IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Noble Supply & Logistics, LLC, *et al.*, Debtors.[1]	Chapter 11 Case No. 26-11369 (CTG) (Jointly Administered)

SUMMARY OF FIRST MONTHLY FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM AUGUST 30, 2026 THROUGH AND INCLUDING SEPTEMBER 30, 2026

Name of Applicant:	Kirkland & Ellis LLP Kirkland & Ellis International LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	October 14, 2026 effective as of August 30, 2026
Period for which compensation and reimbursement is sought:	August 30, 2026 through September 30, 2026
Amount of Compensation sought as actual, reasonable and necessary:	$43,123.60 (80 percent of $53,904.50)[2]
Amount of Expense reimbursement sought as Actual, reasonable, and necessary:	$0.00

This is a(n) _X_ monthly ___ interim ___ final application

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] K&E voluntarily reduced its fees and expenses by $60,554.50 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Monthly Fee Statement.

2611369261030000000000001

Summary of Hours by Professional Billed
From August 30, 2026 through September 30, 2026

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Shyion Byfield	Associate	ECEB - General	N/A	$1,175.00	1.50	$1,762.50
Robert A. Diehl	Associate	Restructuring	2023	$1,595.00	8.80	$14,036.00
Sabrina Lieberman	Associate	Restructuring	2023	$1,515.00	1.70	$2,575.50
Josh Owings	Partner	ECEB - Labor/ Employment	2013	$2,245.00	1.20	$2,694.00
Charles B. Sterrett	Partner	Restructuring	2019	$1,895.00	16.70	$31,646.50
Josh Sussberg, P.C.	Partner	Restructuring	2004	$2,975.00	0.40	$1,190.00
Total					**30.30**	**$53,904.50**

Compensation By Project Category From August 30, 2026 through September 30, 2026

Matter Number	Project Category Description	Total Hours	Total Fees
3	Chapter 11 Filing & First Day Pleadings	1.50	$3,058.50
5	Corporate & Governance Matters	5.30	$10,043.50
6	Disclosure Statement/Plan/Confirmation	1.50	$2,842.50
9	Automatic Stay Issues	3.10	$5,874.50
17	Hearings	0.80	$1,732.00
22	Retention – K&E	13.50	$22,296.50
28	Creditors' Committee Matters	1.90	$3,600.50
29	Employee and Labor Matters	2.70	$4,456.50
Total		**30.30**	**$53,904.50**

Expense Summary

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Total			**$0.00**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Noble Supply & Logistics, LLC, *et al.*, Debtors.[1]	Chapter 11 Case No. 26-11369 (CTG) (Jointly Administered)

FIRST MONTHLY FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM AUGUST 30, 2026 THROUGH AND INCLUDING SEPTEMBER 30, 2026

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code, (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 30, 2026*, entered October 14, 2026 [Docket No. 337] (the "Retention Order"), the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, entered September 26, 2026 [Docket No. 215] (the "Interim Compensation Order"), and the Local Rules for the United States Bankruptcy Court District of Delaware (the "Local Rules"), the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, "K&E"), counsel for the above-captioned debtors and debtors in possession (collectively, the "Debtors"), hereby files this monthly fee statement (this "Monthly Fee Statement") for: (i) compensation in the amount of

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

$43,123.60 (80% of $53,904.50) for the reasonable and necessary legal services K&E rendered to the Debtors from August 30, 2026 through September 30, 2026 (the "Fee Period"); and (ii) reimbursement for the actual and necessary expenses that K&E incurred, in the amount of $0.00 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred $53,904.50 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, K&E seeks reimbursement for 80% of such fees ($43,123.60 in the aggregate).

- **Exhibit B** is a schedule providing certain information regarding the K&E attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of K&E have expended a total of 30.30 hours in connection with these chapter 11 cases during the Fee Period.

- **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses.

- **Exhibit D** consists of K&E's records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.[2]

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. K&E reserves the right to

[2] K&E has negotiated a discounted rate for Westlaw computer-assisted legal research. Computer-assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer assisted legal research) techniques.

make further application to the United States Bankruptcy Court for the District of Delaware for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order.

[*Remainder of page intentionally left blank*]

WHEREFORE, K&E requests allowance of its fees and expenses incurred during the Fee Period in the total amount of $43,123.60 consisting of (a) $43,123.60, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by K&E; and (b) $0.00 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: October 30, 2026
Wilmington, Delaware

/s/ *Justin R. Alberto*

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Co-Counsel for the Debtors and Debtors in Possession

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
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-and-

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
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333 West Wolf Point Plaza
Chicago, IL 60654
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Co-Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Noble Supply & Logistics, LLC, *et al.*, Debtors.[1]	Chapter 11 Case No. 26-11369 (CTG) (Jointly Administered) **Hearing Date:** ***Only if Objections are Filed*** **Objection Deadline: November 20, 2026 at 4:00 p.m. (ET)**

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, the "Applicant") has today filed the attached *First Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from August 30, 2026 Through and Including September 30, 2026* (the "Application") with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, DE 19801 (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application, must be made in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, entered September 26, 2026 [Docket No. 215] (the "Interim Compensation Order") and must be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, DE 19801, and be served upon and received by (a) the Debtors, Noble Supply & Logistics, LLC,

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

1 Marina Park Drive, Suite 220, Boston, MA 02210 (ralbergotti@pppllc.com); (b) co-counsel for the Debtors, (i) Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, IL 60654, Attn.: Patrick J. Nash, Jr., P.C. (patrick.nash@kirkland.com) and Charles B. Sterrett (charles.sterrett@kirkland.com) and (ii) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, DE 19801, Attn: Justin R. Alberto (jalberto@coleschotz.com), Patrick J. Reilley (preilley@coleschotz.com) and Jack M. Dougherty (jdougherty@coleschotz.com) and 1325 Avenue of the Americas, 19th Floor, New York, NY 10019, Attn: Seth Van Aalten (svanaalten@coleschotz.com), Sarah A. Carnes (scarnes@coleschotz.com) and Anthony De Leo (adeleo@coleschotz.com); (c) counsel to the Prepetition ABL Agent, (i) Otterbourg P.C., 230 Park Avenue, New York, NY 10169, Attn: Daniel F. Fiorillo (dfiorillo@otterbourg.com) and (ii) Richards, Layton & Finger, P.A., One Rodney Square, 920 N. King Street, Wilmington, DE 19801, Attn.: Zachary I. Shapiro (shapiro@rlf.com); (d) counsel to the Prepetition Term Loan Agent, McDermott Will & Schulte LLP, 919 Third Avenue, New York, NY 10022, Attn: Adam C. Harris (acharris@mcdermottlaw.com) and Reuben E. Dizengoff (rdizengoff@mcdermottlaw.com); (e) counsel to the Prepetition Subordinated Note Agent, Arnold & Porter Kaye Scholer LLP, 250 West 55th Street, New York, NY 10019, Attn: Alan Glantz (alan.glantz@arnoldporter.com); (f) counsel to the Prepetition Subordinated Note Holders, (i) King & Spalding LLP, 1180 Peachtree Street, NE, Suite 1600, Atlanta, GA 30309, Attn: Jeffrey R. Dutson (jdutson@kslaw.com) and (ii) Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, DE 19801, Attn: Allison S. Mielke (amielke@ycst.com); (g) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Linda J. Casey (linda.casey@usdoj.gov); and (h) counsel to the Committee by no later than **4:00 p.m. (Prevailing Eastern Time) on November 20, 2026 (the "Objection Deadline")**.

PLEASE TAKE FURTHER NOTICE that if any responses or objections to the Application are timely filed, served, and received in accordance with this notice, a hearing on the

Application will be held at the convenience of the Bankruptcy Court. Only those objections made in writing and timely filed and received in accordance with the Interim Compensation Order and the procedures described herein will be considered by the Bankruptcy Court at such hearing.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, if no objection to the Application is timely filed, served, and received by the Objection Deadline, the Debtors will be authorized to pay 80 percent of the requested fees and 100 percent of the requested expenses without further order of the Bankruptcy Court.

[*Remainder of page intentionally left blank*]

Dated: October 30, 2026
Wilmington, Delaware

/s/ *Justin R. Alberto*

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Co-Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Noble Supply & Logistics, LLC, *et al.*, Debtors.[1]	Chapter 11 Case No. 26-11369 (CTG) (Jointly Administered)

VERIFICATION OF PATRICK J. NASH, JR.

I, Patrick J. Nash, Jr., hereby declare the following under penalty of perjury:

1. I am the president of Patrick J. Nash, Jr., P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 333 West Wolf Point Plaza, Chicago, Illinois 60654, and a partner of Kirkland & Ellis International LLP (together with Kirkland & Ellis LLP, "K&E"). I am a member in good standing of the Bar of the State of Illinois, and I have been admitted to practice in the United States Court of Appeals for the Sixth Circuit, the United States District Court for the Northern District of Illinois, and the United States District Court for the Eastern District of Michigan. I have been admitted *pro hac vice* in the above-captioned chapter 11 cases. There are no disciplinary proceedings pending against me.

2. I am familiar with all work performed on behalf of the Debtors by the lawyers and other persons in the firm.[2]

3. The facts set forth in the foregoing Monthly Fee Statement are true and correct to the best of my knowledge, information, and belief.

---

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] Capitalized terms used, but not otherwise defined, herein shall have their meaning as set forth in the *First Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys For the Debtors and Debtors in Possession, for the Period from August 30, 2026 Through and Including September 30, 2026*.

4. I have reviewed Rule 2016-1 of the Local Rules and believe that the Monthly Fee Statement for K&E complies with Rule 2016-1.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Respectfully submitted,

Dated: October 30, 2026

/s/ *Patrick J. Nash, Jr.*
Patrick J. Nash, Jr.
as President of Patrick J. Nash, Jr., P.C.,
as Partner of Kirkland & Ellis LLP; and
as Partner of Kirkland & Ellis International LLP

EXHIBIT A

Statement of Fees and Expenses by Subject Matter

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested	Total Expenses Requested	Total Compensation
3	Chapter 11 Filing & First Day Pleadings	1.50	$3,058.50	$0.00	$3,058.50
5	Corporate & Governance Matters	5.30	$10,043.50	$0.00	$10,043.50
6	Disclosure Statement/ Plan/Confirmation	1.50	$2,842.50	$0.00	$2,842.50
9	Automatic Stay Issues	3.10	$5,874.50	$0.00	$5,874.50
17	Hearings	0.80	$1,732.00	$0.00	$1,732.00
22	Retention – K&E	13.50	$22,296.50	$0.00	$22,296.50
28	Creditors' Committee Matters	1.90	$3,600.50	$0.00	$3,600.50
29	Employee and Labor Matters	2.70	$4,456.50	$0.00	$4,456.50
Totals:		**30.30**	**$53,904.50**	**$0.00**	**$53,904.50**

EXHIBIT B

Attorneys and Paraprofessionals' Information

The K&E attorneys who rendered professional services in these cases during the Fee Period are:

Professional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Shyion Byfield	Associate	N/A	ECEB - General	$1,175.00	1.50	$1,762.50
Robert A. Diehl	Associate	2023	Restructuring	$1,595.00	8.80	$14,036.00
Sabrina Lieberman	Associate	2023	Restructuring	$1,515.00	1.70	$2,575.50
Josh Owings	Partner	2013	ECEB - Labor/ Employment	$2,245.00	1.20	$2,694.00
Charles B. Sterrett	Partner	2019	Restructuring	$1,895.00	16.70	$31,646.50
Josh Sussberg, P.C.	Partner	2004	Restructuring	$2,975.00	0.40	$1,190.00
Totals for Attorneys					**30.30**	**$53,904.50**

The paraprofessionals of K&E who rendered professionals services in these cases during the Fee Period are:

Professional Person	Position with the Applicant	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Totals for Paraprofessionals				**0.00**	**$0.00**

EXHIBIT C

Summary of Actual and Necessary Expenses for the Fee Period

Expense Summary

Service Description	Amount
Total	**$0.00**

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 27, 2026

Noble Supply & Logistics LLC
One Marina Park Drive
Suite 220
Boston, MA 02210

Attn: Gary Campbell

Invoice Number: 1050151903
Client Matter: 57808-3

In the Matter of Chapter 11 Filing & First Day Pleadings

For legal services rendered through September 30, 2026 (see attached Description of Legal Services for detail)	$ 3,058.50
Total legal services rendered	$ 3,058.50

Legal Services for the Period Ending September 30, 2026 Invoice Number: 1050151903
Noble Supply & Logistics LLC Matter Number: 57808-3
Chapter 11 Filing & First Day Pleadings

Summary of Hours Billed

Name	Hours	Rate	Amount
Charles B. Sterrett	1.30	1,895.00	2,463.50
Josh Sussberg, P.C.	0.20	2,975.00	595.00
TOTALS	**1.50**		**$ 3,058.50**

Description of Legal Services

Date	Name	Hours	Description
08/31/26	Charles B. Sterrett	1.30	Correspond with P. Nash, K&E team re chapter 11 filing (.2); correspond with Cole Schotz, Portage Point re bidding procedures, sale process (.4); review, analyze materials, considerations re K&E retention application (.7).
08/31/26	Josh Sussberg, P.C.	0.20	Correspond with P. Nash, K&E team re status and filing (.1); correspond with J. Langdon re asset sale (.1).
Total		**1.50**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 27, 2026

Noble Supply & Logistics LLC
One Marina Park Drive
Suite 220
Boston, MA 02210

Attn: Gary Campbell

Invoice Number: 1050151905
Client Matter: 57808-5

In the Matter of Corporate & Governance Matters

For legal services rendered through September 30, 2026 (see attached Description of Legal Services for detail)	$ 10,043.50
Total legal services rendered	$ 10,043.50

Legal Services for the Period Ending September 30, 2026 Invoice Number: 1050151905
Noble Supply & Logistics LLC Matter Number: 57808-5
Corporate & Governance Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Charles B. Sterrett	5.30	1,895.00	10,043.50
TOTALS	**5.30**		**$ 10,043.50**

Description of Legal Services

Date	Name	Hours	Description
09/03/26	Charles B. Sterrett	0.50	Telephone conference with board of managers, Cole Schotz re chapter 11 cases, board matters.
09/10/26	Charles B. Sterrett	0.50	Participate in board meeting.
09/14/26	Charles B. Sterrett	0.60	Participate in board call.
09/17/26	Charles B. Sterrett	1.00	Participate in board call (.7); conference with managers re case status (.3).
09/18/26	Charles B. Sterrett	0.60	Correspond with Portage Point, Cole Schotz, board member, client re sale process considerations.
09/21/26	Charles B. Sterrett	0.50	Participate in board call re case status, sale process.
09/24/26	Charles B. Sterrett	0.50	Participate in board meeting re chapter 11 status, critical workstreams.
09/28/26	Charles B. Sterrett	1.10	Conference with board re chapter 11 status, critical workstreams (.5); conference with Portage Point re same (.2); correspond with Company re board call, related considerations (.4).
Total		**5.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 27, 2026

Noble Supply & Logistics LLC
One Marina Park Drive
Suite 220
Boston, MA 02210

Attn: Gary Campbell

Invoice Number: 1050151906
Client Matter: 57808-6

In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through September 30, 2026 (see attached Description of Legal Services for detail)	$ 2,842.50
Total legal services rendered	$ 2,842.50

Legal Services for the Period Ending September 30, 2026 Invoice Number: 1050151906
Noble Supply & Logistics LLC Matter Number: 57808-6
Disclosure Statement/Plan/Confirmation

Summary of Hours Billed

Name	Hours	Rate	Amount
Charles B. Sterrett	1.50	1,895.00	2,842.50
TOTALS	**1.50**		**$ 2,842.50**

Description of Legal Services

Date	Name	Hours	Description
09/08/26	Charles B. Sterrett	0.40	Conference with Cole Schotz, Portage Point re plan, disclosure statement, DLA engagement.
09/09/26	Charles B. Sterrett	1.10	Review, analyze plan draft, related considerations.
Total		**1.50**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 27, 2026

Noble Supply & Logistics LLC
One Marina Park Drive
Suite 220
Boston, MA 02210

Attn: Gary Campbell

Invoice Number: 1050151907
Client Matter: 57808-9

In the Matter of Automatic Stay Issues

For legal services rendered through September 30, 2026 (see attached Description of Legal Services for detail)	$ 5,874.50
Total legal services rendered	$ 5,874.50

Legal Services for the Period Ending September 30, 2026 Invoice Number: 1050151907
Noble Supply & Logistics LLC Matter Number: 57808-9
Automatic Stay Issues

Summary of Hours Billed

Name	Hours	Rate	Amount
Charles B. Sterrett	3.10	1,895.00	5,874.50
TOTALS	**3.10**		**$ 5,874.50**

Legal Services for the Period Ending September 30, 2026 Invoice Number: 1050151907
Noble Supply & Logistics LLC Matter Number: 57808-9
Automatic Stay Issues

Description of Legal Services

Date	Name	Hours	Description
09/04/26	Charles B. Sterrett	0.40	Conference with Company, Cole Schotz re automatic stay issues, potential stay violations.
09/11/26	Charles B. Sterrett	0.70	Review, analyze filings re automatic stay matters (.4); conference with Cole Schotz re same (.3).
09/13/26	Charles B. Sterrett	0.30	Correspond with Cole Schotz, Portage Point, Company re stay hearing, related research.
09/14/26	Charles B. Sterrett	0.40	Conference with Cole Schotz re automatic stay matters (.2); review, analyze related materials (.2).
09/15/26	Charles B. Sterrett	0.60	Correspond with Cole Schotz, Portage re automatic stay hearing.
09/17/26	Charles B. Sterrett	0.70	Conference with Cole Schotz, client, Portage Point re automatic stay matters, court hearing.
Total		**3.10**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 27, 2026

Noble Supply & Logistics LLC
One Marina Park Drive
Suite 220
Boston, MA 02210

Attn: Gary Campbell

Invoice Number: 1050151909
Client Matter: 57808-17

In the Matter of Hearings

For legal services rendered through September 30, 2026 (see attached Description of Legal Services for detail)	$ 1,732.00
Total legal services rendered	$ 1,732.00

Legal Services for the Period Ending September 30, 2026 Invoice Number: 1050151909
Noble Supply & Logistics LLC Matter Number: 57808-17
Hearings

Summary of Hours Billed

Name	Hours	Rate	Amount
Charles B. Sterrett	0.60	1,895.00	1,137.00
Josh Sussberg, P.C.	0.20	2,975.00	595.00
TOTALS	**0.80**		**$ 1,732.00**

Description of Legal Services

Date	Name	Hours	Description
09/01/26	Charles B. Sterrett	0.60	Participate in first day hearing (.3); prepare for same (.3).
09/01/26	Josh Sussberg, P.C.	0.20	Correspond with P. Nash, K&E team re filing and first day (.1); conference with P. Nash re same (.1).
Total		**0.80**	

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October 27, 2026

Noble Supply & Logistics LLC
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Suite 220
Boston, MA 02210

Attn: Gary Campbell

Invoice Number: 1050151911
Client Matter: 57808-22

In the Matter of Retention – K&E

For legal services rendered through September 30, 2026 (see attached Description of Legal Services for detail)	$ 22,296.50
Total legal services rendered	$ 22,296.50

Legal Services for the Period Ending September 30, 2026 Invoice Number: 1050151911
Noble Supply & Logistics LLC Matter Number: 57808-22
Retention – K&E

Summary of Hours Billed

Name	Hours	Rate	Amount
Robert A. Diehl	8.80	1,595.00	14,036.00
Sabrina Lieberman	1.70	1,515.00	2,575.50
Charles B. Sterrett	3.00	1,895.00	5,685.00
TOTALS	**13.50**		**$ 22,296.50**

Description of Legal Services

Date	Name	Hours	Description
08/31/26	Robert A. Diehl	2.30	Revise K&E retention application (.9); analyze issues re same (.8); correspond with S. Lieberman re same (.6)
08/31/26	Sabrina Lieberman	1.20	Draft budget and staffing memorandum (.6); correspond with C. Sterrett re same (.2); revise same (.2); revise K&E retention application (.2).
09/01/26	Sabrina Lieberman	0.10	Revise K&E retention application.
09/02/26	Robert A. Diehl	0.20	Analyze issues re potential disclosures re K&E retention application.
09/02/26	Sabrina Lieberman	0.40	Conference with C. Sterrett, R. Diehl re K&E retention (.2); correspond with R. Diehl re same (.2).
09/08/26	Robert A. Diehl	0.80	Analyze potential disclosures re K&E retention application.
09/15/26	Robert A. Diehl	1.80	Analyze potential disclosures re K&E retention (.8); revise K&E retention application (1.0).
09/16/26	Robert A. Diehl	1.40	Analyze potential disclosures re K&E retention (.8); revise K&E retention application (.6).
09/17/26	Robert A. Diehl	1.70	Revise K&E retention application (1.1); analyze issues re same (.3); correspond with C. Sterrett, K&E team re same (.3).
09/18/26	Robert A. Diehl	0.60	Correspond with S. Golden, K&E team re K&E retention application (.2); analyze disclosures (.2); revise K&E retention application (.2).
09/23/26	Charles B. Sterrett	0.60	Correspond with P. Nash, K&E team re K&E retention application.
09/24/26	Charles B. Sterrett	0.30	Correspond with P. Nash, K&E team re retention application.
09/25/26	Charles B. Sterrett	1.90	Finalize application re K&E retention (1.3); correspond with R. Diehl, K&E team re same (.6).
09/28/26	Charles B. Sterrett	0.20	Correspond with R. Diehl re K&E retention application.
Total		**13.50**	

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October 27, 2026

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Suite 220
Boston, MA 02210

Attn: Gary Campbell

Invoice Number: 1050151912
Client Matter: 57808-28

In the Matter of Creditors' Committee Matters

For legal services rendered through September 30, 2026 (see attached Description of Legal Services for detail)	$ 3,600.50
Total legal services rendered	$ 3,600.50

Legal Services for the Period Ending September 30, 2026 Invoice Number: 1050151912
Noble Supply & Logistics LLC Matter Number: 57808-28
Creditors' Committee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Charles B. Sterrett	1.90	1,895.00	3,600.50
TOTALS	**1.90**		**$ 3,600.50**

Legal Services for the Period Ending September 30, 2026 Invoice Number: 1050151912
Noble Supply & Logistics LLC Matter Number: 57808-28
Creditors' Committee Matters

Description of Legal Services

Date	Name	Hours	Description
09/22/26	Charles B. Sterrett	0.40	Review creditor committee issues list (.2); correspond with Cole Schotz re same (.2).
09/29/26	Charles B. Sterrett	0.90	Review, analyze requests for production, related considerations.
09/30/26	Charles B. Sterrett	0.60	Conference with Cole Schotz, Otterbourg re creditor committee outreach.
Total		**1.90**	

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October 27, 2026

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One Marina Park Drive
Suite 220
Boston, MA 02210

Attn: Gary Campbell

Invoice Number: 1050151913
Client Matter: 57808-29

In the Matter of Employee and Labor Matters

For legal services rendered through September 30, 2026 (see attached Description of Legal Services for detail)	$ 4,456.50
Total legal services rendered	$ 4,456.50

Legal Services for the Period Ending September 30, 2026 Invoice Number: 1050151913
Noble Supply & Logistics LLC Matter Number: 57808-29
Employee and Labor Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Shyion Byfield	1.50	1,175.00	1,762.50
Josh Owings	1.20	2,245.00	2,694.00
TOTALS	**2.70**		**$ 4,456.50**

Legal Services for the Period Ending September 30, 2026 Invoice Number: 1050151913
Noble Supply & Logistics LLC Matter Number: 57808-29
Employee and Labor Matters

Description of Legal Services

Date	Name	Hours	Description
09/25/26	Shyion Byfield	1.50	Conduct research on federal and state statutory obligations when employee's WARN-related termination date changes (.9); review and prepare updates to WARN notices for employees with adjusted termination dates (.4); correspond with J. Owings re same (.2).
09/25/26	Josh Owings	1.20	Continue to prepare the updated notice to employees re WARN Act (.8); conference with C. Sterrett re same (.2); email correspondence with G. Campbell re same (.2).
Total		**2.70**	