**UNITED STATES BANKRUPTCY COURT**
**NORTHERN DISTRICT OF CALIFORNIA**
**SANTA ROSA DIVISION**

| | |
|---|---|
| In re<br><br>LEFEVER MATTSON,<br><br>Consolidated Debtor. | Case No. 24-10545 (HLB)<br><br>(Substantively Consolidated)<br><br>Chapter 11<br><br>**CERTIFICATE OF SERVICE** |

I, Michael Villa, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Consolidated Debtor in the above-captioned case.

On August 25, 2026, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Ninth Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4539]
- **Declaration of Kristin D. Rivera in Support of Ninth Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4540]

Furthermore, on August 25, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit D**; and via First Class Mail upon the service list attached hereto as **Exhibit E**:

- [Customized] **Notice of Resolution of Investor Claim (Ninth Omnibus Motion)** [attached hereto as Exhibit C]

Dated: September 1, 2026

*/s/ Michael Villa*
Michael Villa
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

# Exhibit A

**Exhibit A**
**Core/2002 Service List**
**Served via Electronic Mail**

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|---|---|
| Counsel to Creditor Kyle Douglass Driver | A.O.E. Law & Associates. APC | Anthony O. Egbase | info@aoelaw.com; Anthony@aoelaw.com |
| Counsel to Secured Creditor Poppy Bank | Abbey, Weitzenberg, Warren & Emery, P.C. | Mitchell B. Greenberg | mgreenberg@abbeylaw.com |
| Bankruptcy Servicer For Ally Bank Lease Trust - Assignor To Vehicle Asset Universal Leasing Trust (A.K.A. "Vault") | AIS Portfolio Services, LLC | Ally Bank Lease Trust - Assignor to Vehicle Asset Universal Leasing Trust (a.k.a. "VAULT TRUST") Department | ECFNotices@aisinfo.com |
| Counsel to Nationstar Mortgage LLC, Lakeview Loan Servicing, LLC, JPMorgan Chase Bank, NA, U.S. Bank NA, HSBC Bank USA, NA, Deutsche Bank Trust Company Americas, & Bank of New York Mellon | Aldridge Pite , LLP | Christopher M. McDermott, Todd S. Garan, Asaph Abrams | ecfcanb@aldridgepite.com |
| Counsel to Oracle America, Inc. and Oracle Credit Corporation | Ballard Spahr LLP | Michael S. Myers, Sara Shahbazi | myersm@ballardspahr.com; shahbazis@ballardspahr.com |
| Counsel for Joseph and Tracy Curtis | Bluestone Faircloth & Olson, LLP | Steven M. Olson, Esq. | steve@bfolegal.com |
| Counsel to C.P. Grellas Partnership, James C. Grellas, Peter C. Grellas, Paul C. Grellas, Peggy C. Slaughter | Boutin Jones Inc. | Thomas G. Mouzes, Bashar Ahmad | tmouzes@boutinjones.com; bahmad@boutinjones.com |
| Interested Party | Brooke Sample | | brookesample10@gmail.com |
| Interested Party | Carla Strickfaden | | cjstrickfaden@gmail.com |
| Committee of Unsecured Creditors | Charles Edgar | | cedgars@comcast.net |
| Counsel to Timothy J. LeFever | Coblentz, Patch, Duffy & Bass LLP | Gregg M. Ficks, Stan Roman, Fredrick C. Crombie, Franklin S. Krbechek | ef-sgr@cpdb.com; ef-gmf@cpdb.com; ef-fcc@cpdb.com; ef-fsk@cpdb.com |
| Counsel to Winside USA, Inc. | Covington & Burling LLP | Abigail V. O'Brient | aobrient@cov.com |
| Interested Party | Darryl Hayes | | Twinpop@gmail.com |
| Interested Party | David Renaud | David and Kim Renaud | 76renaud@gmail.com |
| Interested Party | Debra Dellacort | | Ddellacort@gmail.com |
| Interested Party | Dexter Quiggle | | quiggs@sbcglobal.net |
| Interested Party | Edyth Kiyo Hayashi-Mack | | edymack65@sbcglobal.net |
| Counsel to Interested Parties | Embolden Law PC | Douglas B. Provencher | dbp@provlaw.com |
| Interested Party | Erin Bouayad-Agha | | erinba@gmail.com |
| Counsel to Federal Home Loan Mortgage Corporation | Federal Home Loan Mort. Corp. | Ashley Beane | ashley_beane@freddiemac.com |
| Counsel to Monley Hamlin Inc. | Felderstein Fitzgerald Willoughby Pascuzzi & Rios LLP | Thomas A. Willoughby, Mikayla E. Kutsuris | twilloughby@ffwplaw.com; mkutsuris@ffwplaw.com |
| Counsel to Kenneth W. Mattson | Fennemore | James Hill | jhill@fennemorelaw.com; chawkins@fennemorelaw.com |
| Counsel to Kenneth W. Mattson | Fennemore Craig P.C. | Micheline N. Fairbank | mfairbank@fennemorelaw.com |
| Counsel to Kenneth W. Mattson | Fennemore LLP | Mark Bostick | mbostick@fennemorelaw.com |
| Counsel to Fidelity National Title Insurance Company | Fidelity National Law Group | Christopher R. Thomas | christopher.thomas@fnf.com |
| Counsel to KeyBank National Association | Frandzel Robins Bloom & Csato, L.C | Craig A. Welin, Michael J. Gomez, Gerrick M. Warrington | cwelin@frandzel.com; mgomez@frandzel.com; gwarrington@frandzel.com |
| Counsel to Creditor, California-American Water Company | Hahn & Hahn LLP | Dean G. Rallis Jr. | drallis@hahnlawyers.com |
| Committee of Unsecured Creditors | Hayes 2004 Family Trust | Bryan & Patricia Hayes | byronehaze1@yahoo.com |
| Counsel to Creditors Michael Goodman, Diana Goodman, Julian L. Delgado and Gloria E. Rezentes Delgado | Hefner, Stark & Marois, LLP | Thomas P. Griffin, Jr. | tgriffin@hsmlaw.com |
| Counsel to Creditor Citizens Business Bank | Hemar, Rousso & Heald, LLP | Christopher D. Crowell | ccrowell@hrhlaw.com |
| Counsel to Debtor KS Mattson Partners, LP | Hogan Lovells Cadwalader US LLP | Richard L. Wynne, Erin N. Brady, Edward J. McNeilly, Uchechi Egeonuigew | richard.wynne@hoganlovells.com; erin.brady@hoganlovells.com; edward.mcneilly@hoganlovells.com; uchechi.egeonuigwe@hoganlovells.com |
| Counsel to Debtor KS Mattson Partners, LP | Hogan Lovells Cadwalader US LLP | Todd M. Schwartz | todd.schwartz@hoganlovells.com |
| Interested Party | Jacob Ming & Shirley Dong | | jacobth25@gmail.com |
| Interested Party | Janet and Randy Marlette | | Jlmakamama@yahoo.com |
| Interested Party | Janice Conrad | | janiceconradsemail@gmail.com |
| Counsel to Creditor Duggan's Mission Chapel, Amanda Henry, as Trustee of the Fran Bragg Revocable Trust & Umpqua Bank, Columbia Bank, & Virginia Ghilarducci | Jeffer Mangels & Mitchell LLP | Bennett G. Young, Robert B. Kaplan, Thomas M. Geher | byoung@jeffer.com; rkaplan@jeffer.com; tgeher@jeffer.com |
| Interested Party | Jill Hayes | | jdhayes2@gmail.com |
| Interested Party | Jillian Fitzgerald | | gojillianfitz@gmail.com |
| Interested Party | John Criv | | johncriv@yahoo.com |
| Counsel to Marc D. Lair, The Equitable Group, Inc. and Matthew Treger | Kevin C. Young | | kevincyoungesq@aol.com |
| Interested Party | Kim Renaud | | renaudd6@aol.com |


Case: 24-10545 Doc# 4549 Filed: 09/01/26 Entered: 09/01/26 20:09:17 Page 3 of 15

**Exhibit A**
**Core/2002 Service List**
**Served via Electronic Mail**

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|---|---|
| Counsel to Secured Creditor Susan Leeming, Administrator of the Estate of James Walker and Creditors Daniel and Mary Goff, Laura O'Connor, Dana Goff, Kristianne Goff, Bradley and Lori Olson, Steven and Carol Hines | Kornfield, Nyberg, Bendes, Kuhner & Little, P.C. | Eric A. Nyberg, Chris D.Kuhner, Sarah L. Little | e.nyberg@kornfieldlaw.com; c.kuhner@kornfieldlaw.com; s.little@kornfieldlaw.com |
| Interested Party | Kristin Torstenbo | | kristinhayes18@gmail.com |
| Counsel to Secured Creditors Visio International, Inc. and Y. Tito Sasaki and Janet L. Sasaki Trust | Law Office of Benjamin R. Levinson | A Professional Corporation | ben@benlevinsonlaw.com |
| Countel to Ruth Tillman, et al. | Law Office of Michael C. Fallon | Michael C. Fallon, Michael C. Fallon, Jr. | mcfallon@fallonlaw.net; fallonmc@fallonlaw.net |
| Counsel to Kenneth Mattson | Law Office of Ruth Auerbach | Ruth Elin Auerbach | Ruth.auerbach.esq@gmail.com |
| Counsel to Denise Ebbett, Successor Trustee of the Fisher Family Trust and as Attorney-in Fact for Virginia Fisher | Law Office of Wayne A. Silver | Wayne A. Silver | ws@waynesilverlaw.com |
| Counsel to Creditor REProp Financial Mortgage Investors, LLC | Law Offices of Mark J. Romeo, PC | Mark J. Romeo | mark@markromeolaw.com |
| Counsel to Ravindra Ambatipudi | Law Offices of Stuppi & Stuppi | Sarah M. Stuppi | sarah@stuppilaw.com |
| Secured Lender | Leland McAbee , Teresa McAbee | | terimcabee@aol.com; lelandmcabee1@gmail.com |
| Counsel to Serene Investment Management LLC, as DIP Lender & FTI Consulting, Inc. | Loeb & Loeb LLP | Lance N. Jurich | ljurich@loeb.com |
| Counsel to Serene Investment Management LLC, as DIP Lender | Loeb & Loeb LLP | Vadim J. Rubinstein | vrubinstein@loeb.com |
| Counsel to Secured Creditor JPMorgan Chase Bank, N.A. | Lubin Olson & Niewiadomski LLP | Mia S. Blackler | mblackler@lubinolson.com |
| Committee of Unsecured Creditors | Lull Family Living Revocable Trust | Richard Lull | richard@picolull.com |
| Committee of Unsecured Creditors | Manfred K. Fischer Trust | Michaela M. Katari | kkatari@gmail.com |
| Interested Party | Mark Torstenbo | Mark and Kristin Torstenbo | motorstenbo@gmail.com |
| Interested Party | Matt Treger | | matt.treger@gmail.com |
| Counsel to AmTrust North America, Inc.on behalf of Wesco Insurance Company | Maurice Wutscher LLP | Alan C. Hochheiser | ahochheiser@mauricewutscher.com |
| Counsel to Deutsche Bank Trust Company Americas | McCalla Raymer Leibert Pierce, LLP | Dane Exnowski | Dane.Exnowski@mccalla.com |
| Counsel to Ally Bank Lease Trust | McCarthy & Holthus, LLP | JaVonne M. Phillips, Jennifer C. Wong | jwong@mccarthyholthus.com |
| Counsel to Wilmington Trust, National Association, as Trustee for the benefit of the Registered Holders of JPMBB Commercial Mortgage Pass-Through Certificates, Series 2015-C30 | McDermott Will & Schulte LLP | Charles R. Gibbs, Eric C. Seitz | crgibbs@mwe.com; eseitz@mwe.com |
| Counsel to Wilmington Trust, National Association, as Trustee for the benefit of the Registered Holders of JPMBB Commercial Mortgage Pass-Through Certificates, Series 2015-C30 | McDermott Will & Schulte LLP | Jason D. Strabo | jstrabo@mwe.com |
| Committee of Unsecured Creditors | Mullin Family Trust | John & Kathleen Mullin | dadzboss@sbcglobal.net; mullineight@sbcglobal.net |
| Counsel for Randy Sue Pollock | Nuti Hart LLP | Christopher H. Hart, Gregory C. Nuti, Kevin W. Coleman | chart@nutihart.com; gnuti@nutihart.com; kcoleman@nutihart.com |
| Interested Party | Odette Mittone | | omittone@yahoo.com |
| Counsel to Tracy Hope Davis, the United States Trustee for Region 17 | Office of the United States Trustee for Region 17 | Office of the United States Trustee | phillip.shine@usdoj.gov |
| Counsel to Tracy Hope Davis, the United States Trustee for Region 17 | Office of the United States Trustee for Region 17 | Office of the United States Trustee | jared.a.day@usdoj.gov |
| Counsel to Tracy Hope Davis, the United States Trustee for Region 17 | Office of the United States Trustee for Region 17 | Office of the United States Trustee | deanna.k.hazelton@usdoj.gov |
| Counsel to Reprop Financial Mortgage Investors, LLC | Owens & Ross | Dustin E. Owens | dustin.owens@gmail.com |
| Counsel to the Official Committee of Unsecured Creditors | Pachulski Stang Ziehl & Jones LLP | Debra I. Grassgreen, Jason H. Rosell, John D. Fiero, Brooke E. Wilson | dgrassgreen@pszjlaw.com; jfiero@pszjlaw.com; jrosell@pszjlaw.com; bwilson@pszjlaw.com |
| Countel to Ruth Tillman, et al. | Perry, Jonson, Anderson, Miller & Moskowitz, LLP | Isaac M. Gradman, Michael E. Tracht, Alexander A. Wiegel | gradman@perrylaw.net; tracht@perrylaw.net; wiegel@perrylaw.net |
| Counsel to Anne Prisco and Stephen Sergi | Raines Feldman Littrell LLP | Kyra E. Andrassy | kandrassy@raineslaw.com |
| Interested Party | Ray Muscat | | sanocat@sbcglobal.net |
| Counsel to Federal Home Loan Mortgage Corporation | Reed Smith LLP | Marsha A. Houston, Shayna A. Jackson | mhouston@reedsmith.com; sjackson@reedsmith.com |
| Counsel to Federal Home Loan Mortgage Corporation | Reed Smith LLP | Paul D. Moak, Devan J. Dal Col | pmoak@reedsmith.com; ddalcol@reedsmith.com |


Case: 24-10545 Doc# 4549 Filed: 09/01/26 Entered: 09/01/26 20:09:17 Page 4 of 15

**Exhibit A**
**Core/2002 Service List**
**Served via Electronic Mail**

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|---|---|
| Counsel to Interested Parties Nick Thom and Linda Thom | Robberson Schroedter LLP | Maggie E. Schroedter, Lane C. Hilton | maggie@theRSfirm.com; lane@theRSfirm.com; ECF@theRSfirm.com; 5030583420@filings.docketbird.com |
| Counsel to Wilmington Savings Fund Society, FSB, Wells Fargo, NA, The Bank of New York Mellon, LaSalle Bank & Washington Mutual Mortgage | Robertson, Anschutz, Schneid & Crane LLP | David Coats | dacoats@raslg.com |
| Counsel to Wilmington Savings Fund Society, FSB, Wells Fargo, NA, & The Bank of New York Mellon | Robertson, Anschutz, Schneid & Crane LLP | | dacoats@raslg.com |
| Interested Party | Ross and Marilyn Torstenbo | | rosstorstenbo@gmail.com; r-mtorstenbo@msn.com |
| Interested Party | Sara Ganyo | | sjganyo@gmail.com |
| Counsel to Elizabeth H. Talley and Michael M. Talley | Shartsis, Friese LLP | Ivo Keller | ikeller@sflaw.com |
| Interested Party | Shelley Morse | | shelleyamorse@comcast.net |
| Counsel to Socotra Capital, Inc. | Sheppard, Mullin, Richter & Hampton LLP | Theodore A. Cohen | tcohen@sheppardmullin.com |
| Counsel to Creditor California Bank of Commerce | Snell & Wilmer LLP | Eric S. Pezold, Andrew B. Still | epezold@swlaw.com; astill@swlaw.com |
| Counsel to Matt Treger | Spencer Fane LLP | Catherine Schlomann Robertson | Crobertson@spencerfane.com |
| Counsel to Unlisted Creditor Graham Reid | Stephen T. Cammack Law Offices | Stephen T. Cammack | cammacklawoffice@gmail.com |
| Counsel to Creditors Anne Gockel & Kieth Gockel | Sullivan Blackburn Pratt, LLP | Christopher D. Sullivan, Roxanne Bahadurji | csullivan@sullivanblackburn.com; rbahadurji@sullivanblackburn.com |
| Committee of Unsecured Creditors | The Anderson 2001 Revocable Trust | Graham & Teresa Anderson | graham@sezame.com; teresaanderson@outlook.com |
| Counsel for Bank of America, N.A. | Tiffany & Bosco | Chad L. Butler | clb@tblaw.com |
| Interested Party | Tim and Patty Thomas | | timandpatty@comcast.net |
| Attorney for Tri Counties Bank | Tri Counties Bank, Legal Department | Mark H. Atkins, Bruce L. Belton, Martha Evensen Opich | legalservices@tcbk.com |
| Committee of Unsecured Creditors | Umbriac & Tubley Family Trust | Mae Umbriac & Andrew Tubley | ridell@dpf-law.com |
| Committee of Unsecured Creditors & Interested Party | Walter Schenk | | walter.schenk@comcast.net |
| Counsel to Wondra, et al. | Wondra, et al. | Kronick Moskovitz Tiedemann & Girard | gherrera@kmtg.com |
| Interested Party | Wynne & Ben Coughtry | | wynneandben@gmail.com |

# Exhibit B

**Exhibit B**
**Core/2002 Sale Service List**
**Served via First Class Mail**

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip |
|---|---|---|---|---|---|---|---|---|
| Secured Lender | Bank of America | | PO Box 660861 | | | Dallas | TX | 75266-0861 |
| Creditor Bank of America, N.A. | Bank of America N.A. | | PO Box 31785 | | | Tampa | FL | 33631-3785 |
| Secured Lender | Butcher Road Partners LLC | | 6359 Auburn Blvd. | Suite B | | Citrus Heights | CA | 95621 |
| Office of the California Attorney General | California Attorney General | Bankruptcy Department | 1300 I St., Ste. 1740 | | | Sacramento | CA | 95814-2919 |
| Secured Lender | California Bank of Commerce | | 2999 Oak Rd Ste 210 | | | Walnut Creek | CA | 94597-2052 |
| Secured Lender | CHASE BANK | | P.O. Box 650528 | | | Dallas | TX | 75265-0528 |
| Secured Lender | Citizens Business Bank | | PO Box 3938 | | | Ontario | CA | 91761 |
| Secured Lender | Comerica | | PO Box 641618 | | | Detroit | MI | 46264-1618 |
| Secured Lender | Duggans Memorial Chapel | Law Offices of Gregory E. Stubbs | 747 Appleton Way | | | Sonoma | CA | 95476-7247 |
| Secured Lender | Exchange Bank | | 1420 Rocky Ridge Dr Ste 190 | | | Roseville | CA | 95661 |
| Counsel to Creditor Fidelity National Title Insurance Company | Fidelity National Title Insurance Company | Jonathan Gass | 2533 N 117th Avenue | | | Omaha | NE | 68164 |
| Secured Lender | Frank Bragg Revocable Trust | Mandy Mary Henry | 2261 Taylor Mountain Pl | | | Santa Rosa | CA | 95404 |
| Secured Lender | Frank Bragg Revocable Trust | Maxine Bragg | 931 Maxwell St | | | Healdsburg | CA | 95448 |
| Secured Lender | Frank Bragg Revocable Trust | Nancy Bragg | 1708 St. Anthony Way | | | Santa Rosa | CA | 95404 |
| Secured Lender | Greystone Servicing Corporation, Inc | | PO Box 281163 | | | Atlanta | GA | 30384-1163 |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | | Philadelphia | PA | 19101-7346 |
| Secured Lender | Leland McAbee | | 525 Burr Oak Court | | | Vacaville | CA | 95688 |
| Secured Lender | Leland McAbee, Plaintiff | John S. Cha | Jeffer Mangels Butler & Mitchell LLP | 3 Park Plaza | Suite 1100 | Irvine | CA | 92614-2592 |
| Counsel to Deutsche Bank Trust Company Americas | McCalla Raymer Leibert Pierce, LLP | Bankruptcy Department | 1544 Old Alabama Road | | | Roswell | GA | 30076 |
| Secured Lender | Michael & Ana Cavanaugh | | 625 Holly Dr | | | Sebring | FL | 33876 |
| Secured Lender | Mr Cooper | | PO Box 60516 | | | City of Industry | CA | 91716-0516 |
| Secured Lender | Napa Elm, LP | | 6359 AUBURN BLVD STE B | | | CITRUS HEIGHTS | CA | 95621 |
| Secured Lender | Needleman/Hayes Family Trust | | 396 Las Alturas Rd | | | Santa Barbara | CA | 93103-2179 |
| Secured Lender | NexBank | | 2515 McKinney Ave Ste 1100 | | | Dallas | TX | 75201 |
| Secured Lender | PHH Mortgage Services | | PO Box 5452 | | | Mount Laurel | NJ | 08054 |
| Secured Lender | Poppy Bank | | 438 First St | | | Santa Rosa | CA | 95401 |
| Secured Lender | Ronald Hodges | | 771 Oak Ln | | | Sonoma | CA | 95476 |
| Secured Lender | Select Portfolio Servicing, Inc. | | PO Box 65450 | | | Salt Lake City | UT | 84165-0450 |
| Secured Lender | Serene Investments LLC | | 2625 Alcatraz Ave., Suite 513 | | | Berkely | CA | 94705 |
| Secured Lender | Shellpoint Mortgage Servicing | | PO Box 650840 | | | Dallas | TX | 75265-0840 |
| Secured Lender | Socotra Capital | | 2208 29th Street | Ste 100 | | Sacramento | CA | 95817 |
| Secured Lender | Tri Counties Bank | | PO Box 909 | | | Chico | CA | 95927 |
| Secured Lender | Umpqua Bank | | PO Box 1580 | | | Roseburg | OR | 97470-0367 |
| Secured Lender | Virginia Ghilarducci Trustee | | 19130 Ola Court | | | Sonoma | CA | 95476 |
| Secured Lender | Wells Fargo Home Mortgage | Attn: Credit Bureau Disputes | Home Mortgage | PO Box 10335 | | Des Moines | IA | 50306 |
| Secured Lender | Wells Fargo Wholesale Lockbox | | PO Box 60253 | | | Charlotte | NC | 28260-0253 |
| Secured Lender | Y. Tito Sasaki, Trustee & Janet L. Sasaki, Trustee & Visio International, Inc. | | PO BOX 200 | | | VINEBURG | CA | 95487 |

# Exhibit C

Debra I. Grassgreen (CA Bar No. 169978)
John D. Fiero (CA Bar No. 136557)
Jason H. Rosell (CA Bar No. 269126)
Brooke E. Wilson (CA Bar No. 354614)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Telephone: (415) 263-7000
Email: dgrassgreen@pszjlaw.com
jfiero@pszjlaw.com
jrosell@pszjlaw.com
bwilson@pszjlaw.com

*Counsel to the LFM Plan Recovery Trustee*

**UNITED STATES BANKRUPTCY COURT**
**NORTHERN DISTRICT OF CALIFORNIA**
**SANTA ROSA DIVISION**

| | |
|---|---|
| In re:<br><br>LEFEVER MATTSON,<br><br>Consolidated Debtor. | Case No. 24-10545 HLB<br>(Substantively Consolidated)<br>Chapter 11<br>**NOTICE OF RESOLUTION OF INVESTOR CLAIM** |

On July 28, 2026, Michael Goldberg, solely in his capacity as Plan Recovery Trustee of the LFM Plan Recovery Trust (the "Plan Recovery Trustee") formed pursuant to the *Third Amended Chapter 11 Plan of Liquidation, As Modified* [Docket No. 4151] (the "Plan") filed the *Ninth Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims* (the "Omnibus Motion") with the United States Bankruptcy Court for the Northern District of California (Santa Rosa Division) (the "Bankruptcy Court"). A full copy of the Omnibus Motion may be obtained at no cost, as provided below.

By the Omnibus Motion, the Plan Recovery Trustee seeks to allow your Investor Claims in accordance with the Plan and your signed Investor Settlement Offer Letter. Accordingly, the Plan Recovery Trustee seeks to formally value and calculate your Investor Claim at the amounts listed on **Exhibit A**, attached hereto, and disallow all other Proof(s) of Claim or Proof(s) of Interest not identified as the Allowed Investor Claim.

**Any Proof of Claim or Proof of Interest that the Bankruptcy Court disallows will be treated as if it had not been filed and you will not be entitled to any distribution on account thereof. However, you will be entitled to your pro rata portion of the Investor Tranche 1 Claim and Tranche 2 Claim of your Surviving Investor Claim as set forth on Exhibit A.**

The Bankruptcy Court will hold a hearing on **October 1, 2026, at 10:00 a.m. (Pacific Time)** (the "Hearing"). You may participate in this hearing in-person or by Zoom. To attend in-person, you should arrive at Courtroom 19, 450 Golden Gate Avenue, 16th Floor, San Francisco, CA no later than the time set forth in this notice. To attend via Zoom, please consult the court's website, which provides information explaining how to arrange an appearance at a video hearing. If you have

questions about how to participate in a hearing, you may contact the court by calling 888-821-7606 or by using the Live Chat feature on the court's website.

If you **DO NOT** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you do NOT need to file a written response to this Omnibus Motion and you do NOT need to appear at the Hearing.

If you **DO** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you MUST file a response (a "Response"), in writing, with the Bankruptcy Court, and serve it on the counsel for the Plan Recovery Trustee at the above-referenced address so as to be received by no later than **11:59 p.m. (Pacific Time) on September 17, 2026**. Any oppositions or responses must be filed and served on counsel for the Plan Recovery Trustee. **The relief requested in the Omnibus Motion may be granted without a hearing if no opposition is timely filed and served.**

The Response must, at a minimum, include the following: (i) a caption setting forth the name of the Bankruptcy Court, the name of the Consolidated Debtor, the case number and title of the Omnibus Motion to which the Response is directed; (ii) your name, the assigned number(s) of your Proof(s) of Claim or Proof(s) of Interest, and an explanation for the amount of the Proof(s) of Claim or Proof(s) of Interest; (iii) a concise statement setting forth the reasons why the Bankruptcy Court should not grant the Omnibus Motion, including, without limitation, the specific factual and legal bases upon which you will reply in opposing the Omnibus Motion; (iv) a copy of any other documentation or other evidence of the Proof of Claim, to the extent not already included with the Proof of Claim, upon which you will rely in opposing the Omnibus Motion at the hearing; (v) a declaration under penalty of perjury of a person with personal knowledge of the relevant facts that support the Response; (vi) your name, address, telephone number, and/or the name, address, and telephone number of your attorney and/or designated representative to whom counsel for the Consolidated Debtor should serve a reply to the Response, if any; and (vii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Omnibus Objection on your behalf, if any. In lieu of listing their address and telephone number in their Response, an Investor may provide their contact information by emailing LMCommittee@pszjlaw.com.

If the Bankruptcy Court does not allow or disallow your Proof(s) of Claim and/or Proof(s) of Interest listed above, then the Plan Recovery Trustee will still have the right to object to your Proof(s) of Claim and/or Proof(s) of Interest on other grounds at a later date. You will receive a separate notice of any such objection.

Copies of the complete Omnibus Motion and other pleadings and documents identified herein can be viewed and/or obtained by: (i) free download from on the Consolidated Debtor's approved notice and claim agent's website at https://veritaglobal.net/LM; (ii) accessing the Bankruptcy Court's website at http://www.canb.uscourts.gov (PACER account required), (iii) by calling Verita at 1-877-709-4751 (Toll Free); or (iv) by emailing LMCommittee@pszjlaw.com.

Dated: August 21, 2026

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ *Brooke E. Wilson*
Brooke E. Wilson
*Counsel to the LFM Plan Recovery Trustee*

**EXHIBIT A**

| Filed Investor Claim | | | | | Proposed Allowed Investor Claim | | | | |
|---|---|---|---|---|---|---|---|---|---|
| Ref # | Claimant | Claim No. / Schedule No. | Entity | Total Asserted | Allowed Claim No. | Allowed Claim Claimant | Tranche 1 Amount | Tranche 2 Amount | Total Allowed Claim |
| | | | | | | | | | |
| | | | | | | | | | |

# Exhibit D

**Exhibit D**
**Ninth Omnibus Investors Service List**
**Served via Electronic Mail**

| CreditorName | Email |
|---|---|
| ALFRED & CLAUDIA VIEIRA REV LIVING TRST DTD4/14/11 | Email on File |
| Arthur Gamez | Email on File |
| Charlee Eaves | Email on File |
| Charles Edgar IRA | Email on File |
| Cindy Green | Email on File |
| Cynthia Selby Dugan | Email on File |
| Dan and Georgia Scharff | Email on File |
| Eandi Family Properties, LLC | Email on File |
| Fazale Rahman Rana and Amy Donna Pinnow Rana Family Living Trust c/o Fazale Rana and Amy Rana, trustees | Email on File |
| Fox Family Trust Dated 5/24/2002 | Email on File |
| Francine Leatherwood | Email on File |
| Hanson Family Trust | Email on File |
| Hayes Family Trust, Established 8/17/2016 | Email on File |
| Jennifer Lacey and Eugene Lacey | Email on File |
| John Binder | Email on File |
| Joseph A Giacinto, Jr | Email on File |
| Joseph A Giacinto, Jr | Email on File |
| Raymond H. Trembath | Email on File |
| Richard D & Nova J Page | Email on File |
| Samuel Haley and Sheridan Haley | Email on File |
| Stephanie Granados | Email on File |
| Stephanie Timmerman, Edward Timmerman | Email on File |
| Steven Rodriguez | Email on File |
| The Anderson 2001 Revocable Trust | Email on File |
| The Arthur J. and Maryanne Trust | Email on File |
| The Charles Richard Davis Living Trust | Email on File |
| The Directo Family Trust | Email on File |
| Thomas & Cindy Green | Email on File |

# Exhibit E

**Exhibit E**
**Ninth Omnibus Investors Service List**
**Served via First Class Mail**

| CreditorName | Address1 | City | State | Zip |
|---|---|---|---|---|
| BENSON FAMILY 1999 TRUST | Address on File | | | |