Docket #0973 Date Filed: 06/25/2026

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

COVER SHEET FOR FIRST AND FINAL APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION OF PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD MARCH 19, 2026 THROUGH APRIL 16, 2026

In re: Multi-Color Corporation, *et al*.[1]		Applicant:	Pachulski Stang Ziehl & Jones LLP
Case No.: 26-10910 (MBK)		Client:	Official Committee of Unsecured Creditors
Chapter: 11		Case Filed:	January 29, 2026

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746

RETENTION ORDER ATTACHED

Dated: June 25, 2026

/s/ Bradford J. Sandler
Bradford J. Sandler

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

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SECTION I
FEE SUMMARY

	FEES	EXPENSES
Total Fees Requested in this Application for the Final Application Period (March 19, 2026 – April 16, 2026):	$1,592,082.00	$6,474.84
Total Fees Requested in Prior Fee Applications:	N/A	N/A
Total Retainer (If Applicable):	N/A	N/A
Total Holdback to Date in Prior Interim Fee Applications (If Applicable):	N/A	N/A
Total Received By Applicant to Date:	$0.00	$0.00

SECTION II
SUMMARY OF SERVICES

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Feinstein, Robert J.	1982	Partner / Bankruptcy	98.60	$2,195.00	$216,427.00
Kornfeld, Alan J.	1987	Partner / Litigation	38.60	$2,195.00	$84,727.00
Sandler, Bradford J.	1996	Partner / Bankruptcy	81.00	$2,175.00	$176,175.00
Walker, Jim W.	1985	Partner / Litigation	45.60	$2,150.00	$98,040.00
Litvak, Maxim B.	1997	Partner / Bankruptcy	22.70	$1,895.00	$43,016.50
Elkin, Judith	1982	Counsel / Bankruptcy	150.40	$1,895.00	$285,008.00
Cho, Shirley S.	1997	Partner / Bankruptcy	61.00	$1,650.00	$100,650.00
Kim, Jonathan J.	1995	Counsel / Bankruptcy	74.40	$1,575.00	$117,180.00
Flanagan, Tavi C.	1993	Counsel / Bankruptcy	11.30	$1,495.00	$16,893.50
Brandt, Gina F.	1976	Counsel / Business Litigation	13.10	$1,375.00	$18,012.50
Keane, Peter J.	2008	Counsel / Bankruptcy	13.10	$1,375.00	$18,012.50
Mackle, Cia H.	2006	Partner / Bankruptcy	97.80	$1,350.00	$132,030.00
Heckel, Theodore S.	2018	Partner / Bankruptcy	139.20	$1,350.00	$187,920.00
Corma, Edward A.	2018	Associate/ Bankruptcy	26.90	$950.00	$25,555.00
Forrester, Leslie A.	N/A	Library	4.50	$695.00	$3,127.50
Petras, Lisa	N/A	Paralegal / Bankruptcy	104.80	$650.00	$68,120.00
Adler, Osamu J.	N/A	Paralegal / Bankruptcy	0.70	$625.00	$437.50
Denhardt, Natalie	N/A	Paralegal / Bankruptcy	1.20	$625.00	$750.00
Totals			**984.90**		**$1,592,082.00**
Blended Rate for Attorneys				**$1,687.50**	
Blended Rate for All Timekeepers				**$1,616.49**	

SERVICES RENDERED	HOURS	FEE
Appeals	3.40	$7,073.00
Asset Disposition	8.90	$15,918.00
Bankruptcy Litigation	256.10	$387,932.50
Case Administration	75.70	$82,779.50
Claims Administration and Objections	1.10	$2,392.50
Financial Filings	0.50	$730.00
Financing/Cash Collateral/Cash Management	64.50	$117,796.00
First/Second Day Matters	2.50	$3,375.00
General Creditors' Committee	57.90	$91,030.00
Hearings	55.10	$86,638.50
Other Professional Retention	7.90	$11,776.00
Plan and Disclosure Statement	418.50	$751,518.50
PSZJ Compensation	4.20	$3,030.00
PSZJ Retention	28.60	$30,092.50
Totals	**984.90**	**$1,592,082.00**

SECTION III
SUMMARY OF DISBURSEMENTS

DESCRIPTION	AMOUNT
Bloomberg	$340.00
Court Fees	$750.00
Litigation Support Vendors	$2,552.00
Pacer - Court Research	$180.10
Postage	$60.36
Reproduction Expense	$360.80
Westlaw - Legal Research	$2,151.58
Working Meals	$80.00
Total	**$6,474.84**

SECTION IV
CASE HISTORY

1. Date cases filed: January 29, 2026.

2. Chapter under which cases commenced: Chapter 11.

3. Date of retention: Order entered April 22, 2026, *nunc pro tunc* to March 19, 2026. *See* Exhibit B.

4. If limit on number of hours or other limitations to retention: N/A.

5. Summarize in brief the benefits to the estate and attach supplements as needed: Please see attached application.

UNITED STATES BANKRUPTCY COURT **DISTRICT OF NEW JERSEY**	
Caption in Compliance with D.N.J. LBR 9004-1(b) Bradford J. Sandler (NJ Bar No. 009521996) Robert J. Feinstein (admitted *pro hac vice*) Judith Elkin (admitted *pro hac vice*) Edward A. Corma (NJ Bar No. 278262018) PACHULSKI STANG ZIEHL & JONES LLP 1700 Broadway, 36th Floor New York, NY 10019 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 Email: bsandler@pszjlaw.com rfeinstein@pszjlaw.com jelkin@pszjlaw.com ecorma@pszjlaw.com *Counsel for the Official Committee of Unsecured Creditors*	
In re: MULTI-COLOR CORPORATION, *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10910 (MBK) (Jointly Administered)

FIRST AND FINAL APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION OF PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD MARCH 19, 2026 THROUGH APRIL 16, 2026

Pachulski Stang Ziehl & Jones LLP ("PSZJ" or the "Firm"), counsel for the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors in possession (the "Debtors"), hereby submits its *First and Final Application of Pachulski Stang Ziehl & Jones LLP for Compensation of Professional Services Rendered and Reimbursement of*

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

Actual and Necessary Expenses Incurred for the Period March 19, 2026 through April 16, 2026 (the "Application"), pursuant to sections 330(a) and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court District of New Jersey (the "Local Rules"), and the Office of the United States Trustee's *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330* (the "Guidelines"), requesting the entry of an order granting PSZJ allowance on a final basis and authorizing payment by the Debtors of $1,592,082.00 for the total compensation earned and $6,474.84 for the actual and necessary expenses incurred by PSZJ in connection with its services to the Committee during the final application period from March 19, 2026, through and including April 16, 2026 (the "Final Application Period"). In support of the Application, PSZJ submits the declaration of Bradford J. Sandler (the "Sandler Declaration") attached hereto as **Exhibit A** and incorporated herein by reference. In further support of the Application, PSZJ respectfully states as follows:

JURISDICTION AND BASIS FOR RELIEF

1. The United States Bankruptcy Court for the District of New Jersey (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory and other bases for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-1, and the Guidelines.

BACKGROUND

4. On January 29, 2026 (the "Petition Date"), each of the Debtors filed a voluntary

petition under chapter 11 of the Bankruptcy Code (the "Cases") in the United States Bankruptcy Court for the District of New Jersey.

5. On March 18, 2026, the United States Trustee for Regions 3 and 9 (the "U.S. Trustee") appointed the Committee to represent the interests of all unsecured creditors in these Cases and filed the *Notice of Appointment of Official Committee of Unsecured Creditors* [Docket Nos. 493, 688]. The members appointed to the Committee, as reconstituted are: (a) UMB Bank, N.A., in its capacity as Successor Indenture Trustee; and (b) James Castillo.

6. On April 16, 2026, the Court entered an order [Docket No. 777] (the "Confirmation Order") confirming the *Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 754] (the "Plan"). On May 11, 2026, the Effective Date (as defined in the Plan) of the Plan occurred.

A. Retention and Employment of PSZJ

7. On March 19, 2026, the Committee voted to retain Pachulski Stang Ziehl & Jones LLP to serve as counsel to the Committee, subject to Court approval.

8. On April 14, 2026, the Committee filed the *Application of the Official Committee of Unsecured Creditors for Order, Pursuant to 11 U.S.C. §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of March 19, 2026* [Docket No. 747].

9. On April 22, 2026, the Court entered the *Order Authorizing and Approving the Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of March 19, 2026* (the "Retention Order") [Docket No. 805].

The Retention Order authorized PSZJ to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses. A true and correct copy of the Retention Order is attached hereto as **Exhibit B**.

10. Attorneys retained pursuant to sections 327 or 1103 of the Bankruptcy Code must comply with certain requirements of the Guidelines. The Office of the United States Trustee has promulgated forms to aid in compliance with the Guidelines. Charts and tables based on such forms are attached hereto as exhibits and filled out with data to the extent relevant to this case as follows: **Exhibit C**, Customary and Comparable Compensation Disclosures with Fee Applications; **Exhibit D**, Summary of Timekeepers Included in this Fee Application, **Exhibit E**, Staffing Plan; **Exhibit F-1**, Summary of Compensation Requested by Project Category; **Exhibit F-2**, Summary of Expense Reimbursement Requested by Category; and **Exhibit G**, Summary Cover Sheet of Fee Application.

B. Monthly Invoices for the Final Application Period

11. Attached hereto as **Exhibit H** and **Exhibit I** are true and correct copies of the detailed time descriptions in accordance with the Guidelines, organized by project codes, for the periods of March 19, 2026, through March 31, 2026, and April 1, 2026, through April 16, 2026, consisting of fees in the amount of $1,592,082.00 and expenses in the amount of $6,474.84.

SUMMARY OF SERVICES RENDERED DURING THE FINAL APPLICATION PERIOD BY PROJECT

12. Attorneys and paraprofessionals of PSZJ expended a total of 984.90 hours in connection with their representation of the Committee during the Final Application Period. The services rendered by PSZJ during the Final Application Period can be grouped into the categories set forth below. PSZJ attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services

pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit H** and **Exhibit I**.

A. Appeals

13. During the Final Application Period, the Firm, among other things, reviewed the mandamus petition and responses; reviewed the appeal pleadings and motion for direct appeal; and reviewed the request to certify the venue ruling to the Third Circuit.

Fees: $7,073.00 Hours: 3.40

B. Asset Disposition

14. During the Final Application Period, the Firm, among other things, corresponded with BRG regarding the sale update; reviewed the Ad Hoc Group's sale motion and the motion to compel continuation of the sale process and related exhibits; analyzed the Debtors' prepetition and post petition sale process; and reviewed BRG's report regarding the sale process and confidential information memorandum.

Fees: $15,918.00 Hours: 8.90

C. Bankruptcy Litigation

15. During the Final Application Period, the Firm, among other things, researched, drafted, and filed a motion to intervene in the Cross-Holder adversary proceeding, together with an application to shorten time; researched, drafted, and negotiated a common interest agreement with counsel for the Cross-Holder Ad Hoc Group; prepared and reviewed plan confirmation discovery and reviewed and summarized documents produced by the Debtors and the Special Committee; and prepared for and participated in the deposition of Evercore's managing director.

Fees: $387,932.50 Hours: 256.10

D. Case Administration

16. During the Final Application Period, the Firm, among other things, reviewed the first-day pleadings and case management order; prepared and filed notices of appearance and pro hac vice applications; maintained the contact sheet, work-in-process memorandum, and critical dates memorandum; and participated in regular coordination calls with the Firm's team and BRG regarding case status and pending issues.

Fees: $82,779.50 Hours: 75.70

E. Claims Administration and Objections

17. During the Final Application Period, the Firm, among other things, reviewed and analyzed the unsecured claims pool; and conferred with Debtors' counsel and the financial advisors regarding intercompany claims.

Fees: $2,392.50 Hours: 1.10

F. Financial Filings

18. During the Final Application Period, the Firm, among other things, reviewed the Debtors' deadline to file schedules and statements of financial affairs and reviewed the Debtors' monthly operating reports.

Fees: $730.00 Hours: 0.50

G. Financing/Cash Collateral/Cash Management

19. During the Final Application Period, the Firm, among other things, reviewed the DIP financing motion and proposed interim and final orders; prepared, filed, and finalized the Committee's objection to the DIP motion and a related adjournment request; analyzed the secured lenders' liens by reviewing the prepetition loan and security documents, lien searches, and foreign lien documents, and prepared a lien perfection memorandum; and drafted a challenge-period

extension stipulation.

Fees: $117,796.00 Hours: 64.50

H. First Day/Second Day Matters

20. During the Final Application Period, the Firm, among other things, reviewed and analyzed the First Day Declaration and the exhibits thereto.

Fees: $3,375.00 Hours: 2.50

I. General Creditors Committee

21. During the Final Application Period, the Firm, among other things, drafted and revised the Committee bylaws; conducted calls with the Committee's constituents; researched, drafted, revised, and filed the objection (and amended objection) to the Debtors' motion to disband the Committee; reviewed the U.S. Trustee's notice of reconstitution of the Committee; and prepared for and attended Committee meetings.

Fees: $91,030.00 Hours: 57.90

J. Hearings

22. During the Final Application Period, the Firm, among other things, prepared for and attended the DIP financing hearings; drafted and filed witness and exhibit lists for the scheduled hearings; prepared hearing binders; and prepared for and attended the confirmation hearing and continued confirmation hearing.

Fees: $86,638.50 Hours: 55.10

K. Other Professional Retention

23. During the Final Application Period, the Firm, among other things, coordinated the interview of financial advisors for the Committee; reviewed the Debtors' and other professionals' retention applications; and revised, finalized, and coordinated the filing of BRG's retention

application.

Fees: $11,776.00 Hours: 7.90

L. Plan and Disclosure Statement

24. During the Final Application Period, the Firm, among other things, reviewed and analyzed the Plan, Disclosure Statement, and restructuring support agreement; researched, drafted, revised, and filed the Committee's objection to confirmation of the Plan; participated in mediation before Judge Kaplan and in daily coordination calls with BRG regarding plan litigation and settlement; reviewed and commented on the amended plan, settlement stipulation, 9019 motion, and proposed confirmation order; and drafted, revised, and filed the Committee's statement in support of the amended plan and withdrawal of its plan objection.

Fees: $751,518.50 Hours: 418.50

M. PSZJ Compensation

25. During the Final Application Period, the Firm, among other things, reviewed and revised the Firm's fee statement exhibit and for preparation of the Firm's application for compensation.

Fees: $3,030.00 Hours: 4.20

N. PSZJ Retention

26. During the Final Application Period, the Firm, among other things, reviewed and analyzed the Firm's potential disclosures and connections; drafted, revised, and filed the Firm's retention application; prepared a supplemental declaration of Bradford J. Sandler in support of the retention application; and responded to inquiries from the U.S. Trustee regarding the Firm's retention.

Fees: $30,092.50 Hours: 28.60

27. The reasonable value of the services rendered by PSZJ for the Committee during the Final Application Period is $1,592,082.00. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by PSZJ is fair and reasonable given (a) the complexity of the cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

Actual and Necessary Expenses Incurred by PSZJ

28. As summarized in **Exhibit F-2** attached hereto, PSZJ has incurred a total of $6,474.84 in expenses on behalf of the Committee during the Final Application Period for which it seeks reimbursement.

29. PSZJ customarily charges $0.10 per page for photocopying expenses and $0.10 per page for scanning and printing charges. PSZJ's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZJ summarizes each client's photocopying charges on a daily basis.

30. With respect to providers of on-line legal research services (*e.g.*, LEXIS and Westlaw), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amounts charged by such services, with no premium. Any volume discount received by PSZJ is passed on to the client.

31. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

PSZJ'S REQUESTED COMPENSATION AND REIMBURSEMENT SHOULD BE ALLOWED

32. Section 330(a)(1) of the Bankruptcy Code provides that a court may award a professional employed in a case under section 1103 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." Section 330(a)(3), in pertinent part, provides further guidelines for awarding such fees and expenses:

> In determining the amount of reasonable compensation to be awarded…, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—
>
> (A) the time spent on such services;
>
> (B) the rates charged for such services;
>
> (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
>
> (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
>
> (E) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

33. Additional factors courts consider when awarding fees include the time and labor required, the novelty and difficulty of questions, the skill requisite to perform the legal services properly, the preclusion of other employment by the applicant due to acceptance of the current case, the customary fee, whether the fee is fixed or contingent, time limitations imposed by the client or other circumstances, the amount involved and results obtained, the experience, reputation and ability of the attorneys, the "undesirability" of the case, and the nature and length of the

professional relationship. *See, e.g., In re First Colonial Corp. of America,* 544 F.2d 1291, 1298–99 (5th Cir. 1977); *In re Nine Assocs., Inc.,* 76 B.R. 943, 945 (S.D.N.Y. 1987).

34. Under an analysis utilizing the above factors and the standards customarily applied to fee awards under section 330 of the Bankruptcy Code, PSZJ submits that its request for compensation and reimbursement of expenses is reasonable and proper, and that such request should be allowed in the requested amount. PSZJ devoted a substantial amount of time and effort addressing the numerous issues involved in these Cases, as summarized above and detailed in **Exhibit H** and **Exhibit I**. Whenever possible, PSZJ sought to minimize the costs of its services to the Committee by utilizing junior attorneys and paraprofessionals to handle the more routine aspects of case administration.

35. PSZJ respectfully submits that the services for which it seeks compensation in this Application were, at the time rendered, believed to be necessary to represent the Committee effectively and efficiently.

36. Further, PSZJ submits that consideration of the relevant factors above establishes that the compensation requested is reasonable in light of the nature, extent, and value of such services to the Committee:

(a) *The Time and Labor Required*. The professional services rendered by PSZJ on behalf of the Committee have required the expenditure of substantial time and effort, as well as a high degree of professional competence and expertise, in order to deal with the many issues encountered with skill and dispatch. PSZJ respectfully represents that the services rendered by it were performed efficiently, effectively and economically.

(b) *The Novelty and Difficulty of Questions*. These Cases are designated as "complex" cases and necessarily involved a significant number of novel or difficult issues regarding a host of areas. PSZJ's efforts and effective assistance was for the purpose of maximizing value for the benefit of the estate and its stakeholders.

(c) *The Skill Required to Perform the Legal Services Properly*. PSZJ believes that its recognized expertise in the area of insolvency proceedings and reorganization, particularly before this Court, have contributed to the efficient and effective representation of the

Committee in these Cases.

(d) *The Preclusion of Other Employment by Applicant Due to Acceptance of the Case*. PSZJ's representation of the Committee has not precluded its acceptance of new clients. However, the issues that have arisen in these Cases required attention on a continuing, and often times emergent, basis, requiring PSZJ's professionals to commit significant portions of their time to these Cases.

(e) *The Customary Fee*. The fees sought herein are based upon PSZJ's normal hourly rates for services of this kind. PSZJ respectfully submits that the hourly rates of its professionals are not unusual given the time expended in attending to the representation of the Committee. PSZJ's hourly rates and the fees requested herein are commensurate with fees PSZJ has been awarded in other cases, as well as with fees charged by other attorneys of comparable experience.

(f) *Whether the Fee is Fixed or Contingent*. The fees requested in this Application represent fees incurred based upon a fixed hourly rate basis, contingent upon the Court's approval of this Application.

(g) *Time Limitations Imposed by Client or other Circumstances*. PSZJ provided capable legal representation within the time limitations imposed under the unique circumstances of these Cases. The issues that have arisen in these Cases, particularly with respect to the disputes among the various stakeholders, required attention on a continuing, and often times emergent, basis.

(h) *The Amount Involved and Results Obtained*. For the reasons described above, PSZJ respectfully submits that the amount of fees for which compensation is sought is reasonable under the circumstances given the numerous matters that had to be addressed. Moreover, as a result of, *inter alia*, PSZJ's efforts, the Committee actively participated in mediation negotiations leading to the global settlement set forth in the amended Plan that paved the way for confirmation.

(i) *The Experience, Reputation and Ability of the Attorneys*. PSZJ is a professional association whose more than 75 attorneys practice extensively in the fields of bankruptcy and corporate restructuring; litigation; real estate; corporate, finance and business transactions; employment and other phases of the law. PSZJ has represented debtors, creditors, fiduciaries, and numerous other parties in cases before the United States Bankruptcy Court for the District of New Jersey as well as in various other Bankruptcy Courts throughout the country.

(j) *Awards in Similar Cases*. As previously indicated, the fees sought herein are commensurate with fees PSZJ has been awarded in other chapter 11 cases.

37. In sum, the services rendered by PSZJ were necessary and beneficial to the

Committee and were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved. Consistent with Section 330 of the Bankruptcy Code, this Application requests final approval of PSZJ's fees for professional services rendered to the Committee and the reimbursement of expenses incurred by PSZJ during the Final Application Period.

COMPLIANCE WITH U.S. TRUSTEE GUIDELINES

38. PSZJ submits that this Application substantially complies with the Local Rules and the Guidelines for fee applications in cases such as these. To the extent there has not been material compliance with any particular rule or guideline, PSZJ respectfully requests a waiver or an opportunity to cure.

COMPENSATION PAID AND ITS SOURCE

39. All services for which PSZJ requests compensation were performed for or on behalf of the Committee. PSZJ has received no payment and no promises for payment from any source other than the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and any other person other than the partners of PSZJ for the sharing of compensation to be received for services rendered in these cases. PSZJ has not received a retainer in these cases.

NO PRIOR REQUEST

40. No prior application for the relief requested herein has been made to this or any other court.

RESERVATION OF RIGHTS

41. Although PSZJ has made every effort to include all fees and expenses incurred during the Final Application Period in this Application, some fees and expenses may inadvertently

be omitted from this Application, including as a result of accounting and processing delays in the Final Application Period. PSZJ reserves the right to supplement or amend this Application to seek allowance of such fees and expenses not included herein. Any amendment or supplement to this Application will be filed in accordance with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order.

WHEREFORE, PSZJ requests (i) the entry of an order granting allowance and payment by the Debtors in the aggregate amount of $1,598,556.84, which is equal to (a) 100% of the $1,592,082.00 of total compensation earned by PSZJ during the Final Application Period for its services to the Committee, and (b) 100% of the $6,474.84 of actual and necessary expenses incurred by PSZJ during the Final Application Period in connection with its services to the Committee; and (ii) such other and further relief that the Court deems just, proper and necessary.

Dated: June 25, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Bradford J. Sandler

Bradford J. Sandler (NJ Bar No. 009521996)
Robert J. Feinstein (admitted *pro hac vice*)
Judith Elkin (admitted *pro hac vice*)
Edward A. Corma (NJ Bar No. 278262018)
PACHULSKI STANG ZIEHL & JONES LLP
1700 Broadway, 36th Floor
New York, NY 10019
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
Email: bsandler@pszjlaw.com
rfeinstein@pszjlaw.com
jelkin@pszjlaw.com
ecorma@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

EXHIBIT A

Sandler Declaration

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

Bradford J. Sandler (NJ Bar No. 009521996)
Robert J. Feinstein (admitted *pro hac vice*)
Judith Elkin (admitted *pro hac vice*)
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PACHULSKI STANG ZIEHL & JONES LLP
1700 Broadway, 36th Floor
New York, NY 10019
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
Email: bsandler@pszjlaw.com
rfeinstein@pszjlaw.com
jelkin@pszjlaw.com
ecorma@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

In re:	Chapter 11
MULTI-COLOR CORPORATION, *et al.*,[1]	Case No. 26-10910 (MBK)
Debtors.	(Jointly Administered)

DECLARATION OF BRADFORD J. SANDLER IN SUPPORT OF FIRST AND FINAL APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION OF PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD MARCH 19, 2026 THROUGH APRIL 16, 2026

I, Bradford J. Sandler, declare under penalty of perjury pursuant to 28 U.S.C. § 1746 and pursuant to Rule 2016 of the Federal Rules of Bankruptcy Procedure and D.N.J. LBR 2016-1 (the "Local Rules") that the following is true and correct:

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

1. I am a partner with the law firm of Pachulski Stang Ziehl & Jones LLP ("PSZJ" or the "Firm"), with offices located at 1700 Broadway, 36th Floor, New York, New York 10019, and have been duly admitted to practice law in the state of New Jersey.

2. I have personally reviewed the information contained in the Application, and believe its contents to be true and correct to the best of my knowledge, information and belief. In addition, I believe that the Application complies with the Local Rules.

3. In accordance with 18 U.S.C. § 155 and the Rules of this Court, neither I nor any attorney of my firm has entered into any agreement, written or oral, express or implied, with the Debtors, any creditor, or any other party in interest, or any attorney of such person, for the purpose of fixing the amount of any of the fees or other compensation to be allowed out of or paid from the assets of the Debtors.

4. In accordance with § 504 of the Bankruptcy Code, no agreement or understanding exists between me, my firm or any attorney thereof, on the one hand, and any other person, on the other hand, for the division of such compensation as my firm may receive from the Debtors herein, nor will any division of fees prohibited by § 504 of the Bankruptcy Code be made by me, or any partner or associate of my firm.

5. I have reviewed the requirements of D.N.J. LBR 2016-3 and the Guidelines and certify to the best of my knowledge and belief that this Application substantially complies with such local rule, order and guidelines.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: June 25, 2026

/s/ Bradford J. Sandler
Bradford J. Sandler

EXHIBIT B

PSZJ Retention Order

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

Bradford J. Sandler (NJ Bar No. 009521996)
Robert J. Feinstein (admitted *pro hac vice*)
Judith Elkin (admitted *pro hac vice* pending)
Edward A. Corma (NJ Bar No. 278262018)
PACHULSKI STANG ZIEHL & JONES LLP
1700 Broadway, 36th Floor
New York, NY 10019
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
Email: bsandler@pszjlaw.com
rfeinstein@pszjlaw.com
jelkin@pszjlaw.com
ecorma@pszjlaw.com

Proposed Counsel for the Official Committee of Unsecured Creditors

Order Filed on April 22, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

In re:	Chapter 11
MULTI-COLOR CORPORATION, *et al.*,[1]	Case No. 26-10910 (MBK)
Debtors.	(Jointly Administered)

ORDER AUTHORIZING AND APPROVING THE RETENTION OF PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF MARCH 19, 2026

The relief set forth on the following pages, numbered two (2) through and including four (4), is hereby **ORDERED**.

DATED: April 22, 2026

Honorable Michael B. Kaplan
United States Bankruptcy Judge

2610910260422000000000012

Upon consideration of the *Application of the Official Committee of Unsecured Creditors for Order, Pursuant to 11 U.S.C §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of March 19, 2026* (the "Application");[2] and upon consideration of the Declarations of Bradford J. Sandler and the Committee Chair filed in support of the Application; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Court having the power to enter a final order consistent with Article III of the United States Constitution; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being satisfied, based on the representations made in the Application and the Sandler Declaration, that said attorneys represent no interest adverse to the Committee or the Debtors' estates with respect to the matters upon which they are to be engaged and that they are "disinterested persons," as that term is defined in Section 101(14) of the Bankruptcy Code, as modified by Section 1107(b) of the Bankruptcy Code; and the Committee having provided adequate and appropriate notice of the Application under the circumstances; and after due deliberation and good and sufficient cause appearing therefor; and it appearing to the Court that the Application should be approved,

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.

[2] Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

2. The Committee is hereby authorized to retain and employ PSZ&J as counsel to the Committee pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, effective as of March 19, 2026, as may be modified herein.

3. PSZ&J shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these Chapter 11 Cases in compliance with the applicable provisions of the Bankruptcy Code, including section 330 of the Bankruptcy Code, and such procedures as may be fixed by Order of this Court.

4. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, PSZ&J shall provide ten (10) business days' prior notice of any such increases to the Debtors, and the U.S. Trustee and shall file such notice with the Court. All parties in interest retain rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

5. PSZ&J shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the "U.S. Trustee Guidelines") in connection with any interim or final fee applications PSZ&J files in these Chapter 11 Cases.

6. PSZ&J (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of

any objections to any of PSZ&J's fee applications in this case; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the U.S. Trustee.

7. PSZ&J is authorized to render professional services to the Committee as described in the Application. PSZ&J shall make reasonable efforts to avoid unnecessary duplication of services provided by any of the Committee's other retained professionals in these Chapter 11 Cases.

8. Notwithstanding anything in the Application or the Sandler Declaration to the contrary, PSZ&J shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost paid.

9. The Committee and PSZ&J are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

10. To the extent that there may be any inconsistency among the terms of the Application, the Sandler Declaration and this Order, the terms of this Order shall govern.

11. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

12. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

EXHIBIT C

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES WITH FEE APPLICATIONS

(*See* Guidelines C.3. for definitions of terms used in this Exhibit.)

CATEGORY OF TIMEKEEPER (using categories already maintained by the firm)	BLENDED HOURLY RATE*	
	BILLED OR COLLECTED Firm or offices for preceding year, excluding bankruptcy*	BILLED In this fee application
Sr./Equity Partner/Shareholder	$1,700.00	$1,777.56
Of Counsel	$1,400.00	$1,735.06
Associates	$1,000.00	$950.00
Law Library Director	$695.00	$695.00
Paralegal	$625.00	$649.55
Case Management Assistants	$495.00	N/A
All timekeepers aggregated**	$1,050.00**	$1,616.49

* Represents approximate blended hourly rate. Non-estate work for PSZ&J represents a de minimis amount of the Firm's revenues as the Firm's engagements are primarily on behalf of debtors, official committees, and other estate-billed constituencies. For fiscal year ending 2025, non-estate work represented approximately 8-10% of the Firm's revenues. It is expected that non-estate work in 2026 will represent approximately 8-10% of the Firm's revenues.

** Represents an estimate for the aggregate blended hourly rate for all timekeepers on non-estate work.

Case Name:	Multi-Color Corporation, et al.
Case Number:	26-10910 (MBK)
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	June 25, 2026
Interim or Final:	Final

EXHIBIT D

SUMMARY OF TIMEKEEPERS INCLUDED IN THIS APPLICATION

NAME	TITLE OR POSITION	DEPARTMENT, GROUP OR SECTION	DATE OF ADMISSION (if applicable)	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION	HOURLY RATE BILLED		NUMBER OF RATE INCREASES SINCE CASE INCEPTION
						IN THIS APPLICATION	IN FIRST INTERIM APPLICATION	
Feinstein, Robert J.	Partner	Bankruptcy	1982	98.60	$216,427.00	$2,195.00	N/A	0
Kornfeld, Alan J.	Partner	Litigation	1987	38.60	$84,727.00	$2,195.00	N/A	0
Sandler, Bradford J.	Partner	Bankruptcy	1996	81.00	$176,175.00	$2,175.00	N/A	0
Walker, Jim W.	Partner	Litigation	1985	45.60	$98,040.00	$2,150.00	N/A	0
Litvak, Maxim B.	Partner	Bankruptcy	1997	22.70	$43,016.50	$1,895.00	N/A	0
Elkin, Judith	Counsel	Bankruptcy	1982	150.40	$285,008.00	$1,895.00	N/A	0
Cho, Shirley S.	Partner	Bankruptcy	1997	61.00	$100,650.00	$1,650.00	N/A	0
Kim, Jonathan J.	Counsel	Bankruptcy	1995	74.40	$117,180.00	$1,575.00	N/A	0
Flanagan, Tavi C.	Counsel	Bankruptcy	1993	11.30	$16,893.50	$1,495.00	N/A	0
Brandt, Gina F.	Counsel	Business Litigation	1976	13.10	$18,012.50	$1,375.00	N/A	0
Keane, Peter J.	Counsel	Bankruptcy	2008	13.10	$18,012.50	$1,375.00	N/A	0
Mackle, Cia H.	Partner	Bankruptcy	2006	97.80	$132,030.00	$1,350.00	N/A	0
Heckel, Theodore S.	Partner	Bankruptcy	2018	139.20	$187,920.00	$1,350.00	N/A	0
Corma, Edward A.	Associate	Bankruptcy	2018	26.90	$25,555.00	$950.00	N/A	0
Forrester, Leslie A.	Library	Library	N/A	4.50	$3,127.50	$695.00	N/A	0
Petras, Lisa	Paralegal	Bankruptcy	N/A	104.80	$68,120.00	$650.00	N/A	0
Adler, Osamu J.	Paralegal	Bankruptcy	N/A	0.70	$437.50	$625.00	N/A	0
Denhardt, Natalie	Paralegal	Bankruptcy	N/A	1.20	$750.00	$625.00	N/A	0
TOTALS				**984.90**	**$1,592,082.00**			

Case Name:	Multi-Color Corporation, et al.
Case Number:	26-10910 (MBK)
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	June 25, 2026
Interim or Final:	Final

EXHIBIT E

STAFFING PLAN

CATEGORY OF TIMEKEEPER 1 (using categories maintained by the firm)	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE
Sr./Equity Partner/Shareholder	8	$1,777.56
Of Counsel	5	$1,735.06
Associate	1	$950.00
Law Library Director	1	$695.00
Paralegal	3	$649.55
Case Management Assistants	0	0

1 As an alternative, firms can identify attorney timekeepers by years of experience rather than category of attorney timekeeper: 0-3, 4-7, 8-14, and 15+. Non-attorney timekeepers, such as paralegals, should be identified by category.

Case Name:	Multi-Color Corporation, et al.
Case Number:	26-10910 (MBK)
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	June 25, 2026
Interim or Final:	Final

EXHIBIT F-1

SUMMARY OF COMPENSATION REQUESTED BY CATEGORY

(*See* Guidelines ¶ C.8 for project category information)

CATEGORY	HOURS BILLED THIS PERIOD	TOTAL FOR APPLICATION
Appeals	3.40	$7,073.00
Asset Disposition	8.90	$15,918.00
Bankruptcy Litigation	256.10	$387,932.50
Case Administration	75.70	$82,779.50
Claims Administration and Objections	1.10	$2,392.50
Financial Filings	0.50	$730.00
Financing/Cash Collateral/Cash Management	64.50	$117,796.00
First/Second Day Matters	2.50	$3,375.00
General Creditors' Committee	57.90	$91,030.00
Hearings	55.10	$86,638.50
Other Professional Retention	7.90	$11,776.00
Plan and Disclosure Statement	418.50	$751,518.50
PSZJ Compensation	4.20	$3,030.00
PSZJ Retention	28.60	$30,092.50
TOTAL	**984.90**	**$1,592,082.00**

Case Name:	Multi-Color Corporation, et al.
Case Number:	26-10910 (MBK)
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	June 25, 2026
Interim or Final:	Final

EXHIBIT F-2

SUMMARY OF EXPENSE REIMBURSEMENT REQUESTED BY CATEGORY

(*See* Guidelines ¶ C.8 for project category information)

EXPENSE	TOTAL
Bloomberg	$340.00
Court Fees	$750.00
Litigation Support Vendors	$2,552.00
Pacer - Court Research	$180.10
Postage	$60.36
Reproduction Expense	$360.80
Westlaw - Legal Research	$2,151.58
Working Meals	$80.00
TOTAL	**$6,474.84**

Case Name:	Multi-Color Corporation, et al.
Case Number:	26-10910 (MBK)
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	June 25, 2026
Interim or Final:	Final

EXHIBIT G

SUMMARY COVER SHEET OF FEE APPLICATION

Name of Applicant:	**Pachulski Stang Ziehl & Jones LLP**
Name of client:	Official Committee of Unsecured Creditors
Time period covered by this application:	March 19, 2026 – April 16, 2026
Total compensation sought this period:	$1,592,082.00
Total expenses sought this period:	$6,474.84
Petition date:	January 29, 2026
Retention date:	March 19, 2026
Date of order approving employment:	April 22, 2026 [Docket No. 805]
Total fees approved by interim order to date:	N/A
Total expenses approved by interim order to date:	N/A
Total allowed fees paid to date:	N/A
Total allowed expenses paid to date:	N/A
Blended rate in this application for all attorneys:	$1,687.50
Blended rate in this application for all timekeepers:	$1,616.49
Fees sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	N/A
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	N/A
Number of professionals included in this application:	18
If applicable, number of professionals in this application not included in staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	N/A
Number of professionals billing fewer than 15 hours to the case during this period	6

Name of Applicant:	**Pachulski Stang Ziehl & Jones LLP**
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application.	No.

Case Name:	Multi-Color Corporation, et al.
Case Number:	26-10910 (MBK)
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	June 25, 2026
Interim or Final:	Final

EXHIBIT H

Statement of Fees and Expenses
for the Period March 19, 2026 through March 31, 2026

PACHULSKI STANG ZIEHL & JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Multi-Color Corporation O.C.C.
-

March 31, 2026
Invoice 153238
Client 58985.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/2026

FEES	$883,547.50
EXPENSES	$2,043.44
TOTAL CURRENT CHARGES	**$885,590.94**
TOTAL BALANCE DUE	**$885,590.94**

Summary of Services by Professional

ID	Name	Title	Rate	Hours	Amount
AJK	Kornfeld, Alan J.	Partner	2,195.00	14.60	$32,047.00
BJS	Sandler, Bradford J.	Partner	2,175.00	54.20	$117,885.00
CHM	Mackle, Cia H.	Partner	1,350.00	57.80	$78,030.00
JWW	Walker, Jim W.	Partner	2,150.00	27.90	$59,985.00
MBL	Litvak, Maxim B.	Partner	1,895.00	11.40	$21,603.00
RJF	Feinstein, Robert J.	Partner	2,195.00	57.90	$127,090.50
SSC	Cho, Shirley S.	Partner	1,650.00	26.00	$42,900.00
TSH	Heckel, Theodore S.	Partner	1,350.00	93.30	$125,955.00
GFB	Brandt, Gina F.	Counsel	1,375.00	1.90	$2,612.50
JE	Elkin, Judith	Counsel	1,895.00	52.60	$99,677.00
JJK	Kim, Jonathan J.	Counsel	1,575.00	60.00	$94,500.00
PJK	Keane, Peter J.	Counsel	1,375.00	11.90	$16,362.50
TCF	Flanagan, Tavi C.	Counsel	1,495.00	7.10	$10,614.50
ECO	Corma, Edward A.	Associate	950.00	20.10	$19,095.00
LHP	Petras, Lisa	Paralegal	650.00	50.90	$33,085.00
OJA	Adler, Osamu J.	Paralegal	625.00	0.70	$437.50
LAF	Forrester, Leslie A.	Library	695.00	2.40	$1,668.00
			550.70		$883,547.50

Summary of Services by Task Code

Task Code	Description	Hours	Amount
AD	Asset Disposition	0.40	$870.00
AP	Appeals	2.00	$4,390.00
BL	Bankruptcy Litigation	185.60	$276,622.00
CA	Case Administration	54.90	$63,240.50
CO	Claims Administration and Objections	1.10	$2,392.50
FD	First/Second Day Matters	2.50	$3,375.00
FF	Financial Filings	0.50	$730.00
FN	Financing/Cash Collateral/Cash Management	54.80	$99,828.50
GC	General Creditors' Committee	24.30	$35,340.00
HE	Hearings	34.20	$58,630.00
PD	Plan and Disclosure Statement	178.90	$324,465.50
RP	PSZJ Retention	8.30	$7,477.50
RPO	Other Professional Retention	3.20	$6,186.00
		550.70	$883,547.50

Summary of Expenses

Description	Amount
Bloomberg	$280.00
Pacer - Court Research	$95.70
Reproduction Expense	$17.40
Westlaw - Legal Research	$1,650.34
	$2,043.44

				Hours	Rate	Amount
Asset Disposition						
03/24/2026	BJS	AD	Various email with BRG regarding sale update	0.40	2,175.00	$870.00
				0.40		**$870.00**
Appeals						
03/24/2026	RJF	AP	Review mandamus petition and responses.	1.00	2,195.00	$2,195.00
03/29/2026	RJF	AP	Review Mandamus pleadings.	1.00	2,195.00	$2,195.00
				2.00		**$4,390.00**
Bankruptcy Litigation						
03/19/2026	CHM	BL	Review of protective order and email B. Sandler re same.	0.90	1,350.00	$1,215.00
03/19/2026	PJK	BL	Research re adversary background and begin drafting motion to intervene	2.50	1,375.00	$3,437.50
03/19/2026	RJF	BL	Review Cross Holder adversary complaint.	0.50	2,195.00	$1,097.50
03/20/2026	CHM	BL	Confer with B. Sandler and Debtors' counsel re protective order.	0.30	1,350.00	$405.00
03/20/2026	PJK	BL	Continue drafting motion to intervene, research re same (2.6), emails with PSZJ team re same (.2)	2.80	1,375.00	$3,850.00
03/20/2026	PJK	BL	Review R Feinstein comments re motion to intervene, research and revise motion to intervene	2.20	1,375.00	$3,025.00
03/20/2026	RJF	BL	Review and comment on motion to intervene in AIP.	0.40	2,195.00	$878.00
03/20/2026	RJF	BL	Review CrossHolder request for adjournment.	0.10	2,195.00	$219.50
03/21/2026	AJK	BL	Attention to common interest agreements.	0.30	2,195.00	$658.50
03/21/2026	CHM	BL	Meetings with PSZJ team and draft discovery.	5.30	1,350.00	$7,155.00
03/21/2026	JWW	BL	Attend internal meeting to discuss immediate tasks need to move forward (.6); participate in conference with Crossholder Ad Hoc Group counsel, Mr. Sandler and Ms. Mackle (.5).	1.10	2,150.00	$2,365.00

				Hours	Rate	Amount
03/21/2026	JWW	BL	Research and draft common interest agreement for use between Crossholder Ad Hoc Group and unsecured creditors' committee and circulate to internal group for review and comment.	2.40	2,150.00	$5,160.00
03/21/2026	JWW	BL	Review and comment upon proposed document requests to Debtors to contest plan confirmation.	0.60	2,150.00	$1,290.00
03/22/2026	CHM	BL	Draft adjournment request re plan confirmation; update discovery requests; review of pleadings.	2.30	1,350.00	$3,105.00
03/22/2026	ECO	BL	Review motion to intervene in Barclays adversary proceeding and related rules (0.4); e-mails with James Walker re same (0.3).	0.70	950.00	$665.00
03/22/2026	JWW	BL	Review revisions proposed by Mr. Litvak to draft common interest agreement and comment upon same (.3); review and respond to communications with E. Corma regarding intervention in adversary proceeding and local rules governing same (.3).	0.60	2,150.00	$1,290.00
03/23/2026	CHM	BL	Confer with team re status and updates.	0.50	1,350.00	$675.00
03/23/2026	JWW	BL	Revise and finalize common interest agreement and forward to counsel for Crossholder Ad Hoc Group (1.4); review and respond to internal communications regarding same and potential discussion with BRG (.7).	2.10	2,150.00	$4,515.00
03/23/2026	RJF	BL	Review CrossHolders' adversary complaint.	0.40	2,195.00	$878.00
03/23/2026	SSC	BL	Review emails from J. Walker, M. Litvak re common interest agreement.	0.10	1,650.00	$165.00
03/23/2026	TCF	BL	Review and analysis of case litigation issues.	0.80	1,495.00	$1,196.00
03/23/2026	TCF	BL	Review and analysis of plan and confirmation issues and litigation.	2.20	1,495.00	$3,289.00
03/23/2026	TSH	BL	Review and analyze Opinion re: Dismissal and Venue (1.1).	1.10	1,350.00	$1,485.00
03/24/2026	BJS	BL	Various email with PSZJ regarding Motion to Intervene	0.40	2,175.00	$870.00
03/24/2026	CHM	BL	Prepare discovery and confer with team in preparation thereof.	4.10	1,350.00	$5,535.00

				Hours	Rate	Amount
03/24/2026	ECO	BL	E-mails with Robert Feinstein/Bradford Sandler and Peter Keane re motion to intervene in Barclays adversary proceeding.	0.60	950.00	$570.00
03/24/2026	ECO	BL	Review/finalize motion to intervene (0.4); prepare application to shorten time and proposed order shortening time (0.8); coordinate filing and service (0.5).	1.70	950.00	$1,615.00
03/24/2026	JE	BL	Review court venue ruling.	0.20	1,895.00	$379.00
03/24/2026	JE	BL	Review revised discovery requests.	0.20	1,895.00	$379.00
03/24/2026	JE	BL	Review intervention motion.	0.30	1,895.00	$568.50
03/24/2026	JE	BL	Review various correspondence relating to UCC intervention motion, timing for filing and comments on same.	0.30	1,895.00	$568.50
03/24/2026	JE	BL	Review revised intervention motion.	0.30	1,895.00	$568.50
03/24/2026	JE	BL	Review motion to shorten time on intervention and related correspondence from Mr. Corma.	0.20	1,895.00	$379.00
03/24/2026	JWW	BL	Review and respond to internal communications regarding intervention in adversary and related issues.	0.50	2,150.00	$1,075.00
03/24/2026	PJK	BL	Review, research, and revise motion to intervene (1.5), emails with PSZJ team re same (.2), review motion to shorten time, emails with EC re same (.2)	1.90	1,375.00	$2,612.50
03/24/2026	PJK	BL	Review critical dates memo and docket re recent filings	0.50	1,375.00	$687.50
03/24/2026	RJF	BL	Emails regarding intervention motion.	0.30	2,195.00	$658.50
03/24/2026	RJF	BL	Review draft plan discovery requests.	0.30	2,195.00	$658.50
03/24/2026	SSC	BL	Telephone call with C. Mackle re case status.	0.10	1,650.00	$165.00
03/24/2026	SSC	BL	Telephone call with J. Walker re case status.	0.20	1,650.00	$330.00
03/24/2026	SSC	BL	Review settlement update from B. Sandler.	0.10	1,650.00	$165.00
03/24/2026	TSH	BL	Review and analyze pleadings in connection with Third Circuit Litigation (5.8); Call with R. Feinstein re: pending bankruptcy litigation and related workstreams (.1).	5.90	1,350.00	$7,965.00
03/25/2026	BJS	BL	Review Motion to Intervene	0.30	2,175.00	$652.50

				Hours	Rate	Amount
03/25/2026	ECO	BL	Review order shortening time on motion to intervene (0.2); coordinate service (0.3).	0.50	950.00	$475.00
03/25/2026	JWW	BL	Review settlement proposal on dip objection and response to same (.2); review calendar entry for hearing on Barclays Bank's motion to dismiss in adversary proceeding and review and respond to inquiry regarding the need to dial in (.2).	0.40	2,150.00	$860.00
03/25/2026	LHP	BL	Review order shortening time on motion to intervene and master service list (.1) and email communications with E. Corma regarding same (.2).	0.30	650.00	$195.00
03/25/2026	LHP	BL	Prepare email communication serving motion to intervene and order shortening time.	0.30	650.00	$195.00
03/25/2026	LHP	BL	Draft certificate of service regarding motion to intervene and order shortening time (.5) and email communications with E. Corma regarding same (.2).	0.70	650.00	$455.00
03/25/2026	LHP	BL	Finalize/prepare certificate of service for filing (.1) and email communications with E. Corma regarding same (.1).	0.20	650.00	$130.00
03/25/2026	LHP	BL	Enter certificate of service into court record.	0.20	650.00	$130.00
03/25/2026	PJK	BL	Review WIP and critical dates memo, review docket	0.50	1,375.00	$687.50
03/25/2026	RJF	BL	Review motion to disband the committee.	0.50	2,195.00	$1,097.50
03/25/2026	RJF	BL	Telephone conference with B. Sandler regarding motion to disband.	0.20	2,195.00	$439.00
03/25/2026	RJF	BL	Internal emails regarding response to disbandment.	0.40	2,195.00	$878.00
03/25/2026	TCF	BL	Review and analysis of case litigation issues.	0.60	1,495.00	$897.00
03/25/2026	TSH	BL	Review and analyze Disbandment Motion (1.4); Conduct diligence re: Disbandment Motion (2.4); Conduct research re: Disbandment Motion (3.9); Correspond with J. Elkin re: Disbandment Motion (.2).	7.90	1,350.00	$10,665.00
03/25/2026	TSH	BL	Call with B. Sandler re: Disbandment Motion (.3); Follow up call with B. Sandler re: Disbandment Motion (.2).	0.50	1,350.00	$675.00

				Hours	Rate	Amount
03/26/2026	ECO	BL	Review certificate of service and pro hac vice information re Barclays adversary proceeding.	0.40	950.00	$380.00
03/26/2026	LHP	BL	Draft certificate of service of motion to intervene and order shortening time (.3) and email communications with E. Corma regarding same (.1).	0.40	650.00	$260.00
03/26/2026	TSH	BL	Conduct (past midnight) research re: Disbandment Motion (1.1); Conduct research re: Disbandment Motion (4.3); Conduct diligence re: Disbandment Motion (1.0); Draft Objection to Disbandment Motion (2.2).	8.60	1,350.00	$11,610.00
03/27/2026	CHM	BL	Telephone conference with A. Kornfeld (.2); confer with parties re production of documents (1.5); email Quinn Emanuel and update PSZJ team re same (.3); confer with M. Litvak re lien review documents (.2); upload documents and begin review (2.5).	4.70	1,350.00	$6,345.00
03/27/2026	JE	BL	Review various correspondence from Ms. Mackle, Mr. Feinstein, Ms. Petras and Mr. Walker regarding discovery responses received from debtors to date and additional discovery needed for confirmation.	0.50	1,895.00	$947.50
03/27/2026	JE	BL	Correspondence with Ms. Petras regarding Notice of Hearing on Motion to Intervene and objection deadline.	0.10	1,895.00	$189.50
03/27/2026	JE	BL	Review Notice of Hearing on Motion to Intervene and comment to Ms. Petras on same.	0.20	1,895.00	$379.00
03/27/2026	JWW	BL	Review bankruptcy filings and pitch deck and related materials to evaluate available claims and potential discovery issues and targets for discovery and discuss same with Ms. Cho.	3.20	2,150.00	$6,880.00
03/27/2026	JWW	BL	Review and respond to multiple communications regarding Debtors' continuing production and related issues regarding deficiencies in same.	0.90	2,150.00	$1,935.00
03/27/2026	LHP	BL	Draft notice of hearing on motion to intervene (.8) and email communications with attorney team regarding same (.1).	1.00	650.00	$650.00
03/27/2026	LHP	BL	Email communications with J. Elkin regarding draft notice of hearing on motion to intervene.	0.10	650.00	$65.00

				Hours	Rate	Amount
03/27/2026	LHP	BL	Finalize/file notice of hearing on motion to intervene in main case and adversary action (.4) and email communications with J. Elkin and E. Corma regarding same (.1).	0.50	650.00	$325.00
03/27/2026	LHP	BL	Prepare and send service email regarding notice of hearing on motion to intervene in main case and adversary action.	0.30	650.00	$195.00
03/27/2026	SSC	BL	Telephone call with C. Mackle re settlement status.	0.10	1,650.00	$165.00
03/27/2026	SSC	BL	Review several emails re discovery production.	0.40	1,650.00	$660.00
03/27/2026	TSH	BL	Conduct research re: Objection to Disbandment Motion (4.1); Draft Objection to Disbandment Motion (3.4); Correspond with R. Feinstein and J. Elkin re: Disbandment Motion (.2); Call with B. Sandler re: Disbandment Motion (.6).	8.30	1,350.00	$11,205.00
03/28/2026	CHM	BL	Review of produced documents.	5.90	1,350.00	$7,965.00
03/28/2026	SSC	BL	Review and analysis re crossover holders adversary complaint and related pleadings filed by crossover group.	0.50	1,650.00	$825.00
03/28/2026	SSC	BL	Review and analysis re motion to stay adversary proceeding and related motions.	0.50	1,650.00	$825.00
03/28/2026	TSH	BL	Correspond with R. Feinstein re: Disbandment Motion research (.2); Draft Objection to Disbandment Motion (2.9); Conduct diligence re: Disbandment Motion (1.0).	4.10	1,350.00	$5,535.00
03/29/2026	CHM	BL	Litigation WIP call with PSZJ team	1.00	1,350.00	$1,350.00
03/29/2026	CHM	BL	Confer with Debtors counsel and Special Committee counsel re discovery issues.	0.30	1,350.00	$405.00
03/29/2026	CHM	BL	Review of documents and provide documents and summaries to BRG and PSZJ	4.30	1,350.00	$5,805.00
03/29/2026	CHM	BL	Telephone conference with A. Kornfeld and litigation team.	0.40	1,350.00	$540.00
03/29/2026	JWW	BL	Review confirmation objection filed by cross-holder ad hoc group received from Ms. Cho.	1.90	2,150.00	$4,085.00

				Hours	Rate	Amount
03/29/2026	JWW	BL	Participate in zoom meeting with Mr. Feinstein, Mr. Sandler, Mr. Kornfeld, Ms. Mackle, Ms. Cho and Ms. Flanagan regarding cross-holder objection issues and need for discovery on distinct foreign subs and Intercos related issues.	0.90	2,150.00	$1,935.00
03/29/2026	JWW	BL	Participate in teams meeting with PSZJ team and BRG Advisors regarding expert opinion issues and timing.	0.80	2,150.00	$1,720.00
03/29/2026	JWW	BL	Participate in follow up conference with litigation team consisting of Mr. Kornfeld, Ms. Mackle and Ms. Flanagan to discuss next steps on discovery issuance and related issues.	0.70	2,150.00	$1,505.00
03/29/2026	SSC	BL	Review emails re expert depositions and reports.	0.10	1,650.00	$165.00
03/29/2026	TCF	BL	PSZJ and BRG team call regarding litigation and expert issues.	1.00	1,495.00	$1,495.00
03/29/2026	TCF	BL	PSZJ and BRG team call regarding litigation and expert issues.	1.00	1,495.00	$1,495.00
03/29/2026	TSH	BL	Call with B. Sandler, R. Feinstein, A. Kornfeld, J. Walker, J. Elkin, S. Cho, and T. Flanagan re: litigation workstreams and strategy (1.0).	1.00	1,350.00	$1,350.00
03/29/2026	TSH	BL	Conduct research re: Objection to Disbandment Motion (4.0); Review and analyze pleadings in connection with Objection to Disbandment Motion (3.3); Draft Objection to Disbandment Motion (3.6).	10.90	1,350.00	$14,715.00
03/30/2026	BJS	BL	Telephone conference with Judge Kaplan regarding mediation	0.50	2,175.00	$1,087.50
03/30/2026	BJS	BL	BRG and PSZJ litigation call	0.50	2,175.00	$1,087.50
03/30/2026	BJS	BL	Various conferences with D Galfus regarding intercom claims	0.30	2,175.00	$652.50
03/30/2026	BJS	BL	Telephone conference with T Heckel regarding Objection to Motion to Disband	0.40	2,175.00	$870.00
03/30/2026	CHM	BL	Telephone conference with B. Sandler (.1); attention to discovery issues including review of documents and email correspondence re same (8.3).	8.40	1,350.00	$11,340.00

				Hours	Rate	Amount
03/30/2026	JE	BL	Review CD&R response on motion to disband UCC.	0.20	1,895.00	$379.00
03/30/2026	JE	BL	Correspondence with Ms. Cho, Mr. Sandler and Mr. Feinstein regarding CD&R response on motion to disband.	0.20	1,895.00	$379.00
03/30/2026	JWW	BL	Review Robert Bolpe March 13, 2026 deposition transcript and attendant exhibits (5.6); participate in internal PSZJ and BRG status update zoom meeting (.5).	6.10	2,150.00	$13,115.00
03/30/2026	SSC	BL	Correspond with BRG, L. Petras re hearing transcripts.	0.10	1,650.00	$165.00
03/30/2026	TCF	BL	PSZJ and BRG team call regarding confirmation and litigation issues.	0.60	1,495.00	$897.00
03/30/2026	TSH	BL	Conduct (past midnight) research re: Disbandment Motion Objection (1.3); Draft (past midnight) Objection to Disbandment Motion (.9); Conduct research re: Objection to Disbandment Motion (4.0); Draft Objection to Disbandment Motion (4.9).	11.10	1,350.00	$14,985.00
03/30/2026	TSH	BL	Call with B. Sandler, R. Feinstein, A. Kornfeld, J. Walker, C. Mackle, J. Elkins, S. Cho, and BRG team re: litigation issues and case strategy (.7).	0.70	1,350.00	$945.00
03/31/2026	BJS	BL	Telephone conference with Jones Day regarding motion to disband	0.20	2,175.00	$435.00
03/31/2026	CHM	BL	Review of produced documents and confer with PSZJ, BRG and Debtors' counsel re same.	3.40	1,350.00	$4,590.00
03/31/2026	JE	BL	Review noteholders response to motion to intervene.	0.20	1,895.00	$379.00
03/31/2026	JWW	BL	Review discovery materials and deposition notice directed to Matthew Basch, managing director of Evercore to prepare for same.	1.60	2,150.00	$3,440.00
03/31/2026	JWW	BL	Continue review of Mr. Volpe March 13, 2026 deposition transcript and attendant exhibits (3.4); participate in internal PSZJ and BRG status update zoom meeting (.4).	3.80	2,150.00	$8,170.00

				Hours	Rate	Amount
03/31/2026	JWW	BL	Review and respond to communications with Ben Sandberg of Jones Day and Joe Pacelli of Wollmuth Maher & Deutsch regarding same and rescheduling the deposition to April 9, 2026.	0.30	2,150.00	$645.00
03/31/2026	LHP	BL	Revise/finalize certificate of service of motion to intervene and order on shortened time (.3) and email communications with E. Corma regarding same (.1).	0.40	650.00	$260.00
03/31/2026	LHP	BL	Draft certificates of service on notice of hearing on motion to intervene for main case and adversary case (.3) and email communications with E. Corma regarding same (.1).	0.40	650.00	$260.00
03/31/2026	PJK	BL	Review adv docket and main case docket re recent filings (.6), review critical dates memo (.2)	0.80	1,375.00	$1,100.00
03/31/2026	PJK	BL	Review secured AHG objection to UCC motion to intervene, research re same (.5), emails with EC, B. Sandler, RF re same (.2)	0.70	1,375.00	$962.50
03/31/2026	SSC	BL	Attend portions of WIP call.	0.30	1,650.00	$495.00
03/31/2026	SSC	BL	Review discovery disputes.	0.10	1,650.00	$165.00
03/31/2026	TCF	BL	PSZJ and BRG team call regarding confirmation and litigation issues.	0.60	1,495.00	$897.00
03/31/2026	TSH	BL	Draft Objection to Disbandment Motion (3.1); Conduct research re: Objection to Disbandment Motion (5.1); Conduct diligence re: Committee Bylaws (2.5); Correspond with B. Sandler and R. Feinstein re: Objection to Disbandment Motion (.3).	11.00	1,350.00	$14,850.00
03/31/2026	TSH	BL	Conduct (past midnight) research re: Objection to Disbandment Motion (2.7); Draft (past midnight) Objection to Disbandment Motion (3.2).	5.90	1,350.00	$7,965.00
				185.60		**$276,622.00**

Case Administration

03/19/2026	BJS	CA	Review first day pleadings	3.50	2,175.00	$7,612.50

				Hours	Rate	Amount
03/19/2026	BJS	CA	Various email with PSZJ regarding Committee issues	1.50	2,175.00	$3,262.50
03/19/2026	BJS	CA	Various email with K&E regarding case issues and telephone conference with K&E regarding same	0.40	2,175.00	$870.00
03/19/2026	CHM	CA	Review email from B. Sandler and begin review of pleadings filed in cases.	4.00	1,350.00	$5,400.00
03/19/2026	LHP	CA	Draft notice of appearance (.4) and email communications with attorney team regarding same (.1).	0.50	650.00	$325.00
03/19/2026	LHP	CA	Prepare contact sheet (2.1) and email communications with attorney team regarding same (.1).	2.20	650.00	$1,430.00
03/19/2026	LHP	CA	Finalize NOA and enter appearance into court record (.3) and email communications with attorney team regarding same (.2).	0.50	650.00	$325.00
03/19/2026	LHP	CA	Review court docket and prepare critical dates memo.	1.60	650.00	$1,040.00
03/19/2026	RJF	CA	Internal emails regarding tasks and responsibilities, staffing.	0.30	2,195.00	$658.50
03/19/2026	RJF	CA	Kickoff call with debtors' counsel.	0.30	2,195.00	$658.50
03/20/2026	BJS	CA	Various email with FAs regarding pitches	0.30	2,175.00	$652.50
03/20/2026	BJS	CA	Telephone conference with Province regarding case issues	0.50	2,175.00	$1,087.50
03/20/2026	BJS	CA	Telephone conference with BRG regarding case issues	0.50	2,175.00	$1,087.50
03/20/2026	BJS	CA	Various email with K Going regarding case issues	0.20	2,175.00	$435.00
03/20/2026	BJS	CA	Various email with Jones Day regarding writ of mandamus	0.10	2,175.00	$217.50
03/20/2026	LHP	CA	Review case management order (.2) and email communications with attorney team regarding same (.1).	0.30	650.00	$195.00
03/20/2026	LHP	CA	Review court dockets for main case, adversary action, and district court appeals and update critical dates memo.	3.10	650.00	$2,015.00

				Hours	Rate	Amount
03/20/2026	LHP	CA	Email communications with S. Cho regarding Committee objection deadlines.	0.30	650.00	$195.00
03/20/2026	LHP	CA	Research PACER to obtain adversary and appeal dockets (.2) and email communications with J. Walker regarding same (.1).	0.30	650.00	$195.00
03/20/2026	LHP	CA	Draft WIP (1.4) and email communications with attorney team regarding same (.1).	1.50	650.00	$975.00
03/21/2026	AJK	CA	PSZJ team meeting re background.	0.40	2,195.00	$878.00
03/21/2026	LHP	CA	Research PACER to obtain certain adversary and appeal pleadings (.6) and email communications with J. Walker regarding same (.1).	0.70	650.00	$455.00
03/21/2026	LHP	CA	Email communications with B. Sandler and IT regarding case email groups.	0.20	650.00	$130.00
03/21/2026	LHP	CA	Update contact sheet.	0.10	650.00	$65.00
03/21/2026	LHP	CA	Draft Feinstein pro hac vice application and order (.5) and email communications with attorney team regarding same (.1).	0.60	650.00	$390.00
03/21/2026	LHP	CA	Update WIP (1.7) and email communications with attorney team regarding same (.2).	1.90	650.00	$1,235.00
03/21/2026	LHP	CA	Finalize and prepare Feinstein pro hac vice application for filing (.2) and enter same into court record (.2); email communications with attorney team regarding same (.1).	0.50	650.00	$325.00
03/21/2026	RJF	CA	WIP meeting.	0.50	2,195.00	$1,097.50
03/21/2026	RJF	CA	Review pro hac application.	0.10	2,195.00	$219.50
03/21/2026	SSC	CA	Attend portions of PSZJ all hands meeting re case strategy.	0.80	1,650.00	$1,320.00
03/23/2026	LHP	CA	Review recent court filings and update critical dates memo and WIP (.9); email communications with calendaring clerk (.1) and attorney team (.2) regarding same.	1.20	650.00	$780.00
03/23/2026	LHP	CA	Email communications with attorney team regarding pro hac vice applications.	0.10	650.00	$65.00
03/23/2026	LHP	CA	Update contact sheet.	0.20	650.00	$130.00
03/23/2026	RJF	CA	Review draft common interest agreement.	0.10	2,195.00	$219.50

				Hours	Rate	Amount
03/24/2026	BJS	CA	Various email with Committee regarding update	0.50	2,175.00	$1,087.50
03/24/2026	JE	CA	Review and revise pro hac motion and correspondence with Petras regarding same.	0.30	1,895.00	$568.50
03/24/2026	LHP	CA	Email communications with E. Corma regarding pro hac vice fees.	0.10	650.00	$65.00
03/24/2026	LHP	CA	Draft J. Elkin pro hac vice application (.9) and email communications with J. Elkin and E. Corma regarding same (.1).	1.00	650.00	$650.00
03/24/2026	LHP	CA	Revise J. Elkin pro hac vice application (.2) and email communications with J. Elkin and E. Corma regarding same (.1).	0.30	650.00	$195.00
03/24/2026	LHP	CA	Updated critical dates memo (.2) and email communications with calendaring clerk regarding same (.1).	0.30	650.00	$195.00
03/24/2026	LHP	CA	Update email groups (.6) and email communications with IT and attorney team regarding same (.2).	0.80	650.00	$520.00
03/24/2026	LHP	CA	Email communications with R. Feinstein, E. Corma, and IT regarding ECF notices.	0.20	650.00	$130.00
03/24/2026	LHP	CA	Email communications with E. Corma and calendaring clerk regarding hearing on DIP motion.	0.20	650.00	$130.00
03/24/2026	LHP	CA	Draft C. Mackle pro hac vice application.	0.60	650.00	$390.00
03/24/2026	RJF	CA	Call with BRG regarding various case issues.	0.70	2,195.00	$1,536.50
03/24/2026	SSC	CA	Telephone call with B. Sandler re case status.	0.10	1,650.00	$165.00
03/25/2026	BJS	CA	Review Motion to Disband Committee and telephone conference with R. Feinstein regarding same	0.50	2,175.00	$1,087.50
03/25/2026	BJS	CA	Various email with Committee regarding update	0.50	2,175.00	$1,087.50
03/25/2026	BJS	CA	Review critical dates and discuss with L. Petras	0.10	2,175.00	$217.50
03/25/2026	JE	CA	Review various venue pleadings filed by Debtors. Ad Hoc lender group, amicus and lenders.	1.30	1,895.00	$2,463.50

				Hours	Rate	Amount
03/25/2026	JE	CA	Correspondence with Mr. Heckel regarding research and first day hearing transcript.	0.20	1,895.00	$379.00
03/25/2026	LHP	CA	Email communications with E. Corma regarding pro hac vice applications.	0.10	650.00	$65.00
03/25/2026	LHP	CA	Review recent court filings and update critical dates memo and WIP (3.1); email communications with calendaring clerk (.3) and attorney team (.3) regarding same.	3.70	650.00	$2,405.00
03/25/2026	LHP	CA	Email communications with IT and B. Sandler regarding email group for Committee's financial advisor.	0.10	650.00	$65.00
03/25/2026	LHP	CA	Update contact sheet.	0.10	650.00	$65.00
03/25/2026	MBL	CA	Emails with team re pending matters and hearing update; review summary of motion to disband committee.	0.30	1,895.00	$568.50
03/26/2026	LHP	CA	Revise pro hac applications for J. Elkin and C. Mackle (.2) and email communications with B. Sandler regarding same (.1).	0.30	650.00	$195.00
03/26/2026	LHP	CA	Update contact list.	0.50	650.00	$325.00
03/26/2026	LHP	CA	Finalize/file pro hac application for J. Elkin.	0.40	650.00	$260.00
03/26/2026	LHP	CA	Finalize/file pro hac application for C. Mackle.	0.40	650.00	$260.00
03/26/2026	LHP	CA	Review recent court filings and docket text and update critical dates memo and WIP (2.7); email communications with calendaring clerk (.2) and attorney team (.1) regarding same.	3.00	650.00	$1,950.00
03/27/2026	JE	CA	Correspondence with Mr. Sandler and PSZJ team regarding strategy on upcoming matters.	0.20	1,895.00	$379.00
03/27/2026	JE	CA	Review letters to court and pleadings in Lannett case where K&E also sought to disband UCC.	0.60	1,895.00	$1,137.00
03/27/2026	LHP	CA	Email communications with S. Cho regarding critical dates.	0.10	650.00	$65.00
03/27/2026	LHP	CA	Email communications with calendaring clerk regarding critical dates.	0.10	650.00	$65.00
03/27/2026	LHP	CA	Email communications with attorney team regarding FA group email.	0.10	650.00	$65.00

				Hours	Rate	Amount
03/27/2026	LHP	CA	Research local rules regarding objection, response, and reply deadlines as related to certain motions and plan (.4) and email communications with attorney team regarding same (.2).	0.60	650.00	$390.00
03/27/2026	LHP	CA	Review recent court filings and docket text and update critical dates memo and WIP (1.0); email communications with calendaring clerk (.2) and attorney team (.2) regarding same.	1.40	650.00	$910.00
03/27/2026	SSC	CA	Review emails re WIP call.	0.20	1,650.00	$330.00
03/29/2026	CHM	CA	Attend teams meeting with BRG.	1.00	1,350.00	$1,350.00
03/29/2026	LHP	CA	Update contact sheet.	0.10	650.00	$65.00
03/29/2026	TSH	CA	Call with B. Sandler, R. Feinstein, PSZJ Litigation team, and BRG team re: case status, go-foward strategy, and outstanding workstreams (.9).	0.90	1,350.00	$1,215.00
03/30/2026	BJS	CA	Review critical dates and discuss with L.Petras	0.10	2,175.00	$217.50
03/30/2026	BJS	CA	Review CD&R's joinder to Motion to Disband	0.10	2,175.00	$217.50
03/30/2026	CHM	CA	BRG PSZJ coordination call.	0.60	1,350.00	$810.00
03/30/2026	LHP	CA	Email communications with calendaring clerk regarding objection deadline on motion to intervene.	0.10	650.00	$65.00
03/30/2026	LHP	CA	Email communications regarding pleading management.	0.10	650.00	$65.00
03/30/2026	LHP	CA	Review recent court filings and docket text and update critical dates memo and WIP (1.0); email communications with calendaring clerk (.2) and attorney team (.1) regarding same.	1.30	650.00	$845.00
03/30/2026	MBL	CA	Call with BRG and team re case issues and status.	0.60	1,895.00	$1,137.00
03/31/2026	CHM	CA	Attend BRG PSZJ coordination call.	0.60	1,350.00	$810.00
03/31/2026	LHP	CA	Email communications with E. Corma regarding pro hac vice applications.	0.20	650.00	$130.00
				54.90		**$63,240.50**

				Hours	Rate	Amount
Claims Administration and Objections						
03/19/2026	BJS	CO	Telephone conference with Shenkman team regarding case issues	0.40	2,175.00	$870.00
03/30/2026	BJS	CO	Various email with UMB regarding breakdown of holders not in RSA or CH AHG	0.20	2,175.00	$435.00
03/31/2026	BJS	CO	Telephone conference with K&E/Alix/BRG regarding intercompany claims	0.50	2,175.00	$1,087.50
				1.10		**$2,392.50**
First/Second Day Matters						
03/23/2026	TSH	FD	Review and analyze First Day Declaration and exhibits thereto (2.5).	2.50	1,350.00	$3,375.00
				2.50		**$3,375.00**
Financial Filings						
03/30/2026	LHP	FF	Email communications with S. Cho regarding debtors' deadline to file schedules.	0.20	650.00	$130.00
03/30/2026	SSC	FF	Review and analysis re schedules/SOFAs filing deadline.	0.10	1,650.00	$165.00
03/31/2026	BJS	FF	Review Monthly Operating Reports	0.20	2,175.00	$435.00
				0.50		**$730.00**
Financing/Cash Collateral/Cash Management						
03/20/2026	BJS	FN	Attention to DIP issues and litigation	1.50	2,175.00	$3,262.50
03/21/2026	ECO	FN	E-mails with Bradford Sandler/Maxim Litvak re update on DIP financing motion/hearing and related discovery.	0.50	950.00	$475.00
03/21/2026	ECO	FN	Prepare adjournment request re DIP hearing (0.6); e-mails with Bradford Sandler/Maxim Litvak re same (0.2); finalize same and submit to chambers (0.3).	1.10	950.00	$1,045.00
03/21/2026	JE	FN	Review DIP Motion.	0.80	1,895.00	$1,516.00
03/21/2026	JE	FN	Review motion to continue DIP hearing from Mr. Corma and comments on same.	0.20	1,895.00	$379.00
03/21/2026	MBL	FN	Meet with team re pending DIP and plan issues and litigation.	0.50	1,895.00	$947.50

				Hours	Rate	Amount
03/21/2026	MBL	FN	Review background and DIP pleadings (0.9); emails with team re adjournment request and review same (0.3).	1.20	1,895.00	$2,274.00
03/21/2026	MBL	FN	Review and comment on draft document requests to debtors; emails with team re same.	0.30	1,895.00	$568.50
03/21/2026	MBL	FN	Review and comment on draft common interest agreement; emails with team re same.	0.30	1,895.00	$568.50
03/21/2026	RJF	FN	Review DIP motion.	1.00	2,195.00	$2,195.00
03/21/2026	RJF	FN	Review Crossover objection.	0.70	2,195.00	$1,536.50
03/21/2026	RJF	FN	Review interim order.	0.40	2,195.00	$878.00
03/22/2026	JE	FN	Review DIP issues list from Mr. Litvak.	0.20	1,895.00	$379.00
03/22/2026	MBL	FN	Review background and DIP pleadings (1.0); review and comment on proposed DIP order (1.5).	2.50	1,895.00	$4,737.50
03/22/2026	MBL	FN	Emails with team re DIP issues.	0.30	1,895.00	$568.50
03/22/2026	RJF	FN	Emails M. Litvak regarding DIP objection.	0.30	2,195.00	$658.50
03/22/2026	SSC	FN	Meet and confer with R. Feinstein, B. Sandler re DIP hearing.	0.10	1,650.00	$165.00
03/23/2026	ECO	FN	Review correspondence from counsel and Court's text order re DIP hearing.	0.40	950.00	$380.00
03/23/2026	ECO	FN	E-mails/call with Maxim Litvak re DIP motion (0.4); review DIP motion and cross-holders' objection (0.5); prepare Committee DIP objection and circulate (0.9).	1.80	950.00	$1,710.00
03/23/2026	JE	FN	Review correspondence from court regarding continuance of DIP hearing.	0.10	1,895.00	$189.50
03/23/2026	MBL	FN	Emails with team and opposing parties re DIP adjournment and DIP objection (0.2); call with E. Corma re same (0.1).	0.30	1,895.00	$568.50
03/23/2026	MBL	FN	Review and revise draft DIP objection; coordinate same with team.	0.70	1,895.00	$1,326.50
03/23/2026	RJF	FN	Review interim DIP order.	0.50	2,195.00	$1,097.50
03/23/2026	RJF	FN	Internal emails regarding DIP objection.	0.30	2,195.00	$658.50
03/23/2026	RJF	FN	Review and comment on draft DIP objection.	0.30	2,195.00	$658.50
03/23/2026	SSC	FN	Review open DIP issues list.	0.10	1,650.00	$165.00

				Hours	Rate	Amount
03/24/2026	BJS	FN	Telephone conference with R Bentley regarding DIP/Plan and settlement	0.20	2,175.00	$435.00
03/24/2026	BJS	FN	Various email with Committee regarding discovery and DIP objection	0.40	2,175.00	$870.00
03/24/2026	ECO	FN	E-mails with Bradford Sandler/Maxim Litvak re DIP objection/finalizing for filing.	0.40	950.00	$380.00
03/24/2026	JE	FN	Review UCC objection to DIP.	0.20	1,895.00	$379.00
03/24/2026	LHP	FN	Review interim DIP order for objection service (.2) and email communications with M. Litvak regarding same (.2).	0.40	650.00	$260.00
03/24/2026	LHP	FN	Prepare certificate of service of objection to DIP motion.	0.10	650.00	$65.00
03/24/2026	LHP	FN	Finalize objection to DIP motion (.1) and email communications with attorney team regarding same (.1).	0.20	650.00	$130.00
03/24/2026	LHP	FN	Prepare objection to DIP motion for filing and enter objection into court record (.3) and email communication serving objection (.3).	0.60	650.00	$390.00
03/24/2026	MBL	FN	Review and finalize DIP objection for filing; emails with team re same.	0.30	1,895.00	$568.50
03/24/2026	MBL	FN	Emails with team re discovery and status issues.	0.20	1,895.00	$379.00
03/24/2026	RJF	FN	Final review of DIP objection.	0.30	2,195.00	$658.50
03/25/2026	BJS	FN	Telephone conference with R Bentley regarding DIP settlement	0.20	2,175.00	$435.00
03/25/2026	BJS	FN	Various email with Debtors regarding DIP settlement and telephone conference with R. Feinstein regarding same	0.20	2,175.00	$435.00
03/25/2026	BJS	FN	Attend DIP hearing (4 hours)	4.00	2,175.00	$8,700.00
03/25/2026	BJS	FN	Review Motion in Limine (seeking to exclude Cross Holder AHG's internal valuation)	0.40	2,175.00	$870.00
03/25/2026	BJS	FN	Various email with BRG regarding DIP hearing testimony	0.30	2,175.00	$652.50
03/25/2026	JE	FN	Various correspondence with PSZJ team regarding hearing on DIP financing and related matters.	0.50	1,895.00	$947.50

				Hours	Rate	Amount
03/25/2026	JE	FN	Attend DIP financing hearing.	4.00	1,895.00	$7,580.00
03/25/2026	MBL	FN	Review revised final DIP order; emails with team and debtor counsel re same.	0.40	1,895.00	$758.00
03/25/2026	RJF	FN	Review revised DIP order addressing UCC comments.	0.30	2,195.00	$658.50
03/25/2026	SSC	FN	Attend portions of DIP objection hearing.	1.20	1,650.00	$1,980.00
03/25/2026	SSC	FN	Review DIP objection settlement.	0.10	1,650.00	$165.00
03/26/2026	BJS	FN	Attend DIP hearing	4.50	2,175.00	$9,787.50
03/26/2026	BJS	FN	Telephone conference with B Bennett regarding DIP hearing	0.30	2,175.00	$652.50
03/26/2026	BJS	FN	Telephone conference with S Krause regarding DIP hearing	0.20	2,175.00	$435.00
03/26/2026	BJS	FN	Various email with J Renert and K Going regarding DIP hearing	0.20	2,175.00	$435.00
03/26/2026	BJS	FN	Various email with S Serajadini regarding DIP hearing	0.10	2,175.00	$217.50
03/26/2026	BJS	FN	Review Response to Secured AHG Motion in Limine	0.30	2,175.00	$652.50
03/26/2026	BJS	FN	Various email with B Rosenblum regarding DIP objection	0.10	2,175.00	$217.50
03/26/2026	JE	FN	Attend continued DIP hearing.	3.20	1,895.00	$6,064.00
03/26/2026	JE	FN	Attend court ruling on DIP hearing.	0.80	1,895.00	$1,516.00
03/26/2026	JE	FN	Various correspondence with Ms. Cho, Mr. Feinstein and Mr. Sandler regarding implications of court ruling on DIP and strategy on various other proceedings such as litigation, motion to disband UCC and plan.	0.50	1,895.00	$947.50
03/26/2026	MBL	FN	Review DIP hearing updates.	0.20	1,895.00	$379.00
03/26/2026	MBL	FN	Call with R. Feinstein re DIP hearing outcome; emails with team re same.	0.30	1,895.00	$568.50
03/26/2026	RJF	FN	Telephone conference with B. Sandler regarding hearing on DIP, next steps.	0.40	2,195.00	$878.00
03/26/2026	SSC	FN	Attend final DIP hearing telephonically.	1.30	1,650.00	$2,145.00
03/26/2026	SSC	FN	Attend continued final DIP hearing telephonically.	1.70	1,650.00	$2,805.00

				Hours	Rate	Amount
03/26/2026	SSC	FN	Attend final ruling.	0.70	1,650.00	$1,155.00
03/26/2026	SSC	FN	Telephone call with A. Kornfeld re ruling.	0.10	1,650.00	$165.00
03/27/2026	BJS	FN	Telephone conference with R. Feinstein regarding revised DIP Order	0.20	2,175.00	$435.00
03/27/2026	BJS	FN	Attention to status conference	0.50	2,175.00	$1,087.50
03/27/2026	BJS	FN	Review revised proposed DIP Order	0.30	2,175.00	$652.50
03/27/2026	BJS	FN	Various email with PSZJ regarding Barclay's complaint and review complaint	0.20	2,175.00	$435.00
03/27/2026	JE	FN	Attend court hearing.	0.50	1,895.00	$947.50
03/27/2026	JE	FN	Correspondence with Ms. Cho and Mr. Sandler regarding DIP deal announced in court.	0.20	1,895.00	$379.00
03/27/2026	JE	FN	Review final DIP Order.	0.20	1,895.00	$379.00
03/27/2026	JE	FN	Review and respond to various correspondence from Mr. Litvak regarding challenge period and related lien review.	0.40	1,895.00	$758.00
03/27/2026	LHP	FN	Multiple email communications with attorney team regarding production from debtors.	0.60	650.00	$390.00
03/27/2026	LHP	FN	Email communications with C. Mackle and M. Litvak regarding production from debtors.	0.10	650.00	$65.00
03/27/2026	LHP	FN	Email communications with B. Sandler and S. Cho regarding DIP hearing transcript.	0.10	650.00	$65.00
03/27/2026	MBL	FN	Review revised proposed final DIP order.	0.30	1,895.00	$568.50
03/27/2026	MBL	FN	Review DIP hearing updates.	0.10	1,895.00	$189.50
03/27/2026	MBL	FN	Review and coordinate re entered final DIP order; attention to deadlines.	0.20	1,895.00	$379.00
03/27/2026	MBL	FN	Emails with team and debtor counsel re lien review and loan documents.	0.20	1,895.00	$379.00
03/27/2026	MBL	FN	Review lien challenge complaint by cross-holders; emails with team re same.	0.30	1,895.00	$568.50
03/27/2026	RJF	FN	Review revised DIP order.	0.50	2,195.00	$1,097.50
03/27/2026	SSC	FN	Correspond with J. Elkin re DIP hearing summary.	0.10	1,650.00	$165.00

				Hours	Rate	Amount
03/28/2026	MBL	FN	Emails with debtor counsel and team re lien review documents.	0.10	1,895.00	$189.50
03/29/2026	LHP	FN	Email communications with attorney team regarding DIP hearing transcripts.	0.10	650.00	$65.00
03/29/2026	LHP	FN	Receive/download/storage of lien searches and prepetition security documents (.3) and email communications with attorney team regarding same (.1).	0.40	650.00	$260.00
03/29/2026	LHP	FN	Research insider and heightened scrutiny for objection (.5) and email communications with S. Cho regarding same (.1).	0.60	650.00	$390.00
03/29/2026	MBL	FN	Emails with team re lien review issues (0.3); begin review of loan and security documents (1.0).	1.30	1,895.00	$2,463.50
03/29/2026	SSC	FN	Correspond with MBL re lien perfection questions.	0.10	1,650.00	$165.00
03/30/2026	BJS	FN	Telephone conference with M. Litvak regarding intercos	0.10	2,175.00	$217.50
03/30/2026	BJS	FN	Telephone conference with C Mackle regarding intercos	0.10	2,175.00	$217.50
03/30/2026	LHP	FN	Receive/storage of DIP hearing transcripts (.1) and email communications with attorney team regarding same (.1).	0.20	650.00	$130.00
03/30/2026	MBL	FN	Continue review of foreign lien documents; emails with team re same.	0.30	1,895.00	$568.50
03/30/2026	MBL	FN	Call with B. Sandler re lien review issues.	0.20	1,895.00	$379.00
03/31/2026	BJS	FN	Various email with A.Kurzer regarding DIP order	0.10	2,175.00	$217.50
				54.80		**$99,828.50**

General Creditors' Committee

03/12/2026	TSH	GC	Review and revise Committee Bylaws (.8); Correspond with C. Xu (V&E) re: Confidentiality Provisions of Committee Bylaws (.1).	0.90	1,350.00	$1,215.00
03/19/2026	ECO	GC	E-mails with Bradford Sandler re retention by Committee and initial tasks.	0.40	950.00	$380.00

				Hours	Rate	Amount
03/19/2026	ECO	GC	Review notice of appearance and coordinate filing/service.	0.40	950.00	$380.00
03/19/2026	ECO	GC	Review and revise Committee bylaws (0.8); e-mails with Bradford Sandler re same (0.2).	1.00	950.00	$950.00
03/19/2026	LHP	GC	Draft Committee bylaws (.6) and email communications with E. Corma regarding same (.1).	0.70	650.00	$455.00
03/19/2026	RJF	GC	Kickoff call with Bennett and Rosenblum.	0.50	2,195.00	$1,097.50
03/19/2026	RJF	GC	Kickoff call with Shenkman.	0.30	2,195.00	$658.50
03/21/2026	ECO	GC	Review pro hac vice motion for Robert Feinstein (0.2); coordinate filing (0.2).	0.40	950.00	$380.00
03/23/2026	ECO	GC	Review critical dates memo.	0.30	950.00	$285.00
03/23/2026	SSC	GC	Review emails from C. Mackle re adjournment request.	0.10	1,650.00	$165.00
03/24/2026	SSC	GC	Correspond with L. Petras re Committee members.	0.10	1,650.00	$165.00
03/24/2026	SSC	GC	Review emails from B. Sandler, Committee members re status update.	0.10	1,650.00	$165.00
03/25/2026	BJS	GC	Various email with T Heckel regarding motion to disband	0.10	2,175.00	$217.50
03/25/2026	BJS	GC	Various email with PSZJ regarding response to Motion to Disband	0.30	2,175.00	$652.50
03/25/2026	ECO	GC	E-mails with Judith Elkin and Cia Mackle re pro hac vice motions (0.6); review/finalize motions and orders and coordinate filing (0.4).	1.00	950.00	$950.00
03/25/2026	ECO	GC	Review Debtors' emergency motion to disband Committee.	0.30	950.00	$285.00
03/25/2026	ECO	GC	Review hearing information for upcoming matters in main case and Barclays adversary proceeding.	0.20	950.00	$190.00
03/25/2026	JE	GC	Review Debtors' motion to disband UCC.	0.80	1,895.00	$1,516.00
03/25/2026	JE	GC	Correspondence with Mr. Sandler regarding motion to disband.	0.20	1,895.00	$379.00
03/25/2026	JE	GC	Various correspondence with Mr. Sandler, Mr. Feinstein and Mr. Heckel regarding motion to disband objection.	0.40	1,895.00	$758.00

				Hours	Rate	Amount
03/25/2026	JE	GC	Research issues relating to motion to disband objection.	2.20	1,895.00	$4,169.00
03/25/2026	LHP	GC	Email communications with T. Heckel regarding bylaws.	0.10	650.00	$65.00
03/25/2026	RJF	GC	Review disbandment motion.	0.50	2,195.00	$1,097.50
03/25/2026	RJF	GC	Emails J. Elkin regarding response to abandonment motion.	0.40	2,195.00	$878.00
03/25/2026	SSC	GC	Review update from B. Sandler to Committee.	0.10	1,650.00	$165.00
03/26/2026	BJS	GC	Various email with Committee regarding update	0.40	2,175.00	$870.00
03/26/2026	ECO	GC	Review critical dates memo.	0.20	950.00	$190.00
03/26/2026	ECO	GC	Review and update bylaws and circulate to Committee members.	0.40	950.00	$380.00
03/26/2026	ECO	GC	E-mails with Robert Feinstein/Bradford Sandler/Maxim Litvak re update/discussion of pending motions and Committee responses (0.5); review cross-holder adversary pleadings and circulate (0.4).	0.90	950.00	$855.00
03/26/2026	ECO	GC	Review updated critical dates memo.	0.20	950.00	$190.00
03/26/2026	JE	GC	Correspondence with Mr. Feinstein and Mr. Sandler regarding response to motion to disband.	0.20	1,895.00	$379.00
03/26/2026	JE	GC	Review correspondence from Jones Day to U.S. Trustee regarding Shenkman UCC membership.	0.20	1,895.00	$379.00
03/26/2026	JE	GC	Correspondence with Mr. Heckel regarding objection to the motion to disband.	0.10	1,895.00	$189.50
03/26/2026	JE	GC	Correspondence with Ms. Cho regarding motion to disband objection and hearing.	0.10	1,895.00	$189.50
03/26/2026	JE	GC	Correspondence with Mr. Heckel regarding objection to the motion to disband and timing as to hearing and objection deadline.	0.20	1,895.00	$379.00
03/26/2026	LHP	GC	Index signed bylaws into file for future reference.	0.10	650.00	$65.00
03/26/2026	SSC	GC	Review update from B. Sandler re hearing.	0.10	1,650.00	$165.00

				Hours	Rate	Amount
03/27/2026	BJS	GC	Various email with Committee regarding update	0.50	2,175.00	$1,087.50
03/27/2026	BJS	GC	Telephone conference with J Leamy regarding motion to disband	0.30	2,175.00	$652.50
03/27/2026	BJS	GC	Various email with A Vera regarding Motion to Disband	0.10	2,175.00	$217.50
03/27/2026	BJS	GC	Telephone conference with T Heckel regarding motion to disband and various email with T.Heckel regarding same	0.50	2,175.00	$1,087.50
03/27/2026	ECO	GC	Review critical dates memo and updated information on upcoming hearings/deadlines.	0.20	950.00	$190.00
03/27/2026	ECO	GC	Review notice of hearing on motion to intervene and coordinate filing/service.	0.60	950.00	$570.00
03/27/2026	JE	GC	Correspondence with Mr. Heckel regarding motion to disband.	0.10	1,895.00	$189.50
03/28/2026	RJF	GC	Emails T. Heckel regarding disbandment motion, Lannett case.	0.30	2,195.00	$658.50
03/29/2026	ECO	GC	Conference call with Bradford Sandler/Cia Mackle and PSZJ team re update on discovery and outstanding issues.	1.00	950.00	$950.00
03/29/2026	ECO	GC	Conference call with PSZJ/BRG re case update and tasks going forward.	1.00	950.00	$950.00
03/30/2026	BJS	GC	Committee Call	0.40	2,175.00	$870.00
03/30/2026	CHM	GC	Attend UCC call.	0.50	1,350.00	$675.00
03/30/2026	ECO	GC	Conference call with Robert Feinstein/Bradford Sandler and Committee re update on case and next steps with pending motions/mediation.	0.50	950.00	$475.00
03/30/2026	ECO	GC	Conference call with PSZJ/BRG teams re discussion of outstanding issues and tasks going forward.	0.60	950.00	$570.00
03/30/2026	ECO	GC	Review critical dates memo.	0.20	950.00	$190.00
03/30/2026	RJF	GC	Prepare for UCC meeting including telephone conference with B. Sandler.	0.40	2,195.00	$878.00
03/30/2026	RJF	GC	Attend UCC meeting.	0.50	2,195.00	$1,097.50

				Hours	Rate	Amount
03/30/2026	RJF	GC	Review CD&R joinder to disbandment motion.	0.10	2,195.00	$219.50
03/30/2026	SSC	GC	Committee call.	0.40	1,650.00	$660.00
03/31/2026	BJS	GC	Review objection to Committee's Motion to Disband	0.10	2,175.00	$217.50
03/31/2026	ECO	GC	E-mails with Theodore Heckel and Committee members re Committee Bylaws.	0.40	950.00	$380.00
03/31/2026	ECO	GC	Conference call with PSZJ and BRG re update on mediation/pending motions and next steps.	0.60	950.00	$570.00
03/31/2026	TSH	GC	Correspond with E. Corma re: Committee Bylaws (.1).	0.10	1,350.00	$135.00
				24.30		**$35,340.00**

Hearings

03/20/2026	LHP	HE	Email communication with courtroom deputy to request Zoom appearances for R. Feinstein and B. Sandler on March 23 (.2) and email communications with attorney team regarding same (.2).	0.40	650.00	$260.00
03/22/2026	RJF	HE	Review various objections to Crossover and UCC requests for adjournment and Court response.	0.30	2,195.00	$658.50
03/22/2026	RJF	HE	Conference with B. Sandler regarding adjourned hearing preparation.	0.40	2,195.00	$878.00
03/23/2026	RJF	HE	Internal emails regarding hearing adjournment.	0.30	2,195.00	$658.50
03/24/2026	RJF	HE	Review first day hearing transcript.	4.00	2,195.00	$8,780.00
03/24/2026	RJF	HE	Preparation for 3/25/26 hearing.	0.80	2,195.00	$1,756.00
03/25/2026	CHM	HE	Attend hearing.	3.80	1,350.00	$5,130.00
03/25/2026	LHP	HE	Email communications with S. Cho regarding hearing transcripts.	0.10	650.00	$65.00
03/25/2026	LHP	HE	Index hearing transcripts into file for future reference (.1) and email communications with attorney team regarding same (.1).	0.20	650.00	$130.00

				Hours	Rate	Amount
03/25/2026	LHP	HE	Email communication with J. Elkin regarding telephonic hearing details for March 25 hearing.	0.10	650.00	$65.00
03/25/2026	RJF	HE	Review motion in limine and response.	0.30	2,195.00	$658.50
03/25/2026	RJF	HE	Attend continued hearing on DIP motion.	4.00	2,195.00	$8,780.00
03/25/2026	RJF	HE	Telephone conference with B. Sandler after hearing regarding results.	0.40	2,195.00	$878.00
03/25/2026	TSH	HE	Attend March 25 Hearing re: DIP (4.0).	4.00	1,350.00	$5,400.00
03/26/2026	CHM	HE	Attend hearing.	4.50	1,350.00	$6,075.00
03/26/2026	RJF	HE	Call with Bennett, B. Sandler prior to resumed hearing.	0.20	2,195.00	$439.00
03/26/2026	RJF	HE	Attend continued DIP hearing.	4.50	2,195.00	$9,877.50
03/26/2026	TSH	HE	Attend March 26 Hearing re: DIP (3.3).	3.30	1,350.00	$4,455.00
03/27/2026	CHM	HE	Attend hearing.	0.40	1,350.00	$540.00
03/27/2026	LHP	HE	Email communication with debtors' counsel regarding hearing transcripts.	0.10	650.00	$65.00
03/27/2026	RJF	HE	Attend further hearing on DIP.	0.40	2,195.00	$878.00
03/27/2026	RJF	HE	Telephone conference with B. Sandler regarding hearing results.	0.20	2,195.00	$439.00
03/27/2026	RJF	HE	Further telephone conference with B. Sandler regarding next steps.	0.20	2,195.00	$439.00
03/27/2026	SSC	HE	Correspond with K. Labrada re hearing transcript.	0.10	1,650.00	$165.00
03/27/2026	TSH	HE	Attend March 27 Hearing (.4).	0.40	1,350.00	$540.00
03/29/2026	LHP	HE	Email communications with M. Litvak and S. Cho regarding January 30 hearing transcript.	0.10	650.00	$65.00
03/29/2026	SSC	HE	Review emails re DIP hearing transcript.	0.10	1,650.00	$165.00
03/30/2026	LHP	HE	Email communications with B. Sandler regarding hearing transcripts.	0.10	650.00	$65.00
03/30/2026	LHP	HE	Email communications with S. Cho regarding hearing transcripts.	0.20	650.00	$130.00
03/31/2026	LHP	HE	Email communications with attorney team regarding motions set for hearing on March 31.	0.30	650.00	$195.00

				34.20		**$58,630.00**

Plan and Disclosure Statement

03/19/2026	JE	PD	Correspondence with Mr. Sandler regarding plan.	0.20	1,895.00	$379.00
03/19/2026	JE	PD	Review various public information on filing and prepack provisions.	0.80	1,895.00	$1,516.00
03/19/2026	JJK	PD	Emails Sandler on plan objection and issues; review plan/DS; research plan objection issues.	5.40	1,575.00	$8,505.00
03/19/2026	RJF	PD	Review mediation order and related internal emails regarding same.	0.30	2,195.00	$658.50
03/19/2026	RJF	PD	Internal emails regarding confirmation objection.	0.30	2,195.00	$658.50
03/20/2026	BJS	PD	Attention to Plan issues and various email with PSZJ regarding same	2.50	2,175.00	$5,437.50
03/20/2026	BJS	PD	Various email with S Krause regarding case issues	0.10	2,175.00	$217.50
03/20/2026	BJS	PD	Review UST objection	0.30	2,175.00	$652.50
03/20/2026	JE	PD	Various correspondence with Ms. Cho, Ms. Petrus and Mr. Sandler regarding confirmation issues and timing for objections.	0.30	1,895.00	$568.50
03/20/2026	JE	PD	Review plan issues list.	0.30	1,895.00	$568.50
03/20/2026	JE	PD	Review RSA.	0.80	1,895.00	$1,516.00
03/20/2026	JJK	PD	Review plan/DS; research plan objection issues; prepare form of plan objection.	4.30	1,575.00	$6,772.50
03/20/2026	JJK	PD	Review plan/DS; research plan objection issues; prepare plan objection.	4.80	1,575.00	$7,560.00
03/20/2026	JJK	PD	Review plan/DS; research plan objection issues; prepare plan objection.	2.10	1,575.00	$3,307.50
03/20/2026	RJF	PD	Read Plan, Disclosure Statement and exhibits.	3.50	2,195.00	$7,682.50
03/20/2026	RJF	PD	Conferences with B. Sandler regarding plan issues.	0.40	2,195.00	$878.00
03/21/2026	AJK	PD	Review background materials (petition and 1st day declaration).	1.30	2,195.00	$2,853.50
03/21/2026	AJK	PD	Review and analyze Disclosure Statement.	1.70	2,195.00	$3,731.50

				Hours	Rate	Amount
03/21/2026	AJK	PD	Work on plan discovery (RFPs).	1.40	2,195.00	$3,073.00
03/21/2026	JE	PD	Participate in meeting with PSZJ team as to strategy for plan objections.	0.70	1,895.00	$1,326.50
03/21/2026	JE	PD	Review and comment on draft discovery from Ms. Mackle.	0.60	1,895.00	$1,137.00
03/21/2026	JE	PD	Review correspondence from Mr. Litvak regarding discovery.	0.10	1,895.00	$189.50
03/21/2026	JE	PD	Review correspondence from Mr. Walker regarding discovery.	0.10	1,895.00	$189.50
03/21/2026	JE	PD	Review first day declaration and related exhibits.	1.50	1,895.00	$2,842.50
03/21/2026	JE	PD	Review Disclosure Statement.	1.70	1,895.00	$3,221.50
03/21/2026	JE	PD	Review Plan.	0.80	1,895.00	$1,516.00
03/21/2026	JE	PD	Discuss issues with Mr. Sandler and Mr. Feinstein for hearing on Plan and objections to plan.	0.50	1,895.00	$947.50
03/21/2026	JJK	PD	Emails Mackle, Litvak, et al on plan litigation,objection, related issues (0.4); emails S. Cho, Elkin on plan objection issues (0.6).	1.00	1,575.00	$1,575.00
03/21/2026	RJF	PD	Review first day declaration and RSA.	1.50	2,195.00	$3,292.50
03/21/2026	TCF	PD	Review and analysis of plan and valuation issues.	0.30	1,495.00	$448.50
03/22/2026	JE	PD	Further review of plan and disclosure statement.	1.80	1,895.00	$3,411.00
03/22/2026	RJF	PD	Conference with B. Sandler regarding Plan of Reorganization, case strategy.	1.00	2,195.00	$2,195.00
03/22/2026	SSC	PD	Review and analysis re plan.	1.00	1,650.00	$1,650.00
03/22/2026	SSC	PD	Review and analysis re disclosure statement.	0.70	1,650.00	$1,155.00
03/23/2026	JE	PD	Further review of plan and disclosure statement.	1.30	1,895.00	$2,463.50
03/23/2026	JE	PD	Review correspondence from Ms. Petrus regarding pro hac and scheduling for hearings.	0.20	1,895.00	$379.00
03/23/2026	JE	PD	Review Convergence case and other case law relating to objections to confirmation.	1.20	1,895.00	$2,274.00

				Hours	Rate	Amount
03/23/2026	JE	PD	Correspondence with Mr. Sandler regarding status of negotiations.	0.10	1,895.00	$189.50
03/23/2026	JE	PD	Review venue ruling and mandamus petition.	1.50	1,895.00	$2,842.50
03/23/2026	JE	PD	Review revised RFP and adjournment request.	0.70	1,895.00	$1,326.50
03/23/2026	JJK	PD	Conference S. Cho on plan objections (0.3); research for and draft plan objection (2.9).	3.20	1,575.00	$5,040.00
03/23/2026	JJK	PD	Research/prepare plan objection.	2.00	1,575.00	$3,150.00
03/23/2026	RJF	PD	Internal emails regarding plan discovery.	0.40	2,195.00	$878.00
03/23/2026	RJF	PD	Review Plan of Reorganization and Disclosure Statement.	1.00	2,195.00	$2,195.00
03/23/2026	RJF	PD	Telephone conference with B. Sandler regarding settlement status, etc.	0.30	2,195.00	$658.50
03/23/2026	SSC	PD	Review emails from C. Mackle re adjournment request.	0.10	1,650.00	$165.00
03/23/2026	SSC	PD	Meet and confer with J. Kim re plan objection.	0.30	1,650.00	$495.00
03/24/2026	BJS	PD	Telephone conference with BRG and PSZJ regarding DIP/Plan issues	0.50	2,175.00	$1,087.50
03/24/2026	BJS	PD	Telephone conference with Jones Day regarding settlement	0.30	2,175.00	$652.50
03/24/2026	BJS	PD	Review CH Group Designation Motion	0.50	2,175.00	$1,087.50
03/24/2026	BJS	PD	Telephone conference with R Dahl regarding adjournment/plan issues and settlement	0.30	2,175.00	$652.50
03/24/2026	BJS	PD	Various email with R. Feinstein regarding plan issues	0.30	2,175.00	$652.50
03/24/2026	CHM	PD	Confer with E. Corma re adjournment request (.5); telephone conferenc with S. Cho (.1).	0.60	1,350.00	$810.00
03/24/2026	ECO	PD	E-mails with Robert Feinstein/Bradford Sandler re plan discovery and request to adjourn confirmation hearing.	0.70	950.00	$665.00
03/24/2026	ECO	PD	E-mails with Cia Mackle re confirmation hearing information (0.2); review/finalize adjournment request and submit to chambers (0.3).	0.50	950.00	$475.00

				Hours	Rate	Amount
03/24/2026	JE	PD	Review various correspondence with Ms. Mackle, Mr. Feinstein, Mr. Walker and others on PSZJ team regarding revised discovery requests.	0.30	1,895.00	$568.50
03/24/2026	JE	PD	Call with Ms. Cho regarding status of draft plan objection.	0.10	1,895.00	$189.50
03/24/2026	JE	PD	Review revised draft request to adjourn confirmation hearing.	0.10	1,895.00	$189.50
03/24/2026	JJK	PD	Research/prepare plan objection and review documents.	5.80	1,575.00	$9,135.00
03/24/2026	JJK	PD	Research/review docs/prepare plan objection.	2.20	1,575.00	$3,465.00
03/24/2026	LHP	PD	Review court docket and certain pleadings for hearing time on plan and disclosure statement (.4) and email communications with attorney team regarding same (.2).	0.60	650.00	$390.00
03/24/2026	RJF	PD	Telephone conference with B. Sandler regarding plan status.	0.30	2,195.00	$658.50
03/24/2026	RJF	PD	Internal emails regarding plan discovery.	0.30	2,195.00	$658.50
03/24/2026	SSC	PD	Review emails re plan discovery.	0.10	1,650.00	$165.00
03/25/2026	BJS	PD	Telephone conference with K Going regarding settlement	0.40	2,175.00	$870.00
03/25/2026	BJS	PD	Telephone conference with Shenkman regarding case issues	0.40	2,175.00	$870.00
03/25/2026	BJS	PD	Telephone conference with BRG regarding settlement	0.40	2,175.00	$870.00
03/25/2026	BJS	PD	Review BRG report	0.40	2,175.00	$870.00
03/25/2026	BJS	PD	Various email with R Schrock regarding plan issues	0.10	2,175.00	$217.50
03/25/2026	BJS	PD	Telephone conference with Atlas regarding settlement	0.30	2,175.00	$652.50
03/25/2026	BJS	PD	Telephone conference with T Heckel regarding motion to disband	0.40	2,175.00	$870.00
03/25/2026	BJS	PD	Telephone conference with C Kerns regarding Guggenheim testimony	0.20	2,175.00	$435.00
03/25/2026	JE	PD	Review correspondence from Mr. Feinstein regarding prepacks.	0.20	1,895.00	$379.00

				Hours	Rate	Amount
03/25/2026	JJK	PD	Research/review docs/prepare plan objection (2.9); emails Feinstein, Elkin, Sandler on plan issues (0.4).	3.30	1,575.00	$5,197.50
03/25/2026	JJK	PD	Research/review docs/prepare plan objection.	2.20	1,575.00	$3,465.00
03/25/2026	RJF	PD	Review Cross Holders' confirmation objection.	2.00	2,195.00	$4,390.00
03/26/2026	BJS	PD	Telephone conference with R Bentley regarding mediation	0.10	2,175.00	$217.50
03/26/2026	BJS	PD	Various email with PSZJ regarding confirmation hearing and objection	0.40	2,175.00	$870.00
03/26/2026	JE	PD	Call with Mr. Dundon regarding plan.	0.30	1,895.00	$568.50
03/26/2026	JE	PD	Correspondence with Ms. Cho and Mr. Kim regarding UCC plan objection.	0.20	1,895.00	$379.00
03/26/2026	JE	PD	Correspondence with Ms. Cho regarding confirmation objection and hearing.	0.10	1,895.00	$189.50
03/26/2026	JE	PD	Various correspondence with Mr. Kim and Ms. Cho regarding objections to plan, timing of confirmation hearing and related issues.	0.40	1,895.00	$758.00
03/26/2026	JJK	PD	Research/review docs/prepare plan objection.	5.40	1,575.00	$8,505.00
03/26/2026	JJK	PD	Research/review docs/prepare plan objection.	3.30	1,575.00	$5,197.50
03/26/2026	JJK	PD	Emails Sandler and research plan issues.	0.60	1,575.00	$945.00
03/26/2026	LHP	PD	Email communications with J. Elkin, J. Kim, and S. Cho regarding plan objection deadline.	0.20	650.00	$130.00
03/26/2026	RJF	PD	Telephone conference with B. Sandler regarding plan issues.	0.30	2,195.00	$658.50
03/26/2026	RJF	PD	Review BRG recovery scenarios.	0.30	2,195.00	$658.50
03/27/2026	BJS	PD	Various conferences with J Renart regarding confirmation issues	0.40	2,175.00	$870.00
03/27/2026	BJS	PD	Various email with PSZJ regarding discovery and valuation	1.00	2,175.00	$2,175.00
03/27/2026	BJS	PD	Various email with Judge Kaplan regarding mediation	0.10	2,175.00	$217.50
03/27/2026	BJS	PD	Telephone conference with A Kornfeld regarding expert testimony	0.20	2,175.00	$435.00

				Hours	Rate	Amount
03/27/2026	BJS	PD	Various conferences with R. Feinstein regarding discovery	0.30	2,175.00	$652.50
03/27/2026	BJS	PD	Review Motion to Designate	0.40	2,175.00	$870.00
03/27/2026	BJS	PD	Various email with K&E regarding mediation	0.10	2,175.00	$217.50
03/27/2026	JE	PD	Various correspondence with Ms. Mackle regarding confirmation discovery issues and responses from discovery targets.	0.40	1,895.00	$758.00
03/27/2026	JE	PD	Review first draft of confirmation objection from Mr. Kim.	1.00	1,895.00	$1,895.00
03/27/2026	JJK	PD	Research/review docs/prepare plan objection.	3.20	1,575.00	$5,040.00
03/27/2026	JJK	PD	Research/review docs/prepare plan objection and emails S. Cho, Elkin re plan issues.	5.00	1,575.00	$7,875.00
03/27/2026	JJK	PD	Emails Mackle, Sandler, Elkin on plan litigation matters (0.3); emails S. Cho, Elkin on plan objection (0.1); research for plan objection (2.0).	2.40	1,575.00	$3,780.00
03/28/2026	BJS	PD	Various email with PSZJ regarding confirmation issues and objection	0.50	2,175.00	$1,087.50
03/28/2026	JE	PD	Review recovery analysis from BRG.	0.40	1,895.00	$758.00
03/28/2026	JE	PD	Various correspondence with PSZJ team regarding strategy for confirmation hearing.	0.40	1,895.00	$758.00
03/28/2026	SSC	PD	Review and analysis re crossover holders plan objection.	1.70	1,650.00	$2,805.00
03/28/2026	SSC	PD	Review and analysis re Committee draft objection.	0.50	1,650.00	$825.00
03/28/2026	SSC	PD	Review and analysis re plan objection arguments.	0.90	1,650.00	$1,485.00
03/29/2026	AJK	PD	Call with PSZJ team re plan litigation.	1.00	2,195.00	$2,195.00
03/29/2026	AJK	PD	Call with PSZJ /BRG re plan litigation.	1.00	2,195.00	$2,195.00
03/29/2026	AJK	PD	Call with T. Flanagan re plan litigation.	0.20	2,195.00	$439.00
03/29/2026	AJK	PD	Review transcripts in preparation for confirmation hearing.	2.60	2,195.00	$5,707.00
03/29/2026	AJK	PD	Review and analyze expert reports in preparation for confirmation hearing.	3.50	2,195.00	$7,682.50
03/29/2026	BJS	PD	Various email with BRG regarding valuation	0.20	2,175.00	$435.00

				Hours	Rate	Amount
03/29/2026	BJS	PD	Various email with PSZJ regarding confirmation strategy	0.30	2,175.00	$652.50
03/29/2026	BJS	PD	PSZJ call regarding litigation strategy	1.00	2,175.00	$2,175.00
03/29/2026	BJS	PD	BRG/PSZJ regarding litigation strategy and expert analysis	1.00	2,175.00	$2,175.00
03/29/2026	BJS	PD	Review Meltzer and Laurinaitis depo transcripts	0.70	2,175.00	$1,522.50
03/29/2026	BJS	PD	Review Alix Expert Report and various email with PSZJ regarding same	0.90	2,175.00	$1,957.50
03/29/2026	JE	PD	Call with PSZJ team regarding document production and witnesses.	1.00	1,895.00	$1,895.00
03/29/2026	JE	PD	Call with PSZJ and BRG teams regarding analyses for confirmation.	1.00	1,895.00	$1,895.00
03/29/2026	JE	PD	Correspondence with JD team regarding declaration documents.	0.20	1,895.00	$379.00
03/29/2026	JE	PD	Correspondence with Ms. Cho regarding motion to designate.	0.20	1,895.00	$379.00
03/29/2026	JE	PD	Review motion to designate.	0.20	1,895.00	$379.00
03/29/2026	JE	PD	Review AHG Objection to confirmation.	1.30	1,895.00	$2,463.50
03/29/2026	JE	PD	Work on objection to confirmation of UCC.	1.10	1,895.00	$2,084.50
03/29/2026	JE	PD	Review BRG preliminary report an discussion on TEV.	0.40	1,895.00	$758.00
03/29/2026	JE	PD	Correspondence with Mr. Heckel regarding objection to motion to disband UCC.	0.20	1,895.00	$379.00
03/29/2026	JE	PD	Various correspondence with Ms. Cho, Mr. Feinstein and Mr. Sandler regarding issues to raise in confirmation objection and divergence from AHG.	0.40	1,895.00	$758.00
03/29/2026	JE	PD	Research unfair discrimination in Third Circuit.	1.30	1,895.00	$2,463.50
03/29/2026	JE	PD	Correspondence with Ms. Mackle regarding expert reports and depositions from AHG.	0.10	1,895.00	$189.50
03/29/2026	JE	PD	Correspondence with JD team regarding expert reports and depositions.	0.20	1,895.00	$379.00

				Hours	Rate	Amount
03/29/2026	JE	PD	Correspondence with PSZJ litigation team regarding depositions received.	0.20	1,895.00	$379.00
03/29/2026	JE	PD	Correspondence with Ms. Cho and Mr. Kim regarding objections to confirmation.	0.30	1,895.00	$568.50
03/29/2026	JJK	PD	Emails Sandler, Feinstein, Mackle, S. Cho, Elkin on plan, litigation, related matters.	0.80	1,575.00	$1,260.00
03/29/2026	LHP	PD	Email communications with J. Elkin and S. Cho regarding Cross-Holder motion to designate Class 5 votes.	0.10	650.00	$65.00
03/29/2026	RJF	PD	Internal call regarding plan discovery.	0.90	2,195.00	$1,975.50
03/29/2026	RJF	PD	Call with BRG regarding plan discovery.	0.90	2,195.00	$1,975.50
03/29/2026	RJF	PD	Review expert reports.	2.00	2,195.00	$4,390.00
03/29/2026	RJF	PD	Internal emails regarding confirmation objection.	0.30	2,195.00	$658.50
03/29/2026	SSC	PD	Review and analysis re draft objection outline and correspond re same.	0.20	1,650.00	$330.00
03/29/2026	SSC	PD	Telephone call with PSZJ re plan litigation strategy.	0.90	1,650.00	$1,485.00
03/29/2026	SSC	PD	Telephone call with BRG re plan discovery and open issues.	0.80	1,650.00	$1,320.00
03/29/2026	SSC	PD	Review and revise plan objection.	3.30	1,650.00	$5,445.00
03/29/2026	SSC	PD	Review and analysis re amended plan supplement.	0.50	1,650.00	$825.00
03/29/2026	SSC	PD	Review and revise MCC plan objection draft.	1.70	1,650.00	$2,805.00
03/30/2026	AJK	PD	Call with BRG and PSZJ teams.	0.60	2,195.00	$1,317.00
03/30/2026	BJS	PD	Attention to disccovery; various email with PSZJ regarding discovery and review expert reports	2.00	2,175.00	$4,350.00
03/30/2026	BJS	PD	Various email with K&E regarding mediation stipulation	0.20	2,175.00	$435.00
03/30/2026	BJS	PD	Various email with BRG regarding valuation and intercos	0.50	2,175.00	$1,087.50
03/30/2026	BJS	PD	Telephone conference with R Dahl regarding settlement	0.10	2,175.00	$217.50

				Hours	Rate	Amount
03/30/2026	BJS	PD	Various email with R. Feinstein regarding designation motion	0.10	2,175.00	$217.50
03/30/2026	BJS	PD	Review transcripts from DIP hearing	1.20	2,175.00	$2,610.00
03/30/2026	JE	PD	Review documents received from JD (Mr. Pacelli) and correspondence with Ms. Petras and Ms. Mackle regarding same.	0.20	1,895.00	$379.00
03/30/2026	JE	PD	Additional correspondence regarding documents received from JD (Mr. Pacelli) and correspondence with Ms. Petras and Ms. Mackle regarding same.	0.30	1,895.00	$568.50
03/30/2026	JE	PD	Call with PSZJ and BRG teams regarding confirmation discovery.	0.60	1,895.00	$1,137.00
03/30/2026	JE	PD	Various correspondence with Ms. Cho regarding issues to include and exclude from objection to confirmation.	0.30	1,895.00	$568.50
03/30/2026	JE	PD	Correspondence with Ms. Mackle and Mr. Feinstein regarding Quinn report and releases.	0.20	1,895.00	$379.00
03/30/2026	JE	PD	Correspondence with Ms. Cho regarding schedules.	0.10	1,895.00	$189.50
03/30/2026	JE	PD	Quick review of plan objection as to issues being addressed and missing factual background.	0.80	1,895.00	$1,516.00
03/30/2026	JE	PD	Correspondence with Ms. Cho regarding further work on objection, motion to disband and additional research issues.	0.30	1,895.00	$568.50
03/30/2026	JJK	PD	Emails S. Cho, Sandler, Elkin, Mackle on plan litigation, objection, related matters.	0.60	1,575.00	$945.00
03/30/2026	LAF	PD	Legal research re: plan	2.10	695.00	$1,459.50
03/30/2026	LHP	PD	Receive/download/storage of exhibits to Rosenblum declaration regarding plan objection (.4); email communications with attorney team regarding same (.2).	0.60	650.00	$390.00
03/30/2026	LHP	PD	Prepare Hightail link of exhibits to Rosenblum declaration (.1) and email communications with J. Walker regarding same (.1).	0.20	650.00	$130.00
03/30/2026	OJA	PD	Review and edit UCC objection Plan and Disclosure Statement.	0.70	625.00	$437.50

				Hours	Rate	Amount
03/30/2026	RJF	PD	Review Cross Holders objection to confirmation and exhibits.	1.80	2,195.00	$3,951.00
03/30/2026	RJF	PD	Numerous emails regarding discovery responses.	0.30	2,195.00	$658.50
03/30/2026	RJF	PD	Attend mediation call with Judge Kaplan, B. Sandler.	0.40	2,195.00	$878.00
03/30/2026	RJF	PD	All hands litigation call with BRG.	0.60	2,195.00	$1,317.00
03/30/2026	RJF	PD	Review proposed mediation order.	0.10	2,195.00	$219.50
03/30/2026	RJF	PD	Telephone conference with B. Sandler regarding mediation.	0.10	2,195.00	$219.50
03/30/2026	RJF	PD	Numerous emails with BRG, B. Sandler and M. Litvak regarding intercompany claims analyses.	0.80	2,195.00	$1,756.00
03/30/2026	RJF	PD	Review request to adjourn designation motion.	0.10	2,195.00	$219.50
03/30/2026	SSC	PD	Correspond with BRG re confirmation objection.	0.10	1,650.00	$165.00
03/30/2026	SSC	PD	Review and revise confirmation objection.	1.00	1,650.00	$1,650.00
03/30/2026	SSC	PD	Telephone call with PSZJ/BRG re status.	0.50	1,650.00	$825.00
03/30/2026	SSC	PD	Correspond with J. Elkin re confirmation brief.	0.10	1,650.00	$165.00
03/30/2026	SSC	PD	Correspond with J. Kim re confirmation brief cites.	0.10	1,650.00	$165.00
03/30/2026	TSH	PD	Review and analyze Plan and RSA (3.6)	3.60	1,350.00	$4,860.00
03/31/2026	AJK	PD	Meet (Zoom) with PSZJ and BRG teams re strategy.	0.60	2,195.00	$1,317.00
03/31/2026	BJS	PD	Attention to mediation	3.00	2,175.00	$6,525.00
03/31/2026	BJS	PD	Various email with PSZJ regarding discovery and production	0.30	2,175.00	$652.50
03/31/2026	BJS	PD	Telephone conference with Quinn (Teece) regarding special Committee's report/discovery	0.20	2,175.00	$435.00
03/31/2026	BJS	PD	Various email with J Kaplan (pre-mediation)	0.30	2,175.00	$652.50
03/31/2026	BJS	PD	Various email with BRG regarding potential settlement structures	0.30	2,175.00	$652.50

				Hours	Rate	Amount
03/31/2026	BJS	PD	Telephone conference with BRG regarding confirmation issues and mediation	0.50	2,175.00	$1,087.50
03/31/2026	JE	PD	Various correspondence with Mr. Sandler and Mr. Feinstein regarding mediation.	0.20	1,895.00	$379.00
03/31/2026	JE	PD	Participate in call with PSZJ and BRG teams as to mediation progress and plan objection.	0.60	1,895.00	$1,137.00
03/31/2026	JJK	PD	Emails S. Cho on objection and litigation matters; research for plan objection and opposition to motion to disband UCC.	2.40	1,575.00	$3,780.00
03/31/2026	LAF	PD	Legal research re: Insider plan proponent.	0.30	695.00	$208.50
03/31/2026	LHP	PD	Telephone communications with J. Walker regarding Basch deposition.	0.10	650.00	$65.00
03/31/2026	RJF	PD	Call with K&E, Alix regarding intercompany receivables.	0.50	2,195.00	$1,097.50
03/31/2026	RJF	PD	Attend Zoom mediation.	3.00	2,195.00	$6,585.00
03/31/2026	RJF	PD	Telephone conference with B. Sandler regarding mediation status.	0.20	2,195.00	$439.00
03/31/2026	RJF	PD	Call with BRG regarding confirmation issues.	0.60	2,195.00	$1,317.00
03/31/2026	SSC	PD	Review updates from C. Mackle.	0.30	1,650.00	$495.00
03/31/2026	TSH	PD	Call with B. Sandler, R. Feinstein, PSZJ Litigation team, and BRG team re: plan issues, case status, litigation strategy, and next steps (.6).	0.60	1,350.00	$810.00
				178.90		**$324,465.50**

PSZJ Retention

03/27/2026	BJS	RP	Various email with PSZJ regarding retention app	0.20	2,175.00	$435.00
03/27/2026	LHP	RP	Email communications with S. Cho regarding parties in interest list.	0.10	650.00	$65.00
03/27/2026	SSC	RP	Correspond with K&E re PII list.	0.10	1,650.00	$165.00
03/27/2026	SSC	RP	Correspond with L. Petras re PII list.	0.10	1,650.00	$165.00
03/30/2026	LHP	RP	Email communications with A. Bonn and S. Cho regarding PSZJ retention application.	0.10	650.00	$65.00
03/30/2026	LHP	RP	Draft PSZJ retention application.	1.10	650.00	$715.00

				Hours	Rate	Amount
03/31/2026	GFB	RP	Review and analyze potential PSZJ disclosures and connections.	1.90	1,375.00	$2,612.50
03/31/2026	LHP	RP	Continue drafting PSZJ retention application (4.2) and email communications with S. Cho regarding same (.3).	4.50	650.00	$2,925.00
03/31/2026	SSC	RP	Analysis re disclosures from G. Brandt.	0.20	1,650.00	$330.00
				8.30		**$7,477.50**

Other Professional Retention

03/21/2026	RJF	RPO	Review Financial Advisors pitch books.	0.80	2,195.00	$1,756.00
03/21/2026	RJF	RPO	Committee meeting to interview Financial Advisors.	1.20	2,195.00	$2,634.00
03/26/2026	BJS	RPO	Review Gambill supplemental dec	0.10	2,175.00	$217.50
03/27/2026	LHP	RPO	Multiple email communications with BRG and attorney team regarding retention applications.	0.40	650.00	$260.00
03/31/2026	RJF	RPO	Review K&E retention application.	0.30	2,195.00	$658.50
03/31/2026	SSC	RPO	Review and analysis re K&E retention application.	0.40	1,650.00	$660.00
				3.20		**$6,186.00**

TOTAL SERVICES FOR THIS MATTER: $883,547.50

Expenses

03/26/2026	WL	58985.002 Westlaw Charges for 03-26-26	98.34
03/27/2026	WL	58985.002 Westlaw Charges for 03-27-26	312.19
03/28/2026	WL	58985.002 Westlaw Charges for 03-28-26	9.09
03/29/2026	WL	58985.002 Westlaw Charges for 03-29-26	0.05
03/29/2026	WL	58985.002 Westlaw Charges for 03-29-26	556.77
03/29/2026	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
03/29/2026	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
03/29/2026	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
03/29/2026	RE	SCAN/COPY (70 @0.10 PER PG)	7.00
03/30/2026	WL	58985.002 Westlaw Charges for 03-30-26	155.71
03/30/2026	BB	58985.00002 Bloomberg Charges through 03-30-26	120.00
03/30/2026	BB	58985.00002 Bloomberg Charges through 03-30-26	20.00
03/30/2026	BB	58985.00002 Bloomberg Charges through 03-30-26	20.00
03/30/2026	BB	58985.00002 Bloomberg Charges through 03-30-26	20.00
03/30/2026	BB	58985.00002 Bloomberg Charges through 03-30-26	20.00
03/30/2026	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
03/30/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
03/31/2026	WL	58985.002 Westlaw Charges for 03-31-26	518.19
03/31/2026	BB	58985.00002 Bloomberg Charges through 03-31-26	20.00
03/31/2026	BB	58985.00002 Bloomberg Charges through 03-31-26	20.00
03/31/2026	BB	58985.00002 Bloomberg Charges through 03-31-26	20.00
03/31/2026	BB	58985.00002 Bloomberg Charges through 03-31-26	20.00
03/31/2026	PAC	Pacer - Court Research	95.70
Total Expenses for this Matter			**$2,043.44**

EXHIBIT I

Statement of Fees and Expenses
for the Period April 1, 2026 through April 16, 2026

PACHULSKI STANG ZIEHL & JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Multi-Color Corporation O.C.C.
-

April 16, 2026
Invoice 154907
Client 58985.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/16/2026

FEES	$708,534.50
EXPENSES	$4,431.40
TOTAL CURRENT CHARGES	**$712,965.90**
BALANCE FORWARD	**$885,590.94**
TOTAL BALANCE DUE	**$1,598,556.84**

Summary of Services by Professional

ID	Name	Title	Rate	Hours	Amount
AJK	Kornfeld, Alan J.	Partner	2,195.00	24.00	$52,680.00
BJS	Sandler, Bradford J.	Partner	2,175.00	26.80	$58,290.00
CHM	Mackle, Cia H.	Partner	1,350.00	40.00	$54,000.00
JWW	Walker, Jim W.	Partner	2,150.00	17.70	$38,055.00
MBL	Litvak, Maxim B.	Partner	1,895.00	11.30	$21,413.50
RJF	Feinstein, Robert J.	Partner	2,195.00	40.70	$89,336.50
SSC	Cho, Shirley S.	Partner	1,650.00	35.00	$57,750.00
TSH	Heckel, Theodore S.	Partner	1,350.00	45.90	$61,965.00
GFB	Brandt, Gina F.	Counsel	1,375.00	11.20	$15,400.00
JE	Elkin, Judith	Counsel	1,895.00	97.80	$185,331.00
JJK	Kim, Jonathan J.	Counsel	1,575.00	14.40	$22,680.00
PJK	Keane, Peter J.	Counsel	1,375.00	1.20	$1,650.00
TCF	Flanagan, Tavi C.	Counsel	1,495.00	4.20	$6,279.00
ECO	Corma, Edward A.	Associate	950.00	6.80	$6,460.00
LHP	Petras, Lisa	Paralegal	650.00	53.90	$35,035.00
ND	Natalie Denhardt	Paralegal	625.00	1.20	$750.00
LAF	Forrester, Leslie A.	Library	695.00	2.10	$1,459.50
			434.20		$708,534.50

Summary of Services by Task Code

Task Code	Description	Hours	Amount
AD	Asset Disposition	8.50	$15,048.00
AP	Appeals	1.40	$2,683.00
BL	Bankruptcy Litigation	70.50	$111,310.50
CA	Case Administration	20.80	$19,539.00
CP	PSZJ Compensation	4.20	$3,030.00
FN	Financing/Cash Collateral/Cash Management	9.70	$17,967.50
GC	General Creditors' Committee	33.60	$55,690.00
HE	Hearings	20.90	$28,008.50
PD	Plan and Disclosure Statement	239.60	$427,053.00
RP	PSZJ Retention	20.30	$22,615.00
RPO	Other Professional Retention	4.70	$5,590.00
		434.20	$708,534.50

Summary of Expenses

Description	Amount
Bloomberg	$60.00
Working Meals	$80.00
Court Fees	$750.00
Litigation Support Vendors	$2,552.00
Pacer - Court Research	$84.40
Postage	$60.36
Reproduction Expense	$343.40
Westlaw - Legal Research	$501.24
	$4,431.40

				Hours	Rate	Amount
Asset Disposition						
04/08/2026	JE	AD	Review Ad Hoc Group sale motion and exhibits.	1.20	1,895.00	$2,274.00
04/08/2026	JE	AD	Various correspondence with PSZJ and BRG teams regarding debtors' pre and post-petition sale process and issues with same.	0.50	1,895.00	$947.50
04/08/2026	RJF	AD	Review CHG motion to compel sale process.	0.20	2,195.00	$439.00
04/08/2026	RJF	AD	Emails B. Sandler regarding CHG motion to compel sale process.	0.10	2,195.00	$219.50
04/08/2026	RJF	AD	Review BRG report regarding sale process and CIM.	1.00	2,195.00	$2,195.00
04/08/2026	RJF	AD	Internal emails regarding sale process.	0.50	2,195.00	$1,097.50
04/08/2026	RJF	AD	Review debtor objection to motion to compel.	0.10	2,195.00	$219.50
04/08/2026	SSC	AD	Review motion to continue sale hearing.	0.20	1,650.00	$330.00
04/08/2026	TSH	AD	Review and analyze Motion to Compel Continuation of Sale Process and Exhibits Thereto (2.9).	2.90	1,350.00	$3,915.00
04/10/2026	JE	AD	Review sale motion and exhibits and reports on sale process from Evercore.	1.80	1,895.00	$3,411.00
				8.50		**$15,048.00**
Appeals						
04/09/2026	JE	AP	Review appeal pleadings and motion for direct appeal.	0.80	1,895.00	$1,516.00
04/09/2026	RJF	AP	Review request to certify venue ruling to third circuit.	0.10	2,195.00	$219.50
04/10/2026	JE	AP	Review additional appeal filings.	0.50	1,895.00	$947.50
				1.40		**$2,683.00**
Bankruptcy Litigation						
04/01/2026	BJS	BL	Review and revise draft objection to disbandment motion; various email with T. Heckel regarding same; review motion to disband and joinders	0.50	2,175.00	$1,087.50

				Hours	Rate	Amount
04/01/2026	BJS	BL	Attention to Quinn Emanuel (J Nakdimon) Special Committee production of 6,301 documents and review password	0.30	2,175.00	$652.50
04/01/2026	CHM	BL	Attend WIP call (.8); review of additional documents (5.4); review of transcripts and email J. Elkin re same (.6).	6.80	1,350.00	$9,180.00
04/01/2026	JWW	BL	Review secured ad hoc group's limited objection to committee's motion to intervene (.3); review special committee's responses and objections to the official committee of unsecured creditors' first requests for production (.4).	0.70	2,150.00	$1,505.00
04/01/2026	JWW	BL	Continue review of discovery materials and pleadings for deposition of Matthew Basch, Managing Director of Evercore, to prepare for same.	0.70	2,150.00	$1,505.00
04/01/2026	JWW	BL	Review and respond to communications with Cross-holder Ad Hoc Group counsel regarding Mr. Basch's deposition (.3); participate in PSZJ and BRG internal conference to discuss recent events and next steps (.7).	1.00	2,150.00	$2,150.00
04/01/2026	JWW	BL	Review Mediator's proposal received from Judge Kaplan.	0.20	2,150.00	$430.00
04/01/2026	LHP	BL	Email communications with E. Corma regarding certificates of service.	0.10	650.00	$65.00
04/01/2026	RJF	BL	Review Cross Holder complaint, motion to dismiss and reply.	1.80	2,195.00	$3,951.00
04/02/2026	CHM	BL	Attend WIP call (.6); telephone conference with S. Cho (.1); continue review and summarization of produced documents (4.5).	5.20	1,350.00	$7,020.00
04/02/2026	JE	BL	Review comments of Mr. Sandler to draft objection and incorporate same.	1.20	1,895.00	$2,274.00
04/02/2026	JWW	BL	Participate in regular status conference (.5); review Committee's objection to plan and disclosure statement received from Ms. Cho after incorporating BRG revisions (1.1).	1.60	2,150.00	$3,440.00
04/02/2026	LHP	BL	Prepare certificate of service on motion to intervene and order on shortened time for filing (.2) and enter certificate into adversary court record (.1).	0.30	650.00	$195.00

				Hours	Rate	Amount
04/02/2026	LHP	BL	Prepare certificate of service on notice of hearing on motion to intervene for filing (.2) and enter certificate into adversary court record (.1).	0.30	650.00	$195.00
04/02/2026	LHP	BL	Prepare certificate of service on notice of hearing on motion to intervene for filing (.2) and enter certificate into main case court record (.1).	0.30	650.00	$195.00
04/03/2026	CHM	BL	Telephone conferences with S. Cho (.2, .1); continue review, coding and summary of produced documents (6.0).	6.30	1,350.00	$8,505.00
04/04/2026	BJS	BL	Attention to reply to motion to intervene deadline; attention to Kinetik seal objection and bar dates objection and attention to confirmation preparation	2.00	2,175.00	$4,350.00
04/05/2026	BJS	BL	Attention to reply to motion to intervene deadline; attention to Kinetik seal objection and bar dates objection and attention to confirmation preparation	2.00	2,175.00	$4,350.00
04/06/2026	CHM	BL	Review transcripts and email S. Cho and T. Flanagan re same (1.1); review exhibits to confirmation objection (2.0); confer with team re additional requests (1.0); email Debtors' counsel (.2); review of produced documents (4.0); attend WIP (.8).	9.10	1,350.00	$12,285.00
04/06/2026	JWW	BL	Continue review of file materials and bankruptcy court filings to evaluate and prepare for deposition of Matt Basch of Evercore regarding marketing process and other related diligence issues.	3.40	2,150.00	$7,310.00
04/06/2026	LHP	BL	Email communication with C. Mackle regarding debtors' April 3 production.	0.10	650.00	$65.00
04/06/2026	TSH	BL	Attend call with B. Sandler, R. Feinstein, S. Cho, J. Elkin, J. Walker, A. Kornfeld and BRG team re: Plan litigation, case strategy, and outstanding workstreams (.7).	0.70	1,350.00	$945.00
04/07/2026	CHM	BL	Attend WIP (.4); review of Laurinaitis and Meltzer transcripts and continued review of produced documents (5.9).	6.30	1,350.00	$8,505.00
04/07/2026	LHP	BL	Email communications with C. Mackle regarding debtors' April 6 production.	0.10	650.00	$65.00

				Hours	Rate	Amount
04/07/2026	LHP	BL	Download/upload debtors' April 6 production to Everlaw and search for Koza expert report.	2.00	650.00	$1,300.00
04/07/2026	LHP	BL	Upload certain pleadings and transcripts to Co-Counsel and search for Koza expert report.	0.70	650.00	$455.00
04/07/2026	LHP	BL	Multiple email communications with attorney team regarding Koza expert report.	0.50	650.00	$325.00
04/07/2026	TSH	BL	Attend call with B. Sandler, R. Feinstein, and PSZJ and BRG teams re: mediation, Plan litigation, and outstanding workstreams (.4).	0.40	1,350.00	$540.00
04/08/2026	CHM	BL	Attend WIP (.5); telephone conference with S. Cho (.1); continue review of produced documents (3.4).	4.00	1,350.00	$5,400.00
04/08/2026	JWW	BL	Review BRG valuation rebuttal of the Evercore valuation received from Mr. Bhavaraju.	1.30	2,150.00	$2,795.00
04/08/2026	LHP	BL	Index deposition transcripts and expert declarations into file for future reference (.2) and email communications with S. Cho regarding same (.1).	0.30	650.00	$195.00
04/08/2026	LHP	BL	Download debtors' April 8 production and upload same to Everlaw (.4); email communications with attorney team regarding same (.1).	0.50	650.00	$325.00
04/08/2026	PJK	BL	Review docket re recent filings, emails from B. Sandler and PSZJ team re updates	0.50	1,375.00	$687.50
04/09/2026	JWW	BL	Participate in deposition of Mr. Matt Sasch from Evercore (6.6); finalize memo and circulate to internal PSZJ team (1.3).	7.90	2,150.00	$16,985.00
04/09/2026	LHP	BL	Download debtors' April 9 production and upload same to Everlaw (.4); email communications with attorney team regarding same (.1).	0.50	650.00	$325.00
04/10/2026	AJK	BL	Analyze lien perfection issues memo.	0.40	2,195.00	$878.00
04/10/2026	SSC	BL	Review J. Walker analysis re deposition.	0.10	1,650.00	$165.00
04/15/2026	PJK	BL	Email update from B. Sandler re status	0.20	1,375.00	$275.00
04/16/2026	BJS	BL	Review critical dates and discuss with S. Cho PHV objection deadline and Cross-Holder appellant designation	0.20	2,175.00	$435.00

				70.50		**$111,310.50**

Case Administration

04/01/2026	ECO	CA	Review critical dates memo.	0.20	950.00	$190.00
04/01/2026	LHP	CA	Review recent court filings and docket text and update critical dates memo and WIP (2.7); email communications with calendaring clerk (.2) and attorney team (.1) regarding same.	3.00	650.00	$1,950.00
04/01/2026	LHP	CA	Draft pro hac vice application and order for S. Cho.	0.50	650.00	$325.00
04/01/2026	MBL	CA	Attend daily update call with team and BRG re case status and pending issues.	0.70	1,895.00	$1,326.50
04/02/2026	LHP	CA	Email communications with attorney team regarding appearances.	0.20	650.00	$130.00
04/02/2026	SSC	CA	Correspond with B. Sandler, L. Petras re case status.	0.20	1,650.00	$330.00
04/02/2026	SSC	CA	Review and revise pro hac and correspond with L. Petras re same.	0.20	1,650.00	$330.00
04/02/2026	TCF	CA	WIP call regarding case and litigation matters.	0.60	1,495.00	$897.00
04/03/2026	LHP	CA	Update contact sheet and Committee email group (.4) and email communications with IT and B. Sandler regarding same (.2).	0.60	650.00	$390.00
04/06/2026	AJK	CA	WIP call with PSZJ and BRG meetings.	0.70	2,195.00	$1,536.50
04/06/2026	ECO	CA	Review critical dates memo and additional updates on hearings/mediation.	0.30	950.00	$285.00
04/06/2026	LHP	CA	Further updates to critical dates memo and WIP (.1); email communications with calendaring clerk (.1) and attorney team (.1) regarding same.	0.30	650.00	$195.00
04/06/2026	SSC	CA	Review critical dates.	0.10	1,650.00	$165.00
04/07/2026	AJK	CA	Daily update call with PSZJ and BRG teams.	0.50	2,195.00	$1,097.50
04/07/2026	SSC	CA	Telephone call with D. Galfus re case status.	0.20	1,650.00	$330.00
04/07/2026	TCF	CA	WIP call regarding case and litigation matters.	0.50	1,495.00	$747.50
04/08/2026	ECO	CA	Review pro hac vice motion/order for Shirley Cho and coordinate filing.	0.20	950.00	$190.00
04/08/2026	ECO	CA	Review critical dates memo.	0.20	950.00	$190.00

				Hours	Rate	Amount
04/08/2026	LHP	CA	Coordinate post-order pro hac vice tasks (1.3) and email communications with attorney team regarding same (.3)	1.60	650.00	$1,040.00
04/08/2026	LHP	CA	Revise pro hac application of S. Cho (.2) and email communications with attorney team regarding same (.1).	0.30	650.00	$195.00
04/08/2026	LHP	CA	Continue coordinating pro hac vice admissions for R. Feinstein, J. Elkin, and C. Mackle.	0.40	650.00	$260.00
04/08/2026	LHP	CA	Review recent court filings and docket text and update critical dates memo and WIP (.7); email communications with calendaring clerk (.1) and attorney team (.1) regarding same.	0.90	650.00	$585.00
04/08/2026	LHP	CA	Finalize pro hac vice application for S. Cho (.2) and enter application into court record (.2).	0.40	650.00	$260.00
04/08/2026	MBL	CA	Review status and litigation updates; emails with team and BRG re pending issues.	0.20	1,895.00	$379.00
04/08/2026	MBL	CA	Attend daily update call with committee advisors re pending issues (in part).	0.40	1,895.00	$758.00
04/08/2026	SSC	CA	Telephone call with T. Heckel re case status.	0.10	1,650.00	$165.00
04/08/2026	TCF	CA	WIP call regarding case and litigation matters.	0.50	1,495.00	$747.50
04/09/2026	LHP	CA	Telephone and email communications with NJ Lawyers Fund regarding pro hac vice admission of R. Feinstein.	0.40	650.00	$260.00
04/13/2026	LHP	CA	Review recent court filings in main case, adversary case, and appeals and update critical dates memo and WIP (2.2); email communications with calendaring clerk (.2) and attorney team (.1) regarding same.	2.50	650.00	$1,625.00
04/13/2026	MBL	CA	Review case updates and status.	0.10	1,895.00	$189.50
04/14/2026	LHP	CA	Continue coordinating pro hac vice admission requirements for R. Feinstein	1.40	650.00	$910.00
04/14/2026	LHP	CA	Coordinate post-order pro hac vice tasks (.2) and email communications with R. Feinstein and S. Cho regarding same (.1)	0.30	650.00	$195.00

				Hours	Rate	Amount
04/14/2026	LHP	CA	Review recent court filings and update critical dates memo and WIP (.2); email communications with calendaring clerk (.1) and attorney team (.1) regarding same.	0.40	650.00	$260.00
04/15/2026	LHP	CA	Draft letter to clerk of court regarding Feinstein pro hac vice admission and payment (.3); email communications with clerk and R. Feinstein regarding same (.2).	0.50	650.00	$325.00
04/16/2026	LHP	CA	Continue coordinating pro hac vice admission requirements for attorney team	1.20	650.00	$780.00
				20.80		**$19,539.00**

PSZJ Compensation

04/06/2026	SSC	CP	Review and revise PSZJ fee statement exhibit.	0.30	1,650.00	$495.00
04/08/2026	LHP	CP	Email communications with S. Cho (.1) and accounting department (.1) regarding PSZJ March application for compensation.	0.20	650.00	$130.00
04/09/2026	LHP	CP	Begin draft PSZJ monthly for March.	0.20	650.00	$130.00
04/16/2026	LHP	CP	Draft PSZJ March application for compensation (3.4) and email communications with S. Cho regarding same (.1).	3.50	650.00	$2,275.00
				4.20		**$3,030.00**

Financing/Cash Collateral/Cash Management

04/02/2026	SSC	FN	Attention to fee estimate.	0.10	1,650.00	$165.00
04/03/2026	SSC	FN	Review and analysis re fee estimate.	0.10	1,650.00	$165.00
04/03/2026	SSC	FN	Correspond with BRG re fee estimate.	0.10	1,650.00	$165.00
04/06/2026	MBL	FN	Emails with team re lien review issues.	0.10	1,895.00	$189.50
04/06/2026	RJF	FN	Emails M. Litvak regarding lien review.	0.10	2,195.00	$219.50
04/07/2026	MBL	FN	Update call with BRG and team re mediation and case status (0.4); follow-up emails re status (0.1).	0.50	1,895.00	$947.50
04/08/2026	MBL	FN	Draft lien perfection memo; review applicable documents.	2.20	1,895.00	$4,169.00
04/08/2026	SSC	FN	Correspond with BRG re fee estimate.	0.20	1,650.00	$330.00

				Hours	Rate	Amount
04/09/2026	MBL	FN	Continue lien analysis; review prepetition loan and security documents and revise lien perfection memo.	1.20	1,895.00	$2,274.00
04/09/2026	MBL	FN	Review UCC lien searches.	1.50	1,895.00	$2,842.50
04/09/2026	SSC	FN	Correspond with BRG re fee estimate.	0.10	1,650.00	$165.00
04/10/2026	ECO	FN	E-mails with Maxim Litvak/Bradford Sandler re updates on settlement discussions/lien analysis.	0.30	950.00	$285.00
04/10/2026	MBL	FN	Further review of prepetition loan and security documents; revise and update lien perfection memo.	1.50	1,895.00	$2,842.50
04/10/2026	MBL	FN	Emails with team and call with E. Corma re lien review and standing issues.	0.20	1,895.00	$379.00
04/10/2026	MBL	FN	Draft challenge extension stipulation (0.5); emails with team re same (0.1).	0.60	1,895.00	$1,137.00
04/10/2026	RJF	FN	Emails M. Litvak regarding extending challenge period.	0.10	2,195.00	$219.50
04/10/2026	RJF	FN	Review lien perfection memo.	0.10	2,195.00	$219.50
04/10/2026	SSC	FN	Review and analysis re perfection memo.	0.20	1,650.00	$330.00
04/11/2026	MBL	FN	Emails with team re challenge provisions in settlement.	0.10	1,895.00	$189.50
04/12/2026	MBL	FN	Review draft settlement stipulation and draft insert re challenge provisions; emails with team re same.	0.20	1,895.00	$379.00
04/15/2026	MBL	FN	Emails with team re challenge deadline; review settlement and confirmation status updates.	0.10	1,895.00	$189.50
04/15/2026	SSC	FN	Review and reply to R. Coles re fee estimate.	0.10	1,650.00	$165.00
				9.70		**$17,967.50**

General Creditors' Committee

04/01/2026	JE	GC	Work on objection to Motion to Disband UCC and distribute to PSZJ team with redline.	4.30	1,895.00	$8,148.50

				Hours	Rate	Amount
04/01/2026	JE	GC	Various correspondence with Mr. Feinstein, Mr. Sandler, Ms. Cho and Mr. Heckel regarding comments on draft and additional data needed.	0.50	1,895.00	$947.50
04/01/2026	JE	GC	Correspondence with Ms. Forrester and Ms. Denhardt regarding checking citations in Motion to Disband and facts of certain cited cases.	0.30	1,895.00	$568.50
04/01/2026	JE	GC	Review memo from Ms. Denhardt analyzing certain cases cited in Motion to Disband.	0.20	1,895.00	$379.00
04/01/2026	JE	GC	Additional research on prepack plans.	0.80	1,895.00	$1,516.00
04/01/2026	JE	GC	Review and revise Objection to Motion to Disband and redistribute.	3.80	1,895.00	$7,201.00
04/01/2026	LAF	GC	Legal research re: opposition disbandment motion.	1.80	695.00	$1,251.00
04/01/2026	RJF	GC	Review and comment on draft objection to committee disbandment motion.	1.00	2,195.00	$2,195.00
04/01/2026	SSC	GC	Review emails re edits to motion to disband.	0.20	1,650.00	$330.00
04/01/2026	SSC	GC	Review revised objection to Committee disbandment motion.	0.50	1,650.00	$825.00
04/01/2026	SSC	GC	Correspond re disbandment opposition arguments.	0.30	1,650.00	$495.00
04/01/2026	TSH	GC	Correspond with R. Feinstein re: revisions to Objection to Disbandment Motion (.3); Correspond with B. Sandler re: Objection to Disbandment Motion (.2); Correspond with J. Elkins re: revisions to Objection to Disbandment Motion (.2)	0.70	1,350.00	$945.00
04/01/2026	TSH	GC	Review proposed revisions to Objection to Disbandment Motion (.8); Conduct follow-up research re: Objection to Disbandment Motion (2.9).	3.70	1,350.00	$4,995.00
04/02/2026	AJK	GC	Review opposition to motion to disband.	0.40	2,195.00	$878.00
04/02/2026	ECO	GC	Conference call with PSZJ/BRG re update on case and strategy/tasks going forward.	0.60	950.00	$570.00

				Hours	Rate	Amount
04/02/2026	ECO	GC	E-mails with Robert Feinstein/Bradford Sandler/Judith Elkin re objection to motion to disband Committee (0.6); review/finalize objection (0.3); coordinate filing and service (0.3).	1.20	950.00	$1,140.00
04/02/2026	JE	GC	Correspondence with Mr. Sandler and Mr. Feinstein regarding committee composition and discussions with U.S. Trustee.	0.20	1,895.00	$379.00
04/02/2026	JE	GC	Review notice of reconstitution of UCC filed by U.S. Trustee.	0.10	1,895.00	$189.50
04/02/2026	JE	GC	Review comments of Mr. Feinstein to draft objection and incorporate same.	0.80	1,895.00	$1,516.00
04/02/2026	JE	GC	Review and revise objection and finalize for filing.	2.10	1,895.00	$3,979.50
04/02/2026	JE	GC	Additional correspondence with Mr. Sandler and Mr. Feinstein regarding disbandment objection.	0.30	1,895.00	$568.50
04/02/2026	JE	GC	Correspondence with Mr. Corma and Ms. Petras regarding filing of objection, COC and conforming to local rules on heading.	0.40	1,895.00	$758.00
04/02/2026	JWW	GC	Review draft objection to motion to disband the committee received from Mr. Sandler.	0.90	2,150.00	$1,935.00
04/02/2026	PJK	GC	Review draft objection to motion to disband UCC (.3), emails from B. Sandler re same (.2)	0.50	1,375.00	$687.50
04/02/2026	RJF	GC	Revise opposition to motion to disband committee.	2.00	2,195.00	$4,390.00
04/02/2026	TSH	GC	Review further revised draft of Objection to Disbandment Motion (.6); Review subsequent revisions to Objection to Disbandment Motion (.2); Correspond with R. Feinstein, B. Sandler, and J. Elkin re: Objection to Disbandment Motion (.3).	1.10	1,350.00	$1,485.00
04/03/2026	ECO	GC	Telephone conference/e-mails with Bradford Sandler re objection to motion to disband Committee (0.3); review comments from Committee members and review/finalize amended objection (0.3); coordinate filing and service (0.2).	0.80	950.00	$760.00
04/03/2026	JE	GC	Review correspondence to UCC regarding status and reconstitution of UCC.	0.20	1,895.00	$379.00

				Hours	Rate	Amount
04/03/2026	JE	GC	Review objections filed by Cross-Holder Ad Hoc Group and U.S. Trustee to Motion of Debtors to Disband UCC.	0.80	1,895.00	$1,516.00
04/03/2026	JE	GC	Review amended objection to motion to disband based on U.S. Trustee reconstitution of UCC.	0.50	1,895.00	$947.50
04/03/2026	MBL	GC	Review committee objection to motion to disband.	0.20	1,895.00	$379.00
04/03/2026	SSC	GC	Review disbandment opposition.	0.20	1,650.00	$330.00
04/03/2026	SSC	GC	Review update re continuance of disbandment motion.	0.10	1,650.00	$165.00
04/03/2026	SSC	GC	Review update re Committee reconstitution.	0.10	1,650.00	$165.00
04/07/2026	LAF	GC	Research transcript to determine veracity of cite.	0.30	695.00	$208.50
04/09/2026	CHM	GC	Attend UCC call (.7).	0.70	1,350.00	$945.00
04/09/2026	RJF	GC	Attend committee meeting.	0.50	2,195.00	$1,097.50
04/10/2026	LHP	GC	Email communications with M. Dundon regarding bylaws.	0.10	650.00	$65.00
04/10/2026	SSC	GC	Correspond with L. Petras re Committee communication.	0.10	1,650.00	$165.00
04/13/2026	LHP	GC	Compile signed bylaws (.1) and email communications with S. Cho regarding same (.1).	0.20	650.00	$130.00
04/15/2026	SSC	GC	Review Committee update re confirmation hearing.	0.10	1,650.00	$165.00
				33.60		**$55,690.00**

Hearings

04/02/2026	ECO	HE	E-mails with Bradford Sandler/Judith Elkin re witness and exhibit list for April 7 hearing (0.2); review/finalize same and coordinate filing/service (0.2).	0.40	950.00	$380.00
04/02/2026	LHP	HE	Draft witness and exhibit list for April 7 hearing (.5) and email communications with attorney team regarding same (.2).	0.70	650.00	$455.00

				Hours	Rate	Amount
04/02/2026	LHP	HE	Revise witness and exhibit list for April 7 hearing (.1) and email communications with attorney team regarding same (.1).	0.20	650.00	$130.00
04/02/2026	LHP	HE	Finalize/file witness and exhibit list for April 7 hearing (.5) and email communications with attorney team regarding same (.2).	0.70	650.00	$455.00
04/02/2026	LHP	HE	Prepare/send service email of objection to motion to disband and witness and exhibit list.	0.30	650.00	$195.00
04/02/2026	LHP	HE	Draft certificate of service on objection to motion to disband and witness and exhibit list (.2) and email communications with E. Corma regarding same (.1).	0.30	650.00	$195.00
04/03/2026	BJS	HE	Attention to exhibit/witness list preparation for 4/7 hearing and attention to motion to seal/disband/PHV objection deadlines	1.50	2,175.00	$3,262.50
04/03/2026	LHP	HE	Prepare certificate of service on objection to motion to disband and witness and exhibit list for filing and enter same into court record.	0.20	650.00	$130.00
04/03/2026	LHP	HE	Email communication with attorney team regarding adjournment of April 7 hearing.	0.10	650.00	$65.00
04/06/2026	LHP	HE	Review DIP hearing transcripts (.1) and email communications with S. Cho regarding same (.1).	0.20	650.00	$130.00
04/07/2026	BJS	HE	Hearing regarding Disclosure Statement Approval/Plan Confirmation, Cross-Holder Vote Designation, OCUC Motion to Intervene and Disbandment Motion	3.00	2,175.00	$6,525.00
04/07/2026	LHP	HE	Email communications with attorney team regarding W&E list for April 13 hearing.	0.10	650.00	$65.00
04/08/2026	JE	HE	Review draft W&E list.	0.10	1,895.00	$189.50
04/08/2026	LHP	HE	Email communication with attorney team regarding witness and exhibit list for April 13 hearing.	0.10	650.00	$65.00
04/08/2026	LHP	HE	Draft witness and exhibit list for April 13 hearing (.1) and email communications with attorney team regarding same (.1).	0.20	650.00	$130.00
04/08/2026	LHP	HE	Finalize/file witness and exhibit list for April 13 hearing (.3) and email communications with attorney team regarding same (.1).	0.40	650.00	$260.00

				Hours	Rate	Amount
04/08/2026	RJF	HE	Review and comment on W&E list.	0.10	2,195.00	$219.50
04/08/2026	RJF	HE	Telephone conference with A. Kornfeld regarding confirmation hearing.	0.30	2,195.00	$658.50
04/08/2026	SSC	HE	Review emails re W&E list.	0.10	1,650.00	$165.00
04/09/2026	RJF	HE	Review parties' witness and exhibit lists.	0.30	2,195.00	$658.50
04/09/2026	RJF	HE	Telephone conference with B. Sandler regarding plan issues, confirmation hearing.	0.30	2,195.00	$658.50
04/10/2026	CHM	HE	Emails with B. Sandler re hearing (.3).	0.30	1,350.00	$405.00
04/10/2026	LHP	HE	Prepare binder for hearing on April 13 (2.3) and email communications with attorney team regarding same (.1).	2.40	650.00	$1,560.00
04/10/2026	LHP	HE	Arrange attendance at hearing on April 13 (1.0) and email communications with B. Sandler regarding same (.1).	1.10	650.00	$715.00
04/10/2026	LHP	HE	Email communications with attorney team regarding settlement and adjournment of April 13 hearing.	0.20	650.00	$130.00
04/10/2026	LHP	HE	Email communications with attorney team regarding presenter status for April 14 hearing.	0.20	650.00	$130.00
04/10/2026	LHP	HE	Email communications with calendaring clerk regarding hearing details for April 14.	0.10	650.00	$65.00
04/13/2026	LHP	HE	Email communication with court requesting presenter status for hearing on April 14 for R. Feinstein and B. Sandler (.1) and email communications with R. Feinstein and B. Sandler regarding same (.1).	0.20	650.00	$130.00
04/13/2026	SSC	HE	Correspond with L. Petras re 4/16 hearing.	0.10	1,650.00	$165.00
04/15/2026	JE	HE	Court appearance at confirmation hearing.	0.80	1,895.00	$1,516.00
04/15/2026	LHP	HE	Update April 15 hearing binder (.9) and email communications with attorney team regarding same (.1).	1.00	650.00	$650.00
04/15/2026	LHP	HE	Email communications with B. Sandler regarding hearing notebook.	0.20	650.00	$130.00
04/15/2026	LHP	HE	Email communications with B. Sandler (.1) and calendaring clerk (.1) regarding April 16 hearing.	0.20	650.00	$130.00

				Hours	Rate	Amount
04/15/2026	LHP	HE	Update April 16 hearing binder (.5) and email communications with attorney team regarding same (.1).	0.60	650.00	$390.00
04/15/2026	RJF	HE	Attend confirmation hearing.	0.80	2,195.00	$1,756.00
04/15/2026	SSC	HE	Attend confirmation hearing.	0.70	1,650.00	$1,155.00
04/15/2026	TSH	HE	Attend Confirmation Hearing (.7).	0.70	1,350.00	$945.00
04/16/2026	JE	HE	Court appearance at confirmation hearing.	0.60	1,895.00	$1,137.00
04/16/2026	RJF	HE	Attend continued confirmation hearing.	0.50	2,195.00	$1,097.50
04/16/2026	TSH	HE	Attend Continued Confirmation Hearing (.6).	0.60	1,350.00	$810.00
				20.90		**$28,008.50**

Plan and Disclosure Statement

04/01/2026	BJS	PD	PSZJ and BRG Daily Coordination Call	1.00	2,175.00	$2,175.00
04/01/2026	ECO	PD	Conference call with PSZJ/BRG re discussion of mediation and tasks going forward.	0.70	950.00	$665.00
04/01/2026	JE	PD	Call with PSZJ and BRG teams regarding confirmation strategy and mediation proposal.	0.70	1,895.00	$1,326.50
04/01/2026	JE	PD	Review notice of hearing and correspondence with team on lack of an objection deadline.	0.20	1,895.00	$379.00
04/01/2026	JE	PD	Correspondence with JD team regarding Quinn report.	0.20	1,895.00	$379.00
04/01/2026	JE	PD	Correspondence with Ms. Mackle regarding Quinn report.	0.10	1,895.00	$189.50
04/01/2026	JJK	PD	Additional research for plan objections and emails S. Cho and Elkin on briefing.	2.90	1,575.00	$4,567.50
04/01/2026	LHP	PD	Review debtors' notice of confirmation hearing (.1) and email communications with attorney team regarding same (.2).	0.30	650.00	$195.00
04/01/2026	MBL	PD	Review mediator's proposal.	0.10	1,895.00	$189.50
04/01/2026	ND	PD	Research cases with prepack plans for confirmation objections	1.20	625.00	$750.00
04/01/2026	RJF	PD	Call with BRG regarding confirmation objection, mediation issues.	0.80	2,195.00	$1,756.00
04/01/2026	RJF	PD	Review mediators' proposal.	0.10	2,195.00	$219.50

				Hours	Rate	Amount
04/01/2026	RJF	PD	Telephone conference with B. Sandler regarding mediators' proposal.	0.30	2,195.00	$658.50
04/01/2026	RJF	PD	Emails S. Cho regarding confirmation objection.	0.40	2,195.00	$878.00
04/01/2026	SSC	PD	Edit confirmation brief.	0.10	1,650.00	$165.00
04/01/2026	SSC	PD	Attend status call re mediation and case strategy.	0.70	1,650.00	$1,155.00
04/01/2026	TSH	PD	Conduct diligence re: chapter 11 plan and disclosure statement in connection with confirmation objection (1.4); Correspond with S. Cho re: Plan objection (.1).	1.50	1,350.00	$2,025.00
04/01/2026	TSH	PD	Review and analyze Mediator's proposal (.1).	0.10	1,350.00	$135.00
04/01/2026	TSH	PD	Call with R. Feinstein, B. Sandler, and PSZJ and BRG teams re: Plan negotiations, case strategy, and outstanding workstreams (.7).	0.70	1,350.00	$945.00
04/02/2026	AJK	PD	Call with BRG and PSZJ teams.	0.50	2,195.00	$1,097.50
04/02/2026	BJS	PD	PSZJ and BRG Daily Coordination Call	1.00	2,175.00	$2,175.00
04/02/2026	JE	PD	Participate in BRG/PSZJ call in plan objections and discovery.	0.60	1,895.00	$1,137.00
04/02/2026	JE	PD	Call with Mr. Sandler regarding mediation proposal and deadline.	0.20	1,895.00	$379.00
04/02/2026	JE	PD	Review correspondence from court on scheduling.	0.10	1,895.00	$189.50
04/02/2026	JE	PD	Review various inserts to confirmation objection.	1.10	1,895.00	$2,084.50
04/02/2026	JE	PD	Review correspondence from BRG regarding confirmation objection issues.	0.30	1,895.00	$568.50
04/02/2026	JE	PD	Work on plan objection.	1.30	1,895.00	$2,463.50
04/02/2026	JE	PD	Various correspondence with Ms. Cho, Mr. Sandler, Mr. Feinstein, Mr. Heckel and Mr. Corma regarding draft objection to motion to disband committee and related plan issues.	0.60	1,895.00	$1,137.00
04/02/2026	JJK	PD	Additional research for plan objections and emails S. Cho, Elkin, Feinstein, Sandler on briefing and plan issues.	3.10	1,575.00	$4,882.50

				Hours	Rate	Amount
04/02/2026	LHP	PD	Draft joinder to Cross-Holder's motion to designate Class 5 votes (.8) and email communications with S. Cho regarding same (.1).	0.90	650.00	$585.00
04/02/2026	LHP	PD	Revise objection to motion to disband committee (.2) and email communications with attorney team regarding same (.1).	0.30	650.00	$195.00
04/02/2026	LHP	PD	Finalize/file objection to motion to disband committee (.5) and email communications with attorney team regarding same (.2).	0.70	650.00	$455.00
04/02/2026	RJF	PD	Telephone conferences with B. Sandler regarding settlement, briefing schedule.	0.30	2,195.00	$658.50
04/02/2026	SSC	PD	Correspond re objection to motion to disband.	0.30	1,650.00	$495.00
04/02/2026	SSC	PD	Correspond with R. Feinstein re confirmation brief.	0.10	1,650.00	$165.00
04/02/2026	SSC	PD	Review and revise confirmation brief and forward to BRG.	0.20	1,650.00	$330.00
04/02/2026	SSC	PD	Review and revise confirmation brief and forward to BRG.	0.10	1,650.00	$165.00
04/02/2026	SSC	PD	Telephone call with C. Kearns re plan objection.	0.70	1,650.00	$1,155.00
04/02/2026	SSC	PD	Review and revise confirmation objection.	0.50	1,650.00	$825.00
04/02/2026	SSC	PD	Telephone call with J. Walker re case status.	0.20	1,650.00	$330.00
04/02/2026	TSH	PD	Call with PSZJ and BRG teams re: Plan issues and ongoing workstreams (.6); Call with B. Sandler re: Plan issues and status of mediation (.3); Conduct diligence re: Plan issues (1.2).	2.10	1,350.00	$2,835.00
04/03/2026	BJS	PD	Attention to confirmation hearing preparation and attention to motion to intervene reply	1.00	2,175.00	$2,175.00
04/03/2026	JE	PD	Review correspondence from court regarding hearing continuance.	0.10	1,895.00	$189.50
04/03/2026	JE	PD	Review mediators proposal.	0.50	1,895.00	$947.50
04/03/2026	JE	PD	Various correspondence with PSZJ and BTG teams regarding mediators' proposal and status of discussion between court and Cross Holder Ad Hoc Group and secured lenders.	0.60	1,895.00	$1,137.00

				Hours	Rate	Amount
04/03/2026	JJK	PD	Additional research for plan objections and emails S. Cho, on briefing and plan issues.	3.00	1,575.00	$4,725.00
04/03/2026	LHP	PD	Prepare amended objection to disband motion for filing and enter amended objection into court record (.2); email communications with attorney team regarding same (.1).	0.30	650.00	$195.00
04/03/2026	LHP	PD	Prepare/send service email of amended objection to motion to disband.	0.20	650.00	$130.00
04/03/2026	LHP	PD	Draft certificate of service on amended objection to motion to disband (.2) and email communications with E. Corma regarding same (.1).	0.30	650.00	$195.00
04/03/2026	LHP	PD	Prepare certificate of service on amended objection to motion to disband and enter same into court record.	0.20	650.00	$130.00
04/03/2026	RJF	PD	Telephone conference with B. Sandler regarding mediation, etc.	0.30	2,195.00	$658.50
04/03/2026	RJF	PD	Emails S. Cho regarding confirmation objection.	0.40	2,195.00	$878.00
04/03/2026	SSC	PD	Telephone call with B. Sandler re settlement status.	0.10	1,650.00	$165.00
04/03/2026	SSC	PD	Telephone call with C. Kearns, D. Galfus re confirmation brief demonstrative and email re same.	0.40	1,650.00	$660.00
04/03/2026	SSC	PD	Further review and revise confirmation objection.	0.50	1,650.00	$825.00
04/03/2026	SSC	PD	Correspond with BRG re plan confirmation objection.	0.20	1,650.00	$330.00
04/03/2026	SSC	PD	Telephone call with K. Bhavaraju re BRG re plan confirmation objection.	0.10	1,650.00	$165.00
04/04/2026	JE	PD	Review and comment on draft objection to plan.	5.30	1,895.00	$10,043.50
04/04/2026	JE	PD	Correspondence with Ms. Cho regarding objection draft.	0.20	1,895.00	$379.00
04/04/2026	TCF	PD	Work on plan valuation issues.	1.20	1,495.00	$1,794.00

				Hours	Rate	Amount
04/05/2026	JE	PD	Various correspondence with Ms. Cho, Mr. Sandler and Mr. Feinstein regarding objection to plan, status of discovery, issues with releases and Quinn report.	1.00	1,895.00	$1,895.00
04/05/2026	JJK	PD	Emails S. Cho,, Elkin, Feinstein on briefing and plan issues and review revised objection draft.	1.20	1,575.00	$1,890.00
04/05/2026	RJF	PD	Review and revise objection to confirmation.	3.00	2,195.00	$6,585.00
04/05/2026	SSC	PD	Review and revise confirmation objection.	3.00	1,650.00	$4,950.00
04/05/2026	SSC	PD	Correspond with BRG re confirmation objection.	0.10	1,650.00	$165.00
04/05/2026	SSC	PD	Correspond with J. Elkin re confirmation objection.	0.20	1,650.00	$330.00
04/05/2026	SSC	PD	Correspond with R. Feinstein re confirmation objection.	0.20	1,650.00	$330.00
04/05/2026	SSC	PD	Correspond with J. Kim re confirmation objection.	0.10	1,650.00	$165.00
04/06/2026	AJK	PD	Review confirmation objection.	1.20	2,195.00	$2,634.00
04/06/2026	BJS	PD	Attention to confirmation hearing preparation (hearing 4/7)	1.50	2,175.00	$3,262.50
04/06/2026	ECO	PD	Conference call with PSZJ/BRG re update on case/mediation and next steps.	0.80	950.00	$760.00
04/06/2026	JE	PD	Various correspondence with Ms. Cho and Ms. Mackle regarding expert reports from debtors and Ad Hoc Group.	0.40	1,895.00	$758.00
04/06/2026	JE	PD	Correspondence with Jones Day regarding production of documents.	0.20	1,895.00	$379.00
04/06/2026	JE	PD	Review comments of Ms. Cho on Plan Objection.	0.60	1,895.00	$1,137.00
04/06/2026	JE	PD	Review comments of Mr. Sandler on Plan Objection.	0.80	1,895.00	$1,516.00
04/06/2026	JE	PD	Various correspondence with Ms. Cho, Mr. Sandler and Mr. Feinstein regarding plan objection.	0.50	1,895.00	$947.50
04/06/2026	JE	PD	Correspondence with Mr. Feinstein regarding CD&R holdings.	0.10	1,895.00	$189.50

				Hours	Rate	Amount
04/06/2026	JE	PD	Correspondence with Ms. Cho regarding objection to plan issues.	0.30	1,895.00	$568.50
04/06/2026	JE	PD	Review and revise Plan Objection and distribute.	5.30	1,895.00	$10,043.50
04/06/2026	JE	PD	Participate in call with PSZJ and BRG team regarding confirmation.	0.60	1,895.00	$1,137.00
04/06/2026	JE	PD	Review comments on objection from BRG team.	0.40	1,895.00	$758.00
04/06/2026	JE	PD	Further revise Plan Objection.	2.80	1,895.00	$5,306.00
04/06/2026	MBL	PD	Emails with team re plan and case status and objection timing.	0.10	1,895.00	$189.50
04/06/2026	MBL	PD	Attend update call with team and BRG re plan and update issues.	0.70	1,895.00	$1,326.50
04/06/2026	RJF	PD	Review and comment on revised confirmation objection.	3.80	2,195.00	$8,341.00
04/06/2026	RJF	PD	Telephone conference with B. Sandler regarding 4/7/26 mediation.	0.30	2,195.00	$658.50
04/06/2026	RJF	PD	Call with BRG regarding confirmation objection.	0.80	2,195.00	$1,756.00
04/06/2026	SSC	PD	Plan litigation status call with BRG.	0.80	1,650.00	$1,320.00
04/06/2026	SSC	PD	Correspond with J. Elkin re plan edits.	0.10	1,650.00	$165.00
04/06/2026	SSC	PD	Draft confirmation brief arguments.	1.90	1,650.00	$3,135.00
04/06/2026	SSC	PD	Telephone calls with R. Coles, BRG re additional documents needed.	0.20	1,650.00	$330.00
04/06/2026	SSC	PD	Correspond with PSZJ re additional BRG documents needed.	0.30	1,650.00	$495.00
04/06/2026	SSC	PD	Telephone call with C. Kearns re BRG plan analysis.	0.20	1,650.00	$330.00
04/06/2026	SSC	PD	Additional review and revision to plan objection.	0.80	1,650.00	$1,320.00
04/06/2026	TCF	PD	Work on plan valuation issues.	0.80	1,495.00	$1,196.00
04/07/2026	ECO	PD	Conference call with PSZJ/BRG teams re update on mediation and strategy going forward.	0.30	950.00	$285.00

				Hours	Rate	Amount
04/07/2026	JE	PD	Various correspondence with Ms. Cho and Ms. Mackle regarding Kopa report.	0.20	1,895.00	$379.00
04/07/2026	JE	PD	Review DIP hearing transcripts as to Kopa report.	0.50	1,895.00	$947.50
04/07/2026	JE	PD	Review Meltzer declaration.	0.80	1,895.00	$1,516.00
04/07/2026	JE	PD	Review Kopa expert report.	0.60	1,895.00	$1,137.00
04/07/2026	JE	PD	Various correspondence with Ms. Cho, Mr. Galfus and Mr. Kearns regarding unencumbered asset valuation.	0.40	1,895.00	$758.00
04/07/2026	JE	PD	Further revise Plan Objection.	3.40	1,895.00	$6,443.00
04/07/2026	JE	PD	Various correspondence with Mr. Feinstein and Mr. Sandler regarding objection.	0.40	1,895.00	$758.00
04/07/2026	JE	PD	Review comments of Mr. Sandler to draft objection and incorporate same.	1.20	1,895.00	$2,274.00
04/07/2026	JE	PD	Correspondence with Ms. Brown regarding chart for objection.	0.30	1,895.00	$568.50
04/07/2026	JE	PD	Work on additional revisions to plan objection.	1.40	1,895.00	$2,653.00
04/07/2026	JE	PD	Correspondence with Ms. Cho and Ms. Mackle regarding update on investigations and insert to plan objection.	0.20	1,895.00	$379.00
04/07/2026	JE	PD	Review correspondence regarding testimony of independent directors with Mr. Sandler, Mr. Feinstein and Mr. Kornfeld.	0.30	1,895.00	$568.50
04/07/2026	JE	PD	Correspondence with Ms. Cho regarding additional comments and release issues.	0.30	1,895.00	$568.50
04/07/2026	JE	PD	Review and revised objection and redistribute with additional comments.	1.80	1,895.00	$3,411.00
04/07/2026	JJK	PD	Additional analysis/review for plan objection.	1.90	1,575.00	$2,992.50
04/07/2026	RJF	PD	Review and comment on latest draft of confirmation objection.	1.00	2,195.00	$2,195.00
04/07/2026	RJF	PD	Telephone conference with B. Sandler (2x) regarding mediation progress.	0.50	2,195.00	$1,097.50
04/07/2026	RJF	PD	Review B. Sandler comments to confirmation objection.	0.30	2,195.00	$658.50
04/07/2026	RJF	PD	Review mediation term sheet.	0.30	2,195.00	$658.50

				Hours	Rate	Amount
04/07/2026	RJF	PD	Continued work on confirmation objection.	0.80	2,195.00	$1,756.00
04/07/2026	SSC	PD	Review J. Elkin emails re confirmation objection.	0.20	1,650.00	$330.00
04/07/2026	SSC	PD	Correspond with BRG re edits to confirmation objection.	0.20	1,650.00	$330.00
04/07/2026	SSC	PD	Review further edits to confirmation brief.	0.20	1,650.00	$330.00
04/07/2026	SSC	PD	Telephone call with B. Sandler re mediation status.	0.10	1,650.00	$165.00
04/07/2026	SSC	PD	Mediation status update call.	0.50	1,650.00	$825.00
04/07/2026	SSC	PD	Review and analysis re confirmation objection; correspond with J. Elkin re same.	0.30	1,650.00	$495.00
04/07/2026	SSC	PD	Correspond with BRG re confirmation objection.	0.20	1,650.00	$330.00
04/07/2026	SSC	PD	Review and revise MCC confirmation objection; correspond re same.	0.80	1,650.00	$1,320.00
04/07/2026	SSC	PD	Review edits to confirmation objection from BRG; correspond re same.	0.30	1,650.00	$495.00
04/07/2026	TSH	PD	Conduct diligence re: Plan Objection (1.8).	1.80	1,350.00	$2,430.00
04/08/2026	AJK	PD	Review witness and expert lists.	0.10	2,195.00	$219.50
04/08/2026	AJK	PD	Work on objection to plan.	0.80	2,195.00	$1,756.00
04/08/2026	AJK	PD	Review deposition transcripts in preparation for trial.	3.50	2,195.00	$7,682.50
04/08/2026	AJK	PD	Review expert reports.	2.20	2,195.00	$4,829.00
04/08/2026	BJS	PD	Attention to post-hearing/confirmation issues; various email with T. Heckel regarding confirmation exhibit and PSZJ/BRG Daily Coordination Call	1.50	2,175.00	$3,262.50
04/08/2026	BJS	PD	Various email with R. Feinstein and T. Heckel regarding confirmation objection timing and attention FW draft valuation	0.50	2,175.00	$1,087.50
04/08/2026	CHM	PD	Review objection to plan and disclosure statement and provide comments.	1.30	1,350.00	$1,755.00
04/08/2026	ECO	PD	Conference call with PSZJ/BRG re discussion of mediation/upcoming hearing.	0.50	950.00	$475.00

				Hours	Rate	Amount
04/08/2026	JE	PD	Review and revise objection based on comment received and redistribute with additional comments.	1.40	1,895.00	$2,653.00
04/08/2026	JE	PD	Various correspondence with BRG team and Ms. Cho regarding comparisons of TEV and value of unencumbered assets in expert reports of Debtors and Ad Hoc Group.	0.50	1,895.00	$947.50
04/08/2026	JE	PD	Review Hayes report and other reports to determine inserts for Plan Objection.	0.80	1,895.00	$1,516.00
04/08/2026	JE	PD	Various correspondence with PSZJ team regarding Meltzer Declaration and revisions to Plan Objection.	0.70	1,895.00	$1,326.50
04/08/2026	JE	PD	Review Meltzer and Lee Declarations.	0.60	1,895.00	$1,137.00
04/08/2026	JE	PD	Review revisions made to Plan Objection per comments of BRFG.	0.30	1,895.00	$568.50
04/08/2026	JE	PD	Review and revise Plan Objection and final proof cites.	2.10	1,895.00	$3,979.50
04/08/2026	LHP	PD	Review DIP hearing transcripts for plan value (.3) and email communications with S. Cho regarding same (.1).	0.40	650.00	$260.00
04/08/2026	LHP	PD	Review Meltzer declarations (.3) and email communications with R. Feinstein regarding same (.1).	0.40	650.00	$260.00
04/08/2026	LHP	PD	Email communications with R. Feinstein regarding deposition transcripts.	0.10	650.00	$65.00
04/08/2026	RJF	PD	Review and comment on draft confirmation objection.	0.80	2,195.00	$1,756.00
04/08/2026	RJF	PD	Review Metzger and Laurinitis deposition transcripts.	2.00	2,195.00	$4,390.00
04/08/2026	RJF	PD	Call with PSZJ team, BRG regarding confirmation hearing.	0.80	2,195.00	$1,756.00
04/08/2026	SSC	PD	Review confirmation brief edits.	0.20	1,650.00	$330.00
04/08/2026	SSC	PD	Correspond with BRG re confirmation brief edits.	0.20	1,650.00	$330.00
04/08/2026	SSC	PD	Review and revise confirmation brief.	0.30	1,650.00	$495.00
04/08/2026	SSC	PD	BRG confirmation hearing.	0.50	1,650.00	$825.00

				Hours	Rate	Amount
04/08/2026	SSC	PD	Telephone call with A. Kornfeld re plan confirmation objection.	0.30	1,650.00	$495.00
04/08/2026	SSC	PD	Review and analysis re Guggenheim expert reports.	1.00	1,650.00	$1,650.00
04/08/2026	SSC	PD	Review emails re settlement status.	0.20	1,650.00	$330.00
04/08/2026	TSH	PD	Conduct diligence re: Plan Objection (2.1); Conduct research re: Plan issues (3.3).	5.40	1,350.00	$7,290.00
04/09/2026	AJK	PD	Review plan objection.	0.60	2,195.00	$1,317.00
04/09/2026	AJK	PD	Review and analyze deposition transcripts in preparation for trial.	6.80	2,195.00	$14,926.00
04/09/2026	AJK	PD	Review and analyze Metzger declaration in preparation for trial.	2.30	2,195.00	$5,048.50
04/09/2026	AJK	PD	Prepare witness outlines.	2.50	2,195.00	$5,487.50
04/09/2026	AJK	PD	Review objection to plan and revisions thereto.	0.80	2,195.00	$1,756.00
04/09/2026	AJK	PD	Review E-mails from B. Sandler re settlement issues.	0.30	2,195.00	$658.50
04/09/2026	AJK	PD	Review additional revisions to objection.	0.20	2,195.00	$439.00
04/09/2026	BJS	PD	PSZJ and BRG Daily Coordination Call and attention to confirmation issues	1.50	2,175.00	$3,262.50
04/09/2026	JE	PD	Work with Mr. Kearns, Mr. Galfus and Ms. Cho regarding financial portions of objection and related chart.	0.80	1,895.00	$1,516.00
04/09/2026	JE	PD	Correspondence with Ms. Coles regarding replacement chart in objection.	0.30	1,895.00	$568.50
04/09/2026	JE	PD	Review comments on draft objection from Mr. Sandler, Mr. Feinstein, Mr. Kearns, Mr. Galfus and Ms. Cho and incorporate same in plan objection.	2.30	1,895.00	$4,358.50
04/09/2026	JE	PD	Further revisions to plan objection and final proof of record cites to insure use of public information.	0.80	1,895.00	$1,516.00
04/09/2026	JE	PD	Compare plan and disclosure statement (valuation analysis) numbers.	0.30	1,895.00	$568.50
04/09/2026	JE	PD	Further correspondence with BRG team and Ms. Cho regarding TEV number in plan.	0.50	1,895.00	$947.50

				Hours	Rate	Amount
04/09/2026	JE	PD	Review settlement proposal.	0.30	1,895.00	$568.50
04/09/2026	JE	PD	Correspondence with BRG and PSZJ teams regarding settlement proposal.	0.30	1,895.00	$568.50
04/09/2026	JE	PD	Various correspondence with Ms. Petrus regarding filing of objection and local rules conformation.	0.30	1,895.00	$568.50
04/09/2026	JE	PD	Review order of court sealing certain experts reports of Ad Hoc Group and excise non-public citations to same from plan objection.	0.20	1,895.00	$379.00
04/09/2026	JE	PD	Review objections to motion to designate and motion to hear on expedited basis.	0.80	1,895.00	$1,516.00
04/09/2026	LHP	PD	Review DIP hearing transcripts for value of unencumbered assets (.6) and email communications with J. Elkin and S. Cho regarding same (.2).	0.80	650.00	$520.00
04/09/2026	LHP	PD	Review DIP hearing transcripts for intercompany claims (.6) and email communications with J. Elkin and S. Cho regarding same (.1).	0.70	650.00	$455.00
04/09/2026	LHP	PD	Revise/finalize objection to plan (.5) and email communications with attorney team regarding same (.2).	0.70	650.00	$455.00
04/09/2026	LHP	PD	Enter objection to plan into court record (.2) and email communications with attorney team regarding same (.2).	0.40	650.00	$260.00
04/09/2026	LHP	PD	Prepare/send service email of objection to plan (.3) and email communications with attorney team regarding same (.1).	0.40	650.00	$260.00
04/09/2026	MBL	PD	Emails with team and BRG re settlement status.	0.10	1,895.00	$189.50
04/09/2026	RJF	PD	Final review of confirmation objection and comments.	1.80	2,195.00	$3,951.00
04/09/2026	RJF	PD	Review secureds' objection to designation motion.	0.20	2,195.00	$439.00
04/09/2026	RJF	PD	Review Debtors' objection to designation motion.	0.50	2,195.00	$1,097.50
04/09/2026	RJF	PD	Call with B. Sandler regarding plan issues.	0.30	2,195.00	$658.50

				Hours	Rate	Amount
04/09/2026	RJF	PD	Call with Bennet, B. Sandler regarding confirmation hearing.	0.20	2,195.00	$439.00
04/09/2026	SSC	PD	Review and analysis re BRG edits to confirmation objection.	0.40	1,650.00	$660.00
04/09/2026	SSC	PD	Review and further edits to confirmation objection.	0.50	1,650.00	$825.00
04/09/2026	SSC	PD	Correspond with L. Petras, J. Elkin re confirmation objection.	0.30	1,650.00	$495.00
04/09/2026	SSC	PD	Review further revised confirmation objection.	0.30	1,650.00	$495.00
04/09/2026	SSC	PD	Telephone call with BRG re edits to confirmation objection.	0.50	1,650.00	$825.00
04/09/2026	SSC	PD	Further review and edits to confirmation objection.	0.70	1,650.00	$1,155.00
04/09/2026	TCF	PD	Work on plan valuation issues.	0.60	1,495.00	$897.00
04/09/2026	TSH	PD	Review and analyze Plan documents (1.2).	1.20	1,350.00	$1,620.00
04/10/2026	AJK	PD	Review E-mails re settlement.	0.20	2,195.00	$439.00
04/10/2026	BJS	PD	PSZJ and BRG Daily Coordination Call and attention to confirmation issues	1.50	2,175.00	$3,262.50
04/10/2026	JE	PD	Review various evidentiary submission for confirmation and excerpts from various expert reports for rebuttal to prepare for confirmation hearing.	3.20	1,895.00	$6,064.00
04/10/2026	JE	PD	Review various correspondence between PSZJ and BRG team and UCC members regarding settlement.	0.30	1,895.00	$568.50
04/10/2026	JE	PD	Correspondence with Ms. Petras regarding hearing appearances.	0.10	1,895.00	$189.50
04/10/2026	MBL	PD	Review committee plan objection.	0.30	1,895.00	$568.50
04/10/2026	MBL	PD	Emails with team re plan settlement.	0.10	1,895.00	$189.50
04/10/2026	RJF	PD	Review settlement term sheet transmitted by Judge Kaplan.	0.30	2,195.00	$658.50
04/10/2026	RJF	PD	Telephone conferences with B. Sandler regarding status of plan negotiations.	0.40	2,195.00	$878.00
04/10/2026	RJF	PD	Initial review of amended plan.	0.30	2,195.00	$658.50
04/10/2026	SSC	PD	Review B. Sandler update re settlement.	0.10	1,650.00	$165.00

				Hours	Rate	Amount
04/11/2026	BJS	PD	Attention to confirmation issues	0.50	2,175.00	$1,087.50
04/11/2026	JE	PD	Review amended plan.	1.60	1,895.00	$3,032.00
04/11/2026	JE	PD	Review comments of Ms. Cho on amended plan.	0.20	1,895.00	$379.00
04/11/2026	JE	PD	Review comments of Mr. Feinstein on amended plan.	0.10	1,895.00	$189.50
04/11/2026	JE	PD	Review plan settlement stipulation.	1.10	1,895.00	$2,084.50
04/11/2026	JE	PD	Correspondence with Ms. Cho, Mr. Sandler and Mr. Feinstein regarding comments on settlement stipulation.	0.20	1,895.00	$379.00
04/11/2026	JE	PD	Correspondence with Mr. Litvak regarding challenge deadline extension to incorporate into plan stipulation.	0.10	1,895.00	$189.50
04/11/2026	JE	PD	Correspondence with Ms. Cho, Mr. Feinstein and Mr. Sandler regarding comments to send to debtors on amended plan.	0.20	1,895.00	$379.00
04/11/2026	JJK	PD	Emails S. Cho,, Feinstein on revised plan draft and review same.	0.50	1,575.00	$787.50
04/11/2026	RJF	PD	Review draft settlement stipulation and plan and various parties' comments.	1.80	2,195.00	$3,951.00
04/11/2026	SSC	PD	Review and revise plan.	0.70	1,650.00	$1,155.00
04/11/2026	SSC	PD	Review settlement stipulation.	0.20	1,650.00	$330.00
04/11/2026	SSC	PD	Review edits to plan and stipulation from cross holder group.	0.20	1,650.00	$330.00
04/11/2026	SSC	PD	Review emails from PSZJ re plan edits.	0.20	1,650.00	$330.00
04/11/2026	SSC	PD	Further review and revise plan and correspond with K&E re same.	1.00	1,650.00	$1,650.00
04/11/2026	TSH	PD	Review Committee Confirmation Objection (.8); Review objections to Designation Motion (1.1); Conduct research re: confirmation issues (4.2).	6.10	1,350.00	$8,235.00
04/12/2026	BJS	PD	Attention to confirmation issues	0.30	2,175.00	$652.50
04/12/2026	JE	PD	Various correspondence with PSZJ team regarding comments on draft amended plan and draft stipulation.	0.40	1,895.00	$758.00

				Hours	Rate	Amount
04/12/2026	JE	PD	Correspondence with Mr. Litvak regarding challenge deadline language.	0.10	1,895.00	$189.50
04/12/2026	JE	PD	Correspondence with Debtors' counsel regarding UCC requested revisions to settlement stipulation.	0.20	1,895.00	$379.00
04/12/2026	JE	PD	Correspondence with Debtors' counsel regarding UCC comments on draft amended plan.	0.40	1,895.00	$758.00
04/12/2026	JE	PD	Review draft UCC plan support letter from Ms. Cho.	0.20	1,895.00	$379.00
04/12/2026	JE	PD	Review comments to draft UCC plan support letter from Mr. Sandler.	0.20	1,895.00	$379.00
04/12/2026	JJK	PD	Emails S. Cho on revised plan draft and review same for objections/issues.	1.80	1,575.00	$2,835.00
04/12/2026	RJF	PD	Review further revised settlement stipulation and amended plan and parties' comments.	1.00	2,195.00	$2,195.00
04/12/2026	RJF	PD	Review draft 9019 motion.	0.40	2,195.00	$878.00
04/12/2026	RJF	PD	Review and comment on on draft UCC statement in support of plan.	0.30	2,195.00	$658.50
04/12/2026	SSC	PD	Review emails from PSZJ re edits to settlement stipulation.	0.10	1,650.00	$165.00
04/12/2026	SSC	PD	Draft statement in support of plan.	1.00	1,650.00	$1,650.00
04/13/2026	BJS	PD	Attention to confirmation hearing preparation (continued 4/16)	1.50	2,175.00	$3,262.50
04/13/2026	JE	PD	Review revised plan.	1.30	1,895.00	$2,463.50
04/13/2026	JE	PD	Various correspondence with Mr. Feinstein, Ms. Cho and Mr. Sandler regarding plan revisions, appeal issues and treatment of executory contracts.	0.60	1,895.00	$1,137.00
04/13/2026	JE	PD	Brief review of confirmation order as to major provisions impacting UCC.	1.30	1,895.00	$2,463.50
04/13/2026	JE	PD	Various correspondence with Ms. Cho and Mr. Sandler regarding confirmation order.	0.30	1,895.00	$568.50
04/13/2026	JE	PD	Review correspondence from counsel for debtors and lenders as to additional revisions in confirmation order and certain lender issues.	0.50	1,895.00	$947.50

				Hours	Rate	Amount
04/13/2026	JE	PD	Correspondence with Ms. Renert and Ms. Going regarding amended plan and IT provisions.	0.20	1,895.00	$379.00
04/13/2026	JE	PD	Correspondence with Ms. Petras regarding hearing continuances.	0.10	1,895.00	$189.50
04/13/2026	LHP	PD	Revise statement in support of amended plan (.2) and email communications with S. Cho regarding same (.1).	0.30	650.00	$195.00
04/13/2026	LHP	PD	Further revise statement in support of amended plan (.2) and email communications with S. Cho regarding same (.1).	0.30	650.00	$195.00
04/13/2026	RJF	PD	Review of further revised plan and settlement stipulation drafts.	1.30	2,195.00	$2,853.50
04/13/2026	RJF	PD	Review and comment on draft statement in support of the plan.	0.30	2,195.00	$658.50
04/13/2026	RJF	PD	Review comments to draft confirmation order.	0.40	2,195.00	$878.00
04/13/2026	SSC	PD	Review emails re amended plan status.	0.10	1,650.00	$165.00
04/13/2026	SSC	PD	Review motion to approve settlement.	0.30	1,650.00	$495.00
04/13/2026	SSC	PD	Review and revise statement in support of plan.	1.00	1,650.00	$1,650.00
04/13/2026	SSC	PD	Review and analysis re amended plan.	0.30	1,650.00	$495.00
04/13/2026	SSC	PD	Review and revise confirmation order.	1.30	1,650.00	$2,145.00
04/13/2026	SSC	PD	Correspond with B. Sandler re confirmation order edits.	0.10	1,650.00	$165.00
04/13/2026	SSC	PD	Correspond with K&E re confirmation order.	0.10	1,650.00	$165.00
04/13/2026	TSH	PD	Review and analyze Plan (1.0); Review and analyze Disclosure Statement (1.3).	2.30	1,350.00	$3,105.00
04/13/2026	TSH	PD	Conduct research re: confirmation issues (3.8); Conduct diligence re: confirmation issues (2.1).	5.90	1,350.00	$7,965.00
04/14/2026	BJS	PD	Attention to confirmation hearing preparation	1.00	2,175.00	$2,175.00
04/14/2026	JE	PD	Review comments from various parties on confirmation order draft.	0.50	1,895.00	$947.50
04/14/2026	JE	PD	Review 9019 motion draft.	1.20	1,895.00	$2,274.00

				Hours	Rate	Amount
04/14/2026	JE	PD	Review correspondence from debtors regarding change in process to confirmation.	0.20	1,895.00	$379.00
04/14/2026	JE	PD	Review confirmation order.	0.80	1,895.00	$1,516.00
04/14/2026	JE	PD	Various correspondence with PSZJ team regarding ongoing settlement negotiation's and further continuation of hearing.	0.20	1,895.00	$379.00
04/14/2026	JE	PD	Discuss settlement issues with Mr. Sandler.	0.30	1,895.00	$568.50
04/14/2026	LHP	PD	Draft certificate of service on objection to plan (.4) and email communications with E. Corma regarding same (.1).	0.50	650.00	$325.00
04/14/2026	RJF	PD	Review parties comments to plan and stipulation,	1.00	2,195.00	$2,195.00
04/14/2026	RJF	PD	Telephone conferences with B. Sandler regarding plan status.	0.50	2,195.00	$1,097.50
04/14/2026	SSC	PD	Correspond with L. Petras re statement in support.	0.10	1,650.00	$165.00
04/14/2026	SSC	PD	Review emails re moving confirmation hearing.	0.10	1,650.00	$165.00
04/14/2026	TSH	PD	Conduct research re: certain Plan issues in connection with confirmation hearing (2.2); Review and analyze pleadings in advance of confirmation hearing (1.2).	3.40	1,350.00	$4,590.00
04/15/2026	BJS	PD	Attention to confirmation hearing preparation (hearing tomorrow)	1.50	2,175.00	$3,262.50
04/15/2026	JE	PD	Review various iterations of final amended plan, settlement stipulation and confirmation order received from K&E.	2.40	1,895.00	$4,548.00
04/15/2026	JE	PD	Comment on discrepancy in plan definitions as to releases and exculpation provisions.	0.20	1,895.00	$379.00
04/15/2026	JE	PD	Correspondence with Mr. Feinstein, Mr. Sandler and Ms. Cho regarding plan revisions needed.	0.20	1,895.00	$379.00
04/15/2026	JE	PD	Review various correspondence with debtors and various settling parties regarding UCC comments and comments of others to final plan and settlement stipulation and approval of same.	0.40	1,895.00	$758.00

				Hours	Rate	Amount
04/15/2026	JE	PD	Review and revise UCC support letter and withdrawal of plan objection.	0.50	1,895.00	$947.50
04/15/2026	JE	PD	Correspondence with Ms. Cho and Ms. Petras regarding filing UCC support letter and final revisions.	0.20	1,895.00	$379.00
04/15/2026	JE	PD	Correspondence with Mr. Litvak regarding inclusion of challenge deadline extension in settlement stipulation.	0.10	1,895.00	$189.50
04/15/2026	JE	PD	Review correspondence with UCC regarding hearing.	0.20	1,895.00	$379.00
04/15/2026	JE	PD	Review various declarations and amended declarations in support of confirmation filed by debtors.	1.60	1,895.00	$3,032.00
04/15/2026	JE	PD	Review objection of U.S. Trustee to confirmation.	0.30	1,895.00	$568.50
04/15/2026	LHP	PD	Revise/finalize/file statement in support of amended plan (.6) and multiple email communications with attorney team regarding same (.4).	1.00	650.00	$650.00
04/15/2026	LHP	PD	Finalize/file certificate of service on objection to plan.	0.20	650.00	$130.00
04/15/2026	RJF	PD	Review debtors' confirmation declarations.	0.70	2,195.00	$1,536.50
04/15/2026	RJF	PD	Review and comment on updated versions of amended Plan of Reorganization and settlement stipulation.	1.30	2,195.00	$2,853.50
04/15/2026	RJF	PD	Review Debtors' confirmation brief.	0.80	2,195.00	$1,756.00
04/15/2026	SSC	PD	Review amended plan and emails re same.	0.10	1,650.00	$165.00
04/15/2026	SSC	PD	Review and revise Committee statement in support of plan and emails re same.	0.20	1,650.00	$330.00
04/15/2026	SSC	PD	Telephone call with B. Sandler and emails re Committee statement in support of plan.	0.10	1,650.00	$165.00
04/15/2026	TSH	PD	Review and analyze Amended Chapter 11 Plan (2.1); Review and analyze latest pleadings ISO confirmation of Amended Chapter 11 Plan (2.5).	4.60	1,350.00	$6,210.00

				Hours	Rate	Amount
04/16/2026	BJS	PD	Hearing regarding DS Approval/Plan Confirmation (cont'd from 4/7); Cross-Holder Vote Designation; OCUC Motion to Intervene and Disbandment Motion	2.50	2,175.00	$5,437.50
04/16/2026	BJS	PD	Telephone conference with BRG (D Galfus, C Kearns and R Coles) regarding business plan discussion	0.50	2,175.00	$1,087.50
04/16/2026	JE	PD	Review Debtor's trial brief in support of confirmation.	1.10	1,895.00	$2,084.50
04/16/2026	JE	PD	Review entered confirmation order.	0.50	1,895.00	$947.50
04/16/2026	MBL	PD	Review plan confirmation status updates.	0.10	1,895.00	$189.50
04/16/2026	SSC	PD	Review confirmation hearing update.	0.10	1,650.00	$165.00
				239.60		**$427,053.00**

PSZJ Retention

04/01/2026	GFB	RP	Review and analyze potential PSZJ disclosures and connections.	0.20	1,375.00	$275.00
04/01/2026	GFB	RP	Review and analyze potential PSZJ disclosures and connections.	3.20	1,375.00	$4,400.00
04/01/2026	LHP	RP	Continue drafting PSZJ retention application (.7) and email communications with S. Cho regarding same (.1).	0.80	650.00	$520.00
04/01/2026	SSC	RP	Review and revise PSZJ retention application.	0.60	1,650.00	$990.00
04/02/2026	GFB	RP	Review and analyze potential PSZJ disclosures and connections.	0.70	1,375.00	$962.50
04/02/2026	GFB	RP	Review and analyze potential PSZJ disclosures and connections.	0.40	1,375.00	$550.00
04/03/2026	GFB	RP	Review and analyze potential PSZJ disclosures and connections.	1.70	1,375.00	$2,337.50
04/03/2026	LHP	RP	Continue drafting PSZJ retention application (.9) and email communications with S. Cho regarding same (.2).	1.10	650.00	$715.00
04/03/2026	SSC	RP	Review and revise PSZJ retention application.	0.10	1,650.00	$165.00
04/04/2026	GFB	RP	Review and analyze potential PSZJ disclosures and connections.	1.50	1,375.00	$2,062.50

				Hours	Rate	Amount
04/05/2026	GFB	RP	Review and analyze potential PSZJ disclosures and connections.	1.80	1,375.00	$2,475.00
04/07/2026	LHP	RP	Email communications with S. Cho regarding parties in interest list.	0.10	650.00	$65.00
04/09/2026	GFB	RP	Review and analyze potential PSZJ disclosures and connections.	0.70	1,375.00	$962.50
04/09/2026	LHP	RP	Continue drafting PSZJ retention application (.5) and email communications with S. Cho regarding same (.1).	0.60	650.00	$390.00
04/09/2026	SSC	RP	Correspond with L. Petras re PSZJ retention application revision.	0.10	1,650.00	$165.00
04/10/2026	GFB	RP	Review and analyze potential PSZJ disclosures and connections.	0.70	1,375.00	$962.50
04/10/2026	LHP	RP	Revise PSZJ retention application (.7) and email communications with S. Cho regarding same (.1).	0.80	650.00	$520.00
04/10/2026	LHP	RP	Email communications with S. Cho regarding retention applications.	0.20	650.00	$130.00
04/10/2026	LHP	RP	Email communication with Committee members regarding retention applications.	0.20	650.00	$130.00
04/10/2026	SSC	RP	Correspond with L. Petras re PSZJ retention application edits.	0.10	1,650.00	$165.00
04/10/2026	SSC	RP	Review revised PSZJ retention application.	0.10	1,650.00	$165.00
04/13/2026	LHP	RP	Finalize PSZJ retention application (.2); review service requirements (.1); email communications with B. Sandler and S. Cho regarding same (.1).	0.40	650.00	$260.00
04/14/2026	GFB	RP	Review and analyze potential PSZJ disclosures and connections.	0.30	1,375.00	$412.50
04/14/2026	LHP	RP	Prepare PSZJ retention application for filing (.1) and enter application into court record (.2).	0.30	650.00	$195.00
04/14/2026	LHP	RP	Coordinate mail service of PSZJ and BRG retention applications.	0.40	650.00	$260.00
04/14/2026	LHP	RP	Draft certificate of service on retention applications (.6) and email communications with E. Corma regarding same (.1).	0.70	650.00	$455.00

				Hours	Rate	Amount
04/14/2026	SSC	RP	Review emails re filing retention applications.	0.10	1,650.00	$165.00
04/15/2026	LHP	RP	Draft supplemental declaration of B. Sandler in support of PSZJ retention application (1.8) and email communications with S. Cho regarding same (.2).	2.00	650.00	$1,300.00
04/15/2026	LHP	RP	Finalize/file certificate of service on retention applications.	0.20	650.00	$130.00
04/15/2026	SSC	RP	Review and analysis re UST inquiries re PSZJ retention.	0.20	1,650.00	$330.00
				20.30		**$22,615.00**

Other Professional Retention

04/01/2026	JE	RPO	Review K&E retention application and research on certain conflicts identified in same.	1.00	1,895.00	$1,895.00
04/06/2026	SSC	RPO	Correspond re Evercore retention application.	0.20	1,650.00	$330.00
04/07/2026	SSC	RPO	Correspond with L. Petras re BRG retention.	0.10	1,650.00	$165.00
04/09/2026	LHP	RPO	Revise BRG retention application (.9) and email communications with S. Cho (.1) and BRG (.1) regarding same.	1.10	650.00	$715.00
04/09/2026	SSC	RPO	Review and analysis re BRG retention application and correspond re same.	0.40	1,650.00	$660.00
04/13/2026	LHP	RPO	Finalize BRG retention application (.2); review service requirements (.1); email communications with B. Sandler and S. Cho regarding same (.1).	0.40	650.00	$260.00
04/14/2026	ECO	RPO	Review/finalize certificates of service re Committee retention applications and plan objection and coordinate filing.	0.30	950.00	$285.00
04/14/2026	LHP	RPO	Prepare BRG retention application for filing (.1) and enter application into court record (.2).	0.30	650.00	$195.00
04/14/2026	LHP	RPO	Prepare/send service email of PSZJ and BRG retention applications.	0.40	650.00	$260.00
04/15/2026	SSC	RPO	Review UST revisions to BRG order and questions.	0.20	1,650.00	$330.00

				Hours	Rate	Amount
04/15/2026	SSC	RPO	Review and revise supplemental retention application.	0.30	1,650.00	$495.00
				4.70		**$5,590.00**

TOTAL SERVICES FOR THIS MATTER: $708,534.50

Expenses

01/14/2026	RE	Scan/Copy (504 @0.10 PER PG)	50.40
01/14/2026	RE	Scan/Copy (504 @0.10 PER PG)	50.40
03/29/2026	BM	Working meal, SSC	20.00
03/29/2026	BM	Uber Eats, working meal, TSH	20.00
03/29/2026	BM	Uber Eats, working meal, TSH	20.00
03/30/2026	BM	Uber Eats, working meal, TSH	20.00
03/31/2026	OS	Everlaw, Inv. 19278	2,552.00
04/01/2026	BB	Bloomberg	20.00
04/01/2026	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
04/01/2026	WL	58985.002 Westlaw Charges for 04-01-26	112.99
04/01/2026	RE	SCAN/COPY (21 @0.10 PER PG)	2.10
04/03/2026	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
04/03/2026	RE	SCAN/COPY (31 @0.10 PER PG)	3.10
04/06/2026	RE	SCAN/COPY (131 @0.10 PER PG)	13.10
04/06/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/06/2026	RE	SCAN/COPY (131 @0.10 PER PG)	13.10
04/06/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/07/2026	BB	Bloomberg 1	20.00
04/07/2026	BB	Bloomberg 2	20.00
04/07/2026	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
04/07/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/07/2026	RE	SCAN/COPY (34 @0.10 PER PG)	3.40
04/07/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/08/2026	FF	Pro Hac Order for Judith Elkin	250.00
04/08/2026	FF	Pro Hac Order for Robert J. Feinstein	250.00
04/08/2026	FF	Pro Hac Order for Cia Makle	250.00
04/08/2026	RE	SCAN/COPY (47 @0.10 PER PG)	4.70
04/08/2026	RE	SCAN/COPY (81 @0.10 PER PG)	8.10

04/08/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/08/2026	RE	SCAN/COPY (90 @0.10 PER PG)	9.00
04/08/2026	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (62 @0.10 PER PG)	6.20
04/08/2026	RE	SCAN/COPY (54 @0.10 PER PG)	5.40
04/08/2026	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
04/08/2026	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
04/08/2026	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
04/08/2026	RE	SCAN/COPY (62 @0.10 PER PG)	6.20
04/08/2026	RE	SCAN/COPY (104 @0.10 PER PG)	10.40
04/08/2026	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/08/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/08/2026	RE	SCAN/COPY (47 @0.10 PER PG)	4.70
04/08/2026	RE	SCAN/COPY (81 @0.10 PER PG)	8.10
04/08/2026	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/08/2026	RE	SCAN/COPY (90 @0.10 PER PG)	9.00
04/08/2026	RE	SCAN/COPY (20 @0.10 PER PG)	2.00
04/08/2026	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/08/2026	RE	SCAN/COPY (62 @0.10 PER PG)	6.20
04/08/2026	RE	SCAN/COPY (54 @0.10 PER PG)	5.40
04/08/2026	RE	SCAN/COPY (17 @0.10 PER PG)	1.70
04/08/2026	RE	SCAN/COPY (19 @0.10 PER PG)	1.90
04/08/2026	RE	SCAN/COPY (11 @0.10 PER PG)	1.10
04/08/2026	RE	SCAN/COPY (62 @0.10 PER PG)	6.20
04/08/2026	RE	SCAN/COPY (104 @0.10 PER PG)	10.40
04/08/2026	RE	SCAN/COPY (18 @0.10 PER PG)	1.80
04/08/2026	RE	SCAN/COPY (32 @0.10 PER PG)	3.20
04/09/2026	PO	Postage	1.32

04/10/2026	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
04/10/2026	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
04/13/2026	RE	SCAN/COPY (114 @0.10 PER PG)	11.40
04/13/2026	RE	SCAN/COPY (72 @0.10 PER PG)	7.20
04/13/2026	RE	SCAN/COPY (29 @0.10 PER PG)	2.90
04/13/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/13/2026	WL	58985.002 Westlaw Charges for 04-13-26	74.69
04/13/2026	RE	SCAN/COPY (114 @0.10 PER PG)	11.40
04/13/2026	RE	SCAN/COPY (72 @0.10 PER PG)	7.20
04/13/2026	RE	SCAN/COPY (29 @0.10 PER PG)	2.90
04/13/2026	RE	SCAN/COPY (13 @0.10 PER PG)	1.30
04/14/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/14/2026	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
04/14/2026	RE	SCAN/COPY (47 @0.10 PER PG)	4.70
04/14/2026	PO	Postage	59.04
04/14/2026	WL	58985.002 Westlaw Charges for 04-14-26	313.56
04/14/2026	RE	SCAN/COPY (1 @0.10 PER PG)	0.10
04/14/2026	RE	SCAN/COPY (28 @0.10 PER PG)	2.80
04/14/2026	RE	SCAN/COPY (47 @0.10 PER PG)	4.70
04/16/2026	PAC	Pacer - Court Research	84.40
Total Expenses for this Matter			**$4,431.40**

A/R STATEMENT

Outstanding Balance from prior invoices as of 04/16/2026 **(May not include recent payments)**

A/R Bill Number	Invoice Date	Fee Billed	Expenses Billed	Balance Due
153238	03/31/2026	$883,547.50	$2,043.44	$885,590.94

Total Amount Due on Current and Prior Invoices: **$1,598,556.84**

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

Bradford J. Sandler (NJ Bar No. 009521996)
Robert J. Feinstein (admitted *pro hac vice*)
Judith Elkin (admitted *pro hac vice*)
Edward A. Corma (NJ Bar No. 278262018)
PACHULSKI STANG ZIEHL & JONES LLP
1700 Broadway, 36th Floor
New York, NY 10019
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
Email: bsandler@pszjlaw.com
rfeinstein@pszjlaw.com
jelkin@pszjlaw.com
ecorma@pszjlaw.com

Counsel for the Official Committee of Unsecured Creditors

In re:	Chapter 11
MULTI-COLOR CORPORATION, *et al.*,[1]	Case No. 26-10910 (MBK)
Debtors.	(Jointly Administered)

ORDER APPROVING FIRST AND FINAL APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION OF PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD MARCH 19, 2026 THROUGH APRIL 16, 2026

The relief set forth on the following page numbered two (2) is **ORDERED**.

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

Upon the *First and Final Application of Pachulski Stang Ziehl & Jones LLP for Compensation of Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for the Period March 19, 2026 through April 16, 2026* [Docket No. ___] (the "Application"); and it appearing to the Court that all of the requirements of section 330 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1 have been satisfied; and it further appearing that the fees for services rendered and expenses incurred by Pachulski Stang Ziehl & Jones LLP ("PSZJ") were reasonable and necessary; and adequate and appropriate notice of the Application having been provided; and the Court having reviewed the Application; and after due deliberation and sufficient cause appearing therefore,

IT IS HEREBY ORDERED THAT:

1. The Application is APPROVED as set forth herein.

2. PSZJ is awarded final compensation in the amount of $1,592,082.00 for fees on account of reasonable and necessary professional services rendered to the Committee by PSZJ and reimbursement of actual and necessary expenses in the amount of $6,474.84 for the period from March 19, 2026 through April 16, 2026.

3. The Debtors are authorized and directed to pay PSZJ the outstanding amount of such sums.

4. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.