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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:	Chapter 11
MULTI-COLOR CORPORATION, *et al*.,	Case No. 26-10910 (MBK)
Debtors.[1]	(Jointly Administered)

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

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SUPPLEMENTAL DECLARATION OF JAMES LEE WITH RESPECT TO THE TABULATION OF VOTES ON THE JOINT PREPACKAGED PLAN OF REORGANIZATION OF MULTI-COLOR CORPORATION AND ITS DEBTOR AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE

I, James Lee, depose and say under the penalty of perjury:

1. I am a Vice President of Public Securities Services at Kurtzman Carson Consultants, LLC doing business as Verita Global LLC ("Verita"), whose main business address is 222 North Pacific Coast Highway, 3rd Floor, El Segundo, California 90245. I am above eighteen years of age, and I am competent to testify.

2. On March 17, 2026, the Debtors filed the *Declaration of James Lee with Respect to the Tabulation of Votes on the Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 482] (the "Vote Declaration") with respect to the solicitation of votes and the tabulation of Ballots cast on the *Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 17] (as may be further revised, supplemented, modified and/or amended from time to time, the "Plan").

3. I submit this supplemental Declaration (the "Supplemental Declaration") in further support of the Plan and to provide additional information related to the votes on the Plan and the Release Opt-Outs. Except as otherwise noted, all facts set forth herein are based on my personal knowledge, knowledge that I acquired from individuals under my supervision, and my review of relevant documents. I am authorized to submit this Supplemental Declaration on behalf of Verita. If I were called to testify, I could and would testify competently as to the facts set forth herein.

4. As described in the Vote Declaration, Verita caused the Solicitation Packages to be sent to Holders of Claims in the Voting Classes (*i.e.,* Classes 4 and 5) and the Notices of Non-Voting Status and Opt Out Forms to the Non-Voting Classes (*i.e.,* Classes 1, 2, 3, 6, 9 and 10).

A. Tabulation Summary of Classes 4 and 5 Including and Excluding Insider Votes

5. Attached hereto as **Exhibit A** are the summary voting results where the Cross-Holder Ad Hoc Group and Excluded First Lien Lenders have agreed to change their vote from reject to accept and to consent to the Third-Party Releases.

B. Opt Out Election.

6. An updated report of all Entities who opted out of the Third-Party Releases by checking the opt out box on the Opt Out Form or checked the opt out on their Ballot is attached hereto as **Exhibit B**. For the avoidance of doubt, this Declaration does not certify the validity or enforceability of any opt out elections received, but rather is providing these opt out election results for reporting and informational purposes only.

[*Remainder of page left intentionally blank.*]

To the best of my knowledge, information and belief, the foregoing information concerning the distribution, submission, and tabulation of Ballots in connection with the Plan is true.

Dated: April 15, 2026

/s/ James Lee
James Lee
Vice President Public Securities Services
Verita Global LLC

Exhibit A
Class 4 and 5 Vote Tabulation Summary

Vote Summary by Class Excluding Insider Votes in Class 4

Class	Class Description	Members Voted	Members Accepted	Members Rejected	% Members Accepted	% Members Rejected	Total $ Voted	Claim $ Accept	Claim $ Reject	% $ Accepted	% $ Rejected
4	**First Lien Secured Claims Total**	**1,090**	**1,088**	**2**	**99.82%**	**0.18%**	**$1,550,254,954.65**	**$1,547,259,171.53**	**$2,995,783.12**	**99.81%**	**0.19%**
	First Lien Secured Claims - Secured Notes Claims	489	487	2	99.59%	0.41%	$530,229,472.38	$527,233,689.26	$2,995,783.12	99.44%	0.56%
	First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	601	601	0	100.00%	0.00%	$1,020,025,482.28	$1,020,025,482.28	$0.00	100.00%	0.00%
5	**Junior Funded Debt Claims Total**	**1,117**	**1,088**	**29**	**97.40%**	**2.60%**	**$2,764,944,384.56**	**$2,745,535,425.29**	**$19,408,959.27**	**99.30%**	**0.70%**
	Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	446	443	3	99.33%	0.67%	$685,877,973.44	$685,834,841.60	$43,131.84	99.99%	0.01%
	Junior Funded Debt Claims - Unsecured Notes Claims	134	108	26	80.60%	19.40%	$1,034,740,461.74	$1,015,374,634.31	$19,365,827.43	98.13%	1.87%
	Junior Funded Debt Claims - First Lien Deficiency Claims	537	537	0	100.00%	0.00%	$1,044,325,949.38	$1,044,325,949.38	$0.00	100.00%	0.00%

Vote Summary by Class Including Insider Votes in Class 4

Class	Class Description	Members Voted	Members Accepted	Members Rejected	% Members Accepted	% Members Rejected	Total $ Voted	Claim $ Accept	Claim $ Reject	% $ Accepted	% $ Rejected
4	**First Lien Secured Claims Total**	**1,092**	**1,090**	**2**	**99.82%**	**0.18%**	**$1,768,666,683.26**	**$1,765,670,900.13**	**$2,995,783.12**	**99.83%**	**0.17%**
	First Lien Secured Claims - Secured Notes Claims	490	488	2	99.59%	0.41%	$699,014,930.13	$696,019,147.01	$2,995,783.12	99.57%	0.43%
	First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	602	602	0	100.00%	0.00%	$1,069,651,753.13	$1,069,651,753.13	$0.00	100.00%	0.00%
5	**Junior Funded Debt Claims Total**	**1,117**	**1,088**	**29**	**97.40%**	**2.60%**	**$2,764,944,384.56**	**$2,745,535,425.29**	**$19,408,959.27**	**99.30%**	**0.70%**
	Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	446	443	3	99.33%	0.67%	$685,877,973.44	$685,834,841.60	$43,131.84	99.99%	0.01%
	Junior Funded Debt Claims - Unsecured Notes Claims	134	108	26	80.60%	19.40%	$1,034,740,461.74	$1,015,374,634.31	$19,365,827.43	98.13%	1.87%
	Junior Funded Debt Claims - First Lien Deficiency Claims	537	537	0	100.00%	0.00%	$1,044,325,949.38	$1,044,325,949.38	$0.00	100.00%	0.00%

Exhibit B
Third Party Release Opt Outs

Date Received	Name	Class	Amount	Opt Out of Third Party Release?
02/24/2026	ARCH INSURANCE COMPANY	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$144,845.59	Yes
02/24/2026	BAPTIST HEALTH SOUTH FLORIDA, INC.	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$41,786.34	Yes
02/24/2026	CARE SUPER	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$7,355.42	Yes
02/24/2026	CARESUPER PTY LTD ATF CARESUPER	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$91,605.88	Yes
02/27/2026	CDOF IV MASTER FUND LP	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$737,308.60	Yes
02/24/2026	CREDOS FLOATING RATE FUND, L.P.	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$15,061.20	Yes
03/03/2026	DEUTSCHE BANK AG NEW YORK BRANCH	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$7,357,117.07	Yes
02/24/2026	FOUR POINTS MULTI-STRATEGY MASTER FUND INC	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$136,445.26	Yes
02/24/2026	JANA MULTI-SECTOR CREDIT TRUST	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$40,475.55	Yes
02/24/2026	JEFFERSON MILL CLO, LTD.	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$448,497.33	Yes
02/24/2026	KENTUCKY TEACHERS RETIREMENT SYSTEM INSURANCE TRUST FUND	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$57,169.31	Yes
02/24/2026	MILTON HERSHEY SCHOOL TRUST	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$39,218.69	Yes
02/24/2026	MINERAL SPRINGS PARTNERS MAC, LP	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$49,936.01	Yes
02/24/2026	MINNESOTA LABORERS PENSION FUND	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$92,141.53	Yes
02/24/2026	MLC INVESTMENTS LIMITED AS TRUSTEE FOR WM POOL - HIGH YIELD FIXED INTE REST TRUST	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$41,585.53	Yes
02/24/2026	MLC INVESTMENTS LIMITED AS TRUSTEEFOR WM POOL - FIXED INTEREST TRUSTNO. 5	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$32,499.01	Yes
02/24/2026	MORGAN STANLEY DEFINED CONTRIBUTION MASTER TRUST	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$85,508.08	Yes
02/24/2026	NEW YORK CITY EMPLOYEES RETIREMENT SYSTEM	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$468,326.75	Yes
02/24/2026	NEW YORK CITY FIRE DEPARTMENT PENSION FUND	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$209,272.28	Yes
02/24/2026	NEW YORK CITY POLICE PENSION FUND,SUBCHAPTER TWO	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$337,914.48	Yes
02/24/2026	PENSION RESERVES INVESTMENT TRUST FUND	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$388,299.48	Yes
02/24/2026	POLICE & FIRE RETIREMENT SYSTEM OFTHE CITY OF DETROIT	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$52,118.16	Yes
02/24/2026	PRIMUS HIGH YIELD BOND FUND LP	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$924,917.30	Yes
02/24/2026	ROMARK CLO - I LTD	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$330,246.19	Yes
02/24/2026	ROMARK CLO - II LTD.	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$377,679.91	Yes
02/24/2026	ROMARK CLO - III LTD.	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$244,135.19	Yes
02/24/2026	ROMARK CLO - IV LTD	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$228,693.56	Yes
02/24/2026	ROMARK CLO - V LTD	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$189,338.59	Yes
02/24/2026	ROMARK CLO - V LTD.	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$38,879.55	Yes
02/24/2026	ROMARK CREDIT FUNDING II, LTD.	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$486,672.34	Yes

Exhibit B
Third Party Release Opt Outs

Date Received	Name	Class	Amount	Opt Out of Third Party Release?
02/24/2026	ROMARK CREDIT FUNDING III LTD.	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$486,672.34	Yes
02/24/2026	ROMARK CREDIT FUNDING IV LTD.	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$973,344.68	Yes
02/24/2026	ROMARK WM-R LTD.	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$547,312.74	Yes
02/24/2026	SHENKMAN CAPITAL FLOATING RATE HIGH INCOME FUND	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$169,505.50	Yes
02/24/2026	SHENKMAN MULTI-ASSET CREDIT MASTERFUND	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$301,494.88	Yes
02/24/2026	SHENKMAN MULTI-ASSET CREDIT SELECTMASTER FUND L.P	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$58,283.94	Yes
02/24/2026	SHENKMAN MULTI-ASSET CREDIT VALUESSCREENING MASTER FUND	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$57,451.06	Yes
02/24/2026	STATE OF CONNECTICUT RETIREMENT PLANS & TRUST FUNDS	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$587,845.62	Yes
02/24/2026	STATE OF NEW MEXICO STATE INVESTMENT COUNCIL	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$228,417.25	Yes
02/24/2026	TEACHERS RETIREMENT SYSTEM OF THESTATE OF KENTUCKY	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$187,620.76	Yes
02/24/2026	THE PNC FINANCIAL SERVICES GROUP, INC. PENSION PLAN	4 - First Lien Secured Claims - Cash Flow RCF & Cash Flow Term Loan Claims	$67,238.97	Yes
03/03/2026	BANK OF NY - 189509	4 - First Lien Secured Claims - Secured Notes Claims	$202,872.22	Yes
03/03/2026	BANK OF NY - 189509	4 - First Lien Secured Claims - Secured Notes Claims	$36,836.00	Yes
03/03/2026	BANK OF NY - 189509	4 - First Lien Secured Claims - Secured Notes Claims	$90,487.83	Yes
03/03/2026	BANK OF NY - 264461	4 - First Lien Secured Claims - Secured Notes Claims	$709,506.88	Yes
03/03/2026	BANK OF NY - 371505	4 - First Lien Secured Claims - Secured Notes Claims	$455,523.98	Yes
03/03/2026	BANK OF NY - 371506	4 - First Lien Secured Claims - Secured Notes Claims	$65,809.33	Yes
03/03/2026	BANK OF NY - 422572	4 - First Lien Secured Claims - Secured Notes Claims	$510,022.33	Yes
03/03/2026	BANK OF NY - 754446	4 - First Lien Secured Claims - Secured Notes Claims	$799,994.71	Yes
03/03/2026	BANK OF NY - 845674	4 - First Lien Secured Claims - Secured Notes Claims	$7,197.90	Yes
03/03/2026	BANK OF NY - 849061	4 - First Lien Secured Claims - Secured Notes Claims	$319,792.23	Yes
03/03/2026	BNPNY/C/CA - 7806106154155577	4 - First Lien Secured Claims - Secured Notes Claims	$620,047.31	Yes
03/03/2026	BNYM/SPDR - 119512	4 - First Lien Secured Claims - Secured Notes Claims	$1,587,475.14	Yes
03/03/2026	BNYM/SPDR - 119512	4 - First Lien Secured Claims - Secured Notes Claims	$3,023,116.25	Yes
03/03/2026	BNYM/SPDR - 412041	4 - First Lien Secured Claims - Secured Notes Claims	$192,728.61	Yes
03/03/2026	BNYM/SPDR - 757819	4 - First Lien Secured Claims - Secured Notes Claims	$20,287.22	Yes
03/03/2026	BNYM/SPDR - 757819	4 - First Lien Secured Claims - Secured Notes Claims	$48,328.73	Yes
03/03/2026	BROWN BROS - 6838075493867280	4 - First Lien Secured Claims - Secured Notes Claims	$300,255.08	Yes
03/03/2026	CITIBANK - 0858302174617712	4 - First Lien Secured Claims - Secured Notes Claims	$393,827.73	Yes
02/23/2026	FIDUCIE** - 00908741/2	4 - First Lien Secured Claims - Secured Notes Claims	$771,203.13	Yes
03/03/2026	HSBC/CLEAR - 200-00004-10	4 - First Lien Secured Claims - Secured Notes Claims	$35,502.64	Yes

Exhibit B
Third Party Release Opt Outs

Date Received	Name	Class	Amount	Opt Out of Third Party Release?
03/03/2026	HSBC/CLEAR - 200-00004-10	4 - First Lien Secured Claims - Secured Notes Claims	$1,809,756.67	Yes
03/03/2026	HSBC/CLEAR - 200-00004-10	4 - First Lien Secured Claims - Secured Notes Claims	$30,848.13	Yes
03/03/2026	JPMCBNA - 1321137178994865	4 - First Lien Secured Claims - Secured Notes Claims	$588,329.44	Yes
03/03/2026	JPMCBNA - 1325756421025118	4 - First Lien Secured Claims - Secured Notes Claims	$832,899.38	Yes
03/03/2026	JPMCBNA - 1356113041716157	4 - First Lien Secured Claims - Secured Notes Claims	$82,261.67	Yes
03/03/2026	JPMCBNA - 1674436774152694	4 - First Lien Secured Claims - Secured Notes Claims	$4,021,941.81	Yes
03/03/2026	JPMCBNA - 1940054018391521	4 - First Lien Secured Claims - Secured Notes Claims	$61,696.25	Yes
03/03/2026	JPMCBNA - 2466998132422370	4 - First Lien Secured Claims - Secured Notes Claims	$10,282.71	Yes
03/03/2026	JPMCBNA - 2480464638997335	4 - First Lien Secured Claims - Secured Notes Claims	$421,591.04	Yes
03/03/2026	JPMCBNA - 2664548065871922	4 - First Lien Secured Claims - Secured Notes Claims	$997,422.71	Yes
03/03/2026	JPMCBNA - 3720381443214014	4 - First Lien Secured Claims - Secured Notes Claims	$140,873.10	Yes
03/03/2026	JPMCBNA - 3756084819538094	4 - First Lien Secured Claims - Secured Notes Claims	$3,010,623.78	Yes
03/03/2026	JPMCBNA - 4324596489310547	4 - First Lien Secured Claims - Secured Notes Claims	$7,372,701.88	Yes
03/03/2026	JPMCBNA - 4355454339463292	4 - First Lien Secured Claims - Secured Notes Claims	$82,261.67	Yes
03/03/2026	JPMCBNA - 4439521075621991	4 - First Lien Secured Claims - Secured Notes Claims	$135,924.39	Yes
03/03/2026	JPMCBNA - 4757258884392784	4 - First Lien Secured Claims - Secured Notes Claims	$379,371.06	Yes
03/03/2026	JPMCBNA - 4764496367596077	4 - First Lien Secured Claims - Secured Notes Claims	$2,437,001.88	Yes
03/03/2026	JPMCBNA - 4803870753536015	4 - First Lien Secured Claims - Secured Notes Claims	$149,099.27	Yes
03/03/2026	JPMCBNA - 4806477029226453	4 - First Lien Secured Claims - Secured Notes Claims	$398,969.08	Yes
03/03/2026	JPMCBNA - 4888474511658745	4 - First Lien Secured Claims - Secured Notes Claims	$92,544.38	Yes
03/03/2026	JPMCBNA - 4938861059934527	4 - First Lien Secured Claims - Secured Notes Claims	$460,450.00	Yes
03/03/2026	JPMCBNA - 5466572967800562	4 - First Lien Secured Claims - Secured Notes Claims	$252,954.63	Yes
03/03/2026	JPMCBNA - 5645239343066839	4 - First Lien Secured Claims - Secured Notes Claims	$227,216.89	Yes
03/03/2026	JPMCBNA - 5659251620322246	4 - First Lien Secured Claims - Secured Notes Claims	$112,081.52	Yes
03/03/2026	JPMCBNA - 6426728027664740	4 - First Lien Secured Claims - Secured Notes Claims	$8,562,411.23	Yes
03/03/2026	JPMCBNA - 7249909530865298	4 - First Lien Secured Claims - Secured Notes Claims	$4,800,996.52	Yes
03/03/2026	JPMCBNA - 7467834361194436	4 - First Lien Secured Claims - Secured Notes Claims	$18,508.88	Yes
03/03/2026	JPMCBNA - 7597757350197589	4 - First Lien Secured Claims - Secured Notes Claims	$63,904.75	Yes
03/03/2026	JPMCBNA - 8531572319531369	4 - First Lien Secured Claims - Secured Notes Claims	$63,752.79	Yes
03/03/2026	JPMCBNA - 8760683133849312	4 - First Lien Secured Claims - Secured Notes Claims	$860,662.69	Yes
03/03/2026	JPMCBNA - 8911788169092638	4 - First Lien Secured Claims - Secured Notes Claims	$56,554.90	Yes
03/03/2026	JPMCBNA - 9176265917069492	4 - First Lien Secured Claims - Secured Notes Claims	$559,379.33	Yes

Exhibit B
Third Party Release Opt Outs

Date Received	Name	Class	Amount	Opt Out of Third Party Release?
03/03/2026	JPMCBNA - 9294660973376237	4 - First Lien Secured Claims - Secured Notes Claims	$6,169.63	Yes
03/03/2026	JPMCBNA - 9337136420864299	4 - First Lien Secured Claims - Secured Notes Claims	$3,568,522.39	Yes
03/03/2026	JPMCBNA - 9405943482110090	4 - First Lien Secured Claims - Secured Notes Claims	$558,351.06	Yes
03/03/2026	JPMCBNA - 9658537043440972	4 - First Lien Secured Claims - Secured Notes Claims	$507,965.79	Yes
03/03/2026	NBFI INC** - 8101435031062757	4 - First Lien Secured Claims - Secured Notes Claims	$383,545.02	Yes
03/02/2026	NRTHRN TR - 1756912	4 - First Lien Secured Claims - Secured Notes Claims	$51,413.54	Yes
03/02/2026	NRTHRN TR - 7035726	4 - First Lien Secured Claims - Secured Notes Claims	$102,827.08	Yes
02/27/2026	PRIN BANK - 26276811	4 - First Lien Secured Claims - Secured Notes Claims	$334,739.17	Yes
02/27/2026	PRIN BANK - 26276823	4 - First Lien Secured Claims - Secured Notes Claims	$126,795.14	Yes
02/27/2026	PRIN BANK - 26276911	4 - First Lien Secured Claims - Secured Notes Claims	$563,984.78	Yes
02/27/2026	PRIN BANK - 26276923	4 - First Lien Secured Claims - Secured Notes Claims	$314,451.94	Yes
02/27/2026	PRIN BANK - 26277011	4 - First Lien Secured Claims - Secured Notes Claims	$153,168.53	Yes
02/27/2026	PRIN BANK - 26277023	4 - First Lien Secured Claims - Secured Notes Claims	$96,364.31	Yes
03/03/2026	SCOTIA - 2609230788072073	4 - First Lien Secured Claims - Secured Notes Claims	$1,640,091.98	Yes
03/03/2026	SCOTIA - 6958353557748119	4 - First Lien Secured Claims - Secured Notes Claims	$473,004.58	Yes
03/02/2026	SSB&T CO - 57Z4	4 - First Lien Secured Claims - Secured Notes Claims	$54,498.35	Yes
03/02/2026	SSB&T CO - 7883	4 - First Lien Secured Claims - Secured Notes Claims	$526,474.67	Yes
03/02/2026	SSB&T CO - AG3M	4 - First Lien Secured Claims - Secured Notes Claims	$3,608,202.36	Yes
03/02/2026	SSB&T CO - G1JS	4 - First Lien Secured Claims - Secured Notes Claims	$198,456.27	Yes
03/02/2026	SSB&T CO - JIBR	4 - First Lien Secured Claims - Secured Notes Claims	$29,819.85	Yes
03/02/2026	SSB&T CO - K5M1	4 - First Lien Secured Claims - Secured Notes Claims	$10,143.61	Yes
03/02/2026	SSB&T CO - LNC2	4 - First Lien Secured Claims - Secured Notes Claims	$48,328.73	Yes
03/02/2026	SSB&T CO - MU8R	4 - First Lien Secured Claims - Secured Notes Claims	$50,718.06	Yes
03/02/2026	SSB&T CO - MUUF	4 - First Lien Secured Claims - Secured Notes Claims	$0.00	Yes
03/02/2026	SSB&T CO - SWE4	4 - First Lien Secured Claims - Secured Notes Claims	$38,545.72	Yes
03/02/2026	SSB&T CO - SWE4	4 - First Lien Secured Claims - Secured Notes Claims	$28,791.58	Yes
03/02/2026	SSB&T CO - X48P	4 - First Lien Secured Claims - Secured Notes Claims	$5,141.35	Yes
02/24/2026	ARCH INSURANCE COMPANY	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$150,471.70	Yes
02/24/2026	BAPTIST HEALTH SOUTH FLORIDA, INC.	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$43,409.40	Yes
02/24/2026	CARE SUPER	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$7,641.12	Yes
02/24/2026	CARESUPER PTY LTD ATF CARESUPER	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$95,164.04	Yes
02/27/2026	CDOF IV MASTER FUND LP	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$765,947.21	Yes

Exhibit B
Third Party Release Opt Outs

Date Received	Name	Class	Amount	Opt Out of Third Party Release?
02/24/2026	CREDOS FLOATING RATE FUND, L.P.	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$15,646.20	Yes
03/03/2026	DEUTSCHE BANK AG NEW YORK BRANCH	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$7,642,882.94	Yes
02/24/2026	FOUR POINTS MULTI-STRATEGY MASTER FUND INC	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$141,745.09	Yes
02/24/2026	JANA MULTI-SECTOR CREDIT TRUST	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$42,047.71	Yes
02/24/2026	JEFFERSON MILL CLO, LTD.	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$465,917.91	Yes
02/24/2026	KENTUCKY TEACHERS RETIREMENT SYSTEM INSURANCE TRUST FUND	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$59,389.88	Yes
02/24/2026	MILTON HERSHEY SCHOOL TRUST	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$40,742.03	Yes
02/24/2026	MINERAL SPRINGS PARTNERS MAC, LP	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$51,875.62	Yes
02/24/2026	MINNESOTA LABORERS PENSION FUND	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$95,720.50	Yes
02/24/2026	MLC INVESTMENTS LIMITED AS TRUSTEE FOR WM POOL - HIGH YIELD FIXED INTE REST TRUST	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$43,200.79	Yes
02/24/2026	MLC INVESTMENTS LIMITED AS TRUSTEEFOR WM POOL - FIXED INTEREST TRUSTNO. 5	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$33,761.34	Yes
02/24/2026	MORGAN STANLEY DEFINED CONTRIBUTION MASTER TRUST	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$88,829.40	Yes
02/24/2026	NEW YORK CITY EMPLOYEES RETIREMENT SYSTEM	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$486,517.55	Yes
02/24/2026	NEW YORK CITY FIRE DEPARTMENT PENSION FUND	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$217,400.85	Yes
02/24/2026	NEW YORK CITY POLICE PENSION FUND,SUBCHAPTER TWO	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$351,039.78	Yes
02/24/2026	PENSION RESERVES INVESTMENT TRUST FUND	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$403,381.85	Yes
02/24/2026	POLICE & FIRE RETIREMENT SYSTEM OFTHE CITY OF DETROIT	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$54,142.53	Yes
02/24/2026	PRIMUS HIGH YIELD BOND FUND LP	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$960,843.03	Yes
02/24/2026	ROMARK CLO - I LTD	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$343,073.65	Yes
02/24/2026	ROMARK CLO - II LTD.	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$392,349.79	Yes
02/24/2026	ROMARK CLO - III LTD.	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$253,617.91	Yes
02/24/2026	ROMARK CLO - IV LTD	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$237,576.50	Yes
02/24/2026	ROMARK CLO - V LTD	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$196,692.90	Yes
02/24/2026	ROMARK CLO - V LTD.	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$40,389.71	Yes
02/24/2026	ROMARK CREDIT FUNDING II, LTD.	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$505,575.72	Yes
02/24/2026	ROMARK CREDIT FUNDING III LTD.	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$505,575.72	Yes
02/24/2026	ROMARK CREDIT FUNDING IV LTD.	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$1,011,151.44	Yes
02/24/2026	ROMARK WM-R LTD.	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$568,571.51	Yes
02/24/2026	SHENKMAN CAPITAL FLOATING RATE HIGH INCOME FUND	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$176,089.45	Yes
02/24/2026	SHENKMAN MULTI-ASSET CREDIT MASTERFUND	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$313,205.57	Yes

Exhibit B
Third Party Release Opt Outs

Date Received	Name	Class	Amount	Opt Out of Third Party Release?
02/24/2026	SHENKMAN MULTI-ASSET CREDIT SELECTMASTER FUND L.P	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$60,547.82	Yes
02/24/2026	SHENKMAN MULTI-ASSET CREDIT VALUESSCREENING MASTER FUND	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$59,682.58	Yes
02/24/2026	STATE OF CONNECTICUT RETIREMENT PLANS & TRUST FUNDS	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$610,678.77	Yes
02/24/2026	STATE OF NEW MEXICO STATE INVESTMENT COUNCIL	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$237,289.46	Yes
02/24/2026	TEACHERS RETIREMENT SYSTEM OF THESTATE OF KENTUCKY	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$194,908.35	Yes
02/24/2026	THE PNC FINANCIAL SERVICES GROUP, INC. PENSION PLAN	5 - Junior Funded Debt Claims - First Lien Deficiency Claims	$69,850.68	Yes
03/03/2026	BANK OF NY - 189509	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$202,872.22	Yes
03/03/2026	BANK OF NY - 189509	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$36,836.00	Yes
03/03/2026	BANK OF NY - 189509	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$90,487.83	Yes
03/03/2026	BANK OF NY - 228232	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$3,321,379.34	Yes
03/03/2026	BANK OF NY - 228233	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$8,274,798.12	Yes
03/03/2026	BANK OF NY - 228233	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$2,498,698.13	Yes
03/03/2026	BANK OF NY - 228236	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$82,261.67	Yes
03/03/2026	BANK OF NY - 236309	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$246,785.00	Yes
03/03/2026	BANK OF NY - 236310	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$370,177.50	Yes
03/03/2026	BANK OF NY - 247522	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$154,506.56	Yes
03/03/2026	BANK OF NY - 264461	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$709,506.88	Yes
03/03/2026	BANK OF NY - 371505	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$455,523.98	Yes
03/03/2026	BANK OF NY - 371506	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$65,809.33	Yes
03/03/2026	BANK OF NY - 407204	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$30,848.13	Yes
03/03/2026	BANK OF NY - 422572	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$510,022.33	Yes
03/03/2026	BANK OF NY - 754446	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$799,994.71	Yes
03/03/2026	BANK OF NY - 845674	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$7,197.90	Yes
03/03/2026	BANK OF NY - 849061	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$319,792.23	Yes
03/03/2026	BNPNY/C/CA - 7806106154155577	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$620,047.31	Yes
03/03/2026	BNYM/SPDR - 119512	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$1,587,475.14	Yes
03/03/2026	BNYM/SPDR - 119512	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$3,023,116.25	Yes
03/03/2026	BNYM/SPDR - 412041	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$192,728.61	Yes
03/03/2026	BNYM/SPDR - 757819	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$20,287.22	Yes
03/03/2026	BNYM/SPDR - 757819	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$48,328.73	Yes
03/03/2026	BROWN BROS - 6838075493867280	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$300,255.08	Yes

Exhibit B
Third Party Release Opt Outs

Date Received	Name	Class	Amount	Opt Out of Third Party Release?
03/03/2026	CITIBANK - 0858302174617712	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$393,827.73	Yes
02/23/2026	FIDUCIE - 00908741/2	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$771,203.13	Yes
03/03/2026	HSBC/CLEAR - 200-00004-10	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$35,502.64	Yes
03/03/2026	HSBC/CLEAR - 200-00004-10	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$30,848.13	Yes
03/03/2026	HSBC/CLEAR - 200-00004-10	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$1,809,756.67	Yes
03/03/2026	JPMCBNA - 0196218095930943	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$3,156,791.46	Yes
03/03/2026	JPMCBNA - 0442201959156343	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$3,084,812.50	Yes
03/03/2026	JPMCBNA - 0695595392354068	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$143,957.92	Yes
03/03/2026	JPMCBNA - 1321137178994865	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$588,329.44	Yes
03/03/2026	JPMCBNA - 1356113041716157	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$82,261.67	Yes
03/03/2026	JPMCBNA - 1674436774152694	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$4,021,941.81	Yes
03/03/2026	JPMCBNA - 1940054018391521	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$61,696.25	Yes
03/03/2026	JPMCBNA - 2381353550796590	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$10,282.71	Yes
03/03/2026	JPMCBNA - 2480464638997335	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$421,591.04	Yes
03/03/2026	JPMCBNA - 2664548065871922	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$997,422.71	Yes
03/03/2026	JPMCBNA - 3720381443214014	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$140,873.10	Yes
03/03/2026	JPMCBNA - 3944518326952239	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$223,159.44	Yes
03/03/2026	JPMCBNA - 4324596489310547	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$7,372,701.88	Yes
03/03/2026	JPMCBNA - 4757258884392784	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$379,371.06	Yes
03/03/2026	JPMCBNA - 4803870753536015	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$149,099.27	Yes
03/03/2026	JPMCBNA - 4806477029226453	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$398,969.08	Yes
03/03/2026	JPMCBNA - 4888474511658745	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$92,544.38	Yes
03/03/2026	JPMCBNA - 4938861059934527	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$460,450.00	Yes
03/03/2026	JPMCBNA - 5466572967800562	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$41,130.83	Yes
03/03/2026	JPMCBNA - 5466572967800562	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$252,954.63	Yes
03/03/2026	JPMCBNA - 5659251620322246	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$112,081.52	Yes
03/03/2026	JPMCBNA - 6426728027664740	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$8,562,411.23	Yes
03/03/2026	JPMCBNA - 7249909530865298	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$4,800,996.52	Yes
03/03/2026	JPMCBNA - 7297479961190042	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$111,579.72	Yes
03/03/2026	JPMCBNA - 7408034542424567	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$456,462.50	Yes
03/03/2026	JPMCBNA - 7467834361194436	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$18,508.88	Yes
03/03/2026	JPMCBNA - 7597757350197589	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$63,904.75	Yes

Exhibit B
Third Party Release Opt Outs

Date Received	Name	Class	Amount	Opt Out of Third Party Release?
03/03/2026	JPMCBNA - 8531572319531369	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$63,752.79	Yes
03/03/2026	JPMCBNA - 8711966840484251	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$2,056,541.67	Yes
03/03/2026	JPMCBNA - 8743369676263654	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$174,806.04	Yes
03/03/2026	JPMCBNA - 8760683133849312	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$860,662.69	Yes
03/03/2026	JPMCBNA - 8911788169092638	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$56,554.90	Yes
03/03/2026	JPMCBNA - 9176265917069492	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$559,379.33	Yes
03/03/2026	JPMCBNA - 9294660973376237	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$6,169.63	Yes
03/03/2026	JPMCBNA - 9387789458131857	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$10,282.71	Yes
03/03/2026	JPMCBNA - 9405943482110090	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$558,351.06	Yes
03/03/2026	JPMCBNA - 9658537043440972	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$507,965.79	Yes
03/03/2026	NBFI INC - 8101435031062757	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$383,545.02	Yes
02/27/2026	PRIN BANK - 26276811	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$334,739.17	Yes
02/27/2026	PRIN BANK - 26276823	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$126,795.14	Yes
02/27/2026	PRIN BANK - 26276911	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$563,984.78	Yes
02/27/2026	PRIN BANK - 26276923	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$314,451.94	Yes
02/27/2026	PRIN BANK - 26277011	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$153,168.53	Yes
02/27/2026	PRIN BANK - 26277023	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$96,364.31	Yes
03/03/2026	SCOTIA - 2609230788072073	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$1,640,091.98	Yes
03/03/2026	SCOTIA - 6958353557748119	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$473,004.58	Yes
03/02/2026	SSB&T CO - 57Z4	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$54,498.35	Yes
03/02/2026	SSB&T CO - 7883	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$526,474.67	Yes
03/02/2026	SSB&T CO - AG3M	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$3,608,202.36	Yes
03/02/2026	SSB&T CO - G1JS	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$198,456.27	Yes
03/02/2026	SSB&T CO - JIBR	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$29,819.85	Yes
03/02/2026	SSB&T CO - K5M1	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$10,143.61	Yes
03/02/2026	SSB&T CO - LNC2	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$48,328.73	Yes
03/02/2026	SSB&T CO - MU8R	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$50,718.06	Yes
03/02/2026	SSB&T CO - MUUF	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$0.00	Yes
03/02/2026	SSB&T CO - SWE4	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$38,545.72	Yes
03/02/2026	SSB&T CO - SWE4	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$28,791.58	Yes
03/02/2026	SSB&T CO - X48P	5 - Junior Funded Debt Claims - First Lien Deficiency Claims (Notes Claims)	$5,141.35	Yes
03/03/2026	BANK OF NY - 189509	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$333,020.21	Yes

Exhibit B
Third Party Release Opt Outs

Date Received	Name	Class	Amount	Opt Out of Third Party Release?
03/03/2026	BANK OF NY - 189509	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$12,242.00	Yes
03/03/2026	BANK OF NY - 920944	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$13,743.69	Yes
03/03/2026	BANK OF NY - 921480	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$45,459.90	Yes
03/03/2026	BARCLAYINC - 0948220927426202	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$556,090.89	Yes
03/03/2026	BARCLAYINC - 5661792906192326	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$2,893,575.60	Yes
03/03/2026	BMO/TRUST - 9856275491434480	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$13,743.69	Yes
03/03/2026	BNPNY/C/CA - 1552491631261368	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$22,201.35	Yes
03/03/2026	BNPNY/C/CA - 7994324872592523	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$21,144.14	Yes
03/03/2026	BOFA - 7031448230786092	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$1,020.17	Yes
03/03/2026	CGM/SAL BR - 8382761875641812	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$13,262,166.68	Yes
03/03/2026	CGM/SAL BR - 8806920858531906	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$52,870,922.79	Yes
3/3/2026	EUROCLEAR - 0066650592387848	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$179,725.19	Yes
03/03/2026	GOLDMAN - 3736864742344817	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$5,366,382.81	Yes
03/03/2026	GOLDMAN - 3739818976566709	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$4,092,448.35	Yes
03/03/2026	GOLDMAN - 6885881148438594	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$17,274,762.62	Yes
03/03/2026	GOLDMAN - 8655940695230650	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$8,227,184.99	Yes
03/03/2026	JPMCBNA - 1393609475565098	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$204,040.95	Yes
03/03/2026	JPMCBNA - 2974232973136878	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$15,858.11	Yes
03/03/2026	JPMCBNA - 4593734367047848	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$23,258.55	Yes
03/03/2026	JPMCBNA - 5077890142802726	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$21,144.14	Yes
03/03/2026	JPMCBNA - 5483182183826312	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$70,832.87	Yes
03/03/2026	JPMCBNA - 6230973490575802	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$164,246.83	Yes
03/03/2026	JPMCBNA - 7845147879781934	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$198,754.92	Yes
03/03/2026	JPMCBNA - 7954037766712279	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$1,022,319.18	Yes
03/03/2026	JPMS/JPMC - 0045102410796667	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$7,972,398.10	Yes
03/03/2026	JPMS/JPMC - 1841387055240578	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$102,549.08	Yes
03/03/2026	JPMS/JPMC - 5892008111021613	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$3,288,971.02	Yes
03/03/2026	JPMS/JPMC - 7861121594914338	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$1,226,360.14	Yes
03/03/2026	NFS LLC - 4530953112082587	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$20,086.93	Yes
03/02/2026	NRTHRN TR - 1716448	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$29,336,437.45	Yes
03/02/2026	NRTHRN TR - 1732987	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$14,566,198.25	Yes
03/02/2026	NRTHRN TR - 1743742	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$10,414,881.51	Yes

Exhibit B
Third Party Release Opt Outs

Date Received	Name	Class	Amount	Opt Out of Third Party Release?
03/02/2026	NRTHRN TR - 1778550	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$61,285,492.38	Yes
03/02/2026	NRTHRN TR - 1780897	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$4,208,187.50	Yes
03/02/2026	NRTHRN TR - 1781454	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$3,219,646.00	Yes
03/02/2026	SSB&T CO - BGGA	5 - Junior Funded Debt Claims - Unsecured Notes Claims	$1,020,166.67	Yes
02/18/2026	AmeriKen	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	BADGER ELECTRIC MOTOR	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Benko Products	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Bobst Firenze S.r.l.	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Bobst Italia S.p.A.	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Bobst Mex SA	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	Bobst San Giorgio (Italy) S.p.A.	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Bobst UK & Ireland LTD	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	C M M S, Inc. dba Forward Technologies, Inc.	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	Cabstone Ink Company, LLC	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	CITIBANK EUROPE PLC, DUBLIN - SUCURSALA ROMANIA	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/18/2026	Crossmark Graphics, Inc.	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/04/2026	CV Wangoon Multi Solusi	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/23/2026	Datalase Ltd	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/23/2026	Datalase Ltd	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/25/2026	Die Byrtze Heimatfreunde Budesheim e.V	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/01/2026	Dillon Hightower	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/27/2026	Electrolab Limited (DBA SafeStart)	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	EMS INDUSTRIAL, INC.	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	ENEPSO SP z o.o.	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/23/2026	Febrotec GmbH	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/27/2026	Flexcon Company, Inc.	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/23/2026	Format Computer Services Ltd	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/23/2026	Format Computer Services Ltd	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/18/2026	Frank Matyschok & Oliver Schmitt	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	FUJIFILM Italia S.p.A.	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	FUJIFILM Italia S.p.A.	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	FustelPrinz Cartotecnica S.R.L.	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes

Exhibit B
Third Party Release Opt Outs

Date Received	Name	Class	Amount	Opt Out of Third Party Release?
02/09/2026	Gentle Breeze Honey, Inc	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/27/2026	I.S.E. INFORMATICA SALES ENGINEERING SRL	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/27/2026	I.S.E. INFORMATICA SALES ENGINEERING SRL	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/27/2026	I.S.E. INFORMATICA SALES ENGINEERING SRL	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/27/2026	I.S.E. INFORMATICA SALES ENGINEERING SRL	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/01/2026	Joanne Gibson	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	K Laser Technology (USA) Co., Ltd.	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/25/2026	KAISER + KRAFT GmbH	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/25/2026	KAISER + KRAFT GmbH	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/23/2026	Kammerer Sales Company	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Kelly M. Topping	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Kenneth Zieg, as an individual and on behalf of all others similarly situated	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/25/2026	Kurz Transfer Products, LP	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/04/2026	LI PENG HK LIMITED	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/05/2026	Mango Limited	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Name on File - ID 1	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/25/2026	Name on File - ID 1643	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/23/2026	Name on File - ID 16437011	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/26/2026	Name on File - ID 16440564	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/24/2026	Name on File - ID 16446434	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Name on File - ID 16456154	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/01/2026	Name on File - ID 16457862	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/01/2026	Name on File - ID 16459619	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/01/2026	Name on File - ID 16460467	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Name on File - ID 16464999	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	Name on File - ID 16465958	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	Name on File - ID 16465958	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/18/2026	Name on File - ID 16469556	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	Name on File - ID 16469963	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/25/2026	Name on File - ID 16471830	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/24/2026	Name on File - ID 16476239	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/01/2026	Name on File - ID 16477543	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes

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Date Received	Name	Class	Amount	Opt Out of Third Party Release?
03/01/2026	Name on File - ID 16477543	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/01/2026	Name on File - ID 16477543	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/01/2026	Name on File - ID 16477543	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Name on File - ID 16479059	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Name on File - ID 16482730	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/25/2026	Name on File - ID 16484016	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/19/2026	Name on File - ID 16485748	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/26/2026	Name on File - ID 16488877	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/17/2026	Name on File - ID 16489268	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	Name on File - ID 16493997	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/01/2026	Name on File - ID 16498519	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/01/2026	Name on File - ID 16498903	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/10/2026	Name on File - ID 16502058	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Name on File - ID 16503714	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/18/2026	Name on File - ID 16507331	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Name on File - ID 16512199	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/26/2026	Name on File - ID 16512350	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/09/2026	Name on File - ID 16512351	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/01/2026	Name on File - ID 16518663	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/24/2026	Name on File - ID 16519136	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/21/2026	Name on File - ID 16519136	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Name on File - ID 2	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/04/2026	Name on File - ID 44872	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Neil Sellars	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/20/2026	Netter GmbH	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	Offset CSN	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Oliver Wyman	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	OPTIMA LOGISTICS GROUP S.A.	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/25/2026	Oracle Credit Corporation and Oracle America, Inc. (jointly, "Oracle")	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	OROPRESS SPA	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	OROPRESS SPA	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/24/2026	Palette PTI Inc	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes

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Date Received	Name	Class	Amount	Opt Out of Third Party Release?
02/26/2026	Paul McInnis	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/22/2026	Pavlin Properties LLC	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Performance Pallet LLC (Formerly known as Performance Pallet Corp.)	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	PPF SOLUTIONS GMBH	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/23/2026	Quantum Design Inc.	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/18/2026	Quincy Recycle Paper, Inc	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/18/2026	Quincy Recycle Paper, Inc	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/04/2026	Raghavendra mayya uppunda	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	RanderCom Wisconsin LLC	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/04/2026	Remtron Pty Ltd	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/16/2026	Ricardo Martinez-Porte	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/04/2026	Richard Davis	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	RUBIX U.K. LIMITED	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	RUBIX U.K. LIMITED	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Schober USA, Inc.	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/19/2026	STORE Master Funding VII, LLC	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	Syndicat des travailleurs - CSN	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	Talleres Lemu S.L.	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/23/2026	Tantec EST, Inc.	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/23/2026	Technologies de procede WARCO	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/06/2026	Teresa Bunger	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	TEXAS COMMISSION ON ENVIRONMENTAL QUALITY	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	Toyota Capital Malaysia Sdn Bhd	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	Toyota Capital Malaysia Sdn Bhd	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/26/2026	TRANSMOTA, SL	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	UK Point of Sale Group Ltd	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/03/2026	Uline	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/23/2026	Warco Division de Vision	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/17/2026	Wireless Sensor Technologies, Inc. DBA GoToTags	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/23/2026	X-Press Typesetting Engineers	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
02/25/2026	YH IT SOLUTION SDN BHD	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes
03/02/2026	ZINCOGRAFIA EMPOLESE NO.IL SRL	Non-Voting (Impaired, Unimpaired, and Disputed Claims)	N/A	Yes