Docket #1809 Date Filed: 10/26/2026
United States Bankruptcy Court
Southern District of Texas
ENTERED
October 26, 2026
Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE SOUTHERN DISTRICT OF TEXAS**
**HOUSTON DIVISION**

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| In re: | : | Chapter 11 |
| MODIVCARE INC., *et al.*, | : | Case No. 25-90309 (ARP) |
| Reorganized Debtors.[1] | : | (Jointly Administered) |

**FINAL DECREE CLOSING CERTAIN OF THE CHAPTER 11 CASES**

Upon the motion (the "***Motion***")[2] of the Reorganized Debtors for entry of a final decree (this "***Final Decree***") closing certain of the Chapter 11 Cases, all as more fully described in the Motion; and the Court having reviewed the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given under the circumstances and that no other or further notice is necessary; and all objections, if any, to entry of this Final Decree having been withdrawn, resolved, or overruled; and upon the record herein; and after due deliberation thereon; the Court having determined that there is good and sufficient cause for the relief granted in this Final Decree, it is hereby

1 A complete list of each of the Reorganized Debtors in these chapter 11 cases and the last four digits of each Reorganized Debtor's taxpayer identification number (if applicable) may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://www.veritaglobal.net/ModivCare. Reorganized Debtor ModivCare Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1200, Denver, Colorado 80237.

2 Capitalized terms used but not otherwise defined herein have the meaning ascribed to them in the Motion.

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**ORDERED THAT:**

1. The following Affiliate Cases are hereby closed; *provided that* this Court shall retain jurisdiction as provided in the Plan and the Confirmation Order:

| | Debtor | Case No. |
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| 1. | A.E. Medical Alert, Inc. | 25-90308 (ARP) |
| 2. | ABC Homecare LLC | 25-90311 (ARP) |
| 3. | All Metro AIDS, Inc. | 25-90312 (ARP) |
| 4. | All Metro Associate Payroll Services Corporation | 25-90313 (ARP) |
| 5. | All Metro CGA Payroll Services Corporation | 25-90314 (ARP) |
| 6. | All Metro Field Service Workers Payroll Services Corporation | 25-90315 (ARP) |
| 7. | All Metro Health Care Services, Inc. | 25-90316 (ARP) |
| 8. | All Metro Home Care Services of New Jersey, Inc. | 25-90318 (ARP) |
| 9. | All Metro Home Care Services, Inc. | 25-90320 (ARP) |
| 10. | All Metro Management and Payroll Services Corporation | 25-90321 (ARP) |
| 11. | All Metro Payroll Services Corporation | 25-90322 (ARP) |
| 12. | AM Holdco, Inc. | 25-90323 (ARP) |
| 13. | AM Intermediate Holdco, Inc. | 25-90324 (ARP) |
| 14. | Arsens Home Care, Inc. | 25-90325 (ARP) |
| 15. | ARU Hospice, Inc. | 25-90326 (ARP) |
| 16. | Associated Home Services, Inc. | 25-90327 (ARP) |
| 17. | At-Home Quality Care, LLC | 25-90328 (ARP) |
| 18. | Auditory Response Systems, Inc. | 25-90329 (ARP) |
| 19. | Barney's Medical Alert-ERS, Inc. | 25-90330 (ARP) |
| 20. | California Medtrans Network IPA LLC | 25-90331 (ARP) |
| 21. | California Medtrans Network MSO LLC | 25-90332 (ARP) |
| 22. | Caregivers Alliance, LLC | 25-90334 (ARP) |
| 23. | CareGivers America Home Health Services, LLC | 25-90335 (ARP) |
| 24. | CareGivers America Medical Staffing, LLC | 25-90336 (ARP) |
| 25. | CareGivers America Medical Supply, LLC | 25-90337 (ARP) |
| 26. | CareGivers America Registry, LLC | 25-90338 (ARP) |

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| 27. | Caregivers On Call, Inc. | 25-90340 (ARP) |
| 28. | CGA Holdco, Inc. | 25-90341 (ARP) |
| 29. | CGA Staffing Services, LLC | 25-90342 (ARP) |
| 30. | Florida Medtrans Network LLC | 25-90344 (ARP) |
| 31. | Florida Medtrans Network MSO LLC | 25-90345 (ARP) |
| 32. | Guardian Medical Monitoring, LLC | 25-90346 (ARP) |
| 33. | Health Trans, Inc. | 25-90347 (ARP) |
| 34. | Healthcom Holdings LLC | 25-90348 (ARP) |
| 35. | Healthcom, Inc. | 25-90349 (ARP) |
| 36. | Helping Hand Home Health Care Agency Inc | 25-90350 (ARP) |
| 37. | Helping Hand Hospice Inc. | 25-90351 (ARP) |
| 38. | Higi Care Holdings, LLC | 25-90352 (ARP) |
| 39. | Higi Care, LLC | 25-90353 (ARP) |
| 40. | Higi SH Holdings Inc. | 25-90354 (ARP) |
| 41. | Independence Healthcare Corporation | 25-90356 (ARP) |
| 42. | Metropolitan Medical Transportation IPA, LLC | 25-90357 (ARP) |
| 43. | MLA Sales, LLC | 25-90358 (ARP) |
| 44. | National Medtrans, LLC | 25-90361 (ARP) |
| 45. | New England Emergency Response Systems, Inc. | 25-90363 (ARP) |
| 46. | OEP AM, Inc. | 25-90365 (ARP) |
| 47. | Personal In-Home Services, Inc. | 25-90368 (ARP) |
| 48. | Philadelphia Home Care Agency, Inc. | 25-90371 (ARP) |
| 49. | Provado Technologies, LLC | 25-90362 (ARP) |
| 50. | Ride Plus, LLC | 25-90367 (ARP) |
| 51. | Safe Living Technologies, LLC | 25-90369 (ARP) |
| 52. | Secura Home Health Holdings, Inc. | 25-90370 (ARP) |
| 53. | Secura Home Health, LLC | 25-90372 (ARP) |
| 54. | Socrates Health Holdings, LLC | 25-90373 (ARP) |
| 55. | TriMed, LLC | 25-90374 (ARP) |
| 56. | Union Home Care LLC | 25-90375 (ARP) |
| 57. | Victory Health Holdings, LLC | 25-90377 (ARP) |

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| 58. | VRI Intermediate Holdings, LLC | 25-90378 (ARP) |

2. The Remaining Cases shall remain open pending entry of final decrees closing those cases.

3. The Clerk shall update the dockets of the Affiliate Cases to reflect their closure. The Remaining Cases shall continue to be jointly administered under the existing lead case, *In re ModivCare Inc*., Case No. 25-90309 (ARP).

4. The Reorganized Debtors, no later than sixty (60) days after the date of entry of this Final Decree, shall file a post-confirmation quarterly report for the last period during which the Affiliate Cases remained open through the date of the entry of this Final Decree, and shall serve a true and correct copy of said statements on the Office of the United States Trustee for the Southern District of Texas (the "***U.S. Trustee***").

5. The Reorganized Debtors shall pay all quarterly fees due and payable under 28 U.S.C. § 1930(a)(6) for the Affiliate Cases through the quarter in which each such case is closed, and furnish evidence of such payment to the U.S. Trustee. This Court shall retain jurisdiction to enforce payment of those fees.

6. Subject to the Plan and the Confirmation Order, the Remaining Matters concerning the Affiliate Cases, including any Claims Objections with respect to claims against the Affiliate Debtors, may be filed, administered, and adjudicated in the jointly administered lead case, Case No. 25-90309 (ARP), without the need to reopen the Affiliate Cases. Entry of this Final Decree does not itself allow or disallow any Claim or Interest or alter any applicable objection deadline. The Reorganized Debtors and parties in interest retain their respective rights and defenses under the Plan and the Confirmation Order.

7. Entry of this Final Decree is without prejudice to (a) the rights of the Reorganized Debtors or any party in interest to seek to reopen any of the Affiliate Cases for cause pursuant to section 350(b) of the Bankruptcy Code, and (b) the rights of the Reorganized Debtors or any Entity authorized pursuant to the Plan, as applicable, to dispute in the Bankruptcy Court or any applicable non-bankruptcy forum any claims filed against the Debtors in the Chapter 11 Cases, as contemplated by the Plan and the Confirmation Order. Nothing in this Final Decree alters the allowance, objection, or disallowance provisions of the Plan or the Confirmation Order.

8. Quarterly disbursements in each Remaining Case shall continue to be reported, and quarterly fees shall continue to be paid, until entry of a final decree closing that case, as required by applicable law and the Plan.

9. This Final Decree shall be effective and enforceable immediately upon its entry.

10. The Reorganized Debtors or any Entity authorized pursuant to the Plan, and their respective agents are authorized to take all actions necessary to implement or effectuate the relief granted pursuant to this Final Decree in accordance with the Motion.

11. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Decree.

Signed: October 26, 2026

Alfredo R Pérez
United States Bankruptcy Judge