Docket #1643 Date Filed: 07/23/2026

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: JCK LEGACY COMPANY, et al., Wind-Down Debtors. §
§
§
§

Debtor(s)

Case No. 20-10418

Lead Case No. 20-10418

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2026

Petition Date: 02/13/2020

Plan Confirmed Date: 09/25/2020

Plan Effective Date: 09/30/2020

This Post-confirmation Report relates to:

○ Reorganized Debtor

◉ Other Authorized Party or Entity: JCK Legacy Company Plan Administration

Name of Authorized Party or Entity

/s/ Frank A. Oswald

Signature of Responsible Party

07/23/2026

Date

Frank Oswald

Printed Name of Responsible Party

One Penn Plaza, Suite 3335
New York, NY 10119

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

Case No. 20-10418

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$68,009	$63,090,854
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$68,009	$63,090,854

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*	$0	$36,062,736	$0	$36,062,736
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Berkeley Research Group, LLC	Financial Professional	$0	$2,025,607	$0	$2,025,607
	ii	Dundon Advisors LLC	Financial Professional	$0	$97,901	$0	$97,901
	iii	Evercore Group, L.L.C.	Financial Professional	$0	$4,369,987	$0	$4,369,987
	iv	FTI Consulting, Inc.	Financial Professional	$0	$3,145,528	$0	$3,145,528
	v	Groom Law Group, Chartered	Special Counsel	$0	$551,027	$0	$551,027
	vi	Moelis & Company	Financial Professional	$0	$3,719,293	$0	$3,719,293
	vii	Skadden Arps Slate Meagher &	Lead Counsel	$0	$9,148,384	$0	$9,148,384
	viii	Stroock & Stroock & Lavan LLP	Special Counsel	$0	$7,293,268	$0	$7,293,268
	ix	Togut, Segal & Segal LLP	Local Counsel	$0	$2,391,745	$0	$2,391,745
	x	Kurtzman Carson Consultants	Other	$0	$3,319,997	$0	$3,319,997
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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

Case No. 20-10418

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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors. Case No. 20-10418

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				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total*			$0	$2,850,787	$0	$2,850,787
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Deloitte Touche LLP	Financial Professional	$0	$1,369,576	$0	$1,369,576
	ii	Ernst & Young LLP	Financial Professional	$0	$1,481,211	$0	$1,481,211
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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

Case No. 20-10418

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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

Case No. 20-10418

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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors. Case No. 20-10418

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c.	All professional fees and expenses (debtor & committees)			$0	$0	$0	$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$130,849	$0	$130,849	$130,849	100%
b. Secured claims	$0	$0	$0	$0	0%
c. Priority claims	$2,360,241	$0	$2,360,241	$2,360,241	100%
d. General unsecured claims	$51,463,375	$0	$0	$1,211,898,694	0%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 09/30/2026

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors. Case No. 20-10418

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Sean M. Harding
Signature of Responsible Party

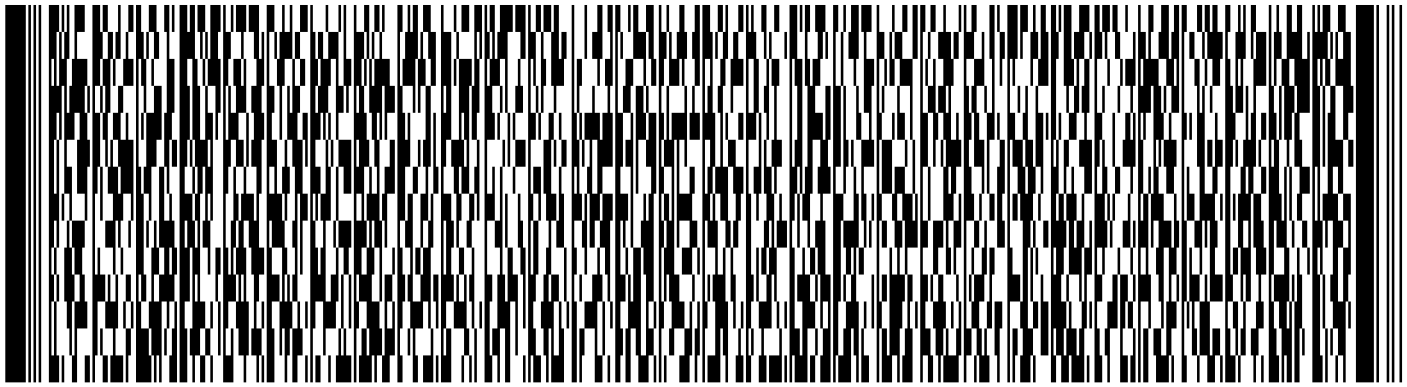
Sean M. Harding
Printed Name of Responsible Party

Plan Administration Trustee
Title

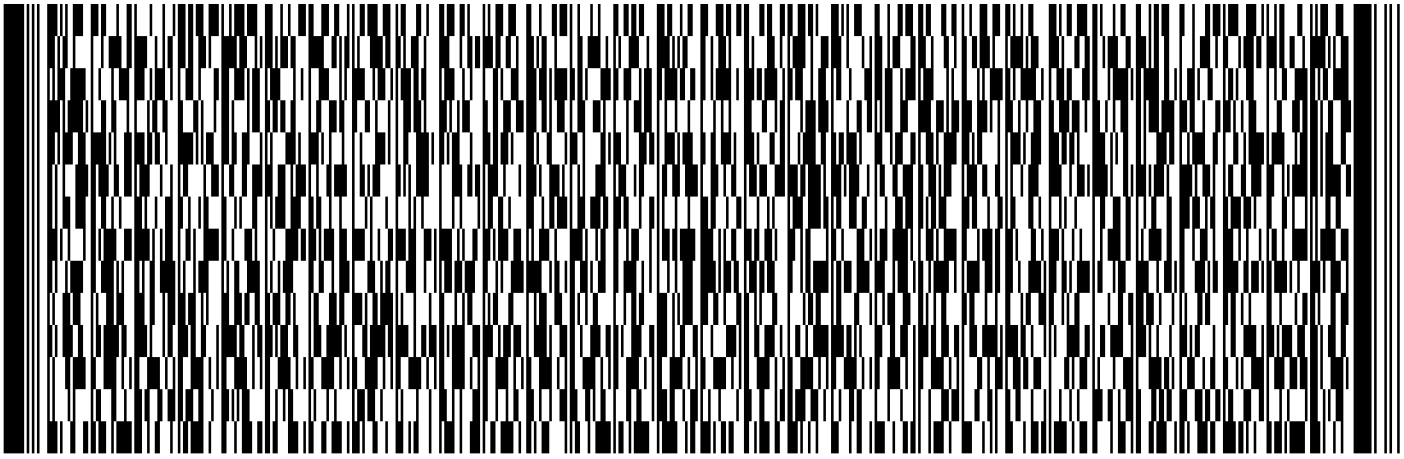
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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

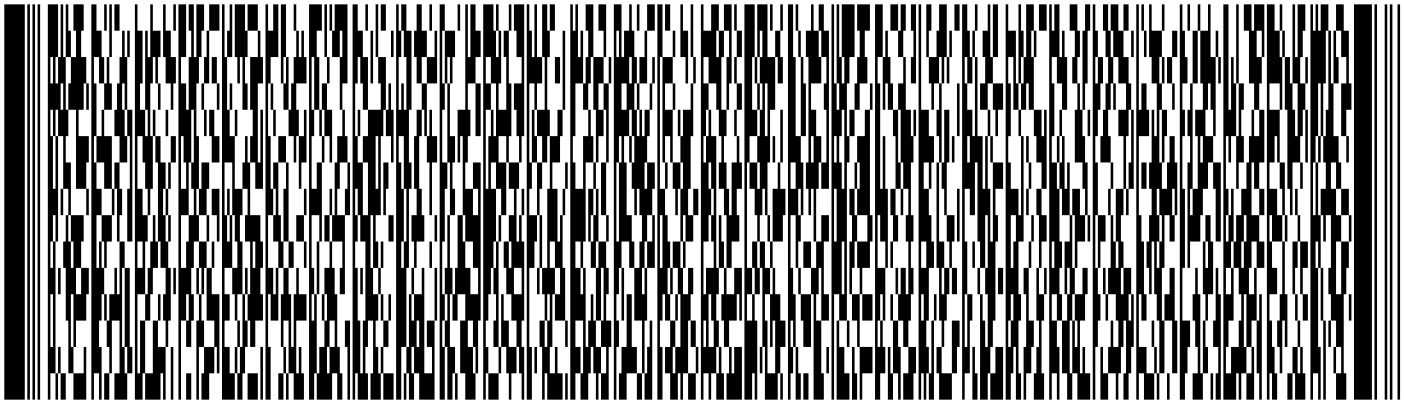
Case No. 20-10418



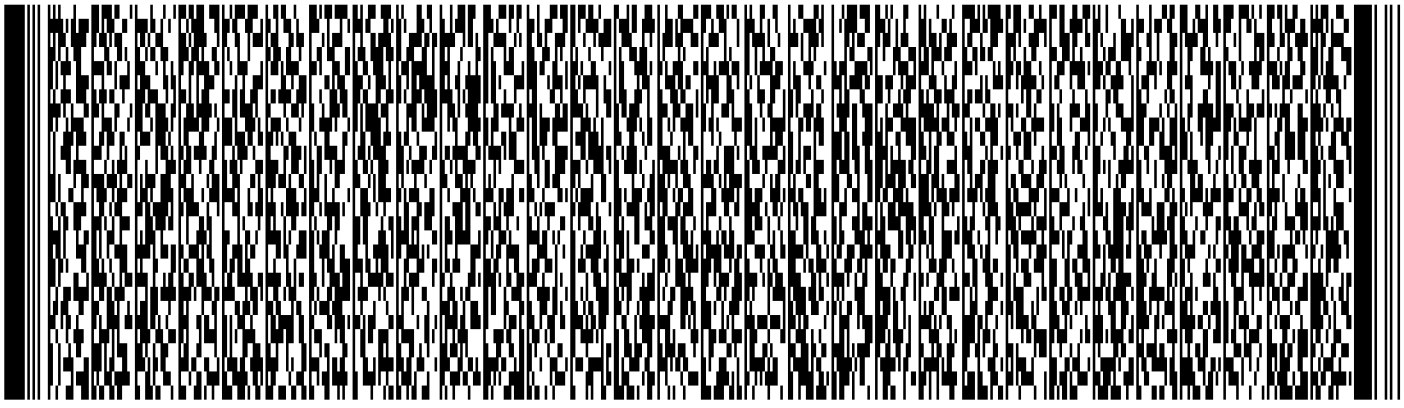
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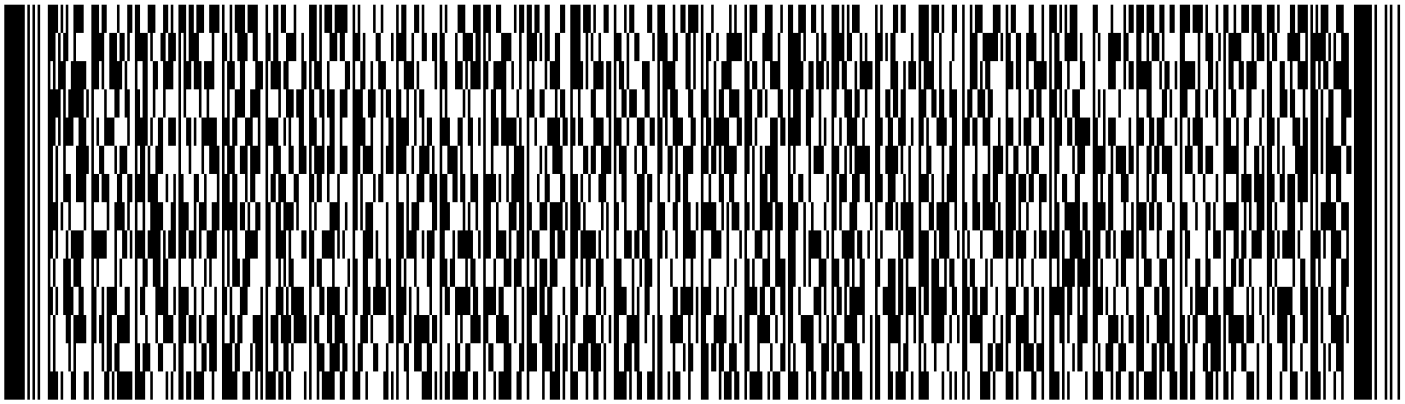
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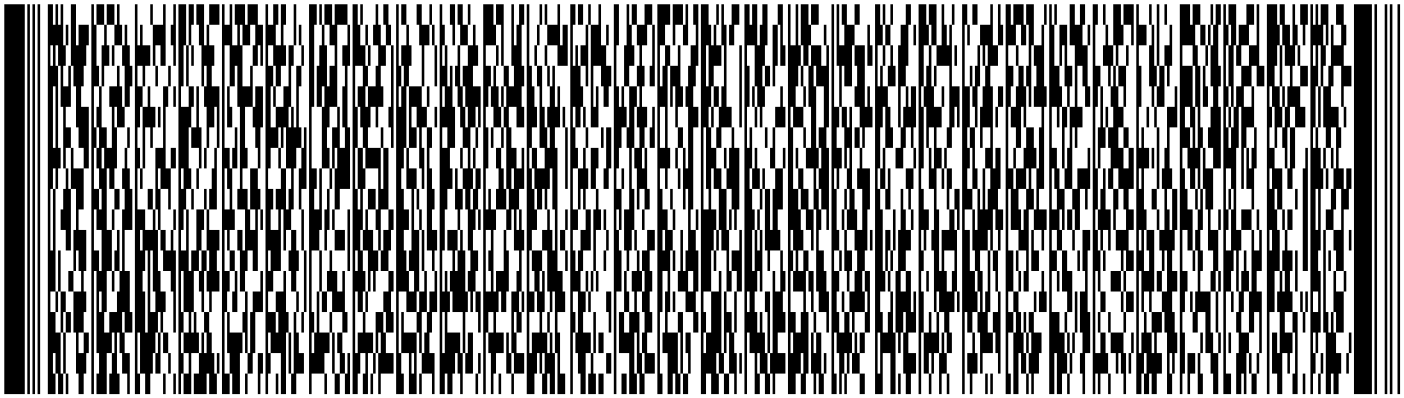
Bankruptcy Table 1-50

Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

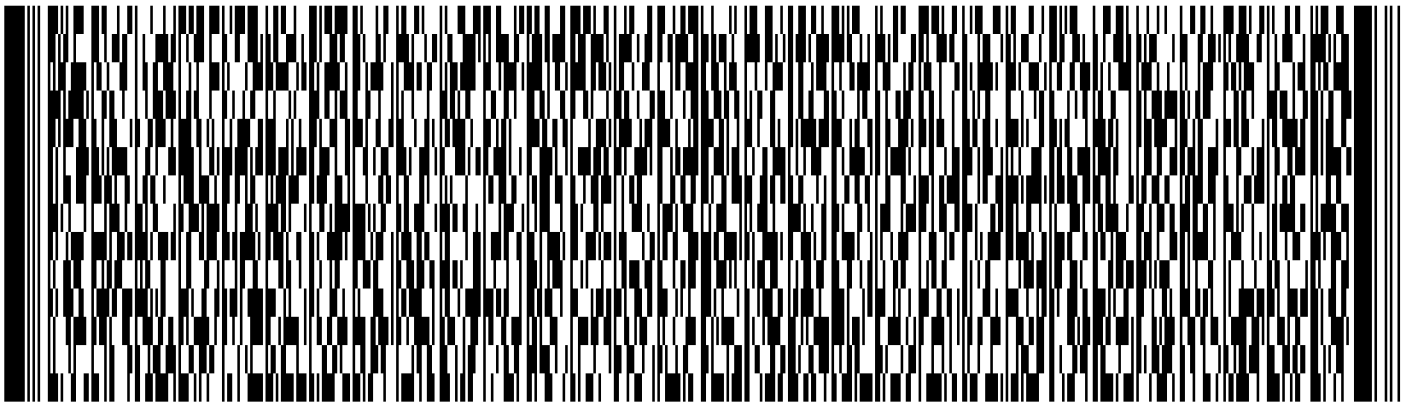
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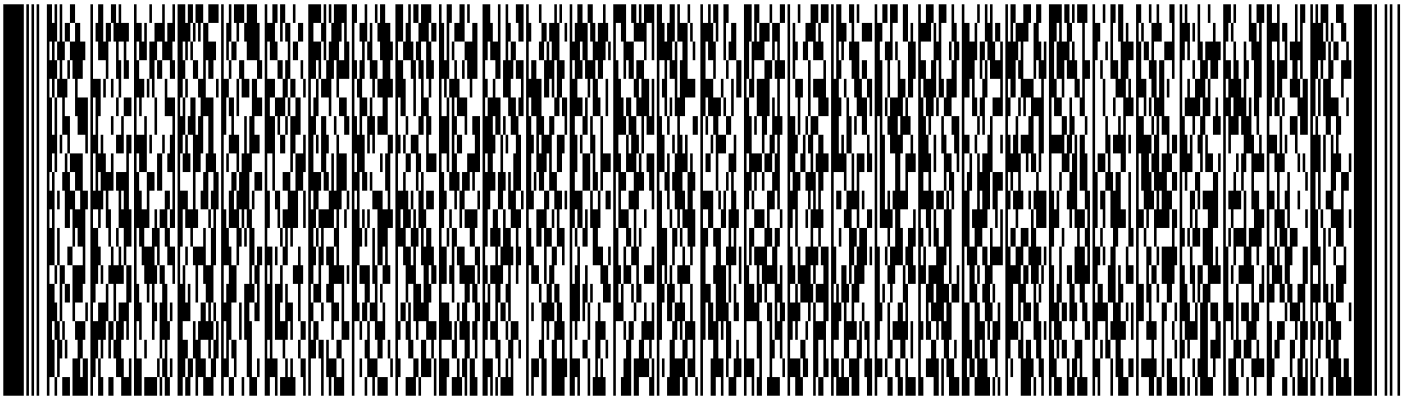
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page