IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)

THIRTEENTH MONTHLY FEE APPLICATION OF PJT PARTNERS LP AS INVESTMENT BANKER TO THE DEBTORS AND DEBTORS IN POSSESSION FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR THE REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD OF AUGUST 1, 2026 THROUGH AUGUST 31, 206

SUMMARY SHEET

Name of Applicant:	PJT Partners LP
Authorized to Provide Professional Services to:	Debtors
Date of Retention:	Order entered on August 18, 2025 approving the retention of PJT Partners LP effective as of June 11, 2025 [Docket No. 696]
Period for which Compensation and Reimbursement is Sought:	August 1, 2026 through August 31, 2026
Amount of Compensation Sought as Actual, Reasonable, and Necessary:	$250,000.00
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary:	$705.71
Amount of Cash Payment Sought:	$200,705.71

This is a __x__ monthly ___ interim ___ final application

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

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Professional	Initials of Professional Person or Other Reference ID Used in the Application for the Professional Person	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including changes)	Total Hours	Total Compensation
Steve Zelin	N/A	Partner	N/A	15.5	N/A
John Singh	N/A	Partner	N/A	91.0	N/A
Scott Mates	N/A	Partner	N/A	89.0	N/A
Jessica Kearns	N/A	Partner	N/A	3.5	N/A
Michael Bregulla	N/A	Partner	N/A	16.0	N/A
Brandon Pinn	N/A	Managing Director	N/A	18.0	N/A
Antoine Paycha	N/A	Director	N/A	38.0	N/A
Caroline Langan	N/A	Vice President	N/A	3.5	N/A
Kate Podzorova	N/A	Associate	N/A	160.0	N/A
Jonathan Caldwell	N/A	Associate	N/A	133.0	N/A
Justin Priest	N/A	Associate	N/A	2.5	N/A
Konstantin Barakos	N/A	Associate	N/A	9.0	N/A
Joshua Glotz	N/A	Associate	N/A	9.0	N/A
Sarah Davis	N/A	Associate	N/A	3.5	N/A
Saskia ter Woort	N/A	Associate	N/A	50.0	N/A
Micheal Akullo	N/A	Analyst	N/A	107.0	N/A
Carson Rehkopf	N/A	Analyst	N/A	3.5	N/A
Luigi Giglio	N/A	Analyst	N/A	80.0	N/A
Ruben van der Lubbe	N/A	Analyst	N/A	50.0	N/A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)

THIRTEENTH MONTHLY FEE APPLICATION OF PJT PARTNERS LP AS INVESTMENT BANKER TO THE DEBTORS AND DEBTORS IN POSSESSION FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR THE REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD OF AUGUST 1, 2026 THROUGH AUGUST 31, 2026

PJT Partners LP ("***PJT***"), investment banker to the above-captioned debtors and debtors-in-possession (collectively, the "***Debtors***") respectfully represents as follows:

Background

1. On June 11, 2025 (the "***Petition Date***"), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq., as amended (the "***Bankruptcy Code***").[2] The Debtors are operating their businesses and managing their estates as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On July 11, 2025, the Debtors filed the *Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of PJT Partners LP as Investment Banker to the*

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Retention Application or the Engagement Letter (each as defined herein).

Debtors and Debtors in Possession Effective as of the Petition Date, (II) Waiving Certain Information Requirements Pursuant to Local Rule 2016-1, and (II) Granting Related Relief [Docket No. 259] (the "***Retention Application***"), pursuant to which the Debtors sought authority to employ and retain PJT as their investment banker pursuant to the terms of an engagement letter (the "***Engagement Letter***") dated May 21, 2025. A copy of the Engagement Letter is attached to the Retention Application as Exhibit B.

3. On August 5, 2025, this Court entered the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 477] (the "***Procedures Order***") establishing procedures for interim compensation and reimbursement of expenses for professionals.

4. On August 18, 2025, this Court entered the *Order (I) Authorizing the Retention and Employment of PJT Partners LP as Investment Banker to the Debtors and Debtors in Possession Effective as of the Petition Date, (II) Waiving Certain Information Requirements Pursuant to Local Rule 2016-1, and (III) Granting Related Relief* [Docket No. 696] (the "***Retention Order***") approving the Retention Application and authorizing the employment and retention of PJT effective as of the Petition Date, pursuant to the terms of the Engagement Letter as modified by the Retention Order.

5. PJT submits this thirteenth monthly fee application (the "***Thirteenth Monthly Fee Application***") requesting the allowance of Monthly Fees (as defined below) earned for investment banking services rendered to the Debtors during the period of August 1, 2026 through August 31, 2026 (the "***Thirteenth Compensation Period***").

6. Investment banking services and out-of-pocket expenses for which compensation and reimbursement are sought were rendered or incurred on behalf of the Debtors pursuant to chapter 11 of the Bankruptcy Code.

The PJT Engagement

7. Pursuant to the Engagement Letter, PJT was retained to provide the following services to the Debtors:

(a) assist in the evaluation of the Debtors' businesses and prospects;

(b) assist in the development of financial data and presentations to the Debtors' board of directors, various creditors, and other third parties;

(c) analyze the Debtors' financial liquidity and evaluate alternatives to improve such liquidity;

(d) analyze various transaction scenarios and provide strategic advice with regard to a potential Restructuring and/or Capital Raise;

(e) provide strategic advice with regard to restructuring and/or refinancing the Debtors' Obligations;

(f) evaluate the Debtors' debt capacity and alternative capital structures;

(g) participate in negotiations among the Debtors and their creditors;

(h) advise the Debtors and negotiate with lenders with respect to a potential Restructuring;

(i) assist in arranging financing for the Debtors, as requested;

(j) assist in the development and evaluation of a liquidation analysis as part of an in-court Restructuring, as requested;

(k) assist the Debtors in preparing marketing materials in conjunction with a possible Transaction;

(l) assist the Debtors in identifying potential buyers or parties in interest to a Transaction and assist in the due diligence process;

(m) assist and advise the Debtors concerning the terms, conditions and impact of any proposed Transaction;

(n) provide expert witness testimony concerning any of the subjects encompassed by the other investment banking services; and

(o) provide such other advisory services as are customarily provided in connection with the analysis and negotiation of a transaction similar to a potential Transaction, Restructuring and/or Capital Raise, as requested and mutually agreed.

8. Pursuant to the Engagement Letter, as modified and approved by the Retention Order, the Debtors agreed to pay PJT as follows in consideration for the services rendered:[3]

(a) **Monthly Fee**: The Debtors shall pay a monthly advisory fee in the amount of $250,000 per month (the "***Monthly Fee***"). Fifty-percent (50%) of all Monthly Fees paid to PJT after the sixth (6th) Monthly Fee has been paid (*i.e.*, after $1,500,000 has been paid) until payment of the twelfth (12th) Monthly Fee (with the maximum amount of crediting equal to $750,000) shall be credited, only once and without duplication, against any Transaction Fee and/or Restructuring Fee payable under the Engagement Letter;

(b) **Capital Raising Fee**: The Debtors shall pay a capital raising fee (the "***Capital Raising Fee***") for any Capital Raise, earned and payable upon the closing of such Capital Raise. The Capital Raising Fee will be calculated as:

- **Senior Debt**: One percent (1.0%) of the total issuance and/or committed amount of senior debt financing, excluding debtor-in-possession financing ("***DIP Financing***") and senior debt financing that is or may (or is anticipated in the future to) constitute a Structured Financing (as defined below);

- **DIP Financing**: Three quarters of a percent (0.75%) of the total issuance and/or committed amount of "new money" DIP Financing;

- **Structured Financing and Junior/Unsecured Debt**: Two percent (2.0%) of the total issuance and/or committed amount of (A) Structured Financing, (B) junior debt financing, or (C) unsecured debt financing (including, without limitation, financing that is junior in right of payment, second lien, subordinated (structurally or otherwise) and unsecured debt); and

- **Equity Financing**: Three percent (3.0%) of the issuance and/or committed amount of equity financing.

in each case, including by means of a back-stop commitment; *provided* that, if any portion of the debt or equity financing is raised from a lender to, or equity holder of, the Debtors as of April 15, 2025 (collectively, the "***Specified Parties***" and each a "***Specified Party***"), then only 50% of the Capital Raising Fee otherwise payable shall be payable in respect of such portion of the financing raised from any Specified Party, unless the Debtors request that PJT commence a financing solicitation process on behalf of the Debtors, and following such request, the Debtors receive a bona fide good faith financing proposal from a party other than a Specified Party and a

[3] This description of PJT's compensation structure is for summary and illustrative purposes only. The terms of the Engagement Letter, as modified and approved by the Retention Order, shall apply to any such compensation awarded to PJT.

Specified Party nevertheless participates in a Capital Raise on similar or better terms to the Debtors than such other third party proposal, in which case PJT shall be entitled to receive 100% of the Capital Raising Fee in respect of any financing raised from any Specified Party. As used in the Engagement Letter, "***Structured Financing***" means senior debt (A) issued at (or intended to be moved to or owed or guaranteed by) a non-guarantor of any of the Debtors' funded debt and/or (B) issued at (or intended to be moved to or owed or guaranteed by) an unrestricted subsidiary of the Debtors and/or (C) issued at borrower entities in the restricted group as to which debt additional credit support is provided by an entity that was not previously (or is not expected to be going forward) a guarantor of the Debtors' funded debt.

(c) **Restructuring Fee**: The Debtors shall pay a fee in respect of a Restructuring (the "***Restructuring Fee***") equal to $28,000,000.00, earned, and payable upon the consummation of a Restructuring.

(d) **Transaction Fee**: The Debtors shall pay a fee in connection with a Transaction at the closing of a Transaction (the "***Transaction Fee***") directly out of the gross proceeds of the Transaction calculated as three quarters of a percent (0.75%) of the Transaction Value;[4] *provided* that, the minimum Transaction Fee in respect of any Transaction or series of related Transactions shall be $2,000,000. Upon consummation of a Transaction in which all or substantially all of the assets of the Debtors are sold, PJT, in its sole discretion, shall be entitled to either a Transaction Fee in respect of such Transaction or the Restructuring Fee, but not both.

(e) **Expense Reimbursements**: In addition to the fees described above, the Debtors agree to reimburse PJT for all reasonable and documented out-of-pocket expenses incurred during PJT's engagement, including, but not limited to, travel and lodging,

[4] As used in the Engagement Letter, "***Transaction Value***" means the gross value of all cash, securities and other properties paid or payable, directly or indirectly, in one transaction or in a series or combination of transactions, in connection with the Transaction or a transaction related thereto (including, without limitation, amounts paid (A) pursuant to covenants not to compete or similar arrangements and (B) to holders of any warrants, stock purchase rights, convertible securities or similar rights and to holders of any options or stock appreciation rights, whether or not vested). Transaction Value shall also include (i) (I) in the case of the sale, exchange or purchase of the Debtors' equity securities the principal amount of any indebtedness for borrowed money, preferred stock obligations, any pension liabilities, capital leases, guarantees and any other long-term liabilities as set forth on the most recent consolidated balance sheet of the Debtors prior to the consummation of such sale, exchange or purchase or (II) in the case of a sale or disposition of assets by the Debtors the principal amount of any indebtedness for borrowed money, preferred stock obligations, any pension liabilities, capital leases, guarantees and any other long-term liabilities indirectly or directly assumed or acquired, and (ii) any indebtedness for borrowed money, preferred stock obligations, any pension liabilities, capital leases, guarantees and any other long-term liabilities that are or otherwise repaid or retired, in connection with or in anticipation of the Transaction. Transaction Value shall also include the aggregate amount of any extraordinary dividend or distribution made by the Debtors from the date hereof until the closing of the Transaction. Transaction Value shall include all amounts paid into escrow and all contingent payments payable in connection with the Transaction, with fees on amounts paid into escrow to be payable upon the establishment of such escrow and fees on contingent payments to be payable when such contingent payments are made. If the Transaction Value to be paid is computed in any foreign currency, the value of such foreign currency shall, for purposes hereof, be converted into U.S. dollars at the prevailing exchange rate on the date or dates on which such Transaction Value is paid.

direct identifiable data processing, document production, publishing services and communication charges, courier services, working meals, reasonable fees and expenses of PJT's counsel, and other necessary expenditures. Further, in connection with the reimbursement, contribution and indemnification provisions set forth in the Engagement Letter and Attachment A to the Engagement Letter (the "***Indemnity Agreement***"), which is incorporated therein by reference and addressed further below, the Debtors agree to reimburse each PJT Party, for its legal and other expenses (including the cost of any reasonable investigation and preparation) as they are incurred in connection with any matter in any way relating to or referred to in the Engagement Letter or arising out of the matters contemplated by the Engagement Letter (including, without limitation, in enforcing the Engagement Letter), subject to certain exceptions, limitations, and requirements set forth in the Indemnity Agreement.

Services Provided by PJT during the Thirteenth Compensation Period

9. PJT has rendered professional services to the Debtors as requested and in furtherance of the interests of the Debtors and the Debtors' estates. The variety and complexity of the issues in these chapter 11 cases and the need to act or respond to such issues on an expedited basis have required the expenditure of substantial time by PJT personnel. PJT respectfully submits that the professional services that it rendered on behalf of the Debtors were necessary and appropriate, and have directly contributed to the effective administration of these chapter 11 cases. The following summary of services rendered during the Thirteenth Compensation Period is not intended to be an exhaustive description of the work performed; rather, it is merely an attempt to highlight certain of those areas in which PJT rendered services to the Debtors:

(a) participating in scheduled daily, weekly or bi-weekly update calls with the Debtors' management team and/or other advisors;

(b) participating in meetings with the Debtors' and their other advisors in respect of the business plan and case strategy;

(c) assisting the Debtors in the development of the Debtors' long-term business plan and related financial projections;

(d) assisting in the evaluation of the Debtors' business and prospects;

(e) participating in meetings with and hosting update calls for the advisors to the Official Committee of Unsecured Creditors (the "***UCC***"), the DIP lenders, and other parties-in-interest regarding the Debtors' operations, the DIP financing, and other case work streams;

(f) assisting in the development of financial data and presentations in respect thereof to the Debtors, the Debtors' Special Committee and Board of Directors, the UCC, and various creditors and other third parties;

(g) assisting the Debtors in responding to ongoing due diligence by the UCC, certain of the creditors' advisors, and other stakeholders;

(h) evaluating the Debtor's ongoing liquidity;

(i) evaluating the Debtors' debt capacity and potential capital structures;

(j) assisting in conducting analysis related to potential claims against the Debtors' estate;

(k) assisting in the preparation of materials for use in the Debtors' negotiations with customers; and

(l) assisting in the preparation of materials for use in the Debtors' exit financing marketing process.

The PJT Team

10. The investment banking services set forth above were performed primarily by: Steve Zelin, Partner; John Singh, Partner; Scott Mates, Partner; Kate Podzorova, Associate; Jonathan Caldwell, Associate; Micheal Akullo, Analyst. Details of the background and experience of such professionals currently employed at PJT are provided in ***Appendix A***.

PJT's Request for Allowance and Payment of Compensation

11. For the Thirteenth Compensation Period, PJT: (a) earned Monthly Fees in the amount of $250,000.00, and incurred out-of-pocket expenses in the amount of $705.71, and (b) in accordance with the Interim Compensation Procedures Order, seeks allowance and payment of Monthly Fees and out-of-pocket expenses in the amount of $200,705.71 (representing 80% of the total amount of PJT's Monthly Fees earned and 100% of the total amount of out-of-pocket expenses incurred by PJT during the Thirteenth Compensation Period). Out-of-pocket expenses incurred but not yet processed due to timing, will be submitted at a later date. Accordingly, PJT reserves the right to make further application to this Court for allowance of such expenses during the Thirteenth Compensation Period but not included herein.

12. An invoice detailing the Monthly Fees earned and out-of-pocket expenses incurred during the Thirteenth Compensation Period is attached hereto as ***Appendix B***. A summary of the Monthly Fees earned and out-of-pocket expenses incurred during the Thirteenth Compensation Period is set forth below:

Thirteenth Compensation Period	**Monthly Fees**	**Holdback @ 20%**	**Out-of-Pocket Expenses**	**Amount Due**
August 1 – 31, 2026	$250,000.00	($50,000.00)	$705.71	**$200,705.71**

13. PJT respectfully submits that the compensation requested for the services rendered by PJT to the Debtors during the Thirteenth Compensation Period is fully justified and reasonable based upon (a) the complexity of the issues presented, (b) the skill necessary to perform the financial advisory services properly, (c) the preclusion of other employment, (d) the customary fees charged to clients in non-bankruptcy situations for similar services rendered, (e) time constraints required by the exigencies of the case, and (f) the experience, reputation and ability of the professionals rendering services.

14. PJT respectfully submits that the services it has rendered to the Debtors have been necessary and in the best interests of the Debtors and the Debtors' estates. PJT respectfully submits that under the criteria normally examined in chapter 11 reorganization cases, the compensation requested by PJT is reasonable in light of the work performed by PJT during these chapter 11 cases.

15. The amount of the compensation sought in this Thirteenth Monthly Fee Application and PJT's billing practices are consistent with market practices in a bankruptcy context. PJT has never billed its clients based on the number of hours expended by its professionals. Accordingly, PJT does not have hourly rates for its professionals, and PJT's professionals generally do not maintain detailed time records of the work performed for their clients. However, PJT has maintained contemporaneous time records in this case in one-half hour increments. Time records

of the 882.0 hours expended by PJT professionals in providing investment banking services to the Debtors during the Thirteenth Compensation Period are provided in ***Appendix C***.

16. A summary of hours expended by PJT professionals during the Thirteenth Compensation Period is provided below:

Hours Expended By Professional

Professional	Total
Steve Zelin	15.5
John Singh	91.0
Scott Mates	89.0
Jessica Kearns	3.5
Michael Bregulla	16.0
Brandon Pinn	18.0
Antoine Paycha	38.0
Caroline Langan	3.5
Kate Podzorova	160.0
Jonathan Caldwell	133.0
Justin Priest	2.5
Konstantin Barakos	9.0
Joshua Glotz	9.0
Sarah Davis	3.5
Saskia ter Woort	50.0
Micheal Akullo	107.0
Carson Rehkopf	3.5
Luigi Giglio	80.0
Ruben van der Lubbe	50.0
Total	**882.0**

17. Out-of-pocket expenses incurred by PJT are charged to a client if out-of-pocket expenses are incurred for the client or are otherwise necessary in connection with services rendered for such particular client. PJT does not factor general overhead expenses into any disbursements charged to its clients in connection with chapter 11 cases. PJT has followed its general internal policies with respect to out-of-pocket expenses billed as set forth below, with any exceptions specifically explained.

(a) All cross-country airfare charges are based upon coach class rates.

(b) With respect to local travel, PJT's general policy enables employees to travel by taxi or, in certain circumstances private car service, to and from meetings while rendering services to a client on a client related matter, for which the client is charged. Further, and primarily for safety reasons, employees are permitted to charge to a client the cost of transportation home if an employee is required to work past 9:00 p.m. on weekdays on client specific matters.

(c) PJT's general policy permits its professionals to charge in-office dinner meals to a client after working 3 hours beyond their regularly scheduled workday if an employee is required to provide services to the client during such dinnertime, and to charge in-office meals on the weekend if an employee is required to provide services to a client on the weekend and spends at least 4 hours in the office.

(d) The External Research category of expenses includes charges from outside computer/electronic service companies that supply, for a fee, research and/or financial documents to PJT. The services provided by these companies primarily consist of the retrieval of financial documents from regulatory agencies and/or the retrieval of research that would not otherwise be available to PJT. The Internal Research category of expenses are the charges for time spent by PJT research staff in operating the computer/electronic terminals related to these computer/electronic service companies.

(e) The Publishing Services category of expenses includes charges for the production of text-based publications such as research reports and presentations, and printing and binding services.

18. All services for which PJT requests compensation were performed for and on behalf of the Debtors and not on behalf of any other person or stakeholder.

19. No agreement or understanding exists between PJT and any other entity for the sharing of compensation received or to be received for services rendered in or in connection with this proceeding.

Certificate of Compliance and Waiver

20. Finally, the undersigned representative of PJT certifies that PJT has reviewed the requirements of Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "***Local Rules***") and that this Thirteenth Monthly Fee Application substantially complies with that Local Rule. To the extent that this Thirteenth Monthly Fee Application does not comply in all respects with the requirements of Local Rule 2016-1, PJT believes that such deviations are not material and respectfully requests that any such requirement be waived.

Requested Relief

WHEREFORE, PJT requests that the Court:

(a) grant interim allowance of (i) PJT's Monthly Fees earned in the amount of $250,000.00, and (ii) the reimbursement of PJT's out-of-pocket expenses incurred in the amount of $705.71 incurred during the Thirteenth Compensation Period;

(b) authorize and direct the Debtors to pay PJT's allowed and unpaid fees earned and out-of-pocket expenses incurred during the Thirteenth Compensation Period as follows:

Monthly Fees	$250,000.00
Less: Holdback @ 20%	(50,000.00)
Out-of-Pocket Expenses	705.71
Amount Due PJT	**$200,705.71**

and

(c) grant such other and further relief as the Court deems just and proper.

Dated: October 15, 2026

PJT Partners LP
Investment Banker to the Debtors

By: /s/ *Scott Mates*
Scott Mates
Partner
280 Park Avenue
New York, NY 10017
(212) 364-7800

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)
	)	**Objection Deadline: November 5, 2026 at 4:00 p.m. (ET)** **Hearing Date: To be scheduled if necessary**

NOTICE OF THIRTEENTH MONTHLY FEE APPLICATION OF PJT PARTNERS LP AS INVESTMENT BANKER TO THE DEBTORS AND DEBTORS IN POSSESSION FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR THE REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD OF AUGUST 1, 2026 THROUGH AUGUST 31, 2026

PLEASE TAKE NOTICE that, on October 15, 2026, PJT Partners LP, investment banker to the above-captioned debtors and debtors in possession, filed its *Thirteenth Monthly Fee Application of PJT Partners LP as Investment Banker to the Debtors and Debtors in Possession for Allowance of Compensation for Services Rendered and for the Reimbursement of All Actual and Necessary Expenses Incurred for the Period of August 1, 2026 Through August 31, 2026* (the "Application").

PLEASE TAKE FURTHER NOTICE that any objection or response to the Application must be made in writing and filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Third Floor, Wilmington, Delaware 19801, and

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

served upon the undersigned, so as to be received on or **before 4:00 p.m. (prevailing Eastern Time) on November 5, 2026**.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (a) the Debtors, Marelli Automotive Lighting USA LLC, 26555 Northwestern Highway, Southfield, Michigan 48033, Attn.: John Nicholson (john.nicholson@marelli.com); (b) counsel to the Debtors, Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Spencer A. Winters, P.C. (spencer.winters@kirkland.com), and Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Nicholas M. Adzima (nicholas.adzima@kirkland.com) and Evan Swager (evan.swager@kirkland.com); (c) co-counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones (ljones@pszjlaw.com), Timothy P. Cairns (tcairns@pszjlaw.com), and Edward A. Corma (ecorma@pszjlaw.com); (d) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Jane Leamy (Jane.M.Leamy@usdoj.gov); (e) counsel to the DIP Agent, Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York 10020-1001, Attn.: Jason Elder (jason.elder@mayerbrown.com); (f) counsel to Mizuho Bank, Ltd., in all capacities other than as Prepetition Agent, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich (timothy.graulich@davispolk.com) and Richard J. Steinberg (richard.steinberg@davispolk.com); (g) counsel to Mizuho Bank, Ltd., in its capacity as Prepetition Agent, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Robert S. Brady (rbrady@ycst.com) and Andrew L. Magaziner (amagaziner@ycst.com); (h) counsel to the Ad Hoc Group of Senior Lenders, (i) Akin

Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: Ira S. Dizengoff (idizengoff@akingump.com) and Anna Kordas (akordas@akingump.com), (ii) Akin Gump Strauss Hauer & Feld LLP, 2001 K Street NW, Washington, D.C. 20006, Attn.: Scott Alberino (salberino@akingump.com), Kate Doorley (kdoorley@akingump.com), and Alexander F. Antypas (aantypas@akingump.com); and (iii) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, DE 19801, Attn: Justin R. Alberto (jalberto@coleschotz.com) and Stacy L. Newman (snewman@coleschotz.com); (i) counsel to the Sponsors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064, Attn.: Brian S. Hermann (bhermann@paulweiss.com) and Jacob Adlerstein (jadlerstein@paulweiss.com); and (j) co-counsel to the Committee, (i) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166, Attn.: Kristopher M. Hansen (krishansen@paulhastings.com), Gabriel E. Sasson (gabesasson@paulhastings.com), Daniel Ginsberg (danielginsberg@paulhastings.com), and Xue (Annie) Yu (xueyu@paulhastings.com), and (ii) Morris James LLP, 3205 Avenue North Blvd., Suite 100, Wilmington, Delaware 19803, Attn.: Eric J. Monzo (emonzo@morrisjames.com), Jason S. Levin (jlevin@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com).

PLEASE TAKE FURTHER NOTICE that the Application is submitted pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relied* (the "Interim Compensation Order") [Docket No. 477]. Pursuant to the Interim Compensation Order, in the absence of timely filed objections or responses, and upon the filing with the Bankruptcy Court of a certification of no objection, the Debtors are authorized to pay the professionals eighty percent (80%) of the fees, and one hundred percent (100%) of expenses without further notice of hearing. All fees and expenses paid to the professionals are subject to final approval by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

[*Remainder of page intentionally left blank*]

Dated: October 15, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP
Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward A. Corma (DE Bar No. 6718)
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Proposed Co-Counsel for the Debtors and Debtors in Possession

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
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-and-

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Email: ross.kwasteniet@kirkland.com
spencer.winters@kirkland.com

Proposed Co-Counsel for the Debtors and Debtors in Possession

APPENDIX A

Biographies of PJT Professionals

- **Steve Zelin**. Mr. Zelin is a Partner in the Restructuring & Special Situations Group. Mr. Zelin has advised in both domestic and cross-border restructuring, capital raise, financing and merger and acquisition advisory transactions on a full-time basis since 1988. Mr. Zelin's most notable public assignments include: Abitibi Bowater Holdings, Inc., Aeromexico/Mexicana Airlines, Aquila, Inc., Big V Supermarkets (Shop Rite), Calpine Corporation, Centaur Gaming, Clearwire Corporation, Delphi Corporation, Energy Future Holdings, Enron Corporation, Entergy New Orleans, Ferruzzi Finanziaria, Ford Motor Company, General Motors Corporation, The Goodyear Tire & Rubber Company, Highland Hospitality, Houston Sports Authority, Indianapolis Downs, Integrated Resources, Inc., Intrawest Resorts, Jefferson County (Alabama) Sewer System, Kerzner International, Kindred Healthcare (formerly Vencor), LightSquared, Inc., Mariner Energy, Marvel Entertainment Group, Mrs. Fields Cookies, Inc., Motorola Inc. (in the restructuring of Iridium), Nexen, NII Holdings, Inc., Pacific Lumber/Scotia Pacific Corp., Ritz Carlton Grand Cayman, R. H. Macy & Co., SEM Group Energy Partners, State of Rhode Island (in the restructuring of Twin River Casino), Sumitomo Corp (in the restructuring of Apex Silver Mines), Terrestar Corp., Toshiba Corp (in the restructuring of Nuclear Initiative N. America), Washington Mutual Inc., and Xerox Corporation. Mr. Zelin is a Fellow of the American College of Bankruptcy, an honorary association of bankruptcy and insolvency judges, lawyers and restructuring specialists whose members are admitted based upon achievements and service to the profession. Mr. Zelin has also been named as one of the country's leading restructuring financial advisors in the 2003 through 2011 K&A Restructuring Register, an annual peer group listing assembled by the country's leading restructuring professionals. He is a frequent lecturer on restructuring related topics at New York University and serves on its Board of Overseers. Mr. Zelin graduated with a BSc from State University of New York and received his MBA from New York University's Stern School of Business.

- **John Singh**. John Singh is a Partner in the Restructuring & Special Situations Group at PJT Partners LP. Mr. Singh has advised on restructurings, special situations, M&A transactions and financings across a range of industries, including AES Automotores Gildemeister, CHC Helicopter, Desarrolladora Homex, Empresas ICA, Financial Guaranty Insurance Company, Homer City, Groupo Alfa, Houston Astros, Inversiones Alsacia, Kerzner International, MBIA, MGIC, Nortel Networks, Nuverra Environmental Solutions, PBGC, Pierre Foods, Simmons Bedding Company, Twin River, and Westinghouse Electric. Prior to joining PJT, Mr. Singh worked at JPMorgan as a buy-side fixed income analyst trading relative value CDS across financial institutions, insurance and homebuilding sectors. Mr. Singh graduated magna cum laude from the Leonard N. Stern School of Business at New York University and received an MBA from the Wharton School at the University of Pennsylvania.

- **Scott Mates.** Mr. Mates is a Partner in the Restructuring & Special Situations Group (RSSG) at PJT Partners LP, having joined the predecessor group of RSSG

at Blackstone in 2011. His restructuring and strategic advisory experience includes transactions such as Aceto, Arch Coal, BCBG, Del Monte Foods, Denon & Marantz, Harvey Gulf, Hearthside Foods, Hostess, Indianapolis Downs, Linn Energy, McDermott, Pennsylvania Real Estate Investment Trust, Residential Capital, and Revlon. Before joining Blackstone, Mr. Mates worked as a distressed research analyst at Southpaw Asset Management. Prior to Southpaw, Mr. Mates was an associate at Citi Private Equity, where he evaluated and executed private equity and mezzanine debt investments across a variety of industries. Mr. Mates began his career as an analyst at Salomon Smith Barney, helping to advise companies in the industrial and technology industries. Mr. Mates received a B.S. in Business Administration from Babson College, where he graduated summa cum laude from the Honors Program, and an MBA in Finance from The Wharton School of the University of Pennsylvania, where he graduated as a Palmer Scholar.

- **Kate Podzorova**. Ms Podzorova is an Associate in the Restructuring & Special Situations Group at PJT Partners LP. Since joining PJT Partners in 2023, Ms. Podzorova has worked on a range of restructuring and capital raising assignments across industries including healthcare, industrials, business services, consumer products and telecommunications. Before joining PJT Partners, Ms. Podzorova worked as management consultant at BCG and as a lawyer in the Restructuring, Turnaround and Insolvency practice at Herbert Smith Freehills. Ms. Podzorova received an LLB and a BComm from the University of Sydney and an MBA from The Wharton School at the University of Pennsylvania where she was a Palmer Scholar.

- **Jonathan Caldwell**. Mr. Caldwell is an Associate in the Restructuring & Special Situations group at PJT Partners LP. Prior to joining PJT Partners in 2026, Mr. Caldwell worked at BMO Capital Markets trading securitized credit. Mr. Caldwell received a Bachelor of Arts in Economics from The University of Chicago and an MBA from The University of Chicago Booth School of Business.

- **Micheal Akullo.** Mr. Akullo is an analyst in the Restructuring & Special Situations group at PJT Partners LP. Mr. Akullo joined PJT in 2025 and supports the firm's restructuring & special situations practices across debtor and creditor mandates. Mr. Akullo received a Bachelor of Science in Economics from The Wharton School at the University of Pennsylvania.

APPENDIX B

(c) PJT's general policy permits its professionals to charge in-office dinner meals to a client after working 3 hours beyond their regularly scheduled workday if an employee is required to provide services to the client during such dinnertime, and to charge in-office meals on the weekend if an employee is required to provide services to a client on the weekend and spends at least 4 hours in the office.

(d) The External Research category of expenses includes charges from outside computer/electronic service companies that supply, for a fee, research and/or financial documents to PJT. The services provided by these companies primarily consist of the retrieval of financial documents from regulatory agencies and/or the retrieval of research that would not otherwise be available to PJT. The Internal Research category of expenses are the charges for time spent by PJT research staff in operating the computer/electronic terminals related to these computer/electronic service companies.

(e) The Publishing Services category of expenses includes charges for the production of text-based publications such as research reports and presentations, and printing and binding services.

18. All services for which PJT requests compensation were performed for and on behalf of the Debtors and not on behalf of any other person or stakeholder.

19. No agreement or understanding exists between PJT and any other entity for the sharing of compensation received or to be received for services rendered in or in connection with this proceeding.

Certificate of Compliance and Waiver

20. Finally, the undersigned representative of PJT certifies that PJT has reviewed the requirements of Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "***Local Rules***") and that this Thirteenth Monthly Fee Application substantially complies with that Local Rule. To the extent that this Thirteenth Monthly Fee Application does not comply in all respects with the requirements of Local Rule 2016-1, PJT believes that such deviations are not material and respectfully requests that any such requirement be waived.

Requested Relief

WHEREFORE, PJT requests that the Court:

(a) grant interim allowance of (i) PJT's Monthly Fees earned in the amount of $250,000.00, and (ii) the reimbursement of PJT's out-of-pocket expenses incurred in the amount of $705.71 incurred during the Thirteenth Compensation Period;

(b) authorize and direct the Debtors to pay PJT's allowed and unpaid fees earned and out-of-pocket expenses incurred during the Thirteenth Compensation Period as follows:

Monthly Fees	$250,000.00
Less: Holdback @ 20%	(50,000.00)
Out-of-Pocket Expenses	705.71
Amount Due PJT	**$200,705.71**

and

(c) grant such other and further relief as the Court deems just and proper.

Dated: October 15, 2026

PJT Partners LP
Investment Banker to the Debtors

By: /s/ *Scott Mates*
Scott Mates
Partner
280 Park Avenue
New York, NY 10017
(212) 364-7800

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)
	)	**Objection Deadline: November 5, 2026 at 4:00 p.m. (ET)** **Hearing Date: To be scheduled if necessary**

NOTICE OF THIRTEENTH MONTHLY FEE APPLICATION OF PJT PARTNERS LP AS INVESTMENT BANKER TO THE DEBTORS AND DEBTORS IN POSSESSION FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR THE REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD OF AUGUST 1, 2026 THROUGH AUGUST 31, 2026

PLEASE TAKE NOTICE that, on October 15, 2026, PJT Partners LP, investment banker to the above-captioned debtors and debtors in possession, filed its *Thirteenth Monthly Fee Application of PJT Partners LP as Investment Banker to the Debtors and Debtors in Possession for Allowance of Compensation for Services Rendered and for the Reimbursement of All Actual and Necessary Expenses Incurred for the Period of August 1, 2026 Through August 31, 2026* (the "Application").

PLEASE TAKE FURTHER NOTICE that any objection or response to the Application must be made in writing and filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Third Floor, Wilmington, Delaware 19801, and

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

served upon the undersigned, so as to be received on or **before 4:00 p.m. (prevailing Eastern Time) on November 5, 2026**.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection upon: (a) the Debtors, Marelli Automotive Lighting USA LLC, 26555 Northwestern Highway, Southfield, Michigan 48033, Attn.: John Nicholson (john.nicholson@marelli.com); (b) counsel to the Debtors, Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Spencer A. Winters, P.C. (spencer.winters@kirkland.com), and Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Nicholas M. Adzima (nicholas.adzima@kirkland.com) and Evan Swager (evan.swager@kirkland.com); (c) co-counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899 (Courier 19801), Attn.: Laura Davis Jones (ljones@pszjlaw.com), Timothy P. Cairns (tcairns@pszjlaw.com), and Edward A. Corma (ecorma@pszjlaw.com); (d) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn.: Jane Leamy (Jane.M.Leamy@usdoj.gov); (e) counsel to the DIP Agent, Mayer Brown LLP, 1221 Avenue of the Americas, New York, New York 10020-1001, Attn.: Jason Elder (jason.elder@mayerbrown.com); (f) counsel to Mizuho Bank, Ltd., in all capacities other than as Prepetition Agent, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn.: Timothy Graulich (timothy.graulich@davispolk.com) and Richard J. Steinberg (richard.steinberg@davispolk.com); (g) counsel to Mizuho Bank, Ltd., in its capacity as Prepetition Agent, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn.: Robert S. Brady (rbrady@ycst.com) and Andrew L. Magaziner (amagaziner@ycst.com); (h) counsel to the Ad Hoc Group of Senior Lenders, (i) Akin

Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, Attn: Ira S. Dizengoff (idizengoff@akingump.com) and Anna Kordas (akordas@akingump.com), (ii) Akin Gump Strauss Hauer & Feld LLP, 2001 K Street NW, Washington, D.C. 20006, Attn.: Scott Alberino (salberino@akingump.com), Kate Doorley (kdoorley@akingump.com), and Alexander F. Antypas (aantypas@akingump.com); and (iii) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, DE 19801, Attn: Justin R. Alberto (jalberto@coleschotz.com) and Stacy L. Newman (snewman@coleschotz.com); (i) counsel to the Sponsors, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064, Attn.: Brian S. Hermann (bhermann@paulweiss.com) and Jacob Adlerstein (jadlerstein@paulweiss.com); and (j) co-counsel to the Committee, (i) Paul Hastings LLP, 200 Park Avenue, New York, New York 10166, Attn.: Kristopher M. Hansen (krishansen@paulhastings.com), Gabriel E. Sasson (gabesasson@paulhastings.com), Daniel Ginsberg (danielginsberg@paulhastings.com), and Xue (Annie) Yu (xueyu@paulhastings.com), and (ii) Morris James LLP, 3205 Avenue North Blvd., Suite 100, Wilmington, Delaware 19803, Attn.: Eric J. Monzo (emonzo@morrisjames.com), Jason S. Levin (jlevin@morrisjames.com), and Siena B. Cerra (scerra@morrisjames.com).

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[*Remainder of page intentionally left blank*]

Dated: October 15, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

PACHULSKI STANG ZIEHL & JONES LLP
Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward A. Corma (DE Bar No. 6718)
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-and-

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spencer.winters@kirkland.com

Proposed Co-Counsel for the Debtors and Debtors in Possession

PJT Partners

October 15, 2026

John Nicholson
General Counsel
Marelli Holdings Co., Ltd.
2-19-4 Miyahara-cho
Kita-ku, Saitama City, Saitama 331-0812
Japan

Monthly Fee for the period of August 1, 2026 through August 31, 2026:			$ 250,000.00
Less: 20% Holdback			(50,000.00)
Out-of-pocket expenses processed through September 17, 2026:[1]			
Ground Transportation	$	135.64	
Meals		570.07	705.71
Total Amount Due			**$ 200,705.71**

Invoice No. 10036791

[1] Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
pjtaccountingus@pjtpartners.com

Marelli Holdings Co., Ltd.
Summary of Expenses

	GL Detail Sep-26	Total Expenses
Ground Transportation	$ 135.64	**$ 135.64**
Employee Meals	570.07	**570.07**
Total	**$ 705.71**	**$ 705.71**

Ground Transportation	**$ 135.64**
Meals	**570.07**
Total Expenses	**$ 705.71**

Marelli Holdings Co., Ltd.
Detail of Expenses Processed
Through September 17, 2026
Invoice No. 10036791

Ground Transportation				
Giglio (weeknight taxi home from office)	06/24/26	37.49		
Giglio (weeknight taxi home from office)	06/25/26	34.19		
Giglio (weeknight taxi home from office)	06/29/26	33.08		
Giglio (weeknight taxi home from office)	06/30/26	30.88		
	Subtotal - Ground Transportation		**$**	**135.64**
Employee Meals				
Giglio (weeknight working dinner meal in London, UK)	06/15/26	35.99		
Giglio (weeknight working dinner meal in London, UK)	06/16/26	35.10		
Giglio (weeknight working dinner meal in London, UK)	06/18/26	29.29		
Giglio (weeknight working dinner meal in London, UK)	06/23/26	31.00		
Giglio (weeknight working dinner meal in London, UK)	06/24/26	30.06		
Giglio (weeknight working dinner meal in London, UK)	06/25/26	30.31		
Giglio (weeknight working dinner meal in London, UK)	07/01/26	37.79		
Giglio (weeknight working dinner meal in London, UK)	07/03/26	36.52		
Giglio (weeknight working dinner meal in London, UK)	07/06/26	36.74		
Giglio (weeknight working dinner meal in London, UK)	07/07/26	37.63		
Giglio (weeknight working dinner meal in London, UK)	07/08/26	37.79		
Giglio (weeknight working dinner meal in London, UK)	07/13/26	37.79		
Giglio (weeknight working dinner meal in London, UK)	07/14/26	37.79		
Giglio (weeknight working dinner meal in London, UK)	08/19/26	36.27		
Podzorova (weeknight working dinner meal)	07/07/26	20.00		
Podzorova (weeknight working dinner meal)	07/08/26	20.00		
Podzorova (weekend working lunch meal)	07/11/26	20.00		
Podzorova (weeknight working dinner meal)	07/16/26	20.00		
	Subtotal - Employee Meals			**570.07**
	Total Expenses		**$**	**705.71**

APPENDIX C

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
AUGUST 1, 2026 THROUGH AUGUST 31, 2026

Professional	Title	Hours
Steve Zelin	Partner	15.5
John Singh	Partner	91.0
Scott Mates	Partner	89.0
Jessica Kearns	Partner	3.5
Michael Bregulla	Partner	16.0
Brandon Pinn	Managing Director	18.0
Antoine Paycha	Director	38.0
Caroline Langan	Vice President	3.5
Kate Podzorova	Associate	160.0
Jonathan Caldwell	Associate	133.0
Justin Priest	Associate	2.5
Konstantin Barakos	Associate	9.0
Joshua Glotz	Associate	9.0
Sarah Davis	Associate	3.5
Saskia ter Woort	Associate	50.0
Micheal Akullo	Analyst	107.0
Carson Rehkopf	Analyst	3.5
Luigi Giglio	Analyst	80.0
Ruben van der Lubbe	Analyst	50.0
	Total	**882.0**

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2026 THROUGH AUGUST 31, 2026

Professional	Date	Hours	Explanation
Steven Zelin	08/01/26	0.5	Review and responding to case emails
Steven Zelin	08/02/26	0.5	Review and responding to case emails
Steven Zelin	08/03/26	0.5	Review and responding to case emails
Steven Zelin	08/04/26	0.5	Review and responding to case emails
Steven Zelin	08/05/26	0.5	Review and responding to case emails
Steven Zelin	08/06/26	0.5	Review and responding to case emails
Steven Zelin	08/07/26	0.5	Review and responding to case emails
Steven Zelin	08/08/26	0.5	Review and responding to case emails
Steven Zelin	08/09/26	0.5	Review and responding to case emails
Steven Zelin	08/10/26	0.5	Review and responding to case emails
Steven Zelin	08/11/26	0.5	Review and responding to case emails
Steven Zelin	08/12/26	0.5	Review and responding to case emails
Steven Zelin	08/13/26	0.5	Review and responding to case emails
Steven Zelin	08/14/26	0.5	Review and responding to case emails
Steven Zelin	08/15/26	0.5	Review and responding to case emails
Steven Zelin	08/16/26	0.5	Review and responding to case emails
Steven Zelin	08/17/26	0.5	Review and responding to case emails
Steven Zelin	08/18/26	0.5	Review and responding to case emails
Steven Zelin	08/19/26	0.5	Review and responding to case emails
Steven Zelin	08/20/26	0.5	Review and responding to case emails
Steven Zelin	08/21/26	0.5	Review and responding to case emails
Steven Zelin	08/22/26	0.5	Review and responding to case emails
Steven Zelin	08/23/26	0.5	Review and responding to case emails
Steven Zelin	08/24/26	0.5	Review and responding to case emails
Steven Zelin	08/25/26	0.5	Review and responding to case emails
Steven Zelin	08/26/26	0.5	Review and responding to case emails
Steven Zelin	08/27/26	0.5	Review and responding to case emails
Steven Zelin	08/28/26	0.5	Review and responding to case emails
Steven Zelin	08/29/26	0.5	Review and responding to case emails
Steven Zelin	08/30/26	0.5	Review and responding to case emails
Steven Zelin	08/31/26	0.5	Review and responding to case emails
		15.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2026 THROUGH AUGUST 31, 2026

Professional	Date	Hours	Explanation
John Singh	08/01/26	1.0	Review and responding to case emails
John Singh	08/02/26	1.0	Review and responding to case emails
John Singh	08/03/26	0.5	PJT internal call / meeting
John Singh	08/03/26	0.5	Call / meeting with Company
John Singh	08/03/26	0.5	Discussion with creditors and/or their advisors
John Singh	08/03/26	0.5	Call / meeting with Company
John Singh	08/03/26	0.5	Call / meeting with Debtors' advisors on case strategy
John Singh	08/03/26	0.5	Discussion with creditors and/or their advisors
John Singh	08/03/26	1.0	Review and responding to case emails
John Singh	08/04/26	0.5	Call / meeting with Company
John Singh	08/04/26	0.5	Discussion with creditors and/or their advisors
John Singh	08/04/26	1.0	Review and responding to case emails
John Singh	08/05/26	0.5	Call / meeting with Company
John Singh	08/05/26	1.0	Review and responding to case emails
John Singh	08/06/26	0.5	Discussion with creditors and/or their advisors
John Singh	08/06/26	0.5	Call / meeting with Debtors' advisors on case strategy
John Singh	08/06/26	1.0	Review and responding to case emails
John Singh	08/07/26	1.0	Review and responding to case emails
John Singh	08/07/26	1.0	Preparation and review of case materials
John Singh	08/08/26	1.0	Review and responding to case emails
John Singh	08/09/26	1.0	Review and responding to case emails
John Singh	08/10/26	1.0	Call / meeting with Company
John Singh	08/10/26	1.0	Discussion with creditors and/or their advisors
John Singh	08/10/26	2.5	Call / meeting with Company
John Singh	08/10/26	1.0	Review and responding to case emails
John Singh	08/10/26	1.0	Preparation and review of case materials
John Singh	08/11/26	0.5	Discussion with creditors and/or their advisors
John Singh	08/11/26	1.0	Review and responding to case emails
John Singh	08/11/26	1.0	Preparation and review of case materials
John Singh	08/12/26	0.5	Call / meeting with Debtors' advisors on case strategy
John Singh	08/12/26	1.0	Review and responding to case emails
John Singh	08/12/26	1.0	Preparation and review of case materials
John Singh	08/13/26	0.5	Discussion with creditors and/or their advisors

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
John Singh	08/13/26	1.0	Call / meeting with Company
John Singh	08/13/26	0.5	Call / meeting with Debtors' advisors on case strategy
John Singh	08/13/26	0.5	Discussion with creditors and/or their advisors
John Singh	08/13/26	1.0	Review and responding to case emails
John Singh	08/14/26	0.5	Discussion with creditors and/or their advisors
John Singh	08/14/26	1.0	Review and responding to case emails
John Singh	08/15/26	1.0	Review and responding to case emails
John Singh	08/15/26	3.0	Preparation and review of case materials
John Singh	08/16/26	1.0	Review and responding to case emails
John Singh	08/16/26	2.0	Preparation and review of case materials
John Singh	08/17/26	0.5	Call / meeting with Company
John Singh	08/17/26	0.5	Call / meeting with Debtors' advisors on case strategy
John Singh	08/17/26	0.5	Call / meeting with Debtors' advisors on case strategy
John Singh	08/17/26	0.5	Discussion with creditors and/or their advisors
John Singh	08/17/26	1.0	Call / meeting with Debtors' advisors on case strategy
John Singh	08/17/26	1.0	Review and responding to case emails
John Singh	08/17/26	2.0	Preparation and review of case materials
John Singh	08/18/26	1.0	Call / meeting with Debtors' advisors on case strategy
John Singh	08/18/26	1.0	Call / meeting with Debtors' advisors on case strategy
John Singh	08/18/26	1.0	Review and responding to case emails
John Singh	08/18/26	2.0	Preparation and review of case materials
John Singh	08/19/26	0.5	Discussion with creditors and/or their advisors
John Singh	08/19/26	1.0	Review and responding to case emails
John Singh	08/19/26	1.0	Preparation and review of case materials
John Singh	08/20/26	0.5	Call / meeting with Debtors' advisors on case strategy
John Singh	08/20/26	0.5	Call / meeting with Debtors' advisors on case strategy
John Singh	08/20/26	0.5	Discussion with creditors and/or their advisors
John Singh	08/20/26	1.0	Review and responding to case emails
John Singh	08/20/26	2.0	Preparation and review of case materials
John Singh	08/21/26	0.5	Call / meeting with Debtors' advisors on case strategy
John Singh	08/21/26	1.0	Review and responding to case emails
John Singh	08/21/26	2.0	Preparation and review of case materials
John Singh	08/22/26	1.0	Review and responding to case emails

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2026 THROUGH AUGUST 31, 2026

Professional	Date	Hours	Explanation
John Singh	08/23/26	1.0	Review and responding to case emails
John Singh	08/24/26	0.5	PJT internal call / meeting
John Singh	08/24/26	0.5	Call / meeting with Company
John Singh	08/24/26	1.0	Review and responding to case emails
John Singh	08/24/26	1.0	Preparation and review of case materials
John Singh	08/25/26	0.5	Discussion with creditors and/or their advisors
John Singh	08/25/26	1.0	Discussion with creditors and/or their advisors
John Singh	08/25/26	1.0	Call / meeting with Company
John Singh	08/25/26	1.0	Review and responding to case emails
John Singh	08/25/26	1.0	Preparation and review of case materials
John Singh	08/26/26	0.5	Call / meeting with Debtors' advisors on case strategy
John Singh	08/26/26	1.0	Review and responding to case emails
John Singh	08/26/26	2.0	Preparation and review of case materials
John Singh	08/27/26	0.5	Discussion with creditors and/or their advisors
John Singh	08/27/26	0.5	Call / meeting with Company
John Singh	08/27/26	0.5	Call / meeting with Debtors' advisors on case strategy
John Singh	08/27/26	1.0	Review and responding to case emails
John Singh	08/27/26	3.0	Preparation and review of case materials
John Singh	08/28/26	1.0	Review and responding to case emails
John Singh	08/28/26	3.0	Preparation and review of case materials
John Singh	08/29/26	1.0	Review and responding to case emails
John Singh	08/30/26	1.0	Review and responding to case emails
John Singh	08/31/26	0.5	Discussion with creditors and/or their advisors
John Singh	08/31/26	0.5	PJT internal call / meeting
John Singh	08/31/26	0.5	Call / meeting with Debtors' advisors on case strategy
John Singh	08/31/26	0.5	Discussion with creditors and/or their advisors
John Singh	08/31/26	1.0	Review and responding to case emails
John Singh	08/31/26	3.0	Preparation and review of case materials
		91.0	

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Scott Mates	08/01/26	1.0	Review and responding to case emails
Scott Mates	08/02/26	1.0	Review and responding to case emails
Scott Mates	08/03/26	0.5	PJT internal call / meeting
Scott Mates	08/03/26	0.5	Call / meeting with Company
Scott Mates	08/03/26	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/03/26	0.5	Call / meeting with Company
Scott Mates	08/03/26	0.5	Call / meeting with Debtors' advisors on case strategy
Scott Mates	08/03/26	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/03/26	1.0	Review and responding to case emails
Scott Mates	08/04/26	0.5	Call / meeting with Company
Scott Mates	08/04/26	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/04/26	1.0	Review and responding to case emails
Scott Mates	08/05/26	0.5	Call / meeting with Company
Scott Mates	08/05/26	1.0	Review and responding to case emails
Scott Mates	08/06/26	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/06/26	0.5	Call / meeting with Debtors' advisors on case strategy
Scott Mates	08/06/26	1.0	Review and responding to case emails
Scott Mates	08/07/26	1.0	Review and responding to case emails
Scott Mates	08/07/26	1.0	Preparation and review of case materials
Scott Mates	08/08/26	1.0	Review and responding to case emails
Scott Mates	08/09/26	1.0	Review and responding to case emails
Scott Mates	08/10/26	1.0	Call / meeting with Company
Scott Mates	08/10/26	1.0	Discussion with creditors and/or their advisors
Scott Mates	08/10/26	2.5	Call / meeting with Company
Scott Mates	08/10/26	1.0	Review and responding to case emails
Scott Mates	08/10/26	1.0	Preparation and review of case materials
Scott Mates	08/11/26	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/11/26	1.0	Review and responding to case emails
Scott Mates	08/11/26	1.0	Preparation and review of case materials
Scott Mates	08/12/26	0.5	Call / meeting with Debtors' advisors on case strategy
Scott Mates	08/12/26	1.0	Review and responding to case emails
Scott Mates	08/12/26	1.0	Preparation and review of case materials
Scott Mates	08/13/26	0.5	Discussion with creditors and/or their advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Scott Mates	08/13/26	0.5	Call / meeting with Debtors' advisors on case strategy
Scott Mates	08/13/26	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/13/26	1.0	Review and responding to case emails
Scott Mates	08/14/26	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/14/26	1.0	Review and responding to case emails
Scott Mates	08/15/26	1.0	Review and responding to case emails
Scott Mates	08/15/26	3.0	Preparation and review of case materials
Scott Mates	08/16/26	1.0	Review and responding to case emails
Scott Mates	08/16/26	2.0	Preparation and review of case materials
Scott Mates	08/17/26	0.5	Call / meeting with Company
Scott Mates	08/17/26	0.5	Call / meeting with Debtors' advisors on case strategy
Scott Mates	08/17/26	0.5	Call / meeting with Debtors' advisors on case strategy
Scott Mates	08/17/26	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/17/26	1.0	Call / meeting with Debtors' advisors on case strategy
Scott Mates	08/17/26	1.0	Review and responding to case emails
Scott Mates	08/17/26	2.0	Preparation and review of case materials
Scott Mates	08/18/26	1.0	Call / meeting with Debtors' advisors on case strategy
Scott Mates	08/18/26	1.0	Call / meeting with Debtors' advisors on case strategy
Scott Mates	08/18/26	1.0	Review and responding to case emails
Scott Mates	08/18/26	2.0	Preparation and review of case materials
Scott Mates	08/19/26	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/19/26	1.0	Review and responding to case emails
Scott Mates	08/19/26	1.0	Preparation and review of case materials
Scott Mates	08/20/26	0.5	Call / meeting with Debtors' advisors on case strategy
Scott Mates	08/20/26	0.5	Call / meeting with Debtors' advisors on case strategy
Scott Mates	08/20/26	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/20/26	1.0	Review and responding to case emails
Scott Mates	08/20/26	2.0	Preparation and review of case materials
Scott Mates	08/21/26	0.5	Call / meeting with Debtors' advisors on case strategy
Scott Mates	08/21/26	1.0	Review and responding to case emails
Scott Mates	08/21/26	2.0	Preparation and review of case materials
Scott Mates	08/22/26	1.0	Review and responding to case emails
Scott Mates	08/23/26	1.0	Review and responding to case emails

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Scott Mates	08/24/26	0.5	PJT internal call / meeting
Scott Mates	08/24/26	0.5	Call / meeting with Company
Scott Mates	08/24/26	0.5	Call / meeting with Debtors' advisors on case strategy
Scott Mates	08/24/26	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/24/26	1.0	Review and responding to case emails
Scott Mates	08/24/26	1.0	Preparation and review of case materials
Scott Mates	08/25/26	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/25/26	1.0	Review and responding to case emails
Scott Mates	08/25/26	1.0	Preparation and review of case materials
Scott Mates	08/26/26	0.5	Call / meeting with Debtors' advisors on case strategy
Scott Mates	08/26/26	1.0	Review and responding to case emails
Scott Mates	08/26/26	2.0	Preparation and review of case materials
Scott Mates	08/27/26	0.5	PJT internal call / meeting
Scott Mates	08/27/26	0.5	Call / meeting with Company
Scott Mates	08/27/26	0.5	Call / meeting with Debtors' advisors on case strategy
Scott Mates	08/27/26	1.0	Review and responding to case emails
Scott Mates	08/27/26	3.0	Preparation and review of case materials
Scott Mates	08/28/26	1.0	Review and responding to case emails
Scott Mates	08/28/26	3.0	Preparation and review of case materials
Scott Mates	08/29/26	1.0	Review and responding to case emails
Scott Mates	08/30/26	1.0	Review and responding to case emails
Scott Mates	08/31/26	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/31/26	0.5	PJT internal call / meeting
Scott Mates	08/31/26	0.5	Call / meeting with Debtors' advisors on case strategy
Scott Mates	08/31/26	0.5	Discussion with creditors and/or their advisors
Scott Mates	08/31/26	1.0	Review and responding to case emails
Scott Mates	08/31/26	3.0	Preparation and review of case materials
		89.0	

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Jessica Kearns	08/03/26	0.5	PJT internal call / meeting
Jessica Kearns	08/06/26	0.5	Discussion with creditors and/or their advisors
Jessica Kearns	08/13/26	0.5	Discussion with creditors and/or their advisors
Jessica Kearns	08/17/26	0.5	PJT internal call / meeting
Jessica Kearns	08/20/26	0.5	Discussion with creditors and/or their advisors
Jessica Kearns	08/24/26	0.5	PJT internal call / meeting
Jessica Kearns	08/27/26	0.5	Discussion with creditors and/or their advisors
		3.5	

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Professional	Date	Hours	Explanation
Michael Bregulla	08/03/26	0.5	PJT internal call / meeting
Michael Bregulla	08/03/26	0.5	Discussion with creditors and / or their advisors
Michael Bregulla	08/05/26	1.0	Call / meeting with Company's advisors
Michael Bregulla	08/05/26	0.5	Discussion with creditors and / or their advisors
Michael Bregulla	08/06/26	0.5	Discussion with creditors and / or their advisors
Michael Bregulla	08/06/26	0.5	Call / meeting with Company's advisors
Michael Bregulla	08/06/26	0.5	Call / meeting with Company's advisors
Michael Bregulla	08/10/26	0.5	PJT internal call / meeting
Michael Bregulla	08/10/26	0.5	Discussion with creditors and / or their advisors
Michael Bregulla	08/12/26	1.0	Call / meeting with Company's advisors
Michael Bregulla	08/12/26	0.5	Discussion with creditors and / or their advisors
Michael Bregulla	08/13/26	0.5	Discussion with creditors and / or their advisors
Michael Bregulla	08/13/26	0.5	Call / meeting with Company's advisors
Michael Bregulla	08/17/26	0.5	PJT internal call / meeting
Michael Bregulla	08/17/26	0.5	Discussion with creditors and / or their advisors
Michael Bregulla	08/19/26	1.0	Call / meeting with Company's advisors
Michael Bregulla	08/19/26	0.5	Discussion with creditors and / or their advisors
Michael Bregulla	08/20/26	0.5	Discussion with creditors and / or their advisors
Michael Bregulla	08/20/26	0.5	Call / meeting with Company's advisors
Michael Bregulla	08/20/26	0.5	Call / meeting with Company's advisors
Michael Bregulla	08/24/26	0.5	PJT internal call / meeting
Michael Bregulla	08/24/26	0.5	Discussion with creditors and / or their advisors
Michael Bregulla	08/26/26	1.0	Call / meeting with Company's advisors
Michael Bregulla	08/26/26	0.5	Discussion with creditors and / or their advisors
Michael Bregulla	08/27/26	0.5	Discussion with creditors and / or their advisors
Michael Bregulla	08/27/26	0.5	Call / meeting with Company's advisors
Michael Bregulla	08/31/26	0.5	PJT internal call / meeting
Michael Bregulla	08/31/26	0.5	Discussion with creditors and / or their advisors
		16.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Brandon Pinn	08/03/26	0.5	PJT internal call / meeting
Brandon Pinn	08/03/26	0.5	Discussion with creditors and / or their advisors
Brandon Pinn	08/04/26	0.5	Call / meeting with Company's advisors
Brandon Pinn	08/05/26	1.0	Call / meeting with Company's advisors
Brandon Pinn	08/05/26	0.5	Discussion with creditors and / or their advisors
Brandon Pinn	08/06/26	0.5	Discussion with creditors and / or their advisors
Brandon Pinn	08/06/26	0.5	Call / meeting with Company's advisors
Brandon Pinn	08/06/26	0.5	Call / meeting with Company's advisors
Brandon Pinn	08/10/26	0.5	PJT internal call / meeting
Brandon Pinn	08/10/26	0.5	Discussion with creditors and / or their advisors
Brandon Pinn	08/11/26	0.5	Call / meeting with Company's advisors
Brandon Pinn	08/12/26	1.0	Call / meeting with Company's advisors
Brandon Pinn	08/12/26	0.5	Discussion with creditors and / or their advisors
Brandon Pinn	08/13/26	0.5	Discussion with creditors and / or their advisors
Brandon Pinn	08/13/26	0.5	Call / meeting with Company's advisors
Brandon Pinn	08/17/26	0.5	PJT internal call / meeting
Brandon Pinn	08/17/26	0.5	Discussion with creditors and / or their advisors
Brandon Pinn	08/18/26	0.5	Call / meeting with Company's advisors
Brandon Pinn	08/19/26	1.0	Call / meeting with Company's advisors
Brandon Pinn	08/19/26	0.5	Discussion with creditors and / or their advisors
Brandon Pinn	08/20/26	0.5	Discussion with creditors and / or their advisors
Brandon Pinn	08/20/26	0.5	Call / meeting with Company's advisors
Brandon Pinn	08/20/26	0.5	Call / meeting with Company's advisors
Brandon Pinn	08/24/26	0.5	PJT internal call / meeting
Brandon Pinn	08/24/26	0.5	Discussion with creditors and / or their advisors
Brandon Pinn	08/25/26	0.5	Call / meeting with Company's advisors
Brandon Pinn	08/26/26	1.0	Call / meeting with Company's advisors
Brandon Pinn	08/26/26	0.5	Discussion with creditors and / or their advisors
Brandon Pinn	08/27/26	0.5	Discussion with creditors and / or their advisors
Brandon Pinn	08/27/26	0.5	Call / meeting with Company's advisors
Brandon Pinn	08/31/26	0.5	PJT internal call / meeting
Brandon Pinn	08/31/26	0.5	Discussion with creditors and / or their advisors
		18.0	

PJT PARTNERS LP
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Professional	Date	Hours	Explanation
Antoine Paycha	08/03/26	1.5	Preparation and review of case materials
Antoine Paycha	08/04/26	1.0	Preparation and review of case materials
Antoine Paycha	08/05/26	1.5	Discussion with creditors and/or their advisors
Antoine Paycha	08/06/26	1.5	Discussion with creditors and/or their advisors
Antoine Paycha	08/07/26	1.0	Preparation and review of case materials
Antoine Paycha	08/10/26	1.5	Preparation and review of case materials
Antoine Paycha	08/11/26	2.0	Discussion with potential financing source
Antoine Paycha	08/12/26	1.5	Preparation and review of case materials
Antoine Paycha	08/13/26	1.5	Discussion with creditors and/or their advisors
Antoine Paycha	08/14/26	2.0	Call / meeting with Debtors' advisors on case strategy
Antoine Paycha	08/17/26	1.5	PJT internal call / meeting
Antoine Paycha	08/18/26	2.5	Call / meeting with Debtors' advisors on case strategy
Antoine Paycha	08/19/26	2.5	Discussion with creditors and/or their advisors
Antoine Paycha	08/20/26	2.5	Discussion with creditors and/or their advisors
Antoine Paycha	08/21/26	2.5	Preparation and review of case materials
Antoine Paycha	08/24/26	2.0	Preparation and review of case materials
Antoine Paycha	08/25/26	2.0	Discussion with creditors and/or their advisors
Antoine Paycha	08/26/26	1.5	Preparation and review of case materials
Antoine Paycha	08/27/26	2.0	Discussion with potential financing source
Antoine Paycha	08/28/26	2.5	Discussion with potential financing source
Antoine Paycha	08/31/26	1.5	Preparation and review of case materials
		38.0	

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Professional	Date	Hours	Explanation
Caroline Langan	08/03/26	0.5	PJT internal call / meeting
Caroline Langan	08/06/26	0.5	Discussion with creditors and/or their advisors
Caroline Langan	08/13/26	0.5	Discussion with creditors and/or their advisors
Caroline Langan	08/17/26	0.5	PJT internal call / meeting
Caroline Langan	08/20/26	0.5	Discussion with creditors and/or their advisors
Caroline Langan	08/24/26	0.5	PJT internal call / meeting
Caroline Langan	08/27/26	0.5	Discussion with creditors and/or their advisors
		3.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Kate Podzorova	08/01/26	1.0	Review and responding to case emails
Kate Podzorova	08/02/26	1.0	Review and responding to case emails
Kate Podzorova	08/03/26	0.5	PJT internal call / meeting
Kate Podzorova	08/03/26	0.5	Call / meeting with Company
Kate Podzorova	08/03/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/03/26	1.0	Call / meeting with Company
Kate Podzorova	08/03/26	0.5	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/03/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/03/26	1.0	Review and responding to case emails
Kate Podzorova	08/03/26	1.0	Preparation and review of case materials
Kate Podzorova	08/04/26	0.5	Call / meeting with Company
Kate Podzorova	08/04/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/04/26	1.0	Discussion with creditors and/or their advisors
Kate Podzorova	08/04/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/04/26	0.5	PJT internal call / meeting
Kate Podzorova	08/04/26	1.0	Review and responding to case emails
Kate Podzorova	08/04/26	4.0	Preparation and review of case materials
Kate Podzorova	08/05/26	0.5	Call / meeting with Company
Kate Podzorova	08/05/26	1.0	Review and responding to case emails
Kate Podzorova	08/05/26	3.0	Preparation and review of case materials
Kate Podzorova	08/06/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/06/26	0.5	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/06/26	1.0	Review and responding to case emails
Kate Podzorova	08/06/26	3.0	Preparation and review of case materials
Kate Podzorova	08/07/26	1.0	Review and responding to case emails
Kate Podzorova	08/07/26	2.0	Preparation and review of case materials
Kate Podzorova	08/08/26	1.0	Review and responding to case emails
Kate Podzorova	08/09/26	1.0	Review and responding to case emails
Kate Podzorova	08/10/26	1.0	Call / meeting with Company
Kate Podzorova	08/10/26	0.5	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/10/26	1.0	Discussion with creditors and/or their advisors
Kate Podzorova	08/10/26	2.5	Call / meeting with Company
Kate Podzorova	08/10/26	1.0	Review and responding to case emails

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2026 THROUGH AUGUST 31, 2026

Professional	Date	Hours	Explanation
Kate Podzorova	08/10/26	3.0	Preparation and review of case materials
Kate Podzorova	08/11/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/11/26	1.0	Review and responding to case emails
Kate Podzorova	08/11/26	2.0	Preparation and review of case materials
Kate Podzorova	08/12/26	1.0	Review and responding to case emails
Kate Podzorova	08/12/26	0.5	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/12/26	3.0	Preparation and review of case materials
Kate Podzorova	08/13/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/13/26	1.0	Call / meeting with Company
Kate Podzorova	08/13/26	0.5	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/13/26	1.0	Review and responding to case emails
Kate Podzorova	08/14/26	0.5	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/14/26	1.0	Review and responding to case emails
Kate Podzorova	08/15/26	1.0	Review and responding to case emails
Kate Podzorova	08/15/26	8.0	Preparation and review of case materials
Kate Podzorova	08/16/26	1.0	Review and responding to case emails
Kate Podzorova	08/16/26	8.5	Preparation and review of case materials
Kate Podzorova	08/17/26	0.5	PJT internal call / meeting
Kate Podzorova	08/17/26	0.5	PJT internal call / meeting
Kate Podzorova	08/17/26	0.5	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/17/26	0.5	Call / meeting with Company
Kate Podzorova	08/17/26	1.0	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/17/26	0.5	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/17/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/17/26	1.0	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/17/26	1.0	Review and responding to case emails
Kate Podzorova	08/17/26	6.0	Preparation and review of case materials
Kate Podzorova	08/18/26	1.0	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/18/26	1.0	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/18/26	1.0	Review and responding to case emails
Kate Podzorova	08/18/26	5.0	Preparation and review of case materials
Kate Podzorova	08/19/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/19/26	0.5	Call / meeting with Company

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Kate Podzorova	08/19/26	0.5	PJT internal call / meeting
Kate Podzorova	08/19/26	1.0	Review and responding to case emails
Kate Podzorova	08/19/26	5.5	Preparation and review of case materials
Kate Podzorova	08/20/26	0.5	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/20/26	0.5	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/20/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/20/26	1.0	Review and responding to case emails
Kate Podzorova	08/20/26	4.0	Preparation and review of case materials
Kate Podzorova	08/21/26	0.5	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/21/26	1.0	Review and responding to case emails
Kate Podzorova	08/21/26	4.0	Preparation and review of case materials
Kate Podzorova	08/22/26	1.0	Review and responding to case emails
Kate Podzorova	08/23/26	1.0	Review and responding to case emails
Kate Podzorova	08/24/26	0.5	PJT internal call / meeting
Kate Podzorova	08/24/26	0.5	Call / meeting with Company
Kate Podzorova	08/24/26	0.5	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/24/26	0.5	Call / meeting with Company
Kate Podzorova	08/24/26	0.5	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/24/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/24/26	1.0	Review and responding to case emails
Kate Podzorova	08/24/26	3.0	Preparation and review of case materials
Kate Podzorova	08/25/26	1.0	Discussion with creditors and/or their advisors
Kate Podzorova	08/25/26	1.0	Call / meeting with Company
Kate Podzorova	08/25/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/25/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/25/26	1.0	Review and responding to case emails
Kate Podzorova	08/25/26	2.0	Preparation and review of case materials
Kate Podzorova	08/26/26	0.5	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/26/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/26/26	1.0	Review and responding to case emails
Kate Podzorova	08/26/26	5.0	Preparation and review of case materials
Kate Podzorova	08/27/26	0.5	PJT internal call / meeting
Kate Podzorova	08/27/26	0.5	Discussion with potential financing source

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Kate Podzorova	08/27/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/27/26	0.5	Call / meeting with Company
Kate Podzorova	08/27/26	0.5	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/27/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/27/26	1.0	Review and responding to case emails
Kate Podzorova	08/27/26	6.0	Preparation and review of case materials
Kate Podzorova	08/28/26	1.0	Review and responding to case emails
Kate Podzorova	08/28/26	6.0	Preparation and review of case materials
Kate Podzorova	08/28/26	0.5	Discussion with potential financing source
Kate Podzorova	08/29/26	1.0	Review and responding to case emails
Kate Podzorova	08/30/26	1.0	Review and responding to case emails
Kate Podzorova	08/31/26	0.5	PJT internal call / meeting
Kate Podzorova	08/31/26	0.5	PJT internal call / meeting
Kate Podzorova	08/31/26	0.5	Call / meeting with Debtors' advisors on case strategy
Kate Podzorova	08/31/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/31/26	0.5	Discussion with creditors and/or their advisors
Kate Podzorova	08/31/26	1.0	Review and responding to case emails
Kate Podzorova	08/31/26	5.0	Preparation and review of case materials
		160.0	

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Professional	Date	Hours	Explanation
Jonathan Caldwell	08/01/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/02/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/03/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/04/26	0.5	Call / meeting with Company
Jonathan Caldwell	08/04/26	1.0	Discussion with creditors and/or their advisors
Jonathan Caldwell	08/04/26	0.5	Discussion with creditors and/or their advisors
Jonathan Caldwell	08/04/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/04/26	1.0	Preparation and review of case materials
Jonathan Caldwell	08/05/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/05/26	1.0	Preparation and review of case materials
Jonathan Caldwell	08/06/26	0.5	Discussion with creditors and/or their advisors
Jonathan Caldwell	08/06/26	0.5	Call / meeting with Debtors' advisors on case strategy
Jonathan Caldwell	08/06/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/06/26	1.0	Preparation and review of case materials
Jonathan Caldwell	08/07/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/07/26	1.0	Preparation and review of case materials
Jonathan Caldwell	08/08/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/09/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/10/26	1.0	Discussion with creditors and/or their advisors
Jonathan Caldwell	08/10/26	2.5	Call / meeting with Company
Jonathan Caldwell	08/10/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/10/26	2.0	Preparation and review of case materials
Jonathan Caldwell	08/11/26	0.5	Discussion with creditors and/or their advisors
Jonathan Caldwell	08/11/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/11/26	1.0	Preparation and review of case materials
Jonathan Caldwell	08/12/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/12/26	3.0	Preparation and review of case materials
Jonathan Caldwell	08/13/26	0.5	Discussion with creditors and/or their advisors
Jonathan Caldwell	08/13/26	1.0	Call / meeting with Company
Jonathan Caldwell	08/13/26	0.5	Call / meeting with Debtors' advisors on case strategy
Jonathan Caldwell	08/13/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/14/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/15/26	0.5	Review and responding to case emails

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Professional	Date	Hours	Explanation
Jonathan Caldwell	08/15/26	12.0	Preparation and review of case materials
Jonathan Caldwell	08/16/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/16/26	5.0	Preparation and review of case materials
Jonathan Caldwell	08/17/26	0.5	PJT internal call / meeting
Jonathan Caldwell	08/17/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/17/26	6.0	Preparation and review of case materials
Jonathan Caldwell	08/17/26	0.5	Call / meeting with Company
Jonathan Caldwell	08/17/26	0.5	Call / meeting with Debtors' advisors on case strategy
Jonathan Caldwell	08/17/26	1.0	Call / meeting with Debtors' advisors on case strategy
Jonathan Caldwell	08/17/26	0.5	Call / meeting with Debtors' advisors on case strategy
Jonathan Caldwell	08/17/26	0.5	Discussion with creditors and/or their advisors
Jonathan Caldwell	08/17/26	1.0	Call / meeting with Debtors' advisors on case strategy
Jonathan Caldwell	08/18/26	1.0	Call / meeting with Debtors' advisors on case strategy
Jonathan Caldwell	08/18/26	1.0	Call / meeting with Debtors' advisors on case strategy
Jonathan Caldwell	08/18/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/18/26	5.0	Preparation and review of case materials
Jonathan Caldwell	08/19/26	0.5	Discussion with creditors and/or their advisors
Jonathan Caldwell	08/19/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/19/26	5.0	Preparation and review of case materials
Jonathan Caldwell	08/20/26	0.5	Call / meeting with Debtors' advisors on case strategy
Jonathan Caldwell	08/20/26	0.5	Call / meeting with Debtors' advisors on case strategy
Jonathan Caldwell	08/20/26	0.5	Discussion with creditors and/or their advisors
Jonathan Caldwell	08/20/26	4.0	Preparation and review of case materials
Jonathan Caldwell	08/20/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/21/26	0.5	Call / meeting with Debtors' advisors on case strategy
Jonathan Caldwell	08/21/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/21/26	4.0	Preparation and review of case materials
Jonathan Caldwell	08/22/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/23/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/24/26	0.5	PJT internal call / meeting
Jonathan Caldwell	08/24/26	0.5	Call / meeting with Debtors' advisors on case strategy
Jonathan Caldwell	08/24/26	0.5	Call / meeting with Company
Jonathan Caldwell	08/24/26	0.5	Call / meeting with Debtors' advisors on case strategy

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Professional	Date	Hours	Explanation
Jonathan Caldwell	08/24/26	0.5	Discussion with creditors and/or their advisors
Jonathan Caldwell	08/24/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/24/26	3.0	Preparation and review of case materials
Jonathan Caldwell	08/25/26	1.0	Discussion with creditors and/or their advisors
Jonathan Caldwell	08/25/26	1.0	Call / meeting with Company
Jonathan Caldwell	08/25/26	0.5	Discussion with creditors and/or their advisors
Jonathan Caldwell	08/25/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/25/26	2.0	Preparation and review of case materials
Jonathan Caldwell	08/26/26	0.5	Discussion with creditors and/or their advisors
Jonathan Caldwell	08/26/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/26/26	8.0	Preparation and review of case materials
Jonathan Caldwell	08/27/26	0.5	PJT internal call / meeting
Jonathan Caldwell	08/27/26	0.5	Discussion with creditors and/or their advisors
Jonathan Caldwell	08/27/26	0.5	Call / meeting with Company
Jonathan Caldwell	08/27/26	0.5	Call / meeting with Debtors' advisors on case strategy
Jonathan Caldwell	08/27/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/27/26	9.0	Preparation and review of case materials
Jonathan Caldwell	08/28/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/28/26	9.0	Preparation and review of case materials
Jonathan Caldwell	08/29/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/30/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/31/26	0.5	PJT internal call / meeting
Jonathan Caldwell	08/31/26	0.5	PJT internal call / meeting
Jonathan Caldwell	08/31/26	0.5	Call / meeting with Debtors' advisors on case strategy
Jonathan Caldwell	08/31/26	0.5	Discussion with creditors and/or their advisors
Jonathan Caldwell	08/31/26	0.5	Review and responding to case emails
Jonathan Caldwell	08/31/26	8.0	Preparation and review of case materials
		133.0	

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Justin Priest	08/03/26	0.5	PJT internal call / meeting
Justin Priest	08/10/26	0.5	PJT internal call / meeting
Justin Priest	08/17/26	0.5	PJT internal call / meeting
Justin Priest	08/24/26	0.5	PJT internal call / meeting
Justin Priest	08/31/26	0.5	PJT internal call / meeting
		2.5	

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Konstantin Barakos	08/03/26	0.5	Call / meeting with Company
Konstantin Barakos	08/03/26	0.5	Call / meeting with Company
Konstantin Barakos	08/03/26	0.5	Call / meeting with Company
Konstantin Barakos	08/04/26	0.5	Call / meeting with Company
Konstantin Barakos	08/05/26	0.5	Call / meeting with Company
Konstantin Barakos	08/10/26	0.5	Call / meeting with Company
Konstantin Barakos	08/12/26	0.5	Call / meeting with Company
Konstantin Barakos	08/13/26	0.5	Call / meeting with Company
Konstantin Barakos	08/17/26	0.5	Call / meeting with Company
Konstantin Barakos	08/17/26	0.5	Call / meeting with Company
Konstantin Barakos	08/17/26	0.5	Call / meeting with Company
Konstantin Barakos	08/19/26	0.5	Call / meeting with Company
Konstantin Barakos	08/20/26	0.5	Call / meeting with Company
Konstantin Barakos	08/24/26	0.5	Call / meeting with Company
Konstantin Barakos	08/24/26	0.5	Call / meeting with Company
Konstantin Barakos	08/26/26	0.5	Call / meeting with Company
Konstantin Barakos	08/27/26	0.5	Call / meeting with Company
Konstantin Barakos	08/31/26	0.5	Call / meeting with Company
		9.0	

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Joshua Glotz	08/03/26	0.5	Call / meeting with Company
Joshua Glotz	08/03/26	0.5	Call / meeting with Company
Joshua Glotz	08/03/26	0.5	Call / meeting with Company
Joshua Glotz	08/04/26	0.5	Call / meeting with Company
Joshua Glotz	08/05/26	0.5	Call / meeting with Company
Joshua Glotz	08/10/26	0.5	Call / meeting with Company
Joshua Glotz	08/12/26	0.5	Call / meeting with Company
Joshua Glotz	08/13/26	0.5	Call / meeting with Company
Joshua Glotz	08/17/26	0.5	Call / meeting with Company
Joshua Glotz	08/17/26	0.5	Call / meeting with Company
Joshua Glotz	08/17/26	0.5	Call / meeting with Company
Joshua Glotz	08/19/26	0.5	Call / meeting with Company
Joshua Glotz	08/20/26	0.5	Call / meeting with Company
Joshua Glotz	08/24/26	0.5	Call / meeting with Company
Joshua Glotz	08/24/26	0.5	Call / meeting with Company
Joshua Glotz	08/26/26	0.5	Call / meeting with Company
Joshua Glotz	08/27/26	0.5	Call / meeting with Company
Joshua Glotz	08/31/26	0.5	Call / meeting with Company
		9.0	

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Professional	Date	Hours	Explanation
Sarah Davis	08/03/26	0.5	PJT internal call / meeting
Sarah Davis	08/06/26	0.5	Discussion with creditors and/or their advisors
Sarah Davis	08/13/26	0.5	Discussion with creditors and/or their advisors
Sarah Davis	08/17/26	0.5	PJT internal call / meeting
Sarah Davis	08/20/26	0.5	Discussion with creditors and/or their advisors
Sarah Davis	08/24/26	0.5	PJT internal call / meeting
Sarah Davis	08/27/26	0.5	Discussion with creditors and/or their advisors
		3.5	

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Professional	Date	Hours	Explanation
Saskia ter Woort	08/03/26	2.5	Preparation and review of case materials
Saskia ter Woort	08/04/26	2.0	Preparation and review of case materials
Saskia ter Woort	08/05/26	2.5	Discussion with creditors and/or their advisors
Saskia ter Woort	08/06/26	2.5	Discussion with creditors and/or their advisors
Saskia ter Woort	08/07/26	2.0	Preparation and review of case materials
Saskia ter Woort	08/10/26	1.0	Preparation and review of case materials
Saskia ter Woort	08/11/26	0.5	Discussion with potential financing source
Saskia ter Woort	08/12/26	0.5	Preparation and review of case materials
Saskia ter Woort	08/13/26	0.5	Discussion with creditors and/or their advisors
Saskia ter Woort	08/14/26	0.5	Call / meeting with Debtors' advisors on case strategy
Saskia ter Woort	08/17/26	1.0	PJT internal call / meeting
Saskia ter Woort	08/18/26	3.5	Call / meeting with Debtors' advisors on case strategy
Saskia ter Woort	08/19/26	4.0	Discussion with creditors and/or their advisors
Saskia ter Woort	08/20/26	3.5	Discussion with creditors and/or their advisors
Saskia ter Woort	08/21/26	4.0	Preparation and review of case materials
Saskia ter Woort	08/24/26	3.0	Preparation and review of case materials
Saskia ter Woort	08/25/26	3.5	Discussion with creditors and/or their advisors
Saskia ter Woort	08/26/26	3.0	Preparation and review of case materials
Saskia ter Woort	08/27/26	3.5	Discussion with potential financing source
Saskia ter Woort	08/28/26	3.5	Discussion with potential financing source
Saskia ter Woort	08/31/26	3.0	Preparation and review of case materials
		50.0	

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Professional	Date	Hours	Explanation
Micheal Akullo	08/01/26	0.5	Review and responding to case emails
Micheal Akullo	08/02/26	0.5	Review and responding to case emails
Micheal Akullo	08/03/26	0.5	PJT internal call / meeting
Micheal Akullo	08/03/26	0.5	Call / meeting with Company
Micheal Akullo	08/03/26	0.5	Discussion with creditors and/or their advisors
Micheal Akullo	08/03/26	0.5	Call / meeting with Company
Micheal Akullo	08/03/26	0.5	Call / meeting with Debtors' advisors on case strategy
Micheal Akullo	08/03/26	0.5	Discussion with creditors and/or their advisors
Micheal Akullo	08/03/26	0.5	Review and responding to case emails
Micheal Akullo	08/03/26	2.0	Preparation and review of case materials
Micheal Akullo	08/04/26	0.5	Call / meeting with Company
Micheal Akullo	08/04/26	1.0	Discussion with creditors and/or their advisors
Micheal Akullo	08/04/26	0.5	Discussion with creditors and/or their advisors
Micheal Akullo	08/04/26	0.5	Review and responding to case emails
Micheal Akullo	08/04/26	2.0	Preparation and review of case materials
Micheal Akullo	08/05/26	0.5	Review and responding to case emails
Micheal Akullo	08/05/26	3.0	Preparation and review of case materials
Micheal Akullo	08/06/26	0.5	Discussion with creditors and/or their advisors
Micheal Akullo	08/06/26	0.5	Call / meeting with Debtors' advisors on case strategy
Micheal Akullo	08/06/26	0.5	Review and responding to case emails
Micheal Akullo	08/06/26	3.0	Preparation and review of case materials
Micheal Akullo	08/07/26	0.5	Review and responding to case emails
Micheal Akullo	08/07/26	2.0	Preparation and review of case materials
Micheal Akullo	08/08/26	0.5	Review and responding to case emails
Micheal Akullo	08/09/26	0.5	Review and responding to case emails
Micheal Akullo	08/10/26	1.0	Discussion with creditors and/or their advisors
Micheal Akullo	08/10/26	2.5	Call / meeting with Company
Micheal Akullo	08/10/26	0.5	Review and responding to case emails
Micheal Akullo	08/10/26	3.0	Preparation and review of case materials
Micheal Akullo	08/11/26	0.5	Discussion with creditors and/or their advisors
Micheal Akullo	08/11/26	0.5	Discussion with creditors and/or their advisors
Micheal Akullo	08/11/26	0.5	Review and responding to case emails
Micheal Akullo	08/11/26	2.0	Preparation and review of case materials

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Professional	Date	Hours	Explanation
Micheal Akullo	08/12/26	0.5	Review and responding to case emails
Micheal Akullo	08/12/26	3.0	Preparation and review of case materials
Micheal Akullo	08/13/26	0.5	Discussion with creditors and/or their advisors
Micheal Akullo	08/13/26	1.0	Call / meeting with Company
Micheal Akullo	08/13/26	0.5	Call / meeting with Debtors' advisors on case strategy
Micheal Akullo	08/13/26	0.5	Discussion with creditors and/or their advisors
Micheal Akullo	08/13/26	0.5	Review and responding to case emails
Micheal Akullo	08/14/26	0.5	Discussion with creditors and/or their advisors
Micheal Akullo	08/14/26	0.5	Review and responding to case emails
Micheal Akullo	08/15/26	0.5	Review and responding to case emails
Micheal Akullo	08/15/26	13.0	Preparation and review of case materials
Micheal Akullo	08/24/26	0.5	PJT internal call / meeting
Micheal Akullo	08/24/26	0.5	Call / meeting with Debtors' advisors on case strategy
Micheal Akullo	08/24/26	0.5	PJT internal call / meeting
Micheal Akullo	08/24/26	0.5	Call / meeting with Company
Micheal Akullo	08/24/26	0.5	Call / meeting with Debtors' advisors on case strategy
Micheal Akullo	08/24/26	0.5	Discussion with creditors and/or their advisors
Micheal Akullo	08/24/26	0.5	Review and responding to case emails
Micheal Akullo	08/24/26	3.0	Preparation and review of case materials
Micheal Akullo	08/25/26	1.0	Discussion with creditors and/or their advisors
Micheal Akullo	08/25/26	1.0	Call / meeting with Company
Micheal Akullo	08/25/26	0.5	Discussion with creditors and/or their advisors
Micheal Akullo	08/25/26	0.5	Review and responding to case emails
Micheal Akullo	08/25/26	2.0	Preparation and review of case materials
Micheal Akullo	08/26/26	0.5	Discussion with creditors and/or their advisors
Micheal Akullo	08/26/26	0.5	Review and responding to case emails
Micheal Akullo	08/26/26	8.0	Preparation and review of case materials
Micheal Akullo	08/27/26	0.5	PJT internal call / meeting
Micheal Akullo	08/27/26	0.5	Discussion with creditors and/or their advisors
Micheal Akullo	08/27/26	0.5	Call / meeting with Company
Micheal Akullo	08/27/26	0.5	Call / meeting with Debtors' advisors on case strategy
Micheal Akullo	08/27/26	0.5	Review and responding to case emails
Micheal Akullo	08/27/26	9.0	Preparation and review of case materials

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2026 THROUGH AUGUST 31, 2026

Professional	Date	Hours	Explanation
Micheal Akullo	08/28/26	0.5	Review and responding to case emails
Micheal Akullo	08/28/26	9.0	Preparation and review of case materials
Micheal Akullo	08/29/26	0.5	Review and responding to case emails
Micheal Akullo	08/30/26	0.5	Review and responding to case emails
Micheal Akullo	08/31/26	0.5	PJT internal call / meeting
Micheal Akullo	08/31/26	0.5	PJT internal call / meeting
Micheal Akullo	08/31/26	0.5	Call / meeting with Debtors' advisors on case strategy
Micheal Akullo	08/31/26	0.5	Discussion with creditors and/or their advisors
Micheal Akullo	08/31/26	0.5	Review and responding to case emails
Micheal Akullo	08/31/26	8.0	Preparation and review of case materials
		107.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
AUGUST 1, 2026 THROUGH AUGUST 31, 2026

Professional	Date	Hours	Explanation
Carson Rehkopf	08/03/26	0.5	PJT internal call / meeting
Carson Rehkopf	08/06/26	0.5	Discussion with creditors and/or their advisors
Carson Rehkopf	08/13/26	0.5	Discussion with creditors and/or their advisors
Carson Rehkopf	08/17/26	0.5	PJT internal call / meeting
Carson Rehkopf	08/20/26	0.5	Discussion with creditors and/or their advisors
Carson Rehkopf	08/24/26	0.5	PJT internal call / meeting
Carson Rehkopf	08/27/26	0.5	Discussion with creditors and/or their advisors
		3.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Luigi Giglio	08/03/26	3.5	Preparation and review of case materials
Luigi Giglio	08/04/26	3.0	Preparation and review of case materials
Luigi Giglio	08/05/26	3.0	Discussion with creditors and/or their advisors
Luigi Giglio	08/06/26	3.5	Discussion with creditors and/or their advisors
Luigi Giglio	08/07/26	3.0	Preparation and review of case materials
Luigi Giglio	08/10/26	3.5	Preparation and review of case materials
Luigi Giglio	08/11/26	4.0	Discussion with potential financing source
Luigi Giglio	08/12/26	3.5	Preparation and review of case materials
Luigi Giglio	08/13/26	3.5	Discussion with creditors and/or their advisors
Luigi Giglio	08/14/26	4.0	Call / meeting with Debtors' advisors on case strategy
Luigi Giglio	08/17/26	4.0	PJT internal call / meeting
Luigi Giglio	08/18/26	5.0	Call / meeting with Debtors' advisors on case strategy
Luigi Giglio	08/19/26	5.0	Discussion with creditors and/or their advisors
Luigi Giglio	08/20/26	5.0	Discussion with creditors and/or their advisors
Luigi Giglio	08/21/26	8.0	Preparation and review of case materials
Luigi Giglio	08/24/26	4.5	Preparation and review of case materials
Luigi Giglio	08/25/26	5.0	Discussion with creditors and/or their advisors
Luigi Giglio	08/26/26	4.5	Preparation and review of case materials
Luigi Giglio	08/27/26	4.5	Discussion with potential financing source
		80.0	

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Ruben van der Lubbe	08/17/26	3.0	PJT internal call / meeting
Ruben van der Lubbe	08/18/26	5.0	Call / meeting with Debtors' advisors on case strategy
Ruben van der Lubbe	08/19/26	6.0	Discussion with creditors and/or their advisors
Ruben van der Lubbe	08/20/26	5.0	Discussion with creditors and/or their advisors
Ruben van der Lubbe	08/21/26	5.0	Preparation and review of case materials
Ruben van der Lubbe	08/24/26	4.0	Preparation and review of case materials
Ruben van der Lubbe	08/25/26	4.0	Discussion with creditors and/or their advisors
Ruben van der Lubbe	08/26/26	4.0	Preparation and review of case materials
Ruben van der Lubbe	08/27/26	4.0	Discussion with potential financing source
Ruben van der Lubbe	08/28/26	6.0	Discussion with potential financing source
Ruben van der Lubbe	08/31/26	4.0	Preparation and review of case materials
		50.0	