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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SANTA ROSA DIVISION

In re: LEFEVER MATTSON, Consolidated Debtor.	Case No. 24-10545 (CN) Chapter 11 **NOTICE OF SCHEDULE OF DISCLAIMED CONTRIBUTED CLAIMS** **Related Docket Nos. 4151 and 4225**

PLEASE TAKE NOTICE that, on April 7, 2026, the Plan Proponents filed the *Third Amended Chapter 11 Plan of Liquidation, as Modified* [Docket No. 4151] (the "Plan").[1]

PLEASE TAKE FURTHER NOTICE that, on April 23, 2026, the Court entered its *Order Confirming Third Amended Chapter 11 Plan, as Modified, of Consolidated Debtor LeFever Mattson* [Docket No. 4225] (the "Confirmation Order").

PLEASE TAKE FURTHER NOTICE that, pursuant to Section 5.3.17 of the Plan, each Holder of an Investor Claim that accepted the Plan and did not opt-out of the Contributed Claim Election is deemed, on the effective date of the Plan (the "Effective Date"), to have irrevocably contributed its Contributed Claims to the Plan Recovery Trust; *provided*, *however*, if a particular Cause of Action is identified on the Schedule of Disclaimed Contributed Claims by (a) the Plan Proponents prior to the Effective Date or (b) the Plan Recovery Trustee on and after the Effective Date, then such Cause of Action will not be a Contributed Claim.

[1] A capitalized term used but not defined herein shall have the

PLEASE TAKE FURTHER NOTICE that, attached hereto as **Exhibit A** is the Schedule of Disclaimed Contributed Claims. Pursuant to the Plan and Confirmation Order, the Causes of Action identified on **Exhibit A** are disclaimed by the Plan Proponents prior to the Effective Date and are **not** Contributed Claims.

PLEASE TAKE FURTHER NOTICE that the Plan Proponents and Plan Recovery Trust reserve the right, subject to the terms and conditions set forth in the Plan and Confirmation Order, to alter, amend, modify, or supplement the Schedule of Disclaimed Contributed Claims.

Dated: May 13, 2026

KELLER BENVENUTTI KIM LLP

By: */s/ Thomas B. Rupp*
Tobias S. Keller
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Counsel to the Consolidated Debtor

PACHULSKI STANG ZIEHL & JONES LLP

By: */s/ Jason H. Rosell*
Debra I. Grassgreen
John D. Fiero
Jason H. Rosell

Counsel to the Committee

EXHIBIT A

Schedule of Disclaimed Contributed Claims

Pursuant to Section 5.3.17 of the *Third Amended Chapter 11 Plan of Liquidation, as Modified* [Docket No. 4151] (the "Plan"),[1] the Plan Proponents disclaim all Causes of Action of a Contributing Claimant against the Persons identified in the table below, except as otherwise limited therein (collectively, the "Disclaimed Contributed Claims"). The Plan Proponents note that the Disclaimed Contributed Claims generally consist of Causes of Action of a Contributing Claimant against a Person that has entered into a settlement agreement with the Debtors prior to the effective date of the Plan.

No.	Person	Docket No.	Limitations
1.	Socotra Capital, Inc.	2852	
2.	Socotra Management, Inc.	2852	
3.	The Socotra Fund, LLC	2852	
4.	Socotra REIT I LLC	2852	
5.	The Socotra Opportunity Fund, LLC	2852	
6.	Socotra Opportunity REIT I LLC	2852	
7.	Socotra Holdings, LLC	2852	
8.	Socotra Capital, Inc., 401(k) Plan	2852	
9.	Herzer Financial Services, Inc.	2852	
10.	Herzer Financial Mortgage Fund, LLC	2852	
11.	Herzer Financial Mortgage REIT LLC	2852	
12.	HFS Fund IV, LLC	2852	
13.	Fulton Square LLC	2852	
14.	19340 7th Street East LLC	2852	
15.	First Street East LLC	2852	
16.	Arnold Napa LLC	2852	
17.	1st Gateway LLC	2852	
18.	19450 Old Winery, LLC	2852	
19.	18701 Gehricke, LLC	2852	
20.	424 West 2nd Street LLC	2852	
21.	Badger 2133 LLC	2852	
22.	Badger 2134 LLC	2852	
23.	Badger 2135 LLC	2852	
24.	Badger 2136 LLC	2852	
25.	Badger 2232 LLC	2852	
26.	151 East Napa, LLC	2852	
27.	171 West Spain LLC	2852	
28.	Arnold & Meadowlark, LLC	2852	
29.	24160 Turkey, LLC	2852	
30.	377 West Spain, LLC	2852	
31.	414 West Napa LLC	2852	
32.	201 Meadowlark, LLC	2852	
33.	230 East Napa LLC	2852	
34.	24120 Arnold, LLC	2852	
35.	Maffei Road LLC	2852	
36.	1045 Bart Road LLC	2852	
37.	WE Alliance Secured Income Fund, LLC	2852	
38.	Community Loans & Investments, LLC	2852	

[1] A capitalized term used but not defined herein shall have the meaning ascribed to it in the Plan.

No.	Person	Docket No.	Limitations
39.	Robert Bass, LLC	2852	
40.	Timothy J. LeFever	3876	
41.	Amy LeFever	3876	
42.	Clara Elizabeth Crane	3876	
43.	Lucy Kathleen LeFever	3876	
44.	Grace Helen Garrett	3876	
45.	Kathleen Hamlin	3876	
46.	Kathleen Hamlin Living Trust dated July 2, 2008	3876	
47.	Laurel Wreath Foundation	3876	
48.	Monley Hamlin, Inc.	3805	
49.	LAFM Loan Owner, LLC	3575	
50.	Serene Investment Management, LLC	3575	
51.	Tina M. Stott	3789	
52.	Tina M. Stott Family Trust dated 3/17/2017	3789	
53.	Thomas and Beverly Franza Living Trust	3789	
54.	Columbia Bank, formerly known as Umpqua Bank	3790	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
55.	Marcy Garrett and Gerald Garrett	3901	
56.	Federal National Mortgage Association	3902	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
57.	Comerica Bank	3904	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
58.	California Bank of Commerce, National Association	3903	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
59.	Wilmington Trust, National Association, as Trustee for the benefit of the Registered Holders of JPMBB Commercial Mortgage Securities Trust 2015-C30, Commercial Mortgage Pass-Through Certificates, Series 2015-C30	3916	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
60.	Registered Holders of JPMBB Commercial Mortgage Securities Trust 2015-C30, Commercial Mortgage Pass-Through Certificates, Series 2015-C30	3916	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
61.	LNR Partners, LLC	3916	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.

No.	Person	Docket No.	Limitations
62.	Trimont, LLC as successor to Wells Fargo Bank, National Association	3916	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
63.	Barclays Bank PLC	3916	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
64.	Poppy Bank, formerly known as First Community Bank	3976	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
65.	KeyBank National Association, as special servicer	3975	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
66.	U.S. Bank Trust Company, National Association, as Trustee for The Registered Holders of Wells Fargo Commercial Mortgage Securities, Inc., Multifamily Mortgage Pass-Through Certificates, Series 2022-SB103	3975	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
67.	The Registered Holders of Wells Fargo Commercial Mortgage Securities, Inc., Multifamily Mortgage Pass-Through Certificates, Series 2022-SB103	3975	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
68.	U.S. Bank National Association, as Trustee for The Registered Holders of J.P. Morgan Chase Commercial Mortgage Securities Corp., Multifamily Mortgage Pass-Through Certificates, Series 2019-SB96;	3975	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
69.	The Registered Holders of J.P. Morgan Chase Commercial Mortgage Securities Corp., Multifamily Mortgage Pass-Through Certificates, Series 2019-SB96	3975	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
70.	Computershare Trust Company, National Association, as Trustee for the Registered Holders of J.P. Morgan Chase Commercial Mortgage Securities Corp., Multifamily Mortgage Pass-Through Certificates, Series 2022-SB102	3975	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
71.	The Registered Holders of J.P. Morgan Chase Commercial Mortgage Securities Corp., Multifamily Mortgage Pass-Through Certificates, Series 2022-SB102	3975	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.

No.	Person	Docket No.	Limitations
72.	U.S. Bank National Association, as Trustee for The Registered Holders of J.P. Morgan Chase Commercial Mortgage Securities Corp., Multifamily Mortgage Pass-Through Certificates, Series 2019-SB62	3975	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
73.	The Registered Holders of J.P. Morgan Chase Commercial Mortgage Securities Corp., Multifamily Mortgage Pass-Through Certificates, Series 2019-SB62	3975	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
74.	U.S. Bank National Association, as Trustee for The Registered Holders of J.P. Morgan Chase Commercial Mortgage Securities Corp., Multifamily Mortgage Pass-Through Certificates, Series 2019-SB64	3975	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
75.	The Registered Holders of J.P. Morgan Chase Commercial Mortgage Securities Corp., Multifamily Mortgage Pass-Through Certificates, Series 2019-SB64	3975	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
76.	ReProp Financial Mortgage Investors, LLC	4050	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
77.	Virginia Ghilarducci	4002	
78.	Virginia W. Ghilarducci Revocable Living Trust Dated January 27, 2015	4002	
79.	Amanda Henry	4000	
80.	Frank Bragg Revocable Trust dated June 5, 2002	4000	
81.	Duggan's Mission Chapel, Inc.	4001	
82.	The Bank of New York Mellon formerly known as The Bank of New York, as Trustee for the Certificate Holders of CWMBS, Inc., Alternative Loan Trust 2006-OA1, Mortgage Pass-Through Certificates, Series 2006-OA1	4048	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
83.	Certificate Holders of CWMBS, Inc., Alternative Loan Trust 2006-OA1, Mortgage Pass-Through Certificates, Series 2006-OA1	4048	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
84.	Newrez LLC d/b/a Shellpoint Mortgage Servicing	4048	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
85.	JPMorgan Chase Bank, National Association	4049	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.

No.	Person	Docket No.	Limitations
86.	Rocket Mortgage, LLC as successor by merger to Nationstar Mortgage LLC	4150	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
87.	Deutsche Bank Trust Company Americas, as Trustee for Residential Accredit Loans, Inc., Mortgage Asset-Backed Pass-Through Certificates, Series 2007-QO3	4150	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
88.	Residential Accredit Loans, Inc., Mortgage Asset-Backed Pass-Through Certificates, Series 2007-QO3	4150	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
89.	U.S. Bank National Association, as Trustee for Lehman XS Trust Mortgage Passthrough Certificates, Series 2007-ISN	4150	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
90.	Lehman XS Trust Mortgage Passthrough Certificates, Series 2007-ISN	4150	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
91.	U.S. Bank National Association, as Trustee for Mastr Adjustable Rate Mortgages Trust 2007-3 Mortgage Pass-Through Certificates, Series 2007-3	4150	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
92.	Mastr Adjustable Rate Mortgages Trust 2007-3 Mortgage Pass-Through Certificates, Series 2007-3	4150	Disclaimed Contributed Claims are limited to Causes of Action of a Contributing Claimant that relate to the subject matter of the applicable Settlement Agreement.
93.	Corey Anderson and Ute Anderson, as Trustees of the Corey and Ute Anderson Living Trust	4003	
94.	Corey and Ute Anderson Living Trust	4003	
95.	Daniel Dowell	4003	
96.	Daniel Wallen and Maria Wallen, as Trustees of the Wallen Family Trust	4003	
97.	Wallen Family Trust	4003	
98.	David Ciappara and Irene Ciappara, as Trustees of the David and Irene Ciappara Living Trust	4003	
99.	David and Irene Ciappara Living Trust	4003	
100.	Dolores Rhoads	4003	
101.	Dolores Irene Rhoads Living Trust	4003	
102.	Kimberlie Hicks and Donald Hicks, as Trustees of the Hicks Living Trust	4003	
103.	Donald Hicks	4003	
104.	Hicks Living Trust	4003	
105.	Elaine Lockwood	4003	
106.	Gregory Poulios	4003	
107.	Joseph Knoll	4003	

No.	Person	Docket No.	Limitations
108.	Kay Poulios	4003	
109.	Nancy Sloan, as Trustee of the Nancy M. Sloan Revocable Trust	4003	
110.	Nancy M. Sloan Revocable Trust	4003	
111.	Randall Roth	4003	
112.	The Randall D. Roth and Diane L. Roth Revocable Living Trust	4003	
113.	Robert Dean Rhoads	4003	
114.	The Robert Donald Rhoads Living Trust	4003	
115.	Ruth Tillman	4003	
116.	Sylvia Vreeland	4003	
117.	Vitas Alekna and Dalia Alekna, as Trustees of the Vitas Alekna and Dalia Alekna 2002 Revocable Trust	4003	
118.	The Vitas Alekna and Dalia Alekna 2002 Revocable Trust	4003	
119.	Ward Pitman and Anne Pitman	4003	
120.	The Ward and Anne Pitman Trust	4003	