Docket #1333 Date Filed: 04/03/2026

IT IS ORDERED as set forth below:

Date: April 2, 2026

Paul Baisier
U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHEN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re	)	Chapter 11
	)	
LAVIE CARE CENTERS, LLC, *et al*.[1]	)	Case No. 24-55507-PMB
	)	
	)	(Jointly Administered)
Debtors.	)	
	)	Re: Dkt. No. 1308
	)	

ORDER SUSTAINING THE GUC TRUSTEE'S FOURTH OMNIBUS OBJECTION TO (I) LATE CLAIMS; (II) DUPLICATE CLAIMS; AND (III) NO LIABILITY CLAIMS

[1] The last four digits of LaVie Care Centers, LLC's federal tax identification number are 5592. There are 282 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers are not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://www.kccllc.net/LaVie. The location of LaVie Care Centers, LLC's corporate headquarters and the Debtors' service address is 1040 Crown Pointe Parkway, Suite 600, Atlanta, GA 30338.

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Upon consideration of *The GUC Trustee's Fourth Omnibus Objection to Certain (I) Late Claims, (II) Duplicate Claims, and (III) No Liability Claims* (Dkt. No. 1308) (the "**Objection**")[2] filed by the GUC Trustee on February 23, 2026, seeking to disallow and expunge the claims identified on **Exhibits A-1** through **A-3** to this Order; and the Court having jurisdiction over the Objection pursuant to 28 U.S.C. §§ 1334 and 157(b), the Objection being a core matter pursuant to 28 U.S.C. § 157(b)(2), the Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, residents and other parties in interest; and the Court being able to enter a final order consistent with Article III of the United States Constitution; and the GUC Trustee having filed a notice setting the deadline to respond to the Objection on March 25, 2026, at 4:00 p.m. (ET) in accordance with the *Order (I) Approving (A) Omnibus Claims Objection Procedures and (B) Filing of Substantive Claims Objections, (II) Waiving the Requirement of Bankruptcy Rule 3007(e)(6), and (III) Granting Related Relief* (Dkt. No. 1003) (the "**Procedures**"); and the Objection and any responses thereto having been set for hearing on April 14, 2026, at 9:30 A.M. (Prevailing Eastern Time) (the "**Hearing**") in accordance with the Procedures; and the Court having found that notice of the Objection and opportunity for hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and the Court having found that no party filed a response to the Objection; and the Court having found that the Hearing is not necessary under the Procedures as no party timely filed a response to the Objection; and the Court having found that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after

[2] Capitalized terms not defined herein are defined in the Objection.

due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby **ORDERED** that:

1. The Objection is **SUSTAINED** as set forth herein.

2. The Late Claims identified on **Exhibit A-1** hereto are hereby disallowed and expunged in their entirety.

3. The Duplicate Claims identified on **Exhibit A-2** hereto are hereby disallowed and expunged in their entirety. The GUC Trustee's rights to object to the "Surviving Claim" identified on **Exhibit A-2** on any grounds permitted under applicable law are hereby preserved; *provided, however*, that to the extent a Surviving Claim is disallowed under a previously or contemporaneously entered order or this Order, such Surviving Claim shall be disallowed in its entirety.

4. The No Liability Claims identified on **Exhibit A-3** hereto are hereby disallowed and expunged in their entirety.

5. Notwithstanding the disallowance of any Duplicate Claim, nothing in this Order shall impair, limit, waive, or otherwise affect any claimant's right to pursue, access, or recover any insurance proceeds, if any, from one or more policies of the Debtor against which such Duplicate Claim was asserted.

6. The GUC Trustee shall not make any cash (or cash equivalent) distribution on account of the Late Claims, Duplicate Claims, and/or No Liability Claims disallowed by this Order.

7. The objection to each Claim addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each Claim. Any stay of this Order pending appeal by any of the claimants subject to this Order shall only apply to the contested matter that involves such claimant and shall

not act to stay the applicability and/or finality of this Order with respect to the other contested matters covered hereby.

8. The GUC Trustee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

9. The Claims Register in these Chapter 11 cases may be revised to comport with this Order.

10. The GUC Trustee shall, within three (3) business days of entry of the Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Objection, and a certificate of service confirming such service shall be filed promptly thereafter.

11. This Court shall retain jurisdiction over all affected parties with respect to any matters, claims, or rights arising from or related to the implementation and interpretation of this Order.

END OF DOCUMENT

Prepared and Presented by:

PARKER, HUDSON, RAINER & DOBBS LLP

By: _/s/ *Matthew G. Roberts*_____
Harris B. Winsberg (Bar No. 770892)
Matthew G. Roberts (Bar No. 367914)
303 Peachtree Rd NE
Suite 3600
Atlanta, GA 30308
Telephone: 404.523.5300
Email: hwinsberg@phrd.com
mroberts@phrd.com

Co-counsel for the GUC Trust

Exhibit A-1

Late Claims

Exhibit A-1

Claim Objections – Late Filed Claims

	Creditor	Claim Number	Claim Amount	Claim Filing Date	Reason for Disallowance
1.	Zurich American Insurance Company	5102	$1 [*Contingent/Unliquidated*]	9/24/2024	This claim was filed after the General Bar Date (August 30, 2024)
2.	Zurich American Insurance Company	5103	$1 [*Contingent/Unliquidated*]	9/24/2024	This claim was filed after the General Bar Date (August 30, 2024)

Exhibit A-2

Duplicate Claims

Exhibit A-2

Claims Objections - Duplicate Claims

	Creditor Name	Claim to be Disallowed	Date Filed	Claim Amount	Debtor Name (For Claim to be disallowed)	Surviving Claim	Basis for Disallowance
1.	Florida Power & Light Co.	151	7/10/2024	$8,446.03	LaVie Care Centers, LLC	103	Claim to be Disallowed is duplicative of Surviving Claim.
2.	Vickie McHenry	1723	8/19/2024	$35,000.00	LaVie Care Centers, LLC	3597	Claim to be Disallowed is duplicative of Surviving Claim.
3.	Vickie McHenry	4069	8/30/2024	$35,000.00	LaVie Care Centers, LLC	3597	Claim to be Disallowed is duplicative of Surviving Claim.

Exhibit A-3

No Liability Claims

Exhibit A-3

Claim Objections – No Liability Claims

	Claimant	Claim Number	Asserted Claim Amount	Debtor Identified	Reason for Disallowance
1.	Atlanta Office Technologies	1391	$394.22	Kings Daughters Facility Operations LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
2.	Atlanta Office Technologies	1393	$31.66	Augusta Facility Operations, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
3.	Atlanta Office Technologies	1455	$16.05	Hilltop Mississippi HealthCare, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
4.	Atlanta Office Technologies	1458	$60.66	Norfolk Facility Operations, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
5.	Atlanta Office Technologies	1644	$759.29	Ashland Facility Operations, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.

Exhibit A-3

	Claimant	Claim Number	Asserted Claim Amount	Debtor Identified	Reason for Disallowance
6.	HealthSpring Cigna Health and Life Insurance Company	2288	$9,382.40	Oak Grove HealthCare, LLC	The contract underlying this Claim was assumed pursuant to the Plan, Confirmation Order and [DE 916]; therefore, this Claim was released and satisfied.
7.	LEAF Capital Funding, LLC	2895	$70,928.45	Cardinal North Carolina HealthCare, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
8.	LEAF Capital Funding, LLC	2950	$70,917.76	Cary HealthCare, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
9.	LEAF Capital Funding, LLC	2951	$70,928.45	Cardinal North Carolina HealthCare, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
10.	LEAF Capital Funding, LLC	2952	$71,891.74	Forrest Oakes HealthCare, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
11.	LEAF Capital Funding, LLC	2953	$70,928.42	Grayson Facility Operations, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.

Exhibit A-3

	Claimant	Claim Number	Asserted Claim Amount	Debtor Identified	Reason for Disallowance
12.	LEAF Capital Funding, LLC	2954	$71,892.07	Hunter Woods HealthCare, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
13.	LEAF Capital Funding, LLC	2955	$71,903.27	Kannapolis HealthCare, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
14.	LEAF Capital Funding, LLC	2957	$70,642.40	Locust Grove Facility Operations, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
15.	LEAF Capital Funding, LLC	2959	$70,642.40	Manor at St. Luke Village Facility Operations, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
16.	LEAF Capital Funding, LLC	2960	$71,511.38	McComb HealthCare, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
17.	LEAF Capital Funding, LLC	2962	$70,943.82	Newport News Facility Operations, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.

Exhibit A-3

	Claimant	Claim Number	Asserted Claim Amount	Debtor Identified	Reason for Disallowance
18.	LEAF Capital Funding, LLC	2964	$70,939.81	Oak Grove HealthCare, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
19.	LEAF Capital Funding, LLC	2965	$71,340.59	Oaks at Sweeten Creek HealthCare, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
20.	LEAF Capital Funding, LLC	2971	$70,642.40	Pavilion at St. Luke Village Facility Operations, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
21.	LEAF Capital Funding, LLC	2972	$67,420.96	Pennknoll Village Facility Operations, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
22.	LEAF Capital Funding, LLC	2973	$69,918.78	Riley HealthCare LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
23.	LEAF Capital Funding, LLC	2974	$70,894.37	Skyline Facility Operations, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.

Exhibit A-3

	Claimant	Claim Number	Asserted Claim Amount	Debtor Identified	Reason for Disallowance
24.	LEAF Capital Funding, LLC	2975	$68,885.46	Starkville Manor HealthCare, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
25.	LEAF Capital Funding, LLC	2976	$70,634.73	Valley View HealthCare, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
26.	LEAF Capital Funding, LLC	2978	$69,457.53	Wellington HealthCare, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
27.	LEAF Capital Funding, LLC	3000	$71,305.59	Westwood HealthCare, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
28.	LEAF Capital Funding, LLC	3002	$70,882.39	Willowbrook HealthCare, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
29.	LEAF Capital Funding, LLC	3004	$70,898.42	Windsor Facility Operations, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.

Exhibit A-3

	Claimant	Claim Number	Asserted Claim Amount	Debtor Identified	Reason for Disallowance
30.	LEAF Capital Funding, LLC	3007	$68,755.77	Winona Manor HealthCare,.LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.
31.	LEAF Capital Funding, LLC	3009	$3,244.97	Woodstock Facility Operations, LLC	The contract underlying this Claim was assumed pursuant to the Plan and Confirmation Order; therefore, this Claim was released and satisfied.