UNITED STATES BANKRUPTCY COURT

Northern DISTRICT OF Georgia

Atlanta Division

In re: LaVie Care Centers, LLC

Debtor(s)

Case No. 24-55507

Lead Case No. 24-55507

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2026

Petition Date: 06/02/2024

Plan Confirmed Date: 12/05/2024

Plan Effective Date: 06/01/2024

This Post-confirmation Report relates to: ◉ Reorganized Debtor

○ Other Authorized Party or Entity: _____

Name of Authorized Party or Entity

/s/ Tori L. Remington

Signature of Responsible Party

06/01/2026

Date

Tori L. Remington

Printed Name of Responsible Party

Troutman Pepper Locke LLP
1313 N. Market Street, Suite 1000
Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Debtor's Name LaVie Care Centers, LLC Case No. 24-55507

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$101,029	$565,389
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$101,029	$565,389

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*	$0	$16,650,010	$0	$16,650,010
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	McDermott Will & Emery LLP	Lead Counsel	$0	$8,430,149	$0	$8,430,149
	ii	Stout Capital	Financial Professional	$0	$912,249	$0	$912,249
	iii	KCC Parent LLC	Financial Professional	$0	$2,325,187	$0	$2,325,187
	iv	Ankura Consulting Group	Financial Professional	$0	$4,982,425	$0	$4,982,425
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Debtor's Name LaVie Care Centers, LLC Case No. 24-55507

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Debtor's Name LaVie Care Centers, LLC Case No. 24-55507

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				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total*			$0	$291,555	$0	$291,555
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	ATL Tax Group and Associates	Other	$0	$218,694	$0	$218,694
	ii	Daniel Coker Horton & Bell PA	Other	$0	$620	$0	$620
	iii	Dzenitis Newman, PLLC	Other	$0	$5,830	$0	$5,830
	iv	Kiernan Trebach LLP	Other	$0	$3,795	$0	$3,795
	v	Ragsdale Liggett PLLC	Other	$0	$3,166	$0	$3,166
	vi	Wise Carter Child & Caraway	Other	$0	$8,281	$0	$8,281

Debtor's Name LaVie Care Centers, LLC Case No. 24-55507

	vii	Cherry Bekaert LLP	Other	$0	$33,928	$0	$33,928
	viii	Rushton Stakely	Other	$0	$4,545	$0	$4,545
	ix	Harman Claytor Corrigan	Other	$0	$2,673	$0	$2,673
	x	Seyfarth Shaw LLP	Other	$0	$4,255	$0	$4,255
	xi	Van Marlek & Associates	Other	$0	$5,768	$0	$5,768
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Debtor's Name LaVie Care Centers, LLC Case No. 24-55507

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Debtor's Name LaVie Care Centers, LLC Case No. 24-55507

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c.	All professional fees and expenses (debtor & committees)			$0	$22,813,418	$0	$22,813,418

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$14,298,143	$0	$0	$0	0%
b. Secured claims	$83,000,018	$0	$0	$0	0%
c. Priority claims	$300,000	$0	$0	$0	0%
d. General unsecured claims	$22,310,972	$0	$262,174	$26,217,400	1%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 12/31/2026

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

Debtor's Name LaVie Care Centers, LLC Case No. 24-55507

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

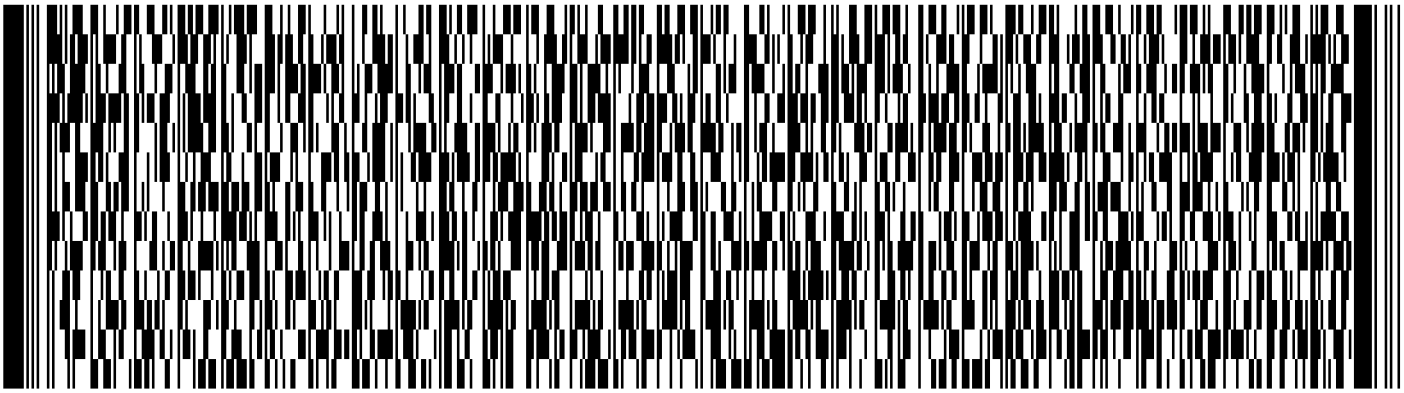
/s/ Brian K. Ryniker
Signature of Responsible Party

Brian K. Ryniker as GUC Trustee
Printed Name of Responsible Party

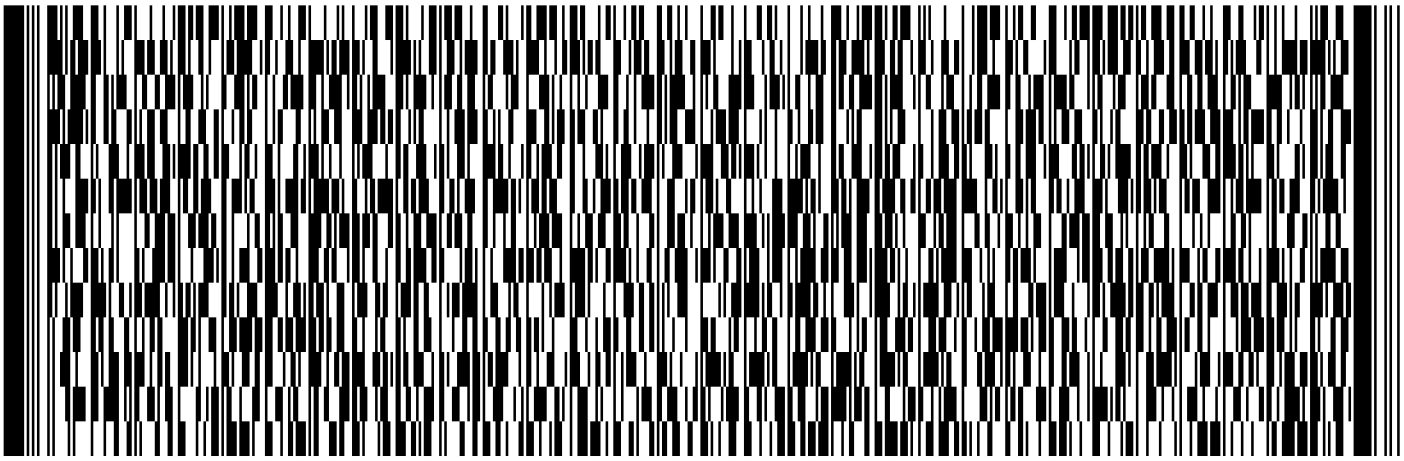
GUC Trustee
Title

06/01/2026
Date

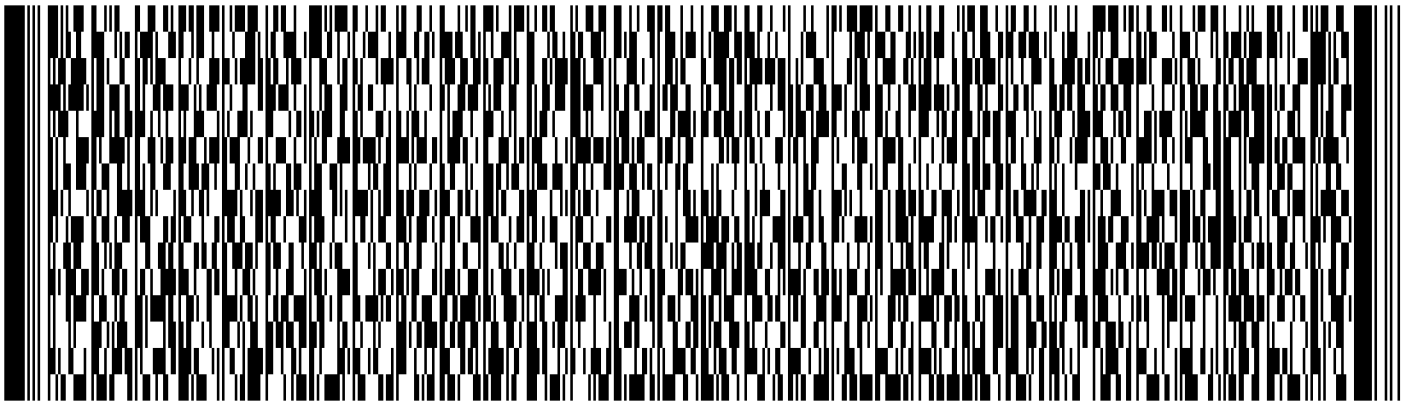
Debtor's Name LaVie Care Centers, LLC Case No. 24-55507



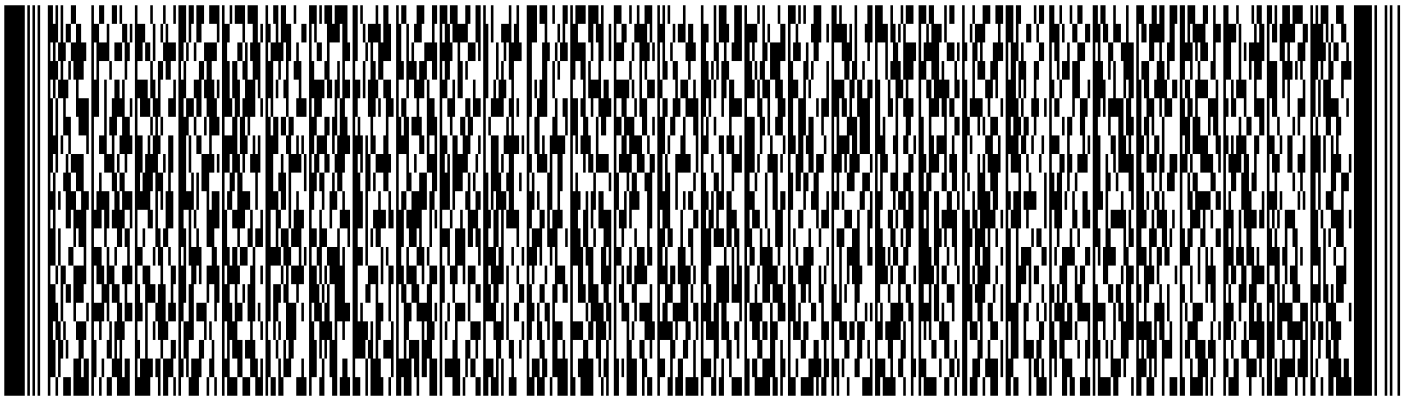
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Other Page 1

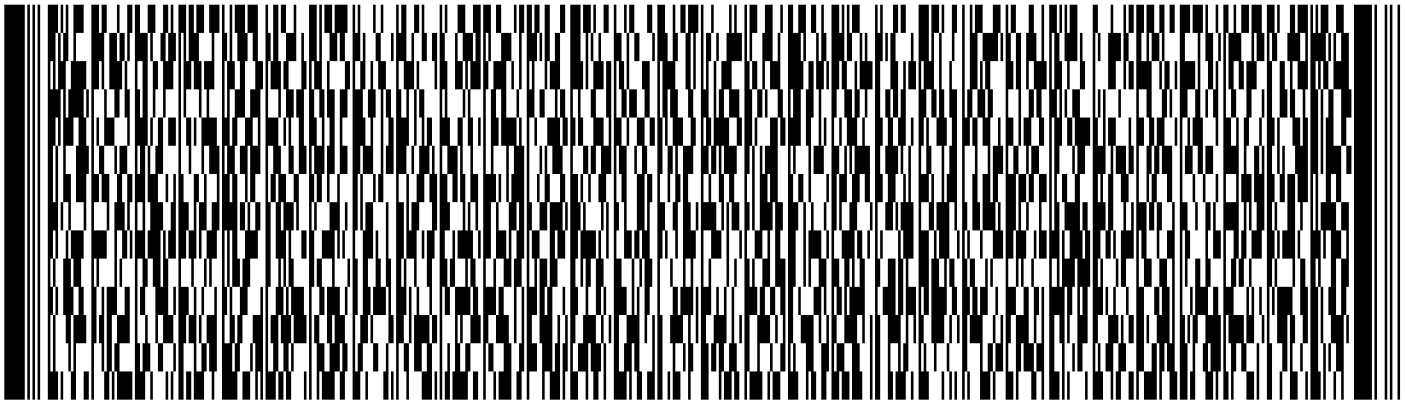


Page 2 Minus Tables

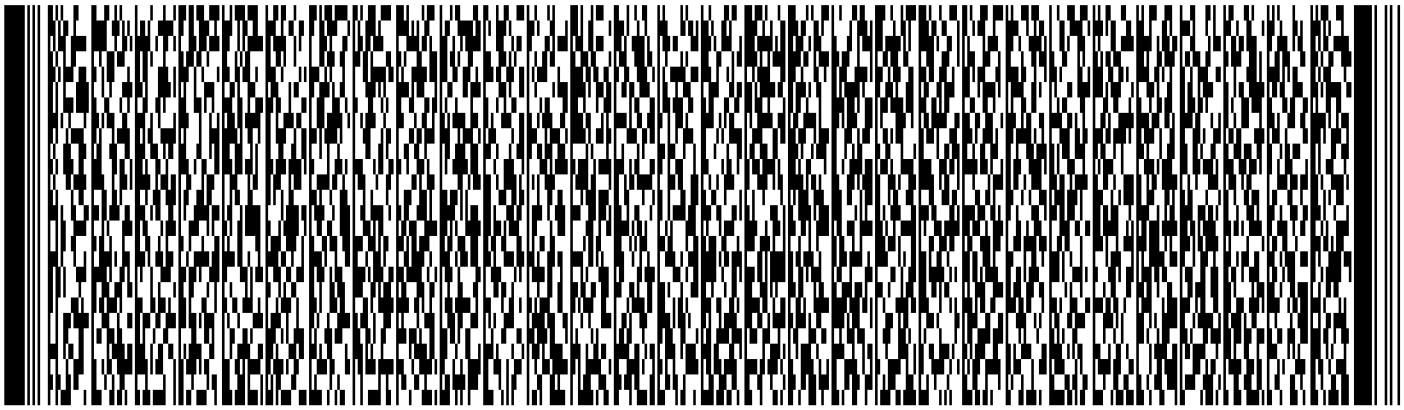


Bankruptcy Table 1-50

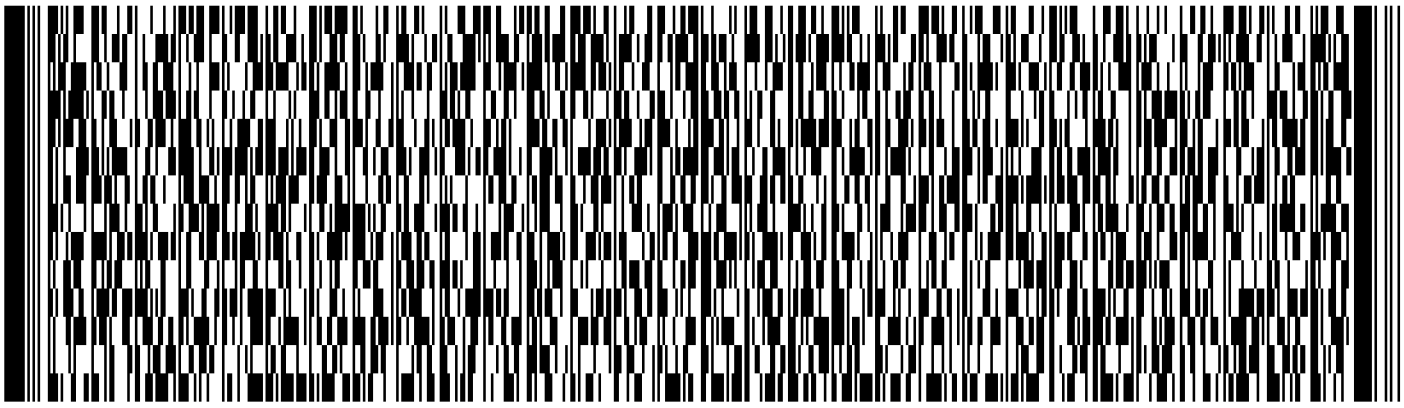
Debtor's Name LaVie Care Centers, LLC Case No. 24-55507



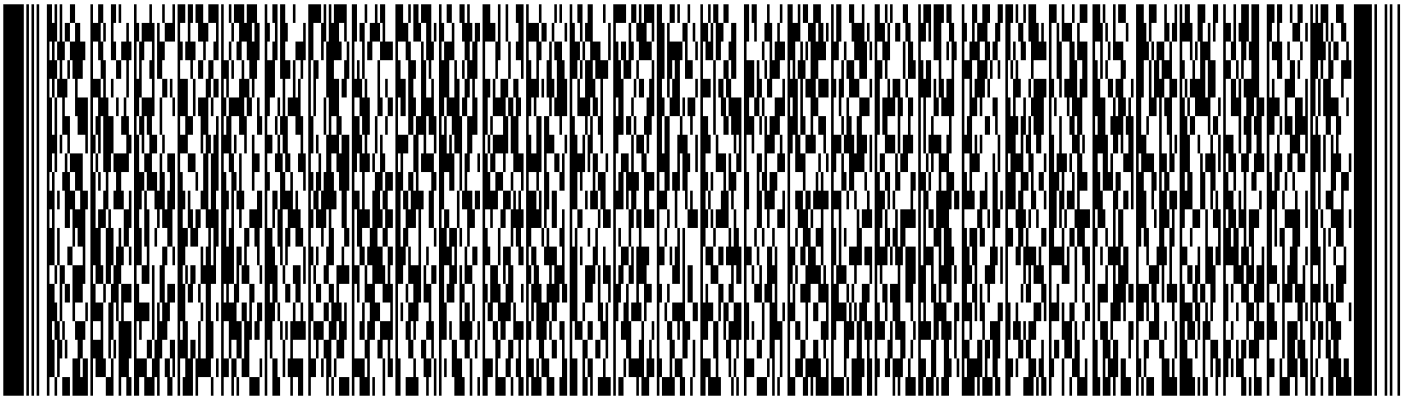
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

In re: LaVie Care Centers, LLC -24-55507 (PMB)
Northern District of Georgia, Atlanta Division

Affiliated Cases *[CLOSED]*: There were 282 Debtors in these chapter 11 cases, which are jointly administered for procedural purposes only. A complete list of the Debtors can be found on the claims and noticing agent's website at https://www.veritaglobal.net/LaVie

Reporting Period: January 1, 2026 to March 31, 2026
Notes to the Post Confirmation Report for the Lead Case
General Notes

On June 2, 2024 (the "Petition Date"), LaVie Care Centers and the 281 other Debtor entities (combined the "Debtors") filed for protection under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the Bankruptcy Court for the Northern District of Georgia, Atlanta Division (the "Bankruptcy Court").

The Debtors' *Amended Joint Chapter 11 Combined Plan and Disclosure Statement* ("Plan and Disclosure Statement") was confirmed by the Bankruptcy Court on December 5, 2024 [D.I. 735]. On June 1, 2025 ("Effective Date"), the Plan became Effective (as defined in the Plan and Disclosure Statement) and Ryniker Consultants LLC became the GUC Trustee of the LaVie Care Centers GUC Trust (the "Trust").

The Court established the following key Bar Dates for filing proofs of claim against the Debtors' estates:

- August 30, 2024 - General Bar Date
- November 29, 2024 - Governmental Bar Date
- July 1, 2025 - Rejection Damages Bar Date and Administrative Claims Bar Date

On August 28, 2025, the Court entered an Order of Final Decree closing certain Chapter 11 Cases [Dkt #1206]. The Lead Case, LaVie Care Centers, LLC (case #24-55507) remains open. Going forward, the GUC Trustee shall be the responsible party and deemed authorized to file with the Court all documents required to close the Lead Case following the full administration of the GUC Trust.

The attached Post-Confirmation Report was prepared based on the information provided by the Debtors in connection with the bank activity for the period January 1, 2026 through March 31, 2026. The disbursement activity presented in this Post Confirmation Report excludes the following:

- Interbank transfers
- Transfers to new Operators resulting from deposits incorrectly made into the Debtors accounts
- Transfer to the GUC Trust in connection with the Backstop Note

Note that during June 2025, the initial funding to the GUC Trust and transfers related to the Backstop Note were included in the Debtors third party disbursements for the calculation of UST Fees due. All rights of the GUC Trustee and the Debtors are reserved in this regard.

There may also be various immaterial variances throughout the report mostly attributed to rounding.

Case Update

All disbursements on account of allowed Chapter 11 professional fees were paid prior to August 28, 2026. The Debtors have not provided any details related to distributions on account of allowed claims during the period. The GUC Trustee will continue to request details to support any distributions issued by the Debtor to holders of allowed claims, other than those handled by the GUC Trustee.