IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
Noble Supply & Logistics, LLC, *et al.*,	)	Case No. 26-11369 (CTG)
	)	(Jointly Administered)
Debtors.	)	
	)	**Re: D.I. Nos. 252, 460**

LIMITED OBJECTION AND RESERVATION OF RIGHTS OF THREE FOUR THREE, LLC REGARDING PROPOSED SALE AND ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACT

Three Four Three, LLC ("Three Four Three") by and through its undersigned counsel, hereby submits this limited objection and reservation of rights (the "Objection") with respect to the proposed sale of assets of Noble Supply & Logistics, LLC and its affiliated debtors (collectively, the "Debtors"), to Briggs Management Partners, LLC ("Briggs") and any proposed assumption and assignment of the contractual agreement between Three Four Three and the Debtors. In support thereof, Three Four Three respectfully states as follows:

BACKGROUND

1. Three Four Three and the Debtors are parties to a certain Copyright & IP Acquisition Agreement (the "IP Agreement") under which Three Four Three licensed to the Debtors, and the Debtors agreed to pay for, certain copyrighted works (the "Three Four Three IP") in exchange for payment of $550,000, payable in installments of $5,000 per month.

2. The IP Agreement is and executory contract within the meaning of section 365 of the Bankruptcy Code.

3. On September 7, 2026, the Debtors filed a motion (the "Sale Motion") [D.I.

No. 91] seeking, among other things, approval of certain bidding and notice procedures and the sale of substantially all of the Debtors' assets after a bid and auction process.

4. On September 29, 2026, the Debtors filed the Notice Of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection With Sale of Substantially All Assets [D.I. 252] (the "Cure Notice"), which includes a schedule of contracts that may be assumed and assigned in connection with a sale of substantially all of the Debtors' assets, along with the Debtors' proposed cure amounts in the event such contracts are actually assumed and assigned. The Cure Notice lists identifies the IP Agreement as a contract to potentially be assumed and an associated cure amount

5. On November 6, 2026, the Debtors filed the Notice of Auction Results [D.I. No 437] that identified Briggs as the successful bidder for the Debtors assets.

6. On November 11, 2026, the Debtors filed the Notice of Filing of (I) Proposed Order (A) Approving the Sale of The Debtors' Assets to Briggs Free and Clear of Liens, Claims, Interests and Encumbrances, (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (C) Granting Related Relief and (II) Asset Purchase Agreement [D.I. No. 460] (the "Briggs Sale Notice"). Attached to the Briggs Sale Notice is the Asset Purchase Agreement entered between Briggs and the Debtors (the "APA"). Schedule 1.1 to the APA titled "transferred intellectual property" identifies "BioIQ" among the intellectual property the Debtors intend to transfer to Briggs. Bio IQ is included in the Three Four Three IP licensed by Three Four Three to the Debtors under the IP Agreement. The APA does not identify a cure payment associated with the purported transfer of the Three Four Three IP.

LIMITED OBJECTION

7. Three Four Three does not object to the Debtors' assumption and assignment to the Briggs or any other successful bidder of the IP Agreement, subject to payment in full of the correct cure amount at the time of assignment and satisfaction of all other applicable requirements of 11 U.S.C. § 365(b)(1).

8. The correct amount owed under the IP Agreement, as of today, is $230,000.00 plus applicable teaching fees. Accordingly, any closing of the sale of the Debtors' assets, including the assumption and assignment of the IP Agreement, must provide for payment of all amounts owed under the IP Agreement as of the closing date.

RESERVATION OF RIGHTS

9. Three Four Three hereby reserves the right: (i) to supplement or otherwise modify this Objection as necessary or appropriate; and (ii) to object to any proposed sale order tendered to the Court in connection with a sale hearing. Nothing contained in this Objection constitutes a waiver of any of the claims, entitlements, rights, defenses, or remedies of Three Four Three, each of which is expressly hereby reserved.

Dated: November 12, 2026
Wilmington, DE

/s/ Michael J. Joyce

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Counsel to Three Four Three, LLC

CERTIFICATE OF SERVICE

I hereby certify that on this 12th day of November 2026, I electronically filed the foregoing, Limited Objection and Reservation of Rights of Three Four Three, LLC Regarding Proposed Sale and Assumption and Assignment of Executory Contract which will send notice of the filing to all counsel of record via CM/ECF.

Dated: November 12, 2026

/s/ Michael J. Joyce
Michael J. Joyce (No. 4563)