Entered on Docket
EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

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Signed and Filed: July 31, 2026

HANNAH L. BLUMENSTIEL
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SANTA ROSA DIVISION

In re:

LEFEVER MATTSON,

Consolidated Debtor

Case No. 24-10545 (HLB)
(Substantively Consolidated)

ORDER GRANTING SECOND INTERIM AND FINAL FEE APPLICATION OF HOGAN LOVELLS US LLP AS COUNSEL TO KS MATTSON PARTNERS, LP FOR ALLOWANCE AND PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES FOR THE (I) SECOND INTERIM COMPENSATION PERIOD FROM AND INCLUDING OCTOBER 1, 2025 THROUGH AND INCLUDING MAY 14, 2026 AND (II) FINAL PERIOD FROM AND INCLUDING JUNE 9, 2025 THROUGH AND INCLUDING MAY 14, 2026

[*No hearing required; Court vacated hearing*]

Upon consideration of the *Second Interim and Final Fee Application of Hogan Lovells US LLP as Counsel to KS Mattson Partners, LP for Allowance and Payment of Fees and Reimbursement of Expenses for the (I) Second Interim Compensation Period From and Including October 1, 2025 Through and Including May 14, 2026 and (II) Final Period From and Including June 9, 2025 Through and Including May 14, 2026* [Dkt. No. 4442] (the "Fee Application") filed by Hogan Lovells US LLP ("Hogan Lovells"), counsel to debtor and debtor in possession KS Mattson Partners, LP ("KSMP") in the above-captioned substantively consolidated bankruptcy case, and upon the declaration filed in support of the Fee Application, and the notice of voluntary reduction [Dkt. No. 4474]; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order 24 (N.D. Cal.), and the Bankruptcy Local Rules; and this Court having found that this is a core proceeding and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Fee Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Fee Application is in the best interests of KSMP's estate, its creditors, and other parties in interest; and this Court having found that Hogan Lovells' notice of the Fee Application having been given; and it appearing that no other notice need be given; and no objections having been filed to the Fee Application; and, upon the record and all of the proceedings had before the Court; and this Court having determined that the legal and factual bases set forth in the Fee Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Fee Application is granted as provided herein.

2. Hogan Lovells's fees in the amount of $8,202,023.54 and expenses in the amount of $55,206.15 are hereby approved on a final basis.

3. The Plan Recovery Trust (on behalf of the substantively consolidated Debtor) is authorized to pay Hogan Lovells a total of $5,007,476.47, representing the outstanding balance of Hogan Lovells' fees and expenses.

**** END OF ORDER ****

COURT SERVICE LIST

ECF Parties

Mail service will be handled by counsel.