Entered on Docket
EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
Docket #4505 Date Filed: 08/03/2026

KELLER BENVENUTTI KIM LLP
TOBIAS S. KELLER (Cal. Bar No. 151445)
(tkeller@kbkllp.com)
DAVID A. TAYLOR (Cal. Bar No. 2
(dtaylor@kbkllp.com)
THOMAS B. RUPP (Cal. Bar No. 27
(trupp@kbkllp.com)
101 Montgomery Street, Suite 1950
San Francisco, California 94104
Telephone: (415) 496-6723
Facsimile: (650) 636-9251

Attorneys for Michael I. Goldberg, as Trustee of the LFM Plan Recovery Trust

Signed and Filed: August 3, 2026

HANNAH L. BLUMENSTIEL
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re:

LEFEVER MATTSON,

Consolidated Debtor.

Lead Case No. 24-10545 (HLB)

(Substantively Consolidated)

Chapter 11

ORDER GRANTING THIRD INTERIM AND FINAL FEE APPLICATION OF FTI CONSULTING, INC., AS REAL ESTATE ADVISORS TO THE CONSOLIDATED DEBTOR AND COMMITTEE FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES

KELLER BENVENUTTI KIM LLP
101 MONTGOMERY STREET, SUITE 1950
SAN FRANCISCO, CALIFORNIA 94104

Upon consideration of the *Third Interim and Final Fee Application of FTI Consulting, Inc.("FTI") as Real Estate Advisors for the Consolidated Debtor and Committee for Allowance and Payment of Compensation and Reimbursement of Expenses for the period November 12, 2024 through May 13, 2026* (the "Final Application"); and this Court having jurisdiction to consider the Final Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 (N.D. Cal), and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern District of California; and consideration of the Final Application and the requested relief being a core proceeding pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Final Application having been provided; and this Court having reviewed the Final Application and the Certification of Gregory G. Gotthardt; and, upon the record and all of the proceedings had before the Court; and this Court having found and determined that the relief sought in the Final Application is in the best interests of the Consolidated Debtor, its estate, its creditors, and all parties in interest; and that the legal and factual bases set forth in the Final Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Final Application is granted as provided herein.

2. FTI Consulting, Inc. is awarded a final allowance of its compensation for professional services rendered in the amount of **$5,312,788.70**, consisting of **$5,312,780.73** of fees and reimbursement of **$7.97** of actual and necessary expenses, incurred during the Final Fee Period.

3. The Court shall retain jurisdiction to determine any controversy arising in connection with this Order.

** END OF ORDER **

KELLER BENVENUTTI KIM LLP
101 MONTGOMERY STREET, SUITE 1950
SAN FRANCISCO, CALIFORNIA 94104

Court Service List

All ECF participants.

KELLER BENVENUTTI KIM LLP
101 MONTGOMERY STREET, SUITE 1950
SAN FRANCISCO, CALIFORNIA 94104