Docket #0273 Date Filed: 10/07/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Noble Supply & Logistics, LLC, *et al.*,	Case No. 26-11369 (CTG)
Debtors.[1]	(Jointly Administered)
	Re: Docket Nos. 199 & 200

SUPPLEMENTAL DECLARATION OF JUSTIN R. ALBERTO IN SUPPORT OF DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF COLE SCHOTZ P.C. AS CO-COUNSEL FOR THE DEBTORS EFFECTIVE AS OF THE PETITION DATE

I, Justin R. Alberto, hereby declare under penalty of perjury, as follows:

1. I am a Member of the law firm of Cole Schotz P.C. ("Cole Schotz" or the "Firm"), which maintains offices for the practice of law at 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801. The Firm also maintains offices in Baltimore, Maryland; Boca Raton, Florida; Wilmington, Delaware; Hackensack, New Jersey; New York, New York; Dallas, Texas; Washington, D.C.; Palm Beach, Florida; and Miami, Florida.

2. I am duly authorized to make this supplemental declaration (the "Supplemental Declaration") in support of the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Cole Schotz P.C. as Co-Counsel for the Debtors Effective as of the Petition Date* [Docket No. 199] (the "Application").[2]

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

[2] Capitalized terms used and not otherwise defined herein have the meanings ascribed to such terms in the Application.

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3. On September 25, 2026, Cole Schotz filed the Application, together with, among other things, the *Declaration of Justin R. Alberto In Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Cole Schotz P.C. as Co-Counsel for the Debtors Effective As of the Petition Date*, which is attached to the Application as Exhibit B (the "Alberto Declaration").

4. I submit this Supplemental Declaration in accordance with sections 327, 328, and 330 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, Local Rules 2014-1 and 2016-1 and the Alberto Declaration. Except as otherwise noted, I have personal knowledge of the matters set forth herein.

5. As set forth in the Alberto Declaration, Cole Schotz committed to file a supplemental declaration to the extent that any information disclosed in the Alberto Declaration requires supplementation, amendment, or modification. *See* Alberto Decl. ¶ 3. Accordingly, I submit this Supplemental Declaration to provide the additional disclosure set forth herein.

6. As set forth in the Alberto Declaration, Cole Schotz has searched its electronic database of representations for its connections to potential parties in interest in these chapter 11 cases ("Potential Parties in Interest"). Certain connections were disclosed in the Alberto Declaration. Since the Petition Date, Cole Schotz has updated those conflicts searches and has searched additional parties as Cole Schotz became aware of additional Potential Parties in Interest in these chapter 11 cases in Schedule 1 attached to the Alberto Declaration. In addition to the entities searched and disclosed in the Alberto Declaration, Cole Schotz has searched its electronic database for the entities listed on **Schedule 1** attached hereto.

7. On September 16, 2026, the Office of the United States Trustee for the District of Delaware appointed a seven (7) member Official Committee of Unsecured Creditors [Docket No.

128] (the "Committee"). Upon information and belief, the Committee has retained FTI Consulting Inc. ("FTI") as its financial advisor in these Chapter 11 Cases.

8. I submit this Supplemental Declaration to disclose that Cole Schotz represents FTI in certain matters wholly unrelated to the Debtors and these Chapter 11 Cases. Based upon the nature of the engagement and information presently available, I do not believe there is any actual conflict arising from such relationship that would affect Cole Schotz's ability to act as counsel to the Debtors.

9. To the best of my knowledge, information, and belief, I continue to believe that Cole Schotz neither holds nor represents any interest adverse to the Debtors, their creditors, or other parties in interest in connection with these Chapter 11 Cases. Based upon the information available to me, I believe that Cole Schotz is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code.

Pursuant to 28 U.S.C. § 1746, I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: October 7, 2026
Wilmington, Delaware

Respectfully Submitted,

/s/ Justin R. Alberto
Justin R. Alberto
Cole Schotz P.C.

Schedule 1

Unsecured Creditors Committee
BlueHalo LLC
Brooks Building Solutions, Inc.
Brown Rudnick LLP
Continental Heavy Civil Corp
FTI Consulting, Inc.
Logistic Services International, Inc.
Morris James LLP
Statz Corporation
Tecmotive (USA) Inc.
Thermo Scientific Portable Analytical Instruments Inc.

Lender Professionals
Arnold & Porter Kaye Scholer LLP
King & Spalding LLP
McDermott Will & Schulte LLP
Otterbourg P.C.
Young Conaway Stargatt & Taylor, LLP

Litigation
Shaelyn Washburn

Debtor & Affiliates
Noble Mission Support, LLC