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The following constitutes the order of the Court.
Signed: February 6, 2026

Charles Novack
U.S. Bankruptcy Judge

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8 *Affiliated Debtors and Debtors in*
9 *Possession*

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15 *Counsel to KS Mattson Partners, LP*

*Counsel to the Official Committee
of Unsecured Creditors*

17 **UNITED STATES BANKRUPTCY COURT**
18 **NORTHERN DISTRICT OF CALIFORNIA**
19 **SANTA ROSA DIVISION**

20 In re
21 LEFEVER MATTSON,
22 a California corporation, *et al.*,¹
23 Debtors.

Case No. 24-10545 CN (Lead Case)
(Jointly Administered)
Chapter 11

25 ¹ The last four digits of LeFever Mattson's tax identification number are 7537. The last four digits of the tax
26 identification number for KS Mattson Partners, LP ("KSMP") are 5060. KSMP's address for service is c/o Stapleton
27 Group, 514 Via de la Valle, Solana Beach, CA 92075. The address for service on LeFever Mattson and all other
28 Debtors is 6359 Auburn Blvd., Suite B, Citrus Heights, CA 95621. Due to the large number of debtor entities in
these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification
numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors'
claims and noticing agent at <https://veritaglobal.net/LM>.



1
2 In re
3 KS MATTSON PARTNERS, LP,
4 Debtor.

**ORDER SCHEDULING (I) FURTHER
STATUS CONFERENCE, (II) PRE-TRIAL
CONFERENCE HEARING, AND (III)
EVIDENTIARY HEARING ON
CONFIRMATION OF PLAN**

5 In accordance with the *Order (I) Approving the Plan Summary and Approving Disclosure*
6 *Statement; (II) Scheduling Hearing on Confirmation of Plan and Approving the Form and Manner*
7 *of Service of the Confirmation Hearing Notice; (III) Establishing Procedures for the Solicitation*
8 *and Tabulation of Votes on Plan; (IV) Establishing Procedures for Estimation of Investor Claims*
9 *and Interests Solely for Voting Purposes; and (V) Approving Related Matters* [Docket No. 3105]
10 (the “Solicitation Procedures Order”), the Court conducted status conferences to determine the date
11 for the hearing on confirmation (the “Confirmation Hearing”) of the *Third Amended Joint Chapter*
12 *11 Plan of Liquidation* [Docket No. 3108] (the “Plan”) and all other dates related to confirmation of
13 the Plan on January 23, 2026 and February 4, 2026. For the reasons set forth on the record,

14 **IT IS HEREBY ORDERED THAT:**

15 1. A three-day evidentiary Confirmation Hearing before the Honorable Charles
16 Novack, United States Bankruptcy Judge is scheduled for **April 13 through April 15, 2026**. The
17 trial will commence on **April 13, 2026 at 9:00 a.m.** and will be conducted in Courtroom 215 of the
18 United States Bankruptcy Court, 1300 Clay Street in Oakland, California (“Courtroom 215”). Any
19 motions in limine filed by April 3, 2026 shall be heard at the Confirmation Hearing.

20 2. The Confirmation Hearing may be adjourned from time to time without further notice
21 to creditors and other parties-in-interest by an announcement of the adjourned date at the
22 Confirmation Hearing or any adjournment thereof or by an appropriate filing with the Court.

23 3. Absent further order of the Court, the parties must comply with *Judge Novack’s*
24 *Courtroom Trial Procedures*.

25 4. A continued status conference hearing will be held before the Honorable Charles
26 Novack, United States Bankruptcy Judge on **February 26, 2026 at 10:00 a.m. (Pacific Time)**.
27 Counsel and interested parties may appear at this hearing in person in Courtroom 215 or via Zoom
28

1 video or telephone. The Zoom information will be included in each calendar posted weekly, as
2 applicable.

3 5. A hearing on any motions pursuant to Rule 9019 of the Federal Rules of Bankruptcy
4 Procedure (the “9019 Motions”) timely-filed by the above-captioned debtors (collectively, the
5 “Debtors”) or the Official Committee of Unsecured Creditors (the “Committee,” and with the
6 Debtors, the “Plan Proponents”) will be held before the Honorable Charles Novack, United States
7 Bankruptcy Judge on **February 26, 2026 at 10:00 a.m. (Pacific Time)** (the “Omnibus 9019
8 Hearing”). Counsel and interested parties may appear at the Omnibus 9019 Hearing in person in
9 Courtroom 215 or via Zoom video or telephone. The Zoom information will be included in each
10 calendar posted weekly, as applicable.

11 6. Objections to any 9019 Motions set for the Omnibus 9019 Hearing must be filed by
12 **February 19, 2026.**

13 7. A final pre-trial conference (the “Pre-Trial Conference”) before the Honorable
14 Charles Novack, United States Bankruptcy Judge is scheduled for **April 9, 2026 at 1:00 p.m.**
15 **(Pacific Time)**. Counsel and interested parties may appear at the Pre-Trial Conference in person in
16 Courtroom 215 or via Zoom video or telephone. The Zoom information will be included in each
17 calendar posted weekly, as applicable.

18 8. The below additional dates and deadlines have been approved.

19 Extended Deadline for Plan Proponents 20 and Tillman Investor Group to Serve 21 Notices of Deposition on Each Other	February 10, 2026
22 Deadline for Plan Proponents to Serve 23 Expert Report(s)	February 19, 2026
24 Deadline for Tillman Investor Group to 25 Serve Expert Report(s)	February 24, 2026
26 Deadline for Tillman Investor Group to 27 Identify Rebuttal Expert Witnesses	February 24, 2026
28 Deadline for Plan Proponents to Identify Rebuttal Expert Witnesses	February 27, 2026

1	Deadline for Plan Proponents and Tillman Investor Group to Depose <u>Fact</u> Witnesses	March 11, 2026
2		
3	Deadline to Exchange Rebuttal Expert Reports	March 12, 2026
4		
5	Deadline for Plan Proponents and Tillman Investor Group to Depose <u>Expert</u> Witnesses	March 24, 2026
6		
7	Deadline to Exchange Deposition Designations	March 30, 2026
8		
9	Deadline to Submit Witness and Exhibit Lists	April 2, 2026 at 5:00 p.m. (PT)
10		
11	Deadline to Exchange Deposition Counter-Designations	April 2, 2026
12		
13	Deadline to File Motions in Limine	April 3, 2026
14	Deadline for Plan Proponents to file:	April 7, 2026
15	(1) Responses to Objections to Plan Confirmation	
16	(2) Voting Report	
17	Deadline to Submit: (i) Joint Pretrial Order; (ii) Oppositions to Motions in Limine; and (iii) Pre-Trial Briefs	April 7, 2026
18		
19	Deadline to Submit Objections to Deposition Counter-Designations	April 7, 2026
20		
21	Parties to exchange all exhibits they intend to introduce into evidence (except impeachment)	April 9, 2026
22		

23 9. With respect to the Voting Report, the Plan Proponents may submit an offer of proof
24 and need not file copies of all ballots with the Court to comply with Rule 3020-1(a) of the
25 Bankruptcy Local Rules for the Northern District of California.

26 10. If there is a discovery dispute related to confirmation of the Plan, the parties shall
27 meet and confer by phone or in person. If the dispute is not resolved, the moving party shall file a
28 discovery dispute letter of no more than 5 pages, describing the discovery dispute. This letter shall

1 be served on the opposing party by email. The moving party shall call chambers to advise that the
2 letter has been filed. The Court may then contact the opposing party and request that the opposing
3 party file a letter in response. The Court will then set a telephonic hearing on the discovery dispute.
4 Any discovery dispute letter must be filed and served no later than 5 days after the close of fact or
5 expert discovery (as applicable).

6
7 ***** END OF ORDER *****
8

9 **APPROVED AS TO FORM:**

10 PERRY, JOHNSON, ANDERSON, MILLER & MOSKOWITZ, LLP
11

12 By: /s/ Isaac M. Gradman
Isaac M. Gradman

13 *Counsel to the Tillman Investor Group*
14

15 KELLER BENVENUTTI KIM LLP

16 By: /s/ Thomas B. Rupp
17 Thomas B. Rupp

18 *Counsel to the LFM Debtors*
19

20 HOGAN LOVELLS (US) LLP

21 By: /s/ Richard L. Wynne
22 Richard L. Wynne

23 *Counsel to KSMP*
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COURT SERVICE LIST

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All ECF Participant

JUDGE NOVACK'S COURTROOM TRIAL PROCEDURES

Trial Exhibits. The following provisions govern all exhibits except those used for purposes of impeachment. Additional rules apply if the Court conducts a "Zoom" trial.

- a. All copies of exhibits shall be pre-marked. Plaintiff's exhibits shall be identified numerically commencing with "Exhibit No.1". Defendant's exhibits shall be marked alphabetically commencing with "Exhibit No. A" through "Z", "AA" through "AZ", "BA" through "BZ", etc.
- b. If a party has 10 exhibits or less, the exhibits shall be marked with the party's number or letter in the lower right hand corner in ink. If a party has in excess of 10 exhibits, then the party's exhibits shall be assembled in three ring binders. No binder may exceed three inches in thickness. The exhibits shall be divided by tabs extending beyond the page on the right hand side and the tab shall bear the number or letter of the exhibit.
- c. If a party has in excess of 25 exhibits, the party shall contact the Courtroom Deputy and obtain exhibit markers which shall be completed prior to submission of the party's exhibits. Exhibit markers are to be affixed to the lower right hand corner of the exhibit provided, if the marker would cover any information on the exhibit, then the marker is to be affixed to the reverse side of the exhibit.
- d. Each party shall prepare an Exhibit List in the attached form. All items shall be completed with the exception of the date boxes pertaining to identification and admittance which are to be left blank.
- e. Not later than noon the day preceding the commencement of trial each party shall deliver to the Courtroom Deputy the original and two copies of the party's exhibits, together with the original and two copies of the party's Exhibit List.
- f. There shall be sufficient copies of exhibits for all counsel participating in the trial.
- g. The Court expects the parties to stipulate into evidence all exhibits to which there is no objection.
- h. The Courtroom Deputy will maintain all exhibits whether marked for identification or admitted in evidence. When counsel wants a witness to examine an exhibit, counsel should ask the Courtroom Deputy to provide the particular exhibit to the witness.

Trial Briefs. Except as otherwise ordered, each party shall serve and file a trial brief seven days before trial (or as otherwise ordered by the Court) which shall briefly state the party's contentions, the relevant facts expected to be proved at trial, and the law on the issues material to the decision.

Demonstrative Evidence. The use of sketches, models, diagrams, pictures, summaries, charts, and other demonstrative evidence is encouraged. Summaries may be required by the Court in actions on account, preferences, or other issues involving voluminous documentation of financial transactions.

The courtroom is equipped with a blackboard and a projection screen for use either during presentation of the case or during argument. However, before electronic equipment can be brought into the Courtroom, prior permission of the Court is required so that the U.S. Marshal's Office can arrange for clearance through the second floor security station.

Electronic Recording Equipment. The proceedings are recorded by electronic recording equipment. Counsel are reminded that only one person may speak at a time to avoid overlapping tracks on the tape. The system is quite sensitive but it is helpful if counsel remains in the general vicinity of one of the four microphones located on the counsel tables, the podium, and the witness stand.

There is a counter located on the top of the podium which indexes the recording tape and corresponds to the notes taken by the system operator. By noting the counter reading it is possible to order a portion of a transcript rather than an entire transcript. The system is also capable of repeating a question directed to a witness such as where an objection has been interposed.

Counsel Tables. Plaintiff or moving party should utilize the counsel table in the front of, and closest to, the witness stand. The defendant or responding party should utilize the counsel table furthest from the witness stand.

Witnesses. Any request to exclude witnesses from the courtroom prior to testimony should be made before opening statements. Witnesses may be called out of order to accommodate subpoenaed witnesses or experts.

A witness may not bring notes, documents, or other papers to the witness stand without permission of the Court. A witness may not be shown such writings during his or her testimony without permission of the Court unless the writings have been marked for identification or admitted in evidence.

Examination of Witnesses. Counsel may examine witnesses from the podium, from counsel table, either seated or standing, or may move generally about the courtroom keeping in mind the electronic recording system. Counsel may approach a witness without obtaining prior permission of the Court.

Objections and Argument. Counsel should stand when making evidentiary objections. Closing argument may be made from the podium or counsel may move about the courtroom keeping in mind the electronic recording system.

Recesses. Generally there will be a mid-morning and a mid-afternoon recess. In lengthy matters, there will be a ten minute recess after the parties have rested and before commencement of closing argument.

Attorney Conference Rooms. Conference rooms are available for use between 8:00 a.m. and 4:30 p.m. As the conference rooms are normally locked for security reasons, please check with the Courtroom Deputy to insure availability. It a conference room is locked upon your arrival at the Courthouse, use the telephone in the Clerk's Office to contact the Courtroom Deputy. Counsel's trial materials may be left in the courtroom during the noon recess provided counsel notifies the Courtroom Deputy at the conclusion of the session so the courtroom may be properly secured.