UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SANTA ROSA DIVISION

In re: LEFEVER MATTSON, a California corporation, *et al*.,[1] Debtors.	Case No. 24-10545 (CN) (Jointly Administered) Chapter 11 **CERTIFICATE OF SERVICE**
In re: KS MATTSON PARTNERS, LP, Debtor.	

SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Certificate in connection with the service of solicitation materials for the *Third Amended Joint Chapter 11 Plan of Liquidation* [Docket No. 3108] (the "Plan") and the *Third Amended Disclosure Statement in Support of the Third Amended Joint Chapter 11 Plan of Liquidation* [Docket No. 3109] (the "Disclosure Statement"). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On September 20, 2024, the Court entered the *Order (I) Authorizing and Approving the Appointment of Kurtzman Carson Consultants, LLC, dba Verita Global as Claims and Noticing Agent, and (II) Granting Related Relief* [Docket No. 47].

3. On November 1, 2024, the Court entered the *Order Authorizing the Retention of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtors, Effective as of the Petition Date* [Docket No. 252].

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[1] The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 9562. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://veritaglobal.net/LM.

4. Consistent with its retention as claims and noticing agent, Verita is charged with, among other things, printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the solicitation and voting procedures within the *Order (I) Approving the Plan Summary and Approving Disclosure Statement; (II) Scheduling Status Conference on Confirmation of Plan and Approving the Form and Manner of Service of the Confirmation Notice; (III) Establishing Procedures for the Solicitation and Tabulation of Votes on Plan; (IV) Estimating Investor Claims and Interests Soley for Voting Purposes; and (V) Approving Related Matters* [Docket No. 3105] (the "Solicitation Procedures Order") entered on December 10, 2025.

5. The Solicitation Package consists of the following materials:

a. Cover Letter (attached hereto as **Exhibit A**)

b. *Notice of (I) Approval of Disclosure Statement; (II) Status Conference Hearing to Consider Confirmation of the Plan; (III) Deadline for Filing Objections to Confirmation of the Plan; (IV) Deadline for Voting on the Plan; and (V) Related Matters* (substantially in the form attached as **Exhibit 1** to the Solicitation Procedures Order) (the "Confirmation Notice");

c. Solicitation Procedures Order (excluding exhibits);

d. a copy of the appropriate Ballot(s) for the voting class in which the creditor is entitled to vote:

i. Ballot for Holders of Claims in Class 3 (Secured Lender Claims) ("Class 3 Ballot") (substantially in the form attached as **Exhibit 3-1** to the Solicitation Procedures Order);

ii. Ballot for Holders of Claims in Class 4 (Trade Claims) ("Class 4 Ballot") (substantially in the form attached as **Exhibit 3-2** to the Solicitation Procedures Order); and

iii. Ballot for Holders of Claims in Class 5 (Investor Claims) ("Class 5 Ballot") (substantially in the form attached as **Exhibit 3-3** to the Solicitation Procedures Order);

e. Investor Claim Settlement Offer Letter (for Holders of Class 5 Investor Claims only) [substantially in the form attached as **Exhibit 4** to the Solicitation Procedures Order] ("Letter Agreement");

f. Plan Summary for Investors (for Holders of Class 5 Investor Claims only) [substantially in the form attached as **Exhibit A** to Docket No. 3111] ("Plan Summary"); and

g. A pre-addressed, postage pre-paid return envelope (the "Return Envelope").

6. The Non-Voting Package consists of the following documents:

a. Notice of Non-Voting Status (substantially in the form attached as **Exhibit 2** to the Solicitation Procedures Order); and

b. Confirmation Notice.

7. On December 17, 2025, links to the following documents were made available on the public access website of www.veritaglobal.net/lm:

a. Plan;

b. Disclosure Statement;

c. Solicitation Procedures Order;

d. Confirmation Notice;

e. Cover Letter; and

f. Plan Summary.

8. On February 4, 2026, at my direction and under my supervision, employees of Verita caused the Confirmation Notice and Notice of Non-Voting Status to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit B**.

Dated: February 12, 2026

/s/ Heather Fellows
Heather Fellows
Verita
222 N Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Via First-Class Mail / Email

RE: LeFever Mattson, *et al.*, Chapter 11 Case No. 24-10545 (CN) (Jointly Administered)

To All Holders of Claims Entitled to Vote on the Plan:

You have received this letter and the enclosed materials because you are entitled to vote on the *Third Amended Joint Chapter 11 Plan of Liquidation* [Docket No. 3108] (as may be altered, amended, modified, or supplemented from time to time, the "Plan").[1]

LeFever Mattson, a California corporation, ("LFM") and certain of its affiliated debtors and debtors in possession (collectively, the "LFM Debtors") filed voluntary petitions for relief under chapter 11 of Title 11 of the United States Code in the United States Bankruptcy Court for the Northern District of California (the "Bankruptcy Court") on August 6, 2024; September 12, 2024; and October 2, 2024. On November 22, 2024, LFM and Debtor Windtree, LP filed an involuntary chapter 11 petition against KS Mattson Partners, LP ("KSMP," and together with the LFM Debtors, the "Debtors"), and an order for relief granting the involuntary petition was entered by the Bankruptcy Court on June 9, 2025.

On December 10, 2025, the Bankruptcy Court entered an order [Docket No. 3105] (the "Solicitation Procedures Order") (a) authorizing the Debtors and the Official Committee of Unsecured Creditors (the "Committee," and together with the Debtors, the "Plan Proponents") to solicit votes on the Plan; (b) approving the *Third Amended Disclosure Statement in Support of Third Amended Joint Chapter 11 Plan of Liquidation* [Docket No. 3109] (as may be amended, supplemented, or modified from time to time, the "Disclosure Statement") as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the "Solicitation Packages"); and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan.

YOU ARE RECEIVING THIS LETTER BECAUSE YOU ARE ENTITLED TO VOTE ON THE PLAN. THEREFORE, YOU SHOULD READ THIS LETTER CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

In addition to this cover letter, the enclosed materials comprise your Solicitation Package and were approved by the Bankruptcy Court for distribution to Holders of Claims in connection with the solicitation of votes to accept or reject the Plan. **The Disclosure Statement and the Plan are available free of charge on the Debtors' case website at https://veritaglobal.net/lm. If you would like to receive paper copies of any of these documents, please reach out to the Claims and Noticing Agent (as defined below) using their below contact information.** The Solicitation Package consists of the following, as applicable:

1. this letter;
2. the Solicitation Procedures Order (excluding exhibits);
3. the Plan Summary – only in Solicitation Packages served on Investors in Class 5;
4. the Confirmation Notice;

[1] Capitalized terms not otherwise defined herein shall have the same meanings ascribed to them in the Plan or the Disclosure Statement, as applicable.

5. a Ballot for holders of claims in Classes entitled to vote, including instructions set forth therein regarding how to complete the Ballot;

6. a Ballot return envelope; and

7. Investor Claim Settlement Offer Letter – only in Solicitation Packages served on Investors in Class 5.

The Debtors and the Committee believe that the Plan, as proposed, provides the best possible outcome for all investor and creditor constituencies, and that the acceptance of the Plan is in the best interests of the Debtors' estates, Holders of Claims, including Investors, and all other parties-in-interest. Moreover, the Debtors and the Committee believe that any alternative other than confirmation of the Plan is not feasible and would result in extensive delays, increased administrative expenses, and lesser recoveries than those contemplated under the Plan.

THE DEBTORS AND COMMITTEE STRONGLY URGE YOU TO PROPERLY AND TIMELY SUBMIT YOUR BALLOT CASTING A VOTE TO ACCEPT THE PLAN IN ACCORDANCE WITH THE INSTRUCTIONS IN YOUR BALLOT.

THE VOTING DEADLINE IS JANUARY 21, 2026 AT 11:59 P.M. (PACIFIC TIME).

The materials in the Solicitation Package are intended to be self-explanatory. If you should have any questions, however, please feel free to contact Verita Global, the Claims and Noticing Agent retained by the Debtors in the Chapter 11 Cases (the "Claims and Noticing Agent"), by: (a) calling 1-877-709-4751 (U.S. / Canada), or 1-424-236-7231 (International); or (b) submitting an inquiry at: https://veritaglobal.net/lm/inquiry.

Please be advised that the Claims and Noticing Agent is authorized to answer questions about the Solicitation Packages and provide additional copies of the Solicitation Packages, Plan, and Disclosure Statement, but may ***not*** advise you as to whether you should vote to accept or reject the Plan or provide any legal advice.

Sincerely,

LEFEVER MATTSON, A CALIFORNIA CORPORATION, ET AL.

By: */s/ Bradley Sharp*
Name: Bradley Sharp
Title: Chief Restructuring Officer

KS MATTSON PARTNERS, LP

By: */s/ Robbin Itkin*
Name: Robbin Itkin
Title: Responsible Individual

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

By: */s/ Kevin Katari*
Name: Kevin Katari
Title: Chairperson

Exhibit B

Exhibit B
Supplemental Non-Voting Party
Served via First Class Mail

CreditorName	Address1	City	State	Zip
Jessica Eakin	148 Kodiak Dr	Vacaville	CA	95687-7798