IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
MODIVCARE INC., *et al.*,	:	Case No. 25-90309 (ARP)
Reorganized Debtors.[1]	:	(Jointly Administered)

GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES REGARDING THE REORGANIZED DEBTORS' POST-CONFIRMATION REPORT

The accompanying Post-Confirmation Report ("***PCR***") has been prepared by ModivCare Inc. and its affiliated reorganized debtors (collectively, the "***Reorganized Debtors***") in the above-captioned Chapter 11 Cases, to comply with the reporting requirements of the Office of the United States Trustee for Region 7 (the "***U.S. Trustee***") and applicable bankruptcy reporting guidelines. The information contained in these global notes (these "***Global Notes***") is unaudited, limited in scope, and not prepared in accordance with generally accepted accounting principles in the United States ("***GAAP***"). These Global Notes contain information that is applicable to each Post-Confirmation Report filed in the Chapter 11 Cases contemporaneously herewith (collectively, the "***Reports***"), each of which corresponds to one of the Reorganized Debtors' five business segments. In preparing this PCR, the Reorganized Debtors relied on financial data from the books and records available to them at the time of such preparation, as well as certain documents filed in the Chapter 11 Cases. The information presented in the Reports is preliminary and subject to further material review, adjustment, and reclassification as additional information becomes available. This PCR should not be relied upon for valuation, investment, or any other purpose.

On December 15, 2025, the United States Bankruptcy Court for the Southern District of Texas (the "***Bankruptcy Court***") entered an order [Docket No. 1055], which, among other things, confirmed the *Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and Its Debtor Affiliates* [Docket No. 1055, Ex. A] (the "***Plan***"). On December 29, 2025 (the "***Plan Effective Date***"), the restructuring transactions contemplated by the Plan were substantially consummated, the Plan became effective, and the Reorganized Debtors emerged from bankruptcy.

Part 1: Summary of Transfers

The amounts presented in Part 1(A): Total Cash Disbursements "Total Since Effective Date" reflect cash disbursements made between January 1, 2026, and September 30, 2026. Cash disbursements made in the period between the Plan Effective Date and December 31, 2025, were reported in the December MORs. As such, these Reports exclude those disbursements from the "Total Since Effective Date" field.

[1] A complete list of each of the Reorganized Debtors in these chapter 11 cases (the "***Chapter 11 Cases***") and the last four digits of each Reorganized Debtor's taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://www.verita ModivCare Inc.'s principal place of business and the Reorganized Debtor 6900 E. Layton Avenue, Suite 1200, Denver, Colorado 80237.

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The non-cash securities transferred in Part 1(B) disclosed in the PCR of the Lead Debtor are reported as the midpoint of the Equity Value stated in the Valuation Analysis, as filed at Docket No. 350, Exhibit E.

Part 2: Professional Fees and Expenses

Amounts reported in the "Cumulative" columns of the Lead Debtor reflect payments approved and made, as applicable, to retained Professionals between August 20, 2025, and the Quarter Ending Date, where the fees and expenses corresponding to such payments were incurred prior to the Plan Effective Date.

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

The information in this section of the PCR excludes payments made prior to confirmation of the Plan under authority granted by the First Day Orders to pay prepetition liabilities of the Reorganized Debtors.

Given the ongoing nature of the Reorganized Debtors' claims reconciliation process, the Reorganized Debtors used reasonable efforts to calculate Allowed Claims and Total Anticipated Payments Under Plan.

For purposes of providing a preliminary estimate of distributions for the PCR, claims are calculated at the lead debtor entity, ModivCare Inc. Nothing contained in the PCR or these Global Notes shall be interpreted to supersede or contradict the terms of the Plan.

The reported value of Allowed Secured Claims in the PCR of the Lead Debtor is representative of the value of the Secured debt as stated in the filed Schedule D of the Statement of Financial Affairs. The corresponding Total Anticipated Payments Under Plan reflect the application of the Recovery estimates as stated in the Plan.

Allowed Other Priority Claims were not scheduled and are expected to receive 100% recovery.

The reported value of Allowed General Unsecured Claims in the PCR of the Lead Debtor is representative of the reported number in the filed Part 2 of Schedule E/F. The corresponding Anticipated Payments reflect the value of cash and equity expected to flow to General Unsecured Creditors (the "***GUC Cashout Value***").

The values ascribed to Allowed Claims and Anticipated Recoveries, including, without limitation, the GUC Cashout Value, are estimates that are subject to material change given, as noted above, the Reorganized Debtors' claims-reconciliation process remains ongoing. As the claims-reconciliation process continues, certain claims will be allowed while others will be disallowed and expunged, which, in turn, will impact the amount of Allowed Claims and the corresponding Anticipated Recoveries. The estimates set forth herein regarding the Allowed Claims and Anticipated Recoveries, including, without limitation, the GUC Cashout Value, are solely presented for purposes of the Reorganized Debtors' post-confirmation reporting, and such estimates should not be relied on for any purpose, including, but not limited to, for purposes of a creditor determining whether to transfer, settle, or otherwise dispose of any pending claim.

Part 4: Questionnaire

On October 23, 2026, the Bankruptcy Court entered an order [Docket No. 1807], which confirmed the *Reorganized Debtors' Motion for Entry of Final Decree Closing Certain of the Chapter 11 Cases* [Docket No. 1785].

Pursuant to this order, the below Affiliate Cases were closed, provided that the Bankruptcy Court shall retain jurisdiction as provided in the Plan and the Confirmation Order:

	Debtor	Case No.
1.	A.E. Medical Alert, Inc.	25-90308 (ARP)
2.	ABC Homecare LLC	25-90311 (ARP)
3.	All Metro AIDS, Inc.	25-90312 (ARP)
4.	All Metro Associate Payroll Services Corporation	25-90313 (ARP)
5.	All Metro CGA Payroll Services Corporation	25-90314 (ARP)
6.	All Metro Field Service Workers Payroll Services Corporation	25-90315 (ARP)
7.	All Metro Health Care Services, Inc.	25-90316 (ARP)
8.	All Metro Home Care Services of New Jersey, Inc.	25-90318 (ARP)
9.	All Metro Home Care Services, Inc.	25-90320 (ARP)
10.	All Metro Management and Payroll Services Corporation	25-90321 (ARP)
11.	All Metro Payroll Services Corporation	25-90322 (ARP)
12.	AM Holdco, Inc.	25-90323 (ARP)
13.	AM Intermediate Holdco, Inc.	25-90324 (ARP)
14.	Arsens Home Care, Inc.	25-90325 (ARP)
15.	ARU Hospice, Inc.	25-90326 (ARP)
16.	Associated Home Services, Inc.	25-90327 (ARP)
17.	At-Home Quality Care, LLC	25-90328 (ARP)
18.	Auditory Response Systems, Inc.	25-90329 (ARP)
19.	Barney's Medical Alert-ERS, Inc.	25-90330 (ARP)
20.	California Medtrans Network IPA LLC	25-90331 (ARP)
21.	California Medtrans Network MSO LLC	25-90332 (ARP)
22.	Caregivers Alliance, LLC	25-90334 (ARP)
23.	CareGivers America Home Health Services, LLC	25-90335 (ARP)
24.	CareGivers America Medical Staffing, LLC	25-90336 (ARP)
25.	CareGivers America Medical Supply, LLC	25-90337 (ARP)
26.	CareGivers America Registry, LLC	25-90338 (ARP)

27.	Caregivers On Call, Inc.	25-90340 (ARP)
28.	CGA Holdco, Inc.	25-90341 (ARP)
29.	CGA Staffing Services, LLC	25-90342 (ARP)
30.	Florida Medtrans Network LLC	25-90344 (ARP)
31.	Florida Medtrans Network MSO LLC	25-90345 (ARP)
32.	Guardian Medical Monitoring, LLC	25-90346 (ARP)
33.	Health Trans, Inc.	25-90347 (ARP)
34.	Healthcom Holdings LLC	25-90348 (ARP)
35.	Healthcom, Inc.	25-90349 (ARP)
36.	Helping Hand Home Health Care Agency Inc	25-90350 (ARP)
37.	Helping Hand Hospice Inc.	25-90351 (ARP)
38.	Higi Care Holdings, LLC	25-90352 (ARP)
39.	Higi Care, LLC	25-90353 (ARP)
40.	Higi SH Holdings Inc.	25-90354 (ARP)
41.	Independence Healthcare Corporation	25-90356 (ARP)
42.	Metropolitan Medical Transportation IPA, LLC	25-90357 (ARP)
43.	MLA Sales, LLC	25-90358 (ARP)
44.	National Medtrans, LLC	25-90361 (ARP)
45.	New England Emergency Response Systems, Inc.	25-90363 (ARP)
46.	OEP AM, Inc.	25-90365 (ARP)
47.	Personal In-Home Services, Inc.	25-90368 (ARP)
48.	Philadelphia Home Care Agency, Inc.	25-90371 (ARP)
49.	Provado Technologies, LLC	25-90362 (ARP)
50.	Ride Plus, LLC	25-90367 (ARP)
51.	Safe Living Technologies, LLC	25-90369 (ARP)
52.	Secura Home Health Holdings, Inc.	25-90370 (ARP)
53.	Secura Home Health, LLC	25-90372 (ARP)
54.	Socrates Health Holdings, LLC	25-90373 (ARP)
55.	TriMed, LLC	25-90374 (ARP)
56.	Union Home Care LLC	25-90375 (ARP)
57.	Victory Health Holdings, LLC	25-90377 (ARP)

58.	VRI Intermediate Holdings, LLC	25-90378 (ARP)

Post Confirmation Report

Lead Case No.: **25-90309**
Reporting Period: **7/1/26 - 9/30/26**

Consolidated Segment Entity Listing

The following table outlines the Reorganized Debtors and respective business segments as filed in the Post Confirmation Report.

Entity	PCR Segment
ModivCare Inc.	CORP
Higi Care, LLC	Higi
Higi SH LLC	Higi
Circulation, Inc.	NEMT
ModivCare Solutions, LLC	NEMT
Ride Plus, LLC	NEMT
A & B Homecare Solutions, L.L.C.	PCS
ABC Homecare LLC	PCS
All Metro Aids Inc.	PCS
All Metro Associate Payroll Services Corporation	PCS
All Metro CGA Payroll Services Corporation	PCS
All Metro Field Service Workers Payroll Services Corporation	PCS
All Metro Health Care Services, Inc.	PCS
All Metro Home Care Services of Florida, Inc.	PCS
All Metro Home Care Services of New Jersey, Inc.	PCS
All Metro Home Care Services of New York, Inc.	PCS
All Metro Home Care Services, Inc.	PCS
All Metro Management and Payroll Services Corporation	PCS
AM Holdco, Inc.	PCS
AM Intermediate Holdco, Inc.	PCS
Arsens Home Care, Inc.	PCS
ARU Hospice Inc.	PCS
Care Finders Total Care LLC	PCS
CareGivers Alliance, LLC	PCS
CareGivers America Home Health Services, LLC	PCS
CareGivers America Medical Staffing, LLC	PCS
CareGivers America Medical Supply, LLC	PCS
Caregivers America, LLC.	PCS
Caregivers On Call, Inc.	PCS
CGA Holdco, Inc.	PCS
CGA Staffing Services, LLC	PCS
Helping Hand Home Health Care Agency Inc	PCS
Helping Hand Hospice, Inc.	PCS
Independence Healthcare Corporation	PCS
Multicultural Home Care Inc.	PCS
Panhandle Support Services, Inc.	PCS
Personal In-Home Services, Inc.	PCS
Philadelphia Home Care Agency, Inc.	PCS
Secura Home Health Holdings, Inc.	PCS
Secura Home Health, LLC	PCS
Socrates Health Holdings, LLC	PCS
Union Home Care LLC	PCS
A.E. Medical Alert, Inc.	Monitoring
Associated Home Services, Inc.	Monitoring
Auditory Response Systems, Inc.	Monitoring
Barney's Medical Alert-ERS, Inc.	Monitoring
Guardian Medical Monitoring, LLC	Monitoring
Healthcom, Inc.	Monitoring
New England Emergency Response Systems, Inc.	Monitoring
Safe Living Technologies, LLC	Monitoring
Valued Relationships, Inc.	Monitoring
VRI Intermediate Holdings, LLC	Monitoring

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF Texas

Houston

In re: ModivCare Inc. §
§
§
Debtor(s) §

Case No. 25-90309

Lead Case No. 25-90309

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2026

Petition Date: 08/20/2025

Plan Confirmed Date: 12/15/2025

Plan Effective Date: 12/29/2025

This Post-confirmation Report relates to:

◉ Reorganized Debtor

○ Other Authorized Party or Entity: _____
Name of Authorized Party or Entity

/s/ Jason Harbour
Signature of Responsible Party

Jason Harbour
Printed Name of Responsible Party

10/30/2026
Date

Hunton Andrews Kurth LLP
600 Travis Street, Suite 4200, Houston, TX 77002
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name ModivCare Inc. Case No. 25-90309

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$0	$17,534,729
b. Non-cash securities transferred	$0	$515,500,000
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$0	$533,034,729

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*	$0	$70,101,119	$0	$70,101,119
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Verita Global, LLC	Other	$0	$5,783,183	$0	$5,783,183
	ii	Moelis & Company	Financial Professional	$0	$11,251,250	$0	$11,251,250
	iii	Hunton Andrews Kurth LLP	Co-Counsel	$0	$1,510,953	$0	$1,510,953
	iv	Latham & Watkins LLP	Co-Counsel	$0	$23,134,030	$0	$23,134,030
	v	FTI Consulting, Inc.	Financial Professional	$0	$8,776,094	$0	$8,776,094
	vi	White & Case LLP	Other	$0	$13,565,263	$0	$13,565,263
	vii	Quinn Emanuel	Other	$0	$2,073,760	$0	$2,073,760
	viii	AlixPartners	Other	$0	$4,006,588	$0	$4,006,588
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Debtor's Name ModivCare Inc. Case No. 25-90309

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b.				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total*						
	Itemized Breakdown by Firm						
		Firm Name	Role				
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Debtor's Name ModivCare Inc. Case No. 25-90309

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c.	All professional fees and expenses (debtor & committees)			$0	$70,101,119	$0	$70,101,119

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$0	$0	$0	$0	0%
b. Secured claims	$1,302,671,867	$0	$0	$1,320,105,647	0%
c. Priority claims	$0	$0	$0	$0	0%
d. General unsecured claims	$32,000,000	$0	$0	$366,768,536	0%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

Debtor's Name ModivCare Inc. Case No. 25-90309

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

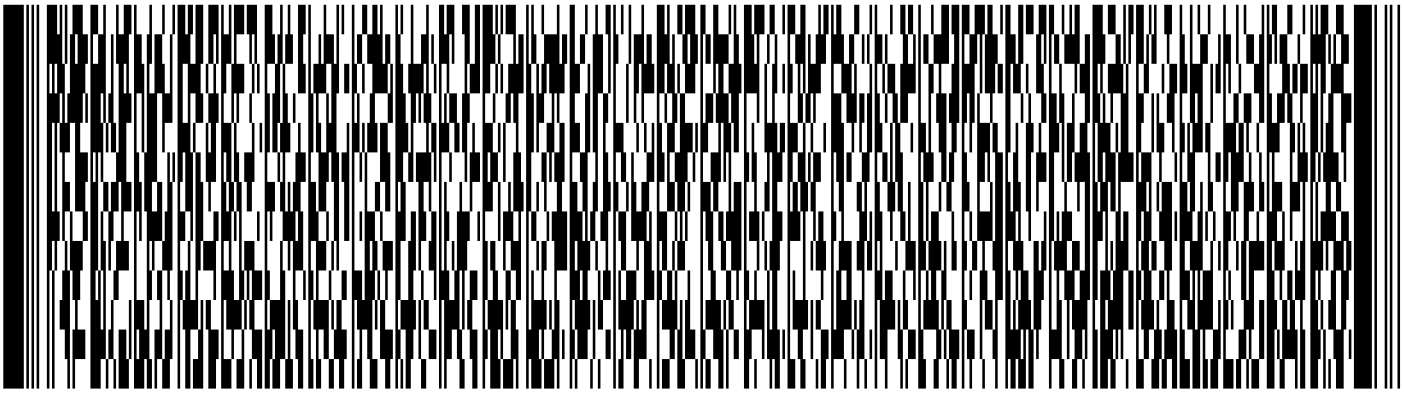
/s/ Rebecca Orcutt
Signature of Responsible Party

Rebecca Orcutt
Printed Name of Responsible Party

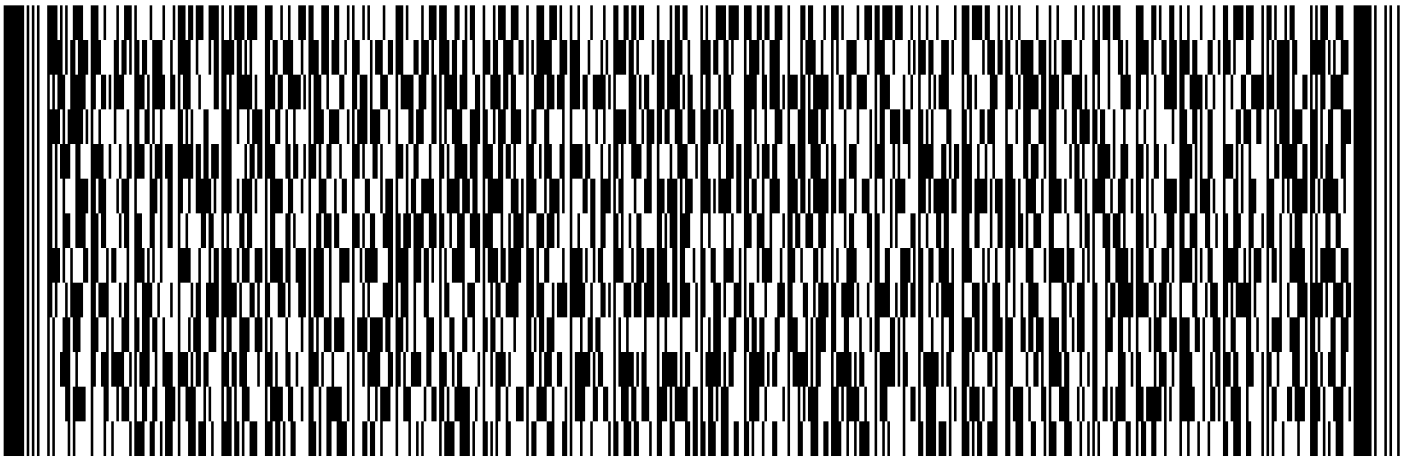
Chief Accounting Officer
Title

10/30/2026
Date

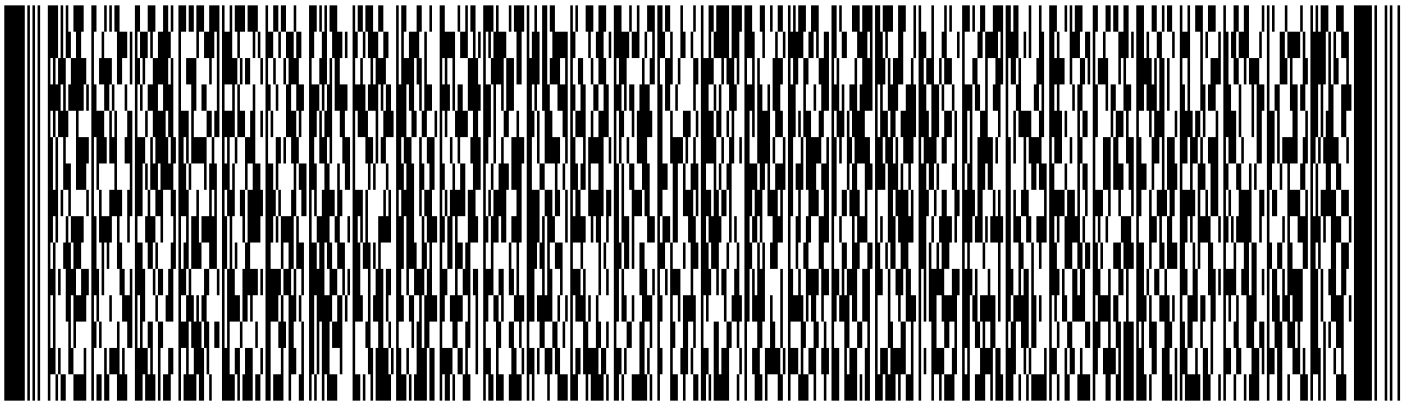
Debtor's Name ModivCare Inc. Case No. 25-90309



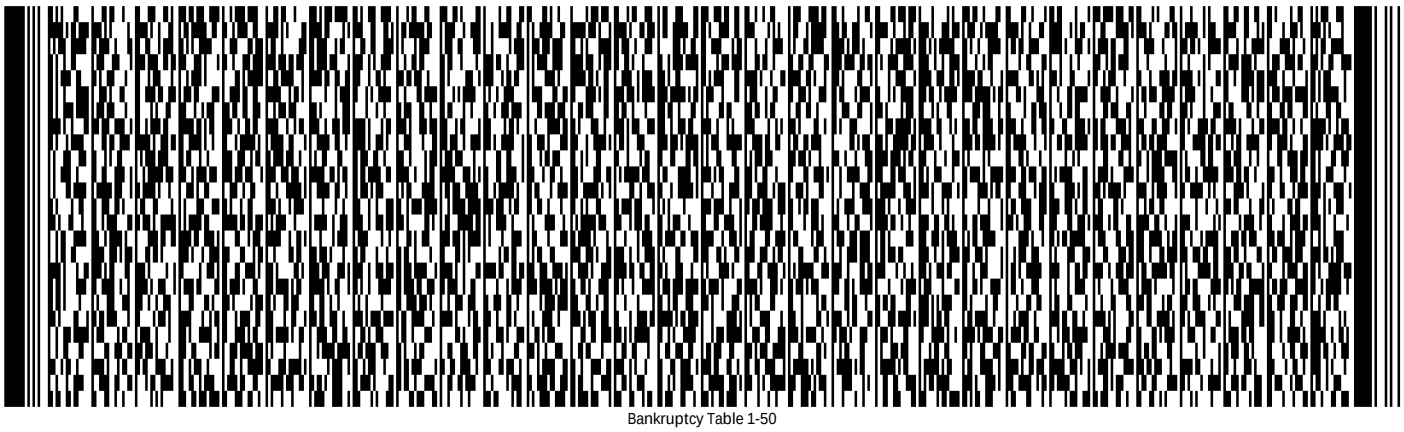
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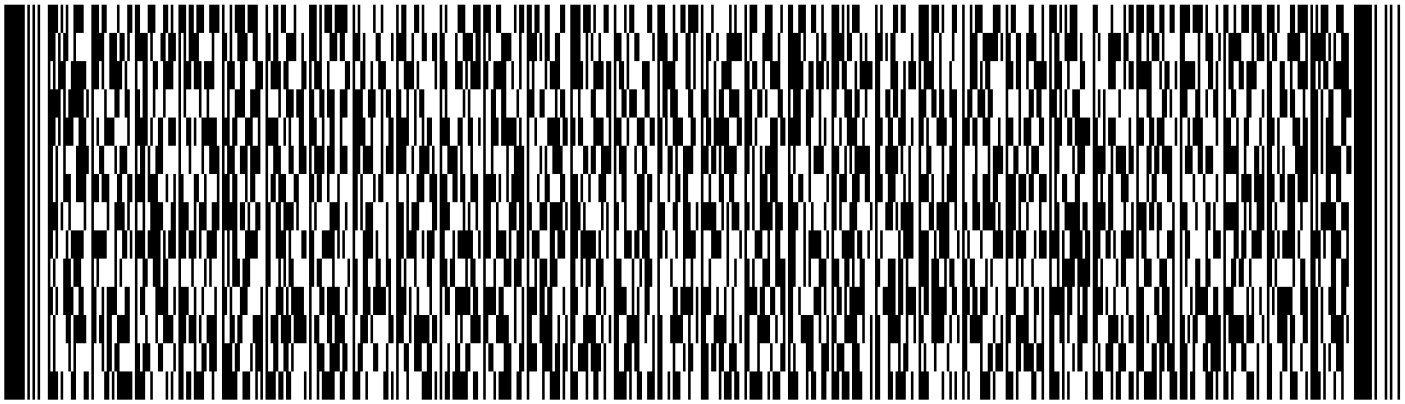


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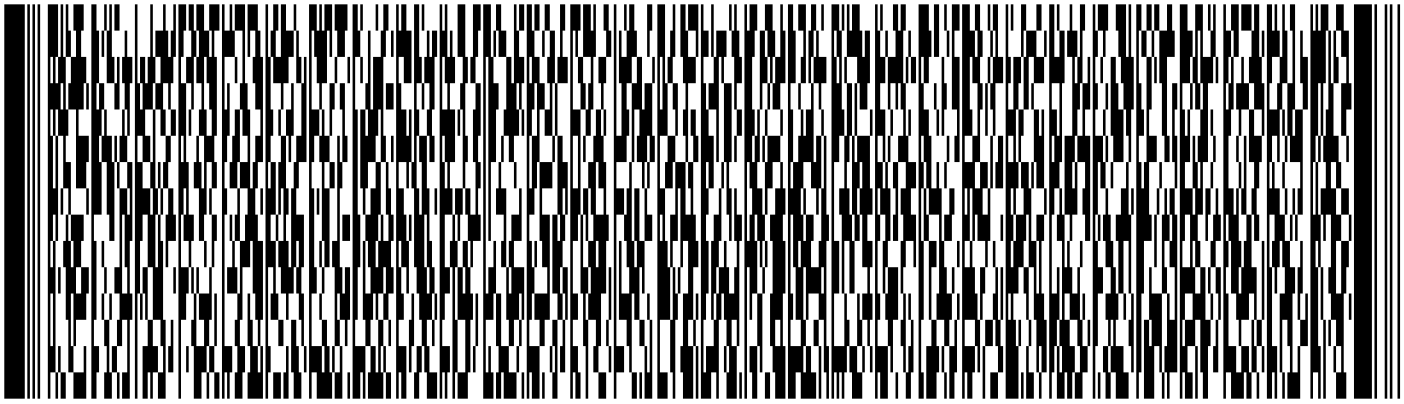


Bankruptcy Table 1-50

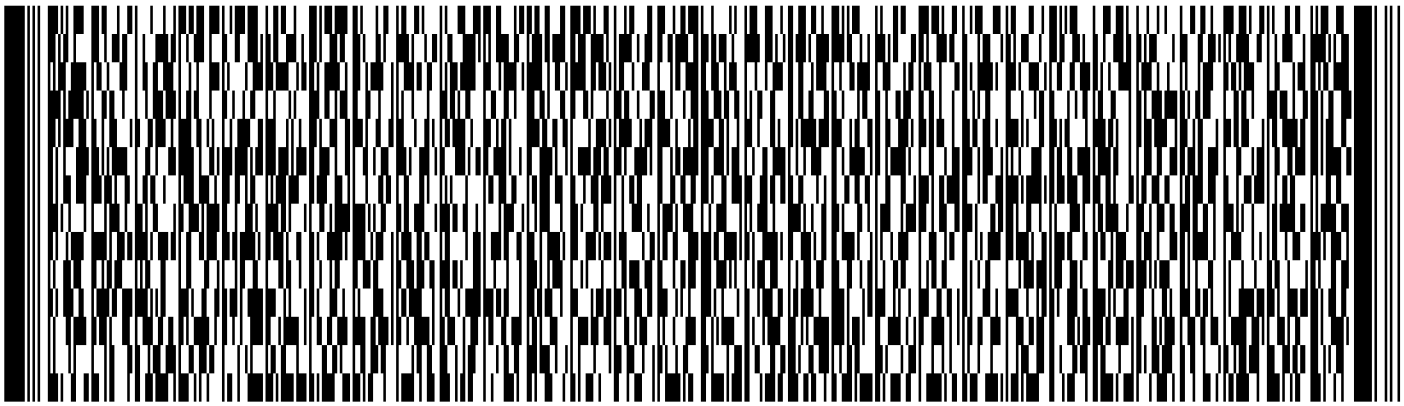
Debtor's Name ModivCare Inc. Case No. 25-90309



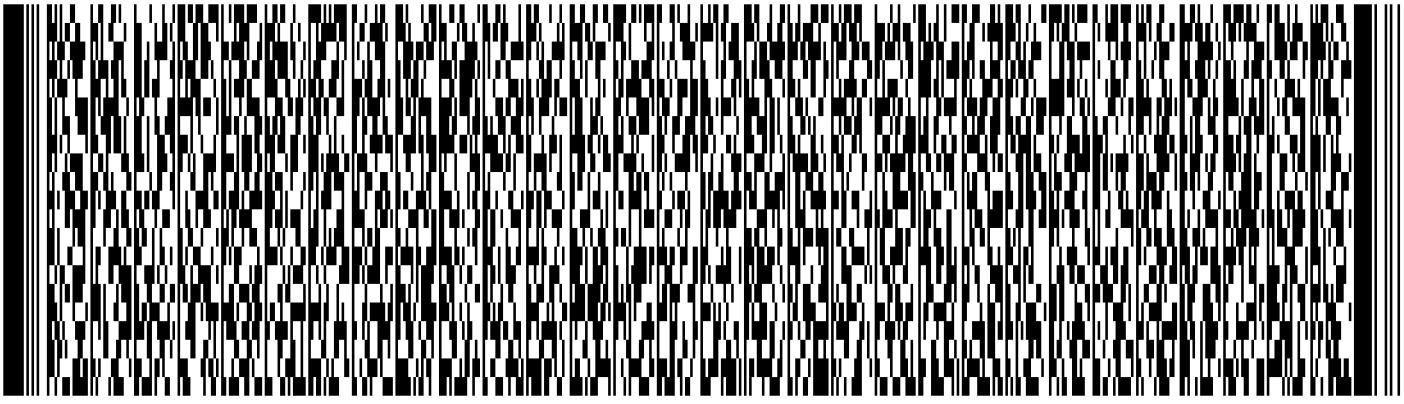
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page