Docket #0011 Date Filed: 06/25/2026

UNITED STATES BANKRUPTCY COURT DISTRICT
OF NEW JERSEY

FINAL FEE APPLICATION COVER SHEET FOR THE PERIOD JANUARY 29, 2026 THROUGH APRIL 16, 2026

In re MULTI-COLOR CORPORATION, *et al.*,[1]	Applicant: Kurtzman Carson Consultants, LLC dba Verita Global, Administrative Agent to the Debtor and Debtor in Possession
Case No. 26-10910 (MBK) (Jointly Administered)	Client: Debtor and Debtor in Possession
Chapter 11	Case Filed: January 29, 2026

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Sarah Harbuck

SARAH HARBUCK June 25, 2026
Assistant General Counsel
Kurzman Carson Consultants, LLC
dba Verita Global

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors may be obtained on the website of the Debtors' claims and noticing agent at https://veritaglobal.net/MCC. The Debtors' service address for purposes of these chapter 11 cases is 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

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SECTION I
FEE SUMMARY

Summary of Amounts Requested for the Period
January 29, 2026 through April 16, 2026 (the "**Compensation Period**")

Fee Total	$146,264.65
Disbursement Total	$0.00
Total Fees Plus Disbursements	$146,264.65

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	$0.00
Total Fees and Expenses Allowed to Date:	$0.00
Total Retainer Remaining:	$40,000.00
Total Holdback:	$0.00
Total Received by Applicant:	$0.00

SUMMARY BY TIMEKEEPER

PROFESSIONAL	HOURS	RATE	TOTAL FEES
Adrian Mireles	12.1	$ 196.50	$ 2,377.65
Andrew Henchen	13.3	$ 208.25	$ 2,769.75
Ashely Kuarsingh	61.5	$ 208.25	$ 12,807.44
Cecilia Valencia Gonzalez	11.1	$ 196.50	$ 2,181.15
Devina Christabella	8.6	$ 196.50	$ 1,689.90
Diana Mauricio	4.7	$ 196.50	$ 923.55
Darlene Calderon	0.5	$ 212.50	$ 106.25
Hannah Bussey	4.3	$ 196.50	$ 844.95
Jacqueline Conklin	2.7	$ 208.25	$ 562.30
James Lee	424.1	$ 212.50	$ 90,121.25
Jennifer Westwood	0.3	$ 208.25	$ 62.48
Jennifer Ngo	88.5	$ 212.50	$ 18,806.25
Kevin Martin	2.8	$ 212.50	$ 595.00
Luis Rios	4.2	$ 196.50	$ 825.30
Leanne Scott	0.3	$ 212.50	$ 63.75
Matthew Canty	0.6	$ 196.50	$ 117.90
Stanley Martinez	0.9	$ 208.25	$ 187.43
Sumesh Srivastava	5.1	$ 201.50	$ 1,027.65
Sydney Reitzel	40.3	$ 212.50	$ 8,563.75
Sonia Zapien-Zelaya	3.8	$ 196.50	$ 746.70
Tran Le	0.7	$ 196.50	$ 137.55
Thomas Peterson	3.8	$196.50	$ 746.70
TOTAL	**694.2**		**$146,264.65**

SUMMARY BY PROJECT CATEGORY

Project Category	Hours	Total Fees
Solicitation	694.2	$146,264.65
TOTAL	**694.2**	**$146,264.65**

SECTION II
CASE HISTORY

(1) Date cases filed: January 29, 2026

(2) Chapter under which cases commenced: Chapter 11

(3) Date of retention: March 20, 2026, *nunc pro tunc* to January 29, 2026. *See* **Exhibit A**.

If limit on number of hours or other limitations to retention, set forth: n/a.

(4) Summarize in brief the benefits to the estate and attach supplements as needed:[1]

(a) Applicant assisted the Debtors and their professionals with the Debtors' solicitation, including responding to inquiries from custodians and noteholders, coordinating with the Depository Trust Company to set up the necessary mechanics for the subscription and roll-up of debtor-in-possession loans, reviewing and processing subscription forms, and communicating with the Debtors professionals to cure subscriber deficiencies. Applicant additionally reviewed and processed ballots, prepared necessary voting reports and certifications, corresponded with the Debtor and the professionals regarding the solicitation, and prepared for and attended the confirmation hearing.

(b) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.[2]

(5) Anticipated distribution to creditors:

(a) Administrative expense: Paid in full.

(b) Secured creditors: To be paid in accordance with the *Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 754] (the "Plan").

(c) Priority creditors: To be paid in accordance with the Plan.

(d) General unsecured creditors: To be paid in accordance with the Plan.

(6) Final disposition of cases and percentage of dividend paid to creditors: To be made in accordance with the Plan.

(7) This is the final fee statement.

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[1] The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtor and for the benefit of the estate; it is not intended to itemize each and every professional service which the Applicant performed.

[2] The invoice attached hereto as **Exhibit B** contains detailed descriptions of the services rendered and expenses incurred by Applicant during the Compensation Period.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re MULTI-COLOR CORPORATION, *et al*.,[1]	Applicant: Kurtzman Carson Consultants, LLC dba Verita Global, Administrative Advisor to the Reorganized Debtors
Case No. 26-10910 (MBK) (Jointly Administered)	Client: Debtors
Chapter 11	Case Filed: January 29, 2026

FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED DURING THE FINAL FEE PERIOD FROM JANUARY 29, 2026 THROUGH APRIL 16, 2026

TO: HONORABLE MICHAEL B. KAPLAN
UNITED STATES BANKRUPTCY JUDGE

Pursuant to sections 327, 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 2016-1 of the Local Bankruptcy Rues for the District of New Jersey (the "Local Rules"), Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisor for the above-captioned Debtors (the "Debtors"), hereby submits its final fee application (this "Final Fee Application") for allowance of compensation for professional services provided in the amount of $146,264.65 for the period from January 29, 2026 through and including April 16, 2026 (the "Final Fee Period"). In support of this Final Fee Application, Verita represents as follows:

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors may be obtained on the website of the Debtors' claims and noticing agent at https://veritaglobal.net/MCC. The Debtors' service address for purposes of these chapter 11 cases is 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

JURISDICTION

1. The United States Bankruptcy Court for the District of New Jersey (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, entered July 23, 1984 and amended on June 6, 2025 (Bumb, C.J.). This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

3. On January 29, 2026 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

4. On January 29, 2026, the Debtors filed the *Debtors' Application for Entry of an Order (I) Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 9] (the "Section 156(c) Application"). On February 2, 2026, the Court entered the *Order (I) Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 88] (the "Section 156(c) Order").

5. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtors supplemented the Section 156(c) Application with an application to retain Verita to perform certain services as the Debtors' administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor"). On March 12, 2026, the Debtors filed the *Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date and (II) Granting Related Relief*

[Docket No. 441]. On March 20, 2026, the Court entered the *Order (I) Authorizing the Employment and Retention of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 508] (the "Retention Order"). The Retention Order authorized the Debtors to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court.

6. The Retention Order authorizes Verita to provide the following services:

(a) assist with, among other things, solicitation, balloting, and tabulation of votes, and prepare any related reports, as required in support of confirmation of a chapter 11 plan, and in connection with such services, process requests for documents from parties in interest, including, if applicable, brokerage firms, bank back-offices, and institutional holders;

(b) prepare an official ballot certification and, if necessary, testify in support of the ballot tabulation results;

(c) assist with the preparation of the Debtors' schedules of assets and liabilities and statements of financial affairs and gather data in conjunction therewith;

(d) provide a confidential data room, if requested;

(e) manage and coordinate any distributions pursuant to a chapter 11 plan; and

(f) provide such other processing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Order, as may be requested from time to time by the Debtors, this Court, or the Clerk of this Court.

7. The amounts sought in this Application do not include any fees that may be payable by the Debtors for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtors under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

8. On April 16, 2026, the Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Disclosure Statement for, and Confirming, the Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (II) Granting Related Relief* [Docket No. 777], *inter alia*, confirming the *Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 777, Ex. A] (the "Plan").

9. As disclosed in the *Declaration of Evan Gershbein in Support of the Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 441, Exhibit B], Verita does not have any materially adverse connection to the Debtors, their creditors or other relevant parties and is a disinterested person as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code. Verita may have rendered and may continue to render services to certain of these creditors in matters unrelated to these chapter 11 cases, either as vendors or in cases where Verita serves in a neutral capacity as a bankruptcy claims and noticing agent or class action settlement administrator.

10. On May 1, 2023, funds affiliated with GCP Capital Partners LLC ("GCP") indirectly acquired a controlling equity interest in Verita (the "Acquisition"). Pursuant to the Acquisition, an indirect, non-controlling, beneficial minority interest in Verita was acquired by funds affiliated with J.P. Morgan Investment Management Inc. ("JPMIM"). GCP is a middle-market private equity investment firm based in New York. GCP has made investments in a number of industries, including tech-enabled business services, payments, and select financials.

JPMIM is a U.S. registered investment adviser. Designees of GCP are members of the Board of Managers (the "Board") of Verita's ultimate parent company, KCC Parent LLC dba Verita Parent ("Parent"). Parent wholly owns Verita Intermediate, LLC, which in turn wholly owns Verita Global, LLC, which in turn wholly owns Verita Global Services, LLC, which in turn wholly owns Verita. One representative of JPMIM is entitled to attend and observe (but not vote) at all meetings of the Board, but no designee of JPMIM is a member of the Board.

11. Verita searched all entities listed in the list of Potential Parties in Interest against an internal database that includes (i) Verita's parent entities, affiliates, and subsidiaries and (ii) GCP, GCP's funds, and each such fund's respective portfolio companies and investments as set forth in the list most recently provided to Verita by GCP. Based solely on the foregoing search, Verita has determined, to the best of its knowledge, that there are no material connections. JPMIM is listed as a secured creditor on the list of Potential Parties-In-Interest. Funds managed by JPMIM who are secured creditors of the Debtors are not the same funds that invest in Verita. JPMorgan Private Bank is also listed on the Potential Parties-In-Interest list. There are information barriers between JPMIM and the line of business where JPMorgan Private Bank may be associated with the Debtors.

12. Verita is a party to a credit agreement under which the private debt investment business of PGIM, Inc. ("PGIM") is a party and under which certain funds and subsidiaries of Prudential Financial, Inc. act as lenders. PGIM is an investment adviser registered with the U.S. Securities and Exchange Commission.

13. Verita may have relationships with other professionals to be retained by the Debtors. Certain former partners and associates of Kirkland & Ellis LLP ("K&E"), counsel to the Debtors, currently are employed by Verita. Albert Kass, Verita's Senior Executive Vice President

of Corporate Restructuring Services, is a former K&E associate. Beth Friedman, a Senior Director with Verita's Corporate Restructuring Services, is a former K&E Restructuring Department Coordinator. Adam Gorman, a Director with Verita's Corporate Restructuring Services, is a former K&E project assistant. None of these employees' work at K&E was related to the Debtors or these chapter 11 cases.

14. All services for which compensation is requested by Verita were performed on behalf of the Debtors.

DISCLOSURE OF COMPENSATION AND REQUESTED AWARD

15. By this Final Fee Application, Verita requests a final award of compensation for professional services provided in the amount of $146,264.65 for the Final Fee Period, which is the total amount of fees for services rendered during the Final Fee Period for which Verita has not yet been paid.

16. The amount of time spent by each employee providing services to the Debtors for the Final Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached to this Final Fee Application as **Exhibit B**. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Final Fee Period as Administrative Advisor to the Debtors in this chapter 11 case is $146,264.65. Verita is not seeking reimbursement for any expenses in this Final Fee Application. Verita professionals expended 694.2 hours of work during the Final Fee Period at a blended hourly rate of $203.76.

SUMMARY OF PROFESSIONAL SERVICES[2]

17. During the Final Fee Period, Verita professionals spent 694.2 hours assisting the Debtors and their professionals with the Debtors' solicitation. This included assisting the Debtors and their professionals with the solicitation of the Plan, including responding to inquiries from custodians and noteholders, coordinating with the Depository Trust Company to set up the necessary mechanics for the subscription and roll-up of debtor-in-possession loans, reviewing and processing subscription forms, and communicating with the Debtors' professionals to cure subscriber deficiencies.

18. Verita additionally reviewed and processed ballots, prepared necessary voting reports and certifications, corresponded with the Debtors and their professionals regarding the solicitation process, and prepared for and attended the hearing to consider confirmation of the Plan.

19. Verita believes that the time entries included in **Exhibit B** are in compliance with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court.

20. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

BASIS FOR RELIEF

21. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for

[2] This summary of services rendered during the Final Fee Period is not intended to be a detailed or exhaustive description of the work performed by Verita. More detailed descriptions of the work performed in the Final Fee Period, categorized by subject matter, and those day-to-day services and the time expended in performing such services are set forth in the detailed time records attached hereto as **Exhibit B**.

actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 327.

22. Section 330 of the Bankruptcy Code contains two separate criteria, and before determining the reasonableness of the services rendered, the Court must make a threshold inquiry into its necessity. See *In re Engle*, 190 B.R. 206, 209 (Bankr. D.N.J. 1995); see also *In re Fleming Cos*., 304 B.R. 85, 89 (D. Del. 2003) (discussing a two-tiered approach to determine whether compensation should be allowed–first "the court must be satisfied that the attorney performed actual and necessary services" and second, "the court must assess a reasonable value for those services."). The majority of courts that have interpreted section 330 of the Bankruptcy Code have held that an element of whether such services are "necessary" is whether they benefitted the bankruptcy estate. *Engel*, 190 B.R. at 209. Further, the test for determining necessity is objective, focusing on what services a reasonable lawyer would have performed under the same circumstances. See *In re APW Enclosure Sys., Inc.*, No. 06-11378 (MFW), 2007 WL 3112414, at *3 (Bankr. D. Del. 2007) (citing *In re Ames Dep't Stores, Inc.*, 76 F.3d 66, 72 (2d Cir. 1996)). This test does not rely on hindsight to determine the ultimate success or failure of the attorneys' actions. *See id*. (citing *Keate v. Miller* (*In re Kohl*), 95 F.3d 713, 714 (8th Cir. 1996)).

23. Once the Court determines that the services were necessary, it also assesses the reasonable value of the services. See 11 U.S.C. § 330(a)(3). Specifically, section 330(a)(3) of the Bankruptcy Code sets forth the criteria for the award of such compensation and reimbursement. In determining the amount of reasonable compensation to be awarded, the Court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including:

a. the time spent on such services;

b. the rates charged for such services;

c. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;

d. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance and nature of the problem, issue, or task addressed;

e. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

f. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

24. In determining the reasonableness of fees, courts in this Circuit routinely "employ the twelve factors set forth in *Johnson v. GA Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974)." *Staino v. Cain* (*In re Lan Assocs. XI, L.P.*), 192 F.3d 109, 123 (3d Cir. 1999). These factors include: (i) the time and labor required; (ii) the novelty and difficulty of the questions involved; (iii) the skill required to perform the legal service properly; (iv) the preclusion of employment by the attorney due to acceptance of the case; (v) the customary fee charged; (vi) whether the fee is fixed or contingent; (vii) time limitations imposed by the client or the circumstances; (viii) the amount involved and the results obtained; (ix) the experience, reputation and ability of the attorneys; (x) the undesirability of the case; (xi) the nature and length of the professional relationship with the client; and (xii) awards in similar cases. *Id*. at 123 n.8.

25. In the instant case, Verita respectfully submits that the services for which it seeks compensation in this Final Fee Application were necessary for and beneficial to the Debtors during the pendency of these chapter 11 cases. Verita respectfully submits that the services rendered to the Debtors were performed economically, effectively and efficiently and the results obtained have benefited not only the Debtors, but also creditors and parties in interest as a whole. Verita further

submits that the compensation requested herein is reasonable in light of the nature, extent and value of such services to the Debtors.

26. In sum, the services rendered by Verita were necessary and beneficial to the Debtors' estates and were consistently performed in a timely manner commensurate with the complexity, importance, novelty and nature of the issues involved. Accordingly, approval of the compensation sought herein is warranted.

CONCLUSION

27. The administrative services summarized by this Final Fee Application and rendered by Verita to the Debtors during the Final Fee Period were substantial, professional, and beneficial to the Debtors.

28. As demonstrated throughout this Final Fee Application, the other factors typically considered in determining compensation – including complexity, results achieved, special expertise, magnitude of the matter, and professional standing – all militate toward the conclusion that the amount of compensation requested by Verita is necessary, fair, and reasonable.

29. All services for which compensation is sought were performed for and on behalf of the Debtors. Verita is charging its standard hourly rate for professionals performing services. Verita has not entered into any agreement, express or implied, with any other party in interest for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in this chapter 11 case.

WHEREFORE, Verita respectfully requests that this Court enter an order: (a) awarding compensation for professional services provided in the amount of $146,264.65 for the Final Fee Period, which, as of the date hereof, is the total amount of fees for services rendered during the Final Fee Period for which Verita has not yet been paid; and (b) granting such other and further relief as this Court deems just and proper.

Dated: June 25, 2026
El Segundo, California

/s/ Sarah Harbuck

SARAH HARBUCK
Assistant General Counsel
Kurzman Carson Consultants, LLC
dba Verita Global

Exhibit A

Retention Order

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b)	
In re: MULTI-COLOR CORPORATION, *et al.*, Debtors.[1]	Chapter 11 Case No. 26-10910 (MBK) (Jointly Administered)

ORDER (I) AUTHORIZING THE EMPLOYMENT AND RETENTION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS ADMINISTRATIVE ADVISOR EFFECTIVE AS OF THE PETITION DATE AND (II) GRANTING RELATED RELIEF

The relief set forth on the following pages, numbered three (3) through ten (10), is **ORDERED**.

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

Caption in Compliance with D.N.J. LBR 9004-1(b)

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
steven.serajeddini@kirkland.com

-and-

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Rachael M. Bentley (admitted *pro hac vice*)
Peter A. Candel (admitted *pro hac vice*)
Lindsey J. Blumenthal (admitted *pro hac vice*)
333 West Wolf Point Plaza
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
rachael.bentley@kirkland.com
peter.candel@kirkland.com
lindsey.blumenthal@kirkland.com

COLE SCHOTZ P.C.
Michael D. Sirota, Esq.
Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
msirota@coleschotz.com
wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel to the Debtors and
Debtors in Possession

Upon the *Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date and (II) Granting Related Relief* (the "Application"),[1] of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order") (a) authorizing the Debtors to (i) employ and retain Kurtzman Carson Consultants, LLC dba Verita Global ("Verita") as administrative advisor effective as of the Petition Date pursuant to section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1 all as more fully described in the Application and (b) granting related relief; and upon the Gershbein Declaration; and upon the First Day Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that the Debtors' notice of the Application was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"), if any; and this Court having determined that the legal and factual bases set forth in the Application and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings

had before the Court and after due deliberation and sufficient cause appearing therefor IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** on a final basis as set forth herein.

2. Any objections to the entry of this Order, to the extent not withdrawn or settled, are overruled.

3. The Debtors are authorized to retain Verita as Administrative Advisor pursuant to section 327(a) of the Bankruptcy Code effective as of the Petition Date under the terms of the Services Agreement attached hereto as **Exhibit 1**, as modified by this Order, and Verita is authorized to perform the bankruptcy administration services described in the Application and set forth in the Services Agreement.

4. Any services Verita will provide relating to the Debtors' schedules of assets and liabilities and statements of financial affairs, if necessary, shall be limited to administrative and ministerial services. The Debtors shall remain responsible for the content and accuracy of any schedules of assets and liabilities and statements of financial affairs.

5. Verita is authorized to take all actions necessary to comply with its duties as Administrative Advisor as described in the Application and set forth in the Services Agreement.

6. Verita shall apply to the Court for allowance of compensation for professional services rendered and reimbursement of expenses incurred after the Petition Date in its capacity as Administrative Advisor in connection with the Debtors' chapter 11 cases in compliance with

[1] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court.

7. Notwithstanding the Application, the Gershbein Declaration, or any term in the Services Agreement to the contrary, including paragraph II(A) thereto, Verita shall provide at least thirty (30) days' notice of any increases in its billing rates, subject to any party-in-interest's right to object to any such increases.

8. Verita seeks to first apply its retainer to all prepetition invoices, and thereafter, to have the retainer replenished to the original retainer amount, and thereafter, to hold the retainer under the Services Agreement during the chapter 11 cases as security for the payment of fees and expenses incurred under the Services Agreement.

9. The indemnification, contribution, and reimbursement provisions in the Services Agreement are, subject to the following modifications, applicable during the pendency of these chapter 11 cases:

(a) Verita shall not be entitled to indemnification, contribution, or reimbursement pursuant to the Services Agreement, unless the indemnification, contribution, or reimbursement is approved by the Court.

(b) Notwithstanding anything to the contrary in the Application, the Gershbein Declaration, or the Services Agreement, the Debtors shall have no obligation to indemnify Verita, or provide contribution or reimbursement to Verita, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from Verita's breach of contract, gross negligence, bad faith, self-dealing, fraud, breach of fiduciary duty, or willful misconduct; (ii) for a contractual dispute in which the Debtors allege the breach of Verita's contractual obligations under the Services Agreement, unless the Court determines that indemnification, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled prior to a judicial determination under (i) or (ii), but determined by this

Court, after notice and a hearing, to be a claim or expense for which Verita should not receive indemnity, contribution, or reimbursement under the terms of the Services Agreement as modified by this Order.

(c) If, before the earlier of the entry of an order (i) confirming a chapter 11 plan in these chapter 11 cases (that order having become a final order no longer subject to appeal) or (ii) closing these chapter 11 cases, Verita believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, or reimbursement obligations under the Services Agreement (as modified by this Order), including, without limitation, the advancement of defense costs, Verita must file an application in this Court, and the Debtors may not pay any such amounts to Verita before the entry of an order by this Court approving such application and the payment requested therein. This subparagraph (c) is intended only to specify the period of time under which this Court shall have jurisdiction over any request for fees and expenses by Verita for indemnification, contribution, or reimbursement, and is not a provision limiting the duration of the Debtors' obligation to indemnify Verita. All parties-in-interest shall retain the right to object to any demand by Verita for indemnification, contribution, or reimbursement.

10. In the event that, during the pendency of these chapter 11 cases, Verita seeks reimbursement from the Debtors for attorneys' fees and expenses in connection with the payment of an indemnity claim pursuant to the Services Agreement, as modified by this Order, the invoices and supporting time records for the attorneys' fees and expenses, appropriately redacted to preserve applicable privileges, shall be billed in one-tenth hour increments, shall be included in Verita's own applications, and shall be in compliance with the Local Rules, *the Guidelines for Reviewing Applications for Compensation and Reimbursements Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective as of November 1, 2013, and subject to approval of this Court pursuant to sections 330 and 331 of the Bankruptcy Code without regard to whether such attorneys have been retained under section 327 of the Bankruptcy Code, and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code.

11. Verita shall not be entitled to reimbursement by the Debtors for any fees, disbursements, or other charges of Verita's counsel other than those incurred in connection with a request of Verita for payment of indemnity subject to objection under the reasonableness standard of section 330 of the Bankruptcy Code.

12. Notwithstanding anything to the contrary in the Application, the Gershbein Declaration, or the Services Agreement, Verita shall not seek reimbursement of any fees or costs arising from the defense of its fee applications in the above-captioned cases.

13. Notwithstanding anything to the contrary in the Application, the Gershbein Application, or the Services Agreement, in the event that any of these chapter 11 cases convert to a case under chapter 7 of the Bankruptcy Code, the chapter 7 trustee appointed to such case or cases shall have no obligation to continue the engagement of Verita.

14. Notwithstanding anything in the Application, the Gershbein Declaration, or any term in the Services Agreement to the contrary, Verita shall seek reimbursement from the Debtors' estates for its engagement-related expenses at Verita's actual costs paid.

15. Notwithstanding the Application, the Gershbein Declaration, or any term in the Services Agreement to the contrary, the payment of invoices upon receipt in paragraph II(E) of the Services Agreement shall not be applicable during the pendency of these chapter 11 cases and the requirement for the Debtors to provide twenty (20) business days' written notice if an invoice is disputed in paragraph II(E) of the Services Agreement shall not be applicable.

16. Notwithstanding the Application, the Gershbein Declaration, or any term in the Services Agreement to the contrary, solely during the pendency of these chapter 11 cases, prior to

any prepayment of fees and expenses for print notice and media publication as set forth in paragraph II(E) of the Services Agreement, Verita shall provide three (3) business days' notice to the United States Trustee for the District of New Jersey (the "U.S. Trustee") and any statutory committees appointed in these cases.

17. Notwithstanding the Application, the Gershbein Declaration, or any term in the Services Agreement to the contrary, solely during the pendency of these chapter 11 cases, if any advance payment of an invoice is reasonably expected to exceed $10,000 in any single month as set forth in paragraph II(E) of the Services Agreement, at the time Verita requests advance payment from the Debtors, Verita shall also provide notice to the U.S. Trustee and any official committees appointed in these chapter 11 cases.

18. Notwithstanding anything to the contrary contained in the Application, the Gershbein Declaration, or the Services Agreement, including section VI thereof, termination of Verita's retention shall only commence upon entry of an order by this Court terminating Verita's retention.

19. Verita declares that it does not now have, nor has it ever had any contract or agreement with XClaim Inc. or with any other party under which Verita provides, provided, or will provide exclusive access to claims data and/or under which Verita would be compensated for claims data made available by Verita.

20. Notwithstanding the Application, the Gershbein Declaration, or any term in the Services Agreement to the contrary, during these chapter 11 cases, any limitation of liability

including, but not limited to, paragraph VIII of the Services Agreement shall be of no force or effect.

21. Notwithstanding anything in the Application, the Gershbein Declaration, or any term in the Services Agreement to the contrary, Verita shall, to the extent that Verita uses the services of independent contractors or subcontractors (collectively, the "Contractors") in these cases, (i) pass through the cost of such Contractors to the Debtors at the same rate that Verita pays the Contractors; (ii) seek reimbursement for actual costs of the Contractors only; (iii) ensure that the Contractors perform the conflicts checks required by Bankruptcy Rule 2014; (iv) file with the Court such disclosures as required by Bankruptcy Rule 2014; and (v) attach any such Contractors invoices to its fee applications filed in these cases.

22. Notwithstanding anything in the Application, the Gershbein Declaration, or any term in the Services Agreement to the contrary, this Order shall not apply to any services Verita has sought authorization of pursuant to the Section 156(c) Order.

23. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Verita shall coordinate with any additional firms the Debtors retain regarding their respective responsibilities in these chapter 11 cases. As such, Verita shall use its best efforts to avoid duplication of services provided by any of the other Debtors' professionals retained in these chapter 11 cases.

24. The Debtors and Verita are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

25. In the event of any inconsistency between the Services Agreement, the Application, the Gershbein Declaration, and this Order, the terms of this Order shall govern.

26. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, the terms and conditions of this Order shall be effective and enforceable immediately upon entry hereof.

27. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

28. Notwithstanding anything to the contrary contained in the Application, the Gershbein Declaration, or the Services Agreement, including section XII thereof, this Court shall have jurisdiction over the implementation, interpretation, and enforcement of this Order and Verita's engagement during the pendency of these chapter 11 cases.

Exhibit 1

Services Agreement

VERITA AGREEMENT FOR SERVICES

This Agreement is entered into as of the 14th day of January 2026, between Labels Buyer, LLC (together with its affiliates and subsidiaries, the "Company"),[1] and Kurtzman Carson Consultants, LLC dba Verita Global (together with its affiliates and subcontractors, "Verita"). In consideration of the premises set forth herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

Terms and Conditions

I. SERVICES

A. Verita agrees to provide the Company with consulting services regarding noticing, claims management and reconciliation, plan solicitation, balloting, disbursements and any other services agreed upon by the parties or otherwise required by applicable law, government regulations or court rules or orders.

B. Verita further agrees to provide (i) computer software support and training in the use of the support software, (ii) Verita's standard reports as well as consulting and programming support for the Company requested reports, (iii) program modifications, (iv) data base modifications, and/or (v) other features and services in accordance with the fees outlined in a pricing schedule provided to the Company (the "Verita Fee Structure").

C. Without limiting the generality of the foregoing, Verita may, upon request by the Company, (i) provide a communications plan including, but not limited to, preparation of communications materials, dissemination of information and a call center staffed by Verita and/or (ii) provide confidential on-line workspaces or virtual data rooms and publish documents to such workspaces or data rooms (which publication shall not be deemed to violate the confidentiality provisions of this Agreement).

D. The price listed for each service in the Verita Fee Structure represents a bona fide proposal for such services, which may be accepted in whole or in part. Services will be provided when requested by the Company or required by applicable law, government regulations or court rules or orders. Services are mutually exclusive and are deemed delivered and accepted by the Company when provided by Verita.

E. The Company acknowledges and agrees that Verita will often take direction from the Company's representatives, employees, agents and/or professionals (collectively, the "Company Parties") with respect to the services being provided under this Agreement. The parties agree that Verita may rely upon, and the Company agrees to be bound by, any requests, advice or information provided by the Company Parties to the same extent as if such requests, advice or information were provided by the Company. The Company agrees and understands that Verita shall not provide the Company or any other party with any legal advice.

II. PRICES, CHARGES AND PAYMENT

A. Verita agrees to charge and the Company agrees to pay Verita for its services at the rates and prices set by Verita that are in effect as of the date of this Agreement and in accordance with the Verita Fee Structure. Verita's prices are generally adjusted periodically to reflect changes in the business and economic environment and are inclusive of all charges. Verita reserves the right to reasonably increase its

[1] The term Company shall include, to the extent applicable, the Company, as debtor and debtor in possession in its chapter 11 case, together with any affiliated debtors and debtors in possession whose chapter 11 cases are jointly administered with the Company's chapter 11 case.

prices, charges and rates; provided, however, any such increase shall not exceed 10% during the term of this Agreement.

B. In addition to fees and charges for services, the Company agrees to pay Verita's reasonable and documented transportation, lodging, and meal expenses incurred in connection with services provided under this Agreement.

C. In addition to all fees for services and expenses hereunder, the Company shall pay to Verita (i) any fees and charges related to, arising out of, or as a result of any error or omission made by the Company or the Company Parties, as mutually determined by Verita and the Company, and (ii) all taxes that are applicable to this Agreement or that are measured by payments made under this Agreement and are required to be collected by Verita or paid by Verita to a taxing authority.

D. Where the Company requires services that are unusual or beyond the normal business practices of Verita, or are otherwise not provided for in the Verita Fee Structure, the cost of such services shall be charged to the Company at a competitive rate.

E. Verita agrees to submit its invoices to the Company monthly and the Company agrees that the amount invoiced is due and payable upon the Company's receipt of the invoice. Verita's invoices will contain reasonably detailed descriptions of charges for both hourly (fees) and non-hourly (expenses) case specific charges. Where total invoice amounts are expected to exceed $10,000 in any single month and Verita reasonably believes it will not be paid, Verita may require advance payment from the Company due and payable upon demand and prior to the performance of services hereunder. In the case of a dispute in the invoice amount, the Company shall give written notice to Verita within twenty (20) business days of receipt of the invoice by the Company. The undisputed portion of the invoice will remain due and payable immediately upon receipt of the invoice. Unless otherwise agreed to in writing, the fees for print notice and media publication (including commissions) must be paid at least three (3) days in advance of those fees and expenses being incurred.

F. In the event that the Company files for protection pursuant to chapter 11 of the United States Bankruptcy Code (a "Chapter 11 Filing"), the parties intend that Verita shall be employed pursuant to 28 U.S.C. § 156(c) to the extent possible and otherwise in accordance with applicable Bankruptcy law and that all amounts due under this Agreement shall, to the extent possible, be paid as administrative expenses of the Company's chapter 11 estate. As soon as practicable following a Chapter 11 Filing (and otherwise in accordance with applicable law and rules and orders of the Bankruptcy Court), the Company shall cause pleadings to be filed with the Bankruptcy Court seeking entry of an order or orders approving this Agreement (the "Retention Order"). The form and substance of the pleadings and the Retention Order shall be reasonably acceptable to Verita and the Company. If any Company chapter 11 case converts to a case under chapter 7 of the Bankruptcy Code, Verita will continue to be paid for its services in accordance with the terms of this Agreement. The parties recognize and agree that if there is a conflict between the terms of this Agreement and the terms of the Retention Order, the terms of the Retention Order shall govern during the chapter 11 or other proceeding.

G. To the extent permitted by applicable law, Verita shall receive a retainer in the amount of $40,000 (the "Retainer") that may be held by Verita as security for the Company's payment obligations under the Agreement. The Retainer is due upon execution of this Agreement. In the event of a Chapter 11 Filing, Verita will first apply the Retainer to all pre-petition invoices, and thereafter, will have the Retainer replenished to the original amount. Verita shall be entitled to hold the Retainer until the termination of the

VERITA AGREEMENT FOR SERVICES

Agreement. Following termination of the Agreement, Verita shall return to the Company any amount of the Retainer that remains following application of the Retainer to the payment of unpaid invoices.

III. RIGHTS OF OWNERSHIP

A. The parties understand that the software programs and other materials furnished by Verita pursuant to this Agreement and/or developed during the course of this Agreement by Verita are the sole property of Verita. The term "program" shall include, without limitation, data processing programs, specifications, applications, routines, and documentation. The Company agrees not to copy or permit others to copy the source code from the support software or any other programs or materials furnished pursuant to this Agreement.

B. The Company further agrees that any ideas, concepts, know-how or techniques relating to data processing or Verita's performance of its services developed or utilized during the term of this Agreement by Verita shall be the exclusive property of Verita. Fees and expenses paid by the Company do not vest in the Company any rights in such property, it being understood that such property is only being made available for the Company's use during and in connection with the services provided by Verita under this Agreement.

IV. NON-SOLICITATION

The Company agrees that neither it nor its subsidiaries shall directly or indirectly solicit for employment, employ or otherwise retain employees of Verita with whom the Company has had contact with during the term of this Agreement and for a period of twelve (12) months after termination of this Agreement unless Verita provides prior written consent to such solicitation or retention; *provided*, *however*, that the Company shall not be prohibited from soliciting or employing any such person through any recruiting firm that has not been directed to target the Company's employees or as a result of general advertisements for employment.

V. CONFIDENTIALITY

Each of Verita and the Company, on behalf of themselves and their respective employees, agents, professionals and representatives, agrees to keep confidential all non-public records, systems, procedures, software and other information received from the other party in connection with the services provided under this Agreement; provided, however, that if either party reasonably believes that it is required to produce any such information by order of any governmental agency or other regulatory body it may, upon not less than five (5) business days' written notice to the other party, release the required information.

VI. SUSPENSION OF SERVICE AND TERMINATION

A. This Agreement shall remain in force until terminated or suspended by either party (i) upon thirty (30) days' written notice to the other party or (ii) immediately upon written notice for Cause (defined herein). As used herein, the term "Cause" means (i) gross negligence or willful misconduct of Verita that causes serious and material harm to the Company's reorganization under chapter 11 of the Bankruptcy Code, (ii) the failure of the Company to pay Verita invoices for more than sixty (60) days from the date of invoice, or (iii) the accrual of invoices or unpaid services in excess of the retainer held by Verita where Verita reasonably believes it will not be paid.

VERITA AGREEMENT FOR SERVICES

B. In the event that this contract is terminated, regardless of the reason for such termination, Verita shall coordinate with the Company and, to the extent applicable, the clerk of the Bankruptcy Court, to maintain an orderly transfer of record keeping functions and Verita shall provide all necessary staff, services and assistance required for an orderly transfer. The Company agrees to pay for such services in accordance with Verita's then existing prices for such services. If such termination occurs following entry of the Retention Order, the Company shall immediately seek entry of an order (in form and substance reasonably acceptable to Verita) that discharges Verita from service and responsibility in the Company's bankruptcy case.

C. Subject to the confidentiality provisions herein, any data, programs, storage media or other materials furnished by the Company to Verita or received by Verita in connection with the services provided under the terms of this Agreement may be retained by Verita until the services provided are paid for, or until this Agreement is terminated with the services paid in full. The Company shall remain liable for fees and expenses in a commercially reasonable amount determined by the parties in good faith imposed under this Agreement as a result of data or physical media maintained or stored by Verita. Verita shall dispose of the data and media in the manner requested by the Company. The Company agrees to pay Verita for reasonable expenses incurred as a result of the disposition of data or media. If the Company has not utilized Verita's services under this Agreement for a period of at least ninety (90) days, Verita may dispose of the data or media, and be reimbursed by the Company for the expense of such disposition, after giving the Company thirty (30) days' written notice (email to suffice). Notwithstanding any term herein to the contrary, following entry of the Retention Order, the disposition of any data or media by Verita shall be in accordance with any applicable instructions from the clerk of the Bankruptcy Court, local Bankruptcy Court rules and orders of the Bankruptcy Court.

VII. SYSTEM IMPROVEMENTS

Verita strives to provide continuous improvements in the quality of service to its clients. Verita, therefore, reserves the right to make changes in operating procedure, operating systems, programming languages, general purpose library programs, application programs, time period of accessibility, types of terminal and other equipment and the Verita data center serving the Company, so long as any such changes do not materially interfere with ongoing services provided to the Company in connection with the Company's chapter 11 case.

VIII. LIMITATIONS OF LIABILITY AND INDEMNIFICATION

A. The Company shall indemnify and hold Verita, its affiliates, members, directors, officers, employees, consultants, subcontractors and agents (collectively, the "Indemnified Parties") harmless, to the fullest extent permitted by applicable law, from and against any and all losses, claims, damages, judgments, liabilities and expenses (including reasonable counsel fees and expenses) (collectively, "Losses") resulting from, arising out of or related to Verita's performance under this Agreement. Such indemnification shall exclude Losses resulting from Verita's gross negligence or willful misconduct. Without limiting the generality of the foregoing, Losses include any liabilities resulting from claims by any third-parties against any Indemnified Party. The Company shall notify Verita in writing promptly upon the assertion, threat or commencement of any claim, action, investigation or proceeding that the Company becomes aware of with respect to the services provided by Verita under this Agreement. The Company's indemnification obligations hereunder shall survive the termination of this Agreement.

B. Except as provided herein, Verita's liability to the Company or any person making a claim through or under the Company for any Losses of any kind, even if Verita has been advised of the possibility of such

VERITA AGREEMENT FOR SERVICES

Losses, whether direct or indirect and unless due to gross negligence or willful misconduct of Verita, shall be limited to the total amount billed or billable to the Company for the portion of the particular work which gave rise to the alleged Loss. In no event shall either party be liable for any indirect, special or consequential damages such as loss of anticipated profits or other economic loss in connection with or arising out of the services provided for in this Agreement.

C. The Company is responsible for the accuracy of the programs, data and information it or any Company Party submits for processing to Verita and for the output of such information. Verita does not verify information provided by the Company and, with respect to the preparation of schedules and statements, all decisions are at the sole discretion and direction of the Company. The Company reviews and approves all schedules and statements filed on behalf of, or by, the Company; Verita bears no responsibility for the accuracy or contents therein. The Company agrees to initiate and maintain backup files that would allow the Company to regenerate or duplicate all programs and data submitted by the Company to Verita.

D. The Company agrees that except as expressly set forth herein, Verita makes no representations or warranties, express or implied, including, but not limited to, any implied or express warranty of merchantability, fitness or adequacy for a particular purpose or use, quality, productiveness or capacity.

IX. FORCE MAJEURE

Verita will not be liable for any delay or failure in performance when such delay or failure arises from circumstances beyond its reasonable control, including without limitation acts of God, acts of government in its sovereign or contractual capacity, acts of public enemy or terrorists, acts of civil or military authority, war, riots, civil strife, terrorism, blockades, sabotage, rationing, embargoes, epidemics, pandemics, outbreaks of infectious diseases or any other public health crises, earthquakes, fire, flood, other natural disaster, quarantine or any other employee restrictions, power shortages or failures, utility or communication failure or delays, labor disputes, strikes, or shortages, supply shortages, equipment failures, or software malfunctions.

X. INDEPENDENT CONTRACTORS

The Company and Verita are and shall be independent contractors of each other and no agency, partnership, joint venture or employment relationship shall arise, directly or indirectly, as a result of this Agreement.

XI. NOTICES

All notices and requests in connection with this Agreement shall be given or made upon the respective parties in writing and shall be deemed as given as of the third day following the day it is deposited in the U.S. Mail, postage pre-paid or on the day it is given if sent by facsimile or electronic mail or on the day after the day it is sent if sent by overnight courier to the appropriate address set forth below:

KCC/Verita Global, LLC
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Attn: Drake D. Foster
Tel: (310) 823-9000
Fax: (310) 823-9133
Email: dfoster@veritaglobal.com

Labels Buyer, LLC
3284 Northside Parkway NW, Suite 400
Atlanta, Georgia 30327
Attn: Linn Harson
Tel: (513) 317-6232
Email: linn.harson@mcclabel.com

VERITA AGREEMENT FOR SERVICES

Or to such other address as the party to receive the notice or request so designates by written notice to the other.

XII. APPLICABLE LAW

The validity, enforceability, and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of New York.

XIII. ENTIRE AGREEMENT/ MODIFICATIONS

Each party acknowledges that it has read this Agreement, understands it, and agrees to be bound by its terms and further agrees that it is the complete and exclusive statement of the agreement between the parties, which supersedes and merges all prior proposals, understandings, other agreements, and communications oral and written between the parties relating to the subject matter of this Agreement. The Company represents that it has the authority to enter into this Agreement, and the Agreement is non-dischargeable under any applicable statute or law. If any provision of this Agreement shall be held to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall in no way be affected or impaired thereby. This Agreement may be modified only by a written instrument duly executed by an authorized representative of the Company and an officer of Verita.

XIV. COUNTERPARTS; EFFECTIVENESS

This Agreement may be executed in two or more counterparts, each of which will be deemed an original but all of which together will constitute one and the same instrument. This Agreement will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, which delivery may be made by exchange of copies of the signature page by facsimile or electronic mail.

XV. ASSIGNMENT

This Agreement and the rights and duties hereunder shall not be assignable by the parties hereto except upon written consent of the other, such consent not to be unreasonably withheld or delayed, with the exception that this Agreement can be assigned without written consent by Verita to a wholly-owned subsidiary or affiliate of Verita.

VERITA AGREEMENT FOR SERVICES

XVI. ATTORNEYS' FEES

In the event that any legal action, including an action for declaratory relief, is brought to enforce the performance or interpret the provisions of this Agreement, the parties agree to reimburse the prevailing party's reasonable attorneys' fees, court costs, and all other related expenses, which may be set by the court in the same action or in a separate action brought for that purpose, in addition to any other relief to which the prevailing party may be entitled.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement effective as of the first date mentioned above.

Kurtzman Carson Consultants, LLC dba Verita Global

DocuSigned by:
Evan J. Gershbein
41878F97BE7747D...

BY: Evan Gershbein DATE: 14-Jan-2026 | 1:18:23 PM EST
TITLE: EVP, Corporate Restructuring Services

Labels Buyer, LLC

DocuSigned by:
AFA5A2696F36419...

1/14/2026

BY: Linn Harson DATE:
TITLE: Chief Legal Officer

Exhibit B

Detailed Time Records

Verita Global LLC

Account Number	2610910FA	**Invoice Date**	March 11, 2026
Invoice Number	US-RESTR2711286	**Due Date**	Due upon receipt

Multi-Color Corporation, et al.

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$48,973.13
Total of Hourly Fees	$48,973.13
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$48,973.13
Sales and Use Tax	$0.00
Total Invoice	$48,973.13

Verita Global LLC

2/1/2026 - 2/28/2026

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
ADM	Adrian Mireles	CON	2.9	$196.50	$569.85
AHN	Andrew Henchen	SOL	8.4	$208.25	$1,749.31
ASK	Ashely Kuarsingh	SOL	46.1	$208.25	$9,600.38
CVG	Cecilia Valencia Gonzalez	CON	2.1	$196.50	$412.65
DCA	Devina Christabella	CON	2.6	$196.50	$510.90
DIM	Diana Mauricio	CON	1.9	$196.50	$373.35
HBU	Hannah Bussey	CON	1.7	$196.50	$334.05
JCN	Jacqueline Conklin	SOL	1.9	$208.25	$395.69
JEE	James Lee	SEC	143.6	$212.50	$30,515.00
LVR	Leanne Scott	SOL	0.3	$212.50	$63.75
MWC	Matthew Canty	CON	0.4	$196.50	$78.60
SZA	Sonia Zapien-Zelaya	CON	1.6	$196.50	$314.40
SUS	Sumesh Srivastava	SC	5.1	$201.50	$1,027.65
SYR	Sydney Reitzel	SOL	13.6	$212.50	$2,890.00
TLE	Tran Le	CON	0.7	$196.50	$137.55

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/1/2026	JEE	Review updated drafts of DIP syndication procedures and subscription forms from counsel	SEC	Solicitation	2.2
2/1/2026	JEE	Office conference with securities team re: comments on updated drafts of DIP syndication materials and payment mechanics	SEC	Solicitation	0.2
2/2/2026	JEE	Review updated DIP syndication documents	SEC	Solicitation	1.9
2/2/2026	JEE	Review updated solicitation materials for mailing on class 4 and 5 noteholders	SEC	Solicitation	1.5
2/2/2026	JEE	Attend continued first day hearing re: interim DIP order	SEC	Solicitation	1.1
2/2/2026	JEE	Emails with counsel (multiple) re: status of DIP documents and launch status	SEC	Solicitation	0.4
2/2/2026	JEE	Office conference with securities team re: status of post-petition solicitation on noteholder and DIP syndication	SEC	Solicitation	0.3
2/2/2026	JEE	Office conferences with consultant team re: prep for DIP syndication launch	SEC	Solicitation	0.2
2/3/2026	JEE	Update public access website with DIP syndication documents	SEC	Solicitation	1.5
2/3/2026	JEE	Emails with nominees re: respond to inquiries on voting event	SEC	Solicitation	0.8
2/3/2026	JEE	Review final version of DIP syndication materials for secured noteholders	SEC	Solicitation	0.7
2/3/2026	JEE	Office conference with securities team re: update on DIP syndication	SEC	Solicitation	0.4
2/3/2026	JEE	Office conference with securities team re: status of DIP syndication launch and post-petition solicitation mailing to noteholders	SEC	Solicitation	0.3
2/4/2026	ADM	Office conference with securities team re: overview of DIP syndication subscription forms	CON	Solicitation	0.7
2/4/2026	CVG	Office conference with securities team re: overview of DIP syndication subscription forms	CON	Solicitation	0.8
2/4/2026	DCA	Office conference with securities team re: overview of DIP syndication subscription forms	CON	Solicitation	0.7
2/4/2026	JEE	Emails with nominees (multiple) re: respond to inquiries on DIP syndication event	SEC	Solicitation	2.3
2/4/2026	JEE	Conference with consultants re: overview of DIP syndication and prep for processing forms	SEC	Solicitation	0.7
2/4/2026	JEE	Emails with DTC re: respond to inquiries on details of DIP syndication and ATOP use	SEC	Solicitation	0.4
2/4/2026	JEE	Office conference with securities team re: status of DIP syndication launch and post-petition solicitation mailing to noteholders	SEC	Solicitation	0.3
2/4/2026	JEE	Emails with counsel re: inquiries on DIP syndication items	SEC	Solicitation	0.3
2/4/2026	TLE	Office conference with securities team re: overview of DIP syndication subscription forms	CON	Solicitation	0.7
2/5/2026	AHN	Send ballot to lender per request	SOL	Solicitation	0.2

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/5/2026	JEE	Review Letter of Agreement from DTC to approve ATOP	SEC	Solicitation	2.0
2/5/2026	JEE	Emails with nominee re: respond to inquiries on DIP syndication procedures	SEC	Solicitation	1.4
2/5/2026	JEE	Emails with nominees re: respond to inquiries on voting event	SEC	Solicitation	0.8
2/5/2026	JEE	Emails with DTC re: setup of contra CUSIPs for DIP syndication	SEC	Solicitation	0.4
2/5/2026	JEE	Office conference with securities team re: status of DIP syndication launch and post-petition solicitation mailing to noteholders	SEC	Solicitation	0.3
2/5/2026	JEE	Emails with nominee agents re: setup of proxy voting job	SEC	Solicitation	0.3
2/5/2026	LVR	Attention to correspondence from R. Olivett re precedent for Voting Declaration, including correspondence to Verita team re same	SOL	Solicitation	0.3
2/6/2026	JEE	Emails with nominees re: respond to inquiries on DIP syndication event	SEC	Solicitation	1.7
2/6/2026	JEE	Calls with nominees (multiple) re: respond to inquiries on DIP syndication event	SEC	Solicitation	1.5
2/6/2026	JEE	Office conference with securities team re: DIP syndication issues	SEC	Solicitation	0.2
2/9/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	1.0
2/9/2026	JEE	Emails with nominees re: respond to inquiries on DIP syndication event	SEC	Solicitation	1.8
2/9/2026	JEE	Office conference with securities team re: status of DIP syndication launch and post-petition solicitation mailing to noteholders	SEC	Solicitation	0.2
2/10/2026	JEE	Emails (multiple) with nominees re: respond to inquiries on DIP syndication event	SEC	Solicitation	3.1
2/10/2026	JEE	Calls (multiple) with nominees re: review details of DIP syndication	SEC	Solicitation	2.2
2/10/2026	JEE	Prepare summary memo of DIP syndication processing for consultants	SEC	Solicitation	0.8
2/10/2026	JEE	Office conference with securities team re: DIP syndication issues	SEC	Solicitation	0.3
2/10/2026	JEE	Review ATOP platform for tendered positions	SEC	Solicitation	0.3
2/10/2026	JEE	Emails with counsel re: posting of lender election form by agent	SEC	Solicitation	0.2
2/11/2026	AHN	Respond to ballot inquiries from lender	SOL	Solicitation	1.1
2/11/2026	JEE	Emails with nominees (multiple) re: respond to inquiries on DIP syndication event	SEC	Solicitation	3.1
2/11/2026	JEE	Calls with counsel re: timing of noteholders tendering positions for rollup loans	SEC	Solicitation	0.4

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/11/2026	JEE	Office conference with securities team re: DIP syndication issues	SEC	Solicitation	0.3
2/11/2026	JEE	Office conference with securities team re: DIP syndication processing and related issues	SEC	Solicitation	0.3
2/12/2026	JEE	Review draft DIP syndication subscription forms received from noteholders	SEC	Solicitation	1.3
2/12/2026	JEE	Emails with noteholders re: comments to DIP syndication subscriptions	SEC	Solicitation	1.0
2/12/2026	JEE	Review and process tender withdrawal requests from nominees via ATOP	SEC	Solicitation	0.7
2/12/2026	JEE	Emails with counsel re: inquiry backstop parties' holdback DIP-Rollup loan amounts	SEC	Solicitation	0.3
2/13/2026	ASK	Tabulate subscription forms received re dip syndication rights offering	SOL	Solicitation	3.8
2/13/2026	ASK	Process subscription forms received re dip syndication rights offering	SOL	Solicitation	2.7
2/13/2026	ASK	Review subscription forms received re dip syndication rights offering	SOL	Solicitation	2.5
2/13/2026	JEE	Calls with nominees and noteholders (multiple) re: process for completing DIP syndication subscription form	SEC	Solicitation	3.2
2/13/2026	JEE	Review DIP syndication subscription forms submitted by holders	SEC	Solicitation	2.7
2/13/2026	JEE	Additional calls with noteholders (multiple) re: review of DIP syndication process	SEC	Solicitation	1.9
2/13/2026	JEE	Emails with noteholders and lenders re: comments on DIP syndication subscription submissions	SEC	Solicitation	1.5
2/13/2026	JEE	Review ATOP platform for tendered positions and approval withdrawal requests	SEC	Solicitation	1.1
2/13/2026	JEE	Review ATOP platform for tendered positions	SEC	Solicitation	1.0
2/13/2026	JEE	Emails with counsel re: inquiries on DIP syndication items	SEC	Solicitation	0.5
2/13/2026	JEE	Additional conference with securities team re: DIP subscription overview	SEC	Solicitation	0.4
2/13/2026	JEE	Office conference with securities team re: DIP syndication processing and related issues	SEC	Solicitation	0.3
2/14/2026	JEE	Audit DIP syndication forms received and processed	SEC	Solicitation	2.5
2/14/2026	JEE	Respond to inquiries from noteholders on DIP syndication procedures	SEC	Solicitation	0.5
2/15/2026	JEE	Audit DIP syndication forms from noteholders and lenders	SEC	Solicitation	3.1
2/15/2026	JEE	Emails with noteholders re: follow up on deficiencies from DIP subscription forms	SEC	Solicitation	0.5

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/16/2026	AHN	Respond to inquiry from lender re submitting a ballot	SOL	Solicitation	0.2
2/16/2026	JEE	Emails with noteholders (multiple) re: outstanding items for DIP syndication	SEC	Solicitation	2.5
2/16/2026	JEE	Review DIP syndication subscription forms submitted by holders	SEC	Solicitation	1.5
2/16/2026	JEE	Office conference with securities team re: review of DIP syndication subscriptions and prep for deadline	SEC	Solicitation	0.4
2/16/2026	JEE	Emails with counsel re: inquiries from noteholders of DIP syndication issues	SEC	Solicitation	0.3
2/17/2026	ASK	Tabulate subscription forms received re dip syndication rights offering	SOL	Solicitation	6.7
2/17/2026	ASK	Review subscription forms received re dip syndication rights offering	SOL	Solicitation	3.5
2/17/2026	ASK	Process subscription forms received re dip syndication rights offering	SOL	Solicitation	3.5
2/17/2026	JEE	Prep report of ATOP tenders by noteholders for roll up loans	SEC	Solicitation	3.1
2/17/2026	JEE	Process DIP syndication subscription forms from noteholders	SEC	Solicitation	2.8
2/17/2026	JEE	Continue processing DIP syndication subscription forms from noteholders	SEC	Solicitation	2.5
2/17/2026	JEE	Continue processing DIP syndication subscription forms from noteholders	SEC	Solicitation	2.4
2/17/2026	JEE	Calls (multiple) with nominees and noteholders re: submission of DIP subscription forms	SEC	Solicitation	2.3
2/17/2026	JEE	Review DIP subscription data from nominees	SEC	Solicitation	1.8
2/17/2026	JEE	Office conference with securities team re: review of DIP syndication subscriptions and prep for deadline	SEC	Solicitation	0.4
2/18/2026	AHN	Respond to inquiry from lender re submitting a ballot	SOL	Solicitation	0.7
2/18/2026	ASK	Tabulate subscription forms received re dip syndication rights offering	SOL	Solicitation	4.3
2/18/2026	ASK	Process subscription forms received re dip syndication rights offering	SOL	Solicitation	2.4
2/18/2026	ASK	Review subscription forms received re dip syndication rights offering	SOL	Solicitation	2.2
2/18/2026	JEE	Review VOI and nominee cert reports from nominees and reconcile with noteholder subscriptions	SEC	Solicitation	3.7
2/18/2026	JEE	Prepare report of noteholder and lender subscriptions for counsel and Evercore	SEC	Solicitation	1.5
2/18/2026	JEE	Emails with nominees (multiple) re: follow up on deficient DIP submissions	SEC	Solicitation	1.4

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/18/2026	JEE	Office conference with securities team re: review of DIP syndication subscriptions and prep for deadline	SEC	Solicitation	0.4
2/19/2026	AHN	Respond to inquiry from lender re submitting a ballot	SOL	Solicitation	1.6
2/19/2026	JEE	Continue quality assurance review of DIP subscription forms processed	SEC	Solicitation	3.5
2/19/2026	JEE	Audit processed noteholder DIP subscription forms	SEC	Solicitation	3.1
2/19/2026	JEE	Continue audit review of noteholder DIP subscription forms	SEC	Solicitation	2.8
2/19/2026	JEE	Emails with nominees re: follow up on cures to defective DIP subscription submissions	SEC	Solicitation	1.5
2/19/2026	JEE	Office conference with securities team re: review of DIP syndication subscriptions and prep for deadline	SEC	Solicitation	0.4
2/19/2026	SYR	Review lender register for US term loan amounts per request from JP Morgan regarding Class 4 & 5 ballots	SOL	Solicitation	0.7
2/20/2026	JEE	Audit review of ATOP tendered positions against subscription forms received	SEC	Solicitation	3.2
2/20/2026	JEE	Continue audit of ATOP tendered noteholder positions against subscription forms	SEC	Solicitation	2.9
2/20/2026	JEE	Audit review of DIP syndication subscriptions	SEC	Solicitation	2.5
2/20/2026	JEE	Process one-off supplemental submissions from nominees for DIP syndication	SEC	Solicitation	1.0
2/20/2026	JEE	Emails with nominees re: inquiries on status of DIP syndication	SEC	Solicitation	0.7
2/20/2026	JEE	Prepare updated report of DIP syndication subscription for counsel and Evercore	SEC	Solicitation	0.6
2/20/2026	JEE	Office conference with securities team re: DIP syndication status	SEC	Solicitation	0.3
2/20/2026	JEE	Office conference with securities team re: status of audit of DIP syndication and next steps	SEC	Solicitation	0.3
2/21/2026	JEE	Continue audit of ATOP tendered noteholder positions against subscription forms	SEC	Solicitation	4.0
2/22/2026	JEE	Audit review of tendered notes against DIP subscription forms	SEC	Solicitation	3.0
2/22/2026	JEE	Emails with nominees re: follow up on ATOP discrepancies	SEC	Solicitation	0.5
2/23/2026	ASK	Tabulate updated nominee certifications received	SOL	Solicitation	3.2
2/23/2026	ASK	Review updated nominee certifications received	SOL	Solicitation	1.8
2/23/2026	ASK	Tabulate master ballot received	SOL	Solicitation	0.5

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/23/2026	ASK	Process master ballot received	SOL	Solicitation	0.5
2/23/2026	ASK	Review master ballot received	SOL	Solicitation	0.3
2/23/2026	JEE	Analyze outstanding noteholder tendered positions against DIP submissions	SEC	Solicitation	3.4
2/23/2026	JEE	Review preferred equity rights offering and cash election details	SEC	Solicitation	1.0
2/23/2026	JEE	Emails and calls with nominees re: noteholder tendered/VOI positions for DIP syndication	SEC	Solicitation	1.0
2/23/2026	JEE	Office conference with securities team re: status of DIP syndication status	SEC	Solicitation	0.4
2/23/2026	JEE	Emails with counsel re: status of backstop parties' DIP loan syndication	SEC	Solicitation	0.4
2/23/2026	JEE	Email with counsel re: lender data for voting amounts	SEC	Solicitation	0.3
2/23/2026	JEE	Office conference with securities team re: DIP syndication status	SEC	Solicitation	0.2
2/24/2026	AHN	Respond to inquiries and ballot requests from lenders	SOL	Solicitation	1.2
2/24/2026	ASK	Tabulate joinder forms received re dip rights offering	SOL	Solicitation	3.7
2/24/2026	JEE	Emails and calls with Barclays and BofA re: subscription to DIP on account of unsettled notes positions	SEC	Solicitation	1.9
2/24/2026	JEE	Prepare draft report of DIP subscription for counsel	SEC	Solicitation	1.0
2/24/2026	JEE	Process late received DIP subscription forms	SEC	Solicitation	0.5
2/24/2026	JEE	Emails with nominees re: status of DIP loans	SEC	Solicitation	0.5
2/24/2026	JEE	Office conference with securities team re: nominee certification deficiencies	SEC	Solicitation	0.4
2/24/2026	JEE	Office conference with securities team re: status of DIP syndication status	SEC	Solicitation	0.4
2/24/2026	JEE	Emails with DTC re: inquiry on reopening contra CUSIPs without court order	SEC	Solicitation	0.3
2/24/2026	SYR	Review inquiries from lenders re Class 4 & 5 ballot information	SOL	Solicitation	0.5
2/25/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	1.0
2/25/2026	AHN	Respond to inquiries and ballot requests from lenders	SOL	Solicitation	0.8
2/25/2026	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.9

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/25/2026	DIM	Review ballots input into Verita CaseView	CON	Solicitation	1.1
2/25/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.3
2/25/2026	JEE	Admin review of DIP subscriptions	SEC	Solicitation	1.3
2/25/2026	JEE	Follow up with nominees re: open items on DIP subscriptions	SEC	Solicitation	0.7
2/25/2026	JEE	Prepare updated summary report of DIP subscriptions by noteholders	SEC	Solicitation	0.7
2/25/2026	JEE	Emails with noteholders re: voting procedures for class 4 and 5 holders	SEC	Solicitation	0.6
2/25/2026	JEE	Email with counsel re: mechanics of reopening contra CUSIP for DIP roll up	SEC	Solicitation	0.3
2/25/2026	JEE	Office conference with securities team re: status of DIP subscriptions and open items	SEC	Solicitation	0.3
2/25/2026	MWC	Review ballots input into Verita CaseView	CON	Solicitation	0.2
2/25/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	1.0
2/25/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.2
2/25/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.1
2/25/2026	SYR	Review hard copy opt-out forms received in the mail for processing and tabulation	SOL	Solicitation	0.9
2/25/2026	SYR	Prepare file for follow up with counsel re lender register voting amounts for Class 4 & 5 parties	SOL	Solicitation	0.8
2/25/2026	SYR	Circulate voting and ballot information to lender group for Alcentra and BPS	SOL	Solicitation	0.3
2/25/2026	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.9
2/26/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.6
2/26/2026	AHN	Respond to inquiries and ballot requests from lenders	SOL	Solicitation	1.0
2/26/2026	CVG	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.7
2/26/2026	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.6
2/26/2026	DIM	Review ballots input into Verita CaseView	CON	Solicitation	0.2
2/26/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.3

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/26/2026	JEE	Reconcile nominee certification of notes positions against holders' assertions	SEC	Solicitation	2.1
2/26/2026	JEE	Emails with nominees (multiple) re: status of DIP syndication and next steps	SEC	Solicitation	0.7
2/26/2026	JEE	Review DIP subscription by Lord Abbett and issues re same	SEC	Solicitation	0.5
2/26/2026	JEE	Email with State Street re: inquiry on CUSIPs eligible to participate in DIP syndication	SEC	Solicitation	0.2
2/26/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.7
2/26/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.2
2/26/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	0.1
2/26/2026	SYR	Compare revised lender voting amounts for Class 4 to original balloting data	SOL	Solicitation	1.6
2/26/2026	SZA	Review ballots input into Verita CaseView	CON	Solicitation	0.7
2/27/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.6
2/27/2026	AHN	Respond to inquiries and ballot requests from lenders	SOL	Solicitation	1.6
2/27/2026	ASK	Tabulate master ballots received	SOL	Solicitation	2.7
2/27/2026	ASK	Process master ballots received	SOL	Solicitation	1.8
2/27/2026	CVG	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.6
2/27/2026	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.4
2/27/2026	DIM	Review ballots input into Verita CaseView	CON	Solicitation	0.6
2/27/2026	HBU	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	1.7
2/27/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.3
2/27/2026	JEE	Emails with DIP subscription participants re: follow up on open issues	SEC	Solicitation	1.5
2/27/2026	JEE	Review DIP syndication data for AHG members	SEC	Solicitation	1.0
2/27/2026	JEE	Update DIP subscription tabulation file with updates from holders	SEC	Solicitation	0.6
2/27/2026	JEE	Research 1L secured vs deficiency claim amounts for noteholders	SEC	Solicitation	0.6

Verita Global LLC

2/1/2026 - 2/28/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
2/27/2026	JEE	Admin review of ballots received from class 4 and 5 noteholders	SEC	Solicitation	0.6
2/27/2026	JEE	Emails with nominees and proxy agent re: submission of votes by noteholders	SEC	Solicitation	0.5
2/27/2026	JEE	Emails with noteholders re: submission of votes through nominee agents	SEC	Solicitation	0.4
2/27/2026	JEE	Email with counsel re: response to open issues on DIP subscriptions	SEC	Solicitation	0.4
2/27/2026	JEE	Email with LW re: report of nominees served with solicitation materials	SEC	Solicitation	0.4
2/27/2026	JEE	Office conference with securities team re: status of DIP subscriptions and open items	SEC	Solicitation	0.3
2/27/2026	MWC	Review ballots input into Verita CaseView	CON	Solicitation	0.2
2/27/2026	SUS	Administrative quality control review of ballots input into Verita CaseView	SC	Solicitation	1.4
2/27/2026	SUS	Facilitate review of ballots into Verita CaseView	SC	Solicitation	0.7
2/27/2026	SUS	Review ballots input into Verita CaseView	SC	Solicitation	0.7
2/27/2026	SYR	Compare revised lender voting amounts for Class 4 to original balloting data	SOL	Solicitation	2.3
2/27/2026	SYR	Prepare updated lender voting amounts for import into Verita CaseView	SOL	Solicitation	2.2
2/27/2026	SYR	Circulate proposed updated Class 4 lender voting amounts to K&E for review	SOL	Solicitation	1.5
2/27/2026	SYR	Review submitted ballots pending tabulation in Verita CaseView	SOL	Solicitation	0.7
2/27/2026	SYR	Review inquiry from Elmwood re status of submitted ballots for voting	SOL	Solicitation	0.4
2/28/2026	JEE	Update noteholder vote tabulation file with principal amount to claim amount conversion	SEC	Solicitation	1.3
2/28/2026	SYR	Review revised lender voting amounts in Verita CaseView to confirm accuracy of updates	SOL	Solicitation	0.7
2/28/2026	SYR	Circulate revised lender voting amounts to Barclays for Class 4 & 5 combined ballot	SOL	Solicitation	0.6
2/28/2026	SYR	Coordinate with K&E team re updated lender voting amounts for Class 4 & 5 combined ballots	SOL	Solicitation	0.4

Verita Global LLC

2/1/2026 - 2/28/2026

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

2/1/2026 - 2/28/2026

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***

Verita Global LLC

Account Number	2610910FA	**Invoice Date**	April 10, 2026
Invoice Number	US-RESTR2711395	**Due Date**	Due upon receipt

Multi-Color Corporation, et al.

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$71,451.52
Total of Hourly Fees	$71,451.52
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$71,451.52
Sales and Use Tax	$0.00
Total Invoice	$71,451.52

Verita Global LLC

3/1/2026 - 3/31/2026

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
ADM	Adrian Mireles	CON	9.2	$196.50	$1,807.80
AHN	Andrew Henchen	SOL	4.9	$208.25	$1,020.44
ASK	Ashely Kuarsingh	SOL	15.4	$208.25	$3,207.06
CVG	Cecilia Valencia Gonzalez	CON	9.0	$196.50	$1,768.50
DSC	Darlene Calderon	SOL	0.5	$212.50	$106.25
DCA	Devina Christabella	CON	6.0	$196.50	$1,179.00
DIM	Diana Mauricio	CON	2.8	$196.50	$550.20
HBU	Hannah Bussey	CON	2.6	$196.50	$510.90
JCN	Jacqueline Conklin	SOL	0.8	$208.25	$166.61
JEE	James Lee	SEC	196.6	$212.50	$41,777.50
JNG	Jennifer Ngo	SEC	50.8	$212.50	$10,795.00
JMG	Jennifer Westwood	SOL	0.3	$208.25	$62.48
KVR	Kevin Martin	SEC	2.8	$212.50	$595.00
LRA	Luis Rios	CON	4.2	$196.50	$825.30
MWC	Matthew Canty	CON	0.2	$196.50	$39.30
SZA	Sonia Zapien-Zelaya	CON	2.2	$196.50	$432.30
SMZ	Stanley Martinez	SOL	0.9	$208.25	$187.43
SYR	Sydney Reitzel	SOL	26.7	$212.50	$5,673.75
TPE	Thomas Peterson	CON	3.8	$196.50	$746.70

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/1/2026	JEE	Review updated drafts of preferred equity rights offering subscription form and elections for class 4 senior noteholders	SEC	Solicitation	2.5
3/1/2026	JEE	Admin review of DIP syndication submissions and outstanding issues re same	SEC	Solicitation	1.5
3/1/2026	JEE	Review updated draft of election form for class 5 unsecured noteholders	SEC	Solicitation	1.1
3/1/2026	JEE	Call w/ PJT re: review of backstop parties' notes positions reconciliation	SEC	Solicitation	0.4
3/1/2026	SYR	Review revised voting amounts from K&E for Class 4 & 5 lender register	SOL	Solicitation	0.7
3/2/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	5.7
3/2/2026	AHN	Review ballots input into Verita CaseView	SOL	Solicitation	1.0
3/2/2026	ASK	Tabulate master ballots received	SOL	Solicitation	3.4
3/2/2026	ASK	Review master ballots received	SOL	Solicitation	1.8
3/2/2026	CVG	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	4.9
3/2/2026	DCA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	6.0
3/2/2026	DIM	Review ballots input into Verita CaseView	CON	Solicitation	1.0
3/2/2026	DSC	Update creditor names for ballots in Verita CaseView	SOL	Solicitation	0.5
3/2/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.3
3/2/2026	JEE	Prepare summary report of class 4 and class 5 noteholder votes received	SEC	Solicitation	2.3
3/2/2026	JEE	Calls w/ nominees re: reconciliation of noteholder positions vs. subscription amounts	SEC	Solicitation	1.7
3/2/2026	JEE	Audit noteholder votes submitted for class 4 and 5	SEC	Solicitation	1.4
3/2/2026	JEE	Admin review of DIP syndication submissions and reconciliation of noteholder positions	SEC	Solicitation	1.2
3/2/2026	JEE	Process master ballots received from class 4 noteholder nominees	SEC	Solicitation	1.0
3/2/2026	JEE	Calls w/ JPM re: investigate voting status of various noteholders	SEC	Solicitation	0.9
3/2/2026	JEE	Emails w/ nominees re: respond to inquiries on voting mechanics for noteholders	SEC	Solicitation	0.6
3/2/2026	JEE	Emails w/ counsel re: voting issues by noteholders and follow up w/ nominees on same	SEC	Solicitation	0.5
3/2/2026	JEE	Calls w/ counsel re: voting issues by certain noteholders	SEC	Solicitation	0.5

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/2/2026	JEE	Call w/ Arinia and PJT re: reconciliation of DIP subscription and noteholder positions	SEC	Solicitation	0.4
3/2/2026	JNG	Processed submitted DIP syndication forms	SEC	Solicitation	2.8
3/2/2026	JNG	Review submitted DIP syndication forms	SEC	Solicitation	2.8
3/2/2026	JNG	Correspond with nominees re status of received and any pending DIP forms	SEC	Solicitation	2.7
3/2/2026	JNG	Team meeting re status of tabulated DIP forms and outstanding issues	SEC	Solicitation	0.6
3/2/2026	LRA	Review ballots input into Verita CaseView	CON	Solicitation	1.4
3/2/2026	LRA	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.3
3/2/2026	SMZ	Perform detailed review of all recently received correspondences as well as requests related to solicitation materials to ensure proper response to same (0.6); correspond with Verita team regarding pending responses (0.1)	SOL	Solicitation	0.7
3/2/2026	SMZ	Review and respond to request from counsel for solicitation opt out ID for creditor Talleres Lemu S.L	SOL	Solicitation	0.2
3/2/2026	SYR	Prepare updated lender voting data based on revised revolving credit facility amounts	SOL	Solicitation	2.1
3/2/2026	SYR	Prepare tabulation report for Class 4 & 5 lender data	SOL	Solicitation	0.9
3/2/2026	SYR	Review ballots input into Verita CaseView	SOL	Solicitation	0.8
3/2/2026	SYR	Review non-voting opt-out questions from Verita team for tabulation	SOL	Solicitation	0.6
3/2/2026	SYR	Review hard copy opt-out forms submitted to Verita	SOL	Solicitation	0.5
3/2/2026	SZA	Review ballots input into Verita CaseView	CON	Solicitation	1.2
3/2/2026	TPE	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	0.6
3/3/2026	ADM	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	3.5
3/3/2026	AHN	Review ballots input into Verita CaseView	SOL	Solicitation	1.9
3/3/2026	AHN	Update ballot voting amounts in Verita CaseView	SOL	Solicitation	0.9
3/3/2026	ASK	Tabulate master ballots received	SOL	Solicitation	3.4
3/3/2026	ASK	Review and process master ballots received	SOL	Solicitation	2.7
3/3/2026	ASK	Tabulate Broadridge master ballot	SOL	Solicitation	2.3

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/3/2026	ASK	Update Broadridge file with DTC participant numbers to match Broadridge client codes re Broadridge master ballot	SOL	Solicitation	1.8
3/3/2026	CVG	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	4.1
3/3/2026	DIM	Review ballots input into Verita CaseView	CON	Solicitation	1.8
3/3/2026	HBU	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	2.6
3/3/2026	JCN	Administrative quality control review of ballots input into Verita CaseView	SOL	Solicitation	0.5
3/3/2026	JEE	Continue admin review of tabulated votes from noteholders	SEC	Solicitation	2.7
3/3/2026	JEE	Audit noteholder votes submitted for class 4 and 5	SEC	Solicitation	2.5
3/3/2026	JEE	Process master ballot votes received from nominees	SEC	Solicitation	2.1
3/3/2026	JEE	Prepare summary report of class 4 and class 5 noteholder votes received	SEC	Solicitation	1.2
3/3/2026	JEE	Emails w/ nominees re: follow up on ballots submitted	SEC	Solicitation	0.4
3/3/2026	JEE	Emails w/ counsel and financial advisors re: BlackRock voting issues	SEC	Solicitation	0.3
3/3/2026	JMG	Review ballots input into Verita CaseView	SOL	Solicitation	0.3
3/3/2026	JNG	Process master ballots received	SEC	Solicitation	2.9
3/3/2026	JNG	Processed submitted DIP syndication forms	SEC	Solicitation	2.6
3/3/2026	JNG	Correspond with nominees re status of received and any pending DIP forms	SEC	Solicitation	2.3
3/3/2026	KVR	Audit and final review of all Class 4/5 and Class 5 master ballots received by voting deadline	SEC	Solicitation	2.8
3/3/2026	LRA	Review ballots input into Verita CaseView	CON	Solicitation	2.5
3/3/2026	MWC	Review ballots input into Verita CaseView	CON	Solicitation	0.1
3/3/2026	SYR	Prepare tabulation report for Class 4 & 5 lender and noteholder data following the voting deadline	SOL	Solicitation	2.1
3/3/2026	SYR	Prepare tabulation report for Class 4 & 5 lender and noteholder data	SOL	Solicitation	1.8
3/3/2026	SYR	Administrative quality review of Class 4 & 5 lender tabulation voting results following voting deadline	SOL	Solicitation	1.3
3/3/2026	SYR	Review non-voting opt-out questions from Verita team for tabulation	SOL	Solicitation	0.9

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/3/2026	SYR	Review ballots input into Verita CaseView	SOL	Solicitation	0.7
3/3/2026	SZA	Review ballots input into Verita CaseView	CON	Solicitation	1.0
3/3/2026	TPE	Administrative quality control review of ballots input into Verita CaseView	CON	Solicitation	3.2
3/4/2026	JEE	Process master ballots received from nominees for BlackRock, and reconcile same against report from BlackRock	SEC	Solicitation	3.5
3/4/2026	JEE	Audit ballots received from noteholders/nominees	SEC	Solicitation	1.8
3/4/2026	JEE	Emails w/ nominees re: follow up on ballots submitted	SEC	Solicitation	0.6
3/4/2026	JEE	Call w/ counsel and Evercore re: DIP subscription status	SEC	Solicitation	0.4
3/4/2026	JNG	Process master ballots received	SEC	Solicitation	2.9
3/4/2026	JNG	Reconcile Blackrock votes and update tracking file re the same	SEC	Solicitation	2.7
3/4/2026	JNG	Correspond with nominees re status of received and any pending DIP forms	SEC	Solicitation	2.6
3/4/2026	SYR	Follow up with counsel on tabulation results for rejecting lender	SOL	Solicitation	0.4
3/5/2026	AHN	Review ballots input into Verita CaseView	SOL	Solicitation	0.2
3/5/2026	JEE	Continue audit of noteholder votes	SEC	Solicitation	2.5
3/5/2026	JEE	Reconcile Blackrock votes via nominees	SEC	Solicitation	1.5
3/5/2026	JEE	Emails w/ DTC re: comments on ATOP notice	SEC	Solicitation	0.3
3/5/2026	JEE	Review draft notice for reopening ATOP for DIP syndication	SEC	Solicitation	0.3
3/5/2026	JEE	Office conference w/ securities team re: status of DIP subscriptions and vote audit	SEC	Solicitation	0.3
3/5/2026	JEE	Call w/ Arini re: reconciliation of unsettled trades on DIP syndication	SEC	Solicitation	0.2
3/5/2026	JNG	Audit vote tabulation file for Class 4 ballots	SEC	Solicitation	2.8
3/5/2026	JNG	Audit vote tabulation file for Class 5 ballots	SEC	Solicitation	2.4
3/5/2026	MWC	Review ballots input into Verita CaseView	CON	Solicitation	0.1
3/6/2026	JEE	Process updated voting instructions from BlackRock	SEC	Solicitation	2.3

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/6/2026	JEE	Email w/ DTC re: status of reopening ATOP for backstop parties' DIP subscription	SEC	Solicitation	0.5
3/6/2026	JEE	Emails w/ BlackRock re: status of late votes	SEC	Solicitation	0.4
3/6/2026	JEE	Office conference w/ securities team re: DIP syndication status and vote audit	SEC	Solicitation	0.3
3/6/2026	JEE	Emails w/ nominees re: status of DIP syndication	SEC	Solicitation	0.3
3/6/2026	JNG	Track Blackrock votes and reconcile with nominee information	SEC	Solicitation	2.8
3/8/2026	JEE	Review updated ERO subscription forms, class 5 unsecured notes election form, and registration forms from counsel	SEC	Solicitation	2.8
3/9/2026	JEE	Prepare schedule of ATOP corrections for over-tendered noteholders	SEC	Solicitation	2.0
3/9/2026	JEE	Research ATOP contra CUSIP relevant to various elections for noteholders	SEC	Solicitation	2.0
3/9/2026	JEE	Review plan provisions on noteholder treatment, review updated drafts of subscription, election and registration forms	SEC	Solicitation	1.5
3/9/2026	JEE	Review roll-up loan analysis from Evercore for non-backstop holders	SEC	Solicitation	1.5
3/9/2026	JEE	Process master ballots from BBH for late BlackRock votes	SEC	Solicitation	1.0
3/9/2026	JEE	Call w/ counsel re: overview of plan treatment of noteholder claims and upcoming ERO and election mechanics	SEC	Solicitation	0.4
3/9/2026	JEE	Emails w/ nominees and proxy agent re: processing of Blackrock late votes	SEC	Solicitation	0.4
3/9/2026	JEE	Office conference w/ securities team re: DIP syndication status and vote audit	SEC	Solicitation	0.3
3/10/2026	JEE	Update voting tabulation file w/ latest ballots and perform audit check	SEC	Solicitation	2.5
3/10/2026	JEE	Prepare non-backstop parties' DIP subscription tender adjustment spreadsheets	SEC	Solicitation	1.7
3/10/2026	JEE	Email service of non-backstop parties' DIP subscription tender adjustment	SEC	Solicitation	1.0
3/10/2026	JEE	Review draft backstop DIP rollup loan worksheet from PJT	SEC	Solicitation	1.0
3/10/2026	JEE	Prepare updated voting report for class 4 and 5 for counsel	SEC	Solicitation	1.0
3/10/2026	JEE	Call w/ Evercore re: review of non-backstop DIP subscription worksheet	SEC	Solicitation	0.4
3/10/2026	JEE	Call w/ PJT re: review of backstop tendered notes and roll up loans	SEC	Solicitation	0.4
3/10/2026	JEE	Office conference w/ securities team re: DIP syndication status and vote audit	SEC	Solicitation	0.3

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/10/2026	JEE	Email w/ DTC re: reopening of ATOP for backstop DIP subscription	SEC	Solicitation	0.3
3/11/2026	JEE	Prepare custom schedules of backstop parties' roll-up loans and secured notes tender adjustments	SEC	Solicitation	3.1
3/11/2026	JEE	Review backstop parties roll-up numbers from PJT	SEC	Solicitation	3.0
3/11/2026	JEE	Review updated backstop parties' roll-up loan worksheets from PJT	SEC	Solicitation	2.7
3/11/2026	JEE	Email service of backstop parties' dip roll-up loan worksheets	SEC	Solicitation	1.0
3/11/2026	JEE	Adjust DIP roll-up tender numbers for PGIM	SEC	Solicitation	0.7
3/11/2026	JEE	Review partial withdrawal requests from nominees of non-backstop parties' roll-up notes	SEC	Solicitation	0.5
3/11/2026	JEE	Call w/ PGIM re: tender mechanics of secured notes for dip roll-up	SEC	Solicitation	0.3
3/11/2026	JNG	Audit vote tabulation file for Class 5 ballots	SEC	Solicitation	2.2
3/11/2026	JNG	Audit vote tabulation file for Blackrock submissions	SEC	Solicitation	1.2
3/12/2026	JEE	Emails w/ backstop parties (multiple) re: respond to inquiries on DIP rollup tender issues	SEC	Solicitation	2.0
3/12/2026	JEE	Emails w/ financial advisors re: one-off issues concerning DIP rollup tenders of secured notes	SEC	Solicitation	1.9
3/12/2026	JEE	Additional emails and updates to backstop parties' DIP rollup schedules based on comments from same	SEC	Solicitation	1.8
3/12/2026	JEE	Review ATOP for partial withdrawal submissions from non-backstop parties and reconcile same	SEC	Solicitation	1.3
3/12/2026	JEE	Prepare withdrawal schedule for JPM nominee	SEC	Solicitation	1.0
3/12/2026	JEE	Calls w/ nominees and backstop parties re: additional tenders/withdrawals of secured notes for DIP rollup loans	SEC	Solicitation	0.8
3/12/2026	JEE	Research tender/withdrawal issues of secured notes below $2,000 minimum denomination	SEC	Solicitation	0.8
3/12/2026	JEE	Emails w/ counsel re: updated ERO documents for preparation of ATOP usage	SEC	Solicitation	0.3
3/12/2026	JEE	Email w/ counsel re: final voting numbers	SEC	Solicitation	0.3
3/13/2026	JEE	Review notes withdrawal on ATOP by backstop parties' custodians re: DIP rollup loans adjustments	SEC	Solicitation	3.5
3/13/2026	JEE	Continue reconciliation of additional note tendered/ withdrawn by backstop parties for roll-up loan	SEC	Solicitation	3.0
3/13/2026	JEE	Admin review of additional notes withdrawn and tendered by backstop parties	SEC	Solicitation	2.8

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/13/2026	JEE	Calls (multiple) w/ nominees and backstop parties re: procedures for withdrawing or tendering additional notes on account of DIP rollup adjustments	SEC	Solicitation	2.6
3/13/2026	JEE	Call w/ DTC re: update on extended window for backstop parties' ATOP usage for DIP rollup	SEC	Solicitation	0.4
3/13/2026	JEE	Office conference w/ securities team re: DIP syndication status and vote audit	SEC	Solicitation	0.3
3/13/2026	JNG	Prepare vote summary and details exhibit re Class 5 note claims	SEC	Solicitation	2.8
3/13/2026	JNG	Prepare vote summary and details exhibit re Class 4 note claims	SEC	Solicitation	2.6
3/13/2026	JNG	Prepare vote exhibit for Class 9 Opt Out submissions	SEC	Solicitation	2.1
3/13/2026	SYR	Prepare detailed non-voting opt-out exhibit for inclusion in the voting declaration	SOL	Solicitation	1.3
3/13/2026	SYR	Correspond with case team re tabulation for non-voting opt-out forms sent to the creditor matrix	SOL	Solicitation	0.5
3/14/2026	JEE	Prepare exhibits of noteholder votes for vote declaration	SEC	Solicitation	3.7
3/14/2026	JEE	Prepare custom schedules of backstop parties' roll-up notes tender for counsel	SEC	Solicitation	3.1
3/14/2026	JEE	Admin review of vote data for noteholder classes	SEC	Solicitation	1.5
3/14/2026	JEE	Revise draft vote cert from counsel	SEC	Solicitation	1.0
3/14/2026	JNG	Team meeting re status of final vote cert exhibits	SEC	Solicitation	0.4
3/14/2026	SYR	Generate finalized voting results for the Class 4 & 5 lender ballots	SOL	Solicitation	1.8
3/14/2026	SYR	Review correspondence with counsel and Verita team re voting declaration and tabulation results	SOL	Solicitation	0.5
3/15/2026	JEE	Prepare draft of vote declaration and accompanying exhibits	SEC	Solicitation	2.8
3/15/2026	JEE	Process tendered notes from DTC's ATOP platform	SEC	Solicitation	1.5
3/15/2026	JEE	Email w/ securities team re: follow up w/ DTC on upcoming ERO and elections	SEC	Solicitation	0.5
3/15/2026	SYR	Prepare detailed Class 4 lender ballot exhibit with voting amounts and results	SOL	Solicitation	1.6
3/15/2026	SYR	Prepare detailed Class 5 lender ballot exhibit with voting amounts and results	SOL	Solicitation	1.4
3/15/2026	SYR	Prepare detailed non-voting opt-out exhibit for inclusion in the voting declaration	SOL	Solicitation	1.1
3/15/2026	SYR	Prepare detailed excluded from tabulation ballot exhibit for inclusion in the voting report	SOL	Solicitation	0.9

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/15/2026	SYR	Prepare finalized voting summary results for Class 4 & 5 lender ballots	SOL	Solicitation	0.8
3/16/2026	AHN	Prepare and format Opt Out exhibit for voting declaration	SOL	Solicitation	0.9
3/16/2026	JEE	Revise vote declaration and accompanying exhibits	SEC	Solicitation	3.3
3/16/2026	JEE	Continue to process tendered notes and approve withdrawals from custodians for DIP subscription of backstop parties	SEC	Solicitation	3.1
3/16/2026	JEE	Review of tendered notes and withdrawn instructions on ATOP	SEC	Solicitation	2.7
3/16/2026	JEE	Emails w/ nominees and noteholders re: follow up on tenders and withdrawals of notes positions	SEC	Solicitation	2.5
3/16/2026	JEE	Process additional tendered notes and withdrawn notes positions from DTC's ATOP platform by backstop parties	SEC	Solicitation	2.0
3/16/2026	JEE	Calls w/ nominees and noteholders re: tendered and withdrawn notes positions	SEC	Solicitation	1.3
3/16/2026	JEE	Office conference w/ securities team re: status of DIP subscriptions and audit of tendered notes	SEC	Solicitation	0.4
3/16/2026	JEE	Calls w/ case team re: preparation of updated vote data	SEC	Solicitation	0.3
3/16/2026	JNG	Team meeting re status of final vote cert exhibits	SEC	Solicitation	0.4
3/16/2026	SYR	Prepare revised detailed non-voting opt-out exhibit for inclusion in the voting declaration	SOL	Solicitation	1.6
3/16/2026	SYR	Review and update the non-voting opt-out exhibit for parties requiring name redaction pursuant to the case confidentiality procedures for customers	SOL	Solicitation	1.5
3/16/2026	SYR	Review correspondence with counsel and Verita team re updates to allowing late filed ballots as timely (.1); update tabulation results (.4)	SOL	Solicitation	0.5
3/16/2026	SYR	Review correspondence from creditor and counsel to allow late filed opt-out form as timely (.1); update non-voting results (.3)	SOL	Solicitation	0.4
3/17/2026	JEE	Process tendered and withdrawn notes from ATOP and reconcile against schedules from PJT	SEC	Solicitation	3.8
3/17/2026	JEE	Continue reconciliation of additional note tendered/ withdrawn by backstop parties for roll-up loan	SEC	Solicitation	2.7
3/17/2026	JEE	Calls (multiple) w/ nominees and backstop parties re: procedures for withdrawing or tendering additional notes on account of DIP rollup adjustments	SEC	Solicitation	2.5
3/17/2026	JEE	Emails w/ nominees and backstop parties re: reconciliation of tendered notes for DIP rollup	SEC	Solicitation	1.9
3/17/2026	JEE	Call w/ counsels and financial advisors re: upcoming preferred ERO and status of DIP rollups	SEC	Solicitation	1.1
3/17/2026	JEE	Prepare report of tenders notes for DIP rollup for counsel and financial advisors	SEC	Solicitation	1.0
3/17/2026	JNG	Team meeting re status of final vote cert exhibits	SEC	Solicitation	0.3

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/18/2026	JEE	Process and reconcile tendered notes by backstop parties into ATOP	SEC	Solicitation	1.7
3/18/2026	JEE	Emails w/ counsel re: comments to draft notice further extending ATOP usage for notes rollup	SEC	Solicitation	0.5
3/18/2026	JEE	Call w/ JPMorgan re: updates on adjustments to notes tendered by backstop parties for DIP rollup	SEC	Solicitation	0.4
3/18/2026	JEE	Emails w/ DTC re: 2nd extension of ATOP for DIP rollups	SEC	Solicitation	0.4
3/18/2026	JEE	Office conference w/ securities team re: status of DIP syndication, and upcoming ERO events	SEC	Solicitation	0.3
3/18/2026	JEE	Email w/ counsel re: issuance of common shares via DRS	SEC	Solicitation	0.3
3/18/2026	JEE	Call w/ PJT re: update on adjustments of rollup notes	SEC	Solicitation	0.3
3/18/2026	JEE	Emails w/ KKR re: process for updating notes adjustment for DIP rollup	SEC	Solicitation	0.3
3/19/2026	JEE	Review updated ERO subscription forms, class 5 unsecured notes election form, and registration forms from counsel	SEC	Solicitation	3.1
3/19/2026	JEE	Prepare updated schedules of outstanding notes to be tendered by backstop parties for DIP rollup	SEC	Solicitation	2.4
3/19/2026	JEE	Emails w/ nominees re: respond to inquiries on reopening of ATOP for DIP syndication	SEC	Solicitation	1.3
3/19/2026	JEE	Emails w/ DTC re: status of reopening ATOP for DIP rollup tendering	SEC	Solicitation	0.5
3/19/2026	JEE	Call w/ case team re: review of preferred stock rights offering and elections for lenders	SEC	Solicitation	0.4
3/19/2026	JEE	Review plan treatment for class 4 and 5 holders	SEC	Solicitation	0.3
3/19/2026	JEE	Email w/ counsel re: request for updated lender register for class 4	SEC	Solicitation	0.2
3/19/2026	JEE	Email w/ TFS team re: status of ERO bank account	SEC	Solicitation	0.2
3/19/2026	JEE	Emails w/ backstop parties re: instructions to cure tendering issues of notes positions to be rolled up for DIP	SEC	Solicitation	0.1
3/20/2026	JEE	Review noteholder elections, plan treatments, and mechanics of distribution of same	SEC	Solicitation	2.5
3/20/2026	JEE	Admin review of DTC's ATOP platform for status of rollup notes tendered	SEC	Solicitation	2.0
3/20/2026	JEE	Emails w/ backstop party noteholders re: status of adjustment tenders/withdrawals of notes for DIP rollup	SEC	Solicitation	1.5
3/20/2026	JEE	Process tendered notes from Apollo for DIP rollup	SEC	Solicitation	0.7
3/20/2026	JEE	Review timing of rights offering and elections for noteholders	SEC	Solicitation	0.5

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/20/2026	JEE	Emails w/ AHG counsel re: status of tendered notes for DIP rollup	SEC	Solicitation	0.4
3/23/2026	JEE	Monitor ATOP platform for updates from backstop parties w/ notes tender adjustments for DIP roll ups	SEC	Solicitation	2.7
3/23/2026	JEE	Update noteholder tender report w/ latest adjustments by backstop parties	SEC	Solicitation	2.0
3/23/2026	JEE	Calls w/ nominees re: status of notes tender for DIP rollups	SEC	Solicitation	0.6
3/23/2026	JEE	Emails w/ nominees re: status of extension of ATOP for DIP rollup	SEC	Solicitation	0.5
3/23/2026	JEE	Call w/ JPM re: status of adjustment of tendered notes	SEC	Solicitation	0.5
3/23/2026	JEE	Emails w/ counsel re: status of DIP rollup tenders by backstop party noteholders	SEC	Solicitation	0.4
3/23/2026	JEE	Call w/ KKR re: status of adjustment of tendered notes	SEC	Solicitation	0.4
3/23/2026	JEE	Email w/ DTC re: status of ATOP for preferred rights offering and elections	SEC	Solicitation	0.3
3/23/2026	JEE	Call w/ counsel re: update on vote certification and global settlement	SEC	Solicitation	0.2
3/23/2026	JEE	Email w/ TFS team re: inquiry on ERO account and funding data	SEC	Solicitation	0.2
3/23/2026	JNG	Team meeting re Class 4 solicitation status	SEC	Solicitation	0.3
3/24/2026	JEE	Admin review and reconciliation of tendered notes positions against DTC numbers and subscription forms	SEC	Solicitation	3.1
3/24/2026	JEE	Coordinate w/ KKR and BNY re: additional withdrawal of notes positions to correctly adjust for Roll Up DIP Loans	SEC	Solicitation	2.4
3/24/2026	JEE	Review updated ERO subscription forms, class 5 unsecured notes election form, and registration forms from counsel	SEC	Solicitation	2.0
3/24/2026	JEE	Office conference w/ securities team re: status of DIP syndication, and upcoming ERO events	SEC	Solicitation	0.3
3/24/2026	JNG	Team meeting re Class 4 solicitation status	SEC	Solicitation	0.3
3/25/2026	JEE	Prepare combined backstop and non-backstop Rollup DIP Loan schedule for noteholders	SEC	Solicitation	2.6
3/25/2026	JEE	Emails w/ Evercore and PJT re: tendered notes position report	SEC	Solicitation	0.4
3/26/2026	JEE	Review updated ERO subscription forms, class 5 unsecured notes election form, and registration forms from counsel	SEC	Solicitation	1.5
3/26/2026	JEE	Comment/review updated ERO documents	SEC	Solicitation	1.0
3/26/2026	JEE	Emails w/ noteholders (multiple) re: respond to inquiries on DIP subscription and related issues	SEC	Solicitation	1.0

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/26/2026	JEE	Email w/ counsel re: next steps re: DIP rollup loans and new money	SEC	Solicitation	0.2
3/26/2026	JEE	Email w/ counsel re: status of preferred equity rights offering launch timing, additional adjustments for Rollup DIP Loans, and related issues	SEC	Solicitation	0.2
3/26/2026	JEE	Emails w/ counsel re: updated ERO documents for preparation of ATOP usage	SEC	Solicitation	0.2
3/27/2026	JEE	Review latest drafts of ERO procedures, subscription forms, election forms and registration forms	SEC	Solicitation	3.5
3/27/2026	JEE	Email w/ counsel re: status of confirmation hearing and prep for same	SEC	Solicitation	2.0
3/27/2026	JEE	Office conference w/ securities team re: status of DIP syndication, and upcoming ERO events	SEC	Solicitation	0.3
3/27/2026	JEE	Email w/ DTC re: discussion for ATOP usage for ERO	SEC	Solicitation	0.2
3/30/2026	JEE	Review updated registration forms from counsel	SEC	Solicitation	2.3
3/30/2026	JEE	Review ERO elections in prep for call w/ DTC	SEC	Solicitation	1.2
3/30/2026	JEE	Call w/ DTC voluntary group re: status of ERO and ATOP usage for same	SEC	Solicitation	1.0
3/30/2026	JEE	Reconcile DTC positions for secured notes post-DIP tenders	SEC	Solicitation	0.8
3/30/2026	JEE	Emails w/ counsel re: registration procedures for noteholders and lenders	SEC	Solicitation	0.4
3/30/2026	JEE	Office conference w/ securities team re: status of final DIP order and impact on rollup issues, and upcoming ERO and registration events	SEC	Solicitation	0.3
3/30/2026	JEE	Call w/ PJT re: inquiry on tendered notes positions during final DIP reconciliation	SEC	Solicitation	0.2
3/30/2026	JEE	Emails w/ counsel re: status of final DIP rollup	SEC	Solicitation	0.2
3/31/2026	JEE	Email w/ DTC re: comments to summary of ERO and election ATOP mechanics	SEC	Solicitation	0.7
3/31/2026	JEE	Emails w/ noteholders re: respond to inquiries on DIP exchange	SEC	Solicitation	0.5
3/31/2026	JEE	Update draft subscription forms to adjust denomination for DTC	SEC	Solicitation	0.5
3/31/2026	JEE	Email w/ counsel re: time needed for adjusting tendered notes for DIP rollup	SEC	Solicitation	0.3
3/31/2026	JEE	Call w/ counsel re: registration procedures for 1L claimants	SEC	Solicitation	0.3
3/31/2026	JEE	Review plan distribution and notes cancellation issues in prep for call w/ indenture trustee	SEC	Solicitation	1.2
3/31/2026	JNG	Prepare class 4 beneficial holder list for tracking	SEC	Solicitation	2.7

Verita Global LLC

3/1/2026 - 3/31/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
3/31/2026	JNG	Prepare class 5 beneficial holder list for tracking	SEC	Solicitation	2.2
3/31/2026	JNG	Team meeting re Class 4 and 5 beneficial holder identification request	SEC	Solicitation	0.4

Verita Global LLC

3/1/2026 - 3/31/2026

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

3/1/2026 - 3/31/2026

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***

Verita Global LLC

Account Number	2610910FA	**Invoice Date**	May 13, 2026
Invoice Number	US-RESTR2711594	**Due Date**	Due upon receipt

Multi-Color Corporation, et al.

Summary

Description	**Amount**
Hourly Fees	
Hourly Fees Charged	$25,840.00
Total of Hourly Fees	$25,840.00
Expenses	
Expenses	$0.00
Total Expenses	$0.00
Invoice Subtotal	$25,840.00
Sales and Use Tax	$0.00
Total Invoice	$25,840.00

Verita Global LLC

4/1/2026 - 4/30/2026

Total Hourly Fees by Employee

Initial	Employee Name	Position Type	Hours	Rate	Total
JEE	James Lee	SEC	83.9	$212.50	$17,828.75
JNG	Jennifer Ngo	SEC	37.7	$212.50	$8,011.25

Verita Global LLC

4/1/2026 - 4/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
4/1/2026	JEE	Review procedures for distribution of new securities proposed in the Plan, and coordination with various agents on same	SEC	Solicitation	2.3
4/1/2026	JEE	Review updated ERO procedures and subscription forms	SEC	Solicitation	2.1
4/1/2026	JEE	Emails with nominees and noteholders re: status of DIP rollup and DIP new money finalization	SEC	Solicitation	1.0
4/1/2026	JEE	Office conference with securities team re: status of DIP rollups, ERO launch, and registration events	SEC	Solicitation	0.4
4/1/2026	JEE	Review JPM DIP rollup certified amount of loaned position as of expiration	SEC	Solicitation	0.4
4/1/2026	JEE	Email with JPM re: respond to inquiry on position on loan for DIP subscription	SEC	Solicitation	0.2
4/1/2026	JNG	Send custom email request to nominees for beneficial holder identification	SEC	Solicitation	2.3
4/1/2026	JNG	Correspond with nominees re beneficial holder requests	SEC	Solicitation	2.1
4/1/2026	JNG	Processed returned beneficial holder information	SEC	Solicitation	1.8
4/1/2026	JNG	Team meeting re status of the beneficial holder identification request project and upcoming ERO	SEC	Solicitation	0.4
4/2/2026	JEE	Prepare revised drafts of registration forms for secured notes for use pre and post effective date	SEC	Solicitation	3.0
4/2/2026	JEE	Calls (multiple) with JPM re: DIP subscription on loaned notes positions	SEC	Solicitation	1.0
4/2/2026	JEE	Emails with nominees re: request for identities of beneficial holders who submitted votes	SEC	Solicitation	1.0
4/2/2026	JEE	Review custom spreadsheets for nominees for providing beneficial holder info	SEC	Solicitation	0.8
4/2/2026	JEE	Emails with counsel and PJT re: overview of DIP subscription for notes position out on loan by custodian	SEC	Solicitation	0.4
4/2/2026	JEE	Emails with Principal re: DIP subscription issue on notes out on loan	SEC	Solicitation	0.4
4/2/2026	JEE	Office conference with securities team re: status of DIP, voting, and ERO launch	SEC	Solicitation	0.3
4/2/2026	JEE	Emails with counsel re: distribution of term loan mechanics	SEC	Solicitation	0.3
4/2/2026	JEE	Prepare redacted nominee cert page for Principal	SEC	Solicitation	0.3
4/2/2026	JNG	Follow up with nominees re beneficial holder identification request and corrected files in Class 4	SEC	Solicitation	2.3
4/2/2026	JNG	Follow up with nominees re beneficial holder identification request and corrected files in Class 5	SEC	Solicitation	2.2
4/2/2026	JNG	Processed returned beneficial holder information	SEC	Solicitation	1.8
4/3/2026	JEE	Prepare excel report of voting details	SEC	Solicitation	1.0

Verita Global LLC

4/1/2026 - 4/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
4/3/2026	JEE	Office conference with securities team re: status of DIP, voting, and ERO launch	SEC	Solicitation	0.3
4/3/2026	JEE	Email with counsel re: excel report of voting details data	SEC	Solicitation	0.2
4/6/2026	JEE	Review draft notes cancellation notice with DIP rollup notes positions	SEC	Solicitation	0.7
4/6/2026	JEE	Calls with JPM re: respond to inquiries on DIP syndication subscription on loaned out notes positions	SEC	Solicitation	0.5
4/6/2026	JEE	Email with DTC re: announcement of final DIP settlement status	SEC	Solicitation	0.4
4/6/2026	JEE	Office conference with securities team re: status of DIP, voting, and ERO launch	SEC	Solicitation	0.3
4/6/2026	JNG	Processed returned beneficial holder information	SEC	Solicitation	2.1
4/6/2026	JNG	Follow up with nominees re beneficial holder identification request and corrected files in Class 4	SEC	Solicitation	1.6
4/7/2026	JEE	Calls with JPM re: respond to inquiries on DIP syndication subscription on loaned out notes positions	SEC	Solicitation	0.5
4/7/2026	JEE	Emails with counsel and PJT re: inquiries from JPM re: Principal DIP subscription issues	SEC	Solicitation	0.4
4/7/2026	JEE	Office conference with securities team re: status of DIP, voting, and ERO launch	SEC	Solicitation	0.3
4/7/2026	JEE	Emails with JPM re: respond to inquiries on DIP syndication by Principal	SEC	Solicitation	0.3
4/7/2026	JNG	Processed returned beneficial holder information	SEC	Solicitation	2.8
4/7/2026	JNG	Follow up with nominees re beneficial holder identification request and corrected files in Class 4	SEC	Solicitation	1.6
4/8/2026	JEE	Admin review of voting data and declaration	SEC	Solicitation	2.0
4/8/2026	JEE	Prepare updated vote summary report with CDR votes included and excluded for counsel	SEC	Solicitation	1.5
4/8/2026	JEE	Review voting data with CDR insider votes removed	SEC	Solicitation	1.0
4/8/2026	JEE	Emails with noteholders re: respond to inquiries on DIP status	SEC	Solicitation	0.7
4/8/2026	JEE	Calls (multiple) with JPM re: DIP subscription on loaned notes positions	SEC	Solicitation	0.7
4/8/2026	JEE	Emails with counsel re: status of upcoming confirmation hearing	SEC	Solicitation	0.3
4/8/2026	JEE	Emails with counsel re: updates on NYL's third party release opt out instructions	SEC	Solicitation	0.3
4/8/2026	JNG	Processed returned beneficial holder information	SEC	Solicitation	2.8

Verita Global LLC

4/1/2026 - 4/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
4/8/2026	JNG	Follow up with nominees re beneficial holder identification request	SEC	Solicitation	2.3
4/8/2026	JNG	Team meeting re status of processed Class 4 and 5 beneficial holder account information	SEC	Solicitation	0.6
4/9/2026	JEE	Prepare updated exhibits to supplemental vote declaration	SEC	Solicitation	3.1
4/9/2026	JEE	Prepare supplemental declaration with comparison voting data with and without insider votes	SEC	Solicitation	2.3
4/9/2026	JEE	Emails with JPM re: respond to inquiries on DIP syndication by Principal	SEC	Solicitation	0.5
4/9/2026	JEE	Office conference with securities team re: status of DIP, ERO and confirmation hearing	SEC	Solicitation	0.3
4/9/2026	JEE	Email with DTC re: status of final DIP amounts	SEC	Solicitation	0.3
4/9/2026	JEE	Email with Principal re: confirmation that submitted subscription form can be shared with JPM	SEC	Solicitation	0.2
4/9/2026	JNG	Processed returned beneficial holder information	SEC	Solicitation	2.7
4/9/2026	JNG	Follow up with nominees re beneficial holder identification request	SEC	Solicitation	0.6
4/10/2026	JEE	Review updated rights offering subscription forms and procedures from counsel	SEC	Solicitation	2.6
4/10/2026	JEE	Review updated term loan register in preparation of ERO launch	SEC	Solicitation	1.7
4/10/2026	JEE	Review docket in preparation for upcoming confirmation hearing	SEC	Solicitation	1.7
4/10/2026	JEE	Review draft voluntary event questionnaire for ERO and elections	SEC	Solicitation	1.0
4/10/2026	JEE	Emails with counsel re: status of ERO launch	SEC	Solicitation	0.5
4/10/2026	JEE	Emails with nominees re: respond to inquiries on status of DIP subscription	SEC	Solicitation	0.5
4/10/2026	JEE	Emails with counsel re: preparation for confirmation hearing	SEC	Solicitation	0.4
4/10/2026	JEE	Office conference with securities team re: status of DIP, ERO and confirmation hearing	SEC	Solicitation	0.3
4/10/2026	JEE	Emails with DTC re: status of ERO launch	SEC	Solicitation	0.3
4/10/2026	JNG	Process received beneficial holder account information	SEC	Solicitation	2.3
4/10/2026	JNG	Follow up with nominees re beneficial holder identification request and corrected files in Class 4	SEC	Solicitation	0.8
4/10/2026	JNG	Team meeting re processed beneficial holder information received	SEC	Solicitation	0.5

Verita Global LLC

4/1/2026 - 4/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
4/11/2026	JEE	Reconcile lender positions and email addresses for service of ERO documents	SEC	Solicitation	3.2
4/11/2026	JEE	Review updated class 4 ERO subscription form and class 5 election form from counsel	SEC	Solicitation	1.3
4/11/2026	JEE	Emails with case team re: updates to email addresses for lenders	SEC	Solicitation	0.4
4/13/2026	JEE	Prepare email service lists for cash flow claimants for ERO and claim election launch	SEC	Solicitation	2.4
4/13/2026	JEE	Prepare email service lists for noteholders for ERO subscription and claims election launch	SEC	Solicitation	1.5
4/13/2026	JEE	Review cross holder ad hoc group and excluded first lien lenders to adjust vote tabulation	SEC	Solicitation	1.5
4/13/2026	JEE	Review updated draft of subscription forms from counsel	SEC	Solicitation	1.1
4/13/2026	JEE	Emails with counsel re: prep for confirmation hearing	SEC	Solicitation	0.4
4/13/2026	JEE	Email with Evercore re: total notes tendered for Rollup DIP Loans	SEC	Solicitation	0.3
4/13/2026	JEE	Office conference with securities team re: status of DIP, ERO and confirmation hearing	SEC	Solicitation	0.3
4/13/2026	JEE	Email with counsel re: comments on updated subscription forms	SEC	Solicitation	0.3
4/13/2026	JNG	Process received beneficial holder account information	SEC	Solicitation	1.2
4/14/2026	JEE	Prepare exhibits for supplemental vote declaration	SEC	Solicitation	3.1
4/14/2026	JEE	Emails and calls with nominees re: respond to inquiries on ERO subscription and claims election	SEC	Solicitation	2.4
4/14/2026	JEE	Prepare supplemental declaration with cross holder AHG and excluded lenders voting to accept and consenting to third party releases	SEC	Solicitation	2.3
4/14/2026	JEE	Prepare updated exhibits for supplemental vote declaration	SEC	Solicitation	1.0
4/14/2026	JEE	Email with DTC re: follow up on ATOP for ERO and claims election	SEC	Solicitation	0.3
4/14/2026	JNG	Process received beneficial holder account information	SEC	Solicitation	1.2
4/14/2026	JNG	Review the Supplemental Voting Report Declaration and exhibits	SEC	Solicitation	0.9
4/15/2026	JEE	Continue responding to inquiries from nominees re: ERO and claims election options	SEC	Solicitation	2.7
4/15/2026	JEE	Emails (multiple) with nominees re: respond to inquiries on ERO and claims election options	SEC	Solicitation	2.5
4/15/2026	JEE	Review voting data in preparation for confirmation hearing	SEC	Solicitation	1.8

Verita Global LLC

4/1/2026 - 4/30/2026

Time Detail

Date	Employee	Description	Position Type	Category	Hours
4/15/2026	JEE	Prepare finalized supplemental vote declaration	SEC	Solicitation	1.0
4/15/2026	JEE	Review LOA from DTC re: approval of ATOP use for noteholders	SEC	Solicitation	1.0
4/15/2026	JEE	Attend confirmation hearing	SEC	Solicitation	0.8
4/15/2026	JEE	Call with PGIM re: review of ERO and claims election process	SEC	Solicitation	0.5
4/15/2026	JEE	Call with Arini re: review of preferred equity rights offering and claims elections process	SEC	Solicitation	0.5
4/15/2026	JEE	Email with Milbank re: review of email communication to AHG members re: ERO and claims election options	SEC	Solicitation	0.4
4/16/2026	JEE	Respond to emails (multiple) from nominees re: inquiries on preferred equity rights offering and claims elections	SEC	Solicitation	3.1
4/16/2026	JEE	Continue responding to inquiries from nominees re: ERO and claims election options	SEC	Solicitation	2.9
4/16/2026	JEE	Review contra CUSIPs set up at DTC's ATOP platform for claims elections	SEC	Solicitation	1.0
4/16/2026	JEE	Revise draft settlement letter for DTC re: DIP rollup elections	SEC	Solicitation	0.7
4/16/2026	JEE	Attend continued confirmation hearing	SEC	Solicitation	0.5
4/16/2026	JEE	Call with First Trust re: overview of ERO and claims elections	SEC	Solicitation	0.5
4/16/2026	JEE	Calls with PGIM re: respond to inquiries on ERO and claims election submissions	SEC	Solicitation	0.4
4/16/2026	JEE	Office conference with securities team re: status of DIP, ERO and claims election options	SEC	Solicitation	0.4
4/16/2026	JEE	Emails with counsel re: status of Rollup DIP Loans and cancellation of tendered notes	SEC	Solicitation	0.4
4/16/2026	JNG	Process received beneficial holder account information	SEC	Solicitation	0.8

Verita Global LLC

4/1/2026 - 4/30/2026

Expenses

Description	Units	Rate	Amount
Printing and Mailing Expenses			$0.00
		Total Expenses	***$0.00***

Verita Global LLC

4/1/2026 - 4/30/2026

Printing and Mailing Expenses

Post Date	Mailing Name	Quantity	Description	Rate	Total
			Total Printing and Mailing Expenses		***$0.00***