IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Noble Supply & Logistics, LLC, *et al.*,	Case No. 26-11369 (CTG)
Debtors.[1]	(Jointly Administered)
	Hearing Date: *Only if Objections are filed* **Objection Deadline: November 20, 2026 at 4:00 p.m. (ET)**

SUMMARY SHEET TO THE FIRST MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM AUGUST 30, 2026 THROUGH AND INCLUDING SEPTEMBER 30, 2026

General Information	
Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	Noble Supply & Logistics, LLC, et al.
Petition Date:	August 30, 2026
Date of Retention Order:	October 13, 2026 effective as of August 30, 2026
Type of Application:	Monthly
Summary of Fees and Expenses Sought in the Fee Application	
Period for Which Compensation and Reimbursement is Sought in the Fee Application:	August 30, 2026 through September 30, 2026
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	$17,095.04 (80% of $21,368.80)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	$0.00

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

2611369261030000000000010

Total Compensation and Expense
Reimbursement Request for the Fee Period: $17,095.04 (80% of $21,368.80)

PRIOR APPLICATIONS

None.

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules and Statements of Financial Affairs	108.4	$21,368.80
Totals	**108.4**	**$21,368.80**

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
AHN	Andrew Henchen	Solicitation Consultant	20.3	$ 196.00	$ 3,978.80
DPM	Daniel McSwigan	Solicitation Consultant	22.6	$ 196.00	$ 4,429.60
MPL	Michael Paque	Solicitation Consultant	20.3	$ 200.00	$ 4,060.00
RPI	Rene Pirolt	Technical Programming Consultant	1.1	$ 76.00	$ 83.60
WRG	William Gruber	Solicitation Consultant	42.8	$ 200.00	$ 8,560.00
	TOTALS		**108.4**		**$21,368.80**

Total Incurred:	$21,368.80
Blended Rate:	$197.13

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Noble Supply & Logistics, LLC, *et al.*,	Case No. 26-11369 (CTG)
Debtors.[1]	(Jointly Administered)
	Hearing Date: *Only if Objections are filed* **Objection Deadline: November 20, 2026 at 4:00 p.m. (ET)**

FIRST MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS ADMINISTRATIVE ADVISOR TO THE DEBTORS, FOR THE PERIOD FROM AUGUST 30, 2026 THROUGH AND INCLUDING SEPTEMBER 30, 2026

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisors for the above-captioned debtors (the "Debtors"), hereby submits its first monthly fee application (this "Fee Application") for allowance and payment of compensation for professional services provided in the amount of $17,095.04 (80% of $21,368.80) for the period from August 30, 2026 through and including September 30, 2026 (the "Fee Period"). In support of this Fee Application, Verita represents as follows:

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-l(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On August 30, 2026 (the "Petition Date"), each Debtor commenced a case by filing a petition for relief under chapter 11 of the Bankruptcy Code.

5. On the Petition Date, the Debtors filed an application to employ Verita as its claims and noticing agent (in such capacity, the "Claims and Noticing Agent") pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(e) [Docket No. 4] (the "Section 156(c) Application"), which was approved by the Court on September 1, 2026 [Docket No. 74] (the "Section 156(c) Order").

6. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with the application to retain Verita to perform certain services as the Debtors' administrative advisor in this chapter 11 case (in such capacity, the "Administrative Advisor"). Accordingly, on September 25, 2026, the Debtors filed the *Debtors' Application for Authorization*

to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date [Docket No. 204]. On October 13, 2026, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date* [Docket No. 311] (the "Retention Order"). The Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in this chapter 11 case regarding professional compensation and reimbursement of expenses.

7. The Retention Order authorizes Verita to provide the following services:

(a) assisting with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases, and statements of financial affairs;

(b) assisting with, among other things, solicitation, balloting, tabulation, and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan;

(c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in the chapter 11 cases;

(d) generating, providing, and assisting with claims objections, exhibits, claims reconciliation, and related matters; and

(e) providing such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtors from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtors for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtors in this chapter 11 case is $21,368.80 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, Verita's professionals performed 108.4 hours of work assisting the Debtors and their professionals with the Debtors' Schedules and Statements of Financial Affairs ("Schedules and Statements"). This included frequent communication with the Debtors and their professionals regarding data, timelines, preparation status, and updates. Verita also gathered, organized, and tracked the Schedule and Statement data, prepared drafts of the Schedules and Statements, and performed quality control related thereto. Verita believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-1.

12. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of $21,368.80; (ii) directing payment

by the Debtors of $17,095.04 (80% of $21,368.80); and (iii) granting such other and further relief as the Court deems just and proper.

Dated: October 30, 2026
El Segundo, California

/s/ *Drake Foster*

KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL
Drake D. Foster
Sarah Harbuck
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor to the Debtors

CERTIFICATION

I, Drake Foster, pursuant to 28 U.S.C. § 1746, state as follows:

a) I am the General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita").

b) I am familiar with the work performed by Verita on behalf of the Debtors.

c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: October 30, 2026
El Segundo, California

/s/ *Drake Foster*

Drake Foster

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Noble Supply & Logistics, LLC, *et al.*, Debtors.[1]	Chapter 11 Case No. 26-11369 (CTG) (Jointly Administered) **Hearing Date: *Only if Objections are filed*** **Objection Deadline: November 20, 2026 at 4:00 p.m. (ET)**

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that on October 30, 2026, the *First Monthly Fee Application of Kutzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 30, 2026 through September 30, 2026* (the "Application") was filed with the United States Bankruptcy Court for the District of Delaware (the "Court"). The Application seeks approval of monthly compensation for professional services rendered to Noble Supply & Logistics, LLC and its affiliated debtors in the amount of $17,095.04 (80% of $21,368.80), together with reimbursement of expenses in the amount of $0.00.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application are required to be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon the following parties so as to be actually received by the Objection Deadline: (i) the Debtors, Noble Supply & Logistics, LLC, 1 Marina Park Drive, Suite 220, Boston, MA 02210 (ralbergotti@pppllc.com); (ii) co-counsel for the Debtors (a) Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Patrick J. Nash, Jr., P.C. (patrick.nash@kirkland.com) and Charles B. Sterrett (charles.sterrett@kirkland.com); and (b) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801, Attn.: Justin R. Alberto (jalberto@coleschotz.com), Patrick J. Reilley (preilley@coleschotz.com) and Jack M. Dougherty (jdougherty@coleschotz.com), and 1325 Avenue of the Americas, 19th Floor, New York, New York 10019, Attn.: Seth Van Aalten (svanaalten@coleschotz.com), Sarah A. Carnes (scarnes@coleschotz.com) and Anthony De Leo (adeleo@coleschotz.com); (iii) counsel to the Prepetition ABL Agent, (1) Otterbourg P.C., 230 Park Avenue, New York, NY 10169, Attn: Daniel F. Fiorillo (dfiorillo@otterbourg.com) and (2) Richards, Layton & Finger, P.A., One Rodney Square, 920 N. King Street, Wilmington, DE 19801, Attn.: Zachary I. Shapiro (shapiro@rlf.com); (iv) counsel to the Prepetition Term Loan Agent, McDermott Will & Schulte

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these Chapter 11 Cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam C. Harris (acharris@mcdermottlaw.com) and (rdizengoff@mcdermottlaw.com); (v) counsel to the Prepetition Subordinated Note Agent, Arnold & Porter Kaye Scholer LLP, 250 West 55th Street, New York, NY 10019, Attn: Alan Glantz (alan.glantz@arnoldporter.com); (vi) counsel to the Prepetition Subordinated Note Holders, (1) King & Spalding LLP, 1180 Peachtree Street, NE, Suite 1600, Atlanta, GA 30309, Attn: Jeffrey R. Dutson (jdutson@kslaw.com) and (2) Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, DE 19801, Attn: Allison S. Mielke (amielke@ycst.com); (vii) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801, Attn.: Linda J. Casey (linda.casey@usdoj.gov); and (viii) proposed counsel to the Official Committee of Unsecured Creditors, (a) Brown Rudnick LLP, One Financial Center, Boston, MA 02111, Attn: Tristan Axelrod (taxelrod@brownrudnick.com), Jessica Y. Liong (jliong@brownrudnick.com), and August Dinwiddie (ADinwiddie@brownrudnick.com) and (b) Morris James LLP, 3205 Avenue North Boulevard, Suite 100, Wilmington, Delaware 19803, Attn: Jeffrey R. Waxman (jwaxman@morrisjames.com) by no later than **4:00 p.m. (Prevailing Eastern Time) on November 20, 2026 (the "Objection Deadline")**..

PLEASE TAKE FURTHER NOTICE that pursuant to the *Order (I) Establishing Procedures for Interim* Compensation *and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 215], if no objections are filed and served in accordance with the above procedures, the Debtors will be authorized to pay 80% of the requested fees and 100% of the requested expenses without further order of the Court.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD ONLY IF AN OBJECTION IS TIMELY FILED OR THE COURT DIRECTS OTHERWISE, AT A DATE AND TIME TO BE SCHEDULED, BEFORE THE HONORABLE CRAIG T. GOLDBLATT, U.S. BANKRUPTCY JUDGE, U.S. BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5TH FLOOR, COURTROOM NO. 5, WILMINGTON, DELAWARE 19801.

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Dated: October 30, 2026
Wilmington, Delaware

/s/ Justin R. Alberto

COLE SCHOTZ P.C.
Justin R. Alberto (No. 5126)
Patrick J. Reilley (No. 4451)
Jack M. Dougherty (No. 6784)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
Email: jalberto@coleschotz.com
preilley@coleschotz.com
jdougherty@coleschotz.com

-and-

Michael D. Sirota (admitted *pro hac vice*)
Seth Van Aalten (admitted *pro hac vice*)
Sarah A. Carnes (admitted *pro hac vice*)
Anthony De Leo (admitted *pro hac vice*)
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scarnes@coleschotz.com
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Co-Counsel to the Debtors
and Debtors in Possession

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
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-and-

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Charles B. Sterrett (admitted *pro hac vice*)
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Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: patrick.nash@kirkland.com
charles.sterrett@kirkland.com

Co-Counsel to the Debtors
and Debtors in Possession

EXHIBIT A

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

September 17, 2026

Noble Supply & Logistics, LLC, et al.
Gary Campbell
One Marina Park Drive, Suite 220
Boston MA 02210
United States

Re: Noble Supply & Logistics, LLC, et al.
USBC Case No. 26-11369

Dear Gary Campbell,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period August 1, 2026 to August 31, 2026 in the amount of $256.80 for the above referenced matter.
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

9/17/2026

Contact Parties

Anthony De Leo
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New York NY 10019
United States

Cole Schotz P.C.
Seth Van Aalten
1325 Avenue of the Americas, 19th Floor
New York NY 10019
United States

Verita Global LLC

Account Number	2611369FA	**Invoice Date**	September 17, 2026
Invoice Number	US-RESTR2712064	**Due Date**	Due upon receipt

Noble Supply & Logistics, LLC, et al.

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$256.80
Total of Hourly Fees	$256.80
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$256.80
Sales and Use Tax	$0.00
Total Invoice	$256.80

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2611369FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2712064	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$256.80		
Amount Paid	$		

Verita Global LLC

8/1/2026 - 8/31/2026

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
DPM	Daniel McSwigan	SOL	0.8	$196.00	$156.80
MPL	Michael Paque	SMC	0.2	$200.00	$40.00
WRG	William Gruber	SOL	0.3	$200.00	$60.00

Verita Global LLC

8/1/2026 - 8/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
8/31/2026	DPM	Prepare custom templates for Schedule and SOFA preparation per request from Case Team	SOL	Schedules & SOFA	0.8
8/31/2026	MPL	Review process and timing for preparation of SOFAs and Schedules and correspond with J. McElhannon re same	SMC	Schedules & SOFA	0.2
8/31/2026	WRG	Review first day declaration to determine impact on SOFA and SOAL preparation	SOL	Schedules & SOFA	0.3

Verita Global LLC

8/1/2026 - 8/31/2026

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

8/1/2026 - 8/31/2026

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

October 19, 2026

Noble Supply & Logistics, LLC, et al.
Gary Campbell
One Marina Park Drive, Suite 220
Boston MA 02210
United States

Re: Noble Supply & Logistics, LLC, et al.
USBC Case No. 26-11369

Dear Gary Campbell,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period September 1, 2026 to September 30, 2026 in the amount of $21,112.00 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC



Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

10/19/2026

Contact Parties

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United States

Cole Schotz P.C.
Seth Van Aalten
1325 Avenue of the Americas, 19th Floor
New York NY 10019
United States

Verita Global LLC

Account Number	2611369FA	**Invoice Date**	October 19, 2026
Invoice Number	US-RESTR2712183	**Due Date**	Due upon receipt

Noble Supply & Logistics, LLC, et al.

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$21,112.00
Total of Hourly Fees	$21,112.00
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$21,112.00
Sales and Use Tax	$0.00
Total Invoice	$21,112.00

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2611369FA	**Check Payments to:**	**Wire Payments to:**
Invoice Number	US-RESTR2712183	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	$21,112.00		
Amount Paid	$		

Verita Global LLC

9/1/2026 - 9/30/2026

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
AHN	Andrew Henchen	SOL	20.3	$196.00	$3,978.80
DPM	Daniel McSwigan	SOL	22.6	$196.00	$4,429.60
MPL	Michael Paque	SOL	20.3	$200.00	$4,060.00
RPI	Rene Pirolt	TPC	1.1	$76.00	$83.60
WRG	William Gruber	SOL	42.8	$200.00	$8,560.00

Verita Global LLC

9/1/2026 - 9/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/1/2026	MPL	Review status of preparation of SOFAs and Schedules and timing for filing	SOL	Schedules & SOFA	0.2
9/10/2026	DPM	Prepare cover pages and Global Note placeholder for all debtors	SOL	Schedules & SOFA	1.6
9/11/2026	MPL	Review status and timing for preparation of SOFAs and Schedules	SOL	Schedules & SOFA	0.4
9/15/2026	MPL	Review status and update of SOFAs and Schedules	SOL	Schedules & SOFA	0.4
9/16/2026	MPL	Review status of SOFA and Schedule preparation (0.3); correspond with PPP re same (0.1)	SOL	Schedules & SOFA	0.4
9/17/2026	DPM	Prepare Schedule A/B data for input into Verita CaseView	SOL	Schedules & SOFA	3.2
9/17/2026	DPM	Prepare Schedule and SOFA cover pages and Global Note placeholders for all debtors	SOL	Schedules & SOFA	1.4
9/17/2026	DPM	Prepare SOFA data for input into Verita CaseView	SOL	Schedules & SOFA	1.1
9/17/2026	MPL	Review SOFA and Schedule items received and oversee update in Verita CaseView	SOL	Schedules & SOFA	0.3
9/17/2026	RPI	Review and upload initial SOFA data into Verita CaseView (0.6) review and upload cover page data into Verita CaseView (0.2)	TPC	Schedules & SOFA	0.8
9/18/2026	AHN	Prepare for and participate in conference call with PPP and Verita teams re schedules	SOL	Schedules & SOFA	0.6
9/18/2026	DPM	Prepare SOFA 1,2,5,11,13,14,26d data for input into Verita CaseView with information provided by Portage Point Partners	SOL	Schedules & SOFA	2.1
9/18/2026	DPM	Perform quality review of recent updates to Schedule data in Verita CaseView	SOL	Schedules & SOFA	1.5
9/18/2026	DPM	Attend conference call with Portage Point Partners, Verita team regarding Schedules & SOFA updates and review data received to date	SOL	Schedules & SOFA	0.7
9/18/2026	MPL	Coordinate update of SOFAs and Schedules per updates and review	SOL	Schedules & SOFA	0.8
9/18/2026	WRG	Review and address email correspondence from Portage Partners regarding updates to SOFAs	SOL	Schedules & SOFA	2.0
9/18/2026	WRG	Review Verita CaseView data summaries for recent updates to SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	1.2
9/18/2026	WRG	Prepare Master Templates and Status Report	SOL	Schedules & SOFA	0.6
9/18/2026	WRG	Teleconference with Portage Point Partners and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.5
9/21/2026	AHN	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.9
9/21/2026	DPM	Prepare Schedule E/F, Part 1, Part 2 data in Verita CaseView with information provided by Portage Point	SOL	Schedules & SOFA	2.5
9/21/2026	DPM	Prepare SOFA 3 data for input into Verita CaseView with information provided by Portage Point	SOL	Schedules & SOFA	1.9
9/21/2026	DPM	Prepare SOFA 4 data for input into Verita CaseView with information provided by Portage Point	SOL	Schedules & SOFA	1.8

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9/1/2026 - 9/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/21/2026	DPM	Perform quality review of Schedules and SOFAs for all debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	1.4
9/21/2026	DPM	Generate and review Schedule and SOFA drafts for all debtors	SOL	Schedules & SOFA	0.6
9/21/2026	DPM	Prepare SOFA updates with information provided by Portage Point	SOL	Schedules & SOFA	0.3
9/21/2026	MPL	Review Schedule information received (1.3); review PDF SOFA and Schedule drafts (0.7); coordinate update of various SOFA and Schedule items (0.4)	SOL	Schedules & SOFA	2.4
9/21/2026	MPL	Review SOFA information received and SOFA drafts and coordinate update of various SOFA items	SOL	Schedules & SOFA	0.7
9/21/2026	MPL	Coordinate update of SOFAs and Schedules and preparation of drafts for filing	SOL	Schedules & SOFA	0.5
9/21/2026	WRG	Review and address email correspondence from Portage Partners regarding updates to SOFA	SOL	Schedules & SOFA	2.9
9/21/2026	WRG	Review Verita CaseView data summaries for recent updates to SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	0.7
9/21/2026	WRG	Review Verita CaseView data summaries for recent updates to SOALs to ensure accuracy and completeness	SOL	Schedules & SOFA	0.7
9/21/2026	WRG	Prepare initial draft SOFAs and SOALs	SOL	Schedules & SOFA	0.6
9/22/2026	DPM	Generate and review Schedule and SOFA drafts for all debtors	SOL	Schedules & SOFA	0.9
9/22/2026	DPM	Various Schedule and SOFA updates per review	SOL	Schedules & SOFA	0.8
9/22/2026	DPM	Review SOFA 3 data for potential redactions	SOL	Schedules & SOFA	0.8
9/22/2026	MPL	Review update of various SOFAs and Schedules per review of information received and review of drafts	SOL	Schedules & SOFA	0.4
9/22/2026	WRG	Prepare updated draft SOFAs and SOALs	SOL	Schedules & SOFA	1.5
9/22/2026	WRG	Edit draft SOFAs and SOALs per Case Team review	SOL	Schedules & SOFA	1.2
9/23/2026	AHN	Format files for Schedule EF Part 2 (2.2); upload or input same into Verita CaseView (0.6)	SOL	Schedules & SOFA	2.8
9/23/2026	AHN	Format files for Schedule EF Part 1 (1.9); upload or input same into Verita CaseView (0.5)	SOL	Schedules & SOFA	2.4
9/23/2026	AHN	Format files for Schedule G (1.7); upload or input same into Verita CaseView (0.5)	SOL	Schedules & SOFA	2.2
9/23/2026	MPL	Review and revise schedule files including review of data files received and preparation and revisions of filing format	SOL	Schedules & SOFA	3.1
9/23/2026	MPL	Coordinate review and update of various schedules and SOFAs per data received from financial advisors	SOL	Schedules & SOFA	0.8
9/23/2026	MPL	Review and revise SOFA files including review of data files received and preparation and revisions of filing format	SOL	Schedules & SOFA	0.7

Verita Global LLC

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Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/23/2026	MPL	Oversee update of Schedule EF2 per additional information received	SOL	Schedules & SOFA	0.3
9/23/2026	WRG	Prepare Schedule H including review and formatting of data for all Debtors	SOL	Schedules & SOFA	3.1
9/23/2026	WRG	Review and address to email correspondence from Portage Partners regarding updates to SOAL	SOL	Schedules & SOFA	2.5
9/23/2026	WRG	Review and address email correspondence from Portage Partners regarding updates to SOFA	SOL	Schedules & SOFA	1.8
9/23/2026	WRG	Prepare updated draft SOFAs and SOALs	SOL	Schedules & SOFA	0.7
9/24/2026	AHN	Format files for SOFA 4 (1.3); upload or input same into Verita CaseView (0.4)	SOL	Schedules & SOFA	1.7
9/24/2026	AHN	Format files for SOFA 3 (0.7); upload or input same into Verita CaseView (0.2)	SOL	Schedules & SOFA	0.9
9/24/2026	AHN	Format files for Schedule EF Part 2 (0.5); upload or input same into Verita CaseView (0.2)	SOL	Schedules & SOFA	0.7
9/24/2026	MPL	Oversee update of Schedule and SOFA data per updates received from company	SOL	Schedules & SOFA	1.6
9/24/2026	MPL	Oversee update of formatting of various SOFA and Schedule items per review of schedule drafts	SOL	Schedules & SOFA	0.6
9/24/2026	WRG	Edit draft SOFAs and SOALs per Case Team edits	SOL	Schedules & SOFA	1.6
9/24/2026	WRG	Review and address email correspondence from Portage Partners regarding edits to draft SOFAs and SOALs	SOL	Schedules & SOFA	1.2
9/24/2026	WRG	Update Status Report of all Schedule and SOFA items	SOL	Schedules & SOFA	0.6
9/24/2026	WRG	Review and address email correspondence from Portage Partners regarding updates to SOFA	SOL	Schedules & SOFA	0.5
9/24/2026	WRG	Review and address email correspondence from Portage Partners regarding updates to SOFA Question 7	SOL	Schedules & SOFA	0.4
9/25/2026	AHN	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	3.0
9/25/2026	AHN	Format files for Schedule G (1.8); upload or input same into Verita CaseView (0.5)	SOL	Schedules & SOFA	2.3
9/25/2026	MPL	Review Schedule G information and oversee update with revisions received	SOL	Schedules & SOFA	1.5
9/25/2026	MPL	Review draft schedules and SOFAs and oversee update per review	SOL	Schedules & SOFA	0.6
9/25/2026	MPL	Review status of SOFA and Schedules in preparation for call to discuss open items	SOL	Schedules & SOFA	0.6
9/25/2026	MPL	Review Schedule E/F 2 information and creditor matrix (0.4); correspond with PPP re updates to same (0.1)	SOL	Schedules & SOFA	0.5
9/25/2026	MPL	Coordinate review and update of various SOFA and Schedule items per additional information received from financial advisors	SOL	Schedules & SOFA	0.4

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9/1/2026 - 9/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/25/2026	WRG	Review and address email correspondence from Portage Partners regarding updates to Schedule G	SOL	Schedules & SOFA	1.9
9/25/2026	WRG	Review and address email correspondence from Portage Partners regarding updates to SOFA	SOL	Schedules & SOFA	1.2
9/25/2026	WRG	Review and address potential updates to draft SOFAs and SOALs	SOL	Schedules & SOFA	1.2
9/25/2026	WRG	Prepare updated draft SOFAs and SOALs	SOL	Schedules & SOFA	1.1
9/25/2026	WRG	Review and address email correspondence from Portage Partners regarding edits to latest draft SOFAs and SOALs	SOL	Schedules & SOFA	0.6
9/25/2026	WRG	Teleconference with Portage Point Partners and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.5
9/25/2026	WRG	Review and address email correspondence from Portage Partners regarding updates to Schedule A/B	SOL	Schedules & SOFA	0.3
9/25/2026	WRG	Teleconference with Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.2
9/26/2026	AHN	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness	SOL	Schedules & SOFA	0.2
9/26/2026	WRG	Edit draft SOFAs and SOALs per Case Team edits	SOL	Schedules & SOFA	0.3
9/27/2026	AHN	Format files for SOFA 3 and 4 (0.5); upload or input same into Verita CaseView (0.2)	SOL	Schedules & SOFA	0.7
9/27/2026	MPL	Oversee update of various schedules and SOFAs per additional information received	SOL	Schedules & SOFA	0.7
9/27/2026	MPL	Review updated schedules and SOFAs to ensure accuracy and completeness including review of data and formatting	SOL	Schedules & SOFA	0.4
9/27/2026	WRG	Review and address email correspondence from Portage Partners regarding updates to latest draft SOFAs and SOALs	SOL	Schedules & SOFA	2.6
9/28/2026	MPL	Review draft SOFAs and Schedules and oversee update per revisions	SOL	Schedules & SOFA	1.2
9/28/2026	MPL	Review SOFA and Schedule updates received and oversee update of various SOFA and Schedule items	SOL	Schedules & SOFA	0.8
9/28/2026	WRG	Review and address potential updates to final file-ready versions of the SOFAs and SOALs	SOL	Schedules & SOFA	1.5
9/28/2026	WRG	Prepare final file-ready versions of SOFAs and SOALs	SOL	Schedules & SOFA	1.1
9/28/2026	WRG	Prepare updated draft SOFAs and SOALs	SOL	Schedules & SOFA	0.9
9/28/2026	WRG	Review and edit draft SOFAs and SOALs	SOL	Schedules & SOFA	0.9
9/28/2026	WRG	Prepare file-ready SOFAs and SOALs	SOL	Schedules & SOFA	0.9
9/28/2026	WRG	Review Verita CaseView data summaries for recent updates to SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	0.5

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9/1/2026 - 9/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
9/28/2026	WRG	Edit SOFA Cover Sheets for all Debtors	SOL	Schedules & SOFA	0.5
9/28/2026	WRG	Update SOFA Question 28 including review and update of information	SOL	Schedules & SOFA	0.4
9/28/2026	WRG	Review and address email correspondence from Portage Partners regarding updates to SOAL	SOL	Schedules & SOFA	0.4
9/28/2026	WRG	Review and address email correspondence from Portage Partners regarding updates to SOALs	SOL	Schedules & SOFA	0.3
9/29/2026	WRG	Prepare final SOFA and SOAL Master Templates for all Debtors	SOL	Schedules & SOFA	1.2
9/30/2026	AHN	Perform quality review of Schedules and SOFAs for all Debtors to ensure accuracy and completeness in preparation of finalizing in Verita CaseView	SOL	Schedules & SOFA	1.9
9/30/2026	RPI	Review and upload Schedule EF part 2 data into Verita CaseView	TPC	Schedules & SOFA	0.3

Verita Global LLC

9/1/2026 - 9/30/2026

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

9/1/2026 - 9/30/2026

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***