Docket #1642 Date Filed: 07/23/2026

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: JCK LEGACY COMPANY, et al., Wind-Down Debtors. §
§
§
§

Debtor(s)

Case No. 20-10418

Lead Case No. 20-10418

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2026

Petition Date: 02/13/2020

Plan Confirmed Date: 09/25/2020

Plan Effective Date: 09/30/2020

This Post-confirmation Report relates to:

○ Reorganized Debtor

◉ Other Authorized Party or Entity: JCK Legacy Company Plan Administration

Name of Authorized Party or Entity

/s/ Frank A. Oswald

Signature of Responsible Party

07/23/2026

Date

Frank Oswald

Printed Name of Responsible Party

One Penn Plaza, Suite 3335
New York, NY 10119

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



2010418260723000000000001

Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

Case No. 20-10418

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$750	$63,022,844
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$750	$63,022,844

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*	$0	$36,062,736	$0	$36,062,736
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Berkeley Research Group, LLC	Financial Professional	$0	$2,025,607	$0	$2,025,607
	ii	Dundon Advisors LLC	Financial Professional	$0	$97,901	$0	$97,901
	iii	Evercore Group, L.L.C.	Financial Professional	$0	$4,369,987	$0	$4,369,987
	iv	FTI Consulting, Inc.	Financial Professional	$0	$3,145,528	$0	$3,145,528
	v	Groom Law Group, Chartered	Special Counsel	$0	$551,027	$0	$551,027
	vi	Moelis & Company	Financial Professional	$0	$3,719,293	$0	$3,719,293
	vii	Skadden Arps Slate Meagher &	Lead Counsel	$0	$9,148,384	$0	$9,148,384
	viii	Stroock & Stroock & Lavan LLP	Special Counsel	$0	$7,293,268	$0	$7,293,268
	ix	Togut, Segal & Segal LLP	Local Counsel	$0	$2,391,745	$0	$2,391,745
	x	Kurtzman Carson Consultants	Other	$0	$3,319,997	$0	$3,319,997
	xi						
	xii						
	xiii						
	xiv						
	xv						
	xvi						
	xvii						
	xviii						
	xix						
	xx						
	xxi						
	xxii						
	xxiii						
	xxiv						
	xxv						
	xxvi						
	xxvii						
	xxviii						
	xxix						

Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

Case No. 20-10418

	xxx						
	xxxi						
	xxxii						
	xxxiii						
	xxxiv						
	xxxv						
	xxxvi						
	xxxvii						
	xxxviii						
	xxxix						
	xl						
	xli						
	xlii						
	xliii						
	xliv						
	xlv						
	xlvi						
	xlvii						
	xlviii						
	xlix						
	l						
	li						
	lii						
	liii						
	liv						
	lv						
	lvi						
	lvii						
	lviii						
	lix						
	lx						
	lxi						
	lxii						
	lxiii						
	lxiv						
	lxv						
	lxvi						
	lxvii						
	lxviii						
	lxix						
	lxx						
	lxxi						

Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors. Case No. 20-10418

	lxxii						
	lxxiii						
	lxxiv						
	lxxv						
	lxxvi						
	lxxvii						
	lxxviii						
	lxxix						
	lxxx						
	lxxxi						
	lxxxii						
	lxxxiii						
	lxxxiv						
	lxxxv						
	lxxxvi						
	lxxxvii						
	lxxxvii						
	lxxxix						
	xc						
	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	c						
	ci						

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total*			$0	$2,850,787	$0	$2,850,787
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Deloitte Touche LLP	Financial Professional	$0	$1,369,576	$0	$1,369,576
	ii	Ernst & Young LLP	Financial Professional	$0	$1,481,211	$0	$1,481,211
	iii						
	iv						
	v						
	vi						

Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors. Case No. 20-10418

	vii						
	viii						
	ix						
	x						
	xi						
	xii						
	xiii						
	xiv						
	xv						
	xvi						
	xvii						
	xviii						
	xix						
	xx						
	xxi						
	xxii						
	xxiii						
	xxiv						
	xxv						
	xxvi						
	xxvii						
	xxviii						
	xxix						
	xxx						
	xxxi						
	xxxii						
	xxxiii						
	xxxiv						
	xxxv						
	xxxvi						
	xxxvii						
	xxxviii						
	xxxix						
	xl						
	xli						
	xlii						
	xliii						
	xliv						
	xlv						
	xlvi						
	xlvii						
	xlviii						

Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

Case No. 20-10418

	xlix						
	l						
	li						
	lii						
	liii						
	liv						
	lv						
	lvi						
	lvii						
	lviii						
	lix						
	lx						
	lxi						
	lxii						
	lxiii						
	lxiv						
	lxv						
	lxvi						
	lxvii						
	lxviii						
	lxix						
	lxx						
	lxxi						
	lxxii						
	lxxiii						
	lxxiv						
	lxxv						
	lxxvi						
	lxxvii						
	lxxviii						
	lxxix						
	lxxx						
	lxxxi						
	lxxxii						
	lxxxiii						
	lxxxiv						
	lxxxv						
	lxxxvi						
	lxxxvii						
	lxxxvii						
	lxxxix						
	xc						

Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors. Case No. 20-10418

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	c						
	ci						
c.	All professional fees and expenses (debtor & committees)			$0	$0	$0	$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$130,849	$0	$130,849	$130,849	100%
b. Secured claims	$0	$0	$0	$0	0%
c. Priority claims	$2,360,241	$0	$2,360,241	$2,360,241	100%
d. General unsecured claims	$51,463,375	$0	$0	$1,211,898,694	0%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 09/30/2026

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors. Case No. 20-10418

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Sean M. Harding
Signature of Responsible Party

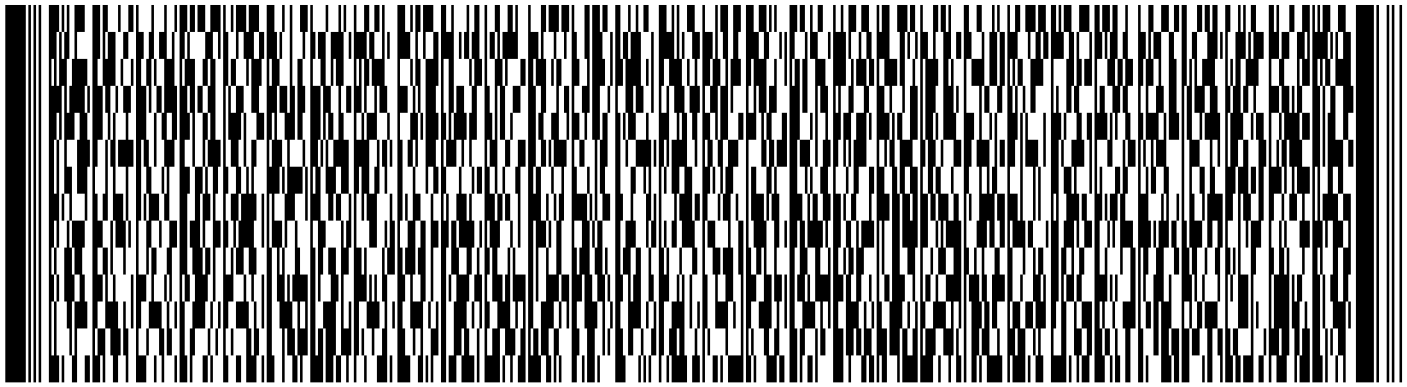
Sean M. Harding
Printed Name of Responsible Party

Plan Administration Trustee
Title

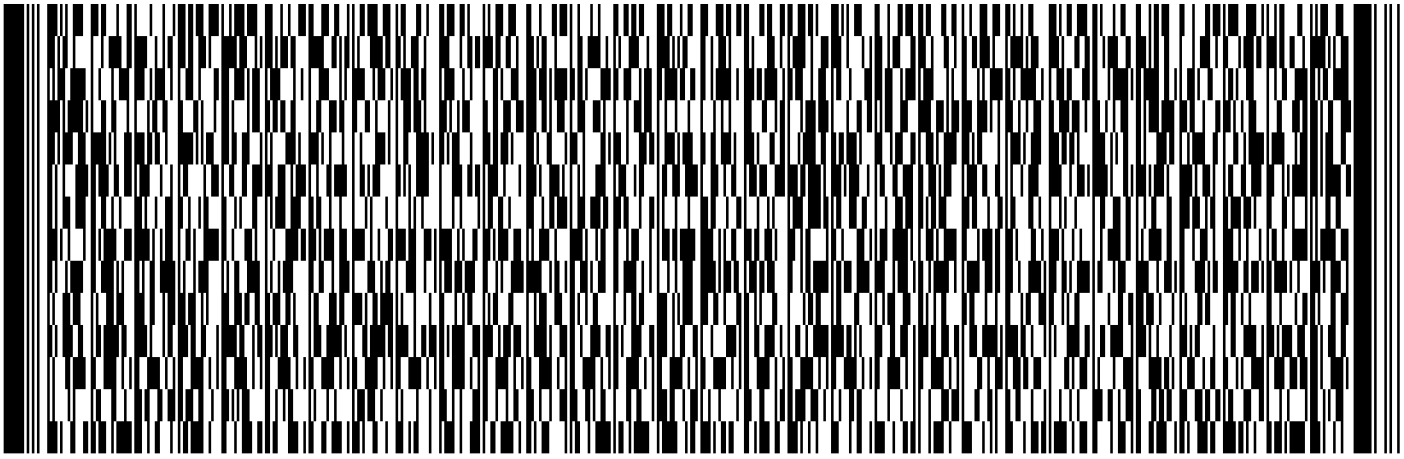
07/23/2026
Date

Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

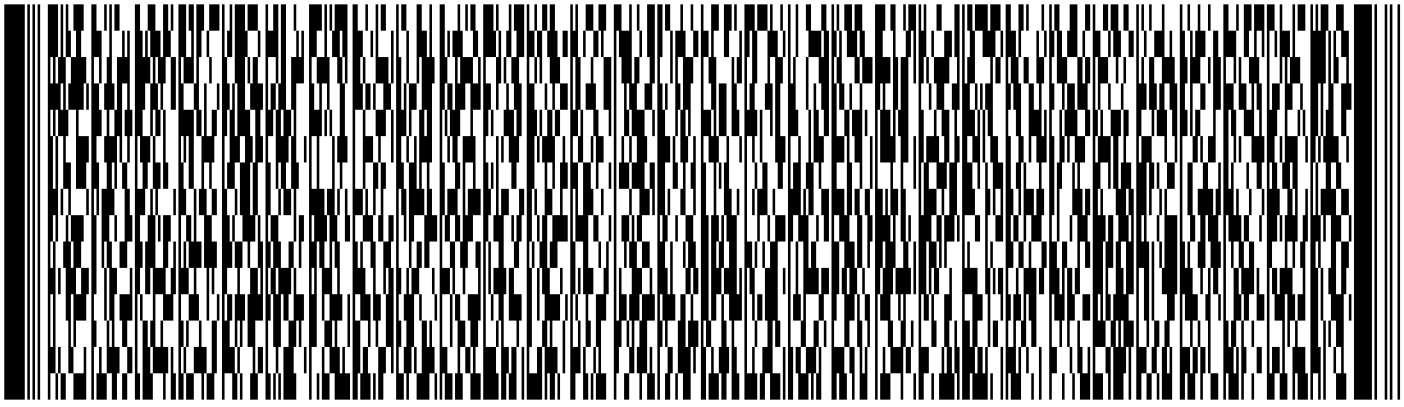
Case No. 20-10418



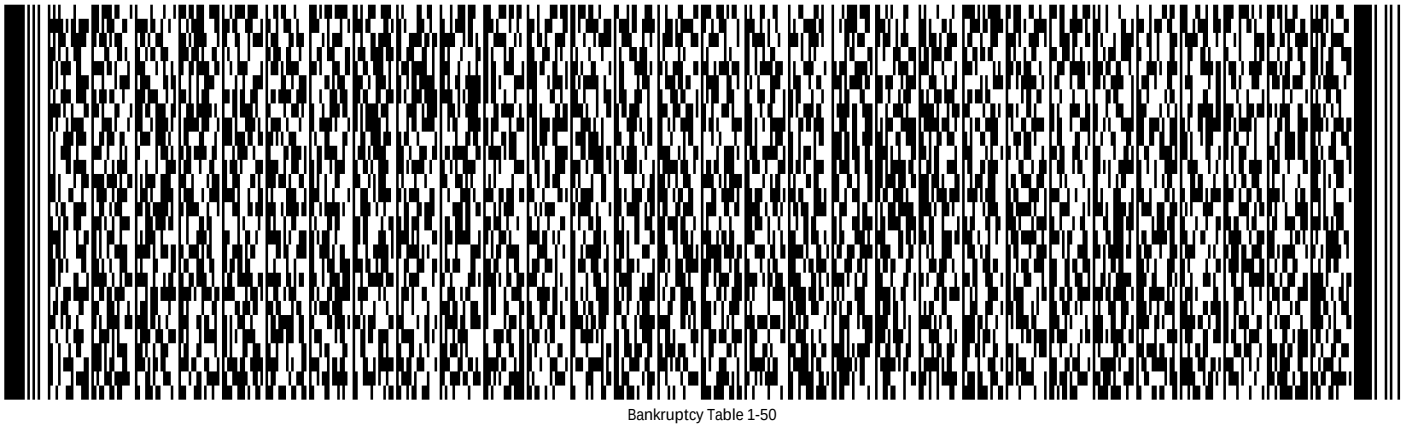
Page 1



Other Page 1



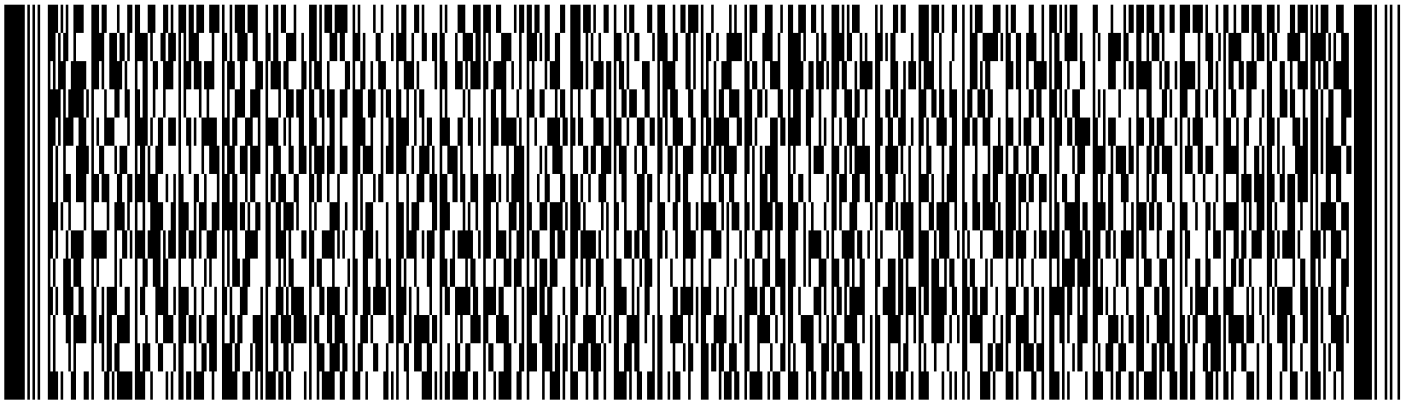
Page 2 Minus Tables



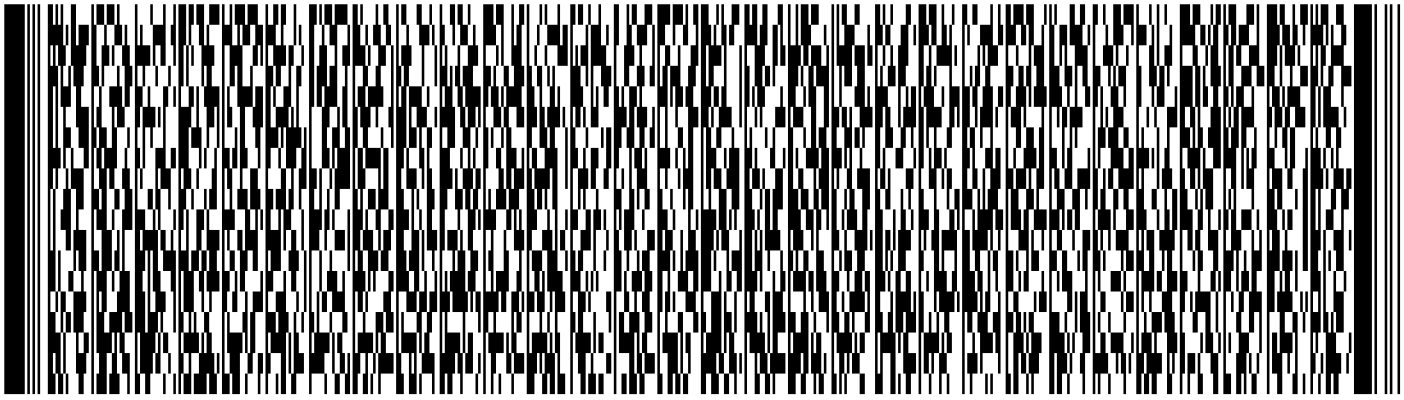
Bankruptcy Table 1-50

Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

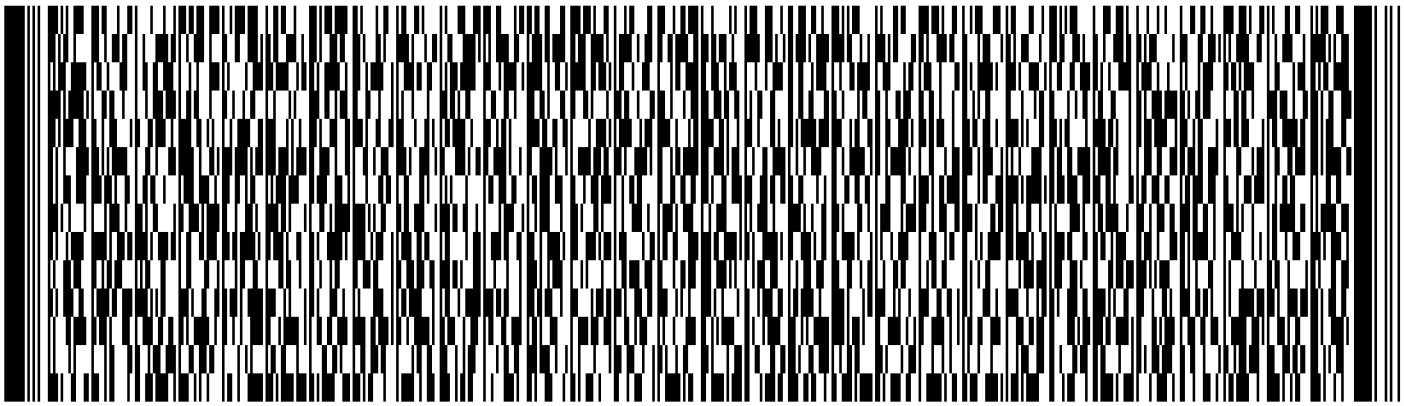
Case No. 20-10418



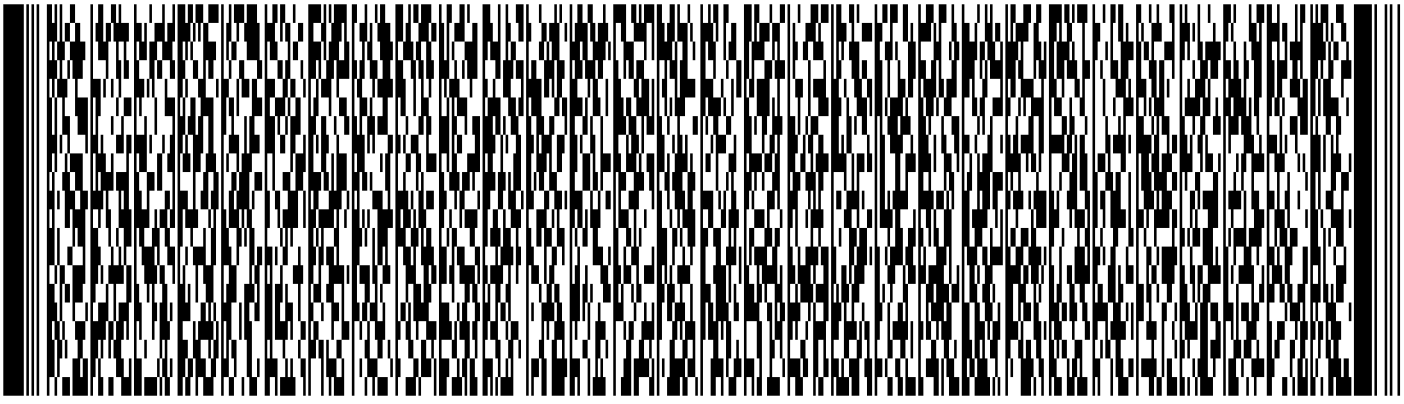
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page