Debra I. Grassgreen (CA Bar No. 169978)
John D. Fiero (CA Bar No. 136557)
Jason H. Rosell (CA Bar No. 269126)
Brooke E. Wilson (CA Bar No. 354614)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Telephone: (415) 263-7000
Email: dgrassgreen@pszjlaw.com
jfiero@pszjlaw.com
jrosell@pszjlaw.com
bwilson@pszjlaw.com

*Counsel to the LFM Plan Recovery Trustee*

**UNITED STATES BANKRUPTCY COURT**

**NORTHERN DISTRICT OF CALIFORNIA**

**SANTA ROSA DIVISION**

| | |
|---|---|
| In re<br><br>LEFEVER MATTSON,<br><br>Consolidated Debtor, | Case No. 24-10545 HLB<br>(Substantively Consolidated)<br>Chapter 11<br><br>**NOTICE OF CONTINUED HEARING ON SEVENTH OMNIBUS MOTION OF THE LFM PLAN RECOVERY TRUSTEE TO ALLOW CONSENSUALLY RESOLVED INVESTOR CLAIMS WITH RESPECT TO CERTAIN CLAIMS**<br><br>**Hearing:**<br>Date: October 1, 2026<br>Time: 10:00 a.m.<br>Place: *Via Zoom or In Person*<br>United States Bankruptcy Court<br>450 Golden Gate Ave, 16th Floor<br>Courtroom 19<br>San Francisco, CA 94102 |

**TO THE UNITED STATES BANKRUPTCY COURT, THE OFFICE OF THE UNITED STATES TRUSTEE, THE AFFECTED CLAIMANTS, AND OTHER PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE** that on April 23, 2026, the United States Bankruptcy Court for the Northern District of California (Santa Rosa Division) (the "Bankruptcy Court") entered an order [Docket No. 4225] (the "Confirmation Order") confirming the *Third Amended Chapter 11 Plan of Liquidation, as Modified* [Docket No. 4151] (the "Plan") in the chapter 11 case of the above-captioned debtor (the "Consolidated Debtor"). The effective date of the Plan occurred on May 14, 2026 (the "Effective Date"). *See* Docket No. 4335. Pursuant to the Plan, the LFM Plan Recovery Trustee has the authority and right to review, reconcile, compromise, settle, or object to asserted claims against and equity interests in the Consolidated Debtor. *See* Plan, § 5.3.6.

**PLEASE TAKE FURTHER NOTICE** that on July 28, 2026, the LFM Plan Recovery Trustee filed the *Seventh Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims* [Docket No. 4487] (the "Omnibus Motion"). The LFM Plan Recovery Trustee has received informal responses in connection with the claims identified below (collectively, the "Identified Claims"):

| Ref # | Claimant | Claim No. / Schedule No. |
|---|---|---|
| 661 | PAULETTE BEAULIEU WALTHER FAMILY TRUST | LFM Proof of Interest - 355 |
| 662 | PAULETTE WALTHER | LFM Proof of Interest - 351 |
| 662 | PAULETTE WALTHER | KSMP Investor Claim - 148 |
| 662 | PAULETTE BEAULIEU WALTHER | KSMP Investor Claim - 183 |

**PLEASE TAKE FURTHER NOTICE** that, to provide time for the parties to consensually resolve the informal responses received in connection with the Identified Claims, the hearing on the Omnibus Motion (the "Hearing") ***solely with respect to the Identified Claims***, will be continued to October 1, 2026 at 10:00 a.m. (Pacific Time).

**PLEASE TAKE FURTHER NOTICE** that the Hearing will be held before the Honorable Hannah L. Blumenstiel, United States Bankruptcy Judge. Pursuant to the *Procedures for Noticing and Conducting Hearings in the San Francisco Division of the United States Bankruptcy Court for the Northern District of California (effective May 9, 2025)*, you may participate in this hearing in-person or by Zoom. To attend in-person, you should arrive at Courtroom 19, 450 Golden Gate Avenue, 16th Floor, San Francisco, CA no later than the time set forth in this notice. To attend via Zoom, please consult the Bankruptcy Court's website, which provides information explaining how to arrange an appearance at a video hearing. If you have questions about how to participate in a hearing, you may contact the Bankruptcy Court by calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court's website.

**PLEASE TAKE FURTHER NOTICE** that copies of the Omnibus Motion and any other pleadings and documents identified herein are available (i) at no cost at the Consolidated Debtor's claim agent's website at https://veritaglobal.net/LM; (ii) on PACER for a fee, or (iii) by calling Verita at 1-877-709- 4751 (Toll Free).

Dated: September 1, 2026

PACHULSKI STANG ZIEHL & JONES LLP

By: */s/ Brooke E. Wilson*
Brooke E. Wilson

*Counsel to the LFM Plan Recovery Trustee*