Docket #0108 Date Filed: 08/25/2026

Caption in Compliance with D.N.J. LBR 9004-1(b)

UNITED STATES BANKRUPTCY COURT **DISTRICT OF NEW JERSEY**
In re: MCC-Norwood, LLC, Reorganized Debtor.[1]

Order Filed on August 25, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Chapter 11

Case No. 26-10909 (MBK) (Jointly Administered)

ORDER APPROVING SUPPLEMENTAL EXPENSES

The relief set forth on the following pages, numbered three (3) through four (4), is **ORDERED**.

DATED: August 25, 2026

Honorable Michael B. Kaplan
United States Bankruptcy Judge

[1] The last four digits of Reorganized Debtor MCC-Norwood, LLC's tax identification number are 8851. MCC-Norwood, LLC's chapter 11 case was previously jointly administered under the case of Multi-Color Corporation, Case No. 26-10910 (MBK). The location of MCC-Norwood's service address in this chapter 11 case is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

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Upon the consideration of the Fee Application and declarations and exhibits in support thereto, including the *Supplemental Declaration of Brent Banks in Support of the First and Final Fee Application of Evercore Group L.L.C., Investment Banker to the Debtors and Debtors in Possession, for the Fee Period from January 29, 2026 through And Including April 16, 2026* (the "Supplemental Banks Declaration");[2] and the Court having reviewed the Supplemental Banks Declaration and Fee Application; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334; (b) notice of the Supplemental Banks Declaration and the hearing thereon was adequate under the circumstances; (c) all parties with notice of the Supplemental Banks Declaration have been afforded the opportunity to be heard on the Supplemental Banks Declaration; and (d) all of the requirements of 11 U.S.C. §§ 327, 328, and 331, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Local Rule 2016-1, have been satisfied; and after due deliberation and sufficient and good cause appearing therefor **IT IS HEREBY ORDERED THAT**:

1. Evercore is granted final allowance of reimbursement of the Supplemental Expenses in the amount of $63,818.42.

2. The Debtors are authorized and directed to remit payment to Evercore in the amount of $63,818.42, less all amounts previously paid on account of such fees and expenses. Evercore shall be permitted to apply the balance of any retainer towards the payment of such unpaid expenses.

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Fee Application or Supplemental Banks Declaration, as applicable.

3. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

[*Remainder of page intentionally left blank*]