UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re Multi-Color Corporation, *et al*.[1]	Applicant: PricewaterhouseCoopers Advisory Services LLC
Case No. 26-10910 (MBK)	Client: Debtors and Debtors in Possession
Chapter 11	Case Filed: January 29, 2026

FINAL FEE APPLICATION COVER SHEET
FOR THE PERIOD FROM FEBRUARY 6, 2026 THROUGH APRIL 16, 2026

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

Dated: June 25, 2026

/s/ Della M. Gambill
Della M. Gambill, Partner
PricewaterhouseCoopers Advisory Services LLP

[1] The last four digits of Reorganized Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Reorganized Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

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SECTION I
FEE SUMMARY

Summary of Amounts Requested for the Period
February 6, 2026 through April 16, 2026 (the "Compensation Period"):

Fee Total:	$110,702.50
Disbursement Total:	$0.00
Total Fees Plus Disbursements:	$110,702.50

Summary of Amounts Requested for Previous Periods:

	Fees:	Expenses:
Total Previous Fees and Expenses Requested:	$0.00	$0.00
Total Fees and Expenses Allowed to Date:	$0.00	$0.00
Total Retainer Remaining:	$0.00	$0.00
Total 20% Outstanding Holdbacks:	$0.00	$0.00
Total Received by Applicant:	$0.00	$0.00

SECTION II
SUMMARY OF SERVICES

Summary of Hours and Compensation by Billing Category and Professional:

Billing Category and Project Category	Hours	Total Compensation
Fixed Fee Services		
Margin Reporting Review Services	267.50	$100,000.00
Subtotal - Hours and Compensation - Fixed Fee Services	***267.50***	***$100,000.00***
Bankruptcy Compliance Services		
Retention Applications	18.30	$10,702.50
Subtotal - Hours and Compensation - Bankruptcy Compliance Services	***18.30***	***$10,702.50***
Total - Hours and Compensation Sought	**285.80**	**$110,702.50**

Summary of Hours and Compensation by Project Category and Professional:

Fixed Fee Services:

Project Category and Professional	Position	Hours	Total Compensation
Fixed Fee Services			
Margin Reporting Review Services			
Della Gambill	Partner	3.00	
Allison LeClair	Director	26.50	
Teddy Fragopoulos	Director	37.00	
Joseph Santorum	Manager	8.00	
Colton Crocco	Associate	193.00	
Subtotal - Margin Reporting Review Services		***267.50***	***$100,000.00***
Total - Hours and Compensation Sought		**267.50**	**$100,000.00**

Hourly Services:

Project Category and Professional	Position	Rate	Hours	Total Compensation
Bankruptcy Compliance Services				
Retention Applications				
Thalia Cody	Director	$600	14.60	$8,760.00
Chris Lewis	Senior Manager	$525	3.70	$1,942.50
Subtotal - Retention Applications			***18.30***	***$10,702.50***
Subtotal - Hours and Compensation - Bankruptcy Compliance Services			**18.30**	**$10,702.50**
Total - Hours and Compensation Sought			**18.30**	**$10,702.50**

SECTION III
SUMMARY OF DISBURSEMENTS

None.

SECTION IV
CASE HISTORY

(1) Date cases filed: January 29, 2026

(2) Chapter under which cases commenced: Chapter 11

(3) Date of retention: March 27, 2026, effective as of February 6, 2026. *See* **Exhibit F**.

If limit on number of hours or other limitations to retention, set forth: n/a

(4) Anticipated distribution to creditors pursuant to *Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 754] (the "Plan"):

(a) Administration expense: Paid in full.

(b) Secured creditors: Paid in accordance with the Plan.

(c) Priority creditors: Paid in accordance with the Plan.

(d) General unsecured creditors: Paid in accordance with the Plan.

Caption in Compliance with D.N.J. LBR 9004-1(b)

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
In re: Multi-Color Corporation, *et al*., Reorganized Debtors.[1]	Case No. 26-10910 Chapter 11 (Jointly Administered)

FINAL FEE APPLICATION OF PRICEWATERHOUSECOOPERS ADVISORY SERVICES LLC AS MARGIN REPORTING REVIEW SERVICE PROVIDER TO THE DEBTORS AND DEBTORS IN POSSESSION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM FEBRUARY 6, 2026 THROUGH APRIL 16, 2026

PricewaterhouseCoopers Advisory Services LLC ("PwC Advisory"), as margin reporting review services provider to the debtors and debtors in possession (collectively, the "Reorganized Debtors," and prior to the Effective Date,[2] the "Debtors," as applicable) in the above-captioned Chapter 11 Cases, hereby submits this first and final application (this "Application"), pursuant to section 330(a) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the "Bankruptcy Code"), rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the "Local Bankruptcy Rules"), and the *U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330* (the "UST Guidelines"), requesting entry of an order granting final allowance and payment by the

[1] The last four digits of Reorganized Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Reorganized Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

[2] Capitalized terms used but not defined herein have the meanings ascribed to them in the *Amended Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 754] (the "Plan").

Reorganized Debtors in the aggregate amount of $110,702.50 for compensation earned by PwC Advisory for its services to the Debtors during the final compensation period from February 6, 2026 through and including April 16, 2026 (the "Final Compensation Period").[3] In support of this Application, PwC Advisory respectfully represents as follows:

Jurisdiction and Venue

1. The United States Bankruptcy Court for the District of New Jersey (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). To the extent that it is later determined that the Court lacks authority consistent with Article III of the U.S. Constitution to enter a final order in respect of this Application, PwC Advisory consents to entry by the Court of a final order in respect of this Application.

2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory and other bases for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-1, and the UST Guidelines.

General Background

4. On January 29, 2026 (the "Petition Date"), the Debtors commenced these Chapter 11 Cases by each filing a petition for relief under chapter 11 of the Bankruptcy Code. Prior to the Effective Date (as defined herein), the Debtors managed and operated their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 2, 2026, the Court entered an order [Docket No. 98] authorizing the joint administration and procedural consolidation of the Chapter 11 Cases pursuant to Bankruptcy Rule 1015(b).

[3] PwC Advisory does not seek reimbursement of expenses during the Final Compensation Period.

5. On April 16, 2026, the Court entered an order [Docket No. 777] (the "Confirmation Order") approving the *Disclosure Statement Relating to the Joint Prepackaged Plan of Reorganization of Multi-Color Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 18] and confirming the Plan.

6. The Effective Date of the Plan occurred on May 11, 2026.

Retention of PwC Advisory

7. On March 14, 2026, the Debtors filed the *Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of PricewaterhouseCoopers Advisory Services LLC as Margin Reporting Review Services Provider to the Debtors and Debtors in Possession, Effective as of February 6, 2026 and (II) Granting Related Relief* [Docket No. 456] (the "Retention Application").

8. On March 26, 2026, PwC Advisory filed the *Supplemental Declaration of Della M. Gambill in Support of Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of PricewaterhouseCoopers Advisory Services LLC as Margin Reporting Review Services Provider, to the Debtors and Debtors in Possession, Effective as of the February 6, 2026, and (II) Granting Related Relief* [Docket No. 573].

9. On March 27, 2026, the Court entered the *Order (I) Authorizing the Retention and Employment of PricewaterhouseCoopers Advisory Services LLC as Margin Reporting Review Services Provider to the Debtors and Debtors in Possession, Effective as of February 6, 2026 and (II) Granting Related Relief* [Docket No. 583] (the "Retention Order").

10. This is PwC Advisory's first and final fee application in these Chapter 11 Cases.

Summaries of Compensation and Expenses Requested Herein

11. This Application is supported by the following exhibits:

Exhibit A: Summary of the hours and compensation by project category and billing category for all engagements during the Final Compensation Period. As reflected on **Exhibit A**, PwC Advisory incurred $110,702.50 in fees during the Final Compensation Period in connection with all engagements.

Fixed Fee Engagements:

Exhibit B: Summary of the name and position of each professional and cumulative hours worked by each professional for all fixed fee engagements during the Final Compensation Period. As reflected on **Exhibit B**, PwC Advisory incurred $100,000.00 in fees during the Final Compensation Period in connection with its fixed fee engagements.

Exhibit C: Daily activity description and time associated with each professional activity for all fixed fee engagements during the Final Compensation Period.

Hourly Engagements and Bankruptcy Compliance Services:

Exhibit D: Summary of hourly fees, including the name, position and hourly billing rate of each professional, cumulative hours worked by project, and the corresponding compensation requested for all hourly engagements during the Final Compensation Period. As reflected on **Exhibit D**, PwC Advisory incurred $10,702.50 in fees during the Final Compensation Period in connection with hourly engagements (including bankruptcy compliance services).

Exhibit E: Daily activity description, time and compensation requested for each activity for all hourly fee engagements during the Final Compensation Period.

Retention Order:

Exhibit F: Attached as **Exhibit F** is a true and correct copy of the Retention Order.

Relief Requested

12. PwC Advisory submits this Application pursuant to section 330 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Bankruptcy Rule 2016-1. By this Application, PwC Advisory seeks entry of an order granting final allowance, and authorizing and directing payment by the Reorganized Debtors, of 100% of the compensation for actual and necessary professional

services rendered to the Debtors during the Final Compensation Period in the amount of $110,702.50.

Summary of Professional Services Rendered During the Compensation Period

13. During the Final Compensation Period, PwC Advisory's professionals expended a total of 285.80 hours in connection with these Chapter 11 Cases, including 267.50 hours for fixed fee services and 18.30 hours for hourly services, which resulted in a blended hourly billing rate for professionals of approximately $584.84 (solely for hourly services). All services for which PwC Advisory is requesting compensation were performed for or on behalf of the Debtors. The services rendered by PwC Advisory during the Final Compensation Period are categorized as set forth in **Exhibit A**. The professionals who provided services to the Debtors during the Final Compensation Period are identified in **Exhibit B** and **Exhibit D**.

14. The following is an overview of the services that PwC Advisory rendered to the Debtors during the Final Compensation Period. The following summaries are intended to highlight the primary services PwC Advisory rendered to the Debtors; they are not intended to itemize each and every professional service which PwC Advisory performed. Detailed descriptions of the services performed are attached hereto as **Exhibit C** and **Exhibit E**.

(a) **Margin Reporting Review Letter Services**.

Total Hours: 267.50, Total Fees: $100,000.00

During the Final Compensation Period, PwC Advisory professionals performed services in connection with the preparation of a margin report review letter. PwC Advisory used the advisory process to assist Multi-Color Corporation in (i) identifying significant differences, complexities, and potential challenges associated with calculating contribution margin across the Americas business, and (ii) developing reporting, technology, and process design for a future state contribution margin reporting solutions.

(b) **Bankruptcy Compliance Services**.

Total Hours: 18.30, Total Fees: $10,705.50

PwC Advisory professionals providing services to the Debtors consulted with internal PwC bankruptcy retention and billing advisors to ensure compliance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules. The services provided by these bankruptcy retention and billing advisors included, but were not limited to: assistance with preparation of the bankruptcy retention documents; assistance with the disinterestedness disclosures; and assistance with preparation of fee applications. All of the services are incremental to the engagement and necessary to comply with the Bankruptcy Code, Bankruptcy Rules, and Local Bankruptcy Rules.

Summary of Expenses Incurred

15. PwC Advisory does not seek reimbursement of expenses during the Final Compensation Period.

Allowance of Compensation

16. The professional time expended by PwC Advisory, the value of said time in fees, and the value of the actual expenses incurred by the firm were actual, reasonable, and necessary. In all respects, PwC Advisory's fees and expenses meet the standards for allowance under Bankruptcy Code section 330, as well as the standards that govern the review and allowance of bankruptcy professionals' fees. *See*, *e.g.*, *In re Busy Beaver Bldg. Ctrs., Inc.*, 19 F.3d 833 (3d Cir. 1994).

17. Bankruptcy Code section 330 provides that a court may award a professional employed under Bankruptcy Code section 327 the "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1)(A)–(B). Bankruptcy Code section 330 also sets forth the criteria for the award of such compensation and reimbursement:

> In determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

> (A) the time spent on such services;
>
> (B) the rates charged for such services;
>
> (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
>
> (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
>
> (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
>
> (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

18. The reasonable value of the services rendered by PwC Advisory to the Debtors during the Final Compensation Period is $110,702.50. The fixed fees and hourly rates reflected on the attached exhibits are PwC Advisory's customary rates for work of this nature. The professional services performed by PwC Advisory were in the best interests of the Debtors and their estates and other parties in interest. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and time-sensitive nature of the problems, issues, or tasks involved. The professional services were performed with expedition and in an efficient manner.

19. In accordance with section 330 of the Bankruptcy Code, the fees requested are reasonable in light of factors including, among other things, (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

Accordingly, allowance and payment of the compensation for professional services and reimbursement of expenses sought herein is warranted.

Reservations of Rights

20. Although PwC Advisory has made every effort to include all fees and expenses incurred during the Final Compensation Period in this Application, some fees and expenses may inadvertently be omitted from this Application, including as a result of accounting and processing delays. PwC Advisory reserves the right to amend or supplement this Application for allowance of such fees and expenses not included herein. Any amendment or supplement to this Application will be filed in accordance with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, and the UST Guidelines.

Certificate of Compliance and Waiver

21. To the best of its knowledge, PwC Advisory believes that this Application, together with the exhibits attached hereto, and the description of services set forth herein of work performed are in compliance with the requirements of Local Bankruptcy Rule 2016-1 and the Retention Order. To the extent that this Application does not comply in all respects with those requirements, PwC Advisory believes that such deviations are not material and respectfully requests that such requirements be waived.

WHEREFORE, PwC Advisory respectfully requests entry of an order granting final allowance, and authorizing and directing payment by the Reorganized Debtors, of compensation for professional services rendered as tax services provider to the Debtors during the Final Compensation Period in the sum of $110,702.50, together with reimbursement of expenses incurred in the amount of $0.00, and such other and further relief that the Court deems just, proper and necessary.

Dated: June 25, 2026

PRICEWATERHOUSECOOPERS ADVISORY SERVICES LLP

By: */s/ Della M. Gambill*

Della M. Gambill, Partner
One North Wacker
Chicago, Illinois 60606
Tel: +1 (312) 298 2000
Email: della.m.gambill@pwc.com

Margin Reporting Review Services Provider to the Debtors

Exhibit A

Summary by Billing Category and Project Category

In re: Multi-Color Corporation, et al., Case No. 26-10910 **Exhibit A**

PricewaterhouseCoopers Advisory Services LLC

Summary by Billing Category and Project Category

Billing Category and Project Category	Hours	Total Compensation
Fixed Fee Services		
Margin Reporting Review Services	267.50	$100,000.00
Subtotal - Hours and Compensation - Fixed Fee Services	***267.50***	***$100,000.00***
Bankruptcy Compliance Services		
Retention Applications	18.30	$10,702.50
Subtotal - Hours and Compensation - Bankruptcy Compliance Services	***18.30***	***$10,702.50***
Total - Hours and Compensation Sought	**285.80**	**$110,702.50**

Exhibit B

Summary by Project Category and Professional

In re: Multi-Color Corporation, et al., Case No. 26-10910 **Exhibit B**

PricewaterhouseCoopers Advisory Services LLC

Summary by Project Category and Professional

Project Category and Professional	Position	Hours	Total Compensation
Fixed Fee Services			
Margin Reporting Review Services			
Della Gambill	Partner	3.00	
Allison LeClair	Director	26.50	
Teddy Fragopoulos	Director	37.00	
Joseph Santorum	Manager	8.00	
Colton Crocco	Associate	193.00	
Subtotal - Margin Reporting Review Services		***267.50***	***$100,000.00***
Total - Hours and Compensation Sought		**267.50**	**$100,000.00**

Exhibit C

Professional Services by Project Category, Professional, and Date

In re: Multi-Color Corporation, et al., Case No. 26-10910 **Exhibit C**

PricewaterhouseCoopers Advisory Services LLC

Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Hours	Total Compensation
Fixed Fee Services					
Margin Reporting Review Services					
3/6/2026	Allison LeClair	Director	0326F0001: Prepare and conduct client kickoff call for the project.	2.00	
3/6/2026	Della Gambill	Partner	0326F0002: Attend meeting with D. Gambill (PwC), A. LeClair (PwC), T. Fragopoulos (PwC) to debrief from client kick off call.	0.50	
3/6/2026	Allison LeClair	Director	0326F0003: Attend meeting with D. Gambill (PwC), A. LeClair (PwC), T. Fragopoulos (PwC) to debrief from client kick off call.	0.50	
3/6/2026	Teddy Fragopoulos	Director	0326F0004: Attend meeting with D. Gambill (PwC), A. LeClair (PwC), T. Fragopoulos (PwC) to debrief from client kick off call.	0.50	
3/7/2026	Teddy Fragopoulos	Director	0326F0005: Attend meeting regarding prepare and kick off.	1.50	
3/11/2026	Allison LeClair	Director	0326F0006: Participate in working session regarding client working session to develop project plan and future working sessions.	1.00	
3/11/2026	Teddy Fragopoulos	Director	0326F0007: Prepare project planning.	0.50	
3/11/2026	Colton Crocco	Associate	0326F0008: Organize project plan and data request tracker to facilitate documentation and project tracking.	3.00	
3/11/2026	Colton Crocco	Associate	0326F0009: Research job/product costing materials to develop understanding and gameplan for project.	4.00	
3/12/2026	Teddy Fragopoulos	Director	0326F0010: Prepare project planning.	0.50	
3/12/2026	Joseph Santorum	Manager	0326F0011: Attend meeting with T. Fragopoulos (PwC) and J. Santorum (PwC) to discuss gameplan and internal materials.	0.50	
3/12/2026	Colton Crocco	Associate	0326F0012: Attend meeting with T. Fragopoulos (PwC) and J. Santorum (PwC) to discuss gameplan and internal materials.	0.50	
3/12/2026	Colton Crocco	Associate	0326F0013: Review January workshops decisions and action against practices found in internal costing manual.	4.00	
3/12/2026	Colton Crocco	Associate	0326F0014: Review January workshops to align on decisions made and actions to be taken.	3.50	
3/13/2026	Colton Crocco	Associate	0326F0015: Develop project plan and data requests tracker for engagement.	4.00	
3/13/2026	Colton Crocco	Associate	0326F0016: Read and research information available to prepare for data requests.	4.00	
3/16/2026	Allison LeClair	Director	0326F0017: Attend meeting regarding weekly touchpoint with client to align on activities for the week.	0.50	
3/16/2026	Colton Crocco	Associate	0326F0018: Attend meeting with main MCC contacts for Weekly Touchpoint.	0.50	
3/16/2026	Colton Crocco	Associate	0326F0019: Draft initial data matrix based on provided Radius closed job data.	4.00	
3/16/2026	Colton Crocco	Associate	0326F0020: Update data request tracker based on received files.	3.50	
3/17/2026	Allison LeClair	Director	0326F0021: Coordinate calendars to set up working sessions.	1.00	
3/17/2026	Allison LeClair	Director	0326F0022: Document observations and challenges with the current state tech landscape.	1.00	
3/17/2026	Allison LeClair	Director	0326F0023: Participate in working session regarding reviewing the current state technology landscape.	0.50	
3/17/2026	Teddy Fragopoulos	Director	0326F0024: Update broader team connect.	0.50	
3/17/2026	Teddy Fragopoulos	Director	0326F0025: Update daily connect.	0.50	
3/17/2026	Joseph Santorum	Manager	0326F0026: Attend meeting with C. Crocco (PwC) to align on immediate next steps.	0.50	
3/17/2026	Colton Crocco	Associate	0326F0027: Attend meeting with David Sturgis (MCC) to discuss MCC technology landscape.	0.50	
3/17/2026	Colton Crocco	Associate	0326F0028: Attend meeting with J. Santorum (PwC) to align on immediate next steps.	0.50	

In re: Multi-Color Corporation, et al., Case No. 26-10910 **Exhibit C**

PricewaterhouseCoopers Advisory Services LLC

Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Hours	Total Compensation
3/17/2026	Colton Crocco	Associate	0326F0029: Document key open questions based on data request tracker and open items from project planning.	3.00	
3/17/2026	Colton Crocco	Associate	0326F0030: Update data request tracker and received data items. Document contents and open questions.	4.00	
3/18/2026	Teddy Fragopoulos	Director	0326F0031: Participate in working session regarding IT landscape, connect.	1.00	
3/18/2026	Colton Crocco	Associate	0326F0032: Review received data request documentation.	4.00	
3/18/2026	Colton Crocco	Associate	0326F0033: Review received data requests.	4.00	
3/19/2026	Colton Crocco	Associate	0326F0034: Document summaries for sharing with broader team.	1.00	
3/19/2026	Colton Crocco	Associate	0326F0035: Document summaries of all documentation received so far.	4.00	
3/19/2026	Colton Crocco	Associate	0326F0036: Review AI-enabled delivery model build from T. Fragopoulos (PwC).	3.00	
3/20/2026	Teddy Fragopoulos	Director	0326F0037: Attend meeting with T. Fragopoulos (PwC), J. Santorum (PwC) and C. Crocco (PwC) to discuss alignment on work.	0.50	
3/20/2026	Teddy Fragopoulos	Director	0326F0038: Update team connect.	1.00	
3/20/2026	Joseph Santorum	Manager	0326F0039: Attend meeting with T. Fragopoulos (PwC), J. Santorum (PwC) and C. Crocco (PwC) to discuss alignment on work.	0.50	
3/20/2026	Colton Crocco	Associate	0326F0040: Attend meeting with T. Fragopoulos (PwC), J. Santorum (PwC) and C. Crocco (PwC) to discuss alignment on work.	0.50	
3/20/2026	Colton Crocco	Associate	0326F0041: Finalize file documentation guide for all files received to date.	4.00	
3/20/2026	Colton Crocco	Associate	0326F0042: Update data matrix based on standard practices.	3.50	
3/23/2026	Della Gambill	Partner	0326F0043: Attend meeting with MCC Client stakeholders on project status.	0.50	
3/23/2026	Allison LeClair	Director	0326F0044: Attend meeting regarding weekly client touchpoint call to go over the weekly activities and next steps.	0.50	
3/23/2026	Allison LeClair	Director	0326F0045: Coordinate calendars for working sessions.	1.00	
3/23/2026	Teddy Fragopoulos	Director	0326F0046: Update weekly & daily updates.	1.50	
3/23/2026	Colton Crocco	Associate	0326F0047: Attend meeting with T. Fragopoulos (PwC) to discuss cost component mappings to analyze/search for.	1.00	
3/23/2026	Colton Crocco	Associate	0326F0048: Draft workshop summaries and cost component mappings for current state system.	4.00	
3/23/2026	Colton Crocco	Associate	0326F0049: Review Globe-Tek documentation related to contribution margin and job costing.	3.00	
3/24/2026	Allison LeClair	Director	0326F0050: Draft outline of deliverable sample.	1.50	
3/24/2026	Allison LeClair	Director	0326F0051: Participate in working session regarding review Radius system current state with client and document observations.	1.50	
3/24/2026	Allison LeClair	Director	0326F0052: Review radius working session notes and transcript.	1.50	
3/24/2026	Teddy Fragopoulos	Director	0326F0053: Participate in working session regarding radius & daily working sessions.	1.50	
3/24/2026	Colton Crocco	Associate	0326F0054: Analyze radius closed job data to validate contribution margin calculations.	3.50	
3/24/2026	Colton Crocco	Associate	0326F0055: Attend meeting with A. LeClair (PwC) to discuss current state of project and alignment on deliverable discussion.	0.50	
3/24/2026	Colton Crocco	Associate	0326F0056: Attend meeting with Jamie (MCC), James (MCC), and Brice (MCC) to discuss Radius system and costing logic.	1.00	
3/24/2026	Colton Crocco	Associate	0326F0057: Draft deliverable templates after thorough review of engagement letter, transcripts, etc.	3.00	

In re: Multi-Color Corporation, et al., Case No. 26-10910 **Exhibit C**

PricewaterhouseCoopers Advisory Services LLC

Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Hours	Total Compensation
3/25/2026	Allison LeClair	Director	0326F0058: Participate in working session regarding review GlobeTec current state with client and document observations.	1.50	
3/25/2026	Allison LeClair	Director	0326F0059: Review GlobeTec working session notes and transcript.	1.50	
3/25/2026	Teddy Fragopoulos	Director	0326F0060: Participate in working session regarding Globetek & daily sessions.	1.50	
3/25/2026	Colton Crocco	Associate	0326F0061: Attend meeting with Koula (MCC), Timothy (MCC), T. Fragopoulos (PwC), and A. LeClair (PwC) to discuss costing methodology for Globetek.	1.00	
3/25/2026	Colton Crocco	Associate	0326F0062: Draft initial tables by topic for system comparisons.	4.00	
3/25/2026	Colton Crocco	Associate	0326F0063: Review workshops to compare job processes and document key differences.	3.00	
3/26/2026	Allison LeClair	Director	0326F0064: Review observations and recommendations for the system comparison between Radius and GlobeTec.	2.00	
3/26/2026	Teddy Fragopoulos	Director	0326F0065: Participate in working session regarding daily update.	1.00	
3/26/2026	Colton Crocco	Associate	0326F0066: Attend meeting with A. LeClair (PwC) for project alignment.	0.50	
3/26/2026	Colton Crocco	Associate	0326F0067: Reiterate workshops and alignments.	3.50	
3/26/2026	Colton Crocco	Associate	0326F0068: Revise advisory 7 step deliverable template.	4.00	
3/27/2026	Allison LeClair	Director	0326F0069: Review sample deliverable formats to share with client.	0.50	
3/27/2026	Teddy Fragopoulos	Director	0326F0070: Update daily update.	0.50	
3/27/2026	Colton Crocco	Associate	0326F0071: Draft contribution margin document deliverable and document observations.	4.00	
3/27/2026	Colton Crocco	Associate	0326F0072: Working deliverable example for sharing on Monday.	4.00	
3/30/2026	Allison LeClair	Director	0326F0073: Draft sample deliverable of system comparison for client review and feedback.	1.00	
3/30/2026	Teddy Fragopoulos	Director	0326F0074: Update daily connect.	1.00	
3/30/2026	Colton Crocco	Associate	0326F0075: Attend meeting regarding sessions with internal team to discuss timeline plan and deliverable alignments.	1.50	
3/30/2026	Colton Crocco	Associate	0326F0076: Review deliverable templates and iterate on continual updates.	4.00	
3/31/2026	Allison LeClair	Director	0326F0077: Attend meeting regarding weekly client touchpoint to discuss upcoming activities for the week.	0.50	
3/31/2026	Allison LeClair	Director	0326F0078: Attend meeting with T. Fragopoulos (PwC), A. LeClair (PwC), J. Santorum (PwC) and C. Crocco (PwC) to check in on current progress of project.	1.50	
3/31/2026	Teddy Fragopoulos	Director	0326F0079: Attend meeting with T. Fragopoulos (PwC), A. LeClair (PwC), J. Santorum (PwC) and C. Crocco (PwC) to check in on current progress of project.	1.50	
3/31/2026	Teddy Fragopoulos	Director	0326F0080: Update weekly & daily touchpoint.	1.50	
3/31/2026	Joseph Santorum	Manager	0326F0081: Attend meeting with T. Fragopoulos (PwC), A. LeClair (PwC), J. Santorum (PwC) and C. Crocco (PwC) to check in on current progress of project.	1.50	
3/31/2026	Colton Crocco	Associate	0326F0082: Attend meeting with T. Fragopoulos (PwC), A. LeClair (PwC), J. Santorum (PwC) and C. Crocco (PwC) to check in on current progress of project.	1.50	
3/31/2026	Colton Crocco	Associate	0326F0083: Finalize example deliverable before sharing with client in weekly standup.	3.00	
3/31/2026	Colton Crocco	Associate	0326F0084: Review newly received mapping files and begin cost mapping.	3.50	
4/1/2026	Allison LeClair	Director	0426F0085: Participate in working session with T. Fragopoulos (PwC), A. LeClair (PwC), J. Santorum (PwC) and C. Crocco (PwC) to work through system comparison work and synthesis.	1.00	
4/1/2026	Teddy Fragopoulos	Director	0426F0086: Participate in working session regarding cost comparison working session.	1.50	
4/1/2026	Teddy Fragopoulos	Director	0426F0087: Participate in working session with T. Fragopoulos (PwC), A. LeClair (PwC), J. Santorum (PwC) and C. Crocco (PwC) to work through system comparison work and synthesis.	1.00	

In re: Multi-Color Corporation, et al., Case No. 26-10910 **Exhibit C**

PricewaterhouseCoopers Advisory Services LLC

Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Hours	Total Compensation
4/1/2026	Joseph Santorum	Manager	0426F0088: Participate in working session with T. Fragopoulos (PwC), A. LeClair (PwC), J. Santorum (PwC) and C. Crocco (PwC) to work through system comparison work and synthesis.	1.00	
4/1/2026	Colton Crocco	Associate	0426F0089: Participate in working session with T. Fragopoulos (PwC), A. LeClair (PwC), J. Santorum (PwC) and C. Crocco (PwC) to work through system comparison work and synthesis.	1.00	
4/1/2026	Colton Crocco	Associate	0426F0090: Revise deliverable deck based on working session outcomes. Synthesize observations and consolidate findings.	3.00	
4/1/2026	Colton Crocco	Associate	0426F0091: Revise deliverable deck in preparation for internal working session and draft initial cost mappings.	4.00	
4/2/2026	Allison LeClair	Director	0426F0092: Attend meeting with A. LeClair (PwC), T. Fragopoulos (PwC), J. Santorum (PwC) and C. Crocco (PwC) to align on project progress and assign to dos.	1.00	
4/2/2026	Teddy Fragopoulos	Director	0426F0093: Attend meeting with A. LeClair (PwC), T. Fragopoulos (PwC), J. Santorum (PwC) and C. Crocco (PwC) to align on project progress and assign to dos.	1.00	
4/2/2026	Teddy Fragopoulos	Director	0426F0094: Participate in working session regarding preparation of system capability document.	1.00	
4/2/2026	Joseph Santorum	Manager	0426F0095: Attend meeting with A. LeClair (PwC), T. Fragopoulos (PwC), J. Santorum (PwC) and C. Crocco (PwC) to align on project progress and assign to dos.	1.00	
4/2/2026	Colton Crocco	Associate	0426F0096: Attend meeting with A. LeClair (PwC), T. Fragopoulos (PwC), J. Santorum (PwC) and C. Crocco (PwC) to align on project progress and assign to dos.	1.00	
4/2/2026	Colton Crocco	Associate	0426F0097: Attend meeting with Andrew Wiese (MCC) to discuss margin analytics business process.	0.50	
4/2/2026	Colton Crocco	Associate	0426F0098: Cost mappings to prepare to draft observations and insights.	2.00	
4/2/2026	Colton Crocco	Associate	0426F0099: Revise initial observations document to consolidate and synthesize information.	4.00	
4/3/2026	Allison LeClair	Director	0426F0100: Attend meeting with A. LeClair (PwC), T. Fragopoulos (PwC), J. Santorum (PwC) and C. Crocco (PwC) for daily stand down and stand up.	1.00	
4/3/2026	Teddy Fragopoulos	Director	0426F0101: Attend meeting with A. LeClair (PwC), T. Fragopoulos (PwC), J. Santorum (PwC) and C. Crocco (PwC) for daily stand down and stand up.	1.00	
4/3/2026	Teddy Fragopoulos	Director	0426F0102: Review system capability.	2.00	
4/3/2026	Joseph Santorum	Manager	0426F0103: Attend meeting with A. LeClair (PwC), T. Fragopoulos (PwC), J. Santorum (PwC) and C. Crocco (PwC) for daily stand down and stand up.	1.00	
4/3/2026	Colton Crocco	Associate	0426F0104: Attend meeting with A. LeClair (PwC), T. Fragopoulos (PwC), J. Santorum (PwC) and C. Crocco (PwC) for daily stand down and stand up.	1.00	
4/3/2026	Colton Crocco	Associate	0426F0105: Document key inconsistencies in cost mappings.	2.50	
4/3/2026	Colton Crocco	Associate	0426F0106: Finalize deliverable draft for review from T. Fragopoulos (PwC) ahead of sharing with client.	4.00	
4/3/2026	Colton Crocco	Associate	0426F0107: Participate in working session with T. Fragopoulos (PwC) to finalize draft deliverable with initial observations to share with client.	0.50	
4/6/2026	Della Gambill	Partner	0426F0108: Attend meeting with Jamie (MCC), James (MCC), David (MCC), T. Fragopoulos (PwC), A. LeClair (PwC), D. Gambill (PwC) and C. Crocco (PwC) to discuss project progress and review system comparison observations.	0.50	
4/6/2026	Della Gambill	Partner	0426F0109: Attend meeting with MCC Client stakeholders on project status.	0.50	
4/6/2026	Della Gambill	Partner	0426F0110: Attend meeting with MCC Client stakeholders to discuss project progress.	0.50	

In re: Multi-Color Corporation, et al., Case No. 26-10910 **Exhibit C**

PricewaterhouseCoopers Advisory Services LLC

Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Hours	Total Compensation
4/6/2026	Allison LeClair	Director	0426F0111: Attend meeting with A. LeClair (PwC), T. Fragopoulos (PwC), J. Santorum (PwC), C. Crocco (PwC) for daily stand up and stand down.	1.00	
4/6/2026	Allison LeClair	Director	0426F0112: Attend meeting with Jamie (MCC), James (MCC), David (MCC), T. Fragopoulos (PwC), A. LeClair (PwC), D. Gambill (PwC) and C. Crocco (PwC) to discuss project progress and review system comparison observations.	0.50	
4/6/2026	Teddy Fragopoulos	Director	0426F0113: Attend meeting regarding weekly update and review draft of system capability.	1.00	
4/6/2026	Teddy Fragopoulos	Director	0426F0114: Attend meeting with A. LeClair (PwC), T. Fragopoulos (PwC), J. Santorum (PwC), C. Crocco (PwC) for daily stand up and stand down.	1.00	
4/6/2026	Teddy Fragopoulos	Director	0426F0115: Attend meeting with Jamie (MCC), James (MCC), David (MCC), T. Fragopoulos (PwC), A. LeClair (PwC), D. Gambill (PwC) and C. Crocco (PwC) to discuss project progress and review system comparison observations.	0.50	
4/6/2026	Joseph Santorum	Manager	0426F0116: Attend meeting with A. LeClair (PwC), T. Fragopoulos (PwC), J. Santorum (PwC), C. Crocco (PwC) for daily stand up and stand down.	1.00	
4/6/2026	Colton Crocco	Associate	0426F0117: Analyze cost mappings to find inconsistencies and map across systems.	4.00	
4/6/2026	Colton Crocco	Associate	0426F0118: Attend meeting with A. LeClair (PwC), T. Fragopoulos (PwC), J. Santorum (PwC), C. Crocco (PwC) for daily stand up and stand down.	1.00	
4/6/2026	Colton Crocco	Associate	0426F0119: Attend meeting with Jamie (MCC), James (MCC), David (MCC), T. Fragopoulos (PwC), A. LeClair (PwC), D. Gambill (PwC) and C. Crocco (PwC) to discuss project progress and review system comparison observations.	0.50	
4/6/2026	Colton Crocco	Associate	0426F0120: Review current state of cost mappings, align on next steps, and work through mappings.	2.50	
4/7/2026	Della Gambill	Partner	0426F0121: Attend meeting with internal PwC team on project and deliverable status.	0.50	
4/7/2026	Teddy Fragopoulos	Director	0426F0122: Participate in working session regarding working deliverable.	1.00	
4/7/2026	Colton Crocco	Associate	0426F0123: Attend meeting with A. LeClair (PwC) and T. Fragopoulos (PwC) to align on project progress.	1.00	
4/7/2026	Colton Crocco	Associate	0426F0124: Draft summaries and solutions for system comparisons deliverable.	3.00	
4/7/2026	Colton Crocco	Associate	0426F0125: Participate in working session to work through cost mappings across both client systems.	4.00	
4/8/2026	Teddy Fragopoulos	Director	0426F0126: Participate in working session regarding working session on deliverable.	1.00	
4/8/2026	Colton Crocco	Associate	0426F0127: Develop cost mappings across client systems based on updated logic.	4.00	
4/8/2026	Colton Crocco	Associate	0426F0128: Draft cost mapping analysis dashboard.	4.00	
4/9/2026	Teddy Fragopoulos	Director	0426F0129: Review Radius observations.	1.50	
4/9/2026	Colton Crocco	Associate	0426F0130: Assess current state of cost mapping dashboard and make updates to necessary logic.	3.00	
4/9/2026	Colton Crocco	Associate	0426F0131: Attend meeting with Brice (MCC) to review observations from system comparison.	1.00	
4/9/2026	Colton Crocco	Associate	0426F0132: Attend meeting with T. Fragopoulos (PwC) to align on updates from Brice call and discuss next steps.	0.50	
4/9/2026	Colton Crocco	Associate	0426F0133: Finalize first draft of cost mapping dashboard.	2.50	
4/9/2026	Colton Crocco	Associate	0426F0134: Revise system comparison draft based on Brice reviews.	1.00	
4/10/2026	Allison LeClair	Director	0426F0135: Attend meeting with T. Fragopoulos (PwC), A. LeClair (PwC), J. Santorum (PwC) C. Crocco (PwC) to align on project progress and discuss follow-up discussions held.	1.00	

In re: Multi-Color Corporation, et al., Case No. 26-10910 **Exhibit C**

PricewaterhouseCoopers Advisory Services LLC

Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Hours	Total Compensation
4/10/2026	Teddy Fragopoulos	Director	0426F0136: Attend meeting with T. Fragopoulos (PwC), A. LeClair (PwC), J. Santorum (PwC) C. Crocco (PwC) to align on project progress and discuss follow-up discussions held.	1.00	
4/10/2026	Teddy Fragopoulos	Director	0426F0137: Discuss radius observations.	1.00	
4/10/2026	Joseph Santorum	Manager	0426F0138: Attend meeting with T. Fragopoulos (PwC), A. LeClair (PwC), J. Santorum (PwC) C. Crocco (PwC) to align on project progress and discuss follow-up discussions held.	1.00	
4/10/2026	Colton Crocco	Associate	0426F0139: Attend meeting with Koula (MCC), A. LeClair (PwC), and T. Fragopoulos (PwC) to follow up on Globetek process discussion and align on understanding.	1.00	
4/10/2026	Colton Crocco	Associate	0426F0140: Attend meeting with T. Fragopoulos (PwC), A. LeClair (PwC), J. Santorum (PwC) C. Crocco (PwC) to align on project progress and discuss follow-up discussions held.	1.00	
4/10/2026	Colton Crocco	Associate	0426F0141: Draft cost mapping comparison and cost pool structure. Identify themes/recommendations.	4.00	
4/10/2026	Colton Crocco	Associate	0426F0142: Edit system comparison deliverable drafts based on follow up discussions held.	2.00	
4/11/2026	Teddy Fragopoulos	Director	0426F0143: Discuss Globe Tec observations. Review deliverable updates.	2.00	
4/13/2026	Teddy Fragopoulos	Director	0426F0144: Update weekly team update.	1.00	
4/13/2026	Colton Crocco	Associate	0426F0145: Draft cost harmonization considerations and align all data to recommendations and observations.	4.00	
4/13/2026	Colton Crocco	Associate	0426F0146: Organize system comparison and cost mapping structure information and analysis to prepare for recommendation alignment.	4.00	
4/14/2026	Teddy Fragopoulos	Director	0426F0147: Review deliverable.	1.00	
4/14/2026	Colton Crocco	Associate	0426F0148: Attend meeting with internal team to discuss project progress and to-dos.	1.00	
4/14/2026	Colton Crocco	Associate	0426F0149: Review current state of deliverable and refine cost mapping.	3.00	
4/15/2026	Teddy Fragopoulos	Director	0426F0150: Update daily team update.	0.50	
4/15/2026	Colton Crocco	Associate	0426F0151: Attend meeting with internal team for project progress.	1.00	
4/16/2026	Teddy Fragopoulos	Director	0426F0152: Review deliverables refinements.	0.50	
Subtotal - Margin Reporting Review Services				***267.50***	***$100,000.00***
Total - Hours and Compensation Sought				**267.50**	**$100,000.00**

Exhibit D

Summary of Hours and Fees by Project Category and Professional

In re: Multi-Color Corporation, et al., Case No. 26-10910 **Exhibit D**

PricewaterhouseCoopers Advisory Services LLC

Summary of Hours and Fees by Project Category and Professional

Project Category and Professional	Position	Rate	Hours	Total Compensation
Bankruptcy Compliance Services				
Retention Applications				
Thalia Cody	Director	$600	14.60	$8,760.00
Chris Lewis	Senior Manager	$525	3.70	$1,942.50
Subtotal - Retention Applications			***18.30***	***$10,702.50***
Subtotal - Hours and Compensation - Bankruptcy Compliance Services			**18.30**	**$10,702.50**
Total - Hours and Compensation Sought			**18.30**	**$10,702.50**

Exhibit E

Professional Services by Project Category, Professional, and Date

In re: Multi-Color Corporation, et al., Case No. 26-10910
PricewaterhouseCoopers Advisory Services LLC
Professional Services by Project Category, Professional, and Date

Exhibit E

Date	Name	Position	Description	Rate	Hours	Total Compensation
Bankruptcy Compliance Services						
Retention Applications						
2/17/2026	Thalia Cody	Director	0226H0001: Drafting PwC Advisory retention papers, including application, declaration in support and proposed order	$600	4.00	$2,400.00
2/18/2026	Thalia Cody	Director	0226H0002: Continue drafting PwC Advisory retention papers	$600	4.00	$2,400.00
2/19/2026	Chris Lewis	Senior Manager	0226H0003: Reviewing and revising PwC Advisory retention papers	$525	1.60	$840.00
2/19/2026	Chris Lewis	Senior Manager	0226H0004: Preparing schedules to PwC Advisory retention application/declaration	$525	1.40	$735.00
2/20/2026	Chris Lewis	Senior Manager	0226H0005: Revising schedules to PwC Advisory retention application/declaration	$525	0.70	$367.50
2/25/2026	Thalia Cody	Director	0226H0006: Revising PwC Advisory retention papers	$600	2.40	$1,440.00
2/25/2026	Thalia Cody	Director	0226H0007: Commuications with K&E regarding PwC Advisory retention papers	$600	0.40	$240.00
3/12/2026	Thalia Cody	Director	0326H0008: Reviewing final version of PwC Advisory retention papers for filing	$600	0.80	$480.00
3/20/2026	Thalia Cody	Director	0326H0009: Reviewing UST comments to PwC Advisory retention application	$600	0.80	$480.00
3/20/2026	Thalia Cody	Director	0326H0010: Address/respond to UST comments to PwC Advisory retention application	$600	1.00	$600.00
3/25/2026	Thalia Cody	Director	0326H0011: Prepare supplemental declaration in support of PwC Advisory retention application	$600	1.20	$720.00
Subtotal - Retention Applications					*18.30*	*$10,702.50*
Subtotal - Hours and Compensation - Bankruptcy Compliance Services					**18.30**	**$10,702.50**
Total - Hours and Compensation Sought					**18.30**	**$10,702.50**

Exhibit F

Retention Order

Docket #0583 Date Filed: 03/27/2026

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b)	
In re: MULTI-COLOR CORPORATION, *et al*., Debtors.[1]	Chapter 11 Case No. 26-10910 (MBK) (Jointly Administered)

Order Filed on March 27, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

ORDER (I) AUTHORIZING THE RETENTION AND EMPLOYMENT OF PRICEWATERHOUSECOOPERS ADVISORY SERVICES LLC AS MARGIN REPORTING REVIEW SERVICES PROVIDER TO THE DEBTORS AND DEBTORS IN POSSESSION, EFFECTIVE AS OF FEBRUARY 6, 2026 AND (II) GRANTING RELATED RELIEF

The relief set forth on the following pages, numbered three (3) through ten (10), is **ORDERED**.

DATED: March 27, 2026

Honorable Michael B. Kaplan
United States Bankruptcy Judge

[1] The last four digits of Debtor Multi-Color Corporation's tax identification number are 5853. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/MCC. The location of the Debtors' service address for purposes of these chapter 11 cases is: 3284 Northside Parkway NW, Suite 400, Atlanta, Georgia 30327.

2610910260327000000000003

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Proposed Co-Counsel to the Debtors and
Debtors in Possession

Debtors: MULTI-COLOR CORPORATION, *et al.*
Case No: 26-10910 (MBK)
Caption of Order: Order (I) Authorizing the Retention and Employment of PricewaterhouseCoopers Advisory Services LLC as Margin Reporting Review Services Provider to the Debtors and Debtors in Possession, Effective as of February 6, 2026 and (II) Granting Related Relief

Upon the *Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of PricewaterhouseCoopers Advisory Services LLC as Margin Reporting Review Services Provider to the Debtors and Debtors in Possession Effective as of February 6, 2026 and (II) Granting Related Relief* (the "Application") of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") (a) authorizing the Debtors to employ and retain PricewaterhouseCoopers Advisory Services LLC ("PwC Advisory") as margin reporting review services provider to the Debtors, effective as of February 6, 2026; and (b) granting related relief, all as more fully set forth in the Application; and upon the First Day Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. § § 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that the Debtors' notice of the Application was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"), if any; and this Court having determined that the legal and factual bases set forth in the Application and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT**:

1. The Application is **GRANTED** as set forth herein.

2. The Debtors are authorized, pursuant to sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016(a), and Local Rule 2014-1 and 2016-1, to employ and retain PwC Advisory as margin reporting review services provider to the Debtors, effective as of February 6, 2026, in accordance with the terms and conditions set forth in the Engagement Letter, as limited and modified by this Order.

3. The terms and conditions of PwC Advisory's employment as provided in the Engagement Letter, including, all annexes and exhibits thereto are hereby approved, as modified by this Order. Further, the Fee and Expense Structure is approved, and PwC Advisory shall be compensated and reimbursed subject to sections 330 and 331 of the Bankruptcy Code in accordance with the terms of the Engagement Letter, subject to Court approval and as modified by this Order.

4. PwC Advisory shall file any fee applications for allowance of compensation and reimbursement of expenses pursuant to and in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, any applicable provisions of the Bankruptcy Rules, the Local Rules as may then be applicable including Local Rule 2016-1(e), and any other case specific fee protocols established by the Court.

5. PwC Advisory shall include in its fee applications: (a) a narrative summarizing each project category and the services rendered under each project category; (b) as an exhibit to each fee application that PwC Advisory files in these chapter 11 cases, a summary, by project-category of services rendered to the Debtors, identifying each professional rendering services, the number of hours expended by each professional, and the amount of compensation requested with respect to the services rendered; and (c) reasonably detailed records of time, in half hour (0.5) increments for fixed fee engagements and tenth of an hour (0.1) increments for hourly

engagements, describing the services rendered by each professional and the amount of time spent on each date.

6. Solely as to any fixed fee compensation requests: (a) PwC Advisory shall be excused from keeping time records in tenth of an hour (0.1) increments and instead shall keep records in half-hour (0.5) increments; and (b) any objections related to any fixed fee compensation shall be subject only to the standard of review set forth in section 328 of the Bankruptcy Code and shall not be subject to the standard of review in section 330 of the Bankruptcy Code or any other standard of review. All hourly engagements shall be subject to the standard of review under section 330 of the Bankruptcy Code.

7. Notwithstanding any provisions to the contrary in this Order, the U.S. Trustee and the Court shall retain the right and be entitled to object to PwC US Tax's fees and expenses for both fixed fee engagements and hourly engagements based on the reasonableness standard provided for in section 330 of the Bankruptcy Code and the Court retains jurisdiction to consider such objection or response by the U.S. Trustee to PwC Advisory's fees and expenses for both fixed fee engagements and hourly engagements pursuant to section 330 of the Bankruptcy Code. Accordingly, nothing in this Order or the record shall constitute a finding of fact or conclusion of law binding on the U.S. Trustee, on appeal or otherwise, with respect to the reasonableness of PwC Advisory's compensation, fees, and expenses. This Order and the record relating to this Court's consideration of the Application shall not prejudice or otherwise affect the rights of the U.S. Trustee to challenge the reasonableness of PwC Advisory's compensation, fees, and expenses under the standard set forth in the preceding sentence. Accordingly, nothing in this Order or such record shall constitute a finding of fact or conclusion of law binding the U.S. Trustee, on appeal or otherwise, with respect to the reasonableness of PwC Advisory's fees, compensation, and reimbursement requests.

8. If the Debtors request and PwC Advisory agrees to provide additional services, PwC Advisory and the Debtors may enter into statements of work or amendments with respect to the Engagement Letter or additional agreements. Any additional agreements, statements of work, or amendments will be filed with the Court and served on the U.S. Trustee, any statutory committee that may be appointed in this case, and any other applicable notice parties, and, absent any objections filed within fourteen (14) days after the filing and service of such supplemental declaration, PwC Advisory's employment and retention, including as to the additional agreements, statements of work, amendments, and/or services, shall continue as authorized pursuant to this Order.

9. Prior to any increases in the disclosed hourly rates for any PwC Advisory professional providing services in these cases, PwC Advisory shall file a supplemental declaration with this Court, providing ten (10) business days' notice to the Debtors, the U.S. Trustee, and any statutory committee appointed in these chapter 11 cases. All parties-in-interest retain all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

10. The Indemnification Provisions set forth in the Engagement Letter are approved, subject during the pendency of these cases to the following conditions:

a. Neither PwC Advisory nor its partners, principals, members, and employees of PwC Advisory (the "PwC Advisory Parties") shall be entitled to indemnification, contribution, or reimbursement set forth in the Engagement Letter unless such indemnification, contribution, or reimbursement is approved by this Court;

b. Notwithstanding subparagraph (a) above or any provision of the Engagement Letter to the contrary, the Debtors shall have no obligation to indemnify the PwC Advisory Parties, or provide contribution or

reimbursement to the PwC Advisory Parties, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from PwC Advisory Parties' gross negligence, actual fraud, willful misconduct, bad faith, or self-dealing to which the Debtors have not consented; (ii) for a contractual dispute in which the Debtors allege the breach of PwC Advisory's obligations under the Engagement Letter (including the indemnification agreement), unless the Court determines that indemnification, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre Co*., 315 F.3d 217 (3d Cir. 2003); or (iii) settled without the Debtors' consent, prior to a judicial determination as to the exclusions set forth in clauses (i) and (ii) above, but determined by this Court, after notice and a hearing to be a claim or expense for which PwC Advisory Parties should not receive indemnity, contribution, or reimbursement under the terms of the Engagement Letter as modified by this Order; and

c. If, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these chapter 11 cases (that order having become a final order no longer subject to appeal) and (ii) the entry of an order closing these chapter 11 cases, the PwC Advisory Parties believe that they are entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, and/or reimbursement obligations under the Engagement Letter as modified by this Order, including without limitation the advancement of defense costs, PwC Advisory Parties must file an application therefor in this Court, and the Debtors may not pay any such amounts to PwC Advisory before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time during which this Court shall have jurisdiction over any request for fees and expenses by PwC Advisory Parties for indemnification, contribution, and/or reimbursement, and is not a provision limiting the duration of the Debtors' obligation to indemnify or make contributions or reimbursements to PwC Advisory Parties. All parties in interest shall retain the right to object to any demand by PwC Advisory Parties for indemnification, contribution, or reimbursement.

11. Any limitation of liability provisions set forth in the Engagement Letter, or otherwise, is eliminated for the duration of these chapter 11 cases.

12. PwC Advisory shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of PwC Advisory's fee applications in these chapter 11 cases.

13. PwC Advisory shall only bill 50% for non-working travel and provide any and all fee applications in "EXCEL" format to the U.S. Trustee.

14. In the event that, during the pendency of these cases, PwC Advisory seeks reimbursement for any attorneys' fees and/or expenses, the invoices and supporting time records from such attorneys, appropriately redacted to preserve applicable privileges, shall be billed in one-tenth hour increments and shall be included in PwC Advisory's fee applications and such invoices and time records shall be in compliance with the Local Rules, the U.S. Trustee Guidelines, and approval of the Court under the standards of sections 330 and 331 of the Bankruptcy Code, without regard to whether such attorney has been retained under section 327 of the Bankruptcy Code and without regard to whether such attorney's services satisfy section 330(a)(3)(C) of the Bankruptcy Code. Notwithstanding the foregoing, PwC Advisory shall only be reimbursed for any legal fees incurred in connection with these chapter 11 cases to the extent permitted under applicable law. All rights are reserved to permit objection to any request for reimbursement of expenses, including but not limited to any request for the reimbursement of legal fees of PwC Advisory's independent counsel.

15. Notwithstanding anything in the Application, the Gambill Declaration, and/or the Engagement Letter to the contrary: (a) PwC Advisory shall, to the extent that PwC Advisory uses the services of independent contractors or subcontractors who are not subsidiaries of or otherwise affiliated with PwC Advisory (collectively, the "Contractors") in these cases, (i) pass through the cost of such Contractors to the Debtors at the same rate that PwC Advisory pays the Contractors, (ii) seek reimbursement for actual costs only, (iii) ensure that the Contractors perform the conflicts

check required by Bankruptcy Rule 2014, (iv) file such disclosures required by Bankruptcy Rule 2014 with the Court, and (v) attach any such Contractor invoices to its fee applications filed in these cases.

16. Notwithstanding anything in the Application, the Gambill Declaration, and/or the Engagement Letters to the contrary, payment of invoices shall only be made to PwC US Tax after entry of an order of the Court approving compensation to PwC US Tax or pursuant to any order establishing procedures for interim compensation and reimbursement of expenses for professionals entered by this Court.

17. Notwithstanding anything to the contrary in the Application, the Gambill Declaration or the Engagement Letter to the contrary, termination of PwC Advisory's retention shall only commence upon entry of an order by this Court terminating PwC Advisory's retention.

18. To the extent that this Order is inconsistent with the Application, the Engagement Letter, or the Gambill Declaration, the provisions of this Order shall govern.

19. PwC Advisory will use its best efforts to avoid any unnecessary duplication of services provided by any of the Debtors' other professionals in these chapter 11 cases.

20. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

21. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, the terms and conditions of this Order shall be effective and enforceable immediately upon entry hereof.

22. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

23. Notwithstanding any provision to the contrary in the Application, the Engagement Letter, or the Gambill Declaration, the Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order. For the avoidance of doubt, during the pendency of these chapter 11 cases, any provision of the Engagement Letter that provides for mediation or arbitration shall not be applicable unless this Court lacks or declines to exercise jurisdiction.