IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
MARELLI AUTOMOTIVE LIGHTING USA LLC, *et al.*,[1]	)	Case No. 25-11034 (CTG)
Debtors.	)	(Jointly Administered)
	)	**Related to Docket Nos. 22, 109, 355, 449, 699, 933, 1080, 1204, 1329, 1497, 1640, 1772, 1809, and 1951.**

NOTICE OF UPDATED DIP BUDGET

PLEASE TAKE NOTICE that on June 11, 2025, (the "Petition Date") the above-captioned debtors and debtors in possession (collectively, the "Debtors") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that on June 11, 2025, Debtors filed the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief* [Docket No. 22] (the "DIP Motion").

PLEASE TAKE FURTHER NOTICE that on July 30, 2025, the Court entered the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, and (B) Use Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Certain Prepetition Secured Parties; (IV) Modifying the Automatic Stay; and (V) Granting Related Relief* [Docket No. 449] (the "Final Order").

PLEASE TAKE FURTHER NOTICE that pursuant to the Final Order, the Debtors are required to file any updated DIP Budget (as defined in the Final Order).

PLEASE TAKE FURTHER NOTICE that the Debtors filed the Initial DIP Budget on June 12, 2025 [Docket No. 109-3] and updated DIP Budgets on July 25, 2025 [Docket

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.veritaglobal.net/Marelli. The location of Marelli Automotive Lighting USA LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 26555 Northwestern Highway, Southfield, Michigan 48033.

No. 355-4], August 18, 2025 [Docket No. 699], September 15, 2025 [Docket No. 933], October 14, 2025 [Docket No. 1080], November 10, 2025 [Docket No. 1204], December 8, 2025 [Docket No. 1329], January 7, 2026 [Docket No. 1497], February 3, 2026 [Docket No. 1640], March 2, 2026 [Docket No. 1772], March 30, 2026 [Docket No. 1809], and April 27, 2026 [Docket No. 1951].

PLEASE TAKE FURTHER NOTICE that the Debtors herby file the current DIP Budget, attached hereto as **Exhibit A**.

Dated: May 27, 2026
Wilmington, Delaware

/s/ Laura Davis Jones

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EXHIBIT A

Updated DIP Budget

	5/15	5/22	5/29	6/5	6/12	6/19	6/26	7/3	7/10	7/17	7/24	7/31	8/7	Total
Total Receipts	$293	$190	$309	$212	$293	$213	$217	$279	$265	$214	$200	$287	$204	$3,175
Total Operating Disbursements	(276)	(254)	(296)	(190)	(307)	(176)	(207)	(279)	(284)	(182)	(203)	(240)	(220)	(3,112)
Operating Cash Flow	**$17**	**$(64)**	**$13**	**$22**	**$(14)**	**$37**	**$10**	**$1**	**$(19)**	**$31**	**$(3)**	**$47**	**$(16)**	**$63**
Total Non-Operating / Restructuring Cash Flows	(12)	(13)	(10)	(10)	(12)	(17)	(3)	(10)	(9)	(25)	(3)	(18)	(6)	(148)
Net Cash Flow	**$5**	**$(77)**	**$3**	**$13**	**$(26)**	**$20**	**$7**	**$(9)**	**$(28)**	**$6**	**$(6)**	**$29**	**$(23)**	**$(86)**
CASH BALANCE														
Beginning Cash Balance	$426	$430	$353	$356	$369	$343	$363	$370	$361	$333	$340	$334	$363	$426
Net Cash Flow	5	(77)	3	13	(26)	20	7	(9)	(28)	6	(6)	29	(23)	(86)
DIP Draw / (Repayment)	--	--	--	--	--	--	--	--	--	--	--	--	--	--
Total Debtor Cash	**$430**	**$353**	**$356**	**$369**	**$343**	**$363**	**$370**	**$361**	**$333**	**$340**	**$334**	**$363**	**$340**	**$340**

Note:

- Updated DIP Budget assumes current DIP maturity of 6/13/26 is extended throughout forecast period