UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY FEE APPLICATION COVER SHEET
FOR THE PERIOD JANUARY 29, 2026 THROUGH APRIL 16, 2026

In re Multi-Color Corporation, *et al.* [1]	Applicant: Cole Schotz P.C.
Case No. 26-10910 (MBK)	Client: Debtors and Debtors in Possession
Chapter 11	Case Filed: January 29, 2026

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Michael D. Sirota 6/25/2026
MICHAEL D. SIROTA Date

SECTION I
FEE SUMMARY

First and Final Fee Application Covering the
Period January 29, 2026 through April 16, 2026:[2]

FEE TOTALS	$913,170.00
DISBURSEMENTS TOTALS	$4,611.47
TOTAL FEE APPLICATION	$917,781.47

	FEES	EXPENSES
TOTAL PREVIOUS FEES REQUESTED:	$0.00	$0.00
TOTAL FEES ALLOWED TO DATE:	$0.00	$0.00
TOTAL RETAINER REMAINING:	$528,769.50	N/A
TOTAL HOLDBACK (IF APPLICABLE):	$0.00	$0.00
TOTAL RECEIVED BY APPLICANT:	$0.00	$0.00

[1] The last four digits of Reorganized Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Reorganized Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

[2] This Application includes $8,625.50 in fees for prepetition services rendered and $9.50 in prepetition costs incurred, which amounts were incurred in the days leading up to the chapter 11 filing and relate exclusively to the preparation of these chapter 11 cases.

SECTION II
CASE HISTORY

(1) Date cases filed: January 29, 2026

(2) Chapter under which cases commenced: Chapter 11

(3) Date of retention: March 20, 2026, effective as of January 29, 2026. See **Exhibit A**.

If limit on number of hours or other limitations to retention, set forth: n/a

(4) Summarize in brief the benefits to the estate and attach supplements as needed: See narrative portion of fee application.

(5) Anticipated distribution to creditors:

(a) Administration expense: To be paid in accordance with the *Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 754] (as amended, supplemented, or otherwise modified from time to time) (the "Plan").

(b) Secured creditors: To be paid in accordance with the Plan.

(c) Priority creditors: To be paid in accordance with the Plan.

(d) General unsecured creditors: To be paid in accordance with the Plan.

(6) Final disposition of case and percentage of dividend paid to creditors (if applicable): This is the first and final compensation application. Final dividend percentages are to be paid in accordance with the *Findings Of Fact, Conclusions Of Law, And Order (I) Approving The Disclosure Statement For, And Confirming, The Amended Joint Prepackaged Plan Of Reorganization Of Multi-Color Corporation And Its Debtor Affiliates Pursuant To Chapter 11 Of The Bankruptcy Code And (II) Granting Related Relief* [Docket No. 777] and the Plan.

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
steven.serajeddini@kirkland.com

-and-

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Rachael M. Bentley (admitted *pro hac vice*)
Peter A. Candel (admitted *pro hac vice*)
Lindsey J. Blumenthal (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
rachael.bentley@kirkland.com
peter.candel@kirkland.com
lindsey.blum@kirkland.com

Co-Counsel to the Reorganized Debtors

COLE SCHOTZ P.C.
Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel to the Reorganized Debtors

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:	Chapter 11
MULTI-COLOR CORPORATION, *et al*.,	Case No. 26-10910 (MBK)
Reorganized Debtors.[1]	(Jointly Administered)

FIRST AND FINAL APPLICATION OF COLE SCHOTZ P.C. FOR COMPENSATION OF PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES PURSUANT TO 11 U.S.C. §§ 327, 328, 330 AND 331

[1] The last four digits of Reorganized Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Reorganized Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

Cole Schotz P.C. ("Cole Schotz"), as co-counsel for Multi-Color Corporation and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors"), hereby submits this first and final application for compensation of professional services rendered and reimbursement of actual and necessary expenses (the "Application") pursuant to (i) sections 327, 328, 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the District of New Jersey, and (ii) the Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases (the "Guidelines"), for professional services rendered by Cole Schotz for the period commencing January 29, 2026 through April 16, 2026 (the "Compensation Period"), and for reimbursement of its actual and necessary expenses incurred during the Compensation Period. In support of this Application, Cole Schotz respectfully represents as follows:

BACKGROUND

1. On January 29, 2026 (the "Petition Date"), each Debtor filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code (the "Chapter 11 Cases"). A detailed description of the Debtors, their businesses, and the facts and circumstances supporting the Debtors' Chapter 11 Cases are set forth in greater detail in the *Declaration of Garrett Gabel, Chief Restructuring Officer of Multi-Color Corporation and Certain of Its Affiliates, in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings* [Docket No. 23].

2. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 2, 2026, the Court entered an order [Docket No. 98] authorizing procedural

consolidation and joint administration of these Chapter 11 Cases pursuant to Bankruptcy Rule 1015(b). On March 18, 2026, the Office of the United States Trustee for the District of New Jersey (the "U.S. Trustee") appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code [Docket No. 493] (the "Committee"), as later reconstituted [Docket No. 688].

3. On January 29, 2026, the Debtors filed their *Disclosure Statement Relating to the Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 18] (the "Disclosure Statement") and on April 15, 2026, the Debtors filed their *Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 754] (as supplemented, the "Plan").

4. On April 16, 2026, the Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Disclosure Statement For, and Confirming, the Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) Granting Related Relief* [Docket No. 777] (the "Confirmation Order").

5. On May 11, 2026, the Effective Date (as defined in the Plan) occurred. *See Notice of Occurrence of the Effective Date of the Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 836].

INFORMATION REQUIRED BY THE GUIDELINES

A. The Scope of the Application

6. Consistent with the Guidelines, Cole Schotz discloses the following concerning the scope of the Application:

Name of Applicant	Cole Schotz P.C.
Name of Client	Debtors in Possession
Petition Date	January 29, 2026
Retention Date	Order signed March 20, 2026 [Docket No. 512] ("Retention Order"), effective January 29, 2026.
Date of Order Approving Employment	March 20, 2026; a true copy of the Retention Order is attached as **Exhibit A**.
Time Period Covered by Application	January 29, 2026 – April 16, 2026
Terms and Conditions of Employment	Hourly
Interim / Final	First and Final Application under 11 U.S.C. §§ 330 and 331
Date and Terms of Administrative Fee Order	N/A
11 U.S.C. § 330	Cole Schotz seeks compensation under 11 U.S.C. § 330.
Total Compensation (Fees) Sought in the Compensation Period	$913,170.00
Total Expenses Sought in the Compensation Period	$4,611.47
Total compensation approved by interim order to date	N/A
Total expenses approved by interim order to date	N/A
Blended rate in this application for all attorneys	$1,203.03
Blended rate in this application for all timekeepers	$1,089.57
Compensation sought in this application already paid pursuant to a monthly compensation order but not yet allowed	N/A
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed	N/A

If applicable, number of professionals in this application not included in staffing plan approved by client	5
If applicable, difference between fees budgeted and compensation sought for this period	Cole Schotz budgeted $1,134,000.00 in fees during the Compensation Period and incurred $913,170.00 in compensation during the Compensation Period.
Number of professionals billing fewer than 15 hours to the case during this period	5
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application	[] Yes [X] No
	N/A

B. Summary of Timekeepers and Rate Increases

7. With respect to each professional and paraprofessional who billed on the matter during the Compensation Period, Cole Schotz discloses the following information on **Exhibit B** attached: (i) name; (ii) title or position; (iii) primary department, group, or section; (iv) date of first admission to the bar, if applicable; (v) total fees billed included in application; (vi) total hours billed included in application; and (vii) current hourly rate. No rate increases were implemented during the Compensation Period.

C. Customary and Comparable Compensation

8. Cole Schotz submits its compensation is customary as evidenced by the blended hourly rate data set forth on **Exhibit C** attached for the 2025 calendar year as compared to the Compensation Period. As set forth in Exhibit C, Cole Schotz's blended hourly rate for all timekeepers during the Compensation Period was $1,089.57.

D. Statements from the Applicant

9. Consistent with the Guidelines, Cole Schotz answers the following questions:

Question	Answer
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period?	No

If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?	The total fees requested in this application are not higher by 10% or more than the total budgeted amount for the Compensation Period.
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?	No
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?	Yes (minimal time/fees)
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information?	Yes (minimal time/fees)
Does the fee application include any rate increases?	No

E. Budget and Staffing Plan

10. Consistent with the Guidelines, Cole Schotz provided the Debtors with, and the Debtors approved, a budget and staffing plan for the Compensation Period. Copies of the approved budgets and staffing plan for the Compensation Period are attached hereto as **Exhibits D-1** and **D-2.** As set forth below, the total hours and fees actually incurred did not exceed the budget by more than 10% in the aggregate during the Compensation Period:

Month	Hours Budgeted	Hours Incurred	Fees Budgeted	Fees Incurred
January 29, 2026 - February 2026	690.00	90.40	$550,000.00	$71,671.50
March 2026	628.00	404.60	$500,000.00	$457,396.00
April 1 - April 16 2026	328.00	100.60	$260,000.00	$110,642.00
Total	**1,646.00**	**838.10**	**$1,310,000.00**	**$913,170.00**

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

11. Cole Schotz seeks allowance of compensation for professional services rendered to the Debtors during the Compensation Period in the amount of $913,170.00. In addition, Cole Schotz seeks approval for reimbursement of expenses incurred in connection with the rendition of its services in the aggregate amount of $4,611.47. During the Compensation Period, Cole

Schotz attorneys and paraprofessionals expended a total of 838.10 hours for which compensation is requested. The fees charged by Cole Schotz in these Chapter 11 Cases are billed in accordance with its existing billing rates and procedures in effect during the Compensation Period.

12. The following summary highlights the major areas in which Cole Schotz rendered services during the Compensation Period. As required by the Guidelines, the summary is organized by project category. A summary chart setting forth the number of hours spent and the amount of compensation requested for each project category is attached as **Exhibit E-1** and a summary chart setting forth the amount of expenses requested by Cole Schotz in this Application is attached as **Exhibit E-2**. Detailed descriptions of services rendered are contained in Cole Schotz's invoice for the Compensation Period, which is attached to this Application as **Exhibit F** and incorporated herein by reference.

A. Asset/Business Disposition

13. This category includes time expended by Cole Schotz in connection with issues arising from the Debtors' sale process. During the Compensation Period, Cole Schotz reviewed and analyzed motions to modify or challenge the bidding and sale procedures, reviewed and filed objections to such motions, and participated in the hearing concerning disputes over the sale timeline. Cole Schotz also conferred with co-counsel regarding sale strategy and reviewed recovery analyses and related stipulations.

B. Business Operations

14. This category includes time expended by Cole Schotz with respect to the Debtors' business operations. During the Compensation Period, Cole Schotz addressed limited operational matters, including addressing trade creditor and cash management issues.

C. Case Administration

15. This category includes time expended by Cole Schotz on a variety of activities relating to the day-to-day management and prosecution of these Chapter 11 Cases, including, among other things, strategizing and coordinating with the Debtors' advisors regarding these Chapter 11 Cases and the customs, rules, and procedures of New Jersey practice. Cole Schotz was also responsible for interfacing with the U.S. Trustee and the Court. This category also includes time attending various hearings, including status and chambers' conferences, and strategizing regarding the drafting and filing of various administrative motions and applications critical to the smooth and efficient functioning of these Chapter 11 Cases. Cole Schotz's New Jersey expertise was instrumental to the success of the Chapter 11 Cases.

D. Claims Administration and Objections

16. This category includes time expended by Cole Schotz with respect to claims-related matters. During the Compensation Period, Cole Schotz addressed creditor and vendor inquiries and reviewed related correspondence.

E. Fee Employment

17. This category includes time expended by Cole Schotz in connection with the retention of professionals. During the Compensation Period, Cole Schotz prepared, revised, and filed retention applications and related pleadings for itself and other retained professionals, including Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Evercore Group LLC, Ernst & Young LLP, PricewaterhouseCoopers Advisory Services LLC, AlixPartners, LLP, Kurtzman Carson Consultants, LLC dba Verita Global, and M3 Advisory Partners, LP (collectively "Retained Professionals"). Cole Schotz also prepared pro hac vice applications,

drafted and coordinated supplemental disclosures, responded to comments from the U.S. Trustee, and assisted with obtaining entry of retention orders.

F. Fee Application Preparation

18. This category includes limited time expended by Cole Schotz preparing its fee application.

G. Financing

19. This category includes time expended by Cole Schotz in connection with the debtor-in-possession ("DIP") financing. During the Compensation Period, Cole Schotz reviewed DIP financing motions, objections, and proposed orders; prepared for and attended multiple contested hearings; and analyzed declarations, expert reports, and evidentiary submissions. Cole Schotz also coordinated filings of DIP financing-related notices, including syndication notices, and participated in strategy discussions, negotiations, and mediation efforts relating to the resolution of DIP financing disputes.

H. Litigation

20. This category includes time expended by Cole Schotz in connection with litigation matters in the Chapter 11 Cases. During the Compensation Period, Cole Schotz addressed numerous issues related to the venue dispute and dismissal motions, including the appeal of the venue order styled as *Cross-Holder Ad Hoc Group v. Multi-Color Corp.*, No. 3:26-cv-03540. In connection with the foregoing, Cole Schotz strategized with the Debtors and co-counsel, reviewed pleadings, participated in court-ordered mediation, prepared for and attended numerous depositions, and addressed discovery disputes and protective orders. Cole Schotz also addressed appellate-related matters, including issues concerning writs of mandamus and motions for direct appeal to the United States Court of Appeals for the Third Circuit. Cole Schotz also

attended to matters relating to committee standing and motions to disband the committee, as well as settlement discussions.

I. Disclosure Statement and Plan of Reorganization

21. These categories include time expended by Cole Schotz addressing matters related to the Debtors' Plan and Disclosure Statement process. Cole Schotz assisted co-counsel and the Debtors with respect to the negotiation of the Plan and Disclosure Statement with key constituents, including addressing the Plan and Disclosure Statement timeline, matters specific to New Jersey practice and procedure, and objections to Plan confirmation.

J. Reporting

22. This time category includes time Cole Schotz spent preparing and filing the Debtors' and monthly operating reports, schedules and statements of financial affairs.

RELIEF REQUESTED AND BASIS THEREFOR

23. The professional services performed by Cole Schotz on the Debtors' behalf during the Compensation Period required an aggregate expenditure of 838.10 recorded hours by Cole Schotz's partners, associates, and paraprofessionals. Of the aggregate time expended, 594.30 recorded hours were expended by members of Cole Schotz, 10.80 recorded hours were expended by special counsel, 111.50 recorded hours were expended by associates, and 121.50 recorded hours were expended by paraprofessionals.

24. During the Compensation Period, Cole Schotz's hourly billing rates for attorneys and paraprofessionals ranged from $420.00 to $1,800.00 per hour. Allowance of compensation in the amount requested would result in a blended hourly billing rate of $1,089.57 which represents a blended rate of $420.43 and $1,203.03 for paraprofessionals and attorneys,

respectively, at Cole Schotz's regular billing rates in effect at the time of the performance of services.

25. Cole Schotz has incurred $4,611.47 in direct out-of-pocket expenses in providing professional services to the Debtors during the Compensation Period. These charges are intended to cover Cole Schotz's direct operating costs, which costs are not incorporated into Cole Schotz's billing rates.

26. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual necessary expenses." 11 U.S.C. § 330(a)(1).

27. Section 330 of the Bankruptcy Code contains two separate criteria, and before determining the reasonableness of the service, the Court must make a threshold inquiry into its necessity. See In re Engel, 190 B.R. 206, 209 (Bankr. D.N.J. 1995); see also In re Fleming Cos., 304 B.R. 85, 89 (D. Del. 2003) (discussing a two-tiered approach to determining whether compensation should be allowed—first "the court must be satisfied that the attorney performed actual and necessary services" and second "the court must assess a reasonable value for those services"). The majority of courts which have interpreted section 330 of the Bankruptcy Code have held that an element of whether such services are "necessary" is whether they benefitted the bankruptcy estate. Engel, 190 B.R. at 209. Further, the test for determining necessity is objective, focusing on what services a reasonable lawyer would have performed under the same circumstances. In re APW Enclosure Sys., Inc., No. 06-11378 (MFW), 2007 WL 3112414, at *3 (Bankr. D. Del. 2007) (citing Fleming, 304 B.R. at 89). This test does not rely on hindsight to

determine the ultimate success or failure of the attorney's actions. See id. (citing, inter alia, Keate v. Miller (In re Kohl), 95 F.3d 713, 714 (8th Cir. 1996)).

28. Once the court determines that a service was necessary, it also assesses the reasonable value of the service. 11 U.S.C. § 330(a)(3). Section 330(a)(3) of the Bankruptcy Code sets forth the criteria for the award of such compensation and reimbursement, stating:

> In determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, extent, and the value of such services, taking into account all relevant factors, including—
>
> (A) the time spent on such services;
>
> (B) the rates charged for such services;
>
> (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
>
> (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
>
> (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
>
> (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

Id. U.S.C. § 330(a)(3).

29. In determining the reasonableness of fees, courts routinely employ the following twelve factors: (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the legal service properly; (4) the preclusion of employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by client or the circumstances; (8) the amount involved

and the results obtained; (9) the experience, reputation and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. Staiano v. Cain (In re Lan Assocs. XI, L.P.), 192 F.3d 109, 123 n.8 (3d Cir. 1999).

30. In addition, Section 331 of the Bankruptcy Code provides that a debtor's attorney employed under section 327 of the Bankruptcy Code may apply to the Court for interim compensation not more than once every 120 days after an order for relief in a case under chapter 11. See 11 U.S.C. § 331.

31. Here, as described above, Cole Schotz devoted a substantial amount of time and effort to addressing the numerous issues involved in these Chapter 11 Cases. Cole Schotz respectfully submits that the services for which it seeks compensation in this Application were, at the time rendered, believed to be necessary to effectively represent the Debtors, were performed economically, effectively, and efficiently. Because Cole Schotz's services benefitted the bankruptcy estates, Cole Schotz respectfully submits that it performed "actual and necessary" services compensable under Section 330 of the Bankruptcy Code.

32. Further, Cole Schotz submits that consideration of the relevant factors enumerated in Lan Assocs. establishes that the compensation requested is reasonable in light of the nature, extent, and value of such services to the Debtors:

(a) *The Time and Labor Required*. The professional services rendered by Cole Schotz on behalf of the Debtors have required the expenditure of substantial time and effort, as well as a high degree of professional competence and expertise, in order to deal with the many issues encountered by the Debtors in these Chapter 11 Cases with skill and dispatch. Cole Schotz respectfully represents that the services rendered by it were performed efficiently, effectively, and economically.

(b) *The Novelty and Difficulty of Questions*. Many legal challenges have arisen in the course of these Chapter 11 Cases, particularly as to the venue dispute, motions to

dismiss and related appeal. Cole Schotz submits that the disputes arising in these Chapter 11 Cases are fairly unique. While the other matters arising in these Chapter 11 Cases may not be particularly novel or unique, Cole Schotz's effective assistance on these and other matters has facilitated the efficient resolution of such issues.

(c) *The Skill Required to Perform the Legal Services Properly*. Cole Schotz believes that its recognized expertise in the area of insolvency proceedings and reorganization and its knowledge of New Jersey practice and procedure contributed to the efficient and effective representation of the Debtors in these Chapter 11 Cases.

(d) *The Preclusion of Other Employment by Applicant Due to Acceptance of the Case*. Cole Schotz's representation of the Debtors did not preclude its acceptance of new clients. However, the issues that arose in these cases required attention on a continuing, and oftentimes emergent, basis, requiring Cole Schotz's professionals to commit significant portions of their time to these Chapter 11 Cases.

(e) *The Customary Fee*. The fee sought herein is based on Cole Schotz's normal hourly rates for services of this kind. Cole Schotz respectfully submits that the hourly rates of its professionals are not unusual given the time expended in attending to the representation of the Debtors. Cole Schotz's hourly rates and the fees requested herein are commensurate with fees Cole Schotz has been awarded in other chapter 11 cases, as well as with fees charged by other attorneys of comparable experience.

(f) *Whether the Fee is Fixed or Contingent*. Not applicable.

(g) *Time Limitations Imposed by Client or other Circumstances*. Not applicable.

(h) *The Amount Involved and Results Obtained*. Cole Schotz respectfully submits that the amount of fees for which compensation is sought is reasonable under the circumstances given the numerous issues that had to be addressed.

(i) *The Experience, Reputation and Ability of the Attorneys*. Cole Schotz is a professional association with over 200 attorneys that practice extensively in the fields of bankruptcy and corporate restructuring; litigation; real estate; tax, trusts and estates; corporate, finance and business transactions; employment; environmental; construction services and other phases of the law. Cole Schotz has represented debtors, creditors, creditors' committees, fiduciaries and numerous other parties in hundreds of cases before the Bankruptcy Court for the District of New Jersey as well as in various other Bankruptcy Courts throughout the country.

(j) *The Undesirability of the Case*. Not applicable.

(k) *Nature and Length of Professional Relationship*. Not applicable.

(l) *Awards in Similar Cases*. As previously indicated, the fees sought herein are commensurate with fees Cole Schotz has been awarded in other chapter 11 cases.

33. In addition, consistent with section 331 of the Bankruptcy Code, this is Cole Schotz's first and final fee application. This Application is made more than 120 days from the Petition Date. See 11 U.S.C. § 331.

CONCLUSION

WHEREFORE, Cole Schotz respectfully requests a first and final fee allowance as bankruptcy co-counsel for the Debtors during the Compensation Period in the amount of $913,170.00 for fees for services rendered, together with reimbursement of expenses in the amount of $4,611.47, for a total final fee award of $917,781.47.

Dated: June 25, 2026

Respectfully submitted,

By: /s/ *Michael D. Sirota*

COLE SCHOTZ P.C.
Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
Email: msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel to the Reorganized Debtors

EXHIBIT A

RETENTION ORDER

UNITED STATES BANKRUPTCY COURT **DISTRICT OF NEW JERSEY**	
Caption in Compliance with D.N.J. LBR 9004-1(b)	
In re: MULTI-COLOR CORPORATION, *et al* Debtors.[1]	Chapter 11 Case No. 26-10910 (MBK) (Jointly Administered)

Order Filed on March 20, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

The relief set forth on the following pages, numbered three (3) through six (6), is **ORDERED**.

DATED: March 20, 2026

Honorable Michael B. Kaplan
United States Bankruptcy Judge

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

26109102603200000000000010

Caption in Compliance with D.N.J. LBR 9004-1(b)

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
steven.serajeddini@kirkland.com

-and-

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Rachael M. Bentley (admitted *pro hac vice*)
Peter A. Candel (admitted *pro hac vice*)
Ashley L. Surinak (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
rachael.bentley@kirkland.com
peter.candel@kirkland.com
ashley.surinak@kirkland.com

COLE SCHOTZ P.C.
Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Proposed Co-Counsel to the Debtors and
Debtors in Possession

Debtors: MULTI-COLOR CORPORATION, *et al*.
Case No. 26-10910 (MBK)
Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS CO-COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

Upon the application (the "Application")[1] of the above captioned debtors and debtors in possession (collectively, the "Debtors"), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtors to employ and retain Cole Schotz P.C. ("Cole Schotz") as their bankruptcy co-counsel in these proceedings *nunc pro tunc* to the Petition Date; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference of the Bankruptcy Court Under Title* 11, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Michael D. Sirota, Esq. and Garrett Gabel in support thereof; and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtors, their estates, or their creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** as set forth herein.

[1] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ and retain Cole Schotz as their bankruptcy co-counsel in these Chapter 11 Cases effective as of the Petition Date in accordance with the terms set forth in the Application and the Engagement Letter attached hereto as **Exhibit 1** to the extent set forth herein.

3. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtors' behalf, including compensation for services rendered in connection with the preparation of the petition and accompanying papers, shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Cole Schotz also shall make a reasonable effort to comply with the U.S. Trustee Guidelines, both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in the Chapter 11 Cases.

4. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Cole Schotz shall coordinate with Kirkland & Ellis and any additional firms the Debtors retain regarding their respective responsibilities in these Chapter 11 Cases. As such, Cole Schotz shall use its best efforts to avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Cole Schotz shall provide ten (10) days' prior notice of any such increases to the Debtors, the U.S. Trustee, and the Committee and shall file such notice with the Court. All parties in interest retain rights to object to any rate increase on all grounds, including the reasonableness standard set forth

in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. Cole Schotz (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Cole Schotz's fee applications in this case; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the U.S. Trustee.

7. Notwithstanding anything in the Application or the Sirota Declaration to the contrary, Cole Schotz shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost paid.

8. Notwithstanding anything in the Application and the Sirota Declaration to the contrary, Cole Schotz shall (i) to the extent that Cole Schotz uses the services of independent contractors or subcontractors (collectively, the "Contractors") in these cases, pass through the cost of such Contractors at the same rate that Cole Schotz pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Cole Schotz; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases. Cole Schotz shall only be required to comply with (iii) and (iv) above concerning any Contractors that provide document review services. No agreement or understanding exists between Cole Schotz and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these cases, nor shall Cole Schotz share

or agree to share compensation received for services rendered in connection with these cases with any other person other than as permitted by Bankruptcy Code section 504.

9. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision that "Our bills are due and payable upon receipt" shall be null and void during the pendency of these bankruptcy cases.

10. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, during the pendency of the Chapter 11 Cases, Cole Schotz's retainer shall be treated like a security retainer and shall not be drawn down absent Court order.

11. As set forth in Cole Schotz's Standard Terms of Engagement for Legal Services, Cole Schotz's fees and expenses will be considered "earned" at the time they are incurred, notwithstanding the fact that any such amounts shall only be payable as set forth in any order granting that certain *Debtors' Motion for Entry of an Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [●] and shall only be allowed upon entry of a Court order allowing them.

12. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision concerning fee disputes is null and void during the pendency of these Chapter 11 Cases.

13. To the extent the Application, the Sirota Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

14. The Debtors are authorized to take all action necessary to carry out this Order.

15. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

EXHIBIT 1

Engagement Letter

Docusign Envelope ID: 4EFC71DD-9DB9-4F4B-AA99-67AAD4DD9E2E

COLE SCHOTZ P.C.

Michael D. Sirota
Member
Admitted in NJ and NY

Reply to New Jersey Office
Writer's Direct Line: 201.525.6262
Writer's Direct Fax: 201.678.6262
Writer's E-Mail: msirota@coleschotz.com

Court Plaza North
25 Main Street
P.O. Box 800
Hackensack, NJ 07602-0800
201.489.3000 201.489.1536 fax

New York
Delaware
Maryland
Texas
Florida
Washington, DC

December 8, 2025

ATTORNEY-CLIENT PRIVILEGED
PERSONAL AND CONFIDENTIAL

Via E-mail

Linn Harson, Esq.
Chief Legal Officer
LABL Acquisition Corporation
3284 Northside Parkway NW
Suite #400
Atlanta, GA 30327

Re: Engagement Agreement

Dear Ms. Harson:

Thank you for entrusting your legal needs to us. This letter and the accompanying Standard Terms of Engagement set forth the terms of Cole Schotz P.C.'s (hereinafter referred to as the "Firm") representation of LABL Acquisition Corporation and its direct and indirect subsidiaries (hereinafter collectively referred to as the "Clients").

The scope of our representation shall be limited to acting as co-counsel with Kirkland & Ellis LLP ("K&E") in connection with a potential restructuring. The Firm's services will include, as needed, preparation and filing of chapter 11 petitions, reviewing related documents and preparation of supporting schedules and statements. During our representation, and subject to our ethical obligations discussed above, we will, as appropriate and directed by K&E: (1) advise and consult K&E on the prosecution of the chapter 11 case, including all of the legal and administrative requirements of operating in chapter 11; (2) prepare such administrative and procedural applications and motions as may be required for the orderly and efficient conduct of the case; (3) prosecute and defend litigation that may arise during the course of the case; (4) consult with you concerning and participate in the formulation, negotiation, preparation and filing of a plan or plans of reorganization/liquidation and disclosure statement(s) to accompany the plan(s); (5) review and object to claims; (6) analyze, recommend, prepare, and bring causes of action permitted under the Bankruptcy Code; (7) address conflict matters to the extent necessary; and (8) take all steps necessary and appropriate to bring the case to a conclusion.

Docusign Envelope ID: 4EFC71DD-9DB9-4F4B-AA99-67AAD4DD9E2E

COLE SCHOTZ P.C.

The scope of our engagement can only be extended pursuant to supplemental written agreement. The Clients agree to fully cooperate with us and to provide us with all information relevant to the issues involved in this matter. We agree to provide conscientious, competent and diligent services and at all times will seek to achieve a favorable outcome on a cost-effective basis. If you would like us to expand the scope of our engagement or the parties we represent, it must be subject to a separate written agreement.

The Firm's objective to charge a fair fee for the services rendered is achieved primarily by maintaining accurate records of the time spent by each attorney and paralegal on a particular matter and then billing for their time in accordance with the range of hourly rates established. I will be principally responsible for handling this matter. Presently, my hourly rate is $1,800.00. I will also be working with, my partner, Felice Yudkin whose hourly rate is $1,150.00, among other lawyers and paralegals as needed. In addition to legal fees, our reasonable and documented out-of-pocket expenses (as more particularly set forth in our Standard Terms of Engagement) will also be reflected in our monthly invoices.

Retainer

A retainer is required of clients prior to undertaking representation. The initial retainer requested in this matter is $350,000.00 plus required filing fees due and payable within five (5) business days after the date of execution of this Engagement Agreement as set forth above. The Firm's invoices will be paid in regular intervals from the retainer account as fees are earned and expenses accrue. The initial retainer will be an evergreen retainer, replenished on a monthly basis, such that the amount of the evergreen retainer will always be at least $350,000.00, provided, however, in the event of a Chapter 11 proceeding, the retainer will be replenished before a Chapter 11 proceeding is filed and increased such that the amount of the evergreen retainer will always be at least $500,000.00, plus the filing fees. We reserve the right, in our discretion, to request an additional retainer should the Firm's scope of engagement or circumstances warrant.

In the event of a Chapter 11 proceeding, post-petition fees, charges and disbursements will be due and payable immediately in accordance with fee procedures approved by the Bankruptcy Court. The Clients understand that while the arrangement in this paragraph may be altered in whole or in part by the Bankruptcy Court, the Clients shall nonetheless remain liable for payment of court approved post-petition fees and expenses. Such items are afforded administrative priority under 11 U.S.C. § 503(b)(1). The Bankruptcy Code provides in pertinent part, at 11 U.S.C. § 1129(a)(9)(A), that a plan of reorganization cannot be confirmed unless these priority expenses are paid in full (unless such claimants agree to different treatment) in cash on the effective date of any reorganization plan. After the petition date, the retainer shall be held and applied against the final Chapter 11 fee application. At the conclusion of our representation of the Clients, we will apply the balance of the retainer against our final statement and refund any excess to the Clients.

This agreement, as well as our entire attorney-client relationship, shall be governed exclusively by State of New Jersey law. Should any dispute arise regarding same which cannot be resolved amicably, the courts of the State of New Jersey shall be the exclusive jurisdiction for the dispute to be litigated.

Docusign Envelope ID: 4EFC71DD-9DB9-4F4B-AA99-67AAD4DD9E2E

COLE SCHOTZ P.C.

If this agreement is acceptable, please indicate the Clients' understanding and acceptance of the terms and conditions set forth herein by countersigning and returning a copy of this letter together with the retainer ($350,000.00). The Firm's wiring instructions are attached for your convenience.

We look forward to working with you.

Very truly yours,

/s/ Michael D. Sirota

Michael D. Sirota

MDS:cdc
Attachment
cc: Felice R. Yudkin, Esq.

We consent to the terms and conditions set forth above and in the Standard Terms of Engagement for Legal Services attached herewith.

LABL Acquisition Corporation and
its direct and indirect subsidiaries

DocuSigned by:
AFA5A2696F36419...

By: Linn Harson
Title: Chief Legal Officer and Corporate Secretary

Dated: December 12/15/2025, 2025

Docusign Envelope ID: 4EFC71DD-9DB9-4F4B-AA99-67AAD4DD0E2E

COLE SCHOTZ P.C.

STANDARD TERMS OF ENGAGEMENT FOR LEGAL SERVICES

This statement sets forth Cole Schotz P.C.'s ("we," "our," or the "Firm") standard terms of engagement as attorneys for the client(s) ("you" or "your") identified in the accompanying Engagement Letter. The Engagement Letter sets forth additional terms and conditions, and those terms control in any case where the Engagement Letter conflicts with these standard terms. The following terms are an integral part of our agreement and should be reviewed carefully. We also suggest that you retain this statement in your files. If at any time you have questions about these terms, please let us know as soon as possible so that we can provide you with timely answers.

THE SCOPE OF OUR WORK

The scope of the legal services we agree to perform for you is only as expressly described in the Engagement Letter. If at any time you are not certain about the scope of our representation, please contact us for clarification. We are happy to answer any questions you may have.

We will do our best to serve you efficiently. The outcome of any matter is subject to inherent risks and other factors beyond our control. Therefore, we have not made, and cannot make, any guarantees or promises concerning the outcome of this matter. Any statements on our part concerning the likely outcome of a matter are expressions of our professional assessment of the matter in question, and such assessments always present a degree of uncertainty because they are limited by our knowledge of the facts, unsettled areas of the law, changes in the state of the law, equitable considerations, exercise of judgment in the application of the law, and many other unknown factors.

This engagement may result in a variety of tax or other consequences, including without limitation, regulatory matters or potential reporting requirements (such as under the Corporate Transparency Act). Unless specifically stated in the accompanying Engagement Letter, the scope of our engagement does not include such tax, regulatory matters, reporting or other advice, unless expressly contemplated herein. The Firm will only provide tax or any other advice upon your request and entry into a separate written agreement or amendment to this engagement acceptable to you and the Firm.

Also, unless specifically stated in the accompanying Engagement Letter, the scope of our representation does not include determining whether you possess insurance coverage for any of the losses or expenses that you may incur in connection with this matter. You should immediately contact your insurance company or broker if you believe such coverage may exist. Alternatively, you may retain the Firm to assist with making that inquiry and determining coverage, but such expansion of the scope of our engagement must be agreed to in writing.

WHO PROVIDES THE LEGAL SERVICES

We assign an attorney as your primary contact at the Firm. This should be someone in whom you have confidence and with whom you enjoy working. You are free to request a change of contact person at any time. The legal work we perform for you may be performed by other lawyers, paralegals and legal assistants in the Firm as well. We delegate work among our lawyers, paralegals and legal assistants to promote effective and efficient rendition of necessary services. We are happy to advise you of the names of those attorneys, paralegals and legal assistants who work on your matters and their billing rates.

GENERATIVE ARTIFICIAL INTELLIGENCE

We anticipate that during the course of this engagement, the firm will use generative artificial intelligence ("GenAI") to enhance and streamline certain aspects of our services. For example, we may use this technology for such things as aiding document analysis, summarizing information and assisting in legal research. Like any technology, GenAI carries some degree of risk, which may include the risk of errors in GenAI-generated content, data security vulnerabilities, and system malfunctions. We have implemented reasonable measures to safeguard against these risks, and our lawyers maintain oversight of GenAI-generated outputs. Accordingly, we believe that the benefits of using this technology outweigh the related risks. By engaging our firm, you hereby consent to our use of this technology.

HOW FEES ARE SET

We bill you based on the hourly rates for our attorneys and other professionals, depending on the time involved in rendering the necessary services. We record the time spent on your work, such as internal and external meetings, conferences, negotiations, factual and legal research and analysis, court appearances, document preparation and revision, drafting and review of correspondence, travel on your behalf, and other related services.

The hourly rates of our lawyers, paralegals and legal assistants are based on each timekeeper's knowledge and experience in his/her field and are reviewed and adjusted annually (typically in September) to reflect current levels of legal experience, changes in overhead costs, and other relevant factors. Any rate changes will be reflected in our monthly invoices. You will not receive a separate rate change notice.

Docusign Envelope ID: 4EFC71DD-9DB9-4F4B-AA99-67AAD4DD9E2E

COLE SCHOTZ P.C.

Our current range of hourly rates is as follows:

Members	$670.00 to $1,800.00 per hour
Special Counsel	$700.00 to $950.00 per hour
Associates	$400.00 to $765.00 per hour
Staff Attorneys	$500.00 per hour
Paralegals	$330.00 to $485.00 per hour
eDiscovery Services Specialists	$310.00 to $560.00 per hour
External Document Reviewers	$250.00 to $500.00 per hour

We are often requested to estimate the amount of fees and costs likely to be incurred in connection with a particular matter. Whenever possible, we furnish such an estimate based upon our professional judgment, but when we do so, it is always with the understanding that it is not a maximum or fixed-fee quotation. The ultimate cost frequently is more or less than the amount estimated.

For certain well-defined services, we may quote a fixed fee. Generally, however, we do not accept a fixed fee engagement except in such circumstances or pursuant to a special arrangement tailored to the needs of a particular client. In all such situations, the fixed fee arrangement is expressed in the Engagement Letter, setting forth both the amount of the fee and the scope of the services to be provided in exchange for the fixed fee.

In certain situations, we provide legal services on a contingent fee basis. Any such arrangement must be reflected in a written contingent fee agreement.

OUT-OF-POCKET EXPENSES

As part of our representation, we may incur reasonable and documented expenses on your behalf, and these must be paid by you on a timely basis. Whenever such costs are incurred, we itemize and bill them. Typical of such costs are conference calls; postage; messenger services, and express delivery charges; filing fees; deposition and transcript costs; witness fees; travel and overnight expenses; copying, scanning and printing charges; computer research charges (e.g. Lexis and Westlaw research); charges from outside experts and consultants (including accountants, appraisers, and other legal counsel) and fees and expenses related to collecting, hosting and processing electronically stored information. We generally request that outside service providers directly bill our clients for individual charges in excess of $500, or we may invoice you for such charges billed to the Firm prior to your regularly scheduled invoicing.

RETAINER AND TRUST DEPOSITS

You may be asked to pay a retainer in connection with our representation of you. If so, the Engagement Letter provides details about the terms of the retainer.

During the course of our representation, it may be necessary for us to hold funds on your behalf in our Attorney Trust Account. Such trust funds will be deposited and held in a financial institution insured by the Federal Deposit Insurance Corporation ("FDIC").

Federal depository insurance coverage is currently limited to $250,000.00 per account holder in each insured financial institution. Funds held for you in our Attorney Trust Account are aggregated with all other funds belonging to you in the same financial institution in determining whether your deposit balance exceeds insurance limits. You will be notified by our trust accounting department of the financial institution(s) being used. The funds being held on your behalf in trust together with other funds not held by us on your behalf but to your credit in the same financial institution may exceed FDIC insurance coverage and therefore may not be insured in the event of a bank failure.

If you have any questions, you may contact our Accounting Department.

BILLING ARRANGEMENTS AND TERMS OF PAYMENT

We bill you on a regular basis, normally each month, for both fees and disbursements. To efficiently render our bills, we may render a bill through a date other than month-end. Fees and expenses, and the associated retainer, will be considered to be "earned" at the time that any fees and expenses are incurred. Our bills are due and payable upon receipt.

If your account becomes delinquent, you agree to promptly bring the account current. If the delinquency continues and you do not arrange satisfactory payment terms, we may withdraw from the representation (subject to court approval, if necessary) and pursue collection of your account. You agree to pay the costs of collecting the debt, including court costs, filing fees, and reasonable attorneys' fees.

FEE DISPUTES

If you disagree with any particular invoice, you must send us a written objection within thirty (30) days of your receipt of the invoice or you will be deemed to have approved the charges. Typically, such disagreements are resolved to the satisfaction of both sides, with little inconvenience or formality. In the event of a fee dispute that is not readily resolved, you may have the right to request arbitration under supervision of the state bar for the jurisdictions in which we practice.

POTENTIAL CONFLICTS/UNRELATED MATTERS WAIVER

Our Firm represents many other clients. It is possible that during the time we are representing you some of our present or future clients may have disputes with you. You agree that we may continue to represent, or may undertake in the future to represent, existing or new clients in any matter that is not substantially related to our work for you, even if the interests of such clients in those other matters are directly adverse to your interests. We agree, however, that your prospective consent to conflicting representation contained in the preceding sentence shall not apply in any instance where, as a result of our representation of you, we have obtained proprietary or other confidential information of a nonpublic nature that, if known to such other client, could be used in any such other matter by such client to your material disadvantage.

In bankruptcy matters, it is possible that we will be asked to represent other creditors or parties-in-interest. You agree that we may continue to represent or may undertake in the future to represent existing and new clients in such matters. Of

Docusign Envelope ID: 4EFC71DD-9DB9-4F4B-AA99-67AAD4DD9E2E

COLE SCHOTZ P.C.

course, we will not represent another client in such matters who will take action directly adverse to you.

PRESERVATION OF ELECTRONICALLY STORED AND OTHER INFORMATION

If the matter for which we are engaged involves a dispute which could reasonably lead to litigation, you may be required to produce documents and other materials relating to such matter in the event of litigation. Therefore, it is vital in any such matter that you preserve all documents (hard copy and electronic), data compilations and tangible objects. The requirement to preserve these materials is a continuing one and will last until you are advised to stop. Failure to preserve these materials could result in Court-imposed penalties or sanctions against you and/or others and can expose those involved to claims for spoliation of evidence. In applicable matters, a "Legal Hold Notice" that further discusses these issues will accompany the Engagement Letter.

TERMINATION

You may terminate our representation at any time by notifying us in writing. Your termination of our services does not affect your responsibility for payment of fees for legal services rendered and reasonable and documented out-of-pocket costs incurred before termination and in connection with an orderly transition of the matter, including the collection, processing and transmittal of your file to you or substitute counsel.

Subject to the rules of professional responsibility for the jurisdictions in which we practice, we may withdraw from representation if you fail to abide by these Terms of Engagement as modified by the Engagement Letter, including, for example, nonpayment of fees or costs, misrepresentation or failure to disclose material facts, conflicts of interest with another client, or your failure to communicate or cooperate with us. We try to identify in advance and discuss with our client(s) any situation that may lead to our withdrawal and, if withdrawal ever becomes necessary, we immediately give written notice of our withdrawal. Our right to withdraw depends upon the circumstances existing at the time we seek withdrawal, and we will not withdraw unless withdrawal can be accomplished without violation of applicable rules of professional conduct.

CONCLUSION OF REPRESENTATION; DISPOSITION OF DOCUMENTS

Unless previously terminated, our representation of you concludes upon our sending our final statement for services rendered in the matter covered in our Engagement Letter. We maintain in confidence any otherwise nonpublic information that you have supplied to us, and that we retain, in accordance with applicable rules of professional conduct. At your request, your papers and property are returned promptly upon receipt of payment for outstanding fees and costs. We may retain copies pertaining to the matter for our files. Any such documents retained by us may be transferred to the person responsible for administering our records retention program. For various reasons, including the minimization of unnecessary storage expenses, we reserve the right to destroy or otherwise dispose of any such documents or other materials after the termination of the engagement. We may also transfer the information on the documents to electronic media. If we are served with a subpoena for your file, we will notify you. If we are required to comply with the subpoena, you will be responsible for the legal fees and costs incurred, including the review and analysis of documents to determine if privileged documents should be withheld.

DISCLOSURE OF REPRESENTATION

You hereby acknowledge and agree that, subject to the attorney-client privilege, we will not represent to third parties that you are a client of the Firm, use your logo in connection with marketing and business development initiatives, or provide a general description of services rendered for your benefit without your advanced written permission.

POST-ENGAGEMENT MATTERS

You are engaging us to provide legal services in connection with a specific matter. After completion of the matter, changes may occur in the applicable laws or regulations or facts that could have an impact upon your compliance with law, or rights and liabilities. Unless you specifically engage us with regard to future legal development(s) relating to this matter, we have no continuing obligation to advise you with respect to future legal developments concerning the matter (whether arising due to change in fact or law). In addition, and without limiting the generality of the foregoing, it is your responsibility, and we assume no responsibility for keeping track of critical dates, time periods by which notices must be given or advising you of the dates, or time periods by which you must address future deadlines or critical dates such as filings, renewal options, UCC continuation statements, payment due dates or otherwise. Finally, if the Firm is served with a subpoena for the production of documents or testimony relating to or arising from this representation, You agree to pay all reasonable attorneys' fees and costs incurred by the Firm in connection with the subpoena.

Docusign Envelope ID: 15C83BCE-EAE9-4369-B8C3-919541264E37

100 YEARS COLE SCHOTZ P.C.

Court Plaza North
25 Main Street
P.O. Box 800
Hackensack, NJ 07602-0800
201.489.3000 201.489.1536 fax

New York
Delaware
Maryland
Texas
Florida
Washington, DC

Michael D. Sirota
Member
Admitted in NJ and NY

Reply to New Jersey Office
Writer's Direct Line: 201.525.6262
Writer's Direct Fax: 201.678.6262
Writer's E-Mail: msirota@coleschotz.com

January 20, 2026

ATTORNEY-CLIENT PRIVILEGED
PERSONAL AND CONFIDENTIAL

Via E-mail

Linn Harson, Esq.
Chief Legal Officer
LABL Acquisition Corporation
3284 Northside Parkway NW
Suite #400
Atlanta, GA 30327

Re: Supplemental Engagement Agreement

Dear Linn:

This letter shall serve as a supplement to our initial engagement letter dated December 08, 2025 with LABL Acquisition Corporation ("Initial Engagement Agreement").[1] We agree to expand the scope of our representation to include Labels Buyer, LLC, LABL Holding Corporation and LABL Intermediate Holding Corporation (hereinafter collectively referred to as the "Clients") as a client on the same terms and conditions as the Initial Engagement Letter.

If this agreement is acceptable, please indicate the Clients' understanding and acceptance of the terms and conditions set forth herein by countersigning and returning a copy of this letter.

Very truly yours,

/s/ Michael D. Sirota

Michael D. Sirota

MDS:cdc

[1] All of the terms, conditions and definitions set forth in the Initial Engagement Agreement shall remain applicable.

Docusign Envelope ID: 15C83BCE-EAE9-4369-B8C3-91954264E37

COLE SCHOTZ P.C.

We consent to the terms and conditions set forth above and in the Standard Terms of Engagement for Legal Services attached herewith.

Labels Buyer, LLC

DocuSigned by:
AFA5A2696F36419...

By: Linn Harson
Title: Chief Legal Officer and Corporate Secretary

Dated: January 20, 2025

LABL Holding Corporation

DocuSigned by:
AFA5A2696F36419...

By: Linn Harson
Title: Chief Legal Officer and Corporate Secretary

Dated: January 20, 2025

LABL Intermediate Holding Corporation

DocuSigned by:
AFA5A2696F36419...

By: Linn Harson
Title: Chief Legal Officer and Corporate Secretary

Dated: January 20, 2025

EXHIBIT B

SUMMARY OF TIMEKEEPERS INCLUDED IN THIS FEE APPLICATION

NAME	TITLE OR POSITION	DEPARTMENT, GROUP, OR SECTION	DATE OF FIRST ADMISSION (if applicable)	FEES BILLED	HOURS BILLED	HOURLY RATE[1]
Michael D. Sirota	Member	Bankruptcy	1986	$327,420.00	181.90	$1,800.00
Warren A. Usatine	Member	Bankruptcy	1995	$120,175.00	87.40	$1,375.00
Felice R. Yudkin	Member	Bankruptcy	2005	$243,570.00	211.80	$1,150.00
Felice R. Yudkin	Member	Bankruptcy	2005	$5,290.00	9.20	$575.00 (travel)
Stuart Komrower	Member	Bankruptcy	1984	$60,720.00	52.80	$1,150.00
Daniel J. Harris	Member	Bankruptcy	2008	$48,640.00	51.20	$950.00
Andreas D. Milliaressis	Special Counsel	Bankruptcy	2016	$7,938.00	10.80	$735.00
Yasaman Z. Mahdi	Associate	Litigation	2023	$7,473.00	15.90	$470.00
Benjamin M. Fischer	Associate	Bankruptcy	2024	$19,952.00	46.40	$430.00
Timothy J. Dumbroff	Associate	Bankruptcy	2023	$20,910.00	49.20	$425.00
Pauline Z. Ratkowiak	Paralegal	Bankruptcy	n/a	$4,420.00	10.40	$425.00
Danielle Delehanty	Paralegal	Bankruptcy	n/a	$39,102.00	93.10	$420.00
Frances Pisano	Paralegal	Bankruptcy	n/a	$2,016.00	4.80	$420.00
Larry Morton	Paralegal	Bankruptcy	n/a	$4,074.00	9.70	$420.00
Suhailah S. Sallie	Paralegal	Bankruptcy	n/a	$1,470.00	3.50	$420.00

Client Name: In re Multi-Color Corporation, *et al.*
Case Number: 26-10910 (MBK)
Applicant's Name: Cole Schotz P.C.
Date of Application: June 25, 2026
Interim or Final: First and Final

[1] No rate increases have been implemented during the Compensation Period.

EXHIBIT C

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES WITH FEE APPLICATIONS

(*See* Guidelines ¶ C.3. for definitions of terms used in this Exhibit)

CATEGORY OF TIMEKEEPER (using categories already maintained by the firm)	**BLENDED HOURLY RATE**	
	Billed by New Jersey Office Excluding Bankruptcy[1]	**BILLED In this fee application**
Member	$804.95	$1,355.91
Counsel	$727.68	$735.00
Associate	$471.62	$433.50
Paralegal	$392.48	$420.43
Other (please define) – Litigation Support Services	-	N/A
All timekeepers aggregated	$654.59	$1,089.57

Client Name: In re Multi-Color Corporation, *et al.*
Case Number: 26-10910 (MBK)
Applicant's Name: Cole Schotz P.C.
Date of Application: June 25, 2026
Interim or Final: First and Final

[1] In accordance with the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013, the "preceding year" for which these figures were calculated is the 2025 calendar year; blended rates reflect work performed in the preceding year in each of the domestic offices in which timekeepers collectively billed at least 10% of the hours to the case during the application period, excluding all data from bankruptcy law matters.

EXHIBIT D-1

BUDGET FOR THE PERIOD OF JANUARY 29, 2026 THROUGH FEBRUARY 28, 2026

PROJECT CATEGORY	ESTIMATED HOURS	ESTIMATED FEES
Asset Analysis and Recovery	0.00	$0.00
Asset Disposition	5.00	$4,000.00
Assumption and Rejection of Leases and Contracts	5.00	$4,000.00
Preference Actions/Response	0.00	$0.00
Budgeting (Case)	0.00	$0.00
Business Operations	30.00	$24,000.00
Case Administration	100.00	$80,000.00
Claims Administration and Objections	20.00	$16,000.00
Corporate Governance and Board Matters	0.00	$0.00
Employee Benefits/Pensions	0.00	$0.00
Fee Application Preparation	10.00	$8,000.00
Fee Employment	45.00	$36,000.00
Fee Objections	0.00	$0.00
Financing	60.00	$48,000.00
Litigation	200.00	$160,000.00
Meetings of Creditors	10.00	$8,000.00
Disclosure Statement	55.00	$44,000.00
Plan of Reorganization	120.00	$96,000.00
Real Estate	0.00	$0.00
Relief from Stay	10.00	$8,000.00
Reporting	15.00	$12,000.00
Tax Issues	0.00	$0.00
Valuation	0.00	$0.00
Non-Working Travel	5.00	$2,000.00
Total:	**690.00**	**$550,000.00**

BUDGET FOR THE PERIOD OF MARCH 2026

PROJECT CATEGORY	ESTIMATED HOURS	ESTIMATED FEES
Asset Analysis and Recovery	0.00	$0.00
Asset Disposition	5.00	$4,000.00
Assumption and Rejection of Leases and Contracts	5.00	$4,000.00
Preference Actions/Response	0.00	$0.00
Budgeting (Case)	0.00	$0.00
Business Operations	30.00	$24,000.00
Case Administration	75.00	$60,000.00
Claims Administration and Objections	20.00	$16,000.00
Corporate Governance and Board Matters	0.00	$0.00
Employee Benefits/Pensions	0.00	$0.00
Fee Application Preparation	10.00	$8,000.00
Fee Employment	45.00	$36,000.00
Fee Objections	0.00	$0.00
Financing	60.00	$48,000.00
Litigation	165.00	$132,000.00
Meetings of Creditors	10.00	$8,000.00
Disclosure Statement	55.00	$44,000.00
Plan of Reorganization	115.00	$92,000.00
Real Estate	0.00	$0.00
Relief from Stay	12.00	$9,600.00
Reporting	15.00	$12,000.00
Tax Issues	0.00	$0.00
Valuation	0.00	$0.00
Non-Working Travel	6.00	$2,400.00
Total:	**628.00**	**$500,000.00**

BUDGET FOR THE PERIOD OF APRIL 1, 2026 THROUGH APRIL 16, 2026

PROJECT CATEGORY	ESTIMATED HOURS	ESTIMATED FEES
Asset Analysis and Recovery	0.00	$0.00
Asset Disposition	5.00	$4,000.00
Assumption and Rejection of Leases and Contracts	5.00	$4,000.00
Preference Actions/Response	0.00	$0.00
Budgeting (Case)	0.00	$0.00
Business Operations	15.00	$12,000.00
Case Administration	50.00	$40,000.00
Claims Administration and Objections	20.00	$16,000.00
Corporate Governance and Board Matters	0.00	$0.00
Employee Benefits/Pensions	0.00	$0.00
Fee Application Preparation	5.00	$4,000.00
Fee Employment	15.00	$12,000.00
Fee Objections	0.00	$0.00
Financing	15.00	$12,000.00
Litigation	80.00	$64,000.00
Meetings of Creditors	10.00	$8,000.00
Disclosure Statement	25.00	$20,000.00
Plan of Reorganization	50.00	$40,000.00
Real Estate	0.00	$0.00
Relief from Stay	12.00	$9,600.00
Reporting	15.00	$12,000.00
Tax Issues	0.00	$0.00
Valuation	0.00	$0.00
Non-Working Travel	6.00	$2,400.00
Total:	**328.00**	**$260,000.00**

EXHIBIT D-2
STAFFING PLAN FOR THE PERIOD JANUARY 29, 2026 THROUGH APRIL 16, 2026

	CATEGORY OF TIMEKEEPER (using categories maintained by the firm)	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE BUDGET PERIOD	AVERAGE HOURLY RATE
	Member	4	$1,318.75
	Counsel	1	$735.00
	Sr. Associate (7 or more years since first admission)	-	-
	Associate (4-6 years since first admission)	2	$427.50
	Jr. Associate (1-3 years since first admission)	-	-
	Paralegal	2	$420.00
	Other (please define) – Litigation Support Services	-	-

This staffing plan (the "Staffing Plan") is being provided pursuant to the Office of the United States Trustee's Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013. The Staffing Plan is Cole Schotz's current best estimate of the professionals and paraprofessionals required to properly staff this matter for the immediate future and is subject to change as the case develops.

EXHIBIT E-1
SUMMARY OF COMPENSATION REQUESTED BY PROJECT CATEGORY
(*See* Guidelines § C.8. for project category information.)

PROJECT CATEGORY	HOURS BUDGETED	FEES BUDGETED	HOURS BILLED	FEES SOUGHT
Asset Analysis	0.00	$0.00	0.00	$0.00
Asset/Business Disposition	15.00	$12,000.00	10.70	$13,730.50
Assumption and Rejection of Leases and Contracts	15.00	$12,000.00	0.00	$0.00
Preference Actions/Response	0.00	$0.00	0.00	$0.00
Budgeting (Case)	0.00	$0.00	0.20	$190.00
Business Operations	75.00	$60,000.00	0.70	$827.50
Case Administration	225.00	$180,000.00	121.90	$78,172.50
Claims Administration and Objections	60.00	$48,000.00	0.90	$936.00
Corporate Governance and Board Matters	0.00	$0.00	0.00	$0.00
Employee Benefits/Pensions	0.00	$0.00	0.00	$0.00
Fee Application Preparation	25.00	$20,000.00	11.90	$5,225.00
Fee Employment	105.00	$84,000.00	58.90	$33,988.50
Fee Objections	0.00	$0.00	0.00	$0.00
Financing	135.00	$108,000.00	170.60	$215,654.00
Litigation	445.00	$356,000.00	360.30	$444,844.50
Meetings of Creditors	30.00	$24,000.00	0.00	$0.00
Disclosure Statement	135.00	$108,000.00	0.20	$230.00
Plan of Reorganization	285.00	$228,000.00	82.80	$106,488.50
Real Estate	0.00	$0.00	0.00	$0.00
Relief from Stay	34.00	$27,200.00	0.00	$0.00
Reporting	45.00	$36,000.00	9.80	$7,593.00
Tax Issues	0.00	$0.00	0.00	$0.00
Valuation	0.00	$0.00	0.00	$0.00
Non-Working Travel	17.00	$6,800.00	9.20	$5,290.00
Total:	**1,646.00**	**$1,310,000.00**	**838.10**	**$913,170.00**

Client Name: In re Multi-Color Corporation, *et al.*
Case Number: 26-10910 (MBK)
Applicant's Name: Cole Schotz P.C.
Date of Application: June 25, 2026
Interim or Final: First and Final

EXHIBIT E-2

SUMMARY OF EXPENSE REIMBURSEMENT REQUESTED BY CATEGORY

(*See* Guidelines § C.8. for project category information.)

CATEGORY	**AMOUNT**
Computer Assisted Research	$0.00
In-House Reproduction	$188.40
Outside Reproduction	$0.00
Filing Fees	$0.00
Court Fees	$504.10
Court Reporting	$3,584.45
Delivery Services / Federal Express	$0.00
Other (Trial Luncheon)	$334.52
DISBURSEMENTS TOTAL	**$4,611.47**

Client Name: In re Multi-Color Corporation, *et al.*
Case Number: 26-10910 (MBK)
Applicant's Name: Cole Schotz P.C.
Date of Application: June 25, 2026
Interim or Final: First and Final

EXHIBIT F

INVOICE

100 YEARS COLE SCHOTZ P.C.

Cole Schotz P.C.
Court Plaza North
25 Main Street
Hackensack, NJ 07601

FEDERAL ID# 22-2113414

NJ — NY — DE — MD — DC — FL — TX

LABL ACQUISITION CORPORATION
ATTN: LINN HARSON
3284 NORTHSIDE PARKWAY NW, SUITE 400
ATLANTA, GA 30327

	Invoice Date:	June 12, 2026
	Invoice Number:	1039659
Re: CHAPTER 11 REORG. DEBTOR	Matter Number:	70818-0001

FOR PROFESSIONAL SERVICES THROUGH APRIL 16, 2026

ASSET/ BUSINESS DISPOSITION **10.70** **13,730.50**

DATE	INITIALS	Description	HOURS	AMOUNT
02/17/26	FRY	REVIEW AD HOC CROSS OVER GROUP MOTION FOR RELIEF FROM SALE PROCESS AND RELATED APP TO SHORTEN	0.90	1,035.00
02/17/26	MDS	REVIEW MOTION FOR RELIEF FROM SALE PROCESS	0.90	1,620.00
02/18/26	MDS	FURTHER REVIEW OF MOTION TO MODIFY SALE PROCESS	0.90	1,620.00
02/18/26	DED	REVIEW, PREPARE, FILE AND SERVE OBJECTION TO APP TO SHORTEN TIME RE SALE PROCESS MOTION	0.40	168.00
02/20/26	WAU	ATTEND HEARING RE: EMERGENT MOTION FOR RELIEF FROM SALE PROCESS	0.80	1,100.00
02/20/26	TJD	ATTEND HEARING RE SALE PROCESS MOTION (PARTIAL)	0.50	212.50
02/20/26	FRY	MULTIPLE CONFERENCES WITH CO-COUNSEL RE HEARING ON SALE PROCESS/TIMELINE	0.30	345.00
02/20/26	DED	EMAILS WITH KE TEAM RE UPCOMING FILING (0.2); REVIEW, PREPARE, FILE AND SERVE OBJECTION TO AD HOC'S SALE PROCESS MOTION (0.4)	0.60	252.00
02/20/26	FRY	PARTICIPATE IN HEARING RE SALE PROCESS MOTION FILED BY CROSS HOLDER GROUP	0.80	920.00
02/20/26	FRY	REVIEW OBJECTION RE SALE PROCESS MOTION FOR FILING	0.50	575.00
03/03/26	WAU	REVIEW CORRESPONDENCE TO COURT RE: DISPUTE OVER SALE PROCESS ORDER (0.2) AND REVIEW COMPETING ORDERS (0.2)	0.40	550.00
03/04/26	MDS	REVIEW CROSS-HOLDER SUBMISSION ON SALE ORDER	0.80	1,440.00
03/06/26	MDS	REVIEW ANALYSIS RE POTENTIAL SALE RECOVERY	0.30	540.00
03/09/26	MDS	REVIEW RECOVERY ANALYSIS	0.50	900.00
04/07/26	FRY	REVIEW STIPULATION RE INSPECTION OF EQUIPMENT	0.30	345.00
04/08/26	DJH	REVIEW MOTION TO CONTINUE SALE PROCESS	0.30	285.00
04/08/26	MDS	REVIEW MOTION TO COMPEL SALE PROCESS	0.60	1,080.00
04/08/26	DED	REVIEW, PREPARE, FILE AND SERVE OBJECTION TO APPLICATION TO SHORTEN TIME RE SECOND SALE PROCESS MOTION	0.40	168.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
04/08/26	FRY	REVIEW OBJECTION TO SHORTENED TIME ON CROSS HOLDER MOTION RE SALE PROCESS	0.50	575.00
BUDGETING (CASE)			**0.20**	**190.00**

DATE	INITIALS	Description	HOURS	AMOUNT
04/02/26	DJH	CORRESPOND WITH ALIX TEAM REGARDING BUDGETING	0.20	190.00
BUSINESS OPERATIONS			**0.70**	**827.50**

DATE	INITIALS	Description	HOURS	AMOUNT
02/19/26	FRY	EMAILS RE REPORT ON PAYMENT OF ALL TRADE CREDITORS	0.10	115.00
03/05/26	FRY	MULTIPLE INBOUND INQUIRIES FROM CREDITORS	0.50	575.00
03/06/26	WAU	EMAILS RE: CASH MANAGEMENT ORDER	0.10	137.50
CASE ADMINISTRATION			**121.90**	**78,172.50**

DATE	INITIALS	Description	HOURS	AMOUNT
01/28/26	BMF	REVIEW AND FINALIZE PLEADINGS AND COORDINATE WITH CASE PROFESSIONALS RE FILING LOGISTICS	2.60	1,118.00
01/28/26	LSM	ASSIST WITH FILING PREPARATIONS FOR CHAPTER 11 BANKRUPTCY PETITIONS AND FIRST DAY MOTIONS	6.00	2,520.00
01/28/26	MDS	FINAL REVIEW OF BANKRUPTCY FILINGS	1.00	1,800.00
01/28/26	PVR	EMAILS FROM AND TO F. YUDKIN AND D. DELEHANTY RE: PREPARING FOR FILING OF PETITIONS AND FIRST-DAY MOTIONS (0.4); ATTEND TO RELATED FILINGS (6.5)	6.90	2,932.50
01/29/26	DED	COORDINATE PRESENTER LINES FOR CS AND KE TEAMS AND DEBTOR PROFESSIONALS	0.50	210.00
01/29/26	DED	COORDINATE DELIVERY OF PAYMENT FOR 56 PETITIONS	1.00	420.00
01/29/26	FP	ASSIST WITH FILING OF FIRST DAY MOTIONS	0.30	126.00
01/29/26	FP	PREPARE AND FILE FIRST DAY DECLARATION	0.20	84.00
01/29/26	FP	TEAMS CALL RE: ASSIGNMENTS AND UPCOMING FILINGS	0.20	84.00
01/29/26	FP	ADDRESS ISSUES RE: DELIVERY OF CHECK AND BINDERS TO CHAMBERS, INCLUDING EMAILS AND CALLS WITH C. HUDNALL	0.50	210.00
01/29/26	FRY	REVIEW PETITIONS AND FIRST DAY MOTIONS FOR FILING	5.50	6,325.00
01/29/26	TJD	COORDINATING FILING OF FIRST DAY MOTIONS	2.00	850.00
01/29/26	SSS	FILE ASSIGNED BATCH OF CH 11 1ST DAY MOTIONS	1.00	420.00
01/29/26	SSS	CONTINUED FILING RE: ASSIGNED BATCH OF CH 11 PETITIONS WITH SUPPORTING DOCS	1.20	504.00
01/29/26	SSS	DISCUSSION WITH F. YUDKIN AND TEAM RE: SUBMISSION STRATEGY FOR PETITIONS AND 1ST DAY MOTIONS	1.30	546.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
01/29/26	LSM	REVIEW AND FILE 14 CHAPTER 11 BANKRUPTCY PETITIONS AND FIRST DAY MOTION	3.70	1,554.00
01/29/26	PVR	EMAILS FROM AND TO F. YUDKIN AND D. DELEHANTY (0.4) AND EFILE CERTAIN PETITIONS AND FIRST-DAY MOTIONS (3.1)	3.50	1,487.50
01/29/26	BMF	REVIEW PLEADINGS & RESEARCH ISSUES IN CONNECTION W/ FIRST DAYS	2.00	860.00
01/29/26	DED	REVIEW, PREPARE, FILE AND SERVE WITNESS AND EXHIBIT LIST	0.50	210.00
01/29/26	DED	REVIEW, PREPARE AND FILE CHAPTER 11 PETITIONS AND FIRST DAY MOTIONS	4.60	1,932.00
01/29/26	DED	UPDATE NOTICE OF AGENDA	1.80	756.00
01/30/26	DED	REVIEW, PREPARE, FILE AND SERVE PROPOSED REVISED INTERIM DIP ORDER (0.4); EMAILS WITH CS & KE TEAMS AND CHAMBERS RE PRESENTER STATUS LINKS (0.3); BEGIN REVIEWING FIRST DAY ORDERS AND CREATE CASE CALENDAR (1.0)	1.70	714.00
01/30/26	BMF	ATTEND FIRST DAY HEARING	5.60	2,408.00
01/30/26	FRY	PARTICIPATE IN FIRST DAY HEARING	5.60	6,440.00
01/30/26	FRY	PREPARATION FOR FIRST DAY HEARING	1.50	1,725.00
01/30/26	DJH	PARTICIPATE IN FIRST DAY HEARING	5.60	5,320.00
01/30/26	TJD	ATTEND FIRST DAY HEARING (PARTIAL)	1.60	680.00
01/30/26	WAU	ATTEND FIRST DAY HEARINGS	5.60	7,700.00
02/02/26	FRY	PARTICIPATE IN HEARING/RULING ON DIP MOTION	1.00	1,150.00
02/02/26	WAU	ATTEND CONTINUED FIRST DAY HEARINGS	1.00	1,375.00
02/02/26	FRY	REVIEW FIRST DAY ORDERS FOR SUBMISSION TO COURT	0.60	690.00
02/02/26	DED	REVIEW ALL FIRST DAY INTERIM ORDERS AND RECENT FILINGS, UPDATE CASE CALENDAR WITH CRITICAL DEADLINES, AND HEARING DATES AND CIRCULATE SAME TO TEAM (1.5); EMAILS WITH TEAM AND J&J TRANSCRIPTION RE DIP HEARING TRANSCRIPT AND REQUEST FOR STANDING ORDER (0.3); EMAILS WITH CHAMBERS AND TEAM RE PRESENTER LINKS (0.2)	2.00	840.00
02/03/26	DED	DRAFT PRO HAC APPLICATIONS, CERTIFICATIONS AND PROPOSED ORDERS FOR QUINN EMMANUEL (1.8); DRAFT NOA FOR SAME (0.4); REVIEW AND RETRIEVE 02.02.26 HEARING TRANSCRIPT AND CIRCULATE SAME TO KE AND CS TEAMS (0.3); REVIEW, PREPARE, FILE AND CIRCULATE MSL (0.3)	2.80	1,176.00
02/05/26	DED	REVIEW DOCKET AND UPDATE CASE CALENDAR AND CIRCULATE SAME TO TEAM	0.50	210.00
02/08/26	FRY	CONFER WITH M. SIROTA AND W. USATINE RE UPCOMING HEARINGS	0.20	230.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
02/09/26	DED	EMAILS WITH CS AND KE TEAMS RE PRESENTER LINES (0.2); DRAFT AND SEND EMAIL REQUEST TO CHAMBERS RE SAME (0.3); REVIEW, PREPARE, FILE AND SERVE AFFIDAVITS OF PUBLICATIONS (0.6)	1.10	462.00
02/09/26	BMF	REVIEW PLEADINGS IN ADVANCE OF HEARING	0.50	215.00
02/09/26	TJD	DRAFT CASE MANAGEMENT ORDER	0.70	297.50
02/09/26	FRY	REVIEW AND COMMENT ON CASE MANAGEMENT ORDER	0.30	345.00
02/10/26	TJD	REVISE COMPLEX CASE MANAGEMENT ORDER AND SEND SAME TO KE	0.30	127.50
02/10/26	TJD	REVISE COMPLEX CASE ORDER AND SEND SAME TO CHAMBERS	0.40	170.00
02/10/26	FRY	EMAILS TO UST RE COMMITTEE FORMATION	0.20	230.00
02/10/26	DED	EMAIL WITH J&J TRANSCRIPTION REQUESTING FIRST DAY HEARING TRANSCRIPT	0.20	84.00
02/11/26	DED	REVIEW, PREPARE, FILE AND CIRCULATE MSL (0.3); REVIEW AND RETRIEVE 02.10.26 HEARING TRANSCRIPT AND CIRCULATE SAME TO CS AND KE TEAMS (0.2)	0.50	210.00
02/12/26	FRY	EMAILS WITH UST AND CO-COUNSEL RE FORMATION OF COMMITTEE	0.20	230.00
02/12/26	FRY	CALL WITH CO-COUNSEL RE AMENDMENT TO PETITION	0.20	230.00
02/12/26	FRY	EMAILS WITH CO-COUNSEL RE COMMITTEE FORMATION	0.20	230.00
02/13/26	FRY	CALL WITH UST RE COMMITTEE FORMATION	0.50	575.00
02/17/26	DED	REVIEW, BANKRUPTCY AND ADVERSARY DOCKETS AND UPDATE CALENDAR WITH ALL CRITICAL DEADLINES, ADJOURNMENTS AND HEARING DATES AND CIRCULATE SAME TO TEAM (0.8); DRAFT ADJOURNMENT REQUEST RE VENUE HEARING AND CIRCULATE SAME (0.2); DRAFT EMAIL TO CHAMBERS REQUESTING ENTRY OF SAME (0.2); DRAFT PRO HAC ORDER FOR M. MACKAY (0.2); REVIEW, PREPARE, FILE AND SERVE M. MACKAY PRO HAC APPLICATION, CERTIFICATION AND PROPOSED ORDER (0.4)	1.80	756.00
02/18/26	DED	EMAIL CHAMBERS REQUESTING PRESENTER LINES FOR 02.20.26 HEARING	0.20	84.00
02/19/26	DED	EMAILS WITH KE AND CHAMBERS RE ZOOM LINK FOR 02.20.26 HEARING	0.40	168.00
02/20/26	DED	REQUEST HEARING TRANSCRIPT FOR 02.20.26 HEARING (0.2); UPDATE CASE CALENDAR (0.8)	1.00	420.00
02/23/26	DJH	CORRESPOND WITH CO-COUNSEL REGARDING SCHEDULING	0.30	285.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
02/23/26	DED	REVIEW AND RETRIEVE 02.20.26 HEARING TRANSCRIPT AND CIRCULATE SAME TO KE AND CS TEAMS (0.2); REVIEW, BANKRUPTCY, ADVERSARY AND CIVIL CASE DOCKETS AND UPDATE CALENDAR WITH ALL CRITICAL DEADLINES, ADJOURNMENTS AND HEARING DATES AND CIRCULATE SAME TO TEAM (1.2)	1.40	588.00
02/23/26	TJD	DRAFT NOTICE OF AGENDA RE FINAL HEARING ON FIRST DAY MOTIONS	0.80	340.00
02/24/26	DED	EMAILS WITH KE AND CS TEAM RE PRESENTER LINES (0.2); EMAIL REQUESTING SAME TO CHAMBERS (0.2); REVIEW AND EDIT 02.26.26 HEARING AGENDA (0.3); REVIEW, PREPARE, FILE AND CIRCULATE MSL (0.3); DRAFT HEARING AGENDA FOR 03.03.26 OMNIBUS HEARING (1.0); EMAIL WITH VERITA RE SERVICE PARTIES (0.2)	2.20	924.00
02/24/26	TJD	DRAFT AGENDA FOR 2/26 HEARING (.7); CIRCULATE SAME INTERNALLY (.3)	1.00	425.00
02/25/26	FRY	CONFER WITH CO-COUNSEL RE SECOND DAY ORDERS	0.20	230.00
02/25/26	DED	REQUEST ADDITIONAL PRESENTER LINE FOR 02.26.26 HEARING (0.1); UPDATE HEARING AGENDA FOR 03.03.26 HEARING (0.1)	0.20	84.00
02/25/26	TJD	RESPOND TO MULTIPLE CALLS OF PARTIES IN INTEREST RECEIVING NOTICE OF COMMENCEMENT	0.70	297.50
02/26/26	FP	EMAILS RE: REQUESTED TRANSCRIPT	0.10	42.00
02/26/26	DED	EMAIL REQUESTING 02.26.26 HEARING TRANSCRIPT	0.20	84.00
02/26/26	FRY	REVIEW UST COMMENTS TO SECOND DAY ORDERS	0.30	345.00
02/27/26	FP	DISCUSS AGENDA WITH T. DUMBROFF	0.10	42.00
02/27/26	FP	EMAILS WITH J&J RE: 2/26/26 HEARING TRANSCRIPT	0.10	42.00
02/28/26	FRY	REVIEW UST COMMENTS TO SECOND DAY ORDERS AND RESPONSES RE SAME	0.50	575.00
03/02/26	FP	EMAILS EXCHANGED RE: HEARING TRANSCRIPT	0.10	42.00
03/02/26	FRY	REVIEW EMAILS WITH UST RE COMMENTS TO SECOND DAY ORDERS	0.40	460.00
03/02/26	FRY	REVIEW REVISED SECOND DAY ORDERS (.3); EMAILS TO CO-COUNSEL AND CHAMBERS RE SAME (.2)	0.50	575.00
03/02/26	FP	PREPARE AND FILE REDACTED MATRIX	0.30	126.00
03/02/26	FRY	EMAILS TO/FROM CO-COUNSEL RE FILING OF REDACTED CREDITOR MATRIX	0.20	230.00
03/03/26	DED	EMAIL J&J TRANSCRIPTION REQUESTING 03.03.26 HEARING TRANSCRIPT (0.2); REVIEW, PREPARE, FILE AND CIRCULATE MSL (0.3)	0.50	210.00
03/03/26	FP	QUESTIONS RE: 2/26/26 TRANSCRIPT	0.10	42.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/04/26	DED	REVIEW BANKRUPTCY, CIVIL AND ADVERSARY PROCEEDING DOCKETS AND UPDATE CALENDAR WITH ALL CRITICAL DEADLINES, ADJOURNMENTS AND HEARING DATES AND CIRCULATE SAME TO TEAM (1.8); REVIEW AND RETRIEVE 03.03.26 HEARING TRANSCRIPT AND CIRCULATE SAME TO KE TEAM (0.2)	2.00	840.00
03/06/26	FP	ADDRESS ISSUES RE: FILING DEADLINE AND RELATED PREPARATION	0.20	84.00
03/10/26	FRY	COORDINATE FILING OF PROOF OF PUBLICATION	0.20	230.00
03/10/26	DED	REVIEW, PREPARE, FILE AND SERVE NYT AND FINANCIAL TIMES PROOF OF PUBLICATION RE AMENDED NOTICE OF COMMENCEMENT	0.60	252.00
03/11/26	DED	EMAILS WITH KE RE PRESENTER LINES FOR 03.17.26 HEARING (0.2); REVIEW BANKRUPTCY AND ADVERSARY PROCEEDING DOCKETS AND UPDATE CALENDAR WITH ALL CRITICAL DEADLINES, ADJOURNMENTS AND HEARING DATES AND CIRCULATE SAME TO TEAM (1.2); PREPARE PRO HAC ORDER AND REVIEW, PREPARE, FILE AND SERVE PRO HAC APPLICATION, CERTIFICATION AND PROPOSED ORDER FOR L. BLUMENTHAL (0.6)	2.00	840.00
03/12/26	DED	EMAILS WITH KE AND DRAFT EMAIL TO CHAMBERS REQUESTING PRESENTER LINES FOR 03.17.26 HEARING	0.30	126.00
03/14/26	TJD	REVISE NOTICE OF AGENDA FOR MARCH 17 HEARING	0.60	255.00
03/15/26	TJD	CORRESPOND WITH KE RE AGENDA	0.20	85.00
03/15/26	ADM	REVIEW AND REVISE AGENDA (1.0); CORRESPOND WITH CS TEAM RE: SAME (0.1)	1.10	808.50
03/16/26	DED	REVIEW, PREPARE, FILE AND SERVE NOTICE OF AGENDA FOR 03.17.26 HEARING (0.4); REQUEST ADDITIONAL PRESENTER LINE FOR B. NASHELSKY (0.2)	0.60	252.00
03/17/26	DED	EMAIL CHAMBERS REQUESTING PRESENTER LINE FOR E. GEIER	0.20	84.00
03/18/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN RE: UCC APPOINTMENT	0.30	540.00
03/18/26	FRY	REVIEW NOTICE OF APPOINTMENT OF COMMITTEE (.2); CONFERENCES WITH CO-COUNSEL RE SAME (.4)	0.60	690.00
03/18/26	FRY	CONFER WITH CO-COUNSEL RE FORMATION OF THE COMMITTEE	0.30	345.00
03/18/26	FRY	CONFER WITH UST RE FORMATION OF THE COMMITTEE	0.20	230.00
03/19/26	FRY	CALL WITH UST RE APPOINTMENT OF COMMITTEE	0.20	230.00
03/19/26	DED	REVIEW AND RETRIEVE 03.17.26 HEARING TRANSCRIPT AND CIRCULATE SAME TO KE TEAM (0.2); REVIEW DOCKET AND UPDATE CALENDAR WITH ALL CRITICAL DEADLINES, ADJOURNMENTS AND HEARING DATES AND CIRCULATE SAME TO TEAM (1.0)	1.20	504.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/23/26	DED	UPDATE CASE CALENDAR WITH RECENT CRITICAL DEADLINES AND HEARING ADJOURNMENTS	0.40	168.00
03/25/26	TJD	REVISE NOTICE OF AGENDA FOR 3/31	0.50	212.50
03/25/26	TJD	ATTEND HEARING (PARTIAL)	0.70	297.50
03/25/26	ADM	REVIEW DOCKET AND CASE STATUS RE: UPCOMING HEARINGS AND FILING (0.4); CONFER WITH D. HARRIS RE: SAME (0.2)	0.60	441.00
03/25/26	DED	REVIEW BANKRUPTCY AND ADVERSARY PROCEEDING DOCKETS AND UPDATE CALENDAR WITH ALL CRITICAL DEADLINES, ADJOURNMENTS AND HEARING DATES AND CIRCULATE SAME TO TEAM (0.5); DRAFT AGENDA FOR 03.31.26 CONFIRMATION HEARING AND CIRCULATE SAME FOR REVIEW (1.0)	1.50	630.00
03/25/26	WAU	REVIEW EMAILS RE: COURT HEARING SCHEDULING	0.30	412.50
03/26/26	DED	EMAILS WITH KE AND J&J REGARDING 03.25.26 HEARING TRANSCRIPT AND REQUEST SAME	0.30	126.00
03/27/26	DED	REVIEW BANKRUPTCY, APPELLATE AND ADVERSARY DOCKETS AND UPDATE CASE CALENDAR WITH RECENT CRITICAL DEADLINES AND HEARING ADJOURNMENTS (1.0); REVIEW AND RETRIEVE 03.25.26 HEARING TRANSCRIPT AND CIRCULATE SAME TO KE AND CS TEAMS (0.2)	1.20	504.00
03/30/26	DED	EMAILS WITH TEAM RE MEDIATION (0.3); AND RECENT ADJOURNMENTS AND UPDATE CALENDAR RE SAME (0.5); REVIEW AND RETRIEVE 03.26.26 AND 03.27.26 HEARING TRANSCRIPTS AND CIRCULATE SAME TO KE AND CS TEAMS (0.3)	1.10	462.00
03/31/26	DED	REVIEW, PREPARE, FILE AND CIRCULATE MSL	0.30	126.00
04/03/26	MDS	REVIEW NOTICE RE RECONSTITUTED COMMITTEE	0.30	540.00
04/07/26	DED	REVIEW BANKRUPTCY, CIVIL, APPELLATE AND ADVERSARY DOCKETS AND UPDATE CASE CALENDAR WITH RECENT CRITICAL DEADLINES AND HEARING ADJOURNMENTS	1.00	420.00
04/10/26	DED	EMAILS WITH QUINN EMMANUEL AND CHAMBERS REQUESTING PRESENTER LINES FOR 04.13.26 HEARING	0.30	126.00
04/13/26	DED	MULTIPLE EMAILS TO CHAMBERS REQUESTING PRESENTER LINES FOR 04.15.26 HEARING	0.40	168.00
04/15/26	DED	EMAIL CHAMBERS REQUESTING ADDITIONAL PRESENTER LINE FOR C. CASAS	0.20	84.00
04/16/26	DED	REVIEW BANKRUPTCY, ADVERSARY AND CIVIL CASE DOCKETS AND UPDATE CALENDAR WITH CRITICAL DEADLINES, HEARING DATES AND ADJOURNMENTS (1.3); AND CIRCULATE SAME TO TEAM (0.2)	1.50	630.00
CLAIMS ADMINISTRATION AND OBJECTIONS			**0.90**	**936.00**

DATE	INITIALS	Description	HOURS	AMOUNT
02/18/26	BMF	ADDRESS INBOUND CREDITOR INQUIRY	0.20	86.00
02/27/26	WAU	REVIEW INBOUND CORRESPONDENCE FROM CREDITORS	0.20	275.00
03/09/26	FRY	MULTIPLE INBOUND FROM VENDORS RE UNPAID CLAIMS	0.50	575.00
DISCLOSURE STATEMENT			**0.20**	**230.00**

DATE	INITIALS	Description	HOURS	AMOUNT
02/23/26	FRY	EMAILS TO/FROM CO-COUNSEL RE AMENDED DS ORDER	0.20	230.00
FEE APPLICATION PREPARATION			**11.90**	**5,225.00**

DATE	INITIALS	Description	HOURS	AMOUNT
02/24/26	DED	REVIEW INVOICE FOR PRIVILEGE AND REDACTION	1.00	420.00
03/02/26	TJD	REVISE JANUARY INVOICE FOR PRIVILEGE AND REDACTION	0.70	297.50
03/02/26	ADM	REVIEW INVOICE RE PRIVILEGE AND REDACTION (0.5); CALL WITH F. YUDKIN RE: SAME (0.1)	0.60	441.00
03/13/26	DED	REVIEW INVOICE FOR PRIVILEGE AND REDACTION	1.50	630.00
04/02/26	DED	REVIEW INVOICE FOR PRIVILEGE AND REDACTION	1.20	504.00
04/10/26	TJD	REVIEW AND REVISE INVOICE FOR PRIVILEGE AND REDACTION	1.90	807.50
04/13/26	TJD	REVISE INVOICE FOR PRIVILEGE AND REDACTION	4.50	1,912.50
04/16/26	TJD	REVIEW PLAN RE FEE APPLICATION DEADLINE	0.10	42.50
04/16/26	TJD	PREPARE FINAL FEE APPLICATION FORM	0.40	170.00
FEE EMPLOYMENT			**58.90**	**33,988.50**

DATE	INITIALS	Description	HOURS	AMOUNT
01/28/26	TJD	PREPARE PII LIST RE REQUIRED DISCLOSURES	0.60	255.00
01/29/26	DED	REVIEW, PREPARE, FILE AND SERVE 8 KE PRO HAC APPLICATIONS, CERTIFICATIONS AND PROPOSED ORDERS	1.20	504.00
01/30/26	BMF	REVISE CS RETENTION APP	0.50	215.00
02/02/26	BMF	CORRESPOND W/ F. YUDKIN & QE RE PHVS	0.10	43.00
02/03/26	TJD	PREPARE CS RETENTION APPLICATION	1.50	637.50
02/03/26	BMF	REVIEW PHVS AND CORRESPOND W/ D. DELEHANTY RE SAME	0.30	129.00
02/04/26	TJD	REVISE PRO HAC APPLICATIONS	0.40	170.00
02/04/26	TJD	DRAFT CS RETENTION APPLICATION	3.80	1,615.00
02/04/26	DED	UPDATE PRO HAC APPLICATIONS FOR QUINN EMMANUEL WITH ADMISSION DATES AND UPDATE PRO HAC ORDERS (0.9) AND CIRCULATE SAME FOR REVIEW (0.1)	1.00	420.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
02/04/26	BMF	CORRESPOND W/ QE RE PHVS, NOA, & RETENTION ISSUES (.5); DRAFT & REVISE PHVS AND NOA (1.2)	1.70	731.00
02/04/26	BMF	DRAFT PHVS (.3); CORRESPOND W/ D. DELEHANTY RE SAME (.2)	0.50	215.00
02/05/26	DED	EDIT, REVIEW, PREPARE, FILE AND SERVE NOA, PRO HAC APPLICATIONS, CERTIFICATIONS AND PROPOSED ORDER FOR QUINN EMMANUEL	0.50	210.00
02/05/26	BMF	REVISE PHVS (.4); CORRESPOND W/ D. DELEHANTY RE SAME (.1); CORRESPOND W/ QE RE SAME (.1)	0.60	258.00
02/06/26	FRY	CONFER WITH CO-COUNSEL RE RETENTION OF PROFESSIONALS	0.20	230.00
02/11/26	TJD	REVISE CS RETENTION APPLICATION	0.70	297.50
02/17/26	TJD	REVIEW AND REVISE POTENTIAL DISCLOSURES IN CONNECTION WITH CS RETENTION APPLICATION	0.10	42.50
02/17/26	TJD	PREPARE PRO HAC APPLICATION	0.60	255.00
02/18/26	TJD	REVIEW AND REVISE REQUIRED DISCLOSURES IN CONNECTION WITH CS RETENTION APPLICATION	0.50	212.50
02/18/26	TJD	REVIEW SUPPLEMENTAL REQUIRED DISCLOSURES IN CONNECTION WITH CS RETENTION APPLICATION	0.40	170.00
02/19/26	TJD	REVIEW SUPPLEMENTAL REQUIRED DISCLOSURES IN CONNECTION WITH CS RETENTION APPLICATION	1.80	765.00
02/19/26	FRY	REVIEW AND COMMENT ON ALIXPARTNERS RETENTION APPLICATION	0.50	575.00
02/19/26	TJD	REVISE CS RETENTION APPLICATION	0.30	127.50
02/19/26	FRY	REVIEW AND COMMENT ON VERITA RETENTION PAPERS	0.50	575.00
02/20/26	TJD	REVISE CS RETENTION APPLICATION	1.60	680.00
02/21/26	TJD	REVIEW AND REVISE MULTIPLE DEBTOR PROFESSIONALS' RETENTION APPS	2.80	1,190.00
02/21/26	BMF	REVIEW & REVISE RETENTION APPS FOR EVERCORE, EY, & PWC	3.30	1,419.00
02/21/26	FRY	REVIEW AND COMMENT ON CS RETENTION APPLICATION	0.90	1,035.00
02/22/26	FRY	REVIEW AND COMMENT ON PROFESSIONAL RETENTION APPLICATIONS	2.50	2,875.00
02/22/26	BMF	REVIEW & REVISE RETENTION APPS FOR EVERCORE, EY, & PWC (1.9) CORRESPOND W/ F. YUDKIN & KE RE SAME (0.2)	2.10	903.00
02/24/26	TJD	REVISE CS RETENTION APPLICATION	0.30	127.50
03/04/26	TJD	REVIEW REVISED SCHEDULE 1 FOR CS RETENTION APPLICATION (.2); REVIEW REQUIRED DISCLOSURE OF ADDITIONAL PARTIES IN INTEREST (.2)	0.40	170.00
03/05/26	TJD	CORRESPOND RE UPDATED SCHEDULE 1 FOR CS RETENTION APPLICATION	0.20	85.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/05/26	TJD	REVIEW MATTERS RE REQUIRED DISCLOSURES	0.30	127.50
03/09/26	FRY	REVIEW AND COMMENT ON RETENTION APPLICATION	0.70	805.00
03/09/26	DJH	REVIEW REVISED VERSION OF CS RETENTION APPLICATION REQUIRED DISCLOSURES	0.50	475.00
03/09/26	TJD	REVISE CS RETENTION APPLICATION	0.90	382.50
03/10/26	TJD	REVISE CS RETENTION APPLICATION	0.40	170.00
03/11/26	TJD	REVISE CS RETENTION APPLICATION	1.70	722.50
03/11/26	FRY	FINAL REVIEW OF RETENTION APPLICATIONS	0.50	575.00
03/11/26	ADM	CONFER WITH T. DUMBROFF RE: RETENTION ISSUES	0.20	147.00
03/12/26	DED	REVIEW, PREPARE, FILE AND SERVE 7 RETENTION APPLICATIONS (EY, M3, QUINN EMANUEL, ALIXPARTNERS, EVERCORE, CS AND VERITA)	2.00	840.00
03/12/26	TJD	REVIEW AND COORDINATE FILING OF MULTIPLE RETENTION APPLICATIONS	0.60	255.00
03/14/26	FRY	REVIEW PWC RETENTION PAPERS FOR FILING	0.40	460.00
03/17/26	FRY	REVIEW UST COMMENTS TO RETENTION APPLICATIONS	0.40	460.00
03/18/26	TJD	PREPARE UNREDACTED SCHEDULE 2 DISCLOSURE FOR UST	0.50	212.50
03/18/26	TJD	PREPARE PILLOWTEX ANALYSIS	0.80	340.00
03/19/26	FRY	REVIEW UST COMMENTS TO RETENTION APPLICATIONS	0.60	690.00
03/19/26	TJD	DRAFT SUPPLEMENTAL DECLARATION FOR CS RETENTION RE ADDITIONAL DISCLOSURES	0.30	127.50
03/20/26	TJD	COMPILE SUPPLEMENTAL DECLARATION AND SEND SAME TO KE	0.90	382.50
03/20/26	FRY	ADDRESS ISSUES RE ENTRY OF RETENTION ORDERS	0.40	460.00
03/20/26	TJD	COORDINATE FILING OF SUPPLEMENTAL DECLARATIONS RE RETENTION	0.20	85.00
03/20/26	DED	REVIEW, PREPARE, FILE AND SERVE CS SUPPLEMENTAL DECLARATION IN SUPPORT OF RETENTION (0.5); REVIEW, PREPARE, FILE AND SERVE MELTZER AND TECCE DECLARATIONS IN SUPPORT OF RETENTION OF QUINN EMANUEL (0.8)	1.30	546.00
03/20/26	FRY	EMAILS TO/FROM CO-COUNSEL AND UST RE DISCLOSURE OF CONFIDENTIAL M&A COUNTERPARTIES	0.20	230.00
03/20/26	TJD	PREPARE SUPPLEMENTAL CS DISCLOSURE RE ADDITIONAL DISCLOSURES	1.00	425.00
03/20/26	FRY	REVIEW AND COMMENT ON SUPPLEMENTAL DISCLOSURE IN SUPPORT OF RETENTION	0.40	460.00
03/24/26	DED	REVIEW, PREPARE, FILE AND SERVE A. MAKHIJANI PRO HAC APPLICATION, CERTIFICATION AND PROPOSED ORDER	0.50	210.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/24/26	DED	REVIEW, PREPARE, FILE AND SERVE SUPPLEMENTAL KOZA DECLARATION IN SUPPORT OF ALIXPARTNERS RETENTION (0.5); REVIEW, PREPARE, FILE AND SERVE SUPPLEMENTAL MANNING DECLARATION IN SUPPORT OF M3 ADVISORY PARTNERS RETENTION FOR SPECIAL COMMITTEE (0.5)	1.00	420.00
03/24/26	FRY	REVIEW M3 ORDER FOR SUBMISSION TO COURT	0.20	230.00
03/24/26	FRY	REVIEW SUPPLEMENTAL DECLARATIONS FOR FILING	0.30	345.00
03/25/26	FRY	REVIEW EMAILS FROM UST RE RETENTION ISSUES	0.30	345.00
03/27/26	FRY	EMAILS WITH THE UST RE RETENTION ORDERS	0.20	230.00
03/27/26	DED	REVIEW, PREPARE, FILE AND SERVICE WITHDRAWAL OF A. SURINAK PRO HAC ORDER (0.4) REVIEW, PREPARE, FILE AND SERVE PWC SUPP DECLARATION IN SUPPORT OF RETENTION (0.4)	0.80	336.00
03/30/26	ADM	CORRESPONDENCE WITH KE TEAM RE: RETENTION APP (0.2); REVIEW SAME FOR FILING (0.3); COORDINATE FILING AND SERVICE WITH CS TEAM (0.2); SEND UNREDACTED VERSION TO UST (0.2)	0.90	661.50
03/30/26	DED	REVIEW, PREPARE, FILE AND SERVE K&E RETENTION APPLICATION	0.50	210.00
03/31/26	ADM	REVIEW MATTERS RE: PWC TAX RETENTION ORDER (0.2); CONFER/CORRESPOND WITH CS AND KE TEAMS RE: SAME (0.2); CALL TO COURT RE: SAME (0.1)	0.50	367.50
04/01/26	DED	REVIEW, PREPARE, FILE AND SERVE 2ND SUPPLEMENTAL PWC DECLARATION IN SUPPORT OF RETENTION (0.4); REVIEW, PREPARE, FILE AND SERVE EVERCORE SUPPLEMENTAL DECLARATION IN SUPPORT OF RETENTION (0.5)	0.90	378.00
04/01/26	DJH	REVIEW AND COORDINATE FILING OF RETENTION DECLARATION	0.30	285.00
04/01/26	ADM	REVIEW SUPP. DECLARATION RE: PJT (0.2); CORRESPOND WITH CO-COUNSEL RE: SAME (0.1); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.40	294.00
04/02/26	DJH	REVIEW AND CORRESPOND WITH CHAMBERS REGARDING EVERCORE ORDER	0.40	380.00
04/03/26	ADM	CORRESP WITH CO-COUNSEL RE RETENTION OBJECTION DEADLINE (0.1); CORRESP TO COURT RE SAME (0.2)	0.30	220.50
04/06/26	ADM	CALLS AND CORRESP. WITH CO-COUNSEL KE RE: RETENTION DEADLINE (0.3); CALLS WITH COURT RE: SAME (0.2)	0.50	367.50
04/08/26	ADM	REVIEW SUPPLEMENTAL DECLARATION RE: ALIX RETENTION (0.2); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.30	220.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
04/08/26	DED	REVIEW, PREPARE, FILE AND SERVE SECOND SUPPLEMENTAL DECLARATION FOR ALIXPARTNERS IN SUPPORT OF RETENTION	0.40	168.00
04/08/26	ADM	REVIEW ALIX SUPPLEMENTAL DECLARATION (0.2); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.30	220.50
04/10/26	FRY	EMAILS TO/FROM CO-COUNSEL RE K&E RETENTION APPLICATION	0.20	230.00
04/10/26	ADM	CORRESPONDENCE TO COURT RE: EXTENSION OF DEADLINE TO OBJECT TO KE RETENTION	0.20	147.00
04/14/26	ADM	REVIEW REVISED KE RETENTION ORDER (0.2); CORRESPOND WITH KE TEAM RE: SAME (0.1); PREPARE AND SUBMIT TO COURT (0.2)	0.50	367.50
04/15/26	ADM	REVIEW SUPPLEMENTAL KE DECLARATION FOR FILING (0.2) CALL WITH J. FEDER RE SAME (0.1); REVIEW G. HAVEL DEC FOR FILING (0.1); COORDINATE FILING WITH D. DELEHANTY (0.2); PREPARE AND SEND UNREDACTED DECLARATION TO UST (0.2)	0.80	588.00
04/15/26	DED	REVIEW, PREPARE, FILE AND SERVE SERAJEDDINI AND GABEL DECLARATIONS IN SUPPORT OF K&E RETENTION APPLICATION	0.60	252.00
FINANCING			**170.60**	**215,654.00**

DATE	INITIALS	Description	HOURS	AMOUNT
01/29/26	DED	REVIEW, PREPARE, FILE AND SERVE DIP MOTION, KOZA AND BANKS DECLARATION IN SUPPORT AND PROPOSED INTERIM ORDER	1.20	504.00
01/29/26	FRY	REVIEW AND COORDINATE FILING OF DIP MOTION AND SUPPORTING DOCUMENTS	0.60	690.00
01/29/26	MDS	CORRESP. TO ADVERSARY KELLEY DRYE RE: WILMINGTON TRUST	0.30	540.00
01/29/26	FRY	MULTIPLE CALLS RE DIP FINANCING	0.40	460.00
01/29/26	WAU	REVIEW DIP MOTION AND SUPPORTING DECLARATION	0.80	1,100.00
01/29/26	MDS	REVIEW DIP PLEADINGS	1.40	2,520.00
01/30/26	FRY	REVIEW DIP OBJECTION	0.50	575.00
01/31/26	MDS	REVIEW REVISED DIP ORDER	0.50	900.00
01/31/26	FRY	REVIEW PROPOSED INTERIM DIP ORDER	0.50	575.00
01/31/26	FRY	MULTIPLE EMAILS AND CONFERENCES RE DIP FINANCING	1.50	1,725.00
01/31/26	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL KE RE: DIP DISCUSSIONS	0.70	1,260.00
01/31/26	WAU	CONFERENCE WITH M. SIROTA/F. YUDKIN RE: DIP ISSUES AND STRATEGY	0.40	550.00

DATE	INITIALS	Description	HOURS	AMOUNT
02/01/26	MDS	REVIEW DIP COMMENTS FROM JD AND CALL WITH CO-COUNSEL	1.80	3,240.00
02/01/26	FRY	MULTIPLE CONFERENCES AND EMAILS WITH CO-COUNSEL RE DIP ORDER	2.50	2,875.00
02/01/26	FRY	REVIEW COMMENTS TO DIP ORDER	0.50	575.00
02/01/26	WAU	REVIEW PROPOSED INTERIM DIP AND OBJECTORS COMMENTS TO SAME	0.50	687.50
02/01/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN RE: SECOND DIP HEARING AND CALL WITH R. BENTLEY	0.70	1,260.00
02/02/26	BMF	ATTEND HEARING RE DIP MOTION	1.00	430.00
02/02/26	FRY	MULTIPLE CONFERENCES WITH CO-COUNSEL RE CONTINUED HEARING ON DIP	1.20	1,380.00
02/02/26	DJH	REVIEW OBJECTION TO DIP FINANCING ORDER	0.30	285.00
02/02/26	MDS	REVIEW EMAILS RE FORM OF DIP ORDER	0.40	720.00
02/02/26	MDS	ATTEND HEARING (VIRTUAL) RE: DIP RULING	1.00	1,800.00
02/02/26	FRY	EMAIL TO COURT RE SUBMISSION OF DIP ORDER	0.20	230.00
02/02/26	DJH	PARTICIPATE ON CONTINUED HEARING ON DIP MOTION	1.00	950.00
02/02/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL INTERNAL AND CO-COUNSEL RE: DIP HEARING AND REVIEW TRANSCRIPT	2.40	4,320.00
02/02/26	FRY	REVIEW NOTICE OF APPEAL OF DIP ORDER	0.30	345.00
02/04/26	FRY	REVIEW MOTION FOR DIRECT APPEAL TO THIRD CIRCUIT RE DIP OBJECTION	0.60	690.00
02/13/26	FRY	REVIEW PETITION FOR MANDAMUS RE APPEAL OF DIP ORDER	1.10	1,265.00
02/17/26	FRY	EMAILS WITH CO-COUNSEL RE WRIT OF MANDAMUS	0.20	230.00
02/23/26	MDS	REVIEW PROPOSED SECOND DIP ORDER	0.70	1,260.00
02/23/26	WAU	REVIEW DEBTOR EXPERT REPORT FOR DIP/VALUATION	0.50	687.50
02/24/26	MDS	TELEPHONE FROM ADVERSARY J. GREENAWAY RE: OBJECTION TO DIP FINANCING (3X)	0.50	900.00
02/24/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN RE: INTERIM DIP FINANCING	0.50	900.00
02/27/26	FRY	CALL WITH CO-COUNSEL RE DIP FINANCING	0.30	345.00
03/04/26	DJH	REVIEW PLEADING IN DIP ORDER APPEAL	0.30	285.00
03/04/26	WAU	REVIEW MOTION TO INTERVENE IN DIP APPEALS	0.30	412.50
03/06/26	FRY	CALL WITH CO-COUNSEL RE CANYON DEPOSITION ON DIP	0.40	460.00
03/06/26	FRY	REVIEW NOTICE RE DTC FOR FILING	0.30	345.00
03/06/26	DED	REVIEW, PREPARE, FILE AND SERVE DIP SYNDICATION NOTICE	0.40	168.00
03/08/26	SK	REVIEW FIRST DAY DECLARATION	0.70	805.00

DATE	INITIALS	Description	HOURS	AMOUNT
03/09/26	SK	REVIEW MOTION FOR APPROVAL OF DIP FINANCING AND PREPARE NOTES RE SAME	1.80	2,070.00
03/09/26	FRY	EMAILS TO/FROM CO-COUNSEL RE DIP REPLY	0.30	345.00
03/09/26	SK	REVIEW DECLARATIONS/EXHIBITS (INCLUDING BUDGET) IN SUPPORT OF DIP FINANCING MOTIONS AND PREPARE FOR DEPOSITION	1.40	1,610.00
03/10/26	WAU	REVIEW DIP OBJECTIONS	0.80	1,100.00
03/10/26	SK	REVIEW EXCLUDED FIRST LIEN LENDERS' OBJECTION TO DIP MOTION	0.50	575.00
03/10/26	SK	REVIEW CROSS-HOLDERS' OBJECTION AND RESERVATION OF RIGHTS TO FORM OF DIP FINANCING ORDER	0.50	575.00
03/10/26	SK	REVIEW CROSS-HOLDER OBJECTION TO DIP LOAN AND PREPARE NOTES	1.80	2,070.00
03/10/26	MDS	REVIEW SUBMISSIONS FOR DIP (1.0); MOTION TO SEAL (0.7)	1.70	3,060.00
03/10/26	DJH	REVIEW OBJECTION TO DIP MOTION (.8); CALL WITH F. YUDKIN REGARDING CASE STATUS (.4)	1.20	1,140.00
03/10/26	SK	REVIEW AFFIDAVIT/CERTIFICATIONS OF BRENDON HAYES AND BENJAMIN ROSENBLUM WITH MULTIPLE EXHIBITS	1.50	1,725.00
03/10/26	FRY	REVIEW CROSS HOLDER GROUP DIP OBJECTION	0.90	1,035.00
03/11/26	MDS	REVIEW CROSS HOLDER SUBMISSIONS RE DIP	0.90	1,620.00
03/13/26	FRY	REVIEW AMENDED WITNESS AND EXHIBIT LIST FOR DIP HEARING	0.30	345.00
03/13/26	FRY	EMAILS TO CHAMBERS RE EXTENSION OF DEADLINE FOR DIP REPLY	0.20	230.00
03/14/26	FRY	CONFER WITH CO-COUNSEL RE PREPARATION FOR DIP HEARING	0.20	230.00
03/15/26	FRY	REVIEW AND COMMENT ON NOTICE OF AGENDA FOR DIP HEARING	0.20	230.00
03/16/26	FRY	MULTIPLE CONFERENCES WITH CO-COUNSEL RE FINAL DIP HEARING	0.40	460.00
03/16/26	MDS	REVIEW LAURINAITIS DECLARATION RE DIP	0.40	720.00
03/16/26	MDS	REVIEW EXCLUSIVE SUBMISSIONS (0.8); EXHIBIT LISTS FOR CONTESTED DIP HEARING (0.4)	1.20	2,160.00
03/16/26	FRY	REVIEW AND COMMENT ON NOTICE RE FILING OF DIP ORDER	0.30	345.00
03/16/26	WAU	REVIEW REPLY DOCUMENTS RE: CONTESTED DIP HEARING (0.7); REVIEW WITNESS AND EXHIBIT LISTS (0.5)	1.20	1,650.00
03/16/26	MDS	REVIEW OMNIBUS DIP REPLY	1.30	2,340.00
03/16/26	MDS	REVIEW MELTZER DECLARATION RE DIP	0.30	540.00
03/16/26	FRY	REVIEW DIP REPLY FOR FILING	0.70	805.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/16/26	MDS	REVIEW SECURED AD HOC GROUP RESPONSE RE DIP	0.60	1,080.00
03/16/26	FRY	REVIEW DECLARATIONS IN SUPPORT OF APPROVAL OF DIP	0.60	690.00
03/16/26	DJH	REVIEW PLEADINGS IN CONNECTION WITH UPCOMING DIP APPROVAL HEARING	1.10	1,045.00
03/16/26	DED	PREPARE SEALED EXHIBITS TO LAURINAITIS DECLARATION IN SUPPORT OF DIP MOTION (1.5); REVIEW, PREPARE, FILE AND SERVE MELTZER DECLARATION, LAURINAITIS DECLARATION, KOPA DECLARATION, KOZA DECLARATION, BANK DECLARATION, DIP REPLY AND NOTICE OF FINAL DIP ORDER (2.0) FILE (34) EXHIBITS TO LAURINAITIS DECLARATION UNDER SEAL (0.7); DRAFT NOTICE OF FILING OF FINAL DIP ORDER (0.4)	4.60	1,932.00
03/17/26	FRY	ATTEND DIP HEARING	8.50	9,775.00
03/17/26	WAU	ATTEND FINAL DIP HEARING (PARTIAL)	6.90	9,487.50
03/17/26	DJH	PARTICIPATE ON FINAL DIP HEARING (PARTIAL)	6.90	6,555.00
03/17/26	FRY	CONFER WITH CO-COUNSEL RE DIP HEARING	0.40	460.00
03/17/26	TJD	ATTEND FINAL DIP HEARING (PARTIAL)	0.50	212.50
03/17/26	BMF	ATTEND DIP HEARING	8.50	3,655.00
03/17/26	MDS	ATTEND COURT HEARING RE DIP (VIRTUAL)	8.50	15,300.00
03/18/26	FRY	REVIEW DIP SYNDICATION NOTICE FOR FILING	0.30	345.00
03/18/26	DED	REVIEW, PREPARE, FILE AND SERVE 2ND DIP SYNDICATION NOTICE	0.50	210.00
03/19/26	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL KE RE: MEDIATION AND DIP	0.40	720.00
03/19/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE RE: DIP HEARING	0.40	720.00
03/19/26	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL S. SERAJEDDINI RE: DIP HEARING AND UCC	0.50	900.00
03/20/26	MDS	WORK ON POTENTIAL RESOLUTION (0.6); EXTERNAL/INTERNAL CALLS RE SAME (0.3)	0.90	1,620.00
03/20/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL KE RE: DIP HEARING AND MEDIATION	0.70	1,260.00
03/20/26	MDS	TELEPHONE FROM ADVERSARY RE: DIP/MEDIATION	0.50	900.00
03/20/26	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL KE RE: POTENTIAL SETTLEMENT CONSTRUCT	0.40	720.00
03/21/26	MDS	REVIEW R. MELTZER SUPPLEMENTAL DECLARATION	0.20	360.00
03/21/26	WAU	REVIEW UCC ADJOURNMENT REQUEST FOR DIP HEARING AND EMAILS RE: SAME	0.20	275.00
03/21/26	MDS	REVIEW ADJOURNMENT REQUEST	0.40	720.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/21/26	FRY	REVIEW ADJOURNMENT REQUEST FROM COMMITTEE RE DIP	0.20	230.00
03/21/26	MDS	MULTIPLE CALLS (1.9); AND EMAILS (0.8) ON POTENTIAL SETTLEMENT CONSTRUCT/PROCESS	2.70	4,860.00
03/22/26	FRY	REVIEW REVISED DIP ORDER	0.40	460.00
03/22/26	ADM	REVIEW NOTICE OF REVISED DIP ORDER (0.2); CORRESPONDENCE WITH CO-COUNSEL RE: SAME (0.2); COORDINATE WITH INTERNAL TEAM RE: UPCOMING FILINGS (0.2)	0.60	441.00
03/22/26	MDS	EXTENSIVE EMAILS RE SETTLEMENT ISSUES (2.0) CONFERENCES WITH F. YUDKIN/W. USATINE AND CO-COUNSEL (2.4)	4.40	7,920.00
03/22/26	FRY	REVIEW SECURED OPPOSITION TO ADJOURNMENT REQUEST	0.30	345.00
03/22/26	WAU	REVIEW SEVERAL LETTERS TO THE COURT RE: ADJOURNMENT REQUESTS RE: DIP HEARING	0.30	412.50
03/23/26	FRY	CONFER WITH COURT RE ADJOURNMENT OF DIP HEARING	0.20	230.00
03/23/26	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL CALLS ON SETTLEMENT, WRIT OF MANDAMUS AND RELATED TIMING ISSUES (1.9); REVIEW RELATED SUBMISSIONS (1.5)	3.40	6,120.00
03/24/26	DED	REVIEW, PREPARE, FILE AND SERVE 3RD AMENDED WE LIST FOR DIP HEARING (0.5); REVIEW, PREPARE, FILE AND SERVE 4TH AMENDED WE LIST FOR DIP HEARING (0.5)	1.00	420.00
03/24/26	MDS	REVIEW PLEADINGS RE DIP HEARING AND DECLARATIONS	3.20	5,760.00
03/24/26	MDS	REVIEW UCC OBJECTION TO DIP	0.40	720.00
03/24/26	FRY	REVIEW THIRD AMENDED WITNESS AND EXHIBIT LIST FOR DIP HEARING	0.30	345.00
03/24/26	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL S. SERAJDDINI /R. BENTLEY RE: DIP HEARING	0.90	1,620.00
03/24/26	DED	UPDATE CASE CALENDAR RE DIP ADJOURNMENT AND RELATED DEADLINES	0.30	126.00
03/25/26	WAU	REVIEW MOTION IN LIMINE RE: DIP HEARING	0.40	550.00
03/25/26	MDS	REVIEW UCC DIP OBJECTION	0.30	540.00
03/25/26	MDS	PREPARE FOR (1.0) AND ATTEND (4.0) DIP HEARING (VIRTUAL)	5.00	9,000.00
03/25/26	BMF	PREPARE FOR (1.0) AND ATTEND (4.0) DIP HEARING	5.00	2,150.00
03/25/26	DJH	PARTICIPATE IN CONTINUED FINAL DIP HEARING	4.00	3,800.00
03/25/26	WAU	ATTEND DIP HEARING	4.00	5,500.00
03/25/26	FRY	ATTEND (VIRTUAL) FINAL DIP HEARING	4.00	4,600.00
03/25/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN RE: DIP HEARING	0.40	720.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/25/26	MDS	REVIEW CROSS-OVER REPLY	0.80	1,440.00
03/25/26	FRY	MULTIPLE CONFERENCES WITH CO-COUNSEL RE PREPARATION FOR DIP HEARING AND STATUS OF SETTLEMENT	1.40	1,610.00
03/26/26	DJH	PARTICIPATE ON FINAL DIP HEARING	3.60	3,420.00
03/26/26	WAU	REVIEW REVISED DIP ORDER AND EMAILS RE: SAME	0.30	412.50
03/26/26	FRY	REVIEW REVISED DIP ORDER	0.40	460.00
03/26/26	MDS	PREPARE FOR (0.9) AND ATTEND DIP HEARING (VIRTUAL) (3.6)	4.50	8,100.00
03/26/26	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL S. SERAJEDDINI RE: POST-HEARING	0.50	900.00
03/26/26	FRY	PREPARE FOR (0.9) AND PARTICIPATE (VIRTUAL) (3.6) IN FINAL DIP HEARING	4.50	5,175.00
03/26/26	BMF	ATTEND DIP HEARING	3.60	1,548.00
03/26/26	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL KE RE: DIP ISSUES	0.90	1,620.00
03/26/26	MDS	REVIEW DIP ORDER	0.60	1,080.00
03/26/26	WAU	ATTEND DIP HEARING (PARTIAL)	2.30	3,162.50
03/26/26	FRY	FOLLOW UP STRATEGY CALLS WITH CO-COUNSEL RE DIP	1.40	1,610.00
03/27/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: APPROVAL OF DIP	0.70	1,260.00
03/27/26	FRY	CALL WITH CO-COUNSEL RE DIP ORDER (2X)	0.40	460.00
03/27/26	FRY	PARTICIPATE (VIRTUAL) IN CONTINUED DIP HEARING	0.40	460.00
03/27/26	WAU	ATTEND CONTINUED DIP HEARING	0.40	550.00
04/08/26	FRY	REVIEW NOTICE OF APPEAL RE DIP ORDER	0.30	345.00
LITIGATION			**360.30**	**444,844.50**

DATE	INITIALS	Description	HOURS	AMOUNT
01/29/26	MDS	CORRESP. FROM ADVERSARY UNSECURED CREDITORS RE COURT HEARING	0.20	360.00
01/30/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: COURT HEARING RE: VENUE AND MOTION TO DISMISS	1.10	1,980.00
01/30/26	FRY	REVIEW MOTION TO DISMISS OR TRANSFER VENUE AND RELATED APP TO SHORTEN	0.40	460.00
01/30/26	WAU	REVIEW MOTION TO DISMISS/TRANSFER VENUE AND OBJECTION TO DIP	0.70	962.50
01/31/26	MDS	REVIEW VENUE RESEARCH	0.60	1,080.00
01/31/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: VENUE RESEARCH AND DIP REVISIONS	1.10	1,980.00
01/31/26	MDS	ANALYZE POTENTIAL RESOLUTION AND RELATED PENDING MOTIONS	0.90	1,620.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
01/31/26	FRY	ADDRESS ISSUES RE VENUE ARGUMENT	0.80	920.00
02/03/26	WAU	CONFERENCE WITH CS/KE TEAM RE: MEDIATION	0.50	687.50
02/03/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL MEDIATORS RE PROCESS	0.70	1,260.00
02/03/26	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL RE: MEDIATION (1.0); INTERNAL CALLS RE SAME (0.5)	1.50	2,700.00
02/03/26	FRY	CONFER WITH CO-COUNSEL RE MEDIATION	0.50	575.00
02/04/26	FRY	MULTIPLE CALLS RE MEDIATION	0.30	345.00
02/04/26	MDS	REVIEW APPLICATION TO CERTIFY DIRECT APPEAL	0.40	720.00
02/04/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL KE RE: MEDIATION	0.30	540.00
02/04/26	FRY	EMAILS WITH CO-COUNSEL RE DESIGNATION OF RECORD ON APPEAL	0.20	230.00
02/04/26	DJH	REVIEW AND ANALYZE MOTION FOR DIRECT APPEAL	0.70	665.00
02/04/26	FRY	EMAIL TO COURT RE MEDIATION	0.20	230.00
02/04/26	WAU	REVIEW MOTION FOR DIRECT APPEAL TO CIRCUIT AND OST APPLICATION	0.40	550.00
02/05/26	MDS	REVIEW ORDER SHORTENING TIME	0.20	360.00
02/05/26	WAU	REVIEW EMAILS RE: VENUE DISPUTE	0.10	137.50
02/05/26	FRY	REVIEW OBJECTION TO APPLICATION TO SHORTEN TIME ON MOTION RE DIRECT APPEAL	0.40	460.00
02/05/26	MDS	REVIEW JUDGE KAPLAN TEXT ORDER RE MEDIATION	0.30	540.00
02/05/26	DJH	CORRESPOND WITH CO-COUNSEL REGARDING MEDIATION ORDER	0.30	285.00
02/05/26	FRY	CALL WITH CO-COUNSEL RE MEDIATION ORDER	0.20	230.00
02/05/26	DED	REVIEW, PREPARE, FILE AND SERVE OBJECTION TO CROSS-HOLDER AD HOC'S APPLICATION TO SHORTEN TIME	0.50	210.00
02/05/26	WAU	REVIEW SHORTEN TIME OBJECTION AND ORDER RE: DIRECT APPEAL TO CIRCUIT APPLICATION	0.30	412.50
02/05/26	MDS	REVIEW UST QUESTIONS AND CONFERENCE INTERNALLY	0.50	900.00
02/05/26	MDS	REVIEW OBJECTION TO ORDER SHORTENING TIME	0.30	540.00
02/06/26	MDS	REVIEW DISCOVERY DEMANDS	0.60	1,080.00
02/07/26	WAU	REVIEW OBJECTORS' DISCOVERY REQUESTS AND EMAILS RE: SAME	0.40	550.00
02/08/26	FRY	REVIEW DISCOVERY REQUESTS RE VENUE	0.40	460.00
02/09/26	MDS	REVIEW PROPOSED RESPONSES TO VENUE QUESTIONS	0.40	720.00
02/09/26	FRY	REVIEW FILED OBJECTIONS TO REQUEST FOR DIRECT APPEAL	0.30	345.00
02/09/26	FRY	REVIEW DRAFT EMAIL TO UST RE VENUE RESPONSE	0.30	345.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
02/09/26	FRY	REVIEW OBJECTION TO JOINT REQUEST FOR DIRECT APPEAL TO THIRD CIRCUIT	0.50	575.00
02/09/26	FRY	CONFER WITH CO-COUNSEL RE VENUE RESPONSE AND DISCOVERY REQUESTS	0.20	230.00
02/09/26	WAU	REVIEW OBJECTIONS TO MOTION SEEKING A DIRECT APPEAL TO 3RD CIRCUIT	0.70	962.50
02/09/26	MDS	ATTEND MEET AND CONFER RE MEDIATION ORDER	0.30	540.00
02/09/26	MDS	REVIEW OBJECTION TO CERTIFY DIRECT APPEAL	0.70	1,260.00
02/09/26	MDS	REVIEW MEDIATION PACKAGE	0.60	1,080.00
02/09/26	FRY	REVIEW REVISED OBJECTION TO JOINT REQUEST FOR DIRECT APPEAL	0.30	345.00
02/09/26	WAU	MEET AND CONFER RE: MEDIATION ORDER AND PROCESS (0.3) AND REVIEW COMMENTS TO MEDIATION ORDER (0.1)	0.40	550.00
02/09/26	WAU	CONFERENCE WITH MEDIATOR AND CO-COUNSEL	0.80	1,100.00
02/09/26	FRY	ATTEND MEET AND CONFER RE MEDIATION ORDER	0.30	345.00
02/09/26	MDS	ATTEND MEDIATION CALL WITH JUDGE GREENAWAY	0.80	1,440.00
02/09/26	WAU	EMAILS WITH UST RE: VENUE	0.20	275.00
02/09/26	FRY	COORDINATE WITH CO-COUNSEL RE EMERGENCY HEARING ON DIRECT APPEAL REQUEST	0.20	230.00
02/09/26	FRY	CALL WITH JUDGE GREENAWAY AND CO-COUNSEL RE MEDIATION	0.80	920.00
02/09/26	MDS	REVIEW FIRST LIEN LENDERS OPPOSITION	0.30	540.00
02/10/26	WAU	ATTEND HEARING ON DIRECT APPEAL TO THIRD CIRCUIT	0.30	412.50
02/10/26	MDS	REVIEW CD&R OBJECTION	0.30	540.00
02/10/26	BMF	ATTEND HEARING RE REQUEST FOR DIRECT APPEAL	0.30	129.00
02/10/26	FRY	REVIEW ORDER DENYING DIRECT APPEAL	0.20	230.00
02/10/26	DJH	CORRESPOND WITH CHAMBERS REGARDING ORDER DENYING MOTION FOR DIRECT CERTIFICATION	0.30	285.00
02/10/26	FRY	ATTEND HEARING ON REQUEST FOR DIRECT APPEAL	0.30	345.00
02/10/26	MDS	PREPARE FOR (0.7) AND ATTEND (0.3) COURT (VIRTUAL) RE DIRECT APPEAL	1.00	1,800.00
02/10/26	DJH	PREPARE FOR (0.8) AND PARTICIPATE ON (0.3) HEARING REGARDING MOTION FOR DIRECT CERTIFICATION	1.10	1,045.00
02/10/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE RE: VENUE - DISCOVERY	0.50	900.00
02/11/26	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL KE RE: PENDING MATTERS	0.90	1,620.00
02/11/26	WAU	REVIEW EMAILS RE: MEDIATION	0.20	275.00
02/11/26	MDS	REVIEW EMAILS RE: VENUE (0.2); MEETINGS RE SAME (0.4)	0.60	1,080.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
02/11/26	WAU	CONFERENCE CALL WITH CO-COUNSEL RE: CASE ISSUES AND MEDIATION	0.40	550.00
02/11/26	MDS	REVIEW MEDIATION EMAILS	0.50	900.00
02/11/26	FRY	CALL WITH CO-COUNSEL RE VENUE HEARING	0.20	230.00
02/11/26	FRY	CALL WITH CO-COUNSEL RE MEDIATION AND VENUE HEARING	0.40	460.00
02/12/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL KE RE: MEDIATION CALL	0.70	1,260.00
02/12/26	MDS	CORRESP. TO ADVERSARY JUDGE GREENAWAY RE: MEDIATION	0.30	540.00
02/12/26	MDS	TELEPHONE TO JUDGE GREENAWAY RE MEDIATION	0.60	1,080.00
02/12/26	FRY	EMAILS TO/FROM CO-COUNSEL RE WRIT OF MANDAMUS	0.20	230.00
02/12/26	MDS	PREPARE FOR CONFERENCE WITH JUDGE GREENAWAY	0.70	1,260.00
02/12/26	FRY	CALL WITH CO-COUNSEL RE MEDIATION	0.30	345.00
02/13/26	MDS	REVIEW 1ST LIEN LENDER REQUEST	0.30	540.00
02/13/26	WAU	REVIEW MEDIATION ORDER AND EMAILS RE: SAME	0.40	550.00
02/13/26	WAU	REVIEW DISCOVERY ISSUES	0.20	275.00
02/13/26	MDS	REVIEW WRIT OF MANDAMUS	0.80	1,440.00
02/13/26	MDS	CONFERENCE WITH ATTORNEY F. YUDKIN RE: WRIT AND AMENDED PETITION	0.30	540.00
02/14/26	MDS	REVIEW ADVERSARY COMPLAINT RE CROSS HOLDERS	0.60	1,080.00
02/14/26	MDS	TELEPHONE FROM ADVERSARY AND JUDGE GREENAWAY RE: MEDIATION	0.70	1,260.00
02/14/26	MDS	REVIEW JONES DAY REVISIONS TO MEDIATION ORDER	0.40	720.00
02/14/26	WAU	REVIEW ADVERSARY PROCEEDING FOR DECLARATORY JUDGMENT BY BTG	0.60	825.00
02/14/26	MDS	CORRESPONDENCE TO ATTORNEY R. BENTLEY RE: MEDIATION	0.20	360.00
02/14/26	FRY	CALL WITH CO-COUNSEL RE MEDIATION	0.30	345.00
02/14/26	WAU	REVIEW ADDITIONAL DISCOVERY FROM OBJECTORS AND EMAILS RE: SAME	0.30	412.50
02/14/26	WAU	REVIEW DEBTOR RESPONSES AND OBJECTIONS TO DISCOVERY REQUESTS	0.20	275.00
02/14/26	MDS	REVIEW OBJECTIONS TO AD HOC DISCOVERY	0.50	900.00
02/14/26	MDS	TELEPHONE TO ATTORNEY R. BENTLEY RE: POST J. GREENAWAY CALL	0.50	900.00
02/14/26	WAU	REVIEW COMMENTS TO DRAFT MEDIATION ORDER AND EMAILS RE: SAME	0.30	412.50
02/15/26	WAU	REVIEW SUBPOENA TO LAURINAITIS AND MELTZER AND EMAILS RE: SAME	0.30	412.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
02/16/26	FRY	CONFER WITH CO-COUNSEL RE SCHEDULING OF VENUE HEARING (.2); EMAILS RE SAME (.1)	0.30	345.00
02/16/26	FRY	REVIEW OF FINAL OBJECTION TO MOTION TO COMPEL (.4); CONFER WITH CO-COUNSEL RE SAME (.1)	0.50	575.00
02/17/26	FRY	REVIEW DRAFT MEDIATION STATEMENT	0.60	690.00
02/17/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL KE RE: UPDATE/PENDING MOTIONS	0.70	1,260.00
02/17/26	FRY	ADDRESS ADJOURNMENT OF VENUE HEARING	0.20	230.00
02/17/26	FRY	REVIEW EMAILS WITH ADVERSARY RE DEPOSITIONS	0.20	230.00
02/17/26	FRY	CALL WITH CO-COUNSEL RE MEDIATION	0.30	345.00
02/17/26	WAU	REVIEW EMAILS RE: DISCOVERY/DEPOSITIONS FOR UPCOMING CONTESTED HEARINGS	0.30	412.50
02/17/26	FRY	REVIEW UST MOTION TO DISMISS FOR VENUE	1.20	1,380.00
02/17/26	WAU	REVIEW MEDIATION STATEMENT	0.70	962.50
02/17/26	MDS	REVIEW MEDIATION STATEMENT	0.40	720.00
02/17/26	MDS	REVIEW DESIGNATION OF RECORD ON APPEAL	0.50	900.00
02/18/26	FRY	ADDRESS ISSUES RE UST MOTION TO DISMISS OR TRANSFER VENUE	0.50	575.00
02/18/26	DED	EMAILS WITH KE AND CS TEAM RE 3RD CIRCUIT APPEAL AND UPCOMING FILING OF RESPONSE TO WRIT FOR MANDAMUS AND RESEARCH RE LOCAL RULES (0.8); REVIEW, PREPARE, FILE AND SERVE MOTION TO QUASH AND APPLICATION TO SHORTEN TIME (0.8); DRAFT AND SEND PROPOSED ORDER SHORTENING TIME TO CHAMBERS FOR ENTRY ON THE DOCKET (0.2)	1.80	756.00
02/18/26	FRY	REVIEW OBJECTION TO APP TO SHORTEN RE MOTION OF CROSS HOLDER GROUP RE SALE PROCESS	0.50	575.00
02/18/26	WAU	REVIEW DRAFT OBJECTION TO MOTION TO SHORTEN TIME FOR HEARING	0.30	412.50
02/18/26	MDS	REVIEW DEBTORS OBJECTION TO ORDER TO SHOW CAUSE	0.40	720.00
02/18/26	MDS	REVIEW MOTION TO QUASH/DEPOSITIONS	0.50	900.00
02/18/26	FRY	CONFER WITH CO-COUNSEL RE MOTION TO DISMISS/VENUE	0.50	575.00
02/18/26	WAU	REVIEW CROSS-HOLDER GROUP MOTION REGARDING THE SALE PROCESS AND RELATED MOTION TO SHORTEN AND MOTION TO SEAL	0.70	962.50
02/18/26	FRY	REVIEW LETTER RE DISCOVERY DEFICIENCIES	0.30	345.00
02/18/26	FRY	CONFER WITH CO-COUNSEL RE UST MOTION TO DISMISS	0.20	230.00
02/18/26	FRY	EMAILS TO/FROM CO-COUNSEL RE APPEAL AND WRIT OF MANDAMUS RESPONSE	0.30	345.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
02/18/26	FRY	REVIEW MOTION TO QUASH RE INDEPENDENT DIRECTOR DEPOSITION (.4); EMAILS WITH QUINN EMMANUEL RE SAME (.2)	0.60	690.00
02/18/26	FRY	CONFER WITH CO-COUNSEL RE DECLARATIONS IN SUPPORT OF OBJECTION TO VENUE MOTION	0.20	230.00
02/18/26	MDS	REVIEW OBJECTION TO ORDER TO SHOW CAUSE - CD&R	0.40	720.00
02/18/26	FRY	REVIEW AND FINAL COMMENTS TO MOTION TO QUASH	0.90	1,035.00
02/18/26	MDS	REVIEW SUBPOENA TO PRODUCE DOCUMENTS DIRECTED TO DEBTORS	0.30	540.00
02/18/26	WAU	REVIEW UST MOTION TO DISMISS/TRANSFER	0.50	687.50
02/18/26	FRY	EMAILS TO/FROM CO-COUNSEL RE DESIGNATIONS OF RECORD ON APPEAL	0.20	230.00
02/18/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN RE: VENUE RESPONSE	0.20	360.00
02/18/26	MDS	REVIEW UST MOTION TO DISMISS	1.10	1,980.00
02/18/26	MDS	CORRESP. TO ADVERSARY J. TECCE RE: MOTION TO QUASH	0.20	360.00
02/18/26	FRY	CONFERENCES WITH COUNSEL FOR SPECIAL COMMITTEE RE MOTION TO QUASH	0.30	345.00
02/19/26	FRY	REVIEW AND COMMENT ON DRAFT OBJECTION TO MOTION TO DISMISS/TRANSFER VENUE	1.10	1,265.00
02/19/26	WAU	REVIEW OBJECTIONS/JOINDERS TO MOTIONS TO TRANSFER VENUE	1.10	1,512.50
02/19/26	WAU	REVIEW EMAILS TO MEDIATOR AND DRAFTS OF MEDIATION ORDER	0.30	412.50
02/19/26	FRY	EMAILS RE DEPOSITIONS IN CONNECTION WITH SECOND DAY HEARING	0.20	230.00
02/19/26	FRY	REVIEW CD&R OBJECTION TO MOTION TO DISMISS FOR VENUE	0.30	345.00
02/19/26	MDS	REVIEW DEBTORS' SUBPOENAS AND RFP'S	0.70	1,260.00
02/19/26	MDS	REVIEW AD HOC LETTER TO CIRCUIT	0.40	720.00
02/19/26	WAU	REVIEW CROSS-HOLDER GROUP'S OBJECTION TO MOTION FOR A PROTECTIVE ORDER	0.30	412.50
02/19/26	MDS	REVIEW AD HOC RESPONSE TO CD&R	0.60	1,080.00
02/19/26	MDS	REVIEW EXPERTS REPORT	0.70	1,260.00
02/19/26	FRY	RESEARCH RE CORPORATE DISCLOSURE STATEMENT IN APPEAL	0.40	460.00
02/19/26	MDS	REVIEW CD&R OBJECTION	0.30	540.00
02/19/26	MDS	REVIEW OPPOSITION TO TRANSFER MOTION	0.80	1,440.00
02/19/26	WAU	REVIEW DISCOVERY REQUESTS BETWEEN PARTIES AND EMAILS RE: SAME	0.30	412.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
02/19/26	DED	EMAILS WITH KE AND F. YUDKIN RE UPCOMING RESPONSE IN 3RD CIRCUIT APPEAL (0.6); RESEARCH RE LOCAL RULES (0.6); DRAFT NOA FOR M. SIROTA AND CIRCULATE SAME (0.4); REVIEW, PREPARE, AND FILE SAME (0.5); REVIEW AND RETRIEVE CORPORATE DISCLOSURE STATEMENT FORM AND CIRCULATE SAME TO F. YUDKIN (0.3)	2.40	1,008.00
02/19/26	FRY	EMAIL TO CHAMBERS RE DISCOVERY CONFERENCE	0.20	230.00
02/19/26	DED	EMAILS WITH KE AND F. YUDKIN RE UPCOMING FILING (0.3); REVIEW, PREPARE, FILE AND SERVE DEBTORS' BRIEF IN OPPOSITION TO MOTION TO COMPEL DISCOVERY (0.5); REVIEW, PREPARE, FILE AND SERVE OMNIBUS OBJECTION TO MOTION TO DISMISS/TRANSFER OF VENUE (0.5)	1.30	546.00
02/19/26	MDS	REVIEW AD HOC OPPOSITION TO SC MOTION	0.60	1,080.00
02/19/26	WAU	REVIEW BRIEF IN OPPOSITION TO AXIOS MOTION TO COMPEL DISCOVERY AND SEVERAL EMAILS RE: SAME	0.50	687.50
02/19/26	FRY	REVIEW OBJECTION TO MOTION TO QUASH SUBPOENA	0.30	345.00
02/20/26	MDS	REVIEW CD&R JOINDER	0.20	360.00
02/20/26	FRY	REVIEW SPECIAL COMMITTEE DRAFT DISCOVERY ORDER	0.30	345.00
02/20/26	MDS	REVIEW CROSS HOLDER RESPONSE 3RD CIRCUIT	0.30	540.00
02/20/26	DED	EMAILS WITH KE AND CS TEAM RE CORPORATE DISCLOSURE STATEMENT AND RESPONSE TO WRIT (0.4); REVIEW, PREPARE AND FILE CORPORATE DISCLOSURE STATEMENT AND RESPONSE TO WRIT (1.0); CONFER WITH F. YUDKIN RE LOCAL RULES (0.2)	1.60	672.00
02/20/26	MDS	REVIEW J. GREENAWAY MARK-UP OF MEDIATION AGREEMENT	0.50	900.00
02/20/26	MDS	PREPARE FOR (0.3) AND ATTEND VIRTUAL HEARING (0.7) AND DISCOVERY CONFERENCE (1.1)	2.10	3,780.00
02/20/26	WAU	POST HEARING CONFERENCE WITH COURT RE: DISCOVERY MATTERS	1.10	1,512.50
02/20/26	FRY	REVIEW DISCOVERY LETTERS (.3); EMAILS RE SAME (.1)	0.40	460.00
02/20/26	MDS	REVIEW CROSS HOLDER EXTENSION DEADLINE	0.40	720.00
02/20/26	MDS	REVIEW BANKS EXPERT REPORT	0.30	540.00
02/20/26	FRY	PARTICIPATE IN DISCOVERY CONFERENCE WITH THE COURT	1.10	1,265.00
02/20/26	MDS	REVIEW SECURED CREDITOR 3RD CIRCUIT SUBMISSION	0.90	1,620.00
02/20/26	FRY	REVIEW CORPORATE DISCLOSURE STATEMENT (.7); COORDINATE FILING OF SAME (.4)	1.10	1,265.00
02/20/26	MDS	REVIEW KAPA EXPERT REPORT	1.00	1,800.00
02/21/26	TJD	REVISE ORDER FOR EMERGENCY MOTION	1.10	467.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
02/22/26	FRY	FINALIZE PROTECTIVE ORDER FOR SPECIAL COMMITTEE (.2); SUBMIT TO CHAMBERS (.1)	0.30	345.00
02/23/26	MDS	REVIEW MOTION TO INTERVENE AND RELATED PLEADINGS	0.40	720.00
02/23/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL AND CALL WITH J. GREENAWAY (2X)	0.70	1,260.00
02/23/26	FRY	PARTICIPATE IN KOZA DEPOSITION	4.70	5,405.00
02/23/26	FRY	REVIEW WITNESS AND EXHIBIT LIST FOR VENUE HEARING	0.20	230.00
02/23/26	MDS	REVIEW DEBTORS WITNESS LIST AND EXHIBITS	0.20	360.00
02/23/26	MDS	REVIEW BENNETT EMAIL RE MEDIATION	0.20	360.00
02/23/26	WAU	ATTEND DEPOSITION OF M. JACQUES (ALIXPARTNERS)	6.20	8,525.00
02/23/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN (0.4); AND CORRESPONDENCE TO JUDGE GREENAWAY (0.2)	0.60	1,080.00
02/23/26	DED	REVIEW, PREPARE, FILE AND SERVE WITNESS AND EXHIBIT LIST FOR 02.26.26 HEARING	0.60	252.00
02/23/26	DED	DRAFT 02.26.26 HEARING AGENDA RE MOTIONS TO DISMISS OR TRANSFER VENUE HEARING	0.50	210.00
02/23/26	FRY	REVIEW FINAL MEDIATION ORDER AND EMAILS RE SAME (.2); EMAIL TO CHAMBERS RE SAME (.1)	0.30	345.00
02/23/26	WAU	REVIEW EMAILS RE: MEDIATION AND HEARING SCHEDULING	0.20	275.00
02/23/26	WAU	REVIEW EMAILS AND ORDER REVISIONS RE: MEDIATION	0.30	412.50
02/23/26	MDS	TELEPHONE FROM JUDGE GREENAWAY RE: MEDIATION	0.70	1,260.00
02/23/26	FRY	PARTICIPATE IN ZOOM DEPOSITION OF GARRETT GABEL	4.10	4,715.00
02/24/26	DJH	REVIEW AND ANALYZE RESPONSES IN CONNECTION WITH VENUE MOTION	1.60	1,520.00
02/24/26	MDS	REVIEW CROSS HOLDER RESPONSE (0.4); COURT CONFERENCE (0.3)	0.70	1,260.00
02/24/26	MDS	REVIEW SECURED AD HOC WITNESS/EXHIBIT LIST	0.30	540.00
02/24/26	MDS	CORRESP. TO ADVERSARY J. GREENAWAY RE: MEDIATION	0.20	360.00
02/24/26	MDS	REVIEW CD&R WITNESS LIST	0.40	720.00
02/24/26	MDS	REVIEW UST REPLY	0.40	720.00
02/24/26	FRY	REVIEW RESPONSES TO OBJECTIONS TO VENUE MOTION	1.00	1,150.00
02/24/26	MDS	REVIEW CROSS HOLDER REPLY RE VENUE	0.60	1,080.00
02/24/26	FRY	REVIEW MOTION TO INTERVENE IN ADVERSARY PROCEEDING	0.40	460.00
02/24/26	FRY	REVIEW ORDER DENYING WRIT OF MANDAMUS	0.20	230.00
02/24/26	WAU	REVIEW EMAILS RE: INTERIM DIP HEARING AND MEDIATION SCHEDULING	0.20	275.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
02/24/26	FRY	REVIEW LETTER FROM CROSSHOLDER GROUP RE DISCOVERY DISPUTES	0.30	345.00
02/24/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: RESPONSES TO VENUE/DISMISSAL	0.90	1,620.00
02/24/26	WAU	REVIEW AD HOC GROUP MOTION TO INTERVENE IN ADVERSARY PROCEEDING AND EMAILS RE: SAME	0.40	550.00
02/25/26	FRY	REVIEW MOTION IN LIMINE RE EXPERT REPORT	0.30	345.00
02/25/26	MDS	REVIEW DISCOVERY RESPONSE	0.30	540.00
02/25/26	WAU	REVIEW CROSS OVER GROUP AND UST REPLY SUBMISSIONS ON VENUE/DISMISSAL MOTIONS	0.80	1,100.00
02/25/26	DJH	REVIEW AND ANALYZE MOTION TO EXCLUDE TESTIMONY IN CONNECTION WITH VENUE HEARING	0.40	380.00
02/25/26	FRY	REVIEW DECLARATIONS FOR FILING RE VENUE HEARING	0.70	805.00
02/25/26	MDS	REVIEW COURT EMAIL RE DISCOVERY DISPUTES	0.30	540.00
02/25/26	WAU	REVIEW CORRESPONDENCE FROM PARTIES RE: DISCOVERY DISPUTE RELATING TO VENUE MOTION (0.2); REVIEW COURT RESPONSE TO SAME (0.1)	0.30	412.50
02/25/26	FRY	MULTIPLE CONFERENCES WITH CO-COUNSEL RE VENUE HEARING	0.40	460.00
02/25/26	FRY	CONFER WITH CO-COUNSEL (2X) RE VENUE HEARING	0.30	345.00
02/25/26	WAU	REVIEW DIRECT EXAM DECLARATIONS FOR 2/26 HEARING	0.80	1,100.00
02/25/26	WAU	REVIEW CROSS OVER GROUP DISCOVERY OBJECTIONS AND RESPONSES	0.20	275.00
02/25/26	DED	REVIEW, PREPARE, FILE AND SERVE AMENDED WITNESS AND EXHIBIT LIST FOR 02.26.26 HEARING	0.50	210.00
02/25/26	WAU	REVIEW LETTER MOTION IN LIMINE RE: JACQUES	0.10	137.50
02/25/26	FRY	REVIEW RESPONSE LETTER RE DISCOVERY ISSUES	0.30	345.00
02/25/26	WAU	REVIEW WITNESS AND EXHIBIT LISTS FOR 2/26 HEARING	0.30	412.50
02/25/26	MDS	REVIEW MOTION IN LIMINE	0.50	900.00
02/25/26	MDS	REVIEW DEBTOR'S RESPONSE TO RFP AND RFA'S	0.50	900.00
02/25/26	WAU	REVIEW EMAILS RE: MEDIATION SCHEDULE	0.10	137.50
02/26/26	FRY	PREPARATION FOR VENUE HEARING INCLUDING MULTIPLE EMAILS WITH CO-COUNSEL	0.50	575.00
02/26/26	MDS	REVIEW AMENDED WITNESS LIST	0.20	360.00
02/26/26	DJH	PARTICIPATE ON HEARING REGARDING VENUE AND MOTIONS TO DISMISS (PARTIAL)	6.90	6,555.00
02/26/26	BMF	ATTEND HEARING RE DISMISSAL	8.00	3,440.00
02/26/26	WAU	REVIEW RESPONSE TO MOTION IN LIMINE RE: JACQUES TESTIMONY	0.20	275.00
02/26/26	FRY	ATTEND CONTESTED HEARING ON VENUE	8.00	9,200.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
02/26/26	DED	REVIEW, PREPARE, FILE AND SERVE RESPONSE TO LETTER MOTION IN LIMINE	0.50	210.00
02/26/26	TJD	ATTEND HEARING ON MOTION TO DISMISS (PARTIAL)	2.80	1,190.00
02/26/26	MDS	ATTEND VENUE/DISMISSAL HEARING (VIRTUAL)	8.00	14,400.00
02/26/26	WAU	ATTEND 2/26 HEARING RE: VENUE/DISMISSAL	8.00	11,000.00
02/26/26	FRY	REVIEW RESPONSE TO MOTION IN LIMINE	0.30	345.00
02/27/26	FRY	PARTICIPATE ON CALL WITH MEDIATORS	0.80	920.00
02/27/26	WAU	CALL WITH KE/JONES DAY/CS RE: SCHEDULING/DISCOVERY	0.30	412.50
02/27/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE AND OTHERS RE VENUE MOTION	2.00	3,600.00
02/27/26	WAU	PRE-MEDIATION CALL	0.40	550.00
02/28/26	WAU	REVIEW EXHIBITS AND CASE LAW RE: VENUE DISPUTE	0.50	687.50
03/02/26	FRY	CONFERENCES WITH CO-COUNSEL RE MOTION TO INTERVENE	0.20	230.00
03/02/26	MDS	REVIEW CASE LAW COMMENTARY RE MEDIATION ISSUES	0.70	1,260.00
03/02/26	MDS	REVIEW LIMITED OBJECTION TO INTERVENE	0.30	540.00
03/02/26	WAU	REVIEW PAPERS SUBMITTED IN CONNECTION WITH MOTIONS TO INTERVENE IN ADVERSARY PROCEEDING	0.50	687.50
03/02/26	FRY	REVIEW OMNIBUS OBJECTION TO MOTION TO INTERVENE	0.30	345.00
03/02/26	DJH	REVIEW AND ANALYZE MOTION TO DISMISS IN LIEN CHALLENGE ADVERSARY PROCEEDING	0.40	380.00
03/02/26	WAU	REVIEW EMAILS RE: CLOSING OF VENUE MOTION EVIDENTIARY RECORD	0.20	275.00
03/02/26	FRY	REVIEW MOTION TO DISMISS ADVERSARY	0.50	575.00
03/02/26	MDS	TELEPHONE FROM JUDGE GREENAWAY RE: PRE-MEDIATION CALL	0.40	720.00
03/02/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN/W. USATINE RE: MOTIONS	0.80	1,440.00
03/03/26	FRY	RESEARCH RE VENUE	1.10	1,265.00
03/03/26	WAU	ATTEND REMOTE HEARING RE: MOTIONS TO INTERVENE IN ADVERSARY PROCEEDING	0.50	687.50
03/03/26	FRY	REVIEW COUNTER STATEMENT OF ISSUES ON APPEAL AND DESIGNATION OF RECORD	0.50	575.00
03/03/26	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL KE RE: KAPLAN LETTER (0.8); CO-COUNSEL INTERNAL CONFERENCES (0.9)	1.70	3,060.00
03/03/26	FRY	REVIEW LETTER FROM COURT RE VENUE RULING AND ADDITIONAL BRIEFING (.2); CONFER WITH CO-COUNSEL RE SAME (.3)	0.50	575.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/03/26	DED	REVIEW, PREPARE, FILE AND SERVE APPELLEE COUNTER DESIGNATIONS FOR CROSS HOLDER AD HOC AND EXCLUDED 1ST LIEN LENDER APPEALS	0.50	210.00
03/03/26	WAU	CONFERENCE WITH KE TEAM RE: VENUE SUBMISSION IN RESPONSE TO COURT CORRESPONDENCE	0.50	687.50
03/03/26	MDS	WORK ON REVIEW OF CASE AUTHORITY RE MEDIATION ISSUES	0.50	900.00
03/03/26	WAU	REVIEW VENUE/PRINCIPAL ASSETS CASE LAW CITED IN BRIEFING	0.70	962.50
03/03/26	FRY	ATTEND HEARING ON MOTION TO INTERVENE	0.50	575.00
03/03/26	DJH	REVIEW CORRESPONDENCE REGARDING DISCOVERY IN ADVERSARY PROCEEDING (0.1); REVIEW PLEADINGS RELATING TO SAME (0.2)	0.30	285.00
03/03/26	MDS	REVIEW COURT LETTER RE VENUE	0.30	540.00
03/04/26	WAU	REVIEW AND RESPOND TO UPDATE EMAILS RE: MEDIATION	0.40	550.00
03/04/26	WAU	REVIEW CORRESPONDENCE FROM CROSS OVER GROUP RE: PRIVILEGE LOG/DISCOVERY	0.10	137.50
03/04/26	MDS	EXTENSIVE EMAILS ON MEDIATION/COURT SUBMISSION	2.10	3,780.00
03/04/26	FRY	ATTEND MEDIATION	9.00	10,350.00
03/05/26	WAU	REVIEW PREPARATION MATERIALS FOR UPCOMING DEPOSITIONS	0.70	962.50
03/05/26	WAU	CONFERENCE WITH ATTORNEY/CO-COUNSEL M. SIROTA/F. YUDKIN RE: MEDIATION DEBRIEF AND VENUE SUBMISSION STRATEGY	0.50	687.50
03/05/26	FRY	ADDRESS SUPPLEMENTAL BRIEFING RE VENUE	0.50	575.00
03/05/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: MEDIATION UPDATE (0.8); REVIEW OF OPPOSITION (0.9)	1.70	3,060.00
03/05/26	MDS	REVIEW SPECIAL COMMITTEE RESPONSIVE LETTER	0.30	540.00
03/05/26	WAU	REVIEW DEPOSITION NOTICES/SUBPOENAS	0.30	412.50
03/05/26	FRY	REVIEW SUBPOENAS AND DEPOSITION NOTICES	0.30	345.00
03/06/26	FRY	REVIEW SUPPLEMENTAL BRIEFS OF OTHER PARTIES RE VENUE ISSUE	0.70	805.00
03/06/26	MDS	REVIEW UST VENUE SUBMISSION	0.20	360.00
03/06/26	ADM	COORDINATE WITH CS TEAM RE: VENUE FILINGS	0.20	147.00
03/06/26	FRY	ATTEND (REMOTE) KOPA DEPOSITION	5.00	5,750.00
03/06/26	MDS	TELEPHONE FROM MEDIATOR AND KE	0.80	1,440.00
03/06/26	SK	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE RE DEPOSITION OF CROSS-HOLDERS	0.30	345.00
03/06/26	MDS	REVIEW VENUE SUBMISSION BY DEBTORS	1.70	3,060.00
03/06/26	FRY	FINAL REVIEW OF SUPPLEMENTAL BRIEF FOR FILING	0.60	690.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/06/26	WAU	REVIEW DOCUMENTS IN PREPARATION OF CANYON DEPOSITION CALL	1.30	1,787.50
03/06/26	MDS	REVIEW EXCLUDED FIRST LIEN LENDERS SUBMISSION	0.30	540.00
03/06/26	MDS	REVIEW CROSS-HOLDER SUBMISSION RE VENUE	0.40	720.00
03/06/26	DJH	REVIEW LETTERS SUBMITTED REGARDING DISCOVERY	0.40	380.00
03/06/26	FRY	REVIEW SUPPLEMENTAL BRIEF RE VENUE ARGUMENT	1.10	1,265.00
03/06/26	WAU	REVIEW SUPPLEMENTAL BRIEFING ON VENUE DISPUTE	1.10	1,512.50
03/06/26	MDS	REVIEW CD&R SUBMISSION	0.30	540.00
03/06/26	MDS	REVIEW SECURED AD HOC GROUP SUBMISSION	0.30	540.00
03/06/26	WAU	CALL RE: CANYON DEPOSITION	0.40	550.00
03/06/26	DJH	REVIEW SUPPLEMENTAL BRIEFING IN VENUE DISPUTE	1.20	1,140.00
03/06/26	MDS	REVIEW SECURED SUBMISSION VENUE	0.40	720.00
03/06/26	DED	REVIEW, PREPARE, FILE AND SERVE SUPPLEMENTAL BRIEF RE VENUE MOTION	0.50	210.00
03/07/26	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL RE: VENUE SUBMISSIONS	1.20	2,160.00
03/07/26	WAU	PREPARATION FOR SHEFFIELD DEPOSITION	1.70	2,337.50
03/07/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE AND KE RE: VENUE SUBMISSIONS	0.80	1,440.00
03/08/26	SK	REVIEW OFFENSIVE DEPOSITION OUTLINE FOR CHANEY SHEFFIELD DEPOSITION AND PREPARE NOTES	1.50	1,725.00
03/09/26	MDS	CORRESPONDENCE FROM ATTORNEY/CO-COUNSEL R. BENTLEY RE: VENUE ANALYSIS	0.70	1,260.00
03/09/26	SK	CONFERENCE CALL WITH ATTORNEY/CO-COUNSEL - INTERNAL FOLLOW-UP CALL RE: DEPOSITION STRATEGY	0.40	460.00
03/09/26	MDS	REVIEW DOCUMENTS REGARDING DEPOSITION	1.30	2,340.00
03/09/26	SK	CONFERENCE WITH ATTORNEY/CO-COUNSEL Y. MADHI RE DEPOSITION LOGISTICS	0.20	230.00
03/09/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN RE: MEDIATION	0.30	540.00
03/09/26	YZM	PREPARE FOR DEPOSITION (0.3); PHONE CALL WITH CO-COUNSEL RE: EXHIBITS (0.3)	0.60	282.00
03/09/26	FRY	CALL WITH KIRKLAND RE CANYON DEPOSITION	0.60	690.00
03/09/26	WAU	CONTINUED REVIEW OF MATERIALS FOR PREPARATION OF CANYON DEPOSITION	1.10	1,512.50
03/09/26	WAU	CALL RE: DEPOSITION PREPARATION FOR CANYON DEPOSITION	0.50	687.50
03/09/26	WAU	REVIEW MATERIALS FOR CONTINUED MEDIATION	0.40	550.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/09/26	SK	CONFERENCE CALL - DISCUSS/PREPARE FOR SHEFFIELD DEPOSITION (0.5); BACKGROUND AND STRATEGY WITH CO-COUNSEL RE INITIAL REVIEW OF MATERIALS (0.5); EDIT OUTLINE (0.5)	1.50	1,725.00
03/10/26	TJD	REVIEW SUPPLEMENTAL BRIEFS ON VENUE MOTION	1.20	510.00
03/10/26	YZM	PREPARE EXHIBITS FOR DEPOSITION	0.50	235.00
03/10/26	DED	DRAFT NOTICE OF MOTION RE MOTION TO SEAL ABL FEE LETTER AND CIRCULATE SAME FOR REVIEW (0.5); REVIEW, PREPARE, FILE AND SERVE MOTION TO SEAL AND SEALED FEE LETTER (1.0)	1.50	630.00
03/10/26	WAU	PREPARATION CALL FOR CANYON DEPOSITION	0.30	412.50
03/10/26	SK	REVIEW CROSS-HOLDERS RESPONSES AND OBJECTIONS TO DEBTORS' INTERROGATORIES AND REQUESTS FOR PRODUCTION	1.20	1,380.00
03/10/26	FRY	ATTEND MEDIATION	8.00	9,200.00
03/10/26	SK	REVIEW TRANSCRIPT OF FIRST DAY MOTIONS HEARING INCLUDING INTERIM DIP HEARING (3.5); NOTES FOR DEPOSITION PREPARATION FOR CANYON WITNESS (2.0)	5.50	6,325.00
03/11/26	YZM	REVIEW AND ANALYZE EXHIBITS FOR DEPOSITION (2.8); REVIEW OF BANKRUPTCY DOCKET TO PREPARE FOR SAME (0.5)	3.30	1,551.00
03/11/26	SK	CONFERENCE CALL WITH CO-COUNSEL RE DEPOSITION TOPICS (0.5) AND REVIEW/DISCUSS ADDITIONAL EXHIBITS (0.7)	1.20	1,380.00
03/11/26	YZM	EMAIL EXCHANGES WITH CO-COUNSEL	0.40	188.00
03/11/26	SK	REVIEW ADDITIONAL DOCUMENTS FOR SHEFFIELD DEPOSITION	2.40	2,760.00
03/11/26	YZM	CALL WITH CO-COUNSEL RE DEPOSITION THEMES, OUTLINE AND EXHIBITS	0.50	235.00
03/11/26	YZM	RESEARCH CHANEY SHEFFIELD AND CANYON PARTERS, LLC (0.3); PREPARE SUMMARY OF FINDINGS FOR DEPO OUTLINE (0.5)	0.80	376.00
03/11/26	SK	TELEPHONE FROM CO-COUNSEL RE DEPOSITION AREAS	0.30	345.00
03/11/26	YZM	CALL WITH CO-COUNSEL RE DEPOSITION THEMES AND QUESTIONS (0.5); PREPARE DEPOSITION QUESTIONS BASED ON SAME (0.6)	1.10	517.00
03/11/26	SK	REVIEW OUTLINE FOR CHANEY SHEFFIELD DEPOSITION	1.50	1,725.00
03/11/26	SK	PREPARE FOR DEPOSITION (0.5); MULTIPLE INTERNAL CONFERENCES (0.5)	1.00	1,150.00
03/11/26	SK	PREPARE OUTLINE FOR CHANEY SHEFFIELD DEPOSITION, INCLUDING ADDITIONAL TOPIC AREAS	5.00	5,750.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/11/26	SK	CONFERENCE CALL WITH ATTORNEY/CO-COUNSEL - MULTIPLE CALLS WITH K&E WITH EVERCORE AND ALIX RE DEPOSITION ISSUES	1.00	1,150.00
03/11/26	SK	REVIEW EXHIBITS - INITIAL TABS 1-23 FOR DEPOSITION	2.50	2,875.00
03/12/26	YZM	ATTEND DEPOSITION OF CHANEY SHEFFIELD	6.20	2,914.00
03/12/26	WAU	ATTEND DEPOSITION OF C. SHEFFIELD (PARTIAL)	4.50	6,187.50
03/12/26	YZM	FURTHER PREPARATION FOR CHANEY SHEFFIELD DEPOSITION	1.30	611.00
03/12/26	FRY	ATTEND DEPOSITION OF CANYON REPRESENTATIVE (PARTIAL)	5.00	5,750.00
03/12/26	MDS	REVIEW WITNESS AND EXHIBIT LIST RE DEBTORS	0.20	360.00
03/12/26	SK	CONFERENCE WITH ATTORNEY/CO-COUNSEL K&E POST DEPOSITION FOLLOW-UP	0.20	230.00
03/12/26	MDS	REVIEW AD HOCS WITNESS LIST	0.30	540.00
03/12/26	DED	REVIEW, PREPARE, FILE AND SERVE WITNESS AND EXHIBITS LIST FOR 03.17.26 HEARING	0.50	210.00
03/12/26	SK	REVIEW TRANSCRIPT OF SHEFFIELD TESTIMONY AND NOTES/HIGHLIGHTS	1.50	1,725.00
03/12/26	MDS	REVIEW PREPARATION MATERIALS FOR CANYON DEPOSITION	0.70	1,260.00
03/12/26	SK	PREPARE AND REVIEW SUPPLEMENTAL PRE-MARKED DEPOSITION EXHIBITS (1.2); REVISIONS TO RFP, INTERNAL AND K&E OUTLINES (1.4); FINAL DEPOSITION PREPARATION (0.9)	3.50	4,025.00
03/12/26	SK	ATTEND DEPOSITION OF CHANEY SHEFFIELD - DIRECT QUESTIONING	6.20	7,130.00
03/13/26	DED	PREPARE EXECUTED PROTECTIVE ORDER (0.3); REVIEW, PREPARE, FILE AND SERVE APPLICATION IN LIEU RE ENTRY OF SAME (0.5)	0.80	336.00
03/13/26	DED	REVIEW, PREPARE, FILE AND SERVE APP IN LIEU RE DISCOVERY PROTECTIVE ORDER	0.40	168.00
03/13/26	TJD	DRAFT APPLICATION IN LIEU RE DISCOVERY PROTECTIVE ORDER	1.80	765.00
03/13/26	FP	PREPARE, FILE AND COORDINATE SERVICE OF WITNESS AND EXHIBIT LIST FOR 3/17/26 HEARING	0.30	126.00
03/15/26	YZM	REVIEW OF FINAL STAMPED EXHIBITS FROM SHEFFIELD DEPOSITION (0.4); EMAIL CORRESPONDENCE WITH VERITEXT RE SAME (0.2)	0.60	282.00
03/16/26	MDS	REVIEW AND ANALYZE VENUE OPINION	1.10	1,980.00
03/16/26	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL KE RE: VENUE/DISMISSAL OPINION	0.40	720.00
03/16/26	FRY	REVIEW COURT DECISION ON VENUE DISPUTE	0.70	805.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/16/26	YZM	FURTHER REVIEW OF DEPOSITION TRANSCRIPT AND EMAIL CORRESPONDENCE WITH VERITEXT RE EXHIBITS	0.60	282.00
03/16/26	WAU	REVIEW COURT OPINION RE: MOTION TO DISMISS/TRANSFER VENUE	0.40	550.00
03/16/26	DJH	REVIEW COURT OPINION REGARDING VENUE AND DISMISSAL	0.90	855.00
03/16/26	SK	ATTEND DEPOSITION OF BRENDAN HAYES (PARTIAL)	1.50	1,725.00
03/16/26	ADM	REVIEW COURT DECISION RE: VENUE	0.40	294.00
03/16/26	SK	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE TRANSCRIPT AND EXHIBITS RE: SHEFFIELD	0.20	230.00
03/16/26	SK	ATTEND DEPOSITION OF THOMAS PEPOVIC (PARTIAL)	0.60	690.00
03/16/26	DED	REVIEW, PREPARE, FILE AND SERVE 2ND AMENDED WITNESS AND EXHIBIT LIST (0.5); REVIEW AND COMPILED SEALED EXHIBITS AND SERVE SAME ON JONES DAY AND WOLLMUTH (0.5)	1.00	420.00
03/17/26	FRY	CONFER WITH CO-COUNSEL RE MEDIATION	0.20	230.00
03/17/26	FRY	REVIEW PROPOSED ORDER EXTENDING MEDIATION DATE (.2); EMAIL TO CHAMBERS RE SAME (.1)	0.30	345.00
03/18/26	SK	DRAFT NOTES/KEY POINTS FROM SHEFFIED DEPOSITION TRANSCRIPT	1.40	1,610.00
03/18/26	SK	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE DEPOSITIONS	0.20	230.00
03/19/26	MDS	TELEPHONE FROM JUDGE GREENAWAY RE: MEDIATION	0.60	1,080.00
03/19/26	FRY	REVIEW CORRESPONDENCE RE DISCOVERY DISPUTE ON SPECIAL COMMITTEE INVESTIGATION	0.30	345.00
03/19/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: UPCOMING MEDIATION	0.30	540.00
03/19/26	MDS	REVIEW WRIT OF MANDAMUS	1.10	1,980.00
03/19/26	WAU	REVIEW MANDAMUS PETITION	0.50	687.50
03/19/26	FRY	REVIEW WRIT OF MANDAMUS RE VENUE DISPUTE	0.60	690.00
03/19/26	WAU	REVIEW CORRESPONDENCE RE: DISCOVERY RELATING TO SPECIAL COMMITTEE INVESTIGATION	0.20	275.00
03/19/26	FRY	REVIEW AND COMMENT ON MOTION TO DISBAND COMMITTEE	1.20	1,380.00
03/20/26	MDS	REVIEW COURT EMAIL RE PRIVILEGE	0.30	540.00
03/20/26	MDS	REVIEW SC LETTER TO COURT	0.60	1,080.00
03/20/26	SK	REVIEW TRANSCRIPT OF CHANEY SHEFFIELD - OUTLINE OF KEY POINTS FOR PENDING ISSUES	3.80	4,370.00
03/21/26	FRY	CONFER WITH CO-COUNSEL RE SETTLEMENT PROPOSALS	0.50	575.00
03/22/26	WAU	REVIEW SEVERAL EMAILS RE: MEDIATION/SETTLEMENT DISCUSSION STATUS	0.30	412.50

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/22/26	FRY	EMAILS TO/FROM CO-COUNSEL RE SETTLEMENT STATUS	0.20	230.00
03/23/26	FRY	CONFERENCES WITH CO-COUNSEL RE SETTLEMENT	0.30	345.00
03/23/26	FRY	REVIEW AMICUS BRIEF RE WRIT OF MANDAMUS	0.50	575.00
03/23/26	FRY	FURTHER CONFERENCE WITH CO-COUNSEL RE SETTLEMENT DISCUSSIONS	0.50	575.00
03/23/26	FRY	REVIEW RESPONDENT BRIEFS RE WRIT OF MANDAMUS	0.70	805.00
03/23/26	MDS	REVISE RESPONSE TO PETITION	0.40	720.00
03/23/26	FRY	ADDRESS SETTLEMENT OF DIP AND PLAN	0.40	460.00
03/23/26	WAU	REVIEW MANDAMUS BRIEF AND AMICUS BRIEF	0.50	687.50
03/23/26	FRY	REVIEW AND COMMENT ON REPLY BRIEF TO WRIT OF MANDAMUS	1.10	1,265.00
03/23/26	MDS	WORK ON RESPONSE TO PETITION	0.70	1,260.00
03/23/26	MDS	REVIEW CD&R RESPONSE	0.60	1,080.00
03/23/26	FRY	CONFERENCES WITH CO-COUNSEL RE SETTLEMENT	0.50	575.00
03/23/26	WAU	REVIEW AND RESPOND TO EMAILS RE: SETTLEMENT PROGRESS AND HEARING ADJOURNMENTS	0.30	412.50
03/23/26	FRY	RESEARCH RE AMICUS BRIEF	1.70	1,955.00
03/23/26	FRY	REVIEW BARCLAYS REPLY BRIEF TO STAY ADVERSARY	0.40	460.00
03/23/26	DED	CONFER WITH F. YUDKIN RE UPCOMING RESPONSE TO 3RD CIRCUIT APPEAL (0.3); DRAFT AND CIRCULATE NOA FOR SAME (0.3); REVIEW, PREPARE AND FILE SAME (0.3); CONFER WITH IT AND F. YUDKIN RE SCANNING 3RD CIRCUIT RESPONSE THROUGH ANTIVIRUS APPLICATION (0.3); REVIEW, PREPARE, FILE AND SERVE RESPONSE (0.4)	1.60	672.00
03/24/26	WAU	REVIEW LETTER RE: DISCOVERY DISPUTE	0.10	137.50
03/24/26	FRY	MULTIPLE CONFERENCES WITH CO-COUNSEL RE STATUS OF SETTLEMENT DISCUSSIONS	1.10	1,265.00
03/24/26	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL RE: STATUS	1.00	1,800.00
03/25/26	FRY	REVIEW AND COMMENT ON MOTION TO DISBAND COMMITTEE AND RELATED APP TO SHORTEN TIME	0.60	690.00
03/25/26	MDS	REVIEW UCC MOTION TO INTERVENE	0.40	720.00
03/25/26	DJH	REVIEW COMMITTEE MOTION TO INTERVENE	0.30	285.00
03/25/26	MDS	REVIEW FOURTH AMENDED WITNESS LIST	0.20	360.00
03/25/26	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL C. HUSNICK/E. JONES RE: STATUS	0.40	720.00
03/25/26	FRY	REVIEW REPLY APPELLATE BRIEF RE WRIT OF MANDAMUS ON VENUE	0.60	690.00
03/25/26	MDS	REVIEW MOTION TO DISBAND UCC	1.00	1,800.00
03/25/26	DJH	REVIEW MOTION TO DISBAND COMMITTEE	0.30	285.00
03/25/26	MDS	REVIEW JOINDER TO DISBAND UCC	0.30	540.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/25/26	DED	EMAILS WITH KE RE UPCOMING FILING (0.3); REVIEW, PREPARE, FILE AND SERVE MOTION TO DISBAND COMMITTEE AND APPLICATION TO SHORTEN TIME RE SAME (0.8)	1.10	462.00
03/26/26	FRY	REVIEW ORDER DENYING WRIT OF MANDAMUS	0.20	230.00
03/26/26	FRY	REVIEW RESPONSE TO MOTION IN LIMINE	0.20	230.00
03/26/26	MDS	REVIEW CD&R LETTER TO JUDGE KAPLAN	0.30	540.00
03/27/26	WAU	REVIEW EMAILS RE: MEDIATION	0.10	137.50
03/27/26	FRY	MULTIPLE CONFERENCES WITH CO-COUNSEL RE MEDIATION	0.50	575.00
03/30/26	FRY	EMAILS TO/FROM CO-COUNSEL RE STIPULATION RE MEDIATION (.2); REVIEW PRECEDENT RE SAME (.1)	0.30	345.00
03/30/26	WAU	REVIEW SUBMISSIONS RE: MOTION TO DISBAND UCC	0.30	412.50
03/30/26	DJH	CORRESPOND WITH CO-COUNSEL AND CHAMBERS REGARDING MEDIATION ORDER	0.40	380.00
03/30/26	FRY	EMAILS WITH CO-COUNSEL RE MEDIATION	0.10	115.00
03/31/26	WAU	ATTEND MEDIATION	2.70	3,712.50
04/01/26	FRY	REVIEW MEDIATOR PROPOSAL FOR SETTLEMENT OF CASE	0.40	460.00
04/01/26	MDS	REVIEW JOINT NOTICE OF APPEAL	0.70	1,260.00
04/01/26	MDS	REVIEW MEDIATION PROPOSAL	0.60	1,080.00
04/02/26	DJH	REVIEW OBJECTIONS TO MOTION TO DISBAND COMMITTEE FILED BY UST (.3), COMMITTEE (.4), AND EXCLUDED LENDER GROUP (.2)	0.90	855.00
04/02/26	FRY	EMAILS WITH CO-COUNSEL RE WITNESS AND EXHIBIT LIST FOR HEARING ON MOTION TO DISBAND COMMITTEE	0.20	230.00
04/02/26	WAU	REVIEW UCC OBJECTION TO MOTION TO DISBAND THE COMMITTEE	0.30	412.50
04/02/26	DJH	CORRESPOND WITH CO-COUNSEL REGARDING WITNESS AND EXHIBIT LIST	0.20	190.00
04/02/26	MDS	REVIEW E-MAIL ON CONSOLIDATION OF APPEALS	0.20	360.00
04/02/26	MDS	EMAILS ON MEDIATION / SETTLEMENT	0.70	1,260.00
04/02/26	MDS	REVIEW OBJECTIONS TO MOTION TO DISBAND UCC	1.40	2,520.00
04/02/26	WAU	REVIEW MEDIATOR'S PROPOSAL AND EMAILS RE: SAME	0.30	412.50
04/03/26	FRY	REVIEW EMAIL FROM COURT RE MEDIATION (.1); EMAILS WITH CO-COUNSEL RE SAME (.1)	0.20	230.00
04/03/26	FRY	REVIEW OBJECTIONS TO MOTION TO DISBAND COMMITTEE	0.50	575.00
04/05/26	DJH	CORRESPOND WITH CO-COUNSEL REGARDING MEDIATION PRECEDENT	0.30	285.00
04/06/26	FRY	MULTIPLE EMAILS WITH CO-COUNSEL RE MEDIATION	0.30	345.00
04/07/26	FRY	CONFER WITH CO-COUNSEL RE MEDIATION	0.30	345.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
04/07/26	MDS	CONFERENCE WITH ATTORNEY F. YUDKIN RE: SETTLEMENT STATUS	0.50	900.00
04/07/26	FRY	ATTEND MEDIATION	6.50	7,475.00
04/08/26	FRY	REVIEW REQUEST TO CERTIFY DIRECT APPEAL	0.50	575.00
04/08/26	DJH	REVIEW OBJECTION TO MOTION TO SHORTEN TIME	0.30	285.00
04/08/26	MDS	REVIEW OBJECTION TO ORDER SHORTENING TIME	0.50	900.00
04/08/26	DJH	REVIEW MOTION FOR DIRECT APPEAL OF VENUE DECISION	0.30	285.00
04/08/26	DED	CONFER WITH 3RD CIRCUIT APPEALS CLERK RE ISSUES WITH FILING COS (0.3); DRAFT EMAIL CIRCULATING SAME FOR FILING ON THE DOCKET (0.2) REVIEW, PREPARE, FILE AND SERVE EXHIBIT AND WITNESS LIST FOR 04.13.26 HEARING (0.4)	0.90	378.00
04/09/26	MDS	REVIEW COMPETING WITNESS LISTS	0.40	720.00
04/09/26	WAU	REVIEW CORRESPONDENCE RE: REQUEST FOR REMOTE WITNESS TESTIMONY AND CROSS HOLDER RESPONSE TO SAME AND REVIEW SUBPOENAS	0.20	275.00
04/10/26	MDS	REVIEW UST NOTICE OF APPEAL AND MOTION FOR INTERLOCUTORY APPEAL	0.70	1,260.00
04/10/26	FRY	REVIEW NOTICE OF APPEAL AND MOTION RE INTERLOCUTORY APPEAL FROM UST	0.50	575.00
04/14/26	FRY	REVIEW LETTER RE STAY OF APPEAL BRIEFING	0.20	230.00
04/14/26	DED	EMAIL WITH F. YUDKIN RE UPCOMING FILING (0.1) DRAFT LETTER RE REQUEST TO STAY DEADLINE OF OPPOSITION RE NJD CASE (0.4); REVIEW, PREPARE, FILE AND SERVE SAME (0.4)	0.90	378.00
04/15/26	MDS	REVIEW LETTER TO DISTRICT COURT	0.20	360.00
04/16/26	MDS	REVIEW JOINT LETTER TO DISTRICT COURT	0.20	360.00
04/16/26	FRY	REVIEW STAY LETTER RE PENDING APPEAL	0.30	345.00
NON-WORKING TRAVEL TIME			**9.20**	**5,290.00**

DATE	INITIALS	Description	HOURS	AMOUNT
03/04/26	FRY	TRAVEL TO AND FROM MEDIATION	2.80	1,610.00
03/10/26	FRY	TRAVEL TO AND FROM SECOND DAY OF MEDIATION	3.40	1,955.00
04/07/26	FRY	TRAVEL TO/FROM MEDIATION	3.00	1,725.00
PLAN OF REORGANIZATION			**82.80**	**106,488.50**

DATE	INITIALS	Description	HOURS	AMOUNT
02/09/26	FRY	REVIEW AFFIDAVITS OF PUBLICATION FOR FILING	0.20	230.00
02/24/26	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL S. SERAJEDDINI/R. BENTLEY RE: LIQUIDATION ANALYSIS	0.50	900.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
02/27/26	FRY	CALL WITH CO-COUNSEL RE CONFIRMATION HEARING	0.20	230.00
03/02/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN RE: PENDING MOTIONS/CONFIRMATION	0.80	1,440.00
03/03/26	FRY	REVIEW NOTICE RE UPDATED CONFIRMATION TIMELINE (.2); EMAILS WITH CO-COUNSEL RE SAME (.2)	0.40	460.00
03/03/26	DED	REVIEW, PREPARE, FILE AND SERVE AMENDED NOTICE OF COMMENCEMENT AND CONFIRMATION HEARING	0.50	210.00
03/09/26	FRY	REVIEW PROPOSED LANGUAGE FROM EPA RE CONFIRMATION ORDER	0.30	345.00
03/10/26	FRY	REVIEW PLAN SUPPLEMENT FOR FILING	0.50	575.00
03/10/26	WAU	REVIEW PLAN SUPPLEMENT	0.40	550.00
03/10/26	DED	REVIEW, PREPARE, FILE AND SERVE PLAN SUPPLEMENT	0.50	210.00
03/10/26	FRY	REVIEW AND COMMENT ON MOTION TO SEAL RE FEE LETTER	0.40	460.00
03/10/26	DJH	REVIEW AND CORRESPOND REGARDING PLAN SUPPLEMENT	0.30	285.00
03/10/26	FRY	EMAILS TO/FROM CO-COUNSEL RE FILING OF PLAN SUPPLEMENT	0.20	230.00
03/12/26	FRY	REVIEW AND COMMENT ON CONFIRMATION ORDER	1.10	1,265.00
03/13/26	FRY	REVIEW AMENDED PLAN SUPPLEMENT FOR FILING	0.40	460.00
03/13/26	FP	PREPARE, FILE COORDINATE SERVICE OF NOTICE OF AMENDED PLAN SUPPLEMENT	0.30	126.00
03/17/26	FRY	REVIEW REVISED VOTING REPORT	0.40	460.00
03/17/26	MDS	REVIEW VOTE TABULATION	0.30	540.00
03/17/26	FRY	REVIEW MELTZER DECLARATION IN SUPPORT OF CONFIRMATION	0.30	345.00
03/17/26	FRY	REVIEW OBJECTIONS TO CONFIRMATION	0.40	460.00
03/17/26	DED	REVIEW, PREPARE, FILE AND SERVE VOTING REPORT (0.5); REVIEW, PREPARE, FILE AND SERVE MELTZER DECLARATION IN SUPPORT OF PLAN (0.5)	1.00	420.00
03/20/26	FRY	REVIEW UST OBJECTION TO CONFIRMATION	0.40	460.00
03/20/26	DJH	REVIEW AND ANALYZE UST OBJECTION TO CONFIRMATION	0.50	475.00
03/21/26	MDS	REVIEW UST OBJECTION TO CONFIRMATION	1.70	3,060.00
03/24/26	MDS	REVIEW CROSS HOLDER MOTION RE DESIGNATING VOTES	0.30	540.00
03/24/26	MDS	REVIEW CROSSHOLDER OBJECTION TO CONFIRMATION	1.20	2,160.00
03/24/26	DJH	REVIEW OBJECTIONS TO CONFIRMATION OF PLAN	1.20	1,140.00
03/24/26	MDS	REVIEW OBJECTION TO CONFIRMATION RE EXCLUDED FIRST LIEN	0.40	720.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/24/26	WAU	REVIEW CONFIRMATION OBJECTIONS (0.4); MOTION TO DESIGNATE CLAIMS FOR VOTING PURPOSES (0.3); MOTION TO SHORTEN AND MOTION TO SEAL (0.2)	0.90	1,237.50
03/24/26	MDS	REVIEW SUPPLEMENTAL DECLARATION OF E. KOZA	0.40	720.00
03/24/26	FRY	REVIEW OBJECTIONS TO CONFIRMATION FILED BY CROSS HOLDER GROUP, EXCLUDED FIRST LIEN LENDERS AND COMMITTEE	2.90	3,335.00
03/25/26	DJH	REVIEW AND REVISE DRAFT AGENDA FOR CONFIRMATION HEARING	0.30	285.00
03/25/26	MDS	REVIEW CD&R LETTER TO COURT RE VALUATION	0.30	540.00
03/26/26	MDS	REVIEW CROSSHOLDER CONFIRMATION OBJECTION	0.80	1,440.00
03/27/26	MDS	REVIEW SUPPLEMENTAL DECLARATION GAMBILL	0.60	1,080.00
03/27/26	FRY	EMAILS TO/FROM CO-COUNSEL RE BRIEF IN SUPPORT OF CONFIRMATION	0.20	230.00
03/27/26	MDS	REVIEW OUTLINES/PREPARATION RE CONFIRMATION ISSUES	2.10	3,780.00
03/27/26	MDS	REVIEW SUPPLEMENTAL DECLARATION	0.30	540.00
03/27/26	FRY	EMAILS TO/FROM CO-COUNSEL RE OBJECTION TO MOTION TO DESIGNATE VOTES	0.20	230.00
03/30/26	MDS	PREPARE FOR CONFIRMATION	2.40	4,320.00
03/31/26	DJH	CORRESPOND WITH CO-COUNSEL REGARDING SCHEDULING OF COMBINED HEARING	0.30	285.00
04/01/26	FRY	REVIEW SECOND AMENDED NOTICE RE COMBINED HEARING	0.20	230.00
04/01/26	ADM	REVIEW NOTICE OF COMBINED HEARING (0.2); CORRESPOND WITH KE AND CS TEAM RE: SAME (0.1); COORDINATE FILING AND SERVICE WITH D. DELEHANTY (0.1)	0.40	294.00
04/01/26	DED	REVIEW, PREPARE, FILE AND SERVE NOTICE OF HEARING RE COMBINED DS AND CONFIRMATION HEARING	0.50	210.00
04/06/26	FRY	CONFER WITH CO-COUNSEL RE SETTLEMENT STATUS	0.40	460.00
04/06/26	FRY	MULTIPLE CONFERENCES WITH CO-COUNSEL RE PREPARATION FOR CONTESTED CONFIRMATION	0.50	575.00
04/06/26	FRY	CONFER WITH K. SCHERLING RE CONFIRMATION HEARING	0.20	230.00
04/08/26	MDS	CONFERENCE WITH ATTORNEY F. YUDKIN RE: CD & R ISSUES	0.70	1,260.00
04/08/26	FRY	PREPARATION FOR CONFIRMATION HEARING	2.10	2,415.00
04/08/26	FRY	REVIEW AND REVISE WITNESS AND EXHIBIT LIST FOR CONFIRMATION (.4); EMAILS WITH CO-COUNSEL RE SAME (.1)	0.50	575.00
04/08/26	FRY	REVIEW WITNESS AND EXHIBIT LISTS OF CROSS HOLDER GROUP AND CD&R RE CONFIRMATION	0.30	345.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
04/08/26	FRY	REVIEW CROSS HOLDER GROUP MOTION RE SALE PROCESS	0.80	920.00
04/08/26	MDS	REVIEW EVERCORE ANALYSIS	0.60	1,080.00
04/09/26	FRY	CONTINUED PREP RE CONFIRMATION AND CONFERENCES WITH CO-COUNSEL RE SAME	1.50	1,725.00
04/09/26	MDS	REVIEW CD & R OBJECTION TO DESIGNATION MOTION	0.40	720.00
04/09/26	DED	REVIEW, PREPARE, FILE AND SERVE DEBTORS OBJECTION TO MOTION TO DESIGNATE CLASS 5 VOTES	0.50	210.00
04/09/26	FRY	FINAL REVIEW OF OBJECTION TO MOTION TO DESIGNATE VOTES	0.50	575.00
04/09/26	FRY	REVIEW AND COMMENT ON OBJECTION TO MOTION TO DESIGNATE	1.10	1,265.00
04/09/26	DJH	REVIEW OBJECTIONS FILED TO MOTION TO DESIGNATE CLASS 5 VOTES	0.50	475.00
04/09/26	DJH	REVIEW COMMITTEE OBJECTION TO CONFIRMATION	0.40	380.00
04/09/26	FRY	ADDRESS LOGISTICS FOR CONFIRMATION HEARING	1.20	1,380.00
04/09/26	MDS	REVIEW SECURED CREDITOR OBJECTION TO DESIGNATION MOTION	0.40	720.00
04/09/26	MDS	REVIEW UCC OBJECTION TO PLAN	0.70	1,260.00
04/09/26	FRY	REVIEW OTHER OBJECTIONS TO MOTION TO DESIGNATE	0.60	690.00
04/09/26	FRY	MULTIPLE CONFERENCES WITH CO-COUNSEL RE STATUS OF SETTLEMENT	0.50	575.00
04/09/26	MDS	CONFERENCE WITH ATTORNEY RE: RESOLUTION OF CONFIRMATION ISSUES	0.60	1,080.00
04/10/26	FRY	ATTEND TO ISSUES RE LOGISTICS FOR CONFIRMATION HEARING	1.30	1,495.00
04/10/26	MDS	REVIEW FINAL AND BEST SETTLEMENT PROPOSAL	0.60	1,080.00
04/10/26	WAU	REVIEW EMAILS RE: SETTLEMENT STATUS AND TERMS; RESCHEDULING OF CONFIRMATION HEARING	0.20	275.00
04/10/26	FRY	EMAILS TO/FROM CO-COUNSEL RE SETTLEMENT	0.40	460.00
04/10/26	FRY	REVIEW REVISED SETTLEMENT PROPOSAL	0.40	460.00
04/11/26	FRY	EMAILS TO/FROM CO-COUNSEL RE UST OBJECTION TO CONFIRMATION	0.20	230.00
04/11/26	FRY	REVIEW REVISED PLAN AND STIPULATED ORDER	1.30	1,495.00
04/12/26	FRY	CONFERENCE WITH JUDGE KAPLAN AND CO-COUNSEL RE ISSUES WITH SETTLEMENT	0.30	345.00
04/12/26	FRY	CONFER WITH CO-COUNSEL RE STATUS OF SETTLEMENT DOCUMENTATION	0.20	230.00
04/12/26	FRY	REVIEW COMMENTS TO PLAN AND STIPULATED ORDER AND EMAILS RE SAME	1.10	1,265.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
04/13/26	FRY	REVIEW REVISED DRAFTS OF PLAN, STIPULATION AND CONFIRMATION ORDER	1.80	2,070.00
04/13/26	FRY	MULTIPLE CONFERENCES WITH CO-COUNSEL RE SETTLEMENT STATUS	0.40	460.00
04/13/26	MDS	REVIEW EMAILS RE SETTLEMENT AND APPROVAL PROCESS	0.70	1,260.00
04/14/26	MDS	REVIEW REVISED CONFIRMATION BRIEF AND DECLARATIONS	2.30	4,140.00
04/14/26	FRY	MULTIPLE CONFERENCES WITH CO-COUNSEL RE SETTLEMENT	0.50	575.00
04/14/26	MDS	REVIEW EMAILS RE SETTLEMENT PROCESS/TIMING	1.80	3,240.00
04/14/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: SETTLEMENT ISSUES	0.40	720.00
04/14/26	FRY	REVIEW FURTHER REVISED CONFIRMATION DOCUMENTS	0.90	1,035.00
04/15/26	FRY	PARTICIPATE IN CONFIRMATION HEARING	0.80	920.00
04/15/26	FRY	MULTIPLE CONFERENCES WITH CO-COUNSEL RE SETTLEMENT AND CONFIRMATION HEARING	0.50	575.00
04/15/26	DJH	PARTICIPATE ON COMBINED HEARING FOR CONFIRMATION OF PLAN AND RELATED MATTERS	0.80	760.00
04/15/26	DJH	DRAFT AND REVISE NOTICE OF CONFIRMATION ORDER	0.30	285.00
04/15/26	FRY	REVIEW FINAL BRIEF AND DECLARATIONS IN SUPPORT OF CONFIRMATION	1.80	2,070.00
04/15/26	FRY	MULTIPLE CONFERENCES WITH CO-COUNSEL TO PREPARE FOR CONFIRMATION HEARING	0.50	575.00
04/15/26	DJH	REVIEW AND COORDINATE FILING OF PLAN CONFIRMATION DOCUMENTS	1.40	1,330.00
04/15/26	MDS	REVIEW REVISED CONFIRMATION DECLARATIONS - J. KOPA; B. BANKS; G. GABEL; E. KOZA; P. LAURINAITIS; R. MELTZER; J. LEE	1.90	3,420.00
04/15/26	MDS	ATTEND CONFIRMATION HEARING (VIRTUAL)	0.80	1,440.00
04/15/26	MDS	REVIEW UCC STATEMENT IN SUPPORT OF CONFIRMATION	0.30	540.00
04/15/26	MDS	REVIEW SETTLEMENT TERMS RE CONFIRMATION	0.60	1,080.00
04/15/26	ADM	REVIEW STIP, AMENDED PLAN AND CONFIRMATION BRIEF FOR FILING (0.6); CORRESPONDENCE WITH KE TEAM RE: SAME (0.1); CORRESP. WITH CS TEAM (0.1)	0.80	588.00
04/15/26	ADM	REVIEW AND REVISE CONFIRMATION SLIDE DECK (0.2); PREPARE AND SUBMIT SAME TO CHAMBERS (0.2)	0.40	294.00
04/15/26	MDS	REVIEW REVISED MEMORANDUM OF LAW	1.20	2,160.00
04/15/26	WAU	ATTEND INITIAL CONFIRMATION HEARING	0.80	1,100.00
04/15/26	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL RE: CONFIRMATION HEARING	0.70	1,260.00
04/15/26	MDS	REVIEW CD&R STATEMENT RE CONFIRMATION	0.30	540.00

DATE	INITIALS	Description	HOURS	AMOUNT
04/15/26	DED	REVIEW, PREPARE, FILE AND SERVE CONFIRMATION BRIEF, VOTING REPORT DECLARATION, PLAN SETTLEMENT STIPULATION, AMENDED PLAN, MELTZER CONFIRMATION DECLARATION AND LAURINAITIS CONFIRMATION DECLARATION (1.8); REVIEW, PREPARE, FILE AND CIRCULATE SEALED MELTZER DECLARATION WITH EXHIBITS AND LAURINAITIS DECLARATION (0.4); REVIEW, PREPARE, FILE AND SERVE COMPANY DECLARATION, EVERCORE (BANKS & BASCH) DECLARATIONS AND ALIXPARTNERS (KOZA & KOPA) DECLARATIONS ISO CONFIRMATION (1.0); REVIEW, PREPARE, FILE AND SERVE PROPOSED CONFIRMATION ORDER AND 2ND AMENDED PLAN SUPPLEMENT (0.6)	3.80	1,596.00
04/15/26	WAU	REVIEW AMENDED PLAN OF REORGANIZATION, DISCLOSURE STATEMENT ORDER, AND CONFIRMATION BRIEF AND DECLARATIONS	1.80	2,475.00
04/16/26	DED	REVIEW AND PREPARE CONFIRMATION ORDER FOR SUBMISSION TO CHAMBERS AND REVIEW SAME RE FINAL FEE APPLICATION DEADLINES	0.40	168.00
04/16/26	FRY	CONFER WITH CO-COUNSEL RE CONFIRMATION HEARING	0.30	345.00
04/16/26	FRY	REVIEW REVISED CONFIRMATION ORDER FOR SUBMISSION	0.40	460.00
04/16/26	FRY	ATTEND RULING ON CONFIRMATION	0.60	690.00
04/16/26	DJH	CORRESPOND WITH CO-COUNSEL REGARDING NOTICE OF WITHDRAWAL REGARDING MOTION TO DISBAND	0.40	380.00
04/16/26	TJD	ATTEND CONFIRMATION HEARING	0.60	255.00
04/16/26	MDS	PREPARE FOR (0.4) AND ATTEND COURT HEARING - CONFIRMATION DECISION (0.6)	1.00	1,800.00
04/16/26	DJH	PARTICIPATE IN CONTINUED CONFIRMATION HEARING	0.60	570.00
04/16/26	FRY	REVIEW UST COMMENTS TO CONFIRMATION ORDER	0.30	345.00
04/16/26	DJH	CORRESPOND WITH CHAMBERS REGARDING REVISED PROPOSED CONFIRMATION ORDER	0.40	380.00
04/16/26	WAU	ATTEND CONTINUED CONFIRMATION HEARING	0.60	825.00
REPORTING			**9.80**	**7,593.00**

DATE	INITIALS	Description	HOURS	AMOUNT
02/02/26	FRY	EMAILS TO/FROM ALIX PARTNERS RE MOR (.2); EMAIL TO UST RE SAME (.1)	0.30	345.00
02/03/26	FRY	EMAILS WITH UST AND CO-COUNSEL RE MOR REPORTING	0.20	230.00
02/05/26	FRY	EMAIL WITH FINANCIAL ADVISOR RE MOR	0.20	230.00
02/09/26	FRY	EMAIL TO/FROM CO-COUNSEL RE IDI (.1); EMAIL TO UST RE SAME (.1)	0.20	230.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	INITIALS	Description	HOURS	AMOUNT
03/02/26	FRY	CALL WITH COMPANY AND ALIX PARTNERS RE PREPARATION FOR IDI	0.30	345.00
03/04/26	FRY	EMAILS TO/FROM ALIX PARTNERS RE MOR	0.20	230.00
03/05/26	FRY	PARTICIPATE IN IDI	0.50	575.00
03/05/26	FRY	EMAILS RE MOR AND UST FEES	0.20	230.00
03/05/26	FRY	REVIEW SUPPLEMENTAL RESPONSES TO INFORMATION FOR UST FOLLOWING IDI	0.30	345.00
03/24/26	FRY	REVIEW MONTHLY OPERATING REPORTS, GLOBAL NOTES AND EMAILS RE SAME	1.30	1,495.00
03/30/26	ADM	REVIEW MORS (0.4); CALL WITH B. CARROW RE: SAME (0.2); COORDINATE WITH ALIX PARTNERS AND CS TEAMS RE: SAME (0.2)	0.80	588.00
03/31/26	DED	REVIEW, PREPARE, FILE AND SERVE FEBRUARY MORS	2.50	1,050.00
03/31/26	FP	WORK ON FILING ASSIGNED BATCH OF MOR'S WITH SUPPORTING DOCUMENTS FOR PERIOD ENDING 2/28/2026	2.00	840.00
03/31/26	DJH	CORRESPOND WITH ALIXPARTNERS REGARDING FILING OF MORS	0.30	285.00
04/10/26	FRY	EMAILS TO/FROM CO-COUNSEL RE EXTENSION OF TIME RE SCHEDULES/SOFA	0.20	230.00
04/15/26	FRY	REVIEW FORM 426 FOR FILING	0.30	345.00
		TOTAL HOURS	838.10	

PROFESSIONAL SERVICES: $913,170.00

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Andreas D. Milliaressis	Special Counsel	10.80	735.00	7,938.00
Benjamin M. Fischer	Associate	46.40	430.00	19,952.00
Daniel J. Harris	Member	51.20	950.00	48,640.00
Danielle E. Delehanty	Paralegal	93.10	420.00	39,102.00
Felice R. Yudkin	Member	211.80	1,150.00	243,570.00
Felice R. Yudkin	Member	9.20	575.00	5,290.00
Frances Pisano	Paralegal	4.80	420.00	2,016.00
Larry S. Morton	Paralegal	9.70	420.00	4,074.00
Michael D. Sirota	Member	181.90	1,800.00	327,420.00
Pauline Z. Ratkowiak	Paralegal	10.40	425.00	4,420.00
Stuart Komrower	Member	52.80	1,150.00	60,720.00
Suhailah S. Sallie	Paralegal	3.50	420.00	1,470.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Timothy J. Dumbroff	Associate	49.20	425.00	20,910.00
Warren A. Usatine	Member	87.40	1,375.00	120,175.00
Yasaman Z. Mahdi	Associate	15.90	470.00	7,473.00
	Total	**838.10**		**$913,170.00**

COST DETAIL

DATE	Description	QUANTITY	AMOUNT
01/28/26	COURT FEES	30.00	3.00
01/28/26	COURT FEES	30.00	3.00
01/28/26	COURT FEES	30.00	3.00
01/28/26	COURT FEES	4.00	0.40
01/28/26	COURT FEES	1.00	0.10
01/29/26	COURT FEES	2.00	0.20
01/29/26	COURT FEES	30.00	3.00
01/29/26	COURT FEES	30.00	3.00
01/29/26	COURT FEES	6.00	0.60
01/29/26	COURT FEES	4.00	0.40
01/29/26	COURT FEES	30.00	3.00
01/29/26	COURT FEES	2.00	0.20
01/29/26	COURT FEES	6.00	0.60
01/29/26	COURT FEES	3.00	0.30
01/29/26	COURT FEES	30.00	3.00
01/29/26	COURT FEES	1.00	0.10
01/29/26	COURT FEES	6.00	0.60
01/29/26	COURT FEES	3.00	0.30
01/29/26	COURT FEES	4.00	0.40
01/29/26	COURT FEES	6.00	0.60
01/29/26	COURT FEES	1.00	0.10
01/29/26	COURT FEES	30.00	3.00
01/29/26	COURT FEES	1.00	0.10
01/29/26	COURT FEES	30.00	3.00
01/29/26	COURT FEES	30.00	3.00
01/29/26	COURT FEES	30.00	3.00
01/29/26	COURT FEES	30.00	3.00
01/29/26	COURT FEES	1.00	0.10
01/29/26	COURT FEES	9.00	0.90

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	Description	QUANTITY	AMOUNT
01/29/26	COURT FEES	7.00	0.70
01/29/26	COURT FEES	1.00	0.10
01/29/26	COURT FEES	2.00	0.20
01/29/26	COURT FEES	5.00	0.50
01/29/26	COURT FEES	30.00	3.00
01/29/26	COURT FEES	30.00	3.00
01/29/26	COURT FEES	30.00	3.00
01/29/26	COURT FEES	26.00	2.60
01/29/26	COURT FEES	2.00	0.20
01/29/26	COURT FEES	1.00	0.10
01/29/26	COURT FEES	30.00	3.00
01/29/26	COURT FEES	2.00	0.20
01/29/26	COURT FEES	3.00	0.30
01/29/26	COURT FEES	2.00	0.20
01/29/26	COURT FEES	2.00	0.20
01/29/26	COURT FEES	6.00	0.60
01/29/26	COURT FEES	30.00	3.00
01/29/26	COURT FEES	2.00	0.20
01/29/26	COURT FEES	30.00	3.00
01/29/26	COURT FEES	30.00	3.00
01/30/26	COURT FEES	30.00	3.00
01/30/26	COURT FEES	9.00	0.90
01/30/26	COURT FEES	13.00	1.30
01/30/26	COURT FEES	6.00	0.60
02/02/26	COURT FEES	9.00	0.90
02/02/26	COURT FEES	3.00	0.30
02/02/26	COURT FEES	25.00	2.50
02/02/26	TRANSCRIPT	1.00	303.05
02/02/26	COURT FEES	3.00	0.30
02/02/26	COURT FEES	19.00	1.90
02/02/26	COURT FEES	20.00	2.00
02/02/26	COURT FEES	6.00	0.60
02/02/26	COURT FEES	2.00	0.20
02/03/26	COURT FEES	5.00	0.50
02/03/26	TRANSCRIPT	1.00	248.20
02/03/26	COURT FEES	22.00	2.20
02/05/26	COURT FEES	2.00	0.20
02/05/26	COURT FEES	22.00	2.20

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	Description	QUANTITY	AMOUNT
02/05/26	COURT FEES	2.00	0.20
02/05/26	COURT FEES	4.00	0.40
02/05/26	COURT FEES	4.00	0.40
02/05/26	COURT FEES	22.00	2.20
02/05/26	COURT FEES	22.00	2.20
02/05/26	COURT FEES	2.00	0.20
02/05/26	COURT FEES	5.00	0.50
02/05/26	COURT FEES	3.00	0.30
02/05/26	COURT FEES	2.00	0.20
02/05/26	COURT FEES	2.00	0.20
02/05/26	COURT FEES	2.00	0.20
02/05/26	COURT FEES	3.00	0.30
02/05/26	COURT FEES	4.00	0.40
02/11/26	COURT FEES	5.00	0.50
02/11/26	TRANSCRIPT	1.00	299.30
02/17/26	COURT FEES	30.00	3.00
02/17/26	COURT FEES	30.00	3.00
02/17/26	COURT FEES	1.00	0.10
02/17/26	COURT FEES	3.00	0.30
02/17/26	COURT FEES	30.00	3.00
02/17/26	COURT FEES	1.00	0.10
02/17/26	COURT FEES	1.00	0.10
02/17/26	COURT FEES	1.00	0.10
02/18/26	COURT FEES	3.00	0.30
02/18/26	COURT FEES	3.00	0.30
02/18/26	COURT FEES	30.00	3.00
02/18/26	COURT FEES	4.00	0.40
02/18/26	COURT FEES	16.00	1.60
02/18/26	COURT FEES	13.00	1.30
02/18/26	COURT FEES	6.00	0.60
02/18/26	COURT FEES	13.00	1.30
02/18/26	COURT FEES	1.00	0.10
02/18/26	COURT FEES	7.00	0.70
02/18/26	COURT FEES	30.00	3.00
02/18/26	COURT FEES	1.00	0.10
02/18/26	COURT FEES	9.00	0.90
02/18/26	COURT FEES	30.00	3.00
02/18/26	COURT FEES	1.00	0.10

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	Description	QUANTITY	AMOUNT
02/18/26	COURT FEES	1.00	0.10
02/18/26	COURT FEES	25.00	2.50
02/18/26	COURT FEES	30.00	3.00
02/18/26	COURT FEES	1.00	0.10
02/18/26	COURT FEES	30.00	3.00
02/18/26	COURT FEES	24.00	2.40
02/18/26	COURT FEES	6.00	0.60
02/18/26	COURT FEES	3.00	0.30
02/18/26	COURT FEES	30.00	3.00
02/18/26	COURT FEES	3.00	0.30
02/19/26	COURT FEES	2.00	0.20
02/19/26	COURT FEES	1.00	0.10
02/19/26	COURT FEES	1.00	0.10
02/19/26	COURT FEES	1.00	0.10
02/19/26	COURT FEES	30.00	3.00
02/19/26	COURT FEES	30.00	3.00
02/19/26	COURT FEES	1.00	0.10
02/19/26	COURT FEES	1.00	0.10
02/19/26	COURT FEES	3.00	0.30
02/19/26	COURT FEES	1.00	0.10
02/19/26	COURT FEES	1.00	0.10
02/19/26	COURT FEES	3.00	0.30
02/19/26	COURT FEES	1.00	0.10
02/19/26	COURT FEES	2.00	0.20
02/19/26	COURT FEES	30.00	3.00
02/19/26	COURT FEES	27.00	2.70
02/19/26	COURT FEES	1.00	0.10
02/20/26	COURT FEES	5.00	0.50
02/20/26	COURT FEES	30.00	3.00
02/20/26	COURT FEES	1.00	0.10
02/20/26	COURT FEES	30.00	3.00
02/20/26	COURT FEES	1.00	0.10
02/20/26	COURT FEES	1.00	0.10
02/20/26	COURT FEES	30.00	3.00
02/20/26	COURT FEES	1.00	0.10
02/20/26	COURT FEES	14.00	1.40
02/20/26	COURT FEES	30.00	3.00
02/20/26	COURT FEES	1.00	0.10

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	Description	QUANTITY	AMOUNT
02/20/26	COURT FEES	1.00	0.10
02/20/26	COURT FEES	1.00	0.10
02/20/26	COURT FEES	30.00	3.00
02/20/26	COURT FEES	1.00	0.10
02/20/26	COURT FEES	30.00	3.00
02/20/26	COURT FEES	1.00	0.10
02/20/26	COURT FEES	29.00	2.90
02/20/26	COURT FEES	1.00	0.10
02/20/26	COURT FEES	1.00	0.10
02/20/26	COURT FEES	1.00	0.10
02/23/26	COURT FEES	30.00	3.00
02/23/26	COURT FEES	30.00	3.00
02/23/26	COURT FEES	30.00	3.00
02/23/26	COURT FEES	7.00	0.70
02/23/26	COURT FEES	4.00	0.40
02/23/26	COURT FEES	1.00	0.10
02/23/26	COURT FEES	27.00	2.70
02/23/26	COURT FEES	30.00	3.00
02/23/26	COURT FEES	3.00	0.30
02/23/26	COURT FEES	1.00	0.10
02/23/26	COURT FEES	1.00	0.10
02/23/26	COURT FEES	5.00	0.50
02/23/26	COURT FEES	30.00	3.00
02/23/26	COURT FEES	2.00	0.20
02/23/26	COURT FEES	3.00	0.30
02/23/26	COURT FEES	30.00	3.00
02/23/26	COURT FEES	30.00	3.00
02/23/26	COURT FEES	12.00	1.20
02/23/26	COURT FEES	1.00	0.10
02/23/26	COURT FEES	30.00	3.00
02/23/26	COURT FEES	6.00	0.60
02/24/26	COURT FEES	23.00	2.30
02/24/26	COURT FEES	4.00	0.40
02/24/26	TRANSCRIPT	1.00	37.70
02/24/26	COURT FEES	30.00	3.00
02/24/26	COURT FEES	30.00	3.00
02/25/26	COURT FEES	30.00	3.00
02/25/26	COURT FEES	3.00	0.30

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	Description	QUANTITY	AMOUNT
02/25/26	COURT FEES	3.00	0.30
02/25/26	COURT FEES	7.00	0.70
02/25/26	COURT FEES	30.00	3.00
02/25/26	COURT FEES	25.00	2.50
02/25/26	COURT FEES	30.00	3.00
02/25/26	COURT FEES	3.00	0.30
02/25/26	COURT FEES	29.00	2.90
02/25/26	COURT FEES	30.00	3.00
02/25/26	COURT FEES	3.00	0.30
02/25/26	COURT FEES	30.00	3.00
02/26/26	COURT FEES	3.00	0.30
03/02/26	TRANSCRIPT	1.00	1,788.50
03/03/26	COURT FEES	30.00	3.00
03/03/26	COURT FEES	1.00	0.10
03/03/26	COURT FEES	13.00	1.30
03/04/26	COURT FEES	7.00	0.70
03/04/26	TRANSCRIPT	1.00	31.90
03/04/26	COURT FEES	17.00	1.70
03/04/26	COURT FEES	1.00	0.10
03/04/26	COURT FEES	1.00	0.10
03/06/26	COURT FEES	30.00	3.00
03/06/26	COURT FEES	17.00	1.70
03/06/26	COURT FEES	4.00	0.40
03/06/26	COURT FEES	21.00	2.10
03/06/26	COURT FEES	8.00	0.80
03/06/26	COURT FEES	1.00	0.10
03/06/26	COURT FEES	8.00	0.80
03/09/26	COURT FEES	30.00	3.00
03/09/26	COURT FEES	1.00	0.10
03/09/26	COURT FEES	3.00	0.30
03/09/26	COURT FEES	1.00	0.10
03/09/26	COURT FEES	30.00	3.00
03/09/26	COURT FEES	30.00	3.00
03/09/26	COURT FEES	3.00	0.30
03/09/26	COURT FEES	30.00	3.00
03/10/26	COURT FEES	30.00	3.00
03/10/26	COURT FEES	1.00	0.10
03/10/26	COURT FEES	3.00	0.30

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	Description	QUANTITY	AMOUNT
03/10/26	COURT FEES	30.00	3.00
03/10/26	COURT FEES	30.00	3.00
03/10/26	COURT FEES	24.00	2.40
03/10/26	COURT FEES	1.00	0.10
03/10/26	COURT FEES	30.00	3.00
03/10/26	COURT FEES	30.00	3.00
03/10/26	COURT FEES	30.00	3.00
03/10/26	COURT FEES	14.00	1.40
03/10/26	COURT FEES	3.00	0.30
03/10/26	COURT FEES	1.00	0.10
03/10/26	COURT FEES	1.00	0.10
03/10/26	COURT FEES	14.00	1.40
03/10/26	COURT FEES	17.00	1.70
03/10/26	COURT FEES	30.00	3.00
03/10/26	COURT FEES	1.00	0.10
03/10/26	COURT FEES	30.00	3.00
03/10/26	COURT FEES	1.00	0.10
03/10/26	COURT FEES	3.00	0.30
03/10/26	COURT FEES	3.00	0.30
03/10/26	COURT FEES	4.00	0.40
03/10/26	COURT FEES	30.00	3.00
03/10/26	COURT FEES	1.00	0.10
03/11/26	PHOTOCOPY /PRINTING/ SCANNING	32.00	6.40
03/11/26	PHOTOCOPY /PRINTING/ SCANNING	22.00	4.40
03/11/26	COURT FEES	6.00	0.60
03/11/26	COURT FEES	30.00	3.00
03/11/26	COURT FEES	1.00	0.10
03/11/26	COURT FEES	5.00	0.50
03/11/26	COURT FEES	30.00	3.00
03/11/26	PHOTOCOPY /PRINTING/ SCANNING	34.00	6.80
03/11/26	PHOTOCOPY /PRINTING/ SCANNING	22.00	4.40
03/11/26	COURT FEES	30.00	3.00
03/11/26	PHOTOCOPY /PRINTING/ SCANNING	44.00	8.80
03/11/26	PHOTOCOPY /PRINTING/ SCANNING	26.00	5.20
03/11/26	COURT FEES	3.00	0.30
03/11/26	PHOTOCOPY /PRINTING/ SCANNING	10.00	2.00
03/11/26	COURT FEES	20.00	2.00
03/11/26	PHOTOCOPY /PRINTING/ SCANNING	10.00	2.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	Description	QUANTITY	AMOUNT
03/11/26	PHOTOCOPY /PRINTING/ SCANNING	32.00	6.40
03/11/26	PHOTOCOPY /PRINTING/ SCANNING	56.00	11.20
03/11/26	PHOTOCOPY /PRINTING/ SCANNING	32.00	6.40
03/11/26	PHOTOCOPY /PRINTING/ SCANNING	34.00	6.80
03/11/26	COURT FEES	8.00	0.80
03/11/26	PHOTOCOPY /PRINTING/ SCANNING	32.00	6.40
03/11/26	COURT FEES	30.00	3.00
03/11/26	COURT FEES	12.00	1.20
03/11/26	PHOTOCOPY /PRINTING/ SCANNING	22.00	4.40
03/11/26	COURT FEES	30.00	3.00
03/11/26	PHOTOCOPY /PRINTING/ SCANNING	72.00	14.40
03/11/26	COURT FEES	30.00	3.00
03/11/26	COURT FEES	1.00	0.10
03/11/26	COURT FEES	5.00	0.50
03/11/26	PHOTOCOPY /PRINTING/ SCANNING	56.00	11.20
03/11/26	COURT FEES	30.00	3.00
03/11/26	COURT FEES	6.00	0.60
03/11/26	COURT FEES	18.00	1.80
03/12/26	COURT FEES	1.00	0.10
03/12/26	COURT FEES	2.00	0.20
03/12/26	COURT FEES	9.00	0.90
03/12/26	COURT FEES	30.00	3.00
03/12/26	COURT FEES	30.00	3.00
03/12/26	PHOTOCOPY /PRINTING/ SCANNING	44.00	8.80
03/12/26	COURT FEES	29.00	2.90
03/12/26	COURT FEES	30.00	3.00
03/12/26	PHOTOCOPY /PRINTING/ SCANNING	12.00	2.40
03/12/26	COURT FEES	3.00	0.30
03/12/26	PHOTOCOPY /PRINTING/ SCANNING	4.00	0.80
03/12/26	COURT FEES	30.00	3.00
03/12/26	PHOTOCOPY /PRINTING/ SCANNING	46.00	9.20
03/12/26	COURT FEES	29.00	2.90
03/12/26	PHOTOCOPY /PRINTING/ SCANNING	14.00	2.80
03/12/26	COURT FEES	2.00	0.20
03/12/26	PHOTOCOPY /PRINTING/ SCANNING	18.00	3.60
03/12/26	COURT FEES	30.00	3.00
03/12/26	COURT FEES	30.00	3.00
03/12/26	PHOTOCOPY /PRINTING/ SCANNING	50.00	10.00

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	Description	QUANTITY	AMOUNT
03/12/26	PHOTOCOPY /PRINTING/ SCANNING	118.00	23.60
03/12/26	PHOTOCOPY /PRINTING/ SCANNING	50.00	10.00
03/12/26	COURT FEES	30.00	3.00
03/12/26	COURT FEES	30.00	3.00
03/12/26	COURT FEES	30.00	3.00
03/12/26	PHOTOCOPY /PRINTING/ SCANNING	18.00	3.60
03/12/26	PHOTOCOPY /PRINTING/ SCANNING	22.00	4.40
03/12/26	COURT FEES	30.00	3.00
03/14/26	COURT FEES	30.00	3.00
03/14/26	COURT FEES	3.00	0.30
03/14/26	COURT FEES	30.00	3.00
03/14/26	COURT FEES	30.00	3.00
03/14/26	COURT FEES	1.00	0.10
03/15/26	COURT FEES	3.00	0.30
03/15/26	COURT FEES	30.00	3.00
03/15/26	COURT FEES	30.00	3.00
03/15/26	COURT FEES	1.00	0.10
03/15/26	COURT FEES	1.00	0.10
03/15/26	COURT FEES	3.00	0.30
03/16/26	COURT FEES	14.00	1.40
03/17/26	COURT FEES	3.00	0.30
03/17/26	COURT FEES	4.00	0.40
03/17/26	COURT FEES	20.00	2.00
03/17/26	COURT FEES	30.00	3.00
03/17/26	COURT FEES	1.00	0.10
03/17/26	COURT FEES	30.00	3.00
03/18/26	COURT FEES	14.00	1.40
03/18/26	COURT FEES	3.00	0.30
03/19/26	COURT FEES	5.00	0.50
03/19/26	COURT FEES	30.00	3.00
03/19/26	COURT FEES	1.00	0.10
03/19/26	COURT FEES	3.00	0.30
03/19/26	COURT FEES	1.00	0.10
03/19/26	COURT FEES	2.00	0.20
03/19/26	COURT FEES	9.00	0.90
03/20/26	TRANSCRIPT	1.00	408.90
03/23/26	COURT FEES	30.00	3.00
03/23/26	COURT FEES	1.00	0.10

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	Description	QUANTITY	AMOUNT
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	2.00	0.20
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	10.00	1.00
03/23/26	COURT FEES	11.00	1.10
03/23/26	COURT FEES	2.00	0.20
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	10.00	1.00
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	18.00	1.80
03/23/26	COURT FEES	30.00	3.00
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	3.00	0.30
03/23/26	COURT FEES	2.00	0.20
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	30.00	3.00
03/23/26	COURT FEES	3.00	0.30
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	4.00	0.40
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	3.00	0.30
03/23/26	COURT FEES	2.00	0.20
03/23/26	COURT FEES	4.00	0.40
03/23/26	COURT FEES	30.00	3.00
03/23/26	COURT FEES	30.00	3.00
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	30.00	3.00
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	1.00	0.10
03/23/26	COURT FEES	1.00	0.10

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	Description	QUANTITY	AMOUNT
03/23/26	COURT FEES	30.00	3.00
03/24/26	COURT FEES	15.00	1.50
03/25/26	COURT FEES	30.00	3.00
03/25/26	COURT FEES	4.00	0.40
03/26/26	COURT FEES	1.00	0.10
03/26/26	COURT FEES	3.00	0.30
03/26/26	COURT FEES	25.00	2.50
03/26/26	COURT FEES	2.00	0.20
03/27/26	COURT FEES	27.00	2.70
03/27/26	TRANSCRIPT	1.00	237.80
03/30/26	COURT FEES	10.00	1.00
03/30/26	COURT FEES	30.00	3.00
03/30/26	COURT FEES	3.00	0.30
03/30/26	TRANSCRIPT	1.00	204.45
03/30/26	TRANSCRIPT	1.00	24.65
03/30/26	COURT FEES	30.00	3.00
03/30/26	COURT FEES	1.00	0.10
03/30/26	COURT FEES	30.00	3.00
03/30/26	COURT FEES	12.00	1.20
03/30/26	COURT FEES	23.00	2.30
03/30/26	COURT FEES	3.00	0.30
04/01/26	COURT FEES	20.00	2.00
04/07/26	LUNCHEON FOR TRIAL TEAM	1.00	334.52
04/08/26	COURT FEES	3.00	0.30
04/08/26	COURT FEES	1.00	0.10
04/08/26	COURT FEES	1.00	0.10
04/08/26	COURT FEES	1.00	0.10
04/08/26	COURT FEES	7.00	0.70
04/08/26	COURT FEES	1.00	0.10
04/08/26	COURT FEES	30.00	3.00
04/08/26	COURT FEES	18.00	1.80
04/08/26	COURT FEES	1.00	0.10
04/08/26	COURT FEES	21.00	2.10
04/08/26	COURT FEES	1.00	0.10
04/09/26	PHOTOCOPY/PRINTING/ SCANNING	10.00	2.00
04/10/26	COURT FEES	30.00	3.00
04/10/26	COURT FEES	12.00	1.20
04/15/26	COURT FEES	8.00	0.80

COLE SCHOTZ P.C.

Re: CHAPTER 11 REORG. DEBTOR
Client/Matter No. 70818-0001

Invoice Number 1039659
June 12, 2026

DATE	Description	QUANTITY	AMOUNT
04/15/26	COURT FEES	30.00	3.00
04/15/26	COURT FEES	9.00	0.90
04/15/26	COURT FEES	2.00	0.20
04/15/26	COURT FEES	30.00	3.00
04/15/26	COURT FEES	30.00	3.00
04/15/26	COURT FEES	6.00	0.60
04/15/26	COURT FEES	30.00	3.00
04/15/26	COURT FEES	30.00	3.00
04/15/26	COURT FEES	4.00	0.40
04/15/26	COURT FEES	30.00	3.00
04/15/26	COURT FEES	12.00	1.20
04/16/26	COURT FEES	30.00	3.00
04/16/26	COURT FEES	1.00	0.10
04/16/26	COURT FEES	17.00	1.70
04/16/26	COURT FEES	30.00	3.00
04/16/26	COURT FEES	2.00	0.20
	Total		**$4,611.47**

TOTAL SERVICES AND COSTS: $ 917,781.47