Docket #0016 Date Filed: 06/25/2026

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

FEE APPLICATION COVER SHEET
FOR THE PERIOD FEBRUARY 9, 2026 THROUGH APRIL 16, 2026

In re Multi-Color Corporation, *et al.*	Applicant: M3 Advisory Partners, LP
Case No. 26-10910 (MBK)	Client: LABL, Inc. on Behalf of and at the Sole Discretion of the Special Committee
Chapter 11	Case Filed: January 29, 2026

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Matthew Manning 6/25/2026
Matthew Manning Date

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SECTION I
FEE SUMMARY

First and Final Fee Application Covering the Period February 9, 2026, through April 16, 2026:

Fee Totals		$919,710.50
Total Expenses		$354.86
Total Fee Application		$920,065.36
	FEES	**EXPENSES**
Total Previous Fees Requested:	$0.00	$0.00
Total Fees Allowed to Date:	$0.00	$0.00
Total Retainer Remaining:	$0.00	$0.00
Total Holdback (If Applicable):	$0.00	$0.00
Total Received by Applicant:	$0.00	$0.00

SECTION II
CASE HISTORY

(1) Date case filed: January 29, 2026

(2) Chapter under which case commenced: Chapter 11

(3) Date of retention: March 25, 2026, effective as of February 9, 2026. *See* **Exhibit A**.

If limit on number of hours or other limitations to retention, set forth: N/A

(4) Summarize in brief the benefits to the estate and attach supplements as needed: *See* narrative portion of fee application.

(5) Anticipated distribution to creditors:

(a) Administration expense: paid in full.

(b) Secured creditors: To be paid in accordance with the *Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 754] (the "Plan")

(c) Priority creditors: To be paid in accordance with the Plan.

(d) General unsecured creditors: To be paid in accordance with the Plan.

(6) Final disposition of case and percentage of dividend paid to creditors (if applicable): This is the first and final compensation application. Final dividend percentages are to be paid in accordance with the *Findings Of Fact, Conclusions Of Law, And Order (I) Approving The Disclosure Statement For, And Confirming, The Amended Joint Prepackaged Plan Of Reorganization Of Multi-Color Corporation And Its Debtor Affiliates Pursuant To Chapter 11 Of The Bankruptcy Code And (II) Granting Related Relief* [Docket No. 777] and the Plan.

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: MULTI-COLOR CORPORATION, *et al*., Debtors.[1]	Chapter 11 Case No. 26-10910 (MBK) (Jointly Administered)

FIRST AND FINAL FEE APPLICATION OF M3 ADVISORY PARTNERS, LP AS INDEPENDENT FINANCIAL ADVISOR TO LABL, INC. ON BEHALF OF AND AT THE SOLE DIRECTION OF THE SPECIAL COMMITTEE FOR THE FEE PERIOD FROM FEBRUARY 9, 2026 THROUGH AND INCLUDING APRIL 16, 2026

M3 Advisory Partners, LP ("M3"), independent financial advisor to debtor LABL, Inc. ("LABL"), on behalf of and at the sole direction of comprising the special committee (the "Special Committee") of LABL's board of directors (the "Board"), comprising Roger Meltzer and Peter Laurinaitis (each a "Disinterested Director" and together, the "Disinterested Directors"), submits

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/mcc. The location of Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

its first and final application for compensation for professional services rendered and reimbursement of actual and necessary expenses (the "Application") pursuant to (i) sections 327, 328, and 330 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the District of New Jersey, and (ii) the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330* (the "Guidelines"), for professional services rendered by M3 for the period commencing February 9, 2026 through April 16, 2026 (the "Compensation Period"); and for reimbursement of its actual and necessary expenses incurred during the Compensation Period. In support of this Application, M3 respectfully represents as follows:

BACKGROUND

1. On January 29, 2026 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the "Chapter 11 Cases"). A detailed description of the Debtors, their businesses, and the facts and circumstances supporting the Debtors' chapter 11 cases are set forth in greater detail in the *Declaration of Garrett Gabel, Chief Restructuring Officer of Multi-Color Corporation and Certain of its Affiliates, in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings* [Docket No. 23], which is incorporated herein by reference.

2. On January 29, 2026, the Debtors filed their *Disclosure Statement Relating to the Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 18] (the "Disclosure Statement") and on April 15, 2026, the Debtors filed their *Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 754] (as supplemented, the "Plan").

3. On April 16, 2026, the Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Disclosure Statement For, and Confirming, the Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) Granting Related Relief* [Docket No. 777] (the "Confirmation Order").

4. On May 11, 2026, the Plan Effective Date occurred [Docket No. 836]

SUMMARY DETAIL PROVIDED

A. Scope of the Application

Name of Applicant	M3 Advisory Partners, LP
Name of Client	LABL, Inc. on behalf and at the sole direction of the Special Committee
Petition Date	January 29, 2026
Retention Date	Order signed March 25, 2026, effective February 9, 2026 [Docket No. 557] (the "Retention Order"), a copy of which is attached hereto as **Exhibit A**.
Time Period Covered by Application	February 9, 2026 to April 16, 2026
Terms and Conditions of Employment	Hourly compensation
Interim / Final	First and final application under 11 U.S.C. § 330
Date and Terms of Administrative Fee Order	There is no separate Administrative Fee Order in these Chapter 11 Cases. Section D of Article II of the Plan provides that all final requests for payment of Professional Fee Claims (as defined in the plan) for services rendered and reimbursement of expenses incurred prior to the Confirmation Date must be filed no later than 45 days after the Effective Date. The Bankruptcy Court will determine the allowed amounts of such Professional Fee Claims after notice and a hearing in accordance with procedures established by the Bankruptcy Court.
11 U.S.C. § 330	M3 seeks compensation under 11 U.S.C. § 330
Total Compensation (Fees) Sought this Period	$919,710.50
Total Expenses Sought this Period	$354.86
Total Compensation Approved by Interim Order to Date	$0.00
Total Expenses Approved by Interim Order to Date	$0.00

Blended Rate in This Application	$980.92
Compensation Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	$0.00
Expenses Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	$0.00

B. Summary of Timekeepers and Rate Increases

5. With respect to each professional who billed on the matter during the Compensation Period, M3 discloses the following information on **Exhibit B** attached: (i) name; (ii) title or position; (iii) current billing rate; (iv) total hours billed included in the Application; and (v) total fees billed in the Application. No rate increases were implemented during the Compensation Period.

C. Customary and Comparable Compensation

6. M3 submits its compensation is customary as evidenced by the blended hourly rate data set forth on **Exhibit B** attached for the 2026 calendar year as compared to the Compensation Period. As set forth in **Exhibit B**, M3's blended hourly rate for all timekeepers during the Compensation Period was $980.92.

PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

7. M3 seeks allowance of compensation for professional services rendered to the Special Committee during the Compensation Period in the amount of $919,710.50. In addition, M3 seeks approval for reimbursement of expenses incurred in connection with the rendition of its services in the aggregate amount of $354.86. During the Compensation Period, M3 professionals expended a total 937.60 hours for which compensation is requested. The fees charged by M3 in

these Chapter 11 Cases are billed in accordance with its existing billing rates and procedures in effect during the Compensation Period.

8. The following summary highlights the major areas in which M3 rendered services during the Compensation Period. As required by the Guidelines, the summary is organized by project category. A summary chart setting forth the number of hours spent and the amount of compensation requested for each project category is attached as **Exhibit C-1** and a summary chart setting forth the amount of expenses requested by M3 in this Application is attached as **Exhibit C-2**. An invoice containing detailed descriptions of the services rendered and expenses incurred by M3 during the Compensation Period is attached hereto as **Exhibit D**.

A. Business Plan

Total Fees: $85,479.50
Total Hours: 107.3

10. This category includes time spent by M3 professionals during the Compensation Period reviewing and vetting the Debtors' business plan, including financial projections, key assumptions, and proposed restructuring strategy while identifying key issues.

B. Communications with Counsel and Client

Total Fees: $62,733.00
Total Hours: 51.6

11. This category includes time spent by M3 professionals during the Compensation Period attending various internal meetings and engaging in other forms of correspondence with Quinn Emanuel and the Disinterested Directors.

C. Communication with Debtors and Debtors' Professionals

Total Fees: $46,134.00
Total Hours: 39.0

12. This category includes time spent by M3 professionals during the Compensation Period attending various internal meetings and engaging in other forms of correspondence with the Debtors and their professionals.

D. Court Attendance / Participation

Total Fees: $40,665.00
Total Hours: 34.0

13. This category includes time spent by M3 professionals during the Compensation Period attending court hearings and mediations associated with the Chapter 11 process to represent the Disinterested Directors.

E. Due Diligence

Total Fees: $303,116.00
Total Hours: 297.7

14. This category includes time spent by M3 professionals during the Compensation Period (i) gathering and analyzing productions from the Debtors, Clayton, Dubilier & Rice ("CD&R"), and ad hoc groups; (ii) iterating on diligence request lists; (iii) reviewing court filings, expert reports, and lender presentations; and (iv) evaluating motions and declarations in support of the preparation of the report for the Disinterested Directors.

F. Financial Matters

Total Fees: $361,720.00
Total Hours: 392.9

15. This category includes time spent by M3 professionals during the Compensation Period analyzing the Debtors' financial performance, reviewing historical M&A activity, reviewing the Debtors' waterfall, comparing recoveries under the Plan versus alternative proposals, and analyzing CD&R's debt purchases and trading activity.

G. Plan of Reorganization / Disclosure Statement

Total Fees: $9,011.00
Total Hours: 7.1

16. This category includes time spent by M3 professionals during the Compensation Period reviewing and analyzing the Plan and the Disclosure Statement.

H. Project Management

Total Fees: $10,852.00
Total Hours: 8.0

17. This category includes time spent by M3 professionals during the Compensation Period on engagement administration and internal coordination, including preparation of the Retention Application.

RELIEF REQUESTED AND THE BASIS THEREFORE

18. The foregoing professional services provided by M3 on behalf of and at the sole direction of the Disinterested Directors during the Fee Period were reasonable, necessary, and appropriate to the administration of these Chapter 11 Cases. The professional services performed by M3 during the Compensation Period required an aggregate expenditure of 937.10 hours by M3's professionals.

19. During the Compensation Period, M3's hourly billing rates for professionals ranged from $615 to $1,500 per hour. Allowance of compensation in the amount requested would result

in a blended hourly billing rate of $980.92 at M3's regular billing rates in effect at the time of the performance of services.

20. M3 has incurred $354.86 in direct out-of-pocket expenses in providing professional services to the Special Committee during the Compensation Period. These charges are intended to cover M3's direct operating costs, which costs are not incorporated into M3's billing rates.

21. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

> In determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including:
>
> (a) the time spent on such services;
>
> (b) the rates charged for such services;
>
> (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
>
> (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
>
> (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
>
> (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

22. In the instant case, M3 devoted a substantial amount of time and effort to addressing the numerous matters affecting the Special Committee in these Chapter 11 Cases. M3 respectfully submits that the services for which it seeks compensation in this Application were, at the time rendered, necessary to effectively represent LABL on behalf of and at the sole direction of the Special Committee, and were performed economically, effectively, and efficiently, and that M3's work benefited LABL and its estate and stakeholders. Because M3's services benefitted the Debtors' estates, M3 respectfully submits that it performed "actual and necessary" services compensable under section 330 of the Bankruptcy Code.

23. In determining the reasonableness of fees, courts routinely employ the following twelve factors: (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the service properly; (4) the preclusion of employment due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation and ability of the professionals; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *Staiano v. Cain (in re Lan Assocs. XI, L.P.)*, 192 F.3d 109, 123 n. 8 (3d Cir. 1999).

24. Further, M3 submits that consideration of the relevant factors enumerated in *Lan Assocs.*, 192 F.3d at 123 n.8, establishes that the compensation requested is reasonable in light of the nature, extent, and value of such services to LABL:

a. *The Time and Labor Required.* The professional services rendered by M3 on behalf of and at the sole direction of the Special Committee have required the expenditure of significant time and effort, as well as a high degree of professional competence and expertise, in order to address the complex issues encountered by the Special Committee in these Chapter 11 Cases

with skill and dispatch. M3 respectfully represents that the services rendered by it were performed efficiently, effectively, and economically.

b. *The Novelty and Difficulty of Questions*. The cases have presented numerous novel financial questions arising from complicated factual circumstances, both generally and compared to other bankruptcy cases.

c. *The Skill Required to Perform the Services Properly*. M3 believes that its recognized expertise in the area of insolvency proceedings and reorganization contributes to the efficient and effective representation of the LABL, at the sole direction of the Special Committee, in these Chapter 11 Cases.

d. *The Preclusion of Other Employment by Applicant Due to Acceptance of the Case*. M3's work on behalf of and at the sole direction of the Special Committee, did not preclude its acceptance of new clients. However, the complex issues that arose in these cases required attention on a continuing basis, requiring M3's professionals to commit portions of their time to these Chapter 11 Cases.

e. *The Customary Fee*. The fee sought herein is based on M3's normal hourly rates for services of this kind. M3 respectfully submits that the hourly rates of its professionals are not unusual given the time expended in providing services to the Special Committee. M3's hourly rates and the fees requested herein are commensurate with fees M3 has been awarded in other chapter 11 cases, as well as with fees charged by other financial advisory professionals of comparable experience.

f. *Whether the Fee is Fixed or Contingent*. Not applicable.

g. *Time Limitations Imposed by Client or other Circumstances*. Not applicable.

h. *The Amount Involved and Results Obtained*. M3 respectfully submits that the amount of fees for which compensation is sought is reasonable under the circumstances given the numerous, complex issues that had to be addressed during the Compensation Period.

i. *The Experience, Reputation, and Ability of the Financial Advisors*. M3 has significant experience representing and advising the spectrum of constituents, including debtors, stakeholder committees, secured and unsecured creditors, independent or disinterested directors, special committees, shareholders, and others on matters pertaining to bankruptcy and corporate restructuring in large and complex chapter 11 cases throughout the United States. M3's expertise includes significant experience assisting distressed companies with asset and enterprise valuation, the evaluation, negotiation, and resolution of complex claims that

may arise as a consequence of the restructuring process, and analysis of financial projections and businesses.

j. *The Undesirability of the Case.* Not applicable.

k. *The Nature and Length of Professional Relationship.* M3 was retained by the Special Committee on February 9, 2026 to provide independent financial advisory services.

l. *Awards in Similar Cases*. As previously indicated, the fees sought herein are commensurate with fees M3 has been awarded in other chapter 11 cases.

25. M3 has not entered into any agreement, express or implied, with any other party for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in these Chapter 11 Cases. No promises have been received by M3 or any member thereof as to compensation in connection with these Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code.

26. In sum, M3 respectfully submits that the professional services provided by M3 on behalf of and at the sole direction of the Special Committee during these Chapter 11 Cases were necessary and appropriate given the complexity of these Chapter 11 Cases, the time expended by M3, the nature and extent of M3's services provided, the value of M3's services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in section 330 of the Bankruptcy Code. Accordingly, M3 respectfully submits that approval of the compensation sought herein is warranted and should be approved.

CONCLUSION

27. WHEREFORE, M3 respectfully requests a first and final fee allowance as independent financial advisor to LABL, acting at the sole direction of the Special Committee, during the Compensation Period in the amount of $919,710.50 for fees for services rendered, together with reimbursement of expenses in the amount of $354.86 for a total final fee award of $920,065.56.

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Dated: June 25, 2026

/s/ Matthew Manning

Matthew Manning
Senior Managing Director
M3 Advisory Partners, LP

Exhibit A

Retention Order

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b)	
In re: MULTI-COLOR CORPORATION, *et al*., Debtors.[1]	Chapter 11 Case No. 26-10910 (MBK) (Jointly Administered)

Order Filed on March 20, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

ORDER (I) AUTHORIZING THE RETENTION AND EMPLOYMENT OF M3 ADVISORY PARTNERS, LP AS INDEPENDENT FINANCIAL ADVISOR TO LABL, INC. ON BEHALF OF AND AT THE SOLE DIRECTION OF THE SPECIAL COMMITTEE EFFECTIVE AS OF FEBRUARY 9, 2026 AND (II) GRANTING RELATED RELIEF

The relief set forth on the following pages, numbered three (3) through nine (9) is **ORDERED.**

DATED: March 20, 2026

Honorable Michael B. Kaplan
United States Bankruptcy Judge

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

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Caption in Compliance with D.N.J. LBR 9004-1(b)

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Proposed Co-Counsel to the Debtors and
Debtors in Possession

Upon the *Application of Debtor LABL, Inc. for Entry of an Order (I) Authorizing the Retention and Employment of M3 Advisory Partners, LP as Independent Financial Advisor to LABL, Inc. on Behalf of and at the Sole Discretion of the Special Committee Effective as of February 9, 2026 and (II) Granting Related Relief* (the "Application")[1] of LABL, Inc. ("LABL"), one of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order") (a) authorizing LABL to retain and employ M3 Advisory Partners, LP ("M3"), as financial advisor to render independent financial advisory services on behalf and at the sole direction of Roger Meltzer and Peter Laurinaitis (together, the "Disinterested Directors"), in their capacity as the disinterested directors of LABL, comprising the Special Committee of Board, effective as of February 9, 2026, in accordance with the terms and conditions of the Engagement Letter dated as of February 13, 2026 (the "Engagement Letter") annexed as **Exhibit 1** to the Order and (b) granting related relief, pursuant to 11 U.S.C. §§327(a) and 328(a); Bankruptcy Rules 2014 and 2016; and Local Rules 2014-1 and 2016-1; and the Court having reviewed the Application and the Manning Declaration and the Meltzer Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having

[1] Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that the Debtors' notice of the Application was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"), if any; and this Court having determined that the legal and factual bases set forth in the Application and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT**:

1. The Application is **GRANTED** on a final basis as set forth herein.

2. Pursuant to sections 327(a) and 328(a) of the Bankruptcy Code, LABL is authorized to retain and employ M3 as independent financial advisor to render independent financial advisory services on behalf and at the sole direction of the Special Committee, effective as of February 9, 2026, pursuant to the terms and conditions set forth in the Application and the Engagement Letter attached hereto as **Exhibit 1**.

3. The terms of the Engagement Letter, including, without limitation, the indemnification provisions and the fee and expense structure, are reasonable terms and conditions of employment and are approved in all respects, as modified in this Order; *provided*, *however*, that the rights of the U.S. Trustee and all parties in interest to object to any aspect of compensation sought in any fee application filed by M3 are preserved.

4. M3 is authorized to provide the Special Committee with the professional services as described in the Application and the Engagement Letter.

5. M3 shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court. M3 shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures, both in connection with the Application and any fee applications to be filed by M3 in these chapter 11 cases.

6. M3 shall include in its fee applications, among other things, contemporaneous time records setting forth a description of the services rendered by each professional and the amount of time spent on each date by each such individual in rendering services on behalf of the Special Committee in one-tenth of an hour increments.

7. Notwithstanding anything to the contrary in the Application, the Engagement Letter, the Manning Declaration, or the Meltzer Declaration, the reimbursement provisions allowing the reimbursement of fees and expenses incurred in connection with defending any objection to M3's fee applications under the Bankruptcy Code are not approved pending further order of the Court.

8. M3 shall provide ten (10) business-days' notice to the Debtors, the U.S. Trustee, and any statutory committee appointed in these chapter 11 cases before any increases in the rates set forth in the Application or the Engagement Letter are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds,

including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

9. Notwithstanding anything to the contrary in the Application, the Engagement Letter, the Manning Declaration, or the Meltzer Declaration, M3 shall: (i) comply with the requirements of Local Rule 2016-1; (ii) only bill fifty percent (50%) for non-working travel; (iii) use the billing and expenses categories that are substantially similar to those set forth in the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330* (the "U.S. Trustee Guidelines") (Exhibit D-1 "Summary of Compensation Requested by Project Category") or reasonably similar; and (iv) provide any and all fee applications in "LEDES," or similar agreed upon Excel format, to the U.S. Trustee.

10. Notwithstanding anything in the Application, the Engagement Letter, the Manning Declaration, or the Meltzer Declaration, to the extent M3 uses the services of independent contractors (the "Contractors") in these chapter 11 cases, M3 shall: (a) pass through the cost of such Contractors to the Debtors at the same rate that M3 pays the Contractors; (b) seek reimbursement for actual costs only; (c) ensure that the Contractors are subject to the same conflict checks as required for M3; and (d) file with the Court such disclosures required by Bankruptcy Rule 2014.

11. In the event that, during the pendency of these chapter 11 cases, M3 requests reimbursement for any attorneys' fees and/or expenses, the invoices and supporting time records from such attorneys shall be billed in one-tenth of an hour increments and shall be included in M3's fee applications and such invoices and time records shall be in compliance with the Local

Rules, the U.S. Trustee Guidelines, and the standards of sections 330 and 331 of the Bankruptcy Code, without regard to whether such attorney has been retained under section 327 of the Bankruptcy Code and without regard to whether such attorney's services satisfy section 330(a)(3)(C) of the Bankruptcy Code.

12. The indemnification provisions included in the Engagement Letter are approved, subject to the following:

a. M3 shall not be entitled to indemnification, contribution, or reimbursement pursuant to the Engagement Letter for services, unless such services and the indemnification, contribution, or reimbursement therefore are approved by the Court.

b. The Debtors shall have no obligation to indemnify M3, or provide contribution or reimbursement to M3, for any claim or expense to the extent it is either: (i) judicially determined (the determination having become final and no longer subject to appeal) to have arisen from M3's gross negligence, bad faith, fraud, or willful misconduct; (ii) for a contractual dispute in which the Debtors allege breach of M3's contractual obligations, unless the Court determines that indemnification, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre Company*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above, but determined by the Court, after notice and a hearing pursuant to subparagraph (c) hereof to be a claim or expense for which M3 should not receive indemnity, contribution, or reimbursement under the terms of the Engagement Letter, as modified by this Order.

c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these chapter 11 cases (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing these chapter 11 cases, M3 believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, and/or reimbursement obligations under the Engagement Letter (as modified by this Order), including, without limitation, the advancement of defense costs, M3 must file an application therefor in the Court, and the Debtors may not pay any such amounts to M3 before the entry of an order by the Court

approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by M3 for indemnification, contribution, and/or reimbursement, and is not a provision limiting the duration of the Debtors' obligation to indemnify, or make contributions or reimbursements to, M3. All parties in interest shall retain the right to object to any demand by M3 for indemnification, contribution and/or reimbursement.

13. Any limitation of liability set forth in the Engagement Letter, or otherwise, is hereby eliminated for the duration of these chapter 11 cases.

14. None of the fees payable to M3 shall constitute a "bonus" or fee enhancement under applicable law, except where authorized by this Order.

15. In the event of any termination of the Engagement Letter by M3, the Debtors shall promptly provide notice of such termination to the U.S. Trustee and any statutory committees appointed in these cases.

16. M3 shall use its reasonable efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in these chapter 11 cases.

17. To the extent the Engagement Letter, the Application, the Manning Declaration, or the Meltzer Declaration is inconsistent with this Order, the terms of the Order shall govern.

18. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, the terms and conditions of this Order shall be effective and enforceable immediately upon entry hereof.

19. LABL and M3 are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

20. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

21. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit 1

Engagement Letter

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February 13, 2026

Roger Meltzer, Esq. (Independent Director)
Peter Laurinaitis (Independent Director)
LABL, Inc.
Attention: Lin Harson, Esq.
Chief Legal Officer
3284 Northside Parkway NW, Suite 400
Atlanta, Georgia 30327

Amended and Restated Engagement Letter

Ladies and Gentlemen:

This amended and restated letter agreement (this "***Agreement***") sets forth the terms and conditions of the engagement (the "***Engagement***") of M3 Advisory Partners, LP ("***M3***") to act as financial advisor to LABL, Inc. (the "***Client***") to render independent Services (as defined below) at the sole direction of the special committee of the board of directors of the Client (the "***Special Committee***") formed pursuant to the written consent of such board of directors dated July 18, 2025 (the "***Written Consent***"), and currently consisting of Roger Meltzer and Peter Laurinaitis (together, the "***Disinterested Directors***"). M3 and the Client are collectively referred to in this Agreement as the "***Parties***."

1. Services: M3 will act at the direction and under the supervision of the Special Committee and their attorneys, Quinn Emanuel Urqhuart & Sullivan ("***QE***"), only. In so doing, M3 hereby agrees to provide the following services (the "***Services***") for the Client and the Special Committee upon the terms and subject to the conditions set forth in this Agreement:

(a) review and analyze certain transactions, distributions, and agreements between the Client and certain of its affiliates, on the one hand, and any Related Parties (as defined in the Written Consent) or other entities, on the other hand, in connection with any Conflict Matters as defined in the Written Consent (the "***Transactions***");

(b) to the extent requested by the Disinterested Directors, advise the Disinterested Directors on issues arising from the Transactions and any other issues relating to the business or the Client or that the Disinterested Directors consider pertinent to their investigation into certain transactions;

(c) to the extent requested by the Disinterested Directors, assist the Disinterested Directors in evaluating, structuring and negotiating the terms and conditions of any existing or proposed debtor-in-possession financing, out of court reorganization, plan of

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reorganization, restructuring support agreement ("***RSA***"), or any alternative financing, plan, transaction, RSA, or other strategic alternative pursued by the Client;

(d) assist the Disinterested Directors and other advisors to the Special Committee on any investigations and analysis of potential claims against the Client or any stakeholders; and

(e) such other services as M3 and the Special Committee shall otherwise agree in writing.

For the avoidance of doubt, (x) M3 shall report solely to and take direction solely from the Special Committee and QE, and not the Client or its board of directors, (y) neither M3 nor any of its personnel performing the Services hereunder is being retained as or shall be deemed to be an agent, employee, or officer or director of QE or the Client, but shall be deemed to be an independent contractor for the Client, and (z) M3 is being retained by Client only as a consultant.

2. Engagement Term. (a) The Engagement shall commence on February 9, 2026, the date on which M3 first performed services, subject to any necessary approvals of the United States Bankruptcy Court for the District of New Jersey (the "***Court***"). The Engagement may be terminated by either Party at any time upon ten business days' written notice (email being sufficient). Following any such termination, neither Party shall have further liability to the other, except with respect to fees and expenses earned and incurred through the date of termination and any provisions of this Agreement which are expressly stated to survive its termination or expiration.

(b) Promptly following the date hereof, the Client shall apply to the Court for approval of M3's retroactive retention to the date hereof. The form of retention application and proposed retention order (collectively, the "***Retention Application***") shall be reasonably acceptable to M3 and M3 may, but shall not be obligated to, provide Services prior to approved by a final order of the Court reasonably acceptable to M3 of M3's retention under the terms of the Agreement. The Client shall assist, or cause its counsel to assist, with filing, serving and noticing of papers related to M3's Retention Application and related subsequent fee applications.

(c) The effective date of this Agreement to provide services is February 9, 2026. The date at the beginning of this letter is for reference only.

3. Staffing. M3 will staff a team that it believes to be appropriate to provide the Services in accordance with the terms of this Agreement, with the M3 team for the Engagement to be led by Mohsin Y. Meghji. The individual members of the team (other than Mr. Meghji) are subject to change by M3 from time to time in its sole discretion. M3 also may provide Services through independent contractors and, unless the context shall otherwise indicate, references in this Agreement to M3 and its employees or staff shall be deemed to include any such independent contractors and their respective employees.

4. Compensation for Services. (a) Subject to any alternative payment terms expressly contained in the Retention Application or requirements imposed by order of the Court applicable

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to retained professionals, M3's compensation for services rendered under this Agreement shall be paid by the Client by wire transfer of immediately available funds in accordance with instructions provided from time to time by M3 to the Client and will consist of the following:

(i) Service Fees: As compensation for providing the Services hereunder, M3 shall be entitled to non-refundable professional fees based on the actual hours incurred by M3 personnel on matters pertinent to this case (the "***Service Fees***"). The Service Fees shall be based upon the following hourly rates:

Professional	Standard Rate
Managing Partner	$1,500
Senior Managing Director	$1,390
Managing Director	$1,220 - $1,290
Senior Director	$1,120
Director	$995 - $1,060
Vice President	$840
Senior Associate	$725
Associate	$615
Analyst	$500

The Service Fees shall be billed by M3 to the Client monthly by M3 furnishing to the Client copies of an invoice setting forth in reasonable detail the nature and amount of the Service Fees in respect of the billing period. M3 may adjust its billing rates from time to time in the normal course of business upon notice to the Disinterested Directors.

(ii) Expenses: In addition to any compensation for providing the Services, the Client shall reimburse M3 for all reasonable and documented out-of-pocket expenses incurred in the performance of the Services (including, without limitation, reasonable travel costs); *provided* that the expenses for which M3 seeks reimbursement hereunder shall not exceed $50,000 in the aggregate without the written consent of the Company (which consent shall not be unreasonably withheld, delayed, or conditioned). Any request for reimbursement of an out-of-pocket expense in excess of $100 shall be accompanied by reasonable back-up for each expense and as otherwise required by applicable law.

(b) Subject to any requirements and/or limitations imposed by order of the Court applicable to retained professionals or any alternative payment terms expressly contained in the Retention Application, all reasonable and documented amounts owing hereunder shall be paid within five days of the invoice date by wire transfer of immediately available funds in accordance with instructions from time to time provided by M3. Any amounts payable hereunder which are not paid on the date when due shall be deemed "past due" and M3 reserves the right to suspend further Services until payment in-full is received on past due invoices, as well as to take any other action permitted under applicable law. In the event that M3 so suspends the Services, M3 shall not be responsible or liable for any resulting loss, damage or expense due to such suspension.

(c) It is understood and agreed that, even though all billing submitted by M3 will be the sole obligation and expense of the Client, M3 has been engaged on behalf of the Special

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Committee. Notwithstanding anything to the contrary contained in this Agreement, it is understood and agreed that neither the Disinterested Directors nor QE will be liable for any amounts owing to M3 pursuant to or in connection with this Agreement, and M3 will look solely and exclusively to the Client for payment of such amounts.

(d) Unless expressly stated otherwise in the relevant invoice, none of the amounts invoiced by M3 from time to time with respect to the Engagement shall be contingent upon, or in any way tied to the delivery of, any reports or other work product in the future, nor upon the outcome of any case or matters. All fees payable to M3 are exclusive of taxes or similar charges, which shall be the sole obligation of the Client (other than any taxes which may be payable on account of M3's income generally, which shall be the obligation of M3).

(e) The provisions of this Section shall survive the termination or expiration of this Agreement.

5. Cooperation from Client. In order to properly perform the Services and fulfill its responsibilities on a timely basis, M3 will rely on the timely cooperation of the Client, the Disinterested Directors, and their respective professional advisors, including, without limitation, making available to M3 relevant data, information and personnel, performing any tasks or responsibilities assigned to each and notifying M3 of any issues or concerns that the Disinterested Directors may have relating to the Services. The Client will use reasonable efforts to, and the Disinterested Directors will use reasonable efforts to, provide M3 with full access to all personnel, books and records of the Client, as well as to all advisors and professionals retained by the Client or the Disinterested Directors as reasonably requested. Upon reasonable notice, the Client also will provide M3 with access to workspaces and data connectivity at the Client's offices on an as-needed basis. The Client understands and acknowledges that M3's proper delivery of the Services is dependent upon timely decisions and approvals by the Disinterested Directors. M3 shall have no responsibility or liability for any delays, additional costs or other deficiencies caused by the Client or the Disinterested Directors failing to properly fulfill its responsibilities under this Agreement or any lack of cooperation from any third party.

6. Deliverables. (a) In connection with the Engagement, M3 may furnish the Disinterested Directors with information, advice, reports, analyses, presentations or other materials (the "***Deliverables***"). The Deliverables may contain factual data, the interpretation of which may change over the project term as more information or better understanding becomes available. The Client and the Disinterested Directors acknowledge that M3 will have no obligation to update the Deliverables as part of the Services in the event of such a change.

(b) Any Deliverables prepared by M3 under this Agreement will be submitted to the Special Committee. M3 acknowledges that work performed by it as part of this Engagement constitutes confidential communications and that any Deliverable or other document prepared by M3 is prepared for the Special Committee and, to the extent provided in Section 10, is the property of the Special Committee. Any materials prepared by M3 are solely for the confidential use of the Special Committee and the Disinterested Directors and may not be reproduced, summarized, referred to, disclosed publicly or given to any other person (including, without limitation, the

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Client) without prior consent, *provided* that such permission shall not be required if the materials are required to be disclosed by law or any court or governmental or regulatory authority or body.

(c) The provisions of this Section shall survive the termination or expiration of this Agreement.

7. Limitations on Services. (a) The Services are limited to those specifically noted in this Agreement.

(b) M3 does not provide accounting or tax-related assistance and no Deliverable or other information or advice provided to the Disinterested Directors shall be deemed to be accounting or tax-related assistance. The Disinterested Directors shall be solely responsible for determining the accounting and tax-related implications of the Deliverables and other information and advice provided to it by M3. M3 shall not express any professional opinions on financial statements or perform attest procedures with respect to other information in conjunction with the Engagement. The Services are not designed, nor should they be relied upon, to disclose weaknesses in internal controls, financial statement errors, irregularities or illegal acts. M3 shall assume the accuracy and completeness of all information submitted by or on behalf of the Client or the Disinterested Directors to M3 for analysis and which will form the basis of M3's conclusions, without any obligation of M3 to verify the accuracy or completeness of such information, and M3 shall not be responsible for any analysis, advice or other Services to the extent based on inaccurate or incomplete information provided or accepted by or on behalf of the Client or the Disinterested Directors.

(c) The Services shall not include preparing, auditing or otherwise attesting in any way (including without limitation, with respect to the accuracy, achievability, reliability, relevance, usefulness or other appropriateness) to the Client's financial projections, and the Client and the Special Committee have not engaged M3 for that purpose. The Services are provided based upon the understanding that the Client has sole responsibility for its financial projections (including preparation thereof), developing underlying assumptions and providing any disclosure related thereto. To the extent that, during the performance of Services hereunder, M3 is required to consider the Client's financial projections, the Client and the Disinterested Directors understand that M3's procedures with respect to such projections do not constitute an examination in accordance with procedures established by the American Institute of Certified Public Accountants and do not and are not intended to provide any assurance on any aspect of such projections, including, without limitation, the reasonableness of the assumptions underlying such projections, nor do they provide assurance that M3 might not become aware of significant matters affecting the reasonableness of the projections that might be disclosed by more extensive procedures. There will usually be differences between projected and actual results, and those differences may be material. The Client and the Disinterested Directors understand and agree that M3 will have no responsibility or liability relating to any such differences.

(d) M3 does not provide investment advice and the Services shall not include the provision of investment advice. The Disinterested Directors shall have sole responsibility for all investment decisions made by them or the Client. Similarly, M3 is providing advisory and consulting services only and will not make management decisions for the Client. Although M3 may from time to time

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suggest or recommend options that may be available to the Disinterested Directors, the ultimate decision with respect to such options rests with the Disinterested Directors, and the Disinterested Directors shall be solely responsible for such decision and its outcome. M3 makes no representation, promise or guarantee with respect to the outcome of any matter affecting the Client or the Disinterested Directors.

(e) To the extent that the performance of the Services requires that M3 form conclusions or reach opinions, M3 shall do so without regard to or consideration of the impact that such conclusions or opinions may have on the initiation or outcome of any litigation to which the Disinterested Directors or the Client are or may become a party.

(f) M3 shall have no responsibility for the work and fees of any third parties engaged by the Special Committee or the Client to provide services in connection with the Engagement, regardless of whether such third party was recommended to the Client by M3 or M3 is involved with the services provided by it. M3 shall not be responsible for providing or reviewing the advice or services of any such third party, including advice as to legal, regulatory, accounting or taxation matters.

(g) The provisions of this Section shall survive the termination or expiration of this Agreement.

8. Non-Solicitation. Each Party covenants and agrees that, prior to the first anniversary of the termination or expiration of this Agreement, neither such Party nor any of its respective affiliates will, directly or indirectly, hire directly or as an independent contractor, or refer to another for employment, any person who was during the term of this Agreement an employee or contractor of the other or any of its affiliated entities who was involved with the Engagement or the performance of the Services. In the event of the breach of the foregoing covenant, the breaching Party shall be liable to the other, and shall pay to the other on demand, liquidated damages equal to 200% of the total annual compensation of each relevant employee for the preceding calendar year (and, in the event that any such employee was not employed for the full year, the amount equal to 200% of his or her annualized compensation). The Parties mutually agree that the actual damages that would be sustained by the non-breaching Party as the result of any such breach will be substantial and will be impossible to measure accurately, and that the foregoing liquidated damage amount is fair and reasonable. The provisions of this Section shall survive the termination or expiration of this Agreement.

9. Confidentiality. (a) Each Party and the Disinterested Directors shall use reasonable efforts, but in no event less effort than it would use to protect its own confidential information, to keep confidential all non-public confidential or proprietary information obtained from another in the scope of the Engagement (the "***Confidential Information***"), and neither Party nor the Disinterested Directors will disclose any Confidential Information of another to any other person or entity. For the avoidance of doubt, the term "Confidential Information" shall include (i) the terms of this Agreement, (ii) all non-public confidential and proprietary data, plans, reports, schedules, drawings, accounts, records, calculations, specifications, flow sheets, computer programs, source or object codes, results, and models and (iii) any work product relating to the business of M3 or the Client, their subsidiaries, distributors, affiliates, vendors, customers,

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employees, contractors and consultants. Notwithstanding the foregoing, the term "Confidential Information" shall not include information that (a) is or becomes publicly available other than as a result of disclosure by the receiving party, (b) was already known to the receiving Party or (c) was independently acquired or developed by the receiving party from a source not known by it to be bound by a confidentiality requirement with respect to such information. In performing the Services, M3 will use and rely primarily on the Confidential Information and on information available from public sources without having independently verified any of such information.

(b) The foregoing is not intended to prohibit, nor shall it be construed as prohibiting, M3 from making such disclosures of Confidential Information that M3 reasonably believes are required by law or any regulatory requirement or authority, or to clear client conflicts. M3 also may disclose Confidential Information to its partners, directors, officers, employees, independent contractors, agents and advisors who have a need to know the Confidential Information for the proper performance of the Services or otherwise in connection with the Engagement. In addition, M3 will have the right to disclose to any person that it provided services to the Client or its affiliates and a general description of such services, but such disclosure shall not provide any other Confidential Information about M3's involvement with the Client; provided that M3 shall obtain written consent of the Client (email being sufficient) prior to such disclosure at any time when the engagement of M3 by the Client remains confidential.

(c) The provisions of this Section shall survive for a period of two years following the termination or expiration of this Agreement and shall supersede any separate confidentiality or analogous agreement between M3 and the Client.

10. Intellectual Property. Upon payment in full of all amounts owing to M3 hereunder, the Special Committee will own all Deliverables furnished by M3 to the Special Committee in connection with the Services, *provided* that M3 will retain ownership of (a) all concepts, analyses, know-how, tools, frameworks, models and industry perspectives used and/or developed by M3 in connection with the Services and (b) all other intellectual property not containing Confidential Information which has been developed by M3 outside of the provision of the Services (the "***M3 Tools***"), it being understood that M3 will have no ownership right to, and will maintain in accordance with the provisions of this Agreement the confidentiality of, any Confidential Information contained in the M3 Tools. To the extent that the Deliverables include any M3 Tools, M3 hereby grants the Disinterested Directors a non-exclusive, non-transferable, non-sublicensable worldwide, royalty-free license to use and copy the M3 Tools solely as part of the Deliverables and subject to the confidentiality provisions contained in this Agreement. The Disinterested Directors acknowledge and agree that the M3 Tools are provided to the Special Committee on an "as is" basis and without any warranty or condition of any kind (whether express, implied or otherwise), and including without limitation any implied warranty of merchantability or fitness for a particular purpose. The provisions of this Section shall survive the termination or expiration of this Agreement.

11. Privilege. (a) The work product and all correspondence between the Disinterested Directors and M3 relating to the Engagement may be protected from disclosure to third parties under the attorney work product doctrine and/or as confidential attorney-client communications that are prepared at the request of counsel, and, therefore, shall (to the extent legally permissible,

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based upon advice of M3's counsel) be treated by M3 as privileged and confidential. M3's work shall be performed under the direction of the Special Committee to assist QE in providing legal advice, analysis and consultation to the Special Committee. Deliverables that M3 prepares under this Agreement shall be prominently labeled as "Privileged and Confidential; Attorney Work Product."

(b) Unless instructed by the Disinterested Directors or QE, M3 shall not disclose any of its communications, or any of the information received or developed in the course of its work for the Special Committee to anyone other than the Disinterested Directors, subject to applicable law, regulations and court order. In the event of a subpoena, discovery request or other circumstance in which M3 is requested to produce or disclose its work product and files, M3 will promptly notify the Disinterested Directors through QE, permit the Special Committee to interpose any attorney work product privilege or attorney-client communications privilege that may be available, and unless the Disinterested Directors expressly consent to disclosure, M3 will maintain such confidentiality unless and until directed otherwise by express order or directive of a court or administrative authority overriding the Special Committee's objections to disclosure and the lapse of any relevant appeal periods concerning such order or direction. Notwithstanding the foregoing, M3 may produce or disclose such work product or files without any such order or directive in the event that M3 is advised by independent counsel that it is at material risk of liability for failing to do so; *provided*, *however*, that M3 will advise the Disinterested Directors (through QE) of such disclosure and will (at the sole expense of the Client) use commercially reasonable efforts to seek confidential treatment of such work product or files from such court or administrative authority. M3 takes no responsibility for any court's or tribunal's failure to uphold the privilege or related doctrines.

(c) Each of the Client and the Disinterested Directors agrees and acknowledges that nothing in this Agreement (including, without limitation, any payment by the Client of the Service Fees and other amounts owing hereunder) shall operate to modify or waive the privileged nature of the information generated by M3 in the course of this Engagement or consultation with M3 personnel as to matters relating to this Engagement.

(d) The provisions of this Section shall survive the termination or expiration of this Agreement.

12. Indemnification. The Client hereby irrevocably agrees to indemnify and hold harmless the Indemnitees (as defined in Annex I to this Agreement) to the extent described in Annex I to this Agreement, with such Annex I being incorporated herein by reference and constituting an integral and enforceable part of this Agreement. The provisions of this Section (including, without limitation, the provisions of Annex I) shall survive the termination or expiration of this Agreement.

13. Limitation on Damages. In no event shall M3 or any other Indemnitee be liable to the Client or the Disinterested Directors, or their respective affiliates, successors or any person claiming on behalf of or in the right of the Client or the Disinterested Directors (including the Client's and the Disinterested Directors' respective owners, parents, affiliates, directors, officers, employees, agents, security holders, or creditors), for (i) any amount which, when taken together with all losses for which M3 and the Indemnitee are liable in connection with this Agreement or

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the Engagement, would exceed the amount of fees for the Services actually received by M3 from the Client in connection with the Engagement during the immediately preceding 12 months or (ii) any special, consequential, incidental or exemplary damages or loss (or any lost profits, savings or business opportunity) (collectively, the "***Liability Cap***"). This paragraph shall apply regardless of the nature of any claim(s) (including claims based on contract, statute, negligence, tort, strict liability or otherwise), regardless of any failure of the essential purpose of any remedy and whether or not M3 was advised of the possibility of the damage or loss asserted, but shall not apply to the extent finally determined by final and non-appealable judgment of a court of competent jurisdiction to be prohibited by applicable law. For the avoidance of doubt, the Parties hereby irrevocably agree that the Liability Cap is intended to be the total limit of liability for M3 and all other Indemnitees in the aggregate for any and all claims or demand by anyone in connection with this Agreement, the Services and the Engagement, including without limitation any liability to the Client, the Disinterested Directors and to any others making claims relating to the Services and the Engagement. Any such claimants shall allocate among themselves any amounts payable by M3, but the failure of the claimants to reach such an agreement shall not affect the enforceability of the Liability Cap. Under no circumstances shall the collective liability of M3 and the other Indemnitee in connection with this Agreement exceed the Liability Cap. The provisions of this Section shall survive the termination or expiration of this Agreement.

14. Client Acknowledgement. Subject to any requirements for disclosure concerning parties-in-interest required by the Court, the Client and the Disinterested Directors hereby acknowledge and agree that M3 may, in the ordinary course of its business, serve clients who are competitive with, or have conflicting interests with, the Client. Consistent with its confidentiality obligations hereunder and its confidentiality obligations to its other clients, M3 will not advise or consult to the Client with respect to any aspect of M3's engagement or potential engagement with any other client, potential client or former client. Similarly, M3 will not advise or consult to any other client, potential client or former client with respect to any aspect of the Engagement. M3 will maintain the confidentiality of the Confidential Information in accordance with the terms of this Agreement and, similarly, will not share confidential information of any client, potential client or former client of M3 with the Client or the Disinterested Directors. The provisions of this Section shall survive the termination or expiration of this Agreement.

15. Miscellaneous. (a) This Agreement (i) constitutes the entire agreement of the Parties with respect to the subject matter hereof and supersedes any other communications, understandings or agreements (both written and oral) among the Parties with respect to the subject matter hereof, and (ii) may be modified, amended or supplemented only by prior written agreement of each of the Parties.

(b) The invalidity, illegality, or unenforceability of any provision in or obligation under this Agreement in any jurisdiction shall not affect or impair the validity, legality, or enforceability of the remaining provisions or obligations under this Agreement or of such provision or obligation in any other jurisdiction. If feasible, any such offending provision shall be deemed modified to be within the limits of enforceability or validity; *provided* that, if the offending provision cannot be so modified, it shall be stricken and all other provisions of this Agreement in all other respects shall remain valid and enforceable.

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(c) M3's services hereunder are personal in nature and may not be assigned without the written consent of the Special Committee. The obligations of M3 hereunder are owing only to the Special Committee and there shall be no third-party beneficiaries of the obligations of M3 hereunder.

(d) This Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed an original, but all such counterparts shall constitute one and the same instrument, and all signatures need not appear on any one counterpart.

(e) This Agreement and all controversies arising from or related to performance hereunder shall be governed by and construed in accordance with the laws of the State of New York applicable to contracts to be executed and performed within such state. The Parties and the Disinterested Directors hereby submit to the exclusive jurisdiction of and venue in the federal and state courts located in New York City and waive any right to trial by jury in connection with any dispute related to this Agreement; *provided* that during the pendency of the Client's chapter 11 case, all legal proceedings by or against the Client may be brought in the bankruptcy court before which the chapter 11 case is pending, which may be the Court. The provisions of this paragraph shall survive the termination or expiration of this Agreement.

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This Agreement shall be binding upon the Parties, QE and the Disinterested Directors and their respective successors and assigns, and no other person shall acquire or have any right under or by virtue of this Agreement.

Please confirm the foregoing is in accordance with your understanding by signing and returning a copy of this Agreement which has been duly executed by the Client, QE, and the Disinterested Directors, whereupon it shall become binding and enforceable in accordance with its terms.

Very truly yours,

M3 ADVISORY PARTNERS, LP

By _____
Name: Mohsin Y. Meghji
Title: Managing Partner

ACCEPTED AND AGREED
LABL, Inc.

DocuSigned by:
By: _____
AFA5A2696F36419...
Name: Linn Harson
Title: Chief Legal Officer

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Annex I

AGREEMENTS REGARDING INDEMNIFICATION

In consideration of M3 performing the Services for the benefit of the Special Committee, the Client (the "***Indemnitor***") shall indemnify M3 and its affiliates, equity holders, partners, directors, employees, agents, representatives and contractors, including past, present or future partners, principals and personnel of each (collectively hereinafter called the "***Indemnitees***") against all costs, fees, expenses, damages, and liabilities (including defense costs) associated with any pending or threatened claim, action, proceeding or investigation (a "***Claim***") relating to or arising as a result of the Engagement or the provision of the Services, the Client's or the Disinterested Directors' use or disclosure of the Deliverables, or this Agreement ("***Losses***"). This provision is intended to apply regardless of the nature of any Claim (including contract, statute, any form of negligence, whether of the Client, the Disinterested Directors, M3, or others, tort, strict liability or otherwise), except to the extent such Losses are determined by a final and non-appealable judgment of a court of competent jurisdiction to be the result of M3's bad faith, gross negligence or willful misconduct. If it is subsequently finally judicially determined by a non-appealable judgment of a court of competent jurisdiction that any such Losses resulted from M3's bad faith, gross negligence, or willful misconduct, M3 shall promptly repay to the Client the amount previously paid by the Client.

The Indemnitor shall not, without M3's prior written consent (which will not be unreasonably withheld) settle, compromise, or consent to the entry of any judgment in any pending or threatened Claim in respect of which indemnification could reasonably be sought hereunder (whether or not M3 or any other Indemnitee is an actual or potential party to such Claim), if such settlement, compromise, or consent does not include an unconditional release of each Indemnitee from all liability arising out of such Claim; *provided*, *however*, that the Indemnitor shall not enter into any such settlement, compromise or consent of a Claim without M3's prior written consent (which may be granted or withheld in M3's sole discretion) if such settlement, compromise or consent provides for injunctive relief against an Indemnitee or an admission of liability by an Indemnitee or would require payment of any amount by an Indemnitee or any insurer of an Indemnitee. The Indemnitor shall not be liable hereunder to any Indemnitee for any amount paid or payable in the settlement of any action, proceeding or investigation entered into by such Indemnitee without the Indemnitor's written consent.

Upon receipt by an Indemnitee of actual notice of a Claim against such Indemnitee in respect of which indemnity may be sought hereunder, such Indemnitee shall promptly notify the Indemnitor with respect thereto. In addition, an Indemnitee shall promptly notify the Indemnitor after any action is commenced (by way of service with a summons or other legal process giving information as to the nature and basis of the claim) against such Indemnitee in respect of which indemnity may be sought hereunder. In any event, any delay or failure to notify the Indemnitor shall not relieve the Indemnitor from any liability which the Indemnitor may have on account of this indemnity or otherwise, except to the extent, and only to the extent, that the Indemnitor shall have been materially prejudiced by such delay or failure.

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Indemnitor shall advance all expenses indemnifiable hereunder that are reasonably incurred by or on behalf of each Indemnitee in connection with any Claim within thirty (30) days after receipt by Indemnitor of a statement or statements from Indemnitee requesting such advance or advances from time to time, whether prior to or after final disposition of such Claim. Such statement or statements shall reasonably evidence the expenses incurred by Indemnitee and shall include or be preceded or accompanied by a written undertaking by or on behalf of Indemnitee to promptly repay any expenses advanced if it shall ultimately be determined by a final and non-appealable judgment of a court of competent jurisdiction that Indemnitee is not entitled to be indemnified against such expenses. Any advances and undertakings to repay pursuant to this paragraph shall be unsecured and interest free.

To the extent that the Indemnitor so elects, it shall be entitled to assume the defense, with counsel selected by the Indemnitor (and approved by M3, with such approval not to be unreasonably withheld), of any action that is the subject of the Claim in respect of which indemnity may be sought. After notice to the Indemnitees of its election to assume the defense thereof, the Indemnitor will not be liable to the Indemnitee under this Agreement for any expenses subsequently incurred by such Indemnitee in connection with the defense thereof except as otherwise provided below. Such Indemnitee shall have the right to employ counsel of its choice in such Claim, but the fees and expenses of such counsel incurred after notice from the Indemnitor of the assumption of the defense thereof shall be at the expense of the Indemnitee unless the employment of counsel by the Indemnitee has been authorized by the Indemnitor, in which case the reasonably incurred fees and expenses of such counsel of the Indemnitee shall be at the expense of the Indemnitor.

The Client agrees that neither M3 nor any other Indemnitee shall have any liability (whether direct or indirect and regardless of the legal theory advanced) to the Client, the Disinterested Directors or any person or entity asserting claims on behalf of or in right of the Client or the Disinterested Directors caused by, relating to, based upon or arising out of (directly or indirectly) this Agreement or the Engagement, except to the extent of losses, claims, damages, penalties or liabilities incurred by the Client which are finally determined by a non-appealable judgment of a court of competent jurisdiction to have resulted from the bad faith, willful misconduct or gross negligence of M3 or any such other Indemnitee, as the case may be. In no event, however, shall M3's or any other Indemnitee's liability with respect to the Engagement and the matters contemplated by this Agreement exceed the Liability Cap.

In the event that any M3 personnel are requested or required to appear as a witness in connection with any claim, action or proceeding relating to or arising as a result of the Engagement or the provision of the Services, the Client's or the Disinterested Directors' use or disclosure of the Deliverables, or this Agreement, the Indemnitor shall, to the extent permitted by applicable law, reimburse M3 for all reasonable and documented out-of-pocket expenses incurred by it in connection with such personnel appearing and preparing to appear as a witness, including, without limitation, the reasonable and documented fees and disbursements of its legal counsel, and to compensate M3 at a rate equal to M3's then standard hourly rate for the relevant personnel for each day that such personnel is involved in preparation, discovery proceedings or testimony pertaining to such Claim. Additionally, M3 will have the right to obtain advice from independent legal counsel with respect to its actual or potential obligations and liability hereunder and the

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Indemnitor will promptly reimburse M3 for the reasonable and documented out-of-pocket fees and expenses paid by M3 on account thereof.

The provisions of this Annex I shall be deemed to be an integral part of this Agreement to which this Annex I is affixed and shall survive the termination or expiration of this Agreement for any reason. The provisions of this Annex I shall be binding upon the Client, the Disinterested Directors, and their respective successors and assigns.

Exhibit B

Summary of Total Fees Incurred and Hours Billed During the Fee Period of February 9, 2026 Through and Including April 16, 2026

Summary of Total Fees by Professional

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	$1,500	28.3	$42,450.00
Manning, Matthew	Senior Managing Director	$1,390	104.2	$144,838.00
Herman, Seth	Managing Director	$1,220	103.4	$126,148.00
Weisman, Daniel	Director	$1,060	53.2	$56,392.00
Headley, Aaron	Director	$1,060	233.2	$247,192.00
Magliano, John	Vice President	$840	95.2	$79,968.00
Thieme, Cole	Senior Associate	$725	126.3	$91,567.50
Duthie, Sean	Senior Associate	$725	108.8	$78,880.00
Castro, Jessica	Associate	$615	85.0	$52,275.00
Total			**937.6**	**$919,710.50**

Memo:

Blended hourly rate for all timekeepers *$980.92*

Exhibit C-1

Summary of Fees and Expenses by Task Matter for the Fee Period of February 9, 2026 Through and Including April 16, 2026

Summary of Time Detail by Task Category

Task Category	Hours	Fees
Business Plan	107.3	$85,479.50
Communications with Counsel and Client	51.6	$62,733.00
Communications with Debtors and Debtors' Professionals	39.0	$46,134.00
Court Attendance / Participation	34.0	$40,665.00
Due Diligence	297.7	$303,116.00
Financial Matters	392.9	$361,720.00
Plan of Reorganization/Disclosure Statement	7.1	$9,011.00
Project Management	8.0	$10,852.00
Total	**937.6**	**$919,710.50**
Memo:		
Blended hourly rate for all timekeepers		*$980.92*

Exhibit C-2

Summary Expenses by Category for the Fee Period of February 9, 2026 Through and Including April 16, 2026

Description	Total
Taxi/Car Service	$93.73
Business Meals	$261.13
Total	**$354.86**

Date	Amount	Category	Payer	Notes
2/15/2026	$ 30.00	Business Meals	John Magliano	Overtime meal - weekend
2/16/2026	$ 28.70	Business Meals	John Magliano	Overtime meal
2/16/2026	$ 30.00	Business Meals	Daniel Weisman	Overtime meal
2/17/2026	$ 25.65	Business Meals	John Magliano	Overtime meal
2/18/2026	$ 30.00	Meals	Sean Duthie	Overtime meal
2/18/2026	$ 37.96	Taxi/Car Service	Sean Duthie	Uber from M3 Partners office to personal residence after working late
2/18/2026	$ 28.39	Business Meals	John Magliano	Overtime meal
2/18/2026	$ 30.00	Business Meals	Daniel Weisman	Overtime meal
2/19/2026	$ 19.93	Taxi/Car Service	Sean Duthie	Uber from M3 Partners office to personal residence after working late
2/19/2026	$ 28.39	Business Meals	John Magliano	Overtime meal
2/19/2026	$ 30.00	Business Meals	Daniel Weisman	Overtime meal
3/11/2026	$ 35.84	Taxi/Car Service	Sean Duthie	Uber from M3 Partners office to personal residence after working late

Exhibit D

Invoice

Business Plan

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	$1,500	-	$0.00
Manning, Matthew	Senior Managing Director	$1,390	0.6	$834.00
Herman, Seth	Managing Director	$1,220	-	$0.00
Weisman, Daniel	Director	$1,060	21.0	$22,260.00
Headley, Aaron	Director	$1,060	-	$0.00
Magliano, John	Vice President	$840	2.2	$1,848.00
Thieme, Cole	Senior Associate	$725	26.7	$19,357.50
Duthie, Sean	Senior Associate	$725	56.8	$41,180.00
Castro, Jessica	Associate	$615	-	$0.00
Total			**107.3**	**$85,479.50**

2/16/2026	Magliano, John	Business Plan	Call with C. Thieme (M3) to discuss historical financials and business plan forecast	0.3
2/16/2026	Thieme, Cole	Business Plan	Call with J. Magliano (M3) to discuss historical financials and business plan forecast	0.3
2/16/2026	Thieme, Cole	Business Plan	Call with D. Weisman (M3) to discuss review of business plan forecast and discussion of findings	0.5
2/16/2026	Weisman, Daniel	Business Plan	Call with C. Thieme (M3) to discuss review of business plan forecast and discussion of findings	0.5
2/16/2026	Thieme, Cole	Business Plan	Review Debtor's long-term business model and forecast assumptions to assess feasibility	2.2
2/16/2026	Thieme, Cole	Business Plan	Continue to review Debtor's long-term business model and forecast assumptions	1.6
2/16/2026	Thieme, Cole	Business Plan	Prepare summary notes on findings from business plan forecast review	1.2
2/16/2026	Weisman, Daniel	Business Plan	Review, analyze and audit business plan model, supporting tabs, and assumptions	2.8
2/16/2026	Weisman, Daniel	Business Plan	Continue to review, analyze and audit business plan model. Prepare diligence question list re: same	3.2
2/17/2026	Weisman, Daniel	Business Plan	Prepare business plan presentation outline and discuss with M. Manning, J. Magliano and C. Thieme	0.6

2/18/2026	Weisman, Daniel	Business Plan	Review and revise business plan presentation and supporting analysis	1.6
2/18/2026	Duthie, Sean	Business Plan	Analyze historical revenue for Americas from 2021 and 2025 by end market and prepare waterfall bridge analysis year-over-year	1.1
2/18/2026	Duthie, Sean	Business Plan	Analyze historical revenue for EMEA from 2021 and 2025 and prepare waterfall bridge analysis year-over-year	2.3
2/18/2026	Duthie, Sean	Business Plan	Analyze historical revenue for Americas from 2021 and 2025 by customer and prepare waterfall bridge analysis year-over-year	1.3
2/18/2026	Duthie, Sean	Business Plan	Analyze plan recovery structure and amounts by class of claims	1.1
2/18/2026	Duthie, Sean	Business Plan	Analyze historical revenue for Americas from 2021 and 2025 by tech and prepare waterfall bridge analysis year-over-year	1.7
2/18/2026	Duthie, Sean	Business Plan	Analyze historical revenue for Americas from 2021 and 2025 by plant and prepare waterfall bridge analysis year-over-year	2.2
2/18/2026	Duthie, Sean	Business Plan	Review historical financials database and prepare analysis of summary P&L by plant level for 2023 through 2025 YTD	2.3
2/18/2026	Thieme, Cole	Business Plan	Review and analyze Debtors' consolidated business plan and financial forecast to assess viability and underlying key assumptions	1.9
2/19/2026	Weisman, Daniel	Business Plan	Review and revise historical performance analysis and presentation	1.9
2/19/2026	Weisman, Daniel	Business Plan	Review and revise long term forecast and transformation plan analysis, executive summary and presentation	1.4
2/19/2026	Duthie, Sean	Business Plan	Analyze transformation initiatives relating to revenue and prepare presentation materials	2.3
2/19/2026	Duthie, Sean	Business Plan	Analyze transformation initiatives relating to fixed COGS and prepare presentation materials	1.1
2/19/2026	Duthie, Sean	Business Plan	Prepare timeline of key events presentation materials	2.0
2/19/2026	Thieme, Cole	Business Plan	Revise discussion materials on overview of business plan forecast and turnaround initiatives	2.3
2/19/2026	Thieme, Cole	Business Plan	Correspondence with D. Weisman (M3) regarding status of discussion materials for special committee and business plan slides	0.3

2/19/2026	Thieme, Cole	Business Plan	Revise analysis of business plan	1.0
2/19/2026	Thieme, Cole	Business Plan	Review and revise special committee discussion materials slides on turnaround initiatives and impact over forecast period	1.9
2/19/2026	Thieme, Cole	Business Plan	Prepare summary of business plan turnaround initiatives	1.3
2/19/2026	Thieme, Cole	Business Plan	Review and revise special committee slides on open diligence items, business plan questions, risks	1.2
2/19/2026	Thieme, Cole	Business Plan	Review and revise slides on turnaround initiative forecast, assumptions for overall forecast, and overview of cost transformation initiatives	2.0
2/19/2026	Duthie, Sean	Business Plan	Analyze transformation initiatives relating to variable COGS and prepare presentation materials	1.3
2/19/2026	Duthie, Sean	Business Plan	Prepare presentation materials on comparable company analysis	1.0
2/19/2026	Duthie, Sean	Business Plan	Analyze transformation initiatives relating to SG&A and prepare presentation materials	1.3
2/19/2026	Duthie, Sean	Business Plan	Prepare comparable company analysis for certain financial performance metrics	2.3
2/20/2026	Weisman, Daniel	Business Plan	Discussion with M. Manning (M3) re: diligence list and business plan analysis	0.5
2/20/2026	Duthie, Sean	Business Plan	Update business plan presentation materials per comments from M. Manning and S. Herman (M3)	1.1
2/23/2026	Magliano, John	Business Plan	Participate in discussion with D. Weisman (M3) re: historical financial performance	0.1
2/23/2026	Weisman, Daniel	Business Plan	Participate in discussion with J. Magliano (M3) re: historical financial performance	0.1
2/23/2026	Weisman, Daniel	Business Plan	Conference with S. Duthie (M3) to discuss analysis of transformation initiatives	0.2
2/23/2026	Duthie, Sean	Business Plan	Conference with D. Weisman (M3) to discuss analysis of transformation initiatives	0.2
2/24/2026	Weisman, Daniel	Business Plan	Conference with S. Duthie (M3) to discuss updated analysis of transformation initiatives; continue correspondence re: same	0.5

2/24/2026	Weisman, Daniel	Business Plan	Confer with J. Magliano (M3) to discuss historical financial performance; review analysis re: same	0.6
2/24/2026	Duthie, Sean	Business Plan	Conference with D. Weisman (M3) to discuss updated analysis of transformation initiatives	0.3
2/24/2026	Duthie, Sean	Business Plan	Review and revise analysis of transformation initiatives relating to revenue	1.2
2/24/2026	Duthie, Sean	Business Plan	Review and revise analysis of transformation initiatives relating to variable COGS	0.9
2/24/2026	Duthie, Sean	Business Plan	Review and revise analysis of transformation initiatives relating to fixed COGS	1.4
2/24/2026	Duthie, Sean	Business Plan	Review and revise analysis of transformation initiatives relating to SG&A	0.8
2/24/2026	Duthie, Sean	Business Plan	Review expert report relating to DIP financing	0.6
2/24/2026	Duthie, Sean	Business Plan	Analyze transformation initiatives to bifurcate margin on incremental revenue and revise waterfall chart	2.3
2/25/2026	Weisman, Daniel	Business Plan	Conference with S. Duthie (M3) to discuss questions on analysis of transformation initiatives	0.2
2/25/2026	Weisman, Daniel	Business Plan	Conference with S. Duthie (M3) to review updates to analysis of transformation initiatives	0.4
2/25/2026	Duthie, Sean	Business Plan	Conference with D. Weisman (M3) to discuss questions on analysis of transformation initiatives	0.2
2/25/2026	Duthie, Sean	Business Plan	Conference with D. Weisman (M3) to review updates to analysis of transformation initiatives	0.4
2/25/2026	Duthie, Sean	Business Plan	Review and revise revenue transformation initiative analysis to bifurcate margin on incremental revenue	2.3
2/25/2026	Duthie, Sean	Business Plan	Review and revise variable COGS transformation initiative analysis to bifurcate margin on incremental revenue	2.1
2/25/2026	Duthie, Sean	Business Plan	Review and revise fixed COGS transformation initiative analysis to bifurcate margin on incremental revenue	1.4
2/25/2026	Duthie, Sean	Business Plan	Review and revise SG&A transformation initiative analysis to bifurcate margin on incremental revenue	0.8

2/26/2026	Magliano, John	Business Plan	Conference with S. Duthie (M3) to discuss questions on transformation initiatives	0.5
2/26/2026	Magliano, John	Business Plan	Review and provide comments to S. Duthie (M3) on transformation initiatives presentation materials	0.3
2/26/2026	Thieme, Cole	Business Plan	Prepare summary of key case issues and objections and latest updates for the case-to-date	2.0
2/26/2026	Thieme, Cole	Business Plan	Review and revise memo on key case issues and objections, as well as latest updates for case-to-date	1.7
2/26/2026	Thieme, Cole	Business Plan	Conduct research regarding objections filed by the Crossholder AHG and the merits of each objection	1.2
2/26/2026	Duthie, Sean	Business Plan	Conference with J. Magliano (M3) to discuss questions on transformation initiatives	0.5
2/26/2026	Duthie, Sean	Business Plan	Prepare presentation materials on transformation initiatives analysis	2.3
2/26/2026	Duthie, Sean	Business Plan	Prepare presentation materials on revenue transformation initiatives	2.1
2/26/2026	Duthie, Sean	Business Plan	Prepare presentation materials on variable COGS transformation initiatives	1.4
2/26/2026	Duthie, Sean	Business Plan	Prepare presentation materials on fixed COGS transformation initiatives	0.8
2/26/2026	Duthie, Sean	Business Plan	Prepare presentation materials on SG&A transformation initiatives	0.6
3/2/2026	Weisman, Daniel	Business Plan	Review, analyze and revise business plan summary presentation; correspond with J. Magliano and S. Duthie (M3) re: same	0.9
3/3/2026	Magliano, John	Business Plan	Conference with D. Weisman, S. Duthie (M3) to discuss transformation initiatives analysis and presentation materials	0.4
3/3/2026	Weisman, Daniel	Business Plan	Conference with J. Magliano, S. Duthie (M3) to discuss transformation initiatives analysis and presentation materials	0.4
3/3/2026	Weisman, Daniel	Business Plan	Review and revise business plan presentation slides	0.7
3/3/2026	Duthie, Sean	Business Plan	Review and revise transformation initiatives presentation materials per comments from D. Weisman (M3)	1.4

3/3/2026	Duthie, Sean	Business Plan	Conference with D. Weisman, J. Magliano (M3) to discuss transformation initiatives analysis and presentation materials	0.4
3/3/2026	Duthie, Sean	Business Plan	Review and revise transformation initiatives presentation materials per comments from D. Weisman and J. Magliano (M3)	0.8
3/6/2026	Manning, Matthew	Business Plan	Participate in discussions and correspondence with S. Herman, D. Weisman, J. Magliano (M3) re: business plan	0.6
3/6/2026	Weisman, Daniel	Business Plan	Review and revise business plan analysis and presentation	0.6
3/6/2026	Weisman, Daniel	Business Plan	Participate in discussions and correspond with M. Manning, S. Herman, J. Magliano and S. Duthie (M3) re: business plan analysis revisions	0.6
3/9/2026	Magliano, John	Business Plan	Conference with D. Weisman, C. Thieme, S. Duthie (M3) to discuss current draft of the preliminary report	0.2
3/9/2026	Duthie, Sean	Business Plan	Conference with D. Weisman, J. Magliano, C. Thieme (M3) to discuss current draft of the preliminary report	0.2
3/9/2026	Weisman, Daniel	Business Plan	Conference with J. Magliano, C. Thieme, S. Duthie (M3) to discuss current draft of the preliminary report	0.2
3/9/2026	Thieme, Cole	Business Plan	Conference with D. Weisman, J. Magliano, S. Duthie (M3) to discuss current draft of the preliminary report	0.2
3/10/2026	Duthie, Sean	Business Plan	Review and revise transformation initiatives presentation materials per comments from D. Weisman (M3)	2.1
3/11/2026	Weisman, Daniel	Business Plan	Conference with S. Duthie (M3) to discuss transformation initiatives analysis and presentation materials	0.4
3/11/2026	Weisman, Daniel	Business Plan	Review and revise Multi-Color historical financials and business plan analyses and presentations	1.4
3/11/2026	Duthie, Sean	Business Plan	Review and revise transformation initiatives analysis per comments from D. Weisman (M3)	1.4
3/11/2026	Duthie, Sean	Business Plan	Review and revise transformation initiatives presentation materials per comments from D. Weisman (M3)	0.9
3/11/2026	Duthie, Sean	Business Plan	Conference with D. Weisman (M3) to discuss transformation initiatives analysis and presentation materials	0.4
3/12/2026	Weisman, Daniel	Business Plan	Review, analyze and revise Multi-Color business plan presentation and analyses	0.9

3/12/2026	Weisman, Daniel	Business Plan	Conference with J. Magliano, S. Duthie (M3) to discuss diligence requests and current draft of the preliminary report	0.4
3/12/2026	Magliano, John	Business Plan	Conference with D. Weisman, S. Duthie (M3) to discuss diligence requests and current draft of the preliminary report	0.4
3/12/2026	Duthie, Sean	Business Plan	Prepare transformation initiatives presentation materials	1.8
3/12/2026	Duthie, Sean	Business Plan	Conference with D. Weisman, J. Magliano (M3) to discuss diligence requests and current draft of the preliminary report	0.4
3/12/2026	Thieme, Cole	Business Plan	Revise special committee discussion materials slides on business plan financials	0.8
3/12/2026	Thieme, Cole	Business Plan	Prepare comparison of financials in RSA and the company's business plan model	1.3
3/13/2026	Thieme, Cole	Business Plan	Review and revise discussion materials for independent directors on business plan forecast, DIP and exit financing	1.5
3/14/2026	Thieme, Cole	Business Plan	Correspondence with A. Headley (M3) re: special committee discussion materials slides on business plan forecast	0.3

Communications with Counsel and Client

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	$1,500	5.3	$7,950.00
Manning, Matthew	Senior Managing Director	$1,390	16.0	$22,240.00
Herman, Seth	Managing Director	$1,220	9.7	$11,834.00
Weisman, Daniel	Director	$1,060	5.8	$6,148.00
Headley, Aaron	Director	$1,060	11.6	$12,296.00
Magliano, John	Vice President	$840	-	$0.00
Thieme, Cole	Senior Associate	$725	2.2	$1,595.00
Duthie, Sean	Senior Associate	$725	0.5	$362.50
Castro, Jessica	Associate	$615	0.5	$307.50
Total			**51.6**	**$62,733.00**

2/10/2026	Manning, Matthew	Communications with Counsel and Client	Meet with C. Garner, M. Meghji, S. Herman (M3), K. Scherling, J. Tecce (QE) for kickoff discussion	0.5
2/10/2026	Meghji, Mohsin	Communications with Counsel and Client	Correspond with QE regarding court application for retention	0.5
2/11/2026	Manning, Matthew	Communications with Counsel and Client	Correspondence with K. Scherling (QE), S. Herman, A. Headley (M3) re: agenda and special committee process	0.4

2/12/2026	Headley, Aaron	Communications with Counsel and Client	Call with K. Scherling, J. Nakdimon (QE), M. Manning, S. Herman and C. Thieme (M3) to discuss case issues and workplan	0.6
2/12/2026	Headley, Aaron	Communications with Counsel and Client	Correspond with K. Scherling (QE) regarding agenda for 2/13 meeting with Special Counsel	0.2
2/12/2026	Herman, Seth	Communications with Counsel and Client	Call with K. Scherling, J. Nakdimon (QE), M. Manning, A. Headley, and C. Thieme (M3) to discuss case issues and workplan	0.6
2/12/2026	Thieme, Cole	Communications with Counsel and Client	Call with K. Scherling, J. Nakdimon (QE), M. Manning, S. Herman, and A. Headley (M3) to discuss case issues and workplan	0.6
2/12/2026	Manning, Matthew	Communications with Counsel and Client	Call with K. Scherling, J. Nakdimon (QE), S. Herman, A. Headley, and C. Thieme (M3) to discuss case issues and workplan	0.6
2/13/2026	Meghji, Mohsin	Communications with Counsel and Client	Participate in weekly meeting with Special Committee, J. Tecce, K. Scherling (QE), M. Manning (M3)	0.5
2/13/2026	Manning, Matthew	Communications with Counsel and Client	Participate in weekly meeting with Special Committee, J. Tecce, K. Scherling (QE), M. Meghji (M3)	0.5
2/16/2026	Herman, Seth	Communications with Counsel and Client	Discussion with J. Tecce, K. Scherling (QE), M. Meghji, M. Manning, and A. Headley (M3) re: investigation matters.	0.6
2/16/2026	Manning, Matthew	Communications with Counsel and Client	Discussion with J. Tecce, K. Scherling (QE), M. Meghji, S. Herman, and A. Headley (M3) re: investigation matters	0.6
2/16/2026	Headley, Aaron	Communications with Counsel and Client	Discussion with J. Tecce, K. Scherling (QE), M. Meghji, M. Manning, and S. Herman(M3) re: investigation matters	0.5
2/16/2026	Meghji, Mohsin	Communications with Counsel and Client	Discussion with J. Tecce, K. Scherling (QE), M. Manning, S. Herman, and A. Headley (M3) re: investigation matters	0.6
2/19/2026	Herman, Seth	Communications with Counsel and Client	Conference with Quinn Emanuel, M. Meghji, M. Manning, A. Headley, D. Weisman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss current draft report for counsel	0.5
2/19/2026	Weisman, Daniel	Communications with Counsel and Client	Conference with Quinn Emanuel, M. Meghji, M. Manning, S. Herman, A. Headley, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss current draft report for counsel	0.5
2/19/2026	Manning, Matthew	Communications with Counsel and Client	Conference with Quinn Emanuel, M. Meghji, S. Herman, A. Headley, D. Weisman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss current draft report for counsel	0.5

2/19/2026	Headley, Aaron	Communications with Counsel and Client	Conference with Quinn Emanuel, M. Meghji, M. Manning, S. Herman, D. Weisman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss current draft report for counsel	0.5
2/19/2026	Castro, Jessica	Communications with Counsel and Client	Conference with Quinn Emanuel, M. Meghji, M. Manning, S. Herman, A. Headley, D. Weisman, J. Magliano, C. Thieme, S. Duthie (M3) to discuss current draft report for counsel	0.5
2/19/2026	Duthie, Sean	Communications with Counsel and Client	Conference with Quinn Emanuel, M. Meghji, M. Manning, S. Herman, A. Headley, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss current draft report for counsel	0.5
2/19/2026	Meghji, Mohsin	Communications with Counsel and Client	Conference with Quinn Emanuel, M. Manning, S. Herman, A. Headley, D. Weisman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss current draft report for counsel	0.5
2/19/2026	Thieme, Cole	Communications with Counsel and Client	Conference with Quinn Emanuel, M. Meghji, M. Manning, S. Herman, A. Headley, D. Weisman, J. Magliano, S. Duthie, J. Castro (M3) to discuss current draft report for counsel	0.5
2/20/2026	Herman, Seth	Communications with Counsel and Client	Conference with J. Tecce, K. Scherling, J. Nakdimon (QE), P. Laurinatis, R. Meltzer (Special Committee), M. Manning, D. Weisman, A. Headley (M3) to discuss QE and M3 current draft reports	0.5
2/20/2026	Weisman, Daniel	Communications with Counsel and Client	Review and analyze business presentation and prepare talking points for special committee meeting with M3 and QE	1.1
2/20/2026	Weisman, Daniel	Communications with Counsel and Client	Attend special committee call with M. Manning, S. Herman, A. Headley (M3), J. Tecce, K. Scherling (QE), P. Laurinaitus and R. Meltzer (SC)	0.5
2/20/2026	Weisman, Daniel	Communications with Counsel and Client	Attend follow-up special committee call with M. Manning, S. Herman, A. Headley (M3), J. Tecce, K. Scherling (QE), A. Surinak, J. McWhaw (K&E), P. Laurinaitus and R. Meltzer (SC)	0.5
2/20/2026	Manning, Matthew	Communications with Counsel and Client	Conference with J. Tecce, K. Scherling, J. Nakdimon (QE), P. Laurinatis, R. Meltzer (Special Committee), S. Herman, D. Weisman, A. Headley (M3) to discuss QE and M3 current draft reports	0.5

2/20/2026	Headley, Aaron	Communications with Counsel and Client	Conference with J. Tecce, K. Scherling, J. Nakdimon (QE), P. Laurinatis, R. Meltzer (Special Committee), M. Manning, S. Herman, D. Weisman (M3) to discuss QE and M3 current draft reports	0.5
2/22/2026	Manning, Matthew	Communications with Counsel and Client	Correspondence with QE re: next steps and timing updates	0.3
2/23/2026	Headley, Aaron	Communications with Counsel and Client	Call with K. Scherling (QE) to discuss case and deliverable timelines	0.2
2/23/2026	Manning, Matthew	Communications with Counsel and Client	Correspondence with J. Tecce (QE), M. Meghji (M3), independent directors, re: meeting logistics and schedule	0.3
2/25/2026	Herman, Seth	Communications with Counsel and Client	Review draft declaration	0.5
2/25/2026	Manning, Matthew	Communications with Counsel and Client	Discussion with K. Scherling (QE) re: draft presentation materials	0.1
2/25/2026	Manning, Matthew	Communications with Counsel and Client	Review agenda for and materials for disinterested director discussion	0.3
2/25/2026	Headley, Aaron	Communications with Counsel and Client	Call with K. Scherling (QE) re: timeline and DIP analysis deliverable	0.1
2/26/2026	Weisman, Daniel	Communications with Counsel and Client	Conference with J. Tecce, J. Nakdimon, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee), M. Manning, S. Herman, A. Headley, (M3) to discuss case status and reports	1.0
2/26/2026	Herman, Seth	Communications with Counsel and Client	Conference with J. Tecce, J. Nakdimon, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee), M. Manning, A. Headley, D. Weisman (M3) to discuss case status and reports	1.0
2/26/2026	Manning, Matthew	Communications with Counsel and Client	Conference with J. Tecce, J. Nakdimon, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee), S. Herman, A. Headley, D. Weisman (M3) to discuss case status and reports	1.0
2/26/2026	Headley, Aaron	Communications with Counsel and Client	Conference with J. Tecce, J. Nakdimon, A. Makhijani, K. Klaro (QE), P. Laurinaitis, R. Meltzer (Special Committee), M. Manning, S. Herman, D. Weisman (M3) to discuss case status and reports	1.0
3/3/2026	Herman, Seth	Communications with Counsel and Client	Discussion with M. Manning (M3), J. Tecce (QE) re: potential transactions and follow-up discussion with M. Manning (M3) re: same	0.5
3/3/2026	Manning, Matthew	Communications with Counsel and Client	Discussion with S. Herman (M3), J. Tecce (QE) re: potential transactions and follow-up discussion with S. Herman (M3) re: same	0.5
3/4/2026	Manning, Matthew	Communications with Counsel and Client	Correspondence with directors, QE re: mediation	0.2

3/6/2026	Herman, Seth	Communications with Counsel and Client	Participate in special committee meeting with directors, J. Tecce, K. Sherling (QE) and M. Manning (M3)	0.5
3/6/2026	Headley, Aaron	Communications with Counsel and Client	Correspondence with J. Tecce, K. Scherling, A. Makhijani (QE), S. Herman, M. Manning, S. Duthie, C. Thieme (M3)	0.3
3/6/2026	Manning, Matthew	Communications with Counsel and Client	Participate in special committee meeting with directors, J. Tecce, K. Sherling (QE) and S. Herman (M3)	0.5
3/9/2026	Herman, Seth	Communications with Counsel and Client	Correspondence with WE to address question raised by counsel re: transaction terms	0.5
3/9/2026	Herman, Seth	Communications with Counsel and Client	Call with counsel J. Tecce (QE) re: question about plan recoveries	0.1
3/9/2026	Herman, Seth	Communications with Counsel and Client	Conference with J. Tecce, K. Scherling (QE), M. Meghji, M. Manning (M3) re: mediation, deposition prep	0.3
3/9/2026	Manning, Matthew	Communications with Counsel and Client	Conference with J. Tecce, K. Scherling (QE), M. Meghji, S. Herman (M3) re: mediation, deposition prep	0.3
3/9/2026	Manning, Matthew	Communications with Counsel and Client	Deposition preparation and review of declaration and correspondence with K. Scherling (QE) and M3 team re: same	0.6
3/9/2026	Thieme, Cole	Communications with Counsel and Client	Correspondence with J. Tecce (QE) re: S&U, pro forma capitalization	0.1
3/9/2026	Meghji, Mohsin	Communications with Counsel and Client	Conference with J. Tecce, K. Scherling (QE), S. Herman, M. Manning (M3) re: mediation, deposition prep	0.3
3/11/2026	Headley, Aaron	Communications with Counsel and Client	Correspond with K. Scherling (QE) re: debtor's plan supplement	0.2
3/12/2026	Headley, Aaron	Communications with Counsel and Client	Correspondence with K. Scherling, J. Tecce, J. Nakdimon, K. Karo, A. Makhijani (QE), R. Meltzer, P. Laurinaitis (Special Committee), M. Meghji, M. Manning, S. Herman (M3) re: 3/12 Special Committee meeting; as well as review of agenda and QE preliminary investigation report	0.6
3/12/2026	Headley, Aaron	Communications with Counsel and Client	Correspondence with E. Cranor, J. Nakdimon, K. Karo (QE), M. Manning, S. Duthie, C. Thieme re: investigation issues	0.3
3/13/2026	Weisman, Daniel	Communications with Counsel and Client	Conference with K&E, Alix Partners, Evercore, G. Gabel (MCC), J. Tecce, K. Scherling (QE), P. Laurinaitis, R. Meltzer (Special Committee), M. Manning, A. Headley (M3) re: special committee update	0.3

3/13/2026	Herman, Seth	Communications with Counsel and Client	Conference with M. Meghji, M. Manning, A. Headley (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss bankruptcy and investigation updates	0.5
3/13/2026	Manning, Matthew	Communications with Counsel and Client	Conference with M. Meghji, S. Herman, A. Headley (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss bankruptcy and investigation updates	0.5
3/13/2026	Headley, Aaron	Communications with Counsel and Client	Conference with M. Meghji, M. Manning, S. Herman (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss bankruptcy and investigation updates	0.5
3/13/2026	Headley, Aaron	Communications with Counsel and Client	Call with K. Scherling (QE) to discuss mediation and draft declaration	0.2
3/13/2026	Meghji, Mohsin	Communications with Counsel and Client	Conference with M. Manning, S. Herman, A. Headley (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss bankruptcy and investigation updates	0.5
3/15/2026	Manning, Matthew	Communications with Counsel and Client	Correspondence with J. Tecce, K. Scherling (QE) re: special committee materials	0.2
3/16/2026	Weisman, Daniel	Communications with Counsel and Client	Conference with M. Meghji, M. Manning, A. Headley (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss investigation update	0.6
3/16/2026	Headley, Aaron	Communications with Counsel and Client	Conference with M. Meghji, M. Manning, D. Weisman (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss investigation update	0.6
3/16/2026	Meghji, Mohsin	Communications with Counsel and Client	Conference with M. Manning, D. Weisman, A. Headley (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss investigation update	0.6
3/16/2026	Manning, Matthew	Communications with Counsel and Client	Conference with M. Meghji, D. Weisman, A. Headley (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss investigation update	0.6
3/17/2026	Manning, Matthew	Communications with Counsel and Client	Correspondence with J. Tecce (QE), S. Herman (M3) re: sale process	0.1

3/18/2026	Headley, Aaron	Communications with Counsel and Client	Research and subsequent correspondence with J. Tecce, K. Scherling, A. Makhijani, J. Nakdimon (QE), M. Manning, S. Herman, J. Castro (M3) regarding investigation issues	0.6
3/18/2026	Manning, Matthew	Communications with Counsel and Client	Correspondence with J. Tecce, K. Scherling (QE), M. Meghji, A. Headley, S. Herman (M3) re: IOI proposal, diligence questions	0.3
3/19/2026	Herman, Seth	Communications with Counsel and Client	Conference with M. Manning, A. Headley (M3), J. Tecce, K. Scherling, A. Makhijani (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss indication of interest	0.3
3/19/2026	Headley, Aaron	Communications with Counsel and Client	Conference with M. Manning, S. Herman (M3), J. Tecce, K. Scherling, A. Makhijani (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss indication of interest	0.3
3/19/2026	Manning, Matthew	Communications with Counsel and Client	Conference with S. Herman, A. Headley (M3), J. Tecce, K. Scherling, A. Makhijani (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss indication of interest	0.3
3/20/2026	Thieme, Cole	Communications with Counsel and Client	Call with J. Tecce, K. Scherling (QE), R. Meltzer, P. Laurinaitis (Special Committee), M. Manning, S. Herman, and A. Headley (M3) to discuss Truelink IOI	1.0
3/20/2026	Herman, Seth	Communications with Counsel and Client	Call with J. Tecce, K. Scherling (QE), R. Meltzer, P. Laurinaitis (Special Committee), M. Manning, A. Headley, and C. Thieme (M3) to discuss Truelink IOI	1.0
3/20/2026	Headley, Aaron	Communications with Counsel and Client	Call with J. Tecce, K. Scherling (QE), R. Meltzer, P. Laurinaitis (Special Committee), M. Manning, S. Herman, and C. Thieme (M3) to discuss Truelink IOI	1.0
3/22/2026	Manning, Matthew	Communications with Counsel and Client	Correspondence with QE and Directors re: updates and logistics	0.4
3/23/2026	Herman, Seth	Communications with Counsel and Client	Conference with M. Meghji, M. Manning, D. Weisman, A. Headley (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss Truelink IOI	1.0
3/23/2026	Herman, Seth	Communications with Counsel and Client	Prepare to present to special committee	0.3
3/23/2026	Headley, Aaron	Communications with Counsel and Client	Correspondence with J. Tecce, K. Scherling (QE), M. Meghji, M. Manning, S. Herman, C. Thieme (M3) regarding comments on draft special committee deck	0.4
3/23/2026	Headley, Aaron	Communications with Counsel and Client	Conference with M. Meghji, M. Manning, S. Herman, D. Weisman (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss Truelink IOI	1.0

3/23/2026	Manning, Matthew	Communications with Counsel and Client	Conference with M. Meghji, S. Herman, D. Weisman, A. Headley (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss Truelink IOI	1.0
3/23/2026	Manning, Matthew	Communications with Counsel and Client	Review and prepare materials for Special Committee and prepare for discussion with Special Committee re: Truelink IOI	0.6
3/23/2026	Weisman, Daniel	Communications with Counsel and Client	Conference with M. Meghji, M. Manning, S. Herman, A. Headley (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss Truelink IOI	1.0
3/23/2026	Meghji, Mohsin	Communications with Counsel and Client	Conference with M. Manning, S. Herman, D. Weisman, A. Headley (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss Truelink IOI	1.0
3/27/2026	Herman, Seth	Communications with Counsel and Client	Conference with M. Meghji, M. Manning, D. Weisman, A. Headley (M3), J. Tecce, K. Scherling, J. Nakdimon (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss case status	0.3
3/27/2026	Manning, Matthew	Communications with Counsel and Client	Conference with M. Meghji, S. Herman, D. Weisman, A. Headley (M3), J. Tecce, K. Scherling, J. Nakdimon (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss case status	0.3
3/27/2026	Weisman, Daniel	Communications with Counsel and Client	Conference with M. Meghji, M. Manning, S. Herman, A. Headley (M3), J. Tecce, K. Scherling, J. Nakdimon (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss case status	0.3
3/27/2026	Headley, Aaron	Communications with Counsel and Client	Conference with M. Meghji, M. Manning, S. Herman, D. Weisman (M3), J. Tecce, K. Scherling, J. Nakdimon (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss case status	0.3
3/27/2026	Meghji, Mohsin	Communications with Counsel and Client	Conference with M. Manning, S. Herman, D. Weisman, A. Headley (M3), J. Tecce, K. Scherling, J. Nakdimon (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss case status	0.3
3/31/2026	Herman, Seth	Communications with Counsel and Client	Conference with M. Meghji, M. Manning, A. Headley (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss case status	0.5

3/31/2026	Headley, Aaron	Communications with Counsel and Client	Conference with M. Meghji, M. Manning, S. Herman (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss case status	0.5
3/31/2026	Manning, Matthew	Communications with Counsel and Client	Conference with M. Meghji, S. Herman, A. Headley (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss case status	0.5
3/31/2026	Meghji, Mohsin	Communications with Counsel and Client	Conference with M. Manning, S. Herman, A. Headley (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss case status	0.5
4/1/2026	Headley, Aaron	Communications with Counsel and Client	Correspondence with QE re: updates to IOI discussion materials	0.6
4/1/2026	Headley, Aaron	Communications with Counsel and Client	Correspondence with QE regarding creditors committee request	0.2
4/1/2026	Manning, Matthew	Communications with Counsel and Client	Correspondence with counsel and M3 team re: IOI materials	0.4
4/3/2026	Headley, Aaron	Communications with Counsel and Client	Correspondence with QE and special committee regarding Truelink IOI	0.2
4/3/2026	Manning, Matthew	Communications with Counsel and Client	Correspondence with QE and Special Committee re: revised proposal	0.2
4/6/2026	Manning, Matthew	Communications with Counsel and Client	Discussions with J. Tecce (QE) and M. Meghji (M3) re: sale process and other case matters	0.4
4/6/2026	Manning, Matthew	Communications with Counsel and Client	Correspondence with QE and M3 teams re: sale process and other case matters	0.2
4/7/2026	Manning, Matthew	Communications with Counsel and Client	Correspondence with J. Tecce (QE) re: mediation	0.1
4/8/2026	Manning, Matthew	Communications with Counsel and Client	Call with K&E, Evercore, Alix, Special Committee, Quinn Emanuel, S. Herman and A. Headley (M3) to discuss case status	0.8
4/9/2026	Manning, Matthew	Communications with Counsel and Client	Review and comment on draft declarations in support of confirmation	1.2
4/10/2026	Herman, Seth	Communications with Counsel and Client	Conference with M. Manning, A. Headley (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss case status	0.2
4/10/2026	Headley, Aaron	Communications with Counsel and Client	Conference with M. Manning, S. Herman (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss case status	0.2
4/10/2026	Manning, Matthew	Communications with Counsel and Client	Conference with S. Herman, A. Headley (M3), J. Tecce, K. Scherling, A. Makhijani, K. Karo (QE), P. Laurinaitis, R. Meltzer (Special Committee) to discuss case status	0.2

Communications with Debtors and Debtors' Professionals

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	$1,500	3.1	$4,650.00
Manning, Matthew	Senior Managing Director	$1,390	10.9	$15,151.00
Herman, Seth	Managing Director	$1,220	9.4	$11,468.00
Weisman, Daniel	Director	$1,060	2.5	$2,650.00
Headley, Aaron	Director	$1,060	8.3	$8,798.00
Magliano, John	Vice President	$840	0.6	$504.00
Thieme, Cole	Senior Associate	$725	2.8	$2,030.00
Duthie, Sean	Senior Associate	$725	0.2	$145.00
Castro, Jessica	Associate	$615	1.2	$738.00
Total			**39.0**	**$46,134.00**

2/10/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Correspondence with Debtor advisors (KE, EVR, Alix) re: VDR access, kickoff meeting, engagement letter	0.3
2/11/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Conference with M. Meghji, S. Herman, A. Headley (M3), K. Scherling (Quinn), J. Kartus, B. Banks, D. Ying, V. Chu, J. Zhang, S. Myneni (Evercore), A. Searles, S. Deshpande, M. Del Priore (Alix) to discuss MCC historical context, current case status and constituents, and preliminary areas of due diligence	0.6
2/11/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Conference with M. Meghji, M. Manning, A. Headley (M3), K. Scherling (Quinn), J. Kartus, B. Banks, D. Ying, V. Chu, J. Zhang, S. Myneni (Evercore), A. Searles, S. Deshpande, M. Del Priore (Alix) to discuss MCC historical context, current case status and constituents, and preliminary areas of due diligence	0.6
2/11/2026	Meghji, Mohsin	Communications with Debtors and Debtors' Professionals	Conference with M. Manning, S. Herman, A. Headley (M3), K. Scherling (Quinn), J. Kartus, B. Banks, D. Ying, V. Chu, J. Zhang, S. Myneni (Evercore), A. Searles, S. Deshpande, M. Del Priore (Alix) to discuss MCC historical context, current case status and constituents, and preliminary areas of due diligence	0.6

2/11/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Conference with M. Meghji, M. Manning, S. Herman (M3), K. Scherling (Quinn), J. Kartus, B. Banks, D. Ying, V. Chu, J. Zhang, S. Myneni (Evercore), A. Searles, S. Deshpande, M. Del Priore (Alix) to discuss MCC historical context, current case status and constituents, and preliminary areas of due diligence	0.6
2/13/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Participate in Special Committee meeting with R. Bentley, S. Serjadinni (KE), et al, E. Koza, E. Deichmann (Alix) et al, J. Kartus (EVR) et al, J. Tecce, K. Scherling (QE)	0.8
2/14/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Correspondence with Debtor advisors and special committee advisors re: diligence requests and data room	0.2
2/18/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Call with J. Kartus (Evercore) re: potential transaction	0.3
2/18/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Conference with M. Manning, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3), J. Kartus, V. Ruberto, M. Basch, M. Palm, J. Zhang (Evercore), A. Searles, E. Deichmannn, G. Elliott (Alix) to discuss Evercore valuation approach and Alix business plan assumptions	1.0
2/18/2026	Thieme, Cole	Communications with Debtors and Debtors' Professionals	Conference with M. Manning, D. Weisman, J. Magliano, J. Castro (M3), J. Kartus, V. Ruberto, M. Basch, M. Palm, J. Zhang (Evercore), A. Searles, E. Deichmannn, G. Elliott (Alix) to discuss Evercore valuation approach and Alix business plan assumptions	1.0
2/18/2026	Magliano, John	Communications with Debtors and Debtors' Professionals	Conference with M. Manning, S. Herman, D. Weisman, C. Thieme, J. Castro (M3), J. Kartus, V. Ruberto, M. Basch, M. Palm, J. Zhang (Evercore), A. Searles, E. Deichmannn, G. Elliott (Alix) to discuss Evercore valuation approach and Alix business plan assumptions (partial)	0.6
2/18/2026	Castro, Jessica	Communications with Debtors and Debtors' Professionals	Conference with M. Manning, S. Herman, D. Weisman, J. Magliano, C. Thieme (M3), J. Kartus, V. Ruberto, M. Basch, M. Palm, J. Zhang (Evercore), A. Searles, E. Deichmannn, G. Elliott (Alix) to discuss Evercore valuation approach and Alix business plan assumptions	1.0

2/18/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Conference with S. Herman, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3), J. Kartus, V. Ruberto, M. Basch, M. Palm, J. Zhang (Evercore), A. Searles, E. Deichmannn, G. Elliott (Alix) to discuss Evercore valuation approach and Alix business plan assumptions	1.0
2/18/2026	Weisman, Daniel	Communications with Debtors and Debtors' Professionals	Conference with M. Manning, S. Herman, J. Magliano, C. Thieme, J. Castro (M3), J. Kartus, V. Ruberto, M. Basch, M. Palm, J. Zhang (Evercore), A. Searles, E. Deichmannn, G. Elliott (Alix) to discuss Evercore valuation approach and Alix business plan assumptions	1.0
2/19/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Conference with AlixPartners, Evercore, A. Headley, C. Thieme, S. Duthie, J. Castro (M3) to discuss CHG proposed DIP	0.2
2/19/2026	Castro, Jessica	Communications with Debtors and Debtors' Professionals	Conference with AlixPartners, Evercore, S. Herman, A. Headley, C. Thieme, S. Duthie (M3) to discuss CHG proposed DIP	0.2
2/19/2026	Duthie, Sean	Communications with Debtors and Debtors' Professionals	Conference with AlixPartners, Evercore, S. Herman, A. Headley, C. Thieme, J. Castro (M3) to discuss CHG proposed DIP	0.2
2/19/2026	Thieme, Cole	Communications with Debtors and Debtors' Professionals	Conference with AlixPartners, Evercore, S. Herman, A. Headley, J. Castro (M3) to discuss CHG proposed DIP	0.2
2/19/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Conference with AlixPartners, Evercore, S. Herman, C. Thieme, S. Duthie, J. Castro (M3) to discuss CHG proposed DIP	0.2
2/19/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Discussion with E. Deichmannn (Alix) re: diligence inquiry	0.1
2/20/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Conference with K&E, Alix Partners, Evercore, J. Tecce, K. Scherling and J. Nakdimon (QE), P. Laurinatis, R. Meltzer (Special Committee), M. Manning, S. Herman, D. Weisman (M3) re: special committee update	0.5
2/20/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Conference with K&E, Alix Partners, Evercore, J. Tecce, K. Scherling and J. Nakdimon (QE), P. Laurinatis, R. Meltzer (Special Committee), S. Herman, D. Weisman, A. Headley (M3) re: special committee update	0.5
2/20/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Conference with K&E, Alix Partners, Evercore, J. Tecce, K. Scherling and J. Nakdimon (QE), P. Laurinatis, R. Meltzer (Special Committee), M. Manning, D. Weisman, A. Headley (M3) re: special committee update	0.5

2/24/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Correspond with Evercore and Alix Partners regarding updated information requests	0.3
2/25/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Correspondence with E. Deichmannn (Alix) regarding waterfall analysis	0.1
2/27/2026	Weisman, Daniel	Communications with Debtors and Debtors' Professionals	Attend weekly meeting with Debtors advisors, special committee, QE and M. Manning, S. Herman, A. Headley (M3)	0.5
2/27/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Attend weekly meeting with Debtors advisors, special committee, QE and M. Manning, S. Herman, D. Weisman (M3)	0.5
2/27/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Attend weekly meeting with Debtors advisors, special committee, QE and A. Headley, S. Herman, D. Weisman (M3)	0.5
2/27/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Attend weekly meeting with Debtors advisors, special committee, QE and M. Manning, A. Headley, D. Weisman (M3)	0.5
3/6/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Participate in weekly meeting with Debtor advisors, directors, QE and S. Herman, A. Headley, and D. Weisman (M3)	0.5
3/6/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Participate in weekly meeting with Debtor advisors, directors, QE and M. Manning, S. Herman, and D. Weisman (M3)	0.5
3/6/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Participate in weekly meeting with Debtor advisors, directors, QE and M. Manning, A. Headley, and D. Weisman (M3)	0.5
3/6/2026	Weisman, Daniel	Communications with Debtors and Debtors' Professionals	Participate in weekly meeting with Debtor advisors, directors, QE and M. Manning, S. Herman, and A. Headley(M3)	0.5
3/12/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Correspondence with AlixPartners re: carve out funding and budget	0.2
3/13/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Call with J. Kartus (Evercore) to discuss outcome of first mediation session	0.2
3/13/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Conference with K&E, Alix Partners, Evercore, G. Gabel (MCC), J. Tecce, K. Scherling (QE), P. Laurinaitis, R. Meltzer (Special Committee), M. Manning, D. Weisman (M3) re: special committee update	0.3
3/13/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Conference with K&E, Alix Partners, Evercore, G. Gabel (MCC), J. Tecce, K. Scherling (QE), P. Laurinaitis, R. Meltzer (Special Committee), D. Weisman, A. Headley (M3) re: special committee update	0.3
3/18/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Correspondence re: bid process updates	0.4

3/20/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Quinn Emanuel, M. Manning, A. Headley, and C. Thieme (M3) to discuss Truelink IOI	0.2
3/20/2026	Thieme, Cole	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Quinn Emanuel, M. Manning, S. Herman, and A. Headley (M3) to discuss Truelink IOI	0.2
3/20/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Quinn Emanuel, S. Herman, A. Headley, and C. Thieme (M3) to discuss Truelink IOI	0.2
3/20/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, S. Herman, A. Headley (M3), Disinterested Directors, J. Tecce, K. Scherling (QE) re: Truelink IOI	0.7
3/20/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Quinn Emanuel, M. Manning, S. Herman, and C. Thieme (M3) to discuss Truelink IOI	0.2
3/20/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, M. Manning, S. Herman (M3), Disinterested Directors, J. Tecce, K. Scherling (QE) re: Truelink IOI	0.7
3/20/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Correspondence with Evercore, Alix, S. Herman, M. Manning, C. Thieme (M3) and K. Scherling (M3) regarding analysis around Truelink IOI	0.3
3/21/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Discussion with management, Alix, Evercore, QE, M. Meghji, M. Manning (M3) re: business impacts related to ch 11 process and timing considerations	1.1
3/21/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Discussion with management, Alix, Evercore, QE, M. Meghji, S. Herman (M3) re: business impacts related to ch 11 process and timing considerations	1.1
3/21/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Prepare and review correspondence with Debtor professionals and M3 team re: diligence items	0.8
3/21/2026	Meghji, Mohsin	Communications with Debtors and Debtors' Professionals	Discussion with management, Alix, Evercore, QE, M. Manning, S. Herman (M3) re: business impacts related to ch 11 process and timing considerations	1.1
3/22/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Call with J. Kartus (EVR), M. Del Priore (Alix), A. Headley, C. Thieme (M3) to discuss impact to forecast and case timeline of Truelink IOI	0.5
3/22/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Call with J. Kartus (EVR), A. Headley, C. Thieme (M3) to discuss Truelink IOI and implications for creditor recoveries	0.5
3/22/2026	Thieme, Cole	Communications with Debtors and Debtors' Professionals	Call with J. Kartus (EVR), S. Herman, A. Headley (M3) to discuss Truelink IOI and implications for creditor recoveries	0.5

3/22/2026	Thieme, Cole	Communications with Debtors and Debtors' Professionals	Call with J. Kartus (EVR), M. Del Priore (Alix), S. Herman, A. Headley (M3) to discuss impact to forecast and case timeline of Truelink IOI	0.5
3/22/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Correspondence with Alix, Evercore and M3 teams re: status updates and diligence follow-up	0.3
3/22/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Call with J. Kartus (EVR), M. Del Priore (Alix), S. Herman, C. Thieme (M3) to discuss impact to forecast and case timeline of Truelink IOI	0.5
3/22/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Call with J. Kartus (EVR), S. Herman, C. Thieme (M3) to discuss Truelink IOI and implications for creditor recoveries	0.5
3/25/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, S. Herman, A. Headley (M3), Disinterested Directors, J. Tecce, K. Scherling (QE) re: Truelink IOI	0.5
3/25/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, M. Manning, S. Herman (M3), Disinterested Directors, J. Tecce, K. Scherling (QE) re: Truelink IOI	0.5
3/25/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, M. Manning, A. Headley (M3), Disinterested Directors, J. Tecce, K. Scherling (QE) re: Truelink IOI	0.5
3/27/2026	Meghji, Mohsin	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, MCC Management, Special Committee, Quinn Emanuel, M. Manning, S. Herman, D. Weisman and A. Headley (M3) to discuss case status	0.5
3/27/2026	Meghji, Mohsin	Communications with Debtors and Debtors' Professionals	Review correspondence regarding DIP	0.2
3/27/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, MCC Management, Special Committee, Quinn Emanuel, M. Meghji, M. Manning, S. Herman, and D. Weisman (M3) to discuss case status	0.5
3/27/2026	Weisman, Daniel	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, MCC Management, Special Committee, Quinn Emanuel, M. Meghji, M. Manning, S. Herman, and A. Headley (M3) to discuss case status	0.5
3/27/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, MCC Management, Special Committee, Quinn Emanuel, M. Meghji, S. Herman, D. Weisman and A. Headley (M3) to discuss case status	0.5

3/27/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, MCC Management, Special Committee, Quinn Emanuel, M. Meghji, M. Manning, D. Weisman and A. Headley (M3) to discuss case status	0.5
3/31/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Conference with Evercore re: proposal	0.2
4/1/2026	Meghji, Mohsin	Communications with Debtors and Debtors' Professionals	Correspond with M3 and QE regarding necessary edits to discussion materials update	0.1
4/2/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, MCC Management, Special Committee, Quinn Emanuel, M. Manning, A. Headley (M3) to discuss case status	0.8
4/2/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, MCC Management, Special Committee, Quinn Emanuel, S. Herman, A. Headley (M3) to discuss case status	0.8
4/2/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, MCC Management, Special Committee, Quinn Emanuel, M. Manning, S. Herman (M3) to discuss case status	0.8
4/6/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Discussions with J. Kartus (Evercore) re: sale process	0.3
4/6/2026	Meghji, Mohsin	Communications with Debtors and Debtors' Professionals	Correspond with M3 and QE regarding case updates	0.1
4/6/2026	Meghji, Mohsin	Communications with Debtors and Debtors' Professionals	Review Sales Process Letter and related correspondence	0.4
4/8/2026	Meghji, Mohsin	Communications with Debtors and Debtors' Professionals	Correspond with M. Manning (M3) re: mediation	0.1
4/8/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Call with A. Zane, S. Myneni, V. Chu, J. Zhang (EVR) S. Herman, A. Headley, and C. Thieme (M3) to discuss 4/7/26 Secured AHG/CD&R latest offer	0.4
4/8/2026	Thieme, Cole	Communications with Debtors and Debtors' Professionals	Call with A. Zane, S. Myneni, V. Chu, J. Zhang (EVR) M. Manning, S. Herman, and A. Headley (M3) to discuss 4/7/26 Secured AHG/CD&R latest offer	0.4
4/8/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Call with A. Zane, S. Myneni, V. Chu, J. Zhang (EVR) M. Manning, S. Herman and C. Thieme (M3) to discuss 4/7/26 Secured AHG/CD&R latest offer	0.4
4/8/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, Special Committee, Quinn Emanuel, M. Manning and S. Herman (M3) to discuss case status	0.4

4/8/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Call with A. Zane, S. Myneni, V. Chu, J. Zhang (EVR) M. Manning, A. Headley, and C. Thieme (M3) to discuss 4/7/26 Secured AHG/CD&R latest offer	0.4
4/8/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, Special Committee, Quinn Emanuel, M. Manning and A. Headley (M3) to discuss case status	0.4
4/10/2026	Manning, Matthew	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, Special Committee, Quinn Emanuel, S. Herman and A. Headley (M3) to discuss case status	0.3
4/10/2026	Headley, Aaron	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, Special Committee, Quinn Emanuel, M. Manning, S. Herman (M3) to discuss case status	0.3
4/10/2026	Herman, Seth	Communications with Debtors and Debtors' Professionals	Call with K&E, Evercore, Alix, Special Committee, Quinn Emanuel, M. Manning, and A. Headley (M3) to discuss case status	0.3

Court Attendance / Participation

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	$1,500	3.5	$5,250.00
Manning, Matthew	Senior Managing Director	$1,390	6.1	$8,479.00
Herman, Seth	Managing Director	$1,220	6.7	$8,174.00
Weisman, Daniel	Director	$1,060	-	$0.00
Headley, Aaron	Director	$1,060	17.7	$18,762.00
Magliano, John	Vice President	$840	-	$0.00
Thieme, Cole	Senior Associate	$725	-	$0.00
Duthie, Sean	Senior Associate	$725	-	$0.00
Castro, Jessica	Associate	$615	-	$0.00
Total			**34.0**	**$40,665.00**

2/20/2026	Headley, Aaron	Court Attendance / Participation	Participation in court hearing regarding motion challenging sale process	0.9
2/20/2026	Manning, Matthew	Court Attendance / Participation	Attend hearing on Crossover Ad Hoc group motion	0.5
2/26/2026	Headley, Aaron	Court Attendance / Participation	Participate in court hearing	0.6
3/3/2026	Headley, Aaron	Court Attendance / Participation	Court attendance at motion to intervene by CD&R affiliates in adversary hearing against Barclays as agent	0.5
3/10/2026	Manning, Matthew	Court Attendance / Participation	Attend mediation	3.0
3/10/2026	Meghji, Mohsin	Court Attendance / Participation	Attend mediation session at Kirkland & Ellis	3.5
3/17/2026	Headley, Aaron	Court Attendance / Participation	Participate remotely in DIP and Omnibus court hearing	1.9
3/17/2026	Headley, Aaron	Court Attendance / Participation	Participate remotely in DIP hearing	2.4
3/17/2026	Headley, Aaron	Court Attendance / Participation	Continued remote participation in DIP hearing	0.8
3/17/2026	Headley, Aaron	Court Attendance / Participation	Further remote participation in DIP hearing	1.7
3/18/2026	Headley, Aaron	Court Attendance / Participation	Review partial recording of DIP hearing	0.6
3/25/2026	Headley, Aaron	Court Attendance / Participation	Remotely attend continued Final DIP hearing	2.0
3/25/2026	Headley, Aaron	Court Attendance / Participation	Remotely attend continued Final DIP hearing	1.5
3/25/2026	Herman, Seth	Court Attendance / Participation	Attend hearing telephonically	4.0
3/25/2026	Manning, Matthew	Court Attendance / Participation	Attend hearing	0.6
3/26/2026	Headley, Aaron	Court Attendance / Participation	Remotely participate in continued Final DIP financing hearing	1.0

3/26/2026	Headley, Aaron	Court Attendance / Participation	Rejoin continued Final DIP hearing remotely	1.5
3/26/2026	Headley, Aaron	Court Attendance / Participation	Remotely attended continuation of the Final DIP hearing	0.7
3/26/2026	Herman, Seth	Court Attendance / Participation	Attend hearing telephonically	1.5
3/26/2026	Manning, Matthew	Court Attendance / Participation	Attend continued hearing	0.5
3/27/2026	Headley, Aaron	Court Attendance / Participation	Attend remote court hearing re: final DIP	0.4
3/27/2026	Herman, Seth	Court Attendance / Participation	Attend court hearing telephonically	0.5
3/27/2026	Manning, Matthew	Court Attendance / Participation	Attend hearing update and follow up call with S. Herman (M3) re: same	0.4
4/15/2026	Headley, Aaron	Court Attendance / Participation	Attend confirmation hearing via teleconference	0.7
4/15/2026	Herman, Seth	Court Attendance / Participation	Attend confirmation hearing	0.7
4/15/2026	Manning, Matthew	Court Attendance / Participation	Attend confirmation hearing	0.6
4/16/2026	Headley, Aaron	Court Attendance / Participation	Remotely attend confirmation hearing	0.5
4/16/2026	Manning, Matthew	Court Attendance / Participation	Attend confirmation hearing	0.5

Due Diligence

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	$1,500	13.0	$19,500.00
Manning, Matthew	Senior Managing Director	$1,390	29.6	$41,144.00
Herman, Seth	Managing Director	$1,220	23.4	$28,548.00
Weisman, Daniel	Director	$1,060	17.1	$18,126.00
Headley, Aaron	Director	$1,060	129.3	$137,058.00
Magliano, John	Vice President	$840	13.1	$11,004.00
Thieme, Cole	Senior Associate	$725	27.7	$20,082.50
Duthie, Sean	Senior Associate	$725	2.6	$1,885.00
Castro, Jessica	Associate	$615	41.9	$25,768.50
Total			**297.7**	**$303,116.00**

2/9/2026	Herman, Seth	Due Diligence	Continue to review first day declaration and exhibits, and first day pleadings	1.2
2/9/2026	Herman, Seth	Due Diligence	Review first day declaration and exhibits	2.0
2/10/2026	Headley, Aaron	Due Diligence	Review data files from Quinn Emanuel	0.8
2/10/2026	Headley, Aaron	Due Diligence	Continue review of data files from Quinn Emanuel	1.3

2/10/2026	Headley, Aaron	Due Diligence	Conferencing with M. Manning, S. Herman (M3) regarding project scope, due diligence areas, and workstreams	0.4
2/10/2026	Headley, Aaron	Due Diligence	Correspond with M. Manning (M3) regarding initial diligence focus areas	0.4
2/10/2026	Headley, Aaron	Due Diligence	Review available data including pitch, PIB, first day declaration	1.8
2/10/2026	Headley, Aaron	Due Diligence	Set up due diligence kickoff call with Alix Partners and Evercore teams	0.2
2/10/2026	Herman, Seth	Due Diligence	Begin review of information package provided via QE	3.0
2/10/2026	Herman, Seth	Due Diligence	Conferencing with M. Manning, A. Headley (M3) regarding project scope, due diligence areas, and workstreams	0.4
2/10/2026	Herman, Seth	Due Diligence	Continue review of exhibits to first day declaration	0.8
2/10/2026	Herman, Seth	Due Diligence	Meet with M. Meghji, C. Garner, M. Manning (M3), K. Scherling, J. Tecce (QE) for kickoff discussion	0.5
2/10/2026	Herman, Seth	Due Diligence	Continue review of case dataroom	0.7
2/10/2026	Manning, Matthew	Due Diligence	Conferencing with S. Herman, A. Headley (M3) regarding project scope, due diligence areas, and workstreams	0.4
2/11/2026	Headley, Aaron	Due Diligence	Correspondence with M. Meghji, M. Manning, S. Herman (M3) regarding kickoff call and diligence streams including priority focus areas	0.8
2/11/2026	Headley, Aaron	Due Diligence	Correspondence with M. Manning, S. Herman (M3), K. Scherling (QE) regarding agenda and preparation for calls with Special Committee and debtor advisors	0.7
2/11/2026	Headley, Aaron	Due Diligence	Correspond with M. Manning, C. Thieme, J. Castro (M3) regarding due diligence priorities	0.2
2/11/2026	Headley, Aaron	Due Diligence	Review MCC lender presentation deck	0.6
2/11/2026	Headley, Aaron	Due Diligence	Review 1/23 special committee deck	0.4
2/11/2026	Headley, Aaron	Due Diligence	Review summary of DIP proposals from debtor advisors	0.4
2/11/2026	Meghji, Mohsin	Due Diligence	Correspondence with M. Manning, S. Herman, A. Headley (M3) regarding kickoff call and diligence streams including priority focus areas	0.8
2/11/2026	Herman, Seth	Due Diligence	Review information package provided by Evercore	1.6
2/11/2026	Manning, Matthew	Due Diligence	Review initial information provided by EVR team including presentations and budgets	0.9

2/12/2026	Headley, Aaron	Due Diligence	Call with M. Meghji, M. Manning and C. Thieme (M3) to discuss diligence materials and go-forward workplan	0.3
2/12/2026	Headley, Aaron	Due Diligence	Review certain Debtor transactions	1.1
2/12/2026	Meghji, Mohsin	Due Diligence	Call with M. Manning, A. Headley and C. Thieme (M3) to discuss diligence materials and go-forward workplan	0.3
2/12/2026	Meghji, Mohsin	Due Diligence	Review internal update deck	0.8
2/12/2026	Meghji, Mohsin	Due Diligence	Review materials related to the investigation issues	0.9
2/12/2026	Manning, Matthew	Due Diligence	Call with M. Meghji, A. Headley and C. Thieme (M3) to discuss diligence materials and go-forward workplan	0.3
2/12/2026	Manning, Matthew	Due Diligence	Review diligence materials and go-forward workplan	0.3
2/12/2026	Manning, Matthew	Due Diligence	Review and prepare initial diligence request list and correspondence re: same	0.4
2/12/2026	Headley, Aaron	Due Diligence	Review court docket to conduct research on latest case developments	0.4
2/12/2026	Headley, Aaron	Due Diligence	Review available files in debtors' VDR	0.6
2/12/2026	Headley, Aaron	Due Diligence	Review draft internal discussion materials from C. Thieme (M3) and provide edits	0.5
2/12/2026	Headley, Aaron	Due Diligence	Create initial information request list for debtors' advisors	0.8
2/12/2026	Headley, Aaron	Due Diligence	Correspond with M. Manning, S. Herman, C. Thieme, J. Castro (M3) regarding due diligence planning and info request list	0.6
2/12/2026	Headley, Aaron	Due Diligence	Correspond with M. Manning, S. Herman, C. Thieme, J. Castro (M3), K. Scherling, J. Nakdimon (QE) regarding data request list for debtors' advisors	0.5
2/12/2026	Headley, Aaron	Due Diligence	Continue review of available files in debtors' VDR	1.1
2/12/2026	Thieme, Cole	Due Diligence	Prepare discussion materials on findings from diligence materials in order to provide update on case-to-date	2.0
2/12/2026	Thieme, Cole	Due Diligence	Call with A. Headley (M3) to review and revise MCC update discussion materials	0.9
2/12/2026	Thieme, Cole	Due Diligence	Call with M. Meghji, M. Manning, A. Headley (M3) to discuss diligence materials and go-forward workplan	0.3
2/12/2026	Thieme, Cole	Due Diligence	Prepare due diligence request list	1.3
2/12/2026	Thieme, Cole	Due Diligence	Review diligence package and prepare summary findings of key items	1.7
2/12/2026	Thieme, Cole	Due Diligence	Revise discussion materials on workplan and diligence update	1.0

2/12/2026	Castro, Jessica	Due Diligence	Review diligence provided in the VDR and from provided document subsets	1.4
2/12/2026	Herman, Seth	Due Diligence	Review and comment on priority diligence request list	0.3
2/13/2026	Meghji, Mohsin	Due Diligence	Correspond with J. Tecce, K. Scherling, J. Nakdimon, E. Cranor, K. Karo (QE), M. Manning, S. Herman, A. Headley (M3) regarding due diligence request areas that QE would like M3 to focus on	0.6
2/13/2026	Herman, Seth	Due Diligence	Review court filings and case diligence materials to evaluate bankruptcy dynamics and formulate plan for workstream next steps	0.6
2/13/2026	Magliano, John	Due Diligence	Conference with A. Headley, C. Thieme, J. Castro (M3) to discuss engagement scope, diligence materials received, and deliverable expectations	0.4
2/13/2026	Magliano, John	Due Diligence	Review court filings and case diligence materials to evaluate bankruptcy dynamics and formulate plan for workstream next steps	1.3
2/13/2026	Magliano, John	Due Diligence	Review board materials to assess company performance and initiatives over time	0.4
2/13/2026	Magliano, John	Due Diligence	Review workstream and diligence tracker prepared by C. Thieme (M3)	0.1
2/13/2026	Headley, Aaron	Due Diligence	Conference with J. Magliano, C. Thieme, J. Castro (M3) to discuss engagement scope, diligence materials received, and deliverable expectations	0.4
2/13/2026	Headley, Aaron	Due Diligence	Correspond with M. Manning, S. Herman, C. Thieme, J. Castro (M3), K. Scherling, J. Nakdimon (QE), and debtor advisors Evercore and Alix Partners (via listserv) regarding data request list	0.3
2/13/2026	Headley, Aaron	Due Diligence	Correspond with J. Tecce, K. Scherling, J. Nakdimon, E. Cranor, K. Karo (QE), M. Meghji, M. Manning, S. Herman (M3) regarding due diligence request areas that QE would like M3 to focus on	0.6
2/13/2026	Headley, Aaron	Due Diligence	Review sales process outreach summary from debtor advisors	0.3
2/13/2026	Headley, Aaron	Due Diligence	Review timeline summary of debt financings and financial performance from S. Herman (M3)	0.4
2/13/2026	Headley, Aaron	Due Diligence	Review draft of workstream planning document from C. Thieme (M3) and provide edits	0.9
2/13/2026	Headley, Aaron	Due Diligence	Review materials related to investigation and create summary spreadsheet	0.4

2/13/2026	Headley, Aaron	Due Diligence	Correspond with D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) regarding certain investigation matters	0.8
2/13/2026	Headley, Aaron	Due Diligence	Correspond with D. Weisman and C. Thieme (M3) regarding priority workstreams and plan of attack	0.4
2/13/2026	Headley, Aaron	Due Diligence	Review files provided by Evercore in updated data room	1.3
2/13/2026	Headley, Aaron	Due Diligence	Review of updated files in dataroom from debtor advisors	1.2
2/13/2026	Thieme, Cole	Due Diligence	Conference with A. Headley, J. Magliano, J. Castro (M3) to discuss engagement scope, diligence materials received, and deliverable expectations	0.4
2/13/2026	Thieme, Cole	Due Diligence	Revise due diligence request list	0.8
2/13/2026	Castro, Jessica	Due Diligence	Review CD&R investment committee decks	1.1
2/13/2026	Castro, Jessica	Due Diligence	Conference with A. Headley, J. Magliano, C. Thieme (M3) to discuss engagement scope, diligence materials received, and deliverable expectations	0.4
2/13/2026	Castro, Jessica	Due Diligence	Review M3-prepared discussion materials to get up to speed on engagement and scope	0.8
2/13/2026	Castro, Jessica	Due Diligence	Review sales process outreach document	0.2
2/13/2026	Castro, Jessica	Due Diligence	Review MCC February 2026 BOD Deck	0.5
2/13/2026	Manning, Matthew	Due Diligence	Correspondence with Debtor advisors and special committee advisors re: diligence requests, information sharing, initial files received	0.3
2/13/2026	Manning, Matthew	Due Diligence	Review updated diligence request list	0.2
2/13/2026	Manning, Matthew	Due Diligence	Review initial files provided by QE re: lender and special committee presentations	1.1
2/14/2026	Manning, Matthew	Due Diligence	Review information posted to VDR by Debtor advisors	2.4
2/14/2026	Manning, Matthew	Due Diligence	Correspondence with A. Headley, S. Herman (M3) et al, re: information posted to VDR by Debtor advisors	0.3
2/14/2026	Headley, Aaron	Due Diligence	Review updated files provided by debtor advisors in VDR	1.6
2/14/2026	Headley, Aaron	Due Diligence	Correspond with M. Manning and S. Herman (M3) regarding status update on review of dataroom and internal workstreams	0.7
2/14/2026	Thieme, Cole	Due Diligence	Review VDR and annotate materials received from diligence request	2.4

2/14/2026	Castro, Jessica	Due Diligence	Conduct research into and compile charts of MCC debt trading over time	2.1
2/14/2026	Castro, Jessica	Due Diligence	Conduct research into certain transactions and prepare summary of findings	2.2
2/14/2026	Castro, Jessica	Due Diligence	Draft summary of total findings from investigation related matters	0.8
2/14/2026	Herman, Seth	Due Diligence	Review new information posted to datasite	1.3
2/15/2026	Castro, Jessica	Due Diligence	Conference with M. Manning, S. Herman, A. Headley, D. Weisman, J. Magliano, C. Thieme (M3) to discuss follow-up diligence request items and workstream updates	0.7
2/15/2026	Magliano, John	Due Diligence	Conference with M. Manning, S. Herman, A. Headley, D. Weisman, C. Thieme, J. Castro (M3) to discuss follow-up diligence request items and workstream updates	0.7
2/15/2026	Headley, Aaron	Due Diligence	Correspond with C. Thieme (M3) regarding business plan analysis and updated workstreams/due diligence request list	0.7
2/15/2026	Headley, Aaron	Due Diligence	Review slides on investigative matters from J. Castro (M3) and provide edits	0.9
2/15/2026	Headley, Aaron	Due Diligence	Review updated slides on findings of certain investigation topics from J. Castro (M3) and provide additional edits	0.4
2/15/2026	Thieme, Cole	Due Diligence	Review VDR and revise diligence list for materials received to-date	1.1
2/15/2026	Thieme, Cole	Due Diligence	Revise diligence list in preparation for circulating new draft to Evercore	1.0
2/15/2026	Thieme, Cole	Due Diligence	Conference with M. Manning, S. Herman, A. Headley, D. Weisman, J. Magliano, J. Castro (M3) to discuss follow-up diligence request items and workstream updates	0.7
2/15/2026	Weisman, Daniel	Due Diligence	Conference with M. Manning, S. Herman, A. Headley, J. Magliano, C. Thieme, J. Castro (M3) to discuss follow-up diligence request items and workstream updates	0.7
2/15/2026	Castro, Jessica	Due Diligence	Draft debt trading analysis slides and charts	2.7
2/15/2026	Castro, Jessica	Due Diligence	Revise debt trading analysis slides per comments from A. Headley (M3)	2.4
2/15/2026	Castro, Jessica	Due Diligence	Draft executive summary for debt trading analysis slides and revise chart and table outputs of comparisons	1.6
2/15/2026	Castro, Jessica	Due Diligence	Prepare slides of trade dates and compare to earnings and investment committee meetings	0.7
2/15/2026	Castro, Jessica	Due Diligence	Draft summary of investigative matters	0.8

2/15/2026	Herman, Seth	Due Diligence	Review complaint filed by Crossholder AHG	0.5
2/15/2026	Herman, Seth	Due Diligence	Continue review of dataroom information	1.4
2/15/2026	Herman, Seth	Due Diligence	Review and comment on due diligence tracker and request list	0.4
2/15/2026	Herman, Seth	Due Diligence	Conference with M. Manning, A. Headley, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss follow-up diligence request items and workstream updates	0.7
2/15/2026	Manning, Matthew	Due Diligence	Conference with S. Herman, A. Headley, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss follow-up diligence request items and workstream updates	0.7
2/15/2026	Manning, Matthew	Due Diligence	Review and provide commentary re: diligence list	0.2
2/15/2026	Manning, Matthew	Due Diligence	Review and analyze VDR information provided by Debtor advisors	1.4
2/15/2026	Magliano, John	Due Diligence	Correspond with D. Weisman and C. Thieme (M3) re: business plan diligence items	0.1
2/15/2026	Magliano, John	Due Diligence	Review and revise due diligence request list provided by C. Thieme (M3)	0.3
2/15/2026	Headley, Aaron	Due Diligence	Conference with M. Manning, S. Herman, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss follow-up diligence request items and workstream updates	0.7
2/16/2026	Magliano, John	Due Diligence	Conference with M. Manning, S. Herman, A. Headley, D. Weisman, C. Thieme, J. Castro (M3) to discuss business plan model observations and CD&R trading analysis	1.0
2/16/2026	Magliano, John	Due Diligence	Review historical financial information and provide diligence questions to D. Weisman (M3)	0.3
2/16/2026	Herman, Seth	Due Diligence	Conference with M. Manning, A. Headley, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss business plan model observations and certain Debtor transactions	1.0
2/16/2026	Magliano, John	Due Diligence	Review adversary complaint for workstream planning purposes	0.2
2/16/2026	Weisman, Daniel	Due Diligence	Conference with M. Manning, S. Herman, A. Headley, J. Magliano, C. Thieme, J. Castro (M3) to discuss business plan model observations and certain Debtor transactions	1.0
2/16/2026	Weisman, Daniel	Due Diligence	Review and analyze Project Monarch Special Committee Materials and Lender Presentations	1.9

2/16/2026	Manning, Matthew	Due Diligence	Conference with S. Herman, A. Headley, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss business plan model observations and certain Debtor transactions	1.0
2/16/2026	Manning, Matthew	Due Diligence	Correspondence with M3 team re: workstreams, diligence lists, initial analyses	0.3
2/16/2026	Manning, Matthew	Due Diligence	Review and analyze diligence documents provided by Debtor advisors, QE	1.1
2/16/2026	Headley, Aaron	Due Diligence	Conference with M. Manning, S. Herman, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss business plan model observations and certain Debtor transactions	1.0
2/16/2026	Headley, Aaron	Due Diligence	Review updated CD&R trading analysis presentation from J. Castro (M3) and provide edits	0.4
2/16/2026	Headley, Aaron	Due Diligence	Correspondence with M. Manning and S. Herman (M3) to discuss workstream priorities for special committee	0.3
2/16/2026	Thieme, Cole	Due Diligence	Conference with M. Manning, S. Herman, A. Headley, D. Weisman, J. Magliano, J. Castro (M3) to discuss business plan model observations and certain Debtor transactions	1.0
2/16/2026	Thieme, Cole	Due Diligence	Prepare diligence list on long-term business plan to be shared with Debtor advisors	1.2
2/16/2026	Castro, Jessica	Due Diligence	Conference with M. Manning, S. Herman, A. Headley, D. Weisman, J. Magliano, C. Thieme (M3) to discuss business plan model observations and certain Debtor transactions	1.0
2/16/2026	Castro, Jessica	Due Diligence	Revise debt trading analysis slides per comments from M. Manning and S. Herman (M3); distribute for review	2.1
2/16/2026	Meghji, Mohsin	Due Diligence	Review of various documents including valuation analysis, company materials, pleadings, and declarations	2.3
2/17/2026	Herman, Seth	Due Diligence	Review business plan presentation, model	1.4
2/17/2026	Magliano, John	Due Diligence	Conference with M. Meghji, M. Manning, S. Herman, A. Headley, D. Weisman, C. Thieme, J. Castro (M3) to discuss preliminary valuation observations and findings from certain investigative matters to provide to Quinn Emanuel	0.8
2/17/2026	Magliano, John	Due Diligence	Correspond with M. Manning (M3) regarding responses to questions on diligence items	0.2

2/17/2026	Magliano, John	Due Diligence	Review diligence materials to assess historical trends and commentary on key performance drivers	1.7
2/17/2026	Thieme, Cole	Due Diligence	Conference with M. Meghji, M. Manning, S. Herman, A. Headley, D. Weisman, J. Magliano, J. Castro (M3) to discuss preliminary valuation observations and findings from certain investigative matters to provide to Quinn Emanuel	0.8
2/17/2026	Herman, Seth	Due Diligence	Conference with M. Meghji, M. Manning, A. Headley, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss preliminary valuation observations and findings from certain investigative matters to provide to Quinn Emanuel	0.8
2/17/2026	Weisman, Daniel	Due Diligence	Conference with M. Meghji, M. Manning, S. Herman, A. Headley, J. Magliano, C. Thieme, J. Castro (M3) to discuss preliminary valuation observations and findings from certain investigative matters to provide to Quinn Emanuel	0.8
2/17/2026	Manning, Matthew	Due Diligence	Conference with M. Meghji, S. Herman, A. Headley, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss preliminary valuation observations and findings from certain investigative matters to provide to Quinn Emanuel	0.8
2/17/2026	Manning, Matthew	Due Diligence	Correspondence with M3 team re: diligence responses and workstream planning	0.2
2/17/2026	Headley, Aaron	Due Diligence	Conference with M. Meghji, M. Manning, S. Herman, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss preliminary valuation observations and findings from certain investigative matters to provide to Quinn Emanuel	0.8
2/17/2026	Headley, Aaron	Due Diligence	Correspond with J. Castro (M3) regarding slides on certain investigative matters	0.4
2/17/2026	Headley, Aaron	Due Diligence	Correspond with M. Manning, S. Herman (M3) regarding due diligence workstreams and follow-ups with Evercore and Alix Partners	0.3
2/17/2026	Headley, Aaron	Due Diligence	Review initial question list from C. Thieme (M3) regarding business plan due diligence and provide feedback	0.4
2/17/2026	Castro, Jessica	Due Diligence	Finalize and send slides on investigation matters to M. Manning (M3) for distribution	0.4
2/17/2026	Castro, Jessica	Due Diligence	Revise and finalize sponsor trading slides for meeting with M. Meghji (M3)	1.2
2/17/2026	Thieme, Cole	Due Diligence	Review and revise diligence materials and update diligence tracker	1.5

2/17/2026	Castro, Jessica	Due Diligence	Conference with M. Meghji, M. Manning, S. Herman, A. Headley, D. Weisman, J. Magliano, C. Thieme (M3) to discuss preliminary valuation observations and investigation matters to provide to Quinn Emanuel	0.8
2/17/2026	Castro, Jessica	Due Diligence	Respond to follow-up questions from S. Herman and M. Manning (M3) on investigation matters, revise slides per edits from the M3 team	2.6
2/17/2026	Castro, Jessica	Due Diligence	Prepare notes on certain investigation matters	0.9
2/17/2026	Meghji, Mohsin	Due Diligence	Review responses to latest data requests	0.7
2/17/2026	Meghji, Mohsin	Due Diligence	Conference with M. Manning, S. Herman, A. Headley, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss preliminary valuation observations and findings from certain investigative matters to provide to Quinn Emanuel	0.4
2/17/2026	Meghji, Mohsin	Due Diligence	Review investigation materials	0.4
2/18/2026	Thieme, Cole	Due Diligence	Attend meeting with D. Weisman, J. Magliano, S. Duthie (M3) to discuss outstanding diligence items and workstream planning	0.4
2/18/2026	Weisman, Daniel	Due Diligence	Attend meeting with J. Magliano, C. Thieme, S. Duthie (M3) to discuss outstanding diligence items and workstream planning	0.4
2/18/2026	Magliano, John	Due Diligence	Attend meeting with D. Weisman, C. Thieme, S. Duthie (M3) to discuss outstanding diligence items and workstream planning	0.4
2/18/2026	Magliano, John	Due Diligence	Attend meeting with D. Weisman, C. Thieme, S. Duthie (M3) to discuss updates on financial analyses and presentation materials	0.3
2/18/2026	Weisman, Daniel	Due Diligence	Review and analyze M&A P&Ls and compare to base business performance	0.8
2/18/2026	Weisman, Daniel	Due Diligence	Review and analyze MCC Transformation Plan PPT presentation	0.6
2/18/2026	Weisman, Daniel	Due Diligence	Review and analyze Gabel first day declaration	0.8
2/18/2026	Weisman, Daniel	Due Diligence	Review and analyze sales by end market and customer share	0.6
2/18/2026	Weisman, Daniel	Due Diligence	Review and revise historical financial performance presentation and supporting analysis	1.3

2/18/2026	Manning, Matthew	Due Diligence	Review and analyze business plan presentations and materials re: illustrative transaction	1.3
2/18/2026	Castro, Jessica	Due Diligence	Review special committee decks to outline financing plan comparisons between proposals	1.7
2/18/2026	Castro, Jessica	Due Diligence	Correspond with M. Manning (M3) on expectations for financing proposal comparison slides to provide to Quinn	0.5
2/18/2026	Castro, Jessica	Due Diligence	Prepare summary slides comparing financing proposals	2.1
2/18/2026	Castro, Jessica	Due Diligence	Continue to prepare summary slides comparing financing proposals; including leverage and liquidity analysis	1.9
2/18/2026	Duthie, Sean	Due Diligence	Attend meeting with J. Magliano (M3) to discuss revenue waterfall analysis	0.2
2/18/2026	Duthie, Sean	Due Diligence	Attend meeting with D. Weisman, J. Magliano, C. Thieme (M3) to discuss updates on financial analyses and presentation materials	0.3
2/18/2026	Duthie, Sean	Due Diligence	Attend meeting with D. Weisman, J. Magliano, C. Thieme (M3) to discuss outstanding diligence items and workstream planning	0.4
2/19/2026	Meghji, Mohsin	Due Diligence	Review docket 297 and related correspondence	0.2
2/19/2026	Weisman, Daniel	Due Diligence	Attend meeting with J. Magliano, C. Thieme, S. Duthie (M3) to discuss updates on financial analyses and presentation materials	0.3
2/19/2026	Weisman, Daniel	Due Diligence	Continue to review and revise business plan presentation and analysis	0.5
2/19/2026	Headley, Aaron	Due Diligence	Review draft slides for client relating to work streams agreed upon with Quinn Emanuel	0.6
2/19/2026	Castro, Jessica	Due Diligence	Review diligence packages for detail on 2021 LBO valuation metrics, liquidity profile, and pro forma capital structure	1.2
2/19/2026	Castro, Jessica	Due Diligence	Review key MCC company history dates leading up to filing for timeline page to provide to Quinn	0.6
2/19/2026	Castro, Jessica	Due Diligence	Revise capital structure and leverage analysis for potential financing proposal	0.9
2/19/2026	Thieme, Cole	Due Diligence	Review PwC tax analysis on potential transaction	0.7
2/19/2026	Thieme, Cole	Due Diligence	Attend meeting with D. Weisman, J. Magliano, S. Duthie (M3) to discuss updates on financial analyses and presentation materials	0.3

2/20/2026	Magliano, John	Due Diligence	Update due diligence list for historical financial and business plan information	0.3
2/20/2026	Magliano, John	Due Diligence	Review operational due diligence materials provided to assess potential follow-up data requests	0.3
2/20/2026	Weisman, Daniel	Due Diligence	Conference with S. Herman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss final edits to the draft preliminary report to provide to Quinn Emanuel	0.4
2/20/2026	Weisman, Daniel	Due Diligence	Review and revise due diligence list; correspond with C. Thieme (M3) re: same	0.3
2/20/2026	Manning, Matthew	Due Diligence	Discussion with D. Weisman (M3) re: diligence list and business plan analysis	0.5
2/20/2026	Castro, Jessica	Due Diligence	Review of hearing outcome and next steps	0.4
2/20/2026	Castro, Jessica	Due Diligence	Review of updated and outstanding diligence tracker for business plan and next steps	0.5
2/20/2026	Castro, Jessica	Due Diligence	Review final preliminary report sent by Quinn Emanuel	0.4
2/20/2026	Thieme, Cole	Due Diligence	Review VDR and email correspondence for diligence updates	0.8
2/20/2026	Thieme, Cole	Due Diligence	Review and revise diligence tracker	1.2
2/21/2026	Headley, Aaron	Due Diligence	Correspond with Evercore & Alix Partners email distribution lists regarding due diligence report from Bain	0.4
2/23/2026	Headley, Aaron	Due Diligence	Review dataroom files	1.2
2/23/2026	Headley, Aaron	Due Diligence	Review / update client deliverable PPT	0.8
2/23/2026	Headley, Aaron	Due Diligence	Review Bain report	0.9
2/23/2026	Headley, Aaron	Due Diligence	Correspond with M. Manning, S. Herman, D. Weisman (M3) regarding status of client depositions, mediation and timing for report delivery	0.4
2/23/2026	Headley, Aaron	Due Diligence	Review U.S. Trustee replies to debtors' objection to motions seeking dismissal	0.6
2/23/2026	Headley, Aaron	Due Diligence	Review Excluded First Lien Lenders joinder to Cross-Holder AHG motion to dismiss/transfer	0.4
2/23/2026	Headley, Aaron	Due Diligence	Review Cross-Holder AHG reply in support of its motion to dismiss or transfer	0.4
2/23/2026	Headley, Aaron	Due Diligence	Review Secured Ad Hoc Group Motion to Intervene in adversary proceeding against Barclays	0.3
2/23/2026	Headley, Aaron	Due Diligence	Review Secured AHG joinder to Debtors' and CD&R's Opposition to Motions Seeking Dismissal or Transfer	0.3

2/23/2026	Manning, Matthew	Due Diligence	Correspondence with A. Headley (M3) re: data requests and next steps re: key workstreams	0.3
2/24/2026	Weisman, Daniel	Due Diligence	Conference with M. Manning, S. Herman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss expert report review and supplemental analysis for Quinn report	0.5
2/24/2026	Weisman, Daniel	Due Diligence	Review and revise business plan diligence tracker; correspond with A. Headley (M3) re: same	0.3
2/24/2026	Herman, Seth	Due Diligence	Conference with M. Manning, A. Headley, D. Weisman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss expert report review and supplemental analysis for Quinn report	0.5
2/24/2026	Herman, Seth	Due Diligence	Continue to review DIP expert report	0.3
2/24/2026	Magliano, John	Due Diligence	Conference with M. Manning, S. Herman, A. Headley, D. Weisman, C. Thieme, S. Duthie, J. Castro (M3) to discuss expert report review and supplemental analysis for Quinn report	0.5
2/24/2026	Headley, Aaron	Due Diligence	Prepare analysis of waterfall by entity	1.4
2/24/2026	Castro, Jessica	Due Diligence	Conference with M. Manning, S. Herman, A. Headley, D. Weisman, J. Magliano, C. Thieme, S. Duthie (M3) to discuss expert report review and supplemental analysis for Quinn report	0.5
2/24/2026	Castro, Jessica	Due Diligence	Review expert valuation report to incorporate into materials for Quinn	1.5
2/24/2026	Meghji, Mohsin	Due Diligence	Review expert reports	0.5
2/24/2026	Thieme, Cole	Due Diligence	Conference with M. Manning, S. Herman, D. Weisman, J. Magliano, S. Duthie, J. Castro (M3) to discuss expert report review and supplemental analysis for Quinn report	0.5
2/24/2026	Headley, Aaron	Due Diligence	Conference with M. Manning, S. Herman, D. Weisman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss expert report review and supplemental analysis for Quinn report	0.5
2/24/2026	Headley, Aaron	Due Diligence	Review expert report (valuation) of Brent Banks (Evercore)	0.7
2/24/2026	Headley, Aaron	Due Diligence	Review expert report (DIP) of Brent Banks (Evercore)	0.6
2/24/2026	Headley, Aaron	Due Diligence	Review waterfall expert report	1.8

2/24/2026	Duthie, Sean	Due Diligence	Conference with M. Manning, S. Herman, A. Headley, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss expert report review and supplemental analysis for Quinn report	0.5
2/24/2026	Manning, Matthew	Due Diligence	Conference with S. Herman, D. Weisman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss expert report review and supplemental analysis for Quinn report	0.5
2/24/2026	Manning, Matthew	Due Diligence	Review Debtor expert reports on DIP, valuation and going concern waterfall	0.9
2/25/2026	Herman, Seth	Due Diligence	Analysis re: Koza declaration and related conversation with A Headley (M3)	1.0
2/25/2026	Manning, Matthew	Due Diligence	Call with A. Headley (M3) to discuss waterfall expert report and status of analysis	0.5
2/25/2026	Headley, Aaron	Due Diligence	Correspondence with C. Thieme and J. Castro (M3) regarding term debt size at original acquisition date	0.2
2/25/2026	Headley, Aaron	Due Diligence	Review data room files	1.1
2/25/2026	Headley, Aaron	Due Diligence	Review slides on implied EV and acquisition debt terms from J. Castro (M3) and provide feedback	0.6
2/25/2026	Headley, Aaron	Due Diligence	Review analysis of 2021 sources & uses from C. Thieme (M3) and provide feedback	0.4
2/25/2026	Headley, Aaron	Due Diligence	Call with M. Manning (M3) to discuss waterfall expert report and status of analysis	0.5
2/25/2026	Headley, Aaron	Due Diligence	Conduct analysis of waterfall expert report and review of assumptions driving the model	1.2
2/25/2026	Headley, Aaron	Due Diligence	Review U.S. Trustee reply to debtors' objection to motions seeking dismissal or transfer	0.7
2/25/2026	Headley, Aaron	Due Diligence	Review Cross-Holder AHG motion in limine requesting exclusion of expert testimony provided by Matthew Jacques	0.3
2/25/2026	Headley, Aaron	Due Diligence	Review Declaration of Eric Koza in Support of Debtors' Objection to Dismiss/Transfer	0.8
2/25/2026	Headley, Aaron	Due Diligence	Review Declaration of Matthew Jacques in Support of Debtors' Objection to Dismiss/Transfer	0.5
2/25/2026	Headley, Aaron	Due Diligence	Review slides on debt trading analysis and provide edits to J. Castro (M3)	0.6
2/25/2026	Headley, Aaron	Due Diligence	Review file from C. Thieme (M3) regarding source/uses of original transaction, and provide edits on same	0.4
2/25/2026	Castro, Jessica	Due Diligence	Review and distribute revised report slides for Quinn Emanuel	0.3

2/25/2026	Meghji, Mohsin	Due Diligence	Review conflicts disclosure	0.1
2/25/2026	Meghji, Mohsin	Due Diligence	Review retention application	0.4
2/26/2026	Manning, Matthew	Due Diligence	Review and edit draft materials and discussions with J. Castro, A. Headley (M3) re: same	1.6
2/26/2026	Headley, Aaron	Due Diligence	Make updates to client deliverable deck	1.1
2/26/2026	Headley, Aaron	Due Diligence	Correspond with C. Thieme (M3) regarding forecast of EBITDA by legal entity	0.4
2/26/2026	Headley, Aaron	Due Diligence	Review and edit due diligence report	0.9
2/26/2026	Headley, Aaron	Due Diligence	Correspond with M. Manning (M3) regarding status of client deliverable deck	0.5
2/26/2026	Meghji, Mohsin	Due Diligence	Review M3 team's preliminary report	0.5
2/27/2026	Headley, Aaron	Due Diligence	Review motion of CD&R affiliate (Arawak) to Intervene in Adversary Proceeding	0.6
2/27/2026	Headley, Aaron	Due Diligence	Read Quinn Emanuel report on their investigation	1.1
2/28/2026	Headley, Aaron	Due Diligence	Call with K. Scherling (QE) to discuss timing of case and deliverables	0.1
2/28/2026	Headley, Aaron	Due Diligence	Correspond with M. Meghji, M. Manning, S. Herman (M3) regarding timing of case and deliverables	0.2
3/2/2026	Headley, Aaron	Due Diligence	Review motion by Barclays Bank to dismiss adversary proceeding and related request to shorten time period for hearing	0.8
3/2/2026	Headley, Aaron	Due Diligence	Review Cross-Holder AHG limited objection to motions to intervene by Secured AHG and Arawak	0.4
3/2/2026	Headley, Aaron	Due Diligence	Review Secured AHG reply to the Cross-Holder AHG limited objection to its motion to intervene	0.3
3/3/2026	Headley, Aaron	Due Diligence	Call with M. Manning (M3) to discuss diligence status and workplan	0.3
3/3/2026	Headley, Aaron	Due Diligence	Review waterfall recovery model provided by Evercore/AlixPartners	0.7
3/3/2026	Headley, Aaron	Due Diligence	Prepare sensitivity analysis around leased real estate in waterfall recovery model	0.5
3/3/2026	Headley, Aaron	Due Diligence	Review amended notice of Chapter 11	0.3
3/3/2026	Headley, Aaron	Due Diligence	Review debtors counter-statement of issues and counter-designations of record on appeal	0.2
3/3/2026	Headley, Aaron	Due Diligence	Correspond with J. Castro (M3) regarding historical review of transactions being considered by debtors	0.3

3/3/2026	Headley, Aaron	Due Diligence	Correspond with C. Thieme (M3) regarding summary of sources and uses of cash under the DIP and POR	0.3
3/3/2026	Thieme, Cole	Due Diligence	Review waterfall model provided by Evercore and prepare diligence questions	1.5
3/3/2026	Manning, Matthew	Due Diligence	Call with A. Headley (M3) to discuss diligence status and workplan	0.3
3/3/2026	Manning, Matthew	Due Diligence	Review going concern waterfall and draft special committee materials	0.4
3/4/2026	Headley, Aaron	Due Diligence	Review special committee materials & summarize various deals being explored prior to finalizing the POR	1.2
3/4/2026	Headley, Aaron	Due Diligence	Review Arawak XI Lenders motion to intervene in DIP appeals	0.7
3/4/2026	Headley, Aaron	Due Diligence	Review and provide edits to J. Castro (M3) on slides covering historical timeline of potential transactions	1.3
3/4/2026	Headley, Aaron	Due Diligence	Review waterfall analysis from Alix Partners	0.9
3/4/2026	Headley, Aaron	Due Diligence	Review slides from C. Thieme (M3) regarding DIP and exit financing terms, and recovery expectations by class	0.7
3/4/2026	Thieme, Cole	Due Diligence	Review disclosure statement and plan to prepare discussion materials	0.6
3/4/2026	Meghji, Mohsin	Due Diligence	Review correspondence from J. Tecce (QE) regarding mediation update	0.2
3/4/2026	Meghji, Mohsin	Due Diligence	Review special committee materials	0.3
3/5/2026	Herman, Seth	Due Diligence	Review of documents and analysis of negotiation history	2.0
3/5/2026	Headley, Aaron	Due Diligence	Review Special Committee decks for incorporation of transaction discussions into client report	1.8
3/5/2026	Headley, Aaron	Due Diligence	Review Special Committee decks for incorporation of transaction discussions into client report	2.0
3/5/2026	Headley, Aaron	Due Diligence	Review Secured AHG motion to intervene on appeal of the DIP order	0.3
3/5/2026	Headley, Aaron	Due Diligence	Review illustrative settlement recoveries spreadsheet from S. Herman (M3)	0.7
3/5/2026	Headley, Aaron	Due Diligence	Review revised slides from C. Thieme (M3) regarding DIP / POR terms, PF capitalization and sources/uses	0.4
3/5/2026	Headley, Aaron	Due Diligence	Revise slides regarding historical transactions under consideration by debtors	1.6
3/5/2026	Headley, Aaron	Due Diligence	Correspondence with J. Castro (M3) regarding historical transactions slides	0.4
3/5/2026	Headley, Aaron	Due Diligence	Correspondence with C. Thieme (M3) regarding comparison slides of financing proposals over time	0.4

3/5/2026	Headley, Aaron	Due Diligence	Review going-concern waterfall analysis from Alix Partners	0.7
3/6/2026	Headley, Aaron	Due Diligence	Correspondence with C. Thieme (M3) regarding historical transaction proposal comparison slides	0.3
3/6/2026	Headley, Aaron	Due Diligence	Review and edit slides regarding various transaction proposals being pursued by debtors	1.1
3/6/2026	Manning, Matthew	Due Diligence	Call with A. Headley (M3) to discuss due diligence and client report	0.4
3/6/2026	Headley, Aaron	Due Diligence	Review file from S. Duthie (M3) regarding projected cost of DIP interest over the case timeline	0.2
3/6/2026	Headley, Aaron	Due Diligence	Review draft slides from S. Duthie (M3) regarding debtor's business plan	0.6
3/6/2026	Headley, Aaron	Due Diligence	Correspondence with M. Manning, S. Herman, D. Weisman, J. Magliano, S. Duthie (M3) regarding business plan slides	0.3
3/6/2026	Headley, Aaron	Due Diligence	Review additional slides on business plan from J. Magliano (M3) re: standalone vs. acquired business performance	0.3
3/6/2026	Headley, Aaron	Due Diligence	Correspondence with J. Castro (M3) regarding cap structure and liquidity slides under various proposals	0.2
3/6/2026	Headley, Aaron	Due Diligence	Review US Trustee response to Judge Kaplan request re: venue statute	0.2
3/6/2026	Headley, Aaron	Due Diligence	Review CD&R response to Judge Kaplan request re: venue statute	0.3
3/6/2026	Headley, Aaron	Due Diligence	Review Secured AHG response to Judge Kaplan request re: venue statute	0.2
3/6/2026	Headley, Aaron	Due Diligence	Review Excluded 1L lenders' response to Judge Kaplan request re: venue statute	0.3
3/6/2026	Headley, Aaron	Due Diligence	Review Cross-Holder AHG response to Judge Kaplan request re: venue statute	0.3
3/6/2026	Headley, Aaron	Due Diligence	Review debtors' supplemental brief in support of debtors' objection to dismissal or venue transfer	0.4
3/6/2026	Headley, Aaron	Due Diligence	Call with M. Manning (M3) to discuss due diligence and client report	0.4
3/7/2026	Manning, Matthew	Due Diligence	Review and analyze historical P&L and related Company information and correspondence with J. Magliano, D. Weisman (M3) re: same	0.4
3/7/2026	Manning, Matthew	Due Diligence	Review transformation initiatives from Debtors and correspondence with S. Duthie (M3) re: same	0.4
3/8/2026	Manning, Matthew	Due Diligence	Review historical financial information	0.7

3/9/2026	Thieme, Cole	Due Diligence	Conference with M. Manning, S. Herman, A. Headley, D. Weisman, J. Magliano, J. Castro (M3) to discuss deposition preparation questions from Quinn Emanuel	0.7
3/9/2026	Headley, Aaron	Due Diligence	Call with M. Manning (M3) to discuss due diligence and client report	0.1
3/9/2026	Headley, Aaron	Due Diligence	Attend call with J. Magliano (M3) to discuss due diligence follow-ups and next steps for historical financials	0.2
3/9/2026	Headley, Aaron	Due Diligence	Conference with M. Manning, S. Herman, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss deposition preparation questions from Quinn Emanuel	0.7
3/9/2026	Headley, Aaron	Due Diligence	Correspondence with C. Thieme (M3) regarding illustrative PF capitalization, and sources/uses of exit financing	0.3
3/9/2026	Headley, Aaron	Due Diligence	Review Business Plan draft due diligence list and correspond with D. Weisman and J. Magliano (M3) re: same	0.6
3/9/2026	Headley, Aaron	Due Diligence	Review draft schedule of settlement recoveries / deficiency claims	0.4
3/9/2026	Headley, Aaron	Due Diligence	Correspondence with AlixPartners, Evercore, M. Manning, D. Weisman, J. Magliano (M3) regarding updated due diligence list	0.6
3/9/2026	Headley, Aaron	Due Diligence	Review draft Meltzer Declaration and correspond with K. Scherling (QE), M. Manning, S. Herman, D. Weisman (M3) re: same	0.7
3/9/2026	Headley, Aaron	Due Diligence	Correspondence with J. Tecce, K. Scherling, A. Makhijani (QE), M. Meghji, M. Manning, S. Herman, D. Weisman, J. Magliano, J. Castro, C. Thieme (M3) re: preparation for Meltzer deposition, and follow-up analysis on same	1.2
3/9/2026	Manning, Matthew	Due Diligence	Call with A. Headley (M3) to discuss due diligence and client report	0.1
3/9/2026	Manning, Matthew	Due Diligence	Conference with S. Herman, A. Headley, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss deposition preparation questions from Quinn Emanuel	0.7
3/9/2026	Herman, Seth	Due Diligence	Conference with M. Manning, A. Headley, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss deposition preparation questions from Quinn Emanuel	0.7
3/9/2026	Castro, Jessica	Due Diligence	Conference with M. Manning, S. Herman, A. Headley, D. Weisman, J. Magliano, C. Thieme (M3) to discuss deposition preparation questions from Quinn Emanuel	0.7

3/9/2026	Magliano, John	Due Diligence	Attend call with A. Headley (M3) to discuss due diligence follow-ups and next steps for historical financials	0.2
3/9/2026	Magliano, John	Due Diligence	Correspond with J. Zhang (Evercore) regarding due diligence requests for historical financials	0.2
3/9/2026	Magliano, John	Due Diligence	Conference with M. Manning, S. Herman, A. Headley, D. Weisman, C. Thieme, J. Castro (M3) to discuss deposition preparation questions from Quinn Emanuel	0.7
3/9/2026	Magliano, John	Due Diligence	Prepare due diligence questions and data requests related to historical financial performance, transformation initiatives	0.7
3/9/2026	Weisman, Daniel	Due Diligence	Review and provide comments on redline to R. Meltzer declaration; correspond with M3 re: same	0.7
3/9/2026	Weisman, Daniel	Due Diligence	Conference with M. Manning, S. Herman, A. Headley, J. Magliano, C. Thieme, J. Castro (M3) to discuss deposition preparation questions from Quinn Emanuel	0.7
3/9/2026	Castro, Jessica	Due Diligence	Call with A. Headley (M3) regarding workplan for due diligence report	0.1
3/9/2026	Headley, Aaron	Due Diligence	Call with J. Castro (M3) regarding workplan for due diligence report	0.1
3/9/2026	Meghji, Mohsin	Due Diligence	Review questions for deposition preparation	0.2
3/10/2026	Herman, Seth	Due Diligence	Review Crossholder group DIP objection	0.3
3/10/2026	Headley, Aaron	Due Diligence	Review Crossholder AHG DIP objection filing	1.6
3/10/2026	Headley, Aaron	Due Diligence	Review DIP objection filed by excluded first lien lenders	0.3
3/11/2026	Manning, Matthew	Due Diligence	Conference with A. Headley (M3) to discuss due diligence report finalization	0.5
3/11/2026	Thieme, Cole	Due Diligence	Prepare listing of sources used in Special Committee discussion materials to be provided to Quinn Emanuel	0.6
3/11/2026	Magliano, John	Due Diligence	Prepare presentation slides on due diligence questions based on request from A. Headley (M3)	0.1
3/11/2026	Headley, Aaron	Due Diligence	Continue to review debtors filing of plan supplement	1.1
3/11/2026	Headley, Aaron	Due Diligence	Make updates to draft due diligence report	1.1
3/11/2026	Headley, Aaron	Due Diligence	Review files from S. Duthie (M3) re: certain Debtor transactions, compare to other sources for accuracy of data, and incorporate into due diligence report	0.6

3/11/2026	Headley, Aaron	Due Diligence	Correspondence with Evercore and AlixPartners teams re: due diligence requests	0.2
3/11/2026	Headley, Aaron	Due Diligence	Review draft declaration of Roger Meltzer	0.8
3/11/2026	Headley, Aaron	Due Diligence	Conference with M. Manning (M3) to discuss due diligence report finalization	0.5
3/11/2026	Headley, Aaron	Due Diligence	Review debtors filing of plan supplement (partial)	1.5
3/12/2026	Manning, Matthew	Due Diligence	Conference with A. Headley, D. Weisman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss final revisions to draft preliminary report for Quinn Emanuel	1.2
3/12/2026	Manning, Matthew	Due Diligence	Call with A. Headley (M3) regarding status update from QE and preferred equity analysis	0.3
3/12/2026	Manning, Matthew	Due Diligence	Review and analyze updated materials for Disinterested Directors and correspondence with C. Thieme, A. Headley, D. Weisman (M3), et al re: same	0.6
3/12/2026	Thieme, Cole	Due Diligence	Review diligence materials uploaded to VDR on BU and plant-level business plan financials	1.1
3/12/2026	Thieme, Cole	Due Diligence	Conference with M. Manning, A. Headley, D. Weisman, J. Magliano, S. Duthie, J. Castro (M3) to discuss final revisions to draft preliminary report for Quinn Emanuel	1.2
3/12/2026	Magliano, John	Due Diligence	Conference with M. Manning, A. Headley, D. Weisman, C. Thieme, S. Duthie, J. Castro (M3) to discuss final revisions to draft preliminary report for Quinn Emanuel	1.2
3/12/2026	Magliano, John	Due Diligence	Attend call with D. Weisman (M3) to discuss follow-up due diligence questions on historical financials and business plan	0.2
3/12/2026	Magliano, John	Due Diligence	Review due diligence responses from Debtors advisors and prepare list of next steps for discussion with D. Weisman (M3)	0.2
3/12/2026	Duthie, Sean	Due Diligence	Conference with M. Manning, A. Headley, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss final revisions to draft preliminary report for Quinn Emanuel	1.2
3/12/2026	Weisman, Daniel	Due Diligence	Attend call with J. Magliano (M3) to discuss follow-up due diligence questions on historical financials and business plan	0.2
3/12/2026	Castro, Jessica	Due Diligence	Conference with M. Manning, A. Headley, D. Weisman, J. Magliano, C. Thieme, S. Duthie (M3) to discuss final revisions to draft preliminary report for Quinn Emanuel	1.2

3/12/2026	Magliano, John	Due Diligence	Correspond with J. Zhang (Evercore) and G. Elliott (Alix) regarding follow-up data request and diligence questions	0.1
3/12/2026	Magliano, John	Due Diligence	Update due diligence presentation materials based on correspondence with Debtors' advisors	0.2
3/12/2026	Weisman, Daniel	Due Diligence	Conference with M. Manning, A. Headley, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss final revisions to draft preliminary report for Quinn Emanuel	1.2
3/12/2026	Headley, Aaron	Due Diligence	Conference with M. Manning, D. Weisman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss final revisions to draft preliminary report for Quinn Emanuel	1.2
3/12/2026	Headley, Aaron	Due Diligence	Call with K. Scherling (QE) regarding depositions, mediation and report status	0.3
3/12/2026	Headley, Aaron	Due Diligence	Call with M. Manning (M3) regarding status update from QE and preferred equity analysis	0.3
3/12/2026	Headley, Aaron	Due Diligence	Review new files uploaded to VDR by Evercore and AlixPartners	0.8
3/12/2026	Headley, Aaron	Due Diligence	Review slides re: Company Business Plan and correspond with M. Manning, D. Weisman, C. Thieme re: same	0.6
3/12/2026	Headley, Aaron	Due Diligence	Correspondence with Evercore, AlixPartners, M. Manning, D. Weisman, J. Magliano re: business plan due diligence follow-ups	0.2
3/12/2026	Meghji, Mohsin	Due Diligence	Review Meltzer declaration	0.4
3/12/2026	Meghji, Mohsin	Due Diligence	Review investigation report	0.6
3/13/2026	Manning, Matthew	Due Diligence	Call with A. Headley (M3) regarding mediation and due diligence update	0.2
3/13/2026	Manning, Matthew	Due Diligence	Review questions from counsel re: assets, M&A and correspondence with M3 team re: same	0.6
3/13/2026	Manning, Matthew	Due Diligence	Review footnotes to audited financial statements	0.4
3/13/2026	Weisman, Daniel	Due Diligence	Review, analyze and revise preliminary draft report to R. Meltzer and P. Laurinaitis; correspond with J. Magliano, A. Headley, S. Duthie (M3) re: same	2.6
3/13/2026	Headley, Aaron	Due Diligence	Call with M. Manning (M3) regarding mediation and due diligence update	0.2
3/13/2026	Headley, Aaron	Due Diligence	Correspondence with J. Nakdimon (QE) re: historical M&A purchase prices vs. accounting consideration	0.9

3/13/2026	Headley, Aaron	Due Diligence	Review and provide edits to J. Magliano (M3) re: historical M&A accounting and purchase price analysis	0.6
3/13/2026	Headley, Aaron	Due Diligence	Review available data on leases to answer question from QE regarding LABL guarantees	1.1
3/13/2026	Headley, Aaron	Due Diligence	Correspondence with K. Karo (QE) regarding LABL obligor status on MCC leases	0.4
3/13/2026	Headley, Aaron	Due Diligence	Review Special Committee questions regarding MCC forecast and reply to K. Scherling (QE) re: same.	1.1
3/13/2026	Headley, Aaron	Due Diligence	Review analysis from S. Duthie (M3) and provide input re: LABL guarantee of MCC leases	0.7
3/13/2026	Headley, Aaron	Due Diligence	Review markup to Meltzer declaration from J. Magliano (M3) and provide edits	0.7
3/13/2026	Headley, Aaron	Due Diligence	Review historical M&A activity and purchase price calculations	0.7
3/13/2026	Meghji, Mohsin	Due Diligence	Review draft discussion materials for independent directors	0.5
3/14/2026	Manning, Matthew	Due Diligence	Review and prepare updated materials for Disinterested Directors and call and correspondence with A. Headley (M3) re: same	2.4
3/14/2026	Headley, Aaron	Due Diligence	Review and make final edits to draft preliminary report; email draft to QE team	1.7
3/15/2026	Manning, Matthew	Due Diligence	Review and prepare updated materials for Disinterested Directors and correspondence with A. Headley, M. Meghji (M3) re: same	1.1
3/15/2026	Weisman, Daniel	Due Diligence	Review, analyze and revise preliminary draft report to R. Meltzer and P. Laurinaitis	0.5
3/15/2026	Headley, Aaron	Due Diligence	Finalize current draft due diligence report and share with Quinn Emanuel	1.1
3/16/2026	Headley, Aaron	Due Diligence	Conference with M. Manning (M3) to discuss due diligence status	0.2
3/16/2026	Headley, Aaron	Due Diligence	Review Debtors' Omnibus Reply in Support of the DIP, etc.	0.8
3/16/2026	Headley, Aaron	Due Diligence	Review CD&R filing in support of final DIP motion	0.3
3/16/2026	Headley, Aaron	Due Diligence	Review Secured Ad Hoc Group reply to AHG objection to final DIP motion	0.3
3/16/2026	Headley, Aaron	Due Diligence	Review final/filed Declaration of Roger Meltzer in support of DIP motion	0.4
3/16/2026	Headley, Aaron	Due Diligence	Review final/filed Declaration of Peter Laurinaitis supporting DIP motion	0.3
3/16/2026	Headley, Aaron	Due Diligence	Review Supplemental Declaration of Eric Koza in Support of DIP motion	0.3

3/16/2026	Headley, Aaron	Due Diligence	Review Supplemental Declaration of Brent Banks in Support of DIP motion	0.3
3/16/2026	Headley, Aaron	Due Diligence	Review Supplemental Declaration of Jeffrey Kopa in Support of DIP motion	0.3
3/16/2026	Headley, Aaron	Due Diligence	Review debtors final DIP financing draft order	0.7
3/16/2026	Headley, Aaron	Due Diligence	Review redacted versions of Declaration of crossholder ad hoc group witnesses (Stephen Preefer, Brendan Hayes, Thomas Popovic)	0.3
3/16/2026	Headley, Aaron	Due Diligence	Correspondence with M. Manning, S. Duthie, C. Thieme (M3) re: preferred equity calculations at exit	0.2
3/16/2026	Meghji, Mohsin	Due Diligence	Review of reports for Special Committee from QE and M3	0.8
3/16/2026	Manning, Matthew	Due Diligence	Conference with A. Headley (M3) to discuss due diligence status	0.2
3/16/2026	Manning, Matthew	Due Diligence	Correspondence with A. Headley, S. Duthie (M3) re: preferred equity calculations	0.2
3/17/2026	Headley, Aaron	Due Diligence	Review declaration of James Lee regarding tabulation of votes	0.5
3/17/2026	Headley, Aaron	Due Diligence	Correspondence with M. Meghji, M. Manning, S. Herman (M3) regarding status update from final DIP hearing	0.3
3/18/2026	Headley, Aaron	Due Diligence	Correspondence with M. Manning, D. Weisman, S. Herman (M3) re: sale process	0.3
3/18/2026	Headley, Aaron	Due Diligence	Review financials for disclosure of transactions	0.5
3/18/2026	Headley, Aaron	Due Diligence	Correspondence with M. Manning, S. Herman (M3) regarding Evercore's marketing process	0.5
3/18/2026	Headley, Aaron	Due Diligence	Correspondence with M. Manning, S. Herman (M3) regarding sale process marketing materials and deal structure	0.3
3/18/2026	Headley, Aaron	Due Diligence	Review Wausau objection to confirmation of Plan	0.2
3/18/2026	Headley, Aaron	Due Diligence	Review Meltzer Declaration in support of Plan	0.4
3/18/2026	Headley, Aaron	Due Diligence	Review UST notice re: appointment of UCC	0.2
3/18/2026	Headley, Aaron	Due Diligence	Correspondence with S. Herman (M3) regarding discussions with Evercore around sale process update	0.3
3/20/2026	Headley, Aaron	Due Diligence	Review UST objection to confirmation of Plan	0.4
3/22/2026	Headley, Aaron	Due Diligence	Review draft deck for Special Committee re: Truelink IOI and make edits	1.1
3/23/2026	Headley, Aaron	Due Diligence	Review Barclays reply to crossholder adversary proceeding	0.6

3/23/2026	Headley, Aaron	Due Diligence	Review UST objection to confirmation	0.7
3/23/2026	Headley, Aaron	Due Diligence	Review Arawak joinder to Barclays rely to crossholder adversary proceeding	0.3
3/23/2026	Headley, Aaron	Due Diligence	Review secured AHG reply in support of Barclays	0.3
3/23/2026	Headley, Aaron	Due Diligence	Review crossholder petition for writ of mandamus	0.9
3/23/2026	Headley, Aaron	Due Diligence	Review Levitan amicus brief	0.7
3/23/2026	Headley, Aaron	Due Diligence	Review debtors' response to crossholder AHG petition for writ of mandamus	0.4
3/23/2026	Headley, Aaron	Due Diligence	Review secured AHG response to crossholder AHG petition for writ of mandamus	0.2
3/23/2026	Headley, Aaron	Due Diligence	Review CD&R response to crossholder AHG petition for writ of mandamus	0.3
3/23/2026	Headley, Aaron	Due Diligence	Review final draft of M3 report to special committee	0.4
3/24/2026	Headley, Aaron	Due Diligence	Review crossholder AHG motion to designate CD&R and Secured AHG class 5 votes	0.2
3/24/2026	Headley, Aaron	Due Diligence	Continue to review crossholder AHG objection to confirmation of POR	1.1
3/24/2026	Headley, Aaron	Due Diligence	Review crossholder AHG objection to confirmation of POR	1.3
3/24/2026	Headley, Aaron	Due Diligence	Review crossholder AHG mandamus petition to 3rd circuit	1.0
3/24/2026	Headley, Aaron	Due Diligence	Review debtors response to crossholder AHG motion for writ of mandamus	0.7
3/24/2026	Headley, Aaron	Due Diligence	Review secured AHG response to crossholder AHG motion for writ of mandamus	0.5
3/24/2026	Headley, Aaron	Due Diligence	Review CDR response to crossholder AHG motion for writ of mandamus	0.4
3/25/2026	Headley, Aaron	Due Diligence	Review debtors' emergency motion for court order to disband the official committee of unsecured creditors	0.6
3/25/2026	Headley, Aaron	Due Diligence	Review excluded 1L lenders objection to confirmation of POR	0.5
3/25/2026	Headley, Aaron	Due Diligence	Review debtors' motion to disband the UCC	0.7
3/25/2026	Headley, Aaron	Due Diligence	Review secured AHG request to exclude internal valuation analyses	0.4
3/26/2026	Headley, Aaron	Due Diligence	Review crossholder AHG letter to Judge Kaplan re: admissibility of valuations	0.2
3/26/2026	Headley, Aaron	Due Diligence	Review crossholder AHG letter to Judge Kaplan re: admissibility of internal valuation analyses	0.3

3/26/2026	Headley, Aaron	Due Diligence	Discussion with M. Manning (M3) regarding status of hearing with Judge Kaplan	0.2
3/27/2026	Headley, Aaron	Due Diligence	Review DIP financing term sheet and DIP credit agreement	1.1
3/27/2026	Headley, Aaron	Due Diligence	Review most recent DIP budget and variance analysis	0.4
4/1/2026	Meghji, Mohsin	Due Diligence	Review discussion materials update	0.4
4/2/2026	Headley, Aaron	Due Diligence	Review Crossholder AHG appeal of venue decision	0.4
4/3/2026	Headley, Aaron	Due Diligence	Review UST, UCC and Crossholder AHG objections to debtors' motion to disband UCC	0.4
4/3/2026	Headley, Aaron	Due Diligence	Review motion to consolidate appeals of venue (Excluded 1L and Crossholder AHG)	0.2
4/3/2026	Headley, Aaron	Due Diligence	Review UST notice of Reconstituted UCC	0.1
4/8/2026	Manning, Matthew	Due Diligence	Review special committee presentation re: situation update	0.6
4/8/2026	Meghji, Mohsin	Due Diligence	Review special committee materials	0.5
4/9/2026	Meghji, Mohsin	Due Diligence	Review sale process letter	0.2
4/10/2026	Headley, Aaron	Due Diligence	Review UCC objection to confirmation of POR	0.8
4/14/2026	Headley, Aaron	Due Diligence	Communications with J. Tecce, K. Scherlin (QE), M. Manning, S. Herman (M3) re: timing and progress of hearing and settlement discussions	0.2
4/15/2026	Headley, Aaron	Due Diligence	Review new court filings: UCC statement in support of amended plan; CD&R statement in support of amended plan; new declarations of Kopa, Banks, Basch, Gabel, Koza, Laurinaitis and Meltzer	1.8
4/15/2026	Headley, Aaron	Due Diligence	Review stipulation/agreement regarding plan settlement, and amended plan of reorg	1.1

Financial Matters

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	$1,500	1.0	$1,500.00
Manning, Matthew	Senior Managing Director	$1,390	32.9	$45,731.00
Herman, Seth	Managing Director	$1,220	53.4	$65,148.00
Weisman, Daniel	Director	$1,060	6.8	$7,208.00
Headley, Aaron	Director	$1,060	62.5	$66,250.00
Magliano, John	Vice President	$840	79.3	$66,612.00
Thieme, Cole	Senior Associate	$725	66.9	$48,502.50
Duthie, Sean	Senior Associate	$725	48.7	$35,307.50
Castro, Jessica	Associate	$615	41.4	$25,461.00
Total			**392.9**	**$361,720.00**

2/11/2026	Headley, Aaron	Financial Matters	Review 13-week DIP budget	0.4
2/12/2026	Headley, Aaron	Financial Matters	Call M. Manning, S. Herman and C. Thieme (M3) to discuss follow-ups from Quinn Emanuel call on case issues and workplan	0.3
2/12/2026	Headley, Aaron	Financial Matters	Call with C. Thieme (M3) to review and revise MCC update discussion materials	0.9
2/12/2026	Headley, Aaron	Financial Matters	Call with M. Manning (M3) to discuss workplan for 2/12/26	0.2
2/12/2026	Manning, Matthew	Financial Matters	Call with S. Herman, A. Headley, and C. Thieme (M3) to discuss follow-ups from Quinn Emanuel call on case issues and workplan	0.3
2/12/2026	Manning, Matthew	Financial Matters	Call with A. Headley (M3) to discuss workplan for 2/12/26	0.2
2/12/2026	Thieme, Cole	Financial Matters	Call with M. Manning, S. Herman, A. Headley (M3) to discuss follow-ups from Quinn Emanuel call on case issues and workplan	0.3
2/12/2026	Herman, Seth	Financial Matters	Call with M. Manning, A. Headley, and C. Thieme (M3) to discuss follow-ups from Quinn Emanuel call on case issues and workplan	0.3
2/13/2026	Manning, Matthew	Financial Matters	Review draft declaration and associated workstreams	0.4
2/13/2026	Herman, Seth	Financial Matters	Begin to develop analysis of historical transaction activity	1.5
2/13/2026	Herman, Seth	Financial Matters	Review draft declaration	0.7

2/14/2026	Magliano, John	Financial Matters	Review board packages and lender presentations and prepare financial trend analysis	1.2
2/14/2026	Magliano, John	Financial Matters	Prepare summary of factors driving quarterly financial performance and revisions to the Company's budget	1.4
2/15/2026	Headley, Aaron	Financial Matters	Correspond with C. Thieme (M3) regarding analysis of financial projections	0.3
2/15/2026	Magliano, John	Financial Matters	Review historical M&A financials and prepare trend analyses	1.3
2/15/2026	Magliano, John	Financial Matters	Review diligence items and update summary of financial performance drivers for historical periods	0.8
2/15/2026	Headley, Aaron	Financial Matters	Review deck regarding sponsor debt trades from J. Castro (M3) and provide edits	0.7
2/15/2026	Magliano, John	Financial Matters	Review business plan model and prepare analysis of historical financials and certain performance drivers	2.6
2/16/2026	Magliano, John	Financial Matters	Review historical financial information related to M&A activity and prepare trend analyses and summary schedules	1.3
2/16/2026	Magliano, John	Financial Matters	Prepare summary schedules related to historical M&A details	0.7
2/16/2026	Magliano, John	Financial Matters	Prepare presentation materials related to historical M&A activity and financial performance	1.7
2/16/2026	Magliano, John	Financial Matters	Review initial acquisition presentation and prepare summary materials	0.8
2/16/2026	Herman, Seth	Financial Matters	Review and comment on revised analysis of trading history	0.3
2/16/2026	Herman, Seth	Financial Matters	Review and comment on analysis of sponsor debt purchases	0.4
2/16/2026	Herman, Seth	Financial Matters	Review and analyze dataroom file	0.3
2/16/2026	Castro, Jessica	Financial Matters	Review and revise slides on investigation findings per comments from S. Herman (M3)	2.7
2/16/2026	Castro, Jessica	Financial Matters	Continue to review & revise summary of investigation findings for S. Herman (M3); correspond with A. Headley (M3) on final edits	1.9
2/16/2026	Castro, Jessica	Financial Matters	Prepare revised slides re: findings of certain investigation matters	2.2
2/16/2026	Castro, Jessica	Financial Matters	Read and review special committee materials, board decks, and investment committee memos for commentary on sponsor LBO and investment thesis	0.8
2/16/2026	Castro, Jessica	Financial Matters	Correspond with A. Headley (M3) re: certain investigation matters	0.3

2/17/2026	Magliano, John	Financial Matters	Attend call with J. Castro (M3) to discuss historical trading analysis and presentation	0.2
2/17/2026	Magliano, John	Financial Matters	Prepare customer and end market sales analysis and supporting schedules over time to assess further diligence items and next steps	2.4
2/17/2026	Magliano, John	Financial Matters	Review and analyze historical operational metrics by plant	0.4
2/17/2026	Magliano, John	Financial Matters	Update financial analysis and summary schedules related to historical M&A activity	0.8
2/17/2026	Magliano, John	Financial Matters	Prepare analysis on Americas and EMEA historical sales data to assess drivers of changes	2.3
2/17/2026	Magliano, John	Financial Matters	Prepare historical financial analysis on quarterly and annual basis based on business unit and other items	2.8
2/17/2026	Herman, Seth	Financial Matters	Review EVR valuation and develop questions	1.2
2/17/2026	Herman, Seth	Financial Matters	Review and comment on presentation re: analysis of debt purchases	0.5
2/17/2026	Castro, Jessica	Financial Matters	Attend call with J. Magliano (M3) to discuss historical trading analysis and presentation	0.2
2/17/2026	Castro, Jessica	Financial Matters	Review and conform valuation analysis done by S. Herman (M3) for Quinn package	1.0
2/17/2026	Thieme, Cole	Financial Matters	Prepare outline of discussion materials for special committee on business plan review, historical trends, challenges faced by the business	1.2
2/17/2026	Thieme, Cole	Financial Matters	Correspondence with D. Weisman and J. Magliano re: coordination and planning of business plan review and discussion materials for Special Committee	0.3
2/17/2026	Thieme, Cole	Financial Matters	Review business plan model and prepare notes on findings	2.0
2/17/2026	Manning, Matthew	Financial Matters	Review investigation discussion materials and provide commentary and questions to M3 team	0.6
2/18/2026	Herman, Seth	Financial Matters	Prepare for discussion with EVR re: valuation report	0.3
2/18/2026	Herman, Seth	Financial Matters	Develop presentation slides re: M3 assessment of EVR valuation	1.5
2/18/2026	Herman, Seth	Financial Matters	Conference with M. Manning, D. Weisman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss status and workstreams for the draft report to provide to Quinn Emanuel	0.4
2/18/2026	Herman, Seth	Financial Matters	Review tax analysis	0.5

2/18/2026	Magliano, John	Financial Matters	Prepare presentation materials related to historical acquisitions	1.1
2/18/2026	Magliano, John	Financial Matters	Prepare presentation materials related to commentary on historical trends and business operations	1.7
2/18/2026	Magliano, John	Financial Matters	Prepare presentation materials related to historical financial performance and key drivers	1.4
2/18/2026	Magliano, John	Financial Matters	Prepare summary analysis of historical capital expenditures and comparison to the business plan	0.9
2/18/2026	Magliano, John	Financial Matters	Prepare analysis of historical direct and indirect spend as part of business plan assessment	0.6
2/18/2026	Magliano, John	Financial Matters	Prepare analysis on historical cost transformation initiatives	0.4
2/18/2026	Magliano, John	Financial Matters	Review board presentations and lender materials to assess key drivers of historical financial performance	0.8
2/18/2026	Magliano, John	Financial Matters	Update historical financial and overview slides based on feedback from D. Weisman (M3)	0.5
2/18/2026	Magliano, John	Financial Matters	Prepare analysis of historical sales trends in Americas and EMEA to assess performance drivers	0.8
2/18/2026	Magliano, John	Financial Matters	Prepare mapping of business plan to historical acquisitions as part of projection assessment	0.2
2/18/2026	Magliano, John	Financial Matters	Update quarterly and annual financial analysis by region and summary metrics	0.6
2/18/2026	Magliano, John	Financial Matters	Review and provide comments to S. Duthie (M3) on plant level summary P&Ls	0.3
2/18/2026	Magliano, John	Financial Matters	Update financial analysis related to historical acquisitions	0.4
2/18/2026	Magliano, John	Financial Matters	Review business plan and prepare analysis to compare to historical commentary and assess assumptions	1.1
2/18/2026	Magliano, John	Financial Matters	Attend meeting with D. Weisman, S. Duthie (M3) to discuss revenue waterfall analysis	0.2
2/18/2026	Magliano, John	Financial Matters	Conference with M. Manning, S. Herman, D. Weisman, C. Thieme, S. Duthie, J. Castro (M3) to discuss status and workstreams for the draft report to provide to Quinn Emanuel	0.4
2/18/2026	Thieme, Cole	Financial Matters	Review historical business performance versus projected growth rates to evaluate reasonableness of business plan forecast	1.6

2/18/2026	Thieme, Cole	Financial Matters	Review historical working capital requirements to assess reasonableness of business plan forecast	0.9
2/18/2026	Duthie, Sean	Financial Matters	Conference with M. Manning, S. Herman, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss status and workstreams for the draft report to provide to Quinn Emanuel	0.4
2/18/2026	Castro, Jessica	Financial Matters	Conference with M. Manning, S. Herman, D. Weisman, J. Magliano, C. Thieme, S. Duthie (M3) to discuss status and workstreams for the draft report to provide to Quinn Emanuel	0.4
2/18/2026	Castro, Jessica	Financial Matters	Review 2025 Evercore valuation materials and approach for MCC	1.1
2/18/2026	Manning, Matthew	Financial Matters	Conference with S. Herman, D. Weisman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss status and workstreams for the draft report to provide to Quinn Emanuel	0.4
2/18/2026	Thieme, Cole	Financial Matters	Conference with M. Manning, S. Herman, D. Weisman, J. Magliano, S. Duthie, J. Castro (M3) to discuss status and workstreams for the draft report to provide to Quinn Emanuel	0.4
2/18/2026	Weisman, Daniel	Financial Matters	Conference with M. Manning, S. Herman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss status and workstreams for the draft report to provide to Quinn Emanuel	0.4
2/19/2026	Herman, Seth	Financial Matters	Analysis re: capital structure over time	0.6
2/19/2026	Herman, Seth	Financial Matters	Analysis of potential transactions	1.0
2/19/2026	Herman, Seth	Financial Matters	Conference with M. Manning, D. Weisman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss current draft of the preliminary report to provide to Quinn Emanuel	0.8
2/19/2026	Herman, Seth	Financial Matters	Review and comment on draft report	1.4
2/19/2026	Herman, Seth	Financial Matters	Attend call with M. Manning, D. Weisman, J. Magliano, C. Thieme, S. Duthie (M3) to discuss comments on business plan presentation materials	0.4
2/19/2026	Magliano, John	Financial Matters	Attend meeting with D. Weisman, C. Thieme, S. Duthie (M3) to discuss updates on analysis and presentation materials for historical financials and business plan	0.5

2/19/2026	Magliano, John	Financial Matters	Conference with M. Manning, S. Herman, D. Weisman, C. Thieme, S. Duthie, J. Castro (M3) to discuss current draft of the preliminary report to provide to Quinn Emanuel	0.8
2/19/2026	Magliano, John	Financial Matters	Attend meeting with D. Weisman, C. Thieme, S. Duthie (M3) to debrief from call with Quinn Emanuel and discuss next steps on presentation materials	0.5
2/19/2026	Magliano, John	Financial Matters	Attend call with M. Manning, S. Herman, D. Weisman, C. Thieme, S. Duthie (M3) to discuss comments on business plan presentation materials	0.4
2/19/2026	Magliano, John	Financial Matters	Attend meeting with D. Weisman (M3) to review and update company business plan presentation materials	0.8
2/19/2026	Magliano, John	Financial Matters	Update business plan presentation materials based on feedback from team call	0.6
2/19/2026	Magliano, John	Financial Matters	Update M&A history slides based on comments from D. Weisman (M3)	1.8
2/19/2026	Magliano, John	Financial Matters	Update historical financial analysis and presentation materials based on comments from D. Weisman (M3)	1.9
2/19/2026	Magliano, John	Financial Matters	Review diligence materials to summarize drivers of historical revenue changes	0.4
2/19/2026	Magliano, John	Financial Matters	Prepare summary of top customer trends and drivers based on diligence materials provided	0.6
2/19/2026	Magliano, John	Financial Matters	Review board and lender presentations to assess drivers of historical performance and potential impact on business plan	1.3
2/19/2026	Magliano, John	Financial Matters	Update historical financial and M&A presentation materials based on M3 team discussion	0.8
2/19/2026	Castro, Jessica	Financial Matters	Draft capital structure comparisons between MCC counterproposals to other potential financing proposals	1.4
2/19/2026	Castro, Jessica	Financial Matters	Prepare "look-back" valuation analysis at the time of original MCC LBO	1.3
2/19/2026	Duthie, Sean	Financial Matters	Attend call with M. Manning, S. Herman, D. Weisman, J. Magliano, C. Thieme (M3) to discuss comments on business plan presentation materials	0.4
2/19/2026	Duthie, Sean	Financial Matters	Conference with M. Manning, S. Herman, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss current draft of the preliminary report to provide to Quinn Emanuel	0.8

2/19/2026	Duthie, Sean	Financial Matters	Attend meeting with D. Weisman, J. Magliano, C. Thieme (M3) to discuss updates on analysis and presentation materials for historical financials and business plan	0.5
2/19/2026	Thieme, Cole	Financial Matters	Attend meeting with D. Weisman, J. Magliano, S. Duthie (M3) to debrief from call with Quinn Emanuel and discuss next steps on presentation materials	0.5
2/19/2026	Thieme, Cole	Financial Matters	Attend meeting with D. Weisman, J. Magliano, S. Duthie (M3) to discuss updates on analysis and presentation materials for historical financials and business plan	0.5
2/19/2026	Thieme, Cole	Financial Matters	Attend call with M. Manning, S. Herman, D. Weisman, J. Magliano, S. Duthie (M3) to discuss comments on business plan presentation materials	0.4
2/19/2026	Duthie, Sean	Financial Matters	Attend meeting with D. Weisman, J. Magliano, C. Thieme (M3) to debrief from call with Quinn Emanuel and discuss next steps on presentation materials	0.5
2/19/2026	Castro, Jessica	Financial Matters	Conference with M. Manning, S. Herman, D. Weisman, J. Magliano, C. Thieme, S. Duthie (M3) to discuss current draft of the preliminary report to provide to Quinn Emanuel	0.8
2/19/2026	Weisman, Daniel	Financial Matters	Attend meeting with J. Magliano (M3) to review and update company business plan presentation materials	0.8
2/19/2026	Weisman, Daniel	Financial Matters	Attend call with M. Manning, S. Herman, J. Magliano, C. Thieme, S. Duthie (M3) to discuss comments on business plan presentation materials	0.4
2/19/2026	Manning, Matthew	Financial Matters	Conference with S. Herman, D. Weisman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss current draft of the preliminary report to provide to Quinn Emanuel	0.8
2/19/2026	Manning, Matthew	Financial Matters	Attend call with S. Herman, D. Weisman, J. Magliano, C. Thieme, S. Duthie (M3) to discuss comments on business plan presentation materials	0.4
2/19/2026	Manning, Matthew	Financial Matters	Review and revise draft presentation	2.1
2/19/2026	Manning, Matthew	Financial Matters	Review acquisition history and transactions	0.6
2/19/2026	Weisman, Daniel	Financial Matters	Attend meeting with J. Magliano, S. Duthie (M3) to discuss revenue waterfall analysis	0.2

2/19/2026	Weisman, Daniel	Financial Matters	Conference with M. Manning, S. Herman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss current draft of the preliminary report to provide to Quinn Emanuel	0.8
2/19/2026	Weisman, Daniel	Financial Matters	Attend meeting with J. Magliano, C. Thieme, S. Duthie (M3) to debrief from call with Quinn Emanuel and discuss next steps on presentation materials	0.5
2/19/2026	Weisman, Daniel	Financial Matters	Attend meeting with J. Magliano, C. Thieme, S. Duthie (M3) to discuss updates on analysis and presentation materials for historical financials and business plan	0.5
2/20/2026	Herman, Seth	Financial Matters	Review and comment on revised draft of report	1.1
2/20/2026	Herman, Seth	Financial Matters	Conference with D. Weisman, J. Magliano, C. Thieme, S. Duthie, J. Castro (M3) to discuss final edits to the draft preliminary report to provide to Quinn Emanuel	0.4
2/20/2026	Magliano, John	Financial Matters	Update historical M&A presentation materials based on review of SPA	0.2
2/20/2026	Magliano, John	Financial Matters	Conference with S. Herman, D. Weisman, C. Thieme, S. Duthie, J. Castro (M3) to discuss final edits to the draft preliminary report to provide to Quinn Emanuel	0.4
2/20/2026	Magliano, John	Financial Matters	Update presentation materials based on comments from S. Herman (M3)	0.6
2/20/2026	Magliano, John	Financial Matters	Review Quinn Emanuel presentation materials related to workstreams and potential next steps	0.6
2/20/2026	Magliano, John	Financial Matters	Review and revise plant-level P&L build and financial statement accounts	1.2
2/20/2026	Magliano, John	Financial Matters	Prepare plant-level P&L summary to create preliminary comparison of M&A vs. standalone entity financials	1.1
2/20/2026	Duthie, Sean	Financial Matters	Conference with S. Herman, D. Weisman, J. Magliano, C. Thieme, J. Castro (M3) to discuss final edits to the draft preliminary report to provide to Quinn Emanuel	0.4
2/20/2026	Thieme, Cole	Financial Matters	Conference with S. Herman, D. Weisman, J. Magliano, S. Duthie, J. Castro (M3) to discuss final edits to the draft preliminary report to provide to Quinn Emanuel	0.4
2/20/2026	Thieme, Cole	Financial Matters	Review diligence materials on KPI reporting and OTIF, tracking of turnaround initiatives	1.3
2/20/2026	Thieme, Cole	Financial Matters	Correspondence with D. Weisman and J. Magliano (M3) regarding open items and diligence update	0.3

2/20/2026	Thieme, Cole	Financial Matters	Prepare slides on CD&R holdings and economics as detailed in RSA	1.7
2/20/2026	Castro, Jessica	Financial Matters	Conference with S. Herman, D. Weisman, J. Magliano, C. Thieme, S. Duthie (M3) to discuss final edits to the draft preliminary report to provide to Quinn Emanuel	0.4
2/20/2026	Manning, Matthew	Financial Matters	Review and edit draft presentation	0.9
2/20/2026	Manning, Matthew	Financial Matters	Review draft presentation by QE	0.4
2/22/2026	Herman, Seth	Financial Matters	Review Koza report	1.0
2/22/2026	Herman, Seth	Financial Matters	Continue review of valuation report prepared by Evercore	0.3
2/22/2026	Herman, Seth	Financial Matters	Review valuation report prepared by Evercore	0.5
2/23/2026	Magliano, John	Financial Matters	Update aggregation of historical financial information for P&L summary tables	1.3
2/23/2026	Magliano, John	Financial Matters	Update mapping of plant-level P&Ls for business unit and other characteristics	0.2
2/23/2026	Magliano, John	Financial Matters	Prepare historical P&L summary schedule between standalone and M&A segments	0.6
2/23/2026	Magliano, John	Financial Matters	Reconcile historical P&L summary schedule and business plan model	0.7
2/23/2026	Magliano, John	Financial Matters	Perform preliminary review of third-party consulting report to evaluate historical P&L	0.4
2/23/2026	Magliano, John	Financial Matters	Analyze historical financial trends to assess drivers of performance and analysis next steps	1.0
2/24/2026	Magliano, John	Financial Matters	Prepare consolidated historical P&L analysis with growth and common size metrics to assess performance	0.7
2/24/2026	Magliano, John	Financial Matters	Prepare historical P&L analysis for standalone company with growth and common size metrics to assess performance compared to acquisitions	1.2
2/24/2026	Magliano, John	Financial Matters	Prepare historical P&L analysis for acquisitions with growth and common size metrics to assess performance compared to standalone business	1.1
2/24/2026	Magliano, John	Financial Matters	Prepare analysis of historical plant optimization and utilization trends to assess performance leading into business plan	0.7
2/24/2026	Magliano, John	Financial Matters	Update plant-level P&L analysis based on YTD transformation initiatives	0.6
2/24/2026	Herman, Seth	Financial Matters	Develop notes re: expert report	0.4
2/25/2026	Magliano, John	Financial Matters	Attend meeting with C. Thieme (M3) to discuss historical and projected revenue analysis	0.4

2/25/2026	Magliano, John	Financial Matters	Update historical M&A presentation materials	0.2
2/25/2026	Magliano, John	Financial Matters	Prepare presentation materials related to consolidated and MCC standalone vs. acquisition financial performance	2.6
2/25/2026	Magliano, John	Financial Matters	Prepare analysis and presentation materials related to historical and projected revenue trends to assess business plan assumptions	1.8
2/25/2026	Magliano, John	Financial Matters	Prepare analysis and presentation materials related to historical and projected unit volume	1.6
2/25/2026	Magliano, John	Financial Matters	Prepare analysis and presentation materials related to historical customer tier and end market revenue to serve as point of comparison to business plan	1.2
2/25/2026	Thieme, Cole	Financial Matters	Prepare comparison of sources and uses for CD&R purchase of MCC	1.6
2/25/2026	Thieme, Cole	Financial Matters	Attend meeting with J. Magliano (M3) to discuss historical and projected revenue analysis	0.4
2/25/2026	Thieme, Cole	Financial Matters	Conduct research re: finalized sources and uses and funds flow for CD&R acquisition of MCC in October 2021	0.7
2/25/2026	Castro, Jessica	Financial Matters	Prepare valuation analysis slides for 2021 MCC LBO equity value	2.3
2/25/2026	Castro, Jessica	Financial Matters	Pull and organize debt trading levels for all tranches around MCC 2021 LBO	1.4
2/25/2026	Castro, Jessica	Financial Matters	Continue to prepare initial 2021 LBO analysis slides for Quinn Emanuel	2.2
2/25/2026	Castro, Jessica	Financial Matters	Review and revise initial 2021 LBO analysis slides per comments from A. Headley and M. Manning (M3)	1.6
2/26/2026	Magliano, John	Financial Matters	Update historical performance and M&A presentation materials based on request from A. Headley (M3)	0.2
2/26/2026	Magliano, John	Financial Matters	Update historical and projected revenue presentation materials based on discussion with S. Duthie (M3)	0.3
2/26/2026	Magliano, John	Financial Matters	Update presentation materials related to initial LBO transaction based on information from C. Thieme (M3)	0.1
2/26/2026	Magliano, John	Financial Matters	Prepare analysis on historical and projected volume trends by plant, customer tier and end market	1.4
2/26/2026	Magliano, John	Financial Matters	Update analysis related to historical and projected P&L trends and allocation to M&A activity	0.7
2/26/2026	Herman, Seth	Financial Matters	Review and comment on draft report	0.5

2/26/2026	Castro, Jessica	Financial Matters	Compile edits from M. Manning (M3) to LBO valuation and debt trading support slides	1.2
3/3/2026	Magliano, John	Financial Matters	Update historical financial presentation materials based on comments from D. Weisman (M3)	0.5
3/3/2026	Magliano, John	Financial Matters	Update presentation materials based on follow-up comments from D. Weisman (M3)	0.3
3/3/2026	Magliano, John	Financial Matters	Correspond with D. Weisman (M3) regarding historical financial presentation material follow-ups	0.1
3/3/2026	Castro, Jessica	Financial Matters	Read and revise Special Committee meeting decks for financing timeline & overview	1.7
3/3/2026	Castro, Jessica	Financial Matters	Begin summarizing timeline of Crossover AHG proposals and counterproposals and key term differences	0.7
3/3/2026	Castro, Jessica	Financial Matters	Revise latest financing proposal capital structure and sources & uses	0.8
3/4/2026	Manning, Matthew	Financial Matters	Review draft materials re: case funding, projected recoveries, liquidity	0.4
3/4/2026	Thieme, Cole	Financial Matters	Prepare discussion materials on case funding, exit financing, and recoveries under plan	1.5
3/4/2026	Thieme, Cole	Financial Matters	Review and revise discussion materials on case funding, exit financing, and recoveries under plan	2.0
3/4/2026	Thieme, Cole	Financial Matters	Prepare mapping of S&U to PF capitalization	1.8
3/4/2026	Thieme, Cole	Financial Matters	Prepare slide on illustrative consideration and equity splits	0.4
3/4/2026	Herman, Seth	Financial Matters	Review special committee presentation materials regarding potential transactions	0.5
3/4/2026	Thieme, Cole	Financial Matters	Review and revise discussion materials on case funding	1.2
3/4/2026	Castro, Jessica	Financial Matters	Draft special committee financing overview slides	1.6
3/4/2026	Castro, Jessica	Financial Matters	Continue to review special committee meeting decks and summarize alternative financing proposals	1.4
3/4/2026	Castro, Jessica	Financial Matters	Review special committee meeting decks and summarize alternative financing proposals	1.1
3/4/2026	Castro, Jessica	Financial Matters	Continue to refine timeline of special committee meetings & summarize the financing proposals discussed over time	0.9

3/5/2026	Duthie, Sean	Financial Matters	Conference with S. Herman (M3) to discuss illustrative scenario analysis of settlement recoveries	0.8
3/5/2026	Duthie, Sean	Financial Matters	Prepare illustrative scenario analysis of settlement recoveries	0.3
3/5/2026	Duthie, Sean	Financial Matters	Review disclosure statement to analyze classes of claims, estimated claims, and treatment of claims	2.3
3/5/2026	Duthie, Sean	Financial Matters	Review plan of reorganization to analyze classes of claims, estimated claims, and treatment of claims	2.3
3/5/2026	Duthie, Sean	Financial Matters	Prepare reconciliation of estimated claims to recovery analyses	1.6
3/5/2026	Manning, Matthew	Financial Matters	Call with A. Headley and C. Thieme (M3) to discuss preparation of special committee discussion materials on DIP and RSA	0.4
3/5/2026	Headley, Aaron	Financial Matters	Call with M. Manning, S. Herman and C. Thieme (M3) to discuss preparation of special committee discussion materials on case funding, plan, and RSA (partial)	0.5
3/5/2026	Headley, Aaron	Financial Matters	Call with C. Thieme (M3) to discuss revisions to special committee discussion materials on DIP and RSA	0.1
3/5/2026	Headley, Aaron	Financial Matters	Call with M. Manning and C. Thieme (M3) to discuss preparation of special committee discussion materials on DIP and RSA	0.4
3/5/2026	Herman, Seth	Financial Matters	Develop presentation re: negotiation history	0.8
3/5/2026	Herman, Seth	Financial Matters	Call with M. Manning, A. Headley, and C. Thieme (M3) to discuss preparation of special committee discussion materials on case funding, plan, and RSA	0.6
3/5/2026	Herman, Seth	Financial Matters	Call with C. Thieme (M3) to discuss revisions to special committee discussion materials on pro forma exit capitalization, sources and uses	0.7
3/5/2026	Herman, Seth	Financial Matters	Conference with S. Duthie (M3) to discuss illustrative scenario analysis of settlement recoveries	0.8
3/5/2026	Herman, Seth	Financial Matters	Prepare settlement recovery model	1.0
3/5/2026	Thieme, Cole	Financial Matters	Call with S. Herman (M3) to discuss revisions to special committee discussion materials on pro forma exit capitalization, sources and uses	0.7
3/5/2026	Thieme, Cole	Financial Matters	Call with M. Manning, S. Herman and A. Headley (M3) to discuss preparation of special committee discussion materials on case funding, plan, and RSA	0.6

3/5/2026	Thieme, Cole	Financial Matters	Prepare discussion materials on various iterations of financing proposals highlighting changes in key terms	2.1
3/5/2026	Manning, Matthew	Financial Matters	Call with S. Herman, A. Headley, and C. Thieme (M3) to discuss preparation of special committee discussion materials on case funding, plan, and RSA	0.6
3/5/2026	Manning, Matthew	Financial Matters	Review and analyze draft materials re: financing process history, recoveries, case funding	0.9
3/5/2026	Thieme, Cole	Financial Matters	Review and revise discussion materials on case funding, exit financing, and RSA	2.3
3/5/2026	Thieme, Cole	Financial Matters	Review and revise discussion materials on case funding, sources and uses	2.4
3/5/2026	Thieme, Cole	Financial Matters	Call with M. Manning, A. Headley (M3) to discuss preparation of special committee discussion materials on DIP and RSA	0.4
3/5/2026	Thieme, Cole	Financial Matters	Call with A. Headley (M3) to discuss revisions to special committee discussion materials on DIP and RSA	0.1
3/5/2026	Castro, Jessica	Financial Matters	Review and revise alternative financing proposals from special committee decks	2.1
3/5/2026	Castro, Jessica	Financial Matters	Correspond with A. Headley (M3) re: revisions to financing proposal overview decks	0.4
3/5/2026	Castro, Jessica	Financial Matters	Continue to summarize Crossover and Secured AHG financing term proposals over time	1.3
3/5/2026	Castro, Jessica	Financial Matters	Review Enhanced FILO IOI proposals and summarize for special committee meeting request from Quinn Emanuel	0.8
3/6/2026	Duthie, Sean	Financial Matters	Review and revise reconciliation of estimated claims to recovery analyses	1.8
3/6/2026	Duthie, Sean	Financial Matters	Conference with S. Herman, A. Headley (M3) to discuss settlement recoveries and special committee materials	0.5
3/6/2026	Duthie, Sean	Financial Matters	Prepare analysis of DIP fees and interest	0.8
3/6/2026	Duthie, Sean	Financial Matters	Review and revise transformation initiatives presentation materials per comments from D. Weisman (M3)	0.7
3/6/2026	Headley, Aaron	Financial Matters	Call with S. Herman (M3) to discuss historical transaction considerations and related slides	0.6
3/6/2026	Headley, Aaron	Financial Matters	Conference with S. Herman, S. Duthie (M3) to discuss settlement recoveries and special committee materials	0.5
3/6/2026	Weisman, Daniel	Financial Matters	Attend call with J. Magliano (M3) to discuss historical P&L performance presentation materials	0.1

3/6/2026	Magliano, John	Financial Matters	Attend call with D. Weisman (M3) to discuss historical P&L performance presentation materials	0.1
3/6/2026	Magliano, John	Financial Matters	Update presentation materials on historical performance and correspond with M3 team re: same	0.4
3/6/2026	Magliano, John	Financial Matters	Review interest and fee calculation prepared by S. Duthie (M3)	0.2
3/6/2026	Herman, Seth	Financial Matters	Conference with A. Headley, S. Duthie (M3) to discuss settlement recoveries and special committee materials	0.5
3/6/2026	Herman, Seth	Financial Matters	Call with A. Headley (M3) to discuss historical transaction considerations and related slides	0.6
3/6/2026	Herman, Seth	Financial Matters	Review and comment on materials related to business plan review	0.5
3/6/2026	Manning, Matthew	Financial Matters	Review and analyze DIP fees and interest and correspond with S. Herman, S. Duthie (M3) and QE re: same	0.4
3/6/2026	Thieme, Cole	Financial Matters	Prepare comparison of key terms for various historical transaction alternatives	2.3
3/6/2026	Thieme, Cole	Financial Matters	Review and revise comparison of key terms for various historical transaction alternatives	2.0
3/6/2026	Thieme, Cole	Financial Matters	Prepare slides with comparison of key terms from historical transaction alternatives	1.7
3/7/2026	Duthie, Sean	Financial Matters	Correspond with M. Manning (M3) re: questions on certain transformation initiatives	0.4
3/8/2026	Weisman, Daniel	Financial Matters	Attend call with M. Manning, J. Magliano (M3) to discuss historical P&L and transformation initiative presentation materials	0.6
3/8/2026	Weisman, Daniel	Financial Matters	Conference with J. Magliano, S. Duthie (M3) to discuss current draft of the preliminary report to provide to Quinn Emanuel	0.3
3/8/2026	Duthie, Sean	Financial Matters	Conference with D. Weisman, J. Magliano (M3) to discuss current draft of the preliminary report to provide to Quinn Emanuel	0.3
3/8/2026	Duthie, Sean	Financial Matters	Review previously documented parties in interest and reconcile to updated draft list	2.3
3/8/2026	Duthie, Sean	Financial Matters	Review and revise parties in interest reconciliation	1.8
3/8/2026	Duthie, Sean	Financial Matters	Prepare summary of parties in interest reconciliation	1.2

3/8/2026	Magliano, John	Financial Matters	Attend call with M. Manning, D. Weisman (M3) to discuss historical P&L and transformation initiative presentation materials	0.6
3/8/2026	Magliano, John	Financial Matters	Conference with D. Weisman, S. Duthie (M3) to discuss current draft of the preliminary report to provide to Quinn Emanuel	0.3
3/8/2026	Magliano, John	Financial Matters	Review historical financial performance materials provided by the Company and prepare presentation materials based on discussion with M. Manning and D. Weisman (M3)	0.7
3/8/2026	Magliano, John	Financial Matters	Review and revise historical financial performance and presentation materials based on question from M. Manning (M3)	0.6
3/8/2026	Manning, Matthew	Financial Matters	Attend call with D. Weisman, J. Magliano (M3) to discuss historical P&L and transformation initiative presentation materials	0.6
3/9/2026	Thieme, Cole	Financial Matters	Call with M. Meghji, M. Manning, S. Herman, and D. Weisman (M3) to review draft of special committee discussion materials	1.0
3/9/2026	Thieme, Cole	Financial Matters	Call with S. Herman (M3) to discuss revisions to special committee discussion materials regarding S&U	0.2
3/9/2026	Thieme, Cole	Financial Matters	Review and revise slides on pro forma capitalization and sources & uses for exit	0.9
3/9/2026	Headley, Aaron	Financial Matters	Conference with S. Duthie (M3) to discuss analysis of debt purchases	0.1
3/9/2026	Thieme, Cole	Financial Matters	Call with A. Headley (M3) re: special committee discussion materials deck	0.1
3/9/2026	Headley, Aaron	Financial Matters	Call with C. Thieme (M3) re: special committee discussion materials deck	0.1
3/9/2026	Headley, Aaron	Financial Matters	Attend call with M. Manning, D. Weisman, J. Magliano (M3) to discuss historical financial performance data sources, presentation materials, and open items	0.5
3/9/2026	Headley, Aaron	Financial Matters	Attend call with J. Magliano (M3) to discuss agenda for internal call on historical financials	0.1
3/9/2026	Manning, Matthew	Financial Matters	Attend call with A. Headley, D. Weisman, J. Magliano (M3) to discuss historical financial performance data sources, presentation materials, and open items	0.5
3/9/2026	Manning, Matthew	Financial Matters	Call with M. Meghji, S. Herman, D. Weisman, and C. Thieme (M3) to review draft of special committee discussion materials	1.0

3/9/2026	Duthie, Sean	Financial Matters	Review and revise parties in interest reconciliation	2.3
3/9/2026	Duthie, Sean	Financial Matters	Review and revise disclosure for parties in interest	1.5
3/9/2026	Duthie, Sean	Financial Matters	Prepare summary of parties in interest reconciliation	1.7
3/9/2026	Duthie, Sean	Financial Matters	Conference with S. Herman (M3) to discuss deficiency claims analysis	0.6
3/9/2026	Duthie, Sean	Financial Matters	Conference with S. Herman (M3) re: claims calculation	0.3
3/9/2026	Duthie, Sean	Financial Matters	Conference with A. Headley (M3) to discuss analysis of debt purchases	0.1
3/9/2026	Duthie, Sean	Financial Matters	Conference with M. Manning (M3) re: PII disclosure	0.3
3/9/2026	Duthie, Sean	Financial Matters	Analyze cost levers for 2024 and year to date 2025	1.5
3/9/2026	Weisman, Daniel	Financial Matters	Prepare for call with M. Meghji (M3) re: draft of special committee discussion materials	0.7
3/9/2026	Herman, Seth	Financial Matters	Review draft presentation slides re: transaction S&U	0.2
3/9/2026	Herman, Seth	Financial Matters	Conference with S. Duthie (M3) to discuss deficiency claims analysis	0.6
3/9/2026	Weisman, Daniel	Financial Matters	Attend call with M. Manning, A. Headley, J. Magliano (M3) to discuss historical financial performance data sources, presentation materials, and open items	0.4
3/9/2026	Weisman, Daniel	Financial Matters	Call with M. Meghji, M. Manning, S. Herman, and C. Thieme (M3) to review draft of special committee discussion materials	1.0
3/9/2026	Magliano, John	Financial Matters	Perform due diligence on historical M&A activity based on feedback from M. Manning (M3)	0.3
3/9/2026	Magliano, John	Financial Matters	Prepare for call with M. Manning and M3 team regarding historical financial performance	0.2
3/9/2026	Magliano, John	Financial Matters	Update historical M&A financial overview and presentation slides	0.2
3/9/2026	Magliano, John	Financial Matters	Update historical P&L trend analysis and summary tables based on feedback from D. Weisman (M3)	0.3
3/9/2026	Magliano, John	Financial Matters	Review waterfall model and prepare illustrative assessment of financial performance trends	0.7
3/9/2026	Magliano, John	Financial Matters	Review savings levers as part of assessment of transformation initiatives and historical financials	0.2

3/9/2026	Magliano, John	Financial Matters	Perform due diligence on historical financials, presentations and other materials as part of update to financial performance presentation and preparation of data requests (M3)	0.9
3/9/2026	Magliano, John	Financial Matters	Update historical financial presentation materials based on feedback from D. Weisman (M3)	0.4
3/9/2026	Magliano, John	Financial Matters	Review transformation initiative details for 2024 and 2025 as part of historical financial assessment	0.4
3/9/2026	Magliano, John	Financial Matters	Attend call with A. Headley (M3) to discuss agenda for internal call on historical financials	0.1
3/9/2026	Magliano, John	Financial Matters	Update historical financial presentation materials based on feedback from internal M3 discussion	0.3
3/9/2026	Magliano, John	Financial Matters	Attend call with M. Manning, A. Headley, D. Weisman (M3) to discuss historical financial performance data sources, presentation materials, and open items	0.5
3/9/2026	Herman, Seth	Financial Matters	Call with C. Thieme (M3) to discuss revisions to special committee discussion materials regarding S&U	0.2
3/9/2026	Herman, Seth	Financial Matters	Conference with S Duthie (M3) re: claims calculation	0.3
3/9/2026	Herman, Seth	Financial Matters	Call with M. Meghji, M. Manning, D. Weisman, and C. Thieme (M3) to review draft of special committee discussion materials	1.0
3/9/2026	Headley, Aaron	Financial Matters	Review file from C. Thieme (M3) regarding special committee discussion materials for DIP and exit financing	0.3
3/9/2026	Castro, Jessica	Financial Matters	Review special committee meeting decks for pro forma capitalization for potential transactions	0.4
3/9/2026	Meghji, Mohsin	Financial Matters	Call with M. Manning, S. Herman, D. Weisman, and C. Thieme (M3) to review draft of special committee discussion materials	1.0
3/10/2026	Headley, Aaron	Financial Matters	Review ABL documents, audited financials and company presentations for sources of financing for Starport and Exim acquisitions	0.9
3/10/2026	Headley, Aaron	Financial Matters	Validate correct working of going-concern waterfall analysis	1.6
3/10/2026	Headley, Aaron	Financial Matters	Continue to review waterfall analysis and validate assumptions / calculations	1.1
3/10/2026	Duthie, Sean	Financial Matters	Review and revise reconciliation of estimated claims to recovery analyses	1.1

3/10/2026	Duthie, Sean	Financial Matters	Review MCC debt trading analysis	2.3
3/10/2026	Duthie, Sean	Financial Matters	Review and revise parties in interest reconciliation per comments from M. Manning & C. Garner (M3)	1.1
3/10/2026	Castro, Jessica	Financial Matters	Correspond with S. Duthie (M3) re: investigation matters	0.3
3/11/2026	Duthie, Sean	Financial Matters	Prepare analysis of historical MCC debt trading activity	1.3
3/11/2026	Duthie, Sean	Financial Matters	Review CD&R investment committee materials	0.7
3/11/2026	Duthie, Sean	Financial Matters	Prepare analysis of historical MCC debt prices	2.3
3/11/2026	Duthie, Sean	Financial Matters	Prepare summary of MCC historical debt price analysis	1.4
3/11/2026	Duthie, Sean	Financial Matters	Prepare variance analysis for historical MCC debt prices	1.1
3/11/2026	Duthie, Sean	Financial Matters	Prepare summary of MCC historical debt prices and trading activity	1.2
3/11/2026	Duthie, Sean	Financial Matters	Conference with A. Headley (M3) to discuss analysis of historical debt prices	0.1
3/11/2026	Magliano, John	Financial Matters	Prepare list of data sources for historical financial analysis based on request from J. Castro (M3)	0.2
3/11/2026	Castro, Jessica	Financial Matters	Pull together comprehensive list of sources used for special committee report for Quinn Emanuel	1.3
3/11/2026	Headley, Aaron	Financial Matters	Conference with S. Duthie (M3) to discuss analysis of historical debt prices	0.1
3/12/2026	Magliano, John	Financial Matters	Correspond with J. Castro (M3) regarding updated data sources	0.1
3/12/2026	Duthie, Sean	Financial Matters	Review and revise comps analysis per comments from M. Manning (M3)	1.1
3/12/2026	Duthie, Sean	Financial Matters	Review and revise comps presentation materials	0.8
3/12/2026	Duthie, Sean	Financial Matters	Review plan of reorganization, disclosure statement, and first day declaration to analyze new money treatment	1.2
3/12/2026	Magliano, John	Financial Matters	Prepare analysis on historical financials and standalone company performance based on diligence responses provided by Debtors advisors	1.7
3/12/2026	Headley, Aaron	Financial Matters	Refine analysis of new preferred equity under the POR, and create summary to share with QE	1.5

3/12/2026	Headley, Aaron	Financial Matters	Review POR to understand treatment of new preferred equity between the SteerCo, CDR and other 1L lenders, and create analysis on same	1.4
3/12/2026	Headley, Aaron	Financial Matters	Research and respond to J. Nakdimon (QE) re: question about funding mechanisms for Lux and Flexcoat acquisitions	1.1
3/12/2026	Castro, Jessica	Financial Matters	Draft executive summary for special committee report for Quinn Emanuel	1.8
3/12/2026	Castro, Jessica	Financial Matters	Review and revised special committee report executive summary	0.5
3/13/2026	Duthie, Sean	Financial Matters	Review court filings and diligence materials to analyze lease obligations	2.3
3/13/2026	Duthie, Sean	Financial Matters	Review and revise draft preliminary report for Quinn Emanuel	2.3
3/13/2026	Weisman, Daniel	Financial Matters	Attend call with J. Magliano (M3) to discuss questions on historical financial performance	0.1
3/13/2026	Magliano, John	Financial Matters	Attend call with D. Weisman (M3) to discuss questions on historical financial performance	0.1
3/13/2026	Magliano, John	Financial Matters	Prepare summary of historical M&A values based on request from M. Manning (M3)	0.9
3/13/2026	Magliano, John	Financial Matters	Update historical M&A value table based on feedback from M. Manning (M3)	0.7
3/13/2026	Magliano, John	Financial Matters	Correspond with A. Headley (M3) re: question on historical M&A presentation materials	0.1
3/13/2026	Magliano, John	Financial Matters	Review and revise presentation materials related to financial performance and business plan	1.2
3/14/2026	Magliano, John	Financial Matters	Update historical P&L presentation slides based on comments from M. Manning (M3)	0.2
3/14/2026	Castro, Jessica	Financial Matters	Revise trading comparable valuation page in special committee report	0.5
3/15/2026	Magliano, John	Financial Matters	Review and update draft presentation for independent directors	0.2
3/15/2026	Herman, Seth	Financial Matters	Develop slide for report	0.3
3/18/2026	Headley, Aaron	Financial Matters	Review indication of interest from cross holder ad hoc group	0.8
3/18/2026	Herman, Seth	Financial Matters	Call with A. Headley (M3) regarding receipt of a single IOI and next steps	0.2
3/18/2026	Headley, Aaron	Financial Matters	Call with S. Herman (M3) regarding receipt of a single IOI and next steps	0.2
3/18/2026	Herman, Seth	Financial Matters	Analysis of transaction proposal	1.0
3/18/2026	Manning, Matthew	Financial Matters	Correspondence with S. Herman (M3) re: sale process	0.2

3/18/2026	Castro, Jessica	Financial Matters	Review financials to check status of disclosed debt purchases	0.6
3/19/2026	Herman, Seth	Financial Matters	Call with M. Manning, A. Headley, and C. Thieme (M3) to discuss comparison of 3/18 Truelink Capital Proposal and related recoveries to those under the proposed POR	0.6
3/19/2026	Herman, Seth	Financial Matters	Call with M. Manning, A. Headley, and C. Thieme (M3) to compare recoveries and PF capitalization under proposed POR vs. Truelink Capital proposal received 3/18	1.0
3/19/2026	Headley, Aaron	Financial Matters	Call with M. Manning, S. Herman, and C. Thieme (M3) to discuss comparison of 3/18 Truelink Capital Proposal and related recoveries to those under the proposed POR	0.6
3/19/2026	Headley, Aaron	Financial Matters	Call with M. Manning, S. Herman, and C. Thieme (M3) to compare recoveries and PF capitalization under proposed POR vs. Truelink Capital proposal received 3/18	1.0
3/19/2026	Headley, Aaron	Financial Matters	Review Truelink IOI and compare terms to those in the POR	1.7
3/19/2026	Herman, Seth	Financial Matters	Analysis of transaction proposal and comparison to plan	2.5
3/19/2026	Thieme, Cole	Financial Matters	Call with M. Manning, S. Herman, and A. Headley (M3) to discuss comparison of 3/18 Truelink Capital Proposal and related recoveries to those under the proposed POR	0.6
3/19/2026	Thieme, Cole	Financial Matters	Prepare comparison of S&U, PF capitalization for Truelink Capital proposal and cap under RSA	1.3
3/19/2026	Thieme, Cole	Financial Matters	Prepare comparison of recoveries under Truelink Capital proposal and as contemplated under the POR	1.5
3/19/2026	Thieme, Cole	Financial Matters	Call with M. Manning, S. Herman, and A. Headley (M3) to compare recoveries and PF capitalization under proposed POR vs. Truelink Capital proposal received 3/18	1.0
3/19/2026	Manning, Matthew	Financial Matters	Call with S. Herman, A. Headley, and C. Thieme (M3) to discuss comparison of 3/18 Truelink Capital Proposal and related recoveries to those under the proposed POR	0.6
3/19/2026	Manning, Matthew	Financial Matters	Call with S. Herman, A. Headley, and C. Thieme (M3) to compare recoveries and PF capitalization under proposed POR vs. Truelink Capital proposal received 3/18	1.0
3/19/2026	Manning, Matthew	Financial Matters	Review and analyze IOI and comparison with Plan	0.7
3/19/2026	Headley, Aaron	Financial Matters	Review disclosure statement and create analysis of recoveries under IOI as compared to the POR	1.6

3/19/2026	Headley, Aaron	Financial Matters	Review and update analysis of POR vs. Truelink IOI	1.3
3/19/2026	Headley, Aaron	Financial Matters	Correspond with C. Thieme (M3) regarding pro forma capitalization of Truelink IOI and sources/uses of funds	0.9
3/19/2026	Headley, Aaron	Financial Matters	Call with M. Manning, S. Herman, and C. Thieme (M3) to discuss IOI from Truelink Capital and compare recoveries under IOI vs. RSA	0.5
3/19/2026	Headley, Aaron	Financial Matters	Correspondence with S. Herman (M3) regarding Truelink IOI analysis	0.6
3/20/2026	Herman, Seth	Financial Matters	Conference with A. Headley (M3) to review and update analysis of IOI vs. POR	0.8
3/20/2026	Herman, Seth	Financial Matters	Conference with M. Manning, A. Headley (M3) to review analysis of indication of interest vs. POR	0.6
3/20/2026	Herman, Seth	Financial Matters	Call with M. Manning, A. Headley, and C. Thieme (M3) to discuss IOI from Truelink Capital and compare recoveries under IOI vs. RSA	0.5
3/20/2026	Headley, Aaron	Financial Matters	Call with M. Manning, S. Herman, and C. Thieme (M3) to discuss IOI from Truelink Capital and compare recoveries under IOI vs. RSA	0.5
3/20/2026	Thieme, Cole	Financial Matters	Call with M. Manning, S. Herman, and A. Headley (M3) to discuss IOI from Truelink Capital and compare recoveries under IOI vs. RSA	0.5
3/20/2026	Herman, Seth	Financial Matters	Develop presentation materials for special committee	0.5
3/20/2026	Herman, Seth	Financial Matters	Conference with M. Manning, A. Headley (M3) and J. Kartus (Evercore) to discuss indication of interest	0.1
3/20/2026	Herman, Seth	Financial Matters	Conference with A Headley (M3) re: analysis of bid	0.2
3/20/2026	Manning, Matthew	Financial Matters	Conference with S. Herman, A. Headley (M3) to review analysis of indication of interest vs. POR	0.6
3/20/2026	Manning, Matthew	Financial Matters	Conference with S. Herman, A. Headley (M3) and J. Kartus (Evercore) to discuss indication of interest	0.1
3/20/2026	Manning, Matthew	Financial Matters	Call with S. Herman, A. Headley, and C. Thieme (M3) to discuss IOI from Truelink Capital and compare recoveries under IOI vs. RSA	0.5
3/20/2026	Manning, Matthew	Financial Matters	Call with J. Tecce, K. Scherling (QE), R. Meltzer, P. Laurinaitis (Special Committee), S. Herman, A. Headley, and C. Thieme (M3) to discuss Truelink IOI	1.0

3/20/2026	Manning, Matthew	Financial Matters	Review analysis of plan recoveries, Truelink IOI and related materials and diligence requests	0.6
3/20/2026	Headley, Aaron	Financial Matters	Update presentation materials for special committee recovery analysis / IOI presentation	1.1
3/20/2026	Headley, Aaron	Financial Matters	Conference with M. Manning, S. Herman (M3) to review analysis of indication of interest vs. POR	0.6
3/20/2026	Headley, Aaron	Financial Matters	Conference with M. Manning, S. Herman (M3) and J. Kartus (Evercore) to discuss indication of interest	0.1
3/20/2026	Headley, Aaron	Financial Matters	Conference with S. Herman (M3) to review and update analysis of IOI vs. POR	0.8
3/20/2026	Headley, Aaron	Financial Matters	Review Evercore analysis of plan of reorg recoveries and incorporate relevant adjustments to M3 version	1.9
3/20/2026	Headley, Aaron	Financial Matters	Review disclosure statement and incorporate refined views into recovery analysis, including comparison to Truelink IOI	2.1
3/21/2026	Herman, Seth	Financial Matters	Call with M. Manning, A. Headley, and C. Thieme (M3) to discuss Truelink IOI and review analysis of recoveries	0.5
3/21/2026	Herman, Seth	Financial Matters	Call with M. Manning, A. Headley, and C. Thieme (M3) on recovery analysis model and working session related to Truelink IOI	2.4
3/21/2026	Herman, Seth	Financial Matters	Call with A. Headley and C. Thieme (M3) to discuss Truelink IOI recovery model	0.3
3/21/2026	Herman, Seth	Financial Matters	Draft and revise presentation materials	0.8
3/21/2026	Herman, Seth	Financial Matters	Review and troubleshoot Truelink IOI model	1.0
3/21/2026	Herman, Seth	Financial Matters	Call with M. Manning, A. Headley, and C. Thieme (M3) to coordinate on preparation of discussion materials related to Truelink IOI and working session to prepare analysis of recoveries	1.1
3/21/2026	Thieme, Cole	Financial Matters	Call with M. Manning, S. Herman, and A. Headley (M3) on recovery analysis model and working session related to Truelink IOI	2.4
3/21/2026	Thieme, Cole	Financial Matters	Call with M. Manning, A. Headley (M3) to coordinate on preparation of discussion materials related to Truelink IOI and working session to prepare analysis of recoveries	1.1
3/21/2026	Thieme, Cole	Financial Matters	Call with A. Headley and S. Herman (M3) to discuss Truelink IOI recovery model	0.3
3/21/2026	Thieme, Cole	Financial Matters	Call with M. Manning, S. Herman, and A. Headley (M3) to discuss Truelink IOI and review analysis of recoveries	0.5

3/21/2026	Thieme, Cole	Financial Matters	Review and revise model of creditor recoveries for Truelink IOI vs. proposed plan	2.0
3/21/2026	Thieme, Cole	Financial Matters	Prepare discussion materials for special committee comparing recoveries and transaction structure for Truelink IOI relative to the proposed plan	1.9
3/21/2026	Thieme, Cole	Financial Matters	Prepare slides on business impact of lost customers and implications for implied TEV based on implied plan multiple	1.1
3/21/2026	Thieme, Cole	Financial Matters	Review and revise discussion materials on Truelink IOI and comparison to proposed plan	2.1
3/21/2026	Thieme, Cole	Financial Matters	Prepare slides for special committee discussion materials on creditor recoveries for Truelink IOI	1.8
3/21/2026	Manning, Matthew	Financial Matters	Call with S. Herman, A. Headley, and C. Thieme (M3) on recovery analysis model and working session related to Truelink IOI	0.4
3/21/2026	Manning, Matthew	Financial Matters	Call with S. Herman, A. Headley, and C. Thieme (M3) to coordinate on preparation of discussion materials related to Truelink IOI and working session to prepare analysis of recoveries	1.1
3/21/2026	Manning, Matthew	Financial Matters	Call with S. Herman, A. Headley, and C. Thieme (M3) to discuss Truelink IOI and review analysis of recoveries	0.5
3/21/2026	Manning, Matthew	Financial Matters	Review DIP budget and variance report	0.3
3/21/2026	Manning, Matthew	Financial Matters	Review creditor recovery models	0.6
3/21/2026	Manning, Matthew	Financial Matters	Prepare, review and revise draft presentation materials	1.9
3/21/2026	Headley, Aaron	Financial Matters	Update draft PPT deck re: Truelink IOI	1.5
3/21/2026	Headley, Aaron	Financial Matters	Update comparative analysis of POR vs. IOI	2.2
3/21/2026	Headley, Aaron	Financial Matters	Call with M. Manning, S. Herman, and C. Thieme (M3) to discuss Truelink IOI and review analysis of recoveries	0.5
3/21/2026	Headley, Aaron	Financial Matters	Call with S. Herman and C. Thieme (M3) to discuss Truelink IOI recovery model	0.3
3/21/2026	Headley, Aaron	Financial Matters	Call with M. Manning, S. Herman, and C. Thieme (M3) to coordinate on preparation of discussion materials related to Truelink IOI and working session to prepare analysis of recoveries	1.1
3/21/2026	Headley, Aaron	Financial Matters	Call with M. Manning, S. Herman, and C. Thieme (M3) on recovery analysis model and working session related to Truelink IOI	2.4

3/21/2026	Headley, Aaron	Financial Matters	Update draft PPT deck re: Truelink IOI and create pdf for circulation to QE	0.4
3/21/2026	Headley, Aaron	Financial Matters	Review initial slide deck re: Truelink IOI and provide edits	1.1
3/21/2026	Headley, Aaron	Financial Matters	Review DIP Budget and DIP variance reporting	0.5
3/22/2026	Herman, Seth	Financial Matters	Conference with A. Headley (M3) re: potential business impacts of extended case, recovery calculations	0.3
3/22/2026	Herman, Seth	Financial Matters	Review Koza report	0.5
3/22/2026	Herman, Seth	Financial Matters	Conference with A. Headley (M3) to discuss IOI analysis and presentation	0.5
3/22/2026	Herman, Seth	Financial Matters	Review latest draft of discussion materials on Truelink IOI	0.2
3/22/2026	Herman, Seth	Financial Matters	Review materials regarding customer and supplier impacts of filing	0.3
3/22/2026	Herman, Seth	Financial Matters	Review DIP budget	0.3
3/22/2026	Herman, Seth	Financial Matters	Edit and finalize presentation materials	0.4
3/22/2026	Thieme, Cole	Financial Matters	Call with M. Manning and A. Headley (M3) to review special committee discussion materials on Truelink IOI	0.5
3/22/2026	Thieme, Cole	Financial Matters	Call with A. Headley (M3) to discuss special committee discussion materials and review summary of existing RSA vs. Truelink IOI	0.5
3/22/2026	Thieme, Cole	Financial Matters	Prepare slides on lost revenue and potential TEV impact for special committee discussion materials on Truelink IOI	1.9
3/22/2026	Thieme, Cole	Financial Matters	Prepare slides business risks for purposes of special committee discussion materials on Truelink IOI	1.5
3/22/2026	Thieme, Cole	Financial Matters	Review and revise slide on summary of Truelink vs. Existing RSA proposal	1.2
3/22/2026	Thieme, Cole	Financial Matters	Review and revise Truelink IOI discussion materials slides on potential business impacts of an extended chapter 11 process	2.2
3/22/2026	Manning, Matthew	Financial Matters	Discussion with A. Headley (M3) re: calculations in recovery analysis	0.2
3/22/2026	Manning, Matthew	Financial Matters	Call with A. Headley, and C. Thieme (M3) to review special committee discussion materials on Truelink IOI	0.5
3/22/2026	Manning, Matthew	Financial Matters	Review notes provided by Alix	0.4
3/22/2026	Manning, Matthew	Financial Matters	Prepare, review and revise draft presentation materials	1.6
3/22/2026	Manning, Matthew	Financial Matters	Call with S. Herman (M3) re: status updates	0.1

3/22/2026	Herman, Seth	Financial Matters	Call with M. Manning (M3) re: status updates	0.1
3/22/2026	Headley, Aaron	Financial Matters	Call with M. Manning (M3) regarding calculations in recovery analysis	0.2
3/22/2026	Headley, Aaron	Financial Matters	Call with M. Manning and C. Thieme (M3) to review special committee discussion materials on Truelink IOI	0.5
3/22/2026	Headley, Aaron	Financial Matters	Call with C. Thieme (M3) to discuss special committee discussion materials and review summary of existing RSA vs. Truelink IOI	0.5
3/22/2026	Headley, Aaron	Financial Matters	Correspondence with M. Manning, S. Herman, C. Thieme (M3) regarding final edits to special committee presentation	0.7
3/22/2026	Headley, Aaron	Financial Matters	Update recovery analysis and incorporate into special committee draft deck	0.4
3/22/2026	Headley, Aaron	Financial Matters	Review / update recovery analysis slides for special committee	0.7
3/22/2026	Headley, Aaron	Financial Matters	Conference with S. Herman (M3) to discuss IOI analysis and presentation	0.5
3/24/2026	Herman, Seth	Financial Matters	Review crossholder group plan objection	1.6
3/25/2026	Manning, Matthew	Financial Matters	Discuss crossholder AHG objection with S. Herman (M3)	0.3
3/25/2026	Herman, Seth	Financial Matters	Discuss crossholder group objection with M Manning (M3)	0.3
3/25/2026	Herman, Seth	Financial Matters	Summarize and continue to evaluate AHG objection	1.2
3/25/2026	Headley, Aaron	Financial Matters	Conference with S. Herman (M3) re: crossholder group plan objection	0.3
3/25/2026	Herman, Seth	Financial Matters	Conference with A. Headley (M3) re: crossholder group plan objection	0.3
3/26/2026	Headley, Aaron	Financial Matters	Review variance analysis reporting of latest cash forecast	0.6
3/26/2026	Headley, Aaron	Financial Matters	Review latest cash forecast to assess effect on cash flow of Judge Kaplan's ruling on DIP	0.6
3/27/2026	Headley, Aaron	Financial Matters	Call with C. Thieme (M3) to discuss DIP and go-forward workplan	0.2
3/27/2026	Headley, Aaron	Financial Matters	Call with M. Manning and C. Thieme (M3) to discuss case updates related to DIP	0.4
3/27/2026	Headley, Aaron	Financial Matters	Correspondence with C. Thieme (M3) re: analysis of updated 13-week cash flow forecast	0.4
3/27/2026	Headley, Aaron	Financial Matters	Review updated 13-week forecast from Alix Partners	0.7
3/27/2026	Thieme, Cole	Financial Matters	Call with A. Headley (M3) to discuss DIP and go-forward workplan	0.2
3/27/2026	Thieme, Cole	Financial Matters	Call with M. Manning, A. Headley (M3) to discuss case updates related to DIP	0.4

3/27/2026	Manning, Matthew	Financial Matters	Call with A. Headley, and C. Thieme (M3) to discuss case updates related to DIP	0.4
3/28/2026	Headley, Aaron	Financial Matters	Correspondence with M. Manning, S. Herman, C. Thieme (M3) regarding updated cash flow forecast	0.6
3/28/2026	Headley, Aaron	Financial Matters	Review updated analysis of debtors' cash flow forecast and M3 internal analysis re: same	0.8
3/28/2026	Thieme, Cole	Financial Matters	Prepare comparison of latest DIP forecast to prior forecast	2.0
3/28/2026	Manning, Matthew	Financial Matters	Review DIP related materials and correspondence with S. Herman, C. Thieme, A. Headley (M3) re: same	0.6
3/30/2026	Headley, Aaron	Financial Matters	Further review of updated 13-week forecast from Alix Partners	0.4
3/31/2026	Herman, Seth	Financial Matters	Conference with M. Manning, A. Headley (M3) to discuss updated analysis re: Truelink IOI	0.3
3/31/2026	Herman, Seth	Financial Matters	Review and comment on presentation materials for special committee	0.4
3/31/2026	Headley, Aaron	Financial Matters	Review updated IOI from Truelink Capital	0.3
3/31/2026	Headley, Aaron	Financial Matters	Update internal analysis based on new IOI from Truelink	1.1
3/31/2026	Headley, Aaron	Financial Matters	Conference with M. Manning (M3) regarding revised Truelink IOI	0.3
3/31/2026	Headley, Aaron	Financial Matters	Update client deliverable deck based on new Truelink IOI analysis	0.9
3/31/2026	Manning, Matthew	Financial Matters	Conference with S. Herman, A. Headley (M3) to discuss updated analysis re: Truelink IOI	0.3
3/31/2026	Headley, Aaron	Financial Matters	Conference with M. Manning, S. Herman (M3) to discuss updated analysis re: Truelink IOI	0.3
3/31/2026	Headley, Aaron	Financial Matters	Further update report based on new Truelink proposal	0.6
3/31/2026	Manning, Matthew	Financial Matters	Conference with A. Headley (M3) regarding revised Truelink IOI	0.3
3/31/2026	Manning, Matthew	Financial Matters	Call with S. Herman (M3) re: revised Truelink IOI	0.1
3/31/2026	Manning, Matthew	Financial Matters	Review revised proposal from Truelink	0.8
3/31/2026	Herman, Seth	Financial Matters	Evaluate revised proposal	0.6
4/1/2026	Manning, Matthew	Financial Matters	Review updated IOI materials and review mediator proposal	0.6
4/1/2026	Herman, Seth	Financial Matters	Call with A. Headley (M3) to discuss status of Secured Lenders response to revised IOI	0.1
4/1/2026	Headley, Aaron	Financial Matters	Call with S. Herman (M3) to discuss status of Secured Lenders response to revised IOI	0.1

4/1/2026	Headley, Aaron	Financial Matters	Revise latest report to Directors' re: Truelink revised IOI	1.2
4/2/2026	Headley, Aaron	Financial Matters	Review Special Committee Materials from Evercore / KE / Alix	1.0
4/2/2026	Manning, Matthew	Financial Matters	Review Special Committee materials prepared by Debtors	0.8
4/2/2026	Herman, Seth	Financial Matters	Review debtor presentation to special committee	0.7
4/6/2026	Headley, Aaron	Financial Matters	Calls with M. Manning (M3) regarding creditor recovery scenarios	0.5
4/6/2026	Headley, Aaron	Financial Matters	Review Evercore discussion materials and update recovery analysis	0.8
4/6/2026	Headley, Aaron	Financial Matters	Correspondence with M. Manning regarding Truelink IOI	0.4
4/6/2026	Headley, Aaron	Financial Matters	Correspondence with J. Tecce, K. Scherling (QE), M. Meghji, M. Manning, S. Herman (M3) regarding status of discussions with Truelink and Guggenheim	0.6
4/6/2026	Herman, Seth	Financial Matters	Review Guggenheim letter to Evercore	0.2
4/6/2026	Manning, Matthew	Financial Matters	Calls with A. Headley (M3) regarding creditor recovery scenarios	0.5
4/6/2026	Manning, Matthew	Financial Matters	Discussion with S. Preefer, B. Hayes (Guggenheim) re: sale process letter	0.2
4/6/2026	Manning, Matthew	Financial Matters	Review Guggenheim letter	0.2
4/6/2026	Manning, Matthew	Financial Matters	Correspondence with A. Headley (M3) re: Truelink IOI	0.3
4/8/2026	Manning, Matthew	Financial Matters	Review and provide comments to draft declaration	0.4
4/8/2026	Herman, Seth	Financial Matters	Review letter to crossholder AHG	0.2
4/8/2026	Herman, Seth	Financial Matters	Review model prepared by Debtors re: recovery	0.5
4/8/2026	Herman, Seth	Financial Matters	Review and provide feedback on draft declaration	0.7
4/8/2026	Herman, Seth	Financial Matters	Read CHG motion	0.3
4/8/2026	Herman, Seth	Financial Matters	Analysis of mediation proposal	2.0
4/8/2026	Manning, Matthew	Financial Matters	Review mediation status	0.3
4/8/2026	Manning, Matthew	Financial Matters	Review and revise letter to AHG	0.3
4/8/2026	Manning, Matthew	Financial Matters	Review Evercore model re: mediation terms	0.4
4/8/2026	Headley, Aaron	Financial Matters	Review docket 708 Motion to Compel continuation of sale process	0.8
4/8/2026	Headley, Aaron	Financial Matters	Review Evercore summary of status of mediation	0.3

4/8/2026	Headley, Aaron	Financial Matters	Review EVR presentation to Special Committee regarding status of discussions with Guggenheim / Truelink	0.9
4/8/2026	Headley, Aaron	Financial Matters	Review draft response from Evercore to Truelink/Guggenheim	0.3
4/8/2026	Headley, Aaron	Financial Matters	Review draft Melzer declaration and provide comments	0.6
4/9/2026	Herman, Seth	Financial Matters	Continue to review and provide feedback on draft declaration	0.8
4/9/2026	Manning, Matthew	Financial Matters	Call with S. Herman and A. Headley (M3) regarding the Laurinaitis declaration in support of POR	0.5
4/9/2026	Headley, Aaron	Financial Matters	Call with M. Manning, S. Herman (M3) regarding the Laurinaitis declaration in support of POR	0.5
4/9/2026	Headley, Aaron	Financial Matters	Review and suggest edits on draft Laurinaitis Declaration	1.0
4/9/2026	Herman, Seth	Financial Matters	Call with M. Manning and A. Headley (M3) regarding the Laurinaitis declaration in support of POR	0.5
4/10/2026	Herman, Seth	Financial Matters	Review UCC confirmation objection	0.5
4/10/2026	Herman, Seth	Financial Matters	Analysis of settlement proposal	0.4
4/10/2026	Manning, Matthew	Financial Matters	Conference with S. Herman, C. Thieme and A. Headley (M3) to discuss Secured AHG/CD&R settlement offer and case status	0.2
4/10/2026	Manning, Matthew	Financial Matters	Review proposed settlement terms	0.6
4/10/2026	Headley, Aaron	Financial Matters	Review AHG/CD&R Best & final term sheet	0.3
4/10/2026	Headley, Aaron	Financial Matters	Correspondence with M. Manning re: status of agreed upon deal between secured AHG / CD&R and Crossholder AHG	0.2
4/10/2026	Headley, Aaron	Financial Matters	Review unredacted version of objection to sale process motion	0.8
4/10/2026	Headley, Aaron	Financial Matters	Conference with M. Manning, S. Herman, C. Thieme (M3) to discuss Secured AHG/CD&R settlement offer and case status	0.2
4/10/2026	Herman, Seth	Financial Matters	Conference with M. Manning, C. Thieme and A. Headley (M3) to discuss Secured AHG/CD&R settlement offer and case status	0.2
4/10/2026	Thieme, Cole	Financial Matters	Conference with M. Manning, S. Herman and A. Headley (M3) to discuss Secured AHG/CD&R settlement offer and case status	0.2

Plan of Reorganization/Disclosure Statement

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	$1,500	-	$0.00
Manning, Matthew	Senior Managing Director	$1,390	4.5	$6,255.00
Herman, Seth	Managing Director	$1,220	-	$0.00
Weisman, Daniel	Director	$1,060	-	$0.00
Headley, Aaron	Director	$1,060	2.6	$2,756.00
Magliano, John	Vice President	$840	-	$0.00
Thieme, Cole	Senior Associate	$725	-	$0.00
Duthie, Sean	Senior Associate	$725	-	$0.00
Castro, Jessica	Associate	$615	-	$0.00
Total			**7.1**	**$9,011.00**

2/10/2026	Headley, Aaron	Plan of Reorganization/Disclosure Statement	Review Disclosure Statement and Plan of Reorg	1.8
2/11/2026	Headley, Aaron	Plan of Reorganization/Disclosure Statement	Continue review of Disclosure Statement	0.8
3/5/2026	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Correspondence with J. Tecce, K. Scherling (QE), S. Herman (M3) re: deficiency claim	0.3
3/8/2026	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review and analyze draft Meltzer declaration	1.1
3/24/2026	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review crossholder AHG objection to confirmation	0.8
4/8/2026	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review sale process motion and related exhibits	1.1
4/9/2026	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Review and analyze various objections to confirmation	0.9
4/10/2026	Manning, Matthew	Plan of Reorganization/Disclosure Statement	Continue review of objections to confirmation filed by various parties	0.3

Project Management

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	$1,500	2.4	$3,600.00
Manning, Matthew	Senior Managing Director	$1,390	3.6	$5,004.00
Herman, Seth	Managing Director	$1,220	0.8	$976.00
Weisman, Daniel	Director	$1,060	-	$0.00
Headley, Aaron	Director	$1,060	1.2	$1,272.00
Magliano, John	Vice President	$840	-	$0.00
Thieme, Cole	Senior Associate	$725	-	$0.00
Duthie, Sean	Senior Associate	$725	-	$0.00
Castro, Jessica	Associate	$615	-	$0.00
Total			**8.0**	**$10,852.50**

2/9/2026	Meghji, Mohsin	Project Management	Review introductory materials from Quinn Emanuel	1.0
2/10/2026	Meghji, Mohsin	Project Management	Meet with C. Garner, M. Manning, S. Herman (M3), K. Scherling, J. Tecce (QE) for kickoff discussion	0.5
2/11/2026	Headley, Aaron	Project Management	Communication with M. Manning and S. Herman (M3) regarding follow-ups to kickoff call with Alix and Evercore	0.4
2/13/2026	Manning, Matthew	Project Management	Conference with S. Herman (M3) re: workplan, staffing	0.1
2/13/2026	Herman, Seth	Project Management	Conference with M Manning (M3) re: workplan, staffing	0.1
2/13/2026	Meghji, Mohsin	Project Management	Review special committee agenda and related materials	0.5
2/13/2026	Meghji, Mohsin	Project Management	Review board materials	0.4
2/13/2026	Manning, Matthew	Project Management	Discussion with S. Herman (M3) re: workplan, staffing	0.1
2/23/2026	Manning, Matthew	Project Management	Correspondence with K&E re: engagement letter draft	0.2
2/25/2026	Manning, Matthew	Project Management	Review retention application and related correspondence with K. Scherling (QE), R. Olivett (K&E), C. Garner (M3) re: same	1.1

2/26/2026	Herman, Seth	Project Management	Discussion with M. Manning (M3) re: next steps and workstreams	0.3
2/26/2026	Manning, Matthew	Project Management	Discussion with S. Herman (M3) re: next steps and workstreams	0.3
2/26/2026	Manning, Matthew	Project Management	Review retention application and related correspondence with K. Scherling (QE), R. Olivett (K&E), C. Garner (M3) re: same	0.2
2/27/2026	Manning, Matthew	Project Management	Correspondence with C. Garner (M3) and J. Leisenring (K&E) re: retention related matters	0.2
2/28/2026	Manning, Matthew	Project Management	Correspondence with A. Headley (M3) re: workstreams, status of diligence requests and timeline	0.2
3/5/2026	Herman, Seth	Project Management	Discussion with M Manning (M3) re: presentation materials, next steps	0.2
3/5/2026	Manning, Matthew	Project Management	Discussion with S. Herman (M3) re: presentation materials and next steps	0.2
3/5/2026	Manning, Matthew	Project Management	Review proposed agenda and correspondence with QE re: presentation materials and next steps	0.2
3/9/2026	Manning, Matthew	Project Management	Conference with S. Duthie (M3) re: PII disclosure	0.3
3/10/2026	Manning, Matthew	Project Management	Review and prepare PII updates	0.4
3/16/2026	Headley, Aaron	Project Management	Review court opinion denying UST and Crossholder AHG motions to deny/transfer venue	0.8
3/20/2026	Manning, Matthew	Project Management	Conference with S. Herman (M3) re: next steps	0.1
3/20/2026	Herman, Seth	Project Management	Conference with M. Manning (M3) re: next steps	0.1
3/31/2026	Herman, Seth	Project Management	Call with M. Manning (M3) re: revised Truelink IOI	0.1