Docket #0012 Date Filed: 06/25/2026

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

INVESTMENT BANKER FEE APPLICATION COVER SHEET
FOR THE PERIOD JANUARY 29, 2026 THROUGH APRIL 16, 2026

In re MULTI-COLOR CORPORATION, *et al.*	Applicant: Evercore Group, L.L.C.
Case No. 26-10910 (MBK)	Client: Debtors and Debtors in Possession
Chapter 11	Case Filed: January 29, 2026

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

Dated: June 25, 2026

/s/ Brent Banks
Brent Banks
Senior Managing Director
Evercore Group, L.L.C.

2610909260625000000000005

SECTION I
FEE SUMMARY

First Interim and Final Fee Application Covering the
Period January 29, 2026 through April 16, 2026:

FEE TOTALS	$11,820,967.74
DISBURSEMENTS TOTALS	$390,288.51
TOTAL FEE APPLICATION	$12,211,256.25

	FEES	EXPENSES
TOTAL PREVIOUS FEES REQUESTED:	$0	$0
TOTAL FEES ALLOWED TO DATE:	$0	$0
TOTAL RETAINER REMAINING:	$0	$0
TOTAL HOLDBACK (IF APPLICABLE):	$0	$0
TOTAL RECEIVED BY APPLICANT:	$0	$0

SECTION II
CASE HISTORY

(1) Date case filed: January 29, 2026

(2) Chapter under which case commenced: Chapter 11

(3) Date of retention: April 2, 2026, effective as of January 29, 2026. *See* **Exhibit A**.

If limit on number of hours or other limitations to retention, set forth: N/A

(4) Summarize in brief the benefits to the estate and attach supplements as needed: See narrative portion of fee application.

(5) Anticipated distribution to creditors:

(a) Administration expense: Paid in full.

(b) Secured creditors: To be paid in accordance with the *Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and its Debtor Affiliates* (the "Plan") attached as Exhibit A to the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Disclosure Statement for, and Confirming, the Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) Granting Related Relief* [Docket No. 777].

(c) Priority creditors: To be paid in accordance with the Plan.

(d) General unsecured creditors: To be paid in accordance with the Plan.

(6) Final disposition of case and percentage of dividend paid to creditors (if applicable): This is the first interim and final fee application. Distributions to creditors will be made in accordance with the Plan.

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
steven.serajeddini@kirkland.com

-and-

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Rachael M. Bentley (admitted *pro hac vice*)
Peter A. Candel (admitted *pro hac vice*)
Lindsey J. Blumenthal (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
rachael.bentley@kirkland.com
peter.candel@kirkland.com
lindsey.blumenthal@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession

COLE SCHOTZ P.C.
Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:	Chapter 11
MULTI-COLOR CORPORATION, *et al.*,	Case No. 26-10910 (MBK)
Debtors.[1]	(Jointly Administered)

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

FIRST AND FINAL FEE APPLICATION OF EVERCORE GROUP, LLC, INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE FEE PERIOD FROM JANUARY 29, 2026 THROUGH AND INCLUDING APRIL 16, 2026

Evercore Group, L.L.C. ("Evercore"), investment banker for the above-captioned reorganized debtors (collectively, prior to the Effective Date (as defined herein), the "Debtors" and, after the Effective Date, the "Reorganized Debtors"), hereby submits its first interim and final fee application (the "Fee Application") for allowance of compensation for professional services provided in the amount of $11,820,967.74 and reimbursement of actual and necessary expenses in the amount of $390,288.51 that Evercore incurred for the period from January 29, 2026, through April 16, 2026 (the "Fee Period"). In further support of this Fee Application, Evercore respectfully states as follows.

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of New Jersey (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.). The Reorganized Debtors confirm their consent to the Court entering a final order in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code"), rule 2016 of the Federal

Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rules 2016-1, 2016-3, and 2016-4 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the "Local Rules").

BACKGROUND

4. The Debtors, together with their non-Debtor affiliates (collectively, "MCC" or the "Company") are a leading global provider of prime label solutions, supporting prominent brands across end categories, including food and beverage, wine and spirits, home and personal care, and healthcare, among others. Since its inception in 1916 as the Franklin Development Company, MCC has remained a consistent pioneer of label printing. Over the years, the Company has continuously added new print technologies—including pressure sensitive, cut and stack, roll-fed, in-mold, shrink sleeve, and radio frequency identification (RFID)—and innovations to its arsenal to provide customers with the right label solution coupled with value-additive service. Headquartered in Atlanta, Georgia, MCC currently employs approximately 12,800 employees and has exponentially grown its global footprint for over a century, with current operations in over 90 facilities across the globe.

5. On January 29, 2026 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 2, 2026, this Court entered an order directing the procedural consolidation and joint administration of these chapter 11 cases pursuant to Bankruptcy Rule 1015(b) [Docket No. 98]. On March 17, 2026, the United States Trustee for the District of New Jersey (the "U.S. Trustee") appointed an official committee of unsecured creditors pursuant

to section 1102 of the Bankruptcy Code [Docket No. 493] (the "Committee").[2]

6. On April 16, 2026, the Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Disclosure Statement for, and Confirming, the Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Multi-Color Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code, and (II) Granting Related Relief* (the "Confirmation Order") [Docket No. 777], pursuant to which the Court approved and confirmed the *Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Multi-Color Corporation and its Debtor Affiliates* [Docket No. 754]. On May 11, 2026 (the "Effective Date"), the Debtors filed the *Notice of Occurrence of the Effective Date of the Debtors' Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 836].

TERMS OF EVERCORE'S RETENTION

7. On April 2, 2026, the Court entered the *Order Authorizing (I) the Retention and Employment of Evercore Group L.L.C. as Investment Banker to the Debtors and Debtors in Possession Effective as of the Petition Date, (II) Waiving Certain Timekeeping Requirements, and (III) Granting Related Relief* [Docket No. 683] (the "Retention Order"), attached hereto as **Exhibit A** and incorporated by reference herein, approving the Debtors' retention of Evercore as investment banker during these chapter 11 cases. The particular terms of Evercore's engagement

[2] On April 2, 2026, the U.S. Trustee filed the *Notice of Appointment of Reconstituted Official Committee of Unsecured Creditors* [Docket No. 688].

are detailed in the certain engagement letter dated October 10, 2025, attached as Exhibit 1 to the Retention Order (the "Engagement Letter").

8. During these chapter 11 cases, Evercore has acted as the Debtors' investment banker in accordance with the Retention Order and the Engagement Letter.

9. The Retention Order approved the payment of (among other fees and expenses) the following fees to Evercore, as set forth in greater detail in the Retention Application, the Engagement Letter and the Retention Order:[3]

(a) Monthly Fees

(i) The Debtors shall pay Evercore a monthly fee in the amount of $200,000 per month (the "Monthly Fee"), payable on the first day of each month, commencing January 1, 2026, until the earlier of the consummation of a Restructuring or Liability Management transaction or the termination of Evercore's engagement.

(b) Progress Fee

(i) The Debtors shall pay Evercore a fee of $6,000,000 (the "Progress Fee") on the earlier of (i) the date the Company first enters into substantive discussions on any Restructuring or Liability Management with any debt holder, group of debt holders, or other creditor party (including any financial or legal advisor acting on their behalf) holding or representing any one of the Company's term loans, secured notes, or unsecured notes and (ii) December 1, 2025. The Progress Fee shall be 100% credited (without duplication) against any Restructuring Fee as soon as all or a portion of a Restructuring Fee becomes payable; provided, that, in the event of a chapter 11 filing, any such credit of fees contemplated by this sentence shall only apply to the extent that all such Monthly Fees and the Restructuring Fee are approved in their entirety by the Court pursuant to a final order not subject to appeal and which order is acceptable to Evercore.

[3] To the extent there is any inconsistency between the summary of the fee and expense structure set forth herein and the terms of the Engagement Letter, as modified by the Retention Order, the terms of the Engagement Letter, as modified by the Retention Order, shall control.

(c) Restructuring Fee

(i) The Debtors shall pay Evercore a fee of $22,500,000 (the "Restructuring Fee"), payable upon consummation of any Restructuring.

(d) Financing Fee(s)

(i) The Debtors shall pay Evercore a fee that is payable upon consummation of any Financing and incremental to any Restructuring Fee (the "Financing Fee"). For purposes of calculating each Financing Fee, gross proceeds shall equal the aggregate amount of capital committed, whether or not drawn or funded (the "Financing Gross Proceeds"). The Financing Fee shall be equal to the following: 1.5% of the Financing Gross Proceeds from any DIP Financing agreement, including any DIP-to-Exit Financing; 1.5% of the Financing Gross Proceeds from any other secured or unsecured indebtedness, excluding a DIP-to-Exit Financing; and 3.5% of the Financing Gross Proceeds from any equity or equity-linked securities or obligations.

(1) No Financing Fee shall be payable on any Financing (i) that is provided by the Company's existing equity holders or any affiliated entities that hold equity investments in the Company or (ii) if a bank other than Evercore leads the Financing as a lead arranger or syndication agent.

(2) Any Financing Fee earned in connection with any DIP Financing or DIP-to-Exit Financing shall apply only to the aggregate amount of any "new money" DIP Financing or DIP-to-Exit Financing issued and/or committed and there shall be no Financing Fee payable in respect of any "roll-up" DIP Financing (including, without limitation, the conversion of any existing debt into DIP Financing or DIP-to-Exit Financing).

(3) Any Financing Fee earned in connection with any DIP Financing or DIP-to-Exit Financing shall be payable in full upon the earlier of (a) the execution of a commitment letter or other similar document with respect to such DIP Financing or DIP-to-Exit Financing or (b) the closing of such DIP Financing or DIP-to-Exit Financing (regardless of draw or funding schedule).

(4) A Financing Fee shall be payable in connection with any Financing that is provided by the Company's existing creditors.

(5) A Financing Fee shall only be earned and payable in connection with any Financing for which Evercore is expressly engaged and directed by the Company to arrange or structure such Financing.

(e) Indemnification

(i) As part of the overall compensation payable to Evercore under the terms of the Engagement Letter, the Debtors agree to the indemnification, contribution, and other provisions (the "Indemnification Provisions") attached to the Engagement Letter as Schedule I as modified by the Retention Order.

Information Required by the Trustee Guidelines

- **THE SCOPE OF THE APPLICATION**

Consistent with the Guidelines, Evercore discloses the following concerning the scope of the Application:

Name of Applicant	Evercore Group, L.L.C.
Name of Client	MULTI-COLOR CORPORATION, *et al.* (Reorganized Debtors)
Petition Date	January 29, 2026
Retention Date	Order signed April 2, 2026, effective January 29, 2026. *See* Retention Order at Docket No. 683, a copy of which is attached hereto as **Exhibit A**.
Time Period Covered by Application	January 29, 2026 – April 16, 2026
Terms and Conditions of Employment	Set forth in the Retention Application and Engagement Letter
Interim / Final	First and Final application under 11 U.S.C. § 330
11 U.S.C. § 328(a)	Evercore seeks compensation under 11 U.S.C. § 328(a).
Total Compensation (Fees) Sought this Period	$11,820,967.74
Total Expenses Sought this Period	$390,288.51
Total Compensation Approved by Interim Order to Date	$0
Total Expenses Approved by Interim Order to Date	$0
Blended Rate in This Application for All Timekeepers	N/A
Compensation Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	N/A
Expenses Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	N/A

SERVICES RENDERED DURING THE FEE PERIOD

10. The following professionals from Evercore performed substantial services to the Debtors in these chapter 11 cases:

Professional	Position
David Ying	Senior Managing Director
Brent Banks	Senior Managing Director
Mike Palm	Senior Managing Director
Matthew Basch	Senior Managing Director
Jon Kartus	Managing Director
Adam Zane	Vice President
Vincent Ruberto	Vice President
Victor Chu	Associate
Saavan Myneni	Analyst
Brett Crandell	Analyst
Jeff Zhang	Analyst
Nicholas Mack	Analyst

11. To provide a meaningful summary of its services provided on behalf of the Debtors and their estates, Evercore has established, in accordance with its internal procedures, the following subject matter categories (each, a "Matter Category") in connection with the chapter 11 cases:

Matter Number	Description
1	General Case Administration
2	Due Diligence
3	Business Plan & Restructuring Strategy
4	Financing, Capital Structure Review & Analysis
5	M&A Activity
6	Plan of Reorganization / Disclosure Statement
7	Board & Company Communications
8	Creditor Communications & Diligence
9	Court Testimony and Litigation Support
10	Court Hearings
11	Travel
12	Evercore Retention / Fee Applications
13	Mediation

12. The following is a summary, by Matter Category, of the most significant professional services provided by Evercore during the Fee Period. This summary is organized in accordance with Evercore's internal system of matter numbers. The detailed descriptions below and the time records attached as **Exhibit B** demonstrate that Evercore was heavily involved in performing services for the Debtors on a daily basis to meet the Debtors' needs in these chapter 11 cases. These hours, however, only include time spent by Evercore professionals working on these chapter 11 cases on a postpetition basis and do not include the significant work done prepetition by Evercore to prepare the Debtors for a chapter 11 filing.

13. A significant amount of the services provided by Evercore professionals occurred prior to the commencement of these chapter 11 cases. For more than a year prior to the Petition Date, Evercore began advising the Company and negotiated with various creditor groups, resulting in the filing of a pre-packaged plan of reorganization that was ultimately confirmed in April and

that, in turn, resulted in confirmation of the plan and the successful consummation of the transactions contemplated under the plan. As such, a significant amount of services conducted by Evercore professionals occurred prepetition and are not included in the total hours below.

1. **General Case Administration (Matter #1)**
    a. Total Hours: 395.4
    b. This category includes time spent by Evercore professionals on general case coordination and administration, including internal and external status calls, working group calls, discussions with the Debtors, the Debtors' professionals and other advisors, review of case developments, coordination regarding case timelines and milestones, and general strategic matters necessary to support the Debtors throughout the chapter 11 cases.
2. **Due Diligence (Matter #2)**
    a. Total Hours: 17.0
    b. This category includes time spent by Evercore on becoming more familiar with the business of the Debtors through management meetings, document review, and analysis. In addition, this category includes time spent by Evercore in developing a comprehensive understanding of the industry in which the Debtors compete. This category also includes time spent with various outside constituents, including, but not limited to, current or potential lenders and investors, providing due diligence information and assisting such constituents in becoming more familiar with the Debtors' business.
3. **Business Plan & Restructuring Strategy (Matter #3)**

a. Total Hours: 85.0

b. This category includes time spent by Evercore: (a) conducting financial analysis on the Debtors' business plan, including reviewing and analyzing key operational and financial assumptions in the business plan; (b) assisting in the development of alternative business cases for the Debtors; (c) assisting the Debtors' development of a course of action through the bankruptcy process; (d) analyzing the valuation and debt capacity of the business as well as analyzing creditor recoveries in various scenarios; and (e) reviewing other relevant financial analyses.

4. Financing, Capital Structure Review & Analysis (Matter #4)

a. Total Hours: 138.5

b. This category includes time spent by Evercore professionals performing and reviewing analyses with respect to the Debtors' DIP and post-emergence financing arrangements, including the negotiation of credit documents and ensuring that the resulting terms remained feasible and reasonable for the Debtors. Evercore also coordinated with the Debtors' advisor team to create and maintain extensive financial models. These models were used to analyze impacts of liquidity, leverage and other financial metrics, and in many instances formed the basis of standalone financial models, also prepared by Evercore, that were provided to various outside constituents to independently assess the Debtors' financials and capital structure. This category also includes workstreams related to funds flow, allocations, and financing-related stakeholder discussions. In

addition, this category also includes time spent ensuring approval and appropriate structuring of the DIP financing.

5. **M&A Activity (Matter #5)**
    a. Total Hours: 241.5
    b. This category includes time spent by Evercore professionals evaluating, coordinating, and supporting potential M&A or sale-related alternatives, including bidder outreach, process matters, diligence facilitation, review of indications of interest or proposals, preparation and review of marketing materials, and discussions with potential bidders, the Debtors, the Debtors' advisors, and creditor advisors regarding transaction alternatives.
6. **Plan of Reorganization / Disclosure Statement (Matter #6)**
    a. Total Hours: 30.0
    b. This category includes time spent by Evercore professionals reviewing, negotiating, and producing documents and presentations related to the restructuring transaction, including preparing, vetting, and discussing the Disclosure Statement and related valuation analysis completed by Evercore. In addition, this category also includes time spent in discussions with the various transaction parties necessary to consummate such transactions.
7. **Board & Company Communications (Matter #7)**
    a. Total Hours: 44.5
    b. This category includes time spent by Evercore on conducting conference calls and correspondence with the Debtors' Board of Directors and Special Committee.

The category also includes time spent drafting and developing presentations to the Board of Directors and Special Committee and responding to the Board and the Special Committee's requests.

8. **Creditor Communications & Diligence (Matter #8)**

   a. Total Hours: 46.5

   b. This category includes time spent by Evercore professionals communicating with creditor constituencies and their advisors, including secured creditors, unsecured creditors, ad hoc groups, lenders, agents, and other relevant parties in interest. This category also includes responding to creditor diligence requests, discussing financial analyses, capital structure matters, proposed transaction terms, allocations, liquidity, business plan matters, and related creditor-facing workstreams.

9. **Court Testimony and Litigation Support (Matter #9)**

   a. Total Hours: 341.0

   b. This category includes time spent by Evercore preparing for court testimony and cross-examinations. In addition, this category includes time spent preparing analysis and support for witness preparation, deposition preparation expert report support, and other materials prepared in connection with any legally driven matters.

10. **Court Hearings (Matter #10)**

    a. Total Hours: 162.5

b. This category includes time spent by Evercore professionals preparing for, attending, and monitoring court hearings in the chapter 11 cases, including first day hearings, DIP-related hearings, court testimony, cross-examinations, confirmation hearings, and other hearings relevant to Evercore's role as investment banker to the Debtors.

11. **Travel (Matter #11)**

a. Total Hours: 8.0

b. This category includes time spent by Evercore professionals traveling in connection with the chapter 11 cases, including travel to and from in-person hearings, mediations, meetings, diligence sessions, or other case-related proceedings.

12. Evercore Retention / Fee Applications (Matter #12)

a. Total Hours: 24.0

b. This category includes time spent by Evercore preparing and reviewing its retention application.

13. Mediation (Matter #13)

a. Total Hours: 140.0

b. This category includes time spent by Evercore professionals preparing for, participating in, and supporting mediation and settlement discussions among the various constituencies. This category also includes preparation and review of mediation materials, settlement analyses, recovery analyses, proposal comparisons, and related negotiation support.

* * *

14. Typical of investment bankers of its kind, Evercore is not compensated by the hour, but through a structure of fixed fees and related compensation, as was approved by the Retention Order. Accordingly, certain information appropriate to consideration of the fee requests of hourly-rate compensated professionals, such as blended rates, do not exist for Evercore.

15. The foregoing professional services were performed by Evercore at the request of the Debtors, conducted in an efficient manner, were necessary and appropriate to the administration of the chapter 11 cases, consistent with market practices for investment banking firms both in and out of a bankruptcy context, and were in the best interests of the Debtors, their estates, and other parties in interest.

RELIEF REQUESTED

16. By this Fee Application, Evercore requests entry of an order, (a) granting final approval and allowance of compensation for professional services to the Debtors during the Fee Period in the amount of $11,820,967.74, (b) granting final approval and allowance of Evercore's expenses incurred during the Fee Period in connection with such services in the amount of $390,288.51 and (c) directing payment of all such approved and allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.

17. During the Fee Period, certain Monthly Fees and the Restructuring Fee became payable to Evercore pursuant to the terms of the Engagement Letter, as modified by the Retention Order.

18. With respect to Monthly Fees, during the Fee Period, $670,967.74 became payable to Evercore on account of four (4) Monthly Fees for the months of February, March, April and May. The May monthly fee amount was prorated for eleven (11) days of the month.

19. With respect to the Restructuring Fee, during the Fee Period, an $11,150,000 Restructuring Fee became payable to Evercore upon Plan confirmation pursuant to the terms of the Engagement Letter. The Restructuring Fee amount payable reflects the $22,500,000 gross Restructuring Fee amount adjusted to reflect (a) $11,250,000 that was owed and paid prior to these chapter 11 cases and (b) a $100,000 credit related to settlement terms reached with certain creditors.

20. All services for which compensation is requested by Evercore were performed during the Fee Period on behalf of the Debtors.

21. Although Evercore, in line with market convention, does not bill by the hour, Evercore has kept track of its post-petition time in one-half hour increments in accordance with the Retention Order. Time records for the Fee Period are attached hereto as **Exhibit B**. During the Fee Period, Evercore professionals spent approximately 1,673.9 hours providing investment banking services to the Debtors.

22. The fees charged by Evercore have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Evercore for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Evercore submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

23. There is no agreement or understanding between Evercore and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these chapter 11 cases.

ACTUAL AND NECESSARY EXPENSES

24. Evercore also incurred certain necessary expenses during the Fee Period and in connection with the preparation of this Fee Application for which it is entitled to reimbursement under the Engagement Letter. Additional expenses incurred after the Petition Date were applied to the Retainer. Details for the expenses incurred during the Fee Period (other than the expense detail attached to the previously filed monthly fee statements) are attached hereto as **Exhibit C**. Evercore's total expenses incurred during the Fee Period in connection with its services to the Debtors are $390,288.51.

BASIS FOR RELIEF

25. Section 328(a) of the Bankruptcy Code allows a professional to obtain prior court approval of the terms of its retention. *See* 11 U.S.C. § 328(a). Under section 328(a), a professional may avoid uncertainty by obtaining (i) advance court approval of compensation terms agreed to with the estate and (ii) a court's finding that such terms are "reasonable" in advance of the professional's providing related services. *See In re Nat'l Gypsum Co.*, 123 F.3d 861, 862–63 (5th Cir. 1997). Section 328(a) explicitly contemplates court approval of contingent fees. *See* 11 U.S.C. § 328(a) ("The trustee . . . with the court's approval, may employ or authorize the employment of a professional person . . . on any reasonable terms and conditions of employment, including . . . on a fixed or percentage fee basis, or on a contingent fee basis.").

26. If a court has entered an order authorizing a professional's employment that "expressly and unambiguously states specific terms and conditions (e.g., specific hourly rates or contingency fee arrangements) that are being approved pursuant to the first sentence of section 328(a)," the court is constrained to apply only the "improvident" standard of section 328(a) in any later review of such professional's requested compensation. *Zolfo, Cooper & Co. v. Sunbeam-Oster Co., Inc.*, 50 F.3d 253, 261 (3d Cir. 1995).

27. Under the section 328(a) standard, a bankruptcy court wishing to render a previously approved fee arrangement "improvident" must find that there have been "developments not capable of being anticipated at the time of the fixing of the terms and conditions" of the engagement. 11 U.S.C. § 328(a). It is not enough that developments in a case are simply unforeseen. *Daniels v. Barron (In re Barron)*, 225 F.3d 583, 585 (5th Cir. 2000).

28. Section 330 of the Bankruptcy Code, moreover, provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the following non-exclusive criteria for the award of such compensation and reimbursement:

> In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –
>
> (a) the time spent on such services;
>
> (b) the rates charged for such services;
>
> (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;

(d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;

(e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

(f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3); *see also In re XO Commc'ns, Inc.*, 398 B.R. 106, 113 (Bankr. S.D.N.Y. 2008) (stating that, "in considering a transaction fee, courts recognize that certain of these factors do not apply, such as 'time spent' or the 'rates charged'") (quoting *In re Intelogic Trace, Inc.*, 188 B.R. 557, 559 (Bankr. W.D. Tex. 1995)).

29. Here, the Retention Order approved Evercore's compensation under section 328(a) of the Bankruptcy Code as to all parties, *provided, however*, the U.S. Trustee retained the right to review Evercore's compensation based on the reasonableness standard of section 330.

30. Each component of Evercore's compensation that became payable during the Fee Period was earned under the terms of the Court-approved Engagement Letter, as modified by the Retention Order. Evercore submits that the services it performed on behalf of the Debtors, as summarized above and as more fully described in Evercore's time records, were necessary for and beneficial to the Debtors' estates. Moreover, Evercore's services were consistently performed in a timely, expert and considered manner commensurate with the complexity and importance of the issues involved.

31. No previous application for the relief sought herein has been made to this or any other Court.

CERTIFICATION OF COMPLIANCE

32. The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies that, to the best of his knowledge, information and belief, this Fee Application complies with that rule.

WHEREFORE, Evercore requests entry of an order, (a) granting final approval and allowance of compensation for professional services to the Debtors during the Fee Period in the amount of $11,820,967.74, (b) granting final approval and allowance of Evercore's expenses incurred during the Fee Period in connection with such services in the amount of $390,288.51 and (c) directing payment of all such approved and allowed compensation and expenses, less any amounts previously paid for such compensation and expenses.

EVERCORE GROUP, LLC

By: */s/ Brent Banks*
Brent Banks
Senior Managing Director
Evercore Group, L.L.C.

Exhibit A

Retention Order

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b)	
In re: MULTI-COLOR CORPORATION, *et al*., Debtors.[1]	Chapter 11 Case No. 26-10910 (MBK) (Jointly Administered)

ORDER (I) AUTHORIZING THE RETENTION AND EMPLOYMENT OF EVERCORE GROUP L.L.C. AS INVESTMENT BANKER TO THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE, (II) WAIVING CERTAIN TIMEKEEPING REQUIREMENTS, AND (III) GRANTING RELATED RELIEF

The relief set forth on the following pages, numbered three (3) through thirteen (13), is **ORDERED**.

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

Caption in Compliance with D.N.J. LBR 9004-1(b)

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
steven.serajeddini@kirkland.com

-and-

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Rachael M. Bentley (admitted *pro hac vice*)
Peter A. Candel (admitted *pro hac vice*)
Lindsey J. Blumenthal (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
rachael.bentley@kirkland.com
peter.candel@kirkland.com
lindsey.blumenthal@kirkland.com

COLE SCHOTZ P.C.
Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Proposed Co-Counsel to the Debtors and
Debtors in Possession

Upon the *Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of Evercore Group L.L.C. as Investment Banker to the Debtors and Debtors in Possession Effective as of the Petition Date, (II) Waiving Certain Timekeeping Requirements, and (III) Granting Related Relief* (the "Application")[1] of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order") (a) authorizing the Debtors to retain and employ Evercore as their investment banker, effective as of the Petition Date; (b) waiving certain timekeeping requirements pursuant to Local Rule 2016-1, the U.S. Trustee Guidelines, and any other applicable procedures and orders of this Court in connection with Evercore's engagement; and (c) granting related relief, all as more fully set forth in the Application; and upon the Banks Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that the Debtors' notice of the Application was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court

[1] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

(the "Hearing"), if any; and this Court having determined that the legal and factual bases set forth in the Application and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT**:

1. The Application is **GRANTED** on a final basis as set forth herein.

2. Pursuant to sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, the Debtors are hereby authorized to retain Evercore as investment banker to the Debtors in these chapter 11 cases effective as of the Petition Date on the terms and conditions set forth in the Application and the Engagement Letter attached hereto as **Exhibit 1**, as modified herein.

3. Evercore shall be compensated for fees and reimbursed for its reasonable, documented out-of-pocket expenses by the Debtors in accordance with the terms of the Engagement Letter (together with all attachments thereto), as modified herein, and all fees and out-of-pocket expense reimbursements to be paid to Evercore, including the Monthly Fees, Progress Fee, Financing Fees, and Restructuring Fee, are approved pursuant to section 328(a) of the Bankruptcy Code, and the Debtors are authorized and directed to perform their payment, reimbursement, contribution, and indemnification obligations and their non-monetary obligations in accordance with the terms and conditions, and at the times specified, in the Engagement Letter, as modified herein. All compensation and reimbursement of expenses payable under the Engagement Letter shall be subject to review only pursuant to the standards set forth in section 328(a) of the Bankruptcy Code, except as expressly set forth herein.

4. Notwithstanding anything in the Application, Banks Declaration, or Engagement Letter to the contrary, Evercore shall apply any remaining amounts of any prepetition retainers or advances as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to an order of the Court awarding fees and expenses to Evercore. Evercore is authorized without further order of the Court to apply amounts from any prepetition retainer or advance that would otherwise be applied toward payment of postpetition fees and expenses as are necessary and appropriate to compensate and reimburse Evercore for fees or expenses incurred on or prior to the Petition Date consistent with its ordinary course billing practices. At the conclusion of Evercore's engagement by the Debtors, if the amount of any prepetition retainer or advance held by Evercore is in excess of the amount of Evercore's outstanding and estimated fees, expenses, and costs, Evercore will pay to the Debtors the amount by which any prepetition advance or retainer exceeds such fees, expenses, and costs, in each case in accordance with the Application and Engagement Letter.

5. Notwithstanding anything to the contrary contained herein or in the Application and/or Engagement Letter, Evercore shall file fee applications for allowance of compensation and reimbursement of its out-of-pocket expenses incurred pursuant to sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines, and any other procedures or orders of the Bankruptcy Court; *provided*, *however*, the compensation, fees, and expenses payable to Evercore pursuant to the Engagement Letter shall be subject to review only pursuant to the standards set forth in section 328(a) of the Bankruptcy Code, and shall not be subject to any other standard of review set forth in section 330 of the Bankruptcy Code, except,

notwithstanding any provisions to the contrary in this Order, the U.S. Trustee shall retain the right and be entitled to object to Evercore's fees, expenses, and other compensation based on the reasonableness standard provided for in section 330 of the Bankruptcy Code. Evercore shall be entitled to seek interim allowance and payment of any Monthly Fee, Progress Fee, Financing Fee, and/or Restructuring Fee by filing an application in accordance with any order entered by the Court in these chapter 11 cases allowing for interim compensation; *provided* that Evercore shall be entitled to file and serve such application in respect of any Financing Fee or Restructuring Fee immediately upon the consummation of such transaction. Notwithstanding the foregoing, the full amount of any Financing Fee or Restructuring Fee will be escrowed upon the consummation of the applicable transaction until such amounts are permitted to be paid to Evercore pursuant to this Order, any interim compensation order, or a further order of this Court.

6. Notwithstanding paragraphs 3 and 5 hereof, the U.S. Trustee shall retain the right to object to the compensation, fees, and expenses to be paid to Evercore pursuant to the Application and the Engagement Letter, including the any Monthly Fee, Progress Fee, Financing Fee, and Restructuring Fee, based on the reasonableness standard provided for in section 330 of the Bankruptcy Code. Accordingly, nothing in this Order or the record shall constitute a finding of fact or conclusion of law binding on the U.S. Trustee, on appeal or otherwise, with respect to the reasonableness of Evercore's compensation. This Order and the record relating to this Court's consideration of the Application shall not prejudice or otherwise affect the rights of the U.S. Trustee to challenge the reasonableness of Evercore's compensation, fees, and expenses under the standard set forth in the preceding sentence. Accordingly, nothing in this Order or such record

shall constitute a finding of fact or conclusion of law binding the U.S. Trustee, on appeal or otherwise, with respect to the reasonableness of Evercore's fees.

7. Evercore shall file any fee applications for the allowance of compensation for services rendered and reimbursement of expenses incurred in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any applicable orders of this Court. In light of services to be provided by Evercore and the structure of Evercore's compensation pursuant to the Engagement Letter, Evercore and its professionals shall be granted a limited waiver of the information-keeping requirements of Bankruptcy Rule 2016(a), Local Rule 2016-1, the U.S. Trustee Guidelines, and any otherwise applicable orders or procedures of the Court in connection with the services to be rendered pursuant to the Engagement Letter. Evercore is hereby authorized to keep reasonably detailed time records in half-hour increments and shall not be required to conform to any schedule of hourly rates, and will submit, with any fee application, together with the time records, a narrative summary of services rendered and will identify each professional rendering services and the total amount of compensation requested by Evercore.

8. Evercore's Monthly Fee shall be prorated for any month in which Evercore is not employed for each day of the month, and Evercore shall refund the prorated amount of any Monthly Fee paid in advance.

9. Evercore will review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new

relevant facts or relationships are discovered or arise, Evercore will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

10. The indemnification, contribution, and reimbursement provisions set forth in the Indemnification Agreement are approved, subject, during the pendency of these chapter 11 cases, to the following modifications:

(a) No Indemnified Person shall be entitled to indemnification, contribution, or reimbursement pursuant to the Engagement Letter for services, unless such services and the indemnification, contribution, or reimbursement therefor are approved by this Court;

(b) The Debtors shall have no obligation to indemnify any Indemnified Person, or provide contribution or reimbursement to any Indemnified Person, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from such Indemnified Person's gross negligence, fraud, willful misconduct, breach of fiduciary duty, if any, bad faith, or self-dealing; (ii) for a contractual dispute in which the Debtors allege the breach of such Indemnified Person's contractual obligations, unless the Court determines that indemnification, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above, but determined by this Court, after notice and a hearing, to be a claim or expense for which such Indemnified Person should not receive indemnity, contribution, or reimbursement under the terms of the Engagement Letter as modified by this Order; and

(c) If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these cases (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing these chapter 11 cases, any Indemnified Person believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, and/or reimbursement obligations under the Engagement Letter (as modified by this Order), including, without limitation, the advancement of defense costs, such Indemnified Person must file an application therefor in this Court, and the Debtors may not pay any such amounts to such Indemnified Person before the entry of an order by this Court approving the

> payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by Indemnified Persons for indemnification, contribution, or reimbursement, and not a provision limiting the duration of the Debtors' obligation to indemnify Evercore and the other Indemnified Persons. All parties in interest shall retain the right to object to any demand by any Indemnified Person for indemnification, contribution, or reimbursement.

11. Evercore shall use its best efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in these chapter 11 cases.

12. The second paragraph of Schedule I of the Engagement Letter is modified by deleting the following thereof: "provided, however, that, to the extent permitted by applicable law, in no event shall Evercore or any other Indemnified Person be required to contribute an aggregate amount in excess of the aggregate fees actually paid to Evercore for such financial advisory services." In addition, any other limitations of liability provisions or limitations on amounts to be contributed by Evercore in the Application or the Engagement Letter shall be eliminated during the pendency of these chapter 11 cases.

13. Notwithstanding anything to the contrary in the Application, Banks Declaration, and/or the Engagement Letter, all fees paid to Evercore by the Debtors pursuant to the Engagement Letter during these chapter 11 cases are subject to disgorgement unless and until they are approved by the Court on a final basis, after submission of Evercore's final fee application.

14. To the extent there is any inconsistency between the terms of the Engagement Letter, the Application, the Banks Declaration, and this Order, the terms of this Order shall govern.

15. To the extent the Debtors wish to expand the scope of Evercore's services beyond those services set forth in or contemplated in the Engagement Letter or this Order (and as to which

additional compensation would otherwise be payable), the Debtors shall be required to seek further approval from this Court. The Debtors shall file notice of any proposed additional services and any underlying engagement agreement with the Court and serve such notice on the U.S. Trustee, counsel for any committee appointed in these chapter 11 cases, and any party requesting notice under Bankruptcy Rule 2002. If no such party files an objection within fourteen (14) days of the Debtors filing such notice, such additional services and any underlying engagement agreement may be approved by the Court by further order without further notice or hearing.

16. Notwithstanding anything in the Application, the Banks Declaration, and/or the Engagement Letter to the contrary: (a) Evercore shall, to the extent that Evercore uses the services of independent contractors or subcontractors (collectively, the "Contractors") in these chapter 11 cases; (i) pass through the cost of such Contractors to the Debtors at the same rate that Evercore pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors perform the conflicts check required by Bankruptcy Rule 2014; (iv) file such disclosures required by Bankruptcy Rule 2014 with the Court; and (v) attach any such Contractor invoices to its fee applications filed in these chapter 11 cases. In the event Evercore seeks to use any of its affiliates to perform services for the Debtors (separate from the services being provided under the Engagement Letter), the Debtors shall seek the separate retention of any such affiliates.

17. In the event that, during the pendency of these chapter 11 cases, Evercore seeks reimbursement for any attorneys' fees and/or expenses, the invoices and supporting time records from such attorneys, appropriately redacted to preserve applicable privileges, shall be included in Evercore's fee application and such invoices and time records shall be in compliance with the

Local Rules, the U.S. Trustee Guidelines, and approval of the Court under the standards of sections 330 and 331 of the Bankruptcy Code, without regard to whether such attorney has been retained under section 327 of the Bankruptcy Code and without regard to whether such attorney's services satisfy section 330(a)(3)(C) of the Bankruptcy Code.

18. Notwithstanding the foregoing, Evercore shall only be reimbursed for any legal fees incurred in connection with these chapter 11 cases to the extent permitted under applicable law; *provided*, *however*, that Evercore shall not seek reimbursement from the Debtors' estates for any fees incurred in defending Evercore's fee applications in these chapter 11 cases.

19. Notwithstanding anything in the Application, the Banks Declaration, and/or the Engagement Letter to the contrary, Evercore shall provide any and all fee applications in searchable electronic format ("LEDES" or "Excel") to the U.S. Trustee.

20. Notwithstanding anything in the Application, the Banks Declaration, and/or the Engagement Letter to the contrary, Evercore shall have the fiduciary duties, if any, imposed on it under applicable law.

21. Notwithstanding anything in the Application, the Banks Declaration, and/or the Engagement Letter to the contrary, in the event that any Restructuring Fee and/or Financing Fee is earned and paid to Evercore prior to the conclusion of the Debtors' pending chapter 11 cases, Evercore shall continue to provide services to the Debtors until the conclusion of these chapter 11 cases pursuant to the terms of the Engagement Letter (unless precluded from doing so as a matter of applicable law, rule, or regulation) unless permitted to cease providing such services following notice and approval of this Court, and shall continue to earn and be paid its Monthly

Fees pursuant to the Engagement Letter and this Order until the conclusion of these chapter 11 cases.

22. Notwithstanding anything in the Application, the Banks Declaration, and/or the Engagement Letter to the contrary, termination of Evercore's retention shall only commence upon entry of an order by this Court terminating Evercore's retention.

23. Notwithstanding anything in the Application or any supporting declarations to the contrary, Evercore shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost.

24. None of the fees payable to Evercore shall constitute a "bonus" or fee enhancement under applicable law.

25. To the extent that there may be any inconsistency between the terms of the Engagement Letter (including the Indemnification Agreement), the Application, the Banks Declaration, and this Order, the terms of this Order shall govern.

26. The Debtors and Evercore are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

27. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, the terms and conditions of this Order shall be effective and enforceable immediately upon entry hereof.

28. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

29. Notwithstanding anything to the contrary in the Application, the Banks Declaration or the Engagement Letter, this Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of the Engagement Letter (including the Indemnification Agreement), this Order, and Evercore's engagement during the pendency of these chapter 11 cases.

Exhibit 1

Engagement Letter

October 10, 2025

Labels Buyer, LLC
4053 Clough Woods Drive Batavia, OH 45103
Attention: Linn Harson, Chief Legal Officer

Ladies and Gentlemen:

This engagement letter (this "Agreement") is to formalize the arrangement between Evercore Group L.L.C. ("Evercore") and Labels Buyer, LLC (together with any direct or indirect subsidiaries, the "Company") regarding the retention of Evercore by the Company as a financial advisor for the purposes set forth herein.

Assignment Scope:

The Company hereby retains Evercore as its financial advisor to provide the Company with general investment banking advice and to advise it in connection with any Restructuring, Financing, and/or Liability Management transactions (each defined below) on the terms and conditions set forth herein.

As used in this Agreement, the term "Restructuring" shall mean, collectively, any restructuring, reorganization and/or recapitalization, however such result is achieved, including, without limitation, through one or more of the following: (i) a plan of reorganization or liquidation confirmed pursuant to 11 U.S.C. §101 *et. seq.*, as from time to time amended, or any other current or future federal statute or regulation that may be applicable to such plan (11 U.S.C. §101 *et. seq.* and those other statutes and regulations are referred to herein generically as the "Bankruptcy Code")), (ii) a refinancing, cancellation, forgiveness, satisfaction, retirement, purchase, assumption and/or a material modification or amendment to the terms of the Company's outstanding indebtedness (including bank debt, bond debt, preferred stock, and other on and off balance sheet indebtedness), trade claims, leases (both on and off balance sheet), litigation-related claims and obligations, unfunded pension and retiree medical liabilities, lease obligations, partnership interests and other liabilities (collectively, the "Existing Obligations") including pursuant to a sale, repurchase or an exchange transaction, a Plan (as defined below) or a solicitation of consents, waivers, acceptances or authorizations, (iii) an acquisition, merger, consolidation, or other business combination, including a sale pursuant to section 363 of the Bankruptcy Code (including via credit bid), pursuant to which a majority of the business, assets, or existing equity or securities of the Company are, directly or indirectly, sold or transferred to, or combined with, another company (other than an ordinary course intra-company transaction), or (iv) any maturity extension, exchange offer, tender offer, consent solicitation, conversion, cancellation, retirement, and/or purchase of the Company's outstanding indebtedness (including bank debt, bond debt, and other funded indebtedness) that results in a reduction of principal compared to amounts outstanding today.

As used in this agreement, the term "Financing" shall mean the issuance, sale or placement of newly issued or treasury equity, equity-linked or debt securities, instruments or

obligations of the Company with one or more lenders and/or investors or security holders (each such lender or investor, an "Investor"), including any "debtor-in-possession financing" ("DIP Financing"), whether on a standalone basis or convertible into an exit facility (any such DIP Financing convertible into an exit facility, a "DIP-to-Exit Financing") or other "exit financing" in connection with a case under the Bankruptcy Code or a refinancing, repricing, rights offering or any loan or other financing or obligation.

As used in this Agreement, the term "Liability Management" shall mean either:

(i) Any maturity extension of the Company's outstanding indebtedness at par (including bank debt, bond debt, and other funded indebtedness) such that no material term loan or note maturity occurs prior to January 1, 2030, or

(ii) Any issuance, sale or placement of debt, equity or equity-linked securities (A) issued at non-guarantors of the Company's funded debt and/or (B) issued at unrestricted subsidiaries of the Company and/or (C) issued at borrower entities in the restricted group as to which additional credit support is provided by an entity that was not previously a guarantor of the Company's funded debt and/or (D) as to which liens are granted in respect of additional collateral not already pledged for the benefit of the Company's funded debt.

in each case in one or a series of transactions, regardless of the form or structure thereof which is consummated outside of proceeding pursuant to the Bankruptcy Code.

Description of Services:

1. Evercore agrees, in consideration of the compensation provided in Section 2 below, to perform the following services, to the extent requested by the Company and Evercore deems such services reasonable, appropriate and feasible:

    a. Reviewing and analyzing the Company's business, operations and financial projections;

    b. Advising and assisting the Company in a Restructuring, Financing, and/or Liability Management transaction, if the Company determines to undertake such a transaction;

    c. Providing financial advice in developing and implementing a Restructuring, which may include:

        i. Evaluating transaction alternatives and financial implications on the Company's capital structure and financial condition;

        ii. Analyzing various Restructuring scenarios and the potential impact of those scenarios on the value of the Company and the recoveries of those stakeholders impacted by the Restructuring;

iii. Assisting the Company in developing a restructuring plan or plan of reorganization, including a plan of reorganization pursuant to the Bankruptcy Code (any such plans are referred to generically herein as the "Plan");

iv. Advising and assisting the Company in structuring, negotiating, implementing, and otherwise responding to the financial aspects of a Restructuring, in each case on behalf of the Company and subject to the terms and conditions of this Agreement;

v. Providing financial advice and assistance in structuring any new securities to be issued pursuant to the Restructuring;

vi. Advising the Company on tactics and strategies for negotiating with various stakeholders regarding the Plan;

vii. Participating in negotiations among the Company, its creditors, and other interested parties with respect to any Restructuring;

viii. Providing testimony, as necessary, with respect to matters on which Evercore has been engaged to advise the Company in any proceedings under the Bankruptcy Code that are pending before a court (generically referred to herein as the "Bankruptcy Court") exercising jurisdiction over the Company as a debtor; and,

ix. Providing the Company with other financial restructuring advice as is customarily provided in connection with the analysis and negotiation of a Restructuring as requested and mutually agreed.

d. If the Company pursues a Financing, assisting the Company in:

i. Structuring and effecting a Financing;

ii. Identifying potential Investors (as defined below) and, at the Company's request, contacting such Investors; and,

iii. Working with the Company in negotiating with potential Investors.

e. Providing financial advice in developing and implementing a Liability Management Transaction, which may include:

i. Evaluating alternatives and the financial implications on the Company's capital structure and financial condition;

ii. Assisting the Company in structuring and effecting any Liability Management Transaction;

iii. Advising the Company on tactics and strategies for negotiating with various stakeholders regarding the Liability Management Transaction;

iv. Participating in negotiations among the Company, its creditors, and other interested parties with respect to any Liability Management Transaction; and

v. Providing the Company with other financial and/or restructuring advice as Evercore and the Company may deem appropriate.

It is understood that nothing contained herein shall constitute an express or implied commitment by Evercore to act in any capacity or to underwrite, place or purchase any financing or securities, which commitment, if any, shall be set forth in a separate underwriting placement or other appropriate agreement relating to a Financing.

In rendering its services to the Company hereunder, Evercore is not assuming any responsibility for the Company's underlying business decision to pursue or not to pursue any business strategy or to effect or not to effect any Restructuring, Liability Management Financing and/or other transaction.

Evercore shall not have any obligation or responsibility to provide accounting, audit, "crisis management" or business consultant services to the Company, and shall have no responsibility for design or implementation of operating, organizational, administrative, cash management or liquidity improvements; nor shall Evercore be responsible for providing any tax, legal or other specialist advice. The Company confirms that it will rely on its own counsel, accountants and similar expert advisors for legal, accounting, tax and other similar advice.

Fees:

2. As compensation for the services rendered by Evercore hereunder, the Company agrees to pay Evercore the following fees in cash as and when set forth below:

   a. A monthly fee of $200,000 (a "Monthly Fee"), payable on the 1st day of each month commencing January 1, 2026 until the earlier of the consummation of a Restructuring or Liability Management transaction or the termination of Evercore's engagement.

   b. A fee of $6,000,000 (a "Progress Fee"), payable on the earlier of (i) the date the Company first enters into substantive discussions on any Restructuring or Liability Management with any debt holder, group of debt holders, or other creditor party (including any financial or legal advisor acting on their behalf) holding or representing any one of the Company's term loans, secured notes, or unsecured notes, and (y) December 1, 2025. The Progress Fee shall be 100% credited (without duplication) against any Restructuring Fee or Liability Management Fee as soon as all or a portion of either a Restructuring Fee or Liability Management Fee becomes

payable; provided, that, in the event of a Chapter 11 filing, any such credit of fees contemplated by this sentence shall only apply to the extent that all such Monthly Fees and the Restructuring Fee are approved in their entirety by the Bankruptcy Court pursuant to a final order not subject to appeal and which order is acceptable to Evercore.

c. A fee of $22,500,000 (a "Restructuring Fee"), payable upon consummation of any Restructuring.

d. A fee of $15,000,000 (a "Liability Management Fee"), payable upon the consummation of any Liability Management transaction.

For avoidance of doubt, in the event a Liability Management Fee is earned and paid in full, no Financing Fee shall be payable.

e. A fee (a "Financing Fee"), payable upon consummation of any Financing and incremental to any Restructuring Fee, but not incremental to any Liability Management Fee, equal to the following:

i. Applicable percentage(s) set forth in the table below:

Financing	As a Percentage of Financing Gross Proceeds
DIP Financing (including any DIP-to-Exit Financing)	1.50%
Any other secured or unsecured indebtedness (excluding a DIP-to-Exit Financing)	1.50%
Equity or Equity-linked Securities/Obligations	3.50%

For purposes of calculating each Financing Fee, "Gross Proceeds" shall equal the aggregate amount of capital committed, whether or not drawn or funded.

ii. Notwithstanding the foregoing, no Financing Fee shall be payable on any Financing (i) that is provided by the Company's existing equity holders or any affiliated entities that hold equity investments in the Company, (ii) in connection with a Liability Management Fee has been earned and paid in full or (iii) if a bank other than Evercore leads the Financing as a lead arranger or syndication agent.

iii. Notwithstanding anything to the contrary herein, any Financing Fee earned in connection with any DIP Financing or DIP-to-Exit Financing shall apply only to the aggregate amount of any "new money" DIP Financing or DIP-to-Exit Financing issued and/or committed and there shall be no Financing Fee payable in respect of any "roll-up" DIP Financing (including, without limitation, the conversion of any existing debt into DIP Financing or DIP-to-Exit Financing).

iv. Notwithstanding anything to the contrary herein, any Financing Fee earned in connection with any DIP Financing or DIP-to-Exit Financing shall be payable in full upon the earlier of (a) the execution of a commitment letter

or other similar document with respect to such DIP Financing or DIP-to-Exit Financing or (b) the closing of such DIP Financing or DIP-to-Exit Financing (regardless of draw or funding schedule).

v. Notwithstanding anything to the contrary herein, a Financing Fee shall be payable in connection with any Financing that is provided by the Company's existing creditors.

vi. For the avoidance of doubt, a Financing Fee shall only be earned and payable in connection with any Financing for which Evercore is expressly engaged and directed by the Company to arrange or structure such Financing.

f. In addition to any fees that may be payable to Evercore and, regardless of whether any transaction occurs, the Company, on a monthly basis, shall promptly reimburse to Evercore (a) all reasonable and documented expenses (including travel and lodging, data processing and communications charges, courier services and other appropriate expenditures) and (b) other documented reasonable fees and expenses, including expenses of counsel, if any (provided that Evercore informs the Company in writing prior to engaging such counsel).

g. If Evercore provides services to the Company for which a fee is not provided herein (including, but not limited to, mergers & acquisitions and/or asset sale activity), then, solely to the extent such services were actually requested by the company, such services shall, except insofar as they are the subject of a separate agreement, be treated as falling within the scope of this Agreement, and the Company and Evercore will agree upon a fee for such services based upon good faith negotiations.

h. All amounts referenced hereunder reflect United States currency and shall be paid promptly in cash after such amounts accrue hereunder.

In addition, the Company and Evercore acknowledge and agree that more than one fee may be payable to Evercore under subparagraphs 2(b), 2(c), 2(e) and/or 2(g) hereof in connection with any single transaction or a series of transactions, it being understood and agreed that if more than one fee becomes so payable to Evercore in connection with a series of transactions, each such fee shall be paid to Evercore; provided, however, that a single transaction can trigger either (i) a Liability Management Fee or (ii) a Restructuring Fee, but not both.

Notwithstanding anything to the contrary herein, if a Restructuring and/or Financing is to be completed in whole or in part, through an out-of-court transaction or through a pre-packaged Plan or pre-arranged Plan, (i) (a) in the case of a pre-packaged or similar Plan (including any Plan for which solicitation of votes in respect of such Plan will commence prior to, but remain incomplete upon, commencement of the Chapter 11 proceedings), 75% of the fees pursuant to subparagraphs 2(c) and 2(e) shall be earned and shall be payable upon the execution of definitive agreements or delivery of binding consents with sufficient majorities with respect to such Plan and (b) in the case of a pre-arranged Plan or out-of-court transaction, 50% of the fees pursuant to subparagraphs 2(c) and 2(e) shall be earned

and shall be payable upon obtaining support (e.g., via an executed term sheet, restructuring support agreement or other agreement in principle documenting the key terms of such pre-arranged Plan or similar out-of-court transaction), from one or more of the Company's key creditor classes and (ii) the remainder of such fees shall be earned and shall be payable upon (a) consummation of such Plan or (b) in the case of an out-of-court transaction, upon consummation of such transaction; provided, further, that in the event that Evercore is paid a fee in connection with a pre-packaged Plan, pre-arranged Plan, or out-of-court transaction, and such Plan or out-of-court transaction is not thereafter confirmed or consummated, then such fee previously paid to Evercore may be credited by the Company against any subsequent fee hereunder that becomes payable by the Company to Evercore.

The Company acknowledges that the fee structure herein, including the Monthly Fees, reflects the substantial commitment of professional time and effort that will be required of Evercore and its professionals and in light of the fact that (i) such commitment may foreclose other opportunities for Evercore and (ii) the actual time and commitment required of Evercore and its professionals to perform its services may vary substantially from week to week and month to month, creating "peak load" issues for Evercore.

Support of Fees and Retention in Bankruptcy Code Proceedings:

3. In the event the Company obtains support (e.g., via an executed term sheet, restructuring support agreement, or other agreement in principle documenting the key terms of a Plan and/or out-of-court restructuring) from one or more of the Company's key creditor classes (such creditors the "Supporting Creditors" and any such documentation of support, an "RSA"), the Company agrees that it will use commercially reasonable efforts to include in the RSA a provision that the Supporting Creditors affirmatively agree to support and not to object or in any way oppose: (i) the retention of Evercore; (ii) the terms and conditions set forth in this Agreement including, for the avoidance of doubt, the fee and expense structure included herein; and/or (iii) any fee statement or application submitted by Evercore to the Bankruptcy Court. In the event of the commencement of Chapter 11 proceedings, the Company agrees that it will use reasonable best efforts to obtain prompt authorization from the Bankruptcy Court to retain Evercore on the terms and conditions set forth in this Agreement under the provisions of 11 U.S.C. §§ 327 and 328 subject to the standard of review provided in Section 328(a), and not subject to the standard of review under 11 U.S.C. § 330 or any other standard of review. Subject to being so retained, Evercore agrees that during the pendency of any such proceedings, it shall continue to perform its obligations under this Agreement and that it shall file interim and final applications for allowance of the fees and expenses payable to it under the terms of this Agreement pursuant to the applicable Federal Rules of Bankruptcy Procedure, and the local rules and orders of the Bankruptcy Court. The Company shall supply Evercore with a draft of the application and proposed retention order authorizing Evercore's retention sufficiently in advance of the filing of such application and proposed order to enable Evercore and its counsel to review and comment thereon. Evercore shall be under no obligation to provide any services under this agreement in the event that the Company becomes a debtor under the Bankruptcy Code unless Evercore's retention under the

terms of this Agreement is approved under Section 328(a) by final order of the Bankruptcy Court, not subject to appeal, which order is acceptable to Evercore. In so agreeing to seek Evercore's retention under Section 328(a), the Company acknowledges that it believes that Evercore's general restructuring experience and expertise, its knowledge of the capital markets and its merger and acquisition capabilities will inure to the benefit of the Company in pursuing any Restructuring, Liability Management and/or Financing, that the value to the Company of Evercore's services hereunder derives in substantial part from that expertise and experience and that, accordingly, the structure and amount of the contingent fees are reasonable under the standard set forth in Section 328(a), regardless of the number of hours to be expended by Evercore's professionals in the performance of the services to be provided hereunder. No fee payable to any other person, by the Company or any other party, shall reduce or otherwise affect any fee payable hereunder to Evercore.

Other:

4. Evercore's engagement hereunder is premised on the assumption that the Company will make available to Evercore all information and data that Evercore reasonably deems appropriate in connection with its activities on the Company's behalf and will not omit or withhold any material information, subject in each case to applicable law. The Company represents and warrants to Evercore that to the best of the Company's knowledge, any information heretofore or hereafter furnished to Evercore is and will be true and correct in all material respects. The Company recognizes and consents to the fact that (a) Evercore will use and rely on the accuracy and completeness of public reports and other information provided by others, including information provided by the Company, other parties and their respective officers, employees, auditors, attorneys or other agents in performing the services contemplated by this Agreement, and (b) Evercore does not assume responsibility for, and may rely without independent verification upon, the accuracy and completeness of any such information.

5. Evercore's engagement hereunder may be terminated by the Company or Evercore at any time upon written notice and without liability or continuing obligation to the Company or Evercore, except that following such termination (except for termination by the Company for "Cause") Evercore shall remain entitled to any fees accrued pursuant to Section 2 but not yet paid prior to such termination, and to reimbursement of reasonable expenses incurred prior to such termination, and Evercore shall remain entitled to full payment of all fees contemplated by Section 2 hereof in respect to any Restructuring, Liability Management and/or Financing announced or occurring during the period from the date hereof until 12 months following such termination. "Cause" shall mean a finding of fraud, gross negligence, or willful misconduct by Evercore or its affiliates in the performance of their services hereunder.

6. Nothing in this Agreement, expressed or implied, is intended to confer or does confer on any person or entity other than the parties hereto or their respective successors and assigns, and to the extent expressly set forth in accordance with the indemnification agreement ("Indemnification Agreement") attached to this Agreement as Schedule I,

the Indemnified Persons (as defined in the Indemnification Agreement), any rights or remedies under or by reason of this Agreement or as a result of the services to be rendered by Evercore hereunder. The Company acknowledges that Evercore is not acting as an agent of the Company or in a fiduciary capacity with respect to the Company and that Evercore is not assuming any duties or obligations other than those expressly set forth in this Agreement. Nothing contained herein shall be construed as creating, or be deemed to create, the relationship of employer and employee between the parties, nor any agency, joint venture or partnership. Evercore shall at all times be and be deemed to be an independent contractor. Nothing herein is intended to create or shall be construed as creating a fiduciary relationship between Evercore and the Company or its Board of Directors. No party to this Agreement nor its employees or agents shall have any authority to act for or to bind the other party in any way or to sign the name of the other party or to represent that that the other party is in any way responsible for the acts or omissions of such party.

7. As part of the compensation payable to Evercore hereunder, the Company agrees to indemnify Evercore and certain related persons in accordance with the Indemnification Agreement. The provisions of the Indemnification Agreement are an integral part of this Agreement, and the terms thereof are incorporated by reference herein. The provisions of the Indemnification Agreement shall survive any termination or completion of Evercore's engagement hereunder.

8. The Company agrees that it is solely responsible for any decision regarding a transaction, regardless of the advice provided by Evercore with respect to such a transaction. The Company acknowledges that the Company's appointment of Evercore pursuant to this Agreement is not intended to achieve or guarantee the closing of a transaction and that Evercore is not in a position to guarantee the achievement or closing of a transaction.

9. The Company recognizes that Evercore has been engaged only by the Company and that the Company's engagement of Evercore is not deemed to be on behalf of and is not intended to confer rights on any shareholder, partner or other owner of the Company, any creditor, lender or any other person not a party hereto or any of its affiliates or their respective directors, officers, members, agents, employees or representatives. Unless otherwise expressly agreed, no one, other than senior management or the Board of Directors of the Company, is authorized to rely upon the Company's engagement of Evercore or any statements, advice, opinions or conduct by Evercore. Without limiting the foregoing, any advice, written or oral, rendered to the Company's Board of Directors or senior management in the course of the Company's engagement of Evercore are solely for the purpose of assisting senior management or the Board of Directors of the Company, as the case may be, in evaluating the Restructuring, Liability Management, Financing or other transaction and does not constitute a recommendation to any stakeholder of the Company that such stakeholder might or should take in connection with a transaction. Any advice, written or oral, rendered by Evercore may not be disclosed publicly or made available to third parties without the prior written consent of Evercore, *provided* that the Company may disclose

such information (i) on a confidential and non-reliance basis, to its directors, accountants, and attorneys, in each case, who have a "need to know" in connection with the transaction or (ii) to the extent required by applicable laws or regulations or by any subpoena or similar legal process, so long as the Company shall have (to the extent not prohibited by law) promptly notified Evercore of such disclosure requirement.

10. In order to coordinate Evercore's efforts on behalf of the Company during the period of Evercore's engagement hereunder, the Company will promptly inform Evercore of any discussions, negotiations, or inquiries regarding a potential transaction, including any such discussions or inquiries that have occurred during the six month period prior to the date of this Agreement.

11. This Agreement (including the Indemnification Agreement) between Evercore and the Company, embodies the entire agreement and understanding between the parties hereto and supersedes all prior agreements and understandings relating to the subject matter hereof. If any provision of this Agreement is determined to be invalid or unenforceable in any respect, such determination will not affect this Agreement in any other respect, which will remain in full force and effect. This Agreement may not be amended or modified except in writing signed by each of the parties.

12. In the event that, as a result of or in connection with Evercore's engagement for the Company, Evercore becomes involved in any legal proceeding or investigation or is required by government regulation, subpoena or other legal process to produce documents, or to make its current or former personnel available as witnesses at deposition or trial, the Company will reimburse Evercore for the reasonable fees and expenses of its counsel incurred in responding to such a request. Nothing in this paragraph shall affect in any way the Company's obligations pursuant to the separate Indemnification Agreement attached hereto.

13. The Company agrees that Evercore shall, only with the Company's prior written consent (email to suffice), have the right to place advertisements in financial and other newspapers and journals at its own expense describing its services to the Company hereunder.

14. The Company acknowledges that Evercore, in the ordinary course, may have received information and may receive information from third parties which could be relevant to this engagement but is nevertheless subject to a contractual, equitable or statutory obligation of confidentiality, and that Evercore is under no obligation hereby to disclose any such information or include such information in its analysis or advice provided to the Company. In addition, Evercore or one or more of its affiliates may in the past have had, and may currently or in the future have, investment banking, investment management, financial advisory or other relationships with the Company and its affiliates, potential parties to a Transaction and their affiliates or persons that are competitors, customers or suppliers of (or have other relationships with) the Company or its affiliates or potential parties to a Transaction or their affiliates, and from which conflicting interests or duties may arise. Nothing contained herein shall limit or

preclude Evercore or any of its affiliates from carrying on (i) any business with or from providing any financial or non-financial services to any party whatsoever, including, without limitation, any competitor, supplier or customer of the Company, or any other party which may have interests different from or adverse to the Company or (ii) its business as currently conducted or as such business may be conducted in the future; *provided, however* that, during the term of this Agreement, Evercore and/or any of its affiliates shall not be engaged to provide investment banking financial advisory services to any party other than the Company in connection with a potential Transaction. The Company also acknowledges that Evercore and its affiliates engage in a wide range of activities for their own accounts and the accounts of customers, including corporate finance, mergers and acquisitions, equity sales, trading and research, private equity, asset management and related activities. In the ordinary course of such businesses, Evercore and its affiliates may at any time, directly or indirectly, hold long or short positions and may trade or otherwise effect transactions for their own accounts or the accounts of customers, in debt or equity securities, senior loans and/or derivative products relating to the Company or its affiliates, potential parties to a Transaction and their affiliates or persons that are competitors, customers or suppliers of the Company.

15. Upon Evercore's request in writing, the Company agrees to provide and procure all corporate, financial, identification and other information regarding the Company and control persons and/or beneficial owners, as Evercore may require to satisfy its obligations as a U.S. financial institution under the USA PATRIOT Act and Financial Crimes Enforcement Network regulations.

16. Evercore may, in the performance of its services hereunder, delegate the performance of all or certain services as it may select to any of its affiliated entities; provided that no such delegation by Evercore shall in any respect affect the terms hereof, and Evercore shall be responsible for any acts or omissions by any of its affiliated entities in the performance of any services delegated to such entity.

17. For the convenience of the parties hereto, any number of counterparts of this Agreement may be executed by the parties hereto, each of which shall be an original instrument and all of which taken together shall constitute one and the same Agreement. Delivery of a signed counterpart of this Agreement by facsimile or electronic transmission shall constitute valid sufficient delivery thereof.

18. Except as provided herein, the parties hereby irrevocably consent to the exclusive jurisdiction of any New York State or United States federal court sitting in the Borough of Manhattan of the City of New York over any action or proceeding arising out of or relating to this Agreement, and the parties hereby irrevocably agree that all claims in respect of such action or proceeding may be heard in such New York State or federal court. The parties irrevocably agree to waive all rights to trial by jury in any such action or proceeding and irrevocably consent to the service of any and all process in any such action or proceeding by the mailing of copies of such process to each party at its address set forth above. The parties agree that a final judgment in any such action or proceeding

shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law. The Agreement and any claim related directly or indirectly to this Agreement shall be governed by and construed in accordance with the laws of the State of New York (without regard to conflicts of law principles that would result in the application of any law other than the law of the State of New York). The parties further waive any objection to venue in the State of New York and any objection to any action or proceeding in such state on the basis of forum non conveniens.

If the foregoing correctly sets forth the understanding and agreement between Evercore and the Company, please so indicate in the space provided below, whereupon this letter shall constitute a binding agreement as of the date hereof.

[signature pages follow]

Very truly yours,

Evercore Group L.L.C.

By:_____
David Ying
Senior Managing Director

By:_____
Brent Banks
Senior Managing Director

Agreed to and Accepted as of the Date
October 10, 2025:

Labels Buyer, LLC

By: _____
Linn Harson
Chief Legal Officer

Schedule I

Indemnification Agreement

October 10, 2025

Labels Buyer, LLC
4053 Clough Woods Drive Batavia, OH 45103
Attention: Linn Harson, Chief Legal Officer
Ladies and Gentlemen:

In connection with the engagement of Evercore Group L.L.C. ("Evercore") to render financial advisory services to Labels Buyer, LLC (together with any direct or indirect subsidiaries, the "Company") pursuant to the engagement letter, dated October 10, 2025, the Company and Evercore are entering into this Indemnification Agreement (this "Agreement"). It is understood and agreed that in the event that Evercore or any of its members, partners, officers, directors, advisors, representatives, employees, agents, affiliates or controlling persons, if any (each of the foregoing, including Evercore, an "Indemnified Person"), become involved in any capacity in any claim, action, proceeding or investigation brought or threatened by or against any person, including the Company's stockholders, related to, arising out of or in connection with Evercore's engagement, Evercore's performance of any service in connection therewith or any transaction contemplated thereby, the Company will promptly reimburse each such Indemnified Person for its reasonable and documented legal and other expenses (including the reasonable cost of any investigation and preparation) as and when they are incurred in connection therewith. The Company will indemnify and hold harmless each Indemnified Person from and against any losses, claims, damages, liabilities or expense to which any Indemnified Person may become subject under any applicable federal or state law, or otherwise, related to, arising out of or in connection with Evercore's engagement, Evercore's performance of any service in connection therewith or any transaction contemplated thereby, whether or not any pending or threatened claim, action, proceeding or investigation giving rise to such losses, claims, damages, liabilities or expense is initiated or brought by or on the Company's behalf and whether or not in connection with any claim, action, proceeding or investigation in which the Company or an Indemnified Person is a party, except to the extent that any such loss, claim, damage, liability or expense is found by a court of competent jurisdiction in a judgment which has become final in that it is no longer subject to appeal or review to have resulted primarily from such Indemnified Person's gross negligence, bad faith or willful misconduct. The Company also agrees that no Indemnified Person shall have any liability (whether direct or indirect, in contract or tort or otherwise) to the Company or its security holders or creditors related to, arising out of or in connection with Evercore's engagement, Evercore's performance of any service in connection therewith or any transaction contemplated thereby, except to the extent that any loss, claim, damage, liability or expense is found by a court of competent jurisdiction in a judgment which has become final in that it is no longer subject to appeal or review to have resulted primarily from such Indemnified Person's gross negligence, bad faith or willful misconduct. Each Indemnified Person shall promptly remit to the Company any amounts paid to such Indemnified Person under this Agreement in respect of losses, claims,

damages, liabilities or expense that resulted from such Indemnified Person's gross negligence, bad faith or willful misconduct. If multiple claims are brought against Evercore in an arbitration related to, arising out of or in connection with Evercore's engagement, Evercore's performance of any service in connection therewith or any transaction contemplated thereby, with respect to at least one of which such claims indemnification is permitted under applicable law, the Company agrees that any arbitration award shall be conclusively deemed to be based on the claims as to which indemnification is permitted and provided for hereunder, except to the extent the arbitration award expressly states that the award, or any portion thereof, is based solely on a claim as to which indemnification is not available.

If for any reason the foregoing indemnification is unavailable to an Indemnified Person or insufficient to hold it harmless, then the Company shall contribute to the loss, claim, damage, liability or expense for which such indemnification is unavailable or insufficient in such proportion as is appropriate to reflect the relative benefits received, or sought to be received, by the Company and its security holders on the one hand and the party entitled to contribution on the other hand in the matters contemplated by Evercore's engagement as well as the relative fault of the Company and such party with respect to such loss, claim, damage, liability or expense and any other relevant equitable considerations. The Company agrees that for the purposes hereof the relative benefits received, or sought to be received, by the Company and its security holders and Evercore shall be deemed to be in the same proportion as (i) the aggregate consideration paid or contemplated to be paid or received or contemplated to be received by the Company or its security holders, as the case may be, pursuant to a transaction contemplated by the engagement (whether or not consummated) for which Evercore has been engaged to perform financial advisory services bears to (ii) the fees paid or payable to Evercore in connection with such engagement; provided, however, that, to the extent permitted by applicable law, in no event shall Evercore or any other Indemnified Person be required to contribute an aggregate amount in excess of the aggregate fees actually paid to Evercore for such financial advisory services. The Company and Evercore agree that it would not be just and equitable if contribution hereunder were determined by pro rata allocation or by any other method that does not take into account the equitable considerations referred to herein. The Company's reimbursement, indemnity and contribution obligations under this Agreement shall be in addition to any liability which the Company may otherwise have, shall not be limited by any rights Evercore or any other Indemnified Person may otherwise have and shall be binding upon and inure to the benefit of any successors, assigns, heirs and personal representatives of the Company, Evercore, and any other Indemnified Persons.

If any claim, action, proceeding or investigation shall be brought, threatened or asserted against an Indemnified Person in respect of which indemnity may be sought against the Company, Evercore shall promptly notify the Company in writing, and the Company shall be entitled, at its expense, and upon delivery of written notice to Evercore, to assume the defense thereof with counsel reasonably satisfactory to Evercore (which consent will not be unreasonably withheld, conditioned, or delayed). Such Indemnified Person shall have the right to employ separate counsel in any such claim, action, proceeding or investigation and to participate in the defense thereof, but the fees and expenses of such counsel shall be at the expense of such Indemnified Person unless (i) the Company has agreed in writing to pay such fees and expenses, (ii) the Company has failed

to assume the defense, pursue the defense diligently or to employ counsel in a timely manner or (iii) in such action, claim, suit, proceeding or investigation there is, in the reasonable belief of such Indemnified Person, a conflict of interest or a conflict on any material issue between the Company's position and the position of the Indemnified Person. It is understood, however, that in the situation in which an Indemnified Person is entitled to retain separate counsel pursuant to the preceding sentence, the Company shall, in connection with any one such claim, action, proceeding, investigation or separate but substantially similar or related claims, actions, proceedings or investigations in the same jurisdiction arising out of the same general allegations or circumstances, be liable for the reasonable fees and expenses of only one separate firm of attorneys at any time for all such Indemnified Persons (unless in the reasonable belief of such Indemnified Persons, there is a conflict of interest or a conflict on any material issue between the positions of such Indemnified Persons), which firm shall be designated in writing by Evercore. The Company shall not be liable for any settlement or compromise of any claim, action, proceeding or investigation (or for any related losses, claims, damages, liabilities or expenses) if such settlement or compromise is effected without the Company's prior written consent (which will not be unreasonably withheld).

The Company agrees that, without Evercore's prior written consent (not to be unreasonably withheld, conditioned, or delayed), it will not settle, compromise or consent to the entry of any judgment in any pending or threatened claim, action, proceeding or investigation in respect of which indemnification or contribution is reasonably likely to be sought hereunder (whether or not Evercore or any other Indemnified Person is an actual or potential party to such claim, action, proceeding or investigation), unless such settlement, compromise or consent includes an unconditional release from the settling, compromising or consenting party of each Indemnified Person from all liability arising out of such claim, action, proceeding or investigation. No waiver, amendment or other modification of this Agreement shall be effective unless in writing and signed by each party to be bound thereby.

For the convenience of the parties hereto, any number of counterparts of this Agreement may be executed by the parties hereto, each of which shall be an original instrument and all of which taken together shall constitute one and the same Agreement. Delivery of a signed counterpart of this Agreement by facsimile or electronic transmission shall constitute valid sufficient delivery thereof.

This Agreement and any claim related directly or indirectly to this Agreement shall be governed by and construed in accordance with the laws of the State of New York (without regard to conflicts of law principles that would result in the application of any law other than the law of the State of New York). No such claim shall be commenced, prosecuted or continued in any forum other than the courts of the State of New York located in the City and County of New York or in the United States District Court for the Southern District of New York. Evercore and the Company (on its own behalf and, to the extent permitted by applicable law, on behalf of its stockholders and creditors) waive all right to trial by jury in any claim, action, proceeding or counterclaim (whether based upon contract, tort or otherwise) related to or arising out of or in connection with this Agreement.

Each party has all necessary corporate or limited liability company, as applicable, power and authority to enter into this Agreement. All corporate or limited liability company, as applicable, action has been taken by each party necessary for the authorization, execution, delivery of, and the performance of all obligations of each of the parties under the Agreement, and each signatory below is duly authorized to sign this Agreement on behalf of the party it represents.

This Agreement shall remain in effect indefinitely, notwithstanding any termination of Evercore's engagement.

Very truly yours,

Evercore Group L.L.C.

By:_____
David Ying
Senior Managing Director

By:_____
Brent Banks
Senior Managing Director

Agreed to and Accepted as of the Date
October 10, 2025:

Labels Buyer, LLC

By: _____
Linn Harson
Chief Legal Officer

Exhibit B

Evercore Time Records by Professional

Summary by Matter

Matter Number	Matter Description	Hours
1	General Case Administration	395.4
2	Due Diligence	17.0
3	Business Plan & Restructuring Strategy	85.0
4	Financing, Capital Structure Review & Analysis	138.5
5	M&A Activity	241.5
6	Plan of Reorganization / Disclosure Statement	30.0
7	Board & Company Communications	44.5
8	Creditor Communications & Diligence	46.5
9	Court Testimony and Litigation Support	341.0
10	Court Hearings	162.5
11	Travel	8.0
12	Evercore Retention / Fee Applications	24.0
13	Mediation	140.0
TOTAL		**1,673.9**

Summary by Professional

Professional	Position	Hours
Brent Banks	Senior Managing Director	249.3
David Ying	Senior Managing Director	100.3
Mike Palm	Senior Managing Director	15.5
Matthew Basch	Senior Managing Director	40.0
Jon Kartus	Managing Director	290.4
Adam Zane	Vice President	167.0
Vincent Ruberto	Vice President	97.0
Victor Chu	Associate	287.5
Saavan Myneni	Analyst	145.5
Brett Crandell	Analyst	34.0
Jeff Zhang	Analyst	186.5
Nicholas Mack	Analyst	61.0
TOTAL		**1,673.9**

Brent Banks

Date	Work Done	Hour	Code
1/29/2026	Witness Prep Catch-Up	0.5	9. Court Testimony and Litigation Support
1/29/2026	Witness Prep Catch-Up	0.5	9. Court Testimony and Litigation Support
1/29/2026	Weekly Advisor Call	0.5	1. General Case Administration
1/29/2026	Witness Prep	2.0	9. Court Testimony and Litigation Support
1/29/2026	Witness Prep	1.5	9. Court Testimony and Litigation Support
1/29/2026	MCC - Special Committee Meeting	0.5	7. Board & Company Communications
1/30/2026	Working Group Call	0.5	1. General Case Administration
1/30/2026	First Day Hearing	6.0	10. Court Hearings
2/1/2026	MCC - Special Committee Meeting	0.5	7. Board & Company Communications
2/1/2026	DIP Discussion w/ Cross-holder Group Advisors	0.5	8. Creditor Communications & Diligence
2/2/2026	MCC Discussion with 1L Group Advisors	0.5	8. Creditor Communications & Diligence
2/2/2026	Monarch - Recurring Meeting	1.0	1. General Case Administration
2/2/2026	Fronting Discussion	0.5	4. Financing, Capital Structure Review & Analysis
2/2/2026	Working Group Call	0.5	3. Business Plan & Restructuring Strategy
2/2/2026	First Day Hearing (Continued)	1.5	1. General Case Administration
2/2/2026	Marketing Process	0.5	5. M&A Activity
2/2/2026	Internal Discussion	0.5	3. Business Plan & Restructuring Strategy
2/2/2026	Monarch - Recurring Meeting	1.0	3. Business Plan & Restructuring Strategy
2/3/2026	Monarch | Valuation Opinion (EVR / K&E)	0.5	9. Court Testimony and Litigation Support
2/3/2026	Monarch Advisor Discussion	0.5	1. General Case Administration
2/3/2026	MCC DIP Discussion	0.5	4. Financing, Capital Structure Review & Analysis
2/3/2026	MCC | Valuation Opinion (EVR / DLA / FK)	0.5	9. Court Testimony and Litigation Support
2/4/2026	Monarch | Valuation Expert Report (Internal)	0.5	9. Court Testimony and Litigation Support
2/4/2026	Monarch | Marketing Process (Gugg / EVR)	0.5	5. M&A Activity
2/4/2026	Monarch | Discussions with Third Parties on M&A process	1.5	5. M&A Activity
2/5/2026	Monarch - WG Call	1.0	1. General Case Administration
2/5/2026	Monarch | Discussions with Third Parties on M&A process	1.0	5. M&A Activity
2/5/2026	Monarch - Weekly Advisor Call (Alix/EVR/FGS/K&E	0.5	1. General Case Administration
2/6/2026	Monarch - WG Call	0.5	1. General Case Administration
2/6/2026	MCC Valuation Report | Internal Catch-up	0.5	9. Court Testimony and Litigation Support
2/6/2026	MCC - Special Committee Meeting	0.5	7. Board & Company Communications
2/7/2026	MCC Advisor sync	0.5	1. General Case Administration
2/7/2026	MCC - EVR / Gugg	0.5	8. Creditor Communications & Diligence
2/9/2026	Monarch - Recurring Meeting	1.0	1. General Case Administration
2/9/2026	Multi-Color - Monarch | Discussions with Third Parties on M&A process	0.5	5. M&A Activity
2/9/2026	Monarch - DIP Analysis	0.5	9. Court Testimony and Litigation Support
2/9/2026	Review of Valuation Expert Report	2.0	9. Court Testimony and Litigation Support

2/10/2026	MCC - LISTEN ONLY - Certify DIP Order for Direct Appeal Hearing	3.0	10. Court Hearings
2/10/2026	MCC CIP Review	2.0	5. M&A Activity
2/10/2026	MCC - Creditor Discussion	0.5	8. Creditor Communications & Diligence
2/10/2026	MCC - Creditor Discussion	0.5	8. Creditor Communications & Diligence
2/11/2026	Monarch - WG Call	1.0	1. General Case Administration
2/11/2026	MCC Intro Call with M3	0.5	7. Board & Company Communications
2/11/2026	MCC - Creditor Discussion	0.5	8. Creditor Communications & Diligence
2/11/2026	MCC - Call re Valuation Report	0.5	9. Court Testimony and Litigation Support
2/11/2026	MCC - Review of Valuation Report	1.0	9. Court Testimony and Litigation Support
2/11/2026	MCC | DRAFT CIP (Internal Discussion)	0.5	5. M&A Activity
2/12/2026	Monarch - call K&E	0.5	1. General Case Administration
2/12/2026	Monarch - Mediation Pack	0.5	9. Court Testimony and Litigation Support
2/12/2026	Monarch | Waterfall (EVR/Alix)	0.5	2. Due Diligence
2/12/2026	Multi-Color - ORC / EVR	0.5	8. Creditor Communications & Diligence
2/12/2026	Monarch | Valuation Report (EVR / K&E)	0.5	9. Court Testimony and Litigation Support
2/12/2026	MCC - Review of Valuation Report	3.0	9. Court Testimony and Litigation Support
2/12/2026	Monarch - Weekly Advisor Call (Alix/EVR/FGS/K&E)	0.5	1. General Case Administration
2/12/2026	MCC Call	1.0	1. General Case Administration
2/12/2026	MCC internal	0.5	1. General Case Administration
2/13/2026	MCC - Sale Process Call	0.5	5. M&A Activity
2/13/2026	Monarch - WG Call	0.5	1. General Case Administration
2/13/2026	Monarch - Mediation Support (Internal)	0.5	9. Court Testimony and Litigation Support
2/13/2026	MCC Valuation Report Discussion (Internal EVR)	0.5	9. Court Testimony and Litigation Support
2/13/2026	MCC - Special Committee Meeting	1.0	7. Board & Company Communications
2/13/2026	Monarch - Mediation Deck (Internal)	0.5	9. Court Testimony and Litigation Support
2/15/2026	MCC / CD&R Advisor Call (Common Interest)	0.5	1. General Case Administration
2/16/2026	MCC: Valuation Prep	4.0	9. Court Testimony and Litigation Support
2/16/2026	MCC - Sale Process (EVR/K&E)	0.5	1. General Case Administration
2/16/2026	MCC | Draft Valuation Report - Priv. & Conf. - ACP/AWP	0.5	9. Court Testimony and Litigation Support
2/16/2026	Monarch - Waterfall	1.0	2. Due Diligence
2/16/2026	MCC Call	0.5	1. General Case Administration
2/17/2026	Monarch: Valuation Prep	2.0	9. Court Testimony and Litigation Support
2/17/2026	Monarch - Recurring Meeting	0.5	1. General Case Administration
2/17/2026	MCC EBITDA Question	0.5	2. Due Diligence
2/17/2026	MCC | Valuation Report Discussion	0.5	9. Court Testimony and Litigation Support
2/18/2026	Monarch | Valuation (M3 / EVR / Alix)	0.5	9. Court Testimony and Litigation Support
2/17/2026	Monarch - ABL Term Sheet (CD&R/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
2/17/2026	MCC Catch-up Valuation	0.5	9. Court Testimony and Litigation Support
2/18/2026	Monarch Expert Report prep	4.5	9. Court Testimony and Litigation Support
2/19/2026	Monarch Prep Expert Report Prep	2.0	9. Court Testimony and Litigation Support
2/19/2026	Monarch: Review Final Report	2.0	9. Court Testimony and Litigation Support

2/19/2026	Monarch | Mediation Materials (EVR / K&E)	0.5	9. Court Testimony and Litigation Support
2/19/2026	MCC Call	0.5	1. General Case Administration
2/19/2026	Monarch - Weekly Advisor Call (Alix/EVR/FGS/K&E)	0.5	1. General Case Administration
2/19/2026	MCC expert report	0.5	9. Court Testimony and Litigation Support
2/20/2026	Valuation Prep	1.5	9. Court Testimony and Litigation Support
2/20/2026	MCC Catch-up	0.5	1. General Case Administration
2/20/2026	Monarch - WG Call	0.5	1. General Case Administration
2/20/2026	MCC - Special Committee Meeting	0.5	7. Board & Company Communications
2/20/2026	MCC - LISTEN ONLY - Sale Process Motion Hearing	3.0	10. Court Hearings
2/21/2026	MCC - EVR / Guggenheim	0.5	8. Creditor Communications & Diligence
2/21/2026	MCC Advisor Discussion	0.5	1. General Case Administration
2/21/2026	Monarch: Valuation Prep	5.5	9. Court Testimony and Litigation Support
2/21/2026	MCC - Waterfall Discussion	0.5	2. Due Diligence
2/22/2026	Monarch: Witness Prep	5.0	9. Court Testimony and Litigation Support
2/22/2026	MCC - Discussion with CD&R advisors	0.5	9. Court Testimony and Litigation Support
2/23/2026	Monarch - Recurring Meeting	1.0	1. General Case Administration
2/24/2026	MCC M&A Discussions	0.5	5. M&A Activity
2/24/2026	Monarch: Deposition Prep	3.0	9. Court Testimony and Litigation Support
2/25/2026	Monarch - Deposition Prep	2.0	9. Court Testimony and Litigation Support
2/25/2026	Monarch: Deposition prep	0.5	9. Court Testimony and Litigation Support
2/26/2026	MCC - Listen-Only Line (Venue Hearing)	0.5	10. Court Hearings
2/26/2026	Multicolor - EVR/PJT	0.5	3. Business Plan & Restructuring Strategy
2/26/2026	Monarch: Deposition prep	1.5	9. Court Testimony and Litigation Support
2/27/2026	In re MCC | Remote Mediation Session	1.5	9. Court Testimony and Litigation Support
2/27/2026	Monarch - WG Call	0.5	1. General Case Administration
2/27/2026	MCC - Special Committee Meeting	0.5	7. Board & Company Communications
2/27/2026	Monarch - Exit ABL (CD&R/Barclays/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
3/3/2026	Monarch - Second Day Hearing	4.0	10. Court Hearings
3/4/2026	MCC Mediation	9.0	9. Court Testimony and Litigation Support
3/5/2026	Monarch - Mediation Scenarios	0.5	9. Court Testimony and Litigation Support
3/5/2026	Monarch - Recurring Meeting	0.5	1. General Case Administration
3/6/2026	MCC - Special Committee Meeting	0.5	7. Board & Company Communications
3/6/2026	Monarch - WG Call	0.5	1. General Case Administration
3/7/2026	Review of Mediation Support	3.0	9. Court Testimony and Litigation Support
3/7/2026	Deposition Prep	2.0	9. Court Testimony and Litigation Support
3/7/2026	Review of Mediation Support	2.0	9. Court Testimony and Litigation Support
3/7/2026	Deposition Prep	2.0	9. Court Testimony and Litigation Support
3/9/2026	Monarch | Management Presentation - ABL Lenders (Q&A Prep Session)	1.0	9. Court Testimony and Litigation Support
3/9/2026	Monarch - Recurring Meeting	1.0	1. General Case Administration
3/9/2026	Banks Deposition Prep	6.0	9. Court Testimony and Litigation Support
3/10/2026	MCC Mediation	9.0	13. Mediation
3/11/2026	Deposition	11.0	9. Court Testimony and Litigation Support

3/14/2026	Monarch: Review of Valuation report, DIP report and Declarations	6.0	9. Court Testimony and Litigation Support
3/15/2026	Monarch: Review DIP declaration	2.0	9. Court Testimony and Litigation Support
3/15/2026	Hearing Prep	1.0	9. Court Testimony and Litigation Support
3/15/2026	MCC DIP Hearing	0.5	10. Court Hearings
3/15/2026	Monarch - Review Deposition Transcripts	2.0	9. Court Testimony and Litigation Support
3/16/2026	Trial Prep	6.5	9. Court Testimony and Litigation Support
3/16/2026	Monarch - Recurring Meeting	0.5	9. Court Testimony and Litigation Support
3/17/2026	Monarch | Final DIP Hearing | Hearing Preparation	8.0	10. Court Hearings
3/18/2026	Monarch - WG Call	1.0	1. General Case Administration
3/19/2026	MCC Truelink Proposal	0.5	5. M&A Activity
3/19/2026	Monarch - Internal	0.5	5. M&A Activity
3/19/2026	MCC Discussion with PJT / Milbank	0.5	8. Creditor Communications & Diligence
3/20/2026	MCC - Special Committee Meeting	0.5	7. Board & Company Communications
3/20/2026	MCC Settlement Proposal Discussion with PJT	0.5	8. Creditor Communications & Diligence
3/20/2026	MCC Mediation	8.5	13. Mediation
3/21/2026	MCC | SC Follow-Ups (EVR / K&E / Alix)	0.5	1. General Case Administration
3/21/2026	MCC Company Advisors Discussion	0.5	1. General Case Administration
3/21/2026	LABL, Inc. Special Committee Call	1.5	7. Board & Company Communications
3/22/2026	MCC Discussion w/ BRG	1.0	8. Creditor Communications & Diligence
3/22/2026	Transaction comparison calculations, stakeholder updates with M3	0.5	7. Board & Company Communications
3/22/2026	MCC projections discussion	0.5	3. Business Plan & Restructuring Strategy
3/23/2026	Monarch | Retention App Questions (DLA / FKL / EVR)	0.5	12. Evercore Retention / Fee Applications
3/24/2026	Monarch - Recurring Meeting	0.5	1. General Case Administration
3/25/2026	Monarch - WG Call	1.0	1. General Case Administration
3/25/2026	Monarch - Sensitivities Discussion	0.5	4. Financing, Capital Structure Review & Analysis
3/25/2026	MCC Depo Prep	2.0	9. Court Testimony and Litigation Support
3/25/2026	MCC Special Committee Meeting	0.5	7. Board & Company Communications
3/26/2026	MCC: M. Basch Depo Prep	2.0	9. Court Testimony and Litigation Support
3/26/2026	MCC - Evercore Retention App (EVR/DLA/FK)	0.5	12. Evercore Retention / Fee Applications
3/27/2026	Monarch - WG Call	0.5	1. General Case Administration
3/27/2026	MCC - Special Committee Meeting	0.5	7. Board & Company Communications
3/29/2026	Truelink IOI Discussion	0.5	5. M&A Activity
3/30/2026	Matt Basch Deposition Prep	1.5	9. Court Testimony and Litigation Support
3/30/2026	Updated Cash Balance Discussion	0.5	4. Financing, Capital Structure Review & Analysis
3/31/2026	MCC Mediation	4.0	13. Mediation
3/31/2026	Matt Basch Deposition Prep	1.8	9. Court Testimony and Litigation Support
4/1/2026	Monarch - WG Call	1.0	1. General Case Administration
4/2/2026	Monarch | Management Presentation - Truelink	1.0	1. General Case Administration
4/2/2026	Monarch - Weekly Advisor Call (Alix/EVR/FGS/K&E)	0.5	1. General Case Administration
4/2/2026	MCC Special Committee Meeting	0.5	7. Board & Company Communications

4/3/2026	Monarch - WG Call	0.5	1. General Case Administration
4/6/2026	MCC Sale Process Letter	0.5	4. Financing, Capital Structure Review & Analysis
4/7/2026	Travel to Mediation in Trenton	1.5	11. Travel
4/7/2026	Mediation in Trenton	7.0	13. Mediation
4/7/2026	travel from Mediation	1.5	11. Travel
4/7/2026	MCC - Banks Confirmation Declaration	0.5	9. Court Testimony and Litigation Support
4/7/2026	Declaration - fees	1.0	12. Evercore Retention / Fee Applications
4/8/2026	Monarch: Confirmation Hearing Catch up	0.5	10. Court Hearings
4/8/2026	MCC: M. Basch Depo Prep	2.5	9. Court Testimony and Litigation Support
4/8/2026	MCC - Special Committee Meeting	0.5	7. Board & Company Communications
4/8/2026	MCC -- business plan discussion	0.5	3. Business Plan & Restructuring Strategy
4/9/2026	MCC calcs	0.5	2. Due Diligence
4/9/2026	Monarch - Weekly Advisor Call (Alix/EVR/FGS/K&E)	0.5	1. General Case Administration
4/10/2026	MCC - Special Committee Meeting	0.5	7. Board & Company Communications
4/10/2026	MCC Confirmation Prep - Banks	1.0	9. Court Testimony and Litigation Support
4/10/2026	MCC Confirmation Hearing: Basch Initial Witness Prep Meeting	1.0	9. Court Testimony and Litigation Support
4/12/2026	MCC advisors	0.5	1. General Case Administration
4/12/2026	MCC - Mediation	0.5	13. Mediation
4/13/2026	MCC - Exit ABL Credit Agreement Issues List [CDR/MCC/KE/DBV/ALX/EVR]	0.5	4. Financing, Capital Structure Review & Analysis
4/16/2026	MCC -- business plan discussion	0.5	3. Business Plan & Restructuring Strategy
4/17/2026	Monarch - WG Call	1.0	1. General Case Administration
4/17/2026	MCC - Special Committee Meeting	0.5	7. Board & Company Communications
4/20/2026	Monarch - Recurring Meeting	0.5	1. General Case Administration
4/23/2026	MCC Catch Up	0.5	1. General Case Administration
4/23/2026	Monarch - Weekly Advisor Call (Alix/EVR/FGS/K&E)	0.5	1. General Case Administration
4/28/2026	MCC - Incremental DIP Funding	0.5	1. General Case Administration
4/29/2026	MCC | Draft Funds Flow Sync	0.5	1. General Case Administration
4/29/2026	Monarch - Management Meeting	0.5	2. Due Diligence
4/29/2026	Monarch - Closing Timeline	0.5	1. General Case Administration
5/4/2026	MCC - Funds Flow Coordination Call (Common Interest)	0.5	1. General Case Administration
		249.3	

David Ying

Date	Work Done	Hour	Code
1/29/2026	Witness Prep Catch-Up	0.5	9. Court Testimony and Litigation Support
1/29/2026	Witness Prep Catch-Up	0.5	9. Court Testimony and Litigation Support
1/29/2026	Weekly Advisor Call	0.5	1. General Case Administration
1/29/2026	Witness Prep	1.5	9. Court Testimony and Litigation Support
1/30/2026	Working Group Call	0.5	3. Business Plan & Restructuring Strategy
1/30/2026	First Day Hearing	6.0	10. Court Hearings
2/1/2026	DIP Discussion w/JD and Gugg	0.5	4. Financing, Capital Structure Review & Analysis

2/2/2026	Fronting Discussion	0.5	4. Financing, Capital Structure Review & Analysis
2/2/2026	Working Group Call	0.5	1. General Case Administration
2/2/2026	First Day Hearing (Continued)	1.5	10. Court Hearings
2/2/2026	Marketing Process	0.5	5. M&A Activity
2/2/2026	Internal Discussion	0.5	1. General Case Administration
2/3/2026	Monarch | Valuation Opinion (EVR / K&E)	0.5	9. Court Testimony and Litigation Support
2/3/2026	MCC | Valuation Opinion (EVR / DLA / FK)	0.5	9. Court Testimony and Litigation Support
2/4/2026	Monarch | Valuation Expert Report (Internal)	0.5	9. Court Testimony and Litigation Support
2/5/2026	Monarch - WG Call	0.5	1. General Case Administration
2/5/2026	Monarch - Weekly Advisor Call (Alix/EVR/FGS/K&E)	0.5	1. General Case Administration
2/6/2026	Monarch - WG Call	0.5	1. General Case Administration
2/6/2026	MCC Valuation | Internal Catch-up	0.5	9. Court Testimony and Litigation Support
2/7/2026	MCC FA sync	0.5	1. General Case Administration
2/7/2026	[EXTERNAL] MCC - EVR / Gugg	0.5	8. Creditor Communications & Diligence
2/9/2026	Monarch - Recurring Meeting	1.0	1. General Case Administration
2/10/2026	MCC - LISTEN ONLY - Certify DIP Order for Direct Appeal Hearing - 2:00 pm ET	3.0	10. Court Hearings
2/10/2026	Monarch - Mediation Pack (EVR Internal)	0.5	13. Mediation
2/10/2026	MCC - PGIM	0.5	8. Creditor Communications & Diligence
2/11/2026	Monarch - WG Call	1.0	1. General Case Administration
2/11/2026	MCC Intro Call with M3	0.5	1. General Case Administration
2/11/2026	MCC - Call re Valuation Report	0.5	9. Court Testimony and Litigation Support
2/11/2026	MCC | DRAFT CIP (Internal Discussion)	0.5	5. M&A Activity
2/12/2026	Monarch | Waterfall (EVR/Alix)	0.5	2. Due Diligence
2/12/2026	Monarch | Valuation Opinion	0.5	9. Court Testimony and Litigation Support
2/12/2026	Monarch - Weekly Advisor Call (Alix/EVR/FGS/K&E)	0.5	1. General Case Administration
2/12/2026	MCC Call	1.0	1. General Case Administration
2/12/2026	MCC internal	0.5	1. General Case Administration
2/13/2026	MCC - Sale Process Call	0.5	5. M&A Activity
2/13/2026	Monarch - WG Call	0.5	1. General Case Administration
2/13/2026	MCC Valuation Report Discussion (Internal EVR)	0.5	9. Court Testimony and Litigation Support
2/16/2026	MCC - Sale Process (EVR/K&E)	0.5	5. M&A Activity
2/16/2026	MCC | Draft Valuation Report - Priv. & Conf. - ACP/AWP	0.5	9. Court Testimony and Litigation Support
2/17/2026	Monarch - Recurring Meeting	1.0	1. General Case Administration
2/17/2026	MCC | Valuation Report Discussion	0.5	9. Court Testimony and Litigation Support
2/18/2026	Monarch | Valuation (M3 / EVR / Alix)	0.5	9. Court Testimony and Litigation Support
2/18/2026	MCC | Draft Valuation Report - priv. & conf. - acp/awp	0.5	9. Court Testimony and Litigation Support
2/18/2026	Monarch - ABL Term Sheet (CD&R/EVR)	0.5	4. Financing, Capital Structure Review & Analysis

2/19/2026	Monarch | Mediation Materials (EVR / K&E)	0.5	13. Mediation
2/19/2026	MCC Call	0.5	1. General Case Administration
2/19/2026	Monarch - Weekly Advisor Call (Alix/EVR/FGS/K&E)	0.5	1. General Case Administration
2/19/2026	MCC expert report	0.5	9. Court Testimony and Litigation Support
2/20/2026	Monarch - WG Call	0.5	1. General Case Administration
2/20/2026	MCC - LISTEN ONLY - Sale Process Motion Hearing - 1:00 pm ET	3.0	10. Court Hearings
2/21/2026	MCC - EVR / Guggenheim	0.5	8. Creditor Communications & Diligence
2/21/2026	MCC Advisor Discussion	0.5	1. General Case Administration
2/21/2026	MCC - Waterfall Discussion	0.5	2. Due Diligence
2/22/2026	MCC - Adversary Proceeding	0.5	9. Court Testimony and Litigation Support
2/23/2026	Monarch - Recurring Meeting	1.0	1. General Case Administration
2/24/2026	MCC Interested Bidder - Cravath	0.5	5. M&A Activity
2/26/2026	MCC - Listen-Only Line (Venue Hearing)	2.0	10. Court Hearings
2/27/2026	In re MCC | Remote Mediation Session	1.5	13. Mediation
2/27/2026	Monarch - WG Call	0.5	1. General Case Administration
2/27/2026	Monarch - Exit ABL (CD&R/Barclays/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
3/5/2026	Monarch - Recurring Meeting	0.5	1. General Case Administration
3/6/2026	Dep	1.0	9. Court Testimony and Litigation Support
3/6/2026	Monarch - WG Call	0.5	1. General Case Administration
3/9/2026	Monarch - Recurring Meeting	1.0	1. General Case Administration
3/10/2026	MCC | Mediation Zoom	0.5	13. Mediation
3/10/2026	Depo Prep	2.0	9. Court Testimony and Litigation Support
3/11/2026	Monarch - WG Call	1.0	1. General Case Administration
3/11/2026	MCC Encumbered Asset Analysis	0.5	9. Court Testimony and Litigation Support
3/12/2026	MCC: Call re Rebuttal Expert Reports	0.5	9. Court Testimony and Litigation Support
3/13/2026	MCC Hayes Rebuttal Expert Report	1.0	9. Court Testimony and Litigation Support
3/13/2026	Monarch - WG Call	0.5	1. General Case Administration
3/13/2026	MCC - Special Committee Meeting	0.5	7. Board & Company Communications
3/13/2026	MCC DIP Hearing Discussion	0.5	9. Court Testimony and Litigation Support
3/15/2026	MCC DIP Hearing	0.5	10. Court Hearings
3/16/2026	Monarch - Recurring Meeting	0.5	1. General Case Administration
3/17/2026	MCC DIP Hearing	8.0	9. Court Testimony and Litigation Support
3/18/2026	Monarch - WG Call	1.0	1. General Case Administration
3/19/2026	Monarch - Weekly Advisor Call (Alix/EVR/FGS/K&E)	0.5	1. General Case Administration
3/20/2026	MCC - Special Committee Meeting	0.5	7. Board & Company Communications
3/20/2026	MCC	0.5	1. General Case Administration
3/21/2026	MCC | SC Follow-Ups (EVR / K&E / Alix)	0.5	7. Board & Company Communications
3/21/2026	MCC Advisors	0.5	1. General Case Administration
3/22/2026	MCC	1.0	1. General Case Administration
3/22/2026	MCC projections	0.5	3. Business Plan & Restructuring Strategy
3/23/2026	Monarch | Retention App Questions (DLA / FKL / EVR)	0.5	12. Evercore Retention / Fee Applications

3/24/2026	Monarch - Recurring Meeting	0.5	1. General Case Administration
3/25/2026	Monarch - WG Call	1.0	1. General Case Administration
3/25/2026	MCC Depo Prep	2.0	9. Court Testimony and Litigation Support
3/25/2026	MCC Special Committee Meeting	0.5	7. Board & Company Communications
3/26/2026	MCC: M. Basch Depo Prep	2.0	9. Court Testimony and Litigation Support
3/26/2026	MCC | Hearing	0.5	10. Court Hearings
3/26/2026	MCC: M. Basch Depo Prep	2.0	9. Court Testimony and Litigation Support
3/26/2026	MCC - Evercore Retention App (EVR/DLA/FK)	0.5	12. Evercore Retention / Fee Applications
3/27/2026	Monarch - WG Call	0.5	1. General Case Administration
3/27/2026	MCC - Special Committee Meeting	0.5	7. Board & Company Communications
3/29/2026	MCC - DIP/IOI Question (Common Interest Privilege)	0.5	5. M&A Activity
3/30/2026	MCC: M. Basch Depo Prep	1.5	9. Court Testimony and Litigation Support
3/31/2026	Monarch - Recurring Meeting	1.0	1. General Case Administration
3/31/2026	MCC - Exit ABL Credit Agreement Issues List	2.0	9. Court Testimony and Litigation Support
3/31/2026	MCC: M. Basch Depo Prep	1.8	9. Court Testimony and Litigation Support
4/1/2026	Monarch - WG Call	1.0	1. General Case Administration
4/2/2026	Monarch | Management Presentation - Truelink	1.0	1. General Case Administration
4/2/2026	Monarch - Weekly Advisor Call (Alix/EVR/FGS/K&E)	0.5	1. General Case Administration
4/2/2026	MCC Special Committee Meeting	0.5	7. Board & Company Communications
4/3/2026	Monarch - WG Call	0.5	1. General Case Administration
4/7/2026	MCC - Banks Confirmation Declaration	0.5	9. Court Testimony and Litigation Support
4/8/2026	Monarch: Confirmation Hearing Catch up	0.5	10. Court Hearings
4/8/2026	MCC - Special Committee Meeting	0.5	7. Board & Company Communications
4/9/2026	Monarch - Weekly Advisor Call (Alix/EVR/FGS/K&E)	0.5	1. General Case Administration
4/10/2026	MCC - Special Committee Meeting	0.5	7. Board & Company Communications
4/10/2026	MCC Confirmation Prep - Banks	1.0	9. Court Testimony and Litigation Support
4/10/2026	MCC Confirmation Hearing: Basch Initial Witness Prep Meeting	1.0	9. Court Testimony and Litigation Support
4/12/2026	MCC advisors	0.5	9. Court Testimony and Litigation Support
4/12/2026	MCC - Mediation	0.5	13. Mediation
4/17/2026	Monarch - WG Call	0.5	1. General Case Administration
4/17/2026	MCC - Special Committee Meeting	0.5	7. Board & Company Communications
4/20/2026	Monarch - Recurring Meeting	0.5	1. General Case Administration
4/23/2026	Monarch - Weekly Advisor Call (Alix/EVR/FGS/K&E)	0.5	1. General Case Administration
4/29/2026	Monarch - Management Meeting	0.5	2. Due Diligence
		100.3	

Matthew Basch

Date	Work Done	Hour	Code
2/2/2026	Marketing Process	0.5	5. M&A Activity
2/3/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy

2/3/2026	Marketing Process Bidder Outreach	0.5	5. M&A Activity
2/3/2026	Marketing Process Bidder Outreach	0.5	5. M&A Activity
2/4/2026	Marketing Process Bidder Outreach	0.5	5. M&A Activity
2/4/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/4/2026	Marketing Process Bidder Outreach	0.5	5. M&A Activity
2/4/2026	Marketing Process Bidder Outreach	0.5	5. M&A Activity
2/6/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/7/2026	Marketing Process Call	0.5	5. M&A Activity
2/7/2026	Marketing Process Call	0.5	5. M&A Activity
2/9/2026	Marketing Process CIP Call	0.5	5. M&A Activity
2/10/2026	Marketing Process CIP Call	0.5	5. M&A Activity
2/11/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/12/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/13/2026	Marketing Process Call	0.5	5. M&A Activity
2/13/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/16/2026	Marketing Process Call	0.5	5. M&A Activity
2/16/2026	Marketing Process CIP Call	0.5	5. M&A Activity
2/16/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/16/2026	Marketing Process Call with Bidder	0.5	5. M&A Activity
2/16/2026	Marketing Process Call with Bidder	0.5	5. M&A Activity
2/17/2026	Marketing Process CIP Call	0.5	5. M&A Activity
2/17/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/18/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/18/2026	Valuation Opinion Internal Call	1.0	3. Business Plan & Restructuring Strategy
2/20/2026	Sale Process Hearing	3.0	10. Court Hearings
2/24/2026	Sale Process Potential Bidder Call	0.5	5. M&A Activity
3/19/2026	Call with Truelink	0.5	5. M&A Activity
3/21/2026	Call with Truelink	0.5	5. M&A Activity
3/21/2026	Call with K&E and Evercore M&A team	0.5	9. Court Testimony and Litigation Support
3/25/2026	Deposition Prep	2.0	9. Court Testimony and Litigation Support
3/25/2026	Basch Deposition Prep Call with K&E	2.0	9. Court Testimony and Litigation Support
3/26/2026	Basch Deposition Prep Call with K&E	2.0	9. Court Testimony and Litigation Support
3/26/2026	Basch Deposition Prep Call with K&E	2.0	9. Court Testimony and Litigation Support
3/26/2026	Deposition Prep	2.0	9. Court Testimony and Litigation Support
3/30/2026	Basch Deposition Prep Call with K&E	1.5	9. Court Testimony and Litigation Support
3/31/2026	Basch Deposition Prep Call with K&E	1.5	9. Court Testimony and Litigation Support
3/31/2026	Basch Deposition Prep Call with K&E	2.0	9. Court Testimony and Litigation Support
4/8/2026	Basch Deposition Prep Call with K&E	1.0	9. Court Testimony and Litigation Support
4/9/2026	Basch Deposition	5.5	9. Court Testimony and Litigation Support
		40.0	

Mike Palm

Date	Work Done	Hour	Code
2/2/2026	Marketing Process Call	0.5	5. M&A Activity
2/3/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy

2/3/2026	Marketing Process Bidder Outreach	0.5	5. M&A Activity
2/3/2026	Marketing Process Bidder Outreach	0.5	5. M&A Activity
2/4/2026	Marketing Process Bidder Outreach	0.5	5. M&A Activity
2/4/2026	Marketing Process Bidder Outreach	0.5	5. M&A Activity
2/4/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/4/2026	Marketing Process Bidder Outreach	0.5	5. M&A Activity
2/4/2026	Marketing Process Bidder Outreach	0.5	5. M&A Activity
2/4/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/7/2026	Marketing Process Call	0.5	5. M&A Activity
2/7/2026	Marketing Process Call	0.5	5. M&A Activity
2/10/2026	Marketing Process CIP Call	0.5	5. M&A Activity
2/11/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/13/2026	Marketing Process Call	0.5	5. M&A Activity
2/16/2026	Marketing Process Call	0.5	5. M&A Activity
2/16/2026	Marketing Process CIP Call	0.5	5. M&A Activity
2/17/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/18/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/20/2026	Sale Process Hearing	3.0	10. Court Hearings
2/24/2026	Sale Process Potential Bidder Call	0.5	5. M&A Activity
3/19/2026	Call with Truelink	0.5	5. M&A Activity
3/25/2026	Basch Deposition Prep Call with K&E	2.0	9. Court Testimony and Litigation Support
		15.5	

Jonathan Kartus

Date	Work Done	Hour	Code
1/29/2026	Witness Prep Catch-Up	0.5	9. Court Testimony and Litigation Support
1/29/2026	Witness Prep Catch-Up	0.5	9. Court Testimony and Litigation Support
1/29/2026	Weekly Advisor Call	0.5	1. General Case Administration
1/29/2026	Witness Prep	1.5	9. Court Testimony and Litigation Support
1/29/2026	Special Committee call	0.5	7. Board & Company Communications
1/29/2026	Review DIP Declaration	1.0	9. Court Testimony and Litigation Support
1/29/2026	Review DIP budget	0.5	2. Due Diligence
1/29/2026	Review draft Moody's report	0.5	7. Board & Company Communications
1/29/2026	Review Koza and Gabel Declarations	1.0	2. Due Diligence
1/29/2026	Review draft DIP funds flow	0.5	4. Financing, Capital Structure Review & Analysis
1/30/2026	Review DIP rights offering procedures and subscription form	0.5	4. Financing, Capital Structure Review & Analysis
1/30/2026	Working Group Call	0.5	1. General Case Administration
1/30/2026	First Day Hearing	6.0	10. Court Hearings
1/30/2026	Read Cross-Holder AHG Objection	1.0	9. Court Testimony and Litigation Support
1/31/2026	Discussion with Evercore team / review of analysis following First Day hearing	1.0	9. Court Testimony and Litigation Support
2/1/2026	Company advisors call	0.5	1. General Case Administration
2/1/2026	DIP Discussion w/JD and Guggenheim	0.5	4. Financing, Capital Structure Review & Analysis
2/1/2026	Fronting Discussion	0.5	4. Financing, Capital Structure Review & Analysis
2/1/2026	Special Committee call	0.5	7. Board & Company Communications
2/1/2026	Review / discuss Cross-Holder Group DIP proposal	1.0	4. Financing, Capital Structure Review & Analysis
2/2/2026	Call with secured AHG advisors	0.5	8. Creditor Communications & Diligence

2/2/2026	Working Group Call	1.0	1. General Case Administration
2/2/2026	First Day Hearing (Continued)	1.5	10. Court Hearings
2/2/2026	Marketing Process discuss with K&E	0.5	5. M&A Activity
2/2/2026	Internal Discussion with Evercore team	0.5	3. Business Plan & Restructuring Strategy
2/2/2026	Review draft Process Letter	0.5	5. M&A Activity
2/2/2026	Review DIP funds flow	0.5	4. Financing, Capital Structure Review & Analysis
2/3/2026	Review precedent valuation expert reports	1.0	9. Court Testimony and Litigation Support
2/3/2026	Valuation discussion with K&E	0.5	6. Plan of Reorganization / Disclosure Statement
2/3/2026	Company advisors call	0.5	1. General Case Administration
2/3/2026	M&A call with American Industrial Partners	0.3	5. M&A Activity
2/3/2026	M&A call with Bain	0.3	5. M&A Activity
2/3/2026	Valuation discussion with EVR counsel	0.5	6. Plan of Reorganization / Disclosure Statement
2/3/2026	Call with K&E Finance	0.5	6. Plan of Reorganization / Disclosure Statement
2/3/2026	Review DIP funds flow	0.5	4. Financing, Capital Structure Review & Analysis
2/4/2026	Review latest draft Plan of Reorganization	0.5	6. Plan of Reorganization / Disclosure Statement
2/4/2026	Review precedent DIP comps	0.5	9. Court Testimony and Litigation Support
2/4/2026	Review precedent valuation expert reports	0.5	9. Court Testimony and Litigation Support
2/4/2026	M&A call with KPS	0.5	5. M&A Activity
2/4/2026	M&A call with CCL	0.3	5. M&A Activity
2/4/2026	M&A call with Lone Star	0.3	5. M&A Activity
2/4/2026	M&A call with CVC	0.3	5. M&A Activity
2/4/2026	M&A call with Amcor	0.3	5. M&A Activity
2/4/2026	Discussion on valuation expert report	0.5	9. Court Testimony and Litigation Support
2/4/2026	M&A call with Platinum	0.3	5. M&A Activity
2/4/2026	M&A call with Blackstone	0.3	5. M&A Activity
2/4/2026	Discussion on sale process with Guggenheim	0.5	8. Creditor Communications & Diligence
2/5/2026	Review precedent valuation expert reports	0.5	9. Court Testimony and Litigation Support
2/5/2026	M&A call with Partners Group	0.3	5. M&A Activity
2/5/2026	M&A call with Triton	0.3	5. M&A Activity
2/5/2026	M&A call with Koch	0.3	5. M&A Activity
2/5/2026	M&A call with Carlyle	0.3	5. M&A Activity
2/5/2026	Working Group Call	1.0	1. General Case Administration
2/5/2026	Weekly company advisor call	0.4	1. General Case Administration
2/6/2026	Review draft valuation expert report	1.0	9. Court Testimony and Litigation Support
2/6/2026	Working Group Call	0.5	1. General Case Administration
2/6/2026	Valuation discussion	0.5	9. Court Testimony and Litigation Support
2/6/2026	Special Committee call	0.5	7. Board & Company Communications
2/7/2026	Discussion with AlixPartners	0.5	4. Financing, Capital Structure Review & Analysis
2/7/2026	Sale process discussion with K&E	0.5	5. M&A Activity
2/7/2026	Review sale process NDA	0.5	5. M&A Activity
2/9/2026	Working Group Call	1.0	1. General Case Administration
2/9/2026	Valuation discussion	0.5	9. Court Testimony and Litigation Support
2/9/2026	Call with KPS	0.5	5. M&A Activity
2/9/2026	Review Evercore team analysis for expert reports / mediation	1.0	9. Court Testimony and Litigation Support
2/9/2026	Review draft Plan of Reorganization	0.5	6. Plan of Reorganization / Disclosure Statement

2/9/2026	Review information on debtors' creditors' holdings prepared by EVR team	0.5	2. Due Diligence
2/10/2026	Review Evercore team analysis for expert reports / mediation	1.0	9. Court Testimony and Litigation Support
2/10/2026	Research and internal discussions on valuation	1.0	9. Court Testimony and Litigation Support
2/10/2026	Review Cross-Holder AHG Form 2019 filing	0.5	2. Due Diligence
2/10/2026	Company advisors call	0.5	1. General Case Administration
2/10/2026	Court hearing to certify DIP order for direct appeal	0.5	10. Court Hearings
2/10/2026	Call among Evercore team to discuss materials for expert reports / mediation	0.5	9. Court Testimony and Litigation Support
2/10/2026	Call with PGIM	0.5	8. Creditor Communications & Diligence
2/10/2026	Call to discuss CIM for sale process	0.5	5. M&A Activity
2/10/2026	Call with PGIM	0.5	8. Creditor Communications & Diligence
2/10/2026	Review Barclays ABL proposal and discuss with Barclays	1.0	4. Financing, Capital Structure Review & Analysis
2/10/2026	Review draft CIM	1.0	5. M&A Activity
2/11/2026	Working Group Call	1.0	1. General Case Administration
2/11/2026	Review package of onboarding materials for M3 Partners	0.5	7. Board & Company Communications
2/11/2026	M3 Partners onboarding call	0.5	7. Board & Company Communications
2/11/2026	Call with PGIM	0.5	8. Creditor Communications & Diligence
2/11/2026	Call with K&E to discuss valuation expert report	0.5	9. Court Testimony and Litigation Support
2/11/2026	Call to discuss CIM for sale process	0.5	5. M&A Activity
2/11/2026	DIP subscription call	0.5	4. Financing, Capital Structure Review & Analysis
2/11/2026	Discuss Oak Hill NDA with K&E	0.5	8. Creditor Communications & Diligence
2/11/2026	Review draft CIM	0.5	5. M&A Activity
2/11/2026	Review draft EVR Retention Application	1.0	12. Evercore Retention / Fee Applications
2/12/2026	Review Evercore analysis for expert reports / mediation prep	1.0	9. Court Testimony and Litigation Support
2/12/2026	Call with PGIM	0.5	8. Creditor Communications & Diligence
2/12/2026	Company advisors call	0.5	1. General Case Administration
2/12/2026	Call among Evercore team to discuss materials for expert reports / mediation	0.5	9. Court Testimony and Litigation Support
2/12/2026	AlixPartners waterfall call	0.5	2. Due Diligence
2/12/2026	Call to discuss valuation expert report	0.5	9. Court Testimony and Litigation Support
2/12/2026	Company advisors call	0.5	1. General Case Administration
2/12/2026	Company advisors call	1.0	1. General Case Administration
2/12/2026	Internal Discussion with Evercore team	0.5	9. Court Testimony and Litigation Support
2/12/2026	Review DIP budget	0.5	2. Due Diligence
2/12/2026	Review draft Plan of Reorganization	0.5	6. Plan of Reorganization / Disclosure Statement
2/12/2026	Review draft valuation expert report	0.5	9. Court Testimony and Litigation Support
2/12/2026	Review draft CIM	0.5	5. M&A Activity
2/13/2026	Sale process discussion with K&E	0.5	5. M&A Activity
2/13/2026	Working Group Call	0.5	1. General Case Administration

2/13/2026	Call among Evercore team to discuss materials for expert reports / mediation	0.5	9. Court Testimony and Litigation Support
2/13/2026	Call to discuss valuation expert report	0.5	9. Court Testimony and Litigation Support
2/13/2026	Special Committee call	1.0	7. Board & Company Communications
2/13/2026	Call among Evercore team to discuss materials for expert reports / mediation	0.5	9. Court Testimony and Litigation Support
2/13/2026	Review Cross-Holder Group discovery requests	0.5	9. Court Testimony and Litigation Support
2/13/2026	Review Barclays engagement and fee letters	0.5	4. Financing, Capital Structure Review & Analysis
2/14/2026	Review draft valuation expert report	0.5	9. Court Testimony and Litigation Support
2/15/2026	Call with K&E, Alix, Latham, and Moelis	0.5	2. Due Diligence
2/15/2026	Review draft valuation expert report	1.0	9. Court Testimony and Litigation Support
2/15/2026	Review draft company ABL proposal	0.5	4. Financing, Capital Structure Review & Analysis
2/16/2026	Call to discuss sale process with K&E	0.5	5. M&A Activity
2/16/2026	Call to discuss valuation expert report with Evercore counsel	0.5	9. Court Testimony and Litigation Support
2/16/2026	Call to discuss waterfall with AlixPartners team	1.0	2. Due Diligence
2/16/2026	Call with K&E, Alix, Latham, and Moelis	0.5	2. Due Diligence
2/16/2026	Review draft company ABL proposal	0.5	4. Financing, Capital Structure Review & Analysis
2/16/2026	Review Evercore analysis for expert reports / mediation prep	0.5	9. Court Testimony and Litigation Support
2/16/2026	Review draft valuation expert report	0.5	9. Court Testimony and Litigation Support
2/16/2026	Review draft CIM	1.0	5. M&A Activity
2/17/2026	Review draft CIM	0.5	5. M&A Activity
2/17/2026	Working Group Call	1.0	1. General Case Administration
2/17/2026	Call to discuss 2025 financials with James Waters	0.5	2. Due Diligence
2/17/2026	Call to discuss valuation expert report	0.5	9. Court Testimony and Litigation Support
2/17/2026	Review draft valuation expert report	0.5	9. Court Testimony and Litigation Support
2/17/2026	Review AlixPartners borrowing base analysis	0.5	4. Financing, Capital Structure Review & Analysis
2/17/2026	Review Evercore analysis for expert reports / mediation prep	0.5	9. Court Testimony and Litigation Support
2/17/2026	Review Cross-Holder Group sale process objection	0.5	9. Court Testimony and Litigation Support
2/18/2026	Review document production for Cross-Holder Group discovery requests	0.5	9. Court Testimony and Litigation Support
2/18/2026	Call to discuss DIP allocation mechanics	0.5	8. Creditor Communications & Diligence
2/18/2026	Call to discuss valuation with M3 Partners	0.5	7. Board & Company Communications
2/18/2026	Call to discuss valuation expert report	0.5	9. Court Testimony and Litigation Support

2/18/2026	Call to discuss exit Barclays ABL proposal	0.5	4. Financing, Capital Structure Review & Analysis
2/18/2026	Call to discuss valuation expert report	0.5	9. Court Testimony and Litigation Support
2/18/2026	Review draft valuation expert report	0.5	9. Court Testimony and Litigation Support
2/19/2026	Company advisors call	0.5	1. General Case Administration
2/19/2026	Call with AlixPartners and M3 Partners	0.5	7. Board & Company Communications
2/19/2026	Call to discuss expert reports with K&E	0.5	9. Court Testimony and Litigation Support
2/19/2026	Call with FTI to discuss Disclosure Statement calculations	0.5	8. Creditor Communications & Diligence
2/19/2026	Call with K&E, PJT, and Milbank	0.5	8. Creditor Communications & Diligence
2/19/2026	Company advisors call	0.5	1. General Case Administration
2/19/2026	Call to discuss expert reports with K&E and Evercore counsel	0.5	9. Court Testimony and Litigation Support
2/19/2026	Call with AlixPartners and Guggenheim to discuss waterfall	0.5	8. Creditor Communications & Diligence
2/19/2026	Review draft valuation expert report	0.5	9. Court Testimony and Litigation Support
2/19/2026	Review draft DIP expert report	0.5	9. Court Testimony and Litigation Support
2/20/2026	Review draft DIP expert report	0.5	9. Court Testimony and Litigation Support
2/20/2026	Review draft warrant agreement	0.5	4. Financing, Capital Structure Review & Analysis
2/20/2026	Review Kopa expert report	0.5	9. Court Testimony and Litigation Support
2/20/2026	Working Group Call	0.5	1. General Case Administration
2/20/2026	Special Committee call	0.5	7. Board & Company Communications
2/20/2026	Sale process motion hearing	1.0	10. Court Hearings
2/21/2026	Call with Guggenheim	0.5	8. Creditor Communications & Diligence
2/21/2026	Company advisors call	0.5	2. Due Diligence
2/21/2026	Call to discuss waterfall with mediator and Arnold & Porter team	0.5	8. Creditor Communications & Diligence
2/21/2026	Company advisors call	0.5	2. Due Diligence
2/23/2026	Working Group Call	0.5	1. General Case Administration
2/23/2026	DIP subscription call	0.5	4. Financing, Capital Structure Review & Analysis
2/23/2026	Time sheet preparation	2.5	12. Evercore Retention / Fee Applications
2/24/2026	Company advisors call	0.5	1. General Case Administration
2/24/2026	Review Barclays ABL proposal	0.5	4. Financing, Capital Structure Review & Analysis
2/24/2026	Call w/ Cravath re: potential bidder	0.5	5. M&A Activity
2/26/2026	Venue hearing	2.0	10. Court Hearings
2/26/2026	Call w/ PJT	0.5	8. Creditor Communications & Diligence
2/27/2026	Review DIP budget	0.5	4. Financing, Capital Structure Review & Analysis
2/27/2026	Remote mediation session	1.0	13. Mediation
2/27/2026	Working Group Call	0.5	1. General Case Administration
2/27/2026	Special Committee call	0.5	7. Board & Company Communications
2/27/2026	Exit ABL call with Barclays	0.5	4. Financing, Capital Structure Review & Analysis
3/3/2026	Review draft ABL lender presentation	0.5	4. Financing, Capital Structure Review & Analysis
3/3/2026	Call with K&E re: sale process	0.5	5. M&A Activity
3/3/2026	Adversary hearing	1.0	10. Court Hearings
3/3/2026	Sale process call with Guggenheim	0.5	5. M&A Activity
3/3/2026	Calls with various potential bidders (Triton, Bain, Balmoral, Kingswood)	1.0	5. M&A Activity
3/4/2026	Mediation session	8.5	13. Mediation
3/4/2026	Call with various potential bidders (KPS, Truelink, Gamut, Lone Star, HIG, Long Range)	1.5	5. M&A Activity

3/4/2026	Review and discuss recovery analysis for mediator	1.0	13. Mediation
3/5/2026	Call with Moelis re: recovery analysis for mediator	0.5	13. Mediation
3/5/2026	Review and discuss recovery analysis for mediator	0.5	13. Mediation
3/5/2026	Review Q4 financial results update	0.5	4. Financing, Capital Structure Review & Analysis
3/5/2026	Company advisors call	0.5	1. General Case Administration
3/5/2026	Working Group Call	0.5	1. General Case Administration
3/5/2026	Review DIP budget variance report	0.5	4. Financing, Capital Structure Review & Analysis
3/6/2026	Special Committee call	0.5	7. Board & Company Communications
3/6/2026	Prep call for Brent Banks' deposition	1.0	9. Court Testimony and Litigation Support
3/6/2026	Working Group Call	0.5	1. General Case Administration
3/6/2026	Call with K&E re: recovery analysis for mediator	0.5	13. Mediation
3/7/2026	Review and discuss recovery analysis for mediator	1.0	13. Mediation
3/8/2026	Company advisors call	0.5	1. General Case Administration
3/9/2026	Testimony prep	4.0	9. Court Testimony and Litigation Support
3/9/2026	Review ABL marketing term sheet	0.5	4. Financing, Capital Structure Review & Analysis
3/9/2026	Review ABL lender presentation	0.5	4. Financing, Capital Structure Review & Analysis
3/10/2026	Mediation session	8.0	13. Mediation
3/10/2026	Read CHG DIP objections	1.0	4. Financing, Capital Structure Review & Analysis
3/10/2026	Review ABL terms summary	0.5	4. Financing, Capital Structure Review & Analysis
3/11/2026	Review final retention application	0.5	12. Evercore Retention / Fee Applications
3/11/2026	Brent Banks deposition	8.0	9. Court Testimony and Litigation Support
3/11/2026	Call with K&E to discuss CHG depositions	0.5	9. Court Testimony and Litigation Support
3/11/2026	Mediation call with LW/K&E	0.5	13. Mediation
3/12/2026	Review CHG expert reports	1.5	9. Court Testimony and Litigation Support
3/12/2026	Company advisors call	0.5	1. General Case Administration
3/12/2026	Call with K&E to discuss expert reports	0.5	9. Court Testimony and Litigation Support
3/12/2026	Review Q4 preliminary financial package	0.5	2. Due Diligence
3/13/2026	Review DIP budget	0.5	4. Financing, Capital Structure Review & Analysis
3/13/2026	Call with company advisors to discuss expert reports	1.0	9. Court Testimony and Litigation Support
3/13/2026	Special committee call	0.5	6. Plan of Reorganization / Disclosure Statement
3/13/2026	Call with company advisors to discuss DIP hearing	0.5	9. Court Testimony and Litigation Support
3/14/2026	Review supplemental Brent Banks declaration	0.5	9. Court Testimony and Litigation Support
3/14/2026	Review Hayes deposition outline	0.5	9. Court Testimony and Litigation Support
3/15/2026	Review analysis prepared in support Hayes deposition	1.0	9. Court Testimony and Litigation Support
3/15/2026	DIP hearing prep calls	1.5	9. Court Testimony and Litigation Support
3/16/2026	Review supplemental Brent Banks declaration	0.5	9. Court Testimony and Litigation Support
3/16/2026	Brendan Hayes deposition	6.5	9. Court Testimony and Litigation Support
3/16/2026	Working Group Call	0.5	1. General Case Administration
3/17/2026	DIP hearing	7.5	10. Court Hearings
3/17/2026	Review ABL terms/discuss with Barclays	0.5	4. Financing, Capital Structure Review & Analysis

3/17/2026	ABL discussion with counsel	0.5	4. Financing, Capital Structure Review & Analysis
3/17/2026	Review DIP proposal summary	0.5	9. Court Testimony and Litigation Support
3/17/2026	Call with Kingswood Capital	0.5	5. M&A Activity
3/18/2026	Working Group Call	1.0	1. General Case Administration
3/18/2026	Review/discuss Truelink proposal analysis	1.0	5. M&A Activity
3/19/2026	Review Truelink proposal analysis	1.0	5. M&A Activity
3/19/2026	Call with Truelink	0.5	5. M&A Activity
3/19/2026	Company advisors call	0.5	1. General Case Administration
3/19/2026	Internal calls to discuss Truelink proposal	1.0	5. M&A Activity
3/19/2026	Call with K&E to discuss DIP hearing	0.5	9. Court Testimony and Litigation Support
3/19/2026	Call with PJT/Milbank on Truelink proposal	0.5	8. Creditor Communications & Diligence
3/19/2026	Company advisors call	0.5	1. General Case Administration
3/19/2026	Review/discuss US Trustee questions on retention application	0.5	12. Evercore Retention / Fee Applications
3/20/2026	Review EVR retention order	0.5	12. Evercore Retention / Fee Applications
3/20/2026	Review Truelink work plan	0.5	5. M&A Activity
3/20/2026	Mediation session	6.0	13. Mediation
3/20/2026	Call with M3 on Truelink proposal	0.5	7. Board & Company Communications
3/20/2026	Call with Barclays on ABL syndication	0.5	4. Financing, Capital Structure Review & Analysis
3/20/2026	Review Barclays syndication materials	0.5	4. Financing, Capital Structure Review & Analysis
3/20/2026	Call with PJT on Truelink proposal	0.5	8. Creditor Communications & Diligence
3/20/2026	Review DIP budget variance report	0.5	4. Financing, Capital Structure Review & Analysis
3/20/2026	Special Committee calls	1.0	7. Board & Company Communications
3/20/2026	Call with M3/Alix on Truelink proposal	1.0	7. Board & Company Communications
3/21/2026	Company advisors call to discuss Truelink proposal	0.5	5. M&A Activity
3/21/2026	Special Committee call	1.0	7. Board & Company Communications
3/21/2026	Call with Truelink	0.5	5. M&A Activity
3/21/2026	Call with K&E and Evercore M&A team	0.5	9. Court Testimony and Litigation Support
3/22/2026	Call with BRG	1.0	8. Creditor Communications & Diligence
3/22/2026	Calls with M3	1.0	7. Board & Company Communications
3/22/2026	Company advisors call to discuss business plan	0.5	3. Business Plan & Restructuring Strategy
3/22/2026	Review various CHG/CD&R settlement proposals	0.5	6. Plan of Reorganization / Disclosure Statement
3/23/2026	Call with counsel on retention application	0.5	12. Evercore Retention / Fee Applications
3/23/2026	Prepare time sheet	1.5	12. Evercore Retention / Fee Applications
3/23/2026	Review Barclays ABL terms update	0.5	4. Financing, Capital Structure Review & Analysis
3/23/2026	Discuss settlement proposals	0.5	6. Plan of Reorganization / Disclosure Statement
3/24/2026	Working Group Call	0.5	1. General Case Administration
3/24/2026	Company advisors call	0.5	1. General Case Administration
3/24/2026	Q4 update with PJT	0.5	8. Creditor Communications & Diligence
3/24/2026	Review Hayes deposition transcript	0.5	9. Court Testimony and Litigation Support
3/24/2026	Review settlement math	1.0	13. Mediation
3/24/2026	Review EVR retention order	0.5	12. Evercore Retention / Fee Applications
3/25/2026	Working Group Call	0.5	1. General Case Administration

3/25/2026	Calls with EVR team to discuss analysis	1.0	4. Financing, Capital Structure Review & Analysis
3/25/2026	Matt Basch deposition prep session	2.0	9. Court Testimony and Litigation Support
3/25/2026	Special Committee call	0.5	7. Board & Company Communications
3/25/2026	Review settlement math	0.5	13. Mediation
3/26/2026	Company advisors call	0.5	1. General Case Administration
3/26/2026	Court hearing	6.0	10. Court Hearings
3/26/2026	Review DIP budget	0.5	4. Financing, Capital Structure Review & Analysis
3/26/2026	Review settlement math	0.5	13. Mediation
3/27/2026	US Trustee retention app follow up questions	0.5	12. Evercore Retention / Fee Applications
3/28/2026	Discuss acquisition proposal with Truelink and Guggenheim	0.5	5. M&A Activity
3/30/2026	Call with Moelis	0.5	13. Mediation
3/30/2026	Emergence cash update with PJT	0.5	8. Creditor Communications & Diligence
3/30/2026	Matt Basch deposition prep session	1.0	9. Court Testimony and Litigation Support
3/30/2026	Call with AlixPartners	0.5	1. General Case Administration
3/30/2026	Review updated Truelink proposal	0.5	5. M&A Activity
3/30/2026	Facilitate Truelink due diligence	0.5	5. M&A Activity
3/30/2026	Review special committee materials	1.0	5. M&A Activity
3/31/2026	Company advisors call	0.5	1. General Case Administration
3/31/2026	Working Group Call	0.5	1. General Case Administration
3/31/2026	Matt Basch deposition prep session	1.5	9. Court Testimony and Litigation Support
3/31/2026	ABL credit agreement issues	0.5	4. Financing, Capital Structure Review & Analysis
3/31/2026	Mediation session	3.5	13. Mediation
3/31/2026	Call with Nexus	0.5	5. M&A Activity
3/31/2026	Review Truelink proposal analysis	0.5	5. M&A Activity
3/31/2026	Review PJT update materials	0.5	8. Creditor Communications & Diligence
4/1/2026	Working Group Call	1.0	1. General Case Administration
4/1/2026	Liquidity follow up call with PJT	0.5	8. Creditor Communications & Diligence
4/1/2026	Review/analyze mediator's proposal	0.5	13. Mediation
4/2/2026	Facilitate Truelink due diligence	0.5	5. M&A Activity
4/2/2026	Truelink management presentation	1.0	5. M&A Activity
4/2/2026	Truelink proposal discussion with management team	0.5	7. Board & Company Communications
4/2/2026	Weekly advisor call	0.5	1. General Case Administration
4/2/2026	Review special committee materials	1.0	7. Board & Company Communications
4/2/2026	Review Moelis analysis	0.5	13. Mediation
4/3/2026	Liquidity follow up call with PJT	0.5	8. Creditor Communications & Diligence
4/3/2026	Review DIP budget variance report	0.5	4. Financing, Capital Structure Review & Analysis
4/4/2026	Calls with Moelis	1.0	13. Mediation
4/5/2026	Call with Truelink/Guggenheim	0.5	5. M&A Activity
4/5/2026	Review Guggenheim sale process letter	0.5	5. M&A Activity
4/6/2026	Sale process discussion with K&E	0.5	5. M&A Activity
4/6/2026	Draft response notes to Guggenheim letter	1.5	5. M&A Activity
4/6/2026	Review special committee materials	0.5	5. M&A Activity
4/6/2026	Review Banks and Basch declarations	1.0	9. Court Testimony and Litigation Support
4/7/2026	Travel to/from Trenton	2.5	11. Travel
4/7/2026	Mediation session	7.0	13. Mediation
4/7/2026	Discuss Banks declaration with K&E	0.5	9. Court Testimony and Litigation Support
4/8/2026	EVR team discussion	0.5	1. General Case Administration

4/8/2026	Special Committee call	0.5	7. Board & Company Communications
4/8/2026	Matt Basch deposition prep session	1.5	9. Court Testimony and Litigation Support
4/8/2026	Call with BRG on sale process	0.5	8. Creditor Communications & Diligence
4/8/2026	Draft/review response letter to Guggenheim	1.5	5. M&A Activity
4/8/2026	Review Jones Day sale process motion	0.5	9. Court Testimony and Litigation Support
4/8/2026	Review Banks declaration	0.5	9. Court Testimony and Litigation Support
4/9/2026	Weekly advisor call	1.0	1. General Case Administration
4/9/2026	Call with EVR team to discuss analysis	0.5	1. General Case Administration
4/9/2026	Matt Basch deposition	4.0	9. Court Testimony and Litigation Support
4/9/2026	Review confirmation analysis materials	1.0	9. Court Testimony and Litigation Support
4/9/2026	Review Banks declaration	0.5	9. Court Testimony and Litigation Support
4/9/2026	Discuss mediation settlement with Moelis	0.5	13. Mediation
4/9/2026	Review settlement terms analysis	0.5	13. Mediation
4/10/2026	Discuss settlement with PJT/Moelis	0.5	13. Mediation
4/10/2026	Special Committee call	0.5	7. Board & Company Communications
4/10/2026	Review Brent Banks declaration	1.0	9. Court Testimony and Litigation Support
4/10/2026	Confirmation prep sessions	2.0	9. Court Testimony and Litigation Support
4/10/2026	Review settlement proposal/analysis	1.0	13. Mediation
4/11/2026	Review updated Plan of Reorganization	1.0	6. Plan of Reorganization / Disclosure Statement
4/12/2026	Calls with various mediation counterparties	1.0	13. Mediation
4/12/2026	Company advisors call	0.5	13. Mediation
4/12/2026	Mediation call with Judge Kaplan	0.5	13. Mediation
4/13/2026	Various mediation settlement calls	1.0	13. Mediation
4/14/2026	Various mediation settlement calls	1.0	13. Mediation
4/14/2026	Company advisors call	0.5	1. General Case Administration
4/14/2026	Call to discuss DS calculations	0.5	6. Plan of Reorganization / Disclosure Statement
4/14/2026	Prepare time sheet	1.0	12. Evercore Retention / Fee Applications
4/15/2026	Prepare time sheet	1.0	12. Evercore Retention / Fee Applications
4/15/2026	BRG call to discuss final settlement	0.5	8. Creditor Communications & Diligence
4/15/2026	Confirmation hearing	0.5	10. Court Hearings
4/16/2026	Review settlement terms summary for BRG	0.5	8. Creditor Communications & Diligence
4/27/2026	Closing prep calls	1.0	1. General Case Administration
4/28/2026	Closing prep calls	1.0	1. General Case Administration
4/29/2026	Closing prep calls	1.0	1. General Case Administration
4/30/2026	Closing prep calls	1.0	1. General Case Administration
5/4/2026	Closing prep calls	1.0	1. General Case Administration
5/5/2026	Closing prep calls	1.0	1. General Case Administration
5/7/2026	Closing prep calls	0.5	1. General Case Administration
5/8/2026	Closing prep calls	0.5	1. General Case Administration
		290.4	

Adam Zane

Date	Work Done	Hour	Code
1/29/2026	Witness Prep Catch-Up	0.5	9. Court Testimony and Litigation Support

1/29/2026	Witness Prep Catch-Up	0.5	9. Court Testimony and Litigation Support
1/29/2026	Weekly Advisor Call	0.5	1. General Case Administration
1/29/2026	Witness Prep	1.5	9. Court Testimony and Litigation Support
1/30/2026	Working Group Call	0.5	1. General Case Administration
1/30/2026	First Day Hearing	6.0	10. Court Hearings
2/1/2026	Call with EVR / Alix / KE	0.5	1. General Case Administration
2/1/2026	DIP Discussion w/JD and Gugg	0.5	4. Financing, Capital Structure Review & Analysis
2/1/2026	Fronting Discussion	0.5	4. Financing, Capital Structure Review & Analysis
2/2/2026	Recurring Call	1.0	1. General Case Administration
2/2/2026	First Day Hearing (Continued)	1.5	5. M&A Activity
2/2/2026	Marketing Process	0.5	1. General Case Administration
2/2/2026	Internal Discussion	0.5	1. General Case Administration
2/3/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/3/2026	DIP Financing Call	0.5	4. Financing, Capital Structure Review & Analysis
2/3/2026	Valuation Discussion (EVR/DLA)	0.5	6. Plan of Reorganization / Disclosure Statement
2/3/2026	Accrued Interest Treatment	0.5	1. General Case Administration
2/4/2026	Valuation Expert Report Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/4/2026	Monarch Marketing Process (Gugg/EVR)	0.5	1. General Case Administration
2/5/2026	Working Group Call	1.0	1. General Case Administration
2/5/2026	MCC Discussion (EVR Internal)	0.5	1. General Case Administration
2/5/2026	Weekly Advisor Call	0.5	1. General Case Administration
2/6/2026	Working Group Call	1.0	1. General Case Administration
2/6/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/7/2026	Debtors FA Call	0.5	3. Business Plan & Restructuring Strategy
2/7/2026	EVR / Gugg Call	0.5	1. General Case Administration
2/9/2026	Recurring Call	0.5	1. General Case Administration
2/9/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/9/2026	Astaris Allocations	0.5	1. General Case Administration
2/10/2026	DIP Order for Direct Appeal Hearing	1.0	10. Court Hearings
2/10/2026	Mediation Analysis (EVR Internal)	0.5	13. Mediation
2/10/2026	CIP Discussion	0.5	5. M&A Activity
2/10/2026	PGIM Allocations Discussion	0.5	1. General Case Administration
2/11/2026	KE/EVR/AP	0.5	3. Business Plan & Restructuring Strategy
2/11/2026	Working Group Call	1.0	1. General Case Administration
2/11/2026	Intro call with M3	0.5	1. General Case Administration
2/11/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/11/2026	CIP Discussion	0.5	5. M&A Activity
2/11/2026	DIP Subscription (KE/EVR)	0.5	1. General Case Administration
2/12/2026	PGIM Call	0.5	1. General Case Administration
2/12/2026	KE/EVR/AP	0.5	3. Business Plan & Restructuring Strategy
2/12/2026	Mediation Analysis (EVR Internal)	0.5	13. Mediation
2/12/2026	Waterfall Analysis	0.5	3. Business Plan & Restructuring Strategy
2/12/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/12/2026	Weekly Advisor Call	0.5	1. General Case Administration
2/12/2026	KE/EVR/AP Call	0.5	1. General Case Administration
2/12/2026	MCC Internal Call	0.5	1. General Case Administration
2/13/2026	Sale Process Call	0.5	5. M&A Activity
2/13/2026	Working Group Call	1.0	1. General Case Administration
2/13/2026	Mediation Analysis (EVR Internal)	0.5	13. Mediation
2/13/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/13/2026	Mediation Analysis (EVR Internal)	0.5	13. Mediation
2/16/2026	Sale Process Call	0.5	5. M&A Activity
2/16/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement

2/16/2026	Waterfall Analysis	1.0	6. Plan of Reorganization / Disclosure Statement
2/16/2026	MCC Advisors Call	0.5	1. General Case Administration
2/17/2026	MCC (EVR/PGIM Call)	0.5	1. General Case Administration
2/17/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/18/2026	MCC Allocations Call (EVR/PJT)	0.5	1. General Case Administration
2/18/2026	Valuation Discussion (M3/EVR/Alix)	0.5	6. Plan of Reorganization / Disclosure Statement
2/18/2026	MCC ABL Term Sheet Call	0.5	4. Financing, Capital Structure Review & Analysis
2/19/2026	Mediation Analysis	0.5	13. Mediation
2/19/2026	MCC Disclosure Statement Calculations	0.5	6. Plan of Reorganization / Disclosure Statement
2/19/2026	MCC Advisors Call	0.5	1. General Case Administration
2/19/2026	MCC Waterfall (EVR/Alix/Gugg)	0.5	6. Plan of Reorganization / Disclosure Statement
2/20/2026	MCC Sale Process Hearing	1.5	1. General Case Administration
2/20/2026	MCC Holdings Reconciliation (EVR/PJT)	0.5	1. General Case Administration
2/21/2026	Waterfall Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/22/2026	Adversary Proceeding Call	0.5	1. General Case Administration
2/23/2026	DIP Subscription Report	0.5	4. Financing, Capital Structure Review & Analysis
2/24/2026	MCC Interested Bidder Call	0.5	5. M&A Activity
2/24/2026	Allocations Call (PJT/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
2/25/2026	DIP Funding Call (EVR/Acasta)	0.5	4. Financing, Capital Structure Review & Analysis
2/25/2026	Monarch Call (PJT/EVR)	0.5	1. General Case Administration
2/26/2026	Venue Hearing	1.5	1. General Case Administration
2/26/2026	Monarch Call (PJT/EVR)	0.5	1. General Case Administration
2/27/2026	Exit ABL Call	0.5	4. Financing, Capital Structure Review & Analysis
3/2/2026	Arini allocation discussion (EVR/KE/Milbank/Verita)	0.5	1. General Case Administration
3/3/2026	Minority AHG Sale Parties Call	0.5	5. M&A Activity
3/3/2026	Sale Process Call (Gugg/EVR)	0.5	5. M&A Activity
3/4/2026	Monarch Allocations Call (KE/EVR/Verita)	0.5	1. General Case Administration
3/4/2026	Monarch Allocations Call (PJT/EVR)	0.5	1. General Case Administration
3/4/2026	Mediation Scenarios	0.5	13. Mediation
3/6/2026	Deposition Prep	1.0	1. General Case Administration
3/8/2026	Advisors Call	0.5	1. General Case Administration
3/9/2026	DIP Allocations Call (PJT/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
3/9/2026	Banks Prep Session	1.0	1. General Case Administration
3/10/2026	MCC DIP Allocations (Verita/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
3/11/2026	MCC Q&A Prep	1.0	1. General Case Administration
3/11/2026	Monarch Allocations Call (PJT/EVR)	0.5	1. General Case Administration
3/11/2026	MCC ABL Lender Call	1.0	4. Financing, Capital Structure Review & Analysis
3/11/2026	Monarch PF Register Call (PJT/EVR)	0.5	1. General Case Administration
3/12/2026	MCC Rebuttal Expert Report	0.5	1. General Case Administration
3/12/2026	Monarch Allocations Call (PJT/EVR)	0.5	1. General Case Administration
3/12/2026	Monarch Allocations Call (PJT/EVR)	0.5	1. General Case Administration
3/13/2026	Hayes Rebuttal Expert Report	0.5	1. General Case Administration
3/13/2026	MCC DIP Hearing Discussion	0.5	4. Financing, Capital Structure Review & Analysis
3/15/2026	MCC DIP Hearing Discussion	0.5	4. Financing, Capital Structure Review & Analysis
3/16/2026	Hayes Deposition	0.5	1. General Case Administration
3/17/2026	Pref RO Subscription Call	0.5	4. Financing, Capital Structure Review & Analysis
3/19/2026	MCC Truelink Proposal	0.5	5. M&A Activity
3/19/2026	MCC Internal Call	0.5	1. General Case Administration
3/19/2026	Prep Call (EVR/Alix/KE)	0.5	1. General Case Administration

3/19/2026	Multi-Color - Indications of Interest (PJT/EVR/MB/K&E)	0.5	5. M&A Activity
3/20/2026	MCC Proposal Math (PJT/EVR)	0.5	5. M&A Activity
3/20/2026	ABL Update Call (CDR/Barclays/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
3/21/2026	MCC SC Follow Ups (EVR/KE/Alix)	0.5	5. M&A Activity
3/21/2026	MCC Advisors Call	0.5	1. General Case Administration
3/21/2026	ABL Update Call (CDR/Barclays/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
3/21/2026	SC Call	1.5	7. Board & Company Communications
3/21/2026	EVR / Truelink Discussion	0.5	5. M&A Activity
3/22/2026	MCC (BRG/Alix/EVR)	1.0	8. Creditor Communications & Diligence
3/22/2026	MCC (M3 Txn comparison call)	0.5	7. Board & Company Communications
3/22/2026	MCC Projections Call	0.5	3. Business Plan & Restructuring Strategy
3/23/2026	MCC Moelis Catch Up	0.5	1. General Case Administration
3/23/2026	EVR Retention App Questions	0.5	12. Evercore Retention / Fee Applications
3/24/2026	BRG Diligence Questions	0.5	8. Creditor Communications & Diligence
3/24/2026	Q4 Financials Discussion (PJT)	0.5	8. Creditor Communications & Diligence
3/25/2026	Monarch Sensitivities Analysis	0.5	13. Mediation
3/25/2026	Monarch Sensitivities Analysis	0.5	13. Mediation
3/26/2026	Basch Deposition Prep	1.0	1. General Case Administration
3/26/2026	Basch Deposition Prep	1.0	1. General Case Administration
3/26/2026	EVR Retention App Questions	0.5	12. Evercore Retention / Fee Applications
3/27/2026	Special Committee Meeting	0.5	7. Board & Company Communications
3/27/2026	Mediation Math (CDR/Moelis/EVR)	0.5	13. Mediation
3/27/2026	Monarch DIP Call (PJT/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
3/29/2026	DIP / IOI Questions	0.5	1. General Case Administration
3/30/2026	Moelis Catch Up	0.5	1. General Case Administration
3/30/2026	Monarch DIP Allocations	1.0	4. Financing, Capital Structure Review & Analysis
3/30/2026	Monarch Emergence Cash	0.5	3. Business Plan & Restructuring Strategy
3/30/2026	Monarch Alix / EVR Catch Up	0.5	3. Business Plan & Restructuring Strategy
3/31/2026	Mediation	4.0	13. Mediation
4/1/2026	Truelink Management Presentation Pre-Call	0.5	5. M&A Activity
4/1/2026	Liquidity Update (PJT/EVR/Alix)	1.0	8. Creditor Communications & Diligence
4/2/2026	Truelink Management Presentation	1.0	5. M&A Activity
4/2/2026	Proposal Analysis Discussion	1.0	5. M&A Activity
4/2/2026	Special Committee Meeting	0.5	7. Board & Company Communications
4/3/2026	Liquidity Update (PJT/EVR/Alix)	1.0	8. Creditor Communications & Diligence
4/4/2026	Proposal Analysis Discussion (EVR/Moelis)	0.5	5. M&A Activity
4/7/2026	Travel to/from Trenton	2.5	11. Travel
4/7/2026	Mediation session	7.0	13. Mediation
4/7/2026	EVR Retention App	0.5	12. Evercore Retention / Fee Applications
4/7/2026	Banks Confirmation Declaration	0.5	1. General Case Administration
4/8/2026	Monarch Confirmation Catch Up	0.5	1. General Case Administration
4/8/2026	Special Committee Meeting	0.5	7. Board & Company Communications
4/8/2026	MCC Business Plan Discussion (BRG)	0.5	8. Creditor Communications & Diligence
4/8/2026	MCC Settlement Math (EVR/PJT)	0.5	8. Creditor Communications & Diligence
4/12/2026	Mediation Call	0.5	13. Mediation
4/15/2026	Monarch Allocations (EVR/PJT)	0.5	1. General Case Administration
4/16/2026	Confirmation Hearing	0.5	1. General Case Administration
4/16/2026	AB/Liquidity Update Call (PJT)	0.5	8. Creditor Communications & Diligence

4/16/2026	Business Plan Update Call (BRG)	0.5	8. Creditor Communications & Diligence
4/16/2026	Monarch Call (EVR/K&E)	0.5	1. General Case Administration
4/16/2026	Special Committee Meeting	0.5	7. Board & Company Communications
4/16/2026	MCC Emergence Distributions Call	0.5	1. General Case Administration
4/20/2026	MCC Funds Flow Coordination Call	0.5	1. General Case Administration
4/20/2026	MCC Election Updates Call	0.5	1. General Case Administration
4/21/2026	MCC Election Updates Call	0.5	1. General Case Administration
4/22/2026	LABL Open Trades Call (EVR/Barclays)	0.5	8. Creditor Communications & Diligence
4/22/2026	MCC Restructuring Steps Docs	0.5	1. General Case Administration
4/22/2026	Class 4/5 Distributions Call	0.5	1. General Case Administration
4/22/2026	ABL Syndication Update	0.5	4. Financing, Capital Structure Review & Analysis
4/22/2026	Monarch Baupost Allocations Request	0.5	8. Creditor Communications & Diligence
4/22/2026	Monarch Wire Communications Call	0.5	1. General Case Administration
4/23/2026	SRS/MCC Disbursement Agent Call	0.5	1. General Case Administration
4/23/2026	Emergence ABL Mechanics	0.5	4. Financing, Capital Structure Review & Analysis
4/23/2026	Emergence Considerations Call	0.5	1. General Case Administration
4/23/2026	Monarch Allocations (EVR/PJT)	0.5	1. General Case Administration
4/24/2026	New Debt & Equity Structure Call	0.5	1. General Case Administration
4/24/2026	MCC Funds Flow Coordination Call	0.5	1. General Case Administration
4/24/2026	MCC Wires Coordination Call w/ Moelis	0.5	1. General Case Administration
4/24/2026	MCC Funds Flow Coordination Call	0.5	1. General Case Administration
4/24/2026	Funds Flow & Allocations Work	2.0	1. General Case Administration
4/25/2026	Funds Flow & Allocations Work	2.0	1. General Case Administration
4/26/2026	MCC Allocations Coordination Call	0.5	1. General Case Administration
4/26/2026	Funds Flow & Allocations Work	2.0	1. General Case Administration
4/27/2026	MCC Election Coordination Call w/ PJT	0.5	1. General Case Administration
4/27/2026	MCC Emergence Status Update Call	0.5	1. General Case Administration
4/27/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
4/27/2026	MCC Daily Standing Call	0.5	1. General Case Administration
4/27/2026	MCC Checklist Call	0.5	1. General Case Administration
4/27/2026	MCC Funds Flow Call	0.5	1. General Case Administration
4/27/2026	Funds Flow & Allocations Work	2.0	1. General Case Administration
4/28/2026	Blackrock Update call	0.5	8. Creditor Communications & Diligence
4/28/2026	Business Update Call (PJT)	0.5	8. Creditor Communications & Diligence
4/28/2026	MCC Checklist Call	0.5	1. General Case Administration
4/28/2026	Status Update Call	0.5	1. General Case Administration
4/28/2026	SRS Coordination Call	0.5	1. General Case Administration
4/28/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
4/28/2026	MCC Daily Standing Call	0.5	1. General Case Administration
4/28/2026	Allocations Call	0.5	1. General Case Administration
4/28/2026	Incremental DIP Call	0.5	4. Financing, Capital Structure Review & Analysis
4/28/2026	Funds Flow & Allocations Work	2.0	1. General Case Administration
4/29/2026	Draft Funds Flow Call	0.5	1. General Case Administration
4/29/2026	Allocations Call	0.5	1. General Case Administration
4/29/2026	Lender Management Meeting Prep Call	0.5	8. Creditor Communications & Diligence
4/29/2026	Lender Management Meeting	0.5	8. Creditor Communications & Diligence
4/29/2026	MCC Checklist Call	0.5	1. General Case Administration
4/29/2026	Monarch Closing Timeline	0.5	1. General Case Administration
4/29/2026	Daily Closing Checklist Call	0.5	1. General Case Administration

4/29/2026	MCC Advisor Only Discussion	0.5	1. General Case Administration
4/29/2026	Funds Flow & Allocations Work	2.0	1. General Case Administration
4/30/2026	Distribution Ratios	0.5	1. General Case Administration
4/30/2026	MCC Checklist Call	0.5	1. General Case Administration
4/30/2026	Status Update Call	0.5	1. General Case Administration
4/30/2026	Milbank Lender Election Call	0.5	1. General Case Administration
4/30/2026	Funds Flow & Allocations Work	2.0	1. General Case Administration
5/1/2026	MCC Allocations Coordination Call	0.5	1. General Case Administration
5/1/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
5/1/2026	Funds Flow & Allocations Work	2.0	1. General Case Administration
5/4/2026	Funds Flow Coordination Call	0.5	1. General Case Administration
5/4/2026	Pro Fee Update Call	0.5	1. General Case Administration
5/4/2026	CHAHG Allocations Call	0.5	8. Creditor Communications & Diligence
5/4/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
5/4/2026	Funds Flow & Allocations Work	2.0	1. General Case Administration
5/5/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
5/5/2026	MCC DIP Registers	0.5	1. General Case Administration
5/5/2026	Funds Flow & Allocations Work	2.0	1. General Case Administration
5/7/2026	Daily Standing Call	0.5	1. General Case Administration
5/7/2026	LABL FX Rate Lock Call	0.5	1. General Case Administration
5/7/2026	Post-Closing Exchange Coordination Call	0.5	1. General Case Administration
5/7/2026	Funds Flow & Allocations Work	6.0	1. General Case Administration
5/8/2026	Funds Flow Coordination Call	0.5	1. General Case Administration
5/8/2026	Funds Flow & Allocations Work	2.0	1. General Case Administration
5/11/2026	Funds Flow & Allocations Work	1.0	1. General Case Administration
		167.0	

Vincent Ruberto

Date	Work Done	Hour	Code
2/2/2026	Marketing Process Call	0.5	5. M&A Activity
2/3/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/4/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/4/2026	Valuation Opinion Report Work	4.0	3. Business Plan & Restructuring Strategy
2/5/2026	Valuation Opinion Report Work	2.0	3. Business Plan & Restructuring Strategy
2/6/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/7/2026	Marketing Process Call	0.5	5. M&A Activity
2/7/2026	Marketing Process Call	0.5	5. M&A Activity
2/7/2026	Marketing Process CIP Work	12.0	5. M&A Activity
2/8/2026	Marketing Process CIP Work	10.0	5. M&A Activity
2/9/2026	Marketing Process CIP Call	0.5	5. M&A Activity
2/9/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/9/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/9/2026	Valuation Opinion Report Work	2.0	3. Business Plan & Restructuring Strategy
2/10/2026	Marketing Process CIP Call	0.5	5. M&A Activity
2/11/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/11/2026	Valuation Opinion Report Work	2.0	3. Business Plan & Restructuring Strategy
2/11/2026	Marketing Process CIP Work	3.0	5. M&A Activity
2/12/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/12/2026	Valuation Opinion Report Work	2.5	3. Business Plan & Restructuring Strategy
2/12/2026	Marketing Process CIP Work	2.5	5. M&A Activity

2/13/2026	Marketing Process Call	0.5	5. M&A Activity
2/13/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/14/2026	Valuation Opinion Report Work	2.5	3. Business Plan & Restructuring Strategy
2/15/2026	Valuation Opinion Report Work	2.5	3. Business Plan & Restructuring Strategy
2/16/2026	Marketing Process Call	0.5	5. M&A Activity
2/16/2026	Marketing Process CIP Call	0.5	5. M&A Activity
2/16/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/16/2026	Marketing Process Call with Bidder	0.5	5. M&A Activity
2/16/2026	Marketing Process Call with Bidder	0.5	5. M&A Activity
2/17/2026	Marketing Process CIP Call	0.5	5. M&A Activity
2/17/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/17/2026	Valuation Opinion Report Work	1.5	3. Business Plan & Restructuring Strategy
2/17/2026	Marketing Process CIP Work	1.5	5. M&A Activity
2/18/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/18/2026	Valuation Opinion Internal Call	1.0	3. Business Plan & Restructuring Strategy
2/18/2026	Valuation Opinion Report Work	3.0	3. Business Plan & Restructuring Strategy
2/19/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/19/2026	Valuation Opinion Report Work	1.5	3. Business Plan & Restructuring Strategy
2/19/2026	Valuation Opinion Internal Call	0.5	3. Business Plan & Restructuring Strategy
2/20/2026	Valuation Opinion Internal Call	1.0	3. Business Plan & Restructuring Strategy
2/20/2026	Sale Process Hearing	3.0	10. Court Hearings
2/24/2026	Sale Process Potential Bidder Call	0.5	5. M&A Activity
3/13/2026	AHG Expert Report Internal Call	1.0	9. Court Testimony and Litigation Support
3/15/2026	AHG Expert Report Counter Prep	3.0	9. Court Testimony and Litigation Support
3/16/2026	Brendan Hayes Deposition	6.5	9. Court Testimony and Litigation Support
3/19/2026	Call with Truelink	0.5	5. M&A Activity
3/19/2026	Call with PJT/Milbank on Truelink proposal	0.5	8. Creditor Communications & Diligence
3/24/2026	Basch Deposition Prep Aid	2.0	9. Court Testimony and Litigation Support
3/25/2026	Basch Deposition Prep Call with K&E	2.0	9. Court Testimony and Litigation Support
3/26/2026	Basch Deposition Prep Call with K&E	2.0	9. Court Testimony and Litigation Support
3/26/2026	Basch Deposition Prep Call with K&E	2.0	9. Court Testimony and Litigation Support
3/29/2026	K&E IOI/DIP Considerations Call	0.5	5. M&A Activity
3/30/2026	Basch Deposition Prep Call with K&E	1.5	9. Court Testimony and Litigation Support
3/31/2026	Basch Deposition Prep Call with K&E	1.5	9. Court Testimony and Litigation Support
3/31/2026	Basch Deposition Prep Call with K&E	2.0	9. Court Testimony and Litigation Support
4/2/2026	Management Diligence Session with Truelink	1.0	5. M&A Activity
4/8/2026	Basch Deposition Prep Call with K&E	1.0	9. Court Testimony and Litigation Support
		97.0	

Victor Chu

Date	Work Done	Hour	Code
1/29/2026	Witness Prep Catch-Up	0.5	9. Court Testimony and Litigation Support
1/29/2026	Witness Prep Catch-Up	0.5	9. Court Testimony and Litigation Support
1/29/2026	Weekly Advisor Call	0.5	1. General Case Administration
1/29/2026	Witness Prep	1.5	9. Court Testimony and Litigation Support
1/30/2026	Working Group Call	0.5	3. Business Plan & Restructuring Strategy
1/30/2026	First Day Hearing	6.0	10. Court Hearings
2/1/2026	DIP Discussion w/JD and Gugg	0.5	4. Financing, Capital Structure Review & Analysis
2/2/2026	Fronting Discussion	0.5	4. Financing, Capital Structure Review & Analysis

2/2/2026	Working Group Call	0.5	1. General Case Administration
2/2/2026	First Day Hearing (Continued)	1.5	10. Court Hearings
2/2/2026	Marketing Process	0.5	5. M&A Activity
2/2/2026	Internal Discussion	0.5	1. General Case Administration
2/2/2026	DIP Funding	4.0	4. Financing, Capital Structure Review & Analysis
2/3/2026	DIP Allocations	5.0	4. Financing, Capital Structure Review & Analysis
2/3/2026	Working Group Calls	1.5	3. Business Plan & Restructuring Strategy
2/3/2026	DIP Allocations	0.5	4. Financing, Capital Structure Review & Analysis
2/3/2026	Accrued Interest Calculation	0.5	3. Business Plan & Restructuring Strategy
2/4/2026	Valuation Expert Report	0.5	3. Business Plan & Restructuring Strategy
2/4/2026	Marketing Process (Gugg / EVR)	0.5	5. M&A Activity
2/4/2026	DIP allocations	5.0	4. Financing, Capital Structure Review & Analysis
2/4/2026	EVR Retention App	0.5	12. Evercore Retention / Fee Applications
2/5/2026	Sale Process	1.0	5. M&A Activity
2/5/2026	DIP allocations	2.0	4. Financing, Capital Structure Review & Analysis
2/5/2026	Expert Valuation	1.0	9. Court Testimony and Litigation Support
2/5/2026	Equity Splits	0.5	6. Plan of Reorganization / Disclosure Statement
2/6/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/6/2026	Working Group Call	0.5	1. General Case Administration
2/7/2026	Company FA Call	0.5	1. General Case Administration
2/7/2026	EVR / Gugg Call	0.5	3. Business Plan & Restructuring Strategy
2/9/2026	Recurring Call	1.0	1. General Case Administration
2/9/2026	Astaris Allocations Call	0.5	8. Creditor Communications & Diligence
2/10/2026	Interim DIP Ruling Hearing	1.0	10. Court Hearings
2/10/2026	Negotiation Prep	0.5	3. Business Plan & Restructuring Strategy
2/10/2026	CIP Review	0.5	5. M&A Activity
2/11/2026	Call with M3	0.5	1. General Case Administration
2/11/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/11/2026	CIP Review	0.5	5. M&A Activity
2/11/2026	DIP Subscription	0.5	1. General Case Administration
2/11/2026	Working Group Call	1.0	1. General Case Administration
2/12/2026	Call with PGIM	0.5	8. Creditor Communications & Diligence
2/12/2026	Mediation Preparation	0.5	13. Mediation
2/12/2026	Waterfall Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/12/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/13/2026	Sale Process Call	0.5	5. M&A Activity
2/13/2026	Working Group Call	0.5	1. General Case Administration
2/13/2026	Mediation Preparation	0.5	13. Mediation
2/13/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/13/2026	Mediation Preparation	0.5	13. Mediation
2/16/2026	Sale Process Call	0.5	5. M&A Activity
2/16/2026	Recurring Call	1.0	1. General Case Administration
2/16/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/16/2026	Waterfall Discussion	1.0	6. Plan of Reorganization / Disclosure Statement
2/16/2026	Advisor Call	0.5	1. General Case Administration
2/17/2026	Call with PGIM	0.5	8. Creditor Communications & Diligence
2/18/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/18/2026	Working Group Call	1.0	1. General Case Administration
2/19/2026	Allocation Discussion	0.5	1. General Case Administration
2/19/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/19/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/19/2026	ABL Discussion	0.5	3. Business Plan & Restructuring Strategy
2/19/2026	Mediation Preparation	0.5	13. Mediation

2/19/2026	Disclosure Statement Call & Workstream	2.0	6. Plan of Reorganization / Disclosure Statement
2/19/2026	Advisor Call	0.5	1. General Case Administration
2/19/2026	Waterfall Discussion	0.5	8. Creditor Communications & Diligence
2/20/2026	Court Hearing - Sales Process	3.0	10. Court Hearings
2/20/2026	DIP Allocations	2.5	4. Financing, Capital Structure Review & Analysis
2/20/2026	Expert DIP Report	3.5	9. Court Testimony and Litigation Support
2/20/2026	Retention Application	2.0	12. Evercore Retention / Fee Applications
2/23/2026	Retention Application	2.0	12. Evercore Retention / Fee Applications
2/23/2026	DIP Allocations	4.0	4. Financing, Capital Structure Review & Analysis
2/23/2026	Working Group Calls	1.0	3. Business Plan & Restructuring Strategy
2/23/2026	DIP Subscription Forms	0.5	4. Financing, Capital Structure Review & Analysis
2/24/2026	Mediation Discussion	0.5	13. Mediation
2/24/2026	Interested Bidder	0.5	5. M&A Activity
2/24/2026	K&E / EVR / AP Catch-Up	0.5	1. General Case Administration
2/24/2026	Allocations (PJT/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
2/25/2026	LABL - DIP Funding (Acasta/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
2/26/2026	MCC - Venue Hearing	2.0	10. Court Hearings
2/26/2026	Allocations (PJT/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
2/27/2026	Working Group Calls	1.0	1. General Case Administration
2/27/2026	Exit ABL Call	0.5	4. Financing, Capital Structure Review & Analysis
3/2/2026	MCC - Arini	0.5	4. Financing, Capital Structure Review & Analysis
3/2/2026	Allocations	1.0	4. Financing, Capital Structure Review & Analysis
3/2/2026	M&A Process Workstreams	1.5	5. M&A Activity
3/2/2026	TL Register Discussion	0.5	4. Financing, Capital Structure Review & Analysis
3/2/2026	Allocations	1.0	4. Financing, Capital Structure Review & Analysis
3/2/2026	M&A Process Workstreams	1.5	5. M&A Activity
3/3/2026	Minority AHG Sale Parties	0.5	5. M&A Activity
3/3/2026	MCC - Adversary Hearing	2.0	10. Court Hearings
3/3/2026	Sale Process (Gugg / EVR)	0.5	5. M&A Activity
3/4/2026	Monarch (EVR / K&E / Verita)	0.5	4. Financing, Capital Structure Review & Analysis
3/4/2026	Allocations (PJT/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
3/5/2026	Mediation Scenarios (EVR / MOE)	0.5	13. Mediation
3/5/2026	K&E / EVR / AP Catch-Up	0.5	1. General Case Administration
3/5/2026	Working Group Calls	0.5	1. General Case Administration
3/5/2026	Allocations	2.0	4. Financing, Capital Structure Review & Analysis
3/6/2026	M&A Process Workstreams	1.5	5. M&A Activity
3/6/2026	Deposition Prep	1.0	9. Court Testimony and Litigation Support
3/6/2026	Diligence Uploads and Creation	1.5	4. Financing, Capital Structure Review & Analysis
3/6/2026	Exit Facility Rates	2.0	4. Financing, Capital Structure Review & Analysis
3/6/2026	DIP Allocations	2.0	4. Financing, Capital Structure Review & Analysis
3/9/2026	DIP Allocations	3.0	1. General Case Administration
3/10/2026	MCC DIP	0.5	4. Financing, Capital Structure Review & Analysis
3/10/2026	Mediation Zoom	0.5	13. Mediation
3/10/2026	DIP Allocations	1.5	1. General Case Administration
3/10/2026	M&A Process	0.5	5. M&A Activity
3/11/2026	Working Group Calls	0.5	1. General Case Administration
3/11/2026	Management Prep Call for Barclays	1.0	4. Financing, Capital Structure Review & Analysis
3/11/2026	Allocations (PJT/EVR)	1.0	4. Financing, Capital Structure Review & Analysis
3/11/2026	Management Call for ABL Group	1.0	4. Financing, Capital Structure Review & Analysis
3/11/2026	PF Register Workstreams	3.0	1. General Case Administration
3/11/2026	M&A Process Workstreams	1.0	5. M&A Activity
3/12/2026	K&E / EVR / AP Catch-Up	0.5	1. General Case Administration
3/12/2026	Expert Report Rebuttal	0.5	9. Court Testimony and Litigation Support

3/12/2026	Allocations (PJT/EVR)	1.0	4. Financing, Capital Structure Review & Analysis
3/12/2026	DIP Allocations	4.0	4. Financing, Capital Structure Review & Analysis
3/12/2026	M&A Process Workstreams	2.0	5. M&A Activity
3/13/2026	Export Report Calls	1.0	9. Court Testimony and Litigation Support
3/13/2026	Working Group Calls	0.5	1. General Case Administration
3/13/2026	DIP Hearing Discussion	0.5	9. Court Testimony and Litigation Support
3/13/2026	Expert Report Prep	3.0	9. Court Testimony and Litigation Support
3/13/2026	DIP Allocations	2.0	4. Financing, Capital Structure Review & Analysis
3/13/2026	M&A Process Workstreams	1.0	5. M&A Activity
3/14/2026	Allocations	2.0	1. General Case Administration
3/14/2026	Deposition Prep and Workstreams	6.0	9. Court Testimony and Litigation Support
3/15/2026	DIP Hearing Prep	0.5	9. Court Testimony and Litigation Support
3/16/2026	Brendan Hayes deposition	6.5	9. Court Testimony and Litigation Support
3/16/2026	Working Group Call	0.5	1. General Case Administration
3/16/2026	DIP Funding	2.0	1. General Case Administration
3/17/2026	DIP hearing	7.5	10. Court Hearings
3/17/2026	Pref Equity RO Subscription Forms	0.5	4. Financing, Capital Structure Review & Analysis
3/17/2026	DIP Funding and Workstreams	3.0	4. Financing, Capital Structure Review & Analysis
3/17/2026	M&A Process Workstreams	1.0	5. M&A Activity
3/18/2026	Working Group Call	1.0	1. General Case Administration
3/19/2026	K&E / EVR / AP Catch-Up	0.5	1. General Case Administration
3/19/2026	Internal calls to discuss Truelink proposal	1.0	5. M&A Activity
3/19/2026	Truelink proposal discussion	0.5	8. Creditor Communications & Diligence
3/19/2026	M&A Workstreams	2.0	5. M&A Activity
3/19/2026	Company advisors call	0.5	1. General Case Administration
3/20/2026	Proposal Math	0.5	5. M&A Activity
3/20/2026	ABL Syndication Call with Barclays	0.5	4. Financing, Capital Structure Review & Analysis
3/20/2026	Call with M3 on Truelink proposal	0.5	7. Board & Company Communications
3/20/2026	Call with M3/Alix on Truelink proposal	1.0	7. Board & Company Communications
3/20/2026	DIP Allocations	1.5	1. General Case Administration
3/21/2026	Advisors Call to Discuss Truelink	0.5	5. M&A Activity
3/21/2026	Special Committee Call	1.5	7. Board & Company Communications
3/21/2026	Call with Truelink	0.5	5. M&A Activity
3/22/2026	Call with BRG	1.0	8. Creditor Communications & Diligence
3/22/2026	Calls with M3	1.0	7. Board & Company Communications
3/23/2026	Proposal Discussion with Moelis	0.5	7. Board & Company Communications
3/23/2026	Retention App	0.5	12. Evercore Retention / Fee Applications
3/23/2026	Settlement Math	2.0	13. Mediation
3/24/2026	Working Group Calls	0.5	1. General Case Administration
3/24/2026	K&E / EVR / AP Catch-Up	0.5	1. General Case Administration
3/24/2026	BRG Diligence	0.5	8. Creditor Communications & Diligence
3/24/2026	Q4 Financials	0.5	8. Creditor Communications & Diligence
3/24/2026	Retention App	2.0	12. Evercore Retention / Fee Applications
3/25/2026	DIP Funding and Workstreams	1.0	4. Financing, Capital Structure Review & Analysis
3/25/2026	Working Group Calls	0.5	1. General Case Administration
3/25/2026	Sensitivities	0.5	1. General Case Administration
3/25/2026	Deposition Prep	2.0	9. Court Testimony and Litigation Support
3/25/2026	Sensitivities	0.5	1. General Case Administration
3/26/2026	K&E / EVR / AP Catch-Up	0.5	1. General Case Administration
3/26/2026	DIP Hearing	4.0	10. Court Hearings
3/26/2026	Retention App	0.5	12. Evercore Retention / Fee Applications
3/27/2026	DIP Funding and Workstreams	4.0	4. Financing, Capital Structure Review & Analysis
3/27/2026	Working Group Calls	0.5	1. General Case Administration

3/27/2026	MCC	0.5	1. General Case Administration
3/27/2026	MCC DIP	0.5	4. Financing, Capital Structure Review & Analysis
3/29/2026	DIP/IOI	0.5	5. M&A Activity
3/30/2026	DIP Allocations	0.5	4. Financing, Capital Structure Review & Analysis
3/30/2026	Emergence Cash	0.5	4. Financing, Capital Structure Review & Analysis
3/30/2026	Alix / EVR	0.5	4. Financing, Capital Structure Review & Analysis
3/31/2026	Bid analysis	3.0	5. M&A Activity
3/31/2026	Settlement analysis	2.0	13. Mediation
3/31/2026	M&A Process Workstreams	1.0	5. M&A Activity
3/31/2026	K&E / EVR / AP Catch-Up	0.5	1. General Case Administration
3/31/2026	Working Group Calls	1.0	1. General Case Administration
3/31/2026	Access Letters call with PwC	0.5	2. Due Diligence
3/31/2026	Mediation	2.0	13. Mediation
3/31/2026	Working Group Calls	1.0	1. General Case Administration
3/31/2026	Management Presentation Pre-Call	0.5	3. Business Plan & Restructuring Strategy
4/1/2026	Management Presentation	1.0	3. Business Plan & Restructuring Strategy
4/1/2026	Alix / EVR Proposal Analysis Discussion	0.5	5. M&A Activity
4/1/2026	Weekly Advisor Call	0.5	7. Board & Company Communications
4/2/2026	Management Presentation – TrueLink	1.0	5. M&A Activity
4/2/2026	Proposal Analysis	4.0	5. M&A Activity
4/2/2026	Proposal Analysis Discussion (w/Alix)	0.5	3. Business Plan & Restructuring Strategy
4/2/2026	Weekly Advisor Call (Alix/EVR/FGS/K&E)	0.5	1. General Case Administration
4/2/2026	MCC Special Committee Meeting	0.5	7. Board & Company Communications
4/3/2026	MCC Proposal Discussion (w/Moelis)	0.5	13. Mediation
4/4/2026	Settlement Proposal Analysis	2.0	13. Mediation
4/6/2026	MCC Sale Process Letter (w/ K&E)	0.5	5. M&A Activity
4/6/2026	Settlement Math	2.0	13. Mediation
4/6/2026	Declaration Support	4.0	9. Court Testimony and Litigation Support
4/7/2026	MCC – Banks Confirmation Declaration (w/K&E)	0.5	9. Court Testimony and Litigation Support
4/8/2026	Confirmation Hearing (Internal)	0.5	9. Court Testimony and Litigation Support
4/8/2026	Mediation Analysis (M3/EVR)	0.5	13. Mediation
4/8/2026	MCC Special Committee Meeting	0.5	7. Board & Company Communications
4/8/2026	DIP Analysis	2.0	4. Financing, Capital Structure Review & Analysis
4/8/2026	MCC Business Plan Discussion (w/BRG)	0.5	3. Business Plan & Restructuring Strategy
4/8/2026	Settlement Math	0.5	13. Mediation
4/9/2026	Weekly Advisor Call (Alix/EVR/K&E)	0.5	1. General Case Administration
4/9/2026	Weekly Advisor Call (Alix/EVR/FGS/K&E)	0.5	1. General Case Administration
4/9/2026	Mediation Math	3.0	13. Mediation
4/10/2026	K&E/EVR/AP Catch-Up (Searles, Adam)	0.5	1. General Case Administration
4/10/2026	Settlement Math	0.5	13. Mediation
4/10/2026	MCC Settlement Math (w/Gugg)	0.5	13. Mediation
4/10/2026	Basch: Witness Prep Hearing	1.0	9. Court Testimony and Litigation Support
4/14/2026	Monarch - Calculations Call	0.5	1. General Case Administration
4/15/2026	Confirmation hearing	0.5	10. Court Hearings
4/16/2026	MCC -- Business Plan Discussion	0.5	2. Due Diligence

4/16/2026	DIP Funding	2.0	4. Financing, Capital Structure Review & Analysis
4/17/2026	Monarch - Emergence Distributions	0.5	1. General Case Administration
4/20/2026	MCC - Updates to ATOP	0.5	1. General Case Administration
4/21/2026	Multicolor - NYL / Evercore Discussion	1.0	8. Creditor Communications & Diligence
4/21/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
4/22/2026	Monarch - restructuring step docs	1.0	1. General Case Administration
4/22/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
4/23/2026	Emergence ABL Call	0.5	4. Financing, Capital Structure Review & Analysis
4/23/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
4/23/2026	Final allocations and funds flow	4.0	1. General Case Administration
4/24/2026	Final allocations and funds flow	2.0	1. General Case Administration
4/24/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
4/27/2026	Final allocations and funds flow	2.0	1. General Case Administration
4/27/2026	Verita/KE/EVR/MB/PJT - MCC Election Submissions	0.5	1. General Case Administration
4/27/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
4/27/2026	MCC | Funds Flow Discussion (EVR / Alix)	0.5	1. General Case Administration
4/28/2026	Management Diligence Topics	0.5	2. Due Diligence
4/28/2026	MCC | Funds Flow (EVR / SRS)	0.5	1. General Case Administration
4/28/2026	MCC - DIP Funding Call	0.5	4. Financing, Capital Structure Review & Analysis
4/28/2026	Final allocations and funds flow	3.0	1. General Case Administration
4/29/2026	Management Diligence Topics	0.5	2. Due Diligence
4/29/2026	LABL - Allocations Call	0.5	1. General Case Administration
4/29/2026	Final allocations and funds flow	3.0	1. General Case Administration
4/29/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
4/30/2026	Final allocations and funds flow	4.0	1. General Case Administration
5/4/2026	MCC - Funds Flow Coordination Call (Common Interest)	1.0	1. General Case Administration
5/4/2026	MCC | Pro Fee Discussion (EVR / Alix)	0.5	1. General Case Administration
5/4/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
5/5/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
5/5/2026	Final allocations and funds flow	3.0	1. General Case Administration
5/6/2026	Final allocations and funds flow	3.0	1. General Case Administration
5/7/2026	LABL Exit FX Lock call	0.5	1. General Case Administration
5/7/2026	Monarch | Funds Flow (Alix / EVR)	0.5	1. General Case Administration
5/8/2026	Final allocations and funds flow	2.0	1. General Case Administration
5/11/2026	MCC - Closing Call	0.5	1. General Case Administration
		287.5	

Saavan Myneni

Date	Work Done	Hour	Code
1/29/2026	Witness Prep Catch-Up	0.5	9. Court Testimony and Litigation Support
1/29/2026	Witness Prep Catch-Up	0.5	9. Court Testimony and Litigation Support
1/29/2026	Weekly Advisor Call	0.5	1. General Case Administration
1/29/2026	Witness Prep	1.5	9. Court Testimony and Litigation Support
1/30/2026	Working Group Call	0.5	3. Business Plan & Restructuring Strategy
1/30/2026	First Day Hearing	6.0	10. Court Hearings
2/1/2026	DIP Discussion w/JD and Gugg	0.5	4. Financing, Capital Structure Review & Analysis

2/2/2026	Fronting Discussion	0.5	4. Financing, Capital Structure Review & Analysis
2/2/2026	Working Group Call	0.5	1. General Case Administration
2/2/2026	First Day Hearing (Continued)	1.5	10. Court Hearings
2/2/2026	Marketing Process	0.5	5. M&A Activity
2/2/2026	Internal Discussion	0.5	1. General Case Administration
2/3/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/3/2026	Allocation Discussion	0.5	1. General Case Administration
2/3/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/3/2026	Accrued Interest Call	0.5	1. General Case Administration
2/3/2026	Working Group Call	0.5	1. General Case Administration
2/4/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/5/2026	Equity Splits	0.5	6. Plan of Reorganization / Disclosure Statement
2/6/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/6/2026	Working Group Call	0.5	1. General Case Administration
2/7/2026	Company FA Call	0.5	1. General Case Administration
2/7/2026	EVR / Gugg Call	0.5	3. Business Plan & Restructuring Strategy
2/9/2026	Recurring Call	1.0	1. General Case Administration
2/9/2026	Astaris Allocations Call	0.5	8. Creditor Communications & Diligence
2/10/2026	Interim DIP Ruling Hearing	1.0	10. Court Hearings
2/10/2026	Negotiation Prep	0.5	3. Business Plan & Restructuring Strategy
2/10/2026	CIP Review	0.5	5. M&A Activity
2/11/2026	Call with M3	0.5	1. General Case Administration
2/11/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/11/2026	CIP Review	0.5	5. M&A Activity
2/11/2026	DIP Subscription	0.5	1. General Case Administration
2/11/2026	Working Group Call	1.0	1. General Case Administration
2/12/2026	Call with PGIM	0.5	8. Creditor Communications & Diligence
2/12/2026	Mediation Preparation	0.5	13. Mediation
2/12/2026	Waterfall Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/12/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/13/2026	Sale Process Call	0.5	5. M&A Activity
2/13/2026	Working Group Call	0.5	1. General Case Administration
2/13/2026	Mediation Preparation	0.5	13. Mediation
2/13/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/13/2026	Mediation Preparation	0.5	13. Mediation
2/16/2026	Sale Process Call	0.5	5. M&A Activity
2/16/2026	Recurring Call	1.0	1. General Case Administration
2/16/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/16/2026	Waterfall Discussion	1.0	6. Plan of Reorganization / Disclosure Statement
2/16/2026	Advisor Call	0.5	1. General Case Administration
2/17/2026	Call with PGIM	0.5	8. Creditor Communications & Diligence
2/18/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/18/2026	Working Group Call	1.0	1. General Case Administration
2/19/2026	Allocation Discussion	0.5	1. General Case Administration
2/19/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/19/2026	Valuation Discussion	0.5	6. Plan of Reorganization / Disclosure Statement
2/19/2026	ABL Discussion	0.5	3. Business Plan & Restructuring Strategy
2/19/2026	Mediation Preparation	0.5	13. Mediation
2/19/2026	Disclosure Statement Call	0.5	6. Plan of Reorganization / Disclosure Statement
2/19/2026	Advisor Call	0.5	1. General Case Administration

2/19/2026	Waterfall Discussion	0.5	8. Creditor Communications & Diligence
2/20/2026	Working Group Call	0.5	1. General Case Administration
2/20/2026	Holdings Reconciliation	0.5	1. General Case Administration
2/20/2026	Sale Process Hearing	1.0	10. Court Hearings
2/23/2026	Recurring Call	1.0	1. General Case Administration
2/23/2026	DIP Subscription	0.5	1. General Case Administration
2/24/2026	Cravath Sale Process Call	0.5	5. M&A Activity
2/24/2026	Allocation Discussion	0.5	1. General Case Administration
2/25/2026	Working Group Call	1.0	1. General Case Administration
2/25/2026	Acasta DIP Call	0.5	8. Creditor Communications & Diligence
2/25/2026	Allocation Discussion	0.5	1. General Case Administration
2/26/2026	Venue Hearing	3.0	10. Court Hearings
2/26/2026	Call with PJT	0.5	1. General Case Administration
2/27/2026	ABL Discussion	0.5	3. Business Plan & Restructuring Strategy
2/27/2026	Working Group Call	0.5	1. General Case Administration
3/2/2026	Arini Allocation Discussion	0.5	1. General Case Administration
3/2/2026	Recurring Call	1.0	1. General Case Administration
3/2/2026	TL Register Discussion	0.5	1. General Case Administration
3/2/2026	TL Register Discussion	0.5	1. General Case Administration
3/3/2026	Sale Process	0.5	5. M&A Activity
3/3/2026	Adversary Hearing	2.0	10. Court Hearings
3/3/2026	Sale Process	0.5	5. M&A Activity
3/3/2026	Sale Process	0.5	5. M&A Activity
3/4/2026	Working Group Call	1.0	1. General Case Administration
3/4/2026	Allocation Discussion with Verita	0.5	1. General Case Administration
3/4/2026	Allocation Discussion	0.5	1. General Case Administration
3/5/2026	Mediation Preparation	0.5	13. Mediation
3/6/2026	Working Group Call	0.5	1. General Case Administration
3/6/2026	Working Group Call	0.5	1. General Case Administration
3/16/2026	Deposition	1.0	10. Court Hearings
3/16/2026	Recurring Call	1.0	1. General Case Administration
3/17/2026	Rights Offering Preparation	0.5	1. General Case Administration
3/18/2026	Working Group Call	1.0	1. General Case Administration
3/19/2026	Sale Process Calls	1.5	5. M&A Activity
3/20/2026	Sale Process Analysis	0.5	5. M&A Activity
3/20/2026	Working Group Call	0.5	1. General Case Administration
3/20/2026	Discussion with M3	1.0	5. M&A Activity
3/21/2026	Special Committee Call	1.0	5. M&A Activity
3/21/2026	Advisors Call	0.5	1. General Case Administration
3/21/2026	Advisors Call	0.5	1. General Case Administration
3/21/2026	Call with Truelink	0.5	5. M&A Activity
3/22/2026	Call with BRG	1.0	1. General Case Administration
3/22/2026	Call with M3	0.5	1. General Case Administration
3/23/2026	Recurring Call	1.0	1. General Case Administration
3/23/2026	Discussion with Moelis	0.5	1. General Case Administration
3/23/2026	Retention App Call	0.5	12. Evercore Retention / Fee Applications
3/24/2026	BRG Diligence Call	0.5	8. Creditor Communications & Diligence
3/24/2026	Advisors Financials Call	0.5	3. Business Plan & Restructuring Strategy
3/25/2026	Mediation Preparation	0.5	13. Mediation
3/25/2026	Mediation Preparation	0.5	13. Mediation

3/25/2026	DIP Hearing	2.0	10. Court Hearings
3/26/2026	Retention App Call	0.5	12. Evercore Retention / Fee Applications
3/27/2026	Working Group Call	0.5	1. General Case Administration
3/27/2026	Internal Call	0.5	1. General Case Administration
3/27/2026	DIP Call	0.5	4. Financing, Capital Structure Review & Analysis
3/29/2026	DIP Call	0.5	4. Financing, Capital Structure Review & Analysis
3/30/2026	Recurring Call	1.0	1. General Case Administration
3/30/2026	DIP Allocations Call	0.5	1. General Case Administration
3/30/2026	Cash Call	0.5	4. Financing, Capital Structure Review & Analysis
3/30/2026	Call with Alix	0.5	1. General Case Administration
4/1/2026	Working Group Call	1.0	1. General Case Administration
4/1/2026	Management Call	0.5	3. Business Plan & Restructuring Strategy
4/2/2026	Management Presentation	2.0	8. Creditor Communications & Diligence
4/2/2026	Special Committee Call	0.5	1. General Case Administration
4/3/2026	Working Group Call	0.5	1. General Case Administration
4/4/2026	Settlement Call	0.5	13. Mediation
4/6/2026	Recurring Call	1.0	1. General Case Administration
4/7/2026	In-Person Mediation	10.0	13. Mediation
4/7/2026	Confirmation Prep	0.5	1. General Case Administration
4/8/2026	Confirmation Prep	0.5	1. General Case Administration
4/8/2026	Working Group Call	1.0	1. General Case Administration
4/8/2026	Call with M3	0.5	1. General Case Administration
4/8/2026	Business Plan with BRG	0.5	1. General Case Administration
4/8/2026	Mediation Preparation	0.5	13. Mediation
4/9/2026	Confirmation Prep	0.5	1. General Case Administration
4/9/2026	Mediation Preparation	0.5	13. Mediation
4/10/2026	Mediation Preparation	0.5	13. Mediation
4/10/2026	Mediation Preparation	0.5	13. Mediation
4/10/2026	Working Group Call	0.5	1. General Case Administration
4/11/2026	Call with Guggenheim	0.5	1. General Case Administration
4/12/2026	Recurring Call	1.0	1. General Case Administration
4/12/2026	Credit Agreement Call	0.5	1. General Case Administration
4/14/2026	Math Call	0.5	1. General Case Administration
4/14/2026	Call with Moelis	0.5	1. General Case Administration
4/15/2026	Confirmation Hearing	1.0	10. Court Hearings
4/15/2026	Allocations Call with PJT	0.5	1. General Case Administration
4/16/2026	Call with BRG	0.5	1. General Case Administration
4/17/2026	Internal Call	0.5	1. General Case Administration
4/17/2026	Working Group Call	0.5	1. General Case Administration
4/17/2026	Emergence Distribution Planning	2.0	1. General Case Administration
4/19/2026	Funds Flow Call	0.5	1. General Case Administration
4/19/2026	ATOP Coordination Call	0.5	1. General Case Administration
4/21/2026	Talking Points Call	0.5	1. General Case Administration
4/21/2026	Call with NYL	0.5	8. Creditor Communications & Diligence
4/21/2026	Call with LittleJohn	0.5	8. Creditor Communications & Diligence
4/21/2026	Closing Checklist Call	0.5	1. General Case Administration
4/22/2026	Trades Discussion with PJT	0.5	1. General Case Administration
4/22/2026	Step Plan Call	1.0	3. Business Plan & Restructuring Strategy
4/22/2026	Distributions Summary	0.5	1. General Case Administration
4/22/2026	ABL Discussion	0.5	1. General Case Administration

4/22/2026	Closing Checklist Call	0.5	1. General Case Administration
4/22/2026	Baupost Call	0.5	8. Creditor Communications & Diligence
4/22/2026	Wires Overview	0.5	1. General Case Administration
4/23/2026	ABL Discussion	0.5	1. General Case Administration
4/23/2026	Closing Checklist Call	0.5	1. General Case Administration
4/23/2026	Call with Moelis	0.5	1. General Case Administration
4/23/2026	Emergence Distribution Planning	0.5	1. General Case Administration
4/23/2026	Allocations Call with PJT	0.5	1. General Case Administration
4/24/2026	Distributions Call with Management	0.5	3. Business Plan & Restructuring Strategy
4/24/2026	Funds Flow Call	0.5	1. General Case Administration
4/24/2026	Wires Overview with Moelis	0.5	1. General Case Administration
4/24/2026	Closing Checklist Call	0.5	1. General Case Administration
4/24/2026	Funds Flow Call	0.5	1. General Case Administration
4/26/2026	Allocations Call	0.5	1. General Case Administration
4/27/2026	Elections Coordination Call	0.5	1. General Case Administration
4/27/2026	Elections Coordination Call	0.5	1. General Case Administration
4/27/2026	Status Call	0.5	1. General Case Administration
4/27/2026	Closing Checklist Call	0.5	1. General Case Administration
4/27/2026	Daily Standing Call	0.5	1. General Case Administration
4/27/2026	Closing Checklist Call	0.5	1. General Case Administration
4/27/2026	Funds Flow Call	0.5	1. General Case Administration
4/28/2026	Management Prep Call	0.5	1. General Case Administration
4/28/2026	Call with PJT	0.5	1. General Case Administration
4/28/2026	Status Call	0.5	1. General Case Administration
4/28/2026	Funds Flow Call	0.5	1. General Case Administration
4/28/2026	Closing Checklist Call	0.5	1. General Case Administration
4/28/2026	Daily Standing Call	0.5	1. General Case Administration
4/28/2026	Allocations Call	0.5	1. General Case Administration
4/28/2026	Incremental DIP Call	0.5	1. General Case Administration
4/29/2026	Funds Flow Call	0.5	1. General Case Administration
4/29/2026	Allocations Call with PJT	0.5	1. General Case Administration
4/29/2026	Management Presentation	0.5	1. General Case Administration
4/29/2026	Closing Checklist Call	0.5	1. General Case Administration
4/29/2026	Closing Timeline	0.5	1. General Case Administration
4/29/2026	Daily Standing Call	0.5	1. General Case Administration
4/29/2026	Closing Checklist Call	0.5	1. General Case Administration
4/29/2026	Ratios Overview with PJT	0.5	1. General Case Administration
4/30/2026	Ratios Overview with PJT	0.5	1. General Case Administration
4/30/2026	Closing Checklist Call	0.5	1. General Case Administration
4/30/2026	Daily Standing Call	0.5	1. General Case Administration
5/1/2026	Allocations Call	0.5	1. General Case Administration
5/1/2026	Closing Checklist Call	0.5	1. General Case Administration
5/4/2026	Funds Flow Call	0.5	1. General Case Administration
5/4/2026	Pro Fee Call	0.5	1. General Case Administration
5/4/2026	Allocations Call	0.5	1. General Case Administration
5/4/2026	Closing Checklist Call	0.5	1. General Case Administration
5/5/2026	Daily Standing Call	0.5	1. General Case Administration
5/5/2026	Closing Checklist Call	0.5	1. General Case Administration
5/5/2026	DIP Register Call	0.5	1. General Case Administration
5/7/2026	Daily Standing Call	0.5	1. General Case Administration

5/7/2026	Closing Checklist Call	0.5	1. General Case Administration
5/7/2026	Post-Closing Exchange Call	0.5	1. General Case Administration
5/7/2026	Funds Flow Call	0.5	1. General Case Administration
5/8/2026	Funds Flow Call	0.5	1. General Case Administration
5/11/2026	Closing Checklist Call	0.5	1. General Case Administration
5/11/2026	Closing Checklist Call	0.5	1. General Case Administration
		145.5	

Jeff Zhang

Date	Work Done	Hour	Code
1/29/2026	Witness Prep Catch-Up	0.5	9. Court Testimony and Litigation Support
1/29/2026	Witness Prep Catch-Up	0.5	9. Court Testimony and Litigation Support
1/29/2026	Weekly Advisor Call	0.5	1. General Case Administration
1/29/2026	Witness Prep	1.5	9. Court Testimony and Litigation Support
1/30/2026	Working Group Call	0.5	3. Business Plan & Restructuring Strategy
1/30/2026	First Day Hearing	6.0	10. Court Hearings
2/1/2026	DIP Discussion w/JD and Gugg	0.5	4. Financing, Capital Structure Review & Analysis
2/2/2026	Fronting Discussion	0.5	4. Financing, Capital Structure Review & Analysis
2/2/2026	Working Group Call	0.5	1. General Case Administration
2/2/2026	First Day Hearing (Continued)	1.5	10. Court Hearings
2/2/2026	Marketing Process	0.5	5. M&A Activity
2/2/2026	Internal Discussion	0.5	1. General Case Administration
2/2/2026	DIP Funding	4.0	4. Financing, Capital Structure Review & Analysis
2/3/2026	DIP Allocations	5.0	4. Financing, Capital Structure Review & Analysis
2/3/2026	Working Group Calls	1.5	1. General Case Administration
2/3/2026	DIP Allocations	0.5	4. Financing, Capital Structure Review & Analysis
2/3/2026	Accrued Interest Calculation	0.5	4. Financing, Capital Structure Review & Analysis
2/4/2026	Valuation Expert Report	0.5	9. Court Testimony and Litigation Support
2/4/2026	Marketing Process (Gugg / EVR)	0.5	5. M&A Activity
2/5/2026	Barclays Response	0.5	3. Business Plan & Restructuring Strategy
2/5/2026	DIP allocations	3.0	4. Financing, Capital Structure Review & Analysis
2/5/2026	Working Group Calls	1.0	3. Business Plan & Restructuring Strategy
2/6/2026	Working Group Calls	0.5	3. Business Plan & Restructuring Strategy
2/7/2026	Working Group Calls	0.5	3. Business Plan & Restructuring Strategy
2/9/2026	Working Group Calls	1.0	3. Business Plan & Restructuring Strategy
2/10/2026	Working Group Calls	0.5	3. Business Plan & Restructuring Strategy
2/10/2026	Certify DIP Order for Direct Appeal Hearing	1.0	1. General Case Administration
2/10/2026	Mediation Deck	0.5	9. Court Testimony and Litigation Support
2/10/2026	CIP Draft	0.5	5. M&A Activity
2/11/2026	Working Group Calls	1.0	3. Business Plan & Restructuring Strategy
2/11/2026	Intro Call with M3	0.5	3. Business Plan & Restructuring Strategy
2/11/2026	Valuation Expert Report	0.5	3. Business Plan & Restructuring Strategy
2/11/2026	CIP Draft	0.5	5. M&A Activity
2/11/2026	DIP allocations	1.0	4. Financing, Capital Structure Review & Analysis
2/12/2026	Call with PGIM	0.5	3. Business Plan & Restructuring Strategy
2/12/2026	Working Group Calls	1.0	3. Business Plan & Restructuring Strategy
2/12/2026	Mediation Deck	0.5	9. Court Testimony and Litigation Support
2/12/2026	Waterfall	0.5	9. Court Testimony and Litigation Support
2/12/2026	Valuation Opinion	0.5	5. M&A Activity
2/13/2026	Sale Process	0.5	5. M&A Activity
2/13/2026	Working Group Calls	0.5	3. Business Plan & Restructuring Strategy

2/13/2026	Mediation Deck	1.0	9. Court Testimony and Litigation Support
2/13/2026	Valuation Report Discussion	0.5	9. Court Testimony and Litigation Support
2/16/2026	Sale Process	0.5	5. M&A Activity
2/16/2026	Draft Valuation Report - Priv. & Conf. - ACP/AWP	0.5	9. Court Testimony and Litigation Support
2/16/2026	Re: Waterfall	0.5	2. Due Diligence
2/16/2026	MCC Call	0.5	1. General Case Administration
2/17/2026	Working Group Calls	1.0	1. General Case Administration
2/17/2026	MCC | EVR / PGIM	0.5	8. Creditor Communications & Diligence
2/17/2026	Valuation Report Discussion	0.5	9. Court Testimony and Litigation Support
2/18/2026	Allocations (PJT/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
2/18/2026	Valuation (M3 / EVR / Alix)	0.5	9. Court Testimony and Litigation Support
2/18/2026	ABL Term Sheet	0.5	4. Financing, Capital Structure Review & Analysis
2/19/2026	K&E / EVR / AP Catch-Up	0.5	1. General Case Administration
2/19/2026	Mediation Materials (EVR / K&E)	0.5	13. Mediation
2/19/2026	DS Build (FTI/EVR)	0.5	1. General Case Administration
2/19/2026	Weekly Advisor Call (Alix/EVR/FGS/K&E)	0.5	1. General Case Administration
2/19/2026	Waterfall (Gugg / EVR / Alix)	0.5	2. Due Diligence
2/20/2026	Working Group Calls	0.5	1. General Case Administration
2/20/2026	MCC - Sale Process Motion Hearing	3.0	10. Court Hearings
2/20/2026	Holdings (PJT / EVR)	0.5	4. Financing, Capital Structure Review & Analysis
2/23/2026	Working Group Calls	1.0	1. General Case Administration
2/23/2026	DIP Subscription Report	0.5	4. Financing, Capital Structure Review & Analysis
2/24/2026	K&E / EVR / AP Catch-Up	0.5	1. General Case Administration
2/24/2026	Allocations (PJT/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
2/25/2026	LABL - DIP Funding (Acasta/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
2/26/2026	MCC - Venue Hearing	2.0	10. Court Hearings
2/26/2026	Allocations (PJT/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
2/27/2026	Working Group Calls	1.0	1. General Case Administration
2/27/2026	Exit ABL (CD&R/Barclays/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
3/2/2026	MCC - Arini	0.5	4. Financing, Capital Structure Review & Analysis
3/3/2026	Minority AHG Sale Parties	0.5	5. M&A Activity
3/3/2026	MCC - Adversary Hearing	2.0	10. Court Hearings
3/3/2026	Sale Process (Gugg / EVR)	0.5	5. M&A Activity
3/4/2026	Monarch (EVR / K&E / Verita)	0.5	4. Financing, Capital Structure Review & Analysis
3/4/2026	Allocations (PJT/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
3/5/2026	Mediation Scenarios (EVR / MOE)	0.5	13. Mediation
3/5/2026	K&E / EVR / AP Catch-Up	0.5	1. General Case Administration
3/5/2026	Working Group Calls	0.5	1. General Case Administration
3/10/2026	MCC DIP	0.5	4. Financing, Capital Structure Review & Analysis
3/10/2026	Mediation Zoom	0.5	13. Mediation
3/11/2026	Working Group Calls	0.5	1. General Case Administration
3/11/2026	Management Prep Call for Barclays	1.0	4. Financing, Capital Structure Review & Analysis
3/11/2026	Allocations (PJT/EVR)	1.0	4. Financing, Capital Structure Review & Analysis
3/11/2026	Management Call for ABL Group	1.0	4. Financing, Capital Structure Review & Analysis
3/11/2026	PF Register	0.5	4. Financing, Capital Structure Review & Analysis
3/12/2026	K&E / EVR / AP Catch-Up	0.5	1. General Case Administration
3/12/2026	Expert Report Rebuttal	0.5	9. Court Testimony and Litigation Support
3/12/2026	Allocations (PJT/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
3/12/2026	Allocations (PJT/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
3/13/2026	Call with K&E to discuss expert reports	1.0	9. Court Testimony and Litigation Support
3/13/2026	Working Group Calls	0.5	1. General Case Administration

3/13/2026	DIP Hearing Discussion	0.5	9. Court Testimony and Litigation Support
3/15/2026	DIP Hearing Prep	0.5	9. Court Testimony and Litigation Support
3/16/2026	Brendan Hayes deposition	6.5	9. Court Testimony and Litigation Support
3/16/2026	Working Group Call	0.5	1. General Case Administration
3/17/2026	DIP hearing	7.5	10. Court Hearings
3/17/2026	Pref Equity RO Subscription Forms	0.5	4. Financing, Capital Structure Review & Analysis
3/18/2026	Working Group Call	1.0	1. General Case Administration
3/19/2026	K&E / EVR / AP Catch-Up	0.5	1. General Case Administration
3/19/2026	Internal calls to discuss Truelink proposal	1.0	5. M&A Activity
3/19/2026	Call with PJT/Milbank on Truelink proposal	0.5	8. Creditor Communications & Diligence
3/19/2026	Company advisors call	0.5	1. General Case Administration
3/20/2026	Proposal Math	0.5	5. M&A Activity
3/20/2026	ABL Syndication Call with Barclays	0.5	4. Financing, Capital Structure Review & Analysis
3/20/2026	Call with M3 on Truelink proposal	0.5	7. Board & Company Communications
3/20/2026	Call with M3/Alix on Truelink proposal	1.0	7. Board & Company Communications
3/21/2026	Advisors Call to Discuss Truelink	0.5	5. M&A Activity
3/21/2026	Special Committee Call	1.5	7. Board & Company Communications
3/21/2026	Call with Truelink	0.5	5. M&A Activity
3/22/2026	Call with BRG	1.0	8. Creditor Communications & Diligence
3/22/2026	Calls with M3	1.0	7. Board & Company Communications
3/23/2026	Proposal Discussion with Moelis	0.5	7. Board & Company Communications
3/23/2026	Retention App	0.5	12. Evercore Retention / Fee Applications
3/24/2026	Working Group Calls	0.5	1. General Case Administration
3/24/2026	K&E / EVR / AP Catch-Up	0.5	1. General Case Administration
3/24/2026	BRG Diligence	0.5	8. Creditor Communications & Diligence
3/24/2026	Q4 Financials	0.5	8. Creditor Communications & Diligence
3/25/2026	Working Group Calls	0.5	1. General Case Administration
3/25/2026	Sensitivities	0.5	1. General Case Administration
3/25/2026	Deposition Prep	2.0	9. Court Testimony and Litigation Support
3/25/2026	Sensitivities	0.5	1. General Case Administration
3/26/2026	K&E / EVR / AP Catch-Up	0.5	1. General Case Administration
3/26/2026	DIP Hearing	4.0	10. Court Hearings
3/26/2026	Retention App	0.5	12. Evercore Retention / Fee Applications
3/27/2026	Working Group Calls	0.5	1. General Case Administration
3/27/2026	MCC	0.5	1. General Case Administration
3/27/2026	MCC DIP	0.5	4. Financing, Capital Structure Review & Analysis
3/29/2026	DIP/IOI	0.5	5. M&A Activity
3/30/2026	DIP Allocations	0.5	4. Financing, Capital Structure Review & Analysis
3/30/2026	Emergence Cash	0.5	4. Financing, Capital Structure Review & Analysis
3/30/2026	Alix / EVR	0.5	4. Financing, Capital Structure Review & Analysis
3/31/2026	K&E / EVR / AP Catch-Up	0.5	1. General Case Administration
3/31/2026	Working Group Calls	1.0	1. General Case Administration
3/31/2026	Access Letters call with PwC	0.5	2. Due Diligence
3/31/2026	Mediation	2.0	13. Mediation
3/31/2026	Working Group Calls	1.0	1. General Case Administration
3/31/2026	Management Presentation Pre-Call	0.5	3. Business Plan & Restructuring Strategy
4/1/2026	Management Presentation	1.0	3. Business Plan & Restructuring Strategy
4/1/2026	Alix / EVR Proposal Analysis Discussion	0.5	5. M&A Activity
4/1/2026	Weekly Advisor Call	0.5	7. Board & Company Communications
4/2/2026	Management Presentation – TrueLink	1.0	5. M&A Activity
4/2/2026	Proposal Analysis Discussion (w/Alix)	0.5	3. Business Plan & Restructuring Strategy

4/2/2026	Weekly Advisor Call (Alix/EVR/FGS/K&E)	0.5	1. General Case Administration
4/2/2026	MCC Special Committee Meeting	0.5	7. Board & Company Communications
4/3/2026	MCC Proposal Discussion (w/Moelis)	0.5	13. Mediation
4/6/2026	MCC Sale Process Letter (w/ K&E)	0.5	5. M&A Activity
4/7/2026	MCC – Banks Confirmation Declaration (w/K&E)	0.5	9. Court Testimony and Litigation Support
4/8/2026	Confirmation Hearing (Internal)	0.5	9. Court Testimony and Litigation Support
4/8/2026	Mediation Analysis (M3/EVR)	0.5	13. Mediation
4/8/2026	MCC Special Committee Meeting	0.5	7. Board & Company Communications
4/8/2026	MCC Business Plan Discussion (w/BRG)	0.5	3. Business Plan & Restructuring Strategy
4/8/2026	Settlement Math	0.5	13. Mediation
4/9/2026	Weekly Advisor Call (Alix/EVR/K&E)	0.5	1. General Case Administration
4/9/2026	Weekly Advisor Call (Alix/EVR/FGS/K&E)	0.5	1. General Case Administration
4/9/2026	Mediation Math	0.5	13. Mediation
4/10/2026	K&E/EVR/AP Catch-Up (Searles, Adam)	0.5	1. General Case Administration
4/10/2026	Settlement Math	0.5	13. Mediation
4/10/2026	MCC Settlement Math	0.5	13. Mediation
4/11/2026	MCC Settlement Math (w/Gugg)	0.5	13. Mediation
4/13/2026	MCC - Exit ABL Credit Agreement Issues List	0.5	4. Financing, Capital Structure Review & Analysis
4/14/2026	Monarch Calculations	0.5	4. Financing, Capital Structure Review & Analysis
4/14/2026	MCC Settlement Math	0.5	13. Mediation
4/15/2026	MCC Confirmation Hearing	6.0	10. Court Hearings
4/15/2026	Allocations (PJT/EVR)	0.5	4. Financing, Capital Structure Review & Analysis
4/16/2026	MCC - Business Plan Discussion	0.5	3. Business Plan & Restructuring Strategy
4/17/2026	Monarch	0.5	4. Financing, Capital Structure Review & Analysis
4/17/2026	Monarch - Emergence Distributions	0.5	4. Financing, Capital Structure Review & Analysis
4/20/2026	Monarch Calculations	0.5	4. Financing, Capital Structure Review & Analysis
4/20/2026	Updates to ATOP	0.5	4. Financing, Capital Structure Review & Analysis
4/21/2026	MCC - Talking Points	0.5	3. Business Plan & Restructuring Strategy
4/21/2026	Multicolor - NYL / Evercore Discussion	1.0	8. Creditor Communications & Diligence
4/21/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
4/22/2026	Monarch - restructuring step docs	1.0	1. General Case Administration
4/22/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
4/23/2026	Emergence ABL Call	0.5	4. Financing, Capital Structure Review & Analysis
4/23/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
4/23/2026	Final allocations and funds flow	4.0	1. General Case Administration
4/24/2026	Final allocations and funds flow	2.0	1. General Case Administration
4/24/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
4/27/2026	Final allocations and funds flow	2.0	1. General Case Administration
4/27/2026	Verita/KE/EVR/MB/PJT - MCC Election Submissions	0.5	1. General Case Administration
4/27/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
4/27/2026	MCC | Funds Flow Discussion (EVR / Alix)	0.5	1. General Case Administration
4/28/2026	Management Diligence Topics	0.5	2. Due Diligence
4/28/2026	MCC | Funds Flow (EVR / SRS)	0.5	1. General Case Administration
4/28/2026	MCC - DIP Funding Call	0.5	4. Financing, Capital Structure Review & Analysis
4/28/2026	Final allocations and funds flow	3.0	1. General Case Administration
4/29/2026	Management Diligence Topics	0.5	2. Due Diligence

4/29/2026	LABL - Allocations Call	0.5	1. General Case Administration
4/29/2026	Final allocations and funds flow	3.0	1. General Case Administration
4/29/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
4/30/2026	Final allocations and funds flow	4.0	1. General Case Administration
5/4/2026	MCC - Funds Flow Coordination Call (Common Interest)	1.0	1. General Case Administration
5/4/2026	MCC | Pro Fee Discussion (EVR / Alix)	0.5	1. General Case Administration
5/4/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
5/5/2026	Daily Closing Checklist Call	0.5	1. General Case Administration
5/5/2026	Final allocations and funds flow	3.0	1. General Case Administration
5/6/2026	Final allocations and funds flow	3.0	1. General Case Administration
5/7/2026	LABL Exit FX Lock call	0.5	1. General Case Administration
5/7/2026	Monarch | Funds Flow (Alix / EVR)	0.5	1. General Case Administration
5/8/2026	Final allocations and funds flow	2.0	1. General Case Administration
5/11/2026	MCC - Closing Call	0.5	1. General Case Administration
		186.5	

Brett Crandell

Date	Work Done	Hour	Code
2/7/2026	Marketing Process CIP Work	10.0	5. M&A Activity
2/8/2026	Marketing Process CIP Work	10.0	5. M&A Activity
2/11/2026	Marketing Process CIP Work	5.0	5. M&A Activity
2/12/2026	Marketing Process CIP Work	5.0	5. M&A Activity
2/17/2026	Marketing Process CIP Work	4.0	5. M&A Activity
		34.0	

Nicholas Mack

Date	Work Done	Hour	Code
2/4/2026	Valuation Opinion Report Work	4.0	3. Business Plan & Restructuring Strategy
2/5/2026	Valuation Opinion Report Work	2.0	3. Business Plan & Restructuring Strategy
2/7/2026	Marketing Process CIP Work	12.0	5. M&A Activity
2/8/2026	Marketing Process CIP Work	15.0	5. M&A Activity
2/9/2026	Valuation Opinion Report Work	2.0	3. Business Plan & Restructuring Strategy
2/11/2026	Valuation Opinion Report Work	2.0	3. Business Plan & Restructuring Strategy
2/11/2026	Marketing Process CIP Work	7.0	5. M&A Activity
2/12/2026	Marketing Process CIP Work	8.0	5. M&A Activity
2/17/2026	Marketing Process CIP Work	9.0	5. M&A Activity
		61.0	

Exhibit C

Expenses

Fee and Expense Summary

FEE	TOTAL
Restructuring Fee	22,500,000.00
Amounts Paid Prior to Chapter 11 Filing	(11,250,000.00)
TOTAL GROSS FEES	**$11,250,000.00**
Settlement Payment Crediting	(100,000.00)
TOTAL REMAINING GROSS SUCCESS FEES EARNED	**$11,150,000.00**
February Monthly Fee	200,000.00
March Monthly Fee	200,000.00
April Monthly Fee	200,000.00
May Monthly Fee (Prorated)	70,967.74
TOTAL FEES REQUESTED	**$11,820,967.74**
Billable Expenses	390,288.51
TOTAL INVOICE AMOUNT	**$12,211,256.25**

Expense Detail

EXPENSE	TOTAL
Legal and Other Professional Fees	$287,555.07
Travel	$8,914.01
Meals	$4,178.17
Administrative / Research Services	$89,641.26
TOTAL EXPENSES	**$390,288.51**