IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Medley LLC,[1]	Case No. 21-10526 (KBO)
Debtor.	**Objection Deadline: June 4, 2026 at 4:00 p.m. (ET)**

NOTICE OF DISALLOWANCE OF CLAIMS
PURSUANT TO SECTION X.A. OF THE PLAN

PLEASE TAKE NOTICE that on March 7, 2020, Medley LLC (the "Debtor") filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that on March 19, 2021, the Bankruptcy Court entered the *Order (I) Establishing Bar Dates for Filing Proofs of Claims and (II) Approving the Form and Manner of Notice Thereof* (the "Bar Date Order")[2] establishing, among other deadlines, April 30, 2021 as the deadline for each person or entity other than governmental units to file proofs of prepetition claims, including administrative expense claims arising pursuant to section 503(b)(9) of the Bankruptcy Code (the "General Bar Date").

PLEASE TAKE FURTHER NOTICE that on October 18, 2021, the Bankruptcy Court entered an order (the "Confirmation Order") confirming the *Modified Third Amended Combined*

[1] The Debtor's current mailing address is c/o Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.

[2] Docket No. 52.

Disclosure Statement and Chapter 11 Plan of Medley LLC (as confirmed, the "Plan"),[3] which became effective on the same day (the "Effective Date").[4]

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and Plan provide for the establishment of the Medley LLC Liquidating Trust (the "Trust") on the Effective Date, and the appointment of Saccullo Business Consulting, LLC, acting by and through Anthony M. Saccullo, as trustee of the Trust (the "Liquidating Trustee").

PLEASE TAKE FURTHER NOTICE that Section X.A. of the Plan provides, in pertinent part, that:

> Except as otherwise provided in a Final Order of the Bankruptcy Court, any Proof of Claim Filed that was required to be filed and was first Filed after the applicable Claims Bar Date in the Chapter 11 Case, shall automatically be deemed a late-filed Claim that is disallowed in the Chapter 11 Case, without the need for, and shall not be enforceable against the Debtor, without the need for (i) any further action by the Liquidating Trustee or (ii) an order of the Bankruptcy Court.[5]

PLEASE TAKE FURTHER NOTICE that the Liquidating Trustee has identified you as the holder of a proof of claim, as listed on **Exhibit A** attached hereto, that was filed after the General Bar Date and, as such, is disallowed by operation of Section X.A. of the Plan.

PLEASE TAKE FURTHER NOTICE that, after serving this notice on the claimants listed on **Exhibit A**, the Liquidating Trustee intends to cause a notation to be made on the official register of claims, prepared by Verita Global, the court-appointed noticing and claims agent in this case, indicating that the proofs of claim listed on **Exhibit A** have been disallowed and require no distribution.

---

[3] Docket No. 445. Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plan.

[4] Docket No. 449.

[5] Plan § X.A.

Dated: May 21, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Sarah R. Gladieux

Christopher M. Samis (No. 4909)
R. Stephen McNeill (No. 5210)
Sarah R. Gladieux (No. 7404)
ICE MILLER LLP
500 Delaware Avenue. Suite 220
Wilmington, Delaware 19801
Telephone: (302) 313-0600
Email: christopher.samis@icemiller.com
stephen.mcneill@icemiller.com
sarah.gladieux@icemiller.com

-and-

James S. Carr, Esq.
Randall L. Morrison, Esq.
KELLEY DRYE & WARREN LLP
3 World Trade Center
175 Greenwich Street
New York, New York 10007
Telephone: (212) 808-7800
Facsimile: (212) 808-7897
Email: jcarr@kelleydrye.com
rmorrison@kelleydrye.com

Counsel to the Medley LLC Liquidating Trust

EXHIBIT A

Claim Date	Claim No.	Claimant	Priority	Amount
11/26/2023	28	Joseph F. Corey	Priority	$20,000.00
12/23/2025	29	Linda Mitlyng	General Unsecured	$4,443.40