IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1] Debtors.	Chapter 11 Case No. 25-11034 (CTG) (Jointly Administered)

AMENDED[2] NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON OCTOBER 20, 2026 AT 1:00 P.M. EASTERN TIME

This proceeding will be conducted remotely via Zoom. Please refer to Judge Goldblatt's Chambers Procedures (https://www.deb.uscourts.gov/content/judge-craig-t-goldblatt) and the Court's website (http://www.deb.uscourts.gov/ecourt-appearances) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Goldblatt's expectations of remote participants, and the advance registration requirements. Registration is required by 4:00 p.m. (Eastern Time) the business day before the hearing unless otherwise noticed using the *eCourtAppearances* tool available on the Court's website.

MATTER GOING FORWARD

1. Debtors' Motion for Entry of an Order Approving (I) The Adequacy of the Disclosure Statement, (II) the Solicitation and Voting Procedures, (III) the Form of Ballot and Notices in Connection Therewith, and (IV) Certain Dates With Respect Thereto [Filed: 8/3/26] (Docket No. 2512).

   Response Deadline: September 1, 2026 at 4:00 p.m. Eastern Time (extended for various parties).

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

[2] **Amended items appear in bold.**

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Responses Received:

a) FCA US LLC's Limited Objection to Debtors' Disclosure Statement and Reservation of Rights [Filed: 9/1/26] (Docket No. 2581).

b) Reservation of Rights of Customer BMW Manufacturing Co., LLC as to Debtors' Disclosure Statement for the Joint Plan of Reorganization of Marelli Automotive Lighting USA LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Filed: 9/1/26] (Docket No. 2583).

c) Reservation of Rights of Japan Bank for International Cooperation Regarding Debtors' Motion for Entry of an Order Approving Adequacy of the Disclosure Statement and Other Relief [Filed: 10/16/26] (Docket No. 2850).

d) **Reservation of Rights of the Official Committee of Unsecured Creditors with Respect to the Debtors' Disclosure Statement Motion [Filed: 10/16/26] (Docket No. 2853).**

Related Documents:

a) Joint Plan of Reorganization of Marelli Automotive Lighting USA LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Filed: 8/3/26] (Docket No. 2510).

b) Disclosure Statement for the Joint Plan of Reorganization of Marelli Automotive Lighting USA LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Filed: 8/3/26] (Docket No. 2511).

c) Notice of Hearing to Consider Approval of Disclosure Statement [Filed: 8/3/26] (Docket No. 2513).

d) Notice of Adjournment of Disclosure Statement Hearing [Filed: 8/31/26] (Docket No. 2580).

e) Notice of Adjournment of Disclosure Statement Hearing [Filed: 9/11/26] (Docket No. 2687).

f) Notice of Adjournment of Disclosure Statement Hearing [Filed: 10/12/26] (Docket No. 2834).

g) Amended Joint Plan of Reorganization of Marelli Automotive Lighting USA LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Filed: 10/16/26] (Docket No. 2851) (the "Amended Plan").

h) Disclosure Statement for the Amended Joint Plan of Reorganization of Marelli Automotive Lighting USA LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Filed: 10/16/26] (Docket No. 2852).

i) Notice of Filing of Amended Chapter 11 Plan and Amended Disclosure Statement [Filed: 10/16/26] (Docket No. 2854).

j) Notice of Filing of Revised Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Voting Procedures, (III) the Form of Ballot and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto [Filed: 10/16/26] (Docket No. 2855).

Status: This matter will go forward. The parties have agreed to adjourn FCA US LLC's limited objection and reservation of rights to the hearing regarding confirmation of the Amended Plan.

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Dated: October 19, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

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