UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY FEE APPLICATION COVER SHEET
FOR THE PERIOD JANUARY 29, 2026 THROUGH APRIL 16, 2026

In re Multi-Color Corporation, *et al.*	Applicant: Kirkland & Ellis LLP and Kirkland & Ellis International LLP
Case No. 26-10910 (MBK)	Client: Debtor and Debtor in Possession
Chapter 11	Case Filed: January 29, 2026

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Steven. N. Serajeddini June 25, 2026
STEVEN N. SERAJEDDINI Date

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SECTION I
FEE SUMMARY

First and Final Application Covering the Period
January 29, 2026, through April 16, 2026:

FEE TOTALS	$21,282,155.50
DISBURSEMENTS TOTALS	$389,566.30
TOTAL FEE APPLICATION	$21,671,721.80

	FEES	EXPENSES
TOTAL PREVIOUS FEES REQUESTED:	$0.00	$0.00
TOTAL FEES ALLOWED TO DATE:	$0.00	$0.00
TOTAL RETAINER REMAINING:	$299,924.61	$0.00
TOTAL HOLDBACK (IF APPLICABLE):	$0.00	$0.00
TOTAL RECEIVED BY APPLICANT:	$0.00	$0.00

SECTION II
CASE HISTORY

(1) Date cases filed: January 29, 2026

(2) Chapter under which case commenced: Chapter 11

(3) Date of retention: April 15, 2026, effective as of January 29, 2026. See **Exhibit B**.

If limit on number of hours or other limitations to retention, set forth: N/A

(4) Summarize in brief the benefits to the estate and attach supplements as needed: See narrative portion of fee application.

(5) Anticipated distribution to creditors:

(a) Administration expenses: Paid in full.

(b) Secured creditors: To be paid in accordance with the *Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (the "Plan") attached as Exhibit A to the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Disclosure Statement for, and Confirming, the Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) Granting Related Relief* [Docket No. 777].[1]

(c) Priority creditors: To be paid in accordance with the Plan.

(d) General unsecured creditors: To be paid in accordance with the Plan.

(6) Final disposition of case and percentage of dividend paid to creditors (if applicable): This is the first and final fee application. Distributions to creditors will be made pursuant to the Plan.

[1] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:	Chapter 11
MULTI-COLOR CORPORATION, *et al*.,	Case No. 26-10910 (MBK)
Reorganized Debtors.[1]	(Jointly Administered)

FIRST AND FINAL FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE FEE PERIOD FROM JANUARY 29, 2026 THROUGH AND INCLUDING APRIL 16, 2026

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, "K&E"), attorneys for the above-captioned debtors and debtors in possession (collectively, prior to the Effective Date (as defined herein), the "Debtors" or the "Company" and, after the Effective Date, the "Reorganized Debtors"), hereby submit their first and final fee application (the "Fee Application") for allowance of compensation for professional services provided in the amount of $21,282,155.50 and reimbursement of actual and necessary expenses in the amount of $389,566.30 that K&E incurred for the period from January 29, 2026 through April 16, 2026 (the "Fee Period"). In support of this Fee Application, K&E submits the declaration of Steven N. Serajeddini, president of Steven N. Serajeddini, P.C., a partner of K&E, (the "Serajeddini Declaration"), which is attached hereto as **Exhibit A** and incorporated by reference. In further support of this Fee Application, K&E respectfully states as follows.

Jurisdiction and Venue

1. The United States Bankruptcy Court for the District of New Jersey (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). The Debtors confirm their consent to the Court entering a final order in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), rule 2016 of the Federal Rules of Bankruptcy

Procedure (the "Bankruptcy Rules"), and rules 2016-1 and 2016-4 of the of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the "Local Rules").

Background

4. On January 29, 2026 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. During the Debtors' chapter 11 cases, the Debtors were operating their businesses and managing their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 2, 2026, the Court entered an order [Docket No. 98] authorizing the joint administration and procedural consolidation of the Debtors' chapter 11 cases pursuant to Bankruptcy Rule 1015(b). No request has been made for the appointment of a trustee or examiner in these chapter 11 cases. On March 18, 2026, the United States Trustee for the District of New Jersey (the "U.S. Trustee") appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code [Docket No. 493] and on April 2, 2026, the U.S. Trustee reconstituted such committee [Docket No. 688] (the "Committee").

5. A description of the Debtors' business, the reasons for commencing the chapter 11 cases, and the relief sought from the Court to allow for a smooth transition into chapter 11 are set forth in the *Declaration of Garrett Gabel, Chief Restructuring Officer of Multi-Color Corporation and Certain of Its Affiliates, in Support of the Debtors' Chapter 11 Petitions and First Day Pleadings*, filed on January 29, 2026 [Docket No. 23] and incorporated herein by reference.

6. On April 16, 2026, the Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Disclosure Statement for, and Confirming, the Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) Granting Related Relief* [Docket No. 777] (the "Confirmation Order"), pursuant to which the Court approved and confirmed the *Amended*

Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 754]. On May 11, 2026 (the "Effective Date"), the Reorganized Debtors filed the *Notice of Occurrence of the Effective Date of the Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 836] (the "Notice of Effective Date").

Information Required by the Trustee Guidelines

- **THE SCOPE OF THE APPLICATION**

  Consistent with the Guidelines, K&E discloses the following concerning the scope of the Application:

Name of Applicant	Kirkland & Ellis LLP and Kirkland & Ellis International LLP
Name of Client	Multi-Color Corporation, *et al.* (Reorganized Debtors)
Petition Date	January 29, 2026
Retention Date	Order signed April 15, 2026, effective January 29, 2026. *See* Retention Order (as defined herein) at Docket No. 752, a copy of which is attached hereto as **Exhibit B**.
Time Period Covered by Application	January 29, 2026 through and including April 16, 2026
Terms and Conditions of Employment	Hourly
Interim / Final	First and final application under 11 U.S.C. § 330
11 U.S.C. § 330	K&E seeks compensation under 11 U.S.C. § 330.
Total Compensation (Fees) Sought this Period	$21,282,155.50
Total Expenses Sought this Period	$389,566.30
Total Compensation Approved by Interim Order to Date	$0.00
Total Expenses Approved by Interim Order to Date	$0.00
Blended Rate in This Application for All Attorneys	$1,575.75
Blended Rate in This Application for All Timekeepers	$1,507.84

Compensation Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	$0.00
Expenses Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	$0.00
If Applicable, Number of Professionals in This Application Not Included in Staffing Plan Approved by Client	53
If Applicable, Difference Between Fees Budgeted and Compensation Sought for This Period	N/A
Number of Professionals Billing Fewer Than 15 Hours to the Case During This Period	46
Are Any Rates Higher Than Those Approved or Disclosed at Retention? If Yes, Calculate and Disclose the Total Compensation Sought in This Application Using the Rates Originally Disclosed in the Retention Application	[ ] Yes [X] No

Preliminary Statement

7. During the Fee Period, K&E represented the Debtors professionally and diligently, advising them on a variety of complex matters and issues, as a result of which the Debtors took action to maximize the value of their estates for the benefit of all parties in interest.

8. With K&E's advice and counsel, the Debtors accomplished, among other things, the following achievements:

(a) facilitated the commencement of the chapter 11 cases through the filing of 56 voluntary petitions;

(b) drafted, reviewed, revised, and coordinated the filing of the Debtors' first day motions and first day declaration, including motions for operational relief and the motion to approve debtor-in-possession financing;

(c) negotiated with the U.S. Trustee and other parties in interest on the Debtors' first day motions and the motion to approve debtor-in-possession financing;

(d) successfully secured approval of all first day motions, including interim approval of the Debtors' debtor-in-possession financing motion and disclosure statement approval motion, allowing the Debtors to smoothly transition into chapter 11;

(e) completed solicitation of the Debtors' proposed chapter 11 plan;

(f) drafted, reviewed, revised, and coordinated the filing of the Debtors' applications to retain professionals;

(g) negotiated with the U.S. Trustee on the Debtors' retention applications;

(h) successfully secured approval of all retention applications;

(i) successfully secured final approval of the Debtors' debtor-in-possession financing facilities;

(j) monitored and facilitated the filing of the Debtors' monthly operating reports;

(k) negotiated with various vendors and suppliers to facilitate performance in accordance with customary trade terms;

(l) addressed various requests from the Debtors' landlords and contract counterparties and negotiated resolutions to associated contract and lease issues;

(m) assisted the Debtors in responding to numerous diligence requests from an ad hoc group of unsecured notes holders (the "Cross-Holder Ad Hoc Group") and other interested and objecting parties;

(n) assisted the Debtors in defending against an adversary proceeding and district court proceedings;

(o) assisted the Debtors in responding to numerous pleadings and papers filed by the Cross-Holder Ad Hoc Group;

(p) assisted the Debtors in defending numerous depositions taken by the Cross-Holder Ad Hoc Group;

(q) negotiated with various parties in interest, including the Cross-Holder Ad Hoc Group, the U.S. Trustee, and the Committee, in connection with formal and informal objections to confirmation of the Plan;

(r) participated in mediation sessions with the Plan Sponsor, the Secured Ad Hoc Group, the Cross-Holder Ad Hoc Group, and the Excluded First Lien Lenders;

(s) prepared for and attended various hearings, including, among others, the first day hearing, hearings on the Debtors' motion to approve debtor-in-possession financing, and the Confirmation Hearing;

(t) negotiated and entered into a global settlement with the Plan Sponsor, the Secured Ad Hoc Group, the Cross-Holder Ad Hoc Group, and the Excluded First Lien Lenders;

(u) drafted, prepared, and filed various confirmation related pleadings, including the confirmation brief and multiple declarations in support of confirmation;

(v) obtained entry of the Confirmation Order; and

(w) consummated the Plan and emerged from chapter 11 on the Effective Date.

Case Status Summary

9. On the Petition Date, the Debtors commenced these prepackaged chapter 11 cases with the support of a vast majority of their lenders and the Sponsor, with as a Restructuring Support Agreement executed by (a) Consenting First Lien Lenders, which held, in the aggregate, approximately 72.3% in principal of the obligations under the Cash Flow Revolving Facility, the U.S. Term Loan Facility, the European Term Loan Facility, and the Secured Notes, (b) the Sponsor, and (c) the Plan Sponsor. Prior to commencing these chapter 11 cases, the Debtors launched solicitation of votes to accept or reject the Plan. While the Debtors faced extensive litigation during the course of the chapter 11 cases, just over sixty days after the Petition Date, the Debtors, the Plan Sponsor, the Secured Ad Hoc Group, the Cross-Holder Ad Hoc Group, the Excluded First Lien Lenders, and the Committee reached a negotiated global resolution of the issues raised between the parties. This negotiated resolution was reached following months of diligence, analysis, and engagement between the parties, and weeks of compromise and hard-fought negotiations, including multiple in-person and virtual mediation sessions which ultimately resulted in the settlement set forth in the Plan.

10. During the Fee Period, the Debtors, with the assistance of their advisors, accomplished a great deal from both an administrative and operational perspective. As advised by K&E, the Debtors, among other things: (a) obtained first day and second day relief to stabilize operations and ensure a smooth landing into these chapter 11 cases; (b) actively engaged with vendors, contract counterparties, and other constituencies to ensure the uninterrupted continuation

of the Debtors' operations for the benefit of all stakeholders; (c) obtained approval of the retention of the Debtors' advisors; (d) obtained approval of new money debtor-in-possession financing; (e) participated in various negotiations and mediation sessions with the Secured Ad Hoc Group, the Plan Sponsor, the Cross-Holder Ad Hoc Group, the Excluded First Lien Lenders, and the Committee; (f) successfully negotiated the Plan Settlement; (g) filed the memorandum of law and multiple declarations in support of confirmation of the Plan and obtained entry of the Confirmation Order; and (h) consummated the Plan and emerged from chapter 11 on the Effective Date, all as more fully described herein.

11. Given the Debtors' accomplishments during the Fee Period, as advised by K&E, and the complexities of these chapter 11 cases, K&E submits that the compensation and expense reimbursement sought herein for the necessary and beneficial professional services K&E provided to the Debtors during the Fee Period is reasonable and appropriate, commensurate with the scale, nature, and complexity of these chapter 11 cases and should be approved.

The Debtors' Retention of K&E

12. On April 15, 2026, the Court entered the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of January 29, 2026* [Docket No. 752] (the "Retention Order"), attached hereto as **Exhibit B** and incorporated by reference. The Retention Order authorizes the Debtors to compensate and reimburse K&E in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules. The Retention Order also authorizes the Debtors to compensate K&E at K&E's hourly rates charged for services of this type and to reimburse K&E for K&E's actual and necessary out-of-pocket expenses incurred, subject to application to this Court. The particular terms of K&E's engagement are detailed in the

engagement letter by and between K&E and the Debtors, effective as of September 15, 2025 and attached hereto as **Exhibit C** (the "Engagement Letter").

13. The Retention Order authorizes K&E to provide the following services consistent with and in furtherance of the services enumerated above:

a. advising the Debtors with respect to their powers and duties as debtors-in-possession in the continued management and operation of their businesses and properties;

b. preparing pleadings, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates and consistent with the services identified in the Retention Order;

c. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates before those courts in connection with the services in the Retention Order; and

d. performing all other legal services reasonably necessary or otherwise beneficial for the Debtors in connection with these chapter 11 cases.

Disinterestedness of K&E

14. To the best of the Debtors' knowledge and as disclosed in the *Declaration of Steven N. Serajeddini in Support of the Debtors' Application for the Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of January 29, 2026* [Docket No. 605, Ex. B] (the "K&E Declaration"), (a) K&E is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and (b) K&E has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the K&E Declaration.

15. K&E may have in the past represented, may currently represent, and likely in the future will represent parties in interest in connection with matters unrelated to the Debtors in these

chapter 11 cases. In the K&E Declaration, K&E disclosed its connections to parties in interest that it has been able to ascertain using its reasonable efforts.

16. K&E performed the services for which it is seeking compensation on behalf of the Debtors and their estates, and not on behalf of any committee, creditor, or other entity.

17. Except to the extent of the advance payments paid to K&E that K&E previously disclosed to this Court in the K&E Declaration, K&E has received no payment and no promises for payment from any source other than the Debtors for services provided or to be provided in any capacity whatsoever in connection with these chapter 11 cases.

18. Pursuant to Bankruptcy Rule 2016(b), K&E has not shared, nor has K&E agreed to share (a) any compensation it has received or may receive with another party or person other than with the partners, counsel, and associates of K&E or (b) any compensation another person or party has received or may receive.

Fees and Expenses Incurred During Fee Period

A. Customary Billing Disclosures.

19. K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for other restructuring matters, as well as similar complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. The rates and rate structure reflect that such restructuring and other complex matters typically are national in scope and typically involve great complexity, high stakes, and severe time pressures. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit D** is K&E's budget and staffing plan (the "Budget and Staffing Plan") for this Fee Period and attached hereto as **Exhibit E** is a summary of blended

hourly rates for timekeepers who billed to non-bankruptcy matters and blended hourly rates for timekeepers who billed to the Debtors during the Fee Period.

B. Fees Incurred During Fee Period.

20. In the ordinary course of K&E's practice, K&E maintains computerized records of the time expended to render the professional services required by the Debtors and their estates. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit F** is a summary of fees incurred and hours expended during the Fee Period, setting forth the following information:

- the name of each attorney and paraprofessional for whose work on these chapter 11 cases compensation is sought;
- each attorney's year of bar admission and area of practice concentration;
- the aggregate time expended and fees billed by each attorney and each paraprofessional during the Fee Period;
- the hourly billing rate for each attorney and each paraprofessional at K&E's current billing rates;
- the number of rate increases since the inception of the case; and
- a calculation of total compensation requested using the rates disclosed in the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of January 29, 2026* [Docket No. 605] (the "Retention Application").

C. Expenses Incurred During Fee Period.

21. In the ordinary course of K&E's practice, K&E maintains a record of expenses incurred in the rendition of the professional services required by the Debtors and their estates and for which reimbursement is sought. K&E currently charges $0.16 per page for standard duplication in its offices in the United States. Notwithstanding the foregoing and consistent with the Local Bankruptcy Rules, K&E charged no more than $0.10 per page for standard duplication

services in these chapter 11 cases. K&E does not charge its clients for incoming facsimile transmissions.

22. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit G** is a summary for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement.

Summary of Legal Services Rendered During the Fee Period

23. As discussed above, during the Fee Period, K&E provided extensive and important professional services to the Debtors in connection with these chapter 11 cases. These services were often performed under severe time constraints and were necessary to address a multitude of critical issues both unique to these chapter 11 cases and typically faced by large corporate debtors in similar cases of this magnitude and complexity.

24. To provide a meaningful summary of K&E's services provided on behalf of the Debtors and their estates, K&E has established, in accordance with its internal billing procedures, certain subject matters categories (each, a "Matter Category") in connection with these chapter 11 cases. The following is a summary of the fees and hours billed for each Matter Category in the Fee Period:[2]

Matter Number	Matter Category Description	Hours		Total Compensation	
		Budgeted	Billed	Budgeted	Billed
3	Chapter 11 Filing & First Day Pleadings	218 - 303	339.40	$353,300 - $490,694	$492,877.00
4	Corporate & Governance Matters	176 - 244	262.60	$361,512 - $502,101	$451,530.50
5	Disclosure Statement / Plan / Confirmation	2,471 - 3,432	3,582.40	$4,736,021 - $6,077,807	$5,651,651.5
6	DIP Financing and Cash Collateral	1,191 - 1,654	2,325.50	$2,413,800 - $3,352,500	$3,739,389.50
7	Cash Management	54 - 75	33.80	$90,967 - $125,968	$51,471.00

[2] In certain instances, K&E may have billed the same amount of fees, but different number of hours to different Matter Categories. This difference is the result of different staffing of each such Matter Category.

Matter Number	Matter Category Description	Hours		Total Compensation	
		Budgeted	Billed	Budgeted	Billed
8	Automatic Stay Issues	180 - 249	6.30	$288,000 - $400,000	$7,781.50
9	Asset Sales / Section 363 Issues: Use, Sale & Disposition of Property	69 - 96	147.50	$126,000 - $175,000	$256,497.00
10	Executory Contracts & Unexpired Leases	100 - 139	82.90	$166,551 - $231,320	$98,111.50
11	Business Operations	361 - 502	0	$576,000 - $800,000	$0
12	Claims Administration & Objections	176 - 245	3.40	$288,000 - $400,000	$3,456.00
13	Schedules and Statements (SOFAs)	0	5.70	$0	$6,591.50
14	Creditor and Stakeholder Communications	172 - 239	92.80	$278,061 - $386,196	$141,985.00
15	U.S. Trustee Matters and Communication	153 - 212	19.70	$239,400 - $332,500	$26,681.50
16	Hearings	237 - 330	346.40	$451,836 - $627,550	$611,968.00
17	Insurance and Surety Matters	47 - 65	10.60	$91,135 - $126,576	$13,505.00
18	Utilities	51 - 71	39.40	$74,896 - $104,023	$47,026.00
19	Tax Matters	144 - 200	117.00	$334,800 - $465,000	$221,405.00
20	Case Administration	225 - 312	188.90	$305,069 - $423,707	$251,584.00
21	K&E Retention and Fee Matters	400 - 556	372.40	$611,801 - $849,724	$434,313.00
22	Non-K&E Retention and Fee Matters	262 - 363	398.60	$416,605 - $578,617	$500,209.00
23	Vendor Matters	483 - 671	65.40	$801,000 - $1,112,500	$100,665.00
24	Adversary Proceedings & Litigation	3,121 - 4,335	5,579.30	$5,098,846 - $7,081,731	$8,040,218.00
25	Expenses	N/A	N/A	N/A	$389,566.30
26	Non-Working Travel	111 - 154	76.30	$106,175 - $147,465	$105,320.00
27	Creditors' Committee Matters	0	3.80	$0	$6,549.00
28	Employee and Labor Matters	59 - 81	14.20	$123,464 - $171,477	$21,370.00
29	Non-Debtor Affiliate Matters	14 - 20	0	$27,000 - $37,500	$0
TOTALS		**10,422 - 14,471**	**14,114.30**	**$17,999,969 - $24,999,956**	**$21,671,721.80**

25. The following is a summary, by Matter Category, of the most significant professional services provided by K&E during the Fee Period. This summary is organized in accordance with K&E's internal system of matter numbers. The detailed descriptions demonstrate that K&E was heavily involved in performing services for the Debtors on a daily basis, often including night and weekend work, to meet the needs of the Debtors' estates in these chapter 11

cases. A schedule setting forth a description of the Matter Categories utilized in this case, the number of hours expended by K&E partners, associates, and paraprofessionals by matter, and the aggregate fees associated with each matter is attached hereto as **Exhibit H**.

26. In addition, K&E's computerized records of time expended providing professional services to the Debtors and their estates are attached hereto as **Exhibit I**, and K&E's records of expenses incurred during the Fee Period in the rendition of professional services to the Debtors and their estates are attached as **Exhibit J**.

(a) Chapter 11 Filing & First Day Pleadings [Matter No. 3]

Total Fees: $492,877.00
Total Hours: 339.40

27. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the filing of the Debtors' chapter 11 petitions and various "first day" pleadings and related notices during the initial days of these chapter 11 cases, including, without limitation, (a) reviewing and revising the Debtors' petitions and "first day" motions, proposed orders, affidavits, and notices and (b) preparing for the "first day" hearing, including drafting hearing notes and related materials and preparing potential witnesses in connection with certain of the first day motions.

28. Specifically, the Debtors filed several motions seeking orders authorizing the Debtors to pay various prepetition claims. Entry of these orders eased the strain on the Debtors' relationships with employees, vendors, customers, and taxing authorities as a consequence of the commencement of these chapter 11 cases. Among other things, these orders authorized the Debtors to: (a) pay all trade claims; (b) pay certain prepetition employee wages and benefits; (c) maintain cash management systems; (d) use prepetition bank accounts, checks, and other business forms; (e) make tax payments to federal, local, and state taxing authorities; (f) prohibit

utility companies from discontinuing services; and (g) maintain prepetition insurance policies and enter into new insurance policies.

(b) Corporate & Governance Matters [Matter No. 4]

Total Fees: $451,530.50
Total Hours: 262.60

29. This Matter Category includes time spent by K&E attorneys and paraprofessionals advising the Debtors and the Board of Directors (the "Board") regarding corporate and governance matters. Specifically, K&E attorneys and paraprofessionals spent time:

(i) complying with corporate governance requirements, including drafting and revising resolutions as necessary;

(ii) preparing for and participating in meetings with the Debtors' Board and management team in connection with case updates and the chapter 11 process;

(iii) reviewing, analyzing, and advising the Debtors with respect to various financial, corporate governance, securities, and compliance issues;

(iv) corresponding with the Debtors' management, the Committee, and other parties in interest regarding the disinterested directors' investigations and related considerations;

(v) drafting, revising, and negotiating deal documentation associated with implementation of the Plan, including new organizational documents and other general corporate documents for the Debtors or the Reorganized Debtors, as applicable;

(vi) drafting, revising, and filing the Notice of Effective Date; and

(vii) coordinating and communicating with the Debtors and the Debtors' other advisors and relevant stakeholders regarding the foregoing activities.

(c) Disclosure Statement / Plan / Confirmation [Matter No. 5]

Total Fees: $5,651,651.50
Total Hours: 3,582.40

30. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to seeking approval of the Disclosure Statement and the Plan, drafting

and negotiating the Confirmation Order, preparing and revising the Plan Supplement and emergence-related documentation, obtaining confirmation of the Plan, and consummating the restructuring transactions contemplated thereunder. Specifically, K&E attorneys and paraprofessionals spent time:

(i) drafting, revising, and filing a motion seeking conditional approval of the Disclosure Statement and related filings, including the solicitation materials;

(ii) obtaining conditional approval of the Disclosure Statement;

(iii) analyzing the Debtors' solicitation and voting procedures and coordinating the same with the Debtors' claims and noticing agent;

(iv) negotiating and drafting modifications to the Plan;

(v) drafting, negotiating, and filing the documents contained in the three plan supplements;

(vi) negotiating the consensual resolution of numerous material formal and informal objections to the disclosure statement and the Plan from stakeholders and other parties in interest;

(vii) participating in several settlement conferences and mediation with various parties in interest;

(viii) drafting, revising, and filing the *Debtors' Memorandum of Law in Support of an Order Approving the Debtors' Disclosure Statement For, and Confirming, the Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 755] and the related declarations in support of confirmation;

(ix) negotiating the Plan Settlement with all parties in interest;

(x) drafting, revising, and filing the Confirmation Order;

(xi) preparing for the Confirmation Hearing and responding to objections made by the U.S. Trustee to the confirmation of the Plan;

(xii) obtaining final approval of the Disclosure Statement and confirmation of the Plan;

(xiii) drafting, revising, and filing the Notice of Effective Date; and

(xiv) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

(d) DIP Financing and Cash Collateral [Matter No. 6]

Total Fees: $3,739,389.50
Total Hours: 2,325.50

31. This Matter Category includes time spent by K&E attorneys and paraprofessionals advising the Debtors related to the use of debtor-in-possession financing. Specifically, K&E attorneys and paraprofessionals spent time:

(i) reviewing, analyzing, and negotiating with key stakeholders regarding formal and informal objections to the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, and (C) Grant Liens and Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 26];

(ii) filing the *Debtors' Omnibus Reply in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, and (C) Grant Liens and Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 459] in response to *The Cross-Holder Ad Hoc Group's Omnibus Objection and Reservation of Rights to (A) Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, and (C) Grant Liens and Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief and (B) Certain Other First Day Relief* [Docket No. 74], the *Excluded First Lien Lenders' Preliminary Objection to the Debtors' DIP Motion* [Docket No. 75]; *The Cross-Holder Ad Hoc Group's Objection and Reservation of Rights to Form of DIP Financing Order* [Docket No. 105], *Notice of Appeal (Docket No. 106) (Order granting DIP Motion)* [Docket No. 120], *The Cross-Holder Ad Hoc Group's Objection to Final Approval of the Debtors' Motion for Entry of Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, and (C) Grant Liens and Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief*

[Docket No. 426], and the *Objection and Reservation of Rights of the Excluded First Lien Lenders with Respect to Approval of the Debtors' DIP Financing Motion* [Docket No. 428];

(iii) drafting, revising, and filing declarations in support of the Debtors' DIP Financing;

(iv) responding to the *Objection of the Official Committee of Unsecured Creditors to Debtors' DIP Financing Motion* [Docket No. 543];

(v) preparing for and attending contested hearings and obtaining approval from the Court to allow the Debtor to secure such financing on a final basis pursuant to the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, and (C) Grant Liens and Superpriority Administrative Expense Claims, (II) Granting Adequate Protection to Certain Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief* [Docket No. 585];

(vi) negotiating and documenting various amendments to the DIP Facility;

(vii) analyzing and discussing issues related to the Debtors' liquidity and financing needs with the Debtors' other advisors and stakeholders;

(viii) reviewing, analyzing, drafting, and finalizing the DIP credit agreement and other documentation; and

(ix) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

32. K&E's efforts were critical in securing the consensual use of cash collateral and negotiating, documenting, and closing on two DIP financing facilities on favorable terms that provided the Debtors with the necessary liquidity to fund the Debtors' operations during these chapter 11 cases.

(e) Cash Management [Matter No. 7]

Total Fees: $51,471.00
Total Hours: 33.80

33. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Honor*

Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Debtor Bank Accounts, Business Forms, and Books and Records, and (D) Continue Intercompany Transactions and (II) Granting Related Relief [Docket No. 13] (the "Cash Management Motion") in connection with these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

(i) obtaining authority from the Court to allow the Debtors to continue using their prepetition cash management system, bank accounts, and business forms and continue performing intercompany transactions in the ordinary course of business, among other relief, pursuant to the *Final Order (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Debtor Bank Accounts, Business Forms, and Books and Records, and (D) Continue Intercompany Transactions and (II) Granting Related Relief* [Docket No. 382];

(ii) negotiating with stakeholders regarding informal objections to the Cash Management Motion; and

(iii) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

(f) Automatic Stay Issues [Matter No. 8]

Total Fees: $7,781.50
Total Hours: 6.30

34. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the imposition of the automatic stay, including analyzing, researching, and corresponding with the Debtors regarding the applicability and potential violations of the automatic stay, corresponding with parties in violation of the automatic stay as necessary throughout the duration of these chapter 11 cases, and drafting and filing pleadings related to automatic stay issues.

(g) Asset Sales / Section 363 Issues: Use, Sale & Disposition of Property [Matter No. 9]

Total Fees: $256,497.00
Total Hours: 147.50

35. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the disposition of the Debtors' assets. Specifically, K&E attorneys and paraprofessionals spent time:

(i) drafting and revising non-disclosure agreements regarding the Debtors' sale processes;

(ii) facilitating due diligence in connection with the sale of certain of the Debtors' assets;

(iii) drafting, preparing, and filing motions and other documents related to the potential sale of the Debtors' assets, including drafting, preparing, and filing the *Debtors' Objection to the Cross-Holder Ad Hoc Group's Emergency Motion for Relief from the Sale Process and for Modification of Certain Related Materials* [Docket No. 309];

(iv) reviewing and analyzing an indication of interest; and

(v) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

(h) Executory Contracts & Unexpired Leases [Matter No. 10]

Total Fees: $98,111.50
Total Hours: 82.90

36. This Matter Category includes time spent by K&E attorneys examining issues related to the Debtors' executory contracts and unexpired leases. K&E attorneys spent time researching, analyzing, renegotiating, or rejecting certain of their unexpired leases. Further, K&E attorneys spent time negotiating and reconciling cure claims for assumed executory contracts and unexpired leases and researching legal issues related to the assumption of executory contracts and unexpired leases.

(i) Claims Administration & Objections [Matter No. 12]

Total Fees: $3,456.00
Total Hours: 3.40

37. This Matter Category includes time K&E attorneys and paraprofessionals spent on matters related to claims administration and claims-related issues. Specifically, K&E attorneys and paraprofessionals spent time:

(i) responding to inquiries regarding payment of claims;

(ii) researching and analyzing claims-related issues raised by creditors; and

(iii) coordinating, communicating, and negotiating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

(j) Creditor and Stakeholder Communications [Matter No. 14]

Total Fees: $141,985.00
Total Hours: 92.80

38. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to creditor and stakeholder communications arising in connection with these chapter 11 cases, including analyzing, researching, and responding to communications from *pro se* creditors and other stakeholders.

(k) U.S. Trustee Matters and Communication [Matter No. 15]

Total Fees: $26,681.50
Total Hours: 19.70

39. This Matter Category includes time spent by K&E attorneys and paraprofessionals corresponding with the U.S. Trustee with respect to the following issues:

(i) responding to questions and comments regarding relief requested in the Debtors' first day motions;

(ii) reviewing, analyzing, and corresponding with the U.S. Trustee regarding its *Motion of the United States Trustee to (i) Dismiss Case of Debtor MCC-Norwood, LLC Pursuant to 11 U.S.C. § 1112(b) and (ii) Transfer*

Venue or Dismiss Cases of All Debtors Pursuant to 28 U.S.C. §§ 1406, 1408, and 1412 and Fed. R. Bankr. P. 1014(a) [Docket No. 266];

(iii) reviewing, analyzing, and corresponding with the U.S. Trustee regarding the *Objection of the United States Trustee to Confirmation of the Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates* [Docket No. 515];

(iv) corresponding with the U.S. Trustee regarding the retention applications filed by the Debtors' professionals and responding to questions and comments regarding the same;

(v) coordinating efforts among the Debtors and their other professionals to address various concerns and issues raised by the U.S. Trustee with respect to the retention of the Debtors' other professionals; and

(vi) preparing reports in compliance with the U.S. Trustee's chapter 11 operating guidelines.

(l) Hearings [Matter No. 16]

Total Fees: $611,968.00
Total Hours: 346.40

40. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to preparing for and attending hearings, including several extended contested hearings, during the Fee Period (each a "Hearing" and, collectively, the "Hearings"), including preparing agendas, orders, and binders related to Hearings, settling orders before and after Hearings, and corresponding with various parties in preparation for, and after the Hearings. These services also included conferences to discuss multiple matters scheduled for specific Hearings and coordinating Hearing logistics. During the Fee Period, K&E attorneys and paraprofessionals spent considerable time preparing for and attending Hearings including:

(i) the first day hearing on January 30, 2026 and continued to February 2, 2026 addressing the Debtors' first day motions;

(ii) the hearing on February 10, 2026 regarding the direct appeal of the interim order approving the Debtors' DIP Facility;

(iii) the hearing on February 20, 2026 regarding the Debtors' sale process;

(iv) the hearing on February 26, 2026 regarding venue of these chapter 11 cases;

(v) the hearing on March 3, 2026 regarding an adversary proceeding related to these chapter 11 cases and motions to intervene;

(vi) the hearing on March 17, 2026, continued to March 25, 2026, further continued to March 26, 2026, and further continued to March 27, 2026, regarding final approval of the Debtors' DIP Facility;

(vii) the Confirmation Hearing on April 15, 2026 and continued to April 16, 2026.

(m) Insurance and Surety Matters [Matter No. 17]

Total Fees: $13,505.00
Total Hours: 10.60

41. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to ensuring that Debtors' insurance policies were maintained during these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time reviewing and analyzing the Debtors' insurance policies, corresponding with the Debtors, their advisors, and the Debtors' stakeholders and their respective advisors regarding potential insurance issues, and drafting requisite documents and pleadings related to the Debtors' various policies.

(n) Utilities [Matter No. 18]

Total Fees: $47,026.00
Total Hours: 39.40

42. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to utility issues arising in connection with filing these chapter 11 cases, including obtaining entry of an order approving procedures to prohibit utility companies from discontinuing services and corresponding with the Debtors, their advisors, and the Debtors' utility providers and their respective advisors regarding utilities matters.

(o) Tax Matters [Matter No. 19]

Total Fees: $221,405.00
Total Hours: 117.00

43. This Matter Category includes time spent by K&E attorneys and paraprofessionals conducting legal research, preparing correspondence and pleadings, and generally advising the Debtors on tax issues related to or arising during the chapter 11 cases. During the Fee Period, K&E attorneys were responsible for drafting and securing approval of interim and final orders authorizing payment of prepetition tax claims, researching and analyzing certain tax issues arising in connection with the Debtors' business operations and business structure, and coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

(p) Case Administration [Matter No. 20]

Total Fees: $251,584.00
Total Hours: 188.90

44. This Matter Category includes time spent on a variety of tasks that were necessary to ensure the efficient and smooth administration of legal services related to the Debtors' chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

(i) coordinating, managing, and administering these chapter 11 cases on a daily basis, including monitoring critical dates and maintaining a case calendar, task lists, and work-in-progress reports;

(ii) monitoring the case docket and reviewing docket entries as they were filed to apprise the Debtors and their professionals of developments in these chapter 11 cases;

(iii) facilitating compliance with service, notice, and other applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, including coordinating service of pleadings and related notices with the Debtors' local counsel, Cole Schotz P.C., and the claims and noticing agent; and

(iv) conducting regular conferences internally with both bankruptcy and non-bankruptcy professionals regarding the overall case status.

45. Time billed to this Matter Category also includes work and meetings related to multiple matters such that the time cannot be easily allocated to one of the other matters.

(q) K&E Retention and Fee Matters [Matter No. 21]

Total Fees: $434,313.00
Total Hours: 372.40

46. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the retention of K&E as the Debtors' counsel. Specifically, K&E attorneys and paraprofessionals spent time:

(i) preparing all pleadings necessary to obtain the order of the Court approving the employment of K&E to represent the Debtors;

(ii) implementing internally established procedures which require the continuous analysis of potential new conflicts;

(iii) preparing updated professional disclosures for filing with the Court; and

(iv) reviewing all time entries to ensure compliance with the Local Rules and applicable provisions of the Bankruptcy Code, and to make necessary redactions to preserve the confidentiality of the work performed for the Debtors.

(r) Non-K&E Retention and Fee Matters [Matter No. 22]

Total Fees: $500,209.00
Total Hours: 398.60

47. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to ensuring the retention of the Debtors' other professionals in these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

(i) assisting the Debtors' advisors in respect of their retention applications and orders related thereto, including:

(1) Cole Schotz P.C., as co-counsel to the Debtors;

(2) AlixPartners, LLP, as financial advisor to the Debtors;

(3) Evercore Group L.L.C., as investment banker to the Debtors;

(4) Quinn Emanuel Urquhart & Sullivan, LLP, as counsel to LABL, Inc. on behalf of and at the sole direction of the independent directors;

(5) M3 Advisory Partners, LP, as independent financial advisor to LABL, Inc. on behalf of and at the sole direction of the independent directors;

(6) PwC US Tax LLP, as tax services provider to the Debtors;

(7) PricewaterhouseCoopers Advisory Services LLC, as margin reporting review services provider to the Debtors;

(8) Ernst & Young LLP, as audit and tax services provider to the Debtors; and

(9) Kurtzman Carson Consultants, LLC dba Verita Global, as claims and noticing agent to the Debtors.

(ii) reviewing and commenting on other advisors' supplemental declarations;

(iii) assisting the Debtors' other advisors regarding their respective fee applications; and

(iv) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

(s) <u>Vendor Matters [Matter No. 23]</u>

Total Fees: $100,665.00
Total Hours: 65.40

48. This Matter Category includes time spent by K&E attorneys and paraprofessionals advising the Debtors on vendor and supplier issues, including with respect to first day relief and postpetition business activities. Specifically, K&E attorneys and paraprofessionals spent time:

(i) engaging with the Debtors' suppliers and vendors with respect to first day relief and postpetition business activities; and

(ii) researching and analyzing inquiries raised by various vendors and creditors and coordinating with the Debtors' other advisors with respect to the same.

(t) Adversary Proceedings & Litigation [Matter No. 24]

Total Fees: $8,040,218.00
Total Hours: 5,579.30

49. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to litigation, adversary proceedings, or other adversarial matters. Specifically, K&E attorneys and paraprofessionals spent time:

(i) corresponding and conferencing with the Debtors, their advisors, counsel to the Cross-Holder Ad Hoc Group, counsel to the Committee, the U.S. Trustee, and certain other parties in interest regarding the status of various litigation and contested matters;

(ii) researching, drafting, negotiating, and seeking approval of various bankruptcy pleadings related to contested matters and appeals;

(iii) preparing for several contested hearings;

(iv) preparing witnesses to testify in support of contested motions and applications and defending depositions in connection therewith;

(v) developing strategies around potential litigation issues and drafting and revising documents in connection with the same;

(vi) preparing and drafting materials for, and participating in, mediation sessions with Clayton, Dubilier & Rice, LLC, the Sponsor, the Plan Sponsor, the Secured Ad Hoc Group, the Cross-Holder Ad Hoc Group, and the Excluded First Lien Lenders; and

(vii) analyzing and responding to significant discovery requests from the Committee and the Cross-Holder Ad Hoc Group.

(u) Non-Working Travel Time [Matter No. 26]

Total Fees: $105,320.00
Total Hours: 76.30

50. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to traveling in connection with their representation of the Debtors. The amounts presented for review and the request for payment in the Fee Application reflect a reduction of one half the charges for travel time.

(v) Creditors' Committee Matters [Matter No. 27]

Total Fees: $6,549.00
Total Hours: 3.80

51. This Matter Category includes time spent by K&E attorneys meeting and corresponding with the Committee's advisors to provide relevant information and access to the Debtors and their records, as requested, and responding to, and addressing, issues raised by the Committee during these chapter 11 cases.

(w) Employee and Labor Matters [Matter No. 28]

Total Fees: $21,370.00
Total Hours: 14.20

52. The Debtors and K&E believe that a successful reorganization depends on retaining the workforce, thereby ensuring continuity of the Debtors' business. As a result, this Matter Category includes time spent by K&E attorneys and paraprofessionals obtaining entry of an order approving postpetition continuation of the Debtors' wages and benefits programs and complying with the noticing requirements thereof.

Actual and Necessary Expenses Incurred by K&E

53. As set forth in **Exhibit I** attached hereto, and as summarized in **Exhibit G** attached hereto, K&E has incurred a total of $389,566.30 in expenses on behalf of the Debtors during the Fee Period. These charges are intended to reimburse K&E's direct operating costs, which are not incorporated into the K&E hourly billing rates. K&E charges external copying and computer research at the provider's cost without markup. Only clients who actually use services of the types set forth in **Exhibit I** of this Fee Application are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying and other facilities and services.

Reasonable and Necessary Services Provided by K&E

A. Reasonable and Necessary Fees Incurred in Providing Services to the Debtors.

54. The foregoing professional services provided by K&E on behalf of the Debtors during the Fee Period were reasonable, necessary, and appropriate to the administration of these chapter 11 cases and related matters.

55. Many of the services performed by partners and associates of K&E were provided by K&E's Restructuring Group. K&E has a prominent practice in this area and enjoys a national and international reputation for its expertise in financial reorganizations and restructurings of troubled companies, with over 250 attorneys focusing on this area of the law. The attorneys at K&E have represented either the debtor or the creditors' committee or have acted as special counsel in many large chapter 11 cases.

56. In addition, due to the facts and circumstances of these chapter 11 cases, attorneys from K&E's litigation, corporate, and tax groups were heavily involved with K&E's representation of the Debtors. These practice groups also enjoy a national and international reputation for their expertise. Overall, K&E brings to these chapter 11 cases a particularly high level of skill and knowledge, which inured to the benefit of the Debtors and all stakeholders.

B. Reasonable and Necessary Expenses Incurred in Providing Services to the Debtors.

57. The time constraints imposed by the circumstances of these chapter 11 cases required K&E attorneys and other employees to devote substantial time during the evenings and on weekends to perform services on behalf of the Debtors. These services were essential to meet deadlines, respond to daily inquiries from various creditors and other parties in interest on a timely basis, and satisfy the demands of the Debtors' businesses and ensure the orderly administration of their estates. Consistent with firm policy, and as further disclosed in the Retention Application, K&E attorneys and other K&E employees who worked late in the evenings or on weekends were

reimbursed for their reasonable meal and transportation costs. K&E's regular practice is not to include components for those charges in overhead when establishing billing rates, but rather to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of legal services.

58. In addition, due to the location of the Debtors' businesses, co-counsel, creditors, and other parties in interest in relation to K&E's offices, frequent multi-party telephone conferences involving numerous parties were required. On many occasions, the exigencies and circumstances of these chapter 11 cases required overnight delivery of documents and other materials. The disbursements for such services are not included in K&E's overhead for the purpose of setting billing rates and K&E has made every effort to minimize its disbursements in these chapter 11 cases. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors in these chapter 11 cases.

59. Among other things, K&E makes sure that all overtime meals, travel meals, hotel rates, and airfares are reasonable and appropriate expenses for which to seek reimbursement. Specifically, K&E regularly reviews its bills to ensure that the Debtors are only billed for services that were actual and necessary and, where appropriate, prorates expenses. In that regard, K&E will waive certain fees and reduce its expenses if necessary. In the Fee Period, K&E voluntarily reduced its fees by $1,155,066.25 and expenses by $11,295.67. Consequently, K&E does not seek payment of such fees or reimbursement of such expenses in the Fee Application.

K&E's Requested Compensation and Reimbursement Should be Allowed

60. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary

expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

> In determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—
>
> (a) the time spent on such services;
>
> (b) the rates charged for such services;
>
> (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
>
> (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
>
> (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and
>
> (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

61. In determining the reasonableness of fees, courts routinely "employ the twelve factors set forth in *Johnson v. Ga. Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974)." *Staiano v. Cain (In re Lan Assocs. XI, L.P.)*, 192 F.3d 109, 123 (3d Cir. 1999); *see In re Redington*, No. 16-18407, 2018 WL 6444387, at *8 (Bankr. D.N.J. Dec. 6, 2018) (applying the *Johnson* factors). These factors include: (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the legal service properly; (4) the preclusion of employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by client or the circumstances; (8) the

amount involved and the results obtained; (9) the experience, reputation, and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *Lan Assocs.*, 192 F.3d at 123 n.8.

62. In addition, section 331 of the Bankruptcy Code provides that a debtor's attorney employed under section 327 of the Bankruptcy Code may apply to the Court for interim compensation not more than once every 120 days after an order for relief in a case under chapter 11. *See* 11 U.S.C. § 331.

63. In the instant case, K&E devoted a substantial amount of time and effort to addressing the numerous issues involved in these chapter 11 cases. K&E respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, believed to be necessary to effectively represent the Debtors, and were performed economically, effectively, and efficiently. Because K&E's services benefitted the Debtors' estates, K&E respectfully submits that it performed "actual and necessary" services compensable under section 330 of the Bankruptcy Code.

64. Further, K&E submits that consideration of the relevant factors enumerated in *Lan Assocs*., 192 F.3d at 123 n.8, establishes that the compensation requested is reasonable in light of the nature, extent, and value of such services to the Debtor:

a. *The Time and Labor Required*. The professional services rendered by K&E on behalf of the Debtors have required the expenditure of substantial time and effort, as well as a high degree of professional competence and expertise, in order to address the many complex issues encountered by the Debtors in these cases with skill and dispatch. K&E respectfully represents that the services rendered by it were performed efficiently, effectively, and economically.

b. *The Novelty and Difficulty of Questions*. These cases have presented numerous novel questions of law arising from novel factual circumstances, both generally and as compared to other bankruptcy cases.

c. *The Skill Required to Perform the Legal Services Properly*. K&E believes that its recognized expertise in the area of insolvency proceedings and reorganization, particularly in the manufacturing industry, contributes to the efficient and effective representation of the Debtors in these chapter 11 cases.

d. *The Preclusion of Other Employment by Applicant Due to Acceptance of the Case*. K&E's representation of the Debtors did not preclude its acceptance of new clients. However, the complex issues that arose in these cases required attention on a continuing basis, requiring K&E's professionals to commit significant portions of their time to these chapter 11 cases.

e. *The Customary Fee*. The fee sought herein is based on K&E's normal hourly rates for services of this kind. K&E respectfully submits that the hourly rates of its professionals are not unusual given the time expended in attending to the representation of the Debtors. K&E's hourly rates and the fees requested herein are commensurate with fees K&E has been awarded in other chapter 11 cases, as well as with fees charged by other attorneys of comparable experience.

f. *Whether the Fee is Fixed or Contingent*. Not applicable.

g. *Time Limitations Imposed by Client or other Circumstances*. Not applicable.

h. *The Amount Involved and Results Obtained*. K&E respectfully submits that the amount of fees for which compensation is sought is reasonable under the circumstances given the numerous, complex issues that had to be addressed during the Fee Period.

i. *The Experience, Reputation and Ability of the Attorneys*. K&E is a professional association that practices extensively in the fields of, among many others, bankruptcy and corporate restructuring, litigation, real estate, tax, corporate, finance, and employment. K&E has represented debtors, creditors, fiduciaries, and numerous other parties in hundreds of cases in various Bankruptcy Courts throughout the country.

j. *The Undesirability of the Case*. Not applicable.

k. *The Nature and Length of Professional Relationship.* Not applicable.

l. *Awards in Similar Cases*. As previously indicated, the fees sought herein are commensurate with fees K&E has been awarded in other chapter 11 cases.

65. K&E respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, necessary for and beneficial to the Debtors and their estates and were rendered to protect and preserve the Debtors' estates. K&E further believes that it performed the services for the Debtors economically, effectively, and efficiently, and the results obtained benefited not only the Debtors, but also the Debtors' estates and the Debtors' constituents. K&E further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

66. During the Fee Period, K&E's hourly billing rates for attorneys ranged from $825 to $2,975. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for restructuring, workout, bankruptcy, insolvency, and comparable matters, and similar complex corporate, securities, and litigation matters, whether in court or otherwise, regardless of whether a fee application is required. K&E strives to be efficient in the staffing of matters. These rates and the rate structure reflect that such matters are typically national in scope and involve great complexity, high stakes, and severe time pressures—all of which were present in these chapter 11 cases.

67. Moreover, K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover certain fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.

68. In sum, K&E respectfully submits that the professional services provided by K&E on behalf of the Debtors and their estates during these chapter 11 cases were necessary and

appropriate given the complexity of these chapter 11 cases, the time expended by K&E, the nature and extent of K&E's services provided, the value of K&E's services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in section 330 of the Bankruptcy Code. Accordingly, K&E respectfully submits that approval of the compensation sought herein is warranted and should be approved.

69. No previous application for the relief sought herein has been made to this or any other Court.

Reservation of Rights and Notice

70. It is possible that some professional time expended, or expenses incurred, during the Fee Period are not reflected in the Fee Application. K&E reserves the right to include such amounts in future fee applications. In addition, the Debtors will provide notice of this Fee Application to: (a) the Reorganized Debtors and their counsel; (b) the U.S. Trustee; (c) counsel to the Secured Ad Hoc Group; (d) co-counsel to the Sponsor and the Plan Sponsor; (e) co-counsel to the Cross-Holder Ad Hoc Group; (f) co-counsel to the Excluded First Lien Lenders; (g) counsel to the ABL Agent; (h) counsel to each of the Agents/Trustees; and (i) any party that specifically requests additional notice in writing to the Debtors or Reorganized Debtors, as applicable, or files a request for notice under Bankruptcy Rule 2002 (collectively, the "Notice Parties"). Any party, other than the Notice Parties, that wishes to object to the Fee Application, must file its objection with the Court, with a copy to Chambers and serve it on the affected professional and the Notice Parties so that it is actually received on or before July 10, 2026 at 4:00 p.m. (prevailing Eastern Time).

No Prior Request

71. No prior application for the relief requested herein has been made to this or any other court.

WHEREFORE, K&E respectfully requests that the Court enter an order (a) awarding K&E final compensation for professional and paraprofessional services provided during the Fee Period in the amount of $21,282,155.50, and reimbursement of actual, reasonable, and necessary expenses incurred in the Fee Period in the amount of $389,556.30; (b) authorizing and directing the Debtors to remit payment to K&E for such fees and expenses; and (c) granting such other relief as is appropriate under the circumstances.

Dated: June 25, 2026

/s/ Steven N. Serajeddini

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
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Email: steven.serajeddini@kirkland.com

-and-

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
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Lindsey Blumenthal (admitted *pro hac vice*)
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peter.candel@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession

Exhibit A

Serajeddini Declaration

KIRKLAND & ELLIS LLP
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Co-Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:	Chapter 11
MULTI-COLOR CORPORATION, *et al*.,	Case No. 26-10910 (MBK)
Reorganized Debtors.[1]	(Jointly Administered)

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

DECLARATION OF STEVEN N. SERAJEDDINI IN SUPPORT OF THE FIRST AND FINAL FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR THE FEE PERIOD FROM JANUARY 29, 2026 THROUGH AND INCLUDING APRIL 16, 2026

I, Steven N. Serajeddini, being duly sworn, state the following under penalty of perjury:

1. I am the president of Steven N. Serajeddini, P.C., a partner in the law firm of Kirkland & Ellis LLP, located at 601 Lexington Avenue, New York, New York 10022, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, "K&E").[2] I am one of the lead attorneys from K&E working on the above-captioned chapter 11 cases. I am a member in good standing of the Bars of the State of New York and the State of Illinois, and I have been admitted to practice in the United States District Court for the Northern District of Illinois. There are no disciplinary proceedings pending against me.

2. I have read the foregoing fee application of K&E, attorneys for the Debtors, for the Fee Period (the "Fee Application"). To the best of my knowledge, information, and belief, the statements contained in the Fee Application are true and correct. In addition, I believe that the Fee Application complies with Local Bankruptcy Rules 2016-1 and 2016-4.

3. In connection therewith, I hereby certify that:

a) to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Fee Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;

b) except to the extent disclosed in the Fee Application, the fees and disbursements sought in the Fee Application are billed at rates customarily employed by K&E and generally accepted by K&E's clients. In addition, none of the professionals seeking compensation varied their hourly rate based on the geographic location of the Debtors' case;

[2] Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Fee Application.

c) K&E is seeking compensation with respect to the approximately 0 hours and $0 in fees spent reviewing or revising time records and preparing, reviewing, and revising invoices[3] to redact privileged or confidential information;

d) in providing a reimbursable expense, K&E does not make a profit on that expense, whether the service is performed by K&E in-house or through a third party;

e) in accordance with Bankruptcy Rule 2016(a) and section 504 of the Bankruptcy Code, no agreement or understanding exists between K&E and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Local Bankruptcy Rules; and

f) all services for which compensation is sought were professional services on behalf of the Debtors and not on behalf of any other person.

[3] This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: June 25, 2026

Respectfully submitted,

/s/ Steven N. Serajeddini
Steven N. Serajeddini
as President of Steven N. Serajeddini, P.C., as Partner of Kirkland & Ellis LLP; and as Partner of Kirkland & Ellis International LLP

Exhibit B

Retention Order

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

KIRKLAND & ELLIS LLP
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COLE SCHOTZ P.C.
Michael D. Sirota, Esq.
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Proposed Co-Counsel to the Debtors and Debtors in Possession

Order Filed on April 15, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

In re:	Chapter 11
MULTI-COLOR CORPORATION, *et al*.,	Case No. 26-10910 (MBK)
Debtors.[1]	(Jointly Administered)

ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATION LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF JANUARY 29, 2026

DATED: April 15, 2026

Honorable Michael B. Kaplan
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ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF JANUARY 29, 2026

The relief set forth on the following pages, numbered three (3) through eight (8), is **ORDERED**.

Debtors: MULTI-COLOR CORPORATION, *et al*.
Case No. 26-10910 (MBK)
Caption of Order: ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF JANUARY 29, 2026

Upon the application (the "Application")[1] of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for the entry of an order (the "Order") authorizing the Debtors to retain and employ Kirkland & Ellis LLP and Kirkland & Ellis International LLP (collectively, "Kirkland") as their attorneys effective as of the Petition Date, pursuant to sections 327(a) and 330 of title 11 of the United States Code (the "Bankruptcy Code"), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rules 2014-1 and 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the "Local Rules"); and the Court having reviewed the Application, the Declaration of Steven N. Serajeddini, the president of Steven N. Serajeddini, P.C., a partner of Kirkland & Ellis LLP, and a partner of Kirkland & Ellis International LLP (the "Serajeddini Declaration"), and the declaration of Garrett Gabel, the Chief Restructuring Officer of Multi-Color Corporation (the "Gabel Declaration"); and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application and in the Serajeddini Declaration that (a) Kirkland does not hold or represent an interest adverse to the Debtors' estates and (b) Kirkland is a "disinterested person" as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code;

[1] Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

and the Court having found that the relief requested in the Application is in the best interests of the Debtors' estates; and the Court having found that the Debtors provided adequate and appropriate notice of the Application under the circumstances and that no other or further notice is required; and the Court having reviewed the Application and having heard statements in support of the Application at a hearing held before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Application is granted to the extent set forth herein.

2. The Debtors are authorized to retain and employ Kirkland as their attorneys effective as of the Petition Date in accordance with the terms and conditions set forth in the Application and in the Engagement Letter attached hereto as **Exhibit 1**.

3. Kirkland is authorized to provide the Debtors with the professional services as described in the Application and the Engagement Letter. Specifically, but without limitation, Kirkland will render the following legal services:

a. advising the Debtors with respect to their powers and duties as debtors in possession in the continued management and operation of their businesses and properties;

b. advising and consulting on their conduct during these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;

c. attending meetings and negotiating with representatives of creditors and other parties in interest;

d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;

e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;

f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;

g. advising the Debtors in connection with any potential sale of assets;

h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;

i. advising the Debtors regarding tax matters;

j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and

k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.

4. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court. Kirkland also intends to make a reasonable effort to comply with the U.S. Trustee's requests for

information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013*, both in connection with the Application and the interim and final fee applications to be filed by Kirkland in these chapter 11 cases.

5. Notwithstanding anything in the Application, Serajeddini Declaration, or Engagement Letter to the contrary, Kirkland shall apply any remaining amounts of its prepetition special purpose retainer as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to an order of the Court awarding fees and expenses to Kirkland. Kirkland is authorized without further order of the Court to reserve and apply amounts from the prepetition special purpose retainer that would otherwise be applied toward payment of postpetition fees and expenses as are necessary and appropriate to compensate and reimburse Kirkland for fees or expenses incurred on or prior to the Petition Date consistent with its ordinary course billing practices.

6. Notwithstanding anything to the contrary in the Application, the Engagement Letter, or the Declarations attached to the Application, the reimbursement provisions allowing the reimbursement of fees and expenses incurred in connection with participating in, preparing for, or responding to any action, claim, suit, or proceeding brought by or against any party that relates to the legal services provided under the Engagement Letter and fees for defending any objection to Kirkland's fee applications under the Bankruptcy Code are not approved absent further order of

the Court, by motion on notice with opportunity to object separate from Kirkland's monthly, interim, and/or final fee applications.

7. Kirkland shall not charge a markup to the Debtors with respect to fees billed by contract attorneys who are hired by Kirkland to provide services to the Debtors and shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules.

8. Kirkland shall provide ten-business-days' notice to the Debtors, the U.S. Trustee, and any official committee before any increases in the rates set forth in the Application or the Engagement Letter are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

9. No agreement or understanding exists between Kirkland and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these chapter 11 cases, nor shall Kirkland share or agree to share compensation received for services rendered in connection with these chapter 11 cases with any other person other than as permitted by Bankruptcy Code section 504.

10. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Kirkland shall coordinate with Cole Schotz P.C. and any additional firms the Debtors retain regarding their respective responsibilities in these chapter 11

cases. As such, Kirkland shall use reasonable efforts to avoid duplication of services provided by any of the Debtors' other professionals in these chapter 11 cases.

11. The Debtors and Kirkland are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

12. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

13. To the extent the Application, the Serajeddini Declaration, the Gabel Declaration, or the Engagement Letter is inconsistent with this Order, the terms of this Order shall govern.

14. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived.

15. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

16. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT 1

Engagement Letter

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

Steven N. Serajeddini, P.C.
To Call Writer Directly:
+1 212 446 5984
steven.serajeddini@kirkland.com

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United States

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September 15, 2025

LABL Acquisition Corporation
4053 Clough Woods Drive Batavia, OH 45103
Attention: Linn Harson, Chief Legal Officer

Re: Retention to Provide Legal Services

Dear Ms. Harson:

We are very pleased that you have asked us to represent LABL Acquisition Corporation and only those affiliates and wholly or partially owned subsidiaries listed in an addendum or supplement to this letter (collectively, "Client") in connection with a potential restructuring. Please note, the Firm's representation is only of Client; the Firm does not and will not represent any direct or indirect shareholder, director, officer, partner, employee, affiliate, or joint venturer of Client or of any other entity.

General Terms. This retention letter (this "Agreement") sets forth the terms of Client's retention of Kirkland & Ellis LLP and its affiliates (collectively, the "Firm," "we," "our" or "us") to provide legal services and constitutes an agreement between the Firm and Client (the "Parties"). This Agreement (notwithstanding any guidelines for outside counsel that Client may provide to the Firm) sets forth the Parties' entire agreement for rendering professional services for the current matter, as well as for all other existing or future matters (collectively, the "Engagement"), except where the Parties otherwise agree in writing.

Fees. The Firm will bill Client for fees incurred at its regular hourly rates and in quarterly increments of an hour (or in smaller time increments as otherwise required by a court). The Firm reserves the right to adjust the Firm's billing rates from time to time in the ordinary course of the Firm's representation of Client.

Although the Firm will attempt to estimate fees to assist Client in Client's planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in writing.

Expenses. Expenses related to providing services shall be included in the Firm's statements as disbursements advanced by the Firm on Client's behalf. Such expenses include photocopying, printing, scanning, witness fees, travel expenses, filing and recording fees, certain

secretarial overtime, and other overtime expenses, postage, express mail, and messenger charges, deposition costs, computerized legal research charges, and other computer services, and miscellaneous other charges. Client shall pay directly (and is solely responsible for) certain larger costs, such as consultant or expert witness fees and expenses, and outside suppliers' or contractors' charges, unless otherwise agreed by the Parties. By executing this Agreement below, Client agrees to pay for all charges in accordance with the Firm's schedule of charges, a copy of which is attached hereto at Schedule 1, as revised from time to time.

Billing Procedures. The Firm's statements of fees and expenses are typically delivered monthly, but the Firm reserves the right to alter the timing of delivering its statements depending on circumstances. Client may have the statement in any reasonable format it chooses, but the Firm will select an initial format for the statement unless Client otherwise requests in writing. Depending on the circumstances, however, estimated or summary statements may be provided, with time and expense details to follow thereafter.

Retainer. Client agrees to provide to the Firm a "special purpose retainer" (also known as an "advance payment retainer") as defined in Rule 1.5(d) of the Illinois Rules of Professional Conduct, *Dowling v. Chicago Options Assoc., Inc.*, 875 N.E.2d 1012, 1018 (Ill. 2007), and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein), in the amount of $3,000,000.00. In addition, Client agrees to provide one or more additional special purpose retainer upon request by the Firm so that the amount of any special purpose retainer remains at or above the Firm's estimated fees and expenses. The Firm may apply the special purpose retainer to any outstanding fees as services are rendered and to expenses as they are incurred. Client understands and acknowledges that any special purpose retainer is earned by the Firm upon receipt, any special purpose retainer becomes the property of the Firm upon receipt, Client no longer has a property interest in any special purpose retainer upon the Firm's receipt, any special purpose retainer will be placed in the Firm's general account and will not be held in a client trust account, and Client will not earn any interest on any special purpose retainer; provided, however, that solely to the extent required under applicable law, at the conclusion of the Engagement, if the amount of any special purpose retainer held by the Firm is in excess of the amount of the Firm's outstanding and estimated fees, expenses, and costs, the Firm will pay to Client the amount by which any special purpose retainer exceeds such fees, expenses, and costs. Client further understands and acknowledges that the use of a special purpose retainer is an integral condition of the Engagement, and is necessary to ensure that: Client continues to have access to the Firm's services; the Firm is compensated for its representation of Client; the Firm is not a pre-petition creditor in the event of a Restructuring Case; and that in light of the foregoing, the provision of the special purpose retainer is in Client's best interests. The fact that Client has provided the Firm with a special purpose retainer does not affect Client's right to terminate the client-lawyer relationship.

Please be advised that there is another type of retainer known as a "security retainer," as defined in *Dowling v. Chicago Options Assoc.*, 875 N.E.2d at 1018, and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein). A security retainer remains the property of the client until the lawyer applies it to charges for services that are actually rendered and expenses that are incurred. Any unearned funds are then

returned to the client. In other circumstances not present here, the Firm would consider a security retainer and Client's funds would be held in the Firm's segregated client trust account until applied to pay fees and expenses. Funds in a security retainer, however, can be subject to claims of Client's creditors and, if taken by creditors, may leave Client unable to pay for ongoing legal services, which may result in the Firm being unable to continue the Engagement. Moreover, a security retainer creates clawback risks for the Firm in the event of an insolvency proceeding. The choice of the type of retainer to be used is Client's choice alone, but for the Engagement and for the reasons set forth above, the Firm is unwilling to represent Client in the Engagement without using the special purpose retainer.

Termination. The Engagement may be terminated by either Party at any time by written notice by or to Client. The Engagement will end at the earliest of (a) Client's termination of the Engagement, (b) the Firm's withdrawal, and (c) the substantial completion of the Firm's substantive work. If permission for withdrawal is required by a court, the Firm shall apply promptly for such permission, and termination shall coincide with the court order for withdrawal. If this Agreement or the Firm's services are terminated for any reason, such termination shall be effective only to terminate the Firm's services prospectively and all the other terms of this Agreement shall survive any such termination.

Upon cessation of the Firm's active involvement in a particular matter (even if the Firm continues active involvement in other matters on Client's behalf), the Firm will have no further duty to inform Client of future developments or changes in law as may be relevant to such matter. Further, unless the Parties mutually agree in writing to the contrary, the Firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise from the matters for which the Firm had been retained.

Cell Phone and E-Mail Communication. The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by cell telephone, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client does not wish the Firm to discuss privileged matters on cell telephones with Client or Client's professionals or agents.

The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by unencrypted e-mail, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client wishes to institute a system to encode all e-mail between the Firm and Client or Client's professionals or agents.

File Retention. All records and files will be retained and disposed of in compliance with the Firm's policy in effect from time to time. Subject to future changes, it is the Firm's current policy generally not to retain records relating to a matter for more than five years. Upon Client's prior written request, the Firm will return client records that are Client's property to Client prior to their destruction. Although we will return your records (i.e., your client file) to you at any time

upon your written request, you agree that your client file will not include our Firm's internal files including administrative materials, internal communications, and drafts. It is not administratively feasible for the Firm to advise Client of the closing of a matter or the disposal of records. The Firm recommends, therefore, that Client maintain Client's own files for reference or submit a written request for Client's client files promptly upon conclusion of a matter. Notwithstanding anything to the contrary herein, Client acknowledges and agrees that any applicable privilege of Client (including any attorney-client and work product privilege or any duty of confidentiality) (collectively, the "Privileges") belongs to Client alone and not to any successor entity (including without limitation the Client after a change in control or other similar restructuring or non-restructuring transaction (including without limitation a reorganized Client after the effective date of a plan of reorganization), whether through merger, asset or equity sale, business combination, or otherwise, irrespective of whether such transaction occurs in a Restructuring Case or on an out-of-court basis (in each case, a "Transaction")). Client hereby waives any right, title, and interest of such successor entity to all information, data, documents, or communications in any format covered by the Privileges that is in the possession of the Firm ("Firm Materials"), to the extent that such successor entity had any right, title, and interest to such Firm Materials. For the avoidance of doubt, Client agrees and acknowledges that after a Transaction, such successor entity shall have no right to claim or waive the Privileges or request the return of any such Firm Materials; instead, such Firm Materials shall remain in the Firm's sole possession and control for its exclusive use, and the Firm will (a) not waive any Privileges or disclose the Firm Materials, (b) take all reasonable steps to ensure that the Privileges survive and remain in full force and effect, and (c) assert the Privileges to prevent disclosure of any Firm Materials.

Data Protection. You further agree that, if you provide us with personal data, you have complied with applicable data protection legislation and that we may process such personal data in accordance with our Data Transfer and Privacy Policy at www.kirkland.com. We process your personal data in order to (i) carry out work for you; (ii) share the data with third parties such as expert witnesses and other professional advisers if our work requires; (iii) comply with applicable laws and regulations and (iv) provide you with information relating to our Firm and its services.

Conflicts of Interest. As is customary for a law firm of the Firm's size, there are numerous business entities, with which Client currently has relationships, that the Firm has represented or currently represents in matters unrelated to Client. The Firm notes that the Firm currently represents or has represented Clayton, Dubilier & Rice, LLC, Brookfield Business Partners L.P., and/or certain of their respective affiliates (collectively, the "Interested Parties") and will continue to do so in such unrelated matters. Because Client is engaged in activities (and may in the future engage in additional activities) in which Client's interests may diverge from those of the Interested Parties or the Firm's other clients, the possibility exists that the Interested Parties or one of the Firm's clients may take positions adverse to Client.

Further, in undertaking the representation of Client, the Firm wants to be fair not only to Client's interests but also to those of the Firm's other clients. Because Client is engaged in activities (and may in the future engage in additional activities) in which its interests may diverge from those of the Firm's other clients, the possibility exists that one of the Firm's current or future clients may take positions adverse to Client (including litigation or other dispute resolution

mechanisms) in a matter in which such other client may have retained the Firm or one of Client's adversaries may retain the Firm in a matter adverse to another entity or person.

In the event a present conflict of interest exists between Client and the Firm's other clients or in the event one arises in the future, Client agrees to waive any such conflict of interest or other objection that would preclude the Firm's representation of another client (a) in other current or future matters substantially unrelated to the Engagement or (b) other than during a Restructuring Case (as defined below), in other matters related to Client (such representation an "Allowed Adverse Representation"). By way of example, such Allowed Adverse Representations might take the form of, among other contexts: litigation (including arbitration, mediation and other forms of dispute resolution); transactional work (including consensual and non-consensual merger, acquisition, and takeover situations, financings, and commercial agreements); counseling (including advising direct adversaries and competitors); and restructuring (including bankruptcy, insolvency, financial distress, recapitalization, equity and debt workouts, and other transactions or adversarial adjudicative proceedings related to any of the foregoing and similar matters). We hereby acknowledge and agree that we are subject to the applicable rules of professional conduct, including our obligations to maintain the confidentiality of your information.

Client also agrees that it will not, for itself or any other entity or person, assert that either (i) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (ii) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing another entity or person in any Allowed Adverse Representation. Client further agrees that any Allowed Adverse Representation does not breach any duty that the Firm owes to Client or any of Client's affiliates. Client also agrees that the Firm's representation in the Engagement is solely of Client and that no member or other entity or person related to it (such as a shareholder, parent, subsidiary, affiliate, director, officer, partner, employee, or joint venturer) has the status of a client for conflict of interest purposes.

In addition, if a waiver of a conflict of interest necessary to allow the Firm to represent another client in a matter that is not substantially related to the Engagement is not effective for any reason, Client agrees that the Firm may withdraw from the Engagement. Should that occur, Client will not, for itself or any other entity or person, seek to preclude such termination of services or assert that either (a) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (b) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing such other client or acting on such adverse matter.

It is important that you review this letter carefully and consider all of the advantages and disadvantages of waiving certain conflicts of interests that would otherwise bar the Firm from representing parties with interests adverse to you during the time in which the Firm is representing you. You also understand that because this waiver includes future issues and future clients that are unknown and unknowable at this time, it is impossible to provide you with any more details about those prospective clients and matters. Thus, in choosing to execute this waiver, you have recognized the inherent uncertainty about the array of potential matters and clients the Firm might

take on in matters that are adverse to you but have nonetheless decided it is in your interest to waive conflicts of interest regarding the Allowed Adverse Representations and waive rights to prohibit the Firm's potential withdrawal should a conflict waiver prove ineffectual.

The Firm informs Client that certain entities owned by current or former Firm attorneys and senior staff ("attorney investment entities") have investments in funds or companies that may, directly or indirectly, be affiliated with Client, hold investments in Client's debt or equity securities, may be adverse to Client, or conduct commercial transactions with Client (each, a "Passive Holding"). The attorney investment entities are passive and have no management or other control rights in such funds or companies. The Firm notes that other persons may in the future assert that a Passive Holding creates, in certain circumstances, a conflict between the Firm's exercise of its independent professional judgment in rendering advice to Client and the financial interest of Firm attorneys participating in the attorney investment entities, and such other persons might seek to limit Client's ability to use the Firm to advise Client on a particular matter. While the Firm cannot control what a person might assert or seek, the Firm believes that the Firm's judgment will not be compromised by virtue of any Passive Holding. Please let us know if Client has any questions or concerns regarding the Passive Holdings. By executing this letter, Client acknowledges the Firm's disclosure of the foregoing.

Restructuring Cases. If it becomes necessary for Client to commence a restructuring case under chapter 11 of the U.S. Bankruptcy Code (a "Restructuring Case"), the Firm's ongoing employment by Client will be subject to the approval of the court with jurisdiction over the petition. If necessary, the Firm will take steps necessary to prepare the disclosure materials required in connection with the Firm's retention as lead restructuring counsel. In the near term, the Firm will begin conflicts checks on potentially interested parties as provided by Client.

If necessary, the Firm will prepare a preliminary draft of a schedule describing the Firm's relationships with certain interested parties (the "Disclosure Schedule"). The Firm will give Client a draft of the Disclosure Schedule once it is available. Although the Firm believes that these relationships do not constitute actual conflicts of interest, these relationships must be described and disclosed in Client's application to the court to retain the Firm.

If in the Firm's determination a conflict of interest arises in Client's Restructuring Case requiring separate conflicts counsel, then Client will be required to use separate conflicts counsel in those matters.

No Guarantee of Success. It is impossible to provide any promise or guarantee about the outcome of Client's matters. Nothing in this Agreement or any statement by Firm staff or attorneys constitutes a promise or guarantee. Any comments about the outcome of Client's matter are simply expressions of judgment and are not binding on the Firm.

Arbitration of all Disputes. Other than in a Restructuring Case, in the event of a dispute regarding this Agreement, the Engagement, or any other aspect of our relationship (a "Dispute"), you agree to try to resolve the Dispute by confidential mediation under the International Institute of Conflict Prevention & Resolution's ("CPR") Mediation Procedure before instituting any legal

claim. If mediation is unsuccessful, you agree that any Dispute will be resolved by binding, confidential arbitration conducted in Chicago, Illinois and governed by the then-existing CPR Administered Arbitration Rules for domestic disputes, except that (i) the scope of discovery will be as set forth in Rule 26 of the Federal Rules of Civil Procedure, (ii) the arbitrator(s) will be one or more former United States federal court judges and (iii) CPR's costs shall be split equally between the parties and each party shall be responsible for its own fees and costs. Any questions regarding arbitrability of the Dispute are delegated to the arbitrator(s).

By agreeing to arbitration, you agree that you are waiving your right to have a Dispute resolved in court and you are waiving the right to a jury trial. You also agree, to the maximum extent permitted by law, to waive any right that you may have to punitive damages. The substantive law of the State of Illinois and its statute of limitations will apply to the arbitration without regard to any otherwise applicable conflict-of-law rules (whether of the State of Illinois or any other jurisdiction). The arbitration shall be governed by the Federal Arbitration Act, 9 U.S.C. §§ 1 et seq., and judgment upon the award rendered by the arbitrator(s) may be entered by any court having jurisdiction thereof.

Consent to Use of Information. In connection with future materials that, for marketing purposes, describe facets of the Firm's law practice and recite examples of matters the Firm handles on behalf of clients, Client agrees that, if those materials avoid disclosing Client's confidences and secrets as defined by applicable ethical rules, they may, only with your prior written consent, identify Client as a client, may contain factual synopses of Client's matters, and may indicate generally the results achieved.

Reimbursement of Fees and Expenses. Client agrees to promptly reimburse the Firm for all internal or external fees and expenses, including the amount of the Firm's attorney and paralegal time at normal billing rates, as incurred by the Firm in connection with participating in, preparing for, or responding to any action, claim, objection, suit, or proceeding brought by or against any third-party that relates to the legal services provided by the Firm under this Agreement. Without limiting the scope of the foregoing, and by way of example only, this paragraph extends to all such fees and expenses incurred by the Firm: in responding to document subpoenas, and preparing for and testifying at depositions and trials; and with respect to the filing, preparation, prosecution or defense of any applications by the Firm for approval of fees and expenses in a judicial, arbitral, or similar proceeding. Further, Client understands, acknowledges, and agrees that in connection with a Restructuring Case, if Client has not objected to the payment of a Firm invoice or to a Firm fee and expense application, has in fact paid such invoice, or has approved such fee and expense application, then Client waives its right (and the right of any successor entity as a result of a Transaction or otherwise) to subsequently object to the payment of fees and expenses covered by such invoice or fee application.

LLP. Kirkland & Ellis LLP is a limited liability partnership organized under the laws of Illinois, and Kirkland & Ellis International LLP is a limited liability partnership organized under the laws of Delaware. Pursuant to those statutory provisions, an obligation incurred by a limited liability partnership, whether arising in tort, contract or otherwise, is solely the obligation of the limited liability partnership, and partners are not personally liable, directly or indirectly, by way

of indemnification, contribution, assessment or otherwise, for such obligation solely by reason of being or so acting as a partner.

Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of Illinois, without giving effect to the conflicts of law principles thereof.

Miscellaneous. This Agreement sets forth the Parties' entire agreement for rendering professional services. It can be amended or modified only in writing and not orally or by course of conduct. Each Party signing below is jointly and severally responsible for all obligations due to the Firm and represents that each has full authority to execute this Agreement so that it is binding. This Agreement may be signed in one or more counterparts and binds each Party countersigning below, whether or not any other proposed signatory ever executes it. If any provision of this Agreement or the application thereof is held invalid or unenforceable, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable. Any agreement or waiver contained herein by Client extends to any assignee or successor in interest to Client, including without limitation the reorganized Client upon and after the effective date of a plan of reorganization in a Restructuring Case.

This Agreement is the product of arm's-length negotiations between sophisticated parties, and Client acknowledges that it is experienced with respect to the retention of legal counsel. Therefore, the Parties acknowledge and agree that any otherwise applicable rule of contract construction or interpretation which provides that ambiguities shall be construed against the drafter (and all similar rules of contract construction or interpretation) shall not apply to this Agreement. The Parties further acknowledge that the Firm is not advising Client with respect to this Agreement because the Firm would have a conflict of interest in doing so, and that Client has consulted (or had the opportunity to consult) with legal counsel of its own choosing. Client further acknowledges that Client has entered into this Agreement and agreed to all of its terms and conditions voluntarily and fully-informed, based on adequate information and Client's own independent judgment. The Parties further acknowledge that they intend for this Agreement to be effective and fully enforceable upon its execution and to be relied upon by the Parties.

* * *

Please confirm your agreement with the arrangements described in this letter by signing the enclosed copy of this letter in the space provided below and returning it to us. Please understand that, if we do not receive a signed copy of this letter within twenty-one days, we will withdraw from representing you in this Engagement.

Very truly yours,

KIRKLAND & ELLIS LLP

By: Steven N. Serajeddini
Printed Name: Steven N. Serajeddini, P.C.
Title: Partner

Agreed and accepted this 15th day of September 2025

LABL Acquisition Corporation

By: DocuSigned by: AFA5A2696F36419...
Name: Linn Harson
Title: Chief Legal Officer

ADDENDUM: List of Client Subsidiaries

Adhesif Labels Pty. Ltd.
Chilean Label Corp Holdings, LLC
Collotype International Holdings Pty Ltd
Collotype Labels International Pty Ltd
Cunamara Investments Pty. Limited.
Exportaciones IM - Promocion, S.A. de C.V.
Flexcoat Produtos Auto-Adesivos S.A.
Gardoc Inc.
GPC III B.V.
GPC III Packaging Holdings Mexico S. de R. L. de C.V.
Grafo Regia S. de R.L. de C.V.
Haendler & Natermann Benelux SPRL/BVBA
Hally Group Pty. Ltd.
Hally Labels Pty. Ltd.
Hammer Packaging Corp.
Hexagon Holdings Limited
Kiwi Labels Ltd.
LabelCorp International LLC
Labels Buyer, LLC
LABL Holding Corporation
LABL Intermediate Holding Corporation
LABL, Inc.
Lux Global Label Puerto Rico, LLC
Magnus Donners Pty Limited
MCC Ablis France SAS
MCC Adelaide Pty Ltd
MCC Albany Limited
MCC Auckland Limited
MCC Camaiore S.r.l.
MCC Cardiff Ltd.
MCC Christchurch Limited
MCC Denmark A/S
MCC France EST
MCC France F&B SAS
MCC France Ouest
MCC Griffith Pty Ltd
MCC Italia S.p.A.
MCC Karydakis
MCC Korsini Ambalaj Sanayi ve Ticaret A.S.
MCC Label Durban South Africa (Pty) Ltd
MCC Label Johannesburg South Africa (Pty) Ltd.

MCC Label Paarl South Africa Ltd.
MCC Label Sydney Pty Ltd
MCC Labels (Kuala Lumpur) Sdn. Bhd.
MCC Labels (Manila) Philippines, Inc.
MCC Labels (Penang) Sdn. Bhd.
MCC Labels Asia Sdn Bhd
MCC Labels Australia Holdings Pty. Ltd.
MCC Labels Australia Pty. Ltd.
MCC Labels Enterprise (Penang) Sdn. Bhd
MCC Manufacturing, Inc.
MCC Melbourne Pty. Ltd.
MCC Mexico 3 Holding B.V.
MCC Mexico 4 Holding S.a.r.l.
MCC Nantes France SAS
MCC Norwood, LLC
MCC Perth Pty Ltd
MCC Poznań Sp. z o.o.
MCC Shared Service Centre Sdn Bhd
MCC Skurup AB
MCC Smart Packaging Solutions, LLC
MCC Stavanger AS
MCC Verstraete Australia Pty Ltd
MCC Verstraete In Mold Labels USA Inc.
MCC Verstraete N.V
MCC-Mexico Holdings 1 LLC
MCC-Mexico Holdings 2 LLC
MCC-Norway, LLC
Multi Color Global Label SA de CV
Multi Color Italian Holding Srl
Multi-Color (New Zealand) Holdings Pty Limited
Multi-Color (New Zealand) Pty. Limited
Multi-Color (QLD) Pty Ltd
Multi-Color Argentina S.A.
Multi-Color Australia Acquisition Pty Ltd
Multi-Color Australia Holdings Pty Ltd
Multi-Color Australia LLC
Multi-Color Bingen Germany GmbH
Multi-Color Brazil Holdings
Multi-Color Canada, Inc.
Multi-Color Chile SpA
Multi-Color Clydebank Scotland Limited
Multi-Color Corporation
Multi-Color Corporation Cluj Napoca SRL
Multi-Color Corporation Kenya Limited

Multi-Color Corporation Tanzania Limited
Multi-Color Cwmbran UK Limited
Multi-Color Daventry England Ltd
Multi-Color German Group GmbH
Multi-Color Germany Holding GmbH
Multi-Color Hann. Muenden Germany GmbH
Multi-Color Haro Spain, S.L.
Multi-Color Heiligenstadt Germany GmbH
Multi-Color Label Corporation Mexico SA de CV
Guadalajara
Multi-Color Labels Castlebar Ireland Limited
Multi-Color Labels Ireland Limited
Multi-Color Montreal Canada Corporation
Multi-Color Packaging Materials (Taicang) Co., Ltd
Multi-Color Packaging Printing (Guangzhou) Co., Ltd.
Multi-Color Suisse S.A.
Multi-Color UK Holdings 2 Limited
Multi-Color Warsaw Poland S.A.
Multi-Color Vietnam Company Limited
Pemara Asia Holding Pty Ltd.
PT Multi Color Jakarta Indonesia
Spear Group Holdings Ltd.
W/S Packaging Group, Inc.
Zenith Action Sdn Bhd
Zenith Pioneer (M) Sdn Bhd

KIRKLAND & ELLIS LLP

CLIENT-REIMBURSABLE EXPENSES AND OTHER CHARGES

Effective 01/01/2025

The following outlines Kirkland & Ellis LLP's ("K&E LLP") policies and standard charges for various services performed by K&E LLP and/or by other third parties on behalf of the client which are often ancillary to our legal services. Services provided by in-house K&E LLP personnel are for the convenience of our clients. Given that these services are often ancillary to our legal services, in certain instances it may be appropriate and/or more cost efficient for these services to be outsourced to a third-party vendor. If services are provided beyond those outlined below, pricing will be based on K&E LLP's approximate cost and/or comparable market pricing.

- **Duplicating, Reprographics and Printing**: The following list details K&E LLP's charges for duplicating, reprographics and printing services:
  - Black and White Copy or Print (all sizes of paper):
    - $0.16 per impression for all U.S. offices
    - €0.10 per impression in Munich and Paris
    - £0.15 per impression in London
    - HK$1.50 per impression in Hong Kong
    - CNY1.00 per impression in Beijing and Shanghai
  - Color Copy or Print (all sizes of paper):
    - $0.55 per impression
  - Scanned Images:
    - $0.16 per page for black and white or color scans
  - Other Services:
    - CD/DVD Duplicating or Mastering - $7/$10 per CD/DVD
    - Binding - $0.70 per binding
    - Large or specialized binders - $13/$27
    - Tabs - $0.13 per item
    - OCR/File Conversion - $0.03 per page
    - Large Format Printing - $1.00 per sq. ft.

- **Secretarial and Word Processing**: Clients are not charged for secretarial and word processing activities incurred on their matters during standard business hours.

- **Overtime Charges**: Clients will be charged for overtime costs for secretarial and document services work if either (i) the client has specifically requested the after-hours work or (ii) the nature of the work being done for the client necessitates out-of-hours overtime and such work could not have been done during normal working hours. If these conditions are satisfied, costs for related overtime meals and transportation also will be charged.

- **Travel Expenses**: We charge clients our out-of-pocket costs for travel expenses including associated travel agency fees. We charge coach fares (business class for international flights) unless the client has approved business-class, first-class or an upgrade. K&E LLP personnel are instructed to incur only reasonable airfare, hotel and meal expenses. K&E LLP negotiates, uses, and passes along volume discount hotel and air rates whenever practicable. However, certain retrospective rebates may not be passed along.

- **Catering Charges:** Clients will be charged for any in-house catering service provided in connection with client matters; *provided* that Client shall not be charged for any in-house catering service provided solely to any internal K&E professionals.

- **Communication Expenses**: We do not charge clients for telephone calls, conference calls, videoconferences or faxes made from K&E LLP's offices.

  Charges incurred for conference calls, videoconferences, cellular telephones, and calls made from other third-party locations will be charged to the client at the actual cost incurred. Further, other telecommunication expenses incurred at third-party locations (e.g., phone lines at trial sites, Internet access, etc.) will be charged to the client at the actual cost incurred.

- **Overnight Delivery/Postage**: We charge clients for the actual cost of overnight and special delivery (e.g., Express Mail, FedEx, and DHL), and U.S. postage for materials mailed on the client's behalf. K&E LLP negotiates, uses, and passes along volume discount rates whenever practicable.

- **Messengers**: We charge clients for the actual cost of a third-party vendor messenger.

- **Library Research Services:** Library Research staff provides research and document retrieval services at the request of attorneys, and clients are charged per hour for these services. Any expenses incurred in connection with the request, such as outside retrieval service or online research charges, are passed on to the client at cost, including any applicable discounts.

- **Online Research Charges**: K&E LLP charges for costs incurred in using third-party online research services in connection with a client matter. K&E LLP negotiates and uses discounts or special rates for online research services whenever possible and practicable and passes through the full benefit of any savings to the client based on actual usage.

- **Off-Site Legal Files Storage**: Clients are not charged for off-site storage of files unless the storage charge is approved in advance.

- **Electronic Data Storage**: K&E LLP will not charge clients for costs to store electronic data and files on K&E LLP's systems if the data stored does not exceed

100 gigabytes (GB). If the data stored for a specific client exceeds 100GB, K&E LLP will charge clients $6.00 per month/per GB for all network data stored until the data is either returned to the client or properly disposed of. For e-discovery data on the Relativity platform, K&E LLP will also charge clients $6.00 per month/per GB until the data is either returned to the client or properly disposed of.

- **Tax Filings**: Clients will be charged a fixed fee for certain tax filings. Our standard charge is $400 per Form 8832 election; $250 per Form 83(b) election for the first 20 forms, $100 per form for any additional forms; $1,000 each for Form SS-4 (Foreign); $100 each for Form SS-4 (Domestic); and $75 for each FIRPTA certificate.

- **Calendar Court Services**: Our standard charge is $25 for a court filing and other court services or transactions.

- **Supplies**: There is no client charge for standard office supplies. Clients are charged for special items (e.g., a minute book, exhibit tabs/indexes/dividers, binding, etc.) and then at K&E LLP's actual cost.

- **Contract Attorneys and Contract Non-Attorney Billers**: If there is a need to utilize a contract attorney or contract non-attorney on a client engagement, clients will be charged a standard hourly rate for these billers unless other specific billing arrangements are agreed between K&E LLP and client.

- **Expert Witnesses, Experts of Other Types, and Other Third Party Consultants**: If there is a need to utilize an expert witness, expert of other type, or other third party consultant such as accountants, investment bankers, academicians, other attorneys, etc. on a client engagement, clients will be requested to retain or pay these individuals directly unless specific billing arrangements are agreed between K&E LLP and client.

- **Third Party Expenditures**: Third party expenditures (e.g., corporate document and lien searches, lease of office space at Trial location, IT equipment rental, SEC and regulatory filings, etc.) incurred on behalf of a client, will be passed through to the client at actual cost. If the invoice exceeds $50,000, it is K&E LLP's policy that wherever possible such charges will be directly billed to the client. In those circumstances where this is not possible, K&E LLP will seek reimbursement from our client prior to paying the vendor.

Unless otherwise noted, charges billed in foreign currencies are based on current U.S. charges at an appropriate exchange rate.

Exhibit C

Engagement Letter

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

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United States

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Steven N. Serajeddini, P.C.
To Call Writer Directly:
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steven.serajeddini@kirkland.com

Facsimile:
+1 212 446 4900

September 15, 2025

LABL Acquisition Corporation
4053 Clough Woods Drive Batavia, OH 45103
Attention: Linn Harson, Chief Legal Officer

Re: Retention to Provide Legal Services

Dear Ms. Harson:

We are very pleased that you have asked us to represent LABL Acquisition Corporation and only those affiliates and wholly or partially owned subsidiaries listed in an addendum or supplement to this letter (collectively, "Client") in connection with a potential restructuring. Please note, the Firm's representation is only of Client; the Firm does not and will not represent any direct or indirect shareholder, director, officer, partner, employee, affiliate, or joint venturer of Client or of any other entity.

General Terms. This retention letter (this "Agreement") sets forth the terms of Client's retention of Kirkland & Ellis LLP and its affiliates (collectively, the "Firm," "we," "our" or "us") to provide legal services and constitutes an agreement between the Firm and Client (the "Parties"). This Agreement (notwithstanding any guidelines for outside counsel that Client may provide to the Firm) sets forth the Parties' entire agreement for rendering professional services for the current matter, as well as for all other existing or future matters (collectively, the "Engagement"), except where the Parties otherwise agree in writing.

Fees. The Firm will bill Client for fees incurred at its regular hourly rates and in quarterly increments of an hour (or in smaller time increments as otherwise required by a court). The Firm reserves the right to adjust the Firm's billing rates from time to time in the ordinary course of the Firm's representation of Client.

Although the Firm will attempt to estimate fees to assist Client in Client's planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in writing.

Expenses. Expenses related to providing services shall be included in the Firm's statements as disbursements advanced by the Firm on Client's behalf. Such expenses include photocopying, printing, scanning, witness fees, travel expenses, filing and recording fees, certain

secretarial overtime, and other overtime expenses, postage, express mail, and messenger charges, deposition costs, computerized legal research charges, and other computer services, and miscellaneous other charges. Client shall pay directly (and is solely responsible for) certain larger costs, such as consultant or expert witness fees and expenses, and outside suppliers' or contractors' charges, unless otherwise agreed by the Parties. By executing this Agreement below, Client agrees to pay for all charges in accordance with the Firm's schedule of charges, a copy of which is attached hereto at Schedule 1, as revised from time to time.

Billing Procedures. The Firm's statements of fees and expenses are typically delivered monthly, but the Firm reserves the right to alter the timing of delivering its statements depending on circumstances. Client may have the statement in any reasonable format it chooses, but the Firm will select an initial format for the statement unless Client otherwise requests in writing. Depending on the circumstances, however, estimated or summary statements may be provided, with time and expense details to follow thereafter.

Retainer. Client agrees to provide to the Firm a "special purpose retainer" (also known as an "advance payment retainer") as defined in Rule 1.5(d) of the Illinois Rules of Professional Conduct, *Dowling v. Chicago Options Assoc., Inc.*, 875 N.E.2d 1012, 1018 (Ill. 2007), and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein), in the amount of $3,000,000.00. In addition, Client agrees to provide one or more additional special purpose retainer upon request by the Firm so that the amount of any special purpose retainer remains at or above the Firm's estimated fees and expenses. The Firm may apply the special purpose retainer to any outstanding fees as services are rendered and to expenses as they are incurred. Client understands and acknowledges that any special purpose retainer is earned by the Firm upon receipt, any special purpose retainer becomes the property of the Firm upon receipt, Client no longer has a property interest in any special purpose retainer upon the Firm's receipt, any special purpose retainer will be placed in the Firm's general account and will not be held in a client trust account, and Client will not earn any interest on any special purpose retainer; provided, however, that solely to the extent required under applicable law, at the conclusion of the Engagement, if the amount of any special purpose retainer held by the Firm is in excess of the amount of the Firm's outstanding and estimated fees, expenses, and costs, the Firm will pay to Client the amount by which any special purpose retainer exceeds such fees, expenses, and costs. Client further understands and acknowledges that the use of a special purpose retainer is an integral condition of the Engagement, and is necessary to ensure that: Client continues to have access to the Firm's services; the Firm is compensated for its representation of Client; the Firm is not a pre-petition creditor in the event of a Restructuring Case; and that in light of the foregoing, the provision of the special purpose retainer is in Client's best interests. The fact that Client has provided the Firm with a special purpose retainer does not affect Client's right to terminate the client-lawyer relationship.

Please be advised that there is another type of retainer known as a "security retainer," as defined in *Dowling v. Chicago Options Assoc.*, 875 N.E.2d at 1018, and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein). A security retainer remains the property of the client until the lawyer applies it to charges for services that are actually rendered and expenses that are incurred. Any unearned funds are then

returned to the client. In other circumstances not present here, the Firm would consider a security retainer and Client's funds would be held in the Firm's segregated client trust account until applied to pay fees and expenses. Funds in a security retainer, however, can be subject to claims of Client's creditors and, if taken by creditors, may leave Client unable to pay for ongoing legal services, which may result in the Firm being unable to continue the Engagement. Moreover, a security retainer creates clawback risks for the Firm in the event of an insolvency proceeding. The choice of the type of retainer to be used is Client's choice alone, but for the Engagement and for the reasons set forth above, the Firm is unwilling to represent Client in the Engagement without using the special purpose retainer.

Termination. The Engagement may be terminated by either Party at any time by written notice by or to Client. The Engagement will end at the earliest of (a) Client's termination of the Engagement, (b) the Firm's withdrawal, and (c) the substantial completion of the Firm's substantive work. If permission for withdrawal is required by a court, the Firm shall apply promptly for such permission, and termination shall coincide with the court order for withdrawal. If this Agreement or the Firm's services are terminated for any reason, such termination shall be effective only to terminate the Firm's services prospectively and all the other terms of this Agreement shall survive any such termination.

Upon cessation of the Firm's active involvement in a particular matter (even if the Firm continues active involvement in other matters on Client's behalf), the Firm will have no further duty to inform Client of future developments or changes in law as may be relevant to such matter. Further, unless the Parties mutually agree in writing to the contrary, the Firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise from the matters for which the Firm had been retained.

Cell Phone and E-Mail Communication. The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by cell telephone, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client does not wish the Firm to discuss privileged matters on cell telephones with Client or Client's professionals or agents.

The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by unencrypted e-mail, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client wishes to institute a system to encode all e-mail between the Firm and Client or Client's professionals or agents.

File Retention. All records and files will be retained and disposed of in compliance with the Firm's policy in effect from time to time. Subject to future changes, it is the Firm's current policy generally not to retain records relating to a matter for more than five years. Upon Client's prior written request, the Firm will return client records that are Client's property to Client prior to their destruction. Although we will return your records (i.e., your client file) to you at any time

upon your written request, you agree that your client file will not include our Firm's internal files including administrative materials, internal communications, and drafts. It is not administratively feasible for the Firm to advise Client of the closing of a matter or the disposal of records. The Firm recommends, therefore, that Client maintain Client's own files for reference or submit a written request for Client's client files promptly upon conclusion of a matter. Notwithstanding anything to the contrary herein, Client acknowledges and agrees that any applicable privilege of Client (including any attorney-client and work product privilege or any duty of confidentiality) (collectively, the "Privileges") belongs to Client alone and not to any successor entity (including without limitation the Client after a change in control or other similar restructuring or non-restructuring transaction (including without limitation a reorganized Client after the effective date of a plan of reorganization), whether through merger, asset or equity sale, business combination, or otherwise, irrespective of whether such transaction occurs in a Restructuring Case or on an out-of-court basis (in each case, a "Transaction")). Client hereby waives any right, title, and interest of such successor entity to all information, data, documents, or communications in any format covered by the Privileges that is in the possession of the Firm ("Firm Materials"), to the extent that such successor entity had any right, title, and interest to such Firm Materials. For the avoidance of doubt, Client agrees and acknowledges that after a Transaction, such successor entity shall have no right to claim or waive the Privileges or request the return of any such Firm Materials; instead, such Firm Materials shall remain in the Firm's sole possession and control for its exclusive use, and the Firm will (a) not waive any Privileges or disclose the Firm Materials, (b) take all reasonable steps to ensure that the Privileges survive and remain in full force and effect, and (c) assert the Privileges to prevent disclosure of any Firm Materials.

Data Protection. You further agree that, if you provide us with personal data, you have complied with applicable data protection legislation and that we may process such personal data in accordance with our Data Transfer and Privacy Policy at www.kirkland.com. We process your personal data in order to (i) carry out work for you; (ii) share the data with third parties such as expert witnesses and other professional advisers if our work requires; (iii) comply with applicable laws and regulations and (iv) provide you with information relating to our Firm and its services.

Conflicts of Interest. As is customary for a law firm of the Firm's size, there are numerous business entities, with which Client currently has relationships, that the Firm has represented or currently represents in matters unrelated to Client. The Firm notes that the Firm currently represents or has represented Clayton, Dubilier & Rice, LLC, Brookfield Business Partners L.P., and/or certain of their respective affiliates (collectively, the "Interested Parties") and will continue to do so in such unrelated matters. Because Client is engaged in activities (and may in the future engage in additional activities) in which Client's interests may diverge from those of the Interested Parties or the Firm's other clients, the possibility exists that the Interested Parties or one of the Firm's clients may take positions adverse to Client.

Further, in undertaking the representation of Client, the Firm wants to be fair not only to Client's interests but also to those of the Firm's other clients. Because Client is engaged in activities (and may in the future engage in additional activities) in which its interests may diverge from those of the Firm's other clients, the possibility exists that one of the Firm's current or future clients may take positions adverse to Client (including litigation or other dispute resolution

mechanisms) in a matter in which such other client may have retained the Firm or one of Client's adversaries may retain the Firm in a matter adverse to another entity or person.

In the event a present conflict of interest exists between Client and the Firm's other clients or in the event one arises in the future, Client agrees to waive any such conflict of interest or other objection that would preclude the Firm's representation of another client (a) in other current or future matters substantially unrelated to the Engagement or (b) other than during a Restructuring Case (as defined below), in other matters related to Client (such representation an "Allowed Adverse Representation"). By way of example, such Allowed Adverse Representations might take the form of, among other contexts: litigation (including arbitration, mediation and other forms of dispute resolution); transactional work (including consensual and non-consensual merger, acquisition, and takeover situations, financings, and commercial agreements); counseling (including advising direct adversaries and competitors); and restructuring (including bankruptcy, insolvency, financial distress, recapitalization, equity and debt workouts, and other transactions or adversarial adjudicative proceedings related to any of the foregoing and similar matters). We hereby acknowledge and agree that we are subject to the applicable rules of professional conduct, including our obligations to maintain the confidentiality of your information.

Client also agrees that it will not, for itself or any other entity or person, assert that either (i) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (ii) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing another entity or person in any Allowed Adverse Representation. Client further agrees that any Allowed Adverse Representation does not breach any duty that the Firm owes to Client or any of Client's affiliates. Client also agrees that the Firm's representation in the Engagement is solely of Client and that no member or other entity or person related to it (such as a shareholder, parent, subsidiary, affiliate, director, officer, partner, employee, or joint venturer) has the status of a client for conflict of interest purposes.

In addition, if a waiver of a conflict of interest necessary to allow the Firm to represent another client in a matter that is not substantially related to the Engagement is not effective for any reason, Client agrees that the Firm may withdraw from the Engagement. Should that occur, Client will not, for itself or any other entity or person, seek to preclude such termination of services or assert that either (a) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (b) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing such other client or acting on such adverse matter.

It is important that you review this letter carefully and consider all of the advantages and disadvantages of waiving certain conflicts of interests that would otherwise bar the Firm from representing parties with interests adverse to you during the time in which the Firm is representing you. You also understand that because this waiver includes future issues and future clients that are unknown and unknowable at this time, it is impossible to provide you with any more details about those prospective clients and matters. Thus, in choosing to execute this waiver, you have recognized the inherent uncertainty about the array of potential matters and clients the Firm might

take on in matters that are adverse to you but have nonetheless decided it is in your interest to waive conflicts of interest regarding the Allowed Adverse Representations and waive rights to prohibit the Firm's potential withdrawal should a conflict waiver prove ineffectual.

The Firm informs Client that certain entities owned by current or former Firm attorneys and senior staff ("attorney investment entities") have investments in funds or companies that may, directly or indirectly, be affiliated with Client, hold investments in Client's debt or equity securities, may be adverse to Client, or conduct commercial transactions with Client (each, a "Passive Holding"). The attorney investment entities are passive and have no management or other control rights in such funds or companies. The Firm notes that other persons may in the future assert that a Passive Holding creates, in certain circumstances, a conflict between the Firm's exercise of its independent professional judgment in rendering advice to Client and the financial interest of Firm attorneys participating in the attorney investment entities, and such other persons might seek to limit Client's ability to use the Firm to advise Client on a particular matter. While the Firm cannot control what a person might assert or seek, the Firm believes that the Firm's judgment will not be compromised by virtue of any Passive Holding. Please let us know if Client has any questions or concerns regarding the Passive Holdings. By executing this letter, Client acknowledges the Firm's disclosure of the foregoing.

Restructuring Cases. If it becomes necessary for Client to commence a restructuring case under chapter 11 of the U.S. Bankruptcy Code (a "Restructuring Case"), the Firm's ongoing employment by Client will be subject to the approval of the court with jurisdiction over the petition. If necessary, the Firm will take steps necessary to prepare the disclosure materials required in connection with the Firm's retention as lead restructuring counsel. In the near term, the Firm will begin conflicts checks on potentially interested parties as provided by Client.

If necessary, the Firm will prepare a preliminary draft of a schedule describing the Firm's relationships with certain interested parties (the "Disclosure Schedule"). The Firm will give Client a draft of the Disclosure Schedule once it is available. Although the Firm believes that these relationships do not constitute actual conflicts of interest, these relationships must be described and disclosed in Client's application to the court to retain the Firm.

If in the Firm's determination a conflict of interest arises in Client's Restructuring Case requiring separate conflicts counsel, then Client will be required to use separate conflicts counsel in those matters.

No Guarantee of Success. It is impossible to provide any promise or guarantee about the outcome of Client's matters. Nothing in this Agreement or any statement by Firm staff or attorneys constitutes a promise or guarantee. Any comments about the outcome of Client's matter are simply expressions of judgment and are not binding on the Firm.

Arbitration of all Disputes. Other than in a Restructuring Case, in the event of a dispute regarding this Agreement, the Engagement, or any other aspect of our relationship (a "Dispute"), you agree to try to resolve the Dispute by confidential mediation under the International Institute of Conflict Prevention & Resolution's ("CPR") Mediation Procedure before instituting any legal

claim. If mediation is unsuccessful, you agree that any Dispute will be resolved by binding, confidential arbitration conducted in Chicago, Illinois and governed by the then-existing CPR Administered Arbitration Rules for domestic disputes, except that (i) the scope of discovery will be as set forth in Rule 26 of the Federal Rules of Civil Procedure, (ii) the arbitrator(s) will be one or more former United States federal court judges and (iii) CPR's costs shall be split equally between the parties and each party shall be responsible for its own fees and costs. Any questions regarding arbitrability of the Dispute are delegated to the arbitrator(s).

By agreeing to arbitration, you agree that you are waiving your right to have a Dispute resolved in court and you are waiving the right to a jury trial. You also agree, to the maximum extent permitted by law, to waive any right that you may have to punitive damages. The substantive law of the State of Illinois and its statute of limitations will apply to the arbitration without regard to any otherwise applicable conflict-of-law rules (whether of the State of Illinois or any other jurisdiction). The arbitration shall be governed by the Federal Arbitration Act, 9 U.S.C. §§ 1 et seq., and judgment upon the award rendered by the arbitrator(s) may be entered by any court having jurisdiction thereof.

Consent to Use of Information. In connection with future materials that, for marketing purposes, describe facets of the Firm's law practice and recite examples of matters the Firm handles on behalf of clients, Client agrees that, if those materials avoid disclosing Client's confidences and secrets as defined by applicable ethical rules, they may, only with your prior written consent, identify Client as a client, may contain factual synopses of Client's matters, and may indicate generally the results achieved.

Reimbursement of Fees and Expenses. Client agrees to promptly reimburse the Firm for all internal or external fees and expenses, including the amount of the Firm's attorney and paralegal time at normal billing rates, as incurred by the Firm in connection with participating in, preparing for, or responding to any action, claim, objection, suit, or proceeding brought by or against any third-party that relates to the legal services provided by the Firm under this Agreement. Without limiting the scope of the foregoing, and by way of example only, this paragraph extends to all such fees and expenses incurred by the Firm: in responding to document subpoenas, and preparing for and testifying at depositions and trials; and with respect to the filing, preparation, prosecution or defense of any applications by the Firm for approval of fees and expenses in a judicial, arbitral, or similar proceeding. Further, Client understands, acknowledges, and agrees that in connection with a Restructuring Case, if Client has not objected to the payment of a Firm invoice or to a Firm fee and expense application, has in fact paid such invoice, or has approved such fee and expense application, then Client waives its right (and the right of any successor entity as a result of a Transaction or otherwise) to subsequently object to the payment of fees and expenses covered by such invoice or fee application.

LLP. Kirkland & Ellis LLP is a limited liability partnership organized under the laws of Illinois, and Kirkland & Ellis International LLP is a limited liability partnership organized under the laws of Delaware. Pursuant to those statutory provisions, an obligation incurred by a limited liability partnership, whether arising in tort, contract or otherwise, is solely the obligation of the limited liability partnership, and partners are not personally liable, directly or indirectly, by way

of indemnification, contribution, assessment or otherwise, for such obligation solely by reason of being or so acting as a partner.

Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of Illinois, without giving effect to the conflicts of law principles thereof.

Miscellaneous. This Agreement sets forth the Parties' entire agreement for rendering professional services. It can be amended or modified only in writing and not orally or by course of conduct. Each Party signing below is jointly and severally responsible for all obligations due to the Firm and represents that each has full authority to execute this Agreement so that it is binding. This Agreement may be signed in one or more counterparts and binds each Party countersigning below, whether or not any other proposed signatory ever executes it. If any provision of this Agreement or the application thereof is held invalid or unenforceable, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable. Any agreement or waiver contained herein by Client extends to any assignee or successor in interest to Client, including without limitation the reorganized Client upon and after the effective date of a plan of reorganization in a Restructuring Case.

This Agreement is the product of arm's-length negotiations between sophisticated parties, and Client acknowledges that it is experienced with respect to the retention of legal counsel. Therefore, the Parties acknowledge and agree that any otherwise applicable rule of contract construction or interpretation which provides that ambiguities shall be construed against the drafter (and all similar rules of contract construction or interpretation) shall not apply to this Agreement. The Parties further acknowledge that the Firm is not advising Client with respect to this Agreement because the Firm would have a conflict of interest in doing so, and that Client has consulted (or had the opportunity to consult) with legal counsel of its own choosing. Client further acknowledges that Client has entered into this Agreement and agreed to all of its terms and conditions voluntarily and fully-informed, based on adequate information and Client's own independent judgment. The Parties further acknowledge that they intend for this Agreement to be effective and fully enforceable upon its execution and to be relied upon by the Parties.

* * *

Please confirm your agreement with the arrangements described in this letter by signing the enclosed copy of this letter in the space provided below and returning it to us. Please understand that, if we do not receive a signed copy of this letter within twenty-one days, we will withdraw from representing you in this Engagement.

Very truly yours,

KIRKLAND & ELLIS LLP

By: Steven N. Serajeddini

Printed Name: Steven N. Serajeddini, P.C.
Title: Partner

Agreed and accepted this 15th day of September 2025

LABL Acquisition Corporation

By: DocuSigned by: AFA5A2696F36419...

Name: Linn Harson
Title: Chief Legal Officer

ADDENDUM: List of Client Subsidiaries

Adhesif Labels Pty. Ltd.
Chilean Label Corp Holdings, LLC
Collotype International Holdings Pty Ltd
Collotype Labels International Pty Ltd
Cunamara Investments Pty. Limited.
Exportaciones IM - Promocion, S.A. de C.V.
Flexcoat Produtos Auto-Adesivos S.A.
Gardoc Inc.
GPC III B.V.
GPC III Packaging Holdings Mexico S. de R. L. de C.V.
Grafo Regia S. de R.L. de C.V.
Haendler & Natermann Benelux SPRL/BVBA
Hally Group Pty. Ltd.
Hally Labels Pty. Ltd.
Hammer Packaging Corp.
Hexagon Holdings Limited
Kiwi Labels Ltd.
LabelCorp International LLC
Labels Buyer, LLC
LABL Holding Corporation
LABL Intermediate Holding Corporation
LABL, Inc.
Lux Global Label Puerto Rico, LLC
Magnus Donners Pty Limited
MCC Ablis France SAS
MCC Adelaide Pty Ltd
MCC Albany Limited
MCC Auckland Limited
MCC Camaiore S.r.l.
MCC Cardiff Ltd.
MCC Christchurch Limited
MCC Denmark A/S
MCC France EST
MCC France F&B SAS
MCC France Ouest
MCC Griffith Pty Ltd
MCC Italia S.p.A.
MCC Karydakis
MCC Korsini Ambalaj Sanayi ve Ticaret A.S.
MCC Label Durban South Africa (Pty) Ltd
MCC Label Johannesburg South Africa (Pty) Ltd.

MCC Label Paarl South Africa Ltd.
MCC Label Sydney Pty Ltd
MCC Labels (Kuala Lumpur) Sdn. Bhd.
MCC Labels (Manila) Philippines, Inc.
MCC Labels (Penang) Sdn. Bhd.
MCC Labels Asia Sdn Bhd
MCC Labels Australia Holdings Pty. Ltd.
MCC Labels Australia Pty. Ltd.
MCC Labels Enterprise (Penang) Sdn. Bhd
MCC Manufacturing, Inc.
MCC Melbourne Pty. Ltd.
MCC Mexico 3 Holding B.V.
MCC Mexico 4 Holding S.a.r.l.
MCC Nantes France SAS
MCC Norwood, LLC
MCC Perth Pty Ltd
MCC Poznań Sp. z o.o.
MCC Shared Service Centre Sdn Bhd
MCC Skurup AB
MCC Smart Packaging Solutions, LLC
MCC Stavanger AS
MCC Verstraete Australia Pty Ltd
MCC Verstraete In Mold Labels USA Inc.
MCC Verstraete N.V
MCC-Mexico Holdings 1 LLC
MCC-Mexico Holdings 2 LLC
MCC-Norway, LLC
Multi Color Global Label SA de CV
Multi Color Italian Holding Srl
Multi-Color (New Zealand) Holdings Pty Limited
Multi-Color (New Zealand) Pty. Limited
Multi-Color (QLD) Pty Ltd
Multi-Color Argentina S.A.
Multi-Color Australia Acquisition Pty Ltd
Multi-Color Australia Holdings Pty Ltd
Multi-Color Australia LLC
Multi-Color Bingen Germany GmbH
Multi-Color Brazil Holdings
Multi-Color Canada, Inc.
Multi-Color Chile SpA
Multi-Color Clydebank Scotland Limited
Multi-Color Corporation
Multi-Color Corporation Cluj Napoca SRL
Multi-Color Corporation Kenya Limited

Multi-Color Corporation Tanzania Limited
Multi-Color Cwmbran UK Limited
Multi-Color Daventry England Ltd
Multi-Color German Group GmbH
Multi-Color Germany Holding GmbH
Multi-Color Hann. Muenden Germany GmbH
Multi-Color Haro Spain, S.L.
Multi-Color Heiligenstadt Germany GmbH
Multi-Color Label Corporation Mexico SA de CV
Guadalajara
Multi-Color Labels Castlebar Ireland Limited
Multi-Color Labels Ireland Limited
Multi-Color Montreal Canada Corporation
Multi-Color Packaging Materials (Taicang) Co., Ltd
Multi-Color Packaging Printing (Guangzhou) Co., Ltd.
Multi-Color Suisse S.A.
Multi-Color UK Holdings 2 Limited
Multi-Color Warsaw Poland S.A.
Multi-Color Vietnam Company Limited
Pemara Asia Holding Pty Ltd.
PT Multi Color Jakarta Indonesia
Spear Group Holdings Ltd.
W/S Packaging Group, Inc.
Zenith Action Sdn Bhd
Zenith Pioneer (M) Sdn Bhd

KIRKLAND & ELLIS LLP

CLIENT-REIMBURSABLE EXPENSES AND OTHER CHARGES

Effective 01/01/2025

The following outlines Kirkland & Ellis LLP's ("K&E LLP") policies and standard charges for various services performed by K&E LLP and/or by other third parties on behalf of the client which are often ancillary to our legal services. Services provided by in-house K&E LLP personnel are for the convenience of our clients. Given that these services are often ancillary to our legal services, in certain instances it may be appropriate and/or more cost efficient for these services to be outsourced to a third-party vendor. If services are provided beyond those outlined below, pricing will be based on K&E LLP's approximate cost and/or comparable market pricing.

- **Duplicating, Reprographics and Printing**: The following list details K&E LLP's charges for duplicating, reprographics and printing services:
  - Black and White Copy or Print (all sizes of paper):
    - $0.16 per impression for all U.S. offices
    - €0.10 per impression in Munich and Paris
    - £0.15 per impression in London
    - HK$1.50 per impression in Hong Kong
    - CNY1.00 per impression in Beijing and Shanghai
  - Color Copy or Print (all sizes of paper):
    - $0.55 per impression
  - Scanned Images:
    - $0.16 per page for black and white or color scans
  - Other Services:
    - CD/DVD Duplicating or Mastering - $7/$10 per CD/DVD
    - Binding - $0.70 per binding
    - Large or specialized binders - $13/$27
    - Tabs - $0.13 per item
    - OCR/File Conversion - $0.03 per page
    - Large Format Printing - $1.00 per sq. ft.

- **Secretarial and Word Processing**: Clients are not charged for secretarial and word processing activities incurred on their matters during standard business hours.

- **Overtime Charges**: Clients will be charged for overtime costs for secretarial and document services work if either (i) the client has specifically requested the after-hours work or (ii) the nature of the work being done for the client necessitates out-of-hours overtime and such work could not have been done during normal working hours. If these conditions are satisfied, costs for related overtime meals and transportation also will be charged.

- **Travel Expenses**: We charge clients our out-of-pocket costs for travel expenses including associated travel agency fees. We charge coach fares (business class for international flights) unless the client has approved business-class, first-class or an upgrade. K&E LLP personnel are instructed to incur only reasonable airfare, hotel and meal expenses. K&E LLP negotiates, uses, and passes along volume discount hotel and air rates whenever practicable. However, certain retrospective rebates may not be passed along.

- **Catering Charges:** Clients will be charged for any in-house catering service provided in connection with client matters; *provided* that Client shall not be charged for any in-house catering service provided solely to any internal K&E professionals.

- **Communication Expenses**: We do not charge clients for telephone calls, conference calls, videoconferences or faxes made from K&E LLP's offices.

  Charges incurred for conference calls, videoconferences, cellular telephones, and calls made from other third-party locations will be charged to the client at the actual cost incurred. Further, other telecommunication expenses incurred at third-party locations (e.g., phone lines at trial sites, Internet access, etc.) will be charged to the client at the actual cost incurred.

- **Overnight Delivery/Postage**: We charge clients for the actual cost of overnight and special delivery (e.g., Express Mail, FedEx, and DHL), and U.S. postage for materials mailed on the client's behalf. K&E LLP negotiates, uses, and passes along volume discount rates whenever practicable.

- **Messengers**: We charge clients for the actual cost of a third-party vendor messenger.

- **Library Research Services:** Library Research staff provides research and document retrieval services at the request of attorneys, and clients are charged per hour for these services. Any expenses incurred in connection with the request, such as outside retrieval service or online research charges, are passed on to the client at cost, including any applicable discounts.

- **Online Research Charges**: K&E LLP charges for costs incurred in using third-party online research services in connection with a client matter. K&E LLP negotiates and uses discounts or special rates for online research services whenever possible and practicable and passes through the full benefit of any savings to the client based on actual usage.

- **Off-Site Legal Files Storage**: Clients are not charged for off-site storage of files unless the storage charge is approved in advance.

- **Electronic Data Storage**: K&E LLP will not charge clients for costs to store electronic data and files on K&E LLP's systems if the data stored does not exceed

100 gigabytes (GB). If the data stored for a specific client exceeds 100GB, K&E LLP will charge clients $6.00 per month/per GB for all network data stored until the data is either returned to the client or properly disposed of. For e-discovery data on the Relativity platform, K&E LLP will also charge clients $6.00 per month/per GB until the data is either returned to the client or properly disposed of.

- **Tax Filings**: Clients will be charged a fixed fee for certain tax filings. Our standard charge is $400 per Form 8832 election; $250 per Form 83(b) election for the first 20 forms, $100 per form for any additional forms; $1,000 each for Form SS-4 (Foreign); $100 each for Form SS-4 (Domestic); and $75 for each FIRPTA certificate.

- **Calendar Court Services**: Our standard charge is $25 for a court filing and other court services or transactions.

- **Supplies**: There is no client charge for standard office supplies. Clients are charged for special items (e.g., a minute book, exhibit tabs/indexes/dividers, binding, etc.) and then at K&E LLP's actual cost.

- **Contract Attorneys and Contract Non-Attorney Billers**: If there is a need to utilize a contract attorney or contract non-attorney on a client engagement, clients will be charged a standard hourly rate for these billers unless other specific billing arrangements are agreed between K&E LLP and client.

- **Expert Witnesses, Experts of Other Types, and Other Third Party Consultants**: If there is a need to utilize an expert witness, expert of other type, or other third party consultant such as accountants, investment bankers, academicians, other attorneys, etc. on a client engagement, clients will be requested to retain or pay these individuals directly unless specific billing arrangements are agreed between K&E LLP and client.

- **Third Party Expenditures**: Third party expenditures (e.g., corporate document and lien searches, lease of office space at Trial location, IT equipment rental, SEC and regulatory filings, etc.) incurred on behalf of a client, will be passed through to the client at actual cost. If the invoice exceeds $50,000, it is K&E LLP's policy that wherever possible such charges will be directly billed to the client. In those circumstances where this is not possible, K&E LLP will seek reimbursement from our client prior to paying the vendor.

Unless otherwise noted, charges billed in foreign currencies are based on current U.S. charges at an appropriate exchange rate.

Exhibit D

Budget and Staffing Plan

Budget and Staffing Plan

(For Matter Categories for the Period Beginning on January 29, 2026 and Ending on or around April 30, 2026)

Budget

Matter Number	Project Category Description	Hours Budgeted	Total Compensation Budgeted
3	Chapter 11 Filing & First Day Pleadings	218 - 303	$353,300 - $490,694
4	Corporate & Governance Matters	176 - 244	$361,512 - $502,101
5	Disclosure Statement / Plan / Confirmation	2,471 - 3,432	$4,376,021 - $6,077,807
6	DIP Financing and Cash Collateral	1,191 - 1,654	$2,413,800 - $3,352,500
7	Cash Management	54 - 75	$90,697 - $125,968
8	Automatic Stay Issues	180 - 249	$288,000 - $400,000
9	Asset Sales / Section 363 Issues: Use, Sale & Disposition of Property	69 - 96	$126,000 - $175,000
10	Executory Contracts & Unexpired Leases	100 - 139	$166,551 - $231,320
11	Business Operations	361 - 502	$576,000 - $800,000
12	Claims Administration & Objections	176 - 245	$288,000 - $400,000
13	Schedules and Statements (SOFAs)	-	$ - $
14	Creditor and Stakeholder Communications	172 - 239	$278,061 - $386,196
15	U.S. Trustee Matters and Communication	153 - 212	$239,400 - $332,500
16	Hearings	237 - 330	$451,836 - $627,550
17	Insurance and Surety Matters	47 - 65	$91,135 - $126,576
18	Utilities	51 - 71	$74,896 - $104,023
19	Tax Matters	144 - 200	$334,800 - $465,000
20	Case Administration	225 - 312	$305,069 - $423,707
21	K&E Retention and Fee Matters	400 - 556	$611,801 - $849,724
22	Non-K&E Retention and Fee Matters	262 - 363	$416,605 - $578,617
23	Vendor Matters	483 - 671	$801,000 - $1,112,500
24	Adversary Proceedings & Litigation	3,121 - 4,335	$5,098,846 - $7,081,731
25	Expenses	-	$ - $
26	Non-Working Travel	111 - 154	$106,175 - $147,465
27	Creditors' Committee Matters	-	$ - $
28	Employee and Labor Matters	59 - 81	$123,464 - $171,477
29	Non-Debtor Affiliate Matters	14 - 20	$27,000 - $37,500
Total		10,422 - 14,471	$17,999,969 - $24,999,956

Staffing Plan

Category of Timekeeper	Number of Timekeepers Expected to Work on the Matter Categories During the Budget Period	Average Hourly Rate[1]
Partner	33	$2,277
Associate	44	$1,304
Paralegal	7	$698
Junior Paralegal	1	$435
Project Assistant	2	$579
Total	87	$1,766

[1] The average hourly rate is a weighted average based on the individual hourly rate of, and projected number of hours worked by, each timekeeper over the course of the chapter 11 cases.

Exhibit E

Voluntary Rate Disclosures

- The blended hourly rate for all K&E domestic timekeepers (including both professionals and paraprofessionals) who billed to non-bankruptcy matters (collectively, the "Non-Bankruptcy Matters")[1] during the 12-month period beginning on April 16, 2025 and ending on April 16, 2026 (the "Comparable Period") was, in the aggregate, approximately **$1,450** per hour (the "Non-Bankruptcy Blended Hourly Rate").[2]

- The blended hourly rate for all K&E timekeepers (including both professionals and paraprofessionals) who billed to the Debtors during the Fee Period was approximately **$1,508** per hour (the "Debtor Blended Hourly Rate").[3]

- A detailed comparison of these rates is as follows:

Position at K&E	Debtor Blended Hourly Rate for This Fee Application	Non-Bankruptcy Blended Hourly Rate
Partners	$2,119.79	$1,983.25
Associates	$1,240.04	$1,191.98
Paralegal	$742.52	$597.43
Junior Paralegal	$435.00	$381.15
Support Staff	$630.92	$663.47
Attorneys & Paraprofessionals	$1,507.84	$1,450.29

[1] It is the nature of K&E's practice that certain non-bankruptcy engagements require the advice and counsel of professionals and paraprofessionals who work primarily within K&E's restructuring group. Accordingly, "Non-Bankruptcy Matters" consist of matters for which K&E domestic timekeepers represented a client in a matter other than an in-court bankruptcy proceeding. Moreover, the Non-Bankruptcy Matters include time billed by K&E domestic timekeepers who work primarily within K&E's restructuring group.

[2] K&E calculated the blended rate for Non-Bankruptcy Matters by dividing the *total dollar amount* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period by the *total number of hours* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period.

[3] K&E calculated the blended rate for timekeepers who billed to the Debtors by dividing the *total dollar amount billed* by such timekeepers during the Fee Period by the *total number of hours billed* by such timekeepers during the Fee Period.

Exhibit F

Summary of Total Fees Incurred and Hours Billed During the Fee Period

Attorney Name	**Position**	**Department**	**Date of Admission**	**Fees Billed** In this Application	**Hours Billed** In this Application	**Number of Rate Increases**	**Hourly Rate Billed**	**Fees Billed** In this Application at First Interim Application Billing Rate
Matthew Antinossi	Partner	ECEB - Employee Benefits	1999	$9,595.00	3.80	N/A	$2,525.00	$9,595.00
Rachael M. Bentley	Partner	Restructuring	2017	$1,144,930.50	573.90	N/A	$1,995.00	$1,144,930.50
Lindsey Blumenthal	Partner	Restructuring	2018	$292,777.50	154.50	N/A	$1,895.00	$292,777.50
Caitlin Bouey	Partner	Corporate - Debt Finance	2014	$30,699.00	16.20	N/A	$1,895.00	$30,699.00
Peter A. Candel	Partner	Restructuring	2019	$751,178.00	396.40	N/A	$1,895.00	$751,178.00
Connor K. Casas	Partner	Restructuring	2019	$229,105.50	120.90	N/A	$1,895.00	$229,105.50
Adam Thomas Clifford, P.C.	Partner	Corporate - M&A/Private Equity	2013	$258,812.50	102.50	N/A	$2,525.00	$258,812.50
Bernadette Coppola	Partner	Technology & IP Transactions	2013	$4,389.00	2.20	N/A	$1,995.00	$4,389.00
Hannah Crawford	Partner	Restructuring	2015	$4,071.50	1.70	N/A	$2,395.00	$4,071.50
Julia Danforth, P.C.	Partner	Corporate - Capital Markets	2013	$370,670.00	146.80	N/A	$2,525.00	$370,670.00
Thad W. Davis, P.C.	Partner	Taxation	2005	$22,917.50	8.90	N/A	$2,575.00	$22,917.50
Michael Ehret	Partner	Taxation	2001	$5,050.00	2.00	N/A	$2,525.00	$5,050.00
Emily Geier, P.C.	Partner	Restructuring	2012	$872,259.00	364.20	N/A	$2,395.00	$872,259.00
Tasha Francis Gerasimow	Partner	IP Litigation	2013	$7,122.50	3.70	N/A	$1,925.00	$7,122.50
Phil Vincent Giglio	Partner	Investment Funds	2014	$7,070.00	2.80	N/A	$2,525.00	$7,070.00
Susan D. Golden	Partner	Restructuring	1988	$16,341.00	7.80	N/A	$2,095.00	$16,341.00
Jeffrey Ross Goldfine, P.C.	Partner	Litigation - General	2016	$523,985.00	272.20	N/A	$1,925.00	$523,985.00
Josh Greenblatt, P.C.	Partner	Litigation - General	2002	$443,860.50	177.90	N/A	$2,495.00	$443,860.50
Erik Hepler	Partner	Corporate - Debt Finance	1990	$15,907.50	6.30	N/A	$2,525.00	$15,907.50
George W. Hicks Jr., P.C.	Partner	Litigation - General	2006	$86,999.50	37.10	N/A	$2,345.00	$86,999.50
Sophia Hudson, P.C.	Partner	Corporate - Capital Markets	2007	$21,527.50	7.90	N/A	$2,725.00	$21,527.50
Elizabeth Helen Jones	Partner	Restructuring	2018	$1,705.50	0.90	N/A	$1,895.00	$1,705.50
Fred N. Lim, P.C.	Partner	Corporate - Debt Finance	2008	$279,517.50	110.70	N/A	$2,525.00	$279,517.50
Aaron Lorber, P.C.	Partner	Technology & IP Transactions	2008	$2,874.00	1.20	N/A	$2,395.00	$2,874.00
Melanie MacKay	Partner	Litigation - General	2010	$360,187.50	192.10	N/A	$1,875.00	$360,187.50
Christine S. Matott	Partner	Investment Funds	2006	$2,525.00	1.00	N/A	$2,525.00	$2,525.00
Casey McGushin	Partner	Litigation - General	2014	$853,125.00	455.00	N/A	$1,875.00	$853,125.00

Attorney Name	**Position**	**Department**	**Date of Admission**	**Fees Billed** In this Application	**Hours Billed** In this Application	**Number of Rate Increases**	**Hourly Rate Billed**	**Fees Billed** In this Application at First Interim Application Billing Rate
Jennifer McWhaw	Partner	Corporate - Debt Finance	2019	$469,623.00	235.40	N/A	$1,995.00	$469,623.00
Roberto S. Miceli	Partner	Real Estate	2000	$27,522.50	10.90	N/A	$2,525.00	$27,522.50
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	$3,270.00	1.20	N/A	$2,725.00	$3,270.00
Asher Qazi	Partner	Corporate - Capital Markets	2014	$296,757.00	156.60	N/A	$1,895.00	$296,757.00
Jacob B. Ruby	Partner	Corporate - Debt Finance	2019	$60,450.50	31.90	N/A	$1,895.00	$60,450.50
Anthony Sanderson	Partner	Corporate - Capital Markets	2017	$283,489.50	142.10	N/A	$1,995.00	$283,489.50
Paul L. Sandler, P.C.	Partner	Corporate - Debt Finance	2014	$1,262.50	0.50	N/A	$2,525.00	$1,262.50
Friedrich Schlott	Partner	Restructuring	2014	$4,399.50	2.10	N/A	$2,095.00	$4,399.50
Steven Serajeddini, P.C.	Partner	Restructuring	2010	$968,362.50	325.50	N/A	$2,975.00	$968,362.50
Kaitlin P. Sheehan	Partner	Litigation - General	2013	$1,157,304.50	568.70	N/A	$2,035.00	$1,157,304.50
Ashley L. Surinak	Partner	Restructuring	2019	$480,572.00	253.60	N/A	$1,895.00	$480,572.00
Katie Taylor	Partner	Corporate - Debt Finance	2010	$68,921.50	30.70	N/A	$2,245.00	$68,921.50
Michael D. Thorpe	Partner	Antitrust/Competition	2010	$17,286.50	7.70	N/A	$2,245.00	$17,286.50
Nicholas Warther	Partner	Taxation	2017	$87,555.00	39.00	N/A	$2,245.00	$87,555.00
Austin Witt, P.C.	Partner	Corporate - Debt Finance	2008	$9,342.50	3.70	N/A	$2,525.00	$9,342.50
Sara B. Zablotney, P.C.	Partner	Taxation	2003	$1,487.50	0.50	N/A	$2,975.00	$1,487.50
Paul Zier	Partner	Investment Funds	2000	$5,450.00	2.00	N/A	$2,725.00	$5,450.00
Christina Aldime	Associate	Restructuring	2025	$43,240.00	36.80	N/A	$1,175.00	$43,240.00
Kendra Armstrong	Associate	Corporate - Debt Finance	2020	$98,571.00	61.80	N/A	$1,595.00	$98,571.00
Haley Arnieri	Associate	Corporate - M&A/Private Equity	2022	$151.50	0.10	N/A	$1,515.00	$151.50
Chase Bortel	Associate	Corporate - Capital Markets	2023	$263.00	0.20	N/A	$1,315.00	$263.00
Daly C.S. Brower	Associate	Corporate - Debt Finance	2021	$147,864.00	97.60	N/A	$1,515.00	$147,864.00
Caroline Buthe	Associate	Restructuring	2025	$252,155.00	214.60	N/A	$1,175.00	$252,155.00
Angela Zoe Chang	Associate	Litigation - General	Pending	$6,935.00	7.30	N/A	$950.00	$6,935.00

Attorney Name	**Position**	**Department**	**Date of Admission**	**Fees Billed** In this Application	**Hours Billed** In this Application	**Number of Rate Increases**	**Hourly Rate Billed**	**Fees Billed** In this Application at First Interim Application Billing Rate
Nicole Cipriano	Associate	Restructuring	2023	$518,130.00	342.00	N/A	$1,515.00	$518,130.00
Sarah Conley	Associate	Corporate - General	2025	$35,608.50	36.90	N/A	$965.00	$35,608.50
Phil R. Daleo	Associate	Restructuring	2026	$85,113.00	88.20	N/A	$965.00	$85,113.00
John Debbie	Associate	Restructuring	2025	$383,105.00	397.00	N/A	$965.00	$383,105.00
Ashlyn Dillinger	Associate	Corporate - General	2025	$134,617.50	139.50	N/A	$965.00	$134,617.50
Barbara Wilkie Dowling	Associate	Restructuring	2025	$282,841.50	293.10	N/A	$965.00	$282,841.50
Anastasia Drulias	Associate	Litigation - General	Pending	$267,140.00	281.20	N/A	$950.00	$267,140.00
Joe Evans	Associate	Technology & IP Transactions	2023	$5,391.50	4.10	N/A	$1,315.00	$5,391.50
Jake Fender	Associate	Restructuring	2025	$281,530.00	239.60	N/A	$1,175.00	$281,530.00
Julia Fletcher	Associate	Restructuring	2025	$207,270.00	176.40	N/A	$1,175.00	$207,270.00
Sarah Goldfarb	Associate	Litigation - General	2024	$68,850.00	61.20	N/A	$1,125.00	$68,850.00
Khash Goshtasbi	Associate	IP Litigation	2023	$35,620.00	27.40	N/A	$1,300.00	$35,620.00
Kate Halkias	Associate	Restructuring	2024	$206,060.50	156.70	N/A	$1,315.00	$206,060.50
Samuel Henick	Associate	Litigation - General	2023	$4,686.00	3.30	N/A	$1,420.00	$4,686.00
Joelle Ibrahim	Associate	Corporate - Capital Markets	2023	$99,414.00	75.60	N/A	$1,315.00	$99,414.00
Liz Ji	Associate	Taxation	2021	$111,040.00	64.00	N/A	$1,735.00	$111,040.00
Deidre Kaiser	Associate	Antitrust/Competition	2024	$8,930.00	7.60	N/A	$1,175.00	$8,930.00
Ben Katz	Associate	Restructuring	Pending	$79,323.00	82.20	N/A	$965.00	$79,323.00
Paul Denham Kieffer	Associate	Corporate - Capital Markets	2020	$174,073.50	114.90	N/A	$1,515.00	$174,073.50
Mike James Koch	Associate	Restructuring	2023	$765,681.00	505.40	N/A	$1,515.00	$765,681.00
Michael D. Lehavi	Associate	Litigation - General	2023	$96,460.00	74.20	N/A	$1,300.00	$96,460.00
Julia Leisenring	Associate	Restructuring	2025	$211,265.00	179.80	N/A	$1,175.00	$211,265.00
Gwen H. Lemley	Associate	Litigation - General	2022	$219,248.00	154.40	N/A	$1,420.00	$219,248.00
Chris Leveroni	Associate	Litigation - General	2022	$539,630.00	415.10	N/A	$1,300.00	$539,630.00
Sabrina Lieberman	Associate	Restructuring	2023	$111,512.00	84.80	N/A	$1,315.00	$111,512.00
Lauren Lin	Associate	Taxation	2024	$45,172.50	31.70	N/A	$1,425.00	$45,172.50
Sarah K. Lonvick	Associate	Antitrust/Competition	2021	$40,367.50	24.10	N/A	$1,675.00	$40,367.50
Jay Lotz	Associate	Litigation - General	2024	$197,470.00	151.90	N/A	$1,300.00	$197,470.00
Benjamin Malz	Associate	Restructuring	2023	$21,434.50	16.30	N/A	$1,315.00	$21,434.50
Kate Manganello	Associate	Restructuring	Pending	$99,298.50	102.90	N/A	$965.00	$99,298.50
Brandan Matthews	Associate	Corporate - M&A/Private Equity	2021	$102,175.00	61.00	N/A	$1,675.00	$102,175.00
Sarah Melanson	Associate	Restructuring	2023	$34,847.50	26.50	N/A	$1,315.00	$34,847.50

Attorney Name	**Position**	**Department**	**Date of Admission**	**Fees Billed** In this Application	**Hours Billed** In this Application	**Number of Rate Increases**	**Hourly Rate Billed**	**Fees Billed** In this Application at First Interim Application Billing Rate
Eden Messick	Associate	Corporate - General	2024	$29,140.00	24.80	N/A	$1,175.00	$29,140.00
Amer Mohiuddin	Associate	Corporate - Debt Finance	2023	$21,737.50	18.50	N/A	$1,175.00	$21,737.50
Brendan Nashelsky	Associate	Restructuring	2023	$570,549.00	376.60	N/A	$1,515.00	$570,549.00
Renee Olivett	Associate	Restructuring	2023	$348,475.00	265.00	N/A	$1,315.00	$348,475.00
Chase Michael Opperman	Associate	Restructuring	2025	$52,882.00	54.80	N/A	$965.00	$52,882.00
Chiara Pierobon Mays	Associate	Restructuring	2025	$153,145.50	158.70	N/A	$965.00	$153,145.50
Priya Pookkulam	Associate	Litigation - General	Pending	$224,865.00	236.70	N/A	$950.00	$224,865.00
Keion Rasti	Associate	Restructuring	2025	$57,707.00	59.80	N/A	$965.00	$57,707.00
Anu A. Reddy	Associate	Corporate - General	2024	$226,187.50	192.50	N/A	$1,175.00	$226,187.50
Hunter A. Richey	Associate	Corporate - Capital Markets	2020	$254,265.00	151.80	N/A	$1,675.00	$254,265.00
Marshall Ringwood	Associate	Corporate - General	2025	$30,783.50	31.90	N/A	$965.00	$30,783.50
Hope Rovner	Associate	Corporate - Debt Finance	2022	$160,590.00	106.00	N/A	$1,515.00	$160,590.00
Jimmy Ryan	Associate	Restructuring	2022	$1,116.50	0.70	N/A	$1,595.00	$1,116.50
Matthew Schaible	Associate	Litigation - General	2023	$287,820.00	221.40	N/A	$1,300.00	$287,820.00
Abby Schinderle	Associate	Restructuring	2026	$145,136.00	150.40	N/A	$965.00	$145,136.00
Katie Schneller	Associate	Corporate - Debt Finance	2024	$45,237.50	38.50	N/A	$1,175.00	$45,237.50
Florian Schuette	Associate	Taxation	2023	$2,863.50	2.30	N/A	$1,245.00	$2,863.50
Aaron Shubert	Associate	Corporate - Debt Finance	2021	$121,437.50	72.50	N/A	$1,675.00	$121,437.50
Nicholas B. Smith	Associate	Litigation - General	2025	$244,575.00	217.40	N/A	$1,125.00	$244,575.00
Alexa Dolores Sondey	Associate	Litigation - General	Pending	$302,955.00	318.90	N/A	$950.00	$302,955.00
Ari Spitzer	Associate	Litigation - General	2024	$30,375.00	27.00	N/A	$1,125.00	$30,375.00
Jason M. Strange	Associate	Corporate - Debt Finance	2024	$8,460.00	7.20	N/A	$1,175.00	$8,460.00
Elise Wang	Associate	Corporate - Capital Markets	2020	$377,042.50	225.10	N/A	$1,675.00	$377,042.50
Koko Wing	Associate	Corporate - General	2025	$105,860.50	109.70	N/A	$965.00	$105,860.50
Robert Wolfe	Associate	Litigation - General	2024	$171,000.00	152.00	N/A	$1,125.00	$171,000.00
Shawn Xuyuan Yang	Associate	Litigation - General	2025	$16,150.00	17.00	N/A	$950.00	$16,150.00
Attorney Totals				**$20,575,100.50**	**13,057.30**			**$20,575,100.50**

Paraprofessional Name	**Position**	**Department**	**Date of Admission**	**Fees Billed** In this Application	**Hours Billed** In this Application	**Number of Rate Increases**	**Hourly Rate Billed**	**Fees Billed** In this Application at First Interim Application Billing Rate
Jessica Moskowitz	Junior Paralegal	Litigation - General	N/A	$28,536.00	65.60	N/A	$435.00	$28,536.00
Sharon L. Alvizu	Paralegal	Corporate - Debt Finance	N/A	$14,873.50	19.70	N/A	$755.00	$14,873.50
Elizabeth Burns	Paralegal	Corporate - Debt Finance	N/A	$2,038.50	2.70	N/A	$755.00	$2,038.50
Julia F. Burnson	Paralegal	Restructuring	N/A	$85,919.00	113.80	N/A	$755.00	$85,919.00
Uzo Dike	Paralegal	Litigation - General	N/A	$208,940.00	269.60	N/A	$775.00	$208,940.00
Ashlyn Gallagher	Paralegal	Restructuring	N/A	$7,521.00	13.80	N/A	$545.00	$7,521.00
Sara Handibode	Paralegal	Real Estate	N/A	$3,699.50	4.90	N/A	$755.00	$3,699.50
Rob Jannusch	Paralegal	Corporate - Capital Markets	N/A	$3,548.50	4.70	N/A	$755.00	$3,548.50
Michelle L. Nowicki	Paralegal	Technology & IP Transactions	N/A	$4,379.00	5.80	N/A	$755.00	$4,379.00
Tanzila Zomo	Paralegal	Restructuring	N/A	$21,854.50	40.10	N/A	$545.00	$21,854.50
Tim Chau	Support Staff	Litigation - General	N/A	$14,459.50	23.90	N/A	$605.00	$14,459.50
Matthew Cooper	Support Staff	Conflicts Analysis	N/A	$4,550.00	10.00	N/A	$455.00	$4,550.00
Curtis Delaney	Support Staff	Litigation - General	N/A	$18,564.00	31.20	N/A	$595.00	$18,564.00
Marta Dudyan	Support Staff	Conflicts Analysis	N/A	$6,370.00	14.00	N/A	$455.00	$6,370.00
Houston Gao	Support Staff	Litigation - General	N/A	$4,356.00	7.20	N/A	$605.00	$4,356.00
Keith Huang	Support Staff	Litigation - General	N/A	$26,015.00	43.00	N/A	$605.00	$26,015.00
Jose Lopez	Support Staff	Litigation - General	N/A	$15,113.00	25.40	N/A	$595.00	$15,113.00
Mark Malone	Support Staff	Litigation - General	N/A	$2,601.50	4.30	N/A	$605.00	$2,601.50
Nick Marijan	Support Staff	Litigation - General	N/A	$5,747.50	9.50	N/A	$605.00	$5,747.50
Roderick Martinez	Support Staff	Litigation - General	N/A	$9,658.50	13.70	N/A	$705.00	$9,658.50
Isaac Pereira	Support Staff	Litigation - General	N/A	$37,506.00	53.20	N/A	$705.00	$37,506.00
Jeremy Piniak	Support Staff	Litigation - General	N/A	$31,161.00	44.20	N/A	$705.00	$31,161.00
Zachary Sheptin	Support Staff	Litigation - General	N/A	$80,646.50	133.30	N/A	$605.00	$80,646.50
Daniel Shin	Support Staff	Litigation - General	N/A	$3,146.00	5.20	N/A	$605.00	$3,146.00
Scott M. Smith II	Support Staff	Litigation - General	N/A	$5,808.00	9.60	N/A	$605.00	$5,808.00
John Sorrentino	Support Staff	Technology Support	N/A	$10,412.50	17.50	N/A	$595.00	$10,412.50
Antonio Soto Jr.	Support Staff	Litigation - General	N/A	$3,932.50	6.50	N/A	$605.00	$3,932.50
Rafael M. Suarez	Support Staff	Litigation - General	N/A	$8,954.00	14.80	N/A	$605.00	$8,954.00
Pat Thamadilok	Support Staff	Litigation - General	N/A	$8,712.00	14.40	N/A	$605.00	$8,712.00
Leslie Tuffy	Support Staff	Antitrust/Competition	N/A	$18,049.50	18.90	N/A	$955.00	$18,049.50

Paraprofessional Name	**Position**	**Department**	**Date of Admission**	**Fees Billed** In this Application	**Hours Billed** In this Application	**Number of Rate Increases**	**Hourly Rate Billed**	**Fees Billed** In this Application at First Interim Application Billing Rate
Snow Yuan	Support Staff	Litigation - General	N/A	$9,982.50	16.50	N/A	$605.00	$9,982.50
Paraprofessional Totals				**$707,055.00**	**1,057.00**			**$707,055.00**
Attorney & Paraprofessional Totals				**$21,282,155.50**	**14,114.30**			**$21,282,155.50**

Exhibit G

Summary of Actual and Necessary Expenses for the Fee Period

Summary of Actual and Necessary Expenses for the Fee Period

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Third Party Telephone Charges			$50.00
Standard Copies or Prints			$7,587.90
Color Copies or Prints			$15,380.75
Large Format Copy/Print			-
Postage			$57.19
Local Transportation			$4,535.13
Travel Expense			$46,733.41
Airfare			$12,415.33
Transportation to/from airport			$7,416.76
Travel Meals			$3,798.65
Other Travel Expenses			$129.00
Court Reporter Fee/Deposition			$70,789.17
Filing Fees			$267.00
Appearance Fees			$3,835.00
Other Court Costs and Fees			$91,971.32
Professional Fees			$1,796.61
Outside Printing Services			$5,433.40
Working Meals/K&E Only			$440.00
Working Meals/K&E and Others			$240.00
Catering Expenses			$26,693.26
Outside Retrieval Service			$19,994.19
Computer Database Research			$5,296.99
Westlaw Research			$23,285.84
LexisNexis Research			$9,860.83
Overtime Transportation			$4,289.24
Overtime Meals - Non-Attorney			$160.00
Overtime Meals - Attorney			$1,502.89
Document Services Overtime			-
Rental Expenses			$16,987.40
Miscellaneous Office Expenses			$66.70
Client Electronic Data Storage			$6,525.12
Postage- Hard			$212.07
Overnight Delivery - Hard			$714.70
Computer Database Research - Soft			$1,100.45
TOTAL			**$389,566.30**

Exhibit H

Summary of Fees and Expenses by Matter for the Fee Period

Matter Number	Matter Category Description	Hours		Total Compensation	
		Budgeted	Billed	Budgeted	Billed
3	Chapter 11 Filing & First Day Pleadings	218 - 303	339.40	$353,300 - $490,694	$492,877.00
4	Corporate & Governance Matters	176 - 244	262.60	$361,512 - $502,101	$451,530.50
5	Disclosure Statement / Plan / Confirmation	2,471 - 3,432	3,582.40	$4,736,021 - $6,077,807	$5,651,651.5
6	DIP Financing and Cash Collateral	1,191 - 1,654	2,325.50	$2,413,800 - $3,352,500	$3,739,389.50
7	Cash Management	54 - 75	33.80	$90,967 - $125,968	$51,471.00
8	Automatic Stay Issues	180 - 249	6.30	$288,000 - $400,000	$7,781.50
9	Asset Sales / Section 363 Issues: Use, Sale & Disposition of Property	69 - 96	147.50	$126,000 - $175,000	$256,497.00
10	Executory Contracts & Unexpired Leases	100 - 139	82.90	$166,551 - $231,320	$98,111.50
11	Business Operations	361 - 502	0	$576,000 - $800,000	$0
12	Claims Administration & Objections	176 - 245	3.40	$288,000 - $400,000	$3,456.00
13	Schedules and Statements (SOFAs)	0	5.70	$0	$6,591.50
14	Creditor and Stakeholder Communications	172 - 239	92.80	$278,061 - $386,196	$141,985.00
15	U.S. Trustee Matters and Communication	153 - 212	19.70	$239,400 - $332,500	$26,681.50
16	Hearings	237 - 330	346.40	$451,836 - $627,550	$611,968.00
17	Insurance and Surety Matters	47 - 65	10.60	$91,135 - $126,576	$13,505.00
18	Utilities	51 - 71	39.40	$74,896 - $104,023	$47,026.00
19	Tax Matters	144 - 200	117.00	$334,800 - $465,000	$221,405.00
20	Case Administration	225 - 312	188.90	$305,069 - $423,707	$251,584.00
21	K&E Retention and Fee Matters	400 - 556	372.40	$611,801 - $849,724	$434,313.00
22	Non-K&E Retention and Fee Matters	262 - 363	398.60	$416,605 - $578,617	$500,209.00
23	Vendor Matters	483 - 671	65.40	$801,000 - $1,112,500	$100,665.00
24	Adversary Proceedings & Litigation	3,121 - 4,335	5,579.30	$5,098,846 - $7,081,731	$8,040,218.00
25	Expenses	N/A	N/A	N/A	$389,566.30
26	Non-Working Travel	111 - 154	76.30	$106,175 - $147,465	$105,320.00
27	Creditors' Committee Matters	0	3.80	$0	$6,549.00
28	Employee and Labor Matters	59 - 81	14.20	$123,464 - $171,477	$21,370.00
29	Non-Debtor Affiliate Matters	14 - 20	0	$27,000 - $37,500	$0
TOTALS		**10,422 - 14,471**	**14,114.30**	**$17,999,969 - $24,999,956**	**$21,671,721.80**

Exhibit I

Detailed Description of Services Provided

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138123
Client Matter: 58736-3

In the Matter of Chapter 11 Filing & First Day Pleadings

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 492,877.00
Total legal services rendered	$ 492,877.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138123
Multi-Color Corp. Matter Number: 58736-3
Chapter 11 Filing & First Day Pleadings

Summary of Hours Billed

Name	Hours	Rate	Amount
Christina Aldime	12.80	1,175.00	15,040.00
Rachael M. Bentley	23.90	1,995.00	47,680.50
Julia F. Burnson	24.30	755.00	18,346.50
Caroline Buthe	4.90	1,175.00	5,757.50
Peter A. Candel	2.50	1,895.00	4,737.50
Nicole Cipriano	23.90	1,515.00	36,208.50
Adam Thomas Clifford, P.C.	1.00	2,525.00	2,525.00
Hannah Crawford	1.70	2,395.00	4,071.50
Phil R. Daleo	15.80	965.00	15,247.00
Jake Fender	2.70	1,175.00	3,172.50
Julia Fletcher	11.10	1,175.00	13,042.50
Emily Geier, P.C.	6.10	2,395.00	14,609.50
Jeffrey Ross Goldfine, P.C.	2.00	1,925.00	3,850.00
Josh Greenblatt, P.C.	4.50	2,495.00	11,227.50
Kate Halkias	13.80	1,315.00	18,147.00
Ben Katz	12.30	965.00	11,869.50
Julia Leisenring	8.50	1,175.00	9,987.50
Chris Leveroni	1.00	1,300.00	1,300.00
Sabrina Lieberman	6.80	1,315.00	8,942.00
Benjamin Malz	7.90	1,315.00	10,388.50
Kate Manganello	10.90	965.00	10,518.50
Sarah Melanson	16.50	1,315.00	21,697.50
Renee Olivett	28.10	1,315.00	36,951.50
Chase Michael Opperman	1.50	965.00	1,447.50
Chiara Pierobon Mays	14.80	965.00	14,282.00
Keion Rasti	2.20	965.00	2,123.00
Abby Schinderle	1.60	965.00	1,544.00
Steven Serajeddini, P.C.	29.30	2,975.00	87,167.50
Kaitlin P. Sheehan	2.00	2,035.00	4,070.00
Ashley L. Surinak	24.00	1,895.00	45,480.00
Tanzila Zomo	21.00	545.00	11,445.00
TOTALS	**339.40**		**$ 492,877.00**

Description of Legal Services

Date	Name	Hours	Description
01/29/26	Christina Aldime	7.00	Telephone conferences and correspond with A. Surinak, K&E team re chapter 11 filing (1.2); prepare for chapter 11 filing (4.2); review, revise first day pleadings (1.6).
01/29/26	Rachael M. Bentley	9.20	Telephone conferences and correspond with A. Surinak, K&E team re transaction considerations (4.0); review, analyze issues re same (2.4); review, analyze, revise transaction documents (1.3); review, analyze, documents issues re same (1.5).
01/29/26	Rachael M. Bentley	5.00	Prepare for first day hearing (2.9); draft, revise talking points re same (2.1).
01/29/26	Julia F. Burnson	10.40	Prepare for Chapter 11 filing (4.3); prepare materials for January 30, 2025 first day hearing (6.1).
01/29/26	Julia F. Burnson	2.40	Draft pro hac vice applications, related certifications for C. McGushin, K. Sheehan (.6); prepare pro hoc vice applications for filing (.7); compile recently filed pleadings (1.1).
01/29/26	Caroline Buthe	4.90	Review, revise first day pleadings.
01/29/26	Peter A. Candel	1.70	Review, analyze materials re chapter 11 filing.
01/29/26	Nicole Cipriano	14.50	Review, revise first day motions (6.4); correspond with R. Olivett, K&E team, AlixPartners, Cole Schotz re same (2.3); review, revise petitions (1.2); correspond with R. Olivett, K&E team, Cole Schotz re same (.4); conferences with R. Olivett, K&E team, AlixPartners re chapter 11 filing (1.3); prepare for chapter 11 filing (.8); prepare for first day hearing (2.1).
01/29/26	Hannah Crawford	1.00	Correspond with B. Malz re corporate authorizations, pensions advice, ex-US coordination.
01/29/26	Phil R. Daleo	11.70	Draft, revise first day hearing talking points (4.4); review, revise first day motions (4.9); review, analyze materials re chapter 11 filing (2.4).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138123
Multi-Color Corp. Matter Number: 58736-3
Chapter 11 Filing & First Day Pleadings

Date	Name	Hours	Description
01/29/26	Jake Fender	2.70	Review, analyze materials re first day pleadings (2.5); revise first day motions reporting obligations summary (.2).
01/29/26	Julia Fletcher	6.90	Review, analyze materials re chapter 11 filing (3.9); revise first day declaration (2.3); correspond with K. Halkias, K&E team re same (.7).
01/29/26	Kate Halkias	12.60	Review, revise first day motions (7.9); review, revise first day declaration (4.7).
01/29/26	Ben Katz	8.40	Review, revise first day motions (4.6); draft talking points re same (1.7); review, analyze transcript hearings (1.3); review, analyze materials re chapter 11 filing (.8).
01/29/26	Julia Leisenring	8.00	Prepare for chapter 11 cases (3.9); review, analyze DIP issues re same (2.1); revise documents, materials re same (1.1); conference with N. Cipriano, K&E team re same (.9).
01/29/26	Sabrina Lieberman	3.40	Review, revise documents re chapter 11 filing.
01/29/26	Benjamin Malz	3.20	Correspond with European local counsel, R. Bentley, K&E team re chapter 11 filing.
01/29/26	Kate Manganello	8.90	Review, revise first day motions (5.3); draft talking points re same (1.6); review, analyze hearing transcripts (1.1); prepare for chapter 11 filing (.9).
01/29/26	Sarah Melanson	12.20	Review, analyze materials re chapter 11 filing (1.4); review, revise reporting obligations summary re same (1.9); review, revise first day pleadings (5.2); review, analyze materials re same (1.3); correspond with N. Cipriano, K&E team re same (2.4).
01/29/26	Renee Olivett	7.50	Review, revise first day pleadings for filing (3.8); review, revise petitions for filing (.8); correspond with N. Cipriano, K&E team re same (1.6); draft analysis of first day obligations (1.3).
01/29/26	Renee Olivett	4.80	Review, revise talking points for insurance, wages, taxes, NOL, claims agent motions (3.9); correspond and conference with J. Fletcher, K&E team re same (.9).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138123
Multi-Color Corp. Matter Number: 58736-3
Chapter 11 Filing & First Day Pleadings

Date	Name	Hours	Description
01/29/26	Chiara Pierobon Mays	12.80	Review, revise chapter 11 petitions and prepare related petition filing materials (9.8); review, analyze conflicts reports (3.0).
01/29/26	Keion Rasti	2.20	Review, revise petitions.
01/29/26	Steven Serajeddini, P.C.	7.00	Correspond with R. Bentley, K&E team, Company re restructuring transactions (3.1); review and analyze issues re same (3.9).
01/29/26	Ashley L. Surinak	13.90	Prepare for first day hearing (10.8); correspond and conferences with R. Bentley, K&E team, Company advisors re preparation for first day hearing, related matters (3.1).
01/29/26	Tanzila Zomo	9.80	Review, analyze materials re first day pleadings (3.0); prepare binders, materials re first day hearing (3.0); correspond with J. Foster re same (1.0); coordinate logistics re first day hearing (2.8).
01/30/26	Christina Aldime	1.10	Review, revise interim first day orders.
01/30/26	Rachael M. Bentley	5.10	Telephone conferences with A. Surinak, K&E team re transaction considerations (1.3); correspond with A. Surinak, K&E team re same (.6); review, analyze issues re same (3.2).
01/30/26	Rachael M. Bentley	3.10	Draft, revise talking points re first day hearing (1.2); prepare for same (1.4); review, revise orders re same (.5).
01/30/26	Julia F. Burnson	5.00	Correspond with R. Bentley, B. Nashelsky, K&E team re first day hearing (1.5); prepare materials for same (3.5).
01/30/26	Nicole Cipriano	5.20	Prepare for first day hearing (2.2); review and revise first day orders (1.2); review and analyze precedent re same (.7); correspond with A. Surinak, K&E team, Alix, Cole Schotz re same (.4); review, revise petition (.1); review, analyze precedent re same (.4); correspond with R. Olivett, K&E team re same (.2).
01/30/26	Phil R. Daleo	0.20	Review and revise interim orders.
01/30/26	Julia Fletcher	4.20	Revise first day declaration (3.8); correspond with N Cipriano, K&E team re same (.4).
01/30/26	Emily Geier, P.C.	6.10	Review, analyze objections filed re first day relief (2.8); research, analyze caselaw, precedent re same (3.3).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138123
Multi-Color Corp. Matter Number: 58736-3
Chapter 11 Filing & First Day Pleadings

Date	Name	Hours	Description
01/30/26	Jeffrey Ross Goldfine, P.C.	0.60	Review, analyze objections re first day motions.
01/30/26	Jeffrey Ross Goldfine, P.C.	1.40	Prepare for first day hearing.
01/30/26	Josh Greenblatt, P.C.	4.50	Prepare for first day hearing.
01/30/26	Ben Katz	2.30	Prepare for chapter 11 filing.
01/30/26	Benjamin Malz	3.50	Correspond with European local counsel re chapter 11 filing.
01/30/26	Sarah Melanson	4.30	Prepare for first day hearing (3.1); review, revise talking points for hearing (1.2).
01/30/26	Renee Olivett	2.40	Draft analysis re first day obligations (2.2); correspond with J. Fender, K&E team re same (.2).
01/30/26	Chiara Pierobon Mays	2.00	Prepare prepetition filing materials (1.8); correspond with N. Cipriano, K&E team re same (.2).
01/30/26	Abby Schinderle	1.20	Review, revise first day motions.
01/30/26	Steven Serajeddini, P.C.	11.70	Correspond with R. Bentley, K&E team, Company re restructuring transactions (3.9); review and analyze issues re same (3.9); further correspond with R. Bentley, K&E team, Company re same (3.9).
01/30/26	Kaitlin P. Sheehan	1.00	Prepare for first day hearing.
01/30/26	Ashley L. Surinak	9.20	Prepare for first day hearing.
01/30/26	Tanzila Zomo	4.80	Prepare materials re first day hearing (2.8); correspond with N. Cipriano, K&E team re logistics re same (2.0).
01/31/26	Phil R. Daleo	3.90	Research, analyze case law re filing considerations (2.6); draft memorandum re same (1.3).
01/31/26	Sabrina Lieberman	0.20	Correspond with J. Ryan, J. Fletcher re publication notice for combined hearing.
01/31/26	Renee Olivett	2.90	Research, analyze case law re filing considerations (2.7); correspond with J. Fletcher, K&E team re same (.2).
01/31/26	Steven Serajeddini, P.C.	2.50	Correspond with A. Surinak, K&E team, Company re restructuring transactions (1.1); review and analyze issues re same (1.4).
01/31/26	Tanzila Zomo	3.70	Correspond with N. Cipriano, K&E team re logistics re continued first day hearing (2.0); prepare materials re same (1.7).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138123
Multi-Color Corp. Matter Number: 58736-3
Chapter 11 Filing & First Day Pleadings

Date	Name	Hours	Description
02/01/26	Nicole Cipriano	0.50	Review and analyze first day orders (.3); correspond with R. Olivett, K&E team, Cole Schotz re same (.2).
02/01/26	Benjamin Malz	0.50	Correspond with European local counsel re chapter 11 filing.
02/01/26	Steven Serajeddini, P.C.	2.40	Correspond with R. Bentley, K&E team, Company re restructuring transactions (.9); review and analyze issues re same (1.5).
02/02/26	Christina Aldime	1.20	Review, revise interim first day orders.
02/02/26	Rachael M. Bentley	1.50	Correspond with Company re status, hearing, objections.
02/02/26	Nicole Cipriano	2.10	Review and revise first day orders (.2); correspond with R. Olivett, K&E team, AlixPartners, Company re same (.2); review and revise analysis re chapter 11 filing (.3); correspond with R. Olivett, K&E team re same (.1); review and analyze precedent re same (.2); review and analyze analysis re first day reporting obligations (.6); review and analyze precedent re same (.3); correspond with R. Olivett, K&E team re same (.2).
02/02/26	Nicole Cipriano	0.20	Correspond with R. Olivett, K&E team, AlixPartners re first day hearing.
02/02/26	Adam Thomas Clifford, P.C.	1.00	Telephone conference with Evercore, AlixPartners, S. Serajeddini, K&E team re first day and financing matters (.6); prepare for same (.4).
02/02/26	Hannah Crawford	0.70	Correspond with B. Malz, K&E team re chapter 11 filing (.5); telephone conference with R. Bentley re same (.2).
02/02/26	Kate Halkias	1.20	Review, revise analysis re first day motion reporting obligations.
02/02/26	Ben Katz	1.60	Review, analyze first day orders.
02/02/26	Julia Leisenring	0.50	Correspond with N. Cipriano, K&E team re hearing (.3); review, analyze transcript, issues re same (.2).
02/02/26	Chris Leveroni	1.00	Conference with Evercore team re first day hearing.
02/02/26	Sabrina Lieberman	2.80	Review, revise documents re service (2.3); telephone conference with Verita re same (.2); correspond with A. Surinak, K&E team re publication notice (.3).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138123
Multi-Color Corp. Matter Number: 58736-3
Chapter 11 Filing & First Day Pleadings

Date	Name	Hours	Description
02/02/26	Renee Olivett	5.00	Review, revise NOL notice (.8); review, revise automatic stay notice (.5); correspond with N. Cipriano, K&E team, Verita re same (1.1); review, revise first day obligations analysis (1.9); correspond with N. Cipriano, K&E team re same (.7).
02/02/26	Steven Serajeddini, P.C.	5.70	Correspond and conferences with R. Bentley, K&E team, Company re restructuring transactions (2.3); review and analyze issues re same (3.4).
02/02/26	Kaitlin P. Sheehan	1.00	Prepare for continued first day hearing.
02/02/26	Tanzila Zomo	2.00	Prepare for continued first day hearing.
02/03/26	Christina Aldime	3.50	Attend first day hearing (2.0); review, revise interim orders (1.5).
02/03/26	Renee Olivett	1.10	Review, revise post-petition pleading template.
02/04/26	Julia F. Burnson	1.80	Compile filed pleadings (1.3); draft pro hac vice motion and certification in support of M. MacKay (.5).
02/04/26	Nicole Cipriano	0.40	Review and revise pleading template (.2); review and analyze precedent re same (.1); correspond with R. Olivett, K&E team re same (.1).
02/04/26	Renee Olivett	0.50	Correspond with N. Cipriano re case management order (.3); correspond with M. Koch re organizational chart (.2).
02/04/26	Abby Schinderle	0.40	Review and revise post-petition pleading template.
02/05/26	Julia F. Burnson	0.90	Compile filed pleadings.
02/05/26	Julia F. Burnson	0.40	Draft case management order.
02/05/26	Peter A. Candel	0.60	Review, revise suggestion of bankruptcy.
02/05/26	Nicole Cipriano	0.30	Review and analyze case management order (.1); correspond with R. Olivett, K&E team re same (.1); review and analyze precedent re same (.1).
02/05/26	Kate Manganello	1.00	Research and analyze omnibus hearings re case management order (.7); research precedent re same (.3).
02/05/26	Renee Olivett	1.30	Review, revise case management order (1.1); correspond with K. Manganello re same (.2).
02/06/26	Julia F. Burnson	0.70	Compile recently filed pleadings (.5); review and revise pleading template (.2).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138123
Multi-Color Corp. Matter Number: 58736-3
Chapter 11 Filing & First Day Pleadings

Date	Name	Hours	Description
02/06/26	Nicole Cipriano	0.50	Review and analyze case management order (.2); review and analyze precedent re same (.2); correspond with R. Olivett, K&E team re same (.1).
02/06/26	Renee Olivett	0.30	Review, revise case management order.
02/06/26	Ashley L. Surinak	0.90	Review, analyze interim creditor matrix order re information request (.3); research re same (.4); correspond with R. Bentley, K&E team re same (.2).
02/07/26	Peter A. Candel	0.20	Correspond with R. Bentley, K&E team re open first day items.
02/10/26	Benjamin Malz	0.70	Review, analyze materials re aspects Chapter 11 filing.
02/10/26	Kate Manganello	1.00	Review, revise case management order.
02/12/26	Julia F. Burnson	0.40	Compile filed pleadings.
02/12/26	Sabrina Lieberman	0.40	Review, revise communications re service (.3); correspond with M. Koch, FGS re same (.1).
02/13/26	Julia F. Burnson	0.80	Review and revise second day pleadings (.5); compile filed pleadings (.3).
02/13/26	Nicole Cipriano	0.20	Review and analyze post-petition pleading template (.1); correspond with R. Olivett, K&E team re same (.1).
02/17/26	Julia F. Burnson	0.50	Compile filed pleadings.
02/18/26	Julia F. Burnson	1.00	Compile filed pleadings.
02/23/26	Tanzila Zomo	0.70	Research precedent re second day pleadings.
02/25/26	Renee Olivett	0.90	Review, revise final first day orders (.8); correspond with N. Cipriano re same (.1).
02/26/26	Renee Olivett	0.90	Review, analyze U.S. Trustee comments re final first day orders (.7); correspond with J. Fender, A&M team re same (.2).
02/26/26	Chase Michael Opperman	1.10	Review, analyze final order precedent (1.0); correspond with R. Olivett re same (.1).
02/27/26	Renee Olivett	0.50	Revise final first day orders (.4); correspond with N. Cipriano, AlixPartners re same (.1).
02/27/26	Chase Michael Opperman	0.40	Review and revise draft final orders (.3); correspond with R. Olivett re same (.1).
Total		**339.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138124
Client Matter: 58736-4

In the Matter of Corporate & Governance Matters

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 451,530.50
Total legal services rendered	$ 451,530.50

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138124
Multi-Color Corp. Matter Number: 58736-4
Corporate & Governance Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Sharon L. Alvizu	3.20	755.00	2,416.00
Haley Arnieri	0.10	1,515.00	151.50
Rachael M. Bentley	17.00	1,995.00	33,915.00
Lindsey Blumenthal	6.30	1,895.00	11,938.50
Daly C.S. Brower	3.00	1,515.00	4,545.00
Caroline Buthe	8.60	1,175.00	10,105.00
Peter A. Candel	4.50	1,895.00	8,527.50
Nicole Cipriano	0.70	1,515.00	1,060.50
Adam Thomas Clifford, P.C.	4.40	2,525.00	11,110.00
Julia Danforth, P.C.	40.90	2,525.00	103,272.50
John Debbie	3.30	965.00	3,184.50
Ashlyn Dillinger	4.30	965.00	4,149.50
Emily Geier, P.C.	1.30	2,395.00	3,113.50
Jeffrey Ross Goldfine, P.C.	5.60	1,925.00	10,780.00
Josh Greenblatt, P.C.	1.70	2,495.00	4,241.50
Joelle Ibrahim	0.30	1,315.00	394.50
Rob Jannusch	3.00	755.00	2,265.00
Deidre Kaiser	7.60	1,175.00	8,930.00
Mike James Koch	10.20	1,515.00	15,453.00
Chris Leveroni	1.80	1,300.00	2,340.00
Sabrina Lieberman	4.50	1,315.00	5,917.50
Sarah K. Lonvick	20.10	1,675.00	33,667.50
Brandan Matthews	11.50	1,675.00	19,262.50
Casey McGushin	5.50	1,875.00	10,312.50
Jennifer McWhaw	1.80	1,995.00	3,591.00
Eden Messick	3.60	1,175.00	4,230.00
Amer Mohiuddin	0.30	1,175.00	352.50
Jessica Moskowitz	1.90	435.00	826.50
Brendan Nashelsky	6.60	1,515.00	9,999.00
Asher Qazi	8.80	1,895.00	16,676.00
Anu A. Reddy	5.60	1,175.00	6,580.00
Jacob B. Ruby	1.60	1,895.00	3,032.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138124
Multi-Color Corp. Matter Number: 58736-4
Corporate & Governance Matters

Name	Hours	Rate	Amount
Abby Schinderle	1.70	965.00	1,640.50
Kaitlin P. Sheehan	3.30	2,035.00	6,715.50
Aaron Shubert	0.60	1,675.00	1,005.00
Alexa Dolores Sondey	0.90	950.00	855.00
Ashley L. Surinak	16.70	1,895.00	31,646.50
Michael D. Thorpe	7.70	2,245.00	17,286.50
Leslie Tuffy	18.90	955.00	18,049.50
Elise Wang	7.40	1,675.00	12,395.00
Koko Wing	5.80	965.00	5,597.00
TOTALS	**262.60**		**$ 451,530.50**

Description of Legal Services

Date	Name	Hours	Description
01/30/26	Adam Thomas Clifford, P.C.	0.50	Review, analyze materials re regulatory matters.
01/31/26	Ashley L. Surinak	0.30	Draft special committee minutes.
02/01/26	Jeffrey Ross Goldfine, P.C.	0.70	Participate in special committee meeting.
02/01/26	Josh Greenblatt, P.C.	0.70	Participate in special committee meeting.
02/01/26	Sabrina Lieberman	0.20	Correspond with B. Malz, K&E team re foreign governance issues.
02/01/26	Casey McGushin	1.30	Participate in special committee meeting (.7); review and revise draft special committee meeting minutes (.6).
02/01/26	Kaitlin P. Sheehan	1.40	Correspond with A. Surinak re board minutes (.7); attend special committee meeting (.7).
02/01/26	Ashley L. Surinak	0.70	Participate in special committee meeting.
02/02/26	Alexa Dolores Sondey	0.90	Review, revise board minutes.
02/02/26	Ashley L. Surinak	1.20	Review, revise special committee meeting minutes (.6); compile special committee meeting materials re same (.3); correspond with special committee, board re same (.3).
02/03/26	Nicole Cipriano	0.40	Review and analyze structure chart (.3); correspond with R. Olivett, K&E team re same (.1).
02/03/26	Mike James Koch	1.70	Review, revise organizational chart (1.3); correspond with A. Surinak, K&E team re same (.4).
02/03/26	Ashley L. Surinak	0.20	Review, revise special committee meeting minutes.
02/04/26	Rachael M. Bentley	0.50	Telephone conference with A. Surinak, K&E team re governance matters.
02/04/26	Caroline Buthe	2.30	Correspond with A. Schinderle, K&E team re organizational chart (.2); revise same (2.1).
02/04/26	Ashley L. Surinak	1.50	Review, revise corporate structural documentation (.9); correspond with M. Koch, K&E team re same (.3); revise board meeting minutes (.2); correspond with Company re same (.1).
02/05/26	Adam Thomas Clifford, P.C.	0.40	Review, revise regulatory filing matters.

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Date	Name	Hours	Description
02/05/26	Ashley L. Surinak	2.60	Conferences with R. Bentley re Quinn, special committee materials (.3); conference with Quinn re status update (.1); draft special committee meeting materials (.6); revise special committee minutes (1.1); correspond with Quinn, special committee and Company re same (.2); telephone conference with R. Bentley re same, related matters (.3).
02/06/26	Jeffrey Ross Goldfine, P.C.	0.30	Attend special committee meeting.
02/06/26	Jacob B. Ruby	0.40	Attend special committee meeting.
02/06/26	Kaitlin P. Sheehan	0.90	Attend special committee telephone conference (.4); draft notes re same (.5).
02/06/26	Ashley L. Surinak	1.00	Revise special committee meeting materials (.2); correspond with R. Bentley, special committee re same (.1); participate in special committee meeting and take minutes (.4); revise meeting minutes (.3).
02/07/26	Caroline Buthe	2.20	Revise organizational chart.
02/10/26	Sabrina Lieberman	0.40	Correspond with R. Bentley, A. Surinak, Company re written consents.
02/11/26	Caroline Buthe	0.90	Draft responses re FINRA inquiries.
02/11/26	Sabrina Lieberman	0.30	Review, analyze governance matters (.2); correspond with A. Surinak re same (.1).
02/12/26	Sabrina Lieberman	0.50	Review, analyze governance matters (.2); correspond with A. Surinak, M. Koch re same (.2); conference with M. Koch re same (.1).
02/12/26	Ashley L. Surinak	1.30	Review, revise governance materials (.7); conference with R. Bentley re same (.3); correspond with R. Bentley re same (.1); conference with M. Koch re same (.2).
02/13/26	Rachael M. Bentley	1.00	Telephone conference with S. Serajeddini, K&E team, special committee re case status (.8); prepare for same (.2).
02/13/26	Jeffrey Ross Goldfine, P.C.	0.80	Attend special committee meeting.
02/13/26	Casey McGushin	1.00	Telephone conference with R. Bentley, K&E team and special committee re special committee meeting (.8); prepare for same (.2).
02/13/26	Jennifer McWhaw	0.80	Telephone conference with Special Committee re DIP.

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Date	Name	Hours	Description
02/13/26	Ashley L. Surinak	1.10	Review, analyze special committee meeting materials (.1); correspond with R. Bentley re same (.1); correspond with special committee re same (.1); participate in special committee meeting and take minutes (.8).
02/15/26	Ashley L. Surinak	0.30	Conferences with R. Bentley re governance matters (.2); correspond with R. Bentley re same (.1).
02/16/26	Ashley L. Surinak	0.40	Conference with Quinn re special committee meeting (.1); correspond with Quinn re same (.1); correspond with J. Debbie, B. Dowling re materials re same (.1); correspond with J. McWhaw, J. Ruby re same (.1).
02/17/26	Daly C.S. Brower	2.60	Review and revise analysis of collateral and excluded assets for special committee meeting.
02/17/26	Caroline Buthe	1.40	Revise FINRA responses.
02/17/26	John Debbie	0.90	Review, analyze DIP precedent re special committee meeting materials (.7); review, analyze merger agreement re same (.2).
02/18/26	Caroline Buthe	0.30	Revise FINRA responses (.2); correspond with H. Richey, K&E team re same (.1).
02/18/26	Nicole Cipriano	0.30	Review and analyze Company entity list (.2); correspond with R. Olivett, K&E team re same (.1).
02/18/26	John Debbie	2.40	Review, analyze DIP precedent re special committee meeting materials (.4); review, analyze merger agreement re same (1.2); draft analysis re same (.8).
02/18/26	Ashley L. Surinak	0.90	Review, revise special committee meeting materials (.6); review, analyze research re same (.2); correspond with R. Bentley, K&E team re same (.1).
02/19/26	Daly C.S. Brower	0.40	Review and revise presentation to special committee re collateral.
02/19/26	Ashley L. Surinak	0.50	Review, revise special committee materials (.4); correspond with R. Bentley re same (.1).
02/20/26	Jeffrey Ross Goldfine, P.C.	0.40	Attend special committee meeting.
02/20/26	Casey McGushin	0.50	Participate in special committee meeting.
02/20/26	Jennifer McWhaw	0.50	Attend special committee meeting.
02/20/26	Eden Messick	0.20	Review, analyze materials re lost stock certificate affidavit.

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Date	Name	Hours	Description
02/20/26	Jacob B. Ruby	0.70	Conference with special committee re deal updates, status (.5); correspond with special committee re same (.2).
02/20/26	Ashley L. Surinak	1.60	Revise special committee meeting materials (.2); conference with R. Bentley re same, special committee meeting (.2); prepare for special committee meeting (.3); participate in special committee meeting and take minutes re same (.5); revise special committee minutes (.2); correspond with R. Meltzer re open matters and next steps (.1); correspond with R. Bentley re same (.1).
02/23/26	Brandan Matthews	1.30	Review and revise plan sponsor equity purchase agreement and warrant agreement (1.0); review, analyze confidentiality agreement for ad hoc group (.3).
02/23/26	Eden Messick	0.20	Draft lost certificate affidavit re Company entity.
02/23/26	Asher Qazi	1.00	Telephone conference with P. Candel, K&E team re preferred equity subscription process and settlement.
02/23/26	Elise Wang	3.90	Draft new debt election form.
02/24/26	Julia Danforth, P.C.	3.80	Review, revise warrant agreement.
02/24/26	Eden Messick	0.70	Revise lost certificate affidavit re Company entity.
02/24/26	Brendan Nashelsky	3.70	Review, revise special committee presentation (1.8); telephone conferences with P. Candel, S. Lieberman re same (.4); correspond with S. Lieberman re same (.6); review, analyze materials re same (.9).
02/24/26	Ashley L. Surinak	0.30	Correspond with R. Bentley re special committee materials (.1); conference with P. Candel re same (.1); correspond with P. Candel re same (.1).
02/25/26	Rob Jannusch	0.50	Draft board consent re lost stock certificate (.4); correspond with E. Messick, H. Arnieri, B. Matthews re same (.1).
02/25/26	Eden Messick	1.00	Review, revise board consent re lost stock certificate.
02/26/26	Caroline Buthe	0.10	Correspond with K. Halkias re FINRA requests.

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Date	Name	Hours	Description
02/26/26	Peter A. Candel	2.70	Review, revise special committee meeting materials (1.6); correspond with A. Surinak, K&E team re same (.3); review, analyze issues re same (.5); telephone conference with R. Bentley re same (.3).
02/26/26	Eden Messick	0.50	Review, revise consent re Company lost certificate affidavit.
02/26/26	Brendan Nashelsky	2.00	Review, revise special committee presentation (1.6); correspond with P. Candel, K&E team re same (.4).
02/26/26	Ashley L. Surinak	0.30	Review, revise audit committee minutes (.2); correspond with Company re same (.1).
02/27/26	Rachael M. Bentley	0.70	Attend special committee meeting.
02/27/26	Peter A. Candel	1.30	Review, revise special committee materials (.5); attend special committee meeting (.8).
02/27/26	Jeffrey Ross Goldfine, P.C.	0.80	Attend special committee meeting.
02/27/26	Josh Greenblatt, P.C.	0.50	Participate in special committee call.
02/27/26	Rob Jannusch	2.50	Draft letters to Company re execution of stock certificates (2.3); correspond with E. Messick, K&E team re same (.2).
02/27/26	Casey McGushin	0.50	Participate in meeting of special committee.
02/27/26	Eden Messick	0.50	Review, revise lost stock certificate affidavit.
02/27/26	Brendan Nashelsky	0.90	Review, revise special committee presentation (.7); correspond with R. Bentley, K&E team re same (.2).
02/27/26	Jacob B. Ruby	0.50	Attend special committee meeting.
02/27/26	Ashley L. Surinak	1.00	Conference with Special Committee re meeting (.1); attend special committee meeting and take minutes re same (.8); correspond with P. Candel re materials re same (.1).
03/01/26	Joelle Ibrahim	0.30	Revise limited liability company agreement.
03/01/26	Asher Qazi	3.30	Draft preferred stock schedule (2.4); revise LLC agreement (.9).
03/01/26	Koko Wing	1.40	Review, revise third amended and restated LLC agreement.
03/02/26	Caroline Buthe	0.10	Correspond with H. Richey, K&E team re FINRA requests.
03/02/26	Julia Danforth, P.C.	4.80	Review, analyze LLC agreement.
03/02/26	Sarah K. Lonvick	1.20	Draft, prepare corporate governance documents.

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Date	Name	Hours	Description
03/02/26	Asher Qazi	1.50	Telephone conference with J. Ellis, K&E team re governance and corporate documents (.9); revise LLC agreement (.6).
03/02/26	Ashley L. Surinak	1.00	Draft, revise special committee meeting minutes (.8); correspond with P. Candel re same (.1); correspond with Alix re special committee questions (.1).
03/03/26	Julia Danforth, P.C.	4.80	Review, analyze issues re LLCA.
03/03/26	Sarah K. Lonvick	1.40	Review, revise corporate governance documents.
03/03/26	Brandan Matthews	0.80	Review, analyze non-guarantor restricted subsidiary documents.
03/03/26	Asher Qazi	0.60	Revise transfer agent agreement (.2); revise LLC agreement (.4).
03/04/26	Haley Arnieri	0.10	Correspond with Company re corporate documents.
03/04/26	Julia Danforth, P.C.	1.50	Review, analyze issues re transfer agent and trustee matters.
03/04/26	Sarah K. Lonvick	1.70	Review, revise corporate governance documents.
03/04/26	Brandan Matthews	1.00	Conference with A. Clifford re preferred equity schedule and limited liability company agreement.
03/04/26	Eden Messick	0.20	Review, analyze antitrust matters.
03/04/26	Michael D. Thorpe	0.30	Correspond with L. Tuffy re corporate governance documents.
03/04/26	Leslie Tuffy	1.40	Review, analyze corporate governance documents.
03/05/26	Caroline Buthe	0.10	Correspond with E. Wang re FINRA requests.
03/05/26	Sarah K. Lonvick	2.40	Review, revise corporate governancedocuments.
03/06/26	Peter A. Candel	0.50	Attend special committee meeting.
03/06/26	Jeffrey Ross Goldfine, P.C.	0.50	Attend special committee meeting.
03/06/26	Sarah K. Lonvick	1.40	Review, revise corporate governance documents.
03/06/26	Brandan Matthews	2.90	Review, revise equity documents.
03/06/26	Casey McGushin	0.50	Participate in special committee meeting.
03/06/26	Ashley L. Surinak	0.50	Participate in special committee meeting.
03/08/26	Sabrina Lieberman	2.30	Conference with R. Bentley re governance documents (.1); review, analyze same (2.2).

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Date	Name	Hours	Description
03/08/26	Brandan Matthews	0.20	Correspond with Company re corporate governance documents.
03/09/26	Julia Danforth, P.C.	1.40	Review, analyze draft LLCA.
03/09/26	Sarah K. Lonvick	1.70	Review, analyze issues re corporate governance documents.
03/09/26	Michael D. Thorpe	0.30	Correspond with B. Matthews, K&E team re corporate governance documents.
03/09/26	Leslie Tuffy	0.50	Draft corporate governance documents.
03/10/26	Julia Danforth, P.C.	2.80	Review, analyze LLCA schedule.
03/10/26	Mike James Koch	0.20	Correspond with special committee, R. Bentley, K&E team, Quinn re special committee meetings.
03/10/26	Sarah K. Lonvick	1.70	Review, analyze issues re corporate governance documents.
03/10/26	Amer Mohiuddin	0.30	Review and analyze structure chart re funded debt obligations.
03/10/26	Michael D. Thorpe	0.30	Correspond with B. Matthews, K&E team re corporate governance documents.
03/10/26	Leslie Tuffy	1.40	Draft corporate governance documents.
03/11/26	Julia Danforth, P.C.	2.00	Review, analyze issues re LLCA negotiations.
03/11/26	Julia Danforth, P.C.	2.90	Review, revise LLCA preferred schedule.
03/11/26	Michael D. Thorpe	0.30	Correspond with B. Matthews, K&E team re corporate governance documents.
03/11/26	Leslie Tuffy	0.80	Draft corporate governance documents.
03/12/26	Julia Danforth, P.C.	4.00	Review, revise LLCA preferred schedule.
03/12/26	Deidre Kaiser	4.40	Review, revise corporate governance documents.
03/12/26	Michael D. Thorpe	0.30	Correspond with L. Tuffy, K&E team re corporate documents.
03/12/26	Leslie Tuffy	0.90	Review, revise corporate governance documents.
03/13/26	Rachael M. Bentley	0.70	Attend special committee meeting (.4); prepare for same (.3).
03/13/26	Lindsey Blumenthal	0.40	Attend special committee meeting.
03/13/26	Jeffrey Ross Goldfine, P.C.	0.40	Attend special committee meeting.
03/13/26	Josh Greenblatt, P.C.	0.50	Participate in special committee conference (.4); prepare for same (.1).
03/13/26	Brandan Matthews	0.30	Review, analyze disposition of corporate entities.

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Date	Name	Hours	Description
03/13/26	Brandan Matthews	0.30	Review, analyze documents re conversion of corporate entities.
03/13/26	Eden Messick	0.10	Review, revise confidentiality agreements.
03/13/26	Anu A. Reddy	3.40	Correspond with local counsel re corporate governance documents.
03/13/26	Abby Schinderle	0.80	Draft post-emergence Company organizational chart.
03/13/26	Leslie Tuffy	0.50	Review, revise corporate governance documents.
03/13/26	Elise Wang	0.90	Review, analyze DTC eligibility documents (.8); correspond with D. Brower, K&E team re LLC considerations (.1).
03/14/26	Sabrina Lieberman	0.10	Correspond with R. Bentley re resolutions.
03/14/26	Michael D. Thorpe	0.30	Correspond with L. Tuffy, K&E team re corporate documents.
03/16/26	Rachael M. Bentley	5.20	Review, analyze issues re special committee meeting (1.1); review, revise materials re same (2.3); telephone conference with L. Blumenthal, K&E team re same (.6); correspond with L. Blumenthal, K&E team re same (.4); correspond with L. Blumenthal, K&E team re corporate matters (.8).
03/16/26	Julia Danforth, P.C.	3.30	Review, analyze preferred equity annex (2.7); participate in telephone conference with Milbank, Latham re same (.6).
03/16/26	Deidre Kaiser	3.20	Review, revise corporate governance documents.
03/16/26	Sabrina Lieberman	0.40	Conference with R. Bentley re resolutions (.2); correspond with R. Bentley re same (.2).
03/16/26	Sarah K. Lonvick	1.80	Review, revise corporate governance documents.
03/16/26	Brandan Matthews	1.80	Review, revise corporategovernancedocuments (.6); review, revise equity documents (.7); conference with Milbank, Latham re same (.5).
03/16/26	Eden Messick	0.20	Review, analyze antitrust considerations.
03/16/26	Jessica Moskowitz	1.90	Review, analyze special committee minutes (1.4); conference with U. Dike, K&E team re same (.5).
03/16/26	Michael D. Thorpe	0.30	Correspond with S. Lonvick, K&E team re corporate governance documents.

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Date	Name	Hours	Description
03/16/26	Elise Wang	0.10	Correspond with Computershare re CUSIP considerations.
03/17/26	Rachael M. Bentley	2.20	Review special committee matters (.6); review revise materials re same (1.0); review, analyze corporate governance matters (.6).
03/17/26	Julia Danforth, P.C.	1.30	Revise preferred equity annex.
03/17/26	Sabrina Lieberman	0.20	Revise resolutions (.1); correspond with R. Bentley re same (.1).
03/17/26	Sarah K. Lonvick	1.00	Review, revise corporate governance documents.
03/17/26	Asher Qazi	0.30	Review, revise LLC agreement.
03/17/26	Leslie Tuffy	2.90	Review, revise corporate governance documents.
03/18/26	Caroline Buthe	0.80	Review, revise post-emergence organizational chart (.6): correspond with A. Schinderle re same (.1); correspond with A. Qazi, K&E team re FINRA requests (.1).
03/18/26	Adam Thomas Clifford, P.C.	1.20	Review, revise LLC agreement (.9); review, analyze regulatory filings (.3).
03/18/26	Sarah K. Lonvick	1.30	Review, revise corporate governance documents.
03/18/26	Abby Schinderle	0.80	Review, revise post-emergence Company organizational chart (.7); correspond with M. Koch, K&E team re same (.1).
03/18/26	Michael D. Thorpe	1.40	Review, revise corporate governance documents.
03/18/26	Leslie Tuffy	2.90	Review, revise corporate governancedocuments.
03/19/26	Adam Thomas Clifford, P.C.	0.30	Coordinate regulatory filings.
03/19/26	Julia Danforth, P.C.	1.00	Review, analyze preferred equity annex.
03/19/26	Sarah K. Lonvick	1.30	Review, revise corporate governance documents.
03/19/26	Brandan Matthews	0.50	Correspond with S. Lonvick, K&E team re corporate documents (.2); review, revise limited liability company agreement (.3).
03/19/26	Michael D. Thorpe	1.30	Review, revise corporate governance documents.
03/19/26	Leslie Tuffy	2.30	Review, revise corporate governance documents.
03/19/26	Elise Wang	0.40	Review, revise board resolutions.

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Date	Name	Hours	Description
03/20/26	Sharon L. Alvizu	0.80	Revise, review collateral documents, stock certificate and powers.
03/20/26	Rachael M. Bentley	1.90	Attend special committee meeting (.9); prepare for same (1.0).
03/20/26	Lindsey Blumenthal	0.80	Participate in special committee meeting.
03/20/26	Adam Thomas Clifford, P.C.	0.50	Finalize corporate documents.
03/20/26	Jeffrey Ross Goldfine, P.C.	0.90	Participate in special committee meeting.
03/20/26	Sarah K. Lonvick	1.50	Review, revise corporate documents.
03/20/26	Casey McGushin	0.60	Participate in special committee meeting (partial).
03/20/26	Asher Qazi	0.90	Review and analyze corporate governance documents.
03/20/26	Michael D. Thorpe	1.80	Review, revise corporate governance documents.
03/20/26	Leslie Tuffy	3.80	Review, revise corporate governance documents.
03/20/26	Koko Wing	0.80	Draft board resolutions.
03/21/26	Rachael M. Bentley	1.10	Review, analyze issues re special committee conference (.2); telephone conference with Alix, Evercore re same (.4); attend special committee call (.5).
03/22/26	Michael D. Thorpe	0.30	Correspond with L. Tuffy, K&E team re corporate governance documents.
03/22/26	Leslie Tuffy	0.50	Review, revise corporate governance documents.
03/23/26	Adam Thomas Clifford, P.C.	1.00	Review, analyze issues re equity documents and related approvals.
03/23/26	Ashlyn Dillinger	1.60	Review, revise corporate governance documents.
03/23/26	Sarah K. Lonvick	1.40	Review, revise corporate governance documents.
03/23/26	Brandan Matthews	0.70	Review, revise resolutions (.5); review, revise corporate governance documents (.2).
03/23/26	Michael D. Thorpe	0.50	Correspond with L. Tuffy, K&E team re corporate governance documents.
03/23/26	Leslie Tuffy	1.00	Review, revise corporate governance documents.
03/23/26	Elise Wang	0.50	Correspond with B. Matthews, K&E team re new corporate governance documents.
03/23/26	Koko Wing	1.00	Draft board resolutions (.6); analyze issues re exit financing (.4).

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Date	Name	Hours	Description
03/24/26	Sharon L. Alvizu	1.90	Draft schedules re unit and stock certificate.
03/24/26	Ashlyn Dillinger	1.10	Review, analyze corporate governance documents.
03/24/26	Brandan Matthews	0.40	Correspond with A. Clifford, K&E team re resolutions and questionnaire.
03/25/26	Rachael M. Bentley	1.10	Attend special committee meeting (1.0); prepare for same (.1).
03/25/26	Lindsey Blumenthal	1.00	Attend special committee meeting.
03/25/26	Adam Thomas Clifford, P.C.	0.50	Review, analyze regulatory filing issues.
03/25/26	Sarah K. Lonvick	0.30	Review, revise corporate governance documents.
03/25/26	Michael D. Thorpe	0.30	Correspond with L. Tuffy, K&E team re corporate governance documents.
03/27/26	Rachael M. Bentley	0.50	Participate in special committee meeting.
03/27/26	Lindsey Blumenthal	1.00	Attend special committee meeting (.5); take minutes re same (.5).
03/27/26	Jeffrey Ross Goldfine, P.C.	0.50	Attend special committee meeting.
03/27/26	Mike James Koch	2.80	Attend special committee meeting (.5); draft special committee meeting minutes (2.3).
03/27/26	Casey McGushin	0.40	Participate in special committee meeting.
03/27/26	Jennifer McWhaw	0.50	Attend special committee call.
03/27/26	Kaitlin P. Sheehan	0.50	Attend special committee meeting.
03/27/26	Elise Wang	0.10	Correspond with Computershare re appointment as transfer agent.
03/29/26	Anu A. Reddy	0.70	Review and revise board resolutions.
03/30/26	Caroline Buthe	0.40	Review, revise organizational chart (.3); correspond with A. Schinderle, K&E team re same (.1).
03/30/26	Mike James Koch	0.20	Draft minutes re special committee meetings.
03/31/26	Julia Danforth, P.C.	2.50	Review, analyze issues re registration rights agreement.
03/31/26	Mike James Koch	1.30	Draft special committee meeting minutes (1.1); correspond with L. Blumenthal, K&E team re same (.2).
03/31/26	Elise Wang	1.50	Review, revise Computershare service agreement (.9); correspond with A. Qazi re LLC agreement (.6).
04/01/26	Lindsey Blumenthal	1.90	Review, revise meeting minutes.
04/01/26	Ashlyn Dillinger	0.30	Review, analyze pro-forma structure chart.
04/02/26	Rachael M. Bentley	0.70	Attend special committee meeting.

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Date	Name	Hours	Description
04/02/26	Emily Geier, P.C.	0.70	Attend special committee meeting.
04/02/26	Mike James Koch	0.90	Review, analyze special committee meeting materials (.2); attend special committee meeting (.7).
04/02/26	Sabrina Lieberman	0.10	Correspond with L. Blumenthal re independent director engagement letter.
04/03/26	Anu A. Reddy	1.50	Review, analyze structure chart (.7); correspond with local counsel re same (.8).
04/06/26	Koko Wing	2.20	Review and revise draft of third amended and restated Company LLC agreement.
04/07/26	Julia Danforth, P.C.	3.50	Review, analyze revised limited partnership agreement exhibit.
04/07/26	Ashlyn Dillinger	1.30	Review, revise pro-forma structure chart.
04/08/26	Rachael M. Bentley	0.90	Prepare for and attend special committee meeting.
04/08/26	Lindsey Blumenthal	0.50	Attend special committee meeting.
04/08/26	Emily Geier, P.C.	0.60	Attend special committee meeting.
04/08/26	Mike James Koch	1.50	Attend special committee meeting (.5); draft minutes re special committee meetings (1.0).
04/08/26	Casey McGushin	0.30	Participate in special committee meeting (partial).
04/08/26	Abby Schinderle	0.10	Correspond with S. Lieberman, K&E team re organization chart.
04/08/26	Kaitlin P. Sheehan	0.50	Attend special committee meeting.
04/08/26	Koko Wing	0.40	Draft Form 2678.
04/09/26	Julia Danforth, P.C.	1.30	Review, revise preferred annex to LLC agreement.
04/09/26	Mike James Koch	0.20	Review, revise special committee meeting minutes.
04/09/26	Asher Qazi	0.50	Review, analyze correspondence from J. Danforth re LLC agreement.
04/10/26	Lindsey Blumenthal	0.70	Attend special committee meeting (.3); prepare for same (.4).
04/10/26	Jeffrey Ross Goldfine, P.C.	0.30	Attend special committee meeting.
04/10/26	Mike James Koch	1.40	Attend special committee meeting (.3); draft minutes re special committee meetings (.9); correspond with L. Blumenthal re same (.2).
04/10/26	Casey McGushin	0.40	Participate in special committee meeting.
04/10/26	Asher Qazi	0.20	Correspond with JPM re LLC agreement.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138124
Multi-Color Corp. Matter Number: 58736-4
Corporate & Governance Matters

Date	Name	Hours	Description
04/12/26	Asher Qazi	0.50	Telephone conference with Debevoise, Milbank, new term loan agent, R. Bentley, K&E team re LLC agreement.
04/14/26	Sharon L. Alvizu	0.50	Review and analyze Company charters and good standing certificate
04/15/26	Chris Leveroni	1.80	Revise redactions re special committee minutes.
04/15/26	Brandan Matthews	1.00	Review, analyze issues re corporation status.
04/16/26	Rachael M. Bentley	0.50	Correspond with J. McWhaw, K&E team re final DIP funding.
04/16/26	Brandan Matthews	0.30	Review, analyze issues re corporate status.
04/16/26	Aaron Shubert	0.60	Revise post-emergence organizational chart.
Total		**262.60**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138125
Client Matter: 58736-5

In the Matter of Disclosure Statement/ Plan/ Confirmation

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 5,651,651.50
Total legal services rendered	$ 5,651,651.50

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138125
Multi-Color Corp. Matter Number: 58736-5
Disclosure Statement/ Plan/ Confirmation

Summary of Hours Billed

Name	Hours	Rate	Amount
Christina Aldime	4.70	1,175.00	5,522.50
Sharon L. Alvizu	4.20	755.00	3,171.00
Matthew Antinossi	1.70	2,525.00	4,292.50
Kendra Armstrong	58.90	1,595.00	93,945.50
Rachael M. Bentley	124.00	1,995.00	247,380.00
Lindsey Blumenthal	89.50	1,895.00	169,602.50
Caitlin Bouey	16.00	1,895.00	30,320.00
Daly C.S. Brower	42.90	1,515.00	64,993.50
Elizabeth Burns	1.30	755.00	981.50
Julia F. Burnson	3.90	755.00	2,944.50
Caroline Buthe	59.10	1,175.00	69,442.50
Peter A. Candel	50.90	1,895.00	96,455.50
Connor K. Casas	120.90	1,895.00	229,105.50
Nicole Cipriano	110.30	1,515.00	167,104.50
Adam Thomas Clifford, P.C.	66.00	2,525.00	166,650.00
Sarah Conley	11.00	965.00	10,615.00
Phil R. Daleo	2.70	965.00	2,605.50
Julia Danforth, P.C.	51.30	2,525.00	129,532.50
Thad W. Davis, P.C.	0.70	2,575.00	1,802.50
John Debbie	102.10	965.00	98,526.50
Uzo Dike	41.80	775.00	32,395.00
Ashlyn Dillinger	123.20	965.00	118,888.00
Barbara Wilkie Dowling	89.30	965.00	86,174.50
Anastasia Drulias	6.40	950.00	6,080.00
Joe Evans	4.10	1,315.00	5,391.50
Jake Fender	25.90	1,175.00	30,432.50
Julia Fletcher	114.60	1,175.00	134,655.00
Ashlyn Gallagher	6.60	545.00	3,597.00
Emily Geier, P.C.	31.40	2,395.00	75,203.00
Phil Vincent Giglio	1.80	2,525.00	4,545.00
Susan D. Golden	1.10	2,095.00	2,304.50
Jeffrey Ross Goldfine, P.C.	3.20	1,925.00	6,160.00

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Name	Hours	Rate	Amount
Josh Greenblatt, P.C.	4.70	2,495.00	11,726.50
Kate Halkias	78.90	1,315.00	103,753.50
Sara Handibode	0.50	755.00	377.50
Sophia Hudson, P.C.	7.90	2,725.00	21,527.50
Joelle Ibrahim	48.20	1,315.00	63,383.00
Rob Jannusch	1.70	755.00	1,283.50
Liz Ji	18.20	1,735.00	31,577.00
Ben Katz	4.90	965.00	4,728.50
Paul Denham Kieffer	105.50	1,515.00	159,832.50
Mike James Koch	215.30	1,515.00	326,179.50
Michael D. Lehavi	20.00	1,300.00	26,000.00
Julia Leisenring	91.00	1,175.00	106,925.00
Chris Leveroni	2.90	1,300.00	3,770.00
Sabrina Lieberman	25.20	1,315.00	33,138.00
Fred N. Lim, P.C.	110.70	2,525.00	279,517.50
Lauren Lin	6.00	1,425.00	8,550.00
Sarah K. Lonvick	4.00	1,675.00	6,700.00
Aaron Lorber, P.C.	1.20	2,395.00	2,874.00
Melanie MacKay	1.00	1,875.00	1,875.00
Benjamin Malz	7.20	1,315.00	9,468.00
Kate Manganello	55.40	965.00	53,461.00
Christine S. Matott	0.70	2,525.00	1,767.50
Brandan Matthews	45.90	1,675.00	76,882.50
Casey McGushin	9.70	1,875.00	18,187.50
Jennifer McWhaw	113.80	1,995.00	227,031.00
Eden Messick	0.60	1,175.00	705.00
Roberto S. Miceli	2.90	2,525.00	7,322.50
Jessica Moskowitz	1.30	435.00	565.50
Brendan Nashelsky	49.40	1,515.00	74,841.00
Michelle L. Nowicki	4.80	755.00	3,624.00
Renee Olivett	74.70	1,315.00	98,230.50
Chase Michael Opperman	8.90	965.00	8,588.50
Chiara Pierobon Mays	33.00	965.00	31,845.00
Priya Pookkulam	1.50	950.00	1,425.00
Scott D. Price, P.C.	0.70	2,725.00	1,907.50
Asher Qazi	84.30	1,895.00	159,748.50

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Name	Hours	Rate	Amount
Keion Rasti	15.80	965.00	15,247.00
Anu A. Reddy	139.30	1,175.00	163,677.50
Hunter A. Richey	36.20	1,675.00	60,635.00
Marshall Ringwood	1.20	965.00	1,158.00
Hope Rovner	30.70	1,515.00	46,510.50
Jacob B. Ruby	15.80	1,895.00	29,941.00
Jimmy Ryan	0.70	1,595.00	1,116.50
Anthony Sanderson	30.90	1,995.00	61,645.50
Matthew Schaible	25.00	1,300.00	32,500.00
Abby Schinderle	96.90	965.00	93,508.50
Friedrich Schlott	1.10	2,095.00	2,304.50
Katie Schneller	26.20	1,175.00	30,785.00
Steven Serajeddini, P.C.	102.40	2,975.00	304,640.00
Kaitlin P. Sheehan	30.10	2,035.00	61,253.50
Zachary Sheptin	0.40	605.00	242.00
Aaron Shubert	71.90	1,675.00	120,432.50
Alexa Dolores Sondey	1.70	950.00	1,615.00
Jason M. Strange	7.20	1,175.00	8,460.00
Ashley L. Surinak	42.30	1,895.00	80,158.50
Katie Taylor	29.80	2,245.00	66,901.00
Elise Wang	197.20	1,675.00	330,310.00
Nicholas Warther	0.50	2,245.00	1,122.50
Koko Wing	56.60	965.00	54,619.00
Austin Witt, P.C.	1.30	2,525.00	3,282.50
Robert Wolfe	2.10	1,125.00	2,362.50
Paul Zier	2.00	2,725.00	5,450.00
Tanzila Zomo	3.00	545.00	1,635.00
TOTALS	**3,582.40**		**$ 5,651,651.50**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138125
Multi-Color Corp. Matter Number: 58736-5
Disclosure Statement/ Plan/ Confirmation

Description of Legal Services

Date	Name	Hours	Description
01/29/26	Julia Fletcher	7.10	Review, revise disclosure statement (6.6); correspond with M. Koch, K&E team re same (.5).
01/29/26	Jimmy Ryan	0.70	Correspond with M. Koch, K&E team re disclosure statement, related documents.
01/30/26	Julia Fletcher	3.40	Revise disclosure statement.
01/30/26	Sabrina Lieberman	0.70	Correspond with J. Fletcher re disclosure statement.
02/02/26	Rachael M. Bentley	2.40	Review, analyze documents re RSA, reservation of rights.
02/02/26	Julia Fletcher	2.00	Review, revise disclosure statement (1.8); telephone conference with R. Bentley re same (.2).
02/02/26	Emily Geier, P.C.	2.10	Review, analyze plan, disclosure statement, and related materials.
02/02/26	Susan D. Golden	0.60	Coordinate publication of combined hearing notice in New York Times and Financial Times.
02/02/26	Chris Leveroni	2.50	Review, analyze RSA.
02/02/26	Ashley L. Surinak	1.60	Review final solicitation materials.
02/03/26	Adam Thomas Clifford, P.C.	0.80	Conference with Evercore, AlixPartners, R. Bentley, K&E team re confirmation status (.5); review, analyze materials re regulatory filing analysis (.3).
02/03/26	Mike James Koch	1.30	Review, revise backstop commitment agreement (.7); correspond with R. Bentley, K&E team, Latham, Milbank, Debevoise re same (.2); review, revise plan (.3); correspond with P. Candel, K&E team re same (.1).
02/03/26	Asher Qazi	0.30	Telephone conference with E. Wang re preferred stock schedule.
02/03/26	Steven Serajeddini, P.C.	2.20	Correspond and conference with R. Bentley, K&E team, Company re chapter 11 plan (1.5); review and analyze issues re same (.7).
02/03/26	Ashley L. Surinak	0.50	Conference with S. Serajeddini, K&E team, Evercore re valuation opinion.
02/04/26	Julia Danforth, P.C.	0.50	Review, analyze exit closing checklist.
02/04/26	Kate Halkias	0.60	Draft plan supplement (.3); review, analyze precedent re same (.3).

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Date	Name	Hours	Description
02/04/26	Mike James Koch	1.70	Review, revise plan (.4); draft issues list re same (1.0); correspond with Latham, Milbank, Debevoise, R. Bentley, K&E team re same (.3).
02/04/26	Scott D. Price, P.C.	0.50	Telephone conference with Debevoise re equity issues.
02/04/26	Asher Qazi	0.40	Review and analyze indentures re trustee eligibility and appointment requirements.
02/04/26	Jacob B. Ruby	1.10	Conference with R. Bentley, K&E team, Alix re unencumbered asset analysis (.5); correspond with R. Bentley, K&E team, Alix re same (.4); review, analyze materials re same (.2).
02/04/26	Abby Schinderle	1.60	Review, revise disclosure statement exhibit (1.4); correspond with C. Buthe, K&E team re same (.2).
02/04/26	Steven Serajeddini, P.C.	1.20	Correspond and conference with R. Bentley, K&E team, Company re chapter 11 plan (1.0); review and analyze issues re same (.2).
02/04/26	Ashley L. Surinak	1.90	Review, revise plan (.5); correspond with M. Koch, K&E team re same (.3); conference with R. Bentley, J. Goldfine, K&E team, Quinn re investigation, next steps (.5); review, analyze backstop commitment letter (.2); correspond with M. Koch, K&E team re same (.1); conference with M. Koch re confirmation workstreams, next steps (.3).
02/04/26	Elise Wang	6.90	Draft schedule to LLC agreement of reorganized parent (3.9); review, analyze precedent re same (3.0).
02/05/26	Julia F. Burnson	2.10	Draft confirmation brief (1.2); draft confirmation order (.9).
02/05/26	Adam Thomas Clifford, P.C.	0.40	Telephone conference with Evercore, AlixPartners, R. Bentley, K&E team re emergence matters.
02/05/26	Julia Danforth, P.C.	1.50	Revise preferred exit financing documentation.
02/05/26	Kate Halkias	5.40	Draft plan supplement, related exhibits (3.4); review, analyze precedent re same (1.3); review, analyze plan re same (.4); correspond with M. Koch, K&E team re same (.3).

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Date	Name	Hours	Description
02/05/26	Mike James Koch	2.50	Review, revise plan (.4); research, analyze precedent re same (1.2); review, revise plan supplement (.8); correspond with K. Halkias, K&E team re same (.1).
02/05/26	Renee Olivett	0.70	Review, analyze precedent re voting declaration (.4); correspond with A. Surinak, K&E team, Verita re same (.3).
02/05/26	Jacob B. Ruby	0.70	Research, analyze unencumbered assets (.4); correspond with R. Bentley, K&E team re same (.3).
02/05/26	Ashley L. Surinak	2.50	Review, revise plan (.3); correspond with M. Koch, K&E team re same (.1); correspond with R. Bentley, K&E team re confirmation workstream assignments, next steps (.4); review, analyze precedent re same (.3); review, revise plan supplement (1.3); correspond with K. Halkias, K&E team re same (.1).
02/05/26	Elise Wang	1.70	Draft schedule to the LLC agreement for reorganized parent.
02/06/26	Peter A. Candel	1.30	Review, revise LLC agreement.
02/06/26	Nicole Cipriano	0.90	Review, analyze precedent re confirmation order (.4); correspond with R. Olivett, K&E team re same (.5).
02/06/26	Adam Thomas Clifford, P.C.	0.80	Telephone conference with Evercore, AlixPartners, R. Bentley, K&E team re financing and emergence matters.
02/06/26	Julia Danforth, P.C.	1.40	Review, analyze trustee resignation.
02/06/26	Kate Halkias	1.70	Review, revise plan supplement, related exhibits (1.1); review, analyze precedent re same (.4); correspond with M. Koch, K&E team re same (.2).
02/06/26	Mike James Koch	0.50	Review, revise plan (.3); correspond with A. Surinak, R. Bentley, K&E team re same (.2).
02/06/26	Anu A. Reddy	0.30	Correspond with client re Milbank local counsel invoices.
02/06/26	Steven Serajeddini, P.C.	1.60	Correspond and conference with R. Bentley, K&E team, Company re chapter 11 plan (1.0); review and analyze issues re same (.6).
02/06/26	Elise Wang	5.90	Draft schedule to LLC agreement for reorganized parent (3.8); review, analyze precedent re same (2.1).

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Date	Name	Hours	Description
02/07/26	Nicole Cipriano	1.00	Correspond with R. Olivett, K&E team re confirmation order (.2); correspond with A. Surinak, K&E team re confirmation declaration (.4); review, analyze precedent re same (.4).
02/07/26	Emily Geier, P.C.	1.80	Review, analyze plan.
02/07/26	Renee Olivett	0.10	Correspond with A. Surinak, K&E team re confirmation declarations.
02/07/26	Jacob B. Ruby	0.20	Correspond with R. Bentley, K&E team re unencumbered assets.
02/07/26	Abby Schinderle	0.50	Review, revise Company organizational chart re disclosure statement exhibit.
02/07/26	Ashley L. Surinak	0.50	Compile documents re mediation (.2); correspond with R. Bentley, K&E team re same (.1); correspond with M. Koch, K&E team re confirmation workstreams, next steps re same (.2).
02/07/26	Elise Wang	2.00	Draft schedule to LLC agreement for reorganized parent.
02/07/26	Tanzila Zomo	1.00	Draft declaration in support of confirmation.
02/08/26	Elise Wang	1.60	Review and revise exit financing checklist.
02/09/26	Julia F. Burnson	0.50	Draft voting declaration in support of confirmation.
02/09/26	Nicole Cipriano	0.30	Correspond with J. Leisenring, K&E team re confirmation declaration (.2); review and analyze precedent re same (.1).
02/09/26	Adam Thomas Clifford, P.C.	0.50	Review, analyze materials re emergence regulatory analysis.
02/09/26	Julia Danforth, P.C.	0.50	Review, analyze exit financing documentation checklist.
02/09/26	John Debbie	1.20	Research re intercompany transactions.
02/09/26	Barbara Wilkie Dowling	2.80	Review, revise voting declaration (1.8); research voting re same (.9); correspond with R. Olivett, K&E team re same (.1).
02/09/26	Ashlyn Gallagher	0.90	Review, revise research memoranda re plan, confirmation considerations.
02/09/26	Kate Halkias	2.10	Review, revise plan supplement, related exhibits (1.1); review, analyze precedent re same (.7); correspond with M. Koch, K&E team re same (.3).
02/09/26	Paul Denham Kieffer	6.10	Revise closing checklist (3.0); review, analyze emergence documentation (3.1).

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Date	Name	Hours	Description
02/09/26	Mike James Koch	1.20	Review, revise plan supplement (.2); correspond with A. Surinak, K. Halkias, K&E team re same (.2); research, analyze precedent re plan (.6); correspond with R. Bentley, K&E team re same (.2).
02/09/26	Julia Leisenring	4.20	Draft company declaration in support of confirmation (3.9); review, analyze precedent re same (.3).
02/09/26	Sabrina Lieberman	0.80	Revise research memoranda re confirmation issues.
02/09/26	Renee Olivett	0.60	Review, analyze voting report declaration (.4); correspond with B. Dowling, K&E team re same (.2).
02/09/26	Asher Qazi	1.30	Review and revise exit financing checklist (1.0); review, analyze transfer agent requirements (.3).
02/09/26	Hope Rovner	0.60	Correspond with J. McWhaw, K&E team re exit financing (.1); conference with J. McWhaw, K&E team re exit financing (.5).
02/09/26	Jacob B. Ruby	0.90	Conference with Latham, Milbank, R. Bentley, K&E team re exit debt documentation (.5); correspond with R. Bentley, K&E team re unencumbered assets, exit documentation (.4).
02/09/26	Steven Serajeddini, P.C.	2.30	Correspond and conferences with R. Bentley, K&E team, Company re chapter 11 plan (1.5); review and analyze issues re same (.8).
02/09/26	Elise Wang	0.50	Telephone conference with Latham, Milbank and Debevoise re exit coordination and closing checklist.
02/09/26	Elise Wang	8.70	Draft schedule to LLC agreement for reorganized parent (3.9); review, analyze precedent re same (3.9); further review, revise same (.9).
02/10/26	Caroline Buthe	0.20	Correspond with K. Rasti, K&E team re research memorandum re plan, confirmation (.1); correspond with B. Katz, K&E team re confirmation research (.1).
02/10/26	Peter A. Candel	3.20	Review, analyze plan.
02/10/26	Barbara Wilkie Dowling	3.70	Review, revise voting declaration.

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Date	Name	Hours	Description
02/10/26	Kate Halkias	0.70	Correspond with M. Koch, K&E team, AlixPartners re plan supplement (.3); review, analyze precedent re confirmation declarations (.3); correspond with J. Leisenring, K&E team re same (.1).
02/10/26	Mike James Koch	0.40	Review, revise plan (.2); correspond with R. Bentley, K&E team re same (.2).
02/10/26	Julia Leisenring	0.30	Review, analyze precedent re valuation confirmation declarations.
02/10/26	Sabrina Lieberman	0.70	Review, analyze confirmation research (.5); correspond with M. Koch, K&E team re same (.2).
02/10/26	Chase Michael Opperman	0.50	Research re confirmation considerations.
02/10/26	Chiara Pierobon Mays	0.50	Revise research memorandum re restructuring support agreement considerations.
02/10/26	Asher Qazi	6.60	Draft preferred stock schedule (3.9); review, analyze precedent re same (2.7).
02/10/26	Keion Rasti	1.80	Revise research memorandum re plan, confirmation considerations.
02/10/26	Abby Schinderle	1.10	Draft declaration in support of confirmation.
02/10/26	Abby Schinderle	2.40	Review, revise research memorandum re plan, confirmation considerations.
02/10/26	Steven Serajeddini, P.C.	1.90	Correspond and conference with R. Bentley, K&E team, Company re chapter 11 plan (1.0); review and analyze issues re same (.9).
02/10/26	Ashley L. Surinak	0.50	Conference with A. Thomas, K&E team re marketing process NDAs (.1); correspond with A. Thomas, K&E team, Evercore re same (.4).
02/10/26	Elise Wang	3.70	Revise schedule for LLC agreement for reorganized parent.
02/10/26	Tanzila Zomo	0.70	Draft declaration in support of confirmation.
02/11/26	Julia F. Burnson	0.90	Draft valuation declaration in support of confirmation (.5); draft marketing process declaration in support of confirmation (.4).
02/11/26	Caroline Buthe	1.10	Revise memorandum re plan, confirmation considerations.
02/11/26	Peter A. Candel	0.30	Correspond with M. Koch, K&E team re plan matters.
02/11/26	Peter A. Candel	2.70	Review, revise mediation statement (1.1); review, analyze objections, transcripts re same (1.6).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138125
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Date	Name	Hours	Description
02/11/26	Phil R. Daleo	1.80	Research, analyze caselaw, precedent re plan, confirmation considerations.
02/11/26	Barbara Wilkie Dowling	0.40	Review, revise voting declaration.
02/11/26	Julia Fletcher	6.90	Review, revise confirmation order (3.9); review, analyze precedent re same (2.8); correspond with R. Olivett re same (.2).
02/11/26	Ashlyn Gallagher	5.70	Review, revise research memoranda re plan, confirmation considerations (3.9); further review, revise re same (1.8).
02/11/26	Mike James Koch	1.50	Review, revise plan (1.2); correspond with A. Surinak, R. Bentley, K&E team re same (.3).
02/11/26	Julia Leisenring	4.60	Revise declaration in support of confirmation (3.8); review, analyze precedent re same (.8).
02/11/26	Sabrina Lieberman	1.00	Revise research memorandum re plan confirmation issues.
02/11/26	Kate Manganello	4.40	Research, analyze case law re confirmation issues (3.8); review, revise research memorandum re same (.6).
02/11/26	Brandan Matthews	0.10	Review, analyze exit financing checklist.
02/11/26	Chiara Pierobon Mays	3.30	Revise research memorandum plan, confirmation considerations.
02/11/26	Asher Qazi	3.90	Draft and revise preferred stock schedule (3.8); research, analyze precedent re same (.1).
02/11/26	Keion Rasti	7.20	Research and revise research memorandum re plan, confirmation considerations.
02/11/26	Jacob B. Ruby	0.50	Review, analyze issues re unencumbered collateral, exit financing.
02/11/26	Abby Schinderle	0.90	Review, revise declaration in support of confirmation.
02/11/26	Abby Schinderle	3.60	Review, revise declaration in support of confirmation.
02/11/26	Abby Schinderle	0.90	Review, revise research memorandum re plan, confirmation considerations.
02/11/26	Steven Serajeddini, P.C.	1.30	Correspond and conference with R. Bentley, K&E team, Company re chapter 11 plan (1.0); review and analyze issues re same (.3).
02/11/26	Ashley L. Surinak	1.70	Conference with S. Serajeddini, K&E team, Alix, Evercore re unencumbered property analysis (1.0); conference with S. Serajeddini, K&E team, Evercore re valuation analysis (.7).

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Date	Name	Hours	Description
02/11/26	Elise Wang	0.50	Conference with A. Qazi and P. Kieffer re preferred equity rights offering and emergence.
02/11/26	Robert Wolfe	0.90	Analyze issues re valuation.
02/12/26	Christina Aldime	4.70	Review, analyze issues re chapter 11 plan considerations (3.9); correspond with M. Koch, K&E team re same (.8).
02/12/26	Sharon L. Alvizu	0.90	Review, revise stock certificates (.5); review, revise unit certificates (.4).
02/12/26	Caroline Buthe	1.80	Review, revise research memorandum re plan, confirmation considerations.
02/12/26	Peter A. Candel	4.40	Review, analyze plan outstanding matters.
02/12/26	Adam Thomas Clifford, P.C.	1.50	Conference with Evercore, AlixPartners, R. Bentley, K&E team re emergence process, related workstreams.
02/12/26	Barbara Wilkie Dowling	0.20	Review, revise voting declaration.
02/12/26	Jake Fender	1.00	Review, revise research memorandum re confirmation issue (.9); correspond with S. Lieberman, K&E team re same (.1).
02/12/26	Julia Fletcher	1.40	Review, revise confirmation order.
02/12/26	Kate Halkias	0.50	Review, revise plan supplement.
02/12/26	Mike James Koch	1.40	Review, revise plan, confirmation order (1.2); correspond with A. Surinak, K&E team re same (.2).
02/12/26	Julia Leisenring	3.30	Draft declaration in support of confirmation (2.9); review, analyze precedent, plan, disclosure statement re same (.3); correspond with M. Koch, K&E team re same (.1).
02/12/26	Sabrina Lieberman	0.90	Revise, analyze research re confirmation issues.
02/12/26	Kate Manganello	4.00	Research, analyze caselaw re confirmation issues (1.3); draft memorandum re same (2.7).
02/12/26	Brandan Matthews	0.70	Review, revise exit financing checklist.
02/12/26	Keion Rasti	4.40	Review and revise research memorandum re plan, confirmation considerations.
02/12/26	Anu A. Reddy	0.30	Conference with A. Sanderson, K&E team re exit financing coordination.
02/12/26	Hope Rovner	0.20	Telephone conference with A. Sanderson, K&E team re exit facilities.

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Date	Name	Hours	Description
02/12/26	Jacob B. Ruby	1.40	Conferences with Evercore, AlixPartners, R. Bentley, K&E team re unencumbered analysis, waterfall re plan (.8); conference with Company re same (.4); review, analyze issues re same (.2).
02/12/26	Anthony Sanderson	0.30	Telephone conference with H. Rovner, K&E team re exit facilities (.2); review, analyze exit checklist (.1).
02/12/26	Abby Schinderle	0.80	Review, revise research memorandum re plan, confirmation considerations.
02/12/26	Steven Serajeddini, P.C.	1.30	Correspond and conference with R. Bentley, K&E team, Company re chapter 11 plan (1.0); review and analyze issues re same (.3).
02/12/26	Ashley L. Surinak	1.10	Review, analyze plan supplement (.2); correspond with M. Koch, K. Halkias, K&E team re same (.1); conference with R. Bentley, K&E team, AlixPartners, Evercore re waterfall analysis (.8).
02/12/26	Elise Wang	4.80	Revise schedule to LLC agreement for reorganized parent (3.7); research, analyze precedent re same (1.1).
02/12/26	Koko Wing	1.10	Review, revise rights offering procedures.
02/13/26	Caroline Buthe	5.10	Review, revise research memorandum re plan, confirmation considerations (1.8); correspond with K. Rasti, K&E team re same (.1); review, revise research memorandum re plan, confirmation considerations (3.0); correspond with B. Katz, K&E team re same (.2).
02/13/26	Peter A. Candel	1.30	Review, analyze plan considerations.
02/13/26	Julia Danforth, P.C.	2.80	Draft preferred equity documentation.
02/13/26	Thad W. Davis, P.C.	0.50	Review, draft correspondence re plan and structure.
02/13/26	Jake Fender	5.60	Review, revise research memorandum re plan, confirmation considerations (.5); correspond with A. Schinderle, P. Daleo, K&E team re same (.1); review, revise research memorandum re confirmation issue (3.9); further revise same (1.0); correspond with S. Lieberman, K&E team re same (.1).
02/13/26	Julia Fletcher	1.70	Revise confirmation order.
02/13/26	Sophia Hudson, P.C.	2.00	Review and revise preferred stock draft documents.

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Date	Name	Hours	Description
02/13/26	Julia Leisenring	3.60	Revise declaration in support of confirmation (.6); correspond with N. Cipriano, K&E team re same (.1); review, revise declaration in support of valuation (2.6); correspond with A. Schinderle, K&E team re same (.1); review, analyze precedent re same (.2).
02/13/26	Kate Manganello	1.70	Research, analyze case law re confirmation issues (1.2); draft memorandum re same (.5).
02/13/26	Asher Qazi	2.90	Draft and revise preferred stock schedule.
02/13/26	Keion Rasti	2.40	Revise analysis re chapter 11 plan.
02/13/26	Jacob B. Ruby	0.40	Review, analyze correspondence re exit financing, ABL.
02/13/26	Abby Schinderle	0.50	Review, revise declaration in support of confirmation.
02/13/26	Steven Serajeddini, P.C.	1.10	Correspond with R. Bentley, K&E team, Company re chapter 11 plan (.8); review and analyze issues re same (.3).
02/13/26	Elise Wang	0.40	Correspond with K. Wing re schedule to LLC agreement for reorganized parent.
02/13/26	Koko Wing	0.80	Review, analyze schedule for Series A preferred units (.4); correspond with A. Qazi, K&E team re same (.4).
02/14/26	Adam Thomas Clifford, P.C.	1.00	Review, revise preferred stock annex.
02/14/26	Renee Olivett	0.20	Review, revise confirmation order.
02/14/26	Jacob B. Ruby	0.30	Correspond with J. McWhaw, K&E team re exit financing, waterfall.
02/14/26	Elise Wang	1.70	Research re joinder to Limited Liability Company agreement of reorganized parent.
02/15/26	Peter A. Candel	0.70	Correspond with Evercore re debt holdings re plan considerations.
02/15/26	Adam Thomas Clifford, P.C.	1.20	Review, revise Limited Liability Company agreement (.7); analyze related preferred annex terms (.5).
02/15/26	Mike James Koch	0.60	Review, revise plan, confirmation order language (.4); correspond with A. Surinak, K&E team re same (.2).
02/15/26	Renee Olivett	1.40	Review, revise confirmation order.
02/15/26	Asher Qazi	1.50	Review, revise LLC agreement.

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Date	Name	Hours	Description
02/15/26	Jacob B. Ruby	0.80	Conference with Latham, R. Bentley, K&E team re waterfall, unencumbered assets re plan considerations (.6); correspond with S. Conley, K&E team re same (.2).
02/15/26	Ashley L. Surinak	1.70	Conference with R. Bentley, K&E team, AlixPartners, Evercore, Latham, Moelis re unencumbered value diligence (1.0); correspond with M. Koch, K&E team, Latham, Milbank, Debevoise re plan revisions (.2); review, analyze same re requested language (.5).
02/15/26	Elise Wang	4.20	Revise schedule for preferred equity of reorganized Company (3.9); correspond with A. Qazi re same (.3).
02/15/26	Koko Wing	1.20	Review, revise preferred equity rights offering documents.
02/16/26	Matthew Antinossi	0.20	Review, analyze PBGC proposed confirmation language.
02/16/26	Rachael M. Bentley	4.40	Telephone conferences with P. Candel, K&E team re confirmation matters (1.7), correspond with A. Surinak, K&E team re confirmation matters (1.5); review, analyze documents re same (1.2).
02/16/26	Nicole Cipriano	5.20	Review, revise confirmation declaration (3.3); review, analyze precedent re same (1.8); correspond with J. Leisenring, K&E team re same (.1).
02/16/26	Sarah Conley	1.80	Review, revise disclosure schedules.
02/16/26	John Debbie	0.30	Correspond with R. Bentley, S. Lieberman re intercompany documents.
02/16/26	Julia Fletcher	2.40	Revise confirmation order.
02/16/26	Julia Leisenring	0.30	Correspond with N. Cipriano, K&E team re declaration in support of confirmation (.1); review, analyze issue re same (.2).
02/16/26	Sabrina Lieberman	1.70	Review, analyze research re plan confirmation issues.
02/16/26	Renee Olivett	3.70	Review, revise confirmation order (3.4); correspond with J. Fletcher, K&E team re same (.3).
02/16/26	Asher Qazi	3.10	Review, revise Limited Liability Company agreement (1.0), review, revise common units purchase agreement (.8); review, revise preferred stock schedule (1.3).

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Date	Name	Hours	Description
02/16/26	Hope Rovner	0.50	Correspond with D. Brower, K&E team re exit workstream status.
02/16/26	Abby Schinderle	0.70	Review, revise research memorandum re plan, confirmation considerations.
02/16/26	Steven Serajeddini, P.C.	0.50	Correspond and conference with R. Bentley, K&E team, Company re chapter 11 plan (.3); review and analyze issues re same (.2).
02/16/26	Ashley L. Surinak	1.20	Review, analyze proposed plan language (.4); correspond with M. Koch, K&E team re same (.1); conference with R. Bentley, K&E team re plan supplement, confirmation, related matters (.5); correspond with R. Bentley, K&E team, Cole Schotz re same (.1); correspond with T. Davis, N. Warther, K&E team re steps plan (.1).
02/16/26	Elise Wang	6.70	Revise LLC agreement of reorganized Company (3.9); review, analyze precedent re same (2.8).
02/17/26	Daly C.S. Brower	1.20	Review and revise engagement letter and fee letter re exit credit facility.
02/17/26	Julia F. Burnson	0.40	Research precedent re confirmation hearing transcripts.
02/17/26	Adam Thomas Clifford, P.C.	2.70	Analyze and revise preferred equity annex.
02/17/26	Sarah Conley	1.40	Review, revise disclosure schedules (1.2); correspond with Company, Milbank re insurance certificates re same (.2).
02/17/26	Julia Danforth, P.C.	4.00	Review, revise preferred stock documentation (3.9); correspond with A. Qazi re same (.1).
02/17/26	Thad W. Davis, P.C.	0.20	Review, analyze correspondence re tax treatment of plan.
02/17/26	John Debbie	2.70	Research re intercompany transactions.
02/17/26	Julia Fletcher	4.40	Review, revise confirmation order.
02/17/26	Sophia Hudson, P.C.	1.90	Review and revise preferred stock documentation.
02/17/26	Mike James Koch	0.20	Correspond with A. Surinak, K&E team re plan, confirmation brief.

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Date	Name	Hours	Description
02/17/26	Julia Leisenring	2.40	Revise declaration in support of confirmation (.8); review, analyze precedent re same (.6); correspond with N. Cipriano, K&E team re same (.2); revise declaration in support of confirmation (.6); review, analyze DIP materials re same (.1); correspond with A. Schinderle, K&E team re same (.1).
02/17/26	Julia Leisenring	1.10	Research case law re intercompany loans (.9); correspond with S. Lieberman, K&E team re same (.2).
02/17/26	Sabrina Lieberman	1.40	Review, revise research re plan confirmation issues.
02/17/26	Melanie MacKay	0.50	Telephone conference with Evercore re valuation.
02/17/26	Melanie MacKay	0.50	Telephone conference with AlixPartners re intercompany receivables and waterfall analysis.
02/17/26	Brandan Matthews	0.80	Review, revise exit checklist.
02/17/26	Brendan Nashelsky	0.60	Review, revise exit ABL fee letter.
02/17/26	Renee Olivett	0.20	Review, revise voting report declaration.
02/17/26	Asher Qazi	0.50	Review and revise exit financing checklist (.3); correspond with E. Wang re exit documents (.2).
02/17/26	Anu A. Reddy	0.80	Correspond with foreign local counsel re resolutions for exit financing, lien searches.
02/17/26	Abby Schinderle	0.50	Review, revise confirmation declaration in support of marketing process.
02/17/26	Steven Serajeddini, P.C.	2.20	Correspond and conference with R. Bentley, K&E team, Company re chapter 11 plan (1.8); review and analyze issues re same (.4).
02/17/26	Ashley L. Surinak	0.70	Conference with S. Serajeddini, K&E team, AlixPartners re unencumbered diligence (.5); correspond with Latham, Milbank re plan revisions (.2).
02/17/26	Ashley L. Surinak	0.50	Review, analyze proposed confirmation order language (.4); correspond with counterparty re same (.1).
02/17/26	Elise Wang	6.60	Revise LLC agreement of reorganized Company (2.4); review, analyze governance term sheet (.3); further review, revise LLC agreement re reorganized Company (3.9).

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Date	Name	Hours	Description
02/17/26	Koko Wing	3.40	Review, revise preferred equity rights offering procedures (.7); review, revise, loans subscription form (.9); review, revise notes subscription form (1.3); review, revise unsecured notes election form (.5).
02/18/26	Daly C.S. Brower	1.20	Review and revise engagement letter and fee letter for exit credit facility.
02/18/26	Adam Thomas Clifford, P.C.	4.90	Review, revise draft LLC agreement (3.9); review, revise preferred Equity Annex (1.0).
02/18/26	Sarah Conley	1.60	Review and revise disclosure schedules.
02/18/26	Julia Danforth, P.C.	3.90	Review, revise preferred stock documentation (3.8); correspond with E. Wang, A. Qazi re same (.1).
02/18/26	Julia Fletcher	1.80	Revise confirmation order.
02/18/26	Kate Halkias	2.40	Review, revise plan supplement (2.1); correspond with A. Surinak, K&E team, Milbank, Latham, Debevoise re same (.3).
02/18/26	Sophia Hudson, P.C.	3.00	Review and revise preferred stock documentation.
02/18/26	Mike James Koch	0.50	Conference with AlixPartners, S. Serajeddini, K&E team re plan recoveries.
02/18/26	Sabrina Lieberman	1.60	Revise research re confirmation issues.
02/18/26	Kate Manganello	0.70	Draft memorandum re confirmation issues.
02/18/26	Brendan Nashelsky	4.80	Research re exit fee letters (2.8); review, revise exit fee letter and exit engagement letter (1.6); correspond with P. Candel re same (.4).
02/18/26	Renee Olivett	3.30	Review, revise confirmation order (3.1); correspond with J. Fletcher, K&E team re same (.2).
02/18/26	Asher Qazi	2.90	Draft and revise preferred stock schedule and LLC agreement.
02/18/26	Hope Rovner	0.20	Review and analyze status of exit financing.
02/18/26	Jacob B. Ruby	0.40	Conference with R. Bentley, K&E team, Alix re unencumbered assets.
02/18/26	Jacob B. Ruby	1.00	Review, revise exit ABL fee letter, engagement letter, term sheet.
02/18/26	Abby Schinderle	0.60	Review, revise confirmation declarations.
02/18/26	Katie Schneller	1.40	Review, analyze drafts of schedules re exit financing (1.2); review, reply to correspondence re same (.2).

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Date	Name	Hours	Description
02/18/26	Steven Serajeddini, P.C.	1.30	Correspond and conference with R. Bentley, K&E team, Company re chapter 11 plan (1.0); review and analyze issues re same (.3).
02/18/26	Ashley L. Surinak	1.30	Review, revise confirmation order language (.4); correspond with counterparty re same (.3); correspond with Verita re same (.1); revise plan supplement (.4); correspond with K. Halkias, K&E team re same (.1).
02/18/26	Elise Wang	3.10	Review, analyze preferred equity schedule (1.0); review and revise plan sponsor equity purchase agreement (2.1).
02/19/26	Adam Thomas Clifford, P.C.	0.30	Review, analyze regulatory filing analysis re plan considerations.
02/19/26	Adam Thomas Clifford, P.C.	6.70	Review, revise draft LLC agreement (3.9); review, revise preferred equity annex (2.8).
02/19/26	Sarah Conley	0.80	Review, revise exit checklist.
02/19/26	Jake Fender	0.50	Review, revise memorandum re confirmation issue (.4); correspond with C. Opperman, K&E team re same (.1).
02/19/26	Sophia Hudson, P.C.	1.00	Conferences with A Qazi re preferred stock documents.
02/19/26	Paul Denham Kieffer	1.40	Review, revise rights offering procedures, subscription forms.
02/19/26	Paul Denham Kieffer	0.40	Correspond with Equiniti re transfer agent quote.
02/19/26	Julia Leisenring	0.70	Telephone conference with vendor re disclosure statement (.2); review, analyze vendor contract re same (.3); correspond with N. Cipriano, K&E team re same (.1); correspond with Alix re same (.1).
02/19/26	Sabrina Lieberman	1.20	Research, analyze caselaw re confirmation issues (1.0); correspond with J. Fender, K&E team re same (.2).
02/19/26	Brandan Matthews	0.10	Review, analyze exit checklist.
02/19/26	Brandan Matthews	1.00	Review, revise limited liability company agreement.
02/19/26	Jennifer McWhaw	0.50	Telephone conference with H. Rovner, K&E team re exit coordination.
02/19/26	Renee Olivett	0.80	Review, revise voting report declaration.

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Date	Name	Hours	Description
02/19/26	Asher Qazi	1.80	Review and revise plan sponsor agreement (.7); revise cancellation order (.1); telephone conference with J. Danforth re preference term sheet (.2); review and analyze considerations re DTC eligibility (.2); telephone conference with A. Sanderson re exit checklist (.1); revise exit checklist (.1); attend telephone conference with E. Wang, K&E team re capital markets confirmation workstreams (.4).
02/19/26	Asher Qazi	2.80	Conference with S. Hudson re preferred stock schedule (.5); telephone conference with A. Clifford re preferred stock schedule (.4); revise preferred stock schedule (1.4); telephone conference with P. Zier re blue sky analysis (.3); correspond with P. Zier re blue sky analysis (.2).
02/19/26	Hope Rovner	0.50	Correspond with J. McWhaw, K&E team re exit financing.
02/19/26	Jacob B. Ruby	2.20	Conference with J. McWhaw, K&E team re exit debt documents (.5); conference with Latham, Milbank, Debevoise re unencumbered assets (.5); conference with Company advisors re same (.4); correspond with S. Conley, K&E team re same (.3); review, analyze related materials re same (.5).
02/19/26	Abby Schinderle	0.90	Review, revise declaration in support of confirmation.
02/19/26	Katie Schneller	0.50	Telephone conference with J. McWhaw, K&E team re exit coordination.
02/19/26	Steven Serajeddini, P.C.	1.70	Correspond and conference with R. Bentley, K&E team, Company re chapter 11 plan (1.0); review and analyze issues re same (.7).
02/19/26	Ashley L. Surinak	0.30	Correspond with Milbank, Debevoise, Latham re RSA joinders (.1); correspond with counterparty re confirmation order language (.1); correspond with N. Cipriano, K&E team re same (.1).
02/19/26	Elise Wang	0.40	Review, revise exit checklist (.2); conference with A. Sanderson and A. Qazi re same (.2).

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Date	Name	Hours	Description
02/19/26	Elise Wang	1.70	Revise plan sponsor equity purchase agreement (1.0); correspond with Latham and Debevoise re preferred equity schedule (.3); draft correspondence to Computershare for engagement of transfer agent (.4).
02/19/26	Koko Wing	0.80	Review, revise documents re preferred equity rights offering.
02/19/26	Paul Zier	1.00	Review, analyze materials re Blue Sky analysis.
02/20/26	Matthew Antinossi	0.30	Review, analyze warrant agreement (.2); correspond with C. Matott re same (.1).
02/20/26	Caroline Buthe	1.20	Correspond with K. Halkias, K&E team re plan supplement (.2); revise same (.4); research re same (.6).
02/20/26	Adam Thomas Clifford, P.C.	2.00	Review, revise go-forward equity documents.
02/20/26	Sarah Conley	1.00	Review, revise foreign lien schedule and disclosure schedules.
02/20/26	Jake Fender	1.40	Review, revise confirmation brief (1.3); correspond with M. Koch, K&E team re same (.1).
02/20/26	Kate Halkias	2.10	Review, revise Evercore confirmation declarations (1.1); review, analyze precedent re same (.6); correspond with Alix re plan supplement (.4).
02/20/26	Mike James Koch	0.10	Correspond with A. Surinak, K&E team re plan supplement.
02/20/26	Christine S. Matott	0.20	Review, analyze warrant agreement re ERISA provisions.
02/20/26	Brandan Matthews	1.80	Review, revise limited liability company agreement (1.0); review, analyze related materials (.8).
02/20/26	Chiara Pierobon Mays	0.50	Correspond with J. Fender, K&E team re corporate disclosure statements and related documentation.
02/20/26	Asher Qazi	2.30	Review, revise LLC agreement (.3); review and revise preferred stock subscription documents (2.0).
02/20/26	Katie Schneller	2.40	Draft schedules re upcoming exit financing (2.3); correspond with H. Rovner, K&E team re same (.1).

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Date	Name	Hours	Description
02/20/26	Steven Serajeddini, P.C.	3.30	Correspond and conferences with R. Bentley, K&E team, Company re chapter 11 plan (2.3); review and analyze issues re same (1.0).
02/20/26	Ashley L. Surinak	1.00	Correspond with Evercore re RSA joinders (.1); correspond with Milbank re same (.1); review, revise A&R LLCA re plan supplement (.6); correspond with B. Matthews, K&E team re same (.2).
02/20/26	Elise Wang	0.40	Correspond with Computershare re engagement.
02/20/26	Koko Wing	1.60	Review, revise warrant agreement (1.0); revise preferred equity rights offering documents (.6).
02/21/26	Jacob B. Ruby	0.60	Conference with S. Conley, K&E team re unencumbered assets re plan considerations (.4); correspond with J. McWhaw, K&E team re same (.2).
02/21/26	Steven Serajeddini, P.C.	1.00	Correspond with R. Bentley, K&E team, Company re chapter 11 plan (.8); review and analyze issues re same (.2).
02/22/26	Kate Halkias	0.70	Review, revise restructuring transactions memorandum.
02/22/26	Liz Ji	0.80	Review, analyze warrant agreement.
02/22/26	Sabrina Lieberman	1.80	Revise research memoranda re plan confirmation issues.
02/22/26	Hunter A. Richey	0.20	Review warrant agreement.
02/22/26	Anthony Sanderson	2.30	Review and revise warrant agreement.
02/22/26	Steven Serajeddini, P.C.	1.70	Conference with R. Bentley, K&E team, Company re chapter 11 plan (1.0); review and analyze issues re same (.7).
02/23/26	Daly C.S. Brower	1.20	Review and revise engagement letter and fee letter for exit asset-based lending credit facility.
02/23/26	Caroline Buthe	0.10	Correspond with B. Katz, K&E team re confirmation research memorandum.
02/23/26	Peter A. Candel	0.60	Correspond with J. Ruby, K&E team re ABL inquiries.
02/23/26	Nicole Cipriano	4.40	Review, revise Company declaration re confirmation (2.8); review, analyze precedent re same (1.4); correspond with J. Leisenring, K&E team re same (.2).
02/23/26	Julia Danforth, P.C.	3.40	Review, revise warrant agreement.

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Date	Name	Hours	Description
02/23/26	Barbara Wilkie Dowling	1.60	Review, revise voting declaration (1.5); correspond with R. Olivett, K&E team re same (.1).
02/23/26	Joe Evans	1.90	Review, analyze exit cash flow credit agreement.
02/23/26	Kate Halkias	8.30	Review, revise restructuring transactions memorandum (2.7); conference with AlixPartners re plan supplement (.2); correspond with A. Surinak, K&E team, AlixPartners re same (.4); review, analyze issues re same (.6); review, revise confirmation declarations (3.6); review, analyze precedent re same (.8).
02/23/26	Mike James Koch	0.90	Review, analyze precedent re plan valuation, distributions.
02/23/26	Julia Leisenring	1.20	Revise declaration in support of confirmation (.8); review, analyze same (.3); correspond with A. Surinak, K&E team re same (.1).
02/23/26	Sabrina Lieberman	0.40	Revise research memoranda re plan confirmation issues (.2); conference with C. Opperman, K&E team re same (.2).
02/23/26	Christine S. Matott	0.50	Review, revise warrant agreement re ERISA provisions.
02/23/26	Brandan Matthews	0.30	Review, analyze replacement stock certificate and lost stock certificate affidavit.
02/23/26	Renee Olivett	0.90	Review, revise voting report declaration.
02/23/26	Hunter A. Richey	1.30	Review warrant agreement.
02/23/26	Anthony Sanderson	0.60	Review and revise warrant agreement.
02/23/26	Steven Serajeddini, P.C.	2.10	Correspond and conference with R. Bentley, K&E team, Company re chapter 11 plan (1.7); review and analyze issues re same (.4).
02/23/26	Ashley L. Surinak	1.10	Correspond with K. Halkias, K&E team re plan supplement (.1); review, analyze same (.1); revise disclosure statement order (.3); correspond with R. Bentley, K&E team, AlixPartners, Evercore, Quinn, M3 re confirmation hearing, scheduling (.3); correspond with R. Bentley, K&E team re same (.2); conference with R. Bentley, K&E team re same (.1).
02/23/26	Koko Wing	0.30	Revise preferred equity rights offering documents.

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Date	Name	Hours	Description
02/24/26	Matthew Antinossi	1.00	Review, analyze exit cash flow credit agreement (.6); review, analyze precedent document (.2); correspond with P. Candel, K&E team re same (.2).
02/24/26	Caroline Buthe	1.20	Telephone conference with M. Koch, K&E team re confirmation research (.2); telephone conference with J. Leisenring, K&E team re same (.2); review, revise research memorandum re plan, confirmation considerations (.7); correspond with B. Katz, K&E team re same (.1).
02/24/26	Peter A. Candel	0.70	Telephone conference with Alix, Evercore re plan status, next steps (.3); correspond with Cahill re ISDA inquiries, secured claims (.2); review, analyze same (.2).
02/24/26	Nicole Cipriano	7.10	Review, revise confirmation order (3.9); review, analyze precedent re same (2.9); correspond with R. Olivett, K&E team re same (.3).
02/24/26	Adam Thomas Clifford, P.C.	0.80	Review, analyze issues related to confirmation process.
02/24/26	Adam Thomas Clifford, P.C.	2.00	Review, revise go-forward equity documentation.
02/24/26	Kate Halkias	2.40	Review, revise confirmation declaration (2.2); correspond with J. Leisenring, K&E team re same (.2).
02/24/26	Ben Katz	3.80	Review, revise Evercore confirmation declarations.
02/24/26	Mike James Koch	0.20	Conference with J. Leisenring, C. Buthe, K&E team re plan valuation, distribution precedent.
02/24/26	Julia Leisenring	1.00	Review, revise Evercore confirmation declarations (.4); conference with M. Koch, K&E team re confirmation related research (.2); correspond with C. Buthe, K&E team re same (.2); review, analyze issues re same (.2).
02/24/26	Sabrina Lieberman	0.70	Revise research memoranda re plan confirmation (.4); correspond with Verita, Evercore, A. Surinak, K&E team re ballots (.3).
02/24/26	Lauren Lin	1.30	Review, revise credit agreement.
02/24/26	Brandan Matthews	1.90	Draft go-forward equity documents.
02/24/26	Brandan Matthews	1.00	Review, analyze issuance of stock certificate.

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02/24/26	Renee Olivett	1.20	Review, revise voting report declaration (.9); correspond with B. Dowling, K&E team re same (.3).
02/24/26	Chase Michael Opperman	0.20	Correspond with S. Lieberman re research memorandum re plan, confirmation considerations.
02/24/26	Scott D. Price, P.C.	0.20	Telephone conference with R. Bentley, K&E team re option grants.
02/24/26	Asher Qazi	0.50	Telephone conference with E. Wang, K&E team re emergence deliverables.
02/24/26	Jacob B. Ruby	0.80	Correspond with H. Rovner, K&E team re exit financing, unencumbered collateral.
02/24/26	Anthony Sanderson	1.00	Review and revise warrant agreement (.7); review, revise closing checklist (.3).
02/24/26	Ashley L. Surinak	1.60	Review, revise AlixPartners declaration in support of confirmation (.6); review, analyze precedent re same (.3); correspond with AlixPartners re cure claims (.1); revise amended disclosure statement order (.2); correspond with R. Bentley, K&E team re same (.1); correspond with S. Lieberman, K&E team re ballots (.1); review, analyze correspondence re same (.2).
02/24/26	Elise Wang	1.60	Telephone conference with A. Qazi, K&E team re go-forward equity documents (.5); review and revise comparison chart for transfer agent engagement (1.1).
02/24/26	Nicholas Warther	0.50	Review, revise exit facility documents re tax issues.
02/24/26	Koko Wing	0.60	Conference with A. Qazi, K&E team re rights offering procedures.
02/25/26	Caroline Buthe	1.10	Research, analyze case law re plan, confirmation considerations.
02/25/26	Nicole Cipriano	3.90	Review, revise confirmation order (2.6); review, analyze precedent re same (1.3).
02/25/26	Barbara Wilkie Dowling	0.10	Correspond with R. Olivett, K&E team re voting deadline.
02/25/26	Joe Evans	0.20	Review, analyze exit cash flow credit agreement.
02/25/26	Kate Halkias	0.90	Review, revise plan supplement documents (.7); correspond with A. Surinak, K&E team re same (.2).

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02/25/26	Joelle Ibrahim	0.30	Draft emergence documents.
02/25/26	Mike James Koch	0.10	Correspond with A. Surinak, K&E team re plan, confirmation brief.
02/25/26	Julia Leisenring	0.70	Review, analyze precedent re confirmation objection (.6); correspond with C. Buthe, K&E team re same (.1).
02/25/26	Julia Leisenring	0.20	Telephone conference with vendor re disclosure statement.
02/25/26	Sabrina Lieberman	0.80	Correspond with A. Surinak, K&E team, Verita, Evercore re ballots.
02/25/26	Lauren Lin	1.40	Review, revise credit agreement.
02/25/26	Aaron Lorber, P.C.	1.20	Review, revise exit credit agreement.
02/25/26	Brandan Matthews	1.80	Review, analyze issues re go-forward equity documents.
02/25/26	Brandan Matthews	0.50	Review, revise board consent re issuance of stock certificate.
02/25/26	Anu A. Reddy	9.00	Correspond with local counsel re collateral agreement, closing checklist (.5); review, analyze D&O slate (.5); review, analyze term sheet re borrowers (.8); correspond with N. Warther, K&E team re credit agreement (.3); review, analyze local counsel comments re same(1.7); review, revise collateral agreement (1.6); draft officer's certificate (.9); review, analyze local counsel comments re same (1.6); correspond with local counsel re share pledges (1.1).
02/25/26	Hunter A. Richey	0.50	Review, revise warrant agreement.
02/25/26	Jacob B. Ruby	0.30	Correspond with H. Rovner, K&E team re exit financing items.
02/25/26	Anthony Sanderson	0.90	Review and revise warrant agreement (.7); correspond with P. Candel, K&E team re same (.2).
02/25/26	Matthew Schaible	2.80	Review, analyze confirmation expert report, related objections.
02/25/26	Katie Schneller	0.30	Review, analyze exit financing issues.

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02/25/26	Ashley L. Surinak	2.30	Review, revise plan sponsor equity purchase agreement (.3); review, revise warrant agreement (.5); correspond with B. Matthews re same (.1); correspond with L. Ji re restructuring transactions memorandum (.1); correspond with K. Halkias re same, additional plan supplement documentation (.2); review, analyze correspondence re same (.2); correspond with Company re lease rejections (.2); review, analyze Verita correspondence re ballots (.2); correspond with S. Lieberman re same (.2); correspond with R. Bentley re RSA milestones (.2); correspond with P. Candel re same (.1).
02/25/26	Elise Wang	8.10	Revise preferred equity rights offering procedures and noteholder subscription form.
02/25/26	Koko Wing	0.80	Review, analyze transfer agent proposals (.7); correspond with Company re same (.1).
02/26/26	Daly C.S. Brower	0.80	Review and revise engagement letter and fee letter re exit ABL credit agreement.
02/26/26	Caroline Buthe	0.20	Revise memorandum re plan, confirmation considerations.
02/26/26	Nicole Cipriano	5.10	Review and revise confirmation order (3.3); review and analyze precedent re same (1.6); correspond with R. Olivett, K&E team re same (.2).
02/26/26	Adam Thomas Clifford, P.C.	2.30	Review, analyze regulatory analysis and related filings (1.1); analyze and revise go-forward equity document drafts (1.2).
02/26/26	Sarah Conley	4.40	Review and revise credit agreement (2.0); correspond with J. McWhaw and K&E team re credit agreement (1.9); telephone conference with A. Dillinger re exit work streams (.5).
02/26/26	Ashlyn Dillinger	3.40	Conference with S. Conley re exit work streams (.5); revise credit agreement (2.7); review, revise exit checklist (.2).
02/26/26	Joelle Ibrahim	1.30	Draft emergence documents.
02/26/26	Liz Ji	1.70	Review, analyze engagement letter and fee letter re ABL credit agreement (.8); review, analyze exit credit agreement (.9).

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Date	Name	Hours	Description
02/26/26	Lauren Lin	2.40	Review, revise credit agreement and ABL marketing term sheet (2.0); review, analyze structure chart (.4).
02/26/26	Brandan Matthews	3.80	Review, analyze issues re go-forward equity documents.
02/26/26	Brandan Matthews	1.80	Review, analyze execution of stock certificate and lost certificate affidavit.
02/26/26	Jennifer McWhaw	2.20	Conference with S. Conley, K&E team re exit work streams (.5); correspond with J. Ruby, K&E team re exit credit agreement and collateral packages (.9); correspond with S. Conley, K&E team re exit ABL facility (.8);
02/26/26	Eden Messick	0.20	Review, analyze confidentiality agreements.
02/26/26	Asher Qazi	1.00	Review and revise LLC agreement (.2), review and revise common units purchase agreement (.8).
02/26/26	Asher Qazi	1.90	Review, revise preferred stock schedule.
02/26/26	Anu A. Reddy	7.10	Conference with S. Conley, K&E team re exit work stream (.5); correspond with local counsel re exit documents (1.5); correspond with Company re Germany IP rights (.5); review, revise credit agreement (1.7), review, revise collateral agreement (1.1); review, revise guarantee agreement (1.1); correspond with local counsel re exit work stream (.7).
02/26/26	Jacob B. Ruby	0.90	Conference with S. Conley, K&E team re exit financing documents (.5); review, revise financing documents (.4).
02/26/26	Anthony Sanderson	0.50	Review and revise warrant agreement.
02/26/26	Abby Schinderle	1.20	Review and revise declaration in support of confirmation (.8); correspond with AlixPartners, S. Melanson re same (.4).
02/26/26	Katie Schneller	0.50	Conference with S. Conley, K&E team re exit work stream.
02/26/26	Ashley L. Surinak	2.70	Correspond with Verita re ballots, next steps re same (.2); correspond with voting party re same (.1); review, revise restructuring transactions memorandum (1.7); correspond with L. Ji re same (.1); revise Koza declaration in support of confirmation (.5); correspond with A. Schinderle re same (.1).

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02/26/26	Elise Wang	2.50	Revise preferred equity rights offering procedures and noteholder subscription form (1.7); revise lender subscription form (.8).
02/26/26	Elise Wang	0.30	Correspond with J. Ibrahim re nominee certification form.
02/27/26	Daly C.S. Brower	0.80	Review and revise engagement letter re exit ABL credit agreement (.3); telephone conference with J. McWhaw, K&E team re same (.5).
02/27/26	Caroline Buthe	4.30	Research re valuation methods (1.5); draft research memorandum re same (2.7); correspond with J. Leisenring, M. Koch re same (.1).
02/27/26	Peter A. Candel	0.90	Telephone conferences with M. Koch, K&E team re rights offering deadlines (.5); correspond with A. Qazi, K&E team re same, ABL treatment, voting issues (.4).
02/27/26	Adam Thomas Clifford, P.C.	1.30	Conference with AlixPartners, Evercore, R. Bentley, K&E team re confirmation considerations (.5); review, analyze lender markups of equity documents (.8).
02/27/26	Julia Danforth, P.C.	2.50	Review, revise new equity documentation.
02/27/26	John Debbie	5.60	Draft confirmation brief (3.9); research re plan supplement (1.7).
02/27/26	Ashlyn Dillinger	8.40	Revise exit credit agreement (3.9); research, analyze precedent re same (2.3); review, revise exit checklist (2.2).
02/27/26	Barbara Wilkie Dowling	4.80	Research, analyze precedent re plan supplement (1.4); research, analyze precedent re backstop motion (1.6); prepare for conference with M. Koch re same (.4); draft same (1.1); correspond with M. Koch re same (.1); conference with M. Koch re same (.2).
02/27/26	Liz Ji	2.20	Review, analyze ABL term sheet (1.0); review, analyze agreed security principles (.5); correspond with N. Warther re ABL borrower (.7).
02/27/26	Mike James Koch	2.70	Correspond with J. Debbie, K&E team re confirmation brief (.2); correspond with A. Qazi re rights offering procedures (.4); correspond with claimants, Verita re voting (2.1).

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02/27/26	Julia Leisenring	6.30	Research, analyze caselaw re case strategy (3.1); correspond with M. Koch, K&E team re same (.5); revise confirmation order (2.3); review, analyze precedent re same (.3); correspond with N. Cipriano re same (.1).
02/27/26	Fred N. Lim, P.C.	1.40	Review, analyze materials re restructuring transactions (.9); review, analyze ABL exit facility term sheet (.5).
02/27/26	Jennifer McWhaw	6.90	Review, revise exit cash flow credit agreement (3.9); conference with D. Brower, K&E team re exit ABL (.5); correspond with J. Ruby, K&E team re exit facility (.3); further review, revise exit cash flow credit agreement (2.2).
02/27/26	Renee Olivett	0.10	Correspond with J. Leisenring re confirmation order.
02/27/26	Asher Qazi	1.80	Review and revise rights offering documents.
02/27/26	Anu A. Reddy	1.50	Review, revise credit agreement (.8); correspond with N. Warther, K&E team re designations (.2); review, analyze agreed security principles document (.5).
02/27/26	Jacob B. Ruby	1.10	Conference with J. McWhaw re exit ABL (.5); correspond with J. McWhaw, K&E team re exit financing documents (.6).
02/27/26	Katie Schneller	1.00	Review, analyze closing checklist re exit financing (.5); review, analyze cross reference check re credit agreement (.5).
02/27/26	Steven Serajeddini, P.C.	1.10	Conference with R. Bentley, K&E team, Company re chapter 11 plan (.9); review and analyze issues re same (.2).
02/27/26	Ashley L. Surinak	1.20	Correspond with Milbank re joinders (.1); correspond with Evercore re same (.1); correspond with J. McWhaw re exit documentation, plan supplement (.2); correspond with R. Bentley re disclosure statement order dates (.1); correspond with L. Ji re restructuring transactions memorandum (.1); correspond with M. Koch, Verita re ballots (.3); review, analyze confirmation matters (.2); correspond with M. Koch re same (.1).

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Date	Name	Hours	Description
02/27/26	Elise Wang	3.30	Review and revise LLC agreement (2.5); revise preferred equity rights offering noteholder subscription form and lender subscription form (.8).
02/27/26	Koko Wing	2.30	Revise election form for unsecured notes (2.0); correspond with D. Brower, K&E team re transfer agent engagement (.3).
02/27/26	Austin Witt, P.C.	0.80	Conferences with J. McWhaw, K&E team re plan, restructuring transactions.
02/28/26	Daly C.S. Brower	0.40	Review, analyze issues list re exit ABL engagement letter (.3); correspond with K. Wing, K&E team re same (.1).
02/28/26	Ashlyn Dillinger	0.70	Revise credit agreement (.3); review, revise exit checklist (.4).
02/28/26	Joelle Ibrahim	1.00	Revise limited liability company agreement.
02/28/26	Fred N. Lim, P.C.	2.00	Review, analyze plan background materials (1.3); review, revise ABL exit facility materials (.7).
02/28/26	Asher Qazi	4.90	Review and revise LLC agreement (1.3); review and revise registration form (.3); review and revise preferred stock schedule (3.3).
02/28/26	Ashley L. Surinak	0.20	Correspond with L. Ji re exit ABL (.1); correspond with M. Koch re claim amount allocations (.1).
02/28/26	Elise Wang	0.70	Revise LLC agreement.
02/28/26	Koko Wing	0.30	Correspond with Verita re election form for unsecured notes.
03/01/26	Ashlyn Dillinger	0.20	Review, analyze exit credit agreement.
03/01/26	Liz Ji	0.30	Correspond with D. Brower, K&E team re exit ABL engagement letter and fee letter.
03/01/26	Julia Leisenring	0.60	Revise confirmation order (.4); review, analyze precedent re same (.1); correspond with R. Olivett re same (.1).
03/01/26	Steven Serajeddini, P.C.	3.50	Conferences with R. Bentley, K&E team, Company re transaction (2.4); review and analyze issues re same (1.1).
03/01/26	Katie Taylor	2.80	Review, analyze exit ABL term sheet.
03/01/26	Elise Wang	7.80	Draft noteholder registration form.
03/02/26	Daly C.S. Brower	0.60	Review, analyze letter for ABL credit agreement (.3); correspond with L. Ji re same (.3).

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Date	Name	Hours	Description
03/02/26	Caroline Buthe	4.20	Revise memorandum re confirmation issues (.7); research re valuation issues (2.8); draft summaries re same (.6); correspond with M. Koch, K&E team re same (.1).
03/02/26	Adam Thomas Clifford, P.C.	0.60	Analyze and revise sponsor equity purchase agreement.
03/02/26	John Debbie	3.70	Draft and revise confirmation brief.
03/02/26	John Debbie	2.60	Research re valuation issues (2.3); draft summary re same (.3).
03/02/26	Ashlyn Dillinger	1.10	Conference with A. Reddy re confirmation considerations (.4); correspond with H. Rovner re exit financing (.1); revise exit cash flow credit agreement (.2); correspond with Milbank re DACA termination notice (.2); correspond with Milbank re confirmation considerations (.2).
03/02/26	Barbara Wilkie Dowling	4.10	Review, revise backstop motion.
03/02/26	Joelle Ibrahim	2.40	Draft and revise emergence documents.
03/02/26	Mike James Koch	3.30	Conference with parties in interest re plan voting, claim inquiries (.3); conference with parties in interest re same (.3); review, revise combined hearing notice (.5); correspond with A. Surinak, K&E team re same (.3); conference with A. Qazi re rights offering, plan elections (.2); review, analyze lender register re plan voting (.8); correspond with A. Surinak, Verita re same (.9).
03/02/26	Michael D. Lehavi	2.90	Review and analyze case law re lien valuation.
03/02/26	Julia Leisenring	4.60	Revise confirmation order (1.4); review, analyze precedent re same (.2); correspond with R. Olivett re same (.2); research re mediation preparation and confirmation issues (2.4); correspond with C. Buthe, K&E team re same (.3); telephone conference with C. Buthe re same (.1).
03/02/26	Fred N. Lim, P.C.	3.40	Review, analyze issues re exit ABL marketing term sheet and related documents.
03/02/26	Brandan Matthews	0.50	Review, analyze plan sponsor equity purchase agreement.

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Date	Name	Hours	Description
03/02/26	Jennifer McWhaw	4.40	Review, revise exit cash flow credit agreement (3.8); correspond with A. Reddy, K&E team re confirmation documents (.3); correspond with P. Candel re exit facility (.3).
03/02/26	Renee Olivett	3.10	Review, revise confirmation order (2.9); correspond with J. Leisenring, K&E team re same (.2).
03/02/26	Asher Qazi	0.80	Draft registration form.
03/02/26	Anu A. Reddy	2.90	Correspond with F. Lim, K&E team re marketing term sheet (.3); review, analyze credit agreement, related documents (2.6).
03/02/26	Hope Rovner	0.30	Correspond with H. Richey, K&E team re exit financing progress and status.
03/02/26	Jacob B. Ruby	0.60	Correspond with H. Rovner, K&E team re exit financing.
03/02/26	Abby Schinderle	0.70	Review, revise confirmation declaration.
03/02/26	Steven Serajeddini, P.C.	2.20	Correspond and conference with R. Bentley, K&E team, Company re transaction (1.5); review and analyze issues re same (.7).
03/02/26	Ashley L. Surinak	2.80	Conference with N. Warther, Company, PwC re restructuring steps plan, next steps (.5); correspond with R. Bentley, Latham, Debevoise, Milbank re RSA milestones (.4); correspond with R. Bentley, M. Koch re restructuring steps plan (.1); review, analyze same (.2); review, revise confirmation hearing notice (.3); correspond with M. Koch re same (.2); review, revise Company declaration in support of confirmation (.3); conference with Milbank re RSA milestones (.1); correspond with R. Bentley, P. Candel re same (.3); review, analyze RSA, DIP re same (.2); conferences with Latham re same (.2).
03/02/26	Katie Taylor	1.00	Review, analyze exit ABL term sheet (.4); review, analyze exit ABL engagement letter (.6).
03/02/26	Elise Wang	4.50	Review, revise Computershare service agreement (.7); correspond with Computershare team re same (.3); revise noteholder subscription form (.5); correspond with Verita re same (.4); revise noteholder registration form (.6); draft summary of registration forms (.6); review, revise preferred equity schedule (1.4).

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Date	Name	Hours	Description
03/03/26	Kendra Armstrong	1.00	Review, revise term sheet re exit ABL credit agreement (.3); conference with K. Taylor re same (.1); revise issues list re same (.6).
03/03/26	Daly C.S. Brower	1.70	Review, revise term sheet re exit ABL credit agreement (.7); draft issues list re same (.7); telephone conference with K. Taylor re engagement letter re exit ABL credit agreement (.3).
03/03/26	Caroline Buthe	2.10	Research re valuation considerations (1.9); correspond with M. Koch, R. Bentley re same (.2).
03/03/26	Nicole Cipriano	0.20	Correspond with R. Olivett, K&E team re confirmation order.
03/03/26	Adam Thomas Clifford, P.C.	5.00	Revise, analyze equity documents (3.8); conferences with Committee re confirmation considerations (1.2).
03/03/26	John Debbie	1.40	Draft and revise confirmation brief (.9); review, analyze confirmation objection (.3); research re same (.2).
03/03/26	John Debbie	1.20	Research re valuation issues (.8); review, revise summary re same (.4).
03/03/26	Barbara Wilkie Dowling	2.30	Review, revise backstop motion.
03/03/26	Jake Fender	0.40	Review, analyze memorandum re confirmation issues.
03/03/26	Julia Fletcher	4.90	Review, revise confirmation order.
03/03/26	Susan D. Golden	0.50	Coordinate publication of amended combined hearing notice.
03/03/26	Kate Halkias	0.70	Review, revise confirmation declarations (.6); correspond with J. Leisenring re same (.1).
03/03/26	Joelle Ibrahim	0.50	Draft and revise emergence documents.
03/03/26	Paul Denham Kieffer	1.00	Revise unsecured noteholder election form re registration information.
03/03/26	Mike James Koch	1.70	Correspond with claimants re voting inquiries (1.2); conference with claimants re same (.3); correspond with Verita, R. Bentley, K&E team re same (.2).
03/03/26	Michael D. Lehavi	7.90	Review and analyze case law re lien valuation (5.5); draft memorandum re same (2.4).

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Date	Name	Hours	Description
03/03/26	Julia Leisenring	1.80	Research re confirmation issues (1.2); correspond with C. Buthe re same (.1); revise Evercore declarations in support of confirmation (.4); correspond with A. Surinak re Company declaration in support of confirmation (.1).
03/03/26	Sabrina Lieberman	1.60	Revise research re plan confirmation issues (.8); correspond with A. Surinak, K&E team re confirmation hearing notice (.1); review, revise confirmation hearing notice (.7).
03/03/26	Fred N. Lim, P.C.	1.40	Review, analyze ABL engagement documents and term sheet.
03/03/26	Brandan Matthews	1.00	Review, analyze tax structuring considerations (.4); draft equity documents (.6).
03/03/26	Jennifer McWhaw	3.30	Review, revise exit credit agreement (1.6); correspond with Cahill re collateral package and intercreditor arrangements (.6); correspond with T. Davis, K&E team re exit facility (.3); correspond with Debevoise re same (.4); correspond with H. Rovner, K&E team re exit facilities (.4).
03/03/26	Brendan Nashelsky	0.60	Review, revise motion to seal plan supplement documents (.4); correspond with P. Candel re same (.2).
03/03/26	Renee Olivett	0.80	Revise confirmation order (.6); correspond with J. Fletcher re same (.2).
03/03/26	Asher Qazi	0.20	Revise preferred equity schedule.
03/03/26	Anu A. Reddy	3.10	Correspond with local counsel re credit agreement (.3); conference with Debevoise re same (.5); review, analyze credit agreement (1.2); conference with lender's counsel, local counsel re same (.2); review, analyze correspondence and documents re share pledges (.4); review and revise credit agreement (.5).
03/03/26	Hope Rovner	0.20	Review, analyze exit financing checklist.
03/03/26	Jacob B. Ruby	0.80	Correspond with H. Rovner re exit financing items (.4); analyze exit financing items (.4).
03/03/26	Abby Schinderle	1.10	Review, revise Evercore declarations in support of confirmation.

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Date	Name	Hours	Description
03/03/26	Steven Serajeddini, P.C.	6.50	Correspond and conferences with R. Bentley, K&E team, Company re transaction (3.9); review and analyze issues re same (2.6).
03/03/26	Ashley L. Surinak	5.30	Review, revise combined hearing notice (.2); correspond with R. Bentley, Cole Schotz re same (.1); correspond with S. Lieberman re publication re same (.1); review, revise Company declaration in support of confirmation (2.9); correspond with J. Leisenring re same (.1); review, analyze Alix declaration in support of confirmation (.2); correspond with A. Schinderle re same (.1); review, analyze voting tabulation results (.3); conference with R. Bentley, M. Koch re same (.2); correspond with Verita re same (.1); review, analyze documentation re same (1.0).
03/03/26	Katie Taylor	1.00	Review, analyze exit ABL term sheet (.7); telephone conference with D. Brower re engagement letter (.3).
03/03/26	Elise Wang	5.70	Review, revise lender subscription form re preferred equity rights offering (.9); review, revise unsecured notes election joinder (.9); review, revise preferred equity schedule (3.9).
03/04/26	Kendra Armstrong	1.40	Review, analyze exit ABL term sheet.
03/04/26	Daly C.S. Brower	0.60	Review, revise term sheet re exit ABL credit agreement (.4); review, analyze engagement letter and fee letter re same (.2).
03/04/26	Caroline Buthe	0.10	Correspond with M. Koch, K&E team re valuation research.
03/04/26	Nicole Cipriano	8.70	Review and revise confirmation order (3.9); correspond with J. Fletcher, K&E team re same (1.2); review and analyze precedent re same (3.6).
03/04/26	Adam Thomas Clifford, P.C.	2.00	Review, analyze issues re regulatory analysis and filings (.6); analyze and revise equity documents (1.4).
03/04/26	Ashlyn Dillinger	0.80	Revise exit cash flow checklist.
03/04/26	Barbara Wilkie Dowling	1.40	Review, revise voting declaration (1.2); correspond with R. Olivett, Verita re voting declaration (.2).
03/04/26	Julia Fletcher	0.40	Review, revise confirmation order (.2); correspond with N. Cipriano, K&E team re same (.2).

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Date	Name	Hours	Description
03/04/26	Kate Halkias	1.40	Review, revise plan supplement (1.2); correspond with A. Surinak, AlixPartners re same (.2).
03/04/26	Joelle Ibrahim	2.40	Draft emergence documents (.6); revise submitted subscriptions (1.8).
03/04/26	Liz Ji	1.20	Review, analyze transfer agent agreement (.9); correspond with N. Warther, K&E team re same (.3).
03/04/26	Liz Ji	0.30	Review, revise exit ABL engagement letter and fee letter.
03/04/26	Paul Denham Kieffer	5.50	Draft lender registration form.
03/04/26	Paul Denham Kieffer	0.20	Correspond with Equiniti re DTC eligibility process considerations.
03/04/26	Mike James Koch	0.30	Conference with claimant re plan voting inquiry (.1); correspond with Verita, R. Bentley re same (.2).
03/04/26	Michael D. Lehavi	2.50	Conference with C. McGushin re valuation issues (.4); review and analyze case law re same (.9); draft memorandum re same (1.2).
03/04/26	Julia Leisenring	3.40	Revise Company declaration in support of confirmation (2.1); review, analyze precedent re same (.2); correspond with N. Cipriano re same (.1); review, revise Evercore declarations in support of confirmation (.8); correspond with A. Schinderle re same (.2).
03/04/26	Fred N. Lim, P.C.	2.50	Review, analyze exit ABL documents (1.3); review, analyze background materials re same (1.2).
03/04/26	Kate Manganello	4.60	Research re plan considerations (2.2); draft memorandum re same (2.4).
03/04/26	Brandan Matthews	2.30	Review, analyze antitrust matters re emergence (1.9); review, analyze tax structuring considerations (.4).
03/04/26	Jennifer McWhaw	6.40	Review, revise exit credit agreement (2.6); draft issues list re same (1.3); correspond with local counsel re exit credit facility and closing deliverables (1.5); correspond with D. Brower, K&E team re credit agreement ancillaries (.6); correspond with A. Surinak, K&E team re exit credit agreement (.4).
03/04/26	Brendan Nashelsky	1.30	Review, revise pleading re exit ABL letters (1.2); correspond with P. Candel re same (.1).

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Date	Name	Hours	Description
03/04/26	Renee Olivett	2.40	Review, revise voting report declaration (2.2); correspond with B. Dowling re same (.2).
03/04/26	Asher Qazi	0.70	Review, revise preferred equity schedule (.4); review, revise effective date documents (.3).
03/04/26	Anu A. Reddy	7.40	Review, revise agreed security principles (1.4); correspond with local counsel re same (2.7); review, analyze same (.9); conference with Debevoise re term sheet (.5); review, revise credit agreement (1.9).
03/04/26	Hope Rovner	0.30	Conference with local counsel re exit financing.
03/04/26	Jacob B. Ruby	0.60	Correspond with H. Rovner re exit financing.
03/04/26	Anthony Sanderson	0.80	Review, revise closing checklist (.6); correspond with H. Richey, K&E team re same (.2).
03/04/26	Abby Schinderle	3.00	Review, revise Evercore declarations in support of confirmation (2.8); correspond with J. Leisenring, K. Halkias re same (.2).
03/04/26	Steven Serajeddini, P.C.	3.60	Correspond and conferences with R. Bentley, K&E team, Company re transaction (2.1); review and analyze issues re same (1.5).
03/04/26	Ashley L. Surinak	2.60	Correspond with N. Warther, B. Matthews re entity conversions (.2); review, analyze RSA, plan re same (.1); correspond with P. Candel re RSA milestones (.1); correspond with Evercore team re confirmation declaration (.1); conference with N. Warther, K&E team re restructuring transactions memorandum (.3); review, analyze same (.3); review, revise Evercore declaration in support of confirmation (.9); correspond with A. Schinderle re same (.3); review, analyze retained causes of action schedule (.2); correspond with K. Halkias re same (.1).
03/04/26	Katie Taylor	0.50	Review, analyze exit ABL term sheet (.2); review, analyze engagement letter re same (.2); correspond with D. Brower re same (.1).
03/05/26	Kendra Armstrong	1.60	Revise draft term sheet.

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Date	Name	Hours	Description
03/05/26	Daly C.S. Brower	2.40	Review and revise collateral agreement for exit credit agreement (.6); telephone conference with J. McWhaw, K&E team re exit credit agreement closing checklist (.5); review and revise security principles (.3); review and revise exit ABL engagement letter (.4); telephone conference with J. McWhaw, K&E team re exit credit agreement issues list (.6).
03/05/26	Caroline Buthe	0.50	Research re confirmation issues (.2); correspond with S. Lieberman re same (.1); review, revise memorandum re same (.2).
03/05/26	Nicole Cipriano	3.30	Review and revise Company confirmation declaration (1.9); review and analyze precedent re same (.9); correspond with J. Leisenring, K&E team re same (.2); review and analyze confirmation order (.2); correspond with R. Olivett, K&E team re same (.1).
03/05/26	Adam Thomas Clifford, P.C.	1.90	Analyze and revise LLCA and related equity documents.
03/05/26	Julia Danforth, P.C.	1.30	Review, analyze issues re rights offering.
03/05/26	John Debbie	2.60	Draft confirmation brief (1.9); research re same (.4); review, analyze confirmation objection (.3).
03/05/26	Ashlyn Dillinger	0.40	Correspond with D. Brower, K&E team re credit agreement.
03/05/26	Jake Fender	0.10	Draft confirmation brief.
03/05/26	Julia Fletcher	2.40	Review, revise confirmation order.
03/05/26	Kate Halkias	2.30	Review, revise plan supplement (.9); correspond with A. Surinak re same (.2); review, revise confirmation declarations (1.1); correspond with J. Leisenring re same (.1).
03/05/26	Joelle Ibrahim	0.50	Revise subscription documents.
03/05/26	Paul Denham Kieffer	0.30	Draft lender registration forms.
03/05/26	Paul Denham Kieffer	2.30	Draft noteholder registration form.
03/05/26	Paul Denham Kieffer	1.70	Draft lender registration form.
03/05/26	Paul Denham Kieffer	0.60	Telephone conference with A. Sanderson, K&E team re closing checklist.
03/05/26	Paul Denham Kieffer	2.20	Review and revise registration forms.

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03/05/26	Julia Leisenring	1.60	Revise declarations in support of confirmation (1.4); correspond with A. Surinak, K&E team re same (.2).
03/05/26	Sabrina Lieberman	1.00	Revise research re plan confirmation issues.
03/05/26	Fred N. Lim, P.C.	3.80	Review, analyze exit ABL documents (2.4); review, analyze background materials re same (1.4).
03/05/26	Benjamin Malz	1.00	Review, analyze confirmation considerations.
03/05/26	Kate Manganello	4.90	Research re confirmation considerations (2.2); draft memorandum re same (2.7).
03/05/26	Jennifer McWhaw	2.70	Telephone conference with Milbank re exit checklist (.5); review, revise exit credit agreement (1.7); correspond with A. Surinak, K&E team re exit checklist (.5).
03/05/26	Jennifer McWhaw	0.50	Telephone conference with Company re issues list.
03/05/26	Brendan Nashelsky	5.20	Review, revise exit ABL letters (1.1); correspond with P. Candel, K&E team re same (.4); review, revise motion to approve exit ABL letters (1.9); review, revise motion to seal exit ABL letters (1.2); correspond with P. Candel, K&E team re same (.6).
03/05/26	Renee Olivett	0.30	Correspond with J. Fletcher, K&E team re confirmation order.
03/05/26	Chase Michael Opperman	0.20	Review, analyze research re confirmation considerations.
03/05/26	Asher Qazi	1.80	Telephone conference with E. Wang, K&E team re emergence (.5); prepare for same (.1); review, revise emergence registration forms (.9); review, revise DTC notice (.2); review, analyze transfer agent proposal (.1).
03/05/26	Anu A. Reddy	2.90	Review and revise cash flow credit agreement (1.4); review and revise agreed security principles (1.2); correspond with local counsels re security financing (.3).
03/05/26	Jacob B. Ruby	0.20	Correspond with J. McWhaw re exit financing considerations.
03/05/26	Abby Schinderle	0.50	Review and revise Evercore declarations in support of confirmation (.4); correspond with J. Leisenring and K. Halkias re same (.1).
03/05/26	Katie Schneller	0.50	Telephone conference with A. Qazi, K&E team re exit coordination.

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03/05/26	Steven Serajeddini, P.C.	4.90	Correspond and conferences with R. Bentley, K&E team, Company re transaction (3.4); review and analyze issues re same (1.5).
03/05/26	Alexa Dolores Sondey	1.70	Review, analyze documents re business plan.
03/05/26	Ashley L. Surinak	3.50	Review, analyze disclosure statement order (.1); correspond with R. Bentley re same (.1); conference with J. McWhaw, K&E team, Milbank, Latham, Debevoise re plan supplement, exit checklist coordination (.5); conference with R. Bentley re same, related matters (.3); correspond with K. Halkias re same (.2); review, analyze plan supplement notice (.2); correspond with L. Ji re restructuring steps memorandum (.1); correspond with Latham re same (.1); review, comment on Evercore declarations in support of confirmation (.7); correspond with Evercore re same (.1); correspond with A. Schinderle re same (.1); correspond with B. Nashelsky re plan supplement (.1); review, analyze AlixPartners expert report re confirmation documents (.7); review, analyze Company declaration in support of confirmation (.2).
03/05/26	Katie Taylor	0.80	Review, analyze ABL marketing term sheet.
03/05/26	Elise Wang	1.90	Correspond with Computershare re fees re DTC eligibility (.1); review, revise preferred equity schedule (1.8).
03/06/26	Kendra Armstrong	3.40	Review, analyze exit ABL term sheet (.8); draft issues list re same (1.7); review, analyze issues re same (.9).
03/06/26	Rachael M. Bentley	0.30	Telephone conference with Evercore re recovery scenarios.
03/06/26	Daly C.S. Brower	2.40	Review and revise schedules to collateral agreement (1.3); review and analyze exit credit agreement (.3); draft issues list re exit credit agreement (.6); review and revise agreed security principles (.2).

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03/06/26	Nicole Cipriano	0.90	Correspond with R. Olivett, K&E team re confirmation objection (.1); review and analyze same (.1); review and revise Company confirmation declaration (.4); review and analyze precedent re same (.1); correspond with J. Leisenring, K&E team re same (.2).
03/06/26	Adam Thomas Clifford, P.C.	0.80	Review, analyze equity documents.
03/06/26	Phil R. Daleo	0.90	Review and analyze draft confirmation order and precedent re same.
03/06/26	Julia Danforth, P.C.	7.30	Review, analyze exit financing indenture.
03/06/26	John Debbie	2.90	Draft confirmation brief (2.7); research re same (.2).
03/06/26	Ashlyn Dillinger	0.20	Correspond with D. Brower re credit agreement.
03/06/26	Jake Fender	0.80	Review, analyze case law re confirmation issues (.3); draft confirmation brief (.5).
03/06/26	Julia Fletcher	0.80	Review, analyze precedent re lease assumption re confirmation order (.5); correspond with P. Daleo, K&E team re same (.3).
03/06/26	Kate Halkias	4.80	Review, revise plan supplement (2.3); correspond with A. Surinak re same (.4); conference with AlixPartners re plan supplement (.3); review, analyze issues re plan supplement rejection schedule (1.1); correspond with A. Surinak, AlixPartners team re same (.7).
03/06/26	Joelle Ibrahim	0.50	Draft emergence documents.
03/06/26	Paul Denham Kieffer	3.90	Revise lender registration form.
03/06/26	Paul Denham Kieffer	0.40	Telephone conference with transfer agent re services and process.
03/06/26	Mike James Koch	0.60	Review, revise backstop commitment agreement motion.
03/06/26	Sabrina Lieberman	0.50	Revise research re plan confirmation issues.
03/06/26	Fred N. Lim, P.C.	5.10	Review, analyze exit ABL facility (1.8); review, analyze background materials re same (.9); review, analyze filing materials re confirmation (1.8); conference with advisors re same (.6).
03/06/26	Brandan Matthews	0.30	Review, analyze tax structuring considerations.

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Date	Name	Hours	Description
03/06/26	Jennifer McWhaw	3.80	Draft issues list re exit cash flow credit agreement (.4); revise exit cash flow credit agreement (2.8); correspond with Company re exit facilities (.6).
03/06/26	Brendan Nashelsky	6.20	Review, revise exit ABL letters (1.1); correspond with P. Candel, K&E team re same (.2); review, revise motion to approve exit ABL letters (3.6); review, revise motion to seal exit ABL letters (.9); correspond with P. Candel, K&E team re same (.4).
03/06/26	Renee Olivett	1.40	Review, analyze confirmation objection.
03/06/26	Asher Qazi	0.20	Correspond with E. Wang re preferred equity documents.
03/06/26	Anu A. Reddy	3.20	Revise agreed security principles (1.7); review, revise exit cash credit agreement (1.2); correspond with L. Lin, K&E team re guarantee fee (.3).
03/06/26	Abby Schinderle	0.50	Review and revise Evercore declaration in support of confirmation.
03/06/26	Steven Serajeddini, P.C.	5.10	Correspond and conference with R. Bentley, K&E team, Company re transaction (3.2); review and analyze issues re same (1.9).
03/06/26	Ashley L. Surinak	2.00	Conference with Latham re plan supplement (.2); correspond with Latham re same (.1); draft correspondence re same (.3); review, revise plan supplement (.3); correspond with K. Halkias re same (.2); conference with R. Bentley re same (.1); review, revise Company declaration in support of confirmation (.6); correspond with J. Leisenring re same (.1); correspond with Verita re voting results (.1).
03/06/26	Katie Taylor	1.30	Review, analyze exit ABL term sheet (.6); review, analyze issues list re same (.7).
03/06/26	Elise Wang	2.60	Telephone conference with Cahill, Debevoise, A. Surinak, K&E team re new preferred equity documents (.2); correspond with A. Qazi re same (.8); review, analyze preferred equity schedule (1.6).
03/07/26	Kendra Armstrong	0.30	Review, analyze issues list re exit.
03/07/26	Peter A. Candel	1.00	Review, analyze plan issues.
03/07/26	John Debbie	0.80	Draft and revise confirmation brief.
03/07/26	Mike James Koch	1.10	Review, revise backstop commitment agreement motion.

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Date	Name	Hours	Description
03/07/26	Fred N. Lim, P.C.	0.70	Review, analyze issues re exit ABL matters.
03/07/26	Brandan Matthews	0.40	Correspond with J. McWhaw, K&E team re marketing term sheet.
03/07/26	Jennifer McWhaw	0.30	Review, revise marketing term sheet (.2); correspond with B. Matthews re exit facilities (.1).
03/07/26	Brendan Nashelsky	1.80	Review, revise motion to approve exit ABL letters (1.3); correspond with P. Candel re same (.1); review, revise exit ABL letters (.3); correspond with P. Candel, K&E team re same (.1).
03/07/26	Katie Taylor	0.30	Review, analyze exit ABL term sheet (.2); correspond with K. Armstrong re same (.1).
03/07/26	Elise Wang	2.60	Review, revise preferred equity schedule.
03/08/26	Kendra Armstrong	0.10	Review, analyze ABL term sheet.
03/08/26	Peter A. Candel	1.20	Review, analyze issues re plan.
03/08/26	Joelle Ibrahim	0.80	Review, analyze submitted subscription forms.
03/08/26	Mike James Koch	1.90	Conference with R. Bentley re plan, confirmation considerations (.3); correspond with J. Leisenring, K&E team re same (.2); review, analyze case law re same (1.4).
03/08/26	Fred N. Lim, P.C.	1.90	Review, analyze exit ABL matters (1.3); conference with advisors re same (.6).
03/08/26	Brendan Nashelsky	4.40	Review, revise exit ABL letters (.9); correspond with P. Candel, K&E team re same (.3); review, revise motion to approve exit ABL letters (2.6); review, revise motion to seal exit ABL letters (.3); correspond with P. Candel, K&E team re same (.3).
03/08/26	Hope Rovner	0.50	Review and analyze documents re deal progress and status.
03/08/26	Steven Serajeddini, P.C.	2.20	Correspond and conferences with R. Bentley, K&E team, Company re transaction (1.5); review and analyze issues re same (.7).
03/08/26	Elise Wang	4.40	Review, revise preferred equity schedule (3.8); review and analyze considerations re same (.6).
03/08/26	Koko Wing	0.80	Review, analyze secured notes indenture re tax issues (.5); correspond with E. Wang, K&E team re same (.3).

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Date	Name	Hours	Description
03/09/26	Kendra Armstrong	3.80	Review, analyze exit materials (1.4); revise draft term sheet (1.9); correspond with lender counsel re open exit workstreams (.5).
03/09/26	Lindsey Blumenthal	2.60	Review, analyze plan and confirmation materials.
03/09/26	Daly C.S. Brower	1.60	Review and revise exit indenture (.4); telephone conference with J. McWhaw, K&E team re exit credit agreement (.6); correspond with J. McWhaw, K&E team re exit collateral agreement schedules (.6).
03/09/26	Caroline Buthe	0.20	Correspond with J. Debbie, J. Leisenring re confirmation research.
03/09/26	Peter A. Candel	0.30	Review, analyze plan related materials.
03/09/26	Nicole Cipriano	0.20	Correspond with R. Olivett, K&E team re confirmation order.
03/09/26	Adam Thomas Clifford, P.C.	0.50	Review, analyze equity documents.
03/09/26	John Debbie	5.40	Research re lease considerations re confirmation materials (2.3); draft summary re same (.9); correspond with B. Dowling, K&E team re same (.1); research re liens (.9); draft summary re same (.4); conference with B. Dowling, C. Mays re same (.3); draft, revise confirmation brief (.5).
03/09/26	Ashlyn Dillinger	5.10	Review, revise exit cash flow checklist (2.6); correspond with K. Armstrong, K&E team re exit documents (.9); draft exit cash flow loan party summary (.6); correspond with J. McWhaw, K&E team re same (.2); conference with A. Reddy re confirmation considerations (.4); correspond with J. McWhaw, K&E team re foreign security (.2); conference with J. McWhaw, K&E team, Cahill, Milbank and Debevoise teams re foreign security (.2).
03/09/26	Barbara Wilkie Dowling	0.30	Conference with J. Debbie, K&E team re confirmation considerations.
03/09/26	Barbara Wilkie Dowling	2.20	Research re valuation analysis.
03/09/26	Jake Fender	2.60	Review, analyze case law re confirmation issues (1.9); draft confirmation brief re same (.7).
03/09/26	Julia Fletcher	0.50	Review, analyze precedent re confirmation order.

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Date	Name	Hours	Description
03/09/26	Kate Halkias	4.90	Review, revise exit credit agreement (1.4); correspond with M. Koch, K&E team re same (.4); review, revise plan supplement (2.6); correspond with M. Koch, K&E team re same (.3); correspond with AlixPartners re same (.2).
03/09/26	Joelle Ibrahim	1.30	Review, analyze exit notes documentation.
03/09/26	Liz Ji	1.10	Review, revise exit cash flow credit agreement (.8); correspond with K. Armstrong re ABL term sheet (.3).
03/09/26	Paul Denham Kieffer	0.30	Conference with Verita re subscription forms and registration forms.
03/09/26	Mike James Koch	2.90	Correspond with B. Nashelsky re pro forma organizational chart (.1); correspond with Verita, A. Surinak, K&E team re plan voting inquiry (.3); review, revise plan supplement (.2); correspond with K. Halkias, K&E team re same (.1); correspond with R. Olivett, K&E team re confirmation order (.1); review, revise confirmation brief (2.1).
03/09/26	Julia Leisenring	0.30	Review, analyze Evercore declaration in support of confirmation (.2); correspond with A. Schinderle re same (.1).
03/09/26	Fred N. Lim, P.C.	4.40	Review, analyze indenture (1.1); review, analyze diligence matters re same (.8); review, analyze ABL term sheet (.9); analyze lien priority claims (1.6).
03/09/26	Brandan Matthews	1.80	Conference with Company re corporate documents (.5); review, analyze diligence materials re corporate conversion (.9); review, analyze tax restructuring steps memorandum (.4).
03/09/26	Jennifer McWhaw	5.90	Review, revise exit cash flow credit agreement (1.4); conference with D. Brower, K&E team re exit guarantee and collateral documents, schedules and ancillaries (1.8); conference with Debevoise, Milbank, and Cahill re exit collateral packages and lien priorities (.7); correspond with local counsel re foreign security package (.8); correspond with M. Koch, K&E team re exit facility (.3); correspond with D. Brower, K&E team re ABL issues (.3); correspond with A. Dillinger, K&E team re exit facilities (.6).

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Date	Name	Hours	Description
03/09/26	Brendan Nashelsky	4.70	Review, revise motion to seal (1.1); review, revise exit ABL letters (.9); review, analyze materials re same (1.3); correspond with P. Candel, K&E team, Cahill, Milbank, Latham, Debevoise, Evercore re same (1.4).
03/09/26	Renee Olivett	0.40	Correspond with M. Koch, K&E team re confirmation objection.
03/09/26	Chiara Pierobon Mays	6.90	Research, analyze issues re confirmation (3.9); conference with M. Koch re same (.2); conference with B. Dowling, J. Debbie re same (.3); research re same (2.5).
03/09/26	Anu A. Reddy	8.70	Correspond with local counsel re confirmation issues (3.9); review and analyze plan and confirmation documents(3.9); further review and analyze same (.9).
03/09/26	Hope Rovner	2.50	Revise exit cash flow checklist (1.8); conference with J. McWhaw, K&E team re same (.5); revise same (.2).
03/09/26	Anthony Sanderson	0.70	Review and revise note purchase agreement amendment (.1); conference with H. Richey re exit notes (.4); correspond with H. Rovner, K&E team re exit indenture (.2).
03/09/26	Abby Schinderle	0.50	Review and revise Evercore declaration in support of confirmation (.4); correspond with J. Leisenring re same (.1).
03/09/26	Katie Schneller	0.40	Correspond with D. Brower re exit financing.
03/09/26	Steven Serajeddini, P.C.	1.40	Conferences with R. Bentley, K&E team, Company re transaction (.9); review and analyze issues re same (.5).
03/09/26	Katie Taylor	2.60	Telephone conference with Milbank re exit documents (.6); review, revise term sheet (.8); review, analyze foreign security materials (.3); telephone conference with J. McWhaw, K&E team, Milbank, Cahill, Latham, Debevoise re same (.7); review, revise ABL engagement letter (.2).
03/09/26	Elise Wang	3.70	Conference with Verita, P. Kieffer re preferred equity rights offering documents, registration forms, and circulation timeline (.4); draft summary of issues re same (.4); review, revise preferred equity schedule (2.9).
03/09/26	Koko Wing	1.30	Review, revise closing checklist re exit cash flow.

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Date	Name	Hours	Description
03/10/26	Kendra Armstrong	1.50	Revise draft term sheet (.9); correspond with A. Dillinger re same (.3); correspond with local counsel re exit documents (.3).
03/10/26	Lindsey Blumenthal	2.40	Review, analyze plan and confirmation documents.
03/10/26	Daly C.S. Brower	1.80	Telephone conference re exit credit agreement issues (1.6); review, revise term sheet (.1); correspond with K. Armstrong, K&E team re same (.1).
03/10/26	Adam Thomas Clifford, P.C.	2.00	Analyze and revise equity documents.
03/10/26	John Debbie	1.20	Draft, revise summary re confirmation issues (.9); review, analyze transcripts re same (.3).
03/10/26	Ashlyn Dillinger	3.20	Review, revise exit cash flow checklist (1.9); correspond with K. Armstrong, K&E team re same (.1); review, revise exit cash flow agreement (.7); correspond with D. Brower, K&E team re exit documents (.4); correspond with D. Brower, K&E team re stock certificate and lost stock affidavit (.1).
03/10/26	Julia Fletcher	1.70	Review, revise confirmation order.
03/10/26	Kate Halkias	6.30	Review, revise plan supplement (3.9); review, analyze issues re same (1.2); correspond with AlixPartners re same (.3); conference with AlixPartners re same (.2); correspond with A. Surinak, K&E team re same (.7).
03/10/26	Joelle Ibrahim	0.80	Revise credit agreement.
03/10/26	Liz Ji	1.40	Review, revise secured notes indenture (1.1); correspond with N. Warther, K&E team re same (.3).
03/10/26	Mike James Koch	4.90	Review, revise plan supplement, exhibits to same (3.9); correspond with Milbank, Latham, K. Halkias, K&E team re same (.8); conference with Latham, R. Bentley re same (.2).
03/10/26	Michael D. Lehavi	4.60	Review and analyze case law re valuation issues (3.2); draft memorandum re same (1.4).
03/10/26	Julia Leisenring	3.10	Draft memorandum re confirmation issues (2.3); research re same (.8).
03/10/26	Sabrina Lieberman	0.20	Correspond with S. Golden, K&E team, Cole Schotz re affidavit of amended publication notice.

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Date	Name	Hours	Description
03/10/26	Fred N. Lim, P.C.	2.50	Review, analyze marketing term sheet (.9); review, analyze diligence matters re same (.7); analyze lien priority claims (.9).
03/10/26	Brandan Matthews	2.50	Correspond with A. Clifford, K&E team re equity documents (.6); review, analyze corporate documents (1.9).
03/10/26	Jennifer McWhaw	5.60	Review, revise exit credit agreement (1.3); correspond with A. Reddy, K&E team re exit credit agreement (.2); conference with Debevoise and Milbank re issues list re same (1.2); conference with K. Taylor, K&E team re purchase money security interests (.4); correspond with local counsel re exit security package (.9); correspond with B. Nashelsky, K&E team re filing of documentation (.4); conference with D. Brower re ancillaries (.6); correspond with P. Candel, K&E team re exit (.6).
03/10/26	Brendan Nashelsky	2.80	Review, revise motion to seal, notice of motion (1.3); review, revise exit ABL letters (.7); correspond with P. Candel, K&E team, Milbank, Latham, Debevoise, Cahill re same (.7); telephone conference with Debevoise re same (.1).
03/10/26	Renee Olivett	1.70	Review, revise confirmation order (1.3); correspond with J. Fletcher re same (.1); correspond with Verita re voting declaration (.3).
03/10/26	Chiara Pierobon Mays	0.70	Research, analyze confirmation issues.
03/10/26	Anu A. Reddy	4.90	Correspond with local counsel re confirmation considerations (1.0); review andplan re confirmation issues (3.9).
03/10/26	Hope Rovner	2.80	Revise exit checklist (1.9); correspond with H. Rickey, K&E team re foreign collateral packages (.9).
03/10/26	Katie Schneller	0.30	Correspond with J. McWhaw, K&E team re exit financing.
03/10/26	Katie Taylor	1.00	Review, revise term sheet (.4); correspond with K. Armstrong re same (.2); telephone conference with J. McWhaw, K&E team re purchase money security interests (.4).
03/10/26	Elise Wang	0.70	Review and revise exit checklist (.6); correspond with A. Sanderson re same (.1).

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Date	Name	Hours	Description
03/10/26	Elise Wang	5.90	Review, revise preferred equity schedule.
03/10/26	Koko Wing	0.80	Review, revise exit cash flow closing checklist (.7); correspond with E. Wang re same (.1).
03/11/26	Kendra Armstrong	1.40	Review, analyze exit documents (.2); conference with K. Taylor re guarantee considerations (.5); review, analyze term sheet re same (.7).
03/11/26	Nicole Cipriano	1.80	Correspond with R. Olivett, K&E team re confirmation order (.8); review and revise same (.7); review and analyze precedent re same (.3).
03/11/26	Adam Thomas Clifford, P.C.	3.50	Conference with Milbank, Latham re confirmation considerations (.5); analyze equity documents (3.0).
03/11/26	Julia Danforth, P.C.	1.20	Review, analyze warrant agreement.
03/11/26	John Debbie	0.70	Review, revise memorandum re confirmation issues.
03/11/26	Ashlyn Dillinger	2.70	Correspond with J. McWhaw, K&E team re confirmation items (.4); correspond with K. Schneller, K&E team re exit cash flow checklist (1.4); review, revise same (.9).
03/11/26	Barbara Wilkie Dowling	2.30	Research re confirmation arguments.
03/11/26	Julia Fletcher	1.40	Review, revise confirmation order language (.8); correspond with N. Cipriano, K&E team re same (.3); review, analyze precedent re same (.3).
03/11/26	Joelle Ibrahim	2.80	Draft exit notes documentation (1.7); draft null void letter (1.1).
03/11/26	Liz Ji	0.80	Review, analyze exit cash flow credit agreement.
03/11/26	Paul Denham Kieffer	1.80	Revise registration forms.
03/11/26	Paul Denham Kieffer	0.90	Revise preferred rights subscription forms and procedures.
03/11/26	Mike James Koch	0.20	Review, revise confirmation brief.
03/11/26	Michael D. Lehavi	1.70	Research re valuation issues (1.4); draft memorandum re same (.3).
03/11/26	Julia Leisenring	3.60	Research caselaw re confirmation issues (1.2); draft memorandum re same (2.3); correspond with M. Koch, K&E team re same (.1).

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Date	Name	Hours	Description
03/11/26	Fred N. Lim, P.C.	2.00	Review, analyze asset priority analysis (.6); review, analyze marketing term sheet (.4); review, analyze ABL documents (.3); review, analyze cash flow loan documents (.7).
03/11/26	Sarah K. Lonvick	1.00	Attend to Hart-Scott-Rodino filing.
03/11/26	Brandan Matthews	7.80	Review, revise corporate documents (2.2); review, analyze documents re conversion of corporate entities (2.8); review, revise tax restructuring steps memorandum (.9); review, revise equity documents (1.9).
03/11/26	Jennifer McWhaw	5.40	Review, revise exit credit agreement (.7); correspond with local counsel re foreign guarantee and collateral package (2.1); draft exit closing checklist (2.3); correspond with A. Dillinger, K&E team re exit facilities (.3).
03/11/26	Brendan Nashelsky	0.20	Review, analyze materials re plan supplement (.1); correspond with Cahill re same (.1).
03/11/26	Chiara Pierobon Mays	4.40	Research, analyze issues re confirmation brief.
03/11/26	Anu A. Reddy	8.30	Correspond with local counsel re confirmation issues (3.9); review and analyze same (3.9); further review and analyze same (.5).
03/11/26	Anthony Sanderson	2.40	Review, revise note purchase agreement (1.1); review, analyze closing checklist (.7); review, revise warrant agreement (.6).
03/11/26	Matthew Schaible	0.30	Conference with J. McWhaw, K&E team re credit agreement.
03/11/26	Katie Schneller	0.50	Review, revise closing checklist (.4); correspond with A. Dillinger, K&E team re same (.1).
03/11/26	Steven Serajeddini, P.C.	4.40	Correspond and conferences with R. Bentley, K&E team, Company re transaction (3.3); review and analyze issues re same (1.1).
03/11/26	Katie Taylor	0.80	Review, revise term sheet (.2); review, revise guarantee discussion (.3); review, revise foreign security (.3).

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Date	Name	Hours	Description
03/11/26	Elise Wang	4.40	Review, analyze preferred equity offering documents and registration forms (.3); correspond with P. Kieffer re same (.2); review, analyze plan re securities law exemption (.4), correspond with Latham, Milbank re DTC eligibility requirements (.4); telephone conference with Latham, J. Danforth re same (.4); correspond with Computershare re warrant agent and related fees (.6); review, revise LLC agreement (.9); telephone conference with A. Clifford, B. Matthews re warrant issues and LLC agreement (.5); telephone conference with J. Ibrahim re cancellation documents (.5); review, analyze warrant agreement (.2).
03/11/26	Koko Wing	1.80	Review, analyze senior secured notes indenture (1.4); correspond with local counsel re exit notes (.4).
03/12/26	Kendra Armstrong	2.90	Review, revise exit notes (1.2); revise draft issues list (1.3); conference with J. McWhaw and A. Shubert re case status (.4).
03/12/26	Lindsey Blumenthal	2.80	Review, analyze plan, disclosure statement documents (1.6); review, analyze confirmation order (1.2).
03/12/26	Daly C.S. Brower	1.90	Review closing checklist (.5); review and revise secured notes indenture (.4); review, analyze real property valuation analysis (.4); correspond with P. Candel, K&E team re same (.2); review and revise credit agreement (.4).
03/12/26	Peter A. Candel	0.70	Review, analyze plan documents.
03/12/26	Adam Thomas Clifford, P.C.	3.00	Conference with Milbank re confirmation status (.5); conference with local counsel re emergence checklist (.8); prepare for same (.2); analyze and revise equity documents (1.5).
03/12/26	John Debbie	0.50	Research re plan issues.
03/12/26	Ashlyn Dillinger	2.90	Correspond with K. Armstrong re emergence (1.2); review, revise ABL checklist (1.1); conference with A. Clifford, K&E team, and Milbank re emergence (.6).
03/12/26	Barbara Wilkie Dowling	1.70	Review, revise voting declaration (.6); research re plan confirmation issues (1.1).

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Date	Name	Hours	Description
03/12/26	Jake Fender	3.80	Review, analyze precedent re confirmation issues (2.4); draft summary re same (1.2); correspond with S. Lieberman, K&E team re same (.2).
03/12/26	Julia Fletcher	4.30	Review, revise confirmation order (3.9); review and analyze considerations re same (.4).
03/12/26	Kate Halkias	0.70	Review, revise amended plan supplement notice (.6); correspond with M. Koch re same (.1).
03/12/26	Joelle Ibrahim	3.90	Draft exit notes documentation (2.2); draft transfer agent emergence documentation (1.7).
03/12/26	Paul Denham Kieffer	0.20	Correspond with Milbank, Debevoise, Latham and Verita re preferred rights offering subscription forms and registration forms.
03/12/26	Paul Denham Kieffer	1.50	Revise preferred rights offering procedures.
03/12/26	Paul Denham Kieffer	1.10	Review and revise preferred rights subscription forms and registration forms.
03/12/26	Paul Denham Kieffer	1.10	Revise preferred rights offering subscription forms.
03/12/26	Paul Denham Kieffer	2.10	Revise preferred rights offering subscription forms.
03/12/26	Paul Denham Kieffer	0.30	Correspond with E. Wang re preferred rights offering subscription forms.
03/12/26	Paul Denham Kieffer	0.70	Revise preferred rights subscription forms.
03/12/26	Mike James Koch	1.60	Review, revise plan (.2); correspond with E. Wang, K&E team re same (.1); draft amended plan supplement (.2); correspond with K. Halkias re same (.2); review, analyze case law re confirmation issues (.9).
03/12/26	Michael D. Lehavi	0.40	Review, analyze re valuation issues.
03/12/26	Fred N. Lim, P.C.	2.20	Review, analyze issues re exit loan documents.
03/12/26	Sarah K. Lonvick	0.70	Review, revise Hart-Scott-Rodino filing.
03/12/26	Kate Manganello	1.80	Research precedent re confirmation considerations (1.6); draft summary re same (.2).
03/12/26	Brandan Matthews	3.30	Review, revise equity documents.

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Date	Name	Hours	Description
03/12/26	Jennifer McWhaw	7.90	Review, revise exit cash flow credit agreement (1.2); correspond with local counsel re foreign security packages (1.8); conference with A. Clifford, K&E team re case status (.4); review and revise collateral provisions of exit secured notes indenture (.9); conference with A. Dillinger, K&E team re emergence checklist (.5); review and revise exit cash flow credit agreement (1.6); correspond with A. Dillinger, K&E team re exit ancillaries (.9); correspond with D. Brower, K&E team re exit credit facilities (.6).
03/12/26	Eden Messick	0.40	Review, revise confidentiality agreements re confirmation issues.
03/12/26	Renee Olivett	1.40	Review, revise confirmation order (1.1); correspond with J. Fletcher, K&E team re same (.2); correspond with Verita re voting declaration (.1).
03/12/26	Chiara Pierobon Mays	1.00	Research re confirmation issues (.1); correspond with J. Debbie, K&E team re same (.5); review, analyze confirmation issues memorandum (.4).
03/12/26	Anu A. Reddy	3.90	Correspond with local counsel re confirmation considerations (1.0); review and analyze same (2.9).
03/12/26	Hope Rovner	0.90	Revise closing checklist (.3); review, analyze closing checklist (.6).
03/12/26	Anthony Sanderson	4.40	Review, revise note purchase agreement schedule (.9); review, revise closing checklist (.8); review, revise warrant agreement (1.1); conference with H. Richey and J. Ibrahim re same (.4); review and revise funding notices (.8); review, analyze considerations re exit indenture (.4).
03/12/26	Katie Schneller	0.60	Conference with E. Wang, K&E team re exit coordination.
03/12/26	Steven Serajeddini, P.C.	3.40	Correspond and conference with R. Bentley, K&E team, Company re transaction (2.4); review and analyze issues re same (1.0).
03/12/26	Aaron Shubert	0.40	Correspond with J. McWhaw, K&E team re exit documents (.1); review, analyze confirmation materials (.3).

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03/12/26	Katie Taylor	0.80	Review, revise term sheet (.7); correspond with J. McWhaw, K&E team re same (.1).
03/12/26	Elise Wang	1.20	Review, revise ABL lender checklist (.4); correspond with A. Sanderson re same (.2); conference with K. Schneller, K&E team re exit checklist (.6).
03/12/26	Elise Wang	6.40	Review, analyze DTC eligibility documents (.6); telephone conference with J. Ibrahim re same (.5); review, revise amended and restated registration rights agreement (.9); telephone conference with Debevoise re amendment and restatement of registration rights agreement (.3); research precedent re warrant agency agreement (.3); telephone conference with P. Kieffer re preferred equity rights offering documents (.2); telephone conference with J. Danforth re preferred equity schedule (.2); revise same (1.4); review, analyze warrant agent agreement (.6); correspond with L. Harson re transfer agent agreement (.5); telephone conference with A. Sanderson re ABL checklist, registration rights agreement, and warrant agency agreement (.1); review, analyze LLC agreement (.8).
03/12/26	Austin Witt, P.C.	0.50	Conference with Latham, Milbank re plan supplement documents.
03/13/26	Kendra Armstrong	1.80	Review, analyze exit documents (.2); correspond with local counsel re same (.3); analyze and revise draft issues lists re ABL term sheet (1.3).
03/13/26	Lindsey Blumenthal	1.30	Review, revise amended plan supplement (.6); correspond with M. Koch, K&E team re plan supplement (.7).
03/13/26	Daly C.S. Brower	1.00	Review, revise term sheet (.3); review, revise issues list re same (.3); review, analyze exit term loan term sheet and list of subsidiary guarantors (.4).
03/13/26	Nicole Cipriano	2.40	Review and revise confirmation order (1.4); correspond with R. Olivett, K&E team, stakeholders re same (.7); review and analyze precedent re same (.3).

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Date	Name	Hours	Description
03/13/26	John Debbie	1.40	Research re plan considerations (.6); review, revise summary re same (.4); research re confirmation issues (.4).
03/13/26	John Debbie	0.90	Research re financial accommodations.
03/13/26	Ashlyn Dillinger	0.90	Correspond with K. Armstrong, K&E team re exit checklist (.5); review, revise same (.4).
03/13/26	Barbara Wilkie Dowling	0.80	Review, revise voting declaration.
03/13/26	Jake Fender	1.30	Revise summary re plan considerations (1.2); correspond with S. Lieberman, J. Debbie re same (.1).
03/13/26	Julia Fletcher	5.30	Review, revise confirmation order (3.9); correspond with L. Blumenthal, K&E team, creditor re confirmation language (1.4).
03/13/26	Kate Halkias	0.40	Review, revise confirmation declarations.
03/13/26	Mike James Koch	2.60	Draft amended plan supplement (1.2); correspond with Latham, Milbank, K. Halkias, K&E team, Cole Schotz re same (.7); review, revise confirmation brief (.7).
03/13/26	Julia Leisenring	0.20	Revise declarations in support of confirmation.
03/13/26	Sabrina Lieberman	1.00	Draft and revise research summary re plan confirmation issues.
03/13/26	Fred N. Lim, P.C.	1.10	Review, analyze exit financing documents.
03/13/26	Sarah K. Lonvick	2.00	Review, revise Hart-Scott-Rodino filing.
03/13/26	Jennifer McWhaw	1.40	Conference with R. Bentley, K&E team, special committee re exit financing (.3); correspond with R. Bentley, K&E team re exit credit facilities (.8); correspond with A. Dillinger, K&E team re exit credit agreement (.3).
03/13/26	Renee Olivett	3.40	Review, revise confirmation order (1.7); correspond with J. Fletcher, K&E team re same (.6); review, revise voting declaration (.7); correspond with Verita, B. Dowling re same (.4).
03/13/26	Chase Michael Opperman	0.50	Review, revise voting declaration (.3); correspond with R. Olivett, B. Dowling re same (.2).

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Date	Name	Hours	Description
03/13/26	Abby Schinderle	1.30	Correspond with K. Wing, K&E team re disclosure statement (.1); review, revise AlixPartners declaration re confirmation (.4); correspond with R. Bentley, AlixPartners re same (.1); correspond with A. Surinak, K&E team re same (.1); review, revise Evercore declaration re confirmation (.4); correspond with A. Surinak, K&E team re same (.2).
03/13/26	Aaron Shubert	0.70	Correspond with J. McWhaw, K&E team re exit documents (.1); review, revise same (.6).
03/13/26	Katie Taylor	0.50	Correspond with J. McWhaw re plan tax treatment (.1); review, revise foreign security (.4).
03/13/26	Elise Wang	2.70	Review and revise unsecured notes (1.9); correspond with J. Danforth re same (.4); review, revise null void worthless letter (.4).
03/13/26	Elise Wang	0.10	Correspond with Computershare re warrant agreement.
03/14/26	Barbara Wilkie Dowling	0.30	Review, revise voting declaration.
03/14/26	Sabrina Lieberman	0.50	Revise research re plan confirmation issues.
03/14/26	Renee Olivett	0.40	Revise voting declaration (.3); correspond with B. Dowling, K&E team re same (.1).
03/14/26	Elise Wang	7.10	Review, revise preferred equity schedule (3.9); correspond with J. Danforth re same (3.2).
03/15/26	Peter A. Candel	0.80	Review, revise mediation order.
03/15/26	Adam Thomas Clifford, P.C.	0.50	Analyze preferred equity annex term sheet.
03/15/26	Liz Ji	0.40	Correspond with N. Warther, K&E team re cash flow credit agreement.
03/15/26	Brandan Matthews	0.50	Review, revise preferred equity schedule.
03/15/26	Jennifer McWhaw	0.60	Conference with Milbank re unencumbered assets (.4); correspond with K. Wing, K&E team re exit facilities (.2).
03/15/26	Hunter A. Richey	3.70	Review, revise exit notes indenture.
03/15/26	Hope Rovner	0.20	Correspond with non-US counsel re emergence workstreams.
03/15/26	Elise Wang	4.40	Revise preferred equity schedule.
03/15/26	Koko Wing	1.60	Review, revise signature packet re collateral agent (.9); review, revise exit documents (.7).

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Date	Name	Hours	Description
03/16/26	Kendra Armstrong	5.20	Review, revise exit documents (.9); analyze and revise ABL checklist (1.1); conference with J. McWhaw, K&E team re exit checklist (.5); revise issues list re same (1.4); conference with J. McWhaw, K&E team re issues list re same (.7); analyze and revise ABL term sheet (.6).
03/16/26	Rachael M. Bentley	1.50	Review, analyze confirmation materials.
03/16/26	Daly C.S. Brower	3.80	Draft, revise legal opinion for exit credit agreement (.8); review, revise schedules to collateral agreement (.7); review, revise closing checklist (.6); review and revise exit credit agreement (.3); review, analyze credit agreement issues list (.7); review, revise ABL marketing term sheet (.7).
03/16/26	Nicole Cipriano	1.30	Review and analyze confirmation objections, correspondence (.7); correspond with R. Olivett, K&E team re same (.6).
03/16/26	Barbara Wilkie Dowling	1.60	Review, revise voting declaration (.9); correspond with L. Blumenthal, K&E team, Verita re same (.7).
03/16/26	Julia Fletcher	1.30	Review, analyze confirmation order language (1.1); correspond with R. Olivett, K&E team re same (.1); correspond with N. Cipriano, K&E team re same (.1).
03/16/26	Kate Halkias	1.60	Review, revise amended plan supplement (.8); review, analyze precedent re same (.5); correspond with C. Mays re same (.3).
03/16/26	Paul Denham Kieffer	0.20	Correspond with Milbank and Verita teams re preferred equity rights offering documentation.
03/16/26	Paul Denham Kieffer	0.30	Conference with A. Qazi, K&E team re emergence considerations.
03/16/26	Paul Denham Kieffer	2.00	Review, revise preferred rights offering documents.
03/16/26	Paul Denham Kieffer	0.20	Correspond with A. Qazi, Milbank re cash consideration re exit.
03/16/26	Mike James Koch	2.80	Correspond with R. Bentley re voting (.1); review, revise plan (1.8); draft issues list re same (.6); correspond with E. Wang, K&E team re same (.3).

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Date	Name	Hours	Description
03/16/26	Julia Leisenring	0.50	Review, analyze Evercore declarations in support of confirmation (.4); correspond with A. Schinderle re same (.1).
03/16/26	Fred N. Lim, P.C.	2.30	Review, analyze exit financing matters.
03/16/26	Kate Manganello	3.80	Review, revise memorandum re confirmation considerations.
03/16/26	Jennifer McWhaw	3.20	Review, revise exit cash flow credit agreement (.7); conference with K. Taylor, K&E team re issues list re same (1.0); correspond with K. Armstrong, K&E team re collateral documentation and ancillaries (1.2); correspond with M. Koch, K&E team re exit facilities (.3).
03/16/26	Renee Olivett	4.90	Review, revise voting declaration (2.7); correspond with B. Dowling, K&E team, Verita re same (.7); review, analyze confirmation objections (1.1); correspond with J. Fletcher, K&E team re same (.4).
03/16/26	Chiara Pierobon Mays	1.80	Draft, revise notice of second amended plan supplement (1.5); correspond with K. Halkias, K&E team re same (.3).
03/16/26	Asher Qazi	5.50	Review, revise preference schedule and LLCA (4.0); conference with J. Danforth, A. Clifford re LLCA (1.5).
03/16/26	Anu A. Reddy	3.70	Conference with J. McWhaw, K&E team re foreign counsel (1.3); correspond with local counsel re security packages (1.6); review and analyze ABL issues (.8).
03/16/26	Abby Schinderle	3.10	Review and revise Evercore declaration re confirmation (.8); correspond with K. Halkias, J. Leisenring re same (.1); review, analyze objection re confirmation (1.9); correspond with R. Olivett re same (.3).
03/16/26	Katie Schneller	0.70	Correspond with J. McWhaw, K&E team re exit financing.
03/16/26	Aaron Shubert	2.20	Correspond with J. McWhaw re exit checklist (.2); review, revise cash flow credit agreement, ABL and term loan closing checklists (1.2); review, analyze organizational documents (.8).

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Date	Name	Hours	Description
03/16/26	Katie Taylor	2.30	Telephone conference with J. McWhaw, K&E team re closing checklist (1.0); telephone conference with J. McWhaw re sponsor issues (.3); review, analyze marketing term sheet (.5); review, analyze issues list re same (.5).
03/16/26	Elise Wang	0.80	Conference with A. Qazi re unsecured notes (.3); revise same (.5).
03/16/26	Elise Wang	5.40	Correspond with A. Qazi, K&E team re amended and restated registration rights agreement (.1); review, analyze preferred equity schedule (2.1); revise preferred equity schedule (1.9); correspond with Evercore, A. Qazi re preferred equity rights offering subscription form (1.3).
03/16/26	Koko Wing	0.50	Conference with A. Qazi, K&E team re emergence documents (.4); prepare for same (.1).
03/17/26	Kendra Armstrong	1.10	Review, revise ABL term sheet issues list (.6); conference with A. Dillinger, K&E team re same (.5).
03/17/26	Lindsey Blumenthal	1.50	Review, analyze plan objections.
03/17/26	Nicole Cipriano	2.40	Correspond with R. Olivett, K&E team re confirmation order (.3); review and analyze plan (.2); review and analyze confirmation objections (.4); correspond with R. Olivett, K&E team re same (.7); review and analyze summary re same (.2); review and revise Company confirmation declaration (.3); correspond with J. Leisenring re same (.1); review and analyze voting report (.2).
03/17/26	Adam Thomas Clifford, P.C.	1.00	Analyze draft equity documentation and related issues.
03/17/26	Ashlyn Dillinger	1.70	Review, revise ABL closing checklist (1.3); review, revise exit cash flow checklist (.4).
03/17/26	Jake Fender	1.00	Review, revise summary re confirmation issue (.9); correspond with K. Manganello re same (.1).
03/17/26	Julia Fletcher	8.80	Revise confirmation order (3.2); review, analyze precedent re confirmation order language (3.4); revise summaries re confirmation objections (2.2).

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Date	Name	Hours	Description
03/17/26	Kate Halkias	1.40	Correspond with AlixPartners, Verita re plan supplement (.2); review, revise confirmation declarations (1.1); correspond with A. Schinderle re same (.1).
03/17/26	Joelle Ibrahim	2.10	Draft emergence trustee and transfer agent documents.
03/17/26	Paul Denham Kieffer	1.50	Revise subscription forms.
03/17/26	Paul Denham Kieffer	0.20	Review, revise preferred rights offering subscription forms.
03/17/26	Paul Denham Kieffer	1.00	Conference with Milbank, Evercore, PJT and Verita teams re preferred rights offering subscription.
03/17/26	Mike James Koch	3.80	Review, revise plan (.4); correspond with McDermott, R. Bentley, K&E team re same (.3); review, revise plan supplement (.3); correspond with C. Mays re same (.1); review, revise confirmation brief (2.3); correspond with Verita, R. Bentley, K&E team re voting results (.4).
03/17/26	Julia Leisenring	0.70	Review, analyze voting report (.2); revise Company declaration in support of confirmation (.3); correspond with N. Cipriano, K&E team re same (.2).
03/17/26	Sabrina Lieberman	1.40	Revise research re plan confirmation issues.
03/17/26	Fred N. Lim, P.C.	0.80	Review, analyze exit financing documents.
03/17/26	Kate Manganello	2.10	Review, revise memorandum re confirmation considerations.
03/17/26	Jennifer McWhaw	1.40	Correspond with A. Reddy, K&E team re exit ancillaries, foreign collateral documentation and diligence (1.1); correspond with K. Taylor, K&E team re exit mortgages (.1); correspond with K. Armstrong re exit facilities (.2).
03/17/26	Renee Olivett	3.90	Review, revise voting declaration (.7); correspond with B. Dowling, K&E team re same (.4); review, analyze confirmation objections (2.1); correspond with J. Fletcher, K&E team, stakeholders, AlixPartners re same (.7).
03/17/26	Chiara Pierobon Mays	0.40	Revise second amended plan supplement.
03/17/26	Asher Qazi	1.20	Review, revise rights offering subscription forms (.9); review, revise preferred stock schedule (.3).

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Date	Name	Hours	Description
03/17/26	Anu A. Reddy	5.60	Review, analyze foreign counsel considerations (1.3); correspond with local counsel re security documents and intellectual property searches (2.4); review, analyze ABL checklist (.8); correspond with J. McWhaw, K&E team re share pledges (1.1).
03/17/26	Abby Schinderle	2.40	Review, revise Evercore declaration in support of confirmation (1.3); correspond with R. Bentley, K&E team re same (.1); draft response re confirmation objection (.9); correspond with N. Ciprano, R. Olivett re same (.1).
03/17/26	Aaron Shubert	1.10	Correspond with J. McWhaw, K&E team re closing checklist (.2); review, analyze debt documents, closing checklists (.9).
03/17/26	Katie Taylor	0.80	Telephone conference with Evercore re closing (.5); review, revise term sheet re same (.3).
03/17/26	Elise Wang	2.70	Telephone conference with Computershare re DTC eligibility (.1); revise amended and restated registration rights agreement (.6); telephone conference with Evercore and Milbank re preferred equity rights offering timeline and DIP considerations (.6); revise preferred equity schedule (.7); correspond with M. Koch, K&E team re preferred equity rights offering documents (.1); review, revise Computershare checklist (.6).
03/18/26	Lindsey Blumenthal	1.80	Review, analyze plan changes, objections.
03/18/26	Daly C.S. Brower	1.20	Review and revise collateral agreement (.6); review, analyze real property values (.3); correspond with J. McWhaw re mortgage requirements (.1); correspond with J. McWhaw re claimholder subscription forms (.2).
03/18/26	Peter A. Candel	1.90	Review, revise mediation order.
03/18/26	Nicole Cipriano	1.80	Correspond with R. Olivett, K&E team re confirmation objections (.4); review and revise confirmation order (.9); correspond with R. Olivett, K&E team re same (.3); review and analyze plan (.2).
03/18/26	John Debbie	1.90	Research re confirmation issues.

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Date	Name	Hours	Description
03/18/26	Ashlyn Dillinger	3.50	Correspond with D. Brower, K&E team re exit documents (.6); review, revise ABL and exit cash flow checklists (2.2); draft non-guarantors list re exit cash flow (.7).
03/18/26	Julia Fletcher	4.50	Revise confirmation order (2.9); revise confirmation order language (1.4); correspond with R. Olivett, K&E team re same (.2).
03/18/26	Kate Halkias	0.40	Review, revise amended plan supplement.
03/18/26	Paul Denham Kieffer	0.30	Conference with E. Wang re preferred rights offering subscription forms.
03/18/26	Paul Denham Kieffer	4.30	Revise preferred rights subscription forms.
03/18/26	Mike James Koch	0.40	Review, analyze RSA joinder (.3); correspond with L. Blumenthal re same (.1).
03/18/26	Sabrina Lieberman	1.50	Revise research re plan confirmation issues.
03/18/26	Fred N. Lim, P.C.	1.40	Review, analyze exit financing documents (.8); review, analyze cross holder group proposal (.6).
03/18/26	Casey McGushin	0.60	Review, revise liquidation analysis report.
03/18/26	Jennifer McWhaw	2.40	Correspond with D. Brower, K&E team re collateral documentation (.8); draft proposal re mortgaged properties (.6); review, revise guarantee agreement (.4); correspond with K. Taylor, K&E team re exit facilities (.6).
03/18/26	Renee Olivett	2.80	Review, analyze confirmation objections (1.7); correspond with stakeholders, J. Fletcher, K&E team, AlixPartners, Company re same (1.1).
03/18/26	Asher Qazi	0.30	Review, revise indentures.
03/18/26	Asher Qazi	0.50	Telephone conference with transfer agent re emergence.
03/18/26	Asher Qazi	0.80	Review, revise rights offering procedures and forms.
03/18/26	Anu A. Reddy	5.50	Conference with local counsel re notarial submission (.6); correspond with local counsel re ABL checklist and average selling price (.9); review, analyze financial documents re pledges (.4); review and revise cash flow checklist (1.3); correspond with local counsel re collateral and pledges (1.6); correspond with local counsel re average selling price questions (.7).

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Date	Name	Hours	Description
03/18/26	Hope Rovner	3.80	Revise punch list of open items (.5); review, analyze exit financing progress (.8); review, analyze revised checklist (.6); revise exit cash flow guarantee (.9); revise non-guarantor list (.5); revise credit agreement schedules (.5).
03/18/26	Abby Schinderle	0.20	Correspond with landlord, A. Surinak, K&E team re confirmation objection.
03/18/26	Abby Schinderle	4.90	Research, analyze case law re DIP issues (3.1); draft research memorandum re same (1.6); correspond with P. Candel, K&E team re same (.2).
03/18/26	Katie Schneller	0.90	Review, analyze diligence re exit financing (.5); correspond with A. Shubert, K&E team re same (.4).
03/18/26	Aaron Shubert	3.40	Correspond with K. Schneller, K&E team re exit financing (.4); review, revise ABL, term loan closing checklists, agreed security principles (2.1); review, revise cash flow credit agreement, existing debt documents, term sheets, diligence materials (.9).
03/18/26	Katie Taylor	0.30	Review, revise marketing term sheet.
03/18/26	Elise Wang	2.50	Telephone conference with Computershare re open items re closing (.5); draft post-emergence direct registration system process (.4); telephone conference with P. Kieffer re preferred equity rights offering subscription form (.2); review, revise new client questionnaire (.4); review, revise Computer share fee proposal (.5); correspond with Debevoise re registration rights agreement (.1); review, analyze registration rights agreement (.4).
03/18/26	Koko Wing	1.40	Review, revise warrant fee schedule (1.1); draft new client questionnaire (.3).
03/19/26	Kendra Armstrong	0.40	Review, analyze exit documents.
03/19/26	Lindsey Blumenthal	1.90	Review, revise confirmation declarations.
03/19/26	Daly C.S. Brower	0.80	Review closing checklist (.4); review schedules to collateral agreement (.4).
03/19/26	Caroline Buthe	6.30	Revise recharacterization memo (2.3); revise summaries re intercompany loans (3.6); correspond with P. Candel, Alix, K&E team re same (.4).

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Date	Name	Hours	Description
03/19/26	Peter A. Candel	4.40	Review, revise plan documents (3.3); correspond with R. Bentley, K&E team re confirmation issues (1.1).
03/19/26	Nicole Cipriano	2.90	Correspond with R. Olivett, K&E team re confirmation objection (.2); review and analyze precedent re same (.2); correspond with J. Leisenring, K&E team re Company confirmation declaration (.5); review and analyze precedent re same (.4); review and revise same (.9); correspond with L. Blumenthal, K&E team re confirmation (.7).
03/19/26	Adam Thomas Clifford, P.C.	2.00	Review, analyze post-emergence equity documents.
03/19/26	John Debbie	0.30	Research re confirmation issues.
03/19/26	Uzo Dike	0.40	Conference with J. Burnson re confirmation hearing.
03/19/26	Ashlyn Dillinger	3.90	Review, revise cash flow checklist (1.1); review, revise ABL checklist (1.3); revise schedules to exit credit agreement (.7); conference with J. McWhaw, K&E team re exit coordination (.4); revise non-guarantor list for cash flow (.1); correspond with J. McWhaw re same (.3).
03/19/26	Barbara Wilkie Dowling	4.80	Research recharacterization analysis (4.7); correspond with S. Lieberman, K&E team re same (.1).
03/19/26	Jeffrey Ross Goldfine, P.C.	0.70	Review, analyze liquidation expert report (.5); review and analyze confirmation declaration, letter to court (.2).
03/19/26	Paul Denham Kieffer	1.40	Correspond with Milbank, Latham, Debevoise, Verita, Evercore re procedures, subscription forms and registration forms.
03/19/26	Paul Denham Kieffer	1.10	Review and revise procedures, subscription forms, and registration forms.
03/19/26	Paul Denham Kieffer	0.20	Correspond with M. Koch, K&E team re lender register.
03/19/26	Mike James Koch	0.80	Review, revise plan (.5); correspond with Latham, Debevoise, Milbank, PJT, Evercore, S. Serajeddini, K&E team re same (.3).
03/19/26	Julia Leisenring	3.70	Revise Company declaration in support of confirmation (3.4); review, analyze precedent re same (.2); correspond with N. Cipriano re same (.1).

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03/19/26	Fred N. Lim, P.C.	1.90	Review, analyze exit financing matters.
03/19/26	Kate Manganello	4.80	Review, revise memorandum re confirmation considerations.
03/19/26	Casey McGushin	1.20	Review, revise draft liquidation analysis.
03/19/26	Jennifer McWhaw	4.10	Correspond with A. Reddy, K&E team re closing checklists, schedules, foreign collateral and exit ancillaries (1.6); conference with Evercore and AlixPartners re emergence documents (.7); conference with Milbank re exit checklist (.5); correspond with T. Wilson, K&E team re emergence steps (.2); conference with M. Koch, K&E team re indications of interest (.4); correspond with AlixPartners re subsidiaries (.3); correspond with P. Keiffer, K&E team re exit facilities (.4).
03/19/26	Renee Olivett	0.60	Review, analyze confirmation objections (.3); correspond with J. Fletcher, K&E team re same (.3).
03/19/26	Asher Qazi	0.90	Telephone conference with E. Wang, K&E team re exit process (.5); review, analyze issues re reopening of DTC (.2); review, revise exit registration forms (.2).
03/19/26	Anu A. Reddy	5.40	Conference with J. McWhaw, K&E team re closing checklist (.5); draft, review, and revise ancillaries for cash flow (3.1); review, revise checklists re same (.6); correspond with ABL counsel re liens (.4); correspond with local counsel re foreign collateral (.8).
03/19/26	Hunter A. Richey	0.40	Telephone conference with H. Rovner, K&E team, lenders re emergence.
03/19/26	Hope Rovner	0.40	Telephone conference with H. Richey, K&E team, lenders re emergence.
03/19/26	Anthony Sanderson	0.40	Telephone conference with H. Rovner, K&E team, lenders re emergence.
03/19/26	Matthew Schaible	1.90	Review, analyze liquidation analysis (.8); conference with K. Sheehan and AlixPartners re same (.5); review and revise liquidation analysis (.6).
03/19/26	Abby Schinderle	0.80	Correspond with J. Greenblatt, K&E team re confirmation declarations (.4); correspond with R. Olivett, K&E team, Company re objection to confirmation (.4).

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Date	Name	Hours	Description
03/19/26	Katie Schneller	1.00	Conference with J. McWhaw, K&E team re exit financing (.4); review, revise schedules to credit agreement (.6).
03/19/26	Kaitlin P. Sheehan	6.20	Review, revise expert report (3.4); correspond with AlixPartners, C. McGushin, K&E team re same (1.9); telephone conference with AlixPartners, C. McGushin, K&E team re same (.9).
03/19/26	Aaron Shubert	3.60	Correspond with J. McWhaw, K&E team re exit checklists (.6), conference with J. McWhaw, K&E team re same (.5); review, revise ABL, term loan checklists, security principles (1.4); review, revise debt documents, term loan credit agreement (.7); correspond with local counsel re foreign security (.4).
03/19/26	Elise Wang	0.20	Correspond with A. Shubert, K&E team re credit agreement.
03/19/26	Elise Wang	1.10	Telephone conference with A. Qazi, K&E team re exit process (.5); prepare for same (.1); research re credit agreement (.3); review, revise DTC eligibility documents (.2).
03/19/26	Koko Wing	0.50	Revise, revise request information document (.3); review, revise warrant agent fee schedule (.2).
03/20/26	Kendra Armstrong	0.30	Review, revise exit financing documents.
03/20/26	Lindsey Blumenthal	1.40	Review, revise confirmation declarations.
03/20/26	Daly C.S. Brower	1.10	Review, analyze subsidiary analysis.
03/20/26	Caroline Buthe	4.40	Correspond with Alix, P. Candel re waterfall (.2); revise intercompany loans summaries (3.6); revise recharacterization memo (.4); correspond with J. Debbie, K&E team re same (.2).
03/20/26	Peter A. Candel	1.40	Review, revise confirmation documents.
03/20/26	Nicole Cipriano	2.20	Review and revise Company confirmation declaration (1.1); review and analyze precedent re same (.4); correspond with J. Leisenring, K&E team re same (.3); correspond with R. Bentley, K&E team re confirmation (.2); correspond with J. Fletcher, K&E team re confirmation order (.2).
03/20/26	John Debbie	0.80	Research re confirmation issues (.4); review, analyze confirmation objection (.4).

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03/20/26	Ashlyn Dillinger	2.30	Review, revise possessory collateral documents (.4); revise disclosure schedules to exit cash flow credit agreement (.1); correspond with J. Burnson re possessory collateral documents (.2); review, revise ABL and cash flow checklists (1.6).
03/20/26	Julia Fletcher	0.90	Correspond with L. Blumenthal, K&E team re confirmation order (.2); correspond with N. Cipriano, K&E team re same (.3); correspond with Milbank, Latham, landlords re same (.4).
03/20/26	Paul Denham Kieffer	0.30	Correspond with J. Fletcher, K&E team re exit notes.
03/20/26	Paul Denham Kieffer	0.30	Conference with exit notes trustee's counsel re distribution of notes.
03/20/26	Mike James Koch	5.40	Review, revise confirmation brief (3.8); research, analyze case law re same (1.6).
03/20/26	Julia Leisenring	1.60	Revise Company declaration in support of confirmation (1.4); correspond with N. Cipriano, K&E team re same (.2).
03/20/26	Fred N. Lim, P.C.	2.30	Review, analyze exit financing and collateral matters.
03/20/26	Kate Manganello	2.80	Review, revise memorandum re confirmation considerations.
03/20/26	Casey McGushin	1.20	Review, revise liquidation analysis report (.8); telephone conference with R. Bentley, K&E team re liquidation analysis (.4).
03/20/26	Asher Qazi	0.60	Telephone conference with Verita re emergence distributions (.3); telephone conference with E. Wang re emergence distributions (.1); telephone conference with I. Hunley re emergence distributions (.2).
03/20/26	Anu A. Reddy	2.70	Correspond with local counsel re exit checklist comments (.8); review, revise collateral, share pledges (1.6); review, revise resolutions (.3).
03/20/26	Abby Schinderle	0.20	Correspond with landlord, Company, R. Bentley re confirmation objection (.1); correspond with R. Olivett, AlixPartners re confirmation declaration (.1).
03/20/26	Katie Schneller	0.60	Review, revise schedules to credit agreement (.4); correspond with A. Shubert, K&E team re same (.2).

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Date	Name	Hours	Description
03/20/26	Kaitlin P. Sheehan	4.90	Review, revise, liquidation analysis expert report (3.1); correspond with L. Blumenthal, K&E team re same (.8); telephone conference with L. Blumenthal, K&E team re same (1.0).
03/20/26	Aaron Shubert	3.70	Correspond with local counsel teams re collateral package and security documents (.7); review, revise ABL, term loan checklists, security documents (1.4); review, analyze debt documents, customer requests, confirmation documents (1.6).
03/20/26	Elise Wang	1.00	Conference with A. Sanderson, K&E team re capital markets workstreams (.5); review, revise preferred equity schedule (.3); correspond with J. Danforth re same (.2).
03/21/26	Rachael M. Bentley	1.70	Review, analyze materials re confirmation matters (.7); telephone conference with L. Blumenthal and K&E team re same (1.0).
03/21/26	Lindsey Blumenthal	2.40	Conference with R. Bentley, K&E team re stakeholder confirmation discussions (1.0); correspond with R. Bentley, K&E team re same (1.1); conference with M. Koch re plan (.3).
03/21/26	Jeffrey Ross Goldfine, P.C.	1.40	Review, analyze plan objection (.7); telephone conference with Company, C. McGushin, K&E team re confirmation preparation (.7).
03/21/26	Josh Greenblatt, P.C.	1.40	Telephone conference with C. McGushin, K&E team re confirmation hearing (.9); telephone conference with J. Goldfine, K&E team re same (.5).
03/21/26	Mike James Koch	5.70	Review, revise confirmation brief (3.9); research, analyze case law, precedent re same (1.8).
03/21/26	Anu A. Reddy	0.80	Review, analyze issues re exit checklists.
03/21/26	Aaron Shubert	0.80	Correspond with J. McWhaw, K&E team re emergence checklists and security principles (.1); review, revise same (.7).
03/22/26	Rachael M. Bentley	1.10	Review, revise amended plan.
03/22/26	Adam Thomas Clifford, P.C.	0.50	Analyze equity documentation.
03/22/26	Julia Fletcher	0.10	Correspond with Milbank re confirmation order.
03/22/26	Mike James Koch	1.30	Review, revise plan (1.1); correspond with R. Bentley re same (.2).

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Date	Name	Hours	Description
03/22/26	Casey McGushin	0.90	Review, revise draft confirmation declarations.
03/22/26	Asher Qazi	1.30	Review, analyze preferred equity schedule (.3); telephone conference with Latham and Milbank teams re same (1.0).
03/22/26	Anu A. Reddy	0.40	Correspond with A. Shubert, K&E team, foreign counsel re exit checklist and security principle considerations.
03/22/26	Hope Rovner	0.30	Correspond with lenders re open items for exit financing.
03/22/26	Aaron Shubert	0.10	Correspond with A. Reddy, K&E team, foreign counsel re security principles.
03/22/26	Elise Wang	1.00	Review, analyze preferred equity schedule (.2); telephone conference with Latham, Debevoise and Milbank re preferred equity schedule (.8).
03/23/26	Sharon L. Alvizu	1.90	Draft schedules to credit agreement (1.2); review, analyze documents re same (.7).
03/23/26	Kendra Armstrong	0.60	Review, analyze diligence documents re exit.
03/23/26	Rachael M. Bentley	4.50	Review, revise amended plan (3.4); telephone conference with L. Blumenthal, K&E team re same (.5); correspond with L. Blumenthal, K&E team re same (.6).
03/23/26	Nicole Cipriano	0.80	Correspond with R. Olivett, K&E team, AlixPartners re confirmation objections (.6); review and analyze documentation re same (.2).
03/23/26	Ashlyn Dillinger	1.50	Review, revise ABL and cash flow checklists (.9); conference with AlixPartners team re non-guarantor list (.2); correspond with AlixPartners team re same (.4).
03/23/26	Paul Denham Kieffer	1.80	Review and revise preferred rights offering subscription forms.
03/23/26	Mike James Koch	2.90	Correspond with A. Qazi, K&E team, Milbank re securities considerations (.6); review, revise plan settlement stipulation (1.6); conference with R. Bentley re same (.2); correspond with R. Bentley re same (.1); review, revise confirmation brief (.4).
03/23/26	Sabrina Lieberman	1.20	Revise research re plan confirmation issues (.9); correspond with Evercore, Verita re lender register (.3).

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03/23/26	Fred N. Lim, P.C.	3.40	Conference with lender counsel re ABL matters (1.2); review, analyze marketing term sheet (2.2).
03/23/26	Kate Manganello	0.50	Review, revise memorandum re confirmation considerations.
03/23/26	Jennifer McWhaw	0.50	Correspond with A. Reddy, K&E team re exit guarantee and collateral documentation (.2); correspond with A. Shubert, K&E team re exit facilities (.3).
03/23/26	Renee Olivett	2.00	Review, revise confirmation objection (.9); review, analyze considerations re same (.7); correspond with A. Schinderle, K&E team re same (.4).
03/23/26	Asher Qazi	0.60	Review, revise registration forms (.3); review, analyze considerations re settlement (.3).
03/23/26	Anu A. Reddy	2.10	Review and revise exit checklist items (.9); review, revise average sale price (1.1); correspond with local counsel re same (.1).
03/23/26	Abby Schinderle	1.90	Correspond with landlord, R. Bentley, K&E team re confirmation objection (.4); correspond with R. Olivett, Company re same (.2); research, analyze case law re same (.9); draft summary re same (.4).
03/23/26	Katie Schneller	1.40	Review and revise schedules to exit collateral agreement (.9); conference with J. McWhaw, K&E team re non-guarantor entities under exit cash flow (.5).
03/23/26	Aaron Shubert	3.40	Correspond with J. McWhaw re exit agreements (.4); conference with J. McWhaw, K&E team re customer requests (.5); review, revise security principles, term sheets (.3); review, analyze diligence materials, existing debt documents (2.2).
03/23/26	Katie Taylor	0.30	Review, analyze marketing term sheet (.2); review, analyze issues list (.1).
03/23/26	Elise Wang	1.30	Correspond with Computershare re rights plan (.2); revise registration forms (1.1).
03/24/26	Kendra Armstrong	0.10	Correspond with A. Dillinger re exit documents.
03/24/26	Rachael M. Bentley	0.70	Telephone conference with L. Blumenthal, K&E team re confirmation preparation and considerations.

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Date	Name	Hours	Description
03/24/26	Daly C.S. Brower	1.50	Review and revise schedules to collateral agreement (.6); review, revise issues list re same (.9).
03/24/26	Peter A. Candel	1.00	Review, analyze confirmation documents.
03/24/26	Nicole Cipriano	1.20	Correspond with J. Fletcher, K&E team re confirmation objections (.6); review and analyze precedent re same (.4); correspond with J. Fletcher, K&E team, stakeholders re confirmation order (.2).
03/24/26	John Debbie	4.90	Research re confirmation issues (3.8); review, analyze confirmation objection (.8); draft, revise confirmation brief (.3).
03/24/26	Ashlyn Dillinger	1.40	Revise schedules to cash flow credit agreement.
03/24/26	Ashlyn Dillinger	1.60	Review, revise ABL and cash flow checklists.
03/24/26	Ashlyn Dillinger	2.80	Revise schedules to cash flow collateral agreement.
03/24/26	Barbara Wilkie Dowling	5.80	Review, revise confirmation brief (2.4); research re confirmation objection (3.1); correspond with M. Koch, K&E team re same (.1); conference with J. Debbie re same (.2).
03/24/26	Julia Fletcher	2.90	Review, revise confirmation order language (.6); correspond with N. Cipriano, K&E team re same (.2); correspond with landlord counsel re same (.2); review, analyze confirmation order language (.8); correspond with N. Cipriano, R. Olivett, K&E team re same (.2); review, analyze precedent re side letters re confirmation order (.9).
03/24/26	Paul Denham Kieffer	3.10	Review and revise unsecured noteholder election form.
03/24/26	Paul Denham Kieffer	1.00	Review and revise unsecured noteholder election form.
03/24/26	Paul Denham Kieffer	2.30	Review and revise noteholder subscription form.
03/24/26	Paul Denham Kieffer	0.20	Correspond with Milbank and Evercore re preferred rights offering documents.
03/24/26	Paul Denham Kieffer	0.10	Correspond with Verita team re election rights offering excel sheet form.
03/24/26	Mike James Koch	10.60	Review, analyze confirmation objection (2.1); review, revise confirmation brief (3.9); research, analyze case law re same (3.9); further review, revise confirmation brief (.7).

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Date	Name	Hours	Description
03/24/26	Julia Leisenring	0.10	Correspond with K. Halkias, K&E team re confirmation.
03/24/26	Fred N. Lim, P.C.	1.80	Review, analyze issues re exit facility and foreign collateral matters.
03/24/26	Sarah K. Lonvick	0.30	Review, revise Hart-Scott-Rodino filing.
03/24/26	Casey McGushin	1.70	Review, analyze confirmation objection.
03/24/26	Jennifer McWhaw	1.90	Correspond with A. Reddy, K&E team re foreign collateral issues and exit ancillaries (1.1); review, revise collateral agreement (.4); correspond with A. Dillinger, K&E team re exit facilities (.4).
03/24/26	Renee Olivett	0.90	Review, analyze confirmation side letter (.6); correspond with J. Fletcher, K&E team re same (.3).
03/24/26	Chase Michael Opperman	2.70	Review, revise confirmation documents (2.4); correspond with M. Koch, K&E team re same (.3).
03/24/26	Chiara Pierobon Mays	6.60	Review, analyze confirmation objections (2.7); correspond with M. Koch, K&E team re same (3.9).
03/24/26	Anu A. Reddy	2.80	Correspond with local counsel re collateral documents and cash flow collateral agreement (.9); review, revise average sale price (1.6); draft documentation re officer's certificate (.3).
03/24/26	Katie Schneller	2.30	Review and revise schedules to exit financing documents (1.2); review, analyze diligence documents re loan parties (.5); correspond with A. Shubert, K&E team re exit financing (.6).
03/24/26	Zachary Sheptin	0.40	Review, analyze financial projections documents.
03/24/26	Aaron Shubert	4.40	Correspond with K. Schneller, K&E team re exit financing (.9), conference with local counsel re customer and diligence requests (1.1); review, revise security principles, term sheets, closing checklists (1.2); review, revise possessory collateral scans, exit cash flow credit agreement, organizational materials (1.2).
03/24/26	Katie Taylor	0.50	Review, revise marketing term sheet (.2); review, revise credit agreement (.3).

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Date	Name	Hours	Description
03/24/26	Elise Wang	1.70	Telephone conference with R. Bentley, K&E team re new common equity election (.5); revise registration form (1.2).
03/24/26	Koko Wing	0.30	Correspond with agent re stock option issuance authorizations and authorization form.
03/24/26	Tanzila Zomo	0.50	Research precedent re confirmation.
03/25/26	Kendra Armstrong	4.40	Analyze credit agreement (3.8); correspond with A. Schubert, K&E team re same (.6).
03/25/26	Caroline Buthe	3.10	Research re confirmation objection (.4); draft, revise confirmation brief (2.4); correspond with M. Koch, K&E team re same (.3).
03/25/26	Peter A. Candel	1.30	Correspond with B. Nashelsky, K&E team re confirmation issues (.9); review, revise confirmation research (.4).
03/25/26	Nicole Cipriano	1.60	Review and analyze confirmation order (.4); correspond with R. Olivett, K&E team re same (.6); review and revise letter re confirmation objection (.4); correspond with R. Olivett, K&E team re same (.2).
03/25/26	Adam Thomas Clifford, P.C.	2.00	Conference with Milbank, Latham re confirmation (.5); analyze equity documents (1.5).
03/25/26	Julia Danforth, P.C.	0.50	Review, analyze warrant agreement.
03/25/26	John Debbie	3.60	Draft, revise confirmation brief (1.7); research, analyze confirmation issues (1.7); review, analyze confirmation objection (.2).
03/25/26	Ashlyn Dillinger	0.20	Conference with D. Brower, AlixPartners re collateral agreement schedules.
03/25/26	Ashlyn Dillinger	7.70	Revise schedules to cash flow collateral agreement (3.9); review and analyze same (3.8).
03/25/26	Ashlyn Dillinger	1.70	Draft documents re credit agreements.
03/25/26	Barbara Wilkie Dowling	3.50	Research re confirmation objection.
03/25/26	Jake Fender	4.00	Revise summary re confirmation issue (3.9); correspond with S. Lieberman, K. Manganello re same (.1).

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Date	Name	Hours	Description
03/25/26	Julia Fletcher	5.70	Review, revise confirmation order (3.9); correspond with L. Blumenthal, K&E team re same (.6); correspond with M. Koch, K&E team re same (.4); correspond with landlord re side letter re confirmation order (.4); review, analyze same (.4).
03/25/26	Jeffrey Ross Goldfine, P.C.	1.10	Review, analyze plan objections.
03/25/26	Kate Halkias	0.80	Review, revise confirmation declaration.
03/25/26	Paul Denham Kieffer	1.90	Revise unsecured noteholder election.
03/25/26	Paul Denham Kieffer	0.30	Correspond with A. Qazi re unsecured noteholder election.
03/25/26	Paul Denham Kieffer	1.20	Revise preferred rights offering procedures.
03/25/26	Paul Denham Kieffer	1.70	Revise lender subscription form.
03/25/26	Paul Denham Kieffer	1.60	Revise noteholder subscription form.
03/25/26	Mike James Koch	12.30	Review, revise confirmation brief (3.9); research, analyze case law re same (3.9); review, analyze precedent re same (3.9); draft objection re motion to designate votes (.6).
03/25/26	Julia Leisenring	0.40	Revise declarations in support of confirmation.
03/25/26	Fred N. Lim, P.C.	3.70	Review, analyze issues re foreign collateral matters (1.1); review, analyze marketing term sheet (1.3); review, analyze draft exit facility agreement (1.3).
03/25/26	Kate Manganello	4.40	Review, revise memorandum re confirmation considerations.
03/25/26	Brandan Matthews	0.20	Review, revise warrant agreement.
03/25/26	Jennifer McWhaw	2.00	Review, revise collateral agreement (.4); draft issues list (.7); correspond with A. Reddy, K&E team re exit ancillaries and foreign collateral package (.6); correspond with P. Kieffer, K&E team re exit facilities (.3).
03/25/26	Renee Olivett	3.30	Review, revise confirmation order (1.2); correspond with J. Fletcher, K&E team re same (.4); draft side letter re confirmation objection (.6); correspond with N. Cipriano, K&E team re same (.4); correspond with N. Cipriano, K&E team, Company, stakeholders re confirmation objections (.7).
03/25/26	Chiara Pierobon Mays	4.30	Draft, revise confirmation brief (2.9); correspond with C. Buthe re same (.2); review, analyze case law re same (1.2).

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Date	Name	Hours	Description
03/25/26	Asher Qazi	1.60	Review, revise rights offering and election forms.
03/25/26	Anu A. Reddy	4.60	Correspond with local counsel re collateral agreement and exit checklist (1.6); review, revise credit agreements (.3); correspond with local counsel re intellectual property searches (.7); correspond with local counsel re collateral documents (1.4); review and revise average sale price (.6).
03/25/26	Abby Schinderle	4.40	Research case law re confirmation objection (2.0); correspond with landlord, L. Blumenthal, K&E team re confirmation objection (.1); review, revise Evercore declaration re confirmation (.9); correspond with L. Blumenthal, K&E team re same (.3); research case law re landlord objection (.9); draft summary re same (.2).
03/25/26	Katie Schneller	0.70	Correspond with A. Shubert, K&E team re exit financing.
03/25/26	Aaron Shubert	3.30	Correspond with K. Schneller, K&E team re exit financing (.3), conference with local counsel re same (.5); review, revise closing checklists, marketing term sheets, ABL credit agreement, cash flow credit agreement, foreign counsel intellectual property searches (1.6); review, analyze diligence materials re same (.9).
03/25/26	Katie Taylor	5.80	Review, revise ABL credit agreement.
03/25/26	Elise Wang	2.10	Research re registration form (1.7); correspond with Verita, P. Candel, K&E team, secured notes trustee re same (.4).
03/25/26	Koko Wing	0.50	Revise secured noteholder registration form (.3); correspond with A. Qazi re same (.2).
03/26/26	Kendra Armstrong	2.80	Analyze ABL credit agreement (.9); draft issues list re same (1.4); conference with Debevoise re transaction status (.5).
03/26/26	Daly C.S. Brower	1.00	Telephone conference re exit checklist (.3); review and revise documents re same (.7).

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Date	Name	Hours	Description
03/26/26	Nicole Cipriano	2.20	Correspond with R. Olivett, K&E team, stakeholders re confirmation objections (.6); review and analyze precedent re same (.1); conference with L. Blumenthal, K&E team, stakeholder re same (.2); correspond with R. Olivett, K&E team re confirmation order (.5); review and revise same (.2); review and revise letters re same (.3); review and analyze precedent re same (.1); correspond with R. Olivett, K&E team, stakeholders re same (.2).
03/26/26	Adam Thomas Clifford, P.C.	0.80	Conference with D. Brower, K&E team re exit checklist and emergence.
03/26/26	John Debbie	0.40	Review, analyze confirmation objection (.3); research re same (.1).
03/26/26	Ashlyn Dillinger	3.00	Revise schedules to cash flow collateral agreement.
03/26/26	Ashlyn Dillinger	0.20	Conference with J. McWhaw, K&E team re confirmation considerations.
03/26/26	Ashlyn Dillinger	0.50	Review, revise ABL and cash flow checklists.
03/26/26	Ashlyn Dillinger	0.50	Revise schedules to cash flow credit agreement.
03/26/26	Ashlyn Dillinger	0.20	Correspond with P. Kieffer, K&E team re confirmation considerations.
03/26/26	Ashlyn Dillinger	1.20	Draft documents re credit agreements.
03/26/26	Jake Fender	0.30	Revise memorandum re confirmation issue (.2); correspond with M. Koch, K&E team re same (.1).
03/26/26	Julia Fletcher	6.00	Correspond with N. Cipriano, K&E team re side letter re confirmation order (.4); correspond with L. Blumenthal, K&E team re same (.6); review, revise confirmation order (2.7); correspond with R. Olivett, K&E team re same (.1); correspond with landlord re same (.2); review, revise confirmation order language (.7); correspond with L. Blumenthal, K&E team re same (.2); conference with surety bond counsel, L. Blumenthal, K&E team re same (.2); correspond with M. Koch, K&E team re confirmation order (.3); correspond with AlixPartners re same (.4); correspond with Milbank re confirmation order (.2).

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Date	Name	Hours	Description
03/26/26	Paul Denham Kieffer	0.20	Conference with A. Dillinger, K&E team re closing checklist.
03/26/26	Paul Denham Kieffer	0.50	Revise preferred rights offering documents.
03/26/26	Paul Denham Kieffer	0.50	Correspond with Milbank, Debevoise, Latham, Evercore and Verita re procedures, subscription forms and unsecured notes election form.
03/26/26	Mike James Koch	0.70	Correspond with J. Fletcher re confirmation order (.3); review, analyze memorandum re confirmation considerations (.3); correspond with B. Dowling re same (.1).
03/26/26	Sabrina Lieberman	0.20	Revise research re plan confirmation issues.
03/26/26	Fred N. Lim, P.C.	2.40	Review, analyze issues re exit facility and foreign collateral matters.
03/26/26	Benjamin Malz	5.30	Review, analyze materials re chapter 11 filing (1.6); review, analyze intercompany loan analysis (3.7).
03/26/26	Kate Manganello	2.70	Review, revise memorandum re confirmation considerations.
03/26/26	Brandan Matthews	0.10	Correspond with collateral agent re questionnaire.
03/26/26	Jennifer McWhaw	1.70	Conference with A. Dillinger, K&E team re closing checklist (.2); review, revise security principles (.3); conference with R. Bentley, K&E team re exit financing (.5); correspond with P. Kieffer, K&E team re ABL (.1); correspond with A. Reddy, K&E team re exit definitive documents (.6).
03/26/26	Renee Olivett	1.50	Conference with L. Blumenthal, K&E team, surety re confirmation order language (.3); review, revise same (.4); revise, revise letter re confirmation objection (.6); correspond with A. Schinderle, K&E team, Company re same (.2).
03/26/26	Asher Qazi	0.50	Review, revise preferred registration forms (.2); telephone conference with Milbank, Latham, Debevoise re preferred equity schedule (.3).

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Date	Name	Hours	Description
03/26/26	Anu A. Reddy	3.20	Prepare for conference re closing checklist (.3); conference with J. McWhaw, K&E team re closing checklist (.2); correspond with local counsel re intellectual property searches (.4); review and revise summary re foreign considerations (.9); review and revise average sale price (.7); correspond with local counsel, J. McWhaw, K&E team re indenture notes (.7).
03/26/26	Hope Rovner	0.90	Telephone conference with lenders re emergence checklist (.4); review revised cash flow guaranty (.5).
03/26/26	Abby Schinderle	2.10	Correspond with N. Cipriano, R. Olivett re confirmation objection (.4); draft letter re confirmation objection (1.4); correspond with L. Blumenthal, K&E team re same (.3).
03/26/26	Friedrich Schlott	1.10	Review, analyze materials re German intercompany matters (.8); conference with R. Bentley, K&E team re same (.3).
03/26/26	Katie Schneller	1.70	Review, revise schedules to exit cash flow credit agreement (.3) correspond with A. Dillinger, K&E team re same (.2); conference with J. McWhaw, K&E team re exit coordination (.5); review, analyze exit financing agreements (.7).
03/26/26	Aaron Shubert	3.00	Correspond with K. Schneller, K&E team re exit financing (.3); conference with lenders' counsel re same (.7); review, revise closing checklists, ABL credit agreement, cash flow collateral agreement, security principles (1.4); review, analyze diligence materials re same (.6).
03/26/26	Katie Taylor	5.90	Review, revise ABL credit agreement (3.1); draft issues list re same (2.8).
03/26/26	Elise Wang	0.70	Review, revise secured noteholders registration form (.2); correspond with trustee counsel, Verita re distribution of new notes and new equity interests (.3); draft secured note holders registration form and lender registration form (.2).
03/26/26	Koko Wing	2.10	Revise registration forms (1.3); review, revise exit notes indenture (.6); correspond with local counsel re same (.2).
03/26/26	Tanzila Zomo	0.40	Research precedent re confirmation.

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Date	Name	Hours	Description
03/27/26	Kendra Armstrong	1.20	Correspond with K. Schneller, K&E team re exit financing (.2); revise issues list re same (.3); revise draft credit agreement (.7).
03/27/26	Lindsey Blumenthal	1.90	Correspond with M. Koch, K&E team re confirmation hearing.
03/27/26	Daly C.S. Brower	1.10	Review and revise collateral agreement for exit cash flow credit agreement (.7); review, analyze ABL credit agreement and term sheet (.4).
03/27/26	Connor K. Casas	7.30	Review, analyze materials re deal terms, plan, confirmation objections, voting, related topics (2.8); correspond with R. Bentley, K&E team re same (.4); conference with R. Bentley, K&E team re same (.2); analyze legal, strategic considerations re same (1.7); research re same (2.2).
03/27/26	Nicole Cipriano	4.40	Correspond with R. Olivett, K&E team re confirmation objections (.1); review and analyze letter re same (.1); review and revise confirmation order (3.2); correspond with R. Olivett, K&E team re same (.6); review and analyze precedent re same (.4).
03/27/26	Adam Thomas Clifford, P.C.	0.80	Review, revise materials re go-forward equity documents.
03/27/26	John Debbie	1.60	Draft, revise case summary re confirmation objection.
03/27/26	Ashlyn Dillinger	1.80	Revise schedules to cash flow collateral agreement.
03/27/26	Ashlyn Dillinger	0.40	Review, revise affiliate transaction documents.
03/27/26	Julia Fletcher	3.20	Review, revise confirmation order (2.8); correspond with R. Olivett, K&E team re same (.2); correspond with N. Cipriano, K&E team re same (.1); correspond with L. Blumenthal, K&E team re same (.1).
03/27/26	Liz Ji	1.00	Review, analyze exit ABL credit agreement.
03/27/26	Mike James Koch	0.50	Review, revise confirmation brief (.2); conference with R. Bentley re same (.1); correspond with R. Bentley, C. Casas re same (.2).

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Date	Name	Hours	Description
03/27/26	Fred N. Lim, P.C.	5.40	Review, analyze exit facility documents (2.3); review and revise issues list re same (.8); review, analyze foreign collateral matters (1.7); review and revise collateral agreement issues list (.6).
03/27/26	Benjamin Malz	0.90	Review international aspects of chapter 11 filing, IC loan analysis.
03/27/26	Renee Olivett	0.70	Review, revise confirmation order (.6); correspond with J. Fletcher re same (.1).
03/27/26	Asher Qazi	2.30	Review and revise confirmation order.
03/27/26	Anu A. Reddy	1.90	Correspond with local counsel re closing deliverables (1.2); correspond with J. McWhaw re notes indenture (.7).
03/27/26	Abby Schinderle	1.20	Review, revise letter re confirmation objection.
03/27/26	Katie Schneller	0.30	Correspond with K. Armstrong, K&E team re exit financing.
03/27/26	Aaron Shubert	1.90	Correspond with K. Schneller, K&E team re exit financing (.3); review, revise cash flow collateral agreement, ABL credit agreement, closing checklists (1.6).
03/27/26	Katie Taylor	0.50	Review, revise issues list re closing.
03/27/26	Koko Wing	1.00	Review, analyze exit notes (.7); correspond with local counsel re same (.3).
03/28/26	Connor K. Casas	4.10	Review, analyze materials re confirmation, related issues (1.1); correspond with R. Bentley, K&E team re same (.7); analyze legal considerations re same (1.4); research re same (.9).
03/28/26	Julia Fletcher	0.50	Review, analyze confirmation order (.4); correspond with N. Cipriano, K&E team re same (.1).
03/28/26	Paul Denham Kieffer	0.90	Revise preferred rights offering subscription forms.
03/28/26	Paul Denham Kieffer	1.30	Revise preferred rights offering subscription forms.
03/28/26	Mike James Koch	0.40	Correspond with C. Casas, R. Bentley re confirmation brief.
03/28/26	Brandan Matthews	0.30	Review, revise equity document matters.
03/28/26	Asher Qazi	0.40	Review, revise confirmation order.
03/28/26	Hope Rovner	0.20	Review and analyze materials re open items for exit financing.

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Date	Name	Hours	Description
03/28/26	Aaron Shubert	0.10	Correspond with foreign local counsel re credit agreements.
03/28/26	Elise Wang	3.40	Review, revise confirmation order (2.4); research re securities (.6); correspond with B. Matthew re confirmation order and board resolutions (.4).
03/28/26	Elise Wang	1.30	Revise registration forms.
03/28/26	Koko Wing	0.30	Review and revise registration forms (.2); correspond with E. Wang re same (.1).
03/29/26	Kendra Armstrong	0.10	Correspond with K. Taylor, K&E team re issues list re closing.
03/29/26	Nicole Cipriano	0.20	Correspond with J. Fletcher, K&E team re confirmation order (.1); review and analyze same (.1).
03/29/26	Julia Fletcher	0.40	Correspond with M. Koch, K&E team re confirmation order.
03/29/26	Paul Denham Kieffer	1.40	Review and revise distribution and elections summary.
03/29/26	Paul Denham Kieffer	1.70	Review and revise preferred rights offering documentation.
03/29/26	Paul Denham Kieffer	1.40	Further review and revise preferred rights offering documentation.
03/29/26	Fred N. Lim, P.C.	1.10	Review, analyze exit facility loan documents.
03/29/26	Asher Qazi	1.50	Draft notice to holders re settlement.
03/30/26	Kendra Armstrong	1.10	Review, revise exit financing documents (.9); conference with C. Bouey, K&E team re closing checklist (.2).
03/30/26	Lindsey Blumenthal	1.80	Correspond with R. Bentley, K&E team re emergence (.4); conference with R. Bentley re emergence (.5); review, revise confirmation pleadings (.9).
03/30/26	Caitlin Bouey	1.00	Conference with K. Armstrong, K&E team re closing matters (.2); correspond with K. Armstrong, K&E team re same (.8).
03/30/26	Connor K. Casas	6.30	Review, analyze materials re confirmation, voting, related topics (1.9); correspond with M. Koch, K&E team re same (.7); conference with M. Koch, K&E team re same (.8); analyze legal, strategic considerations re same (1.1); research re same (1.8).

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Date	Name	Hours	Description
03/30/26	Nicole Cipriano	1.40	Review and analyze issues re confirmation (.3); review and analyze precedent re confirmation (.4); correspond with R. Olivett, K&E team, stakeholders re same (.7).
03/30/26	Adam Thomas Clifford, P.C.	0.80	Conference with advisors re settlement negotiations and emergence matters.
03/30/26	John Debbie	2.70	Draft, revise summary re confirmation objection (1.9); research re confirmation issues (.8).
03/30/26	Ashlyn Dillinger	1.00	Review, revise ABL and cash flow checklists.
03/30/26	Ashlyn Dillinger	2.30	Review, revise ABL credit agreement.
03/30/26	Ashlyn Dillinger	0.90	Prepare for conference re closing checklist (.7); conference with K. Armstrong, K&E team re closing checklist (.2).
03/30/26	Ashlyn Dillinger	0.80	Correspond with P. Kieffer, K&E team re closing documents.
03/30/26	Julia Fletcher	0.40	Correspond with landlord re side letter re confirmation objection.
03/30/26	Paul Denham Kieffer	0.10	Correspond with A. Qazi re distribution summary and registration information.
03/30/26	Paul Denham Kieffer	0.20	Correspond with Verita team re distribution summary.
03/30/26	Paul Denham Kieffer	0.30	Correspond with A. Qazi and K&E team re distribution of term loans.
03/30/26	Mike James Koch	5.20	Conference with Kelley Drye, WTNA, A. Qazi, K&E team re plan distributions (.5); review, analyze case law re objection re motion to designate votes (2.3); draft objection re same (1.6); conference with C. Casas re same (.8).
03/30/26	Sabrina Lieberman	0.10	Correspond with Evercore and Verita re lender register.
03/30/26	Fred N. Lim, P.C.	1.60	Review, analyze exit facility documents.
03/30/26	Jennifer McWhaw	0.90	Prepare for conference re closing checklist (.2); conference with A. Dillinger, K&E team re closing checklist (.2); correspond with K. Armstrong, K&E team re exit facilities (.5).
03/30/26	Renee Olivett	0.90	Correspond with N. Cipriano, K&E team re confirmation objection (.3); review, revise research re confirmation considerations (.6).

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Date	Name	Hours	Description
03/30/26	Anu A. Reddy	2.80	Review and revise closing checklist (.3); correspond with local counsel re foreign documents (1.2); review, revise intellectual property searches (1.3).
03/30/26	Hope Rovner	2.40	Revise non-guarantor list (.5); telephone conference with J. McWhaw, K&E team re emergence (.8); correspond with lenders, J. McWhaw, K&E team re open items re exit financing (1.1).
03/30/26	Abby Schinderle	2.30	Correspond with L. Blumenthal, K&E team re confirmation objection (.3); review, revise post-emergence organizational chart (1.6); correspond with M. Koch, K&E team re same (.4).
03/30/26	Katie Schneller	0.80	Conference with J. McWhaw, K&E team re closing checklist (.2); prepare for same (.6).
03/30/26	Aaron Shubert	2.90	Correspond with K. Schneller, K&E team re exit documents (.7); conference with J. McWhaw, K&E team re closing checklist (.2); review, revise checklists, credit agreements, collateral documents (1.1); review, analyze confirmation materials (.9).
03/30/26	Elise Wang	0.60	Conference with agent re emergence (.5); correspond with Verita team re same (.1).
03/30/26	Koko Wing	0.30	Correspond with Verita re registration forms for notes and loans.
03/31/26	Kendra Armstrong	1.10	Conference with A. Dillinger, K&E team re issues list re closing (.5); correspond with A. Dillinger, K&E team re credit agreement (.6).
03/31/26	Lindsey Blumenthal	1.40	Review, revise confirmation pleadings.
03/31/26	Caitlin Bouey	0.60	Conference with D. Bower, K&E team, plan sponsor re ABL credit agreement.
03/31/26	Daly C.S. Brower	3.40	Telephone conference with C. Bouey, K&E team, various stakeholders re ABL issues list and collateral agreement issues list (.6); review and revise collateral agreement for exit credit agreement (.6); review and revise schedules to collateral agreement (2.2).
03/31/26	Caroline Buthe	1.10	Research re intercompany loans.
03/31/26	Peter A. Candel	2.80	Review, revise plan materials.

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Date	Name	Hours	Description
03/31/26	Connor K. Casas	3.60	Review, analyze materials re confirmation, related topics (.9); analyze legal, strategic considerations re same (1.4); research re same (1.3).
03/31/26	Nicole Cipriano	0.40	Correspond with R. Olivett, K&E team, stakeholders re confirmation order (.3); review and analyze precedent re same (.1).
03/31/26	Adam Thomas Clifford, P.C.	0.80	Conference with advisors re settlement and emergence matters (.4); review, analyze equity documentation (.4).
03/31/26	John Debbie	2.60	Correspond with C. Buthe, K&E team, AlixPartners re confirmation objection (.9); research re same (.3); review, analyze summary re same (.6); review, revise summary re same (.2); review, analyze confirmation objection (.6).
03/31/26	Uzo Dike	1.40	Review, analyze materials re confirmation hearing.
03/31/26	Ashlyn Dillinger	1.30	Correspond with K. Armstrong, K&E team re exit documents.
03/31/26	Ashlyn Dillinger	0.60	Conference with K. Armstrong, K&E team re issues list re closing.
03/31/26	Ashlyn Dillinger	0.70	Revise disclosure schedules to cash flow credit agreement.
03/31/26	Ashlyn Dillinger	1.50	Draft issues list re collateral agreement schedules.
03/31/26	Ashlyn Dillinger	1.60	Review, revise ABL credit agreement.
03/31/26	Barbara Wilkie Dowling	2.10	Review, analyze confirmation objection (1.7); correspond with B. Nashelsky, K&E team re same (.4).
03/31/26	Julia Fletcher	4.90	Correspond with M. Koch, K&E team re confirmation order (.1); correspond with L. Blumenthal, K&E team re same (.1); review, analyze confirmation order precedent (.8); correspond with N. Cipriano, K&E team re same (.4); draft confirmation timeline (3.1); correspond with S. Lieberman, K&E team re same (.2); correspond with M. Koch, K&E team re same (.2).
03/31/26	Phil Vincent Giglio	0.50	Review, revise intercreditor agreement opinion.
03/31/26	Paul Denham Kieffer	0.50	Conference with K. Schneller, K&E team re distribution of term loans.

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03/31/26	Mike James Koch	3.20	Draft objection re motion to designate votes (2.6); research, analyze case law re same (.4); correspond with C. Casas re same (.2).
03/31/26	Julia Leisenring	1.30	Revise, analyze intercompany loans, related issues (.5); correspond with B. Dowling re same (.1); review analyze precedent re recharacterization (.6); correspond with C. Buthe re same (.1).
03/31/26	Sabrina Lieberman	0.70	Revise second amended notice of combined hearing (.3); correspond with L. Blumenthal, K&E team, Cole Schotz re same (.4).
03/31/26	Fred N. Lim, P.C.	2.90	Review, analyze exit facility matters.
03/31/26	Jennifer McWhaw	1.60	Conference with A. Dillinger, K&E team, Company re issues list re closing (.7); conference with P. Kieffer, K&E team re rights offering (.4); correspond with P. Kieffer, K&E team re hedging obligations (.2); correspond with A. Reddy, K&E team re exit facilities (.3).
03/31/26	Brendan Nashelsky	1.80	Review, analyze materials re intercompany loans (1.1); correspond with J. Debbie, K&E team re same (.7).
03/31/26	Renee Olivett	0.20	Correspond with AlixPartners re confirmation objection.
03/31/26	Asher Qazi	0.70	Telephone conference with R. Bentley, K&E team re rights offering allocations.
03/31/26	Anu A. Reddy	1.80	Review and revise closing checklist (.6); correspond with local counsel re same (.4); correspond with Company re same (.8).
03/31/26	Hope Rovner	1.10	Correspond with lenders re exit financing.
03/31/26	Abby Schinderle	1.60	Draft second amended combined hearing notice (1.2); correspond with M. Koch, S. Lieberman re same (.4).
03/31/26	Katie Schneller	0.40	Correspond with A. Reddy, K&E team re exit financing.
03/31/26	Aaron Shubert	2.70	Correspond with J. McWhaw, K&E team re exit financing (.7); conference with J. McWhaw, K&E team, Company re ABL issues list (.7); review, analyze confirmation materials, diligence materials (.6); revise checklists, collateral agreement, ABL credit agreement (.7).

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Date	Name	Hours	Description
03/31/26	Elise Wang	1.00	Correspond with Verita re registration forms (.3); correspond with A. Qazi re same (.3); review, revise fee schedule of warrant agent (.4).
03/31/26	Koko Wing	1.90	Correspond with A. Shubert, K&E team re confirmation considerations (.4); review, analyze warrant agent agreement (.7); draft issues list re same (.8).
04/01/26	Rachael M. Bentley	1.40	Review, analyze confirmation issues (.9); telephone conferences and correspond with M. Koch re same (.5).
04/01/26	Caroline Buthe	0.40	Research re intercompany loans.
04/01/26	Peter A. Candel	5.10	Review, analyze materials re plan, confirmation (3.9); further review, analyze material re same (1.2).
04/01/26	Connor K. Casas	3.90	Review, analyze materials re confirmation, related topics (1.2); conference with S. Serajeddini re same (.5); analyze legal, strategic considerations re same (.9); research re same (1.3).
04/01/26	Nicole Cipriano	1.30	Correspond with L. Blumenthal, K&E team re confirmation (.3); review, revise confirmation order (.6); correspond with R. Olivett, K&E team re same (.3); review, analyze precedent re same (.1).
04/01/26	Adam Thomas Clifford, P.C.	0.50	Participate in advisor discussion re sale process and settlement negotiations.
04/01/26	John Debbie	3.40	Draft and revise confirmation brief (3.0); review, revise summary re confirmation issues (.4).
04/01/26	Jake Fender	1.10	Research, analyze case law re confirmation issue.
04/01/26	Julia Fletcher	3.30	Correspond with N. Cipriano, K&E team re confirmation objection (.3); correspond with landlord re same (.1); review, revise confirmation objection summaries (.5); correspond with R. Olivett, K&E team re same (.2); review, revise confirmation order (1.4); correspond with L. Blumenthal, K&E team re same (.1); correspond with S. Lieberman, K&E team re confirmation timeline (.7).

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Date	Name	Hours	Description
04/01/26	Emily Geier, P.C.	6.90	Research re confirmation issues (3.9); further research re same (2.4); telephone conference with lender counsel re same (.6).
04/01/26	Paul Denham Kieffer	0.60	Draft, revise summary re lender subscription information.
04/01/26	Paul Denham Kieffer	0.60	Draft, revise summary re noteholder subscription information.
04/01/26	Paul Denham Kieffer	0.50	Telephone conference with U.S. Trustee, subscription agent, re cancellation and issuance of notes.
04/01/26	Mike James Koch	6.60	Conference with Wilmington Trust, Kelley Drye, Verita, A. Qazi, K&E team re plan distributions (.5); review, revise confirmation brief (3.9); draft objection re motion to designate (2.2).
04/01/26	Fred N. Lim, P.C.	2.40	Review, revise exit facility documents.
04/01/26	Brandan Matthews	0.30	Draft, revise confirmation order.
04/01/26	Renee Olivett	0.50	Correspond with J. Fletcher, K&E team re confirmation objections.
04/01/26	Anu A. Reddy	1.10	Correspond with Company re IP searches (.6); review, revise closing checklist (.5).
04/01/26	Abby Schinderle	0.80	Correspond with R. Bentley, K&E team re combined hearing notice (.3); review, revise same (.3); correspond with landlord, R. Olivett, K&E team re side letter (.2).
04/01/26	Katie Schneller	0.30	Correspond with A. Reddy, K&E team re exit financing.
04/01/26	Aaron Shubert	1.80	Review, analyze diligence and IP searches (.4); review, revise closing checklists (1.0); correspond with local counsel re corporate authorizations, collateral documents (.4).
04/01/26	Elise Wang	4.20	Telephone conference with Verita, Wilmington Trust re mechanics for cancellation of secured notes at emergence, issuance of exit notes (.5); telephone conference with transfer agent re shareholder records (.5); correspond with Verita team re same (.3); draft, revise summary re work in process (.3); draft, revise registration form for secured notes (1.0); review, revise DTC eligibility questionnaires (1.0); correspond with A. Qazi re same (.5); correspond with A. Sanderson re UCC treatment of warrants (.1).

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Date	Name	Hours	Description
04/01/26	Koko Wing	1.50	Draft, revise exit cash flow checklist (.5); draft, revise transfer agent agreement (.4); conference with transfer agent re same (.4); correspond with local counsel re exit notes indenture (.2).
04/02/26	Kendra Armstrong	4.20	Draft, revise credit agreement (3.8); draft, revise ancillary agreements (.4).
04/02/26	Lindsey Blumenthal	5.40	Conferences with R. Bentley, K&E team re confirmation declarations (2.3); review and analyze confirmation declarations (1.2); conference with Latham re same (.6); review, analyze evidence re confirmation (1.3).
04/02/26	Daly C.S. Brower	0.90	Review, analyze collateral provisions in indenture (.4); conference with A. Reddy, K&E team re closing checklist (.5).
04/02/26	Elizabeth Burns	0.50	Review and analyze UCC lien searches.
04/02/26	Peter A. Candel	4.80	Review, analyze materials re plan, confirmation (3.9); further review, analysis re same (.9).
04/02/26	Connor K. Casas	5.90	Review, analyze materials re plan, confirmation (1.4); analyze legal, strategic considerations re same (1.1); research re same (1.5); draft summary re same (1.3); correspond with M. Koch, K&E team re same (.6).
04/02/26	Nicole Cipriano	3.80	Conference with R. Bentley, K&E team re confirmation (.9); correspond with L. Blumenthal, K&E team re same (.6); review and analyze precedent re same (.2); conference with L. Blumenthal, K&E team re same (.3); review, revise Company confirmation declaration (.9); review, analyze precedent re same (.7); correspond with J. Leisenring, K&E team re same (.2).
04/02/26	Adam Thomas Clifford, P.C.	0.50	Participate in discussions with R. Bentley, K&E team re mediation and emergence matters.
04/02/26	Julia Danforth, P.C.	1.00	Review, analyze materials re notes exit mechanics.
04/02/26	John Debbie	3.60	Draft, revise confirmation brief.
04/02/26	Ashlyn Dillinger	0.30	Draft, revise opinion diligence checklist.
04/02/26	Ashlyn Dillinger	0.50	Draft, revise cash flow checklist.
04/02/26	Emily Geier, P.C.	2.30	Research re confirmation issues.

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Date	Name	Hours	Description
04/02/26	Kate Halkias	0.60	Conference with L. Blumenthal, K&E team re confirmation declarations (.3); review, revise confirmation declarations (.3).
04/02/26	Joelle Ibrahim	1.90	Conference with J. McWhaw, K&E team re transfer agent emergence requirements (.4); draft, revise documents re same (1.5).
04/02/26	Liz Ji	2.30	Review, analyze exit cash flow credit agreement (1.8); review, analyze exit notes indenture (.5).
04/02/26	Mike James Koch	9.60	Conference with N. Cipriano, K&E team re confirmation (.5); conference with Latham, C. McGushin, K&E team re same (.6); review, revise confirmation brief (3.9); draft objection re motion to designate (3.9); research, analyze caselaw re same (.7).
04/02/26	Julia Leisenring	5.10	Conference with K. Halkias, K&E team re confirmation declarations (.3); review, analyze issues re same (.3); draft, revise Company confirmation declaration (2.9); review, analyze precedent re same (.4); telephone conference with AlixPartners re same (.2); correspond with AlixPartners team re same (.1); review, revise Evercore declaration (.9).
04/02/26	Fred N. Lim, P.C.	3.30	Review, revise exit facility documentation.
04/02/26	Lauren Lin	0.90	Review, revise exit credit agreement.
04/02/26	Casey McGushin	0.80	Telephone conference with R. Bentley and K&E team re confirmation hearing strategy.
04/02/26	Jennifer McWhaw	4.10	Review, analyze revised draft of exit cash flow credit agreement (1.1); draft, revise issues list re same (1.0); conference with Milbank, Latham re same (.6); conference with A. Reddy, K&E team re exit checklist (.5); conference with A. Reddy, K&E team re local counsel coordination and ancillaries (.5); correspond with R. Bentley, K&E team re exit facilities (.4).
04/02/26	Roberto S. Miceli	0.50	Review, analyze updated real estate collateral requirements.
04/02/26	Brendan Nashelsky	2.30	Review, analyze materials re confirmation brief insert (1.9); correspond with C. Buthe, K&E team, AlixPartners, Company re same (.4).

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Date	Name	Hours	Description
04/02/26	Renee Olivett	1.60	Conference with L. Blumenthal, K&E team re confirmation declarations (.4); correspond with A. Schinderle re same (.3); review, analyze precedent re same (.9).
04/02/26	Asher Qazi	1.10	Review, revise transfer agent agreement (.6); review, revise registration form (.5).
04/02/26	Anu A. Reddy	2.20	Conference with K. Schneller, K&E team re work in process (.5); correspond with local counsel re cash flow credit agreement (.8); correspond with Company re French share pledges, IP searches (.9).
04/02/26	Hunter A. Richey	2.40	Review, revise exit notes indenture (2.0); conference with trustee re same (.4).
04/02/26	Marshall Ringwood	0.20	Review, analyze KYC requests.
04/02/26	Hope Rovner	1.00	Correspond with J. McWhaw, K&E team re cash flow exit financing (.3); correspond with J. McWhaw, K&E team re UCC-3 terminations (.1); correspond with J. McWhaw, K&E team re closing checklist (.1); conference with J. McWhaw, K&E team re exit coordination work in process (.5).
04/02/26	Anthony Sanderson	2.90	Telephone conference with Verita (1.0); review and revise indenture (.8); correspond with H. Richey, K&E team re same (.2); review, analyze correspondence re same (.9).
04/02/26	Abby Schinderle	4.90	Telephone conference with L. Blumenthal, K&E team re confirmation declarations (.3); review, analyze precedent re confirmation declarations (1.2); review, revise AlixPartners confirmation declarations (1.8); review, revise Evercore confirmation declaration (1.6).
04/02/26	Katie Schneller	1.00	Review, analyze drafts of UCC financing statements (.5); telephone conference with A. Reddy, K&E team re exit coordination (.5).
04/02/26	Steven Serajeddini, P.C.	4.20	Correspond and conference with R. Bentley, K&E team, Company re transaction (3.1); review and analyze issues re same (1.1).
04/02/26	Aaron Shubert	1.60	Telephone conference with lenders' counsel re checklist (.3); review, analyze IP searches, restructuring transactions memorandum and step presentation (1.3).

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04/02/26	Elise Wang	2.40	Review, analyze transfer agent service agreement (.4); telephone conference with U.S. Trustee, trustee counsel, Verita re mechanics for issuance of exit notes at emergence (.5); draft, revise registration forms for secured notes (.4); draft, revise registration forms for lenders and unsecured notes (.7); correspond with A. Qazi re time period close of register for lenders (.4).
04/02/26	Koko Wing	1.80	Draft, revise transfer agent agreement (.9); review, revise secured noteholder registration form (.2); review, revise unsecured noteholder registration form (.5); correspond with local counsel re exit indenture (.2).
04/03/26	Kendra Armstrong	1.20	Review, revise draft credit agreement (.9); conference with C. Bouey re same (.1); review, analyze materials re transaction (.2).
04/03/26	Rachael M. Bentley	4.70	Telephone conferences and correspond with M. Koch, K&E team re confirmation, vendor matters, status, settlement considerations (1.6); review, revise confirmation brief and supporting materials (2.8); review, revise intercompany claim analysis (.3).
04/03/26	Lindsey Blumenthal	4.80	Conference with R. Bentley, K&E team re confirmation declarations (.5); review, analyze confirmation objections and arguments (3.6); review, analyze confirmation order (.7).
04/03/26	Caitlin Bouey	3.80	Review, revise ABL credit agreement (3.2); conference with WHO re same (.2); correspond with WHO re same (.4).
04/03/26	Caroline Buthe	2.10	Draft Company confirmation declaration (1.9); correspond with J. Leisenring, K&E team re same (.2).
04/03/26	Caroline Buthe	1.40	Telephone conference with B. Nashelsky, K&E team re intercompany loans (.3); telephone conference with AlixPartners, B. Nashelsky, K&E team re same (.7); prepare for same (.4).
04/03/26	Peter A. Candel	1.70	Telephone conference with R. Bentley re confirmation issues (1.2); telephone conference with Company re same (.5).

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Date	Name	Hours	Description
04/03/26	Connor K. Casas	5.40	Review, analyze materials re plan, solicitation, confirmation, related issues (1.2); research re same (1.7); analyze legal, strategic considerations re same (1.0); draft pleading re same (1.1); correspond with M. Koch, K&E team re same (.4).
04/03/26	Nicole Cipriano	4.10	Review, revise Company confirmation declaration (1.4); correspond with J. Leisenring, K&E team re same (.4); review, analyze precedent re same (.6); conference with L. Blumenthal, K&E team, AlixPartners re same (.3); review, revise confirmation order (.8); correspond with R. Olivett, K&E team, stakeholders re same (.6).
04/03/26	Julia Danforth, P.C.	1.30	Review, revise notes indenture.
04/03/26	John Debbie	8.10	Draft confirmation brief (2.5); research, analyze case law re same (1.6); correspond with B. Nashelsky, K&E team re intercompany loans (.5); telephone conference with B. Nashelsky, K&E team re same (.3); telephone conference with B. Nashelsky, K&E team, Company re same (.7); revise summary re same (2.5).
04/03/26	Ashlyn Dillinger	0.60	Review, analyze post-emergence structure chart.
04/03/26	Barbara Wilkie Dowling	4.40	Research, analyze case law, materials re intercompany agreements (3.3); conference with B. Nashelsky, K&E team, AlixPartners team, Company re same (.8); conference with B. Nashelsky, K&E team re same (.3).
04/03/26	Jake Fender	1.20	Review, analyze case law re confirmation issue.
04/03/26	Julia Fletcher	0.90	Correspond with N. Cipriano, K&E team re confirmation order (.4); correspond with Cahill re confirmation order (.2); review, revise confirmation order (.3).
04/03/26	Joelle Ibrahim	0.50	Draft cancellation documents.
04/03/26	Paul Denham Kieffer	0.30	Review preferred rights offering noteholder subscription form.
04/03/26	Paul Denham Kieffer	0.30	Review preferred rights offering lender subscription form.
04/03/26	Paul Denham Kieffer	0.30	Review, revise preferred rights offering unsecured notes election form.

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Date	Name	Hours	Description
04/03/26	Paul Denham Kieffer	0.30	Review, revise preferred rights offering procedures.
04/03/26	Paul Denham Kieffer	0.20	Correspond with A. Sanderson, H. Ritchey re exit notes.
04/03/26	Paul Denham Kieffer	0.20	Correspond with A. Qazi re distribution of new common equity.
04/03/26	Paul Denham Kieffer	0.20	Correspond with M. Koch, K&E team re claim elections.
04/03/26	Mike James Koch	8.20	Conference with C. Casas re motion to designate (.6); correspond with C. Casas re same (.1); conference with Latham, Milbank re confirmation considerations (.2); review, revise confirmation brief (3.9); research, analyze case law re same (3.4).
04/03/26	Julia Leisenring	3.90	Conference with AlixPartners, N. Cipriano, K&E team re declarations in support of confirmation (.3); review, revise Company declaration (1.7); review, revise Evercore declaration (1.9).
04/03/26	Julia Leisenring	0.80	Conference with AlixPartners, B. Nashelsky, K&E team re intercompany loans (.5); conference with C. Buthe, K&E team re same (.3).
04/03/26	Fred N. Lim, P.C.	4.80	Review, revise exit financing documents.
04/03/26	Jennifer McWhaw	2.40	Review, revise exit credit agreement (1.4); correspond with P. Kieffer, K&E team re exit foreign collateral documents and diligence requests (.6); correspond with P. Kieffer, K&E team re exit facilities (.4).
04/03/26	Brendan Nashelsky	3.00	Telephone conferences with C. Buthe, K&E team, Company, AlixPartners re confirmation brief insert (1.3); review, analyze materials re same (1.3); correspond with P. Candel, K&E team re same (.4).
04/03/26	Renee Olivett	2.40	Conference with L. Blumenthal, K&E team, AlixPartners re confirmation declarations (.5); review, revise AlixPartners confirmation declaration (1.6); correspond with A. Schinderle, K&E team re same (.3).
04/03/26	Asher Qazi	1.60	Review, analyze subscription and registration forms (1.0); correspond with R. Bentley, K&E team re emergence distributions (.6).

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Date	Name	Hours	Description
04/03/26	Hunter A. Richey	1.90	Review, analyze exit notes indenture (.9); correspond with M. MacKay, K&E team re same (.2); review, analyze warrant agreement (.8).
04/03/26	Abby Schinderle	3.30	Review, revise Evercore confirmation declaration (1.4); review, revise AlixPartners declaration (1.3); summarize key points from telephone conference with L. Blumenthal, K&E team, AlixPartners (.3); correspond with N. Cipriano, K&E team, AlixPartners re reporting obligations (.3).
04/03/26	Aaron Shubert	2.10	Correspond with WHO, R. Bentley, K&E team re debt documents (1.3); review steps presentation, cash flow credit agreement and collateral documents re foreign counsel revisions (.8).
04/03/26	Elise Wang	0.60	Correspond with Evercore team re lender register (.2); telephone conference with K. Wing, J. Ibrahim re status of transfer agent and notes cancellation documents (.4).
04/03/26	Koko Wing	0.90	Draft certificate of incumbency.
04/03/26	Koko Wing	0.50	Telephone conference with E. Wang and J. Ibrahim re status of transfer agent and notes cancellation documents (.4); prepare for same (.1).
04/04/26	Rachael M. Bentley	2.00	Review, analyze materials re confirmation.
04/04/26	Caroline Buthe	0.50	Revise Company confirmation declaration.
04/04/26	Peter A. Candel	2.30	Telephone conference with J. Debbie, K&E team re intercompany loan considerations (.5); correspond with J. Debbie, K&E team re same (.4); review, revise summary re same (.6); review, revise materials re confirmation and plan (.8).
04/04/26	Connor K. Casas	6.20	Review, analyze materials re confirmation, related issues (1.5); research re same (2.2); analyze legal, strategic considerations re same (1.1); draft and revise confirmation brief (1.4).
04/04/26	John Debbie	1.80	Draft confirmation brief.
04/04/26	John Debbie	1.50	Revise summary re intercompany loan considerations (.8); telephone conference with P. Candel, K&E team re intercompany loans (.5); prepare for same (.2).

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Date	Name	Hours	Description
04/04/26	Barbara Wilkie Dowling	0.50	Conference with P. Candel, K&E team re intercompany loan agreements.
04/04/26	Paul Denham Kieffer	0.30	Review preferred rights offering lender subscription form.
04/04/26	Paul Denham Kieffer	0.60	Revise preferred rights offering noteholder subscription forms.
04/04/26	Paul Denham Kieffer	0.30	Review, revise preferred rights offering procedures.
04/04/26	Mike James Koch	3.60	Review, revise confirmation brief.
04/04/26	Fred N. Lim, P.C.	0.80	Review, revise structure and exit financing documents.
04/04/26	Brendan Nashelsky	3.70	Review, revise confirmation brief (2.2); review, revise confirmation declaration (1.1); correspond with C. Buthe, K&E team re same (.4).
04/04/26	Renee Olivett	0.90	Review, revise declaration in support of confirmation (.7); correspond with A. Schinderle re same (.2).
04/04/26	Abby Schinderle	0.10	Correspond with R. Olivett re confirmation declaration.
04/04/26	Aaron Shubert	0.20	Correspond with J. McWhaw re exit credit agreement.
04/05/26	Rachael M. Bentley	1.60	Review, analyze materials re confirmation.
04/05/26	Connor K. Casas	7.00	Review, analyze materials re confirmation, solicitation (1.3); research re same (2.7); analyze legal, strategic considerations re same (1.4); draft confirmation brief (1.6).
04/05/26	John Debbie	4.40	Review, revise confirmation brief.
04/05/26	Kate Halkias	0.90	Review, revise confirmation declaration (.8); correspond with A. Schinderle re same (.1).
04/05/26	Mike James Koch	9.40	Review, revise confirmation brief (3.9); research, analyze case law, precedent re same (3.9); further revise confirmation brief (1.6).
04/05/26	Jennifer McWhaw	0.70	Review, revise exit cash flow credit agreement issues list (.5); correspond with A. Schubert, K&E team re exit facilities (.2).
04/05/26	Brendan Nashelsky	0.60	Review, revise confirmation brief (.4); correspond with J. Debbie re same (.2).
04/05/26	Renee Olivett	0.90	Revise confirmation declaration (.7); correspond with A. Schinderle re same (.2).
04/05/26	Chiara Pierobon Mays	2.60	Review, revise confirmation brief.

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Date	Name	Hours	Description
04/05/26	Abby Schinderle	6.40	Review, revise declaration re confirmation (.5); correspond with L. Blumenthal, R. Olivett re same (.1); review, analyze confirmation declaration precedent (.2); review, revise declaration re confirmation (1.1); review, revise confirmation brief (3.8); review, analyze precedent re confirmation brief (.5); correspond with M. Koch, K&E team re same (.2).
04/06/26	Kendra Armstrong	0.70	Review, analyze materials re exit facilities and diligence matters.
04/06/26	Rachael M. Bentley	11.00	Review, analyze strategic considerations re confirmation (2.2); correspond with M. Koch, K&E team re same (1.3); telephone conference with L. Blumenthal, K&E team re confirmation declarations (.7); correspond with R. Olivett, K&E team re same (.8); review, revise confirmation brief (3.9); review, analyze related materials re same (2.1).
04/06/26	Lindsey Blumenthal	7.20	Conference with K&E team, R. Bentley re AlixPartners declaration (.7); correspond with K&E team, R. Olivett re declarations (1.7); review, revise confirmation declarations (3.6); review, revise responses to objections re confirmation (1.2).
04/06/26	Daly C.S. Brower	0.20	Review, analyze collateral agreement schedules (.1); correspond with J. McWhaw re same (.1).
04/06/26	Elizabeth Burns	0.80	Review, analyze UCC-1 drafts.
04/06/26	Caroline Buthe	1.10	Correspond with B. Dowling, K&E team re confirmation brief (.1); telephone conference with L. Blumenthal, K&E team re confirmation presentation (.4); correspond with A. Schinderle, K&E team re same (.3); draft presentation re same (.3).
04/06/26	Peter A. Candel	0.90	Review, analyze materials re plan and confirmation (.4); correspond with J. Debbie, K&E team re same (.5).
04/06/26	Peter A. Candel	1.00	Review, analyze materials re intercompany loans.

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Date	Name	Hours	Description
04/06/26	Connor K. Casas	11.00	Review, analyze materials re plan, confirmation (2.8); research re same (3.2); analyze legal, strategic issues re same (1.9); draft, revise confirmation brief (3.1).
04/06/26	Nicole Cipriano	1.30	Correspond with R. Olivett, K&E team, stakeholders re confirmation order (.4); review and analyze precedent re same (.1); correspond with R. Olivett, K&E team re confirmation declarations (.2); review and revise Company confirmation declaration (.3); correspond with J. Leisenring, K&E team re same (.3).
04/06/26	Julia Danforth, P.C.	0.50	Correspond with transfer agent re emergence equity.
04/06/26	John Debbie	5.90	Draft confirmation brief (2.3); research re same (1.1); draft confirmation hearing presentation (2.2); telephone conference with C. Buthe, K&E team re same (.3).
04/06/26	John Debbie	1.80	Revise summary re intercompany loans.
04/06/26	Uzo Dike	2.00	Prepare for plan confirmation hearing (1.5); research re liquidation analysis (.5).
04/06/26	Ashlyn Dillinger	0.30	Review, analyze UCC-1 drafts.
04/06/26	Ashlyn Dillinger	1.30	Research re exit facilities (.8); draft summary re same (.5).
04/06/26	Ashlyn Dillinger	0.70	Review, revise exit facility closing checklists.
04/06/26	Barbara Wilkie Dowling	12.90	Review, revise confirmation brief (6.7); conference with L. Blumenthal, K&E team re same (.4); draft confirmation presentation (5.8).
04/06/26	Julia Fletcher	3.10	Review, revise confirmation order (2.9); correspond with R. Olivett, K&E team re same (.2).
04/06/26	Emily Geier, P.C.	3.80	Telephone conferences with R. Bentley, K&E team re sale process and confirmation matters (.6); research re confirmation issues (2.8); correspond with R. Bentley, K&E team re same (.4).
04/06/26	Kate Halkias	0.90	Review, revise confirmation declarations (.7); correspond with L. Blumenthal, K&E team re same (.2).
04/06/26	Joelle Ibrahim	0.60	Draft, revise exit notes and emergence documentation.

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Date	Name	Hours	Description
04/06/26	Liz Ji	0.60	Review, analyze indenture (.2); correspond with N. Warther, K&E team re same (.1); correspond with N. Warther, K&E team re ABL borrower inquiry (.3).
04/06/26	Mike James Koch	7.20	Review, revise confirmation brief (3.9); correspond with U.S. Trustee, Cole Schotz, R. Bentley, K&E team re plan (.9); review, revise closing presentation re confirmation (2.2); correspond with C. Buthe re same (.2).
04/06/26	Julia Leisenring	0.90	Revise Company declaration in support of confirmation.
04/06/26	Sabrina Lieberman	0.50	Revise communications re confirmation.
04/06/26	Fred N. Lim, P.C.	2.50	Review, revise exit financing documents.
04/06/26	Jennifer McWhaw	1.90	Conference with Debevoise, R. Bentley, K&E team re unclaimed takeback term loans (1.5); correspond with Debevoise, R. Bentley, K&E team re exit ancillaries (.1); correspond with Debevoise, R. Bentley, K&E team re exit facilities (.3).
04/06/26	Renee Olivett	2.80	Conference with L. Blumenthal, K&E team, AlixPartners re confirmation declarations (.5); review, revise same (1.9); correspond with A. Schinderle, K&E team re same (.4).
04/06/26	Chase Michael Opperman	0.60	Conference with M. Koch, K&E team re confirmation presentation (.4); review, analyze precedent re same (.2).
04/06/26	Asher Qazi	0.20	Correspond with R. Bentley, K&E team re distributions.
04/06/26	Anu A. Reddy	0.40	Correspond with Cole Schotz re exit facilities.
04/06/26	Hunter A. Richey	0.20	Review, analyze exit notes.
04/06/26	Hope Rovner	0.50	Review and revise exit cash flow guarantee.
04/06/26	Anthony Sanderson	1.00	Review, analyze issues re DIP (.4); review, analyze indenture (.4); correspond with H. Richey, K&E team re same (.2).
04/06/26	Abby Schinderle	7.60	Review, revise confirmation brief (5.1); correspond with M. Koch, K&E team re same (.6); telephone conference with L. Blumenthal, K&E team re confirmation presentation (.5); correspond with M. Koch, K&E team re same (.5); telephone conference with R. Bentley, K&E team, AlixPartners (.5); correspond with AlixPartners re same (.4).

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Date	Name	Hours	Description
04/06/26	Steven Serajeddini, P.C.	4.90	Correspond and telephone conferences with R. Bentley, K&E team, Company re confirmation, closing transactions (3.3); review and analyze issues re same (1.6).
04/06/26	Aaron Shubert	0.80	Correspond with J. McWhaw, K&E team re exit credit agreement (.3); review, revise ABL and exit cash flow credit agreements, issues lists (.5).
04/06/26	Tanzila Zomo	0.40	Research precedent re disclosure statement.
04/07/26	Kendra Armstrong	0.80	Review, analyze materials re closing transaction updates (.5); telephone conference with A. Dillinger, K&E team re exit facilities checklists (.3).
04/07/26	Rachael M. Bentley	12.70	Review, analyze materials re confirmation (3.2); revise confirmation brief (2.2); analyze strategic considerations re same (1.8); telephone conferences with L. Blumenthal, K&E team re same (1.3); correspond with L. Blumenthal, K&E team, Company advisors re same (1.5); review, revise confirmation declarations (1.6); review, revise confirmation order (1.1).
04/07/26	Lindsey Blumenthal	7.30	Review, revise confirmation pleadings (3.9); correspond with R. Bentley, K&E team re same (1.2); correspond with declarants re confirmation declarations (1.4); review, revise confirmation brief (.8).
04/07/26	Daly C.S. Brower	0.50	Review, revise collateral agreement schedules (.2); telephone conference with K. Armstrong, K&E team re exit credit agreement checklist (.3).
04/07/26	Caroline Buthe	5.20	Draft, revise presentation re confirmation hearing (4.7); correspond with A. Schinderle, K&E team re same (.2); revise Company confirmation declaration (.2); correspond with P. Candel, K&E team re same (.1).
04/07/26	Peter A. Candel	1.80	Review, revise materials re plan and confirmation (1.4); correspond with J. Debbie, K&E team re same (.2); telephone conference with J. Debbie, K&E team re same (.2).

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Date	Name	Hours	Description
04/07/26	Connor K. Casas	14.90	Review, analyze materials re plan, solicitation, confirmation, related topics (2.3); research re same (3.6); analyze legal, strategic issues re same (2.0); draft, revise confirmation brief (3.9); review, revise same (2.6); correspond with M. Koch, K&E team re same (.5).
04/07/26	Nicole Cipriano	1.50	Review and revise confirmation order (.5); correspond with R. Olivett, K&E team re same (.1); review and revise Company confirmation declaration (.3); review and analyze precedent re same (.2); correspond with J. Leisenring, K&E team re same (.2); correspond with L. Blumenthal, K&E team re confirmation (.2).
04/07/26	John Debbie	6.70	Draft confirmation presentation (1.9); revise confirmation brief (3.3); revise confirmation declaration (1.5).
04/07/26	Ashlyn Dillinger	0.30	Revise exit ABL and cash flow closing checklists.
04/07/26	Ashlyn Dillinger	0.20	Telephone conference with K&E team re closing checklist for exit facilities.
04/07/26	Barbara Wilkie Dowling	2.70	Draft confirmation presentation (2.5); correspond with M. Koch, K&E team re same (.2).
04/07/26	Jake Fender	0.80	Review, revise research summary re confirmation issue (.7); correspond with K. Manganello re same (.1).
04/07/26	Julia Fletcher	0.80	Revise confirmation order (.4); correspond with N. Cipriano, K&E team re same (.2); correspond with M. Koch, K&E team re same (.1); correspond with R. Olivett, K&E team re confirmation brief (.1).
04/07/26	Emily Geier, P.C.	5.10	Analyze research re confirmation issues (3.4); revise memorandum re same (1.7).
04/07/26	Kate Halkias	4.90	Review, revise confirmation declaration re valuation (3.9); conference with L. Blumenthal, K&E team, Evercore re same (.8); correspond with L. Blumenthal, K&E team re same (.2).
04/07/26	Sara Handibode	0.50	Correspond with First American re title and survey related matters.

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Date	Name	Hours	Description
04/07/26	Liz Ji	1.00	Revise exit cash flow credit agreement (.8); correspond with L. Lin re same (.2).
04/07/26	Paul Denham Kieffer	0.70	Revise preferred rights offering lender subscription form.
04/07/26	Paul Denham Kieffer	0.50	Revise preferred rights offering summary.
04/07/26	Mike James Koch	11.40	Review, revise plan (3.9); review, revise settlement stipulation (2.0); review, revise confirmation hearing presentation (3.9); research, analyze case law re same (1.6).
04/07/26	Julia Leisenring	1.10	Revise Company, Evercore declarations in support of confirmation.
04/07/26	Fred N. Lim, P.C.	1.50	Revise exit financing documents.
04/07/26	Jennifer McWhaw	2.00	Correspond with K. Schneller re exit ancillaries (.8); correspond with Debevoise, Milbank and agent's counsel re unclaimed takeback term loan issue (.4); correspond with Debevoise, Milbank and agent's counsel re asset due diligence (.3); correspond with Debevoise, Milbank and agent's counsel re exit facilities (.5).
04/07/26	Brendan Nashelsky	1.60	Review, revise confirmation declaration (.6); correspond with J. Debbie re same (.1); review, analyze materials re confirmation brief (.4); correspond with J. Debbie, K&E team re confirmation matters (.5).
04/07/26	Brendan Nashelsky	0.30	Review, analyze DIP joinder (.2); correspond with P. Candel, K&E team re same (.1).
04/07/26	Renee Olivett	1.00	Review, revise confirmation declaration (.8); correspond with A. Schinderle re same (.2).
04/07/26	Chase Michael Opperman	3.40	Review, revise confirmation hearing presentation (3.1); correspond with C. Buthe re confirmation hearing presentation (.3).
04/07/26	Priya Pookkulam	0.30	Research precedent re confirmation hearing.
04/07/26	Asher Qazi	0.30	Correspond with R. Bentley, K&E team re settlement process.
04/07/26	Anu A. Reddy	1.70	Correspond with Cole Schotz re security instruments (.7); correspond, review and revise re cash flow credit agreement (1.0).
04/07/26	Hunter A. Richey	0.60	Review, analyze exit notes indenture.
04/07/26	Marshall Ringwood	0.50	Review, analyze KYC requests.

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Date	Name	Hours	Description
04/07/26	Hope Rovner	1.40	Correspond with H. Richey, K&E team re KYC (.1); review and revise exit cash flow guarantee (1.0); correspond with H. Richey, K&E team re exit financing work in process (.2); correspond with H. Richey, K&E team re unclaimed takeback term loans (.1).
04/07/26	Abby Schinderle	5.50	Review, revise confirmation presentation (1.4); conference with C. Buthe, J. Debbie re same (.3); review, revise confirmation brief (.8); review, revise AlixPartners confirmation declaration (1.4); conference with R. Olivett re same (.1); review, revise Evercore confirmation declaration (.7); correspond with L. Blumenthal, K&E team, AlixPartners re monthly reports (.2); conference with AlixPartners re same (.1); review, revise Company confirmation declaration (.2); correspond with L. Blumenthal, K&E team re confirmation objection (.2); draft side letter re same (.1).
04/07/26	Katie Schneller	0.30	Correspond with J. McWhaw, K&E team re exit financing.
04/07/26	Steven Serajeddini, P.C.	2.10	Conference with P. Candel, K&E team, Company re transaction (1.5); review and analyze issues re same (.6).
04/07/26	Kaitlin P. Sheehan	1.00	Conference with Evercore re confirmation hearing.
04/07/26	Aaron Shubert	2.40	Correspond with K. Schneller, K&E team re closing checklist (.1); telephone conference with K. Schneller, K&E team re same (.2); review, revise exit ABL and cash flow credit agreements, US collateral agreements (2.1).
04/07/26	Elise Wang	2.80	Draft, revise summary re delivery mechanics to claim holders (1.8); review, analyze notice of effective date and distributions under plan (1.0).
04/07/26	Koko Wing	0.80	Review, analyze materials re exit note indenture and required local counsel opinions.
04/08/26	Rachael M. Bentley	9.10	Review, analyze materials re confirmation matters (1.9); review, revise confirmation declarations (3.2); correspond and conference with M. Koch, K&E team re same (.6); review, revise confirmation order (1.4); review, revise confirmation brief (2.0).

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Date	Name	Hours	Description
04/08/26	Lindsey Blumenthal	3.40	Review, revise confirmation pleadings and declarations.
04/08/26	Daly C.S. Brower	0.90	Review, revise exit credit agreement (.6); analyze issues re same (.3).
04/08/26	Caroline Buthe	3.40	Draft, revise presentation for confirmation hearing (3.2); correspond with J. Leisenring re Company confirmation declaration (.2).
04/08/26	Peter A. Candel	0.40	Correspond with R. Bentley, K&E team re ongoing confirmation matters.
04/08/26	Connor K. Casas	19.60	Review, analyze materials re plan, solicitation, confirmation, objections, related topics (3.4); research re same (3.8); analyze legal, strategic issues re same (3.3); draft pleading re same (3.9); review, revise same (3.5); correspond with M. Koch, K&E team re same (.6); conferences with R. Bentley, M. Koch, K&E team re same (1.1).
04/08/26	Nicole Cipriano	4.50	Correspond with R. Olivett, K&E team re confirmation order (.2); correspond with J. Leisenring, K&E team re confirmation declarations (.9); review and analyze precedent re same (.5); review and revise Company confirmation declaration (1.6); correspond with M. Koch, K&E team re chapter 11 plan (.2); review and analyze confirmation brief (.9); review and analyze witness and exhibit list re confirmation hearing (.1); correspond with L. Blumenthal, K&E team re same (.1).
04/08/26	Julia Danforth, P.C.	2.00	Review, analyze mechanics for unclaimed term loans (1.4); draft summary re same (.6).
04/08/26	John Debbie	0.90	Draft case law summaries re confirmation objections.
04/08/26	Uzo Dike	8.30	Conference with C. McGushin re confirmation hearing (.4); conference with G. Lemley, K&E team re preparation for confirmation hearing (.4); draft witness and exhibit list for confirmation hearing (2.0); draft hearing exhibits (1.1); research re evidence for confirmation hearing (1.4); conference with K. Sheehan, C. Leveroni and S. Goldfarb re same (.5); coordinate logistics re confirmation hearing (2.1); correspond with C. McGushin re same (.4).

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Date	Name	Hours	Description
04/08/26	Ashlyn Dillinger	0.60	Correspond with Company re outstanding items to exit cash flow credit agreement.
04/08/26	Ashlyn Dillinger	0.20	Review, revise disclosure schedules to cash flow collateral agreement.
04/08/26	Ashlyn Dillinger	2.60	Review, analyze issues re confirmation.
04/08/26	Ashlyn Dillinger	0.40	Correspond with Cole Schotz re exit cash flow credit agreement schedules.
04/08/26	Barbara Wilkie Dowling	0.50	Research re confirmation objection (.3); correspond with R. Bentley, K&E team re confirmation hearing presentation (.2).
04/08/26	Emily Geier, P.C.	4.30	Review, revise memorandum re cramdown matters.
04/08/26	Kate Halkias	2.90	Review, revise confirmation declaration re valuation (2.6); correspond with A. Schinderle re same (.3).
04/08/26	Joelle Ibrahim	2.00	Draft, revise emergence documentation.
04/08/26	Paul Denham Kieffer	0.80	Review preferred rights offering summary.
04/08/26	Paul Denham Kieffer	0.20	Correspond with A. Qazi re preferred rights offering forms.
04/08/26	Paul Denham Kieffer	0.60	Telephone conference with J. McWhaw re unclaimed takeback term loans.
04/08/26	Paul Denham Kieffer	2.30	Revise preferred rights offering noteholder subscription form.
04/08/26	Mike James Koch	8.80	Telephone conference with Verita, A. Qazi, K&E team re emergence (.5); review, revise plan (2.6); correspond with S. Goldfarb re confirmation exhibits (.3); correspond with R. Bentley re claims allowance, objections (.4); conference with Latham re same (.2); review, analyze secured ad hoc group objection to motion to designate votes (.4); correspond with Evercore, McDermott re unsecured notes holdings (.3); review, revise confirmation closing presentation (2.1); review, revise confirmation brief (2.0).
04/08/26	Julia Leisenring	1.10	Review, revise notice of effective date and distributions under plan re notes.

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Date	Name	Hours	Description
04/08/26	Julia Leisenring	8.20	Review, revise Company declaration in support of confirmation (2.2); correspond with N. Cipriano, K&E team re same (.3); review, analyze diligence from AlixPartners team re same (.4); draft Evercore declaration in support of valuation and confirmation (3.6); review, analyze diligence from Evercore team re same (.9); correspond with A. Schinderle re same (.2); further revise same (.3); review, analyze precedent re same (.3).
04/08/26	Sabrina Lieberman	0.10	Revise research re plan confirmation issues.
04/08/26	Fred N. Lim, P.C.	2.80	Review, revise exit financing documents.
04/08/26	Kate Manganello	0.60	Review, revise case research re confirmation issues.
04/08/26	Kate Manganello	5.80	Research re plan exclusivity (3.6); draft summary re same (2.2).
04/08/26	Casey McGushin	2.20	Participate in telephone conference with counsel for special committee re confirmation hearing (.3); review and comment on declarations in support of confirmation (1.9).
04/08/26	Jennifer McWhaw	1.30	Telephone conference with agent's counsel, Milbank and Debevoise re potential unclaimed takeback term loan (.4); correspond with P. Kieffer, K&E team re exit ancillaries (.4); correspond with P. Kieffer, K&E team re exit facilities (.5).
04/08/26	Roberto S. Miceli	0.50	Review, analyze exit credit agreement.
04/08/26	Brendan Nashelsky	0.20	Review, analyze materials re confirmation order.
04/08/26	Renee Olivett	1.40	Review, revise confirmation declaration (.9); correspond with A. Schinderle, K&E team, AlixPartners re same (.5).
04/08/26	Priya Pookkulam	1.20	Draft, revise corporate disclosure statement.
04/08/26	Asher Qazi	1.90	Telephone conference with R. Bentley, K&E team, Milbank, Debevoise, new term loan agent re distributions (.5); review, revise distributions summary (.5); telephone conference with transfer agent, Verita re same (.5); correspond with R. Bentley, K&E team, transfer agent, Verita re distributions and registration process (.4).

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Date	Name	Hours	Description
04/08/26	Anu A. Reddy	3.00	Telephone conference with P. Kieffer, K&E team re exit credit agreement (.5); review and revise cash flow credit agreement (1.2); correspond with Cole Schotz re exit facility documents (1.3).
04/08/26	Hunter A. Richey	3.40	Review, revise exit notes (2.5); review, analyze facilitation agent agreement (.4); conference with Computershare re same (.5).
04/08/26	Marshall Ringwood	0.20	Review, analyze KYC requests.
04/08/26	Hope Rovner	1.80	Correspond with J. McWhaw, K&E team re exit financing.
04/08/26	Anthony Sanderson	1.00	Review, analyze issues re DIP matters (.4); review, analyze facilitation agent agreement (.4); review, analyze closing checklist (.2).
04/08/26	Matthew Schaible	5.80	Review, analyze relevant materials re liquidation analysis (4.5); conference with P. Pookkulam, K&E team re confirmation (.5); review, analyze draft exhibit list for confirmation hearing (.8).
04/08/26	Abby Schinderle	3.30	Review, revise confirmation hearing presentation (.9); review, revise Evercore confirmation declaration (.3); review, revise confirmation declaration (1.9); correspond with R. Olivett re same (.2).
04/08/26	Katie Schneller	0.30	Correspond with A. Schubert, K&E team re exit financing.
04/08/26	Steven Serajeddini, P.C.	4.20	Correspond and conference with P. Candel, K&E team, Company re transaction, closing matters (2.7); review and analyze issues re same (1.5).
04/08/26	Kaitlin P. Sheehan	1.80	Correspond with C. McGushin, K&E team re confirmation.
04/08/26	Aaron Shubert	3.00	Correspond with K. Schneller re exit credit agreement (.3); telephone conference with lenders' counsel re same (.5); review, revise closing checklists, foreign collateral summary materials, ABL and cash flow credit agreements (1.7); review, revise credit agreement schedules and diligence materials (.5).

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Date	Name	Hours	Description
04/08/26	Elise Wang	3.90	Draft, revise summary plan of delivery mechanics for each type of consideration to claim holders (.5); telephone conference with transfer agent, Verita re securities issuance (.5); draft and revise summary re same (1.7); telephone conference with Milbank, Debevoise, new term loan agent, R. Bentley, K&E team re unclaimed takeback term loan (.5); review, analyze notice of effective date and distributions under plan (.7).
04/08/26	Koko Wing	1.10	Revise status checklist for closing production deliverables (.6); review, analyze issues re transfer agent agreement (.5).
04/09/26	Kendra Armstrong	0.60	Review, analyze exit structure matters.
04/09/26	Rachael M. Bentley	7.90	Review, revise confirmation declarations (3.2); review, revise confirmation brief (1.6); telephone conferences with L. Blumenthal, K&E team re same (2.5); correspond with M. Koch, K&E team re same (.6).
04/09/26	Lindsey Blumenthal	4.40	Review, revise confirmation pleadings (3.5); correspond with AlixPartners, Evercore re confirmation declarations (.9).
04/09/26	Caroline Buthe	2.20	Review, revise objection to motion to designate votes (2.1); correspond with M. Koch, K&E team re same (.1).
04/09/26	Connor K. Casas	18.70	Review, analyze materials re plan, solicitation, confirmation, objections, related topics (3.1); research re same (3.3); analyze legal, strategic issues re same (2.9); draft, revise pleadings re same (3.9); review, revise same (3.9); correspond with M. Koch, K&E team re same (.9); conferences with S. Serajeddini, R. Bentley, M. Koch, K&E team re same (.7).
04/09/26	Nicole Cipriano	3.40	Review and analyze confirmation declarations (.2); correspond with J. Leisenring, K&E team re Company confirmation declaration (.3); review and revise same (.9); review and analyze precedent re same (.3); correspond with J. Fletcher, K&E team, Latham, stakeholders re confirmation order (.8); telephone conference with Latham re same (.1); review and analyze precedent re same (.8).

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Date	Name	Hours	Description
04/09/26	Adam Thomas Clifford, P.C.	1.00	Review, revise emergence documents re equity documentation and issuance.
04/09/26	Julia Danforth, P.C.	1.50	Review, revise emergence documents re equity issuance.
04/09/26	Julia Danforth, P.C.	1.00	Review, revise documents re rights offering.
04/09/26	John Debbie	2.70	Review, revise designation objection (1.3); draft case law summaries re confirmation objection (1.4).
04/09/26	Uzo Dike	4.40	Coordinate confirmation hearing logistics.
04/09/26	Uzo Dike	4.30	Compile documents re confirmation hearing exhibits (1.8); prepare for plan confirmation hearing (2.5).
04/09/26	Ashlyn Dillinger	1.80	Review, analyze exit documentation.
04/09/26	Ashlyn Dillinger	0.40	Revise cash flow and ABL closing checklists.
04/09/26	Ashlyn Dillinger	2.00	Draft summary re entity information for exit cash flow collateral agreement schedules (1.8); correspond with Cole Schotz re same (.2).
04/09/26	Ashlyn Dillinger	0.70	Populate schedules re exit cash flow credit agreement.
04/09/26	Barbara Wilkie Dowling	1.30	Research objection to motion to designate.
04/09/26	Julia Fletcher	0.80	Review, analyze confirmation brief (.1); review, analyze precedent re same (.3); revise same (.2); correspond with N. Cipriano, K&E team re same (.2).
04/09/26	Phil Vincent Giglio	1.00	Review, revise intercreditor agreement opinion.
04/09/26	Josh Greenblatt, P.C.	3.30	Prepare for confirmation hearing.
04/09/26	Kate Halkias	4.10	Review, revise confirmation declarations (3.8); correspond with A. Schinderle, K&E team, Evercore re same (.3).
04/09/26	Joelle Ibrahim	1.40	Draft, revise emergence documentation.
04/09/26	Paul Denham Kieffer	3.90	Revise preferred rights offering procedures.
04/09/26	Paul Denham Kieffer	2.10	Revise preferred rights offering subscription form.
04/09/26	Paul Denham Kieffer	1.70	Revise preferred rights offering procedures.

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Date	Name	Hours	Description
04/09/26	Mike James Koch	10.10	Review, revise confirmation presentation (2.2); review, revise plan (1.3); review, revise confirmation brief (3.9); telephone conferences with R. Olivett, K&E team re confirmation hearing (.4); research, analyze case law re motion to designate votes (2.3).
04/09/26	Julia Leisenring	3.10	Revise declarations in support of confirmation (2.8); correspond with AlixPartners team, N. Cipriano, K&E team re same (.3).
04/09/26	Fred N. Lim, P.C.	2.40	Review, analyze issues re exit financing.
04/09/26	Kate Manganello	4.60	Research re plan exclusivity (3.5); draft summary re same (1.1).
04/09/26	Jennifer McWhaw	1.90	Review, revise credit agreement (.8); analyze issues re foreign collateral and ancillaries (.6); review, analyze correspondence re exit facilities (.5).
04/09/26	Roberto S. Miceli	0.50	Review, analyze real estate collateral requirements.
04/09/26	Brendan Nashelsky	0.10	Review, analyze materials re confirmation.
04/09/26	Renee Olivett	2.40	Conference with C. McGushin, K&E team, AlixPartners re confirmation declaration (.4); review, revise confirmation order (.4); correspond with J. Fletcher, K&E team re same (.2); review, revise AlixPartners declaration (1.1); correspond with A. Schinderle re same (.3).
04/09/26	Asher Qazi	3.60	Review, analyze comments to preferred rights schedule (.4); telephone conference with Milbank re same (.2); review, revise preferred rights procedures and registration form (2.0); review, revise transfer agent agreement (.2); review, revise summary re distributions (.5); review, revise notice of effective date (.3).
04/09/26	Anu A. Reddy	3.40	Revise cash flow credit agreement (2.3); correspond with Cole Schotze re exit financing documents (1.1).
04/09/26	Hunter A. Richey	1.60	Review, analyze facilitation agent agreement (.9); review, analyze CUSIPs (.7).
04/09/26	Hope Rovner	1.20	Correspond with J. McWhaw, K&E team re loan party list (.2); correspond with J. McWhaw, K&E team re open items for exit financing (.7); review, analyze revised closing checklist (.3).

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Date	Name	Hours	Description
04/09/26	Matthew Schaible	7.90	Review, analyze issues re confirmation (2.1); draft cross-examination summary re same (2.0); conference with AlixPartners re testimony (.8); review, revise summary re same (.5); review, analyze expert materials re Evercore witness preparation (2.5).
04/09/26	Abby Schinderle	4.70	Review, revise motion to designate votes (.6); correspond with M. Koch, K&E team re same (.2); review, revise Evercore declaration (.9); correspond with K. Halkias, K&E team re same (.3); correspond with R. Olivett, K&E team re AlixPartners declaration (.1); telephone conference with E. Geier, K&E team re AlixPartners declaration (.5); review, revise AlixPartners declaration (1.2); review, revise Company declaration (.6); correspond with R. Bentley, K&E team, Latham re confirmation declarations (.3).
04/09/26	Steven Serajeddini, P.C.	4.40	Correspond and conferences with R. Bentley, K&E team, Company re transaction, confirmation (2.9); review and analyze issues re same (1.5).
04/09/26	Kaitlin P. Sheehan	2.30	Correspond with A. Drulias, K&E team re confirmation hearing preparation.
04/09/26	Aaron Shubert	2.50	Telephone conference with lenders counsel re closing (.3); review, revise ABL and cash flow credit agreements (1.2); review, analyze closing checklists, schedules (1.0).
04/09/26	Elise Wang	2.00	Draft, revise summary re distribution delivery mechanics (.5); review, analyze certificate of incumbency, secretary’s certificate, transfer agent letter, letter from Company confirming date of assumption (1.0); review, revise notice of effective date (.2); review, analyze transfer agent service agreement (.3).
04/09/26	Koko Wing	4.70	Revise transfer agent agreement draft (.4); draft certificate of incumbency (1.3); draft secretary's certificate (1.0); draft letter re assumption date (.3); review and revise schedule for series A preferred units (1.7).
04/09/26	Koko Wing	0.30	Draft correspondence re CUSIPs for second interim funding new money notes and roll-up notes.
04/10/26	Kendra Armstrong	0.40	Review and analyze exit documentation

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04/10/26	Rachael M. Bentley	10.30	Review, revise confirmation pleadings (3.6); conferences with L. Blumenthal, K&E team re same (2.4); correspond with L. Blumenthal, K&E team re same (2.2); review, analyze issues re confirmation, settlement (2.1).
04/10/26	Lindsey Blumenthal	9.40	Conferences with R. Bentey, K&E team re confirmation preparation (3.7); review, revise confirmation pleadings (3.4); correspond with R. Bentley, K&E team re settlement documentation (1.2); revise settlement stipulation (1.1).
04/10/26	Daly C.S. Brower	1.30	Review and revise schedules to collateral agreement (.8); telephone conference re closing checklist (.5).
04/10/26	Caroline Buthe	1.30	Correspond with B. Nashelsky, K&E team re confirmation declaration (.2); revise presentation re confirmation hearing (1.1).
04/10/26	Connor K. Casas	7.00	Review, analyze materials re confirmation, related topics (2.1); analyze legal, strategic issues re same (1.7); research re same (1.6); conferences with E. Geier, K&E team re same (.6); correspond with E. Geier, K&E team re same (1.0).
04/10/26	Nicole Cipriano	4.60	Correspond with L. Blumenthal, K&E team, AlixPartners, Evercore, Quinn Emanuel, special committee re confirmation (.6); correspond with J. Leisenring, K&E team re Company confirmation declaration (.8); review and analyze same (.7); review and revise summary re same (.6); review and analyze precedent re same (.3); conference with L. Blumenthal, K&E team, Company re same (.4); correspond with L. Blumenthal, K&E team, Cole Schotz, U.S. Trustee re confirmation order (.9); review and analyze precedent re same (.3).
04/10/26	Adam Thomas Clifford, P.C.	1.50	Analyze, revise warrant agreement (.8); coordinate finalization of same (.2); analyze JPM questions re warrant terms (.5).
04/10/26	Julia Danforth, P.C.	7.00	Coordinate finalization of exit documentation (3.6); review, revise documents re same (3.4).
04/10/26	John Debbie	1.40	Draft case summaries re confirmation objection.

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04/10/26	Uzo Dike	2.90	Correspond with R. Olivett re depositions (.4); review and revise deposition exhibit index (.5); research re Debtors' hearing exhibits (1.0); prepare for Confirmation hearing (1.0).
04/10/26	Uzo Dike	4.40	Coordinate confirmation hearing logistics.
04/10/26	Ashlyn Dillinger	0.30	Conference with J. McWhaw, K&E team re closing checklist.
04/10/26	Ashlyn Dillinger	0.30	Revise disclosure schedules to cash flow collateral agreement.
04/10/26	Ashlyn Dillinger	0.80	Revise schedule re exit cash flow credit agreement.
04/10/26	Ashlyn Dillinger	1.20	Review, analyze closing, exit documentation.
04/10/26	Barbara Wilkie Dowling	4.70	Review, revise confirmation brief (3.8); research re same (.9).
04/10/26	Anastasia Drulias	6.40	Revise documents re confirmation hearing presentation.
04/10/26	Emily Geier, P.C.	5.10	Telephone conference and correspond with C. Casas re confirmation brief (1.1); review, analyze same (1.8); review, analyze research re same (2.2).
04/10/26	Phil Vincent Giglio	0.30	Review, analyze intercreditor agreement opinion.
04/10/26	Kate Halkias	0.40	Review, revise confirmation declarations.
04/10/26	Joelle Ibrahim	4.10	Draft, revise emergence documentation.
04/10/26	Paul Denham Kieffer	0.10	Review, analyze subscription forms.
04/10/26	Paul Denham Kieffer	0.50	Revise unsecured notes election form.
04/10/26	Paul Denham Kieffer	1.70	Revise summaries re subscription information, noteholder and lender forms.
04/10/26	Mike James Koch	7.30	Conference with Latham, Milbank, R. Bentley, K&E team re plan, confirmation (.5); review, revise plan (3.6); review, revise confirmation brief (3.2).
04/10/26	Julia Leisenring	3.70	Conference with L. Blumenthal, K&E team, Company re declarations in support of confirmation (.4); revise AlixPartners declaration re same (.4); draft analysis re cross examination (1.3); revise same (.4); correspond with N. Cipriano re same (.1); revise Evercore declarations in support of confirmation (.6); further revise Company declaration (.5).

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Date	Name	Hours	Description
04/10/26	Sabrina Lieberman	0.10	Correspond with Verita, Evercore re lender register.
04/10/26	Fred N. Lim, P.C.	1.70	Review, revise exit financing documents.
04/10/26	Kate Manganello	1.20	Research re plan exclusivity.
04/10/26	Brandan Matthews	1.50	Revise warrant agreement.
04/10/26	Jennifer McWhaw	1.40	Conference with A. Dillinger, K&E team re closing checklist (.3); correspond with special committee re closing (.3); review, revise exit ancillaries (.4); analyze considerations re exit facilities (.4).
04/10/26	Jessica Moskowitz	1.30	Coordinate deposition documents.
04/10/26	Brendan Nashelsky	1.10	Review, analyze materials re confirmation (.9); correspond with J. Debbie, K&E team re same (.2).
04/10/26	Renee Olivett	0.60	Review, revise AlixPartners declaration (.4); correspond with A. Schinderle, K&E team re same (.2).
04/10/26	Chase Michael Opperman	0.80	Review, revise confirmation presentation (.7); correspond with C. Buthe re same (.1).
04/10/26	Asher Qazi	1.30	Review, revise unsecured notes election form and related exhibits (.7); correspond with transfer agent re opinion (.3); correspond with Debevoise team re preferred stock schedule (.3).
04/10/26	Anu A. Reddy	4.00	Correspond with Cole Schotz re exit financing documents (1.6); review, analyze agreed security principle document (.4); review, analyze IP searches (1.3); review and revise credit agreement (.7).
04/10/26	Hope Rovner	0.80	Correspond with J. McWhaw, K&E team re exit financing (.3); conference with J. McWhaw, K&E team re closing checklist call (.5).
04/10/26	Matthew Schaible	6.30	Review, analyze expert materials re Evercore declaration (3.3); draft summary re same (.3); conference with Evercore re hearing testimony (1.0); prepare for same (1.7).
04/10/26	Abby Schinderle	2.60	Review, revise confirmation declarations (2.2); correspond with L. Blumenthal, K&E team re same (.4).
04/10/26	Steven Serajeddini, P.C.	2.60	Correspond and conference with R. Bentley, K&E team, Company re closing transaction (1.7); review and analyze issues re same (.9).

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Date	Name	Hours	Description
04/10/26	Kaitlin P. Sheehan	5.90	Prepare for confirmation hearing.
04/10/26	Aaron Shubert	2.60	Review, analyze diligence materials, collateral schedules (1.4); review, revise global deed of release, powers of attorney (1.2).
04/10/26	Elise Wang	0.20	Correspond with Milbank re Blue Sky analysis.
04/10/26	Koko Wing	1.40	Prepare know-your-customer document (.6); review, analyze exit note indenture (.8).
04/10/26	Robert Wolfe	1.20	Prepare for confirmation hearing (.6); prepare experts re same (.6).
04/11/26	Lindsey Blumenthal	1.50	Review, revise confirmation pleadings.
04/11/26	Daly C.S. Brower	0.20	Review, analyze collateral provisions in exit notes indenture.
04/11/26	Nicole Cipriano	1.80	Review and analyze confirmation order, chapter 11 plan (1.3); correspond with J. Fletcher, K&E team re same (.5).
04/11/26	Adam Thomas Clifford, P.C.	0.50	Analyze warrant agreement markups.
04/11/26	Uzo Dike	0.40	Review and analyze confirmation hearing exhibits.
04/11/26	Ashlyn Dillinger	1.20	Revise cash flow and ABL summary matrix.
04/11/26	Ashlyn Dillinger	0.10	Revise disclosure schedules to cash flow credit agreement.
04/11/26	Ashlyn Dillinger	0.50	Correspond with AlixPartners team re new loan parties.
04/11/26	Julia Fletcher	3.00	Revise confirmation order.
04/11/26	Kate Halkias	0.90	Review, revise confirmation declarations (.7); correspond with A. Schinderle re same (.2).
04/11/26	Joelle Ibrahim	3.00	Draft, revise exit notes, emergence documentation.
04/11/26	Liz Ji	0.80	Review, analyze warrant agreement (.6); correspond with N. Warther, K&E team re same (.2).
04/11/26	Paul Denham Kieffer	0.10	Correspond with A. Qazi, K&E team re timing of preferred rights offering.
04/11/26	Paul Denham Kieffer	0.30	Revise unsecured notes election form.
04/11/26	Paul Denham Kieffer	0.80	Review and revise unsecured notes election information.
04/11/26	Paul Denham Kieffer	0.30	Revise subscription.
04/11/26	Paul Denham Kieffer	0.50	Revise unsecured notes election form and subscription form.

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04/11/26	Mike James Koch	7.10	Review, revise confirmation presentation (2.6); review, revise confirmation brief (3.9); review, revise plan (.6).
04/11/26	Julia Leisenring	0.20	Review, analyze Evercore declaration in support of confirmation (.1); correspond with A. Schinderle re same (.1).
04/11/26	Brandan Matthews	0.50	Correspond with M. Koch, K&E team re confirmation.
04/11/26	Brandan Matthews	3.00	Revise warrant agreement.
04/11/26	Brandan Matthews	0.30	Revise limited liability company agreement.
04/11/26	Renee Olivett	1.40	Review, revise confirmation order (1.1); correspond with J. Fletcher, K&E team re same (.3).
04/11/26	Asher Qazi	2.30	Review, revise preferred stock schedule, LLC agreement.
04/11/26	Hunter A. Richey	9.30	Review, revise exit notes indenture (6.2); review, revise exit notes supplemental indenture (3.1).
04/11/26	Anthony Sanderson	1.50	Review, analyze warrant agreement (.9); review, analyze indenture (.5); correspond with H. Richey re same (.1).
04/11/26	Abby Schinderle	0.20	Review, revise confirmation declarations.
04/11/26	Aaron Shubert	0.50	Review, analyze secured indenture, supplemental indenture.
04/11/26	Koko Wing	7.40	Review, analyze indenture for exit notes and required local counsel opinions (.8); review and revise Schedule A re preferred units (6.6).
04/12/26	Kendra Armstrong	4.40	Correspond with Milbank team and Debevoise team re exit cash flow facility and related matters (2.1); analyze revised ABL credit agreement (1.2); draft summary matrix re same (1.1).
04/12/26	Rachael M. Bentley	8.40	Revise confirmation pleadings (3.9); correspond with M. Koch re same (.6); review, analyze chapter 11 plan (3.9).
04/12/26	Lindsey Blumenthal	4.90	Review, analyze confirmation brief (1.3); review, revise confirmation pleadings (3.6).
04/12/26	Caitlin Bouey	4.40	Review, revise ABL credit agreement.
04/12/26	Daly C.S. Brower	2.20	Analyze credit agreement (1.9); review, analyze indenture re collateral (.3).

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Date	Name	Hours	Description
04/12/26	Nicole Cipriano	2.60	Review and revise confirmation order (1.1); correspond with J. Fletcher, K&E team re same (.6); review and analyze chapter 11 plan (.4); review and analyze Company confirmation declaration (.3); correspond with J. Leisenring, K&E team re same (.2).
04/12/26	John Debbie	0.90	Revise confirmation brief.
04/12/26	Ashlyn Dillinger	0.60	Revise cash flow and ABL summary matrix.
04/12/26	Barbara Wilkie Dowling	2.20	Review, revise confirmation brief (2.1); correspond with M. Koch, K&E team re same (.1).
04/12/26	Julia Fletcher	1.40	Review, revise confirmation order (1.1); correspond with L. Blumenthal, K&E team re same (.3).
04/12/26	Kate Halkias	0.80	Review, revise confirmation declarations (.7); correspond with J. Leisenring, K&E team re same (.1).
04/12/26	Joelle Ibrahim	4.30	Draft, revise exit notes, emergence documentation.
04/12/26	Liz Ji	0.90	Review, analyze exit notes indenture (.7); correspond with N. Warther, K&E team re warrants (.2).
04/12/26	Paul Denham Kieffer	1.20	Revise unsecured noteholder election form re new distributions.
04/12/26	Paul Denham Kieffer	0.20	Revise preferred rights offering subscription form.
04/12/26	Paul Denham Kieffer	0.30	Revise preferred rights offering procedures.
04/12/26	Paul Denham Kieffer	3.00	Analyze rights offering procedures.
04/12/26	Paul Denham Kieffer	1.70	Review and analyze preferred rights offering subscription form.
04/12/26	Paul Denham Kieffer	0.40	Correspond with B. Matthews, K&E team re confirmation workstreams.
04/12/26	Paul Denham Kieffer	0.50	Review and revise updated plan.
04/12/26	Paul Denham Kieffer	1.00	Revise subscription form and unsecured notes election form.
04/12/26	Mike James Koch	8.80	Review, revise plan (3.9); review, revise confirmation brief (3.9); telephone conference with Debevoise team, Milbank team, Latham team, J. McWhaw, K&E team re exit financing (1.0).

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Date	Name	Hours	Description
04/12/26	Julia Leisenring	1.00	Revise declarations in support of confirmation (.8); correspond with M. Koch, K&E team re same (.1); correspond with Evercore team re same (.1).
04/12/26	Fred N. Lim, P.C.	6.40	Review, analyze exit financing documents (3.9); revise same (2.5).
04/12/26	Brandan Matthews	0.10	Review, analyze equity purchase agreement.
04/12/26	Brandan Matthews	0.20	Analyze issues re warrant agreement.
04/12/26	Jennifer McWhaw	8.40	Correspond with Milbank team and Debevoise team re open issues (2.1); review, analyze credit agreement and collateral agreement (2.6); draft summary matrix re same (.9); correspond with AlixPartners team re immaterial subsidiaries analysis (.3); correspond with Cole Schotz team and Milbank team re asset transfers (1.4); review, analyze issues re exit ancillaries (.5); review and analyze correspondence re exit facilities (.6).
04/12/26	Roberto S. Miceli	0.50	Review, analyze updated draft of credit agreement.
04/12/26	Renee Olivett	0.50	Correspond with AlixPartners team, A. Schinderle re AlixPartners declarations.
04/12/26	Asher Qazi	4.80	Review, revise LLC agreement, preferred stock schedule (1.5); review, revise subscription forms, procedures and exhibits (1.5); review, revise amended plan (1.2); review, revise warrant agreement (.3); telephone conference with A. Sanderson re warrants (.3).
04/12/26	Anu A. Reddy	0.80	Correspond with Cole Schotz team re credit agreement (.4); correspond with J. McWhaw re security agreements (.4).
04/12/26	Hunter A. Richey	2.60	Review, revise exit notes indenture (1.7); review, revise warrant agreement (.9).
04/12/26	Anthony Sanderson	2.80	Review, analyze warrant agreement (.9); review, analyze indenture (1.7); correspond with H. Richey re same (.2).
04/12/26	Abby Schinderle	1.60	Review, revise confirmation declarations (1.4); correspond with L. Blumenthal, K&E team re same (.2).

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Date	Name	Hours	Description
04/12/26	Steven Serajeddini, P.C.	2.30	Telephone conference with R. Bentley, K&E team, Company re confirmation (1.6); review and analyze issues re same (.7).
04/12/26	Aaron Shubert	0.80	Review, revise secured indenture and supplemental indenture.
04/12/26	Elise Wang	6.20	Review, revise draft of preferred equity schedule (3.9); further revise same (2.3).
04/12/26	Koko Wing	2.40	Review and revise schedule for Series A preferred units (1.8); review and analyze exit notes indenture (.6).
04/13/26	Sharon L. Alvizu	1.40	Review, analyze due diligence documents (.7); review, analyze issues re lien searches (.3); review, analyze confirmation pleadings (.4).
04/13/26	Matthew Antinossi	0.20	Review, analyze correspondence re pension issues and plan language.
04/13/26	Kendra Armstrong	6.90	Revise ABL credit agreement summary matrix (2.3); participate in telephone conference re ABL credit agreement (.6); revise draft ABL credit agreement (4.0).
04/13/26	Rachael M. Bentley	12.40	Telephone conference with S. Serajeddini, K&E team, Company re confirmation (1.6); review, analyze issues re same (2.1); revise declarations re confirmation (.8); review, revise chapter 11 plan and settlement stipulation (3.9); correspond with M. Koch, K&E team re same (1.2); review, analyze issues re confirmation and settlement (2.8).
04/13/26	Lindsey Blumenthal	6.30	Review, revise confirmation pleadings (3.7); correspond with N. Cipriano, K&E team re same (2.6).
04/13/26	Caitlin Bouey	5.40	Review and revise ABL credit agreement (3.8); telephone conference with D. Brower, K&E team re same (.6); review, analyze issues re same (1.0).
04/13/26	Daly C.S. Brower	1.40	Review and revise collateral agreement, collateral agreement schedules (.8); review, analyze issues re same (.6).
04/13/26	Caroline Buthe	1.60	Draft, revise confirmation hearing presentation (1.4); correspond with B. Dowling, K&E team re same (.2).

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Date	Name	Hours	Description
04/13/26	Nicole Cipriano	5.70	Correspond with J. Leisenring, K&E team, Evercore team re Company confirmation declaration (.7); review and revise same (1.9); review and analyze confirmation brief (.9); telephone conference with R. Bentley, K&E team re confirmation order (.1); correspond with R. Olivett, K&E team, Milbank team re same (.9); review and revise same (1.2).
04/13/26	Adam Thomas Clifford, P.C.	2.80	Analyze issues re equity documentation.
04/13/26	Julia Danforth, P.C.	2.40	Negotiate revisions to equity documentation.
04/13/26	John Debbie	0.50	Revise confirmation brief.
04/13/26	Uzo Dike	3.70	Review, analyze hearing exhibit list (2.6); review, analyze deposition transcripts (.5); correspond with J. Moskowitz re exhibits (.2); analyze issues of re deposition invoices (.4).
04/13/26	Uzo Dike	0.70	Draft documents re DIP hearing (.5); correspond with K. Krengiel re same (.2).
04/13/26	Ashlyn Dillinger	1.70	Revise ABL credit agreement.
04/13/26	Ashlyn Dillinger	4.70	Revise disclosure schedules to collateral agreement.
04/13/26	Ashlyn Dillinger	2.00	Review, analyze ABL credit agreement.
04/13/26	Barbara Wilkie Dowling	6.40	Review, revise confirmation presentation (2.1); review, analyze precedent re same (3.9); correspond with C. Buthe, K&E team re same (.4).
04/13/26	Joe Evans	0.70	Review, analyze IP search results.
04/13/26	Julia Fletcher	3.70	Review, revise confirmation order (3.3); correspond with N. Cipriano, K&E team re same (.4).
04/13/26	Kate Halkias	3.10	Draft amended plan supplement (2.7); correspond with M. Koch re same (.4).
04/13/26	Joelle Ibrahim	2.60	Draft exit notes and emergence documentation.
04/13/26	Liz Ji	0.80	Review, analyze exit ABL credit agreement.
04/13/26	Liz Ji	0.30	Correspond with B. Matthews, K&E team re restructuring transactions memorandum documents.
04/13/26	Paul Denham Kieffer	0.20	Correspond with Milbank team, Verita team, Evercore team, Debevoise team and Latham team re preferred rights offering documents.
04/13/26	Paul Denham Kieffer	0.20	Review, revise subscription form.

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04/13/26	Paul Denham Kieffer	1.30	Prepare final preferred rights offering materials for launch.
04/13/26	Mike James Koch	9.10	Review, revise plan, stipulation (3.9); review, revise confirmation brief (3.9); conference with CD&R, Debevoise, AlixPartners, Evercore team, C. Bouey, K&E team re exit financing (.5); review, revise closing slide (.8).
04/13/26	Julia Leisenring	0.90	Revise declarations in support of confirmation (.6); correspond with Evercore team, N. Cipriano, K&E team re same (.3).
04/13/26	Sabrina Lieberman	0.20	Correspond with M. Koch, K&E team, Company, AlixPartners re KYC requirements.
04/13/26	Fred N. Lim, P.C.	7.60	Conference with Company re confirmation (.5); review, analyze exit financing documents (3.9); analyze issues re same (3.2).
04/13/26	Brandan Matthews	0.50	Conference with L. Ji, K&E team re go-forward equity documents.
04/13/26	Brandan Matthews	1.30	Revise warrant agreement.
04/13/26	Jennifer McWhaw	9.20	Review and revise exit cash flow credit agreement (3.7); correspond with Company re same (2.5); correspond with Evercore team re reporting obligations under exit cash flow credit agreement (.5); analyze foreign security and ancillaries (1.6); review, analyze correspondence re exit facilities (.9).
04/13/26	Roberto S. Miceli	0.90	Review, revise real estate collateral financing deliverables.
04/13/26	Brendan Nashelsky	0.60	Review, analyze materials re confirmation (.5); correspond with M. Koch, K&E team re same (.1).
04/13/26	Michelle L. Nowicki	0.70	Correspond with J. Evans re IP due diligence (.1); review, analyze IP search results (.3); review, analyze prior correspondence re IP searches and lien releases (.2); correspond with J. Evans re raw IP search results (.1).
04/13/26	Renee Olivett	2.20	Review, revise confirmation order (.7); correspond with J. Fletcher re same (.2); review, revise declarations (1.1); correspond with A. Schinderle re same (.2).
04/13/26	Asher Qazi	1.40	Review, analyze terms re preferred stock rights offering.

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Date	Name	Hours	Description
04/13/26	Anu A. Reddy	5.40	Correspond with J. McWhaw re security agreements (.9); review, analyze deed of release and payoff letter documents (1.8); correspond with Cole Schotz re payoff letter, deed of release (.8); review and revise ABL credit agreement (1.9).
04/13/26	Hunter A. Richey	3.00	Review, revise exit notes indenture (1.2); correspond with J. McWhaw, K&E team re same (.2); review, revise warrant agreement (1.1); correspond with J. McWhaw, K&E team re same (.5).
04/13/26	Hope Rovner	0.90	Correspond with J. McWhaw, K&E team re open items for emergence.
04/13/26	Anthony Sanderson	2.00	Review, analyze indenture (1.3); review, analyze warrant (.4); correspond with H. Richey re same (.3).
04/13/26	Abby Schinderle	0.80	Review, revise confirmation declarations.
04/13/26	Katie Schneller	1.00	Draft patent intellectual property security agreement (.6); review, analyze correspondence re upcoming exit financing (.4).
04/13/26	Steven Serajeddini, P.C.	1.90	Correspond with R. Bentley, K&E team, Company re confirmation (.3); review and analyze issues re same (1.6).
04/13/26	Aaron Shubert	4.90	Telephone conference with Company re credit agreement issues lists (1.0); review, revise cash flow credit agreement (1.4); review, revise ABL credit agreement (1.1); review, revise credit agreement schedules (.4); review, revise closing summary matrix (.5); review, revise foreign collateral summary matrix (.5).
04/13/26	Jason M. Strange	0.20	Review and analyze issues re confirmation.
04/13/26	Elise Wang	0.30	Telephone conference with transfer agent re service agreement (.2); correspond with A. Qazi re same (.1).
04/13/26	Koko Wing	0.80	Correspond with Cole Schotz team re opinions for exit notes.
04/13/26	Paul Zier	1.00	Review, analyze materials re Blue Sky matters.
04/14/26	Kendra Armstrong	1.60	Draft, revise credit agreement (1.2); review, analyze precedent re same (.4).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138125
Multi-Color Corp. Matter Number: 58736-5
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Date	Name	Hours	Description
04/14/26	Rachael M. Bentley	13.10	Analyze issues re confirmation (3.9); review, revise confirmation pleadings and hearing slides (3.8); telephone conferences and correspond with N. Cipriano, K&E team re same (2.9); further analyze arguments re same (2.5).
04/14/26	Lindsey Blumenthal	5.60	Review, finalize declarations (3.8); correspond with J. Leisenring, K&E team re same (.9); review, analyze confirmation order (.9).
04/14/26	Caitlin Bouey	0.50	Review, analyze ABL credit agreement (.4); correspond with R. Bentley, K&E team re same (.1).
04/14/26	Daly C.S. Brower	0.80	Review and revise collateral agreement schedules.
04/14/26	Caroline Buthe	1.60	Review, analyze confirmation hearing transcripts (1.4); correspond with J. Debbie, K&E team re same (.2).
04/14/26	Nicole Cipriano	3.80	Correspond with R. Bentley, K&E team, stakeholders re confirmation (.8); conference with R. Bentley, K&E team, Latham team, Debevoise team re confirmation declarations (.3); correspond with R. Olivett, K&E team re same (.2); review and analyze Company confirmation declaration (.4); correspond with J. Leisenring, K&E team re same (.3); review and revise confirmation order (.9); correspond with J. Fletcher, K&E team re same (.6); review and analyze chapter 11 plan (.3).
04/14/26	Adam Thomas Clifford, P.C.	1.50	Revise warrant and other go forward equity documents.
04/14/26	Julia Danforth, P.C.	1.30	Correspond with transfer agent re emergence matters.
04/14/26	Julia Danforth, P.C.	1.30	Review, analyze materials re emergence distributions.
04/14/26	John Debbie	2.90	Revise confirmation brief (1.3); revise confirmation presentation (.5); review, analyze transcripts re confirmation objection (1.1).
04/14/26	Uzo Dike	2.70	Analyze issues re confirmation hearing (1.2); research exhibits re same (1.5).
04/14/26	Ashlyn Dillinger	0.50	Conference with K. Schneller re cash flow collateral agreement and relevant schedules.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138125
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Disclosure Statement/ Plan/ Confirmation

Date	Name	Hours	Description
04/14/26	Ashlyn Dillinger	3.10	Revise cash flow collateral agreement disclosure schedules.
04/14/26	Ashlyn Dillinger	0.40	Revise cash flow credit agreement disclosure schedules.
04/14/26	Ashlyn Dillinger	1.60	Review, revise ABL credit agreement.
04/14/26	Ashlyn Dillinger	1.50	Review, analyze correspondence re confirmation.
04/14/26	Barbara Wilkie Dowling	3.80	Review, revise confirmation presentation (.8); research re confirmation objections (2.3); correspond with M. Koch, K&E team re same (.7).
04/14/26	Joe Evans	0.50	Review, analyze trademark security agreement.
04/14/26	Joe Evans	0.40	Review, analyze patent security agreement.
04/14/26	Julia Fletcher	2.50	Review, revise confirmation order (2.1); correspond with R. Olivett, K&E team re same (.4).
04/14/26	Kate Halkias	1.10	Correspond with L. Blumenthal, K&E team, Evercore team re confirmation declarations (.3); review, revise amended plan supplement (.8).
04/14/26	Joelle Ibrahim	1.80	Draft exit notes and emergence documentation.
04/14/26	Liz Ji	0.30	Correspond with N. Warther, K&E team re warrant issuance.
04/14/26	Mike James Koch	8.90	Review, revise plan, stipulation (3.9); review, revise confirmation brief (2.1); conference with Evercore team, AlixPartners team, R. Olivett, K&E teams re confirmation declarations (.5); conference with same re plan (.5); review, revise plan supplement (1.9).
04/14/26	Julia Leisenring	1.20	Review, revise declarations re confirmation (.6); telephone conference with K. Halkias, K&E team, Evercore team re same (.3); telephone conference with N. Cipriano, K&E team, AlixPartners team re same (.3).
04/14/26	Sabrina Lieberman	0.30	Review, analyze organizational documents re KYC requests (.1); correspond with K. Wing, K&E team re same (.2).
04/14/26	Fred N. Lim, P.C.	5.50	Review, revise exit financing documents (3.9); analyze issues re same (1.6).

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Date	Name	Hours	Description
04/14/26	Brandan Matthews	0.30	Review, analyze warrant agreement (.1); correspond with Jones Day team re same (.2).
04/14/26	Jennifer McWhaw	1.20	Correspond with Debevoise team, Company re secured hedges (.5); correspond with F. Lim, K&E team re ancillaries and collateral documentation (.3); correspond with F. Lim, K&E team re exit facilities (.4).
04/14/26	Brendan Nashelsky	0.10	Review, analyze materials re confirmation.
04/14/26	Michelle L. Nowicki	2.80	Review, analyze IPSAs, internal IP schedules, and related records (2.3); conference with J. Evans, K&E team re same (.5).
04/14/26	Renee Olivett	2.70	Review, revise confirmation declarations (1.6); conference with M. Koch, K&E team, Evercore team re same (.4); conference with L. Blumenthal, K&E team, Latham team, Debevoise team re same (.3); correspond with A. Schinderle re same (.4).
04/14/26	Anu A. Reddy	7.30	Correspond with Cole Schotz team re confirmation materials (3.4); review and revise intercreditor agreement (3.9).
04/14/26	Hunter A. Richey	1.50	Review, analyze exit notes indenture (.3); correspond with A. Sanderson, K&E team re same (.2); review, analyze supplemental indenture (.3); correspond with A. Sanderson, K&E team re same (.2); correspond with J. McWhaw, K&E team re warrant agreement (.5).
04/14/26	Marshall Ringwood	0.10	Review, analyze KYC requests.
04/14/26	Hope Rovner	2.50	Correspond with J. McWhaw, K&E team re emergence work in process (1.8); revise intellectual property security agreements (.7).
04/14/26	Anthony Sanderson	3.80	Review, revise indenture (1.7); review, revise warrant (1.8); correspond with H. Richey re same(.3).
04/14/26	Abby Schinderle	2.40	Correspond with C. McGushin, K&E team re declaration in support of confirmation (.2); telephone conference with L. Blumenthal, K&E team, AlixPartners team re projected recoveries (.4); telephone conference with R. Bentley, K&E team, Latham team, Debevoise team re declarations (.3); review, revise declaration (.7); correspond with L. Blumenthal, K&E team re same (.1); review, analyze precedent re same (.7).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138125
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Date	Name	Hours	Description
04/14/26	Katie Schneller	1.20	Conference with A. Dillinger re exit financing (.7); draft intellectual property security agreements (.5).
04/14/26	Steven Serajeddini, P.C.	4.50	Correspond with R. Bentley, K&E team, Company re confirmation (3.1); review and analyze issues re same (1.4).
04/14/26	Aaron Shubert	3.00	Correspond with J. McWhaw, K&E team re intercreditor agreement (.5); review, revise cash flow credit agreement (.8), review, revise exit cash flow collateral agreement (.5), review, revise exit cash flow guarantee (.5), review, revise agreed security principles re same (.5); review, analyze diligence materials re same (.2).
04/14/26	Jason M. Strange	0.50	Correspond with A. Shubert, K&E team re closing summary matrix (.1); review, analyze issues re same (.3); review, analyze materials re same (.1).
04/14/26	Koko Wing	0.80	Review, revise know-your-customer documents (.2); review, revise forms re confirmation (.2); revise certificate of incumbency draft (.3); revise secretary's certificate (.1).
04/15/26	Kendra Armstrong	0.50	Review, analyze issues re confirmation.
04/15/26	Rachael M. Bentley	8.30	Review, analyze, revise confirmation pleadings (3.1); prepare for confirmation hearing (3.8); revise presentation re same (1.4).
04/15/26	Lindsey Blumenthal	5.10	Review, analyze declarations (3.4); review, revise confirmation pleadings (1.7).
04/15/26	Daly C.S. Brower	0.20	Correspond with K. Armstrong, K&E team re collateral agreement schedules.
04/15/26	Nicole Cipriano	3.20	Correspond with J. Leisenring, K&E team re confirmation declaration (.4); review and analyze same (.4); correspond with J. Fletcher, K&E team, stakeholders re confirmation order (.9); review and analyze same (1.1); review and analyze notice re same (.1); review and analyze chapter 11 plan (.2); conference with L. Blumenthal, K&E team, Latham team, Debevoise team re confirmation declarations (.1).
04/15/26	Julia Danforth, P.C.	1.20	Review, revise plan supplement.

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Date	Name	Hours	Description
04/15/26	John Debbie	1.70	Revise confirmation brief (.8); revise confirmation presentation (.5); revise summary matrix re confirmation (.4).
04/15/26	Uzo Dike	5.70	Analyze issues re confirmation hearing (2.0); review, analyze hearing exhibits (2.4); conference with C. McGushin, K&E team re same (.3); revise witness and exhibit list (.7); draft correspondence re confirmation hearing exhibits (.3).
04/15/26	Ashlyn Dillinger	2.90	Review, analyze issues re cash flow guarantee agreement disclosure schedules.
04/15/26	Ashlyn Dillinger	2.40	Review, revise cash flow guarantee agreement disclosure schedules.
04/15/26	Ashlyn Dillinger	1.50	Revise cash flow credit agreement disclosure schedules.
04/15/26	Barbara Wilkie Dowling	3.10	Review, revise confirmation presentation.
04/15/26	Julia Fletcher	2.40	Review, revise confirmation order (1.8); correspond with N. Cipriano, K&E team re same (.4); review, analyze issues re same (.2).
04/15/26	Kate Halkias	4.80	Review, revise confirmation declaration (.9); correspond with A. Schinderle, K&E team re same (.2); review, revise amended plan supplement (3.3); correspond with M. Koch, K&E team re same (.4).
04/15/26	Joelle Ibrahim	0.80	Prepare exit notes and emergence documentation.
04/15/26	Rob Jannusch	1.70	Correspond with B. Matthews, K&E team re diligence materials (.3); review, analyze issues re same (1.4).
04/15/26	Ben Katz	1.10	Review, analyze confirmation hearing transcripts.
04/15/26	Mike James Koch	5.90	Revise plan (1.1); revise confirmation brief (1.3); revise plan supplement (1.5); correspond with R. Bentley, K&E team, Cole Schotz team, Latham team, Milbank team re same (2.0).
04/15/26	Mike James Koch	0.40	Prepare for confirmation hearing.
04/15/26	Julia Leisenring	2.40	Revise declarations in support of confirmation, related confirmation materials (.9); correspond with N. Cipriano re same (.3); research re precedent hearing transcripts (1.1); correspond with B. Katz re same (.1).

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Date	Name	Hours	Description
04/15/26	Chris Leveroni	0.40	Conference with K. Sheehan, K&E team re confirmation hearing.
04/15/26	Sabrina Lieberman	0.40	Correspond with K. Wing, K&E team, Company, AlixPartners re KYC requests.
04/15/26	Fred N. Lim, P.C.	2.80	Review, analyze exit financing documents.
04/15/26	Brandan Matthews	1.30	Review, analyze warrant agreement (1.1); correspond with Jones Day team re same (.2).
04/15/26	Casey McGushin	1.10	Review and revise declarations re confirmation.
04/15/26	Jennifer McWhaw	0.70	Conference with D. Brower, K&E team re agreed security principles and ancillaries (.3); correspond with D. Brower, K&E team re exit facilities (.4).
04/15/26	Brendan Nashelsky	0.60	Review, analyze materials re confirmation (.5); correspond with M. Koch, K&E team re same (.1).
04/15/26	Renee Olivett	2.60	Review, revise declarations (1.1); correspond, conference with Latham team, Debevoise team, Evercore team, A&M team, L. Blumenthal, K&E team re same (.9); review, revise confirmation order, notice re same (.3); correspond with J. Fletcher, K&E team re same (.3).
04/15/26	Asher Qazi	1.40	Telephone conference with transfer agent re distributions (.5); review, analyze materials re same (.9).
04/15/26	Anu A. Reddy	2.40	Review, analyze documents re confirmation (1.6); correspond with Cole Schotz team and re same (.8).
04/15/26	Hunter A. Richey	1.80	Review, analyze issues re Computershare (.7); review, analyze KYC (.3); review, analyze warrant agreement (.7); conference with A. Sanderson re same (.1).
04/15/26	Marshall Ringwood	0.10	Review, analyze KYC requests.
04/15/26	Hope Rovner	0.90	Correspond with J. McWhaw re open items for emergence (.2); correspond with J. McWhaw, K&E team re final DIP borrowing notice (.2); draft and revise final DIP borrowing notice (.5).
04/15/26	Anthony Sanderson	0.70	Prepare for emergence (.5); correspond with H. Richey, K&E team re same (.1); conference with H. Richey re same (.1).

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Date	Name	Hours	Description
04/15/26	Abby Schinderle	3.80	Telephone conference with L. Blumenthal, K&E team, Debevoise team, Latham team re confirmation declarations (.4); correspond with L. Blumenthal, K&E team, Cole Schotz team re confirmation declarations (.3); correspond with R. Olivett, AlixPartners team re declaration (.6); review, revise confirmation declarations (1.4); correspond with K. Halkias, K&E team re confirmation declarations (.4); correspond with J. Ibrahim, K&E team re confirmation issues (.7).
04/15/26	Katie Schneller	1.50	Correspond with A. Shubert, K&E team re exit financing (.6); review and revise schedules to exit financing documents (.9).
04/15/26	Steven Serajeddini, P.C.	4.70	Correspond with R. Bentley, K&E team, Company re transaction (.4); analyze issues re same (3.1); review and analyze confirmation pleadings (1.2).
04/15/26	Kaitlin P. Sheehan	4.90	Prepare for confirmation hearing.
04/15/26	Kaitlin P. Sheehan	1.10	Prepare for confirmation hearing.
04/15/26	Aaron Shubert	4.10	Correspond with K. Schneller, K&E team re cash flow credit agreement (.5); review, revise agreed security principles (.6); review, revise guarantee agreement (.7); review, revise collateral agreement (.6); review, revise cash flow credit agreement (1.1); review, analyze diligence materials re same (.6).
04/15/26	Jason M. Strange	3.60	Correspond with K. Schneller, K&E team re cash flow credit agreement (.6); review, revise closing summary matrix (.4); review, revise guarantee documents (1.1); review, revise collateral documents (.9); review, analyze issues re same (.6).
04/15/26	Elise Wang	2.90	Correspond with A. Qazi re transfer agent documents (.2); review, revise welcome letter, secretary certificate and certificate of incumbency (1.0); conference with transfer agent re same (.5); draft, revise summary re distribution mechanics (1.0); correspond with M. Koch re same (.2).
04/15/26	Koko Wing	2.30	Review, revise certificate of incumbency (.3); review, revise secretary's certificate (.3); review, revise letter re same (.5); review, analyze know your customer materials (1.2).

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Date	Name	Hours	Description
04/16/26	Rachael M. Bentley	4.50	Review, revise confirmation order (.6); telephone conferences, correspond with Alix, Company re hearing and emergence matters (1.3); telephone conferences and correspond with US Trustee re confirmation order (.4); review, revise same (.5); correspond with N. Cipriano, K&E team re same (.4); review, analyze plan, emergence matters (1.2); prepare for continued confirmation hearing (.1).
04/16/26	Lindsey Blumenthal	0.60	Review, revise confirmation order.
04/16/26	Lindsey Blumenthal	0.40	Prepare for confirmation hearing.
04/16/26	Caitlin Bouey	0.30	Review, analyze issues re credit agreement.
04/16/26	Daly C.S. Brower	0.80	Review, revise officer's certificates and resolutions (.4); telephone conference with K. Armstrong, K&E team re same (.4).
04/16/26	Nicole Cipriano	0.50	Correspond with R. Olivett, K&E team re confirmation order (.4); review and analyze same (.1).
04/16/26	Uzo Dike	0.50	Review, analyze confirmation issues.
04/16/26	Ashlyn Dillinger	0.40	Conference with K. Armstrong, K&E team re exit financing.
04/16/26	Ashlyn Dillinger	1.30	Review, analyze stock certificates.
04/16/26	Ashlyn Dillinger	3.00	Review, analyze issues re cash flow collateral agreement disclosure schedules (1.2); review, analyze issues re confirmation, deal status (1.8).
04/16/26	Ashlyn Dillinger	0.50	Review, revise cash flow collateral agreement disclosure schedules.
04/16/26	Ashlyn Dillinger	1.00	Review, revise cash flow and ABL summary matrix.
04/16/26	Joe Evans	0.20	Review, revise trademark security agreement.
04/16/26	Joe Evans	0.20	Revise patent security agreement.
04/16/26	Julia Fletcher	0.30	Review, analyze confirmation order (.2); correspond with R. Bentley, K&E team re same (.1).
04/16/26	Joelle Ibrahim	4.60	Draft exit notes (2.1); draft emergence documentation (2.5).
04/16/26	Paul Denham Kieffer	0.20	Correspond with A. Qazi, K&E team re accredited investor questionnaire.
04/16/26	Fred N. Lim, P.C.	0.80	Review, analyze exit financing documents.

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Date	Name	Hours	Description
04/16/26	Jennifer McWhaw	1.10	Conference with K. Armstrong, K&E team re exit financing (.8); review, analyze issues re same (.3).
04/16/26	Brendan Nashelsky	0.50	Review, analyze materials re confirmation.
04/16/26	Brendan Nashelsky	0.30	Prepare for confirmation hearing.
04/16/26	Michelle L. Nowicki	1.30	Review, analyze IP assignment, cash flow agreement, and IP search results (.6); review and revise patent and trademark security agreements (.5); correspond with J. Evans, K&E team re same (.2).
04/16/26	Renee Olivett	0.60	Correspond with N. Cipriano, K&E team re confirmation order (.4); correspond with creditor re same (.2).
04/16/26	Asher Qazi	1.20	Draft, revise Depository Trust Company settlement letter (.2); draft, revise summary re distribution mechanics (1.0).
04/16/26	Asher Qazi	0.40	Review, analyze DIP settlement mechanics.
04/16/26	Hunter A. Richey	1.80	Conference with J. McWhaw, K&E team re exit coordination work in process (.5); review, revise exit notes checklist (1.1); correspond with A. Sanderson, K&E team re same (.2).
04/16/26	Marshall Ringwood	0.10	Review, analyze documents and communications re exit closing.
04/16/26	Hope Rovner	0.90	Conference with J. McWhaw, K&E team re exit coordination work in process (.6); review, analyze revised closing checklist (.3).
04/16/26	Anthony Sanderson	0.90	Prepare for emergence (.7); correspond with H. Richey, K&E team re same(.1); conference with H. Richey re same (.1).
04/16/26	Katie Schneller	1.40	Correspond with J. McWhaw, K&E team re exit financing (.4); conference with K. Armstrong, K&E team re same (.5); review, analyze exit financing documents schedules (.5).
04/16/26	Steven Serajeddini, P.C.	1.60	Correspond with R. Bentley, K&E team, Company re confirmation (.9); review and analyze issues re same (.7).
04/16/26	Kaitlin P. Sheehan	2.00	Prepare for confirmation hearing (.6);correspond with C. McGushin, K&E team re same (.4); correspond with AlixPartners and Evercore counsel re confirmation hearing (1.0).

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Date	Name	Hours	Description
04/16/26	Aaron Shubert	3.90	Correspond with J. McWhaw, K&E team re exit financing (.5); telephone conference with CBI team re intercreditor agreement (.5); review, revise same (.9); revise exit cash flow credit agreement (1.0); revise closing summary matrix (.4); revise ABL credit agreement (.6).
04/16/26	Jason M. Strange	2.90	Correspond with J. McWhaw, K&E team re exit financing (1.0); review, revise summary matrix re same (1.1); review, revise collateral documents (.3); telephone conference with J. McWhaw re same (.5).
04/16/26	Elise Wang	0.80	Telephone conference with transfer agent re services agreement (.5); correspond with J. Ibrahim re finalizing cancellation order (.3).
04/16/26	Koko Wing	1.60	Review, analyze warrant agent fee agreement.
Total		**3,582.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138126
Client Matter: 58736-6

In the Matter of DIP Financing and Cash Collateral

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 3,739,389.50
Total legal services rendered	$ 3,739,389.50

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138126
Multi-Color Corp. Matter Number: 58736-6
DIP Financing and Cash Collateral

Summary of Hours Billed

Name	Hours	Rate	Amount
Sharon L. Alvizu	9.10	755.00	6,870.50
Matthew Antinossi	0.10	2,525.00	252.50
Kendra Armstrong	1.40	1,595.00	2,233.00
Rachael M. Bentley	68.60	1,995.00	136,857.00
Lindsey Blumenthal	5.20	1,895.00	9,854.00
Caitlin Bouey	0.20	1,895.00	379.00
Daly C.S. Brower	43.70	1,515.00	66,205.50
Elizabeth Burns	1.40	755.00	1,057.00
Julia F. Burnson	3.20	755.00	2,416.00
Caroline Buthe	116.50	1,175.00	136,887.50
Peter A. Candel	270.50	1,895.00	512,597.50
Adam Thomas Clifford, P.C.	8.90	2,525.00	22,472.50
Sarah Conley	25.50	965.00	24,607.50
Julia Danforth, P.C.	54.60	2,525.00	137,865.00
John Debbie	175.00	965.00	168,875.00
Uzo Dike	10.10	775.00	7,827.50
Ashlyn Dillinger	10.30	965.00	9,939.50
Barbara Wilkie Dowling	103.70	965.00	100,070.50
Ashlyn Gallagher	7.20	545.00	3,924.00
Emily Geier, P.C.	76.40	2,395.00	182,978.00
Phil Vincent Giglio	1.00	2,525.00	2,525.00
Jeffrey Ross Goldfine, P.C.	1.60	1,925.00	3,080.00
Josh Greenblatt, P.C.	2.50	2,495.00	6,237.50
Sara Handibode	2.20	755.00	1,661.00
Erik Hepler	5.90	2,525.00	14,897.50
Joelle Ibrahim	27.10	1,315.00	35,636.50
Liz Ji	10.80	1,735.00	18,738.00
Ben Katz	32.30	965.00	31,169.50
Paul Denham Kieffer	6.90	1,515.00	10,453.50
Mike James Koch	16.70	1,515.00	25,300.50
Michael D. Lehavi	0.90	1,300.00	1,170.00
Julia Leisenring	66.90	1,175.00	78,607.50

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DIP Financing and Cash Collateral

Name	Hours	Rate	Amount
Chris Leveroni	19.00	1,300.00	24,700.00
Sabrina Lieberman	11.80	1,315.00	15,517.00
Lauren Lin	0.50	1,425.00	712.50
Jose Lopez	11.00	595.00	6,545.00
Melanie MacKay	15.90	1,875.00	29,812.50
Christine S. Matott	0.30	2,525.00	757.50
Brandan Matthews	0.80	1,675.00	1,340.00
Casey McGushin	3.20	1,875.00	6,000.00
Jennifer McWhaw	105.60	1,995.00	210,672.00
Roberto S. Miceli	8.00	2,525.00	20,200.00
Amer Mohiuddin	17.70	1,175.00	20,797.50
Brendan Nashelsky	286.00	1,515.00	433,290.00
Renee Olivett	0.30	1,315.00	394.50
Chase Michael Opperman	5.50	965.00	5,307.50
Chiara Pierobon Mays	11.60	965.00	11,194.00
Asher Qazi	62.70	1,895.00	118,816.50
Keion Rasti	7.40	965.00	7,141.00
Anu A. Reddy	47.60	1,175.00	55,930.00
Hunter A. Richey	115.60	1,675.00	193,630.00
Marshall Ringwood	29.90	965.00	28,853.50
Hope Rovner	75.30	1,515.00	114,079.50
Jacob B. Ruby	7.60	1,895.00	14,402.00
Anthony Sanderson	111.20	1,995.00	221,844.00
Paul L. Sandler, P.C.	0.50	2,525.00	1,262.50
Matthew Schaible	0.70	1,300.00	910.00
Abby Schinderle	2.20	965.00	2,123.00
Katie Schneller	11.80	1,175.00	13,865.00
Steven Serajeddini, P.C.	98.50	2,975.00	293,037.50
Kaitlin P. Sheehan	8.90	2,035.00	18,111.50
Ashley L. Surinak	6.20	1,895.00	11,749.00
Elise Wang	19.00	1,675.00	31,825.00
Nicholas Warther	1.10	2,245.00	2,469.50
Koko Wing	47.30	965.00	45,644.50
Austin Witt, P.C.	2.40	2,525.00	6,060.00
Robert Wolfe	6.00	1,125.00	6,750.00
TOTALS	**2,325.50**		**$ 3,739,389.50**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138126
Multi-Color Corp. Matter Number: 58736-6
DIP Financing and Cash Collateral

Description of Legal Services

Date	Name	Hours	Description
01/29/26	Daly C.S. Brower	2.30	Review and revise exhibits to DIP credit agreement (.8); review and revise fronting fee letter (.5); review and revise funds flow (.3); telephone conference with J. McWhaw, K&E team re DIP credit agreement closing mechanics (.7).
01/29/26	Caroline Buthe	13.30	Review, revise DIP motion (3.3); correspond with B. Nashelsky, K&E team re same (2.3); research re same (2.1); review, revise related DIP documents (3.0); correspond with B. Nashelsky, K&E team re same (2.6).
01/29/26	Peter A. Candel	16.40	Review, revise DIP order, declarations and related pleadings (10.0); correspond and telephone conferences with B. Nashelsky, K&E team, advisors, opposing counsel re same (3.1); review, analyze materials re same (3.3).
01/29/26	Adam Thomas Clifford, P.C.	0.70	Review, analyze materials re financing and regulatory matters.
01/29/26	Sarah Conley	1.30	Review and revise credit agreement disclosure schedules (.8); telephone conference with H. Rovner, K&E team re action items (.5).
01/29/26	Julia Danforth, P.C.	12.40	Review, revise DIP documentation (9.5); correspond with P. Candel, K&E team re same (2.9).
01/29/26	John Debbie	9.60	Draft, revise DIP declaration (1.3); review, analyze precedent re DIP order language (1.2); review, analyze transcripts re DIP hearings (3.4); draft talking points re same (1.4); research, analyze case law, precedent re roll-ups (.2); review, revise DIP motion (1.9); correspond with B. Nashelsky, K&E team re DIP (.2).
01/29/26	John Debbie	1.50	Telephone conference with C. McGushin, K&E team, AlixPartners re DIP declaration

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Date	Name	Hours	Description
01/29/26	Barbara Wilkie Dowling	12.80	Review, revise DIP motion (2.4); review, revise DIP declaration (1.5); review, analyze DIP precedent (.9); research, analyze case law, precedent re DIP financing (3.7); draft talking points for DIP motion (2.7); correspond with P. Candel, K&E team and Evercore team re DIP declaration (.4); correspond with C. Buthe and K&E team re DIP status (.3); conference with J. Greenblatt, K&E team, Evercore team and AlixPartners re witness preparation (.9).
01/29/26	Erik Hepler	0.50	Correspond with J. McWhaw, R. Bentley, K&E team re collateral analysis.
01/29/26	Joelle Ibrahim	3.40	Draft, revise rights offering and notes documents.
01/29/26	Mike James Koch	12.40	Review, revise DIP talking points (3.8); research, analyze case law re same (3.9); conference with P. Candel, K&E team re DIP talking points (3.9); correspond with S. Serajeddini, K&E team re same (.8).
01/29/26	Jennifer McWhaw	15.40	Draft collateral review (3.9); correspond with AlixPartners and specialists re same (.8); further draft same (1.4); review and revise DIP credit agreement (3.3); correspond with A. Sanderson, K&E team re note purchase agreement and syndication documentation (1.0); conference with S. Conley, K&E team re closing deliverables (1.5); review and revise DIP credit agreement (.5); correspond with Evercore and agent re funding (1.5); correspond with P. Candel, K&E team re DIP facility (.5); correspond with J. Ruby, K&E team re DIP facility (1.0).
01/29/26	Amer Mohiuddin	8.40	Review, analyze materials re collateral review (3.9); revise perfection chart (1.5); correspond with J. McWhaw, K&E team re DIP documents (.4); review, analyze credit agreement issues list (1.0); draft KYC responses (.4); correspond with J. Ruby, K&E team re unencumbered assets (.8); telephone conference with J. McWhaw, K&E team re open items (.4).

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Date	Name	Hours	Description
01/29/26	Brendan Nashelsky	21.70	Review, analyze materials re DIP workstream (3.2); research re same (1.4); review, revise DIP order, motion, declarations (10.8); correspond with P. Candel, K&E team, Milbank, Latham, AlixPartners, Evercore re same (3.9); telephone conferences with P. Candel, K&E team, AlixPartners, Evercore, Milbank re same (2.4).
01/29/26	Asher Qazi	10.20	Review, revise notes purchase agreement, subscription forms and other ancillary documents (5.4); review, revise DIP sequencing steps (.6); review, revise election joinders (1.3); review, revise credit agreement (1.9); telephone conference with KCC re subscription process (.4); review, analyze summary re same (.6).
01/29/26	Anu A. Reddy	3.10	Review, analyze foreign and U.S. lien searches (1.0); correspond with local counsel re guarantee, secretary's certificate and lien searches (.8); review and revise signature pages (1.0); review and revise agent fee letter (.3).
01/29/26	Hunter A. Richey	12.40	Review and revise re note purchase agreement and schedules thereto (3.5); review and revise re guarantee agreement (3.8); analyze re funding mechanics (2.4); review draw notices (2.7).
01/29/26	Hope Rovner	5.60	Revise credit agreement (2.4); revise disqualified lenders list (.4); correspond with J. McWhaw, K&E team re unencumbered collateral analysis (1.9); conference with S. Conley, K&E team re case status (.5); revise punch list (.4).
01/29/26	Hope Rovner	0.90	Correspond with J. McWhaw, K&E team re DIP workstream.
01/29/26	Jacob B. Ruby	2.90	Correspond with P. Candel, K&E team re DIP matters (.8); review, analyze materials re same (1.3); telephone conference with P. Candel, K&E team re same (.5); correspond with A. Mohiuddin re unencumbered assets (.3).

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Date	Name	Hours	Description
01/29/26	Anthony Sanderson	13.40	Review and revise note purchase agreement (3.8); telephone conference with Milbank re same (2.0); further review, revise same (.8); review and revise note purchase agreement schedules (2.9); revise, analyze documents for filing (3.9).
01/29/26	Paul L. Sandler, P.C.	0.50	Correspond with K. Schneller, K&E team re DIP matters.
01/29/26	Katie Schneller	1.50	Conference with P. Sandler, K&E team re collateral review (.5); draft borrowing request (.4); correspond with P. Sandler, K&E team re same (.1); review, analyze materials re collateral review (.5).
01/29/26	Elise Wang	6.70	Review and revise DIP interim order (1.5); review and revise syndication form (1.4); telephone conference with A. Qazi re same (.6); review and revise DIP offering procedures (1.4); review and revise noteholder subscription form (1.1); review and revise noteholder subscription form (.7).
01/29/26	Koko Wing	3.70	Revise drafts of DIP procedures (1.7); revise DIP subscription form (1.0); revise form of election joinders (1.0).
01/30/26	Daly C.S. Brower	2.40	Review and revise borrowing request (.2); review and revise credit agreement (.7); review and revise posting memorandum (.3); review, analyze schedules to credit agreement (1.1); correspond with J. McWhaw re same (.1).
01/30/26	Peter A. Candel	8.20	Review, revise DIP order (1.2); telephone conferences with B. Nashelsky, K&E team, AlixPartners re same (.7); correspond with B. Nashelsky, K&E team, AlixPartners, Milbank, Latham, Cahill re same (1.4); review, analyze issues re same (4.9).
01/30/26	Sarah Conley	2.40	Revise disclosure schedules (1.4); draft schedule for post-closing deadlines (.5); correspond with H. Rovner re punch list (.1); review, revise same (.4).
01/30/26	Julia Danforth, P.C.	2.50	Review, analyze materials re DIP notes funding mechanics.
01/30/26	John Debbie	0.80	Review, analyze DIP objections.
01/30/26	Barbara Wilkie Dowling	1.80	Review, analyze DIP objections (1.0); research DIP objections (.8).

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Date	Name	Hours	Description
01/30/26	Joelle Ibrahim	0.50	Draft, revise rights offering, notes documents.
01/30/26	Paul Denham Kieffer	1.20	Review, revise DIP syndication template.
01/30/26	Mike James Koch	0.40	Correspond with S. Serajeddini, K&E team re DIP order.
01/30/26	Jennifer McWhaw	5.40	Review and revise DIP credit agreement (.3); review and revise fronting fee letter, election joinder and DIP ancillaries (1.0); draft posting memorandum (1.0); correspond with R. Bentley, K&E team re DIP (.5); correspond with H. Rovner, K&E team re DIP ancillaries (1.0); correspond with Evercore, A. Sanderson, K&E team re funding amounts (.8); correspond with J. Ruby, K&E team re DIP credit agreement (.8).
01/30/26	Amer Mohiuddin	2.70	Telephone conference with Evercore, Company re pledged accounts (.3); review, revise perfection chart (1.0); review, revise DIP credit documents (1.1); correspond with opposing counsel re KYC requests (.3).
01/30/26	Brendan Nashelsky	6.40	Review, revise interim DIP order (1.5); review, analyze materials re same (3.1); correspond with P. Candel, K&E team re same (1.8).
01/30/26	Asher Qazi	3.90	Review, revise subscription forms (1.6); telephone conference with J. McWhaw, K&E team re DIP matters (.5); review, revise syndication spreadsheet (.4); review, analyze commitment schedules (.6); review, revise election joinders (.8).
01/30/26	Anu A. Reddy	1.30	Review, revise officer's certificate (.8); review, revise secretary's certificate (.5).
01/30/26	Anu A. Reddy	1.80	Review, revise signature pages re filing and closing documents (1.3); correspond with local counsel re pledges (.5).
01/30/26	Hunter A. Richey	6.80	Review note purchase agreement and schedules thereto (4.1); review funding mechanics (1.3); review and amend draw notices (1.4).
01/30/26	Hope Rovner	4.20	Revise credit agreement (1.2); review and revise collateral agreement (1.0); review and revise guarantee agreement (1.0); review and analyze collateral agreement annexes (.5); correspond with S. Conley, K&E team re KYC diligence (.2); revise punch list (.3).

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Date	Name	Hours	Description
01/30/26	Hope Rovner	0.80	Correspond with J. McWhaw, K&E team re matter progress and status.
01/30/26	Jacob B. Ruby	1.20	Correspond with J. McWhaw, K&E team re DIP matters (.4); telephone conference with A. Qazi, K&E team, Evercore re same (.5); review, analyze materials re same (.3).
01/30/26	Anthony Sanderson	10.80	Review and revise note purchase agreement (3.8); correspond with J. McWhaw, K&E team re same (1.6); telephone conference with Milbank re same (2.6); review and revise note purchase agreement schedules (2.8).
01/30/26	Katie Schneller	1.20	Review, analyze UCC-1 financing statements (.5); draft borrowing requests (.6); correspond with R. Bentley, K&E team re same (.1).
01/30/26	Elise Wang	1.30	Draft ancillary documents re syndication form (.3); review, revise DIP procedures (.3); review, revise noteholder subscription form (.2); draft updated DIP offering timeline (.5).
01/30/26	Koko Wing	4.80	Review, revise form of election joinders (2.3); correspond with Milbank, Evercore, Latham, Debevoise, Verita re same (.5); review, analyze signature pages, NPA re holdings(1.5); correspond with A. Qazi, K&E team re election joinder distribution list issues (.5).
01/31/26	Rachael M. Bentley	4.10	Review, analyze issues re DIP (3.2); telephone conference with P. Candel, K&E team re same (.5); correspond with P. Candel, K&E team re same (.4).
01/31/26	Daly C.S. Brower	0.50	Review, analyze DIP credit agreement (.4); correspond with J. McWhaw re same (.1).
01/31/26	Peter A. Candel	9.00	Correspond with B. Nashelsky, K&E team re DIP matters (1.8); research re same (3.8); review, analyze issues re same (3.4).
01/31/26	John Debbie	1.10	Research, analyze case law re DIP considerations (.7); draft analysis re same (.3); correspond with R. Bentley, K&E team re same (.1).
01/31/26	Josh Greenblatt, P.C.	1.20	Telephone conference with S. Serajeddini, K&E team re interim DIP facility.
01/31/26	Jennifer McWhaw	0.50	Correspond with Evercore, R. Bentley, K&E team re revised DIP credit agreement.

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Date	Name	Hours	Description
01/31/26	Brendan Nashelsky	1.90	Research, analyze materials re interim DIP order (.8); telephone conferences with P. Candel, J. Debbie re same (.2); correspond with P. Candel, J. Debbie re same (.3); review, revise interim DIP order (.6).
01/31/26	Asher Qazi	0.70	Review, revise rights offering procedures (.3); review, analyze credit agreement (.4).
01/31/26	Hope Rovner	0.20	Correspond with B. Nashelsky, K&E team re financing documentation.
01/31/26	Anthony Sanderson	0.50	Review, analyze note purchase agreement (.4); correspond with J. McWhaw, K&E team re same (.1).
01/31/26	Ashley L. Surinak	0.90	Conference with S. Serajeddini, K&E team re DIP strategy and next steps.
02/01/26	Daly C.S. Brower	2.30	Review and revise borrowing requests (.3); review, analyze syndication procedures (.7); telephone conference with J. McWhaw re funding mechanics (1.3).
02/01/26	Peter A. Candel	10.40	Review, analyze materials re DIP matters (3.1); research, analyze case law re same (2.1); review, analyze issues re same (.8); telephone conference with B. Nashelsky, K&E team re same (.9); correspond with B. Nashelsky, K&E team re same (.7); review, analyze documents re related matters (2.8).
02/01/26	Julia Danforth, P.C.	3.10	Review, revise note purchase agreement re finalization.
02/01/26	John Debbie	4.90	Research re DIP objection (2.8); draft research analysis re same (1.3); correspond with P. Candel, B. Nashelsky re same (.2); review, analyze precedent re DIP order (.4); correspond with P. Candel, B. Nashelsky re same (.2).
02/01/26	Jeffrey Ross Goldfine, P.C.	0.50	Telephone conference with S. Serajeddini, K&E team, AlixPartners, Evercore re DIP and next steps (.3); review, analyze DIP proposal (.2).
02/01/26	Josh Greenblatt, P.C.	0.80	Telephone conference with S. Serajeddini, K&E team re DIP facility.
02/01/26	Joelle Ibrahim	4.70	Review, revise notes documents (3.9); further revise same (.8).

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Date	Name	Hours	Description
02/01/26	Liz Ji	1.70	Review, revise note purchase agreement guarantee agreement (.7); review, revise note purchase agreement (.9); correspond with N. Warther, K&E team re same (.1).
02/01/26	Jennifer McWhaw	5.30	Review, revise credit agreement (2.8); conference with Evercore, PJT, Jefferies, Milbank, A. Sanderson, K&E team re DIP (1.0); conference with J. Ruby, K&E team re closing (.5); correspond with R. Bentley, K&E team re case status (.5); correspond with J. Ruby, K&E team re DIP credit agreement (.5).
02/01/26	Brendan Nashelsky	9.30	Review, revise interim DIP order (3.9); correspond with P. Candel, K&E team re same (1.6); telephone conferences with P. Candel, K&E team re same (.4); research re same (3.4).
02/01/26	Asher Qazi	5.80	Review and revise subscription forms (1.0); review, revise procedures (1.0); review, revise election joinders (.5); telephone conference with P. Candel, J. McWhaw, K&E team re DIP subscription process (1.0); review, analyze note purchase agreement (.5); review, analyze credit agreement (1.0); review, revise DIP order (.8).
02/01/26	Hunter A. Richey	8.70	Review and coordinate with H. Rovner, Company working group re note purchase agreement and schedules thereto (4.6); review and coordinate with same re guarantee agreement and drawing notices (2.5); coordinate re financing documentation (1.6).
02/01/26	Hope Rovner	2.00	Review and analyze revised guarantee (.3); review and analyze revised collateral agreement and annexes thereto (.3); revise credit agreement (1.2); review and analyze revised borrowing notices (.2).
02/01/26	Hope Rovner	0.50	Correspond with K. Schneller re matter progress and status.

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Date	Name	Hours	Description
02/01/26	Anthony Sanderson	9.80	Review, revise note purchase agreement (2.2); correspond with J. McWhaw, K&E team re same (1.6); telephone conference with P. Candel, K&E team re same (.9); telephone conference with J. McWhaw re same (1.1); telephone conference with Milbank re same (1.2); review, analyze notes (1.8); review, analyze schedules (1.0).
02/01/26	Katie Schneller	0.70	Review and revise borrowing requests (.6); correspond with H. Rovner re same (.1).
02/01/26	Ashley L. Surinak	1.70	Conference with R. Bentley, K&E team, Alix, Evercore re DIP strategy, next steps, continued hearing (1.0); telephone conference with Latham re consensual DIP proposal (.4); telephone conference with Quinn Emanuel re consensual DIP proposal, next steps (.3).
02/01/26	Elise Wang	0.50	Review, analyze DIP procedures (.2); review, analyze noteholder subscription (.2); correspond with A. Qazi, K&E team re same (.1).
02/01/26	Koko Wing	4.40	Review, analyze note purchase agreement schedule (2.1); revise DIP subscription procedures (1.9); revise DIP subscription form (.4).
02/02/26	Rachael M. Bentley	3.70	Draft and revise talking points re DIP financing hearing (1.2); review, analyze documents and issues re same (1.4); correspond with P. Candel, K&E team re closing and funding (1.1).
02/02/26	Daly C.S. Brower	1.80	Review and analyze commitment schedules to credit agreement (.1); correspond with K. Schneller re same (1.0); review and revise borrowing notice (.2); review and revise posting memorandum (.3); review and analyze subscription procedures (.2).
02/02/26	Caroline Buthe	0.50	Draft summaries re DIP reporting obligations (.4); correspond with J. Debbie, K&E team re same (.1).
02/02/26	Peter A. Candel	8.20	Correspond with J. McWhaw, K&E team re DIP financing (1.1); research re same (3.4); review, analyze issues re same (2.7); telephone conference with J. McWhaw, K&E team re same (1.0).
02/02/26	Sarah Conley	0.70	Revise disclosure schedules.

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Date	Name	Hours	Description
02/02/26	Julia Danforth, P.C.	3.00	Review, revise DIP notes re funding mechanics.
02/02/26	John Debbie	3.70	Review, analyze DIP objections (1.2); draft analysis re DIP reporting obligations (2.5).
02/02/26	Barbara Wilkie Dowling	3.20	Review, revise reporting obligations analysis (.3); review, analyze credit agreement (2.9).
02/02/26	Emily Geier, P.C.	2.70	Review, analyze DIP issues.
02/02/26	Joelle Ibrahim	0.30	Review, analyze global notes re DIP facility.
02/02/26	Chris Leveroni	2.80	Research re intercompany loans.
02/02/26	Chris Leveroni	1.70	Review, analyze DIP financing documents.
02/02/26	Jennifer McWhaw	3.60	Review, revise draft of DIP credit agreement (.8); correspond with Evercore and Jefferies re funding (.5); correspond with R. Bentley, K&E team re same (.8); conference with H. Rovner, K&E team re closing deliverables (.5); review, analyze DIP facility (.5); correspond with J. Ruby, K&E team re same (.5).
02/02/26	Brendan Nashelsky	5.20	Review, revise interim DIP order (.7); correspond with P. Candel, K&E team re same (.8); telephone conferences with P. Candel, K&E team re same (.4); review, analyze materials re same (1.1); research, analyze case law re same (.3); review, analyze ancillary documents re DIP (1.5); review, revise reporting obligations analysis re same (.4).
02/02/26	Asher Qazi	1.30	Review and revise DIP procedures and subscription forms.
02/02/26	Anu A. Reddy	0.80	Review, revise ancillary documents (.3); correspond with local counsel re secretary certificate and lien search responses (.5).
02/02/26	Hunter A. Richey	5.70	Review and coordinate with L. Ji and K&E team re note purchase agreement and schedules thereto (3.6); review and coordinate with L. Ji, K&E team re guarantee agreement and drawing notices (2.1).

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Date	Name	Hours	Description
02/02/26	Hope Rovner	3.20	Correspond with J. McWhaw, K&E team re post-closing tasks (.2); correspond with K. Schneller re KYC requests (.1); review and analyze revised guarantee (.5); conference with J. McWhaw re closing deliverables (.5); revise punch list of outstanding items (.2); review and analyze DIP financing documents (1.5); revise credit agreement (.2).
02/02/26	Jacob B. Ruby	1.40	Correspond with R. Bentley, K&E team re DIP financing (.3); review, analyze materials re same (.8); telephone conference with R. Bentley, K&E team, advisors re same (.3).
02/02/26	Anthony Sanderson	9.30	Review, analyze note purchase agreement (1.5); correspond with J. McWhaw, K&E team re same (1.5); conference with J. McWhaw, K&E team re same (.5); conference with Milbank re same (1.8); review, revise DIP credit agreement (2.1); review, revise schedules (1.9).
02/02/26	Katie Schneller	0.60	Review and revise borrowing request (.5); correspond with H. Rovner re same (.1).
02/02/26	Ashley L. Surinak	1.10	Conference with R. Bentley, K&E team, Alix re unencumbered value analysis and next steps (.5); correspond and conferences with R. Bentley re DIP funding, open issues, and next steps (.6).
02/02/26	Elise Wang	0.20	Review, revise DIP rights offering timeline (.1); correspond with A. Qazi, K&E team re same (.1).
02/02/26	Nicholas Warther	0.20	Review, analyze DIP documents re tax issues.
02/02/26	Koko Wing	4.20	Revise DIP procedures (1.4); revise DIP subscription form for noteholders (.6); revise DIP election joinder form exhibits (2.2).
02/03/26	Rachael M. Bentley	1.00	Correspond with J. McWhaw re closing and funding (.7); review, analyze final documents re same (.3).
02/03/26	Daly C.S. Brower	1.10	Review and revise posting memorandum (.3); review, revise DIP credit agreement (.8).
02/03/26	Caroline Buthe	0.70	Telephone conference with P. Candel, K&E team re DIP matters (.3); telephone conference with B. Nashelsky re same (.4).

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Date	Name	Hours	Description
02/03/26	Peter A. Candel	6.90	Research, analyze case law re DIP matters (2.4); review, analyze issues re same (3.4); telephone conference with J. McWhaw, K&E team re same (.4); correspond with J. McWhaw, K&E team re same (.7).
02/03/26	Sarah Conley	0.50	Revise foreign lien disclosure schedule (.3); revise credit agreement deadline schedule (.2).
02/03/26	Julia Danforth, P.C.	2.80	Review, revise note purchase agreement re funding matters.
02/03/26	John Debbie	2.40	Review, analyze DIP objections (1.5); research, analyze case law re DIP objections (.6); telephone conference with P. Candel, K&E team re DIP status (.3).
02/03/26	Barbara Wilkie Dowling	2.20	Review, analyze DIP objections (1.8); correspond with P. Candel and K&E team re DIP (.1); conference with P. Candel and K&E team re same (.3).
02/03/26	Erik Hepler	0.60	Review, revise collateral exclusions and inclusions.
02/03/26	Joelle Ibrahim	1.40	Review, revise global notes re DIP financing.
02/03/26	Liz Ji	0.50	Correspond with H. Richey, K&E team re note purchase agreement.
02/03/26	Julia Leisenring	0.80	Telephone conference with P. Candel, K&E team re DIP related work in process, next steps re same (.5); review, analyze next steps re same (.3).
02/03/26	Chris Leveroni	3.90	Review, analyze materials re intercompany loans (2.1); research re same (1.8).
02/03/26	Melanie MacKay	1.80	Research, analyze precedent re interim DIP order.
02/03/26	Jennifer McWhaw	5.10	Review, revise closing and interim funding of DIP credit agreement (2.8); conference with A. Qazi, K&E team re DIP facility (.5); correspond with P. Candel, K&E team re closing (.5); review, analyze issues re collateral package (.6); conference with M. MacKay, K&E team re same (.4); correspond with H. Rovner re DIP (.3).

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DIP Financing and Cash Collateral

Date	Name	Hours	Description
02/03/26	Brendan Nashelsky	5.40	Review, revise DIP escrow account agreement (1.8); correspond with P. Candel, K&E team, Citi re same (.6); review, analyze materials re DIP (1.6); telephone conferences with P. Candel, K&E team re same (.6); correspond with P. Candel, K&E team re same (.8).
02/03/26	Chiara Pierobon Mays	0.40	Review, analyze notice, reporting requirements for DIP orders.
02/03/26	Asher Qazi	5.40	Review and revise subscription procedures and related forms (3.0); review and revise credit agreement (.5); conference with J. Danforth, K&E team re same (.2); conference with P. Candel, K&E team re same (.2); conference with Evercore team re same (.3); review and analyze note purchase agreement (.5); conference with J. McWhaw re same (.2); conference with Verita re same (.3); analyze treatment of accrued interest (.2).
02/03/26	Anu A. Reddy	0.50	Review and analyze signature pages (.1); correspond with local counsel re pledges (.4).
02/03/26	Hunter A. Richey	3.90	Review and coordinate with E. Wang and Company re note purchase agreement and schedules thereto (1.5); review and coordinate with Company re guarantee agreement and drawing notices (1.4); coordinate re signing and funding (1.0).
02/03/26	Marshall Ringwood	0.40	Review, analyze materials re DIP financing KYC requests.
02/03/26	Hope Rovner	5.70	Correspond with J. McWhaw, K&E team re closing tasks (2.3); review and analyze compiled closing documents (2.2); correspond with A. Qazi, K&E team re collateral analysis (.6); draft credit agreement (.6).
02/03/26	Jacob B. Ruby	0.90	Correspond with J. McWhaw, K&E team re unencumbered assets, DIP questions (.5); telephone conference with J. McWhaw, K&E team, advisors re same (.4).

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Date	Name	Hours	Description
02/03/26	Anthony Sanderson	6.90	Correspond with J. McWhaw, K&E team re note purchase agreement (.5); correspond with J. Ruby, K&E team re DIP financing documents (.6); conference with P. Candel, K&E team re same (2.4); conference with Milbank re same (.5); review, analyze issues re same (1.7); review, analyze schedules (1.2).
02/03/26	Steven Serajeddini, P.C.	2.30	Correspond and conferences with R. Bentley, K&E team, Company re DIP (1.5); review and analyze issues re same (.8).
02/03/26	Elise Wang	3.20	Review, analyze unsecured notes indentures (.7); correspond with A. Qazi re same (.3); review and revise DIP offering procedures (.4); review and revise noteholder subscription form (.2); review and revise election joinders and syndication template (.4); conference with A. Qazi, M. Koch and Evercore re accrued interests (.7); review and revise DIP offering documents (.5).
02/03/26	Koko Wing	3.90	Review, analyze new money notes (.8); review, revise roll-up notes (1.1); review, revise DIP rights offering procedures (.8); review, revise DIP rights offering subscription form (.6); review, revise DIP election joinder forms (.6).
02/04/26	Daly C.S. Brower	0.70	Review and revise borrowing request (.4); correspond with J. McWhaw re post-closing requirements for DIP credit agreement (.3).
02/04/26	Peter A. Candel	5.30	Review, analyze materials re DIP matters (2.8); research re same (.7); review, analyze issues re same (.3); telephone conferences and correspond with J. McWhaw, K&E team re same, status, next steps (1.5).
02/04/26	Julia Danforth, P.C.	1.10	Review, revise DIP documents.
02/04/26	John Debbie	3.90	Research, analyze case law re DIP objection.
02/04/26	Barbara Wilkie Dowling	4.40	Research, analyze case law, precedent re DIP issues (3.8); draft analysis re same (.6).
02/04/26	Erik Hepler	0.30	Correspond with J. McWhaw re collateral issues.
02/04/26	Joelle Ibrahim	0.80	Review, revise tri-partite agreement.

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Date	Name	Hours	Description
02/04/26	Julia Leisenring	0.60	Telephone conference with Citi re DIP escrow (.2); correspond with P. Candel, K&E team re same (.1); correspond with Citi re issues re same (.3).
02/04/26	Lauren Lin	0.50	Review and revise tripartite agreement.
02/04/26	Jennifer McWhaw	4.90	Analyze unencumbered asset analysis (1.1); draft responses re DIP (2.2); conference with H. Rovner, K&E team and local counsel re pledged accounts (1.0); conference with A. Sanderson, K&E team re DIP syndication (.3); correspond with A. Qazi, K&E team re DIP facility (.3).
02/04/26	Amer Mohiuddin	1.90	Conference with P. Candel, K&E team re unencumbered assets (.5); correspond with M. Ringwood re outstanding KYC requests (.3); draft KYC responses (1.1).
02/04/26	Brendan Nashelsky	2.40	Review, revise DIP escrow account agreement (.3); correspond with P. Candel, K&E team, Citi re same (.4); review, analyze materials re DIP (1.4); correspond with P. Candel, K&E team re same (.3).
02/04/26	Brendan Nashelsky	0.80	Research re hedging (.5); correspond with P. Candel re same (.3).
02/04/26	Asher Qazi	0.80	Conference with Milbank re DIP facility (.3); conference with Evercore re same (.1); correspond with J. McWhaw, K&E team re rights procedures (.4).
02/04/26	Anu A. Reddy	2.30	Review, analyze local counsel response re deposit account control agreement.
02/04/26	Anu A. Reddy	1.30	Review and revise foreign secretary certificate.
02/04/26	Anu A. Reddy	0.50	Review, analyze security documents under ABL re New Zealand entities.
02/04/26	Hunter A. Richey	0.70	Coordinate funding re note purchase agreement (.4); analyze trustee succession agreement (.3).
02/04/26	Marshall Ringwood	1.10	Draft KYC requests for DIP financing.

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Date	Name	Hours	Description
02/04/26	Hope Rovner	3.20	Conference with J. McWhaw re collateral analysis (.5); revise foreign collateral analysis (1.2); correspond with J. McWhaw, K&E team re post-closing tasks (.5); correspond with J. McWhaw, K&E team re collateral analysis (.8); review and analyze revised credit agreement exhibits (.1); review and analyze non-U.S. secretary's certificate (.1).
02/04/26	Anthony Sanderson	1.90	Review, analyze correspondence from K. Schneller re DIP notes (.3); review, revise checklist re same (1.2); correspond with J. McWhaw, K&E team and Milbank (.4).
02/04/26	Katie Schneller	0.50	Review and revise borrowing request (.4); correspond with H. Rovner re same (.1).
02/04/26	Koko Wing	1.30	Review, analyze executed new money notes (.3); review, analyze roll-up notes (.3); draft final closing documents re DIP (.7).
02/05/26	Daly C.S. Brower	0.40	Telephone conference with J. McWhaw, K&E team re syndication mechanics for credit agreement.
02/05/26	Caroline Buthe	1.60	Review, revise analysis re DIP research (1.4); correspond with B. Dowling re same (.2).
02/05/26	Peter A. Candel	1.90	Correspond with Evercore, A. Qazi, K&E team re Barclays, syndication (.6); correspond with J. Leisenring, K&E team, Citi re escrow agreement (.7); correspond with AlixPartners re Belgian sale leaseback (.6).
02/05/26	Sarah Conley	2.60	Draft schedules to collateral agreement joinder.
02/05/26	John Debbie	3.90	Research, analyze case law re DIP objection (2.3); draft research analysis re DIP objection (1.6).
02/05/26	Barbara Wilkie Dowling	0.20	Correspond with B. Nashelsky and K&E team re DIP objection.
02/05/26	Erik Hepler	0.30	Review, analyze excluded collateral descriptions.
02/05/26	Julia Leisenring	3.10	Review, analyze research re DIP objection (1.2); review, analyze objection re same (.7); correspond with J. Debbie re same (.2); correspond with Citi, B. Nashelsky, K&E team re escrow agreement (.6); correspond with AlixPartners team re same (.4).

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Date	Name	Hours	Description
02/05/26	Chris Leveroni	1.40	Review, analyze materials re intercompany loans (.2); research re same (1.2).
02/05/26	Melanie MacKay	5.20	Research, analyze case law re appeal of interim DIP order (3.9); further research, analyze same re same (1.3).
02/05/26	Jennifer McWhaw	2.60	Correspond with Barclays re DIP syndication (.5); correspond with Evercore, D. Brower, K&E team re DIP syndication (.8); conference with H. Rovner, K&E team re post-closing foreign deliverables (.5); review, analyze unencumbered property (.5); correspond with A. Qazi, K&E team re DIP facility (.3).
02/05/26	Amer Mohiuddin	0.50	Draft KYC responses.
02/05/26	Brendan Nashelsky	1.20	Correspond with P. Candel, K&E team, AlixPartners re DIP escrow account (.4); telephone conference with AlixPartners re same (.1); review, revise same (.3); review, analyze materials re DIP workstream (.4).
02/05/26	Asher Qazi	0.70	Telephone conference with P. Cadel, J. McWhaw and Evercore team re DIP subscription process (.4); correspond with J. McWhaw, K&E team re DIP subscription process and queries from lenders (.3).
02/05/26	Anu A. Reddy	2.80	Review, analyze responses from local counsel re deposit account control agreements (1.8); correspond with local counsel re same (.5); correspond with Polish counsel re incumbency (.1); update secretary's certificate (.4).
02/05/26	Hunter A. Richey	1.00	Coordinate DIP funding (.4); analyze trustee succession agreement (.6).
02/05/26	Marshall Ringwood	4.40	Draft KYC requests for DIP financing.
02/05/26	Hope Rovner	1.80	Conference with J. McWhaw, K&E team re post-closing tasks (.6); review and analyze non-U.S. secretary’s certificate (.2); revise responses from non-US counsel re account banks (1.0).
02/05/26	Anthony Sanderson	0.90	Review, analyze correspondence from H. Richey re DIP notes wires (.2); review, revise checklist re same (.7).

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Date	Name	Hours	Description
02/05/26	Katie Schneller	0.90	Review and revise foreign collateral schedules (.7); correspond with A. Reddy re same (.2).
02/05/26	Ashley L. Surinak	0.30	Review, analyze adequate assurance provisions re payment of professional fees (.2); correspond with Milbank re same, invoices (.1).
02/06/26	Caroline Buthe	0.10	Correspond with J. Leisenring, K&E team re DIP analyses.
02/06/26	John Debbie	1.10	Research, analyze case law re DIP considerations.
02/06/26	Barbara Wilkie Dowling	0.20	Review, analyze DIP objection.
02/06/26	Emily Geier, P.C.	3.40	Research DIP re encumbered assets and waterfall.
02/06/26	Julia Leisenring	1.90	Revise tripartite agreement re transition to new trustee (.7); correspond with H. Richey, K&E team re same (.2); correspond with B. Nashelsky re intercompany loans (.1); correspond with B. Nashelsky re amendment to escrow agreement (.3); correspond with Citi team re same, professionals' information (.4); correspond with AlixPartners team re same (.2).
02/06/26	Chris Leveroni	2.60	Conference with K. Sheehan, K&E team re intercompany loans (.5); research re same (2.1).
02/06/26	Sabrina Lieberman	0.20	Correspond with P. Candel, K&E team re intercompany loans (.1); conference with P. Candel, K&E team re same (.1).
02/06/26	Melanie MacKay	4.10	Research, analyze case law re appeal of interim DIP order (3.9); draft analysis re same (.2).
02/06/26	Jennifer McWhaw	1.90	Correspond with AlixPartners, C. McGushin, K&E team re unencumbered property analysis (.8); correspond with Evercore re DIP syndication (.5); correspond with Company re DIP credit agreement (.3); correspond with P. Candel, K&E team re DIP facility (.3).
02/06/26	Amer Mohiuddin	0.70	Draft KYC responses.
02/06/26	Brendan Nashelsky	4.60	Review, analyze materials re DIP research (3.2); correspond with J. Debbie, K&E team re same (1.2); telephone conference with P. Candel, K&E team re same (.2).

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Date	Name	Hours	Description
02/06/26	Hunter A. Richey	1.80	Review trustee succession agreement.
02/06/26	Marshall Ringwood	4.60	Draft KYC requests for DIP financing.
02/06/26	Hope Rovner	0.30	Correspond with J. McWhaw re post-closing tasks (.2); revise disqualified lenders list (.1).
02/06/26	Anthony Sanderson	1.40	Review and revise tri-partite agreement (1.1); review, analyze correspondence from H. Richey re DIP notes wires (.3).
02/06/26	Steven Serajeddini, P.C.	1.60	Conference with R. Bentley, K&E team, Company re DIP (1.0); review and analyze issues re same (.6).
02/07/26	Caroline Buthe	1.90	Research, analyze case law re DIP (1.2); draft, revise analysis re same (.5); correspond with B. Dowling, K&E team re same (.2).
02/07/26	John Debbie	2.90	Research, analyze case law re DIP objection (1.3); draft analysis re same (1.6).
02/07/26	Barbara Wilkie Dowling	1.60	Draft DIP objection analysis (1.2); correspond with P. Candel and K&E team re same (.4).
02/07/26	Chris Leveroni	2.00	Research re intercompany loans.
02/07/26	Amer Mohiuddin	0.90	Prepare documents re KYC request.
02/07/26	Marshall Ringwood	0.40	Draft KYC requests for DIP financing.
02/07/26	Hope Rovner	1.40	Draft compliance analysis.
02/08/26	Peter A. Candel	1.10	Review, revise DIP research analysis (.2); telephone conference with Company, K&E team, AlixPartners re collateral matters (.9).
02/08/26	Marshall Ringwood	0.40	Draft KYC requests for DIP financing.
02/08/26	Hope Rovner	0.40	Draft compliance analysis.
02/09/26	Daly C.S. Brower	0.40	Telephone conference with P. Kieffer, K&E team re checklist (.2); review, analyze correspondence re subscription procedures (.2).
02/09/26	Peter A. Candel	0.30	Review, analyze DIP syndication procedures.
02/09/26	Julia Danforth, P.C.	0.80	Review, analyze correspondence from DIP lenders.
02/09/26	John Debbie	5.20	Review, analyze precedent re DIP order (1.2); review, revise final DIP order (3.9); correspond with J. Leisenring re final DIP order (.1).
02/09/26	Paul Denham Kieffer	0.60	Correspond with investor re DIP participation.
02/09/26	Paul Denham Kieffer	0.40	Conference with J. McWhaw, K&E team re closing checklist.

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Date	Name	Hours	Description
02/09/26	Julia Leisenring	2.30	Draft escrow agreement amendment (1.9); correspond with B. Nashelsky, K&E team re same (.3); correspond with EY re same (.1).
02/09/26	Chris Leveroni	1.40	Review, research re intercompany loans.
02/09/26	Jennifer McWhaw	3.10	Correspond with participating DIP lenders re DIP facility (.5); correspond with D. Brower re collateral review analysis (.8); conference with P. Keiffer re exit coordination (.5); conference with P. Candel, K&E team and AlixPartners re DIP (.8); correspond with P. Candel, K&E team re DIP facility (.5).
02/09/26	Brendan Nashelsky	2.60	Review, analyze materials re DIP facility (1.3); correspond with J. Leisenring re same (.4); review, revise escrow agreement (.6); correspond with P. Candel, J. Leisenring re same (.3).
02/09/26	Asher Qazi	1.90	Correspond with subscribing noteholders re DIP facility.
02/09/26	Hunter A. Richey	0.70	Review, revise trustee succession agreement.
02/09/26	Marshall Ringwood	1.30	Draft KYC requests for DIP financing.
02/09/26	Hope Rovner	0.10	Correspond with J. McWhaw, K&E team re post-closing tasks.
02/09/26	Anthony Sanderson	1.80	Review, analyze correspondence from H. Richey re DIP notes wires (.3); conference with H. Richey re same (.2); conference with J. McWhaw, K&E team re closing checklist (.5); review, revise checklist (.8).
02/10/26	Rachael M. Bentley	6.00	Review, analyze issues re DIP (3.7); correspond and telephone conferences with P. Candel, K&E team re same (2.3).
02/10/26	Daly C.S. Brower	1.70	Review, revise DIP credit agreement (1.0); correspond with lenders re subscription process (.7).
02/10/26	Caroline Buthe	2.60	Telephone conference with P. Candel, K&E team re DIP (.5); research re same (1.7); telephone conference with J. Leisenring re same (.4).
02/10/26	Peter A. Candel	2.10	Review, analyze DIP documents.
02/10/26	Julia Danforth, P.C.	1.30	Review, revise DIP transfer questions.

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Date	Name	Hours	Description
02/10/26	John Debbie	7.10	Research, analyze case law re DIP objection (2.6); draft argument analysis chart re same (3.7); correspond with B. Nashelsky, K&E team re same (.1); prepare for telephone conference re same (.2); telephone conference with P. Candel, K&E team re same (.5).
02/10/26	Barbara Wilkie Dowling	2.10	Research, analyze case law re DIP objection reply (1.3); correspond with J. Debbie re same (.3); conference with P. Candel and K&E team re same (.5).
02/10/26	Erik Hepler	0.30	Review, analyze excluded collateral definitions.
02/10/26	Julia Leisenring	3.60	Telephone conference with P. Candel, K&E team re DIP financing research (.5); review, revise DIP escrow agreement (.2); correspond with Citi, B. Nashelsky, K&E team re same (.1); revise DIP final order (2.8).
02/10/26	Melanie MacKay	0.50	Conference with AlixPartners re intercompany receivable balances.
02/10/26	Jennifer McWhaw	1.60	Correspond with DIP lenders re DIP facility (.8); correspond with P. Candel, K&E team re collateral review analysis (.5); correspond with H. Rovner, K&E team re DIP facility (.3).
02/10/26	Brendan Nashelsky	2.60	Review, analyze materials re DIP objections (.9); review, revise analysis re same (1.3); telephone conference with P. Candel, K&E team re same (.4).
02/10/26	Asher Qazi	1.40	Review, analyze inquiries re DIP syndication process (.8); telephone conference with J. Danforth re DIP (.2); analyze treatment of unsettled trades (.4).
02/10/26	Anu A. Reddy	1.80	Correspond with lender's counsel re finalized documents for closing (.5); correspond with local counsel re joinder, closing documents (1.0); review, analyze cost of goods sold and charters (.3).
02/10/26	Hunter A. Richey	0.70	Review, revise trustee succession agreement.
02/10/26	Marshall Ringwood	3.40	Draft KYC requests re DIP financing.
02/10/26	Hope Rovner	1.70	Correspond with J. McWhaw, K&E team re collateral agreement joinder (.4); revise disqualified lenders list (1.0); revise punch list of open items (.3).

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Date	Name	Hours	Description
02/10/26	Jacob B. Ruby	0.40	Correspond with P. Candel, K&E team re exit debt documentation.
02/10/26	Anthony Sanderson	0.50	Review, analyze correspondence from H. Richey re DIP (.3); review, analyze checklist (.2).
02/10/26	Steven Serajeddini, P.C.	1.90	Correspond with R. Bentley, K&E team, Company re DIP (1.0); review and analyze issues re same (.9).
02/10/26	Ashley L. Surinak	0.40	Conference with R. Bentley, K&E team, Evercore re DIP syndication, additional holders.
02/10/26	Nicholas Warther	0.50	Review, analyze DIP structuring re tax issues.
02/11/26	Rachael M. Bentley	4.20	Review, analyze issues re DIP and DIP syndication (2.5); correspond with P. Candel, K&E team re same (1.7).
02/11/26	Daly C.S. Brower	1.50	Review, analyze DIP credit agreement (.7); correspond with lenders re subscription process (.2); telephone conference with A. Qazi, K&E team re collateral agreement joinder schedules (.6).
02/11/26	Caroline Buthe	4.80	Research, analyze case law re DIP (4.4); conference with B. Nashelsky, K&E team re same (.2); correspond with J. Leisenring, K&E team re same (.2).
02/11/26	Peter A. Candel	1.10	Research, analyze case law re DIP objections.
02/11/26	Peter A. Candel	2.80	Correspond with Alix team re financing (.1); telephone conference with AlixPartners, Evercore re collateral (1.0); telephone conference with A. Surinak, K&E team, Evercore re valuation report (.7); review, analyze correspondence re plan re DIP considerations (1.0).
02/11/26	Sarah Conley	2.40	Review and revise collateral agreement joinder disclosure schedules (2.1); revise punch list of post-closing action items (.3).
02/11/26	John Debbie	8.70	Research, analyze case law re DIP objection (4.3); draft argument analysis re same (1.3); correspond with B. Nashelsky, K&E team re same (.2); telephone conference with B. Nashelsky, K&E team re same (.2); draft memorandum re DIP considerations (2.3); correspond with P. Candel re same (.4).

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Date	Name	Hours	Description
02/11/26	Barbara Wilkie Dowling	7.40	Research, analyze case law re DIP objection reply (3.9); correspond with J. Leisenring and K&E team re same (.1); conference with B. Nashelsky and K&E team re same (.2); draft analysis re same (3.2).
02/11/26	Ben Katz	2.70	Research, analyze issues re DIP terms and DIP objection.
02/11/26	Paul Denham Kieffer	0.90	Revise closing checklist.
02/11/26	Paul Denham Kieffer	0.10	Correspond with Verita team re certification of results for DIP rights offering and preferred equity rights offering.
02/11/26	Paul Denham Kieffer	0.50	Conference with A. Qazi and E. Wang re closing checklist.
02/11/26	Mike James Koch	0.40	Conference with Evercore, P. Candel, K&E team re DIP subscription process.
02/11/26	Julia Leisenring	5.40	Research case law re DIP objections (1.2); review, analyze hearing transcripts, precedent re same (2.3); revise analysis re same (1.4); telephone conference with B. Nashelsky, K&E team re same, next steps (.4); correspond with AlixPartners team, Citi team re same (.1).
02/11/26	Chris Leveroni	2.10	Review, revise analysis re intercompany loans.
02/11/26	Sabrina Lieberman	0.40	Correspond with P. Candel, K&E team, AlixPartners re intercompany loans.
02/11/26	Melanie MacKay	1.00	Correspond with Evercore, AlixPartners re intercompany loans.
02/11/26	Jennifer McWhaw	4.10	Review and revise joinder and schedules (1.0); draft analysis of schedule diligence (.8); correspond with H. Rovner re foreign joinder (.8); telephone conference with Evercore, A. Qazi, K&E team re DIP subscription (.5); correspond with holders re DIP syndication (.5); review and reply to correspondence re DIP facility (.5).
02/11/26	Brendan Nashelsky	5.30	Review, revise DIP objection analysis (3.7); correspond with P. Candel, K&E team re same (.6); telephone conference with C. Buthe, K&E team re same (.3); review, analyze materials re same (.7).

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Date	Name	Hours	Description
02/11/26	Asher Qazi	2.20	Telephone conference with P. Candel, K&E team re DIP subscription (.5); telephone conference with I. Hunley and A. Sanderson re DIP (.3); review, analyze queries from holders (.5); review and analyze subscription procedures (.9).
02/11/26	Anu A. Reddy	7.60	Correspond with foreign local counsel re closing documents (2.5); correspond with lender's counsel re documents (.8); review and revise omnibus secretary's certificate (.5); correspond with H. Rovner, K&E team re pending items for closing (.5); review, analyze executed signature pages for joinder and secretary's certificate (1.0); review, analyze exit financing term sheet and correspond with Brazil counsel re collateral package (.8); review and correspond with counsel re separate resolutions (1.5).
02/11/26	Hunter A. Richey	1.90	Review note purchase agreement (1.2); review checklist (.7).
02/11/26	Marshall Ringwood	0.60	Complete KYC requests for DIP financing.
02/11/26	Hope Rovner	6.30	Revise post-closing punch list (.6); correspond with local counsels re collateral agreement joinder and related documents (1.5); review, analyze revised collateral joinder schedules (.9); review and analyze revised non-US secretary's certificate (.8); correspond with local counsel re non-US signature blocks (.4); telephone conference with J. McWhaw re foreign security joinder (.5); revise collateral agreement joinder (1.1); correspond with A. Reddy, K&E team re exit facility closing checklist (.2); revise same (.3).
02/11/26	Anthony Sanderson	1.30	Review, analyze checklist (.2); correspond with A. Qazi, K&E team re DIP (.3); conference with Milbank re same (.8).
02/11/26	Steven Serajeddini, P.C.	1.30	Correspond and conference with R. Bentley, K&E team, Company re DIP (.5); review and analyze issues re same (.8).
02/12/26	Daly C.S. Brower	1.10	Review, analyze DIP credit agreement.
02/12/26	Caroline Buthe	1.90	Research, analyze case law re DIP considerations and DIP objections (1.4); correspond with J. Debbie, K&E team re same (.1); revise analyses re same (.4).

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Date	Name	Hours	Description
02/12/26	Peter A. Candel	6.40	Review, analyze DIP issues (3.9); research re same (2.5).
02/12/26	Sarah Conley	2.40	Review and revise disclosure schedules (2.0); correspond with Company re disclosure schedules (.4).
02/12/26	Julia Danforth, P.C.	1.60	Review, analyze DIP subscriptions, DIP subscription calculator.
02/12/26	John Debbie	0.90	Research, analyze case law re DIP objection (.6); correspond with C. Buthe, K&E team re same (.1); revise final DIP order (.2).
02/12/26	Barbara Wilkie Dowling	1.30	Research, analyze case law re DIP objection reply (1.0); correspond with P. Candel, K&E team re same (.3).
02/12/26	Ben Katz	12.10	Research, analyze issues re DIP terms and objections re same (6.5); draft and revise memorandum re same (5.6).
02/12/26	Julia Leisenring	0.30	Correspond with B. Nashelsky, K&E team re DIP work in process.
02/12/26	Sabrina Lieberman	0.10	Conference with C. Leveroni re intercompany loans.
02/12/26	Jennifer McWhaw	2.30	Telephone conference with H. Rovner, K&E team re exit coordination (.5); telephone conference with AlixPartners, Evercore, B. Nashelsky, K&E team re DIP considerations (.5); telephone conference with J. Goldfine, K&E team re same (1.0); review and analyze correspondence re DIP facility (.3).
02/12/26	Brendan Nashelsky	3.90	Review, revise DIP analysis (2.7); review, analyze materials re same (.3); correspond with C. Buthe, K&E team re same (.6); telephone conference with P. Candel re DIP workstream (.3).
02/12/26	Asher Qazi	3.90	Telephone conferences with P. Candel, K&E team re DIP considerations (.7); review, analyze inquiries from holders re same (1.9); review and analyze subscription procedures (1.0); telephone conference with Verita re DIP procedures (.3).

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Date	Name	Hours	Description
02/12/26	Anu A. Reddy	7.10	Review, analyze comments from foreign local counsel re joinder, signature pages, schedule, separate resolutions and lien searches schedule (1.3); correspond with lender's counsel re secretary's certificate (.5); correspond with local foreign counsel re final comments to closing documents (2.3); revise signature pages (1.0); draft signature packets and request company signatures (1.5); review and revise omnibus secretary's certificate (.5).
02/12/26	Hunter A. Richey	0.40	Coordinate CUSIP for DIP notes.
02/12/26	Marshall Ringwood	2.40	Complete KYC requests for DIP financing.
02/12/26	Hope Rovner	3.30	Correspond with J. McWhaw re collateral agreement joinder, upcoming closing and outstanding items (.4); revise collateral agreement joinder (.5); review, analyze correspondence re signature pages and coordination with non-US counsels (.2); review and analyze revised collateral joinder schedules (.7); revise exit closing checklist (.2); review and analyze revised collateral agreement joinder (.7); review and analyze UCC-1 documents (.3); review and analyze non-US secretary's certificate (.3).
02/12/26	Katie Schneller	2.60	Review and revise draft UCC-1 financing statements (1.7); review, analyze issues re upcoming joinder (.9).
02/12/26	Steven Serajeddini, P.C.	1.20	Correspond and conference with R. Bentley, K&E team, Company re DIP (.4); review and analyze issues re same (.8).
02/12/26	Nicholas Warther	0.40	Review, analyze DIP documents.
02/13/26	Daly C.S. Brower	0.70	Review, analyze DIP credit agreement (.5); review, analyze inquiries re syndication of same (.2).
02/13/26	Caroline Buthe	0.20	Correspond with B. Nashelsky, K&E team re DIP objection reply.
02/13/26	Peter A. Candel	1.20	Review, analyze DIP considerations.
02/13/26	Sarah Conley	2.30	Review and revise disclosure schedules (1.8); correspond with Milbank re disclosure schedules (.5).
02/13/26	Ben Katz	8.30	Research DIP terms (2.4); draft memorandum re same (5.9).
02/13/26	Julia Leisenring	0.10	Correspond with Citi re escrow account.

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Date	Name	Hours	Description
02/13/26	Jennifer McWhaw	0.90	Correspond with H. Rovner, K&E team re foreign joinder (.6); reply to queries re DIP syndication (.3).
02/13/26	Brendan Nashelsky	3.40	Review, revise final DIP order (2.9); correspond with J. Debbie re same (.2); telephone conference with AlixPartners re DIP matters (.1); review, analyze materials re same (.2).
02/13/26	Asher Qazi	1.40	Review and analyze DIP subscription procedures (1.0); review, analyze inquiries from investors (.4).
02/13/26	Anu A. Reddy	4.80	Draft omnibus secretary's certificate and collateral joinder agreement (3.5); correspond with local counsel re final comments to closing documents (.5); draft foreign resolutions re New Zealand (.3); correspond and follow up with counsel re joinder and secretary's certificate (.5).
02/13/26	Hunter A. Richey	0.90	Coordinate note transfer (.4); draft note cancellation documentation (.5).
02/13/26	Marshall Ringwood	1.30	Complete KYC requests for DIP financing.
02/13/26	Hope Rovner	2.10	Review and analyze revised collateral joinder schedules (1.2); review and analyze revised UCC-1 documents (.5); review and analyze executed joinder documents (.4).
02/13/26	Anthony Sanderson	0.80	Review, analyze considerations re CUSIPs re DIP notes.
02/13/26	Katie Schneller	0.50	Review, analyze drafts of UCC-1 financing statements.
02/13/26	Steven Serajeddini, P.C.	1.20	Correspond and conference with R. Bentley, K&E team, Company re DIP (.8); review and analyze issues re same (.4).
02/13/26	Koko Wing	1.80	Prepare CUSIP application re DIP notes.
02/14/26	Daly C.S. Brower	0.60	Telephone conference with J. McWhaw, K&E team re collateral.
02/14/26	Peter A. Candel	0.30	Correspond with B. Nashelsky, K&E team re ongoing DIP matters.
02/14/26	John Debbie	1.10	Draft final DIP order (.9); correspond with B. Nashelsky, K&E team re same (.2).
02/14/26	Julia Leisenring	0.40	Review, analyze final DIP order draft (.3); correspond with J. Debbie re same (.1).

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Date	Name	Hours	Description
02/14/26	Jennifer McWhaw	1.00	Telephone conference with N. Smith, K&E team re report.
02/14/26	Brendan Nashelsky	0.50	Review, revise final DIP order.
02/15/26	Daly C.S. Brower	0.30	Review, analyze syndication procedures.
02/15/26	Caroline Buthe	0.90	Research, analyze case law re DIP reply (.2); draft same (.5); correspond with J. Leisenring, K&E team re same (.2).
02/15/26	Peter A. Candel	1.90	Correspond with A. Surinak, K&E team, counterparties re syndication process inquiries, signature pages (1.4); review, revise same (.5).
02/15/26	Paul Denham Kieffer	2.20	Draft extension notice re DIP rights offering.
02/15/26	Julia Leisenring	0.30	Correspond with C. Buthe re DIP research (.2); correspond with M. Koch, K&E team, Citi re loan documentation (.1).
02/15/26	Asher Qazi	0.50	Review and analyze DIP subscription extension notice.
02/15/26	Hunter A. Richey	0.20	Facilitate note transfer.
02/15/26	Hope Rovner	0.10	Review, analyze correspondence from J. McWhaw re financing work in process.
02/15/26	Robert Wolfe	0.30	Conference with B. Nashelsky, K&E team re intercompany balances.
02/16/26	Daly C.S. Brower	0.80	Review, analyze DIP credit agreement.
02/16/26	Daly C.S. Brower	0.60	Review, analyze prepetition credit agreements re treatment of intercompany loans.
02/16/26	Caroline Buthe	4.40	Draft DIP reply (3.9); research, analyze case law re same (.5).
02/16/26	Peter A. Candel	3.70	Correspond with AlixPartners, Evercore, counterparties re syndication process (.8); telephone conferences with AlixPartners, Evercore re same (.7); correspond with AlixPartners, Evercore re same (.4); review, analyze related materials (1.8).
02/16/26	Sarah Conley	1.00	Draft deposit account control agreement termination.
02/16/26	John Debbie	1.90	Draft DIP reply.
02/16/26	Barbara Wilkie Dowling	6.80	Review, revise DIP objection reply.
02/16/26	Joelle Ibrahim	1.10	Review, analyze subscription forms (.5); draft ancillary documents (.6).
02/16/26	Julia Leisenring	5.20	Draft DIP objection reply (3.9); review, analyze objections, precedent re same (1.3).

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Date	Name	Hours	Description
02/16/26	Chris Leveroni	1.10	Research re intercompany loans.
02/16/26	Sabrina Lieberman	0.20	Correspond with P. Candel, K&E team re intercompany loan research.
02/16/26	Melanie MacKay	0.60	Telephone conference with experts re intercompany loans.
02/16/26	Jennifer McWhaw	0.60	Review, analyze inquiries re DIP syndication (.2); reply to queries re same (.1); correspond with H. Rovner, P. Candel, K&E team re collateral review (.3).
02/16/26	Brendan Nashelsky	0.30	Review, analyze materials re DIP workstream.
02/16/26	Asher Qazi	1.30	Review, analyze inquiries re subscription process (.8); review and analyze indentures (.5).
02/16/26	Hope Rovner	0.30	Correspond with D. Brower, K&E team re post-closing tasks.
02/16/26	Steven Serajeddini, P.C.	0.50	Correspond and conference with R. Bentley, K&E team, Company re DIP (.3); review and analyze issues re same (.2).
02/16/26	Koko Wing	0.80	Review, analyze DIP rights offering submitted subscription forms.
02/17/26	Caroline Buthe	6.30	Revise DIP objection reply (3.9); research re intercompany loans (2.4).
02/17/26	Peter A. Candel	8.20	Review, analyze correspondence from J. McWhaw re plan, DIP considerations (3.9); review, analyze related materials (3.9); further review, analyze same (.4).
02/17/26	John Debbie	1.80	Draft DIP reply (1.6); review, analyze statement of issues on appeal (.2).
02/17/26	Barbara Wilkie Dowling	1.20	Review, revise DIP reply (.8); review, analyze cross-holder group's statement of issues (.1); research DIP precedent (.3).
02/17/26	Erik Hepler	0.20	Conference with J. McWhaw re excluded collateral definition.
02/17/26	Joelle Ibrahim	1.20	Review, analyze subscription forms (.6); draft ancillary documents (.6).
02/17/26	Julia Leisenring	4.70	Draft DIP objection reply (3.0); review, analyze precedent re same (.4); conference with C. Buthe re same (1.3).

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Date	Name	Hours	Description
02/17/26	Sabrina Lieberman	3.30	Conference with B. Nashelsky, AlixPartners, Company re intercompany loans (.4); revise research analysis re same (1.5); correspond with P. Candel, K&E team re same (1.4).
02/17/26	Jennifer McWhaw	1.30	Review and revise waterfall presentation re collateral (.8); correspond with P. Candel, K&E team re DIP facility (.5)
02/17/26	Amer Mohiuddin	1.90	Draft presentation re collateral package, unencumbered assets.
02/17/26	Brendan Nashelsky	4.00	Review, analyze materials re DIP workstream (1.6); research, analyze case law, precedent re same (.9); telephone conferences with S. Lieberman, AlixPartners, Company re same (.8); correspond with S. Lieberman re same (.7).
02/17/26	Asher Qazi	0.20	Review, analyze correspondence with H. Richey re DIP subscriptions.
02/17/26	Anu A. Reddy	0.30	Correspond with Polish counsel re financing resolutions.
02/17/26	Marshall Ringwood	0.50	Complete KYC requests for DIP financing re Company.
02/17/26	Hope Rovner	1.10	Correspond with B. Nashelsky, K&E team re DIP financing documents.
02/17/26	Steven Serajeddini, P.C.	2.40	Correspond and conferences with R. Bentley, K&E team, Company re DIP (1.5); review and analyze issues re same (.9).
02/17/26	Ashley L. Surinak	0.20	Review, analyze DIP order re professional fee payments (.1); correspond with P. Candel re same (.1).
02/18/26	Daly C.S. Brower	1.60	Review and revise analysis of collateral and excluded assets (1.2); telephone conference with AlixPartners re same (.4).
02/18/26	Caroline Buthe	3.90	Revise DIP objection reply (3.1); conference with B. Nashelsky, K&E team re same (.2); conference with J. Leisenring re same (.6).
02/18/26	Caroline Buthe	0.50	Revise second interim DIP order (.4); correspond with AlixPartners re same (.1).
02/18/26	Peter A. Candel	2.70	Review, analyze DIP order (1.2); correspond with B. Nashelsky, K&E team re ABL fee letter (.7); conference with B. Nashelsky, K&E team re same (.8).
02/18/26	Barbara Wilkie Dowling	0.70	Review, revise DIP objection reply (.4); research DIP precedent (.3).

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Date	Name	Hours	Description
02/18/26	Joelle Ibrahim	2.90	Review, analyze subscription forms (1.4); draft ancillary documents (1.5).
02/18/26	Julia Leisenring	4.00	Revise DIP reply (3.2); correspond with C. Buthe re same (.6); conference with B. Nashelsky, K&E team re DIP workstreams (.2).
02/18/26	Melanie MacKay	0.50	Telephone conference with Evercore, B. Nashelsky, K&E team re waterfall.
02/18/26	Jennifer McWhaw	3.30	Draft collateral package analysis presentation for special committee meeting (2.0); telephone conference with AlixPartners re DIP (.3); correspond with K. Schneller, K&E team re DIP (.5); review collateral re DIP facility (.5).
02/18/26	Amer Mohiuddin	0.70	Review, analyze collateral package slides (.6); correspond with AlixPartners team re same (.1).
02/18/26	Brendan Nashelsky	0.80	Review, revise DIP objection reply.
02/18/26	Asher Qazi	1.20	Review, analyze queries re subscription process (.3); review and analyze subscription forms (.9).
02/18/26	Anthony Sanderson	1.30	Telephone conference with J. Ibrahim, K&E team re subscription forms (.6); review, analyze note purchase agreement transfer provisions (.3); correspond with Milbank re same (.4).
02/18/26	Steven Serajeddini, P.C.	1.30	Correspond and conference with R. Bentley, K&E team, Company re DIP (1.0); review and analyze issues re same (.3).
02/18/26	Elise Wang	3.70	Review, revise noteholder subscription forms and election joinders (2.4); correspond with J. Ibrahim, K&E team re same (.3); telephone conference with J. Ibrahim, K&E team re same (.7); review, revise cancellation order (.3).
02/18/26	Koko Wing	2.30	Telephone conference with E. Wang, K&E team re review process for DIP subscription form submissions (1.3); review, analyze submissions of DIP subscription forms from eligible holders (1.0).
02/19/26	Daly C.S. Brower	1.10	Review and revise ABL engagement letter and fee letter.

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Date	Name	Hours	Description
02/19/26	Peter A. Candel	0.80	Review, revise asset-based lending fee letter and engagement letter (.4); correspond with B. Nashelsky, K&E team re same (.1); review, analyze precedent re same (.3).
02/19/26	Sarah Conley	0.40	Review, analyze UCC-1 documents.
02/19/26	Joelle Ibrahim	0.60	Review, analyze subscription forms (.3); draft ancillary documents (.3).
02/19/26	Jennifer McWhaw	1.80	Draft analysis for special committee re DIP (.8); telephone conference with AlixPartners, Evercore, P. Candel, K&E team re DIP (1.0).
02/19/26	Brendan Nashelsky	5.10	Review, analyze materials re DIP objection reply (2.4); review, revise same (1.8); correspond with P. Candel re DIP matters (.3); research, analyze case law, precedent re same (.6).
02/19/26	Anu A. Reddy	0.80	Revise analysis for outstanding items re DIP (.5); correspond with local counsel on pending items for DIP (.3).
02/19/26	Anu A. Reddy	1.80	Conference with Latham, Milbank, Debevoise re DIP (.8); draft closing checklist (1.0).
02/19/26	Hunter A. Richey	2.00	Attend telephone conference with Latham, K&E team, Milbank, Debevoise re DIP (.8).; review, analyze warrant agreement (1.2).
02/19/26	Marshall Ringwood	0.30	Complete remaining KYC requests for DIP financing.
02/19/26	Anthony Sanderson	2.00	Conference with A. Qazi re DIP considerations (1.2); correspond with K. Schneller, K&E team (.5); review, analyze checklist (.1); review and revise warrant agreement (.2).
02/19/26	Steven Serajeddini, P.C.	1.70	Correspond with R. Bentley, K&E team, Company re DIP (1.0); review and analyze issues re same (.7).
02/19/26	Ashley L. Surinak	0.70	Review, analyze local counsel invoices re DIP (.2); conference with Cahill re same (.1); correspond with Cahill re same (.1); review, analyze DIP order re same (.2); correspond with AlixPartners re same (.1).
02/19/26	Koko Wing	0.60	Revise, submit CUSIP application re DIP notes.
02/20/26	Sharon L. Alvizu	1.20	Review, analyze UCC filings (.4); research, analyze materials re same (.8).

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Date	Name	Hours	Description
02/20/26	Rachael M. Bentley	3.20	Telephone conferences and correspond with S. Serajeddini, K&E team, Company re DIP (2.6); review and analyze issues re same (.6).
02/20/26	Daly C.S. Brower	0.20	Correspond with B. Nashelsky re amendments to DIP credit agreement.
02/20/26	Peter A. Candel	3.60	Review, revise asset-based lending fee letter, engagement letter (1.3); correspond with B. Nashelsky, K&E team re same (1.0); review, analyze precedent re same; review, analyze DIP report (1.3).
02/20/26	Peter A. Candel	1.00	Conferences with B. Nashelsky, K&E team re DIP matters.
02/20/26	John Debbie	3.50	Draft, revise second interim DIP order.
02/20/26	Joelle Ibrahim	0.70	Review, analyze subscription forms (.3); draft ancillary documents (.4).
02/20/26	Julia Leisenring	0.50	Correspond with B. Nashelsky, K&E team re second interim DIP order (.3); correspond with M3 team re DIP escrow (.2).
02/20/26	Jennifer McWhaw	1.00	Review, analyze collateral (.5); correspond with P. Candel, K&E team re DIP considerations (.5).
02/20/26	Brendan Nashelsky	3.60	Review, analyze materials re DIP facility (.9); telephone conference with P. Candel re same (.1); correspond with P. Candel, K&E team, AlixPartners re same (.9); review, revise DIP objection reply (1.7).
02/20/26	Asher Qazi	0.60	Review and analyze DIP subscription documents re final DIP order (.4); review, analyze results analysis (.2).
02/20/26	Anu A. Reddy	1.00	Correspond with Latham re lien searches (.5); draft responses to local counsel re same (.5).
02/20/26	Hunter A. Richey	5.90	Review warrant agreement (4.2); coordinate re note purchase agreement (1.7).
02/20/26	Marshall Ringwood	0.40	Review, analyze information requests (.2); draft KYC requests re DIP financing (.2).
02/20/26	Jacob B. Ruby	0.40	Correspond with P. Candel, K&E working group re open items, unencumbered assets, exit financing documents.
02/20/26	Anthony Sanderson	1.40	Review and revise warrant agreement (.6); review, analyze note purchase agreement amendment requirements (.8).

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Date	Name	Hours	Description
02/20/26	Steven Serajeddini, P.C.	3.20	Correspond and conference with R. Bentley, K&E team, Company re DIP (2.2); review and analyze issues re same (1.0).
02/20/26	Elise Wang	0.40	Review, revise cancellation order re settlement of roll-up notes.
02/21/26	John Debbie	0.50	Draft second interim DIP order.
02/21/26	Julia Leisenring	1.20	Revise second interim DIP proposed order.
02/21/26	Jennifer McWhaw	2.90	Draft responses to interrogatories (.8); telephone conference with advisors re DIP (1.3); telephone conference with J. Goldfine re waterfall (.5); review and reply to correspondence re DIP facility (.3).
02/21/26	Brendan Nashelsky	1.70	Review, revise second interim DIP order (1.2); review, analyze materials re same (.4); correspond with P. Candel, K&E team re same (.1).
02/21/26	Steven Serajeddini, P.C.	1.10	Conference with R. Bentley, K&E team, Company re DIP (.8); review and analyze issues re same (.3).
02/22/26	Rachael M. Bentley	0.50	Review, revise DIP order.
02/22/26	Peter A. Candel	3.60	Review, revise second interim DIP order (3.0); review, analyze DIP documents (.6).
02/22/26	Erik Hepler	0.40	Telephone conference with R. Bentley re excluded collateral.
02/22/26	Jennifer McWhaw	0.50	Telephone conference with Latham re transaction structure (.2); correspond with J. Ruby, K&E team re DIP facility (.3).
02/22/26	Asher Qazi	0.10	Correspond with P. Candel re DIP subscription process.
02/23/26	Matthew Antinossi	0.10	Correspond with A. Surinak, K&E team re financing documentation and comments.
02/23/26	Peter A. Candel	0.90	Correspond with Milbank, Latham re second interim DIP order (.6); correspond with J. Debbie, K&E team re ongoing DIP matters (.3).
02/23/26	Adam Thomas Clifford, P.C.	1.00	Review, revise warrant agreement, equity purchase agreement.
02/23/26	Sarah Conley	5.10	Correspond with Company advisors re credit agreement (.5); review, revise exit financing ancillary documents (4.6).

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Date	Name	Hours	Description
02/23/26	John Debbie	1.70	Draft, revise second interim DIP order (.8); correspond with P. Candel, K&E team, Milbank, Latham re same (.9).
02/23/26	Joelle Ibrahim	2.40	Review, analyze subscription forms (.6); draft ancillary documents (1.8).
02/23/26	Ben Katz	3.40	Research DIP terms (1.2); review, revise memorandum re same (2.2).
02/23/26	Jennifer McWhaw	1.00	Telephone conference with B. Nashelsky, K&E team re DIP subscription (.7); review and reply to correspondence re DIP (.3).
02/23/26	Brendan Nashelsky	6.40	Review, revise second interim DIP order (.2); correspond with P. Candel, K&E team re same (.4); review, analyze materials re DIP facility (1.3); review, revise DIP reply (2.9); review, analyze materials re same (.8); telephone conference with P. Candel, K&E team re DIP facility (.8).
02/23/26	Asher Qazi	1.10	Review and analyze interim DIP order (.4); review and analyze subscription analysis (.7).
02/23/26	Anu A. Reddy	4.40	Review, analyze exit checklist (.7); review, analyze same re local counsel comments (1.2); correspond with foreign counsel re exit collateral agreement, guarantee agreement (.6); research re Brazil lien searches (.4); draft analysis re lien search documents (.7); correspond with local counsel re exit checklist (.8).
02/23/26	Marshall Ringwood	0.30	Review, analyze information requests (.2); draft requests for DIP financing (.1).
02/23/26	Hope Rovner	0.40	Review and analyze checklist documents (.3); correspond with B. Nashelsky re recut stock certificate (.1).
02/23/26	Hope Rovner	1.70	Correspond with B. Nashelsky re DIP workstream.
02/23/26	Jacob B. Ruby	0.40	Correspond with P. Candel, K&E team re unencumbered assets (.1); review, revise ABL engagement, fee letter (.3).
02/23/26	Anthony Sanderson	0.40	Correspond with B. Nashelsky, K&E team re DIP (.2); review, analyze checklist (.2).
02/23/26	Steven Serajeddini, P.C.	2.10	Correspond and conference with R. Bentley, K&E team, Company re DIP (1.7); review and analyze issues re same (.4).

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Date	Name	Hours	Description
02/24/26	Daly C.S. Brower	0.40	Review, analyze amendment to DIP credit agreement.
02/24/26	Caroline Buthe	0.40	Research re unencumbered assets.
02/24/26	Peter A. Candel	0.20	Correspond with A. Surinak, K&E team re intercompany loans.
02/24/26	Peter A. Candel	1.50	Telephone conference with AlixPartners re asset-based lending treatment, financial reporting inquiries (.3); correspond with AlixPartners re same (.2); telephone conference and correspond with B. Nashelsky, K&E team, AlixPartners re second interim DIP relief (1.0).
02/24/26	Peter A. Candel	0.50	Draft letter re DIP hearing.
02/24/26	Sarah Conley	2.20	Correspond with J. McWhaw, K&E team re credit agreement (.5); review, revise closing checklist (.5); review, revise exit financing ancillary documents (1.2).
02/24/26	Erik Hepler	0.20	Review, analyze excluded asset analysis.
02/24/26	Joelle Ibrahim	2.30	Review, analyze subscription forms (.3); draft ancillary documents re same (2.0).
02/24/26	Liz Ji	0.90	Review, analyze note purchase agreement (.4); review amended DIP credit agreement (.5).
02/24/26	Ben Katz	3.20	Review, revise memorandum re DIP issues.
02/24/26	Julia Leisenring	0.30	Review, analyze DIP declaration (.2); correspond with B. Katz, K&E team re same (.1).
02/24/26	Sabrina Lieberman	1.80	Conference with B. Nashelsky re intercompany loan presentation (.2); draft same (1.6).
02/24/26	Christine S. Matott	0.30	Review, revise ERISA provisions in draft credit agreement.
02/24/26	Jennifer McWhaw	2.00	Review, revise collateral overview analysis (1.2); correspond with A. Qazi, K&E team re exit credit agreement and ancillaries (.5); review, analyze correspondence re credit facilities (.3).
02/24/26	Brendan Nashelsky	3.80	Correspond with P. Candel, K&E team re DIP facility (.2); review, analyze materials re same (3.6).

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Date	Name	Hours	Description
02/24/26	Asher Qazi	0.20	Correspond with H. Rovner, K&E team re subscription process (.1); review, analyze DIP credit agreement (.1).
02/24/26	Anu A. Reddy	2.00	Review, analyze credit agreement (.7); review, analyze collateral agreement (.5); review, analyze guarantee agreement (.4); correspond with local counsel re same (.4).
02/24/26	Hunter A. Richey	4.40	Review warrant agreement (2.1); review note purchase agreement (2.3).
02/24/26	Marshall Ringwood	0.20	Review, analyze information requests (.1); coordinate requests for DIP financing (.1).
02/24/26	Hope Rovner	2.10	Correspond with A. Sanderson re exit financing, open items (.5); correspond with A. Qazi re document management (.2); correspond with B. Nashelsky, K&E team re insurance (.1); review and analyze revised deposit account control agreement termination notice (.2); review and revise analysis re DIP reporting obligations (1.1).
02/24/26	Steven Serajeddini, P.C.	7.50	Correspond and conferences with R. Bentley, K&E team, Company re filing (3.0); review and analyze issues re same (1.5); review and revise pleadings re same (3.0).
02/25/26	Rachael M. Bentley	2.60	Review, revise letter to chambers re DIP (1.2); review, analyze issues re same (1.4).
02/25/26	Daly C.S. Brower	1.40	Review and revise collateral agreement for exit credit agreement (.8); review, revise amendment to DIP credit agreement (.6).
02/25/26	Peter A. Candel	2.20	Telephone conference with B. Nashelsky, K&E team, AlixPartners re second interim DIP order (.7); review, revise letter to chambers re same (.4); correspond with R. Bentley re same (.2); correspond with A. Qazi, K&E team re second interim DIP orders, DIP documents, DIP amendment (.7); correspond with AlixPartners team re secured claims (.2).
02/25/26	Sarah Conley	2.20	Review, revise credit agreement (1.7); review, revise closing checklist (.5).
02/25/26	Julia Danforth, P.C.	1.00	Review, revise NPA amendment.
02/25/26	Ben Katz	1.60	Review, revise memorandum re DIP research.

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Date	Name	Hours	Description
02/25/26	Jennifer McWhaw	2.30	Review, revise amended DIP credit agreement (.7); review, analyze DIP credit agreement and amended master consent to assignment (.3); correspond with H. Rovner, K&E team re foreign collateral package (1.0); review, analyze correspondence re credit facilities (.3).
02/25/26	Roberto S. Miceli	0.90	Review, analyze credit agreement and related real estate collateral requirements.
02/25/26	Brendan Nashelsky	5.70	Review, analyze materials re DIP facility (3.8); correspond with P. Candel, K&E team re same (.4); review, revise DIP facility reporting requirements (.4); correspond with H. Rovner, AlixPartners re same (.2); telephone conference with Milbank, Latham & Watkins re DIP workstreams (.5); review, analyze materials re same (.2); correspond with P. Candel, K&E team re same (.2).
02/25/26	Asher Qazi	1.40	Telephone conference with P. Candel re DIP (.2); review and revise note purchase agreement (.5); telephone conference with Verita re same (.1); review and revise DTC notice (.2); telephone conference with Evercore re same (.3); review, analyze correspondence re subscription process (.1).
02/25/26	Hunter A. Richey	0.90	Review note purchase agreement and schedules thereto.
02/25/26	Hope Rovner	2.80	Correspond with E. Wang re pledged equity schedule (.2); correspond with J. Ruby, K&E team re equity pledge (.2); correspond with J. Ruby, K&E team re exit financing, open items (1.6); correspond with J. McWhaw re foreign collateral pool (.8).
02/25/26	Katie Schneller	1.70	Review, revise exhibits to credit agreement (1.0); draft intercompany notes (.7).
02/26/26	Rachael M. Bentley	0.80	Review, revise letter to chambers re DIP (.3); telephone conference with A. Surinak, K&E team re same (.3); correspond with A. Surinak, K&E team re same (.2).
02/26/26	Daly C.S. Brower	0.40	Review, analyze amendment to DIP credit agreement.
02/26/26	Julia F. Burnson	0.40	Draft notice re DIP syndication.

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Date	Name	Hours	Description
02/26/26	Peter A. Candel	0.60	Review, revise exit asset-based lender letters (.4); correspond with B. Nashelsky, K&E team re same (.2).
02/26/26	Julia Danforth, P.C.	0.90	Review, analyze DIP transfers and amendment.
02/26/26	Ashlyn Gallagher	3.30	Review, revise memorandum re DIP issues.
02/26/26	Erik Hepler	0.30	Review, analyze excluded collateral issues.
02/26/26	Jennifer McWhaw	1.20	Correspond with P. Candel, K&E team re cash flow collateral package (.8); review, analyze correspondence re DIP (.4).
02/26/26	Roberto S. Miceli	0.80	Review, revise form of real estate mortgage.
02/26/26	Brendan Nashelsky	2.20	Review, analyze materials re DIP reply (.5); review, revise same (1.7).
02/26/26	Hunter A. Richey	1.70	Review and amend warrant agreement; attend working group call.
02/26/26	Hope Rovner	2.40	Telephone conference with J. McWhaw re closing checklist (.5); correspond with B. Matthews re share certificates (.2); correspond with J. Ruby re exit financing, open items (.7); correspond with J. Ruby re foreign collateral pool (.5); correspond with S. Conley re closing checklist (.5).
02/26/26	Anthony Sanderson	0.50	Telephone conference with J. Ruby, K&E team re DIP.
02/26/26	Katie Schneller	1.00	Review, revise draft of amendment to DIP credit agreement (.8); correspond with D. Brower, K&E team re same (.2).
02/26/26	Ashley L. Surinak	0.20	Correspond with AlixPartners re DIP (.1); correspond with AlixPartners re DIP lender professional invoices (.1).
02/27/26	Daly C.S. Brower	0.80	Review, revise amendment to DIP credit agreement (.6); correspond with K. Schneller, K&E team re amendment to DIP credit agreement (.2).
02/27/26	Peter A. Candel	0.20	Correspond with B. Nashelsky, K&E team re DIP reporting requirements.
02/27/26	Erik Hepler	0.60	Telephone conference with J. McWhaw, K&E team re mediation (.4); correspond with R. Bentley re collateral opinion (.2).
02/27/26	Julia Leisenring	0.10	Correspond with M3 team re escrow account.

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Date	Name	Hours	Description
02/27/26	Brandan Matthews	0.80	Review, revise cover letters to signatories re replacement stock certificate and affidavit of loss certificate.
02/27/26	Jennifer McWhaw	2.30	Telephone conference with E. Hepler, K&E team re mediation (1.0); review, analyze collateral analysis (.2); telephone conference with special committee re DIP (.8); review, analyze DIP facility issue (.3).
02/27/26	Brendan Nashelsky	1.60	Correspond with P. Candel, AlixPartners re DIP budget (.1); review, analyze materials re same (.1); review, revise DIP reply (1.4).
02/27/26	Asher Qazi	0.30	Correspond with Verita re subscription allocations (.2); revise cancellation order (.1).
02/27/26	Anu A. Reddy	0.60	Review, analyze signatures for DIP credit agreement amendment.
02/27/26	Marshall Ringwood	0.50	Review, analyze requests re DIP financing.
02/27/26	Hope Rovner	0.30	Review, analyze comments to cancellation order (.2); correspond with Verita team re diligence request (.1).
02/27/26	Anthony Sanderson	0.50	Review, analyze DIP issues (.3); review, analyze closing checklist (.2).
02/27/26	Steven Serajeddini, P.C.	1.20	Correspond and conference with R. Bentley, K&E team, Company re DIP (.9); review and analyze issues re same (.3).
02/27/26	Elise Wang	0.30	Review, analyze comments to cancellation order (.2); correspond with Verita team re diligence request (.1).
02/28/26	Marshall Ringwood	0.20	Review, analyze requests re DIP financing.
03/01/26	Hunter A. Richey	1.00	Review, revise form of transfer and assignment.
03/02/26	Daly C.S. Brower	0.80	Review and revise amendment to DIP credit agreement (.4); review and revise officer's certificate re same (.4).
03/02/26	Julia F. Burnson	0.80	Review and revise backstop motion.

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Date	Name	Hours	Description
03/02/26	Peter A. Candel	4.40	Review, revise depository trust company notice (.4); correspond with B. Nashelsky, K&E team re same (.2); review, revise final DIP order (1.8); correspond with AlixPartners, B. Nashelsky, K&E team re reporting obligations re same (.2); review, analyze DIP documents re same (.2); correspond with J. McWhaw re DIP amendments (.2); review, revise same (.3); review, analyze adversary proceeding pleadings (.8); review, revise DIP escrow amendment (.2); correspond with B. Nashelsky, K&E team re same (.1).
03/02/26	Emily Geier, P.C.	3.80	Telephone conferences with R. Bentley, K&E team re DIP analysis (1.1); review, analyze DIP order and related materials (2.7).
03/02/26	Liz Ji	0.60	Review, revise note purchase agreement.
03/02/26	Ben Katz	0.30	Review, revise memorandum re DIP terms.
03/02/26	Paul Denham Kieffer	1.00	Review, revise registration form precedent.
03/02/26	Julia Leisenring	0.90	Revise DIP carve out escrow agreement (.7); correspond with P. Candel, K&E team re same (.1); correspond with Citi team re same (.1).
03/02/26	Jennifer McWhaw	3.60	Draft amendment to DIP credit agreement (2.4); correspond with Evercore and H. Richey, K&E team re same (.2); correspond with AlixPartners re collateral package (.2); correspond with A. Qazi, K&E team re post-closing deliverables (.2); correspond with P. Candel, K&E team re DIP facility and amendment (.6).
03/02/26	Brendan Nashelsky	4.70	Review, revise DIP reply (2.4); review, analyze materials re same (1.1); review, revise DIP escrow account amendment (.1); correspond with J. Leisenring re same (.1); review, revise amended DIP credit agreement (.4); correspond with P. Candel, K&E team re DIP facility (.3); review, revise notice re DIP solicitation (.3).
03/02/26	Asher Qazi	1.70	Conference with I. Hunley, K&E team re DIP facility (.5); conference with P. Candel, K&E team re same (.2); review, revise DIP allocation documentation (1.0).

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Date	Name	Hours	Description
03/02/26	Anu A. Reddy	0.30	Correspond with Latham, Milbank re DIP secretary's certificate.
03/02/26	Hunter A. Richey	1.70	Review, revise amended and restated note purchase agreement (.7); correspond with J. McWhaw, K&E team re note purchase agreement (.4); correspond with H. Rovner, K&E team re form of transfer and assignment (.6).
03/02/26	Marshall Ringwood	1.40	Draft customer requests.
03/02/26	Hope Rovner	0.30	Conference with H. Richey, K&E team re DIP post-closing considerations.
03/02/26	Anthony Sanderson	3.80	Review and revise form of assignment agreement (.9); review and revise note purchase agreement (2.3); review, analyze closing checklist (.1); conference with H. Richey, Milbank re DIP facility (.5).
03/02/26	Katie Schneller	0.60	Draft debt ancillary documents (.4); correspond with J. McWhaw re same (.2).
03/02/26	Elise Wang	0.70	Review, analyze DIP rights offering documents.
03/02/26	Koko Wing	4.40	Review and revise transfer agent agreement form.
03/03/26	Peter A. Candel	1.30	Review, revise final DIP order (.9); correspond with B. Nashelsky, K&E team re same (.2); correspond with B. Nashelsky, K&E team re DIP milestones (.2).
03/03/26	Julia Danforth, P.C.	1.30	Review, analyze DIP note purchase agreement amendment.
03/03/26	John Debbie	0.80	Draft, revise final DIP order.
03/03/26	Liz Ji	1.10	Review, revise marketing term sheet for ABL (.8); review, revise DIP note purchase agreement (.3).
03/03/26	Julia Leisenring	0.30	Correspond with Citi team, P. Candel, K&E team re escrow agreement.
03/03/26	Melanie MacKay	0.30	Conference with C. Leveroni, K&E team re NDA negotiations re DIP.
03/03/26	Jennifer McWhaw	0.60	Correspond with P. Candel, K&E team re DIP milestones (.3); correspond with AlixPartners re collateral package (.3).
03/03/26	Roberto S. Miceli	0.50	Review, revise credit agreement.
03/03/26	Brendan Nashelsky	6.90	Review, revise DIP reply (3.8); review, analyze materials re same (3.1).

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Date	Name	Hours	Description
03/03/26	Hunter A. Richey	0.20	Correspond with A. Sanderson, K&E team re amended and restated note purchase agreement.
03/03/26	Marshall Ringwood	0.30	Draft customer requests.
03/03/26	Anthony Sanderson	1.00	Review, revise closing checklist (.5); conference with H. Richey re note purchase agreement (.2); conference with J. Danforth re same (.3).
03/03/26	Ashley L. Surinak	0.20	Correspond with AlixPartners re DIP lender professional fees (.1); correspond with Latham, Milbank, Debevoise re same (.1).
03/03/26	Koko Wing	3.70	Review and revise preferred equity rights offering notes subscription form and loans subscription form (1.9); correspond with Milbank, Latham, Debevoise, and Verita re same (.4); review, revise transfer agent agreement (.8); review, revise customer documentation (.6).
03/04/26	Daly C.S. Brower	1.30	Correspond with lender re syndication (.4); telephone conference with P. Candel, K&E team re syndication and DIP allocation (.9).
03/04/26	Caroline Buthe	1.70	Draft, revise DIP reply.
03/04/26	Peter A. Candel	1.10	Correspond with B. Nashelsky, K&E team re DIP documents, related matters (.4); telephone conference with B. Nashelsky, K&E team, Verita, Evercore re DIP subscription process (.5); correspond with B. Nashelsky, K&E team re DIP note purchase agreement (.2).
03/04/26	John Debbie	1.60	Draft, revise DIP reply (1.1); correspond with C. Buthe, K&E team re same (.2); draft, revise final DIP order (.3).
03/04/26	Barbara Wilkie Dowling	1.40	Review, revise DIP reply.
03/04/26	Liz Ji	0.20	Review, revise preferred unit schedule.
03/04/26	Julia Leisenring	0.40	Analyze issue re DIP reply (.3); correspond with C. Buthe re same (.1).
03/04/26	Jennifer McWhaw	0.20	Correspond with P. Candel, K&E team re DIP milestones.
03/04/26	Jennifer McWhaw	1.00	Telephone conference with Evercore, P. Candel, K&E team re DIP subscription process (.5); correspond with P. Candel re DIP note purchase agreement (.5).

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Date	Name	Hours	Description
03/04/26	Brendan Nashelsky	2.70	Review, revise DIP reply (2.2); review, revise depository trust company notice (.3); correspond with P. Candel, K&E team re same (.2).
03/04/26	Asher Qazi	1.00	Conference with P. Candel and K&E team re DIP allocations (.8); correspond with P. Candel, K&E team re subscription eligibility (.2).
03/04/26	Hunter A. Richey	0.20	Correspond with A. Sanderson, K&E team re amended and restated note purchase agreement.
03/04/26	Ashley L. Surinak	0.20	Correspond with DIP lender professionals re payment of invoices (.1); correspond with AlixPartners re same (.1).
03/04/26	Koko Wing	0.80	Correspond with L. Ji and K&E team re draft transfer agent agreement (.6); correspond with agent and E. Wang, K&E team re same (.2).
03/05/26	Rachael M. Bentley	2.00	Telephone conferences and correspond with E. Geier, K&E team re DIP reply (.4); review, analyze reply and issues re same (1.6).
03/05/26	Daly C.S. Brower	0.20	Correspond with P. Candel, K&E team re syndication issues re DIP credit agreement.
03/05/26	Caroline Buthe	3.30	Draft, revise DIP reply.
03/05/26	Peter A. Candel	2.60	Conference with R. Bentley re DIP milestone issues (.6); review, analyze DIP, RSA re same (.8); conference with R. Bentley, Latham re same (.5); review, analyze exit ABL (.2); correspond with R. Bentley re automated tender offer program (.1); correspond with B. Nashelsky, K&E team re DIP reply (.4).
03/05/26	John Debbie	0.80	Draft, revise DIP reply (.3); draft, revise DIP order (.1); correspond with B. Nashelsky, K&E team, Milbank, Latham, Debevoise, Cahill re DIP order (.3); correspond with Cole Schotz re DIP order (.1).
03/05/26	Barbara Wilkie Dowling	0.30	Correspond with B. Nashelsky, K&E team re DIP reply.
03/05/26	Emily Geier, P.C.	7.30	Telephone conferences with R. Bentley, K&E team re DIP declarations (1.4); review, revise same (2.1); review, revise DIP reply (1.8); telephone conference with R. Bentley, K&E team re same (.6); research DIP issues (1.4).

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Date	Name	Hours	Description
03/05/26	Liz Ji	1.40	Review, revise exit cash flow credit agreement.
03/05/26	Ben Katz	0.70	Review, revise memorandum re DIP terms (.4); correspond with M. Koch, K&E team re same (.3).
03/05/26	Melanie MacKay	0.30	Conference with Evercore re DIP testimony.
03/05/26	Roberto S. Miceli	0.90	Review, revise credit agreement re real estate collateral requirements.
03/05/26	Brendan Nashelsky	1.20	Review, revise DIP reply (.6); review, analyze materials re same (.6).
03/05/26	Renee Olivett	0.30	Correspond with B. Malz, K&E team, A&M re intercompany loans.
03/05/26	Hunter A. Richey	1.00	Correspond with D. Bower, K&E team re amended and restated note purchase agreement (.5); conference with D. Bower, K&E team re closing checklist (.5).
03/05/26	Ashley L. Surinak	0.30	Correspond with AlixPartners re DIP professional invoicing, documentation.
03/06/26	Daly C.S. Brower	0.70	Review, revise syndication procedures in DIP credit agreement (.4); correspond with R. Miceli re same (.3).
03/06/26	Peter A. Candel	1.30	Review, analyze DIP variance report (.1); correspond with J. McWhaw, K&E team re exit ABL pleadings (.4); review, revise same (.8).
03/06/26	Melanie MacKay	0.80	Review, analyze letter filings re principal assets.
03/06/26	Brendan Nashelsky	1.60	Review, revise DIP notice (.4); correspond with P. Candel, K&E team, Verita, Cole Schotz re same (.4); review, analyze materials re DIP facility (.8).
03/06/26	Hunter A. Richey	0.40	Correspond with A. Sanderson re DIP financing considerations.
03/06/26	Anthony Sanderson	0.40	Review, revise closing checklist (.2); correspond with H. Richey re DIP financing considerations (.2).
03/06/26	Koko Wing	1.30	Conference with E. Wang, K&E team, agent re depository trust company eligibility process (.8); review, revise agent new client questionnaire (.5).

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03/07/26	Daly C.S. Brower	0.60	Review, revise presentation re DIP financing (.2); telephone conference with P. Candel, K&E team re same (.4).
03/07/26	Peter A. Candel	2.10	Correspond with B. Nashelsky, K&E team re DIP reply (.4); review, revise same (1.7).
03/07/26	Julia Danforth, P.C.	2.00	Review, analyze DIP note purchase agreement amendment.
03/07/26	John Debbie	0.20	Review, analyze DIP order.
03/07/26	Brendan Nashelsky	0.70	Review, analyze materials re DIP facility (.4); review, revise DIP reply (.3).
03/08/26	Peter A. Candel	2.10	Correspond with B. Nashelsky, K&E team re DIP reply (.4); review, revise same (1.7).
03/08/26	John Debbie	0.80	Draft, revise DIP order.
03/08/26	Jennifer McWhaw	0.70	Conference with P. Candel, K&E team re value of assets.
03/08/26	Brendan Nashelsky	0.40	Review, revise DIP order (.2); correspond with J. Debbie, K&E team re same (.2).
03/08/26	Hunter A. Richey	1.90	Review, revise note purchase agreement amendment.
03/08/26	Anthony Sanderson	1.30	Review and revise note purchase agreement amendment (.9); correspond with J. McWhaw, K&E team re exit indenture (.4).
03/08/26	Austin Witt, P.C.	0.60	Review, analyze collateral issues re equipment and security agreement (.2); correspond with R. Bentley re same (.1); telephone conference with R. Bentley, K&E team re same (.3).
03/09/26	Daly C.S. Brower	0.40	Review, analyze DIP considerations (.3); correspond with H. Richey re same (.1).
03/09/26	Julia F. Burnson	1.50	Research precedent re cash collateral.
03/09/26	Caroline Buthe	0.50	Review, revise DIP reply (.3); correspond with B. Dowling, K&E team re same (.2).
03/09/26	Peter A. Candel	2.40	Correspond with B. Nashelsky, K&E team re DIP reply (.2); correspond with R. Bentley, K&E team re DIP issues (.4); review, revise DIP reply (1.8).
03/09/26	John Debbie	0.70	Correspond with AlixPartners, Latham, Debevoise, Milbank re DIP order (.4); review, analyze precedent re same (.1); review, revise DIP reply (.2).

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Date	Name	Hours	Description
03/09/26	Barbara Wilkie Dowling	2.20	Review, revise DIP reply (1.2); correspond with P. Candel, K&E team re same (.2); draft DIP reply declaration (.8).
03/09/26	Liz Ji	0.60	Review, revise DIP note purchase agreement amendment.
03/09/26	Brendan Nashelsky	4.90	Review, revise DIP reply (3.4); review, analyze materials re same (1.2); correspond with B. Dowling, K&E team re same (.3).
03/09/26	Anu A. Reddy	0.30	Review, analyze DIP credit agreement.
03/09/26	Hunter A. Richey	1.40	Conference with A. Sanderson re exit notes (.4); correspond with P. Candel, K&E team re DIP notes funding (1.0).
03/09/26	Anthony Sanderson	0.10	Correspond with A. Reddy, K&E team re DIP credit agreement.
03/09/26	Elise Wang	0.40	Review, revise DIP financing tabulation results summary (.3); telephone conference with J. Ibrahim re same (.1).
03/10/26	Rachael M. Bentley	5.60	Telephone conferences with P. Candel, K&E team re DIP hearing, declarations re same (1.4); correspond with P. Candel, K&E team re same (1.2); review, analyze documents re same and collateral considerations (1.9); review, analyze objection and considerations re same (1.1).
03/10/26	Daly C.S. Brower	0.50	Review, revise DIP credit agreement (.4); correspond with A. Sanderson, K&E team re same (.1).
03/10/26	Julia F. Burnson	0.50	Draft supplemental AlixPartners DIP declaration.
03/10/26	Caroline Buthe	8.40	Draft declaration re DIP order (2.6); draft, revise DIP reply (3.2); research re same (2.3); correspond with J. Debbie, K&E team re same (.3).
03/10/26	Peter A. Candel	3.30	Review, analyze DIP objections (.5); telephone conferences with B. Nashelsky, K&E team, lenders' counsel re sale (.5); review, analyze exit ABL sealing motion (1.3); correspond with B. Nashelsky re same (.3); review, revise DIP reply (.7).

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Date	Name	Hours	Description
03/10/26	John Debbie	8.90	Draft, revise DIP reply (2.4); research re same (.8); draft summary re same (.9); draft, revise DIP declaration (2.6); correspond with B. Nashelsky, K&E team re same (.3); review, analyze DIP objections (1.9).
03/10/26	Barbara Wilkie Dowling	8.70	Review, revise supplemental DIP declaration (3.9); review, revise DIP reply (3.9); review, analyze final DIP order objection (.9).
03/10/26	Erik Hepler	0.70	Analyze collateral and purchase money security interest items (.4); analyze collateral and customer contracts (.3).
03/10/26	Mike James Koch	0.80	Review, analyze DIP reply (.7); correspond with Latham re same (.1).
03/10/26	Julia Leisenring	2.60	Review, analyze case law re DIP reply (1.7); review, revise materials re same (.6); correspond with C. Buthe, K&E team re same (.3).
03/10/26	Jennifer McWhaw	0.50	Correspond with E. Helper, K&E team re collateral review and customer contracts (.2); correspond with Evercore re assignments of DIP loans (.2); correspond with P. Candel, K&E team re DIP facility (.1).
03/10/26	Roberto S. Miceli	1.40	Review, revise credit agreement and real estate collateral requirements.
03/10/26	Brendan Nashelsky	9.40	Review, revise DIP declarations (.9); correspond with J. Debbie, K&E team re same (.2); review, analyze DIP objections (1.3); review, analyze materials re same (3.6); review, revise DIP reply (3.4).
03/10/26	Hunter A. Richey	1.00	Correspond with R. Miceli re note purchase agreement amendment (.2); review, revise exit credit agreement (.5); conference with L. Ji, K&E team re exit indenture (.3).
03/10/26	Marshall Ringwood	0.10	Draft customer requests
03/10/26	Anthony Sanderson	2.00	Review and revise note purchase agreement amendment (.8); review, revise exit checklist (.2); conference with H. Richey, K&E team re exit indenture (.3); correspond with J. Li, K&E team re DIP notes funding (.7).
03/10/26	Steven Serajeddini, P.C.	4.20	Correspond and conferences with R. Bentley, K&E team, Company re transaction (3.2); review and analyze issues re same (1.0).

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Date	Name	Hours	Description
03/11/26	Rachael M. Bentley	2.70	Telephone conferences with P. Candel, K&E team re DIP financing and objections re same (1.3); correspond with P. Candel, K&E team re same (1.4).
03/11/26	Lindsey Blumenthal	3.30	Conference with R. Bentley, K&E team, Jones Day re encumbered asset analysis (.5); review, analyze DIP documents and objections (2.8).
03/11/26	Daly C.S. Brower	0.40	Correspond with J. McWhaw, K&E team re exit credit agreement legal opinions (.2); correspond with J. McWhaw, K&E team re exit credit agreements and foreign considerations re same (.2).
03/11/26	Daly C.S. Brower	0.70	Review, analyze DIP financing statement amendments.
03/11/26	Caroline Buthe	9.40	Revise DIP reply (3.2); research re same (3.1); revise DIP declaration (2.7); correspond with B. Nashelsky, K&E team re same (.4).
03/11/26	Peter A. Candel	3.80	Review, analyze DIP reply, declaration (3.6); correspond with B. Nashelsky, K&E team re same (.2).
03/11/26	Peter A. Candel	0.50	Conference with R. Bentley, K&E team, Jones Day team re DIP hearing logistics (.2); conference with Cahill, Milbank, Debevoise, Latham re same (.3).
03/11/26	John Debbie	10.10	Draft, revise DIP declaration (1.9); draft, revise DIP reply (3.9); research re same (3.9); correspond with B. Nashelsky, K&E team re same (.4).
03/11/26	Barbara Wilkie Dowling	6.00	Review, revise supplemental DIP declaration (.8); research re DIP reply (1.8); review, revise same (1.6); research, analyze DIP objection (1.8).
03/11/26	Sara Handibode	0.50	Review, analyze diligence materials re DIP.
03/11/26	Erik Hepler	0.50	Conference with Jones Day re DIP collateral issues.
03/11/26	Julia Leisenring	5.60	Research re DIP reply (3.9); correspond with Evercore team re same (.1); conference with C. Buthe re same (.3); review, analyze materials, precedent re same (1.3).

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Date	Name	Hours	Description
03/11/26	Jennifer McWhaw	1.90	Correspond with P. Candel, K&E team re second DIP funding (.3); review, analyze unencumbered assets (.6); review, analyze collateral review (.7); draft correspondence re same (.3).
03/11/26	Roberto S. Miceli	1.30	Review, analyze real estate collateral requirements re credit agreement.
03/11/26	Brendan Nashelsky	11.80	Review, revise DIP declarations (2.9); correspond with J. Debbie, K&E team re same (2.2); review, analyze materials re DIP objections (2.8); review, revise DIP reply (3.9).
03/11/26	Hunter A. Richey	0.90	Review, analyze note purchase agreement amendment.
03/11/26	Marshall Ringwood	0.20	Review, analyze customer requests.
03/11/26	Hope Rovner	3.40	Review, analyze DIP borrowing (.6); review, analyze credit agreement re DIP borrowing requirements (.4); review, analyze foreign security matters (2.4).
03/11/26	Elise Wang	0.60	Review, analyze DIP backstop correspondence from Milbank (.2); correspond with A. Qazi re same (.2); conference with Milbank team re same (.2).
03/11/26	Austin Witt, P.C.	0.50	Telephone conference with Jones Day team re unencumbered collateral.
03/12/26	Caroline Buthe	5.30	Revise DIP declaration (.8); correspond with B. Nashelsky, K&E team re same (.2); conference with B. Nashelsky re DIP reply (.2); correspond with B. Nashelsky, K&E team re same (.4); revise DIP reply (1.6); research re same (2.1).
03/12/26	Peter A. Candel	5.90	Review, revise DIP reply (2.4); review, revise DIP order (1.1); review, analyze DIP objection (1.6); correspond with B. Nashelsky, K&E team re same (.8).
03/12/26	John Debbie	10.30	Draft, revise DIP reply (3.9); research re same (3.9); correspond with AlixPartners re same (.3); draft, revise DIP order (1.7); review, analyze same (.2); correspond with Latham, Milbank re same (.3).

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Date	Name	Hours	Description
03/12/26	Barbara Wilkie Dowling	4.00	Research re DIP reply (3.4); correspond with B. Nashelsky, K&E team re same (.3); correspond with B. Nashelsky, K&E team re DIP supplemental declarations (.3).
03/12/26	Emily Geier, P.C.	10.30	Review, analyze DIP objections (3.9); research re same (2.9); prepare for and participate in telephone conferences with R. Bentley, K&E team, AlixPartners re DIP declarations (1.2); correspond with R. Bentley, K&E team re same (2.3).
03/12/26	Jeffrey Ross Goldfine, P.C.	0.80	Review, analyze DIP reply.
03/12/26	Sara Handibode	0.60	Review, analyze DIP considerations (.4); draft summary re same (.2).
03/12/26	Erik Hepler	0.30	Analyze DIP considerations (.1); correspond with J. McWhaw re same (.2).
03/12/26	Liz Ji	0.50	Correspond with L. Lin re tax sharing agreement and DIP credit agreement.
03/12/26	Mike James Koch	0.50	Conference with AlixPartners, Evercore, J. Goldfine, K&E team re DIP depositions, expert reports (.3); review, analyze correspondence re same (.2).
03/12/26	Julia Leisenring	4.40	Review, analyze case law re DIP reply (1.2); correspond with C. Buthe, K&E team re same (.4); revise language re same (2.8).
03/12/26	Jennifer McWhaw	0.50	Correspond with R. Bentley, K&E team, agent, Evercore, and bank re second DIP funding.
03/12/26	Brendan Nashelsky	9.00	Review, revise DIP declarations (2.7); correspond with J. Debbie, K&E team re same (1.1); review, analyze materials re DIP objections (1.8); correspond with J. Debbie, K&E team re same (1.2); review, revise DIP reply (2.2).
03/12/26	Hunter A. Richey	1.50	Review, analyze DIP considerations (.8); review, analyze notes (.7).
03/12/26	Marshall Ringwood	0.10	Review, analyze customer requests.
03/12/26	Hope Rovner	1.80	Draft DIP borrowing request (.6); review, analyze considerations re DIP borrowing and exit financing (1.2).
03/12/26	Koko Wing	4.80	Review, revise secured notes indenture.

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Date	Name	Hours	Description
03/12/26	Koko Wing	1.10	Revise transfer agent agreement (.2); draft officer's certificate form (.2); draft agent request information form (.3); draft agent new issue DTC eligibility questionnaire form (.4).
03/13/26	Rachael M. Bentley	3.40	Telephone conferences with P. Candel, K&E team re DIP reply and witnesses (.9); correspond with P. Candel, K&E team re same (.5); review, revise document re same (1.2); telephone conference re DIP hearing and strategy (.8).
03/13/26	Lindsey Blumenthal	0.90	Conference with R. Bentley, K&E team re DIP hearing preparations.
03/13/26	Daly C.S. Brower	1.10	Review, analyze prepetition credit agreement.
03/13/26	Caroline Buthe	6.10	Draft, revise DIP reply (2.1); correspond with B. Nashelsky, K&E team re same (.3); telephone conference with R. Bentley, K&E team, AlixPartners re same (.5); research re same (1.9); draft summary re same (1.3).
03/13/26	Peter A. Candel	6.20	Review, analyze DIP objection (2.9); review, revise DIP reply (3.3).
03/13/26	Adam Thomas Clifford, P.C.	1.40	Review, analyze regulatory filings (.7); review, analyze preferred equity documentation (.7).
03/13/26	Julia Danforth, P.C.	1.90	Correspond with A. Sanderson, K&E team, lenders re NPA DIP amendment.
03/13/26	John Debbie	5.90	Research re DIP reply (3.1); correspond with B. Nashelsky, K&E team re same (1.2); telephone conference with E. Geier, K&E team, AlixPartners re same (.5); telephone conference with C. Opperman, B. Dowling re same (.2); draft, revise final DIP order (.3); draft, revise DIP declaration (.6).
03/13/26	Barbara Wilkie Dowling	2.10	Review, revise supplemental DIP declaration (1.5); conference with R. Bentley, K&E team, AlixPartners re DIP reply (.6).
03/13/26	Emily Geier, P.C.	10.20	Telephone conference with K&E team, AlixPartners re DIP budget (.7); telephone conferences with R. Bentley, K&E team re DIP reply (1.8); telephone conferences with AlixPartners re DIP declarations (2.1); correspond with AlixPartners re same (.5); research DIP issues (3.9); correspond with R. Bentley, K&E team re same (1.2).

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Date	Name	Hours	Description
03/13/26	Mike James Koch	1.40	Conference with Evercore, AlixPartners, R. Bentley, K&E team re final DIP hearing (.6); review, analyze new value plans re same (.4); review, analyze DIP reply (.3); correspond with Latham re same (.1).
03/13/26	Julia Leisenring	2.10	Telephone conference with AlixPartners, P. Candel, K&E team re DIP workstream (.5); research re DIP reply (1.6).
03/13/26	Sabrina Lieberman	0.20	Conference with FGS, R. Bentley, K&E team re DIP financing.
03/13/26	Jennifer McWhaw	1.80	Correspond with H. Rovner, K&E team re DIP facility.
03/13/26	Brendan Nashelsky	14.00	Review, revise DIP declarations (3.6); correspond with J. Debbie, K&E team re same (1.6); review, analyze materials re DIP objections (2.8); correspond with J. Debbie, K&E team re same (1.3); review, revise DIP reply (4.7).
03/13/26	Chase Michael Opperman	2.20	Research re DIP reply (1.9); correspond with J. Debbie, K&E team re same (.3).
03/13/26	Hunter A. Richey	2.50	Correspond with A. Sanderson, K&E team re debtor-in-possession notes (.7); draft drawing notices (1.1); correspond with A. Sanderson, K&E team, lenders re note purchase agreement amendment (.7).
03/13/26	Marshall Ringwood	0.30	Review, analyze know your customer requests.
03/13/26	Hope Rovner	0.40	Review, analyze materials re exit financing.
03/13/26	Anthony Sanderson	1.00	Review, revise NPA amendment (.4); conference with Milbank re same (.3); review, revise schedules re same (.3).
03/13/26	Steven Serajeddini, P.C.	3.20	Telephone conferences with R. Bentley, K&E team, Company re DIP (1.4); correspond with R. Bentley, K&E team, Company re same (.7); review, analyze issues re same (1.1).
03/13/26	Koko Wing	0.50	Review, revise materials re DIP matters.
03/14/26	Caroline Buthe	4.20	Revise DIP reply (2.8); research re same (1.3); telephone conference with B. Nashelsky re same (.1).
03/14/26	John Debbie	7.60	Draft case summary re DIP reply (5.2); research re same (2.2); correspond with P. Candel, K&E team re same (.2).

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Date	Name	Hours	Description
03/14/26	Barbara Wilkie Dowling	8.90	Review, revise supplemental DIP declaration (2.4); review, revise DIP reply summary (2.3); research re DIP reply (4.2).
03/14/26	Erik Hepler	0.20	Review, analyze materials re DIP matters.
03/14/26	Brendan Nashelsky	5.10	Review, revise DIP declarations (.8); correspond with J. Debbie, K&E team re same (.3); review, analyze materials re DIP objections (1.6); review, revise DIP reply (.8); telephone conference with P. Candel re DIP presentation (.2); review, revise same (1.4).
03/14/26	Chase Michael Opperman	1.50	Research re DIP reply (1.3); correspond with J. Debbie, K&E team re same (.2).
03/14/26	Hunter A. Richey	0.40	Correspond with A. Sanderson, K&E team re note purchase agreement amendment, exit notes.
03/14/26	Anthony Sanderson	0.30	Correspond with H. Richey, K&E team re indenture.
03/14/26	Austin Witt, P.C.	0.80	Review, analyze DIP arguments (.4); correspond with E. Hepler, K&E team re same (.4).
03/15/26	Rachael M. Bentley	4.50	Review, analyze materials re contested DIP hearing (1.1); review, analyze DIP declarations (2.1); review, revise DIP objection reply (1.3).
03/15/26	Lindsey Blumenthal	1.00	Conference with R. Bentley, K&E team, Millbank team re DIP objections and hearings (.6); conference with R. Bentley, K&E team re DIP hearing preparations (.4).
03/15/26	Daly C.S. Brower	0.20	Review, analyze exit term loan credit agreement.
03/15/26	Caroline Buthe	6.00	Revise DIP reply (3.9); research re same (1.6); telephone conference with S. Serajeddini, K&E team re same (.5).
03/15/26	Peter A. Candel	10.20	Review, revise DIP reply (4.1); review, revise DIP declaration (2.9); review, revise final DIP order (2.4); correspond with J. Debbie, K&E team, Latham, Milbank re same (.8).

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Date	Name	Hours	Description
03/15/26	John Debbie	5.90	Draft, revise DIP declaration (1.7); telephone conference with B. Nashelsky, K&E team, AlixPartners re same (.4); research re DIP reply (.4); draft, revise case summary re same (2.4); draft, revise final DIP order (.6); correspond with P. Candel, Latham, Milbank, Cahill re same (.4).
03/15/26	John Debbie	0.50	Review, revise DIP hearing agenda.
03/15/26	Barbara Wilkie Dowling	4.40	Review, revise supplemental DIP declaration (3.6); correspond with P. Candel, K&E team, Evercore re same (.8).
03/15/26	Emily Geier, P.C.	10.20	Telephone conference with R. Bentley, K&E team, AlixPartners re DIP budget (.7); telephone conferences with R. Bentley, K&E team re DIP reply (1.8); correspond with AlixPartners re DIP declarations (1.8); telephone conferences with AlixPartners re same (.8); research DIP issues (3.9); correspond with R. Bentley, K&E team re same (1.2).
03/15/26	Erik Hepler	0.50	Telephone conference with lenders re excluded assets analysis.
03/15/26	Michael D. Lehavi	0.90	Review, revise DIP objection response brief.
03/15/26	Melanie MacKay	0.50	Telephone conference with AlixPartners re upcoming hearing.
03/15/26	Casey McGushin	2.20	Review, revise draft reply in support of DIP (1.3); review, revise draft declarations in support of DIP (.9).
03/15/26	Brendan Nashelsky	12.20	Review, revise DIP declarations (2.3); correspond with J. Debbie, K&E team re same (.7); review, analyze materials re DIP objections (3.2); correspond with J. Debbie, K&E team re same (1.2); review, revise DIP reply (4.8).
03/15/26	Chase Michael Opperman	1.80	Research, analyze case law re Company filings re DIP reply (1.6); correspond with J. Debbie, K&E team re same (.2).
03/15/26	Matthew Schaible	0.70	Conference with AlixPartners team re DIP hearing.
03/15/26	Steven Serajeddini, P.C.	1.00	Correspond and conference with R. Bentley, K&E team, client re transaction (.7); review, analyze issues re same (.3).

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Date	Name	Hours	Description
03/15/26	Austin Witt, P.C.	0.50	Conference with Company advisors re unencumbered assets.
03/16/26	Rachael M. Bentley	1.60	Review, analyze materials re DIP.
03/16/26	Rachael M. Bentley	4.10	Review, revise DIP reply (2.1); telephone conferences and correspond with P. Candel, K&E team re same (.4); prepare for hearing re DIP (1.6).
03/16/26	Caroline Buthe	10.70	Revise DIP reply (3.1); revise declarations re same (2.9); research re same (2.2); telephone conference with R. Bentley, K&E team re DIP hearing presentation (.3); draft, revise same (2.2).
03/16/26	Peter A. Candel	16.20	Review, revise DIP reply (4.1); review, analyze issues re same (3.9); correspond with R. Bentley, K&E team re same (1.1); review, revise DIP hearing presentation (2.1); correspond with C. Buthe, K&E team re same (.6); review, revise DIP declaration (3.7); correspond with J. Debbie, K&E team re same (.7)..
03/16/26	Adam Thomas Clifford, P.C.	5.80	Review, analyze equity documentation (2.6); telephone conferences re same (1.9); prepare for same (.4); review, analyze materials re regulatory filing (.4); telephone conference with Company advisors re case status (.5).
03/16/26	Julia Danforth, P.C.	0.50	Telephone conference with R. Bentley, K&E team re DIP workstream.
03/16/26	John Debbie	7.30	Draft, revise DIP declaration (.1); correspond with AlixPartners re same (.1); draft, revise DIP hearing presentation (1.4); telephone conference with R. Bentley, K&E team re same (.2); draft, revise final DIP order (.8); correspond with Latham, Milbank, Cahill re same (.1); prepare final DIP order for filing (.4); review, revise DIP talking points (1.1); draft, revise case summary case re DIP reply (2.1); research re same (1.0).
03/16/26	John Debbie	0.90	Review, revise DIP hearing agenda.

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Date	Name	Hours	Description
03/16/26	Barbara Wilkie Dowling	10.70	Review, revise supplemental DIP Declaration (1.5); correspond with P. Candel, K&E team, Evercore re same (1.2); review, revise DIP reply talking points (.8); review, revise DIP hearing presentation (1.7); conference with R. Bentley, K&E team re same (.2); research re DIP reply (3.5); correspond with R. Bentley, K&E team re same (.5); draft rebuttal witness tear sheets (1.3).
03/16/26	Emily Geier, P.C.	3.40	Review, revise DIP reply (3.1); correspond with P. Candel, K&E team re same (.3).
03/16/26	Joelle Ibrahim	3.40	Review, analyze second draw notes (2.1); draft related documents (1.3).
03/16/26	Liz Ji	0.50	Review, analyze ABL marketing term sheet.
03/16/26	Mike James Koch	0.80	Review, analyze DIP reply.
03/16/26	Julia Leisenring	3.30	Telephone conference with P. Candel, K&E team re DIP hearing presentation (.2); revise presentation re same (2.9); review, analyze precedent re same (.2).
03/16/26	Sabrina Lieberman	0.10	Revise communications re DIP.
03/16/26	Jose Lopez	11.00	Prepare presentation database for final DIP hearing (9.0); review, analyze materials re same (2.0).
03/16/26	Brendan Nashelsky	19.10	Review, revise DIP declarations (2.4); correspond with J. Debbie, K&E team, AlixPartners, Evercore team re same (1.7); review, analyze materials re DIP objections (1.1); review, revise DIP reply (4.9); research re DIP motion (2.3); review, revise final DIP hearing presentation (3.7): telephone conferences with P. Candel, K&E team re same (1.8); correspond with P. Candel, K&E team re same (1.2).
03/16/26	Asher Qazi	1.00	Conference with E. Wang, K&E team re DIP matters (.5); review, analyze subscription process (.5).
03/16/26	Hunter A. Richey	1.90	Draft correspondence re exit notes (1.0); draft correspondence re debtor-in-possession notes (.9).
03/16/26	Marshall Ringwood	0.20	Review, analyze know your customer requests.

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Date	Name	Hours	Description
03/16/26	Hope Rovner	2.30	Review, analyze final DIP borrowing (.5); draft updated DIP credit agreement (.3); revise ABL closing checklist (1.0); review, analyze checklist (.5).
03/16/26	Anthony Sanderson	1.90	Correspond with P. Candel, K&E team re DIP notices (.5); draft correspondence re DIP funding (.7); conference with H. Richey re same (.4); review, revise checklist (.3).
03/16/26	Steven Serajeddini, P.C.	5.10	Correspond and conference with R. Bentley, K&E team, Company re transaction, DIP financing (3.9); review, analyze issues re same (1.2).
03/16/26	Kaitlin P. Sheehan	8.90	Review, analyze materials re final DIP hearing (3.1); correspond with C. McGushin, K&E team re same (2.3); telephone conference with C. McGushin, K&E team re same (3.5).
03/16/26	Elise Wang	0.20	Correspond with Evercore and Verita teams re DIP reallocation.
03/16/26	Robert Wolfe	5.70	Review, analyze materials re DIP hearing.
03/17/26	Rachael M. Bentley	0.60	Review, analyze materials re DIP and hearing.
03/17/26	Daly C.S. Brower	0.20	Review, analyze funds flow and borrowing notice.
03/17/26	Caroline Buthe	4.20	Research re intercompany loan analysis (2.4); telephone conference with B. Nashelsky re same (.2); draft summaries re same (1.3); correspond with AlixPartners, S. Lieberman, K&E team re same (.3).
03/17/26	Peter A. Candel	11.20	Review, revise DIP reply (3.1); review, analyze issues re same (3.7); review, analyze DIP objection (2.9); review, analyze issues re same (1.5).
03/17/26	Julia Danforth, P.C.	0.50	Correspond with A. Sanderson, K&E team re rights offering mechanics.
03/17/26	John Debbie	2.80	Draft, revise tear sheet re valuation considerations (1.6); review, analyze loan agreements re same (1.2).

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Date	Name	Hours	Description
03/17/26	Uzo Dike	2.60	Prepare for DIP hearing (1.0); compile cross-holder AHG's DIP hearing exhibits (.6); correspond with lender group counsel re same (.3); correspond with Judge Kaplan's chambers re hearing exhibits (.3); prepare deposition transcripts of Debtors' and cross-holders' witnesses (.4).
03/17/26	Barbara Wilkie Dowling	1.80	Review, analyze intercompany loan agreements (.8); draft rebuttal witness tear sheet (1.0).
03/17/26	Emily Geier, P.C.	5.20	Review, revise DIP presentation (4.1); correspond with R. Bentley, K&E team re same (1.1).
03/17/26	Julia Leisenring	0.60	Review, analyze loan agreements (.5); correspond with C. Buthe, K&E team re same (.1).
03/17/26	Sabrina Lieberman	1.30	Revise, analyze intercompany loans (.9); correspond with B. Nashelsky, K&E team re same (.2); correspond with L. Blumenthal, K&E team, FGS re communications re DIP (.2).
03/17/26	Jennifer McWhaw	1.00	Prepare borrowing notice for final DIP funding (.1); correspond with Evercore re funding allocation schedules (.2); correspond with H. Rovner, K&E team re DIP workstream (.2); correspond with DIP agent re DIP issues (.2); review, analyze materials re DIP facility (.3).
03/17/26	Roberto S. Miceli	0.90	Review, analyze real estate financing collateral requirements.
03/17/26	Brendan Nashelsky	9.80	Review, revise final DIP hearing presentation (2.3); review, revise argument summaries re final DIP hearing (1.4); correspond with B. Dowling re same (.6); review, analyze materials re DIP facility (3.2); correspond with P. Candel, K&E team re same (1.4); telephone conferences with P. Candel, K&E team re same (.9).
03/17/26	Asher Qazi	1.00	Conference with Evercore and Milbank team re DIP allocations and funding.
03/17/26	Hunter A. Richey	0.50	Draft debtor-in-possession notes.
03/17/26	Hope Rovner	1.70	Revise final DIP borrowing request (.9); review, analyze DIP credit agreement (.7); review, analyze master consent (.1).

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Date	Name	Hours	Description
03/17/26	Anthony Sanderson	3.80	Review, revise registration rights agreement (2.9); conference with J. Danforth, K&E team re same (.5); review, analyze checklist (.4).
03/17/26	Steven Serajeddini, P.C.	8.70	Correspond with R. Bentley, K&E team, Company re transaction, DIP financing (4.3); telephone conferences with R. Bentley, K&E team, Company re same (1.8); review, analyze issues re same (2.6).
03/18/26	Caroline Buthe	12.40	Research re intercompany agreements (4.3); draft summaries re same (3.9); correspond with J. Leisenring, K&E team, AlixPartners re same (.3); revise memorandum re same (3.8): telephone conference with B. Nashelsky re same (.1).
03/18/26	Peter A. Candel	9.70	Review, revise DIP reply (3.7); review, analyze issues re same (2.7); review, analyze DIP objection (3.3).
03/18/26	Julia Danforth, P.C.	0.80	Correspond with A. Sanderson, K&E team re rights offering procedures.
03/18/26	John Debbie	4.90	Draft, revise tear sheet re valuation (1.8); review, analyze loan agreements re same (3.1).
03/18/26	Barbara Wilkie Dowling	2.40	Review, revise intercompany analysis memorandum (2.3); review, analyze intercompany loan agreements (.1).
03/18/26	Ashlyn Gallagher	3.90	Review, revise new value memorandum.
03/18/26	Emily Geier, P.C.	5.60	Draft DIP materials (4.4); correspond with R. Bentley, K&E team re same (1.2).
03/18/26	Julia Leisenring	7.60	Revise memorandum re DIP research (3.1); research re same (3.6); correspond with K. Rasti, K&E team re same (.3); review, analyze precedent re same (.6).
03/18/26	Sabrina Lieberman	1.60	Revise memorandum re intercompany loans.
03/18/26	Brendan Nashelsky	8.50	Research re DIP facility (1.3); review, analyze materials re same (3.6); review, revise summary re same (2.9); correspond with J. Leisenring, K&E team re same (.7).
03/18/26	Chiara Pierobon Mays	5.70	Research re intercompany agreements (3.8); summarize research re same (1.9).
03/18/26	Asher Qazi	0.20	Review, revise DTC notice.
03/18/26	Keion Rasti	3.10	Draft memorandum re DIP matters (1.1); research re same (2.0).

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Date	Name	Hours	Description
03/18/26	Keion Rasti	2.10	Draft memorandum re DIP matters (.7); research re same (1.4).
03/18/26	Hunter A. Richey	0.70	Correspond with A. Sanderson, K&E team re DIP matters.
03/18/26	Anthony Sanderson	1.00	Conference with A. Qazi re DIP matters (.4); review, analyze same (.6).
03/18/26	Steven Serajeddini, P.C.	3.50	Correspond and conference with R. Bentley, K&E team, Company re transaction (2.5); review, analyze issues re same (1.0).
03/19/26	Rachael M. Bentley	0.60	Telephone conference with L. Blumenthal, K&E team re DIP (.4); correspond with L. Blumenthal, K&E team re same (.2).
03/19/26	Peter A. Candel	0.50	Review, analyze DIP reply and related matters.
03/19/26	Peter A. Candel	2.00	Review, revise intercompany research memorandum (1.2); correspond with B. Nashelsky, K&E team re same (.8).
03/19/26	Julia Danforth, P.C.	0.80	Review, analyze materials re second tranche of notes DIP funding.
03/19/26	John Debbie	4.30	Draft, revise final DIP order (.2); review, analyze final DIP order re committee appointment considerations (.4); draft, revise memo re valuation considerations (1.3); draft, revise tear sheet re same (.3); research re same (2.1).
03/19/26	Emily Geier, P.C.	4.40	Research re DIP issues (3.7); correspond with R. Bentley, K&E team re same (.7).
03/19/26	Julia Leisenring	1.90	Review, revise memorandum, summary matrix re DIP research (1.6); correspond with C. Buthe re same (.3).
03/19/26	Sabrina Lieberman	0.80	Correspond with C. Buthe, K&E team re intercompany loan research.
03/19/26	Jennifer McWhaw	0.20	Correspond with fronting bank re final order DIP funding.
03/19/26	Brendan Nashelsky	4.60	Research re DIP facility (.4); review, analyze materials re same (1.9); review, revise summary re same (1.7); correspond with K&E team re same (.6).
03/19/26	Chiara Pierobon Mays	1.60	Research, draft intercompany loan memorandum.
03/19/26	Keion Rasti	2.20	Draft, revise memorandum re DIP matters.

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Date	Name	Hours	Description
03/19/26	Hunter A. Richey	0.90	Correspond with Milbank re debtor-in-possession funding, exit notes.
03/19/26	Hope Rovner	1.20	Correspond re final DIP borrowing (.3); revise credit agreement schedules (.5); correspond re non-guarantor list (.4).
03/19/26	Anthony Sanderson	1.60	Review, revise registration rights agreement (1.2); review, analyze checklist re same (.4).
03/19/26	Abby Schinderle	2.20	Research, analyze case law re DIP matters (1.6); draft research summary re same (.6).
03/19/26	Steven Serajeddini, P.C.	4.90	Correspond with R. Bentley, K&E team, Company re transaction, DIP financing (2.1); telephone conferences with R. Bentley, K&E team, Company re same (1.3); review, analyze issues re same (1.5).
03/20/26	Rachael M. Bentley	0.60	Telephone conference with L. Blumenthal, K&E team re DIP hearing, strategy (.5); correspond with L. Blumenthal, K&E team re DIP hearing, strategy (.1).
03/20/26	Peter A. Candel	7.90	Review, revise DIP reply (4.7); correspond with B. Nashelsky, K&E team re same (1.9); review, analyze materials re same (1.3).
03/20/26	John Debbie	6.10	Draft, revise tear sheet re valuation considerations (5.8); correspond with P. Candel, K&E team, AlixPartners re same (.3).
03/20/26	Uzo Dike	2.70	Review, analyze materials re litigation matters (2.5); conference with K. Sheehan re same (.2).
03/20/26	Emily Geier, P.C.	2.10	Correspond and conferences with R. Bentley, K&E team re DIP issues.
03/20/26	Roberto S. Miceli	1.30	Review, analyze materials re real estate financing collateral requirements.
03/20/26	Brendan Nashelsky	4.20	Review, analyze materials re DIP facility (1.8); review, revise summary re same (1.6); correspond with K&E team re same (.8).
03/20/26	Hunter A. Richey	1.40	Correspond with lenders re debtor-in-possession funding (.7); review, revise board resolutions (.3); telephone conference with A. Sanderson, K&E team re DIP matters (.4).
03/20/26	Hope Rovner	1.10	Review, analyze revised exit cash flow credit agreement schedules (.7); correspond with lenders re final DIP borrowing (.3); revise final DIP borrowing request (.1).

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Date	Name	Hours	Description
03/20/26	Anthony Sanderson	1.30	Telephone conference with H. Richey, K&E team re DIP matters (.4); review, analyze checklist re same (.4); correspond with H. Richey, K&E team, lenders re same (.5).
03/20/26	Steven Serajeddini, P.C.	5.10	Correspond with R. Bentley, K&E team, Company re DIP matters (2.6); telephone conferences with R. Bentley, K&E team, Company re same (1.2); review, analyze issues re same (1.3).
03/21/26	Peter A. Candel	9.00	Review, revise DIP reply, related materials (7.1); correspond with B. Nashelsky, K&E team re same (.7); telephone conferences with B. Nashelsky re same (.3); review, analyze materials re same (.9).
03/21/26	John Debbie	2.50	Draft, revise tear sheet re valuation considerations (2.1); correspond with P. Candel, K&E team re same (.2); review, analyze hearing adjournment objection (.2).
03/21/26	Barbara Wilkie Dowling	3.20	Research re writ of mandamus.
03/21/26	Brendan Nashelsky	7.70	Review, revise DIP presentation (3.7); telephone conferences with P. Candel re same (.3); correspond with P. Candel, AlixPartners re same (.9); correspond with J, Debbie, K&E team re DIP materials (1.0); review, analyze materials re same (1.8).
03/21/26	Hunter A. Richey	0.10	Correspond with B. Nashelsky, K&E team re debtor-in-possession funding.
03/21/26	Steven Serajeddini, P.C.	2.70	Correspond and conferences with R. Bentley, K&E team, Company re DIP matters (1.9); review, analyze issues re same (.8).
03/22/26	Daly C.S. Brower	0.30	Review, revise DIP credit agreement (.2); correspond with H. Rovner, K&E team re funding mechanics (.1).
03/22/26	Peter A. Candel	8.60	Review, revise DIP reply, related materials (6.7); correspond with B. Nashelsky, K&E team re same (.8); telephone conference with R. Bentley, AlixPartners re same (.5); review, analyze materials re same (.6).
03/22/26	John Debbie	3.60	Draft, revise DIP order (.7); correspond with Milbank, Latham, Cahill re same (.2); draft, revise notice of final DIP order (1.0); draft, revise tear sheets re valuation considerations (1.6); correspond with P. Candel, K&E team re same (.1).

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Date	Name	Hours	Description
03/22/26	Uzo Dike	0.70	Correspond with K. Sheehan, K&E team re DIP matters (.5); conference with C. McGushin, K. Sheehan re same (.2).
03/22/26	Jennifer McWhaw	0.40	Correspond with P. Candel, K&E team re final order funding (.3); review, analyze materials re DIP facility (.1).
03/22/26	Brendan Nashelsky	4.10	Review, revise DIP closing presentation (.8); telephone conference with R. Bentley, P. Candel, AlixPartners re same (.5); correspond with P. Candel, K&E team, AlixPartners re same (.4); review, analyze materials re DIP workstream (1.8); correspond with P. Candel, K&E team re same (.6).
03/22/26	Hunter A. Richey	1.40	Correspond with P. Candel, K&E team, lenders re debtor-in-possession funding (.6); review, revise DIP drawing notices (.8).
03/22/26	Hope Rovner	0.60	Revise final borrowing notice.
03/22/26	Anthony Sanderson	0.80	Correspond with P. Candel, K&E team re DIP notes funding.
03/22/26	Steven Serajeddini, P.C.	2.20	Correspond and conference with R. Bentley, K&E team, Company re transaction (1.6); review, analyze issues re same (.6).
03/23/26	Daly C.S. Brower	2.00	Draft, revise amended DIP credit agreement (1.6); draft and revise cover amendment re same (.4).
03/23/26	Peter A. Candel	4.30	Review, revise second interim DIP order (2.2); review, analyze materials re same (.7); correspond with J. Debbie, K&E team re same, related matters (1.4).
03/23/26	John Debbie	3.20	Draft, revise second interim DIP order.
03/23/26	Uzo Dike	1.90	Correspond with K. Sheehan, K&E team re DIP hearing (.5); review, analyze materials re same (.5); correspond with K&E team re DIP hearing (.6); conference with K. Sheehan re rescheduled DIP hearing (.3).
03/23/26	Emily Geier, P.C.	1.90	Research re DIP appeal issues (1.2); correspond with R. Bentley, K&E team re same (.7).
03/23/26	Jennifer McWhaw	2.10	Draft amended DIP credit agreement for second interim funding (1.5); correspond with fronting bank, P. Candel, K&E team re DIP funding (.3); review, analyze re DIP facility (.3).

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Date	Name	Hours	Description
03/23/26	Brendan Nashelsky	4.00	Review, revise second interim DIP order (2.2); review, analyze materials re same (.6); correspond with P. Candel, J. Debbie re same (.4); review, analyze materials re DIP workstream (.8).
03/23/26	Hunter A. Richey	2.40	Review, revise amended and restated note purchase agreement (2.1); correspond with A. Sanderson, K&E team, lenders re exit notes (.3).
03/23/26	Marshall Ringwood	0.70	Review, analyze materials re KYC requests.
03/23/26	Hope Rovner	1.90	Telephone conference with J. McWhaw, K&E team re non-guarantors (.5); correspond with Company re lender diligence requests (.2); revise non-guarantor list (.1); correspond with J. McWhaw, K&E team re exit financing (1.1).
03/23/26	Anthony Sanderson	0.30	Conference with H. Richey re note purchase agreement.
03/23/26	Steven Serajeddini, P.C.	2.50	Correspond with R. Bentley, K&E team, Company re DIP matters (.4); telephone conferences with R. Bentley, K&E team, Company, lenders re same (1.4); review, analyze issues re same (.7).
03/24/26	Peter A. Candel	9.00	Review, revise second interim DIP order (4.4); review, analyze materials re same (1.7); correspond with J. Debbie, K&E team re same, related matters (2.4); telephone conferences with B. Nashelsky, K&E team, AlixPartners re same (.5).
03/24/26	Julia Danforth, P.C.	1.00	Review, analyze materials re second interim funding mechanics.
03/24/26	John Debbie	4.40	Draft, revise final DIP order (.4); review, analyze precedent re same (.6); draft, revise issues list re UCC DIP comments (1.7); review, analyze precedent re same (1.4); research re same (.3).
03/24/26	Uzo Dike	2.20	Correspond with K. Sheehan, K&E team re DIP hearing (1.2); review, analyze materials re same (1.0).
03/24/26	Emily Geier, P.C.	5.90	Research re DIP issues (3.6); correspond with R. Bentley, K&E team re same (2.3).
03/24/26	Liz Ji	0.50	Review, revise amendment to DIP credit agreement.

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Date	Name	Hours	Description
03/24/26	Casey McGushin	0.70	Telephone conference with R. Bentley, K&E team, AlixPartners team re liquidity.
03/24/26	Jennifer McWhaw	0.40	Draft cover amendment to DIP credit agreement (.3); review, analyze materials re DIP financing (.1).
03/24/26	Brendan Nashelsky	9.30	Review, analyze materials re DIP Facility (.7); correspond with P. Candel, K&E team re same (.6); telephone conference with P. Candel, K&E team, AlixPartners re DIP Facility (.5); review, revise DIP hearing presentation (3.2); correspond with P. Candel, K&E team re same (.4); review, revise talking points re same (.9); correspond with P. Candel, J. Debbie re same (.3); review, revise DIP credit agreement (2.4); correspond with P. Candel re same (.3).
03/24/26	Chiara Pierobon Mays	3.90	Research case law re DIP objection (2.9); draft correspondence to M. Koch, K&E team re same (1.0).
03/24/26	Asher Qazi	0.80	Telephone conference with Verita re DIP (.2); review and revise note purchase agreement (.6).
03/24/26	Anu A. Reddy	0.40	Correspond with local counsel re open workstreams.
03/24/26	Hunter A. Richey	0.60	Correspond with A. Sanderson, K&E team re amended and restated note purchase agreement (.4); correspond with lenders re exit notes (.2).
03/24/26	Marshall Ringwood	1.40	Review, analyze materials re KYC requests.
03/24/26	Hope Rovner	1.20	Correspond with lenders re exit checklists (.2); correspond with Company re lender diligence requests (.1); correspond with J. McWhaw, K&E team, lenders re open items for exit financing (.9).
03/24/26	Anthony Sanderson	1.30	Conference with H. Richey re DIP matters (.4); review and revise amended and restated note purchase agreement (.5); review checklist (.4).
03/24/26	Steven Serajeddini, P.C.	6.60	Correspond with R. Bentley, K&E team, Company re DIP matters (1.8); telephone conferences with R. Bentley, K&E team, Company, lenders re same (1.4); review, analyze issues re same (1.5); prepare for hearing re same (1.9).

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Date	Name	Hours	Description
03/25/26	Rachael M. Bentley	6.00	Review, analyze materials re DIP hearing (2.4); review, revise presentation re same (1.6); telephone conference with P. Candel, K&E team re same (1.1); correspond with P. Candel, K&E team re same (.9).
03/25/26	Daly C.S. Brower	0.40	Review collateral agreement schedules.
03/25/26	Peter A. Candel	8.30	Review, revise second interim DIP order (2.6); review, analyze materials re same (.7); correspond with J. Debbie, K&E team re same, related matters (2.9); review, revise DIP hearing presentation (2.1).
03/25/26	Julia Danforth, P.C.	0.80	Correspond with Company re DIP cancellation order.
03/25/26	John Debbie	2.70	Review, revise final DIP order re roll-up (1.3); draft, revise final DIP order (1.1); correspond with P. Candel, Latham, Milbank, Cahill, UCC re final DIP order (.3).
03/25/26	Liz Ji	0.50	Review, analyze DIP note purchase agreement.
03/25/26	Melanie MacKay	0.30	Telephone conference with AlixPartners and Evercore re DIP matters.
03/25/26	Brendan Nashelsky	7.60	Review, analyze materials re DIP Facility (1.4); correspond with P. Candel, K&E team re same (.6); review, revise DIP hearing presentation (4.0); correspond with P. Candel, K&E team re same (.4); review, revise final DIP order (.4); correspond with J. Debbie re same (.1); review, revise DTC letter (.5); correspond with P. Candel re same (.2).
03/25/26	Hunter A. Richey	3.10	Review, revise drawing notices (1.1); review, analyze materials re debtor-in-possession notes (1.2); correspond with A. Sanderson, K&E team, lenders re same (.8).
03/25/26	Marshall Ringwood	0.70	Review, analyze materials re KYC requests.
03/25/26	Hope Rovner	1.40	Correspond with M. Ringwood re KYC (.1); correspond with Company re insurance (.1); revise final DIP borrowing notice (.2); review and analyze revised cash flow guaranty (.5); revise cash flow guaranty (.5).
03/25/26	Anthony Sanderson	1.80	Conference with H. Richey re DIP matters (.4); correspond with H. Richey, K&E team re DIP funding (.6); review, analyze materials re warrant agreement (.8).

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03/25/26	Steven Serajeddini, P.C.	3.50	Correspond with R. Bentley, K&E team, Company re DIP matters (1.1); conference with R. Bentley, K&E team, Company re same (1.1); review, analyze issues re same (1.3).
03/25/26	Koko Wing	0.30	Review, analyze executed second draw notes.
03/26/26	Rachael M. Bentley	8.00	Review, revise DIP order (3.1); telephone conference with P. Candel, K&E team re same (.6); correspond with P. Candel, K&E team re same (.4); draft and revise talking points re closing (1.1); telephone conferences with P. Candel, K&E team re same, funding needs (2.0); correspond with P. Candel, K&E team re same (.8).
03/26/26	Daly C.S. Brower	0.60	Telephone conference with lenders, J. McWhaw, K&E team re DIP funding.
03/26/26	Peter A. Candel	8.20	Review, revise DIP presentation (3.7); correspond with B. Nashelsky, K&E team re same (1.4); review, revise summaries re DIP matters (1.6); correspond with B. Nashelsky, K&E team re same (1.5).
03/26/26	John Debbie	4.60	Draft, revise final DIP order (3.1); review, analyze issues re same (.3); telephone conference with P. Candel re same (.8); draft, revise notice of final DIP order (.4).
03/26/26	Sabrina Lieberman	0.70	Correspond with R. Bentley, K&E team re intercompany loans (.5); conference with R. Bentley, K&E team re same (.2).
03/26/26	Jennifer McWhaw	0.30	Correspond with P. Candel, K&E team re DIP funding.
03/26/26	Brendan Nashelsky	3.20	Review, analyze materials re DIP Facility (2.1); correspond with P. Candel, K&E team re same (.7); review, revise DIP hearing presentation (.4).
03/26/26	Asher Qazi	1.00	Telephone conference with J. Danforth, P. Cadel, K&E team re DIP (.7); review and analyze DIP documents (.3).
03/26/26	Hunter A. Richey	1.40	Correspond with A. Sanderson, K&E team re debtor-in-possession notes and exit notes (.4); correspond with lenders re exit notes indenture (.6); telephone conference with A. Sanderson, K&E team re DIP matters (.4).
03/26/26	Marshall Ringwood	0.40	Review, analyze materials re KYC requests.

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03/26/26	Hope Rovner	0.90	Revise DIP borrowing notice (.2); correspond with lenders re exit financing (.7).
03/26/26	Anthony Sanderson	3.40	Conference with H. Richey re DIP matters (.7); review, revise indenture (1.1); correspond with local counsel re DIP matters (.4); correspond with H. Richey, K&E team, lenders re DIP funding (1.2).
03/26/26	Steven Serajeddini, P.C.	3.30	Conferences with R. Bentley, K&E team, Company re transaction (1.5); review, analyze issues re same (1.8).
03/27/26	Rachael M. Bentley	2.80	Conferences with S. Serajeddini, K&E team, lenders re DIP (1.5); review, analyze materials re same (1.3).
03/27/26	Daly C.S. Brower	4.80	Review and revise amendment to DIP credit agreement (3.2); review and revise borrowing request (.4); review, revise funds flow (.6); correspond with J. McWhaw, K&E team re funding of DIP loans (.6).
03/27/26	Peter A. Candel	3.40	Review, revise summary re intercompany loans (3.0); correspond with C. Buthe, K&E team re same (.4).
03/27/26	Julia Danforth, P.C.	6.00	Review, analyze materials re DIP funding mechanics, note purchase agreement amendment.
03/27/26	John Debbie	0.30	Draft, revise final DIP order.
03/27/26	Phil Vincent Giglio	1.00	Draft intercreditor agreement opinion.
03/27/26	Jeffrey Ross Goldfine, P.C.	0.30	Review and analyze proposed DIP order.
03/27/26	Liz Ji	0.60	Review, analyze DIP note purchase agreement.
03/27/26	Julia Leisenring	2.30	Draft instruction letter re escrow account (1.9); correspond with P. Candel, K&E team re same (.3); correspond with AlixPartners team re same (.1).
03/27/26	Casey McGushin	0.30	Correspond with K. Sheehan, K&E team re preparation for continued DIP hearing.
03/27/26	Jennifer McWhaw	5.40	Draft amendment to DIP credit agreement (1.1); review, analyze comments re same (.6); correspond with P. Candel, K&E team, lenders Evercore, fronting bank, agent teamer DIP matters (3.1); correspond with K&E team re instructions (.6).

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03/27/26	Brendan Nashelsky	1.70	Review, analyze materials re DIP Facility (.4); correspond with P. Candel, K&E team re same (.4); review, revise DIP note purchase agreement (.7); correspond with P. Candel, K&E team re same (.2).
03/27/26	Hunter A. Richey	5.10	Correspond with A. Sanderson, K&E team, lenders re debtor-in-possession notes (1.2); review, revise draft amended and restated note purchase agreement (3.9).
03/27/26	Hope Rovner	0.40	Revise DIP borrowing notice (.1); correspond with J. McWhaw, K&E team, lenders re exit financing (.3).
03/27/26	Anthony Sanderson	3.00	Review and revise DIP note purchase agreement (1.9); correspond with H. Richey, K&E team, lenders re DIP matters (1.1).
03/27/26	Steven Serajeddini, P.C.	3.20	Correspond with R. Bentley, K&E team, Company re DIP matters (1.5); review, analyze issues re same (1.7).
03/27/26	Elise Wang	0.30	Correspond with Kelly Drye & Warren re DIP financing and emergence (.2); telephone conference with Kelly Drye & Warren redistribution record date (.1).
03/27/26	Koko Wing	0.30	Correspond with lenders re signature packet to amended and restated DIP notes purchase agreement.
03/28/26	Sabrina Lieberman	0.60	Correspond with B. Nashelsky, J. Debbie re credit documents.
03/28/26	Hunter A. Richey	3.90	Correspond with A. Sanderson, K&E team re debtor-in-possession notes (.3); review, revise amended and restated note purchase agreement (2.9); review, analyze updated disclosure schedules (.4); draft drawing notices (.3).
03/28/26	Anthony Sanderson	0.40	Correspond with H. Richey, lenders DIP notes funding.
03/29/26	Peter A. Candel	1.40	Review, analyze materials re DIP matters (.8); correspond with B. Nashelsky, K&E team re same (.4); telephone conference with A. Qazi re same (.2).
03/29/26	Asher Qazi	1.90	Review, revise DIP note purchase agreement (.9); review, revise DIP allocations (.8); telephone conference with P. Candel re DIP (.2).

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Date	Name	Hours	Description
03/29/26	Hunter A. Richey	3.20	Correspond with A. Sanderson, K&E team re debtor-in-possession notes (.4); review, revise amended and restated note purchase agreement (1.9); correspond with lenders re updated disclosure schedules (.9).
03/29/26	Hope Rovner	0.30	Correspond with J. McWhaw, K&E team, lenders re updated DIP credit agreement schedules.
03/29/26	Anthony Sanderson	2.80	Correspond with H. Richey, K&E team, lenders re DIP notes funding.
03/29/26	Steven Serajeddini, P.C.	0.50	Correspond with R. Bentley, K&E team re DIP matters.
03/29/26	Koko Wing	1.80	Review, analyze executed interim second draw notes.
03/30/26	Daly C.S. Brower	1.30	Telephone conferences with lenders, P. Candel, K&E team re DIP funding mechanics (.9); review, analyze covenants in DIP credit agreement and summarize same (.4).
03/30/26	Peter A. Candel	2.90	Review, analyze materials re DIP matters (1.1); telephone conferences with B. Nashelsky, K&E team re same (.7); correspond with B. Nashelsky, K&E team re same (.4); review, analyze issues re same (.7).
03/30/26	Julia Danforth, P.C.	2.40	Review, analyze materials re to DIP allocations (2.0); correspond with A. Sanderson, K&E team re same (.4).
03/30/26	Josh Greenblatt, P.C.	0.50	Correspond with P. Candel, K&E team re DIP matters.
03/30/26	Jennifer McWhaw	2.20	Telephone conference with Milbank, PJT and Evercore re DIP assignments (.7); draft DIP settlement notice (.3); correspond with P. Candel, K&E team re DIP credit agreement (.3); correspond with P. Candel, K&E team re DIP matters (.4); review, analyze materials re same (.5).
03/30/26	Asher Qazi	3.60	Telephone conference with R. Bentley, K&E team re DIP matters with Milbank, PJT and Evercore teams (1.5); review and revise notice re settlement (.6); revise settlement forms and related spreadsheets (1.2); correspond with L. Ji, K&E team re DIP settlement (.3).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138126
Multi-Color Corp. Matter Number: 58736-6
DIP Financing and Cash Collateral

Date	Name	Hours	Description
03/30/26	Hunter A. Richey	4.80	Correspond with A. Sanderson, K&E team, lenders re debtor-in-possession notes (.4); review, revise amended and restated note purchase agreement (3.7); correspond with lenders re exit indenture (.1); telephone conference with trustee counsel re DIP matters (.1); telephone conferences with A. Sanderson, K&E team re debtor-in-possession financing (.5).
03/30/26	Marshall Ringwood	0.60	Review, analyze materials re KYC requests.
03/30/26	Anthony Sanderson	4.00	Review, revise DIP note purchase agreement (2.1); correspond with H. Richey, K&E team re same (.7); correspond with P. Candel, K&E team re DIP funding (.4); review, revise warrant agreement (.8).
03/30/26	Steven Serajeddini, P.C.	3.50	Correspond with R. Bentley, K&E team, Company, lenders, AlixPartners re DIP status (1.3); conference with R. Bentley, K&E team, Company re same (.8); review, analyze issues re same (1.4).
03/30/26	Elise Wang	0.50	Draft amended DIP settlement notice (.4); correspond with A. Qazi reviewer same (.1).
03/30/26	Koko Wing	0.50	Review and revise DIP Settlement Notice draft.
03/31/26	Peter A. Candel	4.00	Review, analyze materials re DIP matters (2.0); correspond with R. Bentley, K&E team (2.0).
03/31/26	Sara Handibode	0.30	Correspond with AlixPartners re DIP materials.
03/31/26	Liz Ji	0.70	Correspond with N. Warther, K&E team re DIP notes.
03/31/26	Julia Leisenring	0.10	Correspond with P. Candel re escrow account.
03/31/26	Sabrina Lieberman	0.10	Correspond with B. Nashelsky re intercompany loans.
03/31/26	Brendan Nashelsky	0.40	Review, analyze materials re DIP note purchase agreement.
03/31/26	Asher Qazi	2.40	Review, revise note purchase agreement (1.5); telephone conference with A. Sanderson re same (.2); review and revise DTC notice (.4); correspondence re DIP settlement (.3).
03/31/26	Hunter A. Richey	1.90	Correspond with A. Sanderson re debtor-in-possession notes and note purchase agreement (.7); review, revise same (1.2).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138126
Multi-Color Corp. Matter Number: 58736-6
DIP Financing and Cash Collateral

Date	Name	Hours	Description
03/31/26	Marshall Ringwood	0.20	Review, analyze materials re KYC requests.
03/31/26	Anthony Sanderson	3.90	Review and revise DIP note purchase agreement (1.8); correspond with H. Richey, K&E team re same (2.1).
03/31/26	Steven Serajeddini, P.C.	4.30	Correspond with R. Bentley, K&E team, Company, lenders re DIP matters (1.5); conference with R. Bentley, K&E team, Company re same (1.5); review, analyze issues re same (1.3).
04/01/26	Sharon L. Alvizu	2.00	Review and analyze UCC lien searches.
04/01/26	Kendra Armstrong	1.40	Review, analyze transaction considerations (.5); draft, revise credit agreement (.9).
04/01/26	Daly C.S. Brower	1.30	Review, revise collateral agreement schedules (.5); review, revise collateral agreement (.5); telephone conference with H. Rovner re same (.3).
04/01/26	Julia Danforth, P.C.	1.30	Correspond with local counsel re exit indenture comments.
04/01/26	Julia Danforth, P.C.	0.80	Review, revise transfer agent agreement.
04/01/26	Julia Danforth, P.C.	0.90	Review, analyze issues re notes DIP financing and execution of NPA.
04/01/26	Ashlyn Dillinger	1.40	Review, analyze ABL credit agreement re disclosure schedule requirements.
04/01/26	Ashlyn Dillinger	1.60	Draft, revise ABL and cash flow checklists.
04/01/26	Ashlyn Dillinger	0.40	Draft, revise issues list for collateral agreement schedules.
04/01/26	Ashlyn Dillinger	0.40	Correspond with AlixPartners re real property information for collateral agreement disclosure schedules.
04/01/26	Ashlyn Dillinger	0.50	Review, analyze draft UCC-3 terminations.
04/01/26	Ashlyn Dillinger	0.30	Review, analyze exit cash flow guarantee agreement.
04/01/26	Ashlyn Dillinger	0.40	Telephone conference with Company, H. Rovner, K&E team re ABL and cash flow schedules.
04/01/26	Barbara Wilkie Dowling	1.50	Research re intercompany agreements (1.2); correspond with B. Nashelsky, K&E team re same (.3).
04/01/26	Sara Handibode	0.80	Review, analyze diligence materials re intercompany loans (.6); correspond with AlixPartners, Company re same (.2).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138126
Multi-Color Corp. Matter Number: 58736-6
DIP Financing and Cash Collateral

Date	Name	Hours	Description
04/01/26	Sabrina Lieberman	0.10	Correspond with B. Nashelsky re intercompany loans.
04/01/26	Jennifer McWhaw	0.20	Correspond with A. Qazi, K&E team re CUSIP (.1); correspond with H. Rovner, K&E team re DIP facility (.1).
04/01/26	Brendan Nashelsky	0.50	Review, analyze materials re DIP work in process (.4); correspond with B. Dowling re same (.1).
04/01/26	Asher Qazi	1.60	Telephone conference with Trustee re notes settlement and cancellation (.5); draft and revise registration forms (.2); review and analyze CUSIP eligibility forms (.3); review and analyze transfer agent agreement (.4); correspond with Trustee re settlement (.2).
04/01/26	Hunter A. Richey	3.40	Correspond with J. McWhaw, K&E team re amended and restated note purchase agreement (.3); review exit notes indenture (2.9); correspond with J. McWhaw, K&E team re exit notes (.2).
04/01/26	Marshall Ringwood	0.60	Review, analyze KYC requests.
04/01/26	Hope Rovner	1.40	Correspond with H. Richey, K&E team re exit financing schedules and KYC requests (.4); correspond with J. McWhaw, K&E team re exit financing work in process (.4); review, revise exit financing schedules (.6).
04/01/26	Anthony Sanderson	3.50	Telephone conference with Verita (1.4); draft correspondence re NPA funding (.9); review, revise registration rights agreement (.6); review, analyze warrant forms (.6).
04/02/26	Sharon L. Alvizu	5.90	Review, analyze foreign and domestic UCC lien searches.
04/02/26	Caitlin Bouey	0.20	Review, analyze ABL credit agreement.
04/02/26	Caroline Buthe	0.30	Correspond with B. Nashelsky, K&E team re intercompany loan analysis.
04/02/26	Ashlyn Dillinger	1.30	Review, analyze ABL guarantee agreement, ABL collateral agreement re disclosure schedule requirements.
04/02/26	Ashlyn Dillinger	1.30	Review, analyze work in process.
04/02/26	Ashlyn Dillinger	1.40	Draft, revise cash flow collateral agreement schedules.
04/02/26	Ashlyn Dillinger	0.50	Review, analyze ABL credit agreement re disclosure schedule requirements.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138126
Multi-Color Corp. Matter Number: 58736-6
DIP Financing and Cash Collateral

Date	Name	Hours	Description
04/02/26	Ashlyn Dillinger	0.30	Review, analyze exit cash flow guarantee agreement.
04/02/26	Barbara Wilkie Dowling	0.20	Correspond with B. Nashelsky, K&E team re intercompany agreements.
04/06/26	Jennifer McWhaw	0.30	Correspond with H. Richey, K&E team re incremental amendment (.2); correspond with H. Rover, K&E team re DIP facility (.1).
04/07/26	Peter A. Candel	0.20	Correspond with B. Nashelsky, K&E team re final DIP funding.
04/07/26	Peter A. Candel	1.80	Review, analyze materials re intercompany loans.
04/07/26	John Debbie	3.80	Revise summaries re intercompany loans (3.6); correspond with P. Candel, AlixPartners, Company re same (.2).
04/07/26	Ashlyn Dillinger	0.50	Correspond with Company re outstanding items on schedules to cash flow collateral agreement.
04/07/26	Joelle Ibrahim	1.40	Draft, revise exit notes and emergence documentation.
04/08/26	Liz Ji	0.50	Review, analyze DIP incremental joinder agreement.
04/08/26	Jennifer McWhaw	2.70	Review, revise incremental amendment to DIP credit agreement (2.2); correspond with H. Rovner, K&E team re DIP facility (.5).
04/09/26	Daly C.S. Brower	0.50	Review, analyze investment company act analysis (.3); draft summary re same (.2).
04/09/26	Elizabeth Burns	1.40	Review, analyze UCC terminations.
04/09/26	Peter A. Candel	0.80	Telephone conference with B. Nashelsky re ongoing DIP matters (.4); telephone conference with AlixPartners re DIP budget (.4).
04/09/26	John Debbie	1.20	Revise summaries re intercompany loans (.8); correspond with B. Nashelsky, Company, AlixPartners re same (.4).
04/09/26	Jennifer McWhaw	0.70	Correspond with H. Richey, K&E team re incremental amendment to DIP credit agreement.
04/09/26	Brendan Nashelsky	2.50	Review, revise DIP joinder (.4); correspond with P. Candel, K&E team re same (.7); telephone conferences with P. Candel, K&E team re same (1.1); review, analyze materials re DIP facility (.3).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138126
Multi-Color Corp. Matter Number: 58736-6
DIP Financing and Cash Collateral

Date	Name	Hours	Description
04/09/26	Anthony Sanderson	0.80	Review, analyze issues re DIP (.5); review, analyze correspondence re DIP (.3).
04/10/26	Peter A. Candel	0.70	Correspond with K&E team, AlixPartners re ongoing matters, final DIP funding, roll-up treatment.
04/10/26	John Debbie	0.10	Correspond with AlixPartners re intercompany loans.
04/10/26	Jennifer McWhaw	0.20	Correspond with P. Candel, K&E team, Evercore re final DIP funding.
04/10/26	Brendan Nashelsky	0.70	Telephone conference with Verita re DIP carve out (.2); correspond with AlixPartners re same (.2); review, analyze materials re DIP facility (.3).
04/10/26	Hunter A. Richey	3.70	Correspond with P. Candel, K&E team re final debtor-in-possession funding (1.7); review, revise drawing notices (.7); conference with J. McWhaw, K&E team re DIP (.5); review, revise legal opinion re exit notes (.8).
04/14/26	Daly C.S. Brower	0.30	Review, analyze DIP borrowing requirements.
04/14/26	Jennifer McWhaw	0.40	Review, analyze DIP funding mechanics (.2); correspond with H. Richey, K&E team re same (.2).
04/15/26	Julia Danforth, P.C.	0.80	Review, analyze issues re final DIP funding mechanics.
04/15/26	Hunter A. Richey	0.40	Review, analyze debtor-in-possession funding (.3); correspond with A. Sanderson re same (.1).
04/15/26	Anthony Sanderson	0.30	Draft correspondence re DIP funding.
04/16/26	Julia Danforth, P.C.	2.30	Review, analyze issues re final DIP funding.
04/16/26	Sabrina Lieberman	0.30	Correspond with A. Qazi, K&E team re DIP financing.
04/16/26	Jennifer McWhaw	0.40	Conference with H. Rovner, K&E team re DIP funding (.2); conference with H. Richey, K&E team re DIP facility (.2).
04/16/26	Brendan Nashelsky	1.10	Review, analyze materials re final DIP funding (.7); correspond with J. McWhaw, K&E team re same (.4).
04/16/26	Hope Rovner	0.10	Draft final DIP borrowing request.
Total		**2,325.50**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138127
Client Matter: 58736-7

In the Matter of Cash Management

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 51,471.00
Total legal services rendered	$ 51,471.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138127
Multi-Color Corp. Matter Number: 58736-7
Cash Management

Summary of Hours Billed

Name	Hours	Rate	Amount
Rachael M. Bentley	0.50	1,995.00	997.50
Julia F. Burnson	0.50	755.00	377.50
Caroline Buthe	3.90	1,175.00	4,582.50
Peter A. Candel	8.90	1,895.00	16,865.50
Nicole Cipriano	5.40	1,515.00	8,181.00
Julia Leisenring	1.60	1,175.00	1,880.00
Sarah Melanson	0.90	1,315.00	1,183.50
Brendan Nashelsky	3.10	1,515.00	4,696.50
Renee Olivett	6.10	1,315.00	8,021.50
Ashley L. Surinak	2.30	1,895.00	4,358.50
Tanzila Zomo	0.60	545.00	327.00
TOTALS	**33.80**		**$ 51,471.00**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138127
Multi-Color Corp. Matter Number: 58736-7
Cash Management

Description of Legal Services

Date	Name	Hours	Description
01/31/26	Nicole Cipriano	0.30	Correspond with J. Leisenring, K&E team re cash management orders.
02/01/26	Caroline Buthe	0.70	Draft responses re inquiry re credit card program (.2); review, analyze agreement re same (.3); correspond with N. Cipriano, K&E team re same (.2).
02/01/26	Nicole Cipriano	0.50	Conference with R. Bentley, K&E team, bank re corporate credit cards (.4); review and analyze cash management motion (.1).
02/02/26	Rachael M. Bentley	0.50	Telephone conferences with A. Surinak re credit card program.
02/02/26	Sarah Melanson	0.20	Correspond with AlixPartners, N. Cipriano re cash management order.
02/03/26	Nicole Cipriano	0.30	Review and analyze cash management order (.2); correspond with S. Melanson, K&E team re same (.1).
02/04/26	Sarah Melanson	0.70	Correspond with AlixPartners, N. Cipriano re utility providers, cash management system.
02/05/26	Peter A. Candel	1.90	Correspond with R. Bentley, K&E team, AlixPartners, Company, Citi re credit card program (.2); telephone conferences with AlixPartners, Chapman re credit cards (.9); telephone conferences with AlixPartners re factoring (.8).
02/05/26	Brendan Nashelsky	0.90	Correspond with P. Candel, R. Olivett re receivables motion (.4); office conference with R. Olivett re same (.2); review, analyze materials re same (.3).
02/05/26	Renee Olivett	2.40	Draft factoring motion (2.1); correspond with B. Nashelsky re same (.3).
02/05/26	Tanzila Zomo	0.60	Draft, revise shell re factoring motion.
02/06/26	Julia F. Burnson	0.50	Draft application for shortening time re factoring motion.
02/06/26	Peter A. Candel	2.60	Telephone conferences with Chapman, AlixPartners re credit cards (.4); review, analyze issues re same (2.2).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138127
Multi-Color Corp. Matter Number: 58736-7
Cash Management

Date	Name	Hours	Description
02/06/26	Brendan Nashelsky	2.20	Telephone conference with P. Candel, K&E team, AlixPartners, Citi re receivables program (.6); review, analyze materials re same (.2); review, revise receivables motion (1.1); correspond with R. Olivett re same (.3).
02/06/26	Renee Olivett	3.40	Draft, revise factoring motion (2.8); correspond with AlixPartners, B. Nashelsky, K&E team re same (.6).
02/08/26	Peter A. Candel	0.20	Telephone conference with AlixPartners, Bank of America re credit card program.
02/08/26	Renee Olivett	0.30	Correspond with P. Candel re factoring motion.
02/09/26	Caroline Buthe	0.90	Research re shared services agreements (.7); correspond with J. Leisenring, N. Cipriano re same (.2).
02/09/26	Peter A. Candel	0.20	Correspond with AlixPartners re Bank of America credit card program.
02/09/26	Peter A. Candel	1.20	Review, revise factoring motion.
02/09/26	Nicole Cipriano	0.60	Review and analyze cash management order (.2); correspond with S. Melanson, K&E team re same (.2); review and analyze precedent re same (.2).
02/09/26	Julia Leisenring	0.60	Review, analyze shared services agreements (.5); correspond with C. Buthe re same (.1).
02/11/26	Peter A. Candel	0.20	Telephone conference with AlixPartners re credit cards.
02/16/26	Peter A. Candel	2.60	Review, analyze intercompany documents (1.2); research re same (.6); telephone conferences with R. Bentley, K&E team, advisors re same (.8).
02/17/26	Caroline Buthe	0.20	Correspond with M. Koch, K&E team, AlixPartners re royalty agreements.
02/19/26	Caroline Buthe	0.10	Correspond with M. Koch, AlixPartners re royalty agreements.
02/24/26	Caroline Buthe	0.60	Research re cash management (.5); correspond with N. Cipriano, AlixPartners re cash management bank accounts (.1).
02/24/26	Nicole Cipriano	1.20	Correspond with S. Melanson, K&E team, stakeholder, AlixPartners re cash management order (.6); review and analyze same (.2); review and analyze agreements re same (.2); review and analyze precedent re same (.2).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138127
Multi-Color Corp. Matter Number: 58736-7
Cash Management

Date	Name	Hours	Description
02/24/26	Julia Leisenring	0.40	Review, analyze bank documents re cash management (.2); revise proposed language re cash management final order re same (.1); correspond with N. Cipriano, K&E team re same (.1).
02/24/26	Ashley L. Surinak	0.70	Correspond with counsel re merchant services agreement (.2); correspond with N. Cipriano re same (.1); correspond with AlixPartners re same (.1); conference with AlixPartners re same (.1); review, analyze documentation re same (.2).
02/25/26	Caroline Buthe	0.80	Revise cash management final order exhibits (.7); correspond with N. Cipriano, K&E team re same (.1).
02/25/26	Nicole Cipriano	0.40	Review and analyze cash management final order (.1); correspond with S. Melanson, K&E team, AlixPartners, bank re same (.3).
02/25/26	Ashley L. Surinak	0.40	Correspond with AlixPartners re merchant services agreement, next steps (.2); correspond with counsel re same (.1); correspond with N. Cipriano re same (.1).
02/26/26	Ashley L. Surinak	0.40	Review, analyze documentation re merchant services agreement (.3); correspond with Company re same (.1).
02/27/26	Caroline Buthe	0.60	Revise cash management final order.
02/27/26	Nicole Cipriano	1.80	Review and analyze merchant agreements (.1); correspond with A. Surinak, K&E team re same (.2); review and revise language re same (.4); review and analyze precedent re same (.2); review and revise cash management order (.6); correspond with S. Melanson, K&E team re same (.3).
02/27/26	Julia Leisenring	0.60	Revise cash management final order (.4); review, analyze precedent re same (.2).
02/27/26	Ashley L. Surinak	0.50	Correspond with counsel to merchant services provider re agreement, proposed language re cash management order (.2); review, analyze proposed language re same (.2); correspond with N. Cipriano re same (.1).
02/27/26	Ashley L. Surinak	0.30	Correspond with N. Cipriano, AlixPartners, Company re status of payments.
03/03/26	Nicole Cipriano	0.10	Correspond with A. Surinak, K&E team, bank re cash management order.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138127
Multi-Color Corp. Matter Number: 58736-7
Cash Management

Date	Name	Hours	Description
04/01/26	Nicole Cipriano	0.20	Correspond with R. Bentley, K&E team, Cole Schotz, U.S. Trustee re cash management banks.
Total		**33.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138128
Client Matter: 58736-8

In the Matter of Automatic Stay Issues

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 7,781.50
Total legal services rendered	$ 7,781.50

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138128
Multi-Color Corp. Matter Number: 58736-8
Automatic Stay Issues

Summary of Hours Billed

Name	Hours	Rate	Amount
Julia F. Burnson	0.80	755.00	604.00
Caroline Buthe	1.00	1,175.00	1,175.00
Nicole Cipriano	1.60	1,515.00	2,424.00
Sabrina Lieberman	0.40	1,315.00	526.00
Benjamin Malz	0.50	1,315.00	657.50
Kate Manganello	1.50	965.00	1,447.50
Ashley L. Surinak	0.50	1,895.00	947.50
TOTALS	**6.30**		**$ 7,781.50**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138128
Multi-Color Corp. Matter Number: 58736-8
Automatic Stay Issues

Description of Legal Services

Date	Name	Hours	Description
02/02/26	Nicole Cipriano	0.80	Review and analyze notice re automatic stay order (.3); review and analyze precedent re same (.2); correspond with R. Olivett, K&E team re same (.3).
02/02/26	Kate Manganello	1.50	Review, revise form of notice for automatic stay motion.
02/16/26	Sabrina Lieberman	0.10	Correspond with N. Cipriano, R. Olivett re German translation of automatic stay notice.
02/17/26	Sabrina Lieberman	0.30	Correspond with S. Golden, K&E team re German translation (.2); conference with translation provider re same (.1).
02/18/26	Nicole Cipriano	0.30	Correspond with S. Lieberman, K&E team re notice of automatic stay (.2); review and analyze same (.1).
02/18/26	Ashley L. Surinak	0.50	Correspond with S. Lieberman re automatic stay translation request (.2); review, analyze correspondence re same (.1); review, analyze agreement re same (.2).
03/09/26	Benjamin Malz	0.50	Research, review automatic stay issues re Chapter 11 filing in non-US jurisdictions.
03/16/26	Caroline Buthe	0.10	Correspond with N. Cipriano re automatic stay violation letter.
03/17/26	Caroline Buthe	0.90	Draft automatic stay violation letter.
03/17/26	Nicole Cipriano	0.50	Review and revise automatic stay letter (.2); review and analyze precedent re same (.2); correspond with C. Buthe, K&E team re same (.1).
03/23/26	Julia F. Burnson	0.80	Draft automatic stay objection.
Total		**6.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138129
Client Matter: 58736-9

In the Matter of Asset Sales/Section 363 Issues: Use,

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 256,497.00
Total legal services rendered	$ 256,497.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138129
Multi-Color Corp. Matter Number: 58736-9
Asset Sales/Section 363 Issues: Use,

Summary of Hours Billed

Name	Hours	Rate	Amount
Kendra Armstrong	0.80	1,595.00	1,276.00
Rachael M. Bentley	13.70	1,995.00	27,331.50
Lindsey Blumenthal	8.60	1,895.00	16,297.00
Peter A. Candel	22.50	1,895.00	42,637.50
Adam Thomas Clifford, P.C.	20.40	2,525.00	51,510.00
John Debbie	3.40	965.00	3,281.00
Julia Fletcher	8.80	1,175.00	10,340.00
Emily Geier, P.C.	1.10	2,395.00	2,634.50
Jeffrey Ross Goldfine, P.C.	0.20	1,925.00	385.00
Kate Halkias	22.50	1,315.00	29,587.50
Sara Handibode	0.30	755.00	226.50
Mike James Koch	3.70	1,515.00	5,605.50
Chris Leveroni	7.30	1,300.00	9,490.00
Sabrina Lieberman	0.60	1,315.00	789.00
Brandan Matthews	0.90	1,675.00	1,507.50
Eden Messick	20.20	1,175.00	23,735.00
Brendan Nashelsky	0.80	1,515.00	1,212.00
Steven Serajeddini, P.C.	6.00	2,975.00	17,850.00
Ashley L. Surinak	5.70	1,895.00	10,801.50
TOTALS	**147.50**		**$ 256,497.00**

Description of Legal Services

Date	Name	Hours	Description
02/02/26	Rachael M. Bentley	0.70	Analyze issues re marketing process.
02/02/26	Mike James Koch	1.20	Draft process letter (1.0); correspond with P. Candel, K&E team, Evercore re same (.2).
02/03/26	Rachael M. Bentley	0.60	Analyze issues re marketing process.
02/07/26	Rachael M. Bentley	1.80	Analyze issues re sale process.
02/07/26	Peter A. Candel	0.40	Telephone conference with R. Bentley, K&E team, Evercore, AlixPartners re marketing process.
02/07/26	Ashley L. Surinak	1.10	Draft sale NDA (.4); review, analyze precedent re same (.2); correspond with R. Bentley, K&E team re same (.2); revise sale NDA (.2); correspond with Evercore re same (.1).
02/09/26	Adam Thomas Clifford, P.C.	0.80	Review, analyze re sale process matters.
02/09/26	Brendan Nashelsky	0.30	Review, analyze materials re receivables motion (.2); correspond with R. Olivett re same (.1).
02/09/26	Ashley L. Surinak	1.00	Review, revise sale process NDA markup (.8); correspond with R. Bentley, K&E team re same (.2).
02/10/26	Adam Thomas Clifford, P.C.	2.40	Review, analyze sale process NDA markups.
02/10/26	Eden Messick	2.60	Review, revise confidentiality agreements.
02/11/26	Peter A. Candel	0.40	Correspond with A. Surinak, K&E team, Evercore, counterparty re NDA.
02/11/26	Adam Thomas Clifford, P.C.	3.30	Review, analyze bidder NDA form (2.3); conference with working group re emergence, sale process considerations (1.0).
02/11/26	Eden Messick	2.00	Review, revise confidentiality agreements.
02/11/26	Ashley L. Surinak	0.40	Conference with Evercore, Company re marketing CIP.
02/12/26	Eden Messick	1.10	Revise non-disclosure agreements.
02/12/26	Ashley L. Surinak	0.50	Review, revise confidential information memorandum re marketing process (.4); correspond with Evercore re same (.1).
02/13/26	Adam Thomas Clifford, P.C.	1.00	Review, analyze bidder NDA markups.
02/13/26	Mike James Koch	1.10	Conference with Evercore, S. Serajeddini, K&E team re sale process (.5); review, analyze documents re same (.6).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138129
Multi-Color Corp. Matter Number: 58736-9
Asset Sales/Section 363 Issues: Use,

Date	Name	Hours	Description
02/13/26	Eden Messick	0.40	Review, revise sale NDAs.
02/13/26	Ashley L. Surinak	2.30	Conference with S. Serajeddini, K&E team, Evercore re marketing process update (.5); review, revise steps plan (1.6); correspond with R. Bentley, K&E team re same (.1); review, analyze marketing process talking points (.1).
02/16/26	Adam Thomas Clifford, P.C.	0.50	Review, analyze bidder NDAs.
02/16/26	Mike James Koch	0.50	Conference with Evercore, S. Serajeddini, K&E team re sale process.
02/16/26	Eden Messick	0.20	Review, analyze sale confidentiality agreements.
02/16/26	Steven Serajeddini, P.C.	0.60	Conference with R. Bentley, K&E team, Company re marketing process (.4); review and analyze issues re same (.2).
02/16/26	Ashley L. Surinak	0.40	Conference with S. Serajeddini, K&E team, Evercore re marketing process, next steps re same.
02/17/26	Adam Thomas Clifford, P.C.	1.80	Review, analyze sale process NDAs (1.0); conference with working group re sale process (.8).
02/17/26	Eden Messick	0.60	Revise sale confidentiality agreements.
02/18/26	Peter A. Candel	1.90	Review, analyze materials re sale process motion research, objections re same.
02/18/26	Eden Messick	0.90	Review, analyze sale confidentiality agreements.
02/18/26	Steven Serajeddini, P.C.	1.30	Correspond and conference with R. Bentley, K&E team, Company re marketing process (1.0); review and analyze issues re same (.3).
02/19/26	Peter A. Candel	3.90	Review, analyze objection to sale process motion (1.1); research re same (.9); review, analyze documents re same (1.2); review, revise talking points re same (.7).
02/19/26	Adam Thomas Clifford, P.C.	0.50	Conference with Latham, Milbank, Debevoise re sale process.
02/19/26	Eden Messick	0.40	Review, analyze sale confidentiality agreements.
02/20/26	Peter A. Candel	3.20	Review, revise objection to sale process motion (1.1); correspond with A. Surinak, K&E team, Evercore re same (.4); research re same (.8); review, analyze related materials (.9).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138129
Multi-Color Corp. Matter Number: 58736-9
Asset Sales/Section 363 Issues: Use,

Date	Name	Hours	Description
02/20/26	Adam Thomas Clifford, P.C.	1.30	Review, analyze sale process NDAs (.7); conference with Latham, Milbank, Debevoise re emergence, sale process (.6).
02/20/26	Eden Messick	0.30	Revise sale process confidentiality agreements.
02/21/26	Peter A. Candel	0.60	Review, revise sale process proposed order (.4); correspond with R. Bentley, K&E team re same (.2).
02/22/26	Peter A. Candel	0.30	Correspond with E. Messick, K&E team, counterparty counsel re sale NDA.
02/22/26	Steven Serajeddini, P.C.	1.70	Correspond and conference with R. Bentley, K&E team, Company re marketing process (1.0); review and analyze issues re same (.7).
02/23/26	Peter A. Candel	2.40	Review, revise sale process motion order.
02/23/26	Eden Messick	0.70	Review, revise sale confidentiality agreements.
02/24/26	Rachael M. Bentley	1.50	Review, analyze sale process order and NDA.
02/24/26	Peter A. Candel	0.50	Correspond with A. Surinak, K&E team re NDA.
02/24/26	Adam Thomas Clifford, P.C.	1.70	Conference with potential bidders re sale process (.7); review, analyze sale process NDAs (1.0).
02/24/26	Brandan Matthews	0.90	Review, revise sale confidentiality agreement matters.
02/24/26	Eden Messick	0.30	Review, revise sale confidentiality agreements.
02/24/26	Steven Serajeddini, P.C.	1.20	Correspond and conference with R. Bentley, K&E team, Company re marketing process (1.0); review and analyze issues re same (.2).
02/25/26	Rachael M. Bentley	1.90	Correspond re sale order and NDA (.8); review, revise NDA (1.1).
02/25/26	Adam Thomas Clifford, P.C.	0.50	Review, analyze sale process non-disclosure agreements.
02/25/26	Eden Messick	0.40	Review, analyze sale process confidentiality agreements.
02/27/26	Steven Serajeddini, P.C.	1.20	Correspond and conference with R. Bentley, K&E team, Company re marketing process (.9); review and analyze issues re same (.3).
03/01/26	Peter A. Candel	0.80	Review, revise sale process order, confidentiality agreement (.6); correspond with R. Bentley re same (.2).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138129
Multi-Color Corp. Matter Number: 58736-9
Asset Sales/Section 363 Issues: Use,

Date	Name	Hours	Description
03/02/26	Peter A. Candel	1.60	Review, revise sale process order (.2); correspond with R. Bentley, K&E team, Jones Day re same (.2); telephone conferences with R. Bentley re same, related matters (.6); correspond with R. Bentley, K&E team, Evercore re potential parties, confidentiality agreements (.6).
03/02/26	Adam Thomas Clifford, P.C.	0.40	Review, analyze confidentiality agreement.
03/03/26	Peter A. Candel	3.40	Telephone conference with R. Bentley, K&E team, Evercore re sale marketing process (.5); review, revise sale process order (.2); correspond with R. Bentley, K&E team, Jones Day re same (.1); telephone conference with R. Bentley re same (.2); telephone conference with R. Bentley, K&E team, Jones Day re same (.5); review, revise confidentiality agreement (.2); correspond with R. Bentley, K&E team, counterparty re same (.2); draft responsive letter re sale process order (1.3); correspond with R. Bentley re same (.2).
03/03/26	Eden Messick	1.20	Review, analyze materials re sale process.
03/03/26	Eden Messick	0.10	Correspond with sale process counterparty re confidentiality agreement.
03/03/26	Brendan Nashelsky	0.50	Telephone conference with R. Bentley, K&E team, Jones Day re sale order.
03/04/26	Peter A. Candel	1.80	Review, revise responsive letter re sale process order (.3); correspond with R. Bentley, K&E team re same (.2); review, revise proposed order re sale process, NDA (.8); correspond with R. Bentley, K&E team re same (.3); telephone conference with R. Bentley re same (.2).
03/04/26	Adam Thomas Clifford, P.C.	0.80	Review and revise bidder confidentiality agreements.
03/04/26	Eden Messick	0.10	Telephone conference with A. Clifford re confidentiality agreements.
03/05/26	Adam Thomas Clifford, P.C.	0.90	Review, revise sale process confidentiality agreements.
03/05/26	Eden Messick	1.90	Revise confidentiality agreements.

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Asset Sales/Section 363 Issues: Use,

Date	Name	Hours	Description
03/06/26	Peter A. Candel	0.80	Review, revise NDA (.2); correspond with R. Bentley, counterparty re same (.2); review, analyze sale process confidentiality agreement (.2); correspond with R. Bentley re same (.2).
03/06/26	Adam Thomas Clifford, P.C.	0.50	Review, revise sale process confidentiality agreements.
03/06/26	Eden Messick	2.80	Revise confidentiality agreements.
03/08/26	Adam Thomas Clifford, P.C.	0.50	Review and revise sale process bidder NDAs.
03/09/26	Adam Thomas Clifford, P.C.	0.50	Review, revise sale process confidentiality agreements.
03/09/26	Eden Messick	1.90	Review, revise confidentiality agreements.
03/10/26	Adam Thomas Clifford, P.C.	1.00	Review, revise sale process confidentiality agreements.
03/10/26	Eden Messick	1.60	Review, revise confidentiality agreements.
03/11/26	Rachael M. Bentley	0.90	Telephone conferences and correspond re sale process confidentiality agreements (.6); review, comment on same (.3).
03/11/26	Adam Thomas Clifford, P.C.	0.50	Review, revise sale process confidentiality agreements.
03/11/26	Eden Messick	0.70	Review, revise confidentiality agreements.
03/12/26	Peter A. Candel	0.50	Review, revise sale process NDA (.3); correspond with A. Clifford, K&E team re same (.2).
03/12/26	Adam Thomas Clifford, P.C.	0.50	Review, revise sale process NDAs.
03/18/26	Kendra Armstrong	0.80	Review, analyze indication of interest.
03/18/26	Rachael M. Bentley	2.40	Review, analyze indication of interest (1.4); telephone conference with L. Blumenthal, K&E team re same (.5); correspond with L. Blumenthal, K&E team re same (.5).
03/18/26	Adam Thomas Clifford, P.C.	1.00	Review, analyze buyer proposal.
03/18/26	Jeffrey Ross Goldfine, P.C.	0.20	Review, analyze materials re sale proposal.
03/19/26	Rachael M. Bentley	3.90	Telephone conference with L. Blumenthal, K&E team re indication of interest (1.3), prepare for hearing (1.6); review, analyze issues re same (1.0).
03/19/26	Mike James Koch	0.50	Conference with Milbank, PJT, Evercore, R. Bentley, K&E team re indication of interest.
03/23/26	Sara Handibode	0.30	Correspond with W. Dunbar re title and survey related issues.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138129
Multi-Color Corp. Matter Number: 58736-9
Asset Sales/Section 363 Issues: Use,

Date	Name	Hours	Description
03/29/26	Lindsey Blumenthal	0.50	Conference with E. Geier, K&E team re sale issues.
03/29/26	Emily Geier, P.C.	1.10	Telephone conference with R. Bentley, K&E team, Evercore re sale process, related matters (.8); telephone conference with R. Bentley, K&E team re same (.3).
03/31/26	Sabrina Lieberman	0.40	Correspond with L. Blumenthal, K&E team re illustrative sale timeline (.1); revise same (.3).
04/01/26	Lindsey Blumenthal	1.80	Review, analyze timeline issues re sale.
04/01/26	Sabrina Lieberman	0.20	Correspond with L. Blumenthal, K&E team re potential transaction timeline.
04/02/26	Lindsey Blumenthal	1.20	Conference with special committee re sale process (.5); conference with AlixPartners re IOI (.7).
04/02/26	Chris Leveroni	3.10	Analyze sales process documents (2.4); conference with RSA parties re same (.7).
04/03/26	Chris Leveroni	4.20	Analyze sales process documents for privilege.
04/06/26	Lindsey Blumenthal	1.30	Draft responses re sale process.
04/06/26	Mike James Koch	0.40	Correspond with Evercore re marketing process.
04/08/26	Lindsey Blumenthal	3.80	Review, revise sale process response letter (2.1); correspond with J. Debbie, K&E team re objection (.6); review, analyze prior sale hearing transcript (1.1).
04/08/26	John Debbie	3.40	Review, analyze sale process motion (1.0); research re sale process motion (2.4).
04/08/26	Julia Fletcher	5.00	Research re sale process objections (3.8); correspond with K. Manganello, K&E team re same (.5); correspond with K. Halkias, K&E team re same (.4); correspond with R. Olivett, K&E team re same (.3).
04/08/26	Kate Halkias	6.10	Draft objection to sale process motion (2.9); draft motion to strike re same (2.1); review, analyze sale process motion (.8); conference with J. Fletcher, K&E team re objection, motion to strike (.3).
04/09/26	Julia Fletcher	3.80	Research re sale process objection (1.1); draft summary re same (2.2); conference with K. Manganello, K&E team re same (.3); conference with K. Halkias, K&E team re same (.2).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138129
Multi-Color Corp. Matter Number: 58736-9
Asset Sales/Section 363 Issues: Use,

Date	Name	Hours	Description
04/09/26	Kate Halkias	7.60	Draft objection to sale process motion (3.9); draft motion to strike re same (1.6); research issues re same (1.8); correspond with J. Fletcher, K&E team re same (.3).
04/10/26	Kate Halkias	8.80	Draft objection to sale process motion (3.7); draft motion to strike re sale process motion (2.9); review, analyze research re same (1.3); review, analyze sale process motion, related materials (.9).
Total		**147.50**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138130
Client Matter: 58736-10

In the Matter of Executory Contracts & Unexpired Leases

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 98,111.50
Total legal services rendered	$ 98,111.50

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138130
Multi-Color Corp. Matter Number: 58736-10
Executory Contracts & Unexpired Leases

Summary of Hours Billed

Name	Hours	Rate	Amount
Caroline Buthe	5.00	1,175.00	5,875.00
Nicole Cipriano	11.30	1,515.00	17,119.50
John Debbie	1.40	965.00	1,351.00
Barbara Wilkie Dowling	2.40	965.00	2,316.00
Jake Fender	4.60	1,175.00	5,405.00
Julia Fletcher	4.30	1,175.00	5,052.50
Kate Halkias	11.50	1,315.00	15,122.50
Ben Katz	1.60	965.00	1,544.00
Mike James Koch	5.00	1,515.00	7,575.00
Julia Leisenring	2.70	1,175.00	3,172.50
Sabrina Lieberman	0.70	1,315.00	920.50
Brendan Nashelsky	0.60	1,515.00	909.00
Renee Olivett	0.30	1,315.00	394.50
Chiara Pierobon Mays	16.50	965.00	15,922.50
Abby Schinderle	13.10	965.00	12,641.50
Ashley L. Surinak	1.30	1,895.00	2,463.50
Tanzila Zomo	0.60	545.00	327.00
TOTALS	**82.90**		**$ 98,111.50**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138130
Multi-Color Corp. Matter Number: 58736-10
Executory Contracts & Unexpired Leases

Description of Legal Services

Date	Name	Hours	Description
02/03/26	Nicole Cipriano	0.20	Correspond with A. Surinak, K&E team, AlixPartners re leases.
02/04/26	Nicole Cipriano	0.20	Correspond with M. Koch, K&E team, AlixPartners re lease rejection and assumption.
02/04/26	Sabrina Lieberman	0.30	Correspond with AlixPartners, N. Cipriano, M. Koch re assumption and rejection of contracts.
02/09/26	Mike James Koch	0.20	Conference with AlixPartners re executory contracts, schedules.
02/10/26	Nicole Cipriano	0.40	Telephone conferences with landlord re lease (.2); correspond with A. Surinak, K&E team, AlixPartners re same (.1); review and analyze precedent re same (.1).
02/11/26	Mike James Koch	0.40	Review, revise memorandum re executory contracts (.3); correspond with C. Mays, K. Halkias re same (.1).
02/11/26	Chiara Pierobon Mays	1.40	Research re lease provisions and statutory requirements (.8); draft analysis re same (.6).
02/12/26	Nicole Cipriano	0.90	Correspond with A. Surinak, K&E team re lease issues (.6); review and analyze leases (.3).
02/12/26	Mike James Koch	0.20	Correspond with AlixPartners re executory contracts schedules, cure, rejection considerations.
02/13/26	Nicole Cipriano	0.40	Correspond with J. Fletcher, K&E team re lease inquiry (.2); review and analyze research re same (.2).
02/13/26	Chiara Pierobon Mays	1.30	Review and revise analysis re lease rejections.
02/16/26	Jake Fender	0.90	Review and analyze plan re treatment of claims (.3); draft correspondence re prepetition rent (.5); correspond with N. Cipriano re same (.1).
02/17/26	Jake Fender	0.20	Correspond with AlixPartners re lease issue.
02/17/26	Mike James Koch	0.40	Review and analyze discussion materials re executory contracts (.3); correspond with AlixPartners re same (.1).
02/17/26	Chiara Pierobon Mays	0.40	Review and analyze agreement re assumption.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138130
Multi-Color Corp. Matter Number: 58736-10
Executory Contracts & Unexpired Leases

Date	Name	Hours	Description
02/17/26	Ashley L. Surinak	1.10	Revise correspondence with lease counterparty (.2); correspond with J. Fender re same (.1); conference with R. Bentley, Company re unexpired contracts, potential issues re same (.2); conference with AlixPartners re same (.1); review, analyze documentation re same (.4); correspond with J. Debbie re same (.1).
02/20/26	Kate Halkias	0.60	Correspond with counterparty re lease inquiry (.4); review and analyze issues re same (.2).
02/23/26	Nicole Cipriano	0.20	Correspond with A. Surinak, K&E team, AlixPartners re lease issues.
02/25/26	Mike James Koch	0.20	Conference with AlixPartners re executory contracts considerations.
02/27/26	Nicole Cipriano	0.80	Correspond with S. Melanson, K&E team, AlixPartners, Company re lease issue (.6); review and analyze precedent re same (.2).
02/27/26	John Debbie	1.40	Research re payment timing issues (.7); draft memorandum re same (.7).
02/27/26	Mike James Koch	0.70	Conference with AlixPartners re assumption, rejection schedules (.3); correspond with AlixPartners re same (.4).
02/27/26	Chiara Pierobon Mays	1.90	Research and review precedent re lease rejection issues (1.1); correspond with M. Koch re same (.8).
03/02/26	Caroline Buthe	3.30	Review, analyze leases (2.1); draft summaries re same (1.2).
03/02/26	Nicole Cipriano	0.80	Review and analyze leases (.3); correspond with A. Surinak, K&E team re same (.5).
03/02/26	Barbara Wilkie Dowling	2.40	Review, analyze leases.
03/02/26	Jake Fender	1.90	Review, analyze leases (1.6); revise summary re same (.2); correspond with C. Buthe re same (.1).
03/02/26	Ben Katz	1.60	Review, analyze leases (1.4); correspond with C. Buthe re same (.2).
03/02/26	Mike James Koch	0.30	Correspond with Alix, C. Mays, K&E team re unexpired lease assumption, rejection.
03/02/26	Julia Leisenring	2.70	Review, analyze unexpired leases.
03/02/26	Chiara Pierobon Mays	2.90	Research issues re lease assumption and rejection.
03/02/26	Abby Schinderle	2.40	Review, analyze material leases (1.2); summarize key terms re same (1.2).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138130
Multi-Color Corp. Matter Number: 58736-10
Executory Contracts & Unexpired Leases

Date	Name	Hours	Description
03/03/26	Caroline Buthe	1.70	Review, revise summaries re leases (1.1); correspond with N. Cipriano, K&E team re same (.2); review, analyze same (.4).
03/03/26	Nicole Cipriano	3.80	Correspond with A. Surinak, K&E team, AlixPartners re leases (.8); review, analyze leases (.7); review, revise summary re same (2.3).
03/03/26	Mike James Koch	0.20	Correspond with AlixPartners re rejected contracts schedule.
03/03/26	Chiara Pierobon Mays	2.80	Research, draft assumption/rejection related questions.
03/04/26	Kate Halkias	3.40	Review, analyze research re lease rejection (.9); research re same (1.1); review, analyze leases (.3); draft summary re lease rejection issues (.6); correspond with AlixPartners re same (.5).
03/05/26	Kate Halkias	1.40	Correspond with AlixPartners re lease rejection (.7); review, analyze issues re same (.4); correspond with A. Schinderle re same (.3).
03/05/26	Abby Schinderle	2.80	Research re rejection damages (2.7); correspond with K. Halkias re same (.1).
03/06/26	Abby Schinderle	2.80	Research re lease rejection.
03/06/26	Ashley L. Surinak	0.20	Correspond with AlixPartners re lease cure costs (.1); correspond with landlord counsel re same (.1).
03/09/26	Chiara Pierobon Mays	1.80	Research re lease rejection inquiry (1.1); draft summary re same (.7).
03/10/26	Nicole Cipriano	0.20	Correspond with AlixPartners re leases (.1); review and analyze precedent re same (.1).
03/10/26	Brendan Nashelsky	0.60	Review, analyze materials re Company executory contracts (.5); correspond with R. Bentley re same (.1).
03/11/26	Kate Halkias	2.40	Review, analyze research re lease rejection (1.4); research issues re same (.6); correspond with AlixPartners re same (.4).
03/11/26	Mike James Koch	0.30	Correspond with AlixPartners, K. Halkias re unexpired leases.
03/12/26	Nicole Cipriano	0.30	Correspond with C. Buthe, K&E team, AlixPartners, Company re leases.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138130
Multi-Color Corp. Matter Number: 58736-10
Executory Contracts & Unexpired Leases

Date	Name	Hours	Description
03/13/26	Nicole Cipriano	1.50	Correspond with C. Buthe, K&E team, AlixPartners, stakeholder re leases (.3); correspond with J. Fender, K&E team re executory contracts (.9); review, analyze precedent re same (.3).
03/13/26	Kate Halkias	1.90	Research issues re lease rejection (1.2); conference with AlixPartners re same (.3); correspond with AlixPartners re same (.3); correspond with C. Mays re lease rejection letter (.1).
03/13/26	Mike James Koch	1.00	Research, analyze case law re rejection re unexpired leases (.8); conference with AlixPartners re same (.2).
03/13/26	Chiara Pierobon Mays	3.20	Draft, review lease rejection letter (2.1); draft NJ rent inquiry for rejection (1.1).
03/16/26	Jake Fender	0.60	Review, analyze correspondence re lease rejection parties (.5); correspond with C. Mays re same (.1).
03/16/26	Kate Halkias	1.30	Review, revise lease surrender letter (.9); correspond with C. Mays re same (.4).
03/16/26	Chiara Pierobon Mays	0.50	Draft, review correspondence to counterparty re lease rejection.
03/18/26	Julia Fletcher	0.10	Correspond with AlixPartners team re landlord cure amount.
03/19/26	Mike James Koch	0.30	Conference with Company, landlord re lease issue.
03/22/26	Nicole Cipriano	0.20	Correspond with R. Olivett, K&E team re cures.
03/22/26	Mike James Koch	0.30	Correspond with Company, AlixPartners, K. Halkias re unexpired lease.
03/23/26	Nicole Cipriano	0.30	Correspond with R. Olivett, K&E team re cures.
03/23/26	Julia Fletcher	2.70	Correspond with counterparty re objection, cure (.1); correspond with AlixPartners, R. Olivett, K&E team, counterparties re cure amounts (.8); review, analyze materials re same (.9); review, revise objection, cure summaries (.3); review, analyze contract counterparty correspondence re contract cure (.3); correspond with R. Olivett, K&E team re same (.2); conference with AlixPartners re cure amount (.1).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138130
Multi-Color Corp. Matter Number: 58736-10
Executory Contracts & Unexpired Leases

Date	Name	Hours	Description
03/24/26	Nicole Cipriano	0.60	Conference with AlixPartners, Company, landlord re lease (.4); prepare for same (.2).
03/24/26	Julia Fletcher	0.50	Draft correspondence to counterparty re cure amount.
03/24/26	Tanzila Zomo	0.60	Research precedent re lease letter.
03/26/26	Nicole Cipriano	0.40	Correspond with L. Blumenthal, K&E team, AlixPartners, stakeholder re equipment leasing arrangement.
03/27/26	Mike James Koch	0.50	Conference with Company, AlixPartners re unexpired leases.
03/30/26	Abby Schinderle	2.40	Research, analyze case law re lease rejection timeline (1.3); draft summary re same (.7); correspond with N. Cipriano, R. Olivett re same (.4).
03/31/26	Chiara Pierobon Mays	0.30	Revise, draft correspondence to S. Deshpande, AlixPartners re lease surrender letter.
04/03/26	Julia Fletcher	0.40	Correspond with AlixPartners team, R. Olivett, K&E team re cure (.2); correspond with landlord re cure (.2).
04/07/26	Julia Fletcher	0.20	Correspond with contract counterparty re cure amount (.1); correspond with AlixPartners re same (.1).
04/09/26	Julia Fletcher	0.10	Correspond with AlixPartners re cure payment.
04/09/26	Renee Olivett	0.30	Correspond with AlixPartners re cure payment.
04/13/26	Nicole Cipriano	0.10	Correspond with J. Fender, K&E team re executory contracts, assumption.
04/13/26	Julia Fletcher	0.30	Correspond with AlixPartners team re cure payment (.2); correspond with contract counterparty re same (.1).
04/13/26	Sabrina Lieberman	0.10	Correspond with landlord re property inquiry.
04/15/26	Jake Fender	1.00	Review, analyze plan supplement re assumption of executory contracts (.8); correspond with N. Cipriano, AlixPartners re same (.2).
04/16/26	Kate Halkias	0.50	Conference with AlixPartners re lease issues (.2); correspond with A. Schinderle, K&E team re same (.3).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138130
Multi-Color Corp. Matter Number: 58736-10
Executory Contracts & Unexpired Leases

Date	Name	Hours	Description
04/16/26	Sabrina Lieberman	0.30	Review, analyze research re sublease (.2); correspond with A. Schinderle, K&E team re same (.1).
04/16/26	Abby Schinderle	2.70	Review, analyze case law re Company sublease questions (2.4); correspond with L. Blumenthal, K&E team re same (.3).
Total		**82.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138132
Client Matter: 58736-12

In the Matter of Claims Administration & Objections

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 3,456.00
Total legal services rendered	$ 3,456.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138132
Multi-Color Corp. Matter Number: 58736-12
Claims Administration & Objections

Summary of Hours Billed

Name	Hours	Rate	Amount
Caroline Buthe	0.10	1,175.00	117.50
Jake Fender	0.40	1,175.00	470.00
Sabrina Lieberman	0.20	1,315.00	263.00
Chiara Pierobon Mays	2.70	965.00	2,605.50
TOTALS	**3.40**		**$ 3,456.00**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138132
Multi-Color Corp. Matter Number: 58736-12
Claims Administration & Objections

Description of Legal Services

Date	Name	Hours	Description
02/12/26	Chiara Pierobon Mays	2.70	Revise memorandum re claim considerations.
02/16/26	Caroline Buthe	0.10	Telephone conference with claimant re claim inquiry.
02/26/26	Jake Fender	0.40	Review, analyze customer programs order re claim inquiry (.3); correspond with S. Melanson re same (.1).
04/09/26	Sabrina Lieberman	0.10	Correspond with creditor re claim.
04/10/26	Sabrina Lieberman	0.10	Conference with creditor advisor re claim.
Total		**3.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050142876
Client Matter: 58736-13

In the Matter of Schedules and Statements (SOFAs)

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 6,591.50
Total legal services rendered	$ 6,591.50

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050142876
Multi-Color Corp. Matter Number: 58736-13
Schedules and Statements (SOFAs)

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicole Cipriano	0.80	1,515.00	1,212.00
John Debbie	1.00	965.00	965.00
Barbara Wilkie Dowling	2.70	965.00	2,605.50
Chiara Pierobon Mays	0.50	965.00	482.50
Ashley L. Surinak	0.70	1,895.00	1,326.50
TOTALS	**5.70**		**$ 6,591.50**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050142876
Multi-Color Corp. Matter Number: 58736-13
Schedules and Statements (SOFAs)

Description of Legal Services

Date	Name	Hours	Description
02/05/26	Nicole Cipriano	0.60	Correspond with R. Bentley, K&E team, AlixPartners, Verita re creditor matrix (.4); review and analyze issues re same (.2).
02/06/26	Nicole Cipriano	0.20	Correspond with S. Melanson, K&E team re creditor matrix.
02/07/26	John Debbie	1.00	Review, revise analysis re creditor matrix considerations.
02/07/26	Barbara Wilkie Dowling	2.60	Research issues re creditor matrix.
02/07/26	Ashley L. Surinak	0.70	Research re creditor matrix diligence request (.5); correspond with N. Cipriano, K&E team re same (.2).
02/09/26	Barbara Wilkie Dowling	0.10	Correspond with C. Pierobon Mays re creditor matrix research.
02/09/26	Chiara Pierobon Mays	0.50	Review, analyze creditor matrix research.
Total		**5.70**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138133
Client Matter: 58736-14

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 141,985.00
Total legal services rendered	$ 141,985.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138133
Multi-Color Corp. Matter Number: 58736-14
Creditor and Stakeholder Communications

Summary of Hours Billed

Name	Hours	Rate	Amount
Rachael M. Bentley	6.50	1,995.00	12,967.50
Lindsey Blumenthal	2.50	1,895.00	4,737.50
Caroline Buthe	0.40	1,175.00	470.00
Nicole Cipriano	34.60	1,515.00	52,419.00
Jake Fender	5.00	1,175.00	5,875.00
Julia Fletcher	2.80	1,175.00	3,290.00
Kate Halkias	2.30	1,315.00	3,024.50
Sara Handibode	1.00	755.00	755.00
Paul Denham Kieffer	1.90	1,515.00	2,878.50
Mike James Koch	5.00	1,515.00	7,575.00
Julia Leisenring	0.50	1,175.00	587.50
Sabrina Lieberman	8.60	1,315.00	11,309.00
Benjamin Malz	0.70	1,315.00	920.50
Brandan Matthews	0.10	1,675.00	167.50
Eden Messick	0.20	1,175.00	235.00
Renee Olivett	8.10	1,315.00	10,651.50
Ashley L. Surinak	11.90	1,895.00	22,550.50
Nicholas Warther	0.70	2,245.00	1,571.50
TOTALS	**92.80**		**$ 141,985.00**

Description of Legal Services

Date	Name	Hours	Description
01/29/26	Jake Fender	3.50	Correspond with Company, N. Cipriano, K&E team re notice letters (2.7); review, analyze same (.8).
01/29/26	Sabrina Lieberman	1.10	Conference with FGS re employee communications (.2); correspond with A. Surinak, M. Koch re same (.2); review, analyze communications re same (.7).
02/01/26	Julia Leisenring	0.50	Review, analyze issues re customer program (.4); correspond with N. Cipriano, AlixPartners team re same (.1).
02/02/26	Sabrina Lieberman	2.40	Revise stakeholder communications (2.2); correspond with M. Koch re same (.2).
02/02/26	Ashley L. Surinak	1.20	Comment on communications materials (.4); correspond with FGS re same (.8).
02/03/26	Rachael M. Bentley	2.30	Telephone conference with A. Surinak, K&E team, Company re communications plan and talking points re same (1.4); review, revise same (.9).
02/03/26	Mike James Koch	2.10	Review, revise first day communications package, Q&A re same (2.0); correspond with A. Surinak, K&E team, FGS re same (.1).
02/03/26	Ashley L. Surinak	1.60	Conference with R. Bentley, FGS re communications strategy, next steps (.7); review, comment on communications materials (.6); correspond with R. Bentley, M. Koch re same (.3).
02/04/26	Rachael M. Bentley	2.00	Telephone conference with A. Surinak, K&E team, Company re communications and strategy (1.2); review, revise talking points, press release re same (.8).
02/04/26	Mike James Koch	0.40	Correspond with A. Surinak re creditor inquiry.
02/04/26	Ashley L. Surinak	1.20	Review, revise communications packages (.6); correspond with R. Bentley, FGS re same (.2); conference with R. Bentley re same (.4).
02/05/26	Rachael M. Bentley	2.20	Correspond with Company re communications and strategy (1.8); review, revise materials re same (.4).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138133
Multi-Color Corp. Matter Number: 58736-14
Creditor and Stakeholder Communications

Date	Name	Hours	Description
02/05/26	Mike James Koch	0.80	Conference with Company, FGS, R. Bentley, K&E team re employee, customer communications re noticing (.6); review, revise communications materials (.2).
02/05/26	Ashley L. Surinak	0.90	Conferences with R. Bentley re communications strategy (.2); conference with R. Bentley, M. Koch, FGS, Company re same (.5); review, revise communications materials (.2).
02/10/26	Mike James Koch	0.20	Review, revise communications materials (.1); correspond with A. Surinak re same (.1).
02/10/26	Renee Olivett	0.20	Conference with creditor re noticing question.
02/10/26	Ashley L. Surinak	1.10	Correspond with creditors and stakeholders re outreach (.3); correspond with AlixPartners team re same (.5); correspond with N. Cipriano, K&E team re same (.3).
02/11/26	Nicole Cipriano	0.30	Correspond with A. Surinak, K&E team re stakeholder outreach.
02/11/26	Julia Fletcher	1.60	Review, analyze stakeholder outreach (1.1); correspond with N. Cipriano, K&E team re same (.2); correspond with stakeholders re same (.3).
02/11/26	Renee Olivett	0.70	Correspond with creditors, Verita re creditor outreach questions (.4); conference with creditors, Verita re same (.3).
02/12/26	Nicole Cipriano	0.90	Correspond with R. Olivett, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices.
02/12/26	Julia Fletcher	0.70	Correspond with R. Bentley, N. Cipriano, R. Olivett re various stakeholder outreach (.5); correspond with AlixPartners re same (.2).
02/12/26	Mike James Koch	0.60	Review, revise communications materials (.5); correspond with A. Surinak, FGS re same (.1).
02/12/26	Benjamin Malz	0.70	Correspond with European local counsel re chapter 11 filing.
02/12/26	Renee Olivett	0.10	Correspond with creditor re notice inquiry.
02/12/26	Ashley L. Surinak	0.70	Conference with R. Bentley, K&E team, FGS, AlixPartners re communications strategy, next steps (.3); review, revise communications materials (.3); correspond with FGS re same (.1).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138133
Multi-Color Corp. Matter Number: 58736-14
Creditor and Stakeholder Communications

Date	Name	Hours	Description
02/13/26	Nicole Cipriano	0.20	Correspond with R. Olivett, K&E team, stakeholders re chapter 11 notices.
02/13/26	Julia Fletcher	0.30	Correspond with N. Cipriano, K&E team, AlixPartners re stakeholder outreach.
02/13/26	Kate Halkias	0.30	Review, revise FINRA letter.
02/13/26	Renee Olivett	0.10	Correspond with creditor re notice inquiry.
02/17/26	Caroline Buthe	0.10	Telephone conference with claimant and Verita re claim inquiry.
02/17/26	Nicole Cipriano	0.70	Correspond with A. Surinak, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices.
02/17/26	Renee Olivett	0.10	Conference with creditor re bankruptcy inquiry.
02/18/26	Nicole Cipriano	0.90	Correspond with R. Olivett, K&E team, Verita, AlixPartners, stakeholder re chapter 11 notices.
02/18/26	Julia Fletcher	0.20	Correspond with stakeholder re inquiry (.1); correspond with N. Cipriano, K&E team re same (.1).
02/18/26	Kate Halkias	2.00	Review, revise response re FINRA outreach (1.8); correspond with C. Buthe re same (.2).
02/18/26	Renee Olivett	0.90	Correspond and conference with creditors, Verita, AlixPartners re bankruptcy notifications.
02/18/26	Ashley L. Surinak	0.60	Review, analyze correspondence re customer outreach (.1); conference with R. Bentley re same (.1); correspond with F. Schlott, K&E team re same (.1); conference with FGS re stakeholder outreach (.2); correspond with FGS re same (.1).
02/19/26	Caroline Buthe	0.10	Telephone conference with creditor re mailing inquiry.
02/19/26	Nicole Cipriano	4.70	Correspond with R. Olivett, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices (1.3); telephone conference with stakeholder re same (.1); review, revise summary re stakeholder outreach (2.8); correspond with A. Surinak, K&E team re same (.5).
02/19/26	Jake Fender	0.50	Draft summary re stakeholder outreach (.4); correspond with N. Cipriano, K&E team re same (.1).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138133
Multi-Color Corp. Matter Number: 58736-14
Creditor and Stakeholder Communications

Date	Name	Hours	Description
02/19/26	Renee Olivett	0.30	Correspond with Verita, creditors re bankruptcy inquiries (.2); conference with creditors re same (.1).
02/19/26	Ashley L. Surinak	1.30	Review, analyze correspondence re stakeholder outreach (.1); correspond with stakeholders re same (.1); review, revise communications materials re marketing process (.3); correspond with FGS team re same (.1); review, analyze summary re stakeholder outreach (.5); correspond with N. Cipriano, J. Fender re same (.2).
02/20/26	Nicole Cipriano	1.00	Correspond with R. Olivett, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices (.6); review, revise summary re stakeholder outreach (.4).
02/20/26	Renee Olivett	1.10	Correspond with Verita, AlixPartners, creditors re bankruptcy inquiries (.8); conference with Verita, AlixPartners, creditors re same (.3).
02/20/26	Ashley L. Surinak	0.40	Correspond with stakeholders re noticing inquiries, other matters.
02/23/26	Nicole Cipriano	1.40	Correspond with R. Olivett, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices (.9); review, revise summary re stakeholder communication (.5).
02/23/26	Renee Olivett	0.10	Correspond with creditor re case inquiry.
02/23/26	Ashley L. Surinak	0.10	Correspond with stakeholders re questions re noticing.
02/24/26	Nicole Cipriano	1.20	Correspond with AlixPartners, Verita, R. Olivett, K&E team, stakeholders re chapter 11 notices (.8); review, revise summary re stakeholder outreach (.4).
02/24/26	Renee Olivett	1.00	Correspond with creditors, AlixPartners, Verita re creditor inquiries (.7); conferences with creditors, AlixPartners, Verita re same (.3).
02/25/26	Nicole Cipriano	1.00	Correspond with A. Surinak, K&E team, AlixPartners, Verita, stakeholder re chapter 11 notices (.6); review, revise summary re stakeholder outreach (.4).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138133
Multi-Color Corp. Matter Number: 58736-14
Creditor and Stakeholder Communications

Date	Name	Hours	Description
02/25/26	Renee Olivett	1.00	Correspond with creditors, AlixPartners, Verita re bankruptcy inquiry (.8); conferences with creditors, AlixPartners, Verita re same (.2).
02/26/26	Nicole Cipriano	0.40	Correspond with R. Olivett, K&E team, AlixPartners, Verita, stakeholder re chapter 11 notices (.2); review, revise summary re stakeholder outreach (.2).
02/27/26	Nicole Cipriano	1.20	Correspond with A. Surinak, K&E team, AlixPartners, Verita re chapter 11 notices (.6); review, revise summary re stakeholder outreach (.2); review, analyze customer programs order (.2); correspond with S. Melanson, K&E team re same (.2).
02/27/26	Ashley L. Surinak	0.40	Correspond with AlixPartners, Verita re noticing and other outreach.
03/02/26	Nicole Cipriano	1.30	Review and revise summary re stakeholder outreach (.5); correspond with AlixPartners, Verita, A. Surinak, K&E team, stakeholders re chapter 11 notices (.8).
03/02/26	Renee Olivett	0.10	Correspond with vendor re outstanding payments.
03/02/26	Ashley L. Surinak	0.70	Correspond with stakeholders re noticing questions (.3); correspond with AlixPartners re same (.1); correspond with FGS re combined hearing notice, communications re same (.2); correspond with R. Bentley re same (.1).
03/03/26	Nicole Cipriano	1.50	Correspond with A. Surinak, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices, payment (.8); review and revise tracker re stakeholder outreach (.4).; correspond with A. Surinak, K&E team, AlixPartners re creditor matrix (.3).
03/03/26	Ashley L. Surinak	0.30	Correspond with stakeholders re noticing, related questions.
03/04/26	Nicole Cipriano	0.60	Correspond with AlixPartners, Verita, A. Surinak, K&E team, stakeholders re chapter 11 notices (.3); review and revise summary re stakeholder outreach (.3).
03/04/26	Renee Olivett	0.10	Correspond with AlixPartners re vendor payment.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138133
Multi-Color Corp. Matter Number: 58736-14
Creditor and Stakeholder Communications

Date	Name	Hours	Description
03/04/26	Ashley L. Surinak	0.90	Correspond with stakeholders re noticing outreach (.3); correspond with AlixPartners re customer communications (.3); revise correspondence re same (.2); correspond with AlixPartners re same (.1).
03/05/26	Nicole Cipriano	0.60	Correspond with AlixPartners, Verita, stakeholders, J. Fender, K&E team re chapter 11 notices (.4); review and revise summary re stakeholder outreach (.2).
03/05/26	Renee Olivett	0.60	Correspond with creditor, AlixPartners, Verita re creditor inquiries.
03/06/26	Nicole Cipriano	0.50	Correspond with AlixPartners, Verita, A. Surinak, K&E team, stakeholders re chapter 11 notices (.3); review and revise summary re stakeholder outreach (.2).
03/06/26	Renee Olivett	0.20	Correspond with AlixPartners, Verita re creditor outreach.
03/06/26	Ashley L. Surinak	0.50	Correspond with various stakeholders re noticing outreach (.2); review, comment on customer communications (.2); correspond with AlixPartners re same (.1).
03/08/26	Brandan Matthews	0.10	Correspond with J. McWhaw re customer contracts.
03/09/26	Nicole Cipriano	0.60	Correspond with AlixPartners, Verita, A. Surinak, K&E team re chapter 11 notices (.3); review and revise summary re stakeholder outreach (.3).
03/09/26	Eden Messick	0.20	Correspond with R. Bentley re customer contract issues.
03/10/26	Nicole Cipriano	0.30	Correspond with A. Surinak, K&E team, AlixPartners, stakeholder re chapter 11 notices (.2); review and revise summary re stakeholder outreach (.1).
03/12/26	Nicole Cipriano	0.50	Correspond with A. Surinak, K&E team, AlixPartners, Cole Schotz, stakeholders re chapter 11 notices.
03/13/26	Lindsey Blumenthal	0.50	Conference with FGS, S. Lieberman re communications.
03/13/26	Nicole Cipriano	1.10	Correspond with R. Olivett, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices (1.0); telephone conference with AlixPartners re same (.1).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138133
Multi-Color Corp. Matter Number: 58736-14
Creditor and Stakeholder Communications

Date	Name	Hours	Description
03/13/26	Jake Fender	0.50	Draft talking points re ordinary course professionals (.3); correspond with N. Cipriano, R. Olivett re same (.1); correspond with creditor's counsel re reclamation letter (.1).
03/13/26	Mike James Koch	0.30	Review, revise communications materials re DIP (.2); correspond with S. Lieberman re same (.1).
03/13/26	Renee Olivett	1.50	Revise reclamation demand letter (.3); revise talking points for ordinary course professionals communications (.9); correspond with J. Fender, K&E team re same (.3).
03/16/26	Nicole Cipriano	1.40	Correspond with AlixPartners, Verita, stakeholders, R. Olivett, K&E team re chapter 11 notices, invoices (1.3); telephone conference with stakeholder re same (.1).
03/16/26	Nicholas Warther	0.70	Telephone conference with Company re tax modeling and next steps.
03/17/26	Nicole Cipriano	1.00	Correspond with P. Candel, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices.
03/18/26	Lindsey Blumenthal	0.50	Correspond with FGS re communications materials.
03/18/26	Nicole Cipriano	1.10	Correspond with AlixPartners, Verita, R. Bentley, K&E team, stakeholders, Cole Schotz re chapter 11 notices.
03/18/26	Mike James Koch	0.10	Conference with FGS re communications materials.
03/18/26	Sabrina Lieberman	0.10	Conference with L. Blumenthal, M. Koch, K&E team, FGS re case status.
03/19/26	Caroline Buthe	0.20	Correspond with N. Cipriano, Verita re customer inquiry (.1); telephone conference with customer re same (.1).
03/19/26	Nicole Cipriano	0.40	Correspond with C. Buthe, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices.
03/19/26	Sara Handibode	0.50	Correspond with Company re real estate matters.
03/19/26	Sabrina Lieberman	0.60	Review, revise stakeholder communications.
03/20/26	Nicole Cipriano	0.60	Correspond with P. Candel, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138133
Multi-Color Corp. Matter Number: 58736-14
Creditor and Stakeholder Communications

Date	Name	Hours	Description
03/20/26	Sara Handibode	0.50	Correspond re title and survey related issue with Company, R. Miceli.
03/23/26	Nicole Cipriano	0.70	Correspond with P. Candel, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices.
03/24/26	Nicole Cipriano	0.70	Correspond with J. Fender, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices.
03/24/26	Jake Fender	0.50	Telephone conference with customer re case status, reason for noticing (.2); correspond with Verita, N. Cipriano re same (.2); revise outreach tracker re same (.1).
03/24/26	Sabrina Lieberman	0.20	Review, revise strategic communications.
03/25/26	Nicole Cipriano	0.80	Correspond with AlixPartners, Verita, stakeholders, J. Fender, K&E team re chapter 11 notices.
03/25/26	Sabrina Lieberman	0.10	Conference with FGS re strategic communications.
03/26/26	Nicole Cipriano	0.40	Correspond with J. Fender, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices.
03/27/26	Nicole Cipriano	0.40	Correspond with P. Candel, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices.
03/27/26	Sabrina Lieberman	0.40	Review, revise strategic communications.
03/28/26	Sabrina Lieberman	0.10	Correspond with M. Koch, K&E team and FGS re strategic communications.
03/29/26	Sabrina Lieberman	0.90	Correspond with L. Blumenthal, M. Koch, K&E team re strategic communications.
03/30/26	Lindsey Blumenthal	0.50	Conference with R. Bentley, FGS re communications planning.
03/30/26	Nicole Cipriano	0.60	Correspond with J. Fender, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices.
03/30/26	Mike James Koch	0.10	Conference with FGS, P. Candel, K&E team re DIP communications strategy.
03/30/26	Sabrina Lieberman	0.20	Conference with R. Bentley, K&E team, FGS re strategic communications.
03/31/26	Nicole Cipriano	1.00	Correspond with P. Candel, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138133
Multi-Color Corp. Matter Number: 58736-14
Creditor and Stakeholder Communications

Date	Name	Hours	Description
04/01/26	Nicole Cipriano	0.80	Correspond with P. Candel, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices.
04/02/26	Nicole Cipriano	0.60	Correspond with R. Olivett, K&E team, Verita, AlixPartners, stakeholder re chapter 11 notices.
04/03/26	Nicole Cipriano	0.60	Correspond with P. Candel, K&E team, AlixPartners, Verita, stakeholders re chapter 11 notices, invoices.
04/06/26	Nicole Cipriano	0.20	Correspond with AlixPartners, Verita re chapter 11 notices.
04/07/26	Nicole Cipriano	0.50	Correspond with P. Candel, K&E team, AlixPartners, Verita re chapter 11 notices, invoices.
04/08/26	Nicole Cipriano	0.20	Correspond with Verita, stakeholders re chapter 11 notices.
04/08/26	Sabrina Lieberman	0.10	Conference with FGS re customer inquiry.
04/09/26	Nicole Cipriano	0.50	Correspond with P. Candel, K&E team, AlixPartners, Verita re chapter 11 notices.
04/09/26	Mike James Koch	0.40	Review, revise communications materials (.3); correspond with S. Lieberman re same (.1).
04/10/26	Nicole Cipriano	0.20	Correspond with Verita, stakeholders re chapter 11 notices.
04/10/26	Sabrina Lieberman	0.20	Conference with FGS re communications (.1); correspond with L. Blumenthal, K&E team re same (.1).
04/11/26	Sabrina Lieberman	0.30	Revise communications materials (.2); correspond with M. Koch, K&E team re same (.1).
04/13/26	Nicole Cipriano	0.20	Correspond with Verita, stakeholders re chapter 11 notices.
04/13/26	Sabrina Lieberman	0.20	Revise communications materials (.1); correspond with M. Koch, K&E team re same (.1).
04/14/26	Nicole Cipriano	0.30	Correspond with AlixPartners, R. Olivett, K&E team, stakeholders re chapter 11 notices, invoices.
04/14/26	Sabrina Lieberman	0.10	Correspond with M. Koch, K&E team re communications materials.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138133
Multi-Color Corp. Matter Number: 58736-14
Creditor and Stakeholder Communications

Date	Name	Hours	Description
04/15/26	Nicole Cipriano	0.50	Correspond with AlixPartners, Verita, R. Olivett, K&E team, stakeholders re chapter 11 notices, invoices.
04/15/26	Paul Denham Kieffer	1.90	Draft proposed responses to inquiries from creditors.
04/15/26	Sabrina Lieberman	0.80	Revise communications materials (.7); conference with FGS re same (.1).
04/16/26	Lindsey Blumenthal	1.00	Review, revise press release.
04/16/26	Sabrina Lieberman	0.80	Conference with FGS re communications (.1); correspond with L. Blumenthal, K&E team re same (.7).
Total		**92.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138134
Client Matter: 58736-15

In the Matter of U.S. Trustee Matters and Communication

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 26,681.50
Total legal services rendered	$ 26,681.50

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138134
Multi-Color Corp. Matter Number: 58736-15
U.S. Trustee Matters and Communication

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicole Cipriano	5.20	1,515.00	7,878.00
Mike James Koch	0.80	1,515.00	1,212.00
Keion Rasti	6.30	965.00	6,079.50
Abby Schinderle	2.70	965.00	2,605.50
Ashley L. Surinak	4.70	1,895.00	8,906.50
TOTALS	**19.70**		**$ 26,681.50**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138134
Multi-Color Corp. Matter Number: 58736-15
U.S. Trustee Matters and Communication

Description of Legal Services

Date	Name	Hours	Description
02/13/26	Nicole Cipriano	0.50	Conference with R. Bentley, K&E team, U.S. Trustee re committee formation.
02/13/26	Mike James Koch	0.50	Conference with U.S. Trustee, R. Bentley, K&E team re committee formation.
02/13/26	Ashley L. Surinak	0.70	Conference with R. Bentley, K&E team, U. S. Trustee re potential committee formation (.5); review, analyze U.S. Trustee correspondence re same (.2).
02/23/26	Ashley L. Surinak	0.20	Correspond with AlixPartners re IDI diligence (.1); correspond with U.S. Trustee re same (.1).
02/24/26	Ashley L. Surinak	0.20	Correspond with AlixPartners re MORs.
02/25/26	Nicole Cipriano	0.80	Review, revise second day orders (.5); correspond with A. Surinak, K&E team, Cole Schotz, U.S. Trustee re same, second day hearing (.3).
02/25/26	Ashley L. Surinak	0.20	Correspond with AlixPartners re MORs.
02/28/26	Ashley L. Surinak	0.70	Review, analyze comments from U.S. Trustee to second day orders (.3); review, analyze precedent re same (.2); correspond with N. Cipriano, R. Olivett re same (.2).
03/01/26	Nicole Cipriano	1.40	Review and analyze final orders (.3); review and analyze precedent re same (.2); correspond with A. Surinak, K&E team, Cole Schotz, U.S. Trustee, AlixPartners re same, second day hearing (.9).
03/01/26	Ashley L. Surinak	1.00	Review, analyze UST comments re second day orders (.2); correspond with R. Bentley, N. Cipriano, Cole Schotz re same (.3); revise responses re same (.2); review, analyze precedent re same (.1); correspond with AlixPartners re outstanding diligence re same (.1); review, analyze responses to same (.1).
03/02/26	Nicole Cipriano	2.30	Review and revise final orders (1.1); correspond with A. Surinak, K&E team, Latham, Debevoise, Milbank, U.S. Trustee, Cole Schotz re same, second day hearing (1.2).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138134
Multi-Color Corp. Matter Number: 58736-15
U.S. Trustee Matters and Communication

Date	Name	Hours	Description
03/02/26	Ashley L. Surinak	1.10	Correspond with U.S. Trustee re second day orders (.2); correspond with N. Cipriano re next steps re same (.2); correspond with AlixPartners re same (.2); conference with R. Bentley re same (.2); conference with R. Bentley, AlixPartners, Company, Cole Schotz re initial debtor interview preparation (.3).
03/05/26	Ashley L. Surinak	0.60	Attend initial debtor interview (.4); correspond with N. Cipriano, AlixPartners re reporting requirements (.2).
03/17/26	Nicole Cipriano	0.20	Correspond with A. Surinak, K&E team, AlixPartners re monthly operating reports.
03/17/26	Abby Schinderle	0.40	Review, analyze joint administration motion re reporting obligations (.2); correspond with N. Cipriano, R. Olivett re monthly operating report (.2).
03/25/26	Keion Rasti	5.30	Review and analyze monthly operating reports of Company.
03/25/26	Abby Schinderle	2.30	Review, analyze monthly operating report draft (2.2); correspond with M. Koch, K&E team re same (.1).
03/26/26	Keion Rasti	1.00	Draft memorandum re monthly operating reports.
03/27/26	Mike James Koch	0.30	Review, revise monthly operating reports (.2); conference with AlixPartners re same (.1).
Total		**19.70**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138135
Client Matter: 58736-16

In the Matter of Hearings

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 611,968.00
Total legal services rendered	$ 611,968.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138135
Multi-Color Corp. Matter Number: 58736-16
Hearings

Summary of Hours Billed

Name	Hours	Rate	Amount
Rachael M. Bentley	32.00	1,995.00	63,840.00
Lindsey Blumenthal	13.40	1,895.00	25,393.00
Julia F. Burnson	25.80	755.00	19,479.00
Peter A. Candel	10.40	1,895.00	19,708.00
Nicole Cipriano	6.00	1,515.00	9,090.00
Curtis Delaney	6.00	595.00	3,570.00
Uzo Dike	22.80	775.00	17,670.00
Emily Geier, P.C.	14.20	2,395.00	34,009.00
Jeffrey Ross Goldfine, P.C.	31.30	1,925.00	60,252.50
Josh Greenblatt, P.C.	25.90	2,495.00	64,620.50
Mike James Koch	16.70	1,515.00	25,300.50
Jose Lopez	11.40	595.00	6,783.00
Melanie MacKay	7.00	1,875.00	13,125.00
Casey McGushin	36.50	1,875.00	68,437.50
Jennifer McWhaw	5.50	1,995.00	10,972.50
Steven Serajeddini, P.C.	22.20	2,975.00	66,045.00
Kaitlin P. Sheehan	33.10	2,035.00	67,358.50
John Sorrentino	0.60	595.00	357.00
Ashley L. Surinak	16.30	1,895.00	30,888.50
Tanzila Zomo	9.30	545.00	5,068.50
TOTALS	**346.40**		**$ 611,968.00**

Description of Legal Services

Date	Name	Hours	Description
01/30/26	Rachael M. Bentley	6.00	Attend first day hearing.
01/30/26	Julia F. Burnson	2.70	Attend and assist attorneys with first day hearing.
01/30/26	Peter A. Candel	6.00	Attend first day hearing.
01/30/26	Nicole Cipriano	6.00	Attend first day hearing.
01/30/26	Jeffrey Ross Goldfine, P.C.	6.00	Participate in first day hearing.
01/30/26	Josh Greenblatt, P.C.	6.20	Participate in first day hearing.
01/30/26	Mike James Koch	10.80	Prepare for first day hearing (4.8); attend first day hearing (6.0).
01/30/26	Casey McGushin	6.00	Participate in first day hearing.
01/30/26	Jennifer McWhaw	5.00	Attend first day hearing.
01/30/26	Kaitlin P. Sheehan	5.00	Attend first day hearing.
01/30/26	Ashley L. Surinak	6.00	Participate in first day hearing.
01/30/26	Tanzila Zomo	5.00	Attend first day hearing to monitor lines for attorneys.
02/02/26	Rachael M. Bentley	1.00	Attend continued first day hearing.
02/02/26	Julia F. Burnson	1.20	Attend and assist with continued first day hearing.
02/02/26	Casey McGushin	1.00	Participate in continued first day hearing.
02/02/26	Steven Serajeddini, P.C.	1.10	Prepare for hearing re interim DIP order (.1); attend hearing re same (1.0).
02/02/26	Kaitlin P. Sheehan	1.00	Attend continued first day hearing.
02/02/26	Ashley L. Surinak	1.00	Attend continued first day hearing.
02/02/26	Tanzila Zomo	1.00	Monitor continued first day hearing.
02/10/26	Rachael M. Bentley	1.00	Attend hearing re certification to Third Circuit.
02/10/26	Julia F. Burnson	1.20	Attend to and assist with direct appeal hearing.
02/10/26	Jeffrey Ross Goldfine, P.C.	1.20	Prepare for hearing re direct appeal to Third Circuit (.2); participate in same (1.0).
02/10/26	Josh Greenblatt, P.C.	1.00	Attend hearing re motion to certify to Third Circuit.
02/10/26	Casey McGushin	1.00	Participate in hearing on motion for direct certification.
02/10/26	Ashley L. Surinak	1.00	Attend hearing re joint motion for direct certification.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138135
Multi-Color Corp. Matter Number: 58736-16
Hearings

Date	Name	Hours	Description
02/18/26	Tanzila Zomo	0.50	Coordinate logistics re upcoming hearings.
02/19/26	Tanzila Zomo	0.50	Coordinate logistics re upcoming hearings.
02/20/26	Rachael M. Bentley	1.20	Attend hearing re sale process motion (.6); attend conference re discovery (.6).
02/20/26	Uzo Dike	0.90	Telephonically attend hearing re sale process motion to assist attorneys.
02/20/26	Jeffrey Ross Goldfine, P.C.	0.30	Attend sale process motion hearing.
02/20/26	Casey McGushin	1.80	Participate in hearing re sale motion and discovery disputes.
02/20/26	Kaitlin P. Sheehan	1.00	Attend hearing re sale motion and discovery disputes.
02/20/26	Ashley L. Surinak	0.80	Attend hearing re sale motion, related matters (.6); conference with R. Bentley re same (.2).
02/20/26	Tanzila Zomo	0.50	Coordinate hearing logistics (.2); monitor hearing re same (.3).
02/22/26	Julia F. Burnson	0.70	Coordinate logistics re February 26, 2026 hearing (.2); review, revise February 26, 2026 witness-exhibit list (.5).
02/23/26	Julia F. Burnson	1.20	Review, revise second day orders re March 3, 2026 hearing.
02/24/26	Tanzila Zomo	0.50	Coordinate logistics re venue hearing.
02/25/26	Uzo Dike	2.50	Prepare for venue hearing.
02/26/26	Rachael M. Bentley	6.00	Attend venue hearing.
02/26/26	Julia F. Burnson	2.50	Attend and assist attorneys with venue hearing (partial).
02/26/26	Curtis Delaney	6.00	Attend venue hearing to assist attorneys.
02/26/26	Uzo Dike	7.30	Attend venue hearing to assist attorneys.
02/26/26	Emily Geier, P.C.	6.40	Attend venue objection hearing.
02/26/26	Jeffrey Ross Goldfine, P.C.	7.50	Participate in venue hearing.
02/26/26	Josh Greenblatt, P.C.	7.20	Attend venue hearing.
02/26/26	Melanie MacKay	7.00	Attend venue hearing.
02/26/26	Casey McGushin	7.00	Attend venue hearing.
02/26/26	Steven Serajeddini, P.C.	8.30	Attend venue hearing (7.3); prepare for same (1.0).
02/26/26	Kaitlin P. Sheehan	7.00	Attend venue hearing.
02/26/26	Ashley L. Surinak	7.00	Attend venue hearing.
03/03/26	Rachael M. Bentley	0.50	Attend hearing re adversary proceeding.
03/03/26	Peter A. Candel	0.30	Attend adversary proceeding hearing.
03/03/26	Jeffrey Ross Goldfine, P.C.	0.50	Attend intervention hearing.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138135
Multi-Color Corp. Matter Number: 58736-16
Hearings

Date	Name	Hours	Description
03/03/26	Josh Greenblatt, P.C.	1.10	Attend intervention hearing (.6); telephone conference with C. McGushin re same (.5).
03/03/26	Casey McGushin	1.90	Prepare for hearing on motions to intervene (1.2); participate in hearing on motions to intervene (.7).
03/03/26	Jennifer McWhaw	0.50	Attend adversary hearing.
03/03/26	Kaitlin P. Sheehan	0.70	Attend intervention hearing.
03/03/26	Ashley L. Surinak	0.50	Attend adversary proceeding hearing re motions to intervene.
03/17/26	Rachael M. Bentley	6.50	Attend DIP hearing.
03/17/26	Lindsey Blumenthal	5.00	Attend DIP hearing.
03/17/26	Julia F. Burnson	5.70	Attend and assist attorneys at DIP hearing.
03/17/26	Uzo Dike	7.00	Attend DIP hearing.
03/17/26	Jeffrey Ross Goldfine, P.C.	7.00	Participate in DIP hearing.
03/17/26	Josh Greenblatt, P.C.	4.80	Attend final DIP hearing (3.5); prepare for final DIP hearing (1.3).
03/17/26	Mike James Koch	2.40	Attend DIP hearing.
03/17/26	Jose Lopez	11.40	Assist with remote hearing presentation.
03/17/26	Casey McGushin	8.50	Participate in second day hearing.
03/17/26	Kaitlin P. Sheehan	9.00	Attend final DIP hearing.
03/22/26	Tanzila Zomo	0.80	Correspond with J. Brunson, K&E team re upcoming hearings.
03/25/26	Rachael M. Bentley	4.00	Attend DIP hearing.
03/25/26	Lindsey Blumenthal	3.70	Attend continued DIP hearing.
03/25/26	Julia F. Burnson	4.60	Attend DIP hearing to assist attorneys.
03/25/26	Uzo Dike	3.80	Telephonically attend remote DIP hearing to assist attorneys.
03/25/26	Emily Geier, P.C.	4.00	Attend final DIP hearing.
03/25/26	Jeffrey Ross Goldfine, P.C.	4.00	Participate in continued DIP hearing.
03/25/26	Josh Greenblatt, P.C.	4.50	Attend second day hearing.
03/25/26	Josh Greenblatt, P.C.	0.60	Prepare for DIP hearing.
03/25/26	Casey McGushin	3.70	Participate in final DIP hearing.
03/25/26	Steven Serajeddini, P.C.	4.10	Attend DIP hearing.
03/25/26	Kaitlin P. Sheehan	4.00	Attend continued final DIP hearing.
03/26/26	Rachael M. Bentley	4.00	Attend DIP hearing.
03/26/26	Lindsey Blumenthal	2.70	Attend continued DIP hearing.
03/26/26	Julia F. Burnson	4.50	Attend DIP hearing to assist attorneys.
03/26/26	Peter A. Candel	4.10	Attend DIP hearing.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138135
Multi-Color Corp. Matter Number: 58736-16
Hearings

Date	Name	Hours	Description
03/26/26	Emily Geier, P.C.	3.80	Attend final DIP hearing.
03/26/26	Jeffrey Ross Goldfine, P.C.	3.90	Participate in continued DIP hearing.
03/26/26	Mike James Koch	2.10	Attend final DIP hearing.
03/26/26	Casey McGushin	3.10	Participate in continued DIP hearing.
03/26/26	Steven Serajeddini, P.C.	7.20	Prepare for hearing re DIP matters (1.4); attend hearing re same (5.8).
03/26/26	Kaitlin P. Sheehan	3.00	Attend continued DIP hearing.
03/26/26	Tanzila Zomo	0.50	Coordinate logistics re continued DIP hearing.
03/27/26	Rachael M. Bentley	0.50	Attend DIP hearing.
03/27/26	Lindsey Blumenthal	0.80	Attend continued DIP hearing.
03/27/26	Jeffrey Ross Goldfine, P.C.	0.40	Attend continued DIP hearing.
03/27/26	Josh Greenblatt, P.C.	0.50	Attend continued DIP hearing.
03/27/26	Casey McGushin	0.50	Participate in continued DIP hearing.
03/27/26	Steven Serajeddini, P.C.	0.60	Attend DIP hearing.
03/27/26	Kaitlin P. Sheehan	0.50	Attend continued DIP hearing.
03/27/26	John Sorrentino	0.60	Participate in DIP hearings to assist attorneys.
04/15/26	Rachael M. Bentley	0.80	Attend confirmation hearing.
04/15/26	Lindsey Blumenthal	0.70	Attend confirmation hearing.
04/15/26	Julia F. Burnson	1.00	Attend and assist with confirmation hearing.
04/15/26	Uzo Dike	0.80	Attend confirmation hearing to assist attorneys
04/15/26	Mike James Koch	0.80	Telephonically attend confirmation hearing.
04/15/26	Casey McGushin	1.40	Participate in confirmation hearing (.8); prepare for same (.6).
04/15/26	Kaitlin P. Sheehan	0.90	Attend confirmation hearing.
04/16/26	Rachael M. Bentley	0.50	Attend confirmation hearing.
04/16/26	Lindsey Blumenthal	0.50	Attend confirmation hearing.
04/16/26	Julia F. Burnson	0.50	Attend and assist attorneys with confirmation hearing.
04/16/26	Uzo Dike	0.50	Attend and assist attorneys at confirmation hearing.
04/16/26	Jeffrey Ross Goldfine, P.C.	0.50	Attend confirmation hearing.
04/16/26	Mike James Koch	0.60	Telephonically attend continued confirmation hearing.
04/16/26	Casey McGushin	0.60	Participate in confirmation hearing.
04/16/26	Steven Serajeddini, P.C.	0.90	Attend hearing re confirmation.
04/16/26	Kaitlin P. Sheehan	1.00	Attend confirmation hearing.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138135
Multi-Color Corp. Matter Number: 58736-16
Hearings

Total	**346.40**

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138136
Client Matter: 58736-17

In the Matter of Insurance and Surety Matters

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 13,505.00
Total legal services rendered	$ 13,505.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138136
Multi-Color Corp. Matter Number: 58736-17
Insurance and Surety Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Caroline Buthe	1.70	1,175.00	1,997.50
Nicole Cipriano	1.60	1,515.00	2,424.00
Sabrina Lieberman	0.90	1,315.00	1,183.50
Renee Olivett	3.90	1,315.00	5,128.50
Chase Michael Opperman	0.60	965.00	579.00
Abby Schinderle	1.10	965.00	1,061.50
Nicholas B. Smith	0.50	1,125.00	562.50
Ashley L. Surinak	0.30	1,895.00	568.50
TOTALS	**10.60**		**$ 13,505.00**

Description of Legal Services

Date	Name	Hours	Description
02/03/26	Nicole Cipriano	0.30	Correspond with R. Olivett, K&E team, AlixPartners re insurance policies.
02/03/26	Renee Olivett	0.70	Review, analyze insurance order re notice requirements (.4); correspond with AlixPartners re same (.3).
02/04/26	Nicole Cipriano	0.20	Correspond with R. Olivett, K&E team re insurance matters.
02/04/26	Renee Olivett	1.50	Review, analyze insurance order re notice requirements (1.1); correspond with N. Cipriano, K&E team re same (.4).
02/11/26	Caroline Buthe	0.90	Research re insurance issue (.8); correspond with N. Cipriano, K&E team re same (.1).
02/11/26	Nicole Cipriano	0.20	Correspond with R. Olivett, AlixPartners re insurance matters.
02/12/26	Caroline Buthe	0.80	Research re insurance issue (.6); correspond with N. Cipriano, K&E team re same (.2).
02/13/26	Nicole Cipriano	0.20	Correspond with R. Olivett, K&E team re insurance matters (.1); review, analyze insurance order (.1).
02/13/26	Renee Olivett	0.60	Review, analyze noticing re insurance renewal (.4); correspond with notice parties re same (.2).
02/17/26	Nicholas B. Smith	0.50	Conference with C. McGushin, K&E team, AlixPartners team re D&O insurance.
02/20/26	Ashley L. Surinak	0.30	Conference with Debevoise re insurance matters (.1); correspond with Debevoise re same (.1); correspond with Lockton re same (.1).
02/23/26	Renee Olivett	0.30	Correspond with AlixPartners, A. Surinak, K&E team re insurance policy.
02/25/26	Nicole Cipriano	0.10	Correspond with R. Olivett, K&E team re insurance renewals.
02/25/26	Renee Olivett	0.10	Correspond with notice parties re insurance policy renewal.
03/01/26	Renee Olivett	0.20	Revise final insurance order.
03/10/26	Nicole Cipriano	0.10	Correspond with R. Olivett, K&E team re insurance matters.
03/10/26	Renee Olivett	0.20	Correspond with AlixPartners re insurance reporting.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138136
Multi-Color Corp. Matter Number: 58736-17
Insurance and Surety Matters

Date	Name	Hours	Description
03/13/26	Nicole Cipriano	0.20	Review, analyze schedule re insurance payments (.1); correspond with R. Olivett, K&E team re same (.1).
03/13/26	Renee Olivett	0.20	Correspond with AlixPartners, A. Schinderle, K&E team re insurance reporting.
03/13/26	Abby Schinderle	0.20	Review, analyze insurance report (.1); correspond with A. Surinak, K&E team re same (.1).
03/14/26	Nicole Cipriano	0.10	Correspond with R. Olivett, K&E team re insurance reporting.
03/14/26	Renee Olivett	0.10	Correspond with A. Schinderle re insurance reporting.
03/14/26	Abby Schinderle	0.10	Correspond with R. Bentley, Milbank, Latham, Cahill, Debevoise re insurance report.
03/25/26	Chase Michael Opperman	0.60	Review, analyze materials re notice parties of insurance renewal (.4); correspond with R. Olivett, K&E team re same (.2).
04/08/26	Sabrina Lieberman	0.90	Correspond with L. Blumenthal, K&E team, A&M, Evercore, Lockton re insurance diligence.
04/14/26	Nicole Cipriano	0.20	Review and analyze insurance report (.1); correspond with R. Olivett, K&E team re same (.1).
04/14/26	Abby Schinderle	0.70	Review, analyze monthly insurance report (.2); correspond with R. Olivett, K&E team re same (.2); correspond with L. Blumenthal, K&E ream, AlixPartners team re same (.3).
04/15/26	Abby Schinderle	0.10	Correspond with U.S. Trustee, R. Bentley, K&E team re insurance report.
Total		**10.60**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138137
Client Matter: 58736-18

In the Matter of Utilities

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 47,026.00
Total legal services rendered	$ 47,026.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138137
Multi-Color Corp. Matter Number: 58736-18
Utilities

Summary of Hours Billed

Name	Hours	Rate	Amount
Caroline Buthe	1.90	1,175.00	2,232.50
Nicole Cipriano	12.20	1,515.00	18,483.00
Phil R. Daleo	22.70	965.00	21,905.50
Sabrina Lieberman	0.50	1,315.00	657.50
Renee Olivett	0.40	1,315.00	526.00
Ashley L. Surinak	1.70	1,895.00	3,221.50
TOTALS	**39.40**		**$ 47,026.00**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138137
Multi-Color Corp. Matter Number: 58736-18
Utilities

Description of Legal Services

Date	Name	Hours	Description
02/04/26	Nicole Cipriano	0.40	Review, analyze utility provider request (.2); correspond with P. Daleo, K&E team re same (.2).
02/04/26	Ashley L. Surinak	0.20	Correspond with utility provider re adequate assurance request (.1); correspond with N. Cipriano re same (.1).
02/05/26	Nicole Cipriano	1.10	Correspond with A. Surinak, K&E team, AlixPartners re utilities request (.7); review, analyze utilities order re same (.3); review, analyze precedent re same (.1).
02/05/26	Phil R. Daleo	1.20	Review, analyze utilities motion re subsequently identified utility providers (.7); correspond with N. Cipriano re same (.5).
02/05/26	Ashley L. Surinak	0.30	Correspond with N. Cipriano re adequate assurance request (.2); review, analyze utilities order (.1).
02/06/26	Nicole Cipriano	0.20	Correspond with A. Surinak, K&E team, utility counsel re utilities order.
02/09/26	Nicole Cipriano	1.00	Correspond with P. Daleo, K&E team re utilities order (.2); review, analyze utilities settlement letter (.3); review, analyze precedent re same (.2); correspond with S. Melanson, K&E team re same (.3).
02/09/26	Phil R. Daleo	0.70	Review, analyze utilities motion re subsequently identified utility providers (.4); correspond with N. Cipriano re same (.3).
02/10/26	Nicole Cipriano	0.90	Review, analyze utilities settlement proposal (.3); review, analyze precedent re same (.3); correspond with A. Surinak, K&E team, AlixPartners re same (.3).
02/11/26	Nicole Cipriano	0.50	Correspond with A. Surinak, K&E team, utilities counsel re utilities proposal (.4); review, analyze utilities order (.1).
02/11/26	Phil R. Daleo	0.40	Correspond with utilities counsel re utilities settlement.
02/12/26	Nicole Cipriano	0.10	Correspond with P Daleo, K&E team re utilities.
02/13/26	Nicole Cipriano	0.30	Correspond with P. Daleo, K&E team re utilities requests (.2); review, analyze same (.1).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138137
Multi-Color Corp. Matter Number: 58736-18
Utilities

Date	Name	Hours	Description
02/13/26	Phil R. Daleo	0.90	Correspond with utilities counsel re utilities settlement.
02/14/26	Nicole Cipriano	1.30	Correspond with A. Surinak, K&E team re utilities request (.8); review, analyze utilities motion and order (.5).
02/14/26	Ashley L. Surinak	0.20	Review, analyze correspondence re utilities (.1); review, analyze utilities motion and order re same (.1).
02/16/26	Nicole Cipriano	0.40	Correspond with J. Fender, K&E team re utilities request (.3); review, analyze precedent re same (.1).
02/17/26	Nicole Cipriano	0.70	Correspond with P. Daleo, K&E team re utilities matters (.5); review, analyze precedent re same (.2).
02/17/26	Phil R. Daleo	0.40	Correspond with utilities counsel, N. Cipriano, K&E team re utilities settlement.
02/18/26	Nicole Cipriano	0.30	Correspond with P. Daleo, K&E team re utility requests (.2); review, analyze precedent re same (.1).
02/18/26	Phil R. Daleo	2.70	Review, analyze utilities objection (1.4); draft summary re same (.5); correspond with opposing counsel re utilities settlement (.8).
02/18/26	Ashley L. Surinak	0.40	Review, analyze utilities objection (.3); correspond with N. Cipriano re same (.1).
02/19/26	Nicole Cipriano	0.30	Correspond with P. Daleo, K&E team re utilities objection (.2); review, analyze precedent re same (.1).
02/19/26	Phil R. Daleo	2.50	Correspond with utilities counsel re utilities settlement (1.4); review, analyze utilities objection (1.1).
02/20/26	Nicole Cipriano	0.20	Correspond with P. Daleo, K&E team re utilities settlements.
02/20/26	Phil R. Daleo	4.60	Review, analyze utilities objection (2.2); draft response re same (1.6); correspond with N. Cipriano, K&E team re same (.8).
02/21/26	Nicole Cipriano	0.40	Correspond with P. Daleo, K&E team re utilities proposals (.3); review, analyze same (.1).
02/21/26	Ashley L. Surinak	0.60	Review, analyze status of utility provider requests and proposed settlements re same (.3); review, analyze utilities order (.2); correspond with P. Daleo re same (.1).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138137
Multi-Color Corp. Matter Number: 58736-18
Utilities

Date	Name	Hours	Description
02/23/26	Nicole Cipriano	0.20	Correspond with P. Daleo, K&E team re utilities proposals (.1); review, analyze same (.1).
02/23/26	Phil R. Daleo	1.20	Draft response re utilities objection.
02/24/26	Nicole Cipriano	0.30	Correspond with P. Daleo, K&E team re utilities proposals (.2); review and analyze same (.1).
02/25/26	Nicole Cipriano	0.20	Correspond with P. Daleo, K&E team, AlixPartners re utilities matters.
02/25/26	Phil R. Daleo	1.80	Review, analyze issues re utilities objection (1.2); correspond with N. Cipriano re same (.6).
02/26/26	Nicole Cipriano	0.20	Correspond with P. Daleo, K&E team re utilities proposals.
03/02/26	Phil R. Daleo	0.30	Review and draft correspondence to utilities provider re utilities adequate assurance request.
03/05/26	Nicole Cipriano	0.20	Correspond with A. Surinak, K&E team re utilities adequate assurance proposal (.1); review and analyze same (.1).
03/05/26	Phil R. Daleo	1.60	Review and draft correspondence to utilities provider re utilities adequate assurance request.
03/06/26	Phil R. Daleo	0.20	Correspond with AlixPartners re adequate assurance requests.
03/09/26	Nicole Cipriano	0.60	Correspond with R. Bentley, K&E team, AlixPartners, Company, stakeholder re utilities matters (.3); review and analyze documentation re same (.3).
03/09/26	Phil R. Daleo	0.30	Review and draft correspondence to utilities provider re utilities adequate assurance request.
03/10/26	Nicole Cipriano	0.20	Correspond with S. Melanson, K&E team re utilities proposals.
03/10/26	Phil R. Daleo	0.30	Review and draft correspondence to utilities provider re utilities adequate assurance request.
03/11/26	Nicole Cipriano	1.30	Review and revise settlement agreement re utilities (.3); correspond with P. Daleo, K&E team re same (.5); correspond with P. Daleo, K&E team, AlixPartners re utilities request (.3); review and analyze utilities order (.2).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138137
Multi-Color Corp. Matter Number: 58736-18
Utilities

Date	Name	Hours	Description
03/11/26	Phil R. Daleo	1.90	Review and analyze adequate assurance requests.
03/12/26	Caroline Buthe	1.90	Research re utilities providers (1.1); draft summary re same (.4); correspond with N. Cipriano, K&E team, AlixPartners re same (.4).
03/17/26	Phil R. Daleo	0.40	Review and analyze adequate assurance requests.
03/18/26	Phil R. Daleo	0.40	Correspond with AlixPartners re utilities adequate assurance requests (.2); review and analyze adequate assurance requests (.2).
03/19/26	Nicole Cipriano	0.20	Correspond with P. Daleo, K&E team re utilities adequate assurance requests.
03/20/26	Phil R. Daleo	0.20	Review and analyze adequate assurance requests.
04/07/26	Phil R. Daleo	0.20	Correspond with AlixPartners team re utility payment.
04/07/26	Sabrina Lieberman	0.40	Conference with utility provider re utility notice (.3); correspond with utility provider re same (.1).
04/08/26	Nicole Cipriano	0.20	Correspond with P. Daleo, K&E team re utilities payments.
04/08/26	Phil R. Daleo	0.50	Correspond with N. Cipriano, K&E team re utility payments (.3); correspond with AlixPartners team re utility issue (.2).
04/08/26	Sabrina Lieberman	0.10	Correspond with utility provider re notice.
04/13/26	Nicole Cipriano	0.10	Correspond with P. Daleo, K&E team re utility payments.
04/14/26	Nicole Cipriano	0.30	Review and analyze correspondence, materials re utilities request (.2); correspond with L. Blumenthal, K&E team re same (.1).
04/15/26	Nicole Cipriano	0.10	Correspond with P. Daleo, K&E team re utility payments.
04/16/26	Renee Olivett	0.40	Correspond with AlixPartners, utility provider re utility payment.
Total		**39.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138138
Client Matter: 58736-19

In the Matter of Tax Matters

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 221,405.00
Total legal services rendered	$ 221,405.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138138
Multi-Color Corp. Matter Number: 58736-19
Tax Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Kendra Armstrong	0.20	1,595.00	319.00
Chase Bortel	0.20	1,315.00	263.00
Nicole Cipriano	1.80	1,515.00	2,727.00
Thad W. Davis, P.C.	8.20	2,575.00	21,115.00
Michael Ehret	2.00	2,525.00	5,050.00
Susan D. Golden	0.50	2,095.00	1,047.50
Liz Ji	35.00	1,735.00	60,725.00
Lauren Lin	25.20	1,425.00	35,910.00
Brandan Matthews	1.00	1,675.00	1,675.00
Renee Olivett	1.40	1,315.00	1,841.00
Friedrich Schlott	1.00	2,095.00	2,095.00
Florian Schuette	2.30	1,245.00	2,863.50
Ashley L. Surinak	1.00	1,895.00	1,895.00
Nicholas Warther	36.70	2,245.00	82,391.50
Sara B. Zablotney, P.C.	0.50	2,975.00	1,487.50
TOTALS	**117.00**		**$ 221,405.00**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138138
Multi-Color Corp. Matter Number: 58736-19
Tax Matters

Description of Legal Services

Date	Name	Hours	Description
02/02/26	Nicole Cipriano	0.80	Review, revise notice re NOL order (.4); review, analyze precedent re same (.2); correspond with R. Olivett, K&E team re same (.2).
02/03/26	Nicole Cipriano	0.30	Review, analyze NOL order publication notice (.2); correspond with R. Olivett, K&E team re same (.1).
02/03/26	Thad W. Davis, P.C.	0.20	Telephone conference with PwC re tax issues.
02/03/26	Susan D. Golden	0.50	Coordinate publication of NOL notice in New York Times.
02/03/26	Liz Ji	0.70	Telephone conference with N. Warther, K&E team re tax modeling analysis (.5); correspond with N. Warther, K&E team re same (.2).
02/03/26	Nicholas Warther	0.50	Telephone conference with PwC, A. Surinak, K&E team re tax modeling.
02/04/26	Liz Ji	0.50	Review, analyze indenture trustee agreement.
02/05/26	Nicholas Warther	0.20	Review, analyze tax modeling.
02/06/26	Liz Ji	0.50	Correspond with M. Koch, K&E team equity splits.
02/06/26	Sara B. Zablotney, P.C.	0.50	Review, analyze tax distribution information.
02/09/26	Nicholas Warther	0.50	Telephone conference with Debevoise, Latham, R. Bentley, K&E team re transaction documentation.
02/10/26	Liz Ji	1.90	Correspond with N. Warther, K&E team re foreign subsidiary equity pledge.
02/10/26	Nicholas Warther	0.50	Review, analyze structure presentation for transaction.
02/11/26	Liz Ji	0.50	Correspond with H. Richey, K&E team re note holders (.2); correspond with J. Dodson, K&E team re equity splits (.3).
02/12/26	Thad W. Davis, P.C.	0.50	Review, analyze transaction steps re tax issues (.3); draft correspondence re same (.2).
02/12/26	Nicholas Warther	1.10	Review and revise structure presentation (.9); correspond with PwC re same (.2).
02/13/26	Liz Ji	0.50	Telephone conference with N. Warther, K&E team re tax matters.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138138
Multi-Color Corp. Matter Number: 58736-19
Tax Matters

Date	Name	Hours	Description
02/13/26	Nicholas Warther	1.20	Telephone conference with T. Davis, K&E team re intercompany liability structuring (.5); review, analyze materials re same (.6); correspond with Company re same (.1).
02/14/26	Nicholas Warther	0.50	Review and analyze structure presentation.
02/15/26	Liz Ji	0.70	Review preferred equity schedule.
02/15/26	Nicholas Warther	0.20	Review, revise LLC agreement.
02/16/26	Liz Ji	0.50	Correspond with PwC re transaction steps (.2); review, revise preferred equity schedule (.3).
02/16/26	Nicholas Warther	1.40	Review, revise structure presentation (.6); review, revise preferred documents (.8).
02/17/26	Nicholas Warther	0.50	Review, analyze transaction structure.
02/18/26	Thad W. Davis, P.C.	0.20	Telephone conference with N. Warther re tax issues.
02/18/26	Liz Ji	0.50	Correspond with A. Surinak, K&E team re transaction structure.
02/19/26	Liz Ji	0.90	Telephone conference with N. Warther, K&E team re transaction structure (.6); correspond with R. Bentley, K&E team re valuation (.3).
02/19/26	Nicholas Warther	0.90	Telephone conference with PwC, Company re tax modeling (.6); correspond with L. Ji, K&E team re same (.3).
02/20/26	Thad W. Davis, P.C.	0.50	Telephone conference with N. Warther re transaction steps (.3); review, analyze correspondence re same (.2).
02/20/26	Liz Ji	1.90	Draft restructuring transactions memorandum.
02/20/26	Nicholas Warther	1.00	Review, analyze transaction structure presentation (.5); review, revise LLC agreement re tax provisions (.5).
02/21/26	Liz Ji	0.40	Review, revise restructuring transaction memorandum.
02/21/26	Nicholas Warther	4.20	Draft restructuring transactions memo (3.9); revise same (.3).
02/22/26	Thad W. Davis, P.C.	0.80	Review, analyze step plan re tax issues (.4); draft correspondence to N. Warther, L. Ji re same (.4).
02/24/26	Thad W. Davis, P.C.	0.30	Review, analyze correspondence from N. Warther re tax issues.
02/25/26	Thad W. Davis, P.C.	0.30	Draft correspondence to N. Warther re transaction steps.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138138
Multi-Color Corp. Matter Number: 58736-19
Tax Matters

Date	Name	Hours	Description
02/25/26	Liz Ji	1.20	Correspond with N. Warther, K&E team re structure presentation and restructuring transaction memorandum.
02/25/26	Nicholas Warther	0.50	Correspond with L. Ji, K&E team re exit facility documents (.2); correspond with PwC re tax analysis (.3).
02/26/26	Nicole Cipriano	0.20	Correspond with R. Olivett, K&E team re tax matters.
02/26/26	Thad W. Davis, P.C.	0.20	Review, analyze outstanding tax issues.
02/26/26	Ashley L. Surinak	1.00	Correspond with Company re audit letter disclosure (.2); draft same (.8).
02/26/26	Nicholas Warther	2.00	Review, analyze tax modeling materials (.5); correspond with Debevoise, L. Ji, K&E team re same (.3); review, revise materials re tax matters (.4); telephone conference with Milbank, Latham, R. Bentley, K&E team re same (.3); review, revise credit agreement (.5).
02/27/26	Nicole Cipriano	0.30	Review, analyze taxes order (.2); correspond with R. Olivett, K&E team re same (.1).
02/27/26	Nicholas Warther	1.40	Review, revise restructuring transactions memo.
02/28/26	Liz Ji	0.50	Correspond with N. Warther, K&E team re ABL borrower question.
02/28/26	Nicholas Warther	1.00	Review, analyze transaction structure.
03/01/26	Liz Ji	0.80	Correspond with M. Ehret, K&E team re capital contribution and step plan.
03/01/26	Liz Ji	1.50	Review, revise restructuring transactions memorandum.
03/01/26	Lauren Lin	0.50	Review and revise ABL marketing term sheet.
03/02/26	Liz Ji	1.60	Correspond with B. Matthews, K&E team re entity conversion for tax planning purposes (.5); correspond with PwC re step plan and restructuring transactions memorandum (.5); telephone conference with PwC, N. Warther, K&E team re structure steps (.6).
03/02/26	Brandan Matthews	1.00	Review, analyze tax structuring strawman (.7); draft summary re same (.3).
03/02/26	Renee Olivett	0.30	Revise final NOL, insurance, taxes and all trade orders.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138138
Multi-Color Corp. Matter Number: 58736-19
Tax Matters

Date	Name	Hours	Description
03/02/26	Nicholas Warther	0.70	Review and revise tax portions of exit credit agreements (.4); review and revise restructuring transactions memorandum (.3).
03/03/26	Nicole Cipriano	0.20	Review and analyze notice of final NOL order (.1); correspond with R. Olivett, K&E team re same (.1).
03/03/26	Thad W. Davis, P.C.	0.90	Review, analyze correspondence from N. Warther re tax issues.
03/03/26	Michael Ehret	2.00	Review, revise presentation re tax implications (1.5); correspond with L. Ji, K&E team re same (.5).
03/03/26	Liz Ji	0.80	Correspond with N. Warther, M. Ehret, K&E team re step plan, capital contribution.
03/03/26	Renee Olivett	0.50	Revise NOL final order notice (.3); correspond with N. Cipriano, Verita re same (.2).
03/03/26	Florian Schuette	2.30	Review and analyze structuring considerations re German tax matters (.9); draft summary re same (1.1); correspond with M. Ehret re same (.3).
03/04/26	Thad W. Davis, P.C.	0.70	Correspond with N. Warther re tax issues.
03/04/26	Liz Ji	0.50	Telephone conference with N. Warther, K&E team re restructuring transactions memorandum.
03/04/26	Liz Ji	0.70	Correspond with N. Warther, K&E team re tax matters.
03/04/26	Lauren Lin	0.50	Review and revise credit agreement re tax issues.
03/04/26	Nicholas Warther	0.70	Review and analyze structuring of emergence and tax modeling.
03/05/26	Lauren Lin	1.00	Review and revise credit agreement re tax considerations.
03/05/26	Nicholas Warther	0.20	Review and revise tax portions of exit credit agreement.
03/06/26	Kendra Armstrong	0.20	Telephone conference with N. Warther, K&E team re tax considerations.
03/06/26	Liz Ji	1.40	Telephone conference with N. Warther, K&E team re tax inquiry (.2); draft responses re restructuring transactions memorandum (1.2).
03/06/26	Lauren Lin	0.90	Review and revise credit agreement re tax issues (.7); research re same (.2).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138138
Multi-Color Corp. Matter Number: 58736-19
Tax Matters

Date	Name	Hours	Description
03/06/26	Renee Olivett	0.60	Correspond with AlixPartners, notice parties, N. Cipriano, K&E team re tax, vendor reporting.
03/06/26	Nicholas Warther	1.20	Review and revise tax portions of credit agreements (.3); correspond with PwC re same (.5); telephone conference with Debevoise, L. Ji, K&E team re same (.4).
03/07/26	Liz Ji	0.50	Draft, revise responses re restructuring transactions memorandum.
03/07/26	Nicholas Warther	0.50	Review and revise restructuring transactions memorandum.
03/08/26	Liz Ji	1.70	Revise restructuring transaction memorandum (1.5); correspond with N. Warther, K&E team re same (.2).
03/08/26	Lauren Lin	0.50	Research and analyze Canada guarantee fee requirement.
03/08/26	Nicholas Warther	0.20	Correspond with L. Ji, K&E team re exit facilities.
03/09/26	Liz Ji	1.80	Correspond with G. Torres re step plan (.3); correspond with B. Matthews, K&E team re restructuring transactions memorandum (.7); correspond with N. Warther, K&E team re EIN retention issue (.8).
03/09/26	Lauren Lin	1.90	Review and revise indenture re tax issues (1.1); research and analyze Canada guarantee fee requirement (.8).
03/09/26	Friedrich Schlott	1.00	Review, analyze materials re German law tax question (.6); correspond with N. Warther, K&E team re same (.4).
03/09/26	Nicholas Warther	0.50	Review and analyze exit facility documents re tax issues.
03/10/26	Lauren Lin	0.90	Review and revise indenture re tax issues.
03/10/26	Nicholas Warther	0.50	Review and analyze tax structure presentation.
03/11/26	Liz Ji	2.90	Telephone conference with N. Warther, K&E team re tax modeling updates (1.0); correspond with Company, Milbank re tax sharing agreement question (.9); correspond with L. Lin, K&E team re Canadian guarantee fee question (.4); research re same (.6).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138138
Multi-Color Corp. Matter Number: 58736-19
Tax Matters

Date	Name	Hours	Description
03/11/26	Lauren Lin	2.20	Review and revise credit agreement re tax issues (1.2); telephone conference with L. Ji, K&E team, PwC re recapitalization steps plan (1.0).
03/11/26	Nicholas Warther	2.20	Telephone conference with PwC, Company re tax modeling and structuring (1.0); review and revise exit facility documents re tax issues (.4); review and revise restructuring transactions memorandum (.8).
03/12/26	Thad W. Davis, P.C.	0.10	Correspond with N. Warther, K&E team re tax structure.
03/12/26	Lauren Lin	0.60	Review and revise credit agreement re tax issues.
03/12/26	Nicholas Warther	0.20	Correspond with Debevoise re exit facility structuring re tax considerations.
03/13/26	Thad W. Davis, P.C.	0.20	Correspond with N. Warther, K&E team re tax issues.
03/13/26	Liz Ji	0.50	Correspond with L. Lin, K&E team re Canada guarantee fee question (.3); analyze issue re same (.2).
03/13/26	Lauren Lin	0.60	Review and analyze Canada guarantee fee issue.
03/15/26	Nicholas Warther	0.20	Review and revise tax portions of exit facilities.
03/16/26	Liz Ji	0.60	Telephone conference with N. Warther, K&E team re tax modeling.
03/16/26	Lauren Lin	1.30	Telephone conference with PwC re modeling (.6); review and revise restructuring agreement re tax issue (.7).
03/18/26	Liz Ji	1.40	Telephone conference with N. Warther, K&E team re tax modeling updates (.8); correspond with N. Warther, K&E team re same (.6).
03/18/26	Lauren Lin	1.00	Telephone conference with PwC re modeling.
03/18/26	Nicholas Warther	0.70	Telephone conference with PWC re tax modeling and next steps.
03/19/26	Liz Ji	0.50	Correspond with N. Warther, K&E team re tax issues.
03/23/26	Thad W. Davis, P.C.	0.70	Review and draft correspondence to PwC re tax issues.
03/24/26	Thad W. Davis, P.C.	0.80	Telephone conference with N. Warther re tax issues (.1); review, analyze purchase agreement re same (.7).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138138
Multi-Color Corp. Matter Number: 58736-19
Tax Matters

Date	Name	Hours	Description
03/24/26	Lauren Lin	0.30	Review and revise DIP amendment credit agreement re tax issues.
03/24/26	Nicholas Warther	0.30	Review and revise exit facility agreement re tax issues.
03/25/26	Liz Ji	0.80	Telephone conference with L. Lin, K&E team re tax modeling updates (.5); correspond with N. Warther, K&E team re same (.3).
03/25/26	Lauren Lin	2.20	Review and revise ABL credit agreement re tax issues (1.4); review and comment on note purchase agreement re same (.2); conference with PwC re tax remodeling (.6).
03/26/26	Thad W. Davis, P.C.	0.40	Telephone conference with N. Warther, K&E team, PwC re tax issues.
03/26/26	Liz Ji	1.20	Telephone conferences with N. Warther, K&E team re tax modeling updates and LLC conversion (.9); correspond with B. Matthews re same (.3).
03/26/26	Lauren Lin	0.80	Telephone conference with R. Bentley, K&E team re German debt (.2); telephone conference with PwC re LLC conversions (.3); correspond with PwC re German tax issues (.3).
03/26/26	Nicholas Warther	0.80	Telephone conference with T. Davis, K&E team, PwC re tax modeling and structuring (.4); telephone conference with K&E team re same (.4).
03/27/26	Lauren Lin	0.30	Review and revise note purchase agreement re tax issues (.1); review and revise ABL credit agreement re same (.2).
03/30/26	Nicholas Warther	0.50	Review and analyze amendment to DIP credit agreement re tax consequences.
03/31/26	Liz Ji	0.50	Telephone conference with N. Warther, K&E team re tax modeling updates (.3); correspond with N. Warther re same (.2).
03/31/26	Nicholas Warther	0.80	Telephone conference with PwC re tax structuring and next steps (.5); correspond with T. Davis re same (.3).
04/01/26	Chase Bortel	0.20	Review, analyze tax statement reporting instruction precedent.
04/01/26	Liz Ji	1.00	Review and analyze standard tax reporting instructions document.
04/02/26	Lauren Lin	0.70	Review and revise indenture.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138138
Multi-Color Corp. Matter Number: 58736-19
Tax Matters

Date	Name	Hours	Description
04/06/26	Nicholas Warther	0.80	Review and revise tax portions of exit facilities (.4); review and analyze tax consequences of conversion (.4).
04/07/26	Lauren Lin	0.50	Review and revise exit cash flow credit agreement.
04/07/26	Nicholas Warther	0.30	Correspond with L. Ji, K&E team re exit facility tax portions.
04/08/26	Liz Ji	0.70	Telephone conference with N. Warther, K&E team re tax modeling.
04/08/26	Lauren Lin	0.80	Conference with PwC re tax modeling.
04/08/26	Nicholas Warther	1.00	Telephone conference with PwC and Company re tax modeling and planning (.5); review and analyze tax law re same (.5).
04/09/26	Lauren Lin	0.50	Conference with N. Warther, K&E team re debt guarantees.
04/09/26	Nicholas Warther	1.40	Review and analyze tax treatment of entity conversion (.5); correspond with L. Lin, K&E team re same (.4); review and revise tax portions of warrant issuance agreement with Computershare (.5).
04/10/26	Liz Ji	0.40	Correspond with N. Warther, K&E team re FIPRTA certificate delivery for Company.
04/11/26	Thad W. Davis, P.C.	0.30	Review agent tax reporting.
04/11/26	Lauren Lin	3.80	Research and analyze rules re guarantees (2.9); research and analyze rules re warrant issuances and backup withholding (.9).
04/11/26	Nicholas Warther	0.50	Review and analyze tax reporting requirements for issuance of warrants.
04/12/26	Thad W. Davis, P.C.	0.40	Correspond with N. Warther, K&E team re tax issues re warrants
04/12/26	Nicholas Warther	0.80	Review and analyze structuring of warrant issuance.
04/13/26	Thad W. Davis, P.C.	0.30	Review and draft correspondence to PwC re tax issues.
04/13/26	Lauren Lin	2.40	Research and analyze rules re warrant issuances and backup withholding (1.6); review and revise exit credit agreement (.2); review and comment on warrant agreement (.6).
04/14/26	Lauren Lin	0.10	Review and revise exit credit agreement re tax issue.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138138
Multi-Color Corp. Matter Number: 58736-19
Tax Matters

Date	Name	Hours	Description
04/14/26	Nicholas Warther	0.30	Review and analyze tax modeling and structuring.
04/15/26	Thad W. Davis, P.C.	0.40	Telephone conference with N. Warther re tax treatment of plan (.2); review, analyze correspondence re same (.2).
04/15/26	Liz Ji	1.10	Telephone conference with N. Warther, K&E team re tax modeling and LLC conversion (.5); draft summary re conference with PwC (.6).
04/15/26	Liz Ji	0.40	Correspond with PricewaterhouseCoopers team re tax reporting form.
04/15/26	Lauren Lin	0.50	Conference with PwC re tax matters.
04/15/26	Nicholas Warther	2.00	Review and analyze structuring and tax consequences (.8); correspond with T. Davis, K&E team re same (.4); telephone conference with Company and PwC team re same (.5); review and analyze LLC conversions (.3).
04/16/26	Liz Ji	0.50	Telephone conference with N. Warther, K&E team re LLC conversion.
04/16/26	Lauren Lin	0.40	Conference with R. Bentley, K&E team re LLC conversions.
04/16/26	Nicholas Warther	1.80	Review and analyze tax modeling and structuring (.6); telephone conference with L. Lin, K&E team re same (.5); correspond with PwC re same (.7).
Total		**117.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138139
Client Matter: 58736-20

In the Matter of Case Administration

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 251,584.00
Total legal services rendered	$ 251,584.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138139
Multi-Color Corp. Matter Number: 58736-20
Case Administration

Summary of Hours Billed

Name	Hours	Rate	Amount
Kendra Armstrong	0.50	1,595.00	797.50
Rachael M. Bentley	8.90	1,995.00	17,755.50
Lindsey Blumenthal	3.80	1,895.00	7,201.00
Julia F. Burnson	41.50	755.00	31,332.50
Caroline Buthe	5.00	1,175.00	5,875.00
Peter A. Candel	5.60	1,895.00	10,612.00
Nicole Cipriano	5.70	1,515.00	8,635.50
Adam Thomas Clifford, P.C.	1.80	2,525.00	4,545.00
Phil R. Daleo	1.60	965.00	1,544.00
John Debbie	1.80	965.00	1,737.00
Ashlyn Dillinger	1.70	965.00	1,640.50
Barbara Wilkie Dowling	1.70	965.00	1,640.50
Jake Fender	1.50	1,175.00	1,762.50
Julia Fletcher	1.90	1,175.00	2,232.50
Jeffrey Ross Goldfine, P.C.	7.50	1,925.00	14,437.50
Josh Greenblatt, P.C.	1.20	2,495.00	2,994.00
Kate Halkias	1.40	1,315.00	1,841.00
Sara Handibode	0.20	755.00	151.00
Ben Katz	13.20	965.00	12,738.00
Paul Denham Kieffer	0.60	1,515.00	909.00
Mike James Koch	7.50	1,515.00	11,362.50
Julia Leisenring	2.00	1,175.00	2,350.00
Sabrina Lieberman	6.40	1,315.00	8,416.00
Melanie MacKay	0.90	1,875.00	1,687.50
Kate Manganello	1.10	965.00	1,061.50
Casey McGushin	1.50	1,875.00	2,812.50
Jennifer McWhaw	0.80	1,995.00	1,596.00
Brendan Nashelsky	4.60	1,515.00	6,969.00
Renee Olivett	5.40	1,315.00	7,101.00
Chase Michael Opperman	0.60	965.00	579.00
Chiara Pierobon Mays	2.30	965.00	2,219.50
Asher Qazi	0.80	1,895.00	1,516.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138139
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Case Administration

Name	Hours	Rate	Amount
Keion Rasti	2.50	965.00	2,412.50
Jacob B. Ruby	3.30	1,895.00	6,253.50
Matthew Schaible	0.50	1,300.00	650.00
Abby Schinderle	5.90	965.00	5,693.50
Katie Schneller	0.50	1,175.00	587.50
Steven Serajeddini, P.C.	8.40	2,975.00	24,990.00
John Sorrentino	9.90	595.00	5,890.50
Ashley L. Surinak	10.70	1,895.00	20,276.50
Katie Taylor	0.90	2,245.00	2,020.50
Elise Wang	1.50	1,675.00	2,512.50
Robert Wolfe	0.30	1,125.00	337.50
Tanzila Zomo	3.50	545.00	1,907.50
TOTALS	**188.90**		**$ 251,584.00**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138139
Multi-Color Corp. Matter Number: 58736-20
Case Administration

Description of Legal Services

Date	Name	Hours	Description
01/29/26	Sabrina Lieberman	1.40	Correspond with A. Surinak, K&E team re work in process.
01/29/26	Keion Rasti	0.80	Review, analyze materials re post-filing matters, case administration.
01/31/26	Jeffrey Ross Goldfine, P.C.	0.70	Telephone conferences with S. Serajeddini, K&E team re case strategy (.5); prepare for same (.2).
01/31/26	Casey McGushin	0.50	Telephone conference with S. Serajeddini, K&E team re case strategy.
02/01/26	Jeffrey Ross Goldfine, P.C.	0.50	Telephone conferences with S. Serajeddini, K&E team re case strategy.
02/01/26	Casey McGushin	1.00	Participate in telephone conference with J. Greenblatt, K&E team re case strategy (.5); participate in telephone conference with S. Serajeddini, K&E team, AlixPartners, Evercore re case strategy (.5).
02/02/26	Nicole Cipriano	0.90	Review, revise work in process summary (.5); review, analyze precedent re same (.2); correspond with R. Olivett, K&E team re same (.2).
02/02/26	Ben Katz	2.10	Review, revise work in process document.
02/02/26	Abby Schinderle	1.20	Review, revise post-petition pleading template.
02/03/26	Rachael M. Bentley	2.60	Telephone conferences with A. Surinak, K&E team re case status (1.5); telephone conferences with A. Surinak, K&E team, AlixPartners, Evercore re case status, next steps (.3); telephone conference with local counsel, A. Surinak, K&E team re same (.8).
02/03/26	Julia F. Burnson	0.30	Telephone conference with A. Surinak, K&E team re case status, next steps.
02/03/26	Caroline Buthe	3.30	Revise corporate structure chart (3.2); correspond with M. Koch, K&E team re same (.1).
02/03/26	Nicole Cipriano	0.50	Review, revise work in process summary (.1); correspond with B. Katz, K&E team re same (.1); telephone conference with A. Surinak, K&E team re same (.3).
02/03/26	Phil R. Daleo	0.30	Telephone conference with A. Surinak, K&E team re case status, next steps.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138139
Multi-Color Corp. Matter Number: 58736-20
Case Administration

Date	Name	Hours	Description
02/03/26	John Debbie	0.20	Telephone conference with A. Surinak, K&E team re case status, next steps.
02/03/26	Barbara Wilkie Dowling	0.20	Telephone conference with A. Surinak, K&E team re case status, next steps.
02/03/26	Jake Fender	0.20	Telephone conference with R. Bentley, K&E team re case status, next steps.
02/03/26	Julia Fletcher	0.50	Revise work in process summary (.2); revise reporting obligations summary (.3).
02/03/26	Ben Katz	3.70	Review, revise work in process document (1.7); telephone conference with A. Surinak, K&E team re case status, next steps (.3); draft summary re representation (1.7).
02/03/26	Julia Leisenring	0.20	Telephone conference with R. Bentley, K&E team re case status, next steps.
02/03/26	Sabrina Lieberman	1.80	Telephone conference with A. Surinak, K&E team re case status, next steps (.3); correspond with M. Koch, K&E team re filings (.6): review, revise work in process tracker (.7); correspond with J. Fletcher, A. Schinderle re same (.2).
02/03/26	Brendan Nashelsky	0.80	Telephone conference with A. Surinak, K&E team re case status, next steps (.3); telephone conference with R. Bentley, K&E team, AlixPartners, Evercore re case status (.5).
02/03/26	Renee Olivett	1.10	Telephone conference with A. Surinak, K&E team re case status, next steps (.3); review, revise work in process summary (.3); review, revise case status summary (.4); correspond with B. Katz re same (.1).
02/03/26	Chiara Pierobon Mays	0.80	Review, revise work in process summary (.2); correspond with M. Koch, K&E team re first day motions (.3); telephone conference with A. Surinak, K&E team re case status, next steps (.3).
02/03/26	Keion Rasti	0.20	Telephone conference with A. Surinak, K&E team re case status, next steps.
02/03/26	Abby Schinderle	2.20	Review, revise reporting and notice obligations summary (.7); review, revise corporate structure chart (.7); review, revise pleading template (.8).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138139
Multi-Color Corp. Matter Number: 58736-20
Case Administration

Date	Name	Hours	Description
02/03/26	Ashley L. Surinak	2.80	Conference with R. Bentley, K&E team, Evercore, AlixPartners re deal status, issues and next steps (.5); conference with R. Bentley, K&E team re case status, next steps (.3); conference with R. Bentley, K&E team, Company re open issues, next steps (.6); correspond with M. Koch, K&E team re structure chart (.4); review, analyze same (.5); conferences with R. Bentley re deal status, related matters and next steps (.5).
02/03/26	Tanzila Zomo	0.50	Telephone conference with A. Surinak, K&E team re case status updates.
02/04/26	Rachael M. Bentley	1.40	Telephone conferences with A. Surinak, K&E team, advisors re status and strategy.
02/04/26	Mike James Koch	0.30	Telephone conference with R. Bentley, P. Candel, A. Surinak re critical workstreams, case status, next steps.
02/04/26	Renee Olivett	0.70	Review, revise case status summary.
02/05/26	Rachael M. Bentley	1.20	Telephone conference with Company re case status (.2); telephone conferences with A. Surinak, K&E team, advisors re case strategy and next steps (1.0).
02/05/26	Jeffrey Ross Goldfine, P.C.	0.20	Telephone conference with R. Bentley, K&E team, AlixPartners, Evercore re case status.
02/05/26	Renee Olivett	0.70	Review, revise case status summary.
02/05/26	Jacob B. Ruby	0.80	Telephone conference with Company, advisors re deal updates, mediation, strategy.
02/06/26	Peter A. Candel	1.70	Telephone conference with S. Serajeddini, K&E team, Evercore, AlixPartners re case status, critical workstreams, next steps (.7); review, analyze materials in preparation for same (1.0).
02/06/26	Ben Katz	2.10	Draft summary re case status.
02/06/26	Jacob B. Ruby	1.00	Telephone conference with R. Bentley, K&E team, Company re deal updates, strategy, litigation.
02/07/26	Mike James Koch	0.70	Telephone conference with Evercore, AlixPartners, S. Serajeddini, K&E team re critical workstreams, case status, next steps.
02/07/26	Ashley L. Surinak	0.70	Telephone conference with S. Serajeddini, K&E team re critical workstreams, case status, next steps.

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Case Administration

Date	Name	Hours	Description
02/09/26	Jeffrey Ross Goldfine, P.C.	0.30	Telephone conference with S. Serajeddini, K&E team, Evercore, AlixPartners, Company re status update and next steps.
02/09/26	Mike James Koch	0.30	Conference with Evercore, AlixPartners, R. Bentley, K&E team re critical workstreams, case status and next steps.
02/09/26	Julia Leisenring	0.20	Review, revise work in process summary.
02/09/26	Renee Olivett	0.10	Review, revise work in process summary.
02/09/26	Ashley L. Surinak	0.50	Telephone conference with R. Bentley, K&E team, advisors re case status.
02/10/26	Nicole Cipriano	0.60	Review, analyze case management order (.2); correspond with R. Olivett, K&E team, Cole Schotz re same (.2); review and analyze precedent re same (.2).
02/10/26	Jeffrey Ross Goldfine, P.C.	0.30	Telephone conference with C. McGushin, K&E team, advisors re critical workstreams, status update, next steps.
02/10/26	Mike James Koch	0.30	Telephone conference with AlixPartners, Evercore, R. Bentley, K&E team re critical workstreams, status update, next steps.
02/10/26	Sabrina Lieberman	0.10	Review, revise work in process summary.
02/10/26	Brendan Nashelsky	0.30	Telephone conference with A. Surinak, K&E team, AlixPartners, Evercore re case status, critical workstreams, next steps.
02/10/26	Renee Olivett	0.70	Review, revise case management order (.2); correspond with K. Manganello, K&E team re same (.2); telephone conference with A. Surinak, K&E team re case status, next steps (.3).
02/11/26	Julia F. Burnson	1.70	Compile recently filed pleadings (.7); circulate hearing transcript to R. Bentley, K&E team (.2); coordinate K&E pro hac vice payments (.5); compile opposing counsel pleadings (.3).
02/11/26	Peter A. Candel	1.20	Telephone conference with R. Bentley, K&E team, advisors re case status, critical workstreams, next steps (.8); telephone conference with A. Surinak, K&E team, Company re case status (.4).
02/11/26	Mike James Koch	0.50	Telephone conference with Evercore, AlixPartners, S. Serajeddini, K&E team re critical workstreams.

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Multi-Color Corp. Matter Number: 58736-20
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Date	Name	Hours	Description
02/11/26	Sabrina Lieberman	0.30	Correspond with M. Koch, Evercore re service.
02/11/26	Ashley L. Surinak	0.90	Telephone conference with S. Serajeddini, K&E team, AlixPartners, Evercore re case status, next steps (.5); telephone conference with R. Bentley, P. Candel, Company re ordinary course inquiries, next steps (.4).
02/12/26	Jeffrey Ross Goldfine, P.C.	0.50	Telephone conference with S. Serajeddini, K&E team, AlixPartners, Evercore re case status.
02/12/26	Mike James Koch	0.50	Telephone conference with AlixPartners, Evercore, R. Bentley, K&E team re critical workstreams, case status, next steps.
02/12/26	Ashley L. Surinak	0.50	Telephone conference with P. Candel, K&E team, Evercore, AlixPartners re case status, critical workstreams, next steps.
02/13/26	Rachael M. Bentley	0.50	Telephone conferences and correspond with Evercore, AlixPartners, M. Koch re critical workstreams, case status, next steps.
02/13/26	Mike James Koch	0.20	Telephone conference with Evercore, AlixPartners, R. Bentley, K&E team re critical workstreams, case status, next steps (partial).
02/17/26	Rachael M. Bentley	0.60	Telephone conference with S. Serajeddini, K&E team, AlixPartners, Evercore re case status, critical workstreams, next steps (.5); prepare for same (.1).
02/17/26	Jeffrey Ross Goldfine, P.C.	0.50	Telephone conference with S. Serajeddini, K&E team, AlixPartners, Evercore re case status, critical workstreams, next steps.
02/17/26	Ben Katz	0.60	Review, revise work in process summary.
02/17/26	Jacob B. Ruby	0.60	Telephone conference with Company re strategy, updates, next steps (.4); correspond with R. Bentley, K&E team, advisors re same (.2).
02/17/26	Ashley L. Surinak	0.70	Telephone conference with S. Serajeddini, K&E team, Evercore, AlixPartners re case status, critical workstreams, next steps (.5); prepare for same (.2).
02/18/26	Rachael M. Bentley	0.30	Telephone conference with Cole Schotz team re hearing.
02/18/26	Julia F. Burnson	0.40	Telephone conference with R. Bentley, K&E team re case status, next steps.

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Multi-Color Corp. Matter Number: 58736-20
Case Administration

Date	Name	Hours	Description
02/18/26	Julia F. Burnson	0.60	Correspond with Cole Schotz team re hearing (.3); coordinate calendar invites re hearing (.3).
02/18/26	Caroline Buthe	0.40	Telephone conference with R. Bentley, K&E team re case status, next steps.
02/18/26	Nicole Cipriano	0.40	Telephone conference with R. Bentley, K&E team re case status, next steps.
02/18/26	Phil R. Daleo	0.40	Telephone conference with R. Bentley, K&E team re case status, next steps.
02/18/26	John Debbie	0.40	Telephone conference with R. Bentley, K&E team re case status, next steps.
02/18/26	Barbara Wilkie Dowling	0.40	Telephone conference with R. Bentley, K&E team re case status, next steps.
02/18/26	Jake Fender	0.40	Telephone conference with R. Bentley, K&E team re case status, next steps.
02/18/26	Julia Fletcher	0.30	Telephone conference with R. Bentley, K&E team re case status, next steps.
02/18/26	Kate Halkias	0.30	Telephone conference with R. Bentley, K&E team re case status, next steps.
02/18/26	Ben Katz	1.10	Review, revise work in process summary (.7); telephone conference with R. Bentley, K&E team re case status, next steps. (.4).
02/18/26	Mike James Koch	0.40	Telephone conference with Evercore, AlixPartners, R. Bentley, K&E team re case status, critical workstreams, next steps.
02/18/26	Julia Leisenring	0.40	Telephone conference with R. Bentley, K&E team re case status, next steps.
02/18/26	Sabrina Lieberman	0.50	Telephone conference with R. Bentley, K&E team re case status, next steps. (.4); review, analyze materials in preparation for same (.1).
02/18/26	Kate Manganello	0.30	Telephone conference with R. Bentley, K&E team re case status, next steps.
02/18/26	Brendan Nashelsky	0.60	Review, revise work in process summary (.2); telephone conference with R. Bentley, K&E team re case status, next steps (.4).
02/18/26	Renee Olivett	0.50	Telephone conference with R. Bentley, K&E team re case status, next steps (.4); review, revise work in process tracker (.1).
02/18/26	Chiara Pierobon Mays	0.40	Telephone conference with R. Bentley, K&E team re case status, next steps.
02/18/26	Keion Rasti	0.40	Telephone conference with R. Bentley, K&E team re case status, next steps.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138139
Multi-Color Corp. Matter Number: 58736-20
Case Administration

Date	Name	Hours	Description
02/18/26	Ashley L. Surinak	0.80	Telephone conference with Company re procedural matters, scheduling, next steps (.2); correspond with J. Goldfine re same (.2); telephone conference with R. Bentley, K&E team re case status, next steps (.4).
02/18/26	Tanzila Zomo	0.50	Telephone conference with R. Bentley, K&E team re case status, next steps (.4); review, analyze materials in preparation for same (.1).
02/19/26	Rachael M. Bentley	1.00	Telephone conference with advisors, Latham, Milbank, Debevoise re case status (.7); correspond with advisors, Latham, Milbank, Debevoise re same (.3).
02/19/26	Julia F. Burnson	1.00	Coordinate logistics re February 20, 2026 hearing (.5); correspond with Cole Schotz team re February 26, 2026 hearing (.5).
02/19/26	Peter A. Candel	0.70	Telephone conference with R. Bentley, Latham, Milbank, Debevoise re case status.
02/19/26	Nicole Cipriano	0.40	Review, analyze reporting obligations chart (.2); correspond with R. Olivett, K&E team re same (.2).
02/19/26	Jeffrey Ross Goldfine, P.C.	0.30	Telephone conference with S. Serajeddini, K&E team, AlixPartners, Evercore re case status.
02/19/26	Brendan Nashelsky	0.30	Telephone conference with S. Serajeddini, K&E team, AlixPartners, Evercore re case status.
02/19/26	Ashley L. Surinak	1.20	Telephone conference with S. Serajeddini, K&E team, AlixPartners, Evercore, FGS re case status, critical workstreams, next steps (.3); conference with R. Bentley re same (.9).
02/20/26	Jacob B. Ruby	0.50	Telephone conference with P. Candel, K&E team, advisors re case status, next steps, critical workstreams.
02/20/26	Abby Schinderle	0.60	Draft reporting deadlines summary.
02/22/26	Julia F. Burnson	0.40	Compile recently filed pleadings.
02/23/26	Julia F. Burnson	0.50	Compile recently filed pleadings.
02/23/26	Peter A. Candel	0.60	Conference with Company, R. Bentley, K&E team re case status, critical workstreams, next steps (.4); review, analyze materials in preparation for same (.2)
02/23/26	Adam Thomas Clifford, P.C.	0.50	Conference with Company, R. Bentley, K&E team re case status, next steps (.4); review, analyze materials in preparation for same (.1).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138139
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Case Administration

Date	Name	Hours	Description
02/23/26	Jacob B. Ruby	0.40	Telephone conference with Company, R. Bentley, K&E team re case status, critical workstreams, next steps.
02/24/26	Julia F. Burnson	1.10	Compile recently filed pleadings.
02/24/26	Julia F. Burnson	0.50	Coordinate with A. Surinak, K&E team and Cole Schotz team re hearing logistics re February 26, 2026 hearing.
02/24/26	Jeffrey Ross Goldfine, P.C.	0.30	Telephone conference with S. Serajeddini, AlixPartners, Evercore re case status, next steps.
02/24/26	Sabrina Lieberman	0.10	Correspond with M. Koch, K&E team re work in process.
02/24/26	Melanie MacKay	0.40	Telephone conference with AlixPartners, Evercore re case strategy.
02/24/26	Brendan Nashelsky	0.40	Telephone conference with R. Bentley, K&E team, AlixPartners, Evercore re case status.
02/24/26	Matthew Schaible	0.50	Telephone conference with R. Bentley, K&E team, AlixPartners, Evercore re case status, critical workstreams, next steps (.4); review, analyze materials in preparation for same (.1).
02/24/26	Ashley L. Surinak	0.50	Telephone conference with R. Bentley, K&E team, AlixPartners, Evercore re case status, critical workstreams, next steps (.4); review, analyze materials in preparation for same (.1).
02/25/26	Julia F. Burnson	1.10	Compile recently filed pleadings (.7); prepare pro hac vice forms and payments for M. MacKay (.4).
02/25/26	Julia F. Burnson	0.40	Coordinate logistics re February 26, 2026 and March 3, 2026 hearings.
02/25/26	Tanzila Zomo	1.80	Prepare materials re hearing (1.5); correspond with J. Foster re same (.3).
02/27/26	Julia F. Burnson	0.50	Compile recently filed pleadings.
02/27/26	Nicole Cipriano	0.40	Correspond with A. Surinak, K&E team re second day hearing, final orders.
02/27/26	Mike James Koch	0.50	Conference with AlixPartners, Evercore, Debevoise, S. Serajeddini, K&E team re critical workstreams, work in process.
02/27/26	Ashley L. Surinak	0.50	Conference with S. Serajeddini, K&E team, working group re case status, next steps.
02/28/26	Nicole Cipriano	0.30	Correspond with A. Surinak, K&E team, U.S. Trustee, Cole Schotz re final orders, second day hearing.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138139
Multi-Color Corp. Matter Number: 58736-20
Case Administration

Date	Name	Hours	Description
03/02/26	Julia F. Burnson	1.20	Compile recently filed pleadings (.6); correspond with N. Cipriano, K&E team re hearings (.6).
03/03/26	Julia F. Burnson	0.80	Compile recently filed pleadings (.6); correspond with N. Cipriano, K&E team re hearings (.2).
03/03/26	Nicole Cipriano	0.20	Correspond with R. Olivett, K&E team re reporting obligations (.1); review and analyze precedent re same (.1).
03/03/26	Renee Olivett	0.10	Revise work in process summary.
03/03/26	Abby Schinderle	0.50	Correspond with N. Cipriano, AlixPartners team re upcoming reporting deadlines.
03/03/26	Ashley L. Surinak	0.50	Correspond with AlixPartners re reporting obligations (.1); correspond with R. Bentley re same (.1); conference with R. Bentley, Alix re same (.3).
03/04/26	Julia F. Burnson	0.50	Compile recently filed pleadings.
03/05/26	Julia F. Burnson	0.70	Conference with K&E team re work in process (.3); compile recently filed pleadings (.4).
03/05/26	Caroline Buthe	0.30	Telephone conference with R. Bentley, K&E team re case status.
03/05/26	Peter A. Candel	0.40	Telephone conference with AlixPartners, Evercore re status, next steps (.2); telephone conference with R. Bentley, K&E team re work in process, status, next steps (.2).
03/05/26	Nicole Cipriano	0.50	Conference with R. Bentley, K&E team re work in process (.3); correspond with B. Katz, K&E team re same (.2).
03/05/26	Phil R. Daleo	0.30	Conference with R. Bentley, K&E team re work in process.
03/05/26	John Debbie	0.40	Conference with R. Bentley, K&E team re work in process (.3); review, revise summaries re same (.1).
03/05/26	Barbara Wilkie Dowling	0.30	Conference with R. Bentley, K&E team re case status.
03/05/26	Julia Fletcher	0.30	Conference with R. Bentley, K&E team re status.
03/05/26	Jeffrey Ross Goldfine, P.C.	0.80	Telephone conferences with S. Serajeddini, K&E team, AlixPartners, Evercore re case status.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138139
Multi-Color Corp. Matter Number: 58736-20
Case Administration

Date	Name	Hours	Description
03/05/26	Kate Halkias	0.30	Conference with A. Surinak, K&E team re work in process.
03/05/26	Ben Katz	0.90	Draft work in process summary (.6); conference with R. Bentley, K&E team re same (.3).
03/05/26	Paul Denham Kieffer	0.20	Telephone conference with A. Qazi, E. Wang, J. Ibrahim re case updates.
03/05/26	Julia Leisenring	0.30	Conference with R. Bentley, K&E team re work in process.
03/05/26	Sabrina Lieberman	0.30	Conference with R. Bentley, K&E team re work in process.
03/05/26	Kate Manganello	0.30	Conference with R. Bentley, K&E team re case status.
03/05/26	Jennifer McWhaw	0.30	Telephone conference with Evercore and AlixPartners re case status.
03/05/26	Brendan Nashelsky	0.60	Telephone conference with R. Bentley, K&E team re work in process (.3); telephone conference with A. Surinak, K&E team, AlixPartners, Evercore re case status (.3).
03/05/26	Renee Olivett	0.30	Conference with R. Bentley, K&E team re work in process.
03/05/26	Asher Qazi	0.60	Telephone conference with J. Ellis, K&E team re work in process (.5); telephone conference with A. Clifford re case status, updates (.1).
03/05/26	Keion Rasti	0.30	Conference with R. Bentley, K&E team re work in process.
03/05/26	Abby Schinderle	0.30	Conference with R. Bentley, K&E team re work in process, case status.
03/05/26	Ashley L. Surinak	1.10	Conferences with S. Serajeddini, K&E team, Evercore, AlixPartners re status, open issues and next steps (.8); conference with R. Bentley, K&E team re work in process, next steps (.3).
03/05/26	Elise Wang	0.50	Telephone conference with A. Qazi, K&E team re work in process.
03/05/26	Tanzila Zomo	0.30	Telephone conference with J. Burnson, K&E team re case status updates.
03/06/26	Julia F. Burnson	0.50	Compile recently filed pleadings.
03/06/26	Peter A. Candel	0.50	Telephone conference with AlixPartners, Evercore re status, next steps.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138139
Multi-Color Corp. Matter Number: 58736-20
Case Administration

Date	Name	Hours	Description
03/06/26	Nicole Cipriano	0.20	Review and analyze schedules re reporting obligations (.1); correspond with R. Olivett, K&E team, AlixPartners re same (.1).
03/06/26	Jeffrey Ross Goldfine, P.C.	0.50	Telephone conference with S. Serajeddini, K&E team, AlixPartners and Evercore re case status.
03/09/26	Kendra Armstrong	0.50	Conference with A. Dillinger, K&E team re case status.
03/09/26	Lindsey Blumenthal	0.60	Conference with A. Surinak re case status.
03/09/26	Lindsey Blumenthal	2.30	Review, analyze case materials.
03/09/26	Julia F. Burnson	0.40	Compile recently filed pleadings.
03/09/26	Peter A. Candel	0.50	Conference with R. Bentley re case status, next steps.
03/09/26	Ashlyn Dillinger	0.50	Conference with K. Armstrong, K&E team re case status.
03/09/26	Mike James Koch	0.40	Conference with Evercore, AlixPartners, S. Serajeddini, K&E team re critical workstreams, work in process.
03/09/26	Katie Schneller	0.50	Conference with K. Armstrong, K&E team re case status.
03/09/26	Katie Taylor	0.90	Telephone conference with J. McWhaw, K&E team re case status (.5); correspond with J. McWhaw re same (.4).
03/10/26	Julia F. Burnson	1.70	Compile recently filed pleadings (1.1); correspond with local counsel re pro hac vice registration for P. Candel (.6).
03/10/26	John Debbie	0.10	Review, revise work in process summaries.
03/10/26	Julia Fletcher	0.20	Conference with M. Koch, K&E team re case status.
03/10/26	Sabrina Lieberman	0.10	Correspond with L. Blumenthal, K&E team re case status.
03/11/26	Lindsey Blumenthal	0.40	Conference with M. Koch, K&E team re work in process.
03/11/26	Julia F. Burnson	2.20	Conference with R. Bentley, K&E team re work in process (.5); compile recently filed pleadings (.5); correspond with N. Cipriano, K&E team, Cole Schotz re hearings (.6); draft pro hac vice motion and certification ISO for L. Blumenthal (.4); correspond with Cole Schotz team re same (.2).
03/11/26	Caroline Buthe	0.20	Telephone conference with L. Blumenthal, K&E team re case status.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138139
Multi-Color Corp. Matter Number: 58736-20
Case Administration

Date	Name	Hours	Description
03/11/26	Nicole Cipriano	0.30	Conference with M. Koch, K&E team re work in process (.2); correspond with B. Katz re same (.1).
03/11/26	Phil R. Daleo	0.20	Conference with N. Cipriano, K&E team re case status.
03/11/26	John Debbie	0.20	Telephone conference with M. Koch, K&E team re case status, work in process.
03/11/26	Barbara Wilkie Dowling	0.20	Conference with N. Cipriano, K&E team re case status.
03/11/26	Kate Halkias	0.20	Conference with M. Koch, K&E team re work in process.
03/11/26	Ben Katz	0.80	Review, revise work in process summaries (.6); telephone conference with M. Koch, K&E team re case status, next steps (.2).
03/11/26	Mike James Koch	0.50	Conference with L. Blumenthal, K&E team re critical workstreams, work in process (.2); prepare for same (.3).
03/11/26	Julia Leisenring	0.30	Conference with M. Koch, K&E team re work in process, deal status.
03/11/26	Sabrina Lieberman	0.30	Conference with L. Blumenthal, K&E team re work in process.
03/11/26	Renee Olivett	0.20	Conference with M. Koch, K&E team re work in process.
03/11/26	Chase Michael Opperman	0.30	Conference with R. Bentley, K&E team re case updates.
03/11/26	Chiara Pierobon Mays	0.30	Conference with M. Koch, K&E team re work in process.
03/11/26	Keion Rasti	0.20	Conference with M. Koch, K&E team re work in process.
03/11/26	Abby Schinderle	0.50	Correspond with N. Cipriano, R. Olivett re same (.2); telephone conference with M. Koch, K&E team re work in process, case status (.3).
03/11/26	Tanzila Zomo	0.40	Telephone conference with J. Burnson, K&E team re case status updates (.3); prepare for same (.1).
03/12/26	Rachael M. Bentley	0.80	Telephone conference with M. Koch, K&E team re status, work in process (.5); correspond with M. Koch, K&E team re same (.3).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138139
Multi-Color Corp. Matter Number: 58736-20
Case Administration

Date	Name	Hours	Description
03/12/26	Julia F. Burnson	1.20	Compile recently filed pleadings (.9); correspond with Cole Schotz team re hearings (.3).
03/12/26	Mike James Koch	0.20	Conference with AlixPartners, Evercore, P. Candel, K&E team re critical workstreams, work in process.
03/12/26	Brendan Nashelsky	0.20	Telephone conference with R. Bentley, K&E team, AlixPartners, Evercore re case status.
03/13/26	Rachael M. Bentley	0.50	Telephone conference with M. Koch, K&E team, AlixPartners, Evercore re case status.
03/13/26	Julia F. Burnson	0.40	Compile recently filed pleadings.
03/13/26	Jeffrey Ross Goldfine, P.C.	0.20	Telephone conference with S. Serajeddini, K&E team, AlixPartners and Evercore re case status.
03/13/26	Mike James Koch	0.20	Conference with Evercore, AlixPartners, R. Bentley, K&E team re critical workstreams, work in process.
03/16/26	Julia F. Burnson	1.00	Compile recently filed pleadings.
03/16/26	Elise Wang	0.50	Telephone conference with A. Qazi, K&E team re work in process.
03/17/26	Julia F. Burnson	0.90	Compile recently filed pleadings (.5); correspond with N. Cipriano, K&E team re same (.4).
03/17/26	Sabrina Lieberman	0.30	Revise summary re work in process.
03/17/26	Renee Olivett	0.10	Review, revise work in process summary.
03/17/26	Robert Wolfe	0.30	Prepare for DIP hearing.
03/18/26	Julia F. Burnson	1.70	Review and revise pleading template (.4); compile recently filed pleadings (1.0); correspond with N. Cipriano, K&E team re same (.3).
03/18/26	Adam Thomas Clifford, P.C.	0.30	Telephone conference with M. Koch, K&E team, AlixPartners, Evercore re case status.
03/18/26	Jeffrey Ross Goldfine, P.C.	0.30	Telephone conference with S. Serajeddini, K&E team, AlixPartners and Evercore re case status.
03/18/26	Mike James Koch	0.30	Conference with Evercore, AlixPartners, R. Bentley, K&E team re critical workstreams, work in process.
03/18/26	Renee Olivett	0.10	Review, revise work in process summary.
03/19/26	Lindsey Blumenthal	0.50	Conference with M. Koch, K&E team re work in process.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138139
Multi-Color Corp. Matter Number: 58736-20
Case Administration

Date	Name	Hours	Description
03/19/26	Julia F. Burnson	2.40	Conference with R. Bentley, K&E team re work in process (.4); compile recently filed pleadings (.7); correspond with N. Cipriano, K&E team re hearings (1.3).
03/19/26	Caroline Buthe	0.30	Telephone conference with R. Bentley, K&E team re case status.
03/19/26	Nicole Cipriano	0.30	Conference with R. Bentley, K&E team re work in process.
03/19/26	John Debbie	0.20	Telephone conference with R. Bentley, K&E team re work in process.
03/19/26	Barbara Wilkie Dowling	0.30	Telephone conference with R. Bentley, K&E team re work in process.
03/19/26	Jake Fender	0.20	Telephone conference with R. Bentley, K&E team re case status, next steps.
03/19/26	Julia Fletcher	0.30	Conference with R. Bentley, K&E team re work in process.
03/19/26	Kate Halkias	0.30	Conference with P. Candel, K&E team re work in process.
03/19/26	Ben Katz	0.60	Review, revise work in process summary (.3); telephone conference with R. Bentley, K&E team re case status, next steps (.3).
03/19/26	Mike James Koch	0.60	Conference with AlixPartners, Evercore, R. Bentley, K&E team re critical workstreams, work in process (.4); conference with P. Candel, K&E team re same (.2).
03/19/26	Julia Leisenring	0.30	Conference with M. Koch, K&E team re work in process.
03/19/26	Kate Manganello	0.20	Conference with R. Bentley, K&E team re case status.
03/19/26	Brendan Nashelsky	0.90	Telephone conference with R. Bentley, K&E team re work in process (.4); telephone conference with P. Candel, K&E team, AlixPartners, Evercore re case status (.5).
03/19/26	Renee Olivett	0.40	Conference with R. Bentley, K&E team re work in process.
03/19/26	Chiara Pierobon Mays	0.40	Conference with R. Bentley, K&E team re work in process.
03/19/26	Keion Rasti	0.30	Conference with P. Candel, K&E team re work in process.
03/19/26	Abby Schinderle	0.20	Telephone conference with R. Bentley, K&E team re work in process.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138139
Multi-Color Corp. Matter Number: 58736-20
Case Administration

Date	Name	Hours	Description
03/20/26	Julia F. Burnson	1.30	Correspond with J. Sorrentino re conference hearings (.5); compile recently filed pleadings (.8).
03/20/26	Asher Qazi	0.20	Telephone conference with A. Sanderson, K&E team re work in process.
03/23/26	Julia F. Burnson	1.60	Compile recently filed pleadings (.6); correspond with N. Cipriano, K&E team re hearings (1.0).
03/24/26	Julia F. Burnson	1.50	Correspond with N. Cipriano, K&E team re hearings (.8); compile recently filed pleadings (.7).
03/24/26	Adam Thomas Clifford, P.C.	1.00	Participate in conference with Evercore, AlixPartners re open issues and next steps.
03/24/26	Paul Denham Kieffer	0.40	Conference with N. Cipriano, K&E team re work in process.
03/24/26	Jennifer McWhaw	0.50	Conference with A. Clifford, K&E team re case status.
03/24/26	Brendan Nashelsky	0.30	Telephone conference with R. Bentley, K&E team, AlixPartners, Evercore re case status.
03/25/26	Julia F. Burnson	1.40	Compile recently filed pleadings (.8); correspond with Cole Schotz team re notice of withdrawal of attorney for A. Surinak (.3); correspond with N. Cipriano, K&E team re hearings (.3).
03/26/26	Jeffrey Ross Goldfine, P.C.	0.20	Telephone conference with C. McGushin, K&E team, AlixPartners and Evercore re case status.
03/27/26	Jeffrey Ross Goldfine, P.C.	0.30	Telephone conference with R. Bentley, K&E team, AlixPartners and Evercore re case status.
03/27/26	Mike James Koch	0.70	Conference with Evercore, AlixPartners, R. Bentley, K&E team re critical workstreams, work in process.
03/30/26	Julia F. Burnson	1.20	Compile recently filed pleadings (.6); correspond with N. Cipriano, K&E team re hearing transcripts (.6).
03/30/26	Caroline Buthe	0.10	Review, revise summaries re work in process.
03/30/26	Jake Fender	0.40	Review, revise work in process summaries (.3); correspond with B. Katz, K&E team re same (.1).
03/31/26	Julia F. Burnson	0.50	Compile recently filed pleadings.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138139
Multi-Color Corp. Matter Number: 58736-20
Case Administration

Date	Name	Hours	Description
03/31/26	Jeffrey Ross Goldfine, P.C.	0.70	Telephone conferences with S. Serajeddini, K&E team, AlixPartners and Evercore re case status (.5); prepare for same (.2).
03/31/26	Josh Greenblatt, P.C.	1.20	Participate in conference with S. Serajeddini, K&E team, AlixPartners and Evercore re case status (.5); prepare for same (.7).
03/31/26	Ben Katz	0.50	Review, revise summaries re work in process.
03/31/26	Mike James Koch	0.50	Conference with Evercore, AlixPartners, R. Bentley, K&E team re critical workstreams, work in process.
03/31/26	Melanie MacKay	0.50	Telephone conference with AlixPartners, Evercore, R. Bentley, K&E team.
04/01/26	Julia F. Burnson	0.50	Compile recently filed pleadings.
04/01/26	Jeffrey Ross Goldfine, P.C.	0.30	Telephone conference with S. Serajeddini, B. Banks, E. Koza, K&E team, Alix and Evercore.
04/01/26	Mike James Koch	0.30	Conference with Evercore, Alix, R. Bentley, K&E team re critical workstreams, work in process.
04/01/26	Sabrina Lieberman	0.30	Correspond with L. Blumenthal, K&E team Verita, Cole Schotz re notice.
04/01/26	Steven Serajeddini, P.C.	3.30	Correspond and conferences with K&E team, Company re transaction (2.2); review and analyze issues re same (1.1).
04/02/26	Julia F. Burnson	0.70	Compile recently filed pleadings (.5); coordinate logistics re April 7, 2026 hearing (.2).
04/02/26	Nicole Cipriano	0.30	Correspond with R. Bentley, K&E team re work in process (.2); review and analyze summary re same (.1).
04/02/26	Ashlyn Dillinger	0.40	Conference with R. Bentley, K&E team re work in process.
04/02/26	Jeffrey Ross Goldfine, P.C.	0.60	Telephone conference with R. Bentley, B. Banks, A. Searles, K&E team, AlixPartners, Evercore re work in process.
04/02/26	Sabrina Lieberman	0.10	Correspond with L. Blumenthal, K&E team re upcoming deadlines.
04/02/26	Elise Wang	0.50	Telephone conference with Milbank, Latham and Debevoise teams re work in process.
04/03/26	Julia F. Burnson	1.00	Compile recently filed pleadings (.8); coordinate logistics re April 7, 2026 hearing (.2).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138139
Multi-Color Corp. Matter Number: 58736-20
Case Administration

Date	Name	Hours	Description
04/03/26	Steven Serajeddini, P.C.	5.10	Correspond and conference with K&E team, Company re transaction (3.5); review and analyze issues re same (1.6).
04/06/26	Julia F. Burnson	0.50	Compile recently filed pleadings.
04/07/26	Julia F. Burnson	1.00	Conference with R. Bentley, K&E team re work in process (.4); compile recently filed pleadings (.4); correspond with R. Bentley, K&E team re April 13, 2026 hearing (.2).
04/07/26	Caroline Buthe	0.40	Telephone conference with R. Bentley, K&E team re case status.
04/07/26	Nicole Cipriano	0.30	Conference with R. Bentley, K&E team re work in process.
04/07/26	Phil R. Daleo	0.40	Conference with R. Bentley, K&E team re work in process.
04/07/26	John Debbie	0.30	Conference with R. Bentley, K&E team re work in process.
04/07/26	Ashlyn Dillinger	0.80	Correspond with K. Armstrong re case and deal closing status.
04/07/26	Barbara Wilkie Dowling	0.30	Conference with R. Bentley, K&E team re work in process.
04/07/26	Jake Fender	0.30	Conference with R. Bentley, K&E team re case status, next steps.
04/07/26	Julia Fletcher	0.30	Conference with R. Bentley, K&E team re work in process.
04/07/26	Kate Halkias	0.30	Conference with L. Blumenthal, K&E team re work in process.
04/07/26	Ben Katz	0.80	Draft work in process summary (.5); conference re same with R. Bentley, K&E team (.3).
04/07/26	Julia Leisenring	0.30	Conference with C. Buthe, K&E team re work in process.
04/07/26	Sabrina Lieberman	0.30	Conference with R. Bentley, K&E team re work in process.
04/07/26	Kate Manganello	0.30	Conference with R. Bentley, K&E team re work in process.
04/07/26	Renee Olivett	0.40	Conference with R. Bentley, K&E team re work in process.
04/07/26	Chase Michael Opperman	0.30	Conference with R. Bentley, K&E team re work in process.
04/07/26	Chiara Pierobon Mays	0.40	Conference with R. Bentley, K&E team re work in process.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138139
Multi-Color Corp. Matter Number: 58736-20
Case Administration

Date	Name	Hours	Description
04/07/26	Keion Rasti	0.30	Conference with R. Bentley, K&E team re work in process.
04/07/26	Abby Schinderle	0.40	Conference with R. Bentley, K&E team re work in process.
04/08/26	Julia F. Burnson	0.80	Compile recently filed pleadings (.5); correspond with U. Dike re April 13, 2026 hearing (.3).
04/09/26	Julia F. Burnson	0.70	Compile recently filed pleadings (.4); correspond with R. Bentley, K&E team re April 13, 2026 hearing logistics (.3).
04/09/26	Sabrina Lieberman	0.50	Conference with FGS re communications (.2); review, revise same (.2); correspond with L. Blumenthal, K&E team re same (.1).
04/09/26	Brendan Nashelsky	0.20	Telephone conference with AlixPartners, Evercore re case status.
04/10/26	Julia F. Burnson	1.30	Correspond with R. Bentley, K&E team re April 13, 2026 hearing logistics (.5); compile recently filed pleadings (.5); coordinate with R. Bentley, K&E team re April 14, 2026 hearing logistics (.3).
04/10/26	John Sorrentino	6.50	Coordinate trial logistics.
04/13/26	Julia F. Burnson	0.80	Compile recently filed pleadings (.4); coordinate logistics re April 15, 2026 hearing (.4).
04/13/26	Nicole Cipriano	0.10	Correspond with B. Katz, K&E team re work in process.
04/14/26	Julia F. Burnson	0.80	Compile recently filed pleadings (.5); coordinate logistics re April 15, 2026 hearing (.3).
04/14/26	Sara Handibode	0.20	Correspond with AlixPartners re due diligence.
04/14/26	Mike James Koch	0.10	Conference with Evercore, AlixPartners, R. Bentley, K&E team re critical workstreams, work in process.
04/14/26	John Sorrentino	3.40	Coordinate technology re trial.
04/15/26	Julia F. Burnson	1.50	Compile recently filed pleadings (.7); correspond with U. Dike re exhibit list (.5); coordinate logistics re April 15, 2026 hearing (.3).
04/16/26	Julia F. Burnson	0.30	Compile recently filed pleadings.
Total		**188.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138140
Client Matter: 58736-21

In the Matter of K&E Retention and Fee Matters

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 434,313.00
Total legal services rendered	$ 434,313.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138140
Multi-Color Corp. Matter Number: 58736-21
K&E Retention and Fee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Christina Aldime	10.70	1,175.00	12,572.50
Rachael M. Bentley	1.80	1,995.00	3,591.00
Lindsey Blumenthal	3.70	1,895.00	7,011.50
Julia F. Burnson	3.10	755.00	2,340.50
Caroline Buthe	6.50	1,175.00	7,637.50
Nicole Cipriano	34.40	1,515.00	52,116.00
Matthew Cooper	10.00	455.00	4,550.00
Phil R. Daleo	7.40	965.00	7,141.00
John Debbie	10.00	965.00	9,650.00
Barbara Wilkie Dowling	12.10	965.00	11,676.50
Marta Dudyan	14.00	455.00	6,370.00
Jake Fender	106.90	1,175.00	125,607.50
Julia Fletcher	5.10	1,175.00	5,992.50
Susan D. Golden	6.20	2,095.00	12,989.00
Kate Halkias	5.00	1,315.00	6,575.00
Elizabeth Helen Jones	0.90	1,895.00	1,705.50
Ben Katz	6.70	965.00	6,465.50
Mike James Koch	4.70	1,515.00	7,120.50
Julia Leisenring	6.40	1,175.00	7,520.00
Sabrina Lieberman	15.00	1,315.00	19,725.00
Kate Manganello	5.80	965.00	5,597.00
Sarah Melanson	9.10	1,315.00	11,966.50
Brendan Nashelsky	15.30	1,515.00	23,179.50
Renee Olivett	3.40	1,315.00	4,471.00
Chase Michael Opperman	16.20	965.00	15,633.00
Chiara Pierobon Mays	17.70	965.00	17,080.50
Keion Rasti	20.80	965.00	20,072.00
Abby Schinderle	8.20	965.00	7,913.00
Ashley L. Surinak	5.30	1,895.00	10,043.50
TOTALS	**372.40**		**$ 434,313.00**

Description of Legal Services

Date	Name	Hours	Description
01/29/26	Chase Michael Opperman	4.20	Review, analyze K&E potential disclosures re K&E retention.
01/29/26	Keion Rasti	3.60	Review, analyze potential disclosures re K&E retention.
01/30/26	Matthew Cooper	2.30	Review, analyze retention application schedules.
01/30/26	Marta Dudyan	5.20	Review, analyze K&E retention application schedules.
01/30/26	Chase Michael Opperman	0.50	Review, analyze potential disclosures re K&E retention.
01/30/26	Chiara Pierobon Mays	2.00	Review, analyze potential disclosures re K&E retention.
02/02/26	Nicole Cipriano	0.50	Correspond with S. Melanson, K&E team re K&E retention application (.3); telephone conference with S. Melanson re same (.2).
02/02/26	Matthew Cooper	2.60	Review, analyze potential disclosures re K&E retention.
02/02/26	Chase Michael Opperman	1.60	Review, analyze potential disclosures re K&E retention (1.0); correspond with C. Aldime, K&E team re same (.6).
02/02/26	Chiara Pierobon Mays	0.40	Correspond with S. Lieberman re K&E retention matters.
02/03/26	Matthew Cooper	2.40	Review, analyze potential disclosures re K&E retention.
02/03/26	Chase Michael Opperman	1.20	Review, analyze potential disclosures re K&E retention.
02/03/26	Chiara Pierobon Mays	1.70	Review, analyze potential disclosures re K&E retention.
02/03/26	Keion Rasti	2.20	Review, analyze potential disclosures re K&E retention.
02/03/26	Ashley L. Surinak	0.80	Review, analyze materials re K&E retention.
02/04/26	Christina Aldime	4.00	Review, analyze potential disclosures for K&E retention (2.1); revise summary re same (1.6); correspond with S. Melanson re same (.3).
02/04/26	Keion Rasti	3.10	Review, analyze retention application (1.9); further, review, analyze same (.9); review, analyze potential disclosures re K&E retention (.3).

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Date	Name	Hours	Description
02/05/26	Christina Aldime	1.10	Review, revise potential disclosures for K&E retention (.8); correspond with S. Melanson, K&E team re same (.3).
02/05/26	Marta Dudyan	1.40	Review, analyze K&E retention schedules.
02/05/26	Chase Michael Opperman	0.90	Conference with K. Rasti re retention application (.5); review, analyze retention application (.4).
02/06/26	Christina Aldime	1.00	Review, revise potential disclosures for K&E retention (.8); correspond with S. Melanson, K&E team re same (.2).
02/07/26	Christina Aldime	4.60	Review, revise K&E retention application (3.9); further revise same (.5); correspond with S. Melanson, K&E team re same (.2).
02/09/26	Matthew Cooper	2.70	Review, analyze K&E retention application disclosure schedules.
02/09/26	Marta Dudyan	1.80	Review, analyze K&E retention schedules.
02/09/26	Chiara Pierobon Mays	1.70	Review, analyze potential disclosures re K&E retention.
02/09/26	Keion Rasti	1.80	Review, analyze potential disclosures re K&E retention.
02/10/26	Chiara Pierobon Mays	0.50	Review, analyze potential disclosures re K&E retention.
02/11/26	Marta Dudyan	3.90	Draft, prepare K&E retention application schedules.
02/11/26	Sabrina Lieberman	0.20	Conference with S. Melanson re declaration in support of K&E retention.
02/11/26	Sarah Melanson	6.50	Review, revise K&E retention application (3.9); further review, revise same (2.6).
02/12/26	Nicole Cipriano	3.70	Review, revise K&E retention application (2.6); correspond with S. Melanson, K&E team re same (.3); review, analyze precedent re same (.8).
02/12/26	Jake Fender	2.30	Review, analyze potential disclosures re K&E retention (1.8); correspond with S. Melanson re same (.1); review, analyze materials re K&E retention application (.4).
02/12/26	Sarah Melanson	2.60	Review, revise K&E retention application.
02/13/26	Julia F. Burnson	0.20	Review, revise K&E retention application.
02/13/26	Nicole Cipriano	1.00	Review, analyze K&E retention application (.8); correspond with J. Fender, K&E team re same (.2).

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Date	Name	Hours	Description
02/13/26	Jake Fender	4.40	Review, revise K&E retention application (3.9); further revise same (.2); correspond with N. Cipriano, S. Melanson re same (.3).
02/14/26	Ashley L. Surinak	1.30	Review, revise K&E retention application (1.2); correspond with J. Fender re same (.1).
02/16/26	Nicole Cipriano	0.20	Correspond with J. Fender, K&E team re K&E retention application (.1); review, analyze precedent re same (.1).
02/16/26	Jake Fender	1.90	Review, revise budget and staffing memorandum (1.8); correspond with S. Melanson, C. Opperman re same (.1).
02/17/26	Nicole Cipriano	1.00	Review, revise K&E retention application (.4); review, revise budget and staffing memorandum (.3); correspond with S. Melanson, K&E team re same (.3).
02/17/26	Jake Fender	1.20	Review, revise K&E retention application (.9); correspond with N. Cipriano re same (.1); telephone conference with C. Opperman re budget and staffing memorandum (.1); review, revise same (.1).
02/17/26	Chase Michael Opperman	0.60	Correspond with J. Fender, K&E team re billing and staffing memo (.2); review, revise same (.3); correspond with N. Cipriano, K&E team re same (.1).
02/18/26	Ashley L. Surinak	1.00	Review, revise K&E retention application (.3); research, analyze precedent re same (.3); review, analyze budget and staffing memorandum (.3); correspond with R. Bentley re same (.1).
02/24/26	Jake Fender	0.50	Review, revise K&E retention application (.4); correspond with A. Surinak, S. Melanson re same (.1).
02/24/26	Ashley L. Surinak	0.80	Conference with R. Bentley re K&E retention application (.2); review, analyze precedent re same (.4); correspond with J. Fender, K&E team re same (.2).
02/25/26	Jake Fender	2.30	Review, revise K&E retention application (2.1); correspond with A. Surinak, N. Cipriano, S. Melanson re same (.2).
02/25/26	Chase Michael Opperman	0.60	Correspond with J. Fender re billing and staffing memorandum (.2); review, revise same (.3); correspond with N. Cipriano re same (.1).

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Date	Name	Hours	Description
02/26/26	Jake Fender	3.00	Review, revise K&E retention application (2.8); correspond with A. Surinak, S. Melanson re same (.2).
02/26/26	Chase Michael Opperman	4.80	Correspond with J. Fender re company lender diligence (.1); research, analyze materials re same (3.9); further research, analyze same (.8).
02/26/26	Ashley L. Surinak	0.40	Review, revise K&E retention application, schedules (.3); correspond with J. Fender re same (.1).
02/27/26	Chase Michael Opperman	1.40	Review, analyze company lender diligence (1.3); correspond with J. Fender re same (.1).
03/01/26	Marta Dudyan	1.70	Draft, prepare schedules re K&E retention application.
03/01/26	Jake Fender	0.90	Review, analyze schedules re K&E retention applictaion (.8); correspond with S. Melanson, K&E team re same (.1).
03/02/26	Jake Fender	2.80	Correspond with AlixPartners, Evercore reK&E retention schedules (.3); review, analyze schedules, source documents re entity names (2.5).
03/03/26	Jake Fender	3.50	Review, analyze source documents re entity names for K&E retention schedules (1.3); revise schedules (.2); correspond with S. Melanson, K&E team re same (.2); revise K&E retention application (1.7); correspond with S. Melanson, K&E team re same (.1).
03/04/26	Nicole Cipriano	1.80	Review, revise K&E retention application (.9); correspond with S. Melanson, K&E team re same (.7); telephone conference with S. Melanson, K&E team re same (.2).
03/04/26	Jake Fender	5.00	Revise K&E retention application (2.4); correspond with R. Bentley, K&E team re same (.3); review, analyze K&E retention application re privilege, confidentiality (2.1); correspond with S. Melanson, K&E team re same (.2).
03/04/26	Ashley L. Surinak	0.50	Review, analyze K&E retention application (.2); correspond with N. Cipriano, K&E team re same (.2); conference with R. Bentley, K&E team re same (.1).
03/05/26	Julia F. Burnson	0.50	Draft first K&E monthly fee statement.

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Date	Name	Hours	Description
03/05/26	Nicole Cipriano	0.80	Correspond with S. Melanson, K&E team re K&E retention application (.5); review, analyze same (.3).
03/05/26	Barbara Wilkie Dowling	3.10	Review, revise K&E invoice for privilege and confidentiality (2.9); conference with J. Fender, K&E team re privilege and confidentiality (.2).
03/05/26	Jake Fender	3.80	Revise K&E retention application (.9); correspond with N. Cipriano, S. Melanson, K&E team re same (.1); review, analyze schedules re entity names (2.4); correspond with S. Melanson, K&E team re same (.4).
03/05/26	Susan D. Golden	1.10	Review, revise K&E retention application (1.0); correspond with R. Bentley, E. Jones, K&E team re same (.1).
03/05/26	Elizabeth Helen Jones	0.90	Review, revise K&E retention application (.8); telephone conference with S. Golden, K&E team re same (.1).
03/05/26	Ben Katz	0.90	Review, revise K&E invoice for privilege, confidentiality.
03/05/26	Keion Rasti	2.60	Review, revise K&E invoice for privilege, confidentiality (2.2); conference with J. Fender, K&E team re same (.4).
03/05/26	Ashley L. Surinak	0.50	Correspond with S. Melanson, K&E team re K&E retention application, next steps re same (.2); review, analyze same (.2); conference with R. Bentley, K&E team re billing and staffing memorandum (.1).
03/06/26	Nicole Cipriano	2.40	Correspond with S. Melanson, K&E team re K&E retention application (.7); review, revise same (1.5); review, analyze precedent re same (.2).
03/06/26	Barbara Wilkie Dowling	1.60	Review, revise K&E invoice re privilege and confidentiality.
03/06/26	Jake Fender	5.30	Revise K&E retention application (3.9); further revise same (1.0); correspond with R. Bentley, K&E team re same (.4).
03/06/26	Susan D. Golden	0.40	Correspond with J. Fender, K&E team re K&E retention order (.1); correspond with E. Jones, K&E team re same (.3).
03/06/26	Chiara Pierobon Mays	3.40	Review, revise K&E invoice for privilege, confidentiality.

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Date	Name	Hours	Description
03/07/26	Ben Katz	2.30	Review, revise K&E invoice re privilege and confidentiality considerations.
03/08/26	Chiara Pierobon Mays	1.30	Review, revise K&E invoice for privilege, confidentiality.
03/09/26	Phil R. Daleo	0.80	Review, revise invoice re privilege and confidentiality considerations.
03/09/26	John Debbie	2.40	Review, revise K&E invoice for privilege and confidentiality.
03/09/26	Barbara Wilkie Dowling	2.60	Review, revise K&E invoice for privilege and confidentiality.
03/09/26	Jake Fender	3.70	Review, revise K&E retention schedules (3.0); correspond with R. Olivett, K&E team re same (.3); correspond with S. Golden, K&E team re K&E retention application (.4).
03/09/26	Julia Fletcher	1.40	Review, revise invoice re privilege, confidentiality.
03/09/26	Susan D. Golden	0.70	Revise K&E retention application (.3); correspond with A. Surinak, J. Fender, E. Jones, K&E team re same (.4).
03/09/26	Ben Katz	2.10	Review, revise K&E invoice re privilege and confidentiality considerations.
03/09/26	Kate Manganello	1.70	Review, revise K&E invoice for privilege, confidentiality.
03/09/26	Chase Michael Opperman	0.40	Review, analyze disclosure schedule (.3); correspond with J. Fender, K&E team re same (.1).
03/09/26	Keion Rasti	4.40	Review, revise K&E invoice for privilege, confidentiality.
03/09/26	Abby Schinderle	4.20	Review, revise K&E invoice for privilege, confidentiality.
03/10/26	Nicole Cipriano	0.80	Review, analyze billing and staffing memorandum (.6); correspond with J. Fender, K&E team re same (.2).
03/10/26	Phil R. Daleo	6.60	Review, revise invoice re privilege and confidentiality considerations.
03/10/26	John Debbie	1.40	Review, revise K&E invoice for privilege and confidentiality.
03/10/26	Barbara Wilkie Dowling	1.60	Review, revise K&E invoice for privilege and confidentiality.

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Date	Name	Hours	Description
03/10/26	Jake Fender	3.20	Review, revise budget and staffing plan (1.4); correspond with R. Bentley, K&E team, Company re same (.5); review, revise K&E retention schedules (1.1); correspond with S. Melanson, K&E team re same (.2).
03/10/26	Julia Fletcher	3.70	Review, revise invoice re privilege, confidentiality considerations.
03/10/26	Susan D. Golden	2.60	Conferences with R. Bentley, E. Jones, K&E team re K&E retention.
03/10/26	Kate Manganello	2.00	Review, revise K&E invoice for privilege, confidentiality.
03/10/26	Abby Schinderle	1.50	Review, revise K&E invoice for privilege, confidentiality.
03/11/26	Rachael M. Bentley	1.80	Review K&E retention application.
03/11/26	Jake Fender	2.10	Conference with N. Cipriano, K&E team re K&E retention application (.2); review, analyze precedent re specific disclosure (1.7); correspond with P. Sandler, N. Cipriano, K&E team re same (.2).
03/12/26	Nicole Cipriano	0.30	Correspond with J. Fender, K&E team re K&E retention application.
03/12/26	Jake Fender	1.60	Revise K&E retention application (1.4); correspond with N. Cipriano, S. Melanson, K&E team re same (.2).
03/13/26	Nicole Cipriano	0.70	Review, revise K&E retention application (.4); review and analyze precedent re same (.1); correspond with J. Fender, K&E team re same (.2).
03/16/26	Julia F. Burnson	2.40	Draft K&E first and final fee application.
03/16/26	Caroline Buthe	3.30	Review, revise K&E invoice for privilege, confidentiality.
03/16/26	Jake Fender	0.10	Correspond with J. Burnson, K&E team re final fee application.
03/16/26	Kate Halkias	3.80	Review, revise K&E invoice for privilege, confidentiality.
03/16/26	Julia Leisenring	4.30	Review, revise invoice re privilege and confidentiality.
03/16/26	Sabrina Lieberman	1.90	Review, revise invoice re privilege, confidentiality.
03/16/26	Renee Olivett	3.40	Review, revise invoice for privilege, confidentiality concerns.

Date	Name	Hours	Description
03/17/26	Caroline Buthe	3.20	Review, revise K&E invoice for privilege, confidentiality.
03/17/26	Jake Fender	4.40	Review, revise K&E invoice for privilege, confidentiality.
03/17/26	Kate Halkias	1.20	Review, revise K&E invoice for privilege, confidentiality.
03/17/26	Julia Leisenring	2.10	Review, revise invoice re privilege and confidentiality considerations.
03/18/26	Sabrina Lieberman	0.30	Conference with J. Fender, K&E team re declaration in support of K&E retention.
03/20/26	Jake Fender	2.40	Review, revise K&E invoice for privilege, confidentiality.
03/21/26	Jake Fender	3.50	Review, revise K&E invoice for privilege, confidentiality (3.2); correspond with N. Cipriano, K&E team re same (.3).
03/21/26	Brendan Nashelsky	0.60	Review, revise K&E invoice for privilege, confidentiality.
03/23/26	Nicole Cipriano	6.10	Review and revise K&E invoice re privilege, confidentiality (3.9); further review and revise same (2.1); correspond with B. Nashleksy, K&E team re same (.1).
03/23/26	Brendan Nashelsky	1.40	Review, revise K&E invoice for privilege, confidentiality.
03/24/26	Nicole Cipriano	1.60	Review and revise K&E invoice re privilege, confidentiality (1.5); correspond with J. Fender, K&E team re same (.1).
03/25/26	Nicole Cipriano	0.80	Correspond with J. Fender, K&E team re K&E retention application (.5); review, revise same (.3).
03/25/26	Jake Fender	2.70	Review, revise K&E retention application.
03/25/26	Sabrina Lieberman	0.80	Correspond with J. Fender, K&E team re K&E retention application (.6); revise same (.2).
03/26/26	Nicole Cipriano	0.40	Review, revise K&E retention application (.2); correspond with J. Fender, K&E team re same (.2).
03/26/26	Jake Fender	1.80	Review, revise K&E retention application.
03/27/26	Jake Fender	4.60	Review, analyze specific disclosures (1.4); correspond with S. Serajeddini, K&E team re same (.2); review, revise K&E retention application (2.8); correspond with S. Serajeddini, K&E team re same (.2).

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Date	Name	Hours	Description
03/30/26	Nicole Cipriano	2.00	Review and analyze K&E retention application (1.2); correspond with J. Fender, K&E team re same (.8).
03/30/26	Jake Fender	6.90	Correspond with S. Serajeddini, K&E team re K&E retention materials (1.6); review, analyze proposed disclosures (1.4); review, revise K&E fee application (3.8); telephone conference with R. Bentley, K&E team re same (.1).
03/30/26	Sabrina Lieberman	0.70	Correspond with N. Cipriano, J. Fender, K&E team re K&E retention application (.5); revise same (.2).
03/31/26	Mike James Koch	2.40	Review, revise K&E monthly invoice re privilege, confidentiality.
03/31/26	Sabrina Lieberman	0.50	Revise final fee application.
03/31/26	Brendan Nashelsky	0.40	Review, revise K&E invoice for privilege, confidentiality.
04/01/26	Mike James Koch	2.30	Review, revise K&E monthly invoice re privilege, confidentiality.
04/01/26	Brendan Nashelsky	6.40	Review, revise K&E invoice for privilege, confidentiality.
04/02/26	Brendan Nashelsky	2.10	Review, revise K&E invoice for privilege, confidentiality.
04/03/26	Lindsey Blumenthal	0.80	Review, analyze extension request re retention.
04/03/26	Jake Fender	1.90	Review, revise K&E invoice re privilege, confidentiality (1.7); correspond with S. Lieberman re same (.1); correspond with L. Blumenthal re same (.1).
04/03/26	Sabrina Lieberman	0.60	Revise invoices re privilege, confidentiality.
04/03/26	Brendan Nashelsky	1.90	Review, revise K&E invoice for privilege, confidentiality.
04/05/26	Jake Fender	1.80	Review, analyze materials re K&E retention (1.6); correspond with S. Lieberman, finance team re same (.2).
04/06/26	Nicole Cipriano	3.10	Correspond with S. Lieberman, K&E team re K&E retention application (.9); telephone conference with S. Lieberman re same (.1); review and revise materials re same (2.1).
04/06/26	Jake Fender	1.10	Review, analyze materials re K&E retention (.9); correspond with S. Lieberman, finance team re same (.2).

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Date	Name	Hours	Description
04/06/26	Jake Fender	6.50	Review, analyze materials re K&E retention (3.3); correspond with N. Cipriano, K&E team re same (.1); telephone conference with N. Cipriano, K&E team re same (.1); draft proposed responses re same (2.2); revise same (.4); correspond with N. Cipriano, S. Lieberman re same (.4).
04/06/26	Sabrina Lieberman	4.20	Revise final fee application (1.0); correspond with N. Cipriano, J. Fender re K&E retention application (3.2).
04/07/26	Nicole Cipriano	0.90	Correspond with S. Lieberman, K&E team re K&E retention application (.4); review and revise materials re same (.5).
04/07/26	Jake Fender	4.40	Revise proposed responses re K&E retention (.7); draft supplemental declaration (3.2); correspond with N. Cipriano, S. Lieberman re same (.2); revise same (.3).
04/07/26	Susan D. Golden	0.80	Review, analyze UST comments to K&E retention order (.3); review, analyze proposed responses re same (.2); correspond with J. Fender, K&E team re comments to same (.3).
04/07/26	Sabrina Lieberman	1.30	Correspond with J. Fender, K&E team re K&E retention application (.8); revise final fee application (.3); revise supplemental declaration in support of K&E retention (.2).
04/08/26	Nicole Cipriano	1.40	Correspond with J. Fender, K&E team re K&E retention (.3); review and analyze materials re same (.2); review and revise K&E supplemental declaration (.5); review and analyze precedent re same (.2); correspond with J. Fender, K&E team re same (.2).
04/08/26	Jake Fender	2.50	Revise supplemental declaration (2.2); correspond with N. Cipriano, S. Lieberman re same (.2); correspond with N. Cipriano, K&E team re review of invoice for privilege, confidentiality (.1).
04/08/26	Sabrina Lieberman	0.90	Correspond with R. Bentley, K&E team, U.S. Trustee re K&E retention application (.3); correspond with J. Fender re supplemental declaration in support of K&E retention (.6).
04/08/26	Brendan Nashelsky	1.40	Review, revise K&E invoice for privilege, confidentiality.

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Date	Name	Hours	Description
04/09/26	Nicole Cipriano	0.60	Review and analyze K&E supplemental declaration (.2); correspond with J. Fender, K&E team re same (.1); correspond with J. Fender, K&E team re K&E retention order (.1); review and analyze same (.2).
04/09/26	Jake Fender	1.10	Revise supplemental declaration (.5); correspond with L. Blumenthal re same (.1); draft revised proposed retention order (.3); correspond with N. Cipriano, S. Lieberman re same (.2).
04/09/26	Sabrina Lieberman	0.10	Correspond with R. Bentley, K&E team, U.S. Trustee re K&E retention application.
04/10/26	Nicole Cipriano	1.10	Correspond with S. Lieberman, K&E team re K&E retention (.4); review and revise materials re same (.3); review and analyze K&E supplemental declaration (.2); correspond with J. Fender, K&E team re same (.2).
04/10/26	Jake Fender	1.60	Draft supplemental Company declaration (1.4); correspond with L. Blumenthal, K&E team re same (.2).
04/10/26	Sabrina Lieberman	1.60	Correspond with R. Bentley, K&E team, U.S. Trustee re K&E retention application.
04/10/26	Brendan Nashelsky	1.10	Review, revise K&E invoice for privilege, confidentiality.
04/12/26	Jake Fender	0.70	Draft supplemental K&E declaration (.6); correspond with N. Cipriano, S. Lieberman re same (.1).
04/12/26	Sabrina Lieberman	0.20	Revise supplemental declaration re K&E retention.
04/13/26	Lindsey Blumenthal	1.10	Correspond with J. Fender, K&E team re K&E retention.
04/13/26	Nicole Cipriano	0.80	Review and analyze K&E supplemental declaration (.2); correspond with J. Fender, K&E team re same (.1); review and analyze materials re K&E retention application (.1); correspond with J. Fender, K&E team re K&E invoices (.4).
04/13/26	Jake Fender	4.00	Review, revise supplemental K&E declaration (3.5); correspond with L. Blumenthal, K&E team re same (.3); correspond with N. Cipriano, K&E team re review of K&E invoice for privilege, confidentiality (.2).

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Date	Name	Hours	Description
04/13/26	Sabrina Lieberman	1.30	Correspond with U.S. Trustee, Cole Schotz re K&E retention application (.1); revise invoices re privilege, confidentiality (1.2).
04/14/26	Lindsey Blumenthal	1.80	Draft correspondence re supplemental declarations and order.
04/14/26	Nicole Cipriano	1.70	Correspond with S. Lieberman, K&E team re K&E retention order, supplemental declarations (.8); review and analyze same (.9).
04/14/26	John Debbie	1.80	Review, revise K&E invoice for privilege, confidentiality.
04/14/26	Jake Fender	3.60	Review, revise supplemental Company, K&E declarations (2.8); correspond with S. Golden, K&E team re same (.2); review, revise proposed K&E retention order (.4); correspond with L. Blumenthal, K&E team re same (.2).
04/14/26	Susan D. Golden	0.60	Review, revise supplemental Serajeddini declaration re K&E retention application (.3); review supplemental Company declaration re K&E retention application (.2); correspond with J. Fender re same (.1).
04/14/26	Ben Katz	1.40	Review, revise K&E invoice for privilege, confidentiality.
04/14/26	Sabrina Lieberman	0.40	Correspond with L. Blumenthal, K&E team re K&E retention application.
04/14/26	Keion Rasti	3.10	Review, revise K&E invoice for privilege, confidentiality.
04/14/26	Abby Schinderle	0.80	Review, revise K&E invoice for privilege, confidentiality.
04/15/26	Nicole Cipriano	0.70	Review and analyze K&E supplemental declarations (.4); correspond with J. Fender, K&E team re same (.2); correspond with J. Fender, K&E team re K&E invoice (.1).
04/15/26	John Debbie	0.50	Review, revise K&E invoice for privilege, confidentiality.
04/15/26	Jake Fender	0.50	Revise supplemental declarations for filing (.4); correspond with L. Blumenthal, K&E team re same (.1).
04/15/26	Kate Manganello	0.50	Review, revise K&E invoice for privilege, confidentiality.
04/15/26	Chiara Pierobon Mays	3.90	Review, revise K&E invoice for privilege, confidentiality.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138140
Multi-Color Corp. Matter Number: 58736-21
K&E Retention and Fee Matters

Date	Name	Hours	Description
04/15/26	Abby Schinderle	1.00	Review, revise K&E invoice for privilege, confidentiality.
04/16/26	John Debbie	3.90	Review, revise K&E invoice for privilege, confidentiality.
04/16/26	Barbara Wilkie Dowling	3.20	Review, revise K&E invoice for privilege, confidentiality.
04/16/26	Jake Fender	3.30	Correspond with R. Bentley, S. Lieberman, K&E team, AlixPartners re professional fees (.4); review, analyze materials re same (2.9).
04/16/26	Kate Manganello	1.60	Review, revise K&E invoice for privilege, confidentiality.
04/16/26	Chiara Pierobon Mays	2.80	Review, revise K&E invoice for privilege, confidentiality.
04/16/26	Abby Schinderle	0.70	Review, revise K&E invoice for privilege, confidentiality.
Total		**372.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138141
Client Matter: 58736-22

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 500,209.00
Total legal services rendered	$ 500,209.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138141
Multi-Color Corp. Matter Number: 58736-22
Non-K&E Retention and Fee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blumenthal	2.20	1,895.00	4,169.00
Julia F. Burnson	4.60	755.00	3,473.00
Peter A. Candel	0.50	1,895.00	947.50
Nicole Cipriano	72.20	1,515.00	109,383.00
Phil R. Daleo	33.70	965.00	32,520.50
Jake Fender	70.40	1,175.00	82,720.00
Julia Fletcher	21.40	1,175.00	25,145.00
Kate Halkias	6.50	1,315.00	8,547.50
Ben Katz	8.00	965.00	7,720.00
Kate Manganello	25.30	965.00	24,414.50
Renee Olivett	128.40	1,315.00	168,846.00
Abby Schinderle	17.00	965.00	16,405.00
Ashley L. Surinak	8.40	1,895.00	15,918.00
TOTALS	**398.60**		**$ 500,209.00**

Description of Legal Services

Date	Name	Hours	Description
02/02/26	Phil R. Daleo	3.10	Research, analyze precedent re Evercore engagement letter.
02/02/26	Renee Olivett	2.80	Review, analyze Evercore retention application precedent (.6); correspond with Evercore re same (.4); review, analyze EY retention application precedent (.8); correspond with EY re same (.4); review, analyze Verita retention application precedent (.5); correspond with Verita re same (.1).
02/03/26	Julia F. Burnson	1.40	Draft Evercore retention application.
02/03/26	Nicole Cipriano	0.40	Correspond with R. Olivett, K&E team re EY retention application.
02/03/26	Renee Olivett	2.40	Review, analyze precedent re Evercore, EY, Quinn, Verita, M3 and Alix retention applications (1.7); correspond with N. Cipriano, K&E team, Evercore, EY, PWC, Quinn, Verita, M3, Alix re same (.7).
02/04/26	Nicole Cipriano	0.30	Conference with A. Surinak, K&E team, EY re retention application (.2); correspond with R. Olivett, K&E team re same (.1).
02/04/26	Phil R. Daleo	2.80	Review, revise Evercore retention application.
02/04/26	Renee Olivett	3.10	Conference with A. Surinak, K&E team, EY re retention application (.2); correspond with EY, N. Cipriano, K&E team re same (.6); correspond with EY, PWC, Alix, N. Cipriano, K&E team re retention schedules (.6); review, revise Verita retention application (.8); review, analyze precedent re Evercore retention application (.6); correspond with P. Daleo, K&E team, Evercore re same (.3).
02/04/26	Ashley L. Surinak	0.50	Conference with N. Cipriano, R. Olivett, K&E team, Company, EY re retention application, next steps (.2); review, analyze same (.2); conference with R. Bentley, K&E team re same (.1).
02/04/26	Ashley L. Surinak	0.20	Correspond with AlixPartners re professional fee funding (.1); correspond with R. Bentley, K&E team re same (.1).
02/05/26	Phil R. Daleo	1.90	Review, revise Evercore retention application.

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138141
Multi-Color Corp. Matter Number: 58736-22
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
02/05/26	Jake Fender	2.90	Draft EY retention application (1.8); review, analyze precedent re same (.7); draft EY retention order (.3); correspond with R. Olivett, K&E team re EY retention application, retention order (.1).
02/05/26	Renee Olivett	3.20	Review, revise Evercore retention application (2.8); correspond with P. Daleo, K&E team re same (.4).
02/05/26	Abby Schinderle	3.70	Review, revise Verita retention application.
02/05/26	Ashley L. Surinak	0.20	Correspond with Deloitte re retention (.1); correspond with N. Cipriano, K&E team re same (.1).
02/06/26	Nicole Cipriano	0.20	Conference with A. Surinak, K&E team, Deloitte re retention.
02/06/26	Phil R. Daleo	1.00	Review, revise Evercore retention application.
02/06/26	Renee Olivett	3.90	Review, revise Evercore retention application (2.3); review, revise Verita application (1.4); conference with PWC re retention (.2).
02/06/26	Ashley L. Surinak	0.40	Review, analyze correspondence with Deloitte re retention (.2); conference with Deloitte, N. Cipriano, K&E team re same (.2).
02/08/26	Renee Olivett	1.00	Review, revise Evercore retention application.
02/09/26	Nicole Cipriano	3.20	Review, revise Evercore retention application (1.9); review, analyze precedent re same (.9); correspond with R. Olivett, K&E team re same (.4).
02/09/26	Phil R. Daleo	0.30	Review, revise Evercore retention application.
02/09/26	Jake Fender	1.90	Review, analyze precedent tax service provider retention orders (1.3); revise proposed EY retention order (.5); correspond with R. Olivett, K&E team re same (.1).
02/09/26	Renee Olivett	2.90	Review, revise Evercore retention application (2.6); correspond with P. Daleo, K&E team re same (.3).
02/09/26	Abby Schinderle	0.90	Review, revise Verita retention application.
02/10/26	Nicole Cipriano	2.40	Review, revise Verita retention application (1.3); review, analyze precedent re same (.8); correspond with R. Olivett, K&E team re same (.3).
02/10/26	Phil R. Daleo	8.10	Review, revise Evercore retention application.
02/10/26	Kate Halkias	1.30	Review, revise M3 engagement letter (.9); review, analyze precedent re same (.4).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138141
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Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
02/10/26	Kate Manganello	0.60	Research, analyze Alix precedent retention applications.
02/10/26	Renee Olivett	4.60	Review, revise EY retention application (1.1); review, revise Verita retention application (.6); review, revise Alix retention Application (1.1); review, revise Evercore retention application (1.3); correspond with N. Cipriano, K&E team, Evercore, EY re same (.5).
02/10/26	Abby Schinderle	0.50	Review, revise Verita retention application.
02/11/26	Nicole Cipriano	3.80	Review, revise Evercore retention application (2.1); review, analyze precedent re same (1.4); correspond with R. Olivett, K&E team re same (.3).
02/11/26	Phil R. Daleo	1.80	Review, revise Evercore retention application.
02/11/26	Jake Fender	6.40	Review, revise PwC retention application (3.9); further review, revise same (2.2); correspond with R. Olivett, K&E team re same (.3).
02/11/26	Kate Halkias	4.30	Review, revise M3 engagement letter (3.1); review, analyze precedent re same (.8); correspond with A. Surinak, K&E team, Company re same (.4).
02/11/26	Renee Olivett	3.90	Review, revise EY retention application (3.6); correspond with N. Cipriano, K&E team, EY re same (.3).
02/11/26	Abby Schinderle	0.80	Research, analyze precedent re Quinn Emanuel special counsel retention.
02/11/26	Abby Schinderle	0.20	Review, revise Verita retention application.
02/11/26	Ashley L. Surinak	0.50	Review, revise M3 engagement letter (.4); correspond with K. Halkias, K&E team re same (.1).
02/12/26	Nicole Cipriano	1.20	Review, revise AlixPartners retention application (.9); review, analyze precedent re same (.2); correspond with R. Olivett, K&E team re same (.1).
02/12/26	Jake Fender	5.30	Review, analyze precedent re PwC retention application (1.8); review, revise PwC retention application (3.3); correspond with R. Olivett, K&E team re same (.2).
02/12/26	Julia Fletcher	2.80	Review, revise Quinn Emanuel retention application.

Date	Name	Hours	Description
02/12/26	Kate Halkias	0.30	Review, revise M3 engagement letter (.2); correspond with M3, A. Surinak, K&E team re same (.1).
02/12/26	Kate Manganello	2.00	Review, revise AlixPartners retention application.
02/12/26	Renee Olivett	5.10	Review, revise Evercore retention application (1.3); review, revise Alix retention application (1.1); review, revise Verita retention application (1.4); review, revise EY retention application (1.0); correspond with N. Cipriano, K&E team re same (.3).
02/12/26	Abby Schinderle	0.40	Review, revise Verita retention application.
02/12/26	Ashley L. Surinak	1.40	Correspond with Company re ordinary course professional inquiries, next steps (.2); review, analyze comments to M3 engagement letter (.2); conference with M3 re same (.1); correspond with Company re same (.1); review, comment on Verita retention application (.8).
02/13/26	Julia F. Burnson	0.50	Review and revise Evercore, EY, PwC retention applications.
02/13/26	Nicole Cipriano	3.00	Review, analyze Verita retention application (.4); correspond with R. Olivett, K&E team re same (.2); review, analyze precedent re same (.2); review, analyze AlixPartners retention application re same (1.2); review, analyze precedent re same (.6); correspond with R. Olivett, K&E team re same (.4).
02/13/26	Julia Fletcher	3.40	Revise Quinn Emanuel retention documents.
02/13/26	Kate Halkias	0.60	Review, revise M3 engagement letter (.4); correspond with A. Surinak, K&E team, M3 re same (.2).
02/13/26	Renee Olivett	5.30	Review, revise Quinn retention application (2.3); review, revise Alix retention application (1.3); review, revise PWC retention application (1.1); correspond with N. Cipriano, K&E team re same (.6)
02/13/26	Abby Schinderle	2.30	Review, revise Verita retention application.
02/13/26	Ashley L. Surinak	0.90	Review, revise AlixPartners retention application (.6); review, analyze precedent orders re same (.2); correspond with K. Manganello, K&E team re same (.1).

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Multi-Color Corp. Matter Number: 58736-22
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
02/14/26	Kate Manganello	1.10	Review, revise AlixPartners retention application.
02/14/26	Renee Olivett	1.60	Review, revise Quinn retention application (1.3); review, revise AlixPartners retention application (.3).
02/15/26	Peter A. Candel	0.50	Review, revise professional fee estimates (.2); correspond with R. Bentley, K&E team, Alix re same (.3).
02/15/26	Jake Fender	3.90	Review, analyze precedent re PwC retention application (1.2); review, revise PwC retention application (2.5); correspond with R. Olivett, K& team re same (.2).
02/15/26	Julia Fletcher	1.60	Review, revise Quinn Emanuel retention documents.
02/15/26	Kate Manganello	0.90	Review, revise AlixPartners retention application.
02/16/26	Nicole Cipriano	0.70	Review, revise AlixPartners retention application (.5); correspond with R. Olivett, K&E team re same (.1); review, analyze precedent re same (.1).
02/16/26	Jake Fender	2.20	Review, revise PwC retention application (2.1); correspond with N. Cipriano, K&E team re same (.1).
02/16/26	Julia Fletcher	1.90	Review, revise Quinn Emanuel retention documents.
02/16/26	Kate Manganello	0.20	Review, revise AlixPartners retention application.
02/16/26	Renee Olivett	5.80	Review, revise M3 retention application (2.7); review, revise AlixPartners retention application (1.4); review, revise Verita retention application (1.3); correspond with N. Cipriano, K&E team re same (.4).
02/17/26	Julia F. Burnson	1.80	Draft M3 retention application.
02/17/26	Jake Fender	3.70	Review, revise PwC retention application (3.2); correspond with N. Cipriano, R. Olivett, K&E team re same (.2); review, analyze EY engagement letter re scope of services, compensation (.3).
02/17/26	Kate Manganello	2.40	Review, revise Quinn Emanuel retention application.
02/17/26	Renee Olivett	3.60	Review, revise Evercore, M3, PwC, Verita retention applications (3.3); correspond with N. Cipriano, K&E team re same (.3).

Date	Name	Hours	Description
02/18/26	Nicole Cipriano	6.40	Review, revise Quinn Emanuel retention application (2.4); review, analyze precedent re same (1.1); correspond with R. Olivett, K&E team re same (.2); telephone conference with Verita re billing matters (.2); correspond with R. Bentley, K&E team re same (.3); review, analyze Verita services agreement (.2); review, revise PwC tax retention application (1.6); review, analyze precedent re same (.3); correspond with R. Olivett, K&E team re same (.1).
02/18/26	Jake Fender	1.50	Review, revise EY retention application, declaration (1.4); correspond with R. Olivett, K&E team re same (.1).
02/18/26	Kate Manganello	2.30	Review, revise Quinn Emanuel retention application.
02/18/26	Renee Olivett	1.90	Review, revise EY retention application (.8); review, revise Verita retention application (.4); review, revise Evercore retention application (.4); correspond with N. Cipriano, K&E team re same (.3).
02/19/26	Nicole Cipriano	2.70	Review, revise PwC tax retention application (.7); review, analyze precedent re same (.3); correspond with J. Fender, K&E team re same (.1); review, revise Evercore retention application (.2); correspond with R. Olivett, K&E team re same (.2); review, revise M3 retention application (.2); review, analyze precedent re same (.2); correspond with R. Olivett, K&E team re same (.2); review, revise Quinn Emanuel retention application (.5); correspond with R. Olivett, K&E team re same (.1).
02/19/26	Phil R. Daleo	2.20	Review, revise Evercore retention application.
02/19/26	Julia Fletcher	5.40	Review, revise Quinn Emanuel retention application.
02/19/26	Kate Manganello	1.40	Review, revise Quinn Emanuel retention application.
02/19/26	Renee Olivett	3.80	Review, revise EY retention application (.9); review, revise M3 retention application (1.7); review, revise Quinn Emanuel retention application (.8); correspond with N. Cipriano, K&E team re same (.4).

Date	Name	Hours	Description
02/20/26	Nicole Cipriano	11.40	Review, analyze Quinn retention application (.3); correspond with J. Fletcher, K&E team re same (.2); review, revise M3 retention application (2.6); review, analyze precedent re same (.7); correspond with R. Olivett, K&E team, M3 re same (.3); review, revise EY retention application (3.7); review, analyze precedent re same (1.1); correspond with R. Olivett, K&E team re same (.4); review, revise PwC tax retention application (.8); correspond with R. Olivett, K&E team re same (.2); review, revise Evercore retention application (.5); correspond with R. Olivett, K&E team, Evercore re same (.2); correspond with R. Olivett, K&E team re non-K&E retention applications (.4).
02/20/26	Phil R. Daleo	1.90	Review, revise Evercore retention application.
02/20/26	Jake Fender	3.40	Review, revise PwC retention materials (.2); correspond with N. Cipriano, K&E team re same (.1); review, revise EY retention materials (2.9); correspond with A. Surinak, R. Olivett, K&E team re same (.2).
02/20/26	Julia Fletcher	0.70	Review, revise Quinn Emanuel retention application.
02/20/26	Kate Manganello	0.90	Review, revise Quinn Emanuel retention application.
02/20/26	Renee Olivett	8.50	Review, revise M3 retention application (1.4); review, revise EY retention application (.7); review, revise PwC retention application (2.9); review, revise Verita retention application (.9); review, analyze precedent re same (2.1); correspond with N. Cipriano, K&E team re same (.5).
02/20/26	Abby Schinderle	1.40	Review, revise Verita retention application.
02/20/26	Ashley L. Surinak	1.00	Review, review Quinn Emanuel retention application (.3); review, revise Evercore retention application (.4); review, revise M3 retention application (.3).
02/21/26	Nicole Cipriano	1.70	Correspond with R. Olivett, K&E team re Verita fees (.6); review, analyze precedent re same (.2); review, revise Quinn retention application (.6); correspond with R. Olivett, K&E team re same (.3).

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Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
02/21/26	Jake Fender	1.00	Review, revise PwC retention application (.8); correspond with A. Surinak, K&E team re same (.2).
02/21/26	Renee Olivett	1.90	Review, revise PwC retention application (.9); review, revise Cole Schotz retention application (.3); review, revise EY retention application (.2); review, revise Verita retention application (.3); correspond with N. Cipriano, K&E team re same (.2).
02/21/26	Abby Schinderle	0.70	Review, revise Verita retention application.
02/21/26	Ashley L. Surinak	1.20	Review, revise PwC retention application (.4); correspond with R. Olivett, K&E team re same (.1); review, revise EY fee application (.3); correspond with J. Fender, K&E team re same (.1); review, analyze language re Verita engagement letter (.2); correspond with A. Schinderle, K&E team re same (.1).
02/22/26	Nicole Cipriano	0.50	Correspond with R. Olivett, K&E team re non-K&E retention applications.
02/22/26	Renee Olivett	0.80	Review, revise PwC retention application (.6); correspond with N. Cipriano, K&E team re same (.2).
02/23/26	Nicole Cipriano	3.50	Correspond with A. Surinak, K&E team re non-K&E retention applications (.4); review, revise PwC retention application (1.8); correspond with R. Olivett, K&E team re same (.4); review, revise M3 retention application (.2); correspond with R. Olivett, K&E team re same (.1); review, revise Evercore retention application (.2); correspond with R. Olivett, K&E team re same (.1); review, revise EY retention application (.2); correspond with R. Olivett, K&E team re same (.1).
02/23/26	Phil R. Daleo	1.20	Review, revise Evercore retention application.
02/23/26	Jake Fender	6.60	Review, revise PwC retention application (2.8); correspond with N. Cipriano, R. Olivett, K&E team re same (.2); review, revise EY retention application (3.5); correspond with N. Cipriano, K&E team re same (.1).
02/23/26	Ben Katz	1.20	Review, analyze Cole Schotz retention application.
02/23/26	Kate Manganello	1.00	Review, revise Quinn Emanuel retention application.

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Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
02/23/26	Renee Olivett	4.30	Review, revise M3 retention application (1.1); review, revise PwC retention application (.8); review, revise Verita retention application (.9); review, revise Evercore retention application (1.1); correspond with N. Cipriano, K&E team re same (.4).
02/23/26	Ashley L. Surinak	0.20	Correspond with N. Cipriano re PwC retention application.
02/24/26	Renee Olivett	0.10	Correspond with AlixPartners re retention application.
02/25/26	Nicole Cipriano	0.70	Correspond with R. Olivett, K&E team re non-K&E retention applications (.4); review, analyze same (.3).
02/25/26	Jake Fender	2.10	Review, revise EY retention application (2.0); correspond with R. Olivett, K&E team, EY re same (.1).
02/25/26	Kate Manganello	1.10	Review, revise Quinn Emanuel retention application.
02/25/26	Renee Olivett	3.20	Review, revise M3 retention application (1.6); review, revise PwC retention application (1.3); correspond with N. Cipriano, K&E team re same (.3).
02/25/26	Ashley L. Surinak	0.20	Correspond with R. Olivett re M3 retention application.
02/26/26	Nicole Cipriano	0.80	Review, revise PwC retention application (.3); correspond with R. Olivett, K&E team re same (.1); review, revise M3 retention application (.1); correspond with R. Olivett, K&E team re same (.1); review, analyze Quinn Emanuel retention application (.1); correspond with R. Olivett, K&E team re same (.1).
02/26/26	Jake Fender	2.10	Review, revise EY retention materials (2.0); correspond with R. Olivett, K&E team re same (.1).
02/26/26	Renee Olivett	3.40	Review, revise PwC retention application (1.9); review, revise M3 retention application (1.2); correspond with N. Cipriano, K&E team re same (.3).

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Multi-Color Corp. Matter Number: 58736-22
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
02/27/26	Nicole Cipriano	3.70	Review, revise PwC advisory retention application (2.2); review, analyze precedent re same (.6); correspond with R. Olivett, K&E team re same (.3); review, revise AlixPartners retention application (.1); correspond with R. Olivett, K&E team re same (.1); review, revise EY retention application (.3); correspond with R. Olivett, K&E team re same (.1).
02/27/26	Jake Fender	1.80	Correspond with EY re retention application (.5); correspond with N. Cipriano, R. Olivett, K&E team re same (.1); revise EY retention materials (1.1); correspond with R. Olivett, K&E team re same (.1).
02/27/26	Ben Katz	1.40	Review, revise PwC retention application.
02/27/26	Renee Olivett	4.40	Review, revise PwC advisory retention application (2.8); review, revise EY retention application (1.4); correspond with N. Cipriano, K&E team re same (.2).
02/28/26	Jake Fender	0.10	Correspond with EY, R. Olivett re EY retention application.
02/28/26	Renee Olivett	0.40	Review, revise EY retention application (.3); correspond with J. Fender, K&E team re same (.1).
02/28/26	Ashley L. Surinak	0.50	Review, revise PwC advisory application (.3); review, analyze precedent re same (.1); correspond with R. Olivett, K&E team re same (.1).
03/01/26	Nicole Cipriano	0.30	Review and analyze PwC advisory retention application (.2); correspond with R. Olivett, K&E team re same (.1).
03/01/26	Renee Olivett	1.00	Review, revise PWC retention application (.8); correspond with N. Cipriano, K&E team re same (.2).
03/02/26	Nicole Cipriano	0.40	Review and analyze Verita fee letter (.1); correspond with R. Olivett, K&E team re same (.3).
03/02/26	Jake Fender	1.50	Review, analyze precedent EY retention applications (1.2); draft summary re same (.2); correspond with N. Cipriano, K&E team re same (.1).

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Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
03/02/26	Renee Olivett	0.60	Review, analyze amended Verita fee letter (.4); correspond with N. Cipriano, K&E team re same (.2).
03/02/26	Ashley L. Surinak	0.60	Review, analyze Verita fee letter (.2); review, analyze precedent re same (.2); correspond with R. Bentley, K&E team re same (.1); correspond with Verita re same (.1).
03/03/26	Nicole Cipriano	0.80	Correspond with A. Surinak, K&E team, Verita, AlixPartners re fee letter (.3); conference with R. Bentley, K&E team, Verita re same (.5).
03/03/26	Jake Fender	1.40	Review, analyze precedent PwC Tax re retention applications (1.3); correspond with R. Olivett, K&E team re same (.1).
03/03/26	Renee Olivett	2.30	Analyze local filing requirements for retention applications (1.1); correspond with N. Cipriano, K&E team re same (.2); correspond with PWC, EY re retention applications (.6); conference with S. Melanson, K&E team re retention schedules (.4).
03/03/26	Ashley L. Surinak	0.50	Conference with Verita re administrative matters, fees, next steps.
03/04/26	Julia Fletcher	1.30	Review, analyze Quinn Emanuel retention declarations.
03/04/26	Ben Katz	2.40	Review, analyze PWC retention application.
03/04/26	Kate Manganello	1.10	Review, analyze AlixPartners retention application re redactions.
03/04/26	Renee Olivett	1.90	Analyze local rule requirements for retention applications (1.1); correspond with N. Cipriano, K&E team, Cole Schotz re same (.3); review, revise Evercore, PWC retention applications (.5).
03/05/26	Jake Fender	2.00	Review, revise EY retention materials (1.2); correspond with N. Cipriano, K&E team re same (.1); correspond with R. Olivett, K&E team re schedules for same (.2); review, analyze same (.5).
03/05/26	Renee Olivett	1.30	Review, revise M3 retention application (.7); review, revise AlixPartners retention application (.4); correspond with N. Cipriano, K&E team re same (.2).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138141
Multi-Color Corp. Matter Number: 58736-22
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
03/05/26	Ashley L. Surinak	0.10	Correspond with R. Olivett, K&E team re EY retention application.
03/06/26	Nicole Cipriano	0.30	Correspond with R. Olivett, K&E team re M3, AlixPartners retention applications.
03/06/26	Phil R. Daleo	0.20	Review, revise Evercore retention application.
03/06/26	Renee Olivett	3.40	Review, revise PWC retention application (.7); review, revise AlixPartners retention application (1.3); review, revise Evercore retention application (1.1); correspond with PWC, AlixPartners, N. Cipriano, K&E team re same (.3).
03/09/26	Nicole Cipriano	0.40	Review and analyze PwC retention application (.2); correspond with R. Olivett, K&E team re same (.2).
03/09/26	Phil R. Daleo	1.00	Review, revise Evercore retention application.
03/09/26	Jake Fender	0.20	Review, analyze PwC Tax schedules re confidentiality (.1); correspond with R. Olivett, K&E team re same (.1).
03/09/26	Renee Olivett	1.70	Review, revise AlixPartners, Evercore, PWC retention applications (1.4); correspond with N. Cipriano, K&E team re same (.3).
03/10/26	Nicole Cipriano	0.20	Correspond with R. Olivett, K&E team re AlixPartners, Evercore, PWC retention applications.
03/10/26	Julia Fletcher	1.10	Review, analyze Quinn Emanuel disclosure schedules (.8); correspond with R. Olivett, K&E team re same (.3).
03/10/26	Kate Manganello	0.20	Review, revise M3 retention application for properly redacted parties.
03/10/26	Renee Olivett	2.50	Review, revise AlixPartners retention application schedules for confidentiality (1.8); correspond with K. Manganello, K&E team, AlixPartners re same (.7).
03/11/26	Nicole Cipriano	4.30	Correspond with R. Olivett, K&E team re AlixPartners retention application (.4); review, revise Evercore retention application (1.0); review, revise M3 retention application (1.2); review, revise PwC Tax retention applictaion (1.1); review Quinn retention applictaion (.6).
03/11/26	Jake Fender	2.80	Review, revise EY retention application (2.2); correspond with A. Surinak, L. Blumenthal, R. Olivett, K&E team, EY re same (.6).

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Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
03/11/26	Julia Fletcher	1.70	Review, analyze Quinn Emanuel retention application (.8); correspond with R. Olivett, K&E team re same (.2); revise Quinn Emanuel retention documents (.7).
03/11/26	Kate Manganello	3.10	Review and draft compiled proposed filing versions of AlixPartners retention application (1.5); review and draft compiled proposed filing version of M3 retention application (1.5); correspond with R. Olivett, K&E team re retention applications (.1).
03/11/26	Renee Olivett	5.40	Review, revise PwC retentionapplications (3.9); prepare same for filing (.9); correspond with professionals, N. Cipriano, K&E team re same (.6).
03/11/26	Abby Schinderle	1.40	Review, revise Verita retention application (.8); research precedent re same (.3); correspond with N. Ciprano, R. Olivett, K&E team re same (.3).
03/12/26	Lindsey Blumenthal	0.50	Correspond with N. Ciprano, K&E team re filed versions of retention applications.
03/12/26	Nicole Cipriano	1.50	Correspond with R. Olivett, K&E team, Company re PwC retention application (.6); review and analyze same (.9).
03/12/26	Jake Fender	2.10	Correspond with EY re retention materials (.2); revise PwC retention materials (1.8); correspond with N. Cipriano, R. Olivett, K&E team re same (.1).
03/12/26	Ben Katz	0.80	Review, analyze PWC retention application.
03/12/26	Renee Olivett	2.50	Prepare EY retention application for filing (.6); correspond with N. Cipriano, K&E team, Cole Schotz re same (.3); review, revise PWC retention application (1.1); correspond and conference with PWC, N. Cipriano, K&E team re same (.5).
03/12/26	Abby Schinderle	0.10	Correspond with R. Olivett, K&E team, Verita re retention application.
03/13/26	Nicole Cipriano	1.40	Review, analyze PwC retention application (.3); correspond with R. Olivett, K&E team, Company re same (.5); review, analyze precedent re same (.6).
03/13/26	Renee Olivett	0.70	Revise PWC retention app for filing (.4); correspond and conference with PWC, N. Cipriano, K&E team re same (.3).

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Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
03/14/26	Nicole Cipriano	0.20	Correspond with R. Olivett, K&E team re PwC retention application (.1); review and analyze same (.1).
03/14/26	Renee Olivett	0.10	Correspond with Cole Schotz re PWC retention application filing.
03/16/26	Nicole Cipriano	0.60	Conference with R. Olivett, K&E team, EY re EY retention application (.2); correspond with R. Olivett, K&E team, U.S. Trustee re retention applications (.4).
03/16/26	Renee Olivett	0.20	Correspond with PwC re retention application.
03/17/26	Nicole Cipriano	0.50	Correspond with R. Olivett, K&E team, Cole Schotz, U.S. Trustee re retention applications (.3); review and analyze same (.2).
03/17/26	Renee Olivett	1.00	Review, analyze U.S. Trustee comments to retention applications (.8); correspond with N. Cipriano, K&E team re same (.2).
03/18/26	Julia F. Burnson	0.90	Review, revise retention orders.
03/18/26	Nicole Cipriano	1.50	Review, analyze Verita retention order (.4); correspond with R. Olivett, K&E team re same (.2); review, revise AlixPartners retention order (.5); correspond with R. Olivett, K&E team re same (.2); correspond with R. Olivett, K&E team re Quinn retention order (.2).
03/18/26	Jake Fender	4.00	Review, analyze precedent re U.S. Trustee comments to EY retention application (3.2); draft summary re same (.7); correspond with R. Olivett, K&E team re same (.1).
03/18/26	Kate Manganello	2.50	Review comments from U.S. Trustee and draft responses for AlixPartners retention order (1.5); review and implement comments re same (1.0).
03/18/26	Renee Olivett	3.10	Review, analyze U.S. Trustee comments to PwC retention order (2.2); correspond with N. Cipriano, K&E team, PwC re same (.9).
03/18/26	Abby Schinderle	2.50	Review, analyze U.S. Trustee's comments to Verita retention order (1.3); correspond with N. Cipriano, R. Olivett, K&E team re same (.3); review, revise Verita retention order (.9).

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Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
03/19/26	Nicole Cipriano	2.20	Review, analyze E Y retention order (.4); correspond with J. Fender, K&E team re same (.2); review, analyze Evercore retention order (.3); correspond with R. Olivett, K&E team re same (.2); review, analyze PwC retention orders (.1); correspond with R. Olivett, K&E team re same (.1); correspond with R. Olivett, K&E team, U.S. Trustee, Cole Schotz re retention applications (.3); correspond with R. Olivett, K&E team re Verita fees (.3); review, analyze precedent re same (.2); review, analyze Verita retention order (.1).
03/19/26	Phil R. Daleo	1.20	Review and revise Evercore retention application.
03/19/26	Jake Fender	1.60	Review, revise EY retention order (1.0); correspond with N. Cipriano, R. Olivett, K&E team, Ernst and Young re same (.1); review and revise PwC retention order (.4); correspond with R. Olivett, K&E team re same (.1).
03/19/26	Renee Olivett	4.20	Review, analyze U.S. Trustee comments to Verita retention order (1.2); correspond with N. Cipriano, K&E team, Verita, U.S. Trustee re same (.5); review, analyze U.S. Trustee comments to AlixPartners retention application (1.9); correspond with N. Cipriano, K&E team, AlixPartners, U.S. Trustee re same (.6).
03/19/26	Abby Schinderle	1.80	Review, revise Verita retention application (.7); correspond with N. Cipriano, R. Olivett, K&E team re same (.6); review, analyze precedent re claims agent fee cap letters (.5).

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Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
03/20/26	Nicole Cipriano	2.20	Review and analyze PwC retention orders (.3); correspond with R. Olivett, K&E team re same (.2); review and analyze Quinn retention orders, supplemental declarations (.2); review and analyze precedent re same (.1); correspond with R. Olivett, K&E team re same (.1); review and analyze AlixPartners retention order (.1); correspond with R. Olivett, K&E team re same (.1); review and revise Evercore supplemental declaration (.2); correspond with R. Olivett, K&E team re same (.1); correspond with R. Olivett, K&E team, Cole Schotz, U.S. Trustee re retention applications (.8).
03/20/26	Phil R. Daleo	3.10	Review and revise Evercore retention application.
03/20/26	Jake Fender	1.00	Revise EY retention order (.9); correspond with N. Cipriano, R. Olivett, K&E team, EY re same (.1).
03/20/26	Julia Fletcher	1.50	Review, analyze Quinn disclosure schedules re privilege (.7); correspond with R. Olivett, K&E team re same (.3); draft correspondence to Quinn Emanuel re supplemental declarations (.5).
03/20/26	Ben Katz	1.10	Review, revise PwC retention application.
03/20/26	Kate Manganello	0.30	Review, revise AlixPartners retention order.
03/20/26	Renee Olivett	2.60	Review, analyze U.S. Trustee comments to retention orders (1.7); correspond with N. Cipriano, K&E team, professionals, U.S. Trustee re same (.9).
03/20/26	Abby Schinderle	0.20	Correspond with N. Howard, K&E team re claims agent fee cap.
03/23/26	Nicole Cipriano	1.50	Correspond with R. Olivett, K&E team, U.S. Trustee, Cole Schotz re Verita, AlixPartners retention applications (.6); review and revise M3 supplemental declaration (.1); correspond with R. Olivett, K&E team re same (.1); review and revise M3 retention order (.2); correspond with R. Olivett, K&E team re same (.2); review and analyze Evercore retention order, supplemental declaration (.2); correspond with R. Olivett, K&E team re same (.1).

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Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
03/23/26	Phil R. Daleo	0.20	Correspond with Evercore re retention application.
03/23/26	Kate Manganello	1.20	Review, revise AlixPartners retention order.
03/23/26	Renee Olivett	3.50	Review, revise PwC professional retention orders (1.2); review, revise PwC supplemental declarations (1.5); correspond with professionals, N. Cipriano, K&E team, U.S. Trustee re same (.8).
03/23/26	Abby Schinderle	0.10	Correspond with R. Bentley, K&E team re Verita fee cap.
03/24/26	Nicole Cipriano	1.30	Review and analyze PwC supplemental declarations (.8); correspond with R. Olivett, K&E team re same (.5).
03/24/26	Phil R. Daleo	0.40	Review and revise Evercore retention application.
03/24/26	Jake Fender	0.90	Review, revise EY supplemental declaration (.7); correspond with N. Cipriano, K&E team re same (.2).
03/24/26	Kate Manganello	0.50	Review, revise supplemental disclosure for M3 retention.
03/24/26	Kate Manganello	1.90	Review and revise retention order for M3 (.9); review, revise supplemental declaration for M3 (1.0).
03/24/26	Renee Olivett	2.90	Review, revise EY retention order (.7); review, revise EYsupplemental declaration (1.0); correspond with EY, N. Cipriano, K&E team, U.S. Trustee re same (1.2).
03/25/26	Nicole Cipriano	0.50	Review and revise EY supplemental declaration (.2); correspond with R. Olivett, K&E team, professionals re same (.3).
03/25/26	Jake Fender	0.10	Correspond with EY, R. Olivett, K&E team re supplemental declaration.
03/25/26	Renee Olivett	0.70	Review, revise AlixPartners retention order (.3); correspond with N. Cipriano, K&E team, U.S. Trustee, AlixPartners re same (.4).
03/26/26	Nicole Cipriano	0.70	Review, revise AlixPartners retention order (.3); correspond with R. Olivett, K&E team, AlixPartners re same (.4).
03/26/26	Ben Katz	1.10	Review, revise PwC retention application (.8); correspond with N. Cipriano, R. Olivett, K&E team re same (.3).

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Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
03/26/26	Renee Olivett	0.70	ReviseM3 supplemental declaration (.4); correspond with N. Cipriano, K&E team, U.S. Trustee re same (.3).
03/27/26	Nicole Cipriano	0.60	Correspond with R. Olivett, K&E team re M3, supplemental declaration (.3); review and analyze same (.3).
03/27/26	Phil R. Daleo	0.20	Correspond with Evercore re retention application.
03/27/26	Jake Fender	1.00	Review and revise PwC proposed retention order (.7); correspond with N. Cipriano, K&E team, PwC re same (.3).
03/27/26	Renee Olivett	1.30	Review, revise PwC supplemental declarations (1.0); correspond with N. Cipriano, K&E team, PwC, U.S. Trustee re same (.3).
03/30/26	Nicole Cipriano	0.60	Review and analyze PwC supplemental declarations (.3); correspond with R. Olivett, K&E team, PwC, U.S, Trustee re same (.3).
03/30/26	Jake Fender	0.90	Review, revise PwC supplemental declaration (.7); correspond with N. Cipriano, R. Olivett, K&E team, PwC re same (.2).
03/30/26	Renee Olivett	0.60	Correspond with U.S. Trustee, EY, Evercore, N. Cipriano, K&E team re EY, Evercore retention orders.
03/31/26	Nicole Cipriano	1.00	Review and revise Evercore retention order, (.4); correspond with R. Olivett, K&E team, Evercore, Cole Schotz re same (.5); correspond with R. Olivett, K&E team re Verita retention (.1).
03/31/26	Jake Fender	0.40	Correspond with N. Cipriano, R. Olivett, K&E team, Cole Schotz, PwC re PwC retention materials.
03/31/26	Renee Olivett	0.70	Correspond with N. Cipriano, K&E team, Evercore, U.S. Trustee, EY re retention orders.
04/01/26	Lindsey Blumenthal	1.00	Review, analyze issues re EY retention.
04/01/26	Nicole Cipriano	1.00	Review and analyze EY retention order, supplemental declaration(.4); correspond with R. Olivett, K&E team re same (.3); conference with L. Blumenthal, K&E team, EY re same (.3).
04/01/26	Phil R. Daleo	2.90	Review and revise Evercore retention order (.5); review, revise Evercore declaration (2.4).

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Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
04/01/26	Jake Fender	0.50	Revise PwC supplemental declaration (.2); correspond with N. Cipriano, R. Olivett, local counsel re same (.1); telephone conference with L. Blumenthal, K&E team, EY re U.S. EY retention application (.2).
04/01/26	Renee Olivett	0.90	Correspond with U.S. Trustee, Evercore, EY, N. Cipriano, K&E team re retention orders.
04/02/26	Nicole Cipriano	0.50	Review and analyze EY retention order (.2); correspond with R. Olivett, K&E team re same (.3).
04/02/26	Phil R. Daleo	0.20	Review and revise Evercore retention order and declaration.
04/02/26	Renee Olivett	0.10	Correspond with P. Daleo re Evercore retention order.
04/03/26	Nicole Cipriano	0.30	Correspond with R. Olivett, K&E team re EY retention (.2); correspond with R. Olivett, K&E team re Verita retention (.1).
04/06/26	Lindsey Blumenthal	0.70	Correspond with EY re retention.
04/06/26	Nicole Cipriano	0.30	Conference with R. Bentley, K&E team, U.S. Trustee re EY retention (.2); correspond with J. Fender, K&E team re same (.1).
04/06/26	Jake Fender	2.20	Review, analyze EY precedent re retention orders (1.6); draft summary re same (.4); correspond with N. Cipriano, R. Olivett re same (.2).
04/06/26	Renee Olivett	0.30	Correspond with N. Cipriano, K&E team, U.S. Trustee re EY retention order.
04/07/26	Renee Olivett	0.20	Correspond with N. Cipriano, K&E team re EY retention order.
04/08/26	Nicole Cipriano	0.40	Review and analyze AlixPartners supplemental declaration (.2); correspond with R. Olivett, K&E team, U.S. Trustee, Cole Schotz re same (.2).
04/08/26	Kate Manganello	0.60	Review, revise AlixPartners supplemental declaration in support of retention.
04/08/26	Renee Olivett	0.10	Correspond with N. Cipriano, K&E team re AlixPartners supplemental declaration.
04/14/26	Jake Fender	2.90	Review, analyze case law, plan re professional fee claims (2.4); draft summary re same (.4); correspond with L. Blumenthal re same (.1).

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Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
04/15/26	Nicole Cipriano	0.10	Correspond with R. Olivett, K&E team, EY re EY retention.
Total		**398.60**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138142
Client Matter: 58736-23

In the Matter of Vendor Matters

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 100,665.00
Total legal services rendered	$ 100,665.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138142
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Vendor Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Christina Aldime	8.60	1,175.00	10,105.00
Rachael M. Bentley	5.00	1,995.00	9,975.00
Lindsey Blumenthal	4.20	1,895.00	7,959.00
Nicole Cipriano	8.50	1,515.00	12,877.50
Jake Fender	6.20	1,175.00	7,285.00
Kate Halkias	12.90	1,315.00	16,963.50
Mike James Koch	0.90	1,515.00	1,363.50
Julia Leisenring	0.20	1,175.00	235.00
Sabrina Lieberman	3.10	1,315.00	4,076.50
Renee Olivett	0.20	1,315.00	263.00
Ashley L. Surinak	15.60	1,895.00	29,562.00
TOTALS	**65.40**		**$ 100,665.00**

Description of Legal Services

Date	Name	Hours	Description
01/29/26	Kate Halkias	1.60	Draft talking points re all trade motion (.9); review, revise summary re reporting obligations (.7).
01/30/26	Kate Halkias	1.10	Review, revise all trade interim order (.3); review, revise vendor communications (.6); correspond with AlixPartners team re same (.2).
01/31/26	Julia Leisenring	0.20	Correspond with AlixPartners, B. Nashelsky, K&E team re vendor agreement.
02/02/26	Christina Aldime	3.60	Correspond with N. Cipriano, K. Halkias, AlixPartners re vendor matters.
02/02/26	Nicole Cipriano	0.30	Correspond with A. Surinak, K&E team, AlixPartners re vendor matters.
02/02/26	Kate Halkias	2.20	Review, analyze issues re vendor inquiries (.8); correspond with C. Aldime, K&E team re same (.2); review, analyze issues re 503(b)(9) claims (.9); correspond with N. Cipriano, K&E team re same (.3).
02/03/26	Christina Aldime	3.00	Conference with N. Cipirano, K&E team, AlixPartners re vendor management (.7); review, analyze vendor agreements (2.0); correspond with K. Halkias re same (.3).
02/03/26	Nicole Cipriano	2.40	Telephone conference with C. Aldime, K&E team, vendor counsel re vendor matters (.2); correspond with K. Halkias, K&E team, AlixPartners re same (.5); review, revise trade agreements (1.1); review, analyze precedent re same (.3); correspond with K. Halkias, K&E team re same (.3).
02/03/26	Kate Halkias	4.30	Conference with N. Cipriano, K&E team, vendor counsel re vendor matters (.2); review, analyze vendor contract (.9); correspond with N. Cipriano, K&E team re same (.4); review, revise form trade agreement (.9); draft trade agreement (1.2); review, analyze precedent re same (.4); correspond with N. Cipriano, K&E team re same (.3).
02/03/26	Ashley L. Surinak	1.10	Telephone conference with AlixPartners re vendor claims (.3); correspond with counsel to vendor re trade agreement, next steps (.6); correspond with R. Bentley re same (.2).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138142
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Vendor Matters

Date	Name	Hours	Description
02/04/26	Christina Aldime	2.00	Review, analyze vendor contracts (1.6); correspond with K. Halikas re same (.4).
02/04/26	Rachael M. Bentley	1.20	Telephone conference with A. Surinak, K&E team, AlixPartners re vendor issues, next steps (.6); correspond with vendor counsel, AlixPartners re same, automatic stay (.6).
02/04/26	Nicole Cipriano	1.80	Conference with K. Halkias, K&E team, AlixPartners re vendor matters (.2); correspond with A. Surinak, K&E team, AlixPartners, vendor counsel re same (1.0); review, analyze trade agreement (.4); correspond with K. Halkias, K&E team re same (.2).
02/04/26	Kate Halkias	1.90	Review, revise trade agreement (1.3); correspond with A. Surinak, K&E team re same (.1); conference with N. Cipriano, K&E team, AlixPartners re vendor issues (.2); review, analyze issues re vendor inquiries (.3).
02/04/26	Ashley L. Surinak	2.70	Telephone conference with R. Bentley, K&E team, AlixPartners re vendor issues, next steps (.6); correspond with vendor counsel re trade agreement (.2); telephone conference with vendor counsel re same (.1); correspond with Company re same (.3); review, revise trade agreement (.8); correspond with AlixPartners re vendor inquiries (.3); correspond with vendor re inquiry to Verita (.4).
02/05/26	Ashley L. Surinak	1.20	Revise vendor outreach correspondence (.2); correspond with vendors re outreach and various inquiries (.5); telephone conference with AlixPartners re same (.2); correspond with AlixPartners re same (.3).
02/06/26	Nicole Cipriano	0.80	Correspond with C. Aldime, K&E team re vendor matters (.6); review, analyze vendor order (.2).
02/06/26	Ashley L. Surinak	0.60	Telephone conference with AlixPartners re status of vendor payments, next steps (.3); correspond with AlixPartners, vendor, vendor counsel re same (.3).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138142
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Vendor Matters

Date	Name	Hours	Description
02/09/26	Ashley L. Surinak	1.00	Correspond with vendors re inquiries (.3); correspond with AlixPartners re same (.2); telephone conference with AlixPartners re same (.1); draft trade agreement correspondence (.4).
02/10/26	Nicole Cipriano	0.80	Correspond with A. Surinak, K&E team, AlixPartners, vendor counsel re vendor matters (.6); review, analyze precedent re same (.2).
02/11/26	Nicole Cipriano	0.80	Correspond with A. Surinak, K&E team, AlixPartners, vendor counsel re vendor matters (.5); review, analyze precedent re same (.3).
02/11/26	Ashley L. Surinak	1.00	Review, analyze vendor correspondence re purchase agreements, other documentation re same (.4); correspond with N. Cipriano, K&E team re same (.3); correspond with vendor re same (.3).
02/12/26	Ashley L. Surinak	0.80	Review, analyze vendor correspondence re vendor inquiries (.3); correspond with AlixPartners re same (.2); draft trade agreement correspondence to vendors (.3).
02/13/26	Jake Fender	0.40	Correspond with AlixPartners re vendor outreach (.2); telephone conference with vendor attorney re case status, claim (.2).
02/13/26	Mike James Koch	0.90	Review, revise talking points re vendor outreach (.7); correspond with Company, R. Bentley, K&E team re same (.2).
02/13/26	Ashley L. Surinak	0.60	Correspond with AlixPartners, vendors, vendor counsel re trade agreements, next steps.
02/13/26	Ashley L. Surinak	0.60	Telephone conference with M. Koch, K&E team, Company, service provider re go-forward arrangements, next steps (.4); correspond with service provider re same (.2).
02/16/26	Nicole Cipriano	0.20	Correspond with R. Olivett, K&E team, vendor, Verita, AlixPartners re vendor notice.

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Multi-Color Corp. Matter Number: 58736-23
Vendor Matters

Date	Name	Hours	Description
02/16/26	Ashley L. Surinak	0.90	Review, analyze vendor outreach materials (.2); draft correspondence re same (.2); correspond with AlixPartners, Company re same (.1); telephone conference with AlixPartners re trade agreement status, next steps (.1); correspond with AlixPartners re same (.1); review, analyze documentation re same (.2).
02/17/26	Nicole Cipriano	0.20	Correspond with K. Halkias, K&E team, AlixPartners, vendor re vendor matters.
02/17/26	Kate Halkias	0.60	Review, analyze vendor issues (.4); correspond with J. Fender, K&E team re same (.2).
02/17/26	Ashley L. Surinak	0.80	Correspond with AlixPartners re vendor outreach, next steps re same (.3); conference with AlixPartners, Company re same (.2); correspond with vendor counsel re proposed trade terms (.3).
02/18/26	Sabrina Lieberman	1.30	Correspond with vendor, translator vendor, A. Surinak, K&E team re translation.
02/18/26	Ashley L. Surinak	0.20	Correspond with vendor counsel re trade agreement, go-forward arrangements (.1); correspond with AlixPartners re same (.1).
02/19/26	Nicole Cipriano	0.60	Correspond with A. Surinak, K&E team, AlixPartners re vendor matters (.2); telephone conference with AlixPartners re same (.1); review, analyze all trade order (.2); correspond with A. Surinak, K&E team re same (.1).
02/19/26	Kate Halkias	0.40	Correspond with N. Cipriano, K&E team, AlixPartners re vendor inquiry.
02/19/26	Sabrina Lieberman	0.30	Correspond with N. Cipriano, K&E team re translation for vendor.
02/19/26	Renee Olivett	0.20	Correspond with notice parties re vendor reporting.
02/19/26	Ashley L. Surinak	0.80	Correspond with vendor counsel re trade agreements, next steps (.3); correspond with AlixPartners, Company re same (.1); review, analyze vendor report (.2); correspond with N. Cipriano, K&E team, AlixPartners re same (.2).
02/20/26	Jake Fender	0.20	Telephone conference with vendor re prepetition claim.

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Vendor Matters

Date	Name	Hours	Description
02/20/26	Ashley L. Surinak	0.10	Correspond with vendor counsel re trade agreement.
02/23/26	Sabrina Lieberman	0.10	Correspond with N. Cipriano, K&E team, translation vendor, vendor re translation.
02/23/26	Ashley L. Surinak	0.30	Correspond with vendor counsel re payments, next steps (.2); correspond with AlixPartners re same (.1).
02/24/26	Ashley L. Surinak	1.10	Correspond with vendor counsel re go-forward agreements, next steps (.3); correspond with AlixPartners re same (.4); correspond with vendor re trade agreement (.1); draft same (.3).
02/25/26	Jake Fender	1.70	Review, analyze precedent reclamation demand response letters (1.2); draft response letter (.4); correspond with R. Olivett, K&E team re same (.1).
02/25/26	Kate Halkias	0.20	Review, revise all trade final order.
02/26/26	Nicole Cipriano	0.60	Review, revise reclamation letter (.2); review, analyze precedent re same (.1); correspond with J. Fender, K&E team re same (.1); review, analyze all trade final order (.1); correspond with K. Halkias, K&E team re same (.1).
02/26/26	Jake Fender	0.30	Review, revise reclamation demand response letter (.2); correspond with A. Surinak, N. Cipriano, K&E team re same (.1).
02/26/26	Kate Halkias	0.40	Review, revise all trade final order (.3); correspond with N. Cipriano re same (.1).
02/27/26	Jake Fender	1.20	Telephone conference with vendor counsel re opt out process (.4); correspond with N. Cipriano, K&E team, vendor counsel re same (.3); review, analyze solicitation materials re same (.5).
03/02/26	Kate Halkias	0.20	Correspond with Alix re vendor issues.
03/02/26	Ashley L. Surinak	0.50	Correspond with vendors re status of payments, next steps (.3); correspond with Alix re same (.2).
03/03/26	Ashley L. Surinak	0.50	Correspond with vendors re status of payments and next steps (.3); correspond with Alix re same (.2).
03/04/26	Jake Fender	0.20	Correspond with vendor counsel, Alix re status of payment.

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Vendor Matters

Date	Name	Hours	Description
03/04/26	Ashley L. Surinak	0.40	Correspond with Alix re vendor claims, payment plans (.2); correspond with vendors, vendor counsel re same (.2).
03/05/26	Ashley L. Surinak	0.40	Correspond with Alix, Company re vendor agreements (.2); correspond with vendors, vendor counsel re same (.2).
03/12/26	Lindsey Blumenthal	0.80	Correspond with C. Buthe, K&E team, Alix re vendor communications.
03/13/26	Lindsey Blumenthal	0.50	Review, revise vendor talking points (.2); correspond with N. Cipriano, K&E team, Alix team re same (.3).
03/13/26	Jake Fender	1.90	Review, analyze vendor contract (1.3); review, analyze case law re same (.4); correspond with R. Bentley, N. Cipriano, K&E team re same (.2).
03/14/26	Rachael M. Bentley	0.60	Telephone conference with J. Greenblatt, K&E team re vendor matters (.4); correspond with J. Greenblatt, K&E team re same (.2).
03/16/26	Lindsey Blumenthal	0.80	Correspond with vendors re payment status.
03/17/26	Jake Fender	0.10	Telephone conference with vendor re case status, payment.
03/19/26	Sabrina Lieberman	0.40	Correspond with N. Cipriano, K&E team re vendor re communications.
03/23/26	Rachael M. Bentley	3.20	Telephone conference with L. Blumenthal, K&E team re trade payments (.5); correspond with L. Blumenthal, K&E team re same (.4); review, analyze issues re same (2.3).
03/23/26	Jake Fender	0.20	Correspond with AlixPartners re vendor payment status.
03/23/26	Sabrina Lieberman	0.10	Correspond with N. Cipriano, K&E team, vendor re vendor considerations.
03/24/26	Lindsey Blumenthal	0.80	Correspond with N. Cipriano, K&E team re vendor issues.
03/24/26	Sabrina Lieberman	0.10	Correspond with N. Cipriano, vendor re vendor considerations.
03/25/26	Sabrina Lieberman	0.20	Correspond with vendor re vendor considerations.
03/26/26	Lindsey Blumenthal	1.30	Correspond with N. Cipriano, K&E team re vendor issues.
03/27/26	Sabrina Lieberman	0.60	Correspond with N. Cipriano, K&E team re vendor considerations (.2); correspond with vendor re same (.4).

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Vendor Matters

Total	**65.40**

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138143
Client Matter: 58736-24

In the Matter of Adversary Proceedings & Litigation

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 8,040,218.00
Total legal services rendered	$ 8,040,218.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138143
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Adversary Proceedings & Litigation

Summary of Hours Billed

Name	Hours	Rate	Amount
Sharon L. Alvizu	3.20	755.00	2,416.00
Rachael M. Bentley	261.10	1,995.00	520,894.50
Lindsey Blumenthal	13.30	1,895.00	25,203.50
Daly C.S. Brower	8.00	1,515.00	12,120.00
Julia F. Burnson	6.10	755.00	4,605.50
Peter A. Candel	20.10	1,895.00	38,089.50
Angela Zoe Chang	7.30	950.00	6,935.00
Tim Chau	23.90	605.00	14,459.50
Nicole Cipriano	5.20	1,515.00	7,878.00
Sarah Conley	0.40	965.00	386.00
Bernadette Coppola	2.20	1,995.00	4,389.00
Phil R. Daleo	4.30	965.00	4,149.50
John Debbie	99.00	965.00	95,535.00
Curtis Delaney	14.00	595.00	8,330.00
Uzo Dike	182.90	775.00	141,747.50
Barbara Wilkie Dowling	81.20	965.00	78,358.00
Anastasia Drulias	274.80	950.00	261,060.00
Jake Fender	6.90	1,175.00	8,107.50
Julia Fletcher	6.40	1,175.00	7,520.00
Houston Gao	7.20	605.00	4,356.00
Emily Geier, P.C.	233.70	2,395.00	559,711.50
Tasha Francis Gerasimow	3.70	1,925.00	7,122.50
Sarah Goldfarb	61.20	1,125.00	68,850.00
Jeffrey Ross Goldfine, P.C.	220.80	1,925.00	425,040.00
Khash Goshtasbi	27.40	1,300.00	35,620.00
Josh Greenblatt, P.C.	137.40	2,495.00	342,813.00
Kate Halkias	1.90	1,315.00	2,498.50
Sara Handibode	0.70	755.00	528.50
Samuel Henick	3.30	1,420.00	4,686.00
Erik Hepler	0.40	2,525.00	1,010.00
George W. Hicks Jr., P.C.	37.10	2,345.00	86,999.50
Keith Huang	43.00	605.00	26,015.00

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Name	Hours	Rate	Amount
Ben Katz	3.20	965.00	3,088.00
Mike James Koch	212.70	1,515.00	322,240.50
Michael D. Lehavi	53.30	1,300.00	69,290.00
Gwen H. Lemley	154.40	1,420.00	219,248.00
Chris Leveroni	383.10	1,300.00	498,030.00
Jose Lopez	3.00	595.00	1,785.00
Jay Lotz	151.90	1,300.00	197,470.00
Melanie MacKay	167.30	1,875.00	313,687.50
Mark Malone	4.30	605.00	2,601.50
Kate Manganello	2.90	965.00	2,798.50
Nick Marijan	9.50	605.00	5,747.50
Roderick Martinez	13.70	705.00	9,658.50
Casey McGushin	382.20	1,875.00	716,625.00
Jennifer McWhaw	7.90	1,995.00	15,760.50
Amer Mohiuddin	0.50	1,175.00	587.50
Jessica Moskowitz	62.40	435.00	27,144.00
Brendan Nashelsky	7.10	1,515.00	10,756.50
Michelle L. Nowicki	1.00	755.00	755.00
Renee Olivett	3.80	1,315.00	4,997.00
Chase Michael Opperman	21.50	965.00	20,747.50
Isaac Pereira	53.20	705.00	37,506.00
Chiara Pierobon Mays	59.60	965.00	57,514.00
Jeremy Piniak	44.20	705.00	31,161.00
Priya Pookkulam	235.20	950.00	223,440.00
Keion Rasti	4.80	965.00	4,632.00
Marshall Ringwood	0.80	965.00	772.00
Jacob B. Ruby	3.60	1,895.00	6,822.00
Matthew Schaible	190.70	1,300.00	247,910.00
Steven Serajeddini, P.C.	58.70	2,975.00	174,632.50
Kaitlin P. Sheehan	491.30	2,035.00	999,795.50
Zachary Sheptin	132.90	605.00	80,404.50
Daniel Shin	5.20	605.00	3,146.00
Nicholas B. Smith	209.40	1,125.00	235,575.00
Scott M. Smith II	9.60	605.00	5,808.00
Alexa Dolores Sondey	316.30	950.00	300,485.00
John Sorrentino	7.00	595.00	4,165.00

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Name	Hours	Rate	Amount
Antonio Soto Jr.	6.50	605.00	3,932.50
Ari Spitzer	27.00	1,125.00	30,375.00
Rafael M. Suarez	14.80	605.00	8,954.00
Ashley L. Surinak	71.70	1,895.00	135,871.50
Pat Thamadilok	14.40	605.00	8,712.00
Robert Wolfe	143.00	1,125.00	160,875.00
Shawn Xuyuan Yang	17.00	950.00	16,150.00
Snow Yuan	16.50	605.00	9,982.50
Tanzila Zomo	2.10	545.00	1,144.50
TOTALS	**5,579.30**		**$ 8,040,218.00**

Description of Legal Services

Date	Name	Hours	Description
01/29/26	Anastasia Drulias	2.00	Participate in witness preparation sessions for first day hearing.
01/29/26	Jeffrey Ross Goldfine, P.C.	5.70	Prepare for first day hearing (4.2); participate in witness preparation session (1.5).
01/29/26	Josh Greenblatt, P.C.	8.00	Attend preparation session with AlixPartners (1.7); attend preparation sessions with Evercore (2.3); prepare for first day hearing (2.0); review, analyze special committee materials (1.0); attend special committee meeting (1.0).
01/29/26	Chris Leveroni	7.20	Attend first day prep telephone conference with C. McGushin, K&E team, AlixPartners (1.2); review, analyze materials re first day prep call (1.0); attend first day hearing prep telephone conference with Company, K. Sheehan, K&E team (1.0); draft re-direct re unencumbered assets (1.3); review, analyze documents for production (2.7).
01/29/26	Casey McGushin	8.70	Review, revise draft direct examination outlines and mock cross outlines re first day hearing witnesses preparation (3.6); review, analyze first day pleadings in preparation for first day hearing (1.6); participate in witness preparation sessions for first day hearing (2.5); participate in special committee meeting re DIP proposals (.5); conference with R. Bentley, K&E team re strategy for first day hearing (.5).
01/29/26	Kaitlin P. Sheehan	4.70	Participate in witness and first day hearing preparation session (4.0); correspond with R. Wolfe re draft letter (.7).
01/29/26	Robert Wolfe	3.40	Participate in witness preparation sessions.
01/29/26	Shawn Xuyuan Yang	1.00	Review, analyze documents for production.
01/30/26	Julia F. Burnson	0.70	Research precedent re motion to dismiss.
01/30/26	Phil R. Daleo	2.70	Research, analyze case law re venue (2.1); draft summary re same (.6).
01/30/26	Anastasia Drulias	4.20	Review, analyze documents for production re responsiveness.
01/30/26	Jake Fender	1.80	Research re venue (1.7); correspond with R. Olivett re same (.1).

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Multi-Color Corp. Matter Number: 58736-24
Adversary Proceedings & Litigation

Date	Name	Hours	Description
01/30/26	Kate Halkias	1.90	Research re venue issues.
01/30/26	Samuel Henick	1.90	Review, analyze documents for production re privilege, responsiveness.
01/30/26	Ben Katz	3.20	Research, analyze materials re venue.
01/30/26	Chris Leveroni	3.40	Analyze documents for production.
01/30/26	Jay Lotz	2.20	Review, revise documents for production re privilege.
01/30/26	Casey McGushin	6.20	Participate in witness prep sessions (3.2); review, revise witness examinations for first day hearing (2.1); review, analyze objections in preparation for first day hearing (.6); correspond with opposing counsel re confidentiality issues (.3).
01/30/26	Renee Olivett	2.40	Research, analyze case law re venue.
01/30/26	Isaac Pereira	0.70	Correspond with K. Sheehan, K&E team re document review re production.
01/30/26	Robert Wolfe	1.20	Review, analyze documents re discovery.
01/31/26	Rachael M. Bentley	2.40	Telephone conference with C. McGushin, K&E team re venue (.3); correspond with C. McGushin, K&E team re same (.4); review, analyze issues re same (1.7).
01/31/26	Nicole Cipriano	2.00	Review, revise research summary re venue (1.2); correspond with R. Olivett, K&E team re same (.4); review, analyze precedent re same (.4).
01/31/26	Anastasia Drulias	4.20	Review, analyze documents for privilege and responsiveness re production.
01/31/26	Anastasia Drulias	3.20	Review, analyze documents for production.
01/31/26	Jake Fender	1.70	Research, analyze case law re venue (.8); draft summary re same (.6); correspond with J. Fletcher, C. Mays re same (.3).
01/31/26	Julia Fletcher	4.70	Research re venue (4.5); correspond with J. Fender re same (.2).
01/31/26	Samuel Henick	0.50	Review, analyze documents for production re responsiveness.
01/31/26	Chris Leveroni	3.20	Review, analyze documents for production re responsiveness, privilege.
01/31/26	Jay Lotz	2.90	Review, revise documents for production re privilege.
01/31/26	Chase Michael Opperman	3.00	Research, analyze case law re venue.

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Date	Name	Hours	Description
01/31/26	Isaac Pereira	1.00	Prepare documents for privilege, responsiveness review.
01/31/26	Chiara Pierobon Mays	5.90	Research, analyze case law re venue (3.8); draft and revise summary re same (2.1).
01/31/26	Kaitlin P. Sheehan	0.70	Correspond with C. Leveroni, K&E team re document review re production.
01/31/26	Alexa Dolores Sondey	1.90	Review, analyze documents for privilege, responsiveness, confidentiality re production.
01/31/26	Ashley L. Surinak	1.80	Research, analyze materials re venue (1.2); revise talking points re same (.4); correspond with R. Bentley re same (.2).
01/31/26	Robert Wolfe	1.00	Review, analyze documents for production re responsiveness.
01/31/26	Shawn Xuyuan Yang	2.20	Review, revise documents for production.
02/01/26	Angela Zoe Chang	2.00	Review, analyze documents for production re responsiveness, privilege, confidentiality.
02/01/26	Nicole Cipriano	0.50	Review and analyze research re venue (.3); correspond with R. Olivett, K&E team re same (.2).
02/01/26	Phil R. Daleo	0.40	Research, analyze case law re venue (.2); draft summary re same (.2).
02/01/26	Anastasia Drulias	8.20	Review, analyze documents for responsiveness, privilege, confidentiality.
02/01/26	Jake Fender	1.20	Review, revise summary re venue (1.0); correspond with J. Fletcher, K&E team re same (.2).
02/01/26	Julia Fletcher	1.70	Correspond with J. Fender, K&E team re venue research (.1); research, analyze materials re same (1.6).
02/01/26	Samuel Henick	0.90	Review, analyze documents for production re responsiveness re production.
02/01/26	Chris Leveroni	5.20	Review, analyze debtor in possession financing documents (3.8); review, analyze restructuring support agreement (1.4).
02/01/26	Jay Lotz	1.20	Review, analyze documents for production re privilege.
02/01/26	Casey McGushin	0.70	Review, revise first day hearing transcript (.3); participate in telephone conference with R. Bentley re case strategy (.4).
02/01/26	Renee Olivett	1.40	Research, analyze case law re venue (1.2); correspond with J. Fletcher, K&E team re same (.2).

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Date	Name	Hours	Description
02/01/26	Chiara Pierobon Mays	3.40	Research, analyze materials re venue objection.
02/01/26	Priya Pookkulam	2.70	Review, analyze documents for production re responsiveness, privilege.
02/01/26	Matthew Schaible	1.40	Review, analyze documents for production re responsiveness and privilege.
02/01/26	Alexa Dolores Sondey	8.70	Review, analyze documents for production re responsiveness and privilege.
02/01/26	Ashley L. Surinak	2.60	Research re venue (2.2); review, analyze materials re same (.4).
02/02/26	Julia F. Burnson	1.50	Compile recently filed pleadings (1.2); compile key case materials (.2); correspond with M. MacKay re same (.1).
02/02/26	Anastasia Drulias	0.80	Review, revise documents for production re privilege.
02/02/26	Jeffrey Ross Goldfine, P.C.	3.80	Telephone conference with S. Serajeddini, K&E team, advisors, Company re status update and next steps (.6); participate in first day hearing (.5); correspond with J. Greenblatt and C. McGushin, K&E team re same, next steps (.5); review, analyze expert issues (1.0); telephone conference with C. McGushin, K&E team, AlixPartners re expert analysis (.6); telephone conference with M. MacKay, K&E team re case background and next steps (.6).
02/02/26	Josh Greenblatt, P.C.	2.50	Telephone conference with S. Serajeddini, K&E team re first day hearing (.7); telephone conference with C. McGushin, K&E team re discovery (.8); telephone conference with experts (1.0).
02/02/26	Keith Huang	0.90	Prepare documents for privilege review.
02/02/26	Mike James Koch	3.10	Review, analyze precedent, caselaw re venue (2.5); draft objection re venue motion (.6).
02/02/26	Melanie MacKay	0.30	Conference with J. Goldfine and K. Sheehan re case strategy.
02/02/26	Melanie MacKay	4.40	Review, analyze first day hearing transcripts and materials supporting bankruptcy filing re litigation issues.

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Date	Name	Hours	Description
02/02/26	Casey McGushin	2.60	Review and analyze materials re valuing unencumbered assets (1.3); telephone conference with expert re valuing unencumbered assets (.8); correspond with S. Serajeddini, K&E team re evidence for second day hearing (.5).
02/02/26	Isaac Pereira	1.00	Prepare documents for privilege review.
02/02/26	Isaac Pereira	0.70	Correspond with K. Sheehan, K&E team re document review for production.
02/02/26	Jeremy Piniak	0.20	Correspond with A. Drulias, K&E team re document review for production.
02/02/26	Kaitlin P. Sheehan	4.40	Correspond with C. McGushin, K&E team, AlixPartners, Evercore counsel re discovery items (2.4); review, analyze documents re privilege (1.0); telephone conference with J. Goldfine, K&E team re case and next steps (.5); correspond with J. Goldfine, M. MacKay re same (.5).
02/02/26	Ashley L. Surinak	0.80	Correspond with M. Koch re venue briefing, next steps (.2); review, analyze diligence re venue briefing (.6).
02/02/26	Shawn Xuyuan Yang	1.40	Review, analyze documents for production.
02/03/26	Rachael M. Bentley	3.00	Telephone conference with A. Surinak, K&E team re mediation (1.1); review, analyze mediation order precedent (.4); telephone conference with J. Goldfine, K&E team, AlixPartners re venue (.8); correspond with J. Goldfine, K&E team re same (.2); review, analyze issues re same (.5).
02/03/26	Daly C.S. Brower	1.10	Review, analyze transcript of first day hearing (.5); draft responses re collateral package (.6).
02/03/26	Julia F. Burnson	1.20	Compile recently filed pleadings (.8); correspond with K. Sheehan re litigation hearing materials (.4).
02/03/26	John Debbie	2.60	Research, analyze case, statutory law re venue.
02/03/26	Barbara Wilkie Dowling	1.40	Research, analyze case law, statutory law re venue.
02/03/26	Emily Geier, P.C.	5.90	Review venue objection (1.4); office conference with S. Serajeddini, K&E team re same (1.1); research re same (3.4).

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Date	Name	Hours	Description
02/03/26	Jeffrey Ross Goldfine, P.C.	1.30	Telephone conference with C. McGushin, K&E team, Evercore re valuation (.5); telephone conference with R. Bently K&E team re case status, next steps (.3); telephone conference with R. Bentley, K&E team, AlixPartners re venue (.5).
02/03/26	Josh Greenblatt, P.C.	1.70	Telephone conference with expert re valuation opinion (.6); telephone conference with Evercore re same (.6); review, analyze materials re valuation witnesses (.5).
02/03/26	Mike James Koch	4.20	Research, analyze caselaw, precedent re venue considerations (3.0); draft objection re venue motion (.6); correspond with C. Mays, K&E team re same (.6).
02/03/26	Chris Leveroni	2.80	Review, analyze documents re production.
02/03/26	Jay Lotz	2.00	Review, revise documents for production re privilege.
02/03/26	Melanie MacKay	2.10	Review, analyze first day hearing transcripts and background materials re litigation issues.
02/03/26	Melanie MacKay	1.10	Research re venue.
02/03/26	Casey McGushin	2.60	Telephone conference with valuation expert re valuation opinion (.6); conference with R. Bentley, K&E team, Evercore team, AlixPartners re case update (.3); conference with R. Bentley, K&E team, AlixPartners re venue analysis (.5); review and analyze correspondence and analysis related to unencumbered assets (1.2).
02/03/26	Chiara Pierobon Mays	3.60	Review, analyze case law re venue.
02/03/26	Jeremy Piniak	0.20	Correspond with J. Lotz, K&E team re document processing and case workflows.
02/03/26	Priya Pookkulam	0.10	Conference with K. Sheehan, K&E team re case status, next steps.
02/03/26	Steven Serajeddini, P.C.	2.20	Correspond and conferences with R. Bentley, K&E team, Company re venue strategy (1.5); review and analyze issues re same (.7).

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Date	Name	Hours	Description
02/03/26	Kaitlin P. Sheehan	4.30	Telephone conference with R. Bentley, K&E team, Evercore re valuation opinion and next steps (.7); telephone conference with R. Bentley, K&E team, Evercore, AlixPartners re case status (.5); review, analyze documents for production (.8); correspond with J. Lotz, K&E team re legal research on recharacterization issues (1.3); correspond with J. Ruby, K&E team re unencumbered asset questions (1.0).
02/03/26	Alexa Dolores Sondey	9.70	Review and analyze documents for attorney client privilege for discovery production (3.9); draft summary re same (3.5); further review, analyze same (2.3)..
02/03/26	Ashley L. Surinak	3.20	Conference with R. Bentley, K&E team, AlixPartners re venue diligence (.5); conference with S. Serajeddini, K&E team, Latham, Milbank re mediation (.4); review, analyze venue diligence, briefing (.5); telephone conference with Evercore re cleansing materials (.1); correspond with Evercore re same (.1); research re venue (1.6).
02/03/26	Shawn Xuyuan Yang	5.90	Review, analyze documents for production (3.9); further review, analyze documents for production (2.0).
02/04/26	Rachael M. Bentley	6.20	Telephone conferences with S. Serajeddini re mediation, venue matters (1.3); research, analyze issues re same (2.3); review, analyze motion to shorten and reply re same (1.7); review transcript re same (.4); correspond with N. Cipriano, K&E team re same (.5).
02/04/26	Daly C.S. Brower	0.90	Telephone conference with AlixPartners re unencumbered assets analysis (.5); review and revise analysis of collateral package (.4).
02/04/26	Nicole Cipriano	0.80	Review, revise suggestion of bankruptcy (.3); review, analyze precedent re same (.3); correspond with S. Melanson, K&E team re same (.2).
02/04/26	Phil R. Daleo	1.20	Review, revise form suggestion of bankruptcy.

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Date	Name	Hours	Description
02/04/26	John Debbie	5.40	Research re venue (2.4); draft memo re same (2.3); conference with B. Dowling, K&E team re same (.3); correspond with M. Koch, K&E team re same (.2); review, analyze appeal certification motion (.2).
02/04/26	Barbara Wilkie Dowling	2.90	Research, analyze case law, statutory law re venue issue.
02/04/26	Anastasia Drulias	0.50	Telephone conference with J. Goldfine, K&E team re case status, next steps.
02/04/26	Emily Geier, P.C.	4.30	Research re venue objection.
02/04/26	Jeffrey Ross Goldfine, P.C.	1.20	Telephone conference with C. McGushin, K&E team re case status, next steps (.5); review and analyze task list (.3); telephone conference with R. Bentley, A. Surinak, J. Tecce, K&E team, Quinn Emanuel re investigation, next steps (.4).
02/04/26	Josh Greenblatt, P.C.	1.40	Telephone conference with C. McGushin, K&E team re case status (.6); telephone conference with R. Bentley, K&E team re same (.8).
02/04/26	Mike James Koch	5.20	Draft objection re application to shorten time (.8); correspond with C. McGushin, K&E team re same (.2); research, analyze caselaw, precedent re venue considerations (2.2); draft objection to venue motion (1.9); correspond with J. Debbie, K&E team re same (.1).
02/04/26	Chris Leveroni	2.20	Conference with C. McGushin, K&E team re document analysis in advance of production (.4); review, analyze documents re privilege (1.8).
02/04/26	Melanie MacKay	0.10	Conference with local counsel re pending appeals.
02/04/26	Melanie MacKay	0.50	Telephone conference with J. Goldfine, C. McGushin and K&E team re contested matters.
02/04/26	Melanie MacKay	0.20	Draft summary of work in process (.1); conference with K. Sheehan re same (.1).

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Date	Name	Hours	Description
02/04/26	Casey McGushin	5.90	Review, analyze appellate pleadings from secured lender counsel (.4); draft and revise objection to motion to shorten time (1.1); correspond with K. Sheehan, K&E team re same (.2); draft summary of work streams re second day hearing (.4); telephone conference with K. Sheehan, K&E team re work streams for second day hearing (.5); review and revise litigation task list (.2); review and revise outline of order of proof for second day hearing issues (1.3); telephone conference with Evercore re expert opinion (.1); review, analyze draft expert report on valuation (.7); review, analyze materials on identification of unencumbered assets (1.0).
02/04/26	Chiara Pierobon Mays	1.70	Research, analyze case law, statutory law re venue (.8); review, analyze summary re same (.4); correspond with M. Koch re same (.5).
02/04/26	Steven Serajeddini, P.C.	1.10	Correspond and conference with R. Bentley, K&E team, Company re venue strategy (1.0); review and analyze issues re same (.1).
02/04/26	Kaitlin P. Sheehan	5.60	Review, analyze documents re privilege (4.0); telephone conference with C. McGushin, K&E team, Company, AlixPartners, Evercore re same (1.0); telephone conference with C. McGushin, K&E team re case status, next steps (.6).
02/04/26	Alexa Dolores Sondey	9.30	Review and analyze documents for attorney client privilege for discovery production (3.9); draft summary re same (3.1); further review, analyze same (2.3).
02/04/26	Ari Spitzer	4.40	Review and analyze documents re discovery, privilege.
02/04/26	Ashley L. Surinak	0.90	Review, analyze research re venue objection (.4); conference with R. Bentley, M. Koch, K&E team re same (.5).
02/04/26	Robert Wolfe	0.50	Telephone conference with R. Bentley, K&E team re second day hearing.
02/04/26	Shawn Xuyuan Yang	1.90	Review, analyze documents for production.
02/04/26	Snow Yuan	0.80	Review and analyze documents for production.

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Date	Name	Hours	Description
02/05/26	Rachael M. Bentley	4.70	Telephone conferences with B. Coppola, K&E team re venue (.5); telephone conference with Jones Day, P. Candel, K&E team re same (2.1); research, analyze issues re same (2.0); conference with B. Coppola, K&E team re same (.1).
02/05/26	Daly C.S. Brower	0.20	Review and revise analysis of collateral package.
02/05/26	Peter A. Candel	2.60	Telephone conferences with Jones Day, R. Bentley, K&E team re venue (2.1); review, analyze objection to shorten notice (.5).
02/05/26	Bernadette Coppola	1.00	Conference with R. Bentley, K&E team re venue (.1); correspond with R. Bentley, K&E team re same (.4); conference with R. Bentley, K&E team re venue analysis (.5).
02/05/26	John Debbie	5.20	Research re venue (1.0); draft summary re same (.5); conference with B. Dowling, K&E team re same (.3); review, revise memorandum re same (.4); review, analyze certification motion (.4); draft, revise mediation order (2.6).
02/05/26	Uzo Dike	0.80	Conference with C. McGushin, K&E team re discovery (.2); correspond with C. McGushin re same (.6).
02/05/26	Barbara Wilkie Dowling	5.70	Research venue issue (3.2); draft summary re same (2.0); conference with J. Debbie, K&E team re venue analysis (.5).
02/05/26	Tasha Francis Gerasimow	1.00	Research re venue (.7); draft summary re same (.3).
02/05/26	Sarah Goldfarb	4.20	Review, analyze motion to certify and exhibits (1.2); research case law re same (2.4); conference with J. Goldfine, K&E team re same (.6).
02/05/26	Jeffrey Ross Goldfine, P.C.	2.10	Review and analyze motion to shorten (.4); review and analyze opposition to motion to shorten (.4); review and analyze request to certify for direct appeal (.4); telephone conference with K. Sheehan, AlixPartners, K&E team re discovery (.2); telephone conference with J. Greenblatt, K&E team re litigation strategy (.3); telephone conference with C. McGushin, K&E team, Jones Day and Willkie re venue (.1); telephone conference with C. McGushin, K&E team re appeal (.3).

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Date	Name	Hours	Description
02/05/26	Josh Greenblatt, P.C.	3.30	Telephone conference with Milbank re witnesses (.6); telephone conferences with J. Goldfine, K&E team re venue discovery (.4); review, analyze issues re same (2.1); telephone conference with K. Sheehan, AlixPartners, K&E team re discovery (.2).
02/05/26	Mike James Koch	4.20	Review, revise objection re application to shorten re motion for direct appeal (.9); correspond with C. McGushin, K&E team re same (.3); draft objection re venue motion (3.0).
02/05/26	Gwen H. Lemley	3.00	Research re venue (2.6); draft summary re same (.4).
02/05/26	Gwen H. Lemley	0.10	Conference with C. Leveroni, K&E team re venue appeal response.
02/05/26	Gwen H. Lemley	0.20	Conference with M. MacKay, K&E team re venue appeal.
02/05/26	Chris Leveroni	1.70	Conference with K. Sheehan, K&E team re document analysis (.5); analyze documents in anticipation of production (1.2).
02/05/26	Casey McGushin	6.10	Telephone conference with Jones Day re litigation work streams (.4); review and revise draft opposition to motion to shorten (1.1); telephone conference with J. Goldfine, K&E team re appeal of interim DIP order (.5); draft and revise summary re response for motion for direct certification (.8); review and analyze research re unencumbered assets under credit documents (1.4); review and revise outline of evidence for second day hearing on valuation (1.2); research issues re venue (.7).
02/05/26	Chase Michael Opperman	0.70	Conference with K. Rasti, K&E team re venue.
02/05/26	Isaac Pereira	1.00	Telephone conference with Company re document review process.
02/05/26	Chiara Pierobon Mays	5.70	Research re venue (3.3); conference with C. Opperman, K&E team re same (.7); draft summary re same (1.7).
02/05/26	Jeremy Piniak	1.10	Prepare documents re discovery for attorney review.

Date	Name	Hours	Description
02/05/26	Priya Pookkulam	2.70	Review, analyze motion for direct certification (1.2); draft opposition re same (1.5).
02/05/26	Steven Serajeddini, P.C.	7.10	Correspond and conference with R. Bentley, K&E team, Company re venue strategy (4.7); review and analyze issues re same (2.4).
02/05/26	Kaitlin P. Sheehan	6.40	Conference with C. McGushin, K&E team re venue (.5); analyze issues re same (1.1); conference with N. Smith, K&E team re emergency brief (.5); review, analyze documents re discovery (2.8); draft summary re same (1.5).
02/05/26	Nicholas B. Smith	1.00	Conference with J. Goldfine, K&E team re arguments for emergency brief (.5); prepare for same (.5).
02/05/26	Nicholas B. Smith	3.60	Research re objection to motion to certify.
02/05/26	Nicholas B. Smith	2.60	Draft objection to motion to certify.
02/05/26	Nicholas B. Smith	0.50	Conference with M. MacKay, K&E team re emergency briefing issue.
02/05/26	Alexa Dolores Sondey	5.30	Research re encumbered assets (3.0); draft memorandum re same (2.3).
02/05/26	Alexa Dolores Sondey	2.80	Review and analyze documents re attorney client privilege for production.
02/05/26	Ashley L. Surinak	0.90	Conference with R. Bentley, K&E team re venue diligence (.7); conference with M. Koch, K&E team re same (.2).
02/06/26	Rachael M. Bentley	6.80	Conference with A. Surinak, K&E team re venue diligence (.7); correspond with M. Koch, K&E team re same (1.3); review, analyze issues re same (2.2); conference with Company, M. Koch, K&E team re same (1.0); analyze issues and prepare materials re mediation (1.6).
02/06/26	Daly C.S. Brower	0.70	Review valuation analysis (.4); telephone conference with AlixPartners re same (.3).
02/06/26	John Debbie	4.90	Research re venue (2.5); draft research summary re same (.9); review, revise memorandum re same (.6); draft, revise mediation order (.9).
02/06/26	Barbara Wilkie Dowling	2.40	Research venue issue (2.3); correspond with J. Debbie and K&E team re same (.1).
02/06/26	Anastasia Drulias	0.80	Conference with K. Sheehan, K&E team re expert reports.

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02/06/26	Sarah Goldfarb	7.80	Research re response to motion to certify DIP order for appeal (2.6); draft summary re same (2.1); draft response brief re same (3.1).
02/06/26	Jeffrey Ross Goldfine, P.C.	2.30	Telephone conference with R. Bentley, C. McGushin, E. Koza, K&E team and AlixPartners re venue (.6); telephone conference with R. Bentley, K&E team, Company and AlixPartners re same (.5); review and analyze waterfall analysis (.3); review and analyze draft valuation report (.3); telephone conference with R. Bentley, K&E team and AlixPartners re waterfall (.6).
02/06/26	Mike James Koch	4.60	Conference with AlixPartners, R. Bentley, K&E team re venue considerations (.7); conference with R. Bentley, A. Surinak, K&E team re same (.4); conference with Company, R. Bentley, K&E team re same (1.0); draft objection re venue motion (2.5).
02/06/26	Chris Leveroni	3.10	Conference with K. Sheehan, K&E team re fixtures (.5); research re same (1.2); analyze documents for privilege re production (1.4).
02/06/26	Jay Lotz	2.70	Review, analyze documents re privilege, responsiveness (2.5); draft summary of documents to be produced (.2).
02/06/26	Casey McGushin	4.50	Telephone conference with J. Goldfine, K&E team and AlixPartners re analysis for venue hearing (.5); review, revise valuation report (1.2); correspond with J. Ruby, K&E team re response to motion for certification of direct appeal (.8); telephone conference with K. Sheehan, K&E team and AlixPartners re valuation of unencumbered assets (.6); review and analyze materials and research re unencumbered assets in preparation for same (1.4).
02/06/26	Isaac Pereira	0.70	Analyze litigation documents.
02/06/26	Chiara Pierobon Mays	1.60	Prepare documents for discovery.
02/06/26	Jeremy Piniak	1.60	Prepare and revise litigation documents.
02/06/26	Priya Pookkulam	9.20	Draft opposition to motion for certification (3.8); research re same (3.3); draft summary re same (2.1).
02/06/26	Jacob B. Ruby	0.80	Review, analyze research re unencumbered assets (.4); correspond with C. McGushin, K&E team re same (.4).

Date	Name	Hours	Description
02/06/26	Steven Serajeddini, P.C.	1.70	Conference with R. Bentley, K&E team, Company re venue strategy (1.0); review and analyze issues re same (.7)
02/06/26	Kaitlin P. Sheehan	6.90	Analyze issues re unencumbered assets (2.0); review, analyze summary re same (.3); telephone conference with C. McGushin, K&E team and AlixPartners re valuation of unencumbered assets (.6); correspond with A. Drulias, K&E team re unencumbered assets research (.6); review, analyze summaries re same (3.1); correspond with C. McGushin, K&E team re expert reports (.3).
02/06/26	Nicholas B. Smith	6.40	Research re response to motion to certify (3.1); draft same (3.3).
02/06/26	Alexa Dolores Sondey	2.90	Review and analyze documents re attorney client privilege for production (2.5); draft summary re same (.4)
02/06/26	Alexa Dolores Sondey	0.80	Telephone conference with J. Greenblatt, K&E team re intercompany loans (.6); research re same (.2).
02/06/26	Ari Spitzer	1.40	Review and analyze documents re venue issues.
02/06/26	Ashley L. Surinak	1.70	Conference with R. Bentley, K&E team, AlixPartners re accounting diligence, next steps (.5); conference with R. Bentley, M. Koch, K&E team re objection to motion to dismiss, next steps re same (.5); conference with R. Bentley, M. Koch, K&E team re patent diligence (.7).
02/06/26	Robert Wolfe	0.50	Correspond with K. Sheehan, K&E team re expert reports.
02/07/26	Rachael M. Bentley	3.90	Telephone conference with J. Goldfine, K&E team re mediation, litigation strategy (.7); review, analyze materials re same (2.3); telephone conference with J. Greenblatt, K&E team re discovery (.3); correspond with P. Candel, K&E team re venue (.6).
02/07/26	Peter A. Candel	0.60	Telephone conference with R. Bentley, K&E team re mediation, litigation strategy.

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02/07/26	Uzo Dike	2.10	Prepare draft responses and objections to request for production (.9); conference with K. Sheehan re same (.2); prepare draft responses and objections to notice of 30(b)(6) deposition (.8); correspond with K. Sheehan, K&E team re draft discovery responses (.2).
02/07/26	Sarah Goldfarb	2.80	Draft and revise response brief to motion to certify.
02/07/26	Jeffrey Ross Goldfine, P.C.	1.60	Telephone conference with J. Greenblatt, C. McGushin, S. Serajeddini, R. Bentley, A. Surinak and K&E team re litigation strategy (.7); telephone conference with K. Sheehan, R. Bentley, E. Koza, K&E team and AlixPartners re document collection (.2); telephone conference with J. Greenblatt, K&E team and Evercore re evidence for hearing (.4); telephone conference with K. Sheehan, AlixPartners, K&E team re document collection (.3).
02/07/26	Josh Greenblatt, P.C.	2.30	Telephone conferences with R. Bentley, K&E team re venue and appeal (.9); telephone conference with J. Goldfine, K&E team Evercore re evidence for hearing (.8); telephone conference with C. McGushin, K&E team re discovery (.6).
02/07/26	Mike James Koch	3.60	Conference with C. McGushin, K&E team re venue motions (.5); conference with AlixPartners, R. Bentley, K&E team re same (.5); conference with AlixPartners, Company, R. Bentley, K&E team re same (.5); review, revise pleadings re objection re venue motion (2.1).
02/07/26	Chris Leveroni	2.80	Conference with K. Sheehan, K&E team re responses and objections to requests for production (.5); analyze documents for privilege re production (2.3).
02/07/26	Jay Lotz	2.30	Conference with K. Sheehan, K&E team re discovery requests (1.3); draft responses and objections to requests for production and deposition notice (1.0).
02/07/26	Melanie MacKay	4.20	Review and revise opposition to motion to certify.
02/07/26	Melanie MacKay	0.60	Conference with R. Bentley, S. Serajeddini and K&E team re litigation strategy.

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02/07/26	Casey McGushin	2.10	Telephone conference with R. Bentley, K&E team re strategy for ongoing litigation matters (.6); review and revise objection to motion for direct certification (.5); review and analyze materials re unencumbered analysis (1.0).
02/07/26	Isaac Pereira	1.50	Analyze Company's data re document review for production.
02/07/26	Jeremy Piniak	0.50	Coordinate processing of litigation documents for production.
02/07/26	Priya Pookkulam	1.30	Review and draft opposition to motion to certify.
02/07/26	Matthew Schaible	3.10	Conference with C. Leveroni, K&E team re discovery requests (.5); research and draft responses re same (2.6).
02/07/26	Kaitlin P. Sheehan	7.40	Telephone conference with R. Bentley, K&E team re litigation matters (1.0); review, analyze issues re venue discovery (3.6); review, analyze documents re same (2.8).
02/07/26	Nicholas B. Smith	6.10	Research re response to motion to certify (3.6); draft summary re same (2.5).
02/07/26	Nicholas B. Smith	0.30	Review, revise opposition to motion to certify.
02/07/26	Ashley L. Surinak	0.60	Conference with R. Bentley, K&E team, AlixPartners re venue document production (.4); review, analyze documentation re same (.2).
02/08/26	Rachael M. Bentley	6.20	Telephone conference with P. Candel, K&E team, Latham re litigation issues (.5); telephone conference with R. Bentley, K&E team re same (1.0); review, analyze issues re same (3.3); review, analyze issues re mediation (1.0); telephone conference with A. Surinak, K&E team, AlixPartners re discovery (.4).
02/08/26	Peter A. Candel	0.50	Telephone conference with R. Bentley, K&E team, Latham re litigation matters.
02/08/26	Uzo Dike	0.50	Research re draft opposition to motion to certify.
02/08/26	Anastasia Drulias	8.10	Research re opposition to motion to certify (3.9); draft memorandum re same (3.6); correspond with K. Sheehan, K&E team re same (.6).
02/08/26	Sarah Goldfarb	2.40	Revise response brief to motion to certify.

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02/08/26	Jeffrey Ross Goldfine, P.C.	1.10	Telephone conference with J. Greenblatt, K&E team and Latham re litigation strategy (.5); telephone conference with K. Sheehan, J. Rubenstein, K&E team and Friedman Kaplan re document collection (.2); review and analyze reply to Third Circuit certification (.4).
02/08/26	Josh Greenblatt, P.C.	0.80	Telephone conference with Latham, R. Bentley, K&E team re venue strategy.
02/08/26	Mike James Koch	8.40	Conference with Latham, R. Bentley, K&E team re open litigation topics (.4); research, analyze case law re objection re venue motion (3.9); review, revise objection re same (3.9); correspond with R. Bentley, K&E team re same (.2).
02/08/26	Chris Leveroni	4.80	Review and analyze responses and objections to requests for production (1.8); research re fixtures (2.6); conference with K. Sheehan re discovery (.4).
02/08/26	Jay Lotz	3.20	Draft responses and objections to requests for production.
02/08/26	Melanie MacKay	0.30	Review and analyze additional oppositions to motion to certify (.1); conference with C. McGushin, K&E team re same (.2).
02/08/26	Melanie MacKay	0.20	Review, revise opposition to motion to certify (.1); conference with C. McGushin and N. Smith re same (.1).
02/08/26	Melanie MacKay	0.50	Telephone conference with Latham, C. McGushin, K&E team re case strategy.
02/08/26	Roderick Martinez	1.40	Process electronic litigation documents for production.
02/08/26	Casey McGushin	5.90	Review and revise draft objection to motion for certification of direct appeal (3.9); correspond with K. Sheehan, K&E team re venue-related discovery requests (1.4); review, analyze draft motions in opposition to direct certification request s (.6).
02/08/26	Isaac Pereira	1.40	Prepare documents for attorney review re discovery.
02/08/26	Jeremy Piniak	0.50	Coordinate processing of litigation documents for production.
02/08/26	Priya Pookkulam	0.40	Review and draft opposition to motion to certify.

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02/08/26	Matthew Schaible	3.20	Review, revise responses and objections to requests for production.
02/08/26	Kaitlin P. Sheehan	6.90	Review, revise responses and objections to discovery (3.9); research re fixtures (1.6); review, revise summary re same (1.4).
02/08/26	Nicholas B. Smith	2.30	Review, revise objection to motion to certify.
02/08/26	Nicholas B. Smith	2.10	Review and analyze brief (1.6); correspond with K. Sheehan, K&E team re same (.5).
02/08/26	Nicholas B. Smith	0.70	Review, analyze brief re certification to Third Circuit.
02/08/26	Alexa Dolores Sondey	2.30	Draft proposed protective order re discovery.
02/08/26	Ashley L. Surinak	1.10	Conference with R. Bentley, K&E team, AlixPartners, Company re motion to dismiss (.8); revise mediation care package (.2); correspond with R. Bentley, K&E team re same (.1).
02/08/26	Snow Yuan	1.40	Coordinate preparation of litigation documents for discovery (.8); correspond with I. Pereira, K&E team re same (.6).
02/09/26	Rachael M. Bentley	10.60	Telephone conference with S. Serajeddini, K&E team re mediation (.8); prepare for same (2.2); review, analyze materials re same (3.8); review, analyze issues re certification motion (1.7); correspond with A. Surinak, K&E team re same (2.1).
02/09/26	Daly C.S. Brower	1.20	Review, analyze collateral analysis, waterfall analysis.
02/09/26	Julia F. Burnson	1.30	Correspond with N. Cipriano, K&E team, Cole Schotz team re hearing logistics (.5); compile recently filed pleadings (.8).
02/09/26	Peter A. Candel	1.50	Correspond with R. Bentley, K&E team re mediation status (1.2); analyze issues re same (.3).
02/09/26	Peter A. Candel	0.80	Review, analyze mediation materials.
02/09/26	Bernadette Coppola	0.20	Correspond with R. Bentley, K&E team re intellectual property issues.
02/09/26	John Debbie	1.40	Research re venue (.8); review, analyze certification motion objection (.4); review, analyze venue motion objection (.2).

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02/09/26	Uzo Dike	5.70	Review, analyze court filings re opposition to motion to certify (2.3); research re same (3.2); conference with K. Sheehan, K&E team re same (.2).
02/09/26	Barbara Wilkie Dowling	2.70	Review, analyze reply to venue objection (.3); review, analyze appeal certification objections (.2); research re loan recharacterization factors (1.9); correspond with J. Debbie, K&E team re same (.3).
02/09/26	Anastasia Drulias	0.30	Review, revise expert report.
02/09/26	Emily Geier, P.C.	7.00	Review, revise litigation pleadings re venue (1.9); research re same (3.7); correspond with R. Bentley, K&E team re same (1.4).
02/09/26	Tasha Francis Gerasimow	1.70	Review, analyze case law re patents, venue (1.5); telephone conference with R. Bentley re same (.2).
02/09/26	Sarah Goldfarb	0.20	Review, revise response brief.
02/09/26	Jeffrey Ross Goldfine, P.C.	4.20	Review and analyze replies to Third Circuit certification (.9); telephone conference with S. Serajeddini, K&E team re mediation (.7); review and analyze mediation order (.6); telephone conference with C. McGushin, K&E team re discovery (.5); analyze issues re same (.3); review, revise valuation analysis (.2); telephone conference with R. Bentley, K&E team, Latham, Willkie re mediation order (.1); telephone conference with S. Serajeddini, K&E team and AlixPartners re waterfall and venue (.7); correspond with C. McGushin, K&E team re litigation strategy (.2).
02/09/26	Khash Goshtasbi	1.40	Review and analyze case law re intellectual property issue.
02/09/26	Khash Goshtasbi	0.50	Draft summary re licenses.
02/09/26	Khash Goshtasbi	0.50	Draft summary re research re license.
02/09/26	Khash Goshtasbi	1.30	Review, analyze case law re licenses.
02/09/26	Khash Goshtasbi	0.20	Telephone conference with T. Gerasimow re intellectual property.
02/09/26	Khash Goshtasbi	1.40	Review, analyze case law re intellectual property issue.
02/09/26	Khash Goshtasbi	0.50	Draft summary of research re intellectual property issues.

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02/09/26	Khash Goshtasbi	0.20	Correspond with T. Gerasimow, S. Brongiel re intellectual property issues.
02/09/26	Khash Goshtasbi	0.50	Draft summary re legal research re patent matters.
02/09/26	Khash Goshtasbi	1.30	Review, analyze case law re patent ownership.
02/09/26	Khash Goshtasbi	1.50	Review, analyze case law re patents.
02/09/26	Khash Goshtasbi	0.40	Draft summary re patents.
02/09/26	Josh Greenblatt, P.C.	4.60	Telephone conference with C. McGushin, K&E team re appeal brief (.5); review, revise re same (.8); telephone conference with mediator (1.0); telephone conference with R. Bentley, K&E team, Latham re open items (.6); telephone conferences with R. Bentley, K&E team re venue (1.7).
02/09/26	George W. Hicks Jr., P.C.	5.50	Review and analyze background documents, objections and motions re potential appeals (3.2); review, analyze summary re same (2.3).
02/09/26	Mike James Koch	5.80	Research, analyze case law, precedent re objection re venue motions (3.9); review, revise objection re same (1.7); conference with Jones Day, C. McGushin, K&E team re same (.2).
02/09/26	Chris Leveroni	2.70	Analyze documents re document production.
02/09/26	Jay Lotz	2.60	Conference with K. Sheehan, K&E team re responses and objections to discovery requests (.3); revise responses and objections re same (2.3).
02/09/26	Melanie MacKay	0.50	Conference with K. Sheehan, C. McGushin and K&E team re discovery and productions.
02/09/26	Melanie MacKay	1.20	Review and revise opposition to motion to certify.
02/09/26	Melanie MacKay	0.80	Review, analyze potential documents for production.
02/09/26	Melanie MacKay	0.80	Review, revise oppositions to the motion to certify.
02/09/26	Melanie MacKay	0.10	Conference with C. McGushin, K&E team re oppositions to motion to certify.
02/09/26	Melanie MacKay	0.50	Conference with Alix team re venue.
02/09/26	Roderick Martinez	3.90	Process electronic litigation documents for production (3.6); correspond with U. Dike, K&E team re same (.3).

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Date	Name	Hours	Description
02/09/26	Casey McGushin	8.10	Review and revise draft objection to motion for direct certification (3.4); prepare for hearing re same (1.2); review and analyze research re same (1.1); correspond with J. Goldblatt, K&E team re same (.3); telephone conference with mediator, R. Bentley, K&E team re mediation (.9); review and revise draft valuation report (1.2).
02/09/26	Isaac Pereira	1.80	Conference with J. Pereira, K&E team re document review (.5); prepare documents re same (1.3).
02/09/26	Isaac Pereira	0.80	Review, analyze materials re discovery matters.
02/09/26	Isaac Pereira	0.50	Review, analyze materials re discovery matters.
02/09/26	Jeremy Piniak	1.70	Conference with I. Pereira, K&E team re document review (.5); review and analyze documents re same (.8); correspond with I. Pereira, K&E team re data collection (.4).
02/09/26	Priya Pookkulam	1.70	Review, revise opposition brief re motion to certify.
02/09/26	Jacob B. Ruby	0.50	Review, revise opposition brief re motion to certify.
02/09/26	Matthew Schaible	4.20	Review, revise responses and objections to requests for production re venue (3.6); draft summary re same (.6).
02/09/26	Matthew Schaible	3.00	Research, analyze patent issues.
02/09/26	Steven Serajeddini, P.C.	2.30	Correspond and conferences with R. Bentley, K&E team, Company re venue strategy (1.5); review and analyze issues re same (.8).
02/09/26	Kaitlin P. Sheehan	10.10	Telephone conferences with C. McGushin, K&E team re discovery, venue (3.8); analyze issues re same (2.8); review, analyze documents for production (3.2); draft summary re same (.3).
02/09/26	Nicholas B. Smith	1.40	Review, revise opposition brief re motion to certify.
02/09/26	Alexa Dolores Sondey	0.20	Draft proposed protective order re discovery.
02/09/26	Alexa Dolores Sondey	1.90	Review and analyze memorandum re intercompany claims.
02/09/26	Alexa Dolores Sondey	2.10	Research re intercompany claims.

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Date	Name	Hours	Description
02/09/26	Ari Spitzer	7.20	Review and analyze litigation documents (2.1); draft summary re motion for certification (3.2); research re same (1.9).
02/09/26	Rafael M. Suarez	2.70	Review and analyze documents for production (1.4); prepare Company's electronic litigation materials (1.3).
02/09/26	Ashley L. Surinak	4.50	Review, analyze mediation materials (.2); telephone conference with mediator, S. Serajeddini, K&E team, Cole Schotz re mediation (.7); review, analyze mediation statement precedent (.3); conference with S. Serajeddini, K&E team, AlixPartners re venue diligence (.8); correspond with M. Koch, K&E team re same (.2); conference with R. Bentley re same (.8); review, analyze transcripts re objection to motion to dismiss (1.5).
02/10/26	Rachael M. Bentley	4.00	Telephone conference with S. Serajeddini, K&E team re mediation (.7); prepare for same (3.3).
02/10/26	Daly C.S. Brower	0.60	Analyze credit agreement re venue issues.
02/10/26	Uzo Dike	1.60	Coordinate production of documents for discovery (1.1); prepare responses to discovery requests (.5).
02/10/26	Anastasia Drulias	1.90	Review and revise expert report (1.3); research re same (.6).
02/10/26	Emily Geier, P.C.	6.20	Review, revise litigation pleadings (1.3); research re same (3.7); correspond with R. Bentley, K&E team re same (1.2).
02/10/26	Jeffrey Ross Goldfine, P.C.	5.00	Telephone conferences with S. Serajeddini, J. Greenblatt, C. McGushin, R. Bentley, A. Searles, E. Deichmann, K&E team and AlixPartners re venue (1.8); revise discovery responses (.9); review and analyze discovery requests (.8); telephone conference with K. Scherling, K&E team re investigation (.1); review, analyze discovery production (.4); telephone conference with J. Greenblatt, C. McGushin, K&E team re litigation strategy (.8); review and analyze revised mediation order (.2).
02/10/26	Khash Goshtasbi	0.50	Draft summary re common patent costs.
02/10/26	Khash Goshtasbi	1.40	Review, analyze case law re patent value.

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Date	Name	Hours	Description
02/10/26	Khash Goshtasbi	1.30	Review, analyze materials re intellectual property owned by Company entities.
02/10/26	Khash Goshtasbi	0.50	Draft summary re research re patents.
02/10/26	Khash Goshtasbi	1.50	Review, analyze case law re patent liabilities.
02/10/26	Khash Goshtasbi	0.50	Draft summary re patents.
02/10/26	Khash Goshtasbi	0.50	Draft summary re patents.
02/10/26	Khash Goshtasbi	1.40	Review, analyze pending litigation re Company entities.
02/10/26	Khash Goshtasbi	0.50	Review, analyze materials re patents.
02/10/26	Khash Goshtasbi	1.20	Review, analyze case law re patent maintenance fees.
02/10/26	Josh Greenblatt, P.C.	3.10	Telephone conference with R. Bentley, K&E team and AlixPartners re expert report (.5); review, analyze expert reports (1.3); telephone conferences with C. McGushin, K&E team re same (1.3).
02/10/26	Mike James Koch	7.10	Conference with AlixPartners, S. Serajeddini, K&E team re witness preparation, testimony (.5); conference with AlixPartners, S. Serajeddini, K&E team re venue objection (.5); conference with C. McGushin, K&E team re depositions, witnesses (.5); research, analyze case law, precedent re venue objection (3.4); review, revise objection re same (2.2).
02/10/26	Chris Leveroni	3.00	Draft, revise responses and objections to requests for production (1.2); conference with J. Greenblatt, K&E team re litigation strategy (.8); conference with AlixPartners re venue (.5); conference with R. Bentley, K&E team re venue (.5).
02/10/26	Jay Lotz	2.40	Revise responses and objections to requests for production.
02/10/26	Melanie MacKay	0.50	Conference with J. Goldfine, C. McGushin, and K&E team re witness strategy.
02/10/26	Melanie MacKay	2.40	Review, analyze production in preparation for witness depositions.
02/10/26	Melanie MacKay	0.60	Conference with K. Sheehan, C. McGushin and K&E team re production of documents.
02/10/26	Roderick Martinez	3.20	Process electronic litigation documents re discovery.

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Date	Name	Hours	Description
02/10/26	Casey McGushin	6.40	Conference with J. Goldfine, K&E team and AlixPartners re expert report (.5); telephone conference with J. Goldfine, K&E team and AlixPartners re expert reports (.6); telephone conference with J. Goldfine, K&E team re discovery and witnesses for depositions (.5); telephone conference with R. Bentley, K&E team and AlixPartners re expert report (.5); prepare for hearing on motion for direct certification (3.8); draft materials re same (.5).
02/10/26	Jessica Moskowitz	1.00	Review, revise responses and objections to requests for production (.9); conference with U. Dike, K&E team re same (.1).
02/10/26	Isaac Pereira	0.50	Review, analyze litigation documents.
02/10/26	Isaac Pereira	1.70	Coordinate processing of document production.
02/10/26	Jeremy Piniak	0.80	Analyze litigation document coding for production.
02/10/26	Matthew Schaible	3.90	Review, revise responses and objections to requests for production re venue (1.4); conference with C. Leveroni, K&E team re request to meet (.8); draft, revise responses and objections (1.7).
02/10/26	Matthew Schaible	3.20	Draft initial responses and objections to second request for production re plan confirmation.
02/10/26	Steven Serajeddini, P.C.	1.90	Correspond and conference with R. Bentley, K&E team, Company re venue strategy (1.0); review and analyze issues re same (.9).
02/10/26	Kaitlin P. Sheehan	11.60	Review, revise documents for production (3.4); review, analyze issues re venue (2.1); research re same (2.2); draft memorandum re same (2.4); correspond with J. Greenblatt, K&E team re same (1.5).
02/10/26	Zachary Sheptin	0.80	Conduct processing of Company data re production.
02/10/26	Zachary Sheptin	0.40	Prepare documents for production.
02/10/26	Antonio Soto Jr.	0.50	Prepare documents for privilege review re production.
02/10/26	Ari Spitzer	4.90	Review and analyze pleadings re litigation issues (3.6); draft summary re same (1.3).

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Date	Name	Hours	Description
02/10/26	Ashley L. Surinak	0.50	Conference with R. Bentley, M. Koch, K&E team re venue hearing strategy, witness preparation, and next steps.
02/10/26	Ashley L. Surinak	7.50	Conferences with S. Serajeddini, K&E team, Alix re venue diligence, next steps (1.2); correspond with R. Bentley, K&E team re same (.2); review, analyze mediation statement precedent (.4); conferences with P. Candel, K&E team re same (.9); correspond with R. Bentley, M. Koch, K&E team re same, related matters (.9); draft mediation statement (3.9).
02/10/26	Pat Thamadilok	1.20	Review, analyze materials re discovery matters.
02/10/26	Robert Wolfe	1.80	Review and analyze materials re collateral pledges (1.4); draft summary re same (.4).
02/11/26	Sharon L. Alvizu	3.20	Research, analyze materials re UCC issues (2.1); review, analyze UCC filings, related schedules (1.1).
02/11/26	Rachael M. Bentley	4.90	Review, revise issues re mediation, litigation (3.4); telephone conferences with M. Koch, K&E team re same (1.5).
02/11/26	Bernadette Coppola	0.20	Correspond with S. Conley, K&E team re intellectual property matters.
02/11/26	John Debbie	2.90	Research re venue (1.8); draft memorandum re same (1.1).
02/11/26	Uzo Dike	3.60	Conference with C. McGushin, K&E team re case status and upcoming depositions and hearings (.6); review, revise document production; (.5); prepare documents for production (.5); conference with K. Sheehan, K&E team re same (.3); review, revise draft responses to discovery requests (1.7).
02/11/26	Barbara Wilkie Dowling	1.90	Research venue issue.
02/11/26	Anastasia Drulias	1.80	Telephone conference with K. Sheehan, K&E team re second day hearing preparation re venue.
02/11/26	Anastasia Drulias	1.40	Telephone conference with K. Sheehan, K&E team re venue hearing preparation.
02/11/26	Emily Geier, P.C.	6.90	Review, revise litigation pleadings (1.8); research re same (3.2); correspond with M. Koch, K&E team re same (1.9).

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Date	Name	Hours	Description
02/11/26	Tasha Francis Gerasimow	1.00	Review, summarize legal research for re patent venue.
02/11/26	Jeffrey Ross Goldfine, P.C.	4.90	Telephone conference with S. Serajeddini, K&E team, AlixPartners and Evercore re waterfall considerations (1.0); telephone conference with J. Greenblatt, K&E team re litigation strategy (.6); conduct quality control review of documents (1.2); review and analyze draft protective order (.3); review and analyze discovery responses (.2); telephone conference with J. Greenblatt, K&E team re discovery and next steps (.5); telephone conference with J. Greenblatt, K&E team and Company advisors re valuation (.7); telephone conference with S. Serajeddini, K&E team re litigation (.4).
02/11/26	Khash Goshtasbi	0.20	Review, analyze trademark entries summary re ownership, status, registration details.
02/11/26	Khash Goshtasbi	1.00	Review, revise intellectual property summary.
02/11/26	Khash Goshtasbi	0.20	Correspond with T. Gerasimow, S. Brongiel re intellectual property chart.
02/11/26	Khash Goshtasbi	0.20	Correspond with S. Brongiel, T. Gerasimow re intellectual property.
02/11/26	Khash Goshtasbi	0.70	Review, analyze materials re patent ownership, status.
02/11/26	Khash Goshtasbi	0.70	Review, analyze materials re patent status, maintenance.
02/11/26	Khash Goshtasbi	0.20	Review, analyze copyright search results for Company.
02/11/26	Khash Goshtasbi	0.20	Review, analyze domain name search results re Company entities.
02/11/26	Khash Goshtasbi	0.70	Review, analyze materials re additional intellectual property assets held by Company entities.
02/11/26	Khash Goshtasbi	0.50	Review, analyze litigation re Company entities.
02/11/26	Khash Goshtasbi	1.00	Review, analyze inactive patent assets re reason for inactivity.
02/11/26	Khash Goshtasbi	0.20	Correspond with T. Gerasimow re intellectual property chart.
02/11/26	Khash Goshtasbi	1.00	Review, analyze materials re intellectual property.

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Date	Name	Hours	Description
02/11/26	Khash Goshtasbi	0.40	Review, revise intellectual property summary.
02/11/26	Khash Goshtasbi	0.50	Review, analyze intellectual property summary re relevance to diligence scope.
02/11/26	Khash Goshtasbi	0.70	Review, analyze summary re patents, trademarks, copyrights, and domains potentially associated with Company entities.
02/11/26	Josh Greenblatt, P.C.	4.10	Telephone conferences with R. Bentley, K&E team re venue hearing (1.6); prepare for same (2.5).
02/11/26	Keith Huang	4.90	Prepare Company documents for privilege review.
02/11/26	Mike James Koch	5.40	Conference with M. MacKay, K&E team re witness preparation (.5); conference with Cole Schotz, R. Bentley, K&E team re mediation, venue (.4); conference with Alix, Company, R. Bentley, K&E team re venue objection (.5); review, revise objection re venue (2.2); research, analyze caselaw re same (1.8).
02/11/26	Chris Leveroni	5.90	Conference with C. McGushin, K&E team re case status, depositions (.5); review and analyze second responses and objections to requests for production (2.5); analyze documents for privilege re production (2.4); conference with AlixPartners re venue and production (.5).
02/11/26	Jay Lotz	1.40	Revise responses and objections to requests for production.
02/11/26	Melanie MacKay	0.60	Correspond with Evercore re valuation.
02/11/26	Melanie MacKay	0.50	Correspond with M. Koch re litigation strategy.
02/11/26	Melanie MacKay	0.40	Review, analyze responsive brief re venue transfer.
02/11/26	Melanie MacKay	0.40	Correspond with N. Smith re witness preparation.
02/11/26	Melanie MacKay	0.50	Correspond with C. McGushin, J. Goldfine and K&E team re litigation strategy.
02/11/26	Melanie MacKay	1.30	Review, analyze production in preparation for witness depositions.
02/11/26	Nick Marijan	1.80	Prepare documents for privilege review.
02/11/26	Roderick Martinez	1.20	Process electronic documents for production.

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Date	Name	Hours	Description
02/11/26	Casey McGushin	8.20	Research issues re intercompany loans(.7); review and analyze research re same (.6); conference with R. Bentley, K&E team, Alix, and Evercore re case update for sale process and venue hearing (.5); conference with K. Sheehan, K&E team re litigation workstreams (.6); conference with R. Bentley, K&E team re case update and litigation strategy (.5); conference with counsel for CD&R re case update, litigation next steps (.5); conference with Evercore team re expert report (.5); conference with Evercore team re confidential information memorandum (.5); conference with K. Sheehan, K&E team and Company re venue hearing (.5); telephone conference with S. Serajeddini, K&E team re case strategy, litigation next steps (.5); review and revise draft discovery responses and objections (.7); review and revise draft protective order (.2); draft and revise witness outlines (1.9).
02/11/26	Michelle L. Nowicki	1.00	Review, analyze materials intellectual property assets.
02/11/26	Chase Michael Opperman	1.40	Review, revise plan research memorandum.
02/11/26	Isaac Pereira	1.10	Review, revise searches re discovery database
02/11/26	Isaac Pereira	0.50	Review litigation documents for production.
02/11/26	Chiara Pierobon Mays	1.40	Research, analyze caselaw re venue considerations.
02/11/26	Jeremy Piniak	2.90	Coordinate processing of documents for discovery (.7); correspond with K. Sheehan re same (.4); review and analyze document quality control (.7); review, analyze final production set (.6); correspond with U. Dike re production (.5).
02/11/26	Priya Pookkulam	3.70	Review, analyze documents re privilege.
02/11/26	Jacob B. Ruby	0.40	Conference with Company re strategy, updates, litigation.
02/11/26	Matthew Schaible	1.20	Review and revise responses and objections to requests for production.
02/11/26	Steven Serajeddini, P.C.	1.20	Conference with R. Bentley, K&E team, Company re venue strategy (.9); review and analyze issues re same (.3).

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Date	Name	Hours	Description
02/11/26	Kaitlin P. Sheehan	11.90	Conferences with C. McGushin, K&E team re discovery, expert reports (3.4); correspond with C. McGushin, K&E team re same (1.9); review, analyze document production (3.4); draft summary re same (3.2).
02/11/26	Zachary Sheptin	0.60	Prepare documents for attorney review re discovery.
02/11/26	Zachary Sheptin	0.70	Prepare documents for production.
02/11/26	Zachary Sheptin	2.40	Review, analyze documents for production.
02/11/26	Alexa Dolores Sondey	0.50	Conference with J. Goldfine, K&E team re discovery, expert reports.
02/11/26	Alexa Dolores Sondey	6.60	Research re debt recharacterization (3.7); draft summary re same (2.9).
02/11/26	Alexa Dolores Sondey	0.50	Conference with G. Elliott, K&E team re case status items, litigation open points.
02/11/26	Alexa Dolores Sondey	0.50	Revise protective order.
02/11/26	Ari Spitzer	1.90	Review and analyze recent litigation pleadings (1.6); draft summary re same (.3).
02/11/26	Ashley L. Surinak	1.40	Conference with P. Candel, K&E team, Alix, Company re venue diligence (.5); conference with S. Serajeddini, K&E team re same (.5); analyze documentation re same (.2); correspond with J. Greenblatt, K&E team re same (.2).
02/11/26	Ashley L. Surinak	4.20	Draft, revise mediation statement (2.8); research re same (.6); correspond with P. Candel, M. Koch, K&E team re same (.2); conferences with P. Candel, K&E team re same (.6).
02/11/26	Robert Wolfe	0.90	Review and analyze objection re venue.
02/11/26	Robert Wolfe	1.50	Prepare for conferences re expert reports.
02/11/26	Shawn Xuyuan Yang	1.60	Review, analyze documents for production.
02/11/26	Snow Yuan	0.80	Review and analyze documents for production.
02/12/26	Rachael M. Bentley	12.60	Review, analyze issues re mediation (3.4); draft summary re same (2.3); research re same (2.4); telephone conferences with P. Candel, K&E team re same (2.0); correspond with P. Candel, K&E team, AlixPartners re same (2.5).
02/12/26	Daly C.S. Brower	0.30	Review, revise collateral summary (.1); analyze foreign collateral documents (.2).

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Date	Name	Hours	Description
02/12/26	Tim Chau	6.90	Prepare client documents for privilege review.
02/12/26	Uzo Dike	2.30	Coordinate document production (1.3); prepare draft protective order (.4); review, analyze case materials and discovery (.6).
02/12/26	Anastasia Drulias	4.60	Review, analyze materials re expert witness deposition (3.2); draft summary re same (1.4).
02/12/26	Anastasia Drulias	1.00	Telephone conference with K. Sheehan, K&E team and AlixPartners re venue hearing preparation.
02/12/26	Emily Geier, P.C.	6.40	Review, revise litigation pleadings (1.3); research re same (3.7); correspond with R. Bentley, K&E team re same (1.4).
02/12/26	Jeffrey Ross Goldfine, P.C.	4.50	Review, analyze discovery requests (.6); review and analyze writ of mandamus (.9); telephone conference with G. Hicks, K&E team re same (.6); telephone conference with Company, J. Greenblatt, K&E team re venue hearing (.2); telephone conference with J. Greenblatt, K&E team and Jones Day re schedule and discovery (.3); telephone conference with S. Serajeddini, K&E team re venue (.4); review and analyze research re same (.2); review and analyze draft mediation order (.2); review and analyze waterfall analysis (.2); telephone conference with S. Serajeddini, K&E team and AlixPartners re same (.7); telephone conference with AlixPartners re discovery (.2).
02/12/26	Josh Greenblatt, P.C.	5.80	Telephone conferences with K. Sheehan, K&E team re witness preparation (2.6); telephone conference with K. Sheehan, K&E team re scheduling (.4); prepare witness outlines (2.8).
02/12/26	George W. Hicks Jr., P.C.	7.00	Review and analyze petition for mandamus (1.1); telephone conferences with S. Serajeddini, K&E team re venue and strategy re same (2.0); research case law re same (3.1); correspond with S. Serajeddini, K&E team re same (.8).
02/12/26	Keith Huang	4.80	Prepare Company documents for privilege review.

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Date	Name	Hours	Description
02/12/26	Mike James Koch	9.20	Telephone conferences with AlixPartners, R. Bentley, K&E team re venue objection, witness preparations (3.5); research, analyze caselaw, precedent re venue objection (3.1); review, revise venue objection re same (2.6).
02/12/26	Chris Leveroni	6.80	Telephone conference with AlixPartners re document production (.5); telephone conference with Milbank re common interest privilege (.5); analyze documents re same (.5); telephone conference with Jones Day re scheduling (.4); draft, review responses and objections (1.8); analyze documents re production (3.1).
02/12/26	Jay Lotz	3.10	Revise responses and objections to requests for production.
02/12/26	Melanie MacKay	0.50	Telephone conference with Evercore, AlixPartners, J. Goldfine, K&E team re valuation.
02/12/26	Melanie MacKay	0.40	Telephone conference with AlixPartners re venue.
02/12/26	Melanie MacKay	0.30	Telephone conference with Company, J. Goldfine, K&E team re deposition.
02/12/26	Melanie MacKay	2.10	Review and revise responses and objections to request for proposals.
02/12/26	Melanie MacKay	3.10	Draft cross-examination outline.
02/12/26	Melanie MacKay	0.40	Telephone conference with Jones Day re scheduling order.
02/12/26	Nick Marijan	1.90	Prepare documents for privilege review.
02/12/26	Roderick Martinez	0.20	Revise litigation document review database.

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Date	Name	Hours	Description
02/12/26	Casey McGushin	9.40	Review and analyze research re recharacterization (.8); review and analyze petition for mandamus (1.1); draft and revise correspondence re litigation schedule (.4); conference with R. Bentley, K&E team, Evercore team and AlixPartners re ligation status, case update (.5); conference with AlixPartners re preparation for hearing (.4); conference with G. Hicks and K&E team re mandamus petition (.5); review, analyze same (.4); telephone conference with AlixPartners re expert reports (.6); telephone conference with Evercore team re expert report (1.0); review and analyze draft expert report on valuation (.8); conference with R. Bentley, K&E team and AlixPartners re expert report for venue hearing (.5); review, draft protective order (.3); draft and revise witness preparation outlines (2.1).
02/12/26	Jessica Moskowitz	1.10	Review, revise stipulated confidentiality agreement (.5); conference with J. King re litigation status (.6).
02/12/26	Chase Michael Opperman	5.90	Review, revise plan research memorandum (3.5); research re same (2.4).
02/12/26	Isaac Pereira	1.00	Telephone conference with K. Sheehan, K&E team re document production.
02/12/26	Isaac Pereira	0.70	Review and update document collection summaries.
02/12/26	Jeremy Piniak	2.00	Telephone conference with K. Sheehan, K&E team re document review (.4); prepare for same (.1); coordinate processing of litigation documents for production (.7); correspond with K. Sheehan re same (.3); prepare documents for review (.5).
02/12/26	Priya Pookkulam	1.80	Review, analyze documents re privilege (1.5); review, analyze deposition notes (.3).
02/12/26	Matthew Schaible	2.80	Review, revise responses and objections to requests for productions.
02/12/26	Steven Serajeddini, P.C.	1.30	Conference with R. Bentley, K&E team, Company re venue strategy (1.0); review and analyze issues re same (.3).

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Date	Name	Hours	Description
02/12/26	Kaitlin P. Sheehan	9.70	Telephone conferences with A. Sondey, K&E team re venue, discovery (1.5); review, analyze materials re depositions (3.4); draft summaries re same (1.1); review, analyze document discovery items and production (3.7).
02/12/26	Zachary Sheptin	0.80	Process documents for production.
02/12/26	Zachary Sheptin	1.00	Conference with K. Sheehan, K&E team re document productions.
02/12/26	Nicholas B. Smith	0.60	Conference with K. Sheehan, K&E team re venue depositions.
02/12/26	Alexa Dolores Sondey	0.50	Conference with J. Goldfine, K&E team re venue depositions.
02/12/26	Alexa Dolores Sondey	3.70	Prepare draft cross examination.
02/12/26	Alexa Dolores Sondey	0.50	Conference with AlixPartners, K. Sheehan, K&E team re venue depositions.
02/12/26	Ari Spitzer	5.60	Review and analyze litigation pleadings (3.8); draft summary re same (1.8).
02/12/26	Ashley L. Surinak	1.80	Conference with J. Goldfine re case status, next steps re venue (.3); conference with S. Serajeddini, K&E team, Jones Day re venue hearing (.4); correspond with AlixPartners re diligence productions (.2); review, analyze documents re same (.1); conference with S. Serajeddini, K&E team re writ of mandamus, next steps re same (.5); review, analyze issues re same (.3).
02/12/26	Pat Thamadilok	1.20	Prepare documents for privilege review.
02/12/26	Robert Wolfe	0.50	Conference with K. Sheehan, K&E team re expert reports.
02/12/26	Robert Wolfe	3.80	Prepare documents re witness reports and preparation sessions.
02/12/26	Shawn Xuyuan Yang	2.80	Review, analyze documents for production.
02/12/26	Snow Yuan	1.10	Review and analyze documents re document production.

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Date	Name	Hours	Description
02/13/26	Rachael M. Bentley	5.50	Telephone conference with E. Geier, K&E team re venue, litigation (.5); review, revise sale process response (1.1); telephone conference with C. McGushin and K&E team re same (.6); review, analyze issues re venue (1.2); review case law re same (.8); review, revise draft mediation statement (.9); correspond with G. Hicks, K&E team re writ of mandamus (.4).
02/13/26	Tim Chau	0.70	Prepare Company documents for privilege review.
02/13/26	Uzo Dike	0.90	Review, revise responses to requests for production (.6); conference with K. Sheehan and C. Leveroni re same (.3).
02/13/26	Anastasia Drulias	5.10	Review, analyze case law for response to Jones Day letter (3.9); draft summary re same (1.2).
02/13/26	Emily Geier, P.C.	6.40	Review, revise litigation pleadings (1.1); research re same (3.7); correspond with J. Goldfine, K&E team re same (1.6).
02/13/26	Jeffrey Ross Goldfine, P.C.	3.30	Telephone conference with S. Serajeddini, K&E team and Evercore re sale process (.5); review and revise discovery responses (1.2); telephone conference with E. Geier re discovery and venue (.3); review and analyze draft response letter (.4); review and analyze draft mediation statement (.3); review and analyze objection to venue motion (.6).
02/13/26	Josh Greenblatt, P.C.	3.30	Review and revise sale process letter (1.2); conference with K. Sheehan, K&E team re special committee (.8); review expert reports (.5); analyze issues re venue (.8).
02/13/26	George W. Hicks Jr., P.C.	0.50	Correspond with R. Bentley and K&E team re petition for mandamus (.3); review and analyze issues re same (.2).
02/13/26	Keith Huang	4.70	Prepare Company documents for privilege review.
02/13/26	Mike James Koch	2.60	Conference with N. Warther, K&E team re venue objection (.4); research, analyze case law re venue objection (2.2).

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Date	Name	Hours	Description
02/13/26	Chris Leveroni	10.70	Conference with AlixPartners re requests for production (1.0); revise deposition responses and objections (.5); analyze documents re production (3.9); draft summaries re same (3.1); further review, analyze documents re same (2.2).
02/13/26	Jay Lotz	1.60	Revise, analyze responses and objections to requests for production.
02/13/26	Melanie MacKay	2.80	Draft cross-examination outline (1.2); review, analyze documents re same (1.6).
02/13/26	Roderick Martinez	0.20	Coordinate processing of electronic litigation documents.
02/13/26	Casey McGushin	7.20	Draft and revise correspondence re sale process (2.2); draft and revise discovery requests (.5); conference with R. Bentley, K&E team and Evercore team re sale process (.5); telephone conference with R. Bentley, K&E team and director re case update, litigation issues (.5); review and revise draft mediation statement (1.1); draft and revise witness preparation re venue hearing (2.4).
02/13/26	Isaac Pereira	0.90	Telephone conference with J. Piniak, K&E team re document production (.3); prepare for same (.6).
02/13/26	Isaac Pereira	0.70	Prepare for document productions.
02/13/26	Isaac Pereira	1.30	Review and revise collection and processing of documents for production.
02/13/26	Isaac Pereira	0.80	Coordinate processing of documents re production.
02/13/26	Jeremy Piniak	4.90	Correspond with K. Sheehan, K&E team re documents for review re production (.3); conference with K. Sheehan, K&E team re production population (.3); analyze documents re quality control (1.1); coordinate document production with Z. Sheptin (2.3); review, analyze final production set (.9).
02/13/26	Priya Pookkulam	0.20	Review, analyze deposition outline.
02/13/26	Matthew Schaible	6.10	Draft interrogatories (2.2); review, revise responses and objections to requests for production (2.5); further review, revise interrogatories (1.4).

Date	Name	Hours	Description
02/13/26	Steven Serajeddini, P.C.	1.20	Correspond and conference with R. Bentley, K&E team, Company re venue strategy (.8); review and analyze issues re same (.4).
02/13/26	Kaitlin P. Sheehan	10.40	Conferences with C. McGushin, K&E team re discovery items, expert reports, deposition preparation, and sale (3.9); review, revise document collection and document production (3.9); revise, finalize, and serve responses and objections to discovery requests (2.6).
02/13/26	Zachary Sheptin	5.20	Review, analyze documents re discovery requests (3.9); draft summaries re same (1.3).
02/13/26	Zachary Sheptin	1.30	Conference with C. McGushin, K&E team re document production.
02/13/26	Zachary Sheptin	1.20	Review, analyze quality control of documents (.3); prepare for document review (.9).
02/13/26	Scott M. Smith II	1.40	Prepare deposition documents.
02/13/26	Nicholas B. Smith	3.60	Research re direct and cross examination re deposition (1.7); draft, revise direct and cross examination outlines re same (1.9).
02/13/26	Alexa Dolores Sondey	3.40	Review and analyze documents for privilege.
02/13/26	Ari Spitzer	1.30	Review and analyze litigation pleadings (.9); draft summaries re same (.4).
02/13/26	Ashley L. Surinak	0.40	Correspond with R. Bentley, K&E team re discovery schedule, venue discovery.
02/13/26	Robert Wolfe	2.60	Correspond with K. Sheehan, K&E team re RFP response (.2); draft mock cross examination (2.4).
02/14/26	Rachael M. Bentley	0.80	Telephone conference with C. McGushin, K&E team re mediation order (.5); review, analyze same (.3).
02/14/26	Rachael M. Bentley	1.60	Telephone conferences with A. Surinak, K&E team re expert report (1.1); review, analyze considerations re same (.5).
02/14/26	Uzo Dike	0.90	Review, analyze litigation documents redocument production (.4); conference with K. Sheehan and J. Piniak re same (.3); correspond with Jones Day re document production (.2).

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Date	Name	Hours	Description
02/14/26	Jeffrey Ross Goldfine, P.C.	1.50	Telephone conference with K. Sheehan, K&E team re discovery (.4); telephone conference with M. Koch, K&E team and AlixPartners re waterfall (.6); review and analyze draft mediation order (.2); telephone conference with C. McGushin, K&E team re mediation and venue (.3).
02/14/26	Mike James Koch	2.90	Conference with AlixPartners, R. Bentley, K&E team re expert report (.5); review, revise objection re venue motion (2.3); correspond with C. McGushin, K&E team re same (.1).
02/14/26	Gwen H. Lemley	8.70	Review, revise venue discovery letter (.2); review, analyze research re same (.3); review, analyze transcripts re same (.4); correspond with C. Leveroni re same (.3); research re same (3.6); draft venue discovery response letter (3.9).
02/14/26	Chris Leveroni	4.70	Conference with Latham re common interest privilege (.4); conference with G. Lumley re venue letter (.3); research re same (1.8); analyze AlixPartners documents re production (2.2).
02/14/26	Casey McGushin	6.20	Prepare for conference with expert witness re valuation (1.3); telephone conference with expert witness, K. Sheehan, K&E team re same (.8); telephone conference with K. Sheehan, K&E team, Cole Schotz re mediation process (.3); correspond with Jones Day re deposition and discovery scheduling (.4); telephone conference with K. Sheehan, K&E team re witness preparation (.4); draft and revise letter re interference with sale process (.9); review and revise draft responses and objections to deposition notice (.7); review and revise draft response to motion to dismiss (.7); review and analyze adversary complaint (.7).
02/14/26	Isaac Pereira	0.50	Correspond with K. Sheehan, K&E team and AlixPartners re access and distribution of document production.
02/14/26	Jeremy Piniak	0.50	Review, analyze documents re document production (.2); correspond with U. Dike, K&E team re same (.3).

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02/14/26	Matthew Schaible	1.40	Review, revise responses and objections to 30(b)(6) notice (1.0); review, revise offensive interrogatories (.4).
02/14/26	Kaitlin P. Sheehan	7.90	Conferences with C. McGushin, K&E team re discovery and expert reports (2.0); review, revise and serve discovery responses and objections (2.4); review, analyze document collection (3.5).
02/14/26	Zachary Sheptin	1.40	Prepare discovery documents.
02/14/26	Nicholas B. Smith	0.80	Conference with K. Sheehan, K&E team re expert report.
02/14/26	Alexa Dolores Sondey	2.80	Review and analyze documents for production.
02/14/26	Ashley L. Surinak	0.60	Conference with S. Serajeddini, K&E team, AlixPartners re expert report.
02/14/26	Robert Wolfe	0.70	Conference with K. Sheehan re expert discovery.
02/15/26	Rachael M. Bentley	3.80	Review, revise mediation statement (1.3); conference with C. McGushin, K&E team re same (.4); draft and revise correspondence re venue letter (1.1); correspond with C. McGushin, K&E team re same (.4); telephone conference with C. McGushin, K&E team re venue issues (.6).
02/15/26	Rachael M. Bentley	3.60	Telephone conferences with A. Surinak K&E team re expert report (2.4); review, analyze materials re same (1.2).
02/15/26	Peter A. Candel	1.10	Telephone conference with R. Bentley re mediation stipulations (.2); correspond with R. Bentley, K&E team re same (.2); review, analyze documents re same (.7).
02/15/26	Uzo Dike	1.40	Correspond with C. McGushin, K&E team re venue hearing (.3); revise case materials and litigation-related court filings (.5); review, revise deposition notice (.4); conference with K. Sheehan re same (.1); serve discovery response (.1).

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Date	Name	Hours	Description
02/15/26	Jeffrey Ross Goldfine, P.C.	1.80	Telephone conference with AlixPartners re waterfall (.3); telephone conference with C. McGushin, K&E team and AlixPartners re same and deposition (.5); telephone conference with E. Deichmann, K&E team, AlixPartners, Evercore, Latham, and Moelis re waterfall (.7); review and analyze mediation statement (.3).
02/15/26	Mike James Koch	1.50	Draft declaration re venue objection (.6); conference with AlixPartners, S. Serajeddini, K&E team re venue considerations (.5); correspond with C. McGushin, K&E team re same (.4).
02/15/26	Michael D. Lehavi	3.90	Conference with C. McGushin re discovery work in process (.6); review and analyze case law re venue (2.1); draft memorandum re same (1.2).
02/15/26	Gwen H. Lemley	6.60	Revise venue discovery response letter (3.4); research re same (3.2).
02/15/26	Chris Leveroni	6.90	Analyze documents for privilege re production (3.8); prepare documents for production (2.5); conference with K. Sheehan re same (.6).
02/15/26	Jay Lotz	3.40	Conference with K. Sheehan, K&E team re document review for production (.5); conduct document review (2.9).
02/15/26	Melanie MacKay	0.30	Correspond with AlixPartners re witness preparation for depositions.
02/15/26	Casey McGushin	4.40	Review and revise draft mediation statement (.7); telephone conference with J. Goldfine, K&E team and AlixPartners re deposition preparation (.5); telephone conference with R. Bentley, K&E team and AlixPartners re expert report (.5); telephone conference with M. Lehavi re litigation considerations (.5); review and analyze research re venue (.4); review and analyze materials re witness preparation discussions on venue hearing (1.8).
02/15/26	Isaac Pereira	0.20	Correspond with C. McGushin, K&E team and AlixPartners re document production.

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02/15/26	Matthew Schaible	5.90	Conference with C. Leveroni, K&E team re discovery requests (.5); review, analyze discovery documents re privilege, responsiveness (.5); conference with K. Sheehan, K&E team re requests for production (.7); draft responses and objections to document requests (.4); review, analyze discovery documents re privilege, responsiveness (2.7); summarize findings re same (1.1).
02/15/26	Kaitlin P. Sheehan	5.10	Correspond with C. McGushin, K&E team re discovery, experts and depositions (1.2); review, analyze discovery documents (3.9).
02/15/26	Zachary Sheptin	0.20	Review, analyze issues re document production.
02/15/26	Nicholas B. Smith	0.50	Telephone conference with C. McGushin, K&E team and AlixPartners re intercompany accounts.
02/15/26	Alexa Dolores Sondey	0.30	Conference with A. Vanderkamp, K&E team re discovery.
02/15/26	Alexa Dolores Sondey	1.00	Analyze and summarize documents for production.
02/15/26	Ari Spitzer	0.10	Review and analyze litigation pleadings.
02/15/26	Ashley L. Surinak	0.20	Review, revise mediation statement.
02/15/26	Ashley L. Surinak	0.30	Conference with S. Serajeddini, K&E team, Alix re venue diligence, expert reports, related analysis.
02/15/26	Robert Wolfe	4.10	Draft responses to discovery requests (3.9); draft summary re same (.2).
02/15/26	Robert Wolfe	0.50	Conference with C. McGushin re discovery requests.
02/16/26	Rachael M. Bentley	1.90	Conference with A. Surinak, K&E team re mediation (.3); correspond with C. McGushin, K&E team re mediation statement (.6); conference with M. Koch, K&E team re venue (.5); conference with A. Surinak, K&E team re venue letter (.5).
02/16/26	Uzo Dike	1.80	Correspond with Debevoise re document production (.9); review, analyze documents re discovery production (.5); correspond with K. Sheehan and Z. Sheptin re same (.3); correspond with Debevoise re same (.1).
02/16/26	Barbara Wilkie Dowling	1.10	Research precedent re venue.

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Date	Name	Hours	Description
02/16/26	Anastasia Drulias	1.00	Conference with C. McGushin, K&E team and AlixPartners re preparation for venue hearing.
02/16/26	Emily Geier, P.C.	7.20	Review, revise litigation pleadings (1.9); research re same (3.7); correspond with R. Bentley, K&E team re same (1.6).
02/16/26	Jeffrey Ross Goldfine, P.C.	4.60	Telephone conference with S. Serajeddini, K&E team and Evercore re market check (.4); telephone conference with C. McGushin, K&E team re mediation statement (.4); telephone conference with C. McGushin, K&E team, and AlixPartners re discovery (.5); review and analyze discovery requests (.2); review and analyze adversary proceeding (.4); witness preparation with C. McGushin, K&E team and AlixPartners (.7); telephone conference with C. McGushin, R. Bentley and K&E team re same (.3); telephone conference with B. Banks, K&E team, AlixPartners and Evercore re waterfall (1.3); telephone conference with C. McGushin, K&E team and Milbank re discovery and next steps (.3); review and analyze venue letter (.1).
02/16/26	Josh Greenblatt, P.C.	2.80	Review and revise mediation statement (1.4); telephone conference with C. McGushin, K&E team re venue hearing and related issues (.5); analyze issues re same (.9).
02/16/26	Mike James Koch	10.40	Telephone conference with AlixPartners, R. Bentley, K&E team re venue, witness preparation (.5); review, revise venue objection (3.9); research, analyze case law, precedent re same (3.9); further review, revise same (2.1).
02/16/26	Michael D. Lehavi	0.80	Review and analyze case law re venue (.5); draft memorandum re same (.3).
02/16/26	Gwen H. Lemley	7.10	Research venue discovery standards (3.2); revise venue discovery letter (3.9).
02/16/26	Chris Leveroni	5.60	Analyze, revise draft letter re venue discovery (1.4); draft summary re same (.8); analyze documents re discovery requests and production (3.4).

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02/16/26	Jay Lotz	4.10	Conference with C. Leveroni re document review (2.0); conduct document review (1.3); draft responses and objections to discovery requests (.8).
02/16/26	Melanie MacKay	0.80	Correspond with AlixPartners and Company re deposition testimony.
02/16/26	Melanie MacKay	0.30	Telephone conference with Milbank re case status.
02/16/26	Mark Malone	1.10	Process data re venue discovery.
02/16/26	Casey McGushin	6.10	Conference with R. Bentley, K&E team and Evercore team re sale process (.5); conference with J. Kartus and B. Banks re expert report (.4); participate in telephone conference with K. Sheehan, K&E team re mediation statement (.3); conference with R. Bentley, K&E team and counsel for CD&R re litigation workstreams (.5); conference with K. Sheehan, K&E team and AlixPartners re discovery requests (.4); conference with AlixPartners, R. Bentley, K&E team re witness preparation for deposition (.8); conference with R. Bentley, K&E team and Evercore team re waterfall analysis (.9); review and comment on expert reports (1.4); review and revise draft correspondence re discovery requests (.6); correspond with K. Sheehan, K&E team re scheduling of depositions and responses to discovery (.3).
02/16/26	Isaac Pereira	2.00	Coordinate processing of documents re document production.
02/16/26	Chiara Pierobon Mays	1.30	Research precedent re venue.
02/16/26	Jeremy Piniak	0.40	Coordinate processing of data re discovery (.2); correspond with K. Sheehan re same (.2).
02/16/26	Priya Pookkulam	5.10	Conference with J. Piniak, K&E team re deposition preparation (1.5); draft cross examination questions (3.6).
02/16/26	Jacob B. Ruby	1.20	Conference with K. Sheehan, K&E team re litigation risks, strategy, next steps (.5); correspond with K. Sheehan, K&E team re same (.4); review, analyze documents re same (.3).

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02/16/26	Matthew Schaible	10.10	Review, analyze discovery documents re privilege (3.2); review, analyze documents re responsiveness (2.9); summarize findings re same (3.1); review, revise responses and objections to document requests (.9).
02/16/26	Steven Serajeddini, P.C.	0.50	Review and revise objection to venue motion.
02/16/26	Kaitlin P. Sheehan	9.30	Conference with J. Ruby, K&E team re litigation strategy (.5); review, analyze documents re witness preparation (3.9); draft outlines re same (3.9); draft summary re same (.5); telephone conference with C. McGushin, K&E team, AlixPartners, Evercore, Milbank re discovery (.5).
02/16/26	Zachary Sheptin	4.60	Draft production analysis, processing and delivery re discovery.
02/16/26	Nicholas B. Smith	0.50	Correspond with K. Sheehan and AlixPartners re documents and witness preparation strategy.
02/16/26	Nicholas B. Smith	3.30	Revise deposition outline.
02/16/26	Alexa Dolores Sondey	5.60	Review and analyze litigation pleadings (3.7); research re same (1.9).
02/16/26	Alexa Dolores Sondey	1.00	Conference with K. Sheehan, K&E team re venue hearing.
02/16/26	Alexa Dolores Sondey	3.80	Review, analyze documents for production (3.0); draft summary re same (.8).
02/16/26	Ashley L. Surinak	6.50	Review, analyze correspondence from R. Bentley re mediation statement (.1); conference with R. Bentley re same (.3); conference with R. Bentley, J. Goldfine, C. McGushin re same (.3); revise same (2.8); conference with R. Bentley, K&E team, AlixPartners re venue diligence, depositions and next steps (1.0); correspond with K. Sheehan re diligence production (.2); correspond with Cole Schotz re notice of suggestion of bankruptcy (.2); telephone conference with R. Bentley, K&E team, Evercore re diligence, valuation, upcoming hearings (.8); telephone conference with R. Bentley, K&E team, AlixPartners, Evercore, Moelis, Latham re valuation, upcoming hearings (.8).
02/16/26	Snow Yuan	1.60	Coordinate documents re discovery review.

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Date	Name	Hours	Description
02/17/26	Rachael M. Bentley	9.00	Conference with K. Sheehan, K&E team re venue, mediation statement, witness preparation (2.0); correspond with K. Sheehan, K&E team re same (.5); review, revise mediation statement (1.1); conference with K. Sheehan, K&E team re adversary complaint (.5); review, analyze same (.9); telephone conferences, correspond with K. Sheehan, K&E team re expert reports (1.3); review, analyze, comment on expert reports (2.4); telephone conference with J. Goldfine, Latham re discovery (.3).
02/17/26	Tim Chau	0.20	Review, analyze materials re discovery matters.
02/17/26	Nicole Cipriano	0.30	Review and analyze motion to dismiss.
02/17/26	Bernadette Coppola	0.20	Correspond with K. Sheehan, K&E team re intellectual property schedules.
02/17/26	John Debbie	3.80	Research precedent re venue (3.6); review, revise research summary re same (.2).
02/17/26	Barbara Wilkie Dowling	7.70	Review, analyze motion to dismiss and transfer venue (2.4); research venue issue (3.4); research recharacterization issue (1.9).
02/17/26	Anastasia Drulias	0.80	Review, analyze documents re witness depositions.
02/17/26	Anastasia Drulias	2.50	Conference with K. Sheehan, K&E team and AlixPartners re venue.
02/17/26	Anastasia Drulias	2.80	Review and revise draft expert report.
02/17/26	Emily Geier, P.C.	7.80	Review, revise litigation pleadings (2.1); research re same (3.9); correspond with J. Greenblatt, K&E team re same (1.8).

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Date	Name	Hours	Description
02/17/26	Jeffrey Ross Goldfine, P.C.	6.40	Telephone conference with K. Sheehan, K&E team, Latham and Debevoise re discovery (.2); review and revise mediation statement (.8); telephone conference with E. Deichmann, K&E team re waterfall (.5); review and revise declaration re same (.8); telephone conference with C. McGushin, K&E team, AlixPartners re depositions (.4); review and analyze valuation report (.8); analyze discovery issues re same (.7); telephone conference with C. McGushin, K&E team and Evercore re valuation report (.5); review and revise expert report (.7); review and analyze emergency motion re venue (.2); telephone conference with R Bentley, K&E team and Latham re discovery (.5); review and analyze motion to dismiss (.3).
02/17/26	Josh Greenblatt, P.C.	2.20	Telephone conference with C. McGushin, K&E team re litigation status (.5); prepare for second day hearing (.9); telephone conferences with C. McGushin, K&E team re venue hearing (.8).
02/17/26	George W. Hicks Jr., P.C.	0.50	Review and analyze district court appeal materials (.3); correspond with C. McGushin and K&E team re mandamus response (.2).
02/17/26	Keith Huang	1.50	Prepare Company documents for privilege review.
02/17/26	Mike James Koch	11.90	Conference with AlixPartners, R. Bentley, K&E team re venue, witness preparation (2.0); conference with Latham, C. McGushin, K&E team re adversary proceeding (.2); review, revise venue objection (3.9); research, analyze caselaw re same (3.9); further review, revise re same (1.9).
02/17/26	Michael D. Lehavi	1.00	Review and analyze case law re venue.
02/17/26	Chris Leveroni	6.60	Conference with Latham and Debevoise re document production (.3); conference with Milbank re common interest privilege (.3); review, analyze considerations re document production (2.3); analyze documents for privilege re document production (3.7).
02/17/26	Jay Lotz	1.70	Revise responses and objections to requests for admission.

Date	Name	Hours	Description
02/17/26	Melanie MacKay	1.30	Revise responses and objections to document request for proposals.
02/17/26	Melanie MacKay	0.40	Telephone conference with AlixPartners re case status and expert strategy.
02/17/26	Melanie MacKay	2.10	Revise cross-examination documents.
02/17/26	Melanie MacKay	0.30	Telephone conference with AlixPartners re deposition.
02/17/26	Melanie MacKay	1.20	Conference with AlixPartners re deposition preparation.
02/17/26	Melanie MacKay	0.50	Conference with Company re deposition preparation.
02/17/26	Melanie MacKay	0.60	Telephone conference with R. Bentley, K&E team re patents.
02/17/26	Melanie MacKay	1.20	Revise cross-examination documents.
02/17/26	Melanie MacKay	0.30	Correspond with J. Goldfine, C. McGushin and K. Sheehan re strategy for witness preparation.
02/17/26	Casey McGushin	11.10	Review and revise draft mediation statement (.4); review and revise expert reports for venue hearing (2.4); review, analyze materials for witness preparation sessions (1.7); participate in witness preparation session (1.0); conference with B. Banks and Evercore team re expert report (.5); conference with counsel for CD&R re discovery (.8); conference with R. Bentley, K&E team, and AlixPartners re intercompany claims (.5); conference with R. Bentley and K&E team re adversary proceeding (.3); review and analyze adversary proceeding (.8); review and revise draft discovery requests (.6); review and analyze emergency motion re sale hearing (.6); correspond with R. Bentley, K&E team re same (.3); draft and revise response to mandamus petition (1.2).
02/17/26	Jennifer McWhaw	2.30	Review and comment on interrogatories response.
02/17/26	Isaac Pereira	0.80	Review, analyze data re document requests.
02/17/26	Chiara Pierobon Mays	4.30	Research issues re venue (1.6); correspond with B. Dowling, K&E team re same (.4); revise, draft declaration re same (2.3).
02/17/26	Jeremy Piniak	0.20	Correspond with K. Sheehan, K&E team re document production.

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Date	Name	Hours	Description
02/17/26	Priya Pookkulam	5.40	Conference with K. Sheehan, K&E team, AlixPartners re deposition preparation and witnesses (3.1); draft deposition cross examination questions (2.3).
02/17/26	Matthew Schaible	3.90	Review, analyze documents re privilege, responsiveness (1.8); draft summary matrix re same (.6); review, revise responses and objections to requests for production (1.5).
02/17/26	Steven Serajeddini, P.C.	0.80	Review and revise objection to venue motion.
02/17/26	Kaitlin P. Sheehan	10.20	Conference with C. McGushin, K&E team re discovery, hearing preparation, depositions and experts.
02/17/26	Zachary Sheptin	0.20	Review, analyze documents re discovery.
02/17/26	Zachary Sheptin	1.30	Draft analysis re production requests.
02/17/26	Nicholas B. Smith	1.00	Conference with expert re witness preparation.
02/17/26	Nicholas B. Smith	0.50	Conference with C. Bushman, K&E team, AlixPartners team re patent issue.
02/17/26	Nicholas B. Smith	0.50	Conference with C. McGushin, K&E team re developments in intercompany receivables issue.
02/17/26	Nicholas B. Smith	6.40	Review, revise deposition and cross examination preparation materials.
02/17/26	Alexa Dolores Sondey	1.00	Conference with C. McGushin, K&E team re venue deposition.
02/17/26	Alexa Dolores Sondey	1.00	Conference with AlixPartners re venue.
02/17/26	Alexa Dolores Sondey	6.40	Draft cross examination questions for venue hearing.

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Date	Name	Hours	Description
02/17/26	Ashley L. Surinak	7.40	Conference with R. Bentley, K&E team, AlixPartners re 30(b)(6) witness preparations (1.5); correspond with J. Goldfine, K&E team re mediation statement (.1); correspond with P. Candel re same (.2); revise same (1.0); correspond with R. Bentley re same (.3); conference with M. Koch re same (.1); conference with C. McGushin, K&E team, Company re deposition preparation (.4); conference with S. Serajeddini, R. Bentley, Cole Schotz team re potential litigation (.3); conference with S. Serajeddini, K&E team re adversary proceeding re collateral, strategy re same (.3); review, analyze emergency motion re sale process (1.4); conference with R. Bentley re same, next steps (.2); conference with S. Serajeddini, K&E team, Cole Schotz team re same (.3); review, analyze motion re venue (1.2); correspond with R. Bentley re same (.1).
02/17/26	Robert Wolfe	2.30	Conference with C. McGushin, K&E team re deposition preparation.
02/17/26	Robert Wolfe	0.80	Conference with C. McGushin, K&E team re expert reports.
02/17/26	Robert Wolfe	1.10	Draft cross examination for witness preparation.
02/18/26	Rachael M. Bentley	9.30	Review, analyze filings and discovery re venue (2.9); telephone conferences, correspond with S. Serajeddini, K&E team re same, mediation, litigation, expert reports (1.4); review, analyze expert reports re same (.7); review and review and revise objection to motion to shorten (1.6); review, analyze issues re same (.4); telephone conferences with S. Serajeddini, K&E team re same (.3); review and revise objection to venue motions (.7); telephone conference with S. Serajeddini, K&E team re same (.3); review, analyze case law and issues re same (1.0).

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Date	Name	Hours	Description
02/18/26	Rachael M. Bentley	5.70	Telephone conferences and correspond with C. McGushin, K&E team re venue discovery and matters re same (3.7); telephone conferences and correspond with C. McGushin, Alix, K&E team re expert report re venue (1.4); telephone conference with G. Gabel, C. McGushin re witness preparation (.6).
02/18/26	Julia F. Burnson	1.40	Research precedent re adversary proceedings.
02/18/26	Peter A. Candel	0.60	Conference with A. Surinak, K&E team re litigation matters.
02/18/26	Nicole Cipriano	0.50	Conference with R. Bentley, K&E team, Cole Schotz team re venue considerations.
02/18/26	John Debbie	8.40	Correspond with AlixPartners re venue (.1); review, analyze sale process motion (.7); conference with P. Candel re sale process motion (.4); research re same (3.3); draft, revise objection re same (3.9).
02/18/26	Uzo Dike	9.80	Research case law re objection to application to shorten time (3.7); review, analyze materials re deposition preparation (.7); research re same (.8); conference with C. McGushin, K&E team re status and preparation for venue hearing (.5); prepare deposition materials for witnesses (1.8); conference with P. Pookkulam re same (.3); conference with A. Sondey re same (.3); review and analyze Company data (.8); review and serve expert report (.7); conference with K. Sheehan re same (.2).
02/18/26	Barbara Wilkie Dowling	4.60	Draft materials re venue hearing (3.9); review, analyze precedent re same (.7).
02/18/26	Anastasia Drulias	2.40	Review, revise objection to venue motion.
02/18/26	Anastasia Drulias	2.00	Review, revise export report.
02/18/26	Anastasia Drulias	1.90	Revise draft valuation report (1.5); conference with C. McGushin, K&E team re same (.4).
02/18/26	Anastasia Drulias	2.00	Conference with C. McGushin, K&E team, AlixPartners re deposition preparation.
02/18/26	Emily Geier, P.C.	11.60	Review, revise litigation pleadings (3.2); research re same (3.9); conference with R. Bentley, K&E team re same (.5); correspond with R. Bentley, K&E team re same (.3); review, analyze issues re same (3.7).

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Date	Name	Hours	Description
02/18/26	Sarah Goldfarb	0.10	Conference with M. MacKay re exhibit list.
02/18/26	Jeffrey Ross Goldfine, P.C.	8.10	Participate in witness preparation with C. McGushin, K&E team, and AlixPartners (.5); review and analyze opposition to motion to shorten (.3); review and analyze discovery materials (.6); review and analyze expert reports (1.2); review and analyze declarations (.5); telephone conference with C. McGushin, K&E team and AlixPartners team re expert report (.7); telephone conference with S. Serajeddini, K&E team and AlixPartners re waterfall (.3); review and analyze mandamus opposition (.2); telephone conference with C. McGushin, K&E team re litigation strategy (.5); telephone conference with C. McGushin, K&E team and AlixPartners re discovery (.4); review and analyze motion for a protective order (.2); participate in witness preparation (1.3); telephone conference with K. Sheehan, K&E team, Latham team and Debevoise team re discovery (.2); telephone conference with C. McGushin, K&E team, Latham team, Debevoise team and Milbank team re writ of mandamus (.4); conference with C. McGushin, K&E team and Jones Day re scheduling (.3); telephone conference with C. McGushin, K&E team re litigation strategy (.5).
02/18/26	Josh Greenblatt, P.C.	4.70	Participate in witness preparation re venue (1.2); review and analyze objection to venue motion (2.2); review and analyze expert report (1.3).
02/18/26	George W. Hicks Jr., P.C.	1.40	Review and analyze responses to petitions for mandamus (1.1); correspond with C. McGushin re same (.3).
02/18/26	Keith Huang	3.40	Prepare Company documents for privilege review.
02/18/26	Mike James Koch	13.20	Conference with AlixPartners, Company, C. McGushin, K&E team re venue, witness preparation (3.9); review, revise venue objection (3.9); research, analyze case law, precedent re same (3.9); further review, revise re same (1.5).

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Date	Name	Hours	Description
02/18/26	Chris Leveroni	3.20	Conference with J. Goldfine, K&E team re venue (.5); conference with AlixPartners re same (.5); conference with Debevoise team re common interest privilege (.2); conference with Milbank and Latham teams re Third Circuit appeal (.5); analyze documents re privilege re production (1.5).
02/18/26	Jay Lotz	2.60	Draft 30(b)(6) deposition notice.
02/18/26	Melanie MacKay	0.50	Correspond with N. Smith re response to writ of mandamus.
02/18/26	Melanie MacKay	4.40	Review, analyze precedent re writ of mandamus (1.2); revise same (3.2).
02/18/26	Melanie MacKay	0.60	Telephone conference with AlixPartners re deposition preparation.
02/18/26	Melanie MacKay	0.30	Telephone conference with J. Goldfine, C. McGushin and K. Sheehan re case strategy litigation next steps.
02/18/26	Melanie MacKay	1.00	Telephone conference with Company re deposition preparation.
02/18/26	Melanie MacKay	1.80	Revise cross-examination outline.
02/18/26	Melanie MacKay	1.80	Review and revise objection re venue motion.
02/18/26	Melanie MacKay	0.50	Telephone conference with AlixPartners, Company re depositions.
02/18/26	Casey McGushin	12.20	Review and analyze expert reports (3.4); review and analyze documents re witness preparation (1.7); telephone conference with M. Koch, K&E team and AlixPartners re expert report (.8); participate in witness preparation session (1.0); participate in witness preparation session (.8); telephone conference with J. Goldfine, K&E team re work in process (.5); telephone conference with AlixPartners re 30(b)(6) witness preparation (.4); conference with opposing counsel re deposition scheduling (.3); telephone conference with R. Bentley, K&E team re case strategy (.5); review and revise draft discovery requests (.9); review and revise response to mandamus petition (.7); telephone conference with Latham and counsel for CD&R re response to mandamus petition (.5); review and revise draft objection to motion to shorten time (.7).

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Date	Name	Hours	Description
02/18/26	Jennifer McWhaw	3.50	Draft responses to interrogatories.
02/18/26	Isaac Pereira	0.70	Coordinate processing of documents re document requests.
02/18/26	Isaac Pereira	1.00	Prepare documents for production.
02/18/26	Chiara Pierobon Mays	0.80	Research re venue, related issues.
02/18/26	Jeremy Piniak	3.30	Review, analyze data collection summary matrix (1.1); review and analyze processing sets re documents (1.5); correspond with K. Sheehan re same (.7).
02/18/26	Priya Pookkulam	8.10	Draft deposition cross examination questions (3.9); review, analyze deposition materials (3.9); further review, analyze same (.3).
02/18/26	Matthew Schaible	5.40	Draft discovery requests (.9); conference with C. Leveroni, K&E team re privilege (.2); review, analyze discovery documents re privilege (2.8); review, revise requests for production (1.5).
02/18/26	Steven Serajeddini, P.C.	1.30	Review and revise objection to venue motion.
02/18/26	Kaitlin P. Sheehan	15.90	Telephone conference with C. McGushin, K&E team re hearing preparation, deposition preparation and expert reports (3.7); review, analyze materials re same (3.1); revise materials re same (3.9); review, analyze precedent re same (2.9); correspond with J. Piniak, K&E team re same (2.3).
02/18/26	Zachary Sheptin	0.70	Prepare materials re discovery.
02/18/26	Zachary Sheptin	1.40	Prepare materials re discovery.
02/18/26	Nicholas B. Smith	2.30	Draft response to mandamus petition.
02/18/26	Nicholas B. Smith	0.30	Conference with M. Mackay re strategy for mandamus response brief.
02/18/26	Alexa Dolores Sondey	1.80	Review and analyze documents re deposition.
02/18/26	Alexa Dolores Sondey	2.00	Conference with K. Sheehan, K&E team re deposition preparation.

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Date	Name	Hours	Description
02/18/26	Ashley L. Surinak	4.10	Conference with R. Bentley, K&E team, AlixPartners re 30(b)(6) preparations (.5); conference with S. Serajeddini, K&E team, Cole Schotz team re amended petition (.5); conference with R. Bentley, K&E team, AlixPartners re expert reports re venue (1.0); review, analyze motion re venue (.2); review, analyze motion for relief from sale process (.3); conference with C. McGushin, K&E team, Company re deposition preparation (1.0); conference with S. Serajeddini, K&E team re litigation matters and next steps re same (.6).
02/18/26	Pat Thamadilok	2.20	Prepare documents for privilege review for production.
02/18/26	Robert Wolfe	1.50	Conference with A. Surinak, K&E team re deposition preparation.
02/19/26	Rachael M. Bentley	10.90	Review and analyze documents re venue, mediation and litigation (.6); telephone conference with A. Surinak, K&E team re same (.2); correspond with A. Surinak, K&E team re same (.1); review, revise venue objection (1.7); review, analyze case law and precedent re same (3.1); review, revise objection to motion to intervene in sale process (2.8); participate in witness preparation sessions (2.4).
02/19/26	Daly C.S. Brower	0.90	Review and revise responses to interrogatories.
02/19/26	Peter A. Candel	1.40	Review, analyze privilege summary matrix (.5); correspond with R. Bentley, K&E team re same (.9).
02/19/26	Peter A. Candel	2.60	Review, revise mediation order (.7); conference with R. Bentley, K&E team re same (.6); correspond with R. Bentley, K&E team re same (1.3).
02/19/26	Angela Zoe Chang	2.60	Draft responses and objections to interrogatories.
02/19/26	Angela Zoe Chang	0.30	Conference with K. Sheehan re interrogatories.
02/19/26	Angela Zoe Chang	1.70	Review, revise requests for production and interrogatories.
02/19/26	Sarah Conley	0.40	Correspond with A. Chang re interrogatories.

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Date	Name	Hours	Description
02/19/26	Bernadette Coppola	0.20	Conference with J. McWhaw, K&E team re responses to interrogatories.
02/19/26	John Debbie	6.30	Draft, revise objection re sale process motion (1.8); research re same (.8); draft materials re same (2.9); correspond with P. Candel, K&E team re same (.3); correspond with A. Clifford, K&E team re non-disclosure agreements (.2); correspond with Evercore team re sales process (.3).
02/19/26	Uzo Dike	9.40	Review and analyze documents for deposition (2.7); research re deposition preparation (1.3); conference with J. Moskowitz re same (.5); revise deposition materials (1.8); draft, revise and serve deposition materials (1.2); conference with C. McGushin, K&E team re same (.4); draft and revise interrogatories (.5); serve Company's discovery and responses (.2); review and analyze document production (.8).
02/19/26	Barbara Wilkie Dowling	4.90	Review, revise corporate disclosure statements (2.7); review, analyze venue filings (.4); draft materials re venue objection (1.6); conference with J. Debbie re sale objection (.2).
02/19/26	Anastasia Drulias	3.80	Draft and revise materials for expert deposition.
02/19/26	Anastasia Drulias	4.20	Review and revise expert report.
02/19/26	Jake Fender	2.20	Draft corporate disclosure statements (1.9); correspond with M. Koch, K&E team re same (.3).
02/19/26	Emily Geier, P.C.	12.30	Review, revise litigation pleadings (3.9); research re same (3.9); correspond with M. Koch, K&E team re same (1.4); conferences with C. McGushin, K&E team re same (3.1).

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Date	Name	Hours	Description
02/19/26	Jeffrey Ross Goldfine, P.C.	11.80	Telephone conference with J. Greenblatt, K&E team re litigation strategy (.5); telephone conference with J. Greenblatt, K&E team and AlixPartners re discovery (.4); review and analyze draft letter to court (.3); review and analyze mandamus opposition (.8); review and analyze venue objection (.8); participate in witness preparation with Company, C. McGushin, K&E team (2.8); review and analyze expert reports (1.6); review and analyze objection to sale process motion (.8); telephone conference with C. McGushin, K&E team, and Evercore team re expert report (.9); participate in witness preparation with C. McGushin, K&E team and AlixPartners (1.3); telephone conference with C. McGushin, K&E team and AlixPartners re intercompany transactions (.5); review and analyze discovery materials (.4); review and analyze venue objection (.4); telephone conference with C. McGushin, K&E team and AlixPartners re expert report (.3).
02/19/26	Josh Greenblatt, P.C.	2.20	Telephone conference with J. Goldfine, K&E team re litigation workstreams (.8); review, analyze materials re venue hearing preparation (1.4).
02/19/26	Erik Hepler	0.40	Review, analyze interrogatory responses re excluded collateral.
02/19/26	George W. Hicks Jr., P.C.	2.00	Review and revise response to petition for mandamus (1.6); correspond with C. McGushin, K&E team re same (.4).
02/19/26	Keith Huang	1.70	Prepare documents for production.
02/19/26	Mike James Koch	13.40	Telephone conference with AlixPartners team, C. McGushin, K&E team, Company re venue objection, witness preparation (2.0); review, revise venue objection (3.8); research, analyze case law re same (3.9); further review, revise same (3.7).
02/19/26	Chris Leveroni	3.30	Analyze documents re production.
02/19/26	Melanie MacKay	2.50	Telephone conference with AlixPartners re deposition.
02/19/26	Melanie MacKay	0.50	Conference with AlixPartners re deposition.

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Date	Name	Hours	Description
02/19/26	Melanie MacKay	3.80	Telephone conferences with Company re deposition.
02/19/26	Melanie MacKay	2.70	Review, analyze issues re AlixPartners deposition (1.2); telephone conference with AlixPartners re same (1.5).
02/19/26	Melanie MacKay	5.20	Review, revise and research re mandamus brief (3.8); review, analyze research re same (1.1); conference with N. Smith, K&E team re same (.3).
02/19/26	Melanie MacKay	0.30	Telephone conference with Evercore re depositions.
02/19/26	Mark Malone	1.10	Prepare, analyze documents re production, diligence.
02/19/26	Casey McGushin	12.50	Review and revise draft response to motion for mandamus relief (2.4); review and revise draft expert reports (2.1); telephone conference with K. Sheehan, K&E team and AlixPartners re deposition preparation (.5); participate in deposition preparation (3.9); review, analyze materials re same (1.2); review, revise and finalize offensive discovery (.7); telephone conference with AlixPartners and expert re draft report (.4); further participate in witness preparation (1.3).
02/19/26	Jennifer McWhaw	1.80	Draft responses to interrogatories (1.5); correspond with D. Brower, K&E team re interrogatories (.3).
02/19/26	Amer Mohiuddin	0.50	Review, analyze interrogatories (.3); telephone conference with K. Goshtasbi, K&E team re same (.2).
02/19/26	Jessica Moskowitz	1.00	Prepare, analyze documents re diligence (.6); conference with U. Dike re litigation work in process (.4).
02/19/26	Chase Michael Opperman	5.80	Review, revise corporate disclosure statements (3.9); review, analyze precedent re same (1.9).
02/19/26	Isaac Pereira	1.00	Prepare documents for production.
02/19/26	Isaac Pereira	1.70	Coordinate processing of documents for production.
02/19/26	Isaac Pereira	0.80	Review and revise collection and processing summary matrix re produced documents.

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Date	Name	Hours	Description
02/19/26	Chiara Pierobon Mays	3.30	Draft, revise corporate disclosure statements and related documentation (2.5); correspond with J. Fender, K&E team re updates to same (.8).
02/19/26	Jeremy Piniak	0.30	Correspond with K. Sheehan re production reporting.
02/19/26	Priya Pookkulam	0.90	Draft and revise deposition cross examination questions.
02/19/26	Keion Rasti	4.80	Draft and review corporate disclosure statements (3.7); revise same (1.1).
02/19/26	Steven Serajeddini, P.C.	1.70	Review and revise objection to venue motion.
02/19/26	Kaitlin P. Sheehan	8.80	Review, analyze materials re discovery, hearing preparation, and deposition preparation (3.2); analyze issues re same (3.1); correspond with A. Chang, K&E team re same (2.5).
02/19/26	Zachary Sheptin	0.70	Prepare processing, searching and analysis of documents re discovery.
02/19/26	Zachary Sheptin	2.20	Further prepare processing, searching and analysis of documents re discovery.
02/19/26	Zachary Sheptin	3.40	Further prepare processing, searching, and analysis of data re discovery.
02/19/26	Zachary Sheptin	0.60	Prepare materials re produced documents.
02/19/26	Nicholas B. Smith	7.40	Draft response to mandamus petition (3.9); revise same (2.1); review, analyze precedent re same (1.4).
02/19/26	Nicholas B. Smith	5.30	Conference with witness, AlixPartners, Company, C. McGushin, K&E team re depositions.
02/19/26	Nicholas B. Smith	0.90	Draft mandamus response.
02/19/26	Nicholas B. Smith	0.80	Revise mandamus response draft.
02/19/26	Nicholas B. Smith	5.20	Participate in witness preparation re deposition.
02/19/26	Alexa Dolores Sondey	0.70	Review and analyze documents re deposition re venue.
02/19/26	Alexa Dolores Sondey	9.00	Participate in witness preparation sessions re venue hearing.

Date	Name	Hours	Description
02/19/26	Ashley L. Surinak	3.80	Conference with C. McGushin, K&E team, Evercore team re expert valuation report, mediation materials (.5); review, analyze objection to motion to dismiss and documentation (1.4); correspond with M. Koch re same (.4); review, revise same (.7); review, analyze amended petition (.2); conference with M. Koch re same (.1); review, analyze objections to motion to dismiss (.3); review, analyze objection to Quinn Emanuel motion (.2).
02/20/26	Rachael M. Bentley	4.30	Review, analyze expert reports (2.4); telephone conferences with A. Surinak, K&E team re same (1.9).
02/20/26	Rachael M. Bentley	5.80	Review, revise objection to sale process (2.8); telephone conferences and correspond with A. Surinak, K&E team re same (1.1); telephone conference with M. Koch, K&E team re venue (.8); correspond with M. Koch, K&E team re same (.4); review, analyze matters re same (.7).
02/20/26	Angela Zoe Chang	0.70	Revise, draft responses and objections to interrogatories.
02/20/26	Tim Chau	0.50	Prepare Company documents for privilege review.
02/20/26	Bernadette Coppola	0.10	Correspond with K. Sheehan, K&E team re intellectual property schedules.
02/20/26	John Debbie	2.90	Draft, review objection re sales process motion (2.1); research precedent re same (.3); review, revise venue objection materials (.5).
02/20/26	Uzo Dike	7.30	Revise and serve amended deposition notice (.6); conference with C. McGushin, K&E team re same (.2); review and analyze materials re venue hearing (1.5); prepare supplemental documents re deposition preparation (1.2); conference with N. Smith, K&E team re same (.3); review and analyze Company document production (.8); conference with K. Sheehan re same (.2); review and analyze final expert reports (1.1); serve same (.3); coordinate summary of case materials re litigation documents (.7); revise document production summary (.4).
02/20/26	Barbara Wilkie Dowling	3.40	Review, revise venue objection materials.

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02/20/26	Anastasia Drulias	1.60	Research re venue motion.
02/20/26	Anastasia Drulias	7.20	Review and revise expert reports (3.9); review, analyze issues re same (2.6); correspond with experts re same (.7).
02/20/26	Anastasia Drulias	3.80	Review and analyze documents re expert reports re privilege.
02/20/26	Anastasia Drulias	2.00	Draft cross examination materials for expert deposition.
02/20/26	Emily Geier, P.C.	10.90	Review, revise litigation pleadings (3.3); research re same (3.9); correspond with R. Bentley, K&E team re same (3.7).
02/20/26	Sarah Goldfarb	1.10	Draft exhibit and witness lists for hearing re motion to transfer.
02/20/26	Jeffrey Ross Goldfine, P.C.	3.10	Review and analyze mandamus opposition briefs (.9); review and analyze discovery materials (.2); review and analyze opposition to sale process objection (.2); review and analyze expert reports (.8); telephone conference with C. McGushin, K&E team re case strategy, litigation next steps (.3); review and analyze discovery responses (.7).
02/20/26	Josh Greenblatt, P.C.	4.00	Review and analyze cross examination transcripts (1.3); prepare for B. Banks deposition (1.6); review and revise materials re same (.5); review and revise valuation report (.6).
02/20/26	George W. Hicks Jr., P.C.	1.00	Review, analyze and revise response to petition for mandamus (.8); correspond with M. MacKay, K&E team re same (.2).
02/20/26	Keith Huang	0.50	Prepare Company documents for privilege review.
02/20/26	Mike James Koch	4.10	Review, revise witness declarations re venue (1.8); correspond with J. Goldfine, K&E team re same (.2); conference with AlixPartners, C. McGushin, K&E team, Company re venue objection, witness preparation (2.1).
02/20/26	Chris Leveroni	4.70	Conference with A. Drulias re deposition preparation (.8); review, analyze materials re expert reports (1.4); analyze documents re production (2.5).
02/20/26	Melanie MacKay	2.00	Telephone conference with Company re deposition.
02/20/26	Melanie MacKay	2.70	Research and revise mandamus brief.

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Date	Name	Hours	Description
02/20/26	Melanie MacKay	3.00	Telephone conference with AlixPartners re deposition.
02/20/26	Melanie MacKay	0.40	Correspond with AlixPartners re deposition.
02/20/26	Melanie MacKay	3.20	Review and revise deposition preparation outlines.
02/20/26	Casey McGushin	9.60	Review, analyze materials re hearing on sale process motion and discovery disputes (1.2); participate in witness preparation (3.9); review and revise draft discovery responses (1.2); review, revise and finalize response to petition for mandamus (1.8); review and finalize response to discovery letter (.4); review and revise expert reports for DIP hearing (1.1).
02/20/26	Jennifer McWhaw	0.30	Correspond with B. Coppola, K&E team re interrogatories.
02/20/26	Isaac Pereira	0.80	Coordinate processing of documents for production.
02/20/26	Isaac Pereira	2.40	Prepare document productions.
02/20/26	Chiara Pierobon Mays	0.80	Review, revise venue objection materials
02/20/26	Jeremy Piniak	0.40	Correspond with K. Sheehan re documents for production.
02/20/26	Kaitlin P. Sheehan	10.70	Participate in deposition preparation with witnesses (3.9); participate in further deposition preparation with witnesses (3.9); telephone conferences with N. Smith, K&E team, AlixPartners and Evercore team re same (1.1); correspond with K&E team, AlixPartners re same (.9); prepare for hearing re sale process motion and discovery disputes (.9).
02/20/26	Zachary Sheptin	2.60	Prepare processing, searching and analysis of litigation documents.
02/20/26	Zachary Sheptin	1.60	Prepare document production.
02/20/26	Daniel Shin	1.00	Prepare documents for production.
02/20/26	Nicholas B. Smith	6.90	Telephone conferences with AlixPartners team, Company, K. Sheehan, K&E team re depositions.
02/20/26	Nicholas B. Smith	2.40	Draft and revise cross examination materials.
02/20/26	Nicholas B. Smith	0.50	Review, analyze mandamus response brief.
02/20/26	Scott M. Smith II	1.00	Prepare documents for privilege review.

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Date	Name	Hours	Description
02/20/26	Alexa Dolores Sondey	9.30	Participate in deposition preparation with witnesses (3.9); participate in further deposition preparation with witnesses (3.9); review, analyze materials re same (1.5).
02/20/26	Rafael M. Suarez	1.40	Prepare deposition preparation materials.
02/20/26	Ashley L. Surinak	1.10	Conference with S. Serajeddini, K&E team re discovery disputes (1.0); conference with J. Goldfine re same (.1).
02/20/26	Pat Thamadilok	1.00	Review, analyze materials re discovery requests.
02/21/26	Rachael M. Bentley	7.20	Participate in deposition preparation sessions (3.4); telephone conferences and correspond with A. Surinak, K&E team re same (1.1); telephone conferences and correspond with A. Surinak, K&E team, Alix, Evercore re mediation matters and materials re same (2.1); review materials re same (.6).
02/21/26	Daly C.S. Brower	0.40	Review and revise responses to interrogatories re collateral.
02/21/26	Peter A. Candel	4.30	Telephone conference with AlixPartners, Evercore re expert reports, next steps (1.3); review, revise mediation engagement letter (.3); correspond with R. Bentley, K&E team re same (.2); review, analyze related materials (2.5).
02/21/26	Uzo Dike	1.90	Correspond with J. Sorrentino re venue hearing (.3); coordinate discovery documents for production (.3); review and analyze documents for production (1.1); conference with K. Sheehan, K&E team re same (.2).
02/21/26	Anastasia Drulias	3.00	Participate in deposition preparation with expert witness.
02/21/26	Anastasia Drulias	5.20	Draft cross examination questions for deposition (3.9); revise same (1.3).
02/21/26	Anastasia Drulias	1.40	Review and analyze expert report documents re production.
02/21/26	Emily Geier, P.C.	8.70	Prepare for deposition preparation (3.9); telephone conferences with deponent, R. Bentley, K&E team re deposition preparation (1.3); telephone conference with R. Bentley, K&E team re status, litigation next steps (.6); research re venue litigation matters (2.9).

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02/21/26	Sarah Goldfarb	4.40	Draft exhibit re hearing on motion to transfer (3.8); revise same (.6).
02/21/26	Jeffrey Ross Goldfine, P.C.	4.30	Telephone conference with S. Serajeddini, K&E team re litigation strategy and next steps (1.3); participate in witness preparation (3.0).
02/21/26	Josh Greenblatt, P.C.	4.40	Review and analyze materials re deposition preparation (2.6); review and analyze expert report (1.8).
02/21/26	Mike James Koch	3.60	Conference with Evercore team, AlixPartners, R. Bentley, K&E team re venue considerations (.5); conference with witnesses, C. McGushin, K&E team re witness preparation re deposition re same (2.6); conference with AlixPartners, Evercore team, Arnold Porter team, mediator, S. Serajeddini, K&E team re mediation (.5).
02/21/26	Chris Leveroni	10.80	Analyze documents re production (3.4); draft summary matrix re same (3.9); take notes re deposition witness preparation (3.5).
02/21/26	Jay Lotz	3.70	Review and analyze documents re discovery.
02/21/26	Melanie MacKay	3.00	Conferences with AlixPartners re deposition.
02/21/26	Casey McGushin	4.00	Conference with S. Serajeddini, K&E team, AlixPartners and Evercore team re case strategy, litigation next steps (1.0); participate in witness preparation session (3.0).
02/21/26	Chase Michael Opperman	0.50	Correspond with AlixPartners re litigation diligence (.2); review, analyze same (.3).
02/21/26	Isaac Pereira	1.80	Prepare documents re document production.
02/21/26	Jeremy Piniak	1.10	Coordinate document production re discovery (.5); correspond with K. Sheehan re same (.2); analyze documents re same (.4).
02/21/26	Matthew Schaible	5.40	Conference with C. Leveroni, K&E team re discovery (.3); correspond with C. Leveroni, K&E team re same (1.2); review, analyze documents re request for production (3.9).
02/21/26	Steven Serajeddini, P.C.	1.00	Conference with R. Bentley, K&E team, Company re venue strategy (.8); review and analyze issues re same (.2).

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Date	Name	Hours	Description
02/21/26	Kaitlin P. Sheehan	8.90	Participate in witness preparation re deposition (7.2); correspond with A. Surinak, K&E team, AlixPartners and Evercore team re same (1.3); telephone conference with A. Surinak, K&E team, AlixPartners and Evercore team re same (.4).
02/21/26	Zachary Sheptin	4.30	Analyze documents re discovery.
02/21/26	Nicholas B. Smith	0.90	Revise preparation materials re deposition.
02/21/26	Nicholas B. Smith	1.50	Participate in witness preparation re deposition and cross examination re venue hearing.
02/21/26	Alexa Dolores Sondey	4.00	Conferences with K. Sheehan, K&E team re deposition preparation.
02/21/26	Ashley L. Surinak	0.50	Conference with S. Serajeddini, K&E team, AlixPartners, Evercore team, mediator, mediator counsel re unencumbered value analysis.
02/21/26	Robert Wolfe	0.80	Review, analyze issues re discovery.
02/21/26	Shawn Xuyuan Yang	0.20	Review and analyze key documents for production.
02/21/26	Snow Yuan	4.80	Prepare documents for privilege review.
02/22/26	Rachael M. Bentley	8.80	Telephone conferences and correspond with C. McGushin, K&E team re witness preparation and logistics (1.5); telephone conference with A. Surinak, K&E team re same (1.4); review, revise mediation order (1.9); analyze issues re same (1.1); telephone conferences and correspond with Milbank, mediation parties re same (.8); correspond with M. Koch, K&E team re mediation materials (.6); conference with witness, AlixPartners, C. McGushin, K&E team re witness deposition preparation (1.5).
02/22/26	Peter A. Candel	0.70	Conference with B. Nashelsky, K&E team re adversary proceeding (.6); review, analyze correspondence from B. Nashelsky re same (.1).

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Date	Name	Hours	Description
02/22/26	Uzo Dike	6.10	Conference with Debevoise team re production of documents re discovery (.3); coordinate logistics re venue hearing (1.2); revise discovery responses (.6); take notes re witness preparation for depositions (1.5); research re venue hearing exhibits (1.5); review and analyze documents for production (.8); conference with K. Sheehan, K&E team re same (.2).
02/22/26	Emily Geier, P.C.	7.90	Telephone conferences with deponent, R. Bentley, K&E team re deposition preparation (3.2); telephone conferences with R. Bentley, K&E team re same (1.6); research re venue litigation matters (3.1).
02/22/26	Sarah Goldfarb	0.40	Draft and revise exhibit and witness list for hearing re motion to transfer venue.
02/22/26	Jeffrey Ross Goldfine, P.C.	5.70	Participate in witness preparation with K. Sheehan, K&E team and AlixPartners (3.0); further participate in witness preparation with K. Sheehan, K&E team and AlixPartners (1.5); telephone conference with K. Sheehan, K&E team and AlixPartners re DIP budget, related litigation matters (.6); review and analyze discovery materials (.2); telephone conference with J. Greenblatt, K&E team re depositions (.4).
02/22/26	Josh Greenblatt, P.C.	4.30	Review, analyze materials re venue-related depositions (2.5); telephone conference with J. Goldfine re same (.6); telephone conference with C. McGushin re same (.4); review, analyze materials re adversary proceedings (.8).
02/22/26	Mike James Koch	1.20	Conference with R. Bentley re venue motion objection (.2); conference with witness, AlixPartners, C. McGushin, K&E team re witness deposition preparation re same (1.0).
02/22/26	Chris Leveroni	8.80	Participate in deposition preparation session (3.5); analyze documents re production (3.7); review, analyze deposition preparation materials (1.6).
02/22/26	Melanie MacKay	1.00	Telephone conference with Company re deposition.
02/22/26	Melanie MacKay	1.00	Telephone conference with AlixPartners re deposition.

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Date	Name	Hours	Description
02/22/26	Melanie MacKay	2.70	Review, analyze issues re cross-examination.
02/22/26	Roderick Martinez	3.60	Process electronic documents re discovery (1.6); prepare same for production and attorney review (2.0).
02/22/26	Casey McGushin	5.20	Telephone conference with R. Bentley re case strategy and depositions (.5); telephone conference with J. Greenblatt, K&E team re litigation strategy (.5); participate in witness preparation (3.8); review and revise draft response to discovery letter (.4).
02/22/26	Jeremy Piniak	2.40	Coordinate preparation of documents for production.
02/22/26	Priya Pookkulam	0.90	Review and analyze responses and opposition to interrogatories.
02/22/26	Steven Serajeddini, P.C.	1.70	Review and revise venue hearing presentation.
02/22/26	Kaitlin P. Sheehan	7.70	Review and revise discovery requests (2.7); correspond with Z. Sheptin re production (1.1); participate in witness preparation for depositions (3.9).
02/22/26	Zachary Sheptin	1.10	Correspond with K. Sheehan re discovery production.
02/22/26	Zachary Sheptin	0.80	Process electronic data re discovery.
02/22/26	Nicholas B. Smith	2.10	Draft and revise letter to counterparty re discovery.
02/22/26	Nicholas B. Smith	3.00	Participate in witness preparation re deposition and cross examination at venue hearing.
02/22/26	Alexa Dolores Sondey	6.10	Participate in witness preparation re deposition (3.2); revise materials re same (2.9).
02/22/26	John Sorrentino	0.80	Coordinate logistics re venue hearing.
02/22/26	Ashley L. Surinak	1.40	Conference with S. Serajeddini, K&E team re depositions, next steps (.5); telephone conference with R. Bentley re same (.2); correspond with M. Koch re same (.1); telephone conference with R. Bentley, K&E team, Milbank team re litigation, next steps re same (.4); review, analyze correspondence re mediation, depositions and next steps (.2).
02/22/26	Robert Wolfe	4.80	Review and analyze documents re discovery and relevance and privilege (3.7); draft summary matrix re same (1.1).

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Date	Name	Hours	Description
02/22/26	Snow Yuan	1.70	Prepare documents for privilege review.
02/23/26	Rachael M. Bentley	10.20	Participate in depositions re venue hearing (3.9); further participate in same (1.7); telephone conference with M. Koch, K&E team re depositions, venue hearing and objections (.7); correspond with M. Koch, K&E team re same (.4); review, analyze issues re same (1.6); review, revise mediation order (1.1); telephone conferences and correspond re same (.8).
02/23/26	Daly C.S. Brower	0.40	Review and revise materials re collateral package.
02/23/26	Peter A. Candel	0.50	Correspond with R. Bentley, K&E team re mediation engagement letter, order.
02/23/26	John Debbie	1.80	Review, analyze deposition transcript re venue objection (1.4); prepare summary matrix re venue motion reply (.2); research case law re venue considerations (.2).
02/23/26	Uzo Dike	7.40	Coordinate logistics for depositions re venue (.6); correspond with C. McGushin, K&E team re same (.6); take notes re deposition (.7); research re exhibits for venue hearing (2.3); conference with K. Sheehan, K&E team re same (.9); review and analyze document production re discovery (.9); review, analyze materials re venue hearing (1.4).
02/23/26	Barbara Wilkie Dowling	2.10	Review, analyze deposition transcript (1.9); correspond with M. Koch, K&E team re venue reply (.2).
02/23/26	Anastasia Drulias	3.40	Review, draft analysis of deposition.
02/23/26	Anastasia Drulias	4.90	Participate in expert deposition (3.9); review and analyze issues re same (1.0).
02/23/26	Emily Geier, P.C.	10.90	Research re venue objection (3.5); review, analyze case law re same (3.6); correspond with R. Bentley, K&E team re same (2.1); participate in deposition session (1.7).
02/23/26	Sarah Goldfarb	2.40	Draft and revise witness and exhibit list for hearing on motion to transfer.

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Date	Name	Hours	Description
02/23/26	Jeffrey Ross Goldfine, P.C.	9.80	Review and analyze witness and exhibit list (.2); participate in witness preparation with C. McGushin, K&E team (1.8); further participate in deposition (3.4); telephone conference with M. Koch, K&E team and AlixPartners re patents (.1); further participate in witness deposition (3.9); telephone conference with J. Greenblatt, K&E team re depositions (.4).
02/23/26	Josh Greenblatt, P.C.	7.00	Attend Company deposition (3.0); attend AlixPartners deposition (4.0).
02/23/26	Mike James Koch	13.20	Review, revise omnibus venue motion objection (3.9); participate in depositions re same (3.9); further participate in depositions re same (2.9); research, analyze case law re same (2.5).
02/23/26	Chris Leveroni	12.20	Participate in deposition sessions (7.8); finalize discovery documents re production (3.9); correspond with K. Sheehan, K&E team re same (.5).
02/23/26	Melanie MacKay	3.00	Telephone conference with AlixPartners re deposition preparation.
02/23/26	Melanie MacKay	6.80	Review, analyze issues re deposition (3.1); attend AlixPartners deposition (3.7).
02/23/26	Casey McGushin	10.60	Participate in witness preparation session (.7); defend deposition (3.7); take notes re deposition (2.1); review and analyze deposition transcripts (1.3); telephone conference with witness following deposition (.4); correspond with opposing counsel re discovery (.4); review and finalize exhibit list (.3); telephone conference with R. Bentley, K&E team re litigation workstream (.9); review and revise draft declarations in support of venue motion (.8).
02/23/26	Jessica Moskowitz	1.90	Draft summary re deposition exhibits (1.5); conference with U. Dike re same (.4).
02/23/26	Chase Michael Opperman	2.70	Correspond with S. Leiberman re litigation research (.3); review, revise memorandum re same (2.4).
02/23/26	Isaac Pereira	0.90	Review, analyze documents re discovery.
02/23/26	Chiara Pierobon Mays	4.10	Correspond with B. Dowling, K&E team re issues re venue (.3); review, analyze deposition transcript re same (3.8).

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Date	Name	Hours	Description
02/23/26	Jeremy Piniak	0.90	Review, revise analysis re discovery documents.
02/23/26	Priya Pookkulam	11.80	Take notes re witness deposition (3.9); further take notes re deposition (3.9); draft deposition summary (3.9); correspond with K. Sheehan, K&E team re same (.1).
02/23/26	Steven Serajeddini, P.C.	2.10	Review and revise venue hearing presentation.
02/23/26	Kaitlin P. Sheehan	13.60	Prepare for witness deposition (3.9); defend deposition (3.9); correspond with C. McGushin, K&E team re same (1.7); correspond with C. McGushin, K&E team re depositions and discovery workstreams (1.8); telephone conferences with C. McGushin, K&E team re same (2.3).
02/23/26	Zachary Sheptin	0.80	Process Company documents re production.
02/23/26	Zachary Sheptin	1.30	Analyze document production.
02/23/26	Nicholas B. Smith	4.90	Take notes re deposition (3.9); correspond with A. Sondey, K&E team re same (1.0).
02/23/26	Nicholas B. Smith	4.60	Further take notes re deposition (3.9); correspond with A. Sondey, K&E team re same (.7).
02/23/26	Scott M. Smith II	1.00	Prepare documents for privilege review re production.
02/23/26	Alexa Dolores Sondey	4.00	Take notes re deposition (3.9); correspond with N. Smith, K&E team re same (.1).
02/23/26	Alexa Dolores Sondey	2.00	Review, revise materials re deposition.
02/23/26	Alexa Dolores Sondey	4.90	Further take notes re deposition (3.8); correspond with N. Smith, K&E team re same (1.1).
02/23/26	Ari Spitzer	0.20	Correspond with C. Leveroni re litigation workstreams.
02/23/26	Ashley L. Surinak	7.30	Take notes re depositions (3.9); further take notes re same (2.9); telephone conference with S. Serajeddini, K&E team re same, next steps (.5).
02/23/26	Pat Thamadilok	1.20	Prepare documents for privilege review.
02/23/26	Robert Wolfe	2.70	Take notes re deposition.
02/23/26	Robert Wolfe	4.50	Review and analyze documents for production re privilege.

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02/24/26	Rachael M. Bentley	6.90	Telephone conference with M. Koch, K&E team re venue hearing, objections (1.1); correspond with M. Koch, K&E team re same (.2); review, revise letter re discovery (1.1); telephone conference with A. Surinak, K&E team re venue hearing preparations, declarations (1.5); review, revise same (1.8); review, revise venue presentation (1.2).
02/24/26	Daly C.S. Brower	0.40	Review and revise collateral package re hearing.
02/24/26	John Debbie	9.40	Research re venue reply (3.9); draft, revise case summary matrix re same (2.3); review, analyze deposition transcripts re venue objection (1.1); draft, revise summary matrix re same (2.1).
02/24/26	Uzo Dike	1.80	Review, analyze materials re venue hearing (.5); coordinate logistics re same (.7); review and analyze discovery documents re production (.4); conference with K. Sheehan, K&E team re same (.2).
02/24/26	Barbara Wilkie Dowling	13.40	Review, revise transcript summary matrix (2.8); draft venue motion reply (3.8); review, analyze precedent re same (3.2); correspond with R. Bentley, K&E team and AlixPartners re same (.1); review, analyze deposition transcript (3.5).
02/24/26	Anastasia Drulias	2.30	Draft cross examination materials for venue hearing.
02/24/26	Anastasia Drulias	1.00	Review, analyze issues re venue hearing.
02/24/26	Emily Geier, P.C.	11.40	Draft venue argument (3.9); research re same (3.8); correspond with R. Bentley, K&E team re same (2.1); revise declaration re same (.8); review, analyze issues re same (.8).
02/24/26	Sarah Goldfarb	0.80	Conference with K. Sheehan, K&E team re litigation workstreams.

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Date	Name	Hours	Description
02/24/26	Jeffrey Ross Goldfine, P.C.	4.70	Telephone conference with J. Greenblatt, K&E team re litigation strategy (.5); telephone conference with J. Greenblatt, K&E team and Milbank team re same (.5); review, analyze discovery and hearing preparation (.4); telephone conference with S. Serajeddini, K&E team and AlixPartners re declaration (.5); review and analyze venue replies (.6); review and analyze deposition transcript (1.2); review and analyze declarations (.2); review and analyze discovery responses (.2); review and analyze correspondence and draft response re same (.4); telephone conference with C. McGushin re hearing preparation (.2).
02/24/26	Josh Greenblatt, P.C.	2.60	Review, analyze issues re litigation workstreams (1.5); review, analyze correspondence re same (.5); review and analyze documents re discovery (.6).
02/24/26	George W. Hicks Jr., P.C.	0.20	Review, analyze Third Circuit order denying petition for mandamus (.1); correspond with R. Bentley re same (.1).
02/24/26	Keith Huang	3.30	Prepare Company documents for privilege review, production.
02/24/26	Mike James Koch	13.40	Review, revise omnibus objection re venue motions, declarations re same (3.9); telephone conference with AlixPartners, witness, S. Serajeddini, K&E team re same (1.1); research, analyze case law, precedent re same (3.9); further review, revise omnibus objection re venue motions (3.8); further review, revise declarations re same (.7).
02/24/26	Michael D. Lehavi	2.30	Conference with K. Sheehan, K&E team re work in process (.5); conference with C. McGushin re litigation work in process (.6); review and analyze case law re same (.2); review and analyze motion to intervene (.4); draft memorandum re same (.6).

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Date	Name	Hours	Description
02/24/26	Chris Leveroni	3.90	Conference with AlixPartners and Evercore team re venue (.4); conference with Milbank team re appeals and document production (.5); conference with K. Sheehan re document production (.5); conference with witness re deposition (.5); analyze documents re production (1.5); analyze and update draft letter re same (.5).
02/24/26	Jay Lotz	1.40	Conference with K. Sheehan re review of documents re discovery (.4); review and analyze same (1.0).
02/24/26	Melanie MacKay	0.40	Telephone conference with J. Goldfine, C. McGushin, K&E team re case and witness strategy.
02/24/26	Casey McGushin	11.30	Review and analyze materials for witness preparation sessions (2.1); review and revise declarations (1.7); review and analyze replies re venue (2.7); draft and revise letter re discovery issues (2.8); telephone conference with K. Sheehan, K&E team re same (.4); telephone conference with R. Bentley, K&E team, and AlixPartners re declarations for venue hearing (.5); telephone conference with M. Lehavi re adversary proceeding strategy (.4); review and revise materials re intervention in adversary proceeding (.7).
02/24/26	Jessica Moskowitz	3.90	Review, analyze transcripts re litigation work in process (1.2); review and revise deposition exhibit index (2.6); conference with U. Dike, K&E team re litigation work in progress (.1).
02/24/26	Isaac Pereira	0.20	Coordinate processing of Company data re document production.
02/24/26	Isaac Pereira	0.90	Review and revise summary matrix re document production.
02/24/26	Chiara Pierobon Mays	12.70	Draft case summary matrix re venue (3.9); analyze case law re same (3.9); correspond with C. Opperman, K&E team re same (1.2); revise summary re venue deposition transcripts (3.7).
02/24/26	Jeremy Piniak	1.80	Review, analyze final production set (.6); coordinate, analyze documents re discovery (.4); review and analyze documents re same (.4); update project summary matrix re same (.4).

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Date	Name	Hours	Description
02/24/26	Priya Pookkulam	6.90	Review, analyze scheduling orders (.3); conference with K. Sheehan, K&E team re witness preparation for venue hearing and DIP hearing (2.7); draft cross examination questions for venue hearing (3.4); conference with AlixPartners team re same (.5).
02/24/26	Kaitlin P. Sheehan	11.20	Review, analyze issues, materials re witness preparation and discovery items (3.9); correspond with C. McGushin, K&E team re same (3.4); prepare document collection, review, and production (3.9).
02/24/26	Zachary Sheptin	0.70	Review, analyze documents re discovery, production.
02/24/26	Zachary Sheptin	2.30	Review, analyze documents re discovery, production.
02/24/26	Nicholas B. Smith	3.40	Draft and revise deposition preparation materials.
02/24/26	Nicholas B. Smith	0.40	Conference with AlixPartners re declaration.
02/24/26	Scott M. Smith II	0.50	Prepare documents for privilege review.
02/24/26	Alexa Dolores Sondey	11.10	Review and analyze documents re cross examination questions (3.9); review, analyze precedent re same (3.9); draft summary re same (3.3).
02/24/26	Alexa Dolores Sondey	0.50	Conference with R. Wolfe, K&E team re venue hearing preparation.
02/24/26	John Sorrentino	0.80	Correspond with R. Wolfe, K&E team re venue hearing.
02/24/26	Rafael M. Suarez	1.40	Review, analyze documents re discovery, production.
02/24/26	Ashley L. Surinak	1.40	Conference with R. Bentley, K&E team, Milbank team re open litigation matters, next steps re same (.5); review, analyze replies re venue (.7); review, analyze discovery correspondence (.2).
02/24/26	Ashley L. Surinak	0.40	Correspond with C. McGushin, J. Goldfine re special committee depositions re DIP hearing (.2); conference with Quinn re same (.2).
02/24/26	Robert Wolfe	0.70	Conference with J. Sorrentino, K&E team re venue hearing.
02/24/26	Snow Yuan	0.40	Review, analyze documents re production.
02/25/26	Rachael M. Bentley	1.10	Review, revise venue declarations (.4); review, analyze case law re venue (.7).

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Date	Name	Hours	Description
02/25/26	Rachael M. Bentley	0.60	Telephone conference with A. Surinak, K&E team re venue hearing, objection (.5); correspond with A. Surinak, K&E team re same (.1).
02/25/26	Rachael M. Bentley	1.60	Telephone conference with A. Surinak, K&E team re declarations, hearing preparation.
02/25/26	John Debbie	5.30	Draft summary re venue reply (1.6); research, analyze case law re same (2.9); telephone conference with B. Dowling re same (.3); revise declaration re same (.5).
02/25/26	John Debbie	1.10	Telephone conference with M. Koch, K&E team re venue hearing preparation.
02/25/26	Curtis Delaney	9.70	Conferences and correspond with U. Dike, K&E team re venue hearing preparation.
02/25/26	Uzo Dike	4.20	Review, revise responses to discovery (.5); conference with K. Sheehan re same (.2); research and analyze venue hearing exhibits (2.8); conference with C. McGushin re same (.2); review and analyze documents for production (.5).
02/25/26	Uzo Dike	3.00	Research, analyze exhibit list re venue hearing (1.5); prepare Debtors' hearing exhibits re same (.8); prepare witness binders re same (.7).
02/25/26	Uzo Dike	2.90	Correspond with C. Delaney, K&E team re hearing preparation (.7); prepare witness hearing preparation binders (1.2); prepare for witness hearing preparation meeting (1.0).
02/25/26	Barbara Wilkie Dowling	3.70	Review, analyze venue reply (.6); research, analyze precedent re same (2.4); conference with J. Debbie re same (.3); compile, analyze declarations re same (.4).
02/25/26	Barbara Wilkie Dowling	1.10	Correspond with M. Koch, K&E team re venue hearing.
02/25/26	Anastasia Drulias	1.00	Participate in expert witness preparation session for venue hearing.
02/25/26	Anastasia Drulias	3.10	Draft re-direct examination outline for venue hearing.
02/25/26	Anastasia Drulias	2.60	Draft preparation materials for expert witness.
02/25/26	Emily Geier, P.C.	9.30	Draft, revise venue hearing presentation and related argument (6.8); correspond with M. Koch, K&E team re same (1.3); research re same (1.2).

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Date	Name	Hours	Description
02/25/26	Sarah Goldfarb	1.10	Draft amended exhibit list for venue hearing.
02/25/26	Jeffrey Ross Goldfine, P.C.	5.20	Review, analyze issues re discovery (.3); participate in witness preparation with witnesses and AlixPartners (2.5); review and analyze declarations (.8); review and analyze motion to exclude (.2); review and analyze proposed stipulated facts (.3); telephone conference with C. McGushin, K&E team and Jones Day team re witnesses, exhibits and confidentiality (.2); participate in witness preparation session (.5); review and analyze discovery responses (.2); telephone conference with C. McGushin, K&E team and AlixPartners team re mediation preparation (.2).
02/25/26	Jeffrey Ross Goldfine, P.C.	1.10	Review, analyze venue hearing presentation and key cases (.8); prepare for venue hearing (.3).
02/25/26	Jeffrey Ross Goldfine, P.C.	1.10	Telephone conference with S. Serajeddini, R. Bentley, C. McGushin, K&E team re venue hearing.
02/25/26	Josh Greenblatt, P.C.	0.70	Participate in telephone conference with J. Goldfine, K&E team re litigation strategy.
02/25/26	Josh Greenblatt, P.C.	6.40	Attend witness hearing preparation sessions.
02/25/26	George W. Hicks Jr., P.C.	1.50	Review and analyze litigation research (.6); research case law re same (.6); correspond with E. Geier re same (.3).
02/25/26	Mike James Koch	15.60	Conference with witness, AlixPartners, S. Serajeddini, K&E team re venue objection (1.2); review, revise omnibus objection re venue motions (3.9); review, revise witness declarations re same (2.7); research, analyze case law, precedent re same (3.9); further review, revise omnibus objection re same (3.9).
02/25/26	Michael D. Lehavi	7.70	Review and analyze case law re intervention (1.6); draft motion to intervene (3.8); conference with M. MacKay re litigation work in process (2.3).
02/25/26	Chris Leveroni	8.00	Conference with Debevoise team re common interest privilege (.3); review, revise deposition preparation materials (2.1); draft and revise response to objection (3.9); review, analyze issues re same (1.7).

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02/25/26	Jay Lotz	0.70	Review, analyze documents re discovery.
02/25/26	Melanie MacKay	0.60	Prepare witness for hearing.
02/25/26	Melanie MacKay	2.80	Review, revise reply re venue (2.2); research issues re same (.6).
02/25/26	Melanie MacKay	1.20	Review, revise motion (.6); research re same (.3); correspond with J. Goldfine, K&E team re same (.3).
02/25/26	Melanie MacKay	1.50	Telephone conference with AlixPartners re hearing.
02/25/26	Casey McGushin	3.00	Review and analyze case law re motion in limine (1.2); review and revise draft response re same (1.8).
02/25/26	Casey McGushin	7.50	Participate in witness preparation session with J. Greenblatt, K&E team, witnesses (6.4); conference with opposing counsel re venue hearing (.3); telephone conference with R. Bentley, K&E team re preparation for venue hearing (.8).
02/25/26	Casey McGushin	1.90	Review, revise proposed stipulation of facts for hearing (.6); correspond with K. Sheehan, K&E team re same (.1); review, revise witness and exhibit list (.2); review, revise draft declarations in support of venue hearing (1.0).
02/25/26	Isaac Pereira	0.70	Review and revise document collection re summary matrix.
02/25/26	Chiara Pierobon Mays	3.60	Research re venue.
02/25/26	Jeremy Piniak	1.70	Correspond with I. Pereira, K&E team re preparation of documents for production (.6); review, analyze final production of documents (.7); review, analyze documents re same (.4).
02/25/26	Priya Pookkulam	9.70	Prepare witness for venue hearing (2.0); prepare binders for witness re same (1.0); draft venue hearing preparation questions (1.7); draft mock cross questions for deposition (5.0).
02/25/26	Marshall Ringwood	0.30	Review, analyze information requests.
02/25/26	Steven Serajeddini, P.C.	7.90	Correspond and conferences with R. Bentley, K&E team, Company re venue strategy (3.9); review and analyze issues re same (1.9); prepare for hearing re same (2.1).

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Date	Name	Hours	Description
02/25/26	Kaitlin P. Sheehan	15.70	Participate in witness preparation sessions for venue hearing (3.8); further participate in sessions re same (3.9); draft response letter on motion in limine re expert report (1.4); revise same (2.7); review, revise documents for production (3.9).
02/25/26	Zachary Sheptin	0.70	Draft summary matrix re electronically stored information.
02/25/26	Daniel Shin	1.00	Prepare documents for privilege review.
02/25/26	Nicholas B. Smith	5.20	Draft response re expert witness.
02/25/26	Alexa Dolores Sondey	1.80	Review and analyze documents re declaration.
02/25/26	Alexa Dolores Sondey	1.00	Prepare materials for witness venue hearing preparation.
02/25/26	Alexa Dolores Sondey	1.00	Participate in witness preparation for venue hearing.
02/25/26	Alexa Dolores Sondey	2.70	Draft witness outline re venue hearing.
02/25/26	Alexa Dolores Sondey	6.00	Participate in witness preparation for venue hearing.
02/25/26	Antonio Soto Jr.	1.40	Review, analyze materials re discovery matters.
02/25/26	Ashley L. Surinak	0.80	Conference with C. McGushin, AlixPartners re mediation preparation (.3); conference with R. Bentley re same (.2); correspond with K&E team, AlixPartners re same (.1); review, analyze mediation order (.1); correspond with R. Bentley re same (.1).
02/25/26	Robert Wolfe	1.20	Review, revise materials re deposition preparation.
02/26/26	Rachael M. Bentley	0.50	Telephone conference with M. Koch, K&E team re venue hearing and objection (.3); correspond with A. Surinak, K&E team re same (.2).
02/26/26	Rachael M. Bentley	0.70	Correspond with A. Surinak, K&E team re mediation and materials re same (.2); telephone conference with AlixPartners re same (.5).
02/26/26	Curtis Delaney	4.30	Review, analyze materials re venue hearing.
02/26/26	Uzo Dike	1.70	Review, revise draft summary matrix re depositions (1.5); telephone conference with C. Leveroni re same (.2).

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Date	Name	Hours	Description
02/26/26	Uzo Dike	1.00	Coordinate conference room and logistics re venue hearing (.8); conference with R. Wolfe, K&E team re same (.2).
02/26/26	Anastasia Drulias	0.50	Participate in expert witness preparation for venue hearing.
02/26/26	Emily Geier, P.C.	4.40	Draft, revise venue hearing presentation (2.7); telephone conferences re same with R. Bentley, K&E team (1.7).
02/26/26	Emily Geier, P.C.	0.50	Prepare for venue objection hearing.
02/26/26	Jeffrey Ross Goldfine, P.C.	0.30	Review and analyze letter re discovery (.2); review and analyze proposed stipulated facts re same (.1).
02/26/26	Jeffrey Ross Goldfine, P.C.	1.80	Prepare for venue hearing.
02/26/26	Josh Greenblatt, P.C.	0.30	Prepare for venue hearing.
02/26/26	Mike James Koch	0.30	Conference with R. Bentley, K&E team re venue motion hearing.
02/26/26	Michael D. Lehavi	0.60	Draft motion to intervene (.3); draft proposed order re motion to intervene (.3).
02/26/26	Chris Leveroni	2.80	Review, analyze deposition designations.
02/26/26	Jay Lotz	4.60	Review, analyze litigation documents.
02/26/26	Casey McGushin	2.60	Prepare for venue hearing.
02/26/26	Jeremy Piniak	0.50	Correspond with R. Wolfe re document production (.2); analyze documents re same (.3).
02/26/26	Priya Pookkulam	4.90	Draft deposition counter-designations for venue hearing.
02/26/26	Marshall Ringwood	0.50	Review, analyze information requests.
02/26/26	Matthew Schaible	5.30	Review, analyze document production re privileged communications.
02/26/26	Steven Serajeddini, P.C.	3.40	Correspond and conference with R. Bentley, K&E team, Company re venue strategy (1.5); review and analyze issues re same (1.9).
02/26/26	Kaitlin P. Sheehan	3.00	Prepare for venue hearing.
02/26/26	Alexa Dolores Sondey	2.70	Draft responses to deposition designations.
02/26/26	Ashley L. Surinak	0.80	Conferences with S. Serajeddini, K&E team re venue hearing.
02/26/26	Tanzila Zomo	1.90	Coordinate logistics re venue hearing.

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02/27/26	Rachael M. Bentley	5.50	Review, revise mediation presentation (.2); telephone conference with A. Surinak, K&E team re same (.3); correspond with A. Surinak, K&E team re same (.1) review, analyze case law re mediation issues (3.3); telephone conference with A. Surinak, K&E team re DIP hearing and deposition matters (1.1); participate in mediation (.5).
02/27/26	Peter A. Candel	0.50	Take notes re mediation session.
02/27/26	Bernadette Coppola	0.30	Research, analyze patent issues (.2); correspond with K. Sheehan, K&E team re same (.1).
02/27/26	Uzo Dike	0.70	Review and revise deposition counter-designations (.6); conference with C. Leveroni, K&E team re same (.1).
02/27/26	Anastasia Drulias	0.50	Conference with K. Sheehan, K&E team re deposition materials.
02/27/26	Anastasia Drulias	6.80	Review, revise expert deposition re privilege and confidential information (3.9); draft summary matrix re same (2.9).
02/27/26	Emily Geier, P.C.	3.40	Correspond with R. Bentley, K&E team re discovery and depositions and additional evidentiary hearings (.3); review, analyze materials re same (3.1).
02/27/26	Jeffrey Ross Goldfine, P.C.	1.30	Telephone conference with R. Bentley, K&E team re mediation (.8); telephone conference with C. McGushin, K&E team re discovery schedule (.2); review and analyze deposition designations (.3).
02/27/26	Josh Greenblatt, P.C.	1.10	Telephone conference with J. Goldfine, K&E team re mediation (.5); telephone conference with J. Goldfine, K&E team re discovery and deposition preparation (.6).
02/27/26	Keith Huang	1.50	Prepare documents for production.
02/27/26	Michael D. Lehavi	5.70	Review and analyze mandamus briefing (.8); draft designation of statement of issues on appeal (2.7); draft statement of the issues and designation of the record on appeal re DIP appeal (2.2).
02/27/26	Chris Leveroni	5.40	Conference with Jones Day team re scheduling (.3); review, analyze documents re discovery production (3.6); review, revise deposition counter-designations (1.5).

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02/27/26	Jay Lotz	0.90	Review, analyze documents for production re privilege.
02/27/26	Melanie MacKay	0.30	Telephone conference with Jones Day re scheduling.
02/27/26	Melanie MacKay	1.20	Draft and revise counter issues and designations of record on appeal.
02/27/26	Casey McGushin	3.50	Telephone conference with R. Bentley, K&E team, AlixPartners, Evercore team, and Company re case status, litigation next steps (.4); telephone conference with Jones Day team re depositions for DIP hearing (.3); participate in mediation session (.7); review and revise draft materials re deposition preparation (2.1).
02/27/26	Priya Pookkulam	5.60	Conference with M. Schaible and R. Wolfe re deposition materials (1.7); draft documents re deposition (3.9).
02/27/26	Jacob B. Ruby	0.70	Conference with C. McGushin, K&E team re mediation.
02/27/26	Matthew Schaible	0.90	Conference with R. Wolfe, K&E team re: expert report (.3); review, analyze expert report (.6).
02/27/26	Kaitlin P. Sheehan	7.60	Take notes re mediation session (1.0); telephone conference with A. Drulias, K&E team re deposition review (.6); correspond with A. Drulias, K&E team re same (.1); telephone conference with Jones Day team re scheduling (.5); review and revise depositions designations (2.2); correspond with C. McGushin re same (.3); review, analyze documents re production and discovery (2.9).
02/27/26	Zachary Sheptin	1.80	Review, analyze documents for production re discovery.
02/27/26	Alexa Dolores Sondey	5.00	Review, analyze deposition materials (3.9); draft responses re same (1.1).
02/27/26	Alexa Dolores Sondey	3.50	Draft response to deposition designations.
02/27/26	Ashley L. Surinak	0.80	Take notes re mediation session.
02/28/26	Uzo Dike	1.90	Review, analyze documents for production re discovery (.7); conference with C. Leveroni re same (.1); review, revise document production summary matrix (1.1).
02/28/26	Josh Greenblatt, P.C.	1.50	Review, analyze materials re deposition preparation.

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02/28/26	Michael D. Lehavi	0.10	Draft statement of issues and designation of record on appeal re DIP appeal.
02/28/26	Chris Leveroni	8.60	Analyze documents re discovery and production (3.7); further analyze same re privilege (3.8); correspond with J. Lotz re same (1.1).
02/28/26	Jay Lotz	4.10	Review, analyze documents re privilege (3.2); correspond with C. Leveroni re same (.9).
02/28/26	Matthew Schaible	7.90	Review and revise privilege assessments re DIP (3.9); review, revise privilege assessments re RSA related documents (4.0).
02/28/26	Kaitlin P. Sheehan	3.40	Review and revise responses and objections to interrogatories (2.8); correspond with AlixPartners re same (.1); correspond with Evercore team re additional documents re same (.5).
03/01/26	Chris Leveroni	7.80	Conference with K. Sheehan re production of DIP and RSA documents (.8); review and analyze documents for privilege (3.9); further review and analyze documents re same (3.1).
03/01/26	Jeremy Piniak	0.50	Correspond with K. Sheehan re production of documents.
03/01/26	Priya Pookkulam	0.20	Review, analyze documents re privilege, responsiveness.
03/01/26	Kaitlin P. Sheehan	3.60	Review, analyze discovery items re DIP hearing (3.2); correspond with C. McGushin and E. Beirut re same (.4).
03/01/26	Zachary Sheptin	0.20	Prepare documents re production.
03/01/26	Zachary Sheptin	3.20	Review, analyze documents re privilege, responsiveness.
03/02/26	Rachael M. Bentley	7.00	Review, analyze motion to dismiss (1.1); telephone conferences and correspond with K. Sheehan, K&E team, Alix re litigation matters and discovery (2.8); review, analyze documents re same (1.4); telephone conference and correspond with C. McGushin re motions to intervene (.4); telephone conferences and correspond with C. McGushin, K&E team, counsel to lenders re same (.5); review and revise draft stipulation re intervention (.2); review, analyze documents re mediation (0.6).

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03/02/26	Tim Chau	7.40	Prepare documents for production (3.9); further prepare documents for production (3.5).
03/02/26	Uzo Dike	1.60	Review, analyze materials re venue hearing (.4); correspond with counsel re service of interrogatories (.2); review, analyze production documents (.6); conference with Z. Sheptin re same (.2); correspond with opposing counsel re document production (.2).
03/02/26	Barbara Wilkie Dowling	2.40	Research, analyze materials re mediation (2.3); correspond with J. Debbie re same (.1).
03/02/26	Jeffrey Ross Goldfine, P.C.	1.60	Review and analyze counter statement of appeal and record designations (.3); review, analyze documents re discovery (.3); review and analyze motion to dismiss adversary proceeding (.6); review and analyze letter from lender's counsel re scheduling (.2); review and analyze letter from lender's counsel re discovery (.2).
03/02/26	Josh Greenblatt, P.C.	1.50	Prepare for deposition of witnesses.
03/02/26	Keith Huang	1.80	Prepare documents for production.
03/02/26	Mike James Koch	1.40	Review, analyze motion to dismiss adversary proceeding (.9); review, revise counter-designations re venue, DIP appeal (.3); correspond with M. MacKay, K&E team re same (.2).
03/02/26	Chris Leveroni	4.40	Analyze DIP documents re production (1.2); conference with J. Lotz re privilege log, deposition (.6); revise DIP documents for production (2.6).
03/02/26	Jay Lotz	0.20	Conference with M. Schaible, C. Leveroni re document review.
03/02/26	Melanie MacKay	5.20	Research potential appeal issues (3.1); draft statement of issues and designations on appeal (2.1).
03/02/26	Melanie MacKay	0.50	Conference with C. Leveroni re privilege log.
03/02/26	Nick Marijan	1.00	Prepare documents, data re production.

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Date	Name	Hours	Description
03/02/26	Casey McGushin	4.90	Review and analyze materials re motions to intervene (1.1); telephone conference with R. Bentley re hearing re motions to intervene (.4); telephone conference with R. Bentley, K&E team, counsel for secured lenders, and counsel for plan sponsor re hearing re motion to intervene (.4); review and revise draft stipulation re intervention (.7); review and analyze motion to dismiss adversary proceeding (.8); review and analyze materials for deposition preparation (1.2); telephone conference with Company re interrogatory verification (.3).
03/02/26	Isaac Pereira	1.00	Review, analyze data re document review for production.
03/02/26	Isaac Pereira	0.50	Telephone conference with U. Dike, K&E team re data collection and production.
03/02/26	Priya Pookkulam	0.40	Review, revise summary re discovery.
03/02/26	Matthew Schaible	1.90	Conference with C. Leveroni, M. MacKay re privilege log (.5); review, analyze documents re same (1.4).
03/02/26	Kaitlin P. Sheehan	11.40	Review, analyze documents re collection, review, and production (3.9); further review, analyze documents re same (3.6); correspond with R. Bentley, K&E team, Evercore, Alix, Company re discovery items (3.9).
03/02/26	Zachary Sheptin	0.20	Analyze documents re privilege, responsiveness review.
03/02/26	Zachary Sheptin	9.60	Review, analyze documents re production (3.9); further review, analyze documents re same (3.9); further review, analyze documents re same (1.8).
03/02/26	Rafael M. Suarez	0.70	Analyze materials re privilege, responsiveness review.
03/03/26	Rachael M. Bentley	6.50	Review, analyze issues, case law re venue matters (3.6); telephone conferences and correspond with C. McGushin, K&E team re same and adversary proceeding (1.5); telephone conferences and correspond with M. Koch, K&E team re supplemental venue brief (1.4).
03/03/26	Tim Chau	4.90	Analyze documents re production.

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Date	Name	Hours	Description
03/03/26	John Debbie	6.70	Review, analyze materials re mediation considerations (.9); research re venue (3.9); further research re same (1.9).
03/03/26	Uzo Dike	3.20	Analyze materials and court filings re document review (.7); review, analyze responses and objections to interrogatories (.3); correspond with counsel re serving same (.1); review, analyze production documents (1.1); conference with Z. Sheptin re same (.2); correspond with opposing counsel re production of documents (.4); review, analyze discovery materials (.4).
03/03/26	Barbara Wilkie Dowling	3.40	Review, revise summary re mediation research (.4); research, analyze materials re same (2.8); conference with J. Debbie re same (.2).
03/03/26	Anastasia Drulias	1.50	Analyze materials for expert deposition preparation.
03/03/26	Emily Geier, P.C.	8.80	Research re venue matters (3.9); further research re same (3.7); telephone conferences with R. Bentley, K&E team re supplemental brief (1.2).
03/03/26	Jeffrey Ross Goldfine, P.C.	1.10	Conference with C. McGushin, K&E team, opposing counsel re scheduling (.3); telephone conference with C. McGushin re same (.1); review and analyze materials re appeal (.2); review and analyze materials re discovery (.3); review and analyze correspondence re NDA (.2).
03/03/26	Keith Huang	2.90	Analyze documents re privilege review (2.3); analyze documents for production (.6).
03/03/26	Mike James Koch	6.30	Correspond with C. McGushin, K&E team re adversary proceeding (.6); research, analyze case law re supplemental venue brief (3.9); conference with E. Geier, R. Bentley re same (.9); draft supplemental brief re venue (.9).
03/03/26	Chris Leveroni	3.70	Analyze privilege log materials (1.4); review and revise same (1.2); conference with K. Sheehan re discovery progress (1.1).
03/03/26	Jay Lotz	0.10	Correspond with Z. Sheptin, K&E team re document review.
03/03/26	Melanie MacKay	0.20	Conference with J. Goldfine, C. McGushin, K&E team re appeal issues.

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Date	Name	Hours	Description
03/03/26	Melanie MacKay	0.30	Conference with Latham re appeal issues.
03/03/26	Melanie MacKay	3.70	Review, revise draft privilege log (2.9); conference with C. McGushin, K&E team re same (.8).
03/03/26	Melanie MacKay	0.80	Revise issues on appeal and record designations (.3); conference with local counsel re same (.5).
03/03/26	Melanie MacKay	0.70	Conference with C. Leveroni re privilege log and production.
03/03/26	Kate Manganello	2.40	Review, analyze venue hearing materials.
03/03/26	Casey McGushin	6.30	Telephone conference with opposing counsel re scheduling and related litigation issues (.3); prepare for same (.4); review and analyze research re litigation considerations (2.3); participate in telephone conference with R. Bentley, K&E team, Cole Schotz re venue issues (.4); telephone conference with J. Greenblatt re case update and litigation workstreams (.4); review and analyze materials re witness preparation sessions (2.1); review and analyze discovery requests (.3); correspond with K. Sheehan, K&E team re same (.1).
03/03/26	Isaac Pereira	0.50	Review and analyze document productions.
03/03/26	Isaac Pereira	2.30	Review, analyze data re document review.
03/03/26	Chiara Pierobon Mays	4.10	Research, analyze materials re venue.
03/03/26	Jeremy Piniak	2.30	Analyze documents for production (.9); correspond with K. Sheehan, K&E team re same (.4); review, analyze final production set (.7); analyze documents re document review (.3).
03/03/26	Priya Pookkulam	5.10	Draft deposition outline (3.9); further draft, revise same (1.2).
03/03/26	Matthew Schaible	3.40	Draft deposition outline (1.2); draft cross examination materials (2.2).
03/03/26	Kaitlin P. Sheehan	7.40	Telephone conference with lender’s counsel re scheduling (.5); review, analyze documents re collection, review, and production (2.1); further review, analyze same (3.7); correspond with C. McGushin, K&E team, AlixPartners and opposing counsel re discovery items (1.1).

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Date	Name	Hours	Description
03/03/26	Zachary Sheptin	1.40	Prepare draft privilege log (1.2); correspond with I. Pereira, K&E team re same (.2).
03/03/26	Zachary Sheptin	1.00	Analyze documents re production.
03/03/26	Zachary Sheptin	1.20	Review, analyze documents re production.
03/03/26	Alexa Dolores Sondey	4.90	Review and analyze documents re deposition preparation.
03/03/26	Rafael M. Suarez	1.80	Analyze materials re document review.
03/03/26	Robert Wolfe	1.50	Draft deposition preparation materials.
03/04/26	Rachael M. Bentley	7.00	Attend mediation.
03/04/26	John Debbie	4.70	Research, analyze materials re venue.
03/04/26	Uzo Dike	5.90	Correspond with C. McGushin, K&E team re deposition (.4); conference with C. McGushin, K&E team re case status, litigation workstreams (.6); conference with J. Moskowitz re same (.1); draft, revise deposition preparation materials (3.1); conference with A. Drulias, A. Sondey re same (.3); conference with A. Drulias, A. Sondey re document review (.4); conference with vendor re depositions (.4); correspond with opposing counsel re witness verifications (.2); review, analyze materials and court filings re document review (.4).
03/04/26	Barbara Wilkie Dowling	3.40	Research, analyze precedent re venue issues (2.8); conference with J. Debbie re same (.6).
03/04/26	Anastasia Drulias	0.50	Conference with J. Greenblatt, K&E team re expert depositions.
03/04/26	Anastasia Drulias	3.10	Review, analyze documents re deposition preparation.
03/04/26	Houston Gao	1.20	Review, analyze materials re litigation matters.
03/04/26	Emily Geier, P.C.	9.60	Draft supplemental brief re venue (3.9); revise same (1.2); research re same (3.2); telephone conferences with R. Bentley, K&E team re same (1.3).

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Date	Name	Hours	Description
03/04/26	Jeffrey Ross Goldfine, P.C.	2.70	Conference with witness, C. McGushin, K&E team re deposition preparation (1.4); telephone conference with S. Serajeddini, K&E team, Latham, Milbank re venue considerations (.4); telephone conference with C. McGushin, K&E team re litigation strategy (.5); review and analyze correspondence re discovery (.2); review and analyze letter to court re privilege log (.2).
03/04/26	Josh Greenblatt, P.C.	2.10	Attend deposition preparation session (1.5); telephone conference with C. McGushin, K&E team re case status, litigation workstreams (.6).
03/04/26	Mike James Koch	7.00	Draft supplemental brief re venue (3.9); research, analyze case law re same (2.4); correspond with E. Geier, K&E team re same (.7).
03/04/26	Michael D. Lehavi	1.40	Prepare witness for deposition.
03/04/26	Chris Leveroni	6.30	Analyze documents re production (2.9); analyze materials re deposition (1.4); conference with C. McGusin, K&E team re scheduling, document analysis (1.0); conference with Debevoise re document analysis for privilege (.5); conference with M. MacKay re document analysis for privilege (.5).
03/04/26	Jay Lotz	2.80	Draft responses and objections to requests for production.
03/04/26	Melanie MacKay	3.10	Review, revise privilege log (2.6); conference with C. Leveroni re same (.5).
03/04/26	Melanie MacKay	0.50	Conference with C. McGushin, K&E team re deposition strategy.
03/04/26	Melanie MacKay	2.70	Conference with C. McGushin, K&E team, AlixPartners re deposition (1.7); prepare for same (1.0).

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Date	Name	Hours	Description
03/04/26	Casey McGushin	8.60	Draft and revise letter to lender counsel re depositions and scheduling (1.3); participate in witness preparation session (1.4); prepare for same (1.1); review and analyze materials re same (1.6); telephone conference with J. Goldfine, K&E team re litigation workstreams (.5); telephone conference with E. Geier, K&E team, counsel for CD&R, counsel for secured lenders re briefing on venue (.4); review and analyze research re venue briefing (1.1); review and analyze research re litigation considerations (.8); conference with M. Lehavi re same (.4).
03/04/26	Jessica Moskowitz	1.00	Analyze deposition preparation materials (.9); correspond with U. Dike re same (.1).
03/04/26	Isaac Pereira	0.60	Review, analyze documents re production.
03/04/26	Jeremy Piniak	1.20	Analyze production documents (.4); correspond with counsel re same (.4); correspond with K. Sheehan re same (.4).
03/04/26	Priya Pookkulam	9.20	Review and analyze documents re privilege, responsiveness (2.7); prepare witness for deposition (1.6); research, analyze materials re deposition (3.1); draft and revise deposition outline (1.8).
03/04/26	Matthew Schaible	3.40	Conference with C. Leveroni, K&E team re privilege review (.5); review, analyze documents re privilege (1.4); conference with Alix re deposition preparation (1.5).
03/04/26	Steven Serajeddini, P.C.	7.00	Participate in mediation.
03/04/26	Kaitlin P. Sheehan	8.70	Participate in deposition preparation session (2.1); telephone conference with A. Sondey re document review (.5); telephone conference with C. McGushin, K&E team re deposition strategy (.5); telephone conference with Debevoise re discovery (.5); analyze documents re collection, review and production (3.9); further analyze documents re collection, review and production (1.1); correspond with C. McGushin, K&E team re same (.1).
03/04/26	Zachary Sheptin	2.60	Analyze documents re privilege, responsiveness review.

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Date	Name	Hours	Description
03/04/26	Alexa Dolores Sondey	6.00	Review and analyze documents re cross examination (3.9); prepare witness re deposition (2.1).
03/04/26	Alexa Dolores Sondey	0.50	Telephone conference with C. McGushin, K&E team re deposition preparation.
03/04/26	Alexa Dolores Sondey	0.50	Telephone conference with K. Sheehan re document review for production.
03/04/26	Alexa Dolores Sondey	0.90	Analyze deposition preparation materials.
03/04/26	Rafael M. Suarez	0.70	Analyze materials re document review process.
03/04/26	Robert Wolfe	0.50	Telephone conference with C. McGusihin, K&E team re deposition preparation.
03/04/26	Robert Wolfe	2.10	Participate in deposition preparation session.
03/05/26	Rachael M. Bentley	5.00	Review, analyze litigation matters (1.9); participate in deposition preparation sessions (2.1); telephone conferences and correspond with C. McGusin, K&E team re same (1.0).
03/05/26	Peter A. Candel	1.00	Telephone conference with R. Bentley, K&E team re discovery, privilege matters (.4); telephone conference with R. Bentley re same (.1); review, analyze correspondence re same (.3); correspond with K&E team re same (.2).
03/05/26	John Debbie	5.90	Draft, revise supplemental venue brief (3.9); further revise same (1.2); correspond with R. Bentley, K&E team re same (.2); research re venue (.6).
03/05/26	Uzo Dike	1.10	Analyze deposition preparation materials (.9); correspond with A. Drulias re same (.2).
03/05/26	Barbara Wilkie Dowling	4.10	Review, revise supplemental venue brief (3.1); research re same (.7); correspond with R. Bentley, K&E team re same (.3).
03/05/26	Anastasia Drulias	3.10	Review, analyze documents re expert deposition.
03/05/26	Anastasia Drulias	6.60	Draft materials re expert deposition (3.9); further draft same (2.7).
03/05/26	Houston Gao	0.70	Analyze documents re production.
03/05/26	Emily Geier, P.C.	10.40	Draft supplemental brief re venue (3.9); research re same (3.9); further research re same (1.4); telephone conferences with R. Bentley, K&E team re same (1.2).

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Date	Name	Hours	Description
03/05/26	Jeffrey Ross Goldfine, P.C.	1.00	Telephone conference with S. Serajeddini, K&E team re discovery (.4); telephone conference with K. Sheehan, K&E team, Debevoise, Latham re discovery (.3); review and analyze supplemental venue briefs (.3).
03/05/26	Josh Greenblatt, P.C.	2.40	Participate in deposition preparation session (1.8); telephone conference with C. Leveroni, K&E team re investigation and related issues (.6).
03/05/26	Chris Leveroni	7.20	Conference with J. Greenblatt, K&E team re deposition (.5); telephone conference with Evercore re case status, litigation workstreams (.3); conference with M. MacKay re privilege analysis (.4); conference with C. McGushin, K&E team re document analysis (.4); review, analyze documents re production (3.9); participate in witness preparation session (1.7).
03/05/26	Jay Lotz	4.60	Conference with K. Sheehan, C. Leveroni re deposition (.5); draft deposition outline (1.6); review, analyze documents re privilege, responsiveness (2.5).
03/05/26	Melanie MacKay	0.30	Research precedent re litigation considerations.
03/05/26	Melanie MacKay	1.30	Conference with AlixPartners re deposition.
03/05/26	Melanie MacKay	0.40	Conference with J. Goldfine, C. McGushin and K&E teams re deposition and document production strategy.
03/05/26	Melanie MacKay	2.30	Conference with C. McGushin, K&E team re privilege log (1.2); review and revise same (1.1).
03/05/26	Casey McGushin	7.10	Participate in witness deposition preparation session (3.1); prepare for same (1.2); telephone conference with K. Sheehan, counsel for special committee re depositions (.7); telephone conference with R. Bentley, K&E team re litigation strategy for DIP hearing (.4); telephone conference with K. Sheehan, K&E team, counsel for CD&R re document review (.3); review and analyze documents re deposition preparation sessions (1.4).
03/05/26	Isaac Pereira	1.00	Review, analyze documents re production.
03/05/26	Jeremy Piniak	0.30	Analyze documents re discovery.

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Date	Name	Hours	Description
03/05/26	Priya Pookkulam	1.10	Review and analyze documents re privilege.
03/05/26	Priya Pookkulam	11.70	Draft deposition outline (3.9); revise same (3.9); further revise same (1.6); prepare witness for deposition (2.3).
03/05/26	Matthew Schaible	4.90	Conference with K. Sheehan, K&E team re deposition (.5); research re depositions (.4); conferences with J. Kopa, C. McGushin, K&E team re deposition preparation (2.3); review, analyze privilege issues (1.3); draft summary re deposition (.4).
03/05/26	Kaitlin P. Sheehan	9.30	Telephone conference with Cole Schotz re depositions (.5); telephone conference with C. McGushin, K&E team, Alix, Evercore re case status, litigation workstreams (.5); conference with C. McGushin, K&E team re deposition preparation (1.0); participate in deposition preparation session (3.5); telephone conference with Quinn re discovery (.5); analyze documents re collection, review, and production (3.1); correspond with C. McGushin, K&E team re document review, discovery (.2).
03/05/26	Zachary Sheptin	1.30	Analyze documents re production.
03/05/26	Zachary Sheptin	1.20	Review, analyze documents re production (1.1); correspond with U. Dike, K&E team re same (.1).
03/05/26	Zachary Sheptin	0.70	Analyze discovery documents for production.
03/05/26	Alexa Dolores Sondey	5.50	Review, analyze documents re preparation for deposition (3.4); draft materials re same (2.1).
03/05/26	Alexa Dolores Sondey	0.90	Review, analyze document re responsiveness and privilege.
03/05/26	Ashley L. Surinak	0.40	Conference with C. McGushin, K&E team re depositions, discovery, next steps (.3); correspond with B. Nashelsky re deposition preparation and materials re same (.1).
03/05/26	Robert Wolfe	1.20	Draft preparation materials re deposition.
03/05/26	Robert Wolfe	1.30	Prepare for deposition.

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Date	Name	Hours	Description
03/06/26	Rachael M. Bentley	6.70	Telephone conferences and correspond with J. Greenblatt, K&E team re depositions and hearing prep (1.1); participate in deposition preparation session (1.6); telephone conferences and correspond with S. Serajeddini, Judge Greenaway and A&P team re mediation (.6); review, revise materials re same (.5); telephone conferences and correspond with E. Geier, K&E team re discovery (1.6); telephone conferences and correspond with M. Koch re supplemental venue brief (.3); review, analyze arguments re same (1.0).
03/06/26	Tim Chau	3.30	Prepare client documents for production.
03/06/26	John Debbie	2.10	Draft, revise supplemental venue brief (1.4); review, analyze supplemental venue briefs (.7).
03/06/26	Uzo Dike	5.40	Prepare for deposition (.6); participate in deposition (.5); review, analyze supplemental brief re venue (3.1); conference with J. Moskowitz re same (.2); correspond with vendor re depositions (.3); review, analyze document production (.4); conference with Z. Sheptin re same (.1); correspond with opposing counsel re document productions (.2).
03/06/26	Barbara Wilkie Dowling	2.40	Review, revise supplemental venue brief (1.1); review, analyze precedent re same (1.3).
03/06/26	Anastasia Drulias	4.80	Review and analyze documents re deposition preparation.
03/06/26	Anastasia Drulias	4.20	Review and redact documents re privilege re production.
03/06/26	Emily Geier, P.C.	9.40	Draft supplemental brief re venue (3.8); further draft same (1.1); correspond with R. Bentley, K&E team, co-counsel re same (1.3); telephone conference with R. Bentley, K&E team, co-counsel re final hearing discovery (2.1); research re venue appeal matters (1.1).

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Date	Name	Hours	Description
03/06/26	Jeffrey Ross Goldfine, P.C.	3.70	Telephone conference with C. McGushin, K&E team, Cole Schotz re depositions (.5); review, analyze discovery (.2); review and analyze supplemental venue briefs (.9); participate in deposition (.8); prepare for deposition (.9); telephone conference with C. McGushin, K&E team, Latham, Milbank and Debevoise re litigation strategy (.4).
03/06/26	Josh Greenblatt, P.C.	4.20	Telephone conference with R. Bentley, K&E team re depositions (.6); participate in deposition preparation session (3.6).
03/06/26	George W. Hicks Jr., P.C.	1.50	Review, revise supplemental brief re venue (1.4); correspond with E. Geier re same (.1).
03/06/26	Mike James Koch	1.60	Review, revise supplemental brief re venue (1.4); correspond with R. Bentley re same (.2).
03/06/26	Chris Leveroni	10.90	Prepare for deposition (3.2); conference with Cole Schotz re deposition (.5); review, analyze deposition outline (1.8); review, analyze documents re production (1.6); revise deposition outline (3.8).
03/06/26	Jay Lotz	5.10	Conference with K. Sheehan, C. Leveroni re deposition (.5); draft deposition outline (3.9); further draft same (.7).
03/06/26	Melanie MacKay	6.50	Participate in deposition.
03/06/26	Casey McGushin	5.20	Prepare for witness deposition preparation sessions (1.7); participate in same (1.0); review and analyze venue briefs (.8); telephone conference with counsel for CD&R and counsel for secured lenders re contested hearing (.4); telephone conference with R. Bentley, K&E team, Cole Schotz re depositions (.5); review and revise outline for deposition (.8).
03/06/26	Jessica Moskowitz	1.20	Revise deposition exhibit (1.1); conference with U. Dike re same (.1).
03/06/26	Isaac Pereira	1.00	Review, analyze data re document review.
03/06/26	Jeremy Piniak	3.30	Review, analyze redacted documents re production (.8); telephone conference with C. Leveroni re document productions (.4); analyze documents for production (.8); correspond with C. Leveroni re document reproduction (.9); review, analyze final production set (.4).

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Date	Name	Hours	Description
03/06/26	Priya Pookkulam	13.70	Participate in deposition (6.5); draft deposition outline (3.9); further revise same (3.3).
03/06/26	Matthew Schaible	9.70	Telephone conference with Cole Schotz re deposition (.5); participate in deposition (6.6); draft summary re same (.8); draft outline re depositions (1.8).
03/06/26	Kaitlin P. Sheehan	8.00	Participate in deposition (3.9); prepare for same (1.1); analyze documents re collection, review and production (2.8); correspond with C. McGushin, K&E team re same (.2).
03/06/26	Zachary Sheptin	0.80	Prepare production privilege log (.7); correspond with I. Pereira, K&E team re same (.1).
03/06/26	Zachary Sheptin	0.60	Review, analyze documents re production.
03/06/26	Zachary Sheptin	1.20	Review, analyze data re document review.
03/06/26	Nicholas B. Smith	3.10	Participate in deposition (partial).
03/06/26	Alexa Dolores Sondey	7.60	Review and analyze documents for privilege, responsiveness (3.9); draft deposition preparation materials (2.4); participate in deposition preparation session (1.3).
03/06/26	Rafael M. Suarez	1.40	Review and analyze documents for production (1.3); correspond with Z. Sheptin re same (.1).
03/06/26	Robert Wolfe	5.70	Participate in deposition.
03/06/26	Robert Wolfe	3.30	Draft deposition preparation materials.
03/06/26	Snow Yuan	2.40	Analyze documents re document review.
03/07/26	Anastasia Drulias	3.30	Review and redact privileged documents re production.
03/07/26	Jeffrey Ross Goldfine, P.C.	0.90	Review, analyze discovery matters.
03/07/26	Chris Leveroni	9.80	Conference with K. Sheehan re document analysis (.9); conference with K. Sheehan, C. Brower re transaction structure (.6); conference with J. Piniak re document production (.5); review, analyze documents re production (3.9); further review, analyze same (3.9).
03/07/26	Casey McGushin	1.70	Correspond with counsel re scheduling (.3); prepare for deposition preparation session (1.4).
03/07/26	Isaac Pereira	1.00	Review, analyze data re document review.

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Date	Name	Hours	Description
03/07/26	Jeremy Piniak	1.00	Analyze documents re discovery (.6); correspond with C. Leveroni re same (.4).
03/07/26	Priya Pookkulam	8.70	Draft deposition outline.
03/07/26	Kaitlin P. Sheehan	4.20	Review, analyze responses and objections to discovery requests (1.9); correspond with C. McGushin, K&E team re same (.1); review, analyze document collection items re requests for production (2.2).
03/07/26	Alexa Dolores Sondey	7.30	Review and analyze documents for responsiveness (3.9); further review, analyze documents re same (3.4).
03/07/26	Robert Wolfe	6.60	Draft deposition preparation materials.
03/08/26	Daly C.S. Brower	0.50	Telephone conference with C. Leveroni re litigation considerations.
03/08/26	Uzo Dike	1.40	Analyze deposition preparation materials (1.1); review, analyze document production (.3).
03/08/26	Emily Geier, P.C.	7.30	Research venue matters re appeal (3.9); correspond with R. Bentley, K&E team re same (3.4).
03/08/26	Jeffrey Ross Goldfine, P.C.	0.30	Telephone conference with C. McGushin, K&E team, Alix re deposition preparation.
03/08/26	Josh Greenblatt, P.C.	0.70	Telephone conference with C. McGushin, K&E team re deposition preparation.
03/08/26	Keith Huang	3.50	Analyze documents for production and review (1.9); prepare production for review (1.6).
03/08/26	Chris Leveroni	6.90	Review, analyze documents for production (3.1); review, analyze documents for privilege (3.8).
03/08/26	Jay Lotz	2.60	Correspond with K. Sheehan, C. Leveroni re deposition (.4); review, analyze documents for privilege (2.2).
03/08/26	Melanie MacKay	0.80	Review, revise privilege log (.6); conference with C. Leveroni re same (.2).
03/08/26	Melanie MacKay	0.40	Conference with AlixPartners re deposition testimony.
03/08/26	Casey McGushin	3.10	Prepare for witness preparation session (2.8); telephone conference with K. Sheehan, K&E team, Alix re preparation for DIP hearing, litigation strategy (.3).
03/08/26	Chiara Pierobon Mays	1.00	Correspond with M. Koch, K&E team re litigation research.

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Date	Name	Hours	Description
03/08/26	Jeremy Piniak	0.30	Analyze documents re discovery.
03/08/26	Priya Pookkulam	0.40	Correspond with K. Sheehan, K&E team, Alix re depositions.
03/08/26	Matthew Schaible	3.30	Review, analyze documents re production.
03/08/26	Matthew Schaible	0.50	Conference with Alix re deposition.
03/08/26	Kaitlin P. Sheehan	4.80	Analyze documents re collection, review, and production (3.7); conference with C. Leveroni re same (.6); telephone conference with Alix, C. McGushin, K&E team re preparation for DIP hearing, litigation strategy (.5).
03/08/26	Zachary Sheptin	1.30	Analyze documents for production (1.2); correspond with I. Pereira, K&E team re same (.1).
03/08/26	Zachary Sheptin	1.80	Review, analyze documents for production (1.7); correspond with I. Pereira, K&E team re same (.1).
03/08/26	Alexa Dolores Sondey	1.10	Review and analyze documents for deposition preparation.
03/08/26	Alexa Dolores Sondey	1.00	Review and analyze documents for privilege.
03/08/26	Robert Wolfe	0.50	Conference with K. Sheehan, K&E team re deposition (.4); prepare for same (.1).
03/08/26	Robert Wolfe	2.30	Draft deposition preparation materials.
03/09/26	Uzo Dike	4.90	Correspond with K. Sheehan re deposition logistics (.6); correspond with vendor re same (.4); revise amended deposition notice and subpoena of witnesses (.6); analyze documents for completeness (.8); correspond with K. Sheehan, C. Leveroni re same (.2); correspond with opposing counsel re production (.6); prepare for upcoming deposition (1.7).
03/09/26	Anastasia Drulias	6.80	Participate in witness cross examination preparation session.
03/09/26	Jeffrey Ross Goldfine, P.C.	3.80	Review, analyze materials re discovery (.3); participate in deposition preparation session (3.1); telephone conference with C. McGushin, K&E team, lender's counsel re discovery (.4).
03/09/26	Josh Greenblatt, P.C.	2.00	Participate in witness preparation session (1.3); telephone conference with R. Bentley, K&E team re mediation (.7).
03/09/26	Gwen H. Lemley	3.60	Review, analyze expert reports.

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Date	Name	Hours	Description
03/09/26	Chris Leveroni	9.40	Conference with Alix re requests for production (.5); conference with Cole Schotz re deposition (.6); review, revise deposition outline (.6); conference with K. Sheehan re document production (.5); review, analyze documents for privilege (3.9); further review, analyze documents re same (3.3).
03/09/26	Jay Lotz	4.90	Correspond with K. Sheehan, C. Leveroni re deposition (.4); review, analyze documents re same (2.4); draft and revise deposition outline (2.1).
03/09/26	Melanie MacKay	0.60	Conference with local counsel re deposition strategy.
03/09/26	Casey McGushin	10.10	Participate in witness preparation session (3.9); further participate in same (2.6); prepare for same (1.7); telephone conference with lender's counsel re discovery process (.3); review and analyze materials re depositions (1.6).
03/09/26	Jessica Moskowitz	1.80	Revise deposition exhibit.
03/09/26	Isaac Pereira	1.00	Review, analyze data re document review.
03/09/26	Isaac Pereira	1.40	Review and revise summary re discovery process.
03/09/26	Jeremy Piniak	0.90	Analyze documents re discovery (.4); correspond with P. Pookkulam re same (.3); review, analyze documents re production (.2).
03/09/26	Priya Pookkulam	8.30	Analyze documents re deposition (3.9); draft documents re deposition outline (1.3); research precedent re litigation considerations (3.1).
03/09/26	Matthew Schaible	5.40	Conference with local counsel re deposition (.7); research issues re same (.6); review, analyze correspondence re privilege (1.7); review and revise deposition outline (2.4).
03/09/26	Kaitlin P. Sheehan	12.00	Telephone conference with Alix re production requests (.5); telephone conference with opposing counsel re same (.7); prepare for same (.3); prepare for deposition (1.9); telephone conference with C. Leveroni, Quinn re document review and privilege logs (3.0); review, analyze documents for production (3.9); further analyze documents for production (1.7).

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Date	Name	Hours	Description
03/09/26	Zachary Sheptin	2.70	Review, analyze documents re production (2.6); correspond with I. Pereira, K&E team re same (.1).
03/09/26	Zachary Sheptin	2.30	Draft privilege log.
03/09/26	Alexa Dolores Sondey	3.80	Review and analyze documents for responsiveness and privilege.
03/09/26	Alexa Dolores Sondey	8.00	Participate in deposition preparation session.
03/09/26	Rafael M. Suarez	1.60	Review and analyze final production set (1.2); review, analyze electronic documents (.4).
03/09/26	Pat Thamadilok	1.80	Analyze documents re production.
03/10/26	Uzo Dike	5.10	Analyze discovery and privilege logs (.4); analyze deposition preparation materials (2.5); correspond with R. Wolfe, P. Pookkulam re same (.3); conference with J. Moskowitz re same (.3); draft privilege log (.6); correspond with C. Leveroni re same (.2); review, analyze documents for production (.3); correspond with K. Sheehan and C. Leveroni re same (.2); correspond with opposing counsel re production of documents (.3).
03/10/26	Anastasia Drulias	0.50	Draft documents re expert deposition.
03/10/26	Anastasia Drulias	0.60	Conference with K. Sheehan, K&E team re expert depositions.
03/10/26	Anastasia Drulias	3.10	Participate in expert deposition preparation session.
03/10/26	Sarah Goldfarb	0.70	Conference with C. McGushin, K&E team re case status, litigation workstreams.
03/10/26	Sarah Goldfarb	0.50	Draft witness and exhibit list.
03/10/26	Jeffrey Ross Goldfine, P.C.	4.80	Review and analyze interrogatory responses (.3); review, analyze materials re discovery (.2); review, analyze materials re deposition preparation (2.3); prepare for depositions (.4); review and analyze DIP objection (1.2); telephone conference with C. McGushin, K&E team, Latham, Milbank re discovery (.4).
03/10/26	Josh Greenblatt, P.C.	1.00	Telephone conference with J. Goldfine, K&E team, Latham, Milbank re discovery (.5); review, analyze materials re mediation updates (.5).

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Date	Name	Hours	Description
03/10/26	Gwen H. Lemley	2.00	Review, analyze expert witness reports(.4); conference with K. Sheehan, K&E team re expert depositions (.5); research valuation expert background (1.1).
03/10/26	Chris Leveroni	4.80	Review, analyze documents re deposition (2.2); revise preparation materials re same (2.6).
03/10/26	Jay Lotz	6.20	Correspond with local counsel re deposition (.2); conference with K. Sheehan re deposition outline (.7); review, analyze documents re same (2.4); revise deposition outline (2.9).
03/10/26	Casey McGushin	8.90	Prepare for witness preparation session (1.8); participate in witness preparation session (3.8); participate in mediation (1.1); review and analyze objection to DIP (1.8); telephone conference with plan sponsor counsel, secured lender counsel re discovery (.4).
03/10/26	Jessica Moskowitz	2.80	Analyze deposition outline (2.2); correspond with U. Dike re same (.6).
03/10/26	Isaac Pereira	1.10	Review, analyze data re document review.
03/10/26	Isaac Pereira	0.50	Review and analyze data re document review.
03/10/26	Jeremy Piniak	3.00	Analyze document review (.7); correspond with C. Leveroni re same (.2); further analyze same (.4); analyze documents for production (.8); review, analyze final production set and privilege log (.9).
03/10/26	Priya Pookkulam	8.00	Correspond with K. Sheehan, K&E team re depositions (.7); review, analyze deposition background materials (1.5); draft deposition outline (.8); analyze documents re same (2.9); review, analyze precedent re litigation considerations (2.1).
03/10/26	Matthew Schaible	14.30	Review, revise deposition outline (2.8); conference with Cole Schotz re deposition (.5); conference with C. Leveroni re same (.4); conference with K. Sheehan, K&E team re same (.5); research re deposition outline (2.9); review and revise deposition exhibit (1.7); review, revise outline, exhibits re deposition (3.9); further review and revise same (1.6).
03/10/26	Matthew Schaible	0.50	Conference with K. Sheehan and K&E team re expert witnesses.

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Date	Name	Hours	Description
03/10/26	Kaitlin P. Sheehan	10.40	Telephone conference with Cole Schotz team re depositions (1.0); review, revise outlines for depositions (3.9); further review and revise same (2.1); telephone conference with Latham, Debevoise re depositions (1.0); analyze documents re collection, review and production (2.4).
03/10/26	Zachary Sheptin	0.30	Analyze documents for responsiveness, privilege review.
03/10/26	Zachary Sheptin	0.50	Review, analyze documents re production.
03/10/26	Zachary Sheptin	0.30	Review, analyze document production.
03/10/26	Nicholas B. Smith	0.50	Correspond with K. Sheehan, K&E team re deposition.
03/10/26	Nicholas B. Smith	3.70	Review, analyze expert materials.
03/10/26	Alexa Dolores Sondey	0.60	Review, analyze preparation materials re deposition.
03/10/26	Alexa Dolores Sondey	0.50	Correspond with K. Sheehan, K&E team re expert reports.
03/10/26	Alexa Dolores Sondey	5.00	Participate in deposition preparation session.
03/10/26	Antonio Soto Jr.	0.90	Review, analyze documents re production.
03/10/26	Robert Wolfe	1.20	Draft preparation materials re deposition.
03/10/26	Tanzila Zomo	0.20	Coordinate logistics re upcoming hearings.
03/11/26	Rachael M. Bentley	1.40	Attend deposition (partial).
03/11/26	Uzo Dike	5.60	Review, analyze deposition preparation materials (2.7); correspond with K. Sheehan, K&E team re same (.4); conference with K. Sheehan, K&E team re DIP hearing, litigation strategy (.5); review, analyze materials re deposition (1.6); correspond with Veritext re depositions (.4).
03/11/26	Anastasia Drulias	8.80	Participate in deposition.
03/11/26	Sarah Goldfarb	3.60	Review, revise witness and exhibit list.
03/11/26	Jeffrey Ross Goldfine, P.C.	0.90	Participate in deposition (partial).
03/11/26	Josh Greenblatt, P.C.	3.80	Participate in deposition (2.5); review, analyze case materials re litigation strategy (1.3).
03/11/26	Gwen H. Lemley	2.90	Draft deposition outline (2.5); telephone conference with A. Drulias, K&E team re same (.4).

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Date	Name	Hours	Description
03/11/26	Chris Leveroni	9.00	Participate in deposition (3.9); further participate in same (1.2); draft summary re deposition (1.3); review, analyze materials re deposition (.3); review, analyze documents re same (1.6); conference with Latham, Debevoise re deposition (.7).
03/11/26	Jay Lotz	8.20	Correspond with K. Sheehan, K&E team re deposition (.7); correspond with AlixPartners re deposition (.6); review, analyze document production re deposition (2.4); review, revise deposition outline (1.9); review, analyze materials re deposition (1.7); correspond with Cole Schotz re same (.6); review, analyze correspondence re same (.3).
03/11/26	Melanie MacKay	9.00	Participate in deposition.
03/11/26	Mark Malone	1.10	Review, analyze discovery materials.
03/11/26	Casey McGushin	10.60	Conference with AlixPartners re deposition (.7); participate in deposition (3.9); further participate in same (3.9); review, analyze research re litigation considerations (1.6); correspond with M. Lehavi, K&E team re same (.3); conference with Quinn Emanuel re DIP hearing, litigation strategy (.2).
03/11/26	Jessica Moskowitz	4.00	Review, analyze deposition materials (2.7); review, analyze deposition exhibits, outline (.9); correspond with P. Pookkulam, K&E team re same (.4).
03/11/26	Isaac Pereira	1.00	Review, analyze discovery productions.
03/11/26	Jeremy Piniak	0.30	Review, analyze discovery productions.
03/11/26	Priya Pookkulam	9.70	Correspond with A. Sondey, K&E team re deposition outline (.6); review, analyze deposition materials (2.1); review, analyze discovery documents (1.9); draft deposition outline (1.4); participate in deposition (3.7).
03/11/26	Matthew Schaible	6.30	Review, revise deposition outline (3.9); correspond with J. Lotz, K&E team re same (.6); conference with Evercore, AlixPartners and local counsel re deposition (.5); research re same (1.3).

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Date	Name	Hours	Description
03/11/26	Kaitlin P. Sheehan	12.20	Telephone conference with Jones Day re DIP hearing, litigation considerations (1.6); conference with Court re same (.4); participate in deposition (1.3); participate in depositions (1.2); correspond with J. Goldfine, K&E team re same (.5); review, analyze deposition materials (3.1); conference with Latham, Debevoise re same (2.9); review, analyze expert reports (1.2).
03/11/26	Zachary Sheptin	0.40	Review, analyze discovery documents.
03/11/26	Nicholas B. Smith	4.10	Review, analyze deposition materials (1.4); draft deposition outline re same (2.7).
03/11/26	Nicholas B. Smith	2.10	Review, analyze expert witness reports.
03/11/26	Alexa Dolores Sondey	5.00	Review, analyze deposition materials (2.7); draft summary re same (2.3).
03/11/26	Alexa Dolores Sondey	8.00	Attend B. Banks deposition.
03/11/26	Rafael M. Suarez	1.80	Review, analyze discovery materials.
03/12/26	Rachael M. Bentley	2.00	Telephone conference with C. McGushin, K&E team re witnesses, hearing preparation (1.1); correspond with C. McGushin, K&E team re same (.4); review, analyze witness outlines (.5).
03/12/26	Uzo Dike	9.00	Review, analyze materials re deposition (1.4); correspond with Cole Schotz team re deposition notice (.4); participate in deposition (2.1); review, analyze DIP hearing exhibit list (.8); review, analyze expert witness materials (.7); conference with J. Moskowitz, K&E team re same (.6); review, analyze materials re expert witness deposition (.7); correspond with K. Sheehan, K&E team re same (.3); review, analyze DIP hearing exhibits (1.8); correspond with S. Goldfarb, K&E team re same (.2).
03/12/26	Anastasia Drulias	2.40	Review, analyze materials re expert witnesses.
03/12/26	Anastasia Drulias	4.90	Review, analyze expert report(3.1); research re same (1.8).
03/12/26	Sarah Goldfarb	3.20	Review, revise witness and exhibit list.

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Date	Name	Hours	Description
03/12/26	Jeffrey Ross Goldfine, P.C.	7.10	Participate in deposition (1.3); participate in deposition (3.4); telephone conference with C. McGushin, K&E team re expert reports (.3); review, analyze expert reports (1.1); review, analyze DIP reply (.7); review, analyze discovery materials (.3).
03/12/26	Gwen H. Lemley	2.40	Review, analyze expert witness report (.8); telephone conference with K. Sheehan, K&E team re same (.7); research re same (.9).
03/12/26	Chris Leveroni	8.10	Participate in deposition (3.9); further participate in same (.7); draft summary re same (1.4); review, analyze documents re deposition (2.1).
03/12/26	Jay Lotz	9.30	Review, analyze, revise deposition documents (3.1); correspond with Cole Schotz team re same (.3); participate in deposition (2.8); draft summary re same (1.1); review, analyze expert witness report (1.3); conference with M. Schaible, K&E team re same (.7).
03/12/26	Melanie MacKay	0.20	Conference with Evercore and AlixPartners re deposition and hearing strategy.
03/12/26	Melanie MacKay	6.00	Participate in deposition.
03/12/26	Casey McGushin	8.00	Review, revise draft DIP reply (2.2); review, analyze deposition documents (3.1); telephone conference with R. Bentley, K&E team, Alix team, Evercore team re litigation status (.4); telephone conference with J. Goldfine, K&E team, Evercore team re expert reports (.4); review, analyze expert reports (1.3); telephone conference with R. Bentley, K&E team re DIP hearing, litigation strategy (.3); review, revise exhibit list re same (.3).
03/12/26	Jessica Moskowitz	4.80	Review, analyze deposition outline (.6); review, analyze exhibits re same (2.1); research, analyze expert report materials (1.9); correspond with U. Dike, K&E team re same (.2).
03/12/26	Isaac Pereira	0.60	Review, revise discovery production summaries.
03/12/26	Matthew Schaible	8.00	Prepare for deposition (.7); participate in deposition (3.9); further participate in same (2.1); conference with K. Sheehan, K&E team re expert witnesses (.5); review and revise notes re deposition (.8).

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Date	Name	Hours	Description
03/12/26	Kaitlin P. Sheehan	8.70	Attend deposition (3.9); correspond with Cole Schotz team re same (.7); review, analyze correspondence re expert reports (2.1); review, analyze protective order (.9); review, analyze discovery document production (1.1).
03/12/26	Zachary Sheptin	0.80	Review, analyze discovery production documents.
03/12/26	Zachary Sheptin	0.70	Review, revise discovery production summaries.
03/12/26	Nicholas B. Smith	4.60	Review, revise deposition outline.
03/12/26	Nicholas B. Smith	9.20	Review, analyze expert witness report (3.9); further review, analyze same (1.4); review, analyze related materials (3.9).
03/12/26	Nicholas B. Smith	0.40	Conference with C. McGushin, K&E team, AlixPartners re expert witness report.
03/12/26	Alexa Dolores Sondey	3.00	Draft expert witness deposition outline.
03/12/26	Alexa Dolores Sondey	2.90	Review, analyze documents re expert witness outline.
03/12/26	Alexa Dolores Sondey	2.70	Research re expert reports.
03/12/26	Alexa Dolores Sondey	3.00	Review, analyze expert report.
03/12/26	Pat Thamadilok	2.40	Analyze documents re privilege.
03/12/26	Robert Wolfe	0.90	Draft deposition materials.
03/13/26	John Debbie	0.20	Review, analyze adversary proceeding motion to dismiss reply brief.
03/13/26	Uzo Dike	3.10	Analyze, revise deposition materials (1.5); conference with J. Goldfine and A. Sondey re same (.3); correspond with Veritext re same (.3); correspond with K. Sheehan, K&E team re DIP hearing logistics, litigation strategy (.3); prepare for expert witness deposition (.7).
03/13/26	Anastasia Drulias	6.20	Review, analyze expert report materials.
03/13/26	Anastasia Drulias	8.70	Draft expert deposition outline.
03/13/26	Emily Geier, P.C.	2.20	Telephone conference with R. Bentley, K&E team, AlixPartners, Evercore re DIP hearing preparation, litigation strategy (.6); correspond with R. Bentley, K&E team re same (1.6).

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Date	Name	Hours	Description
03/13/26	Emily Geier, P.C.	2.10	Telephone conference with K&E team, AlixPartners, Evercore re DIP hearing preparation, litigation strategy (.7); correspond with R. Bentley, K&E team re same (1.4).
03/13/26	Sarah Goldfarb	1.00	Review, revise witness and exhibit list.
03/13/26	Jeffrey Ross Goldfine, P.C.	8.30	Telephone conference with B. Banks, J. Kartus, K&E team, Evercore re expert reports (.8); review, analyze materials re depositions (5.6); telephone conference with C. McGushin, K&E team, AlixPartners re expert depositions (.5); telephone conference with C. McGushin, K&E team, Latham re same (.3); telephone conference with R. Bentley, K&E team, AlixPartners re DIP hearing, litigation strategy (.5); telephone conference with C. McGushin, K&E team, AlixPartners, Evercore re DIP hearing, litigation strategy (.6).
03/13/26	Josh Greenblatt, P.C.	2.90	Review, revise DIP reply (1.8); telephone conference with J. Goldfine, K&E team re DIP hearing, litigation strategy (.5); conference with various stakeholders re expert reports (.6).
03/13/26	Gwen H. Lemley	10.90	Telephone conference with A. Drulias, K&E team re deposition outline (.7); telephone conference with K. Sheehan, K&E team re same (.7); review, revise deposition outline (3.9); further analyze same (3.9); further revise same (1.7).
03/13/26	Chris Leveroni	11.60	Participate in deposition (3.9); further participate in same (1.9); draft summary re deposition (1.2); analyze expert report (3.9); further analyze same (.7).
03/13/26	Jay Lotz	3.20	Review, analyze documents re deposition (1.6); telephone conference with AlixPartners re expert report (.4); review, analyze documents re deposition (1.2).
03/13/26	Mark Malone	1.00	Review, analyze documents re production.

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Date	Name	Hours	Description
03/13/26	Casey McGushin	10.10	Telephone conference with R. Bentley, K&E team re depositions, DIP hearing (.4); telephone conference with R. Bentley, K&E team, AlixPartners, Evercore re DIP hearing, litigation strategy (.5); telephone conference with AlixPartners re deposition (.5); telephone conference with J. Goldfine, K&E team, Evercore, AlixPartners team re deposition (.4); review, analyze materials re deposition (3.8); further review, analyze same (.6); review, revise outline re depositions (3.9).
03/13/26	Isaac Pereira	0.40	Review, analyze discovery production materials.
03/13/26	Matthew Schaible	8.30	Research re deposition (2.6); correspond with K. Sheehan, K&E team, AlixPartners re same (.5); review, analyze documents re same (2.4); research re deposition (2.8).
03/13/26	Kaitlin P. Sheehan	9.40	Correspond with Evercore, AlixPartners, J. Goldfine, K&E team re expert reports, depositions (2.9); conference with AlixPartners re DIP budgets (1.4); correspond with Latham, Debevoise re expert depositions, DIP hearing (1.6); participate in deposition (1.9); prepare for deposition (.7); correspond with A. Drulias, K&E team re same (.9).
03/13/26	Zachary Sheptin	0.80	Review, analyze discovery production materials.
03/13/26	Zachary Sheptin	0.30	Review, revise materials re discovery production.
03/13/26	Zachary Sheptin	0.30	Review, analyze litigation materials re DIP hearing.
03/13/26	Nicholas B. Smith	5.30	Research re deposition materials.
03/13/26	Alexa Dolores Sondey	4.80	Review, analyze expert deposition.
03/13/26	Alexa Dolores Sondey	8.30	Draft expert outline re deposition.
03/13/26	Antonio Soto Jr.	0.50	Review, analyze discovery productions.
03/13/26	Robert Wolfe	5.30	Draft deposition outline.
03/14/26	Rachael M. Bentley	4.00	Review, analyze litigation materials re contested DIP hearing (1.6); telephone conferences and correspond with C. McGushin, K&E team re depositions and hearing strategy (1.5); attend deposition (.9).

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Date	Name	Hours	Description
03/14/26	Uzo Dike	2.00	Prepare for expert deposition (.2); participate in deposition (.4); prepare for deposition (.4); prepare for DIP hearing (1.0).
03/14/26	Anastasia Drulias	7.10	Draft expert deposition outline (3.2); review, analyze research re expert deposition (1.8); review, analyze exhibits re same (2.1)
03/14/26	Anastasia Drulias	0.80	Telephone conference with J. Greenblatt, K&E team re expert deposition preparation.
03/14/26	Anastasia Drulias	1.40	Review, analyze exhibits re expert deposition outline.
03/14/26	Sarah Goldfarb	0.90	Review, revise DIP declarations (.6); review, revise witness and exhibit list (.3).
03/14/26	Jeffrey Ross Goldfine, P.C.	10.70	Review, analyze deposition materials (6.4); prepare for same (3.3); participate in deposition (1.0).
03/14/26	Josh Greenblatt, P.C.	2.40	Telephone conference with J. Goldfine, K&E team re expert deposition (1.6); telephone conferences with J. Goldfine, K&E team re hearing preparation (.8).
03/14/26	Gwen H. Lemley	14.20	Telephone conference with K. Sheehan, K&E team re deposition outline (.8); draft deposition outline (3.2); further draft same (2.9); review, analyze materials re same (3.9); further review, analyze same (3.4).
03/14/26	Chris Leveroni	9.40	Participate in deposition (1.6); review, analyze materials re deposition (3.9); review, revise deposition outline (3.9).
03/14/26	Jay Lotz	6.30	Participate in deposition (2.1); correspond with C. McGushin, K&E team re deposition (2.1); draft responses and objections re document production requests (2.1).
03/14/26	Casey McGushin	5.80	Participate in deposition (1.4); correspond with J. Lotz, K&E team re same (3.9); telephone conference with J. Lotz, K&E team re depositions, hearing strategy (.5).
03/14/26	Jeremy Piniak	0.40	Review, analyze discovery production.
03/14/26	Matthew Schaible	5.30	Review, analyze documents re deposition (.3); participate in deposition (3.9); research re deposition (1.1).

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Date	Name	Hours	Description
03/14/26	Kaitlin P. Sheehan	10.30	Participate in deposition (3.9); participate in deposition (2.2); correspond with A. Drulias, K&E team re same (1.9); correspond with A. Drulias, K&E team, Latham, Debevoise re DIP hearing, litigation strategy (2.3).
03/14/26	Nicholas B. Smith	5.30	Participate in deposition.
03/14/26	Robert Wolfe	1.30	Review, analyze documents re deposition (.9); draft summary re same (.4).
03/14/26	Robert Wolfe	4.70	Draft deposition outline.
03/14/26	Snow Yuan	1.10	Review, analyze discovery production.
03/15/26	Rachael M. Bentley	2.90	Telephone conference with J. Greenblatt, K&E team re DIP hearing, litigation strategy (2.3), correspond with L. Blumenthal, K&E team re same (.6).
03/15/26	Uzo Dike	8.20	Prepare for expert deposition (1.2); analyze documents re same (1.7); conference with K. Sheehan and A. Drulias re same (.3); draft deposition exhibits (.8); prepare for deposition (1.3); revise deposition materials (.7); conference with J. Goldfine, C. Leveroni and A. Sondey re deposition preparation (.7); analyze deposition materials (.6); analyze considerations re DIP hearing, litigation strategy (.9).
03/15/26	Anastasia Drulias	1.00	Telephone conference with J. Greenblatt, K&E team re expert witness hearing.
03/15/26	Anastasia Drulias	5.20	Review, revise expert deposition outline.
03/15/26	Anastasia Drulias	0.90	Review, analyze deposition exhibits.
03/15/26	Sarah Goldfarb	0.90	Review, analyze expert declarations (.6); review, revise exhibit list (.3).
03/15/26	Jeffrey Ross Goldfine, P.C.	10.30	Review, analyze deposition materials.
03/15/26	Josh Greenblatt, P.C.	2.80	Telephone conference with R. Bentley, K&E team re hearing preparation (2.3); telephone conference with J. Goldfine, K&E team re same (.5).
03/15/26	Gwen H. Lemley	4.20	Telephone conference with K. Sheehan, K&E team re deposition outline (.5); review, revise deposition outline (3.7).
03/15/26	Chris Leveroni	6.20	Review, analyze materials re deposition.
03/15/26	Jay Lotz	1.60	Review, analyze documents re discovery production requests.
03/15/26	Nick Marijan	1.00	Review, analyze documents for production.

Date	Name	Hours	Description
03/15/26	Nick Marijan	1.80	Review, analyze documents for production.
03/15/26	Nick Marijan	1.00	Review, analyze discovery documents.
03/15/26	Casey McGushin	3.70	Participate in witness preparation session (1.5); review, revise cross examination outline (1.8); telephone conference with AlixPartners re preparation for DIP hearing, litigation strategy (.4).
03/15/26	Jeremy Piniak	0.70	Review, analyze final discovery production set.
03/15/26	Kaitlin P. Sheehan	12.40	Telephone conference with AlixPartners, Evercore, C. McGushin, K&E team re preparation for DIP hearing, depositions (5.1); review, revise deposition preparation (3.9); correspond with C. McGushin, K&E team re discovery items (3.4).
03/15/26	Zachary Sheptin	0.70	Review, analyze discovery documents for production.
03/15/26	Zachary Sheptin	0.30	Review, analyze discovery documents.
03/15/26	Zachary Sheptin	0.40	Review, analyze discovery documents
03/15/26	Alexa Dolores Sondey	7.90	Review, analyze documents re expert deposition.
03/15/26	Robert Wolfe	9.90	Draft preparation materials re deposition (3.9); revise same (2.9); review, analyze materials re same (3.1).
03/16/26	Nicole Cipriano	0.50	Review, analyze venue decision.
03/16/26	John Debbie	0.50	Review, analyze venue opinion.
03/16/26	Uzo Dike	13.00	Analyze deposition materials (.7); review, analyze deposition materials (.7); prepare for expert depositions (1.1); participate in depositions (1.1); conference with Veritext team re deposition issues (.5); prepare DIP hearing exhibits (3.9); revise witness and exhibit list (.8); conference with K. Sheehan and S. Goldfarb re same (.5); conference with J. Moskowitz re same (.5); prepare for DIP hearing (3.2).
03/16/26	Anastasia Drulias	4.00	Correspond with K. Sheehan, K&E team re expert deposition.
03/16/26	Anastasia Drulias	5.90	Review, revise cross examination draft.
03/16/26	Anastasia Drulias	2.30	Review, analyze deposition outline, exhibits.
03/16/26	Houston Gao	1.80	Review, analyze documents for production.
03/16/26	Emily Geier, P.C.	1.20	Participate in deposition (partial).

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Date	Name	Hours	Description
03/16/26	Sarah Goldfarb	3.60	Review, revise witness and exhibit list.
03/16/26	Jeffrey Ross Goldfine, P.C.	13.80	Participate in deposition (9.6); prepare for DIP hearing (4.2).
03/16/26	Josh Greenblatt, P.C.	6.60	Participate in deposition (5.5); prepare for DIP hearing (1.1).
03/16/26	George W. Hicks Jr., P.C.	0.50	Review, analyze decision re venue.
03/16/26	Mike James Koch	1.70	Review, analyze opinion denying venue motions (.8); correspond with special committee, Quinn Emmanuel, S. Serajeddini, K&E team re same (.1); draft proposed order re same (.7); correspond with R. Bentley, K&E team re same (.1).
03/16/26	Michael D. Lehavi	1.10	Review, analyze opinion re venue (.9); review, analyze case law re same (.2).
03/16/26	Gwen H. Lemley	9.40	Telephone conference with A. Drulias, K&E team re cross examination (.5); telephone conference with K. Sheehan, K&E team re same (.4); draft cross examination outline (3.9); further draft and revise same (3.8); further analyze same (.8).
03/16/26	Gwen H. Lemley	0.40	Review, analyze venue order.
03/16/26	Gwen H. Lemley	3.60	Participate in deposition.
03/16/26	Chris Leveroni	8.40	Review, revise materials re deposition.
03/16/26	Jay Lotz	5.40	Draft outline re cross examination (2.3); review and analyze documents re same (2.7); conference with M. Schaible, K&E team re same (.4).
03/16/26	Melanie MacKay	7.50	Participate in deposition.
03/16/26	Casey McGushin	12.30	Participate in witness preparation sessions (3.9); further participate in same (1.9); review, analyze materials re witness preparation sessions (2.3); review, revise draft reply in support of DIP (1.1); review, revise draft declarations in support of DIP (.4); draft, revise cross examination outline for DIP hearing (2.7).
03/16/26	Jessica Moskowitz	2.80	Review, analyze deposition transcripts (.6); review, analyze DIP hearing exhibit list (1.7); conference with U. Dike, K&E team re same (.5).
03/16/26	Priya Pookkulam	8.00	Participate in deposition.

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Date	Name	Hours	Description
03/16/26	Priya Pookkulam	5.00	Conference with K. Sheehan, K&E team re deposition (1.5); draft cross examination outline (3.5).
03/16/26	Matthew Schaible	6.30	Draft outline for cross examination.
03/16/26	Kaitlin P. Sheehan	8.00	Participate in deposition (2.9); further participate in same (3.9); conference with C. McGushin, K&E team re same (1.2).
03/16/26	Zachary Sheptin	0.40	Review, analyze discovery document production.
03/16/26	Zachary Sheptin	1.30	Review, analyze documents re production.
03/16/26	Nicholas B. Smith	7.60	Draft cross examination outline (3.9); review and analyze considerations re same (3.7).
03/16/26	Nicholas B. Smith	3.00	Draft summary re deposition.
03/16/26	Alexa Dolores Sondey	4.80	Review, analyze materials re deposition (2.7); draft summary re same (2.1).
03/16/26	Alexa Dolores Sondey	0.80	Review, analyze documents re deposition.
03/16/26	Alexa Dolores Sondey	8.00	Participate in deposition.
03/16/26	Robert Wolfe	8.10	Participate in deposition.
03/16/26	Robert Wolfe	0.90	Conference with C. McGushin, K&E team re deposition status.
03/17/26	Rachael M. Bentley	0.50	Prepare for DIP hearing.
03/17/26	Barbara Wilkie Dowling	0.70	Research, analyze case law re venue appeal.
03/17/26	Anastasia Drulias	2.30	Review, revise cross examination outline.
03/17/26	Anastasia Drulias	2.80	Draft cross examination outline.
03/17/26	Jeffrey Ross Goldfine, P.C.	3.80	Prepare for DIP hearing.
03/17/26	Gwen H. Lemley	0.50	Revise cross examination outline.
03/17/26	Casey McGushin	2.80	Review, analyze litigation materials re DIP hearing (2.3); conference with S. Serajeddini, K&E team re DIP hearing, litigation strategy (.5).
03/17/26	Jessica Moskowitz	4.90	Review, analyze deposition exhibits (3.3); draft summary re same (1.6).
03/17/26	Kaitlin P. Sheehan	1.00	Prepare for DIP hearing.
03/18/26	Rachael M. Bentley	4.60	Review, analyze materials re venue, DIP, writ of mandamus (1.2); telephone conference with L. Blumenthal, K&E team re strategy (.5); correspond with L. Blumenthal, K&E team re same (1.1); review, analyze precedent re motion to disband, considerations re same (1.8).

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Date	Name	Hours	Description
03/18/26	Lindsey Blumenthal	1.20	Conference with C. McGushin, K&E team re DIP hearing preparation, writ of mandamus.
03/18/26	Uzo Dike	1.70	Prepare for upcoming deposition (.3); conference with K. Sheehan re litigation matters (.2); conference with J. Moskowitz re same (.2); review, serve responses to cross-holder's fourth production request to counsel (.5); correspond with W. Dunbar, K&E team re litigation matters (.5).
03/18/26	Barbara Wilkie Dowling	0.60	Draft objection to motion re stay pending appeal.
03/18/26	Anastasia Drulias	0.50	Conference with C. McGushin, K&E team re DIP hearing, litigation strategy.
03/18/26	Emily Geier, P.C.	3.80	Review, analyze writ of mandamus (1.1); telephone conference with K&E team re same (.8); research re same (1.9).
03/18/26	Jeffrey Ross Goldfine, P.C.	2.00	Telephone conference with C. McGushin, K&E team re litigation strategy (.3); prepare for DIP hearing (.4); review, analyze writ of mandamus (.5); telephone conference with S. Serajeddini, K&E team re litigation strategy (.8).
03/18/26	Josh Greenblatt, P.C.	1.20	Telephone conference with J. Goldfine, K&E team re litigation strategy (.5); prepare for DIP hearing (.7).
03/18/26	George W. Hicks Jr., P.C.	2.50	Telephone conference with S. Serajeddini, K&E team re venue decision, litigation strategy (.5); review, analyze venue decision (.6); review and analyze petition for mandamus and related materials (.6); telephone conference with S. Serajeddini, K&E team re writ of mandamus (.8).
03/18/26	Mike James Koch	8.10	Review, analyze petition for writ of mandamus (1.1); conference with G. Hicks, K&E team re same (.5); conference with R. Bentley, K&E team re same (.8); draft motion to disband committee (3.9); research, analyze case law re same (1.8).
03/18/26	Michael D. Lehavi	1.20	Review, analyze writ of mandamus (.5); conference with C. Leveroni, K&E team re same (.7).
03/18/26	Chris Leveroni	3.40	Review, analyze documents re production (2.8); conference with M. Lehavi, K&E team re litigation status (.6).

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Date	Name	Hours	Description
03/18/26	Jay Lotz	0.50	Conference with K. Sheehan, K&E team re litigation status.
03/18/26	Casey McGushin	4.20	Review, analyze petition for mandamus (1.1); telephone conference with R. Bentley, K&E team re strategy for DIP hearing, mandamus petition (.6); draft, revise cross examination outline (1.4); correspond with K. Sheehan, K&E team re production of materials (.6); telephone conference with AlixPartners, K. Sheehan, K&E team re DIP hearing, litigation strategy (.5).
03/18/26	Priya Pookkulam	4.30	Research re expert witnesses.
03/18/26	Priya Pookkulam	0.40	Conference with K. Sheehan, K&E team re litigation updates.
03/18/26	Matthew Schaible	0.30	Conference with C. McGushin, K&E team re litigation workstreams.
03/18/26	Kaitlin P. Sheehan	7.20	Telephone conference with P. Pookkulam, K&E team re litigation updates (.5); review, analyze mandamus petition (.6); conference with C. McGushin, K&E team re same (.2); correspond with C. McGushin, K&E team re response re same (.9); review, analyze discovery items (2.9); correspond with C. McGushin, K&E team re same (1.2); telephone conference with C. McGushin, K&E team re same (.9).
03/18/26	Zachary Sheptin	0.70	Review, analyze discovery production.
03/18/26	Alexa Dolores Sondey	0.50	Telephone conference with K. Sheehan, K&E team re litigation status.
03/18/26	Robert Wolfe	0.40	Telephone conference with K. Sheehan, K&E team re litigation status.
03/18/26	Robert Wolfe	0.90	Research re expert witnesses.
03/19/26	Rachael M. Bentley	0.40	Telephone conference with L. Blumenthal, K&E team re potential settlement.
03/19/26	Lindsey Blumenthal	1.40	Conference with C. McGushin, K&E team re DIP hearing preparation, litigation strategy.
03/19/26	Uzo Dike	2.30	Correspond with J. Moskowitz, K&E team re deposition materials (.3); review, analyze same (.7); review, revise deposition exhibits (.6); conference with J. Moskowitz, K&E team re same (.2); review, analyze requests for production (.4); conference with K. Sheehan, K&E team re same (.1).

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Date	Name	Hours	Description
03/19/26	Jeffrey Ross Goldfine, P.C.	1.50	Review, analyze motion to disband committee (.6); telephone conference with S. Serajeddini, K&E team re litigation strategy (.9).
03/19/26	Mike James Koch	8.60	Draft motion to disband committee (3.9); conference with E. Geier, K&E team re same (.8); research, analyze case law re same (3.9).
03/19/26	Michael D. Lehavi	3.90	Review, analyze case law re writ of mandamus (1.8); draft writ of mandamus response (1.8); conference with N. Smith, K&E team re litigation work in process (.3).
03/19/26	Gwen H. Lemley	8.90	Review, analyze venue order, petition for writ of mandamus (1.4); telephone conference with M. Lehavi, K&E team re same (.3); draft writ of mandamus response (3.9); further draft same (3.3).
03/19/26	Chris Leveroni	3.60	Participate in deposition (2.5); draft summary re same (1.1).
03/19/26	Jay Lotz	1.80	Review, analyze deposition transcript (1.2); review, analyze production materials (.6).
03/19/26	Casey McGushin	7.60	Telephone conference with R. Bentley, K&E team re evidentiary presentation for hearing (.8); telephone conference with R. Bentley, K&E team re evidence and discovery (.3); review, revise outline re response to mandamus petition (.9); draft, revise cross examination outline (3.4); telephone conference with R. Bentley, K&E team, Evercore team, AlixPartners team re litigation strategy (.5); telephone conference with A. Searles, K&E team re same (.2); review, revise draft discovery responses (.2); review, revise draft motion to disband committee (1.3).
03/19/26	Jessica Moskowitz	2.80	Review, revise deposition exhibit (2.4); correspond with C. Leveroni, K&E team re deposition (.2); conference with U. Dike, K&E team re same (.2).
03/19/26	Jeremy Piniak	0.10	Correspond with J. Lotz, K&E team re document production report.
03/19/26	Priya Pookkulam	2.50	Participate in deposition.
03/19/26	Priya Pookkulam	0.50	Review, analyze writ of mandamus petition.

Date	Name	Hours	Description
03/19/26	Matthew Schaible	1.00	Draft requests for production (.7); revise same (.3).
03/19/26	Kaitlin P. Sheehan	2.70	Telephone conference with AlixPartners, C. McGushin, K&E team re DIP hearing, litigation strategy (1.1); correspond with AlixPartners, C. McGushin, K&E team re same (.6); telephone conference with AlixPartners, C. McGushin, K&E team re DIP status (.6); correspond with AlixPartners, C. McGushin, K&E team re litigation status (.4).
03/19/26	Nicholas B. Smith	4.90	Draft mandamus brief (3.8); review and analyze considerations re same (1.1).
03/19/26	Nicholas B. Smith	0.40	Conference with K. Sheehan, K&E team re mandamus response.
03/19/26	John Sorrentino	0.50	Coordinate with K. Sheehan, K&E team re litigation matters.
03/19/26	Robert Wolfe	1.50	Participate in deposition.
03/20/26	Rachael M. Bentley	3.60	Participate in mediation session (3.2); correspond with L. Blumenthal, K&E team re settlement (.4).
03/20/26	Daly C.S. Brower	0.40	Review, analyze responses to interrogatories (.2); correspond with U. Dike, K&E team re same (.2).
03/20/26	Emily Geier, P.C.	3.10	Review, analyze mandamus reply (2.7); correspond with R. Bentley, K&E team re same (.4).
03/20/26	Jeffrey Ross Goldfine, P.C.	6.10	Review, analyze discovery documents (.2); review, analyze litigation materials re DIP hearing (5.9).
03/20/26	Michael D. Lehavi	6.30	Review, analyze case law re writs of mandamus (3.5); draft writ of mandamus response (2.8).
03/20/26	Gwen H. Lemley	7.10	Draft, revise writ of mandamus brief.
03/20/26	Chris Leveroni	2.60	Review, analyze deposition transcript.
03/20/26	Casey McGushin	3.90	Review, revise draft response to mandamus petition (1.2); telephone conference with Latham re evidence at DIP hearing (.4); review, analyze materials re witness preparation session (1.2); review, revise cross-examination outline (.6); telephone conference with R. Bentley, K&E team, AlixPartners re litigation update, strategy (.5).

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03/20/26	Jessica Moskowitz	2.90	Review, revise deposition exhibit (2.7); conference with U. Dike, K&E team re same (.2).
03/20/26	Kaitlin P. Sheehan	2.80	Review, revise cross examination materials.
03/20/26	Nicholas B. Smith	11.70	Draft mandamus brief (3.9); further revise same (3.9); review and analyze considerations re same (3.9).
03/21/26	Rachael M. Bentley	3.20	Review, analyze litigation materials re contested DIP hearing.
03/21/26	Lindsey Blumenthal	1.00	Conference with C. McGushin, K&E team re witness preparation.
03/21/26	John Debbie	2.40	Draft, revise 9019 settlement motion (2.3); telephone conference with M. Koch, K&E team re same (.1).
03/21/26	Anastasia Drulias	6.70	Review, analyze cross examination outline (3.4); revise outline re DIP hearing (3.3).
03/21/26	Jeffrey Ross Goldfine, P.C.	1.00	Review and analyze mandamus opposition (.7); review, analyze oppositions to request to adjourn (.3).
03/21/26	George W. Hicks Jr., P.C.	8.00	Review, revise response to petition for mandamus (3.9); further revise same (3.4); correspond with N. Smith, K&E team re same (.7).
03/21/26	Michael D. Lehavi	1.60	Draft writ of mandamus response.
03/21/26	Gwen H. Lemley	1.60	Review, revise mandamus response brief.
03/21/26	Chris Leveroni	5.10	Draft preparation materials re cross examination.
03/21/26	Jay Lotz	2.60	Review, analyze documents for privilege.
03/21/26	Casey McGushin	2.60	Review, analyze materials re G. Gabel confirmation testimony (.4); review, revise draft response to mandamus petition (1.1); draft, revise cross-exam outline (.5); telephone conference with R. Bentley, K&E team re litigation update, strategy (.3); review, revise draft exhibit list (.3).
03/21/26	Matthew Schaible	5.30	Review, analyze documents for production re privilege.
03/21/26	Nicholas B. Smith	2.30	Review, revise mandamus brief (1.9); correspond with R. Bentley, K&E team re same (.4).

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03/22/26	Rachael M. Bentley	2.20	Telephone conference with J. Goldfine, K&E team re potential settlement (.9); correspond with J. Goldfine, K&E team re same (.7); review, revise letter re DIP hearing adjournment request (.6).
03/22/26	John Debbie	3.30	Draft, revise 9019 motion.
03/22/26	Uzo Dike	4.30	Research case law re response to petition for writ of mandamus (3.4); review, analyze case law re same (.9).
03/22/26	Sarah Goldfarb	1.20	Draft, revise witness and exhibit list.
03/22/26	Jeffrey Ross Goldfine, P.C.	1.10	Telephone conference with R. Bentley, K&E team re litigation strategy (.5); review, analyze litigation materials re DIP hearing (.6).
03/22/26	Josh Greenblatt, P.C.	1.90	Telephone conference with R. Bentley, K&E team re litigation strategy (.6); review, analyze cross examination outlines (.8); telephone conference with R. Bentley, K&E team re same (.5).
03/22/26	George W. Hicks Jr., P.C.	2.50	Review, analyze response to petition for mandamus (.8); revise same (1.4); correspond with N. Smith, K&E team re same (.3).
03/22/26	Mike James Koch	2.30	Review, revise motion to disband committee, application to shorten notice (2.2); correspond with E. Geier, K&E team, Latham, Milbank re same (.1).
03/22/26	Mike James Koch	3.60	Review, revise 9019 motion (3.4); correspond with J. Debbie, K&E team re same (.2).
03/22/26	Michael D. Lehavi	1.20	Draft writ of mandamus response.
03/22/26	Gwen H. Lemley	1.70	Revise mandamus brief.
03/22/26	Chris Leveroni	4.80	Review, analyze DIP hearing documents (3.2); draft summaries re same (1.6).
03/22/26	Nick Marijan	1.00	Review, analyze discovery document production.
03/22/26	Casey McGushin	1.10	Review, revise draft response to request for continuance (.4); draft, revise cross examination outline (.7).
03/22/26	Kaitlin P. Sheehan	5.20	Draft, revise cross-examination outline (1.6); correspond with C. McGushin, K&E team re same (.4); correspond with C. McGushin, K&E team re outstanding discovery items (3.2).

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03/22/26	Zachary Sheptin	1.20	Review, analyze discovery materials for production.
03/22/26	Nicholas B. Smith	4.80	Review, revise mandamus brief.
03/23/26	Rachael M. Bentley	3.50	Telephone conference with L. Blumenthal, K&E team re potential settlement (.5); correspond with L. Blumenthal, K&E team re same (.4); review, revise settlement stipulation (2.6).
03/23/26	Uzo Dike	1.70	Correspond with P. Pookkulam, K&E team re deposition transcripts, exhibits (.4); review, analyze discovery responses (.6); review, revise response to petition for writ of mandamus (.7).
03/23/26	Barbara Wilkie Dowling	0.50	Draft objection to motion re stay pending appeal (.4); correspond with J. Burnson, K&E team re same (.1).
03/23/26	Emily Geier, P.C.	3.90	Correspond with R. Bentley, K&E team, Evercore, Alix re evidentiary matters (1.1); conference with R. Bentley, K&E team re same (1.1); participate in deposition (partial) (1.7).
03/23/26	Jeffrey Ross Goldfine, P.C.	4.10	Review, analyze mandamus oppositions (1.7); review, analyze amicus brief (.6); review, analyze litigation materials re DIP hearing (.9); participate in deposition (.9).
03/23/26	Josh Greenblatt, P.C.	0.80	Telephone conferences with R. Bentley, K&E team re DIP hearing, litigation strategy.
03/23/26	George W. Hicks Jr., P.C.	2.50	Review, analyze response to petition for mandamus (.9); revise same (.4); correspond with S. Serajeddini, K&E team re same (.3); review, analyze responses to mandamus petition (.9).
03/23/26	Mike James Koch	2.50	Review, revise response re mandamus petition (2.2); correspond with S. Serajeddini, K&E team re same (.3).
03/23/26	Michael D. Lehavi	7.40	Draft writ of mandamus response (3.8); further revise same (3.6).
03/23/26	Gwen H. Lemley	7.10	Revise mandamus brief.
03/23/26	Chris Leveroni	4.70	Review, analyze materials re deposition (3.4); draft summary re same (1.3).
03/23/26	Jose Lopez	3.00	Assist with DIP hearing matters.

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03/23/26	Casey McGushin	5.90	Review, revise response to mandamus petition (2.3); review and analyze deposition transcripts (3.6).
03/23/26	Brendan Nashelsky	0.80	Review, analyze materials re response to writ of mandamus, adversary proceeding.
03/23/26	Priya Pookkulam	0.40	Correspond with U. Dike, K&E team re DIP hearing, litigation strategy (.1); review, analyze mandamus petition (.3).
03/23/26	Kaitlin P. Sheehan	2.70	Review, analyze litigation materials re DIP hearing (2.1); correspond with AlixPartners, C. McGushin, K&E team re same (.1); conference with C. McGushin, K&E team, AlixPartners re same (.5).
03/23/26	Nicholas B. Smith	2.50	Review, revise mandamus brief.
03/23/26	Nicholas B. Smith	7.30	Review, revise mandamus response brief (3.9); further draft same (3.4).
03/23/26	Robert Wolfe	3.20	Participate in deposition.
03/24/26	Rachael M. Bentley	14.40	Telephone conference with L. Blumenthal, K&E team re DIP hearing, litigation strategy (3.1); correspond with L. Blumenthal, K&E team re same (.6); review, analyze issues re same (2.8); review, revise presentation re same (1.3); telephone conference with L. Blumenthal, K&E team re settlement status (1.6); correspond with L. Blumenthal, K&E team re same (.4); review, revise motion to disband committee (2.8); telephone conference with M. Koch, K&E team re same (1.1); correspond with M. Koch, K&E team re same (.7).
03/24/26	Uzo Dike	1.90	Conference with J. Moskowitz, K&E team re litigation status (.2); correspond with J. Moskowitz, K&E team re deposition transcript (.3); review, analyze, discovery materials for production (.9); conference with K. Sheehan, K&E team re same (.2); review, analyze deposition transcripts (.3).
03/24/26	Barbara Wilkie Dowling	0.20	Review, revise objection to motion re stay pending appeal.
03/24/26	Anastasia Drulias	3.00	Review, analyze case law re discovery procedures (1.2); draft memorandum re same (1.8).
03/24/26	Sarah Goldfarb	1.20	Review, revise witness and exhibit list.

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03/24/26	Jeffrey Ross Goldfine, P.C.	2.40	Review, analyze discovery materials (.6); review, analyze DIP hearing materials (1.3); telephone conference with S. Serajeddini, K&E team, AlixPartners re DIP hearing, litigation strategy (.5).
03/24/26	Jeffrey Ross Goldfine, P.C.	1.00	Review, revise strategic communications.
03/24/26	Josh Greenblatt, P.C.	1.30	Telephone conferences with R. Bentley, K&E team re settlement (.6); telephone conferences with J. Goldfine, K&E team re cross examination preparation (.7).
03/24/26	Michael D. Lehavi	0.90	Review, analyze case law re litigation considerations (.3); review, analyze mandamus petition amicus brief (.4); review, analyze materials re same (.2).
03/24/26	Chris Leveroni	7.60	Conference with AlixPartners team re DIP hearing, potential settlement (.5); review, revise witness and exhibit list (1.3); review, analyze confidentiality designations re protective order (3.9); review, analyze case law re discovery considerations (1.9).
03/24/26	Jay Lotz	3.20	Review, analyze deposition transcripts (1.3); draft confidentiality designations re same (1.9).
03/24/26	Melanie MacKay	4.00	Prepare for continued DIP hearing.
03/24/26	Casey McGushin	4.30	Correspond with K. Sheehan, K&E team re DIP hearing exhibits, evidence (.8); review, analyze correspondence re same (.3); draft, revise cross examination outline (2.7); telephone conference with R. Bentley, K&E team, AlixPartners, Evercore re litigation update, strategy (.5).
03/24/26	Jessica Moskowitz	2.20	Review, revise deposition exhibit (2.0); conference with U. Dike, K&E team re same (.2).
03/24/26	Priya Pookkulam	3.40	Review, analyze deposition re confidentiality designations.
03/24/26	Kaitlin P. Sheehan	5.40	Review, analyze litigation materials re DIP hearing (3.8); further analyze same (1.6).
03/24/26	Nicholas B. Smith	4.40	Review, revise memorandum re deposition (3.9); further revise same (.5).
03/24/26	Alexa Dolores Sondey	5.20	Review, analyze deposition re confidentiality (3.9); review, analyze considerations re same (1.3).

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Date	Name	Hours	Description
03/24/26	Robert Wolfe	6.50	Review, analyze deposition transcripts re confidentiality designations (3.9); review, analyze considerations re same (1.9); correspond with A. Sondey, K&E team re same (.7).
03/25/26	Rachael M. Bentley	1.00	Correspond with C. McGushin, K&E team re mediation, hearing considerations.
03/25/26	John Debbie	0.30	Review, analyze committee disbandment motions.
03/25/26	Uzo Dike	0.80	Review, analyze discovery materials for production (.6); conference with C. Leveroni, K&E team re same (.2).
03/25/26	Uzo Dike	1.80	Correspond with K. Sheehan, K&E team, lenders, chambers re litigation matters (.6); conference with K. Sheehan and S. Goldfarb re same (1.2).
03/25/26	Anastasia Drulias	1.40	Review, analyze deposition materials.
03/25/26	Emily Geier, P.C.	2.70	Prepare for DIP hearing.
03/25/26	Sarah Goldfarb	0.80	Draft witness and exhibit list.
03/25/26	Jeffrey Ross Goldfine, P.C.	2.80	Review, analyze litigation materials re DIP hearing (1.6); review, analyze materials re deposition (.9); review, analyze mandamus appeal (.3).
03/25/26	Michael D. Lehavi	1.10	Review, analyze mandamus petition amicus brief (.1); review, analyze mandamus reply brief (.4); draft memorandum re same (.6).
03/25/26	Gwen H. Lemley	12.40	Telephone conference with K. Sheehan, K&E team re deposition preparation (.3); telephone conference with C. McGushin, K&E team re same (.5); draft deposition outline (3.9); further review and revise same (3.9); analyze considerations re same (3.8).
03/25/26	Chris Leveroni	9.20	Review, revise litigation materials re DIP hearing (3.9); review, analyze documents re privilege, confidentiality (3.9); review, analyze considerations re same (1.4).
03/25/26	Jay Lotz	3.20	Draft responses re requests for production.

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Date	Name	Hours	Description
03/25/26	Casey McGushin	6.30	Review, analyze materials re witness preparation session (1.2); conference with Evercore re same (1.0); draft, revise cross examination outline (2.4); review, analyze reply in support of mandamus petition (.8); conference with opposing counsel re discovery issues (.3); review, revise draft presentation (.6).
03/25/26	Jessica Moskowitz	5.20	Review, revise deposition exhibit (3.9); further revise same (.8); conference with U. Dike, K&E team re same (.5).
03/25/26	Priya Pookkulam	10.70	Review, analyze motion in limine (.6); review, analyze deposition documents (3.9); draft deposition outline (3.9); further draft same (2.3).
03/25/26	Matthew Schaible	1.40	Draft objections to requests for production.
03/25/26	Steven Serajeddini, P.C.	3.90	Prepare for DIP hearing.
03/25/26	Kaitlin P. Sheehan	2.00	Prepare for final DIP hearing.
03/25/26	Zachary Sheptin	0.40	Review, analyze discovery documents.
03/25/26	Zachary Sheptin	3.40	Review, analyze discovery documents (2.8); correspond with S. Smith, K&E team re same (.6).
03/25/26	Zachary Sheptin	0.40	Review, analyze discovery documents (.2); revise summaries re same (.2).
03/25/26	Scott M. Smith II	0.30	Review, analyze discovery documents.
03/25/26	Scott M. Smith II	1.70	Review, analyze discovery documents.
03/25/26	Robert Wolfe	1.10	Review, analyze discovery documents re relevance, privilege.
03/25/26	Robert Wolfe	0.80	Prepare for DIP hearing.
03/26/26	Rachael M. Bentley	0.90	Telephone conference with L. Blumenthal, K&E team re mediation (.5); correspond with L. Blumenthal, K&E team re same (.4).
03/26/26	Peter A. Candel	1.40	Prepare for DIP hearing.
03/26/26	Uzo Dike	0.50	Review, analyze litigation documents re DIP hearing (.3); conference with J. Moskowitz, K&E team re document production (.2).
03/26/26	Houston Gao	0.60	Review, analyze discovery documents.
03/26/26	Jeffrey Ross Goldfine, P.C.	1.10	Review, analyze discovery documents (.2); review, analyze opposition to motions in limine (.2); conference with Evercore re deposition (.7).

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Date	Name	Hours	Description
03/26/26	Josh Greenblatt, P.C.	0.70	Review, analyze DIP closing presentation.
03/26/26	Keith Huang	1.80	Review, analyze discovery documents.
03/26/26	Michael D. Lehavi	0.30	Review, analyze mandamus petition amicus brief (.1); review, analyze mandamus denial order (.2).
03/26/26	Gwen H. Lemley	3.10	Correspond with K. Sheehan, K&E team re deposition (.3); conference with Evercore re deposition (2.8).
03/26/26	Chris Leveroni	3.20	Revise draft responses, objections re requests for production.
03/26/26	Jay Lotz	0.60	Review, revise draft responses, objections to requests for production.
03/26/26	Casey McGushin	3.40	Review, analyze deposition materials (.8); conference with Evercore re deposition (2.4); correspond with Jones Day re deposition scheduling (.2).
03/26/26	Jessica Moskowitz	0.40	Review, analyze discovery documents (.3); conference with U. Dike, K&E team re same (.1).
03/26/26	Isaac Pereira	0.30	Review, revise discovery production summaries.
03/26/26	Chiara Pierobon Mays	0.30	Conference with J. Debbie re DIP hearing.
03/26/26	Priya Pookkulam	4.10	Draft deposition outline (.6); conference with Evercore re deposition (3.5).
03/26/26	Matthew Schaible	1.20	Review and revise objections to requests for production.
03/26/26	Kaitlin P. Sheehan	4.50	Telephone conference with R. Bentley, K&E team, AlixPartners, Evercore re litigation status (.7); conference with Evercore re deposition (2.9); review, analyze materials re document collection, production (.9).
03/26/26	Zachary Sheptin	2.20	Review, analyze materials re production (1.9); correspond with U. Dike, K&E team re same (.3).
03/26/26	Zachary Sheptin	0.60	Review, analyze discovery documents.
03/26/26	Pat Thamadilok	0.80	Review, analyze discovery documents.
03/26/26	Robert Wolfe	0.20	Prepare for DIP hearing.
03/26/26	Snow Yuan	0.40	Review, analyze discovery documents (.3); correspond with K. Huang, K&E team re same (.1).

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Date	Name	Hours	Description
03/27/26	Rachael M. Bentley	1.40	Telephone conference with L. Blumenthal, K&E team re mediation (.3), correspond with L. Blumenthal, K&E team re same (.1); correspond with M. Koch, K&E team re motion to designate (.1); correspond with L. Blumenthal, K&E team re mediation (.9).
03/27/26	Lindsey Blumenthal	0.90	Correspond with R. Bentley, K&E team re mediation.
03/27/26	Uzo Dike	0.40	Correspond with Pachulski team re litigation materials (.2); correspond with Committee counsel re document production (.1); conference with J. Moskowitz re same (.1).
03/27/26	Jeffrey Ross Goldfine, P.C.	0.50	Review, analyze considerations re discovery.
03/27/26	Josh Greenblatt, P.C.	1.20	Telephone conference with S. Serajeddini re case status, litigation workstreams (.6); review, analyze issues re same (.6).
03/27/26	Josh Greenblatt, P.C.	0.90	Prepare for continued DIP hearing.
03/27/26	Chris Leveroni	3.10	Revise draft responses and objections re requests for production (2.7); review, analyze precedent re same (.4).
03/27/26	Jay Lotz	0.40	Review, revise responses to production requests.
03/27/26	Casey McGushin	0.40	Telephone conference with Company re discovery considerations.
03/27/26	Jessica Moskowitz	4.30	Revise deposition exhibit (3.9); conference with U. Dike re same (.4).
03/27/26	Steven Serajeddini, P.C.	1.60	Prepare for continued DIP hearing.
03/27/26	Kaitlin P. Sheehan	1.70	Review, analyze materials re document collection and production (.6); correspond with C. McGushin, K&E team, AlixPartners team and counsel for UCC re same (1.1).
03/27/26	Zachary Sheptin	0.20	Review, analyze materials re production.
03/27/26	Zachary Sheptin	0.70	Review, analyze documents re production.
03/27/26	John Sorrentino	3.40	Prepare for continued DIP hearings.
03/28/26	Lindsey Blumenthal	1.40	Correspond with R. Bentley, K&E team re mediation.
03/28/26	John Debbie	3.90	Review, analyze documents re request for production (1.2); correspond with S. Lieberman, K&E team re same (.4); review, analyze precedent re mediation order (1.2); review, revise same (1.1).

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Date	Name	Hours	Description
03/28/26	Barbara Wilkie Dowling	4.30	Review, revise mediation order (1.2); review, analyze precedent re same (1.8); further draft mediation order (1.3).
03/28/26	Mike James Koch	1.00	Research, analyze precedent re mediation (.8); correspond with J. Debbie, B. Dowling re same (.2).
03/29/26	John Debbie	0.50	Review, analyze issues re document request (.2); correspond with counsel to UCC re same (.3).
03/29/26	Chris Leveroni	1.70	Review, analyze materials re confidentiality designations.
03/29/26	Jay Lotz	1.20	Review, analyze deposition transcript re confidentiality designations.
03/29/26	Casey McGushin	0.50	Telephone conference with C. Cassas re work in process, litigation workstreams.
03/29/26	Kaitlin P. Sheehan	1.50	Correspond with deponent re deposition preparation (.9); correspond with counsel for UCC re expert reports (.6).
03/30/26	John Debbie	0.70	Draft, revise mediation order.
03/30/26	Uzo Dike	2.00	Review, revise requests for production responses (.6); conference with K. Sheehan, K&E team re same (1.0); review, revise document production summary (.4).
03/30/26	Barbara Wilkie Dowling	0.20	Correspond with M. Koch, K&E team re mediation order.
03/30/26	Anastasia Drulias	5.30	Draft materials re witness deposition.
03/30/26	Anastasia Drulias	1.50	Conference with witness re deposition.
03/30/26	Jeffrey Ross Goldfine, P.C.	2.20	Telephone conference with K. Sheehan, K&E team, AlixPartners team re deposition and next steps (.2); review, analyze issues re discovery (.3); review, analyze materials re deposition (1.7).
03/30/26	Sara Handibode	0.70	Review, analyze materials re litigation matters.
03/30/26	Gwen H. Lemley	4.80	Correspond with K. Sheehan, K&E team re deponent and deposition preparation (1.9); draft deposition preparation questions re same (2.9).
03/30/26	Chris Leveroni	2.70	Conference with C. McGushin, K&E team re deposition (.3); analyze and revise draft responses and objections re requests for production (2.4).

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Date	Name	Hours	Description
03/30/26	Jay Lotz	0.60	Review, revise responses and objections re requests for production.
03/30/26	Casey McGushin	1.60	Participate in deposition preparation session (1.3); participate in telephone conference with Company re discovery demands (.3).
03/30/26	Jessica Moskowitz	2.00	Review, revise deposition exhibit.
03/30/26	Priya Pookkulam	2.90	Review, analyze productions re deposition (.9); participate in deposition preparation session (2.0).
03/30/26	Kaitlin P. Sheehan	8.10	Participate in deposition preparation session (1.9); telephone conference with R. Bentley, K&E team re requests (1.7); correspond with R. Bentley, K&E team re same (.3); telephone conference with AlixPartners re deposition (.8); correspond with AlixPartners team re same (.2); telephone conference with C. McGushin, K&E team re document discovery (2.9); correspond with C. McGushin, K&E team re same (.3).
03/30/26	Zachary Sheptin	0.20	Review, analyze materials re deposition.
03/30/26	Zachary Sheptin	0.80	Correspond with S. Smith re litigation research.
03/30/26	Zachary Sheptin	0.70	Review, analyze documents re confidentiality.
03/30/26	Scott M. Smith II	0.80	Draft summary re document production.
03/30/26	Alexa Dolores Sondey	2.80	Review and analyze deposition materials re confidential information.
03/31/26	Lindsey Blumenthal	4.50	Correspond with U. Dike, K&E team re mediation logistics (.8); participate in mediation (3.7).
03/31/26	Uzo Dike	4.80	Correspond with Veritext team re deposition (.3); correspond with L. Blumenthal, K&E team re same (.3); review, analyze materials re document production (.7); review and revise deposition exhibits (2.3); research re production issues (.4); review, analyze responses re requests for production (.8).
03/31/26	Anastasia Drulias	4.20	Draft cross examination questions (3.9); further revise same (.3).
03/31/26	Anastasia Drulias	2.40	Participate in witness deposition preparation sessions.
03/31/26	Jeffrey Ross Goldfine, P.C.	2.20	Participate in deposition preparation (1.4); participate in mediation (.6); review, analyze considerations re discovery (.2).

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Date	Name	Hours	Description
03/31/26	Gwen H. Lemley	2.50	Draft deposition preparation questions (.9); participate in deposition preparation session (1.6).
03/31/26	Chris Leveroni	4.60	Review, analyze materials re production requests (2.1); review, analyze documents re same (2.5).
03/31/26	Priya Pookkulam	4.80	Draft cross examination questions for deposition preparation (3.0); participate in deposition preparation session (1.8).
03/31/26	Kaitlin P. Sheehan	9.30	Participate in deposition session (3.9); review, analyze materials re same (1.1); correspond with Jones Day team re same (1.3); telephone conference with Jones Day team re same (.5); correspond with Friedman Kaplan team re true-up documents (1.6); telephone conference with Friedman Kaplan team re same (.4); telephone conference with R. Bentley, K&E team, AlixPartners team and Evercore team re litigation work in process (.5).
03/31/26	Zachary Sheptin	0.30	Correspond with S. Smith, K&E team re document production.
03/31/26	Zachary Sheptin	1.40	Review, analyze materials re production.
03/31/26	Zachary Sheptin	0.60	Review, analyze materials re deposition.
03/31/26	Daniel Shin	0.80	Review, analyze documents re production.
03/31/26	Scott M. Smith II	0.40	Review, analyze documents re production.
03/31/26	Alexa Dolores Sondey	1.10	Review and analyze deposition transcript.
04/01/26	Rachael M. Bentley	5.60	Review, analyze litigation issues and production (1.4); telephone conferences with K. Sheehan, K&E team re litigation issues and confirmation evidence (1.3); telephone conferences and correspond with K. Sheehan, Evercore team re discovery and hearing prep (2.1); telephone conferences and correspond with K. Sheehan re stipulation and issued re same (.8).
04/01/26	Uzo Dike	1.70	Draft stipulation (.7); correspond with R. Wolfe re same (.2); correspond with J. Moskowitz re litigation issues (.2); prepare deposition materials re same (.6).
04/01/26	Anastasia Drulias	1.60	Review, analyze production set re uniform privilege coding.

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04/01/26	Emily Geier, P.C.	0.80	Telephone conference with C. McGushin, K&E team re confirmation evidence and related matters.
04/01/26	Sarah Goldfarb	0.30	Conference with E. Geier, K&E team re litigation issues.
04/01/26	Jeffrey Ross Goldfine, P.C.	0.30	Review, analyze discovery (.2); review and analyze settlement proposal (.1).
04/01/26	Josh Greenblatt, P.C.	1.30	Telephone conferences with Alix, Evercore re advisor updates.
04/01/26	Keith Huang	1.80	Review, analyze litigation documents.
04/01/26	Michael D. Lehavi	0.40	Correspond with G. Lemley, K&E team re work in process (.3); review and analyze lien scope memorandum (.1).
04/01/26	Gwen H. Lemley	0.30	Conference with J. Lotz, K&E team re litigation issues.
04/01/26	Chris Leveroni	8.30	Analyze documents re production.
04/01/26	Jay Lotz	0.30	Conference with C. Leveroni and K&E team re litigation issues.
04/01/26	Melanie MacKay	0.50	Telephone conference with M. Schaible, K&E team re upcoming deadlines and strategy.
04/01/26	Jessica Moskowitz	4.60	Revise deposition exhibit index (4.4); conference with U. Dike re same (.2).
04/01/26	Isaac Pereira	1.20	Prepare documents for production.
04/01/26	Isaac Pereira	0.30	Telephone conference with C. Leveroni and K&E team re litigation issues.
04/01/26	Priya Pookkulam	0.30	Conference with I. Pereira, K&E team re ongoing litigation workstreams.
04/01/26	Matthew Schaible	0.30	Conference with I. Pereira, K&E team re case strategy and ongoing litigation workstreams.
04/01/26	Kaitlin P. Sheehan	4.70	Conference with R. Bentley, K&E team re litigation issues (.5); correspond with Evercore team re production (2.3); correspond with opposing counsel and client re site visits (1.9).
04/01/26	Zachary Sheptin	0.40	Conference with I. Pereira, K&E team re ongoing litigation workstreams.
04/01/26	Zachary Sheptin	0.80	Prepare documents re discovery.
04/01/26	Zachary Sheptin	1.80	Prepare documents re discovery.
04/01/26	Zachary Sheptin	3.80	Analyze, prepare reproduction of discovery.
04/01/26	Alexa Dolores Sondey	0.50	Conference with K. Sheehan, K&E team re litigation issues.

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Date	Name	Hours	Description
04/01/26	Robert Wolfe	0.30	Conference with K. Sheehan, K&E team re litigation issues.
04/01/26	Robert Wolfe	3.00	Draft stipulation re site visit.
04/02/26	Rachael M. Bentley	0.80	Conference with C. McGushin, K&E team re confirmation.
04/02/26	Rachael M. Bentley	5.60	Telephone conferences and correspond with M. Koch re confirmation, vendor matters (1.3); review, revise confirmation brief and supporting materials (1.6); review, analyze issues and arguments re same (2.1); review, revise intercompany claim analysis (.6).
04/02/26	John Debbie	0.40	Review, analyze venue order appeal.
04/02/26	Uzo Dike	3.60	Revise, draft stipulation re site visit (.5); correspond with R. Wolfe re same (.1); review, analyze R&Os (.5); correspond with counsel re same (.2); revise, deposition exhibit index (1.6); revise log of parties' document productions (.7).
04/02/26	Anastasia Drulias	1.40	Review, analyze documents for production re responsiveness, confidentiality and privileged information.
04/02/26	Houston Gao	1.80	Review and analyze R&Os (.2); review, analyze discovery (.2); telephone conference with C. McGushin, R. Bentley and K&E team re litigation strategy (.8); telephone conference with R. Bentley, K&E team, Latham, Debevoise re confirmation (.6).
04/02/26	Emily Geier, P.C.	4.40	Research re designation filing and reply.
04/02/26	Jeffrey Ross Goldfine, P.C.	1.80	Review and analyze R&Os (.2); attention to discovery (.2); telephone conference with C. McGushin, R. Bentley and K&E team re litigation strategy (.8); telephone conference with R. Bentley, Z. Proulx, E. Weisgerber, K&E team, LW and Debevoise re confirmation (.6).
04/02/26	Michael D. Lehavi	0.20	Review and analyze filings re venue appeal.
04/02/26	Jay Lotz	0.70	Revise responses and objections to requests for production.
04/02/26	Isaac Pereira	0.40	Review, analyze collection tracker re custodial collections.
04/02/26	Priya Pookkulam	1.20	Correspond with M. MacKay re local rules (.2); review and code documents (1.0).

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04/02/26	Matthew Schaible	3.30	Conference with A. Sondey re AlixPartners deposition (.3); review, analyze liquidation analysis re same (.3); review, analyze internal documents re discovery demands (2.0); review, analyze discovery (.7).
04/02/26	Kaitlin P. Sheehan	5.40	Conference with Latham and Debevoise re confirmation (.7); review, analyze issues re same (.5); telephone conference with R. Bentley, K&E team re confirmation (.5); correspond with Company re site visits (2.0); review and revise stipulation re site visits (1.0); revise R&Os (.7).
04/02/26	Zachary Sheptin	0.80	Prepare documents re discovery.
04/02/26	Zachary Sheptin	1.60	Analyze, prepare and deliver document production.
04/02/26	Scott M. Smith II	1.30	Prepare documents for production.
04/02/26	Alexa Dolores Sondey	1.00	Draft outline re deposition preparation.
04/02/26	Robert Wolfe	3.40	Draft stipulation re site visit.
04/03/26	Rachael M. Bentley	0.30	Telephone conferences and correspond with K. Sheehan, K&E team re site visits and stipulation re same.
04/03/26	Uzo Dike	1.30	Deliver document production (.8); conference with C. Leveroni re same (.1); draft correspondence re confirmation hearing (.4).
04/03/26	Anastasia Drulias	8.80	Review, analyze documents for responsiveness, confidentiality and privileged information.
04/03/26	Houston Gao	0.30	Prepare documents for production.
04/03/26	Emily Geier, P.C.	5.60	Research re designation motion.
04/03/26	Sarah Goldfarb	3.30	Review, analyze documents for privilege.
04/03/26	Keith Huang	2.30	Prepare client documents for production.
04/03/26	Jay Lotz	2.40	Review, analyze documents for production re privilege.
04/03/26	Casey McGushin	2.10	Review and revise draft stipulation re site visits (.3); review and analyze plan objection in preparation for confirmation witness outlines (.9); draft and revise confirmation witness outlines (.9).
04/03/26	Priya Pookkulam	6.90	Review and code documents re production.
04/03/26	Matthew Schaible	3.90	Review, analyze Company records for responsiveness and privilege re production.

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Date	Name	Hours	Description
04/03/26	Kaitlin P. Sheehan	6.90	Review and revise stipulation re site visits (5.0); correspond with Company and opposing counsel re same (1.9).
04/03/26	Zachary Sheptin	0.30	Prepare documents for production.
04/03/26	Zachary Sheptin	2.80	Prepare documents for production.
04/03/26	Zachary Sheptin	0.80	Prepare documents for production.
04/03/26	Nicholas B. Smith	5.20	Analyze, review documents re discovery.
04/03/26	Alexa Dolores Sondey	6.90	Review and analyze documents for privilege in response to cross holder ad hoc group's request for production.
04/03/26	Robert Wolfe	0.10	Draft stipulation re site visit.
04/03/26	Robert Wolfe	1.40	Review and analyze documents for relevance and privilege re production.
04/04/26	Anastasia Drulias	3.80	Review, analyze documents for responsiveness, confidentiality and privileged information re production.
04/04/26	Casey McGushin	0.50	Review and revise stipulation re site visits.
04/04/26	Matthew Schaible	1.80	Review, analyze expert report of J. Kopa and related materials (1.3); conference with A. Sondey re same (.5).
04/04/26	Kaitlin P. Sheehan	1.10	Correspond with J. Goldfine, J. Greenblatt, C. McGushin and R. Bentley re revisions to site visit (.6); correspond with Jones Day re same (.5).
04/04/26	Nicholas B. Smith	3.30	Analyze, review documents re latest production to cross holder ad hoc group.
04/04/26	Alexa Dolores Sondey	3.30	Review, analyze documents re deposition preparation.
04/04/26	Alexa Dolores Sondey	2.00	Review and analyze documents for privilege in response to cross holder ad hoc group's request for production.
04/04/26	Robert Wolfe	2.80	Review and analyze documents for relevance and privilege re production.
04/05/26	Matthew Schaible	2.30	Review, analyze expert report and related materials re preparation of deposition (1.7); draft background outline re same (.6).
04/05/26	Alexa Dolores Sondey	1.80	Review, analyze documents re deposition preparation.

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Multi-Color Corp. Matter Number: 58736-24
Adversary Proceedings & Litigation

Date	Name	Hours	Description
04/06/26	Uzo Dike	1.10	Review, analyze documents for production (.7); conference with K. Sheehan re same (.2); correspond with counsel re delivery of production (.2).
04/06/26	Sarah Goldfarb	1.90	Draft and revise witness and exhibit list for confirmation hearing.
04/06/26	Mike James Koch	0.50	Review, analyze objections re motion to disband committee (.3); draft reply to objections re motion to disband committee (.2).
04/06/26	Michael D. Lehavi	0.10	Review and analyze filings re venue appeal.
04/06/26	Gwen H. Lemley	6.30	Review, analyze production in preparation for deposition.
04/06/26	Gwen H. Lemley	0.10	Correspond with S. Goldfarb re exhibit list.
04/06/26	Chris Leveroni	5.60	Analyze documents in anticipation of production (4.2); draft objections to subpoena (1.4).
04/06/26	Melanie MacKay	0.10	Conference with P. Pookkulam re local appellate rules and deadlines.
04/06/26	Melanie MacKay	0.30	Review, analyze local appellate rules and deadlines (.1); draft summary re same (.2).
04/06/26	Casey McGushin	5.30	Conference with AlixPartners team re preparation for deposition (.4); conference with R. Bentley, K&E team and Evercore team re sale process (.2); review and revise documents in preparation for deposition preparation session (1.6); review and comment on stipulation re site visits (.3); conference with K. Sheehan, K&E team and client group re site visits (.5); conference with R. Bentley, K&E team and AlixPartners re confirmation declarations (.4); correspond with M. MacKay, K&E team re site visits (.3); review and analyze plan objection (1.6).
04/06/26	Brendan Nashelsky	0.30	Telephone conference with R. Bentley re mediation (.1); correspond with R. Bentley, K&E team, Cole Schotz re same (.2).
04/06/26	Priya Pookkulam	4.30	Review and draft summary of local rules (4.2); correspond with A. Drulias re deposition (.1).

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Date	Name	Hours	Description
04/06/26	Matthew Schaible	10.10	Review, analyze expert report for deposition preparation (3.1); draft deposition outline (3.0); draft mock cross examination questions (4.0).
04/06/26	Kaitlin P. Sheehan	12.40	Draft, review and revise stipulation re site visits (6.3); correspond with Company, M. Koch, K&E team and Jones Day team re same (1.7); correspond with C. McGushin re evidence for confirmation hearing (3.2); correspond with P. Pookkulam, K&E team re deposition (1.2).
04/06/26	Zachary Sheptin	1.60	Review, organize documents re production.
04/06/26	Zachary Sheptin	2.60	Review, analyze documents re production.
04/06/26	Scott M. Smith II	0.40	Prepare documents for attorney review re production.
04/06/26	Alexa Dolores Sondey	7.00	Draft mock cross examination questions to prepare for deposition (3.0); draft deposition outline re liquidation analysis (4.0).
04/06/26	Antonio Soto Jr.	1.40	Review, analyze documents re production.
04/06/26	Rafael M. Suarez	1.30	Review, analyze documents re production.
04/06/26	Pat Thamadilok	2.60	Review documents re production.
04/06/26	Robert Wolfe	2.60	Review and analyze documents to code for relevance and privilege re production.
04/07/26	Nicole Cipriano	0.30	Review and analyze mediation proposal.
04/07/26	Uzo Dike	0.50	Review, revise discovery production log.
04/07/26	Sarah Goldfarb	3.60	Draft and revise witness and exhibit list for confirmation hearing.
04/07/26	Josh Greenblatt, P.C.	3.60	Attend confirmation meetings with R. Bentley, K&E team (2.9); attend special committee meeting (.7).
04/07/26	Chris Leveroni	9.40	Review, revise documents re privilege (5.1); review, analyze documents for production (4.3).
04/07/26	Melanie MacKay	1.10	Review and revise appellate court deadlines and components of brief (.9), conference with P. Pookkulam re same (.2).

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Date	Name	Hours	Description
04/07/26	Casey McGushin	5.60	Review and revise draft witness and exhibit list (.7); draft and revise order of proof outline for confirmation hearing (1.4); correspond with L. Blumenthal, K&E team re confirmation hearing outline (.4); correspond with opposing counsel re discovery and hearing issues (.4); conference with Company re site visit (.3); conference with R. Bentley, K&E team and Evercore team re confirmation evidence (.9); review and revise draft declarations in support of confirmation (1.2); conference with R. Bentley re confirmation (.3).
04/07/26	Brendan Nashelsky	6.00	Participate in mediation.
04/07/26	Priya Pookkulam	0.50	Revise summary of local rules.
04/07/26	Steven Serajeddini, P.C.	5.80	Participate in mediation.
04/07/26	Kaitlin P. Sheehan	4.10	Correspond with Cole Schotz, Company and Jones Day re site visit stipulation (2.6); review, analyze documents re discovery (1.5).
04/07/26	Zachary Sheptin	0.70	Prepare, review documents re production.
04/07/26	Robert Wolfe	5.30	Review and analyze documents to code for relevance and privilege.
04/08/26	Lindsey Blumenthal	2.90	Correspond with J. Debbie, K&E team re motion to compel (1.5); review, revise emergency relief objection (1.4).
04/08/26	John Debbie	3.00	Draft objection to motion to shorten time (2.8); telephone conference with L. Blumenthal re objection to shorten time (.2).
04/08/26	Uzo Dike	0.60	Review, analyze documents for production (.5); conference with K. Sheehan re same (.1).
04/08/26	Anastasia Drulias	3.50	Prepare witness for deposition.
04/08/26	Anastasia Drulias	0.50	Conference with E. Geier, K&E team re confirmation hearing.
04/08/26	Emily Geier, P.C.	3.70	Review, revise evidentiary declarations in support of confirmation, including Koza and Banks (2.1); correspond with C. McGushin, K&E team re same (1.1); telephone conference with C. McGushin re same (.5).
04/08/26	Sarah Goldfarb	6.70	Draft and revise witness and exhibit list for confirmation hearing.
04/08/26	Josh Greenblatt, P.C.	2.90	Prepare for confirmation hearing.

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Date	Name	Hours	Description
04/08/26	Michael D. Lehavi	0.40	Correspond with A. Drulias, K&E team re work in process (.3); review and analyze venue appeal (.1).
04/08/26	Gwen H. Lemley	4.60	Correspond with A. Drulias, K&E team re deposition preparation (.3); review, analyze witness correspondence (1.3); conference with S. Goldfarb, K&E team re depositions (.5); conference with witness re deposition (2.5).
04/08/26	Chris Leveroni	3.20	Analyze documents in anticipation of production.
04/08/26	Chris Leveroni	4.10	Analyze special committee materials in anticipation of production (2.8); conference with K. Sheehan, K&E team re same (.8); review, analyze intercompany loan documents in anticipation of production (.5).
04/08/26	Jay Lotz	4.80	Review, analyze Company documents and communications (3.7); review and analyze draft declaration of E. Koza (1.1).
04/08/26	Melanie MacKay	0.50	Conference with P. Pookkulam re corporate disclosure statement and review rules re same.
04/08/26	Melanie MacKay	0.20	Conference with P. Pookkulam re appeals (.1); review, analyze governing rules (.1).
04/08/26	Melanie MacKay	0.20	Telephone conference with K. Sheehan, K&E team re litigation issues.
04/08/26	Casey McGushin	3.30	Review and analyze documents to prepare for witness preparation (2.4); review and analyze motion to extend scheduled filed by cross holder group (.7); correspond with K. Sheehan, K&E team re motion to extend schedule (.2).
04/08/26	Jessica Moskowitz	1.90	Revise deposition exhibit index (1.7); conference with U. Dike re same (.2).
04/08/26	Priya Pookkulam	5.20	Prepare witness for deposition (3.5); conference with M. Schaible, K&E team re witness preparation (1.0); review, analyze local rules (.7).
04/08/26	Kaitlin P. Sheehan	4.00	Conference with R. Bentley, K&E team re confirmation (.5); draft correspondence re site visits (1.0); prepare witness for deposition (2.5).
04/08/26	Zachary Sheptin	0.80	Review documents re production.
04/08/26	Zachary Sheptin	2.80	Review documents re production.

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Date	Name	Hours	Description
04/08/26	Zachary Sheptin	1.30	Review documents re production.
04/08/26	Zachary Sheptin	0.80	Review documents re production.
04/08/26	Scott M. Smith II	0.80	Prepare document production.
04/08/26	Nicholas B. Smith	0.30	Conference with P. Pookkulam, K&E team re confirmation hearing.
04/08/26	Antonio Soto Jr.	1.30	Review, organize documents re production.
04/08/26	Robert Wolfe	0.20	Conference with N. Smith, K&E team re case strategy.
04/09/26	Uzo Dike	0.60	Review, analyze discovery production for completeness (.4); conference with Z. Sheptin re same (.2).
04/09/26	Uzo Dike	1.10	Prepare for AlixPartners deposition (.7); coordinate logistics for depositions (.4).
04/09/26	Anastasia Drulias	4.80	Review, analyze issues re deposition.
04/09/26	Emily Geier, P.C.	5.30	Telephone conferences and correspond with AlixPartners, K&E team re declarant preparation (2.1); correspond with R. Bentley, K&E team re same (1.1); telephone conference with AlixPartners, R. Bentley, K&E team re liquidation analysis and related evidentiary matters (.7); review, analyze designation reply (1.1); correspond with R. Bentley, K&E team re same (.3).
04/09/26	Jeffrey Ross Goldfine, P.C.	0.30	Review, analyze discovery.
04/09/26	Josh Greenblatt, P.C.	1.80	Telephone conferences with C. McGushin, K&E team re witness preparation (1.2); prepare with witnesses (.6).
04/09/26	Keith Huang	1.70	Prepare client documents for attorney review (1.0); prepare documents for production (.7).
04/09/26	Michael D. Lehavi	0.10	Review and analyze venue appeal.
04/09/26	Gwen H. Lemley	6.40	Review, analyze issues re deposition preparation (6.1); correspond with K. Sheehan, K&E team re deposition (.3).
04/09/26	Chris Leveroni	4.30	Analyze documents in anticipation of production.
04/09/26	Jay Lotz	7.10	Review, analyze issues re deposition preparation session (2.5); review, analyze Company advisor communications re production (2.1); review, draft declarations (1.9); conference with N. Smith re same (.6).
04/09/26	Melanie MacKay	0.20	Telephone conference with Evercore and AlixPartners re litigation issues.

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Date	Name	Hours	Description
04/09/26	Casey McGushin	9.10	Prepare for witness preparation session (2.4); telephone conference with opposing counsel re process for confirmation hearing (.4); review, analyze documents re deposition preparation (.2); participate in witness preparation session (3.8); participate in witness preparation session (.4); review and comment on draft confirmation brief (1.9).
04/09/26	Jessica Moskowitz	1.80	Review, revise deposition exhibit index (1.6); conference with U. Dike, K&E team re work in process (.2).
04/09/26	Chase Michael Opperman	1.50	Review, revise response to objection to designate.
04/09/26	Priya Pookkulam	5.70	Attend deposition.
04/09/26	Priya Pookkulam	1.00	Review, analyze materials for witness testimony.
04/09/26	Kaitlin P. Sheehan	7.00	Attend deposition (6.0); prepare for same (1.0).
04/09/26	Zachary Sheptin	1.30	Review, organize documents re production.
04/09/26	Zachary Sheptin	0.80	Review, analyze documents re production.
04/09/26	Nicholas B. Smith	3.60	Research and draft memorandum re certification of direct appeal opposition.
04/09/26	Alexa Dolores Sondey	0.70	Telephone conference with K. Sheehan, K&E team re deposition preparation (.5); review and analyze documents re deposition (.2).
04/09/26	John Sorrentino	1.50	Coordinate trial logistics.
04/09/26	Robert Wolfe	6.30	Attend deposition of E. Koza (6.0); prepare for same (.3).
04/10/26	Nicole Cipriano	0.30	Review and analyze mediation term sheet.
04/10/26	John Debbie	2.90	Revise settlement motion.
04/10/26	Anastasia Drulias	0.80	Review, analyze witness meetings re confirmation hearing preparation.
04/10/26	Houston Gao	0.80	Prepare documents for attorney review.
04/10/26	Jeffrey Ross Goldfine, P.C.	1.80	Attend B. Banks witness preparation (.6); review and analyze declarations and confirmation brief (1.2).
04/10/26	Josh Greenblatt, P.C.	2.30	Attend B. Banks witness preparation (1.2); telephone conferences re confirmation status and planning (1.1).
04/10/26	Michael D. Lehavi	3.60	Draft memorandum re venue certification.

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Date	Name	Hours	Description
04/10/26	Gwen H. Lemley	4.50	Conference with K. Sheehan and P. Pookkulam, K&E team re deposition and confirmation preparation (.6); review and analyze deposition (.9); review, analyze and revise Basch declaration (.8); draft confirmation hearing preparation points for witness (1.9); conference with witness re confirmation hearing preparation (.3).
04/10/26	Chris Leveroni	3.80	Review, analyze produced documents in advance of confirmation hearing (1.6); analyze documents in anticipation of production (2.2).
04/10/26	Jay Lotz	3.10	Review, analyze deposition (2.4); review and analyze draft declarations (.7).
04/10/26	Casey McGushin	5.90	Prepare witness for deposition (3.9); review and revise declarations in support of confirmation (1.6); correspond with K. Sheehan, K&E team re confirmation hearing evidentiary presentation (.4).
04/10/26	Priya Pookkulam	3.20	Conference with G. Lemley, K&E team re witness preparation (.5); review, analyze documents re witness preparation meeting (2.5); attend witness preparation meeting (.2).
04/10/26	Kaitlin P. Sheehan	1.00	Correspond with C. McGushin, K&E team re site visit.
04/10/26	Zachary Sheptin	0.70	Prepare documents for production.
04/10/26	Zachary Sheptin	0.80	Prepare documents for production.
04/10/26	Zachary Sheptin	0.70	Prepare documents for production.
04/10/26	Zachary Sheptin	1.20	Prepare documents for production.
04/10/26	Daniel Shin	2.40	Prepare documents for production.
04/10/26	Nicholas B. Smith	2.60	Review and revise R. Meltzer declaration re confirmation.
04/10/26	Nicholas B. Smith	0.80	Draft memorandum re evidence issue.
04/10/26	Nicholas B. Smith	1.60	Review, revise research re motion to certify.
04/10/26	Nicholas B. Smith	2.10	Revise declaration in support of confirmation.
04/10/26	Alexa Dolores Sondey	4.10	Draft confirmation preparation outline.
04/10/26	Antonio Soto Jr.	0.50	Review documents re production.
04/11/26	John Debbie	0.10	Correspond with M. Koch, K&E team re settlement motion.

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Date	Name	Hours	Description
04/11/26	Kaitlin P. Sheehan	1.00	Correspond with Evercore counsel re settlement update (.4); correspond with C. McGushin, K&E team re settlement (.6).
04/12/26	Jessica Moskowitz	2.10	Review, prepare confirmation documents re production (1.9); conference with U. Dike, K&E team re work in process (.2).
04/12/26	Robert Wolfe	1.20	Review, revise declaration of E. Koza.
04/13/26	Casey McGushin	0.80	Telephone conference with AlixPartners team re declarations (.3); review and revise declarations (.5).
04/13/26	Priya Pookkulam	0.30	Conference with R. Wolfe, K&E team re confirmation hearing.
04/13/26	Kaitlin P. Sheehan	4.00	Correspond with C. McGushin, K&E team re production of special committee materials (3.0); correspond with AlixPartners team re preparation for confirmation hearing (1.0).
04/13/26	Robert Wolfe	1.10	Conference with P. Pookkulam, K&E team re confirmation.
04/14/26	Jeffrey Ross Goldfine, P.C.	0.20	Review and revise letter requesting stay of appeals.
04/14/26	Gwen H. Lemley	3.20	Review, analyze notice of appeal (.3); telephone conference with C. McGushin and J. Lotz re same (.2); draft and revise request for temporary stay of deadline to file opposition (1.9); correspond with C. McGushin, K&E team re same (.6); review, analyze research re same (.2).
04/14/26	Chris Leveroni	2.10	Analyze draft of appeal consent letter (.8); review and research appeal preservation issues (1.3).
04/14/26	Jay Lotz	4.10	Research re U.S. Trustee appeal (3.9); conference with C. McGushin, G. Lemley re same (.2).
04/14/26	Casey McGushin	1.70	Telephone conference with G. Lemley, J. Lotz, K&E team re appeal issue (.3); review and analyze declarations in preparation for confirmation hearing (.7); telephone conference with R. Bentley, K&E team re case update (.3); telephone conference with R. Bentley re case strategy and update (.4).
04/14/26	Isaac Pereira	0.40	Revise summary re custodial workstation collections.

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Date	Name	Hours	Description
04/14/26	Kaitlin P. Sheehan	4.80	Conference with C. McGushin, K&E team, AlixPartners team and Evercore team re work in process (.5); draft correspondence re letter to stay appeal (4.3).
04/15/26	Sarah Goldfarb	0.10	Review, analyze communications re exhibit list.
04/15/26	Kate Manganello	0.50	Review, analyze hearing transcript re settlement issues.
04/15/26	Casey McGushin	0.40	Review and analyze research re appeal (.3); correspond with J. Lotz, K&E team re same (.1).
04/16/26	Chris Leveroni	1.10	Review, analyze final deposition transcripts.
04/16/26	Casey McGushin	0.20	Review and comment on letter re stay of appeals.
Total		**5,579.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138145
Client Matter: 58736-26

In the Matter of Non-Working Travel

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 105,320.00
Total legal services rendered	$ 105,320.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138145
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Non-Working Travel

Summary of Hours Billed

Name	Hours	Rate	Amount
Rachael M. Bentley	10.90	1,995.00	21,745.50
Curtis Delaney	11.20	595.00	6,664.00
Uzo Dike	12.00	775.00	9,300.00
Mike James Koch	6.20	1,515.00	9,393.00
Casey McGushin	16.40	1,875.00	30,750.00
Brendan Nashelsky	2.00	1,515.00	3,030.00
Matthew Schaible	4.50	1,300.00	5,850.00
Nicholas B. Smith	7.50	1,125.00	8,437.50
Ashley L. Surinak	5.00	1,895.00	9,475.00
Robert Wolfe	0.60	1,125.00	675.00
TOTALS	**76.30**		**$ 105,320.00**

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Description of Legal Services

Date	Name	Hours	Description
01/29/26	Rachael M. Bentley	2.50	Travel from Chicago, IL to New, York, NY re filing (billed at half time).
01/29/26	Mike James Koch	3.00	Travel from Chicago, IL to New York, NY for first day hearing (billed at half time).
01/29/26	Ashley L. Surinak	2.00	Travel from Chicago, IL to New York, NY re first day hearing (billed at half time).
01/30/26	Casey McGushin	1.50	Travel from New York, NY to Chicago, IL following first day hearing (billed at half time).
01/31/26	Ashley L. Surinak	3.00	Travel from New York, NY to Chicago, IL re first day hearing.
02/01/26	Mike James Koch	3.20	Travel from New York, NY to Chicago, IL re first day hearing (billed at half time).
02/16/26	Casey McGushin	1.20	Travel from Chicago, IL to New York, NY re witness preparations and depositions (billed at half time).
02/18/26	Nicholas B. Smith	1.50	Travel from Chicago, IL to New York, NY re deposition preparation (billed at half time).
02/20/26	Casey McGushin	1.50	Travel from New York, NY to Chicago, IL re witness preparation sessions (billed at half time).
02/20/26	Nicholas B. Smith	1.50	Travel from New York, NY to Chicago, IL re witness preparation (billed at half time).
02/22/26	Casey McGushin	1.20	Travel from Chicago, IL to New York, NY re witness and hearing preparation (billed at half time).
02/24/26	Curtis Delaney	6.00	Travel from Houston, TX to New York. NY re venue hearing (billed at half time).
02/24/26	Uzo Dike	3.70	Travel from Chicago, IL to New York, NY re venue hearing (billed at half time).
02/25/26	Nicholas B. Smith	1.50	Travel from Chicago, IL to New York, NY re venue hearing (billed at half time).
02/26/26	Casey McGushin	1.50	Travel from New York, NY to Chicago, IL re venue hearing (billed at half time).
02/27/26	Curtis Delaney	5.20	Travel from New York, NY to Houston, TX re venue hearing (billed at half time).
02/28/26	Uzo Dike	2.70	Travel from New York, NY to Chicago, IL re venue hearing (billed at half time).

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Date	Name	Hours	Description
03/08/26	Casey McGushin	1.20	Travel from Chicago, IL to New York, NY for deposition (billed at half time).
03/12/26	Casey McGushin	1.00	Travel from New York, NY to Chicago, IL following deposition (billed at half time).
03/15/26	Uzo Dike	3.00	Travel from Chicago, IL to New York, NY for DIP hearing (billed at half time).
03/15/26	Casey McGushin	1.00	Travel from Chicago, IL to New York, NY for DIP hearing (billed at half time).
03/15/26	Matthew Schaible	2.50	Travel from Washington, D.C. to New York, NY for DIP hearing (billed at half time).
03/16/26	Nicholas B. Smith	1.50	Travel from Chicago, IL to New York, NY for DIP hearing (billed at half time).
03/17/26	Casey McGushin	1.30	Travel from New York, NY to Chicago, IL following DIP hearing (billed at half time).
03/17/26	Robert Wolfe	0.60	Travel from Chicago, IL to New York, NY re hearing (billed at half time).
03/18/26	Uzo Dike	2.60	Travel from New York, NY to Chicago, IL following DIP hearing (billed at half time).
03/18/26	Matthew Schaible	2.00	Travel from New York, NY to Washington, D.C. for DIP hearing (billed at half time).
03/18/26	Nicholas B. Smith	1.50	Travel from New York, NY to Chicago, IL following DIP hearing (billed at half time).
03/19/26	Rachael M. Bentley	2.60	Travel from Chicago, IL to New York, NY for mediation (billed at half time).
03/20/26	Rachael M. Bentley	3.50	Travel from New York, NY to Chicago, IL for mediation (billed at half time).
03/22/26	Rachael M. Bentley	2.30	Travel from Chicago, IL to New York, NY for DIP hearing (billed at half time).
03/22/26	Casey McGushin	1.30	Travel from Chicago, IL to New York, NY for hearing preparation (billed at half time).
03/24/26	Casey McGushin	0.80	Travel from New York, NY to Chicago, IL following hearing preparation (billed at half time).
04/07/26	Brendan Nashelsky	1.00	Travel from New York, NY to Trenton, NJ re mediation (billed at half time).
04/07/26	Brendan Nashelsky	1.00	Travel from Trenton, NJ to New York, NY re mediation (billed at half time).
04/09/26	Casey McGushin	1.40	Travel from Chicago, IL to New York, NY for deposition preparation (billed at half time).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138145
Multi-Color Corp. Matter Number: 58736-26
Non-Working Travel

Date	Name	Hours	Description
04/10/26	Casey McGushin	1.50	Travel from New York, NY to Chicago, IL following deposition (billed at half time).
Total		**76.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050142770
Client Matter: 58736-27

In the Matter of Creditors' Committee Matters

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 6,549.00
Total legal services rendered	$ 6,549.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050142770
Multi-Color Corp. Matter Number: 58736-27
Creditors' Committee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blumenthal	1.80	1,895.00	3,411.00
Sabrina Lieberman	0.10	1,315.00	131.50
Brandan Matthews	0.80	1,675.00	1,340.00
Brendan Nashelsky	1.10	1,515.00	1,666.50
TOTALS	**3.80**		**$ 6,549.00**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050142770
Multi-Color Corp. Matter Number: 58736-27
Creditors' Committee Matters

Description of Legal Services

Date	Name	Hours	Description
03/19/26	Lindsey Blumenthal	1.80	Review, analyze motion re Committee.
03/21/26	Sabrina Lieberman	0.10	Correspond with L. Blumenthal, K&E team, BRG, PSZJ re case status.
03/23/26	Brandan Matthews	0.80	Research UCC issues.
03/28/26	Brendan Nashelsky	0.30	Correspond with P. Candel, K&E team re Committee diligence requests.
03/29/26	Brendan Nashelsky	0.80	Correspond with J. Debbie, Committee re Committee diligence requests (.4); review, analyze materials re same (.4).
Total		**3.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138146
Client Matter: 58736-28

In the Matter of Employee and Labor Matters

For legal services rendered through April 16, 2026 (see attached Description of Legal Services for detail)	$ 21,370.00
Total legal services rendered	$ 21,370.00

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138146
Multi-Color Corp. Matter Number: 58736-28
Employee and Labor Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Matthew Antinossi	2.00	2,525.00	5,050.00
Nicole Cipriano	0.60	1,515.00	909.00
Jake Fender	9.10	1,175.00	10,692.50
Eden Messick	0.20	1,175.00	235.00
Renee Olivett	0.50	1,315.00	657.50
Scott D. Price, P.C.	0.50	2,725.00	1,362.50
Ashley L. Surinak	1.30	1,895.00	2,463.50
TOTALS	**14.20**		**$ 21,370.00**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138146
Multi-Color Corp. Matter Number: 58736-28
Employee and Labor Matters

Description of Legal Services

Date	Name	Hours	Description
01/29/26	Jake Fender	5.00	Review, analyze employee matters (1.1); correspond with N. Cipriano, R. Olivett, AlixPartners re same (.4); review, revise wages, customer programs talking points (2.9); correspond with J. Fletcher re same (.6).
01/29/26	Eden Messick	0.20	Review, analyze collective bargaining agreements (.1); correspond with AlixPartners re same (.1).
01/30/26	Jake Fender	0.40	Review, revise interim wages order (.2); correspond with N. Cipriano, R. Olivett re same (.2).
01/31/26	Nicole Cipriano	0.20	Correspond with R. Olivett, K&E team, AlixPartners re wages.
02/01/26	Matthew Antinossi	0.20	Correspond with A. Surinak re pension issues and PBGC correspondence.
02/02/26	Matthew Antinossi	0.50	Review, analyze pension documentation (.4); correspond with A. Surinak re same (.1).
02/02/26	Ashley L. Surinak	0.30	Review, analyze pension issue.
02/03/26	Matthew Antinossi	0.50	Telephone conference with A. Surinak, K&E team, PBGC re pension issues and case status and structure (.3); telephone conference with A. Surinak re same (.2).
02/03/26	Ashley L. Surinak	0.30	Telephone conference with R. Bentley, M. Antinossi, PBGC re pension plan.
02/04/26	Matthew Antinossi	0.10	Review, analyze correspondence from A. Surinak re pension claims.
02/10/26	Matthew Antinossi	0.20	Review, analyze PBGC correspondence and data request for pension plan (.1); correspond with A. Surinak re same (.1).
02/11/26	Matthew Antinossi	0.40	Review, analyze pension plan documents.
02/18/26	Matthew Antinossi	0.10	Review, analyze pension issues.
02/26/26	Jake Fender	0.40	Review, revise final wages order (.2); correspond with R. Olivett re same (.1); correspond with AlixPartners re employee compensation and benefits payments (.1).
02/26/26	Ashley L. Surinak	0.30	Correspond with Company re employee matters, wages order (.2); review, analyze wages order (.1).

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138146
Multi-Color Corp. Matter Number: 58736-28
Employee and Labor Matters

Date	Name	Hours	Description
02/28/26	Nicole Cipriano	0.20	Correspond with R. Olivett, K&E team re wages order, precedent.
02/28/26	Renee Olivett	0.50	Review, analyze precedent re wages final order (.4); correspond with A. Surinak, K&E team re same (.1).
03/03/26	Nicole Cipriano	0.20	Correspond with A. Surinak, K&E team, AlixPartners, Cole Schotz team, U.S. Trustee re wages order.
03/03/26	Ashley L. Surinak	0.40	Conference with R. Bentley, K&E team re employee matters.
03/04/26	Jake Fender	1.30	Draft pension plan notification letters (1.2); correspond with R. Olivett, K&E team re same (.1).
03/05/26	Jake Fender	2.00	Revise pension plan notification letters (.8); correspond with R. Olivett, K&E team re same (.3); revise same (.9).
04/09/26	Scott D. Price, P.C.	0.50	Review, revise form employment agreement.
Total		**14.20**	

Exhibit J

Detailed Description of Expenses and Disbursements

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

June 24, 2026

Multi-Color Corp.
4053 Clough Woods Drive
Batavia, OH 45103

Attn: Hassan Rmaile

Invoice Number: 1050138144
Client Matter: 58736-25

In the Matter of Expenses

For expenses incurred through April 16, 2026 (see attached Description of Expenses for detail)	$ 389,566.30
Total expenses incurred	$ 389,566.30

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
Multi-Color Corp. Matter Number: 58736-25
Expenses

Description of Expenses

Description	Amount
Third Party Telephone Charges	50.00
Standard Copies or Prints	7,587.90
Color Copies or Prints	15,380.75
Postage	57.19
Local Transportation	4,535.13
Travel Expense	46,733.41
Airfare	12,415.33
Transportation to/from airport	7,416.76
Travel Meals	3,798.65
Other Travel Expenses	129.00
Court Reporter Fee/Deposition	70,789.17
Appearance Fees	3,835.00
Other Court Costs and Fees	91,971.32
Professional Fees	1,796.61
Outside Printing Services	5,433.40
Working Meals/K&E Only	440.00
Working Meals/K&E and Others	240.00
Catering Expenses	26,693.26
Outside Retrieval Service	20,261.19
Computer Database Research	5,296.99
Westlaw Research	23,285.84
LexisNexis Research	9,860.83
Overtime Transportation	4,289.24
Overtime Meals - Non-Attorney	160.00
Overtime Meals - Attorney	1,502.89
Rental Expenses	16,987.40
Miscellaneous Office Expenses	66.70
Client Electronic Data Storage	6,525.12
Postage- Hard	212.07
Overnight Delivery - Hard	714.70
Computer Database Research - Soft	1,100.45
Total	**$ 389,566.30**

Description of Expenses

Third Party Telephone Charges

Date	Description	Amount
01/29/26	Peter A. Candel, Airplane Wi-Fi, Chicago, IL to New York, NY – Filing 01/29/2026	8.00
02/26/26	Casey McGushin, Airplane Wi-Fi, Chicago, IL to New York, NY – Attend Depositions & Hearing 02/26/2026	8.00
03/17/26	Casey McGushin - Internet, In-Flight Wi-Fi	8.00
03/20/26	Julia Leisenring - Internet, J. Leisenring - In-Flight Wi-Fi	10.00
03/24/26	Casey McGushin - Internet, In-Flight Wi-Fi	8.00
04/10/26	Casey McGushin – Airplane Wi-Fi, Chicago, IL to New York, NY – Attend Depositions & Hearings	8.00
	Total	**50.00**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
Multi-Color Corp. Matter Number: 58736-25
Expenses

Standard Copies or Prints

Date	Description	Amount
01/29/26	Standard Copies or Prints	20.30
01/29/26	Standard Copies or Prints	0.70
01/29/26	Standard Copies or Prints	16.10
01/29/26	Standard Copies or Prints	0.90
01/29/26	Standard Copies or Prints	18.70
01/29/26	Standard Copies or Prints	2.40
01/29/26	Standard Copies or Prints	770.30
01/29/26	Standard Copies or Prints	108.30
01/29/26	Standard Copies or Prints	234.60
01/30/26	Standard Copies or Prints	0.20
01/30/26	Standard Copies or Prints	21.20
01/30/26	Standard Copies or Prints	3.90
01/30/26	Standard Copies or Prints	7.90
01/30/26	Standard Copies or Prints	27.80
01/30/26	Standard Copies or Prints	3.80
01/30/26	Standard Copies or Prints	74.10
01/30/26	Standard Copies or Prints	24.10
01/30/26	Standard Copies or Prints	43.40
02/02/26	Standard Copies or Prints	0.20
02/03/26	Standard Copies or Prints	0.80
02/03/26	Standard Copies or Prints	2.90
02/03/26	Standard Copies or Prints	0.10
02/03/26	Standard Copies or Prints	0.90
02/03/26	Standard Copies or Prints	31.60
02/04/26	Standard Copies or Prints	21.40
02/04/26	Standard Copies or Prints	3.20
02/04/26	Standard Copies or Prints	0.50
02/05/26	Standard Copies or Prints	1.70
02/05/26	Standard Copies or Prints	0.10
02/09/26	Standard Copies or Prints	1.10
02/09/26	Standard Copies or Prints	1.20
02/10/26	Standard Copies or Prints	5.30
02/11/26	Standard Copies or Prints	0.90
02/11/26	Standard Copies or Prints	3.70

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
Multi-Color Corp. Matter Number: 58736-25
Expenses

02/11/26	Standard Copies or Prints	1.90
02/11/26	Standard Copies or Prints	4.00
02/12/26	Standard Copies or Prints	5.70
02/12/26	Standard Copies or Prints	619.10
02/12/26	Standard Copies or Prints	0.70
02/12/26	Standard Copies or Prints	2.20
02/12/26	Standard Copies or Prints	0.20
02/12/26	Standard Copies or Prints	2.20
02/12/26	Standard Copies or Prints	11.80
02/13/26	Standard Copies or Prints	86.00
02/17/26	Standard Copies or Prints	2.70
02/17/26	Standard Copies or Prints	1.60
02/17/26	Standard Copies or Prints	3.50
02/18/26	Standard Copies or Prints	3.60
02/18/26	Standard Copies or Prints	9.20
02/18/26	Standard Copies or Prints	0.10
02/18/26	Standard Copies or Prints	3.60
02/18/26	Standard Copies or Prints	0.10
02/18/26	Standard Copies or Prints	3.60
02/19/26	Standard Copies or Prints	0.20
02/19/26	Standard Copies or Prints	1.10
02/19/26	Standard Copies or Prints	643.00
02/19/26	Standard Copies or Prints	1.30
02/19/26	Standard Copies or Prints	6.40
02/20/26	Standard Copies or Prints	138.70
02/20/26	Standard Copies or Prints	8.60
02/20/26	Standard Copies or Prints	4.30
02/20/26	Standard Copies or Prints	2.80
02/24/26	Standard Copies or Prints	0.30
02/24/26	Standard Copies or Prints	7.00
02/24/26	Standard Copies or Prints	13.50
02/24/26	Standard Copies or Prints	2.10
02/25/26	Standard Copies or Prints	121.20
02/25/26	Standard Copies or Prints	10.20
02/25/26	Standard Copies or Prints	129.80
02/25/26	Standard Copies or Prints	0.80
02/25/26	Standard Copies or Prints	467.30

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
Multi-Color Corp. Matter Number: 58736-25
Expenses

02/25/26	Standard Copies or Prints	1,555.80
02/25/26	Standard Copies or Prints	1.00
02/25/26	Standard Copies or Prints	0.60
02/25/26	Standard Copies or Prints	11.50
02/26/26	Standard Copies or Prints	0.50
02/26/26	Standard Copies or Prints	10.30
02/26/26	Standard Copies or Prints	0.10
02/26/26	Standard Copies or Prints	1.80
02/26/26	Standard Copies or Prints	425.40
02/26/26	Standard Copies or Prints	343.80
02/27/26	Standard Copies or Prints	1.00
02/27/26	Standard Copies or Prints	0.20
02/27/26	Standard Copies or Prints	234.90
02/27/26	Standard Copies or Prints	0.90
03/03/26	Standard Copies or Prints	0.10
03/03/26	Standard Copies or Prints	5.50
03/03/26	Standard Copies or Prints	7.90
03/03/26	Standard Copies or Prints	1.40
03/03/26	Standard Copies or Prints	0.10
03/03/26	Standard Copies or Prints	0.50
03/03/26	Standard Copies or Prints	0.60
03/04/26	Standard Copies or Prints	0.90
03/04/26	Standard Copies or Prints	4.90
03/04/26	Standard Copies or Prints	60.90
03/04/26	Standard Copies or Prints	0.20
03/04/26	Standard Copies or Prints	24.60
03/04/26	Standard Copies or Prints	102.50
03/04/26	Standard Copies or Prints	5.10
03/05/26	Standard Copies or Prints	0.70
03/05/26	Standard Copies or Prints	0.20
03/05/26	Standard Copies or Prints	0.10
03/05/26	Standard Copies or Prints	2.20
03/09/26	Standard Copies or Prints	239.30
03/09/26	Standard Copies or Prints	2.00
03/10/26	Standard Copies or Prints	3.90
03/10/26	Standard Copies or Prints	1.90
03/10/26	Standard Copies or Prints	1.80

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
Multi-Color Corp. Matter Number: 58736-25
Expenses

03/10/26	Standard Copies or Prints	8.20
03/10/26	Standard Copies or Prints	6.90
03/10/26	Standard Copies or Prints	6.90
03/10/26	Standard Copies or Prints	0.60
03/11/26	Standard Copies or Prints	0.50
03/11/26	Standard Copies or Prints	0.20
03/11/26	Standard Copies or Prints	1.40
03/11/26	Standard Copies or Prints	0.80
03/12/26	Standard Copies or Prints	0.80
03/12/26	Standard Copies or Prints	1.70
03/12/26	Standard Copies or Prints	0.60
03/12/26	Standard Copies or Prints	2.90
03/13/26	Standard Copies or Prints	0.60
03/13/26	Standard Copies or Prints	63.50
03/13/26	Standard Copies or Prints	152.80
03/13/26	Standard Copies or Prints	0.60
03/13/26	Standard Copies or Prints	9.10
03/15/26	Standard Copies or Prints	28.60
03/15/26	Standard Copies or Prints	54.80
03/15/26	Standard Copies or Prints	26.80
03/15/26	Standard Copies or Prints	14.80
03/16/26	Standard Copies or Prints	10.50
03/16/26	Standard Copies or Prints	0.30
03/16/26	Standard Copies or Prints	5.60
03/16/26	Standard Copies or Prints	23.80
03/16/26	Standard Copies or Prints	0.10
03/16/26	Standard Copies or Prints	21.00
03/16/26	Standard Copies or Prints	5.70
03/17/26	Standard Copies or Prints	5.00
03/17/26	Standard Copies or Prints	23.50
03/17/26	Standard Copies or Prints	69.50
03/17/26	Standard Copies or Prints	0.10
03/17/26	Standard Copies or Prints	1.70
03/19/26	Standard Copies or Prints	4.60
03/19/26	Standard Copies or Prints	0.40
03/23/26	Standard Copies or Prints	2.10
03/24/26	Standard Copies or Prints	1.20

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
Multi-Color Corp. Matter Number: 58736-25
Expenses

03/24/26	Standard Copies or Prints	4.80
03/24/26	Standard Copies or Prints	0.40
03/25/26	Standard Copies or Prints	4.20
03/25/26	Standard Copies or Prints	2.70
03/25/26	Standard Copies or Prints	0.90
03/25/26	Standard Copies or Prints	7.20
03/26/26	Standard Copies or Prints	6.00
03/26/26	Standard Copies or Prints	7.40
03/26/26	Standard Copies or Prints	1.60
03/31/26	Standard Copies or Prints	0.10
04/01/26	Standard Copies or Prints	1.00
04/07/26	Standard Copies or Prints	7.70
04/07/26	Standard Copies or Prints	1.20
04/08/26	Standard Copies or Prints	2.00
04/08/26	Standard Copies or Prints	32.60
04/09/26	Standard Copies or Prints	1.10
04/09/26	Standard Copies or Prints	7.70
04/09/26	Standard Copies or Prints	2.00
04/09/26	Standard Copies or Prints	1.10
04/09/26	Standard Copies or Prints	20.10
04/09/26	Standard Copies or Prints	0.40
04/10/26	Standard Copies or Prints	2.10
04/13/26	Standard Copies or Prints	3.70
04/14/26	Standard Copies or Prints	2.00
04/14/26	Standard Copies or Prints	28.30
04/14/26	Standard Copies or Prints	2.20
04/15/26	Standard Copies or Prints	47.30
04/15/26	Standard Copies or Prints	2.10
	Total	**7,587.90**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
Multi-Color Corp. Matter Number: 58736-25
Expenses

Color Copies or Prints

Date	Description	Amount
01/29/26	Color Copies or Prints	6.60
01/29/26	Color Copies or Prints	0.55
01/29/26	Color Copies or Prints	125.40
01/29/26	Color Copies or Prints	6.60
01/29/26	Color Copies or Prints	0.55
01/29/26	Color Copies or Prints	6.05
01/29/26	Color Copies or Prints	81.40
01/30/26	Color Copies or Prints	11.00
01/30/26	Color Copies or Prints	1.65
01/30/26	Color Copies or Prints	1.10
01/30/26	Color Copies or Prints	62.15
01/30/26	Color Copies or Prints	6.05
02/03/26	Color Copies or Prints	9.35
02/03/26	Color Copies or Prints	86.90
02/03/26	Color Copies or Prints	26.40
02/04/26	Color Copies or Prints	4.40
02/11/26	Color Copies or Prints	2.75
02/12/26	Color Copies or Prints	67.65
02/12/26	Color Copies or Prints	2.75
02/12/26	Color Copies or Prints	280.50
02/13/26	Color Copies or Prints	482.35
02/17/26	Color Copies or Prints	35.20
02/17/26	Color Copies or Prints	7.15
02/17/26	Color Copies or Prints	17.60
02/18/26	Color Copies or Prints	56.65
02/18/26	Color Copies or Prints	29.70
02/18/26	Color Copies or Prints	39.60
02/19/26	Color Copies or Prints	1,289.75
02/20/26	Color Copies or Prints	23.65
02/24/26	Color Copies or Prints	5.50
02/25/26	Color Copies or Prints	498.30
02/25/26	Color Copies or Prints	16.50
02/25/26	Color Copies or Prints	203.50
02/25/26	Color Copies or Prints	0.55

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
Multi-Color Corp. Matter Number: 58736-25
Expenses

02/25/26	Color Copies or Prints	55.55
02/25/26	Color Copies or Prints	69.85
02/26/26	Color Copies or Prints	1.10
02/26/26	Color Copies or Prints	63.25
02/26/26	Color Copies or Prints	713.35
02/26/26	Color Copies or Prints	978.45
02/26/26	Color Copies or Prints	49.50
02/27/26	Color Copies or Prints	4.95
02/27/26	Color Copies or Prints	440.55
02/27/26	Color Copies or Prints	1.10
03/03/26	Color Copies or Prints	51.15
03/03/26	Color Copies or Prints	134.75
03/03/26	Color Copies or Prints	25.30
03/04/26	Color Copies or Prints	63.25
03/04/26	Color Copies or Prints	9.90
03/04/26	Color Copies or Prints	135.30
03/04/26	Color Copies or Prints	844.80
03/04/26	Color Copies or Prints	22.55
03/05/26	Color Copies or Prints	69.30
03/05/26	Color Copies or Prints	3.30
03/09/26	Color Copies or Prints	301.40
03/09/26	Color Copies or Prints	3,868.15
03/10/26	Color Copies or Prints	11.55
03/10/26	Color Copies or Prints	39.60
03/10/26	Color Copies or Prints	121.00
03/10/26	Color Copies or Prints	31.35
03/11/26	Color Copies or Prints	34.65
03/11/26	Color Copies or Prints	8.80
03/12/26	Color Copies or Prints	0.55
03/12/26	Color Copies or Prints	22.00
03/12/26	Color Copies or Prints	37.40
03/12/26	Color Copies or Prints	33.00
03/12/26	Color Copies or Prints	23.10
03/13/26	Color Copies or Prints	63.25
03/13/26	Color Copies or Prints	382.80
03/13/26	Color Copies or Prints	68.20
03/13/26	Color Copies or Prints	67.65

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
Multi-Color Corp. Matter Number: 58736-25
Expenses

03/13/26	Color Copies or Prints	11.55
03/15/26	Color Copies or Prints	721.05
03/15/26	Color Copies or Prints	26.40
03/15/26	Color Copies or Prints	483.45
03/16/26	Color Copies or Prints	53.90
03/16/26	Color Copies or Prints	33.00
03/17/26	Color Copies or Prints	769.45
03/17/26	Color Copies or Prints	2.75
03/17/26	Color Copies or Prints	8.25
03/19/26	Color Copies or Prints	26.40
03/20/26	Color Copies or Prints	26.40
03/24/26	Color Copies or Prints	7.70
03/24/26	Color Copies or Prints	4.95
03/24/26	Color Copies or Prints	31.35
03/25/26	Color Copies or Prints	8.80
03/25/26	Color Copies or Prints	8.25
03/25/26	Color Copies or Prints	4.40
03/26/26	Color Copies or Prints	43.45
03/26/26	Color Copies or Prints	6.60
03/26/26	Color Copies or Prints	22.55
03/27/26	Color Copies or Prints	228.25
04/01/26	Color Copies or Prints	1.10
04/02/26	Color Copies or Prints	278.30
04/02/26	Color Copies or Prints	33.00
04/07/26	Color Copies or Prints	23.10
04/07/26	Color Copies or Prints	33.00
04/08/26	Color Copies or Prints	1.10
04/08/26	Color Copies or Prints	0.55
04/09/26	Color Copies or Prints	0.55
04/09/26	Color Copies or Prints	6.60
04/10/26	Color Copies or Prints	4.40
04/13/26	Color Copies or Prints	95.15
04/14/26	Color Copies or Prints	19.25
04/15/26	Color Copies or Prints	1.65
04/15/26	Color Copies or Prints	6.60
	Total	**15,380.75**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
Multi-Color Corp. Matter Number: 58736-25
Expenses

Postage

Date	Description	Amount
02/11/26	Postage	11.60
02/26/26	Postage	11.33
03/02/26	Postage	11.33
03/10/26	Postage	11.60
03/31/26	Postage	11.33
	Total	**57.19**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
Multi-Color Corp. Matter Number: 58736-25
Expenses

Local Transportation

Date	Description	Amount
01/29/26	Julia Leisenring - Julia Leisenring, Taxi, J. Leisenring - Uber	65.49
01/29/26	Ashley L. Surinak - Ashley L. Surinak, Taxi, transportation office to hotel	71.51
01/29/26	Caroline Buthe - Caroline Buthe, Taxi, C. Buthe - Uber; Filing - 1/29/26	80.06
01/29/26	Chase Michael Opperman, Taxi, Overtime Transportation 01/29/2026	22.22
01/29/26	Chase Michael Opperman, Taxi, Overtime Transportation 01/29/2026	16.78
01/29/26	Peter A. Candel, Taxi, Transportation from home to airport 01/29/2026	101.31
01/29/26	Christina Aldime - Christina Aldime, Taxi, Uber home from chapter 11 filing	62.96
01/30/26	Peter A. Candel, Taxi, Transportation from hotel to NY office 01/30/2026	30.97
01/30/26	Ashley L. Surinak - Ashley L. Surinak, Taxi, transportation hotel to office	28.99
01/31/26	Nicole Cipriano - Nicole Cipriano, Taxi, Lyft home after team dinner	39.99
01/31/26	Ashley L. Surinak - Ashley L. Surinak, Taxi, client meetings 01/31/2026	85.99
01/31/26	Ashley L. Surinak - Ashley L. Surinak, Taxi, client meetings 01/31/2026	58.11
01/31/26	Peter A. Candel, Taxi, Transportation from airport to home 01/31/2026	92.98
01/31/26	Peter A. Candel, Taxi, Transportation from hotel to airport 01/31/2026	83.51
02/24/26	Kaitlin P. Sheehan, Taxi, Overtime Transportation from NY office to hotel 02/24/2026	130.70
02/25/26	Uzo Dike - Taxi, to attend hearing, office to hotel	31.00
02/25/26	Uzo Dike - Taxi, to attend hearing, hotel to office	35.00
02/25/26	Nicholas B. Smith, Taxi, Overtime Transportation from hotel to NY office 2/25/2026	56.94
02/26/26	Uzo Dike - Taxi, to attend hearing, office to hotel	27.00
02/26/26	Uzo Dike - Taxi, to attend hearing, hotel to office	36.00
02/28/26	Uzo Dike - Taxi, to attend hearing, office to hotel	25.00
03/01/26	Curtis Delaney Concord VIP Limo & Transportation Inc.2/27/2026	302.88

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
Multi-Color Corp. Matter Number: 58736-25
Expenses

03/01/26	Curtis Delaney Concord VIP Limo & Transportation Inc.2/24/2026	302.88
03/15/26	Chris Leveroni - Taxi, Hearing Transportation	14.95
03/15/26	Chris Leveroni - Taxi, Hearing Transportation	31.81
03/15/26	Uzo Dike, Taxi, DIP hearing	13.96
03/16/26	Nicholas B. Smith, Taxi, Travel to New York for DIP hearing	79.16
03/16/26	Robert Wolfe - Taxi, Hearing Transportation	15.20
03/16/26	Chris Leveroni - Taxi, Hearing Transportation	16.95
03/16/26	Chris Leveroni - Taxi, Hearing Transportation	14.24
03/16/26	Uzo Dike, Taxi, DIP hearing	40.00
03/16/26	Uzo Dike, Taxi, DIP hearing	30.00
03/17/26	Jose Lopez - Taxi, Hearing Transportation	238.57
03/17/26	Peter A. Candel - Taxi, Hearing Transportation	17.07
03/17/26	Robert Wolfe - Taxi, Hearing Transportation	114.00
03/17/26	Uzo Dike, Taxi, DIP hearing	29.00
03/17/26	Chris Leveroni - Taxi, Hearing Transportation	17.45
03/17/26	Uzo Dike, Taxi, DIP hearing	27.00
03/18/26	Nicholas B. Smith, Taxi, Travel to New York for DIP hearing	89.61
03/18/26	Chris Leveroni - Taxi, Hearing Transportation	49.76
03/18/26	Chris Leveroni - Taxi, Hearing Transportation	44.96
03/22/26	Jose Lopez - Taxi, Hearing Transportation	159.60
03/23/26	Jose Lopez - Taxi, Hearing Transportation	182.88
03/27/26	John Sorrentino, Taxi, hearing tech setup and breakdown	136.25
04/10/26	John Sorrentino - Taxi, tech setup and breakdown, hotel to office	48.68
04/10/26	BOSTON COACH CORPORATION – 4/7/2026, Brendan Nashelsky, to attend hearing, from home to Courthouse	619.51
04/10/26	BOSTON COACH CORPORATION – 4/7/2026, Brendan Nashelsky, to attend hearing, from Courthouse to home	716.25
	Total	**4,535.13**

Travel Expense

Date	Description	Amount
01/29/26	Casey McGushin, Lodging, New York, NY, Hearing 01/29/2026	525.00
01/29/26	Peter A. Candel, Lodging, New York, NY, Filing 01/29/2026	525.00
01/30/26	Peter A. Candel, Lodging, New York, NY, Filing 01/30/2026	525.00
01/31/26	Ashley L. Surinak, Lodging, New York, NY, client meetings 01/31/2026	525.00
01/31/26	Ashley L. Surinak, Lodging, New York, NY, client meetings	525.00
01/31/26	Rachael M. Bentley – Lodging (2 nights), New York, NY, Hearing 01/29/2026	810.24
02/16/26	Casey McGushin, Lodging, New York, NY, Witness Preparation Sessions 02/16/2026	525.00
02/17/26	Casey McGushin, Lodging, New York, NY, Witness Preparation Sessions 02/17/2026	525.00
02/18/26	Nicholas B. Smith, Lodging, New York, NY, Deposition/Witness Prep	297.43
02/18/26	Nicholas B. Smith, Lodging, New York, NY, Deposition/Witness Prep	302.71
02/18/26	Casey McGushin, Lodging, New York, NY, Witness Preparation Sessions 02/18/2026	525.00
02/18/26	Melanie MacKay, Lodging, New York, NY, Deposition Preparation Meetings 02/18/2026	342.01
02/19/26	Casey McGushin, Lodging, New York, NY, Witness Preparation Sessions 02/19/2026	525.00
02/19/26	Melanie MacKay, Lodging, New York, NY, Deposition Preparation Meetings 02/19/2026	342.01
02/22/26	Casey McGushin, Lodging, New York, NY, Attend Depositions & Hearing 02/22/2026	525.00
02/23/26	Casey McGushin, Lodging, New York, NY, Attend Depositions & Hearing 02/23/2026	525.00
02/24/26	Casey McGushin, Lodging, New York, NY, Attend Depositions & Hearing 02/24/2026	525.00
02/24/26	Curtis Delaney - Lodging, New York, NY, Attend Depositions & Hearing 2/24/26	327.65
02/25/26	Nicholas B. Smith, Lodging, New York, NY, Deposition/Witness Preparation 2/25/2026	397.66
02/25/26	Casey McGushin, Lodging, New York, NY, Attend Depositions & Hearing 02/25/2026	525.00
02/25/26	Curtis Delaney - Lodging, New York, NY, Attend Depositions & Hearing 2/25/26	327.65

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
Multi-Color Corp. Matter Number: 58736-25
Expenses

02/26/26	Curtis Delaney - Lodging, New York, NY, Attend Depositions & Hearing 2/26/26	300.34
02/28/26	Uzo Dike - Lodging, New York, NY, Attend Depositions & Hearing 2/24/26-2/26/26	1,575.00
03/08/26	Casey McGushin - Lodging, New York, NY, Deposition	525.00
03/09/26	Casey McGushin - Lodging, New York, NY, Deposition	525.00
03/10/26	Casey McGushin - Lodging, New York, NY, Deposition	525.00
03/11/26	Casey McGushin - Lodging, New York, NY, Conferences	525.00
03/15/26	Jose Lopez - Lodging, New York, NY, Hearing	395.19
03/15/26	Jose Lopez - Lodging, New York, NY, Hearing	245.16
03/15/26	Matthew Schaible - Lodging, New York, NY, Hearing, 2 nights	1,050.00
03/15/26	Casey McGushin - Lodging, New York, NY, Hearing	525.00
03/15/26	Chris Leveroni - Lodging, New York, NY, Hearing	525.00
03/16/26	Nicholas B. Smith, Lodging, New York, Travel to New York for DIP hearing	259.00
03/16/26	Casey McGushin - Lodging, New York, NY, Hearing	525.00
03/16/26	Chris Leveroni - Lodging, New York, NY, Hearing	525.00
03/17/26	Nicholas B. Smith, Lodging, New York, Travel to New York for DIP hearing	279.00
03/17/26	Robert Wolfe - Lodging, New York, NY, Hearing, 2 nights	1,050.00
03/17/26	Chris Leveroni - Lodging, New York, NY, Hearing	525.00
03/18/26	Uzo Dike, Lodging, New York, NY, DIP hearing, 3 nights	1,575.00
03/20/26	Rachael M. Bentley - Lodging, New York, NY, Mediation	473.98
03/22/26	Jose Lopez - Lodging, New York, NY, Hearing	236.42
03/22/26	Casey McGushin - Lodging, New York, NY, Hearing	525.00
03/23/26	Casey McGushin - Lodging, New York, NY, Hearing	525.00
04/09/26	Casey McGushin - Lodging, New York, NY, Attend Depositions & Hearings 4/09/2026	525.00
04/12/26	Robert Wolfe - Lodging, New York, NY, cancellation fees for cancelled confirmation hearing	401.91
04/14/26	Uzo Dike - Princeton, NJ, Hotel Cancellation fee for cancelled confirmation hearing	22,620.05
	Total	**46,733.41**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
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Expenses

Airfare

Date	Description	Amount
01/31/26	Peter A. Candel, Agency Fee, New York to Chicago - Filing 01/31/2026	58.00
01/31/26	Peter A. Candel, Airfare (coach), New York to Chicago - Filing 01/31/2026	281.96
02/11/26	Casey McGushin, Agency Fee, Chicago to New York - Witness Preparation Sessions	21.00
02/11/26	Casey McGushin, Airfare (coach), Chicago to New York - Witness Preparation Sessions	262.12
02/17/26	Melanie MacKay, Agency Fee, Chicago to New York - Deposition Preparation Meetings 02/17/2026	58.00
02/17/26	Melanie MacKay, Airfare (coach), Chicago to New York - Deposition Preparation Meetings 02/17/2026	588.71
02/17/26	Nicholas B. Smith, Agency Fee, Chicago to New York, Deposition/Witness Prep, 2/17/2026-2/20/2026	58.00
02/17/26	Nicholas B. Smith, Airfare (coach), Chicago to New York - Deposition/Witness Prep, 2/17/2026-2/20/2026	572.25
02/18/26	Casey McGushin, Agency Fee, New York to Chicago - Witness Preparation Sessions 02/18/2026	58.00
02/18/26	Casey McGushin, Airfare (coach), New York to Chicago - Witness Preparation Sessions 02/18/2026	310.12
02/18/26	Casey McGushin, Airfare, Chicago to New York, Attend Depositions & Hearing 02/18/2026	431.08
02/18/26	Casey McGushin, Agency Fee, Attend Depositions & Hearing 02/18/2026	58.00
02/21/26	Casey McGushin, Airfare (coach), New York to Chicago, Attend Depositions & Hearing 02/21/2026	250.56
02/23/26	Uzo Dike - Agency Fee, Hearing 02/23/2026	21.00
02/23/26	Uzo Dike - Airfare (coach), from Chicago, IL to New York, NY, Hearing 02/23/2026	710.37
02/23/26	Curtis Delaney - Agency Fee, Hearing 02/23/2026	21.00
02/23/26	Curtis Delaney - Airfare (coach), from Chicago, IL to New York, NY, Hearing 02/23/2026	1,269.33
02/24/26	Casey McGushin, Agency Fee, New York to Chicago, Attend Depositions & Hearing 02/24/2026	21.00
02/24/26	Casey McGushin, Airfare (coach), New York to Chicago, Attend Depositions & Hearing 02/24/2026	316.55
02/26/26	Nicholas B. Smith, Airfare (coach), New York, Deposition/Witness preparation 02/26/2026	310.12

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Expenses

02/26/26	Nicholas B. Smith, Agency Fee, Deposition/Witness preparation 02/26/2026	58.00
02/28/26	Uzo Dike - Agency Fee, Hearing 02/28/2026	58.00
02/28/26	Uzo Dike - Airfare (coach), from New York, NY to Chicago, IL, Hearing 02/28/2026	313.00
02/28/26	Casey McGushin - Airfare (coach), from Chicago, IL to New York, NY, Deposition 02/28/2026	435.65
03/02/26	Robert Wolfe - Agency Fee, Hearing	21.00
03/07/26	Casey McGushin - Airfare (coach), Chicago, IL to New York, NY, Hearing	427.24
03/07/26	Casey McGushin - Agency Fee, Hearing	21.00
03/10/26	Uzo Dike, Agency Fee, DIP hearing	21.00
03/10/26	Uzo Dike, Airfare (coach), New York, NY, DIP hearing	755.60
03/11/26	Matthew Schaible - Airfare, Washington, D.C. to New York, NY, Hearing	186.40
03/11/26	Matthew Schaible - Agency Fee, Hearing	21.00
03/11/26	Matthew Schaible - Rail, New York, NY, to Washington D.C., Hearing	338.00
03/11/26	Robert Wolfe - Airfare, Chicago, IL to New York, NY, Hearing	615.33
03/11/26	Casey McGushin – Airfare (coach), New York, NY to Chicago, IL, Deposition	348.40
03/11/26	Robert Wolfe - Airfare, Chicago, IL to New York, NY, Hearing	(358.12)
03/12/26	Robert Wolfe - Airfare, Chicago, IL to New York, NY, Hearing	(245.30)
03/12/26	Robert Wolfe - Airfare, New York, NY to Chicago, IL, Hearing	240.56
03/12/26	Casey McGushin - Agency Fee, Deposition	35.00
03/13/26	Chris Leveroni - Rail, Boston, MA to New York, NY and New York, NY to Boston, MA, Hearing	565.00
03/13/26	Chris Leveroni - Agency Fee, Hearing	58.00
03/16/26	Nicholas B. Smith, Airfare (coach), Chicago to New York for DIP hearing	868.70
03/16/26	Nicholas B. Smith, Agency Fee, Travel to New York for DIP hearing	58.00
03/16/26	Casey McGushin - Agency Fee, Hearing	21.00
03/16/26	Casey McGushin – Airfare (coach), New York, NY to Chicago, IL, Hearing	316.55
03/16/26	Uzo Dike, Airfare, New York, NY, DIP hearing	(479.08)
03/18/26	Casey McGushin - Agency Fee, Hearing	21.00
03/18/26	Casey McGushin – Airfare (coach), Chicago, IL to New York, NY, Hearing	402.27

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
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Expenses

03/18/26	Rachael M. Bentley – Airfare (coach), Chicago, IL to New York, NY, Mediation	619.79
03/18/26	Rachael M. Bentley - Agency Fee, Mediation	21.00
03/24/26	Casey McGushin - Agency Fee, Hearing	35.00
03/24/26	Casey McGushin – Airfare (coach), Newark, NJ to Chicago, IL, Hearing	252.41
04/07/26	Casey McGushin - Airfare (coach), from Chicago, IL to New York, NY, Deposition 04/07/2026	319.71
04/07/26	Casey McGushin - Agency Fee, Deposition 04/07/2026	58.00
04/09/26	Casey McGushin - Airfare (coach), from New York, NY to Chicago, IL, Deposition 04/09/2026	288.05
04/09/26	Casey McGushin - Agency Fee, Deposition 04/09/2026	21.00
	Total	**12,415.33**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
Multi-Color Corp. Matter Number: 58736-25
Expenses

Transportation to/from airport

Date	Description	Amount
01/29/26	Ashley L. Surinak, Transportation To/From Airport, transportation home to airport	66.99
01/30/26	Casey McGushin, Transportation To/From Airport - Hearing 01/30/2026	130.00
01/31/26	Ashley L. Surinak, Transportation To/From Airport, transportation hotel to airport	94.98
01/31/26	Ashley L. Surinak, Transportation To/From Airport, transportation airport to home	77.98
01/31/26	Echo Windy City LLC - 01/31/2026 RACHAEL BENTLEY Pick Up at ORD Airport and Drop Off at home	122.40
01/31/26	Casey McGushin, Transportation from airport to home 01/31/2026	216.61
01/31/26	Casey McGushin, Transportation from home to airport 01/31/2026	212.61
02/04/26	SUNNY'S WORLDWIDE - 01/31/2026 BENTLEY RACHAEL Pick Up at hotel and Drop Off at LGA Airport	122.27
02/04/26	SUNNY'S WORLDWIDE - 01/29/2026 BENTLEY RACHAEL Pick Up at LGA Airport and Drop Off at K&E NY office	81.32
02/18/26	Melanie MacKay, Transportation To/From Airport - Deposition Preparation Meetings 02/18/2026	103.65
02/18/26	Nicholas B. Smith, Transportation To/From Airport, Deposition Preparation Meetings, 02/18/2026	63.94
02/18/26	Nicholas B. Smith, Transportation To/From Airport, Deposition Preparation Meetings 02/18/2026	65.27
02/20/26	Casey McGushin - Transportation To/From Airport - Witness Preparation Sessions 02/20/2026	85.38
02/20/26	Melanie MacKay, Transportation To/From Airport - Deposition Preparation Meetings 02/20/2026	91.31
02/20/26	Nicholas B. Smith, Transportation To/From Airport, Visit New York Office	79.59
02/20/26	Nicholas B. Smith, Transportation To/From Airport, Deposition Preparation Meetings, 02/20/2026	41.94
02/25/26	SUNNY'S WORLDWIDE - 02/16/2026 MCGUSHIN CASEY Pick Up at LGA Airport and Drop Off at hotel	94.42
02/25/26	SUNNY'S WORLDWIDE - 02/22/2026 MCGUSHIN CASEY Pick Up at LGA Airport and Drop Off at hotel	94.42
02/26/26	Casey McGushin, Transportation To/From Airport, Attend Depositions & Hearing, 02/26/2026	125.58
02/27/26	Curtis Delaney - Curtis Delaney - Taxi, Transportation to/from airport, home to airport	118.88

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
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Expenses

02/28/26	Echo Windy City LLC - 02/24/2026 UZOMA DIKE Pick Up at home and Drop Off at ORD Airport	75.49
02/28/26	Echo Windy City LLC - 02/20/2026 CASEY MCGUSHIN Pick Up at MDW Airport and Drop Off at home	216.61
02/28/26	Echo Windy City LLC - 02/28/2026 UZOMA DIKE Pick Up at MDW Airport and Drop Off at home	87.89
02/28/26	Echo Windy City LLC - 02/26/2026 CASEY MCGUSHIN Pick Up at ORD Airport and Drop Off at home	156.00
02/28/26	Echo Windy City LLC - 02/24/2026 UZOMA DIKE Pick Up at LGA Airport and Drop Off at hotel	219.20
02/28/26	Echo Windy City LLC - 02/22/2026 CASEY MCGUSHIN Pick Up at home and Drop Off at MDW Airport	212.61
02/28/26	Echo Windy City LLC - 02/16/2026 CASEY MCGUSHIN Pick Up at home and Drop Off at MDW Airport	212.61
03/04/26	Curtis Delaney - Transportation To/From Airport, Conferences, 2/24/2026	94.42
03/04/26	Uzoma Dike- Transportation To/From Airport, Conferences, 2/28/2026	94.42
03/04/26	Rachael Bentley - Transportation To/From Airport, Conferences, 3/1/2026	94.42
03/11/26	Rachael Bentley - Transportation To/From Airport, Deposition, 3/5/2026	81.32
03/11/26	Casey McGushin - Transportation To/From Airport, Deposition	134.06
03/12/26	Casey McGushin - Transportation To/From Airport, Deposition	95.27
03/12/26	Casey McGushin - Transportation To/From Airport, Deposition	124.91
03/15/26	Matthew Schaible - Transportation To/From Airport, Hearing	40.88
03/15/26	Matthew Schaible - Transportation To/From Airport, Hearing	97.74
03/17/26	Casey McGushin - Transportation To/From Airport, Hearing	114.57
03/18/26	SUNNY'S WORLDWIDE - 03/15/2026 MCGUSHIN CASEY Pick Up at LGA Airport and Drop Off hotel	94.42
03/18/26	SUNNY'S WORLDWIDE - 03/15/2026 DIKE UZOMA Pick Up at LGA Airport and Drop Off hotel	81.32
03/18/26	SUNNY'S WORLDWIDE - 03/09/2026 MCGUSHIN CASEY Pick Up at LGA Airport and Drop Off at hotel	109.17
03/22/26	Casey McGushin - Transportation To/From Airport, Hearing	107.08
03/22/26	Casey McGushin - Transportation To/From Airport, Hearing	216.21
03/24/26	Casey McGushin - Transportation To/From Airport, Hearing	194.53
03/25/26	SUNNY'S WORLDWIDE - 03/19/2026 BENTLEY RACHAEL Pick Up at LGA Airport and Drop Off at hotel	94.42
03/25/26	SUNNY'S WORLDWIDE - 03/18/2026 DIKE UZOMA Pick Up at hotel and Drop Off at LGA Airport	94.42

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03/25/26	SUNNY'S WORLDWIDE - 03/20/2026 BENTLEY RACHAEL Pick Up at K&E office and Drop Off at LGA Airport	94.42
03/25/26	SUNNY'S WORLDWIDE - 03/22/2026 BENTLEY RACHAEL Pick Up at Home and Drop Off at ORD Airport	96.43
03/25/26	SUNNY'S WORLDWIDE - 03/22/2026 BENTLEY RACHAEL Pick Up at LGA Airport and Drop Off at hotel	72.03
03/31/26	Echo Windy City LLC - 03/12/2026 CASEY MCGUSHIN MDW to home	216.61
03/31/26	Echo Windy City LLC - 03/19/2026 RACHAEL BENTLEY Home to ORD	118.40
03/31/26	Echo Windy City LLC - 03/17/2026 CASEY MCGUSHIN ORD to home	156.00
03/31/26	Echo Windy City LLC - 03/01/2026 RACHAEL BENTLEY home to ORD	118.40
03/31/26	Echo Windy City LLC - 03/15/2026 CASEY MCGUSHIN home to MDW	212.61
03/31/26	Echo Windy City LLC - 03/18/2026 UZOMA DIKE MDW to home	87.89
03/31/26	Echo Windy City LLC - 03/20/2026 RACHAEL BENTLEY ORD to Home	122.40
03/31/26	Echo Windy City LLC - 03/08/2026 CASEY MCGUSHIN home to MDW	212.61
03/31/26	Echo Windy City LLC - 03/05/2026 RACHAEL BENTLEY ORD to home	122.40
04/01/26	SUNNY'S WORLDWIDE - 03/24/2026 MCGUSHIN CASEY Pick Up at ORD Airport and Drop Off at home	243.55
04/10/26	Casey McGushin - Transportation To/From Airport, attend deposition	125.38
04/10/26	BOSTON COACH CORPORATION - 04/09/2026 CASEY MCGUSHIN LGA Airport to office	184.10
	Total	**7,416.76**

Legal Services for the Period Ending April 16, 2026 Invoice Number: 1050138144
Multi-Color Corp. Matter Number: 58736-25
Expenses

Travel Meals

Date	Description	Amount
01/29/26	Ashley L. Surinak - Travel Meals, New York, NY client meetings	21.19
01/29/26	Chase Michael Opperman, Travel Meals, Chicago, IL, Filing, Chase Michael Opperman, Chiara Pierobon Mays, Keion Rasti, Sabrina Lieberman, Julia F. Burnson, 01/29/2026	192.64
01/30/26	Casey McGushin, Travel Meals, New York, NY, Hearing, 01/30/2026	65.00
01/31/26	Peter A. Candel, Travel Meals, New York, NY, Filing, 01/31/2026	15.42
01/31/26	Ashley L. Surinak, Travel Meals, New York, NY client meetings	12.09
01/31/26	Ashley L. Surinak - Ashley L. Surinak, Travel Meals, New York, NY client meetings	29.64
01/31/26	Ashley L. Surinak, Travel Meals, New York, NY client meetings	15.59
02/16/26	Casey McGushin, Travel Meals, Chicago, IL, Witness Preparation Sessions, 02/16/2026	32.88
02/16/26	Casey McGushin, Travel Meals, Chicago, IL, Witness Preparation Sessions, 02/16/2026	19.09
02/17/26	Casey McGushin, Travel Meals, New York, NY, Witness Preparation Sessions, 02/17/2026	34.57
02/17/26	Casey McGushin, Travel Meals, New York, NY, Attend Witness Preparation Sessions, 02/17/2026	36.09
02/17/26	Casey McGushin, Travel Meals, New York, NY, Witness Preparation Sessions, 02/17/2026	20.90
02/18/26	Casey McGushin, Travel Meals, New York, NY, Attend Witness Preparation Sessions, 02/18/2026	65.00
02/18/26	Casey McGushin, Travel Meals, New York, NY, Witness Preparation Sessions, 02/18/2026	34.57
02/18/26	Melanie MacKay, Travel Meals, New York, NY, Deposition Preparation Meetings, 02/18/2026	65.00
02/18/26	Nicholas B. Smith, Travel Meals, Attend Witness Preparation Sessions, 02/18/2026	65.00
02/18/26	Nicholas B. Smith, Travel Meals, Attend Witness Preparation Sessions, 02/18/2026	14.62
02/19/26	Casey McGushin, Travel Meals, New York, NY, Witness Preparation Sessions, 02/19/2026	10.50
02/19/26	Casey McGushin, Travel Meals, New York, NY, Witness Preparation Sessions, 02/19/2026	52.83
02/19/26	Melanie MacKay, Travel Meals, New York, NY, Deposition Preparation Meetings, 02/19/2026	35.40

02/19/26	Nicholas B. Smith, Travel Meals, New York, NY, Attend Witness Preparation Sessions, 02/19/2026	65.00
02/20/26	Casey McGushin, Travel Meals, New York, NY, Witness Preparation Sessions, 02/20/2026	65.00
02/20/26	Nicholas B. Smith, Travel Meals, New York, NY, Attend Witness Preparation Sessions, 02/20/2026	25.56
02/22/26	Casey McGushin, Travel Meals, New York, NY, Attend Depositions & Hearing, 02/22/2026	58.84
02/22/26	Casey McGushin, Travel Meals, Chicago, IL, Attend Depositions & Hearing, 02/22/2026	25.95
02/23/26	Casey McGushin, Hotel - Travel Meals, New York, NY, Attend Depositions & Hearing, 02/23/2026	65.00
02/24/26	Uzo Dike - Travel Meals, Richmond, VA, attend venue hearing	27.00
02/24/26	Uzo Dike - Travel Meals, New York, NY, attend venue hearing	68.63
02/24/26	Uzo Dike - Travel Meals, Chicago, IL, attend venue hearing	10.88
02/24/26	Uzo Dike - Travel Meals, Richmond, VA, attend venue hearing	9.87
02/24/26	Casey McGushin, Hotel - Travel Meals, New York, NY, Attend Depositions & Hearing, 02/24/2026	19.60
02/24/26	Casey McGushin, Travel Meals, New York, NY, Attend Depositions & Hearing, 02/24/2026	34.57
02/24/26	Casey McGushin, Hotel - Travel Meals, New York, NY, Attend Depositions & Hearing, 02/24/2026	65.00
02/24/26	Curtis Delaney - Travel Meals, New York, NY, attend venue hearing	65.00
02/24/26	Curtis Delaney - Travel Meals, Houston, TX, attend venue hearing	10.38
02/25/26	Uzo Dike - Travel Meals, New York, NY, attend venue hearing	44.29
02/25/26	Casey McGushin, Hotel - Travel Meals, New York, NY, Attend Depositions & Hearing, 02/25/2026	65.00
02/25/26	Curtis Delaney - Travel Meals, New York, NY attend venue hearing	65.00
02/26/26	Nicholas B. Smith, Travel Meals, New York, NY, Attend Deposition/Witness Prep, 2/25/2026	65.00
02/26/26	Uzo Dike - Travel Meals, New York, NY, attend venue hearing	65.00
02/26/26	Casey McGushin, Travel Meals, New York, NY, Attend Depositions & Hearing	10.12
02/26/26	Curtis Delaney - Travel Meals, New York, NY, attend venue hearing	72.27
02/27/26	Uzo Dike - Travel Meals, New York, NY, attend venue hearing	11.00
02/27/26	Uzo Dike - Travel Meals, New York, NY, attend venue hearing	65.00
02/27/26	Curtis Delaney - Travel Meals, New York, NY, attend venue hearing	27.23

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02/28/26	Uzo Dike - Travel Meals, New York, NY, attend venue hearing	40.00
03/08/26	Casey McGushin - Travel Meals, Midway Airport, Deposition	60.13
03/09/26	Casey McGushin - Travel Meals, New York, NY, Deposition	65.00
03/10/26	Casey McGushin - Travel Meals, New York, NY, Deposition	54.13
03/11/26	Casey McGushin - Travel Meals, New York, NY, Deposition	40.50
03/11/26	Casey McGushin - Travel Meals, LaGuardia Airport, Deposition	65.00
03/15/26	Matthew Schaible - Travel Meals, Washington, D.C., Hearing	22.72
03/15/26	Robert Wolfe - Travel Meals, New York, NY, Hearing	50.00
03/15/26	Casey McGushin - Travel Meals, New York, NY, Hearing	65.00
03/15/26	Casey McGushin - Travel Meals, New York, NY, Hearing	12.34
03/15/26	Casey McGushin - Travel Meals, New York, NY, Hearing	30.85
03/15/26	Uzo Dike, Travel Meals, New York, NY DIP hearing	39.54
03/16/26	Nicholas B. Smith, Travel Meals, New York Travel to New York for DIP hearing	65.00
03/16/26	Jose Lopez - Travel Meals, New York, NY, Hearing	55.46
03/16/26	Matthew Schaible - Travel Meals, New York, NY, Hearing	17.96
03/16/26	Robert Wolfe - Travel Meals, New York, NY, Hearing	57.21
03/16/26	Casey McGushin - Travel Meals, New York, NY, Hearing	43.82
03/17/26	Casey McGushin - Travel Meals, New York, NY, Hearing	12.09
03/17/26	Casey McGushin - Travel Meals, New York, NY, Hearing	17.62
03/17/26	Casey McGushin - Travel Meals, New York, NY, Hearing	39.19
03/17/26	Uzo Dike, Trial Groceries/Sundry, New York, NY DIP hearing	17.49
03/17/26	Chris Leveroni, Alexa Dolores Sondey, Anastasia Drulias, Matthew Schaible, Jay Lotz, and Priya Pookkulam - Travel Meals, New York, NY, Hearing	390.00
03/17/26	Uzo Dike, Hotel - Travel Meals, New York, NY DIP hearing	100.00
03/18/26	Matthew Schaible - Travel Meals, New York, NY, Hearing	17.41
03/18/26	Uzo Dike, Hotel - Travel Meals, New York, NY DIP hearing	26.14
03/18/26	Uzo Dike, Travel Meals, New York, NY DIP hearing	20.17
03/19/26	Rachael M. Bentley - Travel Meals, Chicago, IL, Mediation	35.98
03/19/26	Rachael M. Bentley - Travel Meals, Chicago, IL, Mediation	30.06
03/22/26	Casey McGushin - Travel Meals, Chicago, IL, Hearing	17.01
03/23/26	Casey McGushin - Travel Meals, New York, NY, Hearing	65.00
03/24/26	Casey McGushin - Travel Meals, Newark, NJ, Hearing	31.03
03/27/26	John Sorrentino, Travel Meals, New York, NY Tech setup of conference rooms 51A and 51N	57.08
04/09/26	Casey McGushin - Travel Meals, New York, NY, attend deposition	65.00

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04/09/26	Casey McGushin - Travel Meals, New York, NY, attend deposition	9.20
04/10/26	John Sorrentino - Travel Meals, New York, NY, attend confirmation hearing	38.63
04/10/26	Casey McGushin - Travel Meals, New York, NY, attend deposition	15.68
04/10/26	Casey McGushin - Travel Meals, New York, NY, attend deposition	65.00
	Total	**3,798.65**

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Other Travel Expenses

Date	Description	Amount
02/20/26	Melanie MacKay, Parking at ORD, Chicago, IL, Travel to New York, NY - Deposition Preparation Meetings 02/20/2026	129.00
	Total	**129.00**

Court Reporter Fee/Deposition

Date	Description	Amount
02/24/26	VERITEXT - Deposition Transcript of AlixPartners witness	8,802.81
02/24/26	VERITEXT - Secure Hosting & Delivery of Veritext File Suite	105.00
02/24/26	VERITEXT - Transcript Services-Certified Transcript	1,481.85
02/24/26	VERITEXT - Rough Draft	899.10
02/24/26	VERITEXT - Veritext Virtual Participants	105.00
02/24/26	VERITEXT - Logistics & Processing	35.00
02/24/26	VERITEXT - Exhibits	580.00
02/24/26	VERITEXT - Transcript Services-Certified Transcript-Priority Request	1,628.37
03/10/26	VERITEXT - Court Reporting Services, Logistics & Processing	35.00
03/10/26	VERITEXT - Court Reporting Services, Deposition of Witness	1,254.90
03/10/26	VERITEXT - Court Reporting Services, Exhibits	440.80
03/10/26	VERITEXT - Court Reporting Services, Digital Exhibit Binder	65.00
03/10/26	VERITEXT - Court Reporting Services, Virtual Participants	105.00
03/10/26	VERITEXT - Court Reporting Services, Certified Transcript (Priority)	1,878.12
03/10/26	VERITEXT - Court Reporting Services, Certified Transcript	761.40
03/10/26	VERITEXT - Court Reporting Services, Secure Hosting & File Suite	105.00
03/10/26	VERITEXT - Court Reporting Services, Transcript Supplemental Surcharges	451.20
03/16/26	VERITEXT - Court Reporting Services, Deposition of Witness	5,181.92
03/17/26	VERITEXT - Court reporting Services 3/12/26	6,666.64
03/19/26	VERITEXT – Court Reporting Services, Deposition of Witness	10,311.75
03/20/26	VERITEXT - Court reporting Services, Deposition of Witness	3,307.55
03/24/26	VERITEXT - Court reporting services 3/14/26	7,668.15
03/24/26	VERITEXT - Court Reporting 3/13/26	6,421.71
03/26/26	VERITEXT - Court reporting 3/16/26	6,150.30
03/27/26	VERITEXT - Court Reporting 3/19/26	1,678.35
04/06/26	VERITEXT - Video Services 3/12/26	2,502.50
04/15/26	VERITEXT - Court Reporting 4/10/26	2,166.75
	Total	**70,789.17**

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Appearance Fees

Date	Description	Amount
02/11/26	New Jersey Lawyer's Fund for Client Protection - New Jersey Lawyer's Fund for Client Protection - TRF (RECLASSIFY) New Jersey Lawyer's Fund for Client Protection - PHV Fee - Kaitlin Sheehan	267.00
02/11/26	New Jersey Lawyer's Fund for Client Protection - NJ, Pro Hac Vice Admission - Peter Candel	267.00
02/11/26	Clerk, USDC - Clerk, USDC - Pro Hac Fees for New Jersey	2,000.00
02/26/26	Clerk, USDC - Clerk, USDC - Clerk USDC	250.00
02/26/26	New Jersey Lawyer's Fund for Client Protection - NJ, Pro Hac Vice Admission - Melanie MacKay	267.00
03/04/26	NJ, Pro Hac Vice Admission for L. Blumenthal	267.00
03/19/26	NJ, Pro Hac Vice Admission Fee for L. Blumenthal	267.00
03/19/26	NJ, Pro Hac Vice Admission Fee for Rachel Bentley	250.00
	Total	**3,835.00**

Other Court Costs and Fees

Date	Description	Amount
02/05/26	Miller Advertising Agency Inc - Publication of NOL Notice in the New York Times	9,985.54
02/06/26	Miller Advertising Agency Inc - Publication of Combined Hearing Notice in the New York Times and Financial Times	16,657.60
03/06/26	Miller Advertising Agency Inc - Publication of Combined Hearing Notice in the Financial Times	30,370.00
03/06/26	Miller Advertising Agency Inc - Publication of Combined Hearing Notice in the New York Times	34,958.18
	Total	**91,971.32**

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Professional Fees

Date	Description	Amount
02/26/26	TRANSPERFECT TRANSLATIONS INTERNATIONAL - English into German Translations	1,157.00
03/30/26	Transperfect Translations International - English to Polish Translation	639.61
	Total	**1,796.61**

Outside Printing Services

Date	Description	Amount
03/25/26	On Press Graphics, Inc. - Printing and binders	2,700.38
03/25/26	On Press Graphics, Inc. - Printing and binders	2,733.02
	Total	**5,433.40**

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Working Meals/K&E Only

Date	Description	Amount
01/29/26	Jake Fender, Working Meal/K and E Only, NY J. Fender - Meal; Filing; Jake Fender, Christina Aldime, Kate Halkias, Nicole Cipriano, Brendan Nashelsky, Mike James Koch, Renee Olivett, Kate Manganello	160.00
01/29/26	Caroline Buthe, Working Meal/K and E Only, NY C. Buthe - Meals; Filing - 1/29/26 Caroline Buthe, Julia Leisenring	40.00
01/29/26	Phil R. Daleo, Working Meal/K&E Only, New York, NY, Lunch, Phil R. Daleo, Mike James Koch, Nicole Cipriano, Kate Halkias, Kate Manganello, Christina Aldime, Jake Fender, 01/29/2026	140.00
01/29/26	Julia Leisenring, Working Meal/K and E Only, NY J. Leisenring - Meal; Filing - 1/29/26 Julia Leisenring, Caroline Buthe	40.00
01/29/26	Ben Katz, Working Meal/K and E Only, New York, NY LABL Acquisition Corporation	20.00
01/30/26	Ben Katz, Working Meal/K and E Only, New York, NY LABL Acquisition Corporation Filing; Lunch Ben Katz	20.00
03/15/26	Elise Wang - Los Angeles Overtime meal	20.00
	Total	**440.00**

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Working Meals/K&E and Others

Date	Description	Amount
01/30/26	Rachael M. Bentley, Working Meal, New York, NY Attend hearing (Kirkland & Ellis LLP -- Ashley Surinak, Rachael M. Bentley, Peter A. Candel, Brendan Nashelsky, Mike James Koch, Nicole Cipriano)	120.00
01/31/26	Rachael M. Bentley, Working Meal, New York, NY Attend hearing (Kirkland & Ellis LLP -- Ashley Surinak, Rachael M. Bentley, Peter A. Candel, Brendan Nashelsky, Mike James Koch, Nicole Cipriano)	120.00
	Total	**240.00**

Catering Expenses

Date	Description	Amount
02/01/26	FLIK - LABL Acquisition Corporation on 2/19/2026	240.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/25/2026	450.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/1/2026	280.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/20/2026	750.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/23/2026	240.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/20/2026	90.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/25/2026	36.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/23/2026	240.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/20/2026	240.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/20/2026	240.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/26/2026	360.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/23/2026	120.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/25/2026	144.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/25/2026	120.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/26/2026	600.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/20/2026	30.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/20/2026	240.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/25/2026	400.00
02/01/26	FLIK - LABL Acquisition Corporation on 2/20/2026	24.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	96.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/16/2026, Dike Uzo	80.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	105.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	420.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	60.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	150.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	45.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/4/2026, Bentley Rachael	30.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	180.00

03/01/26	FLIK - LABL Acquisition Corporation on 3/26/2026, Dike Uzo	450.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/4/2026, Bentley Rachael	420.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/4/2026, Bentley Rachael	336.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	420.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	120.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	112.10
03/01/26	FLIK - LABL Acquisition Corporation on 3/17/2026, Dike Uzo	80.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/16/2026, Dike Uzo	80.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	120.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	120.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	36.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/25/2026, Dike Uzo	216.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	105.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/16/2026, Dike Uzo	80.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	36.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	150.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	420.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	48.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	150.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/11/2026, McGushin Casey	240.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	36.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/4/2026, Bentley Rachael	336.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	45.00

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03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	30.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	224.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	120.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/4/2026, Bentley Rachael	140.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/4/2026, Bentley Rachael	250.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/16/2026, Dike Uzo	270.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/17/2026, Dike Uzo	750.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	250.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	105.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/24/2026, Dike Uzo	216.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/9/2026, McGushin Casey	240.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/4/2026, Bentley Rachael	750.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	360.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/17/2026, Dike Uzo	270.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	18.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	96.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	120.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	49.16
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	400.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	150.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	84.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	45.00

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03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	450.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	750.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	336.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	105.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	420.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	64.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	336.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/4/2026, Bentley Rachael	70.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	35.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	150.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	140.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	750.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	40.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	450.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	420.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	750.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	84.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/4/2026, Bentley Rachael	1,100.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/4/2026, Bentley Rachael	165.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	168.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	36.00

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03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	24.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/23/2026, Dike Uzo	180.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	80.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/25/2026, Dike Uzo	600.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	50.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	360.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	120.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	45.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	120.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/10/2026, Bentley Rachael	56.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/4/2026, Bentley Rachael	600.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/16/2026, Dike Uzo	750.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/4/2026, Bentley Rachael	336.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	42.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	105.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/17/2026, Dike Uzo	80.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/24/2026, Dike Uzo	600.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/17/2026, Dike Uzo	210.00
03/01/26	FLIK - LABL Acquisition Corporation on 3/20/2026, Bentley Rachael	45.00
04/01/26	FLIK - LABL Acquisition Corporation on 4/9/2026	240.00
04/01/26	FLIK - LABL Acquisition Corporation on 4/10/2026	64.00
04/01/26	FLIK - LABL Acquisition Corporation on 4/10/2026	64.00
	Total	**26,693.26**

Outside Retrieval Service

Date	Description	Amount
02/04/26	Cogency Global Inc - Certificate of Good Standings	17,130.39
03/12/26	Document Retrieval Services, LA Court	19.80
03/16/26	BMO Diners Club - Jana Cassel, P-CARD: Document Retrieval, Appraisal Foundation article for A. Drulia	35.00
03/30/26	Universal Registered Agents Inc - UCC and jurisdictional filing fees 2026-03-30	390.00
04/13/26	Universal Registered Agents Inc - UCC and jurisdictional copy fees	2,686.00
	Total	**20,261.19**

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Computer Database Research

Date	Description	Amount
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Jacob Fender	46.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by John Debbie	407.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Christina Aldime	140.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Benjamin Katz	66.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Philip Daleo	100.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Michael Koch	143.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Jimmy Ryan	116.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Sarah Melanson	20.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Caroline Buthe	58.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Chiara Pierobon Mays	5.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Renee Olivett	91.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Sloane Bessey	86.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Chase Opperman	52.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Barbara Dowling	60.00
02/28/26	PROQUEST LLC - Proquest Usage for 02/2026	177.26
03/02/26	Chemical Abstracts Service - charges for 02/2026	1,480.43
03/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 02/2026	148.00
03/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 02/2026	20.00
03/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 02/2026	26.00
03/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 02/2026	985.00
03/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 02/2026	65.00
03/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 02/2026	132.00
03/31/26	RELX Inc DBA LexisNexis - Courtlink charges for 03/2026	0.70

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04/01/26	FILE & SERVEXPRESS LLC - File and ServeXpress Usage for 03/2026	46.00
04/01/26	FILE & SERVEXPRESS LLC - File and ServeXpress Usage for 03/2026	10.00
04/06/26	Bloomberg Industry Group Inc - Bloomberg Dockets Usage for 03/2026 by Jana Cassel	26.60
04/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 03/2026	23.00
04/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 03/2026	75.00
04/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 03/2026	52.00
04/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 03/2026	178.00
04/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 03/2026	65.00
04/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 03/2026	20.00
04/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 03/2026	91.00
04/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 03/2026	80.00
04/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 03/2026	60.00
04/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 03/2026	146.00
	Total	**5,296.99**

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Westlaw Research

Date	Description	Amount
01/29/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 1/29/2026	107.69
01/29/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 1/29/2026	20.17
01/29/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 1/29/2026	20.17
01/30/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fender, Jacob Stephen on 1/30/2026	0.63
01/30/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Daleo, Philip on 1/30/2026	1.25
01/30/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 1/30/2026	78.27
01/30/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 1/30/2026	20.35
01/30/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 1/30/2026	1.32
01/30/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 1/30/2026	3.14
01/31/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fender, Jacob Stephen on 1/31/2026	77.64
01/31/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Nashelsky, Brendan on 1/31/2026	76.38
01/31/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 1/31/2026	82.74
01/31/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 1/31/2026	100.86
01/31/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 1/31/2026	169.54
01/31/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 1/31/2026	1.88
01/31/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Surinak, Ashley on 1/31/2026	201.71

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01/31/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Daleo, Philip on 1/31/2026	41.34
02/01/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fender, Jacob Stephen on 2/1/2026	20.47
02/01/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Chang, Angela on 2/1/2026	57.84
02/01/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 2/1/2026	50.62
02/01/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 2/1/2026	16.19
02/01/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 2/1/2026	757.98
02/02/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 2/2/2026	0.62
02/02/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Surinak, Ashley on 2/2/2026	40.72
02/03/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 2/3/2026	53.88
02/03/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 2/3/2026	267.78
02/03/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mackay, Melanie on 2/3/2026	116.41
02/03/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sondey, Alexa on 2/3/2026	218.89
02/03/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 2/3/2026	168.98
02/04/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 2/4/2026	207.38
02/04/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 2/4/2026	73.62
02/04/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 2/4/2026	61.09
02/05/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 2/5/2026	20.37
02/05/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Smith, Nicholas on 2/5/2026	388.14
02/05/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 2/5/2026	20.99

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02/05/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sondey, Alexa on 2/5/2026	154.83
02/05/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 2/5/2026	299.36
02/05/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 2/5/2026	122.18
02/05/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lemley, Gwen on 2/5/2026	0.62
02/06/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Goldfarb, Sarah on 2/6/2026	30.38
02/06/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 2/6/2026	122.18
02/06/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pookkulam, Priya on 2/6/2026	72.96
02/06/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mackay, Melanie on 2/6/2026	20.37
02/06/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 2/6/2026	183.26
02/06/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Smith, Nicholas on 2/6/2026	82.71
02/07/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Smith, Nicholas on 2/7/2026	326.43
02/07/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 2/7/2026	101.81
02/07/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Goldfarb, Sarah on 2/7/2026	0.62
02/07/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 2/7/2026	61.09
02/07/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Drulias, Anastasia on 2/7/2026	23.43
02/08/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 2/8/2026	258.57
02/08/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Goldfarb, Sarah on 2/8/2026	63.60
02/08/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Drulias, Anastasia on 2/8/2026	175.29
02/09/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 2/9/2026	20.37
02/09/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Brower, Daly on 2/9/2026	18.88

02/09/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 2/9/2026	41.35
02/09/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sondey, Alexa on 2/9/2026	234.91
02/09/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ringwood, Marshall on 2/9/2026	146.28
02/09/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGushin, Casey on 2/9/2026	14.59
02/09/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Goshtasbi, Khashayar on 2/9/2026	37.59
02/09/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 2/9/2026	101.81
02/10/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Schinderle, Abigail Eva on 2/10/2026	19.28
02/10/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 2/10/2026	81.45
02/10/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Burton, Brenda on 2/10/2026	20.37
02/10/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 2/10/2026	67.67
02/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Leveroni, Christopher on 2/11/2026	17.71
02/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 2/11/2026	40.72
02/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 2/11/2026	39.15
02/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Katz, Benjamin on 2/11/2026	51.01
02/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 2/11/2026	79.48
02/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 2/11/2026	64.22
02/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 2/11/2026	116.22
02/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sondey, Alexa on 2/11/2026	143.55

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02/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Rasti, Keion on 2/11/2026	40.72
02/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 2/11/2026	325.80
02/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Buthe, Caroline on 2/11/2026	1.19
02/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Candel, Peter on 2/11/2026	25.31
02/12/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Katz, Benjamin on 2/12/2026	29.95
02/12/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Spitzer, Ari on 2/12/2026	19.28
02/12/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 2/12/2026	19.22
02/12/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 2/12/2026	164.15
02/12/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 2/12/2026	53.26
02/13/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Drulias, Anastasia on 2/13/2026	154.23
02/13/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 2/13/2026	20.99
02/13/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Buthe, Caroline on 2/13/2026	38.55
02/13/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 2/13/2026	100.25
02/14/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lemley, Gwen on 2/14/2026	78.19
02/14/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 2/14/2026	20.99
02/15/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lehavi, Michael on 2/15/2026	4.95
02/15/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lemley, Gwen on 2/15/2026	44.48
02/16/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lemley, Gwen on 2/16/2026	68.61
02/16/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 2/16/2026	41.04

02/16/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 2/16/2026	321.47
02/16/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 2/16/2026	96.05
02/17/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 2/17/2026	46.99
02/17/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Leisenring, Julia on 2/17/2026	0.59
02/17/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Buthe, Caroline on 2/17/2026	15.00
02/17/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lieberman, Sabrina on 2/17/2026	0.62
02/17/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 2/17/2026	46.05
02/17/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 2/17/2026	394.28
02/17/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 2/17/2026	81.45
02/18/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 2/18/2026	62.96
02/18/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Candel, Peter on 2/18/2026	140.28
02/18/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 2/18/2026	203.62
02/18/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 2/18/2026	39.74
02/18/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 2/18/2026	0.62
02/19/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Smith, Nicholas on 2/19/2026	183.89
02/19/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 2/19/2026	129.13
02/19/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mackay, Melanie on 2/19/2026	20.37
02/19/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Chang, Angela on 2/19/2026	0.59

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02/20/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Nashelsky, Brendan on 2/20/2026	0.59
02/21/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 2/21/2026	40.54
02/23/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 2/23/2026	134.95
02/24/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Leisenring, Julia on 2/24/2026	0.59
02/24/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lehavi, Michael on 2/24/2026	0.62
02/25/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 2/25/2026	36.03
02/25/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 2/25/2026	122.18
02/25/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 2/25/2026	53.88
02/25/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Smith, Nicholas on 2/25/2026	122.18
02/25/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Leisenring, Julia on 2/25/2026	19.28
02/25/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 2/25/2026	24.13
02/25/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Leveroni, Christopher on 2/25/2026	70.83
02/26/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 2/26/2026	70.83
02/27/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fender, Jacob Stephen on 2/27/2026	19.28
02/27/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 2/27/2026	0.62
02/27/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 2/27/2026	223.99
03/02/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lehavi, Michael on 3/2/2026	58.08
03/02/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Leisenring, Julia on 3/2/2026	16.58

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03/02/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 3/2/2026	18.98
03/02/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mackay, Melanie on 3/2/2026	360.43
03/02/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 3/2/2026	18.98
03/02/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 3/2/2026	22.47
03/03/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 3/3/2026	892.95
03/03/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 3/3/2026	0.59
03/03/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 3/3/2026	162.85
03/04/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Halkias, Kathryn on 3/4/2026	0.56
03/04/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 3/4/2026	114.70
03/04/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 3/4/2026	37.94
03/04/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 3/4/2026	643.94
03/04/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 3/4/2026	54.98
03/05/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 3/5/2026	77.05
03/05/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 3/5/2026	284.56
03/05/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 3/5/2026	73.50
03/05/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Schinderle, Abigail Eva on 3/5/2026	0.56
03/06/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Schinderle, Abigail Eva on 3/6/2026	80.18
03/06/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 3/6/2026	75.88

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03/08/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Candel, Peter on 3/8/2026	18.98
03/09/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 3/9/2026	37.94
03/09/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 3/9/2026	158.18
03/09/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 3/9/2026	422.90
03/09/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fender, Jacob Stephen on 3/9/2026	58.46
03/10/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cassel, Jana on 3/10/2026	48.63
03/10/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Leisenring, Julia on 3/10/2026	30.67
03/10/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pookkulam, Priya on 3/10/2026	77.64
03/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 3/11/2026	246.62
03/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wertime, Sam on 3/11/2026	37.94
03/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 3/11/2026	19.55
03/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Leisenring, Julia on 3/11/2026	22.10
03/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lee, Daming on 3/11/2026	136.76
03/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Smith, Nicholas on 3/11/2026	37.94
03/11/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Buthe, Caroline on 3/11/2026	54.44
03/12/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 3/12/2026	398.38
03/12/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sondey, Alexa on 3/12/2026	138.09
03/12/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 3/12/2026	37.94
03/12/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Buthe, Caroline on 3/12/2026	26.86
03/12/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cassel, Jana on 3/12/2026	49.49

03/12/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Leisenring, Julia on 3/12/2026	7.19
03/12/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Drulias, Anastasia on 3/12/2026	49.35
03/13/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 3/13/2026	82.01
03/13/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fender, Jacob Stephen on 3/13/2026	54.98
03/13/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Leisenring, Julia on 3/13/2026	1.11
03/13/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Buthe, Caroline on 3/13/2026	19.62
03/13/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 3/13/2026	25.39
03/13/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 3/13/2026	151.77
03/13/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 3/13/2026	1.17
03/14/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 3/14/2026	151.77
03/15/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 3/15/2026	132.79
03/16/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 3/16/2026	41.83
03/16/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 3/16/2026	58.08
03/16/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 3/16/2026	18.98
03/17/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 3/17/2026	143.68
03/17/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 3/17/2026	1.17
03/17/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 3/17/2026	37.94
03/18/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pookkulam, Priya on 3/18/2026	752.47
03/18/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Leisenring, Julia on 3/18/2026	29.84

03/18/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 3/18/2026	82.59
03/18/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 3/18/2026	56.91
03/18/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wolfe, Robert Tierney on 3/18/2026	13.60
03/18/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Rasti, Keion on 3/18/2026	88.72
03/18/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Schinderle, Abigail Eva on 3/18/2026	208.99
03/18/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 3/18/2026	62.11
03/19/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lemley, Gwen on 3/19/2026	24.63
03/19/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Schinderle, Abigail Eva on 3/19/2026	1.11
03/19/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 3/19/2026	26.38
03/19/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 3/19/2026	157.90
03/19/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 3/19/2026	180.15
03/20/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lehavi, Michael on 3/20/2026	0.59
03/20/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 3/20/2026	17.96
03/20/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Smith, Nicholas on 3/20/2026	677.57
03/20/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 3/20/2026	61.53
03/20/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lemley, Gwen on 3/20/2026	8.12
03/21/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 3/21/2026	18.98
03/22/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 3/22/2026	39.11

03/23/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Schinderle, Abigail Eva on 3/23/2026	2.21
03/23/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 3/23/2026	20.14
03/23/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lemley, Gwen on 3/23/2026	86.39
03/24/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 3/24/2026	5.66
03/24/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 3/24/2026	190.58
03/24/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Drulias, Anastasia on 3/24/2026	144.78
03/24/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 3/24/2026	18.98
03/24/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 3/24/2026	151.77
03/25/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 3/25/2026	37.57
03/25/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 3/25/2026	18.98
03/25/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pierobon Mays, Chiara Submit on 3/25/2026	131.04
03/25/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 3/25/2026	75.88
03/25/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 3/25/2026	1.17
03/26/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 3/26/2026	108.30
03/26/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 3/26/2026	0.56
03/30/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Schinderle, Abigail Eva on 3/30/2026	19.62
04/01/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 4/1/2026	148.55
04/01/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 4/1/2026	92.62

04/01/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Welch, Melinda on 4/1/2026	23.16
04/02/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 4/2/2026	25.29
04/02/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 4/2/2026	132.38
04/03/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 4/3/2026	79.22
04/03/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dowling, Barbara on 4/3/2026	23.16
04/03/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 4/3/2026	578.89
04/04/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 4/4/2026	2.14
04/05/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 4/5/2026	23.16
04/05/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 4/5/2026	204.69
04/06/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 4/6/2026	93.33
04/06/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Debbie, John on 4/6/2026	23.16
04/07/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 4/7/2026	41.32
04/08/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 4/8/2026	30.69
04/08/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 4/8/2026	70.17
04/08/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 4/8/2026	251.25
04/09/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 4/9/2026	166.27
04/09/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Smith, Nicholas on 4/9/2026	338.56
04/09/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Koch, Michael on 4/9/2026	109.23
04/09/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 4/9/2026	152.44

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04/10/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lehavi, Michael on 4/10/2026	23.86
04/13/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McGushin, Casey on 4/13/2026	16.61
04/14/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lemley, Gwen on 4/14/2026	29.50
04/14/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lotz, Jay on 4/14/2026	22.59
04/14/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fender, Jacob Stephen on 4/14/2026	0.67
04/15/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lotz, Jay on 4/15/2026	0.67
04/16/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Schinderle, Abigail Eva on 4/16/2026	46.54
	Total	**23,285.84**

LexisNexis Research

Date	Description	Amount
01/30/26	RELX Inc DBA LexisNexis - LexisNexis Research on 1/30/2026 by Christina Aldime	165.67
01/30/26	RELX Inc DBA LexisNexis - LexisNexis Research on 1/30/2026 by Jacob Fender	53.19
01/31/26	RELX Inc DBA LexisNexis - LexisNexis Research on 1/31/2026 by Julia Fletcher	106.37
01/31/26	RELX Inc DBA LexisNexis - LexisNexis Research on 1/31/2026 by Chase Opperman	2,034.30
02/01/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/1/2026 by John Debbie	112.40
02/03/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/3/2026 by John Debbie	337.20
02/04/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/4/2026 by Renee Olivett	548.60
02/05/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/5/2026 by Michael Koch	105.30
02/06/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/6/2026 by Michael Koch	52.65
02/09/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/9/2026 by John Debbie	31.35
02/10/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/10/2026 by Brenda Burton	472.57
02/11/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/11/2026 by Brenda Burton	78.47
02/12/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/12/2026 by Jacob Fender	307.47
02/13/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/13/2026 by Renee Olivett	74.76
02/13/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/13/2026 by Katharine Manganello	52.65
02/17/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/17/2026 by John Debbie	134.67
02/17/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/17/2026 by Chase Opperman	78.47
02/18/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/18/2026 by Michael Koch	52.65
02/24/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/24/2026 by Chiara Pierobon Mays	156.93

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02/24/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/24/2026 by Chase Opperman	266.75
02/25/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/25/2026 by John Debbie	168.60
02/25/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/25/2026 by Chiara Pierobon Mays	313.86
03/02/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/2/2026 by Michael Koch	51.36
03/03/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/3/2026 by John Debbie	108.06
03/03/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/3/2026 by Chiara Pierobon Mays	148.98
03/05/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/5/2026 by Barbara Dowling	99.31
03/06/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/6/2026 by Chase Opperman	419.11
03/10/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/10/2026 by Sam Wertime	30.14
03/10/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/10/2026 by Jana Cassel	85.71
03/11/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/11/2026 by Sam Wertime	53.07
03/12/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/12/2026 by Renee Olivett	205.45
03/12/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/12/2026 by Michael Koch	102.72
03/12/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/12/2026 by Jana Cassel	257.14
03/12/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/12/2026 by Sam Wertime	49.66
03/13/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/13/2026 by John Debbie	54.03
03/13/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/13/2026 by Jacob Fender	98.25
03/15/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/15/2026 by Chase Opperman	893.86
03/19/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/19/2026 by Nicholas Smith	162.08
03/20/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/20/2026 by Nicholas Smith	99.31
03/21/26	RELX Inc DBA LexisNexis - LexisNexis Research on 3/21/2026 by Barbara Dowling	99.31

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04/01/26	RELX Inc DBA LexisNexis - LexisNexis Research on 4/1/2026 by Michael Koch	51.69
04/01/26	RELX Inc DBA LexisNexis - LexisNexis Research on 4/1/2026 by Melinda Welch	172.34
04/03/26	RELX Inc DBA LexisNexis - LexisNexis Research on 4/3/2026 by Michael Koch	266.42
04/08/26	RELX Inc DBA LexisNexis - LexisNexis Research on 4/8/2026 by Julia Fletcher	368.20
04/09/26	RELX Inc DBA LexisNexis - LexisNexis Research on 4/9/2026 by John Debbie	54.57
04/09/26	RELX Inc DBA LexisNexis - LexisNexis Research on 4/9/2026 by Chase Opperman	225.18
	Total	**9,860.83**

Overtime Transportation

Date	Description	Amount
01/29/26	Nicole Cipriano, Taxi, Lyft office to home	36.15
01/29/26	Nicole Cipriano, Taxi, Lyft, office to home	41.20
01/29/26	Keion Rasti, Taxi, Uber office to home	12.99
01/29/26	Keion Rasti, Taxi, Uber office to home	10.93
01/29/26	Kate Manganello, Taxi, office to home	14.94
01/29/26	Sabrina Lieberman - Taxi, Overtime transportation	29.98
01/29/26	Sabrina Lieberman - Taxi, Overtime transportation	32.98
01/29/26	Renee Olivett, Taxi, office to home	58.71
01/29/26	Julia Fletcher, Taxi, Uber - office to home	12.64
01/29/26	Julia Leisenring, Taxi, Uber - office to home	50.35
01/29/26	Caroline Buthe, Taxi, Uber - office to home	47.70
01/29/26	Renee Olivett, Taxi, - office to home	73.34
01/29/26	Jake Fender, Taxi, Uber - office to home	18.88
01/29/26	Peter A. Candel, Taxi, office to home	31.99
01/29/26	Julia F. Burnson, Taxi, Uber office to home	19.99
01/29/26	Chiara Pierobon Mays, Taxi, Uber office to home	14.96
01/29/26	Barbara Wilkie Dowling, Taxi from Chicago office to home, Overtime Transportation 01/29/2026	24.99
01/29/26	Christina Aldime, Taxi, Uber - office to home	39.01
01/30/26	Kate Manganello, Taxi, office to home	15.93
01/30/26	Abby Schinderle, Taxi, Uber - office to home	36.36
01/30/26	Julia Leisenring, Taxi, Uber - office to home	41.58
01/30/26	VITAL TRANSPORTATION SERVICES INC - Tanzila Zomo, 1/30/2026; office to home	92.78
01/30/26	VITAL TRANSPORTATION SERVICES INC - Tanzila Zomo, 1/29/2026; office to home	99.28
02/02/26	Renee Olivett, Taxi, office to home	78.49
02/03/26	Peter A. Candel, Taxi, office to home	23.98
02/04/26	Alexa Dolores Sondey, Taxi, office to home	40.58
02/05/26	Renee Olivett, Taxi, office to home	65.42
02/11/26	Abby Schinderle, Taxi, Uber - office to home	32.22
02/11/26	Caroline Buthe, Taxi, Uber - office to home	48.87
02/12/26	Alexa Dolores Sondey, Taxi, office to home	44.18
02/12/26	Ari Spitzer, Taxi, office to home	14.98

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Expenses

02/17/26	Peter A. Candel, Taxi, office to home	20.62
02/18/26	Uzo Dike - Taxi, Overtime transportation	70.00
02/18/26	Alexa Dolores Sondey, Taxi, office to home	50.27
02/19/26	Uzo Dike - Taxi, Overtime transportation	70.00
02/19/26	Uzo Dike, Taxi, Overtime Transportation 02/18/2026	70.00
02/19/26	Uzo Dike, Taxi, office to home	70.00
02/19/26	Alexa Dolores Sondey, Taxi, office to home	38.59
02/19/26	Nicole Cipriano, Taxi, office to home	30.65
02/23/26	Uzo Dike - Taxi, Overtime transportation	60.00
02/23/26	Uzo Dike, Taxi, office to home	60.00
02/24/26	Jessica Moskowitz, Taxi, office to home	18.95
02/25/26	Nicholas B. Smith, Taxi, office to home	65.43
02/25/26	Jeffrey Ross Goldfine, P.C. - Taxi, Overtime transportation	25.16
02/25/26	Renee Olivett, Taxi, office to home	64.11
02/25/26	Kaitlin P. Sheehan, Taxi, office to home	116.55
02/26/26	Nicholas B. Smith, Taxi, office to home 2/25/2026	85.84
02/26/26	Alexa Dolores Sondey, Taxi, office to home	61.83
02/27/26	Nicholas B. Smith, Taxi, office to home 02/25/2026	45.52
03/03/26	Jeffrey Ross Goldfine, P.C. - Taxi, Overtime transportation	34.69
03/03/26	Renee Olivett - Taxi, Overtime transportation	67.86
03/09/26	Uzo Dike - Taxi, Overtime transportation	70.00
03/09/26	Alexa Dolores Sondey - Taxi, Overtime transportation	47.04
03/10/26	Brendan Nashelsky - Taxi, Overtime transportation	160.34
03/10/26	Kaitlin P. Sheehan - Taxi, Overtime transportation	125.45
03/10/26	Uzo Dike - Taxi, Overtime transportation	65.00
03/10/26	Alexa Dolores Sondey - Taxi, Overtime transportation	39.53
03/11/26	Uzo Dike - Taxi, Overtime transportation	70.00
03/11/26	Anastasia Drulias - Taxi, Overtime transportation	27.79
03/11/26	Kaitlin P. Sheehan - Taxi, Overtime transportation	116.10
03/11/26	Alexa Dolores Sondey - Taxi, Overtime transportation	45.03
03/11/26	Alexa Dolores Sondey - Taxi, Overtime transportation	45.03
03/12/26	Uzo Dike - Taxi, Overtime transportation	67.00
03/12/26	Alexa Dolores Sondey - Taxi, Overtime transportation	43.93
03/14/26	Jeffrey Ross Goldfine, P.C. - Taxi, Overtime transportation	27.56
03/14/26	Jeffrey Ross Goldfine, P.C. - Taxi, Overtime transportation	23.94
03/15/26	Jeffrey Ross Goldfine, P.C. - Taxi, Overtime transportation	24.95
03/15/26	Jeffrey Ross Goldfine, P.C. - Taxi, Overtime transportation	27.53

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03/16/26	Jeffrey Ross Goldfine, P.C. - Taxi, Overtime transportation	25.49
03/17/26	Brendan Nashelsky - Taxi, Overtime transportation	180.84
03/17/26	Julia Fletcher, Taxi, Uber	34.27
03/17/26	Peter A. Candel - Taxi, Overtime transportation	19.75
03/20/26	VITAL TRANSPORTATION SERVICES INC - Jose Lopez – office to home, 3/15/2026	120.57
03/24/26	Uzo Dike, Taxi, OT Cab	55.00
03/24/26	Alexa Dolores Sondey - Taxi, Overtime transportation	56.07
03/26/26	Anastasia Drulias - Taxi, Overtime transportation	32.81
03/26/26	Peter A. Candel - Taxi, Overtime transportation	22.76
03/31/26	Uzo Dike, Taxi, OT Cab	77.00
04/02/26	Uzo Dike - Taxi, Overtime transportation	77.00
04/02/26	Abby Schinderle - Taxi, Overtime transportation	10.47
04/06/26	Abby Schinderle - Taxi, Overtime transportation	29.10
04/08/26	Uzo Dike - Taxi, Overtime transportation	70.00
04/08/26	Abby Schinderle - Taxi, Overtime transportation	31.80
04/08/26	Julia Fletcher - Taxi, Overtime transportation	17.64
04/09/26	Uzo Dike - Taxi, Overtime transportation	70.00
	Total	**4,289.24**

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Overtime Meals - Non-Attorney

Date	Description	Amount
02/01/26	GRUBHUB HOLDINGS INC - Zomo Tanzila 1/30/2026 OT Meal	20.00
02/22/26	Dike, Uzo, Overtime Meals 02/19/2026	20.00
03/15/26	GRUBHUB HOLDINGS INC - Dike, Uzo, 3/10/2026, Overtime meal	20.00
03/15/26	GRUBHUB HOLDINGS INC - Dike, Uzo, 3/9/2026, Overtime meal	20.00
03/29/26	GRUBHUB HOLDINGS INC - John Sorrentino 3/27/2026 OT Meal	20.00
03/30/26	Roofoods Ltd T/A Deliveroo - Malz Benjamin, Overtime Meal, 3/26/2026	20.00
04/12/26	GRUBHUB HOLDINGS INC - Uzo Dike, Overtime Meal 4/9/2026	20.00
04/12/26	GRUBHUB HOLDINGS INC - John Sorrentino, Overtime Meal 4/10/2026	20.00
	Total	**160.00**

Overtime Meals - Attorney

Date	Description	Amount
01/29/26	Josh Greenblatt, Overtime Meals, Josh Greenblatt, Casey McGushin	40.00
01/29/26	Sarah Melanson, Overtime Meals - Sarah Melanson, Nicole Cipriano, Renee Olivett, Kate Halkias, Jake Fender, Julia Fletcher, Christina Aldime, Phil R. Daleo, Caroline Buthe, Julia Leisenring	122.89
01/29/26	Sarah Melanson, Overtime Meals - Sarah Melanson, Renee Olivett, Jake Fender	60.00
01/30/26	Abby Schinderle, Overtime Meals	20.00
01/30/26	Sarah Melanson, Overtime Meals - Sarah Melanson, Renee Olivett	40.00
02/01/26	GRUBHUB HOLDINGS INC - Melanson Sarah 1/29/2026 OT Meal	20.00
02/01/26	GRUBHUB HOLDINGS INC - Fletcher Julia 1/30/2026 OT Meal	20.00
02/01/26	GRUBHUB HOLDINGS INC - Daleo Phil R. 1/30/2026 OT Meal	20.00
02/01/26	GRUBHUB HOLDINGS INC - Buthe Caroline 1/29/2026 OT Meal	20.00
02/01/26	GRUBHUB HOLDINGS INC - Buthe Caroline 1/30/2026 OT Meal	20.00
02/01/26	GRUBHUB HOLDINGS INC - Daleo Phil R. 1/31/2026 OT Meal	20.00
02/01/26	GRUBHUB HOLDINGS INC - Leisenring Julia 1/30/2026 OT Meal	20.00
02/01/26	GRUBHUB HOLDINGS INC - Melanson Sarah 1/30/2026 OT Meal	20.00
02/01/26	GRUBHUB HOLDINGS INC - Fender Jake 1/29/2026 OT Meal	20.00
02/01/26	GRUBHUB HOLDINGS INC - Leisenring, Julia 1/29/2026 OT Meal	20.00
02/01/26	GRUBHUB HOLDINGS INC - Aldime Christina 1/30/2026 OT Meal	20.00
02/01/26	GRUBHUB HOLDINGS INC - Fletcher Julia 1/29/2026 OT Meal	20.00
02/01/26	GRUBHUB HOLDINGS INC - Daleo Phil R. 1/29/2026 OT Meal	20.00
02/01/26	GRUBHUB HOLDINGS INC - Leisenring Julia 1/31/2026 OT Meal	20.00
02/01/26	GRUBHUB HOLDINGS INC - Fender Jake 1/30/2026 OT Meal	20.00
02/03/26	Peter A. Candel, Overtime Meals 02/03/2026	20.00
02/08/26	Olivett, Renee, Overtime Meals 02/05/2026	20.00
02/08/26	Sondey, Alexa Dolores, Overtime Meals 02/04/2026 OT Meal	20.00
02/09/26	George W. Hicks, Overtime Meals	20.00

02/10/26	Sarah Melanson, Overtime Meals 02/10/2026	20.00
02/12/26	Alexa Dolores Sondey, Overtime Meals 02/12/2026	20.00
02/12/26	Ari Spitzer, Overtime Meals 02/12/2026	20.00
02/15/26	Caroline Buthe, Overtime Meals 02/11/2026	20.00
02/22/26	Sondey, Alexa Dolores, Overtime Meals 2/19/2026	20.00
02/22/26	Drulias, Anastasia, Overtime Meals 02/18/2026	20.00
02/22/26	Drulias, Anastasia, Overtime Meals 02/19/2026	20.00
02/22/26	Olivett, Renee, Overtime Meals 02/19/2026	20.00
02/25/26	Alexa Dolores Sondey, Overtime Meals 02/25/2026	20.00
02/25/26	Michael D. Lehavi, Overtime Meals 02/25/2026	20.00
02/25/26	Jeffrey Ross Goldfine, P.C. - Overtime Meal 02/25/2026	20.00
02/25/26	Alexa Dolores Sondey, Overtime Meals 02/25/2026	20.00
02/26/26	Alexa Dolores Sondey, Overtime Meals 02/26/2026	20.00
03/01/26	GRUBHUB HOLDINGS INC - Drulias, Anastasia, 2/25/2026, Overtime meal	20.00
03/01/26	GRUBHUB HOLDINGS INC - Drulias, Anastasia, 2/26/2026, Overtime meal	20.00
03/01/26	GRUBHUB HOLDINGS INC - Olivett, Renee, 2/26/2026, Overtime meal	20.00
03/01/26	Elise Wang - Overtime Meal 03/01/2026	20.00
03/08/26	GRUBHUB HOLDINGS INC - Fletcher, Julia, 3/3/2026, Overtime meal	20.00
03/15/26	GRUBHUB HOLDINGS INC - Goldfine, Jeffrey Ross, 3/14/2026, Overtime meal	20.00
03/15/26	GRUBHUB HOLDINGS INC - Sondey, Alexa Dolores, 3/11/2026, Overtime meal	20.00
03/15/26	GRUBHUB HOLDINGS INC - Nashelsky, Brendan, 3/12/2026, Overtime meal	20.00
03/15/26	GRUBHUB HOLDINGS INC - Drulias, Anastasia, 3/11/2026, Overtime meal	20.00
03/15/26	GRUBHUB HOLDINGS INC - Goldfine, Jeffrey Ross, 3/15/2026, Overtime meal	20.00
03/17/26	Peter A. Candel, 3/17/26, Overtime meal	20.00
03/17/26	Fletcher, Julia, 3/17/2026, Overtime meal	20.00
03/22/26	GRUBHUB HOLDINGS INC - Sondey, Alexa Dolores, 3/16/2026, Overtime meal	20.00
03/22/26	GRUBHUB HOLDINGS INC - Drulias, Anastasia, 3/16/2026, Overtime meal	20.00
03/22/26	GRUBHUB HOLDINGS INC - Goldfine, Jeffrey Ross, 3/16/2026, Overtime meal	20.00

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03/22/26	GRUBHUB HOLDINGS INC - Buthe, Caroline, 3/18/2026, Overtime meal	20.00
03/22/26	GRUBHUB HOLDINGS INC - Nashelsky, Brendan, 3/17/2026, Overtime meal	20.00
03/22/26	GRUBHUB HOLDINGS INC - Leisenring, Julia, 3/18/2026, Overtime meal	20.00
03/22/26	GRUBHUB HOLDINGS INC - Olivett, Renee, 3/19/2026, Overtime meal	20.00
03/23/26	Julia Fletcher, Overtime Meals - Attorney, OT Meal	20.00
03/23/26	Michael D. Lehavi, 3/18/2026, Overtime meal	20.00
03/26/26	Peter A. Candel, 3/18/2026, Overtime meal	20.00
03/29/26	GRUBHUB HOLDINGS INC - Renee Olivett 3/26/2026 OT Meal	20.00
03/29/26	GRUBHUB HOLDINGS INC - Julia Fletcher 3/24/2026 OT Meal	20.00
03/29/26	GRUBHUB HOLDINGS INC - Anastasia Drulias 3/26/2026 OT Meal	20.00
03/29/26	GRUBHUB HOLDINGS INC - Priya Pookkulam 3/25/2026 OT Meal	20.00
04/12/26	GRUBHUB HOLDINGS INC - Renee Olivett, Overtime Meal 4/9/2026	20.00
04/12/26	GRUBHUB HOLDINGS INC - Kate Halkias, Overtime Meal 4/9/2026	20.00
04/12/26	GRUBHUB HOLDINGS INC - Anastasia Drulias, Overtime Meal 4/9/2026	20.00
	Total	**1,502.89**

Rental Expenses

Date	Description	Amount
01/30/26	Aquipt Holdings LLC - Final billing for filing rental equipment	650.83
01/30/26	Aquipt Holdings LLC - Initial billing for filing rental equipment	6,516.17
01/30/26	Aquipt Holdings LLC - Rental equipment for filing	3,396.00
04/14/26	Aquipt Holdings LLC - Rental equipment for hearing war room	1,717.73
04/15/26	Aquipt Holdings LLC - Rental equipment for Hearing	4,706.67
	Total	**16,987.40**

Miscellaneous Office Expenses

Date	Description	Amount
03/24/26	Tanzila Zomo - Other, Transcript Expense	66.70
	Total	**66.70**

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Client Electronic Data Storage

Date	Description	Amount
02/28/26	Electronic Data Storage	2,969.10
03/31/26	Electronic Data Storage	3,556.02
	Total	**6,525.12**

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Postage- Hard

Date	Description	Amount
04/02/26	FEDERAL EXPRESS - FedEx int charges 03/23/26	115.86
04/09/26	FEDERAL EXPRESS - FedEx int charge 3/26/26	96.21
	Total	**212.07**

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Overnight Delivery - Hard

Date	Description	Amount
02/16/26	FEDERAL EXPRESS - 888701555484	27.37
03/09/26	FEDERAL EXPRESS - 889169140671	124.03
03/09/26	FEDERAL EXPRESS - 889157254931	60.77
03/09/26	FEDERAL EXPRESS - 888742057575	38.89
03/09/26	FEDERAL EXPRESS - 889107870907	27.31
03/09/26	FEDERAL EXPRESS - 889157542822	33.34
03/09/26	FEDERAL EXPRESS - 889157853600	41.45
03/12/26	FEDERAL EXPRESS - Four Fed Ex International Packages sent to various locations	238.16
03/16/26	FEDERAL EXPRESS - 792179122633	32.02
03/23/26	FEDERAL EXPRESS - 889604146334	64.02
04/06/26	FEDERAL EXPRESS – Overnight Delivery	27.34
	Total	**714.70**

Computer Database Research - Soft

Date	Description	Amount
02/01/26	PACER Usage for 02/2026	71.20
02/01/26	PACER Usage for 02/2026	329.50
02/01/26	PACER Usage for 02/2026	62.40
02/01/26	PACER Usage for 02/2026	57.10
02/09/26	SAEGIS Trademark Database Charges	12.45
03/01/26	PACER Usage for 03/2026	5.20
03/01/26	PACER Usage for 03/2026	52.30
03/01/26	PACER Usage for 03/2026	72.20
03/01/26	PACER Usage for 03/2026	292.70
04/01/26	PACER Usage for 04/2026	36.20
04/01/26	PACER Usage for 04/2026	109.20
	Total	**1,100.45**

TOTAL EXPENSES **$ 389,566.30**