UNITED STATES BANKRUPTCY COURT

Northern DISTRICT OF Georgia

Atlanta Division

In re: LaVie Care Centers, LLC

Debtor(s)

Case No. 24-55507

Lead Case No. 24-55507

☒ Jointly Administered

# Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2026

Petition Date: 06/02/2024

Plan Confirmed Date: 12/05/2024

Plan Effective Date: 06/01/2024

This Post-confirmation Report relates to:

○ Reorganized Debtor

◉ Other Authorized Party or Entity: LaVie Care Centers GUC Trust

Name of Authorized Party or Entity

/s/ Tori L. Remington

Signature of Responsible Party

06/01/2026

Date

Tori L. Remington

Printed Name of Responsible Party

Troutman Pepper Locke LLP
1313 N. Market Street, Suite 1000
Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Debtor's Name LaVie Care Centers, LLC Case No. 24-55507

**Part 1: Summary of Post-confirmation Transfers**

| | Current Quarter | Total Since Effective Date |
|---|---|---|
| a. Total cash disbursements | $239,242 | $1,254,771 |
| b. Non-cash securities transferred | $0 | $0 |
| c. Other non-cash property transferred | $0 | $0 |
| d. Total transferred (a+b+c) | $239,242 | $1,254,771 |

**Part 2: Preconfirmation Professional Fees and Expenses**

| | | | | Approved Current | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|---|---|---|---|---|---|---|---|
| a. | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor | | *Aggregate Total* | $0 | $16,650,010 | $0 | $16,650,010 |
| | *Itemized Breakdown by Firm* | | | | | | |
| | | Firm Name | Role | | | | |
| | i | McDermott Will & Emery LLP | Lead Counsel | $0 | $8,430,149 | $0 | $8,430,149 |
| | ii | Stout Capital | Financial Professional | $0 | $912,249 | $0 | $912,249 |
| | iii | KCC Parent LLC | Financial Professional | $0 | $2,325,187 | $0 | $2,325,187 |
| | iv | Ankura Consulting Group | Financial Professional | $0 | $4,982,425 | $0 | $4,982,425 |
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Debtor's Name LaVie Care Centers, LLC Case No. 24-55507

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Debtor's Name LaVie Care Centers, LLC Case No. 24-55507

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| | | | | Approved Current | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|---|---|---|---|---|---|---|---|
| b. | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total* | | | $0 | $291,555 | $0 | $291,555 |
| | *Itemized Breakdown by Firm* | | | | | | |
| | | Firm Name | Role | | | | |
| | i | ATL Tax Group and Associates | Other | $0 | $218,694 | $0 | $218,694 |
| | ii | Daniel Coker Horton & Bell PA | Other | $0 | $620 | $0 | $620 |
| | iii | Dzenitis Newman, PLLC | Other | $0 | $5,830 | $0 | $5,830 |
| | iv | Kiernan Trebach LLP | Other | $0 | $3,795 | $0 | $3,795 |
| | v | Ragsdale Liggett PLLC | Other | $0 | $3,166 | $0 | $3,166 |
| | vi | Wise Carter Child & Caraway | Other | $0 | $8,281 | $0 | $8,281 |

Debtor's Name LaVie Care Centers, LLC Case No. 24-55507

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| | vii | Cherry Bekaert LLP | Other | $0 | $33,928 | $0 | $33,928 |
| | viii | Rushton Stakely | Other | $0 | $4,545 | $0 | $4,545 |
| | ix | Harman Claytor Corrigan | Other | $0 | $2,673 | $0 | $2,673 |
| | x | Seyfarth Shaw LLP | Other | $0 | $4,255 | $0 | $4,255 |
| | xi | Van Marlek & Associates | Other | $0 | $5,768 | $0 | $5,768 |
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Debtor's Name LaVie Care Centers, LLC Case No. 24-55507

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Debtor's Name LaVie Care Centers, LLC Case No. 24-55507

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| c. | All professional fees and expenses (debtor & committees) | | | $0 | $22,813,418 | $0 | $22,813,418 |

## Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|---|---|---|---|---|---|
| a. Administrative claims | $14,298,143 | $0 | $0 | $0 | 0% |
| b. Secured claims | $83,000,018 | $0 | $0 | $0 | 0% |
| c. Priority claims | $300,000 | $0 | $0 | $0 | 0% |
| d. General unsecured claims | $22,310,972 | $0 | $262,174 | $26,217,400 | 1% |
| e. Equity interests | $0 | $0 | $0 | | |

## Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 12/31/2026

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

Debtor's Name LaVie Care Centers, LLC Case No. 24-55507

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

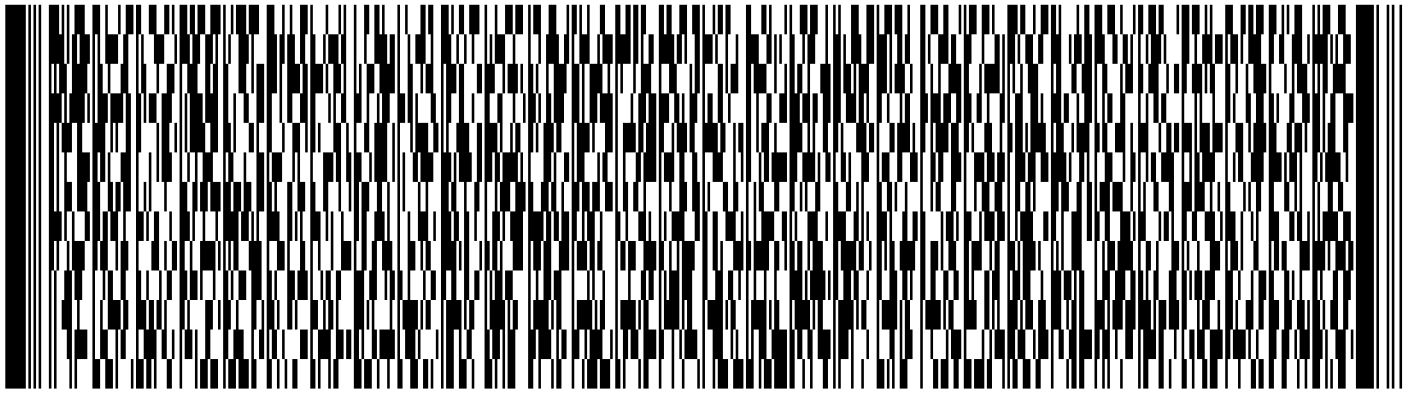
/s/ Brian K. Ryniker
Signature of Responsible Party

Brian K. Ryniker as GUC Trustee
Printed Name of Responsible Party

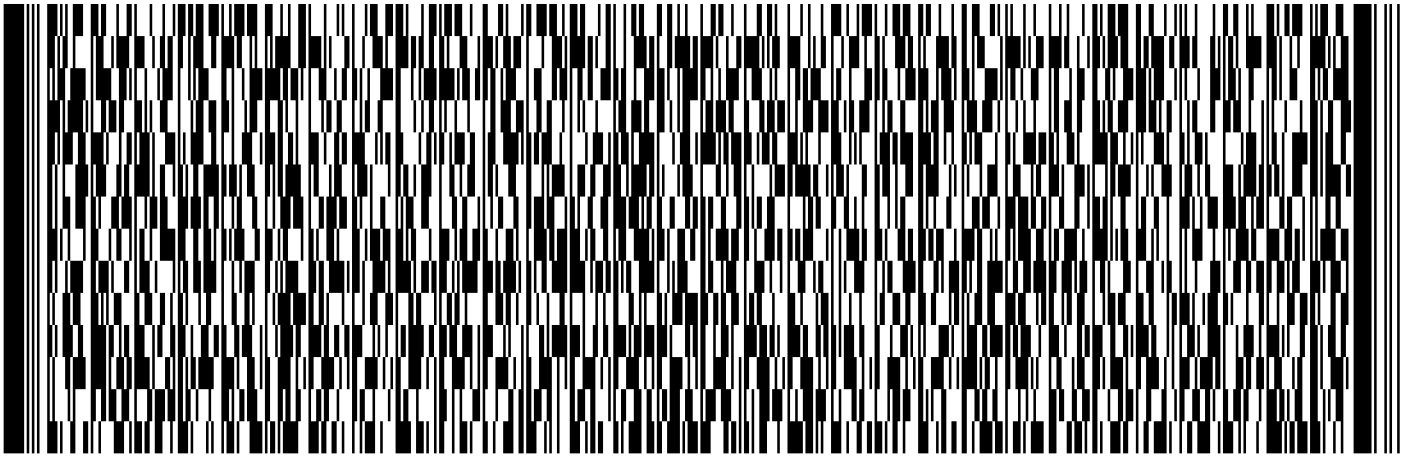
GUC Trustee
Title

06/01/2026
Date

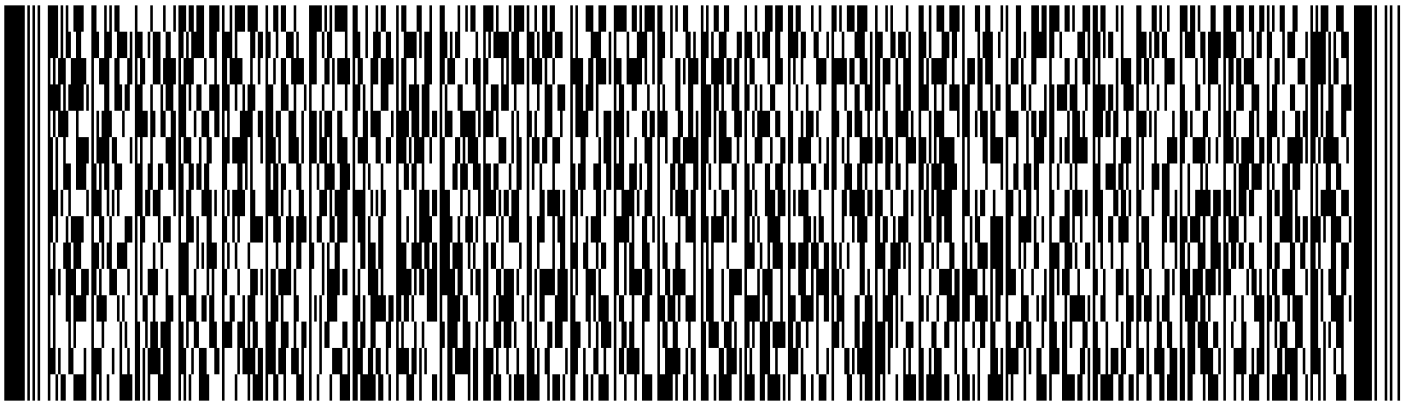
Debtor's Name LaVie Care Centers, LLC Case No. 24-55507



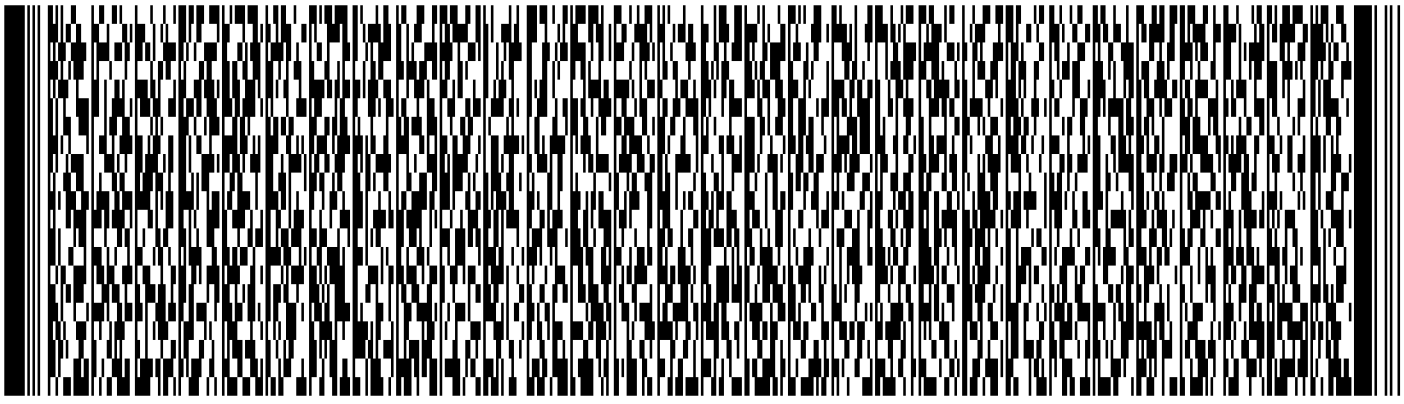
Page 1



Other Page 1

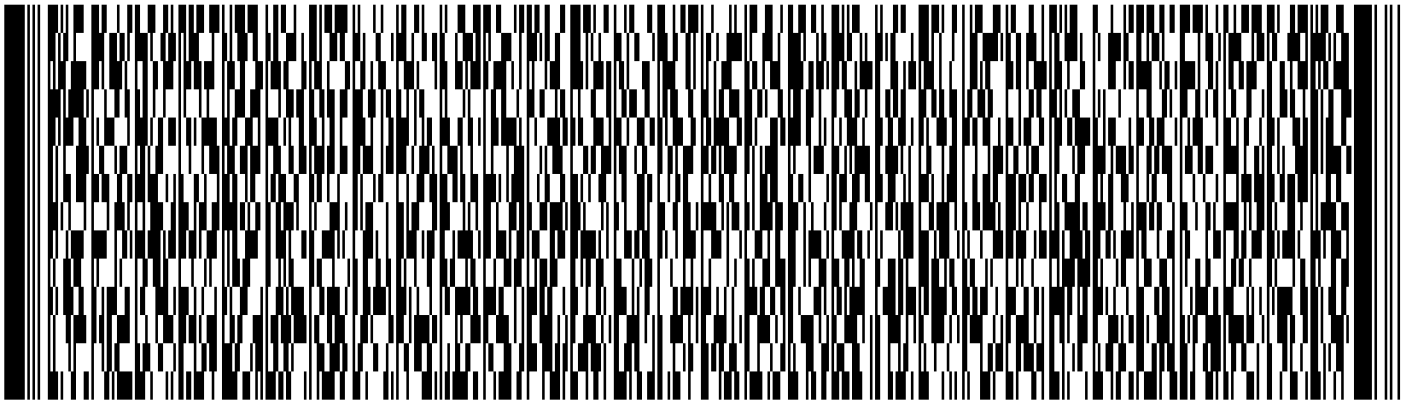


Page 2 Minus Tables

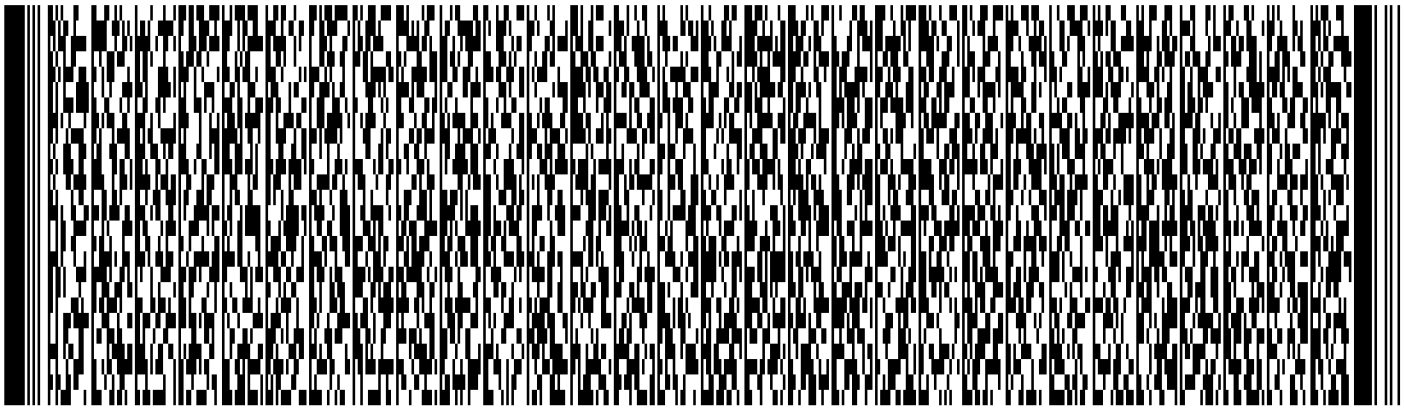


Bankruptcy Table 1-50

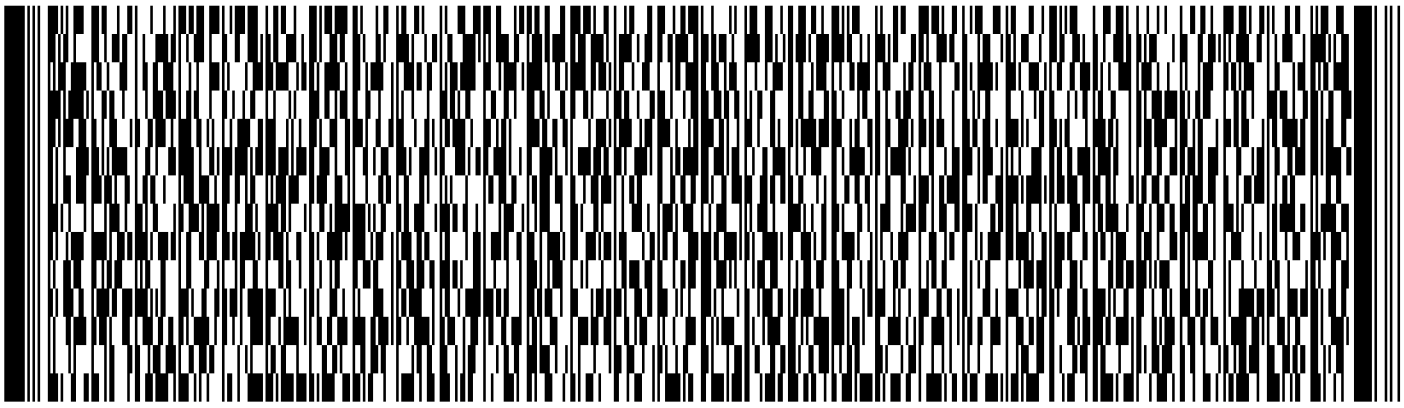
Debtor's Name LaVie Care Centers, LLC Case No. 24-55507



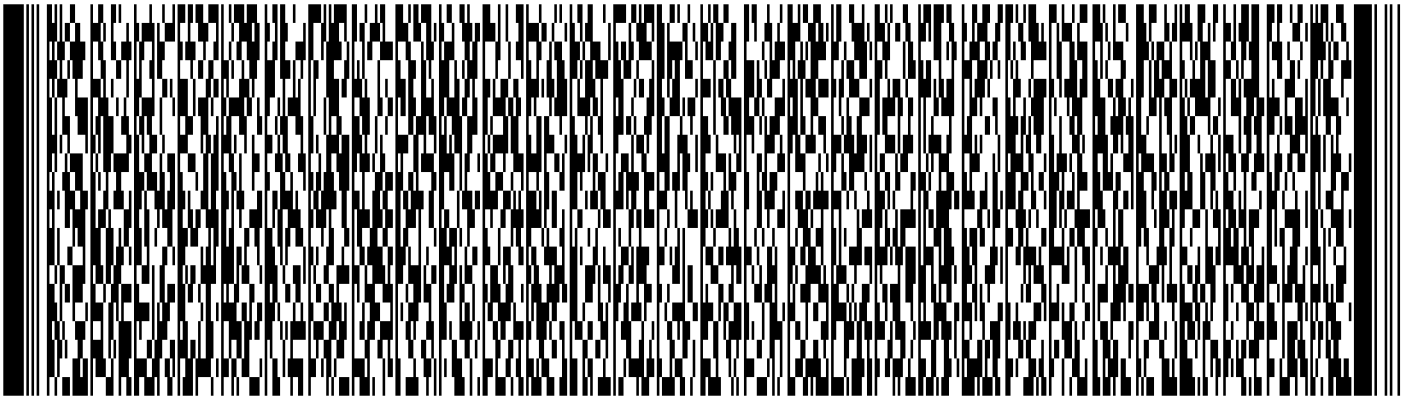
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

**In re: LaVie Care Centers, LLC -24-55507 (PMB)**
**Northern District of Georgia, Atlanta Division**

**Affiliated Cases *[CLOSED]*: There are 282 Debtors in these chapter 11 cases, which are jointly administered for procedural purposes only. A complete list of the Debtors can be found on the claims and noticing agent's website at https://www.veritaglobal.net/LaVie**

**Reporting Period: January 1, 2026 to March 31, 2026**
**Notes to the Post Confirmation Report**
**General Notes**

On June 2, 2024 (the "Petition Date"), LaVie Care Centers and the 281 other Debtor entities (combined the "Debtors") filed for protection under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the Bankruptcy Court for the Northern District of Georgia, Atlanta Division (the "Bankruptcy Court").

The Debtors' *Amended Joint Chapter 11 Combined Plan and Disclosure Statement* ("Plan and Disclosure Statement") was confirmed by the Bankruptcy Court on December 5, 2024 [D.I. 735]. On June 1, 2025 ("Effective Date"), the Plan became Effective (as defined in the Plan and Disclosure Statement) and Ryniker Consultants LLC became the GUC Trustee of the LaVie Care Centers GUC Trust (the "Trust").

The Court established the following key Bar Dates for filing proofs of claim against the Debtors' estates:

- August 30, 2024 - General Bar Date
- November 29, 2024 - Governmental Bar Date
- July 1, 2025 - Rejection Damages Bar Date and Administrative Claims Bar Date

The attached Post-Confirmation Report was prepared from the best available information including, but not limited to, the GUC Trustee's bank statements, ledgers, and other available records obtained from the Debtors. All rights of the GUC Trustee are reserved in this regard.

There may also be various immaterial variances throughout the report mostly attributed to rounding.

**Case Update**

On or around the Effective Date, the Trust received $10,750,000 from the Debtors in accordance with the Plan. In addition, during Q2 of 2025, the Trust received an additional $301,000 in connection with the Backstop Note (as defined in the Plan and Disclosure Statement). On September 2, 2025, the Reorganized Debtors amended their Q2 2025 PCR for Group 1 [D.I. 1214] to include the transfers to the Trust in their schedule of quarterly disbursements for the calculation of US Trustee fees. Please note through correspondence and representations from counsel to the Reorganized Debtors, the Debtors represented that the disbursements of approximately $11,051,000 transferred to the Trust during the second quarter were not subject to further US Trustee Fees upon disbursement to professionals or creditors of the GUC Trust. Below is a summary of the transfers from the Debtors and subsequent disbursements issued by the GUC Trust. Based on the summary, through Q4 2025 the cumulative Net GUC Assets are in excess of disbursements issued by the GUC Trust.

| | From Debtor | GUC Trust Assets | Trust Disbursements | Net GUC Assets |
|---|---|---|---|---|
| Q2 2025 | | 11,051,256 | - | 11,051,526 |
| Q3 2025 | | 11,051,256 | (262,174) | 10,789,082 |
| Q4 2025 | | 10,789,082 | (753,356) | 10,035,726 |
| Current Quarter | - | 10,035,726 | (239,242) | 9,796,484 |
| **Cumulative** | | **$ 11,051,256** | **$ (1,254,771)** | **$ 9,796,484** |

US Trustee fees due by the GUC Trust for the quarter are $250.00 based on the above information.

The information contained in this post-confirmation report reflects that of only the GUC Trustee's activities. The PCR for the Lead Case will be filed separately by the GUC Trustee in connection with the Final Decree.

No distributions on account of claims were issued during Q1 2026 by the GUC Trustee.

The GUC Trustee and his professionals continue to review claims filed against the Debtors' estates and pursue certain causes of action for potential recoveries to unsecured creditors.