Docket #0819 Date Filed: 04/27/2026

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
steven.serajeddini@kirkland.com

-and-

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Rachael M. Bentley (admitted *pro hac vice*)
Peter A. Candel (admitted *pro hac vice*)
Lindsey Blumenthal (admitted pro hac vice)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
rachael.bentley@kirkland.com
peter.candel@kirkland.com
lindsey.blum@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession

COLE SCHOTZ P.C.
Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:	Chapter 11
MULTI-COLOR CORPORATION, *et al*.,	Case No. 26-10910 (MBK)
Debtors.[1]	(Jointly Administered)

NOTICE REGARDING THE DEPOSITORY TRUST COMPANY

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

26109102604270000000000001

PLEASE TAKE NOTICE that, on January 29, 2026, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the *Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 17].

PLEASE TAKE FURTHER NOTICE that, on April 15, 2026, the Debtors filed the *Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 754] (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the "Plan").[2]

PLEASE TAKE FURTHER NOTICE that, on April 16, 2026, the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court") entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Debtors' Disclosure Statement for, and Confirming, the Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) Granting Related Relief* [Docket No. 777] (the "Confirmation Order"), pursuant to which, among other things, the Bankruptcy Court confirmed the Plan.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan and the Confirmation Order, certain Holders have the right to participate in the New Preferred Equity Investment and/or make the New Term Loan Cash Out Election, the New Common Equity Debt Election and/or the New Debt Election through a subscription and election process, in each case in accordance with

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

the New Preferred Equity Subscription Procedures (as defined in the Confirmation Order) distributed by the Debtors on April 13, 2026, the Plan, and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that, in connection with the subscription and election process, holders of notes issued pursuant to the 2027 Unsecured Notes Indenture, 2029 Unsecured Notes Indenture and the Secured Notes Indenture are required to tender such notes to participate in the New Preferred Equity Investment and/or make an Election, as applicable.

PLEASE TAKE FURTHER NOTICE that the Automated Tender Offer Program closed on April 24, 2026 (the "Subscription Expiration and Election Deadline").

PLEASE TAKE FURTHER NOTICE that the Automated Tender Offer Program may re-open until 5:00 p.m. (prevailing Eastern Time) on April 27, 2026 to permit Holders that validly submitted their Noteholder Beneficial Owner and Lender Subscription Form or Noteholder Beneficial Owner Election Form (each as defined in the New Preferred Equity Subscription Procedures), as applicable, prior to the Subscription and Election Deadline to tender their notes.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kurtzman Carson Consultants, LLC dba Verita Global at https://www.veritaglobal.net/MCC. You may also obtain copies of any pleadings by visiting the Court's website at https://www.njb.uscourts.gov in accordance with the procedures and fees set forth therein.

[*Remainder of page intentionally left blank.*]

Dated: April 27, 2026

/s/ Michael D. Sirota

COLE SCHOTZ P.C.
Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
Email: msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel to the Debtors and Debtors in Possession

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: steven.serajeddini@kirkland.com

-and-

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Rachael M. Bentley (admitted *pro hac vice*)
Peter A. Candel (admitted *pro hac vice*)
Lindsey Blumenthal (admitted pro hac vice)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: rachael.bentley@kirkland.com
peter.candel@kirkland.com
lindsey.blum@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession