IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)

SUMMARY OF THIRTEENTH MONTHLY FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM JULY 1, 2026, THROUGH AND INCLUDING JULY 31, 2026

Name of Applicant:	Kirkland & Ellis LLP Kirkland & Ellis International LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	August 5, 2025, effective as of June 11, 2025
Period for which compensation and reimbursement is sought:	July 1, 2026, through July 31, 2026
Amount of Compensation sought as actual, reasonable and necessary:	$3,103,754.80 (80 percent of $3,879,693.50)[2]
Amount of Expense reimbursement sought as Actual, reasonable, and necessary:	$1,456.12

This is a(n) _X_ monthly ___ interim ___ final application

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

[2] K&E voluntarily reduced its fees and expenses by $130,326.02 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Monthly Fee Statement.

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Prior Applications

		Requested		Approved	
Date Filed; Docket No.	**Period Covered**	**Fees**	**Expenses**	**Fees**	**Expenses**
August 26, 2025 [Docket No. 753]	June 11, 2025 – July 31, 2025	$9,576,998.80 (80% of $11,971,248.50)	$112,044.31	$9,576,998.80	$112,044.31
October 7, 2025 [Docket No. 1062]	August 1, 2025 – August 31, 2025	$3,385,290.00 (80% of $4,231,612.50)	$30,490.82	$3,385,290.00	$30,490.82
November 14, 2025 [Docket No. 1215]	September 1, 2025 – September 30, 2025	$3,855,324.40 (80% of $4,819,155.50)	$67,793.75	$3,855,324.40	$67,793.75
December 12, 2025 [Docket No. 1343]	October 1, 2025 – October 31, 2025	$2,783,465.60 (80% of $3,479,332.00)	$107,727.65	$2,783,465.60	$107,727.65
January 16, 2026 [Docket No. 1517]	November 1, 2025 – November 30, 2025	$1,708,628.00 (80% of $2,135,785.00)	$2,220.74	$1,708,628.00	$2,220.74
March 6, 2026 [Docket No. 1787]	December 1, 2025 – December 31, 2025	$2,425,332.00 (80% of $3,031,665.00)	$9,264.58	$2,425,332.00	$9,264.58
April 10, 2026 [Docket No. 1916]	January 1, 2026 – January 31, 2026	$2,804,280.40 (80% of $3,505,350.50)	$18,486.27	$2,804,280.40	$18,486.27
April 10, 2026 [Docket No. 1917]	February 1, 2026 – February 28, 2026	$2,502,536.40 (80% of $3,128,170.50)	$1,218.57	$2,502,536.40	$1,218.57
May 26, 2026 [Docket No. 2093]	March 1, 2026 – March 31, 2026	$2,824,834.00 (80% of $3,531,042.50)	$37,116.40	$2,824,834.00	$37,116.40
July 23, 2026 [Docket No. 2412]	April 1, 2026 – April 30, 2026	$2,727,935.20 (80% of $3,409,919.00)	$7,909.00	$2,727,935.20	$7,909.00
July 23, 2026 [Docket No. 2413]	May 1, 2026 – May 31, 2026	$3,183,573.60 (80% of $3,979,467.00)	$7,094.63	$3,183,573.60	$7,094.63

		Requested		Approved	
Date Filed; Docket No.	**Period Covered**	**Fees**	**Expenses**	**Fees**	**Expenses**
Filed Contemporaneously Herewith	June 1, 2026 – June 30, 2026	$2,807,906.40 (80% of $3,509,883.00)	$14,559.79	Pending	Pending
	Total	**$40,586,104.80**	**$415,926.51**	**$37,778,198.40**	**$401,366.72**

Summary of Hours by Professionals Billed From July 1, 2026, through July 31, 2026

Attorney Name	**Position**	**Department**	**Date of Admission**	**Hourly Billing Rate** In this Application	**Hours Billed** In this Application	**Fees Billed** In this Application
Nicholas Adzima	Partner	Restructuring	2019	$1,895.00	48.40	$91,718.00
Jin Ahn	Associate	Corporate - Debt Finance	2023	$1,315.00	12.30	$16,174.50
Gabe Navarro Almario	Associate	Environment - Transactional	2022	$1,595.00	2.90	$4,625.50
Bill Arnault, P.C.	Partner	Litigation - General	2009	$2,225.00	69.80	$155,305.00
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	$1,515.00	110.70	$167,710.50
Annette Baillie	Partner	Corporate - M&A/Private Equity	2013	$2,395.00	0.90	$2,155.50
Jules H. Cantor	Partner	Litigation - General	2018	$1,715.00	14.30	$24,524.50
Purun Cheong	Partner	Corporate - Debt Finance	2018	$1,895.00	54.50	$103,277.50
Hannah Crawford	Partner	Restructuring	2015	$2,395.00	3.10	$7,424.50
Shareen Dhillon	Associate	Technology & IP Transactions	2018	$1,675.00	18.50	$30,987.50
Lauren Diss	Associate	Restructuring	2021	$1,725.00	37.10	$63,997.50
Rob Dixon	Partner	Corporate - M&A/Private Equity	2018	$1,895.00	37.80	$71,631.00
Kaitlan Donahue	Associate	Restructuring	2024	$1,315.00	3.00	$3,945.00
Andre Duminy	Partner	Technology & IP Transactions	2003	$2,725.00	2.20	$5,995.00
Juliana Dwyer	Associate	Restructuring	Pending	$1,175.00	71.30	$83,777.50
Michael Ehret	Partner	Taxation	2001	$2,525.00	0.80	$2,020.00
Julia Fletcher	Associate	Restructuring	2025	$1,315.00	146.70	$192,910.50
R. Grant Gannon	Partner	Corporate - Debt Finance	2019	$1,895.00	3.80	$7,201.00
Susan D. Golden	Partner	Restructuring	1988	$2,095.00	5.90	$12,360.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Lucas J. Hale	Associate	Litigation - General	2023	$1,420.00	17.40	$24,708.00
Diana Heriford	Associate	Restructuring	2022	$1,595.00	187.70	$299,381.50
Noelle M. Howard	Associate	Restructuring	2023	$1,595.00	68.90	$109,895.50
Richard U. S. Howell, P.C.	Partner	Litigation - General	2006	$2,225.00	41.70	$92,782.50
Jeremy Hsiao	Associate	Corporate - M&A/Private Equity	2023	$1,515.00	30.40	$46,056.00
Aleksandra Katolik	Associate	Antitrust/Competition	2022	$1,595.00	25.50	$40,672.50
Anirudh J. Koka	Associate	Litigation - General	2025	$1,125.00	17.60	$19,800.00
Hannah Kupsky	Associate	Restructuring	2024	$1,515.00	1.00	$1,515.00
Ross M. Kwasteniet, P.C.	Partner	Restructuring	2002	$2,975.00	99.20	$295,120.00
Nicholas Lazzaro	Associate	Restructuring	2026	$1,175.00	113.60	$133,480.00
Bobby Li	Associate	IP Litigation	2021	$1,585.00	120.70	$191,309.50
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	$2,455.00	5.40	$13,257.00
Sabrina Lieberman	Associate	Restructuring	2023	$1,515.00	20.20	$30,603.00
Benjamin Malz	Associate	Restructuring	2023	$1,515.00	31.50	$47,722.50
Kate Manganello	Associate	Restructuring	Pending	$1,175.00	69.60	$81,780.00
Casey McGushin	Partner	Litigation - General	2014	$1,875.00	22.00	$41,250.00
Muhammad Musani	Associate	Corporate - General	2025	$1,175.00	12.80	$15,040.00
Christian O. Nagler, P.C.	Partner	Corporate – Capital Markets	1997	$2,725.00	0.80	$2,180.00
Luke Nance	Associate	Restructuring	2024	$1,315.00	69.60	$91,524.00
Tim Nobereit	Partner	Taxation	2016	$1,575.00	2.20	$3,465.00
Nicholas Olivencia	Associate	Restructuring	2024	$1,315.00	2.70	$3,550.50
Renee Olivett	Associate	Restructuring	2023	$1,515.00	107.70	$163,165.50
Mackenzie Packard	Associate	ECEB – Employee Benefits	2021	$1,675.00	0.80	$1,340.00
Rohit Pappu	Associate	Restructuring	2025	$1,175.00	28.80	$33,840.00
Namjun Park	Associate	Corporate - M&A/Private Equity	2022	$1,595.00	1.60	$2,552.00
Rashi Punia	Associate	IP Litigation	2023	$1,475.00	3.20	$4,720.00
Sebastian Richardson	Associate	Litigation - General	2024	$1,300.00	46.50	$60,450.00
Kristin Rose	Partner	Litigation - General	2011	$1,875.00	47.70	$89,437.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Hope Rovner	Associate	Corporate - Debt Finance	2022	$1,595.00	10.30	$16,428.50
Michael Saretsky	Partner	Environment - Transactional	2015	$2,095.00	0.10	$209.50
Enrica Schaefer	Partner	Antitrust/Competition	2016	$1,895.00	14.90	$28,235.50
Friedrich Schlott	Partner	Restructuring	2014	$2,095.00	1.40	$2,933.00
Lexi Schneider	Associate	Litigation - General	2024	$1,300.00	18.80	$24,440.00
Katie Schneller	Associate	Corporate - Debt Finance	2024	$1,315.00	0.90	$1,183.50
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	$2,335.00	4.70	$10,974.50
Saniya Sidhu	Associate	Corporate - M&A/Private Equity	2025	$1,175.00	13.20	$15,510.00
Ben Siroky	Associate	Corporate - Debt Finance	2025	$1,515.00	8.60	$13,029.00
Eric Steinfeld	Associate	Restructuring	2023	$1,515.00	12.20	$18,483.00
Tian Sun	Partner	Corporate – Debt Finance	2016	$1,895.00	2.00	$3,790.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	$2,975.00	2.10	$6,247.50
Evan Swager	Partner	Restructuring	2020	$1,895.00	108.40	$205,418.00
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	$2,245.00	22.30	$50,063.50
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	$1,475.00	35.70	$52,657.50
Nicole Turner	Associate	Restructuring	2025	$1,175.00	109.00	128,075.00
Grant Twombly	Associate	Taxation	2025	$1,425.00	2.70	$3,847.50
Lauren Valentor	Associate	Litigation - General	2021	$1,585.00	7.20	$11,412.00
Luke Vaz	Associate	Technology & IP Transactions	2020	$1,675.00	7.10	$11,892.50
Daniel Wachenfeld	Associate	Restructuring	2024	$1,515.00	42.60	$64,539.00
Nicholas Warther	Partner	Taxation	2017	$2,245.00	10.00	$22,450.00
Joerg Weber	Partner	Corporate - Debt Finance	2016	$1,575.00	5.00	$7,875.00
Lanre Williams	Partner	Real Estate	2007	$2,045.00	1.30	$2,658.50
Thomas Sebastian Wilson	Partner	Antitrust/Competition	2012	$2,975.00	1.10	$3,272.50
Spencer A. Winters, P.C.	Partner	Restructuring	2013	$2,395.00	55.20	$132,204.00
Mary Catherine Young	Associate	Restructuring	2023	$1,595.00	3.90	$6,220.50

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Eric Yu	Associate	Corporate - Debt Finance	2024	$1,315.00	13.30	$17,489.50
Ben Zeris	Partner	Technology & IP Transactions	2016	$1,895.00	2.20	$4,169.00
Andrew Zhang	Associate	Taxation	2024	$1,425.00	5.00	$7,125.00
Totals for Attorneys					**2,362.00**	**$3,861,171.50**

Paraprofessional Name	Position	Department	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Camila Collante Ventura	Law Clerk	Restructuring	$615.00	3.90	$2,398.50
Uzo Dike	Paralegal	Litigation - General	$775.00	4.70	$3,642.50
David Friedland	Junior Paralegal	Corporate - Capital Markets	$435.00	1.70	$739.50
Ashlyn Gallagher	Paralegal	Restructuring	$545.00	3.80	$2,071.00
Houston Gao	Support Staff	Litigation - General	$605.00	3.50	$2,117.50
Christian Mancino	Junior Paralegal	Restructuring	$435.00	4.90	$2,131.50
Robert Orren	Paralegal	Restructuring	$755.00	3.60	$2,718.00
Laura Saal	Paralegal	Restructuring	$755.00	1.30	$981.50
Deesha Shah	Law Clerk	Restructuring	$615.00	2.80	$1,722.00
Totals of Paraprofessionals				**30.20**	**$18,522.00**
Totals for Attorneys & Paraprofessionals				**2,392.20**	**$3,879,693.50**

Compensation By Project Category From July 1, 2026, through July 31, 2026

Matter Number	Project Category Description	Total Hours	Total Fees
3	Adversary Proceeding & Contested Matters	524.00	$881,486.50
4	Automatic Stay Matters	0.90	$679.50
6	Case Administration	36.90	$56,303.50
7	DIP Financing and Cash Management	303.90	$482,502.50
8	Customer and Vendor Matters	245.40	$437,353.00
9	Claims Administration and Objections	1.40	$2,233.00
10	Official Committee Matters and Meetings	5.50	$10,124.50
11	Use, Sale, and Disposition of Property	34.70	$67,631.50
12	Corp., Governance, & Securities Matters	134.30	$229,309.50
13	Employee Matters	106.50	$187,115.50
14	Executory Contracts and Unexpired Leases	32.00	$41,316.00
15	SOFAs and Schedules	48.30	$56,752.50
16	Hearings	13.40	$26,250.00
18	Disclosure Statement, Plan, Confirmation	675.20	$1,069,150.00
19	K&E Retention and Fee Matters	29.00	$46,729.00
20	Non-K&E Retention and Fee Matters	70.00	$94,052.00
21	Tax Matters	130.00	$189,437.00
24	U.S. Trustee Communications & Reporting	0.80	$1,268.00
Total		**2,392.20**	**$3,879,693.50**

Expense Summary

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Color Copies or Prints	Kirkland & Ellis LLP		$670.45
Standard Copies or Prints	Kirkland & Ellis LLP	$0.10	$31.00
Overtime Transportation			$254.43
Third Party Telephone Charges			$16.00
Computer Database Research	Stretto, Inc.		$278.00
Overtime Meals - Attorney			$180.00
Overnight Delivery - Hard	Federal Express		$26.24
Total			**$1,456.12**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)

THIRTEENTH MONTHLY FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM JULY 1, 2026, THROUGH AND INCLUDING JULY 31, 2026

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code, (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025* entered August 5, 2025 [Docket No. 482] (the "Retention Order"), the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, entered August 5, 2025 [Docket No. 477] (the "Interim Compensation Order"), and the Local Rules for the United States Bankruptcy Court District of Delaware (the "Local Rules"), the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, "K&E"), counsel for the above-captioned debtors and debtors in possession (collectively, the "Debtors"), hereby files this monthly fee statement (this "Monthly Fee Statement") for: (i) compensation in the amount of

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

$3,103,754.80 (80% of $3,879,693.50) for the reasonable and necessary legal services K&E rendered to the Debtors from July 1, 2026, through July 31, 2026 (the "Fee Period"); and (ii) reimbursement for the actual and necessary expenses that K&E incurred, in the amount of $1,456.12 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred $3,879,693.50 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, K&E seeks reimbursement for 80% of such fees ($3,103,754.80 in the aggregate).

- **Exhibit B** is a schedule providing certain information regarding the K&E attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of K&E have expended a total of 2,392.20 hours in connection with these chapter 11 cases during the Fee Period.

- **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses.

- **Exhibit D** consists of K&E's records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.[2]

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. K&E reserves the right to

[2] K&E has negotiated a discounted rate for Westlaw computer-assisted legal research. Computer-assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer assisted legal research) techniques.

make further application to the United States Bankruptcy Court for the District of Delaware for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order.

[*Remainder of page intentionally left blank*]

WHEREFORE, K&E requests allowance of its fees and expenses incurred during the Fee Period in the total amount of $3,105,210.92 consisting of (a) $3,103,754.80, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by K&E and (b) $1,456.12 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: October 16, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP
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-and-

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Co-Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)

VERIFICATION OF JOSHUA A. SUSSBERG

I, Joshua A. Sussberg, hereby declare the following under penalty of perjury:

1. I am the president of Joshua A. Sussberg, P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 601 Lexington Ave., New York, N.Y. 10022, and a partner of Kirkland & Ellis International LLP (together with Kirkland & Ellis LLP, "K&E"). I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United States Court of Appeals for the Second Circuit, the United States Court of Appeals for the Fifth Circuit, the United States District Court for the Northern District of Illinois, the United States District Court for the Southern District of New York, and the United States District Court for the Eastern District of New York. I have been admitted *pro hac vice* in the above-captioned chapter 11 cases. There are no disciplinary proceedings pending against me.

2. I have personally performed many of the legal services rendered by K&E[2] as general bankruptcy counsel to the Debtors and am familiar with all other work performed on behalf of the Debtors by the lawyers and other persons in the firm.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

[2] Capitalized terms used, but not otherwise defined, herein shall have their meaning as set forth in the *Ninth Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from July 1, 2026, Through and Including July 31, 2026*.

3. The facts set forth in the foregoing Monthly Fee Statement are true and correct to the best of my knowledge, information, and belief.

4. I have reviewed Rule 2016-2 of the Local Rules and believe that the Monthly Fee Statement for K&E complies with Rule 2016-2.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Respectfully submitted,

Dated: October 16, 2026

/s/ Joshua A. Sussberg
Joshua A. Sussberg
as President of Joshua A. Sussberg, P.C.,
as Partner of Kirkland & Ellis LLP; and
as Partner of Kirkland & Ellis International LLP

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, the "Applicant") has today filed the attached *Thirteenth Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from July 1, 2026 Through and Including July 31, 2026* (the "Application") with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, DE 19801 (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application, must be made in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, entered August 5, 2025 [Docket No. 477] (the "Interim Compensation Order") and must be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, DE 19801, and be served upon and received by (a) the Debtors, Marelli Automotive Lighting USA LLC, 26555 Northwestern Highway, Southfield, Michigan 48033, Attn.: John Nicholson (john.nicholson@marelli.com); (b) counsel to the Debtors, Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Spencer A. Winters, P.C.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

(spencer.winters@kirkland.com), and Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Nicholas M. Adzima (nicholas.adzima@kirkland.com) and Evan Swager (evan.swager@kirkland.com); (c) co-counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones (ljones@pszjlaw.com), Timothy P. Cairns (tcairns@pszjlaw.com), and Edward A. Corma (ecorma@pszjlaw.com); (d) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Jane Leamy (Jane.M.Leamy@usdoj.gov); (e) counsel to the DIP Agent, Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York 10020-1001, Attn.: Jason Elder (jason.elder@mayerbrown.com); (f) counsel to Mizuho Bank, Ltd., in all capacities other than as Prepetition Agent, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich (timothy.graulich@davispolk.com) and Richard J. Steinberg (richard.steinberg@davispolk.com); (g) counsel to Mizuho Bank, Ltd., in its capacity as Prepetition Agent, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Robert S. Brady (rbrady@ycst.com) and Andrew L. Magaziner (amagaziner@ycst.com); (h) counsel to the Ad Hoc Group of Senior Lenders, (i) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn.: Ira S. Dizengoff (idizengoff@akingump.com) and Anna Kordas (akordas@akingump.com), (ii) Akin Gump Strauss Hauer & Feld LLP, 2001 K Street NW, Washington, D.C. 20006, Attn.: Scott Alberino (salberino@akingump.com), Kate Doorley (kdoorley@akingump.com), and Alexander F. Antypas (aantypas@akingump.com); and (iii) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801, Attn.: Justin R. Alberto (jalberto@coleschotz.com) and Stacy L. Newman (snewman@coleschotz.com); (i) counsel to the Sponsors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064, Attn.: Brian S. Hermann (bhermann@paulweiss.com) and Jacob Adlerstein (jadlerstein@paulweiss.com); and

(j) co-counsel to the Committee, (i) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166, Attn.: Kristopher M. Hansen (krishansen@paulhastings.com), Gabriel E. Sasson (gabesasson@paulhastings.com), Daniel Ginsberg (danielginsberg@paulhastings.com), and Xue (Annie) Yu (xueyu@paulhastings.com), and (ii) Morris James LLP, 3205 Avenue North Blvd., Suite 100, Wilmington, Delaware 19803, Attn.: Eric J. Monzo (emonzo@morrisjames.com), Jason S. Levin (jlevin@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com) by no later than **4:00 p.m. (Prevailing Eastern Time) on November 6, 2026 (the "Objection Deadline")**.

PLEASE TAKE FURTHER NOTICE that if any responses or objections to the Application are timely filed, served, and received in accordance with this notice, a hearing on the Application will be held at the convenience of the Bankruptcy Court. Only those objections made in writing and timely filed and received in accordance with the Interim Compensation Order and the procedures described herein will be considered by the Bankruptcy Court at such hearing.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, if no objection to the Application is timely filed, served, and received by the Objection Deadline, the Debtors will be authorized to pay 80 percent of the requested fees and 100 percent of the requested expenses without further order of the Bankruptcy Court.

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Dated: October 16, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP
Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward A. Corma (DE Bar No. 6718)
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-and-

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Co-Counsel for the Debtors and Debtors in Possession

EXHIBIT A

Statement of Fees and Expenses by Subject Matter

Matter Number	Project Category Description	Total Hours	Total Fees
3	Adversary Proceeding & Contested Matters	524.00	$881,486.50
4	Automatic Stay Matters	0.90	$679.50
6	Case Administration	36.90	$56,303.50
7	DIP Financing and Cash Management	303.90	$482,502.50
8	Customer and Vendor Matters	245.40	$437,353.00
9	Claims Administration and Objections	1.40	$2,233.00
10	Official Committee Matters and Meetings	5.50	$10,124.50
11	Use, Sale, and Disposition of Property	34.70	$67,631.50
12	Corp., Governance, & Securities Matters	134.30	$229,309.50
13	Employee Matters	106.50	$187,115.50
14	Executory Contracts and Unexpired Leases	32.00	$41,316.00
15	SOFAs and Schedules	48.30	$56,752.50
16	Hearings	13.40	$26,250.00
18	Disclosure Statement, Plan, Confirmation	675.20	$1,069,150.00
19	K&E Retention and Fee Matters	29.00	$46,729.00
20	Non-K&E Retention and Fee Matters	70.00	$94,052.00
21	Tax Matters	130.00	$189,437.00
24	U.S. Trustee Communications & Reporting	0.80	$1,268.00
Total		**2,392.20**	**$3,879,693.50**

EXHIBIT B

Attorneys and Paraprofessionals' Information

The K&E attorneys who rendered professional services in these cases during the Fee Period are:

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Nicholas Adzima	Partner	Restructuring	2019	$1,895.00	48.40	$91,718.00
Jin Ahn	Associate	Corporate - Debt Finance	2023	$1,315.00	12.30	$16,174.50
Gabe Navarro Almario	Associate	Environment - Transactional	2022	$1,595.00	2.90	$4,625.50
Bill Arnault, P.C.	Partner	Litigation - General	2009	$2,225.00	69.80	$155,305.00
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	$1,515.00	110.70	$167,710.50
Annette Baillie	Partner	Corporate - M&A/Private Equity	2013	$2,395.00	0.90	$2,155.50
Jules H. Cantor	Partner	Litigation - General	2018	$1,715.00	14.30	$24,524.50
Purun Cheong	Partner	Corporate - Debt Finance	2018	$1,895.00	54.50	$103,277.50
Hannah Crawford	Partner	Restructuring	2015	$2,395.00	3.10	$7,424.50
Shareen Dhillon	Associate	Technology & IP Transactions	2018	$1,675.00	18.50	$30,987.50
Lauren Diss	Associate	Restructuring	2021	$1,725.00	37.10	$63,997.50
Rob Dixon	Partner	Corporate - M&A/Private Equity	2018	$1,895.00	37.80	$71,631.00
Kaitlan Donahue	Associate	Restructuring	2024	$1,315.00	3.00	$3,945.00
Andre Duminy	Partner	Technology & IP Transactions	2003	$2,725.00	2.20	$5,995.00
Juliana Dwyer	Associate	Restructuring	Pending	$1,175.00	71.30	$83,777.50
Michael Ehret	Partner	Taxation	2001	$2,525.00	0.80	$2,020.00
Julia Fletcher	Associate	Restructuring	2025	$1,315.00	146.70	$192,910.50
R. Grant Gannon	Partner	Corporate - Debt Finance	2019	$1,895.00	3.80	$7,201.00
Susan D. Golden	Partner	Restructuring	1988	$2,095.00	5.90	$12,360.50
Lucas J. Hale	Associate	Litigation - General	2023	$1,420.00	17.40	$24,708.00
Diana Heriford	Associate	Restructuring	2022	$1,595.00	187.70	$299,381.50
Noelle M. Howard	Associate	Restructuring	2023	$1,595.00	68.90	$109,895.50
Richard U. S. Howell, P.C.	Partner	Litigation - General	2006	$2,225.00	41.70	$92,782.50

Attorney Name	**Position**	**Department**	**Date of Admission**	**Hourly Billing Rate** In this Application	**Hours Billed** In this Application	**Fees Billed** In this Application
Jeremy Hsiao	Associate	Corporate - M&A/Private Equity	2023	$1,515.00	30.40	$46,056.00
Aleksandra Katolik	Associate	Antitrust/Competition	2022	$1,595.00	25.50	$40,672.50
Anirudh J. Koka	Associate	Litigation - General	2025	$1,125.00	17.60	$19,800.00
Hannah Kupsky	Associate	Restructuring	2024	$1,515.00	1.00	$1,515.00
Ross M. Kwasteniet, P.C.	Partner	Restructuring	2002	$2,975.00	99.20	$295,120.00
Nicholas Lazzaro	Associate	Restructuring	Pending	$1,175.00	113.60	$133,480.00
Bobby Li	Associate	IP Litigation	2021	$1,585.00	120.70	$191,309.50
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	$2,455.00	5.40	$13,257.00
Sabrina Lieberman	Associate	Restructuring	2023	$1,515.00	20.20	$30,603.00
Benjamin Malz	Associate	Restructuring	2023	$1,515.00	31.50	$47,722.50
Kate Manganello	Associate	Restructuring	Pending	$1,175.00	69.60	$81,780.00
Casey McGushin	Partner	Litigation - General	2014	$1,875.00	22.00	$41,250.00
Muhammad Musani	Associate	Corporate - General	2025	$1,175.00	12.80	$15,040.00
Christian O. Nagler, P.C.	Partner	Corporate – Capital Markets	1997	$2,725.00	0.80	$2,180.00
Luke Nance	Associate	Restructuring	2024	$1,315.00	69.60	$91,524.00
Tim Nobereit	Partner	Taxation	2016	$1,575.00	2.20	$3,465.00
Nicholas Olivencia	Associate	Restructuring	2024	$1,315.00	2.70	$3,550.50
Renee Olivett	Associate	Restructuring	2023	$1,515.00	107.70	$163,165.50
Mackenzie Packard	Associate	ECEB – Employee Benefits	2021	$1,675.00	0.80	$1,340.00
Rohit Pappu	Associate	Restructuring	2025	$1,175.00	28.80	$33,840.00
Namjun Park	Associate	Corporate - M&A/Private Equity	2022	$1,595.00	1.60	$2,552.00
Rashi Punia	Associate	IP Litigation	2023	$1,475.00	3.20	$4,720.00
Sebastian Richardson	Associate	Litigation - General	2024	$1,300.00	46.50	$60,450.00
Kristin Rose	Partner	Litigation - General	2011	$1,875.00	47.70	$89,437.50
Hope Rovner	Associate	Corporate - Debt Finance	2022	$1,595.00	10.30	$16,428.50
Michael Saretsky	Partner	Environment - Transactional	2015	$2,095.00	0.10	$209.50
Enrica Schaefer	Partner	Antitrust/Competition	2016	$1,895.00	14.90	$28,235.50
Friedrich Schlott	Partner	Restructuring	2014	$2,095.00	1.40	$2,933.00
Lexi Schneider	Associate	Litigation - General	2024	$1,300.00	18.80	$24,440.00

Attorney Name	**Position**	**Department**	**Date of Admission**	**Hourly Billing Rate** In this Application	**Hours Billed** In this Application	**Fees Billed** In this Application
Katie Schneller	Associate	Corporate - Debt Finance	2024	$1,315.00	0.90	$1,183.50
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	$2,335.00	4.70	$10,974.50
Saniya Sidhu	Associate	Corporate - M&A/Private Equity	2025	$1,175.00	13.20	$15,510.00
Ben Siroky	Associate	Corporate - Debt Finance	2025	$1,515.00	8.60	$13,029.00
Eric Steinfeld	Associate	Restructuring	2023	$1,515.00	12.20	$18,483.00
Tian Sun	Partner	Corporate – Debt Finance	2016	$1,895.00	2.00	$3,790.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	$2,975.00	2.10	$6,247.50
Evan Swager	Partner	Restructuring	2020	$1,895.00	108.40	$205,418.00
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	$2,245.00	22.30	$50,063.50
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	$1,475.00	35.70	$52,657.50
Nicole Turner	Associate	Restructuring	2025	$1,175.00	109.00	128,075.00
Grant Twombly	Associate	Taxation	2025	$1,425.00	2.70	$3,847.50
Lauren Valentor	Associate	Litigation - General	2021	$1,585.00	7.20	$11,412.00
Luke Vaz	Associate	Technology & IP Transactions	2020	$1,675.00	7.10	$11,892.50
Daniel Wachenfeld	Associate	Restructuring	2024	$1,515.00	42.60	$64,539.00
Nicholas Warther	Partner	Taxation	2017	$2,245.00	10.00	$22,450.00
Joerg Weber	Partner	Corporate - Debt Finance	2016	$1,575.00	5.00	$7,875.00
Lanre Williams	Partner	Real Estate	2007	$2,045.00	1.30	$2,658.50
Thomas Sebastian Wilson	Partner	Antitrust/Competition	2012	$2,975.00	1.10	$3,272.50
Spencer A. Winters, P.C.	Partner	Restructuring	2013	$2,395.00	55.20	$132,204.00
Mary Catherine Young	Associate	Restructuring	2023	$1,595.00	3.90	$6,220.50
Eric Yu	Associate	Corporate - Debt Finance	2024	$1,315.00	13.30	$17,489.50
Ben Zeris	Partner	Technology & IP Transactions	2016	$1,895.00	2.20	$4,169.00
Andrew Zhang	Associate	Taxation	2024	$1,425.00	5.00	$7,125.00
Totals for Attorneys					**2,362.00**	**$3,861,171.50**

The paraprofessionals of K&E who rendered professionals services in these cases during the Fee Period are:

Paraprofessional Name	**Position**	**Department**	**Hourly Billing Rate** In this Application	**Hours Billed** In this Application	**Fees Billed** In this Application
Camila Collante Ventura	Law Clerk	Restructuring	$615.00	3.90	$2,398.50
Uzo Dike	Paralegal	Litigation - General	$775.00	4.70	$3,642.50
David Friedland	Junior Paralegal	Corporate - Capital Markets	$435.00	1.70	$739.50
Ashlyn Gallagher	Paralegal	Restructuring	$545.00	3.80	$2,071.00
Houston Gao	Support Staff	Litigation - General	$605.00	3.50	$2,117.50
Christian Mancino	Junior Paralegal	Restructuring	$435.00	4.90	$2,131.50
Robert Orren	Paralegal	Restructuring	$755.00	3.60	$2,718.00
Laura Saal	Paralegal	Restructuring	$755.00	1.30	$981.50
Deesha Shah	Law Clerk	Restructuring	$615.00	2.80	$1,722.00
Totals of Paraprofessionals				**30.20**	**$18,522.00**
Totals for Attorneys & Paraprofessionals				**2,392.20**	**$3,879,693.50**

EXHIBIT C

Summary of Actual and Necessary Expenses for the Fee Period

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Color Copies or Prints	Kirkland & Ellis LLP		$670.45
Standard Copies or Prints	Kirkland & Ellis LLP	$0.10	$31.00
Overtime Transportation			$254.43
Third Party Telephone Charges			$16.00
Computer Database Research	Stretto, Inc.		$278.00
Overtime Meals - Attorney			$180.00
Overnight Delivery - Hard	Federal Express		$26.24
Total			**$1,456.12**

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147878
Client Matter: 57489-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 881,486.50
Total legal services rendered	$ 881,486.50

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147878
Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	3.60	1,895.00	6,822.00
Bill Arnault, P.C.	63.70	2,225.00	141,732.50
Jules H. Cantor	14.30	1,715.00	24,524.50
Uzo Dike	4.70	775.00	3,642.50
Julia Fletcher	28.60	1,315.00	37,609.00
Houston Gao	3.50	605.00	2,117.50
Lucas J. Hale	17.40	1,420.00	24,708.00
Richard U. S. Howell, P.C.	36.90	2,225.00	82,102.50
Anirudh J. Koka	17.60	1,125.00	19,800.00
Ross M. Kwasteniet, P.C.	19.60	2,975.00	58,310.00
Nicholas Lazzaro	47.70	1,175.00	56,047.50
Bobby Li	120.70	1,585.00	191,309.50
Sabrina Lieberman	1.70	1,515.00	2,575.50
Christian Mancino	0.90	435.00	391.50
Casey McGushin	17.20	1,875.00	32,250.00
Rashi Punia	3.20	1,475.00	4,720.00
Sebastian Richardson	46.50	1,300.00	60,450.00
Kristin Rose	45.40	1,875.00	85,125.00
Lexi Schneider	18.80	1,300.00	24,440.00
Josh Sussberg, P.C.	0.10	2,975.00	297.50
Evan Swager	0.80	1,895.00	1,516.00
Lauren Valentor	6.90	1,585.00	10,936.50
Spencer A. Winters, P.C.	4.20	2,395.00	10,059.00
TOTALS	**524.00**		**$ 881,486.50**

Description of Legal Services

Date	Name	Hours	Description
07/01/26	Bill Arnault, P.C.	1.40	Review, analyze stay and commissioner briefing (.8); analyze issues re same (.6).
07/01/26	Jules H. Cantor	0.70	Review, revise motion to stay OPM adversary proceedings.
07/01/26	Richard U. S. Howell, P.C.	2.30	Review, analyze draft motions to stay, related material re adversary proceeding with OPM (1.2); telephone conference with B. Arnault, K&E team re open litigation issues (.4); review, analyze correspondence re same (.7).
07/01/26	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re OPM litigation.
07/01/26	Kristin Rose	0.50	Review, analyze correspondence with B. Arnault re OPM adversary proceeding (.2); review motion to stay outline (.3).
07/01/26	Spencer A. Winters, P.C.	0.80	Review, analyze issues re OPM litigation.
07/02/26	Bill Arnault, P.C.	0.40	Review, analyze OPM litigation issues.
07/02/26	Jules H. Cantor	3.00	Finalize draft of motion to stay OPM adversary proceedings.
07/02/26	Julia Fletcher	0.30	Review, revise motion to stay OPM adversary proceedings.
07/02/26	Richard U. S. Howell, P.C.	2.70	Review, analyze motion to stay and related motions (.7); review, analyze correspondence from B. Arnault, K&E team re same (.6); review, analyze materials re trade secret adversary count (1.0); review, analyze research re same (.4).
07/02/26	Ross M. Kwasteniet, P.C.	1.70	Analyze strategy re OPM litigation, related issues.
07/02/26	Kristin Rose	0.90	Review, analyze cross-motion to stay OPM litigation.
07/02/26	Josh Sussberg, P.C.	0.10	Correspond with B. Arnault, K&E team re OPM litigation.
07/02/26	Spencer A. Winters, P.C.	0.40	Review, analyze issues re OPM litigation.
07/03/26	Bill Arnault, P.C.	0.90	Review, analyze objection and stay briefing (.6); correspond with R. Howell, K&E team re same (.3).
07/03/26	Jules H. Cantor	2.40	Revise motion to stay adversary proceedings.
07/03/26	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re OPM litigation, related issues.
07/03/26	Nicholas Lazzaro	1.70	Research re motion to withdraw reference.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147878
Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
07/05/26	Bill Arnault, P.C.	2.80	Review, revise objection and stay motion (1.9); review, analyze litigation strategy (.9).
07/06/26	Bill Arnault, P.C.	4.30	Review, revise objection and motion to stay (2.6); review, analyze related materials (.8); prepare for hearing re same (.9).
07/06/26	Richard U. S. Howell, P.C.	0.90	Review, analyze correspondence from B. Arnault, K&E team re adversary proceeding, related issues (.6); review, analyze pleadings re same (.3).
07/06/26	Christian Mancino	0.90	Draft objection to motion to compel.
07/06/26	Kristin Rose	1.30	Review, analyze draft response to commissioner motion (.8); review cross-motion to stay (.5).
07/07/26	Bill Arnault, P.C.	5.30	Review, revise objection, cross-motion for stay, related materials (3.1); conference with Paul Weiss re same (.3); conference with Akin re same (.4); prepare for same (.9); review, analyze briefing, schedule (.6).
07/07/26	Jules H. Cantor	2.90	Review, revise motion to stay proceedings.
07/07/26	Julia Fletcher	0.70	Conference with Paul Weiss re OPM litigation status (.4); conference with N. Lazzaro, K&E team re same (.3).
07/07/26	Richard U. S. Howell, P.C.	3.30	Conference with OPM re adversary proceeding (1.3); review, analyze materials re same (1.6); review, analyze correspondence from B. Arnault, K&E team re same (.4).
07/07/26	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re OPM litigation (.8); participate in telephone conference with Akin re same (.4); prepare for same (.2); participate in update telephone conference with Paul Weiss re same (.4).
07/07/26	Nicholas Lazzaro	6.80	Research motions to withdraw reference (1.8); draft objection to motion to withdraw reference (3.4); review, revise same (1.6).
07/07/26	Casey McGushin	2.70	Participate in telephone conference with B. Arnault, K&E team, counsel for SVP re motion to stay, case strategy (.6); review, analyze materials re same (.3); review, analyze complaint re motion to dismiss (1.8).
07/07/26	Kristin Rose	0.40	Conference with Akin re adversary proceeding issues.
07/07/26	Kristin Rose	0.30	Review, revise response to commissioner motion, cross- motion to stay.

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Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
07/07/26	Spencer A. Winters, P.C.	0.60	Review, analyze issues re OPM litigation.
07/08/26	Bill Arnault, P.C.	0.90	Participate in telephone conference with E. Swager, K&E team re OPM litigation (.6); review, analyze correspondence from E. Swager, K&E team re same (.3).
07/08/26	Julia Fletcher	0.40	Review, analyze withdraw reference objection.
07/08/26	Richard U. S. Howell, P.C.	4.70	Review, revise materials re adversary proceeding (2.5); telephone conference with B. Arnault, K&E team re OPM litigation re open litigation, restructuring issues (.6); prepare for same (.7); review, analyze research re trade secret action (.6); review, analyze materials re motion to dismiss (.3).
07/08/26	Ross M. Kwasteniet, P.C.	0.90	Analyze issues re OPM litigation (.3); participate in telephone conference with B. Arnault, K&E team (.6).
07/08/26	Nicholas Lazzaro	6.60	Draft withdrawal reference objection (3.3); review, revise same (2.7); correspond with J. Fletcher, K&E team re same (.6).
07/08/26	Bobby Li	2.10	Review, revise outline for motion to dismiss complaint (1.4); research re same (.7).
07/08/26	Casey McGushin	1.70	Participate in update telephone conference with S. Winters, K&E team (.3); review, revise outline of motion to dismiss adversary proceeding (1.4).
07/08/26	Kristin Rose	0.80	Review, revise motion to dismiss outline.
07/08/26	Spencer A. Winters, P.C.	0.40	Telephone conference with B. Arnault, K&E team re OPM litigation status.
07/09/26	Bill Arnault, P.C.	2.80	Participate in telephone conference with Akin re OPM dispute (.4); prepare for same (.9); prepare for hearing re motion to stay (1.5).
07/09/26	Julia Fletcher	10.00	Review, revise objection to withdrawal of reference motion (6.6); correspond with N. Lazzaro, K&E team re same (.6); research re same (2.8).
07/09/26	Richard U. S. Howell, P.C.	1.30	Telephone conference with B. Arnault, K&E team re OPM adversary proceeding strategy (.3); review, analyze draft materials re same (.8); review, analyze restructuring issues, OPM litigation (.2).
07/09/26	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re OPM litigation, stay motion, and related strategies and tactics.

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Date	Name	Hours	Description
07/09/26	Nicholas Lazzaro	3.80	Review, revise withdraw reference objection (2.7); correspond with J. Fletcher, K&E team re same (.4); research case law re same (.7).
07/09/26	Bobby Li	5.70	Revise outline for motion to dismiss complaint (1.3); draft motion to dismiss sections for forum non conveniens (4.4).
07/09/26	Casey McGushin	2.00	Conference with R. Howell, K&E team re adversary proceeding (.2); conference with B. Arnault, K&E team, counsel for SVP re adversary proceeding (.5); review, analyze draft outline of motion to dismiss (1.3).
07/10/26	Nicholas Adzima	1.80	Review, revise objection to motion in adversary proceeding (1.2); review, analyze precedent, research re same (.6).
07/10/26	Bill Arnault, P.C.	2.30	Prepare for hearing re stay argument (.6); review, analyze documents re same (.4); draft outline talking points re same (1.3).
07/10/26	Julia Fletcher	6.10	Review, revise withdrawal of reference objection.
07/10/26	Richard U. S. Howell, P.C.	1.60	Review, analyze correspondence from B. Arnault, K&E team, related materials re OPM strategy.
07/10/26	Ross M. Kwasteniet, P.C.	0.70	Analyze issues re OPM litigation.
07/10/26	Nicholas Lazzaro	4.10	Review, revise objection to motion (3.2); correspond with E. Swager, K&E team re same (.9).
07/10/26	Bobby Li	2.90	Draft motion to dismiss (2.2); research re same (.7).
07/10/26	Casey McGushin	1.40	Review, analyze adversary proceeding materials (.6); review, revise response to motion to withdraw reference (.8).
07/10/26	Kristin Rose	0.50	Review, revise motion to dismiss outline.
07/10/26	Kristin Rose	1.00	Review, analyze correspondence re motion to dismiss.
07/11/26	Bill Arnault, P.C.	1.60	Review, analyze scheduling issues (.2); review, revise opposition to motion to withdraw the reference (.8); prepare for hearing re stay motion (.6).
07/12/26	Bill Arnault, P.C.	0.60	Prepare for stay hearing and OPM litigation.
07/12/26	Kristin Rose	0.50	Review, analyze motion to dismiss.

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Date	Name	Hours	Description
07/13/26	Nicholas Adzima	1.80	Review, revise pleadings re adversary proceeding (.9); correspond with B. Arnault, K&E team re same (.9).
07/13/26	Bill Arnault, P.C.	2.70	Conference with counsel for OPM re litigation (.4); prepare for same (.5); review opposition to motion to withdraw the reference (.4); prepare for hearing re stay (1.4).
07/13/26	Uzo Dike	0.70	Conference with K. Rose, K&E team re adversary proceeding diligence.
07/13/26	Richard U. S. Howell, P.C.	1.30	Review, analyze motion to dismiss, related issues re OPM litigation.
07/13/26	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re OPM litigation (1.2); participate in conference with counsel to OPM (.4).
07/13/26	Bobby Li	9.60	Draft motion to dismiss complaint (8.2); review, analyze related materials (1.4).
07/13/26	Kristin Rose	0.70	Review, analyze adversary proceeding diligence.
07/13/26	Kristin Rose	2.50	Review, revise objection to motion to withdraw reference.
07/14/26	Bill Arnault, P.C.	2.40	Prepare for hearing re stay motion.
07/14/26	Uzo Dike	1.40	Review, analyze adversary proceeding diligence.
07/14/26	Houston Gao	2.20	Review, analyze adversary proceeding diligence.
07/14/26	Richard U. S. Howell, P.C.	3.00	Review, analyze correspondence from B. Arnault, K&E team re dispute with OPM (.7); review, analyze pleadings, related materials (1.2); review, revise motion to dismiss (.8); prepare for meeting re litigation (.3).
07/14/26	Nicholas Lazzaro	4.10	Review, revise withdraw reference objection (3.2); correspond with J. Fletcher, K&E team re same (.9).
07/14/26	Bobby Li	8.30	Research and draft motion to dismiss complaint (6.1); research re same (2.2).
07/14/26	Kristin Rose	1.40	Outline motion to dismiss complaint.
07/14/26	Kristin Rose	0.20	Review, analyze OPM stipulation.
07/15/26	Bill Arnault, P.C.	0.50	Prepare for stay motion hearing.
07/15/26	Uzo Dike	0.70	Conference re K. Rose, K&E team re adversary proceeding diligence.

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Date	Name	Hours	Description
07/15/26	Julia Fletcher	5.10	Review, revise withdrawal of reference objection.
07/15/26	Houston Gao	1.30	Review, analyze adversary proceeding diligence.
07/15/26	Richard U. S. Howell, P.C.	2.50	Conferences with B. Arnault, K&E team re OPM litigation (1.2); review, analyze correspondence from B. Arnault, K&E team re restructuring, litigation issues (.7); review, analyze materials re OPM hearing (.6).
07/15/26	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re OPM litigation and stay hearing (.8); participate in update telephone conference with B. Arnault, K&E team re same (.5).
07/15/26	Nicholas Lazzaro	5.30	Review, revise objection to withdrawal (3.3); correspond with J. Fletcher, K&E team re same (1.1); correspond with Akin re same (.9).
07/15/26	Bobby Li	10.20	Conference with B. Arnault, K&E team re motion to dismiss (1.1); review, revise motion to dismiss (6.7); review, analyze adversary proceeding diligence (2.4).
07/15/26	Casey McGushin	1.80	Conference with S. Winters, K&E team re OPM litigation (.5); review, analyze motion to stay briefing (1.3).
07/15/26	Rashi Punia	0.30	Conference with A. Deoras, K&E team re motion to dismiss.
07/15/26	Sebastian Richardson	2.90	Conference with K. Rose, K&E team re adversary proceeding diligence (.2); review, analyze adversary compliant (1.1); review, analyze adversary proceeding diligence (1.6).
07/15/26	Kristin Rose	0.50	Conference with B. Arnault, K&E team re OPM litigation strategy.
07/15/26	Kristin Rose	0.30	Conference with S. Richardson, K&E team re adversary proceeding diligence.
07/15/26	Kristin Rose	0.20	Conference with J. Cantor, K&E team re adversary proceeding.
07/15/26	Kristin Rose	5.70	Review, analyze adversary proceeding diligence.
07/15/26	Spencer A. Winters, P.C.	0.50	Attend telephone conference with B. Arnault, K&E team re OPM and other potential litigation.

Date	Name	Hours	Description
07/16/26	Bill Arnault, P.C.	4.90	Review, analyze OPM response brief (2.1); prepare for hearing re same (1.1); conference with Akin re reply (.3); review, outline brief re same (1.4).
07/16/26	Jules H. Cantor	0.50	Conference with B. Arnault, K&E team re reply in further support of motion to stay proceedings.
07/16/26	Julia Fletcher	6.00	Review, revise withdrawal of reference objection.
07/16/26	Lucas J. Hale	0.40	Telephone conference with C. McGushin, K&E team re OPM litigation.
07/16/26	Richard U. S. Howell, P.C.	1.70	Review, analyze correspondence from B. Arnault, K&E team re customer negotiations (1.0); review and analyze contracts re same (.3); review, analyze research re customer litigation issues (.4).
07/16/26	Richard U. S. Howell, P.C.	0.60	Review, analyze trade secret claims.
07/16/26	Anirudh J. Koka	0.30	Telephone conference with C. McGushin, K&E team re OPM litigation.
07/16/26	Nicholas Lazzaro	7.40	Review, revise objection to withdrawal motion (3.4); review, analyze case law re same (1.3); correspond with J. Fletcher, K&E team re same (.9); correspond with local counsel re same (.6); correspond with Akin re same (1.2).
07/16/26	Bobby Li	9.70	Conference with C. McGushin, K&E team re motion to stay hearing (.6); research re motion to dismiss (4.4); review, analyze adversary proceeding diligence (4.7).
07/16/26	Casey McGushin	3.10	Review, revise objection to motion to withdraw reference (1.1); review, analyze objection to motion to stay (1.6); discuss same with B. Arnault, K&E team, counsel for SVP (.4).
07/16/26	Sebastian Richardson	7.70	Review, analyze adversary proceeding diligence.
07/16/26	Kristin Rose	1.10	Review, analyze adversary proceeding diligence.
07/16/26	Kristin Rose	0.30	Conference with B. Arnault, K&E team, Akin re motion to stay.
07/16/26	Kristin Rose	1.30	Review, analyze OPM opposition to motion to stay.
07/16/26	Lexi Schneider	0.80	Review, analyze adversary proceeding.

Date	Name	Hours	Description
07/17/26	Bill Arnault, P.C.	4.30	Conference with Company re OPM litigation (1.3); review, analyze related materials (.9); review, revise reply brief re same (1.4); prepare for hearing re stay motion (.7).
07/17/26	Jules H. Cantor	4.30	Review opposition to motion to stay proceedings (2.1); draft reply in further support of motion to stay proceedings (2.2).
07/17/26	Uzo Dike	0.70	Review analyze motion to stay adversary proceeding.
07/17/26	Lucas J. Hale	0.50	Research injunction standards.
07/17/26	Richard U. S. Howell, P.C.	2.00	Conference with B. Arnault, K&E team re open litigation issues (.4); review, analyze materials re motion for stay, motion for commissioner (1.6).
07/17/26	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re OPM litigation (1.2); participate in client update telephone conference with Company, B. Arnault, K&E team re same (.4).
07/17/26	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re OPM litigation and stay hearing.
07/17/26	Nicholas Lazzaro	1.10	Review, analyze objection to confidential matter.
07/17/26	Bobby Li	7.80	Draft, revise motion to dismiss (4.1); review, analyze adversary proceeding diligence (3.7).
07/17/26	Sabrina Lieberman	0.80	Revise objection re confidential matter.
07/17/26	Casey McGushin	1.40	Review, revise reply in support of motion for stay.
07/17/26	Sebastian Richardson	5.20	Review, analyze adversary proceeding materials (3.5); prepare outline of key documents re same (1.7).
07/17/26	Kristin Rose	0.50	Conference with O. Corner, K&E team re litigation strategy.
07/17/26	Kristin Rose	1.10	Revise reply in support of motion to stay.
07/17/26	Lexi Schneider	2.30	Research re injunctive relief.
07/17/26	Lauren Valentor	0.30	Review, analyze litigation issues.
07/17/26	Spencer A. Winters, P.C.	0.50	Telephone conference with client re OPM litigation.
07/18/26	Bill Arnault, P.C.	4.40	Outline argument, talking points re stay hearing (2.9); review, analyze background documents, key documents re same (1.1); prepare for telephone conference with Akin re same (.4).

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Date	Name	Hours	Description
07/18/26	Sebastian Richardson	7.10	Analyze case law re international comity.
07/18/26	Kristin Rose	0.50	Review, analyze case summaries re stay hearing.
07/19/26	Bill Arnault, P.C.	5.30	Participate in telephone conference with Akin re stay hearing (.8); prepare for same (1.7); prepare for stay hearing (.6); draft talking points re same (1.3); review, analyze related materials (.9).
07/19/26	Anirudh J. Koka	2.30	Research re contract rejection.
07/19/26	Sebastian Richardson	6.20	Draft case law summaries re parallel proceedings, international comity.
07/20/26	Bill Arnault, P.C.	0.60	Review, analyze research re forum non conveniens (.4); outline next steps (.2).
07/20/26	Lucas J. Hale	1.10	Research injunction standards (.8); draft summary re same (.3).
07/20/26	Anirudh J. Koka	2.40	Research re severability of contracts.
07/20/26	Nicholas Lazzaro	4.20	Review, revise objection re confidential matter (2.8); correspond with S. Lieberman, K&E team re same (.3); review, revise same (1.1).
07/20/26	Bobby Li	9.90	Research re forum non conveniens motion (.8); draft summary re same (.7); review, revise motion to dismiss (8.4).
07/20/26	Sabrina Lieberman	0.40	Revise objection re confidential matter.
07/20/26	Kristin Rose	1.50	Review, analyze research re forum non conveniens motion.
07/20/26	Lexi Schneider	2.30	Research injunctive relief.
07/20/26	Lauren Valentor	0.10	Review, analyze correspondence from B. Arnault, K&E team re litigation issues.
07/21/26	Bill Arnault, P.C.	0.70	Telephone conference with Akin re OPM litigation (.5); prepare for same (.2).
07/21/26	Lucas J. Hale	2.60	Research bankruptcy injunction standards (1.7); draft memorandum re same (.9).
07/21/26	Richard U. S. Howell, P.C.	2.30	Draft documents re adversary proceeding and potential filings (2.0); provide comments to same (.3).
07/21/26	Anirudh J. Koka	2.70	Draft research summary re contract rejection.
07/21/26	Anirudh J. Koka	3.60	Research re injunctive relief.
07/21/26	Nicholas Lazzaro	2.60	Review, revise objection to motion to compel (1.7); correspond with E. Swager, K&E team re same (.9).

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Date	Name	Hours	Description
07/21/26	Bobby Li	9.60	Telephone conference with S. Richardson, K&E team re motion to dismiss and forum non conveniens motions (.6); draft and revise motion to dismiss (9.0).
07/21/26	Sabrina Lieberman	0.50	Revise objection re confidential matter.
07/21/26	Sebastian Richardson	1.90	Telephone conference with B. Li, K. Rose, K&E team re motion to dismiss (.4); review, analyze motion to dismiss draft and complaint (1.5).
07/21/26	Kristin Rose	0.80	Review, analyze hearing transcript.
07/21/26	Kristin Rose	0.40	Telephone conference with S. Richardson, B. Li, K&E team re motion to dismiss.
07/21/26	Kristin Rose	1.20	Review, analyze motion to dismiss.
07/21/26	Kristin Rose	0.90	Review, analyze precedent for foreign law declarations.
07/21/26	Lexi Schneider	6.60	Research contractual obligation issues.
07/22/26	Bill Arnault, P.C.	1.80	Conference with E. Swager, K&E team re case status, next steps (.3); prepare for same (.4); review research re trade secret litigation (.6); prepare for telephone conference with French counsel (.3); review protective order edits (.2).
07/22/26	Lucas J. Hale	5.30	Research bankruptcy injunction and contract rejection issues (4.4); draft memorandum re same (.9).
07/22/26	Richard U. S. Howell, P.C.	2.20	Telephone conferences with E. Swager, K&E team re open litigation issues (.8); review, analyze materials re same (.5); review, analyze materials re ongoing customer negotiations (.3); review, analyze draft pleadings (.6).
07/22/26	Anirudh J. Koka	0.10	Correspond with L. Schneider, K&E team re injunctive relief.
07/22/26	Anirudh J. Koka	3.30	Research re mandatory injunctions.
07/22/26	Bobby Li	11.30	Review, revise motion to dismiss (7.6); correspond with S. Richardson, K&E team re same (.4); revise motion to dismiss (3.3).
07/22/26	Casey McGushin	0.50	Telephone conference with B. Arnault, K&E team re case status, next steps.
07/22/26	Sebastian Richardson	5.50	Review, revise motion to dismiss and forum non conveniens (3.5); review, analyze motion to dismiss (2.0).

Date	Name	Hours	Description
07/22/26	Kristin Rose	2.10	Review, analyze motion to dismiss.
07/22/26	Kristin Rose	2.70	Review and revise protective order.
07/22/26	Kristin Rose	0.30	Conference with E. Swager, K&E team re case status, next steps.
07/22/26	Lexi Schneider	6.80	Revise memorandum on injunctive relief (4.7); revise memorandum on rejection (2.1).
07/22/26	Lauren Valentor	3.80	Review, analyze memorandum re injunctive relief and rejection (2.7); correspond with L. Schneider, K&E team re same (1.1).
07/23/26	Bill Arnault, P.C.	2.20	Telephone conference with J. Cantor, K&E team, French counsel re OPM litigation (.5); prepare for same (1.4); correspond with E. Swager, K&E team re same (.3).
07/23/26	Jules H. Cantor	0.50	Telephone conference with B. Arnault, K&E team, French counsel re forum non-conveniens.
07/23/26	Richard U. S. Howell, P.C.	0.70	Review, analyze materials re potential preliminary injunction motion in adversary proceeding.
07/23/26	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with B. Arnault, K&E team and French counsel re OPM litigation (.7); follow-up analysis re same (.5).
07/23/26	Bobby Li	10.10	Research issues re motion to dismiss (4.7); review, revise motion to dismiss (5.4).
07/23/26	Casey McGushin	1.40	Telephone conference with B. Arnault, K&E team, French counsel re potential jurisdictional arguments (.4); review and analyze materials in preparation for same (.2); review and analyze research regarding availability of preliminary injunction as remedy against debtors (.8).
07/23/26	Sebastian Richardson	4.00	Review, analyze motion to dismiss (1.2); revise draft motion to dismiss (2.8).
07/23/26	Kristin Rose	0.30	Review, analyze motion to dismiss.
07/23/26	Kristin Rose	0.40	Review, analyze proposed order re appointment of a commissioner.
07/23/26	Kristin Rose	0.50	Conference with B. Arnault, K&E team and French counsel re forum non conveniens issues.
07/23/26	Lauren Valentor	2.60	Analyze revised research re injunctive relief and rejection (1.1); review, revise memorandum re same (1.5).

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Date	Name	Hours	Description
07/23/26	Spencer A. Winters, P.C.	0.50	Conference with B. Arnault, K&E team, French counsel re OPM adversary proceeding.
07/24/26	Richard U. S. Howell, P.C.	0.60	Review, analyze re adversary proceeding with OPM.
07/24/26	Ross M. Kwasteniet, P.C.	1.10	Analyze issues re OPM litigation and strategy and tactics re same.
07/24/26	Bobby Li	1.20	Review, revise motion to dismiss.
07/24/26	Rashi Punia	1.20	Research re disclosure issues.
07/26/26	Anirudh J. Koka	2.80	Research re business judgment rule.
07/27/26	Bill Arnault, P.C.	0.60	Outline next steps for OPM litigation.
07/27/26	Richard U. S. Howell, P.C.	1.20	Review, analyze correspondence from B. Arnault, K&E team re open litigation issues (.7); review, analyze correspondence with B. Li re motion to dismiss (.5).
07/27/26	Bobby Li	9.30	Research re motion to dismiss (2.8); revise motion to dismiss (6.5).
07/27/26	Sebastian Richardson	2.50	Analyze case law re personal jurisdiction of bankruptcy courts over foreign defendants.
07/27/26	Kristin Rose	3.30	Revise motion to dismiss.
07/27/26	Kristin Rose	2.80	Research re motion to dismiss.
07/28/26	Bill Arnault, P.C.	2.20	Review and revise discovery schedule and next steps (.4); prepare for telephone conference re forum non conveniens (.7); analyze strategy and research background re same (1.1).
07/28/26	Lucas J. Hale	4.80	Research injunction and bond issues (2.6); draft memorandum re same (2.2).
07/28/26	Richard U. S. Howell, P.C.	0.80	Review, revise correspondence to K&E team to develop strategy re OPM litigation.
07/28/26	Bobby Li	7.10	Correspond with B. Arnault, K&E team re motion to dismiss (.7); revise motion to dismiss (6.4).
07/28/26	Casey McGushin	1.20	Review and revise motion to dismiss.
07/28/26	Sebastian Richardson	0.90	Analyze case law re personal jurisdiction of bankruptcy courts over foreign defendants.

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Date	Name	Hours	Description
07/29/26	Bill Arnault, P.C.	3.30	Telephone conference with Company re OPM litigation (.4); prepare for same and participate in telephone conference with S. Winters, K&E team re key considerations (1.6); outline key arguments and next steps for OPM litigation and draft and respond to correspondence re same (1.3).
07/29/26	Uzo Dike	0.70	Review, analyze motion to dismiss (.4); correspond with S. Richardson, K&E team re same (.1); review, revise case materials (.2).
07/29/26	Lucas J. Hale	2.70	Research injunction and bond issues (1.3), draft memorandum re same (1.4).
07/29/26	Richard U. S. Howell, P.C.	1.20	Telephone conference re open litigation issues (.3); review correspondence re same (.4); review draft pleadings (.5).
07/29/26	Anirudh J. Koka	0.10	Correspond with L. Valentor, L. Hale, K&E team re injunction and bond issue research.
07/29/26	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re OPM litigation.
07/29/26	Bobby Li	4.70	Review, revise motion to dismiss.
07/29/26	Sebastian Richardson	2.60	Review and revise motion to dismiss draft.
07/29/26	Kristin Rose	4.80	Revise motion to dismiss.
07/29/26	Kristin Rose	0.20	Telephone conference with E. Swager, K&E team re litigation issues.
07/29/26	Evan Swager	0.80	Telephone conferences with B. Arnault, K&E team, Company re OPM litigation.
07/29/26	Lauren Valentor	0.10	Review correspondence from A. Koka, L. Hale, K&E team re research updates.
07/29/26	Spencer A. Winters, P.C.	0.50	Review and analyze issues re OPM litigation.
07/30/26	Bill Arnault, P.C.	3.40	Draft and review correspondence re OPM next steps and litigation (.5); review, analyze key documents, background facts, strategic points, and litigation strategy for OPM litigation (2.9).
07/30/26	Uzo Dike	0.50	Conference with K. Drozd, K&E team re motion to dismiss (.2); review, analyze motion to dismiss brief (.2); telephone conference with K. Rose S. Nam, K&E team re same (.1).

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07/30/26	Bobby Li	1.20	Review revise motion to dismiss (.5); correspond with B. Arnault, K&E team re same (.3); review, revise forum non conveniens motion (.2); correspond with B. Arnault, K&E team re same (.2).
07/30/26	Rashi Punia	1.70	Research disclosure issues (1.1); correspond with B. Arnault, K&E team re same (.6).
07/30/26	Kristin Rose	0.20	Revise motion to dismiss adversary complaint.
07/31/26	Bill Arnault, P.C.	1.10	Telephone conference with R. Ellis, K&E team re case status, next steps (.6); prepare for same (.5).
07/31/26	Ross M. Kwasteniet, P.C.	1.00	Analyze issues re OPM litigation.
07/31/26	Kristin Rose	0.50	Analyze forum non conveniens.
Total		**524.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147879
Client Matter: 57489-4

In the Matter of Automatic Stay Matters

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 679.50
Total legal services rendered	$ 679.50

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147879
Marelli Holdings Co., Ltd. Matter Number: 57489-4
Automatic Stay Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Robert Orren	0.90	755.00	679.50
TOTALS	**0.90**		**$ 679.50**

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147879
Marelli Holdings Co., Ltd. Matter Number: 57489-4
Automatic Stay Matters

Description of Legal Services

Date	Name	Hours	Description
07/31/26	Robert Orren	0.90	Correspond with S. Lieberman, K&E team re relief from stay stipulation precedent (.2); review, analyze same (.7).
Total		**0.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

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FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147881
Client Matter: 57489-6

In the Matter of Case Administration

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 56,303.50
Total legal services rendered	$ 56,303.50

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147881
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	1.10	1,895.00	2,084.50
Lauren Diss	2.40	1,725.00	4,140.00
Juliana Dwyer	3.50	1,175.00	4,112.50
Julia Fletcher	1.50	1,315.00	1,972.50
David Friedland	1.70	435.00	739.50
Diana Heriford	0.50	1,595.00	797.50
Noelle M. Howard	1.90	1,595.00	3,030.50
Ross M. Kwasteniet, P.C.	3.50	2,975.00	10,412.50
Nicholas Lazzaro	1.30	1,175.00	1,527.50
Sabrina Lieberman	0.70	1,515.00	1,060.50
Christian Mancino	2.20	435.00	957.00
Kate Manganello	1.30	1,175.00	1,527.50
Luke Nance	1.20	1,315.00	1,578.00
Nicholas Olivencia	0.50	1,315.00	657.50
Renee Olivett	2.10	1,515.00	3,181.50
Robert Orren	1.20	755.00	906.00
Rohit Pappu	1.40	1,175.00	1,645.00
Friedrich Schlott	0.50	2,095.00	1,047.50
Eric Steinfeld	1.80	1,515.00	2,727.00
Josh Sussberg, P.C.	0.80	2,975.00	2,380.00
Evan Swager	2.50	1,895.00	4,737.50
Nicole Turner	1.50	1,175.00	1,762.50
Daniel Wachenfeld	0.40	1,515.00	606.00
Spencer A. Winters, P.C.	0.60	2,395.00	1,437.00
Mary Catherine Young	0.80	1,595.00	1,276.00
TOTALS	**36.90**		**$ 56,303.50**

Description of Legal Services

Date	Name	Hours	Description
07/01/26	Lauren Diss	0.40	Conference with N. Adzima, K&E team re work in process.
07/01/26	Juliana Dwyer	0.80	Review, revise work in process summary (.4); conference with E. Swager, K&E team re work in process (.4).
07/01/26	Julia Fletcher	0.30	Conference with E. Swager, K&E team re work in process.
07/01/26	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process (.4); review, analyze work in process summary (.1).
07/01/26	Kate Manganello	0.50	Conference with E. Swager, K&E team re work in process (.4); review, analyze work in process summary (.1).
07/01/26	Luke Nance	0.50	Telephone conference with E. Swager, K&E team re work in process (.4); review, analyze work in process summary (.1).
07/01/26	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process (.4); review, analyze work in process summary (.1).
07/01/26	Robert Orren	0.40	Conference with E. Swager, K&E team re work in process.
07/01/26	Rohit Pappu	0.40	Telephone conference with E. Swager, K&E team re work in process.
07/01/26	Eric Steinfeld	0.50	Telephone conference with N. Adzima, K&E team re work in process (.4); prepare for same (.1).
07/01/26	Evan Swager	0.50	Conference with N. Adzima, K&E team re work in process (.4); review, analyze work in process summary (.1).
07/01/26	Nicole Turner	0.40	Telephone conference with E. Swager, K&E team re work in process.
07/01/26	Daniel Wachenfeld	0.40	Telephone conference with E. Swager, K&E team re work in process, next steps.
07/01/26	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process (.4); review, analyze work in process summary (.1).
07/02/26	Josh Sussberg, P.C.	0.10	Telephone conference with D. Paliwal re status.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147881
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
07/02/26	Evan Swager	1.00	Correspond with S. Toth, K&E team re corporate reorganization, case timeline, emergence.
07/06/26	Juliana Dwyer	0.10	Review, revise work in process summary.
07/07/26	Juliana Dwyer	0.70	Review, revise work in process summary.
07/07/26	Julia Fletcher	0.30	Conference with E. Swager, K&E team re work in process.
07/07/26	Diana Heriford	0.50	Telephone conference with E. Swager, K&E team re work in process (.3); review, analyze summary re same (.2).
07/07/26	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process (.3); review, analyze summary re same (.2).
07/07/26	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re work in process (.3); review, analyze summary re same (.2).
07/07/26	Christian Mancino	0.40	Conference with E. Swager, K&E team re work in process (.3); review, analyze summary re same (.1).
07/07/26	Kate Manganello	0.30	Conference with E. Swager, K&E team re work in process.
07/07/26	Luke Nance	0.40	Telephone conference with E. Swager, K&E team re work in process (.3); review, analyze summary re same (.1).
07/07/26	Nicholas Olivencia	0.30	Telephone conference with E. Swager, K&E team re work in process.
07/07/26	Renee Olivett	0.40	Conference with E. Swager, K&E team re work in process (.3); review, analyze summary re same (.1).
07/07/26	Rohit Pappu	0.30	Conference with E. Swager, K&E team re work in process.
07/07/26	Eric Steinfeld	0.40	Telephone conference with E. Swager, K&E team re work in process (.3); prepare for same (.1).
07/07/26	Evan Swager	0.50	Conference with N. Adzima, K&E team re work in process (.3); review, analyze summary re same (.2).
07/07/26	Nicole Turner	0.30	Telephone conference with E. Swager, K&E team re work in process.
07/07/26	Mary Catherine Young	0.30	Conference with E. Swager, K&E team re work in process.
07/08/26	Josh Sussberg, P.C.	0.10	Review, analyze case status.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147881
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
07/13/26	Juliana Dwyer	0.40	Review, revise work in process summary.
07/14/26	Lauren Diss	0.30	Conference with E. Swager, K&E team re work in process.
07/14/26	Juliana Dwyer	0.70	Review, revise work in process summary (.4); conference with E. Swager, K&E team re work in process (.3).
07/14/26	Julia Fletcher	0.40	Conference with E. Swager, K&E team re work in process (.3); review, analyze summary re same (.1).
07/14/26	David Friedland	0.30	Correspond with E. Swager, K&E team re case updates.
07/14/26	Nicholas Lazzaro	0.30	Conference with E. Swager, K&E team re work in process.
07/14/26	Sabrina Lieberman	0.20	Conference with E. Swager, K&E team re work in process.
07/14/26	Christian Mancino	0.60	Correspond with E. Swager, K&E team re case updates (.3); telephone conference with E. Swager, K&E team re work in process (.3).
07/14/26	Luke Nance	0.30	Telephone conference with E. Swager, K&E team re work in process.
07/14/26	Nicholas Olivencia	0.20	Telephone conference with E. Swager, K&E team re work in process.
07/14/26	Renee Olivett	0.40	Conference with E. Swager, K&E team re work in process (.3); review, analyze summary re same (.1).
07/14/26	Robert Orren	0.30	Conference with E. Swager, K&E team re work in process.
07/14/26	Rohit Pappu	0.30	Telephone conference with E. Swager, K&E team re work in process.
07/14/26	Eric Steinfeld	0.40	Telephone conference with E. Swager, K&E team re work in process (.3); review, revise work in process summary re same (.1).
07/14/26	Evan Swager	0.50	Conference with N. Adzima, K&E team re work in process (.3); review, analyze summary re same (.2).
07/14/26	Nicole Turner	0.30	Telephone conference with E. Swager, K&E team re work in process.
07/15/26	David Friedland	0.30	Correspond with E. Swager, K&E team re case updates.
07/15/26	Josh Sussberg, P.C.	0.20	Telephone conference with L. Krueger re case status.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147881
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
07/15/26	Spencer A. Winters, P.C.	0.20	Telephone conference with Nishimura re case status.
07/16/26	David Friedland	0.20	Correspond with E. Swager, K&E team re case updates.
07/16/26	Ross M. Kwasteniet, P.C.	0.90	Analyze recent filings (.4); participate in company advisor update call re case status (.5).
07/16/26	Christian Mancino	0.40	Correspond with D. Friedland, K&E team re case updates (.2); correspond with R. Orren, K&E team re hearing logistics (.2).
07/17/26	Sabrina Lieberman	0.10	Correspond with N. Adzima, K&E team re hearing.
07/17/26	Christian Mancino	0.30	Correspond with S. Lieberman, K&E team re hearing.
07/20/26	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with company advisors and ad hoc lender group advisors re case status and open issues.
07/20/26	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with company advisors re case status and open projects.
07/20/26	Josh Sussberg, P.C.	0.20	Correspond with B. Arnault, K&E team re lawsuit status and next steps.
07/21/26	Juliana Dwyer	0.10	Review, revise work in process summary.
07/21/26	Ross M. Kwasteniet, P.C.	0.80	Analyze work in process summary and staffing.
07/21/26	Spencer A. Winters, P.C.	0.40	Telephone conference with E. Swager, K&E team re case status, next steps.
07/22/26	Lauren Diss	0.40	Conference with N. Adzima, K&E team re work in process.
07/22/26	Juliana Dwyer	0.70	Review, revise work in process summary (.3); conference with E. Swager, K&E team re same (.4).
07/22/26	Julia Fletcher	0.50	Conference with E. Swager, K&E team re work in process (.4); review, analyze summary re same (.1).
07/22/26	David Friedland	0.50	Correspond with E. Swager, K&E team re case updates.
07/22/26	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process (.4); review, analyze summary re same (.1).
07/22/26	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re work in process (.4); review, analyze summary re same (.1).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147881
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
07/22/26	Sabrina Lieberman	0.40	Conference with N. Adzima, K&E team re work in process.
07/22/26	Christian Mancino	0.50	Conference with E. Swager, K&E team re work in process (.4); review, analyze summary re same (.1).
07/22/26	Kate Manganello	0.50	Conference with E. Swager, K&E team re work in process (.4); review, analyze summary re same (.1).
07/22/26	Renee Olivett	0.60	Conference with E. Swager, K&E team re work in process (.5); review, analyze summary re same (.1).
07/22/26	Robert Orren	0.50	Conference with E. Swager, K&E team re work in process (.4); review, analyze summary re same (.1).
07/22/26	Rohit Pappu	0.40	Telephone conference with E. Swager re work in process.
07/22/26	Eric Steinfeld	0.50	Telephone conference with E. Swager, K&E team re case status, next steps (.4); prepare for same (.1).
07/22/26	Nicole Turner	0.50	Conference with E. Swager, K&E team re work in process (.4); review, analyze summary re same (.1).
07/23/26	David Friedland	0.20	Correspond with E. Swager, K&E team re recent case filings.
07/23/26	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with company advisors re case status and open issues.
07/24/26	Lauren Diss	0.70	Conference with N. Adzima, K&E team re workstream transitions.
07/24/26	David Friedland	0.10	Correspond with E. Swager, K&E team re case updates.
07/24/26	Josh Sussberg, P.C.	0.20	Telephone conference with R. Kwasteniet, K&E team re status and next steps.
07/27/26	Lauren Diss	0.60	Correspond with N. Adzima, E. Swager, K&E team re workstream transitions (.2); analyze same (.4).
07/27/26	David Friedland	0.10	Correspond with E. Swager, K&E team re case updates.
07/28/26	Noelle M. Howard	0.40	Telephone conference with E. Swager, K&E team re matter updates.
07/28/26	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with company advisors.
07/28/26	Renee Olivett	0.20	Revise work in process summary.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147881
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
07/28/26	Friedrich Schlott	0.50	Telephone conference with P. Cheong, K&E team re work in process.
07/29/26	Nicholas Adzima	1.10	Telephone conference with E. Swager, K&E team, Mizuho re work in process (.5); conferences with E. Swager, K&E team re same (.6).
Total		**36.90**	

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FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147882
Client Matter: 57489-7

In the Matter of DIP Financing and Cash Management

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 482,502.50
Total legal services rendered	$ 482,502.50

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147882
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	2.60	1,895.00	4,927.00
Jin Ahn	12.30	1,315.00	16,174.50
Orfeas Asimopoulos	110.70	1,515.00	167,710.50
Purun Cheong	45.90	1,895.00	86,980.50
Shareen Dhillon	11.90	1,675.00	19,932.50
Lauren Diss	0.70	1,725.00	1,207.50
Andre Duminy	0.50	2,725.00	1,362.50
Juliana Dwyer	0.10	1,175.00	117.50
R. Grant Gannon	3.80	1,895.00	7,201.00
Diana Heriford	4.90	1,595.00	7,815.50
Noelle M. Howard	0.90	1,595.00	1,435.50
Rachael L. Lichman, P.C.	3.30	2,455.00	8,101.50
Benjamin Malz	22.80	1,515.00	34,542.00
Renee Olivett	0.20	1,515.00	303.00
Rohit Pappu	3.20	1,175.00	3,760.00
Hope Rovner	9.80	1,595.00	15,631.00
Friedrich Schlott	0.90	2,095.00	1,885.50
Katie Schneller	0.90	1,315.00	1,183.50
Ben Siroky	7.80	1,515.00	11,817.00
Tian Sun	2.00	1,895.00	3,790.00
Evan Swager	3.90	1,895.00	7,390.50
Sebastian Trompler	35.70	1,475.00	52,657.50
Daniel Wachenfeld	0.80	1,515.00	1,212.00
Joerg Weber	5.00	1,575.00	7,875.00
Eric Yu	13.30	1,315.00	17,489.50
TOTALS	**303.90**		**$ 482,502.50**

Description of Legal Services

Date	Name	Hours	Description
07/01/26	Nicholas Adzima	0.50	Telephone conference with Mizuho re DIP diligence.
07/01/26	Orfeas Asimopoulos	3.60	Analyze post-closing obligations across 15 jurisdictions.
07/01/26	Purun Cheong	1.50	Review, revise documentation re post-closing collateral workstreams.
07/01/26	R. Grant Gannon	0.50	Review, revise post-closing matter checklist.
07/01/26	Benjamin Malz	1.30	Review, revise post-funding work streams and local entity communications (.4); review, analyze DIP documents and liquidity planning (.9).
07/01/26	Rohit Pappu	0.40	Correspond with U.S. Trustee, Paul Hastings team re interim cash management order (.2); correspond with Davis Polk re interim cash management order (.1); correspond with D. Heriford re interim cash management order (.1).
07/02/26	Orfeas Asimopoulos	6.40	Review, analyze post-closing obligations (3.9); analyze implications re same across 15 jurisdictions (2.5).
07/02/26	Purun Cheong	2.10	Review, revise documentation re post-closing collateral workstreams (.8); review, revise documentation re demerger workstreams (1.3).
07/02/26	R. Grant Gannon	0.30	Review, revise post-closing matter checklist.
07/02/26	Diana Heriford	0.90	Review, analyze cash management order re obligations, bank accounts.
07/02/26	Benjamin Malz	3.10	Review, revise post-funding work streams and local entity communications (.4); review, analyze DIP documents and liquidity planning (2.7).
07/02/26	Renee Olivett	0.10	Correspond with R. Pappu re cash management order.
07/02/26	Rohit Pappu	0.60	Draft certificate of counsel re interim cash management order (.3); correspond with D. Heriford, R. Olivett re interim cash management order (.3).
07/02/26	Ben Siroky	3.00	Review, analyze intercreditor agreement re turnover and collateral review.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147882
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Date	Name	Hours	Description
07/02/26	Sebastian Trompler	1.10	Correspond with Irish counsel re Irish security confirmation agreement (.2); correspond with Japanese counsel re same (.1); review, revise markup of German security agreements (.7); correspond with O. Asimopoulos re IP pledge (.1).
07/03/26	Orfeas Asimopoulos	5.60	Analyze post-closing obligations (3.7); analyze implications re same across 15 jurisdictions (1.9).
07/03/26	Purun Cheong	0.70	Review, revise documentation re post-closing collateral workstreams (.3); review, revise documentation re demerger workstreams (.4).
07/03/26	Benjamin Malz	1.40	Review, revise post-funding work streams (.3); review, analyze DIP documents and liquidity planning (1.1).
07/03/26	Hope Rovner	0.60	Revise Mexican powers of attorney (.5); correspond with E. Swager, K&E team re post-closing items (.1).
07/03/26	Ben Siroky	0.80	Review, analyze ancillary work streams re restructuring, post-closing.
07/03/26	Sebastian Trompler	1.80	Review, analyze queries from GL re amendments to credit agreements (.4); coordinate with Polish counsel re powers of attorney (.1); prepare signature pack for Japanese shareholder of Marelli Germany (.3); correspond with Japanese counsel re same and account pledge (.2); correspond with notary re share pledge agreement (.2); correspond with Italian counsel re share pledge and powers of attorney (.2); prepare signature pack for German entities (.4).
07/06/26	Orfeas Asimopoulos	8.40	Draft first set of post-closing security documents (3.9); review, analyze same (2.9); revise same (1.6).
07/06/26	Purun Cheong	2.70	Review, revise documentation re post-closing collateral workstreams (1.2); review, revise documentation re demerger workstreams (.9); review, revise documentation re liquidation analysis (.6).
07/06/26	Benjamin Malz	1.60	Review, revise post-funding work streams (.8); review, analyze DIP documents and liquidity planning (.8).
07/06/26	Benjamin Malz	0.40	Review and analysis of DIP documents and liquidity planning.

Date	Name	Hours	Description
07/06/26	Hope Rovner	2.60	Revise Mexican powers of attorney and coordinate signatures thereto (.9); review, analyze debt documents re external lease guarantee (.8); correspond with E. Swager, K&E team re Romanian engagement (.1); review, analyze debt documents re joinder requirements (.7); correspond with E. Swager, K&E team re potential demerger (.1).
07/06/26	Ben Siroky	0.50	Telephone conference with PJT re collateral review.
07/06/26	Tian Sun	1.50	Review, analyze group structure, closing considerations.
07/06/26	Sebastian Trompler	1.60	Correspond with Irish counsel re accession deed to account mortgage (.2); correspond with V&K re comments from management counsel on German security (.2); review, revise Polish security (.5); correspond with Brazilian counsel re power of attorney (.2); review, revise signing matrix for Chinese law security (.5).
07/07/26	Jin Ahn	0.70	Review, analyze English security document (.2); review, revise post-closing deliverables (.3) correspond with O. Asimopoulos, K&E team re same (.2).
07/07/26	Orfeas Asimopoulos	7.60	Draft outstanding items for upcoming deadline re post-closing security documents (3.9); analyze post-closing security obligations (3.7).
07/07/26	Purun Cheong	2.90	Review, revise documentation on post-closing collateral workstreams (1.6); review, revise documentation on liquidation analysis (.4); review, revise documentation on demerger workstreams (.9).
07/07/26	Rachael L. Lichman, P.C.	0.50	Review, analyze exit financing structuring.
07/07/26	Benjamin Malz	1.60	Review, revise post-funding work streams and local entity communications (.9); review, analyze DIP documents and liquidity planning (.7).
07/07/26	Hope Rovner	0.10	Review, analyze communications re post-closing tasks.
07/07/26	Friedrich Schlott	0.90	Revise draft shareholder resolution (.7); correspond with E. Swager, K&E team, Company (.2).

Date	Name	Hours	Description
07/07/26	Katie Schneller	0.50	Review, analyze post-closing requirements, refinancing.
07/07/26	Sebastian Trompler	2.80	Correspond with Akin re IP security (.2); correspond with Irish counsel re account mortgage (.1); correspond with notary re powers of attorney (.2); prepare execution version of power of attorney for Marelli Aftermarket Italy (.6); correspond with Brazilian counsel re power of attorney (.1); review, analyze queries from O. Asimopoulos re German deliverables (.4); review, revise comments on German share pledge by Italian counsel (1.0); correspond with Czech counsel re Czech share pledge (.2).
07/07/26	Eric Yu	0.50	Review, analyze proposed collateral package.
07/08/26	Nicholas Adzima	1.10	Analyze DIP diligence.
07/08/26	Jin Ahn	0.50	Review, analyze asset lists and English security documents.
07/08/26	Orfeas Asimopoulos	8.90	Draft post-closing security documents in 12 jurisdictions (3.9); revise same (3.7); analyze same (1.3).
07/08/26	Purun Cheong	3.10	Review, revise documentation re post-closing collateral workstreams (1.8); review, revise documentation re liquidation analysis (.7); review, revise documentation re demerger workstreams (.6).
07/08/26	Shareen Dhillon	0.90	Correspond with EY re draft TSA.
07/08/26	R. Grant Gannon	2.30	Review, analyze terms of demerger (.6); review, analyze credit agreement issues re same (1.3); revise draft of demerger plan (.4).
07/08/26	Rachael L. Lichman, P.C.	0.30	Review, analyze post-closing matters.
07/08/26	Hope Rovner	2.30	Correspond with E. Swager, K&E team re demerger (.2); review, analyze credit agreement re permissibility of demerger plan and potential required lender consents (2.1).
07/08/26	Katie Schneller	0.40	Review, analyze post-closing requirements under the refinancing.
07/08/26	Ben Siroky	0.80	Review, analyze liquidation analysis re DIP financing.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147882
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Date	Name	Hours	Description
07/08/26	Sebastian Trompler	3.80	Correspond with Irish counsel re signing (.1); review, revise signature pages (.3); analyze comments on share pledge (.6); review Czech security confirmation (.2); review, analyze comments from GL on German security agreements (1.6); correspond with Brazilian counsel re Brazilian share pledge agreement (.2); prepare capacity opinion (.6)); review, analyze asset schedules (.2).
07/08/26	Joerg Weber	2.00	Review, analyze comments on legal opinion.
07/09/26	Jin Ahn	0.30	Correspond with local counsel re post-closing workstreams.
07/09/26	Orfeas Asimopoulos	7.30	Draft post-closing security documents (3.6); analyze same (2.0); revise same (1.7).
07/09/26	Purun Cheong	2.90	Review, revise documentation re post-closing collateral workstreams (1.4); review, revise documentation re liquidation analysis (1.1); review, revise documentation re demerger workstreams (.4).
07/09/26	Shareen Dhillon	7.00	Draft assignment documentation (3.2); revise draft TSA (3.8).
07/09/26	Andre Duminy	0.50	Correspond with S. Dhillon re assignment documentation.
07/09/26	Rachael L. Lichman, P.C.	0.70	Review, revise post-closing collateral matters.
07/09/26	Benjamin Malz	1.30	Review, revise local entity communications re post-funding work streams (.2); review, analyze DIP documents and liquidity planning (1.1).
07/09/26	Hope Rovner	0.90	Review, analyze junior credit agreement re Tranche C Loans interest (.7); correspond with E. Swager, K&E team re non-U.S. security documents and signatures (.2).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147882
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Date	Name	Hours	Description
07/09/26	Sebastian Trompler	4.70	Correspond with Japanese counsel re share pledge agreement (.1); correspond with Marelli Japan re power of attorney for German share pledge (.1); prepare execution version (.4); correspond with GL and Czech counsel re Czech power of attorney and signing of Czech share pledge agreement (.2); review, analyze Brazilian security confirmation agreement (1.6); prepare revised draft of legal opinion (.6); correspond with Italian counsel re Italian power of attorney and security (.1); review, analyze revised security confirmation agreements, assignments and security transfer agreements (1.6).
07/09/26	Eric Yu	0.80	Review, analyze post-closing signatures (.1); review, analyze Romanian legal assistance agreement amendment no. 1 (.7).
07/10/26	Orfeas Asimopoulos	10.20	Draft post-closing security documents (3.9); revise same (3.2); analyze implications re same across multiple jurisdictions (3.1).
07/10/26	Purun Cheong	3.40	Review, revise documentation re post-closing collateral workstreams (1.8); review, revise documentation re liquidation analysis (.7); review, revise documentation re demerger workstreams (.4); telephone conference with Company advisors, S. Dhillon, K&E team re exit financing collateral package (.5).
07/10/26	Shareen Dhillon	4.00	Amend and finalize TSA draft.
07/10/26	Rachael L. Lichman, P.C.	0.50	Telephone conference with PJT and Marelli re exit financing structuring.
07/10/26	Sebastian Trompler	4.30	Analyze powers of attorney and signing (1.1); finalize legal opinion (3.2).
07/10/26	Eric Yu	0.50	Review, analyze refinancing documents.
07/13/26	Jin Ahn	1.40	Telephone conference with O. Asimopoulos, K&E team re post-closing workstreams (.6); coordinate local counsel re same (.4); prepare notices (.4).
07/13/26	Orfeas Asimopoulos	4.60	Prepare list of outstanding closing items (1.6); draft delayed post-closing documents (1.4); review, analyze notice requirements under English security (1.6).

Date	Name	Hours	Description
07/13/26	Purun Cheong	3.10	Review, revise documentation re post-closing collateral workstreams (1.7); review, revise documentation re demerger workstreams (.2); review, revise documentation re liquidation analysis (.7); telephone conference with S. Dhillon, K&E team re exit collateral package analysis (.5).
07/13/26	Rachael L. Lichman, P.C.	1.10	Review, analyze post-closing collateral matters (.5); review, analyze exit facility collateral package proposal (.3); telephone conference with PJT re exit facility marketing and diligence (.3).
07/13/26	Benjamin Malz	1.00	Review, analyze post-funding work streams and local entity communications (.4); review and analyze DIP documents and liquidity planning (.6).
07/13/26	Hope Rovner	2.00	Analyze non-U.S. security for exit (1.2); correspond with E. Swager, K&E team re security extension request (.1); review, revise security extension request (.7).
07/13/26	Ben Siroky	0.50	Review, analyze ongoing debt workstreams re DIP financing.
07/13/26	Tian Sun	0.50	Analyze security proposal re exit financing.
07/13/26	Sebastian Trompler	2.40	Review, revise signing of account pledge agreement and security transfer confirmation agreement (1.4); review, revise issuance of legal opinion (.9); correspond with Czech counsel re Czech security confirmation (.1).
07/13/26	Joerg Weber	1.00	Review, analyze comments on legal opinion (.7); revise same (.3).
07/13/26	Eric Yu	3.20	Review, analyze refinancing documents and correspondence (2.6); draft post-closing extension request (.6).
07/14/26	Jin Ahn	0.20	Review, analyze notices.
07/14/26	Orfeas Asimopoulos	2.60	Review, analyze proposed collateral package (1.5); draft English security post-closing notices and filings (1.1).
07/14/26	Purun Cheong	1.60	Review, revise documentation re post-closing collateral workstreams (.9); review, revise documentation re liquidation analysis (.7).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147882
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DIP Financing and Cash Management

Date	Name	Hours	Description
07/14/26	Benjamin Malz	1.70	Review, revise post-funding work streams and local entity communications (.5); review, analyze DIP documents and liquidity planning (1.2).
07/14/26	Sebastian Trompler	1.70	Review, revise post-closing obligations under account pledge, notice of pledge (1.1); review, revise signing of security assignment confirmation agreement (.4); correspond with Czech counsel re share pledge confirmation (.2).
07/14/26	Joerg Weber	1.00	Review, analyze legal opinion (.8); issue same (.2).
07/14/26	Eric Yu	0.20	Review, analyze refinancing documents and correspondence (.1); draft post-closing extension request (.1).
07/15/26	Jin Ahn	1.30	Review, analyze post-closing security (1.1); correspond with O. Asimopoulos, K&E team re same (.2).
07/15/26	Orfeas Asimopoulos	4.30	Review, analyze ASPs and exit security proposal (1.8); draft outstanding security items in Italy, Brazil, China and Poland (1.4); draft Chinese signing requests (1.1).
07/15/26	Purun Cheong	1.90	Review, revise documentation on post-closing collateral workstreams (1.1); review, revise documentation on corporate workstreams (.2); review, revise documentation on liquidation analysis (.6).
07/15/26	Benjamin Malz	3.70	Review, revise post-funding workstreams and local entity communications (2.1); review, analyze DIP documents and liquidity planning (1.6).
07/15/26	Evan Swager	1.80	Correspond with N. Adzima, K&E team, A&M team re customer negotiation strategy (.6); telephone conference with R. Kwasteniet, K&E team re same (.5); correspond with R. Olivett, K&E team re customer proposals (.7).

Date	Name	Hours	Description
07/15/26	Sebastian Trompler	2.90	Telephone conference with GL re signing and reporting obligations and liquidity plan (.2); telephone conference with GL re Japanese law pledge notice (.2); review, revise signing of certificates and execution of legal opinion on security assignment confirmation agreement (1.6); correspond with Brazilian counsel re Brazilian share pledge (.2); correspond with Czech counsel re representations and comments from management counsel (.3); correspond with GL re Polish security agreements (.3); correspond with Japanese counsel re acknowledgment of pledge under Japanese law pledge agreement of I/C receivables (.1).
07/15/26	Eric Yu	0.30	Review, analyze refinancing documents (.2); draft post-closing extension request (.1).
07/16/26	Orfeas Asimopoulos	3.60	Review, revise security post-closing items (2.4); review, analyze ASPs and exit security package proposal (1.2).
07/16/26	Purun Cheong	0.80	Review, revise documentation on post-closing collateral workstreams.
07/16/26	Benjamin Malz	1.60	Review, revise post-funding work streams and local entity communications (.7); review, analyze DIP documents and liquidity planning (.9).
07/16/26	Hope Rovner	0.10	Correspond with E. Swager, K&E team re Mexican powers of attorney and consent request for security deadlines.
07/16/26	Evan Swager	0.80	Telephone conference with Mizuho re DIP reporting.
07/16/26	Sebastian Trompler	1.10	Correspond with V&K re deliverables under account pledge agreement (.2); correspond with GL re Japanese assignment notice and queries from management (.2); correspond with Czech counsel and GL re management comments on representations (.4); correspond with Italian counsel re Italian share pledge agreement (.3).
07/16/26	Eric Yu	0.50	Review, analyze refinancing documents (.2); draft post-closing extension request (.3).
07/17/26	Orfeas Asimopoulos	3.60	Review, analyze ASPs and exit security package proposal.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147882
Marelli Holdings Co., Ltd. Matter Number: 57489-7
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Date	Name	Hours	Description
07/17/26	Purun Cheong	1.40	Review, revise documentation on post-closing collateral workstreams (1.2); review, revise documentation on corporate workstreams (.2).
07/17/26	Evan Swager	0.40	Correspond with A&M team re financing considerations.
07/17/26	Sebastian Trompler	1.40	Telephone conference with GL re Czech share pledge (.1); review, revise draft of Czech share pledge and revise (.2); review, revise signing, run searches and compile opinion and certificates (.9); correspond with GL, Akin and V&K re same (.2).
07/20/26	Jin Ahn	2.50	Review, analyze financing documentation (.6); correspond with E. Swager, K&E team re account banks and insurers (1.9).
07/20/26	Orfeas Asimopoulos	3.30	Draft security documents.
07/20/26	Purun Cheong	1.60	Review, revise documentation on post-closing collateral workstreams (1.2); review, revise documentation on liquidation analysis (.4).
07/20/26	Lauren Diss	0.70	Review, analyze cash management issue (.4); correspond with D. Heriford, K&E team re same (.3).
07/20/26	Diana Heriford	2.90	Review, analyze cash management order obligations, intercompany transaction (2.1); correspond with A&M, L. Diss, K&E team re same (.8).
07/20/26	Benjamin Malz	0.60	Review, revise post-funding work streams and local entity communications (.3); review, analyze DIP documents and liquidity planning (.3).
07/20/26	Sebastian Trompler	0.50	Correspond with Akin re legal opinion (.2); correspond with Brazilian counsel re Brazilian share pledge confirmation (.3).
07/20/26	Daniel Wachenfeld	0.70	Draft, compile notice of updated DIP budget.
07/20/26	Eric Yu	0.60	Review, analyze refinancing documents and correspondence (.3); draft post-closing extension request (.3).
07/21/26	Jin Ahn	1.30	Draft and deliver account and insurance notices (.8); correspond with E. Swager, K&E team re same (.5).
07/21/26	Orfeas Asimopoulos	2.80	Draft security documents.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147882
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DIP Financing and Cash Management

Date	Name	Hours	Description
07/21/26	Purun Cheong	2.30	Review, revise documentation on post-closing collateral workstreams (1.4); review, revise documentation on corporate workstreams (.2); review, revise documentation on liquidation analysis (.4); review, revise documentation on DIP borrowing (.3).
07/21/26	Benjamin Malz	1.30	Review, revise post-funding work streams and local entity communications (.8); review, analyze DIP documents and liquidity planning (.5).
07/21/26	Ben Siroky	0.80	Review, analyze Tranche A-1 incremental borrowing.
07/21/26	Sebastian Trompler	0.90	Telephone conference with B. Malz re next steps (.3); correspond with Polish counsel re comments on Polish security confirmation agreements (.2); review, revise notice of pledge (.4).
07/21/26	Eric Yu	1.40	Review, analyze refinancing documents (.3); draft post-closing extension request (.3); draft borrowing notice (.8).
07/22/26	Nicholas Adzima	1.00	Telephone conference with Mizuho re DIP diligence (.5); correspond with E. Swager, K&E team re same (.5).
07/22/26	Jin Ahn	1.00	Review, analyze terms of the English debenture (.4); review, analyze ongoing local counsel workstreams (.6).
07/22/26	Orfeas Asimopoulos	3.60	Draft notice requirements for Irish security (1.7); review, analyze Chinese security documents (1.1); coordinate local counsel (.8).
07/22/26	Purun Cheong	1.50	Review, revise documentation on post-closing collateral workstreams (1.0); review, revise documentation on corporate workstreams (.5).
07/22/26	Juliana Dwyer	0.10	Correspond with B. Malz, K&E team re UK pension plans.
07/22/26	Benjamin Malz	0.30	Review, revise post-funding work streams and local entity communications.
07/22/26	Rohit Pappu	0.10	Correspond with A&M re cash management order.
07/22/26	Hope Rovner	0.20	Correspond with E. Swager, K&E team re borrowing request.
07/22/26	Evan Swager	0.40	Correspond with Company re DIP facility.

Date	Name	Hours	Description
07/22/26	Sebastian Trompler	0.20	Correspond with Akin re German financing documents.
07/22/26	Daniel Wachenfeld	0.10	Correspond with PSZJ team re filing notice of updated DIP budget.
07/22/26	Eric Yu	0.80	Review, analyze refinancing documents and correspondence (.3); review, analyze borrowing notice (.5).
07/23/26	Jin Ahn	0.30	Review, analyze post-closing deliverables.
07/23/26	Orfeas Asimopoulos	4.60	Review, analyze Chinese documents (2.4); review, respond to correspondence re IP (2.2).
07/23/26	Purun Cheong	1.90	Review, revise documentation on post-closing collateral workstreams (1.3); review, revise documentation on corporate workstreams (.6).
07/23/26	Noelle M. Howard	0.50	Review, analyze adequate protection reporting obligations.
07/23/26	Benjamin Malz	0.60	Review, revise post-funding work streams and local entity communications.
07/23/26	Rohit Pappu	0.70	Draft interim cash management order.
07/23/26	Eric Yu	1.00	Review, analyze refinancing documents (.3); review, analyze extension request (.2); review, analyze borrowing notice (.5).
07/24/26	Jin Ahn	0.40	Review, analyze post-closing security deliverables.
07/24/26	Orfeas Asimopoulos	4.10	Review, analyze financing documentation.
07/24/26	Purun Cheong	1.60	Review, revise documentation on post-closing collateral workstreams (.9); review, revise documentation on corporate workstreams (.7).
07/24/26	Diana Heriford	0.50	Review, analyze proposed cash management interim order.
07/24/26	Benjamin Malz	0.50	Review, revise post-funding work streams and local entity communications.
07/24/26	Renee Olivett	0.10	Review, revise cash management order.
07/24/26	Rohit Pappu	0.90	Correspond with D. Heriford, K&E team re interim cash management order (.2); correspond with E. Swager, K&E team re interim cash management order (.1); correspond with notice parties re interim cash management order (.6).
07/24/26	Hope Rovner	0.50	Correspond with E. Swager, K&E team re lender registers (.2); correspond with E. Swager, K&E team re security deadline extension request (.3).

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DIP Financing and Cash Management

Date	Name	Hours	Description
07/24/26	Sebastian Trompler	1.00	Telephone conference with V&K re Italian share pledge (.3); correspond with GL and Brazilian counsel re Brazilian share pledge agreement and comments from management on draft (.7).
07/24/26	Eric Yu	0.70	Review, analyze refinancing documents (.2); review, analyze extension request (.2); review, analyze Polish reaffirmation agreements (.3).
07/27/26	Jin Ahn	0.50	Review, analyze post-closing deliverables.
07/27/26	Orfeas Asimopoulos	3.60	Draft outstanding security confirmations.
07/27/26	Purun Cheong	1.50	Review, revise documentation on post-closing collateral workstreams (.8); review, revise documentation on corporate workstreams (.7).
07/27/26	Purun Cheong	2.70	Review, analyze plan and disclosure statement (2.1); review, revise documentation on liquidation analysis (.6).
07/27/26	Hope Rovner	0.10	Correspond with E. Swager, K&E team re post-closing items.
07/27/26	Ben Siroky	1.40	Review, analyze ancillary work streams re liquidation analysis and DIP financing.
07/27/26	Sebastian Trompler	1.60	Review, revise documentation re Brazilian share pledge.
07/27/26	Joerg Weber	1.00	Review, analyze legal opinion re financing.
07/28/26	Jin Ahn	0.80	Review and analyze post-closing deliverables including notices (.6); review, analyze post-closing security workstreams (.2).
07/28/26	Orfeas Asimopoulos	3.10	Review, analyze outstanding items re financing.
07/28/26	Purun Cheong	1.30	Review, analyze documentation on post-closing collateral workstreams (.4); review, analyze documentation on corporate workstreams (.9).
07/28/26	Benjamin Malz	0.30	Review, analyze post-funding work streams and local entity communications.
07/28/26	Rohit Pappu	0.10	Correspond with notice parties re interim cash management order.
07/28/26	Sebastian Trompler	0.80	Conference with O. Asimopoulos, K&E team re liquidity forecast (.4); review, analyze RFIs from IP counsel (.4).
07/28/26	Eric Yu	0.30	Review, analyze refinancing documents (.2); review, analyze consent to transaction (.1).

Date	Name	Hours	Description
07/29/26	Jin Ahn	0.40	Review, analyze post-closing deliverables.
07/29/26	Orfeas Asimopoulos	2.20	Review, analyze outstanding items.
07/29/26	Purun Cheong	1.30	Review, analyze documentation on post-closing collateral workstreams (.4); review, analyze documentation on corporate workstreams (.9).
07/29/26	R. Grant Gannon	0.70	Review proposals re transaction.
07/29/26	Diana Heriford	0.20	Review, analyze proposed cash management order.
07/29/26	Benjamin Malz	0.10	Review, analyze post-funding work streams and local entity communications.
07/29/26	Rohit Pappu	0.10	Review, revise interim cash management order.
07/29/26	Hope Rovner	0.20	Correspond with P. Cheong, K&E team re transaction consent.
07/29/26	Evan Swager	0.50	Telephone conference with Mizuho re DIP reporting.
07/29/26	Sebastian Trompler	0.40	Review, analyze comments on Italian share pledge (.2); correspond with Italian counsel re same (.2).
07/29/26	Eric Yu	0.70	Review, analyze refinancing documents (.3); draft consent to transaction (.4).
07/30/26	Jin Ahn	0.70	Review, analyze post-closing deliverables.
07/30/26	Orfeas Asimopoulos	3.10	Review, analyze English security documents (1.7); review, analyze financing documents (1.4).
07/30/26	Purun Cheong	1.20	Review, analyze documentation on post-closing collateral workstreams (.8); review, analyze documentation on corporate workstreams (.4).
07/30/26	Diana Heriford	0.40	Review, analyze proposed cash management order.
07/30/26	Noelle M. Howard	0.40	Revise facility amendment.
07/30/26	Benjamin Malz	0.20	Review, analyze post-funding work streams and local entity communications.
07/30/26	Rohit Pappu	0.30	Review, revise COC re interim cash management order (.2); correspond with D. Heriford, K&E team re same (.1).
07/30/26	Hope Rovner	0.20	Correspond with B. Malz, K&E team re post-closing items.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147882
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DIP Financing and Cash Management

Date	Name	Hours	Description
07/30/26	Sebastian Trompler	0.40	Correspond with GL and Polish counsel re security confirmation and power of attorney.
07/30/26	Eric Yu	1.80	Review, analyze refinancing documents (.7); draft consent to transaction (1.1).
07/31/26	Orfeas Asimopoulos	3.60	Review, analyze outstanding closing items (.6); review, analyze IP lists and local counsel responses (1.6); review, analyze post-closing requirements (1.4).
07/31/26	Purun Cheong	0.90	Review, analyze d documentation on post-closing collateral workstreams (.6); review, analyze documentation re corporate workstreams (.3).
07/31/26	Rachael L. Lichman, P.C.	0.20	Analyze issues re milestones.
07/31/26	Benjamin Malz	0.20	Review, analyze post-funding work streams and local entity communications.
07/31/26	Sebastian Trompler	0.30	Correspond with GL re Polish security.
Total		**303.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147883
Client Matter: 57489-8

In the Matter of Customer and Vendor Matters

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 437,353.00
Total legal services rendered	$ 437,353.00

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147883
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	6.80	1,895.00	12,886.00
Shareen Dhillon	6.60	1,675.00	11,055.00
Lauren Diss	26.90	1,725.00	46,402.50
Andre Duminy	1.70	2,725.00	4,632.50
Juliana Dwyer	6.80	1,175.00	7,990.00
Julia Fletcher	11.60	1,315.00	15,254.00
Ashlyn Gallagher	1.50	545.00	817.50
Richard U. S. Howell, P.C.	2.00	2,225.00	4,450.00
Ross M. Kwasteniet, P.C.	27.20	2,975.00	80,920.00
Nicholas Lazzaro	19.00	1,175.00	22,325.00
Sabrina Lieberman	15.60	1,515.00	23,634.00
Benjamin Malz	0.60	1,515.00	909.00
Casey McGushin	1.80	1,875.00	3,375.00
Renee Olivett	62.20	1,515.00	94,233.00
Rohit Pappu	2.60	1,175.00	3,055.00
Kristin Rose	2.30	1,875.00	4,312.50
Josh Sussberg, P.C.	0.20	2,975.00	595.00
Evan Swager	31.20	1,895.00	59,124.00
Steve Toth	0.20	2,245.00	449.00
Lauren Valentor	0.30	1,585.00	475.50
Luke Vaz	3.50	1,675.00	5,862.50
Spencer A. Winters, P.C.	13.10	2,395.00	31,374.50
Ben Zeris	1.70	1,895.00	3,221.50
TOTALS	**245.40**		**$ 437,353.00**

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147883
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Description of Legal Services

Date	Name	Hours	Description
07/01/26	Nicholas Adzima	1.10	Conferences with E. Swager, K&E team re customer considerations (.7); review, analyze agreements re same (.4).
07/01/26	Ross M. Kwasteniet, P.C.	1.10	Analyze issues re customer negotiations.
07/01/26	Sabrina Lieberman	0.50	Correspond with Company, A&M team, vendor counsel re vendor issues.
07/01/26	Renee Olivett	2.40	Review, revise issues list re customer accommodation agreement (2.1); correspond with L. Diss, K&E team, A&M team re same (.3).
07/01/26	Evan Swager	0.80	Correspond with R. Olivett, K&E team, re customer considerations.
07/02/26	Nicholas Adzima	1.10	Conferences with E. Swager, K&E team re customer considerations (.8); review, analyze agreements re same (.3).
07/02/26	Lauren Diss	2.80	Conference with AlixPartners, Company, E. Swager, R. Olivett re customer term sheet (1.0); review, revise same (1.8).
07/02/26	Sabrina Lieberman	0.70	Conference with vendor counsel re vendor issues (.1); correspond with Company, A&M team, vendor counsel re same (.6).
07/02/26	Renee Olivett	4.30	Conference with E. Swager, K&E team, AlixPartners, Company re customer accommodation agreement (1.6); review, revise same (2.3); correspond with L. Diss, K&E team re same (.4).
07/02/26	Evan Swager	2.10	Telephone conferences with R. Olivett, K&E team, AlixPartners team, A&M team re customer strategy, customer proposals.
07/03/26	Lauren Diss	2.10	Conference with customer re customer accommodation agreement.
07/03/26	Renee Olivett	2.40	Conference with customer, AlixPartners, E. Swager, K&E team re accommodation agreement (2.0); prepare for same (.4).
07/03/26	Evan Swager	2.90	Telephone conference with customer re accommodation agreement (2.2); correspond with R. Olivett, K&E team, AlixPartners team, A&M team re same (.7).
07/04/26	Evan Swager	1.00	Correspond with R. Olivett, K&E team re customer workstreams.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147883
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
07/05/26	Renee Olivett	1.80	Review, revise customer accommodation agreement (1.7); correspond with E. Swager, K&E team re same (.1).
07/05/26	Spencer A. Winters, P.C.	0.30	Review and analyze issues re letter from customer.
07/06/26	Lauren Diss	1.60	Review, analyze revisions to customer term sheet.
07/06/26	Julia Fletcher	1.40	Research re customer agreements.
07/06/26	Ross M. Kwasteniet, P.C.	2.60	Participate in telephone conference with K&E team re key issues in customer negotiations (.5); review, analyze and draft customer agreements (1.6); participate in update telephone conference with Company and management team re customer negotiations (.5).
07/06/26	Nicholas Lazzaro	5.90	Analyze issues re access agreements (1.6); draft access agreement (2.9); review revise same (1.1); correspond with R. Olivett, K&E team re same (.3).
07/06/26	Sabrina Lieberman	0.10	Correspond with E. Swager, K&E team re customer issue.
07/06/26	Benjamin Malz	0.30	Correspond with local counsel re vendor matters.
07/06/26	Renee Olivett	6.00	Draft customer correspondence (2.3); correspond with E. Swager, K&E team, Company re same (.7); revise customer accommodation agreement (2.4); correspond with L. Diss, K&E team, A&M team re same (.6).
07/06/26	Evan Swager	3.90	Telephone conferences with R. Kwasteniet, K&E team, Company re customer negotiation (1.4); revise customer letter (.8); correspond with R. Olivett, K&E team re same (.7); review, revise accommodation agreement (1.0).
07/06/26	Spencer A. Winters, P.C.	2.40	Review and analyze issues re customer negotiations (.7); review and analyze issues re letter from customer (.8);telephone conferences with customer counsels re same (.6); review and revise response letter (.3).
07/07/26	Nicholas Adzima	1.50	Conferences with E. Swager, K&E team re customer considerations (1.2); review, revise materials re same (.3).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147883
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
07/07/26	Lauren Diss	3.30	Review, revise customer accommodation agreements (3.1); correspond with R. Olivett re the same (.2).
07/07/26	Julia Fletcher	5.70	Research re customer agreements (4.7); draft summary re same (.8); conference with R. Olivett, K&E team re same (.2).
07/07/26	Ross M. Kwasteniet, P.C.	2.90	Analyze issues re customer negotiations and next steps (2.2); telephone conferences with PJT and management re customer negotiations (.7).
07/07/26	Sabrina Lieberman	0.20	Correspond with Company, AlixPartners, vendor counsel re vendor issues.
07/07/26	Renee Olivett	7.60	Conference with E. Swager, K&E team, Company, A&M team, AlixPartners re customer accommodation agreement (1.2); review, revise customer issues list (2.1); correspond with L. Diss, K&E team, AlixPartners re same (.9); review, revise 9019 motion (3.2); correspond with J. Dwyer, K&E team re same (.2).
07/07/26	Evan Swager	3.30	Correspond with customers re status (.3); correspond with R. Olivett re customer accommodation agreements (.8); review, revise same (.7); telephone conference with customer re accommodation agreement (1.5).
07/08/26	Shareen Dhillon	0.60	Review, revise customer contracts analysis.
07/08/26	Lauren Diss	3.60	Conferences with E. Swager, K&E team, Company, A&M team, AlixPartners re customer accommodation agreements (1.7); review, revise same (1.9).
07/08/26	Richard U. S. Howell, P.C.	0.50	Review, analyze correspondence with E. Swager, K&E team re open restructuring, customer negotiation issues.
07/08/26	Ross M. Kwasteniet, P.C.	2.10	Analyze issues re customer negotiations and potential next steps.
07/08/26	Sabrina Lieberman	0.80	Correspond with Company, A&M team re vendor issues (.3); conference with R. Olivett, A&M team re same (.3); correspond with R. Olivett, K&E team re work in process (.2).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147883
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
07/08/26	Renee Olivett	8.30	Conference with E. Swager, AlixPartners, A&M team, SVP re customer accommodation agreement (1.3); prepare for same (.4); revise customer accommodation agreement (3.2); conference with E. Swager, K&E team, AlixPartners, customer re accommodation agreement (1.3); conference with AlixPartners re same (.3); conference with A&M team, S. Lieberman, K&E team re trade agreement (.3); correspond with E. Swager, customer re accommodation agreement (.6); review, analyze credit agreements re same (.9).
07/08/26	Rohit Pappu	0.60	Review, analyze customer warranty agreement (.4); correspond with R. Olivett re same (.2).
07/08/26	Evan Swager	3.00	Telephone conference with customer re accommodation agreement (1.5); correspond with R. Olivett, AlixPartners re same (.9); telephone conference with SVP re same (.6).
07/08/26	Evan Swager	2.20	Telephone conference with customer re accommodation agreement (1.1); correspond with R. Olivett, AlixPartners re same (.7); telephone conference with SVP re same (.4).
07/08/26	Steve Toth	0.20	Prepare correspondence re customer agreement assignment considerations.
07/08/26	Spencer A. Winters, P.C.	0.40	Review and analyze issues re customer negotiations.
07/09/26	Lauren Diss	3.10	Review, revise customer accommodation agreements.
07/09/26	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re customer negotiations and next steps.
07/09/26	Nicholas Lazzaro	2.60	Analyze issues re accommodation agreement provisions (1.9); draft same (.7).
07/09/26	Renee Olivett	4.70	Draft trade agreement (.7); correspond with A&M team, Company re same (.4); revise customer accommodation agreement (2.9); correspond with L. Diss, K&E team, A&M team, AlixPartners re same (.7).
07/09/26	Rohit Pappu	0.60	Review, analyze customer accommodation agreement language (.3); correspond with R. Olivett re customer warranty (.3).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147883
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
07/09/26	Evan Swager	2.50	Correspond with R. Olivett re customer status, next steps (.8); correspond with PJT, R. Kwasteniet, K&E team re timeline (.9); review, analyze issues re same (.8).
07/09/26	Ben Zeris	1.00	Review, analyze customer contracts.
07/10/26	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re customer negotiations and next steps.
07/10/26	Renee Olivett	1.40	Revise customer accommodation agreement.
07/10/26	Rohit Pappu	0.80	Review, analyze customer warranty agreement (.7); correspond with R. Olivett re same (.1).
07/12/26	Julia Fletcher	2.00	Correspond with E. Swager, K&E team re customer research, related considerations (.6); research re same (.7); draft summary re same (.7).
07/12/26	Renee Olivett	0.80	Correspond with Company re vendor agreement (.2); correspond with R. Pappu re customer warranty agreement (.4); correspond with AlixPartners re customer accommodation agreement (.2).
07/12/26	Rohit Pappu	0.20	Correspond with R. Olivett, K&E team re customer warranty agreement.
07/12/26	Spencer A. Winters, P.C.	0.30	Review and analyze issues re customer negotiations.
07/13/26	Nicholas Adzima	2.10	Review, revise customer materials (1.3); conferences with E. Swager re same (.8).
07/13/26	Lauren Diss	3.10	Review, revise accommodation agreement (2.6); conference with E. Swager, AlixPartners re same (.5).
07/13/26	Juliana Dwyer	2.70	Review, revise 9019 customer motion.
07/13/26	Ross M. Kwasteniet, P.C.	1.20	Analyze status re confidential customer negotiations.
07/13/26	Nicholas Lazzaro	3.10	Review, revise customer access agreement (2.7); correspond with R. Olivett, K&E team re same (.4).
07/13/26	Benjamin Malz	0.30	Correspond with local counsel re chapter 11 proceedings in connection with vendor matters.
07/13/26	Renee Olivett	4.40	Review, revise rejection motion (3.6); correspond and conference with J. Fletcher, K&E team, A&M team re same (.8).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147883
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
07/13/26	Evan Swager	2.20	Correspond with R. Olivett, AlixPartners team re customer negotiations (.8); analyze issues re same, potential strategies (1.4).
07/13/26	Spencer A. Winters, P.C.	1.60	Review and analyze issues re customer negotiations (.8); correspond and conferences with E. Swager, K&E team re same (.8).
07/14/26	Lauren Diss	0.30	Review, analyze customer accommodation agreement.
07/14/26	Juliana Dwyer	2.40	Review, revise 9019 customer motion.
07/14/26	Julia Fletcher	0.30	Conference with A&M re vendor issue.
07/14/26	Richard U. S. Howell, P.C.	0.30	Review, analyze materials re customer negotiations.
07/14/26	Ross M. Kwasteniet, P.C.	3.50	Analyze open issues re customer negotiations and potential next steps.
07/14/26	Nicholas Lazzaro	1.10	Review, revise access agreement (.8); correspond with L. Diss, K&E team re same (.3).
07/14/26	Sabrina Lieberman	1.90	Review, analyze accommodation agreements (1.1); correspond with R. Olivett, K&E team, PJT team re same (.8).
07/14/26	Renee Olivett	1.70	Review, analyze materials re outstanding items for management (.4); compile open issues from separation checklist and permits advice (1.3).
07/14/26	Kristin Rose	2.30	Review, analyze materials re customer negotiations.
07/14/26	Josh Sussberg, P.C.	0.20	Correspond with R. Kwasteniet, K&E team re customer status and next steps.
07/14/26	Evan Swager	1.90	Review, analyze accommodation agreements (1.1); correspond with R. Olivett, K&E team, PJT team re same (.8).
07/14/26	Luke Vaz	1.70	Review, analyze outstanding items for management (1.3); compile open issues from separation checklist and permits advice (.4).
07/14/26	Spencer A. Winters, P.C.	1.60	Review and analyze issues re customer negotiations (.4); attend telephone conference with F. Henderson re same (.4); correspond with E. Swager, K&E team and PJT re same (.8).
07/15/26	Nicholas Adzima	1.00	Conference with E. Swager, K&E team re customer considerations (.4); review, revise materials re same (.6).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147883
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
07/15/26	Shareen Dhillon	0.80	Review and finalize TSA queries.
07/15/26	Lauren Diss	1.80	Review, analyze customer accommodation agreement.
07/15/26	Julia Fletcher	0.10	Correspond with S. Lieberman, K&E team re vendor payment.
07/15/26	Ashlyn Gallagher	1.50	Cite check 9019 motion.
07/15/26	Richard U. S. Howell, P.C.	1.20	Conference with E. Swager, K&E team re customer negotiations (.4); review, analyze materials re same (.8).
07/15/26	Ross M. Kwasteniet, P.C.	1.60	Analyze open issues re customer negotiations and next steps.
07/15/26	Sabrina Lieberman	0.10	Correspond with A&M re trade agreement.
07/15/26	Casey McGushin	0.80	Review, analyze customer negotiation materials (.8).
07/15/26	Renee Olivett	0.90	Correspond with Alix, SVP re accommodation agreement.
07/15/26	Luke Vaz	1.30	Review, analyze outstanding items for management (.6); compile open issues from separation checklist and permits advice (.4); review, analyze correspondence re same (.3).
07/15/26	Ben Zeris	0.50	Review, analyze materials re EY separation paper and TSA.
07/16/26	Lauren Diss	3.10	Review, analyze customer accommodation agreement (2.4); correspond with R. Olivett re the same (.7).
07/16/26	Ross M. Kwasteniet, P.C.	1.80	Analyze open issues re customer negotiations and next steps.
07/16/26	Sabrina Lieberman	0.80	Correspond with Company, A&M team re vendor issues.
07/16/26	Casey McGushin	1.00	Review, analyze issues re customer negotiations (.7); conference with L. Valentor, K&E team re same (.3).
07/16/26	Renee Olivett	2.80	Revise accommodation agreement (2.4); correspond with L. Diss, K&E team, A&M, Alix re same (.4).
07/16/26	Evan Swager	1.70	Correspond with R. Olivett, K&E team re customer negotiations, next steps (.8); review, analyze accommodation agreements (.9).
07/16/26	Lauren Valentor	0.30	Review, analyze customer negotiation issues.
07/16/26	Spencer A. Winters, P.C.	0.70	Review and analyze issues re customer negotiations.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147883
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
07/17/26	Ross M. Kwasteniet, P.C.	1.80	Analyze open issues re customer negotiations and next steps.
07/17/26	Sabrina Lieberman	0.60	Conference with Company, A&M team, vendor counsel re vendor issues (.3); revise trade agreements (.3).
07/17/26	Renee Olivett	0.50	Correspond with E. Swager, K&E team re customer accommodation agreement.
07/17/26	Evan Swager	0.70	Correspond with R. Olivett, A&M team re financing considerations.
07/18/26	Ross M. Kwasteniet, P.C.	1.20	Review, analyze correspondence from E. Swager, K&E team re customer negotiations and analyze next steps.
07/18/26	Renee Olivett	0.10	Correspond with A&M re customer accommodation agreement.
07/20/26	Shareen Dhillon	1.90	Review and amend TSA.
07/20/26	Andre Duminy	1.40	Review, revise TSA (1.0); correspond with S. Dhillon re same (.4).
07/20/26	Ross M. Kwasteniet, P.C.	1.40	Analyze open issues and strategy and tactics re customer negotiations.
07/20/26	Sabrina Lieberman	0.20	Conference with Company re vendor correspondence.
07/20/26	Renee Olivett	1.40	Correspond with E. Swager, K&E team, A&M, Alix, customer re customer accommodation agreement.
07/20/26	Evan Swager	1.20	Correspond with S. Winters, K&E team, AlixPartners re customer considerations, regulatory process.
07/20/26	Spencer A. Winters, P.C.	1.60	Review and analyze issues re customer negotiations (.4); review and revise pleading re same (.6); telephone conferences with working group re same (.6).
07/21/26	Shareen Dhillon	2.40	Review, revise TSA draft (2.0); correspond with A. Duminy, K&E team re same (.4).
07/21/26	Ross M. Kwasteniet, P.C.	1.60	Analyze open issues and strategy and tactics re customer negotiations.
07/21/26	Sabrina Lieberman	0.40	Analyze outstandingvendor issues.
07/21/26	Renee Olivett	1.00	Review, revise contract rejection motion (.8); correspond with J. Fletcher re same (.2).
07/21/26	Evan Swager	0.80	Correspond with Company re customer negotiations (.4); telephone conference with R. Kwasteniet, K&E team re same (.4).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147883
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
07/22/26	Lauren Diss	0.90	Review, revise form access agreement.
07/22/26	Andre Duminy	0.30	Correspond with S. Dhillon, K&E team re TSA issues.
07/22/26	Sabrina Lieberman	0.40	Correspond with Company, A&M team re vendor matters.
07/22/26	Renee Olivett	0.90	Review, analyze customer warranty agreement.
07/22/26	Rohit Pappu	0.30	Correspond with R. Olivett re customer warranty agreement.
07/22/26	Spencer A. Winters, P.C.	0.40	Review and analyze issues re customer negotiations.
07/23/26	Lauren Diss	1.20	Review, revise form access agreement.
07/23/26	Sabrina Lieberman	0.40	Correspond with Company, A&M team re vendor issues (.2); conference with vendor counsel re same (.2).
07/23/26	Renee Olivett	0.10	Correspond with L. Diss re customer warranty.
07/23/26	Rohit Pappu	0.10	Correspond with L. Diss re customer warranty agreement.
07/24/26	Julia Fletcher	0.30	Draft demand letter.
07/24/26	Sabrina Lieberman	0.40	Correspond with Company, A&M team re vendor issues.
07/24/26	Spencer A. Winters, P.C.	3.20	Review and analyze issues re customer negotiations (1.7); correspond with E. Swager, K&E team re same (1.5).
07/27/26	Julia Fletcher	0.30	Review, revise demand letter.
07/27/26	Sabrina Lieberman	1.00	Conference with Company re vendor issues (.5); correspond with Company, A&M team re same (.5).
07/27/26	Renee Olivett	0.30	Correspond with E. Swager, K&E team, A&M, Alix re group customer accommodation agreement.
07/27/26	Evan Swager	0.50	Correspond with R. Olivett, customer counsel re customer negotiations.
07/27/26	Spencer A. Winters, P.C.	0.60	Review and analyze issues re customer negotiations (.3); telephone conference with Foley re same (.3).
07/28/26	Shareen Dhillon	0.60	Conference with L. Vaz, K&E team re work in process (.5); draft note re same, timeframes and next steps (.1).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147883
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
07/28/26	Julia Fletcher	0.70	Review, revise demand letter (.3); draft trade agreement (.4).
07/28/26	Nicholas Lazzaro	3.40	Review, analyze customer accommodation agreement issues list (.9); review, revise same (2.1); correspond with R. Pappu re same (.4).
07/28/26	Sabrina Lieberman	1.70	Conference with A&M team re vendor issues (.1); correspond with vendor counsel, A&M team, Company, E. Swager re same (.7); revise stipulation agreement (.4); revise trade agreement (.5).
07/28/26	Renee Olivett	1.80	Review, revise customer accommodation agreement (1.4); correspond with N. Lazzaro, K&E team re same (.4).
07/28/26	Evan Swager	0.50	Correspond with N. Adzima, K&E team, AlixPartners team re customer negotiations.
07/28/26	Luke Vaz	0.50	Conference with S. Dhillon, K&E team re work in process, updates.
07/29/26	Shareen Dhillon	0.30	Correspond with B. Zeris, K&E team re TSA update.
07/29/26	Julia Fletcher	0.60	Review, analyze issues re demand letter (.4); correspond with A&M team re same (.2).
07/29/26	Sabrina Lieberman	1.50	Conference with Company re customer matters (.3); correspond with N. Adzima, K&E team, Company re same (.3); correspond with Company, A&M team re vendor matters (.7); conference with J. Fletcher re same (.2).
07/29/26	Renee Olivett	2.90	Review, revise customer accommodation agreement.
07/29/26	Ben Zeris	0.20	Review, analyze correspondence with S. Dhillon re form TSA.
07/30/26	Juliana Dwyer	1.70	Review, analyze vendor agreement re price increase issues.
07/30/26	Julia Fletcher	0.20	Review, revise trade agreement forms.
07/30/26	Sabrina Lieberman	2.40	Conference with Company, A&M, vendor counsel re vendor issues (1.0); correspond with Company, A&M, vendor counsel, A&M team re same (1.0); revise trade agreements (.4).
07/30/26	Renee Olivett	2.00	Review, revise accommodation agreement (1.7); correspond with D. Heriford, K&E team, A&M team re same (.3).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147883
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
07/31/26	Nicholas Lazzaro	2.90	Review, analyze trade agreement (1.1); review, revise same (1.8).
07/31/26	Sabrina Lieberman	1.50	Conference with Company re vendor issues (.7); correspond with Company, vendor counsel re same (.8).
07/31/26	Renee Olivett	1.70	Review, revise accommodation agreement.
Total		**245.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147884
Client Matter: 57489-9

In the Matter of Claims Administration and Objections

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 2,233.00
Total legal services rendered	$ 2,233.00

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147884
Marelli Holdings Co., Ltd. Matter Number: 57489-9
Claims Administration and Objections

Summary of Hours Billed

Name	Hours	Rate	Amount
Diana Heriford	1.40	1,595.00	2,233.00
TOTALS	**1.40**		**$ 2,233.00**

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147884
Marelli Holdings Co., Ltd. Matter Number: 57489-9
Claims Administration and Objections

Description of Legal Services

Date	Name	Hours	Description
07/10/26	Diana Heriford	1.40	Review, analyze claims presentation (.5); review, analyze plan re claims (.9).
Total		**1.40**	

KIRKLAND & ELLIS LLP
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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147885
Client Matter: 57489-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 10,124.50
Total legal services rendered	$ 10,124.50

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147885
Marelli Holdings Co., Ltd. Matter Number: 57489-10
Official Committee Matters and Meetings

Summary of Hours Billed

Name	Hours	Rate	Amount
Lauren Diss	0.80	1,725.00	1,380.00
Noelle M. Howard	1.50	1,595.00	2,392.50
Ross M. Kwasteniet, P.C.	0.90	2,975.00	2,677.50
Evan Swager	0.50	1,895.00	947.50
Daniel Wachenfeld	1.80	1,515.00	2,727.00
TOTALS	**5.50**		**$ 10,124.50**

Description of Legal Services

Date	Name	Hours	Description
07/07/26	Lauren Diss	0.20	Telephone conference with UCC re work in process.
07/07/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, PJT team, A&M and Committee professionals re matter updates (.2); correspond with E. Swager, K&E team re same (.1); prepare for same (.2).
07/07/26	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with UCC advisors re work in process (.2); prepare for same (.2).
07/14/26	Lauren Diss	0.30	Telephone conference with UCC, advisors re work in process.
07/17/26	Daniel Wachenfeld	0.60	Review, analyze UCC website updates.
07/21/26	Lauren Diss	0.30	Telephone conference with Committee, E. Swager, K&E team re work in process.
07/21/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, PJT team, A&M and Committee professionals re matter updates (.3); prepare for same (.2).
07/21/26	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with UCC advisors re work in process (.3); prepare for same (.2).
07/21/26	Daniel Wachenfeld	0.50	Review, revise UCC case website updates (.4); correspond with E. Swager re same (.1).
07/22/26	Evan Swager	0.50	Revise UCC website materials.
07/23/26	Daniel Wachenfeld	0.40	Revise UCC case website updates (.3); correspond with E. Swager, K&E team re same (.1).
07/27/26	Daniel Wachenfeld	0.30	Correspond with S. Winters, K&E team re UCC website update (.2); correspond with PH team re same (.1).
07/28/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, PJT team, A&M and Committee professionals re matter updates (.4); prepare for same (.1).
Total		**5.50**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147886
Client Matter: 57489-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 67,631.50
Total legal services rendered	$ 67,631.50

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147886
Marelli Holdings Co., Ltd. Matter Number: 57489-11
Use, Sale, and Disposition of Property

Summary of Hours Billed

Name	Hours	Rate	Amount
Aleksandra Katolik	8.90	1,595.00	14,195.50
Enrica Schaefer	14.90	1,895.00	28,235.50
Eric Steinfeld	0.10	1,515.00	151.50
Steve Toth	9.70	2,245.00	21,776.50
Thomas Sebastian Wilson	1.10	2,975.00	3,272.50
TOTALS	**34.70**		**$ 67,631.50**

Description of Legal Services

Date	Name	Hours	Description
07/01/26	Steve Toth	3.00	Telephone conference with SVP, JPM, Company, Alix, EY re potential sale (.5); review, analyze revised letter of intent (1.9); draft issues list re same (.6).
07/02/26	Steve Toth	2.70	Review, analyze letter of intent (.3); telephone conference with SVP, JPM, Company, E. Swager, K&E team re letter of intent issues list (.9); review, revise letter of intent (1.2); correspond with E. Swager re same (.3).
07/03/26	Steve Toth	0.70	Review, revise letter of intent.
07/04/26	Steve Toth	0.90	Correspond with E. Swager re potential asset sale (.3); review, revise letter of intent re same (.6).
07/05/26	Steve Toth	0.80	Correspond with E. Swager re potential asset sale (.4); review, revise letter of intent re same (.4).
07/06/26	Steve Toth	0.20	Correspond with E. Swager re potential asset sale.
07/08/26	Enrica Schaefer	0.40	Correspond with A. Katolik re potential asset sale.
07/09/26	Enrica Schaefer	0.60	Telephone conference with S. Toth re potential asset sale (.3); correspond with A. Katolik re telephone conference with stakeholders (.3).
07/10/26	Enrica Schaefer	1.10	Telephone conference with Akin re Japanese reorganization and next steps.
07/12/26	Aleksandra Katolik	0.80	Review, analyze Project Smooth issues (.6); correspond with E. Schaefer, K&E team re same (.2).
07/12/26	Enrica Schaefer	1.00	Review, analyze clean team agreement (.8); correspond with A. Katolik, K&E team re same (.2).
07/13/26	Enrica Schaefer	0.10	Correspond with A. Katolik, K&E team re potential asset sale.
07/14/26	Enrica Schaefer	0.10	Correspond with A. Katolik, K&E team re potential asset sale.
07/14/26	Enrica Schaefer	0.30	Review, analyze correspondence from A. Katolik, K&E team re potential asset sale.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147886
Marelli Holdings Co., Ltd. Matter Number: 57489-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
07/14/26	Steve Toth	0.30	Review, analyze clean team agreement (.2); correspond with E. Schaefer, K&E team re same (.1).
07/15/26	Enrica Schaefer	0.60	Correspond with S. Toth, K&E team re clean team agreement.
07/15/26	Enrica Schaefer	0.70	Telephone conference with Italian local counsel re potential sale transaction.
07/15/26	Enrica Schaefer	0.70	Review, analyze clean team agreement (.4); correspond with S. Toth re same (.3).
07/16/26	Aleksandra Katolik	0.50	Telephone conference with Akin, S. Toth, K&E team re regulatory considerations.
07/16/26	Enrica Schaefer	1.00	Correspond with A. Katolik re injunctive relief clause.
07/16/26	Enrica Schaefer	0.50	Telephone conference with S. Toth, K&E team re regulatory considerations.
07/17/26	Enrica Schaefer	0.60	Correspond with A. Katolik, K&E team re potential sale issues.
07/20/26	Enrica Schaefer	0.50	Telephone conference with Italian local counsel re Italian foreign direct investment filing (.2); correspond with A. Katolik re same (.3).
07/23/26	Aleksandra Katolik	0.50	Telephone conference with E. Schaefer, K&E team re work in process.
07/23/26	Enrica Schaefer	0.50	Telephone conference with A. Katolik, K&E team re work in process.
07/24/26	Enrica Schaefer	0.50	Review, analyze CTAR (.2); correspond with A. Katolik re same (.3).
07/24/26	Enrica Schaefer	0.70	Telephone conference with Akin re confidential information considerations (.4); Review, analyze EU short form merger documentation (.3).
07/27/26	Enrica Schaefer	0.40	Correspond with A. Katolik, K&E team re work in process.
07/27/26	Eric Steinfeld	0.10	Correspond with J. Rybarcyzk and A&M re de minimis asset reporting.
07/27/26	Thomas Sebastian Wilson	0.30	Correspond with E. Schaefer, K&E team re deal structuring.
07/28/26	Enrica Schaefer	0.30	Correspond with A. Katolik, K&E team re regulatory issues.
07/29/26	Aleksandra Katolik	0.40	Correspond with E. Schaefer, K&E team re sponsor considerations.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147886
Marelli Holdings Co., Ltd. Matter Number: 57489-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
07/29/26	Aleksandra Katolik	2.40	Review, revise draft transaction filings (1.8); correspond with E. Schaefer, K&E team, Akin, Company re same (.6).
07/29/26	Enrica Schaefer	1.80	Correspond with A. Katolik re work in process (.6); telephone conference with EY, Akin re the potential sale transaction (1.2).
07/29/26	Enrica Schaefer	0.50	Telephone conference with A. Katolik, K&E team re potential sale status, next steps.
07/29/26	Thomas Sebastian Wilson	0.80	Correspond with Company re potential sale transaction.
07/30/26	Aleksandra Katolik	0.50	Telephone conference with Akin, Company re filing preparation.
07/30/26	Aleksandra Katolik	1.40	Correspond with Company re revenue data, UK CMA briefing paper (.6); draft EU short form merger documentation (.8).
07/30/26	Aleksandra Katolik	2.40	Review, revise Turkish and Moroccan draft filings (2.0); correspond with Akin re same (.4).
07/30/26	Enrica Schaefer	0.50	Telephone conference with A. Katolik, K&E team re filings.
07/30/26	Enrica Schaefer	0.50	Telephone conference with EY, PJT, A&M, Company, E. Swager, K&E team re filing plans.
07/30/26	Enrica Schaefer	0.30	Conference with A. Katolik re turnover figures and business transfer filings.
07/30/26	Steve Toth	1.10	Review, analyze Project Smooth structure proposal (.7); correspond with E. Swager re restructuring considerations re same (.4).
07/31/26	Enrica Schaefer	0.70	Correspond with Company re input on updated turnover figures (.4); correspond with Akin re submission of filings (.3).
Total		**34.70**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147887
Client Matter: 57489-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 229,309.50
Total legal services rendered	$ 229,309.50

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147887
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Gabe Navarro Almario	2.90	1,595.00	4,625.50
Annette Baillie	0.90	2,395.00	2,155.50
Camila Collante Ventura	2.60	615.00	1,599.00
Rob Dixon	37.80	1,895.00	71,631.00
Diana Heriford	0.70	1,595.00	1,116.50
Jeremy Hsiao	21.30	1,515.00	32,269.50
Aleksandra Katolik	16.60	1,595.00	26,477.00
Ross M. Kwasteniet, P.C.	5.80	2,975.00	17,255.00
Muhammad Musani	11.20	1,175.00	13,160.00
Renee Olivett	1.20	1,515.00	1,818.00
Michael Saretsky	0.10	2,095.00	209.50
Saniya Sidhu	13.20	1,175.00	15,510.00
Josh Sussberg, P.C.	0.50	2,975.00	1,487.50
Evan Swager	6.50	1,895.00	12,317.50
Steve Toth	2.70	2,245.00	6,061.50
Luke Vaz	3.60	1,675.00	6,030.00
Lanre Williams	0.60	2,045.00	1,227.00
Spencer A. Winters, P.C.	5.60	2,395.00	13,412.00
Ben Zeris	0.50	1,895.00	947.50
TOTALS	**134.30**		**$ 229,309.50**

Description of Legal Services

Date	Name	Hours	Description
07/01/26	Rob Dixon	1.50	Telephone conference with SVP, Company, E. Swager, K&E team re pre-emergence transactions and related court filings (.6); analyze issues re same (.7); draft notes re same (.2).
07/01/26	Jeremy Hsiao	2.00	Review, analyze and update global closing checklist (1.2); correspond with local counsel re: local work stream (.8).
07/01/26	Muhammad Musani	1.50	Telephone conference with J. Hsiao, K&E team re next steps (.3); follow up with local counsel for updates (.1); draft checklist updates re same (1.1).
07/02/26	Rob Dixon	3.60	Telephone conference with EY, Company, E. Swager, K&E team re proposed court filings and required approvals (.7); analyze issues re same (.6); telephone conference with J. Hsiao and M. Musani re same (.4); telephone conference EY, Company, SVP, Akin, E. Swager, K&E teams re global restructuring transactions (.7); analyze issues re same (.8); draft summary re same (.4).
07/02/26	Jeremy Hsiao	1.00	Conference with R. Dixon, M. Musani, K&E team re internal work stream (.5); conference with Company, R. Dixon, K&E team re work in process, next steps (.5).
07/02/26	Aleksandra Katolik	0.30	Correspond with S. Toth, K&E team re local filings.
07/02/26	Muhammad Musani	0.50	Telephone conference with J. Hsiao, R. Dixon, K&E team re upcoming matters.
07/02/26	Saniya Sidhu	0.60	Correspond with G. Almario, K&E team re governance updates.
07/03/26	Rob Dixon	2.10	Review, analyze issues re pre-emergence transaction approvals (1.1); analyze issues re same (.4); correspond with S. Toth and J. Hsiao re same (.4); draft notes re same (.2).
07/03/26	Jeremy Hsiao	1.60	Review, analyze, draft and correspond with client re local counsel bankruptcy court filing (1.1); correspond with local counsel re entity formation (.5).
07/03/26	Muhammad Musani	0.40	Correspond with local counsel re actions to be taken that require court approval.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147887
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
07/03/26	Saniya Sidhu	0.20	Correspond with G. Almario, K&E team re governance updates.
07/03/26	Luke Vaz	0.80	Review, analyze UK issues (.4), correspond with B. Malz, K&E team re same (.4).
07/05/26	Gabe Navarro Almario	1.90	Review, analyze environmental, health or safety matters re the transfer of assets.
07/06/26	Rob Dixon	1.80	Review, analyze issues re global restructuring steps and requirements (.6); analyze issues re same (.8); correspond with E. Swager, K&E team re Italian restructuring plan (.4).
07/06/26	Diana Heriford	0.70	Review, analyze board member inquiry (.3); correspond with A&M re same (.3); correspond with Company re same (.1).
07/06/26	Jeremy Hsiao	0.70	Review, analyze and annotate local counsel work stream (.4); review, analyze and correspond with M. Musani, K&E team re local counsel work stream (.3)
07/06/26	Saniya Sidhu	0.10	Correspond with K. Harris, K&E team re governance updates.
07/06/26	Luke Vaz	2.30	Draft correspondence to B. Malz, K&E team re UK matters.
07/06/26	Ben Zeris	0.50	Review, analyze corporate reorganization matters.
07/07/26	Rob Dixon	1.30	Review, analyze issues re Italian restructuring plan documents (.9); conference with J. Hsiao re same (.4).
07/07/26	Aleksandra Katolik	0.50	Correspond with R. Dixon, K&E team re filing preparation workstream (.3); correspond with Akin and MHM re corporate reorganization (.2).
07/07/26	Evan Swager	1.10	Correspond with S. Toth, K&E team, SVP, Company re corporate reorg.
07/07/26	Luke Vaz	0.50	Review, analyze corporate reorganization matters.
07/08/26	Rob Dixon	0.80	Review, analyze issues re Italian restructuring plan documents (.6); conference with J. Hsiao re same (.2).
07/08/26	Jeremy Hsiao	3.50	Review, analyze and update draft of demerger agreement (.8); review, analyze and annotate local counsel work streams (1.5); correspond with specialists re demerger agreement (.2); review, analyze and update local counsel tracker (1.0).

Date	Name	Hours	Description
07/08/26	Aleksandra Katolik	0.40	Correspond with R. Dixon, K&E team re filing preparation (.2); correspond withAkin re same (.2).
07/08/26	Muhammad Musani	2.10	Update checklists for updates received from priority countries.
07/08/26	Steve Toth	0.40	Analyze Italy demerger and FDI matters.
07/09/26	Rob Dixon	2.30	Participate in telephone conference with SVP, EY, Company, Akin, E. Swager, K&E teams re global restructuring transaction, next steps and issues (1.0); prepare for same (.3); review, analyze issues with local counsel re jurisdictional matters (.7); correspond with J. Hsiao and M. Musani re same (.3).
07/09/26	Jeremy Hsiao	5.50	Conference with client re case updates (1.0); review, analyze and annotate global closing checklist (.7); correspond with client re client request (1.0); review, analyze and update demerger plan (1.4); review, analyze and annotate local counsel work stream tracker (1.4).
07/09/26	Aleksandra Katolik	0.90	Telephone conference with R. Dixon, K&E team refiling preparation workstreams (.6). correspond with Akin and A&M re same (.3).
07/09/26	Muhammad Musani	1.70	Telephone conference with J. Hsiao, K&E team re demerger issues (.4); update checklist and draft diligence tracker (1.3).
07/09/26	Evan Swager	0.90	Review, analyze demerger (.5); correspond with L. Nance re same (.4).
07/10/26	Rob Dixon	3.00	Participate in global regulatory filings coordination call with SVP, EY, Akin, Company, E. Swager, K&E teams (1.1); draft summary re same (.6); correspond with K&E team re Italian regulatory filings (.4); analyze issues re same (.9).
07/10/26	Jeremy Hsiao	4.00	Review, analyze and update due diligence tracker (1.0); conference with M. Musani, K&E team re due diligence tracker work stream (.2); conference with Company re legal coordination (.5); review, analyze and update due diligence work stream tracker (1.2); review, analyze and annotate re local counsel work streams (1.1).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147887
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
07/10/26	Aleksandra Katolik	1.50	Telephone conference with Akin, Japanese counsel, E. Schaefer re foreign direct investment filings.
07/10/26	Muhammad Musani	1.20	Coordinate with local counsel for weekly checklist updates and new diligence request updates (.9); update US diligence requests (.3).
07/10/26	Evan Swager	0.90	Review, revise merger motion (.5); correspond with L. Nance, K&E team re same (.4).
07/13/26	Rob Dixon	2.10	Review, analyze issues re global transaction, regulatory filings in support of same (1.1); draft summary re same (.6); correspond with J. Hsiao and M. Musani re same (.4).
07/13/26	Aleksandra Katolik	0.40	Correspond with S. Toth, K&E team re regulatory considerations (.2); correspond with E. Swager, K&E team re CFIUS considerations (.1); correspond with Jones Day re foreign direct investment filings (.1).
07/13/26	Steve Toth	0.30	Analyze correspondence from R. Dixon, K&E team re Italy demerger agreement and related considerations.
07/14/26	Gabe Navarro Almario	1.00	Analyze and review due diligence request list re environmental, health and safety matters.
07/14/26	Rob Dixon	1.40	Review, analyze issues re Italian restructuring steps (.8); telephone conference with L. Nance re same (.2); review, analyze issues re local counsel restructuring requests and associated transaction steps (.4).
07/14/26	Aleksandra Katolik	0.40	Correspond with Akin, Jones Day repreparation of Italian foreign direct investment filings.
07/14/26	Steve Toth	0.30	Analyze correspondence from R. Dixon, K&E team re Italy de-merger.
07/15/26	Rob Dixon	2.10	Review, analyze issues re global transaction, regulatory filings (1.1); draft notes re same (.6); correspond with J. Hsiao and M. Musani re same (.4).
07/15/26	Jeremy Hsiao	1.00	Review, analyze and annotate global closing checklist (.5); review, analyze and correspond with local counsel re local work stream (.5).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147887
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
07/15/26	Aleksandra Katolik	0.40	Review, analyze clean team agreement (.2); correspond with E. Schaefer, S. Toth re same (.2).
07/15/26	Aleksandra Katolik	0.50	Telephone conference with Jones Day re internal reorganization filings.
07/15/26	Muhammad Musani	1.80	Review, revise master checklist and DDRL (1.4); follow up with local counsels re same (.4).
07/15/26	Michael Saretsky	0.10	Review, analyze updates to environmental due diligence requests.
07/15/26	Saniya Sidhu	0.10	Correspond with A. Katolik, K&E team re transaction progress.
07/15/26	Steve Toth	0.80	Analyze clean team agreement (.2); analyze international Mosaic diligence and checklists (.6).
07/15/26	Lanre Williams	0.60	Review, revise real estate diligence requests.
07/16/26	Camila Collante Ventura	2.60	Revise RSA presentation.
07/16/26	Rob Dixon	2.60	Review, analyze issues re global transaction, regulatory filings in support of same (1.4); telephone conference with EY, SVP, Akin and K&E teams re global regulatory filings (.7); draft notes re same (.3); correspond with S. Toth, M. Musani, and J. Hsiao re same (.2).
07/16/26	Aleksandra Katolik	0.90	Review, analyze clean team agreement (.5); correspond with S. Toth re same (.4).
07/16/26	Muhammad Musani	1.40	Telephone conference with J. Hsiao, K&E team re work in process, next steps (.3); telephone conference with R. Dixon, K&E team re same (.2); update tracker, master checklist (.5); draft correspondence for client re same (.4).
07/16/26	Saniya Sidhu	0.80	Review, revise template business transfer agreement.
07/16/26	Steve Toth	0.90	Participate in weekly legal process update teleconference with Akin, SVP, EY, Company and K&E (.6); correspond with Akin, and E. Swager, K&E team re filings timing (.3).
07/16/26	Spencer A. Winters, P.C.	0.50	Telephone conference with Akin team re regulatory approvals (.2); prepare for same (.3).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147887
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
07/17/26	Rob Dixon	0.90	Review, analyze issues re global regulatory filings and local transaction steps (.6); correspond with E. Schaefer, K&E team re same (.3).
07/17/26	Aleksandra Katolik	0.10	Correspond with E. Schaefer, K&E team re foreign direct investment filings.
07/17/26	Saniya Sidhu	0.20	Review, analyze business transfer precedent agreements.
07/17/26	Spencer A. Winters, P.C.	0.50	Telephone conference with client, AHG advisors re regulatory approvals (.2); prepare for same (.3).
07/20/26	Jeremy Hsiao	2.00	Review, analyze global closing checklist (.3); review, revise global closing checklist (1.2); review, analyze local counsel workstream (.5).
07/20/26	Aleksandra Katolik	0.50	Telephone conference with Akin, Italian counsel re Italian foreign direct investment filings.
07/20/26	Saniya Sidhu	1.40	Correspond with I. Ahmed re business transfer agreement (.4); draft same (1.0).
07/21/26	Saniya Sidhu	1.00	Draft business transfer agreement.
07/21/26	Spencer A. Winters, P.C.	0.30	Review and analyze issues re board meeting and materials.
07/22/26	Rob Dixon	0.90	Review, analyze issues re global regulatory filings and local transaction steps (.6); correspond with E. Schaefer, K&E team re same (.3).
07/22/26	Muhammad Musani	0.60	Review, revise global checklist, master diligence request list.
07/22/26	Saniya Sidhu	0.70	Draft business transfer agreement.
07/23/26	Rob Dixon	1.30	Review, analyze issues re global regulatory filings and local transaction steps (.7); draft notes re same (.6).
07/23/26	Aleksandra Katolik	3.30	Review, analyze EU and UK short form merger documentation (2.6); correspond with J. Hsiao, K&E team, Company, Akin re same (.7).
07/23/26	Saniya Sidhu	2.60	Draft business transfer agreement.
07/23/26	Evan Swager	0.90	Correspond with SVP, N. Adzima, K&E team re demerger motion.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147887
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
07/24/26	Rob Dixon	1.30	Review, analyze issues re global regulatory filings and local transaction steps (.7); draft notes re same (.6).
07/24/26	Aleksandra Katolik	3.90	Review, revise EU and UK merger control filings (2.3); correspond with E. Schaefer, Akin re same (.6); correspond with E. Schaefer, K&E team, Akin, Paul Weiss, Company re foreign direct investment filings (1.0).
07/24/26	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with special committee case updates, next steps (.9); prepare for same (.5).
07/24/26	Saniya Sidhu	3.40	Correspond with A. Katolik, K&E team re business transfer agreement (.6); draft same (2.8).
07/24/26	Spencer A. Winters, P.C.	1.50	Telephone conference with special committee re case updates, next steps (.6); Prepare for same (.9).
07/26/26	Saniya Sidhu	0.40	Review, revise business transfer agreement.
07/27/26	Rob Dixon	2.00	Review, analyze issues re global regulatory filings and local transaction steps (.8); draft notes re same (.4); telephone conference with Steam re same (.3); review, revise Italian demerger steps and corporate documentation (.4); telephone conference with J. Hsiao re same (.1).
07/27/26	Aleksandra Katolik	0.80	Review, revise business transfer filings (.6); correspond with Company, E. Swager, K&E team re same (.2).
07/27/26	Renee Olivett	0.40	Draft board meeting minutes.
07/27/26	Saniya Sidhu	1.40	Correspond with I. Ahmed re business transfer agreement (.3); review, revise same (1.1).
07/28/26	Rob Dixon	1.70	Review, analyze issues re global regulatory filings and local transaction steps (1.1); draft notes re same (.6).
07/28/26	Aleksandra Katolik	0.80	Draft filing preparation summary (.5); correspond with Akin re advisor calls (.3).
07/28/26	Ross M. Kwasteniet, P.C.	3.20	Participate in board of directors meeting (2.2); prepare for same (.4); correspond with E. Swager, K&E team re same (.6).
07/28/26	Renee Olivett	0.50	Draft board meeting minutes.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147887
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
07/28/26	Saniya Sidhu	0.20	Correspond with E. Schaefer, K&E team re business transfer transaction.
07/28/26	Evan Swager	2.20	Attend board meeting.
07/28/26	Spencer A. Winters, P.C.	2.80	Attend Marelli board meeting (2.2); prepare for same (.6).
07/29/26	Annette Baillie	0.20	Review, analyze BTA issues.
07/29/26	Rob Dixon	1.90	Review, analyze issues re global restructuring and local transaction steps (1.3); correspond with J. Hsiao re same (.3); draft summary re same (.3).
07/29/26	Aleksandra Katolik	1.00	Telephone conference with Akin, SVP, A&M re business transaction filing considerations.
07/29/26	Ross M. Kwasteniet, P.C.	1.20	Participate in telephone conference with J. Sussberg, S. Zelin, J. Singh and S. Winters re case status and certain confidential employee and governance issues (.6); prepare for same (.2); correspond with S. Winters re same (.4).
07/29/26	Renee Olivett	0.30	Draft board meeting minutes.
07/29/26	Josh Sussberg, P.C.	0.50	Telephone conference with S. Zelin, J. Singh, S. Winters, R. Kwasteniet re case status and certain confidential employee and governance issues.
07/29/26	Evan Swager	0.50	Telephone conference with Company re corporate reorganization.
07/30/26	Annette Baillie	0.70	Review, analyze BTA.
07/30/26	Rob Dixon	1.60	Review, analyze issues re global regulatory filings and local transaction steps (.8); review, revise Italian demerger plan (.2); correspond with J. Hsiao re same (.6).
07/30/26	Saniya Sidhu	0.10	Correspond with A. Katolik, K&E team re transaction progress.
07/31/26	Rob Dixon	1.60	Review, analyze issues re global regulatory filings and local transaction steps (.8); review, comment on Italian demerger plan (.2); correspond with J. Hsiao re same (.6).
Total		**134.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147888
Client Matter: 57489-13

In the Matter of Employee Matters

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 187,115.50
Total legal services rendered	$ 187,115.50

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147888
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	13.90	1,895.00	26,340.50
Hannah Crawford	1.80	2,395.00	4,311.00
Lauren Diss	0.80	1,725.00	1,380.00
Juliana Dwyer	19.90	1,175.00	23,382.50
Julia Fletcher	21.40	1,315.00	28,141.00
Diana Heriford	6.20	1,595.00	9,889.00
Noelle M. Howard	1.00	1,595.00	1,595.00
Ross M. Kwasteniet, P.C.	15.00	2,975.00	44,625.00
Benjamin Malz	8.10	1,515.00	12,271.50
Kate Manganello	4.60	1,175.00	5,405.00
Mackenzie Packard	0.80	1,675.00	1,340.00
Evan Swager	5.40	1,895.00	10,233.00
Spencer A. Winters, P.C.	7.60	2,395.00	18,202.00
TOTALS	**106.50**		**$ 187,115.50**

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147888
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Description of Legal Services

Date	Name	Hours	Description
07/01/26	Ross M. Kwasteniet, P.C.	1.80	Review, analyze confidential employee issues.
07/01/26	Spencer A. Winters, P.C.	1.30	Review and analyze issues re employee matter.
07/02/26	Juliana Dwyer	0.70	Correspond with B. Malz, K&E team re UK pension funds.
07/02/26	Ross M. Kwasteniet, P.C.	0.80	Review, analyze confidential employee issues.
07/03/26	Nicholas Adzima	1.10	Review, revise employment agreements (.8); correspond with S. Winters, K&E team re same (.3).
07/03/26	Spencer A. Winters, P.C.	0.60	Review, analyze markup of employee agreement (.4); correspond with N. Adzima, K&E team re same (.2).
07/04/26	Julia Fletcher	0.20	Correspond with J. Dwyer, K&E team re pension transaction.
07/05/26	Spencer A. Winters, P.C.	0.30	Review and analyze issues re employee matter.
07/06/26	Juliana Dwyer	0.70	Correspond with B. Malz, K&E team re UK pension transaction.
07/06/26	Mackenzie Packard	0.50	Review, analyze employee benefits matters.
07/06/26	Spencer A. Winters, P.C.	0.70	Review and analyze issues re employee matter.
07/07/26	Juliana Dwyer	1.10	Correspond with J. Fletcher, K&E team re UK pension schemes.
07/07/26	Diana Heriford	2.90	Review, revise employee agreement (2.6); correspond with K. Manganello re same (.3).
07/07/26	Ross M. Kwasteniet, P.C.	1.60	Analyze confidential employee issues.
07/07/26	Spencer A. Winters, P.C.	0.50	Review and analyze issues re confidential employee matter.
07/08/26	Julia Fletcher	0.50	Correspond with J. Dwyer, K&E team re pension transaction.
07/08/26	Diana Heriford	0.60	Review, revise employee agreement.
07/08/26	Ross M. Kwasteniet, P.C.	1.30	Review, analyze confidential employee issues.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147888
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Date	Name	Hours	Description
07/09/26	Nicholas Adzima	2.20	Review, revise certain employee agreements (.9); draft board summary re same (.4); conferences with S. Winters, K&E team re same (.9).
07/09/26	Ross M. Kwasteniet, P.C.	0.80	Review, analyze confidential employee issues.
07/09/26	Spencer A. Winters, P.C.	2.80	Review, analyze issues re confidential employee matter (1.3); correspond with E. Swager, K&E team re same (.6); telephone conferences with same, B. Malz re same (.9).
07/10/26	Nicholas Adzima	1.60	Review, revise certain employee agreements (.8); draft board summary re same (.4); correspond with S. Winters, K&E team re same (.4).
07/10/26	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re prospective new general counsel.
07/10/26	Spencer A. Winters, P.C.	0.80	Review, analyze issues re employee matter (.6); correspond with E. Swager, K&E team re same (.2).
07/13/26	Nicholas Adzima	1.50	Conference with E. Swager, K&E team re employment matters (1.1); review, revise agreements re same (.4).
07/13/26	Mackenzie Packard	0.30	Review, analyze employee and benefit plan transition requests.
07/14/26	Nicholas Adzima	2.00	Conference with E. Swager, K&E team re employment matters (1.2); review, revise agreements re same (.8).
07/14/26	Juliana Dwyer	0.20	Correspond with J. Fletcher, K&E team re UK pension schemes.
07/14/26	Ross M. Kwasteniet, P.C.	1.60	Review, analyze confidential employee issues.
07/16/26	Ross M. Kwasteniet, P.C.	1.40	Review, analyze confidential employee issues.
07/18/26	Hannah Crawford	0.30	Correspond with N. Adzima, K&E team re employee considerations.
07/19/26	Hannah Crawford	0.30	Correspond with N. Adzima, K&E team re employee considerations.
07/21/26	Hannah Crawford	0.30	Correspond with N. Adzima, K&E team re employee considerations.
07/21/26	Diana Heriford	0.80	Review, analyze employee agreement.
07/21/26	Ross M. Kwasteniet, P.C.	1.50	Review, analyze confidential employee issues.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147888
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Date	Name	Hours	Description
07/21/26	Kate Manganello	3.10	Draft employee agreement.
07/22/26	Nicholas Adzima	1.50	Conferences with Company re employee matters, agreements (1.1); review, revise agreements re same (.4).
07/22/26	Hannah Crawford	0.30	Correspond with N. Adzima, K&E team re employee considerations
07/22/26	Juliana Dwyer	0.80	Research, analyze KEIP motion precedent.
07/22/26	Julia Fletcher	2.20	Research re pension transaction.
07/22/26	Diana Heriford	1.90	Review, revise employee agreement.
07/22/26	Ross M. Kwasteniet, P.C.	0.50	Review, analyze confidential employee issues.
07/22/26	Benjamin Malz	1.80	Telephone conferences re UK pension transaction (.6); review, analyze documents re same (1.2).
07/22/26	Kate Manganello	1.50	Review, revise employee agreement.
07/22/26	Evan Swager	0.90	Correspond with J. Fletcher, K&E team re pension programs, pension transaction.
07/23/26	Hannah Crawford	0.30	Correspond with N. Adzima, K&E team re employee considerations
07/23/26	Lauren Diss	0.80	Review, analyze key employee incentive plan motion.
07/23/26	Juliana Dwyer	5.10	Draft second motion to amend KEIP (2.2); draft second motion to seal amended KEIP (2.1); draft KEIP declaration (.8).
07/23/26	Julia Fletcher	0.50	Research re pension transaction.
07/23/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, pension counsel re pension transaction considerations.
07/23/26	Benjamin Malz	2.50	Telephone conferences re UK pension transaction (1.4); review, analyze documents re same (1.1).
07/23/26	Evan Swager	0.70	Correspond with J. Fletcher, K&E team re pension motion.
07/24/26	Nicholas Adzima	1.80	Review, revise motion re pension plan (.9); correspond with E. Swager, K&E team re same (.9).
07/24/26	Hannah Crawford	0.30	Review, analyze correspondence with N. Adzima re employee matters.
07/24/26	Juliana Dwyer	1.80	Conference with E. Swager, K&E team re UK pension (.6); draft motion re pension transaction (1.2).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147888
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Date	Name	Hours	Description
07/24/26	Julia Fletcher	2.00	Analyze issues re pension transaction (1.5); conference with Company re same (.5).
07/24/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, pension counsel re pension transaction considerations.
07/24/26	Benjamin Malz	2.60	Telephone conferences re UK pension transaction (.6); review, analyze documents re same (2.0).
07/24/26	Evan Swager	1.10	Telephone conference with Company re pension motion (.5); correspond with J. Fletcher, K&E team re same (.6).
07/25/26	Juliana Dwyer	3.40	Draft motion re UK pension transaction.
07/25/26	Julia Fletcher	4.40	Analyze issues re pension transaction (2.2); review, revise pension transaction motion (2.2).
07/26/26	Julia Fletcher	2.30	Review, revise pension transaction motion.
07/26/26	Evan Swager	1.20	Review, revise pension transaction motion.
07/27/26	Julia Fletcher	3.30	Review, revise pension transaction motion.
07/27/26	Ross M. Kwasteniet, P.C.	1.60	Analyze confidential employee issues.
07/27/26	Evan Swager	0.60	Correspond with J. Fletcher re pension motion.
07/28/26	Nicholas Adzima	1.20	Conference with Company re employment matters (.5); review, revise agreements re same (.4); correspond with Company re same (.3).
07/28/26	Julia Fletcher	1.30	Review, revise pension transaction motion (.4); review, analyze local counsel comments re same (.7); conference with J. Dwyer, K&E team re amended KEIP (.2).
07/28/26	Benjamin Malz	0.60	Review and analyze pension transaction documents re emergence planning.
07/29/26	Juliana Dwyer	2.30	Review, revise UK pension transaction motion.
07/29/26	Julia Fletcher	0.60	Review, analyze pension transaction motion (.4); correspond with J. Dwyer, K&E team, local counsel re same (.2).
07/29/26	Benjamin Malz	0.10	Review and analysis of pension transaction documents, emergence planning.
07/29/26	Spencer A. Winters, P.C.	0.60	Review and analyze confidential employee issues.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147888
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Date	Name	Hours	Description
07/30/26	Nicholas Adzima	1.00	Review, analyze employee matters (.5); conference with Company re same (.5).
07/30/26	Juliana Dwyer	2.10	Review, revise pension transaction motion.
07/30/26	Julia Fletcher	2.00	Review, analyze pension transaction motion.
07/30/26	Ross M. Kwasteniet, P.C.	0.70	Analyze confidential employee issues.
07/30/26	Benjamin Malz	0.30	Review and analysis of pension transaction documents re emergence planning.
07/30/26	Evan Swager	0.90	Correspond with J. Fletcher, K&E team re pension transaction.
07/31/26	Juliana Dwyer	1.70	Review, revise pension transaction motion (1.3); correspond with J. Fletcher, K&E team re same (.4).
07/31/26	Julia Fletcher	2.10	Review, revise pension transaction motion.
07/31/26	Benjamin Malz	0.20	Review and analysis of pension transaction documents, emergence planning.
Total		**106.50**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147889
Client Matter: 57489-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 41,316.00
Total legal services rendered	$ 41,316.00

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147889
Marelli Holdings Co., Ltd. Matter Number: 57489-14
Executory Contracts and Unexpired Leases

Summary of Hours Billed

Name	Hours	Rate	Amount
Julia Fletcher	11.70	1,315.00	15,385.50
Sabrina Lieberman	0.60	1,515.00	909.00
Kate Manganello	3.00	1,175.00	3,525.00
Luke Nance	3.00	1,315.00	3,945.00
Renee Olivett	3.50	1,515.00	5,302.50
Robert Orren	0.20	755.00	151.00
Laura Saal	1.30	755.00	981.50
Deesha Shah	2.80	615.00	1,722.00
Eric Steinfeld	4.70	1,515.00	7,120.50
Evan Swager	1.20	1,895.00	2,274.00
TOTALS	**32.00**		**$ 41,316.00**

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147889
Marelli Holdings Co., Ltd. Matter Number: 57489-14
Executory Contracts and Unexpired Leases

Description of Legal Services

Date	Name	Hours	Description
07/01/26	Eric Steinfeld	2.40	Review, revise COC re second amended assumption order (.7); correspond with A&M re same (.5); correspond with N. Adzima, K&E team re same (.2); research issue re guaranty for Juarez lease (.7); correspond with E. Swager, H. Rovner, K&E team re same (.3).
07/07/26	Renee Olivett	1.00	Review, revise research re executory contracts (.6); conference with J. Fletcher re same (.4).
07/07/26	Eric Steinfeld	0.50	Correspond with Akin and Company re assumption order (.3); correspond with N. Adzima, E. Swager, K&E team, Company re lease rejection inquiry (.1); correspond with Paul Hastings re same (.1).
07/09/26	Eric Steinfeld	0.20	Correspond with Akin re assumption order.
07/13/26	Julia Fletcher	5.90	Draft rejection motion (3.2); correspond with R. Olivett, K&E team re same (.8); review, revise rejection motion (1.9).
07/13/26	Robert Orren	0.20	Correspond with J. Fletcher, L. Saal, K&E team re draft of rejection motion.
07/13/26	Laura Saal	1.30	Prepare draft shell of motion to reject contracts (1.0); correspond with J. Fletcher, R. Orren, K&E team re same (.3).
07/13/26	Eric Steinfeld	0.30	Correspond with Company re amended assumption order (.2); correspond with Akin and Alix Partners re same (.1).
07/14/26	Julia Fletcher	1.10	Review, revise rejection motion.
07/14/26	Luke Nance	1.60	Draft, revise objection to motion to compel.
07/14/26	Eric Steinfeld	0.80	Review, revise COC re assumption order (.6); correspond with PSZJ re filing same (.2).
07/14/26	Evan Swager	1.20	Review, revise rejection motion (1.2).
07/15/26	Julia Fletcher	1.70	Review, revise contract rejection motion.
07/15/26	Luke Nance	1.40	Draft, revise objection to motion to compel (1.3); correspond with R. Olivett, S. Lieberman, K&E team re same (.1).
07/15/26	Renee Olivett	2.50	Revise rejection motion (2.1); correspond with J. Fletcher, A&M re same (.4).
07/15/26	Deesha Shah	2.80	Review, revise rejection motion.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147889
Marelli Holdings Co., Ltd. Matter Number: 57489-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
07/15/26	Eric Steinfeld	0.20	Correspond with PSZJ and Company re lease assumption order.
07/17/26	Julia Fletcher	0.50	Correspond with R. Olivett, K&E team re rejection motion.
07/20/26	Julia Fletcher	0.90	Review, revise rejection motion.
07/20/26	Eric Steinfeld	0.30	Correspond with Company and A&M re WeWork lease.
07/21/26	Julia Fletcher	0.30	Review, revise rejection motion.
07/22/26	Julia Fletcher	1.30	Correspond with J. Dwyer, K&E team re contract research (.2); review, revise rejection motion (1.1).
07/22/26	Kate Manganello	1.40	Analyze issues re integration of contracts and severability of contracts.
07/23/26	Kate Manganello	1.60	Analyze issues re severability of multiple contracts (.9); draft summary re same (.7).
07/30/26	Sabrina Lieberman	0.30	Review, analyze executory contract (.2); correspond with E. Swager, K&E team re same (.1).
07/31/26	Sabrina Lieberman	0.30	Correspond with E. Swager, K&E team, Company re service contract.
Total		**32.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147890
Client Matter: 57489-15

In the Matter of SOFAs and Schedules

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 56,752.50
Total legal services rendered	$ 56,752.50

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147890
Marelli Holdings Co., Ltd. Matter Number: 57489-15
SOFAs and Schedules

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Lazzaro	1.40	1,175.00	1,645.00
Kate Manganello	39.70	1,175.00	46,647.50
Rohit Pappu	7.20	1,175.00	8,460.00
TOTALS	**48.30**		**$ 56,752.50**

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147890
Marelli Holdings Co., Ltd. Matter Number: 57489-15
SOFAs and Schedules

Description of Legal Services

Date	Name	Hours	Description
07/01/26	Kate Manganello	2.80	Review, analyze SOFAs/Schedules.
07/06/26	Kate Manganello	4.80	Review, analyze SOFAs/Schedules.
07/07/26	Kate Manganello	4.90	Review, analyze SOFAs/Schedules.
07/08/26	Kate Manganello	4.40	Review, analyze SOFAs/Schedules.
07/09/26	Kate Manganello	2.70	Review, analyze SOFAs/Schedules.
07/10/26	Kate Manganello	6.40	Review, analyze SOFAs/Schedules.
07/15/26	Rohit Pappu	1.20	Review, analyze SOFAs/Schedules.
07/16/26	Rohit Pappu	0.90	Review, analyze SOFAs/Schedules.
07/17/26	Nicholas Lazzaro	1.40	Review, analyze SOFAs/Schedules.
07/17/26	Rohit Pappu	3.20	Review, analyze SOFAs/Schedules.
07/19/26	Rohit Pappu	1.90	Review, analyze SOFAs/Schedules.
07/21/26	Kate Manganello	3.10	Review, analyze SOFAs/Schedules.
07/22/26	Kate Manganello	4.90	Review, analyze SOFAs/Schedules.
07/23/26	Kate Manganello	1.40	Review, analyze SOFAs/Schedules.
07/24/26	Kate Manganello	4.30	Review, analyze SOFAs/Schedules.
Total		**48.30**	

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October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147891
Client Matter: 57489-16

In the Matter of Hearings

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 26,250.00
Total legal services rendered	$ 26,250.00

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147891
Marelli Holdings Co., Ltd. Matter Number: 57489-16
Hearings

Summary of Hours Billed

Name	Hours	Rate	Amount
Bill Arnault, P.C.	5.90	2,225.00	13,127.50
Noelle M. Howard	1.00	1,595.00	1,595.00
Richard U. S. Howell, P.C.	2.80	2,225.00	6,230.00
Christian Mancino	1.50	435.00	652.50
Casey McGushin	1.20	1,875.00	2,250.00
Spencer A. Winters, P.C.	1.00	2,395.00	2,395.00
TOTALS	**13.40**		**$ 26,250.00**

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147891
Marelli Holdings Co., Ltd. Matter Number: 57489-16
Hearings

Description of Legal Services

Date	Name	Hours	Description
07/20/26	Bill Arnault, P.C.	5.90	Participate in hearing re stay motion (1.4); prepare for same (3.8); draft summary re same, next steps (.7).
07/20/26	Noelle M. Howard	1.00	Attend adversary proceeding hearing.
07/20/26	Richard U. S. Howell, P.C.	2.80	Attend adversary proceeding hearing (1.3); review, analyze materials re same (1.1); telephone conference with B. Arnault, K&E team re next steps (.4).
07/20/26	Christian Mancino	1.50	Prepare and monitor listen only line re hearing.
07/20/26	Casey McGushin	1.20	Participate in hearing on motion to appoint commissioner and stay proceedings (partial) (1.0); correspond with B. Arnault, K&E team re same (.2).
07/20/26	Spencer A. Winters, P.C.	1.00	Participate in hearing re OPM adversary proceeding.
Total		**13.40**	

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October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147893
Client Matter: 57489-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 1,069,150.00
Total legal services rendered	$ 1,069,150.00

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147893
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	20.40	1,895.00	38,658.00
Bill Arnault, P.C.	0.20	2,225.00	445.00
Purun Cheong	8.60	1,895.00	16,297.00
Camila Collante Ventura	1.30	615.00	799.50
Lauren Diss	0.50	1,725.00	862.50
Juliana Dwyer	29.00	1,175.00	34,075.00
Julia Fletcher	55.50	1,315.00	72,982.50
Ashlyn Gallagher	2.30	545.00	1,253.50
Susan D. Golden	0.40	2,095.00	838.00
Diana Heriford	158.90	1,595.00	253,445.50
Noelle M. Howard	57.90	1,595.00	92,350.50
Jeremy Hsiao	5.40	1,515.00	8,181.00
Ross M. Kwasteniet, P.C.	25.90	2,975.00	77,052.50
Nicholas Lazzaro	2.30	1,175.00	2,702.50
Rachael L. Lichman, P.C.	2.10	2,455.00	5,155.50
Casey McGushin	1.80	1,875.00	3,375.00
Muhammad Musani	1.10	1,175.00	1,292.50
Christian O. Nagler, P.C.	0.80	2,725.00	2,180.00
Luke Nance	15.60	1,315.00	20,514.00
Renee Olivett	36.30	1,515.00	54,994.50
Robert Orren	1.30	755.00	981.50
Rohit Pappu	13.90	1,175.00	16,332.50
Hope Rovner	0.50	1,595.00	797.50
Ben Siroky	0.80	1,515.00	1,212.00
Josh Sussberg, P.C.	0.40	2,975.00	1,190.00
Evan Swager	54.00	1,895.00	102,330.00
Steve Toth	8.10	2,245.00	18,184.50
Nicole Turner	107.50	1,175.00	126,312.50
Daniel Wachenfeld	39.60	1,515.00	59,994.00
Lanre Williams	0.70	2,045.00	1,431.50
Spencer A. Winters, P.C.	22.10	2,395.00	52,929.50
TOTALS	**675.20**		**$ 1,069,150.00**

Description of Legal Services

Date	Name	Hours	Description
07/01/26	Juliana Dwyer	0.90	Review, analyze disclosure statement precedent.
07/01/26	Diana Heriford	2.80	Review, analyze disclosure statement precedent (.4); review, analyze disclosure statement (2.1); correspond with D. Wachenfeld, K&E team re same (.3).
07/01/26	Renee Olivett	0.30	Conference and correspond with PJT, E. Swager, K&E team re regulatory requirements.
07/01/26	Rohit Pappu	1.90	Correspond with N. Howard, K&E team re solicitation timeline (.2); correspond with D. Heriford, D. Wachenfeld, K&E team re disclosure statement timeline (1.7).
07/01/26	Daniel Wachenfeld	2.50	Analyze issues re solicitation timeline (1.1); analyze issues re disclosure statement (1.1); correspond with D. Heriford, K&E team re same (.3).
07/02/26	Juliana Dwyer	5.40	Review, analyze disclosure statement precedent (1.6); review, revise disclosure statement (3.8).
07/02/26	Diana Heriford	6.40	Review, revise disclosure statement (3.4); review, analyze disclosure statement precedent (1.9); review, analyze case timeline re disclosure statement, plan (1.1).
07/02/26	Renee Olivett	0.40	Review, revise DS motion.
07/02/26	Steve Toth	0.80	Telephone conference with E. Swager K&E team, Company, SVP and EY re Mosaic motion items (.3); participate in weekly Mosaic telephone conference with Akin, EY, SVP, Company, E. Swager, K&E team (.5).
07/02/26	Daniel Wachenfeld	0.60	Review, revise disclosure statement.
07/03/26	Diana Heriford	4.10	Review, revise disclosure statement (3.6); review, analyze disclosure statement motion (.5).
07/03/26	Ross M. Kwasteniet, P.C.	2.10	Analyze confidential plan strategy issues (1.7); telephone conference with J. Singh re same (.4).
07/03/26	Daniel Wachenfeld	1.10	Review, revise disclosure statement (.8); correspond with D. Heriford re same (.3).
07/05/26	Juliana Dwyer	0.60	Review, revise disclosure statement.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147893
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
07/06/26	Nicholas Adzima	0.90	Conferences with R. Kwasteniet, K&E team, working group re plan strategy, status, next steps.
07/06/26	Juliana Dwyer	3.80	Review, revise disclosure statement (2.9); review, analyze disclosure statement precedent (.9).
07/06/26	Diana Heriford	10.40	Review, revise disclosure statement (3.9); correspond with D. Wachenfeld, K&E team re same (1.1); review, revise disclosure statement motion (3.8); review, analyze disclosure statement order (1.6).
07/06/26	Ross M. Kwasteniet, P.C.	1.90	Analyze strategy re plan and disclosure statement (.8); participate in telephone conference with PJT re plan process (.5); follow-up analysis re plan and RSA issues (.6).
07/06/26	Luke Nance	5.20	Draft, revise chapter 11 overview presentation (1.8); correspond with N. Howard, K&E team re same (.1); draft, revise objection to motion to compel (3.1); correspond with E. Swager, K&E team re same (.2).
07/06/26	Renee Olivett	0.40	Review, revise DS.
07/06/26	Evan Swager	2.00	Correspond with S. Toth, K&E team, Company re exit structuring (.5); correspond with L. Nance, K&E team re demerger plan (.6); telephone conferences with S. Winters, K&E team, PJT team, A&M team re emergence strategy, next steps (.9).
07/06/26	Steve Toth	0.40	Analyze Mosaic and international diligence and issues.
07/06/26	Nicole Turner	3.60	Review, analyze disclosure statement motion (.4); correspond with D. Heriford, K&E team re same (.2); review, revise disclosure statement (2.1); correspond with D. Heriford, K&E team re same (.9).
07/06/26	Daniel Wachenfeld	1.60	Review, revise disclosure statement (1.4); correspond with J. Dwyer, K&E team re same (.2).
07/07/26	Juliana Dwyer	0.60	Review, analyze disclosure statement precedent.

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Date	Name	Hours	Description
07/07/26	Julia Fletcher	1.00	Conference with S. Golden, K&E team re disclosure statement (.2); conference with D. Heriford, K&E team re same (.3); correspond with J. Dwyer, K&E team re same (.3); correspond with S. Golden, K&E team re same (.2).
07/07/26	Ashlyn Gallagher	0.30	Compile cases cited in disclosure statement for cite checking.
07/07/26	Susan D. Golden	0.40	Correspond with J. Fletcher, K&E team re disclosure statement issue (.2); conference with J. Fletcher, K&E team re same (.2).
07/07/26	Diana Heriford	6.80	Review, revise disclosure statement (3.9); telephone conference with A&M, K&E team, Ankura re disclosure statement exhibit (.4); telephone conference with N. Howard, K&E team re disclosure statement (.2); review, analyze disclosure statement order (2.3).
07/07/26	Noelle M. Howard	0.30	Correspond with PJT team re exit financing considerations.
07/07/26	Jeremy Hsiao	2.80	Review, analyze and update global closing checklist (1.2); review, analyze and annotate local counsel status tracker (1.0); correspond with local counsel re due diligence (.6).
07/07/26	Nicholas Lazzaro	1.20	Research term sheet provisions.
07/07/26	Muhammad Musani	0.80	Review, analyze priority country responses re October 16th filing deadline.
07/07/26	Luke Nance	2.90	Draft, revise objection to motion to compel (2.8); correspond with E. Swager, K&E team re same (.1).
07/07/26	Steve Toth	0.90	Analyze Mosaic international updates (.2); analyze Italy de-merger draft (.7).
07/07/26	Nicole Turner	1.40	Review, analyze disclosure statement (.3); correspond with D. Heriford, K&E team re same (.2); review, revise deck re business strategy considerations (.9).
07/07/26	Lanre Williams	0.70	Correspond with E. Swager, K&E team re real property confirmation issues.
07/08/26	Nicholas Adzima	1.20	Conferences with R. Kwasteniet, K&E team, working group re plan strategy, status, next steps.
07/08/26	Juliana Dwyer	4.50	Review, revise disclosure statement (3.8); review, analyze disclosure statement precedent (.7).

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Date	Name	Hours	Description
07/08/26	Ashlyn Gallagher	2.00	Cite check disclosure statement.
07/08/26	Diana Heriford	3.90	Review, revise disclosure statement (3.5); review, revise disclosure statement motion (.4).
07/08/26	Noelle M. Howard	1.00	Telephone conference with E. Swager, K&E team, A&M team re liquidation analysis considerations (.3); review, analyze considerations re same (.7).
07/08/26	Nicholas Lazzaro	1.10	Review, analyze accommodation agreement provisions.
07/08/26	Spencer A. Winters, P.C.	0.30	Telephone conference with E. Swager, K&E team, A&M team re liquidation analysis.
07/09/26	Juliana Dwyer	0.40	Review, revise disclosure statement.
07/09/26	Diana Heriford	5.60	Review, revise disclosure statement (1.1); review, analyze plan (1.9); review, revise disclosure statement motion (2.6).
07/09/26	Noelle M. Howard	0.40	Review, analyze liquidation analysis considerations.
07/09/26	Luke Nance	3.60	Draft, revise chapter 11 overview presentation (.6); correspond with E. Swager, K&E team re same (.2); draft, revise objection to motion to compel (2.8).
07/09/26	Renee Olivett	0.70	Review, revise disclosure statement.
07/09/26	Steve Toth	2.10	Participate in weekly Mosaic telephone conference with Akin, SVP, EY, Company and K&E team (1.0); conference with SVP, JPM, and Company re Smooth updates (.4); analyze FDI matters (.3) correspond with E. Swager, K&E team re same (.4).
07/10/26	Nicholas Adzima	1.20	Conferences with R. Kwasteniet, E. Swager, K&E team, Company re status, strategy, next steps (.6); analyze issues re plan status, next steps (.6).
07/10/26	Juliana Dwyer	0.20	Review, revise disclosure statement.
07/10/26	Diana Heriford	5.30	Review, revise DS motion (3.9); review, analyze case timeline re DS (1.2); correspond with E. Swager, K&E team re RSA (.2).
07/10/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, PJT team re disclosure statement and confirmation considerations and timing.
07/10/26	Ross M. Kwasteniet, P.C.	2.60	Analyze issues re plan timeline, RSA implementation and next steps.

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07/10/26	Evan Swager	2.10	Telephone conferences and correspond with R. Kwasteniet, K&E team, PJT team re timeline (1.5); analyze issues re same, next steps (.6).
07/10/26	Steve Toth	0.50	Correspond with EY, Company, SVP, E. Swager, K&E team re bankruptcy and FDI filings.
07/11/26	Diana Heriford	4.30	Draft RSA presentation (2.7); revise same (1.6).
07/11/26	Evan Swager	1.10	Review, revise presentation re RSA (.5); correspond with D. Heriford, K&E team re same (.6).
07/12/26	Diana Heriford	5.30	Review, revise RSA presentation (3.4); review, analyze plan, RSA (1.9).
07/12/26	Noelle M. Howard	2.00	Review, analyze exit financing considerations (.8); review, analyze plan considerations (.8); correspond with J. Fletcher, K&E team re same (.4).
07/12/26	Luke Nance	1.30	Correspond with N. Howard, K&E team, PJT team re commercial due diligence NDA (.4); draft, revise same (.9).
07/12/26	Evan Swager	2.70	Review, revise presentation (1.6); correspond with R. Olivett, K&E team re customer negotiations (.6); analyze issues re same (.5).
07/13/26	Nicholas Adzima	1.50	Conferences with R. Kwasteniet, S. Winters, E. Swager re plan status, strategy, next steps.
07/13/26	Camila Collante Ventura	1.30	Revise RSA presentation.
07/13/26	Diana Heriford	3.20	Review, revise RSA presentation; (2.0); review, revise solicitation, case timeline (1.2).
07/13/26	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re emergence planning (1.1); participate in telephone conference with T. Simeon and other company advisors re emergence planning (.5).
07/13/26	Luke Nance	1.30	Correspond with N. Howard, K&E team, PJT team re commercial due diligence NDA (.5); draft, revise same (.8).
07/13/26	Renee Olivett	0.80	Review, revise disclosure statement motion.

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07/13/26	Evan Swager	1.80	Correspond with R. Kwasteniet, K&E team re plan treatment (.5); correspond with A&M re regulatory considerations (.4); telephone conference with N. Adzima, K&E team, A&M team re claims (.4); telephone conference with R. Kwasteniet, K&E team re timeline (.5).
07/13/26	Nicole Turner	3.40	Review, revise disclosure statement motion, proposed order, and exhibits (2.8); correspond with R. Olivett re same (.6).
07/14/26	Renee Olivett	0.60	Correspond with N. Turner, K&E team re DS motion.
07/14/26	Nicole Turner	1.40	Review, revise disclosure statement motion, order, exhibits (.4); correspond with D. Heriford, K&E team re same (.3); review, analyze UCC comments to the plan (.7).
07/15/26	Diana Heriford	2.40	Review, revise DS motion.
07/15/26	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re filing of plan and disclosure statement and timing issues.
07/15/26	Nicole Turner	0.30	Review, analyze UCC comments to the plan.
07/16/26	Nicholas Adzima	1.30	Conferences with R. Kwasteniet, S. Winters, E. Swager, K&E team re plan status, strategy, next steps (.7); analyze issues re plan, DS (.6).
07/16/26	Diana Heriford	3.40	Review, revise RSA presentation (.9); correspond with E. Swager, K&E team re same (.4); review, analyze disclosure statement (2.1).
07/16/26	Jeremy Hsiao	2.60	Conference with Company re weekly updates (1.0); review, analyze and update global closing checklist (1.0); review, analyze and annotate local counsel tracker work stream (.6).
07/16/26	Luke Nance	1.10	Correspond with N. Howard, K&E team, PJT team, Company re commercial due diligence NDA.
07/16/26	Renee Olivett	0.40	Revise DS motion.
07/16/26	Evan Swager	2.30	Telephone conferences with A&M, Akin teams re regulatory status (1.3); telephone conferences with R. Kwasteniet, K&E team, A&M, PJT teams re timeline, next steps (1.0).

Date	Name	Hours	Description
07/16/26	Nicole Turner	8.20	Review, analyze UCC comments to the plan (5.4); correspond with J. Fletcher, K&E team re same (.6); review, revise disclosure statement motion, order, exhibits (1.3); correspond with E. Swager, K&E team re same (.9).
07/16/26	Daniel Wachenfeld	0.60	Review, revise disclosure statement (.4); telephone conference with D. Heriford, K&E team re same (.2).
07/17/26	Lauren Diss	0.50	Conference with E. Swager, K&E team, A&M team, Alix team, SVP re Mizuho outreach.
07/17/26	Julia Fletcher	0.40	Draft, revise summary of plan, disclosure statement, disclosure statement motion status.
07/17/26	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re filing of plan and disclosure statement and RSA deadlines.
07/17/26	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re RSA terms and potential modifications.
07/17/26	Luke Nance	0.20	Correspond with PJT, Company re commercial due diligence NDA.
07/17/26	Renee Olivett	0.10	Correspond with J. Fletcher re disclosure statement motion.
07/17/26	Evan Swager	0.50	Telephone conference with S. Winters, K&E team, A&M team, PJT team re RSA treatment.
07/17/26	Evan Swager	0.50	Telephone conference with R. Kwasteniet, K&E team, Akin team re regulatory timeline.
07/17/26	Nicole Turner	1.90	Review, analyze UCC comments to the plan (1.2); correspond with J. Fletcher re same (.4); review, revise disclosure statement (.2); correspond with D. Wachenfeld, K&E team re same (.1).
07/17/26	Daniel Wachenfeld	1.10	Review, revise disclosure statement.
07/17/26	Spencer A. Winters, P.C.	2.20	Telephone conference with A&M, PJT re bank debt treatment (.5); telephone conference with SVP and Akin re same (.5); review and analyze draft slides re same (.6); review and analyze issues re same, plan revisions (.6).
07/18/26	Juliana Dwyer	0.20	Correspond with J. Fletcher, K&E team re disclosure statement.
07/18/26	Julia Fletcher	0.40	Review, revise plan, disclosure statement document summary.

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07/18/26	Nicole Turner	0.10	Correspond with R. Olivett, K&E team re plan, disclosure statement workstreams.
07/19/26	Julia Fletcher	3.60	Review, analyze UCC comments to plan.
07/20/26	Nicholas Adzima	1.80	Conferences with E. Swager, K&E team, re strategy, next steps (1.3); review, revise plan, disclosure statement re same (.5).
07/20/26	Juliana Dwyer	2.10	Review, revise disclosure statement.
07/20/26	Julia Fletcher	2.70	Review, analyze UCC comments to plan.
07/20/26	Diana Heriford	1.60	Review, analyze disclosure statement.
07/20/26	Noelle M. Howard	1.40	Review, analyze plan (.4); correspond with J. Fletcher, K&E team re same (.4); review, analyze considerations re same (.6).
07/20/26	Ross M. Kwasteniet, P.C.	2.70	Participate in conference with F. Henderson, N. Grossi re plan filing and negotiating strategy (1.2); review, analyze plan and disclosure statement (.8); analyze strategy and tactics re plan and disclosure statement filing (.7).
07/20/26	Renee Olivett	0.20	Correspond with D. Heriford, K&E team re disclosure statement motion.
07/20/26	Evan Swager	2.60	Telephone conference with R. Kwasteniet, K&E team, A&M team, PJT team re plan treatment (1.0); correspond with N. Howard, K&E team re plan, disclosure statement (.7); telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team, AHG advisors re case timeline, milestones, next steps (.9).
07/20/26	Nicole Turner	2.60	Review, analyze comments to plan (1.8); correspond with J. Fletcher, K&E team re same (.8).
07/20/26	Daniel Wachenfeld	1.10	Review, analyze RSA re party consent rights over definitive documents (.8); correspond with N. Howard re same (.3).
07/21/26	Juliana Dwyer	2.50	Review, revise disclosure statement.
07/21/26	Julia Fletcher	4.60	Review, analyze Akin team comments to plan.
07/21/26	Diana Heriford	6.20	Review, analyze solicitation, case timeline (2.3); review, analyze disclosure statement comments (2.4); review, analyze disclosure statement motion (1.5).

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07/21/26	Noelle M. Howard	1.80	Correspond with J. Fletcher, K&E team re plan (.5); review, analyze same (.7); review, analyze case timeline considerations (.6).
07/21/26	Renee Olivett	0.40	Conference with E. Swager, K&E team, PH team, A&M team re case status, plan updates.
07/21/26	Rohit Pappu	0.80	Review, revise solicitation timeline.
07/21/26	Evan Swager	1.70	Correspond with N. Adzima, K&E team, A&M team, PJT team re plan process, timeline (1.4); correspond with Selendy team re investigation (.3).
07/21/26	Nicole Turner	8.50	Review, revise plan (3.4); review, analyze precedent re same (3.2); correspond with N. Howard, K&E team re same (1.9).
07/21/26	Daniel Wachenfeld	2.70	Review, revise disclosure statement (2.6); correspond with D. Heriford re same (.1).
07/21/26	Spencer A. Winters, P.C.	0.50	Review and analyze issues re plan filing.
07/22/26	Juliana Dwyer	2.80	Review, revise disclosure statement.
07/22/26	Julia Fletcher	1.50	Review, analyze Akin team comments to plan.
07/22/26	Diana Heriford	6.10	Review, revise disclosure statement (2.7); review, analyze disclosure statement (1.3); review, revise disclosure statement motion (1.9); correspond with R. Olivett, N. Turner re same (.2).
07/22/26	Noelle M. Howard	0.50	Review, analyze plan considerations.
07/22/26	Ross M. Kwasteniet, P.C.	1.20	Participate in update call with J. Singh and T. Simeon and others re financial projections and disclosure statement content and exhibits (.8); analyze issues re same (.4).
07/22/26	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re plan and disclosure statement and upcoming filing.
07/22/26	Renee Olivett	2.00	Review, revise disclosure statement motion (1.7); correspond with N. Turner, K&E team re same (.3).
07/22/26	Evan Swager	1.20	Correspond with R. Kwasteniet, K&E team re plan (.5); review, revise disclosure statement motion (.7).

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07/22/26	Nicole Turner	7.20	Review, analyze comments to the plan (2.2); review, analyze precedent re same (.7); correspond with N. Howard, K&E team re same (.3); review, revise chapter 11 plan (1.3); correspond with J. Fletcher re same (.6); review, revise disclosure statement motion, order, exhibits (1.7); correspond with D. Heriford, K&E team re same (.4).
07/22/26	Spencer A. Winters, P.C.	1.90	Participate in conference with Company and advisors re DS financial projections (1.1); review and analyze issues re plan filing (.8).
07/23/26	Nicholas Adzima	1.40	Conferences with E. Swager, K&E team, working group re strategy, next steps (.8); review, revise plan, disclosure statement re same (.6).
07/23/26	Purun Cheong	1.50	Review, revise documentation on liquidation analysis (.6); review, analyze disclosure statement draft (.9).
07/23/26	Julia Fletcher	6.10	Review, analyze Akin team comments to Plan.
07/23/26	Diana Heriford	8.40	Review, revise disclosure statement motion (3.7); review, revise disclosure statement (3.8); review, analyze solicitation, case timeline (.9).
07/23/26	Noelle M. Howard	5.90	Review, revise plan (3.4); correspond with J. Fletcher, K&E team re same (.8); review, analyze related considerations (1.2); telephone conference with E. Swager, K&E team, PJT and A&M teams re confirmation considerations (.5).
07/23/26	Ross M. Kwasteniet, P.C.	0.50	Conference with counsel to ad hoc lender group re updates.
07/23/26	Renee Olivett	4.40	Conference with SVP, E. Swager, K&E team re internal reorganization (.6); review, revise DS motion (3.4); correspond with N. Turner re same (.4).
07/23/26	Evan Swager	4.90	Correspond with D. Wachenfeld, K&E team re disclosure statement (.8); review, revise same (1.8); correspond with D. Heriford, K&E team re timeline (.9); telephone conferences with R. Kwasteniet, K&E team, Company advisors re plan, timeline, next steps (1.4).

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07/23/26	Steve Toth	0.80	Correspond with SVP team, Company, Akin team re Project Mosaic planning, related filings.
07/23/26	Nicole Turner	6.20	Review, revise disclosure statement motion, order, exhibits (.8); correspond with E. Swager, K&E team re same (.6); review, revise plan (1.1); review, analyze comments to plan (.8); correspond with N. Howard, K&E team re same (1.2); draft, revise board materials re plan, disclosure statement (1.1); correspond with N. Howard, K&E team re same (.6).
07/23/26	Daniel Wachenfeld	4.80	Review, revise disclosure statement (4.4); correspond with E. Swager, D. Heriford re same (.4).
07/23/26	Spencer A. Winters, P.C.	1.40	Review and analyze issues re negotiations and plan filing (.7); correspond and telephone conferences with E. Swager, K&E team re same (.7).
07/24/26	Nicholas Adzima	2.80	Conferences with E. Swager, K&E team, working group re strategy, next steps (.7); review, revise plan, disclosure statement re same (2.1).
07/24/26	Purun Cheong	1.50	Review, revise documentation on liquidation analysis (.8); review, analyze disclosure statement (.7).
07/24/26	Julia Fletcher	7.60	Review, revise plan (3.9); correspond with N. Turner, K&E team re same (2.1); review, analyze comments to plan (1.6).
07/24/26	Diana Heriford	6.90	Review, analyze solicitation procedures (2.7); telephone conference with N. Adzima, E. Swager re same, case timeline (.4); review, analyze disclosure statement (.9); review, analyze disclosure statement motion (1.7); review, revise disclosure statement hearing notice (1.2).
07/24/26	Noelle M. Howard	5.40	Review, revise plan (3.5); correspond with J. Fletcher, K&E team re same (.7); review, analyze considerations. materials re same (.8); review, analyze case timeline considerations (.4).

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07/24/26	Renee Olivett	1.90	Review, revise DS hearing notice (.6); correspond with N. Turner, K&E team, Verita, PSZJ teams re same (.6); review, analyze precedent re disclosure statement motion (.7).
07/24/26	Robert Orren	1.30	Draft, revise notice of hearing re disclosure statement (.9); review, analyze precedent re same (.3); correspond with R. Olivett re same (.1).
07/24/26	Evan Swager	2.20	Review, revise plan (.2); review, revise disclosure statement (1.4); correspond with D. Heriford, K&E team re same (.6).
07/24/26	Nicole Turner	9.70	Review, analyze notice re disclosure statement hearing (.4); correspond with D. Heriford, K&E team re same (.4); review, revise plan (3.4); correspond with N. Howard, K&E team re same (2.7); review, revise disclosure statement motion, order, exhibits (1.9); correspond with E. Swager, K&E team re same (.9).
07/24/26	Daniel Wachenfeld	1.20	Correspond with E. Swager re definitive document consent rights (.4); review, analyze plan, disclosure statement inserts (.6); correspond with J. Fletcher, K&E team re same (.2).
07/25/26	Julia Fletcher	5.10	Review, revise plan (3.8); review, analyze precedent re same (1.3).
07/25/26	Diana Heriford	0.80	Review, analyze disclosure statement exhibits (.4); review, analyze disclosure statement hearing notice (.4).
07/25/26	Noelle M. Howard	3.60	Review, revise plan (2.8); correspond with E. Swager, K&E team re same (.8).
07/25/26	Evan Swager	1.00	Correspond with N. Howard, K&E team re plan filing.
07/25/26	Nicole Turner	7.40	Review, revise plan (3.9); correspond with N. Howard, K&E team re same (2.7); review, revise board materials re plan and disclosure statement filing (.4); correspond with N. Howard, K&E team re same (.4).
07/25/26	Daniel Wachenfeld	3.10	Review, revise disclosure statement (2.2); review, analyze plan, disclosure statement inserts (.7); correspond with J. Fletcher, K&E team re same (.2).

Date	Name	Hours	Description
07/26/26	Purun Cheong	0.30	Review, revise documentation on liquidation analysis.
07/26/26	Julia Fletcher	3.40	Review, revise plan (3.1); correspond with N. Turner, K&E team re same (.3).
07/26/26	Diana Heriford	6.80	Correspond with D. Wachenfeld re disclosure statement (.5); review, revise financial projections exhibit (1.4); review, analyze disclosure statement motion (.8); review, analyze solicitation timing (1.3); review, revise liquidation analysis (2.8).
07/26/26	Noelle M. Howard	4.80	Review, revise plan (3.3); correspond with E. Swager, K&E team re same (.7); review, analyze considerations re same (.8).
07/26/26	Renee Olivett	2.70	Review, revise disclosure statement motion, hearing notice (2.1); correspond with D. Heriford, K&E team, Verita re same (.6).
07/26/26	Evan Swager	2.80	Telephone conference with S. Winters re plan (.4); correspond with N. Adzima, K&E team re same (.9); review, revise plan (1.0); review, analyze disclosure statement motion exhibits (.5).
07/26/26	Nicole Turner	6.70	Review, revise board materials re plan and disclosure statement filing (2.2); correspond with N. Adzima, K&E team re same (.3); review, revise plan (2.3); correspond with E. Swager, K&E team re same (.4); review, revise disclosure statement motion and order (1.1); correspond with R. Olivett re same (.4).
07/26/26	Daniel Wachenfeld	6.70	Review, revise financial projections exhibit to disclosure statement (3.9); correspond with D. Heriford re same (.3); review, revise disclosure statement (2.3); correspond with D. Heriford re same (.2).
07/26/26	Spencer A. Winters, P.C.	2.30	Review and revise board slides re plan filing (.7); review and revise financial projections exhibit (.2); review and analyze issues re plan and DS filing (.9); conference with P. Gund, K&E, PJT, and A&M re same (.5).
07/27/26	Nicholas Adzima	1.00	Conferences with E. Swager, K&E team, re strategy, next steps (.5); review, revise plan, disclosure statement re same (.5).
07/27/26	Julia Fletcher	1.20	Review, revise plan (.8); correspond with N. Turner, K&E team re same (.4).

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07/27/26	Julia Fletcher	2.60	Review, revise plan (2.1); correspond with N. Turner, K&E team re same (.5).
07/27/26	Diana Heriford	13.40	Review, revise disclosure statement motion (3.2); review, analyze same (1.3); correspond with R. Olivett, N. Turner re same (.8); review, revise disclosure statement (3.9); correspond with D. Wachenfeld, K&E team re same (.7); review, analyze same (2.1); review, revise financial projection exhibit (.4); review, analyze solicitation, case timing (1.0).
07/27/26	Noelle M. Howard	6.20	Telephone conference with E. Swager, Akin team re plan considerations (.5); review, analyze considerations re same (1.1); review, revise plan (3.8); correspond with E. Swager re same (.8).
07/27/26	Ross M. Kwasteniet, P.C.	1.20	Analyze plan and disclosure statement issues.
07/27/26	Rachael L. Lichman, P.C.	1.00	Review, analyze liquidation analysis.
07/27/26	Casey McGushin	1.40	Review and revise disclosure statement and plan re litigation issues.
07/27/26	Renee Olivett	5.60	Review, revise disclosure statement motion (3.1); correspond with D. Heriford, K&E team, Verita re same (.7); review, analyze precedent re same (1.8).
07/27/26	Rohit Pappu	2.40	Review, revise disclosure statement motion (1.7); correspond with D. Wachenfeld, K&E team re same (.3); correspond with D. Heriford, K&E team re same (.4).
07/27/26	Evan Swager	5.70	Telephone conference with Akin team re tax considerations (.3); correspond with D. Heriford, Selendy team re disclosure statement insert (.4); review, revise disclosure statement exhibit (1.0); review, revise plan (.8); review, revise disclosure statement motion, exhibits (1.9); telephone conferences with S. Winters, K&E team, A&M team, PJT team re plan process, documents (.9); telephone conference with S. Winters, Company advisors, SVP re plan treatment (.4).
07/27/26	Steve Toth	1.70	Review, analyze revised disclosure statement (1.1); review, analyze revised plan (.6).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147893
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
07/27/26	Nicole Turner	10.80	Review, revise plan (3.8); correspond with N. Howard, K&E team re same (2.7); review, revise disclosure statement motion and order (2.4); correspond with D. Heriford, K&E team, Akin team re same (1.9).
07/27/26	Daniel Wachenfeld	3.20	Review, revise financial projections (1.8); correspond with D. Heriford re same (.1); review, revise disclosure statement (.9); correspond with D. Heriford, K&E team re same (.4).
07/27/26	Spencer A. Winters, P.C.	2.30	Review and analyze considerations re plan and disclosure statement filing (1.2); correspond and telephone conferences with E. Swager, K&E team re same (1.1).
07/28/26	Purun Cheong	1.80	Review, analyze liquidation analysis (.4); review, analyze plan and disclosure statement (.9); telephone conference with F. Schlott, K&E team re plan and disclosure statement issues (.5).
07/28/26	Juliana Dwyer	0.70	Review, revise disclosure statement.
07/28/26	Julia Fletcher	5.10	Review, revise plan (3.8); correspond with N. Turner, K&E team re same (1.3).
07/28/26	Diana Heriford	8.00	Review, analyze comments to disclosure statement (1.4); review, analyze financial projections exhibit (1.2); review, analyze disclosure statement (3.8); review, analyze disclosure statement order (1.6).
07/28/26	Noelle M. Howard	6.30	Review, revise plan (3.9); correspond with Akin team re same (.5); review, analyze considerations re same (.7); correspond with J. Fletcher, K&E team re same (.6); review, revise claim treatment proposal (.6).
07/28/26	Ross M. Kwasteniet, P.C.	1.20	Review draft plan and disclosure statement.
07/28/26	Rachael L. Lichman, P.C.	1.10	Review and comment on draft disclosure statement and plan.
07/28/26	Casey McGushin	0.40	Review, revise disclosure statement order.
07/28/26	Muhammad Musani	0.30	Telephone conference with R. Dixon, K&E team re plan.
07/28/26	Renee Olivett	2.60	Review, revise disclosure statement motion (2.4); correspond with D. Heriford re same (.2).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147893
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
07/28/26	Rohit Pappu	3.40	Review, revise disclosure statement (2.4); correspond with D. Heriford, K&E team re same (.4); conference with D. Heriford, K&E team re same (.6).
07/28/26	Hope Rovner	0.50	Review and revise disclosure statement.
07/28/26	Ben Siroky	0.80	Review, analyze liquidation analysis and disclosure statement.
07/28/26	Evan Swager	4.70	Review, revise plan (.7); review, revise disclosure statement (.9); review, revise disclosure statement motion (.5); correspond with N. Howard, K&E team re filing timeline, distribution (.8); telephone conferences with N. Howard, S. Winters re same (.8); telephone conferences with S. Toth, K&E team, PJT team, A&M team re emergence planning (1.0).
07/28/26	Steve Toth	0.90	Telephone conference with E. Swager, K&E team re emergence update (.3); review, analyze related correspondence from E. Swager, K&E team re same (.6).
07/28/26	Nicole Turner	9.00	Review, revise plan (3.3); correspond with N. Howard, K&E team re same (2.1); review, revise disclosure statement motion and order (1.9); correspond with D. Heriford, K&E team re same (.8); correspond with N. Howard, K&E team re status of plan and disclosure statement (.9).
07/28/26	Daniel Wachenfeld	3.50	Review, revise disclosure statement (3.2); correspond with R. Pappu, J. Dwyer re same (.3).
07/28/26	Spencer A. Winters, P.C.	5.00	Review and revise plan documents (2.7); review and analyze issues re same, plan filing (1.2); correspond and telephone conferences with working group re same (1.1).
07/29/26	Nicholas Adzima	1.30	Review, revise plan, disclosure statement, related pleadings (1.1); conferences with E. Swager, working group re same (.2).
07/29/26	Purun Cheong	1.30	Review, analyze draft plan and disclosure statement.
07/29/26	Juliana Dwyer	0.60	Review, revise disclosure statement.
07/29/26	Julia Fletcher	0.60	Review, analyze PBGC plan comments (.3); review, revise plan (.3).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147893
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
07/29/26	Diana Heriford	8.60	Review, analyze disclosure statement hearing, case timeline (2.6); review, revise disclosure statement hearing notice, translations (1.8); review, revise financial projection exhibit (2.0); review, revise disclosure statement (2.2).
07/29/26	Noelle M. Howard	3.40	Correspond with Akin team re plan (.8); review, revise same (1.2); correspond with J. Fletcher, K&E team re same (.5); review, analyze considerations re same (.9).
07/29/26	Ross M. Kwasteniet, P.C.	1.10	Review, analyze plan and disclosure statement.
07/29/26	Christian O. Nagler, P.C.	0.80	Review, analyze revised transaction terms (.4); review, analyze plan and disclosure statement (.4).
07/29/26	Renee Olivett	1.90	Review, revise disclosure statement hearing notice (.6); correspond with D. Heriford, K&E team, Verita, local counsel re same (.6): review, revise disclosure statement motion (.7).
07/29/26	Rohit Pappu	1.40	Review, revise disclosure statement (1.1); correspond with D. Heriford, K&E team re same (.3).
07/29/26	Josh Sussberg, P.C.	0.40	Telephone conference with R. Kwasteniet, J. Singh, S. Winters re overall next steps and status of negotiations.
07/29/26	Evan Swager	1.70	Correspond with D. Heriford, K&E team re plan and disclosure statement filings (.8); review, revise plan (.5); correspond with S. Winters re same (.4).
07/29/26	Nicole Turner	4.90	Review, revise disclosure statement hearing notice (.8); correspond with D. Heriford, K&E team, local counsel re same (.7); review, revise plan (2.2); correspond with N. Howard, K&E team re same (1.2).
07/29/26	Daniel Wachenfeld	0.60	Review, revise disclosure statement (.4); correspond with R. Pappu, K&E team re same (.2).
07/29/26	Spencer A. Winters, P.C.	2.40	Review and analyze issues re plan and DS filing (1.3); correspond and telephone conferences with E. Swager, K&E team re same (1.1).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147893
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
07/30/26	Nicholas Adzima	2.40	Review, revise plan, disclosure statement (1.3); conferences with E. Swager, K&E team re same (1.1).
07/30/26	Bill Arnault, P.C.	0.20	Review, analyze plan edits.
07/30/26	Purun Cheong	1.10	Review, analyze liquidation analysis.
07/30/26	Juliana Dwyer	1.10	Review, revise disclosure statement.
07/30/26	Julia Fletcher	3.80	Review, analyze PBGC plan comments (3.1); review, revise plan (.7).
07/30/26	Diana Heriford	13.40	Review, revise financial projections exhibit (.6); teleconference with A&M, PJT re same (.5); review, revise disclosure statement (3.2); review analyze disclosure statement motion (1.1); analyze disclosure statement (2.6); review, analyze disclosure statement order (3.3); review, analyze service of disclosure statement, plan documents (.9); review, revise disclosure statement hearing notice, translations (1.2).
07/30/26	Noelle M. Howard	7.30	Telephone conference with E. Swager, K&E team, A&M and PJT teams re plan and disclosure statement documents (.5); review, revise claims treatment proposal (.6); telephone conferences with Akin team re confirmation documents (.6); review, revise plan (3.7); correspond with E. Swager, K&E team re same (.8); review, analyze considerations and materials re same (1.1).
07/30/26	Ross M. Kwasteniet, P.C.	1.80	Review, analyze plan, disclosure statement and disclosure statement motion.
07/30/26	Renee Olivett	4.70	Review, revise disclosure statement motion (3.6); correspond with N. Turner, K&E team, Verita re same (.7); correspond with local counsel re Italian sale process (.4).
07/30/26	Rohit Pappu	0.60	Review, revise disclosure statement (.5); correspond with D. Heriford, K&E team re same (.1).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147893
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
07/30/26	Evan Swager	6.00	Correspond with N. Howard, K&E team re plan treatment (.8); draft, revise correspondence re same (.6); correspond with Company re board approvals (.5); review, revise plan (1.9); correspond with D. Heriford, K&E team re disclosure statement (.7); review, analyze plan, disclosure statement comments (.8); telephone conferences with S. Winters, K&E team, AHG advisors re plan process, timeline, next steps (.7).
07/30/26	Nicole Turner	7.00	Review, revise disclosure statement motion and order (1.3); correspond with D. Heriford, K&E team re same (.7); review, revise disclosure statement hearing notice (.6); correspond with D. Heriford, K&E team re same (.3); correspond with N. Howard, K&E team re status of the plan, disclosure statement (.3); review, revise plan (2.6); correspond with N. Howard, K&E team re same (1.2).
07/30/26	Daniel Wachenfeld	1.20	Review, revise disclosure statement (.9); correspond with R. Pappu, J. Dwyer re same (.3).
07/30/26	Spencer A. Winters, P.C.	3.60	Review and analyze issues re plan and DS filing (1.3); review and analyze issues re Mizuho discussions (.8); correspond and telephone conferences with E. Swager, K&E team re same (1.5).
07/31/26	Nicholas Adzima	3.60	Review, revise plan, disclosure statement (1.6); review, analyze comments re same (.5); conferences with E. Swager, K&E team, working group re same (1.5).
07/31/26	Purun Cheong	1.10	Review, analyze correspondence from E. Swager, K&E team replan and disclosure statement filing.
07/31/26	Juliana Dwyer	2.60	Review, revise disclosure statement.
07/31/26	Julia Fletcher	5.80	Review, revise plan.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147893
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
07/31/26	Diana Heriford	14.80	Correspond with N. Howard re Committee comments to plan, disclosure statement (.2); review, analyze same (1.5); review, revise plan, disclosure statement talking points (1.3); analyze disclosure statement motion (1.7); review, revise same (1.3); review, analyze Committee comments to disclosure statement (1.8); analyze disclosure statement order (1.2); review, revise same (1.5). review, revise disclosure statement (3.5); correspond with Company re plan, disclosure statement documents (.3); correspond with Akin, external parties re same (.5).
07/31/26	Noelle M. Howard	7.10	Telephone conference with UCC counsel re plan and disclosure statement considerations (.7); review, revise plan and related materials (3.9); correspond with E. Swager, K&E team re same (.9); review, analyze considerations re same (1.6).
07/31/26	Ross M. Kwasteniet, P.C.	1.40	Review revised drafts of plan and disclosure statement and analyze open issues.
07/31/26	Renee Olivett	6.20	Review, revise disclosure statement motion (3.9); review, revise talking points re plan, disclosure statement (.7); review, analyze precedent re disclosure statement motion (.9); correspond with D. Heriford, K&E team re same (.3); conference with E. Swager, K&E team, Paul Hastings re plan, disclosure statement (.4).
07/31/26	Rohit Pappu	3.40	Review, revise disclosure statement (2.3); correspond with D. Wachenfeld, K&E team re same (1.1).
07/31/26	Evan Swager	6.50	Correspond with Company re plan (1.4); correspond with N. Howard, K&E team re same (.9); review, revise plan (1.4); correspond with counsel to AHG re plan (.6); review, analyze solicitation timeline (.8); review, revise disclosure statement (.7); telephone conference with UCC advisors re plan (.7).
07/31/26	Nicole Turner	7.20	Review, revise disclosure statement motion, order (1.3); correspond with D. Heriford, K&E team re same (.6); review, revise plan (3.2); correspond with N. Howard, K&E team re same (2.1).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147893
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Date	Name	Hours	Description
07/31/26	Daniel Wachenfeld	4.00	Review, revise disclosure statement re comments received (3.6); correspond with D. Heriford, K&E team re same (.4).
07/31/26	Spencer A. Winters, P.C.	0.20	Review and analyze issues re plan filing.
Total		**675.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147894
Client Matter: 57489-19

In the Matter of K&E Retention and Fee Matters

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 46,729.00
Total legal services rendered	$ 46,729.00

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147894
Marelli Holdings Co., Ltd. Matter Number: 57489-19
K&E Retention and Fee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Lauren Diss	4.20	1,725.00	7,245.00
Juliana Dwyer	1.10	1,175.00	1,292.50
Julia Fletcher	9.70	1,315.00	12,755.50
Susan D. Golden	5.50	2,095.00	11,522.50
Ross M. Kwasteniet, P.C.	1.30	2,975.00	3,867.50
Sabrina Lieberman	1.20	1,515.00	1,818.00
Christian Mancino	0.30	435.00	130.50
Kate Manganello	4.10	1,175.00	4,817.50
Rohit Pappu	0.50	1,175.00	587.50
Josh Sussberg, P.C.	0.10	2,975.00	297.50
Spencer A. Winters, P.C.	1.00	2,395.00	2,395.00
TOTALS	**29.00**		**$ 46,729.00**

Description of Legal Services

Date	Name	Hours	Description
07/01/26	Lauren Diss	0.30	Review, analyze K&E interim fee application.
07/01/26	Susan D. Golden	1.90	Review, revise invoice re privilege, confidentiality.
07/02/26	Lauren Diss	1.20	Review, revise K&E interim fee application.
07/02/26	Julia Fletcher	0.80	Review, revise interim fee application.
07/02/26	Susan D. Golden	2.40	Review, revise invoice re privilege, confidentiality.
07/03/26	Lauren Diss	0.80	Review, analyze K&E interim fee application.
07/06/26	Julia Fletcher	0.60	Review, revise interim fee application.
07/10/26	Rohit Pappu	0.20	Conference with K. Manganello re K&E retention schedules.
07/14/26	Julia Fletcher	1.20	Review, revise interim fee application.
07/18/26	Julia Fletcher	1.20	Review, revise fee application.
07/19/26	Sabrina Lieberman	1.00	Revise fee application.
07/20/26	Julia Fletcher	0.40	Review, revise fee application.
07/20/26	Susan D. Golden	1.20	Review, revise interim fee application.
07/20/26	Rohit Pappu	0.30	Correspond with K. Manganello re K&E retention schedule.
07/21/26	Lauren Diss	1.60	Review, revise K&E fee application.
07/21/26	Julia Fletcher	0.70	Review, revise Third Interim Fee Application.
07/21/26	Sabrina Lieberman	0.10	Correspond with J. Fletcher re fee applications.
07/21/26	Christian Mancino	0.30	Prepare third interim fee application for filing.
07/21/26	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re third interim fee application.
07/22/26	Lauren Diss	0.30	Correspond with N. Adzima, K&E team re K&E fee application.
07/22/26	Julia Fletcher	0.50	Review, revise April, May Fee statements (.4); correspond with R. Kwasteniet, K&E team re same (.1).
07/22/26	Ross M. Kwasteniet, P.C.	1.30	Review fee application.
07/23/26	Julia Fletcher	0.50	Review, revise April/May fee statements (.4); correspond with PSZJ re same (.1).
07/23/26	Kate Manganello	0.60	Review, revise third interim fee application for K&E.
07/23/26	Kate Manganello	3.00	Review, revise supplemental retention schedules.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147894
Marelli Holdings Co., Ltd. Matter Number: 57489-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
07/23/26	Spencer A. Winters, P.C.	1.00	Review and revise third interim K&E fee application.
07/24/26	Julia Fletcher	0.90	Review, revise April/May fee statements (.4); correspond with PSZJ re same (.5).
07/27/26	Julia Fletcher	2.90	Review, revise interim fee application (1.2); review, revise June invoice re privilege, confidentiality (1.7).
07/30/26	Juliana Dwyer	1.10	Review, analyze potential disclosures for K&E retention.
07/30/26	Sabrina Lieberman	0.10	Correspond with J. Fletcher re fee application.
07/31/26	Kate Manganello	0.50	Review, revise supplemental retention schedules.
Total		**29.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147895
Client Matter: 57489-20

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 94,052.00
Total legal services rendered	$ 94,052.00

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147895
Marelli Holdings Co., Ltd. Matter Number: 57489-20
Non-K&E Retention and Fee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Lauren Diss	0.80	1,725.00	1,380.00
Kaitlan Donahue	3.00	1,315.00	3,945.00
Juliana Dwyer	10.90	1,175.00	12,807.50
Julia Fletcher	6.70	1,315.00	8,810.50
Diana Heriford	14.40	1,595.00	22,968.00
Hannah Kupsky	1.00	1,515.00	1,515.00
Nicholas Lazzaro	5.10	1,175.00	5,992.50
Sabrina Lieberman	0.30	1,515.00	454.50
Kate Manganello	16.90	1,175.00	19,857.50
Nicholas Olivencia	2.20	1,315.00	2,893.00
Eric Steinfeld	5.60	1,515.00	8,484.00
Mary Catherine Young	3.10	1,595.00	4,944.50
TOTALS	**70.00**		**$ 94,052.00**

Description of Legal Services

Date	Name	Hours	Description
07/01/26	Diana Heriford	2.60	Review, analyze payments to ordinary course professionals (1.6); correspond with L. Diss, A&M re same (.6); review, analyze OCP invoice status (.4).
07/01/26	Mary Catherine Young	0.40	Review, analyze, correspond with K. Manganello, K&E team re PJT fee issues.
07/02/26	Juliana Dwyer	0.20	Review, revise CNO re EY fee application.
07/02/26	Julia Fletcher	0.40	Correspond with K. Manganello, K&E team re PJT CNO (.3); review, revise EY CNO (.1).
07/02/26	Diana Heriford	0.60	Review, analyze payments to ordinary course professionals.
07/02/26	Kate Manganello	0.50	Review, revise ninth monthly fee app CNO for PJT.
07/03/26	Julia Fletcher	0.20	Correspond with J. Dwyer, K&E team re EY CNO.
07/06/26	Kate Manganello	0.60	Review, revise third interim fee order for PJT.
07/07/26	Juliana Dwyer	1.00	Review, revise Grant Thornton retention application.
07/07/26	Julia Fletcher	0.40	Review, revise KPMG CNO (.1); correspond with N. Adzima, K&E team, KPMG re same (.2); correspond with K. Manganello re PJT retention (.1).
07/07/26	Kate Manganello	3.20	Review, revise confidential potential service agreement.
07/08/26	Julia Fletcher	0.80	Review, revise Grant Thornton retention documents.
07/08/26	Diana Heriford	0.30	Review, analyze OCP payments.
07/08/26	Kate Manganello	1.10	Review, revise confidential potential service agreement.
07/09/26	Juliana Dwyer	1.30	Review, revise Grant Thornton retention application.
07/09/26	Diana Heriford	0.20	Correspond with A&M re OCP payments.
07/10/26	Kaitlan Donahue	0.10	Review, revise CNO re PwC fifth monthly fee application.
07/13/26	Julia Fletcher	0.70	Review, revise KPMG fee application.

Date	Name	Hours	Description
07/13/26	Hannah Kupsky	0.70	Revise KPMG fee applications (.6); correspond with J. Fletcher, K&E team re same (.1).
07/13/26	Nicholas Olivencia	0.50	Review, analyze KYC-related documents.
07/13/26	Mary Catherine Young	0.60	Correspond with E. Swager, K&E team re PwC retention inquiries.
07/14/26	Lauren Diss	0.40	Correspond with A&M team re OCP issues.
07/14/26	Kaitlan Donahue	0.90	Review, revise PwC fifth supplemental declaration.
07/14/26	Julia Fletcher	0.60	Review, revise KPMG fee application.
07/14/26	Diana Heriford	0.90	Review, analyze OCP list (.6); correspond with A&M, K&E team re same (.3).
07/14/26	Hannah Kupsky	0.30	Correspond with PJT re fee application.
07/14/26	Nicholas Olivencia	1.10	Review, analyze KYC-related documents (.7); correspond with Company re same (.4).
07/15/26	Kaitlan Donahue	0.50	Review, revise PwC fifth supplemental disclosure (.4); correspond with PwC re same (.1).
07/15/26	Julia Fletcher	0.30	Review, revise KPMG fee application.
07/15/26	Diana Heriford	1.30	Review, analyze potential OCP engagement (1.1); correspond with A&M re OCP list (.2).
07/15/26	Mary Catherine Young	0.40	Review, analyze, revise PwC supplemental declaration.
07/16/26	Diana Heriford	0.70	Correspond with A&M, J. Dwyer re OCP list, OCP quarterly report (.4); review, analyze re same (.3).
07/18/26	Juliana Dwyer	0.80	Review, revise Grant Thornton retention application.
07/18/26	Julia Fletcher	0.70	Review, revise Grant Thornton retention application.
07/19/26	Kate Manganello	0.20	Review fourth interim fee application for KPMG and review precedent.
07/20/26	Juliana Dwyer	2.70	Review, revise monthly Ankura staffing report (1.8); correspond with D. Heriford, K&E team, Ankura re same (.9).
07/20/26	Diana Heriford	0.80	Review, revise OCP quarterly report (.3); review, revise Ankura monthly staff report (.5).
07/20/26	Nicholas Lazzaro	5.10	Review, analyze parties in interest list (2.3); review, revise same (2.8).

Date	Name	Hours	Description
07/20/26	Kate Manganello	0.50	Review fourth interim fee application for KPMG.
07/20/26	Kate Manganello	0.60	Draft notice for fourth interim fee application for KPMG.
07/21/26	Lauren Diss	0.40	Review, analyze OCP quarterly report.
07/21/26	Juliana Dwyer	1.90	Review, revise OCP quarterly report (.7); correspond with D. Heriford, K&E team re same (.4); review, revise Grant Thornton application (.8).
07/21/26	Diana Heriford	0.50	Review, analyze OCP list (.3); review, analyze OCP report (.2).
07/21/26	Kate Manganello	1.00	Review, revise notice of fourth interim fee application of KPMG.
07/22/26	Julia Fletcher	0.50	Correspond with J. Dwyer, K&E team re Grant Thornton retention (.1); correspond with A&M re CNO (.1); review, revise GT declaration (.3).
07/22/26	Julia Fletcher	0.20	Review, revise A&M fee application CNO.
07/22/26	Diana Heriford	0.50	Review, analyze OCP list.
07/22/26	Kate Manganello	0.50	Review, revise fourth interim fee application for KPMG.
07/23/26	Kaitlan Donahue	0.10	Review, analyze PwC addendum to engagement letter re confidentiality considerations.
07/23/26	Diana Heriford	0.30	Correspond with J. Dwyer re OCP list.
07/24/26	Diana Heriford	1.00	Review, analyze payments to OCPs (.8); correspond with A&M re same (.2).
07/24/26	Mary Catherine Young	0.30	Correspond with K. Donahue re PwC retention issues.
07/26/26	Diana Heriford	0.50	Review, analyze potential professional retention.
07/27/26	Diana Heriford	0.40	Review, analyze amended OCP list.
07/27/26	Kate Manganello	1.80	Review, revise parties in interest list.
07/27/26	Kate Manganello	0.70	Review, revise CNO for PJT.
07/28/26	Juliana Dwyer	2.10	Review, revise EY fee application (.3); review, revise OCP list (.7); review, revise Grant Thornton retention application (1.1).
07/28/26	Julia Fletcher	0.80	Review, revise A&M supplemental declaration.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147895
Marelli Holdings Co., Ltd. Matter Number: 57489-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
07/28/26	Diana Heriford	2.50	Review, analyze OCP fees (1.2); review, revise amended OCP list notice (.3); review, analyze amended OCP list (.7); correspond with Company, J. Dwyer re same (.3).
07/28/26	Sabrina Lieberman	0.10	Correspond with A&M team re supplemental declaration.
07/28/26	Kate Manganello	0.30	Review, revise CNO for PJT.
07/28/26	Kate Manganello	5.00	Review and comment on A&M's twelfth monthly fee application.
07/28/26	Eric Steinfeld	1.40	Review, revise A&M's third supplemental retention declaration (1.2); correspond with J. Fletcher re same (.2).
07/28/26	Mary Catherine Young	0.30	Review, analyze PJT correspondence re PJT retention (.2); correspond with K. Manganello, K&E team re same (.1).
07/29/26	Kaitlan Donahue	1.00	Review, revise PwC fee application.
07/29/26	Juliana Dwyer	0.60	Review, revise OCP exhibit.
07/29/26	Julia Fletcher	1.10	Review, revise A&M supplemental declaration.
07/29/26	Diana Heriford	0.90	Correspond with J. Dwyer, Company re amended OCP list (.4); review, analyze OCP payments (.5).
07/29/26	Kate Manganello	0.20	Review, revise CNO for PJT's tenth fee application.
07/29/26	Kate Manganello	0.70	Review, revise A&M's twelfth fee application.
07/29/26	Eric Steinfeld	3.10	Review, revise A&M monthly fee statement (2.1); review, revise A&M supplemental disclosure statement (.7); correspond with M. Young, K&E team re same (.2); correspond with A&M re same (.1).
07/29/26	Mary Catherine Young	0.50	Review, revise A&M supplemental declaration.
07/30/26	Kaitlan Donahue	0.20	Review, revise PwC fifth supplemental declaration.
07/30/26	Juliana Dwyer	0.30	Review, revise notice of amended OCP list.
07/30/26	Diana Heriford	0.20	Correspond with Company re amended OCP list.
07/30/26	Eric Steinfeld	1.10	Review, revise, comment on A&M's monthly fee statement (.8); correspond with K. Manganello, K&E team re same (.2); correspond with A&M re same (.1).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147895
Marelli Holdings Co., Ltd. Matter Number: 57489-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
07/30/26	Mary Catherine Young	0.30	Correspond with J. Fletcher, K&E team re A&M fee application.
07/31/26	Kaitlan Donahue	0.20	Coordinate filing PwC fee application.
07/31/26	Diana Heriford	0.20	Review, analyze amended OCP list.
07/31/26	Sabrina Lieberman	0.20	Correspond with D. Heriford, BCG re BCG retention.
07/31/26	Nicholas Olivencia	0.60	Review, analyze KYC issues.
07/31/26	Mary Catherine Young	0.30	Correspond with K. Donahue re PwC retention.
Total		**70.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147896
Client Matter: 57489-21

In the Matter of Tax Matters

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 189,437.00
Total legal services rendered	$ 189,437.00

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147896
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Hannah Crawford	1.30	2,395.00	3,113.50
Michael Ehret	0.80	2,525.00	2,020.00
Noelle M. Howard	4.70	1,595.00	7,496.50
Jeremy Hsiao	3.70	1,515.00	5,605.50
Nicholas Lazzaro	36.80	1,175.00	43,240.00
Muhammad Musani	0.50	1,175.00	587.50
Luke Nance	49.80	1,315.00	65,487.00
Tim Nobereit	2.20	1,575.00	3,465.00
Renee Olivett	2.20	1,515.00	3,333.00
Namjun Park	1.60	1,595.00	2,552.00
Anthony Vincenzo Sexton, P.C.	4.70	2,335.00	10,974.50
Evan Swager	2.40	1,895.00	4,548.00
Steve Toth	1.60	2,245.00	3,592.00
Grant Twombly	2.70	1,425.00	3,847.50
Nicholas Warther	10.00	2,245.00	22,450.00
Andrew Zhang	5.00	1,425.00	7,125.00
TOTALS	**130.00**		**$ 189,437.00**

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147896
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Description of Legal Services

Date	Name	Hours	Description
07/01/26	Luke Nance	4.90	Draft, revise internal demerger motion (1.2); correspond with E. Swager, K&E team, SVP, Company, local counsel, EY, Akin re same (3.7).
07/01/26	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with company re tax audit issues (.3); review and address structuring and financing issues (.3).
07/01/26	Evan Swager	0.50	Correspond with L. Nance, K&E team re tax issues re corporate reorganization.
07/01/26	Nicholas Warther	0.70	Telephone conference with IRS re Marelli audit (.4); correspond with Deloitte re same (.3).
07/02/26	Hannah Crawford	0.30	Correspond with S. Sidhu, K&E team re Mosaic, related considerations.
07/02/26	Luke Nance	4.70	Draft, revise internal demerger motion (1.9); correspond with E. Swager, K&E team, Company, local counsel, EY, Akin re same (2.8).
07/02/26	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with G. Twombly, K&E team, working group re deal structuring and related issues (.7); review and address issues re same (.4).
07/02/26	Grant Twombly	0.80	Conference with A. Sexton, K&E team re deal structuring and related issues (.5); draft summary re same (.3).
07/02/26	Nicholas Warther	1.20	Telephone conference with EY and SVP re tax workstreams and next steps (.8); review and analyze DIP funding steps (.4).
07/03/26	Hannah Crawford	0.50	Correspond with S. Sidhu, K&E team re deal structuring, due diligence (.4); correspond with L. Vaz, K&E team re same (.1).
07/03/26	Luke Nance	1.70	Research, analyze checklist for deal structure, reorganization (1.3); correspond with Company, EY, E. Swager re same (.4).
07/03/26	Nicholas Warther	0.10	Correspond with B. Kuper re DIP funding steps.
07/04/26	Hannah Crawford	0.50	Correspond with S. Sidhu, K&E team re deal structuring checklist, due diligence (.4); correspond with L. Vaz, K&E team re same (.1).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147896
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
07/06/26	Nicholas Lazzaro	0.70	Review, analyze diligence re deal structuring, reorganization (.3); correspond with L. Nance re same (.4).
07/06/26	Luke Nance	4.10	Draft, revise internal demerger motion (.4); draft, revise demerger plan (2.3); correspond with E. Swager, K&E team, Company re same (1.4).
07/06/26	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with G. Twombly, K&E team re deal structuring and related issues (.2); review documentation re same (.8).
07/06/26	Grant Twombly	0.20	Conference with A. Sexton, K&E team, Company re deal structuring and related issues.
07/06/26	Nicholas Warther	1.80	Telephone conference with EY re tax structuring (.5); correspond with A. Zhang, K&E team re same (.6); review and analyze structure slides and next steps (.3); review and analyze demerger plan (.4).
07/06/26	Andrew Zhang	0.70	Conference with N. Warther, K&E team, advisors re financing structuring (.5); conference with G. Twombly re DIP Proceeds steps (.2).
07/07/26	Noelle M. Howard	0.60	Telephone conference with E. Swager, D. Heriford, Company, A&M team re demerger considerations.
07/07/26	Nicholas Lazzaro	0.60	Review, analyze diligence re demerger motion (.4); correspond with L. Nance re same (.2).
07/07/26	Luke Nance	4.60	Draft, revise internal demerger motion (.2); draft, revise demerger plan (2.1); correspond with E. Swager, K&E team, A&M team, Company re same (2.3).
07/07/26	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze structuring implementation issues.
07/07/26	Nicholas Warther	0.90	Review and analyze demerger plan and structuring overlay (.4); correspond with A. Sexton, K&E team re tax structuring analysis (.5).
07/08/26	Michael Ehret	0.80	Conference with EY, T. Nobereit re Italian demerger and structuring considerations.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147896
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
07/08/26	Luke Nance	2.30	Draft, revise demerger plan (1.6); correspond with E. Swager, K&E team, Company re same (.7).
07/08/26	Tim Nobereit	2.20	Conference with EY re German tax implications of Italian demerger.
07/09/26	Noelle M. Howard	0.50	Telephone conference with S. Toth, K&E team, Company, EY and SVP re tax structuring considerations.
07/09/26	Luke Nance	2.70	Draft, revise demerger plan (1.9); correspond with E. Swager, K&E team, Company re same (.8).
07/09/26	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with G. Twombly, K&E team, working group re structuring issues (1.0); review and analyze materials re same (.1).
07/09/26	Grant Twombly	1.20	Conference with A. Sexton, K&E team, Company re structuring issues (1.0); draft, revise summary re same (.2).
07/09/26	Nicholas Warther	0.70	Telephone conference with EY and Marelli re tax workstreams.
07/09/26	Andrew Zhang	1.00	Conference with A. Sexton, K&E team re works in process.
07/10/26	Noelle M. Howard	0.80	Telephone conference with S. Toth, K&E team, EY, Company, and SVP re tax structuring considerations.
07/10/26	Nicholas Lazzaro	3.70	Draft tax motion (2.9); review, revise same (.8).
07/10/26	Luke Nance	3.70	Draft, revise demerger plan (.5); correspond with E. Swager, K&E team, Akin team, GT team, Company re same (2.4); draft, revise motion to shorten re same (.8).
07/13/26	Nicholas Lazzaro	1.10	Review, revise motion to shorten (.7); correspond with L. Nance re same (.4).
07/13/26	Nicholas Lazzaro	2.90	Draft, revise tax motion.
07/13/26	Luke Nance	3.40	Correspond with E. Swager, K&E team, Akin team, GT team, Company, local counsel re demerger plan (2.2); draft, revise motion to shorten re same (1.2).
07/13/26	Nicholas Warther	0.10	Review and analyze demerger agreement.
07/14/26	Nicholas Lazzaro	3.90	Draft tax motion (3.3); correspond with L. Nance re same (.6).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147896
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
07/14/26	Luke Nance	4.90	Draft, revise demerger plan (2.3); correspond with E. Swager, K&E team, GT team, Company, local counsel re demerger plan, related materials (2.6).
07/15/26	Luke Nance	4.10	Correspond with E. Swager, K&E team, GT team, Company, local counsel re demerger plan, related materials (1.4); draft, revise legal reorganization motion (2.7).
07/15/26	Evan Swager	0.90	Telephone conference with Company re corporate reorganization (.5); correspond with L. Nance, K&E team re same (.4).
07/16/26	Luke Nance	4.70	Draft, revise demerger motion (.3); draft, revise motion to shorten (.4); correspond with E. Swager, K&E team, GT team, Akin team, A&M team, Company, local counsel re demerger plan, related materials (1.6); draft, revise legal reorganization motion (2.1); correspond with N. Lazzaro re same (.3).
07/17/26	Nicholas Lazzaro	3.40	Review, revise tax motion (2.3); review, revise motion to shorten (.8); correspond with local counsel re same (.3).
07/20/26	Nicholas Lazzaro	0.60	Correspond with R. Olivett, local counsel re demerger motion.
07/20/26	Nicholas Warther	0.10	Correspond with A. Sexton, K&E team re demerger motion.
07/21/26	Nicholas Lazzaro	4.60	Review, revise demerger motion (1.6); correspond with E. Swager, K&E team re same (1.1); correspond with Akin, Paul Hastings re same (.7); correspond with Company, A&M re same (1.2).
07/21/26	Renee Olivett	0.60	Correspond with N. Lazzaro, K&E team re demerger motion.
07/21/26	Evan Swager	1.00	Correspond with R. Olivett, K&E team, Company, SVP re corporate reorganization and demerger motion.
07/21/26	Steve Toth	0.80	Review, analyze documents re Italian demerger (.3); review, analyze motion re same (.5).
07/22/26	Noelle M. Howard	0.80	Telephone conference with E. Swager, K&E team, Company, A&M re tax structuring considerations.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147896
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
07/22/26	Nicholas Lazzaro	8.30	Correspond with Jones Day re Italian demerger (.4); review revise demerger motion (3.4); correspond with Company, Akin, Paul Hastings re same (2.1); review revise demerger plan (.6); correspond with S. Winters, K&E team re same (1.8).
07/22/26	Renee Olivett	0.60	Conference with N. Lazzaro, K&E team, Akin team re demerger motion.
07/22/26	Steve Toth	0.30	Review, analyze revised Italian demerger agreement draft.
07/22/26	Nicholas Warther	0.10	Correspond with A. Sexton, K&E team re demerger plan.
07/23/26	Noelle M. Howard	0.50	Telephone conference with S. Toth, K&E team, Company, EY re tax structuring considerations.
07/23/26	Nicholas Lazzaro	6.70	Correspond with E. Swager, K&E team re demerger motion (1.8); review, revise same (1.6); correspond with local counsel re same (1.1); correspond with Company re same (.9); review, revise demerger plan (1.3).
07/23/26	Renee Olivett	1.00	Review, revise demerger motion (.6); correspond with N. Lazzaro, K&E team re same (.4).
07/23/26	Nicholas Warther	1.10	Review and analyze tax disclosure (.6); correspond with A. Sexton, Nishimura re same (.5).
07/23/26	Andrew Zhang	0.30	Review and revise disclosure statement re tax implications.
07/24/26	Nicholas Lazzaro	0.30	Correspond with Paul Hastings re demerger motion.
07/25/26	Jeremy Hsiao	1.50	Review, annotate demerger plan (1.2); correspond with S. Toth and R. Dixon re same (.3).
07/26/26	Jeremy Hsiao	0.40	Review, analyze demerger plan.
07/27/26	Jeremy Hsiao	1.80	Review, revise demerger plan documents (.9); correspond with local counsel re demerger plans (.4); conference with R. Dixon, K&E team re same (.5).
07/27/26	Muhammad Musani	0.50	Telephone conference with J. Hsiao, K&E team re demerger plan.
07/27/26	Namjun Park	1.60	Telephone conferences with R. Dixon, K&E team, local counsel re demerger plan.

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147896
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
07/27/26	Nicholas Warther	0.20	Review and revise tax disclosures re disclosure statement.
07/27/26	Andrew Zhang	1.30	Review and revise disclosure statement re tax implications (1.2); email correspondence with accountants re disclosure statement (.1).
07/28/26	Luke Nance	3.30	Draft, revise demerger plan (1.2); correspond with E. Swager, K&E team, Company, GT, Akin re same (2.1).
07/28/26	Grant Twombly	0.50	Telephone conference with A. Sexton, K&E team re works in process.
07/28/26	Nicholas Warther	0.30	Telephone conference with A. Sexton, K&E team re works in process.
07/28/26	Andrew Zhang	0.40	Telephone conference with A. Sexton, K&E team re works in process.
07/29/26	Noelle M. Howard	0.50	Telephone conference with Company, A&M team re tax structuring considerations.
07/29/26	Nicholas Warther	1.30	Review and revise tax disclosures (.4); correspond with EY and A. Sexton, K&E team re structuring and next steps (.6); review and analyze sale transaction proposal (.3).
07/30/26	Noelle M. Howard	1.00	Telephone conference with S. Toth, K&E team, Company, EY, SVP re tax structuring considerations (.5); telephone conference with E. Swager, DPW team re demerger motion (.5).
07/30/26	Luke Nance	0.70	Telephone conference with E. Swager, K&E team, Davis Polk team re demerger motion (.3); correspond with Davis Polk re proposed order (.2); correspond with J. Hsiao, K&E team re demerger plan (.2).
07/30/26	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with Company, EY, Akin teams re deal status (.5); review disclosure statement (.2).
07/30/26	Steve Toth	0.50	Telephone conference with Company, EY, Akin teams re transaction considerations.
07/30/26	Nicholas Warther	1.40	Review and revise tax disclosures (.8); telephone conference with EY re status and next steps (.6).

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147896
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
07/30/26	Andrew Zhang	1.30	Conference with A. Sexton, K&E team re works in process (.5); telephone conference with J. Hsiao re same (.1); review and revise tax disclosures (.7).
Total		**130.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147899
Client Matter: 57489-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through July 31, 2026 (see attached Description of Legal Services for detail)	$ 1,268.00
Total legal services rendered	$ 1,268.00

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147899
Marelli Holdings Co., Ltd. Matter Number: 57489-24
U.S. Trustee Communications & Reporting

Summary of Hours Billed

Name	Hours	Rate	Amount
Diana Heriford	0.70	1,595.00	1,116.50
Sabrina Lieberman	0.10	1,515.00	151.50
TOTALS	**0.80**		**$ 1,268.00**

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147899
Marelli Holdings Co., Ltd. Matter Number: 57489-24
U.S. Trustee Communications & Reporting

Description of Legal Services

Date	Name	Hours	Description
07/31/26	Diana Heriford	0.70	Review, analyze MOR global notes re reporting considerations.
07/31/26	Sabrina Lieberman	0.10	Correspond with D. Heriford, K&E team re monthly operating reports.
Total		**0.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147901
Client Matter: 57489-26

In the Matter of Expenses

For expenses incurred through July 31, 2026 (see attached Description of Expenses for detail)	$ 1,456.12
Total expenses incurred	$ 1,456.12

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147901
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

Description of Expenses

Description	Amount
Third Party Telephone Charges	16.00
Standard Copies or Prints	31.00
Color Copies or Prints	670.45
Computer Database Research	278.00
Overtime Transportation	254.43
Overtime Meals - Attorney	180.00
Overnight Delivery - Hard	26.24
Total	**$ 1,456.12**

Description of Expenses

Third Party Telephone Charges

Date	Description	Amount
07/02/26	Lauren Diss - airplane WIFI for working on Marelli customer matters. 07/02/2026	8.00
07/06/26	Lauren Diss - airplane WIFI for working on Marelli customer matters. 07/06/2026	8.00
	Total	**16.00**

Standard Copies or Prints

Date	Description	Amount
07/01/26	Standard Copies or Prints	0.80
07/02/26	Standard Copies or Prints	4.10
07/03/26	Standard Copies or Prints	5.50
07/08/26	Standard Copies or Prints	0.70
07/09/26	Standard Copies or Prints	3.60
07/15/26	Standard Copies or Prints	3.10
07/20/26	Standard Copies or Prints	13.10
07/30/26	Standard Copies or Prints	0.10
	Total	**31.00**

Color Copies or Prints

Date	Description	Amount
07/01/26	Color Copies or Prints	5.50
07/01/26	Color Copies or Prints	99.00
07/02/26	Color Copies or Prints	15.40
07/03/26	Color Copies or Prints	28.05
07/07/26	Color Copies or Prints	38.50
07/07/26	Color Copies or Prints	99.00
07/09/26	Color Copies or Prints	8.80
07/14/26	Color Copies or Prints	2.75
07/14/26	Color Copies or Prints	82.50
07/15/26	Color Copies or Prints	1.65
07/15/26	Color Copies or Prints	1.10
07/20/26	Color Copies or Prints	30.80
07/21/26	Color Copies or Prints	108.90
07/22/26	Color Copies or Prints	90.75
07/30/26	Color Copies or Prints	15.95
07/30/26	Color Copies or Prints	41.80
	Total	**670.45**

Computer Database Research

Date	Description	Amount
07/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 06/2026 2026-07-15	40.00
07/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 06/2026 2026-07-15	66.00
07/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 06/2026 2026-07-15	62.00
07/15/26	Stretto, Inc. - Chapter 11 Dockets charges for 06/2026 2026-07-15	110.00
	Total	**278.00**

Overtime Transportation

Date	Description	Amount
07/07/26	Renee Olivett - Taxi, overtime transportation	58.23
07/08/26	Renee Olivett - Taxi, overtime transportation	70.21
07/21/26	Bill Arnault, P.C. - Taxi, Participate in hearing re stay motion.	125.99
	Total	**254.43**

Overtime Meals - Attorney

Date	Description	Amount
07/05/26	GRUBHUB HOLDINGS INC - Evan Swager 7/1/2026 OT Meal 2026-07-05	20.00
07/05/26	GRUBHUB HOLDINGS INC - Evan Swager 6/30/2026 OT Meal 2026-07-05	20.00
07/08/26	Juliana Dwyer - Juliana Dwyer, Overtime Meals - Attorney, New York, New York 07/08/2026	20.00
07/12/26	GRUBHUB HOLDINGS INC - Renee Olivett 7/8/2026 OT Meal 2026-07-12	20.00
07/12/26	GRUBHUB HOLDINGS INC - Evan Swager 7/9/2026 OT Meal 2026-07-12	20.00
07/12/26	GRUBHUB HOLDINGS INC - Renee Olivett 7/7/2026 OT Meal 2026-07-12	20.00
07/19/26	GRUBHUB HOLDINGS INC - Evan Swager 7/14/2026 OT Meal 2026-07-19	20.00
07/26/26	GRUBHUB HOLDINGS INC - Evan Swager 7/22/2026 OT Meal 2026-07-26	20.00
07/26/26	GRUBHUB HOLDINGS INC - Evan Swager 7/23/2026 OT Meal 2026-07-26	20.00
	Total	**180.00**

Legal Services for the Period Ending July 31, 2026 Invoice Number: 1050147901
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

Overnight Delivery - Hard

Date	Description	Amount
07/06/26	FEDERAL EXPRESS - 873728120026 2026-07-06	26.24
	Total	**26.24**

TOTAL EXPENSES **$ 1,456.12**