

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

INVITAE CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11362 (MBK)

(Jointly Administered)

AMENDED² SCHEDULES OF ASSETS AND LIABILITIES FOR
ARCHERDX, LLC (CASE NO. 24-11364)

¹ The last four digits of Debtor Invitae Corporation's tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at www.kcellc.net/invitae. The Debtors' service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.

² This amended filing is only intended to supplement the original *Schedule*



241136224041200000000058

Fill in this information to identify the case:

Debtor Name: In re : ArcherDX, LLC
 United States Bankruptcy Court for the: District of New Jersey
 Case number (if known): 24-11364 (MBK)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 7,852.85

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 7,852.85

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 305,257,000.00

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 273,623.07 (*)

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ \$305,530,623.07 (*)

(*) Amended Herein - Amount updated

Fill in this information to identify the case:

Debtor Name: In re : ArcherDX, LLC

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 24-11364 (MBK)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Creditor Name

Creditor's Notice name

Address

Basis for the claim:

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address
 Natera, Inc.
 Creditor Name

Attn Karen Jacobs
 Creditor's Notice name

c/o Morris, Nichols, Arsht & Tunnell LLP
 Address

1201 North Market Street

P.O. Box 1347

Wilmington DE 19899
 City State ZIP Code

Country

As of the petition filing date, the claim is: \$ Undetermined
Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:
 Litigation Claim

Date or dates debt was incurred
 Various

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

3.2 Nonpriority creditor's name and mailing address
 REEF FLATIRON LLC
 Creditor Name

Creditor's Notice name

1301 5th Ave, Ste. 3100
 Address

Seattle WA 98101
 City State ZIP Code

Country

As of the petition filing date, the claim is: \$ 175,663.61(*)
Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:
 Landlord Claim

Date or dates debt was incurred
 Various

Last 4 digits of account number

Is the claim subject to offset?

No
 Yes

(*) Amended Herein - Added

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Amount of claim

3.3 Nonpriority creditor's name and mailing address
 Tecan Genomics
 Creditor Name

Morris, Nichols, Arsh & Tunnell LLP
 Creditor's Notice name

1201 North Market Street
 Address

PO Box 1347

Wilmington DE 19899
 City State ZIP Code

Country

Date or dates debt was incurred
 Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ Undetermined
Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:
 Litigation Claim

Is the claim subject to offset?

No
 Yes

3.4 Nonpriority creditor's name and mailing address
 WSRE Core-Plus REIT, LLC
 Creditor Name

Creditor's Notice name

900 N. Michigan Ave
 Address

Suite 1900

Chicago IL 60611
 City State ZIP Code

Country

Date or dates debt was incurred
 Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 97,959.46 (*)
Check all that apply.

Contingent
 Unliquidated
 Disputed

Basis for the claim:
 Landlord Claim

Is the claim subject to offset?

No
 Yes

(*) Amended Herein - Added

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Goodwin Law Name <hr/> Notice Name 620 Eighth Avenue Street <hr/> New York NY 10018 City State ZIP Code <hr/> Country	Line 3.3 (*) <input type="checkbox"/> Not Listed.Explain	<hr/>

(*) Amended Herein - Line number updated

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 273,623.07 (*)
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 273,623.07 (*)

(*) Amended Herein - Amount updated

Fill in this information to identify the case:

Debtor Name: In re : ArcherDX, LLC
United States Bankruptcy Court for the: District of New Jersey
Case number (if known): 24-11364 (MBK)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
Schedule H: Codebtors (Official Form 206H)
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
[X] Amended Schedule Schedule E/F: Creditors Who Have Unsecured Claims, Summary of Assets and Liabilities for Non-Individuals
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/12/2024
MM / DD / YYYY

/ s / Ana Schrank
Signature of individual signing on behalf of debtor

Ana Schrank
Printed name
Chief Financial Officer
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

INVITAE CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11362 (MBK)

(Jointly Administered)

**AMENDED² STATEMENT OF FINANCIAL AFFAIRS FOR
ARCHERDX, LLC (CASE NO. 24-11364)**

¹ The last four digits of Debtor Invitae Corporation's tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at www.kcellc.net/invitae. The Debtors' service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.

² This amended filing is only intended to supplement the original *Statement of Financial Affairs*.

Fill in this information to identify the case:

Debtor Name: In re : ArcherDX, LLC
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Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 13: Details About the Debtor's Business or Connections to Any Business

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and Address		Dates of service	
26a.1	See Amended SOFA 26a Attachment	From	To
	Name		
	Street		
	City	State	ZIP Code
	Country		

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/11/2024
MM / DD / YYYY

x / s / Ana Schrank _____

Printed name Ana Schrank _____

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Financial Officer _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No

Yes

In re: ArcherDX, LLC

Case No. 24-11364

Amended Attachment 26a

Books, records and financial statements - Accountants and bookkeepers

Name	Address 1	City	State	Zip	Title	Dates of service	Amendment
Ana Schrank	1400 16th Street	San Francisco	CA	94103	CFO/CAO	10/2/2023 - Present	
Christine Gorjanc	Address on File				Interim CFO	7/1/2023 - 8/13/2023	
Eldar Bolsakov	Address on File				Controller	4/2019 - 4/2023	
Jeff Parsons	Address on File				Interim CAO	7/1/2023 - 11/21/2023	
Rahul Thumati	1400 16th Street	San Francisco	CA	94103	Interim Controller	11/14/2023 - Present	
Robert Dickey	Address on File				Interim CFO	8/14/2023 - 10/1/2023	
Robert Werner	Address on File				CAO	5/25/2020 - 5/19/2023	
Yafei "Roxi" Wen	Address on File				CFO/CAO	6/21/2021 - 6/30/2023	Amended Herein - Added