IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.,*[1]	Case No. 25-11034 (CTG)
	(Jointly Administered)
Debtors.	**Obj. Deadline: November 24, 2026 at 4:00 p.m. (ET)**

SUMMARY OF FIFTEENTH MONTHLY APPLICATION OF PAUL HASTINGS LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

Name of Applicant	Paul Hastings LLP
Authorized to provide professional services to:	Official Committee of Unsecured Creditors of Marelli Automotive Lighting USA LLC, *et al*.
Date of retention order:	August 11, 2025 effective as of June 26, 2025
Period for which compensation and reimbursement sought:	September 1, 2026 through September 30, 2026
Compensation sought as actual, reasonable, and necessary:	$343,452.40 (80% of $429,315.50)
Expense reimbursement sought as actual, reasonable, and necessary:	$3,124.89

This is a(n): X monthly ___ interim ___ final

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

2511034261103000000000003

Previous Monthly Applications: 14

Monthly Fee Application Filing Date & Docket No.	Period Covered	Total Fees Requested	Total Expenses Requested	CNO Filing Date & Docket No.	Amount of Fees Paid	Amount of Expenses Paid
8/27/2025 [D.I. 762]	6/26/2025 – 7/31/2025	$1,724,579.50	$1,630.12	9/18/2025 [D.I. 939]	$1,724,579.50	$1,630.12
9/30/2025 [D.I. 1036]	8/1/2025 – 8/31/2025	$970,042.50	$863.12	10/22/2025 [D.I. 1100]	$970,042.50	$863.12
11/4/2025 [D.I. 1197]	9/1/2025 – 9/30/2025	$767,648.00	$2,351.65	11/26/2025 [D.I. 1235]	$764,340.00[2]	$2,351.65
12/5/2025 [D.I. 1325]	10/1/2025 – 10/31/2025	$400,036.00	$453.36	12/29/25 [D.I. 1472]	$400,036.00	$453.36
12/23/2025 [D.I. 1385]	11/1/2025 – 11/30/2025	$352,996.00	$221.62	1/14/2026 [D.I. 1509]	$352,996.00	$221.62
2/3/2026 [D.I. 1636]	12/1/2025 – 12/31/2025	$423,498.00	$6,113.98	2/25/2026 [D.I. 1679)	$409,620.50[3]	$6,113.98
3/6/2026 [D.I. 1784]	1/1/2026 - 1/31/2026	$592,578.00	$2,026.58	3/30/2026 [D.I. 1806]	$583,092.50[4]	$2,026.58
4/7/2026 [D.I. 1904]	2/1/2026 - 2/28/2026	$326,994.50	$708.15	4/29/2026 [D.I. 1958]	$326,994.50	$708.15
5/5/2026 [D.I. 2050]	3/1/2026 - 3/31/2026	$263,434.00	$1,406.86	5/27/2026 [D.I. 2104]	$263,434.00	$1,406.86
6/15/2026 [D.I. 2244]	4/1/2026 - 4/30/2026	$256,964.50	$790.70	7/7/2026 [D.I. 2245]	$205,571.50	$790.70
7/14/2026 [D.I. 2389]	5/1/2026 - 5/31/2026	$438,462.50	$668.88	8/5/2026 [D.I.2516]	$350,770.00	$668.88
7/31/2026 [D.I. 2426]	6/1/2026 - 6/30/2026	$601,153.50	$224.84	8/24/2026 [D.I. 2559]	$480,922.80	$224.84

[2] This number reflects a fee reduction of $3,308.00 in accordance with the *Omnibus Order Approving First Interim Fee Applications of the Committee Professionals* [Docket No. 1380].

[3] This number reflects a fee reduction of $13,877.50 in accordance with the *Omnibus Order Approving Second Interim Fee Applications of the Committee Professionals* [Docket No. 1934].

[4] This number reflects a fee reduction of $9,485.50 in accordance with the *Omnibus Order Approving Third Interim Fee Applications of the Committee Professionals* [Docket No. 2271].

9/9/2026 [D.I. 2677]	7/1/2026 - 7/31/2026	$444,268.00	$735.85	10/1/2026 [D.I. 2735]	$355,414.40	$735.85
10/15/2025 [D.I. 2843]	8/1/2026 - 8/31/2026	$582,006.00	$5,004.74	[Pending]	[Pending]	[Pending]
TOTALS		**$8,144,661.00**	**$23,200.45**		**$7,187,814.20**	**$18,195.71**

Previous Interim Fee Applications: 4

		Requested		Approved and Paid	
Period Covered / Docket No.	**Order Approving**	**Fees**	**Expenses**	**Fees**	**Expenses**
First Interim 6/26/25 – 9/30/25 Dkt. No. 1221	Dkt. No. 1380	$3,462,270.00	$4,844.89	$3,458,962.00[5]	$4,844.89
Second Interim 10/1/25 – 12/31/25 Dkt. No. 1661	Dkt. No. 1934	$1,176,530.00	$6,788.96	$1,162,652.50[6]	$6,788.96
Third Interim 1/1/26 – 3/31/26 Dkt. No. 2090	Dkt. No. 2271	$1,183,006.50	$4,141.59	$1,173,521.00[7]	$4,141.59
Fourth Interim 4/1/26 – 6/30/26 Dkt. No. 2572	Dkt. No. 2720	$1,296,580.50	$1,684.42	$1,284,789.00[8]	$1,684.42

[5] This number reflects a fee reduction of $3,308.00 in accordance with the *Omnibus Order Approving First Interim Fee Applications of the Committee Professionals* [Docket No. 1380].
[6] This number reflects a fee reduction of $13,877.50 in accordance with the *Omnibus Order Approving Second Interim Fee Applications of the Committee Professionals* [Docket No. 1934].
[7] This number reflects a fee reduction of $9,485.50 in accordance with the *Omnibus Order Approving Third Interim Fee Applications of the Committee Professionals* [Docket No. 2271].
[8] This number reflects a fee reduction of $11,791.50 in accordance with the *Omnibus Order Approving Fourth Interim Fee Applications of the Committee Professionals* [Docket No. 2720].

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.,*[1]	Case No. 25-11034 (CTG)
	(Jointly Administered)
Debtors.	**Obj. Deadline: November 24, 2026 at 4:00 p.m. (ET)**

FIFTEENTH MONTHLY APPLICATION OF PAUL HASTINGS LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

Paul Hastings LLP ("Paul Hastings"), as counsel to the Official Committee of Unsecured Creditors (the "Committee") of Marelli Automotive Lighting USA LLC, *et al*., the above-captioned debtors (the "Debtors"), hereby submits its monthly fee application (the "Application") pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§101 et seq, as amended (the "Bankruptcy Code") for allowance of compensation in the amount of $429,315.50 and reimbursement of expenses in the amount $3,124.89 for the period from September 1, 2026 through September 30, 2026 (the "Compensation Period"), and in support thereof, Paul Hastings respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(b)(2)(A) and (B).

2. Venue of this proceeding and this Application is proper in this District pursuant to 28 U.S.C. §§1408 and 1409.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

3. The statutory predicates for the relief sought herein include sections 1103 and 331 of the Bankruptcy Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, and Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware.

BACKGROUND

4. On June 11, 2025, (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively the "Chapter 11 Cases"). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b).

5. The Debtors have continued in the possession of their property and have continued to operate and manage their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

6. On June 25, 2025, the United States Trustee for the District of Delaware (the "United States Trustee") filed its *Notice of Appointment* [Docket No. 184] of the seven (7) member Committee pursuant to section 1102(a)(1) of the Bankruptcy Code, which notice was subsequently amended to reduce the number of Committee members to three (3) [Docket Nos. 230, 922, 1780].[2] On June 26, 2025, the Committee selected Paul Hastings as its proposed lead counsel. On June 26, 2025, Morris James LLP was selected as its proposed Delaware counsel. FTI Consulting, Inc. was selected as the Committee's proposed financial advisor on June 27, 2025.

7. On July 10, 2025, the Debtors filed their *Motion of the Debtors for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* (the "Interim Compensation Motion") [Docket

[2] The Committee members include Nissan North America, Inc.; Mazda North American Operations; and Avnet, Inc.

No.252], and on August 5, 2025, the Court entered an Order approving the Interim Compensation Motion (the "Interim Compensation Order") [Docket No. 477].

8. On July 24, 2025, the Committee filed the *Application of the Official Committee of Unsecured Creditors for Entry of an Order, Pursuant to Sections 328, 330, and 1103 of the Bankruptcy Code, Authorizing and Approving the Retention and Employment of Paul Hastings LLP as Counsel to the Committee, Effective as of June 26, 2025* (the "Retention Application") [Docket No 338]. On August 11, 2025, the Court entered an order approving the Retention Application, effective as of June 26, 2025 [Docket No. 577].

9. On August 27, 2025, Paul Hastings filed with the Court its first monthly fee application for the period from June 26, 2025 through July 31, 2025 [Docket No. 762].

10. On September 30, 2025, Paul Hastings filed with the Court its second monthly fee application for the period from August 1, 2025 through August 31, 2025 [Docket No. 1036].

11. On November 4, 2025, Paul Hastings filed with the Court its third monthly fee application for the period from September 1, 2025 through September 30, 2025 [Docket No. 1197].

12. On November 18, 2025, Paul Hastings filed with the Court its first interim fee application for the period from June 26, 2025 through September 30, 2025 [Docket No. 1221].

13. On December 5, 2025, Paul Hastings filed with the Court its fourth monthly fee application for the period from October 1, 2025 through October 31, 2025 [Docket No. 1325].

14. On December 23, 2025, Paul Hastings filed with the Court its fifth monthly fee application for the period from November 1, 2025 through November 30, 2025 [Docket No. 1385].

15. On January 15, 2026, the Court entered the *Order (I) Appointing Fee Examiner and (II) Establishing Procedures for Consideration of Requested Fee Compensation and Reimbursement of Expenses* [Docket No. 1515].

16. On February 3, 2026, Paul Hastings filed with the Court its sixth monthly fee application for the period from December 1, 2025 through December 31, 2025 [Docket No. 1636].

17. On February 17, 2026, Paul Hastings filed with the Court its second interim fee application for the period from October 1, 2025 through December 31, 2025 [Docket No. 1661].

18. On March 6, 2026, Paul Hastings filed with the Court its seventh monthly fee application for the period from January 1, 2026 through January 31, 2026 [Docket No. 1784].

19. On April 7, 2026, Paul Hastings filed with the Court its eighth monthly fee application for the period from February 1, 2026 through February 28, 2026 [Docket No. 1904].

20. On May 5, 2026, Paul Hastings filed with the Court its ninth monthly fee application for the period from March 1, 2026 through March 31, 2026 [Docket No. 2050].

21. On May 21, 2026, Paul Hastings filed with the Court its third interim fee application for the period from January 1, 2026 through March 31, 2026 [Docket No. 2090].

22. On June 15, 2026, Paul Hastings filed with the Court its tenth monthly fee application for the period from April 1, 2026 through April 30, 2026 [Docket No. 2244].

23. On July 14, 2026, Paul Hastings filed with the Court its eleventh monthly fee application for the period from May 1, 2026 through May 31, 2026 [Docket No. 2389].

24. On July 31, 2026, Paul Hastings filed with the Court its twelfth monthly fee application for the period from June 1, 2026 through June 30, 2026 [Docket No. 2426].

25. On August 28, 2026, Paul Hastings filed with the Court its fourth interim fee application for the period from April 1, 2026 through June 30, 2026 [Docket No. 2572].

26. On September 9, 2026, Paul Hastings filed with the Court its thirteenth monthly fee application for the period from July 1, 2026 through July 31, 2026 [Docket No. 2677].

27. On October 15, 2026, Paul Hastings filed with the Court its fourteenth monthly fee application for the period from August 1, 2026 through August 31, 2026 [Docket No. 2843].

28. Charts detailing the fees incurred during the Compensation Period, by category and by professional and paraprofessional at Paul Hastings, are attached hereto as **Exhibit A**.

29. The total sum due to Paul Hastings for professional services rendered on behalf the Committee during the Compensation Period is $429,315.50. Paul Hastings submits that its professional services rendered on behalf of the Committee during this time were reasonable and necessary.

30. Paul Hastings incurred $3,124.89 in expenses during the Compensation Period. A chart detailing the specific disbursements is attached hereto as **Exhibit B**.

31. Attached hereto as **Exhibit C** is a detailed itemization of the fees incurred by Paul Hastings attorneys and paraprofessionals on behalf of the Committee during the Compensation Period, including the identity of each Paul Hastings attorney and paraprofessional who rendered services on behalf of the Committee during the Compensation Period, the billable rate and number of hours for each individual, and the total compensation sought for each category of work performed.

32. Briefly summarized, and as set forth in more detail in **Exhibit C** hereto, during the Compensation Period, the services performed by Paul Hastings' attorneys and professionals on behalf of the Committee during the Compensation Period included, without limitation, the following:

- Reviewed and analyzed the Debtors' draft Seventeenth Interim Cash Management Order;
- Reviewed and analyzed the Debtors' proposed payouts in relation to the Second Amended KEIP Motion and drafted reservation of rights letter in connection therewith;

- Reviewed, analyzed and revised the Debtors' draft Plan and Disclosure Statement, conducted discovery, and drafted an objection in connection therewith;
- Provided strategic advice to the Committee with respect to the Chapter 11 Cases;
- Reviewed and analyzed the Debtors' draft Fourth Motion to Extend Exclusivity Period and Fourth Motion to Extend Removal Period;
- Reviewed and analyzed the OPmobility adversary proceeding and related filings and conducted research in connection therewith;
- Reviewed and analyzed the Special Committee's investigation;
- Reviewed and analyzed customer agreements;
- Coordinated in an effective and efficient manner with the Committee's other advisors, in order to avoid duplication of effort; and
- Communicated with the Debtors and other constituents regarding the Chapter 11 Cases.

33. The undersigned hereby attests that he has reviewed the requirements of Local Rule 2016-1 and that this Application conforms to such requirements, including that travel time was not billed at more than half rate, black/white copy charges were only $0.08 per page, and color copy charges were only $0.50 per page.

WHEREFORE, Paul Hastings hereby requests pursuant to the procedures allowed in the Interim Compensation Order: (i) interim allowance of compensation for necessary and valuable professional services rendered to the Committee in the amount of $429,315.50 and reimbursement of expenses in the amount of $3,124.89 for the period from September 1, 2026 through September 30, 2026; (ii) payment in the amount of $343,452.40 (representing 80% of the total fees billed during the Compensation Period) and $3,124.89 (representing 100% of the expenses incurred during the Compensation Period); and (iii) such other relief as this Court deems just and proper.

Dated: November 3, 2026

PAUL HASTINGS LLP

/s/ Kristopher M. Hansen

Kristopher M. Hansen (admitted *pro hac vice*)
Jonathan D. Canfield (admitted *pro hac vice*)
Gabriel E. Sasson (admitted *pro hac vice*)
200 Park Ave
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Counsel to the Official Committee of Unsecured Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.,*[1] Debtors.	Chapter 11 Case No. 25-11034 (CTG) (Jointly Administered) **Obj. Deadline: November 24, 2026 at 4:00 p.m. (ET)**

NOTICE OF FIFTEENTH MONTHLY APPLICATION OF PAUL HASTINGS LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

PLEASE TAKE NOTICE that on November 3, 2026, Paul Hastings LLP filed its fifteenth monthly application (the "Application") seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Official Committee of Unsecured Creditors appointed in the above-referenced bankruptcy case (the "Committee") for the period from September 1, 2026 through September 30, 2026 with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that if you object to the relief sought by the Application, you are required to file a response to the Application, on or before **November 24, 2026, at 4:00 p.m. (ET)** (the "**Objection Deadline**") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the response upon undersigned counsel to the Committee.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THEN 80% OF FEES AND 100% OF THE EXPENSES REQUESTED IN THE APPLICATION MAY BE PAID PURSUANT TO THE INTERIM COMPENSATION ORDER WITHOUT FURTHER HEARING OR ORDER OF THE COURT.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

Dated: November 3, 2026

MORRIS JAMES LLP

/s/ Eric J. Monzo

Eric J. Monzo (DE Bar No. 5214)
Jason S. Levin (DE Bar No. 6434)
3205 Avenue Blvd., Suite 100
Wilmington, DE 19803
Telephone: (302) 888-6800
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-and-

PAUL HASTINGS LLP

Kristopher M. Hansen (admitted *pro hac vice*)
Jonathan D. Canfield (admitted *pro hac vice*)
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joncanfield@paulhastings.com
gabesasson@paulhastings.com

Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Compensation By Category – Fifteenth Monthly Compensation Period

PROJECT CATEGORY		TOTAL HOURS	TOTAL FEES
01	General Case Administration	19.9	$36,085.50
02	General Motions and Pleadings / Docket Review	4.9	$4,093.50
03	Debtor Meetings and Communications	12.1	$25,121.50
04	UCC / Creditor Meetings and Communications	24.6	$48,959.00
06	Fee / Employment Applications (UCC Professionals)	10.6	$11,209.50
07	Fee / Employment Applications (Debtor / Other Professionals)	0.5	$815.00
09	Business Operations	9.7	$18,860.50
11	Asset Sales and Dispositions / Section 363 Pleadings	0.4	$920.00
13	Prepetition Secured Debt / Capital Structure Analysis	0.1	$230.00
17	Investigations/Estate Claims and Avoidance Action Analysis	11.5	$22,479.00
18	Litigation / Other Contested Matters	11.2	$16,413.50
21	Plan and Disclosure Statement	120.8	$229,087.50
22	Labor / Employee / Pension Matters	5.5	$11,083.00
23	Tax Matters	1.8	$3,958.00
TOTAL		**233.6**	**$429,315.50**

Timekeeper Summary – Fifteenth Monthly Compensation Period

				Total for Compensation Period	
Name	**Department or Group**	**Date of First Admission**	**Hourly Billing Rate**	**Total Billed Hours**	**Total Compensation**
PARTNERS					
Arai, Toshiyuki	Mergers & Acquisitions	1985	$2,620	3.8	$9,956.00
Bassett, Nicholas	Financial Restructuring	2007	$2,305	6.5	$14,982.50
Hansen, Kris	Financial Restructuring	1996	$2,865	6.0	$17,190.00
Sasson, Gabe	Financial Restructuring	2010	$2,305	56.7	$130,693.50
Silber, Gary	Tax	2011	$2,305	1.6	$3,688.00
		Total Partner:		**74.6**	**$176,510.00**
COUNSEL					
Farmer, Will	Financial Restructuring	2018	$1,770	1.2	$2,124.00
Ginsberg, Daniel	Financial Restructuring	1997	$2,300	30.3	$69,690.00
Traxler, Katherine	Financial Restructuring	1990	$1,325	1.3	$1,722.50
		Total Counsel:		**32.8**	**$73,536.50**
ASSOCIATES					
Catalano, Kristin	Financial Restructuring	2021	$1,535	51.0	$78,285.00
El Mouatassim Bih, Rasha	Financial Restructuring	2021	$1,630	7.7	$12,551.00
Fishman, Alexis	Financial Restructuring	2026	$1,020	18.8	$19,176.00
Kamo, Yuko	Mergers & Acquisitions	2017	$1,750	7.0	$12,250.00
Rogan, Reed	Financial Restructuring	2021	$1,630	19.0	$30,970.00
Yu, Annie	Financial Restructuring	2024	$1,350	15.5	$20,925.00
		Total Associate:		**119.0**	**$174,157.00**

PARAPROFESSIONALS					
Magzamen, Michael	Financial Restructuring	n/a	$710	7.2	$5,112.00
			Total Paraprofessional:	**7.2**	**$5,115.00**
			TOTAL	**233.6**	**$429,315.50**

Blended Rate: $1,838

EXHIBIT B

Summary of Expenses – Fifteenth Monthly Compensation Period

Expense Summary	Total Expenses
Document Retrieval	$20.94
Lexis/On Line Search	$91.44
Outside Professional Services	$2,800.26
Westlaw	$212.25
TOTAL	**$3,124.89**

Exhibit C

MARELLI AUTOMOTIVE LIGHTING USA LLC, *ET AL.*

ITEMIZED TIME RECORDS
SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

PAUL HASTINGS

PAUL HASTINGS LLP
200 Park Avenue, New York, NY 10166-3205
t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho, Kita-ku
Saitama-city 331-0812
JAPAN

Attn: David Slump

October 22, 2026

Please Refer to
Invoice Number: 2510563

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Chapter 11
PH LLP Client/Matter # 101656-00001
Kris Hansen

Legal fees for professional services for the period ending September 30, 2026	$429,315.50
Less 20% Holdback	$85,863.10
Requested Fees 80%	**$343,452.40**
Costs incurred and advanced	3,124.89
Current Fees and Costs Requested	**$346,577.29**
Total Balance Due - Due Upon Receipt	**$346,577.29**

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

***TO PROTECT AGAINST FRAUD**, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.*

Wiring and ACH Instructions:
Citibank
ABA # [redacted]
SWIFT Address: [redacted]
787 W. 5th Street
Los Angeles, CA 90071
Account Number: [redacted]
Account Name: [redacted]

Remittance Address:
Paul Hastings LLP
Lockbox 4803
PO Box 894803
Los Angeles, CA
90189-4803

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For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox
Please refer all questions to billing@paulhastings.com

PAUL HASTINGS

PAUL HASTINGS LLP
200 Park Avenue, New York, NY 10166-3205
t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho, Kita-ku
Saitama-city 331-0812
JAPAN

Attn: David Slump

October 22, 2026

Please Refer to
Invoice Number: 2510563

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Chapter 11
PH LLP Client/Matter # 101656-00001
Kris Hansen

Legal fees for professional services for the period ending September 30, 2026	$429,315.50
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Wiring and ACH Instructions:
Citibank
ABA # [redacted]
SWIFT Address: [redacted]
787 W. 5th Street
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Saitama-city 331-0812
JAPAN

Attn: David Slump

October 22, 2026

Please Refer to
Invoice Number: 2510563

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
for the period ending September 30, 2026

Chapter 11 **$429,315.50**

Date	Initials	Description	Hours	Rate	Amount
01 General Case Administration					
09/01/2026	DG16	Participate in part of telephone conference with UCC advisors (PH, FTI, Morris James) regarding case and business updates and strategy	0.40	2,300.00	920.00
09/01/2026	GS13	Call with UCC professionals re: case issues and strategy	0.60	2,305.00	1,383.00
09/01/2026	KH18	Call with UCC advisors regarding case and business updates and strategy (.6); follow up review of same (.3)	0.90	2,865.00	2,578.50
09/01/2026	KC27	Attend UCC advisors meeting re case issues and developments (.6); review agenda for same (.1)	0.70	1,535.00	1,074.50
09/01/2026	REMB	Call with UCC advisors regarding case issues and strategy	0.60	1,630.00	978.00
09/04/2026	MM57	Correspond with D. Ginsberg and R. El Mouatassim Bih regarding adjournment of dates (.1); update calendars regarding same (.1)	0.20	710.00	142.00
09/04/2026	RR25	Review update case issues/task list	0.20	1,630.00	326.00

Date	Initials	Description	Hours	Rate	Amount
09/08/2026	AY8	Prepare notes ahead of weekly UCC professionals call	0.20	1,350.00	270.00
09/08/2026	GS13	Review and strategize re: open and upcoming case matters (.2); call with UCC professionals re: same (.3)	0.50	2,305.00	1,152.50
09/08/2026	KH18	Analyze and strategize regarding case and plan issues (.4); call with UCC professionals regarding same (.3)	0.70	2,865.00	2,005.50
09/08/2026	KC27	Attend UCC advisors meeting re case issues and strategy	0.30	1,535.00	460.50
09/09/2026	DG16	Review summary of UCC professionals call	0.10	2,300.00	230.00
09/14/2026	AF19	Attend call with G. Sasson, D. Ginsberg, K. Catalano, A. Yu and R. Rogan to discuss case issues and updates (0.3); update issues/task list (1.0); correspond with A. Yu regarding same (0.3)	1.60	1,020.00	1,632.00
09/14/2026	AY8	Revise A. Fishman's updated issues/task list	0.60	1,350.00	810.00
09/14/2026	AY8	Attend call with G. Sasson, D. Ginsberg, R. Rogan, K. Catalano and A. Fishman regarding case issues and updates	0.30	1,350.00	405.00
09/14/2026	DG16	Telephone conference with G. Sasson, A. Yu, K. Catalano, R. Rogan, and A. Fishman regarding case update and workstreams	0.30	2,300.00	690.00
09/14/2026	GS13	Review and strategize re: case issues and process (.3); call with D. Ginsberg, A. Yu, R. Rogan, K. Catalano and A. Fishman re: same (.3)	0.60	2,305.00	1,383.00
09/14/2026	KC27	Attend meeting with G. Sasson, D. Ginsberg, A. Yu, R. Rogan, and A. Fishman re case issues/task list	0.30	1,535.00	460.50
09/14/2026	RR25	Attend meeting with G. Sasson, D. Ginsberg, A. Yu, K. Catalano, and A. Fishman re case issues and updates (.3); review updated issues/task list (.4)	0.70	1,630.00	1,141.00
09/15/2026	DG16	Telephone conference with UCC professionals (PH, FTI, and Morris James) regarding case and business updates	0.20	2,300.00	460.00

Date	Initials	Description	Hours	Rate	Amount
09/15/2026	GS13	Review FTI update re: case (.7); emails with FTI, D. Ginsberg re: same (.2); call with UCC professionals re: case issues and strategy (.2); analyze certain issues discussed (.2)	1.30	2,305.00	2,996.50
09/15/2026	KH18	Analyze and strategize regarding case and plan matters (.3); call with UCC professionals regarding same (.2); follow up review of certain items discussed (.2)	0.70	2,865.00	2,005.50
09/15/2026	KC27	Attend UCC advisors meeting regarding case issues and strategy (.2); review agenda for same (.1)	0.30	1,535.00	460.50
09/15/2026	RR25	Review agenda ahead of UCC professionals meeting	0.20	1,630.00	326.00
09/18/2026	MM57	Correspond with A. Yu re: milestone extensions and calendar same	0.20	710.00	142.00
09/21/2026	AF19	Update case issues/task list	0.50	1,020.00	510.00
09/21/2026	DG16	Correspond with R. Rogan regarding case update	0.10	2,300.00	230.00
09/22/2026	DG16	Telephone conference with UCC professionals (PH, FTI, and Morris James) regarding case and business updates and open workstreams	0.40	2,300.00	920.00
09/22/2026	GS13	Call with UCC professional re case issues and strategy	0.40	2,305.00	922.00
09/22/2026	KC27	Meeting with UCC advisors regarding case issues and strategy	0.40	1,535.00	614.00
09/22/2026	RR25	Review agenda and presentation documents for UCC advisors meeting	0.40	1,630.00	652.00
09/23/2026	RR25	Correspond with A. Yu and A. Fishman re updated issues/task list (.3); review correspondence from A. Yu re new draft filings in connection with same (.1)	0.40	1,630.00	652.00

Date	Initials	Description	Hours	Rate	Amount
09/28/2026	AF19	Update case issues/task chart (0.8); correspond with A. Yu regarding same (0.2); correspond with K. Catalano regarding same (0.2); attend call with D. Ginsberg, A. Yu, and R. Rogan to discuss case issues and updates (0.2)	1.40	1,020.00	1,428.00
09/28/2026	AY8	Review updated issues/task list	0.40	1,350.00	540.00
09/28/2026	AY8	Attend call with D. Ginsberg, R. Rogan, and A. Fishman regarding case issues and developments	0.20	1,350.00	270.00
09/28/2026	DG16	Telephone conference with A. Yu, R. Rogan, and A. Fishman regarding case update and workstreams	0.20	2,300.00	460.00
09/28/2026	RR25	Attend meeting with D. Ginsberg, A. Yu, and A. Fishman regarding case issues and updates (.2); review updated issues/task chart (.1)	0.30	1,630.00	489.00
09/29/2026	DG16	Telephone conference with UCC professionals regarding case and business updates and open workstreams	0.30	2,300.00	690.00
09/29/2026	KH18	Attend UCC professionals meeting re case issues and strategy	0.30	2,865.00	859.50
09/29/2026	KC27	Attend meeting with UCC advisors regarding case issues and strategy	0.30	1,535.00	460.50
09/30/2026	REMB	Review and consider committee website inquiry regarding bankruptcy case (0.4); correspond with A. Yu and R. Rogan regarding plan and disclosure statement issues and case developments (0.8)	1.20	1,630.00	1,956.00
	Subtotal:	**01 General Case Administration**	**19.90**		**36,085.50**

02 General Motions and Pleadings / Docket Review

09/01/2026	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.20	710.00	142.00

Date	Initials	Description	Hours	Rate	Amount
09/03/2026	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.20	710.00	142.00
09/08/2026	AY8	Review docket update	0.20	1,350.00	270.00
09/08/2026	MM57	Update case calendars re: changes in critical dates	0.20	710.00	142.00
09/08/2026	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.20	710.00	142.00
09/09/2026	KC27	Review docket re recent filings	0.10	1,535.00	153.50
09/09/2026	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.20	710.00	142.00
09/10/2026	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.20	710.00	142.00
09/11/2026	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.20	710.00	142.00
09/13/2026	RR25	Review recent court filings	0.30	1,630.00	489.00
09/14/2026	MM57	Calendar critical dates	0.20	710.00	142.00
09/14/2026	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.20	710.00	142.00
09/15/2026	AY8	Review docket update	0.10	1,350.00	135.00
09/15/2026	MM57	Update critical dates calendars	0.20	710.00	142.00
09/15/2026	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.20	710.00	142.00
09/16/2026	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.30	710.00	213.00
09/17/2026	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.20	710.00	142.00
09/18/2026	AY8	Review docket update	0.10	1,350.00	135.00

Date	Initials	Description	Hours	Rate	Amount
09/18/2026	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.20	710.00	142.00
09/22/2026	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.20	710.00	142.00
09/23/2026	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.20	710.00	142.00
09/24/2026	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.20	710.00	142.00
09/28/2026	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.20	710.00	142.00
09/30/2026	MM57	Calendar critical dates	0.20	710.00	142.00
09/30/2026	MM57	Research dockets and ECF filings and update calendars and working group re: same	0.20	710.00	142.00
	Subtotal:	**02 General Motions and Pleadings / Docket Review**	**4.90**		**4,093.50**

03 Debtor Meetings and Communications

09/01/2026	DG16	Telephone conference with G. Sasson, R. El Mouatassim Bih, K. Catalano, FTI, K&E, and A&M regarding case and business/financial updates	0.40	2,300.00	920.00
09/01/2026	GS13	Call with Debtors' professionals, D. Ginsberg, R. El Mouatassim Bih and K. Catalano re: ongoing and upcoming case matters	0.40	2,305.00	922.00
09/01/2026	KH18	Review summary of call with company professionals regarding case developments	0.10	2,865.00	286.50

Date	Initials	Description	Hours	Rate	Amount
09/01/2026	KC27	Attend meeting with debtors' advisors, G. Sasson, D. Ginsberg and R. El Mouatassim Bih regarding case matters (.4); review agenda for same (.1)	0.50	1,535.00	767.50
09/01/2026	KC27	Correspond with K&E re meet and confer re discovery related to disclosure statement	0.10	1,535.00	153.50
09/01/2026	REMB	Update call with debtors' advisors, G. Sasson, D. Ginsberg and K. Catalano regarding case matters	0.40	1,630.00	652.00
09/08/2026	DG16	Review draft agenda for call with Debtors' professionals (.1); telephone conference with K. Hansen, G. Sasson, K. Catalano, FTI, K&E, PJT, and A&M regarding case and business/financial updates (.3)	0.40	2,300.00	920.00
09/08/2026	DG16	Review correspondence from N. Howard (K&E) and G. Sasson regarding extension of plan milestones	0.10	2,300.00	230.00
09/08/2026	GS13	Review agenda and notes for debtor update call (.1); call with debtors' professionals, K. Hansen, D. Ginsberg and K. Catalano regarding case issues and updates (.3)	0.40	2,305.00	922.00
09/08/2026	KH18	Call with company professionals, G. Sasson, D. Ginsberg and K. Catalano regarding case and business/financial updates	0.30	2,865.00	859.50
09/08/2026	KC27	Attend meeting with debtors' advisors, K. Hansen, G. Sasson and D. Ginsberg re case matters	0.30	1,535.00	460.50
09/08/2026	KC27	Correspond with K&E re disclosure statement discovery	0.10	1,535.00	153.50
09/08/2026	REMB	Correspond with KE regarding KEIP payouts	0.20	1,630.00	326.00
09/09/2026	DG16	Meet and confer with K&E, N. Bassett, and K. Catalano regarding DS discovery	0.40	2,300.00	920.00
09/09/2026	KC27	Attend meet and confer with K&E, N. Bassett, and D. Ginsberg regarding disclosure statement discovery	0.40	1,535.00	614.00

Date	Initials	Description	Hours	Rate	Amount
09/09/2026	NAB	Participate in meet and confer with Debtors' counsel, D. Ginsberg, and K. Catalano on discovery requests	0.40	2,305.00	922.00
09/11/2026	KC27	Correspond with debtors re disclosure statement discovery requests	0.10	1,535.00	153.50
09/14/2026	DG16	Review correspondence from D. Heriford (K&E) regarding disclosure statement objection deadline extension (.1); review correspondence from C. McGushin (K&E), N. Bassett and K. Catalano regarding DS discovery (.2)	0.30	2,300.00	690.00
09/14/2026	KC27	Correspond with K&E re timing of UCC objection to disclosure statement	0.10	1,535.00	153.50
09/14/2026	NAB	Review Kirkland email regarding DS discovery	0.10	2,305.00	230.50
09/15/2026	DG16	Review draft agenda for call with Debtor professionals (.1); telephone conference with Debtor professionals, K. Hansen, G. Sasson and K. Catalano regarding case and business/financial updates (.3)	0.40	2,300.00	920.00
09/15/2026	GS13	Review agenda and prepare notes for update call with Debtors (.2); call with Debtors' professionals, K. Hansen, D. Ginsberg and K. Catalano re: case matters (.3)	0.50	2,305.00	1,152.50
09/15/2026	KH18	Call with company professionals, G. Sasson, D. Ginsberg and K. Catalano regarding case and business/financial updates	0.30	2,865.00	859.50
09/15/2026	KC27	Attend meeting with debtor professionals, K. Hansen, G. Sasson and D. Ginsberg regarding case matters (.3); review agenda for same (.1)	0.40	1,535.00	614.00
09/16/2026	GS13	Call with K&E re: business plan documents and customer agreement	0.40	2,305.00	922.00

Date	Initials	Description	Hours	Rate	Amount
09/17/2026	DG16	Telephone conference with N. Bassett, W. Farmer, K. Catalano, C. McGushin (K&E) and S. Chan (K&E) regarding DS discovery issues (.3); correspond with N. Howard (K&E) regarding extension of plan milestones (.1)	0.40	2,300.00	920.00
09/17/2026	DG16	Review correspondence from G. Sasson, E. Swager (K&E) and T. Simion (A&M) regarding customer agreement	0.10	2,300.00	230.00
09/17/2026	KC27	Attend meet and confer with K&E, N. Bassett, W. Farmer, and D. Ginsberg re disclosure statement discovery (.3); review requests, search terms, and open issues to prepare for same (.4); correspond with C. McGushin (K&E) re disclosure statement discovery (.2)	0.90	1,535.00	1,381.50
09/17/2026	NAB	Participate in meet and confer with K. Catalano, W. Farmer, D. Ginsberg, and Kirkland regarding discovery	0.30	2,305.00	691.50
09/17/2026	WCF	Disclosure statement discovery conference with Debtors' counsel, N. Bassett, D. Ginsberg, and K. Catalano	0.30	1,770.00	531.00
09/18/2026	DG16	Correspond with N. Adzima (K&E) and E. Swager (K&E) regarding upcoming hearing	0.10	2,300.00	230.00
09/18/2026	DG16	Review correspondence from C. McGushin (K&E) regarding DS discovery matters	0.10	2,300.00	230.00
09/21/2026	DG16	Correspond with G. Sasson and E. Cheng (FTI) regarding call with Debtors professionals	0.10	2,300.00	230.00
09/21/2026	DG16	Correspond with R. El Mouatassim Bih, N. Howard (K&E) and E. Cheng (FTI) regarding replacement factoring facility	0.20	2,300.00	460.00
09/21/2026	KC27	Correspond with K&E re protective order in connection with disclosure statement discovery	0.10	1,535.00	153.50
09/21/2026	RR25	Email D. Ginsberg re follow up from meeting with debtors re DS discovery	0.10	1,630.00	163.00

Date	Initials	Description	Hours	Rate	Amount
09/22/2026	DG16	Review correspondence from G. Sasson, E. Swager (K&E) and E. Cheng (FTI) regarding customer stipulation	0.20	2,300.00	460.00
09/23/2026	DG16	Correspond with G. Sasson and K. Catalano regarding call with Debtors' professionals	0.10	2,300.00	230.00
09/24/2026	AY8	Correspond with KE re DS and DS order	0.20	1,350.00	270.00
09/25/2026	DG16	Review correspondence from N. Howard (K&E), G. Sasson and A. Yu regarding replacement factoring facility	0.10	2,300.00	230.00
09/25/2026	DG16	Review correspondence from S. Chan (K&E) and K. Catalano regarding DS discovery	0.10	2,300.00	230.00
09/25/2026	KC27	Correspond with K&E re DS discovery	0.30	1,535.00	460.50
09/28/2026	DG16	Review draft agenda for call with Debtors' professionals	0.10	2,300.00	230.00
09/29/2026	DG16	Telephone conference with K. Hansen, K. Catalano, FTI, K&E, PJT, and A&M regarding case and business/financial updates	0.40	2,300.00	920.00
09/29/2026	KH18	Meeting with debtors' professionals, D. Ginsberg and K. Catalano re case developments	0.40	2,865.00	1,146.00
	Subtotal:	**03 Debtor Meetings and Communications**	**12.10**		**25,121.50**

04 UCC / Creditor Meetings and Communications

09/01/2026	REMB	Correspond with Committee regarding case update	0.30	1,630.00	489.00
09/02/2026	DG16	Review correspondence from E. Cheng (FTI) and E. Khatchatourian (Foley) regarding case catch up	0.10	2,300.00	230.00
09/02/2026	TA	Review and comment on Japan matters in committee updates	0.50	2,620.00	1,310.00

Date	Initials	Description	Hours	Rate	Amount
09/03/2026	AF19	Correspond with the Committee regarding draft July fee applications of the Committee professionals	0.20	1,020.00	204.00
09/03/2026	DG16	Review draft UCC update deck (.3); call with G. Sasson, FTI, and committee member counsel regarding case issues and inquiries (.5)	0.80	2,300.00	1,840.00
09/03/2026	GS13	Call with committee member, D. Ginsberg re: case developments and related questions	0.50	2,305.00	1,152.50
09/03/2026	REMB	Review draft committee update email (0.5); correspond with D. Ginsberg, G. Sasson and FTI regarding same (0.2)	0.70	1,630.00	1,141.00
09/04/2026	AY8	Prepare responses to inquiries from general unsecured creditor	0.70	1,350.00	945.00
09/04/2026	DG16	Review correspondence from general unsecured creditor, G. Sasson and A. Yu regarding creditor inquiries	0.20	2,300.00	460.00
09/04/2026	KC27	Review presentation to UCC (.2); correspond with UCC re same (.1)	0.30	1,535.00	460.50
09/07/2026	YK1	Review UCC presentation documents with respect to Japan matters	1.20	1,750.00	2,100.00
09/08/2026	MM57	Correspond with A. Yu re: Committee update	0.10	710.00	71.00
09/09/2026	AY8	Prepare responses to inquiries of general unsecured creditor	0.50	1,350.00	675.00
09/09/2026	DG16	Review correspondence from general unsecured creditor and G. Sasson regarding case inquiries (.1); review correspondence from R. El Mouatassim Bih regarding UCC update deck (.1); review draft UCC update deck and comments to same (.2)	0.40	2,300.00	920.00
09/09/2026	REMB	Review and revise committee presentation	0.80	1,630.00	1,304.00
09/09/2026	RR25	Review committee update re case issues and committee investigation	0.10	1,630.00	163.00
09/09/2026	TA	Review committee updates with respect to Japan matters and creditors	1.00	2,620.00	2,620.00
09/10/2026	DG16	Committee update call regarding case and business updates	0.50	2,300.00	1,150.00

Date	Initials	Description	Hours	Rate	Amount
09/10/2026	GS13	Review certain case issues and prepare notes for committee call (.2); review update documents and presentation for same (.8); participate in committee call (.5)	1.50	2,305.00	3,457.50
09/10/2026	KH18	Attend UCC meeting (.5); review Committee update deck and related documents (.5)	1.00	2,865.00	2,865.00
09/10/2026	KC27	Attend Committee meeting (.5); review deck for same (.3)	0.80	1,535.00	1,228.00
09/10/2026	REMB	Correspond with committee regarding update documents and meeting agenda	0.20	1,630.00	326.00
09/10/2026	REMB	Correspond with FTI regarding draft update documents for Committee	0.20	1,630.00	326.00
09/11/2026	TA	Review committee updates with respect to Japan matters and creditors	0.80	2,620.00	2,096.00
09/13/2026	RR25	Review summaries of Committee meeting and Special Committee call	0.20	1,630.00	326.00
09/16/2026	AY8	Prepare responses to inquiry of unsecured creditor	0.40	1,350.00	540.00
09/17/2026	AY8	Correspond with D. Ginsberg re inquiry from unsecured creditor	0.10	1,350.00	135.00
09/17/2026	DG16	Correspond with A. Yu regarding creditor inquiries (.1); review draft UCC update deck (.5); correspond with C. Aas (FTI) regarding same (.1)	0.70	2,300.00	1,610.00
09/17/2026	TA	Review committee update emails	0.20	2,620.00	524.00
09/18/2026	KC27	Review committee presentation (.2); correspond with committee re same (.1)	0.30	1,535.00	460.50
09/24/2026	AF19	Review agenda and presentation documents for weekly UCC meeting	0.20	1,020.00	204.00
09/24/2026	AY8	Review committee deck ahead of committee meeting	0.30	1,350.00	405.00
09/24/2026	DG16	Review comments to UCC update deck (.1); correspond with R. Rogan regarding same (.1)	0.20	2,300.00	460.00

Date	Initials	Description	Hours	Rate	Amount
09/24/2026	GS13	Review and comment on update documents for UCC call (.6); participate in UCC call (.4)	1.00	2,305.00	2,305.00
09/24/2026	KC27	Review FTI deck for UCC meeting (.1); attend UCC meeting (.4)	0.50	1,535.00	767.50
09/24/2026	RR25	Emails with A. Yu re UCC deck (.5); review UCC deck (.7); draft edits to same (.9); email FTI re UCC deck (.2); draft email to lenders re deck (.3)	2.60	1,630.00	4,238.00
09/24/2026	TA	Review Japan matters in committee updates	0.60	2,620.00	1,572.00
09/25/2026	TA	Review committee updates with respect to Japan creditors and matters	0.70	2,620.00	1,834.00
09/29/2026	DG16	Review deck for committee meeting	0.20	2,300.00	460.00
09/29/2026	KH18	Review committee update documents re claims and case issues	0.30	2,865.00	859.50
09/30/2026	YK1	Review Committee presentation documents, updates, and decks from September 17 and 24 to inform Japan issues and developments	2.70	1,750.00	4,725.00
	Subtotal:	**04 UCC / Creditor Meetings and Communications**	**24.60**		**48,959.00**

06 Fee / Employment Applications (UCC Professionals)

09/02/2026	AF19	Review and revise the Committee professionals' fee applications for July (0.8); prepare same for committee review (1.0); correspond with A. Yu and M. Magzamen regarding same (0.2)	2.00	1,020.00	2,040.00
09/02/2026	AY8	Review correspondence from A. Fishman re PH and FTI July fee statements	0.10	1,350.00	135.00
09/02/2026	KAT2	Review and revise monthly fee application for PH July 2026 services (.2); correspond with C. Edge regarding same (.1)	0.30	1,325.00	397.50
09/02/2026	MM57	Prepare part of PH July fee statement (1.5); correspond with A. Fishman re: same (.2)	1.70	710.00	1,207.00

Date	Initials	Description	Hours	Rate	Amount
09/03/2026	AF19	Correspond with G. Sasson regarding draft July fee applications of the Committee professionals	0.20	1,020.00	204.00
09/09/2026	AY8	Review and prepare filing version of PH and FTI July fee statements	0.30	1,350.00	405.00
09/22/2026	AY8	Review draft COC for committee professionals' third interim fee applications	0.30	1,350.00	405.00
09/23/2026	KAT2	Prepare PH fifth interim fee application and supporting exhibits	0.80	1,325.00	1,060.00
09/24/2026	AF19	Correspond with FTI regarding its fourteenth monthly fee application	0.10	1,020.00	102.00
09/25/2026	AF19	Review PH August invoice for privilege, confidentiality, and compliance with UST/bankruptcy billing guidelines (1.2); draft PH fourteenth monthly fee application (1.2); correspond with A. Yu regarding same (0.1); correspond with D. Depta (Morris James) regarding MJ's draft fee application (0.1)	2.60	1,020.00	2,652.00
09/28/2026	AF19	Revise draft PH fourteenth interim fee statement to incorporate A. Yu's comments (0.6); revise PH August invoice to preserve privilege/confidentiality, and conform to bankruptcy/UST billing guidelines (0.2); correspond with G. Sasson regarding same (0.2)	1.00	1,020.00	1,020.00
09/28/2026	AY8	Review revised fee statement for PH August services	0.90	1,350.00	1,215.00
09/29/2026	AF19	Correspond with G. Sasson and K. Traxler regarding draft PH fourteenth monthly fee statement	0.10	1,020.00	102.00
09/29/2026	KAT2	Review draft fee statement for PH August services and related correspondence from A. Fishman	0.20	1,325.00	265.00
	Subtotal:	**06 Fee / Employment Applications (UCC Professionals)**	**10.60**		**11,209.50**

Date	Initials	Description	Hours	Rate	Amount
07 Fee / Employment Applications (Debtor / Other Professionals)					
09/05/2026	RR25	Review comments and open issues regarding retention application for Grant Thornton	0.50	1,630.00	815.00
	Subtotal:	**07 Fee / Employment Applications (Debtor / Other Professionals)**	**0.50**		**815.00**
09 Business Operations					
09/07/2026	YK1	Analyze and summarize Marelli and customer's performance, related Chapter 11 issues, and related press coverage	3.10	1,750.00	5,425.00
09/15/2026	DG16	Review correspondence from G. Sasson regarding customer agreement (.1); review draft customer agreement (.2)	0.30	2,300.00	690.00
09/16/2026	AY8	Call with FTI, G. Sasson, D. Ginsberg, and K. Catalano re OEM negotiation	0.20	1,350.00	270.00
09/16/2026	DG16	Correspond with E. Cheng (FTI) and C. Aas (FTI) regarding customer agreement (.1); telephone conference with G. Sasson, K. Catalano, A. Yu, and FTI regarding same (.2)	0.30	2,300.00	690.00
09/16/2026	DG16	Review documents regarding Marelli's business project	0.30	2,300.00	690.00
09/16/2026	GS13	Review customer agreement (.9); review business plan documents (1.6); call with D. Ginsberg, A. Yu, K. Catalano and FTI re: same (.2)	2.70	2,305.00	6,223.50
09/16/2026	KC27	Attend meeting with G. Sasson, D. Ginsberg, A. Yu, and FTI regarding customer agreement (.2); review same (.4)	0.60	1,535.00	921.00
09/17/2026	DG16	Correspond with E. Cheng (FTI) and R. Rogan regarding customer agreement	0.10	2,300.00	230.00
09/17/2026	RR25	Review FTI requests related to customer (.2); email D. Ginsberg and K. Catalano re same (.2)	0.40	1,630.00	652.00

Date	Initials	Description	Hours	Rate	Amount
09/21/2026	DG16	Correspond with E. Cheng (FTI) regarding customer agreement (.1); review customer stipulation (.3); review documents regarding OEM negotiations (.3)	0.70	2,300.00	1,610.00
09/22/2026	AF19	Correspond with G. Sasson regarding customer agreements	0.50	1,020.00	510.00
09/23/2026	DG16	Review revised customer agreement	0.10	2,300.00	230.00
09/29/2026	DG16	Correspond with R. Rogan regarding 17th interim cash management order	0.10	2,300.00	230.00
09/29/2026	RR25	Review interim cash management order (.2); email FTI and D. Ginsberg re cash management order (.1)	0.30	1,630.00	489.00
	Subtotal:	**09 Business Operations**	**9.70**		**18,860.50**

11 Asset Sales and Dispositions / Section 363 Pleadings

09/16/2026	DG16	Review documents regarding sale of certain company's business	0.40	2,300.00	920.00
	Subtotal:	**11 Asset Sales and Dispositions / Section 363 Pleadings**	**0.40**		**920.00**

13 Prepetition Secured Debt / Capital Structure Analysis

09/14/2026	DG16	Correspond with M. Pecar regarding lien review	0.10	2,300.00	230.00
	Subtotal:	**13 Prepetition Secured Debt / Capital Structure Analysis**	**0.10**		**230.00**

17 Investigations / Estate Claims and Avoidance Action Analysis

09/09/2026	KC27	Conferences with N. Bassett re special committee investigation	0.20	1,535.00	307.00

Date	Initials	Description	Hours	Rate	Amount
09/09/2026	NAB	Conferences with K. Catalano regarding special committee investigation (.2); email with K. Catalano regarding same (.1)	0.30	2,305.00	691.50
09/09/2026	RR25	Email R. El Mouatassim Bih, and K. Catalano re special committee investigation	0.10	1,630.00	163.00
09/10/2026	DG16	Review summary of Special Committee investigation call	0.20	2,300.00	460.00
09/10/2026	GS13	Review special committee mandate (.8); analyze issues re: same (.3); call with counsel for special committee re: investigation (1.2); correspond with N. Bassett and K. Hansen regarding same (.3)	2.60	2,305.00	5,993.00
09/10/2026	KC27	Attend meeting with special committee re investigation (1.2); summarize same (2.2); review docket pleadings for info regarding same (.3)	3.70	1,535.00	5,679.50
09/10/2026	MM57	Prepare listen-only line for Special Committee meeting (.1); monitor parts of same (.5)	0.60	710.00	426.00
09/10/2026	NAB	Participate in presentation by Special Committee counsel regarding investigation findings (1.2); correspond with K. Hansen and G. Sasson regarding same (.3)	1.50	2,305.00	3,457.50
09/15/2026	GS13	Review notes from special committee call re: investigation (1.8); emails with N. Bassett, D. Ginsberg re: same (.2); review DS re: pending investigation (.3)	2.30	2,305.00	5,301.50
	Subtotal: 17	**Investigations / Estate Claims and Avoidance Action Analysis**	**11.50**		**22,479.00**

18 Litigation / Other Contested Matters

09/02/2026	AF19	Review latest updates to the OPmobility adversary proceeding (0.8); prepare summary regarding same (0.2)	1.00	1,020.00	1,020.00
09/02/2026	DG16	Review summary of OPmobility litigation pleadings (.2); review related research summary (.1)	0.30	2,300.00	690.00

Date	Initials	Description	Hours	Rate	Amount
09/04/2026	DG16	Further review research summary of OPmobility claims (.1); correspond with A. Fishman and K. Catalano regarding same (.2)	0.30	2,300.00	690.00
09/04/2026	KC27	Correspond with D. Ginsberg re OPmobility adversary proceeding (.2); review caselaw with respect to same (.3)	0.50	1,535.00	767.50
09/13/2026	DG16	Correspond with K. Catalano regarding OPmobility motion to dismiss	0.10	2,300.00	230.00
09/15/2026	AF19	Review defendants' motion to dismiss OPmobility's adversary complaint and prepare summary of same	0.60	1,020.00	612.00
09/15/2026	DG16	Review summary of Marelli motion to dismiss in OPmobility adversary proceeding	0.20	2,300.00	460.00
09/16/2026	DG16	Review motion to dismiss for forum non conveniens in OPmobility litigation	0.60	2,300.00	1,380.00
09/17/2026	DG16	Correspond with K. Catalano regarding motion to dismiss in OPmobility litigation	0.10	2,300.00	230.00
09/17/2026	MM57	Research re: OPmobility declarations (.2); correspond with K. Catalano re: same (.1)	0.30	710.00	213.00
09/18/2026	DG16	Review declarations in support of forum non conveniens motion to dismiss (.2); review rule 12(b)(6) motion to dismiss (.3)	0.50	2,300.00	1,150.00
09/18/2026	KC27	Review declarations in support of motion to dismiss OPmobility adversary proceeding	0.40	1,535.00	614.00
09/22/2026	AF19	Review and summarize defendants' motion to dismiss based on forum non conveniens (1.0); analyze issues and caselaw related to OPmobility adversary complaint (2.9)	3.90	1,020.00	3,978.00
09/22/2026	KC27	Review motion to dismiss for forum non conveniens in OPmobility adversary proceeding (.6); review email from A. Fishman re same (.1); analyze caselaw regarding admin claims re same (.9)	1.60	1,535.00	2,456.00
09/23/2026	AF19	Correspond with K. Catalano regarding caselaw related to OPmobility adversary complaint	0.20	1,020.00	204.00

Date	Initials	Description	Hours	Rate	Amount
09/30/2026	KH18	Analyze claim issues (.4); correspond with G. Sasson regarding same (.2)	0.60	2,865.00	1,719.00
	Subtotal: 18	**Litigation / Other Contested Matters**	**11.20**		**16,413.50**

21 Plan and Disclosure Statement

09/01/2026	AY8	Review filed reservation of rights and objection to DS	0.10	1,350.00	135.00
09/01/2026	DG16	Review correspondence from N. Bassett, K. Catalano and G. Sasson regarding DS discovery (.1); review DS objections (.2)	0.30	2,300.00	690.00
09/01/2026	GS13	Review DS comments (.8); review DS objection (.9)	1.70	2,305.00	3,918.50
09/01/2026	KC27	Analyze requests and open issues to prepare for meet and confer with K&E re discovery in connection with disclosure statement (.5); correspond with N. Bassett re same (.1)	0.60	1,535.00	921.00
09/01/2026	NAB	Review discovery responses and correspondence from K. Catalano regarding same (.2); email with K. Catalano regarding meet and confer (.2)	0.40	2,305.00	922.00
09/01/2026	REMB	Correspond with vendor's counsel regarding DS hearing adjournment	0.40	1,630.00	652.00
09/01/2026	REMB	Correspond with K. Catalano regarding discovery and disclosure statement objection	0.60	1,630.00	978.00
09/02/2026	DG16	Review correspondence from E. Cheng (FTI) regarding DS/Plan diligence (.1); review correspondence from K. Catalano and G. Sasson regarding DS objection (.2); review correspondence from K. Catalano regarding DS discovery (.2)	0.50	2,300.00	1,150.00
09/03/2026	GS13	Review and revise DS objection	1.90	2,305.00	4,379.50
09/04/2026	AY8	Review correspondence from FTI re AHG diligence	0.10	1,350.00	135.00

Date	Initials	Description	Hours	Rate	Amount
09/04/2026	DG16	Review correspondence from E. Cheng (FTI) regarding conversation with Alix Partners regarding GUC impairment (.1); review revised DS (.7); review FTI points for DS objection (.2)	1.00	2,300.00	2,300.00
09/04/2026	GS13	Review revisions to Plan and DS (1.7); emails with D. Ginsberg, FTI re: same (.4)	2.10	2,305.00	4,840.50
09/06/2026	DG16	Review DS document production summary from FTI	0.20	2,300.00	460.00
09/06/2026	KC27	Review requests, open issues, and authority to prepare for meet and confer with K&E re discovery issues related to disclosure statement	2.50	1,535.00	3,837.50
09/07/2026	KC27	Review documents produced by K&E in connection with disclosure statement discovery (1.1); correspond with N. Bassett re same (.4)	1.50	1,535.00	2,302.50
09/07/2026	NAB	Review Debtor document production and documents summarizing same (.4); email with K. Catalano regarding same (.2)	0.60	2,305.00	1,383.00
09/07/2026	REMB	Correspond with K. Catalano regarding discovery production	0.20	1,630.00	326.00
09/08/2026	AY8	Review DS with respect to certain issues	0.60	1,350.00	810.00
09/08/2026	DG16	Review correspondence from N. Bassett, K. Catalano and G. Sasson regarding disclosure statement and discovery production (.2); review filed version of disclosure statement (.7)	0.90	2,300.00	2,070.00
09/08/2026	KC27	Correspond with N. Bassett re disclosure statement discovery	0.30	1,535.00	460.50
09/08/2026	NAB	Further review discovery responses and document production (.7); email with K. Catalano regarding same (.2); review open issues and prepare notes for meet and confer on DS discovery (.3)	1.20	2,305.00	2,766.00
09/09/2026	AY8	Correspond with R. Rogan re Plan and DS issues	0.10	1,350.00	135.00

Date	Initials	Description	Hours	Rate	Amount
09/09/2026	DG16	Review FTI summary of DS discovery response	0.70	2,300.00	1,610.00
09/09/2026	KC27	Conference and correspond with N. Bassett re discovery issues related to disclosure statement (.2); analyze same (.7)	0.90	1,535.00	1,381.50
09/09/2026	NAB	Analyze issues and solutions for meet and confer with Debtors' counsel on discovery requests (.6); email and call with K. Catalano regarding same (.2)	0.80	2,305.00	1,844.00
09/10/2026	GS13	Review comments to DS (2.1); emails with D. Ginsberg and K. Catalano re: same (.2)	2.30	2,305.00	5,301.50
09/11/2026	DG16	Correspond with G. Sasson and R. Rogan regarding adjournment of DS hearing	0.10	2,300.00	230.00
09/11/2026	GS13	Review and modify plan comments	2.70	2,305.00	6,223.50
09/13/2026	KC27	Review and respond to issues regarding production from K&E related to disclosure statement discovery	0.30	1,535.00	460.50
09/13/2026	RR25	Review correspondence with FTI re Plan and DS issues	0.40	1,630.00	652.00
09/14/2026	AY8	Review and revise DS	0.80	1,350.00	1,080.00
09/14/2026	DG16	Correspond with E. Monzo (MJ) and K. Catalano regarding DS hearing adjournment (.2); correspond with E. Cheng (FTI) regarding disclosure statement objection deadline extension (.1)	0.30	2,300.00	690.00
09/14/2026	GS13	Review and comment on DS objection (2.1); review documents marked through discovery (.5)	2.60	2,305.00	5,993.00
09/14/2026	KC27	Review production regarding disclosure statement discovery	1.00	1,535.00	1,535.00
09/14/2026	NAB	Email with W. Farmer and K. Catalano regarding DS discovery and next steps	0.20	2,305.00	461.00
09/15/2026	AY8	Review and revise DS (0.2); correspond with R. Rogan re same (0.1)	0.30	1,350.00	405.00
09/15/2026	DG16	Review draft DS financial projections (.8); review draft DS approval order and exhibits thereto (1.3)	2.10	2,300.00	4,830.00

Date	Initials	Description	Hours	Rate	Amount
09/15/2026	GS13	Review and comment on DS (1.9); emails with D. Ginsberg and R. Rogan re: same (.3)	2.20	2,305.00	5,071.00
09/15/2026	KC27	Review and revise search terms from K&E regarding disclosure statement discovery (.6); review production relating to same (3.1); correspond with N. Bassett re same (.3); prepare part of DS objection (1.1)	5.10	1,535.00	7,828.50
09/15/2026	RR25	Analyze plan precedent with impaired GUCs (1.2); analyze certain provisions in draft of filed plan (1.0); review and draft summary of precedent plan provisions (2.4); review and incorporate plan edits from D. Ginsberg (1.6)	6.20	1,630.00	10,106.00
09/16/2026	AY8	Review and revise plan and DS (0.3); correspond with D. Ginsberg and G. Sasson re same (0.7)	1.00	1,350.00	1,350.00
09/16/2026	DG16	Review draft DS approval order and exhibits thereto (.8); conference with G. Sasson regarding same (.2); review draft financial statement exhibit (.2); review correspondence from K. Catalano regarding first production of documents (.2); review documents from same (.3)	1.70	2,300.00	3,910.00
09/16/2026	GS13	Review and update comments to Plan (1.6); conference with D. Ginsberg re: same (.2)	1.80	2,305.00	4,149.00
09/16/2026	NAB	Email with K. Catalano regarding discovery issues	0.20	2,305.00	461.00
09/16/2026	RR25	Email A. Yu and D. Ginsberg re plan issues and next steps (.2); correspond with A. Yu re plan edits (.2); draft parts of Plan and incorporate DS edits (2.1)	2.50	1,630.00	4,075.00
09/17/2026	AY8	Revise DS and DS order	0.90	1,350.00	1,215.00
09/17/2026	DG16	Review revised mark-ups of DS order (.7); review revised DS mark-up (.3); review revised Plan mark-up (.5)	1.50	2,300.00	3,450.00
09/17/2026	GS13	Review and revise DS objection (1.9); review DS comments (.9); review plan comments (.8)	3.60	2,305.00	8,298.00

Date	Initials	Description	Hours	Rate	Amount
09/17/2026	KC27	Calls with N. Bassett re DS discovery and meet and confer	0.20	1,535.00	307.00
09/17/2026	NAB	Calls with K. Catalano regarding discovery meet and confer (.2); correspond with K. Catalano regarding same (.1)	0.30	2,305.00	691.50
09/18/2026	DG16	Correspond with R. Rogan and A. Yu regarding plan and DS comments (.1); revise plan mark-up (.1)	0.20	2,300.00	460.00
09/18/2026	GS13	Review and revise comments to DS (1.9); review and revise comments to Plan (1.3)	3.20	2,305.00	7,376.00
09/18/2026	KC27	Review confidentiality agreement in connection with disclosure statement discovery (.6); correspond with N. Bassett and W. Farmer re same (.1); review W. Farmer comments to confidentiality agreement (.2)	0.90	1,535.00	1,381.50
09/18/2026	NAB	Review draft common interest agreement and email with W. Farmer regarding same	0.20	2,305.00	461.00
09/18/2026	WCF	Review and revise proposed confidentiality agreement and protective order (.8); correspond with N. Bassett, K. Catalano regarding same (.1)	0.90	1,770.00	1,593.00
09/19/2026	RR25	Correspond with D. Ginsberg re plan and DS issues list	0.10	1,630.00	163.00
09/21/2026	AY8	Correspond with D. Ginsberg re outstanding issues in Plan, disclosure statement, and disclosure statement order	1.20	1,350.00	1,620.00
09/21/2026	DG16	Correspond with K. Catalano and N. Bassett regarding DS discovery	0.10	2,300.00	230.00
09/21/2026	KC27	Prepare parts of disclosure statement objection (2.9); correspond with G. Sasson and D. Ginsberg re same (.1); correspond with N. Bassett re protective order related to disclosure statement discovery (.1); correspond with D. Ginsberg and N. Bassett re disclosure statement discovery (.2); review comments to disclosure statement and plan (.4)	3.70	1,535.00	5,679.50

Date	Initials	Description	Hours	Rate	Amount
09/21/2026	RR25	Email A. Yu re outstanding plan points (.1); review D. Ginsberg comments to plan (1.0); draft summary of outstanding plan points (.2)	1.30	1,630.00	2,119.00
09/22/2026	AF19	Participate in part of conference with D. Ginsberg, G. Sasson, A. Yu, K. Catalano and R. Rogan to discuss comments to plan and disclosure statement	0.20	1,020.00	204.00
09/22/2026	AY8	Review and revise DS and DS order (0.6); call with D. Ginsberg, G. Sasson, R. Rogan, A. Fishman and K. Catalano re same (0.4)	1.00	1,350.00	1,350.00
09/22/2026	DG16	Review issues list for plan and disclosure statement (.2); review revised plan mark up (.2); telephone conference with G. Sasson, R. Rogan, A. Yu, K. Catalano, and A. Fishman regarding plan, DS and DS order comments (.4); review draft DS objection (1.7)	2.50	2,300.00	5,750.00
09/22/2026	GS13	Review plan and DS comments (2.3); call with D. Ginsberg, A. Yu, K. Catalano, R. Rogan, and A. Fishman to review open plan and DS issues (.4)	2.70	2,305.00	6,223.50
09/22/2026	KC27	Meeting with G. Sasson, D. Ginsberg, A. Yu, R. Rogan, and A. Fishman regarding plan, DS and DS order (.4); analyze issues re same (.5)	0.90	1,535.00	1,381.50
09/22/2026	RR25	Analyze plan issues, plan documents, and notes to prepare for PH meeting (1.2); attend meeting with G. Sasson, D. Ginsberg, A. Yu, K. Catalano and A. Fishman re plan and disclosure statement (.4)	1.60	1,630.00	2,608.00
09/23/2026	AF19	Correspond with K. Catalano regarding caselaw relating to DS objection	0.10	1,020.00	102.00
09/23/2026	AY8	Revise comments to DS and DS order to incorporate FTI's comments (1.0); correspond with FTI re same (0.3)	1.30	1,350.00	1,755.00
09/23/2026	AY8	Review draft fourth motion to extend exclusivity period	0.40	1,350.00	540.00

Date	Initials	Description	Hours	Rate	Amount
09/23/2026	AY8	Review draft fourth motion to extend removal period	0.50	1,350.00	675.00
09/23/2026	DG16	Review revised markups of plan documents (.5); conferences with G. Sasson and K. Catalano regarding DS objection (.4); review draft DS objection (1.4); correspond with A. Yu and G. Sasson regarding exclusivity extension request (.2); review FTI comments to Plan and DS (.4); correspond with G. Sasson, R. Rogan and A. Yu regarding same (.1)	3.00	2,300.00	6,900.00
09/23/2026	GS13	Review and comment on DS objection (1.5); calls with D. Ginsberg and K. Catalano regarding same (.4)	1.90	2,305.00	4,379.50
09/23/2026	KC27	Calls with D. Ginsberg and G. Sasson re disclosure statement (.4); revise disclosure statement objection (.2)	0.60	1,535.00	921.00
09/23/2026	RR25	Correspond with D. Ginsberg and A. Yu re draft plan	0.10	1,630.00	163.00
09/24/2026	AY8	Correspond with G. Sasson re exclusivity extension motion	0.10	1,350.00	135.00
09/24/2026	AY8	Revise DS and DS order	0.70	1,350.00	945.00
09/24/2026	AY8	Correspond with G. Sasson re removal period extension motion	0.10	1,350.00	135.00
09/24/2026	DG16	Correspond with G. Sasson and K. Catalano regarding DS objection (.1); correspond with G. Sasson and A. Yu regarding exclusivity extension (.2); review correspondence from G. Sasson and A. Yu regarding comments to plan and DS (.1)	0.40	2,300.00	920.00
09/24/2026	GS13	Review and comment on DS objection (2.1); review DS comments (.5); review plan comments (.6)	3.20	2,305.00	7,376.00
09/25/2026	DG16	Review correspondence from J. Leamy (UST) regarding DS objection deadline	0.10	2,300.00	230.00
09/25/2026	GS13	Review and revise DS objection (3.5); emails with D. Ginsberg and K. Catalano re: same (.3)	3.80	2,305.00	8,759.00

Date	Initials	Description	Hours	Rate	Amount
09/26/2026	AF19	Analyze issues and caselaw for DS objection (2.30); correspond with K. Catalano regarding same (0.1)	2.40	1,020.00	2,448.00
09/26/2026	KC27	Briefly review production from K&E re DS discovery	0.10	1,535.00	153.50
09/27/2026	KC27	Correspond with Consilio regarding K&E production	0.10	1,535.00	153.50
09/28/2026	KC27	Analyze caselaw for DS objection (5.3); prepare part of DS objection (1.9)	7.20	1,535.00	11,052.00
09/29/2026	DG16	Correspond with G. Sasson and K. Catalano regarding DS objection	0.10	2,300.00	230.00
09/29/2026	KC27	Analyze DS objection precedent	1.50	1,535.00	2,302.50
09/30/2026	GS13	Review and comment on DS objection (2.2); review comments to Plan and DS (.7)	2.90	2,305.00	6,684.50
09/30/2026	KH18	Review and comment on DS and plan issues	0.40	2,865.00	1,146.00
09/30/2026	KC27	Prepare disclosure statement objection (8.5); correspond with G. Sasson and D. Ginsberg regarding same (.1)	8.60	1,535.00	13,201.00
	Subtotal: 21 Plan and Disclosure Statement		**120.80**		**229,087.50**

22 Labor / Employee / Pension Matters

09/02/2026	DG16	Review summary and related comments regarding 2nd amended KEIP motion	0.20	2,300.00	460.00
09/04/2026	DG16	Review correspondence from J. Leamy (UST) and G. Sasson regarding second amended KEIP motion	0.10	2,300.00	230.00
09/08/2026	GS13	Review KEIP motion and related issues (.9); review bonus program (.9); correspond with D. Ginsberg and FTI re: CEO compensation (.6)	2.40	2,305.00	5,532.00
09/09/2026	DG16	Review correspondence from G. Sasson regarding KEIP payouts (.1); review payout schedule (.1)	0.20	2,300.00	460.00

Date	Initials	Description	Hours	Rate	Amount
09/09/2026	REMB	Review KEIP proposed payouts and executive compensation (0.5); correspond with FTI regarding same (0.2)	0.70	1,630.00	1,141.00
09/10/2026	REMB	Draft reservation of rights letter in connection with KEIP motion (1.0); correspond with G. Sasson, D. Ginsberg and K. Catalano regarding same (0.2)	1.20	1,630.00	1,956.00
09/14/2026	DG16	Review draft reservation of rights letter regarding second amended KEIP motion (.2); correspond with K. Catalano and G. Sasson regarding same (.1)	0.30	2,300.00	690.00
09/14/2026	KC27	Revise reservation of rights letter to K&E regarding KEIP (.3); correspond with FTI regarding same (.1)	0.40	1,535.00	614.00
	Subtotal:	**22 Labor / Employee / Pension Matters**	**5.50**		**11,083.00**
23 Tax Matters					
09/18/2026	AY8	Correspond with G. Silber re DS tax provisions	0.20	1,350.00	270.00
09/18/2026	GS15	Tax review of updated disclosure statement	0.40	2,305.00	922.00
09/20/2026	GS15	Review and comment on tax-related provisions in updated disclosure statement	0.40	2,305.00	922.00
09/22/2026	GS15	Analyze and comment on tax provisions in updated disclosure statement	0.80	2,305.00	1,844.00
	Subtotal:	**23 Tax Matters**	**1.80**		**3,958.00**
Total			**233.60**		**429,315.50**

Timekeeper Summary

ID	Timekeeper Name	Title	Hours	Rate	Fee
KH18	Kris Hansen	Partner	6.00	2,865.00	17,190.00
TA	Toshiyuki Arai	Partner	3.80	2,620.00	9,956.00

NAB	Nicholas A. Bassett	Partner	6.50	2,305.00	14,982.50
GS13	Gabe Sasson	Partner	56.70	2,305.00	130,693.50
GS15	Gary Silber	Partner	1.60	2,305.00	3,688.00
DG16	Daniel Ginsberg	Of Counsel	30.30	2,300.00	69,690.00
WCF	Will C. Farmer	Of Counsel	1.20	1,770.00	2,124.00
KAT2	Katherine A. Traxler	Of Counsel	1.30	1,325.00	1,722.50
YK1	Yuko Kamo	Associate	7.00	1,750.00	12,250.00
REMB	Rasha El Mouatassim Bih	Associate	7.70	1,630.00	12,551.00
RR25	Reed Rogan	Associate	19.00	1,630.00	30,970.00
KC27	Kristin Catalano	Associate	51.00	1,535.00	78,285.00
AY8	Annie (Xue) Yu	Associate	15.50	1,350.00	20,925.00
AF19	Alexis Fishman	Associate	18.80	1,020.00	19,176.00
MM57	Michael Magzamen	Paralegal	7.20	710.00	5,112.00

Costs incurred and advanced

Date	Description	Quantity	Rate	Amount
08/31/2026	Outside Professional Services - 75879-003 Consilio, LLC, Invoice# INV2025059791 Dated 08/31/26, Services rendered: Hosting-Review pop, Hosting-Nearline Non Review Pop, User Access, Project Management and Support Services, Technical Services			2,800.26
09/15/2026	Electronic Document Retrieval - 90550-002 Stretto, Inc., Invoice# 139680 Dated 09/15/26, Research Suite downloads requested by A. Yu			20.94
09/22/2026	Westlaw			140.78
09/23/2026	Lexis/On Line Search			19.23
09/25/2026	Westlaw			1.08
09/26/2026	Lexis/On Line Search			35.92
09/26/2026	Lexis/On Line Search			36.29
09/26/2026	Westlaw			70.39
Total Costs incurred and advanced				**$3,124.89**

Current Fees and Costs Requested	**$346,577.29**
Total Balance Due - Due Upon Receipt	**$346,577.29**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.,*[1] Debtors.	Chapter 11 Case No. 25-11034 (CTG) (Jointly Administered)

CERTIFICATE OF SERVICE

I hereby certify that on this 3rd day of November, 2026, I caused to be filed with the Court electronically, and I caused to be served a true and correct copy of the *Fifteenth Monthly Application of Paul Hastings LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2026 through September 30, 2026* upon the parties that are registered to receive notice via the Court's CM/ECF notification system, and an additional service was competed via electronic mail on the parties listed on the attached service list.

/s/ Eric J. Monzo
Eric J. Monzo (DE Bar No. 5214)

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

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Fee Examiner