IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: Medley LLC,[1] Debtor.	Chapter 11 Case No. 21-10526 (KBO)
MEDLEY LLC LIQUIDATING TRUST, Plaintiff, v. EVERSHEDS SUTHERLAND (US) LLP, Defendant.	Adv. Proc. No. 23-50121 (KBO)

NOTICE OF APPEARANCE AND SUBSTITUTION OF COUNSEL

PLEASE TAKE NOTICE that Potter Anderson & Corroon LLP hereby withdraws its appearance as counsel to the Medley LLC Liquidating Trust (the "Liquidating Trust") established in the above-captioned cases, and Ice Miller LLP hereby enters its appearance as successor counsel to the Liquidating Trust in the above-captioned cases. For the avoidance of doubt, Kelley Drye & Warren LLP shall remain counsel to the Liquidating Trust.

[*Remainder of Page Intentionally Left Blank*]

[1] The Debtor's current mailing address is c/o Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.

2110526260311000000000001

Dated: March 11, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Brett M. Haywood
Brett M. Haywood (No. 6166)
POTTER ANDERSON & CORROON LLP
1313 N. Market Street, 6th Floor
Wilmington, Delaware 19801
Telephone: (302) 984-6000
Facsimile: (302) 658-1192
Email: bhaywood@potteranderson.com

Withdrawing Counsel to the Medley LLC Liquidating Trust

/s/ Christopher M. Samis
Christopher M. Samis (No. 4909)
ICE MILLER LLP
500 Delaware Avenue
Wilmington, Delaware 19801
Telephone: (302) 313-0568
Email: christopher.samis@icemiller.com

-and-

James S. Carr, Esq.
Randall L. Morrison, Esq.
KELLEY DRYE & WARREN LLP
3 World Trade Center
175 Greenwich Street
New York, New York 10007
Telephone: (212) 808-7800
Facsimile: (212) 808-7897
Email: jcarr@kelleydrye.com
rmorrison@kelleydrye.com

Successor Counsel to the Medley LLC Liquidating Trust