IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	§	**Chapter 11**
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,	§	**Case No. 26-11369 (CTG)**
	§	**(Jointly Administered)**
Debtors.[1]	§	

FIRST MONTHLY FEE STATEMENT AND REPORT OF TRIPLE P TRS, LLC OF COMPENSATION EARNED AND EXPENSES INCURRED AS PROVIDER OF CHIEF TRANSFORMATION OFFICER AND ADDITIONAL PERSONNEL TO THE DEBTORS FOR THE PERIOD FROM AUGUST 30, 2026 THROUGH AND INCLUDING SEPTEMBER 30, 2026

Name of Applicant:	**TRIPLE P TRS, LLC**	
Applicant's Role in Case:	**CHIEF TRANSFORMATION OFFICER AND ADDITIONAL PERSONNEL**	
Date of Retention:	**October 14, 2026 (effective as of the Petition Date, August 30, 2026)**	
	Beginning of Period	**End of Period**
Time period covered by this statement:	**August 30, 2026**	**September 30, 2026**
Summary of Total Fees and Expenses Requested:		
Total hourly fees requested in this statement:	**$816,576.50**	
Monthly Fee	**$75,000.00**	
Total expenses requested in this statement:	**$51,927.79**	
Total fees and expenses requested in this statement:	**$943,504.29**	
Average hourly rate for professionals:	**$721.29**	

This statement is submitted pursuant to the *Order (I) Authorizing the Debtors to Employ and Retain Triple P TRS, LLC to Provide (A) Robert Albergotti as Chief Transformation Officer and (B) Additional Personnel, as Necessary, Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 339]. Time records, organized by project category and reported in one-tenth of an hour increments, are attached as **Exhibit B**, and the itemized expenses are attached as **Exhibit A**. Parties in interest have 14 days after the date this statement is served to object.

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 case MA 02210.

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Summary of Hours Billed by
Professionals for the Fee Period

The professionals who rendered services in these chapter 11 cases during the period from August 30, 2026 through and including September 30, 2026 (the "Fee Period") are:

PROFESSIONAL	TITLE	HOURLY RATE	HOURS	AMOUNT
Robert Albergotti	Managing Director	$985.00	178.20	$175,527.00
Uday Rao	Director	775.00	264.50	204,987.50
David Friedlander	Director	750.00	110.20	82,650.00
Ahad Khan	Vice President	620.00	14.00	8,680.00
Stephen Weiner	Vice President	610.00	231.90	141,459.00
John Cygan	Vice President	610.00	204.60	124,806.00
Jon McElhannon	Vice President	610.00	124.70	76,067.00
Kerissa Sheley	Vice President	600.00	4.00	2,400.00
Total Hours and Fees			**1,132.10**	**$816,576.50**
			Average Billing Rate	**$721.29**

COMPENSATION BY MATTER

MATTER CATEGORY	HOURS	AMOUNT
Chapter 11 Process & Case Management	351.40	$238,416.50
Liquidity Management & Reporting	220.50	156,466.50
Vendor Management	150.80	113,087.00
Asset Sale Support & Due Diligence	94.00	72,381.50
Meetings & Communications with Management	83.50	62,395.50
Meetings & Communications with Professionals	67.00	50,267.50
Prepare for & Attend Court Hearings	40.40	32,861.50
Non-Working Travel	36.20	25,585.00
Executory Contracts	25.60	15,814.00
Meetings & Communications with Creditors	15.00	12,456.00
Business Operations	11.50	8,416.00
Creditor Diligence	10.80	8,195.00
Plan & Disclosure Statement	5.40	5,319.00
Corporate Governance & Board Matters	4.90	4,826.50
Internal Meetings & Communication	5.90	4,477.00
Business Planning & Analysis	5.60	3,416.00
Retention & Fee Applications	3.60	2,196.00
Total	**1,132.10**	**$816,576.50**

MONTHLY FEE

PERIOD START	PERIOD END	FEE TYPE	AMOUNT
8/31/2026	9/30/2026	Monthly Fee	$75,000.00
Total			**$75,000.00**

EXPENSE SUMMARY

EXPENSE CATEGORY	EXPENSE
Airfare	$7,730.65
Lodging	$14,464.15
Professional Services	$24,321.00
Transportation	$2,883.23
Travel Meals	$2,221.61
Other	$307.15
Total	**$51,927.79**

A line-by-line record of expenses is attached as **Exhibit A**.

Dated: October 30, 2026
Dallas, Texas

/s/ Robert Albergotti

Robert Albergotti
Chief Transformation Officer
Managing Director
Triple P TRS, LLC
2100 McKinney Avenue, Suite 1800
Dallas, TX 75201
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ralbergotti@pppllc.com

Provider of Chief Transformation Officer and Additional Personnel to the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Noble Supply & Logistics, LLC, *et al.*,	Case No. 26-11369 (CTG)
Debtors.[1]	(Jointly Administered)
	Objection Deadline: November 13, 2026 at 4:00 pm (ET)

NOTICE OF FILING OF FIRST MONTHLY FEE STATEMENT AND REPORT OF TRIPLE P TRS, LLC OF COMPENSATION EARNED AND EXPENSES INCURRED AS PROVIDER OF CHIEF TRANSFORMATION OFFICER AND ADDITIONAL PERSONNEL TO THE DEBTORS FOR THE PERIOD FROM AUGUST 30, 2026 THROUGH AND INCLUDING SEPTEMBER 30, 2026

PLEASE TAKE NOTICE that, on October 14, 2026, the United States Bankruptcy Court for the District of Delaware (the "Court") entered the *Order (I) Authorizing the Debtors to Employ and Retain Triple P TRS, LLC to Provide (A) Robert Albergotti as Chief Transformation Officer and (B) Additional Personnel, as Necessary, Effective as of the Petition Date and (II) Granting Related Relief* (the "Triple P Retention Order").

PLEASE TAKE FURTHER NOTICE that, in accordance with the Triple P Retention Order, Triple P TRS, LLC hereby files its monthly fee statement and report for the period from August 30, 2026 through and including September 30, 2026 (the "Monthly Fee Statement and Report").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Monthly Fee Statement and Report must be filed with the Court and served on the undersigned counsel to the Debtors by no later than 4:00 p.m. (prevailing Eastern Time) on November 13, 2026 (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that, if an objection is properly filed and served in accordance with the above procedures, and the objection is not consensually resolved, the objected to portion of the Monthly Fee Statement and Report shall be subject to review by the Court.

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

Dated: October 30, 2026
Wilmington, Delaware

/s/ Jack M. Dougherty

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Co-Counsel to the Debtors
and Debtors in Possession

EXHIBIT A

Detailed Record of Expenses for the Period August 30, 2026 through September 30, 2026

DATE	PROFESSIONAL	CATEGORY	DESCRIPTION	AMOUNT
08/31/2026	John Cygan	Transportation	Uber / Client site (J. Cygan)	56.21
08/31/2026	John Cygan	Travel Meals	Lunch / Client site food (J. Cygan)	17.71
08/31/2026	John Cygan	Transportation	Uber / Travel from airport (J. Cygan)	25.16
08/31/2026	John Cygan	Travel Meals	Dinner / Client site food (J. Cygan)	77.86
08/31/2026	Uday Rao	Travel Meals	Lunch at Frank Anthonys Seaport / Noble - Onsite Project (U. Rao)	8.10
08/31/2026	Uday Rao	Travel Meals	Lunch at Caffe Nero / Noble - Onsite Project (U. Rao)	5.68
08/31/2026	Uday Rao	Travel Meals	Lunch at Residence Inn / Noble - Onsite Project (U. Rao)	20.87
08/31/2026	Uday Rao	Travel Meals	Lunch at Greco / Noble - Onsite Project (U. Rao)	17.71
08/31/2026	Uday Rao	Travel Meals	Dinner at Frank Anthonys / Noble - Onsite Project (U. Rao)	10.39
08/31/2026	Uday Rao	Travel Meals	Lunch at Trader Joes / Noble - Onsite Project (U. Rao)	13.96
08/31/2026	Uday Rao	Travel Meals	Dinner at Greco / Travel to Client Office (U. Rao)	20.37
08/31/2026	Stephen Weiner	Transportation	Uber / On-site at client (S. Weiner)	112.75
08/31/2026	Stephen Weiner	Transportation	Uber / On-site at client (S. Weiner)	50.18
08/31/2026	Stephen Weiner	Travel Meals	Lunch at Caffè Nero / On-site at client (S. Weiner)	14.23
08/31/2026	Stephen Weiner	Travel Meals	Dinner at Greco / On-site at client (S. Weiner)	21.45
08/31/2026	Stephen Weiner	Lodging	Hotel stay at Residence Inn by Marriott Boston Downtown/Seaport / On-site at client (S. Weiner)	560.10
09/01/2026	John Cygan	Travel Meals	Breakfast / Client site food (J. Cygan)	21.24
09/01/2026	John Cygan	Travel Meals	Dinner at Sugar's Hot Pizza / Client site food (J. Cygan)	25.47
09/01/2026	John Cygan	Travel Meals	Lunch at Frank Anthony's Seaport Market / Client site food (J. Cygan)	16.60
09/01/2026	John Cygan	Travel Meals	Dinner / Client site (J. Cygan)	22.57
09/01/2026	Uday Rao	Travel Meals	Dinner at Sugars Hot Pizza / Noble - Onsite Project (U. Rao)	17.28
09/01/2026	Uday Rao	Travel Meals	Lunch at Frank Anthonys / Noble - Onsite Project (U. Rao)	27.82
09/01/2026	Uday Rao	Travel Meals	Breakfast at Cafe Nero / Noble - Onsite Project (U. Rao)	11.43
09/01/2026	Uday Rao	Travel Meals	Dinner at Sugars Hot Pizza / Noble - Onsite Project (U. Rao)	6.37
09/01/2026	Uday Rao	Travel Meals	Lunch at Frank Anthonys / Noble - Onsite Project (U. Rao)	7.27
09/01/2026	Stephen Weiner	Travel Meals	Dinner at Sugar's Hot Pizza / On-site at client (S. Weiner)	6.37
09/01/2026	Stephen Weiner	Travel Meals	Lunch at Frank Anthony's Seaport Market / On-site at client (S. Weiner)	32.21
09/01/2026	Stephen Weiner	Travel Meals	Breakfast at CVS pharmacy / On-site at client (S. Weiner)	14.67
09/01/2026	Stephen Weiner	Travel Meals	Dinner at Buk Kyung Korean Cuisine / On-site at client (S. Weiner)	61.27
09/01/2026	Stephen Weiner	Lodging	Hotel stay at Residence Inn by Marriott Boston Downtown/Seaport / On-site at client (S. Weiner)	850.10
09/02/2026	John Cygan	Travel Meals	Lunch / Client site (J. Cygan)	15.27
09/02/2026	John Cygan	Travel Meals	Dinner / Client site (J. Cygan)	17.12
09/02/2026	John Cygan	Travel Meals	Dinner / Client site (J. Cygan)	21.06
09/02/2026	Uday Rao	Airfare	One-way flight on American Airlines / Travel to Client Office (U. Rao)	879.99
09/02/2026	Uday Rao	Travel Meals	Lunch at Frank Anthonys Seaport / Travel to Client Office (U. Rao)	36.49
09/02/2026	Uday Rao	Travel Meals	Breakfast at Caffe Nero / Travel to Client Office (U. Rao)	5.68
09/02/2026	Uday Rao	Travel Meals	Dinner at honeygrow / Travel to Client Office (U. Rao)	23.84
09/02/2026	Stephen Weiner	Travel Meals	Lunch at Caffè Nero / On-site at client (S. Weiner)	14.23
09/02/2026	Stephen Weiner	Travel Meals	Lunch at honeygrow / On-site at client (S. Weiner)	21.77
09/02/2026	Stephen Weiner	Travel Meals	Lunch at Cava Dwtwn Cros / On-site at client (S. Weiner)	29.28
09/02/2026	Stephen Weiner	Lodging	Hotel stay at Residence Inn by Marriott Boston Downtown/Seaport / On-site at client (S. Weiner)	590.10
09/03/2026	John Cygan	Transportation	Uber / Client site (J. Cygan)	32.00
09/03/2026	John Cygan	Transportation	Uber / Client site (J. Cygan)	50.57

DATE	PROFESSIONAL	CATEGORY	DESCRIPTION	AMOUNT
09/03/2026	Uday Rao	Travel Meals	Lunch at Frank Anthony's Seaport Market / Travel to Client Office (U. Rao)	9.34
09/03/2026	Uday Rao	Travel Meals	Dinner at Sugar's Hot Pizza / Travel to Client Office (U. Rao)	19.87
09/03/2026	Uday Rao	Travel Meals	Lunch at Chipotle Mexican Grill / Travel to Client Office (U. Rao)	46.92
09/03/2026	Uday Rao	Other	Trader Joe's / Travel to Client Office (U. Rao)	18.82
09/03/2026	Stephen Weiner	Travel Meals	Dinner at Hudson / On-site at client (S. Weiner)	13.47
09/03/2026	Stephen Weiner	Travel Meals	Breakfast at Caffe Nero / On-site at client (S. Weiner)	12.75
09/03/2026	Stephen Weiner	Lodging	Hotel stay at Residence Inn by Marriott Boston Downtown/Seaport / On-site at client (S. Weiner)	470.10
09/04/2026	Uday Rao	Transportation	Uber / Travel to Client Office (U. Rao)	26.98
09/04/2026	Uday Rao	Transportation	Uber / Travel to Client Office (U. Rao)	58.99
09/04/2026	Uday Rao	Airfare	Round-trip flight on American Airlines / Travel to Client Office (U. Rao)	1,224.79
09/04/2026	Stephen Weiner	Transportation	Uber / On-site at client (S. Weiner)	32.96
09/04/2026	Stephen Weiner	Transportation	Uber / On-site at client (S. Weiner)	84.61
09/04/2026	Stephen Weiner	Airfare	Round-trip flight on Chase Travel / On-site at client (S. Weiner)	906.80
09/07/2026	Uday Rao	Transportation	Uber / Travel to Client Office (U. Rao)	59.98
09/07/2026	Uday Rao	Lodging	Hotel stay at Residence Inn by Marriott / Travel to Client Office (U. Rao)	306.27
09/07/2026	Uday Rao	Travel Meals	Dinner at Trader Joe's / Travel to Client Office (U. Rao)	20.96
09/07/2026	Uday Rao	Travel Meals	Dinner at McDonald's Restaurant #36212 / Travel to Client Office (U. Rao)	12.85
09/08/2026	Uday Rao	Transportation	Uber / Travel to Client Office (U. Rao)	31.97
09/08/2026	Uday Rao	Lodging	Hotel stay at Residence Inn by Marriott / Travel to Client Office (U. Rao)	860.57
09/08/2026	Uday Rao	Travel Meals	Dinner at Trader Joe's / Travel to Client Office (U. Rao)	17.96
09/08/2026	Uday Rao	Travel Meals	Lunch at Chipotle Mexican Grill / Travel to Client Office (U. Rao)	19.37
09/08/2026	Uday Rao	Travel Meals	Lunch at Tatte Bakery & Cafe | Pier 4 / Travel to Client Office (U. Rao)	12.07
09/08/2026	Stephen Weiner	Transportation	Uber / On-site at client (S. Weiner)	75.52
09/08/2026	Stephen Weiner	Transportation	Uber / On-site at client (S. Weiner)	28.11
09/08/2026	Stephen Weiner	Other	Trader Joe's / On-site at client (S. Weiner)	48.69
09/08/2026	Stephen Weiner	Travel Meals	Dinner at DoorDash / On-site at client (S. Weiner)	32.30
09/08/2026	Stephen Weiner	Lodging	Hotel stay at The Westin Boston Seaport District / On-site at client (S. Weiner)	633.49
09/09/2026	Uday Rao	Lodging	Hotel stay at Residence Inn by Marriott / Travel to Client Office (U. Rao)	1,088.82
09/09/2026	Uday Rao	Travel Meals	Lunch at Frank Anthonys Seaport / Travel to Client Office (U. Rao)	18.81
09/09/2026	Uday Rao	Travel Meals	Lunch at Tatte Bakery & Cafe / Travel to Client Office (U. Rao)	23.18
09/09/2026	Uday Rao	Travel Meals	Breakfast at Caffe Nero / Travel to Client Office (U. Rao)	12.62
09/09/2026	Stephen Weiner	Transportation	Uber / On-site at client (S. Weiner)	9.64
09/09/2026	Stephen Weiner	Travel Meals	Lunch at Frank Anthonys Seaport / On-site at client (S. Weiner)	36.36
09/09/2026	Stephen Weiner	Travel Meals	Dinner at Pho Hoa Dorchester / On-site at client (S. Weiner)	67.41
09/09/2026	Stephen Weiner	Lodging	Hotel stay at The Westin Boston Seaport District / On-site at client (S. Weiner)	633.48
09/10/2026	Uday Rao	Lodging	Hotel stay at Residence Inn by Marriott / Travel to Client Office (U. Rao)	374.97
09/10/2026	Uday Rao	Travel Meals	Breakfast at Caffe Nero / Travel to Client Office (U. Rao)	5.68
09/10/2026	Uday Rao	Travel Meals	Lunch at Frank Anthonys Seaport / Travel to Client Office (U. Rao)	10.81
09/10/2026	Uday Rao	Travel Meals	Lunch at Frank Anthonys Seaport / Travel to Client Office (U. Rao)	20.55

DATE	PROFESSIONAL	CATEGORY	DESCRIPTION	AMOUNT
09/10/2026	Uday Rao	Travel Meals	Breakfast at Caffe Nero Seaport S / Travel to Client Office (U. Rao)	5.68
09/10/2026	Uday Rao	Travel Meals	Dinner at Trader Joe's / Travel to Client Office (U. Rao)	8.99
09/10/2026	Stephen Weiner	Transportation	Uber / On-site at client (S. Weiner)	11.58
09/10/2026	Stephen Weiner	Travel Meals	Dinner at Wahlburgers / On-site at client (S. Weiner)	23.81
09/10/2026	Stephen Weiner	Travel Meals	Lunch at Frank Anthonys Seaport / On-site at client (S. Weiner)	28.02
09/10/2026	Stephen Weiner	Other	Hudson / On-site at client (S. Weiner)	13.97
09/11/2026	Uday Rao	Travel Meals	Breakfast at Caffe Nero / Travel to Client Office (U. Rao)	11.24
09/11/2026	Uday Rao	Travel Meals	Lunch at Greco / Travel to Client Office (U. Rao)	26.06
09/11/2026	Uday Rao	Travel Meals	Breakfast at Caffè Nero / Travel to Client Office (U. Rao)	5.68
09/11/2026	Stephen Weiner	Transportation	Uber / On-site at client (S. Weiner)	36.80
09/11/2026	Stephen Weiner	Other	Cvs / On-site at client (S. Weiner)	8.27
09/12/2026	Robert Albergotti	Airfare	Round-trip flight on American Airlines / Flight for Court (R. Albergotti)	1,338.81
09/12/2026	Jon McElhannon	Transportation	Uber / Client Filing Prep (J. McElhannon)	32.94
09/12/2026	Uday Rao	Transportation	Uber / Travel to Client Office (U. Rao)	196.99
09/12/2026	Stephen Weiner	Other	Cvs / On-site at client (S. Weiner)	15.95
09/13/2026	Uday Rao	Transportation	Uber / Travel to Client Office (U. Rao)	122.99
09/13/2026	Uday Rao	Lodging	Hotel stay at Residence Inn by Marriott Boston Downtown/Seaport / Travel to Client Office (U. Rao)	359.83
09/13/2026	Uday Rao	Travel Meals	Lunch at Frank Anthonys Seaport / Travel to Client Office (U. Rao)	25.14
09/13/2026	Uday Rao	Travel Meals	Dinner at Trader Joe's / Travel to Client Office (U. Rao)	29.06
09/13/2026	Stephen Weiner	Airfare	One-way flight on United Airlines / On-site at client (S. Weiner)	809.40
09/13/2026	Stephen Weiner	Airfare	One-way flight on Jetblue Airways / On-site at client (S. Weiner)	321.40
09/14/2026	Uday Rao	Lodging	Hotel stay at Residence Inn by Marriott Boston Downtown/Seaport / Travel to Client Office (U. Rao)	511.22
09/14/2026	Uday Rao	Travel Meals	Breakfast at Caffe Nero / Travel to Client Office (U. Rao)	14.88
09/14/2026	Uday Rao	Travel Meals	Lunch at Frank Anthonys Seaport / Travel to Client Office (U. Rao)	43.80
09/14/2026	Stephen Weiner	Transportation	Uber / On-site at client (S. Weiner)	94.73
09/14/2026	Stephen Weiner	Transportation	Uber / On-site at client (S. Weiner)	27.14
09/14/2026	Stephen Weiner	Travel Meals	Dinner at Uber / On-site at client (S. Weiner)	46.53
09/14/2026	Stephen Weiner	Travel Meals	Breakfast at Caffe Nero / On-site at client (S. Weiner)	6.21
09/14/2026	Stephen Weiner	Other	CVS Pharmacy / On-site at client (S. Weiner)	6.48
09/14/2026	Stephen Weiner	Travel Meals	Lunch at DoorDash / On-site at client (S. Weiner)	29.20
09/14/2026	Stephen Weiner	Travel Meals	Dinner at Dig Inn Seaport / On-site at client (S. Weiner)	38.41
09/14/2026	Stephen Weiner	Other	Abruzzo Mercato / On-site at client (S. Weiner)	16.00
09/14/2026	Stephen Weiner	Lodging	Hotel stay at Residence Inn by Marriott Boston Downtown/Seaport / On-site at client (S. Weiner)	988.67
09/15/2026	Robert Albergotti	Travel Meals	Breakfast at Starbucks / Breakfast (R. Albergotti)	7.90
09/15/2026	Robert Albergotti	Lodging	Hotel stay at Sheraton Suites Wilmington Downtown / Hotel for court (R. Albergotti)	236.08
09/15/2026	Uday Rao	Lodging	Hotel stay at Residence Inn by Marriott Boston Downtown/Seaport / Travel to Client Office (U. Rao)	511.22
09/15/2026	Uday Rao	Airfare	One-way flight on American Airlines / Travel to Client Office (U. Rao)	452.01
09/15/2026	Uday Rao	Travel Meals	Breakfast at Caffe Nero / Travel to Client Office (U. Rao)	5.79
09/15/2026	Uday Rao	Travel Meals	Lunch at Frank Anthonys Seaport / Travel to Client Office (U. Rao)	21.43
09/15/2026	Uday Rao	Travel Meals	Dinner at Greco / Travel to Client Office (U. Rao)	24.98
09/15/2026	Uday Rao	Travel Meals	Dinner at Trader Joe's / Travel to Client Office (U. Rao)	8.99
09/15/2026	Stephen Weiner	Transportation	Uber / On-site at client (S. Weiner)	26.27
09/15/2026	Stephen Weiner	Travel Meals	Breakfast at Currito / On-site at client (S. Weiner)	3.65

DATE	PROFESSIONAL	CATEGORY	DESCRIPTION	AMOUNT
09/15/2026	Stephen Weiner	Travel Meals	Breakfast at Hudson / On-site at client (S. Weiner)	9.18
09/15/2026	Stephen Weiner	Travel Meals	Breakfast at Mike & Patty's / On-site at client (S. Weiner)	14.71
09/15/2026	Stephen Weiner	Travel Meals	Breakfast at Brew Haha / On-site at client (S. Weiner)	5.40
09/15/2026	Stephen Weiner	Lodging	Hotel stay at Sheraton Suites Wilmington Downtown / On-site at client (S. Weiner)	236.08
09/16/2026	Robert Albergotti	Travel Meals	Dinner at Stellai News + Market / Dinner (R. Albergotti)	14.88
09/16/2026	Robert Albergotti	Transportation	Uber / Hotel to Airport (R. Albergotti)	114.80
09/16/2026	Uday Rao	Lodging	Hotel stay at Residence Inn by Marriott Boston Downtown/Seaport / Travel to Client Office (U. Rao)	511.22
09/16/2026	Uday Rao	Travel Meals	Lunch at Frank Anthonys Seaport / Travel to Client Office (U. Rao)	12.43
09/16/2026	Uday Rao	Travel Meals	Lunch at Frank Anthonys Seaport / Travel to Client Office (U. Rao)	18.24
09/16/2026	Uday Rao	Travel Meals	Lunch at Chipotle Mexican Grill / Travel to Client Office (U. Rao)	19.37
09/16/2026	Uday Rao	Travel Meals	Breakfast at Caffe Nero / Travel to Client Office (U. Rao)	5.50
09/16/2026	Uday Rao	Travel Meals	Breakfast at Caffe Nero / Travel to Client Office (U. Rao)	5.50
09/16/2026	Uday Rao	Travel Meals	Dinner at Caffè Nero / Travel to Client Office (U. Rao)	10.92
09/16/2026	Stephen Weiner	Travel Meals	Lunch at DoorDash / On-site at client (S. Weiner)	21.24
09/16/2026	Stephen Weiner	Transportation	Amtrak / On-site at client (S. Weiner)	248.00
09/16/2026	Stephen Weiner	Transportation	Lyft / On-site at client (S. Weiner)	15.00
09/17/2026	Robert Albergotti	Transportation	Uber / PHL/Wilmington (R. Albergotti)	114.99
09/17/2026	Robert Albergotti	Transportation	Transportation / Parking at DFW for Wilmington Trip (R. Albergotti)	105.46
09/17/2026	Uday Rao	Lodging	Hotel stay at Residence Inn by Marriott Boston Downtown/Seaport / Travel to Client Office (U. Rao)	511.22
09/17/2026	Uday Rao	Airfare	One-way flight / Travel to Client Office (U. Rao)	10.00
09/17/2026	Uday Rao	Travel Meals	Lunch at Frank Anthonys Seaport / Travel to Client Office (U. Rao)	44.62
09/17/2026	Uday Rao	Travel Meals	Dinner at Trader Joe's / Travel to Client Office (U. Rao)	11.66
09/17/2026	Uday Rao	Other	Uber Eats / Travel to Client Office (U. Rao)	50.81
09/18/2026	Uday Rao	Lodging	Hotel stay at Residence Inn / Travel to Client Office (U. Rao)	507.72
09/18/2026	Uday Rao	Travel Meals	Breakfast at Caffe Nero / Travel to Client Office (U. Rao)	11.04
09/18/2026	Uday Rao	Travel Meals	Lunch at Frank Anthonys Seaport / Travel to Client Office (U. Rao)	23.02
09/18/2026	Uday Rao	Travel Meals	Dinner at Frank Anthonys / Travel to Client Office (U. Rao)	6.22
09/18/2026	Uday Rao	Travel Meals	Dinner at Trader Joe's / Travel to Client Office (U. Rao)	19.26
09/19/2026	Uday Rao	Lodging	Hotel stay at Residence Inn / Travel to Client Office (U. Rao)	551.98
09/19/2026	Uday Rao	Travel Meals	Dinner at Trader Joe's / Travel to Client Office (U. Rao)	6.47
09/19/2026	Uday Rao	Travel Meals	Dinner at Trader Joe's / Travel to Client Office (U. Rao)	20.68
09/20/2026	Uday Rao	Lodging	Hotel stay at Residence Inn / Travel to Client Office (U. Rao)	374.97
09/20/2026	Uday Rao	Other	Caffe Nero / Travel to Client Office (U. Rao)	22.48
09/20/2026	Uday Rao	Travel Meals	Dinner at Trader Joe's / Travel to Client Office (U. Rao)	11.98
09/21/2026	David Friedlander	Other	Delta / Warehouse visit (D. Friedlander)	29.99
09/21/2026	Uday Rao	Lodging	Hotel stay at Residence Inn / Travel to Client Office (U. Rao)	511.22
09/21/2026	Uday Rao	Travel Meals	Breakfast at Caffe Nero / Travel to Client Office (U. Rao)	5.72
09/21/2026	Uday Rao	Travel Meals	Lunch at Frank Anthonys Seaport / Travel to Client Office (U. Rao)	29.47
09/21/2026	Uday Rao	Travel Meals	Dinner at honeygrow / Travel to Client Office (U. Rao)	18.90
09/21/2026	Uday Rao	Other	Uber Eats / Travel to Client Office (U. Rao)	49.71
09/21/2026	Uday Rao	Travel Meals	Dinner at Tatte Bakery & Cafe / Travel to Client Office (U. Rao)	11.89
09/22/2026	David Friedlander	Travel Meals	Breakfast at Paradies Lagardère / Warehouse visit (D. Friedlander)	9.11
09/22/2026	David Friedlander	Travel Meals	Lunch at Love's Travel Stop / Warehouse visit (D. Friedlander)	12.60
09/22/2026	David Friedlander	Transportation	Uber / Warehouse visit (D. Friedlander)	56.95

DATE	PROFESSIONAL	CATEGORY	DESCRIPTION	AMOUNT
09/22/2026	David Friedlander	Travel Meals	Dinner at Firebirds Wood Fired Grill / Warehouse visit (D. Friedlander)	42.48
09/22/2026	David Friedlander	Lodging	Hotel stay at TownePlace Suites by Marriott / Warehouse visit (D. Friedlander)	250.77
09/22/2026	Jon McElhannon	Lodging	Hotel stay at The Kendall Hotel / Bankruptcy work (J. McElhannon)	472.57
09/22/2026	Jon McElhannon	Transportation	Uber / Bankruptcy work (J. McElhannon)	25.60
09/22/2026	Jon McElhannon	Travel Meals	Dinner at Sugar's Hot Pizza / Bankruptcy work (J. McElhannon)	20.24
09/22/2026	Jon McElhannon	Travel Meals	Breakfast at Starbucks / Bankruptcy work (J. McElhannon)	11.49
09/22/2026	Jon McElhannon	Travel Meals	Breakfast at Caffe Nero / Bankruptcy work (J. McElhannon)	27.24
09/22/2026	Uday Rao	Lodging	Hotel stay at Residence Inn / Travel to Client Office (U. Rao)	511.22
09/22/2026	Uday Rao	Travel Meals	Dinner at Sugar's Hot Pizza / Travel to Client Office (U. Rao)	20.74
09/22/2026	Uday Rao	Travel Meals	Lunch at Frank Anthonys Seaport / Travel to Client Office (U. Rao)	19.51
09/22/2026	Uday Rao	Other	Caffe Nero / Travel to Client Office (U. Rao)	16.64
09/22/2026	Uday Rao	Travel Meals	Lunch at CVS Pharmacy / Travel to Client Office (U. Rao)	21.62
09/23/2026	David Friedlander	Travel Meals	Lunch at QuikTrip / Warehouse visit (D. Friedlander)	18.02
09/23/2026	David Friedlander	Lodging	Hotel stay at TownePlace Suites by Marriott / Warehouse visit (D. Friedlander)	250.77
09/23/2026	Jon McElhannon	Lodging	Hotel stay at The Kendall Hotel / Bankruptcy work (J. McElhannon)	548.62
09/23/2026	Jon McElhannon	Transportation	Uber / Bankruptcy work (J. McElhannon)	17.14
09/23/2026	Jon McElhannon	Transportation	Uber / Bankruptcy work (J. McElhannon)	18.00
09/23/2026	Jon McElhannon	Other	Caffe Nero / Bankruptcy work (J. McElhannon)	9.34
09/23/2026	Uday Rao	Travel Meals	Dinner at Hudson / Travel to Client Office (U. Rao)	10.61
09/23/2026	Uday Rao	Travel Meals	Breakfast at Caffe Nero / Travel to Client Office (U. Rao)	6.03
09/24/2026	David Friedlander	Travel Meals	Dinner at Mugshots Grill & Bar / Warehouse visit - winddown discussion (D. Friedlander)	88.34
09/24/2026	David Friedlander	Lodging	Hotel stay at TownePlace Suites by Marriott / Warehouse visit (D. Friedlander)	250.77
09/24/2026	Jon McElhannon	Airfare	Round-trip flight on JetBlue / Bankruptcy work (J. McElhannon)	999.19
09/24/2026	Jon McElhannon	Transportation	Uber / Bankruptcy work (J. McElhannon)	18.93
09/24/2026	Jon McElhannon	Transportation	Uber / Bankruptcy work (J. McElhannon)	33.35
09/24/2026	Uday Rao	Transportation	Uber / Travel to Client Office (U. Rao)	35.99
09/24/2026	Uday Rao	Transportation	Uber / Travel to Client Office (U. Rao)	94.97
09/25/2026	David Friedlander	Transportation	Multi-day car rental for Warehouse visit / The Hertz Corporation (D. Friedlander)	610.75
09/25/2026	David Friedlander	Travel Meals	Breakfast at Starbucks / Warehouse visit (D. Friedlander)	13.94
09/25/2026	Jon McElhannon	Transportation	Uber / Bankruptcy work (J. McElhannon)	32.23
09/25/2026	Jon McElhannon	Transportation	Harry Reid Int. Airport / Bankruptcy work (J. McElhannon)	56.00
09/29/2026	Uday Rao	Travel Meals	Dinner at Rf Snap Kitchen / Travel to Client Office (U. Rao)	28.97
09/29/2026	Ethan Retcher	Airfare	One-way flight on Southwest / Flight for management meeting (E. Retcher)	341.40
09/29/2026	Ethan Retcher	Airfare	One-way flight on United / Flight for management meeting (E. Retcher)	446.86
09/30/2026	Dentons US LLP	Professional Services	For professional services rendered through September 30, 2026	24,321.00
Total			**204 expense items**	**$51,927.79**

DENTONS

Dentons US LLP
233 South Wacker Drive
Suite 5900
Chicago, IL 60606

Portage Point Partners, LLC
300 N. LaSalle Street, Suite 1420
Chicago, IL 60654

INVOICE #: **5001-1115762**
Invoice Date: October 13, 2026

Matter Number: 15812253-000053
Description: Noble Supply and Logistics, Inc.

Payment Due Upon Receipt

For professional services rendered through September 30, 2026

Invoice Amount **$24,321.00**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: [redacted]
Account #: [redacted]
Account Name: Dentons US LLP
Swift Code: [redacted]
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons does **not** change payment instructions by email. If you receive any call, email, or message requesting or providing new or modified remittance details, **do not pay** until you verify by calling a **known Dentons contact** using a number from a trusted source such as your engagement letter. Note that it is the payer's responsibility to confirm wire instructions with a known contact of the intended recipient.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
P. Maxcy at (312) 876 2810

DENTONS

Client: Portage Point Partners, LLC | Invoice Date: October 13, 2026

Matter: 15812253-000053 | INVOICE #: 5001-1115762

For professional services rendered through September 30, 2026

Fee Detail:

Date	Name	Description	Hours	Amount
09/01/26	H. Thomas	Prepare retention application.	2.20	2,178.00
09/01/26	S. Siegien	Correspond with Portage Point team re first day hearings (.1); analyze retention application (.5); discuss retention application with H. Thomas (.1).	0.70	805.00
09/02/26	H. Thomas	Further prepare retention application (.8); correspondence with S. Siegien regarding same (.1).	0.90	891.00
09/02/26	S. Siegien	Review and revise draft retention application (1.2); correspond with P. Maxcy and H. Thomas re draft application (.1).	1.30	1,495.00
09/03/26	H. Thomas	Research precedent to include in retention application and correspondence with S. Siegien regarding same.	0.30	297.00
09/03/26	S. Siegien	Conference with P. Maxcy re retention application (.2); conference with R. Albergotti and P. Maxcy re retention application (.3); discuss retention application with H. Thomas (.1); email with Cole Schotz re retention hearing (.1).	0.70	805.00
09/03/26	P. Maxcy	Analyze precedent for retention application (1.3); conference w/ R. Albergotti re: case status and retention matters (.3).	1.60	2,160.00
09/04/26	H. Thomas	Further prepare retention application and revise prepetition payment history section.	0.40	396.00
09/04/26	S. Siegien	Correspond with R. Albergotti and P. Maxcy re retention application (.1); discussion retention application with H. Thomas (.1); attend meeting with Cole Schotz re retention application (.2); conference with P. Maxcy re retention application (.1).	0.50	575.00
09/04/26	P. Maxcy	Conference w/ debtor counsel to discuss timing and retention application issues (.3); review status of first day hearing and issues re: retention (.2)	0.50	675.00
09/08/26	S. Siegien	Correspond with R. Albergotti re results of connections check.	0.10	115.00
09/09/26	S. Siegien	Analyze results of connection check.	0.20	230.00
09/11/26	S. Siegien	Discuss results with P. Maxcy re results of connections check (.4); email Portage Point team re discussing the same (.1); analysis of connections check (.2).	0.70	805.00
09/14/26	P. Maxcy	Conference w/ PPP team re: status of retention application edits.	0.30	405.00

DENTONS

Client: Portage Point Partners, LLC | Invoice Date: October 13, 2026

Matter: 15812253-000053 | INVOICE #: 5001-1115762

Date	Name	Description	Hours	Amount
09/14/26	H. Thomas	Further prepare retention application and review precedent regarding services sections.	0.40	396.00
09/14/26	S. Siegien	Analysis of connections check (.1); discuss the same with Portage Point team (.4); discussions with H. Thomas re retention application (.2); email A. De Leo re the same (.1).	0.80	920.00
09/17/26	H. Thomas	Further prepare retention application (.6); call with S. Siegien regarding same (.1).	0.70	693.00
09/17/26	S. Siegien	Further prepare retention application (1); correspond with Portage Point and Dentons team re the same (.1); discuss retention application with P. Maxcy and H. Thomas (.3).	1.40	1,610.00
09/17/26	P. Maxcy	Review and comment on draft retention materials and confer w/ client re: same.	1.00	1,350.00
09/18/26	S. Siegien	Correspond with Portage Point team re retention application.	0.10	115.00
09/20/26	S. Siegien	Further prepare retention application (.1); send the same to Cole Schotz team (.1).	0.20	230.00
09/22/26	S. Siegien	Correspond with Cole Schotz re retention application.	0.10	115.00
09/22/26	P. Maxcy	Confer w/ debtor counsel re: status of retention application.	0.20	270.00
09/23/26	S. Siegien	Correspond with Cole Schotz re retention application (.1); further prepare retention application (.4).	0.50	575.00
09/24/26	S. Siegien	Further prepare retention application (.8); conferences with P. Maxcy and R. Albergotti re the same (.6).	1.40	1,610.00
09/24/26	P. Maxcy	Review and comment on revisions to retention application.	0.90	1,215.00
09/25/26	S. Siegien	Correspond with Cole Schotz re retention application.	0.10	115.00
09/28/26	S. Siegien	Correspond with Cole Schotz and Portage Point teams re retention application.	0.10	115.00
09/29/26	S. Siegien	Correspond with Portage Point team re retention application.	0.10	115.00
09/29/26	P. Maxcy	Analyze retention applications status and emails re: meeting w/ UST.	0.40	540.00
09/30/26	S. Siegien	Conference with Portage Point team re retention application.	0.30	345.00
09/30/26	P. Maxcy	Confer w/ PPP re: retention status and next steps (.5); review examplars for call re: retention matters (1.1).	1.60	2,160.00
Total For Services			**20.70**	**24,321.00**

DENTONS

Client: Portage Point Partners, LLC | Invoice Date: October 13, 2026

Matter: 15812253-000053 | INVOICE #: 5001-1115762

Timekeeper Summary:

Name	Hours	Rate	Amount
H. Thomas	4.90	990.00	4,851.00
P. Maxcy	6.50	1,350.00	8,775.00
S. Siegien	9.30	1,150.00	10,695.00
Total	**20.70**		**24,321.00**

Fees	24,321.00
Total Due This Invoice	**$24,321.00**

EXHIBIT B

Detailed Record of Fees for the Period August 30, 2026 through September 30, 2026, by Project Category

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
Chapter 11 Process & Case Management					
08/31/2026	David Friedlander	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: chapter 11 process/immediate workstreams	750.00	0.20	150.00
08/31/2026	John Cygan	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: chapter 11 process/immediate workstreams	610.00	0.20	122.00
08/31/2026	Jon McElhannon	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: chapter 11 process/immediate workstreams	610.00	0.20	122.00
08/31/2026	Robert Albergotti	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: chapter 11 process/immediate workstreams	985.00	0.20	197.00
08/31/2026	Stephen Weiner	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: chapter 11 process/immediate workstreams	610.00	0.20	122.00
08/31/2026	Uday Rao	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: chapter 11 process/immediate workstreams	775.00	0.20	155.00
08/31/2026	John Cygan	Participate in discussion with Portage Point (J. McElhannon, J. Cygan) re: SOFAs/SOALs	610.00	0.30	183.00
08/31/2026	Jon McElhannon	Participate in discussion with Portage Point (J. McElhannon, J. Cygan) re: SOFAs/SOALs	610.00	0.30	183.00
08/31/2026	Ahad Khan	Participate in discussion with Portage Point (U. Rao, A. Khan, J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs	620.00	0.50	310.00
08/31/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, A. Khan, J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs	610.00	0.50	305.00
08/31/2026	Jon McElhannon	Participate in discussion with Portage Point (U. Rao, A. Khan, J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs	610.00	0.50	305.00
08/31/2026	Stephen Weiner	Participate in discussion with Portage Point (U. Rao, A. Khan, J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs	610.00	0.50	305.00
08/31/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, A. Khan, J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs	775.00	0.50	387.50
08/31/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, J. Cygan) re: contracting officer notices	610.00	0.50	305.00
08/31/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, J. Cygan) re: contracting officer notices	775.00	0.50	387.50
08/31/2026	John Cygan	Build IDI tracker to gather proper materials for information requests	610.00	1.50	915.00
08/31/2026	Uday Rao	Coordinate responses from US Trustee/Company	775.00	0.40	310.00
08/31/2026	Uday Rao	Craft responses to inquiries from US Trustee	775.00	0.60	465.00
08/31/2026	John Cygan	Creation of conflicts check email / related administration	610.00	0.60	366.00
08/31/2026	Ahad Khan	Extract data to prepare responses for SOFA/SOAL	620.00	1.40	868.00
08/31/2026	Jon McElhannon	Organize SOFA/SOAL data requests, including consolidation of requested information / preparation of follow-up items for management	610.00	0.90	549.00
08/31/2026	Jon McElhannon	Request SOFA/SOAL workbooks to prepare for SOFA/SOAL tracker setup	610.00	0.30	183.00
08/31/2026	Jon McElhannon	Respond to HR-related management questions regarding wages motion support	610.00	0.20	122.00
08/31/2026	Uday Rao	Respond to questions from US Trustee on motions filed	775.00	0.40	310.00
08/31/2026	Jon McElhannon	Review contract materials responsive to diligence requests for SOFA/SOAL preparation	610.00	0.20	122.00
08/31/2026	Stephen Weiner	Review latest communications plans	610.00	0.40	244.00
08/31/2026	Robert Albergotti	Review retention related documents against PII list	985.00	0.70	689.50
08/31/2026	Stephen Weiner	Review US trustee comments to the proposed motions	610.00	0.20	122.00
08/31/2026	Stephen Weiner	Review US trustee comments to the proposed motions	610.00	0.30	183.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
08/31/2026	Stephen Weiner	Craft responses to US trustee comments to the proposed motions	610.00	0.70	427.00
08/31/2026	Jon McElhannon	Set up SOFA/SOAL tracker to populate explanations / sample responses for management-facing guidance for required data inputs	610.00	0.70	427.00
08/31/2026	John Cygan	Analysis of responses for conflicts check	610.00	2.00	1,220.00
08/31/2026	John Cygan	Track activities following team responses to conflicts check	610.00	1.30	793.00
08/31/2026	John Cygan	Work on SOFAs / SOALs	610.00	1.80	1,098.00
09/01/2026	David Friedlander	Participate in discussion with Portage Point (U. Rao, D. Friedlander, S. Weiner, J. Cygan) re: SOFAs/SOALs, requests from management	750.00	0.20	150.00
09/01/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, D. Friedlander, S. Weiner, J. Cygan) re: SOFAs/SOALs, requests from management	610.00	0.20	122.00
09/01/2026	Stephen Weiner	Participate in discussion with Portage Point (U. Rao, D. Friedlander, S. Weiner, J. Cygan) re: SOFAs/SOALs, requests from management	610.00	0.20	122.00
09/01/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, D. Friedlander, S. Weiner, J. Cygan) re: SOFAs/SOALs, requests from management	775.00	0.20	155.00
09/01/2026	Ahad Khan	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, A. Khan, J. Cygan) re: chapter 11 process/immediate workstreams	620.00	0.30	186.00
09/01/2026	David Friedlander	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, A. Khan, J. Cygan) re: chapter 11 process/immediate workstreams	750.00	0.30	225.00
09/01/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, A. Khan, J. Cygan) re: chapter 11 process/immediate workstreams	610.00	0.30	183.00
09/01/2026	Jon McElhannon	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, A. Khan, J. Cygan) re: chapter 11 process/immediate workstreams	610.00	0.30	183.00
09/01/2026	Stephen Weiner	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, A. Khan, J. Cygan) re: chapter 11 process/immediate workstreams	610.00	0.30	183.00
09/01/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, A. Khan, J. Cygan) re: chapter 11 process/immediate workstreams	775.00	0.30	232.50
09/01/2026	John Cygan	Participate in discussion with Portage Point (J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs working session	610.00	0.60	366.00
09/01/2026	Jon McElhannon	Participate in discussion with Portage Point (J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs working session	610.00	0.60	366.00
09/01/2026	Stephen Weiner	Participate in discussion with Portage Point (J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs working session	610.00	0.60	366.00
09/01/2026	John Cygan	Analyze conflicts check responses	610.00	1.80	1,098.00
09/01/2026	John Cygan	Analyze information for IDI requests for the UST	610.00	2.00	1,220.00
09/01/2026	John Cygan	Prepare IDI responses for UST	610.00	1.20	732.00
09/01/2026	Jon McElhannon	Collate SOFA/SOAL data request support, including organization of management inputs/required follow-up items	610.00	1.30	793.00
09/01/2026	David Friedlander	Map ownership structure, including review of 2024/2025 distribution history for preliminary transfer analysis	750.00	1.70	1,275.00
09/01/2026	Stephen Weiner	Prepare SOFA / SOALs	610.00	1.20	732.00
09/01/2026	Robert Albergotti	Review 341 hearing schedule/requirements	985.00	0.60	591.00
09/01/2026	David Friedlander	Review First Day Declaration (Dkt. 15)/Taxes Motion to identify debtor entity structure, S corporation history, tax-related first day relief	750.00	1.90	1,425.00
09/01/2026	Robert Albergotti	Review IDI request list from US Trustee	985.00	0.30	295.50
09/01/2026	Robert Albergotti	Review materials submitted from company related to IDI	985.00	0.50	492.50
09/01/2026	John Cygan	Work on SOFAs / SOALs	610.00	1.40	854.00
09/02/2026	Ahad Khan	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, A Khan, S. Weiner, J. McElhannon) re: workstream updates/cash flow updates	620.00	0.50	310.00
09/02/2026	David Friedlander	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, A Khan, S. Weiner, J. McElhannon) re: workstream updates/cash flow updates	750.00	0.50	375.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/02/2026	Jon McElhannon	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, A Khan, S. Weiner, J. McElhannon) re: workstream updates/cash flow updates	610.00	0.50	305.00
09/02/2026	Robert Albergotti	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, A Khan, S. Weiner, J. McElhannon) re: workstream updates/cash flow updates	985.00	0.50	492.50
09/02/2026	Stephen Weiner	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, A Khan, S. Weiner, J. McElhannon) re: workstream updates/cash flow updates	610.00	0.50	305.00
09/02/2026	Uday Rao	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, A Khan, S. Weiner, J. McElhannon) re: workstream updates/cash flow updates	775.00	0.50	387.50
09/02/2026	Uday Rao	Assist on gathering specific information for the interested parties list, as requested by Cole Schotz	775.00	0.60	465.00
09/02/2026	David Friedlander	Begin review of distribution history to executive, including 2024 Schedule K-1/2025 distributions, for the transfer workstream	750.00	1.10	825.00
09/02/2026	David Friedlander	Continue ownership structure mapping for the eleven debtor entities, including non-debtor Noble Holdco, Inc., with cross-reference to case caption/Dkt. 15 disclosures	750.00	1.30	975.00
09/02/2026	Jon McElhannon	Coordinate with counsel regarding responses to wages motion questions, including related open items requiring confirmation	610.00	0.30	183.00
09/02/2026	Jon McElhannon	Develop SOFA/SOAL data request worksheet, including request tracking, request support categories, management follow-up items	610.00	0.40	244.00
09/02/2026	Jon McElhannon	Draft employee communications email support for management review, including coordination of message content, follow-up items	610.00	0.20	122.00
09/02/2026	Ahad Khan	Extract data to prepare responses for SOFA/SOAL	620.00	1.50	930.00
09/02/2026	John Cygan	Prepare IDI files for US Trustee	610.00	2.00	1,220.00
09/02/2026	John Cygan	Compile/reconcile support for IDI responses to US Trustee	610.00	0.40	244.00
09/02/2026	Stephen Weiner	Prepare SOFA / SOALs	610.00	1.00	610.00
09/02/2026	Robert Albergotti	Review IDI data request list/timeline for completion	985.00	0.30	295.50
09/02/2026	David Friedlander	Review Taxes Motion (Dkt. 8), including supporting Exhibit C state income/franchise filing jurisdictions, for consistency with entity structure	750.00	1.10	825.00
09/02/2026	John Cygan	SOFA/SOAL preparation	610.00	2.00	1,220.00
09/02/2026	John Cygan	Schedule G preparation	610.00	1.40	854.00
09/03/2026	John Cygan	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: open reporting workstreams	610.00	0.30	183.00
09/03/2026	Robert Albergotti	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: open reporting workstreams	985.00	0.30	295.50
09/03/2026	Stephen Weiner	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: open reporting workstreams	610.00	0.30	183.00
09/03/2026	Uday Rao	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: open reporting workstreams	775.00	0.30	232.50
09/03/2026	Uday Rao	Assist with data collection for SOFAs	775.00	0.70	542.50
09/03/2026	Ahad Khan	Extract data to prepare responses for SOFA/SOAL	620.00	1.60	992.00
09/03/2026	Jon McElhannon	Prepare officer/director payment information for team tax analysis related to the Chapter 11 process	610.00	0.70	427.00
09/03/2026	David Friedlander	Reconcile distribution history to executive against bank disbursement data for calendar years 2023 through 2026	750.00	1.40	1,050.00
09/03/2026	David Friedlander	Research applicable avoidance theories/reach-back periods for identified distributions	750.00	1.10	825.00
09/03/2026	Jon McElhannon	Respond to management regarding employee communications items to organize related follow-up needed for Chapter 11 communication workstreams	610.00	0.40	244.00
09/03/2026	Uday Rao	Support data collection for SOALs	775.00	0.50	387.50
09/03/2026	John Cygan	Work on OCP motion	610.00	1.90	1,159.00
09/03/2026	John Cygan	Analyze incremental data for IDI responses	610.00	2.00	1,220.00
09/03/2026	John Cygan	Review data for IDI responses to UST	610.00	0.80	488.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/04/2026	David Friedlander	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs	750.00	0.30	225.00
09/04/2026	John Cygan	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs	610.00	0.30	183.00
09/04/2026	Jon McElhannon	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs	610.00	0.30	183.00
09/04/2026	David Friedlander	Draft initial outline of transfer/distributions memorandum, including theories/reach-back framework	750.00	1.10	825.00
09/04/2026	Robert Albergotti	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs	985.00	0.30	295.50
09/04/2026	Stephen Weiner	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs	610.00	0.30	183.00
09/04/2026	Uday Rao	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs	775.00	0.30	232.50
09/04/2026	Ahad Khan	Extract data to prepare responses for Counsel regarding Critical Vendor Agreements	620.00	1.80	1,116.00
09/04/2026	Stephen Weiner	Prepare SOFA / SOALs	610.00	0.60	366.00
09/04/2026	Uday Rao	Respond to data request from Cole Schotz on KERP / KEIP	775.00	0.50	387.50
09/04/2026	Uday Rao	Review caps available for vendor spend	775.00	0.40	310.00
09/04/2026	Robert Albergotti	Review Initial Debtor Interview package	985.00	0.90	886.50
09/04/2026	David Friedlander	Review KEIP/KERP motion data request for tax-related severance/withholding implications	750.00	0.80	600.00
09/04/2026	John Cygan	Work on the OCP list/motion	610.00	1.60	976.00
09/04/2026	John Cygan	Work related to organizing IDI files/responses for US Trustee	610.00	2.00	1,220.00
09/04/2026	John Cygan	Prepare GL data for IDI	610.00	0.90	549.00
09/05/2026	Uday Rao	Gather employment related data as requested by Cole Schotz	775.00	1.00	775.00
09/05/2026	Uday Rao	Review cash collateral budget	775.00	0.40	310.00
09/05/2026	Robert Albergotti	Review correspondence from counsel regarding IDI materials	985.00	0.50	492.50
09/07/2026	John Cygan	Create list of parties with liens on assets	610.00	2.00	1,220.00
09/07/2026	John Cygan	Supplement parties with liens on assets with responses from management	610.00	0.80	488.00
09/08/2026	David Friedlander	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs	750.00	0.40	300.00
09/08/2026	John Cygan	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs	610.00	0.40	244.00
09/08/2026	Jon McElhannon	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs	610.00	0.40	244.00
09/08/2026	Robert Albergotti	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs	985.00	0.40	394.00
09/08/2026	Stephen Weiner	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs	610.00	0.40	244.00
09/08/2026	Uday Rao	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: SOFAs/SOALs	775.00	0.40	310.00
09/08/2026	John Cygan	Participate in multiple discussions with Portage Point (U. Rao, J. Cygan) re: OCP list	610.00	0.70	427.00
09/08/2026	Uday Rao	Participate in multiple discussions with Portage Point (U. Rao, J. Cygan) re: OCP list	775.00	0.70	542.50
09/08/2026	Jon McElhannon	Add software/construction in progress balances to SOAL Part 7 exhibit line 41	610.00	0.70	427.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/08/2026	John Cygan	Additions to the PII responses for the conflicts list	610.00	2.00	1,220.00
09/08/2026	John Cygan	Review responses from team members for the conflicts check	610.00	0.90	549.00
09/08/2026	Jon McElhannon	Build accumulated depreciation / net book value for SOALs	610.00	0.80	488.00
09/08/2026	Jon McElhannon	Classify SOAL Part 7 assets by description to lines 39, 40, 41	610.00	0.80	488.00
09/08/2026	Jon McElhannon	Extract building/leasehold improvement detail into SOAL Part 9 real property exhibit	610.00	0.90	549.00
09/08/2026	Jon McElhannon	Extract furniture/fixtures detail into SOAL Part 7 exhibit	610.00	0.90	549.00
09/08/2026	Jon McElhannon	Extract office/computer equipment detail into SOAL Part 7 exhibit	610.00	0.90	549.00
09/08/2026	Jon McElhannon	Extract warehouse, lab, other machinery detail into SOAL Part 8 exhibit line 50	610.00	0.90	549.00
09/08/2026	Jon McElhannon	List titled vehicles on SOAL Part 8 line 47 to confirm all disposed	610.00	0.50	305.00
09/08/2026	Jon McElhannon	Map general ledger asset accounts to SOAL form lines 38 through 58 to document basis	610.00	0.70	427.00
09/08/2026	Jon McElhannon	Prepare SOAL mapping of entity tags to filing debtors/locations across fixed asset schedules	610.00	0.80	488.00
09/08/2026	Stephen Weiner	Prepare SOFA / SOALs	610.00	1.00	610.00
09/08/2026	Uday Rao	Respond to KERP/KEIP inquiries from Cole Schotz	775.00	0.20	155.00
09/08/2026	Robert Albergotti	Review correspondence with D&O providers	985.00	0.40	394.00
09/08/2026	David Friedlander	Review fixed asset register against SOFA/SOAL schedules for tax basis/attribute implications	750.00	1.40	1,050.00
09/08/2026	Uday Rao	Update KERP/KEIP motion	775.00	0.40	310.00
09/08/2026	John Cygan	Work on SOFA/SOAL schedules	610.00	0.70	427.00
09/08/2026	John Cygan	Work related to OCP motion exhibit for professional spend	610.00	1.90	1,159.00
09/09/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, J. McElhannon, J. Cygan) re: OCP motion	610.00	0.20	122.00
09/09/2026	Jon McElhannon	Participate in discussion with Portage Point (U. Rao, J. McElhannon, J. Cygan) re: OCP motion	610.00	0.20	122.00
09/09/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, J. McElhannon, J. Cygan) re: OCP motion	775.00	0.20	155.00
09/09/2026	David Friedlander	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: budget variance	750.00	0.30	225.00
09/09/2026	John Cygan	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: budget variance	610.00	0.30	183.00
09/09/2026	Jon McElhannon	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: budget variance	610.00	0.30	183.00
09/09/2026	Robert Albergotti	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: budget variance	985.00	0.30	295.50
09/09/2026	Stephen Weiner	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: budget variance	610.00	0.30	183.00
09/09/2026	Uday Rao	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: budget variance	775.00	0.30	232.50
09/09/2026	Jon McElhannon	Add KD improvements/leasehold interest detail to SOAL Part 9 exhibit	610.00	0.60	366.00
09/09/2026	Jon McElhannon	Build location detail exhibit attributing consolidated inventory by location to proposed debtor entities	610.00	0.80	488.00
09/09/2026	Uday Rao	Compile analysis for Cole Schotz on payments from DLA	775.00	1.20	930.00
09/09/2026	David Friedlander	Continue drafting transfer memorandum outline (v1), including transferee universe, reach-back windows, Section 548/Section 544(b)/Delaware UVTA theories	750.00	2.60	1,950.00
09/09/2026	Jon McElhannon	Document attribution basis/confirmation status for KD Analytical/Kentucky inventory locations	610.00	0.70	427.00
09/09/2026	Jon McElhannon	Organize supporting build of inventory accounts into reserve, in transit, returns not credited	610.00	0.70	427.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/09/2026	Jon McElhannon	Prepare SOAL Part 5 inventory exhibit tying general ledger accounts to August item listing	610.00	0.90	549.00
09/09/2026	Jon McElhannon	Prepare SOAL Part 6 negative response exhibit with supporting inventory location/item evidence	610.00	0.90	549.00
09/09/2026	Stephen Weiner	Preparation of SOFA / SOALs	610.00	0.80	488.00
09/09/2026	Stephen Weiner	Prepare SOFA / SOALs	610.00	0.90	549.00
09/09/2026	Jon McElhannon	Retrieve updated customer deposit/new deferred revenue information for motion update with counsel	610.00	0.70	427.00
09/09/2026	David Friedlander	Review Holdco/operating LLC formation/conversion documents, prior-year state tax returns to support earnings/profits analysis, including consolidated group analysis	750.00	2.70	2,025.00
09/09/2026	Jon McElhannon	Summarize SOAL exhibit net book value by debtor/form line 38 through 58	610.00	0.70	427.00
09/09/2026	John Cygan	Support SOFA/SOAL creation	610.00	1.20	732.00
09/09/2026	John Cygan	Updates to conflicts tracker	610.00	0.90	549.00
09/09/2026	John Cygan	Work related to the OCP motion	610.00	1.60	976.00
09/10/2026	David Friedlander	Continue review of distribution/disbursement data (2023 through 2026) to identify additional payments to executive for the transfer analysis	750.00	1.90	1,425.00
09/10/2026	Uday Rao	Coordinate set up of Utilities Account	775.00	0.30	232.50
09/10/2026	Uday Rao	Develop analysis on DLA payments	775.00	1.30	1,007.50
09/10/2026	Jon McElhannon	Document SOAL basis of presentation/open items for review before filing	610.00	0.60	366.00
09/10/2026	Jon McElhannon	Draft SOAL responses to yes/no, total lines 38 through 58 with support references	610.00	0.60	366.00
09/10/2026	Uday Rao	Gather delivery/order documentation for 7 orders for inclusion in motion exhibit	775.00	2.20	1,705.00
09/10/2026	Uday Rao	Prepare exhibit schedules in support of motion, including compilation of underlying financial data	775.00	0.70	542.50
09/10/2026	Robert Albergotti	Prepare for Initial Debtor Interview with the US Trustee office	985.00	0.40	394.00
09/10/2026	Stephen Weiner	Prepare SOFA / SOALs	610.00	0.70	427.00
09/10/2026	Stephen Weiner	Work preparing SOFA / SOALs	610.00	1.00	610.00
09/10/2026	Jon McElhannon	Reconcile SOAL exhibit cost/net book value to the 2026 roll forward	610.00	0.80	488.00
09/10/2026	Robert Albergotti	Research documents in support of motion to compel	985.00	1.10	1,083.50
09/10/2026	David Friedlander	Research recourse/non-recourse treatment of the notes for cancellation-of-debt income implications under Section 108	750.00	1.70	1,275.00
09/10/2026	John Cygan	Review draft motions	610.00	0.90	549.00
09/10/2026	Robert Albergotti	Review motion to compel	985.00	0.80	788.00
09/10/2026	Jon McElhannon	Summarize SOAL exhibit net book value by entity tag/operating site	610.00	0.60	366.00
09/10/2026	John Cygan	Support SOFA/SOAL creation	610.00	1.90	1,159.00
09/10/2026	John Cygan	Updates to OCP motion support	610.00	0.70	427.00
09/11/2026	John Cygan	Participate in discussion with Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: MORs	610.00	0.10	61.00
09/11/2026	Jon McElhannon	Participate in discussion with Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: MORs	610.00	0.10	61.00
09/11/2026	Robert Albergotti	Participate in discussion with Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: MORs	985.00	0.10	98.50
09/11/2026	Stephen Weiner	Participate in discussion with Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: MORs	610.00	0.10	61.00
09/11/2026	Uday Rao	Participate in discussion with Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: MORs	775.00	0.10	77.50
09/11/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: second day motions	610.00	0.40	244.00
09/11/2026	Jon McElhannon	Participate in discussion with Portage Point (U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: second day motions	610.00	0.40	244.00
09/11/2026	Stephen Weiner	Participate in discussion with Portage Point (U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: second day motions	610.00	0.40	244.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/11/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: second day motions	775.00	0.40	310.00
09/11/2026	Jon McElhannon	Collate payroll information for insiders/potential insiders from historical payroll ledgers	610.00	1.90	1,159.00
09/11/2026	Robert Albergotti	Edit motion to compel/associated documents	985.00	1.80	1,773.00
09/11/2026	Jon McElhannon	Collate payroll information for insiders, potential insiders, relatives from historical payroll ledgers to include benefits/matches	610.00	0.30	183.00
09/11/2026	Stephen Weiner	Prepare SOFA / SOALs	610.00	0.80	488.00
09/11/2026	Stephen Weiner	Compilation of contact details related to noticing	610.00	1.10	671.00
09/11/2026	Uday Rao	Respond to counsel's inquiries regarding KERP/KEIP motion	775.00	0.30	232.50
09/11/2026	Robert Albergotti	Review contract database	985.00	0.30	295.50
09/11/2026	Robert Albergotti	Review retention related items	985.00	0.80	788.00
09/11/2026	David Friedlander	Review SOFA/SOAL exhibit guidelines/tracker for tax-related disclosure items	750.00	0.80	600.00
09/11/2026	John Cygan	SOFA / SOAL support	610.00	0.80	488.00
09/11/2026	John Cygan	Work on preparing monthly operating report support / workbook	610.00	1.40	854.00
09/11/2026	John Cygan	Preparation of MORs for August	610.00	2.00	1,220.00
09/11/2026	John Cygan	Analyze A/P by entity for use in MORs	610.00	1.50	915.00
09/12/2026	John Cygan	Work on MORs	610.00	0.70	427.00
09/12/2026	John Cygan	Work related to preparing motions for Monday	610.00	0.50	305.00
09/13/2026	Robert Albergotti	Follow up with counsel regarding hearing strategy/next steps	985.00	0.80	788.00
09/14/2026	David Friedlander	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: budget reporting	750.00	0.30	225.00
09/14/2026	John Cygan	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: budget reporting	610.00	0.30	183.00
09/14/2026	Jon McElhannon	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: budget reporting	610.00	0.30	183.00
09/14/2026	Robert Albergotti	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: budget reporting	985.00	0.30	295.50
09/14/2026	Stephen Weiner	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: budget reporting	610.00	0.30	183.00
09/14/2026	Uday Rao	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: budget reporting	775.00	0.30	232.50
09/14/2026	David Friedlander	Continue entity structure analysis, including confirmation of official debtor list against case caption/reconciliation of Noble Holdco, Inc. non-debtor status	750.00	1.70	1,275.00
09/14/2026	John Cygan	Analyze IS data for MORs	610.00	2.00	1,220.00
09/14/2026	John Cygan	Analyze BS data for MORs	610.00	1.40	854.00
09/14/2026	Jon McElhannon	Follow up on missing information/clarification items required to advance Statement 2, related statements, schedules	610.00	0.30	183.00
09/14/2026	Stephen Weiner	Work on SOFAs / SOALs	610.00	0.80	488.00
09/14/2026	Stephen Weiner	Incorporate responses from the finance team into the SOFA / SOALs	610.00	1.30	793.00
09/14/2026	Jon McElhannon	Reconcile fixed asset register amounts to trial balance support to identify reconciling items requiring additional detail or follow-up	610.00	0.60	366.00
09/14/2026	Jon McElhannon	Reconcile intangible asset register amounts to trial balance support to organize open items requiring management confirmation	610.00	0.60	366.00
09/14/2026	Jon McElhannon	Update Statement 3 support, including organization of management-provided information, open items, amounts requiring further reconciliation	610.00	0.80	488.00
09/14/2026	Jon McElhannon	Update Statement 4 support, including underlying detail, open data requirements, items requiring management clarification	610.00	0.40	244.00
09/14/2026	Jon McElhannon	Update statements/schedules progress tracking for completed items, open requests, management follow-up needs	610.00	0.30	183.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/14/2026	John Cygan	Updates to PII list for Committee as well as tracking down last piece of conflicts	610.00	0.70	427.00
09/15/2026	David Friedlander	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: commissions in budget reporting	750.00	0.30	225.00
09/15/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: commissions in budget reporting	610.00	0.30	183.00
09/15/2026	Jon McElhannon	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: commissions in budget reporting	610.00	0.30	183.00
09/15/2026	Stephen Weiner	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: commissions in budget reporting	610.00	0.30	183.00
09/15/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: commissions in budget reporting	775.00	0.30	232.50
09/15/2026	Jon McElhannon	Confirm wages/bonus information for counsel in connection with the KERP / KEIP motion, including related employee compensation support	610.00	0.30	183.00
09/15/2026	David Friedlander	Continue drafting reach-back/transferee-universe sections of transfer memorandum	750.00	2.40	1,800.00
09/15/2026	Jon McElhannon	Follow up with management regarding missing or unclear information required for statements/schedules completion	610.00	0.30	183.00
09/15/2026	John Cygan	Preparation of MORs with support for Parts 1-4 of active debtor entities	610.00	2.00	1,220.00
09/15/2026	John Cygan	Preparation of MOR exhibits with associated notes	610.00	2.00	1,220.00
09/15/2026	John Cygan	Preparation of MORs with support for Parts 1-4 of active debtor entities continued	610.00	1.10	671.00
09/15/2026	Stephen Weiner	Prepare responses to the finance team re: open SOFA / SOALs items	610.00	0.40	244.00
09/15/2026	Stephen Weiner	Prepare SOFA / SOALs	610.00	1.70	1,037.00
09/15/2026	David Friedlander	Research earnings/profits history at Noble Holdco, Inc., including the FRS Holdings, Inc. acquisition/TSSi Section 338(h)(10) election, for Section 1368 distribution-ordering purposes	750.00	2.50	1,875.00
09/15/2026	John Cygan	Support SOFAs/SOALs	610.00	0.70	427.00
09/15/2026	Jon McElhannon	Update fixed/intangible asset register reconciliation support for items not tying to trial balance detail	610.00	0.60	366.00
09/15/2026	Jon McElhannon	Update Schedule 8 support, including reconciliation of underlying amounts, data mapping, open-item follow-up	610.00	0.80	488.00
09/15/2026	Jon McElhannon	Update Schedules 28 through 39 using management data/supporting schedules to review completeness/consistency across responses	610.00	1.20	732.00
09/15/2026	Jon McElhannon	Update Schedules 42 through 61 to organize supporting data, review populated responses, identify open information needs	610.00	1.10	671.00
09/16/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, J. Cygan) re: bankruptcy reporting 2015.3	610.00	0.60	366.00
09/16/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, J. Cygan) re: bankruptcy reporting 2015.3	775.00	0.60	465.00
09/16/2026	Uday Rao	Compile data to monitor spend against various spending caps	775.00	0.60	465.00
09/16/2026	David Friedlander	Confirm filing structure showing Noble Holdco, Inc. is not a debtor for the Section 108(a)(1)(A) cancellation-of-debt exclusion/automatic stay reach	750.00	2.80	2,100.00
09/16/2026	David Friedlander	Continue earnings/profits research, including update of transfer memorandum to reflect confirmed filing structure	750.00	2.70	2,025.00
09/16/2026	Uday Rao	Edit draft of Key Employee Retention Plan/Key Employee Incentive Plan (KERP/KEIP) motion	775.00	1.30	1,007.50
09/16/2026	Jon McElhannon	Follow up on outstanding statements/schedules information requests, clarification items with management	610.00	0.30	183.00
09/16/2026	Uday Rao	Participate in discussion with K. Cullinan (Noble) regarding various outstanding items	775.00	0.80	620.00
09/16/2026	John Cygan	Research for prospective Form 426 submission	610.00	1.40	854.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/16/2026	David Friedlander	Review Massachusetts Department of Revenue notice forwarded by K. Cullinan (Noble) alleging unfiled Noble Supply & Logistics, LLC corporate excise returns (2021-2025)/withholding delinquencies	750.00	1.50	1,125.00
09/16/2026	Jon McElhannon	Review newly received management support to update the statements/schedules tracker	610.00	0.40	244.00
09/16/2026	John Cygan	Work on updates to the support files for August MORs	610.00	2.00	1,220.00
09/16/2026	John Cygan	Work on August MOR notes/exhibits	610.00	1.40	854.00
09/17/2026	David Friedlander	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: vendor responses	750.00	0.40	300.00
09/17/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: vendor responses	610.00	0.40	244.00
09/17/2026	Jon McElhannon	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: vendor responses	610.00	0.40	244.00
09/17/2026	Stephen Weiner	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: vendor responses	610.00	0.40	244.00
09/17/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: vendor responses	775.00	0.40	310.00
09/17/2026	John Cygan	Participate in discussion with Portage Point (J. McElhannon, S. Weiner, J. Cygan) re: SOFAs / SOALs	610.00	0.60	366.00
09/17/2026	Jon McElhannon	Participate in discussion with Portage Point (J. McElhannon, S. Weiner, J. Cygan) re: SOFAs / SOALs	610.00	0.60	366.00
09/17/2026	Stephen Weiner	Participate in discussion with Portage Point (J. McElhannon, S. Weiner, J. Cygan) re: SOFAs / SOALs	610.00	0.60	366.00
09/17/2026	Ahad Khan	Extract NetSuite data to support due diligence, SOFA/SOAL prep	620.00	1.00	620.00
09/17/2026	Jon McElhannon	Follow up with management regarding clarification items identified during statements/schedules review	610.00	0.30	183.00
09/17/2026	Jon McElhannon	Perform detailed update of Statement 3, including reconciliation of supporting amounts, review of management responses with resolution of open items	610.00	1.10	671.00
09/17/2026	Jon McElhannon	Perform detailed update of Statement 4, including review of underlying support, reconciliation of populated amounts, identification of remaining data gaps	610.00	1.20	732.00
09/17/2026	Stephen Weiner	Prepare consolidated finance team responses to the SOFA / SOALs	610.00	1.30	793.00
09/17/2026	Jon McElhannon	Reconcile fixed asset/intangible asset register amounts to trial balances to investigate differences requiring adjustment or additional support	610.00	0.80	488.00
09/17/2026	David Friedlander	Reconcile Noble's actual Massachusetts filing/payment record against DOR's claims using notice documentation received from K. Cullinan (Noble)	750.00	0.90	675.00
09/17/2026	Jon McElhannon	Reconcile Schedule 8 data to underlying support for completeness/consistency of populated responses	610.00	0.70	427.00
09/17/2026	Jon McElhannon	Reconcile Schedules 28 through 39 in detail, including underlying data validation, response cleanup, management follow-up requirements	610.00	1.30	793.00
09/17/2026	Jon McElhannon	Reconcile Schedules 42 through 61, including consistency checks across responses/supporting schedules	610.00	1.20	732.00
09/17/2026	David Friedlander	Research consolidated federal filing group history for FRS Holdings, Inc./Federal Resources Supply Company, including extraction/verification of 2020/2021 source tax returns	750.00	2.80	2,100.00
09/17/2026	David Friedlander	Research IRS Notice CP265 (S election termination), including confirmation of the QSub/disregarded-entity chain/EIN convention under Revenue Ruling 2008-18	750.00	1.10	825.00
09/17/2026	David Friedlander	Research transfer reach-back windows, including conduit recharacterization theory under United States v. Miller, Section 18-607 member-chain issue, Lucky Mohr Investments guaranty as a competing lien	750.00	1.70	1,275.00
09/17/2026	Robert Albergotti	Review court filings to discuss responses with Cole Schotz team	985.00	0.60	591.00
09/17/2026	Jon McElhannon	Update statements/schedules progress tracker for quality-control review of completed/partially completed workstreams	610.00	0.30	183.00
09/17/2026	John Cygan	Updates to PII list	610.00	0.60	366.00
09/17/2026	John Cygan	Work on MORs	610.00	1.90	1,159.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/17/2026	John Cygan	Work on SOFA / SOALs	610.00	0.70	427.00
09/18/2026	David Friedlander	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. Cygan) re: court hearing preparation	750.00	0.40	300.00
09/18/2026	John Cygan	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. Cygan) re: court hearing preparation	610.00	0.40	244.00
09/18/2026	Robert Albergotti	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. Cygan) re: court hearing preparation	985.00	0.40	394.00
09/18/2026	Stephen Weiner	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. Cygan) re: court hearing preparation	610.00	0.40	244.00
09/18/2026	Uday Rao	Participate in discussion with Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. Cygan) re: court hearing preparation	775.00	0.40	310.00
09/18/2026	Jon McElhannon	Continue reconciliation/cleanup of Schedules 28 through 39, including review of support, resolution of inconsistencies	610.00	1.10	671.00
09/18/2026	Jon McElhannon	Continue reconciliation/cleanup of Schedules 42 through 61, including validation of populated responses/supporting detail	610.00	0.90	549.00
09/18/2026	Jon McElhannon	Continue review/refinement of Statement 3 based on additional management support, reconciliation of outstanding items	610.00	0.80	488.00
09/18/2026	Jon McElhannon	Continue review/refinement of Statement 4, including updated support, management responses, reconciliation of remaining open amounts	610.00	0.90	549.00
09/18/2026	David Friedlander	Draft Massachusetts Department of Revenue response narrative re: the corporate excise (2021-2025)/withholding notice, incorporating confirmation from R. Albergotti, K. Cullinan (Noble) that no additional tax is owed on either account	750.00	2.30	1,725.00
09/18/2026	Jon McElhannon	Follow up on targeted statements/schedules clarification items identified during Friday review	610.00	0.20	122.00
09/18/2026	David Friedlander	Prepare Massachusetts Form M-2848 power of attorney for withholding claim	750.00	2.30	1,725.00
09/18/2026	Stephen Weiner	Prepare responses to remaining finance questions on the SOFA / SOALs	610.00	0.60	366.00
09/18/2026	Jon McElhannon	Refine fixed asset register to trial balance reconciliation to review remaining differences requiring support or explanation	610.00	0.60	366.00
09/18/2026	Jon McElhannon	Update intangible asset reconciliation for additional trial balance/register support	610.00	0.40	244.00
09/18/2026	Uday Rao	Update Key Employee Incentive Plan/Key Employee Retention Plan (KEIP/KERP) motion	775.00	0.60	465.00
09/18/2026	Jon McElhannon	Update Schedule 8 for newly received support, remaining open data/reconciliation items	610.00	0.60	366.00
09/18/2026	Uday Rao	Verify updated figures in KEIP/KERP motion	775.00	0.40	310.00
09/18/2026	John Cygan	Work on BS by entity classifications for MORs	610.00	2.00	1,220.00
09/18/2026	John Cygan	Work on supplemental exhibits for August MORs	610.00	2.00	1,220.00
09/18/2026	John Cygan	Work on BS by entity classifications for MORs continued	610.00	0.70	427.00
09/19/2026	Jon McElhannon	Perform additional Statement 3 review for remaining open or inconsistent items	610.00	0.40	244.00
09/19/2026	Jon McElhannon	Perform additional Statement 4 review to incorporate follow-up information received during the week	610.00	0.60	366.00
09/19/2026	Jon McElhannon	Review current progress across statements/schedules to update completion tracking for remaining open items	610.00	1.80	1,098.00
09/19/2026	Jon McElhannon	Review Statement 3 support to update open items based on current management information	610.00	0.40	244.00
09/19/2026	John Cygan	Share information with counsel for motions	610.00	0.50	305.00
09/19/2026	Jon McElhannon	Update Schedule D based on available management support/related open items	610.00	0.40	244.00
09/19/2026	Jon McElhannon	Update Schedule F based on available management support/outstanding information requirements	610.00	0.40	244.00
09/19/2026	Jon McElhannon	Update Statement 4 based on current support, including remaining reconciliation items, management responses	610.00	0.90	549.00
09/20/2026	Jon McElhannon	Attend meeting on SOFAs/SOALs submission between J. McElhannon, R. Albergotti and	610.00	0.40	244.00
09/20/2026	Robert Albergotti	Attend meeting on SOFAs/SOALs submission between J. McElhannon, R. Albergotti and	985.00	0.40	394.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/20/2026	Uday Rao	Attend meeting on SOFAs/SOALs submission between J. McElhannon, R. Albergotti and	775.00	0.40	310.00
09/20/2026	Robert Albergotti	Review SOFA/SOL output files	985.00	0.90	886.50
09/21/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, J. McElhannon, J. Cygan) re: SOFAs/SOALs	610.00	0.20	122.00
09/21/2026	Jon McElhannon	Participate in discussion with Portage Point (U. Rao, J. McElhannon, J. Cygan) re: SOFAs/SOALs	610.00	0.20	122.00
09/21/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, J. McElhannon, J. Cygan) re: SOFAs/SOALs	775.00	0.20	155.00
09/21/2026	Uday Rao	Assist on data compilation for SOFA/SOALs	775.00	0.40	310.00
09/21/2026	Kerissa Sheley	Call with Dave to go over facts of Noble bankruptcy and get into to CODI tax considerations.	600.00	0.50	300.00
09/21/2026	Robert Albergotti	Edit current draft of KEIP / KERP motion	985.00	0.90	886.50
09/21/2026	John Cygan	Prepare final versions of August MORs for printing	610.00	2.00	1,220.00
09/21/2026	Kerissa Sheley	Prepare research memo on S corp termination.	600.00	2.00	1,200.00
09/21/2026	Kerissa Sheley	Read through CODI tax introduction materials.	600.00	1.50	900.00
09/21/2026	John Cygan	Review of final August MORs	610.00	1.40	854.00
09/21/2026	Jon McElhannon	Follow up with management regarding deposits/prepaid information to clarify support required for schedule updates	610.00	0.30	183.00
09/21/2026	Jon McElhannon	Follow up with management regarding updated setoff information required for statements/schedules preparation	610.00	0.30	183.00
09/21/2026	Jon McElhannon	Import management-provided updates for setoffs, deposits, prepaids, related statements/schedules workstreams	610.00	0.60	366.00
09/21/2026	Jon McElhannon	Review current manager/insider information by debtor entity to identify items requiring management confirmation	610.00	0.30	183.00
09/21/2026	Robert Albergotti	Review motions on docket for interim/final hearings	985.00	0.80	788.00
09/21/2026	Robert Albergotti	Review UCC diligence request list	985.00	0.40	394.00
09/21/2026	Uday Rao	Revise KERP/KEIP Excel model to reflect refreshed employee base	775.00	1.30	1,007.50
09/21/2026	Jon McElhannon	Update global notes for statements/schedules based on current drafting/disclosure conventions	610.00	0.20	122.00
09/21/2026	Uday Rao	Update KERP/KEIP motion to reflect refreshed employee base	775.00	1.20	930.00
09/21/2026	Jon McElhannon	Update statements/schedules task tracker for completed items, open management requests, outstanding support, next-step priorities	610.00	0.40	244.00
09/21/2026	Jon McElhannon	Update subsidiary/minority ownership information for relevant debtor schedules/supporting statements	610.00	0.60	366.00
09/22/2026	Uday Rao	Advise on labeling of pre-petition/post-petition cutoff in Noble's internal systems	775.00	0.40	310.00
09/22/2026	Jon McElhannon	Coordinate internally regarding individuals to be scheduled as insiders across debtor entities, including related disclosure treatment	610.00	0.30	183.00
09/22/2026	Jon McElhannon	Download contract information from ContractWorks to prepare Schedule G support for contract-level population/review	610.00	0.80	488.00
09/22/2026	John Cygan	Gather OCP information	610.00	0.50	305.00
09/22/2026	Uday Rao	Join in-person meeting to conduct page flip of SOFA/SOAL	775.00	0.50	387.50
09/22/2026	Uday Rao	Participate in meeting to discuss responses to questions raised by Cole Schotz	775.00	0.40	310.00
09/22/2026	Jon McElhannon	Retrieve HR-related contract support for Schedule G population/completeness review	610.00	0.30	183.00
09/22/2026	Jon McElhannon	Retrieve IT-related contract support for Schedule G population/completeness review	610.00	0.30	183.00
09/22/2026	Ahad Khan	Review data for SOFA/SOAL, Schedule G preparation	620.00	2.00	1,240.00
09/22/2026	Robert Albergotti	Review responses from unsecured creditor committee advisors to 2nd day motions	985.00	0.90	886.50
09/22/2026	Jon McElhannon	Revise global notes based on current drafting of statements/schedules, internal review items	610.00	0.20	122.00
09/22/2026	John Cygan	SOFA/SOAL related work to confirm schedules	610.00	1.40	854.00
09/22/2026	Uday Rao	Supply data requested in connection with seller note	775.00	0.10	77.50
09/22/2026	Jon McElhannon	Verify contact address information for Schedule F to update records requiring correction or additional support	610.00	0.70	427.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/22/2026	Jon McElhannon	Verify contact address information for SOFA 3, including corrections to system-generated address results	610.00	0.60	366.00
09/23/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: SOFAs/SOALs walk through	610.00	0.20	122.00
09/23/2026	Jon McElhannon	Participate in discussion with Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: SOFAs/SOALs walk through	610.00	0.20	122.00
09/23/2026	Stephen Weiner	Participate in discussion with Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: SOFAs/SOALs walk through	610.00	0.20	122.00
09/23/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: SOFAs/SOALs walk through	775.00	0.20	155.00
09/23/2026	Uday Rao	Coordinate in development of Cure Schedule	775.00	0.60	465.00
09/23/2026	Jon McElhannon	Follow up with management regarding missing information/clarification items identified during Schedule G, Schedule F, SOFA review	610.00	0.30	183.00
09/23/2026	Jon McElhannon	Organize supporting documentation received for statements/schedules to update tracker for related workstreams	610.00	0.70	427.00
09/23/2026	Jon McElhannon	Populate Schedule G from ContractWorks contract data, including contract parties, agreement information, available supporting detail	610.00	1.30	793.00
09/23/2026	Jon McElhannon	Reconcile asset schedule amounts to the fixed asset register to investigate differences requiring update or explanation	610.00	0.90	549.00
09/23/2026	Jon McElhannon	Reconcile inventory schedule information to the inventory ledger to identify inconsistencies requiring follow-up	610.00	0.80	488.00
09/23/2026	Jon McElhannon	Refresh task tracker/open-item list for management responses/schedule completion priorities	610.00	0.40	244.00
09/23/2026	Robert Albergotti	Review KEIP/KERP comments/feedback	985.00	0.90	886.50
09/23/2026	Robert Albergotti	Review MOR filings	985.00	0.60	591.00
09/23/2026	John Cygan	Share insurance policies / other information for upcoming filings	610.00	1.40	854.00
09/23/2026	John Cygan	Support SOFA/SOAL work	610.00	1.50	915.00
09/23/2026	Jon McElhannon	Update global notes for revised schedule population/disclosure treatment	610.00	0.20	122.00
09/23/2026	Jon McElhannon	Update Schedule F for management-provided changes, address corrections, revised supporting information	610.00	0.70	427.00
09/23/2026	Jon McElhannon	Verify counterparty address information for Schedule G against available contract support to correct automated address pulls	610.00	1.20	732.00
09/23/2026	Jon McElhannon	Verify SOFA 3 contact address information against supporting records to correct inaccurate automated address results	610.00	0.70	427.00
09/24/2026	David Friedlander	Participate in discussion with Portage Point (D. Friedlander, J. Cygan) re: site tours	750.00	0.30	225.00
09/24/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, J. Cygan) re: cure schedules	610.00	0.30	183.00
09/24/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, J. Cygan) re: cure schedules	775.00	0.30	232.50
09/24/2026	Jon McElhannon	Continue detailed Schedule G cleanup, including contract-level population, counterparty address verification, correction of incomplete records	610.00	1.40	854.00
09/24/2026	Jon McElhannon	Coordinate with the internal team regarding insider classifications, including related scheduling treatment across debtor entities	610.00	0.30	183.00
09/24/2026	Jon McElhannon	Import management updates received during draft review to reflect changes in applicable schedules/tracker items	610.00	0.70	427.00
09/24/2026	Jon McElhannon	Integrate HR/IT contract information into Schedule G for reconciliation to existing schedule entries	610.00	0.60	366.00
09/24/2026	John Cygan	Participate in discussion with Portage Point (D. Friedlander, J. Cygan) re: site tours	610.00	0.30	183.00
09/24/2026	Jon McElhannon	Populate Schedule D secured debt holder information to verify creditor, address, obligation details against available support	610.00	0.80	488.00
09/24/2026	Jon McElhannon	Populate Schedule H co-debtor information to verify related entity/obligation detail against available support	610.00	0.80	488.00
09/24/2026	Jon McElhannon	Redraft global notes based on first-draft review comments to update disclosure treatment	610.00	0.20	122.00
09/24/2026	Robert Albergotti	Review docket for various filings	985.00	0.40	394.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/24/2026	Robert Albergotti	Review final retention related documents	985.00	0.30	295.50
09/24/2026	Jon McElhannon	Review first-draft statements/schedules received from the claims agent, including numerical, disclosure, formatting comments	610.00	1.20	732.00
09/24/2026	Uday Rao	Review KERP/KEIP motion, including proposed participant allocations/supporting terms, to confirm consistency with the refreshed employee base	775.00	0.70	542.50
09/24/2026	Uday Rao	Revise KERP/KEIP Excel model to reflect updated employee census, including adjustments to participant counts, payment amounts, aggregate program cost	775.00	0.90	697.50
09/24/2026	Jon McElhannon	Transmit comments on first-draft statements/schedules to the claims agent for revision	610.00	0.30	183.00
09/24/2026	Uday Rao	Update contract cure schedule to reflect current cure amounts, counterparty information, status of contracts under consideration for assumption	775.00	0.40	310.00
09/24/2026	Robert Albergotti	Update of KEIP/KERP motions	985.00	1.80	1,773.00
09/24/2026	Jon McElhannon	Update off-premise locations to verify related contact information for statements/schedules support	610.00	0.70	427.00
09/24/2026	Jon McElhannon	Verify managers/insiders for each debtor entity based on management information, current scheduling conclusions	610.00	0.70	427.00
09/24/2026	Jon McElhannon	Verify subsidiary/minority holdings information across relevant debtor entities/schedules	610.00	0.70	427.00
09/24/2026	Uday Rao	Verify updates made to KERP/KEIP motion against the revised model to coordinate open items with counsel	775.00	0.60	465.00
09/24/2026	John Cygan	Work on conflicts check	610.00	0.90	549.00
09/25/2026	David Friedlander	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: SOAL schedules	750.00	0.20	150.00
09/25/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: SOAL schedules	610.00	0.20	122.00
09/25/2026	Jon McElhannon	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: SOAL schedules	610.00	0.20	122.00
09/25/2026	Stephen Weiner	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: SOAL schedules	610.00	0.20	122.00
09/25/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, D. Friedlander, J. McElhannon, S. Weiner, J. Cygan) re: SOAL schedules	775.00	0.20	155.00
09/25/2026	John Cygan	Participate in discussion with Portage Point (J. McElhannon, S. Weiner, J. Cygan) re: Schedule G working session	610.00	1.40	854.00
09/25/2026	Jon McElhannon	Participate in discussion with Portage Point (J. McElhannon, S. Weiner, J. Cygan) re: Schedule G working session	610.00	1.40	854.00
09/25/2026	Stephen Weiner	Participate in discussion with Portage Point (J. McElhannon, S. Weiner, J. Cygan) re: Schedule G working session	610.00	1.40	854.00
09/25/2026	Uday Rao	Address queries from Cole Schotz regarding support for the cash collateral motion/bid procedures, using supporting information from the company	775.00	0.40	310.00
09/25/2026	Uday Rao	Check draft of KERP/KEIP motion for consistency with the revised program model, including participant counts/aggregate payment amounts	775.00	1.20	930.00
09/25/2026	Uday Rao	Commence preparation of responses to Cole Schotz's question list, including open items/information needed from the company	775.00	0.60	465.00
09/25/2026	Robert Albergotti	Follow up on open questions regarding 2nd day hearing on 28 Sept	985.00	0.80	788.00
09/25/2026	Jon McElhannon	Follow up on targeted management clarification items identified during second-draft review/schedule reconciliation	610.00	0.20	122.00
09/25/2026	Jon McElhannon	Import management updates for setoffs, deposits, prepaids into applicable schedules/supporting tracker	610.00	0.60	366.00
09/25/2026	Jon McElhannon	Organize supporting documentation received for statements/schedules to link support to relevant workstreams	610.00	0.20	122.00
09/25/2026	Jon McElhannon	Process credit card statements for insiders to organize transaction data for Statement 3 analysis	610.00	0.80	488.00
09/25/2026	Jon McElhannon	Review insider credit card transactions to populate/update Statement 3 support	610.00	1.10	671.00
09/25/2026	Stephen Weiner	Review latest draft of Schedule G	610.00	0.50	305.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/25/2026	Jon McElhannon	Review second-draft statements/schedules from the claims agent, including follow-up on prior comments, newly identified issues	610.00	1.20	732.00
09/25/2026	Uday Rao	Support review of SOFAs/SOALs by providing financial data to drafting team	775.00	0.40	310.00
09/25/2026	Jon McElhannon	Transmit second-round comments to the claims agent for items requiring further revision	610.00	0.40	244.00
09/25/2026	Jon McElhannon	Update Schedule F for revised management information to verify/clean up contact addresses	610.00	0.80	488.00
09/25/2026	Jon McElhannon	Update task tracker for claims-agent comments, management responses, open schedule items, remaining completion priorities	610.00	0.30	183.00
09/25/2026	John Cygan	Updates to conflicts/PII lists	610.00	0.70	427.00
09/25/2026	John Cygan	Updates to SOFAs/SOALs	610.00	1.00	610.00
09/26/2026	Jon McElhannon	Incorporate targeted team/management feedback into statements/schedules workbooks to refresh related open-item tracking	610.00	0.20	122.00
09/26/2026	Jon McElhannon	Perform additional PDF-to-workbook reconciliation across statements/schedules to update populated information for identified discrepancies	610.00	0.40	244.00
09/26/2026	Jon McElhannon	Reconcile insider/manager information by debtor entity between PDF drafts, underlying workbooks, management-provided support to update inconsistencies	610.00	0.60	366.00
09/26/2026	Jon McElhannon	Reconcile Schedule G PDF output to the underlying workbook, including contract population, counterparty information, address detail, completeness of scheduled agreements	610.00	0.70	427.00
09/26/2026	Jon McElhannon	Review current PDF drafts of statements/schedules against underlying workbooks to identify inconsistencies/required updates	610.00	0.70	427.00
09/26/2026	Jon McElhannon	Review PDF schedules against supporting workbooks for subsidiary/minority holdings to update holdings information where required	610.00	0.40	244.00
09/26/2026	Jon McElhannon	Update board/governance structure for debtor entities based on current workbook support, team / management feedback	610.00	0.40	244.00
09/26/2026	Jon McElhannon	Update Schedule G workbook/related support for comments received from internal team/management	610.00	0.60	366.00
09/27/2026	Jon McElhannon	Participate in SOFAs/SOAL page flip review with R. Albergotti, J. McElhannon and	610.00	0.60	366.00
09/27/2026	Robert Albergotti	Participate in SOFAs/SOAL page flip review with R. Albergotti, J. McElhannon and	985.00	0.60	591.00
09/27/2026	Uday Rao	Participate in SOFAs/SOAL page flip review with R. Albergotti, J. McElhannon and	775.00	0.60	465.00
09/27/2026	Jon McElhannon	Cross-check revised Schedule G entries against supporting contract information to flag remaining inconsistencies for follow-up	610.00	0.40	244.00
09/27/2026	John Cygan	Review of SOFA / SOALs	610.00	0.40	244.00
09/27/2026	Jon McElhannon	Review SOFA / SOAL drafts against underlying workbooks/supporting information to identify required revisions/remaining open items	610.00	0.80	488.00
09/27/2026	Robert Albergotti	Review SOFAs/SOLs for filing	985.00	1.70	1,674.50
09/27/2026	Jon McElhannon	Revise Schedule G for contract detail, counterparty information, other required updates identified during review	610.00	0.60	366.00
09/27/2026	Jon McElhannon	Update open-item tracking for remaining SOFA/SOAL, Schedule G revisions	610.00	0.20	122.00
09/27/2026	Jon McElhannon	Update SOFA/SOAL workbooks for identified drafting, numerical, disclosure revisions based on current supporting information	610.00	0.70	427.00
09/28/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, J. Cygan) re: lease rejections	610.00	0.40	244.00
09/28/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, J. Cygan) re: lease rejections	775.00	0.40	310.00
09/28/2026	John Cygan	Clean up inventory data for review	610.00	1.30	793.00
09/28/2026	Jon McElhannon	Continue review of SOFA / SOAL drafts against underlying workbooks to reconcile items requiring revision or clarification	610.00	0.80	488.00
09/28/2026	Jon McElhannon	Continue Schedule G revisions to reconcile updated contract information to the supporting schedule	610.00	0.60	366.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/28/2026	Uday Rao	Update cure schedule for distribution agreements to reconcile amounts against underlying agreements/vendor records	775.00	0.60	465.00
09/28/2026	Jon McElhannon	Update SOFA/SOAL workbooks for revised numerical, disclosure, supporting-information items identified during review	610.00	0.70	427.00
09/29/2026	David Friedlander	Participate in discussion with Portage Point (U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: cash management	750.00	0.40	300.00
09/29/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: cash management	610.00	0.40	244.00
09/29/2026	Jon McElhannon	Participate in discussion with Portage Point (U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: cash management	610.00	0.40	244.00
09/29/2026	Stephen Weiner	Participate in discussion with Portage Point (U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: cash management	610.00	0.40	244.00
09/29/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: cash management	775.00	0.40	310.00
09/29/2026	Robert Albergotti	Review court docket for hearings re: cash collateral, retention, KEIP/KERP	985.00	1.20	1,182.00
09/30/2026	John Cygan	Participate in discussion with Portage Point (S. Weiner, J. Cygan) re: MORs	610.00	0.20	122.00
09/30/2026	Stephen Weiner	Participate in discussion with Portage Point (S. Weiner, J. Cygan) re: MORs	610.00	0.20	122.00
09/30/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, J. McElhannon, J. Cygan) re: lease rejections	610.00	0.30	183.00
09/30/2026	Jon McElhannon	Participate in discussion with Portage Point (U. Rao, J. McElhannon, J. Cygan) re: lease rejections	610.00	0.30	183.00
09/30/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, J. McElhannon, J. Cygan) re: lease rejections	775.00	0.30	232.50
09/30/2026	Robert Albergotti	Follow up with counsel regarding continued 341 meeting	985.00	0.80	788.00
09/30/2026	David Friedlander	Review August balance sheet (MOR detail) for state taxes payable against the Debtors' expected taxable loss position	750.00	0.60	450.00
09/30/2026	Robert Albergotti	Review correspondence with DLA regarding payment issues	985.00	0.70	689.50
09/30/2026	David Friedlander	Review entity-level balance sheet/elimination detail to confirm net state tax payable, including correspondence with K. Cullinan (Noble)	750.00	0.60	450.00
09/30/2026	Robert Albergotti	Review issues associated with Olive Branch warehouse	985.00	0.40	394.00
09/30/2026	Uday Rao	Update contact information as requested by claims/noticing agent	775.00	0.20	155.00
Subtotal: Chapter 11 Process & Case Management				**351.40**	**238,416.50**
Liquidity Management & Reporting					
08/31/2026	Uday Rao	Assist company on liquidity management process	775.00	0.50	387.50
08/31/2026	Stephen Weiner	Prepare variance reporting analysis	610.00	0.30	183.00
08/31/2026	Stephen Weiner	Prepare variance reporting analysis	610.00	0.60	366.00
08/31/2026	Stephen Weiner	Prepare variance reporting analysis	610.00	0.70	427.00
08/31/2026	Stephen Weiner	Prepare variance reporting analysis	610.00	0.90	549.00
08/31/2026	Stephen Weiner	Review prior week's disbursements data	610.00	0.40	244.00
08/31/2026	Stephen Weiner	Review prior week's disbursements data	610.00	0.80	488.00
09/01/2026	Robert Albergotti	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: liquidity forecast/cash review	985.00	1.00	985.00
09/01/2026	Stephen Weiner	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: liquidity forecast/cash review	610.00	1.00	610.00
09/01/2026	Uday Rao	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: liquidity forecast/cash review	775.00	1.00	775.00
09/01/2026	Uday Rao	Analyze potential incoming receipts for WE 09/04	775.00	0.50	387.50
09/01/2026	Stephen Weiner	Prepare analysis of historical disbursements	610.00	0.80	488.00
09/01/2026	Stephen Weiner	Prepare variance reporting analysis	610.00	0.80	488.00
09/01/2026	Stephen Weiner	Work to prepare variance reporting analysis	610.00	0.90	549.00
09/01/2026	Robert Albergotti	Review current cash collateral budget to determine cash flows for following weeks	985.00	0.70	689.50
09/01/2026	Uday Rao	Undertake analysis on daily cash management from a company cash operational needs perspective	775.00	0.90	697.50
09/02/2026	Stephen Weiner	Prepare analysis of historical disbursements	610.00	0.60	366.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/02/2026	Stephen Weiner	Prepare variance reporting analysis	610.00	0.20	122.00
09/02/2026	Stephen Weiner	Prepare variance reporting exhibit output with commentary	610.00	0.90	549.00
09/02/2026	Robert Albergotti	Review cash collateral budget for current week/following week to size liquidity options	985.00	0.90	886.50
09/02/2026	Uday Rao	Review incoming receipts for WE 09/04	775.00	0.60	465.00
09/02/2026	Robert Albergotti	Review payment proposal for current week/competing priorities	985.00	0.60	591.00
09/03/2026	Robert Albergotti	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: forecasted disbursements/cash review	985.00	0.60	591.00
09/03/2026	Stephen Weiner	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: forecasted disbursements/cash review	610.00	0.60	366.00
09/03/2026	Uday Rao	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: forecasted disbursements/cash review	775.00	0.60	465.00
09/03/2026	Uday Rao	Develop actuals report for WE 08/28	775.00	1.00	775.00
09/03/2026	Stephen Weiner	Prepare variance reporting analysis	610.00	1.00	610.00
09/03/2026	Stephen Weiner	Prepare vendor disbursements list	610.00	0.40	244.00
09/03/2026	Stephen Weiner	Prepare disbursements list	610.00	0.90	549.00
09/03/2026	Stephen Weiner	Continued preparation of vendor disbursements list for the week	610.00	1.30	793.00
09/03/2026	Uday Rao	Review potential disbursements to be made for WE 09/04	775.00	1.00	775.00
09/04/2026	Uday Rao	Coordinate payments to be made on 09/04	775.00	0.40	310.00
09/04/2026	Stephen Weiner	Prepare initial vendor disbursements list for next week	610.00	0.70	427.00
09/04/2026	Uday Rao	Review potential payments to be made for WE 09/11	775.00	1.00	775.00
09/04/2026	Robert Albergotti	Review prior week cash forecast/forecasted payments for variance compliance	985.00	0.70	689.50
09/04/2026	Stephen Weiner	Review week's disbursements data/vendor payments	610.00	0.80	488.00
09/04/2026	Robert Albergotti	Update approvals for current week cash payments	985.00	0.60	591.00
09/05/2026	Uday Rao	Review potential disbursements due for WE 09/11	775.00	1.00	775.00
09/05/2026	Robert Albergotti	Update professional fee forecast	985.00	0.30	295.50
09/07/2026	Uday Rao	Size potential cash balance of Noble based on known disbursements made	775.00	0.30	232.50
09/08/2026	Stephen Weiner	Analyze disbursements activity for the week ending 9/4	610.00	0.90	549.00
09/08/2026	Uday Rao	Develop short term liquidity analysis to assess liquidity pending reduced receipts collection	775.00	1.40	1,085.00
09/08/2026	Stephen Weiner	Prepare analyses of WAWF file/associated cash forecasts	610.00	0.70	427.00
09/08/2026	Stephen Weiner	Prepare initial proposed payments list for the week ending 9/11	610.00	0.70	427.00
09/08/2026	Stephen Weiner	Continued preparation of proposed payments list for the week ending 9/11	610.00	0.80	488.00
09/08/2026	Stephen Weiner	Preparation of variance reporting analysis	610.00	0.90	549.00
09/08/2026	Stephen Weiner	Prepare variance reporting exhibit commentary	610.00	1.10	671.00
09/08/2026	Stephen Weiner	Continued work on variance reporting analysis	610.00	1.50	915.00
09/08/2026	Uday Rao	Review disbursements made for WE 09/04 against proposed payments	775.00	0.50	387.50
09/08/2026	Robert Albergotti	Update analysis on professional fee budgets	985.00	0.90	886.50
09/09/2026	Robert Albergotti	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: variance reporting in cash forecast review	985.00	0.40	394.00
09/09/2026	Stephen Weiner	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: variance reporting in cash forecast review	610.00	0.40	244.00
09/09/2026	Uday Rao	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: variance reporting in cash forecast review	775.00	0.40	310.00
09/09/2026	Jon McElhannon	Add manual override/override note fields for locations lacking business unit codes	610.00	0.60	366.00
09/09/2026	Stephen Weiner	Prepare analyses of WAWF forecast/invoices	610.00	1.00	610.00
09/09/2026	Stephen Weiner	Analysis of WAWF forecast/invoices	610.00	1.50	915.00
09/09/2026	Uday Rao	Prepare analysis of near-term cash needs versus available liquidity to inform prioritization of payment requests	775.00	1.40	1,085.00
09/09/2026	Stephen Weiner	Prepare variance reporting for week ending 9/4	610.00	0.50	305.00
09/09/2026	Stephen Weiner	Prepare variance reporting commentary	610.00	0.80	488.00
09/09/2026	Stephen Weiner	Prepare vendor disbursements list for the week	610.00	0.30	183.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/09/2026	Stephen Weiner	Prepare vendor disbursements list	610.00	0.80	488.00
09/09/2026	Stephen Weiner	Prepare Weekly Statement for the week ending 9/4	610.00	0.60	366.00
09/09/2026	Stephen Weiner	Prepare Weekly Statement	610.00	1.00	610.00
09/09/2026	Robert Albergotti	Review payment file data from team	985.00	0.80	788.00
09/09/2026	Robert Albergotti	Review payment rejection information	985.00	0.80	788.00
09/09/2026	Uday Rao	Review pending disbursement requests to prioritize against available cash on hand	775.00	0.90	697.50
09/09/2026	Robert Albergotti	Review professional fee carveout analysis	985.00	0.40	394.00
09/09/2026	Uday Rao	Update language in Actuals report for WE 09/04 due for submission	775.00	0.80	620.00
09/09/2026	Uday Rao	Update Professional Fee Weekly Statement	775.00	0.80	620.00
09/10/2026	Stephen Weiner	Participate in discussion with management and Portage Point (U. Rao, S. Weiner) re: weekly payment disbursement meeting	610.00	0.40	244.00
09/10/2026	Uday Rao	Participate in discussion with management and Portage Point (U. Rao, S. Weiner) re: weekly payment disbursement meeting	775.00	0.40	310.00
09/10/2026	Robert Albergotti	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: variance reporting with focus on disbursements	985.00	0.40	394.00
09/10/2026	Stephen Weiner	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: variance reporting with focus on disbursements	610.00	0.40	244.00
09/10/2026	Uday Rao	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: variance reporting with focus on disbursements	775.00	0.40	310.00
09/10/2026	Stephen Weiner	Participate in discussion with Portage Point (U. Rao, S. Weiner) re: response to DLA	610.00	0.40	244.00
09/10/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, S. Weiner) re: response to DLA	775.00	0.40	310.00
09/10/2026	Uday Rao	Evaluate liquidity profile of Company given potential disbursements to be made	775.00	1.10	852.50
09/10/2026	Stephen Weiner	Prepare analyses of WAWF data	610.00	0.30	183.00
09/10/2026	Stephen Weiner	Analysis of WAWF forecast/invoices	610.00	1.50	915.00
09/10/2026	Stephen Weiner	Prepare variance reporting for week ending 9/4	610.00	0.60	366.00
09/10/2026	Stephen Weiner	Prepare weekly payment disbursements	610.00	0.80	488.00
09/10/2026	Stephen Weiner	Prepare weekly payment disbursements lists/analyses	610.00	1.30	793.00
09/10/2026	Stephen Weiner	Review analyses of WAWF forecast/invoices	610.00	0.30	183.00
09/10/2026	Robert Albergotti	Review payment proposal file	985.00	0.40	394.00
09/10/2026	Uday Rao	Update weekly actuals report as required by Cash Collateral Budget	775.00	1.30	1,007.50
09/11/2026	Uday Rao	Commence tracking of pending disbursement requests for WE 09/18 against available cash on hand	775.00	0.40	310.00
09/11/2026	Uday Rao	Continue tracking of pending disbursement requests for WE 09/18 against available cash on hand	775.00	0.80	620.00
09/11/2026	Stephen Weiner	Prepare analyses of WAWF forecast/invoices	610.00	1.50	915.00
09/11/2026	Stephen Weiner	Prepare revised AP/AR analyses	610.00	1.30	793.00
09/11/2026	Stephen Weiner	Prepare revised cash forecast	610.00	1.00	610.00
09/11/2026	Stephen Weiner	Prepare revised cash forecast for renewed cash collateral motion	610.00	1.30	793.00
09/12/2026	Uday Rao	Analyze Accounts receivable balance from DLA	775.00	0.40	310.00
09/12/2026	Uday Rao	Analyze accounts receivable balances pertaining to DLA accounts, including reconciliation of outstanding invoice amounts to underlying aging detail	775.00	1.20	930.00
09/12/2026	Uday Rao	Evaluate accounts receivable balances pertaining to DLA accounts to identify trends in collection timing/outstanding exposure	775.00	0.90	697.50
09/12/2026	Uday Rao	Prepare analytics summarizing accounts receivable balances by DLA invoice (for the $3.2mn withheld), including breakdown of aging by invoice date/outstanding amount	775.00	0.60	465.00
09/12/2026	Stephen Weiner	Review analyses of WAWF data	610.00	0.60	366.00
09/12/2026	Stephen Weiner	Analysis of WAWF invoices in receipt forecast	610.00	0.80	488.00
09/13/2026	Uday Rao	Assemble aging schedule for DLA blocked orders	775.00	0.70	542.50
09/13/2026	Uday Rao	Build receipts versus accounts receivable balance schedule for DLA blocked orders totaling $3.2 million	775.00	0.40	310.00
09/13/2026	Uday Rao	Compare accounts receivable balances from week ending 9/4 to week ending 9/11	775.00	0.30	232.50

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/13/2026	Uday Rao	Compile payment schedule using accounts receivable data for the week ending 9/4	775.00	0.60	465.00
09/13/2026	Uday Rao	Prepare aging schedule using accounts receivable data for the week ending 9/4	775.00	0.60	465.00
09/13/2026	Stephen Weiner	Review disbursement activity for the week ended 9/11	610.00	0.30	183.00
09/13/2026	Robert Albergotti	Review payment files/litigation strategy	985.00	0.40	394.00
09/13/2026	Stephen Weiner	Review WAWF data/invoices	610.00	0.40	244.00
09/14/2026	Robert Albergotti	Discussion with management (J. Richards) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: WAWF forecast related to DLA invoices review	985.00	0.70	689.50
09/14/2026	Stephen Weiner	Discussion with management (J. Richards) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: WAWF forecast related to DLA invoices review	610.00	0.70	427.00
09/14/2026	Uday Rao	Discussion with management (J. Richards) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: WAWF forecast related to DLA invoices review	775.00	0.70	542.50
09/14/2026	Uday Rao	Analyze commission payouts in relation to the Debtors' liquidity management	775.00	0.40	310.00
09/14/2026	Stephen Weiner	Analyze DLA invoices/AR for materials submitted for 9/15 hearing	610.00	0.80	488.00
09/14/2026	Stephen Weiner	Analyze DLA invoices within A/R	610.00	2.00	1,220.00
09/14/2026	Uday Rao	Analyze updated Wide Area Workflow (WAWF) file to assess refreshed timing of cash receipts	775.00	0.80	620.00
09/14/2026	Uday Rao	Develop variance analysis on the Wide Area Workflow (WAWF) file	775.00	0.60	465.00
09/14/2026	Uday Rao	Gather data in preparation of the weekly professional fee statement	775.00	0.30	232.50
09/14/2026	Robert Albergotti	Perform analysis on open A/R invoices/professional fees	985.00	0.90	886.50
09/14/2026	Stephen Weiner	Prepare output materials on DLA invoices/AR for 9/15 hearing	610.00	1.20	732.00
09/14/2026	Stephen Weiner	Prepare variance reporting analysis	610.00	0.80	488.00
09/14/2026	Stephen Weiner	Prepare commentary for variance report	610.00	0.90	549.00
09/14/2026	Stephen Weiner	Prepare Weekly Statement	610.00	0.20	122.00
09/14/2026	Stephen Weiner	Prepare Weekly Statement for the week ending 9/4	610.00	0.50	305.00
09/14/2026	Uday Rao	Quantify potential payments/cash inflows for the week ending 09/18	775.00	0.80	620.00
09/14/2026	Uday Rao	Review actual results for the week ended 09/11	775.00	0.70	542.50
09/14/2026	Stephen Weiner	Review disbursement activity for the week ended 9/11	610.00	0.40	244.00
09/15/2026	Stephen Weiner	Meeting with Portage Point (U. Rao, S. Weiner) re. revised cash collateral budget with variance reporting	610.00	1.10	671.00
09/15/2026	Uday Rao	Meeting with Portage Point (U. Rao, S. Weiner) re. revised cash collateral budget with variance reporting	775.00	1.10	852.50
09/15/2026	Uday Rao	Assess liquidity runway based on currently proposed payments	775.00	0.40	310.00
09/15/2026	Uday Rao	Facilitate addition of vendors to the payment list for the week ending 09/18	775.00	0.60	465.00
09/15/2026	Stephen Weiner	Prepare revised cash collateral forecast for submission this week	610.00	0.50	305.00
09/15/2026	Stephen Weiner	Prepare revised cash collateral forecast for submission this week continued	610.00	0.90	549.00
09/15/2026	Stephen Weiner	Prepare commentary/notes for revised cash collateral forecast	610.00	1.00	610.00
09/15/2026	Stephen Weiner	Prepare variance reporting analysis commentary	610.00	0.60	366.00
09/15/2026	Stephen Weiner	Prepare variance reporting analysis for the week ended 9/11	610.00	0.70	427.00
09/15/2026	Uday Rao	Review actuals report of WE 09/11	775.00	0.40	310.00
09/15/2026	Robert Albergotti	Review daily collections file against forecast for projected ending cash balance for week	985.00	0.90	886.50
09/16/2026	Uday Rao	Analyze actuals report/related variance descriptions	775.00	1.20	930.00
09/16/2026	Uday Rao	Assess current cash position	775.00	0.40	310.00
09/16/2026	Uday Rao	Evaluate vendor payment under wages motion	775.00	0.30	232.50
09/16/2026	Uday Rao	Examine liquidity position based on anticipated payments/potential cash inflows	775.00	0.60	465.00
09/16/2026	Stephen Weiner	Prepare variance reporting analysis commentary/notes	610.00	1.70	1,037.00
09/16/2026	Stephen Weiner	Prepare variance reporting analysis for the week ended 9/11	610.00	1.90	1,159.00
09/16/2026	Uday Rao	Review actuals/variance report to be distributed to lenders	775.00	0.50	387.50

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/16/2026	Stephen Weiner	Review disbursement activity for the week	610.00	0.50	305.00
09/16/2026	Stephen Weiner	Review disbursements data	610.00	0.80	488.00
09/16/2026	Robert Albergotti	Review variance report due to lenders	985.00	0.40	394.00
09/16/2026	Uday Rao	Update daily cash tracker	775.00	0.80	620.00
09/17/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) re: cash collateral budget due WE 9/18	610.00	0.80	488.00
09/17/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) re: cash collateral budget due WE 9/18	775.00	0.80	620.00
09/17/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) re: cash collateral budget due WE 9/18	610.00	1.10	671.00
09/17/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) re: cash collateral budget due WE 9/18	775.00	1.10	852.50
09/17/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) re: cash collateral budget	610.00	1.70	1,037.00
09/17/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) re: cash collateral budget	775.00	1.70	1,317.50
09/17/2026	Uday Rao	Assess proposed payments to be made	775.00	0.60	465.00
09/17/2026	Stephen Weiner	Work on cash collateral budget	610.00	0.80	488.00
09/17/2026	Stephen Weiner	Prepare updated cash collateral budget	610.00	1.30	793.00
09/17/2026	Uday Rao	Refine reforecast of cash budget	775.00	0.80	620.00
09/17/2026	Robert Albergotti	Review current WAWF forecast for impact on cash collateral budget	985.00	0.70	689.50
09/17/2026	Stephen Weiner	Review disbursement activity for the week ended 9/18	610.00	0.70	427.00
09/17/2026	Stephen Weiner	Review disbursement activity for the week ended 9/18	610.00	0.80	488.00
09/17/2026	Uday Rao	Update reforecast of cash budget	775.00	1.40	1,085.00
09/18/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) re: finalize updated cash collateral budget due WE 9/18	610.00	0.20	122.00
09/18/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) re: finalize updated cash collateral budget due WE 9/18	775.00	0.20	155.00
09/18/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) re: finalize updated cash collateral budget due WE 9/18	610.00	0.30	183.00
09/18/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) re: finalize updated cash collateral budget due WE 9/18	775.00	0.30	232.50
09/18/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) re: finalize updated cash collateral budget	610.00	0.50	305.00
09/18/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) re: finalize updated cash collateral budget	775.00	0.50	387.50
09/18/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) re: cash collateral budget due WE 9/18	610.00	1.20	732.00
09/18/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) re: cash collateral budget due WE 9/18	775.00	1.20	930.00
09/18/2026	Uday Rao	Analyze revised cash forecast budget	775.00	1.20	930.00
09/18/2026	Uday Rao	Develop cash bridge addressing excess sweep within cash forecast	775.00	0.60	465.00
09/18/2026	Stephen Weiner	Work on cash collateral budget backup disbursement data	610.00	1.00	610.00
09/18/2026	Stephen Weiner	Prepare updated cash collateral budget	610.00	1.50	915.00
09/18/2026	Uday Rao	Refresh cash bridge addressing excess sweep within cash forecast	775.00	0.40	310.00
09/18/2026	Stephen Weiner	Review disbursements activity/estimated cash balances for the week	610.00	1.00	610.00
09/18/2026	Robert Albergotti	Review updated cash collateral budget	985.00	0.80	788.00
09/18/2026	Robert Albergotti	Review updated liquidity model	985.00	1.30	1,280.50
09/19/2026	Robert Albergotti	Review cash collateral budget/motion	985.00	1.20	1,182.00
09/20/2026	Stephen Weiner	Prepare updated cash flow forecast for the week ending 9/25 for review with company management	610.00	0.60	366.00
09/20/2026	Stephen Weiner	Review latest disbursement/cash projections for the week ending 9/25	610.00	0.80	488.00
09/21/2026	Uday Rao	Assess cash balance/potential cash disbursements for the week	775.00	0.90	697.50
09/21/2026	Uday Rao	Gather professional fee statements for weekly professional fee deliverable	775.00	0.30	232.50
09/21/2026	Robert Albergotti	Respond to liquidity related questions from counsel/creditors	985.00	0.90	886.50

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/21/2026	Robert Albergotti	Review WAWF liquidity forecast fall/daily cash balance	985.00	0.60	591.00
09/22/2026	Stephen Weiner	Meeting with Portage Point (U. Rao, S. Weiner) re. preparation of Weekly Statement for the week ended 9/18	610.00	0.20	122.00
09/22/2026	Uday Rao	Meeting with Portage Point (U. Rao, S. Weiner) re. preparation of Weekly Statement for the week ended 9/18	775.00	0.20	155.00
09/22/2026	Stephen Weiner	Meeting with Portage Point (U. Rao, S. Weiner) re. review of vendor disbursement activity	610.00	0.20	122.00
09/22/2026	Uday Rao	Meeting with Portage Point (U. Rao, S. Weiner) re. review of vendor disbursement activity	775.00	0.20	155.00
09/22/2026	Stephen Weiner	Analyze cash receipts detail by customer	610.00	0.40	244.00
09/22/2026	Stephen Weiner	Analyze latest A/R, A/P aging reports	610.00	0.80	488.00
09/22/2026	Uday Rao	Continue with updates to liquidity model to cover a 15-week forecast period	775.00	0.90	697.50
09/22/2026	Uday Rao	Extend liquidity model to cover a 15-week forecast period	775.00	0.70	542.50
09/22/2026	Stephen Weiner	Finalize variance reporting analysis for the week ended 9/18	610.00	0.90	549.00
09/22/2026	Stephen Weiner	Prepare variance reporting analysis for the week ended 9/18	610.00	0.40	244.00
09/22/2026	Stephen Weiner	Prepare Weekly Statement for the week ended 9/18	610.00	0.40	244.00
09/22/2026	Stephen Weiner	Review budget variance testing results against permitted variances to identify drivers of variance	610.00	0.70	427.00
09/22/2026	Robert Albergotti	Review cash collateral budget/outputs	985.00	0.80	788.00
09/22/2026	Stephen Weiner	Review disbursement activity for the week	610.00	0.70	427.00
09/22/2026	Stephen Weiner	Analyze disbursement data	610.00	1.20	732.00
09/22/2026	Stephen Weiner	Update variance reporting analysis for the week ended 9/18	610.00	0.80	488.00
09/23/2026	Stephen Weiner	Meeting with Portage Point (U. Rao, S. Weiner) re. development of initial payments list for the week ending 9/25	610.00	0.20	122.00
09/23/2026	Uday Rao	Meeting with Portage Point (U. Rao, S. Weiner) re. development of initial payments list for the week ending 9/25	775.00	0.20	155.00
09/23/2026	Stephen Weiner	Meeting with management (J. Richards) and Portage Point (U. Rao, S. Weiner) re. payments list for the week ending 9/25	610.00	0.30	183.00
09/23/2026	Uday Rao	Meeting with management (J. Richards) and Portage Point (U. Rao, S. Weiner) re. payments list for the week ending 9/25	775.00	0.30	232.50
09/23/2026	Robert Albergotti	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: update of professional fee statement for week ended 9/18	985.00	0.40	394.00
09/23/2026	Stephen Weiner	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: update of professional fee statement for week ended 9/18	610.00	0.40	244.00
09/23/2026	Uday Rao	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: update of professional fee statement for week ended 9/18	775.00	0.40	310.00
09/23/2026	Stephen Weiner	Participate in discussion with Portage Point (U. Rao, S. Weiner) re: finalization of professional fee statement	610.00	0.40	244.00
09/23/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, S. Weiner) re: finalization of professional fee statement	775.00	0.40	310.00
09/23/2026	Stephen Weiner	Participate in discussion with Portage Point (U. Rao, S. Weiner) re: development of professional fee statement	610.00	1.00	610.00
09/23/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, S. Weiner) re: development of professional fee statement	775.00	1.00	775.00
09/23/2026	Stephen Weiner	Analyze latest A/R aging report	610.00	0.60	366.00
09/23/2026	Stephen Weiner	Create analysis of latest A/R by customer	610.00	0.30	183.00
09/23/2026	Stephen Weiner	Prepare cash collateral outputs to send to committee professionals	610.00	0.50	305.00
09/23/2026	Stephen Weiner	Work on disbursements in updated cash collateral budget	610.00	0.70	427.00
09/23/2026	Stephen Weiner	Prepare updated cash collateral budget	610.00	1.10	671.00
09/23/2026	Stephen Weiner	Prepare updated cash collateral budget variance analysis	610.00	0.80	488.00
09/23/2026	Uday Rao	Respond to queries on cash flow receipts/disbursements, as part of budget updates	775.00	0.40	310.00
09/23/2026	Robert Albergotti	Review cash collateral reporting requirements/materials to share with secured lender	985.00	0.40	394.00
09/23/2026	Robert Albergotti	Review of current draft of cash collateral budget package	985.00	0.80	788.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/23/2026	Stephen Weiner	Update latest receipts forecasts	610.00	0.60	366.00
09/23/2026	Stephen Weiner	Update latest receipts forecasts	610.00	0.70	427.00
09/24/2026	Stephen Weiner	Meeting with Portage Point (U. Rao, S. Weiner) re. revisions to cash collateral budget, including professional fee/operating disbursement lines	610.00	0.30	183.00
09/24/2026	Uday Rao	Meeting with Portage Point (U. Rao, S. Weiner) re. revisions to cash collateral budget, including professional fee/operating disbursement lines	775.00	0.30	232.50
09/24/2026	Stephen Weiner	Meeting with Portage Point (U. Rao, S. Weiner) re. finalization of variance reporting for the week ended 9/18	610.00	0.40	244.00
09/24/2026	Uday Rao	Meeting with Portage Point (U. Rao, S. Weiner) re. finalization of variance reporting for the week ended 9/18	775.00	0.40	310.00
09/24/2026	Stephen Weiner	Meeting with Portage Point (U. Rao, S. Weiner) re. revisions to cash collateral budget for updated vendor payment timing/payroll assumptions	610.00	0.50	305.00
09/24/2026	Uday Rao	Meeting with Portage Point (U. Rao, S. Weiner) re. revisions to cash collateral budget for updated vendor payment timing/payroll assumptions	775.00	0.50	387.50
09/24/2026	Stephen Weiner	Meeting with Portage Point (U. Rao, S. Weiner) re. further updates to receipts/disbursements in updated cash collateral budget	610.00	0.90	549.00
09/24/2026	Uday Rao	Meeting with Portage Point (U. Rao, S. Weiner) re. further updates to receipts/disbursements in updated cash collateral budget	775.00	0.90	697.50
09/24/2026	Stephen Weiner	Analyze disbursements activity for the weekly period	610.00	0.50	305.00
09/24/2026	Uday Rao	Assess potential vendor payments for the upcoming period against available cash/budgeted amounts to support prioritization of disbursements	775.00	0.40	310.00
09/24/2026	Stephen Weiner	Final edits to updated cash collateral budget	610.00	0.90	549.00
09/24/2026	Stephen Weiner	Finalize disbursements section of updated cash collateral budget	610.00	0.40	244.00
09/24/2026	Stephen Weiner	Finalize professional fee estimates section of updated cash collateral budget	610.00	0.40	244.00
09/24/2026	Uday Rao	Incorporate further revisions into updated cash collateral budget for reconciliation to prior version	775.00	0.60	465.00
09/24/2026	Stephen Weiner	Prepare weekly payments list for review on team call	610.00	0.60	366.00
09/24/2026	Uday Rao	Refine updated cash collateral budget, including adjustments to projected receipts/disbursements, to reflect the latest company information	775.00	1.20	930.00
09/24/2026	Robert Albergotti	Review analysis on variance	985.00	0.40	394.00
09/24/2026	Robert Albergotti	Review current cash collateral budget	985.00	0.80	788.00
09/24/2026	Stephen Weiner	Review disbursements section of updated cash collateral budget	610.00	0.50	305.00
09/24/2026	Stephen Weiner	Review final submissions for cash collateral budget variance analysis	610.00	1.20	732.00
09/24/2026	Robert Albergotti	Review reservation of rights on interim cash collateral order	985.00	0.50	492.50
09/24/2026	Stephen Weiner	Update latest receipts forecasts	610.00	0.70	427.00
09/25/2026	Stephen Weiner	Participate in meeting with Portage Point (U. Rao, S. Weiner) re. analysis of DLA receipts received in the week-to-date period	610.00	0.10	61.00
09/25/2026	Uday Rao	Participate in meeting with Portage Point (U. Rao, S. Weiner) re. analysis of DLA receipts received in the week-to-date period	775.00	0.10	77.50
09/25/2026	Stephen Weiner	Analyze disbursements activity for the weekly period	610.00	0.80	488.00
09/25/2026	Stephen Weiner	Analyze planned disbursements activity for the following weekly period	610.00	0.80	488.00
09/25/2026	Uday Rao	Examine post-petition accounts payable output to confirm amounts owed/upcoming payment obligations for liquidity planning	775.00	0.40	310.00
09/25/2026	Stephen Weiner	Prepare disbursements analysis for the next week ending 10/2	610.00	1.00	610.00
09/25/2026	Robert Albergotti	Review current liquidity projections	985.00	0.70	689.50
09/25/2026	Uday Rao	Review dropship data output to assess timing of related receipts/disbursements for near-term cash impact	775.00	0.50	387.50
09/25/2026	Stephen Weiner	Update latest receipts forecasts	610.00	0.70	427.00
09/27/2026	Stephen Weiner	Meeting with Portage Point (U. Rao, S. Weiner) re. latest receipts/disbursements projections with process updates	610.00	0.60	366.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/27/2026	Uday Rao	Meeting with Portage Point (U. Rao, S. Weiner) re. latest receipts/disbursements projections with process updates	775.00	0.60	465.00
09/28/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) regarding reporting schedules (professional fee Weekly Statement, vendor disbursement schedule, cash receipts forecast)	610.00	1.60	976.00
09/28/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) regarding reporting schedules (professional fee Weekly Statement, vendor disbursement schedule, cash receipts forecast)	775.00	1.60	1,240.00
09/28/2026	Stephen Weiner	Compare actual receipts/disbursements to approved budget	610.00	0.80	488.00
09/28/2026	Stephen Weiner	Continue updating disbursement detail for the prior week; identify variances to forecast	610.00	0.40	244.00
09/28/2026	Stephen Weiner	Create daily cash forecast for the current week	610.00	0.60	366.00
09/28/2026	Stephen Weiner	Finalize recovery analysis with summary of drivers for changes to prior version	610.00	1.10	671.00
09/28/2026	Stephen Weiner	Prepare rolling two-week cumulative variance analysis of receipts/disbursements	610.00	0.70	427.00
09/28/2026	Stephen Weiner	Prepare weekly statement of professional fees for distribution	610.00	0.80	488.00
09/28/2026	Uday Rao	Review cash balance/projected receipts against approved budget	775.00	0.40	310.00
09/28/2026	Robert Albergotti	Review current cash collateral budget for required post petition payments	985.00	1.10	1,083.50
09/28/2026	Stephen Weiner	Review disbursement detail for the prior week; identify variances to forecast	610.00	0.60	366.00
09/28/2026	Stephen Weiner	Review proposed detailed disbursements for the current week	610.00	0.90	549.00
09/28/2026	Stephen Weiner	Revise recovery analysis for secured, administrative, priority, unsecured claim estimates	610.00	0.60	366.00
09/28/2026	Stephen Weiner	Update recovery analysis for latest wind-down budget	610.00	0.40	244.00
09/28/2026	Stephen Weiner	Update recovery analysis for latest wind-down budget	610.00	0.70	427.00
09/29/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) regarding updates to professional fee Weekly Statement	610.00	0.20	122.00
09/29/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) regarding updates to professional fee Weekly Statement	775.00	0.20	155.00
09/29/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) regarding analysis of prior week disbursements	610.00	0.30	183.00
09/29/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) regarding analysis of prior week disbursements	775.00	0.30	232.50
09/29/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) regarding preparation of professional fee Weekly Statement	610.00	0.50	305.00
09/29/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) regarding preparation of professional fee Weekly Statement	775.00	0.50	387.50
09/29/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) regarding preparation of variance reporting for the week ended 9/25	610.00	0.50	305.00
09/29/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) regarding preparation of variance reporting for the week ended 9/25	775.00	0.50	387.50
09/29/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) regarding further edits to the variance reporting	610.00	1.10	671.00
09/29/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) regarding further edits to the variance reporting	775.00	1.10	852.50
09/29/2026	Stephen Weiner	Reconcile variance in disbursements from last week in budget	610.00	0.30	183.00
09/29/2026	Stephen Weiner	Analyze prior week disbursements by vendor/category for reconciliation to approved budget	610.00	0.60	366.00
09/29/2026	Stephen Weiner	Develop analysis of accounts payable changes between reports since the filing date	610.00	0.70	427.00
09/29/2026	Stephen Weiner	Finalize rolling two-week cumulative variance analysis of receipts/disbursements for reporting	610.00	0.80	488.00
09/29/2026	Stephen Weiner	Prepare analysis of day-over-day/week-over-week WAWF forecasted receipts	610.00	0.50	305.00
09/29/2026	Stephen Weiner	Prepare reconciliation of bank activity to budgeted categories	610.00	0.80	488.00
09/29/2026	Uday Rao	Review actuals-to-forecast variance report to identify drivers of deviation from prior projections	775.00	0.60	465.00
09/29/2026	Robert Albergotti	Review daily cash/WAWF file	985.00	0.40	394.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/29/2026	Robert Albergotti	Review order data/POD files to draft email to DLA	985.00	1.10	1,083.50
09/29/2026	Robert Albergotti	Review professional fee budget issues	985.00	0.30	295.50
09/29/2026	Uday Rao	Update liquidity forecast with refreshed disbursement data to reassess near-term cash position	775.00	0.60	465.00
09/29/2026	Stephen Weiner	Update pro fee weekly statement	610.00	0.30	183.00
09/29/2026	Stephen Weiner	Prepare weekly statement for WE 9/25	610.00	0.70	427.00
09/29/2026	Stephen Weiner	Update recovery analysis for revised wind-down forecast/actuals	610.00	0.70	427.00
09/30/2026	Robert Albergotti	Discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) regarding further updates to recovery analyses for sharing with lenders	985.00	0.20	197.00
09/30/2026	Stephen Weiner	Discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) regarding further updates to recovery analyses for sharing with lenders	610.00	0.20	122.00
09/30/2026	Uday Rao	Discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) regarding further updates to recovery analyses for sharing with lenders	775.00	0.20	155.00
09/30/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) regarding final revisions to disbursement projections for the week	610.00	0.20	122.00
09/30/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) regarding final revisions to disbursement projections for the week	775.00	0.20	155.00
09/30/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) regarding further revisions to professional fee statement	610.00	0.30	183.00
09/30/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) regarding further revisions to professional fee statement	775.00	0.30	232.50
09/30/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) regarding revisions to balance sheet assumptions in recovery analysis	610.00	0.30	183.00
09/30/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) regarding revisions to balance sheet assumptions in recovery analysis	775.00	0.30	232.50
09/30/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) regarding updates to recovery analyses for sharing with lenders	610.00	0.40	244.00
09/30/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) regarding updates to recovery analyses for sharing with lenders	775.00	0.40	310.00
09/30/2026	Stephen Weiner	Discussion with Portage Point (U. Rao, S. Weiner) regarding preparation of variance analysis for the week ended 9/25	610.00	1.40	854.00
09/30/2026	Uday Rao	Discussion with Portage Point (U. Rao, S. Weiner) regarding preparation of variance analysis for the week ended 9/25	775.00	1.40	1,085.00
09/30/2026	Stephen Weiner	Adjust disbursement sections of updated cash collateral budget	610.00	0.60	366.00
09/30/2026	Stephen Weiner	Complete further changes to pro fee weekly statement for WE 9/25	610.00	0.70	427.00
09/30/2026	Uday Rao	Finalize professional fee statement prior to distribution	775.00	0.20	155.00
09/30/2026	Stephen Weiner	Prepare revised analyses of day-over-day/week-over-week WAWF forecasted receipts	610.00	0.80	488.00
09/30/2026	Stephen Weiner	Prepare revised receipts/disbursement sections of updated cash collateral budget	610.00	0.80	488.00
09/30/2026	Robert Albergotti	Review daily cash report, WAWF file, open orders file	985.00	0.60	591.00
09/30/2026	Uday Rao	Review recovery analysis to assess estimated outcomes under the proposed assumptions	775.00	0.60	465.00
09/30/2026	Robert Albergotti	Review updated professional fee schedule/budget forecast re: liquidity	985.00	1.80	1,773.00
09/30/2026	Stephen Weiner	Revise testing section/commentary for variance analysis for the week ended 9/25	610.00	0.70	427.00
09/30/2026	Stephen Weiner	Update pro fee allocations in weekly statement for WE 9/25	610.00	0.30	183.00
09/30/2026	Stephen Weiner	Update variance analysis for the week ended 9/25	610.00	0.90	549.00
Subtotal: Liquidity Management & Reporting				**220.50**	**156,466.50**
Vendor Management					
08/31/2026	Uday Rao	Analyze vendor inquiry on mission critical order validity under bankruptcy code	775.00	0.40	310.00
08/31/2026	Uday Rao	Continue with development of responses to inbound vendor inquiries	775.00	1.20	930.00
08/31/2026	Uday Rao	Craft vendor communications plans for customer service team for vendor inquiries via calls	775.00	0.80	620.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
08/31/2026	Uday Rao	Develop responses to vendor inquiries	775.00	0.50	387.50
08/31/2026	Uday Rao	Develop vendor communications plan for company to utilize in responses to vendor queries via email	775.00	0.70	542.50
08/31/2026	Stephen Weiner	Prepare responses to vendor emails with associated analyses	610.00	0.40	244.00
08/31/2026	Stephen Weiner	Prepare responses to vendor emails with associated analyses	610.00	0.60	366.00
08/31/2026	Stephen Weiner	Prepare vendor communications plans with email correspondence	610.00	0.70	427.00
08/31/2026	Uday Rao	Respond to inbound vendor inquiries	775.00	0.60	465.00
08/31/2026	Robert Albergotti	Respond to open requests for information from vendors regarding the chapter 11 filing	985.00	0.80	788.00
08/31/2026	Uday Rao	Review vendor inquiries	775.00	0.60	465.00
08/31/2026	Uday Rao	Support COO in handling vendor inbound inquiries	775.00	0.40	310.00
09/01/2026	John Cygan	Participate in discussion with Portage Point (R. Albergotti, J. McElhannon, S. Weiner, J. Cygan) re: vendor communications	610.00	0.10	61.00
09/01/2026	Jon McElhannon	Participate in discussion with Portage Point (R. Albergotti, J. McElhannon, S. Weiner, J. Cygan) re: vendor communications	610.00	0.10	61.00
09/01/2026	Robert Albergotti	Participate in discussion with Portage Point (R. Albergotti, J. McElhannon, S. Weiner, J. Cygan) re: vendor communications	985.00	0.10	98.50
09/01/2026	Stephen Weiner	Participate in discussion with Portage Point (R. Albergotti, J. McElhannon, S. Weiner, J. Cygan) re: vendor communications	610.00	0.10	61.00
09/01/2026	Stephen Weiner	Participate in discussion with management (N. Liolios, J. Hughes) and Portage Point (U. Rao, S. Weiner) re: vendor management planning	610.00	0.50	305.00
09/01/2026	Uday Rao	Participate in discussion with management (N. Liolios, J. Hughes) and Portage Point (U. Rao, S. Weiner) re: vendor management planning	775.00	0.50	387.50
09/01/2026	Uday Rao	Attend to vendor inquiries	775.00	0.60	465.00
09/01/2026	Uday Rao	Continue attending to vendor inquiries	775.00	0.50	387.50
09/01/2026	Stephen Weiner	Prepare responses to vendor emails with associated analyses	610.00	0.60	366.00
09/01/2026	Stephen Weiner	Prepare analyses for vendors	610.00	0.80	488.00
09/01/2026	Robert Albergotti	Review communication regarding Jordanian vendor	985.00	0.40	394.00
09/01/2026	Robert Albergotti	Review correspondence with vendors regarding open critical orders	985.00	1.30	1,280.50
09/01/2026	Uday Rao	Review incoming vendor inquiries based on recent Ch.11 filing of Noble	775.00	1.00	775.00
09/02/2026	Jon McElhannon	Participate in discussion with management (J. Terpening) and Portage Point (U. Rao, S. Weiner, J. McElhannon) re: responses to vendors re. 1099s / contractors	610.00	0.40	244.00
09/02/2026	Stephen Weiner	Participate in discussion with management (J. Terpening) and Portage Point (U. Rao, S. Weiner, J. McElhannon) re: responses to vendors re. 1099s / contractors	610.00	0.40	244.00
09/02/2026	Uday Rao	Participate in discussion with management (J. Terpening) and Portage Point (U. Rao, S. Weiner, J. McElhannon) re: responses to vendors re. 1099s / contractors	775.00	0.40	310.00
09/02/2026	Uday Rao	Attend to phone call with Vendor in relation to goods held up at port	775.00	0.40	310.00
09/02/2026	Uday Rao	Continue with crafting responses to vendor inquiries	775.00	1.50	1,162.50
09/02/2026	Jon McElhannon	Coordinate with counsel regarding responses to vendor management inquiries, including related Chapter 11 process questions	610.00	0.20	122.00
09/02/2026	Uday Rao	Craft communication for management team to utilize internally for queries related to 1099 contractors	775.00	0.70	542.50
09/02/2026	Uday Rao	Develop response to customer inquiries	775.00	0.40	310.00
09/02/2026	Jon McElhannon	Draft response to management regarding vendor question about the Chapter 11 process/related communication considerations	610.00	0.30	183.00
09/02/2026	Robert Albergotti	Participate in update call with Hentzen as supplier to the Anniston Depot	985.00	0.40	394.00
09/02/2026	Robert Albergotti	Prepare for vendor update call with Hentzen	985.00	0.50	492.50
09/02/2026	Stephen Weiner	Prepare responses to vendor emails/associated analyses	610.00	0.60	366.00
09/02/2026	Stephen Weiner	Prepare analyses for vendor responses	610.00	0.70	427.00
09/02/2026	Stephen Weiner	Pre- vs Post-petition analysis for vendor inquiry	610.00	0.80	488.00
09/02/2026	Uday Rao	Respond to inbound vendor inquiries	775.00	1.50	1,162.50

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/02/2026	Jon McElhannon	Respond to vendor inquiries regarding the Chapter 11 process to coordinate response approach for vendor management workstreams	610.00	0.30	183.00
09/02/2026	Uday Rao	Resume responses to vendor inquiries	775.00	0.60	465.00
09/02/2026	Robert Albergotti	Review freight forwarders open invoices	985.00	0.80	788.00
09/02/2026	Robert Albergotti	Review open AP for vendor to respond to request for information	985.00	0.90	886.50
09/02/2026	Uday Rao	Review request for payment of pay to ship goods	775.00	0.60	465.00
09/02/2026	Stephen Weiner	Update vendor payments tracker	610.00	0.40	244.00
09/02/2026	Stephen Weiner	Update tracker of vendor payments	610.00	0.80	488.00
09/03/2026	Robert Albergotti	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: responses to vendor communications	985.00	0.70	689.50
09/03/2026	Stephen Weiner	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: responses to vendor communications	610.00	0.70	427.00
09/03/2026	Uday Rao	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: responses to vendor communications	775.00	0.70	542.50
09/03/2026	Jon McElhannon	Begin organizing tracking support for inbound vendor/customer inquiries, including request status, response needs, follow-up ownership	610.00	0.30	183.00
09/03/2026	Uday Rao	Continue with crafting of responses to inbound inquiries from vendors	775.00	1.50	1,162.50
09/03/2026	Jon McElhannon	Coordinate with management regarding responses to vendor/customer inquiries concerning the Chapter 11 process, including related communication needs	610.00	0.30	183.00
09/03/2026	Uday Rao	Craft responses to inbound inquiries from vendors	775.00	1.00	775.00
09/03/2026	Robert Albergotti	Follow up on vendor questions regarding payment of pre-petition invoices	985.00	0.60	591.00
09/03/2026	Jon McElhannon	Handle additional vendor/customer response follow-up, including clarification of process-related questions	610.00	0.30	183.00
09/03/2026	Stephen Weiner	Prepare responses to vendor emails	610.00	0.60	366.00
09/03/2026	Stephen Weiner	Prepare analyses of pre- vs post-petition invoices for vendor responses	610.00	0.80	488.00
09/03/2026	Stephen Weiner	Prepare responses to vendor emails	610.00	1.70	1,037.00
09/03/2026	Jon McElhannon	Prepare responses to vendor/customer inquiries regarding the Chapter 11 process/related information requests	610.00	0.40	244.00
09/03/2026	Uday Rao	Respond to vendor inquiries	775.00	1.50	1,162.50
09/03/2026	Robert Albergotti	Review inbound emails regarding vendor payment requests to draft vendor outreach on status of the cases	985.00	1.70	1,674.50
09/03/2026	Jon McElhannon	Review inbound vendor/customer correspondence regarding the Chapter 11 process to organize response priorities	610.00	0.40	244.00
09/04/2026	Stephen Weiner	Participate in discussion with Portage Point (U. Rao, S. Weiner) re: responses to vendor communications	610.00	1.50	915.00
09/04/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, S. Weiner) re: responses to vendor communications	775.00	1.50	1,162.50
09/04/2026	Uday Rao	Continue with responses to vendor related inquiries	775.00	0.80	620.00
09/04/2026	Uday Rao	Craft potential responses to be sent out to vendors with inquiries	775.00	0.70	542.50
09/04/2026	Uday Rao	Negotiate with Vendor on payment plan	775.00	0.30	232.50
09/04/2026	Stephen Weiner	Prepare responses to vendor emails/associated analyses	610.00	0.80	488.00
09/04/2026	Stephen Weiner	Prepare analyses for vendor responses	610.00	1.50	915.00
09/04/2026	Uday Rao	Respond to outstanding vendor queries	775.00	1.50	1,162.50
09/04/2026	Uday Rao	Resume with responses to vendor related inquiries	775.00	0.40	310.00
09/04/2026	Robert Albergotti	Review payment request files to determine appropriate responses to vendors	985.00	1.70	1,674.50
09/05/2026	Uday Rao	Update vendor communications process	775.00	0.70	542.50
09/07/2026	Uday Rao	Craft responses to outstanding vendor inquiries	775.00	0.60	465.00
09/07/2026	Robert Albergotti	Review of vendor communications regarding heat treatment bags	985.00	0.80	788.00
09/07/2026	Uday Rao	Review outstanding vendor inquiries	775.00	0.20	155.00
09/08/2026	Uday Rao	Assist company in developing responses to inquiries they have received from vendor	775.00	1.70	1,317.50
09/08/2026	Uday Rao	Continue with responding to vendor inquiries	775.00	0.80	620.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/08/2026	Uday Rao	Craft responses to vendor inquiries regarding their claims	775.00	1.30	1,007.50
09/08/2026	Uday Rao	Develop communications plan to distribute to vendors with communications plan specifically focused on issue of DLA cancelled orders	775.00	0.60	465.00
09/08/2026	Robert Albergotti	Draft responses to various vendors regarding payment status/shipment details	985.00	0.60	591.00
09/08/2026	Stephen Weiner	Prepare responses to vendor emails with associated analyses	610.00	0.60	366.00
09/08/2026	Stephen Weiner	Prepare responses to vendor emails	610.00	1.20	732.00
09/08/2026	Stephen Weiner	Analyses in response to vendor inquiries	610.00	1.30	793.00
09/08/2026	Uday Rao	Respond to vendor queries	775.00	0.60	465.00
09/08/2026	Uday Rao	Resume crafting of responses to vendor inquiries	775.00	0.40	310.00
09/08/2026	Robert Albergotti	Review various vendor inbound requests for payment	985.00	0.80	788.00
09/09/2026	Uday Rao	Coordinate with procurement team on vendor outreach strategy for suppliers	775.00	1.20	930.00
09/09/2026	Uday Rao	Field vendor inquiries regarding critical vendor motion status/payment authorization	775.00	0.90	697.50
09/09/2026	Stephen Weiner	Prepare responses to vendor emails/associated analyses	610.00	0.80	488.00
09/09/2026	Stephen Weiner	Analysis for vendor responses	610.00	0.90	549.00
09/09/2026	John Cygan	Responses to vendors/related creditor parties	610.00	1.30	793.00
09/09/2026	Uday Rao	Resume activity to coordinate with procurement team on vendor outreach strategy for suppliers	775.00	1.00	775.00
09/09/2026	Robert Albergotti	Review correspondence with vendors regarding warehousing	985.00	0.70	689.50
09/09/2026	Uday Rao	Review vendor correspondence log to update tracker of open vendor issues requiring resolution	775.00	0.60	465.00
09/10/2026	Uday Rao	Continue with crafting responses on vendor inquiries	775.00	1.10	852.50
09/10/2026	Uday Rao	Craft vendor communications to inquiries related to vendor compensations from DLA cancelled orders	775.00	0.60	465.00
09/10/2026	Stephen Weiner	Prepare responses to vendor emails/associated analyses	610.00	1.10	671.00
09/10/2026	Jon McElhannon	Reply to management regarding inquiries from Vendors to update tracker for further responses	610.00	1.10	671.00
09/10/2026	Uday Rao	Respond to vendor inquiries on status of cancelled orders	775.00	1.60	1,240.00
09/10/2026	John Cygan	Prepare analyses for response to vendor inquiries	610.00	2.00	1,220.00
09/10/2026	John Cygan	Organize and address vendor inquiries	610.00	2.00	1,220.00
09/10/2026	John Cygan	Continued work responding to vendors	610.00	0.60	366.00
09/10/2026	Robert Albergotti	Review overnight correspondence regarding vendor requests/escalations	985.00	0.70	689.50
09/10/2026	Uday Rao	Review vendor correspondence log to update tracker of open vendor issues requiring resolution	775.00	0.60	465.00
09/11/2026	David Friedlander	Participate in discussion with Portage Point (U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	750.00	0.30	225.00
09/11/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	610.00	0.30	183.00
09/11/2026	Jon McElhannon	Participate in discussion with Portage Point (U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	610.00	0.30	183.00
09/11/2026	Stephen Weiner	Participate in discussion with Portage Point (U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	610.00	0.30	183.00
09/11/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	775.00	0.30	232.50
09/11/2026	Uday Rao	Address vendor inquiries flagged for review by the PPP team	775.00	1.10	852.50
09/11/2026	Uday Rao	Assess vendor inquiries regarding critical vendor motion status/payment authorization for response	775.00	0.70	542.50
09/11/2026	Uday Rao	Correspond with company procurement team regarding vendor outreach strategy	775.00	0.90	697.50
09/11/2026	John Cygan	Respond to vendor inquiries	610.00	2.00	1,220.00
09/11/2026	John Cygan	Craft analyses with data to support responses to vendors	610.00	1.80	1,098.00
09/11/2026	Uday Rao	Review vendor correspondence log to update tracker of open vendor issues requiring resolution	775.00	0.60	465.00
09/11/2026	Robert Albergotti	Review vendor responses/critical vendor data requests	985.00	1.10	1,083.50

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/14/2026	Uday Rao	Continue responding to vendor inquiries	775.00	0.40	310.00
09/14/2026	Stephen Weiner	Prepare responses to vendor emails/associated analyses	610.00	0.70	427.00
09/14/2026	Uday Rao	Respond to vendor inquiries	775.00	0.60	465.00
09/14/2026	Robert Albergotti	Review diligence questions from vendors re: open payment items	985.00	1.10	1,083.50
09/14/2026	Uday Rao	Review shipment issue with Germany-based vendor regarding delivery of goods	775.00	1.20	930.00
09/14/2026	John Cygan	Respond to vendor inquiries with associates analyses	610.00	2.00	1,220.00
09/14/2026	John Cygan	Organize vendor inquries with categories for response	610.00	0.80	488.00
09/15/2026	Uday Rao	Address vendor inquiries	775.00	1.60	1,240.00
09/15/2026	Uday Rao	Continue correspondence with vendors regarding outstanding inquiries	775.00	0.40	310.00
09/15/2026	Uday Rao	Correspond with vendors regarding outstanding inquiries	775.00	0.80	620.00
09/15/2026	Uday Rao	Evaluate proposal from Germany-based vendor for response	775.00	1.20	930.00
09/15/2026	Robert Albergotti	Follow up on open vendor responses regarding treatment of claims	985.00	0.70	689.50
09/15/2026	Uday Rao	Investigate whether a vendor had shipped goods included on the Defense Logistics Agency (DLA) cancelled list	775.00	0.40	310.00
09/15/2026	Uday Rao	Maintain ongoing correspondence with vendors regarding outstanding inquiries	775.00	0.50	387.50
09/15/2026	Uday Rao	Provide follow-up response to proposal from Germany-based vendor	775.00	0.70	542.50
09/15/2026	John Cygan	Work on vendor responses	610.00	0.70	427.00
09/16/2026	Uday Rao	Address vendor inquiries	775.00	0.80	620.00
09/16/2026	Uday Rao	Continue review of vendor inquiries for response	775.00	1.20	930.00
09/16/2026	Uday Rao	Maintain ongoing review of vendor inquiries	775.00	0.50	387.50
09/16/2026	Jon McElhannon	Prepare response to an ad hoc vendor inquiry regarding the Chapter 11 process	610.00	0.20	122.00
09/16/2026	Robert Albergotti	Review responses to various vendors regarding chapter 11 process, draft responses to various counterparties	985.00	0.90	886.50
09/17/2026	Uday Rao	Address vendor inquiries	775.00	1.10	852.50
09/17/2026	Uday Rao	Continue discussions regarding proposal from Germany-based vendor	775.00	0.40	310.00
09/17/2026	Uday Rao	Maintain ongoing response to vendor inquiries	775.00	0.80	620.00
09/17/2026	Robert Albergotti	Research open POs for various vendors re: timing of transactions / shipments	985.00	1.40	1,379.00
09/17/2026	Uday Rao	Review vendor shipments	775.00	0.60	465.00
09/17/2026	John Cygan	Work on vendor responses	610.00	0.60	366.00
09/18/2026	Uday Rao	Continue responding to vendor inquiries	775.00	0.40	310.00
09/18/2026	Uday Rao	Respond to vendor inquiries regarding payment status/outstanding invoices	775.00	0.60	465.00
09/18/2026	Robert Albergotti	Review vendor payment requests	985.00	0.40	394.00
09/21/2026	Uday Rao	Address inbound vendor inquiries	775.00	2.20	1,705.00
09/21/2026	Uday Rao	Develop responses to vendor inquiries	775.00	0.60	465.00
09/21/2026	Uday Rao	Review vendor payment requests	775.00	0.60	465.00
09/21/2026	John Cygan	Track vendor outreach/responses from management/advisors	610.00	1.20	732.00
09/22/2026	Robert Albergotti	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: vendor management	985.00	0.30	295.50
09/22/2026	Stephen Weiner	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: vendor management	610.00	0.30	183.00
09/22/2026	Uday Rao	Participate in discussion with Portage Point (R. Albergotti, U. Rao, S. Weiner) re: vendor management	775.00	0.30	232.50
09/22/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, J. Cygan) re: vendor responses with diligence tracker updates	610.00	0.40	244.00
09/22/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, J. Cygan) re: vendor responses with diligence tracker updates	775.00	0.40	310.00
09/22/2026	John Cygan	Participate in discussion with Cole Schotz (P. Reilley) and Portage Point (U. Rao, S. Weiner, J. Cygan) re: vendor responses	610.00	0.70	427.00
09/22/2026	Stephen Weiner	Participate in discussion with Cole Schotz (P. Reilley) and Portage Point (U. Rao, S. Weiner, J. Cygan) re: vendor responses	610.00	0.70	427.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/22/2026	Uday Rao	Participate in discussion with Cole Schotz (P. Reilley) and Portage Point (U. Rao, S. Weiner, J. Cygan) re: vendor responses	775.00	0.70	542.50
09/22/2026	John Cygan	Draft responses to vendors	610.00	0.90	549.00
09/22/2026	Uday Rao	Engage in discussion among Mountain Horse, Noble, and Portage Point Partners regarding accounts receivable/accounts payable	775.00	0.50	387.50
09/22/2026	Uday Rao	Evaluate inquiries regarding vendor payments to be made	775.00	0.40	310.00
09/22/2026	Uday Rao	Follow up on vendor-related inquiries pending from prior correspondence	775.00	0.80	620.00
09/22/2026	Uday Rao	Respond to inbound vendor inquiries regarding payment status/open balances	775.00	1.40	1,085.00
09/22/2026	Uday Rao	Review IT-related vendor renewal at warehouses	775.00	0.60	465.00
09/24/2026	Uday Rao	Continue addressing vendor-related inquiries, including follow-up on outstanding requests, updates to vendors on open items	775.00	0.80	620.00
09/24/2026	Stephen Weiner	Prepare responses to vendor inquiries	610.00	0.50	305.00
09/24/2026	Uday Rao	Respond to inbound vendor inquiries regarding payment status, open balances, post-petition terms with company input where needed	775.00	1.10	852.50
09/24/2026	John Cygan	Work on responses to vendors	610.00	0.70	427.00
09/25/2026	Uday Rao	Attend to inbound vendor inquiries regarding payment status/open balances, with input from the company as needed	775.00	1.20	930.00
09/25/2026	Uday Rao	Evaluate potential payments to vendors against available cash/budgeted amounts to support prioritization of disbursements	775.00	0.80	620.00
09/25/2026	Stephen Weiner	Prepare responses to vendor inquiries	610.00	0.60	366.00
09/25/2026	John Cygan	Vendor responses	610.00	0.40	244.00
09/27/2026	John Cygan	Respond to vendor inquiries	610.00	0.20	122.00
09/28/2026	John Cygan	Participate in discussion with SVT Robotics (T. Krantz, E. Sutter) and Portage Point (U. Rao, J. Cygan) re: contract renewal	610.00	0.40	244.00
09/28/2026	Uday Rao	Participate in discussion with SVT Robotics (T. Krantz, E. Sutter) and Portage Point (U. Rao, J. Cygan) re: contract renewal	775.00	0.40	310.00
09/28/2026	Uday Rao	Continue with responding to vendor inquiries	775.00	0.70	542.50
09/28/2026	Uday Rao	Evaluate vendor payment proposals against current liquidity position/case timeline to support vendor retention decisions	775.00	1.10	852.50
09/28/2026	Uday Rao	Respond to vendor inquiries regarding cure amounts, payment schedules, assumption status in coordination with counsel	775.00	1.30	1,007.50
09/28/2026	Robert Albergotti	Review payment requests/prepay return on investments	985.00	0.80	788.00
09/29/2026	Uday Rao	Evaluate proposed vendor payments for consistency with approved budget/available cash	775.00	0.80	620.00
09/29/2026	Uday Rao	Respond to inbound vendor inquiries regarding payment status/open items	775.00	1.40	1,085.00
09/29/2026	John Cygan	Responses to inquiries on vendor invoices	610.00	0.60	366.00
09/29/2026	Robert Albergotti	Review vendor responses from 341 hearing from counsel	985.00	0.70	689.50
09/29/2026	Robert Albergotti	Update payment status for pre-petition/post-petition vendors	985.00	0.40	394.00
09/30/2026	Uday Rao	Attend meeting with vendor to discuss go-forward business relationship	775.00	0.40	310.00
09/30/2026	Uday Rao	Continue responding to outstanding vendor inquiries	775.00	0.60	465.00
09/30/2026	Uday Rao	Draft responses to vendor inquiries regarding Noble's go-forward business status	775.00	0.30	232.50
09/30/2026	Uday Rao	Evaluate proposed vendor payments to provide initial indications to the company	775.00	0.80	620.00
09/30/2026	Uday Rao	Outline strategy notes for vendor with whom Noble has outstanding accounts receivable/payable balances	775.00	0.60	465.00
09/30/2026	Stephen Weiner	Prepare responses to vendor outreach	610.00	0.60	366.00
09/30/2026	Stephen Weiner	Prepare tracker to manage ongoing vendor communications	610.00	0.80	488.00
09/30/2026	Uday Rao	Respond to inbound vendor inquiries regarding payment status/open items	775.00	1.40	1,085.00
09/30/2026	John Cygan	Responses to vendor inquiries	610.00	0.80	488.00
09/30/2026	Robert Albergotti	Review open responses to vendors re payment status	985.00	0.40	394.00
Subtotal: Vendor Management				**150.80**	**113,087.00**

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
Asset Sale Support & Due Diligence					
08/31/2026	John Cygan	Discussion with Battle Investment Group (D. Battle, J. DeVlieger, J. Govatos) and PPP (R. Albergotti, L. Lansio, E. Retcher, U. Rao, S. Weiner, J. Cygan)	610.00	0.50	305.00
08/31/2026	Robert Albergotti	Discussion with Battle Investment Group (D. Battle, J. DeVlieger, J. Govatos) and PPP (R. Albergotti, L. Lansio, E. Retcher, U. Rao, S. Weiner, J. Cygan)	985.00	0.50	492.50
08/31/2026	Stephen Weiner	Discussion with Battle Investment Group (D. Battle, J. DeVlieger, J. Govatos) and PPP (R. Albergotti, L. Lansio, E. Retcher, U. Rao, S. Weiner, J. Cygan)	610.00	0.50	305.00
08/31/2026	Uday Rao	Discussion with Battle Investment Group (D. Battle, J. DeVlieger, J. Govatos) and PPP (R. Albergotti, L. Lansio, E. Retcher, U. Rao, S. Weiner, J. Cygan)	775.00	0.50	387.50
08/31/2026	John Cygan	Address diligence requests from interested parties	610.00	0.40	244.00
08/31/2026	Uday Rao	Commence gathering of data, as requested by potential bidder	775.00	1.00	775.00
08/31/2026	Ahad Khan	Extract data to prepare responses to diligence requests from interested parties	620.00	0.60	372.00
08/31/2026	Stephen Weiner	Review data room files as part of buyer diligence	610.00	0.40	244.00
09/01/2026	Jon McElhannon	Collate contract materials responsive to diligence/filing-preparation requests, including organization of materials for team review	610.00	0.60	366.00
09/01/2026	Ahad Khan	Extract data to prepare responses to diligence requests from interested party	620.00	1.80	1,116.00
09/01/2026	John Cygan	Provide responses to diligence data requests from interested parties	610.00	0.70	427.00
09/01/2026	Robert Albergotti	Respond to open diligence questions from prospective bidder	985.00	0.90	886.50
09/01/2026	Uday Rao	Review diligence data prepared by Company, as requested by one of the bidders	775.00	0.80	620.00
09/01/2026	Robert Albergotti	Review inventory bidder credentials/proposed communications	985.00	0.80	788.00
09/02/2026	Uday Rao	Attend discussion with an interested buyer of inventory held by Noble Supply & Logistics	775.00	0.50	387.50
09/02/2026	Uday Rao	Craft response to potential bidder on diligence requests list	775.00	0.40	310.00
09/02/2026	John Cygan	Creation of summary with relevant details for inventory purchasers under NDA/in negotiations	610.00	1.20	732.00
09/02/2026	Uday Rao	Respond to diligence queries	775.00	0.30	232.50
09/02/2026	Stephen Weiner	Respond to diligence requests	610.00	0.60	366.00
09/02/2026	Stephen Weiner	Respond to diligence requests from interested parties	610.00	0.70	427.00
09/02/2026	Robert Albergotti	Review diligence items from prospective buyers re: headcount/contract data	985.00	0.90	886.50
09/02/2026	Robert Albergotti	Review diligence to be provided to prospective buyers	985.00	0.70	689.50
09/02/2026	Robert Albergotti	Review diligence trackers/status of NDAs with prospective buyers	985.00	0.80	788.00
09/03/2026	Stephen Weiner	Respond to diligence requests	610.00	0.60	366.00
09/03/2026	Robert Albergotti	Review correspondence from Tiger Capital/Battle Group re: sale process	985.00	0.60	591.00
09/04/2026	Stephen Weiner	Attend discussion between Portage Point (U. Rao, S. Weiner) and Avent USA Aerospace (B. Maynard, S Schuster) on purchase of inventory	610.00	0.50	305.00
09/04/2026	Uday Rao	Attend discussion between Portage Point (, S. Weiner) and Avent USA Aerospace (B. Maynard, S Schuster) on purchase of inventory	775.00	0.50	387.50
09/04/2026	Robert Albergotti	Participate in diligence call with J Lisac	985.00	0.30	295.50
09/04/2026	Robert Albergotti	Review bid procedures motion	985.00	0.90	886.50
09/04/2026	Robert Albergotti	Review prospective bidders/progress on diligence	985.00	0.60	591.00
09/04/2026	John Cygan	Support diligence requests from interested parties	610.00	0.50	305.00
09/04/2026	John Cygan	Updates to inventory NDA tracker for interested parties	610.00	0.70	427.00
09/05/2026	Robert Albergotti	Review diligence materials to be uploaded to data room	985.00	0.70	689.50
09/05/2026	Robert Albergotti	Review email forwarded from counsel regarding interest in transaction	985.00	0.30	295.50
09/06/2026	Robert Albergotti	Review bid documents/associated bid procedures motion	985.00	1.10	1,083.50
09/08/2026	Uday Rao	Coordinate delivery of NDAs to parties interested in purchase of inventory/IP	775.00	0.50	387.50
09/08/2026	Robert Albergotti	Respond to diligence request items from prospective bidders	985.00	0.80	788.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/08/2026	Robert Albergotti	Review various NDA requests/associated follow ups	985.00	0.40	394.00
09/08/2026	John Cygan	Support diligence process to address questions from interested parties	610.00	0.60	366.00
09/09/2026	Robert Albergotti	Participate in discussions with Supply Core regarding M&A process	985.00	0.40	394.00
09/10/2026	Robert Albergotti	Participate in diligence call / discussion w Wright Tool team	985.00	0.50	492.50
09/10/2026	Robert Albergotti	Review current NDA tracking file	985.00	0.20	197.00
09/10/2026	Robert Albergotti	Review NDA tracker/responses related to sale process	985.00	0.20	197.00
09/11/2026	Uday Rao	Correspond with potential IP buyer regarding execution of NDA, including review of proposed markup	775.00	0.30	232.50
09/11/2026	Robert Albergotti	Review updated diligence request lists to develop responses	985.00	0.80	788.00
09/12/2026	John Cygan	Work on responses/information sharing for diligence	610.00	0.80	488.00
09/13/2026	John Cygan	Updates to inventory tracker for interested parties	610.00	0.90	549.00
09/14/2026	Robert Albergotti	Participate in discussion with Hilco Global (S. Viz, A. McKeown) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: review of initial inventory liquidation proposal	985.00	0.50	492.50
09/14/2026	Stephen Weiner	Participate in discussion with Hilco Global (S. Viz, A. McKeown) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: review of initial inventory liquidation proposal	610.00	0.50	305.00
09/14/2026	Uday Rao	Participate in discussion with Hilco Global (S. Viz, A. McKeown) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: review of initial inventory liquidation proposal	775.00	0.50	387.50
09/14/2026	Robert Albergotti	Follow up on IOI received	985.00	0.30	295.50
09/14/2026	Robert Albergotti	Participate in call with Hilco global regarding inventory monetization	985.00	0.60	591.00
09/14/2026	Robert Albergotti	Review current diligence request list from buyer groups to facilitate internal discussions	985.00	0.80	788.00
09/14/2026	John Cygan	Support diligence efforts to track inventory-related prospective buyers	610.00	1.20	732.00
09/15/2026	Uday Rao	Coordinate non-disclosure agreement (NDA) with potential purchaser of inventory	775.00	0.20	155.00
09/15/2026	Robert Albergotti	Review IOI's received	985.00	0.80	788.00
09/15/2026	John Cygan	Updates to inventory/asset sale tracker	610.00	0.80	488.00
09/16/2026	David Friedlander	Participate in discussion with Silicon Valley Disposition (J. Carrol, J. Lemann) and Portage Point (D. Friedlander, J. Cygan) re: inventory sales	750.00	0.50	375.00
09/16/2026	Uday Rao	Coordinate non-disclosure agreements (NDAs) among potential bidders for data/intellectual property (IP)	775.00	0.20	155.00
09/16/2026	Uday Rao	Hold introductory discussion with broker regarding sale of website domain	775.00	0.40	310.00
09/16/2026	John Cygan	Participate in discussion with Silicon Valley Disposition (J. Carrol, J. Lemann) and Portage Point (D. Friedlander, J. Cygan) re: inventory sales	610.00	0.50	305.00
09/16/2026	Robert Albergotti	Review NDA/IOI lists	985.00	0.70	689.50
09/16/2026	Robert Albergotti	Review small asset sale motion to develop framework for insider bidding	985.00	0.90	886.50
09/16/2026	John Cygan	Updates to inventory/related asset purchase tracker	610.00	0.60	366.00
09/17/2026	Robert Albergotti	Review IOI submissions/NDA parties	985.00	0.70	689.50
09/17/2026	John Cygan	Updates to inventory/related asset purchase tracker	610.00	0.70	427.00
09/18/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, J. Cygan) re: inventory sales	610.00	0.20	122.00
09/18/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, J. Cygan) re: inventory sales	775.00	0.20	155.00
09/18/2026	John Cygan	Participate in discussion with American AI Logistics (J. Confrancesco, M. King, J. Wright) and Portage Point (U. Rao, J. Cygan) re: interest in Noble	610.00	0.50	305.00
09/18/2026	Uday Rao	Participate in discussion with American AI Logistics (J. Confrancesco, M. King, J. Wright) and Portage Point (U. Rao, J. Cygan) re: interest in Noble	775.00	0.50	387.50
09/18/2026	John Cygan	Participate in multiple discussions with Portage Point (U. Rao, J. Cygan) re: inventory NDA tracker	610.00	0.60	366.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/18/2026	Uday Rao	Participate in multiple discussions with Portage Point (U. Rao, J. Cygan) re: inventory NDA tracker	775.00	0.60	465.00
09/18/2026	Uday Rao	Update Portage Point (PPP) team regarding potential new bidder for the business	775.00	0.30	232.50
09/18/2026	John Cygan	Work on inventory materials for asset sales	610.00	1.80	1,098.00
09/19/2026	Robert Albergotti	Review inventory sell down plan	985.00	0.60	591.00
09/20/2026	Uday Rao	Commence review of presentation of inventory sell down that will be sent to prospective inventory buyers	775.00	1.10	852.50
09/20/2026	Robert Albergotti	Follow up on open sale related items	985.00	0.40	394.00
09/21/2026	John Cygan	Participate in discussion with Peerless Aerospace (B. Way) and Portage Point (U. Rao, J. Cygan) re: inventory purchasing	610.00	0.30	183.00
09/21/2026	Uday Rao	Participate in discussion with Peerless Aerospace (B. Way) and Portage Point (U. Rao, J. Cygan) re: inventory purchasing	775.00	0.30	232.50
09/21/2026	Uday Rao	Coordinate execution of NDA with potential buyer of company inventory	775.00	0.20	155.00
09/21/2026	Uday Rao	Facilitate execution of NDA with potential buyer of company data/IP	775.00	0.20	155.00
09/21/2026	Robert Albergotti	Follow up on inventory transaction methods	985.00	0.40	394.00
09/21/2026	Robert Albergotti	Review IOI summary documents	985.00	0.90	886.50
09/21/2026	John Cygan	Updates to inventory interested parties tracker for consolidation of notes	610.00	0.90	549.00
09/22/2026	John Cygan	Participate in discussion with AXRA (P. Patel) and Portage Point (U. Rao, J. Cygan) re: inventory interest	610.00	0.30	183.00
09/22/2026	Uday Rao	Participate in discussion with AXRA (P. Patel) and Portage Point (U. Rao, J. Cygan) re: inventory interest	775.00	0.30	232.50
09/22/2026	John Cygan	Participate in discussion with G Counsel on behalf of Norseman (G. Geros) and Portage Point (U. Rao, J. Cygan) re: inventory interest	610.00	0.30	183.00
09/22/2026	Uday Rao	Participate in discussion with G Counsel on behalf of Norseman (G. Geros) and Portage Point (U. Rao, J. Cygan) re: inventory interest	775.00	0.30	232.50
09/22/2026	Uday Rao	Attend discussion between SpaceX (M. Scherr) and PPP (U. Rao) on sale of IP	775.00	0.40	310.00
09/22/2026	David Friedlander	Compile site visit question list/data requests for Olive Branch facility	750.00	1.70	1,275.00
09/22/2026	David Friedlander	Conduct initial walkthrough of Olive Branch, Mississippi warehouse facility with J. Harper (Head of Warehouse Operations), inventory controls personnel	750.00	1.40	1,050.00
09/22/2026	Robert Albergotti	Follow up discussions with single asset buyers, SpaceX, bulk inventory buyers re: NDAs	985.00	1.10	1,083.50
09/22/2026	David Friedlander	Review NetSuite inventory reports/Weekly Inventory Report data for the Olive Branch/Holly Springs facilities in preparation for site review	750.00	2.80	2,100.00
09/22/2026	John Cygan	Updates to inventory materials/tracker	610.00	1.60	976.00
09/23/2026	David Friedlander	Build entity-level tax profile analysis by state/year (2023 through 2025) from source tax returns in response to bidder diligence question	750.00	2.80	2,100.00
09/23/2026	David Friedlander	Conduct full-day warehouse walkthrough/inventory review at Olive Branch, Mississippi with J. Harper, J. Wells, inventory controls supervisor	750.00	2.90	2,175.00
09/23/2026	Robert Albergotti	Review IOI information/updated diligence requests	985.00	0.80	788.00
09/23/2026	John Cygan	Updates to inventory tracker to share with management	610.00	0.90	549.00
09/23/2026	David Friedlander	Work through diligence question list, including documentation of responses/follow-up items for Olive Branch inventory	750.00	2.80	2,100.00
09/24/2026	John Cygan	Participate in discussion with Blackhive (R. Slagle) and Portage Point (U. Rao, J. Cygan) re: inventory interest	610.00	0.60	366.00
09/24/2026	Uday Rao	Participate in discussion with Blackhive (R. Slagle) and Portage Point (U. Rao, J. Cygan) re: inventory interest	775.00	0.60	465.00
09/24/2026	David Friedlander	Compile open sales order data for Olive Branch/Holly Springs facilities in connection with inventory sale diligence	750.00	2.80	2,100.00
09/24/2026	David Friedlander	Conduct full walkthrough of Holly Springs, Mississippi warehouse facility	750.00	1.50	1,125.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/24/2026	David Friedlander	Continue Olive Branch/Holly Springs inventory data review, including reconciliation against NetSuite/Weekly Inventory Report figures	750.00	2.80	2,100.00
09/24/2026	John Cygan	Updates to inventory interested parties tracker as well as IP tracker	610.00	0.80	488.00
09/25/2026	David Friedlander	Finalize Olive Branch/Holly Springs site visit write-up/inventory analysis workbook	750.00	2.80	2,100.00
09/25/2026	Robert Albergotti	Review correspondence from potential bidders regarding IOI timing, NDAs, other information	985.00	1.30	1,280.50
09/25/2026	John Cygan	Updates to inventory process tracker	610.00	0.60	366.00
09/28/2026	John Cygan	Communications with interested parties in inventory/IP	610.00	0.40	244.00
09/28/2026	Robert Albergotti	Follow up discussions with PPP M&A team regarding NDAs, IOIs, other timeline activities	985.00	0.50	492.50
09/29/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, J. Cygan) re: inventory sales catalogue	610.00	0.50	305.00
09/29/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, J. Cygan) re: inventory sales catalogue	775.00	0.50	387.50
09/29/2026	David Friedlander	Consolidate Olive Branch/Holly Springs site visit notes into status index (wind-down plan, AutoStore dependency, Holly Springs inventory relocation, headcount), including comparison of findings to BRG's December 2025 Olive Branch operations assessment	750.00	2.40	1,800.00
09/29/2026	Uday Rao	Coordinate execution of NDA in connection with a potential opportunity to monetize company data	775.00	0.20	155.00
09/29/2026	John Cygan	Prepare inventory data for sale, including review of FSG inventory	610.00	0.90	549.00
09/29/2026	Robert Albergotti	Review details on prospective bidders	985.00	0.70	689.50
09/30/2026	John Cygan	Refine inventory questions/process for interested parties	610.00	1.40	854.00
09/30/2026	Robert Albergotti	Review contract cure schedule	985.00	0.30	295.50
09/30/2026	John Cygan	Track outreach activity from identified interested parties for IP process	610.00	0.80	488.00
Subtotal: Asset Sale Support & Due Diligence				**94.00**	**72,381.50**
Meetings & Communications with Management					
08/31/2026	John Cygan	Participate in discussion with management (N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: communications with vendors	610.00	0.30	183.00
08/31/2026	Robert Albergotti	Participate in discussion with management (N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: communications with vendors	985.00	0.30	295.50
08/31/2026	Stephen Weiner	Participate in discussion with management (N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: communications with vendors	610.00	0.30	183.00
08/31/2026	Uday Rao	Participate in discussion with management (N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: communications with vendors	775.00	0.30	232.50
08/31/2026	Robert Albergotti	Participate in executive leadership team meeting with T Noble, G Campbell and balance of leadership team	985.00	0.90	886.50
08/31/2026	Robert Albergotti	Participate in update call with T Noble regarding next steps in chapter 11 case	985.00	0.60	591.00
09/01/2026	John Cygan	Participate in discussion with management (J. Richards, K. Cullinan, G. Campbell) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: walk through diligence items for SOFAs/SOALs, chapter 11 diligence	610.00	0.50	305.00
09/01/2026	Jon McElhannon	Participate in discussion with management (J. Richards, K. Cullinan, G. Campbell) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: walk through diligence items for SOFAs/SOALs, chapter 11 diligence	610.00	0.50	305.00
09/01/2026	Robert Albergotti	Participate in discussion with management (J. Richards, K. Cullinan, G. Campbell) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: walk through diligence items for SOFAs/SOALs, chapter 11 diligence	985.00	0.50	492.50
09/01/2026	Stephen Weiner	Participate in discussion with management (J. Richards, K. Cullinan, G. Campbell) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: walk through diligence items for SOFAs/SOALs, chapter 11 diligence	610.00	0.50	305.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/01/2026	Uday Rao	Participate in discussion with management (J. Richards, K. Cullinan, G. Campbell) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: walk through diligence items for SOFAs/SOALs, chapter 11 diligence	775.00	0.50	387.50
09/01/2026	John Cygan	Participate in discussion with management (N. Liolios, J. Harper) and Portage Point (U. Rao, S. Weiner, J. Cygan) re: communications with vendors	610.00	0.50	305.00
09/01/2026	Stephen Weiner	Participate in discussion with management (N. Liolios, J. Harper) and Portage Point (U. Rao, S. Weiner, J. Cygan) re: communications with vendors	610.00	0.50	305.00
09/01/2026	Uday Rao	Participate in discussion with management (N. Liolios, J. Harper) and Portage Point (U. Rao, S. Weiner, J. Cygan) re: communications with vendors	775.00	0.50	387.50
09/01/2026	John Cygan	Participate in discussion with management (J. Richards, K. Cullinan) and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: SOFAs/SOALs	610.00	0.70	427.00
09/01/2026	Jon McElhannon	Participate in discussion with management (J. Richards, K. Cullinan) and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: SOFAs/SOALs	610.00	0.70	427.00
09/01/2026	Stephen Weiner	Participate in discussion with management (J. Richards, K. Cullinan) and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: SOFAs/SOALs	610.00	0.70	427.00
09/01/2026	Uday Rao	Participate in discussion with management (J. Richards, K. Cullinan) and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: SOFAs/SOALs	775.00	0.70	542.50
09/01/2026	Uday Rao	Attend discussion with management (G. Campbell) and Portage Point (U. Rao) re: Outstanding diligence requests	775.00	0.50	387.50
09/01/2026	Robert Albergotti	Participate in update call with T Noble and G Campbell re ch. 11 process	985.00	0.50	492.50
09/02/2026	John Cygan	Participate in discussion with management (J. Richards, K. Cullinan) and Portage Point (S. Weiner, J. McElhannon, J. Cygan) re: SOFAs/SOALs	610.00	0.20	122.00
09/02/2026	Jon McElhannon	Participate in discussion with management (J. Richards, K. Cullinan) and Portage Point (S. Weiner, J. McElhannon, J. Cygan) re: SOFAs/SOALs	610.00	0.20	122.00
09/02/2026	Stephen Weiner	Participate in discussion with management (J. Richards, K. Cullinan) and Portage Point (S. Weiner, J. McElhannon, J. Cygan) re: SOFAs/SOALs	610.00	0.20	122.00
09/02/2026	John Cygan	Participate in discussion with management (J. Richards, N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: inventory purchasing/vendor communications	610.00	0.50	305.00
09/02/2026	Jon McElhannon	Participate in discussion with management (J. Richards, N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: inventory purchasing/vendor communications	610.00	0.50	305.00
09/02/2026	Robert Albergotti	Participate in discussion with management (J. Richards, N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: inventory purchasing/vendor communications	985.00	0.50	492.50
09/02/2026	Stephen Weiner	Participate in discussion with management (J. Richards, N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: inventory purchasing/vendor communications	610.00	0.50	305.00
09/02/2026	Uday Rao	Participate in discussion with management (J. Richards, N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: inventory purchasing/vendor communications	775.00	0.50	387.50
09/02/2026	Jon McElhannon	Participate in call with PPP (J. McElhannon) and management (N. Roy; S. Williamson) regarding HR benefits/staff communications	610.00	0.50	305.00
09/02/2026	Robert Albergotti	Participate in conference call with Anniston Depot team regarding next steps	985.00	0.30	295.50
09/02/2026	Robert Albergotti	Participate in follow up discussion with G Campbell and D Colon regarding next steps with Anniston	985.00	0.40	394.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/03/2026	John Cygan	Participate in discussion with management (J. Richards, K. Cullinan) and Portage Point (J. McElhannon, J. Cygan) re: IDI workstreams	610.00	0.20	122.00
09/03/2026	Jon McElhannon	Participate in discussion with management (J. Richards, K. Cullinan) and Portage Point (J. McElhannon, J. Cygan) re: IDI workstreams	610.00	0.20	122.00
09/03/2026	Jon McElhannon	Participate in call with PPP (J. McElhannon; U. Rao; S. Weiner) and management (K. Cullinan; J. Richards) regarding SOFA/SOAL data request needs, related follow-up items	610.00	0.30	183.00
09/03/2026	Stephen Weiner	Participate in call with PPP (J. McElhannon; U. Rao; S. Weiner) and management (K. Cullinan; J. Richards) regarding SOFA/SOAL data request needs, related follow-up items	610.00	0.30	183.00
09/03/2026	Uday Rao	Participate in call with PPP (J. McElhannon; U. Rao; S. Weiner) and management (K. Cullinan; J. Richards) regarding SOFA/SOAL data request needs, related follow-up items	775.00	0.30	232.50
09/03/2026	John Cygan	Participate in discussion with management (G. Campbell, J. Richards, K. Cullinan, N. Liolios) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: vendor communications/open reporting workstreams	610.00	0.30	183.00
09/03/2026	Jon McElhannon	Participate in discussion with management (G. Campbell, J. Richards, K. Cullinan, N. Liolios) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: vendor communications/open reporting workstreams	610.00	0.30	183.00
09/03/2026	Robert Albergotti	Participate in discussion with management (G. Campbell, J. Richards, K. Cullinan, N. Liolios) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: vendor communications/open reporting workstreams	985.00	0.30	295.50
09/03/2026	Stephen Weiner	Participate in discussion with management (G. Campbell, J. Richards, K. Cullinan, N. Liolios) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: vendor communications/open reporting workstreams	610.00	0.30	183.00
09/03/2026	Uday Rao	Participate in discussion with management (G. Campbell, J. Richards, K. Cullinan, N. Liolios) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: vendor communications/open reporting workstreams	775.00	0.30	232.50
09/03/2026	Stephen Weiner	Participate in discussion with management (J. Richards, K. Cullinan) and Portage Point (U. Rao, S. Weiner) re: vendor disbursements	610.00	0.50	305.00
09/03/2026	Uday Rao	Participate in discussion with management (J. Richards, K. Cullinan) and Portage Point (U. Rao, S. Weiner) re: vendor disbursements	775.00	0.50	387.50
09/04/2026	John Cygan	Participate in discussion with management (G. Campbell, J. Richards, K. Cullinan, N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: vendor communications	610.00	0.50	305.00
09/04/2026	Robert Albergotti	Participate in discussion with management (G. Campbell, J. Richards, K. Cullinan, N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: vendor communications	985.00	0.50	492.50
09/04/2026	Stephen Weiner	Participate in discussion with management (G. Campbell, J. Richards, K. Cullinan, N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: vendor communications	610.00	0.50	305.00
09/04/2026	Uday Rao	Participate in discussion with management (G. Campbell, J. Richards, K. Cullinan, N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: vendor communications	775.00	0.50	387.50
09/04/2026	Uday Rao	Craft notes describing status of the case for management call	775.00	0.60	465.00
09/08/2026	John Cygan	Participate in discussion with management (G. Campbell, J. Richards, K. Cullinan, N. Liolios, S. Strong) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: second day motions	610.00	0.30	183.00
09/08/2026	Jon McElhannon	Participate in discussion with management (G. Campbell, J. Richards, K. Cullinan, N. Liolios, S. Strong) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: second day motions	610.00	0.30	183.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/08/2026	Robert Albergotti	Participate in discussion with management (G. Campbell, J. Richards, K. Cullinan, N. Liolios, S. Strong) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: second day motions	985.00	0.30	295.50
09/08/2026	Stephen Weiner	Participate in discussion with management (G. Campbell, J. Richards, K. Cullinan, N. Liolios, S. Strong) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: second day motions	610.00	0.30	183.00
09/08/2026	Uday Rao	Participate in discussion with management (G. Campbell, J. Richards, K. Cullinan, N. Liolios, S. Strong) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: second day motions	775.00	0.30	232.50
09/08/2026	Uday Rao	Discuss with Operations team lead (N. Liolios) on current situation of vendor inquiries	775.00	0.50	387.50
09/08/2026	Uday Rao	Discuss with Treasurer on cash activity	775.00	0.40	310.00
09/09/2026	David Friedlander	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, S. Strong, T. Noble) and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	750.00	0.70	525.00
09/09/2026	John Cygan	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, S. Strong, T. Noble) and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	610.00	0.70	427.00
09/09/2026	Jon McElhannon	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, S. Strong, T. Noble) and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	610.00	0.70	427.00
09/09/2026	Robert Albergotti	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, S. Strong, T. Noble) and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	985.00	0.70	689.50
09/09/2026	Stephen Weiner	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, S. Strong, T. Noble) and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	610.00	0.70	427.00
09/09/2026	Uday Rao	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, S. Strong, T. Noble) and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	775.00	0.70	542.50
09/09/2026	Stephen Weiner	Participate in discussion with management (J. Richards) and Portage Point (S. Weiner) re. finance requests/forecast updates	610.00	0.60	366.00
09/10/2026	David Friedlander	Participate in discussion with various members of management and Portage Point (U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	750.00	0.30	225.00
09/10/2026	John Cygan	Participate in discussion with various members of management and Portage Point (U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	610.00	0.30	183.00
09/10/2026	Jon McElhannon	Participate in discussion with various members of management and Portage Point (U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	610.00	0.30	183.00
09/10/2026	Stephen Weiner	Participate in discussion with various members of management and Portage Point (U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	610.00	0.30	183.00
09/10/2026	Uday Rao	Participate in discussion with various members of management and Portage Point (U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	775.00	0.30	232.50
09/10/2026	Uday Rao	Lead discussion between Management (K. Cullinan) and PPP (U. Rao) on delivery process/KPI financials	775.00	0.60	465.00
09/10/2026	Stephen Weiner	Meeting with management (J. Richards) and Portage Point (S. Weiner) re. outstanding data requests for preparation of SOFA / SOALs	610.00	0.40	244.00
09/10/2026	Jon McElhannon	Participate in a call with management (S. Williamson) and PPP (J. McElhannon) re: insider payroll designations	610.00	0.20	122.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/11/2026	Robert Albergotti	Participate in discussion with management (K. Cullinan, J. Richards) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: WAWF portal related to receipt forecast review	985.00	0.40	394.00
09/11/2026	Stephen Weiner	Participate in discussion with management (K. Cullinan, J. Richards) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: WAWF portal related to receipt forecast review	610.00	0.40	244.00
09/11/2026	Uday Rao	Participate in discussion with management (K. Cullinan, J. Richards) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: WAWF portal related to receipt forecast review	775.00	0.40	310.00
09/11/2026	John Cygan	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, J. Richards) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	610.00	0.60	366.00
09/11/2026	Jon McElhannon	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, J. Richards) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	610.00	0.60	366.00
09/11/2026	Robert Albergotti	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, J. Richards) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	985.00	0.60	591.00
09/11/2026	Stephen Weiner	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, J. Richards) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	610.00	0.60	366.00
09/11/2026	Uday Rao	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, J. Richards) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	775.00	0.60	465.00
09/11/2026	Uday Rao	Correspond with management team to coordinate response to open vendor inquiries	775.00	0.90	697.50
09/11/2026	Robert Albergotti	Participate in calls with management team regarding retention programs	985.00	0.80	788.00
09/11/2026	Robert Albergotti	Participate in daily check in with core management team re next steps	985.00	0.40	394.00
09/11/2026	Robert Albergotti	Participate in update call with T Noble	985.00	0.30	295.50
09/14/2026	John Cygan	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, J. Richards, T. Noble) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications for information requests	610.00	0.40	244.00
09/14/2026	Jon McElhannon	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, J. Richards, T. Noble) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications for information requests	610.00	0.40	244.00
09/14/2026	Robert Albergotti	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, J. Richards, T. Noble) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications for information requests	985.00	0.40	394.00
09/14/2026	Stephen Weiner	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, J. Richards, T. Noble) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications for information requests	610.00	0.40	244.00
09/14/2026	Uday Rao	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, J. Richards, T. Noble) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications for information requests	775.00	0.40	310.00
09/14/2026	Uday Rao	Participate in discussion with T. Noble (Noble) regarding background facts related to current issues with Germany-based vendor	775.00	0.40	310.00
09/14/2026	Robert Albergotti	Participate in discussions with Nick L and T Noble regarding key issues	985.00	0.40	394.00
09/15/2026	John Cygan	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, J. Richards, T. Noble, S. Strong) and Portage Point (U. Rao, J. McElhannon, J. Cygan) re: POs in process	610.00	0.40	244.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/15/2026	Jon McElhannon	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, J. Richards, T. Noble, S. Strong) and Portage Point (U. Rao, J. McElhannon, J. Cygan) re: POs in process	610.00	0.40	244.00
09/15/2026	Uday Rao	Participate in discussion with management (G. Campbell, K. Cullinan, N. Liolios, J. Richards, T. Noble, S. Strong) and Portage Point (U. Rao, J. McElhannon, J. Cygan) re: POs in process	775.00	0.40	310.00
09/15/2026	John Cygan	Participate in discussion with management (J. Richards) and Portage Point (U. Rao, J. McElhannon, J. Cygan) re: MORs	610.00	0.60	366.00
09/15/2026	Jon McElhannon	Participate in discussion with management (J. Richards) and Portage Point (U. Rao, J. McElhannon, J. Cygan) re: MORs	610.00	0.60	366.00
09/15/2026	Uday Rao	Participate in discussion with management (J. Richards) and Portage Point (U. Rao, J. McElhannon, J. Cygan) re: MORs	775.00	0.60	465.00
09/17/2026	John Cygan	Participate in discussion with management (J. Richards) and Portage Point (R. Albergotti, J. McElhannon, J. Cygan) re: MORs for August	610.00	0.10	61.00
09/17/2026	Jon McElhannon	Participate in discussion with management (J. Richards) and Portage Point (R. Albergotti, J. McElhannon, J. Cygan) re: MORs for August	610.00	0.10	61.00
09/17/2026	Robert Albergotti	Participate in discussion with management (J. Richards) and Portage Point (R. Albergotti, J. McElhannon, J. Cygan) re: MORs for August	985.00	0.10	98.50
09/17/2026	John Cygan	Participate in discussion with members of management and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: reporting for bankruptcy	610.00	0.60	366.00
09/17/2026	Jon McElhannon	Participate in discussion with members of management and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: reporting for bankruptcy	610.00	0.60	366.00
09/17/2026	Robert Albergotti	Participate in discussion with members of management and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: reporting for bankruptcy	985.00	0.60	591.00
09/17/2026	Stephen Weiner	Participate in discussion with members of management and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: reporting for bankruptcy	610.00	0.60	366.00
09/17/2026	Uday Rao	Participate in discussion with members of management and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: reporting for bankruptcy	775.00	0.60	465.00
09/17/2026	Robert Albergotti	Update call with team (T Noble, K Cullinan) re case status/next steps	985.00	0.30	295.50
09/18/2026	Uday Rao	Participate in discussion with K. Cullinan and G. Campbell (Management) and R. Albergotti (PPP) regarding potential bidder	775.00	0.30	232.50
09/19/2026	David Friedlander	Coordinate warehouse site visit logistics/scope with J. Harper (Noble) in advance of Olive Branch/Holly Springs diligence	750.00	0.80	600.00
09/19/2026	David Friedlander	Correspond with K. Cullinan (Noble) re: remaining open items in the Massachusetts Department of Revenue response thread, including confirmation of no additional pre-petition tax liens	750.00	0.60	450.00
09/20/2026	David Friedlander	Attend discussion between Noble (J. Harper) and PPP(U. Rao and D. Friedlander) on warehouse tour/inventory related queries	750.00	0.70	525.00
09/20/2026	Uday Rao	Attend discussion between Noble (J. Harper) and PPP(U. Rao and D. Friedlander) on warehouse tour/inventory related queries	775.00	0.70	542.50
09/21/2026	John Cygan	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, J. Cygan) re: payments from DLA	610.00	0.50	305.00
09/21/2026	Jon McElhannon	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, J. Cygan) re: payments from DLA	610.00	0.50	305.00
09/21/2026	Robert Albergotti	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, J. Cygan) re: payments from DLA	985.00	0.50	492.50

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/21/2026	Uday Rao	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, J. Cygan) re: payments from DLA	775.00	0.50	387.50
09/21/2026	Robert Albergotti	Prepare for daily update call w management	985.00	0.30	295.50
09/22/2026	John Cygan	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: Noble IQ strategy	610.00	0.50	305.00
09/22/2026	Robert Albergotti	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: Noble IQ strategy	985.00	0.50	492.50
09/22/2026	Stephen Weiner	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: Noble IQ strategy	610.00	0.50	305.00
09/22/2026	Uday Rao	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: Noble IQ strategy	775.00	0.50	387.50
09/22/2026	Robert Albergotti	Participate in detail review of SOFA/SOAL reports w/ members of management and Portage Point (R. Albergotti, S. Weiner)	985.00	1.60	1,576.00
09/22/2026	Stephen Weiner	Participate in detail review of SOFA/SOAL reports w/ members of management and Portage Point (R. Albergotti, S. Weiner)	610.00	1.60	976.00
09/23/2026	David Friedlander	Participate in discussion with management (C. Booth, K. Cullinan) and Portage Point (U. Rao, D. Friedlander, S. Weiner, J. Cygan) re: inventory sales	750.00	0.30	225.00
09/23/2026	John Cygan	Participate in discussion with management (C. Booth, K. Cullinan) and Portage Point (U. Rao, D. Friedlander, S. Weiner, J. Cygan) re: inventory sales	610.00	0.30	183.00
09/23/2026	Stephen Weiner	Participate in discussion with management (C. Booth, K. Cullinan) and Portage Point (U. Rao, D. Friedlander, S. Weiner, J. Cygan) re: inventory sales	610.00	0.30	183.00
09/23/2026	Uday Rao	Participate in discussion with management (C. Booth, K. Cullinan) and Portage Point (U. Rao, D. Friedlander, S. Weiner, J. Cygan) re: inventory sales	775.00	0.30	232.50
09/23/2026	John Cygan	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: response to vendor inquiries	610.00	0.50	305.00
09/23/2026	Jon McElhannon	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: response to vendor inquiries	610.00	0.50	305.00
09/23/2026	Robert Albergotti	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: response to vendor inquiries	985.00	0.50	492.50
09/23/2026	Stephen Weiner	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: response to vendor inquiries	610.00	0.50	305.00
09/23/2026	Uday Rao	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: response to vendor inquiries	775.00	0.50	387.50
09/23/2026	Robert Albergotti	Attend meeting between Management (G. Campbell) and PPP (L. Lansio, R. Albergotti, and E. Retcher) on employee retention	985.00	0.70	689.50
09/23/2026	Uday Rao	Attend meeting between Management (G. Campbell) and PPP (L. Lansio, R. Albergotti, and E. Retcher) on employee retention	775.00	0.70	542.50
09/23/2026	Robert Albergotti	Update call w Gary Campbell regarding timing of headcount movements	985.00	0.30	295.50
09/24/2026	John Cygan	Participate in discussion with management (K. Cullinan) and Portage Point (J. McElhannon, J. Cygan) re: cure schedule	610.00	0.20	122.00
09/24/2026	Jon McElhannon	Participate in discussion with management (K. Cullinan) and Portage Point (J. McElhannon, J. Cygan) re: cure schedule	610.00	0.20	122.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/24/2026	John Cygan	Participate in discussion with management (J. Richards, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming filings updates	610.00	0.30	183.00
09/24/2026	Jon McElhannon	Participate in discussion with management (J. Richards, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming filings updates	610.00	0.30	183.00
09/24/2026	Robert Albergotti	Participate in discussion with management (J. Richards, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming filings updates	985.00	0.30	295.50
09/24/2026	Stephen Weiner	Participate in discussion with management (J. Richards, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming filings updates	610.00	0.30	183.00
09/24/2026	Uday Rao	Participate in discussion with management (J. Richards, S. Strong, G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming filings updates	775.00	0.30	232.50
09/24/2026	Stephen Weiner	Participate in discussion with management (J. Richards) and Portage Point (S. Weiner) re: vendor payments for the week	610.00	0.30	183.00
09/24/2026	Robert Albergotti	Participate in update call re employee communications w T Noble and G Campbell	985.00	0.60	591.00
09/25/2026	Robert Albergotti	Attend meeting between Noble (K. Cullinan) and PPP (R. Albergotti and U. Rao) on developing post-petition Accounts Payable	985.00	0.40	394.00
09/25/2026	Uday Rao	Attend meeting between Noble (K. Cullinan) and PPP (R. Albergotti and U. Rao) on developing post-petition Accounts Payable	775.00	0.40	310.00
09/25/2026	John Cygan	Participate in discussion with management (J. Richards, S. Strong, T. Noble, K. Cullinan, N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	610.00	0.40	244.00
09/25/2026	Jon McElhannon	Participate in discussion with management (J. Richards, S. Strong, T. Noble, K. Cullinan, N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	610.00	0.40	244.00
09/25/2026	Robert Albergotti	Participate in discussion with management (J. Richards, S. Strong, T. Noble, K. Cullinan, N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	985.00	0.40	394.00
09/25/2026	Stephen Weiner	Participate in discussion with management (J. Richards, S. Strong, T. Noble, K. Cullinan, N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	610.00	0.40	244.00
09/25/2026	Uday Rao	Participate in discussion with management (J. Richards, S. Strong, T. Noble, K. Cullinan, N. Liolios) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: vendor communications	775.00	0.40	310.00
09/28/2026	John Cygan	Participate in discussion with management (J. Richards, S. Strong, T. Noble, K. Cullinan, N. Liolios, G. Campbell) and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: updates on process	610.00	0.10	61.00
09/28/2026	Jon McElhannon	Participate in discussion with management (J. Richards, S. Strong, T. Noble, K. Cullinan, N. Liolios, G. Campbell) and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: updates on process	610.00	0.10	61.00
09/28/2026	Stephen Weiner	Participate in discussion with management (J. Richards, S. Strong, T. Noble, K. Cullinan, N. Liolios, G. Campbell) and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: updates on process	610.00	0.10	61.00
09/28/2026	Uday Rao	Participate in discussion with management (J. Richards, S. Strong, T. Noble, K. Cullinan, N. Liolios, G. Campbell) and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: updates on process	775.00	0.10	77.50
09/28/2026	Robert Albergotti	Participate in daily update call with T Noble, G Campbell, R Albergotti and U Rao	985.00	0.40	394.00
09/28/2026	Uday Rao	Participate in daily update call with T Noble, G Campbell, R Albergotti and U Rao	775.00	0.40	310.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/28/2026	David Friedlander	Participate in discussion with management (J. Harper) re: Olive Branch/Holly Springs warehouse wind-down planning following site visits	750.00	0.40	300.00
09/29/2026	Robert Albergotti	Participate in call with management (M. Vaughn, D. Wolfkill, J. Terpening) and Portage Point Partners (R. Albergotti, U. Rao) to prepare for upcoming vendor call	985.00	0.40	394.00
09/29/2026	Uday Rao	Participate in call with management (M. Vaughn, D. Wolfkill, J. Terpening) and Portage Point Partners (R. Albergotti, U. Rao) to prepare for upcoming vendor call	775.00	0.40	310.00
09/29/2026	John Cygan	Participate in discussion with management (K. Cullinan, G. Campbell) and Portage Point (U. Rao, S. Weiner, J. Cygan) re: lease rejections	610.00	0.50	305.00
09/29/2026	Stephen Weiner	Participate in discussion with management (K. Cullinan, G. Campbell) and Portage Point (U. Rao, S. Weiner, J. Cygan) re: lease rejections	610.00	0.50	305.00
09/29/2026	Uday Rao	Participate in discussion with management (K. Cullinan, G. Campbell) and Portage Point (U. Rao, S. Weiner, J. Cygan) re: lease rejections	775.00	0.50	387.50
09/29/2026	John Cygan	Participate in discussion with management (J. Richards, S. Strong, T. Noble, N. Liolios, G. Campbell) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: DLA negotiations	610.00	0.70	427.00
09/29/2026	Jon McElhannon	Participate in discussion with management (J. Richards, S. Strong, T. Noble, N. Liolios, G. Campbell) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: DLA negotiations	610.00	0.70	427.00
09/29/2026	Robert Albergotti	Participate in discussion with management (J. Richards, S. Strong, T. Noble, N. Liolios, G. Campbell) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: DLA negotiations	985.00	0.70	689.50
09/29/2026	Stephen Weiner	Participate in discussion with management (J. Richards, S. Strong, T. Noble, N. Liolios, G. Campbell) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: DLA negotiations	610.00	0.70	427.00
09/29/2026	Uday Rao	Participate in discussion with management (J. Richards, S. Strong, T. Noble, N. Liolios, G. Campbell) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: DLA negotiations	775.00	0.70	542.50
09/29/2026	David Friedlander	Correspond with G. Campbell (Noble), R. Albergotti re: extension of the OSHA/logistics compliance manager's employment through October 30 to support continued warehouse operations/bidder diligence, including scheduling of warehouse communications alignment discussion with management	750.00	0.60	450.00
09/29/2026	Uday Rao	Discuss background on a particular vendor's order with management (N. Liolios) to support response to vendor inquiry	775.00	0.40	310.00
09/30/2026	Robert Albergotti	Participate in discussion with management (G. Campbell, N. Liolios) and Portage Point (R. Albergotti, U. Rao, D. Friedlander) re: warehouse communications alignment	985.00	0.50	492.50
09/30/2026	Uday Rao	Participate in discussion with management (G. Campbell, N. Liolios) and Portage Point (R. Albergotti, U. Rao, D. Friedlander) re: warehouse communications alignment	775.00	0.50	387.50
09/30/2026	John Cygan	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, G. Campbell) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming headcount reductions	610.00	0.50	305.00
09/30/2026	Jon McElhannon	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, G. Campbell) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming headcount reductions	610.00	0.50	305.00
09/30/2026	Robert Albergotti	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, G. Campbell) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming headcount reductions	985.00	0.50	492.50
09/30/2026	Stephen Weiner	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, G. Campbell) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming headcount reductions	610.00	0.50	305.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/30/2026	Uday Rao	Participate in discussion with management (J. Richards, T. Noble, N. Liolios, G. Campbell) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming headcount reductions	775.00	0.50	387.50
09/30/2026	Robert Albergotti	Participate in discussion with management (K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: post-petition accounts payable analysis	985.00	0.50	492.50
09/30/2026	Stephen Weiner	Participate in discussion with management (K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: post-petition accounts payable analysis	610.00	0.50	305.00
09/30/2026	Uday Rao	Participate in discussion with management (K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: post-petition accounts payable analysis	775.00	0.50	387.50
09/30/2026	David Friedlander	Participate in discussion with J. Harper (Noble) re: Holly Springs inventory removal, including review of forklift transfer quotes (Raymond-Central, Logistica Solutions)	750.00	0.90	675.00
09/30/2026	David Friedlander	Participate in discussion with management (G. Campbell, N. Liolios) and Portage Point (R. Albergotti, U. Rao, D. Friedlander) re: warehouse communications alignment	750.00	0.50	375.00
Subtotal: Meetings & Communications with Management				**83.50**	**62,395.50**
Meetings & Communications with Professionals					
08/31/2026	Stephen Weiner	Participate in discussion with Cole Schotz (A. De Leo) and Portage Point (U. Rao, S. Weiner) re: responses to US Trustee questions	610.00	0.20	122.00
08/31/2026	Uday Rao	Participate in discussion with Cole Schotz (A. De Leo) and Portage Point (U. Rao, S. Weiner) re: responses to US Trustee questions	775.00	0.20	155.00
08/31/2026	John Cygan	Participate in discussion with Cole Schotz (P. Reilley, S. Van Aalten, J. Alberto, A. De Leo) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: chapter 11 first day hearing	610.00	0.20	122.00
08/31/2026	Jon McElhannon	Participate in discussion with Cole Schotz (P. Reilley, S. Van Aalten, J. Alberto, A. De Leo) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: chapter 11 first day hearing	610.00	0.20	122.00
08/31/2026	Robert Albergotti	Participate in discussion with Cole Schotz (P. Reilley, S. Van Aalten, J. Alberto, A. De Leo) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: chapter 11 first day hearing	985.00	0.20	197.00
08/31/2026	Stephen Weiner	Participate in discussion with Cole Schotz (P. Reilley, S. Van Aalten, J. Alberto, A. De Leo) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: chapter 11 first day hearing	610.00	0.20	122.00
08/31/2026	Uday Rao	Participate in discussion with Cole Schotz (P. Reilley, S. Van Aalten, J. Alberto, A. De Leo) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: chapter 11 first day hearing	775.00	0.20	155.00
08/31/2026	Robert Albergotti	Participate in discussion on orders between Cole Schotz (J. Alberto and S. Van Aalten) and PPP (R. Albergotti and U. Rao)	985.00	0.30	295.50
08/31/2026	Uday Rao	Participate in discussion on orders between Cole Schotz (J. Alberto and S. Van Aalten) and PPP (R. Albergotti and U. Rao)	775.00	0.30	232.50
09/01/2026	Robert Albergotti	Participate in update call with S Van Aalten at Cole Schotz re 1st day prep	985.00	0.30	295.50
09/02/2026	John Cygan	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: vendor issues/communications	610.00	0.60	366.00
09/02/2026	Jon McElhannon	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: vendor issues/communications	610.00	0.60	366.00
09/02/2026	Robert Albergotti	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: vendor issues/communications	985.00	0.60	591.00
09/02/2026	Stephen Weiner	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: vendor issues/communications	610.00	0.60	366.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/02/2026	Uday Rao	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: vendor issues/communications	775.00	0.60	465.00
09/03/2026	John Cygan	Participate in discussion with Cole Schotz (A. De Leo, J. Alberto) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: reporting/second day motions	610.00	0.40	244.00
09/03/2026	Jon McElhannon	Participate in discussion with Cole Schotz (A. De Leo, J. Alberto) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: reporting/second day motions	610.00	0.40	244.00
09/03/2026	Robert Albergotti	Participate in discussion with Cole Schotz (A. De Leo, J. Alberto) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: reporting/second day motions	985.00	0.40	394.00
09/03/2026	Stephen Weiner	Participate in discussion with Cole Schotz (A. De Leo, J. Alberto) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: reporting/second day motions	610.00	0.40	244.00
09/03/2026	Uday Rao	Participate in discussion with Cole Schotz (A. De Leo, J. Alberto) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: reporting/second day motions	775.00	0.40	310.00
09/03/2026	John Cygan	Participate in discussion with Cole Schotz (A. De Leo, N. Gibson) and Portage Point (J. Cygan) re: contracting officer notifications	610.00	0.20	122.00
09/03/2026	Robert Albergotti	Participate in update call with Cole Schotz team (J Alberto, A DeLeo) re open case items	985.00	0.30	295.50
09/03/2026	Robert Albergotti	Participate in update call with Dentons	985.00	0.40	394.00
09/04/2026	John Cygan	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten, J. Alberto, J. Dougherty) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: sales process/vendor communications	610.00	0.40	244.00
09/04/2026	Jon McElhannon	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten, J. Alberto, J. Dougherty) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: sales process/vendor communications	610.00	0.40	244.00
09/04/2026	Robert Albergotti	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten, J. Alberto, J. Dougherty) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: sales process/vendor communications	985.00	0.40	394.00
09/04/2026	Stephen Weiner	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten, J. Alberto, J. Dougherty) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: sales process/vendor communications	610.00	0.40	244.00
09/04/2026	Uday Rao	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten, J. Alberto, J. Dougherty) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: sales process/vendor communications	775.00	0.40	310.00
09/04/2026	Robert Albergotti	Follow up call w S Van Aalten and G Campbell re DLA response	985.00	0.60	591.00
09/08/2026	John Cygan	Participate in discussion with professionals from Cole Schotz and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: second day motions	610.00	0.50	305.00
09/08/2026	Jon McElhannon	Participate in discussion with professionals from Cole Schotz and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: second day motions	610.00	0.50	305.00
09/08/2026	Robert Albergotti	Participate in discussion with professionals from Cole Schotz and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: second day motions	985.00	0.50	492.50
09/08/2026	Stephen Weiner	Participate in discussion with professionals from Cole Schotz and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: second day motions	610.00	0.50	305.00
09/08/2026	Uday Rao	Participate in discussion with professionals from Cole Schotz and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: second day motions	775.00	0.50	387.50
09/09/2026	John Cygan	Participate in discussion with Cole Schotz (A. Tersigni, P. Reilley) and Portage Point (R. Albergotti, U. Rao, J. Cygan) re: IDIs	610.00	0.20	122.00
09/09/2026	Robert Albergotti	Participate in discussion with Cole Schotz (A. Tersigni, P. Reilley) and Portage Point (R. Albergotti, U. Rao, J. Cygan) re: IDIs	985.00	0.20	197.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/09/2026	Uday Rao	Participate in discussion with Cole Schotz (A. Tersigni, P. Reilley) and Portage Point (R. Albergotti, U. Rao, J. Cygan) re: IDIs	775.00	0.20	155.00
09/09/2026	John Cygan	Participate in discussion with Cole Schotz (J. Alberto, S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: second day motions	610.00	0.20	122.00
09/09/2026	Jon McElhannon	Participate in discussion with Cole Schotz (J. Alberto, S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: second day motions	610.00	0.20	122.00
09/09/2026	Stephen Weiner	Participate in discussion with Cole Schotz (J. Alberto, S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: second day motions	610.00	0.20	122.00
09/09/2026	Uday Rao	Participate in discussion with Cole Schotz (J. Alberto, S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: second day motions	775.00	0.20	155.00
09/09/2026	Robert Albergotti	Participate in discussion with professionals from Cole Schotz, management (G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: receipts updates	985.00	0.40	394.00
09/09/2026	Stephen Weiner	Participate in discussion with professionals from Cole Schotz, management (G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: receipts updates	610.00	0.40	244.00
09/09/2026	Uday Rao	Participate in discussion with professionals from Cole Schotz, management (G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: receipts updates	775.00	0.40	310.00
09/10/2026	John Cygan	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming motions with court	610.00	0.40	244.00
09/10/2026	Jon McElhannon	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming motions with court	610.00	0.40	244.00
09/10/2026	Robert Albergotti	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming motions with court	985.00	0.40	394.00
09/10/2026	Stephen Weiner	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming motions with court	610.00	0.40	244.00
09/10/2026	Uday Rao	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming motions with court	775.00	0.40	310.00
09/10/2026	Robert Albergotti	Participate in discussion with professionals from Cole Schotz (A. De Leo, D. Dean, S. Van Aalten), management (G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: response to DLA	985.00	0.40	394.00
09/10/2026	Stephen Weiner	Participate in discussion with professionals from Cole Schotz (A. De Leo, D. Dean, S. Van Aalten), management (G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: response to DLA	610.00	0.40	244.00
09/10/2026	Uday Rao	Participate in discussion with professionals from Cole Schotz (A. De Leo, D. Dean, S. Van Aalten), management (G. Campbell, K. Cullinan) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: response to DLA	775.00	0.40	310.00
09/10/2026	John Cygan	Participate in discussion with Cole Schotz (A. Tersigni, N. Gibson, P. Reilley), the UST (N. Jones) and Portage Point (R. Albergotti, J. Cygan) re: Initial Debtor Interview	610.00	0.60	366.00
09/10/2026	Robert Albergotti	Participate in discussion with Cole Schotz (A. Tersigni, N. Gibson, P. Reilley), the UST (N. Jones) and Portage Point (R. Albergotti, J. Cygan) re: Initial Debtor Interview	985.00	0.60	591.00
09/10/2026	Uday Rao	Continue to respond to counsel's inquiries regarding underlying financial data supporting proposed motion	775.00	0.30	232.50
09/10/2026	Uday Rao	Respond to counsel's inquiries regarding underlying financial data supporting proposed motion	775.00	0.80	620.00
09/11/2026	John Cygan	Participate in discussion with Cole Schotz (S. Van Aalten, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming motions/process	610.00	0.30	183.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/11/2026	Jon McElhannon	Participate in discussion with Cole Schotz (S. Van Aalten, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming motions/process	610.00	0.30	183.00
09/11/2026	Robert Albergotti	Participate in discussion with Cole Schotz (S. Van Aalten, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming motions/process	985.00	0.30	295.50
09/11/2026	Stephen Weiner	Participate in discussion with Cole Schotz (S. Van Aalten, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming motions/process	610.00	0.30	183.00
09/11/2026	Uday Rao	Participate in discussion with Cole Schotz (S. Van Aalten, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming motions/process	775.00	0.30	232.50
09/11/2026	Robert Albergotti	Participate in discussion with professionals from Cole Schotz (A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: review of declaration	985.00	0.30	295.50
09/11/2026	Stephen Weiner	Participate in discussion with professionals from Cole Schotz (A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: review of declaration	610.00	0.30	183.00
09/11/2026	Uday Rao	Participate in discussion with professionals from Cole Schotz (A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: review of declaration	775.00	0.30	232.50
09/11/2026	Uday Rao	Address counsel's follow-up questions regarding exhibit figures included in draft motion	775.00	0.60	465.00
09/11/2026	David Friedlander	Correspond with Portage Point/Cole Schotz teams re: tax withholding treatment under the KEIP/KERP motion	750.00	0.70	525.00
09/11/2026	Jon McElhannon	Participate in discussion with Cole Schotz (A. De Leo) and PPP (J. McElhannon) regarding path forward for employee with signing bonus	610.00	0.20	122.00
09/11/2026	Robert Albergotti	Participate in update call w Cole Schotz and K&E regarding case strategy/objection to DLA	985.00	1.10	1,083.50
09/11/2026	Robert Albergotti	Participate in update call w Cole Schotz team (S Van Aalten, A De Leo) re motions to file	985.00	0.20	197.00
09/11/2026	Uday Rao	Respond to counsel's inquiries regarding underlying data supporting exhibit submission	775.00	0.40	310.00
09/14/2026	John Cygan	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten, P. Reilley, D. Dean) and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: continued process discussion	610.00	0.20	122.00
09/14/2026	Jon McElhannon	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten, P. Reilley, D. Dean) and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: continued process discussion	610.00	0.20	122.00
09/14/2026	Stephen Weiner	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten, P. Reilley, D. Dean) and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: continued process discussion	610.00	0.20	122.00
09/14/2026	Uday Rao	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten, P. Reilley, D. Dean) and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: continued process discussion	775.00	0.20	155.00
09/14/2026	John Cygan	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten, P. Reilley, D. Dean) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: process with upcoming motions	610.00	0.30	183.00
09/14/2026	Jon McElhannon	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten, P. Reilley, D. Dean) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: process with upcoming motions	610.00	0.30	183.00
09/14/2026	Robert Albergotti	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten, P. Reilley, D. Dean) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: process with upcoming motions	985.00	0.30	295.50
09/14/2026	Stephen Weiner	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten, P. Reilley, D. Dean) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: process with upcoming motions	610.00	0.30	183.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/14/2026	Uday Rao	Participate in discussion with Cole Schotz (A. De Leo, S. Van Aalten, P. Reilley, D. Dean) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: process with upcoming motions	775.00	0.30	232.50
09/14/2026	John Cygan	Participate in discussion with Dentons (S. Siegien, P. Maxcy) and Portage Point (R. Albergotti, J. Cygan) re: conflicts check	610.00	0.40	244.00
09/14/2026	Robert Albergotti	Participate in discussion with Dentons (S. Siegien, P. Maxcy) and Portage Point (R. Albergotti, J. Cygan) re: conflicts check	985.00	0.40	394.00
09/14/2026	Robert Albergotti	Participate in discussion with counsel regarding retention related issues	985.00	0.30	295.50
09/14/2026	Robert Albergotti	Participate in discussions with Cole Schotz regarding litigation status	985.00	0.40	394.00
09/15/2026	John Cygan	Participate in discussion with professionals from Cole Schotz and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming motions prior to hearing	610.00	0.20	122.00
09/15/2026	Jon McElhannon	Participate in discussion with professionals from Cole Schotz and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming motions prior to hearing	610.00	0.20	122.00
09/15/2026	Stephen Weiner	Participate in discussion with professionals from Cole Schotz and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming motions prior to hearing	610.00	0.20	122.00
09/15/2026	Uday Rao	Participate in discussion with professionals from Cole Schotz and Portage Point (U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: upcoming motions prior to hearing	775.00	0.20	155.00
09/15/2026	Robert Albergotti	Update call w Charlie Sterrett of K&E	985.00	0.30	295.50
09/15/2026	Robert Albergotti	Update call with S Van Aalten re cash collateral/hearing	985.00	0.20	197.00
09/17/2026	David Friedlander	Participate in discussion with Cole Schotz (P. Reilley, A. De Leo, S. Van Aalten, D. David) and Portage Point (R. Albergotti, D. Friedlander, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: status of DLA conversation	750.00	0.40	300.00
09/17/2026	John Cygan	Participate in discussion with Cole Schotz (P. Reilley, A. De Leo, S. Van Aalten, D. David) and Portage Point (R. Albergotti, D. Friedlander, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: status of DLA conversation	610.00	0.40	244.00
09/17/2026	Jon McElhannon	Participate in discussion with Cole Schotz (P. Reilley, A. De Leo, S. Van Aalten, D. David) and Portage Point (R. Albergotti, D. Friedlander, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: status of DLA conversation	610.00	0.40	244.00
09/17/2026	Robert Albergotti	Participate in discussion with Cole Schotz (P. Reilley, A. De Leo, S. Van Aalten, D. David) and Portage Point (R. Albergotti, D. Friedlander, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: status of DLA conversation	985.00	0.40	394.00
09/17/2026	Stephen Weiner	Participate in discussion with Cole Schotz (P. Reilley, A. De Leo, S. Van Aalten, D. David) and Portage Point (R. Albergotti, D. Friedlander, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: status of DLA conversation	610.00	0.40	244.00
09/17/2026	Uday Rao	Participate in discussion with Cole Schotz (P. Reilley, A. De Leo, S. Van Aalten, D. David) and Portage Point (R. Albergotti, D. Friedlander, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: status of DLA conversation	775.00	0.40	310.00
09/17/2026	David Friedlander	Participate in discussion with professionals from the UCC, Debtors counsel and Portage Point (R. Albergotti, D. Friedlander, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: initial questions	750.00	0.80	600.00
09/17/2026	John Cygan	Participate in discussion with professionals from the UCC, Debtors counsel and Portage Point (R. Albergotti, D. Friedlander, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: initial questions	610.00	0.80	488.00
09/17/2026	Jon McElhannon	Participate in discussion with professionals from the UCC, Debtors counsel and Portage Point (R. Albergotti, D. Friedlander, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: initial questions	610.00	0.80	488.00
09/17/2026	Robert Albergotti	Participate in discussion with professionals from the UCC, Debtors counsel and Portage Point (R. Albergotti, D. Friedlander, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: initial questions	985.00	0.80	788.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/17/2026	Stephen Weiner	Participate in discussion with professionals from the UCC, Debtors counsel and Portage Point (R. Albergotti, D. Friedlander, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: initial questions	610.00	0.80	488.00
09/17/2026	Uday Rao	Participate in discussion with professionals from the UCC, Debtors counsel and Portage Point (R. Albergotti, D. Friedlander, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: initial questions	775.00	0.80	620.00
09/17/2026	Stephen Weiner	Participate in discussion with professionals from FTI Consulting and Portage Point (U. Rao, S. Weiner) re: review of cash collateral budget	610.00	1.20	732.00
09/17/2026	Uday Rao	Participate in discussion with professionals from FTI Consulting and Portage Point (U. Rao, S. Weiner) re: review of cash collateral budget	775.00	1.20	930.00
09/17/2026	Robert Albergotti	Participate in kick off call with Brown Rudnick and FTI regarding UCC advisor kick off	985.00	0.70	689.50
09/17/2026	Robert Albergotti	Participate in meeting with Kirkland & Ellis, Cole Schotz, Portage Point TRS (R. Albergotti), and Portage Point Investment Banking (L. Lansio, E. Retcher)	985.00	0.40	394.00
09/18/2026	John Cygan	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo, D. Dean) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: retention applications	610.00	0.30	183.00
09/18/2026	Jon McElhannon	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo, D. Dean) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: retention applications	610.00	0.30	183.00
09/18/2026	Robert Albergotti	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo, D. Dean) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: retention applications	985.00	0.30	295.50
09/18/2026	Stephen Weiner	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo, D. Dean) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: retention applications	610.00	0.30	183.00
09/18/2026	Uday Rao	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo, D. Dean) and Portage Point (R. Albergotti, U. Rao, J. McElhannon, S. Weiner, J. Cygan) re: retention applications	775.00	0.30	232.50
09/18/2026	Robert Albergotti	Update call w M Diaz from FTI re plan process/cash flow	985.00	0.70	689.50
09/21/2026	John Cygan	Participate in discussion with professionals from Cole Schotz and Portage Point (R. Albergotti, U. Rao, J. McElhannon, J. Cygan) re: 503(b)9 claims	610.00	0.30	183.00
09/21/2026	Jon McElhannon	Participate in discussion with professionals from Cole Schotz and Portage Point (R. Albergotti, U. Rao, J. McElhannon, J. Cygan) re: 503(b)9 claims	610.00	0.30	183.00
09/21/2026	Robert Albergotti	Participate in discussion with professionals from Cole Schotz and Portage Point (R. Albergotti, U. Rao, J. McElhannon, J. Cygan) re: 503(b)9 claims	985.00	0.30	295.50
09/21/2026	Uday Rao	Participate in discussion with professionals from Cole Schotz and Portage Point (R. Albergotti, U. Rao, J. McElhannon, J. Cygan) re: 503(b)9 claims	775.00	0.30	232.50
09/22/2026	John Cygan	Participate in discussion with A&G Real Estate (A. Graiser, M. Lombardi, D. Greenspan) and Portage Point (U. Rao, S. Weiner, J. Cygan) re: real estate lease interest	610.00	0.30	183.00
09/22/2026	Stephen Weiner	Participate in discussion with A&G Real Estate (A. Graiser, M. Lombardi, D. Greenspan) and Portage Point (U. Rao, S. Weiner, J. Cygan) re: real estate lease interest	610.00	0.30	183.00
09/22/2026	Uday Rao	Participate in discussion with A&G Real Estate (A. Graiser, M. Lombardi, D. Greenspan) and Portage Point (U. Rao, S. Weiner, J. Cygan) re: real estate lease interest	775.00	0.30	232.50
09/22/2026	John Cygan	Participate in discussion with Cole Schotz (S. Van Aalten, D. David, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: vendor negotiations	610.00	0.40	244.00
09/22/2026	Robert Albergotti	Participate in discussion with Cole Schotz (S. Van Aalten, D. David, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: vendor negotiations	985.00	0.40	394.00
09/22/2026	Stephen Weiner	Participate in discussion with Cole Schotz (S. Van Aalten, D. David, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: vendor negotiations	610.00	0.40	244.00

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09/22/2026	Uday Rao	Participate in discussion with Cole Schotz (S. Van Aalten, D. David, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: vendor negotiations	775.00	0.40	310.00
09/22/2026	John Cygan	Participate in discussion with Cole Schotz (N. Gibson) and Portage Point (J. Cygan) re: MORs	610.00	0.20	122.00
09/23/2026	John Cygan	Participate in discussion with Cole Schotz (P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: potential vendor payments including insurance policies	610.00	0.70	427.00
09/23/2026	Robert Albergotti	Participate in discussion with Cole Schotz (P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: potential vendor payments including insurance policies	985.00	0.70	689.50
09/23/2026	Stephen Weiner	Participate in discussion with Cole Schotz (P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: potential vendor payments including insurance policies	610.00	0.70	427.00
09/23/2026	Uday Rao	Participate in discussion with Cole Schotz (P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: potential vendor payments including insurance policies	775.00	0.70	542.50
09/24/2026	John Cygan	Participate in discussion with Cole Schotz (P. Reilley, S. Van Aalten, J. Alberto, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: conversations with UCC	610.00	0.10	61.00
09/24/2026	Jon McElhannon	Participate in discussion with Cole Schotz (P. Reilley, S. Van Aalten, J. Alberto, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: conversations with UCC	610.00	0.10	61.00
09/24/2026	Robert Albergotti	Participate in discussion with Cole Schotz (P. Reilley, S. Van Aalten, J. Alberto, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: conversations with UCC	985.00	0.10	98.50
09/24/2026	Stephen Weiner	Participate in discussion with Cole Schotz (P. Reilley, S. Van Aalten, J. Alberto, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: conversations with UCC	610.00	0.10	61.00
09/24/2026	Uday Rao	Participate in discussion with Cole Schotz (P. Reilley, S. Van Aalten, J. Alberto, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: conversations with UCC	775.00	0.10	77.50
09/24/2026	John Cygan	Participate in discussion with Cole Schotz (P. Reilley, S. Van Aalten, J. Alberto, A. De Leo) and Portage Point (R. Albergotti, J. McElhannon, J. Cygan) re: Monday hearing	610.00	0.30	183.00
09/24/2026	Jon McElhannon	Participate in discussion with Cole Schotz (P. Reilley, S. Van Aalten, J. Alberto, A. De Leo) and Portage Point (R. Albergotti, J. McElhannon, J. Cygan) re: Monday hearing	610.00	0.30	183.00
09/24/2026	Robert Albergotti	Participate in discussion with Cole Schotz (P. Reilley, S. Van Aalten, J. Alberto, A. De Leo) and Portage Point (R. Albergotti, J. McElhannon, J. Cygan) re: Monday hearing	985.00	0.30	295.50
09/24/2026	Uday Rao	Participate in discussion with Cole Schotz (P. Reilley, S. Van Aalten, J. Alberto, A. De Leo) and Portage Point (R. Albergotti, J. McElhannon, J. Cygan) re: Monday hearing	775.00	0.30	232.50
09/24/2026	John Cygan	Participate in discussion with Cole Schotz (P. Reilley) and Portage Point (U. Rao, J. Cygan) re: cure schedule	610.00	0.30	183.00
09/24/2026	Uday Rao	Participate in discussion with Cole Schotz (P. Reilley) and Portage Point (U. Rao, J. Cygan) re: cure schedule	775.00	0.30	232.50
09/24/2026	Robert Albergotti	Participate in discussion with FTI Consulting (M. Diaz, H. West, E. Wiegman) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: review of latest cash collateral budget	985.00	0.50	492.50
09/24/2026	Stephen Weiner	Participate in discussion with FTI Consulting (M. Diaz, H. West, E. Wiegman) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: review of latest cash collateral budget	610.00	0.50	305.00
09/24/2026	Uday Rao	Participate in discussion with FTI Consulting (M. Diaz, H. West, E. Wiegman) and Portage Point (R. Albergotti, U. Rao, S. Weiner) re: review of latest cash collateral budget	775.00	0.50	387.50
09/24/2026	Stephen Weiner	Participate in discussion with FTI Consulting (M. Diaz, H. West, E. Wiegman) and Portage Point (U. Rao, S. Weiner) re: continued review of latest cash collateral budget, including questions regarding disbursement activity, DLA negotiations, receipts	610.00	0.50	305.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/24/2026	Uday Rao	Participate in discussion with FTI Consulting (M. Diaz, H. West, E. Wiegman) and Portage Point (U. Rao, S. Weiner) re: continued review of latest cash collateral budget, including questions regarding disbursement activity, DLA negotiations, receipts	775.00	0.50	387.50
09/25/2026	John Cygan	Participate in discussion with Cole Schotz (P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: 341 preparation	610.00	0.30	183.00
09/25/2026	Robert Albergotti	Participate in discussion with Cole Schotz (P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: 341 preparation	985.00	0.30	295.50
09/25/2026	Stephen Weiner	Participate in discussion with Cole Schotz (P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: 341 preparation	610.00	0.30	183.00
09/25/2026	Uday Rao	Participate in discussion with Cole Schotz (P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: 341 preparation	775.00	0.30	232.50
09/25/2026	John Cygan	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: schedules for filing	610.00	0.40	244.00
09/25/2026	Jon McElhannon	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: schedules for filing	610.00	0.40	244.00
09/25/2026	Robert Albergotti	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: schedules for filing	985.00	0.40	394.00
09/25/2026	Stephen Weiner	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: schedules for filing	610.00	0.40	244.00
09/25/2026	Uday Rao	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: schedules for filing	775.00	0.40	310.00
09/25/2026	John Cygan	Participate in discussion with Veritas (W. Gruber, M. Paque, A. Henchen) and Portage Point (J. McElhannon, J. Cygan) re: open items for filing	610.00	0.40	244.00
09/25/2026	Jon McElhannon	Participate in discussion with Veritas (W. Gruber, M. Paque, A. Henchen) and Portage Point (J. McElhannon, J. Cygan) re: open items for filing	610.00	0.40	244.00
09/28/2026	John Cygan	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: DLA strategy	610.00	0.30	183.00
09/28/2026	Jon McElhannon	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: DLA strategy	610.00	0.30	183.00
09/28/2026	Robert Albergotti	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: DLA strategy	985.00	0.30	295.50
09/28/2026	Stephen Weiner	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: DLA strategy	610.00	0.30	183.00
09/28/2026	Uday Rao	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: DLA strategy	775.00	0.30	232.50
09/29/2026	David Friedlander	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo, J. Dougherty) and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: recent motions filed	750.00	0.50	375.00
09/29/2026	John Cygan	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo, J. Dougherty) and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: recent motions filed	610.00	0.50	305.00
09/29/2026	Jon McElhannon	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo, J. Dougherty) and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: recent motions filed	610.00	0.50	305.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/29/2026	Robert Albergotti	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo, J. Dougherty) and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: recent motions filed	985.00	0.50	492.50
09/29/2026	Stephen Weiner	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo, J. Dougherty) and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: recent motions filed	610.00	0.50	305.00
09/29/2026	Uday Rao	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo, J. Dougherty) and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. McElhannon, J. Cygan) re: recent motions filed	775.00	0.50	387.50
09/30/2026	John Cygan	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: strategy with claims management	610.00	0.40	244.00
09/30/2026	Jon McElhannon	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: strategy with claims management	610.00	0.40	244.00
09/30/2026	Robert Albergotti	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: strategy with claims management	985.00	0.40	394.00
09/30/2026	Stephen Weiner	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: strategy with claims management	610.00	0.40	244.00
09/30/2026	Uday Rao	Participate in discussion with Cole Schotz (S. Van Aalten, P. Reilley, A. De Leo) and Portage Point (R. Albergotti, U. Rao, S. Weiner, J. McElhannon, J. Cygan) re: strategy with claims management	775.00	0.40	310.00
Subtotal: Meetings & Communications with Professionals				**67.00**	**50,267.50**
Prepare for & Attend Court Hearings					
08/31/2026	Robert Albergotti	Prepare for Noble first day hearing (cash collateral)	985.00	1.10	1,083.50
08/31/2026	Robert Albergotti	Prepare for Noble first day hearing (review of cash management and utility motion)	985.00	0.60	591.00
08/31/2026	Robert Albergotti	Prepare for Noble first day hearing (vendor and wages motions)	985.00	0.80	788.00
08/31/2026	Robert Albergotti	Review first day docket in advance of first day hearing re Chapter 11	985.00	0.80	788.00
09/01/2026	David Friedlander	Participate in First Day hearing with Delaware Judge, Kirkland & Ellis, Cole Schotz, other attendees and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. Cygan, J. McElhannon)	750.00	1.00	750.00
09/01/2026	John Cygan	Participate in First Day hearing with Delaware Judge, Kirkland & Ellis, Cole Schotz, other attendees and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. Cygan, J. McElhannon)	610.00	1.00	610.00
09/01/2026	Jon McElhannon	Participate in First Day hearing with Delaware Judge, Kirkland & Ellis, Cole Schotz, other attendees and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. Cygan, J. McElhannon)	610.00	1.00	610.00
09/01/2026	Robert Albergotti	Participate in First Day hearing with Delaware Judge, Kirkland & Ellis, Cole Schotz, other attendees and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. Cygan, J. McElhannon)	985.00	1.00	985.00
09/01/2026	Stephen Weiner	Participate in First Day hearing with Delaware Judge, Kirkland & Ellis, Cole Schotz, other attendees and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. Cygan, J. McElhannon)	610.00	1.00	610.00
09/01/2026	Uday Rao	Participate in First Day hearing with Delaware Judge, Kirkland & Ellis, Cole Schotz, other attendees and Portage Point (R. Albergotti, U. Rao, D. Friedlander, S. Weiner, J. Cygan, J. McElhannon)	775.00	1.00	775.00
09/12/2026	Robert Albergotti	Review payment data/associated information in advance of hearing	985.00	1.20	1,182.00
09/14/2026	Uday Rao	Assist with analysis of cash receipts in preparation for upcoming court hearing	775.00	0.80	620.00
09/14/2026	Uday Rao	Prepare exhibits in connection with upcoming court hearing	775.00	0.90	697.50
09/14/2026	Robert Albergotti	Review update motions/agenda for emergency hearing on 9/16	985.00	0.90	886.50

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/15/2026	Robert Albergotti	Litigation prep for hearing re: motion to compel	985.00	2.30	2,265.50
09/15/2026	Stephen Weiner	Preparation at Cole Schotz offices for hearing re. emergency motion	610.00	0.50	305.00
09/15/2026	Stephen Weiner	Preparation at Cole Schotz offices for hearing	610.00	1.50	915.00
09/15/2026	Uday Rao	Revise exhibits/supporting analysis in connection with court hearing	775.00	0.90	697.50
09/16/2026	Uday Rao	Attend court hearing	775.00	1.20	930.00
09/16/2026	Stephen Weiner	Attend court hearing in Wilmington DE re. emergency motion	610.00	1.00	610.00
09/16/2026	Stephen Weiner	Attend court hearing in Wilmington DE re. emergency motion	610.00	1.40	854.00
09/16/2026	John Cygan	Attend Noble Supply & Logistics, LLC 26-11369 court hearing virtually	610.00	2.00	1,220.00
09/16/2026	John Cygan	Attend Noble Supply & Logistics, LLC 26-11369 court hearing virtually continued	610.00	0.40	244.00
09/16/2026	Robert Albergotti	Participate in hearing regarding emergency motion, including testimony/negotiation with DOJ	985.00	2.90	2,856.50
09/16/2026	Stephen Weiner	Preparation at Cole Schotz offices for hearing re. emergency motion	610.00	1.00	610.00
09/16/2026	Robert Albergotti	Prepare for emergency hearing re: cash payments from DLA with Cole Schotz team	985.00	2.40	2,364.00
09/18/2026	Robert Albergotti	Participate in emergency hearing re: order	985.00	0.40	394.00
09/18/2026	Robert Albergotti	Prepare for hearing regarding DLA issues	985.00	0.50	492.50
09/26/2026	Robert Albergotti	Prepare for 341 meeting	985.00	1.10	1,083.50
09/28/2026	John Cygan	Attend 341 hearing	610.00	1.60	976.00
09/28/2026	David Friedlander	Attend second day hearing in the Debtors' chapter 11 cases (Bankr. D. Del.) via Zoom	750.00	0.60	450.00
09/28/2026	Uday Rao	Attend Section 341 meeting to document creditor questions	775.00	1.60	1,240.00
09/28/2026	Stephen Weiner	Attend virtual 341 court hearing with professionals from Portage Point, Cole Schotz and US Trustee, and various vendor parties	610.00	1.50	915.00
09/28/2026	Robert Albergotti	Participate in debtor 341 meeting	985.00	1.90	1,871.50
09/28/2026	Robert Albergotti	Prepare for 341 meeting	985.00	0.60	591.00
Subtotal: Prepare for & Attend Court Hearings				**40.40**	**32,861.50**
Non-Working Travel					
08/31/2026	John Cygan	Travel to client site part 1/2	610.00	2.00	1,220.00
08/31/2026	John Cygan	Travel to client site part 2/2	610.00	0.90	549.00
09/02/2026	John Cygan	Travel from client site part 1/2	610.00	2.00	1,220.00
09/02/2026	John Cygan	Travel from client site part 2/2	610.00	1.00	610.00
09/03/2026	Stephen Weiner	Travel from client site back to NYC	610.00	1.50	915.00
09/07/2026	Uday Rao	Travel from Dallas to Boston (Office of Noble) including airport/transit time part 1/3	775.00	2.00	1,550.00
09/07/2026	Uday Rao	Travel from Dallas to Boston (Office of Noble) including airport/transit time part 2/3	775.00	2.00	1,550.00
09/07/2026	Uday Rao	Travel from Dallas to Boston (Office of Noble) including airport/transit time part 3/3	775.00	2.00	1,550.00
09/08/2026	Stephen Weiner	Travel from client site back to NYC	610.00	1.50	915.00
09/10/2026	Stephen Weiner	Travel from client site back to NYC	610.00	1.50	915.00
09/11/2026	Uday Rao	Travel from Client Site (Boston)	775.00	1.20	930.00
09/13/2026	Uday Rao	Travel to Boston (Client site)	775.00	1.20	930.00
09/14/2026	Stephen Weiner	Travel to client site from NYC	610.00	1.80	1,098.00
09/15/2026	Stephen Weiner	Travel from Boston (Noble headquarters) to Wilmington DE to attend hearing continued	610.00	1.50	915.00
09/15/2026	Stephen Weiner	Travel from Boston (Noble headquarters) to Wilmington DE to attend hearing	610.00	2.00	1,220.00
09/15/2026	Robert Albergotti	Travel from DFW to PHL	985.00	1.50	1,477.50
09/16/2026	Robert Albergotti	Travel from PHL to DFW	985.00	1.00	985.00
09/16/2026	Stephen Weiner	Travel from Wilmington DE to NYC after attending hearing	610.00	1.80	1,098.00
09/22/2026	David Friedlander	Travel to Olive Branch, Mississippi warehouse facility	750.00	1.50	1,125.00
09/23/2026	Uday Rao	Travel from Boston (Client Office) to Dallas	775.00	3.50	2,712.50
09/24/2026	David Friedlander	Travel to Holly Springs, Mississippi warehouse facility	750.00	1.40	1,050.00
09/25/2026	David Friedlander	Travel from Mississippi to New York	750.00	1.40	1,050.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
Subtotal: Non-Working Travel				**36.20**	**25,585.00**
Executory Contracts					
09/02/2026	John Cygan	Analyze customer data to isolate contracting officers/government contracts	610.00	1.10	671.00
09/03/2026	John Cygan	Draft executory contract list leveraging contracting officer information	610.00	1.40	854.00
09/03/2026	John Cygan	Work related to contracting officer information gathering	610.00	1.70	1,037.00
09/04/2026	John Cygan	Analyze contracts for Schedules	610.00	1.20	732.00
09/11/2026	Jon McElhannon	Participate in discussion with Cole Schotz (A. De Leo) and PPP (J. McElhannon) regarding DLA contracts	610.00	0.50	305.00
09/23/2026	Jon McElhannon	Compare Schedule G against the cure schedule to identify potentially omitted agreements/completeness gaps requiring follow-up	610.00	0.90	549.00
09/23/2026	Jon McElhannon	Track down contracts appearing on the cure schedule but not included in Schedule G to incorporate available agreement information	610.00	0.80	488.00
09/23/2026	John Cygan	Work on executory contracts / leases for the cure schedule build out	610.00	1.40	854.00
09/23/2026	John Cygan	Work with management to refine A/P, cure amounts	610.00	0.70	427.00
09/24/2026	Jon McElhannon	Perform additional comparison of Schedule G against the cure schedule to investigate remaining completeness exceptions	610.00	0.90	549.00
09/24/2026	John Cygan	Analyze executory contracts for cure schedule and Schedule G	610.00	2.00	1,220.00
09/24/2026	John Cygan	Work related to executory contracts	610.00	1.20	732.00
09/25/2026	John Cygan	Cure schedule updates	610.00	0.60	366.00
09/25/2026	John Cygan	Work on schedule G / executory contracts	610.00	1.20	732.00
09/28/2026	John Cygan	Participate in discussion with Portage Point (J. McElhannon, J. Cygan) re: cure schedule	610.00	0.40	244.00
09/28/2026	Jon McElhannon	Participate in discussion with Portage Point (J. McElhannon, J. Cygan) re: cure schedule	610.00	0.40	244.00
09/28/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, J. Cygan) re: cure schedule updates	610.00	0.40	244.00
09/28/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, J. Cygan) re: cure schedule updates	775.00	0.40	310.00
09/28/2026	John Cygan	Participate in discussion with Portage Point (U. Rao, J. McElhannon, J. Cygan) re: cure schedule	610.00	0.80	488.00
09/28/2026	Jon McElhannon	Participate in discussion with Portage Point (U. Rao, J. McElhannon, J. Cygan) re: cure schedule	610.00	0.80	488.00
09/28/2026	Uday Rao	Participate in discussion with Portage Point (U. Rao, J. McElhannon, J. Cygan) re: cure schedule	775.00	0.80	620.00
09/28/2026	John Cygan	Prepare cure schedule	610.00	2.00	1,220.00
09/28/2026	John Cygan	Compile additional contracts for cure schedule	610.00	0.30	183.00
09/29/2026	John Cygan	Compilation of data on leases for rejection	610.00	1.80	1,098.00
09/30/2026	John Cygan	Coordinate meeting for lease negotiation with landlord	610.00	0.70	427.00
09/30/2026	John Cygan	Incorporation of updated data on executory contracts into cure schedule	610.00	1.20	732.00
Subtotal: Executory Contracts				**25.60**	**15,814.00**
Meetings & Communications with Creditors					
09/01/2026	Robert Albergotti	Participate in update call with D O'Flannagan from Blue Torch	985.00	0.40	394.00
09/01/2026	Robert Albergotti	Prepare for conference call with Blue Torch	985.00	0.20	197.00
09/03/2026	Uday Rao	Discussion between Portage Point (U. Rao) and Blue Torch (C. Barry)	775.00	0.20	155.00
09/04/2026	John Cygan	Participate in discussion with professionals from Blue Torch, TCW and Portage Point (L. Lansio, E. Retcher, U. Rao, S. Weiner, J. Cygan) re: sales process/general updates	610.00	0.40	244.00
09/04/2026	Stephen Weiner	Participate in discussion with professionals from Blue Torch, TCW and Portage Point (L. Lansio, E. Retcher, U. Rao, S. Weiner, J. Cygan) re: sales process/general updates	610.00	0.40	244.00
09/04/2026	Uday Rao	Participate in discussion with professionals from Blue Torch, TCW and Portage Point (L. Lansio, E. Retcher, U. Rao, S. Weiner, J. Cygan) re: sales process/general updates	775.00	0.40	310.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/08/2026	Robert Albergotti	Participate in update call with Blue Torch	985.00	0.40	394.00
09/09/2026	Uday Rao	Participate in call with Blue Torch (C. Barry) to address diligence request regarding company property data	775.00	0.20	155.00
09/10/2026	Robert Albergotti	Participate in update call with Blue Torch	985.00	0.60	591.00
09/11/2026	John Cygan	Participate in discussion with professionals from Blue Torch, TCW and Portage Point (L. Lansio, E. Retcher, R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: sales process with situation updates	610.00	0.60	366.00
09/11/2026	Robert Albergotti	Participate in discussion with professionals from Blue Torch, TCW and Portage Point (L. Lansio, E. Retcher, R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: sales process with situation updates	985.00	0.60	591.00
09/11/2026	Stephen Weiner	Participate in discussion with professionals from Blue Torch, TCW and Portage Point (L. Lansio, E. Retcher, R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: sales process with situation updates	610.00	0.60	366.00
09/11/2026	Uday Rao	Participate in discussion with professionals from Blue Torch, TCW and Portage Point (L. Lansio, E. Retcher, R. Albergotti, U. Rao, S. Weiner, J. Cygan) re: sales process with situation updates	775.00	0.60	465.00
09/11/2026	Robert Albergotti	Participate in update call with Blue Torch and TCW	985.00	0.60	591.00
09/16/2026	Robert Albergotti	Participate in update call with D O'Flannagan and S Grosso	985.00	0.50	492.50
09/17/2026	Stephen Weiner	Participate in meeting between Blue Torch Capital, TCW, McDermott Law and Portage Point (L. Lansio, U. Rao, S. Weiner, E. Retcher, D. Tafel) RE: initial round of IOIs with next steps	610.00	0.40	244.00
09/17/2026	Uday Rao	Participate in meeting between Blue Torch Capital, TCW, McDermott Law and Portage Point (L. Lansio, U. Rao, S. Weiner, E. Retcher, D. Tafel) RE: initial round of IOIs with next steps	775.00	0.40	310.00
09/17/2026	Uday Rao	Walk through cash model with FTI Consulting (FTI) - UCC Advisor	775.00	0.90	697.50
09/21/2026	Uday Rao	Participate in call between FTI (H. West) and PPP (U. Rao) regarding follow-up questions	775.00	0.30	232.50
09/22/2026	Robert Albergotti	Participate in update call with Blue Torch regarding case status	985.00	0.70	689.50
09/23/2026	Robert Albergotti	Update call with Blue Torch	985.00	0.40	394.00
09/24/2026	Robert Albergotti	Update call with D O'Flannagan re budget	985.00	0.40	394.00
09/25/2026	John Cygan	Participate in discussion with professionals from TCW, Blue Torch and Portage Point (L. Lansio, E. Retcher, R. Albergotti, S. Weiner, J. Cygan) re: bidding updates	610.00	0.30	183.00
09/25/2026	Robert Albergotti	Participate in discussion with professionals from TCW, Blue Torch and Portage Point (L. Lansio, E. Retcher, R. Albergotti, S. Weiner, J. Cygan) re: bidding updates	985.00	0.30	295.50
09/25/2026	Stephen Weiner	Participate in discussion with professionals from TCW, Blue Torch and Portage Point (L. Lansio, E. Retcher, R. Albergotti, S. Weiner, J. Cygan) re: bidding updates	610.00	0.30	183.00
09/25/2026	Robert Albergotti	Update call with Blue Torch	985.00	0.40	394.00
09/25/2026	Robert Albergotti	Update call with FTI	985.00	0.60	591.00
09/29/2026	David Friedlander	Correspond with B. Williams (MA DOR) re: corporate excise/withholding notice ahead of 9/30 deadline, including re-send of response narrative on disregarded entity treatment under Noble Holdco, Inc. and request to hold estimated assessments pending closure	750.00	1.30	975.00
09/30/2026	David Friedlander	Participate in call with B. Williams (Massachusetts Department of Revenue) re: corporate excise notice/response narrative, including DOR agreement to hold assessments for one week pending supervisory review, with report of outcome to internal team and counsel	750.00	1.10	825.00
09/30/2026	Robert Albergotti	Participate in conference call with D O'Flannagan from BT re case status	985.00	0.50	492.50
Subtotal: Meetings & Communications with Creditors				**15.00**	**12,456.00**
Business Operations					
08/31/2026	Uday Rao	Assist the company on business operations processes as anticipated during Ch.11	775.00	0.60	465.00
08/31/2026	Uday Rao	Assist Treasurer/Controller in understanding pre-petition/post-petition cut off	775.00	0.30	232.50
09/02/2026	Uday Rao	Follow up on 401k related data inquiry from Management	775.00	0.60	465.00
09/09/2026	John Cygan	Creation of real estate summary for creditors	610.00	2.00	1,220.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/09/2026	John Cygan	Review summary of leased real estate	610.00	0.60	366.00
09/15/2026	Uday Rao	Analyze relocation expenses for staff members located in Japan	775.00	0.40	310.00
09/17/2026	Uday Rao	Discuss upcoming order bids with Mackenzie Vaughn (Noble)	775.00	0.80	620.00
09/18/2026	Uday Rao	Coordinate with management team on Commercial and Government Entity (CAGE) code block issues	775.00	0.20	155.00
09/18/2026	Uday Rao	Revise relocation expenses for management team's review	775.00	0.40	310.00
09/21/2026	Uday Rao	Investigate role of a particular vendor in Noble's business operations	775.00	0.60	465.00
09/29/2026	Uday Rao	Assess inquiries regarding potential new customer orders for response	775.00	0.60	465.00
09/29/2026	Uday Rao	Draft language addressing treatment of hold orders for DLA, for use in internal/vendor-facing communication	775.00	0.30	232.50
09/29/2026	Uday Rao	Examine data related to DLA/cancelled orders to identify trends in business impact	775.00	1.10	852.50
09/29/2026	Uday Rao	Revise employee relocation budget to reflect updated headcount/estimated costs	775.00	0.30	232.50
09/30/2026	David Friedlander	Review Olive Branch staffing request to maintain the 20-person minimum crew, including preparation of approval request for two temporary forklift operators through FlexLabor/catch-up balance	750.00	1.10	825.00
09/30/2026	David Friedlander	Update overhead tracking model for warehouse changes/employment extensions	750.00	1.60	1,200.00
Subtotal: Business Operations				**11.50**	**8,416.00**
Creditor Diligence					
09/21/2026	Uday Rao	Compile A/R aging file for UCC advisor	775.00	0.30	232.50
09/22/2026	Uday Rao	Collect responses to questions from UCC financial advisor	775.00	0.60	465.00
09/23/2026	David Friedlander	Build tax payments over $100,000 analysis reconciling tax payments to shareholder-level/entity-level tax	750.00	1.70	1,275.00
09/23/2026	Uday Rao	Gather responses for creditor diligence questions from UCC advisor	775.00	0.60	465.00
09/24/2026	David Friedlander	Continue entity-level tax profile/tax payments over $100,000 analyses, including reconciliation of state-by-state entity tax figures	750.00	2.70	2,025.00
09/25/2026	David Friedlander	Respond to Official Committee of Unsecured Creditors information request re: tax payments in excess of $100,000, including entity- versus shareholder-level characterization	750.00	2.60	1,950.00
09/28/2026	Uday Rao	Analyze dropship vendor data/transaction records per UCC advisor request	775.00	0.40	310.00
09/30/2026	Uday Rao	Formulate responses to follow-up questions from the Unsecured Creditors' Committee	775.00	0.40	310.00
09/30/2026	Uday Rao	Participate in meeting between Noble management (K. Cullinan) and Portage Point Partners (U. Rao) regarding dropship data	775.00	0.20	155.00
09/30/2026	Uday Rao	Prepare responses to questions raised by the Unsecured Creditors' Committee	775.00	0.60	465.00
09/30/2026	Uday Rao	Refresh post-petition accounts payable analysis to reflect most recent data	775.00	0.70	542.50
Subtotal: Creditor Diligence				**10.80**	**8,195.00**
Plan & Disclosure Statement					
09/08/2026	Robert Albergotti	Review first draft of plan of reorganization	985.00	0.90	886.50
09/09/2026	Robert Albergotti	Continue review of Plan/Disclosure statement	985.00	0.80	788.00
09/09/2026	Robert Albergotti	Review initial draft of liquidation analysis planning	985.00	0.60	591.00
09/12/2026	Robert Albergotti	Review motion to consolidate plan / D/S hearing	985.00	0.80	788.00
09/14/2026	Robert Albergotti	Edit current draft of the current plan / disclosure statement following review of items	985.00	0.90	886.50
09/14/2026	Robert Albergotti	Follow up on open matters on DS, Plan, OCP data	985.00	0.70	689.50
09/18/2026	Robert Albergotti	Review edits to Plan / DS from lender group	985.00	0.70	689.50
Subtotal: Plan & Disclosure Statement				**5.40**	**5,319.00**
Corporate Governance & Board Matters					
09/10/2026	Robert Albergotti	Participate in board update call	985.00	0.70	689.50
09/17/2026	Robert Albergotti	Participate in board update call	985.00	0.80	788.00
09/21/2026	Robert Albergotti	Follow up with independent directors regarding inventory sale process	985.00	0.20	197.00

DATE	PROFESSIONAL	DESCRIPTION	RATE	HOURS	FEES
09/21/2026	Robert Albergotti	Participate in board update call	985.00	0.60	591.00
09/21/2026	Robert Albergotti	Prepare for weekly board update call	985.00	0.50	492.50
09/22/2026	Robert Albergotti	Follow up email correspondence with Board of Managers regarding DLA settlement	985.00	0.30	295.50
09/23/2026	Robert Albergotti	Review employment agreement details from counsel	985.00	0.50	492.50
09/24/2026	Robert Albergotti	Participate in Board update call	985.00	0.40	394.00
09/28/2026	Robert Albergotti	Participate in weekly Board of Managers meeting	985.00	0.60	591.00
09/28/2026	Robert Albergotti	Prepare for weekly Board of Managers update call	985.00	0.30	295.50
Subtotal: Corporate Governance & Board Matters				**4.90**	**4,826.50**
Internal Meetings & Communication					
08/31/2026	Robert Albergotti	Follow up call between R Albergotti and U Rao regarding timing of deliverables	985.00	0.40	394.00
08/31/2026	Uday Rao	Follow up call between R Albergotti and U Rao regarding timing of deliverables	775.00	0.40	310.00
09/02/2026	Robert Albergotti	Participate in internal check in between R Albergotti and U Rao on workflow	985.00	0.30	295.50
09/02/2026	Uday Rao	Participate in internal check in between R Albergotti and U Rao on workflow	775.00	0.30	232.50
09/03/2026	David Friedlander	Correspond with Portage Point internal team re: scope/staffing of the transfer workstream	750.00	0.90	675.00
09/17/2026	Ahad Khan	Participate in discussion with Portage Point (D. Friedlander, A. Khan) re: NetSuite data extracts	620.00	1.00	620.00
09/17/2026	David Friedlander	Participate in discussion with Portage Point (D. Friedlander, A. Khan) re: NetSuite data extracts	750.00	1.00	750.00
09/24/2026	David Friedlander	Correspond with Portage Point team re: Official Committee of Unsecured Creditors information requests, including MRO bulk inventory sale	750.00	1.60	1,200.00
Subtotal: Internal Meetings & Communication				**5.90**	**4,477.00**
Business Planning & Analysis					
08/31/2026	Stephen Weiner	Prepare emails re. finance requests	610.00	0.30	183.00
08/31/2026	Stephen Weiner	Prepare vendor AP / disbursements analyses	610.00	0.70	427.00
08/31/2026	Stephen Weiner	Prepare vendor AP / disbursements analyses	610.00	0.80	488.00
09/01/2026	Stephen Weiner	Prepare vendor AP / disbursements analyses	610.00	0.20	122.00
09/02/2026	Stephen Weiner	Prepare vendor AP / disbursements analyses	610.00	0.60	366.00
09/09/2026	Stephen Weiner	Prepare vendor AP / disbursements analyses	610.00	0.70	427.00
09/10/2026	Stephen Weiner	Prepare vendor AP / disbursements analyses	610.00	0.90	549.00
09/11/2026	Stephen Weiner	Prepare vendor AP / disbursements analyses	610.00	0.60	366.00
09/11/2026	Stephen Weiner	Analysis of vendor AP	610.00	0.80	488.00
Subtotal: Business Planning & Analysis				**5.60**	**3,416.00**
Retention & Fee Applications					
09/08/2026	John Cygan	Consolidation/creation of conflicts list for retention application	610.00	2.00	1,220.00
09/08/2026	John Cygan	Prepare retention application exhibits / support	610.00	0.90	549.00
09/18/2026	John Cygan	Work on redline for retention application	610.00	0.70	427.00
Subtotal: Retention & Fee Applications				**3.60**	**2,196.00**
Total Hours and Fees				**1,132.10**	**$816,576.50**