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Co-Counsel to the Reorganized Debtors

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:	Chapter 11
MCC-Norwood, LLC,	Case No. 26-10909 (MBK)
Reorganized Debtor.[1]	(Jointly Administered)

[1] The last four digits of Reorganized Debtor MCC-Norwood, LLC's tax identification number are 8851. MCC-Norwood, LLC's chapter 11 case was previously jointly administered under the case of Multi-Color Corporation, Case No. 26-10910 (MBK). The location of MCC-Norwood's service address in this chapter 11 case is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

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SUPPLEMENTAL DECLARATION OF BRENT BANKS IN SUPPORT OF THE FIRST AND FINAL FEE APPLICATION OF EVERCORE GROUP L.L.C., INVESTMENT BANKER TO THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE FEE PERIOD FROM JANUARY 29, 2026 THROUGH AND INCLUDING APRIL 16, 2026

I, Brent Banks, being duly sworn, state the following under penalty of perjury:

1. I am a Senior Managing Director at Evercore Group L.L.C. ("Evercore") and one of the lead restructuring advisors in the above-captioned chapter 11 cases. Evercore is the investment banker for the debtors and debtors-in-possession (collectively, the "Debtors") in these chapter 11 cases. On June 25, 2026, Evercore filed the *First and Final Fee Application of Evercore Group, LLC, Investment Banker For The Debtors And Debtors In Possession, for The Fee Period from January 29, 2026 Through And Including April 16, 2026* [Docket No. 12] (the "Fee Application")[2] which sought $11,820,967.74 in fees and $390,288.51 in expenses for the period from January 29, 2026, through and including April 16, 2026 (the "Fee Period").

2. On July 20, 2026, the Court entered the *Order Approving Final Fee Applications of Certain Retained Professionals* [Docket No. 26] granting Evercore final allowance of compensation and reimbursement of expenses in the amount set forth in the Fee Application.

3. After filing the Fee Application, Evercore became aware that certain expenses incurred by Evercore during the Fee Period in the amount of $63,818.42 (the "Supplemental Expenses") were not previously billed or included in the Fee Application due to an administrative error.

4. To the best of my knowledge, information, and belief the Supplemental Expenses were reasonably necessary to effectively render professional services during these chapter 11 cases. Additionally, the Supplemental Expenses are permissible under the relevant

[2] Capitalized terms used but not defined herein shall have the meanings ascribed such terms in the Fee Application.

rules, court orders, and Bankruptcy Code provisions. Accordingly, Evercore seeks entry of a supplemental order attached hereto as **Exhibit A** (the "Order") for the allowance of and reimbursement of the Supplemental Expenses that were not previously billed or included in the Fee Application due to an administrative error. The Supplemental Expenses include attorneys' fees and/or expenses, and a detailed description of the Supplemental Expenses is set forth in the attached **Exhibit B**.

[*Remainder of page intentionally left blank*]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: July 31, 2026

Respectfully submitted,

/s/ Brent Banks
Brent Banks
Senior Managing Director
Evercore Group L.L.C.

Exhibit A

Proposed Order

Caption in Compliance with D.N.J. LBR 9004-1(b)

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
In re: MCC-Norwood, LLC, Reorganized Debtor.[1]	Chapter 11 Case No. 26-10909 (MBK) (Jointly Administered)

ORDER APPROVING SUPPLEMENTAL EXPENSES

The relief set forth on the following pages, numbered three (3) through four (4), is **ORDERED**.

[1] The last four digits of Reorganized Debtor MCC-Norwood, LLC's tax identification number are 8851. MCC-Norwood, LLC's chapter 11 case was previously jointly administered under the case of Multi-Color Corporation, Case No. 26-10910 (MBK). The location of MCC-Norwood's service address in this chapter 11 case is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Co-Counsel to the Reorganized Debtors

Upon the consideration of the Fee Application and declarations and exhibits in support thereto, including the *Supplemental Declaration of Brent Banks in Support of the First and Final Fee Application of Evercore Group L.L.C., Investment Banker to the Debtors and Debtors in Possession, for the Fee Period from January 29, 2026 through And Including April 16, 2026* (the "Supplemental Banks Declaration");[2] and the Court having reviewed the Supplemental Banks Declaration and Fee Application; and the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334; (b) notice of the Supplemental Banks Declaration and the hearing thereon was adequate under the circumstances; (c) all parties with notice of the Supplemental Banks Declaration have been afforded the opportunity to be heard on the Supplemental Banks Declaration; and (d) all of the requirements of 11 U.S.C. §§ 327, 328, and 331, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Local Rule 2016-1, have been satisfied; and after due deliberation and sufficient and good cause appearing therefor **IT IS HEREBY ORDERED THAT**:

1. Evercore is granted final allowance of reimbursement of the Supplemental Expenses in the amount of $63,818.42.

2. The Debtors are authorized and directed to remit payment to Evercore in the amount of $63,818.42, less all amounts previously paid on account of such fees and expenses. Evercore shall be permitted to apply the balance of any retainer towards the payment of such unpaid expenses.

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Fee Application or Supplemental Banks Declaration, as applicable.

3. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

[*Remainder of page intentionally left blank*]

Exhibit B

Detailed Description of Supplemental Expenses

FRIEDMAN KAPLAN

7 Times Square
New York, NY 10036-6516
Tel: 212.833.1100

Evercore Partners LLC
55 East 52nd Street
New York, New York 10055

Invoice Date:	April 03, 2026
Invoice Num.:	91277
Matter Number:	02133.012

Client: Evercore Partners LLC
Matter: Multi-Color

For professional services rendered through March 31, 2026

	Currency: USD
Fees	75,080.50
Fee Discount	-11,262.08
Total Amount Due	**$63,818.42**

** Continued on next page **

FRIEDMAN KAPLAN

Client: Evercore Partners LLC
Matter: Multi-Color

Invoice Date: April 03, 2026
Invoice Num.: 91277
Matter Number: 02133.012

Time Detail

Date	Name	Description	Hours	Amount
02/19/2026	Jason C. Rubinstein	Emails with Bierut re: status of Evercore document review.	0.20	230.00
03/02/2026	Jason C. Rubinstein	Confer and email with Bierut re: supplemental document collection and Banks deposition and email with Morse re: same.	0.50	575.00
03/02/2026	Jerome Bucceri	Search and analyze data and report results to case team.	0.30	91.50
03/02/2026	Jerome Bucceri	Provide consultative guidance to the case team regarding data-handling strategy and discovery-related tasks.	0.50	152.50
03/02/2026	Elizabeth Bierut	Call with K. Sheehan (K&E) re: Evercore's true up production and follow-up with A. Sacklowski re: same.	0.50	475.00
03/02/2026	Elizabeth Bierut	Correspondence with J. Rubinstein re: call with Kirkland and follow up with K. Sheehan (K&E) and R. Morse re: same.	1.00	950.00
03/02/2026	Elizabeth Bierut	Email correspondence with K. Sheehan (K&E) re: search terms for true up production and follow up with R. Morse re: same.	1.00	950.00
03/02/2026	Alex Sacklowski	Coordinate with case team and hosting vendor to prepare and begin additional document review; download client materials; process and upload same to hosted review database.	3.80	1,235.00
03/03/2026	Jason C. Rubinstein	Confer with Bierut re: status of document collection and review and email with Bierut, Morse re: same.	0.10	115.00
03/03/2026	Jason C. Rubinstein	Review filings on MCC bankruptcy docket.	0.20	230.00
03/03/2026	Elizabeth Bierut	Call with A. Sacklowski re: Evercore true up production.	0.70	665.00
03/03/2026	Alex Sacklowski	Run domain parsing and create custom	2.80	910.00

FRIEDMAN KAPLAN

Client: Evercore Partners LLC
Matter: Multi-Color

Invoice Date: April 03, 2026
Invoice Num.: 91277
Matter Number: 02133.012

Date	Name	Description	Hours	Amount
		searches across new client material in hosted review database; create requested review batches; calls and emails with case team regarding same.		
03/03/2026	Nora Bojar	Review documents for production; discuss internally.	0.90	742.50
03/04/2026	Jerome Bucceri	Configure coding layout, update password bank, build search terms reports and persistent highlight sets, create custom dtSearch email header index, and run junk file analysis requested by E. Bierut and N. Bojar.	1.30	396.50
03/04/2026	Alex Sacklowski	Identify list of requested domains to exclude from review; create revised review batches; emails with case team regarding same.	2.20	715.00
03/04/2026	Nora Bojar	Review documents for true up production.	3.60	2,970.00
03/05/2026	Jason C. Rubinstein	Review filings on MCC bankruptcy docket.	0.10	115.00
03/05/2026	Elizabeth Bierut	Call with N. Bojar re: Evercore true-up production.	0.30	285.00
03/05/2026	Alex Sacklowski	Create custom searches across new client material in hosted review database; perform conflict checks; export set of requested documents from hosted review database; calls and emails with case team regarding same.	2.50	812.50
03/05/2026	Nora Bojar	Review documents and finalize production.	3.20	2,640.00
03/05/2026	Nora Bojar	Discuss document production internally.	0.70	577.50
03/06/2026	Jason C. Rubinstein	Email with Bierut, Bojar re: document review.	0.10	115.00
03/06/2026	Jason C. Rubinstein	Attend B. Banks deposition prep.	1.00	1,150.00
03/06/2026	Jason C. Rubinstein	Email with K&E (McGushin) re: B. Banks deposition prep.	0.10	115.00

FRIEDMAN KAPLAN

Client: Evercore Partners LLC
Matter: Multi-Color

Invoice Date: April 03, 2026
Invoice Num.: 91277
Matter Number: 02133.012

Date	Name	Description	Hours	Amount
03/06/2026	Jason C. Rubinstein	Confer with Morse re: B. Banks deposition and prep therefor and review of Evercore emails for production.	0.10	115.00
03/06/2026	Elizabeth Bierut	Analyze Evercore documents for production to K&E.	0.50	475.00
03/06/2026	Elizabeth Bierut	Participate in B. Banks deposition preparation.	1.00	950.00
03/06/2026	Alex Sacklowski	Distribute set of exported documents from hosted review database via FTP site; calls and emails with case team regarding same.	0.80	260.00
03/06/2026	Nora Bojar	Finalize production to Kirkland of MCC documents; discuss internally.	1.30	1,072.50
03/09/2026	Jason C. Rubinstein	Attend Banks deposition prep.	6.30	7,245.00
03/10/2026	Jason C. Rubinstein	Attend Banks deposition prep, and confer with Ying, Banks, McGushin, and Morse re: same	3.30	3,795.00
03/10/2026	Elizabeth Bierut	Participate in B. Banks deposition preparation.	2.00	1,900.00
03/11/2026	Jason C. Rubinstein	Defend Banks deposition.	9.70	11,155.00
03/11/2026	Jason C. Rubinstein	Confer with Bierut re: Banks deposition.	0.10	115.00
03/13/2026	Jason C. Rubinstein	Confer and email with Ying, Banks re: [redacted] and email with McGushin re: same.	0.60	690.00
03/15/2026	Elizabeth Bierut	Participate in B. Bank's prep for hearing.	1.00	950.00
03/15/2026	Jason C. Rubinstein	Review draft supplemental Banks declaration and client comments on same.	0.50	575.00
03/15/2026	Jason C. Rubinstein	Attend Banks DIP hearing prep.	1.00	1,150.00
03/16/2026	Jason C. Rubinstein	Review emails to/from K&E, Evercore deal team re: supplemental Banks declaration.	0.30	345.00
03/16/2026	Jason C. Rubinstein	Attend Banks hearing prep.	2.40	2,760.00

FRIEDMAN KAPLAN

Client: Evercore Partners LLC
Matter: Multi-Color

Invoice Date: April 03, 2026
Invoice Num.: 91277
Matter Number: 02133.012

Date	Name	Description	Hours	Amount
03/16/2026	Jason C. Rubinstein	Review bankruptcy court decision denying motion to dismiss or transfer on venue grounds.	0.40	460.00
03/16/2026	Elizabeth Bierut	Participate in prep session for B. Banks.	3.50	3,325.00
03/17/2026	Jason C. Rubinstein	Confer with Bierut re: Banks witness prep.	0.10	115.00
03/17/2026	Jason C. Rubinstein	Monitor Banks hearing testimony.	2.80	3,220.00
03/19/2026	Jason C. Rubinstein	Review US Trustee comments and questions re: Evercore retention application and email to/from client, DLA re: same.	0.30	345.00
03/20/2026	Jason C. Rubinstein	Email with client re: Trustee questions concerning Evercore retention application.	0.10	115.00
03/21/2026	Jason C. Rubinstein	Review US Trustee questions to Evercore re: retention application.	0.10	115.00
03/23/2026	Jason C. Rubinstein	Confer with client, DLA re: U.S. Trustee information requests concerning Evercore retention application.	0.40	460.00
03/24/2026	Jason C. Rubinstein	Review DLA and US Trustee comments on Evercore retention order and emails to/from G. Kmet re: [redacted]	0.20	230.00
03/24/2026	Jason C. Rubinstein	Review Third Circuit submissions on mandamus motion challenging DNJ decision on venue.	0.20	230.00
03/25/2026	Jason C. Rubinstein	Review objection to MCC bankruptcy plan.	0.20	230.00
03/25/2026	Jason C. Rubinstein	Attend initial Basch deposition prep; email with Morse, Bierut re: same.	0.70	805.00
03/26/2026	Jason C. Rubinstein	Email with Kartus, DLA re: US Trustee inquiries to Evercore.	0.20	230.00
03/26/2026	Jason C. Rubinstein	Emails with Bierut, K&E re: Basch deposition prep.	0.20	230.00
03/26/2026	Elizabeth Bierut	Participate in M. Basch prep (3.0).	3.00	2,850.00
03/26/2026	Elizabeth Bierut	Call with K. Sheehan re: logistics for M. Basch prep and dep (0.5).	0.50	475.00

FRIEDMAN KAPLAN

Client: Evercore Partners LLC
Matter: Multi-Color

Invoice Date: April 03, 2026
Invoice Num.: 91277
Matter Number: 02133.012

Date	Name	Description	Hours	Amount
03/27/2026	Jason C. Rubinstein	Confer with Bierut re: Basch deposition prep and attention to email re: re-scheduling of same.	0.20	230.00
03/27/2026	Elizabeth Bierut	Call with J. Rubinstein re: Evercore sales process and M. Basch deposition.	0.30	285.00
03/28/2026	Jason C. Rubinstein	Email with K&E, Bierut re: Basch deposition and deposition prep.	0.10	115.00
03/29/2026	Jason C. Rubinstein	Email with K&E, Bierut, Morse re: Basch deposition prep.	0.20	230.00
03/30/2026	Jason C. Rubinstein	Review summary of sales process issues in preparation for Basch deposition prep.	0.20	230.00
03/30/2026	Jason C. Rubinstein	Emails with client, DLA re: [redacted]	0.20	230.00
03/30/2026	Jason C. Rubinstein	Prepare M. Basch for deposition.	1.30	1,495.00
03/30/2026	Elizabeth Bierut	Email correspondence with J. Rubinstein re: sales process.	0.50	475.00
03/30/2026	Elizabeth Bierut	Participate in prep of M. Basch	1.40	1,330.00
03/31/2026	Jason C. Rubinstein	Attend Basch deposition prep and email with Morse re: same.	1.80	2,070.00
03/31/2026	Jason C. Rubinstein	Emails with K&E, Bierut, Morse re: supplemental document collection re: sales process.	0.20	230.00
03/31/2026	Jason C. Rubinstein	Confer with Bierut re: supplemental production re: sales process (.1), and confer with K&E, Bierut re: same (.3)	0.40	460.00
03/31/2026	Jason C. Rubinstein	Review revisions to Evercore retention order and emails to / from client, DLA re: same.	0.20	230.00
03/31/2026	Jason C. Rubinstein	Email with Global Relay re: data export.	0.20	230.00
03/31/2026	Elizabeth Bierut	Participate in prep of M. Basch (1.5).	1.50	1,425.00
03/31/2026	Elizabeth Bierut	Email correspondence with K. Sheehan (K&E) re: document production related to sales process.	0.40	380.00

FRIEDMAN KAPLAN

Client: Evercore Partners LLC
Matter: Multi-Color

Invoice Date: April 03, 2026
Invoice Num.: 91277
Matter Number: 02133.012

Date	Name	Description	Hours	Amount
03/31/2026	Elizabeth Bierut	Call with J. Rubinstein and K. Sheehan re: document production and M. Basch deposition.	0.50	475.00
03/31/2026	Elizabeth Bierut	Draft search terms for email collection and correspondence with K&E and client re: same.	0.80	760.00
Total			**81.80**	**$75,080.50**

Timekeeper Summary

Name	Timekeeper Title	Hours	Rate	Amount
Elizabeth Bierut	Partner	20.40	950.00	19,380.00
Jason C. Rubinstein	Partner	37.50	1,150.00	43,125.00
Nora Bojar	Associate	9.70	825.00	8,002.50
Alex Sacklowski	Legal Assistant	12.10	325.00	3,932.50
Jerome Bucceri	Legal Assistant	2.10	305.00	640.50
Total		**81.80**		**$75,080.50**