Docket #1609 Date Filed: 01/21/2026

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re: Lordstown EV Corporation

Debtor(s)

Case No. 23-10832

Lead Case No. 23-10831

☒ Jointly Administered

Amended Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2025

Petition Date: 06/27/2023

Plan Confirmed Date: 03/06/2024

Plan Effective Date: 03/14/2024

This Post-confirmation Report relates to: ◉ Reorganized Debtor

○ Other Authorized Party or Entity: _____
Name of Authorized Party or Entity

/s/ Brya M. Keilson
Signature of Responsible Party

01/21/2026
Date

Brya M. Keilson
Printed Name of Responsible Party

Morris James LLP
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Debtor's Name Lordstown EV Corporation Case No. 23-10832

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$1,937,164	$37,791,475
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$1,937,164	$37,791,475

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*	$0	$28,662,723	$0	$28,234,575
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Baker & Hostetler LLP	Special Counsel	$0	$1,998,140	$0	$1,998,140
	ii	Brown Rudnick LLP	Efficiency Counsel	$0	$2,910,192	$0	$2,910,192
	iii	Huron Consulting Group	Other	$0	$1,084,015	$0	$1,084,015
	iv	KPMG LLP	Financial Professional	$0	$825,444	$0	$825,444
	v	Kurtman Carson Consultants	Other	$0	$3,009,885	$0	$3,017,977
	vi	M3 Partners LP	Other	$0	$1,015,413	$0	$1,015,413
	vii	Morris James LLP	Special Counsel	$0	$357,731	$0	$357,845
	viii	Silverman Consulting	Financial Professional	$0	$1,575,463	$0	$1,509,109
	ix	Troutman Pepper	Special Counsel	$0	$1,410,532	$0	$1,410,532
	x	White & Case LLP	Special Counsel	$0	$10,840,246	$0	$10,670,246
	xi	Winston & Strawn LLP	Special Counsel	$0	$400,015	$0	$200,015
	xii	Womble Bond Dickinson LLP	Local Counsel	$0	$359,173	$0	$359,173
	xiii	Jefferies LLC	Other	$0	$2,876,474	$0	$2,876,474
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b.				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total*			$0	$536,072	$0	$536,072
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Deloitte & Touche LLP	Financial Professional	$0	$83,959	$0	$83,959
	ii	Ernst & Young	Financial Professional	$0	$94,210	$0	$94,210
	iii	FTI Consulting	Other	$0	$166,480	$0	$166,480
	iv	Nelson Mullins Riley	Other	$0	$32,043	$0	$32,043
	v	Sullivan & Cromwell LLP	Other	$0	$159,380	$0	$159,380
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c.	All professional fees and expenses (debtor & committees)			$163,881	$30,900,474	$182,452	$30,631,707

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$16,816,500	$0	$7,418,708	$16,816,500	44%
b. Secured claims	$0	$0	$0	$0	0%
c. Priority claims	$0	$0	$0	$0	0%
d. General unsecured claims	$45,000,000	$647,938	$16,476,349	$45,000,000	37%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

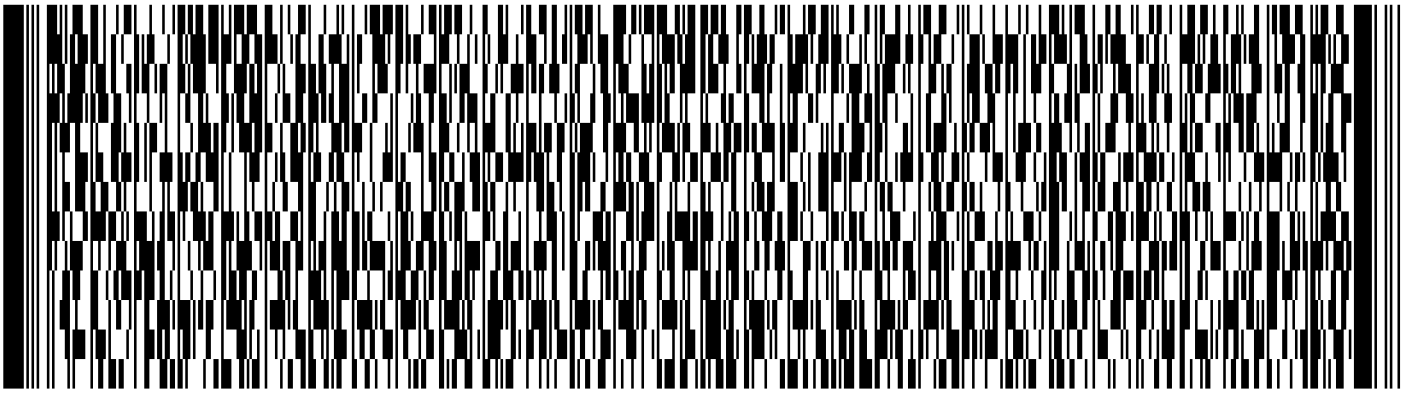
/s/ Alexander Matina
Signature of Responsible Party

Alexander Matina
Printed Name of Responsible Party

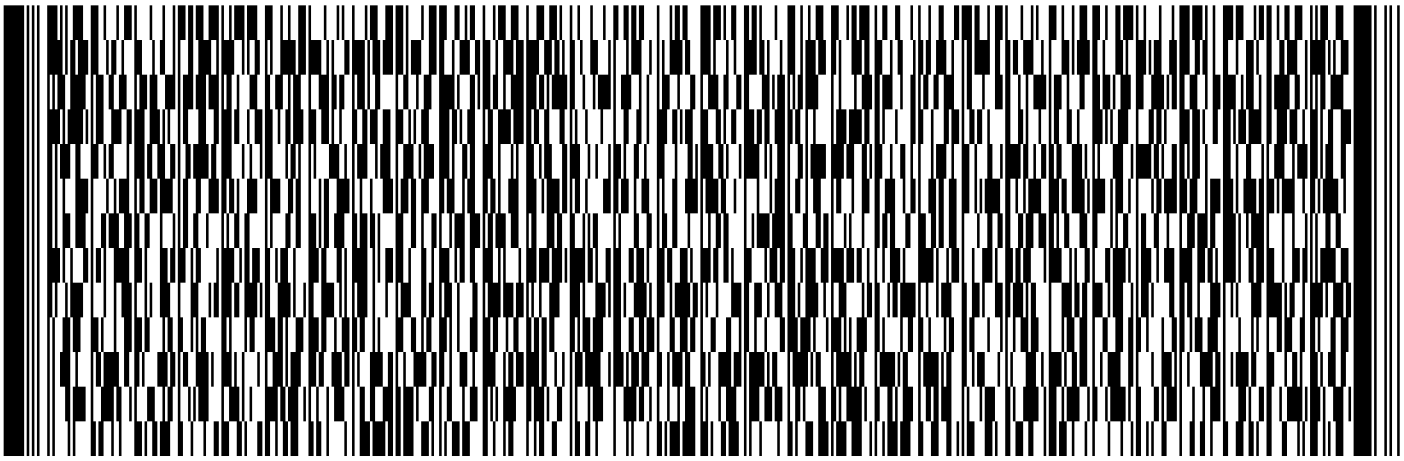
Chief Executive Officer
Title

01/21/2026
Date

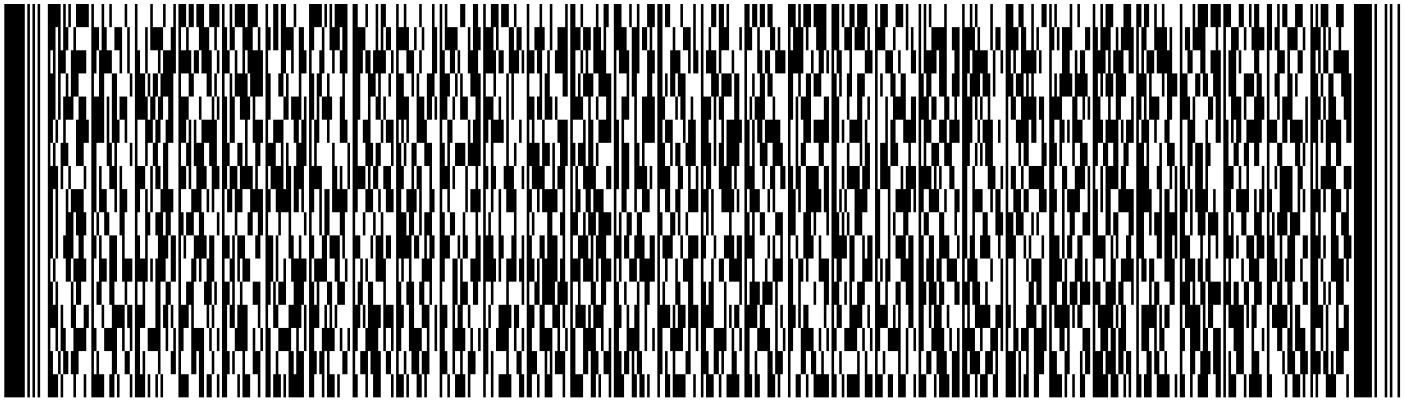
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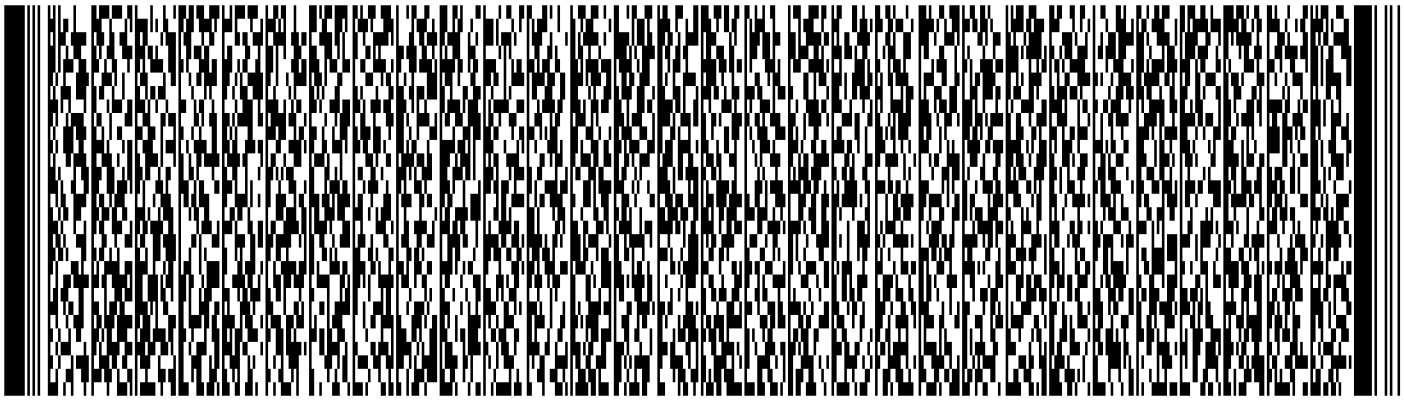
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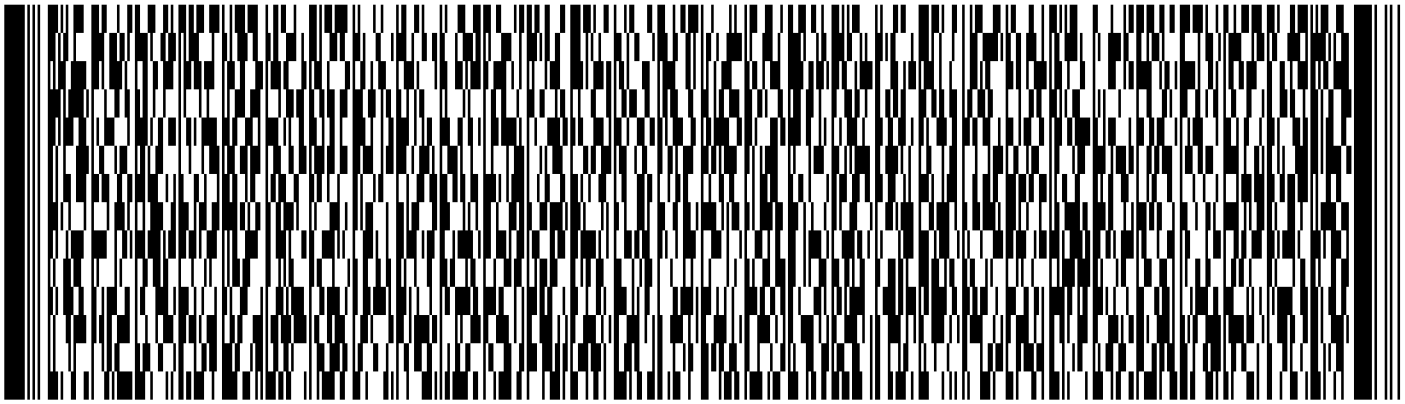


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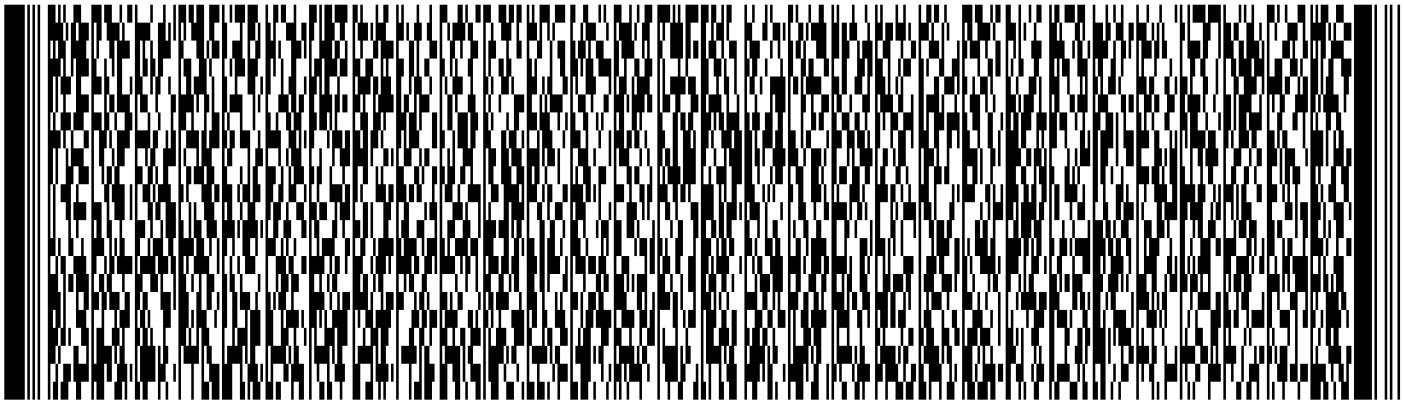


Bankruptcy Table 1-50

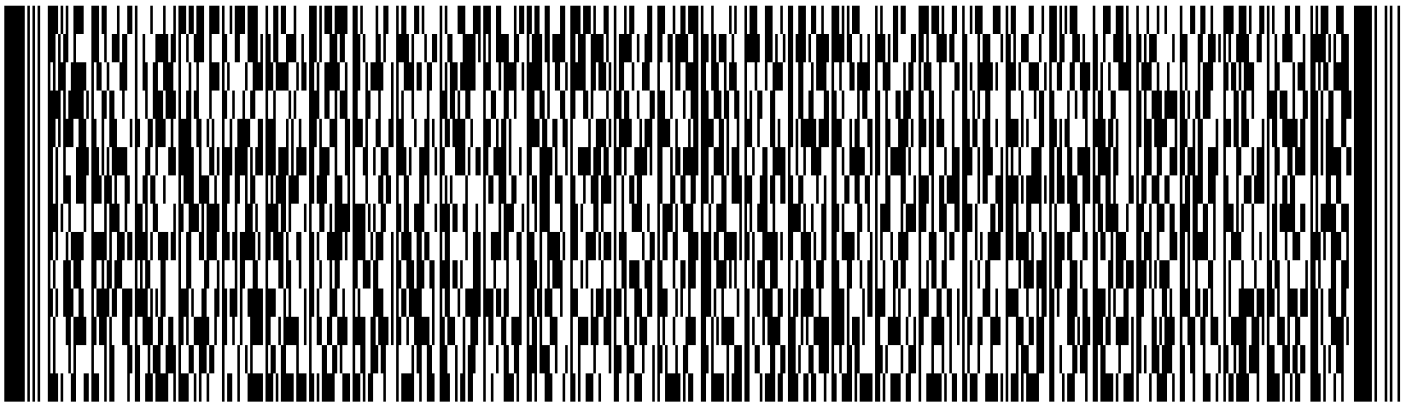
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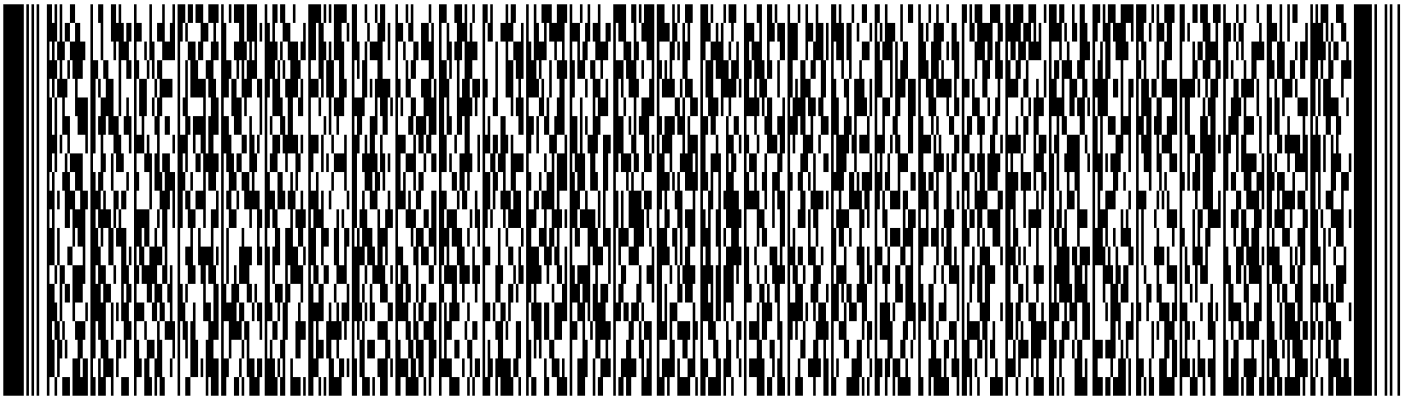
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page