Docket #0305 Date Filed: 10/12/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NOBLE SUPPLY & LOGISTICS, LLC, *et al.*,	Case No. 26-11369 (CTG)
Debtors. [1]	(Jointly Administered)
	Re: Docket Nos. 195, 249 & 250

NOTICE OF FILING REVISED REDACTED EXHIBITS TO DEBTORS' MOTION FOR ENTRY OF AN ORDER APPROVING (I) KEY EMPLOYEE RETENTION PLAN AND (II) KEY EXECUTIVE INCENTIVE PLAN

PLEASE TAKE NOTICE THAT, on September 25, 2026, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the *[SEALED] Debtors' Motion for Entry of an Order Approving (I) Key Employee Retention Plan and (II) Key Executive Incentive Plan* [Docket No. 195] (the "Sealed Motion").

PLEASE TAKE FURTHER NOTICE THAT, on September 29, 2026, the Debtors filed the *Debtors' Motion for Order Authorizing Debtors to File Under Seal Certain Exhibits to the Debtors' Motion for an Order Approving (I) Key Employee Retention Plan and (II) Key Executive Incentive Plan* [Docket No. 249] (the "Motion to Seal").

PLEASE TAKE FURTHER NOTICE THAT, on September 29, 2026, the Debtors also filed the *[REDACTED] Debtors' Motion for Entry of an Order Approving (I) Key Employee Retention Plan and (II) Key Executive Incentive Plan* [Docket No. 250] (the "Redacted Motion").

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtors' federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these Chapter 11 Cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

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Attached to the Redacted Motion as Exhibit B was a sealed list of the KERP Participants. Also attached to the Redacted Motion as Exhibit C was a sealed list of the KEIP Participants.

PLEASE TAKE FURTHER NOTICE THAT, attached hereto as **Exhibit B** is a revised redacted version of the KERP Participants originally attached to the Redacted Motion as Exhibit B.

PLEASE TAKE FURTHER NOTICE THAT, attached hereto as **Exhibit C** is a revised redacted version of the KEIP Participants originally attached to the Redacted Motion as Exhibit C.

Dated: October 12, 2026
Wilmington, Delaware

/s/ Jack M. Dougherty

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Proposed Co-Counsel to the Debtors and Debtors in Possession

EXHIBIT B

KERP Participants

Name	Title	Annual Salary	Retention Award
Core Group for Business Operations (17 employees; 1.5x monthly salary)			
[redacted]	Director of Logistics	[redacted]	[redacted]
[redacted]	Accounts Receivable Supervisor	[redacted]	[redacted]
[redacted]	Accounts Receivable Specialist	[redacted]	[redacted]
[redacted]	Senior Payroll Specialist	[redacted]	[redacted]
[redacted]	Senior Manager	[redacted]	[redacted]
[redacted]	Operations Manager	[redacted]	[redacted]
[redacted]	Accounts Payable Manager	[redacted]	[redacted]
[redacted]	Vice President	[redacted]	[redacted]
[redacted]	Fulfillment Operations Manager	[redacted]	[redacted]
[redacted]	Vice President	[redacted]	[redacted]
[redacted]	Senior Accountant	[redacted]	[redacted]
[redacted]	Accounts Receivable Specialist	[redacted]	[redacted]
[redacted]	Director	[redacted]	[redacted]
[redacted]	Senior Finance Director	[redacted]	[redacted]
[redacted]	Manager of Infrastructure Operations & Security	[redacted]	[redacted]
[redacted]	Senior Director, Enterprise Systems	[redacted]	[redacted]
[redacted]	Industrial Engineer	[redacted]	[redacted]
[redacted]	Accounts Payable Analyst	[redacted]	[redacted]
[redacted]	Manager, Procurement	[redacted]	[redacted]
Subtotal: 19 employees			**$294,474**
Noble IQ Business Opportunity (42 employees; 1.0x monthly salary)			
[redacted]	Infrastructure Engineer	[redacted]	[redacted]
[redacted]	Scientist I	[redacted]	[redacted]
[redacted]	Scientist II	[redacted]	[redacted]
[redacted]	Scientist I	[redacted]	[redacted]
[redacted]	Scientist I	[redacted]	[redacted]
[redacted]	Scientist I	[redacted]	[redacted]
[redacted]	Scientist II	[redacted]	[redacted]
[redacted]	Scientist II	[redacted]	[redacted]

[redacted]	CBRN Technician I	[redacted]	[redacted]
[redacted]	Senior Manager	[redacted]	[redacted]
[redacted]	Project Manager	[redacted]	[redacted]
[redacted]	Director	[redacted]	[redacted]
[redacted]	Senior Scientist	[redacted]	[redacted]
[redacted]	Director	[redacted]	[redacted]
[redacted]	Lead, HMIQ Training	[redacted]	[redacted]
[redacted]	Scientist I	[redacted]	[redacted]
[redacted]	Scientist I	[redacted]	[redacted]
[redacted]	Program Manager	[redacted]	[redacted]
[redacted]	Principal Software Engineer	[redacted]	[redacted]
[redacted]	Scientist II	[redacted]	[redacted]
[redacted]	NGB Project Leader	[redacted]	[redacted]
[redacted]	Training Manager	[redacted]	[redacted]
[redacted]	Scientist I	[redacted]	[redacted]
[redacted]	Scientist I	[redacted]	[redacted]
[redacted]	Vice President	[redacted]	[redacted]
[redacted]	Program Analyst	[redacted]	[redacted]
[redacted]	Senior Scientist	[redacted]	[redacted]
[redacted]	Scientist II	[redacted]	[redacted]
[redacted]	CBRN Technician I	[redacted]	[redacted]
[redacted]	Director	[redacted]	[redacted]
[redacted]	Vice President	[redacted]	[redacted]
[redacted]	Vice President	[redacted]	[redacted]
[redacted]	Sales Manager	[redacted]	[redacted]
[redacted]	Technical Applications	[redacted]	[redacted]
[redacted]	Software Developer	[redacted]	[redacted]
[redacted]	Program Manager	[redacted]	[redacted]
[redacted]	Scientist I	[redacted]	[redacted]
[redacted]	Senior Scientist	[redacted]	[redacted]
[redacted]	CBRN Technician I	[redacted]	[redacted]
[redacted]	Training Project Manager, CBRNE	[redacted]	[redacted]
[redacted]	Instructor PT	[redacted]	[redacted]
[redacted]	Training Project Manager,	[redacted]	[redacted]
Subtotal: 42 employees			**$392,522**
Grand Total: 61 employees			**$686,996**

EXHIBIT C

KEIP Participants

Name	Title	Target Incentive Opportunity	125% Threshold	Maximum (150%)
[redacted]	Chief Legal Officer	[redacted]	[redacted]	[redacted]
[redacted]	Executive Vice President	[redacted]	[redacted]	[redacted]
[redacted]	Corporate Controller	[redacted]	[redacted]	[redacted]
[redacted]	Quality Assurance Supervisor	[redacted]	[redacted]	[redacted]
[redacted]	Senior Contracts Administrator	[redacted]	[redacted]	[redacted]
[redacted]	Executive Vice President	[redacted]	[redacted]	[redacted]
[redacted]	Senior Manager, Procurement	[redacted]	[redacted]	[redacted]
[redacted]	Executive Vice President	[redacted]	[redacted]	[redacted]
[redacted]	Executive Vice President	[redacted]	[redacted]	[redacted]
[redacted]	Vice President, Supply Chain Services	[redacted]	[redacted]	[redacted]
Total 10 Employees		**$295,722**	**$369,653**	**$591,445**