Docket #1816 Date Filed: 10/26/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
MODIVCARE INC., *et al.*,	:	Case No. 25-90309 (ARP)
Reorganized Debtors.[1]	:	(Jointly Administered)

REORGANIZED DEBTORS' THIRTY-FIRST OMNIBUS OBJECTION TO CERTAIN CLAIMS (SATISFIED CLAIMS)

THIS IS AN OBJECTION TO YOUR CLAIM. THIS OBJECTION ASKS THE COURT TO DISALLOW THE CLAIM THAT YOU FILED IN THE BANKRUPTCY CASE. IF YOU DO NOT FILE A RESPONSE WITHIN 30 DAYS AFTER THE OBJECTION WAS SERVED ON YOU, YOUR CLAIM MAY BE DISALLOWED WITHOUT A HEARING.

TO THE CLAIMANTS WHOSE CLAIMS ARE SUBJECT TO THIS OBJECTION:

YOUR SUBSTANTIVE RIGHTS MAY BE AFFECTED BY THIS OBJECTION AND ANY FURTHER OBJECTIONS THAT MAY BE FILED IN THE CHAPTER 11 CASES.

THE RELIEF SOUGHT IN THIS OBJECTION IS WITHOUT PREJUDICE TO THE RIGHTS OF THE REORGANIZED DEBTORS AND THEIR ESTATES OR OTHER PARTIES IN INTEREST TO PURSUE FURTHER OBJECTIONS AGAINST THE CLAIMS LISTED HEREIN AND OTHER CLAIMS FILED IN THE CHAPTER 11 CASES.

[1] A complete list of each of the Reorganized Debtors in these chapter 11 cases (the "***Chapter 11 Cases***") and the last four digits of each Reorganized Debtor's taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://www.veritaglobal.net/ModivCare. Reorganized Debtor ModivCare Inc.'s principal place of business and the Reorganized Debtors' service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1200, Denver, Colorado 80237.

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The above-captioned reorganized debtors (prior to the Effective Date,[2] collectively, the "***Debtors***" and after the Effective Date, collectively, the "***Reorganized Debtors***") respectfully state the following in support of this omnibus claims objection (this "***Objection***").

RELIEF REQUESTED

1. By this Objection, the Reorganized Debtors seek entry of an order, substantially in the form attached hereto (the "***Proposed Order***"), disallowing and expunging each of the claims listed on **Schedule 1** to the Proposed Order (the "***Satisfied Claims***") because each of the Satisfied Claims has been satisfied in full during the course of the Chapter 11 Cases such that no further distribution is owing on account of the Satisfied Claims.

JURISDICTION AND VENUE

2. The United States Bankruptcy Court for the Southern District of Texas (the "***Court***") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution.

3. Each of the Satisfied Claims that are the subject of this Objection were asserted on proof of claim forms (each a "***Proof of Claim***" and collectively the "***Claim Forms***") filed with the Claims and Noticing Agent (as defined below). By seeking recovery from the Reorganized Debtors' estates based on the filing of a Proof of Claim, the holders of the Satisfied Claims (each a "***Claimant***" and collectively the "***Claimants***") have submitted to the Court's jurisdiction over this matter.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the *Second Amended Joint Chapter 11 Plan of Reorganization of ModivCare Inc. and its Debtor Affiliates* [Docket No. 1055, Ex. A] (together with all supplemental or supporting documentation related thereto, the "***Plan***"), as applicable.

4. Venue of the Chapter 11 Cases and this Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409.

5. The statutory and legal predicates for the relief requested herein are sections 105(a) and 502 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "***Bankruptcy Code***"), Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "***Bankruptcy Rules***"), Rule 3007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "***Bankruptcy Local Rules***"), and the Procedures for Complex Cases in the Southern District of Texas.

BACKGROUND

6. On August 20, 2025, the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Chapter 11 Cases are being jointly administered, for procedural purposes only, pursuant to Rule 1015(b) of the Bankruptcy Rules and Rule 1015-1 of the Bankruptcy Local Rules. The factual background regarding the Debtors, including their business, their capital structure, and the events leading to the commencement of the Chapter 11 Cases is set forth in the *Declaration of Chad J. Shandler in Support of Chapter 11 Petitions and First-Day Relief* [Docket No. 14].

7. On December 15, 2025, the Court entered the Confirmation Order[3] which, among other things, confirmed the Plan. The Effective Date occurred on December 29, 2025.

CLAIMS RECONCILIATION PROCESS

8. On August 21, 2025, the Court entered the *Order Establishing (A) Bar Dates and Related Procedures for Filing Proofs of Claim; (B) Approving the Form and Manner of Notice Thereof; and (C) Granting Related Relief* [Docket No. 66] (the "***Claims Bar Date Order***") setting, *inter alia*, (i) October 1, 2025, as the deadline for non-governmental creditors and interest holders

[3] Docket No. 1055.

to file claims in the Chapter 11 Cases (the "***General Bar Date***"), and (ii) February 16, 2026, at 5:00 p.m. (prevailing Central Time) as the deadline for all governmental units (as defined in section 101(27) of the Bankruptcy Code) to assert a claim (as defined in section 101(5) of the Bankruptcy Code) that arose on or prior to the Petition Date (the "***Governmental Bar Date***" and together with the General Bar Date, as applicable, depending on whether the claimant is a governmental unit or non-governmental unit, the "***Claims Bar Date***").

9. The Claims Bar Date Order establishes certain requirements that a filed claim must satisfy to be considered valid. A filed claim must, among other things, "set forth with specificity the legal and factual basis for the alleged claim," and "include supporting documentation or an explanation as to why such documentation is not available." Claims Bar Date Order, ¶ 7. If such filed claims are not properly submitted prior to the Claims Bar Date, the Claims Bar Date Order provides that the relevant claimant "shall not be treated as a creditor with respect to such claim for purposes of voting and ***distribution***." *Id.* at ¶ 20 (emphasis added).

10. On August 23, 2025, the Reorganized Debtors' claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita Global (the "***Claims and Noticing Agent***"), served notice of the Claims Bar Date (the "***Bar Date Notice***") to potential claimants in accordance with the procedures set forth in the Claims Bar Date Order, and, as necessary, supplemented such service. *See* Bar Date Affidavits of Service.[4] Also, as certified at Docket No. 142, in accordance with the Claims Bar Date Order, the Reorganized Debtors published the Bar Date Notice in *The*

[4] "***Bar Date Affidavits of Service***" means, collectively, (i) *Certificate of Service* [Docket No. 113]; (ii) *Certificate of Service* [Docket No. 353]; (iii) *Supplemental Certificate of Service* [Docket No. 400]; (iv) *Supplemental Certificate of Service* [Docket No. 442]; (v) *Supplemental Certificate of Service* [Docket No. 492]; (vi) *Supplemental Certificate of Service* [Docket No. 602]; (vii) *Supplemental Certificate of Service* [Docket No. 603]; (viii) *Supplemental Certificate of Service* [Docket No. 700]; (ix) *Supplemental Certificate of Service* [Docket No. 727]; (x) *Supplemental Certificate of Service* [Docket No. 1067]; (xi) *Supplemental Certificate of Service* [Docket No. 1127]; (xii) *Supplemental Certificate of Service* [Docket No. 1143]; (xiii) *Supplemental Certificate of Service* [Docket No. 1148]; (xiv) *Supplemental Certificate of Service* [Docket No. 1184]; (xv) *Supplemental Certificate of Service* [Docket No. 1285]; and (xvi) *Supplemental Certificate of Service* [Docket No. 1320].

New York Times on August 26, 2025. *See Affidavit of Publication of the Notice of Deadline for the Filing of Proofs of Claim, Including for Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code in the New York Times* [Docket No. 142].

11. The Reorganized Debtors also listed numerous claims in their Schedules[5] (such claims, along with the claims asserted in each proof of claim filed in the Chapter 11 Cases, collectively, the "***Claims***"), some of which have been satisfied under the authority granted to the Reorganized Debtors pursuant to certain "first day" orders and other orders entered in the Chapter 11 Cases. A database of all Claims is being maintained by the Reorganized Debtors' Claims and Noticing Agent (the "***Claims Register***").[6]

12. On February 19, 2026, the Court entered the *Order Approving Procedures for Reorganized Debtors' Filing of Omnibus Claims Objections and Granting Related Relief* [Docket No. 1313] (the "***Omnibus Objection Procedures Order***") approving the procedures for filing and resolving omnibus objections to Claims asserted against the Reorganized Debtors in the Chapter 11 Cases appended to the Omnibus Objection Procedures Order as Exhibit 1 (the "***Objection Procedures***"). The Objection Notice (as defined in the Objection Procedures) and the Objection Procedures will be served on the holders of the Satisfied Claims along with this Objection.

13. Pursuant to the Plan, the Claims Objection Deadline was initially March 29, 2026 (*i.e.*, the date that was ninety (90) days after the occurrence of the Effective Date), subject to the

[5] On September 7, 2025, the Reorganized Debtors filed their respective schedules of assets and liabilities (the "***Schedules***") and statements of financial affairs [Docket Nos. 177–322], pursuant to Bankruptcy Rule 1007.

[6] Under section 1111(a) of the Bankruptcy Code, scheduled claims are treated as proofs of claim. *See* 11 U.S.C. § 1111(a) ("A proof of claim . . . is deemed filed under section 501 of this title for any claim . . . that appears in the schedules . . . except a claim . . . that is scheduled as disputed, contingent, or unliquidated.").

Reorganized Debtors' right to seek a further extension of such deadline in accordance with the Plan.[7]

14. On September 28, 2026, the Court entered the *Order Granting Reorganized Debtors' Third Motion for Entry of an Order Extending the Time to File and Serve Objections to Claims* [Docket No. 1780], which extended the Claims Objection Deadline through and including December 28, 2026, subject to the Reorganized Debtors' right to seek a further extension of such deadline in accordance with the Plan.

THE SATISFIED CLAIMS

15. The Reorganized Debtors' review of the Claims Register and their books and records allowed them to identify the Satisfied Claims. This Objection seeks to disallow and expunge each of the Satisfied Claims in their entirety because, based on the Reorganized Debtors' books and records, each of the Satisfied Claims has been satisfied in full during the course of the Chapter 11 Cases such that no further distributions are required on account of the Satisfied Claims.

16. As attested to in the *Affidavit of Kenneth Shepard in Support of Reorganized Debtors' Thirty-First Omnibus Objection to Certain Claims (Satisfied Claims)* attached hereto as **Exhibit A**, based on their review of the Claims Register and their books and records, the Reorganized Debtors and their advisors identified each Satisfied Claim as a Claim that had been satisfied in full during the course of the Chapter 11 Cases.

17. To identify the Satisfied Claims, the Reorganized Debtors:

(a) reviewed the Claims Register and the Reorganized Debtors' books and records to identify claims that were satisfied, in whole or in part, after the Petition Date; and

[7] *See* Plan, p. 3 (defining "Claims Objection Deadline" as "ninety (90) days after the Effective Date … which dates may be extended pursuant to an order of the Bankruptcy Court upon a motion Filed by the Reorganized Debtors.").

(b) determined that each of the Satisfied Claims had been paid in full, or otherwise satisfied, during the course of the Chapter 11 Cases and no further distribution is required on account of any of the Satisfied Claims.

18. Accordingly, the Reorganized Debtors hereby request that the Court enter the Proposed Order disallowing and expunging the Satisfied Claims in their entirety.

BASIS FOR RELIEF

19. Section 502 of the Bankruptcy Code provides, in pertinent part, that: "[a] claim or interest, proof of which is filed under section 501 of [the Bankruptcy Code], is deemed allowed, unless a party in interest… objects." 11 U.S.C. § 502. Moreover, section 502(b)(1) of the Bankruptcy Code provides, in relevant part, that a claim may not be allowed if "such claim is unenforceable against the debtor and property of the debtor, under any agreement or applicable law . . . ." 11 U.S.C. § 502(b)(1). Bankruptcy Rule 3007 provides certain grounds upon which "objections to more than one claim may be joined in a single objection." FED. R. BANKR. P. 3007(d). This includes objections on the grounds that claims should be disallowed because they "have been satisfied or released during the case . . . ." FED. R. BANKR. P. 3007(d)(2)(E).

20. As set forth in Bankruptcy Rule 3001(f), a properly executed and filed proof of claim constitutes *prima facie* evidence of the validity and the amount of the claim under section 502(a) of the Bankruptcy Code. *See, e.g.*, *In re Jack Kline Co., Inc.*, 440 B.R. 712, 742 (Bankr. S.D. Tex. 2010). A proof of claim loses the presumption of *prima facie* validity under Bankruptcy Rule 3001(f) if an objecting party refutes at least one of the allegations that are essential to the claim's legal sufficiency. *See In re Fidelity Holding Co., Ltd.*, 837 F.2d 696, 698 (5th Cir. 1988). Once such an allegation is refuted, the burden reverts to the claimant to prove the validity of its claim by a preponderance of the evidence. *Id*. Despite this shifting burden during the claim objection process, "the ultimate burden of proof always lies with the claimant." *In re Armstrong*,

347 B.R. 581, 583 (Bankr. N.D. Tex. 2006) (citing *Raleigh v. Ill. Dep't of Rev.*, 530 U.S. 15 (2000)).

21. For the reasons set forth below, the Satisfied Claims should be disallowed and expunged in their entirety.

I. The Satisfied Claims Should Be Disallowed Because Such Claims Have Been Satisfied During the Course of the Chapter 11 Cases and No Further Distribution Is Required on Account of Such Claims.

22. The Omnibus Objection Procedures Order specifically authorizes the Reorganized Debtors to file objections to Claims that "have been satisfied by payment in full … on account of such Claim pursuant to the relief granted in the First Day Orders or any other orders of the Court." Objection Procedures, ¶ 1(k). Each of the Satisfied Claims has been fully satisfied during the course of the Chapter 11 Cases, and, based on the Reorganized Debtors' books and records, no further distribution is owed on account of such Claims.

23. Accordingly, the Reorganized Debtors respectfully request that the Court enter the Proposed Order disallowing and expunging the Satisfied Claims in their entirety.

RESERVATION OF RIGHTS

24. The Reorganized Debtors reserve the right to amend, modify, or supplement this Objection, and to file additional objections to any other Claims (filed or not) that may be asserted against the Reorganized Debtors and their estates. Should the single ground of objection set forth herein be dismissed or overruled as to one or more of the Satisfied Claims, the Reorganized Debtors reserve the right to object to each of the Satisfied Claims or any other Claims on any other grounds that the Reorganized Debtors discover or elect to pursue.

25. Nothing contained herein shall be deemed: (a) an admission as to the amount of, basis for, or validity of any Claim against the Reorganized Debtors under the Bankruptcy Code or other applicable non-bankruptcy law; (b) an impairment or waiver of the Reorganized Debtors' or

any other party in interest's right to dispute any Claim against, or interest in, the Reorganized Debtors, or their property or estates; (c) a promise or requirement to pay any prepetition Claim; (d) an implication or admission that any particular Claim is of a type specified or defined in this Objection, or any order granting the relief requested by this Objection; (e) an implication, admission, or finding as to (i) the validity, enforceability, or perfection of any interest or encumbrance on the property of the Reorganized Debtors or their estates or (ii) the applicability of any exception or exclusion from property of the estate under section 541 of the Bankruptcy Code or other applicable law; (f) an impairment or waiver of any claims or causes of action which may exist against any entity; or (g) a waiver of the Reorganized Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law.

NOTICE

26. Notice of this Objection will be given to the Claimants, the parties on the Reorganized Debtors' Master Service List, and all parties that have requested or that are required to receive notice pursuant to Bankruptcy Rule 2002. The Reorganized Debtors submit that, under the circumstances, no other or further notice is required.

27. A copy of this Objection is available on (a) the Court's website, at www.txs.uscourts.gov and (b) the website maintained by the Claims and Noticing Agent at https://www.veritaglobal.net/ModivCare.

WHEREFORE, the Reorganized Debtors respectfully request that the Court enter the Proposed Order sustaining the Objection and granting such other and further relief as may be just and proper.

Dated: October 26, 2026

Respectfully submitted,

/s/ Timothy A. ("Tad") Davidson II

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Co-Counsel for the Reorganized Debtors

CERTIFICATE OF SERVICE

I certify that on October 26, 2026, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II
Timothy A. ("Tad") Davidson II

Exhibit A

Shepard Affidavit

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
MODIVCARE INC., *et al.*,	:	Case No. 25-90309 (ARP)
Reorganized Debtors.[1]	:	(Jointly Administered)

AFFIDAVIT OF KENNETH SHEPARD
IN SUPPORT OF REORGANIZED DEBTORS' THIRTY-FIRST
OMNIBUS OBJECTION TO CERTAIN CLAIMS (SATISFIED CLAIMS)

I, Kenneth Shepard, hereby declare as follows:

1. I submit this affidavit (this "***Affidavit***") in support of the *Reorganized Debtors' Thirty-First Omnibus Objection to Certain Claims (Satisfied Claims)* (the "***Objection***")[2] pursuant to Rule 3007-1 of the Bankruptcy Local Rules.

2. I am an executive vice president and group chief financial officer for the Reorganized Debtors. I have worked for the Reorganized Debtors for over ten years and in finance for approximately 20 years.

3. I am knowledgeable about, and familiar with, the Reorganized Debtors' day-to-day operations, business and financial affairs, books and records, and the circumstances that led to the commencement of the Chapter 11 Cases. The facts set forth in this Affidavit are based upon my personal knowledge, my review of relevant documents, information provided to me by employees

[1] A complete list of each of the Reorganized Debtors in these chapter 11 cases (the "***Chapter 11 Cases***") and the last four digits of each Debtor's taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://www.veritaglobal.net/ModivCare. Debtor ModivCare Inc.'s principal place of business and the Reorganized Debtors' service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1200, Denver, Colorado 80237.

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.

working under my supervision, my own reasonable inquiry, and/or my discussions with the Reorganized Debtors' other officers, directors, and restructuring advisors, including professionals at Latham & Watkins LLP, Hunton Andrews Kurth LLP, Moelis & Company, FTI Consulting, Inc., and Kurtzman Carson Consultants, LLC d/b/a Verita Global. If called upon to testify, I would testify to the facts set forth in this Affidavit. I am authorized to submit this Affidavit.

OBJECTION TO SATISFIED CLAIMS

4. Article VII of the Plan empowers the Reorganized Debtors to undertake a claims allowance process. Thus, pursuant to the Plan, the Reorganized Debtors and their advisors have identified certain Satisfied Claims which they seek to disallow and expunge in their entirety.

5. The Satisfied Claims were identified after the Reorganized Debtors:

(a) reviewed the Claims Register and the Reorganized Debtors' books and records to identify claims that were satisfied, in whole or in part, after the Petition Date; and

(b) determined that each of the Satisfied Claims had been paid in full, or otherwise satisfied, during the course of the Chapter 11 Cases and no further distribution is required on account of any of the Satisfied Claims.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: October 26, 2026

/s/Kenneth Shepard
Name: Kenneth Shepard
Title: EVP and Group Chief Financial Officer
ModivCare Solutions, LLC and its
Reorganized Debtor Affiliates

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
MODIVCARE INC., *et al.*,	:	Case No. 25-90309 (ARP)
Reorganized Debtors.[1]	:	(Jointly Administered)

ORDER GRANTING REORGANIZED DEBTORS' THIRTY-FIRST OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (SATISFIED CLAIMS)
[Relates to Docket No.]

Upon the objection (the "***Objection***")[2] of the Reorganized Debtors seeking entry of an order (this "***Order***") disallowing and expunging each of the Satisfied Claims in their entirety, all as more fully set forth in the Objection; and the Court having reviewed the Objection; and the Court having jurisdiction to consider the Objection and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and that no other or further notice is necessary, except as set forth in this Order; and all responses, if any, to the Objection having been withdrawn, resolved, or overruled; and upon the record herein; and after due deliberation thereon; and the Court having determined that the

[1] A complete list of each of the Reorganized Debtors in these chapter 11 cases (the "***Chapter 11 Cases***") and the last four digits of each Reorganized Debtor's taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://www.veritaglobal.net/ModivCare. Reorganized Debtor ModivCare Inc.'s principal place of business and the Reorganized Debtors' service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1200, Denver, Colorado 80237.

[2] Capitalized terms used but not defined herein have the meanings ascribed to them in the Objection.

legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and the Court having determined that the relief requested in the Objection is in the best interests of the Reorganized Debtors, their estates, their creditors, and other parties in interest, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Objection is GRANTED, as set forth herein.

2. Each of the Satisfied Claims listed on **Schedule 1** is disallowed and expunged in its entirety.

3. The Claims and Noticing Agent is authorized to update the claims register maintained in the Chapter 11 Cases to reflect the relief granted in this Order.

4. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in the Objection or this Order shall be deemed a waiver of the rights of the Reorganized Debtors to object to any Claim, and shall not constitute an admission of liability by the Reorganized Debtors with respect to any Proof of Claim or application for administrative expenses.

5. Each Satisfied Claim and the Reorganized Debtors' objection to each Satisfied Claim constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each Satisfied Claim.

6. Nothing in the Objection or this Order shall be deemed or construed: (a) as an admission as to the validity of any Claim against the Reorganized Debtors; (b) as a waiver of the Reorganized Debtors' rights to dispute or otherwise object to any Claim on any grounds or basis; or (c) to waive or release any right, claim, defense, or counterclaim of the Reorganized Debtors, or to estop the Reorganized Debtors from asserting any right, claim, defense, or counterclaim (including setoff).

7. Notice of the Objection as provided therein shall be deemed good and sufficient and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.

8. Notwithstanding any applicable Bankruptcy Rules to the contrary, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

9. The Reorganized Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Objection.

10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: _____, 2026

_____
UNITED STATES BANKRUPTCY JUDGE

SCHEDULE 1

(SATISFIED CLAIMS)

#	Claimant Name	Debtor against Whom the Claim was Filed	Claim No.	Filing Date of Claim	Asserted Claim Amount	
					Claim Nature	Claim Amount
1	ADKINS, ALBERT	ModivCare Inc.	951	09/29/2025	General Unsecured Priority Secured Admin Priority Total	$2,000.00 $0.00 $0.00 $0.00 $2,000.00
2	Administrative Services Cooperative, Inc.	ModivCare Inc.	2133	11/17/2025	General Unsecured Priority Secured Admin Priority Total	$142,275.44 $0.00 $0.00 $0.00 $142,275.44
3	Arkansas Department of Finance and Administration	Higi SH LLC	599	09/23/2025	General Unsecured Priority Secured Admin Priority Total	$37.50 $379.42 $0.00 $0.00 $416.92
4	AuditBoard, Inc.	ModivCare Solutions, LLC	531	09/22/2025	General Unsecured Priority Secured Admin Priority Total	$86,122.06 $0.00 $0.00 $0.00 $86,122.06
5	BANKS, DAREN	ModivCare Inc.	1356	09/30/2025	General Unsecured Priority Secured Admin Priority Total	$0.00 $0.00 $0.00 $132.00 $132.00
6	Becklar	Valued Relationships, Inc.	1025	09/30/2025	General Unsecured Priority Secured Admin Priority Total	$866,243.00 $0.00 $0.00 $0.00 $866,243.00
7	Behnken, Jr., John Frederick	ModivCare Solutions, LLC	882	09/23/2025	General Unsecured Priority Secured Admin Priority Total	$435.72 $0.00 $0.00 $0.00 $435.72
8	Behnken, Jr., John Frederick	ModivCare Solutions, LLC	941	09/29/2025	General Unsecured Priority Secured Admin Priority Total	$435.72 $0.00 $0.00 $0.00 $435.72
9	Behnken, Jr., John Frederick	ModivCare Inc.	1111	09/23/2025	General Unsecured Priority Secured Admin Priority Total	$435.72 $0.00 $0.00 $0.00 $435.72
10	BELLEVILLE, NYLE	ModivCare Inc.	980	09/29/2025	General Unsecured Priority Secured Admin Priority Total	$87.10 $0.00 $0.00 $0.00 $87.10
11	Bennett, Arlene	ModivCare Solutions, LLC	384	09/17/2025	General Unsecured Priority Secured Admin Priority Total	$0.00 $0.00 $0.00 $0.00 $0.00
12	BLAIN, MARSHA	ModivCare Inc.	444	09/18/2025	General Unsecured Priority Secured Admin Priority Total	$29.60 $0.00 $0.00 $0.00 $29.60
13	Butler, Sandra	ModivCare Solutions, LLC	149	09/11/2025	General Unsecured Priority Secured Admin Priority Total	$0.00 $0.00 $0.00 $47.80 $47.80
14	CAROUSEL FARM EDUCATIONAL CENTER	ModivCare Inc.	65	09/08/2025	General Unsecured Priority Secured Admin Priority Total	$13,036.80 $0.00 $0.00 $0.00 $13,036.80
15	Cheboygan County	ModivCare Solutions, LLC	603	09/23/2025	General Unsecured Priority Secured Admin Priority Total	$492.50 $0.00 $0.00 $0.00 $492.50
16	CLIMAX TECHNOLOGY CO LTD	Valued Relationships, Inc.	1861	10/09/2025	General Unsecured Priority Secured Admin Priority Total	$86,504.00 $0.00 $0.00 $0.00 $86,504.00
17	CNC-ACCESS Inc. a/k/a Community Alternatives Virginia, Inc.	ModivCare Solutions, LLC	1218	09/30/2025	General Unsecured Priority Secured Admin Priority Total	$28,146.00 $0.00 $0.00 $0.00 $28,146.00
18	COX, LEWIS W	ModivCare Solutions, LLC	451	09/18/2025	General Unsecured Priority Secured Admin Priority Total	$1,500.00 $0.00 $0.00 $0.00 $1,500.00
19	CSA Service Solutions, LLC dba EMSAR	ModivCare Inc.	162	09/11/2025	General Unsecured Priority Secured Admin Priority Total	$50,381.55 $0.00 $0.00 $0.00 $50,381.55
20	CT Corporation	Guardian Medical Monitoring, LLC	690	09/24/2025	General Unsecured Priority Secured Admin Priority Total	$527.00 $0.00 $0.00 $0.00 $527.00

#	Claimant Name	Debtor against Whom the Claim was Filed	Claim No.	Filing Date of Claim	Asserted Claim Amount	
					Claim Nature	Claim Amount
21	Daniel Lozano	ModivCare Solutions, LLC	526	09/21/2025	General Unsecured Priority Secured Admin Priority Total	$0.00 $0.00 $0.00 $0.00 $0.00
22	Deborah Gonzales	ModivCare Inc.	888	09/28/2025	General Unsecured Priority Secured Admin Priority Total	$922.35 $0.00 $0.00 $0.00 $922.35
23	Diane Sacks	ModivCare Inc.	13	08/26/2025	General Unsecured Priority Secured Admin Priority Total	$1,512.00 $0.00 $0.00 $0.00 $1,512.00
24	DOOLEY, JUSTIN	ModivCare Solutions, LLC	482	09/19/2025	General Unsecured Priority Secured Admin Priority Total	$268.40 $0.00 $0.00 $0.00 $268.40
25	DOUGLAS, JOSHUA	ModivCare Inc.	741	09/24/2025	General Unsecured Priority Secured Admin Priority Total	$0.00 $1,300.00 $0.00 $0.00 $1,300.00
26	DURICARE INC	ModivCare Solutions, LLC	78	09/09/2025	General Unsecured Priority Secured Admin Priority Total	$160,680.00 $0.00 $0.00 $0.00 $160,680.00
27	Exell Water and Coffee, Inc.	ModivCare Inc.	135	09/11/2025	General Unsecured Priority Secured Admin Priority Total	$2,446.75 $0.00 $0.00 $347.86 $2,794.61
28	Exell Water and Coffee, Inc.	ModivCare Inc.	788	09/25/2025	General Unsecured Priority Secured Admin Priority Total	$410.42 $0.00 $0.00 $0.00 $410.42
29	Friendly Medical Transportation	ModivCare Solutions, LLC	1650	10/01/2025	General Unsecured Priority Secured Admin Priority Total	$197,131.07 $0.00 $0.00 $0.00 $197,131.07
30	GAUNA, BARBARA	ModivCare Inc.	607	09/22/2025	General Unsecured Priority Secured Admin Priority Total	$0.00 $0.00 $0.00 $83.00 $83.00
31	GISER, STANLEY	ModivCare Inc.	720	09/24/2025	General Unsecured Priority Secured Admin Priority Total	$73.00 $0.00 $0.00 $0.00 $73.00
32	Giuliani, Casey	ModivCare Inc.	587	09/22/2025	General Unsecured Priority Secured Admin Priority Total	$0.00 $319.34 $0.00 $0.00 $319.34
33	GONZALES, JEANETTE LYNN	ModivCare Solutions, LLC	1347	09/30/2025	General Unsecured Priority Secured Admin Priority Total	$0.00 $0.00 $0.00 $0.00 $0.00
34	Google LLC	Higi SH LLC	1889	10/13/2025	General Unsecured Priority Secured Admin Priority Total	$54,660.00 $0.00 $0.00 $0.00 $54,660.00
35	Google LLC	ModivCare Solutions, LLC	1892	10/13/2025	General Unsecured Priority Secured Admin Priority Total	$16,926.95 $0.00 $0.00 $0.00 $16,926.95
36	GRACE, GWENDOLYN	ModivCare Inc.	427	09/17/2025	General Unsecured Priority Secured Admin Priority Total	$0.00 $0.00 $0.00 $308.20 $308.20
37	GRAY, CARA H	ModivCare Inc.	2499	02/19/2026	General Unsecured Priority Secured Admin Priority Total	$0.00 $0.00 $0.00 $0.00 $0.00
38	H J Medical Supplies, Inc	All Metro Home Care Services of New York, Inc.	169	09/11/2025	General Unsecured Priority Secured Admin Priority Total	$20,187.50 $0.00 $0.00 $0.00 $20,187.50
39	Harmony Harriman	ModivCare Inc.	334	09/16/2025	General Unsecured Priority Secured Admin Priority Total	$954.80 $0.00 $0.00 $0.00 $954.80
40	Instant Care, Inc	Valued Relationships, Inc.	200	09/15/2025	General Unsecured Priority Secured Admin Priority Total	$9,637.00 $0.00 $0.00 $4,686.00 $14,323.00

#	Claimant Name	Debtor against Whom the Claim was Filed	Claim No.	Filing Date of Claim	Asserted Claim Amount	
					Claim Nature	Claim Amount
41	JL GEISLER SIGN COMPANY	ModivCare Solutions, LLC	170	09/12/2025	General Unsecured Priority Secured Admin Priority Total	$195.00 $0.00 $0.00 $0.00 $195.00
42	JUENEMANN, JENNIFER	ModivCare Inc.	545	09/21/2025	General Unsecured Priority Secured Admin Priority Total	$94.00 $0.00 $0.00 $0.00 $94.00
43	KOEHL, MARIANNE	ModivCare Inc.	924	09/28/2025	General Unsecured Priority Secured Admin Priority Total	$0.00 $0.00 $0.00 $35.00 $35.00
44	LACOUR, BIANCA	ModivCare Inc.	698	09/24/2025	General Unsecured Priority Secured Admin Priority Total	$105.00 $0.00 $0.00 $0.00 $105.00
45	LAMSON, ARLENE	ModivCare Solutions, LLC	286	09/15/2025	General Unsecured Priority Secured Admin Priority Total	$110.00 $0.00 $0.00 $0.00 $110.00
46	MEDLEY, TERESA	ModivCare Inc.	415	09/17/2025	General Unsecured Priority Secured Admin Priority Total	$0.00 $0.00 $0.00 $0.00 $0.00
47	MEDREADY, INC.	ModivCare Inc.	171	09/12/2025	General Unsecured Priority Secured Admin Priority Total	$7,031.00 $0.00 $0.00 $35,756.00 $42,787.00
48	Miriam Rosenblum	ModivCare Inc.	1653	10/01/2025	General Unsecured Priority Secured Admin Priority Total	$0.00 $0.00 $0.00 $68.00 $68.00
49	Nixon Peabody LLP	ModivCare Inc.	713	09/24/2025	General Unsecured Priority Secured Admin Priority Total	$146,657.96 $0.00 $0.00 $0.00 $146,657.96
50	Northeast Treatment Centers	ModivCare Solutions, LLC	2050	11/05/2025	General Unsecured Priority Secured Admin Priority Total	$113,627.00 $0.00 $0.00 $0.00 $113,627.00
51	Ohio Department of Taxation	Guardian Medical Monitoring, LLC	765	09/25/2025	General Unsecured Priority Secured Admin Priority Total	$5,120.99 $18,209.86 $0.00 $0.00 $23,330.85
52	Polsinelli PC	ModivCare Inc.	1155	09/30/2025	General Unsecured Priority Secured Admin Priority Total	$7,668.00 $0.00 $0.00 $0.00 $7,668.00
53	RONALD MCDONALD, RMHCENC	ModivCare Inc.	1023	09/30/2025	General Unsecured Priority Secured Admin Priority Total	$178,670.00 $0.00 $0.00 $28,480.00 $207,150.00
54	ROY L STREET/CAPITOL CAB CO	ModivCare Solutions, LLC	1049	09/29/2025	General Unsecured Priority Secured Admin Priority Total	$9,066.22 $0.00 $0.00 $0.00 $9,066.22
55	SANCHEZ, GLORIA	ModivCare Inc.	911	09/29/2025	General Unsecured Priority Secured Admin Priority Total	$128.70 $0.00 $0.00 $0.00 $128.70
56	Schrankel, Steven	ModivCare Inc.	744	9/24/2025	General Unsecured Priority Secured Admin Priority Total	$708.50 $0.00 $0.00 $0.00 $708.50
57	Scotia Livery Inc	All Metro Home Care Services of New York, Inc.	66	09/08/2025	General Unsecured Priority Secured Admin Priority Total	$137,411.10 $0.00 $0.00 $0.00 $137,411.10
58	SIGNATURE STAFF RESOURCES LLC	ModivCare Solutions, LLC	100	09/09/2025	General Unsecured Priority Secured Admin Priority Total	$16,903.85 $0.00 $0.00 $0.00 $16,903.85
59	SKYLINE CLEANING LLC	ModivCare Solutions, LLC	1015	09/30/2025	General Unsecured Priority Secured Admin Priority Total	$11,903.23 $0.00 $0.00 $0.00 $11,903.23
60	Tech Mahindra Americas Inc	ModivCare Inc.	1877	10/10/2025	General Unsecured Priority Secured Admin Priority Total	$185,053.00 $0.00 $0.00 $0.00 $185,053.00

#	Claimant Name	Debtor against Whom the Claim was Filed	Claim No.	Filing Date of Claim	Asserted Claim Amount	
					Claim Nature	Claim Amount
61	Tennessee Department of Revenue	National MedTrans, LLC	197	09/15/2025	General Unsecured Priority Secured Admin Priority Total	$744.75 $3,415.11 $0.00 $0.00 $4,159.86
62	US COFFEE	All Metro Home Care Services of New York, Inc.	75	09/09/2025	General Unsecured Priority Secured Admin Priority Total	$994.99 $0.00 $0.00 $0.00 $994.99
63	WILLOWOOD PARK LLC	ModivCare Inc.	351	09/17/2025	General Unsecured Priority Secured Admin Priority Total	$60,784.24 $0.00 $0.00 $0.00 $60,784.24
64	WRIKE, INC	ModivCare Inc.	359	09/16/2025	General Unsecured Priority Secured Admin Priority Total	$28,800.00 $1,483.20 $0.00 $0.00 $30,283.20