IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Noble Supply & Logistics, LLC, *et al.*, Debtors.[1]	Chapter 11 Case No. 26-11369 (CTG) (Jointly Administered)

FIRST SUPPLEMENTAL DECLARATION OF PATRICK J. NASH, JR. IN SUPPORT OF THE DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF AUGUST 30, 2026

I, Patrick J. Nash, Jr., being duly sworn, state the following under penalty of perjury:

1. I am the president of Patrick J. Nash, Jr., P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 333 W. Wolf Point Plaza, Chicago, Illinois 60654, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, collectively, "Kirkland"). I am one of the lead attorneys from Kirkland working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of Illinois, and I have been admitted to practice in the United States Court of Appeals for the Sixth Circuit, the United States District Court for the Northern District of Illinois, and the United States District Court for the Eastern District of Michigan. There are no disciplinary proceedings pending against me.

2. On August 30, 2026 (the "Petition Date"), each of the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed a petition with this Court under chapter 11

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Noble Supply & Logistics, LLC (7926); COTS Solutions, LLC (4477); Federal Resources Supply Company, LLC (3636); FRS Holdings, LLC (2327); K.D. Analytical Consulting, LLC (6637); KDA Acquisition, LLC (5870); Noble Defense Corporation (N/A); Noble Equity Holdings, LLC (0851); Noble.com, LLC (4712); Noble Mission Support, LLC (7908); and Tactical & Survival Specialties, LLC (2266). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 1 Marina Park Drive, Suite 220, Boston, MA 02210.

of title 11 of the United States Code (the "Bankruptcy Code"). On September 25, 2026, the Debtors filed an application to employ and retain Kirkland as counsel for the Debtors [Docket Nos. 197, 198] (the "Application") pursuant to sections 327(a) and 330 of the Bankruptcy Code, rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rules 2014-1 and 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"). My declaration in support of the Application (the "Original Declaration") was attached to the Application as Exhibit B.

3. In connection with the Application, I submit this supplemental declaration (this "Supplemental Declaration") to supplement the disclosures set forth in the Original Declaration in accordance with Bankruptcy Rule 2014(a). Except as otherwise indicated in this Supplemental Declaration, all facts stated in this Supplemental Declaration are based upon my personal knowledge of Kirkland's practices, Kirkland's representation of the Debtors, information learned from my review of relevant documents, and information supplied to me by other parties, including partners or employees of Kirkland. If called upon to testify, I could and would testify on that basis.

Kirkland's Disinterestedness

4. As set forth in the Original Declaration and herein, Kirkland and certain of its partners and associates may have in the past represented, may currently represent, and likely in the future will represent, entities that may be parties in interest in these chapter 11 cases in connection with matters unrelated (except as otherwise disclosed in the Original Declaration and herein) to the Debtors and these chapter 11 cases. Kirkland has not represented, and will not represent, any such parties in connection with any matter in these chapter 11 cases during the pendency of these chapter 11 cases (except as otherwise disclosed in the Original Declaration and herein). I do not

believe that Kirkland's current or prior representation of such parties precludes Kirkland from being disinterested under the Bankruptcy Code.

5. As I stated in the Original Declaration, Kirkland has searched its electronic database of representations for its connections to potential parties in interest in these chapter 11 cases ("Potential Parties in Interest"). Certain connections were disclosed in the Original Declaration. Since the Petition Date, Kirkland has updated those conflicts searches and has searched additional parties as Kirkland became aware of additional Potential Parties in Interest in these chapter 11 cases and in response to certain scrivener's errors in certain parties' names in Schedule 1 attached to the Original Declaration. In addition to the entities searched and disclosed in the Original Declaration, Kirkland has searched its electronic database for the entities listed on **Schedule 1** attached hereto.[2] The following is a list of the additional and supplemental categories that Kirkland has searched:

Schedule	**Category**
1(a)	BK Judges & Personnel
1(b)	Lender Professionals
1(c)	Litigation Parties
1(d)	UCC Members and Advisors

6. This Supplemental Declaration makes certain additional disclosures. To the extent that I have been able to ascertain that Kirkland has been retained within the last three years to represent any of the additional Potential Parties in Interest (or their affiliates, as the case may be) in matters unrelated to these chapter 11 cases, such facts are disclosed on **Schedule 2** attached

[2] Kirkland's inclusion of parties in the following schedules is solely to illustrate Kirkland's conflict search process and is not an admission that any party has a valid claim against the Debtors or that any party properly belongs in the schedules or has a claim or legal relationship to the Debtors of the nature described in the schedules.

hereto.[3] **Schedule 2** is a list of current and former clients affiliated with Potential Parties in Interest listed on **Schedule 1** attached hereto. None of the representations set forth in **Schedule 2** are materially adverse to the interests of the Debtors' estates. Moreover, pursuant to section 327(c) of the Bankruptcy Code, Kirkland is not disqualified from acting as the Debtors' counsel merely because it represents the Debtors' creditors, equity security holders, or other parties-in-interest in matters unrelated to these chapter 11 cases.

7. Based on the conflicts searches conducted to date and described herein, to the best of my knowledge, neither I, Kirkland, nor any partner or associate thereof, insofar as I have been able to ascertain, have any connection with the Debtors, their creditors, or any other Potential Parties in Interest, their respective attorneys or accountants, the United States Trustee for the District of Delaware (the "U.S. Trustee"), any person employed by the U.S. Trustee, or any Bankruptcy Judge serving on the United States Bankruptcy Court for the District of Delaware, except as disclosed or otherwise described herein and in the Original Declaration.

Specific Disclosures

8. As specifically set forth below and in the attached exhibits, Kirkland represents certain of the Debtors' creditors, equity security holders, or other entities that may be Potential Parties in Interest in ongoing matters unrelated to the Debtors and these chapter 11 cases. None

[3] As referenced in **Schedule 2**, the term "current client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 12 months preceding the Petition Date. As referenced in **Schedule 2**, the term "former client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted between 12 and 36 months preceding the Petition Date. As referenced in **Schedule 2**, the term "closed client" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 36 months preceding the Petition Date, but for which the client representation has been closed. Whether an actual client relationship exists can only be determined by reference to the documents governing Kirkland's representation rather than its potential listing in Kirkland's conflicts search system. The list generated from Kirkland's conflicts search system is over-inclusive. As a general matter, Kirkland discloses connections with "former clients" or "closed clients" for whom time was posted in the last 36 months but does not disclose connections if time was billed more than 36 months before the Petition Date.

of the representations described herein are materially adverse to the interests of the Debtors' estates. Moreover, pursuant to section 327(c) of the Bankruptcy Code, Kirkland is not disqualified from acting as the Debtors' counsel merely because it represents certain of the Debtors' creditors, equity security holders, or other entities that may be Potential Parties in Interest in matters unrelated to these chapter 11 cases.

9. Jose Elaine Lugo, a current corporate associate and former restructuring associate in Kirkland's New York office, was a law clerk for the Honorable Karen B. Owens in the United States Bankruptcy Court for the District of Delaware from September 2020 to August 2021. Ms. Lugo began working at Kirkland in September 2021 and had no connection with the Debtors or these chapter 11 cases while working for the Court. I do not believe that Ms. Lugo's clerkship precludes Kirkland from meeting the disinterestedness standard under the Bankruptcy Code.

Affirmative Statement of Disinterestedness

10. Based on the conflicts search conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and (b) Kirkland has no connection to the Debtors, their creditors, or other Potential Parties in Interest, except as may be disclosed herein.

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Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: October 2, 2026

Respectfully submitted,

/s/ Patrick J. Nash, Jr.

Patrick J. Nash, Jr.
as President of Patrick J. Nash Jr., P.C., as Partner of Kirkland & Ellis LLP; and as Partner of Kirkland & Ellis International LLP

Schedule 1

The following lists contain the names of reviewed entities as described more fully in the *First Supplemental Declaration of Patrick J. Nash, Jr. In Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of August 30, 2026* (the "First Supplemental Nash Declaration").[1] Where the names of the entities reviewed are incomplete or ambiguous, the scope of the search was intentionally broad and inclusive, and Kirkland & Ellis LLP and Kirkland & Ellis International LLP reviewed each entity in its records, as more fully described in the First Supplemental Nash Declaration, matching the incomplete or ambiguous name.

[1] Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the First Supplemental Nash Declaration.

SCHEDULE 1

List of Schedules

Schedule	Category
1(a)	BK Judges & Personnel
1(b)	Lender Professionals
1(c)	Litigation Parties
1(d)	UCC Members and Advisors

SCHEDULE 1(a)

BK Judges & Personnel

Johnson, Lora
Owens, Karen B.
Walrath, Mary

SCHEDULE 1(b)

Lender Professionals

Otterbourg PC
Young Conaway Stargatt & Taylor LLP

SCHEDULE 1(c)

Litigation Parties

Washburn, Shaelyn

SCHEDULE 1(d)

UCC Members and Advisors

Brown Rudnick LLP
FTI Consulting Inc.
Logistic Services International Inc.
Morris James LLP
Statz Corp.
Tecmotive (USA) Inc.

SCHEDULE 2

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
FTI Consulting Inc.	FTI Consulting (SC) Inc.	Current
	FTI Consulting Global LLC	Current
	FTI Consulting Inc.	Current
	FTI Consulting Technology LLC	Current
	John Howard Batchelor	Closed
	Kenneth Fung	Closed