IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

	Chapter 11
In re:	Case No. 26-11369 (CTG)
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	(Jointly Administered)
Debtors.	**Re: Dkt. Nos. 325 & 327**

RESERVATION OF RIGHTS OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO (I) THE UNITED STATES' MOTION FOR ENTRY OF AN ORDER GRANTING ADEQUATE PROTECTION UNDER SECTIONS 361, 363(E), AND 553 OF THE BANKRUPTCY CODE AND GRANTING RELATED RELIEF AND (II) THE UNITED STATES' MOTION FOR LIMITED RELIEF FROM THE AUTOMATIC STAY TO EXERCISE TERMINATION RIGHTS WITH RESPECT TO CERTAIN DLA CONTRACTS AND DELIVERY ORDERS

The Official Committee of Unsecured Creditors (the "Committee") of Noble Supply & Logistics, LLC and its affiliated debtors and debtors-in-possession (collectively, "Noble" or the "Debtors") in the above-captioned cases (these "Cases") hereby submits this reservation of rights (the "Reservation") in connection with the (i) *United States' Motion for Entry of an Order (I) Granting Adequate Protection Under Sections 361, 363(e), and 553 of the Bankruptcy Code and (II) Granting Related Relief* [Docket No. 327] and (ii) *United States' Motion for Limited Relief from the Automatic Stay to Exercise Termination Rights with Respect to Certain DLA Contracts and Delivery Orders* [Docket No. 325]. Further, the Committee expressly reserves all rights to supplement this Reservation and to be heard in connection with the underlying motions and any

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

objections thereto.

Dated: October 21, 2026

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/s/ Jeffrey R. Waxman

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,[1]	Case No. 26-11369 (CTG)
Debtors.	(Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 21st day of October 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy *Reservation of Rights of the Official Committee of Unsecured Creditors to the (i) United States' Motion for Entry of an Order (I) Granting Adequate Protection Under Sections 361, 363(e), and 553 of the Bankruptcy Code and (II) Granting Related Relief and* (ii) *United States' Motion for Limited Relief from the Automatic Stay to Exercise Termination Rights with Respect to Certain DLA Contracts and Delivery Orders* upon the parties that are registered to receive notice via the Court's CM/ECF notification system and an additional service was completed by electronic mail on the parties indicated on the attached service list.

/s/ Jeffrey R. Waxman
Jeffrey R. Waxman (DE Bar No. 4159)

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