Entered on Docket
EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

Signed and Filed: August 3, 2026



HANNAH L. BLUMENSTIEL
U.S. Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SANTA ROSA DIVISION

In re:

LEFEVER MATTSON, a California corporation, et al.,[1]

Consolidated Debtor.

Lead Case No. 24-10545 (HLB)

(Substantively Consolidated)

Chapter 11

ORDER APPROVING BUCHALTER'S FOURTH AND FINAL FEE APPLICATION AS SPECIAL LITIGATION COUNSEL FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR JANUARY 1, 2026 THROUGH MAY 13, 2026

Upon consideration of Buchalter's Fourth and Final Fee Application as Special Litigation Counsel for Allowance and Payment of Compensation and Reimbursement of Expenses for January 1, 2026 through May 13, 2026 ("Final Application"), and this Court having jurisdiction to consider the Final Application and the relief requested pursuant to 28 U.S.C. §§ 157 and 1334, the *Order*

[1] The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://veritaglobal.net/LM.

Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges, General Order 24 (N.D. Cal), and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern District of California and consideration of the Final Application and the requested relief being a core proceeding pursuant to 28 U.S.C. §§ 1408 and 1409, and due and proper notice of the Final Application having been provided, and this Court having reviewed the Final Application [Dkt. No. 4427], the Escovedo Declaration [Dkt. No. 4428], and the Omnibus Notice of Voluntary Reduction [Dkt. No. 4474], and upon the record and all of the proceedings had before the Court, and this Court having found and determined that the relief sought in the Final Application is in the best interests of the Consolidated Debtor, its estate, its creditors, and all the parties in interest, and that the legal and factual bases set forth in the Final Application establish just cause for the relief granted, and after due deliberation and sufficient cause appearing therefor.

IT IS HEREBY ORDERED THAT:

1. The Final Application is granted.

2. Buchalter is awarded an interim allowance of its compensation for professional services rendered in the amount of **$122,536.75** in fees and reimbursement of **$6,985.80** of actual and necessary expenses incurred during the Final Fee Period.

3. Buchalter is awarded a final allowance of its compensation for professional services rendered in the amount of **$423,415.06** in fees and reimbursement of **$16,225.66** of actual and necessary expenses incurred during all fee periods.

4. The Consolidated Debtor or Plan Recovery Trustee is authorized and directed to pay Buchalter **$439,640.72**, less amounts previously received.

5. The Court shall retain jurisdiction to determine any controversy arising in connection with this Order.

** END OF ORDER **

Court Service List

All ECF Participants