Entered on Docket
EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
Docket #4504 Date Filed: 08/03/2026

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Financial Advisor to the Official Committee of Unsecured Creditors

Signed and Filed: August 3, 2026

HANNAH L. BLUMENSTIEL
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SANTA ROSA DIVISION

In re: LEFEVER MATTSON, Consolidated Debtor.	Case No. 24-10545 (HLB) (Substantively Consolidated) Chapter 11 **ORDER GRANTING COMBINED THIRD INTERIM AND FINAL FEE APPLICATION OF PWC US BUSINESS ADVISORY LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE FINAL APPLICATION PERIOD FROM JANUARY 9, 2025 THROUGH MAY 14, 2026**

Upon consideration of the *Combined Third Interim and Final Fee Application of PWC US Business Advisory LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Final Application Period from January 9, 2025 Through May 14, 2026* [Docket No. 4431] (the "Final Fee Application"), filed by PWC US Business Advisory LLP (the "PWC"), as financial advisor to the Official Committee of Unsecured Creditors in the above-captioned bankruptcy case, the declaration filed in support of the Fee Application [Docket No. 4432], and upon the *Omnibus*

Notice of Voluntary Reductions on Final Fee Applications of Estate Professionals for Allowance and Payment of Compensation and Reimbursement of Expenses [Docket No. 4474]; and this Court having made comments on the record reflecting its finding in support hereof, and good cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Final Fee Application is granted as provided herein.

2. PWC's fees for the Third Interim Application period in the reduced amount of **$2,785,979.80** and expenses in the amount of **$0.00** are hereby approved on a final basis.

3. PWC's fees for the Final Application Period in the reduced amount of **$11,584,025.85** and expenses in the amount of **$22,663.24** are hereby approved on a final basis

4. The Debtors are authorized to pay PWC a total of **$11,606,689.09**, less amounts previously received.

**** END OF ORDER ****

COURT SERVICE LIST

All ECF Participants