UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re LEFEVER MATTSON, Consolidated Debtor.	Case No. 24-10545 (HLB) (Substantively Consolidated) Chapter 11 **CERTIFICATE OF SERVICE**

I, Michael Villa, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Consolidated Debtor in the above-captioned case.

On July 30, 2026, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service lists attached hereto as **Exhibit B**:

- **First Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4475]
- **Declaration of Kristin D. Rivera in Support of First Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4476]
- **Second Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4477]
- **Declaration of Kristin D. Rivera in Support of Second Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4478]
- **Third Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4479]
- **Declaration of Kristin D. Rivera in Support of Third Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4480]
- **Fourth Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4481]

- **Declaration of Kristin D. Rivera in Support of Fourth Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4482]

- **Fifth Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4483]

- **Declaration of Kristin D. Rivera in Support of Fifth Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4484]

- **Sixth Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4485]

- **Declaration of Kristin D. Rivera in Support of Sixth Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4486]

- **Seventh Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4487]

- **Declaration of Kristin D. Rivera in Support of Seventh Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4488]

- **Eighth Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4489]

- **Declaration of Kristin D. Rivera in Support of Eighth Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims** [Docket No. 4490]

- **Omnibus Notice of Motions to Allow Consensually Resolved Investor Claims Set for Hearing on September 3, 2026** [Docket No. 4491]

Furthermore, on July 30, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit D**; and, on July 31, 2026, via First Class Mail upon the service list attached hereto as **Exhibit E**:

- [Customized] **Notice of Resolution of Investor Claim (First Omnibus Motion)** [attached hereto as Exhibit C]

Furthermore, on July 30, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit G**; via First Class Mail upon the service list attached hereto as **Exhibit H**; and, on July 31, 2026, via First Class Mail upon the service list attached hereto as **Exhibit I**:

- [Customized] **Notice of Resolution of Investor Claim (Second Omnibus Motion)** [attached hereto as Exhibit F]

Furthermore, on July 30, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit K**:

- [Customized] **Notice of Resolution of Investor Claim (Third Omnibus Motion)** [attached hereto as Exhibit J]

Furthermore, on July 30, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit M**; and, on July 31, 2026, via First Class Mail upon the service list attached hereto as **Exhibit N**:

- [Customized] **Notice of Resolution of Investor Claim (Fourth Omnibus Motion)** [attached hereto as Exhibit L]

Furthermore, on July 30, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit P**; and, on July 31, 2026, via First Class Mail upon the service list attached hereto as **Exhibit Q**:

- [Customized] **Notice of Resolution of Investor Claim (Fifth Omnibus Motion)** [attached hereto as Exhibit O]

Furthermore, on July 30, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit S**:

- [Customized] **Notice of Resolution of Investor Claim (Sixth Omnibus Motion)** [attached hereto as Exhibit R]

Furthermore, on July 30, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit U**; and, on July 31, 2026, via First Class Mail upon the service list attached hereto as **Exhibit V**:

- [Customized] **Notice of Resolution of Investor Claim (Seventh Omnibus Motion)** [attached hereto as Exhibit T]

Furthermore, on July 30, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit X**; and, on July 31, 2026, via First Class Mail upon the service list attached hereto as **Exhibit Y**:

- [Customized] **Notice of Resolution of Investor Claim (Eight Omnibus Motion)** [attached hereto as Exhibit W]

Dated: August 25, 2026

/s/ Michael Villa
Michael Villa
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Creditor Kyle Douglass Driver	A.O.E. Law & Associates. APC	Anthony O. Egbase	info@aoelaw.com; Anthony@aoelaw.com
Counsel to Secured Creditor Poppy Bank	Abbey, Weitzenberg, Warren & Emery, P.C.	Mitchell B. Greenberg	mgreenberg@abbeylaw.com
Bankruptcy Servicer For Ally Bank Lease Trust - Assignor To Vehicle Asset Universal Leasing Trust (A.K.A. "Vault")	AIS Portfolio Services, LLC	Ally Bank Lease Trust - Assignor to Vehicle Asset Universal Leasing Trust (a.k.a. "VAULT TRUST") Department	ECFNotices@aisinfo.com
Counsel to Nationstar Mortgage LLC, Lakeview Loan Servicing, LLC, JPMorgan Chase Bank, NA, U.S. Bank NA, HSBC Bank USA, NA, Deutsche Bank Trust Company Americas, & Bank of New York Mellon	Aldridge Pite , LLP	Christopher M. McDermott, Todd S. Garan, Asaph Abrams	ecfcanb@aldridgepite.com
Counsel to Oracle America, Inc. and Oracle Credit Corporation	Ballard Spahr LLP	Michael S. Myers, Sara Shahbazi	myersm@ballardspahr.com; shahbazis@ballardspahr.com
Counsel for Joseph and Tracy Curtis	Bluestone Faircloth & Olson, LLP	Steven M. Olson, Esq.	steve@bfolegal.com
Counsel to C.P. Grellas Partnership, James C. Grellas, Peter C. Grellas, Paul C. Grellas, Peggy C. Slaughter	Boutin Jones Inc.	Thomas G. Mouzes, Bashar Ahmad	tmouzes@boutinjones.com; bahmad@boutinjones.com
Interested Party	Brooke Sample		brookesample10@gmail.com
Interested Party	Carla Strickfaden		cjstrickfaden@gmail.com
Committee of Unsecured Creditors	Charles Edgar		cedgars@comcast.net
Counsel to Timothy J. LeFever	Coblentz, Patch, Duffy & Bass LLP	Gregg M. Ficks, Stan Roman, Fredrick C. Crombie, Franklin S. Krbechek	ef-sgr@cpdb.com; ef-gmf@cpdb.com; ef-fcc@cpdb.com; ef-fsk@cpdb.com
Counsel to Winside USA, Inc.	Covington & Burling LLP	Abigail V. O'Brient	aobrient@cov.com
Interested Party	Darryl Hayes		Twinpop@gmail.com
Interested Party	David Renaud	David and Kim Renaud	76renaud@gmail.com
Interested Party	Debra Dellacort		Ddellacort@gmail.com
Interested Party	Dexter Quiggle		quiggs@sbcglobal.net
Interested Party	Edyth Kiyo Hayashi-Mack		edymack65@sbcglobal.net
Counsel to Interested Parties	Embolden Law PC	Douglas B. Provencher	dbp@provlaw.com
Interested Party	Erin Bouayad-Agha		erinba@gmail.com
Counsel to Federal Home Loan Mortgage Corporation	Federal Home Loan Mort. Corp.	Ashley Beane	ashley_beane@freddiemac.com
Counsel to Monley Hamlin Inc.	Felderstein Fitzgerald Willoughby Pascuzzi & Rios LLP	Thomas A. Willoughby, Mikayla E. Kutsuris	twilloughby@ffwplaw.com; mkutsuris@ffwplaw.com
Counsel to Kenneth W. Mattson	Fennemore	James Hill	jhill@fennemorelaw.com; chawkins@fennemorelaw.com
Counsel to Kenneth W. Mattson	Fennemore Craig P.C.	Micheline N. Fairbank	mfairbank@fennemorelaw.com
Counsel to Kenneth W. Mattson	Fennemore LLP	Mark Bostick	mbostick@fennemorelaw.com
Counsel to Fidelity National Title Insurance Company	Fidelity National Law Group	Christopher R. Thomas	christopher.thomas@fnf.com
Counsel to KeyBank National Association	Frandzel Robins Bloom & Csato, L.C	Craig A. Welin, Michael J. Gomez, Gerrick M. Warrington	cwelin@frandzel.com; mgomez@frandzel.com; gwarrington@frandzel.com
Counsel to Creditor, California-American Water Company	Hahn & Hahn LLP	Dean G. Rallis Jr.	drallis@hahnlawyers.com
Committee of Unsecured Creditors	Hayes 2004 Family Trust	Bryan & Patricia Hayes	byronehaze1@yahoo.com
Counsel to Creditors Michael Goodman, Diana Goodman, Julian L. Delgado and Gloria E. Rezentes Delgado	Hefner, Stark & Marois, LLP	Thomas P. Griffin, Jr.	tgriffin@hsmlaw.com
Counsel to Creditor Citizens Business Bank	Hemar, Rousso & Heald, LLP	Christopher D. Crowell	ccrowell@hrhlaw.com
Counsel to Debtor KS Mattson Partners, LP	Hogan Lovells Cadwalader US LLP	Richard L. Wynne, Erin N. Brady, Edward J. McNeilly, Uchechi Egeonuigew	richard.wynne@hoganlovells.com; erin.brady@hoganlovells.com; edward.mcneilly@hoganlovells.com; uchechi.egeonuigwe@hoganlovells.com
Counsel to Debtor KS Mattson Partners, LP	Hogan Lovells Cadwalader US LLP	Todd M. Schwartz	todd.schwartz@hoganlovells.com
Interested Party	Jacob Ming & Shirley Dong		jacobth25@gmail.com
Interested Party	Janet and Randy Marlette		Jlmakamama@yahoo.com
Interested Party	Janice Conrad		janiceconradsemail@gmail.com

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Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Creditor Duggan's Mission Chapel, Amanda Henry, as Trustee of the Fran Bragg Revocable Trust & Umpqua Bank, Columbia Bank, & Virginia Ghilarducci	Jeffer Mangels & Mitchell LLP	Bennett G. Young, Robert B. Kaplan, Thomas M. Geher	byoung@jeffer.com; rkaplan@jeffer.com; tgeher@jeffer.com
Interested Party	Jill Hayes		jdhayes2@gmail.com
Interested Party	Jillian Fitzgerald		gojillianfitz@gmail.com
Interested Party	John Criv		johncriv@yahoo.com
Counsel to Marc D. Lair, The Equitable Group, Inc. and Matthew Treger	Kevin C. Young		kevincyoungesq@aol.com
Interested Party	Kim Renaud		renaudd6@aol.com
Counsel to Secured Creditor Susan Leeming, Administrator of the Estate of James Walker and Creditors Daniel and Mary Goff, Laura O'Connor, Dana Goff, Kristianne Goff, Bradley and Lori Olson, Steven and Carol Hines	Kornfield, Nyberg, Bendes, Kuhner & Little, P.C.	Eric A. Nyberg, Chris D.Kuhner, Sarah L. Little	e.nyberg@kornfieldlaw.com; c.kuhner@kornfieldlaw.com; s.little@kornfieldlaw.com
Interested Party	Kristin Torstenbo		kristinhayes18@gmail.com
Counsel to Secured Creditors Visio International, Inc. and Y. Tito Sasaki and Janet L. Sasaki Trust	Law Office of Benjamin R. Levinson	A Professional Corporation	ben@benlevinsonlaw.com
Countel to Ruth Tillman, et al.	Law Office of Michael C. Fallon	Michael C. Fallon, Michael C. Fallon, Jr.	mcfallon@fallonlaw.net; fallonmc@fallonlaw.net
Counsel to Kenneth Mattson	Law Office of Ruth Auerbach	Ruth Elin Auerbach	Ruth.auerbach.esq@gmail.com
Counsel to Denise Ebbett, Successor Trustee of the Fisher Family Trust and as Attorney-in Fact for Virginia Fisher	Law Office of Wayne A. Silver	Wayne A. Silver	ws@waynesilverlaw.com
Counsel to Creditor ReProp Financial Mortgage Investors, LLC	Law Offices of Mark J. Romeo, PC	Mark J. Romeo	mark@markromeolaw.com
Counsel to Ravindra Ambatipudi	Law Offices of Stuppi & Stuppi	Sarah M. Stuppi	sarah@stuppilaw.com
Secured Lender	Leland McAbee , Teresa McAbee		terimcabee@aol.com; lelandmcabee1@gmail.com
Secured Lender	Leland McAbee, Plaintiff	John S. Cha	JCha@jmbm.com
Counsel to Serene Investment Management LLC, as DIP Lender & FTI Consulting, Inc.	Loeb & Loeb LLP	Lance N. Jurich	ljurich@loeb.com
Counsel to Serene Investment Management LLC, as DIP Lender	Loeb & Loeb LLP	Vadim J. Rubinstein	vrubinstein@loeb.com
Counsel to Secured Creditor JPMorgan Chase Bank, N.A.	Lubin Olson & Niewiadomski LLP	Mia S. Blackler	mblackler@lubinolson.com
Committee of Unsecured Creditors	Lull Family Living Revocable Trust	Richard Lull	richard@picolull.com
Committee of Unsecured Creditors	Manfred K. Fischer Trust	Michaela M. Katari	kkatari@gmail.com
Interested Party	Mark Torstenbo	Mark and Kristin Torstenbo	motorstenbo@gmail.com
Interested Party	Matt Treger		matt.treger@gmail.com
Counsel to AmTrust North America, Inc.on behalf of Wesco Insurance Company	Maurice Wutscher LLP	Alan C. Hochheiser	ahochheiser@mauricewutscher.com
Counsel to Deutsche Bank Trust Company Americas	McCalla Raymer Leibert Pierce, LLP	Dane Exnowski	Dane.Exnowski@mccalla.com
Counsel to Ally Bank Lease Trust	McCarthy & Holthus, LLP	JaVonne M. Phillips, Jennifer C. Wong	jwong@mccarthyholthus.com
Counsel to Wilmington Trust, National Association, as Trustee for the benefit of the Registered Holders of JPMBB Commercial Mortgage Pass-Through Certificates, Series 2015-C30	McDermott Will & Schulte LLP	Charles R. Gibbs, Eric C. Seitz	crgibbs@mwe.com; eseitz@mwe.com
Counsel to Wilmington Trust, National Association, as Trustee for the benefit of the Registered Holders of JPMBB Commercial Mortgage Pass-Through Certificates, Series 2015-C30	McDermott Will & Schulte LLP	Jason D. Strabo	jstrabo@mwe.com
Committee of Unsecured Creditors	Mullin Family Trust	John & Kathleen Mullin	dadzboss@sbcglobal.net; mullineight@sbcglobal.net
Counsel for Randy Sue Pollock	Nuti Hart LLP	Christopher H. Hart, Gregory C. Nuti, Kevin W. Coleman	chart@nutihart.com; gnuti@nutihart.com; kcoleman@nutihart.com
Interested Party	Odette Mittone		omittone@yahoo.com

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Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Tracy Hope Davis, the United States Trustee for Region 17	Office of the United States Trustee for Region 17	Office of the United States Trustee	phillip.shine@usdoj.gov
Counsel to Tracy Hope Davis, the United States Trustee for Region 17	Office of the United States Trustee for Region 17	Office of the United States Trustee	jared.a.day@usdoj.gov
Counsel to Tracy Hope Davis, the United States Trustee for Region 17	Office of the United States Trustee for Region 17	Office of the United States Trustee	deanna.k.hazelton@usdoj.gov
Counsel to Reprop Financial Mortgage Investors, LLC	Owens & Ross	Dustin E. Owens	dustin.owens@gmail.com
Counsel to the Official Committee of Unsecured Creditors	Pachulski Stang Ziehl & Jones LLP	Debra I. Grassgreen, Jason H. Rosell, John D. Fiero, Brooke E. Wilson	dgrassgreen@pszjlaw.com; jfiero@pszjlaw.com; jrosell@pszjlaw.com; bwilson@pszjlaw.com
Countel to Ruth Tillman, et al.	Perry, Jonson, Anderson, Miller & Moskowitz, LLP	Isaac M. Gradman, Michael E. Tracht, Alexander A. Wiegel	gradman@perrylaw.net; tracht@perrylaw.net; wiegel@perrylaw.net
Counsel to Anne Prisco and Stephen Sergi	Raines Feldman Littrell LLP	Kyra E. Andrassy	kandrassy@raineslaw.com
Interested Party	Ray Muscat		sanocat@sbcglobal.net
Counsel to Federal Home Loan Mortgage Corporation	Reed Smith LLP	Marsha A. Houston, Shayna A. Jackson	mhouston@reedsmith.com; sjackson@reedsmith.com
Counsel to Federal Home Loan Mortgage Corporation	Reed Smith LLP	Paul D. Moak, Devan J. Dal Col	pmoak@reedsmith.com; ddalcol@reedsmith.com
Counsel to Interested Parties Nick Thom and Linda Thom	Robberson Schroedter LLP	Maggie E. Schroedter, Lane C. Hilton	maggie@theRSfirm.com; lane@theRSfirm.com; ECF@theRSfirm.com; 5030583420@filings.docketbird.com
Counsel to Wilmington Savings Fund Society, FSB, Wells Fargo, NA, The Bank of New York Mellon, LaSalle Bank & Washington Mutual Mortgage	Robertson, Anschutz, Schneid & Crane LLP	David Coats	dacoats@raslg.com
Counsel to Wilmington Savings Fund Society, FSB, Wells Fargo, NA, & The Bank of New York Mellon	Robertson, Anschutz, Schneid & Crane LLP		dacoats@raslg.com
Interested Party	Ross and Marilyn Torstenbo		rosstorstenbo@gmail.com; r-mtorstenbo@msn.com
Interested Party	Sara Ganyo		sjganyo@gmail.com
Counsel to Elizabeth H. Talley and Michael M. Talley	Shartsis, Friese LLP	Ivo Keller	ikeller@sflaw.com
Interested Party	Shelley Morse		shelleyamorse@comcast.net
Counsel to Socotra Capital, Inc.	Sheppard, Mullin, Richter & Hampton LLP	Theodore A. Cohen	tcohen@sheppardmullin.com
Counsel to Creditor California Bank of Commerce	Snell & Wilmer LLP	Eric S. Pezold, Andrew B. Still	epezold@swlaw.com; astill@swlaw.com
Counsel to Matt Treger	Spencer Fane LLP	Catherine Schlomann Robertson	Crobertson@spencerfane.com
Counsel to Unlisted Creditor Graham Reid	Stephen T. Cammack Law Offices	Stephen T. Cammack	cammacklawoffice@gmail.com
Counsel to Creditors Anne Gockel & Kieth Gockel	Sullivan Blackburn Pratt, LLP	Christopher D. Sullivan, Roxanne Bahadurji	csullivan@sullivanblackburn.com; rbahadurji@sullivanblackburn.com
Committee of Unsecured Creditors	The Anderson 2001 Revocable Trust	Graham & Teresa Anderson	graham@sezame.com; teresaanderson@outlook.com
Counsel for Bank of America, N.A.	Tiffany & Bosco	Chad L. Butler	clb@tblaw.com
Interested Party	Tim and Patty Thomas		timandpatty@comcast.net
Attorney for Tri Counties Bank	Tri Counties Bank, Legal Department	Mark H. Atkins, Bruce L. Belton, Martha Evensen Opich	legalservices@tcbk.com
Committee of Unsecured Creditors	Umbriac & Tubley Family Trust	Mae Umbriac & Andrew Tubley	ridell@dpf-law.com
Committee of Unsecured Creditors & Interested Party	Walter Schenk		walter.schenk@comcast.net
Counsel to Wondra, et al.	Wondra, et al.	Kronick Moskovitz Tiedemann & Girard	gherrera@kmtg.com
Interested Party	Wynne & Ben Coughtry		wynneandben@gmail.com

Exhibit B

Exhibit B
Core/2002 Sale Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Secured Lender	Bank of America		PO Box 660861		Dallas	TX	75266-0861
Creditor Bank of America, N.A.	Bank of America N.A.		PO Box 31785		Tampa	FL	33631-3785
Secured Lender	Butcher Road Partners LLC		6359 Auburn Blvd.	Suite B	Citrus Heights	CA	95621
Office of the California Attorney General	California Attorney General	Bankruptcy Department	1300 I St., Ste. 1740		Sacramento	CA	95814-2919
Secured Lender	California Bank of Commerce		2999 Oak Rd Ste 210		Walnut Creek	CA	94597-2052
Secured Lender	CHASE BANK		P.O. Box 650528		Dallas	TX	75265-0528
Secured Lender	Citizens Business Bank		PO Box 3938		Ontario	CA	91761
Secured Lender	Comerica		PO Box 641618		Detroit	MI	46264-1618
Secured Lender	Duggans Memorial Chapel	Law Offices of Gregory E. Stubbs	747 Appleton Way		Sonoma	CA	95476-7247
Secured Lender	Exchange Bank		1420 Rocky Ridge Dr Ste 190		Roseville	CA	95661
Counsel to Creditor Fidelity National Title Insurance Company	Fidelity National Title Insurance Company	Jonathan Gass	2533 N 117th Avenue		Omaha	NE	68164
Secured Lender	Frank Bragg Revocable Trust	Mandy Mary Henry	2261 Taylor Mountain Pl		Santa Rosa	CA	95404
Secured Lender	Frank Bragg Revocable Trust	Maxine Bragg	931 Maxwell St		Healdsburg	CA	95448
Secured Lender	Frank Bragg Revocable Trust	Nancy Bragg	1708 St. Anthony Way		Santa Rosa	CA	95404
Secured Lender	Greystone Servicing Corporation, Inc		PO Box 281163		Atlanta	GA	30384-1163
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
Secured Lender	Leland McAbee		525 Burr Oak Court		Vacaville	CA	95688
Counsel to Deutsche Bank Trust Company Americas	McCalla Raymer Leibert Pierce, LLP	Bankruptcy Department	1544 Old Alabama Road		Roswell	GA	30076
Secured Lender	Michael & Ana Cavanaugh		625 Holly Dr		Sebring	FL	33876
Secured Lender	Mr Cooper		PO Box 60516		City of Industry	CA	91716-0516
Secured Lender	Napa Elm, LP		6359 AUBURN BLVD STE B		CITRUS HEIGHTS	CA	95621
Secured Lender	Needleman/Hayes Family Trust		1250 Ferrelo Rd		Santa Barbara	CA	93103
Secured Lender	NexBank		2515 McKinney Ave Ste 1100		Dallas	TX	75201
Secured Lender	PHH Mortgage Services		PO Box 5452		Mount Laurel	NJ	08054
Secured Lender	Poppy Bank		438 First St		Santa Rosa	CA	95401
Secured Lender	Ronald Hodges		771 Oak Ln		Sonoma	CA	95476
Secured Lender	Select Portfolio Servicing, Inc.		PO Box 65450		Salt Lake City	UT	84165-0450
Secured Lender	Serene Investments LLC		2625 Alcatraz Ave., Suite 513		Berkely	CA	94705
Secured Lender	Shellpoint Mortgage Servicing		PO Box 650840		Dallas	TX	75265-0840
Secured Lender	Socotra Capital		2208 29th Street	Ste 100	Sacramento	CA	95817
Secured Lender	Tri Counties Bank		PO Box 909		Chico	CA	95927
Secured Lender	Umpqua Bank		PO Box 1580		Roseburg	OR	97470-0367
Secured Lender	Virginia Ghilarducci Trustee		19130 Ola Court		Sonoma	CA	95476
Secured Lender	Wells Fargo Home Mortgage	Attn: Credit Bureau Disputes	Home Mortgage	PO Box 10335	Des Moines	IA	50306
Secured Lender	Wells Fargo Wholesale Lockbox		PO Box 60253		Charlotte	NC	28260-0253
Secured Lender	Y. Tito Sasaki, Trustee & Janet L. Sasaki, Trustee & Visio International, Inc.		PO BOX 200		VINEBURG	CA	95487

Exhibit C

Debra I. Grassgreen (CA Bar No. 169978)
John D. Fiero (CA Bar No. 136557)
Jason H. Rosell (CA Bar No. 269126)
Brooke E. Wilson (CA Bar No. 354614)
PACHULSKI STANG ZIEHL & JONES LLP
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Telephone: (415) 263-7000
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jfiero@pszjlaw.com
jrosell@pszjlaw.com
bwilson@pszjlaw.com

Counsel to the LFM Plan Recovery Trustee

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re:	Case No. 24-10545 HLB
LEFEVER MATTSON,	(Substantively Consolidated)
Consolidated Debtor.	Chapter 11
	NOTICE OF RESOLUTION OF INVESTOR CLAIM

On July 28, 2026, Michael Goldberg, solely in his capacity as Plan Recovery Trustee of the LFM Plan Recovery Trust (the "Plan Recovery Trustee") formed pursuant to the *Third Amended Chapter 11 Plan of Liquidation, As Modified* [Docket No. 4151] (the "Plan") filed the *First Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims* (the "Omnibus Motion") with the United States Bankruptcy Court for the Northern District of California (Santa Rosa Division) (the "Bankruptcy Court"). A full copy of the Omnibus Motion may be obtained at no cost, as provided below.

By the Omnibus Motion, the Plan Recovery Trustee seeks to allow your Investor Claims in accordance with the Plan and your signed Investor Settlement Offer Letter. Accordingly, the Plan Recovery Trustee seeks to formally value and calculate your Investor Claim at the amounts listed on **Exhibit A**, attached hereto, and disallow all other Proof(s) of Claim or Proof(s) of Interest not identified as the Allowed Investor Claim.

Any Proof of Claim or Proof of Interest that the Bankruptcy Court disallows will be treated as if it had not been filed and you will not be entitled to any distribution on account thereof. However, you will be entitled to your pro rata portion of the Investor Tranche 1 Claim and Tranche 2 Claim of your Surviving Investor Claim as set forth on Exhibit A.

The Bankruptcy Court will hold a hearing on **September 3, 2026, at 10:00 a.m. (Pacific Time)** (the "Hearing"). You may participate in this hearing in-person or by Zoom. To attend in-person, you should arrive at Courtroom 19, 450 Golden Gate Avenue, 16th Floor, San Francisco, CA no later than the time set forth in this notice. To attend via Zoom, please consult the court's

website, which provides information explaining how to arrange an appearance at a video hearing. If you have questions about how to participate in a hearing, you may contact the court by calling 888-821-7606 or by using the Live Chat feature on the court's website.

If you **DO NOT** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you do NOT need to file a written response to this Omnibus Motion and you do NOT need to appear at the Hearing.

If you **DO** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you MUST file a response (a "Response"), in writing, with the Bankruptcy Court, and serve it on the counsel for the Plan Recovery Trustee at the above-referenced address so as to be received by no later than **11:59 p.m. (Pacific Time) on August 20, 2026**. Any oppositions or responses must be filed and served on counsel for the Plan Recovery Trustee. **The relief requested in the Omnibus Motion may be granted without a hearing if no opposition is timely filed and served.**

The Response must, at a minimum, include the following: (i) a caption setting forth the name of the Bankruptcy Court, the name of the Consolidated Debtor, the case number and title of the Omnibus Motion to which the Response is directed; (ii) your name, the assigned number(s) of your Proof(s) of Claim or Proof(s) of Interest, and an explanation for the amount of the Proof(s) of Claim or Proof(s) of Interest; (iii) a concise statement setting forth the reasons why the Bankruptcy Court should not grant the Omnibus Motion, including, without limitation, the specific factual and legal bases upon which you will reply in opposing the Omnibus Motion; (iv) a copy of any other documentation or other evidence of the Proof of Claim, to the extent not already included with the Proof of Claim, upon which you will rely in opposing the Omnibus Motion at the hearing; (v) a declaration under penalty of perjury of a person with personal knowledge of the relevant facts that support the Response; (vi) your name, address, telephone number, and/or the name, address, and telephone number of your attorney and/or designated representative to whom counsel for the Consolidated Debtor should serve a reply to the Response, if any; and (vii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Omnibus Objection on your behalf, if any. In lieu of listing their address and telephone number in their Response, an Investor may provide their contact information by emailing LMCommittee@pszjlaw.com.

If the Bankruptcy Court does not allow or disallow your Proof(s) of Claim and/or Proof(s) of Interest listed above, then the Plan Recovery Trustee will still have the right to object to your Proof(s) of Claim and/or Proof(s) of Interest on other grounds at a later date. You will receive a separate notice of any such objection.

Copies of the complete Omnibus Motion and other pleadings and documents identified herein can be viewed and/or obtained by: (i) free download from on the Consolidated Debtor's approved notice and claim agent's website at https://veritaglobal.net/LM; (ii) accessing the Bankruptcy Court's website at http://www.canb.uscourts.gov (PACER account required), (iii) by calling Verita at 1-877-709-4751 (Toll Free); or (iv) by emailing LMCommittee@pszjlaw.com.

Dated: July 28, 2026

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ *Brooke E. Wilson*
Debra I. Grassgreen
John D. Fiero
Jason H. Rosell
Brooke E. Wilson

Counsel to the LFM Plan Recovery Trustee

EXHIBIT A

Filed Investor Claim					Proposed Allowed Investor Claim				
Ref #	Claimant	Claim No. / Schedule No.	Entity	Total Asserted	Allowed Claim No.	Allowed Claim Claimant	Tranche 1 Amount	Tranche 2 Amount	Total Allowed Claim

Exhibit D

Exhibit D
First Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Adrienne Hannah Bailey	Charles Yerxa	Email on File
Barela Living Trust	Keith Blattman	Email on File
Baumgartner Family Trust IRA	c/o Todd Baumgartner	Email on File
Bobetsky Family Trust	c/o William Bobetsky and Valerie Bobetsky Trustees	Email on File
BOGARDUS, GARRY L & TAMMERA D		Email on File
BOUTIETTE LIVING TRUST DTD MAY		Email on File
Brandee Cain		Email on File
Brandvein Revocable Family Trust	c/o Ronald Brandvein	Email on File
Brigg Bloomquist		Email on File
Briggs Family Trust	c/o Cheri Briggs	Email on File
Brooke Sample Separate	Property Trust	Email on File
BUTLER TRUST		Email on File
Caldie Family Revocable 2022 Trust	Thomas H. Caldie Jr.	Email on File
Calton Family Trust	c/o James & Wendi Calton	Email on File
Carolynn Bondy-Villa		Email on File
CHRIS D & MARIA E BUSHEY		Email on File
Coleen M Allen (IRA account w/ Provident)		Email on File
Coleen M Allen IRA		Email on File
Debbie E Bicandi		Email on File
Denise Bertorelli		Email on File
Dimitry Breus		Email on File
Donald L. and Sierra S. Butler Family Trust, dtd 11/7/1997	c/o Donald L. and Sierra S. Butler Trustees.	Email on File
Erin Kendra Bouayad-Agha	Cory B. Chartrand	Email on File
Estate of Colleen Faye Bicandi	Mitchell E Bicandi Personal Representative .	Email on File
Evelyn Beauchamp		Email on File
Farideh Afrakhteh		Email on File
Glenn Allen		Email on File
Graham Anderson		Email on File
Gregory Venancio Arthur and Lori Hester Arthur		Email on File
Guadalupe J. Avila Revocable Trust	c/o Guadalupe J. Avila	Email on File
Jane Bicandi - IRA		Email on File
Javier Avila - IRA		Email on File
Jeffrey Bruce, Kashelle Bruce		Email on File
JoAnn Ach		Email on File
John D & Laurel E. Bruce TTEE		Email on File
John D Bruce		Email on File
Jonathan Ach		Email on File
Joshua Akin , Madison Akin		Email on File

Exhibit D
First Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
JOY M AXELSON TRUST		Email on File
Keith and Maria Blattman		Email on File
Keith Blattman IRA	Keith Blattman	Email on File
Kenneth W. Albers		Email on File
Kenneth W. Albers & Marcia Albers	Kenneth W. Albers	Email on File
Kennith M. Bowen and Peggy L. Bowen	Catherine Mijs	Email on File
Lana Arons Plaintiff	Attn Robert Chandler	Email on File
Laurel E. Bruce		Email on File
Linda E Bjorklund Living Trust dtd July 13, 2015	Linda E Bjorklund, Trustee	Email on File
Louie Bertorelli, IRA	Cannata OToole and Olson LLP	Email on File
Madison Trust Company Custodian FBO Robin Azzalina MTC Account #M1609152		Email on File
Madison Trust Company Custodian FBO Thomas Azzalina MTC Account #M1606138		Email on File
MANUEL AND THERESITA CABACUNGAN FAMILYTRUST4/12/96		Email on File
Marcia Albers		Email on File
Max Dylan Butler	Rachel Ann Butler	Email on File
Michael A. Bicandi		Email on File
Mitchel E & Debbie E Bicandi	Mitchel & Debbie Bicandi	Email on File
Mitchel E Bicandi		Email on File
Mitzi A. Brown, TTEE	Scott Simpson	Email on File
NORA BASSO		Email on File
Ronald Allen , Karen Allen		Email on File
Sandra Beals		Email on File
Stacie Baumgartner		Email on File
Stephan and Evelyn Beauchamp		Email on File
Stephen Frank Beauchamp - IRA		Email on File
Steve and Karen Beach		Email on File
Taffe Bennett Family Trust	c/o Norman Taffe	Email on File
The Autry Lopez Family Revocable Trust dtd 7/11/00		Email on File
The Bradshaw Family Rev. Trust	c/o Norman Bradshaw	Email on File
The Christopher Joseph Bannon and Sarah Yourd Bannon Family Trust	Christopher J Bannon	Email on File
The Corey and Ute Anderson Living Trust, dtd August 4, 2015	Corey and Ute Anderson, Trustees	Email on File
The Margery Blackwood Trust Agreement	c/o Eric Glasser	Email on File

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Exhibit D
First Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
The Ravindra Ambatipudi and Kamala Sistla Revocable Living Trust Dated September 29, 2005		Email on File
The Vitas Alekna and Dalia Alekna 2002 Revocable Trust, Dated July 30, 2002	Alexis Alekna, Trustee	Email on File
Thomas Azzalina, Jr. or Robin L. Azzalina Revocable Trust dtd 05/03/2000	Thomas & Robin Azzalina	Email on File
Thomas H Blackwood Jr		Email on File
Thomas J & Sarena M Bailey		Email on File
TIMOTHY AND LESLIE BLANCHARD		Email on File
Todd Baumgartner		Email on File
TTEE Avila Family Trust	c/o Javier A. and Nikole D. Avila	Email on File
Valerie Bobetsky IRA		Email on File
William Bobetsky IRA		Email on File

Case: 24-10545 Doc# 4542 Filed: 08/25/26 Entered: 08/25/26 10:06:53 Page 19 of 94

Exhibit E

Exhibit E
Supplemental First Omnibus Investors Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Stephen Frank Beauchamp - IRA		Address on File			
The Bradshaw Family Rev. Trust	c/o Norman Bradshaw	Address on File			

Exhibit F

Debra I. Grassgreen (CA Bar No. 169978)
John D. Fiero (CA Bar No. 136557)
Jason H. Rosell (CA Bar No. 269126)
Brooke E. Wilson (CA Bar No. 354614)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Telephone: (415) 263-7000
Email: dgrassgreen@pszjlaw.com
jfiero@pszjlaw.com
jrosell@pszjlaw.com
bwilson@pszjlaw.com

Counsel to the LFM Plan Recovery Trustee

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re:	Case No. 24-10545 HLB
LEFEVER MATTSON,	(Substantively Consolidated)
Consolidated Debtor.	Chapter 11
	NOTICE OF RESOLUTION OF INVESTOR CLAIM

On July 28, 2026, Michael Goldberg, solely in his capacity as Plan Recovery Trustee of the LFM Plan Recovery Trust (the "Plan Recovery Trustee") formed pursuant to the *Third Amended Chapter 11 Plan of Liquidation, As Modified* [Docket No. 4151] (the "Plan") filed the *Second Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims* (the "Omnibus Motion") with the United States Bankruptcy Court for the Northern District of California (Santa Rosa Division) (the "Bankruptcy Court"). A full copy of the Omnibus Motion may be obtained at no cost, as provided below.

By the Omnibus Motion, the Plan Recovery Trustee seeks to allow your Investor Claims in accordance with the Plan and your signed Investor Settlement Offer Letter. Accordingly, the Plan Recovery Trustee seeks to formally value and calculate your Investor Claim at the amounts listed on **Exhibit A**, attached hereto, and disallow all other Proof(s) of Claim or Proof(s) of Interest not identified as the Allowed Investor Claim.

Any Proof of Claim or Proof of Interest that the Bankruptcy Court disallows will be treated as if it had not been filed and you will not be entitled to any distribution on account thereof. However, you will be entitled to your pro rata portion of the Investor Tranche 1 Claim and Tranche 2 Claim of your Surviving Investor Claim as set forth on Exhibit A.

The Bankruptcy Court will hold a hearing on **September 3, 2026, at 10:00 a.m. (Pacific Time)** (the "Hearing"). You may participate in this hearing in-person or by Zoom. To attend in-person, you should arrive at Courtroom 19, 450 Golden Gate Avenue, 16th Floor, San Francisco, CA no later than the time set forth in this notice. To attend via Zoom, please consult the court's

website, which provides information explaining how to arrange an appearance at a video hearing. If you have questions about how to participate in a hearing, you may contact the court by calling 888-821-7606 or by using the Live Chat feature on the court's website.

If you **DO NOT** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you do NOT need to file a written response to this Omnibus Motion and you do NOT need to appear at the Hearing.

If you **DO** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you MUST file a response (a "Response"), in writing, with the Bankruptcy Court, and serve it on the counsel for the Plan Recovery Trustee at the above-referenced address so as to be received by no later than **11:59 p.m. (Pacific Time) on August 20, 2026**. Any oppositions or responses must be filed and served on counsel for the Plan Recovery Trustee. **The relief requested in the Omnibus Motion may be granted without a hearing if no opposition is timely filed and served.**

The Response must, at a minimum, include the following: (i) a caption setting forth the name of the Bankruptcy Court, the name of the Consolidated Debtor, the case number and title of the Omnibus Motion to which the Response is directed; (ii) your name, the assigned number(s) of your Proof(s) of Claim or Proof(s) of Interest, and an explanation for the amount of the Proof(s) of Claim or Proof(s) of Interest; (iii) a concise statement setting forth the reasons why the Bankruptcy Court should not grant the Omnibus Motion, including, without limitation, the specific factual and legal bases upon which you will reply in opposing the Omnibus Motion; (iv) a copy of any other documentation or other evidence of the Proof of Claim, to the extent not already included with the Proof of Claim, upon which you will rely in opposing the Omnibus Motion at the hearing; (v) a declaration under penalty of perjury of a person with personal knowledge of the relevant facts that support the Response; (vi) your name, address, telephone number, and/or the name, address, and telephone number of your attorney and/or designated representative to whom counsel for the Consolidated Debtor should serve a reply to the Response, if any; and (vii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Omnibus Objection on your behalf, if any. In lieu of listing their address and telephone number in their Response, an Investor may provide their contact information by emailing LMCommittee@pszjlaw.com.

If the Bankruptcy Court does not allow or disallow your Proof(s) of Claim and/or Proof(s) of Interest listed above, then the Plan Recovery Trustee will still have the right to object to your Proof(s) of Claim and/or Proof(s) of Interest on other grounds at a later date. You will receive a separate notice of any such objection.

Copies of the complete Omnibus Motion and other pleadings and documents identified herein can be viewed and/or obtained by: (i) free download from on the Consolidated Debtor's approved notice and claim agent's website at https://veritaglobal.net/LM; (ii) accessing the Bankruptcy Court's website at http://www.canb.uscourts.gov (PACER account required), (iii) by calling Verita at 1-877-709-4751 (Toll Free); or (iv) by emailing LMCommittee@pszjlaw.com.

Dated: July 28, 2026

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ *Brooke E. Wilson*
Debra I. Grassgreen
John D. Fiero
Jason H. Rosell
Brooke E. Wilson

Counsel to the LFM Plan Recovery Trustee

EXHIBIT A

Filed Investor Claim					Proposed Allowed Investor Claim				
Ref #	Claimant	Claim No. / Schedule No.	Entity	Total Asserted	Allowed Claim No.	Allowed Claim Claimant	Tranche 1 Amount	Tranche 2 Amount	Total Allowed Claim

Exhibit G

Exhibit G
Second Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
2002 Robby A. Dalton and Dana D. Dalton Revocable Trust Dated February 8, 2002	Dana D. Morgan	Email on File
Ah-Thai Chan & Richard Chin Family Trust dtd 1/29/13		Email on File
Ben Coughtry, Wynne Coughtry		Email on File
Brenda Comfort		Email on File
Campbell-Lee Family Trust	Trustees Sandra Lee and Donald Campbell	Email on File
CARRILLO, ISMAEL AND ERIN		Email on File
Catherine McKenzie Cook		Email on File
Cathleen Edgar - IRA		Email on File
Cedric Chao		Email on File
Charles Edgar - IRA		Email on File
Charles P Correia		Email on File
Cheryl Comfort		Email on File
Chris and Jill Donohue		Email on File
Cole Driver		Email on File
Craig H and Kathryn M Davis Living Trust		Email on File
CRANE, CHARLES E		Email on File
CRANE, STEPHEN M		Email on File
Daniel Dowell		Email on File
DDS Trust Dated July 6, 2004	c/o Darlene Schoppman	Email on File
Debra Ann Dellacort-Williams - IRA		Email on File
Diana Canant		Email on File
Donald Crooker	Donald Crooker Living Trust, Donald Crooker, Trustee	Email on File
DRS Trust Dated October 19, 2019	Dennis & Regina Hunt	Email on File
EDGAR, CHARLES H & CATHLEEN W		Email on File
Elliott Family Revocable Trust	Elaine or James Elliott	Email on File
Grace K. Driver	Driver Marital Trust	Email on File
Hugh Elliott		Email on File
Investor-Dave Dacus		Email on File
Ismael and Erin Carrillo		Email on File
JANET BRANDI DOBBS LIVING TRUST DTD JULY 25, 2000		Email on File
Janice M Conrad Living Trust dtd February 23, 2006	Janice M. Conrad	Email on File
Janice M. Conrad IRA		Email on File
Jeffrey M. Eandi and Michelle Eandi, Trustees of the Eandi Living Trust, dtd December 8, 2008	Bowles & Verna, LLP	Email on File

Exhibit G
Second Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
John and Susan Chase, Trustees of the Chase 1992 Family Trust	Wilke Fluery LLP	Email on File
John Ray Clark, as Trustee of the John and Lisa Clark Living Trust, dtd December 8, 2008	Bowles & Verna LLP	Email on File
Jose F. Corrales - IRA	Jose F. Corrales	Email on File
Joseph and Tracey Curtis	c/o Steven M. Olson	Email on File
Joseph Eandi		Email on File
Joshua Micah Colvin		Email on File
Julian L. Delgado and Gloria E. Rezentes Delgado	Thomas Griffin, Jr.	Email on File
KAREN DIAZ		Email on File
KENNETH GEORGE DOW, AKA KEN DOW TRUST		Email on File
KENNETH J & CATHERINE M COOK		Email on File
Lauren Ann Craft	Charles Yerxa	Email on File
Lawrence & Shirley Deckard		Email on File
Leah M. and Douglas S. Davis		Email on File
Lewis and Lisa Eandi, as Trustess of the Lewis and Lisa Eandi Living Trust, dtd January 26, 2009		Email on File
Living Trust of Cynthia Selby Dugan		Email on File
Margaret A. Crooker		Email on File
Margaret E Colvin and Fred D Colvin		Email on File
Maria M. Crane, Traditional IRA		Email on File
Mariane Dellacort Family Trust	c/o Debra Ann Dellacort-Williams	Email on File
Michael Cesmat, Stacy Cesmat		Email on File
NATALIE DUKE		Email on File
Nelson DiMarco and Deena DiMarco Revocable Trust	c/o Nelson and Deena DiMarco	Email on File
Nicole Cesmat		Email on File
Ray M Davis Jr.	Ray M Davis Jr / Kim R Davis	Email on File
Raymond Samuel Dhaliwal	Raymond Dhaliwal	Email on File
Richard Canant		Email on File
Richard L. Canant and Diana M. Canant, trustees of the Canant Revocable Living Trust dated Feb 1, 2005		Email on File
Ronald W. Dennison - IRA		Email on File
Sarah Alexandra Shields, Trustee of the Chase Family Trust, Dated May 22, 2023	c/o Daniel Egan and Jason Eldred	Email on File
SCOTT R AND REGIINA A		Email on File

Exhibit G
Second Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Stephen M. Crane SEP IRA		Email on File
Sylvie Magnes Cohen Family Trust		Email on File
Tara Dacus		Email on File
The Cawley Revocable Surv. Trust Dtd 4/30/90	Lydia Hagenbach	Email on File
The Che-Cheng Family Trust Dated July 9, 2007	Ling Cheng Trustee	Email on File
The Crane Living Trust	Stephen M. Crane, Trustee and Maria M. Crane, Trustee	Email on File
The David and Irene Ciappara Living Trust dtd September 23, 2015	David and Irene Ciappara, Trustees	Email on File
The Dennison Family Trust (Ronald Walton Dennison and Deborah Ann Dennison, Trustees, or Their Successors in Trust,	Under the Dennison Living Trust, Dated June 18, 2003 and Any Amendments Thereto)	Email on File
The Joint Revocable Trust of Richard Allen Claridge, Jr. and Capri Lynn Winser u/a/d 10/15/09	Richard Allen Claridge, Jr. and Capri Lynn Winser, Trustees	Email on File
Thomas and Lavinia Davis Family Trust	c/o Lavinia W. Davis, Trustee	Email on File
Tiffany Blackwood Davidson		Email on File
Tom and Anna Chase	c/o Daniel Egan and Jason Eldred	Email on File
Vu Le		Email on File
WARREN AND HOPE ELLIOTT		Email on File
Warren and Judith Ducioame		Email on File
Wendy Driver-Guinn		Email on File

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Exhibit H

Exhibit H
Second Omnibus Investors Service List
Served via First Class Mail

CreditorName	Address1	City	State	Zip
DANDONA FAMILY TRUST DTD NOV 30, 2005	Address on File			

Exhibit I

Exhibit I
Supplemental Second Omnibus Investor Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
CARRILLO, ISMAEL AND ERIN		Address on File			
DRS Trust Dated October 19, 2019	Dennis & Regina Hunt	Address on File			
Ismael and Erin Carrillo		Address on File			

Exhibit J

Debra I. Grassgreen (CA Bar No. 169978)
John D. Fiero (CA Bar No. 136557)
Jason H. Rosell (CA Bar No. 269126)
Brooke E. Wilson (CA Bar No. 354614)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Telephone: (415) 263-7000
Email: dgrassgreen@pszjlaw.com
jfiero@pszjlaw.com
jrosell@pszjlaw.com
bwilson@pszjlaw.com

Counsel to the LFM Plan Recovery Trustee

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re:	Case No. 24-10545 HLB
LEFEVER MATTSON,	(Substantively Consolidated)
Consolidated Debtor.	Chapter 11
	NOTICE OF RESOLUTION OF INVESTOR CLAIM

On July 28, 2026, Michael Goldberg, solely in his capacity as Plan Recovery Trustee of the LFM Plan Recovery Trust (the "Plan Recovery Trustee") formed pursuant to the *Third Amended Chapter 11 Plan of Liquidation, As Modified* [Docket No. 4151] (the "Plan") filed the *Third Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims* (the "Omnibus Motion") with the United States Bankruptcy Court for the Northern District of California (Santa Rosa Division) (the "Bankruptcy Court"). A full copy of the Omnibus Motion may be obtained at no cost, as provided below.

By the Omnibus Motion, the Plan Recovery Trustee seeks to allow your Investor Claims in accordance with the Plan and your signed Investor Settlement Offer Letter. Accordingly, the Plan Recovery Trustee seeks to formally value and calculate your Investor Claim at the amounts listed on **Exhibit A**, attached hereto, and disallow all other Proof(s) of Claim or Proof(s) of Interest not identified as the Allowed Investor Claim.

Any Proof of Claim or Proof of Interest that the Bankruptcy Court disallows will be treated as if it had not been filed and you will not be entitled to any distribution on account thereof. However, you will be entitled to your pro rata portion of the Investor Tranche 1 Claim and Tranche 2 Claim of your Surviving Investor Claim as set forth on Exhibit A.

The Bankruptcy Court will hold a hearing on **September 3, 2026, at 10:00 a.m. (Pacific Time)** (the "Hearing"). You may participate in this hearing in-person or by Zoom. To attend in-person, you should arrive at Courtroom 19, 450 Golden Gate Avenue, 16th Floor, San Francisco, CA no later than the time set forth in this notice. To attend via Zoom, please consult the court's

website, which provides information explaining how to arrange an appearance at a video hearing. If you have questions about how to participate in a hearing, you may contact the court by calling 888-821-7606 or by using the Live Chat feature on the court's website.

If you **DO NOT** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you do NOT need to file a written response to this Omnibus Motion and you do NOT need to appear at the Hearing.

If you **DO** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you MUST file a response (a "Response"), in writing, with the Bankruptcy Court, and serve it on the counsel for the Plan Recovery Trustee at the above-referenced address so as to be received by no later than **11:59 p.m. (Pacific Time) on August 20, 2026**. Any oppositions or responses must be filed and served on counsel for the Plan Recovery Trustee. **The relief requested in the Omnibus Motion may be granted without a hearing if no opposition is timely filed and served.**

The Response must, at a minimum, include the following: (i) a caption setting forth the name of the Bankruptcy Court, the name of the Consolidated Debtor, the case number and title of the Omnibus Motion to which the Response is directed; (ii) your name, the assigned number(s) of your Proof(s) of Claim or Proof(s) of Interest, and an explanation for the amount of the Proof(s) of Claim or Proof(s) of Interest; (iii) a concise statement setting forth the reasons why the Bankruptcy Court should not grant the Omnibus Motion, including, without limitation, the specific factual and legal bases upon which you will reply in opposing the Omnibus Motion; (iv) a copy of any other documentation or other evidence of the Proof of Claim, to the extent not already included with the Proof of Claim, upon which you will rely in opposing the Omnibus Motion at the hearing; (v) a declaration under penalty of perjury of a person with personal knowledge of the relevant facts that support the Response; (vi) your name, address, telephone number, and/or the name, address, and telephone number of your attorney and/or designated representative to whom counsel for the Consolidated Debtor should serve a reply to the Response, if any; and (vii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Omnibus Objection on your behalf, if any. In lieu of listing their address and telephone number in their Response, an Investor may provide their contact information by emailing LMCommittee@pszjlaw.com.

If the Bankruptcy Court does not allow or disallow your Proof(s) of Claim and/or Proof(s) of Interest listed above, then the Plan Recovery Trustee will still have the right to object to your Proof(s) of Claim and/or Proof(s) of Interest on other grounds at a later date. You will receive a separate notice of any such objection.

Copies of the complete Omnibus Motion and other pleadings and documents identified herein can be viewed and/or obtained by: (i) free download from on the Consolidated Debtor's approved notice and claim agent's website at https://veritaglobal.net/LM; (ii) accessing the Bankruptcy Court's website at http://www.canb.uscourts.gov (PACER account required), (iii) by calling Verita at 1-877-709-4751 (Toll Free); or (iv) by emailing LMCommittee@pszjlaw.com.

Dated: July 28, 2026

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ *Brooke E. Wilson*
Debra I. Grassgreen
John D. Fiero
Jason H. Rosell
Brooke E. Wilson

Counsel to the LFM Plan Recovery Trustee

EXHIBIT A

Filed Investor Claim					Proposed Allowed Investor Claim				
Ref #	Claimant	Claim No. / Schedule No.	Entity	Total Asserted	Allowed Claim No.	Allowed Claim Claimant	Tranche 1 Amount	Tranche 2 Amount	Total Allowed Claim

Exhibit K

Exhibit K
Third Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Adriana Hahn	John Hahn	Email on File
Barb Franzen IRA	Barbara A. Franzen	Email on File
Brian Douglas Guinn		Email on File
Calvin Gitsham - IRA		Email on File
CAROLYN J GRASSI		Email on File
Carolyn Lee Haslip		Email on File
Carolyn Lee Haslip Living Trust		Email on File
Dan Goff via Madison Trust Company, Custodian Inherited IRAFBO Dan Goff		Email on File
DANIEL H GOFF		Email on File
DANIEL H GOFF		Email on File
Danielle Fellini		Email on File
David and or Valerie Figueiredo		Email on File
David P Fisher TTEE	David P. Fisher Revocable Trust	Email on File
Denise Gitsham Jones	Denise Gitsham	Email on File
Dylan Gover		Email on File
Erin Hankins		Email on File
Erin Rei Hayashi-Carrillo - IRA		Email on File
Ewers Family Trust 2005	c/o Patricia A. Ewers	Email on File
Fischer Family Trust aka Manfred K Fischer Trust	Michaela M Katari, Trustee	Email on File
Fisher Family Trust	c/o Denise Ebbett, Successor Trustee	Email on File
Florence F. Giacinto, Linda Marie Giacinto Jacobs	Cotrustees of the Giacinto 1987 Trust Agreement Dated May 27, 1987 as Restated	Email on File
Ganyo Revocable Family Trust		Email on File
Gary R. Fox, IRA		Email on File
Genasci Revocable Living Trust dtd 3/18/2004	c/o Katherine Genasci & Richard Genasci	Email on File
Gitsham Family Trust - Calvin and Grace Gitsham TTEE	Grace Gitsham	Email on File
Grace Gitsham - IRA		Email on File
Graf Building Partners, LLC		Email on File
GRALEE PROPERTIES, LLC		Email on File
GRANADOS, ELIZABETH A		Email on File
Harding 2003 Revocable Trust dtd 12/13/2003	Clark T Harding TTEE	Email on File
Howard I Goodwin Living Trust Dated 8/11/2009		Email on File

Exhibit K
Third Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
JACK & HILDA HAROUNI REVOCABLE LIVING TRUST		Email on File
Januth Kei Hayashi Trust, Dated May 4, 2012	c/o Jan Hayashi	Email on File
Jeffrey Geoghegan, Jannetta Geoghegan	Binder Malter Harris and Rome-Banks LLP	Email on File
Jeffrey Haium & Susan Haium		Email on File
Jillian Fitzgerald Trust dtd 3/4/2016	c/o Jillian Fitzgerald	Email on File
John A. Girardi and Marsi A. Girardi Revocable Living Trust Dated May 02, 2002	John and Marsi Girardi	Email on File
John and Marsi Girardi		Email on File
John Girardi		Email on File
Joseph and Barbara Fiori Family Trust	Joseph Flori	Email on File
Justin Haley, Danica Haley		Email on File
Katherine E. Fox, IRA	Katherine E. Fox	Email on File
Katherine M Genasci - IRA		Email on File
Keith Alan Gockel and Anne Michelle Gockel Revocable Trust Dated May 17, 2013	Keith & Anne Gockel Rev Trust dtd May 17, 2013	Email on File
Kevin L Goodwin and Racquel V Goodwin Living Trust	Kevin Goodwin and Racquel Goodwin Joint Tenants	Email on File
Kevin L. Goodwin		Email on File
KRISTIANNE GOFF		Email on File
Kyle Fellini		Email on File
Kyle Goins		Email on File
Lydia Hagenbach, TTEE	Lydia R. Zboray Revocable Trust Dtd 10/17/17	Email on File
MANFRED K FISHER FAMILY TRUST DTD MAY 25, 2006		Email on File
Mark Falgout, Rosilea Falgout		Email on File
Mark Gorr		Email on File
Marsi Girardi		Email on File
Michael Granados		Email on File
Michael J and Hiroko U Green		Email on File
Patricia A. Ewers, Ewers Family Trust 2005	Ewers	Email on File
Pedro Femenia		Email on File
Richard D Genasci - IRA	Richard Genasci	Email on File
Robert A. and Sara J. Ganyo, Trustees		Email on File
Robert Fowler		Email on File
Scott Ewing , Annette Ewing		Email on File

Exhibit K
Third Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Shawn D Hall & Emily C Hall Declaration of Trust dtd November 6, 2012	c/o Shawn and Emily Hall, Trustees	Email on File
Shawn Hall - IRA	Shawn Hall	Email on File
Stacey Grelli IRA	Stacey Grelli	Email on File
Susan Haium		Email on File
TAFFE, JILLIAN		Email on File
THE KEVIN & KIM FARRELL LIVING TRUST APRIL 6, 2005		Email on File
The Thomas and Beverly Franza Living Trust	c/o Thomas Franza	Email on File
Thomas and Beverly Franza		Email on File
Thomas and Debbie Guilford 2018 Trust	c/o Thomas J. Guilford	Email on File
Thomas Guilford - IRA	Thomas J Guilford	Email on File
Thomas J Mack and Edyth Hayashi Mack Living Trust	Edyth Hayashi Mack, Trustee	Email on File
Thomas J. Guilford and Debbie J. Guilford	Thomas J Guilford	Email on File
Thomas Murray Felder		Email on File
Tony & Susan Gordinier Joint Living Trust		Email on File
Tony L. Gordinier		Email on File
Wendy Driver-Guinn CUST for Jasmin Guinn		Email on File
Wendy Driver-Guinn CUST for Trae Guinn		Email on File
Xavier Garza		Email on File

Exhibit L

Debra I. Grassgreen (CA Bar No. 169978)
John D. Fiero (CA Bar No. 136557)
Jason H. Rosell (CA Bar No. 269126)
Brooke E. Wilson (CA Bar No. 354614)
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San Francisco, California 94104
Telephone: (415) 263-7000
Email: dgrassgreen@pszjlaw.com
jfiero@pszjlaw.com
jrosell@pszjlaw.com
bwilson@pszjlaw.com

Counsel to the LFM Plan Recovery Trustee

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re:	Case No. 24-10545 HLB
LEFEVER MATTSON,	(Substantively Consolidated)
Consolidated Debtor.	Chapter 11
	NOTICE OF RESOLUTION OF INVESTOR CLAIM

On July 28, 2026, Michael Goldberg, solely in his capacity as Plan Recovery Trustee of the LFM Plan Recovery Trust (the "Plan Recovery Trustee") formed pursuant to the *Third Amended Chapter 11 Plan of Liquidation, As Modified* [Docket No. 4151] (the "Plan") filed the *Fourth Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims* (the "Omnibus Motion") with the United States Bankruptcy Court for the Northern District of California (Santa Rosa Division) (the "Bankruptcy Court"). A full copy of the Omnibus Motion may be obtained at no cost, as provided below.

By the Omnibus Motion, the Plan Recovery Trustee seeks to allow your Investor Claims in accordance with the Plan and your signed Investor Settlement Offer Letter. Accordingly, the Plan Recovery Trustee seeks to formally value and calculate your Investor Claim at the amounts listed on **Exhibit A**, attached hereto, and disallow all other Proof(s) of Claim or Proof(s) of Interest not identified as the Allowed Investor Claim.

Any Proof of Claim or Proof of Interest that the Bankruptcy Court disallows will be treated as if it had not been filed and you will not be entitled to any distribution on account thereof. However, you will be entitled to your pro rata portion of the Investor Tranche 1 Claim and Tranche 2 Claim of your Surviving Investor Claim as set forth on Exhibit A.

The Bankruptcy Court will hold a hearing on **September 3, 2026, at 10:00 a.m. (Pacific Time)** (the "Hearing"). You may participate in this hearing in-person or by Zoom. To attend in-person, you should arrive at Courtroom 19, 450 Golden Gate Avenue, 16th Floor, San Francisco, CA no later than the time set forth in this notice. To attend via Zoom, please consult the court's

website, which provides information explaining how to arrange an appearance at a video hearing. If you have questions about how to participate in a hearing, you may contact the court by calling 888-821-7606 or by using the Live Chat feature on the court's website.

If you **DO NOT** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you do NOT need to file a written response to this Omnibus Motion and you do NOT need to appear at the Hearing.

If you **DO** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you MUST file a response (a "Response"), in writing, with the Bankruptcy Court, and serve it on the counsel for the Plan Recovery Trustee at the above-referenced address so as to be received by no later than **11:59 p.m. (Pacific Time) on August 20, 2026**. Any oppositions or responses must be filed and served on counsel for the Plan Recovery Trustee. **The relief requested in the Omnibus Motion may be granted without a hearing if no opposition is timely filed and served.**

The Response must, at a minimum, include the following: (i) a caption setting forth the name of the Bankruptcy Court, the name of the Consolidated Debtor, the case number and title of the Omnibus Motion to which the Response is directed; (ii) your name, the assigned number(s) of your Proof(s) of Claim or Proof(s) of Interest, and an explanation for the amount of the Proof(s) of Claim or Proof(s) of Interest; (iii) a concise statement setting forth the reasons why the Bankruptcy Court should not grant the Omnibus Motion, including, without limitation, the specific factual and legal bases upon which you will reply in opposing the Omnibus Motion; (iv) a copy of any other documentation or other evidence of the Proof of Claim, to the extent not already included with the Proof of Claim, upon which you will rely in opposing the Omnibus Motion at the hearing; (v) a declaration under penalty of perjury of a person with personal knowledge of the relevant facts that support the Response; (vi) your name, address, telephone number, and/or the name, address, and telephone number of your attorney and/or designated representative to whom counsel for the Consolidated Debtor should serve a reply to the Response, if any; and (vii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Omnibus Objection on your behalf, if any. In lieu of listing their address and telephone number in their Response, an Investor may provide their contact information by emailing LMCommittee@pszjlaw.com.

If the Bankruptcy Court does not allow or disallow your Proof(s) of Claim and/or Proof(s) of Interest listed above, then the Plan Recovery Trustee will still have the right to object to your Proof(s) of Claim and/or Proof(s) of Interest on other grounds at a later date. You will receive a separate notice of any such objection.

Copies of the complete Omnibus Motion and other pleadings and documents identified herein can be viewed and/or obtained by: (i) free download from on the Consolidated Debtor's approved notice and claim agent's website at https://veritaglobal.net/LM; (ii) accessing the Bankruptcy Court's website at http://www.canb.uscourts.gov (PACER account required), (iii) by calling Verita at 1-877-709-4751 (Toll Free); or (iv) by emailing LMCommittee@pszjlaw.com.

Dated: July 28, 2026

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ *Brooke E. Wilson*
Debra I. Grassgreen
John D. Fiero
Jason H. Rosell
Brooke E. Wilson

Counsel to the LFM Plan Recovery Trustee

EXHIBIT A

Filed Investor Claim					Proposed Allowed Investor Claim				
Ref #	Claimant	Claim No. / Schedule No.	Entity	Total Asserted	Allowed Claim No.	Allowed Claim Claimant	Tranche 1 Amount	Tranche 2 Amount	Total Allowed Claim

Exhibit M

Exhibit M
Fourth Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Alan Hubbard-IRA		Email on File
Alan or Lekili Hubbard		Email on File
Barbara Kastner		Email on File
Bryan L. and Patricia M. Hayes 2004 Family Trust Dated June 11, 2004	Bryan Hayes and Patricia Hayes	Email on File
Bryan L. Hayes - IRA		Email on File
Cathryn Kirkland, Successor Trustee	Kirkland Family Trust UDT dtd 11/10/13	Email on File
Charlene M. Hultman		Email on File
Christopher Krive , Aimay Krive		Email on File
Daniel Leonardini		Email on File
Deborah Gay Long IRA	Deborah Gay Long	Email on File
Donald and Kimberlie Hicks	individually and as Trustees of Hicks Living Trust	Email on File
Donald Hicks IRA		Email on File
Douglas A. Hill and Linda B. Hill, Trustees of the Hill Family Trust		Email on File
Edyth Hayashi Mack	Edyth Kiyo Hayashi Mack	Email on File
Elaine Lockwood		Email on File
Ellenann Hughes	Deceased, Previous Address	Email on File
Eric Junginger		Email on File
Ernest Adrian and Theresa Ann Martinez, as Trustees, Under the Martinez Family Trust, Dated November 19, 2019		Email on File
Esther M. Loux		Email on File
Esther M. Loux		Email on File
Foster N. and Gail S Hines, TTEE Hines Family Trust		Email on File
Gary and Kimberly Hoel Family Trust	Kimberly Hoel	Email on File
Glenda Hultgren		Email on File
Gloria R. Hogan, Trustee	Gloria R Hogan Trust	Email on File
Hettie Malech		Email on File
HG Global Properties, LLC	Richard Hanson	Email on File
HINES DECLARATION OF TRUST DTD OCTOBER 18, 2005		Email on File
James I Hurley Decedents Trust	c/o Kronick Moskovitz Tiedemann & Girard	Email on File
Jean and John Kelly, TTEE		Email on File
John and Suzanne Lynch		Email on File
John Hunt		Email on File
JOHN JEFFERS TRUST		Email on File
Joseph Knoll		Email on File

Exhibit M
Fourth Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Kenneth & Jennifer Hultgren		Email on File
Kirkland Family Trust	c/o Cathryn Kirkland, Successor Trustee	Email on File
KOERNER FAMILY TRUST DTD 10/4/95		Email on File
Kurtis Joseph Kaelin		Email on File
Lanning Family Trust	Thomas and Rebecca Lanning	Email on File
Larissa Michelle Koerner		Email on File
Larson Family 2016 Trust	c/o Ronald & Jeanette Larson	Email on File
Luis Urbano Martinez - IRA		Email on File
Lyn Marriner	c/o Robert Marriner	Email on File
Marilyn Kirchoff		Email on File
Mark Hess - IRA		Email on File
Martha Calvillo Juslin		Email on File
Mary Anne Kelly IRA	Gabriel P. Herrera	Email on File
Mary Anne Kelly Living Trust	c/o Kronick Moskovitz	Email on File
MARY LOU MARTIN		Email on File
Maureen J Lull		Email on File
Melvin L. Hester & Sandra Hester		Email on File
Michael A. Kraemer - IRA		Email on File
Nanci Mac Intosh Formerly Nanci Amos		Email on File
Patricia J Horvath Living Trust	c/o Patricia J Horvath	Email on File
Patricia M. Hayes - IRA		Email on File
PETER PAUL LATONA		Email on File
Reed Kaelin		Email on File
Regina L. Hunt-IRA		Email on File
Richard and Victoria Lathrop		Email on File
Richard W Lull - IRA	Richard W Lull	Email on File
Richard W Lull - IRA		Email on File
Robert and Charlotte Heber		Email on File
Sabina Olivia James - Madison Trust Self Directed IRA	Sabina Olivia James	Email on File
Sebastian R and Peggy S Lopez Revocable Trust	c/o Sebastian R. Lopez	Email on File
Sherman Luk & Sandy Lui		Email on File
Sidney C. Mar		Email on File
Stephen M. & Holli L. Long		Email on File
Steven J. Lessler		Email on File
Teri L. Kraemer - IRA		Email on File
Teri L. Kraemer - IRA		Email on File
The Charles and Audrey Hermle	Living Trust dated February 26, 2015	Email on File
The James Hurley Trust	Gabriel Herrera	Email on File

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Exhibit M
Fourth Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
The Jo Ann Martinez Living Trust	Jo Ann Martinez Trustee	Email on File
The Jones Family Trust	c/o Amy Hayashi-Jones and Michael Wayne Jones	Email on File
The Khurram Mahmood Trust	Khurram Mahmood	Email on File
The Kilkenny Trust of 2000	Dennis L. Kilkenny	Email on File
The Lessler Family Trust		Email on File
Thomas J Mack and Edyth Hayashi Mack Living Trust	Edyth Hayashi Mack, Trustee	Email on File
William C Koerner Trustee	The Koerner Family Trust dtd 10/04/1995	Email on File
William Charles Koerner IRA	William Charles Koerner	Email on File
William G. Manor as Trustee of the William G. Manor Revocable Living Trust	Charles Yerxa	Email on File

Exhibit N

Exhibit N
Supplemental Fourth Omnibus Investors Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Bryan L. and Patricia M. Hayes 2004 Family Trust Dated June 11, 2004	Bryan Hayes and Patricia Hayes	Address on File			
PETER PAUL LATONA		Address on File			
The Jo Ann Martinez Living Trust	Jo Ann Martinez Trustee	Address on File			

Exhibit O

Debra I. Grassgreen (CA Bar No. 169978)
John D. Fiero (CA Bar No. 136557)
Jason H. Rosell (CA Bar No. 269126)
Brooke E. Wilson (CA Bar No. 354614)
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One Sansome Street, Suite 3430
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Email: dgrassgreen@pszjlaw.com
jfiero@pszjlaw.com
jrosell@pszjlaw.com
bwilson@pszjlaw.com

Counsel to the LFM Plan Recovery Trustee

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re:	Case No. 24-10545 HLB
LEFEVER MATTSON,	(Substantively Consolidated)
Consolidated Debtor.	Chapter 11
	NOTICE OF RESOLUTION OF INVESTOR CLAIM

On July 28, 2026, Michael Goldberg, solely in his capacity as Plan Recovery Trustee of the LFM Plan Recovery Trust (the "Plan Recovery Trustee") formed pursuant to the *Third Amended Chapter 11 Plan of Liquidation, As Modified* [Docket No. 4151] (the "Plan") filed the *Fifth Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims* (the "Omnibus Motion") with the United States Bankruptcy Court for the Northern District of California (Santa Rosa Division) (the "Bankruptcy Court"). A full copy of the Omnibus Motion may be obtained at no cost, as provided below.

By the Omnibus Motion, the Plan Recovery Trustee seeks to allow your Investor Claims in accordance with the Plan and your signed Investor Settlement Offer Letter. Accordingly, the Plan Recovery Trustee seeks to formally value and calculate your Investor Claim at the amounts listed on **Exhibit A**, attached hereto, and disallow all other Proof(s) of Claim or Proof(s) of Interest not identified as the Allowed Investor Claim.

Any Proof of Claim or Proof of Interest that the Bankruptcy Court disallows will be treated as if it had not been filed and you will not be entitled to any distribution on account thereof. However, you will be entitled to your pro rata portion of the Investor Tranche 1 Claim and Tranche 2 Claim of your Surviving Investor Claim as set forth on Exhibit A.

The Bankruptcy Court will hold a hearing on **September 3, 2026, at 10:00 a.m. (Pacific Time)** (the "Hearing"). You may participate in this hearing in-person or by Zoom. To attend in-person, you should arrive at Courtroom 19, 450 Golden Gate Avenue, 16th Floor, San Francisco, CA no later than the time set forth in this notice. To attend via Zoom, please consult the court's

website, which provides information explaining how to arrange an appearance at a video hearing. If you have questions about how to participate in a hearing, you may contact the court by calling 888-821-7606 or by using the Live Chat feature on the court's website.

If you **DO NOT** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you do NOT need to file a written response to this Omnibus Motion and you do NOT need to appear at the Hearing.

If you **DO** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you MUST file a response (a "Response"), in writing, with the Bankruptcy Court, and serve it on the counsel for the Plan Recovery Trustee at the above-referenced address so as to be received by no later than **11:59 p.m. (Pacific Time) on August 20, 2026**. Any oppositions or responses must be filed and served on counsel for the Plan Recovery Trustee. **The relief requested in the Omnibus Motion may be granted without a hearing if no opposition is timely filed and served.**

The Response must, at a minimum, include the following: (i) a caption setting forth the name of the Bankruptcy Court, the name of the Consolidated Debtor, the case number and title of the Omnibus Motion to which the Response is directed; (ii) your name, the assigned number(s) of your Proof(s) of Claim or Proof(s) of Interest, and an explanation for the amount of the Proof(s) of Claim or Proof(s) of Interest; (iii) a concise statement setting forth the reasons why the Bankruptcy Court should not grant the Omnibus Motion, including, without limitation, the specific factual and legal bases upon which you will reply in opposing the Omnibus Motion; (iv) a copy of any other documentation or other evidence of the Proof of Claim, to the extent not already included with the Proof of Claim, upon which you will rely in opposing the Omnibus Motion at the hearing; (v) a declaration under penalty of perjury of a person with personal knowledge of the relevant facts that support the Response; (vi) your name, address, telephone number, and/or the name, address, and telephone number of your attorney and/or designated representative to whom counsel for the Consolidated Debtor should serve a reply to the Response, if any; and (vii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Omnibus Objection on your behalf, if any. In lieu of listing their address and telephone number in their Response, an Investor may provide their contact information by emailing LMCommittee@pszjlaw.com.

If the Bankruptcy Court does not allow or disallow your Proof(s) of Claim and/or Proof(s) of Interest listed above, then the Plan Recovery Trustee will still have the right to object to your Proof(s) of Claim and/or Proof(s) of Interest on other grounds at a later date. You will receive a separate notice of any such objection.

Copies of the complete Omnibus Motion and other pleadings and documents identified herein can be viewed and/or obtained by: (i) free download from on the Consolidated Debtor's approved notice and claim agent's website at https://veritaglobal.net/LM; (ii) accessing the Bankruptcy Court's website at http://www.canb.uscourts.gov (PACER account required), (iii) by calling Verita at 1-877-709-4751 (Toll Free); or (iv) by emailing LMCommittee@pszjlaw.com.

Dated: July 28, 2026

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ *Brooke E. Wilson*
Debra I. Grassgreen
John D. Fiero
Jason H. Rosell
Brooke E. Wilson

Counsel to the LFM Plan Recovery Trustee

EXHIBIT A

Filed Investor Claim					Proposed Allowed Investor Claim				
Ref #	Claimant	Claim No. / Schedule No.	Entity	Total Asserted	Allowed Claim No.	Allowed Claim Claimant	Tranche 1 Amount	Tranche 2 Amount	Total Allowed Claim

Exhibit P

Exhibit P
Fifth Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
2005 Jeffrey B. Murphy & Michelle L Murphy Revoc. Trust		Email on File
2008 Palmieri Family Trust	Trustees James & Deborah Palmieri	Email on File
Alison and Joe Pimentel III		Email on File
Amy W. Olson		Email on File
Audrey McCoy Trust	Audrey McCoy	Email on File
Audrey McCoy Trust	Audrey McCoy	Email on File
Bernadette D Martinez Madison IRA #M1612124 (PENSCO 080000009494)	Duane Wright and Bernadette Martinez	Email on File
Brian & Valerie Peterson		Email on File
Brian Matangelo		Email on File
Bryan & Kim Mihelich		Email on File
Dana D. Morgan - Traditional IRA		Email on File
David and Nuala ODonnell Trust		Email on File
David ODonnell		Email on File
Deborah T Palmieri IRA		Email on File
Elizabeth Naomi Martinez - IRA		Email on File
FRANCES C OBRIEN TRUST		Email on File
Frank, Rosemarie Mihelich		Email on File
Gary Persh		Email on File
Glen and Casey Ottinger	Glen Ottinger	Email on File
Glen Ottinger		Email on File
Gregory Scott Montalvo Living Trust dtd	Greg S. Montalvo	Email on File
Gwen Piercy		Email on File
Haidee Oropallo		Email on File
Irene W McGill		Email on File
Jacob T. Ming & Shirley M. Dong		Email on File
JODY CRAIG NICCOLSON		Email on File
John and Amy Olson		Email on File
John B. Olson		Email on File
John McFadden		Email on File
John Montoya		Email on File
Karyn Joanne Nikas	Karyn Nikas	Email on File
Katherine Day		Email on File
Kristina Fox	Kristi Fox	Email on File
LAURA GOFF OCONNOR		Email on File
Leland McAbee		Email on File
Leland McAbee Sep-IRA with Madison Trust	Leland McAbee	Email on File
Lori Morgan Trust	Lori Morgan TTE - Lori Lynn Morgan	Email on File

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Exhibit P
Fifth Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Luis Urbano Martinez - IRA		Email on File
Madison Trust Company FBO, Michael Morse IRA	MTC Acct# M1602120	Email on File
Margaret Perkins		Email on File
Mark Jeffrey Morse		Email on File
Mayer Family Living Trust	c/o Jason Mayer & Carissa Mayer	Email on File
MC Mueller Living Trust	Sonja C Weeks	Email on File
Melanie A. Militano		Email on File
Michael M Morse and Susan M Morse, TTEES of Morse Family Trust	Morse Family Trust	Email on File
Michael Morse	Provident Trust Company FBO	Email on File
Michael Morse, Trustee of Marie A Morse Family Trust	Michael Morse, Trustee	Email on File
Michelle Traynor McMullen		Email on File
MIHELICH, FRANK AND ROSEMARIE		Email on File
Miller Family Trust Jennifer Locklin, TTEE		Email on File
Money Family Living Trust Milton & Betty Money, TTEE	Betty Money	Email on File
MORTON AND ROBIN NEWMAN FAMILY TRUST DATED MAY 1, 2003	MORTON NEWMAN	Email on File
Mullin Family Trust Dated January 15, 2008, John A. Mullin and Kathleen M. Mullin TTEE	Mullin Family Trust Dated January 15, 2008	Email on File
Nadyne Motheral, as Trustee of the Motheral Bypass Trust, dtd April 7, 2010	Bowles & Verna LLP	Email on File
NANCY NICCOLSON		Email on File
Nielsen Family Trust		Email on File
Nuala Assumpta ODonnell		Email on File
ODETT L MITTONE		Email on File
OLSON DECLARATION OF TRUST DTD MAY 21, 2001		Email on File
Patrick W. McMullen - IRA		Email on File
Rebecca L. Pavone		Email on File
Regina V Parkinson - IRA		Email on File
RICHARD PARRO IRA # 044045		Email on File
Rick D. Poling, Judith A. Poling		Email on File
Risa Meyer		Email on File
Shelley Morse, Martin Morse	Morse Family 2007 Revocable Trust	Email on File
STEVEN AND DESIREE OSTERBACK TRST, APRIL 20, 2016		Email on File

Exhibit P
Fifth Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Tamara D. Migliozzi		Email on File
Teresa McAbee		Email on File
The Mayer Family Living Trust	Jason Mayer	Email on File
Thomas R McPhail Family Trust	c/o Thomas R McPhail Trustee/ Paulette Beaulieu Walther- Successor Trustee	Email on File
Tina Pierini		Email on File
Todd and Lori Michero		Email on File
Ward M. and Anne C. Pitman, Individually and as Trustees	Ward M. and Anne C. Pitman	Email on File
Ward M. and Anne C. Pitman, Individually and as Trustees	Ward M. and Anne C. Pitman	Email on File
Ward Pitman IRA		Email on File
William and Regina V Parkinson		Email on File

Case: 24-10545 Doc# 4542 Filed: 08/25/26 Entered: 08/25/26 10:06:53 Page 63 of 94

Exhibit Q

Exhibit Q
Supplemental Fifth Omnibus Investors Service List
Served via First Class Mail

CreditorName	Address1	City	State	Zip
Bryan & Kim Mihelich	Address on File			

Exhibit R

Debra I. Grassgreen (CA Bar No. 169978)
John D. Fiero (CA Bar No. 136557)
Jason H. Rosell (CA Bar No. 269126)
Brooke E. Wilson (CA Bar No. 354614)
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jrosell@pszjlaw.com
bwilson@pszjlaw.com

Counsel to the LFM Plan Recovery Trustee

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re: LEFEVER MATTSON, Consolidated Debtor.	Case No. 24-10545 HLB (Substantively Consolidated) Chapter 11 **NOTICE OF RESOLUTION OF INVESTOR CLAIM**

On July 28, 2026, Michael Goldberg, solely in his capacity as Plan Recovery Trustee of the LFM Plan Recovery Trust (the "Plan Recovery Trustee") formed pursuant to the *Third Amended Chapter 11 Plan of Liquidation, As Modified* [Docket No. 4151] (the "Plan") filed the *Sixth Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims* (the "Omnibus Motion") with the United States Bankruptcy Court for the Northern District of California (Santa Rosa Division) (the "Bankruptcy Court"). A full copy of the Omnibus Motion may be obtained at no cost, as provided below.

By the Omnibus Motion, the Plan Recovery Trustee seeks to allow your Investor Claims in accordance with the Plan and your signed Investor Settlement Offer Letter. Accordingly, the Plan Recovery Trustee seeks to formally value and calculate your Investor Claim at the amounts listed on **Exhibit A**, attached hereto, and disallow all other Proof(s) of Claim or Proof(s) of Interest not identified as the Allowed Investor Claim.

Any Proof of Claim or Proof of Interest that the Bankruptcy Court disallows will be treated as if it had not been filed and you will not be entitled to any distribution on account thereof. However, you will be entitled to your pro rata portion of the Investor Tranche 1 Claim and Tranche 2 Claim of your Surviving Investor Claim as set forth on Exhibit A.

The Bankruptcy Court will hold a hearing on **September 3, 2026, at 10:00 a.m. (Pacific Time)** (the "Hearing"). You may participate in this hearing in-person or by Zoom. To attend in-person, you should arrive at Courtroom 19, 450 Golden Gate Avenue, 16th Floor, San Francisco, CA no later than the time set forth in this notice. To attend via Zoom, please consult the court's

website, which provides information explaining how to arrange an appearance at a video hearing. If you have questions about how to participate in a hearing, you may contact the court by calling 888-821-7606 or by using the Live Chat feature on the court's website.

If you **DO NOT** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you do NOT need to file a written response to this Omnibus Motion and you do NOT need to appear at the Hearing.

If you **DO** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you MUST file a response (a "Response"), in writing, with the Bankruptcy Court, and serve it on the counsel for the Plan Recovery Trustee at the above-referenced address so as to be received by no later than **11:59 p.m. (Pacific Time) on August 20, 2026**. Any oppositions or responses must be filed and served on counsel for the Plan Recovery Trustee. **The relief requested in the Omnibus Motion may be granted without a hearing if no opposition is timely filed and served.**

The Response must, at a minimum, include the following: (i) a caption setting forth the name of the Bankruptcy Court, the name of the Consolidated Debtor, the case number and title of the Omnibus Motion to which the Response is directed; (ii) your name, the assigned number(s) of your Proof(s) of Claim or Proof(s) of Interest, and an explanation for the amount of the Proof(s) of Claim or Proof(s) of Interest; (iii) a concise statement setting forth the reasons why the Bankruptcy Court should not grant the Omnibus Motion, including, without limitation, the specific factual and legal bases upon which you will reply in opposing the Omnibus Motion; (iv) a copy of any other documentation or other evidence of the Proof of Claim, to the extent not already included with the Proof of Claim, upon which you will rely in opposing the Omnibus Motion at the hearing; (v) a declaration under penalty of perjury of a person with personal knowledge of the relevant facts that support the Response; (vi) your name, address, telephone number, and/or the name, address, and telephone number of your attorney and/or designated representative to whom counsel for the Consolidated Debtor should serve a reply to the Response, if any; and (vii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Omnibus Objection on your behalf, if any. In lieu of listing their address and telephone number in their Response, an Investor may provide their contact information by emailing LMCommittee@pszjlaw.com.

If the Bankruptcy Court does not allow or disallow your Proof(s) of Claim and/or Proof(s) of Interest listed above, then the Plan Recovery Trustee will still have the right to object to your Proof(s) of Claim and/or Proof(s) of Interest on other grounds at a later date. You will receive a separate notice of any such objection.

Copies of the complete Omnibus Motion and other pleadings and documents identified herein can be viewed and/or obtained by: (i) free download from on the Consolidated Debtor's approved notice and claim agent's website at https://veritaglobal.net/LM; (ii) accessing the Bankruptcy Court's website at http://www.canb.uscourts.gov (PACER account required), (iii) by calling Verita at 1-877-709-4751 (Toll Free); or (iv) by emailing LMCommittee@pszjlaw.com.

Dated: July 28, 2026

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ *Brooke E. Wilson*
Debra I. Grassgreen
John D. Fiero
Jason H. Rosell
Brooke E. Wilson

Counsel to the LFM Plan Recovery Trustee

EXHIBIT A

Filed Investor Claim					Proposed Allowed Investor Claim				
Ref #	Claimant	Claim No. / Schedule No.	Entity	Total Asserted	Allowed Claim No.	Allowed Claim Claimant	Tranche 1 Amount	Tranche 2 Amount	Total Allowed Claim

Exhibit S

Exhibit S
Sixth Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Carla J. Strickfaden IRA		Email on File
Charles Stott		Email on File
Cheryl A Reese		Email on File
Chinnasamy Saravanakumar		Email on File
Dale Everett Pollock and Joanna Elizabeth Pollock Revocable Trust	Dale Pollock	Email on File
David J Shelkey		Email on File
David Renaud - IRA		Email on File
David Renaud, The Renaud Family Trust	David George Renaud	Email on File
Debra Reynolds - IRA		Email on File
Dexter Quiggle		Email on File
Diane P. Rogstad		Email on File
Ekaterina Alexandra Sowers		Email on File
Frank & Mary Louise Rossi Living Trust Dated 10/26/92 Amended 5/22/13		Email on File
Frank Rossi - IRA		Email on File
Gail Standiford		Email on File
Graham Reid		Email on File
Greg Poulios		Email on File
James H. Rogers and Jorgine Allan Rogers Revocable Living Trust		Email on File
Jason Standiford		Email on File
Jay Resendez		Email on File
Jeffrey C. Stark - IRA		Email on File
Jerome F and Anne L Stasik	Anne Stasik	Email on File
Jessica Standiford		Email on File
John Stallknecht		Email on File
KAREN ROBINSON		Email on File
Kathy L. Slyter		Email on File
Kay Poulios		Email on File
Kelly Resendez		Email on File
Kevan Smith - Madison Trust IRA		Email on File
Kim Renaud - IRA		Email on File
KM Smith and PL Smith Revocable Living Trust Sept 20th 2001		Email on File
Konstantin Sabourov		Email on File
Laura C. Scott		Email on File
Laurence Skegg		Email on File
Lori D. Rossi - IRA		Email on File
Louis Sergi and Amanda Sergi		Email on File
Margarita Stott Legacy Trust dated April 13, 2006	Tina Stott	Email on File

Exhibit S
Sixth Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
MARK J & LORI D ROSSI LIVING TRUST JUNE 1, 2000		Email on File
Mark J. Rossi - IRA		Email on File
Mary Louise Rossi - IRA		Email on File
Mary Rennie		Email on File
Matthew Reinhart, Leah Reinhart		Email on File
Nancy L. Schibler	Nancy Schibler	Email on File
Nancy Thelan Rehkopf		Email on File
Patricia M Riley, Trustee		Email on File
Paulina Polly So		Email on File
Peter S. Strickland Trust dtd May 4, 2012		Email on File
Philip Speake, Shannon Speake		Email on File
PikLing Smith - Madison Trust IRA	Madison Trust Company Inc	Email on File
Quiggle Family Trust		Email on File
Randall D. Roth IRA		Email on File
RAYMOND MUSCAT		Email on File
RENNIE, MARY		Email on File
REYNOLDS, RANDALL N		Email on File
Rick & Kathy Slyter		Email on File
Rick E. Slyter		Email on File
Ruth E Malech Limited Partnership #1	c/o Katherine Genasci	Email on File
Schroyer Family Trust	William B Schroyer-Trustee	Email on File
Sheldon Family Trust dtd January 31, 2007		Email on File
Solomon Family Trust	Stephen Brauer, Successor Trustee	Email on File
Stanford Capital LLC		Email on File
Stephen R. Sergi and Anne Prisco		Email on File
Susan J. Sandberg & Peter J. Sandberg		Email on File
Terre Price - IRA		Email on File
The Chinnasamy Saravanakumar and Brindhadevi Sengottaiyan Joint Living Trust	c/o C Saravanakumar	Email on File
The Dolores Irene Rhoads Living Trust, Dated April 4, 2019	Dolores Irene Rhoads, Trustee	Email on File
The Robert Rhoads Living Trust dtd March 11, 2011	Rob Rhoads, Trustee, Ruth Tillman, Beneficiary and Dolores Rhoads, Beneficiary	Email on File
The Rogers Family Trust dtd 11/14/2019	Timothy Allan Rogers, Trustee, Katy Westgaard Rogers, Trustee	Email on File
The Schenk Family Living Trust	Walter Schenk	Email on File
The Sloan Revocable Trust, Dated November 16, 2005	Nancy Sloan	Email on File

Exhibit S
Sixth Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
The Slyter Revocable Trust	c/o Rick and Kathy Slyter	Email on File
Thomas J. Stice and Phyllis Ann Stice Family Trust	Jeff and Joanne Erickson	Email on File
Victor Standiford		Email on File
Victor Standiford		Email on File
Victoria Koerner		Email on File
Walter Schenk		Email on File
William J & Cheryl A Reese		Email on File
William J Reese		Email on File

Exhibit T

Debra I. Grassgreen (CA Bar No. 169978)
John D. Fiero (CA Bar No. 136557)
Jason H. Rosell (CA Bar No. 269126)
Brooke E. Wilson (CA Bar No. 354614)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Telephone: (415) 263-7000
Email: dgrassgreen@pszjlaw.com
jfiero@pszjlaw.com
jrosell@pszjlaw.com
bwilson@pszjlaw.com

Counsel to the LFM Plan Recovery Trustee

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re:	Case No. 24-10545 HLB
LEFEVER MATTSON,	(Substantively Consolidated)
Consolidated Debtor.	Chapter 11
	NOTICE OF RESOLUTION OF INVESTOR CLAIM

On July 28, 2026, Michael Goldberg, solely in his capacity as Plan Recovery Trustee of the LFM Plan Recovery Trust (the "Plan Recovery Trustee") formed pursuant to the *Third Amended Chapter 11 Plan of Liquidation, As Modified* [Docket No. 4151] (the "Plan") filed the *Seventh Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims* (the "Omnibus Motion") with the United States Bankruptcy Court for the Northern District of California (Santa Rosa Division) (the "Bankruptcy Court"). A full copy of the Omnibus Motion may be obtained at no cost, as provided below.

By the Omnibus Motion, the Plan Recovery Trustee seeks to allow your Investor Claims in accordance with the Plan and your signed Investor Settlement Offer Letter. Accordingly, the Plan Recovery Trustee seeks to formally value and calculate your Investor Claim at the amounts listed on **Exhibit A**, attached hereto, and disallow all other Proof(s) of Claim or Proof(s) of Interest not identified as the Allowed Investor Claim.

Any Proof of Claim or Proof of Interest that the Bankruptcy Court disallows will be treated as if it had not been filed and you will not be entitled to any distribution on account thereof. However, you will be entitled to your pro rata portion of the Investor Tranche 1 Claim and Tranche 2 Claim of your Surviving Investor Claim as set forth on Exhibit A.

The Bankruptcy Court will hold a hearing on **September 3, 2026, at 10:00 a.m. (Pacific Time)** (the "Hearing"). You may participate in this hearing in-person or by Zoom. To attend in-person, you should arrive at Courtroom 19, 450 Golden Gate Avenue, 16th Floor, San Francisco, CA no later than the time set forth in this notice. To attend via Zoom, please consult the court's

website, which provides information explaining how to arrange an appearance at a video hearing. If you have questions about how to participate in a hearing, you may contact the court by calling 888-821-7606 or by using the Live Chat feature on the court's website.

If you **DO NOT** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you do NOT need to file a written response to this Omnibus Motion and you do NOT need to appear at the Hearing.

If you **DO** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you MUST file a response (a "Response"), in writing, with the Bankruptcy Court, and serve it on the counsel for the Plan Recovery Trustee at the above-referenced address so as to be received by no later than **11:59 p.m. (Pacific Time) on August 20, 2026**. Any oppositions or responses must be filed and served on counsel for the Plan Recovery Trustee. **The relief requested in the Omnibus Motion may be granted without a hearing if no opposition is timely filed and served.**

The Response must, at a minimum, include the following: (i) a caption setting forth the name of the Bankruptcy Court, the name of the Consolidated Debtor, the case number and title of the Omnibus Motion to which the Response is directed; (ii) your name, the assigned number(s) of your Proof(s) of Claim or Proof(s) of Interest, and an explanation for the amount of the Proof(s) of Claim or Proof(s) of Interest; (iii) a concise statement setting forth the reasons why the Bankruptcy Court should not grant the Omnibus Motion, including, without limitation, the specific factual and legal bases upon which you will reply in opposing the Omnibus Motion; (iv) a copy of any other documentation or other evidence of the Proof of Claim, to the extent not already included with the Proof of Claim, upon which you will rely in opposing the Omnibus Motion at the hearing; (v) a declaration under penalty of perjury of a person with personal knowledge of the relevant facts that support the Response; (vi) your name, address, telephone number, and/or the name, address, and telephone number of your attorney and/or designated representative to whom counsel for the Consolidated Debtor should serve a reply to the Response, if any; and (vii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Omnibus Objection on your behalf, if any. In lieu of listing their address and telephone number in their Response, an Investor may provide their contact information by emailing LMCommittee@pszjlaw.com.

If the Bankruptcy Court does not allow or disallow your Proof(s) of Claim and/or Proof(s) of Interest listed above, then the Plan Recovery Trustee will still have the right to object to your Proof(s) of Claim and/or Proof(s) of Interest on other grounds at a later date. You will receive a separate notice of any such objection.

Copies of the complete Omnibus Motion and other pleadings and documents identified herein can be viewed and/or obtained by: (i) free download from on the Consolidated Debtor's approved notice and claim agent's website at https://veritaglobal.net/LM; (ii) accessing the Bankruptcy Court's website at http://www.canb.uscourts.gov (PACER account required), (iii) by calling Verita at 1-877-709-4751 (Toll Free); or (iv) by emailing LMCommittee@pszjlaw.com.

Dated: July 28, 2026

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ *Brooke E. Wilson*
Debra I. Grassgreen
John D. Fiero
Jason H. Rosell
Brooke E. Wilson

Counsel to the LFM Plan Recovery Trustee

EXHIBIT A

Filed Investor Claim					Proposed Allowed Investor Claim				
Ref #	Claimant	Claim No. / Schedule No.	Entity	Total Asserted	Allowed Claim No.	Allowed Claim Claimant	Tranche 1 Amount	Tranche 2 Amount	Total Allowed Claim

Exhibit U

Exhibit U
Seventh Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Alexander Suhonos Trust		Email on File
Aneeta Taneja		Email on File
Bryan Wendell		Email on File
Cheryl Taylor		Email on File
Constantine Suhonos		Email on File
David Aaron Tannenbaum & Patricia Marie Hurley Living Trust dtd 4/29/16	David Tannenbaum & Patricia Hurley	Email on File
David Taylor, Theresa Taylor		Email on File
Deborah and Roy Wallock		Email on File
DIANN VAN NORTWICK TILLEY TRUST		Email on File
Dona Maria Wessells		Email on File
Donald E. Wilcox		Email on File
Dorothy Tavares		Email on File
James R & Shirley E Sweetman, TTEE		Email on File
James R Sweetman		Email on File
Jane Vernalia		Email on File
JoAnn Westgate		Email on File
Jorge L Villarreal and Rosalin P Villarreal Trust		Email on File
Juanita M. Thompson		Email on File
Juanita Thompson - IRA	Custodian - Madison Trust Acct# M21037529	Email on File
Julie Lynn Treger		Email on File
Katharina Wagner	c/o Karen Norton	Email on File
Lenora E Trembath		Email on File
Linda Thom	Robberson Schroedter LLP	Email on File
Ling Chih Wang		Email on File
Lisa Swarbrick, TTEE	Lisa Swarbrick Separate Property Trust	Email on File
M. Umbriac and A. Tubley, Individually and as Trustees of the M. Umbriac and A. Tubley Family Trust U/A/D April 27, 2015	Richard J. Idell	Email on File
Mae Umbriac		Email on File
Maie Vorp		Email on File
Marion Wichael		Email on File
Mark and Janice Thomas		Email on File
Mark Edward Taylor - IRA		Email on File
Mark Torstenbo , Kristin Torstenbo		Email on File
Matthew Treger		Email on File
MICHAEL & JOELLEN TEIFEL		Email on File
Nikolai Suhonos Trust		Email on File

Exhibit U
Seventh Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Pacific Premier Trust	Gregory & Terrie Sullivan	Email on File
Palina Suhonos		Email on File
Pamela A Weber - IRA		Email on File
Patricia A Thomas		Email on File
Paulette Beaulieu Walther Family Trust	c/o Paulette Beaulieu Walther	Email on File
Paulette Walther		Email on File
Pete and Valerie Tenorio	Valerie A Tenorio	Email on File
Priscilla Vaughan		Email on File
Provident Trust Group FBO Ricky L. Tedford IRA	Rick L Tedford	Email on File
Ramon L. Velasquez		Email on File
REUBEN VELASQUEZ		Email on File
Richard L Velasquez		Email on File
Richard Vorp, Eveghenya Vorp		Email on File
Ron E. Taylor		Email on File
Ronald E & Cheryl A Taylor		Email on File
ROWENA VELASQUEZ		Email on File
RUTH ELAIN TILLMAN		Email on File
Shannee Tong		Email on File
Sharon Wales		Email on File
Shirley E Sweetman		Email on File
Sylvia J. Vreeland		Email on File
Symvest LLC	c/o Fazale and Amy Rana	Email on File
The Rick and Susan Tedford Living Trust	c/o Rick Tedford TTE	Email on File
The Suhonos Family Trust Dated January 5, 1999	c/o Constantine & Palina Suhonos, TTEE of Suhonos Family Trust	Email on File
The Torstenbo Family Trust Dated August 13, 1990	Ross B. Torstenbo	Email on File
The Trinidad Living Trust	c/o Joel and Antoinette Trinidad	Email on File
The Van Blarigan Family Trust - Trustees	James and Susan Van Blarigan	Email on File
The Walker Family Trust DTD December 15, 2006		Email on File
The Walker Family Trust DTD December 15, 2006		Email on File
The Wallen Family Trust, Dtd September 30, 2019	Daniel and Maria Wallen, Trustees	Email on File
Thomas J Swarbrick - IRA		Email on File

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Exhibit U
Seventh Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Thomas J. Swarbrick Trustee and Lisa I. Swarbrick, Trustee	Swarbrick Living Trust	Email on File
THOMAS, ALICE DIANE		Email on File
Timothy D Thomas and Patricia A Thomas		Email on File
Timothy Thomas		Email on File
Timothy Wallen aka Tim Wallen	Timothy Wallen	Email on File
Treger Family Trust	Mark Treger	Email on File
VANT HUL REVOCABLE LIVING TRUST MAY 15, 2000		Email on File
Wichael Declaration of Trust dtd 7/27/1987	Jerry and Marion Wichael Trustees	Email on File
William and Pamela Weber		Email on File
William H Weber - IRA		Email on File

Exhibit V

Exhibit V
Supplemental Seventh Omnibus Investors Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Linda Thom	Robberson Schroedter LLP	Address on File				

Exhibit W

Debra I. Grassgreen (CA Bar No. 169978)
John D. Fiero (CA Bar No. 136557)
Jason H. Rosell (CA Bar No. 269126)
Brooke E. Wilson (CA Bar No. 354614)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Telephone: (415) 263-7000
Email: dgrassgreen@pszjlaw.com
jfiero@pszjlaw.com
jrosell@pszjlaw.com
bwilson@pszjlaw.com

Counsel to the LFM Plan Recovery Trustee

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re:	Case No. 24-10545 HLB
LEFEVER MATTSON,	(Substantively Consolidated)
Consolidated Debtor.	Chapter 11
	NOTICE OF RESOLUTION OF INVESTOR CLAIM

On July 28, 2026, Michael Goldberg, solely in his capacity as Plan Recovery Trustee of the LFM Plan Recovery Trust (the "Plan Recovery Trustee") formed pursuant to the *Third Amended Chapter 11 Plan of Liquidation, As Modified* [Docket No. 4151] (the "Plan") filed the *Eighth Omnibus Motion of the LFM Plan Recovery Trustee to Allow Consensually Resolved Investor Claims* (the "Omnibus Motion") with the United States Bankruptcy Court for the Northern District of California (Santa Rosa Division) (the "Bankruptcy Court"). A full copy of the Omnibus Motion may be obtained at no cost, as provided below.

By the Omnibus Motion, the Plan Recovery Trustee seeks to allow your Investor Claims in accordance with the Plan and your signed Investor Settlement Offer Letter. Accordingly, the Plan Recovery Trustee seeks to formally value and calculate your Investor Claim at the amounts listed on **Exhibit A**, attached hereto, and disallow all other Proof(s) of Claim or Proof(s) of Interest not identified as the Allowed Investor Claim.

Any Proof of Claim or Proof of Interest that the Bankruptcy Court disallows will be treated as if it had not been filed and you will not be entitled to any distribution on account thereof. However, you will be entitled to your pro rata portion of the Investor Tranche 1 Claim and Tranche 2 Claim of your Surviving Investor Claim as set forth on Exhibit A.

The Bankruptcy Court will hold a hearing on **September 3, 2026, at 10:00 a.m. (Pacific Time)** (the "Hearing"). You may participate in this hearing in-person or by Zoom. To attend in-person, you should arrive at Courtroom 19, 450 Golden Gate Avenue, 16th Floor, San Francisco, CA no later than the time set forth in this notice. To attend via Zoom, please consult the court's

website, which provides information explaining how to arrange an appearance at a video hearing. If you have questions about how to participate in a hearing, you may contact the court by calling 888-821-7606 or by using the Live Chat feature on the court's website.

If you **DO NOT** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you do NOT need to file a written response to this Omnibus Motion and you do NOT need to appear at the Hearing.

If you **DO** oppose the disallowance, liquidation, or reduction of your Proof(s) of Claim and/or Proof(s) of Interest listed above, then you MUST file a response (a "Response"), in writing, with the Bankruptcy Court, and serve it on the counsel for the Plan Recovery Trustee at the above-referenced address so as to be received by no later than **11:59 p.m. (Pacific Time) on August 20, 2026**. Any oppositions or responses must be filed and served on counsel for the Plan Recovery Trustee. **The relief requested in the Omnibus Motion may be granted without a hearing if no opposition is timely filed and served.**

The Response must, at a minimum, include the following: (i) a caption setting forth the name of the Bankruptcy Court, the name of the Consolidated Debtor, the case number and title of the Omnibus Motion to which the Response is directed; (ii) your name, the assigned number(s) of your Proof(s) of Claim or Proof(s) of Interest, and an explanation for the amount of the Proof(s) of Claim or Proof(s) of Interest; (iii) a concise statement setting forth the reasons why the Bankruptcy Court should not grant the Omnibus Motion, including, without limitation, the specific factual and legal bases upon which you will reply in opposing the Omnibus Motion; (iv) a copy of any other documentation or other evidence of the Proof of Claim, to the extent not already included with the Proof of Claim, upon which you will rely in opposing the Omnibus Motion at the hearing; (v) a declaration under penalty of perjury of a person with personal knowledge of the relevant facts that support the Response; (vi) your name, address, telephone number, and/or the name, address, and telephone number of your attorney and/or designated representative to whom counsel for the Consolidated Debtor should serve a reply to the Response, if any; and (vii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the Omnibus Objection on your behalf, if any. In lieu of listing their address and telephone number in their Response, an Investor may provide their contact information by emailing LMCommittee@pszjlaw.com.

If the Bankruptcy Court does not allow or disallow your Proof(s) of Claim and/or Proof(s) of Interest listed above, then the Plan Recovery Trustee will still have the right to object to your Proof(s) of Claim and/or Proof(s) of Interest on other grounds at a later date. You will receive a separate notice of any such objection.

Copies of the complete Omnibus Motion and other pleadings and documents identified herein can be viewed and/or obtained by: (i) free download from on the Consolidated Debtor's approved notice and claim agent's website at https://veritaglobal.net/LM; (ii) accessing the Bankruptcy Court's website at http://www.canb.uscourts.gov (PACER account required), (iii) by calling Verita at 1-877-709-4751 (Toll Free); or (iv) by emailing LMCommittee@pszjlaw.com.

Dated: July 28, 2026

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ *Brooke E. Wilson*
Debra I. Grassgreen
John D. Fiero
Jason H. Rosell
Brooke E. Wilson

Counsel to the LFM Plan Recovery Trustee

EXHIBIT A

Filed Investor Claim					Proposed Allowed Investor Claim				
Ref #	Claimant	Claim No. / Schedule No.	Entity	Total Asserted	Allowed Claim No.	Allowed Claim Claimant	Tranche 1 Amount	Tranche 2 Amount	Total Allowed Claim

Exhibit X

Exhibit X
Eight Omnibus Investors Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Anthony J. Wold	Jodene R. Wold	Email on File
Catherine Wool		Email on File
Daniel L and Linda S Williams	The Williams Family Trust c/o Daniel Lee Williams, Linda Sharlene Williams	Email on File
Daniel L and Linda S Williams	The Williams Family Trust c/o Daniel Lee Williams, Linda Sharlene Williams	Email on File
Daniel Lee Williams IRA		Email on File
Duane S Wright IRA # M19071899		Email on File
Duane Wright and Bernadette Martinez		Email on File
Eloisa Winser	Eloisa Winser Separate Property Trust	Email on File
Eric J. Williams and Mary P. Williams		Email on File
Everett Winser Separate Property Trust	Everett S Winser	Email on File
JAMES E & KAREN R WOFFORD REVOC TRST FEB 26, 2004		Email on File
Jeanne Wondra	Gabriel P. Herrera	Email on File
Jennifer Zhao		Email on File
Kathy F Wilson Revocable Trust, formerly Kathy F Bucciarelli Revocable Trust	Kathy Wilson	Email on File
Kent A. Zboray, TTEE Kent Zboray Living Trust		Email on File
Lydia R. Zboray Revocable Trust dtd 10/17/17	c/o Lydia Hagenbach	Email on File
MARK D WINGER AND JACQUE L WINGER		Email on File
MICHAEL & DEBRA WILLIAMS		Email on File
Nancy Wylie		Email on File
Suzanne Yep		Email on File
The Ellis R Williams Family Trust	Jane Atherton	Email on File
Tuff Witarama		Email on File
WILLIAMS, ELIZABETH F		Email on File
Wright Bypass Trust, Charles A. Wright	Charles A. Wright	Email on File
YI, KYUNG		Email on File
Young Family Trust		Email on File
Zebulun Investments, LLC		Email on File

Exhibit Y

Exhibit Y
Supplemental Eigth Omnibus Investors Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Kathy F Wilson Revocable Trust, formerly Kathy F Bucciarelli Revocable Trust	Kathy Wilson	Address on File			
Suzanne Yep		Address on File			