IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)

SUMMARY OF TWELFTH MONTHLY FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM JUNE 1, 2026, THROUGH AND INCLUDING JUNE 30, 2026

Name of Applicant:	Kirkland & Ellis LLP Kirkland & Ellis International LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	August 5, 2025, effective as of June 11, 2025
Period for which compensation and reimbursement is sought:	June 1, 2026, through June 30, 2026
Amount of Compensation sought as actual, reasonable and necessary:	$2,807,906.40 (80 percent of $3,509,883.00)[2]
Amount of Expense reimbursement sought as Actual, reasonable, and necessary:	$14,559.79

This is a(n) _X_ monthly ___ interim ___ final application

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

[2] K&E voluntarily reduced its fees and expenses by $93,494.95 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Monthly Fee Statement.

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Prior Applications

		Requested		Approved	
Date Filed; Docket No.	**Period Covered**	**Fees**	**Expenses**	**Fees**	**Expenses**
August 26, 2025 [Docket No. 753]	June 11, 2025 – July 31, 2025	$9,576,998.80 (80% of $11,971,248.50)	$112,044.31	$9,576,998.80	$112,044.31
October 7, 2025 [Docket No. 1062]	August 1, 2025 – August 31, 2025	$3,385,290.00 (80% of $4,231,612.50)	$30,490.82	$3,385,290.00	$30,490.82
November 14, 2025 [Docket No. 1215]	September 1, 2025 – September 30, 2025	$3,855,324.40 (80% of $4,819,155.50)	$67,793.75	$3,855,324.40	$67,793.75
December 12, 2025 [Docket No. 1343]	October 1, 2025 – October 31, 2025	$2,783,465.60 (80% of $3,479,332.00)	$107,727.65	$2,783,465.60	$107,727.65
January 16, 2026 [Docket No. 1517]	November 1, 2025 – November 30, 2025	$1,708,628.00 (80% of $2,135,785.00)	$2,220.74	$1,708,628.00	$2,220.74
March 6, 2026 [Docket No. 1787]	December 1, 2025 – December 31, 2025	$2,425,332.00 (80% of $3,031,665.00)	$9,264.58	$2,425,332.00	$9,264.58
April 10, 2026 [Docket No. 1916]	January 1, 2026 – January 31, 2026	$2,804,280.40 (80% of $3,505,350.50)	$18,486.27	$2,804,280.40	$18,486.27
April 10, 2026 [Docket No. 1917]	February 1, 2026 – February 28, 2026	$2,502,536.40 (80% of $3,128,170.50)	$1,218.57	$2,502,536.40	$1,218.57
May 26, 2026 [Docket No. 2093]	March 1, 2026 – March 31, 2026	$2,824,834.00 (80% of $3,531,042.50)	$37,116.40	$2,824,834.00	$37,116.40
July 23, 2026 [Docket No. 2412]	April 1, 2026 – April 30, 2026	$2,727,935.20 (80% of $3,409,919.00)	$7,909.00	$2,727,935.20	$7,909.00
July 23, 2026 [Docket No. 2413]	May 1, 2026 – May 31, 2026	$3,183,573.60 (80% of $3,979,467.00)	$7,094.63	$3,183,573.60	$7,094.63
	Total	**$37,778,198.40**	**$401,366.72**	**$37,778,198.40**	**$401,366.72**

Summary of Hours by Professionals Billed From June 1, 2026, through June 30, 2026

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Nicholas Adzima	Partner	Restructuring	2019	$1,895.00	61.50	$116,542.50
Irfan Ahmed	Partner	Corporate - M&A/Private Equity	2014	$1,895.00	7.90	$14,970.50
Jin Ahn	Associate	Corporate - Debt Finance	2023	$1,175.00	4.60	$5,405.00
Gabe Navarro Almario	Associate	Environment - Transactional	2022	$1,515.00	6.70	$10,150.50
Bill Arnault, P.C.	Partner	Litigation - General	2009	$2,225.00	66.30	$147,517.50
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	$1,315.00	132.60	$174,369.00
Annette Baillie	Partner	Corporate - M&A/Private Equity	2013	$2,395.00	3.60	$8,622.00
Jules H. Cantor	Partner	Litigation - General	2018	$1,715.00	25.90	$44,418.50
Purun Cheong	Partner	Corporate - Debt Finance	2018	$1,895.00	74.40	$140,988.00
Stephen Coudounaris	Associate	Technology & IP Transactions	2015	$1,725.00	3.10	$5,347.50
Hannah Crawford	Partner	Restructuring	2015	$2,395.00	1.80	$4,311.00
Shareen Dhillon	Associate	Technology & IP Transactions	2018	$1,595.00	18.70	$29,826.50
Devin DiSabatino	Associate	Litigation - General	2025	$950.00	8.80	$8,360.00
Lauren Diss	Associate	Restructuring	2021	$1,675.00	28.40	$47,570.00
Rob Dixon	Partner	Corporate - M&A/Private Equity	2018	$1,895.00	49.80	$94,371.00
Kaitlan Donahue	Associate	Restructuring	2024	$1,175.00	5.30	$6,227.50
Andre Duminy	Partner	Technology & IP Transactions	2003	$2,725.00	2.00	$5,450.00
Juliana Dwyer	Associate	Restructuring	Pending	$965.00	47.40	$45,741.00
Michael Ehret	Partner	Taxation	2001	$2,525.00	4.20	$10,605.00
Rob Evans	Associate	Corporate - Debt Finance	2025	$965.00	23.50	$22,677.50
Julia Fletcher	Associate	Restructuring	2025	$1,175.00	44.80	$52,640.00
Emma L. Flett	Partner	Technology & IP Transactions	2009	$2,725.00	2.10	$5,722.50
R. Grant Gannon	Partner	Corporate - Debt Finance	2019	$1,895.00	37.00	$70,115.00
Susan D. Golden	Partner	Restructuring	1988	$2,095.00	5.80	$12,151.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Michael C. Gupta	Associate	Litigation - General	2025	$950.00	11.40	$10,830.00
Luci Hague	Partner	International Trade	2015	$2,245.00	0.50	$1,122.50
Lucas J. Hale	Associate	Litigation - General	2023	$1,300.00	8.90	$11,570.00
Erik Hepler	Partner	Corporate - Debt Finance	1990	$2,525.00	2.40	$6,060.00
Diana Heriford	Associate	Restructuring	2022	$1,515.00	44.10	$66,811.50
Noelle M. Howard	Associate	Restructuring	2023	$1,515.00	44.80	$67,872.00
Richard U. S. Howell, P.C.	Partner	Litigation - General	2006	$2,225.00	22.90	$50,952.50
Jeremy Hsiao	Associate	Corporate - M&A/Private Equity	2023	$1,315.00	108.20	$142,283.00
Caroline Inker	Partner	Taxation	2015	$2,025.00	1.50	$3,037.50
Sarah Jones	Associate	Restructuring	2024	$1,175.00	3.50	$4,112.50
Aleksandra Katolik	Associate	Antitrust/Competition	2022	$1,515.00	4.70	$7,120.50
Anirudh J. Koka	Associate	Litigation - General	2025	$950.00	4.70	$4,465.00
Hannah Kupsky	Associate	Restructuring	2024	$1,315.00	9.30	$12,229.50
Ross M. Kwasteniet, P.C.	Partner	Restructuring	2002	$2,975.00	116.00	$345,100.00
Nicholas Lazzaro	Associate	Restructuring	Pending	$965.00	58.90	$56,838.50
Bobby Li	Associate	IP Litigation	2021	$1,475.00	18.10	$26,697.50
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	$2,455.00	18.00	$44,190.00
Sabrina Lieberman	Associate	Restructuring	2023	$1,315.00	36.80	$48,392.00
Benjamin Malz	Associate	Restructuring	2023	$1,315.00	96.70	$127,160.50
Kate Manganello	Associate	Restructuring	Pending	$965.00	74.90	$72,278.50
Casey McGushin	Partner	Litigation - General	2014	$1,875.00	10.00	$18,750.00
James Morgan	Partner	Taxation	2004	$2,975.00	16.80	$49,980.00
Muhammad Musani	Associate	Corporate - General	2025	$965.00	14.30	$13,799.50
Luke Nance	Associate	Restructuring	2024	$1,175.00	71.80	$84,365.00
Tim Nobereit	Partner	Taxation	2016	$1,575.00	3.20	$5,040.00
Nicholas Olivencia	Associate	Restructuring	2024	$1,175.00	5.40	$6,345.00
Renee Olivett	Associate	Restructuring	2023	$1,315.00	61.70	$81,135.50
Rohit Pappu	Associate	Restructuring	2025	$965.00	9.60	$9,264.00
Giulianna Pendleton	Associate	Environment - Transactional	2025	$965.00	8.30	$8,009.50

Attorney Name	**Position**	**Department**	**Date of Admission**	**Hourly Billing Rate** In this Application	**Hours Billed** In this Application	**Fees Billed** In this Application
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	$2,725.00	0.80	$2,180.00
William T. Pruitt	Partner	Litigation - General	2004	$2,095.00	0.60	$1,257.00
Rashi Punia	Associate	IP Litigation	2023	$1,420.00	3.40	$4,828.00
Abby Richardson	Associate	Litigation - General	2025	$950.00	6.10	$5,795.00
Kristin Rose	Partner	Litigation - General	2011	$1,875.00	10.50	$19,687.50
Hope Rovner	Associate	Corporate - Debt Finance	2022	$1,515.00	82.10	$124,381.50
Michael Saretsky	Partner	Environment - Transactional	2015	$2,095.00	1.60	$3,352.00
Enrica Schaefer	Partner	Antitrust/Competition	2016	$1,895.00	1.20	$2,274.00
Friedrich Schlott	Partner	Restructuring	2014	$2,095.00	8.30	$17,388.50
Lexi Schneider	Associate	Litigation - General	2024	$1,125.00	5.20	$5,850.00
Katie Schneller	Associate	Corporate - Debt Finance	2024	$1,175.00	27.40	$32,195.00
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	$2,335.00	9.30	$21,715.50
Saniya Sidhu	Associate	Corporate - M&A/Private Equity	2025	$965.00	8.60	$8,299.00
Ben Siroky	Associate	Corporate - Debt Finance	2025	$1,315.00	44.20	$58,123.00
Felix Spehl	Associate	Corporate - M&A/Private Equity	2026	$795.00	18.30	$14,548.50
Eric Steinfeld	Associate	Restructuring	2023	$1,315.00	17.00	$22,355.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	$2,975.00	2.80	$8,330.00
Evan Swager	Partner	Restructuring	2020	$1,895.00	102.30	$193,858.50
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	$2,245.00	23.20	$52,084.00
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	$1,445.00	30.60	$44,217.00
Nicole Turner	Associate	Restructuring	2025	$965.00	15.20	$14,668.00
Grant Twombly	Associate	Taxation	2025	$1,215.00	19.90	$24,178.50
Sarah Ullathorne	Partner	Restructuring	2004	$2,095.00	1.90	$3,980.50
Lauren Valentor	Associate	Litigation - General	2021	$1,475.00	0.60	$885.00

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Luke Vaz	Associate	Technology & IP Transactions	2020	$1,595.00	43.40	$69,223.00
Daniel Wachenfeld	Associate	Restructuring	2024	$1,315.00	18.10	$23,801.50
Nicholas Warther	Partner	Taxation	2017	$2,245.00	32.50	$72,962.50
Joerg Weber	Partner	Corporate - Debt Finance	2016	$1,575.00	0.90	$1,417.50
Quin Wetzel	Associate	Restructuring	2023	$1,315.00	4.00	$5,260.00
Jenny Wilson	Partner	Technology & IP Transactions	2012	$2,245.00	1.80	$4,041.00
Spencer A. Winters, P.C.	Partner	Restructuring	2013	$2,395.00	41.60	$99,632.00
Mary Catherine Young	Associate	Restructuring	2023	$1,515.00	11.80	$17,877.00
Eric Yu	Associate	Corporate - Debt Finance	2024	$1,175.00	11.90	$13,982.50
Ben Zeris	Partner	Technology & IP Transactions	2016	$1,895.00	6.50	$12,317.50
Andrew Zhang	Associate	Taxation	2024	$1,215.00	19.10	$23,206.50
Totals for Attorneys					**2,186.30**	**$3,500,063.00**

Paraprofessional Name	Position	Department	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
David Friedland	Junior Paralegal	Corporate - Capital Markets	$435.00	2.20	$957.00
Christian Mancino	Junior Paralegal	Restructuring	$435.00	3.30	$1,435.50
Maddie Slaughter	Junior Paralegal	Corporate - M&A/Private Equity	$435.00	4.30	$1,870.50
Uzo Dike	Paralegal	Litigation - General	$775.00	0.60	$465.00
Lisa Elia	Paralegal	Corporate - M&A/Private Equity	$605.00	1.50	$907.50
Kellie Keeling	Paralegal	Corporate - M&A/Private Equity	$755.00	3.20	$2,416.00
Joshua King	Paralegal	Litigation - General	$655.00	2.40	$1,572.00
Expert Research Specialist	Support Staff	Office Administration	$655.00	0.30	$196.50
Totals of Paraprofessionals				**17.80**	**$9,820.00**
Totals for Attorneys & Paraprofessionals				**2,204.10**	**$3,509,883.00**

Compensation By Project Category From June 1, 2026, through June 30, 2026

Matter Number	Project Category Description	Total Hours	Total Fees
3	Adversary Proceeding & Contested Matters	278.70	$522,806.00
6	Case Administration	29.90	$45,559.50
7	DIP Financing and Cash Management	783.40	$1,235,865.00
8	Customer and Vendor Matters	203.10	$357,976.50
10	Official Committee Matters and Meetings	3.80	$6,289.00
11	Use, Sale, and Disposition of Property	59.80	$112,033.00
12	Corp., Governance, & Securities Matters	130.90	$199,163.50
13	Employee Matters	73.20	$126,476.00
14	Executory Contracts and Unexpired Leases	10.80	$14,782.00
16	Hearings	0.60	$1,519.00
17	Insurance and Surety Matters	0.80	$1,520.00
18	Disclosure Statement, Plan, Confirmation	203.70	$289,872.50
19	K&E Retention and Fee Matters	140.70	$170,096.50
20	Non-K&E Retention and Fee Matters	61.80	$71,770.00
21	Tax Matters	220.80	$350,925.00
24	U.S. Trustee Communications & Reporting	2.10	$3,229.50
Total		**2,204.10**	**$3,509,883.00**

Expense Summary

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Westlaw Research	THOMAS REUTERS – WEST PUBLISHING CORP.		$3,438.23
Overtime Transportation	Taxi		$875.73
Overtime Meals - Attorney			$480.00
Computer Database Research	Stretto, Inc.; CRO Corporate Services Limited		$1,985.96
Computer Database Research - Soft	PACER		$89.60
Color Copies or Prints	Kirkland & Ellis LLP		$592.35
Standard Copies or Prints	Kirkland & Ellis LLP	$0.10	$84.10
LexisNexis Research	RELX Inc DBA LexisNexis		$1,563.63
Filing Fees	CT CORPORATION		$712.45
Overtime Meals - Non-Attorney			$135.41
Overnight Delivery - Hard	FEDERAL EXPRESS		$28.73
Catering Expenses	FLIK		$3,468.00
Postage- Hard	FEDERAL EXPRESS		$55.48
Transportation to/from airport	Sunny's Worldwide; Echo Windy City LLC		$1,050.12
Total			**$14,559.79**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)

TWELFTH MONTHLY FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM JUNE 1, 2026, THROUGH AND INCLUDING JUNE 30, 2026

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code, (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 11, 2025* entered August 5, 2025 [Docket No. 482] (the "Retention Order"), the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, entered August 5, 2025 [Docket No. 477] (the "Interim Compensation Order"), and the Local Rules for the United States Bankruptcy Court District of Delaware (the "Local Rules"), the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, "K&E"), counsel for the above-captioned debtors and debtors in possession (collectively, the "Debtors"), hereby files this monthly fee statement (this "Monthly Fee Statement") for: (i) compensation in the amount of

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

$2,807,906.40 (80% of $3,509,883.00) for the reasonable and necessary legal services K&E rendered to the Debtors from June 1, 2026, through June 30, 2026 (the "Fee Period"); and (ii) reimbursement for the actual and necessary expenses that K&E incurred, in the amount of $14,559.79 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred $3,509,883.00 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, K&E seeks reimbursement for 80% of such fees ($2,807,906.40 in the aggregate).

- **Exhibit B** is a schedule providing certain information regarding the K&E attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of K&E have expended a total of 2,204.10 hours in connection with these chapter 11 cases during the Fee Period.

- **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses.

- **Exhibit D** consists of K&E's records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.[2]

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. K&E reserves the right to

[2] K&E has negotiated a discounted rate for Westlaw computer-assisted legal research. Computer-assisted legal research is used whenever the researcher determines that using Westlaw is more cost effective than using traditional (non-computer assisted legal research) techniques.

make further application to the United States Bankruptcy Court for the District of Delaware for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order.

[*Remainder of page intentionally left blank*]

WHEREFORE, K&E requests allowance of its fees and expenses incurred during the Fee Period in the total amount of $2,822,466.19 consisting of (a) $2,807,906.40, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by K&E and (b) $14,559.79 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: October 16, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP
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Co-Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)

VERIFICATION OF JOSHUA A. SUSSBERG

I, Joshua A. Sussberg, hereby declare the following under penalty of perjury:

1. I am the president of Joshua A. Sussberg, P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 601 Lexington Ave., New York, N.Y. 10022, and a partner of Kirkland & Ellis International LLP (together with Kirkland & Ellis LLP, "K&E"). I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United States Court of Appeals for the Second Circuit, the United States Court of Appeals for the Fifth Circuit, the United States District Court for the Northern District of Illinois, the United States District Court for the Southern District of New York, and the United States District Court for the Eastern District of New York. I have been admitted *pro hac vice* in the above-captioned chapter 11 cases. There are no disciplinary proceedings pending against me.

2. I have personally performed many of the legal services rendered by K&E[2] as general bankruptcy counsel to the Debtors and am familiar with all other work performed on behalf of the Debtors by the lawyers and other persons in the firm.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

[2] Capitalized terms used, but not otherwise defined, herein shall have their meaning as set forth in the *Ninth Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from June 1, 2026, Through and Including June 30, 2026*.

3. The facts set forth in the foregoing Monthly Fee Statement are true and correct to the best of my knowledge, information, and belief.

4. I have reviewed Rule 2016-2 of the Local Rules and believe that the Monthly Fee Statement for K&E complies with Rule 2016-2.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Respectfully submitted,

Dated: October 16, 2026

/s/ Joshua A. Sussberg
Joshua A. Sussberg
as President of Joshua A. Sussberg, P.C.,
as Partner of Kirkland & Ellis LLP; and
as Partner of Kirkland & Ellis International LLP

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, the "Applicant") has today filed the attached *Twelfth Monthly Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from June 1, 2026 Through and Including June 30, 2026* (the "Application") with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, DE 19801 (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application, must be made in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, entered August 5, 2025 [Docket No. 477] (the "Interim Compensation Order") and must be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, DE 19801, and be served upon and received by (a) the Debtors, Marelli Automotive Lighting USA LLC, 26555 Northwestern Highway, Southfield, Michigan 48033, Attn.: John Nicholson (john.nicholson@marelli.com); (b) counsel to the Debtors, Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Spencer A. Winters, P.C.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business is 26555 Northwestern Highway, Southfield, Michigan 48033.

(spencer.winters@kirkland.com), and Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Nicholas M. Adzima (nicholas.adzima@kirkland.com) and Evan Swager (evan.swager@kirkland.com); (c) co-counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones (ljones@pszjlaw.com), Timothy P. Cairns (tcairns@pszjlaw.com), and Edward A. Corma (ecorma@pszjlaw.com); (d) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Jane Leamy (Jane.M.Leamy@usdoj.gov); (e) counsel to the DIP Agent, Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York 10020-1001, Attn.: Jason Elder (jason.elder@mayerbrown.com); (f) counsel to Mizuho Bank, Ltd., in all capacities other than as Prepetition Agent, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich (timothy.graulich@davispolk.com) and Richard J. Steinberg (richard.steinberg@davispolk.com); (g) counsel to Mizuho Bank, Ltd., in its capacity as Prepetition Agent, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Robert S. Brady (rbrady@ycst.com) and Andrew L. Magaziner (amagaziner@ycst.com); (h) counsel to the Ad Hoc Group of Senior Lenders, (i) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn.: Ira S. Dizengoff (idizengoff@akingump.com) and Anna Kordas (akordas@akingump.com), (ii) Akin Gump Strauss Hauer & Feld LLP, 2001 K Street NW, Washington, D.C. 20006, Attn.: Scott Alberino (salberino@akingump.com), Kate Doorley (kdoorley@akingump.com), and Alexander F. Antypas (aantypas@akingump.com); and (iii) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801, Attn.: Justin R. Alberto (jalberto@coleschotz.com) and Stacy L. Newman (snewman@coleschotz.com); (i) counsel to the Sponsors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064, Attn.: Brian S. Hermann (bhermann@paulweiss.com) and Jacob Adlerstein (jadlerstein@paulweiss.com); and

(j) co-counsel to the Committee, (i) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166, Attn.: Kristopher M. Hansen (krishansen@paulhastings.com), Gabriel E. Sasson (gabesasson@paulhastings.com), Daniel Ginsberg (danielginsberg@paulhastings.com), and Xue (Annie) Yu (xueyu@paulhastings.com), and (ii) Morris James LLP, 3205 Avenue North Blvd., Suite 100, Wilmington, Delaware 19803, Attn.: Eric J. Monzo (emonzo@morrisjames.com), Jason S. Levin (jlevin@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com) by no later than **4:00 p.m. (Prevailing Eastern Time) on November 6, 2026 (the "Objection Deadline")**.

PLEASE TAKE FURTHER NOTICE that if any responses or objections to the Application are timely filed, served, and received in accordance with this notice, a hearing on the Application will be held at the convenience of the Bankruptcy Court. Only those objections made in writing and timely filed and received in accordance with the Interim Compensation Order and the procedures described herein will be considered by the Bankruptcy Court at such hearing.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, if no objection to the Application is timely filed, served, and received by the Objection Deadline, the Debtors will be authorized to pay 80 percent of the requested fees and 100 percent of the requested expenses without further order of the Bankruptcy Court.

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Dated: October 16, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP
Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
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-and-

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spencer.winters@kirkland.com

Co-Counsel for the Debtors and Debtors in Possession

EXHIBIT A

Statement of Fees and Expenses by Subject Matter

Matter Number	Project Category Description	Total Hours	Total Fees
3	Adversary Proceeding & Contested Matters	278.70	$522,806.00
6	Case Administration	29.90	$45,559.50
7	DIP Financing and Cash Management	783.40	$1,235,865.00
8	Customer and Vendor Matters	203.10	$357,976.50
10	Official Committee Matters and Meetings	3.80	$6,289.00
11	Use, Sale, and Disposition of Property	59.80	$112,033.00
12	Corp., Governance, & Securities Matters	130.90	$199,163.50
13	Employee Matters	73.20	$126,476.00
14	Executory Contracts and Unexpired Leases	10.80	$14,782.00
16	Hearings	0.60	$1,519.00
17	Insurance and Surety Matters	0.80	$1,520.00
18	Disclosure Statement, Plan, Confirmation	203.70	$289,872.50
19	K&E Retention and Fee Matters	140.70	$170,096.50
20	Non-K&E Retention and Fee Matters	61.80	$71,770.00
21	Tax Matters	220.80	$350,925.00
24	U.S. Trustee Communications & Reporting	2.10	$3,229.50
Total		**2,204.10**	**$3,509,883.00**

Attorney Name	**Position**	**Department**	**Date of Admission**	**Hourly Billing Rate** In this Application	**Hours Billed** In this Application	**Fees Billed** In this Application
Emma L. Flett	Partner	Technology & IP Transactions	2009	$2,725.00	2.10	$5,722.50
R. Grant Gannon	Partner	Corporate - Debt Finance	2019	$1,895.00	37.00	$70,115.00
Susan D. Golden	Partner	Restructuring	1988	$2,095.00	5.80	$12,151.00
Michael C. Gupta	Associate	Litigation - General	2025	$950.00	11.40	$10,830.00
Luci Hague	Partner	International Trade	2015	$2,245.00	0.50	$1,122.50
Lucas J. Hale	Associate	Litigation - General	2023	$1,300.00	8.90	$11,570.00
Erik Hepler	Partner	Corporate - Debt Finance	1990	$2,525.00	2.40	$6,060.00
Diana Heriford	Associate	Restructuring	2022	$1,515.00	44.10	$66,811.50
Noelle M. Howard	Associate	Restructuring	2023	$1,515.00	44.80	$67,872.00
Richard U. S. Howell, P.C.	Partner	Litigation - General	2006	$2,225.00	22.90	$50,952.50
Jeremy Hsiao	Associate	Corporate - M&A/Private Equity	2023	$1,315.00	108.20	$142,283.00
Caroline Inker	Partner	Taxation	2015	$2,025.00	1.50	$3,037.50
Sarah Jones	Associate	Restructuring	2024	$1,175.00	3.50	$4,112.50
Aleksandra Katolik	Associate	Antitrust/Competition	2022	$1,515.00	4.70	$7,120.50
Anirudh J. Koka	Associate	Litigation - General	2025	$950.00	4.70	$4,465.00
Hannah Kupsky	Associate	Restructuring	2024	$1,315.00	9.30	$12,229.50
Ross M. Kwasteniet, P.C.	Partner	Restructuring	2002	$2,975.00	116.00	$345,100.00
Nicholas Lazzaro	Associate	Restructuring	Pending	$965.00	58.90	$56,838.50
Bobby Li	Associate	IP Litigation	2021	$1,475.00	18.10	$26,697.50
Rachael L. Lichman, P.C.	Partner	Corporate - Debt Finance	2012	$2,455.00	18.00	$44,190.00
Sabrina Lieberman	Associate	Restructuring	2023	$1,315.00	36.80	$48,392.00
Benjamin Malz	Associate	Restructuring	2023	$1,315.00	96.70	$127,160.50
Kate Manganello	Associate	Restructuring	Pending	$965.00	74.90	$72,278.50
Casey McGushin	Partner	Litigation - General	2014	$1,875.00	10.00	$18,750.00
James Morgan	Partner	Taxation	2004	$2,975.00	16.80	$49,980.00
Muhammad Musani	Associate	Corporate - General	2025	$965.00	14.30	$13,799.50
Luke Nance	Associate	Restructuring	2024	$1,175.00	71.80	$84,365.00
Tim Nobereit	Partner	Taxation	2016	$1,575.00	3.20	$5,040.00
Nicholas Olivencia	Associate	Restructuring	2024	$1,175.00	5.40	$6,345.00
Renee Olivett	Associate	Restructuring	2023	$1,315.00	61.70	$81,135.50
Rohit Pappu	Associate	Restructuring	2025	$965.00	9.60	$9,264.00
Giulianna Pendleton	Associate	Environment - Transactional	2025	$965.00	8.30	$8,009.50

EXHIBIT B

Attorneys and Paraprofessionals' Information

The K&E attorneys who rendered professional services in these cases during the Fee Period are:

Attorney Name	Position	Department	Date of Admission	Hourly Billing Rate In this Application	Hours Billed In this Application	Fees Billed In this Application
Nicholas Adzima	Partner	Restructuring	2019	$1,895.00	61.50	$116,542.50
Irfan Ahmed	Partner	Corporate - M&A/Private Equity	2014	$1,895.00	7.90	$14,970.50
Jin Ahn	Associate	Corporate - Debt Finance	2023	$1,175.00	4.60	$5,405.00
Gabe Navarro Almario	Associate	Environment - Transactional	2022	$1,515.00	6.70	$10,150.50
Bill Arnault, P.C.	Partner	Litigation - General	2009	$2,225.00	66.30	$147,517.50
Orfeas Asimopoulos	Associate	Corporate - Debt Finance	2021	$1,315.00	132.60	$174,369.00
Annette Baillie	Partner	Corporate - M&A/Private Equity	2013	$2,395.00	3.60	$8,622.00
Jules H. Cantor	Partner	Litigation - General	2018	$1,715.00	25.90	$44,418.50
Purun Cheong	Partner	Corporate - Debt Finance	2018	$1,895.00	74.40	$140,988.00
Stephen Coudounaris	Associate	Technology & IP Transactions	2015	$1,725.00	3.10	$5,347.50
Hannah Crawford	Partner	Restructuring	2015	$2,395.00	1.80	$4,311.00
Shareen Dhillon	Associate	Technology & IP Transactions	2018	$1,595.00	18.70	$29,826.50
Devin DiSabatino	Associate	Litigation - General	2025	$950.00	8.80	$8,360.00
Lauren Diss	Associate	Restructuring	2021	$1,675.00	28.40	$47,570.00
Rob Dixon	Partner	Corporate - M&A/Private Equity	2018	$1,895.00	49.80	$94,371.00
Kaitlan Donahue	Associate	Restructuring	2024	$1,175.00	5.30	$6,227.50
Andre Duminy	Partner	Technology & IP Transactions	2003	$2,725.00	2.00	$5,450.00
Juliana Dwyer	Associate	Restructuring	Pending	$965.00	47.40	$45,741.00
Michael Ehret	Partner	Taxation	2001	$2,525.00	4.20	$10,605.00
Rob Evans	Associate	Corporate - Debt Finance	2025	$965.00	23.50	$22,677.50
Julia Fletcher	Associate	Restructuring	2025	$1,175.00	44.80	$52,640.00

Attorney Name	**Position**	**Department**	**Date of Admission**	**Hourly Billing Rate** In this Application	**Hours Billed** In this Application	**Fees Billed** In this Application
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	$2,725.00	0.80	$2,180.00
William T. Pruitt	Partner	Litigation - General	2004	$2,095.00	0.60	$1,257.00
Rashi Punia	Associate	IP Litigation	2023	$1,420.00	3.40	$4,828.00
Abby Richardson	Associate	Litigation - General	2025	$950.00	6.10	$5,795.00
Kristin Rose	Partner	Litigation - General	2011	$1,875.00	10.50	$19,687.50
Hope Rovner	Associate	Corporate - Debt Finance	2022	$1,515.00	82.10	$124,381.50
Michael Saretsky	Partner	Environment - Transactional	2015	$2,095.00	1.60	$3,352.00
Enrica Schaefer	Partner	Antitrust/Competition	2016	$1,895.00	1.20	$2,274.00
Friedrich Schlott	Partner	Restructuring	2014	$2,095.00	8.30	$17,388.50
Lexi Schneider	Associate	Litigation - General	2024	$1,125.00	5.20	$5,850.00
Katie Schneller	Associate	Corporate - Debt Finance	2024	$1,175.00	27.40	$32,195.00
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	$2,335.00	9.30	$21,715.50
Saniya Sidhu	Associate	Corporate - M&A/Private Equity	2025	$965.00	8.60	$8,299.00
Ben Siroky	Associate	Corporate - Debt Finance	2025	$1,315.00	44.20	$58,123.00
Felix Spehl	Associate	Corporate - M&A/Private Equity	2026	$795.00	18.30	$14,548.50
Eric Steinfeld	Associate	Restructuring	2023	$1,315.00	17.00	$22,355.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	$2,975.00	2.80	$8,330.00
Evan Swager	Partner	Restructuring	2020	$1,895.00	102.30	$193,858.50
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	$2,245.00	23.20	$52,084.00
Sebastian Trompler	Associate	Corporate - Debt Finance	2019	$1,445.00	30.60	$44,217.00
Nicole Turner	Associate	Restructuring	2025	$965.00	15.20	$14,668.00
Grant Twombly	Associate	Taxation	2025	$1,215.00	19.90	$24,178.50
Sarah Ullathorne	Partner	Restructuring	2004	$2,095.00	1.90	$3,980.50
Lauren Valentor	Associate	Litigation - General	2021	$1,475.00	0.60	$885.00
Luke Vaz	Associate	Technology & IP Transactions	2020	$1,595.00	43.40	$69,223.00
Daniel Wachenfeld	Associate	Restructuring	2024	$1,315.00	18.10	$23,801.50
Nicholas Warther	Partner	Taxation	2017	$2,245.00	32.50	$72,962.50

Attorney Name	**Position**	**Department**	**Date of Admission**	**Hourly Billing Rate** In this Application	**Hours Billed** In this Application	**Fees Billed** In this Application
Joerg Weber	Partner	Corporate - Debt Finance	2016	$1,575.00	0.90	$1,417.50
Quin Wetzel	Associate	Restructuring	2023	$1,315.00	4.00	$5,260.00
Jenny Wilson	Partner	Technology & IP Transactions	2012	$2,245.00	1.80	$4,041.00
Spencer A. Winters, P.C.	Partner	Restructuring	2013	$2,395.00	41.60	$99,632.00
Mary Catherine Young	Associate	Restructuring	2023	$1,515.00	11.80	$17,877.00
Eric Yu	Associate	Corporate - Debt Finance	2024	$1,175.00	11.90	$13,982.50
Ben Zeris	Partner	Technology & IP Transactions	2016	$1,895.00	6.50	$12,317.50
Andrew Zhang	Associate	Taxation	2024	$1,215.00	19.10	$23,206.50
Totals for Attorneys					**2,186.30**	**$3,500,063.00**

The paraprofessionals of K&E who rendered professionals services in these cases during the Fee Period are:

Paraprofessional Name	**Position**	**Department**	**Hourly Billing Rate** In this Application	**Hours Billed** In this Application	**Fees Billed** In this Application
David Friedland	Junior Paralegal	Corporate - Capital Markets	$435.00	2.20	$957.00
Christian Mancino	Junior Paralegal	Restructuring	$435.00	3.30	$1,435.50
Maddie Slaughter	Junior Paralegal	Corporate - M&A/Private Equity	$435.00	4.30	$1,870.50
Uzo Dike	Paralegal	Litigation - General	$775.00	0.60	$465.00
Lisa Elia	Paralegal	Corporate - M&A/Private Equity	$605.00	1.50	$907.50
Kellie Keeling	Paralegal	Corporate - M&A/Private Equity	$755.00	3.20	$2,416.00
Joshua King	Paralegal	Litigation - General	$655.00	2.40	$1,572.00
Expert Research Specialist	Support Staff	Office Administration	$655.00	0.30	$196.50
Totals of Paraprofessionals				**17.80**	**$9,820.00**
Totals for Attorneys & Paraprofessionals				**2,204.10**	**$3,509,883.00**

EXHIBIT C

Summary of Actual and Necessary Expenses for the Fee Period

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Westlaw Research	THOMAS REUTERS – WEST PUBLISHING CORP.		$3,438.23
Overtime Transportation	Taxi		$875.73
Overtime Meals - Attorney			$480.00
Computer Database Research	Stretto, Inc.; CRO Corporate Services Limited		$1,985.96
Computer Database Research - Soft	PACER		$89.60
Color Copies or Prints	Kirkland & Ellis LLP		$592.35
Standard Copies or Prints	Kirkland & Ellis LLP	$0.10	$84.10
LexisNexis Research	RELX Inc DBA LexisNexis		$1,563.63
Filing Fees	CT CORPORATION		$712.45
Overtime Meals - Non-Attorney			$135.41
Overnight Delivery - Hard	FEDERAL EXPRESS		$28.73
Catering Expenses	FLIK		$3,468.00
Postage- Hard	FEDERAL EXPRESS		$55.48
Transportation to/from airport	Sunny's Worldwide; Echo Windy City LLC		$1,050.12
Total			**$14,559.79**

EXHIBIT D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147384
Client Matter: 57489-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through June 30, 2026 (see attached Description of Legal Services for detail)	$ 522,806.00
Total legal services rendered	$ 522,806.00

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147384
Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	16.00	1,895.00	30,320.00
Bill Arnault, P.C.	66.10	2,225.00	147,072.50
Jules H. Cantor	25.90	1,715.00	44,418.50
Devin DiSabatino	8.80	950.00	8,360.00
Uzo Dike	0.60	775.00	465.00
Julia Fletcher	5.50	1,175.00	6,462.50
Michael C. Gupta	11.40	950.00	10,830.00
Lucas J. Hale	8.90	1,300.00	11,570.00
Noelle M. Howard	0.50	1,515.00	757.50
Richard U. S. Howell, P.C.	22.90	2,225.00	50,952.50
Joshua King	2.40	655.00	1,572.00
Anirudh J. Koka	4.70	950.00	4,465.00
Ross M. Kwasteniet, P.C.	26.50	2,975.00	78,837.50
Nicholas Lazzaro	7.70	965.00	7,430.50
Bobby Li	18.10	1,475.00	26,697.50
Casey McGushin	10.00	1,875.00	18,750.00
Rashi Punia	3.40	1,420.00	4,828.00
Abby Richardson	6.10	950.00	5,795.00
Kristin Rose	10.50	1,875.00	19,687.50
Lexi Schneider	5.20	1,125.00	5,850.00
Josh Sussberg, P.C.	0.30	2,975.00	892.50
Evan Swager	7.70	1,895.00	14,591.50
Lauren Valentor	0.60	1,475.00	885.00
Spencer A. Winters, P.C.	8.90	2,395.00	21,315.50
TOTALS	**278.70**		**$ 522,806.00**

Description of Legal Services

Date	Name	Hours	Description
06/01/26	Nicholas Adzima	0.90	Conferences with E Swager, K&E team re litigation, adversary proceeding considerations (.3); review, revise materials re same (.3); correspond with E. Swager, N. Howard, K&E team re same (.3).
06/01/26	Bill Arnault, P.C.	7.30	Telephone conference with AlixPartners team re DIP considerations (.5); review, revise expert report and analysis re same (2.7); telephone conference with Company re DIP considerations (.5); prepare for same (1.4); prepare for deposition preparations and hearing (1.3); review forecast and assumptions (.4); review, revise responses to interrogatories, 30(b)(6) notice and requests for production (.5).
06/01/26	Devin DiSabatino	3.80	Review, revise discovery materials.
06/01/26	Uzo Dike	0.40	Correspond with J. King re matter updates.
06/01/26	Michael C. Gupta	4.80	Review, analyze documents for privilege and responsiveness to requests for production (1.9); redact documents for privileged materials (2.9).
06/01/26	Lucas J. Hale	4.30	Draft responses and objections to requests for production (3.1); draft responses and objections to interrogatories (1.2).
06/01/26	Joshua King	1.50	Prepare comprehensive searches re pending document production and analyze results (.9); review, analyze amended document schematics for pending production (.4); correspond with U. Dike re production (.2).
06/01/26	Anirudh J. Koka	4.20	Review, analyze documents for responsiveness, confidentiality and privilege (3.1); revise documents re same (1.1).
06/01/26	Abby Richardson	2.90	Review, analyze documents for responsiveness and privilege.
06/01/26	Lexi Schneider	4.90	Review, analyze DIP documents for responsiveness and privilege (2.6); revise document codings for privilege (2.3).

Date	Name	Hours	Description
06/02/26	Nicholas Adzima	1.50	Conferences with E Swager, K&E team re litigation, adversary proceeding considerations (.6); review, revise materials re same (.6); correspond with E. Swager, N. Howard, K&E team re same (.3).
06/02/26	Bill Arnault, P.C.	3.20	Prepare for hearing re adequate protection and DIP amendment (1.7); correspond with E. Swager, K&E team re same (.9) review, analyze discovery considerations (.6).
06/02/26	Devin DiSabatino	2.10	Draft response to 30(b)(6) motion.
06/02/26	Michael C. Gupta	6.30	Review, analyze documents for responsiveness and privilege (3.2); redact documents for privileged materials (3.1).
06/02/26	Lucas J. Hale	3.30	Draft responses and objections to requests for production (1.4); draft responses and objections to interrogatories (1.0); draft responses and objections to 30(b)(6) deposition notice (.9).
06/02/26	Joshua King	0.30	Correspond with J. King, K&E team re document review and redaction considerations.
06/02/26	Anirudh J. Koka	0.20	Correspond with M. Gupta re privilege review.
06/02/26	Abby Richardson	2.90	Review, analyze documents for responsiveness and privilege.
06/03/26	Nicholas Adzima	1.50	Conference with E. Swager, K&E team re litigation considerations (.4); review, revise materials re same (.8); correspond with E. Swager, N. Howard, K&E team re same (.3).
06/03/26	Bill Arnault, P.C.	4.20	Telephone conference with E. Swager re DIP amendment considerations (.3); conference with D. DiSabatino re work in process (.2); prepare for same (.6); review, revise discovery responses (1.4); review, analyze terms of DIP financing amendment (.5); prepare for DIP hearing and outline key evidentiary points (1.2).
06/03/26	Devin DiSabatino	2.60	Review, analyze collateral for prepetition and post-petition obligations.
06/03/26	Devin DiSabatino	0.30	Telephone conference with B. Arnault re matter updates.
06/03/26	Uzo Dike	0.20	Conference with B. Arnault, K&E team re work in process.

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Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
06/03/26	Michael C. Gupta	0.30	Conference with B. Arnault, K&E team re work in process.
06/03/26	Lucas J. Hale	1.30	Revise responses and objections to requests for production (.8); conference with B. Arnault, K&E team re work in process (.5).
06/03/26	Richard U. S. Howell, P.C.	1.70	Telephone conferences with B. Arnault, K&E team re potential litigation issues and considerations.
06/03/26	Joshua King	0.60	Conference with B. Arnault, K&E team re work in process and status of DIP financing (.3); conference with U. Dike re same (.3).
06/03/26	Anirudh J. Koka	0.30	Conference with B. Arnault, K&E team re work in process
06/03/26	Abby Richardson	0.30	Conference with B. Arnault, K&E team re work in process.
06/03/26	Lexi Schneider	0.30	Conference with B. Arnault, K&E team re work in process.
06/03/26	Lauren Valentor	0.10	Review, analyze correspondence from B. Arnault re potential litigation issues.
06/04/26	Nicholas Adzima	2.40	Review, analyze litigation, AP considerations (.7); review, revise materials re same (.8); correspond with E. Swager, N. Howard, K&E team re same (.9).
06/04/26	Bill Arnault, P.C.	1.60	Telephone conference with PJT team, A&M team, E. Swager, K&E team and Company re DIP considerations (.6); telephone conference with R. Howell re same (.2); prepare for hearing and potential testimony re DIP financing and proposals (.8).
06/04/26	Richard U. S. Howell, P.C.	2.00	Telephone conference with B. Arnault re potential litigation issues (.5); review, draft correspondence to B. Arnault, K&E team re same (1.5).
06/05/26	Richard U. S. Howell, P.C.	2.70	Conferences and correspond with PJT team, A&M team, E. Swager, K&E team and Company re potential litigation issues.
06/05/26	Ross M. Kwasteniet, P.C.	1.20	Review, analyze confidential litigation issue.
06/07/26	Richard U. S. Howell, P.C.	0.60	Review, analyze DIP financing and related litigation issues.

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Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
06/08/26	Richard U. S. Howell, P.C.	0.90	Review, analyze correspondence with B. Arnault, K&E team and other documents re DIP financing in advance of hearing (.3); review, analyze correspondence from B. Arnault re open litigation issues (.2); review, analyze additional materials re same (.4).
06/08/26	Lauren Valentor	0.50	Review, analyze potential litigation issues.
06/16/26	Nicholas Adzima	2.10	Telephone conferences with E. Swager, K&E team, working group re adversary proceeding.
06/16/26	Bill Arnault, P.C.	3.30	Review, analyze adversary complaint (1.1); outline response re same and key arguments (.9); review, analyze background materials re same (.8);draft workstreams re same (.5).
06/16/26	Ross M. Kwasteniet, P.C.	3.80	Review, analyze complaint filed by OPM (2.2); conferences with E. Swager, K&E team re same (1.3); telephone conference with Kobre & Kim re same (.3).
06/16/26	Bobby Li	4.10	Research, analyze complaint's trade secret and common law claims (1.2); research, analyze Delaware Uniform Trade Secrets Act and issues re jurisdiction and venue (2.9).
06/16/26	Kristin Rose	0.50	Review, analyze materials re non-compete adversary proceeding.
06/16/26	Evan Swager	2.10	Review, analyze OPM complaint re strategy (.7); correspond with R. Kwasteniet, K&E team, Company, AHG advisors, sponsor counsel re same (1.4).
06/16/26	Spencer A. Winters, P.C.	0.50	Review, analyze issues re OPM adversary proceeding.
06/17/26	Nicholas Adzima	2.20	Telephone conferences with S. Winters, K&E team, working group re litigation (1.0); analyze considerations re same (1.2).
06/17/26	Bill Arnault, P.C.	7.30	Telephone conferences with Akin and R. Kwasteniet, K&E team re OPM complaint (1.0); telephone conference with K. Rose, C. McGushin and B. Li re same (.5); telephone conference with S. Winters, K&E team re same (.5); review, analyze OPM complaint and factual and legal issues (3.2); review, analyze research and outline re same (.6); analyze and outline strategy re preliminary injunction hearing and motion to dismiss (1.5).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147384
Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
06/17/26	Noelle M. Howard	0.50	Telephone conference with B. Arnault, K&E team re adversary proceeding commencement.
06/17/26	Ross M. Kwasteniet, P.C.	4.80	Review, analyze issues and strategy re OPM litigation (3.2); telephone conferences with Akin re same (1.2); telephone conference with S. Winters, K&E team re same (.4).
06/17/26	Bobby Li	3.20	Telephone conference with C. McGushin, K&E team re litigation strategy (.6); research Delaware trade secret statutes (1.7); draft analysis and summary re asserted claims research and complaint (.9).
06/17/26	Casey McGushin	3.40	Review, analyze adversary complaint (1.3); telephone conference with B. Arnault, K&E team re adversary complaint (.6); telephone conference with S. Winters, K&E team re case update (.4); telephone conference with B. Arnault, K&E team and Akin team re adversary proceeding (.5); telephone conference with B. Arnault, K&E team and Akin team re adversary proceeding (.6).
06/17/26	Kristin Rose	0.60	Correspond with C. McGushin, B. Arnault and B. Li re non-compete issues.
06/17/26	Kristin Rose	0.50	Review, analyze materials re non-compete dispute.
06/17/26	Josh Sussberg, P.C.	0.30	Correspond with R. Kwasteniet re litigation considerations.
06/17/26	Evan Swager	1.30	Correspond with B. Arnault, K&E team re OPM Complaint (.5); telephone conferences with B. Arnault, K&E team, Akin team re same (.8).
06/17/26	Spencer A. Winters, P.C.	2.00	Review, analyze issues re OPM lawsuit (.8); correspond and telephone conferences with E. Swager, K&E team re same (1.2).
06/18/26	Nicholas Adzima	1.80	Conferences with R. Kwasteniet, S. Winters, K&E team, working group re litigation (1.0); analyze considerations re same (.8).

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Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
06/18/26	Bill Arnault, P.C.	8.60	Telephone conference with Company, N. Adzima, K&E team re complaint (1.0); prepare for same (1.2); telephone conference with Kobre & Kim re complaint (.5); prepare for same (1.6); telephone conference with Akin re same (.5); telephone conference with C. McGushin, K&E team re same (.4); review, analyze commissioner motion (1.3); correspond with various parties re litigation considerations (.9); review, analyze strategy re same (1.2).
06/18/26	Jules H. Cantor	0.90	Conference with B. Arnault re case status (.4); conference with B. Arnault, C. McGushin, K. Rose and, B. Li re case strategy (.5).
06/18/26	Ross M. Kwasteniet, P.C.	3.80	Analyze issues re OPM litigation and next steps.
06/18/26	Bobby Li	1.50	Telephone conference with C. McGushin, K&E team re litigation strategy and next steps (.6); research forum non conveniens motion and considerations (.9).
06/18/26	Casey McGushin	2.50	Telephone conference with opposing counsel re adversary proceeding (.5); telephone conference with B. Arnault, K&E team and Akin team re adversary proceeding (.5); review, analyze pleadings re same (1.1); telephone conference with B. Arnault, K&E team re adversary proceeding (.4).
06/18/26	Kristin Rose	0.40	Review, analyze materials re non-compete dispute.
06/18/26	Kristin Rose	0.50	Conference with B. Arnault, C. McGushin and B. Li re non-compete issues.
06/18/26	Evan Swager	1.30	Correspond with Company, UCC advisors re OPM complaint (.8); telephone conference with Company re same (.5).
06/18/26	Spencer A. Winters, P.C.	1.40	Review, analyze issues re OPM lawsuit (.7); correspond and telephone conferences with E. Swager, K&E team re same (.7).
06/19/26	Bill Arnault, P.C.	4.30	Telephone conference with Akin re OPM complaint (.4); correspond with various parties re same (.6); telephone conference with C. McGushin re same (.3); analyze complaint and strategies re same (1.8); review, analyze commissioner appointment motion (1.2).

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Date	Name	Hours	Description
06/19/26	Julia Fletcher	1.30	Review, analyze adversary complaint (.6); correspond with N. Lazzaro, K&E team re same (.3); review, analyze related materials (.4).
06/19/26	Ross M. Kwasteniet, P.C.	3.80	Analyze issues re OPM litigation, proceedings in France and related issues.
06/19/26	Nicholas Lazzaro	4.70	Research withdrawal of reference (3.1); draft memorandum re same (1.6).
06/19/26	Casey McGushin	1.70	Telephone conference with B. Arnault and Akin re adversary proceeding (.4); review, analyze filings and related materials re same (.6); correspond with B. Arnault, K&E team re adversary proceeding considerations (.7).
06/19/26	Evan Swager	1.10	Telephone conferences with counterparties re OPM complaint (.8); correspond with N. Adzima, K&E team re same (.3).
06/20/26	Bill Arnault, P.C.	1.30	Review, analyze stay and French law issues.
06/20/26	Jules H. Cantor	1.20	Review, analyze OPM adversary proceeding considerations and materials.
06/20/26	Julia Fletcher	3.60	Review, analyze adversary complaint (1.6); correspond with N. Lazzaro, K&E team re same (1.3); review, analyze related materials (.7).
06/20/26	Nicholas Lazzaro	1.30	Review, revise memorandum re withdrawal of the reference (1.1); correspond with E. Swager, K&E team re same (.2).
06/21/26	Bill Arnault, P.C.	0.30	Prepare for telephone conference with Company re OPM litigation.
06/21/26	Julia Fletcher	0.60	Review, revise withdrawal of reference research (.5); correspond with N. Lazzaro, K&E team re same. (.1).
06/21/26	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re OPM litigation and next steps.
06/21/26	Nicholas Lazzaro	1.70	Review, analyze case law re withdrawal of the reference (.8); review, revise memorandum re same (.9).
06/22/26	Nicholas Adzima	1.20	Conferences with S. Winters, K&E team, working group re litigation (.4); analyze considerations re same (.8).

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Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
06/22/26	Bill Arnault, P.C.	6.40	Telephone conference with N. Adzima, K&E team and Company re OPM litigation (.4); prepare for same (1.8); telephone conference with French counsel re same (.5); prepare for same (.8); telephone conference with C. McGushin, K&E team re same (.3); review, analyze workstreams, strategy and considerations re same (2.2); review, analyze background documents re same (.4).
06/22/26	Jules H. Cantor	2.20	Research case law supporting motion to stay proceedings (1.7); telephone conference with C. McGushin, K&E team re litigation strategy (.5).
06/22/26	Bobby Li	0.60	Telephone conference with C. McGushin, K&E team re litigation strategy.
06/22/26	Casey McGushin	0.50	Telephone conference with B. Arnault, K&E team re adversary proceeding.
06/22/26	Kristin Rose	0.50	Conference with B. Arnault, C. McGushin, J. Cantor, B. Li re adversary proceeding.
06/22/26	Evan Swager	0.90	Correspond with S. Winters, K&E team re OPM adversary proceeding (.4); telephone conference with Company re same (.5).
06/22/26	Spencer A. Winters, P.C.	0.80	Review, analyze issues re OPM litigation.
06/23/26	Nicholas Adzima	1.10	Conferences with S. Winters, K&E team, working group re litigation considerations (.5); analyze considerations re same (.6).
06/23/26	Bill Arnault, P.C.	3.10	Telephone conference with French counsel re OPM litigation (.4); review, analyze commissioner motion and outline arguments re same (1.7); outline merits arguments re litigation (1.0).
06/23/26	Jules H. Cantor	1.10	Research case law supporting motion to stay re international comity.
06/23/26	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re OPM litigation and next steps.
06/23/26	Casey McGushin	0.50	Telephone conference with B. Arnault, K&E team and French counsel re adversary proceeding.
06/23/26	Kristin Rose	0.60	Analyze non-compete issue.
06/23/26	Evan Swager	0.50	Telephone conference with N. Adzima, K&E team re OPM complaint.
06/23/26	Spencer A. Winters, P.C.	0.50	Review, analyze issues re OPM litigation.

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Date	Name	Hours	Description
06/24/26	Bill Arnault, P.C.	1.90	Telephone conference with R. Howell re case updates (.2); telephone conference with E. Swager, K&E team re OPM litigation (.1); prepare for conference with OPM re motion to withdraw reference (.8); analyze research re same (.8).
06/24/26	Jules H. Cantor	3.50	Research and develop arguments for motion to stay re international comity.
06/24/26	Richard U. S. Howell, P.C.	2.70	Review, analyze open litigation issues (.5);); telephone conferences with B. Arnault, K&E team re open litigation issues (.6); review, analyze materials re OPM adversary proceeding (1.6).
06/24/26	Ross M. Kwasteniet, P.C.	1.40	Analyze issues and strategy re OPM litigation.
06/24/26	Kristin Rose	0.70	Conference with B. Arnault, K&E team re litigation issues (.5); review adversary proceeding filings (.2).
06/25/26	Bill Arnault, P.C.	3.50	Telephone conference with L. Jones and R. Howell re OPM litigation (.4); conference with R. Howell re same (.7); telephone conference with Akin re same (.4); prepare for same (1.2); prepare for conference with OPM (.8).
06/25/26	Richard U. S. Howell, P.C.	4.60	Telephone conferences with B. Arnault, K&E team to develop strategy re open litigation issues (1.5); review, analyze debtor in possession financing (.5); review, analyze complaint and related materials re OPM litigation (2.6).
06/25/26	Bobby Li	3.30	Research, analyze trade secret pleading requirements (preemption, improper group pleading and forum non conveniens issues) (2.1); draft outline of motion to stay (1.2).
06/25/26	Rashi Punia	0.20	Conference with A. Deoras re adversary complaint filed by OPM.
06/25/26	Kristin Rose	3.90	Review, analyze motion to appoint commissioner (1.1); review, analyze adversary proceeding filings (1.3); conference with B. Arnault, K&E team re adversary proceeding (.7); analyze non-compete issues (.8).

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Date	Name	Hours	Description
06/26/26	Bill Arnault, P.C.	1.70	Telephone conference with J. Cantor re research (.1); participate in conference with Kobre & Kim and Akin re OPM litigation (.6); prepare for same (review research and scheduling points) (1.0).
06/26/26	Jules H. Cantor	7.40	Draft outline of motion to stay re international comity (3.4); review, revise outline re same (3.6); correspond with B. Li re same (.4).
06/26/26	Richard U. S. Howell, P.C.	1.20	Review, analyze draft materials re potential litigation (.8); telephone conference with B. Arnault, K&E team re same (.2); correspond with B. Arnault, K&E team re same (.2).
06/26/26	Ross M. Kwasteniet, P.C.	1.80	Correspond with B. Arnault, K&E team re litigation matters (.6); participate in conference with counsel for OPM and Akin team (.6); prepare for same (.6).
06/26/26	Bobby Li	5.40	Research, analyze trade secret pleading requirements (preemption, improper group pleading and forum non conveniens issues) (2.2); draft, revise outline of motion to stay (3.2).
06/26/26	Casey McGushin	0.60	Participate in telephone conference with Akin and counsel for OPM.
06/26/26	Rashi Punia	1.20	Review, analyze adversary complaint from OPM (.6); research issues on trade secret law (.6).
06/26/26	Kristin Rose	1.40	Research re motion to stay (.8); conference with Kobre & Kim re adversary proceeding (.6).
06/26/26	Evan Swager	0.50	Conference with S. Winters, K&E team re OPM complaint.
06/27/26	Richard U. S. Howell, P.C.	1.30	Review, analyze draft materials re trade secret complaint (1.0); review, analyze research re same (.3).
06/28/26	Bill Arnault, P.C.	3.40	Review, revise outline re objection to commissioner motion and motion to stay (1.2); analyze issues re same (.7); review, analyze French pleadings (1.5).
06/28/26	Richard U. S. Howell, P.C.	0.50	Review, analyze correspondence from B. Arnault, K&E team re OPM adversary complaint.

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Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
06/29/26	Bill Arnault, P.C.	2.30	Review, revise outline re motion to stay (2.2); telephone conference with S. Winters re same (.1).
06/29/26	Jules H. Cantor	5.10	Draft outline of motion to stay adversary proceedings re international comity (3.5); review, revise same (1.6).
06/29/26	Richard U. S. Howell, P.C.	3.20	Review, analyze outline for multiple pleadings in adversary proceeding (1.7); review research for potential motion to dismiss adversary complaint (.4); review, analyze memoranda re open litigation and restructuring issues (1.1).
06/29/26	Rashi Punia	1.00	Draft summary re motion to dismiss under Rule 12(b)(6).
06/29/26	Kristin Rose	0.50	Review, revise motion to stay outline.
06/29/26	Spencer A. Winters, P.C.	1.30	Review, analyze issues re OPM litigation (.7); correspond and telephone conferences with N. Adzima, K&E team re same (.6).
06/30/26	Nicholas Adzima	1.30	Correspond with S. Winters, K&E team re adversary proceeding considerations (.6); prepare materials re same (.7).
06/30/26	Bill Arnault, P.C.	2.40	Review, analyze OPM litigation issues (1.2); prepare for litigation re same (1.2).
06/30/26	Jules H. Cantor	4.50	Draft motion to stay adversary proceedings re international comity (3.4); review, revise motion re same (1.1).
06/30/26	Richard U. S. Howell, P.C.	1.50	Telephone conference with C. McGushin, K&E team re open litigation issues (.3); review, analyze materials re same (1.2).
06/30/26	Ross M. Kwasteniet, P.C.	2.60	Analyze issues re OPM litigation.
06/30/26	Casey McGushin	0.80	Telephone conference with French counsel re OPM litigation (.3); prepare for same (.3); review executive employment considerations (.2).
06/30/26	Rashi Punia	1.00	Research trade secret cases under Federal and Delaware law (.6); review, analyze complaint re ongoing litigation (.4).
06/30/26	Kristin Rose	0.40	Review, analyze correspondence from OPM re litigation.

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Marelli Holdings Co., Ltd. Matter Number: 57489-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
06/30/26	Spencer A. Winters, P.C.	2.40	Review, analyze issues re OPM litigation (1.3); correspond and telephone conferences with B. Arnault, K&E team re same (1.1).
Total		**278.70**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147386
Client Matter: 57489-6

In the Matter of Case Administration

For legal services rendered through June 30, 2026 (see attached Description of Legal Services for detail)	$ 45,559.50
Total legal services rendered	$ 45,559.50

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147386
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	0.90	1,895.00	1,705.50
Lauren Diss	0.80	1,675.00	1,340.00
Juliana Dwyer	7.30	965.00	7,044.50
Julia Fletcher	0.40	1,175.00	470.00
Diana Heriford	0.30	1,515.00	454.50
Noelle M. Howard	1.40	1,515.00	2,121.00
Hannah Kupsky	0.50	1,315.00	657.50
Ross M. Kwasteniet, P.C.	2.80	2,975.00	8,330.00
Nicholas Lazzaro	0.80	965.00	772.00
Sabrina Lieberman	0.50	1,315.00	657.50
Christian Mancino	2.90	435.00	1,261.50
Kate Manganello	0.50	965.00	482.50
Luke Nance	0.80	1,175.00	940.00
Nicholas Olivencia	0.20	1,175.00	235.00
Renee Olivett	0.80	1,315.00	1,052.00
Rohit Pappu	0.20	965.00	193.00
Eric Steinfeld	0.60	1,315.00	789.00
Josh Sussberg, P.C.	2.00	2,975.00	5,950.00
Evan Swager	0.50	1,895.00	947.50
Nicole Turner	0.50	965.00	482.50
Daniel Wachenfeld	0.70	1,315.00	920.50
Spencer A. Winters, P.C.	2.20	2,395.00	5,269.00
Mary Catherine Young	2.30	1,515.00	3,484.50
TOTALS	**29.90**		**$ 45,559.50**

Description of Legal Services

Date	Name	Hours	Description
06/01/26	Juliana Dwyer	0.90	Review, revise work in process summary.
06/01/26	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with company advisors re case status.
06/01/26	Christian Mancino	0.40	Correspond with E. Swager, K&E team re recently filed pleadings (.2); prepare listen-only lines for upcoming hearings (.2).
06/01/26	Josh Sussberg, P.C.	0.20	Telephone conference with R. Kwasteniet re lender negotiation status.
06/02/26	Noelle M. Howard	0.40	Telephone conference with E. Swager, K&E team re matter updates (.2); conference with E. Swager, K&E team re work in process (.2).
06/02/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
06/02/26	Evan Swager	0.50	Conference with R. Olivett, K&E team re work in process.
06/02/26	Mary Catherine Young	0.90	Correspond with E. Swager, N. Adzima re work in process (.4); review, analyze, draft summary re same (.5).
06/04/26	Ross M. Kwasteniet, P.C.	0.70	Review, analyze work in process summary (.3); telephone conference with A&M and PJT re matter status and work in process (.4).
06/04/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
06/05/26	Juliana Dwyer	1.00	Review, revise work in process summary.
06/05/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
06/05/26	Christian Mancino	0.30	Submit hearing registrations re DIP amendment hearing.
06/08/26	Juliana Dwyer	1.10	Review, revise work in process summary.
06/08/26	Christian Mancino	0.30	Coordinate hearing logistics.
06/09/26	Nicholas Adzima	0.90	Conferences with R. Kwasteniet, S. Winters, E. Swager, K&E team re case status, next steps.
06/09/26	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
06/11/26	Juliana Dwyer	0.20	Review, revise work in process summary.
06/11/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147386
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
06/12/26	Juliana Dwyer	0.20	Review, revise work in process summary.
06/15/26	Juliana Dwyer	0.50	Review, revise work in process summary.
06/15/26	Ross M. Kwasteniet, P.C.	0.80	Analyze work in process summary, case timeline and status of open projects.
06/15/26	Ross M. Kwasteniet, P.C.	0.30	Telephone conference with A&M, PJT, company advisors re work in process, next steps.
06/15/26	Spencer A. Winters, P.C.	0.90	Conference with A&M, PJT, company advisors re case status and open items (.3); conference with HL, AHG re same (.3); conference with E. Swager, K&E team re same (.3).
06/16/26	Spencer A. Winters, P.C.	0.30	Conference with Company re legal update (.2); prepare for same (.1).
06/17/26	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
06/18/26	Lauren Diss	0.50	Conference with N. Adzima, K&E team re work in process.
06/18/26	Juliana Dwyer	0.90	Review, revise work in process summary (.4); conference with E. Swager re work in process (.5).
06/18/26	Julia Fletcher	0.40	Conference with E. Swager, K&E team re work in process.
06/18/26	Noelle M. Howard	0.50	Conference with E. Swager, K&E team re work in process.
06/18/26	Hannah Kupsky	0.50	Conference with E. Swager, K&E team re work in process.
06/18/26	Nicholas Lazzaro	0.50	Conference with E. Swager, K&E team re work in process.
06/18/26	Sabrina Lieberman	0.40	Conference with E. Swager, K&E team re work in process.
06/18/26	Christian Mancino	0.20	Correspond with E. Swager, K&E team re recently filed pleadings.
06/18/26	Kate Manganello	0.50	Conference with E. Swager, K&E team re work in process.
06/18/26	Luke Nance	0.50	Telephone conference with E. Swager, K&E team re work in process.
06/18/26	Renee Olivett	0.50	Conference with E. Swager, K&E team re work in process.
06/18/26	Eric Steinfeld	0.30	Telephone conference with E. Swager, K&E team re case status, next steps (partial).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147386
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
06/18/26	Daniel Wachenfeld	0.40	Conference with E. Swager, K&E team re work in process, next steps.
06/18/26	Mary Catherine Young	0.50	Conference with E. Swager, K&E team re work in process.
06/22/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re recently filed pleadings.
06/22/26	Spencer A. Winters, P.C.	0.60	Telephone conference with Company re work in process (.3); telephone conference with E. Swager, K&E team re same (.3).
06/22/26	Mary Catherine Young	0.30	Correspond with Company re chapter 11 overview.
06/23/26	Juliana Dwyer	0.30	Review, revise work in process summary.
06/23/26	Christian Mancino	0.30	Correspond with E. Swager, K&E team re recently filed pleadings.
06/23/26	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet re case status.
06/23/26	Spencer A. Winters, P.C.	0.40	Telephone conference with Company re legal update (.2); prepare for same (.2).
06/24/26	Lauren Diss	0.30	Conference with N. Adzima, K&E team re work in process.
06/24/26	Juliana Dwyer	1.40	Review, revise work in process summary (.9); conference with E. Swager, K&E team re work in process (.5).
06/24/26	Diana Heriford	0.30	Telephone conference with E. Swager, K&E team re work in process.
06/24/26	Noelle M. Howard	0.30	Conference with E. Swager, K&E team re work in process.
06/24/26	Nicholas Lazzaro	0.30	Conference with E. Swager, K&E team re work in process.
06/24/26	Sabrina Lieberman	0.10	Conference with E. Swager, K&E team re work in process.
06/24/26	Christian Mancino	0.30	Conference with E. Swager, K&E team re work in process.
06/24/26	Luke Nance	0.30	Telephone conference with E. Swager, K&E team re work in process.
06/24/26	Nicholas Olivencia	0.20	Telephone conference with E. Swager, K&E team re work in process.
06/24/26	Renee Olivett	0.30	Conference with E. Swager, K&E team re case status.
06/24/26	Rohit Pappu	0.20	Conference with E. Swager, K&E team re work in process (partial).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147386
Marelli Holdings Co., Ltd. Matter Number: 57489-6
Case Administration

Date	Name	Hours	Description
06/24/26	Eric Steinfeld	0.30	Telephone conference with E. Swager, K&E team re case status, next steps.
06/24/26	Nicole Turner	0.30	Telephone conference with E. Swager, K&E team re work in process.
06/24/26	Daniel Wachenfeld	0.30	Conference with E. Swager, K&E team re work in process, next steps.
06/24/26	Mary Catherine Young	0.30	Conference with E. Swager, K&E team re work in process.
06/25/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re docket report.
06/25/26	Josh Sussberg, P.C.	0.30	Telephone conference with S. Zelin re case status (.2); correspond re same with R. Kwasteniet and S. Winters (.1).
06/26/26	Ross M. Kwasteniet, P.C.	0.50	Review, analyze work in process summary (.3); review, analyze recent case filings (.2).
06/26/26	Christian Mancino	0.10	Correspond with E. Swager, K&E team re docket report.
06/26/26	Josh Sussberg, P.C.	0.90	Telephone conference with R. Kwasteniet and S. Winters re case status (.3); telephone conference with S. Winters, R. Kwasteniet and PJT re same (.5); correspond with PJT re next steps (.1).
06/27/26	Josh Sussberg, P.C.	0.10	Correspond with S. Winters re next steps with SVP.
06/29/26	Juliana Dwyer	0.20	Review, revise work in process summary.
06/29/26	Josh Sussberg, P.C.	0.40	Telephone conference with PJT re next steps (.2); correspond with PJT re same (.2).
06/30/26	Juliana Dwyer	0.60	Review, revise work in process summary.
06/30/26	Noelle M. Howard	0.20	Telephone conference with E. Swager, K&E team re matter updates.
06/30/26	Nicole Turner	0.20	Telephone conference with E. Swager re work in process.
06/30/26	Mary Catherine Young	0.30	Conference with PH team re work in process.
Total		**29.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147387
Client Matter: 57489-7

In the Matter of DIP Financing and Cash Management

For legal services rendered through June 30, 2026 (see attached Description of Legal Services for detail)	$ 1,235,865.00
Total legal services rendered	$ 1,235,865.00

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147387
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	13.60	1,895.00	25,772.00
Jin Ahn	4.60	1,175.00	5,405.00
Orfeas Asimopoulos	132.60	1,315.00	174,369.00
Purun Cheong	74.40	1,895.00	140,988.00
Stephen Coudounaris	3.10	1,725.00	5,347.50
Hannah Crawford	0.30	2,395.00	718.50
Juliana Dwyer	8.80	965.00	8,492.00
Lisa Elia	1.50	605.00	907.50
Rob Evans	23.50	965.00	22,677.50
Emma L. Flett	2.10	2,725.00	5,722.50
David Friedland	2.20	435.00	957.00
R. Grant Gannon	37.00	1,895.00	70,115.00
Luci Hague	0.50	2,245.00	1,122.50
Erik Hepler	2.40	2,525.00	6,060.00
Diana Heriford	2.50	1,515.00	3,787.50
Noelle M. Howard	33.70	1,515.00	51,055.50
Caroline Inker	1.00	2,025.00	2,025.00
Kellie Keeling	3.20	755.00	2,416.00
Ross M. Kwasteniet, P.C.	37.50	2,975.00	111,562.50
Rachael L. Lichman, P.C.	18.00	2,455.00	44,190.00
Benjamin Malz	88.70	1,315.00	116,640.50
Luke Nance	7.00	1,175.00	8,225.00
Renee Olivett	10.40	1,315.00	13,676.00
Rohit Pappu	3.50	965.00	3,377.50
Hope Rovner	81.80	1,515.00	123,927.00
Friedrich Schlott	8.30	2,095.00	17,388.50
Katie Schneller	27.40	1,175.00	32,195.00
Ben Siroky	44.20	1,315.00	58,123.00
Maddie Slaughter	4.30	435.00	1,870.50
Josh Sussberg, P.C.	0.10	2,975.00	297.50
Evan Swager	40.80	1,895.00	77,316.00
Sebastian Trompler	29.00	1,445.00	41,905.00

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147387
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Name	Hours	Rate	Amount
Grant Twombly	3.60	1,215.00	4,374.00
Daniel Wachenfeld	7.20	1,315.00	9,468.00
Joerg Weber	0.90	1,575.00	1,417.50
Jenny Wilson	1.80	2,245.00	4,041.00
Spencer A. Winters, P.C.	10.00	2,395.00	23,950.00
Eric Yu	11.90	1,175.00	13,982.50
TOTALS	**783.40**		**$ 1,235,865.00**

Description of Legal Services

Date	Name	Hours	Description
06/01/26	Nicholas Adzima	1.20	Conferences with E. Swager, K&E team re DIP considerations.
06/01/26	Jin Ahn	1.70	Draft closing materials re DIP refinancing (.7); correspond with local counsel re same (.3); review, analyze IP security documents (.7).
06/01/26	Orfeas Asimopoulos	3.20	Draft English corporate authorizations (1.4); review, analyze post-closing collateral obligations schedule (1.8).
06/01/26	Purun Cheong	4.00	Correspond with R. Gannon, K&E team re post-closing collateral (.6); correspond with R. Gannon, K&E team re DIP consent workstreams (.3); draft documentation re DIP upsize workstreams (3.1).
06/01/26	Juliana Dwyer	4.80	Review, analyze final DIP order re adequate protection issues (1.2); research, analyze adequate protection (1.2); draft summary re same (2.4).
06/01/26	R. Grant Gannon	3.20	Prepare for telephone conferences re financing matters (1.1); conference with P. Cheong, K&E team re same (.5); review, revise credit agreement and amendment documentation (1.3); correspond with P. Cheong re same (.3).
06/01/26	Diana Heriford	0.60	Review, analyze bank account opening and closing (.5); correspond with R. Pappu re same (.1).
06/01/26	Noelle M. Howard	2.50	Telephone conference with E. Swager, K&E team, A&M team re adequate protection considerations (.5); telephone conference with E. Swager, K&E team, DPW re DIP amendment and upsize considerations (.5); correspond with E. Swager re same (.4); review, analyze materials and considerations re same (1.1).
06/01/26	Kellie Keeling	0.20	Review, analyze certified charters and certificates of good standing from Delaware, Michigan and Tennessee (.1); correspond with E. Swager, K&E team re same (.1).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147387
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Date	Name	Hours	Description
06/01/26	Ross M. Kwasteniet, P.C.	6.10	Negotiate re DIP financing (3.4); correspond with E. Swager, K&E team re same (.4); prepare for DIP hearing (2.3).
06/01/26	Rachael L. Lichman, P.C.	0.40	Analyze issues re DIP refinancing process and potential forbearance.
06/01/26	Benjamin Malz	6.20	Correspond with local counsel re post-funding considerations (2.8); review, analyze DIP documents (3.4).
06/01/26	Renee Olivett	0.60	Correspond with H. Rovner, K&E team re cash management banks.
06/01/26	Rohit Pappu	1.20	Review, revise bank account summary.
06/01/26	Hope Rovner	3.00	Telephone conference with N. Warther re forbearance (.4); review, revise forbearance agreement (1.2); review, analyze refinancing checklist (.6); review, revise Tranche A legal opinion (.4); review, revise officer's certificate and secretary's certificates (.4).
06/01/26	Friedrich Schlott	1.30	Telephone conferences with local counsel, E. Swager, K&E team re Italian equity considerations (1.0); correspond with E. Swager, K&E team re same (.3).
06/01/26	Katie Schneller	0.50	Draft consent request re post-closing collateral (.3); correspond with B. Malz, K&E team re same (.2).
06/01/26	Evan Swager	6.60	Correspond with N. Howard, K&E team re DIP amendment (1.3); correspond with S. Winters, PJT, HL, DPW teams re Mizuho AP proposal (1.2); revise same (1.4); review, revise DIP pleadings (.8); telephone conferences with R. Kwasteniet, PJT, K&E team, A&M re DIP amendment, Mizuho AP proposal (1.5); telephone conference with R. Kwasteniet, K&E team re DIP amendment strategy (.4).
06/01/26	Spencer A. Winters, P.C.	3.10	Review, analyze issues re DIP upsize (1.7); correspond with A&M, PJT, E. Swager, K&E team re same (.7); telephone conferences with A&M, PJT, E. Swager, K&E team re same (.7).
06/02/26	Nicholas Adzima	1.20	Conferences with E. Swager, K&E team re DIP considerations.

Date	Name	Hours	Description
06/02/26	Jin Ahn	1.40	Telephone conference with H. Rovner, K&E team, lender counsel re DIP refinancing issues (.8); correspond with local counsel re same (.6).
06/02/26	Orfeas Asimopoulos	5.60	Telephone conferences with local counsel re closing coordination (1.7); review, analyze signing matrix (1.3); review, analyze post-closing obligations schedule (1.4); correspond with Akin re post-closing obligations (1.2).
06/02/26	Purun Cheong	6.70	Correspond with H. Rovner, K&E team re post-closing collateral workstreams (.3); correspond with H. Rovner, K&E team re receivables financing considerations (.2); correspond with H. Rovner, K&E team re DIP consent considerations (.4); draft documentation re DIP upsize considerations (3.8); telephone conference with E. Swager, K&E team re DIP upsize (1.5); telephone conference with E. Swager, K&E team, PJT team re DIP amendment fees (.5).
06/02/26	Rob Evans	2.70	Review, analyze opinion diligence (2.1); correspond with E. Swager, K&E team, PJT team re DIP considerations (.6).
06/02/26	R. Grant Gannon	2.80	Telephone conference with E. Swager, K&E team re financing documentation (.5); prepare for same (.9); review, revise loan documentation (1.1); correspond with P. Cheong re same (.3).
06/02/26	Noelle M. Howard	1.90	Telephone conferences with E. Swager, K&E team, Company, PJT, A&M teams re adequate protection considerations and proposals (1.0); review, analyze considerations and materials re same (.9).
06/02/26	Ross M. Kwasteniet, P.C.	6.90	Participate in DIP negotiations (3.3); correspond with E. Swager, S. Winters re same (.9); prepare for DIP hearing (2.7).
06/02/26	Rachael L. Lichman, P.C.	2.00	Review, revise DIP refinancing documents (1.5); telephone conference with Akin and Wilkie re same (.5).
06/02/26	Benjamin Malz	7.60	Correspond with local counsel re post-funding considerations (3.2); review, analyze DIP documents (4.4).

Date	Name	Hours	Description
06/02/26	Renee Olivett	2.40	Review, analyze research re adequate protection payment priority (2.1); conference with J. Dwyer, K&E team re same (.3).
06/02/26	Rohit Pappu	0.20	Correspond with N. Adzima, E. Swager re cash management order.
06/02/26	Hope Rovner	5.80	Review, analyze resolutions and borrowing notices re DIP upsize (2.8); telephone conference with Akin and Willkie re same (.6); telephone conference with R. Lichman and P. Cheong re DIP workstreams (.4); correspond with B. Siroky re deal overview and introduction (.3); review, revise signing matrix (1.7).
06/02/26	Katie Schneller	3.40	Telephone conference with H. Rovner, Akin, Wilkie re DIP amendment (.5); telephone conference with H. Rovner, K&E team re closing (.3); correspond with H. Rovner, K&E team re same (.4); review, revise schedules to credit agreements (1.1); review, revise closing checklist (.4); draft K&E legal opinion (.7).
06/02/26	Ben Siroky	0.90	Correspond with H. Rovner, K&E team re closing (.4); review, analyze closing considerations (.5).
06/02/26	Evan Swager	3.30	Correspond with Company, R. Kwasteniet, A&M, PJT re Mizuho proposal (1.4); correspond with AHG advisors, DB advisors re DIP amendment, next steps (1.1); revise counterproposal (.8).
06/02/26	Sebastian Trompler	0.10	Correspond with Company re IP pledge agreement.
06/02/26	Spencer A. Winters, P.C.	2.90	Review and analyze issues re DIP upsize (1.6); correspond and telephone conferences with E. Swager, K&E team re same (1.3).
06/03/26	Nicholas Adzima	1.80	Participate in standing Mizuho reporting call (.8); correspond with E. Swager, K&E team re same (.5); conferences with E. Swager, K&E team re DIP considerations (.5).
06/03/26	Jin Ahn	0.30	Correspond with local counsel re DIP refinancing.
06/03/26	Orfeas Asimopoulos	6.40	Prepare signing matrix (3.4); correspond with local counsel re same (.7); draft English CPs and coordinate local CPs (2.3).

Date	Name	Hours	Description
06/03/26	Purun Cheong	4.90	Correspond with E. Swager, K&E team re DIP upsize considerations (.6); correspond with H. Rovner, K&E team re documentation on DIP upsize workstreams (1.2); review, revise same (3.1).
06/03/26	R. Grant Gannon	5.50	Review, revise credit agreement (1.7); review, revise amendments (2.1); draft issues list (1.1); correspond with H. Rovner, K&E team re same (.6).
06/03/26	Noelle M. Howard	3.00	Telephone conference with E. Swager re funding term sheet considerations (.5); review, revise same (.4); review, analyze DIP amendment order (.8); correspond with Committee and DIP lenders re same (.6); review, analyze DIP amendment and upsize considerations (.7).
06/03/26	Ross M. Kwasteniet, P.C.	5.60	Negotiate re DIP order and adequate protection (3.2); prepare for DIP hearing (2.4).
06/03/26	Renee Olivett	1.20	Review, analyze research re adequate protection payment priority (.9); correspond with J. Dwyer re same (.3).
06/03/26	Hope Rovner	7.50	Correspond with K. Schneller, K&E team re closing (1.1); review, revise open items summary (.9); correspond with K. Schneller, K&E team re term sheet check re credit agreement (1.2); review, analyze credit agreement (1.9); review, revise refinancing schedules (.4); revise credit agreement (1.6); review, revise refinancing ancillaries (.4).
06/03/26	Friedrich Schlott	1.50	Telephone conference re Italian equity steps (.7); review, analyze German law issues (.8).
06/03/26	Katie Schneller	1.90	Correspond with H. Rovner, K&E team re DIP refinancing (.5); review, revise schedules to credit agreements (1.4).
06/03/26	Ben Siroky	4.50	Review, analyze term sheet (2.2); review, analyze super-senior credit agreement (2.3).
06/03/26	Evan Swager	5.60	Correspond with R. Kwasteniet, K&E team re DIP process (1.1); review, revise term sheet (2.0); telephone conferences with S. Winters, K&E team, A&M team re same (1.5); telephone conference with Mizuho re DIP reporting (.5); telephone conferences with customer counsel re financing (.5).

Date	Name	Hours	Description
06/03/26	Sebastian Trompler	2.40	Telephone conference with GL re DIP upsize and resolutions (.8); correspond with B. Malz re same (.3); review, analyze signing matrix (.6); draft corporate authorizations for amendment and extension of DIP facilities (.7).
06/03/26	Grant Twombly	3.60	Review, analyze DIP Tranche A documentation re modification analysis.
06/03/26	Daniel Wachenfeld	5.20	Draft revised DIP amendment motion (3.9); correspond with N. Howard re same (.4); analyze issues re same (.9).
06/03/26	Spencer A. Winters, P.C.	0.40	Review, analyze issues re DIP upsize.
06/04/26	Nicholas Adzima	1.10	Conferences with E. Swager, K&E team, working group re DIP considerations.
06/04/26	Jin Ahn	0.40	Correspond with local counsel re DIP refinancing and post-closing workstreams.
06/04/26	Orfeas Asimopoulos	6.70	Correspond with local counsel re signing matrix (2.8); draft local CPs (1.2); draft signing matrix (1.1); draft English CPs (1.6).
06/04/26	Purun Cheong	7.20	Correspond with R. Gannon, K&E team re post-closing collateral (.3); correspond with H. Rovner, K&E team re receivables financing (.2); correspond with H. Rovner, K&E team re DIP upsize (.9); review, analyze documentation re same (2.7); review, revise same (2.1); telephone conference with N. Adzima, K&E team re DIP lender counsel on DIP upsize (1.0).
06/04/26	Juliana Dwyer	1.70	Draft certification of counsel re DIP amendment (.9); review, analyze research re adequate protection issues (.8).
06/04/26	Rob Evans	3.80	Review, analyze UCC-1 debtor entity list (1.8); correspond with R. Gannon, K&E team re same (1.1); review, analyze opinion diligence (.9).
06/04/26	R. Grant Gannon	6.80	Review, revise credit agreement (2.7); review, revise amendment documentation (2.8); correspond with H. Rovner, K&E team re same (1.3).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147387
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Date	Name	Hours	Description
06/04/26	Noelle M. Howard	7.10	Telephone conference with E. Swager, K&E team, Company, A&M and PJT teams re adequate protection proposal (.5); review, analyze same (.4); telephone conference with E. Swager, A&M team, RPM re funding considerations (.5); correspond with E. Swager re same (.6); review, revise DIP amendment order (.8); correspond with DIP lenders re same (.7); correspond with local counsel re DIP amendment and upsize (.6); review, analyze pleadings and transaction documents re same (2.2); correspond with A&M team re budget (.4); review, analyze same (.4).
06/04/26	Ross M. Kwasteniet, P.C.	7.40	Negotiate re DIP order and adequate protection (3.4); prepare for DIP hearing (2.2); analyze issues re timing to close and fund on DIP facility (1.8).
06/04/26	Rachael L. Lichman, P.C.	3.70	Review, revise DIP credit agreement (2.1); review, revise DIP amendment (1.6).
06/04/26	Benjamin Malz	3.80	Correspond with local counsel re post-funding considerations (1.7); review, analyze DIP documents (2.1).
06/04/26	Renee Olivett	2.30	Review, revise research summary re adequate protection payments (2.1); correspond with J. Dwyer re same (.2).
06/04/26	Hope Rovner	7.00	Review, revise refinancing documents (3.3); review, revise Kirkland legal opinion (1.8); review revise schedules to credit agreement (1.1); telephone conference with Willkie, Akin re closing (.4); review, revise DIP amendment documents (.4).
06/04/26	Katie Schneller	2.40	Conference with R. Evans re opinion diligence (.5); telephone conference with H. Rovner, K&E team re DIP refinancing (.5); review, revise debt ancillary documents (1.0); review, analyze diligence re addresses of each entity (.4).
06/04/26	Ben Siroky	4.40	Review, analyze term sheet re junior DIP financing (2.8); review, revise same (1.6).

Date	Name	Hours	Description
06/04/26	Evan Swager	4.70	Correspond and telephone conferences with R. Kwasteniet, K&E team, A&M re financing term sheet (1.5); revise same (1.7); correspond with N. Howard, K&E team re DIP order (.8): analyze issues re same (.7).
06/04/26	Sebastian Trompler	0.40	Review, revise corporate authorizations re upsize (.2); correspond with V&K re same (.2).
06/04/26	Spencer A. Winters, P.C.	0.80	Review, analyze issues re DIP upsize.
06/04/26	Eric Yu	1.80	Review, analyze DIP refinancing documents (1.1); review, analyze signature matrix (.3); telephone conference with Willkie, Akin, H. Rovner, K&E team re closing (.4).
06/05/26	Orfeas Asimopoulos	7.60	Correspond with local counsel re authorization for each jurisdiction (3.0); review, revise English corporate authorizations (2.2); review, analyze various issues flagged by local counsel (2.4).
06/05/26	Purun Cheong	5.10	Review, analyze documentation re receivables financing workstreams (.3); review, analyze documentation re DIP consent workstreams (.1); review, analyze documentation re DIP upsize workstreams (4.1); conference with N. Howard, K&E team, DIP lender counsel re DIP upsize (.6).
06/05/26	Juliana Dwyer	1.50	Draft certificate of no objection re DIP amendment motion to seal (.9); review, revise same (.6).
06/05/26	Rob Evans	1.70	Review, analyze ancillaries (1.0); review, analyze local counsel opinions (.7).
06/05/26	R. Grant Gannon	1.30	Review, analyze financing documentation (.7); telephone conference with Akin, Willkie re financing matters (.6).
06/05/26	Luci Hague	0.50	Review, analyze financing agreement (.3); telephone conference with B. Mosman re investment comments to agreement (.2).

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Date	Name	Hours	Description
06/05/26	Noelle M. Howard	7.40	Telephone conference with P. Cheong, K&E team, DIP lenders re funding considerations (1.0); correspond with local counsel re DIP amendment hearing and related pleadings (.9); correspond with D. Wachenfeld, K&E team re DIP amendment status and update (.8); review, revise DIP amendment pleadings (2.3); correspond with DIP lenders re DIP amendment order (.7); review, revise same (.9); correspond with E. Swager, K&E team re DIP amendment upsize documentation and considerations (.8).
06/05/26	Ross M. Kwasteniet, P.C.	3.50	Finalize DIP order negotiations.
06/05/26	Rachael L. Lichman, P.C.	1.20	Review and comment on revised DIP refinancing credit agreement and amendment.
06/05/26	Benjamin Malz	3.90	Review, analyze post-funding work streams and local entity communications (2.5); review, analyze DIP documents and liquidity planning (1.4).
06/05/26	Luke Nance	3.70	Draft, revise DIP amendment order (1.4); correspond with S. Winters, N. Howard, K&E team, Willkie, Akin, PH teams re same (2.3).
06/05/26	Renee Olivett	0.30	Revise CNO re motion to seal (.2); correspond with J. Dwyer, K&E team re same (.1).
06/05/26	Hope Rovner	2.80	Revise Tranche A A&R credit agreement (1.0); revise Tranche B/C amendment documents (1.0); telephone conference with Akin, Willkie teams re funding mechanics (.8).
06/05/26	Katie Schneller	0.50	Review, analyze correspondence from H. Rovner re upcoming refinancing.
06/05/26	Ben Siroky	2.90	Review, analyze DIP credit agreements and ancillary work streams re DIP financing.
06/05/26	Evan Swager	4.50	Review, revise DIP documents (1.2); correspond with N. Howard, K&E team re DIP closing (1.9); analyze issues re same (.6); telephone conferences with Akin, Willkie teams re same (.8).

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Date	Name	Hours	Description
06/05/26	Sebastian Trompler	2.20	Draft legal opinion for DIP upsize (.5); correspond with V&K re opinion (.5); correspond with GL re DIP upsize (.5); correspond with O. Asimopoulos, K&E team re German CPs (.4); correspond with Akin re IP pledge (.3).
06/05/26	Daniel Wachenfeld	0.70	Correspond with N. Howard, K&E team re filing declarations ISO DIP amendment motion (.4); telephone conference with PSZJ team re declarations, filing considerations (.3).
06/05/26	Joerg Weber	0.90	Review, revise draft legal opinion.
06/05/26	Eric Yu	1.30	Review, analyze DIP refinancing documents (.9); conference with Willkie, Akin and K&E team re same (.4).
06/06/26	Nicholas Adzima	1.60	Correspond with E. Swager, K&E team re final documents, DIP order, filing strategy (.8); review, revise same (.8).
06/06/26	Purun Cheong	1.80	Review, analyze documentation on DIP workstreams.
06/06/26	R. Grant Gannon	0.50	Review, analyze open workstreams re DIP financing.
06/06/26	Noelle M. Howard	1.80	Review, revise DIP amendment pleadings (.9); correspond with E. Swager, K&E team, DIP lenders re same (.9).
06/06/26	Benjamin Malz	1.20	Review, analyze post-funding work streams and local entity communications (.6); review, analyze DIP documents and liquidity planning (.6).
06/06/26	Hope Rovner	0.50	Revise Tranche A A&R credit agreement (.3); revise Tranche B amendment documents (.2).
06/06/26	Ben Siroky	1.40	Review, analyze ancillary work streams re DIP refinancing.
06/06/26	Evan Swager	2.00	Correspond with N. Howard, K&E team, Akin team, Proskauer team re DIP closing.
06/07/26	Nicholas Adzima	1.30	Correspond with N. Howard, E. Swager, K&E team re DIP order, considerations (.9); review, revise filings, materials re same (.4).
06/07/26	Purun Cheong	3.10	Review, analyze documentation on DIP upsize workstreams.
06/07/26	Juliana Dwyer	0.80	Review, revise certification of counsel re DIP amendment order.

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Date	Name	Hours	Description
06/07/26	Noelle M. Howard	5.60	Revise DIP pleadings (2.3); prepare same for filing (1.1); correspond with E. Swager, K&E team re same (.9); correspond with DIP lenders and UCC counsel re same (1.3).
06/07/26	Rachael L. Lichman, P.C.	1.30	Review and comment on revised drafts of tranche A credit agreement and A-1 amendment and revised DIP amendment order for filing.
06/07/26	Benjamin Malz	0.80	Review, analyze post-funding work streams and local entity communications (.4); review, analyze DIP documents and liquidity planning (.4).
06/07/26	Luke Nance	0.40	Draft, revise DIP timeline presentation (.3); correspond with E. Swager, K&E team re same (.1).
06/07/26	Hope Rovner	1.00	Revise Tranche A A&R credit agreement (.2); revise Tranche B/C conformed credit agreement (.2); review, analyze revised Tranche B/C cover amendment (.2); correspond with P. Cheong, K&E team re open items needed for filing and closing (.2); correspond with K. Schneller, K&E team re signature packets (.2).
06/07/26	Katie Schneller	1.40	Prepare signature pages for the company in connection with upcoming financing (.9); review, revise borrowing notice (.5).
06/07/26	Ben Siroky	1.90	Review, analyze DIP credit agreements.
06/07/26	Evan Swager	5.10	Correspond with N. Howard, K&E team re DIP order (.9); review, analyze comments to same (.8); review, analyze COC (.5); telephone conferences with N. Howard, K&E team re DIP order, closing (.8); revise hearing talking points (1.4); revise timeline (.7).
06/07/26	Spencer A. Winters, P.C.	1.50	Prepare for DIP hearing (.6); draft talking points re same (.9).
06/08/26	Nicholas Adzima	1.30	Conferences with N. Howard, E. Swager, K&E team re DIP order, considerations (.7); review, revise filings, materials re same (.3); correspond with N. Howard, E. Swager, K&E team re same (.3).
06/08/26	Jin Ahn	0.50	Correspond with local counsel re DIP financing.

Date	Name	Hours	Description
06/08/26	Orfeas Asimopoulos	6.70	Review, revise CPs for closing (3.0); coordinate with local counsel re same (1.0); review, revise re-registration of English public limited company (2.7).
06/08/26	Purun Cheong	3.70	Review, analyze documentation re post-closing collateral workstreams (.1); review, analyze documentation re receivables financing workstreams (.1); review, analyze documentation re DIP consent workstreams (.2); review, analyze documentation re DIP workstreams (2.8); telephone conference with E. Swager, K&E team re DIP considerations (.5).
06/08/26	Lisa Elia	1.00	Review, analyze correspondence re re-registration filings.
06/08/26	Rob Evans	2.60	Review, analyze local opinions (1.3); review, analyze ancillaries (1.3).
06/08/26	R. Grant Gannon	4.30	Review, revise financing documentation (1.3); coordinate related workstreams (1.0); correspond with H. Rovner, K&E team re financing matters (2.0).
06/08/26	Diana Heriford	0.80	Review, analyze German legal opinion re DIP upsize (.7); correspond with L. Diss, K&E team re same (.1).
06/08/26	Noelle M. Howard	1.20	Revise talking points (.4); correspond with DIP lenders re DIP amendment and upsize materials and considerations (.8).
06/08/26	Kellie Keeling	0.70	Coordinate obtaining certificate of good standing from Tennessee Secretary of State for Company (.3); correspond with third-party provider and team re entity status and next steps (.2); coordinate submission of tax clearance letter to Tennessee for filing (.2).
06/08/26	Ross M. Kwasteniet, P.C.	2.40	Analyze issues re funding and closing of DIP facility (2.4).
06/08/26	Ross M. Kwasteniet, P.C.	1.40	Review, analyze DIP amendment materials re hearing.
06/08/26	Rachael L. Lichman, P.C.	0.60	Review deliverables for DIP refinance closing.
06/08/26	Benjamin Malz	5.10	Review, analyze post-funding work streams and local entity communications (3.0); review, analyze DIP documents and liquidity planning (2.1).

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Date	Name	Hours	Description
06/08/26	Luke Nance	0.60	Draft, revise DIP timeline presentation (.4); correspond with N. Howard, K&E team re same (.2).
06/08/26	Hope Rovner	6.20	Review open items needed for closing (2.0); revise, compile tranche B/C borrowing notice (2.0); correspond re signature pages (1.0); revise Tranche A legal opinion (.6); revise ancillaries needed for the refinancing closing (.6).
06/08/26	Katie Schneller	3.30	Review, analyze correspondence from H. Rovner in connection with the upcoming refinancing (1.0); review, revise ancillary documents in connection with refinancing (1.3); coordinate signature pages for Company to sign (1.0).
06/08/26	Ben Siroky	3.00	Review, analyze documents re DIP financing.
06/08/26	Josh Sussberg, P.C.	0.10	Correspond with S. Winters re DIP amendment and approval.
06/08/26	Evan Swager	1.20	Correspond with N. Howard, K&E team re DIP order entry, closing.
06/08/26	Sebastian Trompler	1.70	Coordinate with local counsel re post-closing security confirmation and update German resolutions accordingly (1.0); review, analyze IP pledge (.7).
06/08/26	Spencer A. Winters, P.C.	1.30	Prepare for DIP hearing.
06/09/26	Jin Ahn	0.10	Correspond with local counsel re DIP financing.
06/09/26	Orfeas Asimopoulos	8.60	Progress local CPs for closing (4.6); coordinate signing process (4.0).
06/09/26	Purun Cheong	3.90	Review, analyze documentation re post-closing collateral workstreams (.1); review, analyze documentation re DIP workstreams (2.8); telephone conference with H. Rovner, K&E team re DIP considerations (.5); telephone conference with R. Gannon K&E team and DIP lender advisors re closing deliverables (.5).
06/09/26	Rob Evans	3.30	Review, analyze signature pages and preparation of packets for execution (2.0); correspond with P. Cheong, K&E team re same (1.3).

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Date	Name	Hours	Description
06/09/26	R. Grant Gannon	3.60	Review, revise financing documentation (1.1); coordinate related workstreams (1.3); telephone conferences with P. Cheong, K&E team re financing matters, (1.2).
06/09/26	Erik Hepler	1.00	Review, analyze opinion for H. Rovner.
06/09/26	Diana Heriford	0.10	Correspond with R. Olivett, K&E team re potential bank account closing.
06/09/26	Kellie Keeling	0.70	Coordinate obtaining certificate of good standing from Tennessee (.1); correspond with third-party provider and team (.1); coordinate submission of tax clearance letter to Secretary of State (.1); coordinate filing annual report (.2); correspond with team re status of good standing (.2).
06/09/26	Rachael L. Lichman, P.C.	2.00	Review and comment on DIP refinancing closing deliverables, including K&E opinion, draft reaffirmation agreements and funds flow issues.
06/09/26	Benjamin Malz	4.10	Review, analyze post-funding work streams and local entity communications (2.0); review, analyze DIP documents and liquidity planning (2.1).
06/09/26	Luke Nance	0.60	Draft, revise DIP timeline presentation (.4); correspond with N. Adzima, K&E team re same (.2).
06/09/26	Renee Olivett	0.10	Correspond with Company re bank account closing.
06/09/26	Hope Rovner	10.20	Attend internal checklist call with P. Cheong, K&E team re DIP considerations (1.2); correspond with K. Schneller, K&E team re open items needed for closing (1.0); revise schedules to credit agreement (1.0); revise legal opinions (1.0); revise Tranche B/C borrowing notice (1.0); revise Tranche A A&R credit agreement (1.0); revise payment direction letter (1.0); revise amendment to JSAAA (1.5); revise Tranche B/C cover amendment and conformed credit agreement (1.5).

Date	Name	Hours	Description
06/09/26	Katie Schneller	3.60	Review, analyze correspondence from H. Rovner re refinancing (.6); coordinate signature pages with Company (1.0); conference with H. Rovner, K&E team re outstanding items (.5); review and revise schedules to credit agreement (.5); review and revise debt ancillary documents (1.0).
06/09/26	Ben Siroky	4.40	Review, analyze closing work streams re DIP financings.
06/09/26	Evan Swager	1.30	Telephone conference with R. Kwasteniet, K&E team re financing status (.5); correspond with N. Howard, K&E team re DIP closing (.8).
06/09/26	Sebastian Trompler	2.60	Correspond with B. Malz, K&E team re updated liquidity planning (.5); telephone conference with V&K re timing and German CPs (.3); review, revise CPs re same (.2); telephone conference with Polish counsel re German resolution (.5); review, analyze queries re German CPs or DIP upsize (.6); review and comment on reaffirmation agreements from German law perspective (.2); telephone conference with notary re notarized commercial register excerpts (.1); conference with Czech counsel re same (.2).
06/10/26	Nicholas Adzima	0.90	Conference with E. Swager, K&E team re DIP financing considerations (.5); participate in standing Mizuho diligence call (.4).
06/10/26	Orfeas Asimopoulos	8.90	Review, revise local CPs for closing (4.9); coordinate local counsel signing process (4.0).
06/10/26	Purun Cheong	4.40	Review, analyze documentation re DIP upsize workstreams (3.4); telephone conference with R. Evans K&E team re DIP upsize (.5); telephone conference with E. Swager, K&E team, DIP lender advisors re closing deliverables (.5).
06/10/26	Lisa Elia	0.50	Review and prepare filing of re-registration documents with CRO (.3); review, analyze correspondence re same (.2).
06/10/26	Rob Evans	1.50	Telephone conference with P. Cheong, K&E team re pending DIP workstreams (.5); telephone conference with E. Swager, K&E team and lender re closing deliverables (.5); review, analyze signature pages (.5).

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Date	Name	Hours	Description
06/10/26	R. Grant Gannon	2.20	Review, revise financing documentation and coordinate related workstreams (1.1); attend telephone conferences with E. Swager, P. Cheong, K&E team re financing matters (1.1).
06/10/26	Erik Hepler	0.60	Review, revise Tranche B/C amendment opinion.
06/10/26	Kellie Keeling	0.30	Review, analyze certificate of good standing from Tennessee (.1); coordinate obtaining bringdown good standing letter for closing (.1); correspond with K&E team re same (.1).
06/10/26	Ross M. Kwasteniet, P.C.	2.80	Analyze issues re closing of DIP facility.
06/10/26	Rachael L. Lichman, P.C.	1.50	Review and comment on open issues and deliverables for DIP refinancing.
06/10/26	Benjamin Malz	4.40	Review, analyze post-funding work streams and local entity communications (2.2); review, analyze DIP documents and liquidity planning (2.2).
06/10/26	Renee Olivett	0.20	Correspond with Company re bank account closing.
06/10/26	Hope Rovner	11.70	Revise punch list of open items (1.7); review and analyze revised Tranche B/C conformed credit agreement (1.0); revise amendment to JSAAA (1.0); attend telephone conference with Willkie re funds flow (1.0); correspond re intercompany loans (1.0); telephone conference with P. Cheong, K&E team re DIP workstreams(1.0); revise reaffirmation agreements (1.0); revise legal opinions (1.0); review and analyze Tranche A borrowing notice exhibit (1.5); draft summary re French merger considerations (1.5).
06/10/26	Katie Schneller	2.40	Review, analyze correspondence from H. Rovner re refinancing (.5); conference with P. Cheong, K&E team re same (.5); coordinate signature pages with Company (.9); attend telephone conference with R. Gannon, K&E team re DIP closing status (.5).
06/10/26	Ben Siroky	4.30	Review, analyze closing work streams re DIP financings.

Date	Name	Hours	Description
06/10/26	Evan Swager	2.60	Correspond with H. Rovner, K&E team re internal merger (.7); telephone conference with Mizuho re DIP reporting (.7); correspond with N. Howard, K&E team re closing (.7); correspond with R. Olivett, K&E team re ICs (.5).
06/10/26	Sebastian Trompler	3.70	Conference with local counsel and V&K re German CPs (.6); correspond with local counsel re DIP upsize documents (.6); correspond with Company re IP pledge (.6); review, analyze queries re German signing formalities (.6); prepare execution version of supervisory board resolution (.6); review, analyze signature packs and update signing matrix (.7).
06/10/26	Daniel Wachenfeld	0.20	Review, revise presentation re DIP amendment.
06/11/26	Orfeas Asimopoulos	12.60	Review, revise local CPs (4.0); coordinate signing process (4.0); correspond with local counsel re same (2.6); compile English formalities certificates (2.0).
06/11/26	Purun Cheong	7.30	Review, analyze documentation re DIP upsize workstreams (5.8); telephone conference with E. Swager, K&E team, Company, UK directors re DIP upsize (.5); telephone conference with N. Howard, K&E team re DIP upsize (.3); telephone conference with H. Rovner, K&E team, DIP lender advisors re closing deliverables (.7).
06/11/26	Rob Evans	6.30	Review, analyze closing logistics (.8); correspond with lender counsel re same (1.6); review, revise signature pages (1.0); correspond with R. Gannon, K&E team re missing signature pages (1.2); telephone conference H. Rovner K&E team re outstanding items (.7); prepare for same (.3); telephone conference with P. Cheong, K&E team re closing mechanics (.5); prepare for same (.2).
06/11/26	David Friedland	2.20	Compile executed signature pages and update tracker matrix.
06/11/26	R. Grant Gannon	4.40	Review, analyze closing matters (1.8); review and finalize financing documentation (1.6); telephone conferences with P. Cheong, K&E team re same (1.0).

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Date	Name	Hours	Description
06/11/26	Erik Hepler	0.80	Review, analyze comments to DIP amendment.
06/11/26	Diana Heriford	0.40	Correspond with H. Rovner, K&E team re refinancing legal opinion (.2); correspond with N. Howard, K&E team re same (.2).
06/11/26	Noelle M. Howard	0.80	Correspond with H. Rovner, K&E team re DIP amendment and upsize closing.
06/11/26	Kellie Keeling	1.00	Review, analyze signing matrix and documents (.2); correspond with H. Rovner, K&E team re instructions for signature packets and updating signing matrix (.3); correspond with M. Slaughter, K&E team re same (.1); correspond with third-party provider re certificate of good standing (.4).
06/11/26	Rachael L. Lichman, P.C.	2.60	Telephone conference with R. Nishimura re maturity of intercompany on-lending and Japanese filing requirements (.8); review and analyze issues related to French entity mergers (.3); review and comment on DIP refi closing deliverables (1.5).
06/11/26	Benjamin Malz	4.20	Review, analyze post-funding work streams and local entity communications (3.2); review, analyze DIP documents and liquidity planning (1.0).
06/11/26	Renee Olivett	0.60	Review, analyze cash management order re intercompany claims.
06/11/26	Hope Rovner	14.90	Review, revise open items list (2.6); correspond with R. Lichman, K&E team re signature pages (1.7); review and revise ancillaries (.9); review, revise execution versions (3.2); compile documents (.9); correspond with B. Siroky, N. Howard, P. Cheong, K&E team re closing (3.6); attend telephone conferences with P. Cheong, K&E team re remaining items for closing (2.0).
06/11/26	Katie Schneller	5.70	Review, analyze refinancing issues (1.0); conference with P. Cheong, K&E team re outstanding items re same (.5); coordinate signature pages with Company (1.0); telephone conference with P. Cheong, K&E team re outstanding deliverables (.5); review and revise signing matrix (2.0); review, finalize documents for closing (.7).

Date	Name	Hours	Description
06/11/26	Ben Siroky	6.40	Review, analyze closing work streams re financing (4.3); correspond with H. Rovner, K&E team re same (2.1).
06/11/26	Maddie Slaughter	4.30	Review, revise signatory matrix (2.0); compile signature pages (1.0); distribute compiled pages (1.3).
06/11/26	Evan Swager	2.50	Correspond with R. Olivett, K&E team re ICs (.5); telephone conferences with R. Kwasteniet, K&E team, A&M team, PJT team, Willkie team re DIP closing (1.4); correspond with N. Howard, K&E team re same (.6).
06/11/26	Sebastian Trompler	2.20	Correspond with local counsel re credit agreements and reaffirmation agreements (1.0); correspond with F. Schlott, K&E team re liquidity forecast (.7); conference with notary re share pledge (.5).
06/11/26	Daniel Wachenfeld	0.20	Review, revise presentation re DIP amendment.
06/11/26	Daniel Wachenfeld	0.10	Correspond with Weil team re payment of local counsel invoice re DB factoring facility.
06/12/26	Nicholas Adzima	1.20	Coordinate with E. Swager, K&E team re DIP financing implementation considerations (.6); review, analyze materials re same (.6).
06/12/26	Orfeas Asimopoulos	9.60	Coordinate signing process (5.6); correspond with local counsel re same (4.0).
06/12/26	Purun Cheong	4.10	Review, analyze documentation finalizing DIP upsize (3.6); telephone conference with H. Rovner, K&E re DIP upsize closing (.5).
06/12/26	Rob Evans	1.60	Review, analyze closing logistics (.5); review, analyze compiled documents (.6); correspond with P. Cheong, K&E team re post-closing responsibilities (.5).
06/12/26	R. Grant Gannon	2.40	Review, revise closing matters and related deliverables (1.6); telephone conference with C. Inker, K&E team re closing, next steps (.8).
06/12/26	Caroline Inker	1.00	Conference with R. Gannon, K&E team re closing deliverables, next steps (.8); prepare for same (.2).
06/12/26	Kellie Keeling	0.30	Review, analyze bringdown good standing letter for closing (.2); correspond with team re same (.1).

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06/12/26	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re closing and funding of DIP facility.
06/12/26	Rachael L. Lichman, P.C.	0.90	Analyze issues re DIP refinancing closing matters.
06/12/26	Benjamin Malz	5.10	Review, analyze post-funding work streams and local entity communications (3.0); review, analyze DIP documents and liquidity planning (2.1).
06/12/26	Hope Rovner	6.00	Review, revise open items list re DIP closing (2.2); correspond with Company and lenders re signature pages (1.4); review and analyze execution versions (1.0); correspond with K. Schneller, K&E team re closing and funding of DIP facility (1.4).
06/12/26	Friedrich Schlott	1.40	Correspond with A&M, PJT, company advisors re DIP financing (1.0); review, revise A&M liquidity draft (.4).
06/12/26	Katie Schneller	1.40	Finalize documents in connection with refinancing (.7); coordinate signature pages (.7).
06/12/26	Ben Siroky	3.80	Review, analyze closing issues re DIP financings.
06/12/26	Sebastian Trompler	4.60	Correspond with K. Schneller, K&E team, Company re signing and final DIP upsize documentation (1.5); correspond with H. Rovner, K&E team re DIP open items (1.1); compile certificates and resolutions (1.0); research re German guarantors and update certificate re updated registrations (.5); coordinate with notary re notarization (.5).
06/13/26	Hannah Crawford	0.30	Correspond with B. Malz re DIP financing.
06/13/26	Benjamin Malz	0.70	Review, revise post-closing financing documents (.4); review, analyze DIP documents, liquidity planning (.3).
06/15/26	Orfeas Asimopoulos	3.40	Prepare, compile DIP closing documents (2.8); review, analyze IP issues list (.6).
06/15/26	Purun Cheong	0.80	Correspond with B. Malz, K&E team re post-closing collateral workstreams.
06/15/26	Noelle M. Howard	0.40	Review, revise adequate protection reporting.
06/15/26	Benjamin Malz	6.20	Review, revise post-closing financing documents (4.2); correspond with local counsel re same (.9); review, analyze DIP documents, liquidity planning (1.1).

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06/15/26	Friedrich Schlott	1.50	Review, analyze German intercompany loans (.9); correspond with management counsel re same (.6).
06/15/26	Sebastian Trompler	0.60	Correspond with B. Malz, K&E team re German resolutions (.3); review, analyze certificates re same (.3).
06/16/26	Orfeas Asimopoulos	4.10	Draft, revise post-closing collateral documents (3.4); correspond with local counsel re same (.4); review, analyze IP issues list (.3).
06/16/26	Purun Cheong	1.70	Review, revise post-closing collateral documents.
06/16/26	Rachael L. Lichman, P.C.	0.30	Review, revise post-closing collateral documents.
06/16/26	Benjamin Malz	3.30	Review, revise post-closing financing documents (2.8); review, analyze DIP documents, liquidity planning (.5).
06/16/26	Renee Olivett	0.90	Review, analyze cash management order re intercompany transactions (.6); correspond with E. Swager, K&E team, A&M team re same (.3).
06/16/26	Hope Rovner	0.60	Correspond with B. Malz, K&E team re post-closing collateral workstreams.
06/16/26	Sebastian Trompler	0.50	Correspond with O. Asimopoulos, K&E team re German conditions precedent.
06/17/26	Nicholas Adzima	1.00	Telephone conference with Mizuho re DIP diligence (.6); correspond with E. Swager, K&E team re same (.4).
06/17/26	Orfeas Asimopoulos	4.60	Review, analyze IP security workstreams (3.1); draft, revise local post-closing collateral documents (1.5).
06/17/26	Purun Cheong	0.90	Review, revise post-closing collateral documents.
06/17/26	Rachael L. Lichman, P.C.	0.50	Review, revise post-closing collateral documents.
06/17/26	Benjamin Malz	7.30	Review, revise post-closing financing documents (4.8); review, analyze DIP documents, liquidity planning (2.5).
06/17/26	Renee Olivett	0.60	Correspond with N. Warther, K&E team, A&M team re intercompany transactions.

Date	Name	Hours	Description
06/17/26	Hope Rovner	1.00	Correspond with P. Cheong, K&E team re post-closing tasks (.2); review, revise transaction description (.8).
06/17/26	Friedrich Schlott	1.10	Review, analyze DIP fund flow.
06/17/26	Ben Siroky	2.00	Review, revise post-closing collateral documents.
06/17/26	Evan Swager	0.80	Telephone conference with Mizuho re DIP reporting.
06/17/26	Sebastian Trompler	0.40	Review, analyze Brazilian PoA (.3); correspond with local counsel re same (.1).
06/17/26	Eric Yu	1.80	Review, revise post-closing collateral documents.
06/18/26	Orfeas Asimopoulos	4.30	Review, revise post-closing collateral documents
06/18/26	Purun Cheong	1.40	Review, revise post-closing collateral documents.
06/18/26	Stephen Coudounaris	1.00	Review, analyze IP security registration requirements.
06/18/26	Emma L. Flett	0.80	Review, analyze English IP pledges (.5); correspond with J. Wilson, K&E team re same (.3).
06/18/26	Benjamin Malz	4.30	Review, revise post-closing financing documents (2.1); review, analyze DIP documents, liquidity planning (2.2).
06/18/26	Renee Olivett	0.20	Conference with S. Toth, K&E team re bank account opening notice.
06/18/26	Friedrich Schlott	0.90	Review, analyze German intercompany loans.
06/18/26	Ben Siroky	1.00	Review, revise post-closing collateral documents.
06/18/26	Sebastian Trompler	1.20	Correspond with O. Asimopoulos, K&E team re German PoAs (.8); correspond with Company, Akin team re status of IP pledge (.4).
06/18/26	Jenny Wilson	0.80	Review, analyze IP security correspondence (.6); correspond with E. Flett, S. Coudounaris re same (.2).
06/18/26	Eric Yu	1.60	Review, revise post-closing collateral documents.
06/19/26	Orfeas Asimopoulos	4.60	Review, analyze IP security issues (2.4); review, analyze local law security documents (1.4); correspond with local counsel re same (.8).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147387
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Date	Name	Hours	Description
06/19/26	Purun Cheong	1.50	Review, analyze documents re post-closing collateral workstreams (.6); review, analyze prepetition debt documents (.9).
06/19/26	Stephen Coudounaris	1.50	Review, analyze IP security registration requirements.
06/19/26	Emma L. Flett	1.30	Review, analyze IP security registration requirements (.9); correspond with J. Wilson re same (.4).
06/19/26	Rachael L. Lichman, P.C.	0.50	Review, revise post-closing collateral documents.
06/19/26	Benjamin Malz	1.70	Review, revise post-closing financing documents (1.4); review, analyze DIP documents, liquidity planning (.3).
06/19/26	Sebastian Trompler	1.30	Correspond with Czech and Brazilian local counsel re PoAs (.8); correspond with O. Asimopoulos, K&E ream re IP pledge, next steps (.5).
06/19/26	Daniel Wachenfeld	0.70	Draft, revise filing version of notice of updated DIP budget (.5); correspond with DIP lender counsel re same (.2).
06/19/26	Jenny Wilson	0.50	Correspond with S. Coudounaris, B. Ashbridge re IP security.
06/19/26	Eric Yu	0.60	Review, analyze post-closing collateral documents.
06/22/26	Jin Ahn	0.20	Review, analyze IP security workstreams.
06/22/26	Orfeas Asimopoulos	5.60	Review, revise IP security issues list (3.7); correspond with Company, local counsel re IP, PLC registration (1.9).
06/22/26	Purun Cheong	0.80	Review, analyze post-closing collateral documents.
06/22/26	Stephen Coudounaris	0.60	Review, analyze IP security registrations.
06/22/26	Diana Heriford	0.10	Review, analyze bank accounts re cash management obligations.
06/22/26	Benjamin Malz	5.60	Review, revise post-closing financing documents (5.2); review, analyze DIP documents, liquidity planning (.4).
06/22/26	Rohit Pappu	0.30	Review, revise interim cash management order.
06/22/26	Hope Rovner	0.30	Review, analyze post-closing collateral set.

Date	Name	Hours	Description
06/22/26	Sebastian Trompler	1.70	Correspond with Czech, Brazilian, Italian local counsel re powers of attorney (1.3); draft, revise power of attorney certificates (.4).
06/22/26	Jenny Wilson	0.50	Correspond with O. Asimopoulos re record requirements re IP security.
06/22/26	Eric Yu	0.80	Review, analyze post-closing collateral documents.
06/23/26	Orfeas Asimopoulos	5.90	Revise share certificates, stock transfer forms re registration of PLC (3.1); review, analyze asset schedules, English supplemental security documents (1.0); correspond with Brazilian counsel re IP security (1.8).
06/23/26	Purun Cheong	2.00	Review, analyze documentation re post-closing collateral workstreams (1.1); review, analyze prepetition debt documentation (.9).
06/23/26	Benjamin Malz	4.90	Review, revise post-closing financing documents (4.2); review, analyze DIP documents, liquidity planning (.7).
06/23/26	Rohit Pappu	1.40	Review, revise interim cash management order (1.0); review, analyze interim cash management order (.3); correspond with R. Olivett re same (.1).
06/23/26	Hope Rovner	0.50	Review, analyze post-closing collateral set.
06/23/26	Katie Schneller	0.50	Review, analyze correspondence from B. Malz re prepetition debt documents.
06/23/26	Sebastian Trompler	1.60	Review, revise German security confirmation agreements (1.2); correspond with local counsel, O. Asimopoulos, K&E team re same (.4).
06/23/26	Eric Yu	3.80	Review, analyze post-closing collateral documents.
06/24/26	Nicholas Adzima	1.00	Telephone conference with Mizuho re DIP diligence (.6); correspond with E. Swager, K&E team re same (.4).
06/24/26	Orfeas Asimopoulos	3.40	Correspond with local counsel re post-closing security (2.8); review, analyze English security documents (.6).
06/24/26	Purun Cheong	2.10	Review, analyze documents re post-closing collateral workstreams (.9); review, analyze prepetition debt documentation (.6); review, analyze intercompany note documentation (.6).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147387
Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Date	Name	Hours	Description
06/24/26	Noelle M. Howard	1.00	Review, analyze adequate protection reporting (.5); correspond with lender counsel re same (.5).
06/24/26	Rachael L. Lichman, P.C.	0.20	Review, analyze intercompany loan matters.
06/24/26	Benjamin Malz	1.20	Review, revise post-closing financing documents (1.0); review, analyze DIP documents, liquidity planning (.2).
06/24/26	Renee Olivett	0.10	Review, revise cash management order.
06/24/26	Ben Siroky	2.80	Review, revise intercreditor agreement.
06/24/26	Evan Swager	0.60	Telephone conference with Mizuho re weekly DIP reporting.
06/24/26	Sebastian Trompler	0.20	Correspond with German local counsel re German security confirmation agreements.
06/25/26	Orfeas Asimopoulos	6.70	Review, analyze Irish, Czech, English, Polish security documents (5.2); correspond with Company, Akin team re IP filings (.8); correspond with Akin team re share certificates (.4); review, analyze asset schedules (.3).
06/25/26	Purun Cheong	2.90	Review, analyze documentation re post-closing collateral workstreams (1.3); review, analyze prepetition debt documentation (1.1); telephone conference with Company, E. Swager, K&E team re DIP analysis (.5).
06/25/26	Noelle M. Howard	1.00	Review, revise adequate protection reporting form (.5); correspond with lender counsel re same (.5).
06/25/26	Rachael L. Lichman, P.C.	0.30	Review, analyze issues re intercompany loans.
06/25/26	Benjamin Malz	2.20	Review, revise post-closing financing documents (1.7); review, analyze DIP documents, liquidity planning (.5).
06/25/26	Renee Olivett	0.30	Review, revise cash management order.
06/25/26	Hope Rovner	0.50	Telephone conference with A&M team re prepetition debt documents.
06/25/26	Katie Schneller	0.40	Telephone conference with A&M team re prepetition debt documents.
06/25/26	Ben Siroky	0.50	Review, analyze intercreditor agreement (.1); telephone conference with A&M team re intercreditor agreement (.4).
06/25/26	Sebastian Trompler	0.30	Correspond with Japanese local counsel, Akin team re German security.

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DIP Financing and Cash Management

Date	Name	Hours	Description
06/26/26	Orfeas Asimopoulos	3.00	Review, analyze English local security documents (1.7); correspond with local counsel re same (.5); review, analyze IP issues list (.4); review, analyze Romanian legal opinion request (.4).
06/26/26	Purun Cheong	1.10	Review, analyze documentation re post-closing collateral workstreams.
06/26/26	Diana Heriford	0.20	Correspond with R. Pappu re bank accounts, cash management order obligations.
06/26/26	Benjamin Malz	0.90	Review, revise post-closing financing documents (.6); review, analyze DIP documents, liquidity planning (.3).
06/26/26	Sebastian Trompler	0.40	Correspond with O. Asimopoulos, K&E team re IP security.
06/29/26	Orfeas Asimopoulos	5.60	Review, revise post-closing security documents.
06/29/26	Purun Cheong	1.80	Review, analyze documentation re post-closing collateral workstreams.
06/29/26	Diana Heriford	0.30	Correspond with R. Pappu re cash management proposed order.
06/29/26	Benjamin Malz	1.10	Review, revise post-closing financing documents (.9); review, analyze DIP documents, liquidity planning (.2).
06/29/26	Renee Olivett	0.50	Review, revise cash management order.
06/29/26	Rohit Pappu	0.40	Correspond with D. Heriford, K&E team, Akin, Davis Polk, Paul Hastings teams re interim cash management order (.2); correspond with D. Heriford re cash management order (.2).
06/29/26	Hope Rovner	1.10	Draft, revise responses to SAFE registration informational requests (.6); correspond with P. Cheong, K&E team re bank account closures (.5).
06/29/26	Sebastian Trompler	0.20	Correspond with Japanese local counsel re German security confirmations, power of attorney.
06/29/26	Eric Yu	0.20	Review, analyze post-closing collateral documents.
06/30/26	Orfeas Asimopoulos	5.50	Review, analyze English security documents (3.9); draft, revise local security documents (1.6).

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Marelli Holdings Co., Ltd. Matter Number: 57489-7
DIP Financing and Cash Management

Date	Name	Hours	Description
06/30/26	Purun Cheong	1.20	Review, analyze documentation re post-closing collateral workstreams.
06/30/26	Benjamin Malz	2.90	Review, revise post-closing financing documents (2.7); review, analyze DIP documents, liquidity planning (.2).
06/30/26	Luke Nance	1.70	Draft, revise financing NDA (1.5); correspond with N. Howard re same (.2).
06/30/26	Renee Olivett	0.10	Correspond with H. Rovner, K&E team re debtor bank accounts.
06/30/26	Hope Rovner	1.20	Correspond with P. Cheong, K&E team re accounts side letter (.3); review, revise same (.8); correspond with P. Cheong, K&E team re bank account closures (.1).
06/30/26	Friedrich Schlott	0.60	Telephone conference with B. Malz, K&E team re post-closing workstreams.
06/30/26	Sebastian Trompler	0.70	Review, revise Irish account mortgage confirmation agreement (.3); correspond with local counsel re same (.2); correspond with O. Asimopoulos, K&E team re outstanding powers of attorney (.2).
06/30/26	Daniel Wachenfeld	0.10	Correspond with A&M team re factoring facility.
Total		**783.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147388
Client Matter: 57489-8

In the Matter of Customer and Vendor Matters

For legal services rendered through June 30, 2026 (see attached Description of Legal Services for detail)	$ 357,976.50
Total legal services rendered	$ 357,976.50

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147388
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	8.80	1,895.00	16,676.00
Irfan Ahmed	0.70	1,895.00	1,326.50
Shareen Dhillon	12.70	1,595.00	20,256.50
Lauren Diss	12.70	1,675.00	21,272.50
Andre Duminy	1.00	2,725.00	2,725.00
Juliana Dwyer	3.00	965.00	2,895.00
Julia Fletcher	5.40	1,175.00	6,345.00
Diana Heriford	1.80	1,515.00	2,727.00
Ross M. Kwasteniet, P.C.	33.80	2,975.00	100,555.00
Nicholas Lazzaro	19.10	965.00	18,431.50
Sabrina Lieberman	24.20	1,315.00	31,823.00
Benjamin Malz	2.10	1,315.00	2,761.50
Renee Olivett	27.50	1,315.00	36,162.50
Rohit Pappu	1.70	965.00	1,640.50
Evan Swager	27.70	1,895.00	52,491.50
Luke Vaz	9.30	1,595.00	14,833.50
Spencer A. Winters, P.C.	6.60	2,395.00	15,807.00
Mary Catherine Young	0.60	1,515.00	909.00
Ben Zeris	4.40	1,895.00	8,338.00
TOTALS	**203.10**		**$ 357,976.50**

Description of Legal Services

Date	Name	Hours	Description
06/01/26	Julia Fletcher	0.40	Review, revise supplier addendum (.3); correspond with N. Adzima, K&E team re same (.1).
06/01/26	Sabrina Lieberman	1.10	Correspond with Company, A&M team, J. Fletcher re vendor issues.
06/01/26	Evan Swager	2.20	Correspond with local counsel re customer proposal considerations (.5); correspond with JPM, Company re diligence re same (.4); correspond with A&M team re customer contracts (.3); telephone conferences with S. Winters, K&E team, A&M team, Company re customer strategy (1.0).
06/01/26	Spencer A. Winters, P.C.	0.80	Review and analyze issues re customer negotiations.
06/02/26	Nicholas Adzima	1.50	Conferences with E. Swager, K&E team re customer negotiation considerations (1.1); review, analyze materials re same (.4).
06/02/26	Andre Duminy	0.50	Telephone conference with E. Swager, K&E team re vendor matters.
06/02/26	Julia Fletcher	0.10	Correspond with Company re supplier addendum.
06/02/26	Ross M. Kwasteniet, P.C.	1.90	Review, analyze open issues re customer negotiations (1.4); participate in telephone conference with PJT and A&M team re customer negotiations (.5).
06/02/26	Sabrina Lieberman	0.20	Correspond with Company, A&M team re vendor issues.
06/02/26	Evan Swager	1.50	Correspond with S. Winters, K&E team, A&M team re customer negotiations (.7); telephone conference with customer advisors re proposal (.8).
06/02/26	Luke Vaz	0.40	Telephone conference with E. Swager, K&E team re vendor matters.
06/02/26	Spencer A. Winters, P.C.	1.60	Review and analyze issues re customer negotiations (.8); draft and revise summary re same (.8).
06/02/26	Ben Zeris	0.40	Telephone conference with E. Swager, K&E team re vendor matters.

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Customer and Vendor Matters

Date	Name	Hours	Description
06/03/26	Nicholas Adzima	2.90	Conferences with E. Swager, K&E team re customer negotiation considerations (.7); correspond with E. Swager, K&E team re same (.4); review, revise term sheet re same (1.8).
06/03/26	Shareen Dhillon	0.50	Telephone conference with E. Swager, K&E team re vendor matters.
06/03/26	Diana Heriford	1.20	Review, analyze customer demand letter (.8); correspond with E. Swager re same (.1); telephone conference with S. Lieberman re same (.3).
06/03/26	Ross M. Kwasteniet, P.C.	2.70	Analyze open issues re customer negotiations and next steps (2.1); telephone conference with Company re same (.6).
06/03/26	Sabrina Lieberman	1.60	Conference with A&M team re vendor issues (.1); correspond with Company, A&M team, vendor counsel re same (1.1); conference with D. Heriford re customer issue (.4).
06/03/26	Benjamin Malz	2.10	Review, analyze post-funding work streams, local entity communications (1.2); review, analyze vendor communications (.9).
06/03/26	Spencer A. Winters, P.C.	0.60	Review and analyze issues re customer negotiations.
06/04/26	Irfan Ahmed	0.70	Telephone conference with E. Swager, K&E team re vendor matters.
06/04/26	Diana Heriford	0.40	Correspond with S. Lieberman re customer demand letter (.2); review, analyze Company response re same (.2).
06/04/26	Sabrina Lieberman	0.50	Correspond with Company, A&M team re vendor issues.
06/04/26	Evan Swager	1.90	Correspond with local counsel re customer proposal (.8): review, analyze issues re same (1.1).
06/05/26	Ross M. Kwasteniet, P.C.	1.30	Analyze status of confidential customer negotiations and next steps.
06/05/26	Sabrina Lieberman	1.20	Conference with Company, A&M team re vendor issue (.9); correspond with Company, A&M team, N. Adzima, K&E team re same (.3).
06/07/26	Sabrina Lieberman	0.40	Correspond with Company, A&M team, vendor counsel re vendor issues.
06/08/26	Sabrina Lieberman	0.60	Correspond with Company, A&M team re vendor issues.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147388
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Customer and Vendor Matters

Date	Name	Hours	Description
06/08/26	Spencer A. Winters, P.C.	0.70	Review and analyze issues re customer stipulation.
06/09/26	Ross M. Kwasteniet, P.C.	4.20	Analyze open issues re customer negotiations and next steps and strategies.
06/09/26	Sabrina Lieberman	1.60	Conference with vendor counsel, A&M team re vendor issues (.3); review, revise trade agreements (.2); correspond with vendor counsel, A&M team, Company re vendor issues (1.1).
06/09/26	Evan Swager	1.30	Correspond with N. Adzima, K&E team re customer proposals, next steps (.8); correspond with R. Kwasteniet, K&E team re customer communications (.5).
06/09/26	Spencer A. Winters, P.C.	0.50	Participate in telephone conference with Company re customer issue.
06/10/26	Nicholas Adzima	0.60	Conferences with E. Swager, K&E team re customer matters (.5); review, analyze correspondence re same (.1).
06/10/26	Sabrina Lieberman	1.80	Conference with A&M team re vendor issues (.1); correspond with Company, A&M team, N. Adzima re same (1.7).
06/11/26	Julia Fletcher	1.20	Draft, revise trade agreement (.8); correspond with S. Lieberman, K&E team re same (.3); correspond with Company re same (.1).
06/11/26	Ross M. Kwasteniet, P.C.	1.60	Review, analyze issues re trade agreements.
06/11/26	Ross M. Kwasteniet, P.C.	2.10	Analyze open issues re customer negotiations.
06/11/26	Sabrina Lieberman	2.30	Correspond with Company, A&M team re vendor issues (1.9); conference with Company, A&M team, vendor counsel re vendor issue (.4).
06/12/26	Nicholas Adzima	1.00	Conferences with E. Swager, K&E team re customer matters (.7); review, analyze correspondence with E. Swager, K&E team re same re next steps (.3).
06/12/26	Ross M. Kwasteniet, P.C.	2.20	Analyze open issues re customer negotiations and next steps.
06/12/26	Sabrina Lieberman	1.40	Conference with Company, A&M team re vendor issues (.5); correspond with Company, A&M team, vendor counsel re same (.9).
06/14/26	Sabrina Lieberman	0.10	Correspond with vendor counsel re vendor issues.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147388
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
06/14/26	Renee Olivett	0.20	Correspond with E. Swager re customer accommodation agreement.
06/14/26	Evan Swager	1.60	Correspond with local counsel re customer proposals (.7); correspond with R. Olivett, K&E team re same (.9).
06/15/26	Ross M. Kwasteniet, P.C.	2.50	Analyze open issues re customer negotiations (1.1); review, analyze form of customer accommodation agreement (1.4).
06/15/26	Sabrina Lieberman	0.60	Correspond with Company, A&M team re vendor issues.
06/15/26	Renee Olivett	0.10	Correspond with Akin, AlixPartners re customer accommodation agreement.
06/15/26	Evan Swager	2.50	Correspond with R. Kwasteniet, K&E team re customer accommodation agreements (.5); review, analyze term sheets (.8); telephone conferences with R. Kwasteniet, K&E team re customer negotiations, status, next steps (.7); telephone conference with local counsel re customer ask structuring (.5).
06/15/26	Spencer A. Winters, P.C.	0.30	Review and analyze issues re customer negotiations, accommodation agreements.
06/16/26	Nicholas Adzima	1.00	Conferences with E. Swager, K&E team, working group re customer accommodation considerations.
06/16/26	Julia Fletcher	0.20	Correspond with Company re supplier addendum.
06/16/26	Ross M. Kwasteniet, P.C.	1.40	Analyze open issues and next steps re customer negotiations.
06/16/26	Sabrina Lieberman	1.80	Conference with vendor counsel re vendor issue (.3); correspond with N. Adzima, K&E team, A&M team re vendor issues (1.5).
06/16/26	Renee Olivett	1.10	Correspond with E. Swager, K&E team re customer accommodation agreements (.6); telephone conference with Akin, AlixPartners, E. Swager, K&E team re same (.2); review, revise same (.3).
06/16/26	Evan Swager	1.60	Telephone conference with AlixPartners re customer agreements (.5); correspond with R. Olivett, K&E team re same (1.1).
06/16/26	Spencer A. Winters, P.C.	0.30	Review, analyze issues re customer negotiations, accommodation agreements.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147388
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
06/16/26	Mary Catherine Young	0.60	Correspond with R. Olivett re customer accommodation agreements (.2); review, analyze correspondence re same (.2); conference with E. Swager, AlixPartners re same (.2).
06/17/26	Julia Fletcher	0.40	Review, revise vendor assumption agreement.
06/17/26	Ross M. Kwasteniet, P.C.	1.40	Analyze open issues and status re customer negotiations.
06/17/26	Sabrina Lieberman	1.70	Conference with A&M team, Company re vendor issues (.3); correspond with A&M team, Company re same (1.4).
06/17/26	Renee Olivett	2.30	Review, revise customer accommodation agreement.
06/17/26	Evan Swager	1.60	Correspond with Company, SVP re customer negotiations (.5); revise accommodation agreement (.7); telephone conference with AlixPartners re same (.4).
06/18/26	Lauren Diss	1.60	Review, revise customer accommodation agreements (1.0); correspond with R. Olivett re same (.6).
06/18/26	Julia Fletcher	0.30	Conference with S. Lieberman, K&E team, A&M team, Company re vendor issue.
06/18/26	Diana Heriford	0.20	Correspond with A&M team re vendor reporting (.1); correspond with U.S. Trustee re same (.1).
06/18/26	Ross M. Kwasteniet, P.C.	1.80	Analyze open issues re customer negotiations.
06/18/26	Nicholas Lazzaro	2.70	Research vendor issues (2.4); correspond with S. Lieberman re same (.3).
06/18/26	Sabrina Lieberman	1.70	Conference with N. Lazzaro, K&E team, Company, vendor counsel re vendor issues (1.0); correspond with Company, A&M team, vendor counsel re same (.7).
06/18/26	Renee Olivett	4.00	Review, revise customer accommodation agreement (3.1); correspond with L. Diss, K&E team, A&M team re same (.9).
06/18/26	Evan Swager	1.80	Correspond with R. Olivett, K&E team, A&M team re customer accommodation agreements (1.0); review, analyze materials re same (.8).
06/19/26	Lauren Diss	1.20	Conference with R. Olivett, A&M team re customer accommodation agreement (.5); review, revise same (.7).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147388
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
06/19/26	Julia Fletcher	2.40	Conference with S. Lieberman, K&E team, A&M team, Company re vendor issue.
06/19/26	Sabrina Lieberman	2.30	Correspond with Company, A&M team re vendor issues (1.8); conference with vendor counsel, Company re same (.5).
06/19/26	Renee Olivett	2.30	Review, revise customer accommodation agreement (1.1); correspond and conference with A&M team, L. Diss, K&E team re same (1.2).
06/20/26	Evan Swager	1.70	Review, revise accommodation agreement (1.2); correspond with R. Olivett re same (.5).
06/21/26	Renee Olivett	2.40	Review, revise accommodation agreement (2.0); correspond with L. Diss, K&E team re same (.4).
06/21/26	Evan Swager	0.60	Review, analyze accommodation agreement (.5); correspond with R. Olivett, K&E team re same (.1).
06/22/26	Lauren Diss	4.10	Review, revise customer accommodation agreements.
06/22/26	Julia Fletcher	0.40	Correspond with Company, vendor, S. Lieberman, K&E team re trade agreement.
06/22/26	Ross M. Kwasteniet, P.C.	2.40	Analyze open issues and strategy re customer negotiations.
06/22/26	Nicholas Lazzaro	3.70	Draft customer accommodation agreement (2.1); review, revise same (.9); correspond with R. Olivett, K&E team re same (.7).
06/22/26	Sabrina Lieberman	1.00	Correspond with Company, A&M team re vendor issues (.7); conference with Company, vendor counsel, A&M team re same (.3).
06/22/26	Renee Olivett	3.80	Review, revise customer accommodation agreement (3.1); correspond with L. Diss, K&E team, A&M, Alix re same (.7).
06/22/26	Rohit Pappu	0.30	Review, revise customer accommodation agreements.
06/22/26	Evan Swager	1.30	Correspond with L. Diss, K&E team, A&M team re customer negotiation, accommodation agreements (.8); revise deck re same (.5).
06/22/26	Luke Vaz	7.40	Review, analyze permits and licenses for UK from legal perspective (4.0); draft summary for K&E team (.8); prepare separation analysis summary (2.6).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147388
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
06/23/26	Nicholas Adzima	0.60	Conferences with E. Swager, K&E team, working group re customer accommodation considerations.
06/23/26	Lauren Diss	3.60	Conference with R. Olivett, T. Simion re customer accommodation agreement (2.4); review, revise agreement re same (1.2).
06/23/26	Andre Duminy	0.50	Correspond with S. Dhillon re TSA (.3); prepare template TSA to use (.2).
06/23/26	Ross M. Kwasteniet, P.C.	2.10	Analyze status of customer negotiations and strategy and next steps.
06/23/26	Nicholas Lazzaro	1.90	Review, revise customer accommodation agreements.
06/23/26	Sabrina Lieberman	0.10	Correspond with A&M team, Company re vendor issues.
06/23/26	Renee Olivett	3.70	Review, revise accommodation agreement (2.4); correspond and conference with L. Diss, K&E team, A&M re same (1.3).
06/23/26	Rohit Pappu	0.20	Review, revise customer accommodation agreement.
06/23/26	Luke Vaz	1.50	Review, analyze comments from B. Zeris re UK permits and licenses (.8); revise analysis and send out (.7).
06/23/26	Ben Zeris	1.30	Review, analyze UK permits and licenses.
06/24/26	Juliana Dwyer	0.70	Draft vendor price increase demand response letter.
06/24/26	Ross M. Kwasteniet, P.C.	1.30	Analyze status of customer negotiations and next steps.
06/24/26	Nicholas Lazzaro	1.30	Review, revise customer accommodation agreements.
06/24/26	Sabrina Lieberman	0.40	Conference with A&M team, vendor counsel re vendor issues (.2); correspond with A&M team, J. Dwyer, Company re same (.2).
06/24/26	Renee Olivett	2.20	Review, revise customer accommodation agreement (1.8); correspond with L. Diss, K&E team, Alix, A&M re same (.4).
06/25/26	Shareen Dhillon	0.90	Attend telephone conference with EY, Marelli re TSA commercial approach (.5); prepare for same (.4).
06/25/26	Ross M. Kwasteniet, P.C.	1.20	Analyze status and next steps re customer negotiations.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147388
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
06/25/26	Nicholas Lazzaro	2.50	Review, revise customer accommodation agreements (1.9); correspond with R. Olivett, K&E team re same (.6).
06/25/26	Sabrina Lieberman	0.10	Conference with A&M team re vendor issues.
06/25/26	Renee Olivett	1.10	Review, revise customer accommodation agreement (.7); correspond with N. Lazzaro, K&E team, A&M team re same (.4).
06/25/26	Rohit Pappu	0.80	Review, revise customer accommodation agreement.
06/25/26	Evan Swager	1.70	Correspond with S. Toth, K&E team re customer agreements (1.0); telephone conferences with R. Kwasteniet, K&E team, AHG advisors re customer negotiations (.7).
06/25/26	Spencer A. Winters, P.C.	0.90	Review, analyze issues re customer negotiations.
06/25/26	Ben Zeris	0.90	Attend telephone conference with EY re TSA (.5); prepare for same (.4).
06/26/26	Shareen Dhillon	3.90	Draft list of questions on outstanding gaps re TSA for client (1.2); draft form TSA (2.7).
06/26/26	Lauren Diss	0.80	Review, analyze access agreement precedent.
06/26/26	Juliana Dwyer	1.90	Draft vendor correspondence.
06/26/26	Nicholas Lazzaro	2.30	Review, analyze accommodation agreement exhibit precedent (1.9); correspond with R. Olivett, K&E team re same (.4).
06/26/26	Sabrina Lieberman	0.40	Review, revise demand letter (.2); correspond with J. Dwyer re same (.2).
06/26/26	Renee Olivett	1.10	Review, revise customer accommodation agreement (.7); conference with N. Lazzaro, K&E team re same (.4).
06/26/26	Rohit Pappu	0.40	Review, revise accommodation agreement (.1); correspond with R. Olivett re accommodation agreements (.1); correspond with L. Diss, K&E team re accommodation agreements (.2).
06/26/26	Evan Swager	1.50	Telephone conference re emergence structuring (.5); correspond with L. Nance, K&E team re same (.3); telephone conference with S. Toth, SVP, SVP advisors re customer proposals (.7).
06/27/26	Nicholas Adzima	1.20	Review, revise customer accommodation agreements (.8); analyze deal terms (.4).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147388
Marelli Holdings Co., Ltd. Matter Number: 57489-8
Customer and Vendor Matters

Date	Name	Hours	Description
06/27/26	Lauren Diss	0.40	Review, analyze customer accommodation agreement.
06/27/26	Evan Swager	0.50	Correspond with S. Toth, K&E team, SVP re customer negotiations.
06/28/26	Sabrina Lieberman	0.10	Correspond with A&M team, E. Swager re vendor issues.
06/29/26	Shareen Dhillon	7.40	Draft TSA.
06/29/26	Juliana Dwyer	0.30	Telephone conference with A&M re vendor letter (.1); correspond with S. Lieberman re same (.2).
06/29/26	Juliana Dwyer	0.10	Review, revise vendor outreach summary.
06/29/26	Ross M. Kwasteniet, P.C.	2.10	Analyze status of customer negotiations and strategy and tactics re reaching agreements.
06/29/26	Nicholas Lazzaro	4.70	Draft accommodation agreement exhibit (3.3); review, revise same (1.4).
06/29/26	Sabrina Lieberman	0.60	Conference with A&M team, J. Dwyer re vendor issue (.4); correspond with Company, A&M team, J. Dwyer re same (.2).
06/29/26	Renee Olivett	0.30	Correspond with L. Diss, K&E team re customer accommodation agreement.
06/29/26	Evan Swager	0.80	Correspond with R. Olivett, AlixPartners re customer negotiations.
06/29/26	Spencer A. Winters, P.C.	0.90	Review, analyze issues re customer negotiations.
06/30/26	Lauren Diss	1.00	Conference with E. Swager, R. Olivett, A&M team, Alix team re customer agreement.
06/30/26	Ross M. Kwasteniet, P.C.	1.60	Analyze status of customer negotiations and open issues.
06/30/26	Sabrina Lieberman	0.60	Conference with A&M team re vendor issues (.1); correspond with R. Kwasteniet, K&E team, Company, A&M team re same (.5).
06/30/26	Renee Olivett	2.90	Conference with Alix, E. Swager, K&E team, Company re customer accommodation agreement (1.1); review, revise same (1.8).
06/30/26	Evan Swager	3.60	Telephone conference with S. Toth, K&E team, SVP, counterparty re customer proposal (1.3); telephone conference with AlixPartners, Company re same (1.2); correspond with R. Kwasteniet, K&E team re negotiation status (.3); review customer term sheets (.8).
06/30/26	Ben Zeris	1.80	Review, analyze TSA and EY paper comments (1.1); analyze follow-up (.7).

Total	**203.10**

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147389
Client Matter: 57489-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through June 30, 2026 (see attached Description of Legal Services for detail)	$ 6,289.00
Total legal services rendered	$ 6,289.00

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147389
Marelli Holdings Co., Ltd. Matter Number: 57489-10
Official Committee Matters and Meetings

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	1.00	1,895.00	1,895.00
Lauren Diss	1.20	1,675.00	2,010.00
Noelle M. Howard	1.20	1,515.00	1,818.00
Daniel Wachenfeld	0.20	1,315.00	263.00
Mary Catherine Young	0.20	1,515.00	303.00
TOTALS	**3.80**		**$ 6,289.00**

Description of Legal Services

Date	Name	Hours	Description
06/02/26	Lauren Diss	0.50	Conference with UCC, S. Winters, K&E team re work in process.
06/02/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, PJT team, A&M and Committee professionals re matter updates.
06/11/26	Nicholas Adzima	1.00	Telephone conference with UCC advisors, management, Company advisors re deal, background, next steps.
06/16/26	Lauren Diss	0.20	Conference with S. Winters, K&E team, UCC re work in process.
06/16/26	Mary Catherine Young	0.20	Conference with PH team re works in process.
06/23/26	Lauren Diss	0.20	Conference with S. Winters, K&E team, UCC re case status.
06/23/26	Noelle M. Howard	0.20	Telephone conference with E. Swager, K&E team, PJT team, A&M and Committee professionals re matter updates.
06/30/26	Lauren Diss	0.30	Conference with N. Adzima, K&E team, Committee re work in process (partial).
06/30/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, PJT team, A&M and Committee professionals re matter updates.
06/30/26	Daniel Wachenfeld	0.20	Telephone conference with E. Swager, K&E team, UCC professionals re case status, next steps (partial).
Total		**3.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
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October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147390
Client Matter: 57489-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through June 30, 2026 (see attached Description of Legal Services for detail)	$ 112,033.00
Total legal services rendered	$ 112,033.00

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147390
Marelli Holdings Co., Ltd. Matter Number: 57489-11
Use, Sale, and Disposition of Property

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	3.40	1,895.00	6,443.00
Irfan Ahmed	1.30	1,895.00	2,463.50
Shareen Dhillon	2.00	1,595.00	3,190.00
Rob Dixon	25.10	1,895.00	47,564.50
Andre Duminy	1.00	2,725.00	2,725.00
Renee Olivett	3.80	1,315.00	4,997.00
Enrica Schaefer	1.20	1,895.00	2,274.00
Saniya Sidhu	0.30	965.00	289.50
Evan Swager	1.90	1,895.00	3,600.50
Steve Toth	11.30	2,245.00	25,368.50
Luke Vaz	3.00	1,595.00	4,785.00
Mary Catherine Young	5.50	1,515.00	8,332.50
TOTALS	**59.80**		**$ 112,033.00**

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147390
Marelli Holdings Co., Ltd. Matter Number: 57489-11
Use, Sale, and Disposition of Property

Description of Legal Services

Date	Name	Hours	Description
06/01/26	Renee Olivett	0.80	Correspond with E. Swager, K&E team, Company, local counsel re Italian asset sale considerations.
06/01/26	Enrica Schaefer	1.20	Telephone conference with Akin re process status and next steps (.7); correspond with A. Katolik re follow-up (.5).
06/01/26	Evan Swager	0.80	Correspond with M. Young, K&E team re internal merger.
06/01/26	Steve Toth	0.40	Review, analyze bidder correspondence re bidder questions and process steps.
06/01/26	Mary Catherine Young	1.40	Correspond with Company, L. Nance, K&E team re French entity merger (.4); conference with Company re same (.8); review, analyze considerations re same (.2).
06/03/26	Steve Toth	0.40	Telephone conference with JPM, SVP, EY re Smooth and Flight.
06/03/26	Mary Catherine Young	0.20	Correspond with Company, L. Nance re merger motion.
06/04/26	Irfan Ahmed	1.30	Review, analyze IP matters.
06/04/26	Renee Olivett	1.00	Conference with E. Swager, K&E team, Jones Day, purchaser re Italian asset transaction (.6); prepare for same (.4).
06/04/26	Steve Toth	0.50	Telephone conference with bidder counsel, Jones Day, K&E team re Italy matters.
06/05/26	Shareen Dhillon	0.50	Draft, revise asset analysis for Company.
06/05/26	Luke Vaz	3.00	Review, analyze work in process summary (1.4); review, analyze new diligence summaries re same (.7); review, analyze correspondence re same (.9).
06/07/26	Renee Olivett	0.40	Correspond with E. Swager, local counsel re foreign asset sale considerations.
06/07/26	Evan Swager	1.10	Review, revise merger motion.
06/08/26	Shareen Dhillon	1.50	Review, analyze diligence re U.K. checklist (1.1); review, revise same (.4).
06/08/26	Renee Olivett	0.30	Correspond with E. Swager, K&E team, local counsel re Italian local proceeding.
06/09/26	Renee Olivett	0.40	Correspond with E. Swager, K&E team, local counsel re Italian local proceeding.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147390
Marelli Holdings Co., Ltd. Matter Number: 57489-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
06/11/26	Rob Dixon	2.10	Telephone conference with EY, SVP, Akin, Company, S. Toth, K&E teams re global restructuring matters and potential sales matters (.9); analyze issues re same (1.2).
06/11/26	Renee Olivett	0.20	Correspond with local counsel re Italian local proceeding.
06/12/26	Rob Dixon	2.10	Telephone conference with EY, SVP, Akin, Company, N. Adzima, K&E teams re global restructuring matters and potential sales matters (.9); analyze issues re same (1.2).
06/15/26	Nicholas Adzima	2.20	Review, revise merger consolidation motion (1.8); correspond with K&E team re same (.4).
06/15/26	Andre Duminy	1.00	Draft, revise template TSA.
06/15/26	Renee Olivett	0.70	Conference with E. Swager, K&E team, local counsel re local proceeding re sale.
06/15/26	Steve Toth	0.30	Telephone conference with bidder counsel, K&E team, Italy counsel re Italy reorganization.
06/15/26	Mary Catherine Young	1.00	Correspond with L. Nance, E. Swager re entity merger motion (.5); review, analyze issues re same (.5).
06/16/26	Rob Dixon	2.10	Analyze issues re restructuring matters and potential sales matters (1.7); draft notes re same (.4).
06/16/26	Mary Catherine Young	0.80	Correspond with Company re merger agreements (.2); correspond with E. Swager, K&E team, EY, Akin teams re merger motion (.3); review, analyze issues re same (.3).
06/17/26	Rob Dixon	4.40	Telephone conference with EY, SVP, Akin, Company, S. Toth, K&E team re global restructuring matters and potential sales matters (.9); analyze issues re same (3.5).
06/17/26	Saniya Sidhu	0.30	Research re seller considerations (.2); correspond with I. Ahmed re same (.1).
06/17/26	Mary Catherine Young	1.30	Review, analyze merger motion (.3); correspond with L. Nance, EY teams re same (.3); coordinate filing re same (.5); correspond with N. Adzima, E. Swager re same (.2).
06/18/26	Rob Dixon	4.50	Telephone conference with EY, SVP, Akin, Company, S. Toth, K&E teams re global restructuring matters and potential sales matters (.7); analyze issues re same (3.8).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147390
Marelli Holdings Co., Ltd. Matter Number: 57489-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
06/19/26	Rob Dixon	2.20	Review, analyze issues re global restructuring matters and potential sales matters (.9); analyze issues re same (.9); correspond with S. Toth, K&E team, Company re same (.4).
06/22/26	Rob Dixon	1.60	Review, analyze issues re global restructuring matters and potential sales matters (.9); telephone conference with Company, S. Toth, K&E team re same (.7).
06/23/26	Rob Dixon	2.50	Review, analyze issues re global restructuring matters and potential sales matters (1.3); correspond with S. Toth, K&E team re sale considerations (.4); analyze proposed terms and issues re same (.6); draft notes re same (.2).
06/24/26	Rob Dixon	2.00	Review, analyze issues re global restructuring matters and potential sales matters (1.3); correspond with S. Toth, K&E team re same (.3); analyze diligence requests from local counsels (.2); draft summary of analysis re same (.2).
06/24/26	Steve Toth	0.30	Analyze Smooth draft LOI.
06/24/26	Mary Catherine Young	0.20	Correspond with EY re merger motion.
06/25/26	Rob Dixon	1.60	Review, analyze issues re global restructuring matters and potential sales matters (.7); telephone conference with SPV, EY, Company, Akin and K&E teams re same (.9).
06/25/26	Steve Toth	2.90	Review, revise Smooth LOI.
06/25/26	Mary Catherine Young	0.60	Correspond with N. Lazzaro re merger motion CNO (.2); conference with local counsel, Akin re merger motion order (.4).
06/26/26	Steve Toth	2.00	Telephone conference with SVP, K&E team, JPM, Marelli re Smooth LOI (.9); draft related correspondence (1.1).
06/27/26	Steve Toth	2.30	Review, revise STLA IOI (1.7); draft, review related correspondence (.6).
06/29/26	Nicholas Adzima	1.20	Review, revise demerger reorganization motion (.9); correspond with L. Nance, K&E team re same (.3).
06/30/26	Steve Toth	2.20	Review, analyze Smooth LOI issues list (.4); telephone conference with Smooth, Smooth advisors, JPM, SVP, K&E team re LOI issues list (1.3); correspond with SVP re issues list (.5).

Total	**59.80**

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147391
Client Matter: 57489-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through June 30, 2026 (see attached Description of Legal Services for detail)	$ 199,163.50
Total legal services rendered	$ 199,163.50

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147391
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Irfan Ahmed	5.90	1,895.00	11,180.50
Gabe Navarro Almario	6.70	1,515.00	10,150.50
Annette Baillie	3.60	2,395.00	8,622.00
Shareen Dhillon	4.00	1,595.00	6,380.00
Rob Dixon	22.30	1,895.00	42,258.50
Aleksandra Katolik	4.70	1,515.00	7,120.50
Ross M. Kwasteniet, P.C.	1.60	2,975.00	4,760.00
Sabrina Lieberman	0.10	1,315.00	131.50
Benjamin Malz	4.90	1,315.00	6,443.50
Giulianna Pendleton	8.30	965.00	8,009.50
Michael Saretsky	1.60	2,095.00	3,352.00
Saniya Sidhu	8.30	965.00	8,009.50
Felix Spehl	18.30	795.00	14,548.50
Evan Swager	2.80	1,895.00	5,306.00
Sebastian Trompler	1.20	1,445.00	1,734.00
Sarah Ullathorne	1.90	2,095.00	3,980.50
Luke Vaz	31.10	1,595.00	49,604.50
Spencer A. Winters, P.C.	1.50	2,395.00	3,592.50
Ben Zeris	2.10	1,895.00	3,979.50
TOTALS	**130.90**		**$ 199,163.50**

Description of Legal Services

Date	Name	Hours	Description
06/01/26	Rob Dixon	2.40	Telephone conference with Akin and K&E teams re global regulatory filing requirements in support of global restructuring transactions (.4); analyze issues re same (1.3); correspond with E. Swager, K&E teams re foreign filings (.4); analyze issues re same (.3).
06/01/26	Aleksandra Katolik	1.50	Review, analyze local counsel advice and information provided by A&M re filing assessment for internal reorg steps (.4); correspond with Akin team re same (.2); telephone conference with Akin team (.3); correspond with E. Schaefer re follow-up (.6).
06/02/26	Irfan Ahmed	1.00	Telephone conference with E. Swager, K&E team re U.K. corporate steps.
06/02/26	Rob Dixon	3.30	Review, analyze issues re global restructuring transactions (2.6); telephone conference with J. Hsiao re same (.3); telephone conference with K&E team re same (.4).
06/02/26	Evan Swager	0.70	Correspond with S. Toth, K&E team, SVP team re emergence corporate structure.
06/03/26	Annette Baillie	0.50	Review, analyze queries re structuring.
06/03/26	Rob Dixon	3.80	Review, analyze issues re TSAs and global restructuring transactions (1.9); review, analyze local counsel recommendations (.9); telephone conference with Marelli, EY and K&E team re Italian equity requirements (.6); correspond with S. Toth re same (.2); telephone conference with J. Hsiao re same (.2).
06/03/26	Aleksandra Katolik	0.20	Correspond with S. Sidhu, K&E team, Akin re next steps for pre-emergence internal reorg.
06/03/26	Benjamin Malz	1.80	Review, revise post-funding work streams and local entity communications (1.2); correspond with S. Lieberman, K&E team re internal reorg work streams (.6).
06/03/26	Saniya Sidhu	0.20	Correspond with A. Katolik, K&E team, Akin re next steps for pre-emergence internal reorg.
06/04/26	Annette Baillie	0.20	Telephone conference with E. Swager, K&E team re structuring.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147391
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
06/04/26	Rob Dixon	2.20	Review, analyze issues re global restructuring transactions (1.9); telephone conference with J. Hsiao re same (.3).
06/04/26	Benjamin Malz	1.40	Review, revise post-funding work streams and local entity communications (1.0); correspond with S. Lieberman, K&E team re internal reorg work streams (.4).
06/04/26	Saniya Sidhu	0.80	Correspond with E. Swager, K&E team re global structuring transactions.
06/04/26	Sarah Ullathorne	0.50	Review, analyze proposed structure for share allotment.
06/05/26	Irfan Ahmed	1.00	Telephone conference with A&M team re UK restructuring steps.
06/05/26	Annette Baillie	0.70	Telephone conference with E. Swager, K&E team re structuring.
06/05/26	Rob Dixon	0.30	Review, analyze issues re global restructuring transactions.
06/05/26	Aleksandra Katolik	0.30	Correspond with Akin, S. Sidhu, K&E team, Alvarez re preparation of internal reorg ex-US FDI filings.
06/05/26	Benjamin Malz	1.70	Review, revise post-funding work streams and local entity communications (.8); correspond with S. Lieberman, K&E team re internal reorg work streams (.9).
06/05/26	Saniya Sidhu	0.40	Telephone conference with E. Swager, K&E teams re UK tax considerations.
06/05/26	Sarah Ullathorne	0.60	Telephone conference with S. Siduh, K&E team re potential share allotment structure.
06/08/26	Irfan Ahmed	1.00	Telephone conference with local counsel re U.K. restructuring steps.
06/08/26	Rob Dixon	1.80	Review, analyze issues re global restructuring transactions.
06/08/26	Luke Vaz	6.00	Review, analyze diligence re U.K. structure (1.3); draft, revise summary re same, next steps (2.8); review, revise reorganization checklist (1.4); telephone conference with I. Ahmed, K&E team re same (.5).
06/09/26	Irfan Ahmed	1.90	Telephone conference with local counsel re U.K. restructuring steps (.5); review, analyze U.K. diligence re same (1.4).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147391
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
06/09/26	Gabe Navarro Almario	2.40	Analyze transferability and other change of control considerations for environmental permits.
06/09/26	Annette Baillie	1.20	Review, analyze U.K. structuring steps.
06/09/26	Saniya Sidhu	3.30	Correspond with L. Vaz re restructuring steps plan (.4); update steps plan from UK corporate perspective (2.6); review EY TSM (.3).
06/09/26	Felix Spehl	5.80	Review, analyze documents for due diligence process.
06/09/26	Sarah Ullathorne	0.80	Attend telephone conference with I. Ahmed, K&E team re potential UK structuring (.5); prepare for same (.3).
06/09/26	Luke Vaz	6.70	Review, analyze diligence re U.K. structure (1.4); draft, revise summary re same (2.9); review, revise reorganization checklist (1.9); telephone conference with I. Ahmed, K&E team (.5).
06/09/26	Ben Zeris	0.30	Correspond with L. Vaz re U.K. structure.
06/10/26	Gabe Navarro Almario	1.00	Review, analyze transferability and change of control considerations re environmental permits.
06/10/26	Rob Dixon	1.50	Review, analyze issues re global restructuring transactions.
06/10/26	Giulianna Pendleton	4.80	Analyze permit transfer for targeted transaction (2.1); review change of control and permit transfer analyses (1.3); analyze change of control for permits related to targeted transaction (1.4).
06/10/26	Michael Saretsky	0.40	Coordinate environmental permit transfer analysis for business separation.
06/10/26	Saniya Sidhu	0.10	Correspond with I. Ahmed re restructuring steps plan.
06/10/26	Saniya Sidhu	0.70	Update separation checklist (.3); draft correspondence to A. Baillee re same (.4).
06/10/26	Felix Spehl	1.10	Research incorporation of Italian subsidiary from perspective of German limited liability company re implementation of EY paper.
06/10/26	Felix Spehl	2.90	Review, analyze diligence documents re potential roadblocks.
06/10/26	Felix Spehl	3.10	Research licenses required for manufacturing and permit transfer requirements.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147391
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
06/10/26	Luke Vaz	6.30	Review, analyze diligence re U.K. structure (1.9); draft, revise summary, next steps (1.1); review, revise reorganization checklist (2.7); telephone conference with I. Ahmed, K&E team re same (.6).
06/10/26	Ben Zeris	1.00	Review, analyze U.K. revised steps plan.
06/11/26	Gabe Navarro Almario	1.40	Review, analyze transferability and other change of control considerations re environmental permits.
06/11/26	Annette Baillie	0.40	Review, analyze U.K. structuring steps.
06/11/26	Shareen Dhillon	2.00	Review, revise structuring steps plan re U.K.
06/11/26	Aleksandra Katolik	0.20	Correspond with S. Sidhu, K&E team, Scissero re Japanese and Italian FDI precedents.
06/11/26	Sabrina Lieberman	0.10	Correspond with N. Howard, K&E team re German notary.
06/11/26	Giulianna Pendleton	3.50	Analyze change of control considerations re permits related to targeted transaction (2.4); research re permit transfer analysis (1.1).
06/11/26	Sebastian Trompler	0.70	Conference with V&K re board resolution.
06/11/26	Sebastian Trompler	0.50	Review, analyze board resolutions.
06/11/26	Luke Vaz	3.50	Review, analyze diligence re U.K. structure (1.2); draft, revise summary, next steps (.6); review, revise reorganization checklist (1.3); telephone conference with I. Ahmed, K&E team (.4).
06/12/26	Irfan Ahmed	1.00	Telephone conference with Company re U.K. structure steps.
06/12/26	Gabe Navarro Almario	1.90	Review, analyze transferability and other change of control considerations re environmental permits.
06/12/26	Annette Baillie	0.30	Review, analyze U.K. structuring steps.
06/12/26	Shareen Dhillon	2.00	Review, revise U.K. reorganization steps checklist (1.3); correspond with E. Swager, K&E team re same (.7).
06/12/26	Aleksandra Katolik	0.30	Correspond with Scissero and A&M re Japanese and Italian FDI precedents (.1); correspond with Italian counsel re internal reorg Italian FDI filing (.2).
06/12/26	Michael Saretsky	1.20	Review, revise summary table re environmental permit transfer and change of control requirements.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147391
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
06/12/26	Felix Spehl	0.50	Revise implementation checklist and legal steps plan.
06/12/26	Felix Spehl	1.90	Review due diligence results for implementation of legal steps plan.
06/12/26	Ben Zeris	0.80	Review, revise U.K. steps plan.
06/15/26	Annette Baillie	0.30	Review, analyze U.K. structuring steps.
06/15/26	Rob Dixon	6.20	Review, analyze local counsel proposed legal workstreams to effectuate the global restructuring and emergence requirements (3.8); draft summaries of analyses re same (2.4).
06/15/26	Saniya Sidhu	0.70	Correspond with I. Ahmed, K&E team re corporate structuring matters (.3); research re seller considerations (.4).
06/15/26	Luke Vaz	2.00	Review, analyze analysis for U.K. steps (.7); correspond with S. Dhillon, K&E team re same (1.3).
06/16/26	Aleksandra Katolik	0.10	Correspond with KKR re update on internal filings.
06/18/26	Luke Vaz	1.40	Review, analyze permits and licenses for UK (.6); draft summary re same (.4); draft structuring analysis summary (.4).
06/19/26	Saniya Sidhu	0.70	Correspond with I. Ahmed, K&E team re corporate matters (.3); draft responses re inquiries re same (.4).
06/19/26	Luke Vaz	5.20	Review, analyze permits and licenses for UK (2.2); draft summary re same (1.5); draft structuring analysis summary (1.5).
06/20/26	Saniya Sidhu	0.20	Correspond with I Ahmed, K&E team re corporate structuring matters.
06/21/26	Saniya Sidhu	0.10	Correspond with I. Ahmed, K&E team re corporate structuring matters.
06/22/26	Rob Dixon	0.80	Telephone conference with Akin, E. Swager, K&E team re regulatory filings and related matters.
06/22/26	Aleksandra Katolik	1.20	File preparation workstreams and related correspondence with local counsel, K&E team and Akin.
06/23/26	Evan Swager	0.80	Review, revise special committee materials.
06/24/26	Aleksandra Katolik	0.20	Correspond with E. Schaefer, K&E team re preparation of reorg FDI filings.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147391
Marelli Holdings Co., Ltd. Matter Number: 57489-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
06/24/26	Ross M. Kwasteniet, P.C.	1.60	Participate in special committee update meeting (.8); prepare for same (.8).
06/24/26	Saniya Sidhu	0.50	Correspond with I. Ahmed, K&E team re corporate matters.
06/24/26	Evan Swager	1.30	Attend special committee meeting (.8); correspond with special committee re same (.5).
06/24/26	Spencer A. Winters, P.C.	1.50	Attend special committee meeting (.8); prepare for same (.2); attend conference with Akin re regulatory filings (.5).
06/25/26	Aleksandra Katolik	0.70	Correspond with E. Schaefer, KKR re preparation of reorg filings.
06/25/26	Saniya Sidhu	0.10	Correspond with I. Ahmed, K&E team re corporate matters.
06/29/26	Saniya Sidhu	0.40	Correspond with I. Ahmed, K&E team re corporate matters.
06/29/26	Felix Spehl	3.00	Draft legal documents re implementation checklist.
06/30/26	Saniya Sidhu	0.10	Correspond with I. Ahmed, K&E team re corporate matters.
Total		**130.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147392
Client Matter: 57489-13

In the Matter of Employee Matters

For legal services rendered through June 30, 2026 (see attached Description of Legal Services for detail)	$ 126,476.00
Total legal services rendered	$ 126,476.00

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147392
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	6.70	1,895.00	12,696.50
Lauren Diss	2.70	1,675.00	4,522.50
Juliana Dwyer	6.80	965.00	6,562.00
Julia Fletcher	2.80	1,175.00	3,290.00
Diana Heriford	18.00	1,515.00	27,270.00
Ross M. Kwasteniet, P.C.	8.40	2,975.00	24,990.00
Sabrina Lieberman	0.50	1,315.00	657.50
Benjamin Malz	1.00	1,315.00	1,315.00
Kate Manganello	11.80	965.00	11,387.00
Scott D. Price, P.C.	0.80	2,725.00	2,180.00
Josh Sussberg, P.C.	0.30	2,975.00	892.50
Evan Swager	2.00	1,895.00	3,790.00
Sebastian Trompler	0.40	1,445.00	578.00
Spencer A. Winters, P.C.	11.00	2,395.00	26,345.00
TOTALS	**73.20**		**$ 126,476.00**

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147392
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Description of Legal Services

Date	Name	Hours	Description
06/01/26	Lauren Diss	2.70	Correspond with D. Heriford, J. Dwyer re reporting obligations for employee payments (1.0); review, analyze orders re same (1.7).
06/01/26	Juliana Dwyer	2.80	Review, analyze KEIP motion, order notice requirements (1.2); correspond with L. Diss, K&E team re same (1.6).
06/01/26	Diana Heriford	5.30	Review, analyze bonus reporting obligations (2.6); review, analyze Company materials re same (1.8); correspond with L. Diss, J. Dwyer re same (.4); correspond with A&M re same (.2); conferences with A&M re same (.3).
06/01/26	Sebastian Trompler	0.40	Conference with O. Asimopoulos re employee representative issues.
06/05/26	Evan Swager	1.50	Correspond with B. Malz, K&E team re pension considerations.
06/08/26	Juliana Dwyer	0.70	Review, revise pension counsel presentation re case summary.
06/11/26	Juliana Dwyer	0.20	Review, revise pension counsel presentation re case summary.
06/11/26	Benjamin Malz	1.00	Correspond with pension counsel re pension issues.
06/15/26	Ross M. Kwasteniet, P.C.	1.50	Analyze confidential employee issues.
06/18/26	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re employment dispute.
06/19/26	Nicholas Adzima	2.10	Analyze employee benefits considerations (.8); correspond with E. Swager, K&E team re same (1.3).
06/19/26	Sabrina Lieberman	0.20	Conference with Company, Company counsel re employee benefits issue.
06/22/26	Nicholas Adzima	0.70	Analyze employee benefits considerations.
06/22/26	Ross M. Kwasteniet, P.C.	1.30	Analyze confidential employee issues.
06/22/26	Sabrina Lieberman	0.30	Correspond with N. Adzima, K&E team, employment counsel, Company re employee benefits issue (.1); conference with employee counsel re same (.2).
06/23/26	Juliana Dwyer	0.40	Correspond with J. Fletcher, K&E team re UK pension counsel case summary.
06/23/26	Ross M. Kwasteniet, P.C.	0.80	Analyze confidential employee issues.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147392
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Date	Name	Hours	Description
06/24/26	Juliana Dwyer	1.30	Review, analyze wages order re pension scheme issues.
06/24/26	Julia Fletcher	0.60	Review, analyze wages order re pension programs.
06/24/26	Evan Swager	0.50	Correspond with J. Fletcher re pension considerations.
06/24/26	Spencer A. Winters, P.C.	2.30	Review and analyze issues re employee matter (1.1); correspond and telephone conferences with E. Swager, K&E team re same (1.2).
06/25/26	Julia Fletcher	0.70	Correspond with E. Swager, K&E team re pension considerations.
06/25/26	Ross M. Kwasteniet, P.C.	1.70	Analyze confidential employee issues (1.2); conference with special committee members re same (.5).
06/25/26	Spencer A. Winters, P.C.	1.60	Review and analyze issues re employment matters (.8); correspond and telephone conferences with E. Swager, N. Adzima re same (.8).
06/26/26	Nicholas Adzima	1.60	Review, revise employment agreements (1.3); correspond with S. Winters, K&E team re same (.3).
06/26/26	Juliana Dwyer	1.10	Correspond with B. Malz, K&E team re UK pension scheme transaction issues.
06/26/26	Julia Fletcher	1.20	Review, analyze UK pension proposal, related materials (.8); correspond with J. Dwyer, K&E team re same (.4).
06/26/26	Diana Heriford	3.60	Correspond with N. Adzima re employee matters (.2); review, analyze employment agreement draft, precedent (3.2); correspond with K. Manganello re same (.2).
06/26/26	Ross M. Kwasteniet, P.C.	1.40	Analyze confidential employee issues.
06/26/26	Kate Manganello	0.30	Conference with D. Heriford, K&E team re employment agreement.
06/26/26	Spencer A. Winters, P.C.	2.00	Review and analyze issues re employee matters (1.1); correspond and telephone conferences with E. Swager, K&E team re same (.9).
06/27/26	Diana Heriford	0.40	Review, revise employee agreement (.3); correspond with K. Manganello re same (.1).
06/27/26	Kate Manganello	4.40	Review, revise employment agreement.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147392
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Date	Name	Hours	Description
06/28/26	Julia Fletcher	0.10	Correspond with E. Swager, K&E team re pension considerations.
06/28/26	Spencer A. Winters, P.C.	0.60	Review and analyze employee matter (.3); telephone conference with N. Adzima, K&E team re same (.3).
06/29/26	Nicholas Adzima	1.00	Correspond with S. Winters, K&E team re employee matters (.3); review, revise materials re same (.7).
06/29/26	Julia Fletcher	0.20	Correspond with J. Dwyer, K&E team re pension transaction.
06/29/26	Diana Heriford	4.80	Review, revise employment agreement (3.8); correspond with K. Manganello re same (.6); correspond with N. Adzima re same (.4).
06/29/26	Ross M. Kwasteniet, P.C.	1.70	Analyze confidential employee issues (1.2); prepare for conference re same (.2); conference with PJT, E. Swager, K&E team re same (.3).
06/29/26	Kate Manganello	2.80	Draft employment agreement.
06/29/26	Kate Manganello	0.50	Draft summary of employment agreements.
06/29/26	Kate Manganello	2.10	Review, revise employee agreement.
06/29/26	Spencer A. Winters, P.C.	1.90	Review and analyze issues re employee matters (1.2); review and revise draft agreement re same (.7).
06/30/26	Nicholas Adzima	1.30	Correspond with S. Winters, K&E team re employee matters (.4); review, revise agreement, summary re same (.9).
06/30/26	Juliana Dwyer	0.30	Correspond with B. Malz, K&E team re UK pension schemes.
06/30/26	Diana Heriford	3.90	Review, revise employment agreement (3.1); correspond with K. Manganello re same (.5); correspond with N. Adzima re same (.3).
06/30/26	Kate Manganello	1.00	Review, revise employment agreement.
06/30/26	Kate Manganello	0.70	Draft, revise employment agreement.
06/30/26	Scott D. Price, P.C.	0.80	Correspond with S. Winters, K&E team re employee agreement.
06/30/26	Josh Sussberg, P.C.	0.20	Correspond with R. Kwasteniet re French employment matter and next steps.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147392
Marelli Holdings Co., Ltd. Matter Number: 57489-13
Employee Matters

Date	Name	Hours	Description
06/30/26	Spencer A. Winters, P.C.	2.60	Review and analyze issues re employee matters (1.6); correspond and telephone conferences with Company, N. Adzima, K&E team re same (1.0).
Total		**73.20**	

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601 Lexington Avenue
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FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147393
Client Matter: 57489-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through June 30, 2026 (see attached Description of Legal Services for detail)	$ 14,782.00
Total legal services rendered	$ 14,782.00

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147393
Marelli Holdings Co., Ltd. Matter Number: 57489-14
Executory Contracts and Unexpired Leases

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	1.00	1,895.00	1,895.00
Sabrina Lieberman	0.40	1,315.00	526.00
Eric Steinfeld	9.40	1,315.00	12,361.00
TOTALS	**10.80**		**$ 14,782.00**

Description of Legal Services

Date	Name	Hours	Description
06/01/26	Eric Steinfeld	1.90	Review, analyze documents re lease amendment (.8); correspond with Company, N. Adzima and landlord re same (.4); draft lease amendment (.7).
06/02/26	Eric Steinfeld	1.20	Draft lease amendment (.8); correspond with N. Adzima re same (.2); correspond with Company re same (.2).
06/03/26	Eric Steinfeld	1.00	Review, revise lease amendment (.4); review, analyze related materials (.3); correspond with Company re same (.3).
06/04/26	Nicholas Adzima	1.00	Correspond with E. Steinfeld re lease agreement considerations (.4); review, revise agreement (.6).
06/09/26	Eric Steinfeld	0.40	Correspond with N. Adzima and A&M re lease assumption issues.
06/10/26	Eric Steinfeld	0.80	Correspond with N. Adzima, A&M team re leases.
06/11/26	Eric Steinfeld	1.60	Review, analyze lease assumption order (.3); correspond with N. Adzima re same (.4); correspond with A&M re same (.3); draft summary of leases pending assumption (.6).
06/12/26	Eric Steinfeld	0.40	Review, revise lease amendment (.3); correspond with Company re same (.1).
06/13/26	Sabrina Lieberman	0.40	Revise assumption agreement (.3); correspond with N. Adzima, K&E team re same (.1).
06/15/26	Eric Steinfeld	0.50	Correspond with N. Adzima and A&M team re lease negotiations.
06/30/26	Eric Steinfeld	1.60	Draft COC re second amended assumption order (1.2); correspond with A&M re same (.4).
Total		**10.80**	

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October 13, 2026

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2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147394
Client Matter: 57489-16

In the Matter of Hearings

For legal services rendered through June 30, 2026 (see attached Description of Legal Services for detail)	$ 1,519.00
Total legal services rendered	$ 1,519.00

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147394
Marelli Holdings Co., Ltd. Matter Number: 57489-16
Hearings

Summary of Hours Billed

Name	Hours	Rate	Amount
Bill Arnault, P.C.	0.20	2,225.00	445.00
Ross M. Kwasteniet, P.C.	0.20	2,975.00	595.00
Spencer A. Winters, P.C.	0.20	2,395.00	479.00
TOTALS	**0.60**		**$ 1,519.00**

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147394
Marelli Holdings Co., Ltd. Matter Number: 57489-16
Hearings

Description of Legal Services

Date	Name	Hours	Description
06/08/26	Bill Arnault, P.C.	0.20	Participate in status conference.
06/08/26	Ross M. Kwasteniet, P.C.	0.20	Participate in DIP hearing.
06/08/26	Spencer A. Winters, P.C.	0.20	Attend DIP amendment hearing.
Total		**0.60**	

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October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147395
Client Matter: 57489-17

In the Matter of Insurance and Surety Matters

For legal services rendered through June 30, 2026 (see attached Description of Legal Services for detail)	$ 1,520.00
Total legal services rendered	$ 1,520.00

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147395
Marelli Holdings Co., Ltd. Matter Number: 57489-17
Insurance and Surety Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Sabrina Lieberman	0.10	1,315.00	131.50
William T. Pruitt	0.60	2,095.00	1,257.00
Daniel Wachenfeld	0.10	1,315.00	131.50
TOTALS	**0.80**		**$ 1,520.00**

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147395
Marelli Holdings Co., Ltd. Matter Number: 57489-17
Insurance and Surety Matters

Description of Legal Services

Date	Name	Hours	Description
06/11/26	Daniel Wachenfeld	0.10	Correspond with Company external customs counsel re customs and surety issue.
06/29/26	Sabrina Lieberman	0.10	Conference with Company, W. Pruitt, broker re D&O insurance.
06/29/26	William T. Pruitt	0.60	Analyze D&O insurance coverage and tie-in of limits clause (.2); telephone conference with CAC team re same (.4).
Total		**0.80**	

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601 Lexington Avenue
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October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147396
Client Matter: 57489-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through June 30, 2026 (see attached Description of Legal Services for detail)	$ 289,872.50
Total legal services rendered	$ 289,872.50

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147396
Marelli Holdings Co., Ltd. Matter Number: 57489-18
Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	8.10	1,895.00	15,349.50
Hannah Crawford	1.50	2,395.00	3,592.50
Lauren Diss	1.70	1,675.00	2,847.50
Rob Dixon	2.40	1,895.00	4,548.00
Juliana Dwyer	5.70	965.00	5,500.50
Diana Heriford	8.30	1,515.00	12,574.50
Noelle M. Howard	2.00	1,515.00	3,030.00
Jeremy Hsiao	96.70	1,315.00	127,160.50
Ross M. Kwasteniet, P.C.	5.20	2,975.00	15,470.00
Muhammad Musani	14.30	965.00	13,799.50
Luke Nance	3.30	1,175.00	3,877.50
Renee Olivett	15.20	1,315.00	19,988.00
Rohit Pappu	1.40	965.00	1,351.00
Evan Swager	5.20	1,895.00	9,854.00
Steve Toth	11.90	2,245.00	26,715.50
Nicole Turner	12.20	965.00	11,773.00
Daniel Wachenfeld	6.00	1,315.00	7,890.00
Quin Wetzel	0.90	1,315.00	1,183.50
Spencer A. Winters, P.C.	0.90	2,395.00	2,155.50
Mary Catherine Young	0.80	1,515.00	1,212.00
TOTALS	**203.70**		**$ 289,872.50**

Description of Legal Services

Date	Name	Hours	Description
06/01/26	Nicholas Adzima	1.30	Conference with Company and AHG advisors re deal strategy, status, next steps (.3); conferences with S. Winters, R. Kwasteniet, E. Swager, K&E team re same (1.0).
06/01/26	Jeremy Hsiao	6.20	Conference with R. Dixon, K&E team re plan regulatory filing (.8); review, revise global checklist re same (3.2); review, analyze considerations re same (1.8); draft correspondence re same (.4).
06/02/26	Jeremy Hsiao	7.70	Conference with M. Musani, K&E team re plan regulatory workstream (.5); review, analyze considerations re Mexico re same (1.7); review, revise Italian reorganization steps (1.5); correspond with R. Dixon re same (.2); correspond with local counsel re status re same (.1); review, revise summary re same (3.7).
06/02/26	Muhammad Musani	0.40	Conference with J. Hsiao, K&E team re plan regulatory workstreams.
06/02/26	Luke Nance	2.60	Draft, revise restructuring timeline presentation (2.2); correspond with N. Howard, K&E team re same (.4).
06/02/26	Renee Olivett	0.60	Conference with Paul Hastings, S. Winters, K&E team re case status, plan updates (.4); correspond with E. Swager, K&E team, Company re Italian transaction (.2).
06/02/26	Steve Toth	1.30	Review bankruptcy remoteness matters and considerations (.6); conference with E. Swager, K&E team re work in process re same (.7).
06/02/26	Mary Catherine Young	0.80	Conference with PH team, E. Swager, K&E team re plan works in process (.5); conference with E. Swager, K&E team re same (.3).

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Date	Name	Hours	Description
06/03/26	Jeremy Hsiao	7.80	Conference with local counsel re Italian reorganization steps (.5); review, analyze, UK alternative emergence structure (.4); correspond with R. Dixon, K&E team re Italian reorganization steps (.8); review, analyze considerations re same (.7); correspond with R. Dixon, K&E team re works in process re same (.5); review, revise summary re same (2.5); review and analyze due diligence materials re same (2.4).
06/03/26	Luke Nance	0.70	Draft, revise restructuring timeline presentation (.6); correspond with N. Howard, K&E team re same (.1).
06/03/26	Renee Olivett	0.50	Research, review, analyze bankruptcy case study re confirmation considerations.
06/03/26	Steve Toth	0.40	Correspond with J. Hsiao, K&E team re Italy reorganization steps and bankruptcy matters (.3); correspond with J. Hsiao, K&E team re summary re same (.1).
06/04/26	Hannah Crawford	0.50	Correspond with S. Sidhu re EY reorganization proposal (.2); review, analyze considerations re same (.3)
06/04/26	Jeremy Hsiao	8.30	Conference with Company, M. Musani, K&E team re plan regulatory workstream (.5); review, revise summary re same (.4), review, revise license and permit analysis and due diligence summary (3.9); review, revise local counsel analysis re same (1.2); review, revise due diligence material (2.3).
06/04/26	Steve Toth	1.20	Conference with Company, EY, Akin, R. Dixon, K&E team re reorganization status (.6); correspond with J. Hsiao, K&E team re local counsel diligence matters, timeline and FDI (.6).
06/05/26	Hannah Crawford	0.50	Conference with N. Warther, K&E team re reorganization status (.4); review, analyze considerations re emergence structuring (.1).
06/05/26	Jeremy Hsiao	7.30	Review, revise summary and due diligence material re reorganization, regulatory matters (1.3); correspond with local counsel re same (.4); review, revise summary re same (3.2); review, revise due diligence materials re same (2.4).

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Date	Name	Hours	Description
06/05/26	Renee Olivett	1.50	Review, revise case study re confirmation considerations.
06/08/26	Hannah Crawford	0.50	Correspond with S. Sidhu, K&E team re entity demerger (.2); correspond with B. Malz, K&E team re same (.3).
06/08/26	Jeremy Hsiao	3.60	Review, revise summary re reorganization, regulatory considerations (2.4); review, revise license and permits re same (1.2).
06/08/26	Renee Olivett	2.90	Review, revise memorandum re case study, confirmation considerations.
06/08/26	Evan Swager	1.30	Correspond with S. Toth, K&E team re emergence considerations.
06/08/26	Steve Toth	0.30	Correspond with E. Swager, K&E team re reorganization structure and emergence.
06/09/26	Jeremy Hsiao	5.00	Conference with Company re reorganization work in process (.9); conference with M. Musani, K&E team re same (.4); review, analyze considerations re license and permits analysis re same (1.6); correspond with G. Almario, K&E team re same (.4); review, summary re reorganization considerations (1.7).
06/09/26	Muhammad Musani	0.10	Conference with J. Hsiao, K&E team re work in process.
06/09/26	Steve Toth	0.50	Conference with EY and N. Warther, K&E team re emergence structure.
06/10/26	Jeremy Hsiao	3.30	Conference with S. Toth re reorganization workstreams (.3); review, revise closing checklist re same (.3); review, revise diligence materials (.4); review, revise global closing checklist (2.3).
06/10/26	Steve Toth	0.80	Correspond with E. Swager, K&E team re reorganization transaction structure (.2); review, analyze diligence matters re same (.3); correspond with J. Hsiao re diligence process (.3).
06/11/26	Nicholas Adzima	1.60	Conference with Company, AHG advisors re plan strategy, status, next steps (.5); review, revise materials re plan strategy, status next steps (1.1).
06/11/26	Lauren Diss	0.70	Correspond with J. Dwyer re exclusivity order.

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Date	Name	Hours	Description
06/11/26	Juliana Dwyer	0.10	Review, revise certificate of no objection re exclusivity motion.
06/11/26	Diana Heriford	0.40	Correspond with J. Dwyer re exclusivity motion (.3); analyze same (.1).
06/11/26	Jeremy Hsiao	4.30	Review, analyze considerations re reorganization regulatory work streams (.3); review, analyze considerations re Mexico re same (.4); review, revise closing checklist re same (2.9); conference with S. Toth, K&E team and Company re works in process re same (.5); review, analyze correspondence from local counsel re same (.2).
06/11/26	Steve Toth	0.90	Conference with SVP, EY, Akin, S. Winters, K&E team re reorganization transaction status.
06/11/26	Quin Wetzel	0.90	Correspond with J. Dwyer re exclusivity objection deadline (.6); review, revise certification of no objection (.3).
06/11/26	Spencer A. Winters, P.C.	0.40	Attend standing conference re reorganization with A&M, PJT, Company advisors.
06/12/26	Diana Heriford	0.40	Correspond with J. Fletcher, J. Dwyer re exclusivity order (.2); analyze same (.2).
06/12/26	Jeremy Hsiao	5.00	Review, revise summary re reorganization (2.3); review, analyze local counsel deliverables re same (2.1); correspond with local counsel re same (.3); correspond with R. Dixon re local counsel deliverables re same (.2); conference with M. Musani re same (.1).
06/12/26	Muhammad Musani	2.40	Review and analyze reorganization closing checklist.
06/12/26	Renee Olivett	0.50	Review, revise case timeline.
06/13/26	Jeremy Hsiao	4.80	Review, revise reorganization closing checklist (1.2); conference with R. Dixon re Italian reorganization (.5); review, revise steps re same (3.1).
06/14/26	Muhammad Musani	2.20	Review and analyze reorganization closing checklist.
06/15/26	Nicholas Adzima	1.40	Conferences with Company, AHG advisors re plan status (.4); conferences with R. Kwasteniet, S. Winters, E. Swager re deal strategy, status, next steps (1.0).

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Date	Name	Hours	Description
06/15/26	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with lender advisors re work in process, re transaction, next steps; next steps.
06/15/26	Muhammad Musani	1.60	Revise analysis re regulatory considerations re reorganization.
06/16/26	Jeremy Hsiao	1.70	Review, analyze and draft plan attachments (1.4); correspond with local counsel re same (.3).
06/16/26	Muhammad Musani	0.60	Revise analysis re regulatory considerations re reorganization.
06/16/26	Renee Olivett	0.30	Telephone conference with PH, E. Swager, K&E team re plan, case updates.
06/16/26	Steve Toth	0.60	Telephone conference with R. Dixon, K&E team re reorganization diligence plan (.3); review, analyze correspondence re same (.3).
06/17/26	Jeremy Hsiao	5.20	Review, revise plan attachment (3.8); review, revise due diligence re same (.6); correspond with R. Dixon, K&E team re reorganization summary (.8).
06/17/26	Muhammad Musani	1.10	Telephone conference with J. Hsiao, K&E team re reorganization status updates (.4); draft status updates for priority countries (.7).
06/17/26	Steve Toth	1.10	Correspond with Company, EY and E. Swager, K&E team re reorganization, emergence considerations (.5); correspond with E. Swager, K&E team re diligence re same (.3); telephone conference with R. Dixon, K&E team re same (.3).
06/18/26	Rob Dixon	0.90	Draft summary of pre-plan confirmation reorganization steps (.7); correspond with S. Toth and J. Hsiao re same (.2).
06/18/26	Diana Heriford	1.80	Correspond with D. Wachenfeld, R. Olivett, K&E team re disclosure statement, disclosure statement motion (.5); review, analyze same (1.3).

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Date	Name	Hours	Description
06/18/26	Jeremy Hsiao	6.00	Telephone conference with E. Swager, K&E team, Company re case status, updates (.7); review, revise plan attachment (3.4); telephone conference with R. Dixon re plan and regulatory workstreams (.2); correspond with specialist re local counsel work streams (.4); correspond with Company re plan attachment (.2); review, analyze and update summary of outstanding reorganization issues (1.1).
06/18/26	Muhammad Musani	4.10	Revise analysis re regulatory considerations (2.7); draft status updates and outstanding questions for priority countries re same (1.4).
06/18/26	Renee Olivett	1.00	Telephone conference with E. Swager, K&E team, Selendy re independent investigation timeline (.4); correspond with D. Heriford, K&E team re disclosure statement motion (.2); revise case timeline (.4).
06/18/26	Evan Swager	0.50	Telephone conference with S. Golden, K&E team re independent investigation.
06/18/26	Steve Toth	1.20	Telephone conference with SVP, EY, Akin, E. Swager, K&E team re reorganization considerations (.7); correspond with E. Swager, K&E team re bankruptcy approval planning and bank accounts (.5).
06/19/26	Diana Heriford	0.20	Correspond with L. Diss, K&E team re emergence.
06/19/26	Ross M. Kwasteniet, P.C.	2.40	Analyze and organize workstreams related to emergence planning and post-bankruptcy tax and corporate structuring.
06/22/26	Nicholas Adzima	1.60	Telephone conference with Company, AHG advisors re plan, disclosure statement updates (1.2); telephone conference with R. Kwasteniet, S. Winters, E. Swager, K&E team re deal strategy, status, next steps (.4).
06/22/26	Lauren Diss	1.00	Telephone conference with E. Swager, K&E team, Akin team re emergence planning.
06/22/26	Diana Heriford	4.90	Correspond with D. Wachenfeld, K&E team re disclosure statement (.7); review, analyze disclosure statement timeline (1.2); review, analyze disclosure statement, precedent (3.0).

Date	Name	Hours	Description
06/22/26	Noelle M. Howard	1.50	Telephone conference with E. Swager, K&E team, Akin team re regulatory considerations re emergence (.5); telephone conference with E. Swager, K&E team, Akin team re emergence considerations (1.0).
06/22/26	Jeremy Hsiao	3.40	Telephone conference with S. Toth, K&E team, Company re plan, disclosure statement (.5); telephone conference with S. Toth, K&E team, PH re disclosure statement timeline (.3); review, revise reorganization closing checklist (2.6).
06/22/26	Renee Olivett	2.40	Review, revise disclosure statement motion (1.1); correspond with D. Heriford, K&E team re same (.2); telephone conference with D. Heriford, K&E team re same (.4); telephone conference with E. Swager, K&E team re emergence (.7).
06/22/26	Evan Swager	1.90	Correspond with Akin, PJT teams re regulatory process re emergence (.5); telephone conference with R. Kwasteniet, K&E team, AHG team re same, case timeline, process (.9); telephone conference with S. Winters, K&E team, PJT team, AHG advisors re emergence planning (.5).
06/22/26	Steve Toth	1.00	Telephone conference with Company, E. Swager, K&E team re bankruptcy approvals re reorganization (.4); telephone conference with Akin team, E. Swager, K&E team re emergence considerations and timing (.6).
06/22/26	Daniel Wachenfeld	1.50	Review, revise disclosure statement (.9); telephone conference with D. Heriford, K&E team re same (.6).
06/22/26	Spencer A. Winters, P.C.	0.50	Telephone conference with Akin re emergence planning.
06/23/26	Juliana Dwyer	0.50	Review, analyze disclosure statement (.2); conference with D. Wachenfeld, K&E team re disclosure statement updates (.3).
06/23/26	Jeremy Hsiao	4.70	Review, revise reorganization closing checklist (.2); correspond with local counsel re plan and disclosure statement updates (3.2); review, revise summary of reorganization updates (1.3).
06/23/26	Muhammad Musani	0.70	Review, revise plan regulatory considerations.
06/23/26	Rohit Pappu	1.40	Review, revise disclosure statement timeline.

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Date	Name	Hours	Description
06/23/26	Evan Swager	1.00	Review, analyze disclosure statement timeline (.4); correspond with S. Toth, K&E team re exit structure (.6).
06/23/26	Steve Toth	1.20	Telephone conference with E. Swager, K&E team re antitrust issues re reorganization (.2); correspond with E. Swager, K&E team re same (.2); analyze local counsel input on reorganization steps, checklist, and diligence (.8).
06/23/26	Daniel Wachenfeld	0.40	Conference with J. Dwyer, K&E team re disclosure statement, next steps.
06/24/26	Jeremy Hsiao	4.40	Telephone conference with M. Musani, K&E team re reorganization due diligence (.4); review, revise due diligence material (.2); review, revise reorganization closing checklist and due diligence request lists (3.3); review, revise reorganization updates summary (.5).
06/24/26	Ross M. Kwasteniet, P.C.	1.20	Analyze case timeline and planning for emergence corporate structure.
06/24/26	Muhammad Musani	0.80	Conference with J. Hsiao, K&E team re emergence checklist, next steps.
06/24/26	Evan Swager	0.50	Correspond with S. Toth, K&E team re emergence considerations.
06/24/26	Steve Toth	0.30	Analyze memorandum and related correspondence re Japan entity wind down.
06/24/26	Nicole Turner	0.70	Review, revise motion, proposed order re disclosure statement motion.
06/24/26	Daniel Wachenfeld	0.20	Review, revise disclosure statement.
06/25/26	Nicholas Adzima	1.00	Telephone conferences with Company, ad hoc group advisors re deal status, strategy, next steps.
06/25/26	Juliana Dwyer	4.00	Review, revise disclosure statement (2.8); review, analyze disclosure statement precedent re business plan (1.2).
06/25/26	Jeremy Hsiao	0.70	Correspond with PZSJ re plan and disclosure statement (.5); review, revise global closing checklist (.2).
06/25/26	Muhammad Musani	0.20	Review, analyze due diligence re emergence.
06/25/26	Renee Olivett	0.30	Telephone conference with N. Turner, K&E team re disclosure statement motion.

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Date	Name	Hours	Description
06/25/26	Steve Toth	0.50	Telephone conference with E. Swager, K&E team, EY, Marelli, lenders' counsel re pre-emergence transactions.
06/25/26	Nicole Turner	5.40	Review, revise disclosure statement motion (5.1); telephone conference with R. Olivett re same (.3).
06/25/26	Daniel Wachenfeld	1.60	Review, revise disclosure statement (1.3); correspond with J. Dwyer re same (.3).
06/26/26	Rob Dixon	1.50	Telephone conference with SVP, Company, E. Swager, K&E team re pre-emergence transactions and related court filings (.6); analyze issues re same (.7); draft notes re same (.2).
06/26/26	Juliana Dwyer	1.10	Review, revise disclosure statement.
06/26/26	Diana Heriford	0.20	Correspond with D. Wachenfeld, K&E team re disclosure statement, timeline.
06/26/26	Jeremy Hsiao	4.10	Telephone conference with Company re bankruptcy court filing (.5); review, analyze, revise global closing checklist (3.0); correspond with PZSJ re plan, disclosure statement (.6).
06/26/26	Renee Olivett	1.40	Revise disclosure statement motion.
06/26/26	Steve Toth	0.50	Telephone conference with Company, E. Swager, K&E team and SVP re pre-emergence transactions.
06/26/26	Nicole Turner	2.60	Review, revise disclosure statement motion (2.2); correspond with R. Olivett, K&E team re same (.4).
06/26/26	Daniel Wachenfeld	2.30	Review, revise disclosure statement.
06/27/26	Renee Olivett	0.80	Review, revise disclosure statement motion.
06/29/26	Nicholas Adzima	1.20	Telephone conference with Company, ad hoc group advisors (.9); telephone conference with R. Kwasteniet, S. Winters, E. Swager, K&E team re deal strategy, status, next steps (.3).
06/29/26	Diana Heriford	0.40	Telephone conference with E. Swager, N. Howard, K&E team, Akin re plan considerations.
06/29/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, D. Heriford, K&E team, Akin re plan.

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Date	Name	Hours	Description
06/29/26	Renee Olivett	1.40	Review, revise disclosure statement motion (1.2); correspond with N. Turner, K&E team re same (.2).
06/29/26	Nicole Turner	3.00	Review, revise disclosure statement motion (2.4); correspond with R. Olivett, K&E team re same (.6).
06/30/26	Jeremy Hsiao	3.20	Correspond with PZSJ re plan, disclosure statement issues (.5); review, revise global closing checklist (2.5); review, revise due diligence (.2).
06/30/26	Ross M. Kwasteniet, P.C.	1.20	Analyze plan and RSA considerations.
06/30/26	Muhammad Musani	0.10	Telephone conference with S. Toth, K&E team re emergence updates.
06/30/26	Renee Olivett	1.60	Review, revise disclosure statement motion (1.4); correspond with N. Turner, K&E team re same (.2).
06/30/26	Steve Toth	0.10	Telephone conference with E. Swager, K&E team, EY, Company, lenders' advisors re emergence.
06/30/26	Nicole Turner	0.50	Review, revise disclosure statement motion (.3); correspond with D. Heriford, K&E team re same (.2).
Total		**203.70**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147397
Client Matter: 57489-19

In the Matter of K&E Retention and Fee Matters

For legal services rendered through June 30, 2026 (see attached Description of Legal Services for detail)	$ 170,096.50
Total legal services rendered	$ 170,096.50

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147397
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K&E Retention and Fee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Nicholas Adzima	2.00	1,895.00	3,790.00
Lauren Diss	8.10	1,675.00	13,567.50
Kaitlan Donahue	4.60	1,175.00	5,405.00
Julia Fletcher	16.00	1,175.00	18,800.00
Susan D. Golden	5.80	2,095.00	12,151.00
Diana Heriford	3.50	1,515.00	5,302.50
Sarah Jones	3.50	1,175.00	4,112.50
Hannah Kupsky	4.20	1,315.00	5,523.00
Nicholas Lazzaro	3.40	965.00	3,281.00
Sabrina Lieberman	11.00	1,315.00	14,465.00
Christian Mancino	0.40	435.00	174.00
Kate Manganello	50.50	965.00	48,732.50
Luke Nance	2.40	1,175.00	2,820.00
Nicholas Olivencia	4.30	1,175.00	5,052.50
Renee Olivett	2.30	1,315.00	3,024.50
Rohit Pappu	2.80	965.00	2,702.00
Eric Steinfeld	5.30	1,315.00	6,969.50
Evan Swager	2.00	1,895.00	3,790.00
Nicole Turner	2.50	965.00	2,412.50
Daniel Wachenfeld	3.00	1,315.00	3,945.00
Quin Wetzel	3.10	1,315.00	4,076.50
TOTALS	**140.70**		**$ 170,096.50**

Description of Legal Services

Date	Name	Hours	Description
06/01/26	Julia Fletcher	0.40	Correspond with S. Lieberman, K&E team re K&E retention schedules (.2); review, analyze K&E retention schedules (.2).
06/01/26	Sabrina Lieberman	1.10	Review, analyze K&E retention schedules.
06/01/26	Kate Manganello	2.60	Review, revise fee application.
06/02/26	Julia Fletcher	0.70	Correspond with S. Lieberman, K&E team re K&E retention schedules (.2); review, analyze K&E retention schedules (.5).
06/02/26	Sabrina Lieberman	2.30	Review, analyze K&E retention schedules.
06/03/26	Julia Fletcher	3.20	Correspond with S. Lieberman, K&E team re K&E retention schedules (.2); review, analyze K&E retention schedules (3.0).
06/03/26	Sabrina Lieberman	0.80	Review, analyze K&E retention schedules.
06/03/26	Kate Manganello	4.70	Review, revise K&E retention schedules (3.9); analyze same (.8).
06/04/26	Sabrina Lieberman	1.60	Review, analyze K&E retention schedules.
06/04/26	Kate Manganello	3.50	Review, revise K&E retention schedules.
06/04/26	Luke Nance	2.40	Review, revise invoice re privilege and confidentiality considerations.
06/05/26	Kate Manganello	2.00	Review, revise K&E retention schedules.
06/05/26	Kate Manganello	0.70	Review, revise fee application.
06/07/26	Sarah Jones	3.50	Review, analyze invoice re privilege and confidentiality considerations.
06/07/26	Rohit Pappu	1.40	Review, revise invoice re privilege and confidentiality considerations.
06/08/26	Kaitlan Donahue	4.60	Review, revise invoice re confidentiality, privilege considerations (3.8); analyze same (.8).
06/08/26	Julia Fletcher	4.60	Review, revise invoice re privilege, confidentiality considerations (2.5); correspond with A&M team, K&E team re invoice (.2); review, revise K&E interim fee application (1.9).
06/08/26	Nicholas Lazzaro	3.40	Review, revise invoice re privilege and confidentiality considerations.
06/08/26	Sabrina Lieberman	0.40	Conference with K. Manganello, K&E team re K&E retention schedules.

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K&E Retention and Fee Matters

Date	Name	Hours	Description
06/08/26	Kate Manganello	3.30	Review, revise invoice re privilege and confidentiality considerations.
06/08/26	Nicholas Olivencia	4.30	Review, revise invoice re privilege and confidentiality considerations.
06/08/26	Rohit Pappu	1.40	Review, revise invoice re privilege, confidentiality considerations.
06/10/26	Kate Manganello	3.80	Review, analyze SoFAs, schedules re K&E retention schedules.
06/10/26	Nicole Turner	1.30	Review, revise invoice re privilege and confidentiality considerations.
06/11/26	Sabrina Lieberman	0.10	Conference with K. Manganello, K&E team re K&E retention schedules.
06/11/26	Kate Manganello	1.00	Review, revise invoice re privilege and confidentiality considerations.
06/11/26	Kate Manganello	6.90	Review, analyze SoFAs, schedules re K&E retention schedules (3.6); analyze K&E retention schedules (3.3).
06/11/26	Nicole Turner	1.20	Review, revise invoice re privilege and confidentiality considerations.
06/12/26	Hannah Kupsky	4.20	Review, revise K&E invoice for confidentiality and privilege considerations.
06/12/26	Kate Manganello	5.10	Review, analyze SoFAs, schedules re K&E retention schedules (3.1); analyze K&E retention schedules (2.0).
06/13/26	Kate Manganello	2.70	Review, analyze SoFAs, schedules re K&E retention schedules.
06/15/26	Julia Fletcher	0.30	Review, revise interim fee application.
06/15/26	Diana Heriford	3.50	Review, revise invoice re privilege, confidentiality considerations.
06/15/26	Sabrina Lieberman	2.70	Revise interim fee application.
06/15/26	Renee Olivett	2.30	Review, revise invoice for privilege and confidentiality considerations.
06/15/26	Eric Steinfeld	2.00	Review, revise invoice re confidentiality and privilege considerations.
06/15/26	Daniel Wachenfeld	3.00	Review, revise invoice re privilege, confidentiality considerations.
06/15/26	Quin Wetzel	3.10	Review, revise invoice re confidentiality, privilege considerations.
06/16/26	Lauren Diss	0.60	Review, revise invoice re privilege, confidentiality considerations.
06/16/26	Julia Fletcher	3.80	Review, revise interim fee application.

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K&E Retention and Fee Matters

Date	Name	Hours	Description
06/16/26	Kate Manganello	2.30	Review, analyze K&E retention schedules.
06/16/26	Eric Steinfeld	3.30	Review, revise invoice re privilege and confidentiality considerations.
06/17/26	Lauren Diss	0.20	Review, analyze K&E fee application.
06/17/26	Julia Fletcher	0.30	Correspond with C. Mancino, K&E team re interim fee application.
06/17/26	Sabrina Lieberman	1.10	Review, revise invoice re privilege, confidentiality considerations (1.0); review, analyze certificate of no objection re fee statement (.1).
06/17/26	Christian Mancino	0.40	Revise K&E interim fee application.
06/17/26	Kate Manganello	3.60	Review, analyze SoFAs, schedules re K&E retention schedules.
06/19/26	Lauren Diss	2.60	Review, revise invoice re confidentiality, privilege considerations.
06/19/26	Julia Fletcher	1.10	Review, revise interim fee application.
06/21/26	Lauren Diss	2.10	Review, revise invoice re privilege, confidentiality considerations.
06/21/26	Evan Swager	2.00	Review, revise invoice re privilege, confidentiality considerations.
06/22/26	Julia Fletcher	1.00	Review, revise April, May monthly fee statements.
06/22/26	Sabrina Lieberman	0.50	Revise third interim fee application.
06/23/26	Julia Fletcher	0.60	Review, revise interim fee application.
06/23/26	Kate Manganello	4.90	Review, analyze SoFAs, schedules re K&E retention schedules (3.5); analyze K&E retention schedules (1.4).
06/25/26	Nicholas Adzima	2.00	Review and revise invoice re privilege, confidentiality considerations.
06/25/26	Lauren Diss	2.60	Review, revise invoice re privilege, confidentiality considerations.
06/29/26	Susan D. Golden	2.40	Review, revise invoice re privilege, confidentiality considerations.
06/29/26	Kate Manganello	3.40	Review, analyze SoFAs, schedules re K&E retention schedules.
06/30/26	Susan D. Golden	3.40	Review, revise invoice re privilege, confidentiality considerations.
06/30/26	Sabrina Lieberman	0.40	Review, analyze documents re potential disclosures for K&E retention.
Total		**140.70**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147398
Client Matter: 57489-20

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through June 30, 2026 (see attached Description of Legal Services for detail)	$ 71,770.00
Total legal services rendered	$ 71,770.00

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147398
Marelli Holdings Co., Ltd. Matter Number: 57489-20
Non-K&E Retention and Fee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Lauren Diss	0.90	1,675.00	1,507.50
Kaitlan Donahue	0.70	1,175.00	822.50
Juliana Dwyer	15.80	965.00	15,247.00
Julia Fletcher	14.70	1,175.00	17,272.50
Diana Heriford	7.90	1,515.00	11,968.50
Hannah Kupsky	4.60	1,315.00	6,049.00
Kate Manganello	12.10	965.00	11,676.50
Nicholas Olivencia	0.90	1,175.00	1,057.50
Eric Steinfeld	1.70	1,315.00	2,235.50
Josh Sussberg, P.C.	0.10	2,975.00	297.50
Mary Catherine Young	2.40	1,515.00	3,636.00
TOTALS	**61.80**		**$ 71,770.00**

Description of Legal Services

Date	Name	Hours	Description
06/01/26	Kaitlan Donahue	0.10	Correspond with PwC re fee application.
06/01/26	Juliana Dwyer	0.30	Review, revise EY fee application.
06/01/26	Julia Fletcher	5.40	Revise PJT interim application (1.2); revise EY fee application (3.8); correspond with K. Manganello, K&E team re PJT application (.2); correspond with H. Kupsky, K&E team re same (.2).
06/01/26	Mary Catherine Young	0.50	Correspond with H. Kupsky, K&E team re PJT fee application (.2); review, analyze same (.1); correspond with K. Donahue, K&E team re PwC fee issue (.2).
06/02/26	Lauren Diss	0.40	Review, analyze EY fee application.
06/02/26	Kaitlan Donahue	0.60	Revise PwC fee application.
06/02/26	Juliana Dwyer	0.20	Review, revise Grant Thornton retention application.
06/02/26	Julia Fletcher	2.80	Correspond with E. Swager, K&E team re Grant Thornton retention (.2); review, revise Grant Thornton retention application, order, declarations (2.6).
06/03/26	Juliana Dwyer	1.00	Review, analyze potential OCP retention.
06/03/26	Diana Heriford	0.30	Review, analyze OCP invoice inquiry.
06/04/26	Hannah Kupsky	0.80	Review, revise PJT interim fee application (.7); correspond with J. Fletcher, K&E team re same (.1).
06/04/26	Kate Manganello	0.50	Review, revise PJT fee application and notice.
06/05/26	Juliana Dwyer	0.90	Review, revise Grant Thornton declaration.
06/06/26	Juliana Dwyer	0.20	Review, revise Grant Thornton declaration.
06/06/26	Julia Fletcher	1.10	Review, revise Grant Thornton retention declaration.
06/07/26	Josh Sussberg, P.C.	0.10	Review, analyze Alix statement and correspond with R. Kwasteniet re same.
06/08/26	Juliana Dwyer	2.10	Review, revise Hilco retention application.
06/08/26	Diana Heriford	2.40	Review, revise Hilco retention application (1.9); correspond with J. Dwyer, K&E team re same (.5).
06/09/26	Juliana Dwyer	1.40	Review, revise Hilco retention application.

Date	Name	Hours	Description
06/09/26	Julia Fletcher	0.70	Correspond with J. Dwyer, K&E team re EY fee application (.1); review, revise PJT fee application (.6).
06/09/26	Kate Manganello	1.70	Review, revise PJT fee application (1.0); review and draft notice for PJT fee application (.7).
06/10/26	Julia Fletcher	1.30	Review, revise EY fee application.
06/10/26	Diana Heriford	0.20	Correspond with J. Dwyer, K&E team re Hilco retention application (.1); correspond with Company re OCP payments (.1).
06/10/26	Hannah Kupsky	0.60	Review, revise PJT fee applications.
06/11/26	Juliana Dwyer	0.70	Review, revise EY fee application.
06/11/26	Julia Fletcher	1.10	Correspond with EY re fee application (.2); review, analyze same (.3); correspond with J. Dwyer, K&E team re same (.3); conference with EY, J. Dwyer, K&E team re same (.3).
06/11/26	Diana Heriford	2.00	Correspond with A&M team re OCP payments, invoices (.1); review, analyze summary re same (.9); review, analyze OCP order, obligations (.9); correspond with L. Diss re same (.1).
06/11/26	Hannah Kupsky	0.70	Revise PJT fee applications (.6); correspond with J. Fletcher, K&E team re same (.1).
06/12/26	Juliana Dwyer	5.30	Review, revise Hilco retention application (3.4); review analyze Hilco retention application precedent (1.4), correspond with J. Fletcher, K&E team, EY re final fee application (.5).
06/12/26	Diana Heriford	0.50	Correspond with L. Diss, K&E team re OCP payments (.1); analyze summary re same (.4).
06/12/26	Hannah Kupsky	0.70	Review, revise KPMG fee application.
06/12/26	Kate Manganello	2.20	Review, revise third interim fee application for PJT.
06/15/26	Juliana Dwyer	0.40	Correspond with J. Fletcher, K&E team, Grant Thornton re retention application (.2); correspond with D. Heriford, K&E team, Ankura re monthly staffing report (.2).
06/15/26	Julia Fletcher	0.30	Correspond with J. Dwyer, K&E team re Grant Thornton retention application (.1); correspond with EY re fee application (.1); correspond with K. Manganello, K&E team re PJT retention (.1).

Date	Name	Hours	Description
06/15/26	Diana Heriford	0.20	Review, analyze Ankura staffing report.
06/15/26	Hannah Kupsky	0.20	Correspond with J. Fletcher. K&E team re KPMG fee application.
06/16/26	Lauren Diss	0.50	Correspond with D. Heriford, K&E team re OCP payments.
06/16/26	Diana Heriford	1.30	Correspond with L. Diss, K&E team re OCP payments (.3); correspond with N. Adzima, E. Swager, K&E team re same (.4); correspond with U.S. Trustee re same (.2); review, analyze OCP payments (.4).
06/17/26	Julia Fletcher	0.40	Review, revise A&M certificate of no objections (.3); correspond with M. Young, K&E team, A&M team re same (.1).
06/18/26	Juliana Dwyer	0.50	Review, revise Ankura monthly staffing report.
06/18/26	Julia Fletcher	0.20	Review, revise A&M certificate of no objection (.1); correspond with M. Young, K&E team, A&M team re same (.1).
06/18/26	Diana Heriford	0.30	Correspond with U.S. Trustee re OCP payments (.1); correspond with J. Dwyer re Ankura staffing report (.2).
06/18/26	Mary Catherine Young	0.20	Review, analyze A&M fee application certificate of no objection.
06/19/26	Juliana Dwyer	0.50	Correspond with notice parties re Ankura monthly staffing report (.3); correspond with D. Heriford, K&E team re same (.2).
06/19/26	Diana Heriford	0.30	Correspond with L. Diss, K&E team re OCP payments (.1); correspond with Company re same (.2).
06/22/26	Juliana Dwyer	0.80	Correspond with J. Fletcher, K&E team re Grant Thornton retention.
06/22/26	Nicholas Olivencia	0.90	Review, analyze local counsel retainers.
06/22/26	Mary Catherine Young	0.40	Correspond with Q. Wetzel, K&E team re PZSJ supplemental declaration (.2); correspond with H. Kupsky, K&E team re PJT interim fee application (.2).
06/23/26	Julia Fletcher	0.30	Review, analyze PJT interim fee application orders.
06/23/26	Hannah Kupsky	0.70	Correspond with U.S. Trustee re PJT fee application (.1); review, revise same (.5); correspond with J. Fletcher, K&E team re same (.1).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147398
Marelli Holdings Co., Ltd. Matter Number: 57489-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
06/23/26	Kate Manganello	1.20	Draft second and third PJT interim fee application orders.
06/23/26	Mary Catherine Young	0.30	Analyze PJT correspondence re PJT fee issue (.2); correspond with H. Kupsky, K&E team re same (.1).
06/24/26	Diana Heriford	0.40	Review, analyze OCP payments.
06/24/26	Hannah Kupsky	0.30	Correspond with J. Fletcher, K&E team re PJT fee application.
06/24/26	Kate Manganello	0.20	Review, revise proposed orders re PJT interim fee applications.
06/24/26	Kate Manganello	1.40	Draft certification of counsel re PJT interim fee applications (.3); review, analyze PJT interim fee applications (1.1).
06/24/26	Eric Steinfeld	1.70	Review, revise A&M fee application.
06/25/26	Juliana Dwyer	0.70	Review, revise Grant Thornton declaration.
06/25/26	Julia Fletcher	0.40	Review, revise Grant Thornton declaration.
06/25/26	Kate Manganello	0.60	Review, revise PJT interim fee orders.
06/25/26	Kate Manganello	1.10	Review, revise PJT interim fee application.
06/25/26	Mary Catherine Young	0.30	Review, analyze, PJT fee orders (.2); correspond with K. Manganello, K&E team re same (.1).
06/26/26	Hannah Kupsky	0.60	Review, revise PJT fee application (.4); correspond with J. Fletcher, K&E team re same (.2).
06/26/26	Kate Manganello	0.50	Review, revise PJT fee application.
06/26/26	Kate Manganello	1.20	Review, revise PJT fee application.
06/26/26	Kate Manganello	0.50	Review, revise certification of counsel re PJT interim fee applications.
06/26/26	Mary Catherine Young	0.40	Review, analyze A&M fee application, PJT fee orders (.2); correspond with E. Steinfeld, K. Manganello, K&E team re same (.2).
06/29/26	Juliana Dwyer	0.40	Review, analyze EY retention order (.2); correspond with J. Fletcher, K&E team, EY re EY retention issues (.2).
06/29/26	Julia Fletcher	0.70	Correspond with K. Manganello, K&E team re PJT fee applications (.2); review, analyze same (.1); review, analyze EY inquiry (.4).
06/29/26	Kate Manganello	0.50	Review, revise PJT interim fee applications.
06/29/26	Mary Catherine Young	0.30	Review, analyze PJT fee application (.2); correspond with K. Manganello, K&E team re same (.1).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147398
Marelli Holdings Co., Ltd. Matter Number: 57489-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
06/30/26	Juliana Dwyer	0.40	Review, analyze EY retention order.
06/30/26	Kate Manganello	0.50	Draft certificate of no objection for PJT ninth monthly fee application.
Total		**61.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147399
Client Matter: 57489-21

In the Matter of Tax Matters

For legal services rendered through June 30, 2026 (see attached Description of Legal Services for detail)	$ 350,925.00
Total legal services rendered	$ 350,925.00

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147399
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Michael Ehret	4.20	2,525.00	10,605.00
Noelle M. Howard	6.00	1,515.00	9,090.00
Jeremy Hsiao	11.50	1,315.00	15,122.50
Caroline Inker	0.50	2,025.00	1,012.50
Nicholas Lazzaro	27.90	965.00	26,923.50
Expert Research Specialist	0.30	655.00	196.50
James Morgan	16.80	2,975.00	49,980.00
Luke Nance	58.30	1,175.00	68,502.50
Tim Nobereit	3.20	1,575.00	5,040.00
Renee Olivett	1.70	1,315.00	2,235.50
Hope Rovner	0.30	1,515.00	454.50
Anthony Vincenzo Sexton, P.C.	9.30	2,335.00	21,715.50
Evan Swager	11.70	1,895.00	22,171.50
Grant Twombly	16.30	1,215.00	19,804.50
Daniel Wachenfeld	0.90	1,315.00	1,183.50
Nicholas Warther	32.50	2,245.00	72,962.50
Spencer A. Winters, P.C.	0.30	2,395.00	718.50
Andrew Zhang	19.10	1,215.00	23,206.50
TOTALS	**220.80**		**$ 350,925.00**

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147399
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Description of Legal Services

Date	Name	Hours	Description
06/01/26	Michael Ehret	1.30	Correspond with EY re Italian structuring considerations (.8); conference with N. Warther, K&E team, EY re same (.5).
06/01/26	Noelle M. Howard	1.00	Telephone conferences with E. Swager, K&E team, Company, local counsel re tax structuring considerations.
06/01/26	Expert Research Specialist	0.30	Research re debt pricing, tax considerations.
06/01/26	Luke Nance	1.10	Telephone conference with Company, M. Young, K&E team re French merger (.7); draft, revise summary re same (.4).
06/01/26	Grant Twombly	0.40	Review, analyze debt pricing materials, related tax considerations.
06/01/26	Nicholas Warther	2.60	Telephone conference with EY team re Italian structuring (1.0); review, analyze DIP term sheet re tax consequences (.4); correspond with E. Swager, K&E team re potential sale, tax considerations (.4); review, analyze bankruptcy approval timelines (.8).
06/01/26	Andrew Zhang	1.80	Correspond with N. Warther, K&E team re forbearance agreement (.2); telephone conference with N. Warther, K&E team re same (.2); conference with G. Twombly, K&E team re same (.2); review, analyze modification analysis (1.2).
06/02/26	Noelle M. Howard	1.00	Review, analyze tax structuring considerations (.6); review, revise timeline re same (.4).
06/02/26	James Morgan	1.00	Review, analyze emergence structuring, tax considerations.
06/02/26	Evan Swager	0.90	Correspond with N. Warther, K&E team, A&M team re tax structuring.
06/02/26	Grant Twombly	0.60	Conference with A. Sexton, K&E team re tax structuring, next steps.
06/02/26	Nicholas Warther	1.10	Conference with A. Sexton, K&E team re tax structuring, next steps (.7); correspond with A. Zhang, K&E team re same (.4).
06/02/26	Andrew Zhang	0.50	Conference with N. Warther, K&E team re tax structuring, next steps.
06/03/26	Michael Ehret	0.80	Correspond with B. Malz, EY re tax structuring.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147399
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
06/03/26	Noelle M. Howard	1.00	Telephone conference with Company re tax structuring considerations (.5); review, revise timeline re same (.5).
06/03/26	Nicholas Lazzaro	2.80	Review, revise merger motion re tax issues.
06/03/26	Luke Nance	3.20	Draft, revise merger motion (2.4); correspond with E. Swager, K&E team re same (.8).
06/03/26	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze tax withholding documentation issues.
06/03/26	Evan Swager	1.80	Correspond with S. Toth, K&E team re tax reorganization (.9); telephone conferences with Company, SVP re same (.9).
06/03/26	Nicholas Warther	2.00	Telephone conference with EY, Company re Italian structuring (.5); review, analyze DIP transaction re tax considerations (.9); correspond with E. Swager, K&E team re same (.6).
06/03/26	Andrew Zhang	3.40	Review, revise DIP Tranche A, B/C credit agreement re tax considerations (1.7); correspond with N. Warther, K&E team re same (.1); review, analyze modification analysis re tax considerations (.9); conference with G. Twombly, K&E team re same (.7).
06/04/26	Noelle M. Howard	0.60	Telephone conference with E. Swager, K&E team, Company Akin, SVP and EY teams re tax structuring considerations.
06/04/26	Nicholas Lazzaro	1.90	Review, revise merger motion (1.3); correspond with E. Swager, K&E team re same (.6).
06/04/26	James Morgan	1.00	Review, analyze tax structuring considerations.
06/04/26	Luke Nance	0.90	Draft, revise merger motion (.6); correspond with N. Lazzaro, K&E team re same (.3).
06/04/26	Evan Swager	2.50	Correspond with S. Toth, K&E team re tax reorganization (1.8); analyze issues re same (.7).
06/04/26	Grant Twombly	5.20	Telephone conference with EY, SVP re tax workstreams, next steps (.8); review, analyze DIP Tranche A forbearance agreement analysis re tax considerations (4.4).
06/04/26	Nicholas Warther	1.80	Telephone conference with EY, SVP re tax workstreams, next steps (.8); telephone conference with A. Zhang, K&E team re DIP tax analysis (.7); review, analyze same (.3).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147399
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
06/04/26	Andrew Zhang	2.60	Telephone conference with N. Warther, K&E team re credit agreements, DIP, tax considerations (.4); conference with N. Warther, K&E team re structuring, next steps (.7); conference with G. Twombly, K&E team re same (.4); review, analyze DIP documents re tax considerations (1.1).
06/05/26	James Morgan	1.00	Review, analyze materials re tax structuring.
06/05/26	Nicholas Warther	0.70	Telephone conference with T. Nobereit, K&E team re UK tax inquiry (.4); review, analyze issues re same (.3).
06/05/26	Andrew Zhang	0.40	Conference with T. Nobereit, K&E team re tax considerations (.3); correspond with T. Nobereit, K&E team re same (.1).
06/08/26	Nicholas Lazzaro	2.90	Review, revise merger motion (1.6); correspond with N. Warther, K&E team re same (1.3).
06/08/26	James Morgan	1.00	Review, analyze materials re emergence considerations.
06/08/26	Luke Nance	1.30	Review, revise merger motion (.6); correspond with N. Lazzaro, K&E team re same (.7).
06/08/26	Nicholas Warther	0.60	Review, analyze merger motion (.4); correspond with L. Nance, K&E team re same (.2).
06/09/26	Noelle M. Howard	0.40	Review, revise tax structuring timeline.
06/09/26	Caroline Inker	0.50	Correspond with K. Keeling, K&E team re proposed steps, tax considerations.
06/09/26	Nicholas Lazzaro	0.90	Correspond with H. Rovner, K&E team re merger motion.
06/09/26	James Morgan	3.00	Review, analyze tax structuring considerations.
06/09/26	James Morgan	0.60	Review, analyze DIP financing presentation re tax considerations.
06/09/26	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze structuring issues, related considerations.
06/09/26	Nicholas Warther	1.60	Telephone conference with EY re UK tax structuring (.5); review, analyze merger motion (.8); correspond with L. Nance, K&E team re same (.3).
06/09/26	Andrew Zhang	0.60	Conference with E Swager, K&E team re DIP amendment, tax structuring.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147399
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
06/10/26	Nicholas Lazzaro	0.60	Review, revise merger motion.
06/10/26	Luke Nance	2.30	Review, revise merger motion (.6); review, revise motion to shorten re merger motion (.8); correspond with N. Warther, K&E team re same (.9).
06/10/26	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze tax structuring issues.
06/10/26	Nicholas Warther	2.80	Telephone conference with Nishimura re analysis of intercompany loans (.8); review, analyze same (.3); correspond with EY re same (.3); correspond with E. Swager, K&E team re same (.8) review, analyze tax reorganization structuring presentation (.6).
06/10/26	Andrew Zhang	1.40	Conference with N. Warther, K&E team re Japanese filing, tax considerations (.4); correspond with N. Warther, K&E team re same (.1); telephone conferences with N Warther, K&E team re DIP intercompany notes, tax considerations (.4); review, revise intercompany note terms re tax considerations (.4); correspond with N. Warther, K&E team re same (.1).
06/11/26	James Morgan	1.20	Review, analyze DIP amendment documentation, related tax considerations.
06/11/26	Luke Nance	3.70	Draft, revise merger transaction motion (.8); correspond with N. Adzima, K&E team, Akin, PH, Willkie, U.S. Trustee, Company re same (1.9); draft, revise tax structuring timeline presentation (.6); correspond with N. Adzima, K&E team re same (.4).
06/11/26	Anthony Vincenzo Sexton, P.C.	1.40	Telephone conference with N. Warther, K&E team re tax structuring, related issues (.9); review, analyze deal documentation, related tax issues (.5).
06/11/26	Nicholas Warther	2.70	Telephone conference with SVP, EY re tax workstreams (.9); review, analyze structuring of intercompany loans (.8); correspond with E. Swager, K&E team, Nishimura re same (.4); review, revise structure slides for acquisition structuring (.6).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147399
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
06/11/26	Andrew Zhang	1.60	Conference with E. Swager, K&E team re tax structuring, next steps (.9); correspond with E. Swager, K&E team re same (.1); telephone conference with PJT re same (.2); correspond with N. Warther, K&E team re DIP amendments, tax considerations (.4).
06/12/26	James Morgan	2.20	Conference with EY, Company re DIP, emergence steps, related tax issues.
06/12/26	Luke Nance	0.80	Correspond With N. Adzima, K&E team, Akin, PH, Willkie teams, UST, Company re merger transaction motion.
06/12/26	Tim Nobereit	1.00	Conference with Company, E. Swager, K&E team, EY re DIP upsize, tax considerations.
06/12/26	Anthony Vincenzo Sexton, P.C.	1.20	Telephone conference with E. Swager, K&E team re DIP proceeds, tax considerations (.8); review, analyze deal structuring, related considerations (.4).
06/12/26	Evan Swager	1.30	Correspond with R. Olivett, K&E team re tax workstreams, considerations (.8); analyze issues re same (.5).
06/12/26	Nicholas Warther	1.90	Telephone conference with Company, EY re DIP structuring (.9); correspond with Nishimura re same (.4); correspond with E. Swager, K&E team re same (.6).
06/12/26	Andrew Zhang	1.10	Conference with E. Swager, K&E team re DIP proceeds, tax considerations (.8); correspond with E. Swager, K&E team re same (.3).
06/14/26	Noelle M. Howard	0.50	Review, analyze tax structuring and related pleadings considerations.
06/14/26	Jeremy Hsiao	4.50	Review, revise global checklist (2.0); draft summary of global checklist re tax filing motion amendment (2.5).
06/14/26	Nicholas Warther	0.10	Correspond with E. Swager, K&E team re tax reorganization.
06/15/26	Michael Ehret	0.80	Conference B. Malz, K&E team re DIP amendment, tax considerations.
06/15/26	Jeremy Hsiao	7.00	Conference with R. Dixon re tax motion filing (.5); review, analyze tax motion (2.7); review, analyze tax motion filing supplement considerations (1.1); draft supplement (1.3); review, revise global closing checklist (1.4).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147399
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
06/15/26	Nicholas Lazzaro	0.60	Review, analyze tax considerations re merger (.4); correspond with L. Nance, K&E team re same (.2).
06/15/26	Luke Nance	2.90	Review, analyze merger transaction motion (1.1); correspond with U.S. Trustee, M. Young, K&E team, PH, Willkie, Akin teams, Company re same (1.8).
06/15/26	Tim Nobereit	1.10	Review, analyze DIP amendment documents re tax considerations.
06/15/26	Hope Rovner	0.30	Correspond with L. Nance, K&E team re Project Mosaic.
06/15/26	Anthony Vincenzo Sexton, P.C.	1.00	Review, analyze valuation, tax structuring issues.
06/15/26	Daniel Wachenfeld	0.30	Correspond with customs counsel re customs and surety issue.
06/15/26	Nicholas Warther	0.90	Telephone conference with GT re tax analysis (.5); correspond with E. Swager, K&E team re same (.4).
06/16/26	Luke Nance	1.80	Review, revise merger transaction motion (.7); review, analyze merger agreements re same (.4); correspond with M. Young, K&E, Akin, Company, local counsel re same (.7).
06/16/26	Evan Swager	1.80	Correspond with A. Sexton, K&E team, SVP re tax reorganization steps (.9); correspond with M. Young, K&E team re merger motion (.9).
06/16/26	Nicholas Warther	1.20	Correspond with E. Swager, K&E team re tax analysis of chapter 11 cases (.4); review, analyze DIP structuring tax consequences (.5); correspond with Nishimura re same (.3).
06/17/26	Michael Ehret	1.30	Review, analyze correspondence re tax structuring.
06/17/26	Luke Nance	3.40	Draft, revise merger transaction motion (.6); draft, revise motion to shorten (.9); correspond with M. Young, K&E team, local counsel, U.S. Trustee, Akin, Willkie, PH teams re same (1.9).
06/17/26	Tim Nobereit	0.40	Review, analyze correspondence re intercompany transactions re tax considerations.
06/17/26	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze valuation issues.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147399
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
06/17/26	Evan Swager	0.80	Correspond with Company re tax reorg (.4); telephone conference with Company re same (.4).
06/17/26	Daniel Wachenfeld	0.30	Correspond with customs counsel, surety counsel re customs and surety issue.
06/17/26	Nicholas Warther	1.40	Review, analyze bankruptcy approval requirements re tax reorganization (.4); correspond with E. Swager, K&E team re tax structuring, next steps (.8); correspond with E. Swager, K&E team re DIP documents, tax structuring (.2).
06/18/26	Luke Nance	3.40	Review; analyze tax reorganization diligence.
06/18/26	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with N. Warther, K&E team re status of transaction (.6); review, analyze valuation issues (.4).
06/18/26	Grant Twombly	2.60	Review, summarize transfer pricing issue.
06/18/26	Daniel Wachenfeld	0.30	Correspond with Company, customs counsel re customs and surety issues.
06/18/26	Nicholas Warther	2.20	Telephone conference with EY and SVP re tax workstreams (.8); review, analyze DIP intercompany structuring (.6); telephone conference with PJT re tax analysis (.5); correspond with E. Swager, K&E team re same (.3).
06/18/26	Andrew Zhang	3.10	Conference with N. Warther, K&E team re tax considerations (.7); conference with G. Twombly, K&E team re audit (.3); summarize same (.3); review, analyze existing intercompany loan, DIP agreements (.6); summarize new DIP ICL exchange terms (.6); review, analyze Japanese regulatory filing requirements (.6).
06/19/26	James Morgan	1.30	Review, analyze DIP Proceeds steps re tax considerations.
06/19/26	Anthony Vincenzo Sexton, P.C.	1.80	Telephone conference with Company re valuation considerations (.8); telephone conference with E. Swager, K&E team re same (.5); review, analyze issues re same (.5).
06/19/26	Evan Swager	0.80	Telephone conference with A&M, PJT teams re tax considerations.
06/19/26	Grant Twombly	2.30	Review, analyze transfer pricing documentation.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147399
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
06/19/26	Nicholas Warther	3.10	Telephone conference with Company re tax analysis of transactions (1.0); review, analyze same (.8); telephone conference with A&M, PJT re same (.7); review, analyze DIP upsize structuring, related tax considerations (.6).
06/19/26	Spencer A. Winters, P.C.	0.30	Review, analyze tax structuring issues.
06/19/26	Andrew Zhang	0.30	Review, analyze correspondence with G. Twombly, K&E team re DIP proceeds, tax considerations.
06/20/26	Nicholas Warther	0.30	Correspond with E. Swager, K&E team re cash pooling agreements, tax considerations.
06/21/26	Nicholas Warther	0.10	Review, analyze DIP structuring re tax considerations.
06/22/26	Noelle M. Howard	1.00	Telephone conference with Company, E. Swager, K&E team re tax structuring considerations (.4); review, analyze tax structuring issues re same (.6).
06/22/26	James Morgan	0.80	Review, analyze DIP proceeds steps, tax considerations re same.
06/22/26	Tim Nobereit	0.50	Review, analyze DIP proceeds inquiry re tax considerations.
06/22/26	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze exit structuring issues.
06/22/26	Evan Swager	0.50	Telephone conference with Company re corporate reorganization re tax issues.
06/22/26	Grant Twombly	0.90	Review, analyze DIP structuring re tax considerations.
06/22/26	Nicholas Warther	0.80	Telephone conference with Akin, E. Swager, K&E team re emergence planning.
06/23/26	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with DOJ re APA (.4); review, address structuring issues (.5).
06/23/26	Evan Swager	0.30	Telephone conference with A. Sexton, K&E team, tax authority re tax inquiry.
06/23/26	Grant Twombly	1.20	Review, analyze DIP structuring re tax considerations.
06/23/26	Nicholas Warther	0.50	Telephone conference with tax authority re audit.
06/24/26	Nicholas Lazzaro	1.30	Draft certificate of no objection re merger motion (.7); correspond with L. Nance, K&E team re same (.6).
06/24/26	James Morgan	1.20	Review, analyze DIP documents re proceeds, tax considerations.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147399
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
06/24/26	Luke Nance	3.20	Review, analyze tax precedent (.9); correspond with E. Swager, K&E team re same (.6); review, analyze Project Mosaic considerations (1.4); correspond with N. Lazzaro, K&E team re certificate of no objection re merger motion (.3).
06/24/26	Grant Twombly	1.20	Review, analyze DIP documents re tax considerations.
06/24/26	Nicholas Warther	1.10	Correspond with E. Swager, K&E team, IRS re audit (.5); review analyze DIP funding structuring (.4); correspond with Nishimura re same (.2).
06/24/26	Andrew Zhang	0.90	Draft checklist for DIP proceeds steps (.8); conference with G. Twombly, K&E team re same (.1).
06/25/26	Nicholas Lazzaro	3.20	Review, analyze project mosaic considerations (1.9); review, analyze diligence re same (1.3).
06/25/26	James Morgan	2.50	Review, analyze transaction materials re tax considerations.
06/25/26	Luke Nance	0.90	Draft, revise certificate of no objection re merger transaction motion (.7); correspond with N. Lazzaro, K&E team re same (.2).
06/25/26	Tim Nobereit	0.20	Review, analyze various tax structuring considerations.
06/25/26	Grant Twombly	1.40	Review, analyze DIP loan tax planning documents.
06/25/26	Nicholas Warther	1.30	Telephone conference with EY, SVP re tax workstreams (.7); review, analyze DIP funding steps re tax considerations (.6).
06/25/26	Andrew Zhang	1.10	Conference with E. Swager, K&E team re tax structuring considerations (.5); conference with G. Twombly, K&E team re same (.1); draft checklist of DIP steps re tax structuring (.3); email correspondence with G. Twombly, K&E team re same (.2).
06/26/26	Noelle M. Howard	0.50	Telephone conference with E. Swager, K&E team, Company re tax structuring considerations and related pleadings.
06/26/26	Nicholas Lazzaro	4.60	Review, analyze demerger diligence (2.7); draft demerger motion (1.9).

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147399
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
06/26/26	Luke Nance	9.10	Review, revise certificate of no objection re merger motion (.6); correspond with local counsel re same (.4); draft, revise internal demerger motion (7.3); correspond with E. Swager, K&E team re same (.3); telephone conference with Company, E. Swager, K&E team re internal demerger (.5).
06/26/26	Nicholas Warther	0.40	Correspond with EY re structuring of DIP funding.
06/26/26	Andrew Zhang	0.30	Review, analyze correspondence with N. Warther, K&E team re DIP proceeds steps.
06/27/26	Luke Nance	2.70	Draft, revise internal demerger motion (2.1); correspond with N. Howard, K&E team re same (.6).
06/28/26	Nicholas Lazzaro	2.60	Review, revise demerger motion (2.2); correspond with L. Nance, K&E team re same (.4).
06/28/26	Luke Nance	1.80	Draft, revise internal demerger motion (1.2); correspond with N. Lazzaro, K&E team re same (.6).
06/28/26	Renee Olivett	1.70	Review, revise demerger motion.
06/29/26	Nicholas Lazzaro	4.10	Draft motion to shorten notice re demerger motion (1.1); review, revise demerger motion (2.1); correspond with E. Swager, K&E team re same (.9).
06/29/26	Luke Nance	8.40	Draft, revise internal demerger motion (4.2); conferences with E. Swager, K&E team, Company, local counsel, EY re same (3.8); correspond with Company re merger motion (.4).
06/29/26	Evan Swager	1.00	Review, revise demerger motion.
06/29/26	Nicholas Warther	0.90	Review, analyze DIP funding structuring.
06/30/26	Nicholas Lazzaro	2.40	Review, revise demerger motion (1.3); correspond with L. Nance, K&E team re same (1.1).
06/30/26	Luke Nance	7.40	Draft, revise internal demerger motion (3.4); conferences with E. Swager, K&E team, Company, local counsel, EY re same (3.6); correspond with Company re merger motion (.4).
06/30/26	Anthony Vincenzo Sexton, P.C.	0.40	Review, analyze tax structuring issues re DIP documents.

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147399
Marelli Holdings Co., Ltd. Matter Number: 57489-21
Tax Matters

Date	Name	Hours	Description
06/30/26	Grant Twombly	0.50	Review, analyze DIP loan documents re tax considerations.
06/30/26	Nicholas Warther	0.40	Telephone conference with E. Swager, K&E team re tax considerations.
Total		**220.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147401
Client Matter: 57489-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through June 30, 2026 (see attached Description of Legal Services for detail)	$ 3,229.50
Total legal services rendered	$ 3,229.50

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147401
Marelli Holdings Co., Ltd. Matter Number: 57489-24
U.S. Trustee Communications & Reporting

Summary of Hours Billed

Name	Hours	Rate	Amount
Lauren Diss	0.30	1,675.00	502.50
Diana Heriford	1.80	1,515.00	2,727.00
TOTALS	**2.10**		**$ 3,229.50**

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147401
Marelli Holdings Co., Ltd. Matter Number: 57489-24
U.S. Trustee Communications & Reporting

Description of Legal Services

Date	Name	Hours	Description
06/22/26	Diana Heriford	0.10	Review, analyze monthly operating reports.
06/29/26	Lauren Diss	0.30	Correspond with D. Heriford re monthly operating reports.
06/29/26	Diana Heriford	1.70	Review, revise monthly operating report global notes.
Total		**2.10**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 13, 2026

Marelli Holdings Co., Ltd.
2-19-4 Miyaharacho
Kita-ku
Saitama-city
Saitama 331-0812

Attn: John Nicholson

Invoice Number: 1050147402
Client Matter: 57489-26

In the Matter of Expenses

For expenses incurred through June 30, 2026 (see attached Description of Expenses for detail)	$ 14,559.79
Total expenses incurred	$ 14,559.79

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147402
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

Description of Expenses

Description	Amount
Standard Copies or Prints	84.10
Color Copies or Prints	592.35
Transportation to/from airport	1,050.12
Filing Fees	712.45
Catering Expenses	3,468.00
Computer Database Research	1,985.96
Westlaw Research	3,438.23
LexisNexis Research	1,563.63
Overtime Transportation	875.73
Overtime Meals - Non-Attorney	135.41
Overtime Meals - Attorney	480.00
Postage- Hard	55.48
Overnight Delivery - Hard	28.73
Computer Database Research - Soft	89.60
Total	**$ 14,559.79**

Description of Expenses

Standard Copies or Prints

Date	Description	Amount
06/01/26	Standard Copies or Prints	0.10
06/03/26	Standard Copies or Prints	3.20
06/03/26	Standard Copies or Prints	0.40
06/04/26	Standard Copies or Prints	25.00
06/09/26	Standard Copies or Prints	21.30
06/15/26	Standard Copies or Prints	1.30
06/15/26	Standard Copies or Prints	2.20
06/16/26	Standard Copies or Prints	0.30
06/16/26	Standard Copies or Prints	1.20
06/16/26	Standard Copies or Prints	4.60
06/17/26	Standard Copies or Prints	5.00
06/17/26	Standard Copies or Prints	3.60
06/17/26	Standard Copies or Prints	0.90
06/17/26	Standard Copies or Prints	0.10
06/18/26	Standard Copies or Prints	0.50
06/22/26	Standard Copies or Prints	2.90
06/24/26	Standard Copies or Prints	1.10
06/25/26	Standard Copies or Prints	0.20
06/25/26	Standard Copies or Prints	0.10
06/29/26	Standard Copies or Prints	1.90
06/30/26	Standard Copies or Prints	7.20
06/30/26	Standard Copies or Prints	1.00
	Total	**84.10**

Color Copies or Prints

Date	Description	Amount
06/02/26	Color Copies or Prints	7.15
06/02/26	Color Copies or Prints	18.70
06/03/26	Color Copies or Prints	0.55
06/04/26	Color Copies or Prints	162.80
06/15/26	Color Copies or Prints	1.10
06/17/26	Color Copies or Prints	5.50
06/17/26	Color Copies or Prints	4.40
06/17/26	Color Copies or Prints	19.25
06/18/26	Color Copies or Prints	0.55
06/18/26	Color Copies or Prints	121.00
06/22/26	Color Copies or Prints	30.25
06/23/26	Color Copies or Prints	2.20
06/24/26	Color Copies or Prints	2.75
06/24/26	Color Copies or Prints	90.75
06/25/26	Color Copies or Prints	8.25
06/25/26	Color Copies or Prints	4.95
06/29/26	Color Copies or Prints	2.20
06/30/26	Color Copies or Prints	11.00
06/30/26	Color Copies or Prints	99.00
	Total	**592.35**

Transportation to/from airport

Date	Description	Amount
05/20/26	SUNNY'S WORLDWIDE - 05/17/2026 DIXON ROBERT Pick Up at LGA Airport and Drop Off at Hotel. New York NY	94.42
05/20/26	SUNNY'S WORLDWIDE - 05/17/2026 TOTH STEVEN Pick Up at LGA Airport and Drop Off at Hotel, New York NY	94.42
05/27/26	SUNNY'S WORLDWIDE - 05/18/2026 SEXTON ANTHONY Pick Up at KIRKLAND ELLIS NEW YORK 601 Lexington Ave New York NY 10022 and Drop Off at LGA Airport	94.42
05/27/26	SUNNY'S WORLDWIDE - 05/18/2026 TOTH STEVEN Pick Up at KIRKLAND ELLIS NEW YORK 601 Lexington Ave New York NY 10022 and Drop Off at LGA Airport	94.42
05/27/26	SUNNY'S WORLDWIDE - 05/18/2026 SEXTON ANTHONY Pick Up at KIRKLAND ELLIS NEW YORK 601 Lexington Ave New York NY 10022 and Drop Off at LGA Airport	94.42
05/27/26	SUNNY'S WORLDWIDE - 05/18/2026 SEXTON ANTHONY Pick Up at LGA Airport and Drop Off at KIRKLAND ELLIS NEW YORK 601 Lexington Ave New York NY	81.32
05/31/26	Echo Windy City LLC - 05/18/2026 ROBERT DIXON Transportation from airport to home	117.64
05/31/26	Echo Windy City LLC - 05/18/2026 ANTHONY SEXTON Transportation from home to airport	141.08
05/31/26	Echo Windy City LLC - 05/18/2026 STEVEN TOTH Transportation from airport to home	124.34
05/31/26	Echo Windy City LLC - 05/17/2026 ROBERT DIXON Transportation from home to airport	113.64
	Total	**1,050.12**

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147402
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

Filing Fees

Date	Description	Amount
06/12/26	CT CORPORATION - Marelli Automotive Lighting USA LLC	712.45
	Total	**712.45**

Catering Expenses

Date	Description	Amount
05/01/26	FLIK - Marelli Holdings Co. Ltd. on 5/18/2026Reservation ID: 870453Host Name: Howard Noelle M (35 attendees)	1,292.00
05/01/26	FLIK - Marelli Holdings Co. Ltd. on 5/18/2026Reservation ID: 870453Host Name: Howard Noelle M (35 attendees)	476.00
05/01/26	FLIK - Marelli Holdings Co. Ltd. on 5/18/2026Reservation ID: 870453Host Name: Howard Noelle M (35 attendees)	1,700.00
	Total	**3,468.00**

Computer Database Research

Date	Description	Amount
06/29/26	Stretto, Inc. - Chapter 11 Dockets charges for 05/2026	128.00
06/29/26	Stretto, Inc. - Chapter 11 Dockets charges for 05/2026	308.00
06/29/26	Stretto, Inc. - Chapter 11 Dockets charges for 05/2026	50.00
06/29/26	Stretto, Inc. - Chapter 11 Dockets charges for 05/2026	269.90
06/29/26	Stretto, Inc. - Chapter 11 Dockets charges for 05/2026	40.00
06/29/26	Stretto, Inc. - Chapter 11 Dockets charges for 05/2026	325.00
06/29/26	Stretto, Inc. - Chapter 11 Dockets charges for 05/2026	106.00
06/29/26	Stretto, Inc. - Chapter 11 Dockets charges for 05/2026	120.00
06/29/26	Stretto, Inc. - Chapter 11 Dockets charges for 05/2026	412.00
06/30/26	CRO Corporate Services Limited - CRO charges for 06/2026	164.41
06/30/26	CRO Corporate Services Limited - CRO charges for 06/2026	55.69
06/30/26	RELX Inc DBA LexisNexis - Courtlink charges for 06/2026	6.96
	Total	**1,985.96**

Westlaw Research

Date	Description	Amount
05/01/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 5/1/2026	61.29
05/05/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Nance, Luke on 5/5/2026	26.97
05/06/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 5/6/2026	99.85
05/07/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Pappu, Rohit on 5/7/2026	26.16
05/07/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Nance, Luke on 5/7/2026	2.41
05/13/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Orren, Robert on 5/13/2026	6.06
05/14/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 5/14/2026	74.88
05/14/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Nance, Luke on 5/14/2026	26.16
05/19/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dwyer, Juliana on 5/19/2026	299.54
05/19/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 5/19/2026	113.67
05/20/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Nance, Luke on 5/20/2026	26.97
05/20/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Manganello, Katharine on 5/20/2026	299.54
05/24/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 5/24/2026	24.96
05/26/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Nance, Luke on 5/26/2026	26.16
06/01/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dwyer, Juliana on 6/1/2026	65.40
06/02/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 6/2/2026	93.58
06/03/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 6/3/2026	178.69
06/04/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Olivett, Renee on 6/4/2026	21.80

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147402
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

06/04/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Brocato, Joe on 6/4/2026	157.63
06/08/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Brocato, Joe on 6/8/2026	57.68
06/18/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 6/18/2026	305.21
06/19/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fletcher, Julia Anne on 6/19/2026	4.69
06/19/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 6/19/2026	218.00
06/21/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lazzaro, Nicholas on 6/21/2026	21.80
06/22/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cantor, Jules on 6/22/2026	77.54
06/24/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Dwyer, Juliana on 6/24/2026	43.60
06/24/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cantor, Jules on 6/24/2026	280.01
06/26/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bull, Brady on 6/26/2026	43.60
06/26/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cantor, Jules on 6/26/2026	339.03
06/29/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cantor, Jules on 6/29/2026	273.41
06/29/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mueller, Evan on 6/29/2026	141.94
	Total	**3,438.23**

LexisNexis Research

Date	Description	Amount
05/06/26	RELX Inc DBA LexisNexis - LexisNexis Research on 5/6/2026 by Renee Olivett	258.32
05/18/26	RELX Inc DBA LexisNexis - LexisNexis Research on 5/18/2026 by Renee Olivett	51.66
05/19/26	RELX Inc DBA LexisNexis - LexisNexis Research on 5/19/2026 by Juliana Dwyer	154.99
06/19/26	RELX Inc DBA LexisNexis - LexisNexis Research on 6/19/2026 by Julia Fletcher	219.95
06/29/26	RELX Inc DBA LexisNexis - LexisNexis Research on 6/29/2026 by Evan Mueller	878.71
	Total	**1,563.63**

Overtime Transportation

Date	Description	Amount
04/15/26	Noelle M. Howard - Noelle M. Howard, Taxi, Uber home for overtime worked on 4/15/2026	48.98
04/15/26	Evan Swager - Evan Swager, Taxi, OT transportation 04/15/2026	72.98
04/16/26	Noelle M. Howard - Noelle M. Howard, Taxi, Uber home for overtime worked on 4/16/2026	50.97
04/21/26	Noelle M. Howard - Noelle M. Howard, Taxi, Uber home for overtime worked on 4/21/2026	52.81
04/23/26	Noelle M. Howard - Noelle M. Howard, Taxi, Uber home for overtime worked on 4/23/2026	34.98
04/28/26	Noelle M. Howard - Noelle M. Howard, Taxi, Uber home for overtime worked on 4/28/2026	44.98
04/29/26	Noelle M. Howard - Noelle M. Howard, Taxi, Uber home for overtime worked on 4/29/2026	48.97
05/12/26	Julia Fletcher, Taxi, Uber	35.90
05/18/26	Noelle M. Howard - Noelle M. Howard, Taxi, Uber home for overtime worked on 5/18/2026	45.98
05/18/26	Evan Swager - Evan Swager, Taxi, OT transportation 05/18/2026	73.97
05/19/26	Noelle M. Howard - Noelle M. Howard, Taxi, Uber home for overtime worked on 5/19/2026	50.23
05/19/26	Sabrina Lieberman - Sabrina Lieberman, Taxi, Transportation from office to home. 05/19/2026	37.97
05/20/26	Noelle M. Howard - Noelle M. Howard, Taxi, Uber home for overtime worked on 5/20/2026	45.97
05/27/26	Noelle M. Howard - Noelle M. Howard, Taxi, Uber home for overtime worked on 5/27/2026	48.47
05/28/26	Noelle M. Howard - Noelle M. Howard, Taxi, Uber home for overtime worked on 5/28/2026	62.76
06/04/26	Noelle M. Howard - Noelle M. Howard, Taxi, Uber home for overtime worked on 6/4/2026	52.98
06/09/26	Julia Fletcher - Julia Fletcher, Taxi, J. Fletcher - Uber - 6/9/2026	6.95
06/16/26	Renee Olivett - Renee Olivett, Taxi, Overtime transportation 06/16/2026	59.88
	Total	**875.73**

Overtime Meals - Non-Attorney

Date	Description	Amount
06/08/26	Roofoods Ltd T/A Deliveroo - Malz Benjamin 2026-06-01	40.16
06/08/26	Roofoods Ltd T/A Deliveroo - Malz Benjamin 2026-06-02	33.16
06/30/26	Wolt Enterprises Deutschland GmbH - Overtime Meal Tom Hansen @Stadtsalat Frankfurt on 17.6.2026	36.73
06/30/26	Wolt Enterprises Deutschland GmbH - Overtime Meal Tom Hansen @Toh-Thong on 16.6.2026	25.36
	Total	**135.41**

Overtime Meals - Attorney

Date	Description	Amount
05/19/26	Juliana Dwyer, Overtime Meals - Attorney, New York	20.00
05/24/26	GRUBHUB HOLDINGS INC - Noelle Howard 5/18/2026 OT Meal 2026-05-24	20.00
05/24/26	GRUBHUB HOLDINGS INC - Renee Olivett 5/18/2026 OT Meal 2026-05-24	20.00
05/24/26	GRUBHUB HOLDINGS INC - Evan Swager 5/18/2026 OT Meal 2026-05-24	20.00
05/31/26	GRUBHUB HOLDINGS INC - Juliana Dwyer 5/28/2026 OT Meal 2026-05-31	20.00
05/31/26	GRUBHUB HOLDINGS INC - Juliana Dwyer 5/26/2026 OT Meal 2026-05-31	20.00
05/31/26	GRUBHUB HOLDINGS INC - Evan Swager 5/28/2026 OT Meal 2026-05-31	20.00
05/31/26	GRUBHUB HOLDINGS INC - Noelle Howard 5/26/2026 OT Meal 2026-05-31	20.00
05/31/26	GRUBHUB HOLDINGS INC - Noelle Howard 5/27/2026 OT Meal 2026-05-31	20.00
05/31/26	GRUBHUB HOLDINGS INC - Renee Olivett 5/26/2026 OT Meal 2026-05-31	20.00
05/31/26	GRUBHUB HOLDINGS INC - Noelle Howard 5/28/2026 OT Meal 2026-05-31	20.00
06/07/26	GRUBHUB HOLDINGS INC - Evan Swager 6/3/2026 OT Meal 2026-06-07	20.00
06/08/26	Luke Vaz - Luke Vaz, Overtime Meals - Attorney, LONDON	20.00
06/14/26	GRUBHUB HOLDINGS INC - Ben Siroky 6/9/2026 OT Meal 2026-06-14	20.00
06/14/26	GRUBHUB HOLDINGS INC - Evan Swager 6/9/2026 OT Meal 2026-06-14	20.00
06/21/26	GRUBHUB HOLDINGS INC - Evan Swager 6/17/2026 OT Meal 2026-06-21	20.00
06/21/26	GRUBHUB HOLDINGS INC - Evan Swager 6/18/2026 OT Meal 2026-06-21	20.00
06/21/26	GRUBHUB HOLDINGS INC - Renee Olivett 6/16/2026 OT Meal 2026-06-21	20.00
06/22/26	Roofoods Ltd T/A Deliveroo - Malz Benjamin 2026-06-18_INV-UK-319899	20.00
06/22/26	Roofoods Ltd T/A Deliveroo - Malz Benjamin 2026-06-20_INV-UK-319899	20.00

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147402
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

06/22/26	Roofoods Ltd T/A Deliveroo - Malz Benjamin 2026-06-15_INV-UK-319899	20.00
06/22/26	Roofoods Ltd T/A Deliveroo - Malz Benjamin 2026-06-17_INV-UK-319899	20.00
06/28/26	GRUBHUB HOLDINGS INC - Evan Swager 6/23/2026 OT Meal 2026-06-28	20.00
06/28/26	GRUBHUB HOLDINGS INC - Renee Olivett 6/23/2026 OT Meal 2026-06-28	20.00
	Total	**480.00**

Postage- Hard

Date	Description	Amount
06/25/26	FEDERAL EXPRESS - FedEx int charge 06/17/26	55.48
	Total	**55.48**

Legal Services for the Period Ending June 30, 2026 Invoice Number: 1050147402
Marelli Holdings Co., Ltd. Matter Number: 57489-26
Expenses

Overnight Delivery - Hard

Date	Description	Amount
06/22/26	FEDERAL EXPRESS - 873227199203	28.73
	Total	**28.73**

Computer Database Research - Soft

Date	Description	Amount
05/01/26	PACER Usage for 05/2026	0.40
05/01/26	PACER Usage for 05/2026	13.80
06/01/26	PACER Usage for 06/2026	56.80
06/01/26	PACER Usage for 06/2026	18.60
	Total	**89.60**

TOTAL EXPENSES **$ 14,559.79**