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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

INVITAE CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11362 (MBK)

(Jointly Administered)

¹ The last four digits of Debtor Invitae Corporation’s tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at www.veritaglobal.net/invitae. The Debtors’ service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.



NOTICE OF AGENDA OF MATTERS
SCHEDULED TO BE HEARD ON JULY 12, 2024, AT 11:30 A.M. (ET)

To: All Parties Receiving Electronic Notification of Filing
via the Court's CM/ECF System

PLEASE TAKE NOTICE that the matters listed below are currently scheduled to be heard on **July 12, 2024, at 11:30 a.m. (prevailing Eastern Time)** before the Honorable Chief Judge Michael B. Kaplan.

PLEASE TAKE FURTHER NOTICE that this hearing will only be held virtually. Instructions to attend the hearing virtually and **listen only** will be posted on the website of the Debtors' claims and noticing agent (www.veritaglobal.net/invitae) prior to the hearing.

PLEASE TAKE FURTHER NOTICE that Parties wishing to attend virtually via Zoom and be heard must submit a presenter request to Chambers_of_MBK@njb.uscourts.gov.

RULING TO BE PROVIDED

1. The Official Committee of Unsecured Creditors' Motion for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estate and (II) Exclusive Settlement Authority [Docket No. 536]

Responses/Objections

- A. Debtors' Objection to the Official Committee of Unsecured Creditors' Motion for (I) Leave, Standing and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Exclusive Settlement Authority [Docket No. 713]
- B. Joinder and Supplemental Statement of U.S. Bank Trust Company, National Association, as Trustee and Collateral Agent, to Deerfield Partners L.P.'s (I) Objection to the Committee's Standing Motion and (II) Response to the Committee's Objections to the Make Whole Amount [Docket No. 720]
- C. Deerfield's (I) Objection to the Committee's Standing Motion and (II) Response to the Committee's Objections to the Make Whole Amount [Docket No. 728]
- D. The Official Committee of Unsecured Creditors' Reply Brief in Support of its Motion for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Exclusive Settlement Authority [Docket No. 752]

Related Documents

- A. Declaration of Jeffrey Goldfine in Support of the Debtors' Objection to the Official Committee of Unsecured Creditors' Motion for (I) Leave, Standing, and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of Debtors' Estates and (II) Exclusive Settlement Authority [Docket No. 714]
- B. Declaration of Jill Frizzley [Docket No. 735]
- C. Declaration of Randy Scott [Docket No. 736]
- D. Declaration of David Dunn in Support of the Official Committee of Unsecured Creditors' Motion for (I) Leave, Standing and Authority to Commence and Prosecute Certain Claims and Causes of Action on Behalf of the Debtors' Estates and (II) Exclusive Settlement Authority [Docket No. 739]
- E. Declaration of Terence Fox-Karnal in Support of Deerfield Partners L.P.'s (I) Objection to the Committee's Standing Motion and (II) Response to the Committee's Objections to the Make Whole Amount [Docket No. 740]
- F. Debtors' Witness and Exhibit List for July 9, 2024 Standing Motion Hearing [Docket No. 742]
- G. Deerfield's Witness and Exhibit List for the July 9, 2024 Hearing [Docket No. 746]
- H. The Official Committee of Unsecured Creditors' Witness and Exhibit List for the July 9, 2024 Hearing [Docket No. 747]

Status: The Court will provide its preliminary ruling on the Standing Motion [Docket No. 536].

CONTESTED MATTER GOING FORWARD

- 2. The Official Committee of Unsecured Creditors' Objection to the 2028 Senior Secured Note Claims [Claim Nos. 360, 378, 379, 380, 381, 382] [Docket No. 528]

Responses/Objections

- A. Joinder and Supplemental Statement of U.S. Bank Trust Company, National Association, as Trustee and Collateral Agent, to Deerfield Partners L.P.'s (I) Objection to the Committee's Standing Motion and (II) Response to the Committee's Objections to the Make Whole Amount [Docket No. 720]
- B. Deerfield's (I) Objection to the Committee's Standing Motion and (II) Response to the Committee's Objections to the Make Whole Amount [Docket No. 728]

- C. The Official Committee of Unsecured Creditors' Reply Brief in Further Support of its Objection to the 2028 Senior Secured Note Claims [Claim Nos. 360, 378, 379, 380, 381, 382] [Docket No. 750]
- D. Debtors' Joinder to Deerfield Partners, L.P.'s Response to the Committee's Claim Objection [Docket No. 751]

Related Documents

- A. Notice of the Official Committee of Unsecured Creditors' Objection to the 2028 Senior Secured Note Claims [Claim Nos. 360, 378, 379, 380, 381, 382] [Docket No. 635]
- B. Letter to the Court by James N. Lawlor [Docket No. 652]
- C. Letter to the Court by John S. Mairo [Docket No. 661]
- D. Declaration of Terence Fox-Karnal in Support of Deerfield Partners L.P.'s (I) Objection to the Committee's Standing Motion and (II) Response to the Committee's Objections to the Make Whole Amount [Docket No. 740]

Status: This matter is going forward on the limited basis of the legal issues pertaining to the appropriateness of the Make Whole Amount as set forth in Sections B and C of the Claim Objection.

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Dated: July 11, 2024

/s/ Michael D. Sirota

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