IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Noble Supply & Logistics, LLC, *et al.*,	Case No. 26-11369 (CTG)
Debtors.[1]	(Jointly Administered)
	Re: Docket Nos. 4, 43, & 203

SUPPLEMENTAL DECLARATION OF EVAN GERSHBEIN IN SUPPORT OF (I) DEBTORS' APPLICATION FOR AUTHORIZATION TO EMPLOY AND RETAIN KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS CLAIMS AND NOTICING AGENT EFFECTIVE AS OF THE PETITION DATE AND (II) DEBTORS' APPLICATION FOR AUTHORIZATION TO EMPLOY AND RETAIN KURTZMAN CARSON CONSULTANTS LLC AS ADMINISTRATIVE ADVISOR EFFECTIVE AS OF THE PETITION DATE

I, Evan Gershbein, hereby declare under penalty of perjury, as follows:

1. I am an Executive Vice President of Corporate Restructuring Services for Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), whose offices are located at 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, California 90245.

2. This supplemental declaration (this "Supplemental Declaration") is made in support of the *Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC DBA Verita Global as Claims and Noticing Agent Effective as of the Petition Date* [Docket No. 4] (the "Claims Agent Application") and *Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as*

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

Administrative Advisor Agent Effective as of the Petition Date [Docket No. 203] (the "327 Application" and together with the Claims Agent Application, the "Applications").[2]

3. On August 8, 2026, the Debtors filed the Application, together with, among other things, the *Declaration of Evan Gershbein In Support of Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Agent Effective as of the Petition Date*, which is attached to the Application as Exhibit B (the "First Gershbein Declaration").

4. On September 1, 2026, the Debtors filed the *Supplemental Declaration of Evan Gershbein in Support of the Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date* [Docket No. 43] (the "Second Gershbein Declaration").

5. On September 25, 2026, the Debtors filed the Application, together with, among other things, the *Declaration of Evan Gershbein In Support of Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Agent Effective as of the Petition Date*, which is attached to the Application as Exhibit B (the "Third Gershbein Declaration" and together with the First Gershbein Declaration and Second Gershbein Declaration, the "Gershbein Declarations").

6. I submit this Supplemental Declaration in accordance with sections 327, 328, and 330 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, Local Rules 2014-1 and 2016-1 and the Gershbein Declaration. Except as otherwise noted, I have personal knowledge of the matters set forth herein.

[2] Capitalized terms used and not otherwise defined herein have the meanings ascribed to such terms in the Applications.

7. As set forth in the Gershbein Declarations, Verita committed to file a supplemental declaration to the extent that any information disclosed in the Gershbein Declarations requires supplementation, amendment, or modification. Accordingly, I submit this Supplemental Declaration to provide the additional disclosure set forth herein.

8. Verita has searched its electronic database of representations for its connections to potential parties in interest in these chapter 11 cases ("Potential Parties in Interest"). Certain connections were disclosed in the Gershbein Declarations. Since the Petition Date, Verita has updated those conflicts searches and has searched additional parties as Verita became aware of additional Potential Parties in Interest in these chapter 11 cases.

9. I submit this Supplemental Declaration to disclose that Verita is a party to a credit agreement (the "Credit Agreement") under which certain funds and subsidiaries of Prudential Financial, Inc. act as lenders. Alter Domus (US) LLC is an administrative agent on the Credit Agreement.

10. To the best of my knowledge, information, and belief, I continue to believe that Verita neither holds nor represents any interest adverse to the Debtors, their creditors, or other parties in interest in connection with these Chapter 11 Cases. Based upon the information available to me, I believe that Cole Schotz is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code.

Pursuant to 28 U.S.C. § 1746, I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: October 16, 2026
El Segundo, California

Respectfully Submitted,

/s/ Evan Gershbein

Evan Gershbein
Executive Vice President
Kurtzman Carson Consultants, LLC dba Verita Global
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245