Docket #0365 Date Filed: 10/21/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Noble Supply & Logistics, LLC, *et al.*,	Case No. 26-11369 (CTG)
Debtors.[1]	(Jointly Administered)

DECLARATION OF ROBERT ALBERGOTTI, CHIEF TRANSFORMATION OFFICER OF NOBLE EQUITY HOLDINGS, LLC, IN SUPPORT OF DEBTORS' LIMITED OBJECTION TO MOTION OF THE UNITED STATES FOR LIMITED RELIEF FROM THE AUTOMATIC STAY TO EXERCISE TERMINATION RIGHTS WITH RESPECT TO CERTAIN DLA CONTRACTS AND DELIVERY ORDERS

I, Robert Albergotti, Chief Transformation Officer ("CTO") of Noble Equity Holdings, LLC and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), hereby declare under penalty of perjury:

1. I am a Managing Director of Triple P TRS, LLC, a restructuring advisory firm with numerous offices throughout the United States. Triple P TRS, LLC and its service provider affiliates are wholly owned by Portage Point Partners, LLC (collectively, "Portage Point"), which has been retained as financial advisor to each of the Debtors.

2. I have reviewed the *Motion of the United States for Limited Relief from the Automatic Stay to Exercise Termination Rights with Respect to Certain DLA Contracts and Delivery Orders* [Docket No. 325] (the "Stay Relief Motion") and Schedule A to each of the

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

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declarations submitted in support thereof identifying the delivery orders the Government seeks to terminate (such orders, the "Schedule A Orders"). I submit this declaration (this "Declaration") in support of the *Debtors' Limited Objection to Motion of the United States for Limited Relief from the Automatic Stay to Exercise Termination Rights with Respect to Certain DLA Contracts and Delivery Orders* filed contemporaneously herewith (the "Limited Objection").[2]

3. Except as otherwise indicated herein, the statements in this Declaration are based on: (i) my personal knowledge of, and familiarity with, the Debtors' operations, finances, and restructuring efforts; (ii) my review of relevant documents and information provided to me by employees of or advisors to the Debtors; (iii) my opinion based on my experience and knowledge of the Debtors' operations and financial and business affairs; (iv) information received from the Debtors' employees or advisors working directly with me or under my supervision; and/or (v) the Debtors' records maintained in the ordinary course of business. I am authorized to submit this Declaration on behalf of the Debtors. If called upon to testify, I could and would testify competently to the facts set forth herein. I am over the age of 18 years.

4. I directed members of the Portage Point team under my supervision to compare the Schedule A Orders to the Debtors' books and records to determine whether the Debtors have completed performance under the Schedule A Orders by delivering all of the goods and/or performing all of the services underlying each Schedule A Order. The Portage Point team reconciled the Schedule A Orders against the Debtors' underlying business records in NetSuite, which contains the following information for each Schedule A Order, where applicable: (i) the Delivery Order Number; (ii) item description; (iii) order quantity; (iv) date of shipment; (v) date of delivery; (vi) invoice number; and (vii) invoice amount.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Limited Objection.

5. Based on the Portage Point team's review and reconciliation of the Schedule A Orders against the Debtors' books and records, the details of which I am intimately familiar with, the Schedule A Orders include numerous delivery orders for which the Debtors have already completed performance (such orders, the "Completed Orders"). Moreover, the Debtors have received full or partial payment in connection with certain of the Completed Orders.

6. A revised list of Schedule A Orders removing the Completed Orders (the "Revised Schedule A Orders") is attached as Schedule A to the Debtors' revised proposed form of order attached to the Limited Objection as Exhibit A (the "Debtors' Proposed Order").

7. For the Court's convenience, I prepared blacklines of the Revised Schedule A Orders marked against the Schedule A Orders submitted with the Stay Relief Motion (collectively, the "Blacklines"). The Blacklines are attached as Schedule A to the blackline of the Debtors' Proposed Order attached to the Limited Objection as Exhibit B. The Blacklines reflect the removal of the Completed Orders from the list of delivery orders subject to the relief requested in the Stay Relief Motion.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information and belief.

Dated: October 21, 2026
Dallas, Texas

/s/ *Robert Albergotti*
Robert Albergotti
Chief Transformation Officer
Noble Equity Holdings, LLC